

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
 IN RE: : Chapter 11
 :
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
 :
 Debtors. : Jointly Administered
 :
 ----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On January 16, 2014, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)), and by overnight delivery on the parties identified on Exhibit B annexed hereto (the MSL):

- **Notice of Agenda of the Hearing Scheduled for January 21, 2014 at 11:00 a.m. (“Notice of Hearing Agenda”)** [Docket No. 1741].

3. On January 16, 2014, also at the direction of Milbank Tweed, I caused a true and correct copy of the **Notice of Hearing Agenda** to be served by e-mail on the parties identified on Exhibit C annexed hereto (Affected Parties and any known Counsel with e-mail addresses), and by overnight delivery on the parties identified on Exhibit D annexed hereto (Affected Parties and any known Counsel).

4. On January 17, 2014, also at the direction of Milbank Tweed, I caused two (2) true and correct copies of the **Notice of Hearing Agenda** to be served by hand delivery on the party identified on Exhibit E annexed hereto (Chambers of the Honorable Sean H. Lane).

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 24th day of
January, 2014

/s/ Kevin M. Doyle
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EMPLOYEE 1492
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EMPLOYEE 1497
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