

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : Chapter 11  
: :  
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)  
: :  
Debtors. : Jointly Administered  
: :  
----- X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
 ) ss  
COUNTY OF NASSAU )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On February 13, 2014, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)), and by first class mail on the parties identified on Exhibit B annexed hereto (the MSL):

- **Motion for Order Pursuant to Bankruptcy Rule 9019 Approving Settlement Agreement with Thronson Parties (“Motion for Order Approving Settlement re Thronson Parties”)** [Docket No. 1771]; and
- **Notice of Motion for Order Pursuant to Rule 9019 Approving Settlement Agreement with Thronson Parties (“Notice of Motion for Order Approving Settlement re Thronson Parties”)** [Docket No. 1772].

3. On February 13, 2014, also at the direction of Milbank Tweed, I caused two (2) true and correct copies of the **Motion for Order Approving Settlement re Thronson Parties** and the **Notice of Motion for Order Approving Settlement re Thronson Parties** to be served by overnight delivery on the party identified on Exhibit C annexed hereto (Chambers of the Honorable Sean H. Lane).

4. On February 13, 2014, also at the direction of Milbank Tweed, I caused true and correct copies of the **Motion for Order Approving Settlement re Thronson Parties** and the **Notice of Motion for Order Approving Settlement re Thronson Parties** to be served by e-mail on the parties identified on Exhibit D annexed hereto (affected claimant parties with e-mail addresses), and by first class mail on the parties identified on Exhibit E annexed hereto (affected claimant parties and their counsel).

5. On February 13, 2014, also at the direction of Milbank Tweed, I caused true and correct copies of the **Motion for Order Approving Settlement re Thronson Parties** and the **Notice of Motion for Order Approving Settlement re Thronson Parties** to be served by first class mail on the party identified on Exhibit F annexed hereto (an affected party).

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Donna M. Zeiser

Sworn to before me this 24<sup>th</sup> day of  
February, 2014

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Notary Public, State of New York

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# **EXHIBIT F**

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