

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
 Craig H. Millet (admitted *pro hac vice*)
 200 Park Avenue
 New York, New York 10166-0193
 Telephone: (212) 351-4000
 Facsimile: (212) 351-4035

Attorneys for the Reorganized Debtors and
 Debtor Falcon Gas Storage Company, Inc.

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

-----X	
IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
Reorganized Debtors. ¹	: Jointly Administered
	: :
	: :
-----X	

NOTICE OF ADJOURNMENT OF THE DEBTORS’ OMNIBUS OBJECTIONS TO CERTAIN PROOFS OF CLAIM FILED IN THE CHAPTER 11 CASES

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita*”), Falcon Gas Storage Company, Inc. (“*Falcon*”) and certain of Arcapita and Falcon’s affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed the Debtors’ First Omnibus Objection to Claims [Docket No. 1049] (the “*First Omnibus Objection to Claims*”) and the Third Omnibus Objection to Claims [Docket No. 1051] (the “*Third Omnibus Objection to Claims*”) in which the Debtors objected, among others, to the following proofs of claims (collectively, the “*Objected Claims*”):

¹ The chapter 11 case captioned *In re Falcon Gas Storage Company, Inc.*, No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in such case.

- First Omnibus Objection to Claims: Proof of claim No. 564, filed by ACE American Insurance Company against Falcon (the “*ACE Claim*”); and
- Third Omnibus Objection to Claims: Proof of claim No. 383, filed by GP Zachariades Overseas Ltd. against Arcapita (the “*GPZ Claim*”).

PLEASE TAKE FURTHER NOTICE that the hearing or the status conference, as applicable, to consider the First and Third Omnibus Objection to Claims with respect to the Objected Claims and any response filed thereto (including, but not limited to, the response to the First Omnibus Objection to Claims filed with respect to the ACE Claim [Docket No. 1731]), which is currently scheduled for January 21, 2014 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned and shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **March 19, 2014 at 11:00 A.M. (prevailing U.S. Eastern Time)** or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that the deadline to file a response to the Third Omnibus Objection to Claims with respect to the GPZ Claim is hereby extended to **March 5, 2014 at 4:00 P.M. (prevailing U.S. Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that this Notice of Adjournment applies only to the First and Third Omnibus Objection to Claims and solely to the extent relating to the Objected Claims, and shall not affect any other objection to claims or proofs of claim filed in the Chapter 11 Cases.

Dated: New York, New York
January 14, 2014

GIBSON, DUNN & CRUTCHER LLP

/s/ Craig H. Millet

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE REORGANIZED DEBTORS AND
DEBTOR FALCON GAS STORAGE COMPANY, INC.