

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : Chapter 11
: :
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
: :
Debtors. : Jointly Administered
: :
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On October 23, 2013, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)), and by overnight delivery on the parties identified on Exhibit B annexed hereto (the MSL):

- **Notice of Amended Agenda of Certain Matters Scheduled for Hearing on October 24, 2013 at 11:00 a.m. (“Notice of Amended Hearing Agenda”)** [Docket No. 1654].

3. On October 23, 2013, also at the direction of Milbank Tweed, I caused two (2) true and correct copies of the **Notice of Amended Hearing Agenda** to be served by overnight delivery on the party identified on Exhibit C annexed hereto (Chambers of the Honorable Sean H. Lane).

4. On October 23, 2013, also at the direction of Milbank Tweed, I caused a true and correct copy of the **Notice of Amended Hearing Agenda** to be served by e-mail on the parties identified on Exhibit D annexed hereto (parties that filed documents referenced in the agenda, affected claimants referenced in the agenda and their known counsel (the “Agenda Service Parties”), and by overnight delivery on the parties identified on Exhibit E annexed hereto (Agenda Service Parties).

/s/ Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 25th day of
October, 2013

/s/ Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

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