

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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)	
In re:)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
Reorganized Debtors. ¹)	Confirmed
)	

**FOURTH AND FINAL APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
APRIL 12, 2012 THROUGH SEPTEMBER 17, 2013**

Name of Applicant: FTI Consulting, Inc.

Authorized to Provide
Professional Services to: THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

Date of Retention: April 12, 2012

Period for which compensation
and reimbursement is sought: April 12, 2012 to September 17, 2013

Amount requested in this fee app

Compensation requested:	\$4,553,445.45 (100%)
Expense reimbursement requested:	\$ 59,520.86

This is an (a): Interim Final Application

This is the fourth fee application filed by FTI Consulting, Inc.

¹ The chapter 11 case captioned In re: Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
)
) Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,)
) Case No. 12-11076 (SHL)
)
Reorganized Debtors.²)
) Confirmed
)

**FOURTH AND FINAL INTERIM APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
APRIL 12, 2012 THROUGH SEPTEMBER 17, 2013**

FTI Consulting, Inc. ("FTI" or "Applicant"), as financial advisor to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession (collectively the "Debtors," the "Company," or "Reorganized Debtors," as applicable), submits this application (the "Application") pursuant to sections 105(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code") and the Order Granting Debtor's Motion for Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Committee Members [Docket No. 159] (the "Interim Compensation Order") for an order:

- (i) Allowing, on a final basis, (a) compensation for professional services rendered to the Committee from April 12, 2012 through and including September 17, 2013 (the "Total Compensation Period") in the amount of

² The chapter 11 case captioned In re Falcon Fas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

- \$4,553,445.45, and (b) reimbursement of expenses incurred in connection with such services in the amount of \$59,520.86,³ and
- (ii) Authorizing and directing the Escrow Agent⁴ to pay FTI the amount of \$1,277,313.28, which is the total unpaid amount owing to FTI by the Debtors for services rendered and expenses incurred during the Total Compensation Period (including any amounts “held back” during such period pursuant to the Interim Compensation Order and each order approving FTI’s compensation for each of the three prior interim compensation periods); and in support of this application, the Applicant represents as follows:

BACKGROUND

1. On March 19, 2012 (the “Petition Date”), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.
2. On April 5, 2012, the Office of the United States Trustee appointed the Committee⁵ pursuant to section 1102 of the Bankruptcy Code. The Committee subsequently

³ Fees and expenses sought for the Total Compensation Period are comprised of fees and expenses allowed on an interim basis in connection with the Prior Fee Applications (as defined below), as well as compensation for professional services rendered to the Committee during the period from April 1, 2013 through and including September 17, 2013 (the “Fourth Interim Compensation Period”) in the amount of \$1,979,189.00 and reimbursement of expenses incurred with such professional services in the amount of \$16,695.26.

⁴ Pursuant to Section 2.2 of the Plan (as defined below), RA Holding Corp. and JPMorgan Chase Bank, N.A. (in its capacity as escrow agent, the “Escrow Agent”) entered into an escrow agreement (the “Escrow Agreement”). The Escrow Agreement established an escrow account in the name of RA Holding Corp. at JPMorgan Chase Bank, N.A., which was funded by RA Holding Corp. on September 17, 2013 to pay professional fees and expenses incurred but unpaid as of the Effective Date (as defined below).

⁵ The Committee is currently comprised of the following entities: (i) Arcsukuk (2011-1) Limited c/o BNY Mellon Corporate Trustee Services Limited; (ii) Barclays Bank PLC; (iii) Central Bank of Bahrain; (iv) Commerzbank AG; (v) National Bank of Bahrain B.S.C.; and (vi) VR Global Partners, L.P.

selected Milbank, Tweed, Hadley & McCloy LLP as its counsel ("Committee Counsel"), and on April 12, 2012, the Committee selected FTI as its financial advisor and Houlihan Lokey as its investment banker.

3. By an Order (the "Retention Order") dated June 29, 2012, the United States Bankruptcy Court for the Southern District of New York authorized and approved the Committee's retention of FTI nunc pro tunc to April 12, 2012 [Docket No. 286]. FTI also filed its First Supplemental Affidavit in Support of Application for an Order for Retention of FTI Consulting, Inc. on July 23, 2012, and its Second Supplemental Affidavit on January 25, 2013.

4. On June 17, 2013, the Court entered an order [Docket No. 1262] confirming the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (with First Technical Modifications) [Docket No. 1251] (the "Plan"). On September 17, 2013, the effective date (the "Effective Date") of the Plan occurred. See Notice of (A) Effective Date of Plan of Reorganization and (B) Deadline to Submit Proofs of Claim with Respect to (i) Administrative Expense Claims, (ii) Professional Compensation Claims, and (iii) Rejection Damages Claims [Docket No. 1518]. The public docket of the chapter 11 cases indicates that the Debtors have filed all monthly operating reports to date. As of August 31, 2013, the Debtors reported \$114,167,428 in available cash and cash equivalents on hand or on deposit. See Monthly Operating Report for the Period August 1, 2013 to August 31, 2013 [Docket No. 1514]. Neither the Committee nor FTI has independently verified (nor does this Application provide) the additional information described in section A.2 of the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective February 5, 2013 (the "Local Guidelines").

5. On August 15, 2012, FTI filed its First Interim Application for Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expense [Docket No. 416] (the “First Interim Fee Application”). In the First Interim Fee Application, FTI requested interim approval and allowance of (a) compensation for professional services rendered during the period from April 12, 2012 through and including July 31, 2012 (the “First Interim Compensation Period”) in the amount of \$697,016.25, and (b) reimbursement of its actual and necessary expenses incurred in connection with such services, in the amount of \$856.33.

6. On September 24, 2012, the Court entered an order [Docket No. 503] granting the First Interim Fee Application and authorizing the Debtors to pay FTI \$551,160.20, which reflected (a) a voluntary reduction of \$8,066.00 by FTI of the fees requested for the Interim Compensation Period after discussions with the U.S. Trustee and (b) a 20% holdback (the “Holdback”) of the amount of fees sought in the First Interim Fee Application in the amount of \$131,337.25. As a result, FTI had received 80% of its fees and 100% of the expenses sought in the First Interim Fee Application. At the hearing on the First Interim Fee Application, the Court indicated that it would consider an application to release the Holdback in connection with the retained professionals’ next interim fee application.

7. On November 27, 2012, FTI filed its Second Interim Application for Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expense [Docket No. 673] (the “Second Interim Fee Application”). In the Second Interim Fee Application, FTI requested interim approval and allowance of (a) compensation for professional services rendered during the period from August 1, 2012 through and including October 31, 2012 (the “Second Interim Compensation Period”) in the amount of \$670,272.00, and (b) reimbursement

of its actual and necessary expenses incurred in connection with such services, in the amount of \$14,230.76.

8. On December 21, 2012, the Court entered an order [Docket No. 748] granting the Second Interim Fee Application and authorizing the Debtors to pay FTI \$679,785.61, which reflected (a) a voluntary reduction of \$2,500 by FTI of the fees requested in the Second Interim Compensation Period after discussions with the U.S. Trustee, (b) a 20% holdback (the "Second Holdback") of the amount of fees sought in the Second Interim Fee Application in the amount of \$133,554.40, (c) payment of the Holdback from the First Interim Fee Application in the amount of \$131,337.25, and (d) reimbursement of actual and necessary expenses in the amount of \$14,230.76. As a result, FTI has received 80% of its fees and 100% of the expenses sought in the Second Interim Application.

9. On April 23, 2013, FTI filed its Third Interim Application of FTI Consulting, Inc. for Allowance of Compensation and for Reimbursement of Expenses for Services Rendered in the Case for the Period November 1, 2012 Through March 31, 2013 [Docket No. 1020] (the "Third Interim Fee Application," and collectively with the First and Second Interim Fee Applications, the "Prior Fee Applications"). In the Third Interim Fee Application, FTI requested interim approval and allowance of (a) compensation for professional services rendered during the period from November 1, 2012 through and including March 31, 2013 (the "Third Interim Compensation Period") in the amount of \$1,226,534.20, and (b) reimbursement of its actual and necessary expenses incurred in connection with such services, in the amount of \$27,738.51.

10. On May 23, 2013, the Court entered an order [Docket No. 1151] granting the Third Interim Fee Application and authorizing the Debtors to pay FTI \$1,135,320.27 which reflected (a) a voluntary reduction of \$9,000 by FTI of the fees requested in the Third Interim

Compensation Period after discussions with the U.S. Trustee, (b) a 20% holdback (the “Third Holdback”) of the amount of fees sought in the Third Interim Fee Application in the amount of \$243,506.84, (c) payment of the Second Holdback in the amount of \$133,554.40, and (d) reimbursement of actual and necessary expenses in the amount of \$27,738.51. As a result, FTI has received 80% of its fees and 100% of the expenses sought in the Third Interim Application.

SUMMARY OF SERVICES RENDERED

11. FTI has previously submitted three fee applications in these chapter 11 cases pursuant to the Interim Compensation Order. Each of the Prior Applications, including all exhibits to such applications, is incorporated herein by reference. The Debtors’ chapter 11 cases have presented numerous complex issues that had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention Order authorized FTI to render essential financial advisory services to the Committee, which included, but were not limited to the following services during these chapter 11 cases:

1 - Analysis of Current Operating Results & Events

FTI monitored the company’s actual cash flow performance vs. budget on a consolidated, debtor, and non-debtor basis, and analyzed significant budget versus actual variances for the Committee. On a periodic basis, FTI prepared reports to update the Committee on cash receipts and disbursements, intercompany transfers, and liquidity. FTI’s services in this category were necessary to monitor compliance with court approved budgets and to keep the Committee informed on the Company’s cash activity and liquidity position.

2 - Analysis and Monitoring of the Company’s Liquidity/Treasury Cash Management

FTI performed detailed reviews of various drafts of seventeen separate interim cash budgets on a consolidated, debtor, and non-debtor basis. For each budget period, FTI

analyzed the Company's cash budget model on a line by line basis to understand the nature and projected run rates of cash flows in comparison to previous periods and prior forecasts. In reviewing the budgets, FTI (i) identified opportunities to reduce costs and/or defer cash outlays and (ii) analyzed any revenue generating and cost cutting initiatives. FTI communicated recommendations to the Debtors, some of which were reflected in the final budgets filed with the Court. For each budget period, FTI prepared and presented reports to the Committee. Additionally, FTI reviewed, and advised the Committee on, periodic funding requests that were not included in the budgets. FTI also assisted Committee Counsel with the review of the Debtors' interim cash management orders and helped negotiate revisions such as limiting cash spend on certain disbursement categories. FTI's review of the Debtors' proposed budgets and interim orders helped to preserve liquidity for the estate.

5 – Real Estate Issues

As part of the Plan, AIM Group Limited ("AIM") would continue to occupy office space leased by the Debtors in London and Atlanta. FTI reviewed AIM's proposal to sublease the spaces and negotiated a more favorable deal for the estate. As part of the process, FTI reviewed lease documentation and market data to determine an appropriate economic settlement while considering the terms of the previously negotiated leases. Ultimately, AIM will remain in the London space for the remainder of the lease and Atlanta until the Reorganized Debtors can find another tenant. FTI's work with respect to the office leases was essential in order to receive fair compensation for the space without violating any terms of the leases.

12 - Analysis of SOFAs & SOALs

FTI reviewed the redacted Schedules of Financial Affairs ("SOFAs") and Schedules of Assets and Liabilities ("SOALs") filings for each of the seven Debtors and

prepared and presented a report to the Committee summarizing the information contained therein. FTI investigated the nature and characterization of (i) assets, (ii) quantified claims, (iii) guarantee claims and other claims for undetermined amounts (i.e. contingent, unliquidated, and/or disputed claims), and (iv) payments made to insiders and creditors in the preference periods. FTI contacted Committee members to discuss their claims and how they were represented in the SOALs. FTI also obtained and analyzed unredacted versions of the SOFAs and SOALs and the additional detail on the recipients, nature, and timing of payments made to insiders and third party creditors.

14 – Analysis of Claims/Liabilities Subject to Compromise

FTI analyzed the Debtors' claims register and allocation of claims to the claims classes per the Company's Plan and performed due diligence on the omnibus claims objections filed by the Debtors. FTI performed various analyses with respect to the reconciliation and resolution of active claims. Additionally, FTI reviewed and analyzed the Debtors' proposed convenience class in the Company's Plan. The Plan provided for a convenience class where certain Arcapita Bank General Unsecured Creditors ("GUCs") could elect to move into a separate creditor class in order to receive a greater recovery, up to a certain claim threshold. FTI evaluated multiple scenarios and prepared sensitivity analyses, changing the recovery percentage and claim threshold, to determine what levels would bring about the desired result in a cost-effective manner. FTI presented its analyses and recommendations to the Committee and shared them with the Debtors, who agreed with FTI's recommendations. As a result, the Debtors updated the Plan to include FTI's recommendations with respect to the convenience class. Additionally, FTI assisted Committee Counsel and the claims and noticing agent in the preparation and delivery of notices and information request forms to creditors.

15 – Analysis/Review of Inter Co Claims, Cash Flow, Accounting, RP Transactions and

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FTI also reviewed the Debtors' intercompany balances and transactions. We selected significant intercompany balances per the Debtors' filed SOALs and requested additional detail from the Debtors to understand the components of those balances, the types of intercompany transactions that were recorded in these accounts, and the related accounting for these transactions. This involved a series of document requests and document productions from the Debtors, conference calls with the Debtors and their advisors, a review of journal entries for various types of intercompany transactions, and a review of historical intercompany balance trends. FTI prepared summaries of our findings and shared with counsel and the Committee. FTI also worked with Committee Counsel on an intercompany balance characterization analysis to determine whether the intercompany claims should be characterized as debt or equity claims, based on a series of factors under the relevant case law. Our work in this area assisted the Committee in resolving intercreditor issues for purposes of the Plan.

16 – Analysis, Negotiate and Form of POR & DS

FTI, in conjunction with Committee Counsel, assisted in preparation, negotiation, and implementation of the Plan. As part of this process, FTI assisted in developing certain aspects of the Management Services Agreement ("MSA") between the Reorganized Debtors and AIM pursuant to which AIM will provide management services to the Reorganized Debtors, including developing travel and expense reimbursement policies in connection with managing the assets, identifying services needed to help implement the provisions of the Plan and related compensation, and other AIM responsibilities with respect to maintaining books and records, filing tax returns, etc. FTI also assisted in various other tasks related to the Plan, including the

dissolution of legal entities, transition of cash management services to the Reorganized Debtors, establishment of new bank accounts, ensuring compliance with the DIP/Exit facility, and compliance with required financial reporting. With respect to the dissolution of certain certain foreign entities, FTI analyzed the current status of operations and solvency and provided recommendations on potential courses of action. Additionally, FTI was involved in cash management activities that were required to consummate the Plan. A major component of this was working with the Debtors to create the proper flow of funds on the effective date to satisfy all requirements of the Plan and the MSA. FTI also worked with Bank of New York Mellon in order to establish new bank accounts for the Reorganized Debtors that would allow them to perform all activities contemplated in the Plan at the proper entities. This process included determining how future inflows and outflows would be processed and who will have authority to sign off on transfers. The proper treatment of inflows and outflows was an important part of ensuring compliance with the DIP/Exit facility as it called for different types of transactions to be treated differently. As such, FTI reviewed the credit agreement and ensured that the appropriate cash management system was implemented. Another function of FTI's role in this task area was identifying the Reorganized Debtors' financial reporting requirements, which included working with AIM and outside firms to ensure procedures and systems are in place to facilitate compliance. FTI's activities relating to the Plan and MSA were essential for the Debtors' emergence from chapter 11.

18 – Potential Avoidance Actions and Litigation

FTI, in conjunction with counsel, prepared a preference analysis based upon Arcapita's payments to third party creditors within 90 days and payments to insiders within one year as listed in its SOFAs. To this end, FTI (i) reviewed supporting documentation for

payments, (ii) ascertained the identity of payees, (iii) determined the types and purpose for payments made (e.g., invoice related, Murabaha related, investor payments), (iv) determined which Arcapita entity made the payments, (v) determined whether payments were properly reflected in Arcapita's SOFA, (vi) reconciled payments to the Debtors' disbursements journals and (vii) reviewed and analyzed historical takings and placements transactions and related supporting documentation. The documentation that FTI reviewed resulted in a number of requests of the Debtors to provide additional detail on certain payments to determine if they were potentially preferential or subject to certain defenses. Additionally, FTI worked with Committee Counsel to assess potential avoidance of guarantees and other historical transactions. FTI participated in weekly status calls between Committee Counsel and the Debtors' counsel to discuss these payments, the universe of preference claims, outstanding data requests, and research to be done on potential defenses. FTI prepared status update reports on the potential avoidance actions and presented it to the Committee. This detailed analysis of payments made to insiders and third party creditors will help to advise the Committee on determining which payments can potentially be avoided under the Bankruptcy Code and ultimately recovered. FTI also analyzed potential avoidance actions with respect to a guarantee made by AIHL prior to filing for bankruptcy. As part of this analysis, FTI (i) analyzed the level of solvency of AIHL at the time the guarantee was issued, including valuation analyses on a representative sample of AIHL's investments, and (ii) analyzed the use of funds raised in connection with the guarantee. This analysis is still ongoing post-emergence.

20 - General Mtgs with Debtor & Debtors' Professionals

Throughout the engagement, FTI participated in meetings with the Debtors and their professionals in order to address and analyze key issues. These meetings were essential to

resolve any open items and determine the best path forward. Ultimately, the negotiations between the creditors and Debtors proved successful in establishing a Plan and emerging from chapter 11.

21 - General Mtgs with UCC & UCC Counsel

FTI participated in weekly Committee calls to update members of the Committee on the status of key case issues including: cash budget projections, intercompany transfers, budget versus actual analysis, cash management protocols, SOFA/SOAL analysis, liquidity positions, financial trends, potential preferences and avoidance actions, Plan issues, etc. FTI also participated on weekly calls with Committee Counsel and the Committee chair to develop the agendas for each Committee call and vet key issues. The weekly calls were important to keep the Committee current on case issues and to help develop the Committee's stance on such issues.

31 – Data Retention

In order to maintain operations after the emergence date, the Reorganized Debtors needed to ensure they had access to all legacy files in the event that historical documentation is required going forward. FTI captured electronic data in four of the Debtors' offices in order to backup and retain files. Document retention is essential for keeping accurate records going forward.

ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

12. All of the services for which compensation is sought herein were rendered for and on behalf of the Committee, and not on behalf of any other entity. FTI respectfully submits that the professional services rendered were necessary, appropriate and have contributed to the effective administration of the Debtors' chapter 11 cases and maximization of value. It is

respectfully submitted that the services rendered to the Committee were performed efficiently, effectively and economically.

13. During the Fourth Interim Compensation Period, FTI professionals expended an aggregate of 3,277.3 hours in rendering services on behalf of the Committee for total fees of \$1,979,189.00. FTI submits that its fee is reasonable for the work performed in these cases and the results obtained.

14. In addition, FTI incurred actual and necessary out-of-pocket expenses in connection with the professional services described above in the sum of \$16,695.26, for which FTI respectfully requests reimbursement in full. None of these expenses reflect FTI's overhead costs and all of the expenses were incurred exclusively in connection with these cases. Detail of the actual and necessary expenses incurred in the Fourth Interim Compensation Period is set forth in Exhibit H attached hereto.

15. FTI respectfully seeks an award for 100% of the total fees, or \$1,979,189.00, 100% of the expenses, or \$16,695.26, and authorization for the Debtors to release the Third Holdback of \$243,506.84. Pursuant to the Compensation Order, during this Fourth Interim Compensation Period, the Debtors were authorized to pay certain professionals, including FTI, eighty percent (80%) of fees and one-hundred (100%) percent of disbursements incurred on a monthly basis. FTI has received total payments relating to the Fourth Interim Compensation Period of \$962,077.82 (\$961,565.20 for professional fees and \$512.62 for expenses) which reflects 80% of the professional fees and 100% of the expenses for the period April 1, 2013 through July 31, 2013. FTI has not yet received payment for services rendered, and the related out-of-pocket expenses, for the months of August 2013 and September 2013. A summary of the billings submitted and the amounts paid is annexed hereto as Exhibit C.

16. During the Total Compensation Period, FTI professionals expended an aggregate of 7,819.1 hours in rendering services on behalf of the Committee for total fees of \$4,553,445.45. FTI submits that its fee is reasonable for the work performed in these cases and the results obtained. Summaries of fees associated with each professional and task code can be found in Exhibits D and E, respectively.

17. Additionally, FTI incurred actual and necessary out-of-pocket expenses in connection with the professional services described above in the sum of \$59,520.86, for which FTI respectfully requests reimbursement in full. As noted above, none of these expenses reflect FTI's overhead costs and all of the expenses were incurred exclusively in connection with these cases. A summary of the actual and necessary expenses by category is set forth in Exhibit F attached hereto.

APPLICATION

18. This Application is made by FTI in accordance with the Guidelines adopted by the Executive Office for the United States Trustees and the Interim Compensation Order. Pursuant to this application, FTI has attached the following exhibits:

A. Exhibit A – Certification Under Guidelines for Fees and Disbursements for Professionals in Respect of the Fourth and Final Application of FTI Consulting, Inc;

B. Exhibit B - Retention Order dated June 29, 2012 authorizing the employment and retention of FTI Consulting, Inc. effective as of April 12, 2012 to provide professional services as Financial Advisors to the Official Committee of Unsecured Creditors;

C. Exhibit C – Summary of billings and collections for both the Fourth Interim Compensation Period and the Total Compensation Period;

- D. Exhibit D – Summary of time and fees by professional for both the Fourth Interim Compensation Period and the Total Compensation Period;
 - E. Exhibit E – Summary of time by task code for both the Fourth Interim Compensation Period and the Total Compensation Period;
 - F. Exhibit F – Summary of out of pocket expenses by category for both the Fourth Interim Compensation Period and the Total Compensation Period;
 - G. Exhibit G – Detail of time by task codes, including detailed time entry by professional with description of task performed for the Fourth Interim Compensation Period. Detail for the Prior Fee Applications may be found in Exhibits I, J, and K;
 - H. Exhibit H – Detail of expenses by category and professional for the Fourth Interim Compensation Period. Detail for the Prior Fee Applications may be found in Exhibits I, J, and K;
 - I. Exhibit I – First Interim Fee Application;
 - J. Exhibit J – Second Interim Fee Application;
 - K. Exhibit K – Third Interim Fee Application;
 - L. Exhibit L – Escrow Agreement
19. No agreement or understanding exists between FTI and any other person for the sharing of any compensation to be received for professional services rendered or to be rendered in connection with these chapter 11 cases.
20. The compensation requested by FTI is based on the customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code.

21. No prior application has been made to this or any other Court for the relief requested herein for the Fourth Interim Compensation Period.

CONCLUSION

WHEREFORE, FTI respectfully requests that this Court enter an order:

- a. Approving the allowance of \$1,979,189.00 for compensation of services rendered during the Fourth Interim Compensation Period, and reimbursement of \$16,695.26 for out-of-pocket expenses,
- b. approving, on a final basis, \$4,553,445.45 for compensation of services rendered during the Total Compensation Period, and reimbursement of \$59,520.86 for out-of-pocket expenses,
- c. authorizing and directing the Escrow Agent to pay total unpaid fees of \$1,261,130.64 and \$16,182.64 for unpaid out-of-pocket expenses,
- d. directing the payment of such fees by the Escrow Agent, and
- e. granting such other and further relief as this Court may deem just and proper.

Dated: New York, New York
October 16, 2013

FTI Consulting, Inc.
Financial Advisors to the Official Committee of
Unsecured Creditors

By:  _____

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT
“A”
Certification

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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)	
In re:)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
Reorganized Debtors. ⁶)	Confirmed
)	
)	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS
FOR PROFESSIONALS IN RESPECT OF FOURTH AND FINAL APPLICATION OF
FTI CONSULTING, INC., FINANCIAL ADVISOR TO
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM
APRIL 12, 2012 THROUGH AND INCLUDING SEPTEMBER 17, 2013**

Pursuant to the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective February 5, 2013 (the "Local Guidelines"), and, to the extent applicable, the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on June 30, 1996 (the "U.S. Trustee Guidelines" and, together with the Local Guidelines, the "Guidelines"), the undersigned, a senior managing director of FTI Consulting, Inc. ("FTI"), financial advisors to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c), et al., and its affiliated debtors in possession in

⁶The chapter 11 case captioned In re: Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

the above-captioned cases (collectively, the “Debtors”), hereby certifies with respect to FTI’s fourth and final application for allowance of compensation for services rendered and for reimbursement of expenses, dated October 16, 2013 (the “Application”), for the period of April 12, 2012 through and including September 17, 2013 (the “Total Compensation Period”) as follows:

1. I am the professional designated by FTI in respect of compliance with the Guidelines.
2. I make this certification in support of the Application, for compensation and reimbursement of expenses for the Total Compensation Period, in accordance with the Local Guidelines.
3. In respect of section B.1 of the Local Guidelines, I certify that:
 - a. I have read the Application.
 - b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines.
 - c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates in accordance with practices customarily employed by FTI and generally accepted by FTI’s clients.
 - d. In providing a reimbursable service, FTI does not make a profit on that service, whether the service is performed by FTI in-house or through a third party.
4. In respect of section B.2 of the Local Guidelines, I certify that FTI has provided monthly fee statements of FTI’s fees and disbursements previously accrued, by filing and serving monthly statements in accordance with the Interim Compensation Order (as defined in the Application), with the exception of November 2012, December 2012, February 2013, June

2013, and August 2013 which were filed on the 27th, 23rd, 27th, 23rd, and 23rd day of the following month, respectively.

5. In respect of section B.3 of the Local Guidelines, I certify that: (a) the Debtors; (b) the chair of the Committee; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with the filing hereof and have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: New York, New York
October 16, 2013

FTI Consulting, Inc.
Financial Advisors to the Official Committee
Of Unsecured Creditors

By:  _____

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT
“B”
Retention Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:) **Chapter 11**
)
ARCAPITA BANK B.S.C.(c), et al.,) **Case No. 12-11076 (SHL)**
) **(Jointly Administered)**
Debtors.)

**ORDER AUTHORIZING RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), authorizing them to retain FTI Consulting, Inc., together with its wholly owned subsidiaries, agents, independent contractors and employees ("FTI") as financial advisor; and upon the Affidavit of Samuel E. Star in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI is not representing any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Application be, and it hereby is, granted; and it is further

ORDERED that the capitalized terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED that in accordance with section 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain FTI as of April 12, 2012 as their financial advisor

on the terms set forth in the Application; and it is further

ORDERED that FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; and it is further

ORDERED, that FTI shall provide ten (10) days' notice to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application to retain FTI; and it is further

ORDERED that, FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to this retention application and future fee applications as approved by the Court; and it is further

ORDERED that, whereas the Committee has also retained Houlihan Lokey Capital, Inc. ("Houlihan") as financial advisor and investment banker, FTI and Houlihan will coordinate on the services they are providing to the Committee to ensure that there is no unnecessary duplication of services by either firm during the pendency of these chapter 11 cases. The services that FTI provides to the Committee shall remain separate and distinct from the services that Houlihan provides to the Committee. FTI shall be principally responsible for providing to the Committee financial analyses of the Debtors' liquidity, cash activities, cash control, intercompany activities, as well as tax-related advice, claims analysis and a review of potential avoidance actions, all subject to the Committee's specific authorization and direction. Houlihan will be primarily responsible for advising the Committee on the financial and strategic elements of the Debtors' business plan (including an assessment of all investments, proposed deal funding, relevant valuations and the viability of a stand-alone plan of reorganization),

potential merger and acquisition transactions, and financing alternatives for the Debtors, including exit financing. Should the Committee request FTI and/or Houlihan to render such other services as it may deem necessary that may vary from those services described in this paragraph, FTI and Houlihan will undertake to coordinate such services to ensure that there remains no unnecessary duplication of services; and it is further

ORDERED that any material expansion of the scope of services as may be requested by the Committee and agreed to by FTI shall be subject to separate approval by Court order; and it is further

ORDERED that the following indemnification provisions are approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court; and
- b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's bad faith, gross negligence or willful misconduct, (ii) settled prior to a judicial determination as to FTI's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing

pursuant to subparagraph (c) infra, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of the Application; and

c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: June 29, 2012

/s/ Sean H. Lane
HONORABLE SEAN H. LANE

EXHIBIT

“C”

Monthly Billing and Collection Summary

EXHIBIT C
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION
FOR THE FOURTH INTERIM COMPENSATION PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

	<i>April 1, 2013 - April 30, 2013</i>	<i>May 1, 2013 - May 31, 2013</i>	<i>June 1, 2013 - June 30, 2013</i>	<i>July 1, 2013 - July 31, 2013</i>	<i>August 1, 2013 - August 31, 2013</i>	<i>September 1, 2013 - September 17, 2013</i>	<i>Total</i>
FEES							
Incurring	\$ 235,419.00	\$ 270,931.50	\$ 386,284.00	\$ 309,322.00	\$ 441,273.50	\$ 344,613.00	\$ 1,987,843.00
Travel Reductions (50%)	-	-	-	-	(2,029.50)	(1,810.00)	(3,839.50)
Retroactive Reduction ⁽¹⁾⁽²⁾	-	-	-	-	(3,454.50)	(1,360.00)	(4,814.50)
Billed	235,419.00	270,931.50	386,284.00	309,322.00	435,789.50	341,443.00	1,979,189.00
Paid	(188,335.20)	(216,745.20)	(309,027.20)	(247,457.60)	-	-	(961,565.20)
Unpaid	\$ 47,083.80	\$ 54,186.30	\$ 77,256.80	\$ 61,864.40	\$ 435,789.50	\$ 341,443.00	\$ 1,017,623.80
EXPENSES							
Incurring & Billed	\$ 100.70	\$ 52.00	\$ 257.92	\$ 102.00	\$ 11,525.54	\$ 4,657.10	\$ 16,695.26
Paid	(100.70)	(52.00)	(257.92)	(102.00)	-	-	(512.62)
Unpaid	\$ -	\$ -	\$ -	\$ -	\$ 11,525.54	\$ 4,657.10	\$ 16,182.64
TOTAL							
Incurring	\$ 235,519.70	\$ 270,983.50	\$ 386,541.92	\$ 309,424.00	\$ 452,799.04	\$ 349,270.10	\$ 2,004,538.26
Travel Reduction	-	-	-	-	(2,029.50)	(1,810.00)	(3,839.50)
Retroactive Reduction	-	-	-	-	(3,454.50)	(1,360.00)	(4,814.50)
Billed	235,519.70	270,983.50	386,541.92	309,424.00	447,315.04	346,100.10	1,995,884.26
Paid	(188,435.90)	(216,797.20)	(309,285.12)	(247,559.60)	-	-	(962,077.82)
Unpaid	\$ 47,083.80	\$ 54,186.30	\$ 77,256.80	\$ 61,864.40	\$ 447,315.04	\$ 346,100.10	\$ 1,033,806.44

(1) Subsequent to filing the July fee statement, it was determined that Paul Harries' billing rate for the month of July was outside the range for a Managing Director disclosed in FTI's Second Supplemental Affidavit. He was billed at \$895/hour although the maximum rate was \$755/hr for a Managing Director. As he billed 20.7 hours, the August fee statement was reduced by \$3,454.50 to correct for this overbilling.

(2) Subsequent to filing the June fee statement, it was determined that Richard Hallet's billing rate for the month of June was outside the range for a Consultant disclosed in FTI's Second Supplemental Affidavit. He was billed at \$620/hour although the maximum rate was \$540/hr for a Consultant. As he billed 17.0 hours, the September fee statement was reduced by \$1,360.00 to correct for this overbilling.

EXHIBIT C
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION

FOR THE TOTAL COMPENSATION PERIOD APRIL 12, 2012 TO SEPTEMBER 17, 2013

	Total Fees Requested	Total Expenses Requested	Total Fees Paid	Total Expenses Paid	Total Requested	Balance Due
First Interim Compensation Period⁽¹⁾	\$ 688,950.25	\$ 856.33	\$ 688,950.25	\$ 856.33	\$ 689,806.58	\$ -
Second Interim Compensation Period⁽²⁾	\$ 667,772.00	\$ 14,230.76	\$ 667,772.00	\$ 14,230.76	\$ 682,002.76	\$ -
Third Interim Compensation Period⁽³⁾	\$ 1,217,534.20	\$ 27,738.51	\$ 974,027.36	\$ 27,738.51	\$ 1,245,272.71	\$ 243,506.84
Fourth Interim Compensation Period	\$ 1,979,189.00	\$ 16,695.26	\$ 961,565.20	\$ 512.62	\$ 1,995,884.26	\$ 1,033,806.44
Total	\$ 4,553,445.45	\$ 59,520.86	\$ 3,292,314.81	\$ 43,338.22	\$ 4,612,966.31	\$ 1,277,313.28

(1) FTI voluntarily reduced its First Interim Compensation Period fees by \$8,066.00 to \$688,950.25 from \$697,016.25.

(2) FTI voluntarily reduced its Second Interim Compensation Period fees by \$2,500 to \$667,772.00 from \$670,272.00.

(3) FTI voluntarily reduced its Third Interim Compensation Period fees by \$9,000 to \$1,217,534.20 from \$1,226,534.20

EXHIBIT

“D”

Summary of Time and Fees by Professional

EXHIBIT D
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL
FOR THE TOTAL COMPENSATION PERIOD APRIL 12, 2012 TO SEPTEMBER 17, 2013

Professional	Position	Billing Rate 2012	Hours 2012	Billing Rate 2013⁽¹⁾	Hours 2013	Total Fees⁽²⁾
Star, Samuel	Senior Managing Director	\$ 895	323.2	\$ 895	270.6	\$ 531,451.00
Whiter, Barney	Senior Managing Director	-	-	895	26.1	23,359.50
Durant, Andrew	Senior Managing Director	840	1.0	-	-	840.00
Briggs, Eric	Senior Managing Director	-	-	830	1.0	830.00
Salter, Roy	Senior Managing Director	-	-	830	36.0	29,880.00
Davido, Scott	Senior Managing Director	-	-	790	2.1	1,659.00
Brodwin, Jahn	Senior Managing Director	-	-	750	5.0	3,750.00
Friedland, Scott D.	Senior Managing Director	-	-	700	12.1	8,470.00
O'Malley, Stephen	Senior Managing Director	-	-	625	46.7	29,187.50
Gosalia, Veeral	Senior Managing Director	-	-	600	11.6	6,960.00
Earnshaw, Craig	Senior Managing Director	-	-	575	2.0	1,150.00
Balcom, James	Managing Director	745	812.4	755	873.2	1,264,504.00
Harries, Paul	Managing Director	-	-	755	71.1	53,680.50
Rinaldi, Scott A	Managing Director	-	-	755	37.5	28,312.50
Hain, Danielle	Managing Director	745	207.5	755	104.6	233,560.50
Kerwood, Eric M.	Managing Director	745	42.1	-	-	31,364.50
Larson, Ellen	Managing Director	-	-	740	8.0	5,920.00
Dass, Premjit	Managing Director	675	88.3	675	51.5	94,365.00
Dunec, Mark	Managing Director	-	-	675	50.6	34,155.00
Hedden, Michael	Managing Director	-	-	675	34.8	23,490.00
Symington, Philippa	Managing Director	-	-	650	3.0	1,950.00
Hollis, Charles	Managing Director	-	-	627	18.0	11,286.00
Nolan, Peter	Managing Director	-	-	605	34.5	20,872.50
Flaharty, William	Managing Director	-	-	605	0.7	423.50
Arsenault, Ronald	Senior Director	-	-	495	5.4	2,673.00
Scarazzo, James R.	Senior Director	-	-	450	21.9	9,855.00
Anaman, Alexis	Director	-	-	755	25.3	19,101.50
Ng, William	Director	640	397.9	685	1,131.5	1,029,733.50
Henn, Bradley	Director	-	-	605	48.3	29,221.50
Hubbard, Alistair	Director	545	203.3	545	-	110,798.50
Oh, Kevin	Director	535	2.2	535	-	1,177.00
Hofstad, Ivo J	Director	450	0.5	-	-	225.00

EXHIBIT D
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL
FOR THE TOTAL COMPENSATION PERIOD APRIL 12, 2012 TO SEPTEMBER 17, 2013

Professional	Position	Billing Rate 2012	Hours 2012	Billing Rate 2013⁽¹⁾	Hours 2013	Total Fees⁽²⁾
Chung, Richard	Director	-	-	425	21.8	9,265.00
Bracken, James	Director	-	-	416	59.7	24,835.20
Tobin, Anne	Director	-	-	345	0.9	310.50
Bekker, Andrew	Sr Consultant	460	11.9	-	-	5,474.00
Forman, Tom	Sr Consultant	-	-	285	27.2	7,752.00
Lee, Jason	Sr Consultant	-	-	300	7.5	2,250.00
Parton, Frederica	Analyst	-	-	370	34.0	12,580.00
Malouf, Andrea	Analyst	-	-	350	7.5	2,625.00
Excell, James	Consultant	-	-	540	11.9	6,426.00
Hallet, Richard	Consultant	-	-	540	35.0	18,900.00
Case, Edward	Consultant	380	7.3	380	6.9	5,396.00
Drazin, Richard	Consultant	365	282.5	-	-	103,112.50
Gregory, Lauren	Consultant	365	682.1	-	-	248,966.50
Glasner, Katie	Consultant	-	-	360	96.6	34,776.00
Topper, Patrick	Consultant	315	335.0	325	935.0	409,400.00
Tracy, Alexander	Consultant	315	5.5	-	-	1,732.50
Patafio, Paul	Consultant	-	-	290	137.5	39,875.00
Wang, Hunt	Consultant	-	-	275	10.0	2,750.00
Hellmund-Mora, Marili	Associate	250	29.9	250	2.6	8,125.00
Moore, Teresa	Associate	200	8.2	220	22.6	6,612.00
Bienenstock, Jarett	Intern	175	16.5	-	-	2,887.50
Reardon, Mia	Intern	-	-	175	8.5	1,487.50
Gerken, Cailey	Intern	-	-	145	3.5	507.50
SUBTOTAL			3,457.3		4,361.8	\$ 4,600,251.70
Less: 50% discount for non-working travel time						(27,240.25)
Less: Voluntary reductions						(19,566.00)
TOTAL						<u>\$ 4,553,445.45</u>

(1) Pursuant to the Retention Order, FTI shall provide ten days notice to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in its retention application. On January 25, 2013 FTI disclosed new rates for certain positions, effective January 1, 2013 [Docket No. 805]

(2) The blended hourly rate excluding associates and interns is \$586.73 per hour.

EXHIBIT D
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL
FOR THE FOURTH INTERIM COMPENSATION PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Professional	Position	Billing Rate	Hours	Total Fees⁽¹⁾
Star, Samuel	Senior Managing Director	\$ 895	215.4	\$ 192,783.00
Whiter, Barney	Senior Managing Director	895	26.1	23,359.50
Briggs, Eric	Senior Managing Director	830	1.0	830.00
Salter, Roy	Senior Managing Director	830	36.0	29,880.00
Davido, Scott	Senior Managing Director	790	2.1	1,659.00
Brodwin, Jahn	Senior Managing Director	750	5.0	3,750.00
Friedland, Scott D.	Senior Managing Director	700	12.1	8,470.00
O'Malley, Stephen	Senior Managing Director	625	46.7	29,187.50
Gosalia, Veeral	Senior Managing Director	600	11.6	6,960.00
Earnshaw, Craig	Senior Managing Director	575	2.0	1,150.00
Balcom, James	Managing Director	755	572.4	432,162.00
Harries, Paul	Managing Director	755	71.1	53,680.50
Rinaldi, Scott A	Managing Director	755	37.5	28,312.50
Hain, Danielle	Managing Director	755	62.9	47,489.50
Larson, Ellen	Managing Director	740	8.0	5,920.00
Dass, Premjit	Managing Director	675	4.1	2,767.50
Dunec, Mark	Managing Director	675	50.6	34,155.00
Hedden, Michael	Managing Director	675	34.8	23,490.00
Symington, Philippa	Managing Director	650	3.0	1,950.00
Flaharty, William	Managing Director	605	0.7	423.50
Arsenault, Ronald	Senior Director	495	5.4	2,673.00
Scarazzo, James R.	Senior Director	450	21.9	9,855.00
Anaman, Alexis	Director	755	25.3	19,101.50
Ng, William	Director	685	968.2	663,217.00
Henn, Bradley	Director	605	48.3	29,221.50
Chung, Richard	Director	425	21.8	9,265.00
Tobin, Anne	Director	345	0.9	310.50

EXHIBIT D
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL
FOR THE FOURTH INTERIM COMPENSATION PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Professional	Position	Billing Rate	Hours	Total Fees⁽¹⁾
Forman, Tom	Sr Consultant	285	27.2	7,752.00
Lee, Jason	Sr Consultant	300	7.5	2,250.00
Parton, Frederica	Analyst	370	0.5	185.00
Excell, James	Consultant	540	11.9	6,426.00
Hallet, Richard	Consultant	540	35.0	18,900.00
Case, Edward	Consultant	380	0.2	76.00
Glasner, Katie	Consultant	360	35.0	12,600.00
Topper, Patrick	Consultant	325	694.9	225,842.50
Patafio, Paul	Consultant	290	137.5	39,875.00
Wang, Hunt	Consultant	275	10.0	2,750.00
Moore, Teresa	Associate	220	10.7	2,354.00
Reardon, Mia	Intern	175	8.5	1,487.50
Gerken, Cailey	Intern	145	3.5	507.50
SUBTOTAL			3,277.3	\$ 1,983,028.50
Less: 50% discount for non-working travel time				<u>(3,839.50)</u>
TOTAL				<u>\$ 1,979,189.00</u>

(1) The blended hourly rate excluding associates and interns is \$606.78 per hour.

“E”

Summary of Time by Task Code

ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF HOURS BY TASK
FOR THE TOTAL COMPENSATION PERIOD APRIL 12, 2012 TO SEPTEMBER 17, 2013

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	744.0	\$ 334,763.00
2	Analysis and Monitoring of the Company's Liquidity/ Treasury Cash Management	1,280.3	669,654.50
3	Financing Matters (DIP, Exit, Other)	38.5	25,337.50
4	Trade Vendor Issues	19.3	11,170.50
5	Real Estate Issues	91.7	54,346.00
6	Asset Sales	1.6	692.00
9	Analysis of Employee Comp Programs	5.1	2,694.00
10	Analysis of Tax Issues	0.2	179.00
11	Prepare for and Attend Court Hearings	14.7	10,950.50
12	Analysis of SOFAs & SOALs	201.7	106,411.50
13	Analysis of Bankruptcy Motions/Orders	83.7	34,344.50
14	Analysis of Claims/Liab Subject to Compro	328.4	228,881.00
15	Analysis/Review of Interco Claims, Cashflow, Accounting, RP Transactions, and Subcon	456.1	311,747.00
16	Analysis, Negotiate and Form of POR & DS	1,151.7	744,316.00
18	Potential Avoidance Actions & Litigation	2,122.3	1,312,952.70
19	Case Management	70.9	47,462.50
20	General Mtgs with Debtor & Debtors' Prof	87.3	62,197.50
21	General Mtgs with UCC & UCC Counsel	416.4	292,124.00
22	Meetings with Other Parties	56.7	43,820.50
23	Firm Retention	40.0	17,538.50
24	Preparation of Fee Application	293.3	108,096.50
25	Travel Time	82.1	54,480.00
26	Develop Protocols on Intercompany Activities, Including Expense Allocation	44.4	32,099.00
28	Analyze/Review Overhead Allocation Methodologies	8.0	5,960.00
29	Analyze/Review Employee Reduction Initiatives	3.0	1,361.00
30	Analyze/Review Uses of Lusail Transaction Proceeds	26.4	12,073.00
31	Data Retention	151.3	79,414.00
	SUBTOTAL	7,819.1	\$ 4,605,066.20
	Less: 50% discount for non-working travel time		\$ (27,240.25)
	Less: Reductions Applied Retroactively ⁽¹⁾⁽²⁾		(4,814.50)
	Less: Voluntary Reductions		(19,566.00)
	TOTAL	7,819.1	\$ 4,553,445.45

(1) Subsequent to filing the July fee statement, it was determined that Paul Harries' billing rate for the month of July was outside the range for a Managing Director disclosed in FTI's Second Supplemental Affidavit. He was billed at \$895/hour although the maximum rate was \$755/hr for a Managing Director. As he billed 20.7 hours, the August fee statement was reduced by \$3,454.50 to correct for this overbilling.

(2) Subsequent to filing the June fee statement, it was determined that Richard Hallett's billing rate for the month of June was outside the range for a Consultant disclosed in FTI's Second Supplemental Affidavit. He was billed at \$620/hour although the maximum rate was \$540/hr for a Consultant. As he billed 17.0 hours, the September fee statement was reduced by \$1,360.00 to correct for this overbilling.

ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076

SUMMARY OF HOURS BY TASK

FOR THE FOURTH INTERIM COMPENSATION PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	150.6	\$ 67,512.00
2	Analysis and Monitoring of the Company's Liquidity/ Treasury Cash Management	278.0	128,326.00
3	Financing Matters (DIP, Exit, Other)	3.3	1,129.50
5	Real Estate Issues	91.7	54,346.00
10	Analysis of Tax Issues	0.2	179.00
11	Prepare for and Attend Court Hearings	3.8	2,507.00
13	Analysis of Bankruptcy Motions/Orders	6.9	2,570.50
14	Analysis of Claims/Liab Subject to Compro	195.6	138,437.00
15	Analysis/Review of Interco Claims, Cashflow, Accounting, RP Transactions, and Subcon	1.9	1,301.50
16	Analysis, Negotiate and Form of POR & DS	1,081.9	690,571.00
18	Potential Avoidance Actions & Litigation	1,008.9	639,157.50
19	Case Management	21.4	14,734.00
20	General Mtgs with Debtor & Debtors' Prof	33.5	23,010.50
21	General Mtgs with UCC & UCC Counsel	105.7	72,864.50
22	Meetings with Other Parties	45.5	34,744.50
24	Preparation of Fee Application	81.2	29,359.50
25	Travel Time	15.9	7,679.00
31	Data Retention	151.3	79,414.00
	SUBTOTAL	3,277.3	\$ 1,987,843.00
	Less: 50% discount for non-working travel time		\$ (3,839.50)
	Less: Reductions Applied Retroactively ⁽¹⁾⁽²⁾		(4,814.50)
	TOTAL	3,277.3	\$ 1,979,189.00

(1) Subsequent to filing the July fee statement, it was determined that Paul Harries' billing rate for the month of July was outside the range for a Managing Director disclosed in FTT's Second Supplemental Affidavit. He was billed at \$895/hour although the maximum rate was \$755/hr for a Managing Director. As he billed 20.7 hours, the August fee statement was reduced by \$3,454.50 to correct for this overbilling.

(2) Subsequent to filing the June fee statement, it was determined that Richard Hallet's billing rate for the month of June was outside the range for a Consultant disclosed in FTT's Second Supplemental Affidavit. He was billed at \$620/hour although the maximum rate was \$540/hr for a Consultant. As he billed 17.0 hours, the September fee statement was reduced by \$1,360.00 to correct for this overbilling.

EXHIBIT

“F”

Expenses by Category

EXHIBIT F
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF EXPENSES BY CATEGORY
FOR THE TOTAL COMPENSATION PERIOD
APRIL 12, 2012 TO SEPTEMBER 17, 2013

<u>Expense Category</u>	<u>Total Expenses</u>
Airfare (Coach)	\$ 29,703.83
Lodging	7,542.20
Other ⁽¹⁾	17,396.50
Transportation	1,964.98
Working Meals ⁽²⁾	2,913.35
Total	<u>\$ 59,520.86</u>

(1) "Other" includes telephone charges, research costs, visa fees, and services provided by third parties.

(2) Overtime meals over \$20.00 have been reduced to \$20.00 to comply with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

EXHIBIT F
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF EXPENSES BY CATEGORY
FOR THE FOURTH INTERIM COMPENSATION PERIOD
APRIL 1, 2013 TO SEPTEMBER 17, 2013

<u>Expense Category</u>	<u>Total Expenses</u>
Airfare (Coach)	\$ 1,420.36
Lodging	716.85
Other ⁽¹⁾	13,787.28
Transportation	243.94
Working Meals ⁽²⁾	526.83
Total	<u>\$ 16,695.26</u>

(1) "Other" includes telephone charges, research costs, and services provided by third parties.

(2) Overtime meals over \$20.00 have been reduced to \$20.00 to comply with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

EXHIBIT

“G”

