

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
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200 Park Avenue
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Attorneys for Reorganized Arcapita Bank B.S.C.(c) and
Debtor Falcon Gas Storage Company, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	x	
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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.¹	:	Jointly Administered
	:	
	x	

**TWENTY-SECOND MONTHLY STATEMENT OF GIBSON, DUNN
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED ON BEHALF OF
FALCON GAS STORAGE COMPANY, INC. FOR THE PERIOD
OF JANUARY 1, 2014 THROUGH JANUARY 31, 2014**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C.(c) and certain of their affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) incurred on behalf of Debtor Falcon Gas Storage Company, Inc. (“*Falcon*”) during the period from January 1, 2014 through January 31, 2014 (the “*Compensation Period*”), in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of

¹ The chapter 11 case captioned *In re Falcon Gas Storage Company, Inc.*, No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in that case.

Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to Falcon during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for Falcon during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	57.80	1,075	62,135.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	14.30	1,140	16,302.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	67.80	710	48,138.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	0.50	765	382.50
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	2.10	650	1,365.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	6.00	380	2,280.00
Morgan M. Wolfe	Legal Asst.	n/a	n/a	6.60	271.06	1,789.00
SUB TOTAL:				155.10		132,391.50
TOTAL FEES REQUESTED						<u>132,391.50</u>

Bankr. = Business Restructuring and Reorganization Practice Group
Corp. = Corporate Practice Group

2. The rates charged by Gibson Dunn for services rendered to Falcon are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
In House Duplication	247.40
Meals	808.67
Messenger and Courier Expense	76.17
On-Line Research (Lexis)	76.20
On-Line Research Nexis – Main	80.00
Specialized Research/Filing Fees	42.30
Travel - Air & Rail	1,263.25
TOTAL:	2,593.99

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties

listed on the Master Service List established in these Chapter 11 Cases. Additionally, a copy of this statement will be delivered to PIRINATE Consulting Group, LLC (Attn: Eugene I. Davis) on behalf of the Reorganized Debtors. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
February 12, 2014

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Jeremy L. Graves (admitted *pro hac vice*)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR REORGANIZED
ARCAPITA BANK B.S.C.(C) AND DEBTOR
FALCON GAS STORAGE COMPANY, INC.

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

February 12, 2014

Invoice No. 2014021100

Falcon Gas & Storage
c/o Mr. Bill Lundstrom
Arcapita
Four Seasons Tower
23rd Floor
75 14th Street
Atlanta, GA 30309

For Services Rendered and Costs/Charges Advanced Through January 31, 2014

		Services Rendered	Costs/ Charges	Totals
30561-00128	Falcon	\$ 132,391.50	\$ 2,593.99	\$ 134,985.49
	Totals	\$ 132,391.50	\$ 2,593.99	\$ 134,985.49

Current Balance Due **\$ 134,985.49**

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	12/10/12	2012122086	\$ 3,628.97	\$ 0.00	\$ 3,628.97
30561-00128	01/15/13	2013011475	14,178.70	0.00	14,178.70
30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Essam Ulhaq, Telephone: (213) 229-7415
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: February 12, 2014

Invoice No. 2014021100

Due and Payable Upon Receipt

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	05/20/13	2013052447	5,740.16	0.00	5,740.16
30561-00128	06/19/13	2013062050	20,993.20	0.00	20,993.20
30561-00128	07/16/13	2013071772	11,108.60	0.00	11,108.60
30561-00128	08/16/13	2013081852	1,913.10	0.00	1,913.10
30561-00128	09/16/13	2013092917	3,905.10	0.00	3,905.10
30561-00128	10/04/13	2013101637	897.70	0.00	897.70
30561-00128	11/14/13	2013111149	4,195.70	0.00	4,195.70
30561-00128	12/10/13	2013122777	3,263.20	0.00	3,263.20
30561-00128	01/14/14	2014010924	183,467.50	282.40	<u>183,749.90</u>

PREVIOUS BALANCE DUE \$ 280,139.18

TOTAL OUTSTANDING BALANCE DUE \$ 415,124.67

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

February 12, 2014

Invoice No. 2014021100

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Falcon Gas & Storage
c/o Mr. Bill Lundstrom
Arcapita
Four Seasons Tower
23rd Floor
75 14th Street
Atlanta, GA 30309

