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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. ¹	:	Confirmed
	:	
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**NOTICE OF AGENDA OF THE HEARING
SCHEDULED FOR DECEMBER 17, 2013 AT 3:00 P.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS:

1. Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., v. Bahrain Islamic Bank, Adversary Proceeding No. 13-01434 (SHL) Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 2]

Response Deadline: September 28, 2013 at 4:00 p.m.

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the above-captioned cases, but no plan has been confirmed in such case.

Objections/Responses Filed:

- A. Notice of Motion of Defendant Bahrain Islamic Bank to Dismiss the Complaint [Docket No. 8]
- B. Defendant's Memorandum of Law in Support of Motion to Dismiss [Docket No. 9]

Related Documents:

- C. Notice of Adjournment of Pretrial Conference [Docket No. 6]

Status: The pretrial conference on this matter is adjourned to a date to be determined.

- 2. Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., v. Tadhamon Capital B.S.C., Adversary Proceeding No. 13-01435 (SHL) Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 2]

Response Deadline: September 28, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Notice of Motion of Defendant Tadhamon Capital B.S.C. to Dismiss the Complaint [Docket No. 8]
- B. Defendant's Memorandum of Law in Support of Motion to Dismiss [Docket No. 9]

Related Documents:

- C. Notice of Adjournment of Pretrial Conference [Docket No. 6]

Status: The pretrial conference on this matter is adjourned to a date to be determined.

- 3. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim numbers 289-294, 255, and 517.

Response Deadline: October 3, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket No. 1312]

- B. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]
- C. Response of Creditor Al Imtiaz Investment Company K.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket No. 1591]
- D. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]
- E. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- F. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket No. 1298]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- I. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- J. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket No. 1350]
- K. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- L. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- M. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: The hearing on this matter is adjourned to January 21, 2014 at 11:00 a.m.

- 4. Debtors' Third Omnibus Objection to Claims [Docket No. 1051] as it relates to claim number 81

Response Deadline: January 7, 2014 at 5:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket No. 1321]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- G. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- I. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: The hearing on this matter is adjourned to January 21, 2014 at 11:00 a.m.

II. UNCONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION:

- 5. Debtors' Third Omnibus Objection to Claims [Docket No. 1051] as it relates to claim numbers 269-274

Response Deadline: December 3, 2013 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]

- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket No. 1321]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- G. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- I. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: Settlement has been reached. These matters are going forward.

6. Eighth Omnibus Objection to Claims [Docket No. 1689]²

Response Deadline: December 14, 2013 at 5:00 p.m.

Objections/Responses Filed: None as of December 13, 2013.

Related Documents:

- A. Declaration of Scott A. Rinaldi in Support of Eighth Omnibus Objection to Claims (Exhibit B to Eighth Omnibus Objection to Claims [Docket No. 1689])
- B. *Ex Parte* Motion of the Reorganized Debtors for an Order Shortening Notice with Respect to Eight Omnibus Objection to Claims [Docket No. 1690]
- C. Order Granting *Ex Parte* Motion of the Reorganized Debtors for an Order Shortening Notice with Respect to Eight Omnibus Objection to Claims [Docket No. 1691]
- D. Notice of Hearing on Eight Omnibus Objection to Claims [Docket No. 1692]

Status: This matter is going forward.

² As of the time of the filing of this Agenda, the deadline for responses has not yet passed.

III. CONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION:

7. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim number 45

Response Deadline: October 3, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Response of National Bank of Bahrain B.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket No. 1315]
- B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]
- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- D. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket No. 1298]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket No. 1350]
- I. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- J. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- K. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: This matter is going forward.

Dated: New York, New York
December 13, 2013

Respectfully submitted,

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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