Detailed Time Entries by Professional

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
1	4/1/2013	Topper, Patrick	0.3	Draft email to Milbank re: cash source to support Falcon litigation.
1	4/2/2013	Topper, Patrick	1.2	Prepare summary of actual cash flows for the budget period ending 2/23/13.
1	4/3/2013	Balcom, James	0.9	Comment on FTI draft budget vs. actual report for the four weeks ended March 2, 2013.
1	4/3/2013	Balcom, James	0.4	Review Arcapita budget vs. actual report for the week ended February 9, 2013.
1	4/3/2013	Balcom, James	0.5	Review Arcapita budget vs. actual report for the week ended February 16, 2013.
1	4/3/2013	Balcom, James	0.4	Review Arcapita budget vs. actual report for the week ended February 23, 2013.
1	4/3/2013	Balcom, James	0.6	Review Arcapita budget vs. actual report for the week ended March 2, 2013.
1	4/3/2013	Balcom, James	2.7	Review FTI draft budget vs. actual report for the four weeks ended March 2, 2013.
1	4/3/2013	Topper, Patrick	0.4	Review budget vs. actual report for the four week period ending 3/2/13.
1	4/3/2013	Topper, Patrick	1.6	Revise budget vs. actual report for the four week period ending 3/2/13.
1	4/5/2013	Star, Samuel	0.5	Review budget vs. actual report for the four week period ending 3/2/13.
1	4/6/2013	Star, Samuel	0.4	Continue to review budget vs. actual report for the four week period ending 3/2/13.
1	4/8/2013	Balcom, James	0.3	Participate on call with S. Star (FTI) to discuss FTI's budget vs. actual report for the four weeks ended 3/2/13.
1	4/8/2013	Balcom, James	0.8	Comment on email to A&M re: budget vs. actual question for the four weeks ended 3/2/13.
1	4/8/2013	Topper, Patrick	0.3	Draft email to A&M re: Bahrain staff expenses paid during the four week period ending 3/2/13.
1	4/8/2013	Topper, Patrick	0.3	Review staff expenses paid from petition date through 3/2/13.
1	4/8/2013	Topper, Patrick	1.1	Revise budget vs. actual report for the four week period ending 3/2/13.
1	4/9/2013	Topper, Patrick	1.7	Begin preparation for budget vs. actual report for the four week period ending 3/30/13.
1	4/10/2013	Balcom, James	0.5	Review A&M response to budget vs. actual questions for the four weeks ended 3/2/13.
1	4/10/2013	Topper, Patrick	0.3	Review payments made to SCB from December 2012 through February 2013.
1	4/10/2013	Topper, Patrick	1.2	Revise budget vs. actual report for the four week period ending 3/2/13 re: intercompany transfers.
1	4/11/2013	Topper, Patrick	0.8	Prepare budget vs. actual report for the four week period ending 3/30/13 re: account balances.
1	4/11/2013	Topper, Patrick	1.1	Prepare budget vs. actual report for the four week period ending 3/30/13 re: covenant reporting.
1	4/11/2013	Topper, Patrick	0.6	Prepare budget vs. actual report for the four week period ending 3/30/13 re: liquidity analysis.
1	4/12/2013	Balcom, James	0.8	Comment on updated budget vs. actual report for the four weeks ended 3/2/13.
1	4/12/2013	Balcom, James	0.3	Continue to comment on updated budget vs. actual report for the four weeks ended 3/2/13.
1	4/12/2013	Balcom, James	0.3	Review updated budget vs. actual report for the four weeks ended 3/2/13.
1	4/12/2013	Topper, Patrick	1.9	Prepare budget vs. actual report for the four week period ending 3/30/13 re: material variances.
1	4/12/2013	Topper, Patrick	0.3	Prepare budget vs. actual report for the four week period ending 3/30/13 re: DIP summary.
1	4/15/2013	Balcom, James	0.4	Review budget vs. actual for the week ended 3/30/13.
1	4/15/2013	Topper, Patrick	0.4	Prepare budget vs. actual report for the four weeks ended 3/30/13 re: Bahrain G&A.
1	4/15/2013	Topper, Patrick	1.4	Prepare budget vs. actual report for the four weeks ended 3/30/13 re: commentary on material variances.
1	4/15/2013	Topper, Patrick	1.2	Prepare budget vs. actual report for the four weeks ended 3/30/13 re: intercompany breakout.
1	4/16/2013	Balcom, James	0.6	Review email from A&M re: budget vs. actual report for the four weeks ended 3/30/13.
1	4/16/2013	Topper, Patrick	0.4	Draft email to A&M re: material variances in budget vs. actual report for the four weeks ended 3/30/13.
1	4/16/2013	Topper, Patrick	0.3	Review A&M responses to questions re: material variances in the budget vs. actual report for the four weeks ended 3/30/13.
1	4/16/2013	Topper, Patrick	0.6	Review budget vs. actual report for the four weeks ended 3/30/13.
1	4/16/2013	Topper, Patrick	0.6	Review March 2013 monthly operating report.
1	4/16/2013	Topper, Patrick	0.7	Revise budget vs. actual report for the four weeks ended 3/30/13 per A&M responses.
1	4/18/2013	Balcom, James	0.9	Comment on FTI draft budget vs. actual report for the four weeks ended 3/30/13.
1	4/18/2013	Balcom, James	0.2	Participate in meeting with P. Topper to discuss FTI's draft budget vs. actual report for the four weeks ended 3/30/13.
1	4/18/2013	Balcom, James	2.1	Review FTI draft budget vs. actual report for the four weeks ended 3/30/13.
1	4/23/2013	Topper, Patrick	0.2	Participate in meeting with J. Balcom re: budget vs. actual report for the four weeks ended 3/30/13.
1	4/23/2013	Topper, Patrick	0.3	Participate in call with A&M re: IPO-related fees paid during the month of March 2013.
1	4/23/2013	Topper, Patrick	0.3	Review IPO-related fees paid from petition date through March 31, 2013.
1	4/23/2013	Topper, Patrick	0.6	Revise budget vs. actual report for the four week period ending 3/30/13.
1	4/25/2013	Star, Samuel	0.7	Review actual vs. budget analysis.
1	5/1/2013	Topper, Patrick	1.6	Prepare Budget vs. Actual report for the four week period ending 4/27/13.
1	5/1/2013	Topper, Patrick	0.9	Continue to prepare Budget vs. Actual report for the four week period ending 4/27/13.
1	5/2/2013	Balcom, James	1.4	Review Arcapita Budget vs. Actual for the four weeks ended 4/27/13.
1	5/2/2013	Topper, Patrick	2.8	Prepare Budget vs. Actual report for the four week period ending 4/27/13.
1	5/2/2013	Topper, Patrick	0.4	Continue to prepare Budget vs. Actual report for the four week period ending 4/27/13.
1	5/3/2013	Topper, Patrick	1.2	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: intercompany transfers.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
1	5/3/2013	Topper, Patrick	0.6	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: weekly transfers.
1	5/3/2013	Topper, Patrick	1.2	Review material variances in Budget vs. Actual report for the four week period ending 4/27/13.
1	5/3/2013	Topper, Patrick	1.4	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: commentary on material variances.
1	5/3/2013	Topper, Patrick	0.9	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: Debtor cash flows.
1	5/3/2013	Topper, Patrick	0.7	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: non-debtor cash flows.
1	5/3/2013	Topper, Patrick	1.1	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: G&A expenses.
1	5/6/2013	Topper, Patrick	2.1	Prepare Budget vs. Actual report for the four weeks ended 4/27/13 re: commentary on material variances.
1	5/7/2013	Balcom, James	0.3	Review Counsel request for Arcapita audited financials.
1	5/7/2013	Balcom, James	0.5	Review Budget vs. Actual follow-up questions for the four weeks ended 4/27/13.
1	5/7/2013	Topper, Patrick	1.2	Prepare questions for A&M re: material variances in Budget vs. Actual report for the four weeks ended 4/27/13.
1	5/7/2013	Topper, Patrick	0.7	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: DIP covenant compliance.
1	5/13/2013	Balcom, James	0.3	Respond to Counsel request re: timing of Arcapita audited financials.
1	5/14/2013	Topper, Patrick	0.7	Prepare summary of bank accounts in use from Petition Date through 4/27/13.
1	5/14/2013	Topper, Patrick	0.1	Participate in call with A&M re: current bank accounts.
1	5/15/2013	Topper, Patrick	0.7	Reconcile bank accounts provided by A&M to FTI list.
1	5/16/2013	Topper, Patrick	0.8	Review April monthly operating report.
1	5/21/2013	Balcom, James	2.1	Review FTI Budget vs. Actual report for the four weeks ended 4/27/13.
1	5/21/2013	Balcom, James	0.9	Comment on FTI Budget vs. Actual report for the four weeks ended 4/27/13.
1	5/22/2013	Topper, Patrick	1.1	Revise Budget vs. Actual report for the four weeks ended 4/27/13.
1	5/23/2013	Topper, Patrick	0.8	Review amounts currently sitting in escrow accounts.
1	5/23/2013	Topper, Patrick	0.4	Participate in call with A&M re: amounts still held in escrow accounts.
1	5/24/2013	Star, Samuel	0.6	Review budget vs. actual results for the four week period ending 4/27/13.
1	6/4/2013	Topper, Patrick	0.4	Review Milbank request re: professional fees paid throughout case.
1	6/7/2013	Topper, Patrick	0.9	Prepare Budget vs. Actual report for the four week period ending 4/27/13.
1	6/7/2013	Topper, Patrick	1.4	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: intercompany transfers.
1	6/7/2013	Topper, Patrick	0.7	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: account balances.
1	6/7/2013	Topper, Patrick	1.3	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: available liquidity.
1	6/7/2013	Topper, Patrick	1.6	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: weekly cash flows.
1	6/7/2013	Topper, Patrick	0.6	Prepare Budget vs. Actual report for the four week period ending 4/27/13 re: unavailable cash.
1	6/11/2013	Topper, Patrick	1.7	Prepare Budget vs. Actual report for the four week period ending 5/25/13 re: material variances.
1	6/11/2013	Topper, Patrick	1.2	Prepare Budget vs. Actual report for the four weeks ended 5/25/13 re: commentary on material variances.
1	6/12/2013	Topper, Patrick	0.9	Prepare Budget vs. Actual report for the four week period ending 5/25/13 re: information request for A&M.
1	6/12/2013	Topper, Patrick	2.1	Prepare Budget vs. Actual report for the four weeks ended 5/25/13 re: liquidity analysis.
1	6/14/2013	Topper, Patrick	1.1	Revise Budget vs. Actual report for the four week period ending 5/25/13 per A&M response.
1	6/14/2013	Topper, Patrick	0.2	Participate on call with A&M re: Budget vs. Actual report for the four week period ending 5/25/13.
1	6/14/2013	Topper, Patrick	0.1	Draft email to A&M re: Budget vs. Actual report for the four week period ending 5/25/13.
1	6/18/2013	Topper, Patrick	1.2	Review Budget vs. Actual report for the four weeks ended 5/25/13.
1	6/18/2013	Topper, Patrick	1.4	Revise Budget vs. Actual report for the four weeks ended 5/25/13.
1	6/25/2013	Balcom, James	1.1	Review request list from director re: historical Arcapita information.
1	6/25/2013	Balcom, James	0.3	Correspond with the Debtor re: historical financial statements.
1	6/25/2013	Balcom, James	0.9	Review E&Y 6/30/12 annual report.
1	6/25/2013	Hain, Danielle	0.8	Review June 2012 financial statements provided by E&Y.
1	6/25/2013	Hain, Danielle	1.1	Review May Monthly Operating Report in preparation for presentation to the Board re: liabilities.
1	6/25/2013	Ng, William	1.8	Analyze the Debtors June 2012 financial statements provided by E&Y.
1	6/25/2013	Star, Samuel	0.7	Review June 2012 E&Y annual report.
1	6/26/2013	Balcom, James	0.8	Participate on call with E. Zainal (Arcapita) re: E&Y 6/30/12 financials.
1	6/26/2013	Balcom, James	1.1	Prepare for call with E. Zainal (Arcapita) re: E&Y 6/30/12 financials.
1	6/26/2013	Balcom, James	1.3	Review E&Y 6/30/12 report.
1	6/26/2013	Ng, William	0.7	Participate on call with the Company to discuss the 2012 financial statements provided by E&Y.
1	6/26/2013	Star, Samuel	0.3	Participate in discussions with Counsel re: June 2012 audit report.
1	6/26/2013	Star, Samuel	0.7	Participate on conference call with Debtors re: June 2012 audit report.
1	6/26/2013	Star, Samuel	0.7	Review June 2011 financial statements for comparison to E&Y June 2012 report.
1	6/26/2013	Topper, Patrick	0.7	Review June 2012 financial statements provided by E&Y Bahrain.
1	6/27/2013	Balcom, James	0.4	Correspond with E. Zainal (Arcapita) data request re: historical financial statements.
1	6/28/2013	Star, Samuel	0.9	Analyze June 2012 annual report provided by E&Y.
1	6/28/2013	Star, Samuel	0.5	Review budget vs. actual results report for Committee.
1	6/28/2013	Topper, Patrick	1.3	Finalize Budget vs. Actual report for the four weeks ended 5/25/13.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
1	7/1/2013	Balcom, James	1.1	Review EY report re: 6/30/12 financials.
1	7/8/2013	Topper, Patrick	0.9	Prepare budget vs. actual report for the four week period ended 6/22/13.
1	7/10/2013	Topper, Patrick	0.6	Prepare budget vs. actual report for the four week period ended 6/22/13.
1	7/16/2013	Topper, Patrick	0.9	Prepare budget vs. actual report for the four week period ending 6/22/13 re: weekly cash flows.
1	7/16/2013	Topper, Patrick	0.3	Prepare budget vs. actual report for the four week period ending 6/22/13 re: intercompany transfers.
1	7/16/2013	Topper, Patrick	1.1	Prepare budget vs. actual report for the four week period ending 6/22/13 re: DIP covenant testing.
1	7/16/2013	Topper, Patrick	0.6	Prepare budget vs. actual report for the four week period ending 6/22/13 re: liquidity tracking.
1	7/17/2013	Topper, Patrick	0.7	Prepare budget vs. actual report for the four week period ending 6/22/13 re: unavailable cash.
1	7/17/2013	Topper, Patrick	0.6	Prepare budget vs. actual report for the four week period ending 6/22/13 re: debtor cash flows.
1	7/17/2013	Topper, Patrick	0.4	Reconcile Monthly Operating Report balance sheets vs. report provided by E&Y.
1	7/17/2013	Topper, Patrick	0.8	Prepare budget vs. actual report for the four week period ending 6/22/13 re: non-debtor cash flows.
1	7/17/2013	Topper, Patrick	0.6	Continue to prepare budget vs. actual report for the four week period ending 6/22/13.
1	7/17/2013	Topper, Patrick	2.3	Continue to prepare budget vs. actual report for the four week period ending 6/22/13.
1	7/18/2013	Topper, Patrick	0.2	Draft email to A&M re: DIP fees paid during the month of June 2013.
1	7/18/2013	Topper, Patrick	1.1	Prepare budget vs. actual report for the four week period ending 6/22/13 re: commentary on material variances.
1	7/18/2013	Topper, Patrick	0.9	Prepare budget vs. actual report for the four weeks ended 6/22/13 re: material variances.
1	7/19/2013	Topper, Patrick	2.2	Review budget vs. actual report for the four weeks ended 6/22/13.
1	7/19/2013	Topper, Patrick	1.6	Revise budget vs. actual report for the four weeks ended 6/22/13.
1	7/22/2013	Topper, Patrick	0.9	Revise budget vs. actual report for the four week period ending 6/22/13 re: intercompany transfers.
1	7/22/2013	Topper, Patrick	1.2	Revise budget vs. actual report for the four week period ending 6/22/13 re: available liquidity.
1	7/24/2013	Topper, Patrick	2.4	Prepare budget vs. actual report for the four weeks ended 7/20/13.
1	7/25/2013	Topper, Patrick	1.1	Prepare budget vs. actual report for the four weeks ended 7/20/13 re: liquidity analysis.
1	7/25/2013	Topper, Patrick	1.4	Prepare budget vs. actual report for the four weeks ended 7/20/13 re: intercompany transfers.
1	7/25/2013	Topper, Patrick	0.6	Prepare budget vs. actual report for the four weeks ended 7/20/13 re: weekly cash flows.
1	7/25/2013	Topper, Patrick	1.8	Prepare budget vs. actual report for the four weeks ended 7/20/13 re: material variances.
1	7/25/2013	Topper, Patrick	1.2	Prepare budget vs. actual report for the four weeks ended 7/20/13 re: quarterly cash flows.
1	7/26/2013	Topper, Patrick	0.7	Review historic balance sheets for treatment of IIP related receivables.
1	8/1/2013	Topper, Patrick	0.9	Review budget vs. actual report for the four week period ending 6/22/13.
1	8/1/2013	Topper, Patrick	2.4	Prepare budget vs. actual report for the four weeks ended 6/22/13.
1	8/1/2013	Topper, Patrick	0.8	Review budget vs. actual report for the four weeks ended 6/22/13.
1	8/1/2013	Topper, Patrick	1.1	Revise budget vs. actual report for the four weeks ended 6/22/13 re: intercompany transfers.
1	8/1/2013	Topper, Patrick	1.2	Revise budget vs. actual report for the four weeks ended 6/22/13 re: material variances.
1	8/2/2013	Topper, Patrick	1.8	Prepare budget vs. actual report for the four week period ending 6/22/13 re: commentary on material variances.
1	8/5/2013	Topper, Patrick	2.3	Prepare budget vs. actual report for the four week period ending 7/20/13.
1	8/6/2013	Topper, Patrick	0.9	Continue to prepare budget vs. actual report for the four week period ending 7/20/13.
1	8/6/2013	Topper, Patrick	2.2	Continue to prepare budget vs. actual report for the four week period ending 7/20/13 re: projected liquidity.
1	8/7/2013	Topper, Patrick	0.1	Participate on call with A&M re: status of travel reporting.
1	8/7/2013	Topper, Patrick	0.2	Draft email to Counsel re: status of travel reporting.
1	8/8/2013	Star, Samuel	0.1	Review status of travel expenses reporting.
1	8/8/2013	Topper, Patrick	0.8	Revise budget vs. actual report for the four week period ending 7/20/13.
1	8/8/2013	Topper, Patrick	1.3	Review budget vs. actual report for the four week period ending 7/20/13.
1	8/8/2013	Topper, Patrick	1.4	Prepare budget vs. actual report for the four week period ending 7/20/13 re: DIP covenant analysis.
1	8/9/2013	Topper, Patrick	0.3	Participate on call with A&M re: questions on budget vs. actual report for the four week period ending 7/20/13.
1	8/14/2013	Topper, Patrick	2.9	Revise budget vs. actual report for the four weeks ended 7/20/13.
1	8/19/2013	Topper, Patrick	0.1	Participate on call with Counsel re: travel actuals.
1	8/22/2013	Balcom, James	1.8	Review summary of exit proceeds from June - August 2013.
1	8/26/2013	Balcom, James	2.3	Review Arcapita's post-petition dispositions and calculate retention account requirement.
1	8/29/2013	Topper, Patrick	0.4	Review actuals received for the week ended 8/17/13.
1	8/29/2013	Topper, Patrick	0.5	Review actuals received for the week ended 8/24/13.
1	9/4/2013	Balcom, James	0.7	Review AIML post-petition account balance.
1	9/10/2013	Balcom, James	1.1	Review Arcapita current insurance coverage costs.
1 Total			150.6	
2	4/23/2013	Balcom, James	0.5	Review email from Counsel re: language re: pre-petition vendor payment request.
2	4/23/2013	Balcom, James	1.0	Review email from S. Fuller (A&M) re: Arcapita updated budget through 6/22/13.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
2	4/24/2013	Balcom, James	2.1	Review draft Arcapita consolidated projections for the seven weeks ended 6/22/13.
2	4/24/2013	Balcom, James	1.4	Continue to review draft Arcapita consolidated projections for the seven weeks ended 6/22/13.
2	4/24/2013	Balcom, James	1.1	Review draft Arcapita Debtor projections for the seven weeks ended 6/22/13.
2	4/24/2013	Balcom, James	0.8	Review draft Arcapita non-debtor projections for the seven weeks ended 6/22/13.
2	4/24/2013	Topper, Patrick	0.3	Draft email to A&M re: DIP activity in proposed budget covering the seven week period ending 6/22/13.
2	4/24/2013	Topper, Patrick	0.4	Draft email to A&M re: material disbursements in proposed budget covering the seven week period ending 6/22/13.
2	4/24/2013	Topper, Patrick	0.8	Prepare budget report for the seven week period ending 6/22/13 re: account activity analysis.
2	4/24/2013	Topper, Patrick	1.2	Prepare budget report for the seven week period ending 6/22/13 re: commentary on material disbursements.
2	4/24/2013	Topper, Patrick	1.3	Prepare budget report for the seven week period ending 6/22/13 re: consolidated cash flows.
2	4/24/2013	Topper, Patrick	1.1	Prepare budget report for the seven week period ending 6/22/13 re: DIP activity.
2	4/24/2013	Topper, Patrick	1.4	Prepare budget report for the seven week period ending 6/22/13 re: executive summary.
2	4/24/2013	Topper, Patrick	1.7	Prepare budget report for the seven week period ending 6/22/13 re: intercompany break-out.
2	4/24/2013	Topper, Patrick	0.9	Prepare budget report for the seven week period ending 6/22/13 re: liquidity trends.
2	4/24/2013	Topper, Patrick	0.8	Review A&M's revised budget for the seven week period ending 6/22/13.
2	4/24/2013	Topper, Patrick	0.7	Review material disbursements in proposed budget covering the seven week period ending 6/22/13.
2	4/24/2013	Topper, Patrick	1.2	Review proposed budget for the seven week period ending 6/22/13.
2	4/25/2013	Balcom, James	1.1	Review Arcapita budget model for the seven weeks ended 6/22/13.
2	4/25/2013	Balcom, James	0.6	Review draft FTI budget report for the seven weeks ended 6/22/13 re: available cash balances.
2	4/25/2013	Balcom, James	1.0	Review draft FTI budget report executive summary for the seven weeks ended 6/22/13.
2	4/25/2013	Balcom, James	1.1	Review explanations for material disbursements for the seven weeks ended 6/22/13.
2	4/25/2013	Star, Samuel	0.5	Review budget analysis covering the seven week period ending 6/22/13.
2	4/25/2013	Topper, Patrick	0.4	Develop FTI recommendations re: proposed budget covering the seven week period ending 6/22/13.
2	4/25/2013	Topper, Patrick	0.4	Draft email to A&M re: G&A expenses in the proposed budget for the seven week period ending 6/22/13.
2	4/25/2013	Topper, Patrick	0.3	Participate in call with A&M re: FTI recommendations for proposed budget for the seven week period ending 6/22/13.
2	4/25/2013	Topper, Patrick	1.8	Prepare budget report for the seven week period ending 6/22/13 re: G&A expenses.
2	4/25/2013	Topper, Patrick	1.4	Prepare budget report for the seven week period ending 6/22/13 re: restructuring-related staff expenses.
2	4/25/2013	Topper, Patrick	1.4	Prepare budget report for the seven week period ending 6/22/13 re: staff expenses.
2	4/25/2013	Topper, Patrick	0.8	Prepare budget report for the seven weeks ended 6/22/13 re: debtor cash flows.
2	4/25/2013	Topper, Patrick	0.6	Prepare budget report for the seven weeks ended 6/22/13 re: non-debtor cash flows.
2	4/25/2013	Topper, Patrick	0.9	Review revised budget covering the seven week period ending 6/22/13 per FTI recommendations.
2	4/26/2013	Balcom, James	1.3	Draft language for FTI seven week budget report ended 6/22/13 re: potential additional liquidity.
2	4/26/2013	Balcom, James	0.9	Prepare email to J. Makuch (A&M) re: Arcapita budget for the seven weeks ended 6/22/13.
2	4/26/2013	Balcom, James	1.9	Review FTI final budget report for the seven weeks ended 6/22/13.
2	4/26/2013	Balcom, James	2.9	Continue to review FTI final budget report for the seven weeks ended 6/22/13.
2	4/26/2013	Topper, Patrick	0.3	Participate on call with A&M re: restricted cash in the proposed budget covering the seven week period ending 6/22/13.
2	4/26/2013	Topper, Patrick	1.2	Review FTI budget report for the seven week period ending 6/22/13.
2	4/26/2013	Topper, Patrick	1.3	Review projected restricted cash in the budget covering the seven week period ending 6/22/13.
2	4/26/2013	Topper, Patrick	2.2	Revise FTI presentation for the budget covering the seven week period ending 6/22/13 per updated budget received from A&M.
2	4/29/2013	Balcom, James	0.5	Prepare response to A&M request to include SCB fees in updated budget for the seven weeks ended 6/22/13.
2	4/29/2013	Balcom, James	0.5	Review email from S. Fuller (A&M) re: updated budget for the seven weeks ended 6/22/13 for SCB fees.
2	4/30/2013	Balcom, James	0.4	Review vendor invoices requested for payment.
2	4/30/2013	Topper, Patrick	0.3	Draft email to Milbank re: Debtors' request for additional expenses in latest budget.
2	4/30/2013	Topper, Patrick	0.8	Review updated budget filed with the court covering the seven week period ending 6/22/13.
2	4/30/2013	Topper, Patrick	0.9	Review SCB invoices related to fees in budget covering the seven weeks ending 6/22/13.
2	5/2/2013	Topper, Patrick	0.8	Review proposals for D&O insurance policy renewal.
2	5/2/2013	Topper, Patrick	0.2	Draft email to Milbank re: proposed D&O insurance policy renewal.
2	5/3/2013	Balcom, James	0.6	Review vendor invoice for reasonableness.
2	5/3/2013	Balcom, James	0.4	Review email from Counsel re: vendor invoice payment.
2	5/3/2013	Balcom, James	0.3	Review email from B. Kim (Gibson Dunn) re: vendor payment.
2	5/3/2013	Star, Samuel	0.1	Review Deloitte invoices in connection with SCB expense reimbursement.
2	5/8/2013	Balcom, James	1.0	Review D&O insurance policy request terms.
2	5/8/2013	Balcom, James	0.6	Continue to review proposed D&O insurance policy.
2	5/8/2013	Balcom, James	0.7	Prepare questions for Arcapita/A&M re: proposed D&O policy.
2	5/8/2013	Topper, Patrick	0.4	Review pricing of D&O excess policy.
2	5/8/2013	Topper, Patrick	0.2	Participate in call with Milbank re: D&O first excess policy.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
2	5/8/2013	Topper, Patrick	0.2	Participate in call with A&M re: D&O first excess policy.
2	5/8/2013	Topper, Patrick	0.4	Draft email to A&M re: information request for proposed D&O policy renewal.
2	5/9/2013	Balcom, James	0.4	Review Arcapita response re: FTI D&O policy questions.
2	5/9/2013	Star, Samuel	0.4	Review proposed D&O insurance renewals.
2	5/9/2013	Topper, Patrick	0.6	Review Debtors' response to D&O data request.
2	5/9/2013	Topper, Patrick	0.2	Participate in call with Milbank re: premium on D&O first excess layer.
2	5/9/2013	Topper, Patrick	0.4	Review D&O primary policy covering November 2011 - October 2012.
2	5/10/2013	Balcom, James	0.4	Respond to Counsel question re: reasonableness of D&O extension policy.
2	5/10/2013	Flaharty, William	0.7	Review of proposed D&O renewals for reasonableness of continuity of coverage.
2	5/10/2013	Topper, Patrick	0.3	Draft email to Milbank re: FTI recommendation on first excess layer of D&O renewal.
2	5/13/2013	Balcom, James	2.1	Prepare summary of current D&O coverage for Counsel.
2	5/13/2013	Topper, Patrick	0.3	Prepare schedule detailing D&O policy layers re: proposed renewal.
2	5/14/2013	Balcom, James	0.4	Review invoices related to DIP professional fees.
2	5/20/2013	Topper, Patrick	0.4	Review order granting exit facility with respect to budget requirements.
2	5/21/2013	Balcom, James	0.3	Participate on call with A. Tsang (Milbank) re: Falcon tax refund request.
2	5/21/2013	Balcom, James	1.2	Prepare list of questions for A&M re: Falcon tax refund request.
2	5/21/2013	Balcom, James	0.4	Review email from J. Makuch (A&M) re: Falcon tax refunds.
2	5/21/2013	Balcom, James	0.3	Participate on call with J. Makuch (A&M) re: Falcon tax refunds.
2	5/21/2013	Topper, Patrick	1.6	Review Debtors' request to transfer funds to Falcon.
2	5/21/2013	Topper, Patrick	0.2	Participate in call with A&M re: Debtors' request to distribute funds to Falcon.
2	5/21/2013	Topper, Patrick	1.2	Review second amended disclosure statement with regards to Falcon transfer.
2	5/24/2013	Balcom, James	1.1	Review email from Gibson Dunn re: E&Y request to raise fees.
2	5/30/2013	Topper, Patrick	1.2	Review E&Y request to increase fees.
2	5/30/2013	Topper, Patrick	0.3	Draft email to Milbank re: E&Y request to increase fees.
2	5/31/2013	Topper, Patrick	0.3	Review additional SCB expenses payable related to SCB settlement.
2	5/31/2013	Topper, Patrick	0.4	Review Debtors' request for Atlanta office funding.
2	5/31/2013	Topper, Patrick	0.2	Draft email to A&M re: Debtors' request for Atlanta funding.
2	6/3/2013	Topper, Patrick	0.3	Review Bahrain Bay Development invoice for funding request.
2	6/4/2013	Balcom, James	0.8	Review E&Y fee increase request.
2	6/4/2013	Balcom, James	0.6	Prepare questions re: E&Y fee increase request.
2	6/4/2013	Balcom, James	1.4	Review supporting documentation for debtor funding request.
2	6/4/2013	Ng, William	1.2	Review diligence request with respect to E&Y's requested fees increase.
2	6/4/2013	Topper, Patrick	0.6	Prepare analysis for E&Y fee request.
2	6/4/2013	Topper, Patrick	1.6	Prepare information request for Latham & Watkins re: E&Y fee request.
2	6/4/2013	Topper, Patrick	0.8	Review debtor funding requests.
2	6/5/2013	Topper, Patrick	0.6	Revise summary of E&Y fee request.
2	6/6/2013	Balcom, James	0.5	Review Falcon tax refund detail.
2	6/6/2013	Topper, Patrick	0.2	Participate in call with A&M re: Falcon cash transfer request.
2	6/6/2013	Topper, Patrick	0.6	Review post-petition Falcon expenses paid by Arcapita with respect to Falcon transfer.
2	6/10/2013	Ng, William	0.8	Review summary of Ernst and Young's proposed fees increase.
2	6/10/2013	Topper, Patrick	1.2	Review Latham response re: E&Y fee increase.
2	6/10/2013	Topper, Patrick	1.6	Prepare analysis of E&Y requested fee increase.
2	6/11/2013	Topper, Patrick	0.7	Review professional fees invoice.
2	6/12/2013	Topper, Patrick	0.2	Participate on call with Milbank re: funding request.
2	6/12/2013	Topper, Patrick	0.7	Review Bahrain Bay Development payment request.
2	6/12/2013	Topper, Patrick	0.4	Prepare information request for debtors re: Bahrain Bay Development payment request.
2	6/13/2013	Topper, Patrick	1.7	Prepare follow-up information request to Latham re: E&Y fee increase.
2	6/13/2013	Topper, Patrick	0.4	Revise analysis re: E&Y fee increase.
2	6/14/2013	Balcom, James	0.4	Review E&Y compensation request.
2	6/14/2013	Topper, Patrick	2.4	Review Debtors' initial budget for the four week period ending 7/20/13.
2	6/17/2013	Topper, Patrick	0.7	Review latest Latham responses re: E&Y fee request.
2	6/17/2013	Topper, Patrick	0.6	Review budget covering the four week period ending 7/20/13.
2	6/17/2013	Topper, Patrick	1.1	Prepare budget report for the four weeks ended 7/20/13 re: executive summary.
2	6/17/2013	Topper, Patrick	0.6	Prepare budget report for the four weeks ended 7/20/13 re: available liquidity.
2	6/17/2013	Topper, Patrick	1.6	Prepare budget report for the four weeks ended 7/20/13 material disbursements.
2	6/17/2013	Topper, Patrick	1.2	Prepare budget report for the four weeks ended 7/20/13 re: intercompany transfers.
2	6/17/2013	Topper, Patrick	0.3	Review KPMG additional work request.
2	6/18/2013	Topper, Patrick	0.7	Review Debtors' response to Bahrain Bay Development information request.
2	6/18/2013	Topper, Patrick	0.3	Draft email to A&M re: additional Bahrain Bay Development questions.
2	6/18/2013	Topper, Patrick	0.8	Review A&M response to information request for budget covering the four weeks ended 7/20/13.
2	6/18/2013	Topper, Patrick	0.2	Participate in call with A&M re: budget covering the four weeks ended 7/20/13.
2	6/18/2013	Topper, Patrick	0.2	Review Debtors' request to fund car insurance renewal.
2	6/18/2013	Topper, Patrick	0.4	Prepare information request re: material items in the budget covering the four weeks ended 7/20/13.
2	6/18/2013	Topper, Patrick	0.3	Draft email to Milbank re: dead deal costs in budget covering the four weeks ended 7/20/13.
2	6/18/2013	Topper, Patrick	0.7	Prepare additional questions for A&M re: budget covering the four weeks ended 7/20/13.
2	6/19/2013	Topper, Patrick	0.3	Review outstanding issues re: budget covering the four weeks ended 7/20/13.
2	6/19/2013	Topper, Patrick	0.6	Participate in call with A&M re: FTI information request for budget covering the four weeks ended 7/20/13.
2	6/19/2013	Topper, Patrick	0.3	Draft email to A&M re: Singapore dead deal transaction costs.
2	6/19/2013	Topper, Patrick	0.2	Review Paget Brown funding request in budget covering the four weeks ended 7/20/13.
2	6/19/2013	Topper, Patrick	0.3	Prepare information request re: wind down costs in budget covering the four weeks ended 7/20/13.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
2	6/19/2013	Topper, Patrick	1.9	Revise budget report for the four weeks ending 7/20/13 per A&M responses.
2	6/19/2013	Topper, Patrick	0.9	Revise summary of E&Y fee increase.
2	6/19/2013	Topper, Patrick	1.4	Review updated version of budget covering the four weeks ended 7/20/13.
2	6/19/2013	Topper, Patrick	0.4	Participate in call with A&M re: outstanding budget items.
2	6/19/2013	Topper, Patrick	0.6	Draft email to Milbank re: open budget items for the four weeks ended 7/20/13.
2	6/20/2013	Balcom, James	0.6	Review email from A&M re: Bahrain Bay funding request.
2	6/20/2013	Balcom, James	0.4	Review email from A&M re: ASY II funding request.
2	6/20/2013	Balcom, James	1.9	Review debtor projections for the four weeks ended 7/20/13.
2	6/20/2013	Balcom, James	1.3	Review explanations for material disbursements re: debtor projections for the four weeks ended 7/20/13.
2	6/20/2013	Star, Samuel	0.3	Review proposed E&Y audit fee analysis.
2	6/20/2013	Topper, Patrick	0.2	Participate in call with A&M re: budget covering the four weeks ended 7/20/13.
2	6/20/2013	Topper, Patrick	0.2	Participate in call with Milbank re: budget covering the four weeks ended 7/20/13.
2	6/20/2013	Topper, Patrick	0.4	Review proposed Bahrain Bay Development payment.
2	6/20/2013	Topper, Patrick	0.3	Revise analysis of E&Y fee increase.
2	6/20/2013	Topper, Patrick	2.4	Revise budget report per updated budget covering the four weeks ended 7/20/13.
2	6/20/2013	Topper, Patrick	0.6	Participate in call with Milbank re: open items in the budget covering the four weeks ended 7/20/13.
2	6/20/2013	Topper, Patrick	0.4	Participate in call with A&M re: proposed Bahrain Bay Development payment.
2	6/20/2013	Topper, Patrick	1.6	Continue to prepare budget report for the four week period ending 7/20/13.
2	6/20/2013	Topper, Patrick	1.1	Prepare budget report for the four week period ending 7/20/13 re: available cash.
2	6/20/2013	Topper, Patrick	0.6	Prepare budget report for the four week period ending 7/20/13 re: non-debtor cash flows.
2	6/20/2013	Topper, Patrick	0.8	Prepare budget report for the four week period ending 7/20/13 re: debtor cash flows.
2	6/20/2013	Topper, Patrick	0.9	Review updated budget report covering the four week period ending 7/20/13.
2	6/21/2013	Balcom, James	2.9	Review Arcapita budget projections for the four weeks ended 7/20/13.
2	6/21/2013	Balcom, James	2.7	Review FTI budget report for the four weeks ended 7/20/13.
2	6/21/2013	Balcom, James	1.1	Draft recommendations for FTI budget report on Arcapita's budget for the four weeks ended 7/20/13.
2	6/21/2013	Balcom, James	1.9	Comment on FTI's draft report re: Arcapita budget projections for the four weeks ended 7/20/13.
2	6/21/2013	Ng, William	0.6	Review overview of proposed E&Y fees increase.
2	6/21/2013	Topper, Patrick	1.7	Prepare budget report for the four weeks ended 7/20/13 re: FTI recommendations.
2	6/21/2013	Topper, Patrick	1.3	Prepare budget report for the four weeks ended 7/20/13 re: commentary on material disbursements.
2	6/21/2013	Topper, Patrick	1.5	Review latest iteration of budget covering the four weeks ended 7/20/13.
2	6/21/2013	Topper, Patrick	1.2	Revise report per latest budget covering the four weeks ended 7/20/13.
2	6/22/2013	Balcom, James	0.9	Review updated FTI draft report re: Arcapita budget projections for the four weeks ended 7/20/13.
2	6/23/2013	Topper, Patrick	0.6	Review budget report covering the four weeks ended 7/20/13.
2	6/24/2013	Balcom, James	2.2	Review FTI updated budget report for the four weeks ended 7/20/13.
2	6/24/2013	Balcom, James	1.9	Comment on FTI's updated budget report for the four weeks ended 7/20/13.
2	6/24/2013	Balcom, James	0.4	Review DIP mandatory prepayment provisions with respect to budget ending 7/20/13.
2	6/24/2013	Balcom, James	1.1	Review explanations for material items in FTI's budget report for the four weeks ended 7/20/13.
2	6/24/2013	Balcom, James	1.2	Review E&Y explanation of request for fee increase.
2	6/24/2013	Star, Samuel	0.6	Review analysis of draft cash budget through 7/20/13.
2	6/24/2013	Topper, Patrick	1.6	Revise budget report for the four weeks ended 7/20/13 per latest budget received.
2	6/24/2013	Topper, Patrick	0.8	Review updated budget covering the four weeks ended 7/20/13.
2	6/24/2013	Topper, Patrick	0.7	Update FTI recommendations for budget report covering the four weeks ended 7/20/13.
2	6/24/2013	Topper, Patrick	2.2	Continue to update budget report covering the four weeks ended 7/20/13 per latest budget.
2	6/24/2013	Topper, Patrick	0.6	Draft email to Milbank re: outstanding budget items.
2	6/24/2013	Topper, Patrick	0.4	Finalize budget report covering the four weeks ended 7/20/13 for distribution.
2	6/25/2013	Balcom, James	0.6	Review Debtor explanation for projected tax obligation payment.
2	6/25/2013	Topper, Patrick	1.2	Draft email to A&M re: conditional approval for budget covering the four weeks ended 7/20/13.
2	6/25/2013	Topper, Patrick	1.8	Revise budget report for the four weeks ended 7/20/13 per UCC request.
2	6/26/2013	Topper, Patrick	0.6	Participate on call with Company re: E&Y audit.
2	6/28/2013	Topper, Patrick	0.8	Review invoices related to SCB expenses.
2	7/1/2013	Balcom, James	0.9	Review IIP global tax settlement supporting documentation.
2	7/2/2013	Balcom, James	0.8	Participate on call with A&M to discuss the IIP global settlement and required tax payment.
2	7/2/2013	Balcom, James	0.4	Summarize call with A&M to discuss the IIP global settlement and required tax payment.
2	7/4/2013	Balcom, James	0.7	Review email from DIP lender re: projected proceeds from Oman Logistics and Victory Heights exits.
2	7/8/2013	Balcom, James	0.2	Review email from A&M re: projected Saadiyat Island proceeds.
2	7/8/2013	Balcom, James	0.4	Prepare summary outline for cash projections through 8/31/13.
2	7/8/2013	Balcom, James	0.4	Review email from A&M re: IIP tax payment.
2	7/8/2013	Balcom, James	0.3	Correspond with A&M re: IIP tax payment conference call.
2	7/8/2013	Balcom, James	0.5	Prepare for call with A&M to discuss IIP tax payment.
2	7/8/2013	Topper, Patrick	0.3	Participate on call with A&M to discuss projected liquidity.
2	7/8/2013	Topper, Patrick	1.1	Prepare summary of projected liquidity through emergence.
2	7/10/2013	Topper, Patrick	1.1	Review budget provided by A&M covering the six week period ending 8/31/13.
2	7/10/2013	Topper, Patrick	1.4	Continue to review projected budget covering the six week period ending 8/31/13.
2	7/10/2013	Topper, Patrick	2.6	Prepare budget report covering the six week period ending 8/31/13.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
2	7/10/2013	Topper, Patrick	1.2	Prepare budget report covering the six week period ending 8/31/13 re: executive summary.
2	7/11/2013	Topper, Patrick	2.4	Identify items to remove from budget covering the six week period ending 8/31/13.
2	7/11/2013	Topper, Patrick	1.4	Prepare budget report for the six week period ending 8/31/13 re: non-debtor G&A expenditures.
2	7/11/2013	Topper, Patrick	1.1	Prepare budget report for the six week period ending 8/31/13 re: DIP activity.
2	7/11/2013	Topper, Patrick	0.4	Participate on call with Counsel re: projected IIP tax liability payment.
2	7/11/2013	Topper, Patrick	1.1	Prepare budget report for the six week period ending 8/31/13 re: items to conditionally approve.
2	7/12/2013	Topper, Patrick	1.4	Prepare budget report for the six week period ending 8/31/13 re: FTI recommendations.
2	7/12/2013	Topper, Patrick	0.7	Participate on call with A&M re: budget covering the six week period ending 8/31/13.
2	7/12/2013	Topper, Patrick	1.2	Prepare budget report covering the six week period ending 8/31/13 re: staff payments.
2	7/12/2013	Topper, Patrick	1.6	Review updated budget covering the six week period ending 8/31/13 provided by A&M.
2	7/12/2013	Topper, Patrick	1.3	Update budget report for the six week period ending 8/31/13 per revised budget.
2	7/12/2013	Topper, Patrick	2.2	Review budget report covering the six weeks ended 8/31/13.
2	7/13/2013	Star, Samuel	0.2	Review proposed cash budget issues.
2	7/13/2013	Topper, Patrick	2.4	Draft recommendations for the budget covering the six week period ending 8/31/13.
2	7/14/2013	Topper, Patrick	1.4	Review updated budget covering the six week period ending 8/31/13.
2	7/15/2013	Ng, William	0.9	Analyze Debtors proposed budget for the six week period ending 8/31/13.
2	7/15/2013	Star, Samuel	0.6	Review proposed cash budget.
2	7/15/2013	Star, Samuel	1.1	Review report to Committee re: cash budget.
2	7/15/2013	Topper, Patrick	0.6	Review Counsel opinion on requested E&Y fee increase.
2	7/15/2013	Topper, Patrick	0.3	Review proposed budget covering initial two-week period ending 8/3/13.
2	7/15/2013	Topper, Patrick	1.8	Review updated budget covering the six week period ending 8/31/13.
2	7/15/2013	Topper, Patrick	0.4	Participate in call with A&M re: open items in the budget covering the six week period ending 8/31/13.
2	7/15/2013	Topper, Patrick	2.3	Revise budget report recommendations per discussion with A&M.
2	7/15/2013	Topper, Patrick	1.4	Revise budget report for the six week period ending 8/31/13 per latest budget received.
2	7/15/2013	Topper, Patrick	1.1	Prepare budget report for the for two week period ending 8/3/13 subject to initial approval.
2	7/15/2013	Topper, Patrick	2.1	Review budget report for the six week period ending 8/31/13.
2	7/15/2013	Topper, Patrick	0.7	Finalize budget report covering the six week period ending 8/31/13 for distribution to Committee.
2	7/16/2013	Topper, Patrick	0.2	Participate on call with Counsel re: FTI budget recommendations.
2	7/16/2013	Topper, Patrick	0.2	Participate in call with A&M re: budget approval.
2	7/16/2013	Topper, Patrick	0.4	Draft email to A&M re: budget approval for the two week period ending 8/3/13.
2	7/16/2013	Topper, Patrick	0.4	Participate on call with Counsel re: forecasted professional fees.
2	7/17/2013	Star, Samuel	0.4	Participate in discussions with Counsel re: cash budget issues.
2	7/17/2013	Star, Samuel	0.5	Participate on conference call with Debtors re: cash budget issues.
2	7/17/2013	Topper, Patrick	0.2	Prepare for call with A&M re: conditional budget items.
2	7/17/2013	Topper, Patrick	0.6	Participate on call with A&M re: conditional items in budget.
2	7/17/2013	Topper, Patrick	0.3	Participate on call with Counsel re: budget issues.
2	7/17/2013	Topper, Patrick	1.1	Prepare analysis of business development expenses in budget covering the six week period ending 8/31/13.
2	7/17/2013	Topper, Patrick	0.8	Continue to prepare analysis of business development expenditures in budget covering the six weeks ended 8/31/13.
2	7/17/2013	Topper, Patrick	0.3	Review Counsel talking points for upcoming budget hearing.
2	7/18/2013	Star, Samuel	0.4	Review cash budget issues.
2	7/18/2013	Star, Samuel	0.4	Participate in discussions with Counsel re: cash budget issues.
2	7/18/2013	Topper, Patrick	0.7	Prepare travel expense analysis for budget hearing.
2	7/18/2013	Topper, Patrick	0.3	Participate on call with Counsel re: upcoming budget hearing.
2	7/18/2013	Topper, Patrick	0.4	Review latest SCB invoices for approval.
2	7/18/2013	Topper, Patrick	0.4	Prepare notes on UCC position for budget hearing.
2	7/18/2013	Topper, Patrick	0.3	Draft email to Counsel re: budget approval for the two week period ending 8/3/13.
2	7/18/2013	Topper, Patrick	0.2	Draft email to A&M re: SCB invoices.
2	7/18/2013	Topper, Patrick	0.4	Draft email to A&M re: proposed treatment for remaining travel expenses.
2	7/19/2013	Topper, Patrick	0.4	Participate on call with A&M re: proposed treatment of remaining travel expenses.
2	7/19/2013	Topper, Patrick	0.2	Participate on call with Counsel re: proposed treatment of remaining travel expenses.
2	7/19/2013	Topper, Patrick	0.2	Participate on call with Counsel re: reporting of travel expenditures.
2	7/22/2013	Topper, Patrick	0.2	Participate on call with Counsel re: travel reporting, KPMG, and E&Y.
2	7/29/2013	Topper, Patrick	0.3	Review Debtors' projected travel for the month of August 2013.
2	7/29/2013	Topper, Patrick	0.2	Participate on call with Counsel re: analysis of projected travel.
2	7/29/2013	Topper, Patrick	0.2	Participate on call with Counsel re: travel reporting and upcoming meetings.
2	7/30/2013	Topper, Patrick	0.2	Review updated travel estimates provided by the Debtors.
2	7/30/2013	Topper, Patrick	0.1	Draft email to Counsel re: latest travel estimates.
2	7/30/2013	Topper, Patrick	1.1	Review budget analysis for the two week period ending 8/17/13.
2	7/30/2013	Topper, Patrick	0.1	Participate on call with A&M re: travel reporting.
2	7/30/2013	Topper, Patrick	0.6	Continue to review budget covering the two week period ending 8/17/13.
2	7/30/2013	Topper, Patrick	0.1	Participate on call with A&M re: budget covering the two week period ending 8/17/13.
2	7/31/2013	Topper, Patrick	0.3	Participate on call with A&M re: open budget items.
2	8/1/2013	Balcom, James	0.3	Review Bahrain Bay Development expenses.
2	8/1/2013	Ng, William	1.4	Analyze Bahrain Bay development materials provided by the Debtors.
2	8/2/2013	Topper, Patrick	0.2	Draft email to Counsel re: Bahrain Bay Development payment.
2	8/2/2013	Topper, Patrick	0.3	Draft email to A&M re: Bahrain Bay Development payment.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
2	8/2/2013	Topper, Patrick	0.4	Review Bahrain Bay Development post-petition invoices.
2	8/2/2013	Topper, Patrick	0.6	Review contract with Bahrain Bay Development re: shared infrastructure work.
2	8/2/2013	Topper, Patrick	1.2	Review support provided by A&M for Bahrain Bay Development payment.
2	8/5/2013	Balcom, James	0.7	Prepare for call with A&M and Counsel to discuss Bahrain Bay Development expenses.
2	8/5/2013	Balcom, James	0.8	Participate on call with A&M and Counsel to discuss Bahrain Bay Development expenses.
2	8/5/2013	Ng, William	0.6	Participate in call to discuss the Debtors' presentation on the Bahrain Bay Development.
2	8/5/2013	Ng, William	0.6	Analyze proposed alternatives with respect to the fees related to the Bahrain Bay Development.
2	8/5/2013	Topper, Patrick	0.2	Participate on call with Counsel re: Bahrain Bay Development disbursement.
2	8/5/2013	Topper, Patrick	0.2	Draft email to A&M re: upcoming interim budget approval.
2	8/5/2013	Topper, Patrick	0.2	Review conditional budget items for the two week period ending 8/31/13.
2	8/5/2013	Topper, Patrick	0.2	Draft email to A&M re: proposed Bosque Power tax work.
2	8/5/2013	Topper, Patrick	0.3	Prepare for call with A&M re: Bahrain Bay Development disbursement.
2	8/5/2013	Topper, Patrick	0.4	Review cost-sharing agreement with respect to Bahrain Bay Development.
2	8/5/2013	Topper, Patrick	0.6	Review support provided by A&M re: proposed Bosque power tax work.
2	8/5/2013	Topper, Patrick	0.9	Participate on call with A&M re: Bahrain Bay Development disbursement.
2	8/6/2013	Ng, William	0.7	Analyze tax issues with respect to the Bosque Power investment.
2	8/6/2013	Topper, Patrick	0.1	Draft email to A&M re: Bosque Power tax questions.
2	8/6/2013	Topper, Patrick	0.2	Participate on call with Counsel re: proposed tax work.
2	8/6/2013	Topper, Patrick	0.3	Continue to review support related to proposed Bosque Power tax work.
2	8/7/2013	Topper, Patrick	0.2	Participate on call with Counsel re: Bahrain Bay Development payment.
2	8/8/2013	Topper, Patrick	0.2	Participate on call with Counsel re: Bosque Power tax issues.
2	8/8/2013	Topper, Patrick	0.8	Review A&M responses re: potential Bosque Power tax issues.
2	8/9/2013	Ng, William	0.3	Review Debtors' responses to diligence question with respect to the Bosque Power funding request.
2	8/9/2013	Topper, Patrick	0.3	Review projected timing of exit proceeds.
2	8/9/2013	Topper, Patrick	0.4	Participate on call with Counsel re: Bosque Power update.
2	8/9/2013	Topper, Patrick	0.6	Draft additional questions re: dissolved Bosque Power entities.
2	8/9/2013	Topper, Patrick	0.8	Review corporate structure of Bosque Power with respect to projected tax payment.
2	8/9/2013	Topper, Patrick	0.9	Review conditional items remaining in budget ending 8/31/13.
2	8/12/2013	Topper, Patrick	0.2	Participate on call with Counsel re: Bosque Power dissolution.
2	8/12/2013	Topper, Patrick	0.2	Draft email to A&M re: Bosque Power questions.
2	8/12/2013	Topper, Patrick	0.3	Participate on call with Counsel re: upcoming budget approval.
2	8/12/2013	Topper, Patrick	0.4	Review Bosque Power entities pending dissolution.
2	8/13/2013	Topper, Patrick	0.1	Participate on call with A&M re: budget for the two week period ending 8/31/13.
2	8/13/2013	Topper, Patrick	0.3	Review budget covering the two-week period ending 8/31/13 re: remaining conditional items.
2	8/15/2013	Topper, Patrick	1.4	Review update re: Bosque Power funding request.
2	8/15/2013	Topper, Patrick	0.6	Draft email to A&M re: Bosque Power funding request.
2	8/19/2013	Balcom, James	0.1	Review correspondence with A&M re: budget for the three week period ending 9/21/13.
2	8/19/2013	Topper, Patrick	0.1	Draft email to A&M re: Bosque Power tax disbursement.
2	8/19/2013	Topper, Patrick	0.2	Participate in call with Counsel re: Bosque Power tax disbursement.
2	8/19/2013	Topper, Patrick	0.6	Draft email to A&M re: final budget approval for two week period ending 8/31/13.
2	8/21/2013	Topper, Patrick	2.1	Review initial budget for the three week period ending 9/21/13.
2	8/22/2013	Topper, Patrick	0.4	Participate on call with Counsel re: outstanding budget issues.
2	8/22/2013	Topper, Patrick	0.7	Participate on call with A&M re: budget questions for the three week period ending 9/21/13.
2	8/22/2013	Topper, Patrick	1.4	Prepare recommendations for budget covering the three week period ending 9/21/13.
2	8/22/2013	Topper, Patrick	1.1	Prepare budget report for the three week period ending 9/21/13.
2	8/22/2013	Topper, Patrick	1.9	Review updated budget covering the three week period ending 9/21/13 provided by A&M.
2	8/22/2013	Topper, Patrick	2.2	Revise budget report covering the three week period ending 9/21/13 per latest budget.
2	8/22/2013	Topper, Patrick	1.1	Update FTI budget recommendations per latest budget received from A&M.
2	8/23/2013	Balcom, James	0.4	Draft email to Counsel re: the Debtor's three week budget ending 9/21/13.
2	8/23/2013	Balcom, James	0.7	Review the non-Debtors' projections for the three weeks ended 9/21/13.
2	8/23/2013	Balcom, James	0.8	Review draft of the FTI budget report for the three weeks ended 9/21/13.
2	8/23/2013	Balcom, James	1.2	Review the Debtor's projections for the three weeks ended 9/21/13.
2	8/23/2013	Topper, Patrick	0.7	Participate in call with A&M re: budget covering the three week period ending 9/21/13.
2	8/23/2013	Topper, Patrick	1.7	Review latest updated budget provided by A&M covering the three week period ending 9/21/13.
2	8/23/2013	Topper, Patrick	1.9	Revise budget report covering the three week period ending 9/21/13 per latest budget.
2	8/23/2013	Topper, Patrick	0.8	Review credit agreement documents with respect to projected DIP pay downs.
2	8/23/2013	Topper, Patrick	1.9	Prepare summary of projected DIP pay downs based on asset dispositions.
2	8/24/2013	Topper, Patrick	0.4	Draft email to A&M re: budget questions covering the three week period ending 9/21/13.
2	8/24/2013	Topper, Patrick	0.3	Review A&M responses to budget inquiries.
2	8/24/2013	Topper, Patrick	1.9	Revise budget report covering the three week period ending 9/21/13.
2	8/25/2013	Balcom, James	1.3	Comment on FTI report for the three week budget ending 9/21/13.
2	8/25/2013	Balcom, James	2.1	Review updated FTI report for the three week budget ending 9/21/13.
2	8/26/2013	Star, Samuel	0.3	Review report on proposed budget for the three week period ending 9/21/13.
2	8/26/2013	Star, Samuel	0.7	Review draft Committee statement re: budget issues.
2	8/26/2013	Topper, Patrick	0.3	Review updated draft of Committee's statement on budget covering the three weeks ended 9/21/13.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
2	8/26/2013	Topper, Patrick	0.4	Review funding request for Bijoux D&O insurance policy.
2	8/26/2013	Topper, Patrick	0.4	Prepare comments re: Committee statement on budget covering the three weeks ended 9/21/13.
2	8/26/2013	Topper, Patrick	0.5	Review latest travel estimates provided by the Company.
2	8/26/2013	Topper, Patrick	0.9	Review draft of Committee statement on budget covering the three weeks ended 9/21/13.
2	8/26/2013	Topper, Patrick	0.8	Review travel detail supporting business development in budget.
2	8/26/2013	Topper, Patrick	1.6	Revise budget report for the three week period ending 9/21/13 re: G&A expenses.
2	8/26/2013	Topper, Patrick	1.1	Revise budget report for the three week period ending 9/21/13 re: staff expenses.
2	8/27/2013	Topper, Patrick	0.8	Review Debtors' response to Committee's statement regarding budget covering the three weeks ended 9/21/13.
2	8/29/2013	Topper, Patrick	0.4	Review status of funding request for Bosque Power tax payment.
2	9/3/2013	Topper, Patrick	0.7	Draft email to A&M re: funding request for D&O coverage.
2	9/3/2013	Topper, Patrick	0.3	Review Bosque Power tax preparation funding request.
2	9/3/2013	Topper, Patrick	0.3	Participate on call with A&M re: Bosque Power funding request.
2	9/5/2013	Topper, Patrick	1.3	Review latest summary of projected DIP pay downs.
2	9/6/2013	Topper, Patrick	0.4	Review Bosque Power fee detail.
2	9/9/2013	Balcom, James	0.4	Review DIP lender transaction request.
2	9/11/2013	Balcom, James	1.2	Review Arcapita request for insurance tail payment approval.
2	9/12/2013	Topper, Patrick	0.8	Review latest SCB invoices.
2	9/12/2013	Topper, Patrick	0.4	Prepare information request to A&M re: SCB invoices.
2	9/12/2013	Topper, Patrick	0.3	Participate on call with Counsel re: SCB invoices.
2	9/12/2013	Topper, Patrick	0.6	Review A&M response re: SCB invoices.
2	9/13/2013	Balcom, James	0.6	Correspond with A&M re: D&O tail insurance cost.
2	9/13/2013	Topper, Patrick	0.6	Review final approval for budget covering the period 9/15 - 9/21.
2	9/14/2013	Balcom, James	0.6	Correspond with Counsel re: D&O tail coverage costs.
2	9/15/2013	Balcom, James	1.3	Review Arcapita D&O tail policy.
2	9/15/2013	Balcom, James	0.5	Correspond with A&M re: D&O tail policy.
2	9/16/2013	Balcom, James	1.6	Review insurance broker fee documentation.
2 Total			278.0	
3	4/1/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: DIP sources/uses analysis.
3	5/8/2013	Topper, Patrick	0.9	Compare budget covenants in exit financing commitment letters.
3	5/13/2013	Topper, Patrick	0.4	Review Fortress objection to proposed exit financing.
3	5/13/2013	Topper, Patrick	0.2	Draft email to team re: update on Fortress objection to proposed exit financing.
3	5/29/2013	Topper, Patrick	1.1	Review latest Goldman DIP budget.
3	5/31/2013	Topper, Patrick	0.6	Review DIP budget as modified on 5/31/13.
3 Total			3.3	
5	6/3/2013	Topper, Patrick	0.7	Review non-debtor office leases.
5	6/4/2013	Topper, Patrick	0.4	Review treatment of AHQ building sale-leaseback.
5	6/5/2013	Topper, Patrick	1.4	Prepare summary of Arcapita lease agreements.
5	6/6/2013	Ng, William	0.8	Revise summary schedule of the Debtors' leases.
5	6/6/2013	Topper, Patrick	0.8	Draft email to A&M re: lease information request.
5	6/7/2013	Gerken, Cailey	2.4	Review market data on the Atlanta office space.
5	6/7/2013	Gerken, Cailey	1.1	Prepare market summary for Atlanta office space.
5	6/7/2013	Ng, William	1.6	Review analysis of the London lease.
5	6/10/2013	Balcom, James	0.4	Participate on call with A&M re: AIM office lease proposals.
5	6/10/2013	Balcom, James	0.9	Prepare for call with A&M re: AIM office lease proposals.
5	6/10/2013	Ng, William	0.6	Participate on call with A&M to discuss lease diligence questions.
5	6/10/2013	Ng, William	1.2	Prepare diligence request list with respect to Arcapita leases.
5	6/10/2013	Ng, William	1.8	Review Arcapita lease analyses.
5	6/10/2013	Topper, Patrick	0.4	Prepare for call with A&M re: lease analysis.
5	6/10/2013	Topper, Patrick	0.4	Participate in call with A&M re: lease analysis.
5	6/17/2013	Balcom, James	1.1	Review summary of AIM sublease offers.
5	6/17/2013	Balcom, James	1.3	Review AIM lease proposals.
5	6/17/2013	Ng, William	0.4	Participate on call with the Debtors to discuss lease offers.
5	6/17/2013	Ng, William	2.7	Review office lease offers provided by the Debtors.
5	6/17/2013	Topper, Patrick	0.5	Participate in call with A&M re: London and Atlanta leases.
5	6/17/2013	Topper, Patrick	0.7	Review A&M lease support documents.
5	6/18/2013	Ng, William	1.2	Review Atlanta sublease analysis.
5	6/18/2013	Patafio, Paul	1.2	Review Atlanta lease proposal.
5	6/18/2013	Patafio, Paul	1.3	Formulate next steps with respect to Atlanta lease proposal.
5	6/18/2013	Patafio, Paul	1.6	Perform market research pertaining to Atlanta lease data.
5	6/18/2013	Patafio, Paul	1.9	Analyze Atlanta lease proposal.
5	6/18/2013	Topper, Patrick	0.6	Review AIM proposals re: Arcapita leases.
5	6/18/2013	Topper, Patrick	0.9	Prepare analysis of AIM lease offers.
5	6/19/2013	Balcom, James	0.5	Participate on call with A&M to discuss AIM lease offers.
5	6/19/2013	Balcom, James	0.9	Review AIM Atlanta lease offers
5	6/19/2013	Ng, William	0.7	Participate on call with the Debtors to discuss AIM's lease offers.
5	6/19/2013	Ng, William	2.6	Prepare summary analyses of AIM lease offers.
5	6/19/2013	Ng, William	1.7	Update summary analyses of AIM lease offers for additional information.
5	6/19/2013	Topper, Patrick	0.4	Participate in call with A&M re: leases.
5	6/20/2013	Balcom, James	1.6	Review AIM Atlanta sublease proposal.
5	6/20/2013	Balcom, James	1.3	Review AIM London sublease proposal.
5	6/20/2013	Balcom, James	1.4	Comment on AIM sublease proposal.
5	6/20/2013	Hedden, Michael	1.2	Review summary analyses of AIM lease offers.
5	6/20/2013	Ng, William	2.9	Update offer terms outlined per the lease summary schedules.
5	6/20/2013	Ng, William	1.6	Analyze alternative options with respect to Arcapita's Atlanta office space.
5	6/20/2013	Ng, William	1.7	Analyze alternative options with respect to the London office space.
5	6/20/2013	Patafio, Paul	2.5	Review FTI Atlanta lease analysis.
5	6/20/2013	Topper, Patrick	1.1	Prepare analysis of AIM lease offers.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
5	6/21/2013	Ng, William	2.2	Prepare response to lease offers from AIM.
5	6/21/2013	Ng, William	0.4	Analyze lease support detail provided by the Debtors.
5	6/21/2013	Topper, Patrick	0.2	Participate in call with A&M re: office leases.
5	7/3/2013	Balcom, James	0.8	Review AIM lease offers.
5	7/3/2013	Balcom, James	0.7	Participate on call with A&M and Debtors to discuss the Atlanta sublease and next steps.
5	7/3/2013	Balcom, James	1.1	Prepare for call with A&M and Debtors to discuss the Atlanta sublease and next steps.
5	7/3/2013	Balcom, James	0.5	Participate on call with Transwestern, the Debtors, and A&M to discuss the Atlanta sub lease.
5	7/3/2013	Balcom, James	0.8	Prepare Atlanta AIM lease offer summary.
5	7/3/2013	Balcom, James	0.4	Prepare London AIM lease offer summary.
5	7/3/2013	Hedden, Michael	0.5	Participate on call with the Debtors and A&M to discuss the Atlanta sub lease.
5	7/3/2013	Hedden, Michael	0.7	Participate on call with Transwestern, A&M, and Debtors to discuss the Atlanta sublease and next steps.
5	7/3/2013	Ng, William	0.6	Participate on call with A&M to discuss the Atlanta lease.
5	7/3/2013	Ng, William	0.7	Participate on call with the Atlanta office brokers to discuss subleasing options.
5	7/3/2013	Ng, William	2.4	Revise AIM lease offer analyses.
5	7/3/2013	Ng, William	0.9	Analyze potential counter offer with respect to the Atlanta office space.
5	7/8/2013	Balcom, James	0.9	Revise FTI summary of lease recommendations with respect to AIM offers.
5	7/8/2013	Balcom, James	0.4	Participate on call with A&M re: London and Atlanta leases.
5	7/8/2013	Topper, Patrick	0.8	Update AIM lease offer analysis.
5	7/9/2013	Balcom, James	0.2	Participate on call with Counsel to discuss AIM lease offers.
5	7/9/2013	Topper, Patrick	0.4	Prepare summary of lease counter offer.
5	7/10/2013	Balcom, James	0.5	Review email from A&M re: AIM Atlanta and London lease response.
5	7/10/2013	Star, Samuel	0.2	Review office space counter.
5	7/11/2013	Star, Samuel	1.2	Review issues related to AIM lease offers.
5	7/11/2013	Topper, Patrick	0.4	Participate on call with A&M re: status of lease counter offer.
5	7/15/2013	Ng, William	1.1	Participate on call with Counsel to discuss the status of lease discussions with the Debtors.
5	7/15/2013	Ng, William	0.4	Review supporting detail provided by the Debtors with respect to their office lease offers.
5	7/15/2013	Topper, Patrick	0.8	Participate in call with Counsel re: non-debtor leases.
5	7/22/2013	Ng, William	1.9	Analyze AIM's office lease proposals.
5	7/22/2013	Topper, Patrick	0.3	Participate on call with Counsel re: lease analysis.
5	7/22/2013	Topper, Patrick	0.3	Analyze latest AIM lease offer terms for Arcapita office space.
5	7/22/2013	Topper, Patrick	0.4	Prepare lease analysis for upcoming Committee call.
5	7/23/2013	Balcom, James	0.7	Participate on call with A&M to discuss the Atlanta and London leases.
5	7/26/2013	Balcom, James	0.9	Prepare summary of the Atlanta and London lease agreement with AIM.
5	7/26/2013	Balcom, James	0.4	Correspond with Counsel re: Atlanta and London lease agreement with AIM.
5	7/26/2013	Balcom, James	0.3	Correspond with A&M re: Atlanta and London lease agreement with AIM.
5	7/26/2013	Ng, William	1.6	Update lease offer summary schedules.
5	7/26/2013	Topper, Patrick	0.3	Review summary of final lease agreement with AIM.
5	7/29/2013	Ng, William	1.6	Review Arcapita office lease documents.
5	7/29/2013	Topper, Patrick	0.2	Review 2012 assignment of third floor of the London office.
5	8/2/2013	Ng, William	0.8	Prepare responses to Counsel's leases questions.
5	8/6/2013	Balcom, James	1.1	Correspond with Counsel re: London and Atlanta subleases.
5	8/6/2013	Ng, William	0.6	Prepare summary of prior communications with landlords of Arcapita's office spaces.
5	8/6/2013	Star, Samuel	0.1	Review status of AIM subleases.
5	8/8/2013	Ng, William	0.4	Participate on call with A&M to discuss the status of the Arcapita office subleases.
5	8/9/2013	Ng, William	1.2	Review proposed lease of the first level of the Arcapita Bahrain headquarters.
5	8/13/2013	Ng, William	0.3	Participate on call with A&M to discuss the status of the office subleases.
5	8/19/2013	Topper, Patrick	0.3	Review historic payments made re: London office lease.
5	8/20/2013	Ng, William	0.8	Review lease terms with respect to Arcapita's office spaces.
5	8/20/2013	Star, Samuel	0.2	Review AIM sublease summaries.
5	8/22/2013	Balcom, James	0.3	Review correspondence from Counsel re: lease summary.
5	8/22/2013	Ng, William	0.6	Analyze lease consent issues with respect to the Arcapita London office space.
5	9/3/2013	Ng, William	0.7	Analyze the Atlanta office lease amendment.
5	9/4/2013	Balcom, James	0.8	Correspond with Counsel re: London sublease.
5	9/16/2013	Ng, William	0.9	Analyze London lease payment schedule.
5	9/16/2013	Topper, Patrick	0.4	Review London lease payments.
5	9/16/2013	Topper, Patrick	0.7	Prepare summary of London lease details.
5 Total			91.7	
10	9/10/2013	Star, Samuel	0.2	Participate in discussions with Counsel re: tax issues.
10 Total			0.2	
11	4/30/2013	Balcom, James	0.2	Review Milbank omnibus hearing summary.
11	4/30/2013	Star, Samuel	0.1	Review email from Counsel re: omnibus court hearing.
11	5/7/2013	Topper, Patrick	0.8	Review potential FTI documents related to SCB discovery.
11	5/8/2013	Balcom, James	0.3	Review email from Counsel re: SCB discovery request.
11	5/8/2013	Balcom, James	0.4	Respond to Counsel request re: SCB data request.
11	5/15/2013	Star, Samuel	1.0	Participate in Omnibus hearing telephonically.
11	7/30/2013	Balcom, James	0.1	Review summary of 7/30/13 hearing and motion for standing ruling.
11	8/8/2013	Topper, Patrick	0.1	Participate on call with Counsel re: upcoming hearing.
11	8/27/2013	Balcom, James	0.5	Review Counsel summary of the 8/27/13 bankruptcy hearing.
11	8/27/2013	Topper, Patrick	0.3	Review Counsel summary of court hearing.
11 Total			3.8	
13	4/1/2013	Topper, Patrick	0.2	Prepare docket update email.
13	4/1/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	4/16/2013	Balcom, James	0.1	Review docket filings.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
13	4/16/2013	Topper, Patrick	0.1	Prepare docket update email.
13	4/16/2013	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	4/23/2013	Topper, Patrick	0.2	Prepare docket update email.
13	4/23/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	4/29/2013	Topper, Patrick	0.3	Prepare docket update email.
13	4/29/2013	Topper, Patrick	0.8	Review court docket updates related to Arcapita case.
13	5/1/2013	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	5/1/2013	Topper, Patrick	0.2	Prepare docket update email.
13	5/8/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	5/8/2013	Topper, Patrick	0.3	Prepare docket update email.
13	5/13/2013	Topper, Patrick	0.6	Review court docket updates related to Arcapita case.
13	5/13/2013	Topper, Patrick	0.2	Prepare docket update email.
13	5/14/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	5/14/2013	Topper, Patrick	0.1	Prepare docket update email.
13	5/22/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	6/11/2013	Topper, Patrick	0.7	Review court docket updates related to Arcapita case.
13	7/15/2013	Star, Samuel	0.5	Review draft E&Y fee increase objection.
13 Total			6.9	
14	4/22/2013	Topper, Patrick	0.6	Draft email to Milbank re: Debtors' request to pay pre-petition professional fees.
14	4/22/2013	Topper, Patrick	0.3	Draft response to A&M re: Debtors' request to pay pre-petition professional fees.
14	4/22/2013	Topper, Patrick	0.8	Review Debtors' request to pay pre-petition professional fees.
14	4/26/2013	Ng, William	1.6	Review omnibus claims objections filed by the Debtors.
14	4/29/2013	Hain, Danielle	0.4	Participate on call with Counsel re: claims objections presentation.
14	4/29/2013	Hain, Danielle	0.4	Prepare for call with Counsel re: claims objections presentation.
14	4/29/2013	Ng, William	1.9	Analyze Debtors' basis for the filed omnibus claims objections.
14	4/29/2013	Ng, William	0.2	Participate on call with Milbank to discuss the Debtors' claims objections.
14	4/29/2013	Ng, William	2.8	Prepare summary schedules of the Debtors' omnibus claims objections.
14	4/29/2013	Ng, William	2.6	Review claims detail subject to the Debtors' omnibus objections.
14	4/30/2013	Hain, Danielle	0.5	Review draft summary of claims objections for Committee.
14	4/30/2013	Hain, Danielle	0.8	Review estimated claims summary prepared by the Debtor.
14	4/30/2013	Hain, Danielle	1.5	Review filed claims objections in connection with preparation of presentation to the Committee.
14	4/30/2013	Ng, William	2.6	Analyze the Debtors' latest claims register detail.
14	4/30/2013	Ng, William	2.8	Prepare draft claims update report for the Committee.
14	4/30/2013	Hain, Danielle	0.1	Review filed claims objections in connection with preparation of presentation to the Committee.
14	5/1/2013	Hain, Danielle	0.9	Review estimated claims summary prepared by the Debtor in connection with claims objections.
14	5/1/2013	Hain, Danielle	1.1	Review slide for Committee presentation re: claims objections.
14	5/1/2013	Hain, Danielle	0.4	Participate in discussion with Counsel re: claims presentation.
14	5/1/2013	Ng, William	2.8	Prepare analysis of claims levels by class based on detail provided by the Debtors.
14	5/2/2013	Balcom, James	0.3	Review Counsel request re: claims of placement banks.
14	5/2/2013	Hain, Danielle	0.8	Review next steps on claims objection summary.
14	5/2/2013	Ng, William	2.6	Analyze claims register provided by the Debtors.
14	5/6/2013	Ng, William	2.4	Prepare reconciliation of claims per the Debtors' register.
14	5/6/2013	Ng, William	2.1	Review claims objections schedule provided by the Debtors.
14	5/7/2013	Hain, Danielle	0.3	Review estimated claims summary prepared by the Debtor.
14	5/7/2013	Ng, William	2.9	Prepare claims analysis of US-based creditors.
14	5/7/2013	Ng, William	2.3	Review the Debtors' updated claims register.
14	5/8/2013	Ng, William	2.2	Revise schedule of claims by Debtor.
14	5/10/2013	Ng, William	1.8	Analyze claims section of the Debtors' disclosure statement.
14	5/14/2013	Ng, William	2.7	Analyze claims detail provided by the Debtors.
14	5/14/2013	Ng, William	0.9	Review claims estimates per the Debtors' Disclosure Statement.
14	5/29/2013	Ng, William	0.7	Review scheduled amounts per the Debtors' claims register.
14	6/4/2013	Hain, Danielle	0.4	Follow up with Counsel re: claims register.
14	6/20/2013	Ng, William	0.4	Analyze Arcapita Bank claims per the Debtors' claims register.
14	6/21/2013	Ng, William	0.9	Review updated claims register provided by the Debtors.
14	6/24/2013	Ng, William	0.7	Review claims register provided by the Debtors.
14	6/27/2013	Ng, William	0.6	Analyze intercompany claims per the Debtors' register.
14	7/26/2013	Ng, William	0.7	Analyze Arcapita financial statements for disclosure on deferred compensation.
14	7/25/2013	Ng, William	1.4	Analyze revised claims detail provided by the Debtors.
14	7/26/2013	Ng, William	2.9	Prepare summary of employee bonus claims.
14	7/26/2013	Topper, Patrick	1.2	Review employee claims with respect to deferred bonus payments related to IIP tax.
14	8/2/2013	Ng, William	2.4	Analyze schedule of employee rehires provided by the Debtors.
14	8/5/2013	Balcom, James	0.5	Review claims transition checklist.
14	8/5/2013	Ng, William	1.9	Update analysis of bonus claims with respect to employees to be rehired by AIM.
14	8/6/2013	Ng, William	0.4	Participate in call with Counsel to discuss employee bonus claims.
14	8/6/2013	Star, Samuel	0.2	Review status of claims reconciliation.
14	8/7/2013	Ng, William	0.8	Review the Debtors' claims register.
14	8/7/2013	Rinaldi, Scott A	0.8	Review treatment claims populations pursuant to the plan.
14	8/7/2013	Rinaldi, Scott A	1.7	Review assets available to satisfy claims pursuant to the plan.
14	8/7/2013	Star, Samuel	0.3	Participate in meeting with team re: claims reconciliation process.
14	8/8/2013	Ng, William	0.8	Analyze distributions to be made on the Effective Date.
14	8/8/2013	Ng, William	1.6	Analyze treatment of claimants potentially not eligible to receive securities pursuant to the Plan.
14	8/8/2013	Rinaldi, Scott A	0.6	Participate on call with Wilmington Trust and Counsel to discuss the Disbursing Agent Agreement.
14	8/8/2013	Rinaldi, Scott A	0.9	Continue to review assets available to satisfy claims pursuant to the plan.
14	8/9/2013	Balcom, James	0.5	Correspond with A&M re: claims distributions status.
14	8/9/2013	Ng, William	2.6	Review class analysis provided by the Debtors.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
14	8/9/2013	Ng, William	2.8	Prepare analysis of potential exposure with respect to non-eligible US claimants.
14	8/9/2013	Rinaldi, Scott A	1.1	Review status of claims resolution.
14	8/12/2013	Balcom, James	0.6	Prepare for call with Counsel to discuss Arcapita claims process.
14	8/12/2013	Balcom, James	1.1	Participate on call with Counsel to discuss Arcapita claims process.
14	8/12/2013	Ng, William	0.3	Prepare draft agenda for the claims call with A&M.
14	8/12/2013	Ng, William	0.8	Participate on call with the Debtors to discuss the status of the claims process.
14	8/12/2013	Ng, William	1.1	Analyze draft motion to implement liquidation procedures for non-eligible claimants.
14	8/12/2013	Ng, William	2.3	Prepare analysis of convenience class payouts.
14	8/12/2013	Star, Samuel	0.5	Participate on conference call with Debtors re: claims reconciliation status.
14	8/12/2013	Rinaldi, Scott A	1.4	Review distribution model provided by A&M.
14	8/13/2013	Balcom, James	0.7	Prepare for call with Counsel to discuss Arcapita claims process.
14	8/13/2013	Rinaldi, Scott A	0.9	Participate on call with disbursing agent and holder of new accounts.
14	8/14/2013	Balcom, James	1.2	Review current status of claims process distribution model.
14	8/14/2013	Ng, William	2.1	Analyze logistics of distributions for various classes of claims.
14	8/14/2013	Rinaldi, Scott A	1.8	Continue to review claims register.
14	8/15/2013	Rinaldi, Scott A	2.4	Review draft disbursement agent agreement.
14	8/15/2013	Balcom, James	0.2	Review agenda from Counsel re: call with the disbursing agent.
14	8/15/2013	Balcom, James	0.5	Participate on call with Counsel re: claims distributions.
14	8/15/2013	Balcom, James	0.7	Participate on call with Counsel, the disbursing agent, and the trustee re: claims distributions.
14	8/15/2013	Balcom, James	1.1	Prepare for call with Counsel, the disbursing agent, and the trustee re: claims distributions.
14	8/15/2013	Balcom, James	1.6	Review claims model provided by A&M.
14	8/15/2013	Ng, William	0.4	Participate on call with Counsel to discuss distribution procedures.
14	8/15/2013	Ng, William	0.9	Participate on call with Bank of New York to discuss distribution procedures.
14	8/15/2013	Ng, William	1.7	Prepare claims schedules by status category.
14	8/15/2013	Ng, William	2.8	Analyze claims report provided by the Debtors.
14	8/15/2013	Star, Samuel	0.2	Review status of claims analysis.
14	8/16/2013	Balcom, James	1.8	Review claims documentation re: claims to be paid upon emergence.
14	8/16/2013	Balcom, James	2.3	Review distribution model provided by A&M.
14	8/16/2013	Ng, William	2.7	Prepare matrix of estimated claim amounts by class.
14	8/18/2013	Ng, William	2.8	Update claims treatment summary work plan schedule.
14	8/19/2013	Balcom, James	0.2	Review email from the disbursing agent re: claims.
14	8/19/2013	Balcom, James	0.3	Review correspondence with A&M re: claims transition.
14	8/19/2013	Balcom, James	0.4	Correspond with Counsel re: claims disbursement process.
14	8/19/2013	Balcom, James	0.9	Review claims summary report prepared by A&M.
14	8/19/2013	Ng, William	1.4	Review detailed claims report provided by the Debtors.
14	8/19/2013	Ng, William	2.8	Update claims class summary schedule.
14	8/19/2013	Rinaldi, Scott A	1.3	Review the second amended disclosure statement re: distribution mechanisms.
14	8/20/2013	Balcom, James	0.8	Participate on call with Counsel to discuss claims to be paid on effective date and post-emergence.
14	8/20/2013	Ng, William	0.7	Prepare claims diligence request list for the Debtors.
14	8/20/2013	Ng, William	0.8	Participate on call with Counsel to discuss the claims reconciliation process.
14	8/20/2013	Ng, William	1.8	Revise summary of Plan treatment by claims class.
14	8/20/2013	Rinaldi, Scott A	1.8	Review the second amended disclosure statement re: liquidation analyses.
14	8/21/2013	Balcom, James	0.3	Correspond with Counsel re: claims distribution model.
14	8/21/2013	Ng, William	1.1	Prepare summary of taxing authority claims for Counsel.
14	8/21/2013	Ng, William	2.6	Prepare analysis of claims by category.
14	8/21/2013	Rinaldi, Scott A	2.4	Review claims register provided by A&M.
14	8/22/2013	Balcom, James	0.5	Prepare for call with Counsel and A&M to discuss outstanding claims and next steps.
14	8/22/2013	Balcom, James	0.7	Participate on call with Counsel and A&M to discuss outstanding claims and next steps.
14	8/22/2013	Ng, William	0.6	Participate on call with A&M to discuss responses to requested claims detail.
14	8/22/2013	Ng, William	0.7	Prepare summary schedule of unresolved claims.
14	8/22/2013	Ng, William	1.2	Analyze claims detail schedules provided by the Debtors.
14	8/22/2013	Rinaldi, Scott A	1.2	Participate on call with disbursing agent and Counsel.
14	8/23/2013	Rinaldi, Scott A	1.7	Review claims currently under objections.
14	8/26/2013	Ng, William	1.1	Review the Debtors' summary schedule of claims objections.
14	8/27/2013	Ng, William	2.6	Review the claims treatment summary prepared by the Debtors.
14	8/27/2013	Ng, William	2.8	Analyze the Debtors' draft distribution model.
14	8/27/2013	Rinaldi, Scott A	2.1	Prepare analysis of distributable assets to creditors.
14	8/28/2013	Balcom, James	1.3	Correspond with Counsel re: former employee/claimant stipulation.
14	8/28/2013	Ng, William	0.6	Review draft claim stipulation provided by the Debtors.
14	8/28/2013	Ng, William	2.1	Review updated claims register detail.
14	8/28/2013	Ng, William	2.8	Analyze the Debtors' claims distribution model.
14	8/28/2013	Rinaldi, Scott A	1.6	Review claims status updated reports provided by A&M.
14	8/29/2013	Balcom, James	0.3	Participate on call with Counsel to discuss claims.
14	8/29/2013	Balcom, James	0.5	Participate on call with Wilmington Trust, Debtor's Counsel, UCC Counsel and the Debtor's financial advisors to discuss claims distributions.
14	8/29/2013	Balcom, James	1.9	Review claims distribution model provided by A&M.
14	8/29/2013	Balcom, James	2.1	Prepare for Call with Wilmington Trust, Debtor's Counsel, UCC Counsel and the Debtor's financial advisors to discuss claims distributions.
14	8/29/2013	Ng, William	1.1	Revise distribution model diligence questions for the Debtors.
14	8/29/2013	Rinaldi, Scott A	1.3	Review FTI analysis of distributable proceeds.
14	9/4/2013	Balcom, James	1.2	Review distribution presentation for UCC.
14	9/4/2013	Balcom, James	0.3	Comment on distribution presentation for UCC.
14	9/4/2013	Balcom, James	0.8	Participate on call with UCC member re: post-emergence distribution process.
14	9/4/2013	Star, Samuel	0.1	Review Eurolog sale guarantee.
14	9/9/2013	Balcom, James	0.4	Participate on call with Counsel re: post-emergence distribution process.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
14	9/9/2013	Balcom, James	0.3	Correspond with A&M re: distributions model.
14	9/9/2013	Balcom, James	1.5	Review expected cash payments with respect to overall claims pool.
14	9/9/2013	Ng, William	1.1	Revise summary of estimated claims by class.
14	9/9/2013	Rinaldi, Scott A	1.6	Review draft of distribution model.
14	9/10/2013	Rinaldi, Scott A	0.6	Prepare information request re: claims detail.
14	9/10/2013	Rinaldi, Scott A	0.4	Review 502(d) claims.
14	9/11/2013	Ng, William	0.9	Review schedule of potential 502(d) objection claims.
14	9/12/2013	Balcom, James	1.5	Review creditor survey to be sent to creditors re: claims.
14	9/12/2013	Balcom, James	0.5	Comment on creditor survey to be sent to creditors re: claims.
14	9/12/2013	Balcom, James	0.5	Participate on call with A&M to discuss creditor survey to be sent to creditors re: claims.
14	9/12/2013	Balcom, James	0.6	Participate on call with the disbursing agent to discuss creditor survey to be sent to creditors re: claims.
14	9/12/2013	Ng, William	1.9	Review draft information request form for creditors.
14	9/13/2013	Balcom, James	0.6	Review potential 502(d) claims.
14	9/13/2013	Balcom, James	1.2	Correspondence with Counsel re: 502(d) claims.
14	9/13/2013	Ng, William	0.7	Participate on call with the Debtors to discuss 502(d) claims.
14	9/13/2013	Ng, William	1.6	Review claims register detail provided by the Debtors.
14	9/13/2013	Rinaldi, Scott A	2.3	Review summary of claims by class.
14	9/16/2013	Balcom, James	0.8	Review survey to be sent to claimants by the disbursing agent under the POR.
14	9/16/2013	Ng, William	1.1	Prepare revisions to draft notice for distribution to creditors.
14	9/16/2013	Ng, William	1.9	Prepare detail schedule of unliquidated claims per the Debtors' claims register.
14	9/16/2013	Ng, William	2.7	Prepare summary of claims by class per the Debtors' register.
14	9/16/2013	Ng, William	1.4	Analyze claims with no determination per the Debtors' register.
14	9/16/2013	Rinaldi, Scott A	1.0	Review latest iteration of distribution model.
14	9/17/2013	Rinaldi, Scott A	2.6	Prepare summary of claims classes.
14 Total			195.6	
15	4/1/2013	Ng, William	1.9	Analyze intercompany activity analysis provided by the Debtors.
15 Total			1.9	
16	4/3/2013	Balcom, James	0.5	Review Milbank email re: term sheet materials for the 4/4/13 Committee Call.
16	4/9/2013	Star, Samuel	1.0	Review revised term sheet, POR and DS.
16	4/9/2013	Star, Samuel	0.1	Participate on call with Committee member re: POR issues.
16	4/11/2013	Hain, Danielle	1.0	Review updated Plan and Disclosure Statement.
16	4/11/2013	Star, Samuel	0.8	Review POR materials in advance of Committee call.
16	4/15/2013	Balcom, James	0.5	Review Conditions for Ad Hoc Support for the Plan document.
16	4/15/2013	Balcom, James	0.8	Review updated term sheet draft from Milbank.
16	4/16/2013	Balcom, James	0.3	Debrief with S. Star (FTI) re: updated POR and disclosure statement and timing.
16	4/16/2013	Balcom, James	0.7	Prepare summary of the UCC call re: plan and disclosure statement.
16	4/16/2013	Hain, Danielle	1.1	Review current draft of POR for treatment of avoidance actions.
16	4/16/2013	Ng, William	1.4	Review distribution terms per the Debtor's Disclosure Statement.
16	4/17/2013	Balcom, James	1.5	Review updated disclosure statement.
16	4/17/2013	Hain, Danielle	0.8	Review filed Arcapita Disclosure Statement as it relates to treatment of avoidance actions.
16	4/17/2013	Hain, Danielle	0.4	Review filed Arcapita POR term sheet as it relates to treatment of avoidance actions.
16	4/17/2013	Star, Samuel	0.1	Review revised POR terms.
16	4/18/2013	Star, Samuel	0.2	Review corporate governance issues.
16	4/19/2013	Balcom, James	0.3	Review emails re: BONY POR cash management questions.
16	4/19/2013	Balcom, James	1.7	Review updated disclosure statement.
16	4/19/2013	Ng, William	0.4	Review treatment of cash management per the Debtors' First Amended Disclosure Statement.
16	4/19/2013	Star, Samuel	0.1	Review articles re: POR.
16	4/19/2013	Star, Samuel	0.6	Review corporate governance issues.
16	4/19/2013	Star, Samuel	0.5	Review draft equity term sheet.
16	4/19/2013	Star, Samuel	1.8	Review filed POR/DS.
16	4/22/2013	Ng, William	0.4	Review Disclosure Statement economics summary.
16	4/22/2013	Star, Samuel	0.2	Review corporate governance provisions.
16	4/23/2013	Balcom, James	0.5	Review UCC plan support document.
16	4/23/2013	Ng, William	2.1	Participate on Committee call to discuss disclosure statement economics.
16	4/23/2013	Star, Samuel	0.2	Review draft Committee support letter.
16	4/23/2013	Star, Samuel	0.4	Review summary of objection to disclosures statement.
16	4/24/2013	Hain, Danielle	0.9	Follow up re: vendor preference analysis.
16	4/24/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: potential Topco board candidates.
16	4/24/2013	Star, Samuel	0.5	Participate in discussions with potential Topco board candidates.
16	4/26/2013	Star, Samuel	0.1	Participate in discussions with potential BOD member candidate.
16	4/29/2013	Star, Samuel	0.2	Research potential board candidate.
16	5/9/2013	Balcom, James	0.3	Participate on call with J. Makuch (A&M) to discuss reorganized Arcapita needs.
16	5/9/2013	Balcom, James	1.7	Review A&M cash management implementation to-do list re: reorganized Arcapita.
16	5/9/2013	Balcom, James	0.5	Debrief team on A&M cash management implementation to-do list re: reorganized Arcapita.
16	5/9/2013	Hain, Danielle	0.3	Review A&M implementation matrix.
16	5/10/2013	Balcom, James	0.4	Debrief with S. Star (FTI) re: call with Barclays re: proposed cash management post-effective date.
16	5/10/2013	Star, Samuel	0.3	Review post-emergence action items.
16	5/10/2013	Star, Samuel	0.4	Participate in discussion with Counsel and Chair re: post emergence infrastructure items.
16	5/12/2013	Balcom, James	0.3	Correspond with Counsel re: agenda for call with Debtor to discuss post emergence cash management.
16	5/12/2013	Balcom, James	0.4	Correspond with A&M re: agenda for call with Debtor to discuss post emergence cash management.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
16	5/12/2013	Balcom, James	1.8	Review draft AIM Management Services Agreement.
16	5/13/2013	Balcom, James	0.5	Participate on call with Counsel to discuss the draft Management Services Agreement.
16	5/13/2013	Balcom, James	0.8	Review bank accounts of Arcapita with respect to post-emergence cash flows.
16	5/13/2013	Star, Samuel	0.5	Participate on conference call with Counsel re: post-emergence implementation issues.
16	5/13/2013	Star, Samuel	0.3	Research disbursing agent candidates.
16	5/13/2013	Star, Samuel	0.4	Review post emergence implementation task list.
16	5/14/2013	Balcom, James	0.4	Correspond with J. Makuch (A&M) re: pre-emergence task list meeting agenda.
16	5/14/2013	Balcom, James	1.4	Review jurisdictions of Arcapita bank accounts.
16	5/14/2013	Balcom, James	0.5	Prepare for meeting with Arcapita and A&M re: pre-emergence tasks.
16	5/14/2013	Balcom, James	0.3	Review agenda for meeting on pre-emergence tasks.
16	5/14/2013	Star, Samuel	0.9	Review implementation task list.
16	5/14/2013	Star, Samuel	0.3	Participate on call with Committee member re: POR implementation.
16	5/15/2013	Balcom, James	3.4	Participate in meeting with the Debtors and A&M re: pre emergence tasks to be completed.
16	5/15/2013	Balcom, James	1.8	Prepare for meeting with the Debtors and A&M re: pre emergence tasks to be completed.
16	5/15/2013	Balcom, James	0.7	Review latest Management Services Agreement draft.
16	5/15/2013	Star, Samuel	0.5	Research board of directors candidates.
16	5/15/2013	Star, Samuel	2.4	Participate in meeting with Debtors re: post effective date implementation.
16	5/15/2013	Star, Samuel	0.8	Develop infrastructure issues list for post-effective date period.
16	5/15/2013	Topper, Patrick	1.1	Review documents for meeting with Debtors re: implementation of POR.
16	5/16/2013	Balcom, James	0.3	Participate on call with J. Morgan (Milbank) re: Management Services Agreement.
16	5/16/2013	Balcom, James	1.1	Prepare a summary of pre-emergence reorganized Arcapita requirements.
16	5/16/2013	Balcom, James	2.1	Prepare a summary of post-emergence reorganized Arcapita requirements.
16	5/16/2013	Ng, William	1.8	Review business terms per the cooperation term sheet.
16	5/16/2013	Ng, William	2.6	Analyze the Debtors' draft Management Services Agreement.
16	5/16/2013	Ng, William	1.7	Review Milbank's draft Management Services Agreement business issues list.
16	5/16/2013	Ng, William	1.3	Analyze post-effective date topics to be resolved.
16	5/16/2013	Star, Samuel	0.2	Review board candidate listing.
16	5/16/2013	Star, Samuel	1.2	Review wind down issues.
16	5/16/2013	Star, Samuel	0.8	Review settlement agreement re: infrastructure post-effective date.
16	5/16/2013	Star, Samuel	0.4	Participate on call with Counsel re: post-effective MSA.
16	5/16/2013	Topper, Patrick	1.3	Prepare list of action items re: implementation of POR.
16	5/16/2013	Topper, Patrick	0.9	Review draft of Master Services Agreement between Reorganized Arcapita and AIM.
16	5/16/2013	Topper, Patrick	0.4	Participate on call with Milbank re: draft of Master Services Agreement between Reorganized Arcapita and AIM.
16	5/16/2013	Topper, Patrick	1.1	Continue to prepare list of action items re: implementation of POR.
16	5/17/2013	Balcom, James	2.9	Prepare list of tasks needed to be performed prior to emergence.
16	5/17/2013	Balcom, James	0.9	Review draft Management Services Agreement.
16	5/17/2013	Balcom, James	0.7	Comment on draft Management Services Agreement.
16	5/17/2013	Ng, William	2.4	Update Management Services Agreement business issues list.
16	5/17/2013	Ng, William	2.3	Analyze potential plan implementation issues.
16	5/17/2013	Star, Samuel	0.8	Review draft MSA.
16	5/17/2013	Star, Samuel	0.7	Review Counsel issues list re: MSA.
16	5/17/2013	Star, Samuel	0.6	Provide comments to Counsel on MSA.
16	5/17/2013	Star, Samuel	1.2	Develop pre-effective task list.
16	5/17/2013	Topper, Patrick	2.7	Review cooperation term sheet with regards to POR implementation.
16	5/17/2013	Topper, Patrick	1.4	Revise action item list per POR cooperation term sheet.
16	5/17/2013	Topper, Patrick	1.2	Prepare data request list for A&M re: POR implementation.
16	5/19/2013	Ng, William	2.8	Revise tracking schedule of Arcapita plan implementation issues.
16	5/20/2013	Balcom, James	1.0	Participate on call with J. Morgan (Milbank) re: Management Services Agreement.
16	5/20/2013	Balcom, James	0.8	Participate on call with A&M and Counsel re: pre-emergence tasks to complete by emergence.
16	5/20/2013	Balcom, James	0.7	Review entity list for jurisdiction requirements.
16	5/20/2013	Balcom, James	0.6	Review updated Management Services Agreement draft.
16	5/20/2013	Balcom, James	1.1	Prepare agenda for call with A&M re: pre-emergence tasks.
16	5/20/2013	Ng, William	1.1	Participate on call with Milbank to discuss Management Services Agreement.
16	5/20/2013	Ng, William	0.9	Participate on call with the Debtors to discuss post-effective date tasks.
16	5/20/2013	Ng, William	2.7	Analyze post-emergence tasks to be coordinated by the Debtors.
16	5/20/2013	Ng, William	0.4	Revise draft plan implementation tracking list.
16	5/20/2013	Star, Samuel	1.7	Review revised MSA draft.
16	5/20/2013	Star, Samuel	0.4	Participate in discussion with Counsel re: revised MSA draft.
16	5/20/2013	Star, Samuel	0.6	Review cash management system post-effective date.
16	5/20/2013	Topper, Patrick	1.6	Review proposed internal controls for post-effective date.
16	5/20/2013	Topper, Patrick	1.1	Continue to prepare action item list for POR implementation.
16	5/20/2013	Topper, Patrick	1.2	Participate in call with Milbank and A&M re: POR implementation.
16	5/20/2013	Topper, Patrick	0.8	Review A&M's proposed treatment of bank accounts.
16	5/21/2013	Ng, William	1.9	Review the Debtors' plan with respect to its cash accounts.
16	5/21/2013	Ng, William	1.8	Update plan implementation issues tracking schedule.
16	5/21/2013	Topper, Patrick	0.4	Review list of current entities vs. proposed reorganized corporate structure.
16	5/21/2013	Topper, Patrick	0.3	Draft email to Milbank re: POR implementation issues.
16	5/22/2013	Balcom, James	1.2	Review email from A&M re: requirements for directors of new entities.
16	5/22/2013	Ng, William	2.8	Prepare proposal for new cash accounts at Reorganized Arcapita.
16	5/22/2013	Ng, William	2.6	Revise emergence action items list.
16	5/22/2013	Star, Samuel	0.4	Participate on conference call with Debtors re: wind down issues.
16	5/22/2013	Star, Samuel	0.5	Review proposed revisions to MSA.
16	5/22/2013	Star, Samuel	1.0	Participate on conference call with Counsel re: revisions to MSA.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
16	5/22/2013	Star, Samuel	0.3	Participate on conference call with Counsel re: open POR issues.
16	5/22/2013	Topper, Patrick	1.2	Prepare summary of proposed post-effective date bank accounts.
16	5/22/2013	Topper, Patrick	1.7	Review flow of funds procedures for proposed bank accounts.
16	5/22/2013	Topper, Patrick	0.8	Prepare suggestions for internal controls re: financial reporting.
16	5/23/2013	Balcom, James	0.7	Correspond with Counsel re: new director requirements related to different jurisdictions.
16	5/23/2013	Balcom, James	2.1	Review updated list of tasks to be completed pre-emergence.
16	5/23/2013	Balcom, James	1.0	Comment on list of tasks to be completed pre-emergence.
16	5/23/2013	Hain, Danielle	0.5	Review reorganization checklist.
16	5/23/2013	Ng, William	2.8	Revise overview of proposed cash accounts structure for Reorganized Arcapita.
16	5/23/2013	Ng, William	2.6	Revise emergence action items list.
16	5/23/2013	Ng, William	1.8	Review points for inclusion in the Management Services Agreement.
16	5/23/2013	Star, Samuel	0.5	Review wind down tasks.
16	5/23/2013	Topper, Patrick	0.6	Prepare recommendations for MSA between Topco and AIM.
16	5/23/2013	Topper, Patrick	1.3	Revise list of action items with respect to POR implementation.
16	5/24/2013	Star, Samuel	0.5	Review revised equity term sheet.
16	5/24/2013	Star, Samuel	1.9	Review plan implementation task list.
16	5/28/2013	Balcom, James	2.5	Participate in meeting with the Debtors, the Debtors' financial advisors, and the UCC financial advisors to discuss the MSA open points and next steps.
16	5/28/2013	Balcom, James	0.8	Participate in meeting with the Debtors, the Debtors' financial advisors, and the UCC financial advisors to discuss the MSA open points and next steps.
16	5/28/2013	Balcom, James	1.4	Prepare list of tasks to be completed that require AIM's assistance.
16	5/28/2013	Ng, William	2.8	Update emergence actions items list.
16	5/28/2013	Ng, William	3.2	Participate in meeting with the Debtors to discuss economic issues with respect to the Management Services Agreement.
16	5/28/2013	Ng, William	2.4	Prepare inventory of tasks which require AIM assistance post-emergence.
16	5/28/2013	Star, Samuel	0.7	Review plan implementation check list.
16	5/28/2013	Star, Samuel	3.0	Participate in meeting with Debtors re: MSA and plan implementation issues.
16	5/28/2013	Topper, Patrick	0.6	Review London lease terms with regards to treatment under POR.
16	5/29/2013	Balcom, James	2.7	Participate in meeting with the Debtors' and UCC's counsel re: MSA agreement open points.
16	5/29/2013	Balcom, James	2.1	Prepare for meeting with the Debtors' and UCC's counsel re: MSA agreement open points.
16	5/29/2013	Balcom, James	0.5	Review list of services to be provided by AIM with respect to the implementation of the Plan.
16	5/29/2013	Ng, William	3.3	Participate in meeting with the Debtors to discuss the Management Services Agreement.
16	5/29/2013	Ng, William	0.8	Participate in call with Milbank to discuss revisions to the Management Services Agreement.
16	5/29/2013	Ng, William	1.8	Review proposed additions to the Management Services Agreement.
16	5/29/2013	Ng, William	1.2	Revise inventory of emergence actions.
16	5/29/2013	Star, Samuel	0.1	Review voting results for POR.
16	5/29/2013	Star, Samuel	1.1	Draft scope of services additions to MSA.
16	5/29/2013	Star, Samuel	0.8	Participate in discussion with Counsel re: MSA issues.
16	5/29/2013	Star, Samuel	2.4	Participate in meeting with Debtors re: MSA issues.
16	5/29/2013	Star, Samuel	0.1	Review status of DS/POR.
16	5/29/2013	Topper, Patrick	1.4	Update action items list for POR implementation.
16	5/30/2013	Ng, William	2.1	Review revised draft of the Management Services Agreement.
16	5/30/2013	Ng, William	2.8	Review the Debtors' emergence action items list as compared to that prepared by FTI.
16	5/30/2013	Star, Samuel	0.2	Review revised MSA draft.
16	5/30/2013	Star, Samuel	0.9	Participate on conference call with Committee chair re: MSA issues.
16	5/30/2013	Topper, Patrick	2.4	Reconcile A&M and FTI list of tasks to be completed prior to effective date.
16	5/31/2013	Ng, William	2.7	Review revised draft of the Management Services Agreement.
16	5/31/2013	Ng, William	2.3	Update consolidated emergence workstreams schedule.
16	5/31/2013	Ng, William	0.8	Review fixed assets detail provided by the Debtors.
16	5/31/2013	Star, Samuel	0.7	Review revisions to draft MSA.
16	5/31/2013	Star, Samuel	0.6	Review wind down issues.
16	6/1/2013	Star, Samuel	0.3	Review latest MSA revisions.
16	6/1/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: MSA comments.
16	6/3/2013	Ng, William	1.4	Review cash diligence materials provided by the Debtors.
16	6/4/2013	Hain, Danielle	0.4	Review case update related to plan.
16	6/4/2013	Ng, William	2.4	Review the Debtors' fixed assets memo.
16	6/5/2013	Balcom, James	1.5	Participate on call with Counsel and Debtor's Counsel to discuss the management services agreement.
16	6/5/2013	Ng, William	0.6	Participate on call with the Debtors to discuss the disposition expenses.
16	6/5/2013	Ng, William	2.2	Participate on call with Milbank and the Debtors to discuss management services agreement business issues.
16	6/5/2013	Ng, William	0.9	Analyze draft disposition expenses.
16	6/5/2013	Ng, William	1.2	Review MSA business issues list prepared by Milbank.
16	6/5/2013	Ng, William	2.6	Prepare diligence questions with respect to fixed assets to be taken by AIM post-emergence.
16	6/5/2013	Topper, Patrick	0.7	Review plan supplement documents.
16	6/6/2013	Ng, William	1.9	Prepare summary of tasks to be completed pre-emergence.
16	6/6/2013	Ng, William	1.1	Review filed plan supplement documents.
16	6/7/2013	Balcom, James	1.4	Participate on call with J. Makuch (A&M) re: cash emergence issues.
16	6/7/2013	Balcom, James	1.3	Prepare for call with A&M to discuss cash emergence issues.
16	6/7/2013	Ng, William	1.3	Participate on call with the Debtors to discuss the status of various workstreams.
16	6/7/2013	Ng, William	1.8	Review the Debtors' updated workstreams list.
16	6/7/2013	Ng, William	1.4	Review latest draft of the management services agreement.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	6/7/2013	Ng, William	0.6	Review transition process diagrams provided by the Debtors.
16	6/7/2013	Topper, Patrick	1.7	Participate in call with A&M re: implementation progress.
16	6/8/2013	Ng, William	1.1	Prepare updated workstreams schedule.
16	6/9/2013	Ng, William	2.4	Revise summary of workstreams schedule.
16	6/10/2013	Balcom, James	1.9	Participate on call with Counsel to discuss updated MSA draft.
16	6/10/2013	Balcom, James	0.8	Review list of open cash management items with respect to the POR.
16	6/10/2013	Ng, William	1.6	Participate on call with Milbank and the Debtors to discuss business issues with respect to the management services agreement.
16	6/10/2013	Ng, William	1.6	Review diligence requests based on the Debtors' fixed assets memorandum.
16	6/10/2013	Topper, Patrick	1.1	Review A&M cash management presentation with respect to proposed account structure.