For Services Rendered and Costs/Charges Advanced Through January 31, 2014

	Services Rendered	Costs/ Charges	Totals
30561-00128 Falcon	\$ 132,391.50	\$ 2,593.99	\$ 134,985.49
Totals	\$ 132,391.50	\$ 2,593.99	\$ 134,985.49
Current Balance Due			\$ 134,985.49

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00128	12/10/12	2012122086	\$ 3,628.97	\$ 0.00	\$ 3,628.97

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Essam Ulhaq, Telephone: (213) 229-7415
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<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
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30561-00128	02/19/13	2013021683	19,389.30	0.00	19,389.30
30561-00128	03/14/13	2013031559	2,411.80	0.00	2,411.80
30561-00128	04/08/13	2013041035	4,763.75	0.00	4,763.75
30561-00128	05/20/13	2013052447	5,740.16	0.00	5,740.16
30561-00128	06/19/13	2013062050	20,993.20	0.00	20,993.20
30561-00128	07/16/13	2013071772	11,108.60	0.00	11,108.60
30561-00128	08/16/13	2013081852	1,913.10	0.00	1,913.10
30561-00128	09/16/13	2013092917	3,905.10	0.00	3,905.10
30561-00128	10/04/13	2013101637	897.70	0.00	897.70
30561-00128	11/14/13	2013111149	4,195.70	0.00	4,195.70
30561-00128	12/10/13	2013122777	3,263.20	0.00	3,263.20
30561-00128	01/14/14	2014010924	183,467.50	282.40	<u>183,749.90</u>

PREVIOUS BALANCE DUE \$ 280,139.18

TOTAL OUTSTANDING BALANCE DUE \$ 415,124.67

Falcon Gas & Storage
c/o Mr. Bill Lundstrom
Arcapita
Four Seasons Tower
23rd Floor
75 14th Street
Atlanta, GA 30309

FALCON
30561-00128

For Services Rendered Through January 31, 2014

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	57.80	\$1,075.00	\$ 62,135.00
MICHAEL A. ROSENTHAL	14.30	1,140.00	16,302.00
JEREMY L. GRAVES	67.80	710.00	48,138.00
DOUGLAS G. LEVIN	2.10	650.00	1,365.00
BRIAN J. KIM	0.50	765.00	382.50
DUKE K. AMPONSAH	6.00	380.00	2,280.00
MORGAN M. WOLFE	6.60	271.06	<u>1,789.00</u>
Total Services			\$ 132,391.50

<u>COSTS/CHARGES</u>	<u>TOTAL</u>
IN HOUSE DUPLICATION	\$ 247.40
MEALS	808.67
MESSENGER AND COURIER EXPENSE	76.17
ON-LINE RESEARCH (LEXIS)	76.20
ON-LINE RESEARCH NEXIS - MAIN	80.00
SPECIALIZED RESEARCH/FILING FEES	42.30
TRAVEL - AIR & RAIL	<u>1,263.25</u>
Total Costs/Charges	<u>2,593.99</u>

Total Services, Costs/Charges 134,985.49

BALANCE DUE \$ 134,985.49

FALCON
30561-00128

Detail Services:

12/09/13	2.60	WOLFE, MORGAN M	ATTENTION TO FALCON NOVEMBER FEE MATTERS.
01/02/14	0.50	MILLET, CRAIG H	EMAILS RE FALCON SETTLEMENT WITH TIDE AND PREP FOR FALCON CONFIRMATION.
	5.40	GRAVES, JEREMY L	DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF PLAN AS TO FALCON (4.7); DRAFT DECLARATION IN SUPPORT OF CONFIRMATION OF PLAN AS TO FALCON (.7).
01/03/14	5.10	GRAVES, JEREMY L	DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF PLAN AS TO FALCON.
	1.00	AMPONSAH, DUKE K	COORDINATE DELIVERY OF FALCON SETTLEMENT PAPERS TO COURT.
01/06/14	2.80	MILLET, CRAIG H	EMAILS WITH A. VULPIO AND J. GRAVES RE ACE OBJECTION TO CONFIRMATION AND RESOLVING OBJECTION (.6); EMAILS RE CONFIRMATION ISSUES, FORM OF CONFIRMATION ORDER AND CONFIRMATION BRIEF REFLECTING FALCON SETTLEMENT WITH TIDE AND PREPARE FOR FALCON CONFIRMATION (2.2).
	1.00	ROSENTHAL, MICHAEL A	REVIEW MOOTNESS DECISION FROM DISTRICT COURT RELATED TO PLAN (.8); EMAILS WITH C. MILLET, J. GRAVES, E. FLECK REGARDING FALCON PLAN AND RESOLUTION OF ACE OBJECTION (.2).
	5.70	GRAVES, JEREMY L	DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF FALCON PLAN (3.5); PREPARE DECLARATION REGARDING RATES IN FALCON CASE (2.2).
	1.30	WOLFE, MORGAN M	CORRESPONDENCE RE ANTICIPATED FILING AND PREPARATION RE SAME.

