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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**AGENDA OF THE HEARING
SCHEDULED FOR FEBRUARY 11, 2014 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS

- 1. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim number 255

Objections/Responses Filed:

- A. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]
- B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]

- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- D. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket No. 1298]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket No. 1350]
- I. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- J. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- K. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: The hearing on this matter is adjourned to March 19, 2014 at 11:00 a.m.

II. UNCONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION

- 2. Debtors' Fourth Omnibus Objection to Claims [Docket No. 1052] as it relates to claim numbers 351-363 and 399-422.

Response Deadline: January 28, 2014 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]

- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- C. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1405]
- D. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1461]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to the Proofs of Claim set forth on Schedule 1 of the Fourth Omnibus Objection to Claim [Docket No. 1626]
- F. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- G. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1667]

Status: This matter is going forward.

III. CONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION

- 3. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim numbers 289-294

Objections/Responses Filed:

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket No. 1312]
- B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]
- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- D. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket No. 1298]

- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket No. 1350]
- I. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- J. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- K. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: This matter is going forward.

Dated: New York, New York
February 7, 2014

Respectfully submitted,

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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