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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. <sup>1</sup>	:	Confirmed
	:	
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**NOTICE OF AGENDA OF THE HEARING  
SCHEDULED FOR JANUARY 21, 2014 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. ADJOURNED MATTERS**

1. Debtors' First Omnibus Objection to Claims [Docket No. 1049] as it relates to claim number 564

Objections/Responses Filed:

- A. Response of ACE American Insurance Company to Debtors' First Omnibus Objection to Claims and Counter-Motion to Have Late Filed Claims Deemed Timely [Docket No. 1731]

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<sup>1</sup> The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the above-captioned cases, but no plan has been confirmed in such case.

Related Documents:

- B. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket No. 1321]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- H. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- I. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- J. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- K. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1667]
- L. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1735]

**Status: The hearing on this matter is adjourned to March 19, 2014 at 11:00 a.m.**

- 2. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim numbers 255 and 289-294

Objections/Responses Filed:

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket No. 1312]
- B. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]

- C. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]
- D. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- E. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket No. 1298]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- I. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket No. 1350]
- J. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- K. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- L. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

**Status: The hearing on this matter is adjourned to February 11, 2014 at 10:00 a.m.**

- 3. Debtors' Third Omnibus Objection to Claims [Docket No. 1051] as it relates to claim numbers 81 and 383

Response Deadlines: January 28, 2014 at 4:00 p.m. (claim number 81)  
March 5, 2014 at 4:00 p.m. (claim number 383)

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]

- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket No. 1321]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- G. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- I. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- J. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1667]
- K. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1735]

**Status:**

- **The hearing on the objection as it relates to claim number 81 is adjourned to February 11, 2014 at 10:00 a.m., with a response deadline of January 28, 2014 at 4:00 p.m.**
  - **The hearing on the objection as it relates to claim number 383 is adjourned to March 19, 2014 at 11:00 a.m., with a response deadline of March 5, 2014 at 4:00 p.m.**
4. Debtors' Fourth Omnibus Objection to Claims [Docket No. 1052] as it relates to claim numbers 351-363, 399-405, and 406-422

Response Deadline: January 28, 2014 at 4:00 p.m.

Objections/Responses Filed: None as of January 16, 2014

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]

- B. Notice of Withdrawal Without Prejudice of Objection to Syndicated Facility Duplicative Claims [Docket No. 1105]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- D. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1405]
- E. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1461]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to the Proofs of Claim set forth on Schedule 1 of the Fourth Omnibus Objection to Claim [Docket No. 1626]
- G. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

**Status: The hearing on this matter is adjourned to February 11, 2014 at 10:00 a.m.**

- 5. Pre-Trial Conference in Khalid Ahmed A. Baeshen, Osama Ahmed A. Baeshen, Sahar Ahmed A. Baeshen, and Sumayya Ahmed A. Baeshen v. Arcapita Bank B.S.C.(c), et al., Adversary Proceeding No. 13-01677 (SHL)

Related Documents:

- A. Summons and Complaint [Docket No. 2]
- B. Motion to Dismiss Complaint [Docket No. 4]

**Status: This matter is adjourned to March 19, 2014 at 11:00 a.m.**

**II. UNCONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION**

- 6. Debtors' Third Omnibus Objection to Claims [Docket No. 1051] as it relates to claim numbers 295-298

Objections/Responses Filed:

- A. Tide's Response to Debtors' Objection to Tide's Proofs of Claim [Docket No. 1309]

Related Documents:

- B. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket No. 1321]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- H. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- I. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- J. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- K. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1667]

**Status: This matter is going forward.**

- 7. Ninth Omnibus Objection to Claims [Docket No. 1707]

Response Deadline: January 14, 2014 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents: None

**Status: This matter is going forward.**

**III. MATTERS RELATED TO CONFIRMATION OF FALCON PLAN**

8. Motion to Approve Falcon Settlement with Tide, the Hopper Parties, and HSBC  
[Docket No. 1721]

Response Deadline: January 14, 2014 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents: None

**Status: This matter is going forward.**

9. Confirmation of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (With First Technical Modifications) [Docket No. 1251] as it relates to Falcon Gas Storage Company, Inc.

Objections/Responses Filed:

- A. Tide's Memorandum of Law in Opposition to Subordination of Tide's Claims as Proposed in the Debtors' Joint Plan [Docket No. 1171]
- B. Tide's Limited Objections to Debtors' Second Amended Joint Plan of Reorganization [Docket No. 1173]
- C. Tide's Supplemental Objection to Debtors' Second Amended Joint Plan of Reorganization [Docket No. 1232]
- D. Limited Objection and Reservation of Rights of the Ace Companies to Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1178]
- E. Debtors' Response to Tide's Supplemental Objection to Second Amended Joint Plan of Reorganization [Docket No. 1235]

Related Documents:

- F. Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1036]
- G. Second Amended Disclosure Statement in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1038]
- H. Order (I) Approving The Disclosure Statement And The Form And Manner Of Notice Of The Disclosure Statement Hearing, (II) Establishing Solicitation And Voting Procedures, (III) Scheduling A Confirmation Hearing, And (IV)

Establishing Notice And Objection Procedures For Confirmation Of The Debtors'  
Joint Chapter 11 Plan [Docket No. 1045]

- I. Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1190]
- J. Amended Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting with Respect to the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1193]
- K. Notice of Filing of Plan Supplement Documents [Docket No. 1195]
- L. Notice of Filing of Order Entered by the Grand Court of the Cayman Islands [Docket No. 1198]
- M. Declaration of Jeffrey S. Stein of The Garden City Group, Inc. Certifying the Tabulation of Shareholder Acknowledgment and Assignments Pursuant to the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code [Docket No. 1202]
- N. Debtors' Memorandum of Law in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1218]
- O. Declaration of Henry A. Thompson in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1219]
- P. Declaration of Matthew Kvarda in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1220]
- Q. Declaration of Bernard Douton in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1221]
- R. Declaration of Matthew Bonanno in Support of the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1222]
- S. Notice of Filing of Proposed Order Confirming the Debtors' Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 1246]



- T. Notice of Filing of Additional Plan Supplement Documents [Docket No. 1250]
- U. Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (With First Technical Modifications) [Docket No. 1262]
- V. Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (With First Technical Modifications) [Docket No. 1265]
- W. Falcon's Supplemental Memorandum of Law in Support of Confirmation of Chapter 11 Plan [Docket No. 1737]
- X. Declaration of William A. Lundstrom in Support of Confirmation of Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code with Respect to Falcon Gas Storage Company, Inc. [Docket No. 1738]
- Y. Notice of Filing of Proposed Order Confirming the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (With First Technical Modifications) as to Falcon Gas Storage Company, Inc. [Docket No. 1739]

**Status: This matter is going forward.**

Dated: New York, New York  
January 16, 2013

Respectfully submitted,

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

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