01/07/14

9.10 MILLET, CRAIG H DRAFT AND REVISE CONFIRMATION ORDER (8.7);
REVIEW RESPONSE TO OBJECTION TO CLAIM AND
ACE COMPANIES AND EMAILS WITH A. VULPIO RE
SAME AND CONFIRMATION OBJECTION (.4).

9.30 GRAVES, JEREMY L DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF
FALCON PLAN.

01/08/14

0.90 MILLET, CRAIG H EMAILS WITH J. GRAVES RE PLAN PROVISIONS
RELATING TO TERMS OF CONFIRMATION ORDER.

1.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON FALCON BRIEF AND
DRAFT CONFIRMATION ORDER (1.6)

4.90 GRAVES, JEREMY L DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF
FALCON PLAN.

0.90 LEVIN, DOUGLAS G REVIEW MONTHLY FEE STATEMENT AND ATTACHED
TIME ENTRIES, INCLUDING IDENTIFICATION OF
POTENTIAL MATERIAL TO BE REDACTED (.2);
CORRESPONDENCES RE SAME WITH M. ROSENTHAL
AND D. AMPONSAH (.2); CORRESPONDENCES AND
TELEPHONE CONFERENCE WITH J. GRAVES RE
ASSISTING TO CALCULATE TOTAL REMAINING
ADMINISTRATIVE PAYMENTS AND DETERMINING
REMAINING CASH AVAILABLE IN CONNECTION WITH
FALCON CHAPTER 11 PLAN (.3); CORRESPONDENCES
WITH L. MITCHELL (KING & SPALDING) AND B.
EDMISTON (A&M GLOBAL FORENSIC SERVICES) RE
DETERMINING REMAINING ADMINISTRATIVE
PAYMENTS TO BE REQUESTED BY MUSE STANCIL
AND A&M (.2).

01/09/14

7.30 MILLET, CRAIG H REVISE CONFIRMATION ORDER AND EMAILS AND
CONFERENCE WITH J. GRAVES RE CONFIRMATION
ISSUES (5.2); REVISE DECLARATION AND EMAILS RE
EVIDENTIARY ISSUES AND EMAILS RE
CONFIRMATION BRIEF (2.1).

1.10 ROSENTHAL, MICHAEL A CONTINUED REVIEW AND COMMENT ON
CONFIRMATION BRIEF (1.1)

3.50 GRAVES, JEREMY L EMAILS WITH C. MILLET REGARDING CONTENTS OF FALCON CONFIRMATION ORDER (.6); DRAFT BRIEF IN SUPPORT OF CONFIRMATION OF FALCON PLAN (1.2); REVISE AND EDIT DRAFT CONFIRMATION ORDER (1.7).

01/10/14
4.40 MILLET, CRAIG H EMAILS WITH D. ZUDUNCEWICZ RE TIDE/HOPPER SETTLEMENT APPROVAL HEARING (.4); REVISE CONFIRMATION ORDER AND EMAILS AND CONFERENCE WITH J. GRAVES RE CONFIRMATION ISSUES AND THRONSON CLAIMS (1.7); REVISE CONFIRMATION BRIEF AND REVISE DECLARATION AND EMAILS RE SAME (2.3).

1.30 ROSENTHAL, MICHAEL A EMAILS WITH D. ZDUNKEWICZ AND OTHERS REGARDING RESOLUTION OF THRONSON CLAIMS (.2); REVIEW AND COMMENT ON PROPOSED CONFIRMATION ORDER (.7); TELEPHONE WITH J. GRAVES REGARDING CONFIRMATION PREPARATION (.1); REVIEW PROPOSED CONFIRMATION DECLARATION (.3)

1.20 GRAVES, JEREMY L REVISE AND EDIT DRAFT CONFIRMATION ORDER (1.2).

01/11/14
2.80 GRAVES, JEREMY L REVISE AND EDIT DRAFT CONFIRMATION ORDER (2.8).

