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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF CANCELLATION OF HEARING**

**PLEASE TAKE NOTICE** that the hearing (the "Hearing") scheduled for February 11, 2014 at 10:00 a.m. (prevailing U.S. Eastern Time) has been cancelled. The matters scheduled for consideration at the Hearing have been resolved and will be addressed as follows:

1. Debtors' Fourth Omnibus Objection to Claims [Docket No. 1052] as it relates to claim numbers 351-363 and 399-422.

Status: The Reorganized Debtors and the claimants asserting claim numbers 351-363 and 399-422 have reached a comprehensive settlement agreement that, among other things, resolves the Debtors' objections to these claims. The Reorganized Debtors will file a motion to approve this settlement agreement pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure.

2. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim numbers 289-294.

Status: The Reorganized Debtors and the claimants asserting claim numbers 289-294 have reached an agreement in principle. The Reorganized Debtors will submit a

stipulated order to that effect in accordance with Rule 9074-1(b) of the Local Bankruptcy Rules for the Southern District of New York.

Dated: February 10, 2014  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Evan R. Fleck  
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