

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for Falcon Gas Storage Company, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Jointly Administered
-----		X
IN RE:	:	Chapter 11
	:	
FALCON GAS STORAGE COMPANY, INC.,	:	Case No. 12-11790 (SHL)
	:	
Debtor.	:	
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**NOTICE OF (A) ENTRY OF ORDER CONFIRMING PLAN
OF REORGANIZATION AS TO FALCON AND (B) DEADLINE TO SUBMIT
PROOFS OF CLAIM WITH RESPECT (I) ADMINISTRATIVE EXPENSE
CLAIMS, (II) PROFESSIONAL COMPENSATION CLAIMS,
AND (III) REJECTION DAMAGES CLAIMS**

**TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST
IN THE ESTATE OF FALCON GAS STORAGE COMPANY, INC.:**

PLEASE TAKE NOTICE that an order [Docket No. 1759] (the “*Falcon Confirmation Order*”) confirming the Debtors’ *Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c), and Related Debtors Under Chapter 11 of the Bankruptcy Code (With First Technical Modifications)* [Docket No. 1265] (the “*Plan*”)¹ was entered by the Honorable Sean H. Lane, United States Bankruptcy Judge (the “*Bankruptcy*”

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Falcon Confirmation Order and Plan.

Court”) on January 31, 2014, confirming the Plan as to Falcon Gas Storage Company, Inc. (“*Falcon*”).

PLEASE TAKE FURTHER NOTICE of the following provisions contained in the Falcon Confirmation Order:

1. Administrative Expense Claims Bar Date. Other than with respect to Professional Compensation Claims and Cure Claims, any Person asserting an Administrative Expense Claim against Falcon must submit a Proof of Claim with respect to such Administrative Expense Claim to the Debtors’ Balloting and Claims Agent, The Garden City Group, Inc., at:

Arcapita Bank B.S.C.(c) – Administrative Expense Claims
c/o GCG
P.O. Box 9881
Dublin, Ohio 43017-5781
Toll Free: (800) 762-7029
International: +1 (440) 389-7311
Email: ArcapitaBankInfo@gcginc.com

so that it is actually received on or before 4:00 p.m. (Prevailing U.S. Eastern time) on the date that is 30 days after the Falcon Effective Date (the “*Administrative Expense Claims Bar Date*”).

Any Person required to File a request for payment of Administrative Expense Claims and who does not timely File such request by the Administrative Expense Claims Bar Date shall be forever barred from asserting such Claims against Falcon, Reorganized Falcon, its Estate, or its property, without the need for any objection by Falcon or further notice to, or action, order, or approval of the Court.

2. Professional Compensation Claims. Any Person asserting a Professional Compensation Claim against Falcon shall, no later than 30 days after the Falcon Effective Date, file a final application for allowance of compensation for services rendered and reimbursement of expenses incurred through the Falcon Effective Date.
3. Rejection Claims. A Proof of Claim with respect to a Claim against Falcon, if any, arising from the rejection of an Executory Contract or Unexpired Lease, pursuant to the Plan or otherwise must be filed with the Court within 30 days of the Falcon Effective Date. Any Claim against Falcon arising from the rejection of an Executory Contract or Unexpired Lease not filed with the Court within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against Falcon, Reorganized Falcon, its Estate, or its property, without the need for any objection by Falcon or further notice to, or action, order, or approval of the Court.

PLEASE TAKE FURTHER NOTICE that a copy of the Plan and the Falcon Confirmation Order may be obtained upon a written request to Falcon’s bankruptcy counsel,

Gibson, Dunn & Crutcher, LLP, at the address specified at the end of this notice, and may be inspected (i) at the office of the Clerk of the Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408 during regular business hours, (ii) on the Bankruptcy Court's internet site at www.nysb.uscourts.gov, and/or (iii) free of charge on the internet site established by the Debtors' balloting and claims agent, Garden City Group, at www.gcginc.com/cases/arcapita.

PLEASE TAKE FURTHER NOTICE that the Plan and the Falcon Confirmation Order, and their respective terms and provisions, are binding on Falcon, Reorganized Falcon, any entity acquiring or receiving property or a Distribution under the Plan, and any present or former Holder of a Claim against or Interest in Falcon and their respective successors, assigns, and parties in interest, including all Governmental Units, whether or not the applicable Claim or Interest of such Holder is impaired under the Plan and whether or not such Holder or entity voted to accept or reject the Plan (or abstained from voting on the Plan).

ALL PLEADINGS FILED WITH, AND ORDERS ENTERED BY, THE BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE BANKRUPTCY COURT'S INTERNET SITE AT <http://www.nysb.uscourts.gov> AND AT NO COST ON THE INTERNET SITE ESTABLISHED BY THE DEBTORS' BALLOTING AND CLAIMS AGENT, GCG, AT <http://www.gcginc.com/cases/arcapita>.

Dated: New York, New York
February 5, 2014

Respectfully submitted,

/s/ Michael A. Rosenthal
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