

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
 IN RE: : Chapter 11
 :
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
 :
 Debtors. : Jointly Administered
 :
 ----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On January 17, 2014, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused two (2) true and correct copies of the following document to be served by hand delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Notice of Scheduling of Omnibus Hearing Dates (“Scheduling Notice re Omnibus Hearing Dates”)** [Docket No. 1742].

3. On January 17, 2014, also at the direction of Milbank Tweed, I caused a true and correct copy of the **Scheduling Notice re Omnibus Hearing Dates** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)), and by first class mail on the parties identified on Exhibit C annexed hereto (the MSL).

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 23rd day of
January, 2014

/s/ Debra Wolther
Debra Wolther
Notary Public, State of New York
No. 02WO4853469
Qualified in Nassau County
Commission Expires January 27, 2014

EXHIBIT A

CHAMBERS OF THE HON. SEAN H. LANE
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ONE BOWLING GREEN
NEW YORK, NY 10004

EXHIBIT B

ANDREWS KURTH LLP
ATTN DAVID A. ZDUNKEWICZ, ESQ.
600 TRAVIS, STE 4200
HOUSTON, TX 77002
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP
ATTN JONATHAN LEVINE, ESQ.
450 LEXINGTON AVE 15TH FL
NEW YORK, NY 10017
email: jonathanlevine@akllp.com

BAKER & HOSTETLER LLP
ATTN JAMES DAY, ESQ.
45 ROCKEFELLER PLZ
NEW YORK, NY 10111
email: jday@bakerlaw.com

BAKER & HOSTETLER LLP
ATTN MARC SKAPOF, ESQ.
45 ROCKEFELLER PLZ
NEW YORK, NY 10111
email: mskapof@bakerlaw.com

BINGHAM MCCUTCHEM LLP
ATTN: JAMES ROOME
41 LOTHBURY
LONDON, EC2R 7HF
UNITED KINGDOM
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP
ATTN EDMUND W. ROBB, ESQ.
711 LOUISIANA ST., STE 2300
HOUSTON, TX 77002
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN MARVIN R. LANGE, ESQ.
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN STEPHEN B. CRAIN, ESQ.
711 LOUISIANA ST., STE 2300
HOUSTON, TX 77002
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP
ATTN WILLIAM A. (TREY) WOOD III, ESQ.
711 LOUISIANA ST., STE 2300
HOUSTON, TX 77002
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP
EDMUND W. ROBB IV, ESQ.
711 LOUISIANA ST., SUITE 3200
HOUSTON, TX 77002-2770
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP
ATTN DAVID J. MOLTON, ESQ
SEVEN TIMES SQ
NEW YORK, NY 10036
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP
ATTN SUNNI P. BEVILLE, ESQ.
ONE FINANCIAL CENTER
BOSTON, MA 02111
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP
ATTN WILLIAM R. BALDIGA, ESQ.
SEVEN TIMES SQ.
NEW YORK, NY 10036
email: wbaldiga@brownrudnick.com

BUCHALTER NEMER
ATTN SHAWN M. CHRISTIANSON, ESQ.
55 2ND ST
17TH FL
SAN FRANCISCO, CA 94105-3493
email: schristianson@buchalter.com

FREEHILL, HOGAN & MAHAR LLP
ATTN MICHAEL E. UNGER, ESQ.
80 PINE ST, 24TH FL
NEW YORK, NY 10005-1759
email: unger@freehill.com

FRESHFIELDS BRUCKHAUS DERINGER US LLP
ATTN ABBEY WALSH, ESQ.
601 LEXINGTON AVE, 31ST FL
NEW YORK, NY 10022
email: abbey.walsh@freshfields.com

FRESHFIELDS BRUCKHAUS DERINGER US LLP
ATTN WALTER B. STUART, ESQ.
601 LEXINGTON AVE, 31ST FL
NEW YORK, NY 10022
email: walter.stuart@freshfields.com

