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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re: | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), <u>et al.</u> , | : | Case No. 12-11076 (SHL) |
| | : | |
| Reorganized Debtors. ¹ | : | Confirmed |
| | : | |
| ----- | X | |

**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON OCTOBER 24, 2013 AT 11:00 A.M.**

Date and Time: October 24, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS:

1. Debtors' Sixth Omnibus Objection to Claims [Docket No. 1515]

Response Deadline: November 18, 2013 at 4:00 p.m.

Responses Filed: None

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being administered jointly with the other above-captioned cases, but no plan has been confirmed in the Falcon Case.

Related Documents:

- A. Notice of Adjournment of the Hearing to Consider Certain Proofs of Claim [Docket No. 1629]

Status: This matter is adjourned to November 21, 2013 at 11:00 a.m.

II. CONTESTED MATTERS:

- 2. Fourth Interim and Final Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for (I) Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During the Fourth Interim Compensation Period from April 1, 2013 through September 17, 2013, and (II) Final Allowance of Compensation and Reimbursement for the Final Compensation Period of March 19, 2012 through September 17, 2013 [Docket No. 1590]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

- 3. Fourth and Final Application of Trowers & Hamlins as Attorneys for the Debtors and Debtors in Possession for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During (I) the Fourth Interim Compensation Period of April 1, 2013 through September 17, 2013, and (II) the Final Compensation Period of March 19, 2012 through September 17, 2013 [Docket No. 1594]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

- 4. Fourth Interim and Final Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through September 17, 2013 [Docket No. 1595]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

5. Application for Final Professional Compensation of King & Spalding LLP and King & Spalding International LLP, as Special Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses (I) Incurred on Behalf of Each Debtor Other Than Falcon Gas Storage Company, Inc. During the Final Compensation Period of March 19, 2012 Through September 17, 2013 and (II) Incurred On Behalf of Falcon Gas Storage Company, Inc. During the Fourth Interim Compensation Period of April 1, 2013 Through September 30, 2013 [Docket No. 1597]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

6. Final Fee Application of GCG, Inc., as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of March 19, 2012, through September 17, 2013 [Docket No. 1598]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]

- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

- 7. Fourth and Final Application of Milbank, Tweed, Hadley & McCloy LLP for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Docket No. 1605]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

- 8. Fourth and Final Application of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From April 12, 2012 Through September 17, 2013 [Docket No. 1607]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]

- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

- 9. Application of Gibson, Dunn & Crutcher LLP, as Attorneys for the Debtors and Debtors in Possession, for (I) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred on Behalf of Each Debtor Other than Falcon Gas Storage Company, Inc. from March 19, 2012 through September 17, 2013 and (II) Interim Allowance of Compensation For Professional Services Rendered And Reimbursement of Actual and Necessary Expenses Incurred on Behalf of Falcon Gas Storage Company, Inc. from April 1, 2013 through September 30, 2013 [Docket No. 1608]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

- 10. Fourth Interim and Final Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C.(C), Et Al. for (I) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses During Period from March 24, 2012 Through and Including September 17, 2013 and

(II) Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses During Period from April 1, 2013 through and Including September 17, 2013 [Docket No. 1609]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

- 11. Fourth and Final Application of Walkers, Cayman Islands Counsel to Official Committee of Unsecured Creditors for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred [Docket No. 1610]

Response Deadline: October 17, 2013 at 12:00 p.m.

Objections/Responses Filed:

- A. Objection of Captain Hani Alsohaibi to Approval of Professional Compensation and Request that the Hearing Scheduled for October 24, 2013 Concerning Approval of Proposed Compensation be Adjourned [Docket No. 1639]
- B. Omnibus Objection of the United States Trustee regarding Interim and Final Fee Applications for Compensation and Reimbursement of Expenses [Docket No. 1642]
- C. Response to Objection of Captain Alsohaibi to Final Approval of Professional Compensation [Docket No. 1647]

Related Documents:

- A. Notice of Hearing on Professional Fee Applications [Docket No. 1611]

Status: This matter is going forward.