01/13/14
4.90 MILLET, CRAIG H EMAILS WITH J. GRAVES RE PLAN PROVISIONS RELATING TO TERMS OF CONFIRMATION ORDER (.3); REVISE CONFIRMATION ORDER AND CONFIRMATION BRIEF (3.1); EMAILS RE DECLARATION; EMAILS WITH A. VULPIO RE ACE OBJECTION (.3); EMAILS WITH T. WOOD RE TIDE OBJECTIONS; PREPARE FOR CONFIRMATION HEARING (.9).

1.70 ROSENTHAL, MICHAEL A EMAILS WITH J. GRAVES AND C. MILLET REGARDING CONFIRMATION DECLARATION (.2); COMMENT ON CONFIRMATION BRIEF AND PROPOSED ORDER (1.2); TELEPHONE WITH J. GRAVES REGARDING POST-EFFECTIVE DATE INTEREST (.3)

- 6.20 GRAVES, JEREMY L PREPARE MATERIALS IN SUPPORT OF CONFIRMATION OF PLAN, INCLUDING BRIEF, ORDER, AND DECLARATION (6.0); WORK ON DECLARATION REGARDING GIBSON DUNN RETENTION (.2).
- 0.70 AMPONSAH, DUKE K UPDATE DRAFT OF DECEMBER 2013 GDC MONTHLY FEE STATEMENT.
- 01/14/14
- 1.30 MILLET, CRAIG H EMAILS WITH J. GRAVES RE CONFIRMATION BRIEF AND CONFIRMATION HEARING (.2), PREPARE FOR CONFIRMATION HEARING (1.1).
- 1.40 ROSENTHAL, MICHAEL A REVIEW FINAL VERSION OF CONFIRMATION BRIEF AND PROPOSED ORDER (1.4)
- 2.80 GRAVES, JEREMY L DRAFT NOTICE OF ENTRY OF CONFIRMATION ORDER (1.2); REVISE AND EDIT PROPOSED CONFIRMATION ORDER (1.6).
- 2.30 AMPONSAH, DUKE K UPDATE DRAFT OF DECEMBER 2013 GDC MONTHLY FEE STATEMENT(.4); CONFER WITH J. PAIGE RE: SAME(.3); PREPARE AND FILE SAME(.3); COORDINATE SERVICE WITH GGC RE: SAME(.3); PREPARE AND FILE NOTICE OF ADJOURNMENT RE GPZ AND ACE CLAIMS HEARING(.4); COORDINATE SERVICE WITH GGC RE: SAME(.3); CONFER WITH B. KIM RE: SAME(.3).
- 01/15/14
- 1.90 MILLET, CRAIG H EMAILS WITH J. GRAVES RE CONFIRMATION BRIEF, ORDER AND CONFIRMATION HEARING IN PREPARATION FOR CONFIRMATION HEARING (.6); EMAILS TO TIDE AND HOPPER PARTIES RE FORM OF CONFIRMATION ORDER, HEARING AND PROCEDURE (1.3).
- 0.40 ROSENTHAL, MICHAEL A REVIEW MILBANK COMMENTS TO CONFIRMATION MATERIALS (.4)
- 2.40 GRAVES, JEREMY L REVIEW AND INCORPORATE MILBANK COMMENTS TO CONFIRMATION ORDER (.8); FINALIZE AND FILE MATERIALS IN SUPPORT OF CONFIRMATION (1.6).