16	6/11/2013	Balcom, James	0.4	Participate on call with J. Makuch (A&M) to discuss the Management Services Agreement.
16	6/11/2013	Balcom, James	2.3	Review Arcapita outstanding workstreams related to the management services agreement.
16	6/11/2013	Balcom, James	1.1	Review fixed asset questions for assets AIM is purchasing.
16	6/11/2013	Ng, William	1.4	Revise fixed assets diligence request list.
16	6/11/2013	Ng, William	2.2	Review scope of services per the current draft of the management services agreement.
16	6/11/2013	Ng, William	0.9	Review bank account schematics provided by the Debtors.
16	6/11/2013	Ng, William	0.4	Review confirmation hearing report prepared by Milbank.
16	6/11/2013	Ng, William	0.6	Review revised version of the management services agreement.
16	6/12/2013	Balcom, James	1.2	Participate on call with Debtors' financial advisors re: cash management post-emergence.
16	6/12/2013	Balcom, James	1.5	Prepare for call with Debtors' financial advisors re: cash management post-emergence.
16	6/12/2013	Balcom, James	0.5	Participate on call with UCC chair to discuss cash management accounts.
16	6/12/2013	Balcom, James	2.4	Review RA treasury schematics.
16	6/12/2013	Ng, William	1.1	Participate on call with the Debtors to discuss Arcapita bank accounts.
16	6/12/2013	Ng, William	2.9	Analyze potential post-emergence cash accounts structure.
16	6/12/2013	Ng, William	2.4	Analyze cash structure overview materials provided by the Debtors.
16	6/12/2013	Star, Samuel	0.4	Participate on call with Chair re: wind down issues.
16	6/12/2013	Star, Samuel	0.4	Review status of wind down analysis.
16	6/12/2013	Topper, Patrick	0.8	Prepare for call with A&M re: Reorganized Arcapita treasury schematics.
16	6/12/2013	Topper, Patrick	1.2	Participate on call with A&M re: Reorganized Arcapita treasury schematics.
16	6/13/2013	Balcom, James	2.4	Review list of outstanding cash management tasks to be completed.
16	6/13/2013	Balcom, James	2.2	Prepare draft of potential cash management structure.
16	6/13/2013	Ng, William	2.7	Prepare overview schedule of potential bank accounts structure.
16	6/13/2013	Ng, William	2.9	Update wind down workstreams status presentation.
16	6/13/2013	Ng, William	2.3	Prepare list of post-emergence duties.
16	6/13/2013	Ng, William	1.1	Analyze bank accounts needed for reorganized Arcapita by jurisdiction.
16	6/13/2013	Star, Samuel	0.5	Review status of wind down activities.
16	6/13/2013	Star, Samuel	0.7	Review cash management issues post effective date.
16	6/13/2013	Topper, Patrick	1.6	Prepare analysis of potential bank accounts structure.
16	6/13/2013	Topper, Patrick	0.6	Review latest update re: accounts to be closed.
16	6/14/2013	Ng, William	2.7	Revise summary of business-related wind down activities.
16	6/14/2013	Ng, William	1.6	Review draft Board responsibilities memorandum prepared by Milbank.
16	6/14/2013	Ng, William	1.9	Update post-emergence workstreams summary.
16	6/14/2013	Star, Samuel	0.8	Review status of wind down activities.
16	6/14/2013	Star, Samuel	0.5	Review preliminary cash management structure.
16	6/14/2013	Topper, Patrick	2.7	Prepare list of pre-emergence tasks to be completed.
16	6/17/2013	Ng, William	1.8	Review post-emergence tasks summary.
16	6/18/2013	Balcom, James	0.8	Participate on call with A&M to discuss post-emergence bank accounts.
16	6/18/2013	Balcom, James	0.5	Prepare for call with A&M to discuss post-emergence bank accounts.
16	6/18/2013	Balcom, James	0.3	Participate on call with M. Glogoff (Barclays) re: post-emergence bank accounts.
16	6/18/2013	Ng, William	0.9	Participate on call with Milbank to discuss post-emergence cash accounts.
16	6/18/2013	Ng, William	1.3	Revise summary list of transitional activities.
16	6/18/2013	Ng, William	1.9	Review revised overview of Reorganized Arcapita Board responsibilities.
16	6/18/2013	Ng, William	0.8	Participate on call with the Debtors to discuss proposed post-emergence bank accounts.
16	6/18/2013	Ng, William	1.4	Review revised cash presentation provided by the Debtors.
16	6/18/2013	Star, Samuel	0.6	Participate in discussions with Counsel re: cash account structure.
16	6/18/2013	Star, Samuel	0.4	Review status of cash management set up.
16	6/18/2013	Topper, Patrick	0.8	Participate on call with A&M re: proposed account structure post-emergence.
16	6/18/2013	Topper, Patrick	0.2	Participate on call with Barclays re: cash accounts.
16	6/18/2013	Topper, Patrick	0.3	Prepare post-emergence cash account analysis.
16	6/18/2013	Topper, Patrick	0.9	Participate on call with Milbank re: proposed account structure.
16	6/19/2013	Balcom, James	0.6	Participate on call with A&M to discuss post-emergence bank accounts.
16	6/19/2013	Balcom, James	0.6	Review A&M presentation re: post-emergence bank accounts.
16	6/19/2013	Balcom, James	0.7	Participate on call with Counsel to discuss post-emergence bank accounts.
16	6/19/2013	Balcom, James	0.5	Prepare for call with Counsel to discuss post-emergence bank accounts.
16	6/19/2013	Balcom, James	1.1	Review updated proposal for post-emergence account structure.
16	6/19/2013	Ng, William	0.7	Participate on call with Milbank to discuss new bank accounts for Reorganized Arcapita.
16	6/19/2013	Ng, William	0.5	Participate on call with the Debtors to discuss post-emergence cash accounts structure.
16	6/19/2013	Ng, William	2.3	Analyze updated cash accounts presentation prepared by the Debtors.
16	6/19/2013	Ng, William	1.7	Analyze bank account requirements per the Goldman Sachs exit facility.
16	6/19/2013	Star, Samuel	0.3	Review status of cash management changes post-effective date.
16	6/19/2013	Star, Samuel	0.6	Review status of wind down activities.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	6/19/2013	Topper, Patrick	1.1	Prepare analysis of tasks to be completed by new BOD prior to emergence.
16	6/19/2013	Topper, Patrick	0.8	Participate on call with Milbank re: post-emergence accounts.
16	6/19/2013	Topper, Patrick	0.6	Participate on call with A&M re: latest proposal for post-emergence accounts.
16	6/19/2013	Topper, Patrick	0.7	Review latest proposed accounts structure with respect to credit agreement requirements.
16	6/20/2013	Balcom, James	1.5	Review updated A&M post-emergence bank accounts presentation.
16	6/20/2013	Balcom, James	0.5	Review list of tasks that need to be completed pre-emergence.
16	6/20/2013	Ng, William	0.8	Review DIP facility funds flow schedules.
16	6/20/2013	Ng, William	0.2	Review materials request from a Board director.
16	6/20/2013	Ng, William	1.1	Analyze exit facility credit agreement with respect to proposed cash management structure.
16	6/20/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: preparation of Board materials.
16	6/21/2013	Balcom, James	0.9	Participate on call with A&M to discuss post-emergence bank account requirements.
16	6/21/2013	Ng, William	2.8	Analyze summary bank accounts overview prepared by the Debtors.
16	6/21/2013	Ng, William	0.7	Participate on call with the Debtors to discuss bank accounts.
16	6/21/2013	Topper, Patrick	0.4	Prepare for call with A&M re: proposed accounts.
16	6/21/2013	Topper, Patrick	0.6	Participate on call with A&M re: proposed account structure.
16	6/24/2013	Balcom, James	1.0	Participate on call with Counsel to discuss material to prepare for the 7/10/13 Board meeting.
16	6/24/2013	Balcom, James	0.7	Participate on call with A&M to discuss post-emergence bank accounts.
16	6/24/2013	Balcom, James	1.0	Prepare for call with A&M to discuss post-emergence bank accounts.
16	6/24/2013	Balcom, James	1.1	Review summary of Board tasks to be performed pre-emergence.
16	6/24/2013	Ng, William	0.8	Participate on call with A&M to discuss status of opening new Reorganized Arcapita bank accounts.
16	6/24/2013	Ng, William	0.9	Participate on call with Milbank to discuss deliverables for the Board.
16	6/24/2013	Ng, William	0.6	Revise summary schedule of wind down activities.
16	6/24/2013	Ng, William	1.1	Analyze reporting requirements per the exit loan credit agreement.
16	6/24/2013	Ng, William	2.3	Analyze balance sheets per the Debtors' monthly operating report.
16	6/24/2013	Ng, William	0.4	Analyze financial requirements for exchange listing of Plan securities.
16	6/24/2013	Ng, William	1.9	Review bank account materials provided by the Debtors.
16	6/24/2013	Star, Samuel	0.8	Participate in conference call with Counsel re: Board presentation.
16	6/24/2013	Topper, Patrick	0.7	Participate on call with A&M re: cash management.
16	6/25/2013	Balcom, James	2.7	Prepare list of pre-emergence tasks to be completed.
16	6/25/2013	Balcom, James	0.7	Participate on call with A&M and DIP lender to discuss post-emergence bank accounts.
16	6/25/2013	Balcom, James	1.3	Prepare for call with A&M and DIP lender to discuss post-emergence bank accounts.
16	6/25/2013	Balcom, James	0.3	Correspond with the DIP lender and A&M re: deposit account control agreements.
16	6/25/2013	Balcom, James	1.1	Correspond with potential post-emergence bank account holder.
16	6/25/2013	Hain, Danielle	0.7	Review workplan for upcoming Board meeting.
16	6/25/2013	Ng, William	1.6	Review proposed post-emergence bank accounts list.
16	6/25/2013	Ng, William	0.8	Participate on call with exit lender to discuss bank account requirements.
16	6/25/2013	Ng, William	2.4	Prepare responses to Board diligence questions.
16	6/25/2013	Ng, William	2.6	Revise wind down activities status tracking schedule.
16	6/25/2013	Ng, William	0.9	Analyze claims treatment per the Debtors' Disclosure Statement.
16	6/25/2013	Reardon, Mia	2.3	Prepare consolidated balance sheets for Board package.
16	6/25/2013	Reardon, Mia	1.7	Continue to prepare consolidated balance sheets for Board package.
16	6/25/2013	Star, Samuel	0.5	Review post-emergence cash structure.
16	6/25/2013	Star, Samuel	0.4	Review proposed agenda for Board meeting.
16	6/25/2013	Star, Samuel	0.7	Review Board package analysis.
16	6/25/2013	Star, Samuel	1.2	Review list of issues requiring Board input.
16	6/25/2013	Topper, Patrick	0.7	Prepare materials for Board presentation.
16	6/25/2013	Topper, Patrick	0.4	Participate on call with Goldman Sachs re: bank accounts required by credit agreement.
16	6/25/2013	Topper, Patrick	0.1	Participate on call with A&M re: proposed account structure.
16	6/25/2013	Topper, Patrick	2.4	Prepare Board package re: liquidity throughout case.
16	6/25/2013	Topper, Patrick	1.7	Prepare Board package re: proposed account structure.
16	6/25/2013	Topper, Patrick	0.4	Continue to prepare Board package re: proposed account structure.
16	6/26/2013	Balcom, James	0.6	Participate on call with a potential bank and A&M to discuss post-emergence bank accounts.
16	6/26/2013	Balcom, James	0.8	Prepare for call with a potential bank and A&M to discuss post-emergence bank accounts.
16	6/26/2013	Balcom, James	0.6	Participate on call with C. Kelly (A&M) re: post-emergence bank accounts.
16	6/26/2013	Balcom, James	1.5	Review updated summary of projected Reorganized Arcapita bank accounts.
16	6/26/2013	Balcom, James	1.1	Update list of pre-emergence tasks to be completed.
16	6/26/2013	Hain, Danielle	1.0	Review schedules for Board presentation re: claims.
16	6/26/2013	Hain, Danielle	1.4	Review flow of funds summary related to Board presentation.
16	6/26/2013	Ng, William	0.4	Participate on call with A&M to discuss status of bank accounts.
16	6/26/2013	Ng, William	0.6	Participate on call with potential bank to discuss the opening of Reorganized Arcapita bank accounts.
16	6/26/2013	Ng, William	2.9	Prepare reconciliation of liabilities to the claims classes per the Plan.
16	6/26/2013	Ng, William	2.6	Prepare mapping of liabilities to the new securities classes per the Plan.
16	6/26/2013	Ng, William	1.4	Prepare summary schedule of current estimated amounts for each claims class.
16	6/26/2013	Ng, William	1.8	Analyze the Debtors' monthly operating reports.
16	6/26/2013	Ng, William	2.4	Update reconciliation of liabilities to the claims classes per the Plan.
16	6/26/2013	Reardon, Mia	1.0	Review balance sheets for Board package.
16	6/26/2013	Star, Samuel	0.1	Draft email to chair re: wind down activities.
16	6/26/2013	Star, Samuel	0.1	Review revised draft of MSA.
16	6/26/2013	Star, Samuel	0.4	Review cash management post-emergence.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	6/26/2013	Topper, Patrick	0.4	Participate on call with A&M re: potential new accounts.
16	6/26/2013	Topper, Patrick	0.6	Participate on call with potential bank re: new accounts.
16	6/26/2013	Topper, Patrick	2.4	Prepare Board package re: list of tasks to be completed pre-emergence.
16	6/26/2013	Topper, Patrick	0.7	Prepare Board package re: list of tasks to be completed post-emergence.
16	6/26/2013	Topper, Patrick	2.1	Prepare Board package re: historical financials.
16	6/26/2013	Topper, Patrick	0.9	Continue to prepare Board package re: historical financials.
16	6/26/2013	Topper, Patrick	1.1	Prepare Board package re: material cash disbursements.
16	6/27/2013	Balcom, James	1.5	Correspond with A&M re: post-emergence bank accounts.
16	6/27/2013	Balcom, James	0.2	Correspond with potential post-emergence bank account holder re: post emergence bank accounts.
16	6/27/2013	Balcom, James	1.6	Review post-emergence bank account know-your-customer requirements.
16	6/27/2013	Balcom, James	0.5	Participate on call with A&M and the DIP lender to discuss post-emergence bank accounts.
16	6/27/2013	Hain, Danielle	0.9	Review draft of Board presentation.
16	6/27/2013	Hain, Danielle	0.3	Review claims update for Board presentation.
16	6/27/2013	Ng, William	0.7	Participate on call with exit lender to discuss bank accounts structure.
16	6/27/2013	Ng, William	1.2	Prepare draft post-emergence cash funds flows.
16	6/27/2013	Ng, William	1.7	Revise bank accounts structure schematics.
16	6/27/2013	Ng, William	2.8	Prepare updated materials for the Reorganized Arcapita Board.
16	6/27/2013	Ng, William	0.9	Revise cash flow summary schedule for the Board update presentation.
16	6/27/2013	Ng, William	1.7	Revise update materials for the Reorganized Arcapita Board.
16	6/27/2013	Reardon, Mia	1.4	Review consolidated balance sheets.
16	6/27/2013	Reardon, Mia	2.1	Revise consolidated balance sheets.
16	6/27/2013	Star, Samuel	0.2	Participate in discussions with Committee member re: cash management and post-emergence issues.
16	6/27/2013	Star, Samuel	0.4	Participate in discussions with Counsel on trustee and disbursing agent status.
16	6/27/2013	Star, Samuel	2.1	Review draft of financial analysis for Board package.
16	6/27/2013	Topper, Patrick	0.6	Participate in call with A&M and Goldman Sachs re: potential new accounts.
16	6/27/2013	Topper, Patrick	1.3	Prepare Board Package re: proposed treasury schematics.
16	6/27/2013	Topper, Patrick	0.6	Continue to prepare Board Package re: proposed treasury schematics.
16	6/27/2013	Topper, Patrick	2.2	Prepare Board package re: potential flow of funds.
16	6/27/2013	Topper, Patrick	0.8	Prepare Board package re: historical disbursements.
16	6/27/2013	Topper, Patrick	1.4	Prepare Board package re: consolidated balance sheets.
16	6/27/2013	Topper, Patrick	1.6	Prepare Board package re: projected liquidity.
16	6/28/2013	Ng, William	2.2	Prepare edits to the summary schedule of wind down activities for the RA Board.
16	6/28/2013	Ng, William	2.7	Prepare summary of plan securities for the RA Board package.
16	6/28/2013	Ng, William	2.3	Revise reconciliation of claims register to the May 2013 monthly operating report.
16	6/28/2013	Ng, William	0.8	Review summary of bank account charges provided by the Debtors.
16	6/28/2013	Ng, William	1.4	Review revised cash activity schedule for the RA Board package.
16	6/28/2013	Ng, William	1.7	Review Milbank's revisions to the wind down activities summary.
16	6/28/2013	Star, Samuel	0.4	Review updates to wind down transitional activities list.
16	6/28/2013	Star, Samuel	0.6	Review revised MSA.
16	6/28/2013	Star, Samuel	0.5	Review post-emergence cash management structure.
16	6/28/2013	Star, Samuel	1.7	Review financial analysis for Board presentation.
16	6/28/2013	Topper, Patrick	2.8	Revise list of open items to be presented to Board.
16	6/28/2013	Topper, Patrick	1.4	Continue to revise list of open items to be presented to Board.
16	7/1/2013	Balcom, James	1.0	Participate on call with A&M re: post emergence bank accounts and next steps.
16	7/1/2013	Balcom, James	0.4	Review agenda for call with A&M and the Debtors to discuss tasks to complete before emergence.
16	7/1/2013	Balcom, James	0.5	Participate on call with potential post emergence bank holder and A&M.
16	7/1/2013	Ng, William	0.4	Participate on call with Barclays to discuss the opening of new bank accounts for Reorganized Arcapita.
16	7/1/2013	Ng, William	0.3	Participate on call with A&M to discuss the status of the opening of new bank accounts.
16	7/1/2013	Ng, William	2.4	Prepare consolidated balance sheets variance analysis.
16	7/1/2013	Ng, William	2.8	Analyze post-emergence bank accounts structure.
16	7/1/2013	Ng, William	1.1	Review tax assessment schedule provided by the Debtors.
16	7/1/2013	Ng, William	0.4	Review revised workstreams summary schedule for the RA Board.
16	7/1/2013	Star, Samuel	0.2	Review comparatives balance sheets for board package.
16	7/1/2013	Star, Samuel	0.6	Review status of wind down activities.
16	7/2/2013	Balcom, James	2.9	Prepare transitional services activity update document.
16	7/2/2013	Balcom, James	1.1	Review questions from a potential Reorganized Arcapita bank account holder.
16	7/2/2013	Balcom, James	1.7	Correspond with A&M re: post emergence bank accounts.
16	7/2/2013	Ng, William	1.1	Participate on call with A&M and AIM to discuss open MSA-related items.
16	7/2/2013	Ng, William	1.2	Review draft of materials to be distributed to the RA Board.
16	7/2/2013	Ng, William	1.7	Review diligence responses provided by the Company with respect to balance sheet variances.
16	7/2/2013	Ng, William	1.3	Prepare revisions to the pre-emergence wind down activities summary.
16	7/2/2013	Ng, William	2.8	Update post petition financials materials to be included in the materials for the RA Board.
16	7/2/2013	Ng, William	1.8	Update mapping of claims to plan securities schedule for the materials for the RA Board.
16	7/2/2013	Ng, William	0.7	Participate on call with A&M to discuss the employee incentive program tax payments.
16	7/2/2013	Ng, William	1.1	Prepare schedule detailing Arcapita Bank liabilities as of the petition date.
16	7/2/2013	Star, Samuel	0.6	Participate on conference call with Debtors re: leases, fixed assets, and wind down issues.
16	7/2/2013	Star, Samuel	0.7	Develop counter to AIM re: fixed asset proposals.
16	7/2/2013	Star, Samuel	1.2	Review proposed board package materials.
16	7/3/2013	Balcom, James	0.5	Draft email to UCC member re: fixed assets appraisal.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	7/3/2013	Balcom, James	2.1	Review status of post emergence bank accounts.
16	7/3/2013	Ng, William	0.3	Participate on call with third party firm to discuss potential valuation of Bahrain office assets.
16	7/3/2013	Ng, William	1.9	Revise consolidated balance sheet detail schedules.
16	7/3/2013	Ng, William	0.8	Review cash accounts status update provided by A&M.
16	7/3/2013	Star, Samuel	0.2	Review status of new bank accounts.
16	7/4/2013	Balcom, James	0.4	Draft email to UCC member re: fixed assets appraisal.
16	7/4/2013	Harries, Paul	0.0	Analysis, Negotiate and Form of POR & DS
16	7/8/2013	Star, Samuel	0.5	Review status of post emergence cash management.
16	7/8/2013	Star, Samuel	0.3	Participate in discussions with Counsel re: board presentation materials.
16	7/9/2013	Balcom, James	1.2	Correspond with A&M re: post emergence bank accounts.
16	7/9/2013	Balcom, James	0.6	Review emails from BONY re: post emergence bank accounts.
16	7/9/2013	Star, Samuel	1.4	Participate on conference call with Debtors re: MSA and other wind down and transitional activities.
16	7/9/2013	Star, Samuel	0.7	Review status of wind down/transitional activities.
16	7/9/2013	Topper, Patrick	1.5	Participate on call with GDC, A&M, and Counsel re: open MSA items.
16	7/9/2013	Topper, Patrick	1.6	Update list of open items related to MSA.
16	7/10/2013	Star, Samuel	0.2	Review post emergence cash management issues.
16	7/10/2013	Topper, Patrick	0.4	Review materials to be distributed to RA Board.
16	7/11/2013	Star, Samuel	1.5	Review bank account set up issues.
16	7/11/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: corporate documentation issues.
16	7/11/2013	Star, Samuel	0.4	Participate on conference call with Counsel and E&Y re: audit report issues.
16	7/11/2013	Topper, Patrick	0.3	Prepare for call with E&Y to discuss potential 2013 audit.
16	7/11/2013	Topper, Patrick	0.4	Participate in call with E&Y to discuss potential 2013 audit.
16	7/11/2013	Topper, Patrick	1.3	Participate on call with A&M re: status of new RA bank accounts.
16	7/11/2013	Topper, Patrick	0.5	Participate on call with Barclays re: potential new bank accounts.
16	7/11/2013	Topper, Patrick	0.9	Participate on call with BONY re: potential new bank accounts.
16	7/11/2013	Topper, Patrick	0.5	Draft update email to Counsel re: status of bank accounts, leases, and open budget items.
16	7/12/2013	Star, Samuel	0.2	Participate in discussions with Counsel re: KYC and MSA issues.
16	7/12/2013	Topper, Patrick	0.4	Participate on call with A&M re: Singapore wind down.
16	7/14/2013	Star, Samuel	0.4	Participate in discussions with Counsel re: Singapore entity wind down issues, lease status, and bank account KYC process.
16	7/15/2013	Ng, William	1.4	Review documents submitted to banks for the opening of new cash accounts.
16	7/15/2013	Simms, Steven	0.0	Review Singapore wind down analysis.
16	7/16/2013	Ng, William	0.6	Participate on call with Barclays to discuss the opening of bank accounts for RA.
16	7/16/2013	Ng, William	0.9	Review schedule of excluded costs for the MSA as proposed by the Debtors.
16	7/16/2013	Ng, William	2.7	Review detail of assets AIM is proposing to purchase from RA.
16	7/16/2013	Ng, William	1.1	Review documents submitted to potential banks for new RA accounts.
16	7/16/2013	Simms, Steven	0.0	Review status of wind down/transition tasks.
16	7/16/2013	Topper, Patrick	0.3	Participate in call with Barclays and A&M re: RA bank accounts.
16	7/17/2013	Ng, William	0.6	Participate on call with the Debtors to discuss the valuation of fixed assets to be purchased by AIM.
16	7/17/2013	Ng, William	0.7	Participate on call with Counsel to discuss the current draft of the management services agreement.
16	7/17/2013	Ng, William	1.1	Review current draft of the MSA.
16	7/17/2013	Ng, William	1.6	Analyze fixed assets memo provided by the Debtors.
16	7/17/2013	Simms, Steven	0.0	Review status of wind down/transition issues.
16	7/17/2013	Topper, Patrick	0.7	Review open MSA issues for upcoming meeting with Debtors.
16	7/17/2013	Topper, Patrick	0.2	Draft email to KPMG re: E&Y access to valuation reports.
16	7/18/2013	Balcom, James	0.4	Review correspondence re: monthly reporting template.
16	7/18/2013	Balcom, James	0.6	Review MSA open items.
16	7/18/2013	Balcom, James	0.5	Review counsel list of MSA open items.
16	7/18/2013	Ng, William	1.6	Review detail on the liabilities of Arcapita's Singapore affiliate provided by the Debtors.
16	7/18/2013	Ng, William	1.9	Review Arcapita's offer for the purchase of assets in affiliate offices outside of Bahrain.
16	7/18/2013	Star, Samuel	0.8	Review status of wind down transition items.
16	7/18/2013	Star, Samuel	0.6	Review revised MSA draft.
16	7/18/2013	Topper, Patrick	0.7	Review outstanding MSA open items.
16	7/18/2013	Topper, Patrick	0.1	Participate on call with Counsel re: expenses related to the potential wind down of the Singapore entity.
16	7/18/2013	Topper, Patrick	0.4	Review potential Singapore entity wind down expenses.
16	7/18/2013	Topper, Patrick	0.6	Draft notes on remaining liabilities at Singapore entity.
16	7/18/2013	Topper, Patrick	0.3	Review E&Y request to be granted access to KPMG reports.
16	7/18/2013	Topper, Patrick	0.9	Review remaining assets at the Singapore entity with respect to potential wind down costs.
16	7/18/2013	Topper, Patrick	0.8	Prepare questions for A&M re: potential costs related to Singapore wind down.
16	7/19/2013	Balcom, James	1.1	Prepare for meeting with the Debtors to discuss the MSA.
16	7/19/2013	Ng, William	1.6	Analyze fixed asset valuation options for Arcapita assets in Bahrain.
16	7/19/2013	Ng, William	2.1	Review the Debtors' Singapore affiliate report.
16	7/19/2013	Ng, William	1.1	Analyze periodic AIM reporting requirements to the RA Board.
16	7/19/2013	Star, Samuel	0.4	Participate in discussions with Counsel re: status of wind down/transition activities.
16	7/19/2013	Topper, Patrick	0.3	Review Singapore wind down presentation.
16	7/19/2013	Topper, Patrick	0.6	Prepare template for AIM monthly financial reporting.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	7/22/2013	Ng, William	2.7	Revise draft AIM monthly reporting template to RA.
16	7/22/2013	Ng, William	0.3	Participate on call with KPMG re: E&Y access to valuation reports.
16	7/22/2013	Ng, William	1.4	Prepare draft of AIM quarterly reporting template to RA.
16	7/22/2013	Star, Samuel	0.1	Participate on conference call with KPMG re: E&Y situation.
16	7/22/2013	Star, Samuel	0.2	Participate on conference call with KPMG re: E&Y review of work.
16	7/22/2013	Topper, Patrick	0.6	Prepare AIM reporting template for post-emergence financial reporting.
16	7/22/2013	Topper, Patrick	0.3	Participate on call with KPMG re: reports required for E&Y audit.
16	7/22/2013	Topper, Patrick	1.3	Continue to prepare monthly AIM reporting template.
16	7/22/2013	Topper, Patrick	0.8	Continue to prepare quarterly AIM reporting templates.
16	7/22/2013	Topper, Patrick	0.7	Revise monthly AIM reporting template.
16	7/23/2013	Balcom, James	0.8	Review appraisal estimates for fixed assets being sold to AIM.
16	7/23/2013	Balcom, James	1.1	Review updated fixed assets memo of assets being purchased by AIM.
16	7/23/2013	Balcom, James	0.9	Review proposed AIM reporting templates.
16	7/23/2013	Ng, William	0.4	Participate on call with potential third party firm for the appraisal of Arcapita's fixed assets.
16	7/23/2013	Ng, William	0.9	Review the Debtors' updated fixed assets register.
16	7/23/2013	Ng, William	2.6	Revise draft AIM reporting templates.
16	7/23/2013	Ng, William	1.4	Review draft AIM expense policy prepared by Counsel.
16	7/23/2013	Ng, William	0.9	Review pre-emergence action items schedule prepared by Counsel.
16	7/23/2013	Ng, William	1.6	Review Arcapita financial statements detail for inclusion in reporting templates.
16	7/23/2013	Star, Samuel	0.2	Review proposed expense reimbursement policy for MSA.
16	7/23/2013	Topper, Patrick	1.4	Prepare quarterly AIM reporting template.
16	7/23/2013	Topper, Patrick	0.5	Participate on call with A&M re: MSA, leases, travel and expense reimbursement.
16	7/23/2013	Topper, Patrick	0.3	Prepare for meeting with debtors, counsel, and debtors' counsel re: MSA open items.
16	7/23/2013	Topper, Patrick	1.8	Update AIM reporting templates with respect to cash management.
16	7/23/2013	Topper, Patrick	1.1	Continue to prepare for meeting with debtors, counsel, and debtors' counsel re: MSA open items.
16	7/23/2013	Topper, Patrick	0.9	Continue to revise AIM reporting templates.
16	7/23/2013	Topper, Patrick	0.6	Review fixed asset memo detailing proposed purchase prices of RA assets.
16	7/24/2013	Balcom, James	0.7	Prepare for meeting with the Debtors to discuss open MSA points.
16	7/25/2013	Balcom, James	0.4	Review revised appraisal estimates for fixed assets being sold to AIM.
16	7/25/2013	Ng, William	1.3	Analyze the Debtors' expense policy.
16	7/25/2013	Ng, William	1.7	Review third party proposals for the appraisal of fixed assets.
16	7/25/2013	Ng, William	0.9	Review revised draft of the management services agreement.
16	7/25/2013	Ng, William	1.1	Revise wind-down tasks summary tracking list.
16	7/25/2013	Star, Samuel	0.3	Participate in meeting with team re: fixed asset appraisals, expense policy, etc.
16	7/25/2013	Star, Samuel	0.5	Participate in discussions with Counsel re: AIM responsibilities with respect to books and records and access to servers.
16	7/25/2013	Star, Samuel	0.7	Assess resources needed to maintain books and records post emergence.
16	7/25/2013	Topper, Patrick	0.8	Review Arcapita travel/expense reimbursement policy related to MSA.
16	7/25/2013	Topper, Patrick	0.4	Participate on call with Counsel re: bonus claims, IIP payment.
16	7/26/2013	Star, Samuel	0.3	Review revised MSA.
16	7/28/2013	Balcom, James	1.1	Review Arcapita technology fixed assets being acquired by AIM.
16	7/28/2013	Star, Samuel	0.3	Review revised drafts of MSA.
16	7/29/2013	Ng, William	0.4	Analyze structure of Arcapita's banking system.
16	7/29/2013	Ng, William	1.2	Prepare summary schedule of technology assets by office location.
16	7/29/2013	Ng, William	0.3	Analyze payment options for fixed assets valuation.
16	7/29/2013	Ng, William	0.3	Review status of opening of RA cash accounts.
16	7/29/2013	Star, Samuel	0.7	Review status of wind down activities.
16	7/29/2013	Topper, Patrick	0.4	Review new Board of Director check-list.
16	7/29/2013	Topper, Patrick	0.2	Participate on call with A&M re: valuation services for fixed assets to be transferred.
16	7/29/2013	Topper, Patrick	0.2	Participate on call with Counsel re: valuation services for fixed assets to be transferred.
16	7/29/2013	Topper, Patrick	0.6	Revise check list for Board of Directors.
16	7/29/2013	Topper, Patrick	0.4	Review annual software licenses to be transferred to AIM.
16	7/29/2013	Topper, Patrick	0.2	Participate on call with A&M re: contracts related to assets transferred to AIM.
16	7/29/2013	Topper, Patrick	1.1	Review fixed asset valuation progress.
16	7/30/2013	Ng, William	1.4	Review schedule of board action items prepared by Counsel.
16	7/30/2013	Ng, William	0.8	Analyze Singapore wind down presentation prepared by the Debtors.
16	7/30/2013	Topper, Patrick	0.2	Review support for wind down of Singapore entity.
16	7/30/2013	Topper, Patrick	0.2	Draft email to A&M re: Singapore wind down questions.
16	7/30/2013	Topper, Patrick	0.1	Draft follow-up email to A&M re: Singapore wind down issues.
16	7/31/2013	Balcom, James	0.4	Participate on call with A&M to discuss post emergence bank accounts.
16	7/31/2013	Balcom, James	0.4	Participate on call with Committee chair to discuss post emergence bank accounts.
16	7/31/2013	Ng, William	2.1	Prepare additions to the RA Board checklist drafted by Counsel.
16	7/31/2013	Ng, William	1.6	Prepare variance analysis between fixed assets register versus the server inventory provided by the Debtors.
16	7/31/2013	Ng, William	0.4	Review fixed assets valuation invoice.
16	7/31/2013	Ng, William	0.4	Participate on call with Counsel to discuss tasks for the RA Board.
16	7/31/2013	Ng, William	1.2	Analyze software to be purchased by AIM.
16	7/31/2013	Topper, Patrick	0.7	Review IT license agreements with respect to AIM asset transfer.
16	7/31/2013	Topper, Patrick	1.3	Reconcile list of servers transferred to AIM.
16	7/31/2013	Topper, Patrick	0.9	Review latest fixed assets register.
16	7/31/2013	Topper, Patrick	0.2	Participate on call with A&M re: software licenses.
16	7/31/2013	Topper, Patrick	0.8	Review lease liabilities remaining at Singapore entity.
16	7/31/2013	Topper, Patrick	0.4	Review security deposit held by third party related to Singapore entity.
16	7/31/2013	Topper, Patrick	0.3	Participate on call with Counsel re: alternatives for Singapore entity.
16	7/31/2013	Topper, Patrick	0.2	Draft email to A&M re: additional Singapore questions.
16	8/1/2013	Ng, William	0.3	Participate on call with Counsel to discuss the management services agreement.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	8/1/2013	Ng, William	2.9	Prepare diligence request list with respect to Arcapita' fixed assets.
16	8/1/2013	Topper, Patrick	0.2	Review email from A&M re: software licenses.
16	8/2/2013	Ng, William	2.2	Review fixed assets diligence responses provided by the Debtors.
16	8/2/2013	Topper, Patrick	0.2	Draft email to A&M re: Singapore liabilities.
16	8/5/2013	Friedland, Scott D.	0.9	Provide comments on draft of RA Holding Corp. Audit Committee Charter.
16	8/5/2013	Ng, William	0.3	Revise responses to Counsel's questions with respect to the Debtors' leases.
16	8/5/2013	Ng, William	0.8	Review Arcapita's internal travel policy.
16	8/5/2013	Ng, William	0.9	Analyze transition assistance required from the Debtors.
16	8/5/2013	Ng, William	1.1	Review fixed assets diligence responses provided by the Debtors.
16	8/5/2013	Ng, William	1.7	Prepare fixed assets diligence request for the Debtors.
16	8/5/2013	Star, Samuel	0.3	Review status of wind down activities.
16	8/5/2013	Topper, Patrick	0.4	Comment on latest version of transition activities list.
16	8/5/2013	Topper, Patrick	0.7	Review latest list of transition activities.
16	8/6/2013	Friedland, Scott D.	1.2	Draft comments to RA Holding Corp. Audit Committee Charter.
16	8/6/2013	Ng, William	0.3	Participate on call with the Debtors to discuss the draft expense reimbursement policy.
16	8/6/2013	Ng, William	0.8	Revise schedule of required transition assistance items from the Debtors.
16	8/6/2013	Ng, William	0.9	Review filed additional plan supplement documents.
16	8/6/2013	Ng, William	1.1	Review draft disbursement agent agreement.
16	8/6/2013	Ng, William	2.3	Analyze fixed assets reconciliation prepared by the Debtors.
16	8/6/2013	Star, Samuel	0.2	Review comments to audit Committee charter.
16	8/7/2013	Ng, William	0.6	Participate on call with Counsel to discuss the draft disbursing agent agreement.
16	8/7/2013	Ng, William	0.7	Review draft expense reimbursement form prepared by Counsel.
16	8/7/2013	Ng, William	0.7	Review fixed assets reconciliation schedule prepared by A&M.
16	8/7/2013	Ng, William	0.9	Review know-your-customer questionnaire provided by the disbursing agent.
16	8/7/2013	Ng, William	1.1	Analyze risks of delayed emergence date.
16	8/7/2013	Ng, William	1.7	Review updated draft of the management services agreement.
16	8/7/2013	Ng, William	2.8	Review initial third party asset valuation summary with respect to fixed asset transfer.
16	8/7/2013	Star, Samuel	0.3	Prepare effective date task check list.
16	8/7/2013	Star, Samuel	0.6	Participate in discussion with Counsel re: effective date issues.
16	8/7/2013	Topper, Patrick	0.3	Review list of possible effective date concerns.
16	8/7/2013	Topper, Patrick	0.3	Prepare analysis of valuation report re: assets to be purchased by AIM.
16	8/7/2013	Topper, Patrick	0.4	Review fixed asset valuation report provided by third party.
16	8/7/2013	Topper, Patrick	0.4	Reconcile report provided by third party with AIM offer for fixed assets.
16	8/8/2013	Balcom, James	0.9	Review fixed asset valuations provided by third party.
16	8/8/2013	Friedland, Scott D.	0.2	Draft email to Counsel re: comments on draft of RA Holding Corp. Audit Committee Charter.
16	8/8/2013	Friedland, Scott D.	0.4	Participate on call with Counsel re: RA Holding Corp. Audit Committee Charter.
16	8/8/2013	Ng, William	0.6	Participate on call with the Debtors to discuss the fixed assets valuation.
16	8/8/2013	Ng, William	0.7	Review claims treatment by class per the Plan.
16	8/8/2013	Ng, William	1.2	Analyze fixed assets valuation variances by assets category.
16	8/9/2013	Balcom, James	0.8	Review Arcapita reorganization checklist of open items.
16	8/9/2013	Friedland, Scott D.	0.4	Draft email to Counsel re: draft of RA Holding Corp. Audit Committee Charter.
16	8/9/2013	Friedland, Scott D.	0.6	Review draft of RA Holding Corp. Audit Committee Charter relating to oversight of external management.
16	8/9/2013	Ng, William	0.4	Review professional fees escrow treatment per the Plan.
16	8/9/2013	Ng, William	0.6	Review distribution procedures per the Debtors' Plan.
16	8/9/2013	Ng, William	0.7	Review completed disbursing agent diligence documentation.
16	8/9/2013	Topper, Patrick	0.4	Review POR with respect to treatment of unpaid professional fees.
16	8/9/2013	Topper, Patrick	1.1	Review latest fixed asset value reconciliation.
16	8/9/2013	Topper, Patrick	1.1	Review professional fees to be paid after emergence with respect to flow of funds analysis.
16	8/10/2013	Friedland, Scott D.	0.7	Review revised draft of RA Holding Corp. Audit Committee Charter.
16	8/11/2013	Ng, William	2.1	Analyze securities allocations per the Debtors' Disclosure Statement.
16	8/11/2013	Star, Samuel	0.1	Review changes to Audit Committee Charter.
16	8/12/2013	Balcom, James	0.4	Correspond with A&M re: RA board day-to-day contact.
16	8/12/2013	Balcom, James	0.8	Participate on call with Chair to discuss current case status and fixed asset appraisal.
16	8/12/2013	Ng, William	0.6	Review terms for re-hired employees per the management services agreement.
16	8/12/2013	Ng, William	1.3	Review reorganization checklist prepared by the Debtors.
16	8/12/2013	Ng, William	2.6	Analyze claims treatment per the Plan by class.
16	8/12/2013	Star, Samuel	0.1	Review CBB communication re: reorganized entity.
16	8/12/2013	Star, Samuel	0.1	Review effective date timing update to board elect.
16	8/12/2013	Star, Samuel	0.2	Review effective date task list.
16	8/12/2013	Star, Samuel	0.8	Review revised MSA draft.
16	8/12/2013	Topper, Patrick	0.5	Participate on call with Counsel and A&M re: post-effective distributions.
16	8/13/2013	Balcom, James	1.1	Review correspondence with A&M re: fixed assets appraisal.
16	8/13/2013	Ng, William	0.4	Review complete know-your-customer documents for the disbursing agent.
16	8/13/2013	Ng, William	0.4	Analyze distribution timing per the Debtors' Plan.
16	8/13/2013	Ng, William	0.6	Review RA structure per the Plan supplement documents.
16	8/13/2013	Ng, William	0.7	Review RA information request list from the exit lenders.
16	8/13/2013	Ng, William	1.4	Prepare comments to the draft RA Board tasks checklist.
16	8/13/2013	Ng, William	1.7	Prepare reconciliation of fixed assets per the draft appraisal report versus the Debtors' register.
16	8/13/2013	Ng, William	2.2	Review revised draft of the fixed assets appraisal report.
16	8/13/2013	Star, Samuel	0.6	Review effective date check list.
16	8/13/2013	Topper, Patrick	0.1	Participate on call with Counsel re: E&Y access to KPMG reports.
16	8/13/2013	Topper, Patrick	0.1	Draft email to A&M re: KPMG valuation reports.
16	8/13/2013	Topper, Patrick	0.2	Draft email to KPMG re: E&Y access to valuation reports.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	8/13/2013	Topper, Patrick	0.2	Review KPMG response re: E&Y access to valuation reports.
16	8/13/2013	Topper, Patrick	0.2	Draft email to Counsel re: potential re-issue of June 2012 audit.
16	8/13/2013	Topper, Patrick	0.4	Review JAJ report re: fixed assets to be purchased by AIM.
16	8/14/2013	Ng, William	0.4	Revise bank accounts summary diagram for the RA Board.
16	8/14/2013	Ng, William	0.8	Review schedule of Arcapita's current banking institutions.
16	8/14/2013	Ng, William	0.9	Participate on call with the Debtors to discuss the latest version of the management services agreement.
16	8/14/2013	Ng, William	0.9	Review current draft of the management services agreement.
16	8/14/2013	Ng, William	1.3	Prepare responses with respect to the know-your-customer requirements for the exit lender.
16	8/14/2013	Ng, William	2.7	Analyze A&M's summary observations with respect to the draft appraisal results.
16	8/14/2013	Topper, Patrick	2.1	Participate on calls with KPMG and Counsel re: KPMG reports/EY audit, Bosque Power dissolution.
16	8/15/2013	Balcom, James	0.6	Correspond with A&M re: flow of funds upon emergence.
16	8/15/2013	Balcom, James	0.6	Review list of current RA post-emergence bank accounts.
16	8/15/2013	Ng, William	0.6	Participate on call with A&M to discuss the fixed assets appraisal.
16	8/15/2013	Ng, William	0.8	Review know-you-customer form for the exit facility.
16	8/15/2013	Ng, William	1.6	Review draft exhibits to the fixed assets appraiser's report.
16	8/15/2013	Topper, Patrick	1.1	Participate on call with A&M re: Singapore entity.
16	8/15/2013	Topper, Patrick	0.6	Draft update email re: Singapore entity.
16	8/15/2013	Topper, Patrick	1.3	Revise presentation laying out Singapore alternatives.
16	8/16/2013	Balcom, James	0.5	Correspond with A&M re: flow of funds.
16	8/16/2013	Ng, William	0.3	Review status of the Singapore wind down.
16	8/16/2013	Ng, William	0.8	Review revised version of the draft management services agreement.
16	8/16/2013	Ng, William	1.9	Analyze post emergence capitalization of RA.
16	8/16/2013	Ng, William	2.2	Review fixed assets analysis provided by the Debtors.
16	8/18/2013	Balcom, James	0.6	Review latest flow of funds analysis provided by A&M.
16	8/18/2013	Balcom, James	0.6	Correspond with Counsel re: flow of funds upon emergence.
16	8/18/2013	Ng, William	1.1	Analyze effective date payments per the Plan.
16	8/19/2013	Balcom, James	0.4	Correspond with A&M re: AIM fixed asset offer.
16	8/19/2013	Balcom, James	0.5	Participate on call with A&M re: funds flow summary.
16	8/19/2013	Balcom, James	0.8	Prepare outline summarizing appraiser fixed asset amounts vs. AIM offer.
16	8/19/2013	Balcom, James	1.1	Review fixed asset report provided by appraiser.
16	8/19/2013	Ng, William	0.9	Participate on call with A&M to discuss emergence funds flow analysis.
16	8/19/2013	Ng, William	1.6	Update cash funds flow diagrams for the RA Board.
16	8/19/2013	Ng, William	1.7	Review revised fixed assets appraisal detail provided by the appraisal firm.
16	8/19/2013	Ng, William	2.3	Prepare leases update schedule for the RA Board.
16	8/19/2013	Ng, William	2.4	Prepare fixed assets update schedule for the RA Board.
16	8/19/2013	Star, Samuel	0.2	Review proposed allocation of post-emergence date tasks.
16	8/19/2013	Star, Samuel	0.4	Review emergence date check list.
16	8/19/2013	Star, Samuel	0.9	Participate on conference call with Debtors re: estimated flow of funds on effective date.
16	8/19/2013	Topper, Patrick	0.6	Review updated JAJ report re: fixed assets.
16	8/19/2013	Topper, Patrick	0.7	Review emails from KPMG and EY re: re-issue of 2012 audit.
16	8/19/2013	Topper, Patrick	1.1	Review tracking list of tasks to get done prior to effective date.
16	8/19/2013	Topper, Patrick	1.3	Participate in call with A&M re: emergence flow of funds summary.
16	8/20/2013	Balcom, James	0.3	Draft email to A&M re: RA bank accounts post-emergence.
16	8/20/2013	Balcom, James	0.9	Participate on call with Counsel, Debtors' counsel, and A&M to discuss separation agreements.
16	8/20/2013	Ng, William	0.3	Participate on call with counsel to discuss asset transfer agreements.
16	8/20/2013	Ng, William	0.8	Review updated draft of the management services agreement.
16	8/20/2013	Ng, William	0.9	Attend call with the Debtors to discuss employee separation agreement.
16	8/20/2013	Ng, William	2.4	Revise draft update materials for the RA Board
16	8/20/2013	Star, Samuel	0.2	Review fixed asset valuation analysis.
16	8/20/2013	Star, Samuel	0.4	Review proposed post-emergence cash system.
16	8/20/2013	Topper, Patrick	2.1	Review latest flow of funds analysis provided by A&M.
16	8/20/2013	Topper, Patrick	1.6	Review latest projections re: funding of professional fee escrow account.
16	8/20/2013	Topper, Patrick	2.3	Reconcile bank account balances in flow of funds with latest projections.
16	8/20/2013	Topper, Patrick	1.1	Prepare follow-up questions for A&M re: latest flow of funds.
16	8/21/2013	Balcom, James	0.3	Draft email to A&M re: post-emergence bank accounts authorized signatories.
16	8/21/2013	Balcom, James	0.3	Participate on call with A&M re: deposit account control agreements on post-emergence bank accounts.
16	8/21/2013	Balcom, James	0.4	Review correspondence with A&M re: post-emergence tasks to set up prior to exit from bankruptcy.
16	8/21/2013	Balcom, James	0.5	Review post-emergence Sukuk bank account requirements.
16	8/21/2013	Balcom, James	0.5	Review correspondence with A&M re: fixed assets appraisal.
16	8/21/2013	Balcom, James	0.5	Prepare post-emergence cash distribution process outline.
16	8/21/2013	Balcom, James	0.8	Review JAJ valuation report.
16	8/21/2013	Ng, William	0.6	Participate on call with Wilmington Trust to discuss RA bank accounts.
16	8/21/2013	Ng, William	0.8	Analyze post-emergence cash funds flow.
16	8/21/2013	Ng, William	1.2	Analyze potential authorized signatories for post-emergence RA bank accounts.
16	8/21/2013	Ng, William	2.2	Review final report provided by the fixed assets appraiser.
16	8/21/2013	Ng, William	2.9	Prepare reconciliation of fixed assets appraisal values versus AIM offer amounts by item category.
16	8/21/2013	Star, Samuel	0.1	Review latest draft of MSA.
16	8/21/2013	Star, Samuel	0.1	Participate in call with A&M re: effective date close issues.
16	8/21/2013	Star, Samuel	0.2	Participate in call with Counsel re: required reporting packages from AIM referenced in MSA.
16	8/21/2013	Topper, Patrick	1.3	Review transfers governed by MSA listed in flow of funds.
16	8/21/2013	Topper, Patrick	2.1	Review amount of unrestricted cash available post-effective date per flow of funds.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	8/21/2013	Topper, Patrick	1.2	Review funds that will not be immediately available post-effective date per flow of funds.
16	8/21/2013	Topper, Patrick	1.8	Update flow of funds analysis per latest professional fee statements filed with the court.
16	8/21/2013	Topper, Patrick	0.6	Propose adjustments to latest flow of funds analysis.
16	8/22/2013	Balcom, James	0.3	Correspond with Arcapita DIP lender re: bank accounts.
16	8/22/2013	Balcom, James	0.3	Participate on call with the Debtor's financial advisor and the Arcapita DIP lender re: bank accounts.
16	8/22/2013	Balcom, James	0.7	Participate on call with Counsel to discuss the post-emergence bank account requirements per the Exit Facility.
16	8/22/2013	Balcom, James	1.1	Review AIM offer for Arcapita fixed assets.
16	8/22/2013	Balcom, James	1.7	Prepare for call with the Arcapita DIP lender re: bank accounts.
16	8/22/2013	Ng, William	0.4	Participate on call with Bank of New York to discuss cash retention accounts.
16	8/22/2013	Ng, William	1.2	Participate on call with A&M to discuss RA bank accounts.
16	8/22/2013	Ng, William	1.6	Revise update materials for the RA Board call.
16	8/22/2013	Ng, William	1.7	Analyze post-emergence RA bank accounts structure.
16	8/22/2013	Ng, William	1.8	Review cash accounts requirements per the exit facility credit agreement.
16	8/22/2013	Topper, Patrick	1.7	Review credit agreement docs with regards to necessary bank accounts for use of disposition proceeds.
16	8/23/2013	Topper, Patrick	0.7	Review credit agreement for treatment of retention account.
16	8/23/2013	Topper, Patrick	0.8	Review credit agreement re: mandatory pre-payment account.
16	8/23/2013	Balcom, James	0.4	Participate on call with Counsel to discuss post-emergence bank accounts.
16	8/23/2013	Balcom, James	0.7	Prepare for call with Arcapita appraiser JAJ re: fixed assets being purchased by AIM.
16	8/23/2013	Balcom, James	1.1	Participate on call with Arcapita appraiser JAJ and A&M re: fixed assets being purchased by AIM.
16	8/23/2013	Ng, William	0.7	Analyze treatment of exit proceeds with respect to the pay down of the DIP facility.
16	8/23/2013	Ng, William	0.8	Participate on call with fixed assets valuation company to discuss their report.
16	8/23/2013	Ng, William	1.4	Analyze appraisal support exhibits provided by the fixed assets appraisal company.
16	8/23/2013	Ng, William	2.3	Revise update materials for the RA Board.
16	8/23/2013	Ng, William	2.9	Prepare proposed counter-offer with respect to the fixed assets to be purchased by AIM.
16	8/25/2013	Balcom, James	0.8	Comment on FTI report re: fixed assets.
16	8/25/2013	Balcom, James	1.1	Prepare materials for RA Board of Directors re: post-emergence bank accounts.
16	8/25/2013	Balcom, James	1.2	Review updated fixed assets FTI report summary.
16	8/25/2013	Ng, William	0.4	Prepare status update on RA bank accounts for Counsel.
16	8/25/2013	Ng, William	0.8	Revise fixed assets summary for the RA Board.
16	8/26/2013	Balcom, James	0.4	Participate on call with A&M to discuss post-emergence bank accounts.
16	8/26/2013	Balcom, James	0.4	Correspond with A&M re: post-emergence bank accounts.
16	8/26/2013	Balcom, James	0.5	Prepare for call with A&M to discuss AIM's fixed assets offer.
16	8/26/2013	Balcom, James	0.6	Analyze items to transition to FTI from A&M.
16	8/26/2013	Balcom, James	0.7	Participate on call with A&M re: retention account required under the DIP facility.
16	8/26/2013	Balcom, James	0.7	Prepare comments on FTI draft report for UCC re: AIM's fixed asset offer.
16	8/26/2013	Balcom, James	0.8	Prepare FTI's recommendation to UCC for AIM's fixed asset purchase.
16	8/26/2013	Balcom, James	1.1	Participate on call with A&M to discuss AIM's fixed assets offer.
16	8/26/2013	Balcom, James	1.3	Review FTI draft report for UCC re: AIM's fixed asset offer.
16	8/26/2013	Balcom, James	1.8	Review post-emergence RA bank account signatory requirements.
16	8/26/2013	Ng, William	0.4	Participate on call with the Debtors to discuss next steps with respect to the AIM fixed assets purchase.
16	8/26/2013	Ng, William	1.2	Review opening process for post-emergence bank accounts.
16	8/26/2013	Ng, William	1.3	Analyze recommendation to the Committee with respect to AIM's purchase of fixed assets.
16	8/26/2013	Ng, William	2.4	Review the Debtors' draft flow of funds analysis.
16	8/26/2013	Ng, William	2.9	Review the Debtors' comments on the draft expense reimbursement policy.
16	8/26/2013	Star, Samuel	0.1	Participate in discussion with BOD re: cash management issues.
16	8/26/2013	Star, Samuel	0.3	Review fixed asset report detailing FTI recommendation.
16	8/26/2013	Star, Samuel	0.6	Review cash management issues.
16	8/26/2013	Topper, Patrick	0.7	Review status of bank accounts required per Credit Agreement.
16	8/26/2013	Topper, Patrick	0.8	Prepare flow of funds analysis re: available cash post-emergence.
16	8/27/2013	Balcom, James	0.9	Prepare comments on FTI summary recommendation re: AIM fixed assets offer.
16	8/27/2013	Balcom, James	1.1	Review updated AIM offer for Arcapita fixed assets.
16	8/27/2013	Balcom, James	1.2	Participate in discussions with post-emergence disbursing agent re: bank account requirements.
16	8/27/2013	Balcom, James	1.5	Review FTI summary recommendation re: AIM fixed assets offer.
16	8/27/2013	Balcom, James	1.5	Prepare materials for RA Board re: post-emergence bank account signatory requirements.
16	8/27/2013	Balcom, James	1.9	Prepare analysis post-emergence bank account requirements.
16	8/27/2013	Ng, William	0.4	Analyze requirements for execution of document control agreements for the new RA bank accounts.
16	8/27/2013	Ng, William	0.8	Prepare revisions to the RA Board checklist prepared by Counsel.
16	8/27/2013	Ng, William	0.9	Revise fixed assets recommendation slides for the Committee.
16	8/27/2013	Star, Samuel	0.2	Review potential auditors for RA Holding Corp.
16	8/27/2013	Topper, Patrick	0.4	Review completion fees due to professional firms upon emergence.
16	8/27/2013	Topper, Patrick	0.4	Review E&Y information request re: 2012 audit.
16	8/27/2013	Topper, Patrick	0.6	Participate on call with A&M re: professional fees in flow of funds analysis.
16	8/27/2013	Topper, Patrick	0.8	Review draft travel and expense reimbursement agreement for MSA.
16	8/28/2013	Balcom, James	0.5	Review RA Corp Board task list.
16	8/28/2013	Balcom, James	0.6	Prepare comments re: RA Corp Board task list.
16	8/28/2013	Balcom, James	0.8	Participate on call with A&M to discuss transition items.
16	8/28/2013	Balcom, James	1.1	Prepare for call with A&M to discuss transition items.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	8/28/2013	Balcom, James	1.7	Review latest developments re: post-emergence bank accounts and deposit account control agreements.
16	8/28/2013	Ng, William	0.3	Review professional fees escrow account documents.
16	8/28/2013	Ng, William	0.6	Analyze cost of living adjustments for expense approval thresholds in various jurisdictions.
16	8/28/2013	Ng, William	1.3	Prepare revisions to the RA Board tasks list.
16	8/28/2013	Ng, William	1.7	Analyze bank account requirements per the exit financing agreement.
16	8/28/2013	Topper, Patrick	0.3	Review KPMG response to E&Y information request re: 2012 audit.
16	8/28/2013	Topper, Patrick	0.8	Participate on call with A&M re: transition of services.
16	8/28/2013	Topper, Patrick	1.1	Review cash transfers governed by MSA contained in flow of funds analysis.
16	8/28/2013	Topper, Patrick	1.7	Review updated flow of funds analysis prepared by A&M.
16	8/29/2013	Balcom, James	0.3	Participate on call with A&M to discuss post-emergence bank accounts.
16	8/29/2013	Ng, William	0.4	Review the disbursing agent's creditor information templates.
16	8/29/2013	Ng, William	0.7	Review A&M's work streams summary.
16	8/29/2013	Ng, William	0.9	Participate on call with the disbursing agent and the Debtors to discuss distribution bank accounts.
16	8/29/2013	Ng, William	1.2	Review the draft asset transfer agreement.
16	8/29/2013	Ng, William	1.4	Review revised fixed assets detail provided by the Debtors.
16	8/29/2013	Ng, William	2.9	Analyze post-emergence flow of funds.
16	8/29/2013	Topper, Patrick	0.6	Review updated version of flow of funds analysis prepared by A&M.
16	8/29/2013	Topper, Patrick	0.7	Review A&M update on fixed asset transfer.
16	8/30/2013	Balcom, James	0.8	Review disbursing agent required information to be collected from creditors.
16	8/30/2013	Balcom, James	1.1	Prepare next steps outline re: A&M transition to FTL.
16	8/30/2013	Balcom, James	1.7	Review updated emergence date funds flow.
16	8/21/2013	Balcom, James	0.6	Participate on call with the Disbursing Agent to discuss post-emergence disbursements and process.
16	9/1/2013	Balcom, James	1.7	Correspond with UCC re: fixed assets sale to AIM.
16	9/3/2013	Balcom, James	1.9	Review updated emergence day funds flow.
16	9/3/2013	Balcom, James	1.2	Participate on call with A&M to discuss the transition of treasury services from A&M to FTL.
16	9/3/2013	Balcom, James	1.0	Participate on call with A&M to discuss the current draft of emergence date funds flow.
16	9/3/2013	Balcom, James	0.8	Prepare for call with A&M to discuss treasury services transition.
16	9/3/2013	Balcom, James	0.7	Review AIM asset transfer agreement.
16	9/3/2013	Balcom, James	0.4	Review correspondence re: KYC information.
16	9/3/2013	Balcom, James	0.4	Correspond with A&M re: Atlanta fixed assets.
16	9/3/2013	Balcom, James	0.6	Review Singapore presentation prepared by Counsel.
16	9/3/2013	Balcom, James	0.9	Participate on call with A&M to discuss AIM's fixed asset purchase.
16	9/3/2013	Balcom, James	1.1	Review A&M summary of treasury process.
16	9/3/2013	Ng, William	0.9	Participate on call with the Debtors to discuss the updated funds flow model.
16	9/3/2013	Ng, William	1.1	Participate on call with the Debtors to discuss status of bank accounts.
16	9/3/2013	Ng, William	2.7	Prepare reconciliation of the asset transfer agreement to the Debtors' fixed assets register.
16	9/3/2013	Ng, William	2.6	Prepare comments to the draft AIM expense policy.
16	9/3/2013	Ng, William	2.3	Prepare comments to Counsel's draft distribution procedures summary.
16	9/3/2013	Ng, William	1.9	Analyze controls with respect to RA bank accounts.
16	9/3/2013	Ng, William	0.7	Review ancillary management service agreement documents.
16	9/3/2013	Star, Samuel	0.3	Review latest MSA draft.
16	9/3/2013	Topper, Patrick	1.0	Participate on call with A&M re: updated flow of funds.
16	9/3/2013	Topper, Patrick	2.3	Review credit agreement re: exit facility reporting requirements.
16	9/3/2013	Topper, Patrick	2.6	Reconcile updated flow of funds to support documents.
16	9/3/2013	Topper, Patrick	1.1	Participate on call with A&M re: transition of cash management duties.
16	9/4/2013	Balcom, James	0.8	Review updated MSA expense policy draft.
16	9/4/2013	Balcom, James	0.5	Correspond with A&M re: Hong Kong and Singapore post-emergence plans.
16	9/4/2013	Balcom, James	1.1	Participate on call with Counsel and disbursing agent re: post-emergence bank accounts.
16	9/4/2013	Balcom, James	1.2	Participate on call with A&M re: post-emergence bank accounts.
16	9/4/2013	Balcom, James	0.8	Participate on call with post-emergence bank account holder and A&M to discuss post-emergence bank accounts.
16	9/4/2013	Balcom, James	0.5	Prepare workplan for post-emergence AIML account transfer to AIM.
16	9/4/2013	Balcom, James	0.6	Correspondence with A&M re: AIM fixed assets counter offer.
16	9/4/2013	Balcom, James	1.4	Correspond with A&M re: AIML bank accounts.
16	9/4/2013	Ng, William	0.9	Participate on call with the Debtors to discuss investor bank accounts.
16	9/4/2013	Ng, William	1.1	Review Counsel's revised distribution procedures diagrams.
16	9/4/2013	Ng, William	0.8	Participate on call with Bank of New York to discuss the opening of new RA bank accounts.
16	9/4/2013	Ng, William	0.6	Participate on call with Counsel to discuss the draft asset transfer agreement.
16	9/4/2013	Ng, William	1.3	Review the Debtors' revised fixed assets register.
16	9/4/2013	Ng, William	1.8	Revise draft expense policy per the management services agreement.
16	9/4/2013	Ng, William	1.2	Analyze retaining of employees at RA post-emergence.
16	9/4/2013	Ng, William	0.6	Analyze counter to the Debtors' updated proposal with respect to the purchase of fixed assets.
16	9/4/2013	Ng, William	1.4	Analyze distribution timing per the Plan.
16	9/4/2013	Star, Samuel	1.6	Review proposed cash/stock distribution mechanics for Sukuk.
16	9/4/2013	Star, Samuel	0.2	Review fixed asset purchase proposal.
16	9/4/2013	Topper, Patrick	0.3	Prepare for call with A&M re: transition of services.
16	9/4/2013	Topper, Patrick	0.7	Participate on call with A&M re: transition of services.
16	9/4/2013	Topper, Patrick	1.2	Review escrow agreement related to Singapore deposit.
16	9/4/2013	Topper, Patrick	0.4	Prepare list of questions for Arcapita re: Singapore escrow amount.
16	9/4/2013	Topper, Patrick	0.9	Review Singapore letter of intent related to dead deal.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	9/4/2013	Topper, Patrick	0.7	Prepare questions for Company re: Singapore dead deal.
16	9/4/2013	Topper, Patrick	0.8	Review E&Y proposed fees for new audit work.
16	9/4/2013	Topper, Patrick	0.6	Participate on call with A&M and Arcapita re: Singapore wind down.
16	9/4/2013	Topper, Patrick	1.4	Participate on call with A&M re: cash management procedures.
16	9/4/2013	Topper, Patrick	0.4	Review updated Singapore financials.
16	9/4/2013	Topper, Patrick	0.3	Participate in call with Counsel re: Singapore.
16	9/4/2013	Topper, Patrick	0.7	Review corporate structure with respect to exit proceeds flow of funds.
16	9/4/2013	Topper, Patrick	1.1	Review four-quarter exit budget.
16	9/5/2013	Balcom, James	0.5	Participate on call with A&M to discuss AIM fixed assets counter offer.
16	9/5/2013	Balcom, James	0.7	Participate on call with A&M to discuss post-emergence bank accounts.
16	9/5/2013	Balcom, James	0.5	Correspond with A&M re: AIM travel policy.
16	9/5/2013	Balcom, James	0.3	Correspond with Counsel re: post-emergence bank account swift/BIC codes.
16	9/5/2013	Balcom, James	0.6	Review updated Singapore presentation prepared by Counsel.
16	9/5/2013	Ng, William	0.7	Participate on call with the Debtors to discuss the treatment of AIML investor funds post-emergence.
16	9/5/2013	Ng, William	0.6	Participate on call with the Debtors to discuss transition items with respect to the Singapore office.
16	9/5/2013	Ng, William	1.3	Analyze flow of funds with respect to Arcapita's payroll.
16	9/5/2013	Ng, William	2.6	Analyze transfer of Arcapita's banking codes to AIM.
16	9/5/2013	Ng, William	1.1	Review Arcapita extended cash budget.
16	9/5/2013	Ng, William	0.4	Review language in the draft management services agreement with respect to the funds flow for investment dispositions.
16	9/5/2013	Ng, William	0.8	Review E&Y bid with respect to 2012/2013 audits.
16	9/5/2013	Ng, William	1.2	Review AIM proposal with respect to expense reimbursement in the management services agreement.
16	9/5/2013	Ng, William	0.6	Review covenants per the exit loan documents.
16	9/5/2013	Topper, Patrick	1.2	Review updated fixed asset purchase proposal.
16	9/5/2013	Topper, Patrick	0.9	Review draft of Singapore entity financials.
16	9/5/2013	Topper, Patrick	1.8	Review proposed mechanics of cash management system post-emergence.
16	9/5/2013	Topper, Patrick	0.4	Prepare information request re: Singapore financials.
16	9/5/2013	Topper, Patrick	1.4	Prepare list of items to include in exit budget.
16	9/5/2013	Topper, Patrick	1.3	Review exit budget requirements per credit agreement.
16	9/6/2013	Ng, William	1.7	Review summary of key action items with respect to the Arcapita Singapore subsidiary.
16	9/6/2013	Ng, William	0.9	Revise summary of items to be purchased by AIM.
16	9/6/2013	Ng, William	0.7	Analyze treatment of maintenance payments per the draft subleased agreements.
16	9/6/2013	Ng, William	1.2	Analyze flow of funds with respect to the AIM assets purchase.
16	9/6/2013	Ng, William	1.6	Analyze post-emergence cash budgeting process.
16	9/6/2013	Topper, Patrick	1.8	Prepare summary of Singapore update for Counsel.
16	9/6/2013	Topper, Patrick	1.1	Prepare summary of potential cash management procedures to be implemented post-emergence.
16	9/6/2013	Topper, Patrick	0.3	Participate on call with Counsel re: Singapore wind down.
16	9/6/2013	Topper, Patrick	1.4	Review flow of funds with respect to Arcapita legacy accounts.
16	9/7/2013	Ng, William	0.4	Review draft ancillary management services agreements.
16	9/8/2013	Balcom, James	0.5	Review outstanding draft MSA issues list.
16	9/8/2013	Ng, William	1.2	Review the Debtors' responses with respect to the draft expense reimbursement policy.
16	9/8/2013	Ng, William	0.6	Review Counsel's action items summary with respect to the management services agreement.
16	9/8/2013	Star, Samuel	0.4	Review MSA revisions.
16	9/8/2013	Star, Samuel	0.2	Investigate auditor options for Reorganized Arcapita.
16	9/9/2013	Balcom, James	0.8	Correspond with Counsel re: payment of post-emergence insurance for RA.
16	9/9/2013	Balcom, James	0.6	Review Arcapita Singapore projections.
16	9/9/2013	Balcom, James	0.9	Review Counsel's list of Bank International Luxembourg questions re: post-emergence bank accounts.
16	9/9/2013	Ng, William	0.7	Participate on call with Bank of New York Mellon to discuss requirements for the opening of online banking for the RA accounts.
16	9/9/2013	Ng, William	2.2	Review draft Singapore wind-down presentation.
16	9/9/2013	Ng, William	2.6	Analyze the post-emergence distribution process.
16	9/9/2013	Ng, William	1.1	Revise cash management materials for the audit committee.
16	9/9/2013	Ng, William	0.7	Review register of assets to be retained by RA.
16	9/9/2013	Ng, William	1.1	Review updated draft of the management services agreement.
16	9/9/2013	Star, Samuel	0.7	Review status of foreign entity wind downs.
16	9/9/2013	Star, Samuel	0.4	Review Counsel summary of Singapore wind down situation.
16	9/9/2013	Star, Samuel	0.2	Review emails from Counsel re: effective date status.
16	9/9/2013	Topper, Patrick	0.8	Review Counsel's draft presentation on Singapore entity.
16	9/9/2013	Topper, Patrick	0.9	Prepare summary of items to consider for post-effective date funding.
16	9/9/2013	Topper, Patrick	2.8	Prepare updated summary of professional fees payable post-emergence.
16	9/9/2013	Topper, Patrick	2.4	Prepare summary of exit facility requirements.
16	9/10/2013	Balcom, James	1.5	Participate on call with A&M to discuss post-emergence bank accounts status.
16	9/10/2013	Balcom, James	1.9	Review required documentation to be completed to move post-emergence bank accounts from Arcapita to RA.
16	9/10/2013	Balcom, James	0.6	Participate on call with Arcapita re: insurance policies.
16	9/10/2013	Balcom, James	0.3	Correspondence with E&Y re: 6/30/12 audit.
16	9/10/2013	Balcom, James	1.1	Correspond with Counsel re: insurance for RA Holdcorp.
16	9/10/2013	Ng, William	0.7	Participate on call with Counsel, the Debtors, and the Disbursing Agent to discuss distribution procedures.
16	9/10/2013	Ng, William	0.9	Participate on audit committee call to discuss RA bank accounts.
16	9/10/2013	Ng, William	2.3	Analyze set of agreements with respect to the RA bank accounts.
16	9/10/2013	Ng, William	1.1	Analyze insurance coverage of employees to stay with RA past the effective date.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	9/10/2013	Ng, William	1.6	Analyze AIM expense reimbursement categories for the management services agreement.
16	9/10/2013	Ng, William	1.2	Prepare narrative for the management service agreement status report to the Committee.
16	9/10/2013	Ng, William	1.3	Prepare reconciliation of assets per the asset transfer agreement to the Debtors fixed assets register.
16	9/10/2013	Ng, William	1.2	Analyze draft intellectual property transfer agreement.
16	9/10/2013	Ng, William	0.8	Participate on call with the Debtors to discuss RA bank accounts.
16	9/10/2013	Ng, William	0.9	Analyze timing of audits required with respect to the exit financing.
16	9/10/2013	Ng, William	0.6	Review wire instructions detail provided by Bank of New York Mellon.
16	9/10/2013	Topper, Patrick	0.3	Participate on call with E&Y re: audit requirements.
16	9/10/2013	Topper, Patrick	0.3	Participate on call with Counsel re: financial reporting requirements.
16	9/10/2013	Topper, Patrick	0.4	Participate on call with Counsel re: RA insurance requirements.
16	9/10/2013	Topper, Patrick	0.9	Review updated flow of funds for date of emergence.
16	9/10/2013	Topper, Patrick	1.2	Reconcile treatment of cash in legacy accounts with projected cash transfers.
16	9/10/2013	Topper, Patrick	0.6	Review proper amount of cash to be swept to retention account.
16	9/11/2013	Balcom, James	1.3	Participate in weekly treasury call with A&M and Arcapita.
16	9/11/2013	Balcom, James	0.6	Participate on call with Counsel to discuss Sukuk Irish exchange requirements.
16	9/11/2013	Balcom, James	0.7	Participate on call with A&M re: effective date wires.
16	9/11/2013	Balcom, James	0.2	Correspond with Counsel re: listing call.
16	9/11/2013	Balcom, James	0.4	Review AIM expense reimbursement outline.
16	9/11/2013	Balcom, James	1.1	Review RA Holdo post-effectice insurance requirements.
16	9/11/2013	Balcom, James	1.0	Correspond with Counsel re: RA Holdo insurance.
16	9/11/2013	Balcom, James	0.5	Review draft emergence date funds flow payments.
16	9/11/2013	Balcom, James	2.7	Review status of post-emergence bank accounts.
16	9/11/2013	Friedland, Scott D.	1.1	Review post-emergence corporate structure with respect to record-keeping needs.
16	9/11/2013	Ng, William	0.8	Participate on call with the Debtors to discuss bank account change of control.
16	9/11/2013	Ng, William	0.9	Participate on call with the Debtors to discuss process for making wire transfers on the new RA bank accounts.
16	9/11/2013	Ng, William	2.2	Prepare cash transfer process overview slide for the audit committee presentation.
16	9/11/2013	Ng, William	1.3	Review global custody agreement for the opening of the new RA bank accounts.
16	9/11/2013	Ng, William	1.7	Review revised draft of the asset transfer agreement.
16	9/11/2013	Ng, William	0.6	Analyze process for change of control with respect to Arcapita's Singapore bank account.
16	9/11/2013	Ng, William	1.4	Analyze post-emergence RA reporting requirements.
16	9/11/2013	Ng, William	1.2	Prepare forecasting process overview for the audit committee presentation.
16	9/11/2013	Ng, William	0.4	Review status schedule with respect to obtaining an auditor for RA.
16	9/11/2013	Ng, William	1.3	Analyze cash account balances per the Debtors' funds flow model.
16	9/11/2013	Ng, William	0.7	Review details of AIML investor bank accounts.
16	9/11/2013	Ng, William	0.4	Analyze treatment of cash balances per the management services agreement.
16	9/11/2013	Star, Samuel	0.8	Participate in discussions with potential RA auditor candidate.
16	9/11/2013	Star, Samuel	1.3	Review audit report requirements.
16	9/11/2013	Star, Samuel	0.7	Draft email to Counsel re: MSA issues, including audit requirements.
16	9/11/2013	Star, Samuel	0.8	Review books and records issues for RA.
16	9/11/2013	Topper, Patrick	1.4	Review breakdown of Singapore assets.
16	9/11/2013	Topper, Patrick	0.9	Review update on Singapore cash held in escrow.
16	9/11/2013	Topper, Patrick	1.2	Review pricing for RA insurance coverage.
16	9/11/2013	Topper, Patrick	0.8	Reconcile professional fees in latest flow of funds.
16	9/11/2013	Topper, Patrick	1.6	Review cash bridge between most recent budget and flow of funds.
16	9/11/2013	Topper, Patrick	0.7	Prepare summary of reporting requirements to list securities.
16	9/11/2013	Topper, Patrick	0.5	Continue to prepare summary of reporting requirements.
16	9/11/2013	Topper, Patrick	1.7	Review proposed treatment of Arcapita legacy accounts post-emergence.
16	9/11/2013	Topper, Patrick	1.2	Prepare schedule detailing consolidation of funds upon emergence.
16	9/12/2013	Balcom, James	0.5	Prepare for call with E&Y to discuss the 6/30/12 and 6/30/13 audits.
16	9/12/2013	Balcom, James	0.6	Participate on call with Counsel to discuss RA reporting requirements.
16	9/12/2013	Balcom, James	0.7	Participate on call with E&Y to discuss the 6/30/12 and 6/30/13 audits.
16	9/12/2013	Balcom, James	0.7	Participate on call with Counsel to discuss E&Y retention for 6/30/12 audit.
16	9/12/2013	Balcom, James	1.3	Review draft of RA reporting requirements.
16	9/12/2013	Balcom, James	0.3	Prepare for call with Counsel to discuss RA reporting requirements.
16	9/12/2013	Balcom, James	0.6	Participate on call with A&M to discuss AIML accounts.
16	9/12/2013	Balcom, James	2.6	Correspond with A&M to discuss post-emergence bank accounts.
16	9/12/2013	Friedland, Scott D.	1.1	Review post-emergence accounting, internal controls and reporting requirements.
16	9/12/2013	Friedland, Scott D.	0.7	Review Arcapita internal controls.
16	9/12/2013	Ng, William	0.6	Participate on call with Counsel to discuss RA audit requirements.
16	9/12/2013	Ng, William	0.7	Participate on call with Counsel to discuss RA financial reporting requirements.
16	9/12/2013	Ng, William	1.2	Revise RA cash disbursements process overview.
16	9/12/2013	Ng, William	1.6	Review RA bank account agreements.
16	9/12/2013	Ng, William	2.9	Prepare update materials as requested by the audit committee.
16	9/12/2013	Ng, William	1.6	Prepare forecasting process overview for the audit committee.
16	9/12/2013	Star, Samuel	0.4	Prepare for call with E&Y re: 2012 audit fees.
16	9/12/2013	Star, Samuel	0.8	Review audit report requirements post-emergence.
16	9/12/2013	Star, Samuel	0.9	Participate on conference call with Committee re: MSA provisions.
16	9/12/2013	Star, Samuel	0.2	Participate in discussions with Counsel re: post-emergence responsibilities.
16	9/12/2013	Star, Samuel	0.8	Participate in discussions with E&Y re: proposed audit fees.
16	9/12/2013	Star, Samuel	0.5	Participate on conference call with Counsel re: reporting requirements.
16	9/12/2013	Topper, Patrick	0.3	Prepare for call with E&Y re: 2013 audit work.
16	9/12/2013	Topper, Patrick	0.4	Participate in call with E&Y re: 2013 audit work.
16	9/12/2013	Topper, Patrick	0.6	Participate on call with Counsel re: RA reporting requirements.
16	9/12/2013	Topper, Patrick	0.6	Participate on call with Counsel re: E&Y retention.
16	9/12/2013	Topper, Patrick	1.7	Reconcile draft of Singapore assets with previous financials.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	9/12/2013	Topper, Patrick	0.9	Review latest insurance policy proposal.
16	9/12/2013	Topper, Patrick	0.7	Reconcile insurance proposal with prior years.
16	9/12/2013	Topper, Patrick	1.3	Summarize post-effective reporting requirements.
16	9/12/2013	Topper, Patrick	1.9	Review latest iteration of emergence date funds flow.
16	9/13/2013	Balcom, James	1.2	Participate on call with A&M to discuss emergence date funds flow.
16	9/13/2013	Balcom, James	0.4	Review emergence date payments with respect to exit lender.
16	9/13/2013	Balcom, James	0.5	Correspond with Counsel re: effective date funds flow.
16	9/13/2013	Balcom, James	0.9	Correspond with Counsel re: post-emergence bank accounts.
16	9/13/2013	Balcom, James	2.9	Review updated draft of effective date funds flow.
16	9/13/2013	Balcom, James	1.8	Correspond with A&M re: post-emergence bank accounts.
16	9/13/2013	Balcom, James	0.5	Review AIML asset transfer agreement draft.
16	9/13/2013	Friedland, Scott D.	0.6	Review post-bankruptcy accounting and reporting requirements.
16	9/13/2013	Ng, William	1.3	Participate on call with the Debtors to discuss the updated funds flow analysis.
16	9/13/2013	Ng, William	2.6	Revise audit committee materials.
16	9/13/2013	Ng, William	0.8	Review updated Reorganized Arcapita near-term cash flow forecast.
16	9/13/2013	Ng, William	2.4	Analyze schedule of emergence date payments prepared by the Debtors.
16	9/13/2013	Ng, William	0.9	Review updated schedule of Reorganized Arcapita reporting requirements.
16	9/13/2013	Ng, William	0.6	Review revised asset transfer agreements.
16	9/13/2013	Star, Samuel	0.6	Review reporting requirements for Sukuk, ISE and exit facility.
16	9/13/2013	Star, Samuel	0.2	Participate in discussions with Counsel re: E&Y response to fee counter.
16	9/13/2013	Star, Samuel	0.2	Participate in discussions with E&Y re: response to fee counter.
16	9/13/2013	Star, Samuel	0.8	Review effective date payment outline.
16	9/13/2013	Topper, Patrick	1.2	Participate in call with A&M re: latest flow of funds.
16	9/13/2013	Topper, Patrick	1.8	Review ISE reporting requirements.
16	9/13/2013	Topper, Patrick	1.4	Prepare cash management reporting materials for call with BOD.
16	9/13/2013	Topper, Patrick	0.7	Review updated cash flow bridge supporting emergence date flow of funds.
16	9/13/2013	Topper, Patrick	0.4	Prepare summary detailing which amounts are not being swept to RA at emergence.
16	9/13/2013	Topper, Patrick	1.2	Revise materials to present to new BOD.
16	9/13/2013	Topper, Patrick	0.8	Review support for effective date available cash balances.
16	9/13/2013	Topper, Patrick	1.3	Reconcile ISE reporting requirements with those of the exit facility.
16	9/14/2013	Balcom, James	2.1	Review updated projected effective date funds flow.
16	9/14/2013	Balcom, James	0.7	Review AIML projected account balances as of the effective date.
16	9/14/2013	Balcom, James	2.1	Review treatment of cash remaining in AIML accounts post-emergence.
16	9/14/2013	Balcom, James	0.9	Correspond with UCC and Counsel re: E&Y retention for 6/30/12 and 6/30/13 audits.
16	9/14/2013	Ng, William	1.4	Review draft management services agreement side letter.
16	9/14/2013	Topper, Patrick	1.8	Reconcile updated flow of funds to support documents.
16	9/15/2013	Balcom, James	0.5	Review Ireland Stock Exchange reporting requirements.
16	9/15/2013	Balcom, James	0.9	Review status of 2012 audit reissuance.
16	9/15/2013	Balcom, James	0.8	Review updated employee separation status summary.
16	9/15/2013	Balcom, James	1.4	Correspond with A&M re: RA insurance coverage through 10/15/13.
16	9/15/2013	Friedland, Scott D.	1.2	Review auditing literature including pronouncements re: management representations.
16	9/15/2013	Friedland, Scott D.	0.7	Review AIM management agreement including exhibits.
16	9/15/2013	Friedland, Scott D.	0.6	Review international auditing standards re: management representations.
16	9/15/2013	Ng, William	0.9	Revise presentation for the audit committee.
16	9/15/2013	Ng, William	0.6	Analyze authorized signatory mechanics for post-emergence payments.
16	9/15/2013	Ng, William	0.4	Review status schedule of employees that executed separation agreements.
16	9/15/2013	Ng, William	0.3	Review revised management services agreement.
16	9/15/2013	Ng, William	1.1	Analyze insurance cut-off issues.
16	9/15/2013	Ng, William	0.3	Analyze audit requirements for the listing of the sukuk.
16	9/15/2013	Star, Samuel	0.4	Participate in discussions with Counsel re: post-emergence date responsibilities.
16	9/15/2013	Star, Samuel	0.3	Participate in discussions with Counsel re: E&Y audit proposal.
16	9/15/2013	Star, Samuel	0.5	Draft response to Committee re: E&Y audit proposal.
16	9/15/2013	Topper, Patrick	1.4	Review projected effective date payments.
16	9/16/2013	Balcom, James	0.4	Review draft updated Arcapita separation agreement list.
16	9/16/2013	Balcom, James	1.7	Prepare transition list of AIM professionals by task.
16	9/16/2013	Balcom, James	2.2	Review agent acceptance fee calculation.
16	9/16/2013	Balcom, James	0.6	Participate on call with Counsel re: 9/17/13 agent appointment.
16	9/16/2013	Balcom, James	1.1	Prepare for call with Counsel re: 9/17/13 agent appointment.
16	9/16/2013	Balcom, James	0.7	Correspond with Counsel re: 9/17/13 agent appointment.
16	9/16/2013	Friedland, Scott D.	1.7	Develop work plan for post-bankruptcy accounting.
16	9/16/2013	Ng, William	1.1	Participate on audit committee call to discuss post-emergence tasks.
16	9/16/2013	Ng, William	0.8	Review revised management services agreement letter.
16	9/16/2013	Ng, William	0.7	Analyze Marsh engagement letter.
16	9/16/2013	Ng, William	2.2	Analyze updated effective date funds flow analysis.
16	9/16/2013	Ng, William	1.7	Analyze draft offer letter with respect to the exit loan.
16	9/16/2013	Ng, William	0.4	Participate on call with A&M to discuss insurance coverage for employees that have not signed with AIM.
16	9/16/2013	Ng, William	1.2	Prepare summary of employee insurance coverage.
16	9/16/2013	Ng, William	0.7	Review exit proceeds retention summary.
16	9/16/2013	Star, Samuel	0.1	Request March insurance services quote.
16	9/16/2013	Star, Samuel	1.4	Review effective date preparations.
16	9/16/2013	Topper, Patrick	0.3	Participate on call with A&M re: professional fee escrow account.
16	9/16/2013	Topper, Patrick	2.1	Reconcile latest funds flow with previous version received.
16	9/16/2013	Topper, Patrick	0.3	Participate in call with Counsel re: RA reporting requirements.
16	9/16/2013	Topper, Patrick	1.1	Revise schedule detailing RA reporting requirements.
16	9/16/2013	Topper, Patrick	1.3	Update transition list of items to be completed immediately after emergence.
16	9/16/2013	Topper, Patrick	0.4	Participate on call with A&M re: cash accounts.
16	9/16/2013	Topper, Patrick	1.8	Review latest version of professional fee tracking file.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
16	9/16/2013	Topper, Patrick	0.6	Review updated proposals from Marsh re: insurance coverage.
16	9/16/2013	Topper, Patrick	1.2	Review report on value of AIHL investments related to potential avoidance actions.
16	9/16/2013	Topper, Patrick	1.3	Prepare updated summary of Goldman Sachs reporting requirements.
16	9/16/2013	Topper, Patrick	0.6	Review flow of funds with respect to Goldman retention account.
16	9/17/2013	Balcom, James	0.9	Continue to review status of 9/17/13 agent appointment.
16	9/17/2013	Balcom, James	1.1	Review status of 9/17/13 agent appointment.
16	9/17/2013	Balcom, James	0.3	Review correspondence with E&Y re: 6/30/12 audit.
16	9/17/2013	Balcom, James	2.9	Participate on call with Goldman Sachs re: exit proceeds and related payments.
16	9/17/2013	Balcom, James	2.2	Correspond with A&M re: exit proceeds and related payments.
16	9/17/2013	Balcom, James	1.9	Correspond with Goldman Sachs re: exit proceeds and related payments.
16	9/17/2013	Balcom, James	2.1	Correspond with Counsel re: exit proceeds and related payments.
16	9/17/2013	Balcom, James	1.1	Participate on transition call with A&M.
16	9/17/2013	Star, Samuel	0.2	Participate in discussions with E&Y re: 2012/13 audit.
16	9/17/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: effective date status.
16	9/17/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: auditor status.
16	9/17/2013	Star, Samuel	0.3	Review latest update of effective date funding.
16	9/17/2013	Topper, Patrick	1.1	Participate on call with A&M re: reconciliation of account closing.
16	9/17/2013	Topper, Patrick	0.8	Review POR for treatment of administrative expenses.
16	9/17/2013	Topper, Patrick	0.6	Review status of cash transfers on effective date.
16	9/17/2013	Topper, Patrick	1.1	Review staff payments RA to make on AIM's behalf.
16	9/17/2013	Topper, Patrick	1.3	Reconcile unrestricted cash balances with projected flow of funds.
16	9/17/2013	Topper, Patrick	2.2	Reconcile projected flow of funds with actual cash transfers.
16	9/17/2013	Topper, Patrick	0.7	Review proposed AIM reporting templates.
16 Total			1,081.9	
18	3/23/2013	Hain, Danielle	0.9	Participate on call with Counsel re: investor avoidance actions.
18	3/24/2013	Hain, Danielle	1.7	Review ordinary course defense analysis related to investors.
18	4/1/2013	Hain, Danielle	0.9	Provide comments on preference analysis.
18	4/1/2013	Ng, William	0.8	Participate on call with the Debtors to discuss avoidance actions requests.
18	4/1/2013	Ng, William	1.7	Prepare avoidance actions diligence request list.
18	4/1/2013	Ng, William	2.6	Prepare draft avoidance actions update report for the Committee.
18	4/1/2013	Ng, William	2.7	Prepare investor payments risk adjustment analysis.
18	4/1/2013	Star, Samuel	0.6	Review status of avoidance action analysis.
18	4/2/2013	Balcom, James	1.1	Review update on potential Arcsukuk avoidance actions.
18	4/2/2013	Balcom, James	0.4	Prepare for avoidance actions meeting with S. Star (FTI).
18	4/2/2013	Balcom, James	0.6	Review updated summary of Arcsukuk proceeds.
18	4/2/2013	Glasner, Katie	2.2	Review October 2010 receipts/disbursements schedule.
18	4/2/2013	Glasner, Katie	1.3	Respond to email query re: payments made from Arcapita bank.
18	4/2/2013	Hain, Danielle	0.7	Review status of avoidance action analysis.
18	4/2/2013	Ng, William	1.9	Prepare defenses overview section of the avoidance actions update report to the Committee.
18	4/2/2013	Ng, William	2.7	Prepare summary schedule with respect to potential Arksukuk avoidance actions.
18	4/2/2013	Ng, William	2.8	Review Arksukuk payments tracing analysis through October 2010.
18	4/2/2013	Ng, William	0.4	Update investor avoidance actions sensitivity model.
18	4/2/2013	Ng, William	1.6	Update solvency analysis with respect to potential Arcsukuk avoidance actions.
18	4/2/2013	Star, Samuel	1.2	Review Arksukuk avoidance action analysis.
18	4/2/2013	Star, Samuel	0.8	Review investor payment avoidance action analysis.
18	4/3/2013	Balcom, James	0.2	Respond to Milbank request re: placements dates.
18	4/3/2013	Hain, Danielle	0.3	Participate on call with Counsel re: presentation to the Committee on avoidance actions.
18	4/3/2013	Hain, Danielle	0.6	Participate on conference call with Debtor and Counsel re: avoidance action analysis.
18	4/3/2013	Hain, Danielle	1.2	Review draft presentation to the Committee re: avoidance actions.
18	4/3/2013	Hain, Danielle	0.4	Review responses from Debtor in advance of call with Debtors.
18	4/3/2013	Hain, Danielle	0.6	Review results of changes to standing order analysis.
18	4/3/2013	Ng, William	1.1	Analyze investor transfers as reported in the Debtors' cash book.
18	4/3/2013	Ng, William	0.8	Participate on call with the Debtors to discuss avoidance actions.
18	4/3/2013	Ng, William	2.4	Prepare standing order sensitivity analysis with respect to the investor avoidance actions.
18	4/3/2013	Ng, William	0.4	Review detail on placements based on information provided by the Debtors.
18	4/3/2013	Ng, William	0.7	Review vendor payment detail provided by the Debtors.
18	4/3/2013	Ng, William	2.6	Revise defenses narrative per the avoidance actions update report to the Committee.
18	4/3/2013	Ng, William	1.7	Revise draft avoidance actions update report for the Committee.
18	4/3/2013	Ng, William	1.6	Continue to revise draft avoidance actions update report for the Committee.
18	4/3/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: avoidance action analysis.
18	4/3/2013	Star, Samuel	1.9	Review Committee report draft re: avoidance actions.
18	4/4/2013	Balcom, James	0.4	Review FTI avoidance actions presentation.
18	4/4/2013	Hain, Danielle	0.8	Participate on call with Debtor and Counsel re: potential fraudulent transfers.
18	4/4/2013	Hain, Danielle	0.7	Prepare for call with Debtor and Counsel re: potential fraudulent transfers.
18	4/4/2013	Ng, William	1.1	Participate on call with the Committee to discuss investor avoidance actions.
18	4/4/2013	Ng, William	0.8	Participate on call with the Debtors to discuss schedule of deal activity.
18	4/4/2013	Ng, William	1.2	Review avoidance actions update materials.
18	4/4/2013	Ng, William	2.8	Review investment exits summary schedule provided by the Debtors.
18	4/4/2013	Ng, William	2.7	Revise funds tracing analysis with respect to proceeds from the Arksukuk transaction.
18	4/4/2013	Star, Samuel	0.7	Prepare for presentation to Committee re: avoidance actions.
18	4/4/2013	Star, Samuel	0.6	Review AIHL Arksukuk guarantee claim analysis.
18	4/4/2013	Star, Samuel	0.3	Participate on call with Committee member re: avoidance actions.
18	4/4/2013	Star, Samuel	0.5	Update work plan for avoidance actions.
18	4/5/2013	Balcom, James	0.9	Review Arcsukuk presentation.
18	4/5/2013	Hain, Danielle	1.0	Review fraudulent transfer summary.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
18	4/5/2013	Ng, William	1.4	Prepare schedule of investor account payments versus account balance.
18	4/5/2013	Ng, William	0.3	Participate on call with Milbank to discuss potential fraudulent conveyances.
18	4/5/2013	Ng, William	1.9	Prepare summary of potential fraudulent conveyance deal exits.
18	4/5/2013	Ng, William	1.4	Continue to prepare summary of potential fraudulent conveyance deal exits.
18	4/5/2013	Ng, William	2.1	Revise Arksukuk guarantee analysis.
18	4/5/2013	Star, Samuel	0.2	Draft email to Counsel re: Arksukuk guarantee analysis.
18	4/8/2013	Hain, Danielle	0.7	Review fraudulent conveyance summary.
18	4/9/2013	Balcom, James	1.0	Participate on avoidance actions call with counsel.
18	4/9/2013	Balcom, James	0.7	Prepare for avoidance actions call with Milbank.
18	4/9/2013	Hain, Danielle	1.1	Participate on call with Counsel re: Arcsukuk claim and fraudulent conveyances.
18	4/9/2013	Hain, Danielle	0.9	Review memos related to potential fraudulent conveyances.
18	4/9/2013	Hain, Danielle	0.6	Review schedule received from A&M re: vendor preferences.
18	4/9/2013	Hain, Danielle	0.9	Review current draft of POR for treatment of avoidance actions.
18	4/9/2013	Ng, William	1.4	Analyze asset values per KPMG for the solvency analysis with respect to the Arksukuk transaction.
18	4/9/2013	Ng, William	0.6	Analyze detail on third party payments provided by the Debtors.
18	4/9/2013	Ng, William	0.9	Participate on call with Milbank to discuss avoidance actions with respect to the Arksukuk transaction.
18	4/9/2013	Ng, William	0.6	Prepare diligence request to the Debtors with respect to standing order letters.
18	4/9/2013	Ng, William	2.8	Prepare proxy value adjustments for the solvency analysis with respect to the Arksukuk transaction.
18	4/9/2013	Ng, William	2.7	Prepare schedule of non-insider 90-day payments by recipient.
18	4/9/2013	Ng, William	1.6	Review treatment of preferences per the Debtors' revised plan.
18	4/9/2013	Star, Samuel	1.1	Participate on conference call with Counsel re: avoidance action review.
18	4/10/2013	Balcom, James	0.8	Participate on call with Counsel re: potential avoidance actions.
18	4/10/2013	Balcom, James	0.3	Participate on call with W. Ng (FTI) re: investments sensitivity analyses.
18	4/10/2013	Balcom, James	0.8	Prepare for call with Counsel re: avoidance actions.
18	4/10/2013	Balcom, James	0.9	Review investments sensitivity analyses.
18	4/10/2013	Hain, Danielle	0.8	Participate on call with Counsel and Debtors re: potential fraudulent conveyances.
18	4/10/2013	Hain, Danielle	0.9	Participate on conference call with Counsel re: avoidance action analysis.
18	4/10/2013	Hain, Danielle	1.2	Review Debtors analysis of defenses to investor payments.
18	4/10/2013	Ng, William	0.6	Analyze investor status of third parties that received murabaha payments.
18	4/10/2013	Ng, William	0.1	Participate on call with Debtors to discuss potential fraudulent conveyances.
18	4/10/2013	Ng, William	0.9	Participate on call with Milbank to discuss potential avoidance actions with respect to the Arksukuk transaction.
18	4/10/2013	Ng, William	1.7	Prepare additional investor payments risk adjustments scenario.
18	4/10/2013	Ng, William	2.1	Review the Debtors' revised disclosure statement with respect to the treatment of avoidance actions.
18	4/10/2013	Ng, William	2.7	Revise preliminary Arksukuk solvency analysis.
18	4/10/2013	Ng, William	1.1	Update analysis of avoidance actions by category.
18	4/10/2013	Star, Samuel	0.7	Participate on conference call with Counsel re: avoidance actions status.
18	4/10/2013	Star, Samuel	0.5	Review Debtors' revised position on avoidance actions.
18	4/10/2013	Star, Samuel	1.1	Review updated Arksukuk analysis.
18	4/10/2013	Star, Samuel	0.6	Review updated investors payment analysis.
18	4/11/2013	Hain, Danielle	0.4	Participate on call with Debtor re: potential fraudulent transfers.
18	4/11/2013	Hain, Danielle	0.6	Review Debtors ordinary course preference analysis.
18	4/11/2013	Ng, William	1.2	Analyze impact of 502h on avoidance actions recovery amounts.
18	4/11/2013	Ng, William	2.6	Analyze the Debtors' investor payments defenses analysis.
18	4/11/2013	Ng, William	1.4	Revise avoidance actions summary schedule.
18	4/11/2013	Ng, William	1.1	Revise investor payments scenario analysis.
18	4/11/2013	Star, Samuel	0.2	Review Debtors' analysis of defenses.
18	4/11/2013	Star, Samuel	0.3	Review status of avoidance action review.
18	4/11/2013	Star, Samuel	0.3	Review summary of potential avoidance actions proposed to be released.
18	4/15/2013	Ng, William	1.6	Analyze treatment of avoidance actions per the revised Debtors' Plan.
18	4/16/2013	Balcom, James	0.2	Review email from Counsel re: avoidance actions.
18	4/16/2013	Hain, Danielle	0.6	Review selection of vendor invoices for defenses analysis.
18	4/16/2013	Ng, William	1.1	Prepare non-investor payments diligence request for the Debtors.
18	4/16/2013	Star, Samuel	0.2	Review status of avoidance action analysis.
18	4/17/2013	Hain, Danielle	0.3	Participate on call with Counsel re: Arcsukuk avoidance actions.
18	4/17/2013	Ng, William	2.2	Prepare analysis overview section of the Arcsukuk report for the Committee.
18	4/17/2013	Ng, William	2.7	Prepare use of proceeds section of the Arcsukuk report to the Committee.
18	4/17/2013	Ng, William	1.2	Review avoidance actions sections of the Debtors' First Amended Disclosure Statement.
18	4/17/2013	Ng, William	0.6	Revise summary schedules for the Arcsukuk report to the Committee.
18	4/17/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: Arksukuk guarantee analysis.
18	4/17/2013	Star, Samuel	0.2	Participate in discussions with team re: AIHL guarantee analysis.
18	4/18/2013	Balcom, James	0.5	Comment on FTI draft avoidance actions presentation.
18	4/18/2013	Balcom, James	0.5	Participate in meeting with W. Ng (FTI) to discuss FTI draft avoidance actions presentation.
18	4/18/2013	Balcom, James	1.2	Review FTI draft avoidance actions presentation.
18	4/18/2013	Glasner, Katie	0.5	Review cash book for October 2010.
18	4/18/2013	Hain, Danielle	0.4	Review next steps on preference analysis.
18	4/18/2013	Hain, Danielle	0.9	Review preferences defense analysis.
18	4/18/2013	Ng, William	1.3	Review updated Arcsukuk cash proceeds analysis.
18	4/18/2013	Ng, William	2.6	Update Arcsukuk analysis summary presentation for the Committee.
18	4/18/2013	Ng, William	0.5	Participate in meeting with Jim Balcom to discuss FTI draft avoidance actions presentation.
18	4/18/2013	Star, Samuel	0.1	Review draft Committee presentation re: Arksukuk guarantee.
18	4/19/2013	Balcom, James	0.6	Correspond with FTI London re: placements workplan.
18	4/19/2013	Balcom, James	0.4	Review Chase bank account support for March 2012 takings/placements.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
18	4/19/2013	Balcom, James	0.5	Review letter to Gibson Dunn on behalf of Al Baraka.
18	4/19/2013	Ng, William	0.8	Review cash outflows schedule with respect to the Arcsukuk transaction.
18	4/19/2013	Ng, William	1.8	Review Linklaters preference analysis provided by the Debtors.
18	4/19/2013	Ng, William	2.6	Revise draft Arcsukuk analysis report for the Committee.
18	4/19/2013	Star, Samuel	1.2	Review report on AIHL guarantee.
18	4/20/2013	Balcom, James	1.1	Correspond with team re: Milbank placements data request.
18	4/20/2013	Balcom, James	0.7	Review Milbank placements data request.
18	4/20/2013	Balcom, James	0.7	Review placements supporting documentation.
18	4/22/2013	Balcom, James	0.3	Participate on call with N. Basset (Milbank) and P. Dass (FTI) to discuss placements.
18	4/22/2013	Balcom, James	0.8	Review cash flows related to placement banks.
18	4/22/2013	Balcom, James	0.4	Continue to review Milbank placements data request.
18	4/22/2013	Balcom, James	1.9	Review placements supporting documentation.
18	4/22/2013	Glasner, Katie	0.4	Review information re: cash transactions in Arcapita cash book.
18	4/22/2013	Glasner, Katie	1.0	Participate on call with Counsel re: Arcapita placement with counterparty.
18	4/22/2013	Glasner, Katie	0.7	Prepare analysis on placements.
18	4/22/2013	Glasner, Katie	0.6	Prepare for call with Counsel re: Arcapita placement with counterparty.
18	4/22/2013	Glasner, Katie	1.4	Trace cash disbursements in Arcapita cash book.
18	4/22/2013	Glasner, Katie	0.6	Continue to trace cash disbursements in Arcapita cash book.
18	4/22/2013	Ng, William	0.9	Analyze preference payments files provided by the Debtors.
18	4/22/2013	Ng, William	1.1	Participate on call with Committee co-chair to discuss Arcsukuk analysis.
18	4/22/2013	Ng, William	0.4	Participate on call with Milbank to discuss Arcsukuk analysis.
18	4/22/2013	Ng, William	1.2	Review reconciliation of cash outflows with respect to the Arcsukuk transaction.
18	4/22/2013	Parton, Frederica	0.5	Perform research related to correspondent banks.
18	4/23/2013	Hain, Danielle	0.5	Review selection of vendor invoices for defenses analysis.
18	4/23/2013	Ng, William	0.8	Review non-insider invoices detail provided by the Debtors.
18	4/24/2013	Ng, William	0.8	Prepare preferences diligence request for the Debtors.
18	4/25/2013	Balcom, James	2.2	Review Milbank memo re: placements.
18	4/25/2013	Glasner, Katie	0.9	Continue to trace cash disbursements in Arcapita cash book.
18	4/25/2013	Glasner, Katie	2.1	Review Counsel's memo re: placements.
18	4/25/2013	Ng, William	0.4	Participate on call with Milbank to discuss non-investor preferences.
18	4/25/2013	Ng, William	0.9	Prepare summary of payments to non-investors by vendor.
18	4/26/2013	Glasner, Katie	1.9	Review counsel's UCC memo re: placements and takings.
18	4/26/2013	Glasner, Katie	1.8	Comment on counsel's UCC memo re: placements and takings.
18	4/27/2013	Hain, Danielle	1.1	Review claims objections.
18	4/28/2013	Dass, Premjit	1.9	Review cash receipts/disbursements from October 2010.
18	4/29/2013	Balcom, James	0.9	Correspond with FTI London team re: Milbank placements memo.
18	4/29/2013	Balcom, James	1.2	Review Arcapita cash receipts and disbursements for 90 days prior to filing date.
18	4/29/2013	Balcom, James	1.8	Review Milbank placements memo.
18	4/29/2013	Dass, Premjit	2.2	Continue to review cash receipts/disbursements from October 2010.
18	4/29/2013	Glasner, Katie	1.6	Review claims of placement banks against Arcapita.
18	4/30/2013	Balcom, James	1.9	Respond to Milbank question re: placements.
18	4/30/2013	Glasner, Katie	1.4	Review financial position of placement banks prior to debtors filing chapter 11.
18	5/1/2013	Balcom, James	0.7	Participate on call with Counsel to discuss avoidance actions.
18	5/1/2013	Balcom, James	0.1	Participate on call with B. Friedman (Milbank) re: valuation detail request.
18	5/1/2013	Balcom, James	0.2	Correspond with B. Friedman (Milbank) re: valuation detail request.
18	5/1/2013	Balcom, James	1.0	Prepare email to Arcapita re: valuation data request.
18	5/1/2013	Ng, William	0.7	Participate on call with Milbank to discuss analysis of Arcsukuk proceeds.
18	5/1/2013	Ng, William	2.6	Revise Arcsukuk analysis report for the Committee.
18	5/1/2013	Ng, William	1.9	Prepare investments diligence request for the Debtors.