GCG, INC
ATTN DONNA M. ZEISER
1985 MARCUS AVE, STE 200
LAKE SUCCESS, NY 11042
email: donna.zeiser@gcginc.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP
ATTN: MICHAEL C HARWOOD
1633 BROADWAY
NEW YORK, NY 10019-6799
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,
ATTN: DAVID FRIEDMAN, ESQ.
1633 BROADWAY
NEW YORK, NY 10019
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,
ATTN: DAVID MARK,ESQ.
1633 BROADWAY
NEW YORK, NY 10019
email: dmark@kasowitz.com

KAYE SCHOLER LLP
ATTN ANDREW A. KRESS, ESQ.
425 PARK AVE
NEW YORK, NY 10022
email: akress@kayescholer.com

KERR & KATZ, LLP
ATTN WILLIAM B. KERR, ESQ.
44 WALL ST, FL 12
NEW YORK, NY 10005
email: wkerr@kerrkatz.com

KRANJAC TRIPODI & PARTNERS LLP
ATTN JOSEPH TRIPODI, ESQ.
30 WALL ST, 12TH FL
NEW YORK, NY 10005
email: jtripodi@ktpllp.com

LAW OFFICES OF TALLY M. WIENER, ESQ.
ATTN TALLY M. WIENER, ESQ.
119 WEST 72ND ST, PMB 350
NEW YORK, NY 10023
email: tally.wiener@thecomi.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP
ATTN JOHN P. DILLMAN, ESQ.
POST OFFICE BOX 3064
HOUSTON, TX 77253-3064
email: houston_bankruptcy@gbs.com

MAGNOZZI & KYE, LLP
ATTN AMISH R. DOSHI, ESQ.
23 GREEN ST, STE 302
HUNTINGTON, NY 11743
email: adoshi@magnozzikye.com

MAYER BROWN LLP
ATTN CHRISTINE A. WALSH, ESQ.
1675 BROADWAY
NEW YORK, NY 10019
email: cwalsh@mayerbrown.com

MAYER BROWN LLP
ATTN HOWARD S. BELTZER, ESQ.
1675 BROADWAY
NEW YORK, NY 10019
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN ABHILASH M. RAVAL, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN ANDREW M. LEBLANC, ESQ.
1850 K ST, NW
STE 1100
WASHINGTON, DC 20006
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN NICHOLAS C. KAMPHAUS, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: nkamphaus@milbank.com

NYC DEPT. OF FINANCE
ATTN LEGAL AFFAIRS
345 ADAMS ST, FL 3
BROOKLYN, NY 11201
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE
OFFICE OF COUNSEL 5TH FLOOR
15 METROTECH CENTER
BROOKLYN, NY 11201-3827
email: maura_archambeault@tax.state.ny.us

PATTON BOGGS LLP
ATTN ANTHONY NGUYEN, ESQ.
1185 AVENUE OF THE AMERICAS, 30TH FL
NEW YORK, NY 10036
email: anguyen@pattonboggs.com

PATTON BOGGS LLP
ATTN MARK A. SALZBERG, ESQ.
2550 M STREET, NW
WASHINGTON, DC 20037
email: msalzberg@pattonboggs.com

SECURITIES & EXCHANGE COMMISSION
ATTN GENERAL COUNSEL, SEC HEADQUARTERS
450 FIFTH ST, NW
WASHINGTON, DC 20549
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION
NEW YORK REGIONAL OFFICE
3 WORLD FINANCIAL CENTER, STE 400
NEW YORK, NY 10281-1022
email: nyrobankruptcy@sec.gov

SIDLEY AUSTIN LLP
ATTN BENJAMIN KLINGER
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP
ATTN PATRICK CORR
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
email: pcorr@Sidley.com

STANDARD CHARTERED BANK
ATTN: ASHOK SV
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: ashok.sv@sc.com

STANDARD CHARTERED BANK
ATTN: AYMAN KHALIFA
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK
ATTN: GIRISH AGGARWAL
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK
ATTN: KAMRAN CHAUDHRY
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: kamran-s.chaudhry@sc.com

STANDARD CHARTERED BANK
ATTN: PATRICK WATSON-THORP
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6
PO BOX 999
DUBAI, UNITED ARAB EMIRATES
email: patrick.watson-thorp@sc.com