2.00	AMPONSAH, DUKE K	PREPARE AND FILE CONFIRMATION BRIEF(.5); PREPARE AND FILE DECLARATION IN SUPPORT OF CONFIRMATION BRIEF(.4); PREPARE AND FILE NOTICE OF PROPOSED ORDER(.5); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. GRAVES RE: SAME(.3).
2.70	WOLFE, MORGAN M	ATTENTION TO EMAILS RE ANTICIPATED FILING AND PREPARATION RE SAME.
01/16/14		
2.50	MILLET, CRAIG H	PREPARE MATERIAL FOR CONFIRMATION HEARING AND HEARING ON TIDE/HOPPER SETTLEMENT 9019 MOTION AND EMAILS RE SAME (1.3); REVIEW COMMENTS FROM ACE AND COMMENTS FROM TIDE AS TO CONFIRMATION ORDER AND EMAILS RE SAME (1.2).
0.20	ROSENTHAL, MICHAEL A	COMPILE FINAL VERSION OF SETTLEMENT AGREEMENT (.2)
0.50	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE AND CORRESPONDENCE WITH B. EDMISTON (A&M GLOBAL FORENSICS) RE COORDINATING PAYMENT OF OUTSTANDING FEES AND PREPARING A FINAL FEE APPLICATION (.2); REVIEW PREVIOUS FEE APPLICATION AND ORDER APPROVING SAME TO VERIFY AMOUNTS CLAIMED TO BE OWED BY A&M (.1); CORRESPONDENCES RE SAME WITH J. GRAVES AND M. ROSENTHAL (.2).
01/17/14		
1.20	MILLET, CRAIG H	PREPARE MATERIAL FOR CONFIRMATION HEARING AND HEARING ON TIDE/HOPPER SETTLEMENT 9019 MOTION AND EMAILS RE SAME (1.0); EMAILS WITH T. WOOD AND A. VULPIO RE CONFIRMATION ORDER (.2).
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR FALCON CONFIRMATION HEARING (1.8)
01/20/14		
9.50	MILLET, CRAIG H	PREPARE FOR FALCON CONFIRMATION HEARING (2.3); MEET WITH J. GRAVES AND M. ROSENTHAL RE CONFIRMATION (.8); EMAILS WITH T. WOOD AND A, VULPIO RE CONFIRMATION ORDER (.4); TRAVEL TO NEW YORK FOR CONFIRMATION HEARING (6.0).

2.40 ROSENTHAL, MICHAEL A WORK ON ISSUES REGARDING FALCON
CONFIRMATION HEARING (1.6); MEETING WITH J.
GRAVES AND C. MILLET REGARDING FALCON
CONFIRMATION HEARING (.8)

6.00 GRAVES, JEREMY L TRAVEL TO NEW YORK FOR FALCON CONFIRMATION
HEARING (5.7); PREPARE MATERIALS FOR USE IN
CONNECTION WITH HEARING (.3).

0.50 KIM, BRIAN J EMAILS TO C. MILLET RE: FALCON CLAIMS AND
OBJECTIONS FILED AGAINST SUCH CLAIMS.

01/21/14
4.50 MILLET, CRAIG H PREPARE FOR FALCON CONFIRMATION HEARING
AND TIDE 9019 HEARING AND ATTEND
CONFIRMATION HEARING (2.6); EMAILS RE
CONFIRMATION HEARING AND ENTRY OF ORDERS
ON 9019 AND CONFIRMATION (.4); EMAILS RE STEPS
TO CONSUMMATE SETTLEMENT AND TIMING (.3);
MEET WITH J. GRAVES AND M. ROSENTHAL RE
SETTLEMENT STEPS (1.2).

1.20 ROSENTHAL, MICHAEL A MEETINGS WITH C. MILLET AND J. GRAVES IN
PREPARATION FOR CONFIRMATION HEARING

3.70 GRAVES, JEREMY L PREPARE FOR AND ATTEND FALCON CONFIRMATION
HEARING (3.1); PREPARE FOLLOW-UP MATERIALS
SUCH AS ORDERS AND SUBMIT SAME TO COURT (.5);
TELECONFERENCE WITH N. KAMPHAUS REGARDING
SETTLEMENT AGREEMENT (.1).

0.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH B. EDMISTON RE WIRING
INSTRUCTIONS AND COORDINATE SAME PAYMENT
WITH W. LUNDSTROM AND T. NELSON.

01/22/14
7.00 MILLET, CRAIG H EMAILS RE ENTRY OF ORDERS ON 9019 AND
CONFIRMATION AND EMAILS RE STEPS TO
CONSUMMATE TIDE 9019 SETTLEMENT (1.0); RETURN
FROM CONFIRMATION AND SETTLEMENT HEARING
(6.0).

7.40 GRAVES, JEREMY L RETURN FROM FALCON CONFIRMATION HEARING
(7.2); DRAFT EMAIL REGARDING SETTLEMENT
AGREEMENT TO HSBC (0.2).