III. MATTERS RELATED TO CLAIMS:

13. Debtors' First Omnibus Objection to Claims [Docket No. 1049]

Response Deadline: October 3, 2013 at 4:00 p.m.

Objections/Responses Filed:

A. Response to First Omnibus Claim Objection [Docket No. 1231]

Related Documents:

A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]

B. Notice of Withdrawal of Proofs of Claim of Certain Claimants [Docket No. 1187]

C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]

D. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]

E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim Nos. 28, 72, 204, 243, 341, 440, 441 [Docket No. 1356]

F. Notice of Hearing on Proofs of Claim Nos. 554 and 555 [Docket No. 1628]

G. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status:

- **This matter is going forward with respect to proof of claim numbers 28, 133, 204, 243, 341, 440, 441, 454, 554 and 555.**
- **The hearing on the objection as it relates to claim number 564 is adjourned to November 21, 2013 at 11:00 a.m.**

14. Debtors' Second Omnibus Objection to Claims [Docket No. 1050]

Response Deadline: October 3, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket No. 1312]
- B. Response of National Bank of Bahrain B.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket No. 1315]
- C. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]
- D. Response to Oppose the Reclassification, Reduction, Disallowance and/or Expungement of Claimant's Claims. Pursuant to Debtors' Second Omnibus Objection to Claims [Docket Nos. 1328, 1346]
- E. Response of Captain Hani Alsohaibi to the Debtors' Second Omnibus Objection to Claims (Investment Account Claims; Financial Institution Claims) [Docket No. 1417]
- F. Response of Creditor Al Imtiaz Investment Company K.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket No. 1591]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket No. 1298]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket No. 1350]
- F. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- H. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status:

- **This matter is going forward with respect to proof of claim numbers 119, 132, 380 and 381.**
- **This hearing will serve as a status conference with respect to proof of claim numbers 45, 236, 255, 289-294 and 517.**
- **The hearing on the objection as it relates to claim numbers 376-379 and 500-503 is adjourned to November 21, 2013 at 11:00 a.m.**

15. Debtors' Third Omnibus Objection to Claims [Docket No. 1051]

Response Deadline: October 3, 2013 at 4:00 p.m.

Objections/Responses Filed:

A. Tide's Response to Debtors' Objection to Tide's Proofs of Claim [Docket No. 1309]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket No. 1321]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- G. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- I. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status:

- **This matter is going forward with respect to proof of claim numbers 333, 334, 350, 368, 454, 482, 487-489, and 491-494.**
- **The hearing on the objection as it relates to claim numbers 81, 269-274, 295-298, 343-349, and 383 is adjourned to November 21, 2013 at 11:00 a.m.**

16. Debtors' Fourth Omnibus Objection to Claims [Docket No. 1052]

Response Deadline: October 13, 2013 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Withdrawal Without Prejudice of Objection to Syndicated Facility Duplicative Claims [Docket No. 1105]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- D. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1405]
- E. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1461]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to the Proofs of Claim set forth on Schedule 1 of the Fourth Omnibus Objection to Claim [Docket No. 1626]
- G. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status:

- **This matter is going forward with respect to proof of claim number 406.**
- **The hearing on the objection as it relates to claim numbers 351-363, 399-405, and 407-422 is adjourned to November 21, 2013 at 11:00 a.m.**

17. Debtors' Fifth Omnibus Objection to Claims [Docket No. 1053]

Response Deadline: October 13, 2013 at 4:00 p.m.

Objections/Responses Filed:

- A. Response of Charles H. Ogburn to Debtors' Fifth Omnibus Objection to Claim [Docket No. 1580]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]
- D. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1405]
- E. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1461]
- F. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status:

- **This matter is going forward with respect to proof of claim numbers 13, 56, 62, 68, 96, 117, 135, 141, 144, 146-149, 154, 162, 183, 184, 186, 188-190, 200, 205, 216, 224-226, 238-241, 268, 309-311, 316, and 338.**
- **This hearing will serve as a status conference with respect to proof of claim number 305.**

Dated: New York, New York
October 22, 2013

Respectfully submitted,

MILBANK, TWEED, HADLEY & M^cCLOY LLP

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