18	5/1/2013	Ng, William	0.8	Review summary schedule of the Debtors' investments.
18	5/1/2013	Ng, William	0.7	Analyze impact of treatment of Arcsukuk guarantee.
18	5/1/2013	Star, Samuel	0.8	Review financial impact of avoiding Arcsukuk guarantee.
18	5/1/2013	Star, Samuel	0.8	Participate on conference call with Counsel re: Arcsukuk guarantee analysis.
18	5/1/2013	Topper, Patrick	1.6	Review AIHL investments summary for potential avoidance actions data request.
18	5/2/2013	Balcom, James	1.2	Prepare UCC advisor data request list for valuation support.
18	5/2/2013	Balcom, James	1.2	Review updated cash disbursements from September 2010 - March 2011.
18	5/2/2013	Balcom, James	0.9	Review updated FTI diligence request for Arcapita investments.
18	5/2/2013	Case, Edward	0.2	Verify cash use calculations for post-September 2010.
18	5/2/2013	Glasner, Katie	1.2	Review updated cash use analysis.
18	5/2/2013	Glasner, Katie	2.1	Prepare cash use analysis for post-September 2010 cash book.
18	5/2/2013	Glasner, Katie	1.8	Categorize transactions in cash book for post-September 2010.
18	5/2/2013	Ng, William	0.4	Review recovery impact of invalid Arcsukuk guarantee.
18	5/2/2013	Ng, William	1.8	Review use of cash analysis for September 2010 - October 2010.
18	5/2/2013	Ng, William	1.9	Revise Arcsukuk transaction diligence request.
18	5/2/2013	Star, Samuel	0.8	Prepare for presentation of Arcsukuk analysis to Committee.
18	5/2/2013	Star, Samuel	0.5	Participate in meeting with team re: work plan for Arcsukuk analysis.
18	5/3/2013	Balcom, James	0.4	Review email from Counsel re: UCC Advisors' data request list.
18	5/3/2013	Balcom, James	0.4	Participate on call with B. Friedman (Milbank) re: UCC advisors' valuation data request.
18	5/3/2013	Balcom, James	0.6	Prepare data request list re: valuation support.
18	5/3/2013	Balcom, James	0.3	Review data request list for September 2010 - October 2010 payments.
18	5/3/2013	Balcom, James	0.4	Correspond with S. Kortoba (A&M) re: UCC data request.
18	5/3/2013	Balcom, James	0.5	Review summary of the cash book for the period post-September 2010.
18	5/3/2013	Glasner, Katie	1.2	Compile summary schedules for the period post-September 2010.
18	5/3/2013	Glasner, Katie	1.3	Prepare summary of March 2011 cash book.
18	5/3/2013	Glasner, Katie	1.1	Prepare summary of January 2011 cash book.
18	5/3/2013	Glasner, Katie	1.0	Prepare summary of February 2011 cash book.
18	5/3/2013	Glasner, Katie	0.4	Review post-March 2011 cash book to ensure accuracy.
18	5/3/2013	Ng, William	2.7	Prepare summary of cash payments with respect to the Arcsukuk transaction.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
18	5/3/2013	Ng, William	1.2	Review updated use of cash proceeds analysis.
18	5/3/2013	Ng, William	0.4	Prepare diligence request for the Company with respect to the Arcsukuk transaction.
18	5/3/2013	Star, Samuel	0.2	Review status of Arcsukuk analysis.
18	5/6/2013	Balcom, James	1.4	Review September 2010 - October 2010 disbursements.
18	5/6/2013	Ng, William	2.8	Revise schedule of cash payments with respect to the Arcsukuk transaction.
18	5/6/2013	Star, Samuel	0.4	Review information requests for Arcsukuk analysis.
18	5/7/2013	Balcom, James	0.7	Participate on call with S. Kortoba (A&M) re: FTI Arcsukuk data requests and next steps.
18	5/7/2013	Balcom, James	1.6	Prepare for call with S. Kortoba (A&M) re: FTI Arcsukuk data requests and next steps.
18	5/7/2013	Balcom, James	0.3	Review email from A&M to Arcapita re: FTI data request.
18	5/7/2013	Balcom, James	0.5	Draft FTI data request list re: Arcsukuk proceeds.
18	5/7/2013	Glasner, Katie	2.1	Prepare summary of May 2011 cash book.
18	5/7/2013	Glasner, Katie	1.9	Prepare summary of June 2011 cash book.
18	5/7/2013	Hain, Danielle	0.6	Review schedule of remaining preference claims in advance of call with Debtors.
18	5/7/2013	Hain, Danielle	0.4	Review placement memo prepared by Counsel.
18	5/7/2013	Ng, William	0.7	Review Arcsukuk recovery impact analysis.
18	5/7/2013	Ng, William	0.9	Revise AIHL investment valuations diligence request.
18	5/7/2013	Star, Samuel	0.5	Review recovery impact of invalidating Arcsukuk guarantee.
18	5/7/2013	Topper, Patrick	0.7	Review latest Arcsukuk avoidance actions analysis.
18	5/8/2013	Glasner, Katie	1.4	Review LIFO schedules based on cash book for accuracy.
18	5/8/2013	Hain, Danielle	0.6	Prepare for call with Debtor, A&M and Counsel re: remaining preference.
18	5/8/2013	Hain, Danielle	0.4	Review Arcsukuk analysis.
18	5/8/2013	Hain, Danielle	0.5	Participate in call with Debtors re: preference demand letters.
18	5/8/2013	Hain, Danielle	0.7	Research preference settlement demands.
18	5/8/2013	Hain, Danielle	0.3	Follow up with Debtor re: status of remaining preferences defense analysis.
18	5/8/2013	Ng, William	0.6	Participate on call with the Debtors to discuss non-insider preferences.
18	5/8/2013	Ng, William	2.7	Review preferences schedule provided by the Debtors.
18	5/8/2013	Ng, William	1.2	Prepare diligence request with respect to non-insider preferences.
18	5/8/2013	Star, Samuel	0.1	Review potential preference action guideline.
18	5/9/2013	Balcom, James	0.8	Review Arcapita responses to FTI data request re: cash uses in September 2010 - October 2010.
18	5/9/2013	Balcom, James	0.3	Review Counsel request re: Arcsukuk 90 day payments.
18	5/9/2013	Hain, Danielle	0.4	Participate on call with Counsel to discuss preference settlement letters.
18	5/9/2013	Ng, William	2.3	Analyze use of proceeds detail provided by the Debtors.
18	5/9/2013	Ng, William	1.7	Prepare use of proceeds follow up diligence request.
18	5/9/2013	Ng, William	1.3	Review cash book analysis with respect to the Arcsukuk transaction.
18	5/9/2013	Ng, William	1.1	Analyze potential discount levels with respect to preferences.
18	5/9/2013	Star, Samuel	0.1	Review proposed preference action guidelines.
18	5/9/2013	Star, Samuel	0.4	Review status of Arcsukuk guarantee analysis.
18	5/13/2013	Balcom, James	0.7	Prepare for call with the Debtor and A&M to discuss valuation support for AIHL investments.
18	5/13/2013	Balcom, James	0.3	Review Debtors' response re: September 2010 - October 2010 cash disbursements benefiting AIHL.
18	5/13/2013	Balcom, James	0.6	Participate on call with the Debtors and A&M to discuss valuation support for AIHL investments.
18	5/13/2013	Balcom, James	0.4	Participate on call with Counsel to discuss placements and Arcsukuk avoidance claims.
18	5/13/2013	Balcom, James	0.3	Prepare for call with Counsel to discuss placements and Arcsukuk avoidance claims.
18	5/13/2013	Balcom, James	0.3	Respond to Counsel request for exact placements outstanding balances.
18	5/13/2013	Balcom, James	0.8	Review updated FTI valuation data request for June/September 2010.
18	5/13/2013	Glasner, Katie	0.2	Continue to review cash use schedule.
18	5/13/2013	Ng, William	0.7	Participate on call with the Debtors to discuss diligence request.
18	5/13/2013	Ng, William	0.6	Participate on call with Milbank to discuss motion for standing with respect to avoidance claims.
18	5/13/2013	Ng, William	1.4	Prepare summary of AIHL investments by deal.
18	5/13/2013	Ng, William	0.8	Analyze description of Arcsukuk claims for the motion to pursue standing.
18	5/13/2013	Ng, William	1.7	Revise Arcsukuk use of proceeds summary analysis.
18	5/13/2013	Ng, William	1.9	Review payments detail provided by the Debtors.
18	5/13/2013	Ng, William	0.6	Review Debtors' update on analysis of non-insider payments.
18	5/13/2013	Star, Samuel	0.4	Review status of Arcsukuk investigation.
18	5/14/2013	Balcom, James	1.8	Review Arcsukuk cash sources/uses analysis.
18	5/14/2013	Balcom, James	1.0	Review allocation of costs re: potential avoidance actions.
18	5/14/2013	Ng, William	0.8	Revise Arcsukuk diligence request.
18	5/14/2013	Ng, William	2.1	Analyze use of proceeds with respect to the Arcsukuk transaction.
18	5/14/2013	Ng, William	1.6	Review non-insider avoidance actions update provided by the Debtors.
18	5/15/2013	Balcom, James	0.6	Review placements email request from Counsel.
18	5/15/2013	Ng, William	0.4	Participate on call with Debtors to discuss avoidance action updates.
18	5/15/2013	Ng, William	2.7	Review payments update provided by the Debtors.
18	5/15/2013	Ng, William	2.8	Revise use of proceeds analysis with respect to the Arcsukuk transaction.
18	5/15/2013	Ng, William	0.7	Prepare summary of Arcsukuk payments.
18	5/15/2013	Ng, William	0.2	Participate on call with Milbank to discuss avoidance actions.
18	5/15/2013	Ng, William	0.3	Revise summary Arcsukuk analysis schedule.
18	5/16/2013	Glasner, Katie	0.4	Review transactions between Al Baraka and Arcapita re: placements.
18	5/16/2013	Ng, William	1.3	Analyze Murabaha payments made prior to bankruptcy.
18	5/17/2013	Balcom, James	0.7	Review email from Counsel re: placements.
18	5/17/2013	Balcom, James	0.4	Respond to email request from Counsel re: placements.
18	5/17/2013	Ng, William	1.3	Review non-insider payments detail provided by the Debtors.
18	5/17/2013	Ng, William	1.7	Review support detail provided by the Debtors with respect to AIHL.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
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Task Category	Date	Professional	Hours	Activity
18	5/20/2013	Balcom, James	0.5	Review email from Counsel re: placements.
18	5/20/2013	Ng, William	1.2	Prepare diligence request to the Debtors re: prepetition Murabaha payments.
18	5/20/2013	Ng, William	1.4	Review potential preference values per Milbank's draft motion to obtain standing.
18	5/21/2013	Glasner, Katie	0.5	Respond to query re: placements.
18	5/21/2013	Hain, Danielle	0.7	Review schedule of remaining preference claims in advance of call with Debtors.
18	5/21/2013	Hain, Danielle	0.3	Review preference standing motion.
18	5/21/2013	Ng, William	1.4	Analyze placement bank payments.
18	5/21/2013	Ng, William	2.1	Review Milbank's draft motion to obtain standing with respect to various causes of action.
18	5/21/2013	Ng, William	2.4	Review AIHL valuation models provided by the Debtors.
18	5/21/2013	Star, Samuel	0.4	Review draft standing motion for causes of action.
18	5/22/2013	Hain, Danielle	0.4	Prepare for call with Debtor, A&M and Counsel re: remaining preference claims.
18	5/22/2013	Hain, Danielle	0.9	Review schedule of potential preference claims received from the Debtors.
18	5/22/2013	Hain, Danielle	0.7	Participate in call with Debtors re: preference claims.
18	5/22/2013	Hain, Danielle	0.4	Research preference settlement demands.
18	5/22/2013	Ng, William	0.6	Participate on call with the Debtors to discuss updated preference payments detail.
18	5/22/2013	Topper, Patrick	2.1	Review investment valuation models provided by Debtors.
18	5/23/2013	Hain, Danielle	0.8	Review updated information from A&M re: preferences.
18	5/23/2013	Hain, Danielle	0.4	Review Murabaha payments with respect to preferences.
18	5/28/2013	Balcom, James	0.7	Review Arcsukuk proceeds with respect to potential avoidance actions.
18	5/28/2013	Hain, Danielle	0.2	Follow up with Counsel re: claims register.
18	5/28/2013	Ng, William	1.2	Review valuation detail provided by the Debtors.
18	5/28/2013	Ng, William	0.6	Analyze preference payments detail provided by the Debtors.
18	5/28/2013	Topper, Patrick	1.8	Review investment valuation methods with regards to potential avoidance actions.
18	5/28/2013	Topper, Patrick	1.4	Continue to review investment valuation methods with regards to potential avoidance actions.
18	5/29/2013	Hain, Danielle	0.6	Prepare for call with Debtors, A&M, and Counsel re: remaining preference claims.
18	5/29/2013	Hain, Danielle	0.3	Review schedule of Murabaha balances received from the Debtors.
18	5/29/2013	Hain, Danielle	0.6	Participate in call with Debtors re: preference claims.
18	5/29/2013	Hain, Danielle	0.3	Participate on call with Counsel re: Al Baraka.
18	5/29/2013	Ng, William	1.9	Review Murabaha payments schedule provided by the Debtors.
18	5/29/2013	Ng, William	0.4	Participate on call with Milbank to discuss payments to placement banks.
18	5/30/2013	Hain, Danielle	0.5	Follow up with Counsel re: Al Baraka transfers.
18	5/30/2013	Ng, William	2.7	Analyze investment models provided by the Debtors.
18	5/30/2013	Ng, William	1.2	Review Murabaha payments made by the Debtors to a third party bank.
18	5/30/2013	Topper, Patrick	2.1	Prepare summary of valuation models with regards to potential avoidance actions.
18	5/31/2013	Ng, William	0.7	Revise summary schedule of AIHL investments.
18	5/31/2013	Ng, William	1.6	Prepare reconciliation of valuation models to the AIHL balance sheet.
18	5/31/2013	Star, Samuel	0.4	Review status of Arcsukuk analysis.
18	5/31/2013	Topper, Patrick	2.7	Continue to prepare summary of valuation models with regards to potential avoidance actions.
18	6/3/2013	Ng, William	2.8	Revise summary of top AIHL investments.
18	6/3/2013	Ng, William	1.7	Analyze ALTHL trial balance detail provided by the Debtors.
18	6/3/2013	Ng, William	1.3	Review investment allocation model provided by the Debtors.
18	6/3/2013	Topper, Patrick	0.6	Review valuation summary re: AIHL investments.
18	6/3/2013	Topper, Patrick	1.3	Update summary of valuation models related to potential avoidance actions.
18	6/4/2013	Balcom, James	2.2	Prepare for call with Counsel to discuss avoidance actions and related balance sheet items.
18	6/4/2013	Hain, Danielle	0.7	Review schedule of remaining preference claims to pursue by priority.
18	6/4/2013	Ng, William	2.8	Analyze investment portfolio materials provided by the Debtors.
18	6/4/2013	Ng, William	2.4	Revise summary AIHL investments schedule.
18	6/4/2013	Ng, William	0.7	Analyze preferences detail provided by the Debtors.
18	6/4/2013	Topper, Patrick	2.1	Review DCF assumptions in AIHL investment valuation models.
18	6/4/2013	Topper, Patrick	1.1	Analyze valuation reports for significant AIHL investments.
18	6/5/2013	Hain, Danielle	0.4	Participate on call with Counsel re: comments on demand letter targets.
18	6/5/2013	Hain, Danielle	0.4	Review schedule of remaining preference claims to pursue by priority.
18	6/5/2013	Ng, William	2.8	Analyze the Debtors' diligence responses with respect to vendor preferences.
18	6/6/2013	Balcom, James	2.2	Review AIHL valuation support.
18	6/6/2013	Ng, William	2.7	Analyze diligence materials provided by the Debtors related to potential avoidance actions.
18	6/6/2013	Ng, William	1.7	Update schedule of AIHL investments.
18	6/6/2013	Topper, Patrick	0.6	Continue to review valuation support provided by Debtors.
18	6/6/2013	Topper, Patrick	1.6	Continue to review valuation support provided by Debtors.
18	6/6/2013	Topper, Patrick	0.7	Review potential solvency issues.
18	6/7/2013	Balcom, James	2.5	Review valuation support provided by the Debtors.
18	6/7/2013	Hain, Danielle	0.5	Review schedule prepared by Counsel re: preference demand letters.
18	6/7/2013	Harries, Paul	2.7	Review Debtors' assumptions for valuation inputs.
18	6/7/2013	Ng, William	2.4	Review demand letter issues list prepared by Milbank.
18	6/10/2013	Hedden, Michael	1.8	Review Debtors' assumptions for valuation inputs.
18	6/10/2013	Ng, William	1.3	Review Murabaha investor detail provided by the Debtors.
18	6/11/2013	Balcom, James	0.6	Participate on call with Counsel re: potential avoidance actions.
18	6/11/2013	Balcom, James	1.0	Prepare for call with Counsel re: potential avoidance actions.
18	6/11/2013	Hain, Danielle	0.8	Review Murabaha data received from Debtors.
18	6/11/2013	Hain, Danielle	0.5	Review workplan for valuation analysis.
18	6/11/2013	Ng, William	0.9	Participate on call with Milbank to discuss investment review workstream.
18	6/11/2013	Ng, William	1.2	Analyze treatment summary for non-insider preference payments.
18	6/11/2013	Ng, William	2.8	Analyze treatment of investments per supporting detail provided by the Debtors.
18	6/11/2013	Salter, Roy	0.4	Review of AIHL valuations analysis.
18	6/11/2013	Star, Samuel	0.7	Participate on conference call with Counsel re: Arcsukuk claim.
18	6/11/2013	Star, Samuel	0.7	Review latest Arcsukuk analysis.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
18	6/11/2013	Topper, Patrick	0.6	Prepare analysis re: potential avoidance actions.
18	6/11/2013	Topper, Patrick	0.5	Participate on call with Milbank re: potential avoidance actions.
18	6/11/2013	Topper, Patrick	1.7	Prepare summary of valuation work related to potential avoidance actions.
18	6/12/2013	Balcom, James	1.0	Review Arcsukuk avoidance action requirements.
18	6/12/2013	Balcom, James	0.9	Prepare for meeting to discuss Arcsukuk avoidance action requirements.
18	6/12/2013	Briggs, Eric	0.5	Prepare valuation analysis.
18	6/12/2013	Hain, Danielle	0.6	Review status of preference demand letters.
18	6/12/2013	Harries, Paul	1.4	Review Debtors' valuation methods.
18	6/12/2013	Harries, Paul	1.1	Perform analysis of Debtors' valuation methods.
18	6/12/2013	Harries, Paul	2.4	Review third party reports related to AIHL investments.
18	6/12/2013	Hedden, Michael	1.3	Review Debtors' assumptions for valuation inputs.
18	6/12/2013	Henn, Bradley	0.6	Review of third party report supporting investment valuation.
18	6/12/2013	Ng, William	2.6	Analyze AIHL balance sheet detail provided by the Debtors.
18	6/12/2013	Ng, William	0.9	Prepare vendor preference payments diligence request.
18	6/12/2013	Ng, William	0.4	Review avoidance action summary schedules prepared by Milbank.
18	6/12/2013	Ng, William	2.8	Prepare analysis of Arcapita long-term holdings.
18	6/12/2013	Salter, Roy	1.8	Review of valuation models for various investments.
18	6/12/2013	Salter, Roy	0.4	Review of AIHL investments.
18	6/12/2013	Salter, Roy	0.6	Review of third party report supporting investment valuation.
18	6/12/2013	Star, Samuel	0.9	Participate on conference call with team re: Arcsukuk claim analysis.
18	6/12/2013	Topper, Patrick	0.7	Review assumptions related to certain AIHL investment valuations.
18	6/12/2013	Topper, Patrick	1.1	Participate on call with team to discuss Arcsukuk.
18	6/12/2013	Whiter, Barney	0.4	Prepare questions related to by the real estate valuation teams.
18	6/12/2013	Whiter, Barney	0.6	Participate on conference call with team re: Arcsukuk claim analysis.
18	6/13/2013	Balcom, James	0.3	Participate on call with S. Kortoba (A&M) to discuss additional FTI valuation request as of 6/30/10.
18	6/13/2013	Harries, Paul	1.3	Prepare analysis of information received related to valuation models.
18	6/13/2013	Harries, Paul	2.1	Review Debtors' assumptions for valuation inputs.
18	6/13/2013	Hedden, Michael	1.4	Continue to review Debtors' assumptions for valuation inputs.
18	6/13/2013	Hedden, Michael	0.6	Prepare analysis of Debtors' valuation methods.
18	6/13/2013	Henn, Bradley	0.4	Review third party report supporting investment valuation.
18	6/13/2013	Ng, William	0.7	Review updated AIHL investment descriptions summary.
18	6/13/2013	Ng, William	2.1	Analyze investments detail model provided by the Debtors.
18	6/13/2013	Ng, William	0.8	Prepare avoidance actions diligence request list for the Debtors.
18	6/13/2013	Salter, Roy	1.8	Review of valuation models for various investments.
18	6/13/2013	Salter, Roy	1.2	Continue review of valuation models for various investments.
18	6/13/2013	Salter, Roy	0.4	Review of project outline with respect to next steps.
18	6/13/2013	Star, Samuel	0.3	Review Arcsukuk avoidance action issues.
18	6/13/2013	Topper, Patrick	1.7	Prepare summary of additional AIHL investments requested for Arcsukuk analysis.
18	6/14/2013	Anaman, Alexis	2.1	Review Debtors' valuation model for operating assets.
18	6/14/2013	Anaman, Alexis	1.7	Continue to review Debtors' valuation model.
18	6/14/2013	Anaman, Alexis	1.4	Review valuation marks for the operating businesses as of various dates.
18	6/14/2013	Anaman, Alexis	0.4	Continue to review valuation marks for the operating businesses as of various dates.
18	6/14/2013	Anaman, Alexis	0.7	Prepare information request list related to operating company valuation models.
18	6/14/2013	Balcom, James	2.1	Analyze supporting documentation for certain investments.
18	6/14/2013	Briggs, Eric	0.5	Continue to prepare valuation analysis.
18	6/14/2013	Hedden, Michael	2.6	Prepare information request for Debtors' valuation team.
18	6/14/2013	Henn, Bradley	1.1	Review Debtors' valuation model.
18	6/14/2013	Henn, Bradley	1.6	Review Debtors' assumptions for valuation inputs.
18	6/14/2013	Ng, William	1.2	Review draft preferences summary provided by Milbank.
18	6/14/2013	Ng, William	1.4	Review portfolio supporting detail provided by the Debtors.
18	6/14/2013	Salter, Roy	0.4	Review of solvency analysis.
18	6/14/2013	Salter, Roy	0.3	Review of non-real estate investments.
18	6/14/2013	Salter, Roy	0.2	Continue to review valuation models for various investments.
18	6/14/2013	Salter, Roy	1.2	Continue to review valuation models for various investments.
18	6/14/2013	Star, Samuel	0.4	Review status of solvency analysis for Arcsukuk.
18	6/14/2013	Whiter, Barney	2.4	Review Debtors' real estate valuation models.
18	6/16/2013	Hain, Danielle	0.8	Provide comments to Counsel re: avoidance actions presentation.
18	6/16/2013	Hain, Danielle	0.4	Review draft presentation to Committee re: avoidance actions.
18	6/16/2013	Harries, Paul	2.1	Review list of questions for non-real estate companies.
18	6/16/2013	Harries, Paul	1.4	Review list of questions for real estate companies.
18	6/16/2013	Ng, William	1.4	Review preference update presentation prepared by Milbank.
18	6/16/2013	Salter, Roy	2.2	Assess prior valuations performed by third party.
18	6/16/2013	Salter, Roy	1.7	Prepare questions with respect to third party valuation work.
18	6/16/2013	Salter, Roy	2.6	Continue to review prior valuations performed.
18	6/17/2013	Balcom, James	1.2	Analyze supporting documentation for certain investments
18	6/17/2013	Hallett, Richard	1.0	Review Debtors' valuation models for certain investments.
18	6/17/2013	Hallett, Richard	2.2	Review valuation methodology for certain operating companies.
18	6/17/2013	Hallett, Richard	0.8	Review trading comparables for certain operating companies.
18	6/17/2013	Harries, Paul	0.4	Prepare information request for Debtors re: valuation models.
18	6/17/2013	Hedden, Michael	1.8	Prepare additional information request for Debtors' valuation teams.
18	6/17/2013	Henn, Bradley	2.3	Review Debtors' valuation model.
18	6/17/2013	Henn, Bradley	0.6	Prepare information request related to Debtors' valuation methods.
18	6/17/2013	Henn, Bradley	1.3	Review Debtors' valuation methods.
18	6/17/2013	Ng, William	1.2	Analyze supporting documentation for certain investments.
18	6/17/2013	Ng, William	1.7	Review AIHL investment detail provided by the Debtors.
18	6/17/2013	Ng, William	0.9	Review preference demand letters update provided by the Debtors.
18	6/17/2013	Salter, Roy	1.2	Review of assumptions related to operating company valuation.
18	6/17/2013	Salter, Roy	0.9	Review of Arcapita real estate.
18	6/17/2013	Whiter, Barney	0.3	Revise questions for information request list.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
18	6/17/2013	Whiter, Barney	0.4	Review initial Arcapita materials relating to certain investments.
18	6/17/2013	Whiter, Barney	0.5	Continue to review initial Arcapita materials relating to various investments.
18	6/17/2013	Whiter, Barney	0.4	Continue to review initial Arcapita materials relating to various investments.
18	6/17/2013	Whiter, Barney	1.1	Review analysis by value of principal investments.
18	6/18/2013	Balcom, James	0.2	Participate on call with N. Basset (Milbank) re: avoidance actions.
18	6/18/2013	Balcom, James	1.8	Review valuation questions for Debtor investments.
18	6/18/2013	Balcom, James	0.5	Comment on valuation questions for Debtor investments.
18	6/18/2013	Hain, Danielle	0.4	Review update from Committee call re: avoidance actions.
18	6/18/2013	Hain, Danielle	0.5	Participate on call with Counsel re: avoidance actions presentation.
18	6/18/2013	Hain, Danielle	0.6	Review list of potential preferences in a given range.
18	6/18/2013	Hallett, Richard	2.4	Review valuation methodology used by Debtors.
18	6/18/2013	Hallett, Richard	1.6	Review trading comparables for valuation purposes.
18	6/18/2013	Hallett, Richard	2.6	Review valuation methodology for certain investment.
18	6/18/2013	Hallett, Richard	1.4	Review trading comparables for certain investment.
18	6/18/2013	Ng, William	2.8	Update diligence request list with respect to the Arcsukuk transaction.
18	6/18/2013	Ng, William	2.3	Review preferences detail provided by the Debtors.
18	6/18/2013	Salter, Roy	1.3	Prepare diligence questions with respect to various AIHL investments.
18	6/18/2013	Star, Samuel	0.5	Review Arcsukuk claim valuation analysis.
18	6/18/2013	Topper, Patrick	0.4	Prepare information request re: valuation analysis.
18	6/18/2013	Topper, Patrick	0.2	Participate in call with Milbank re: valuation information request.
18	6/18/2013	Whiter, Barney	0.6	Update questions for information request list.
18	6/18/2013	Whiter, Barney	0.2	Reconcile analysis of principal investments.
18	6/18/2013	Whiter, Barney	1.7	Review initial Arcapita materials relating to a certain investment.
18	6/19/2013	Hain, Danielle	0.4	Review list of potential preferences between in a given range.
18	6/19/2013	Hain, Danielle	0.4	Follow up with Counsel re: next steps on preferences.
18	6/19/2013	Hallett, Richard	2.6	Prepare valuation report summary for certain investment.
18	6/19/2013	Hallett, Richard	1.3	Continue to prepare valuation report summary.
18	6/19/2013	Hallett, Richard	1.1	Prepare valuation report summary for certain investment.
18	6/19/2013	Patafio, Paul	1.2	Perform market research for certain real estate investment.
18	6/19/2013	Patafio, Paul	1.4	Continue to perform market research for certain real estate investment.
18	6/19/2013	Patafio, Paul	0.7	Research local timeshare data for certain real estate investment.
18	6/19/2013	Patafio, Paul	0.7	Participate on call with broker to discuss history of certain real estate property.
18	6/20/2013	Hain, Danielle	0.7	Review claims update.
18	6/24/2013	Harrises, Paul	0.6	Review third party valuation analyses.
18	6/25/2013	Star, Samuel	0.2	Review status of Arcsukuk claim analysis.
18	6/27/2013	Anaman, Alexis	2.3	Review valuation models of European assets.
18	6/27/2013	Anaman, Alexis	1.1	Review trading multiples comparable to certain European assets.
18	6/27/2013	Anaman, Alexis	0.8	Continue to review trading multiples at time of acquisition.
18	6/27/2013	Anaman, Alexis	0.6	Review selected quotes for a market comparison.
18	6/27/2013	Anaman, Alexis	1.8	Review precedent transactions for comparison to European investments.
18	6/27/2013	Anaman, Alexis	1.7	Review discount rate assumptions used to value European investments.
18	6/27/2013	Star, Samuel	0.2	Participate on call with Counsel re: status of standing motion.
18	7/9/2013	Balcom, James	1.2	Correspond with A&M re: KPMG valuation reports.
18	7/9/2013	Topper, Patrick	1.8	Review data room for investment valuation supporting documents.
18	7/10/2013	Henn, Bradley	1.2	Review third party report re: investment valuation.
18	7/10/2013	Salter, Roy	1.1	Review valuation models for various investments.
18	7/10/2013	Salter, Roy	2.1	Continue to review valuation models for various investments.
18	7/10/2013	Salter, Roy	1.3	Continue review of valuation models for various investments.
18	7/10/2013	Topper, Patrick	0.7	Summarize available information for certain AIHL investments.
18	7/11/2013	Harrises, Paul	0.3	Review KPMG valuation reports.
18	7/11/2013	Harrises, Paul	0.5	Review KPMG report on AIHL investment.
18	7/11/2013	Harrises, Paul	0.7	Draft questions for Debtors related to KPMG report.
18	7/11/2013	Harrises, Paul	0.9	Review KPMG report assumptions.
18	7/11/2013	Harrises, Paul	1.0	Assess comparable market data related to KPMG report.
18	7/11/2013	Harrises, Paul	1.1	Continue to review KPMG report.
18	7/11/2013	Hedden, Michael	0.4	Continue to review KPMG reports for various real estate investments.
18	7/11/2013	Hedden, Michael	2.7	Review KPMG reports for various real estate investments.
18	7/11/2013	Henn, Bradley	1.3	Review third party report supporting investment valuation.
18	7/11/2013	Salter, Roy	0.8	Review of valuation models for various investments.
18	7/11/2013	Salter, Roy	1.8	Continue review of valuation models for various investments.
18	7/11/2013	Star, Samuel	0.1	Review status of valuation analysis for Arcsukuk claim.
18	7/11/2013	Topper, Patrick	0.3	Draft email to A&M re: valuation supporting documents.
18	7/11/2013	Whiter, Barney	0.3	Review KPMG valuation report for given investment.
18	7/11/2013	Whiter, Barney	0.6	Reconcile KPMG valuation with balance sheet.
18	7/11/2013	Whiter, Barney	0.1	Draft questions re: KPMG valuation detail.
18	7/12/2013	Harrises, Paul	0.8	Participate on project call re: KPMG reports.
18	7/12/2013	Harrises, Paul	1.5	Summarize KPMG reports on real estate projects.
18	7/12/2013	Hedden, Michael	1.4	Participate on conference call with Debtors re: information request for Debtors' valuation terms.
18	7/12/2013	Henn, Bradley	2.3	Review third party report supporting investment valuation.
18	7/12/2013	Henn, Bradley	1.7	Prepare information request for Debtors' valuation teams.
18	7/12/2013	Salter, Roy	1.2	Review of KPMG materials.
18	7/12/2013	Star, Samuel	0.4	Review status of Arcsukuk valuation analysis.
18	7/12/2013	Topper, Patrick	0.7	Review KPMG reports related to AIHL investments.
18	7/12/2013	Whiter, Barney	0.6	Review KPMG reports for AIHL investments.
18	7/12/2013	Whiter, Barney	0.4	Participate on conference call to discuss KPMG valuation reports.
18	7/12/2013	Whiter, Barney	0.5	Review latest questions on valuations.
18	7/13/2013	Star, Samuel	0.2	Review open items re: AIHL valuation analysis.
18	7/14/2013	Salter, Roy	1.8	Review data request to be sent to the Debtors.
18	7/15/2013	Henn, Bradley	0.6	Prepare information request for Debtors' valuation teams.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
18	7/15/2013	Ng, William	2.8	Revise valuation support diligence request list.
18	7/15/2013	Ng, William	1.3	Prepare summary of preference claims not released per the Plan.
18	7/15/2013	Star, Samuel	0.2	Review status of AIHL investment valuation requests.
18	7/16/2013	Ng, William	2.3	Analyze schedule of vendor preference payments provided by the Debtors.
18	7/16/2013	Star, Samuel	0.3	Participate in discussions with Counsel re: status of AIHL valuation analysis.
18	7/17/2013	Ng, William	0.3	Participate on call with A&M to discuss investments information in the data room.
18	7/17/2013	Ng, William	2.9	Prepare draft avoidance actions summary update for the RA Board.
18	7/17/2013	Ng, William	0.8	Analyze portfolio investments section of the Debtors' data room.
18	7/17/2013	Ng, William	1.7	Prepare schedule of preference claims not released by the Plan.
18	7/17/2013	Topper, Patrick	0.1	Participate on call with Counsel re: KPMG valuations.
18	7/17/2013	Topper, Patrick	0.4	Review supporting documentation related to AIHL investment values.
18	7/17/2013	Topper, Patrick	0.7	Continue to review supporting documentation for AIHL investments.
18	7/18/2013	Balcom, James	0.8	Review correspondence from Debtor re: AIHL investment values.
18	7/18/2013	Ng, William	2.7	Update draft report to the RA Board on non-release causes of action.
18	7/18/2013	Ng, William	2.3	Prepare detail schedule of non-released preferences to obtain bids from potential firms for the pursuit of actions.
18	7/18/2013	Ng, William	0.9	Review detail provided by the Debtors on 90 day payments to non-insiders.
18	7/18/2013	Ng, William	0.2	Participate on call with A&M to discuss the analysis of the Arcsukuk fraudulent conveyance claim.
18	7/18/2013	Star, Samuel	0.5	Participate in discussions with ASK re: preference pursuit capabilities.
18	7/18/2013	Star, Samuel	0.6	Review avoidance action summary.
18	7/18/2013	Topper, Patrick	0.1	Participate on call with Counsel re: bank placements.
18	7/19/2013	Ng, William	2.4	Revise avoidance actions summary report.
18	7/19/2013	Ng, William	1.3	Review investment portfolio materials in the Debtors' data room.
18	7/19/2013	Ng, William	0.6	Participate on call with potential third party vendor with respect to the pursuit of avoidance actions.
18	7/20/2013	Star, Samuel	0.2	Review BNY response to standing motion.
18	7/22/2013	Balcom, James	0.7	Prepare summary email of dataroom access for Arcsukuk valuation work.
18	7/22/2013	Ng, William	0.8	Review ASK Financials proposal for avoidance action work.
18	7/23/2013	Harries, Paul	0.5	Review data room for valuation support.
18	7/23/2013	Henn, Bradley	0.7	Review documents provided by Debtor to support valuations.
18	7/23/2013	Star, Samuel	0.1	Review preference pursuit proposal from ASK.
18	7/24/2013	Anaman, Alexis	1.9	Review dataroom for valuation support detail.
18	7/24/2013	Anaman, Alexis	1.3	Continue to review dataroom for valuation support detail.
18	7/24/2013	Anaman, Alexis	1.4	Continue to review dataroom for valuation support detail.
18	7/24/2013	Anaman, Alexis	0.7	Prepare valuation summary report.
18	7/24/2013	Harries, Paul	2.5	Review data room for valuation support documents.
18	7/24/2013	Ng, William	0.6	Revise unreleased avoidance actions summary per Counsel's comments.
18	7/24/2013	Star, Samuel	0.4	Review status of valuation analysis for AIHL.
18	7/24/2013	Whiter, Barney	0.3	Draft email correspondence re: dataroom contents.
18	7/24/2013	Whiter, Barney	1.1	Review supporting documents for European investments contained in dataroom.
18	7/24/2013	Whiter, Barney	0.4	Continue to review supporting documents for European investments contained in dataroom.
18	7/24/2013	Whiter, Barney	1.3	Correspond with valuation team to determine status of valuation work.
18	7/25/2013	Balcom, James	1.5	Review updated FTI Arcsukuk valuation questions.
18	7/25/2013	Balcom, James	0.6	Prepare for call with Debtors re: Arcsukuk valuation questions.
18	7/25/2013	Henn, Bradley	0.8	Prepare information request for Debtors' valuation/management team.
18	7/25/2013	Ng, William	1.2	Review valuation detail model provided by the Debtors.
18	7/25/2013	Salter, Roy	0.6	Review status of valuation work for upcoming call.
18	7/26/2013	Harries, Paul	0.5	Review 2012 financing paper for AIHL investment.
18	7/26/2013	Harries, Paul	1.2	Review AIHL accounting policies with respect to valuation work.
18	7/26/2013	Henn, Bradley	0.7	Prepare analysis of Debtors' valuation methods.
18	7/26/2013	Ng, William	1.4	Review revised Arcsukuk diligence questions.
18	7/27/2013	Balcom, James	1.2	Draft email to Debtors re: Arcsukuk valuation questions.
18	7/29/2013	Balcom, James	1.8	Participate on call with Debtors to discuss historical investment valuations.
18	7/29/2013	Harries, Paul	1.3	Review supporting valuation documents for specific investment.
18	7/29/2013	Harries, Paul	1.3	Review previous valuation work performed on AIHL investment.
18	7/29/2013	Harries, Paul	1.1	Review data room for valuation support documents.
18	7/29/2013	Harries, Paul	1.4	Participate on call with Arcapita management re: valuation work and access to additional diligence.
18	7/29/2013	Hedden, Michael	1.6	Review valuation of an AIHL real estate investment.
18	7/29/2013	Henn, Bradley	2.2	Prepare analysis of Debtors' valuation methods.
18	7/29/2013	Ng, William	1.1	Participate on call with the Debtors to discuss the 2010 valuation models.
18	7/29/2013	Ng, William	2.7	Review updated investments diligence questions for the Debtors.
18	7/29/2013	Ng, William	1.2	Review investment detail provided by the Debtors.
18	7/29/2013	Salter, Roy	0.6	Prepare materials for call with Arcapita management re: valuation work.
18	7/29/2013	Salter, Roy	0.5	Participate on call with Debtors to discuss valuation questions with deal teams.
18	7/29/2013	Salter, Roy	0.4	Participate in briefing with team re: call with management.
18	7/29/2013	Star, Samuel	0.3	Review June 2010 financial statements for AIHL.
18	7/29/2013	Star, Samuel	0.6	Review AIHL investment values.
18	7/29/2013	Star, Samuel	0.9	Participate on conference call with Debtors re: AIHL investment questions.
18	7/29/2013	Star, Samuel	0.9	Participate on conference call with team re: AIHL valuation analysis.
18	7/29/2013	Topper, Patrick	0.3	Participate on call with team re: status of AIHL valuation work.
18	7/30/2013	Dunec, Mark	0.7	Draft email correspondence re: valuation work status.
18	7/30/2013	Dunec, Mark	1.3	Review valuation reports provided by the Company.
18	7/30/2013	Dunec, Mark	0.8	Participate in meetings with team re: case status.
18	7/30/2013	Dunec, Mark	1.7	Continue to review valuation reports.
18	7/30/2013	Dunec, Mark	0.6	Continue to review valuation reports.
18	7/30/2013	Dunec, Mark	0.9	Review email correspondence re: status of valuation work.
18	7/30/2013	Harries, Paul	2.2	Review of Lusail sale and leasebacks.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
18	7/30/2013	Hedden, Michael	1.8	Prepare analysis of AIHL real estate investment.
18	7/30/2013	Henn, Bradley	0.4	Review Debtors' assumptions for valuation inputs.
18	7/30/2013	Ng, William	1.2	Revise Arcsukuk diligence request list.
18	7/30/2013	Ng, William	2.9	Prepare investments summary schedule by entity.
18	7/30/2013	Ng, William	1.3	Analyze valuation consolidation model provided by the Debtors.
18	7/30/2013	Star, Samuel	0.2	Review updated investment valuation questions.
18	7/31/2013	Balcom, James	0.8	Participate on call with Counsel to discuss Arcsukuk valuation process.
18	7/31/2013	Balcom, James	1.1	Prepare for call with Counsel to discuss Arcsukuk valuation process.
18	7/31/2013	Dunec, Mark	2.2	Review market data for investments in AIHL real estate portfolio.
18	7/31/2013	Dunec, Mark	1.2	Participate in meetings with team re: investment values.
18	7/31/2013	Dunec, Mark	1.4	Prepare summary of AIHL real estate assets.
18	7/31/2013	Dunec, Mark	0.5	Review email correspondence re: AIHL investments.
18	7/31/2013	Dunec, Mark	0.7	Participate in discussion with team re: case status.
18	7/31/2013	Harries, Paul	1.1	Review allocation of investment values in 2010.
18	7/31/2013	Harries, Paul	0.6	Review exit pricing for AIHL investment.
18	7/31/2013	Harries, Paul	0.2	Review sale proceeds of AIHL investment.
18	7/31/2013	Henn, Bradley	0.7	Prepare analysis of Debtors' valuation methods.
18	7/31/2013	Ng, William	0.9	Participate on call with Counsel to discuss analysis of avoidance actions.
18	7/31/2013	Ng, William	2.7	Review investment valuation detail provided by the Debtors.
18	7/31/2013	Salter, Roy	0.5	Participate on call with Counsel to discuss Arcsukuk claim update.
18	7/31/2013	Star, Samuel	0.7	Participate on conference call with Counsel re: solvency analysis for AIHL.
18	7/31/2013	Star, Samuel	0.2	Participate on conference call with valuation team re: AIHL solvency analysis.
18	8/1/2013	Balcom, James	0.3	Draft email to A&M re: FTI Arcsukuk valuation analysis and supporting documentation.
18	8/1/2013	Balcom, James	0.5	Review additional investments related to AIHL valuation work.
18	8/1/2013	Ng, William	0.9	Review investment supporting documentation provided by the Debtors.
18	8/1/2013	Ng, William	2.6	Prepare summary of AIHL investments.
18	8/1/2013	Salter, Roy	0.6	Participate in discussion re: completion of valuation analysis.
18	8/1/2013	Star, Samuel	0.2	Participate in discussion with Debtors re: investment valuation details.
18	8/2/2013	Balcom, James	1.2	Review status of Arcsukuk valuations by investment.
18	8/2/2013	Dunec, Mark	0.9	Review KPMG report for real estate investment.
18	8/2/2013	Dunec, Mark	1.1	Review data room for materials pertaining to real estate investments.
18	8/2/2013	Harries, Paul	1.1	Review valuation model of certain investment.
18	8/2/2013	Harries, Paul	1.1	Review supporting documentation related to Debtors value for certain investment.
18	8/2/2013	Harries, Paul	1.5	Review current status of work stream.
18	8/2/2013	Harries, Paul	2.9	Review of real estate cases in the list of incremental investments.
18	8/2/2013	Ng, William	1.9	Analyze investment detail provided by the Debtors.
18	8/2/2013	Salter, Roy	1.2	Develop solvency indicators for analysis.
18	8/2/2013	Star, Samuel	0.6	Participate in discussion with valuation team re: AIHL investment analysis.
18	8/2/2013	Whiter, Barney	1.1	Prepare analysis of Debtors' valuation methods.
18	8/5/2013	Dunec, Mark	1.2	Review KPMG valuation report.
18	8/5/2013	Dunec, Mark	1.8	Assess valuation assumptions in KPMG report.
18	8/5/2013	Harries, Paul	1.1	Provide update for summary of non-real estate investment.
18	8/5/2013	Harries, Paul	1.3	Review sale documentation of exited asset.
18	8/5/2013	Harries, Paul	1.4	Prepare summary valuation reports.
18	8/5/2013	Harries, Paul	2.2	Review past transaction for comparable data.
18	8/5/2013	Patafio, Paul	1.4	Download relevant documents from data room.
18	8/5/2013	Patafio, Paul	1.7	Review documents downloaded from data room.
18	8/5/2013	Patafio, Paul	0.9	Continue to download documents from data room.
18	8/5/2013	Patafio, Paul	1.9	Catalog new data from data room.
18	8/5/2013	Patafio, Paul	0.4	Continue to catalog new data from data room.
18	8/5/2013	Patafio, Paul	1.7	Review KPMG valuation report.
18	8/6/2013	Balcom, James	1.5	Review previous AIHL balance sheet with respect to valuation of various investments.
18	8/6/2013	Dunec, Mark	0.9	Continue to review market data for comparable transactions.
18	8/6/2013	Dunec, Mark	1.1	Review market data for comparable transactions.
18	8/6/2013	Harries, Paul	0.3	Participate on project call on investment valuations.
18	8/6/2013	Harries, Paul	1.8	Summarize previous transaction as it relates to historical values.
18	8/6/2013	Harries, Paul	2.4	Review Debtors' valuation model for certain investment.
18	8/6/2013	Ng, William	1.7	Analyze long term investment holdings on Arcapita's balance sheet.
18	8/6/2013	Patafio, Paul	1.8	Review all data pertaining to certain real estate investment.
18	8/6/2013	Patafio, Paul	1.1	Prepare summary report for certain real estate investment.
18	8/6/2013	Patafio, Paul	0.4	Review debtor assumptions for certain real estate investment.
18	8/6/2013	Patafio, Paul	0.7	Continue to prepare report summarizing valuation of certain real estate investment.
18	8/6/2013	Patafio, Paul	1.6	Review due diligence materials for AIHL investments.
18	8/6/2013	Patafio, Paul	1.3	Prepare summary of valuation findings.
18	8/6/2013	Patafio, Paul	1.1	Review market data of historical transactions.
18	8/6/2013	Salter, Roy	0.6	Review quarterly valuation and investment summaries.
18	8/7/2013	Dunec, Mark	0.6	Review data room for additional diligence materials.
18	8/7/2013	Dunec, Mark	1.2	Provide summary of KPMG valuation report.
18	8/7/2013	Dunec, Mark	1.2	Prepare summary of Debtors' valuation methods.
18	8/7/2013	Harries, Paul	0.9	Research Polish residential prices in a prior year.
18	8/7/2013	Harries, Paul	2.4	Review documentation supporting Debtors' value.
18	8/7/2013	Harries, Paul	2.6	Review assumptions built into Debtors' valuation of certain investment.
18	8/7/2013	Patafio, Paul	2.6	Review all data pertaining to real estate investment.
18	8/7/2013	Patafio, Paul	1.7	Organize relevant data to support real estate valuation.
18	8/7/2013	Patafio, Paul	0.9	Review historical financial information pertaining to real estate investment.
18	8/7/2013	Patafio, Paul	2.1	Prepare summary of valuation analysis for real estate investment.
18	8/7/2013	Patafio, Paul	0.7	Prepare description of real estate property.
18	8/8/2013	Dunec, Mark	0.6	Continue to prepare summary deck of real estate investments.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
18	8/8/2013	Dunec, Mark	1.2	Prepare information request for debtors re: valuation analysis.
18	8/8/2013	Dunec, Mark	1.2	Prepare summary deck of real estate investments.
18	8/8/2013	Ng, William	2.1	Analyze investment detail provided by the Debtors with respect to certain real estate investment.
18	8/8/2013	Patafio, Paul	1.9	Review all data pertaining to real estate investment.
18	8/8/2013	Patafio, Paul	2.2	Continue to review data room for additional documents.
18	8/8/2013	Patafio, Paul	1.4	Review regional market prices at time of transaction.
18	8/8/2013	Patafio, Paul	2.6	Prepare summary report for certain real estate investment.
18	8/8/2013	Patafio, Paul	1.9	Prepare update of status of valuation work.
18	8/8/2013	Patafio, Paul	1.6	Review update of current valuation work status.
18	8/9/2013	Patafio, Paul	2.3	Review all supporting documentation with regards to real estate investment.
18	8/9/2013	Patafio, Paul	2.1	Prepare summary of real estate investment valuation.
18	8/12/2013	Dunec, Mark	1.6	Prepare follow-up questions for debtors.
18	8/12/2013	Patafio, Paul	2.8	Review Debtors' materials supporting investment consisting of multiple properties.
18	8/12/2013	Patafio, Paul	1.7	Prepare summary of real estate investment of multiple properties.
18	8/12/2013	Patafio, Paul	0.9	Review draft of real estate investment report.
18	8/12/2013	Patafio, Paul	1.2	Review draft reports prepared for various investments.
18	8/12/2013	Patafio, Paul	1.4	Prepare summary report of investment portfolio.
18	8/13/2013	Dunec, Mark	1.8	Review KPMG report of certain real estate investment.
18	8/13/2013	Patafio, Paul	1.3	Prepare memo re: AIHL investment analysis.
18	8/13/2013	Patafio, Paul	2.8	Construct DCF model for real estate investment.
18	8/13/2013	Patafio, Paul	1.4	Continue to build DCF model.
18	8/13/2013	Patafio, Paul	1.7	Analyze various scenarios in DCF model.
18	8/13/2013	Patafio, Paul	0.8	Prepare summary of valuation outcome.
18	8/14/2013	Dunec, Mark	0.9	Prepare discounted cash flow analysis to calculate net present value of investment.
18	8/14/2013	Dunec, Mark	1.2	Review of client provided documentation.
18	8/14/2013	Dunec, Mark	2.2	Prepare analysis of valuation techniques employed by debtors.
18	8/14/2013	Patafio, Paul	2.9	Prepare DCF model for real estate investment.
18	8/14/2013	Patafio, Paul	1.1	Review updated DCF model for real estate investment.
18	8/15/2013	Dunec, Mark	0.9	Continue to review additional KPMG report.
18	8/15/2013	Dunec, Mark	1.4	Prepare discounted cash flow analysis for additional real estate investment.
18	8/15/2013	Dunec, Mark	1.6	Review additional KPMG report.
18	8/15/2013	Patafio, Paul	1.3	Prepare exhibits for internal valuation purposes.
18	8/15/2013	Patafio, Paul	1.8	Continue to prepare exhibits for internal valuation purposes.
18	8/15/2013	Patafio, Paul	0.9	Review updated summary report of real estate investments.
18	8/15/2013	Patafio, Paul	2.3	Prepare draft of updated valuation analysis.
18	8/15/2013	Patafio, Paul	1.7	Continue to prepare valuation analysis re: comparable transactions.
18	8/16/2013	Dunec, Mark	1.1	Review diligence materials located in data room.
18	8/16/2013	Dunec, Mark	1.3	Review draft of team report on real estate investments.
18	8/16/2013	Dunec, Mark	1.6	Continue to prepare discounted cash flow analysis.
18	8/19/2013	Dunec, Mark	1.8	Review list of comparable transactions.
18	8/19/2013	Dunec, Mark	2.2	Prepare memo on property description.
18	8/19/2013	Patafio, Paul	0.9	Review updated DCF model for real estate investment.
18	8/19/2013	Patafio, Paul	1.4	Analyze various scenarios in DCF model for real estate investment.
18	8/19/2013	Patafio, Paul	1.7	Prepare updated summary report for certain real estate investment.
18	8/20/2013	Dunec, Mark	1.9	Updated values for certain properties in portfolio.
18	8/20/2013	Dunec, Mark	2.1	Review updated report on real estate investments.
18	8/26/2013	Anaman, Alexis	2.6	Participate in discussion re: creation of templates for the valuation report.
18	8/26/2013	Brodwin, Jahn	1.2	Review summary of investments in AIHL portfolio.
18	8/27/2013	Anaman, Alexis	2.8	Review draft summary detailing position on certain investments.
18	8/27/2013	Balcom, James	1.7	Review valuation team work status.
18	8/27/2013	Brodwin, Jahn	1.3	Review status of valuation work with respect to real estate investments.
18	8/27/2013	Harrises, Paul	1.2	Participate on call to update on progress of real estate valuations.
18	8/27/2013	Hedden, Michael	0.7	Review Debtors' summary of real estate investment.
18	8/27/2013	Henn, Bradley	2.1	Prepare valuation analysis.
18	8/27/2013	Ng, William	1.7	Review valuation materials provided by the Debtors.
18	8/27/2013	Salter, Roy	1.0	Participate on team call re: valuation project status.
18	8/27/2013	Star, Samuel	0.5	Participate on conference call with team re: Arcsukuk valuation status.
18	8/27/2013	Topper, Patrick	0.6	Participate on call with valuation team to review status of Arcsukuk analysis.
18	8/27/2013	Whiter, Barney	1.2	Prepare analysis of Debtors' valuation methods.
18	8/28/2013	Brodwin, Jahn	1.1	Review draft presentation summarizing valuation findings.
18	8/28/2013	Henn, Bradley	1.2	Prepare analysis of Debtors' valuation assumptions.
18	8/28/2013	Henn, Bradley	1.3	Prepare valuation analysis.
18	8/28/2013	Whiter, Barney	0.5	Review Debtors' valuation model.
18	8/29/2013	Brodwin, Jahn	0.3	Develop go-forward strategy for finishing valuation analysis.
18	8/29/2013	Hedden, Michael	2.3	Review Debtors' model relating to real estate investment.
18	8/29/2013	Ng, William	0.8	Review Arcapita balance sheet detail provided by the Debtors.
18	8/29/2013	Patafio, Paul	0.9	Draft email re: market data for region with real estate investment.
18	8/29/2013	Patafio, Paul	0.7	Review latest summary of real estate investment.
18	8/29/2013	Patafio, Paul	1.1	Update report summarizing real estate portfolio.
18	8/29/2013	Patafio, Paul	0.8	Review Debtors' assumptions in real estate investment model.
18	8/29/2013	Patafio, Paul	2.9	Prepare DCF model for real estate investment.
18	8/29/2013	Patafio, Paul	2.6	Continue to prepare DCF model for real estate investment.
18	8/29/2013	Whiter, Barney	0.5	Review current level of solvency analysis.
18	8/30/2013	Brodwin, Jahn	1.1	Review latest draft report on AIHL investments.
18	8/30/2013	Henn, Bradley	2.3	Prepare valuation documentation.
18	8/30/2013	Henn, Bradley	2.6	Prepare valuation analysis re: non-real estate investments.
18	8/30/2013	Patafio, Paul	2.7	Create DCF model for real estate investment.
18	8/30/2013	Patafio, Paul	1.6	Review DCF model for real estate investment.
18	8/30/2013	Patafio, Paul	1.4	Create DCF model for additional real estate investment.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
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Task Category	Date	Professional	Hours	Activity
18	8/30/2013	Patafio, Paul	1.1	Update DCF model for real estate investment.
18	8/30/2013	Patafio, Paul	2.2	Reconcile updated DCF model to original model used by Debtors.
18	8/30/2013	Whiter, Barney	0.4	Prepare draft of valuation analysis.
18	9/2/2013	Wang, Hunt	2.4	Review supporting documentation for Debtors' valuation of operating company.
18	9/2/2013	Wang, Hunt	2.1	Prepare DCF model for valuation of operating company.
18	9/2/2013	Wang, Hunt	1.6	Perform research for assumptions to be used for operating company valuation.
18	9/2/2013	Wang, Hunt	0.6	Continue to perform research for assumptions to be used for operating company valuation.
18	9/3/2013	Dunec, Mark	1.1	Review market data relating to U.S. real estate investment.
18	9/3/2013	Dunec, Mark	0.9	Review of sale comps for development deals.
18	9/3/2013	Harries, Paul	2.3	Research into European industrial property market in 2010.
18	9/3/2013	Harries, Paul	2.2	Analysis of Arcapita dcf valuation model for AIHL holding company.
18	9/3/2013	Hedden, Michael	2.2	Prepare presentation slides for real estate investments.
18	9/3/2013	Henn, Bradley	2.6	Prepare consolidated valuation analysis.
18	9/3/2013	Patafio, Paul	2.6	Review validity of Debtors valuation with respect to U.S. investment.
18	9/3/2013	Patafio, Paul	2.8	Create valuation model with detailed assumptions.
18	9/3/2013	Patafio, Paul	2.3	Analyze comparable sales in order to determine validity of KPMG valuation report.
18	9/3/2013	Patafio, Paul	2.1	Create draft presentation materials.
18	9/3/2013	Symington, Philippa	1.0	Initial review of documentation, research edit and team discussion re: focus ahead.
18	9/4/2013	Harries, Paul	2.4	Draft report on asset valuation.
18	9/4/2013	Harries, Paul	1.1	Draft summary report for European real estate cases.
18	9/4/2013	Hedden, Michael	2.8	Review latest draft of real estate valuation presentation.
18	9/4/2013	Henn, Bradley	2.7	Prepare valuation analysis.
18	9/4/2013	Larson, Ellen	2.3	Review internal valuation analyses.
18	9/4/2013	Patafio, Paul	2.7	Prepare presentation slides for real estate investments.
18	9/4/2013	Patafio, Paul	2.6	Create valuation model with detailed assumptions.
18	9/4/2013	Patafio, Paul	1.9	Continue to create valuation model with detailed assumptions.
18	9/4/2013	Patafio, Paul	1.2	Create draft presentation materials.
18	9/4/2013	Salter, Roy	0.7	Review slides for investment.
18	9/4/2013	Wang, Hunt	1.8	Review market data relating to value assigned to AIHL investment.
18	9/5/2013	Balcom, James	1.5	Review Arcsukuk valuation summary as of 6/30/10.
18	9/5/2013	David, Scott	0.4	Participate on conference call re: calculation estimates for power generation asset.
18	9/5/2013	David, Scott	0.8	Review analysis re: calculation estimates for power generation asset.
18	9/5/2013	Hallett, Richard	1.1	Review Debtor's assumptions for valuation inputs.
18	9/5/2013	Hallett, Richard	0.8	Review third party report supporting investment valuation.
18	9/5/2013	Hallett, Richard	1.4	Review Debtor's valuation model.
18	9/5/2013	Hallett, Richard	0.7	Prepare analysis of Debtor's valuation methods.
18	9/5/2013	Harries, Paul	1.0	Review of Intralinks data site for supporting documentation.
18	9/5/2013	Hedden, Michael	2.6	Continue to prepare real estate valuation presentation.
18	9/5/2013	Henn, Bradley	2.1	Prepare valuation presentation.
18	9/5/2013	Larson, Ellen	1.7	Review internal valuation analyses.
18	9/5/2013	Ng, William	0.9	Review summary templates with respect to the analysis of AIHL investments.
18	9/5/2013	Patafio, Paul	2.7	Review local data for real estate investment.
18	9/5/2013	Patafio, Paul	2.6	Revise valuation model for different assumptions.
18	9/5/2013	Patafio, Paul	1.8	Analyze comparable sales.
18	9/5/2013	Patafio, Paul	2.1	Create draft presentation materials.
18	9/5/2013	Salter, Roy	0.6	Review summary prepared for certain investment.
18	9/5/2013	Symington, Philippa	2.0	Preparation of report, with exec summary and assessment.
18	9/5/2013	Wang, Hunt	1.5	Revise presentation re: AIHL investments.
18	9/5/2013	Whiter, Barney	0.7	Review Debtor's valuation model.
18	9/5/2013	Whiter, Barney	0.7	Review Debtors assumptions for valuation inputs.
18	9/5/2013	Whiter, Barney	0.7	Review third party report supporting investment valuation.
18	9/5/2013	Whiter, Barney	0.7	Prepare analysis of Debtor's valuation methods.
18	9/6/2013	Arsenault, Ronald	2.5	Research comparable transactions for purposes of benchmarking valuation performed by Arcapita.
18	9/6/2013	Excell, James	1.1	Review Debtors' assumptions for valuation inputs.
18	9/6/2013	Excell, James	1.3	Review third party report supporting investment valuation.
18	9/6/2013	Excell, James	1.6	Review Debtors' valuation model.
18	9/6/2013	Hallett, Richard	1.8	Prepare analysis of Debtor's valuation methods.
18	9/6/2013	Hallett, Richard	1.4	Continue to prepare analysis of Debtor's valuation methods.
18	9/6/2013	Hallett, Richard	1.1	Review Debtor's valuation model for additional investment.
18	9/6/2013	Hallett, Richard	1.7	Review comparable transactions to compare to Arcapita valuation.
18	9/6/2013	Hedden, Michael	2.6	Review valuation analysis for real estate investment.
18	9/6/2013	Henn, Bradley	2.1	Prepare valuation presentation.
18	9/6/2013	Henn, Bradley	2.4	Continue to prepare valuation presentation.
18	9/6/2013	Henn, Bradley	1.9	Revise valuation presentation per latest slides.
18	9/6/2013	Ng, William	1.3	Review investment support detail provided by the Debtors.
18	9/6/2013	Ng, William	0.8	Review draft investments valuation presentation.
18	9/6/2013	Patafio, Paul	2.6	Review third party report with respect to real estate assessment.
18	9/6/2013	Patafio, Paul	2.4	Continue to prepare valuation model.
18	9/6/2013	Patafio, Paul	2.6	Create draft presentation materials.
18	9/9/2013	Balcom, James	1.4	Review draft AIHL valuation as of 6/30/10.
18	9/9/2013	Excell, James	2.7	Review third party report supporting investment valuation. Review of Deloitte and KPMG reports.
18	9/9/2013	Excell, James	1.3	Review Debtors' assumptions for valuation inputs.
18	9/9/2013	Excell, James	2.3	Prepare analysis of Debtors' valuation methods.
18	9/9/2013	Excell, James	1.6	Perform market research on comparable transactions.
18	9/9/2013	Hallett, Richard	2.1	Review Debtors' valuation model.
18	9/9/2013	Hallett, Richard	0.9	Review Debtors' assumptions for valuation inputs.
18	9/9/2013	Hallett, Richard	1.3	Review third party report supporting investment valuation.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
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Task Category	Date	Professional	Hours	Activity
18	9/9/2013	Hallett, Richard	1.6	Prepare analysis of Debtors' valuation methods.
18	9/9/2013	Hallett, Richard	2.1	Prepare slides for valuation analysis.
18	9/9/2013	Harries, Paul	1.1	Review of draft report on valuations.
18	9/9/2013	Harries, Paul	0.6	Review documentation relating to capital invested in AIHL investment.
18	9/9/2013	Hedden, Michael	1.8	Revise real estate investment presentation.
18	9/9/2013	Henn, Bradley	2.2	Prepare valuation analysis.
18	9/9/2013	Henn, Bradley	1.2	Prepare valuation presentation of results.
18	9/9/2013	Ng, William	0.9	Review investment materials with respect to the luxury residential portfolio.
18	9/9/2013	Ng, William	1.3	Review adjustments to investment values per the Debtors' trial balance.
18	9/9/2013	Whiter, Barney	1.3	Review Debtor's valuation model.
18	9/9/2013	Whiter, Barney	1.3	Review Debtors' assumptions for valuation inputs.
18	9/9/2013	Whiter, Barney	1.3	Review Third Party report supporting investment valuation.
18	9/9/2013	Whiter, Barney	1.5	Prepare analysis of Debtors' valuation methods.
18	9/10/2013	Henn, Bradley	1.1	Prepare valuation presentation of analysis results.
18	9/10/2013	Star, Samuel	0.4	Review current status of avoidance action analysis.
18	9/11/2013	Arsenault, Ronald	2.9	Complete natural gas plant comparable valuation research and internal discussion.
18	9/11/2013	David, Scott	0.6	Review comparable transactions data in order to compare to transaction data in Arcapita report.
18	9/11/2013	David, Scott	0.2	Participate in call with Arsenault re: the compared transaction data report.
18	9/11/2013	David, Scott	0.1	Participate on conference call with B. Henn (FTI) and Arsenault re: the compared transaction data report.
18	9/12/2013	Larson, Ellen	2.4	Review status of valuation analyses.
18	9/12/2013	Star, Samuel	0.8	Review AIHL valuation analysis.
18	9/13/2013	Larson, Ellen	1.6	Review latest draft if valuation report.
18	9/16/2013	Balcom, James	1.0	Review valuation draft report summary slides.
18	9/16/2013	Star, Samuel	0.7	Review investment analysis for Arksukuk guarantee claim.
18	9/17/2013	Star, Samuel	0.8	Review valuation analysis of AIHL.
18 Total			1,008.9	
19	4/2/2013	Star, Samuel	0.4	Review work plan with team.
19	4/5/2013	Balcom, James	0.2	Attend to Case management Issues.
19	4/8/2013	Star, Samuel	0.3	Participate in meeting with team re: work plan.
19	4/8/2013	Topper, Patrick	0.4	Participate in meeting with S. Star (FTI) re: future work streams.
19	4/15/2013	Star, Samuel	0.2	Participate in meeting with team re: case status.
19	4/16/2013	Star, Samuel	0.3	Participate in meeting with J. Balcom (FTI) re: POR status.
19	5/7/2013	Star, Samuel	0.2	Participate in meeting with team re: workstream status.
19	5/8/2013	Ng, William	0.2	Review case schedule calendar prepared by Milbank.
19	5/14/2013	Star, Samuel	0.5	Participate in meeting with team re: project status.
19	5/14/2013	Topper, Patrick	0.4	Participate in meeting with team to discuss future work streams.
19	5/16/2013	Balcom, James	0.5	Participate in meeting with team to discuss post-emergence reorganized Arcapita requirements.
19	5/16/2013	Balcom, James	1.5	Continue to participate in meeting with team to discuss post-emergence reorganized Arcapita requirements.
19	5/16/2013	Topper, Patrick	1.4	Participate in meeting with team to discuss POR implementation work streams.
19	5/16/2013	Topper, Patrick	0.6	Participate in meeting with team to discuss potential changes to Master Services Agreement between Reorganized Arcapita and AIM.
19	5/21/2013	Hain, Danielle	0.4	Review case update.
19	5/28/2013	Balcom, James	1.2	Participate in meeting with team to discuss list of tasks to be completed pre emergence.
19	5/28/2013	Star, Samuel	0.6	Review project status with team.
19	5/28/2013	Topper, Patrick	1.2	Participate in meeting with team to discuss tasks to be completed before emergence.
19	6/10/2013	Star, Samuel	0.2	Review workstream status.
19	6/11/2013	Star, Samuel	0.8	Review status of wind down activities.
19	6/20/2013	Star, Samuel	0.2	Draft email to team re: next steps.
19	6/24/2013	Star, Samuel	0.3	Draft email to team re: work plan.
19	7/19/2013	Balcom, James	1.0	Participate on call with team re: work plan.
19	7/19/2013	Star, Samuel	1.2	Participate on call with team re: work plan.
19	7/19/2013	Topper, Patrick	1.1	Participate on call with team to discuss case status and open items.
19	7/22/2013	Star, Samuel	0.4	Participate in meeting with team re: project status.
19	7/22/2013	Topper, Patrick	0.3	Participate in meeting with team to discuss project status.
19	8/1/2013	Star, Samuel	0.2	Participate in meeting with team re: project status.
19	8/9/2013	Star, Samuel	1.0	Participate in meeting with team re: project status.
19	8/12/2013	Topper, Patrick	0.5	Participate in meeting with team to discuss claims, fixed assets, and data extraction.
19	8/23/2013	Star, Samuel	1.0	Review current status of key work streams.
19	8/27/2013	Star, Samuel	0.5	Review work stream status.
19	9/3/2013	Star, Samuel	0.9	Review status of various work streams.
19	9/9/2013	Star, Samuel	0.5	Participate on conference call with team re: workstream status.
19	9/9/2013	Topper, Patrick	0.6	Participate in meeting with team re: insurance, exit budget, distributions.
19	9/11/2013	Star, Samuel	0.2	Update outline of various workstreams.
19 Total			21.4	
20	7/8/2013	Star, Samuel	0.1	Review proposed agenda for meeting with Debtors re: MSA and other items.
20	7/9/2013	Balcom, James	1.3	Participate on call with Debtors, Debtor's Counsel, and UCC Counsel to discuss management services agreement outstanding items to complete.
20	7/23/2013	Ng, William	0.7	Participate on call with the Debtors to discuss the status of pre-emergence activities.
20	7/23/2013	Star, Samuel	0.2	Review proposed agenda for meeting with management.
20	7/23/2013	Star, Samuel	0.7	Prepare for meeting with management re: MSA, leases, fixed asset sales, etc.
20	7/24/2013	Balcom, James	3.0	Participate in meeting with the Debtors, A&M, Debtors' counsel - morning session.
20	7/24/2013	Balcom, James	4.1	Participate in meeting with the Debtors, A&M, Debtors' counsel - afternoon session.
20	7/24/2013	Ng, William	2.8	Participate in professionals' meeting to discuss the MSA.
20	7/24/2013	Ng, William	2.6	Participate in professionals' meeting to discuss open case issues.
20	7/24/2013	Ng, William	2.3	Participate in professionals' meeting to discuss post-emergence tasks.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
20	7/24/2013	Ng, William	2.4	Participate in professionals' meeting to discuss status of transition activities prior to emergence.
20	7/24/2013	Star, Samuel	3.7	Participate in meeting with Debtors re: MSA, leases, FF&E, purchases, computer backups, employee claims, etc.
20	7/24/2013	Topper, Patrick	3.0	Participate in meetings with Debtors and Debtors' advisors re: MSA and open items.
20	7/24/2013	Topper, Patrick	2.6	Continue to participate in meetings with Debtors and Debtors' advisors re: MSA and open items.
20	8/8/2013	Star, Samuel	0.3	Participate on call with A&M re: effective date issues.
20	8/19/2013	Star, Samuel	0.1	Participate on call with A&M re: transition issues.
20	8/20/2013	Ng, William	0.7	Participate on call with the Debtors to discuss the valuation of RA topco securities.
20	8/27/2013	Star, Samuel	0.7	Prepare for call with BOD re: effective date issues, board authorizations, cash management, asset sales, leases, etc.
20	8/27/2013	Star, Samuel	1.3	Participate on conference call with board re: effective date issues, board authorizations, cash management, asset sales, leases, etc.
20	8/28/2013	Ng, William	0.9	Participate on call with A&M to discuss coordination of various work streams.
20 Total			33.5	
21	4/1/2013	Balcom, James	0.1	Review Milbank UCC call agenda for 4/2/13.
21	4/4/2013	Balcom, James	1.2	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.
21	4/4/2013	Hain, Danielle	0.8	Participate on portion of Committee call re: avoidance actions update.
21	4/4/2013	Star, Samuel	1.1	Participate on conference call with Committee re: POR issues, avoidance actions, etc.
21	4/8/2013	Balcom, James	0.3	Participate in weekly advisors call re: agenda for Committee call.
21	4/8/2013	Balcom, James	0.5	Participate on conference call with Chair re: agenda for Committee.
21	4/8/2013	Star, Samuel	0.5	Participate on conference call with Chair re: agenda for Committee call.
21	4/8/2013	Topper, Patrick	0.4	Participate in weekly advisors call.
21	4/9/2013	Star, Samuel	2.4	Participate on conference call with Committee re: term sheet revisions, post emergence structure, cash flow projections, etc.
21	4/9/2013	Topper, Patrick	3.5	Participate in Committee call re: cooperation plan term sheet, avoidance actions, corporate governance.
21	4/11/2013	Hain, Danielle	0.5	Review update from Committee call re: plan term sheet.
21	4/11/2013	Ng, William	2.4	Participate on Committee call to discuss revised term sheet.
21	4/11/2013	Star, Samuel	1.5	Participate on conference call with Committee re: POR issues.
21	4/15/2013	Balcom, James	5.3	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.
21	4/15/2013	Ng, William	5.1	Participate on Committee call to discuss revised term sheet.
21	4/16/2013	Balcom, James	0.8	Participate in Committee call re: plan terms, asset management, avoidance actions.
21	4/16/2013	Topper, Patrick	0.9	Participate in Committee call re: new term sheet, severance costs, regulation.
21	4/22/2013	Star, Samuel	0.3	Participate on conference call with Chair re: Committee call agenda.
21	4/22/2013	Star, Samuel	0.4	Participate on conference call with Counsel re: Committee call agenda.
21	4/22/2013	Star, Samuel	0.1	Review proposed agenda for Committee call.
21	4/23/2013	Star, Samuel	2.0	Participate on conference call with Committee re: POR issues.
21	4/23/2013	Star, Samuel	0.6	Review various materials in preparation for Committee call.
21	4/30/2013	Star, Samuel	0.3	Review status of report for Committee call.
21	2/18/2013	Balcom, James	1.0	Participate on conference call with Chair re: agenda for Committee.
21	5/2/2013	Balcom, James	2.3	Participate on conference call with Committee re: POR issues, board selection process, exit financing, placement and Arcsukuk litigation.
21	5/2/2013	Ng, William	2.3	Participate on Committee call to discuss Arcsukuk analysis.
21	5/2/2013	Star, Samuel	2.4	Participate on conference call with Committee re: POR issues, board selection process, exit financing, placement and Arcsukuk litigation.
21	5/3/2013	Balcom, James	0.1	Review draft 5/7/13 UCC call agenda.
21	5/3/2013	Hain, Danielle	0.2	Review agenda for Committee call.
21	5/3/2013	Star, Samuel	0.1	Comment to Counsel on proposed agenda for Committee call.
21	5/6/2013	Ng, William	0.3	Participate in Advisors call to discuss next steps on the avoidance actions analysis.
21	5/6/2013	Ng, William	0.6	Participate on Chair call to discuss the plan.
21	5/6/2013	Star, Samuel	0.4	Participate on conference call with Counsel re: agenda for Committee call.
21	5/6/2013	Star, Samuel	0.4	Participate on conference call with Chair re: agenda for Committee call.
21	5/7/2013	Ng, William	0.5	Participate on conference call with Committee re: SCB settlement outline, equity term sheet.
21	5/7/2013	Star, Samuel	0.5	Participate on conference call with Committee re: SCB settlement outline, equity term sheet.
21	5/7/2013	Topper, Patrick	0.4	Review materials for UCC call.
21	5/12/2013	Balcom, James	0.1	Review UCC call agenda for 5/14/13 call.
21	5/13/2013	Ng, William	0.3	Participate on Chair call to discuss status of exit financing.
21	5/13/2013	Ng, William	0.2	Participate on call with advisors to discuss exit financing negotiations.
21	5/13/2013	Topper, Patrick	0.2	Participate in weekly advisors call to discuss exit financing negotiations.
21	5/13/2013	Topper, Patrick	0.4	Participate in weekly call with Chair re: exit financing.
21	5/14/2013	Ng, William	0.7	Participate on Committee call to discuss exit financing.
21	5/14/2013	Star, Samuel	0.5	Participate on conference call with Committee re: exit financing, SCB settlement status, board candidate.
21	5/14/2013	Topper, Patrick	0.7	Participate in weekly Committee call re: SCB settlement, exit facility.
21	5/15/2013	Star, Samuel	0.2	Participate on call with Counsel re: Arcsukuk claims, post effective date issues.
21	5/20/2013	Ng, William	0.4	Participate on call with Milbank to discuss director selection process.
21	5/20/2013	Topper, Patrick	0.4	Participate in weekly call with Advisors re: BOD members.
21	5/28/2013	Balcom, James	1.2	Participate on conference call with Committee re: POR issues, board selection process, exit financing, placement and Arcsukuk litigation.
21	5/28/2013	Ng, William	1.3	Participate on conference call with Committee re: SCB board seat and POR issues.
21	5/28/2013	Star, Samuel	0.8	Participate on conference call with Committee re: SCB board seat and POR issues.
21	5/30/2013	Ng, William	0.8	Participate on call with the Committee Chair and Milbank to discuss Management Services Agreement issues.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
21	6/3/2013	Ng, William	0.4	Participate on call with Advisors to discuss the status of negotiations with SCB.
21	6/3/2013	Ng, William	0.8	Participate on call with the Committee Chair to discuss the timing of plan confirmation.
21	6/3/2013	Topper, Patrick	0.5	Participate in Advisors call re: audit, change of control, and SCB.
21	6/3/2013	Topper, Patrick	0.7	Participate in call with Chair re: MSA.
21	6/4/2013	Ng, William	1.1	Participate on Committee call to discuss the Cayman Island hearing, MSA.
21	6/4/2013	Topper, Patrick	1.1	Participate in Committee call re: BOD, HarbourVest, MSA.
21	6/12/2013	Balcom, James	0.8	Participate on conference call with Committee re: POR issues, Board selection process, exit financing, placement and Arcsukuk litigation.
21	6/12/2013	Ng, William	0.8	Participate on weekly Committee call to discuss Arcsukuk litigation.
21	6/12/2013	Star, Samuel	1.0	Participate on conference call with Committee re: confirmation hearing, Board composition and compensation.
21	6/18/2013	Ng, William	0.6	Participate on chair call to discuss preferences.
21	6/18/2013	Topper, Patrick	0.2	Participate in call with Chair re: preferences.
21	6/24/2013	Hain, Danielle	1.0	Participate on call with Counsel re: presentation to the Board.
21	6/24/2013	Topper, Patrick	0.3	Prepare for Advisor call.
21	6/24/2013	Topper, Patrick	0.9	Participate in call with UCC advisors re: E&Y, budget, cash management.
21	6/24/2013	Topper, Patrick	1.4	Prepare for call with Chair.
21	6/24/2013	Topper, Patrick	0.8	Participate on call with Chair re: E&Y, budget, SCB, MSA.
21	6/25/2013	Balcom, James	1.0	Participate on conference call with Chair re: agenda for Committee call.
21	6/25/2013	Star, Samuel	0.8	Participate on conference call with Chair re: case status.
21	6/26/2013	Star, Samuel	0.2	Participate on call with Counsel re: Committee standing motion, June 2012 audit and cash management issues.
21	7/1/2013	Balcom, James	0.9	Participate on conference call with Chair re: agenda for Committee call.
21	7/1/2013	Ng, William	0.6	Participate on call with Counsel to discuss status of pre-emergence workstreams.
21	7/1/2013	Star, Samuel	0.6	Participate on conference call with Counsel re: case status.
21	7/1/2013	Star, Samuel	0.6	Participate on conference call with Chair re: case status.
21	7/8/2013	Star, Samuel	0.9	Participate on conference call with Counsel re: status of wind down activities, Arcsukuk claim analysis, E&Y audit, etc.
21	7/8/2013	Star, Samuel	0.9	Participate on conference call with Chair re: status of wind down activities, Arcsukuk claim analysis, E&Y audit, etc.
21	7/8/2013	Topper, Patrick	0.9	Participate on weekly call with Counsel re: status of wind down, Arcsukuk, etc.
21	7/8/2013	Topper, Patrick	1.0	Participate on weekly call with Chair status of wind down, E&Y, MSA, etc.
21	7/9/2013	Balcom, James	1.1	Participate on conference call with Committee re: POR issues, board selection process, exit financing, placement and Arcsukuk litigation.
21	7/9/2013	Topper, Patrick	0.6	Prepare for call with UCC re: open MSA issues.
21	7/9/2013	Topper, Patrick	1.1	Participate in Committee call re: POR issues, board selection, exit financing.
21	7/14/2013	Star, Samuel	0.1	Review proposed agenda for Committee call.
21	7/15/2013	Ng, William	0.7	Participate on call with Counsel to discuss the current budget.
21	7/15/2013	Ng, William	0.8	Participate on call with Committee Chair to discuss the current budget.
21	7/15/2013	Star, Samuel	0.6	Participate on conference call with Chair to discuss Committee call agenda.
21	7/15/2013	Star, Samuel	0.8	Participate on conference call with Counsel re: status of MSA leases, entity wind down, etc.
21	7/16/2013	Star, Samuel	0.6	Participate on conference call with Committee re: proposed cash budget, Lusail, etc.
21	7/16/2013	Star, Samuel	0.2	Prepare for budget presentation to Committee.
21	7/16/2013	Topper, Patrick	0.3	Prepare for call with Committee re: budget, Eurolog professionals, Lusail.
21	7/16/2013	Topper, Patrick	0.6	Participate in call with Committee re: budget, Eurolog professionals, Lusail.
21	7/22/2013	Balcom, James	0.5	Prepare for Weekly UCC call.
21	7/23/2013	Ng, William	0.8	Participate on Committee call to provide update on lease negotiations with AIM.
21	7/23/2013	Topper, Patrick	0.3	Prepare for UCC call re: lease update, exit facility amendment, disbursing agent, etc.
21	7/23/2013	Topper, Patrick	0.8	Participate on UCC call re: lease update, exit facility amendment, disbursing agent, etc.
21	7/24/2013	Star, Samuel	0.7	Participate in meeting with Counsel re: MSA, post effective date administration, etc.
21	7/29/2013	Balcom, James	0.7	Participate on conference call with Chair re: agenda for Committee call.
21	7/29/2013	Star, Samuel	0.6	Participate on conference call with Counsel re: lease status.
21	7/29/2013	Star, Samuel	0.8	Participate on conference call with Chair re: case status.
21	7/29/2013	Topper, Patrick	0.7	Participate on call with Counsel re: Exit facility amendment, E&Y, travel analysis.
21	7/30/2013	Star, Samuel	0.1	Review counsel memo re: court hearing.
21	7/31/2013	Star, Samuel	0.2	Participate on conference call with Chair re: auditor issues, data extraction exercise, etc.
21	7/31/2013	Topper, Patrick	0.3	Participate on call with Chair re: data capture and cash management.
21	8/2/2013	Star, Samuel	0.2	Participate in discussion with Counsel re: post-effective date issues and agenda for Committee call.
21	8/5/2013	Ng, William	0.8	Participate on Chair call to discuss CBB approval with respect to the RA Board.
21	8/5/2013	Topper, Patrick	0.5	Participate on call with Chair re: CBB approval, BOD issues, bonus claims.
21	8/9/2013	Topper, Patrick	0.2	Draft email to Counsel re: agenda for upcoming Committee call.
21	8/12/2013	Ng, William	0.6	Participate on call with Counsel to discuss status of pre-emergence tasks.
21	8/12/2013	Star, Samuel	0.5	Participate on conference call with Counsel re: case status.
21	8/12/2013	Star, Samuel	0.7	Participate on conference call with Chair re: case status.
21	8/12/2013	Topper, Patrick	0.5	Participate in call with Chair re: fixed assets, MSA, and effective date issues.
21	8/13/2013	Balcom, James	1.8	Participate in Committee call to discuss pre-emergence tasks.
21	8/13/2013	Ng, William	1.1	Participate in Committee call to discuss status of pre-emergence tasks.
21	8/19/2013	Ng, William	0.6	Participate in call with Counsel to discuss CBB approval of the new RA entities.
21	8/19/2013	Topper, Patrick	0.6	Participate on call with Counsel re: effective date preparations, upcoming BOD call.
21	8/26/2013	Balcom, James	0.7	Participate in weekly call with Counsel re: fixed assets, new BOD, pre-emergence tasks.
21	8/26/2013	Star, Samuel	0.6	Participate on conference call with Counsel re: agenda for board call, effective date status, etc.
21	9/4/2013	Ng, William	0.6	Participate on call with Bank of New York to discuss distribution procedures.
21	9/7/2013	Balcom, James	0.1	Review 9/10/13 UCC committee agenda.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
21	9/9/2013	Balcom, James	0.9	Participate in Weekly Counsel call re: preparation for emergence.
21	9/9/2013	Balcom, James	0.5	Participate in Weekly chair call re: status of distribution procedures.
21	9/9/2013	Star, Samuel	0.5	Participate on conference call with Counsel re: agenda for Committee call.
21	9/9/2013	Star, Samuel	0.5	Participate on conference call with chair re: agenda for Committee call.
21	9/10/2013	Balcom, James	1.3	Participate in Weekly Committee call.
21	9/10/2013	Ng, William	0.8	Participate on call with Counsel to discuss the sukuk listing.
21	9/10/2013	Star, Samuel	1.2	Participate on conference call with Committee re: Creditor distribution process, effective date issue.
21	9/10/2013	Star, Samuel	0.8	Participate in discussions with Counsel re: audit Committee follow ups.
21	9/11/2013	Ng, William	0.6	Participate on call with Counsel to discuss sukuk listing requirements.
21	9/12/2013	Balcom, James	0.8	Participate in call with Committee re: MSA open items.
21	9/12/2013	Ng, William	1.1	Participate in call with Committee call to discuss status of MSA negotiations.
21	9/15/2013	Ng, William	0.6	Participate on call with Counsel to discuss materials for the audit committee.
21	9/15/2013	Star, Samuel	0.5	Participate in discussions with Committee member re: E&Y proposal.
21 Total			105.7	
22	4/18/2013	Star, Samuel	0.1	Participate on call with claims purchaser re: POR.
22	5/17/2013	Star, Samuel	0.2	Participate on call with Creditor re: POR.
22	6/20/2013	Star, Samuel	0.8	Participate on conference call with Counsel and Board member re: post-emergence structure, pre-emergence tasks, next steps, etc.
22	6/23/2013	Star, Samuel	0.2	Review requests from Board members for information.
22	6/26/2013	Star, Samuel	0.2	Draft email to Board member re: cash management issues.
22	7/8/2013	Balcom, James	1.1	Participate on call with Counsel to discuss and prepare for the 7/10/13 reorganized Arcapita board meeting.
22	7/8/2013	Balcom, James	0.9	Prepare for call with counsel to discuss and prepare for the 7/10/13 reorganized Arcapita board meeting.
22	7/8/2013	Star, Samuel	0.7	Participate on conference call with Board Chair re: agenda for initial board meeting.
22	7/8/2013	Topper, Patrick	0.2	Prepare for call with BOD chair to discuss emergence activities.
22	7/8/2013	Topper, Patrick	0.7	Participate in call with BOD chair to discuss emergence activities.
22	7/9/2013	Balcom, James	2.9	Prepare for 7/10/13 reorganized Arcapita board meeting.
22	7/9/2013	Star, Samuel	1.6	Prepare for BOD presentation.
22	7/9/2013	Star, Samuel	0.6	Participate in discussions with new BOD members.
22	7/10/2013	Star, Samuel	5.7	Participate in meeting with BOD elect re: case issues post emergence plans and presentation of board materials.
22	7/10/2013	Star, Samuel	1.1	Participate in meeting with Debtors and BOD re: AIM plans and management services agreement.
22	7/17/2013	Star, Samuel	0.4	Participate in discussions with new board member re: MOR.
22	7/18/2013	Star, Samuel	0.7	Participate in discussions with Board members re: preparation for emergence.
22	7/18/2013	Star, Samuel	0.1	Draft email to Counsel re: follow up items from board meeting.
22	7/19/2013	Star, Samuel	0.4	Participate in discussions with Board members re: post effective date issues.
22	7/24/2013	Star, Samuel	0.1	Participate in discussions with board member re: post effective administration.
22	7/26/2013	Star, Samuel	0.3	Follow up on board member's queries re: AIM responsibilities.
22	7/31/2013	Star, Samuel	0.4	Review draft BOD action item list.
22	8/13/2013	Star, Samuel	0.5	Develop proposed agenda for BOD call.
22	8/19/2013	Star, Samuel	0.2	Develop outline for new BOD presentation.
22	8/20/2013	Balcom, James	0.6	Review RA Board package for upcoming board of directors meeting.
22	8/20/2013	Balcom, James	0.9	Prepare comments on slides for upcoming board of directors meeting.
22	8/20/2013	Star, Samuel	0.3	Review proposed agenda for new board.
22	8/23/2013	Balcom, James	1.9	Prepare for 8/27/13 board meeting call.
22	8/27/2013	Ng, William	1.4	Participate in call with RA Board to discuss post-emergence tasks.
22	8/27/2013	Topper, Patrick	0.3	Prepare for call with RA Board of Directors.
22	8/27/2013	Topper, Patrick	1.4	Participate in call with RA Board of Directors re: planning for Effective Date, CBB regulation, employee separation agreements.
22	9/9/2013	Balcom, James	0.5	Participate on call with BNY to discuss the RA Holdco 2 post-emergence bank accounts.
22	9/9/2013	Star, Samuel	0.3	Participate in discussions with Counsel re: audit Committee call agenda.
22	9/9/2013	Star, Samuel	0.1	Participate on call with BOD member re: pre-effective date issues.
22	9/10/2013	Balcom, James	1.0	Participate on call with Hogan Lovells, Bank International Luxembourg, and Counsel to discuss post-emergence bank accounts.
22	9/10/2013	Balcom, James	0.7	Participate on call with Counsel re: audit committee.
22	9/10/2013	Star, Samuel	0.7	Prepare for audit committee call.
22	9/10/2013	Star, Samuel	1.6	Participate on conference call with audit Committee re: cash management, auditor selection, financial reporting, etc.
22	9/10/2013	Topper, Patrick	1.7	Participate in call with RA Holding Corp. audit committee.
22	9/11/2013	Balcom, James	0.6	Participate on call with E&Y to discuss emergence date balance sheet audit.
22	9/11/2013	Balcom, James	1.7	Review proposal from Marsh re: RA Holdcorp insurance.
22	9/12/2013	Star, Samuel	0.7	Review draft presentation to audit Committee re: forecasting process, bank accounts, auditor status, etc.
22	9/14/2013	Balcom, James	0.8	Review draft Materials for 9/16/13 audit committee call.
22	9/15/2013	Balcom, James	2.2	Prepare for RA Board audit committee call.
22	9/15/2013	Balcom, James	0.4	Participate on call with Counsel to discuss 9/16/13 RA Board call.
22	9/15/2013	Star, Samuel	0.8	Prepare for presentation to Audit Committee re: cash disbursements process, auditor status, post effective date flow, etc.
22	9/15/2013	Star, Samuel	0.3	Participate in discussions with Counsel re: agenda for board and audit committee calls.
22	9/15/2013	Topper, Patrick	0.3	Participate in advisor call to prep for upcoming board call.
22	9/16/2013	Balcom, James	0.2	Participate on RA Holdco Board Call to approve certain resolutions.
22	9/16/2013	Balcom, James	1.0	Participate on call with RA Board audit committee.
22	9/16/2013	Balcom, James	0.4	Prepare for RA Holdco 2 board call.
22	9/16/2013	Star, Samuel	0.2	Participate on conference call with board re: corporate resolutions to go effective.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
22	9/16/2013	Star, Samuel	1.2	Participate on conference call with audit Committee re: auditor process, cash management, reporting requirements, etc.
22	9/16/2013	Topper, Patrick	1.0	Participate in call with new audit committee to discuss flow of funds and auditor selection.
22	9/17/2013	Star, Samuel	0.2	Review reporting template for board.
22 Total			45.5	
24	4/2/2013	Balcom, James	0.4	Prepare fee application code descriptions.
24	4/2/2013	Topper, Patrick	1.1	Continue to prepare fee application for the five month period ending 3/31/13.
24	4/2/2013	Topper, Patrick	1.4	Prepare interim fee application for the five month period ending 3/31/13.
24	4/9/2013	Topper, Patrick	2.3	Prepare March fee statement exhibits.
24	4/10/2013	Topper, Patrick	1.6	Continue to prepare March fee statement.
24	4/12/2013	Balcom, James	1.1	Prepare March 2013 fee statement re: time detail.
24	4/12/2013	Balcom, James	0.8	Prepare March 2013 fee statement.
24	4/12/2013	Topper, Patrick	1.4	Revise March fee statement.
24	4/16/2013	Topper, Patrick	1.8	Prepare third interim fee application.
24	4/17/2013	Topper, Patrick	0.7	Prepare March fee statement exhibits.
24	4/18/2013	Topper, Patrick	1.1	Finalize March fee statement.
24	4/18/2013	Topper, Patrick	2.8	Continue to prepare third interim fee application.
24	4/18/2013	Topper, Patrick	2.6	Continue to prepare third interim fee application.
24	4/18/2013	Topper, Patrick	1.6	Continue to prepare third interim fee application.
24	4/19/2013	Balcom, James	1.2	Review draft of third interim fee application.
24	4/19/2013	Topper, Patrick	1.4	Revise third interim fee application.
24	4/22/2013	Balcom, James	1.1	Continue to prepare FTI's draft third interim fee application.
24	4/22/2013	Balcom, James	0.5	Prepare third fee application code description.
24	4/22/2013	Balcom, James	1.5	Review FTI third interim fee application.
24	4/22/2013	Star, Samuel	1.8	Review third interim fee application for the period November 2012 - March 2013.
24	4/22/2013	Topper, Patrick	2.4	Prepare third interim fee application covering the months November 2012 - March 2013.
24	4/23/2013	Balcom, James	0.4	Update fee application time code description.
24	4/23/2013	Topper, Patrick	0.6	Finalize third interim fee application for the five months covering November 2012 - March 2013.
24	5/6/2013	Moore, Teresa	1.8	Prepare April fee statement exhibits.
24	5/6/2013	Topper, Patrick	1.4	Prepare April fee statement exhibits.
24	5/6/2013	Topper, Patrick	1.7	Continue to prepare April fee statement exhibits.
24	5/6/2013	Topper, Patrick	1.9	Continue to prepare April fee statement exhibits.
24	5/6/2013	Topper, Patrick	1.4	Continue to prepare April fee statement exhibits.
24	5/9/2013	Topper, Patrick	0.9	Continue to prepare April fee statement exhibits.
24	5/15/2013	Star, Samuel	0.1	Participate in discussion with UST re: fee application questions.
24	6/4/2013	Moore, Teresa	2.4	Prepare exhibits for May fee statement.
24	6/5/2013	Topper, Patrick	2.3	Prepare May fee statement.
24	6/5/2013	Topper, Patrick	2.1	Continue to prepare May fee statement.
24	6/6/2013	Topper, Patrick	1.6	Prepare May fee statement exhibits.
24	6/10/2013	Topper, Patrick	0.8	Prepare May fee statement exhibits.
24	6/10/2013	Topper, Patrick	1.1	Continue to prepare May fee statement.
24	7/3/2013	Moore, Teresa	1.0	Prepare June 2013 fee statement.
24	7/8/2013	Moore, Teresa	1.4	Continue to prepare fee statement for June 2013.
24	7/8/2013	Topper, Patrick	1.2	Prepare June fee statement exhibits.
24	7/9/2013	Moore, Teresa	0.6	Continue to prepare fee statement for June 2013.
24	7/9/2013	Topper, Patrick	2.8	Prepare June fee statement exhibits.
24	7/10/2013	Topper, Patrick	1.9	Prepare June fee statement.
24	7/11/2013	Moore, Teresa	0.7	Continue to prepare fee statement for June 2013.
24	7/11/2013	Moore, Teresa	0.2	Continue to prepare fee statement for June 2013.
24	7/16/2013	Topper, Patrick	0.8	Prepare June 2013 fee statement.
24	7/16/2013	Topper, Patrick	2.3	Revise June 2013 fee statement.
24	8/6/2013	Moore, Teresa	0.2	Prepare exhibits for July fee statement.
24	8/6/2013	Topper, Patrick	0.4	Prepare exhibits for July fee statement.
24	8/7/2013	Moore, Teresa	0.9	Continue to prepare exhibits for July fee statement.
24	8/7/2013	Moore, Teresa	1.1	Revise July fee statement exhibits.
24	8/7/2013	Topper, Patrick	0.4	Continue to prepare July fee statement.
24	8/7/2013	Topper, Patrick	0.5	Prepare July fee statement.
24	8/7/2013	Topper, Patrick	2.4	Continue to prepare July fee statement.
24	8/7/2013	Topper, Patrick	2.2	Continue to prepare July fee statement.
24	8/7/2013	Topper, Patrick	1.4	Continue to prepare July fee statement.
24	8/8/2013	Moore, Teresa	0.4	Re-run exhibits to reflect current changes to the July 2013 Fee Statement.
24	8/8/2013	Topper, Patrick	2.8	Prepare July fee statement.
24	8/12/2013	Topper, Patrick	0.9	Continue to prepare July fee statement.
24	8/12/2013	Topper, Patrick	2.9	Continue to prepare July fee statement.
24	8/19/2013	Topper, Patrick	0.7	Revise July fee statement.
24 Total			81.2	
25	8/7/2013	Forman, Tom	0.6	Travel to Arcapita London office from FTI London office for Data Preservation.
25	8/7/2013	Forman, Tom	0.6	Travel to Arcapita London office from FTI London office.
25	8/7/2013	Scarazzo, James R.	0.8	Travel from ATL Airport to Arcapita Offices for Data Preservation.
25	8/7/2013	Scarazzo, James R.	2.3	Travel from Washington, DC to Atlanta, GA for Data Preservation.
25	8/8/2013	Scarazzo, James R.	0.8	Travel from Arcapita offices to ATL airport for Data Preservation.
25	8/8/2013	Scarazzo, James R.	3.6	Travel from Atlanta, GA to Washington, DC for Data Preservation.
25	8/9/2013	Forman, Tom	0.6	Travel to Arcapita London office from FTI London office for Data Preservation.
25	8/9/2013	Forman, Tom	0.6	Travel from Arcapita London office to FTI London office for Data Preservation.
25	9/15/2013	Rinaldi, Scott A	2.0	Travel time from Richmond, VA to New York, NY.
25	9/16/2013	Lee, Jason	1.0	Travel to vendor for drop off backup tape.
25	9/17/2013	Lee, Jason	1.0	Travel to vendor for drop off backup tape.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
25	9/17/2013	Rinaldi, Scott A	2.0	Travel time from New York, NY to Richmond, VA.
25 Total			15.9	
31	7/25/2013	Ng, William	0.8	Analyze logistics of obtaining backup of Arcapita's data.
31	7/25/2013	Star, Samuel	0.3	Participate in discussion with team re: data extraction plan.
31	7/26/2013	Balcom, James	1.5	Prepare list of questions for Debtor re: technology servers and controls.
31	7/27/2013	Balcom, James	0.7	Draft email to Debtors re: technology server questions.
31	7/29/2013	Gosalia, Veeral	0.6	Participate in discussion with team re: data collection process.
31	7/29/2013	Gosalia, Veeral	1.0	Participate on conference call with Arcapita IT re: system availability and data required for collections.
31	7/29/2013	Star, Samuel	0.7	Participate on conference call with Debtors re: data extraction process.
31	7/30/2013	Balcom, James	0.8	Correspond with Debtor re: servers back-up schedule.
31	7/31/2013	Balcom, James	1.6	Correspond with the Debtor to discuss FTI server back-up plan.
31	7/31/2013	Balcom, James	1.8	Prepare data capture workplan.
31	7/31/2013	Gosalia, Veeral	0.8	Participate in discussion with FTI team to identify relevant systems for preservation.
31	7/31/2013	Gosalia, Veeral	1.3	Review server data inventory provided by Arcapita IT.
31	7/31/2013	Gosalia, Veeral	1.6	Prepare for data collections from Bahrain, Atlanta, Singapore and London sites.
31	7/31/2013	Topper, Patrick	0.4	Prepare summary of data to be captured from Arcapita servers.
31	7/31/2013	Topper, Patrick	0.7	Participate on call with technology team re: upcoming trip to Bahrain.
31	7/31/2013	Topper, Patrick	0.2	Continue to review data to be recorded from Bahrain servers.
31	8/1/2013	Balcom, James	0.6	Review common interest agreement with respect to data extraction.
31	8/1/2013	Balcom, James	1.3	Correspond with the Debtor re: Arcapita servers and data capture process.
31	8/1/2013	Earnshaw, Craig	0.3	Acquire LTO tapes for tape based backup.
31	8/1/2013	Earnshaw, Craig	0.8	Review data preservation requirements for Bahrain office.
31	8/1/2013	Forman, Tom	2.3	Prepare for onsite preservation in Bahrain.
31	8/1/2013	Gosalia, Veeral	2.7	Review data preservation plan for Bahrain server including file path identification.
31	8/1/2013	O'Malley, Stephen	2.6	Plan for the upcoming Arcapita collection effort in Bahrain.
31	8/1/2013	Star, Samuel	0.2	Review status of data extraction process.
31	8/2/2013	Balcom, James	1.1	Review Arcapita server backup processes.
31	8/2/2013	Balcom, James	1.2	Review Arcapita server capture work plan.
31	8/2/2013	Earnshaw, Craig	0.6	Review additional data sources to determine scope of preservation.
31	8/2/2013	Gosalia, Veeral	1.8	Prepare for collection of Bahrain server data including backup data preservation.
31	8/2/2013	O'Malley, Stephen	2.8	Re-assess collection effort in light of security risks.
31	8/3/2013	Forman, Tom	0.5	Participate in discussion re: remote collection in Bahrain.
31	8/3/2013	O'Malley, Stephen	0.5	Participate in discussion re: backup collections in Bahrain.
31	8/5/2013	Balcom, James	2.1	Prepare Bahrain data retention work plan.
31	8/5/2013	Earnshaw, Craig	0.3	Prepare for data preservation in London.
31	8/5/2013	Forman, Tom	0.4	Prepare for Arcapita data collection.
31	8/5/2013	Forman, Tom	0.9	Participate on conference call with Debtors' IT unit re: data retention.
31	8/5/2013	Forman, Tom	1.6	Prepare shipment of digital media to Bahrain to facilitate data retention.
31	8/5/2013	Gosalia, Veeral	0.5	Assess remote collection options for Bahrain file server data.
31	8/5/2013	O'Malley, Stephen	2.7	Plan for revised attempt to capture Bahrain data.
31	8/5/2013	Tobin, Anne	0.4	Prepare work plan for Arcapita Bahrain collection.
31	8/6/2013	O'Malley, Stephen	2.4	Prepare for call with Debtors re: data preservation effort in Bahrain.
31	8/6/2013	O'Malley, Stephen	1.8	Review status of data extraction process.
31	8/7/2013	Balcom, James	1.1	Review data collected from the Atlanta servers.
31	8/7/2013	Balcom, James	1.5	Review current status of Bahrain data collections.
31	8/7/2013	Forman, Tom	0.5	Prepare on-site equipment for data retention.
31	8/7/2013	Forman, Tom	0.6	Prepare updates re: London data retention progress.
31	8/7/2013	Forman, Tom	5.4	Preserve client network data in London.
31	8/7/2013	O'Malley, Stephen	1.8	Provide outline for Singapore file preservation.
31	8/7/2013	O'Malley, Stephen	2.1	Review status of London preservation efforts.
31	8/7/2013	O'Malley, Stephen	1.5	Review files pulled from Atlanta office.
31	8/7/2013	Scarazzo, James R.	0.3	Conduct initial on-site interview of J. Lange re: network configurations.
31	8/7/2013	Scarazzo, James R.	0.3	Upload E-Drive search hit results to FTP site.
31	8/7/2013	Scarazzo, James R.	0.3	Upload F-Drive search hit results to FTP site.
31	8/7/2013	Scarazzo, James R.	0.4	Collect E-drive data.
31	8/7/2013	Scarazzo, James R.	0.6	Complete Z-Drive collection.
31	8/7/2013	Scarazzo, James R.	0.7	Collect Z-drive data.
31	8/7/2013	Scarazzo, James R.	0.8	Collect F-drive data.
31	8/7/2013	Scarazzo, James R.	1.8	Conduct searches for files on SAN at the Atlanta office of Arcapita.
31	8/7/2013	Scarazzo, James R.	2.1	Complete E-Drive collection.
31	8/7/2013	Scarazzo, James R.	3.4	Complete F-Drive collection.
31	8/8/2013	Balcom, James	0.7	Review status of Atlanta data collection.
31	8/8/2013	Balcom, James	0.9	Review status of London data collection.
31	8/8/2013	O'Malley, Stephen	0.9	Correspond with Debtors' IT related to the shipment to Bahrain.
31	8/8/2013	O'Malley, Stephen	1.2	Provide direction related to Singapore remote preservation next steps.
31	8/8/2013	O'Malley, Stephen	1.3	Review preservation listing related to the collection efforts in Atlanta.
31	8/8/2013	Scarazzo, James R.	0.4	Capture E-drive files previously locked.
31	8/8/2013	Scarazzo, James R.	0.5	Capture F-drive files previously locked.
31	8/8/2013	Scarazzo, James R.	2.8	Prepare back-up of data collected from Arcapita offices.
31	8/9/2013	Forman, Tom	0.7	Prepare update re: London data retention progress.
31	8/9/2013	Forman, Tom	1.2	Perform evidence management on collected media.
31	8/9/2013	Forman, Tom	3.6	Preserve client network data in London.
31	8/12/2013	Balcom, James	1.1	Review status update of data collection from Arcapita.
31	8/12/2013	Forman, Tom	0.5	Participate in discussion re: data preservation progress with Debtors.
31	8/12/2013	Forman, Tom	0.6	Perform backup procedure on encrypted back-up of collected media.
31	8/12/2013	Forman, Tom	1.2	Reconcile collected media against original project scope.
31	8/12/2013	O'Malley, Stephen	2.7	Review current status of data preservation work.
31	8/13/2013	Forman, Tom	0.4	Participate in discussion re: data preservation progress in Singapore and Bahrain with Debtors.