01/23/14			
0.20	GRAVES, JEREMY L	EMAILS WITH T. WOOD REGARDING ORDER APPROVING THE SETTLEMENT AGREEMENT.	
01/28/14			
0.20	GRAVES, JEREMY L	TELECONFERENCE WITH N. KAMPHAUS REGARDING FALCON CLAIMS.	
01/29/14			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH N. KAMPHAUS AND J. GRAVES REGARDING CLARIFICATIONS TO CONFIRMATION ORDER	
0.80	GRAVES, JEREMY L	CORRESPOND WITH CHAMBERS REGARDING PROPOSED CONFIRMATION ORDER (.3); FOLLOW-UP REGARDING SAME (.5).	
01/30/14			
0.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH B. EDMISTON AND BRIEF CALL WITH J. GRAVES RE ADVISING A&M GLOBAL FORENSICS ON FINAL FEE APPLICATION PREPARATION, INCLUDING PROVIDING SAMPLES TO A&M (.3); FOLLOW-UP CORRESPONDENCES WITH B. EDMISTON, W. LUNDSTROM AND T. NELSON RE OUTSTANDING PAYMENTS TO A&M (.1).	
01/31/14			
0.20	GRAVES, JEREMY L	EMAILS WITH K&S REGARDING STIPULATIONS OF DISMISSAL (.1); EMAILS WITH GCG REGARDING NOTICE OF ENTRY OF CONFIRMATION ORDER (.1).	
0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH B. EDMISTON (A&M GLOBAL FORENSICS) RE ADVICE ON FINAL FEE APPLICATION PREPARATION AND KEY COMPENSATION EVENTS THROUGH THE EFFECTIVE DATE.	

EXHIBIT B

Expenses Incurred During the Compensation Period

FALCON
30561-00128

Detail Costs/Charges:

In House Duplication

01/03/14	17.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/03/14
01/07/14	5.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/07/14
01/14/14	2.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/14/14
01/20/14	122.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/20/14
01/21/14	99.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/21/14
01/24/14	1.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 01/24/14

Meals

01/20/14	808.67	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 01/20/14; DATE: 1/20/2014 - MEALS; CLIENT HEARING NEW YORK, NY
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Messenger and Courier Expense

01/03/14	41.81	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 188001 DATE: 1/5/2014 TICKET# W0969027 01/03/2014 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO US BANKRUPTCY COURT, ONE BOWLING GREEN, NEW YORK, NY 10004 DUKE AMPOSAH/J. WIRCHIN
01/03/14	24.86	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 188001 DATE: 1/5/2014 TICKET# W0969026 01/03/2014 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO US TRUSSTES OFFICE, 201 VARICK STREET, NEW YORK, NY 10014 DUKE AMPONSAH/J. WIRCHIN
01/06/14	9.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 188067 DATE: 1/12/2014 TICKET# W0969620 01/06/2014 FROM COURT HOUSE, 500 PEARL STREET, NEW YORK, NY 10007 TO US TRUSSTES OFFICE, 201 VARICK STREET, NEW YORK, NY 10014 DUKE AMPONSAH/J. WIRCHIN

On-Line Research (Lexis)

01/03/14	19.20	GRAVES, JEREMY L 01/03/14 30561-00122 LEXIS RESEARCH
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Invoice Date: February 12, 2014

Due and Payable Upon Receipt

Invoice No. 2014021100

01/07/14 11.40 GRAVES, JEREMY L 01/07/14 30561-00122 LEXIS
RESEARCH

01/08/14 34.20 GRAVES, JEREMY L 01/08/14 30561-00122 LEXIS
RESEARCH

01/13/14 11.40 GRAVES, JEREMY L 01/13/14 30561-00122 LEXIS
RESEARCH

On-Line Research Nexis - Main

01/08/14 80.00 GRAVES, JEREMY L 01/08/14 30561-00122 NEXIS
RESEARCH

Specialized Research/Filing Fees

01/27/14 8.40 PACER 12/01/2013-12/31/2013 COURT RESEARCH

01/29/14 15.40 PACER 12/01/2013-12/31/2013 COURT RESEARCH

01/29/14 18.50 PACER 12/01/2013-12/31/2013 COURT RESEARCH

Travel - Air & Rail

01/09/14 1,263.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000
INVOICE#: AXF20140201-2 DATE: 12/31/2013 TRAVEL
INVOICE#/DATE: 117440 01/09/2014 TICKET NO: 7373206510
TRAVEL DATES: 01/20/2014 - 01/23/2014 PASSENGER:
GRAVES/JEREMY LEE ITINERARY: DEN/LGA/DEN