

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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 IN RE: : Chapter 11
 :
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
 :
 Debtors. : Jointly Administered
 :
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On January 8, 2014, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (affected claimant parties and their known counsel with e-mail addresses), by overnight delivery on the party identified on Exhibit B annexed hereto (Office of the United States Trustee), and by first class mail on the parties identified on Exhibit C annexed hereto (affected claimant parties and their known Counsel):

- **Stipulation and Agreed Order Regarding Claim Numbers 343-349** [Docket No. 1732].

3. On January 8, 2014, also at the direction of Milbank Tweed, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit D annexed hereto (affected claimant parties and their known counsel with e-mail addresses), by overnight delivery on the party identified on Exhibit E annexed hereto (Office of the United States Trustee), and by first class mail on the parties identified on Exhibit F annexed hereto (Affected Parties and their known Counsel):

- **Order Granting Eighth Omnibus Objection to Claims** [Docket No. 1733].

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 9th day of
January, 2014

/s/ Laticia M. Spears
Laticia M. Spears
Notary Public-State of New York
No. 02SP6284536
Qualified in Nassau County
Commission Expires June 17, 2017

EXHIBIT A

JILL SUPERCO LLC
C/O GOLDEN GATE PRIVATE EQUITY, INC.
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JILL SUPERCO LLC
C/O KIRKLAND AND ELLIS LLP
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NEW YORK, NY 10022
email: joshua.sussberg@kirkland.com

EXHIBIT B

OFFICE OF THE UNITED STATES TRUSTEE
US FEDERAL OFFICE BUILDING
ATTN RICHARD MORRISSEY
201 VARICK STREET, RM 1006
NEW YORK, NY 10014

EXHIBIT C

JILL SUPERCO LLC
C/O GOLDEN GATE PRIVATE EQUITY, INC.
ATTN: JOSH OLSHANSKY
ONE EMBARCADERO CENTER, STE 3900
SAN FRANCISCO, CA 94111

JILL SUPERCO LLC
C/O KIRKLAND AND ELLIS LLP
ATTN JOSHUA A SUSSBERG
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EXHIBIT D

EMPLOYEE 1004
[ADDRESS ON FILE]

EMPLOYEE 1004
[ADDRESS ON FILE]

EMPLOYEE 1004
[ADDRESS ON FILE]

EMPLOYEE 1004
[ADDRESS ON FILE]

ESSELTE CORPORATION
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EXHIBIT E

OFFICE OF THE UNITED STATES TRUSTEE
US FEDERAL OFFICE BUILDING
ATTN RICHARD MORRISSEY
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EXHIBIT F

EMPLOYEE 1004
[ADDRESS ON FILE]

EMPLOYEE 1004
[ADDRESS ON FILE]

EMPLOYEE 1004
[ADDRESS ON FILE]

EMPLOYEE 1004
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ESSELTE CORPORATION
C/O ESSELTE HOLDINGS INC
ATTN WILLIAM LUNDREGAN, GENERAL COUNSEL
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