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Task Category	Date	Professional	Hours	Activity
31	8/13/2013	Forman, Tom	0.9	Provide status update re: preservation of Bahrain documents.
31	8/13/2013	Gosalia, Veeral	0.8	Prepare recommendation for approach to preservation of data.
31	8/15/2013	Chung, Richard	0.5	Prepare chain of custody for two backup tapes received from client.
31	8/16/2013	Chung, Richard	0.7	Coordinate data extraction from two backup tapes with tape vendor.
31	8/16/2013	Gosalia, Veeral	0.5	Participate in discussion re: tape restoration process with vendor for tapes received from Bahrain.
31	8/16/2013	Lee, Jason	1.2	Finalize preparation of tape backup.
31	8/20/2013	Forman, Tom	0.9	Correspond with Debtors re: data preservation progress in Bahrain and Singapore.
31	8/20/2013	O'Malley, Stephen	1.2	Review status of tape restoration efforts.
31	8/21/2013	Chung, Richard	0.5	Prepare chain of custody for one backup tape received from client.
31	8/21/2013	Chung, Richard	0.7	Prepare summary of the status of data extraction from two backup tapes from Bahrain.
31	8/21/2013	O'Malley, Stephen	1.6	Review past conference notes with Debtors related to expected tape contents.
31	8/22/2013	Chung, Richard	1.1	Prepare summary of the status of data extraction from one backup tape from Singapore.
31	8/27/2013	Chung, Richard	0.9	Generate report of files from Bahrain tapes.
31	8/27/2013	Chung, Richard	1.1	Prepare summary of the status of data extraction from additional backup tapes from Bahrain.
31	8/27/2013	Chung, Richard	1.5	Perform backup of electronic data for Bahrain tape.
31	8/27/2013	O'Malley, Stephen	0.5	Review restored tape data.
31	8/27/2013	O'Malley, Stephen	1.0	Perform search for key file from Bahrain servers.
31	8/27/2013	O'Malley, Stephen	2.0	Continue tape restoration efforts.
31	8/28/2013	Chung, Richard	0.6	Update report of files and folders from Bahrain and Singapore tapes.
31	8/28/2013	Chung, Richard	0.8	Perform documentation of electronic data for Singapore tape.
31	8/28/2013	Chung, Richard	0.8	Analyze restored backup data to identify SQL database for re-collection.
31	8/28/2013	Chung, Richard	2.5	Perform data extraction from the Singapore restored data for documents relating to keyword investor.
31	8/28/2013	O'Malley, Stephen	0.4	Continue to review restored tape data.
31	8/28/2013	O'Malley, Stephen	0.5	Provide tape restoration details to team.
31	8/28/2013	O'Malley, Stephen	0.8	Search for additional investor list files.
31	8/28/2013	O'Malley, Stephen	1.7	Continue tape restoration efforts.
31	8/29/2013	Forman, Tom	0.4	Correspond with Debtors to request the backup of Bahrain server data.
31	8/30/2013	Chung, Richard	0.5	Prepare chain of custody for backup tape received from client.
31	8/30/2013	Chung, Richard	0.9	Coordinate with tape vendor re: the extraction of the third back up tape sent from Bahrain.
31	9/9/2013	Chung, Richard	0.7	Review and update report of file and folder listings for hard disk drive backup sent from Bahrain.
31	9/10/2013	Balcom, James	0.6	Participate on call with technology team to discuss Bahrain data capture.
31	9/4/2013	Chung, Richard	0.9	Coordinate with tape vendor re: the restoration effort for the fourth backup tape from Bahrain.
31	9/4/2013	Chung, Richard	0.9	Prepare chain of custody and collection tracking for one backup tape received from client.
31	9/4/2013	Chung, Richard	0.5	Perform backup of the third restored tape from Bahrain.
31	9/4/2013	Chung, Richard	0.9	Generate reporting of file and folder listing from the third restored tape.
31	9/6/2013	Chung, Richard	0.7	Update Chain of Custody and collection tracking for data received from tape vendor.
31	9/9/2013	Balcom, James	0.8	Correspondence with technology team re: data recapture.
31	9/9/2013	Chung, Richard	0.5	Provide guidance to team on data backup.
31	9/9/2013	Forman, Tom	0.6	Review email re: hard disk encrypted query.
31	9/9/2013	Lee, Jason	2.2	Back up the Bahrain tape restores.
31	9/9/2013	Lee, Jason	1.7	Generate a file listing of the two drives.
31	9/9/2013	O'Malley, Stephen	2.8	Manage the data intake associated with the newly received data restored from tape.
31	9/10/2013	Chung, Richard	1.3	Provide summary of content for backed up drive.
31	9/10/2013	Chung, Richard	0.8	Provide hard disk of extracted data and instructions.
31	9/10/2013	Forman, Tom	0.4	Correspond with Arcapita re: the data preservation of Singapore data sources.
31	9/10/2013	Forman, Tom	0.6	Review status of tapes still to be backed up.
31	9/10/2013	Ng, William	0.4	Review status of the data capture at the various Arcapita offices.
31	9/10/2013	O'Malley, Stephen	2.2	Coordinate evidence consolidation.
31	9/10/2013	O'Malley, Stephen	2.4	Prepare documentation of data inventory inclusive of new information.
31	9/10/2013	Tobin, Anne	0.5	Provide summary of next steps re: data preservation.
31	9/11/2013	Forman, Tom	0.4	Review IT infrastructure.
31	9/11/2013	O'Malley, Stephen	2.1	Continue evidence consolidation.
31	9/11/2013	O'Malley, Stephen	1.7	Prepare summary of data preservation findings.
31	9/12/2013	Forman, Tom	0.2	Draft summary of remaining work to be done.
31	9/16/2013	Balcom, James	0.5	Correspond with A&M re: data perseveration.
31	9/16/2013	Chung, Richard	0.7	Prepare chain of custody for one backup tape received from client.
31	9/16/2013	O'Malley, Stephen	1.1	Review matter documentation for backup tape received from client.
31	9/17/2013	Chung, Richard	0.8	Prepare chain of custody for two backup tapes received from client.
31	9/17/2013	Lee, Jason	0.4	Review status of sending files from Atlanta to New York for data consolidation.
31	9/17/2013	O'Malley, Stephen	0.4	Review matter documentation related to backup tapes received from client.
31 Total			151.3	
Grand Total			3,277.3	