TOGUT, SEGAL & SEGAL LLP
ATTN FRANK A. OSWALD, ESQ.
ONE PENN PLZ, STE 3335
NEW YORK, NY 10119
email: frankoswald@teamtogut.com

UNITED STATES ATTORNEY'S OFFICE
SOUTHERN DISTRICT OF NEW YORK
ATTN TAX & BANKRUPTCY UNIT
86 CHAMBERS ST, FL 3
NEW YORK, NY 10007
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE
ATTN TONY WEST, ASST. ATTORNEY GENERAL
CIVIL DIVISION
950 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20530-0001
email: askdoj@usdoj.gov

VINSON & ELKINS LLP
ATTN ARI M. BERMAN, ESQ.
666 FIFTH AVE, 26TH FL
NEW YORK, NY 10103
email: aberman@velaw.com

VINSON & ELKINS LLP
ATTN STEVEN M. ABRAMOWITZ, ESQ.
666 FIFTH AVE, 26TH FL
NEW YORK, NY 10103
email: sabramowitz@velaw.com

WEIL, GOTSHAL & MANGES
ATTN BLAIRE CAHN, ESQ.
767 FIFTH AVENUE
NEW YORK, NY 10153
email: blaire.cahn@weil.com

WEIL, GOTSHAL & MANGES
ATTN: STEPHEN KAROTKIN, ESQ
767 FIFTH AVENUE
NEW YORK, NY 10153
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP
ATTN ALAN J. LIPKIN, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN ANDREW E. SCHWARTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN JOSEPH G. MINIAS, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP
ATTN MARGOT B. SCHONHOLTZ, ESQ.
787 SEVENTH AVE
NEW YORK, NY 10019-6099
email: mschonholtz@willkie.com

ZOLFO COOPER
ATTN GORDON MACRAE
CAYMEN LIMITED
P.O. BOX 1120, 4TH FLOOR, BUILDING 3
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER
ATTN MARK SKELTON
LONDON OFFICE
10 FLEET PLACE
LONDON, EC4M 7RB
email: mskelton@zolfocooper.eu

ZOLFO COOPER
CAYMAN LIMITED
ATTN ELEANOR FISHER
P.O. BOX 1120, 4TH FLOOR, BUILDING 3
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN
email: Eleanor.fisher@zolfocooper.ky

EXHIBIT C

BRACEWELL & GIULIANI LLP
ATTN JASON G. COHEN, ESQ.
711 LOUISIANA ST, STE 2300
HOUSTON, TX 77002

DEPARTMENT OF THE TREASURY
1500 PENNSYLVANIA AVENUE, NW
WASHINGTON, DC 20220

ENVIRONMENTAL PROTECTION AGENCY
ATTN SCOTT FULTON
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A
1200 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20460

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

KIRKLAND & ELLIS LLP
ATTN: JAMES H.M. SPRAYREGEN, P.C.
300 NORTH LASALLE
CHICAGO, IL 60654

KIRKLAND & ELLIS LLP
ATTN: JONATHAN S. HENES
601 LEXINGTON AVENUE
NEW YORK, NY 10022

KIRKLAND & ELLIS LLP
ATTN: NICOLE L. GREENBLATT
601 LEXINGTON AVENUE
NEW YORK, NY 10022

KIRKLAND & ELLIS LLP
ATTN: SIENNA R. SINGER
300 NORTH LASALLE
CHICAGO, IL 60654

OFFICE OF THE UNITED STATES TRUSTEE
US FEDERAL OFFICE BULDING
ATTN: RICHARD MORRISSEY
201 VARICK STREET, UNIT 1006
NEW YORK, NY 10014-9449

SIDLEY AUSTIN LLP
ATTN ALICE MORGAN
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA

TW TELECOM INC.
ATTN LINDA BOYLE
10475 PARK MEADOW DR, #400
LITTLETON, CO 80124

VINSON & ELKINS LLP
ATTN DOV KLEINER, ESQ.
666 FIFTH AVE, 26TH FL
NEW YORK, NY 10103

WESTLB AG
WOOLGATE EXCHANGE
25 BASINGHALL STREET
LONDON EC2V 5HA
UNITED KINGDOM