

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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 IN RE: : Chapter 11
 :
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
 :
 Debtors. : Jointly Administered
 :
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On December 20, 2013, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused two (2) true and correct copies of the following document to be served by overnight delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Fifteenth Monthly Statement of King & Spalding LLP and King & Spalding International LLP of Compensation for Professional Services Rendered and Expenses Incurred During the Period from November 1, 2013 through November 30, 2013 (“Fifteenth Monthly Statement of King & Spalding LLP and King & Spalding International LLP”)** [Docket No. 1716].

3. On December 20, 2013, also at the direction of Milbank Tweed, I caused a true and correct copy of the **Fifteenth Monthly Statement of King & Spalding LLP and King & Spalding International LLP** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the Monthly and Interim Compensation Notice Parties (the “Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit C annexed hereto (Compensation Notice Parties).

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 6th day of
January, 2014

/s/ Kevin M. Doyle
Kevin M. Doyle
Notary Public, State of New York
No. 02DO6173767
Qualified in Suffolk County
Commission Expires September 4, 2015

EXHIBIT A

EXHIBIT B

EXHIBIT C