EXHIBIT

“H”

Detail of Expenses by Category and Professional

ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
EXPENSE DETAIL
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Date	Professional	Expense Type	Expense Detail	Amount
8/7/2013	Scarazzo, James R.	Airfare	Airfare - Coach/Economy, James R. Scarazzo, DCA - ATL, 08/07/2013 - 08/08/2013 - Data preservation	\$ 935.46
9/17/2013	Rinaldi, Scott A	Airfare	Airfare - Coach/Economy, Scott A Rinaldi, RIC - LGA, 09/15/2013 - 09/17/2013. Airfare - Scott A Rinaldi. Roundtrip airfare to/from New York, NY.	484.90
Airfare Total				\$ 1,420.36
8/7/2013	Scarazzo, James R.	Lodging	Lodging - James R. Scarazzo 08/07/2013 - 08/08/2014. Data preservation	278.44
9/17/2013	Rinaldi, Scott A	Lodging	Lodging - Scott A Rinaldi 09/15/2013 - 09/17/2013. Hotel room, 2 nights, New York, NY.	438.41
Lodging Total				\$ 716.85
2/16/2013	Keeling, Sarah	Other	Services provided by third party (Gareth Walsh).	620.25
2/25/2013	Keeling, Sarah	Other	Services provided by third party (Anglo Arabian Consultancy).	4,000.00
2/27/2013	Dinolt, Benjamin	Other	Services provided by third party (Dinolt UK Ltd.).	1,292.50
4/11/2013	Bracken, James	Other	Research - Pacer, James Bracken. Litigation search	100.70
6/5/2013	Star, Samuel	Other	Telephone - Samuel Star. Work call with Jim Balcom while traveling.	62.00
8/1/2013	Earnshaw, Craig	Other	Computer Related Expenses - Digital Devices - Purchase of LTO Backup Tapes for Data Transfer.	305.57
8/1/2013	Star, Samuel	Other	Telephone - Samuel Star. Long distance call while traveling with the Company.	21.76
8/5/2013	Quinn, Tom	Other	Delivery & Courier - 05.08.13 Tom Quinn Courier From FTI Office To Client	121.27
8/6/2013	Huber, John	Other	Review of email from Scott Friedland re his comments on draft audit committee charter; email/call with Scott Friedland to discuss comments to Milbank.	1,872.00
8/28/2013	Tobin, Anne	Other	Trusted Data Solutions, LLC. Tape restores	1,863.64
9/13/2013	Symington, Philippa	Other	Mobile Phone Charges - Philippa Symington. Case related phone expenses	14.49
9/17/2013	Rinaldi, Scott A	Other	Tolls - Scott A Rinaldi. Roundtrip tolls to/from airport.	3.00
9/17/2013	Tobin, Anne	Other	Backup Tape Restoration.	3,510.10
Other Total				\$ 13,787.28
5/20/2013	Balcom, James	Transportation	Taxi - James Balcom, office - home. Taxi home, worked late	12.00
6/11/2013	Balcom, James	Transportation	Taxi - James Balcom, office - home. Cab home, worked late	11.00
6/12/2013	Balcom, James	Transportation	Taxi - James Balcom, office - home. Cab home, worked late	12.00
6/13/2013	Balcom, James	Transportation	Taxi - James Balcom, office - home. Cab home, worked late	13.00
6/26/2013	Balcom, James	Transportation	Taxi - James Balcom, office - home. Taxi home, worked late	12.00
6/27/2013	Balcom, James	Transportation	Taxi - James Balcom, office - home. Taxi home, worked late	13.00
8/7/2013	Scarazzo, James R.	Transportation	Taxi - James R. Scarazzo, ATL - Arcapita Office. Data preservation	40.00

ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
EXPENSE DETAIL
FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Date	Professional	Expense Type	Expense Detail	Amount
8/8/2013	Scarazzo, James R.	Transportation	Taxi - James R. Scarazzo, Arcapital Office - ATL Airport. Data preservation	34.00
9/15/2013	Rinaldi, Scott A	Transportation	Taxi - Scott A Rinaldi, LGA - Hotel. Taxi from airport (LGA) to hotel.	18.21
9/17/2013	Rinaldi, Scott A	Transportation	Car Service - Scott A Rinaldi, FTI office - LGA. Car service from FTI office to airport (LGA).	45.48
9/17/2013	Rinaldi, Scott A	Transportation	Parking - Scott A Rinaldi. Parking at airport.	18.00
9/17/2013	Rinaldi, Scott A	Transportation	Mileage - Residence to Richmond, VA (27 miles @ \$0.565 per mile).	15.25
Transportation Total				\$ 243.94
4/21/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc overtime and client meals.	20.00
4/28/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00
5/20/2013	Balcom, James	Working Meals	Meals - Not Travel Related. Dinner, worked late	20.00
6/9/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00
6/12/2013	Balcom, James	Working Meals	Meals - Not Travel Related. Dinner, worked late	20.00
6/13/2013	Balcom, James	Working Meals	Meals - Not Travel Related. Dinner, worked late	20.00
6/16/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	19.78
6/16/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00
6/23/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	17.14
6/23/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00
6/26/2013	Balcom, James	Working Meals	Meals - Travel Related. Dinner, worked late	20.00
6/27/2013	Balcom, James	Working Meals	Meals - Travel Related. Dinner, worked late	20.00
6/30/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00
6/30/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00
7/14/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	17.93
7/14/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00
7/21/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00
7/25/2013	Balcom, James	Working Meals	Meals - Not Travel Related. Dinner, worked late on reviews	20.00
8/7/2013	Scarazzo, James R.	Working Meals	Meals - Travel Related. Lunch - Data preservation	9.70
8/7/2013	Scarazzo, James R.	Working Meals	Meals - Travel Related. Dinner - Data preservation	20.00
8/8/2013	Scarazzo, James R.	Working Meals	Meals - Travel Related. Breakfast - Data preservation	20.00
8/25/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	20.00

ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
EXPENSE DETAIL
 FOR THE PERIOD APRIL 1, 2013 TO SEPTEMBER 17, 2013

Date	Professional	Expense Type	Expense Detail	Amount
8/25/2013	Topper, Patrick	Working Meals	SeamlessWeb Professional Solutions Inc client and overtime meals	14.78
9/15/2013	Rinaldi, Scott A	Working Meals	Meals - Travel Related. Out of town meal, dinner.	20.00
9/16/2013	Rinaldi, Scott A	Working Meals	Meals - Travel Related. Out of town meal, dinner.	20.00
9/16/2013	Rinaldi, Scott A	Working Meals	Meals - Travel Related. Out of town meal, lunch.	8.75
9/16/2013	Rinaldi, Scott A	Working Meals	Meals - Travel Related. Out of town meal, breakfast.	5.00
9/17/2013	Rinaldi, Scott A	Working Meals	Meals - Travel Related. Out of town meal, breakfast.	5.00
9/17/2013	Rinaldi, Scott A	Working Meals	Meals - Travel Related. Out of town meal, lunch.	8.75
9/17/2013	Rinaldi, Scott A	Working Meals	Meals - Travel Related. Out of town meal, dinner.	20.00
Working Meals Total				\$ 526.83
Grand Total				\$ 16,695.26

Note: Overtime meals over \$20.00 have been reduced to \$20.00 to comply with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases.

EXHIBIT

“I”

First Interim Fee Application

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
)	
In re:	)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,	)	Case No. 12-11076 (SHL)
)	
Debtors.	)	(Jointly Administered)
)	

**FIRST INTERIM APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
APRIL 12, 2012 THROUGH JULY 31, 2012**

Name of Applicant: FTI Consulting, Inc.

Authorized to Provide Professional Services to: THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Date of Retention: April 12, 2012

Period for which compensation and reimbursement is sought: April 1, 2012 to July 31, 2012

Amount requested in this fee app

Compensation requested:	\$697,016.25
Expense reimbursement requested:	\$ <u>856.33</u>

This is an (a): Interim Final Application

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)
)
) Chapter 11
)
ARCAPITA BANK B.S.C.(c), et al.,)
) Case No. 12-11076 (SHL)
)
Debtors.)
) (Jointly Administered)
)

**FIRST INTERIM APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
APRIL 12, 2012 THROUGH JULY 31, 2012**

FTI Consulting, Inc. (“FTI” or “Applicant”), as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession (collectively the “Debtors” or the “Company”), for its first application (the “First Application”) pursuant to sections 105(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”) for interim allowance of compensation for services rendered to the Committee for the period from April 12, 2012 through July 31, 2012 (the “First Interim Period”) and for reimbursement of expenses incurred in connection therewith, respectfully represents as follows:

INTRODUCTION

1. In accordance with the Order Granting Debtor’s Motion for Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Committee Members [Docket No. 159] pursuant to Bankruptcy Code Sections 105(a) and 331 entered by the Honorable Sean H. Lane on May 18, 2012 (the “Interim

Compensation Order”), FTI seeks a first interim allowance of compensation for professional services rendered as financial advisors to the Committee for the First Interim Period in the amount of 697,016.25, representing 1,280.7 hours in professional services, and actual and necessary expenses of \$856.33. In support of this application, the Applicant represents as follows:

BACKGROUND

2. On March 19, 2012 (the “Petition Date”), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.

3. On April 5, 2012, the Office of the United States Trustee appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee subsequently selected Milbank, Tweed, Hadley & McCloy LLP as its counsel (“Committee Counsel”), and on April 12, 2012, the Committee selected FTI as its financial advisor and Houlihan Lokey as its investment banker.

4. By an Order (the “Retention Order”) dated June 29, 2012, the United States Bankruptcy Court for the Southern District of New York authorized and approved the Committee’s retention of FTI nunc pro tunc to April 12, 2012 (Docket No. 286). FTI also filed its Affidavit in Support of the Application for an Order Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors on June 12, 2012 and its First Supplemental Affidavit on July 23, 2012.

SUMMARY OF SERVICES RENDERED

5. The Debtors' chapter 11 cases have presented numerous complex issues that had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention Order authorizes FTI to render essential financial advisory services to the Committee, which included, but were not limited to the following services during the First Interim Period:

1 - Analysis of Current Operating Results & Events

FTI monitored the company's actual cost performance vs. budget on a consolidated, debtor, and non-debtor basis; FTI discussed actual cash flow results with Alvarez & Marsal ("A&M") and obtained explanations for significant budget versus actual variances. On a bi-weekly basis, FTI prepared reports to update the Committee on the status of cash proceeds and disbursements, intercompany transfers, critical vendor payments, cash, and liquidity. FTI's services in this category were necessary to monitor compliance with court approved budgets and to keep the Committee informed on the Company's cash activity and liquidity position.

2 - Analysis and Monitoring of the Company's Liquidity/Treasury Cash Management

FTI performed detailed reviews of various drafts of five separate interim cash budgets on a consolidated, debtor, and non-debtor basis. For each budget period, FTI analyzed the Company's cash budget model on a line by line basis and held diligence calls with A&M to understand the nature and projected run rates of cash flows in comparison to previous periods and prior forecasts. In reviewing the budgets, FTI (i) identified opportunities to reduce costs and/or defer cash outlays and (ii) analyzed the reflection of any revenue generating and cost cutting initiatives. FTI communicated recommendations to A&M, some of which were reflected in the final budgets filed with the court. For each budget period, FTI prepared and presented reports to the Committee. FTI also assisted Committee Counsel with the review of the Debtors'

interim cash management orders and negotiated revisions such as limiting cash spent on certain items. FTI's review of the Debtors' proposed budgets and interim orders helped to preserve liquidity for the estate.

12 - Analysis of SOFAs & SOALs

FTI reviewed the Schedules of Financial Affairs ("SOFAs") and Schedules of Assets and Liabilities ("SOALs") filings for each of the seven Debtors and prepared and presented a report to the Committee summarizing the information contained therein. FTI investigated the nature and characterization of (i) assets, (ii) quantified claims, (iii) guarantee claims and other claims for undetermined amounts (i.e. contingent, unliquidated, and/or disputed claims), and (iv) payments made to insiders and creditors in the preference period. FTI contacted Committee members to discuss their claims and how they were represented in the SOALs. FTI obtained and analyzed unredacted versions of the SOFAs and SOALs and additional detail on the nature and timing of payments made to insiders and third party creditors. This detailed analysis of payments made to insiders and third party creditors will help to advise the Committee on determining which payments can be avoided under the Bankruptcy Code and ultimately recovered.

21 - General Mtgs with UCC & UCC Counsel

FTI participated in weekly Committee calls to update members of the Committee on the status of key case issues including: cash budget projections, intercompany transfers, budget versus actual analysis, the use of Lusail proceeds, cash management protocols, SOFA/SOAL analysis, liquidity position, financial trends, critical vendor payments, etc. FTI also participated on weekly calls with Committee Counsel and the Committee chair to develop the agendas for

each Committee call and vet key issues. The weekly calls are important to keep the Committee current on case issues and to help develop the Committee's stance on such issues.

ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

6. All of the services for which interim compensation is sought herein were rendered for and on behalf of the Committee, and not on behalf of any other entity. FTI respectfully submits that the professional services rendered were necessary, appropriate and have contributed to the effective administration of the Debtors' chapter 11 cases and maximization of value. It is respectfully submitted that the services rendered to the Committee were performed efficiently, effectively and economically.

7. During the First Interim Period, FTI professionals expended an aggregate of 1,280.7 hours in rendering services on behalf of the Committee for total fees of \$697,016.25. FTI submits that its fee is reasonable for the work performed in these cases and the results obtained.

8. In addition, FTI incurred actual and necessary out-of-pocket expenses in connection with the professional services described above in the sum of \$856.33, for which FTI respectfully requests reimbursement in full. None of these expenses reflect FTI's overhead costs and all of the expenses were incurred exclusively in connection with these cases. A summary of the actual and necessary expenses by category is set forth in Exhibit F attached hereto.

9. FTI respectfully seeks an award for 100% of the total fees, or \$697,016.25, and 100% of the expenses, or \$856.33. Pursuant to the Compensation Order, during this First Interim Period, the Debtors were authorized to pay certain professionals, including FTI, eighty percent (80%) of fees and one-hundred (100%) percent of disbursements incurred on a monthly basis. FTI has received a total payment of \$442,321.33 (\$441,594.60 for

professional fees and \$726.73 for expenses) which reflects 80% of the professional fees and 100% of the expenses for the period April 12, 2012 through June 30, 2012. FTI has not yet received payment for services rendered, and the related out-of-pocket expenses, for the month of July, 2012. A summary of the billings submitted and the amounts paid is annexed hereto as Exhibit C.

