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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(C), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. ¹	:	Confirmed
	:	
-----X		

NOTICE OF WITHDRAWAL OF OBJECTION TO CLAIM NUMBER 517

PLEASE TAKE NOTICE that the above captioned Reorganized Debtors hereby withdraw the objection to claim number 517 (“Claim No. 517”) interposed by their predecessors in interest (the “Debtors”) in their *Second Omnibus Objection to Claims* [Docket No. 1050].

PLEASE TAKE FURTHER NOTICE that Claim No. 517 will be deemed to be an allowed claim in Class 5(a), as denominated in the *Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (with First Technical Modifications)* [Docket No. 1265].

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in that case.

Dated: December 23, 2013
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

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