

GIBSON, DUNN & CRUTCHER LLP

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Debtor Falcon Gas Storage Company, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
IN RE:	: Chapter 11
	:
ARCAPITA BANK B.S.C.(c), <i>et al.</i>,	: Case No. 12-11076 (SHL)
	:
Reorganized Debtors.¹	: Jointly Administered
	:
	:
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**NOTICE OF ADJOURNMENT OF THE STATUS CONFERENCE
TO CONSIDER THE DEBTORS' OBJECTION TO
THE PROOFS OF CLAIM FILED BY TIDE ENTITIES**

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c), Falcon Gas Storage Company, Inc. and certain of their affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed the Debtors’ Third Omnibus Objection to Claims [Docket No. 1051] (the “*Third Omnibus Objection to Claims*”), in which the Debtors objected to Proofs of Claim Numbers 295, 296, 297 and 298 (collectively, the “*Tide Claims*”) filed by Tide Natural Gas Storage I LP and Tide Natural Gas Storage II LP (collectively, the “*Tide Parties*”), among other claims.

¹ The chapter 11 case captioned *In re Falcon Gas Storage Company, Inc.*, No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in that case.

PLEASE TAKE FURTHER NOTICE that, on June 28, 2013, the Tide Parties filed a response to the Third Omnibus Objection to Claims [Docket No. 1309] (the “*Response*”).

PLEASE TAKE FURTHER NOTICE that the status conference to consider the Third Omnibus Objection to Claims to the extent relating to the Tide Claims and the Response, which is currently scheduled for October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby continued and shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **November 21, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time)** or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that this Notice of Adjournment applies only to the Tide Claims and unless otherwise expressly adjourned by a Notice of Adjournment applicable to such claims, the hearing with respect to the Third Omnibus Objection to Claims to the extent related to claims other than the Tide Claims, shall be held at the currently scheduled time of October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard.

Dated: New York, New York
October 21, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Craig H. Millet

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