APPLICATION

10. This Application is made by FTI in accordance with the Guidelines adopted by the Executive Office for the United States Trustees and the Interim Compensation Order. Pursuant to this application, FTI has attached the following exhibits:

- A. Exhibit A -- -- Certification Under Guidelines for Fees and Disbursements for Professionals in Respect of First Application of FTI Consulting, Inc;
- B. Exhibit B -- Retention Order dated June 29, 2012 authorizing the employment and retention of FTI Consulting, Inc. effective as of April 12, 2012 to provide professional services as Financial Advisors to the Official Committee of Unsecured Creditors;
- C. Exhibit C -- Summary of billings and collections for the First Interim Period;
- D. Exhibit D -- Summary of time and fees by professional;
- E. Exhibit E -- Summary of time by task code;
- F. Exhibit F -- Summary of out of pocket expenses by category;
- G. Exhibit G -- Detail of time by task codes, including detailed time entry by professional with description of task performed;
- H. Exhibit H -- Detail of expenses by category and professional.

11. No agreement or understanding exists between FTI and any other person for the sharing of any compensation to be received for professional services rendered or to be rendered in connection with these chapter 11 cases.

12. No prior application has been made to this or any other Court for the relief requested herein for the First Interim Period.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

CONCLUSION

WHEREFORE, FTI respectfully requests that this Court enter an order:

- a. approving the allowance of 697,016.25 for compensation of services rendered during the First Interim Period, and reimbursement of \$856.33 for out of pocket expenses,
- b. directing the payment of such fees by the Debtors, and
- c. granting such other and further relief as this Court may deem just and proper.

Dated: New York, New York
August 15, 2012

FTI Consulting, Inc.
Financial Advisors to the Official Committee of
Unsecured Creditors

By: Samuel Star (LS)

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT

“A”

Certification

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

)	
)	
In re:	)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,	)	Case No. 12-11076 (SHL)
)	
Debtors.	)	(Jointly Administered)
)	
)	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS
FOR PROFESSIONALS IN RESPECT OF FIRST APPLICATION OF FTI
CONSULTING, INC., FINANCIAL ADVISOR TO
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM
APRIL 12, 2012 THROUGH AND INCLUDING JULY 31, 2012**

Pursuant to the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 24, 1991 and amended April 21, 1995 (together, the “Local Guidelines”), and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “U.S. Trustee Guidelines” and, together with the Local Guidelines, the “Guidelines”), the undersigned, a senior managing director of FTI Consulting, Inc. (“FTI”), financial advisors to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c), et al., and its affiliated debtors in possession in the above-captioned cases (collectively, the “Debtors”), hereby certifies with respect to FTI’s first application for allowance of compensation for services rendered and for reimbursement of expenses, dated August 15, 2012 (the “Application”), for the period of April 12, 2012 through and including July 31, 2012 (the “First Interim Period”) as follows:

1. I am the professional designated by FTI in respect of compliance with the Guidelines.
2. I make this certification in support of the Application, for interim compensation and reimbursement of expenses for the First Interim Period, in accordance with the Local Guidelines.
3. In respect of section B.1 of the Local Guidelines, I certify that:
 - a. I have read the Application.
 - b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines.
 - c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates in accordance with practices customarily employed by FTI and generally accepted by FTI's clients.
 - d. In providing a reimbursable service, FTI does not make a profit on that service, whether the service is performed by FTI in-house or through a third party.
4. In respect of section B.2 of the Local Guidelines, I certify that FTI has provided statements of FTI's fees and disbursements previously accrued, by filing and serving monthly statements in accordance with the Retention Order (as defined in the Application).
5. In respect of section B.3 of the Local Guidelines, I certify that copies of the Application are being provided to (a) the Court, (b) the Debtors, (c) counsel for the Debtors, (d) counsel for the Committee and (e) the Office of the United States Trustee.

Dated: New York, New York
August 15, 2012

FTI Consulting, Inc.
Financial Advisors to the Official Committee
Of Unsecured Creditors

By: Samuel Star ^(G)

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT

“B”

Retention Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:) **Chapter 11**
)
ARCAPITA BANK B.S.C.(c), et al.,) **Case No. 12-11076 (SHL)**
) **(Jointly Administered)**
Debtors.)

**ORDER AUTHORIZING RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), authorizing them to retain FTI Consulting, Inc., together with its wholly owned subsidiaries, agents, independent contractors and employees ("FTI") as financial advisor; and upon the Affidavit of Samuel E. Star in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI is not representing any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Application be, and it hereby is, granted; and it is further

ORDERED that the capitalized terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED that in accordance with section 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain FTI as of April 12, 2012 as their financial advisor

on the terms set forth in the Application; and it is further

ORDERED that FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; and it is further

ORDERED, that FTI shall provide ten (10) days' notice to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application to retain FTI; and it is further

ORDERED that, FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to this retention application and future fee applications as approved by the Court; and it is further

ORDERED that, whereas the Committee has also retained Houlihan Lokey Capital, Inc. ("Houlihan") as financial advisor and investment banker, FTI and Houlihan will coordinate on the services they are providing to the Committee to ensure that there is no unnecessary duplication of services by either firm during the pendency of these chapter 11 cases. The services that FTI provides to the Committee shall remain separate and distinct from the services that Houlihan provides to the Committee. FTI shall be principally responsible for providing to the Committee financial analyses of the Debtors' liquidity, cash activities, cash control, intercompany activities, as well as tax-related advice, claims analysis and a review of potential avoidance actions, all subject to the Committee's specific authorization and direction. Houlihan will be primarily responsible for advising the Committee on the financial and strategic elements of the Debtors' business plan (including an assessment of all investments, proposed deal funding, relevant valuations and the viability of a stand-alone plan of reorganization),

potential merger and acquisition transactions, and financing alternatives for the Debtors, including exit financing. Should the Committee request FTI and/or Houlihan to render such other services as it may deem necessary that may vary from those services described in this paragraph, FTI and Houlihan will undertake to coordinate such services to ensure that there remains no unnecessary duplication of services; and it is further

ORDERED that any material expansion of the scope of services as may be requested by the Committee and agreed to by FTI shall be subject to separate approval by Court order; and it is further

ORDERED that the following indemnification provisions are approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court; and
- b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's bad faith, gross negligence or willful misconduct, (ii) settled prior to a judicial determination as to FTI's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing

pursuant to subparagraph (c) infra, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of the Application; and

- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: June 29, 2012

/s/ Sean H. Lane
HONORABLE SEAN H. LANE

EXHIBIT

“C”

Monthly Billing and Collection Summary

EXHIBIT C
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION
FOR THE FIRST INTERIM PERIOD APRIL 12, 2012 TO JULY 31, 2012

	<i>April 1, 2012 - May 31, 2012</i>	<i>June 1, 2012 - June 30, 2012</i>	<i>July 1, 2012 - July 31, 2012</i>	<i>Total</i>
FEES				
Incurring	\$ 387,995.00	\$ 164,492.00	\$ 145,023.00	\$ 697,510.00
Travel Reductions (50%)	(270.00)	(223.75)	-	(493.75)
Billed	387,725.00	164,268.25	145,023.00	697,016.25
Paid	(310,180.00)	(131,414.60)	-	(441,594.60)
Unpaid	<u>\$ 77,545.00</u>	<u>\$ 32,853.65</u>	<u>\$ 145,023.00</u>	<u>\$ 255,421.65</u>
EXPENSES				
Incurring & Billed	\$ 627.00	\$ 99.73	\$ 129.60	\$ 856.33
Paid	(627.00)	(99.73)	-	(726.73)
Unpaid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 129.60</u>	<u>\$ 129.60</u>
TOTAL				
Incurring	\$ 388,622.00	\$ 164,591.73	\$ 145,152.60	\$ 698,366.33
Travel Reduction	(270.00)	(223.75)	-	(493.75)
Billed	388,352.00	164,367.98	145,152.60	697,872.58
Paid	(310,807.00)	(131,514.33)	-	(442,321.33)
Unpaid	<u>\$ 77,545.00</u>	<u>\$ 32,853.65</u>	<u>\$ 145,152.60</u>	<u>\$ 255,551.25</u>

EXHIBIT C
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION

FOR THE FIRST INTERIM PERIOD APRIL 12, 2012 TO JULY 31, 2012

	Total Fees Requested	Total Expenses Requested	Total Fees Paid	Total Expenses Paid	Total Requested	Balance Due
First Interim Period	\$ 697,016.25	\$ 856.33	\$ 441,594.60	\$ 726.73	\$ 697,872.58	\$ 442,321.33

EXHIBIT

“D”

Summary of Time and Fees by Professional

EXHIBIT D
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL
FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Professional	Position	Billing Rate	Total Hours	Total Fees
Star, Samuel	Senior Managing Director	\$ 895	148.7	\$ 133,086.50
Balcom, James	Managing Director	745	368.4	274,458.00
Kerwood, Eric M	Managing Director	745	42.1	31,364.50
Bekker, Andrew	Sr Consultant	460	11.9	5,474.00
Drazin, Richard	Consultant	365	269.7	98,440.50
Gregory, Lauren	Consultant	365	397.6	145,124.00
Hellmund-Mora, Marili	Associate	250	28.8	7,200.00
Bienenstock, Jarett	Intern	175	13.5	2,362.50
SUBTOTAL		-	1,280.7	\$ 697,510.00
Less: 50% discount for non-working travel time				(493.75)
TOTAL				\$ 697,016.25

EXHIBIT

“E”

Summary of Time by Task Code

EXHIBIT E

ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 SUMMARY OF HOURS BY TASK
 FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	229.6	\$ 107,689.00
2	Analysis and Monitoring of the Company's Liquidity/ Treasury Cash Management	507.4	277,272.00
3	Financing Matters (DIP, Exit, Other)	9.7	7,261.50
4	Trade Vendor Issues	19.3	11,170.50
9	Analysis of Employee Comp Programs	5.1	2,694.00
11	Prepare for and Attend Court Hearings	5.6	3,952.00
12	Analysis of SOFAs & SOALs	167.0	85,163.00
13	Analysis of Bankruptcy Motions/Orders	49.8	21,504.00
14	Analysis of Claims/Liab Subject to Compro	0.4	358.00
15	Analysis/Review of Interco Claims, Cashflow, Accounting, RP Transactions, and Subcon	10.5	6,402.50
16	Analysis, Negotiate and Form of POR & DS	0.3	268.50
18	Potential Avoidance Actions & Litigation	8.4	6,254.00
19	Case Management	33.0	20,375.00
20	General Mtgs with Debtor & Debtors' Prof	14.1	10,543.50
21	General Mtgs with UCC & UCC Counsel	100.4	74,945.00
23	Firm Retention	35.1	15,484.00
24	Preparation of Fee Application	39.4	17,924.50
25	Travel Time	1.2	987.00
26	Develop Protocols on Intercompany Activities, Including Expense Allocation	23.7	17,535.50
29	Analyze/Review Employee Reduction Initiatives	3.0	1,361.00
30	Analyze/Review Uses of Lusail Transaction Proceeds	17.7	8,365.50
SUBTOTAL		1280.7	\$ 697,510.00
Less: 50% discount for non-working travel time			(493.75)
TOTAL		1280.7	\$ 697,016.25

EXHIBIT

“F”

Expenses by Category

EXHIBIT F
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF EXPENSES BY CATEGORY
FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

<u>Expense Category</u>	<u>Total Expenses</u>
Transportation	\$ 244.17
Business Meals	602.71
Other	9.45
Total	<u><u>\$ 856.33</u></u>

EXHIBIT

“G”

Detailed Time Entries by Professional

ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Task Category	Date	Professional	Hours	Activity
1	4/13/2012	Star, Samuel	0.5	Review and comment on outline of report to Committee.
1	4/13/2012	Star, Samuel	0.4	Review background information provided by Debtors.
1	4/23/2012	Drazin, Richard	3.1	Prepare preliminary actuals versus revised actuals analysis.
1	4/23/2012	Drazin, Richard	1.0	Review cash flow actual variances.
1	4/24/2012	Drazin, Richard	1.5	Review budget to actual questions.
1	4/24/2012	Star, Samuel	0.8	Review cash flow activity vs. budget.
1	4/25/2012	Drazin, Richard	2.8	Prepare consolidated variance analysis for the initial budget versus actuals for the Committee report.
1	4/25/2012	Drazin, Richard	2.8	Create consolidated actuals variance analysis from the petition date to April 7th for Committee report.
1	4/25/2012	Drazin, Richard	2.5	Create detailed weekly actual cash flows analysis.
1	4/26/2012	Drazin, Richard	2.0	Prepare 5 week actuals analysis.
1	4/27/2012	Drazin, Richard	0.6	Finalize report for the Committee.
1	4/27/2012	Drazin, Richard	1.0	Create follow up items and questions for A&M.
1	4/30/2012	Balcom, James	1.3	Prepare report outline for Committee report.
1	4/30/2012	Drazin, Richard	1.9	Review new budget to actual file.
1	5/1/2012	Balcom, James	2.9	Review budget vs. actual FTI presentation for Committee meeting.
1	5/1/2012	Drazin, Richard	2.3	Revise budget versus actual variance analysis aspect of the UCC report.
1	5/1/2012	Star, Samuel	1.1	Review budget to actual results.
1	5/2/2012	Balcom, James	0.6	Review and analyze March Monthly operating report.
1	5/4/2012	Balcom, James	0.8	Participate in call with A&M re: budget vs. actual reporting, upcoming budget and timing, and business plan.
1	5/7/2012	Balcom, James	0.1	Participate with A&M to discuss budget vs. actual.
1	5/7/2012	Drazin, Richard	0.4	Participate in call with A&M regarding budget versus actual for week ended May 5.
1	5/9/2012	Balcom, James	1.7	Review and analyze budget vs. actual numbers through 5/5/12.
1	5/9/2012	Balcom, James	0.4	Prepare questions for A&M Re: budget vs. actual numbers through 5/5/12.
1	5/9/2012	Balcom, James	1.2	Update questions for budget vs. actual numbers through 5/5/12.
1	5/9/2012	Balcom, James	0.5	Participate in call with A&M re: the budget vs. actual numbers through 5/5/12.
1	5/9/2012	Drazin, Richard	3.1	Prepare Budget versus Actual report for the week ended May 5, 2012.
1	5/9/2012	Drazin, Richard	0.6	Participate in call with A&M re: the budget vs. actual numbers through 5/5/12.
1	5/10/2012	Balcom, James	0.8	Review and comment on weekly FTI budget vs. actual report.
1	5/10/2012	Drazin, Richard	1.3	Update cash summary for Budget to Actual for the Week Ended May 5, 2012 report.
1	5/10/2012	Drazin, Richard	1.6	Create total liquidity by entity analysis for the budget versus actual fro the week ended May 5, 2012 report.
1	5/10/2012	Drazin, Richard	1.6	Create total liquidity analysis for the budget versus actual report for the week ended May 5, 2012 report.
1	5/10/2012	Drazin, Richard	2.7	Revise budget versus actual report for the week ended May 5, 2012.
1	5/10/2012	Drazin, Richard	1.2	Revise Debtor and Non-Debtor weekly cash flow analysis for the budget versus actual report for the week ended May 5, 2012.
1	5/11/2012	Balcom, James	2.8	Review and comment on FTI weekly budget vs. actual report.
1	5/11/2012	Balcom, James	0.4	Participate in discussion with A&M to discuss budget vs. actual numbers, projected 13 week cash flow budget, and projected professional fees.
1	5/11/2012	Drazin, Richard	3.1	Revise budget versus actual report for the week ended May 5, 2012.
1	5/11/2012	Drazin, Richard	3.1	Revise budget versus actual variance aspect of the week ended May 5, 2012 report.
1	5/11/2012	Drazin, Richard	1.3	Revise unavailable cash portion for the week ended May 5, 2012 report.
1	5/11/2012	Drazin, Richard	0.7	Participate in call with A&M regarding PointPark Properties.
1	5/12/2012	Balcom, James	0.4	Review and comment on FTI budget vs. actual report.
1	5/13/2012	Drazin, Richard	2.8	Revise budget versus actual report for the week ended May 5, 2012.
1	5/14/2012	Balcom, James	1.1	Review and comment on 5/5/12 FTI budget vs. actual report.
1	5/14/2012	Balcom, James	0.4	Participate in call with E. Fleck (Milbank) to discuss the 5/5/12 budget vs. actual report.
1	5/14/2012	Drazin, Richard	1.9	Revise budget vs. actual report for the week ended May 12, 2012.
1	5/14/2012	Drazin, Richard	0.4	Participate in call with A&M regarding the Budget vs. Actual variances.
1	5/15/2012	Drazin, Richard	2.3	Create budget versus actual variance report for the week ended May 12.
1	5/15/2012	Drazin, Richard	2.1	Updated banking and liquidity summary for the budget versus actual report for the week end May 12.
1	5/15/2012	Drazin, Richard	2.0	Create updated debtor and non-debtor weekly cash flow analysis for the budget vs. actual report for the week ended May 12.
1	5/15/2012	Drazin, Richard	0.7	Participate in call with A&M to discuss the budget vs. actual variances for the week ended May 12.
1	5/16/2012	Balcom, James	0.5	Review and analyze budget vs. actual results.
1	5/16/2012	Balcom, James	0.5	Review budget vs. actual results.
1	5/17/2012	Balcom, James	2.9	Review and comment on FTI's budget vs. actual report for the week ended 5/12/12.
1	5/17/2012	Balcom, James	0.4	Review FTI's budget vs. actual report for the week ended 5/12/12.
1	5/17/2012	Drazin, Richard	3.0	Revise May 12 budget versus actual report.
1	5/18/2012	Balcom, James	1.1	Review and comment on budget vs. actual for the period ended 5/12/12.
1	5/18/2012	Star, Samuel	0.7	Review budget vs. actual report.
1	5/20/2012	Balcom, James	0.9	Review S. Star's comments on the budget vs. actual 5/12/12 report.

EXHIBIT G

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Task Category	Date	Professional	Hours	Activity
1	5/20/2012	Drazin, Richard	0.6	Revise budget versus actual report for the week ended May 12th.
1	5/23/2012	Star, Samuel	0.1	Review investor letter re: cash status and timetable.
1	5/24/2012	Gregory, Lauren	1.2	Review most recent actuals versus budget file provided by Company.
1	5/24/2012	Star, Samuel	0.1	Review investor letter re: cash status and timetable.
1	5/25/2012	Drazin, Richard	2.1	Create budget vs. actual report for the week ended May 19th, 2012.
1	5/26/2012	Drazin, Richard	3.1	Revise budget vs. actual report for the week ended May 19th, 2012.
1	6/1/2012	Balcom, James	1.1	Review and analyze Budget vs. Actual report for two weeks ended 5/26/12.
1	6/4/2012	Balcom, James	1.2	Review Budget vs. Actual report for two weeks ended 5/26/12.
1	6/4/2012	Drazin, Richard	1.7	Review Budget vs. Actual results for the week ended 5/19/12.
1	6/4/2012	Gregory, Lauren	1.3	Analyze Budget vs. Actual for week ended 5/26/12.
1	6/4/2012	Gregory, Lauren	2.1	Prepare analysis of projected vs. actual cash flows for Budget vs. Actual report for week ended 5/26/12.
1	6/4/2012	Gregory, Lauren	0.9	Prepare bank balance section of Budget vs. Actual report for week ended 5/26/12.
1	6/4/2012	Gregory, Lauren	1.0	Prepare liquidity trend section of Budget vs. Actual report for week ended 5/26/12.
1	6/4/2012	Gregory, Lauren	1.3	Update consolidated Budget vs. Actual detail slide for Budget vs. Actual report for week ended 5/26/12.
1	6/5/2012	Balcom, James	1.1	Review and comment on FTI Budget vs. Actual report for the week ended 5/26/12.
1	6/5/2012	Gregory, Lauren	1.1	Prepare detail appendix slides related to Budget vs. Actual report for week ended 5/26/12.
1	6/5/2012	Gregory, Lauren	0.7	Prepare questions relating to outstanding issues for Budget vs. Actual file for week ended 5/26/12.
1	6/6/2012	Balcom, James	1.5	Review and comment on FTI's Budget vs. Actual report for two weeks ended 5/26/12.
1	6/6/2012	Drazin, Richard	1.7	Revise Budget vs. Actual report for the week ended 5/26/12.
1	6/6/2012	Gregory, Lauren	0.2	Clarify pension payment variances and other outstanding Budget vs. Actual questions with A&M.
1	6/6/2012	Gregory, Lauren	0.8	Incorporate A&M's answers to questions into Budget vs. Actual report for two weeks ended 5/26/12.
1	6/6/2012	Gregory, Lauren	0.8	Revise Budget vs. Actual report for two weeks ended 5/26/12 based on comments.
1	6/7/2012	Balcom, James	2.5	Review and comment on Budget vs. Actual report for week ended 5/26/12.
1	6/7/2012	Balcom, James	2.2	Review and comment on Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/7/2012	Drazin, Richard	0.3	Participate in call with A&M re: the Budget vs. Actual report for the week ended 5/26/12.
1	6/7/2012	Drazin, Richard	2.3	Revise Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/7/2012	Gregory, Lauren	1.4	Combine Budget vs. Actual reports for weeks ended 5/19/12 and 5/26/12.
1	6/7/2012	Gregory, Lauren	0.6	Quality check combined Budget vs. Actual report for weeks ended 5/19/12 and 5/26/12.
1	6/7/2012	Gregory, Lauren	0.7	Revise combined Budget vs. Actual report for weeks ended 5/19/12 and 5/26/12 based on comments.
1	6/8/2012	Balcom, James	1.0	Review and comment on Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/8/2012	Drazin, Richard	0.6	Revise Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/11/2012	Balcom, James	1.1	Review and comment on FTI's Budget vs. Actual report for the two weeks ended 5/26/12.
1	6/11/2012	Gregory, Lauren	1.1	Analyze Budget vs. Actual for week ended 6/2/12.
1	6/11/2012	Gregory, Lauren	0.8	Prepare bank balance section of Budget vs. Actual report for week ended 6/2/12.
1	6/11/2012	Gregory, Lauren	1.4	Prepare detail appendix slides related to Budget vs. Actual report for week ended 5/26/12.
1	6/11/2012	Gregory, Lauren	1.0	Prepare liquidity trend section of Budget vs. Actual report for week ended 6/2/12.
1	6/11/2012	Gregory, Lauren	0.9	Update consolidated Budget vs. Actual detail slide for Budget vs. Actual report for week ended 6/2/12.
1	6/11/2012	Gregory, Lauren	2.1	Revise Budget vs. Actual report for two weeks ended 5/26/12 based on comments.
1	6/12/2012	Balcom, James	1.2	Participate in call with A&M to discuss Budget vs. Actual reporting.
1	6/12/2012	Drazin, Richard	0.5	Participate in call with A&M to discuss the \$35MM in CDs.
1	6/14/2012	Bienenstock, Jarett	0.5	Review information relevant to Budget vs. Actual spreadsheet for two weeks ended 6/9/12.
1	6/14/2012	Bienenstock, Jarett	3.0	Update information for Budget vs. Actual spreadsheet for week ended 6/2/12.
1	6/14/2012	Bienenstock, Jarett	3.0	Input relevant information into Budget vs. Actual spreadsheet for week ended 6/9/12.
1	6/14/2012	Gregory, Lauren	1.2	Analyze Budget vs. Actual for week ended 6/9/12.
1	6/14/2012	Gregory, Lauren	0.8	Prepare and revise bank balance section of Budget vs. Actual report for week ended 6/9/12.
1	6/14/2012	Gregory, Lauren	1.1	Prepare and revise liquidity trend section of Budget vs. Actual report for week ended 6/9/12.
1	6/15/2012	Balcom, James	1.6	Review and analyze the Company's Budget vs. Actual results for the two weeks ended 6/2/12.
1	6/15/2012	Bienenstock, Jarett	1.0	Edit information on the Budget vs. Actual spreadsheet for two weeks ended 6/9/12.
1	6/15/2012	Bienenstock, Jarett	3.0	Input relevant information into Budget vs. Actual spreadsheet for week ended 6/9/12.
1	6/15/2012	Bienenstock, Jarett	3.0	Update tables on Budget vs. Actual report for two weeks ended 6/9/12.

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1	6/15/2012	Gregory, Lauren	2.1	Combine cash balance slides and Budget vs. Actual explanation slides for Budget vs. Actual report for two weeks ended 6/9/12.
1	6/15/2012	Gregory, Lauren	0.7	Investigate favorable Bahrain G&A expense variance for week ended 6/9/12.
1	6/18/2012	Balcom, James	3.3	Review and comment on FTI Budget vs. Actual for two weeks ended 6/9/12.
1	6/18/2012	Gregory, Lauren	1.4	Continue to prepare Budget vs. Actual report for two weeks ended 6/9/12.
1	6/21/2012	Balcom, James	3.2	Review and comment on FTI's Budget vs. Actual report for two weeks ended 6/9/12.
1	6/22/2012	Balcom, James	1.9	Review and comment on Budget vs. Actual report for two weeks ended 6/9/12.
1	6/22/2012	Star, Samuel	0.3	Review intercompany activity.
1	6/25/2012	Gregory, Lauren	0.6	Revise Budget vs. Actual report for two weeks ended 6/9/12 based on comments.
1	6/26/2012	Balcom, James	1.1	Review and comment on Budget vs. Actual report for the two weeks ended 6/9/12.
1	6/26/2012	Gregory, Lauren	0.5	Revise Budget vs. Actual report for two weeks ended 6/9/12 based on final comments.
1	6/26/2012	Star, Samuel	0.7	Review Actual vs. Budget analysis for two weeks ended 5/26/12.
1	6/27/2012	Balcom, James	1.2	Review and comment on Budget vs. Actual FTI report for two weeks ended 6/9/12.
1	6/27/2012	Gregory, Lauren	1.4	Quality check Budget vs. Actual report for two weeks ended 6/9/12.
1	6/27/2012	Gregory, Lauren	0.6	Reconcile Actual reflected in Budget vs. Actual report for the two weeks ended 6/9/12.
1	6/28/2012	Balcom, James	0.8	Review and analyze Budget vs. Actual report for two weeks ended 6/23/12.
1	6/28/2012	Gregory, Lauren	0.7	Analyze Budget vs. Actual for week ended 6/16/12.
1	6/28/2012	Gregory, Lauren	0.8	Analyze Budget vs. Actual for week ended 6/23/12.
1	6/28/2012	Gregory, Lauren	0.8	Review large disbursement variances for two weeks ended 6/23/12.
1	6/28/2012	Gregory, Lauren	0.4	Review large receipt variances for two weeks ended 6/23/12.
1	6/28/2012	Gregory, Lauren	0.5	Revise Budget vs. Actual report for two weeks ended 6/9/12 with comments.
1	6/29/2012	Balcom, James	1.5	Review and analyze Budget vs. Actual report for two weeks ended 6/9/12.
1	6/29/2012	Gregory, Lauren	1.4	Add intercompany transfer details to relevant slides in Budget vs. Actual report for two weeks ended 6/23/12.
1	6/29/2012	Gregory, Lauren	2.5	Prepare analysis of projected vs. actual cash flows for Budget vs. Actual report for two weeks ended 6/23/12.
1	6/29/2012	Gregory, Lauren	0.9	Prepare bank balance section of Budget vs. Actual report for two weeks ended 6/23/12.
1	6/29/2012	Gregory, Lauren	1.1	Prepare liquidity trend section of Budget vs. Actual report for week ended 6/23/12.
1	6/29/2012	Gregory, Lauren	0.9	Split historical Actual slide into debtor and non debtor charts for Budget vs. Actual report for two weeks ended 6/23/12.
1	6/29/2012	Gregory, Lauren	1.2	Update consolidated Budget vs. Actual detail slide for Budget vs. Actual report for two weeks ended 6/23/12.
1	7/2/2012	Balcom, James	2.6	Review and comment on Budget versus Actual report and A&M responses.
1	7/2/2012	Gregory, Lauren	0.9	Prepare list of outstanding questions related to Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/2/2012	Gregory, Lauren	0.7	Quality check Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/2/2012	Gregory, Lauren	0.7	Review deal funding variances for Budget versus Actual for two weeks ended 6/23/12.
1	7/2/2012	Gregory, Lauren	0.8	Update narratives in Budget versus Actual presentation for two weeks ended 6/23/12 based on comments.
1	7/3/2012	Balcom, James	1.1	Review and comment on FTI's Budget versus Actual through 6/23/12.
1	7/3/2012	Gregory, Lauren	0.5	Prepare for call with A&M to discuss outstanding questions related to SOFA/SOAL.
1	7/5/2012	Gregory, Lauren	0.4	Review unavailable funds slide of Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/5/2012	Gregory, Lauren	1.2	Update Budget versus Actual presentation for two weeks ended 6/23/12 based on comments.
1	7/5/2012	Gregory, Lauren	0.6	Assess status of prepetition payments (as captured in most recent actuals).
1	7/5/2012	Gregory, Lauren	0.4	Participate in discussion re: Budget versus Actual presentation for two weeks ended 6/23/12 with team.
1	7/5/2012	Gregory, Lauren	1.4	Prepare additional questions for A&M related to details of intercompany transfers and other Budget versus Actual items.
1	7/5/2012	Gregory, Lauren	1.3	Review information related to intercompany transfers for Budget versus Actual for two weeks ended 6/23/12.
1	7/5/2012	Star, Samuel	0.9	Review Budget versus Actual report.
1	7/9/2012	Gregory, Lauren	0.4	Prepare outstanding questions for contacts at A&M related to Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/9/2012	Gregory, Lauren	1.4	Update charts based on comments for Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/11/2012	Balcom, James	1.9	Review and comment on Budget versus Actual report through 6/23/12.
1	7/11/2012	Gregory, Lauren	1.2	Review flow of intercompany transfers related P3.
1	7/11/2012	Gregory, Lauren	0.6	Update Budget versus Actual report for two weeks ended 6/23/12 based on responses from A&M.
1	7/11/2012	Star, Samuel	0.4	Review actual versus budget report.
1	7/12/2012	Balcom, James	0.3	Review emails from A&M about outstanding SOFA/SOAL questions.
1	7/12/2012	Balcom, James	0.4	Review FTI Budget versus Actual report for the weeks ended 6/23/12.
1	7/12/2012	Gregory, Lauren	1.2	Quality check Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/12/2012	Gregory, Lauren	0.6	Review explanation of European IPO expenses paid to date.

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1	7/12/2012	Gregory, Lauren	2.3	Update Budget versus Actual presentation for two weeks ended 6/23/12 based on comments.
1	7/12/2012	Gregory, Lauren	1.1	Update cash position summary for Budget versus Actual presentation for two weeks ended 6/23/12.
1	7/13/2012	Balcom, James	1.8	Review and analyze the Company's Budget versus Actual report through 7/7/12.
1	7/13/2012	Gregory, Lauren	0.9	Review Budget versus Actual file for week ended 6/30/12.
1	7/16/2012	Balcom, James	1.0	Review and analyze weekly Budget versus Actual report.
1	7/19/2012	Gregory, Lauren	0.7	Prepare liquidity section of Budget versus Actual report for two weeks ended 7/7/12.
1	7/19/2012	Gregory, Lauren	0.9	Review Budget versus Actual file for week ended 7/7/12.
1	7/19/2012	Gregory, Lauren	0.8	Review Budget versus Actual file for week ended 6/30/12.
1	7/20/2012	Gregory, Lauren	1.1	Prepare cash position section of Budget versus Actual report for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	0.8	Analyze historical Budget versus Actual by budget period through two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	0.9	Analyze weekly Budget versus Actual detail by debtor versus non-debtor for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	2.8	Prepare consolidated Budget versus Actual chart and descriptions for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	1.4	Prepare historical weekly actuals section of Budget versus Actual for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	1.1	Prepare questions for A&M on Budget versus Actual for two weeks ended 7/7/12.
1	7/23/2012	Gregory, Lauren	0.6	Revise unavailable cash section of Budget versus Actual report for two weeks ended 7/7/12.
1	7/24/2012	Gregory, Lauren	0.6	Review annual audit payments as reflected in Budget versus Actual for two weeks ended 7/7/12.
1	7/24/2012	Gregory, Lauren	0.8	Review Bahrain G&A expenses shown in Budget versus Actual for two weeks ended 7/7/12.
1	7/24/2012	Gregory, Lauren	1.6	Update Budget versus Actual report for two weeks ended 7/7/12 based on comments.
1	7/25/2012	Balcom, James	2.1	Review and comment on FTT's Budget versus Actual report for the two weeks ended 7/7/12.
1	7/25/2012	Gregory, Lauren	0.7	Incorporate A&M's answers to questions into Budget versus Actual report for two weeks ended 7/7/12.
1	7/26/2012	Gregory, Lauren	0.4	Review available information related to escrow accounts.
1	7/26/2012	Gregory, Lauren	0.7	Update Budget versus Actual report for two weeks ended 7/7/12 based on comments.
1	7/26/2012	Star, Samuel	0.6	Review Budget versus Actual analysis.
1	7/27/2012	Gregory, Lauren	0.9	Quality check Budget versus Actual report for two weeks ended 7/7/12.
1	7/30/2012	Gregory, Lauren	0.4	Review Budget versus Actual file for week ended 7/12/12.
1 Total			229.6	
2	4/12/2012	Drazin, Richard	2.8	Review Debtors' motion for interim and final orders regarding cash management.
2	4/12/2012	Kerwood, Eric M	1.1	Review workplan re: cash budget and cash management system.
2	4/13/2012	Drazin, Richard	1.0	Review proposed interim budget.
2	4/13/2012	Drazin, Richard	1.8	Review cash budget model.
2	4/13/2012	Drazin, Richard	1.9	Prepare banking account summary presentation.
2	4/13/2012	Drazin, Richard	1.7	Review A&M initial and amended budget chart.
2	4/13/2012	Drazin, Richard	2.1	Prepare analysis re: consolidated budget iterations.
2	4/13/2012	Drazin, Richard	0.8	Participate in call with A&M to discuss cash budget model.
2	4/13/2012	Kerwood, Eric M	2.4	Review cash budget materials.
2	4/13/2012	Kerwood, Eric M	2.2	Review cash budget.
2	4/13/2012	Kerwood, Eric M	1.6	Participate in call with Debtors' advisors and Joint Provisional Liquidators (JPL) re: proposed cash budget, assumptions, deal funding and cash management.
2	4/13/2012	Kerwood, Eric M	0.8	Participate in call with Debtors to review the detailed cash forecast model.
2	4/13/2012	Kerwood, Eric M	1.6	Prepare for Committee call re: Debtors' proposed 6-week cash budget.
2	4/13/2012	Kerwood, Eric M	1.1	Participate in call with Committee Chair re: status of cash management system and cash budget reviews, information needs and work plan.
2	4/13/2012	Star, Samuel	0.4	Review cash budget.
2	4/13/2012	Star, Samuel	0.2	Participate in discussion with A&M re: information requests.
2	4/13/2012	Star, Samuel	1.2	Participate in call with Debtors' advisors and Joint Provisional Liquidators (JPL) re: proposed cash budget, assumptions, deal funding and cash management.
2	4/13/2012	Star, Samuel	0.2	Participate in call with Counsel re: position on cash management motion.
2	4/14/2012	Drazin, Richard	2.4	Review A&M cash budget model.
2	4/14/2012	Drazin, Richard	2.8	Prepare Consolidated cash forecast analysis.
2	4/14/2012	Drazin, Richard	3.0	Prepare Debtor and Non-Debtor cash forecast analysis.
2	4/14/2012	Drazin, Richard	2.7	Prepare Committee report re: cash management and cash budget.
2	4/14/2012	Drazin, Richard	1.5	Update Committee report re: cash management and cash budget.
2	4/14/2012	Kerwood, Eric M	2.6	Review cash materials provided by Debtors.
2	4/14/2012	Kerwood, Eric M	3.7	Prepare analyses and materials for Committee call regarding detailed cash forecast model.

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Task Category	Date	Professional	Hours	Activity
2	4/14/2012	Star, Samuel	1.0	Review outline of report to Committee on cash budget and management.
2	4/14/2012	Star, Samuel	0.7	Review draft and provide comments to Counsel re: 3rd interim cash management motion.
2	4/14/2012	Star, Samuel	0.6	Review A&M support documentation re: cash budget.
2	4/14/2012	Star, Samuel	0.8	Participate in discussion with L. Hirsh (A&M) re: cash budget issues.
2	4/14/2012	Star, Samuel	0.6	Participate in discussion with Counsel re: cash management motion and cash budget issues.
2	4/15/2012	Drazin, Richard	3.0	Revise Committee report re: cash management and cash budget.
2	4/15/2012	Drazin, Richard	2.9	Prepare Consolidated 6 week analysis.
2	4/15/2012	Drazin, Richard	2.7	Prepare Debtor and Non Debtor 6 week analysis.
2	4/15/2012	Drazin, Richard	2.7	Finalize Committee report re: cash management and cash budget.
2	4/15/2012	Kerwood, Eric M	3.2	Prepare and revise materials relating to Debtors' cash budget for the Committee call.
2	4/15/2012	Kerwood, Eric M	2.2	Review support documentation relating to the cash budget.
2	4/15/2012	Kerwood, Eric M	2.2	Finalize cash budget presentation for the Committee.
2	4/15/2012	Star, Samuel	1.8	Review report to Committee re: cash budget analysis.
2	4/15/2012	Star, Samuel	0.9	Review Debtors vs. Non-Debtors cash flow budget.
2	4/15/2012	Star, Samuel	0.7	Review cash management system, change post petition and flow between entities.
2	4/15/2012	Star, Samuel	0.6	Review budgeted operating expense levels by location.
2	4/15/2012	Star, Samuel	0.4	Participate in discussion with Counsel re: cash budget issues.
2	4/16/2012	Drazin, Richard	1.8	Prepare cash budget diligence request list.
2	4/16/2012	Kerwood, Eric M	0.4	Prepare list of key issues discussed in the Committee call re: cash management.
2	4/16/2012	Kerwood, Eric M	3.0	Review cash management, prepare diligence list and budget.
2	4/16/2012	Kerwood, Eric M	1.7	Participate in call with Committee re: cash budget, cash management, liquidity, investment status, pending motion.
2	4/16/2012	Star, Samuel	1.2	Review revised cash management motion drafts.
2	4/16/2012	Star, Samuel	0.3	Review affidavit filed re: cash management motion.
2	4/16/2012	Star, Samuel	0.9	Participate in discussion with Counsel re: revised draft of cash management motion.
2	4/16/2012	Star, Samuel	0.3	Participate in call with Committee Chair re: cash management issues.
2	4/16/2012	Star, Samuel	0.5	Prepare for presentation to Committee re: cash budget and cash management.
2	4/17/2012	Drazin, Richard	1.0	Review cash management motion.
2	4/17/2012	Drazin, Richard	0.8	Prepare analysis of Singapore outflows during the week of 5/6 through 5/12.
2	4/17/2012	Drazin, Richard	2.4	Review cash budget model.
2	4/17/2012	Drazin, Richard	0.8	Revise cash budget diligence request list.
2	4/17/2012	Kerwood, Eric M	1.3	Review cash management materials.
2	4/17/2012	Kerwood, Eric M	1.2	Prepare diligence list and budget.
2	4/17/2012	Kerwood, Eric M	3.0	Participate in meeting with Debtors re: investment structure, cash flow by entity and related accounting upcoming motions.
2	4/17/2012	Star, Samuel	2.2	Participate in meeting with Debtors re: investment structure, cash flow by entity and related accounting upcoming motions.
2	4/18/2012	Balcom, James	1.0	Review due diligence list, case key issues and deliverables.
2	4/18/2012	Balcom, James	1.1	Review and comment on due diligence list.
2	4/18/2012	Balcom, James	2.0	Review cash budget diligence request list.
2	4/18/2012	Balcom, James	0.5	Review and analyze overview of cash management from A&M and Arcapita.
2	4/18/2012	Balcom, James	0.3	Prepare for call with A&M and Arcapita regarding cash budget.
2	4/18/2012	Balcom, James	0.9	Participate in call with Chair re: agenda for upcoming Committee call and project status.
2	4/18/2012	Drazin, Richard	3.0	Finalize cash budget diligence request list.
2	4/18/2012	Drazin, Richard	1.3	Prepare list of questions re: cash budget expense items.
2	4/18/2012	Kerwood, Eric M	2.4	Review cash analysis.
2	4/18/2012	Star, Samuel	0.6	Participate in call with Chair re: agenda for upcoming Committee call and project status.
2	4/19/2012	Balcom, James	0.5	Update due diligence request.
2	4/19/2012	Balcom, James	2.7	Review cash management summary and forecast.
2	4/19/2012	Balcom, James	1.0	Participate in call with A&M and Arcapita to review Arcapita's cash management system.
2	4/19/2012	Balcom, James	0.3	Prepare for call with A&M and Arcapita to review Arcapita's cash management system.
2	4/19/2012	Balcom, James	0.3	Review cash management system.
2	4/19/2012	Drazin, Richard	0.9	Create revised cash budget diligence request list.
2	4/19/2012	Drazin, Richard	2.3	Update cash budget diligence request list.
2	4/19/2012	Star, Samuel	0.4	Review Debtors' cash management summary.
2	4/19/2012	Star, Samuel	1.1	Participate in call with A&M and Arcapita to review Arcapita's cash management system.
2	4/20/2012	Balcom, James	0.9	Review and comment on cash due diligence questions.
2	4/20/2012	Balcom, James	0.7	Review and analyze cash forecast.
2	4/20/2012	Balcom, James	0.5	Correspond with A&M re: cash flow budget.
2	4/20/2012	Balcom, James	0.9	Participate in call with A&M to discuss cash forecast.

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Task Category	Date	Professional	Hours	Activity
2	4/20/2012	Drazin, Richard	2.1	Review A&M's cash management report.
2	4/20/2012	Drazin, Richard	1.1	Revise cash budget expenses.
2	4/20/2012	Drazin, Richard	0.5	Participate in call with A&M re: cash flow budget.
2	4/23/2012	Balcom, James	0.5	Prepare for advisors call.
2	4/23/2012	Drazin, Richard	2.9	Revise cash update report for the Committee.
2	4/23/2012	Drazin, Richard	1.5	Draft speaking points for Committee meeting.
2	4/23/2012	Star, Samuel	0.1	Review status of update cash flows analysis.
2	4/23/2012	Star, Samuel	1.2	Review updated cash activity.
2	4/24/2012	Star, Samuel	1.0	Participate in call with A&M re: cash flow activity and controls.
2	4/25/2012	Drazin, Richard	2.4	Prepare current cash position analysis for the UCC report.
2	4/26/2012	Drazin, Richard	2.1	Prepare unavailable cash analysis for UCC report.
2	4/26/2012	Drazin, Richard	2.7	Update Committee report re: cash.
2	4/26/2012	Drazin, Richard	1.2	Incorporate revisions to the Committee report re: cash.
2	4/26/2012	Star, Samuel	0.8	Review report to Committee re: cash flow activity since filing.
2	4/26/2012	Star, Samuel	0.9	Review cash flow activity since filing.
2	4/27/2012	Balcom, James	0.2	Participate in call with A&M to discuss follow up questions.
2	4/29/2012	Balcom, James	1.4	Review and analyze Arcapita's updated budget through 5/31.
2	4/29/2012	Balcom, James	0.3	Correspond with A&M re: the budget through 5/31.
2	4/29/2012	Drazin, Richard	1.9	Review revised three week cash budget.
2	4/29/2012	Drazin, Richard	2.4	Create variance analysis of revised three week cash budget.
2	4/30/2012	Balcom, James	0.9	Review and analyze updated budget through 5/31.
2	4/30/2012	Balcom, James	0.3	Review and analyze documents posted to the Company's data room.
2	4/30/2012	Balcom, James	1.2	Analyze Company's variance report for the week ended 4/28/12.
2	4/30/2012	Balcom, James	1.2	Continue to review and analyze the Company's updated budget through 5/31.
2	4/30/2012	Balcom, James	0.6	Participate in discussion with A&M re: updated cash budget.
2	4/30/2012	Drazin, Richard	1.1	Prepare staff expense variance for new budget.
2	4/30/2012	Drazin, Richard	1.8	Prepare restructuring fee variance for new cash budget.
2	4/30/2012	Drazin, Richard	2.2	Prepare entity by entity variance for new cash budget.
2	4/30/2012	Drazin, Richard	1.8	Review new three week budget.
2	4/30/2012	Drazin, Richard	1.3	Participate in call with A&M re: new cash budget.
2	4/30/2012	Star, Samuel	0.4	Review status of cash budget review.
2	5/1/2012	Balcom, James	1.8	Analyze updated budget through 5/31.
2	5/1/2012	Balcom, James	3.2	Review 3 week budget presentation for the Committee.
2	5/1/2012	Balcom, James	2.1	Finalize Committee report re: budget.
2	5/1/2012	Balcom, James	1.9	Participate in discussion with A&M regarding updated 5/31 budget.
2	5/1/2012	Balcom, James	0.4	Prepare Committee report.
2	5/1/2012	Drazin, Richard	2.1	Revise bank account balances and unavailable cash aspects of the UCC report.
2	5/1/2012	Drazin, Richard	3.1	Revise three week budget section of the UCC report.
2	5/1/2012	Drazin, Richard	2.5	Revise appendix section of the UCC report.
2	5/1/2012	Drazin, Richard	2.4	Finalize Committee report.
2	5/1/2012	Drazin, Richard	1.2	Participate in call with A&M regarding the new and revised three week budget.
2	5/1/2012	Star, Samuel	1.6	Review proposed budget.
2	5/2/2012	Balcom, James	0.4	Review and analyze Arcapita's updated 3 week budget and prepare questions for A&M.
2	5/2/2012	Balcom, James	0.5	Correspond with Milbank regarding GOSI payment and wage motion.
2	5/2/2012	Balcom, James	0.3	Participate in call with A&M to discuss questions on 3 week budget.
2	5/2/2012	Balcom, James	0.8	Participate in discussion with Milbank regarding 3 week budget.
2	5/2/2012	Drazin, Richard	1.3	Participate in call with A&M regarding the three week budget.
2	5/2/2012	Drazin, Richard	2.2	Prepare GOSI reconciliation.
2	5/3/2012	Balcom, James	1.5	Review and analyze technology payments in revised 3 week budget.
2	5/3/2012	Balcom, James	1.1	Review and analyze Government pension payments in revised 3 week budget.
2	5/3/2012	Balcom, James	1.3	Review and comment on revised 3 week budget section of FTI updated report.
2	5/3/2012	Balcom, James	1.2	Review and comment on technology payments section of FTI updated report.
2	5/3/2012	Balcom, James	1.2	Review and comment on GOSI government payments section of FTI updated report.
2	5/3/2012	Balcom, James	1.3	Participate in discussion with A&M re: revised 3 week budget and FTI questions.
2	5/3/2012	Drazin, Richard	1.7	Prepare three week budget clarification items report.
2	5/3/2012	Drazin, Richard	1.6	Review revised proposed three week budget.
2	5/3/2012	Drazin, Richard	2.1	Revise proposed three week budget clarification of items report to include revised three week budget.
2	5/3/2012	Drazin, Richard	1.4	Finalize revised proposed three week budget and clarification of open items report.
2	5/3/2012	Star, Samuel	0.3	Review revised cash budget.
2	5/4/2012	Balcom, James	0.3	Research AlRajhi United Investment Holding Company investment.
2	5/4/2012	Balcom, James	0.4	Review and comment email to A&M regarding status of funds for \$5M investment.
2	5/4/2012	Drazin, Richard	0.8	Participate in call with A&M regarding future cash budgets and timing.
2	5/7/2012	Balcom, James	0.8	Review and comment on Fourth Interim cash management order.
2	5/7/2012	Drazin, Richard	0.7	Review fourth interim cash management order.
2	5/8/2012	Balcom, James	0.3	Correspond with A&M re: company's budget beginning June 2.

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Task Category	Date	Professional	Hours	Activity
2	5/8/2012	Balcom, James	0.5	Review summary of 5/7/12 court hearing.
2	5/8/2012	Drazin, Richard	1.7	Review cash flow budget.
2	5/8/2012	Drazin, Richard	1.3	Prepare 13-week cash flow review justification.
2	5/8/2012	Drazin, Richard	0.6	Participate in advisor meeting to establish next steps.
2	5/9/2012	Balcom, James	0.4	Review updated 13 week cash flow.
2	5/9/2012	Drazin, Richard	0.4	Review 13 week cash flow.
2	5/11/2012	Drazin, Richard	0.7	Participate in call with A&M to discuss variances in the cash balance reconciliation analysis.
2	5/15/2012	Balcom, James	0.5	Prepare for weekly Committee call.
2	5/16/2012	Balcom, James	1.0	Review and analyze 13 week cash flow.
2	5/16/2012	Balcom, James	0.8	Review and analyze restructuring expenses as part of the 13 week cash flow.
2	5/16/2012	Drazin, Richard	1.2	Review A&M 13 week cash flow presentation.
2	5/17/2012	Balcom, James	0.8	Review and analyze projected restructuring fees.
2	5/17/2012	Balcom, James	0.3	Draft Committee email for Milbank regarding 13 week cash flow.
2	5/17/2012	Balcom, James	2.2	Review and analyze the Company's 13 week cash flow projections.
2	5/17/2012	Balcom, James	1.1	Participate in call with A&M to discuss professional fees and the Company's 13 week cash flow projections.
2	5/17/2012	Drazin, Richard	3.1	Review A&M 13 week cash flow presentation.
2	5/17/2012	Drazin, Richard	1.3	Review A&M 13 week cash flow model.
2	5/17/2012	Star, Samuel	0.1	Review professional fee analysis.
2	5/18/2012	Balcom, James	0.5	Prepare summary of professional fees for Milbank.
2	5/18/2012	Balcom, James	1.9	Prepare professionals fee summary for 13 week cash flow report.
2	5/18/2012	Balcom, James	2.9	Review and analyze the Company's 13 week cash flow projections.
2	5/18/2012	Balcom, James	0.4	Participate in call with A&M to discuss 13 week cash flow projections.
2	5/18/2012	Balcom, James	0.4	Review 13 week cash flow projections.
2	5/18/2012	Drazin, Richard	2.3	Review 13 week budget materials.
2	5/18/2012	Gregory, Lauren	1.6	Review A&M's 13 week cash flow projection presentation.
2	5/18/2012	Gregory, Lauren	1.2	Prepare list of questions related to A&M's 13 week cash flow projection presentation.
2	5/18/2012	Gregory, Lauren	1.1	Review A&M's 13 week cash flow projection model.
2	5/18/2012	Star, Samuel	0.5	Review 13 week budget summary.
2	5/19/2012	Gregory, Lauren	2.1	Continue to prepare list of questions related to A&M's 13 week cash flow projection presentation and model.
2	5/19/2012	Star, Samuel	0.3	Develop analysis for 13 week forecast.
2	5/20/2012	Balcom, James	1.5	Correspond with A&M/Milbank about the 13 week projections to be distributed to the Committee.
2	5/20/2012	Balcom, James	0.5	Review 13 week projections and cash flow report.
2	5/20/2012	Balcom, James	0.5	Review FTI's 13 week cash flow report.
2	5/20/2012	Balcom, James	0.3	Review FTI's 13 week cash flow report.
2	5/20/2012	Balcom, James	2.2	Prepare illustrative projected cash summary for FTI 13 week cash flow report.
2	5/20/2012	Balcom, James	1.6	Review and comment on list of questions for 13 week cash flow.
2	5/20/2012	Balcom, James	0.9	Review, comment, and distribute a draft of the projected restructuring fees to Milbank.
2	5/20/2012	Drazin, Richard	0.8	Review 13 week cash flow model.
2	5/20/2012	Gregory, Lauren	0.7	Update projected professional fees chart based on comments.
2	5/20/2012	Gregory, Lauren	1.8	Analyze projected professional fees throughout forecast period.
2	5/21/2012	Balcom, James	1.0	Prepare FTI 4 week budget report outline.
2	5/21/2012	Balcom, James	1.2	Correspond with Milbank regarding professionals fees summary and distribution to UCC.
2	5/21/2012	Balcom, James	1.4	Review and comment on professionals fee summary.
2	5/21/2012	Balcom, James	2.2	Review 13 week cash flow projections.
2	5/21/2012	Balcom, James	1.0	Participate in call with A&M regarding the 13 week and 4 week cash flow budgets.
2	5/21/2012	Balcom, James	0.4	Review cash flow projections.
2	5/21/2012	Balcom, James	1.0	Participate in call with Milbank regarding 13 week cash flow budget.
2	5/21/2012	Balcom, James	0.8	Participate in call with Committee Chair re: cash flow budget.
2	5/21/2012	Drazin, Richard	2.0	Participate in call with Milbank regarding 13 week cash flow budget.
2	5/21/2012	Gregory, Lauren	0.9	Review changes made to professional fees estimates from the petition date through Sept. 1, 2012.
2	5/21/2012	Gregory, Lauren	1.1	Analyze consolidated G&A expenditures over four week forecast period (month of June).
2	5/21/2012	Gregory, Lauren	1.6	Analyze the Company's cash flow tracking methodology related to Point Park Properties.
2	5/21/2012	Gregory, Lauren	2.3	Analyze general and administrative expenses related to Bahrain.
2	5/21/2012	Gregory, Lauren	1.1	Analyze general and administrative expenses related to Atlanta.
2	5/21/2012	Gregory, Lauren	1.4	Identify and analyze large G&A expenditures.
2	5/21/2012	Star, Samuel	0.3	Review budget analysis.
2	5/22/2012	Balcom, James	0.6	Review FTI 4 week budget report.
2	5/22/2012	Balcom, James	0.2	Correspond with A&M regarding changing 13 week budget period to 4 weeks.
2	5/22/2012	Drazin, Richard	0.6	Review of 13 week cash flow budget.

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Task Category	Date	Professional	Hours	Activity
2	5/22/2012	Gregory, Lauren	1.8	Analyze business development costs over four week forecast period.
2	5/22/2012	Gregory, Lauren	1.1	Analyze changes in staff expenses on a Consolidated basis (actuals and four week forecast period).
2	5/22/2012	Gregory, Lauren	1.4	Analyze general and administrative expenses related to London.
2	5/22/2012	Gregory, Lauren	0.8	Analyze general and administrative expenses related to Point Park Properties.
2	5/22/2012	Gregory, Lauren	1.2	Analyze general and administrative expenses related to Singapore.
2	5/22/2012	Gregory, Lauren	1.4	Review staff expenses related to Debtor offices.
2	5/22/2012	Star, Samuel	0.2	Review professional fee projection.
2	5/22/2012	Star, Samuel	0.6	Review projected liquidity over 13 week period.
2	5/23/2012	Balcom, James	1.6	Review and analyze Bahrain headquarters payment.
2	5/23/2012	Drazin, Richard	0.6	Review 13 week cash flow budget.
2	5/23/2012	Gregory, Lauren	0.4	Analyze business development expenses by office.
2	5/23/2012	Gregory, Lauren	0.6	Analyze business development expenses by type.
2	5/23/2012	Gregory, Lauren	0.8	Analyze general and administrative expenses related to Hong Kong.
2	5/23/2012	Gregory, Lauren	1.1	Analyze general and administrative expenses related to London.
2	5/23/2012	Gregory, Lauren	0.8	Analyze reasonableness of cushion included in general and administrative expenses.
2	5/23/2012	Gregory, Lauren	2.1	Prepare analysis showing cash balances on a debtor, nondebtor, and consolidated basis throughout 13 week forecast period.
2	5/23/2012	Gregory, Lauren	0.8	Prepare cash balance summary for executive summary section of presentation.
2	5/23/2012	Gregory, Lauren	0.9	Review Bahrain HQ lease payment.
2	5/23/2012	Gregory, Lauren	0.7	Review venture advisory panel fee payment timing and amounts shown in model.
2	5/23/2012	Star, Samuel	0.7	Develop report outline for cash budget.
2	5/24/2012	Balcom, James	0.9	Review 4 week budget.
2	5/24/2012	Gregory, Lauren	0.9	Review the Company's plans for the RIF throughout the four week and 13 week forecast periods.
2	5/24/2012	Gregory, Lauren	1.0	Review A&M's responses to FTI's questions on their 13 week cash flow presentation and model.
2	5/24/2012	Gregory, Lauren	0.7	Review receipts projected over four week forecast period.
2	5/24/2012	Gregory, Lauren	1.1	Analyze available information regarding payments flowing into and out of AIHL legal entity.
2	5/24/2012	Star, Samuel	0.7	Develop report outline for cash budget.
2	5/25/2012	Balcom, James	2.0	Review and comment on FTI 4 week budget report.
2	5/25/2012	Gregory, Lauren	0.7	Reconcile bank balance section of model against net cash outflows shown in model.
2	5/25/2012	Gregory, Lauren	0.8	Analyze reasonableness of certain deal expenses.
2	5/25/2012	Gregory, Lauren	0.9	Analyze sale leaseback and deferred purchase price payments due for Lusail investment.
2	5/25/2012	Gregory, Lauren	2.8	Prepare budget summary section of executive summary of presentation for proposed budget for four weeks ending 6/30/12.
2	5/25/2012	Gregory, Lauren	0.4	Reconcile amount in Company's model versus amount in order filed with court related to Lusail lease payment.
2	5/25/2012	Star, Samuel	0.1	Review budget report outline.
2	5/26/2012	Star, Samuel	1.8	Review budget analysis.
2	5/27/2012	Balcom, James	2.2	Review and comment on FTI 4 week budget report.
2	5/27/2012	Gregory, Lauren	1.6	Update presentation for proposed budget for four weeks ending 6/30/12.
2	5/27/2012	Gregory, Lauren	1.2	Update professional fees analysis.
2	5/28/2012	Balcom, James	1.3	Review 4 week budget.
2	5/28/2012	Balcom, James	4.3	Review and comment on 4 week budget report.
2	5/28/2012	Balcom, James	1.6	Review and analyze deal funding expenses.
2	5/28/2012	Balcom, James	2.0	Review and analyze staff expenses.
2	5/28/2012	Balcom, James	1.9	Review and analyze G&A expenses.
2	5/28/2012	Balcom, James	1.2	Review FTI budget report.
2	5/28/2012	Balcom, James	0.9	Review updated FTI budget report.
2	5/28/2012	Gregory, Lauren	1.3	Review deal funding section of A&M's cash flow model.
2	5/28/2012	Gregory, Lauren	2.8	Prepare general and administrative expense section of presentation for proposed budget for four weeks ending 6/30/12.
2	5/28/2012	Gregory, Lauren	0.9	Assess reasonableness of large deal expenses related to ASIY II.
2	5/28/2012	Gregory, Lauren	0.6	Continue to reconcile bank balance tab against net cash outflows shown in model.
2	5/28/2012	Gregory, Lauren	0.8	Analyze payment of benefits over four week forecast period.
2	5/28/2012	Gregory, Lauren	2.8	Analyze actual run rates versus forecast run rates for all sections of cash flow projections.
2	5/28/2012	Gregory, Lauren	2.9	Prepare staff expense section of presentation for proposed budget for four weeks ending 6/30/12.
2	5/28/2012	Gregory, Lauren	0.9	Analyze timing of payments related to staff expenses.
2	5/28/2012	Gregory, Lauren	0.7	Analyze potential reasons for increased staff expense run rates during four week forecast period.
2	5/28/2012	Gregory, Lauren	1.2	Prepare additional questions for A&M related to source and reasonableness of large expenditures.

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2	5/28/2012	Gregory, Lauren	0.8	Revise Executive Summary section of presentation for proposed budget for four weeks ending 6/30/12.
2	5/28/2012	Gregory, Lauren	1.7	Prepare FTI report on proposed budget for four weeks ending 6/30/12.
2	5/28/2012	Star, Samuel	1.1	Review draft analysis of proposed 4 week budget.
2	5/28/2012	Star, Samuel	0.6	Review projected liquidity.
2	5/28/2012	Star, Samuel	0.6	Review operating expense run rates.
2	5/29/2012	Balcom, James	0.6	Prepare for call with A&M to discuss FTI recommendations on the 4 week budget.
2	5/29/2012	Balcom, James	1.2	Revise 4 week budget report.
2	5/29/2012	Balcom, James	3.9	Review and comment on FTI 4 week budget report.
2	5/29/2012	Balcom, James	0.8	Review and analyze updated budget.
2	5/29/2012	Balcom, James	0.7	Participate in call with A&M to discuss FTI recommendations on the 4 week budget.
2	5/29/2012	Balcom, James	0.7	Participate in call with A&M to discuss/review updated budget.
2	5/29/2012	Balcom, James	0.3	Review liquidity projections and Bahrain headquarters payment.
2	5/29/2012	Drazin, Richard	0.6	Review 13 week cash flow.
2	5/29/2012	Gregory, Lauren	2.2	Revise Third Budget Period Detail section of presentation for proposed budget for four weeks ending 6/30/12.
2	5/29/2012	Gregory, Lauren	1.5	Continue to prepare presentation for proposed budget for four weeks ending 6/30/12.
2	5/29/2012	Gregory, Lauren	1.5	Review presentation for proposed budget for four weeks ending 6/30/12.
2	5/29/2012	Gregory, Lauren	1.6	Analyze forecasted run rates after removing one time expenses.
2	5/29/2012	Gregory, Lauren	0.6	Update Bahrain HQ lease payment section of presentation for proposed budget for four weeks ending 6/30/12 based on comments.
2	5/29/2012	Gregory, Lauren	0.8	Investigate inconsistencies between forecasts shown in different files received from the Company.
2	5/29/2012	Star, Samuel	1.7	Review Committee report re: projected liquidity, cash flow and expense run rates.
2	5/30/2012	Balcom, James	0.9	Review and analyze updated 4 week budget.
2	5/30/2012	Balcom, James	1.6	Participate in discussion with Milbank regarding Interim cash order.
2	5/30/2012	Balcom, James	0.4	Participate in discussion with A&M regarding updated budget.
2	5/30/2012	Balcom, James	1.4	Analyze interim cash order.
2	5/30/2012	Gregory, Lauren	0.7	Review interim cash management order.
2	5/30/2012	Gregory, Lauren	1.1	Review revised projections four week forecast period ending 6/30/12 provided by Company.
2	5/30/2012	Gregory, Lauren	0.8	Review A&M's explanation of variances for the revised budget.
2	5/30/2012	Star, Samuel	0.5	Review status of final June budget.
2	5/31/2012	Balcom, James	1.4	Review and analyze interim cash order.
2	5/31/2012	Gregory, Lauren	0.4	Compare language in previous interim orders to proposed language in Fifth Interim Order.
2	5/31/2012	Star, Samuel	0.9	Review proposed revisions to interim cash management order.
2	5/31/2012	Star, Samuel	0.4	Participate in discussion with A&M re: revised to cash management order.
2	5/31/2012	Star, Samuel	0.4	Participate in discussion with Counsel re: changes to interim cash management order.
2	6/1/2012	Gregory, Lauren	2.4	Review Zolfo Cooper JPL document and reconcile to available information.
2	6/4/2012	Gregory, Lauren	0.9	Prepare summary of important points of Zolfo Cooper JPL document for team.
2	6/4/2012	Gregory, Lauren	0.8	Review intercompany transfers related to AIHL - JPL bank account.
2	6/4/2012	Star, Samuel	0.8	Review JPL report.
2	6/9/2012	Drazin, Richard	0.6	Create reconciliation of the bank's unsecured claims.
2	6/12/2012	Balcom, James	1.2	Investigate and respond to request re: \$45M of bank placements.
2	6/12/2012	Gregory, Lauren	0.7	Review available information related to intercompany transfers.
2	6/13/2012	Balcom, James	0.9	Participate in calls with Milbank re: placements.
2	6/18/2012	Balcom, James	0.1	Participate in call with A&M to discuss the 5 week budget through 8/4/12.
2	6/18/2012	Balcom, James	0.3	Review and comment email to A&M re: 5 week budget and report timing.
2	6/18/2012	Balcom, James	0.5	Review and comment emails with A&M re: the Company's 5 week budget through 8/4/12.
2	6/18/2012	Balcom, James	2.2	Review and analyze the Company's 5 week budget through 8/4/12.
2	6/18/2012	Gregory, Lauren	0.9	Reconcile certain items in proposed budget for 5 weeks ended 8/4/12 against approved budget for four weeks ended 6/30/12.
2	6/18/2012	Gregory, Lauren	2.1	Review G&A expenses for each location included in proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Balcom, James	0.4	Participate in call with A&M to discuss 5 week budget through 8/4/12.
2	6/19/2012	Balcom, James	0.2	Investigate and respond to A&M request for estimated fees for Walkers.
2	6/19/2012	Balcom, James	2.5	Review and analyze 5 week projections through 8/4/12.
2	6/19/2012	Drazin, Richard	0.6	Review financial statements for various entities.
2	6/19/2012	Gregory, Lauren	1.3	Analyze certain deal expenses in proposed budget for 5 week budget through 8/4/12. Reconcile to other sources.
2	6/19/2012	Gregory, Lauren	1.4	Continue to analyze large G&A disbursements included in proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Gregory, Lauren	0.8	Continue to reconcile certain items in proposed budget for 5 weeks ended 8/4/12 against approved budget for four weeks ended 6/30/12.

