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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. ¹	:	Confirmed
	:	
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**NOTICE OF AGENDA OF THE HEARING
SCHEDULED FOR NOVEMBER 21, 2013 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS:

1. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim numbers 45, 255, 289-294, 376-379, and 517.

Response Deadline: October 3, 2013 at 4:00 p.m.

Objections/Responses Filed:

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in such case.

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket No. 1312]
- B. Response of National Bank of Bahrain B.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket No. 1315]
- C. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]
- D. Response of Creditor Al Imtiaz Investment Company K.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket No. 1591]
- E. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]
- F. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- G. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket No. 1298]
- I. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- J. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- K. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket No. 1350]
- L. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- M. Declaration of Craig E. Johnson in Support of Debtors' Omnibus Claim Objections (Exhibit F to Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351])
- N. Declaration of Steven Kotarba in Support of Debtors' Omnibus Claim Objections (Exhibit G to Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351])

- O. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- P. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status:

- **The hearing on the objection as it relates to claim numbers 45, 255, 289-294, and 517 is adjourned to December 17, 2013 at 2:00 p.m.**
 - **The hearing on the objection as it relates to claim numbers 376-379 is adjourned *sine die*.**
2. Debtors' Third Omnibus Objection to Claims [Docket No. 1051] with respect to claim numbers 343-349.

Response Deadline: October 3, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Tide's Response to Debtors' Objection to Tide's Proofs of Claim [Docket No. 1309]

Related Documents:

- B. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket No. 1321]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- H. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]

- I. Declaration of Craig E. Johnson in Support of Debtors' Omnibus Claim Objections (Exhibit F to Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351])
- J. Declaration of Steven Kotarba in Support of Debtors' Omnibus Claim Objections (Exhibit G to Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351])
- K. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- L. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- M. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1667]

Status:

- **The hearing on this matter is adjourned to January 21, 2014 at 11:00 a.m.**

II. FEE APPLICATIONS:

- 3. First Application of Alvarez & Marsal Global Forensic and Dispute Services, LLC, as an Affiliate of Alvarez & Marsal North America, LLC, Financial Advisor to Arcapita Bank B.S.C.(c), et al. for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses with Respect to the Falcon Litigation, as Defined Below, During the Period from June 1, 2013 Through and Including September 30, 2013 [Docket No. 1593]

Response Deadline: November 14, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1649]

Status: This matter is going forward.

- 4. Fourth Interim and Final Fee Application of KPMG LLP (US), as Tax Consultants to the Debtors and Debtors in Possession, for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 1, 2013 Through September 17, 2013, and Final Allowance and Compensation for Professional Services Rendered and

Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012
Through September 17, 2013 [Docket No. 1637]

Response Deadline: November 14, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1649]

Status: This matter is going forward.

5. First and Final Application of Antony Zacaroli, QC, as Special Counsel for the Debtors, for Final Allowance of Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from December 1, 2012 Through September 17, 2013 [Docket No. 1638]

Response Deadline: November 14, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1649]

Status: This matter is going forward.

6. Fourth and Final Application of Mourant Ozannes as Special Cayman Islands Counsel for the Debtors for Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 Through September 17, 2013 [Docket No. 1640]

Response Deadline: November 14, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1649]

Status: This matter is going forward.

7. Fourth Interim and Final Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 Through September 17, 2013 [Docket No. 1643]

Response Deadline: November 14, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1649]

Status: This matter is going forward.

8. Fourth and Final Application of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Services Rendered in the Case for the Period April 22, 2012 Through September 17, 2013 [Docket No. 1644]

Response Deadline: November 14, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1649]

Status: This matter is going forward.

9. Fourth and Final Application of Hassan Radhi & Associates, Bahraini Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered During Period from April 16, 2012 Through and Including September 17, 2013 [Docket No. 1645]

Response Deadline: November 14, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Notice of Hearing on Professional Fee Applications [Docket No. 1649]

Status: This matter is going forward.

III. UNCONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION:

10. Debtors' Fifth Omnibus Objection to Claims [Docket No. 1053] as it relates to claim number 305.

Response Deadline: October 13, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Response of Charles H. Ogburn to Debtors' Fifth Omnibus Objection to Claim [Docket No. 1580]

Related Documents:

- B. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- E. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1405]
- F. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1461]
- G. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- H. Declaration of Steven Kotarba in Support of Fifth Omnibus Objection to Claims [Docket No. 1671]

Status: Settlement has been reached.

11. Debtors' Sixth Omnibus Objection to Claims [Docket No. 1515]

Response Deadline: November 18, 2013 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Declaration of Steven Kotarba in Support of Debtors' Sixth Omnibus Claim Objections (Exhibit C to Debtors' Sixth Omnibus Claim Objections [Docket No. 1515])
- B. Notice of Adjournment of the Hearing to Consider Certain Proofs of Claim [Docket No. 1629]

Status: This matter is going forward.

12. Seventh Omnibus Objection to Claims [Docket No. 1623]

Response Deadline: November 14, 2013 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Declaration of Scott A. Rinaldi in Support of Seventh Omnibus Objections to Claims (Exhibit B to Seventh Omnibus Objection to Claims [Docket No. 1623])

Status: This matter is going forward.

13. Motion to Estimate Unliquidated Claims for Purposes of Establishing Reserve in Connection with Distributions Under Chapter 11 Plan [Docket No. 1664]

Response Deadline: November 14, 2013 at 12:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Declaration of Scott A. Rinaldi in Support of Motion to Estimate Unliquidated Claims for Purposes of Establishing Reserve in Connection with Distributions Under Chapter 11 Plan (Exhibit B to Motion to Estimate Unliquidated Claims for Purposes of Establishing Reserve in Connection with Distributions Under Chapter 11 Plan [Docket No. 1664])

Status: This matter is going forward.

IV. CONTESTED MATTERS RELATED TO CLAIM RECONCILIATION:

14. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim number 236.

Response Deadline: October 3, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Response to Oppose the Reclassification, Reduction, Disallowance and/or Expungement of Claimant's Claims, Pursuant to Debtors' Second Omnibus Objection to Claims [Docket Nos. 1328, 1346]
- B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]

- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- D. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket No. 1298]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket No. 1350]
- I. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- J. Declaration of Craig E. Johnson in Support of Debtors' Omnibus Claim Objections (Exhibit F to Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351])
- K. Declaration of Steven Kotarba in Support of Debtors' Omnibus Claim Objections (Exhibit G to Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351])
- L. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- M. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: This matter is going forward.

Dated: New York, New York
November 19, 2013

Respectfully submitted,

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