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Task Category	Date	Professional	Hours	Activity
2	6/19/2012	Gregory, Lauren	1.6	Prepare executive summary section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Gregory, Lauren	1.1	Prepare summary of activity included in proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Gregory, Lauren	0.7	Review A&M's forecast summary presentation for proposed budget for 5 weeks ended 8/4/12.
2	6/19/2012	Gregory, Lauren	1.2	Review payroll adjustments included in proposed budget for 5 weeks ended 8/4/12. Reconcile to other sources.
2	6/19/2012	Star, Samuel	0.4	Review cash budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	0.6	Analyze characterization of intercompany transfers related to certain payments.
2	6/20/2012	Gregory, Lauren	1.2	Continue to prepare executive summary section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	0.9	Continue to review A&M's forecast summary presentation for proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	1.7	Prepare Debtor budget detail section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	1.1	Prepare G&A detail section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	1.3	Prepare liquidity summary for presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	1.0	Prepare Non-Debtor budget detail section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	2.9	Prepare slide of presentation to UCC on proposed budget for 5 weeks ended 8/4/12 describing significant activity.
2	6/20/2012	Gregory, Lauren	0.9	Prepare staff expense detail section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	0.8	Review business development expenses included in proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Gregory, Lauren	0.3	Review tax expenses included in proposed budget for 5 weeks ended 8/4/12.
2	6/20/2012	Star, Samuel	0.2	Review proposed budget for 5 weeks through 8/4/12.
2	6/21/2012	Balcom, James	0.7	Review and comment on emails with A&M re: FTI's questions on the 5 week budget through 8/4/12.
2	6/21/2012	Balcom, James	0.6	Prepare list of questions for A&M re: 5 week budget through 8/4/12.
2	6/21/2012	Balcom, James	2.9	Review and analyze the Company's 5 week budget through 8/4/12.
2	6/21/2012	Gregory, Lauren	0.8	Analyze G&A and staff expenses for Hong Kong in context of reduction in force initiatives.
2	6/21/2012	Gregory, Lauren	0.5	Continue to review tax expenses included in proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	1.1	Prepare intercompany transfer section of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	0.7	Prepare list of outstanding questions on proposed budget for 5 weeks ended 8/4/12 to be sent to A&M.
2	6/21/2012	Gregory, Lauren	1.0	Prepare recommendation section of executive summary for presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	0.8	Review A&M's updated model for proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	0.7	Revise consolidated budget slide of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	1.2	Update detail section of presentation to UCC to reflect A&M's updated model for proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Gregory, Lauren	1.4	Update executive summary of presentation to UCC to reflect A&M's updated model for proposed budget for 5 weeks ended 8/4/12.
2	6/21/2012	Star, Samuel	1.0	Review analysis of proposed 5 week budget through 8/4/12.
2	6/22/2012	Balcom, James	0.4	Participate in call with A&M re: placements.
2	6/22/2012	Balcom, James	0.3	Review and comment on email to A&M re: placements balance.
2	6/22/2012	Balcom, James	1.0	Review and analyze updated 5 week budget through 8/4/12.
2	6/22/2012	Gregory, Lauren	0.6	Analyze available information related to CDs held at Bahrain banks.
2	6/22/2012	Gregory, Lauren	0.6	Revise recommendation section of executive summary for presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/22/2012	Gregory, Lauren	2.3	Update presentation to UCC on proposed budget for 5 weeks ended 8/4/12 based on comments.
2	6/22/2012	Gregory, Lauren	1.1	Update presentation to UCC on proposed budget for 5 weeks ended 8/4/12 to include A&M's answers to questions.
2	6/23/2012	Gregory, Lauren	1.8	Update all charts in presentation to UCC on proposed budget for 5 weeks ended 8/4/12 based on revised model received from A&M.
2	6/23/2012	Gregory, Lauren	2.1	Update language and analysis in presentation to UCC on proposed budget for 5 weeks ended 8/4/12 based on revised model received from A&M.
2	6/23/2012	Star, Samuel	0.1	Review status of placements.
2	6/24/2012	Balcom, James	0.6	Review and analyze A&M response regarding \$35M of placement accrued values and follow up questions.

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2	6/24/2012	Balcom, James	2.1	Review and comment on FTI budget report for 5 weeks through 8/4/12.
2	6/24/2012	Gregory, Lauren	1.2	Quality check final version of presentation to UCC on proposed budget for 5 weeks ended 8/4/12.
2	6/24/2012	Gregory, Lauren	0.8	Update presentation to UCC on proposed budget for 5 weeks ended 8/4/12 based on final round of comments.
2	6/25/2012	Star, Samuel	0.4	Review projected liquidity.
2	6/25/2012	Star, Samuel	0.1	Review status of placements.
2	6/28/2012	Balcom, James	0.3	Review and comment email to A&M re: \$10.7M of cash held in escrow.
2	6/28/2012	Gregory, Lauren	0.7	Review documentation related to CD placements.
2	6/29/2012	Balcom, James	0.1	Review Milbank email re: AGUD I funding.
2	7/2/2012	Gregory, Lauren	0.8	Review information provided by A&M related to escrow accounts.
2	7/2/2012	Gregory, Lauren	0.7	Review schedule of payments related to certain sale leaseback transactions.
2	7/11/2012	Balcom, James	0.1	Review and comment email to A&M re: \$12M placement.
2	7/11/2012	Balcom, James	0.1	Review and comment email to Milbank re: \$12M placement.
2	7/12/2012	Balcom, James	0.4	Review and comment emails with A&M re: \$35M placements and supporting documentation.
2	7/18/2012	Balcom, James	0.3	Review voicemail from A&M re: Atlanta office lease.
2	7/18/2012	Gregory, Lauren	0.3	Summarize proposal for Atlanta office lease modification.
2	7/19/2012	Balcom, James	0.9	Review Atlanta Office Lease modification request.
2	7/19/2012	Gregory, Lauren	1.0	Prepare cash balance reconciliation for week preceding Petition Date.
2	7/22/2012	Balcom, James	0.2	Review and comment email with A&M re: five week budget ended 9/8/12.
2	7/23/2012	Balcom, James	0.5	Participate in calls with Milbank to discuss Atlanta Lease renegotiation.
2	7/23/2012	Balcom, James	2.7	Review and analyze five week projections through 9/8/12.
2	7/23/2012	Gregory, Lauren	1.3	Review proposed budget for five weeks ended 9/8/12.
2	7/23/2012	Gregory, Lauren	0.8	Search dataroom for documents related to cash controls analysis.
2	7/23/2012	Gregory, Lauren	0.5	Review documentation related to modification of Atlanta office lease.
2	7/23/2012	Star, Samuel	0.1	Review August budget draft.
2	7/24/2012	Balcom, James	0.9	Participate in call with A&M re: the five week budget ended 9/8/12.
2	7/24/2012	Balcom, James	0.8	Participate in calls with Milbank re: the five week budget ended 9/8/12.
2	7/24/2012	Balcom, James	0.7	Prepare for call with A&M re: the five week budget ended 9/8/12.
2	7/24/2012	Balcom, James	2.0	Review and analyze Arcapita's five week budget through 9/8/12.
2	7/24/2012	Gregory, Lauren	0.8	Prepare executive summary section of presentation to UCC on proposed budget for five weeks ending 9/8/12.
2	7/24/2012	Gregory, Lauren	1.2	Prepare questions for A&M related to proposed budget for five weeks ending 9/8/12.
2	7/24/2012	Gregory, Lauren	1.1	Reconcile certain items in proposed budget for five weeks ending 9/8/12 against approved budget for four weeks ending 8/4/12.
2	7/24/2012	Gregory, Lauren	0.7	Review RIF savings included in proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Balcom, James	2.9	Review and analyze Arcapita's five week projections through 9/9/12.
2	7/25/2012	Gregory, Lauren	0.9	Analyze deal expenses included in proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	2.1	Analyze G&A disbursements included in proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.5	Compare revised budget received from A&M to previous version of budget received for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	1.1	Continue to prepare executive summary section of presentation to UCC on proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.8	Prepare cash receipt and disbursement summary section of report on proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.4	Prepare commentary on large disbursements and receipts for report on proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.9	Prepare liquidity section of proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	1.2	Prepare questions for A&M related to proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.8	Prepare summary of activity included in proposed budget for five weeks ending 9/8/12.
2	7/25/2012	Gregory, Lauren	0.4	Review annual audit payments as reflected in proposed budget for five weeks ended 9/8/12.
2	7/25/2012	Gregory, Lauren	0.9	Review restructuring fees included in proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Balcom, James	2.2	Review and analyze five week budget through 9/8/12.
2	7/26/2012	Balcom, James	0.3	Review and analyze projected and historical professional fees.
2	7/26/2012	Balcom, James	2.6	Review and comment on FTI report on five week budget through 9/8/12.
2	7/26/2012	Gregory, Lauren	0.4	Analyze tax related disbursements for Bahrain included in the proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	1.3	Continue to prepare commentary on large disbursements and receipts for report on proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.6	Incorporate A&M's answers to questions into report on proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	1.1	Prepare debtor and non-debtor budget detail slides for report on proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.9	Prepare G&A detail section of report on proposed budget for five weeks ending 9/8/12.

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2	7/26/2012	Gregory, Lauren	1.1	Prepare intercompany transfers section of report on proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.7	Prepare list of follow up questions for A&M related to proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.4	Review deal expenses related to London office included in proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	0.6	Review deal expenses related to Singapore office included in proposed budget for five weeks ending 9/8/12.
2	7/26/2012	Gregory, Lauren	1.0	Update charts in report on proposed budget for five weeks ending 9/8/12 based on revised version of model received from A&M.
2	7/27/2012	Balcom, James	1.1	Participate in calls with Milbank re: Arcapita's budget ended 9/8/12.
2	7/27/2012	Balcom, James	2.2	Review and analyze Arcapita's five week budget through 9/8/12.
2	7/27/2012	Balcom, James	2.5	Review and comment on five week budget report through 9/8/12.
2	7/27/2012	Gregory, Lauren	0.8	Analyze intercompany transfers shown in proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	0.7	Analyze receipts included in proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	0.2	Participate in discussion re: certain items related to the proposed budget for five weeks ending 9/8/12 with Milbank.
2	7/27/2012	Gregory, Lauren	1.3	Prepare recommendation section of report on proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	0.9	Prepare staff expense detail section of report on proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	1.1	Review SCB murabaha profit payments included in proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	0.5	Revise executive summary section of report on proposed budget for five weeks ending 9/8/12.
2	7/27/2012	Gregory, Lauren	1.4	Update report on proposed budget for five weeks ending 9/8/12 based on comments.
2	7/27/2012	Star, Samuel	0.5	Review status of cash budget review.
2	7/30/2012	Balcom, James	0.8	Prepare for 7/31/12 UCC call re: budget for five weeks ending 9/8/12.
2	7/30/2012	Balcom, James	2.2	Review and comment on FTI budget report.
2	7/30/2012	Gregory, Lauren	1.1	Quality check and distribute report on proposed budget for five weeks ending 9/8/12.
2	7/30/2012	Gregory, Lauren	1.8	Update report on proposed budget for five weeks ending 9/8/12 based on final comments.
2	7/30/2012	Gregory, Lauren	1.5	Update report on proposed budget for five weeks ending 9/8/12 based on new model received from A&M.
2	7/30/2012	Star, Samuel	0.4	Review report to Committee re: fifth budget.
2	7/30/2012	Star, Samuel	0.1	Review revised budget for fifth period.
2 Total			507.4	
3	6/12/2012	Balcom, James	0.4	Participate in call to discuss DIP projections and business plan.
3	6/22/2012	Balcom, James	1.7	Review and analyze DIP budget cash flow projections.
3	6/22/2012	Star, Samuel	0.7	Review cash projection underlying DIP sizing.
3	6/23/2012	Balcom, James	2.1	Review and analyze the Company's DIP cash flow projections and prepare a list of questions for call with A&M.
3	6/23/2012	Star, Samuel	0.3	Review cash projection underlying DIP sizing.
3	6/24/2012	Balcom, James	0.5	Participate in call with A&M and Rothchild to discuss DIP cash projections.
3	6/24/2012	Balcom, James	0.8	Review A&M answers to our DIP cash questions.
3	6/24/2012	Gregory, Lauren	0.5	Participate in call to discuss DIP model.
3	6/24/2012	Star, Samuel	0.5	Participate in conference call with Debtors re: cash projections underlying DIP sizing.
3	6/25/2012	Balcom, James	1.2	Prepare DIP roll forward liquidity schedule.
3	7/2/2012	Balcom, James	0.5	Review and comment email with A&M re: DIP projections.
3	7/30/2012	Balcom, James	0.5	Review and comment email with A&M re: DIP projections and liquidity.
3 Total			9.7	
4	4/20/2012	Balcom, James	0.3	Review and analyze Arcapita model for critical vendor payments.
4	4/20/2012	Drazin, Richard	0.3	Analyze critical and foreign vendor payments.
4	4/24/2012	Drazin, Richard	0.9	Prepare critical and foreign vendor analysis.
4	4/24/2012	Drazin, Richard	1.0	Review critical and foreign vendor motions.
4	4/24/2012	Star, Samuel	0.1	Participate in call with Counsel re: critical vendor motion.
4	4/26/2012	Drazin, Richard	1.3	Revise critical and foreign vendor analysis.
4	5/7/2012	Balcom, James	0.4	Review and analyze critical vendor payments.
4	5/7/2012	Balcom, James	0.2	Participate in call with D. O'Donnell (Milbank) regarding critical vendor motion.
4	5/7/2012	Drazin, Richard	0.4	Participate in call with Milbank re: critical and foreign vendor and wage motions.
4	5/8/2012	Balcom, James	0.1	Participate in call with Milbank (E. Fleck) to discuss the critical vendor motion and protocols.
4	5/24/2012	Gregory, Lauren	1.1	Analyze critical vendor payment detail provided by Company.
4	5/24/2012	Gregory, Lauren	0.8	Review motion filed with court related to critical vendor payment protocols.
4	5/31/2012	Balcom, James	2.1	Review and analyze CV/FV vendor request.
4	5/31/2012	Balcom, James	0.5	Participate in call with A&M to discuss CV payment request.

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4	5/31/2012	Gregory, Lauren	0.3	Review additional critical vendor payment request.
4	5/31/2012	Star, Samuel	0.1	Review request for critical vendor payment.
4	6/1/2012	Balcom, James	1.2	Continue to prepare analysis of critical vendor expedited payment.
4	6/1/2012	Balcom, James	1.3	Prepare recommendations for process to make critical vendor payments.
4	6/26/2012	Balcom, James	1.2	Review and analyze Critical Vendor payment request and put together list of follow up questions.
4	6/28/2012	Gregory, Lauren	1.7	Review critical and foreign vendor payments.
4	6/29/2012	Balcom, James	1.4	Prepare summary of the Company's critical vendor payment request
4	6/29/2012	Balcom, James	1.1	Review and analyze critical vendor request.
4	7/2/2012	Balcom, James	0.5	Review and analyze request for critical vendor payment.
4	7/2/2012	Gregory, Lauren	0.8	Review additional foreign and critical vendor detail provided by A&M.
4	7/2/2012	Star, Samuel	0.1	Participate on telephone call with M. Glogoff re: critical vendor payment request.
4	7/2/2012	Star, Samuel	0.1	Review critical vendor payments requests.
4 Total			19.3	
9	4/24/2012	Star, Samuel	0.3	Review employee wage motion issues.
9	4/24/2012	Star, Samuel	0.3	Participate in call with Counsel re: employee wage motion.
9	4/25/2012	Star, Samuel	0.2	Research customary employee benefits in GCC (relative to wage motion).
9	4/26/2012	Bekker, Andrew	0.2	Examine historical employee compensation in annual report.
9	4/26/2012	Bekker, Andrew	0.2	Review projected employee compensation per cash budget.
9	4/26/2012	Bekker, Andrew	0.3	Review employee wages motion.
9	4/26/2012	Bekker, Andrew	1.2	Prepare summary of terms of employee wages motion.
9	4/26/2012	Bekker, Andrew	0.7	Prepare list of open items and questions re: employee wages motion.
9	4/26/2012	Bekker, Andrew	1.0	Determine estimated prepetition and post petition costs associated with the various pieces of the employee wage motion.
9	4/27/2012	Bekker, Andrew	0.2	Draft list of additional questions on employee wages motion.
9	4/27/2012	Bekker, Andrew	0.2	Prepare list of questions on employee wage motion for Milbank.
9	4/27/2012	Bekker, Andrew	0.3	Participate in call with D. O'Donnell and N. Kamphaus (Milbank) re: employee wage, critical vendor, and insurance motions.
9 Total			5.1	
11	5/31/2012	Star, Samuel	1.6	Attend omnibus hearing.
11	5/31/2012	Gregory, Lauren	2.0	Attend court hearing.
11	6/26/2012	Star, Samuel	2.0	Attend Omnibus Hearing re: interim cash management, budget, professional retentions, etc.
11 Total			5.6	
12	4/20/2012	Balcom, James	0.5	Correspond with A&M regarding SOFAs/SOALs.
12	4/23/2012	Star, Samuel	0.4	Review status of SOFA/SOAL preparation.
12	6/11/2012	Balcom, James	0.8	Review and analyze SOFAs.
12	6/11/2012	Gregory, Lauren	0.6	Review schedule D of Schedules of Assets and Liabilities for Arcapita.
12	6/11/2012	Star, Samuel	0.1	Develop SOFA/SOAL report outline.
12	6/11/2012	Star, Samuel	0.8	Review analysis of cash activity through 5/26/12.
12	6/12/2012	Balcom, James	0.5	Prepare SOFA/SOAL report outline.
12	6/12/2012	Gregory, Lauren	1.6	Reconcile unsecured claims included in schedules to those included in the first day motion showing the 50 largest unsecured claims.
12	6/12/2012	Gregory, Lauren	0.8	Review Schedule B for information related to CD accounts currently held at Bahrain Banks.
12	6/12/2012	Gregory, Lauren	2.8	Review Schedule F for all Debtors.
12	6/12/2012	Gregory, Lauren	0.7	Review Schedule G for Arcapita.
12	6/12/2012	Star, Samuel	0.3	Develop SOFA/SOAL template.
12	6/13/2012	Balcom, James	0.3	Participate in call to discuss SOFAs/SOALs and \$1.1bn credit facility.
12	6/13/2012	Balcom, James	3.0	Review and analyze SOFA/SOAL.
12	6/13/2012	Gregory, Lauren	1.2	Analyze information related to Profine investment contained in SOFAs and SOALs.
12	6/13/2012	Gregory, Lauren	1.6	Analyze outstanding issues related to Schedule F and prepare questions for A&M.
12	6/13/2012	Gregory, Lauren	0.9	Analyze unsecured claims for undetermined amounts.
12	6/13/2012	Gregory, Lauren	1.9	Continue to review Schedule F for all Debtors.
12	6/13/2012	Gregory, Lauren	0.6	Continue to review schedule G for Arcapita and other debtor entities.
12	6/13/2012	Gregory, Lauren	0.6	Review global notes included in SOFAs and SOALs.
12	6/13/2012	Gregory, Lauren	0.7	Review reports re: value, operations, and profitability of debtor entities and subsidiaries.
12	6/13/2012	Star, Samuel	0.5	Review SOAL's Schedule F.
12	6/14/2012	Balcom, James	1.2	Formulate FTI SOFA/SOAL report.
12	6/14/2012	Balcom, James	1.9	Review and analyze SOFA/SOAL documents.
12	6/14/2012	Balcom, James	2.0	Review and analyze SOFA/SOAL Schedule F.
12	6/14/2012	Gregory, Lauren	1.1	Continue to review reports re: value, operations, and profitability of debtor entities and subsidiaries.
12	6/14/2012	Gregory, Lauren	0.6	Review Arcapita Investment Holdings Limited SOAL.
12	6/14/2012	Gregory, Lauren	0.6	Review Arcapita Investment Holdings Limited SOFA.
12	6/14/2012	Gregory, Lauren	0.8	Review Falcon Gas SOAL.
12	6/14/2012	Gregory, Lauren	0.7	Review Falcon Gas SOFA.

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12	6/14/2012	Gregory, Lauren	0.7	Review RailInvest Holdings SOAL.
12	6/14/2012	Gregory, Lauren	0.3	Review RailInvest Holdings SOFA.
12	6/14/2012	Star, Samuel	0.1	Review and answer SOFA/SOAL questions.
12	6/15/2012	Balcom, James	2.0	Review and analyze SOFA/SOAL Schedule F.
12	6/15/2012	Balcom, James	1.1	Review and analyze top 50 creditors list in first day motions.
12	6/15/2012	Gregory, Lauren	1.1	Prepare shell of report for SOFA/SOAL summary.
12	6/15/2012	Gregory, Lauren	0.6	Review AEID II SOAL.
12	6/15/2012	Gregory, Lauren	0.4	Review AEID II SOFA.
12	6/15/2012	Gregory, Lauren	0.9	Review guarantee claims included in SOFAs.
12	6/15/2012	Gregory, Lauren	1.6	Review intercompany balances included in Arcapita SOFA and reconcile SOAL and against previously provided information.
12	6/18/2012	Gregory, Lauren	1.3	Analyze payments made to insiders within 90 days prior to filing for bankruptcy.
12	6/18/2012	Gregory, Lauren	1.8	Analyze payments made to vendors within 90 days prior to filing for bankruptcy.
12	6/19/2012	Balcom, James	0.3	Review Statements in Excel.
12	6/19/2012	Gregory, Lauren	1.6	Analyze reflection of claims of Committee members in the SOAL.
12	6/19/2012	Gregory, Lauren	1.2	Review certain significant claims included in the SOAL.
12	6/19/2012	Star, Samuel	0.8	Review SOAL analysis.
12	6/20/2012	Balcom, James	0.8	Participate in call with UCC lender re: SOFAs/SOALs.
12	6/20/2012	Balcom, James	0.3	Review and comment on list of questions for A&M re: SOFA/SOALs.
12	6/20/2012	Balcom, James	1.1	Review and comment on SOFA/SOAL summary.
12	6/20/2012	Gregory, Lauren	0.8	Analyze any payments made to Committee members within 90 days prior to filing.
12	6/20/2012	Gregory, Lauren	1.1	Analyze any payments made to Committee members within one year prior to filing.
12	6/20/2012	Gregory, Lauren	0.9	Analyze certain guarantee claims contained in SOAL.
12	6/20/2012	Gregory, Lauren	0.7	Prepare SOFA/SOAL summary to be sent to BNY.
12	6/20/2012	Star, Samuel	0.5	Participate in discussions with Committee member re: claims and other information reflected in SOAL/SOFA.
12	6/20/2012	Star, Samuel	0.8	Review SOFA/SOAL data for Committee members.
12	6/21/2012	Gregory, Lauren	1.1	Prepare SOFA/SOAL summary for all Committee members.
12	6/21/2012	Gregory, Lauren	0.4	Revise SOFA/SOAL summary for all Committee members based on comments.
12	6/22/2012	Gregory, Lauren	0.6	Prepare list of questions to send to A&M related to review of SOFAs/SOALs.
12	6/22/2012	Gregory, Lauren	0.7	Prepare summary email of representation in SOFAs/SOALs of banks where CDs were held, upon Milbank's request.
12	6/22/2012	Gregory, Lauren	1.0	Review claims for undetermined amounts contained in SOFAs/SOALs.
12	6/22/2012	Gregory, Lauren	0.8	Review employee claims for undisclosed amounts contained in SOFAs/SOALs.
12	6/25/2012	Balcom, James	1.0	Review and analyze SOFA/SOAL.
12	6/25/2012	Balcom, James	0.3	Review and comment on SOFA/SOAL questions.
12	6/25/2012	Gregory, Lauren	1.8	Prepare slide detailing top unsecured claims for SOFA/SOAL summary presentation to UCC.
12	6/25/2012	Gregory, Lauren	1.1	Prepare SOAL overview slide for SOFA/SOAL summary presentation to UCC.
12	6/25/2012	Gregory, Lauren	2.4	Prepare SOAL summary chart for SOFA/SOAL summary presentation to UCC.
12	6/25/2012	Gregory, Lauren	0.6	Prepare SOFA/SOAL summary to be sent to Commerzbank.
12	6/25/2012	Gregory, Lauren	1.8	Review characterization of assets within SOAL and prepare questions for A&M.
12	6/25/2012	Star, Samuel	0.8	Participate in discussions with Committee members re: SOFA/SOALs.
12	6/25/2012	Star, Samuel	0.2	Review SOFA/SOAL analysis.
12	6/26/2012	Balcom, James	1.2	Participate in calls with Committee members to discuss SOFAs/SOALs.
12	6/26/2012	Gregory, Lauren	2.1	Prepare executive summary section of SOFA/SOAL summary presentation to UCC.
12	6/26/2012	Gregory, Lauren	2.0	Prepare payments to creditors section of SOFA/SOAL summary presentation to UCC.
12	6/26/2012	Gregory, Lauren	1.3	Prepare payments to insiders section of SOFA/SOAL summary presentation to UCC.
12	6/26/2012	Gregory, Lauren	0.4	Prepare SOFA/SOAL summary to be sent to Commerzbank.
12	6/26/2012	Gregory, Lauren	0.9	Reconcile Arcapita Schedule F and Arcapita Accounts Receivable to Arcapita Intercompany balances shown in SOAL.
12	6/26/2012	Gregory, Lauren	0.5	Summarize Bahrain bank placements in SOFA/SOAL summary presentation to UCC.
12	6/26/2012	Gregory, Lauren	1.1	Update draft of SOFA/SOAL summary presentation to UCC based on comments.
12	6/26/2012	Star, Samuel	0.4	Participate in discussions with Committee members re: SOFA/SOAL disclosures.
12	6/26/2012	Star, Samuel	0.5	Review status of SOFA/SOFA analysis.
12	6/27/2012	Balcom, James	1.0	Review and comment email to A&M re: SOFA/SOAL open questions.
12	6/27/2012	Balcom, James	2.8	Review and comment on SOFA/SOAL report.
12	6/27/2012	Gregory, Lauren	0.7	Continue to update draft of SOFA/SOAL summary presentation to UCC based on comments.
12	6/27/2012	Gregory, Lauren	1.4	Prepare appendix section of SOFA/SOAL summary presentation to UCC.
12	6/27/2012	Gregory, Lauren	0.9	Review intercompany claims against Arcapita Bank that arise from debtors vs. non-debtors.
12	6/28/2012	Balcom, James	0.6	Review and comment email to A&M re: open SOFA/SOAL questions.
12	6/28/2012	Gregory, Lauren	1.2	Analyze insider payments as they relate to deposit of Lusail proceeds.
12	6/28/2012	Gregory, Lauren	1.1	Prepare compiled list of outstanding questions related to SOFA/SOAL review.
12	7/2/2012	Balcom, James	0.2	Review and comment emails with A&M about SOFA/SOAL call.
12	7/2/2012	Gregory, Lauren	1.3	Prepare list of outstanding questions for A&M related to SOFA/SOAL analysis.

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12	7/2/2012	Star, Samuel	0.2	Review SOFA/SOAL analysis.
12	7/3/2012	Balcom, James	0.7	Participate in call with A&M to discuss SOFAs/SOALs.
12	7/3/2012	Balcom, James	0.5	Prepare for SOFA/SOAL call with A&M.
12	7/3/2012	Balcom, James	0.4	Review and comment on SOFA/SOAL report.
12	7/3/2012	Gregory, Lauren	0.9	Update SOFA/SOAL summary presentation to UCC based on comments.
12	7/3/2012	Gregory, Lauren	0.7	Participate on call with A&M to discuss outstanding questions related to SOFA/SOAL.
12	7/3/2012	Gregory, Lauren	0.8	Update SOFA/SOAL summary presentation to UCC with information new information from A&M.
12	7/3/2012	Star, Samuel	0.5	Review status of SOFA/SOAL analysis.
12	7/9/2012	Star, Samuel	0.2	Review SOFA/SOAL's summary.
12	7/10/2012	Balcom, James	0.2	Review and comment email to A&M re: SOFA/SOAL information request.
12	7/10/2012	Gregory, Lauren	0.9	Prepare additional set of follow up questions for A&M related to SOFAs and SOALs.
12	7/10/2012	Gregory, Lauren	0.8	Review A&M's input related to Arcsukuk guarantee.
12	7/10/2012	Gregory, Lauren	1.0	Review Company's asset valuation methodology for SOFAs/SOALs.
12	7/10/2012	Gregory, Lauren	2.1	Update SOAL chart descriptions in SOFA/SOAL summary presentation to UCC with new information received from A&M.
12	7/10/2012	Gregory, Lauren	2.3	Update SOFA chart descriptions in SOFA/SOAL summary presentation to UCC with new information received from A&M.
12	7/11/2012	Gregory, Lauren	1.0	Investigate use of proceeds of Lusail transaction, as evidenced in SOFAs and SOALs.
12	7/11/2012	Gregory, Lauren	2.4	Present SOFA/SOAL summary presentation to UCC based on comments.
12	7/11/2012	Star, Samuel	0.5	Review SOFA/SOAL report.
12	7/12/2012	Balcom, James	0.3	Review and comment emails with A&M re: FTI SOFA/SOAL open questions.
12	7/12/2012	Gregory, Lauren	1.5	Continue to update SOFA/SOAL report based on comments.
12	7/12/2012	Gregory, Lauren	0.2	Provide team with summary of use of Lusail proceeds as indicated in SOFAs/SOALs.
12	7/13/2012	Gregory, Lauren	0.9	Address team members' questions related to SOFA/SOAL summary.
12	7/13/2012	Gregory, Lauren	1.4	Quality check SOFA/SOAL summary presentation to UCC before sending to Milbank.
12	7/13/2012	Gregory, Lauren	0.8	Review intercompany claims as represented in SOFA/SOAL filings.
12	7/13/2012	Gregory, Lauren	2.6	Revise SOFA/SOAL summary presentation to UCC based on final comments.
12	7/13/2012	Star, Samuel	0.6	Review SOFA/SOAL's analysis.
12	7/14/2012	Balcom, James	1.4	Review SOFA/SOAL S. Star (FTI) comments.
12	7/14/2012	Star, Samuel	0.6	Review SOFA/SOAL analysis.
12	7/15/2012	Balcom, James	2.9	Review and comment on updated SOFA/SOAL report.
12	7/16/2012	Balcom, James	1.3	Participate in call with Milbank re: FTI SOFA/SOAL report.
12	7/16/2012	Balcom, James	0.8	Prepare for call with Milbank re: FTI SOFA/SOAL report.
12	7/16/2012	Balcom, James	0.3	Review and comment emails with A&M re: SOFA/SOAL report.
12	7/16/2012	Balcom, James	0.3	Review and comment emails with A&M re: SOFA/SOALs.
12	7/16/2012	Balcom, James	0.5	Review updated SOFA/SOAL FTI report.
12	7/16/2012	Gregory, Lauren	2.7	Prepare final updates to SOFA/SOAL summary presentation to UCC.
12	7/16/2012	Gregory, Lauren	1.8	Prepare for Tuesday call with UCC re: presentation of SOFA/SOAL summary.
12	7/16/2012	Gregory, Lauren	0.6	Prepare questions for A&M related to undetermined guarantee amounts.
12	7/16/2012	Gregory, Lauren	0.4	Prepare for call with Milbank to discuss SOFA/SOAL summary presentation to UCC.
12	7/16/2012	Star, Samuel	0.8	Participate in conference call with Counsel re: SOFA/SOAL report.
12	7/16/2012	Star, Samuel	0.6	Review revised SOFA/SOAL report.
12	7/17/2012	Balcom, James	0.5	Participate in call with A&M to discuss SOFAs/SOALs and next steps.
12	7/17/2012	Balcom, James	0.8	Prepare list of questions for A&M re: SOFAs/SOALs and next steps.
12	7/17/2012	Gregory, Lauren	0.8	Participate in meeting with team to discuss SOFA/SOAL analysis next steps.
12	7/17/2012	Gregory, Lauren	0.4	Participate on call with A&M re: SOFA/SOAL information request.
12	7/17/2012	Gregory, Lauren	2.5	Prepare list of outstanding questions for A&M related to SOFA/SOAL analysis.
12	7/17/2012	Star, Samuel	0.2	Prepare for SOFA/SOAL presentation to Committee.
12	7/18/2012	Balcom, James	0.5	Review and comment emails from Gibson Dunn re: unredacted schedules.
12	7/18/2012	Balcom, James	0.8	Review and comment on SOFA/SOAL questions for A&M.
12	7/18/2012	Gregory, Lauren	0.7	Prepare list of outstanding questions for A&M related to payments to Creditors.
12	7/18/2012	Gregory, Lauren	0.9	Prepare list of outstanding questions for A&M related to payments to Insiders.
12	7/18/2012	Gregory, Lauren	0.2	Review A&M's responses to questions related to undetermined guarantee amounts.
12	7/19/2012	Balcom, James	1.2	Review and analyze unredacted statements and schedules.
12	7/19/2012	Gregory, Lauren	0.2	Participate in discussion re: SOFA/SOAL related items with Milbank.
12	7/19/2012	Gregory, Lauren	0.4	Prepare response to certain SOFA/SOAL related questions from Milbank.
12	7/20/2012	Balcom, James	1.3	Review and analyze unredacted schedules.
12	7/20/2012	Balcom, James	2.2	Review and analyze unredacted SOFAs/SOALs.
12	7/20/2012	Balcom, James	1.6	Review and comment on updated insider payments schedule based on unredacted information.
12	7/20/2012	Balcom, James	1.1	Review Milbank requests for SOFA/SOAL information.
12	7/20/2012	Gregory, Lauren	1.3	Prepare summary charts related to unredacted Statements.
12	7/20/2012	Gregory, Lauren	0.8	Prepare updated list of questions for A&M based on unredacted statements.
12	7/20/2012	Gregory, Lauren	1.9	Review unredacted Statements.
12	7/23/2012	Balcom, James	0.8	Participate in call with A&M to discuss unredacted SOFAs/SOALs.
12	7/23/2012	Balcom, James	0.4	Participate in call with Milbank re: SOFAs/SOALs.

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12	7/23/2012	Balcom, James	0.3	Prepare for call with A&M to discuss unredacted SOFAs/SOALs.
12	7/23/2012	Balcom, James	2.0	Review and comment on update report re: unredacted statements and schedules.
12	7/23/2012	Gregory, Lauren	1.8	Analyze unredacted Statements.
12	7/23/2012	Gregory, Lauren	0.2	Participate on follow up call with Milbank re: SOFA/SOAL issues.
12	7/27/2012	Balcom, James	0.3	Review and comment email with Milbank re: SOFAs/SOALs.
12	7/30/2012	Balcom, James	2.0	Review and analyze unredacted SOFAs/SOALs.
12	7/30/2012	Gregory, Lauren	2.4	Review detailed file on payments to insiders within one year prior to filing.
12	7/30/2012	Gregory, Lauren	0.2	Participate in discussion re: SOFA/SOAL related issues with Milbank.
12	7/31/2012	Balcom, James	0.9	Review list of SOFA/SOAL questions for A&M.
12	7/31/2012	Gregory, Lauren	1.9	Analyze detail of top payments made to creditors within 90 days prior to filing.
12	7/31/2012	Gregory, Lauren	2.3	Analyze detail of top payments made to insiders within one year prior to filing.
12	7/31/2012	Gregory, Lauren	1.3	Prepare summary charts of top payments made to insiders and creditors for Milbank.
12	7/31/2012	Gregory, Lauren	0.6	Prepare template combining all payments to insiders.
12	7/31/2012	Gregory, Lauren	0.8	Review insider payment detail for employees.
12 Total			167.0	
13	4/12/2012	Drazin, Richard	2.2	Review First Day Declaration.
13	4/12/2012	Drazin, Richard	1.7	Review objection to certain matters.
13	4/12/2012	Drazin, Richard	1.2	Review filing of budget.
13	4/12/2012	Kerwood, Eric M	2.2	Review first day motions.
13	4/19/2012	Drazin, Richard	2.9	Review Cayman first day affidavit.
13	4/19/2012	Drazin, Richard	2.3	Review Cayman court filings.
13	4/20/2012	Balcom, James	0.2	Review and analyze Cayman docket filings to date.
13	4/20/2012	Balcom, James	0.2	Review motions and filings.
13	4/20/2012	Drazin, Richard	0.7	Review recent docket filings.
13	4/20/2012	Drazin, Richard	0.8	Compile Cayman filings.
13	4/20/2012	Drazin, Richard	2.1	Review case motions and filings.
13	4/23/2012	Drazin, Richard	2.6	Review filings and case related documents.
13	4/25/2012	Star, Samuel	0.2	Review Counsel memo on Falcon filing.
13	5/2/2012	Drazin, Richard	1.0	Review Milbank Omnibus Memo.
13	5/3/2012	Drazin, Richard	1.7	Review Milbank memo regarding matters to be heard at May 7th hearing.
13	5/4/2012	Drazin, Richard	1.7	Review Omnibus Objection of the UCC.
13	5/4/2012	Drazin, Richard	2.2	Review documents filed on the docket.
13	5/4/2012	Drazin, Richard	1.3	Review Debtors' omnibus objection response.
13	5/8/2012	Drazin, Richard	0.8	Review Milbank May 7th Hearing Report.
13	5/8/2012	Drazin, Richard	1.0	Review motions.
13	5/16/2012	Balcom, James	0.3	Review and analyze docket filings.
13	5/16/2012	Drazin, Richard	0.9	Review documents filed on the docket.
13	5/17/2012	Balcom, James	0.1	Review and analyze docket filings.
13	5/24/2012	Gregory, Lauren	1.3	Review motion filed by Debtor requesting authority to make lease payment for Lusail investment.
13	5/31/2012	Gregory, Lauren	0.6	Review court docket updates related to Arcapita case.
13	6/1/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case.
13	6/5/2012	Gregory, Lauren	0.5	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/6/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/8/2012	Gregory, Lauren	0.7	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/11/2012	Gregory, Lauren	0.6	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/13/2012	Balcom, James	0.4	Review docket filings.
13	6/13/2012	Gregory, Lauren	0.8	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/14/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/15/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/18/2012	Gregory, Lauren	0.6	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/19/2012	Balcom, James	1.1	Review and comment on milestones in exclusivity objection.
13	6/19/2012	Star, Samuel	0.1	Participate in discussions with Counsel re: E&Y retention.
13	6/19/2012	Star, Samuel	0.4	Research propriety of proposed E&Y services at request of Counsel.
13	6/20/2012	Balcom, James	1.8	Review and analyze EY retention order.
13	6/20/2012	Gregory, Lauren	0.5	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/22/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case and prepare docket update email for team.

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13	6/25/2012	Star, Samuel	0.1	Review docket update.
13	6/27/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	6/28/2012	Balcom, James	0.4	Review Milbank court hearing summary of 6/26/12 Omnibus hearing.
13	7/2/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/2/2012	Gregory, Lauren	0.8	Review critical court dates calendar provided by Milbank.
13	7/9/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/11/2012	Balcom, James	0.3	Review docket filings.
13	7/11/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/13/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/16/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/19/2012	Balcom, James	0.5	Review E&Y's expanded services order.
13	7/19/2012	Gregory, Lauren	0.1	Participate in discussion re: E&Y's application for expansion of scope of services with Milbank.
13	7/19/2012	Gregory, Lauren	0.8	Prepare questions for Milbank re: E&Y's application for expansion of scope of services.
13	7/19/2012	Gregory, Lauren	2.4	Review E&Y's application for expansion of scope of services (upon request from Milbank).
13	7/19/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/20/2012	Star, Samuel	0.1	Review motion to expand E&Y services.
13	7/23/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/25/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/26/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/27/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	7/31/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13 Total			49.8	
14	7/14/2012	Star, Samuel	0.4	Review analysis of claims.
14 Total			0.4	
15	4/13/2012	Kerwood, Eric M	0.4	Participate in call with Debtors and Committee Counsel re: post-petition intercompany activity.
15	4/13/2012	Kerwood, Eric M	0.6	Participate in call with Debtors' Counsel and UCC advisors re: intercompany and cash management issues.
15	4/13/2012	Star, Samuel	0.4	Review corporate structure chart.
15	4/13/2012	Star, Samuel	0.5	Participate in call with Debtors' advisors re: expense allocations and accounting for intercompany transfers.
15	4/26/2012	Star, Samuel	0.2	Review Falcon Gas memo re: potential filing and intercompany claims.
15	5/22/2012	Star, Samuel	0.4	Review projected intercompany transfers.
15	5/25/2012	Gregory, Lauren	1.4	Analyze intercompany transfers since petition date.
15	5/25/2012	Gregory, Lauren	1.3	Analyze forecasted intercompany transfers.
15	5/25/2012	Star, Samuel	0.2	Review intercompany transfer analysis.
15	5/28/2012	Gregory, Lauren	1.4	Prepare intercompany transfer section of presentation for proposed budget for four weeks ending 6/30/12.
15	5/30/2012	Balcom, James	1.3	Review and analyze intercompany transfers.
15	5/30/2012	Gregory, Lauren	0.9	Investigate certain intercompany transfers in the budget.
15	5/30/2012	Star, Samuel	0.5	Review intercompany transfer analysis.
15	7/14/2012	Star, Samuel	0.1	Review analysis of intercompany claims.
15	7/27/2012	Star, Samuel	0.5	Review status of intercompany analysis.
15	7/30/2012	Star, Samuel	0.4	Review intercompany transfer analysis.
15 Total			10.5	
16	6/19/2012	Star, Samuel	0.1	Review potential exclusivity extension milestones.
16	6/26/2012	Star, Samuel	0.2	Participate in discussions with Committee members re: liquidity and exit strategy.
16 Total			0.3	
18	7/13/2012	Balcom, James	0.2	Participate in call with B. Friedman (Milbank) to discuss avoidance actions and next steps.
18	7/14/2012	Star, Samuel	0.2	Review analysis of insider payments.
18	7/14/2012	Star, Samuel	0.2	Review analysis of preference payments.

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18	7/17/2012	Balcom, James	0.8	Begin to formulate cash payment forensic accounting work scope.
18	7/17/2012	Balcom, James	0.5	Review and comment emails with FLC re: cash payment forensic work and scope.
18	7/17/2012	Gregory, Lauren	0.8	Prepare preliminary list of questions related to potential cash payment forensic work.
18	7/17/2012	Star, Samuel	0.8	Design work plan for forensic review at cash payments.
18	7/18/2012	Balcom, James	1.0	Prepare a workplan for cash payment forensic work.
18	7/19/2012	Balcom, James	1.7	Prepare cash payment forensic scope and estimated fees.
18	7/19/2012	Star, Samuel	0.4	Develop scope for forensic review of cash payments.
18	7/20/2012	Balcom, James	1.1	Prepare cash payment forensic scope and estimated fees.
18	7/20/2012	Balcom, James	0.3	Review and comment emails with Milbank re: FTI scope of work proposal for cash analyses.
18	7/23/2012	Star, Samuel	0.2	Participate on telephone call with A&M re: payments to insiders, cash controls, etc.
18	7/23/2012	Star, Samuel	0.2	Review details of payments to insiders.
18 Total			8.4	
19	4/12/2012	Star, Samuel	2.0	Develop work plan and next steps.
19	4/12/2012	Star, Samuel	1.7	Draft email to team re: initial meeting with Debtors.
19	4/16/2012	Drazin, Richard	1.8	Prepare FTI Fee Estimate analysis by project.
19	4/16/2012	Star, Samuel	0.7	Review work plan and next steps.
19	4/17/2012	Drazin, Richard	1.2	Revise FTI Fee Estimate.
19	4/17/2012	Star, Samuel	0.4	Review key case issues.
19	4/18/2012	Drazin, Richard	1.7	Prepare FTI fee estimate.
19	4/18/2012	Drazin, Richard	2.8	Update FTI fee estimate.
19	4/19/2012	Drazin, Richard	0.5	Review work streams and diligence request lists.
19	4/19/2012	Drazin, Richard	2.2	Revise FTI Fee Estimate.
19	4/19/2012	Star, Samuel	0.7	Update information request list.
19	4/20/2012	Drazin, Richard	0.7	Finalize FTI Budget.
19	4/20/2012	Star, Samuel	0.2	Review information requests.
19	4/20/2012	Star, Samuel	0.4	Review case status update and key issues.
19	4/22/2012	Balcom, James	1.5	Review and provide comments re: workplan.
19	4/22/2012	Drazin, Richard	1.7	Incorporate updates to workplan.
19	4/23/2012	Star, Samuel	0.8	Review and comment on project listing presented by Counsel.
19	4/27/2012	Balcom, James	0.7	Prepare workplan based on advisors meeting.
19	4/27/2012	Bekker, Andrew	0.6	Review status of various case workstreams.
19	4/27/2012	Bekker, Andrew	0.1	Review list of work streams and next steps.
19	4/27/2012	Star, Samuel	0.5	Update work plan.
19	4/30/2012	Bekker, Andrew	1.0	Review and summarize list of items in Arcapita dataroom.
19	5/2/2012	Bekker, Andrew	0.1	Review list of new documents uploaded to dataroom.
19	5/2/2012	Star, Samuel	0.5	Update work plan based on Committee call.
19	5/4/2012	Star, Samuel	0.4	Update work plan.
19	5/7/2012	Star, Samuel	0.2	Review project status.
19	5/8/2012	Balcom, James	0.7	Review and comment on Creditors' Committee advisor work plan.
19	5/10/2012	Star, Samuel	0.5	Review status of projects.
19	5/12/2012	Star, Samuel	0.7	Review draft report on cash flow and liquidity for Debtors and Non-Debtors.
19	5/13/2012	Drazin, Richard	0.7	Revise fee estimate and by project.
19	5/17/2012	Star, Samuel	0.1	Update proposed work plan.
19	5/30/2012	Star, Samuel	0.5	Update work plan based on results of Committee call.
19	6/12/2012	Balcom, James	0.3	Participate in meeting with S. Star (FTI) re: project status.
19	6/12/2012	Star, Samuel	0.3	Participate in meeting with J. Balcom (FTI) re: project status.
19	6/19/2012	Star, Samuel	0.6	Outline report to Committee re: July budget.
19	6/20/2012	Drazin, Richard	0.8	Review FTI fee estimate.
19	6/22/2012	Star, Samuel	1.0	Review revised report to Committee re: July budget.
19	6/23/2012	Star, Samuel	0.4	Review revised report to Committee re: July budget.
19	7/2/2012	Gregory, Lauren	0.4	Participate in meeting with team to discuss workstreams.
19	7/10/2012	Gregory, Lauren	0.4	Participate in meeting with team to discuss workstreams and Committee call.
19	7/11/2012	Star, Samuel	0.5	Participate in meeting with team re: next steps.
19 Total			33.0	
20	4/12/2012	Star, Samuel	2.3	Participate in meeting with Debtors' advisors re: investment structure, corporate structure, pending motions, upcoming motions and other background information.
20	4/12/2012	Star, Samuel	0.6	Review background information provided by Debtors.
20	4/27/2012	Balcom, James	4.0	Participate in meeting with Debtors.
20	4/27/2012	Drazin, Richard	2.7	Prepare materials for meeting with Debtors.
20	4/27/2012	Star, Samuel	2.5	Participate in meeting with Debtors re: protocol, Falcon, RIF, Lusail, sources/users of cash preparation, etc.
20	5/7/2012	Balcom, James	0.3	Participate with Gibson Dunn, Milbank, and financial advisors to discuss workplan.
20	6/19/2012	Star, Samuel	1.5	Participate in meeting with Debtors and Committee re: restructuring timeline, exit financing, liquidity management, etc.
20	7/6/2012	Star, Samuel	0.2	Review KPMG hold harmless letter draft.
20 Total			14.1	

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21	4/12/2012	Star, Samuel	0.4	Participate in call with Counsel and Committee Co-Chair re: work plan.
21	4/12/2012	Star, Samuel	0.7	Participate in meeting with Counsel re: pending motions and case issues.
21	4/13/2012	Star, Samuel	0.7	Participate in call with Committee Chair re: status of cash management system and cash budget reviews, information needs and work plan.
21	4/13/2012	Star, Samuel	0.6	Participate in call with Committee Chair and Counsel re: agenda for upcoming Committee call, status of projects, positions on cash management motion, etc.
21	4/15/2012	Kerwood, Eric M	1.2	Participate in call with Committee Chair re: agenda for Committee call, status of work plan, position on cash budget.
21	4/15/2012	Star, Samuel	0.8	Participate in call with Committee Chair re: agenda for Committee call, status of work plan, position on cash budget, by laws, etc.
21	4/16/2012	Star, Samuel	1.5	Participate in call with Committee re: cash budget, cash management, liquidity, investment status, pending motion, etc.
21	4/19/2012	Star, Samuel	0.1	Participate in call with Committee Chair re: work plan.
21	4/20/2012	Balcom, James	0.4	Participate in call with Milbank to discuss various motions.
21	4/20/2012	Drazin, Richard	0.3	Participate in call with Milbank to discuss various motions.
21	4/23/2012	Balcom, James	0.6	Participate in call with Chair.
21	4/23/2012	Drazin, Richard	0.7	Participate in call with Counsel re: case status.
21	4/23/2012	Star, Samuel	0.7	Participate in call with Counsel re: case status.
21	4/23/2012	Star, Samuel	0.7	Participate in call with Chair.
21	4/24/2012	Drazin, Richard	1.0	Prepare for Committee call.
21	4/24/2012	Drazin, Richard	1.5	Participate in call with Committee re: cash budget, corporate structure, work plan and potential affidavit filings.
21	4/24/2012	Star, Samuel	1.5	Participate in call with Committee re: cash budget, corporate structure, potential affidavit filings, work plan, etc.
21	4/24/2012	Star, Samuel	0.5	Prepare for presentation to Committee re: budget status.
21	4/25/2012	Star, Samuel	0.2	Participate in call with Counsel re: critical vendors and employee wage motions.
21	4/26/2012	Drazin, Richard	0.8	Participate in call with Committee to discuss A&M deal structure presentation.
21	4/26/2012	Star, Samuel	0.2	Participate in with Counsel re: agenda for meeting with Debtors.
21	4/26/2012	Star, Samuel	0.5	Participate in call with Committee re: organizational structure, investment structures and related cash flow.
21	4/27/2012	Balcom, James	0.3	Participate in call with Millbank to discuss wage, critical vendor, and insurance motions.
21	4/27/2012	Balcom, James	0.2	Prepare for Call with Millbank to discuss wage, critical vendor, and insurance motions.
21	4/27/2012	Drazin, Richard	0.3	Participate in call with Counsel re: work plan.
21	4/27/2012	Star, Samuel	0.5	Participate in call with Counsel re: work plan.
21	4/27/2012	Star, Samuel	0.1	Participate in call with Chair re: work plan.
21	4/29/2012	Balcom, James	0.3	Correspond with Milbank regarding Committee agenda.
21	4/30/2012	Balcom, James	0.6	Participate in call with Counsel re: proposed RIF, Lusail accounting, potential litigation, and protocols.
21	4/30/2012	Balcom, James	0.8	Participate in call with Chair re: Lusail transaction, agenda for Committee meeting, potential courses of action, and pending motion.
21	4/30/2012	Star, Samuel	1.0	Participate in call with Counsel re: proposed RIF, Lusail accounting, potential litigation, protocols, etc.
21	4/30/2012	Star, Samuel	1.6	Participate in call with Chair re: agenda for Committee meeting, Lusail transaction, potential courses of action, pending motion, etc.
21	5/1/2012	Balcom, James	0.2	Participate in discussion with Milbank re: UCC weekly meeting and FTI report.
21	5/2/2012	Balcom, James	0.9	Prepare for Committee call.
21	5/2/2012	Balcom, James	2.4	Participate in Committee call re: pending motions, including critical vendors, employee wage, timing of statements/schedules, proposed budget, proposed RIF, proposed Lusail projects.
21	5/2/2012	Star, Samuel	0.7	Prepare for presentation to Committee re: proposed budget and cash activity.
21	5/2/2012	Star, Samuel	2.4	Participate in Committee call re: pending motions, including critical vendors, employee wage, timing of statements/schedules, proposed budget, proposed RIF, proposed Lusail projects, etc.
21	5/3/2012	Balcom, James	1.1	Participate in discussion with Milbank re: updated FTI report.
21	5/3/2012	Star, Samuel	0.1	Review update email from Counsel re: pending motions and budget.
21	5/6/2012	Balcom, James	0.3	Review and update Committee call agenda.
21	5/7/2012	Balcom, James	1.1	Participate in call with committee advisors and Barclays to discuss the Lusail investment and other case matters.
21	5/7/2012	Drazin, Richard	1.1	Participate in call with committee advisors and Barclays to discuss the Lusail investment and other case matters.
21	5/7/2012	Drazin, Richard	0.4	Participate in call with Counsel re: case status.
21	5/7/2012	Star, Samuel	0.4	Participate in call with Counsel re: case status.
21	5/8/2012	Balcom, James	2.1	Participate in call with Committee re: Lusail transaction, RIF proposal, cash protocols and pending motions.
21	5/8/2012	Balcom, James	0.3	Prepare for weekly Committee call to present Lusail proceeds summary.
21	5/8/2012	Star, Samuel	2.0	Participate in call with Committee re: Lusail transaction, RIF proposal, cash protocols and pending motions.

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21	5/10/2012	Star, Samuel	0.9	Participate in call with Counsel re: draft protocols on inter-company activities.
21	5/11/2012	Balcom, James	0.3	Participate in discussion with Chair re: FTI budget status.
21	5/11/2012	Star, Samuel	0.2	Participate in discussion with Chair re: FTI budget status.
21	5/13/2012	Star, Samuel	0.1	Review proposed agenda for Committee call and provide comments to Counsel.
21	5/14/2012	Balcom, James	0.6	Participate in call with Milbank prior to Barclays Chair call.
21	5/14/2012	Balcom, James	0.9	Participate in call with Chair re: agenda for Committee call.
21	5/14/2012	Drazin, Richard	0.7	Participate in call with Milbank prior to Barclays Chair call.
21	5/14/2012	Drazin, Richard	0.4	Participate in call with Milbank regarding various motions.
21	5/14/2012	Star, Samuel	0.5	Participate in call with Counsel re: project status.
21	5/14/2012	Star, Samuel	0.9	Participate in call with Chair re: agenda for Committee call.
21	5/15/2012	Balcom, James	1.7	Participate in call with Committee re: Lusail transaction, Cayman proceedings, RIF and IPO.
21	5/15/2012	Star, Samuel	1.1	Participate in call with Committee re: Lusail transaction, RIF, Cayman proceedings, IPO, etc.
21	5/17/2012	Balcom, James	0.5	Participate in call with Milbank re: work plan.
21	5/17/2012	Balcom, James	0.2	Participate in call with Chair re: work plan.
21	5/17/2012	Star, Samuel	0.2	Participate in call with Chair re: work plan.
21	5/18/2012	Balcom, James	0.2	Participate in call with Milbank and Barclays to discuss workplan.
21	5/18/2012	Star, Samuel	0.1	Participate in call with Chair re: FTI scope.
21	5/22/2012	Balcom, James	2.1	Participate in call with Committee re: Lusail investment proposal, revised 13 week forecast, RIF status, etc.
21	5/22/2012	Balcom, James	0.7	Prepare for Weekly Committee call.
21	5/22/2012	Star, Samuel	1.8	Participate in call with Committee re: Lusail investment proposal, revised 13 week forecast, RIF status, etc.
21	5/25/2012	Star, Samuel	1.3	Conference call with Committee re: professional retentions, potential causes of action and Lusail Golf payment proposal.
21	5/29/2012	Balcom, James	0.5	Participate in call with Counsel re: agenda for Committee call.
21	5/29/2012	Star, Samuel	0.5	Participate in call with Counsel re: agenda for Committee call.
21	5/30/2012	Gregory, Lauren	1.8	Participate in call with Committee re: proposed RIF, cash budget, liquidity, litigation, etc.
21	5/30/2012	Star, Samuel	0.4	Prepare for presentation to Committee re: budget.
21	5/30/2012	Star, Samuel	1.7	Participate in call with Committee re: proposed RIF, cash budget, liquidity, litigation, etc.
21	6/4/2012	Balcom, James	1.6	Participate in weekly chair call with Milbank.
21	6/4/2012	Star, Samuel	1.2	Participate in conference calls with Chair re: RIF proposal, subcon analysis and agenda for Committee call, critical vender review.
21	6/5/2012	Star, Samuel	0.8	Participate in conference call with Committee re: RIF, subcon analysis, pending motions, report on omnibus hearing.
21	6/9/2012	Star, Samuel	0.1	Review proposed Committee call agenda.
21	6/11/2012	Balcom, James	0.6	Participate in Advisors call re: case status.
21	6/11/2012	Balcom, James	0.7	Participate in Chair call with Milbank.
21	6/11/2012	Star, Samuel	0.5	Participate in conference call with Chair re: agenda for Committee call.
21	6/11/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: agenda for Committee call.
21	6/12/2012	Balcom, James	1.1	Participate in weekly UCC call re: case status.
21	6/12/2012	Star, Samuel	1.6	Participate in conference call with Committee re: DIP financing, exclusivity, SOFA/SOAL's, liquidity, HQ rent, etc.
21	6/18/2012	Balcom, James	0.6	Participate in weekly advisors call re: status.
21	6/18/2012	Balcom, James	0.4	Participate in call with Chair re: agenda for Committee call.
21	6/19/2012	Balcom, James	2.1	Participate in meeting and presentation to UCC at Gibson Dunn's office.
21	6/20/2012	Balcom, James	0.5	Prepare for weekly UCC call re: case status.
21	6/20/2012	Balcom, James	1.7	Prepare for weekly Committee call re: agenda.
21	6/20/2012	Star, Samuel	1.7	Participate in conference call with Committee re: Company presentation, proposed RIF and KEIP, July budget pending motions, etc.
21	6/23/2012	Balcom, James	1.1	Participate in with UCC call re: discussion of various matters.
21	6/23/2012	Star, Samuel	1.1	Participate in conference call with Committee re: exclusivity, deal funding, status of placement, etc.
21	6/25/2012	Balcom, James	0.4	Participate in weekly advisors call to prepare for chair call.
21	6/25/2012	Balcom, James	0.5	Participate in weekly chair call.
21	6/25/2012	Star, Samuel	0.5	Participate in conference call with Chair re: DIP financing, exit strategy, Rothschild retention, etc.
21	6/26/2012	Balcom, James	1.7	Participate in weekly UCC call re: case status.
21	6/26/2012	Star, Samuel	1.3	Participate in conference call with Committee re: pending motions, exclusivity, budget, exit strategy, etc.
21	6/29/2012	Balcom, James	0.7	Review and comment on Milbank's critical dates calendar schedule.
21	7/2/2012	Star, Samuel	0.2	Review emails from Counsel re: Cayman proceedings and pending motions.
21	7/5/2012	Star, Samuel	0.3	Participate in conference call with Committee re: pending motions, Rothschild settlement proposal, etc.
21	7/9/2012	Balcom, James	0.0	Participate in advisors call to prepare for chair call.
21	7/9/2012	Gregory, Lauren	0.5	Participate in call with Chair re: agenda for Committee call.

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21	7/9/2012	Gregory, Lauren	0.4	Participate in call with Milbank prior to Barclays Chair call.
21	7/9/2012	Star, Samuel	0.5	Participate in conference call with Chair re: hearing outcome, KPMG report distribution, cash budget timing, agenda for Committee call.
21	7/9/2012	Star, Samuel	0.2	Participate in conference call with Counsel re: DIP financing, agenda for Committee call, etc.
21	7/10/2012	Balcom, James	1.3	Participate in weekly UCC call re: case status.
21	7/10/2012	Balcom, James	0.5	Prepare for weekly UCC call case issues.
21	7/10/2012	Gregory, Lauren	0.6	Participate in call with Committee re: case status.
21	7/16/2012	Balcom, James	0.5	Participate in weekly advisors call re: case status.
21	7/16/2012	Balcom, James	0.5	Participate in weekly chair call re: case status.
21	7/16/2012	Gregory, Lauren	0.0	0
21	7/16/2012	Gregory, Lauren	0.5	Participate on weekly advisors call.
21	7/16/2012	Star, Samuel	0.4	Participate in conference call with Chair re: agenda for Committee meeting.
21	7/17/2012	Balcom, James	1.5	Participate in weekly UCC committee call re: case status.
21	7/17/2012	Gregory, Lauren	1.3	Participate on weekly UCC call re: case status.
21	7/17/2012	Star, Samuel	0.0	Participate on call with Committee re: SOFA/SOAL, DIP Financing, process, SCB issues, etc.
21	7/23/2012	Balcom, James	0.0	Participate in weekly advisors call re: case status.
21	7/23/2012	Balcom, James	0.4	Participate in weekly chair call re: case status.
21	7/23/2012	Gregory, Lauren	0.4	Participate in weekly chair call re: agenda for Committee call.
21	7/23/2012	Gregory, Lauren	0.6	Participate on weekly advisors call.
21	7/23/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: agenda for Committee call.
21	7/24/2012	Balcom, James	2.0	Participate in weekly UCC call re: case status.
21	7/24/2012	Balcom, James	0.5	Prepare for weekly UCC call re: case issues.
21	7/24/2012	Gregory, Lauren	0.0	Participate on weekly UCC call case status.
21	7/24/2012	Star, Samuel	1.5	Participate in conference call with Committee re: August budget, deal funding, review of SOFA payments, pending motions, etc.
21	7/27/2012	Balcom, James	0.1	Review draft agenda for weekly UCC call.
21	7/30/2012	Balcom, James	0.5	Participate in weekly advisors call re: case status.
21	7/30/2012	Balcom, James	0.7	Participate in weekly chair call re: case status.
21	7/30/2012	Gregory, Lauren	0.7	Participate in weekly chair call re: case status.
21	7/30/2012	Gregory, Lauren	0.7	Participate on call with Milbank re: agenda for Committee call.
21	7/31/2012	Balcom, James	1.1	Participate in weekly UCC call re: case status.
21	7/31/2012	Balcom, James	0.5	Prepare for weekly UCC call re: case issues.
21	7/31/2012	Gregory, Lauren	0.9	Participate on weekly UCC call re: case status.
21	7/31/2012	Star, Samuel	0.0	Participate on conference call with Committee re: proposed August budget, DIP financing status, placements status, SCB settlement, etc.
21 Total			100.4	
23	4/12/2012	Drazin, Richard	1.0	Prepare retention documents.
23	4/13/2012	Hellmund-Mora, Marili	0.9	Attend to retention matters.
23	4/13/2012	Star, Samuel	0.3	Review relationships for disclosure affidavit.
23	4/23/2012	Drazin, Richard	1.1	Prepare retention documents.
23	4/23/2012	Star, Samuel	0.5	Draft retention papers.
23	4/24/2012	Drazin, Richard	2.3	Review potential disclosures related to relationships with parties in interest for the affidavit.
23	4/24/2012	Drazin, Richard	0.2	Revise retention papers.
23	4/25/2012	Drazin, Richard	1.0	Prepare retention documents.
23	4/25/2012	Hellmund-Mora, Marili	0.8	Attend to retention matters re: potential disclosures related to relationships with parties in interest for the affidavit.
23	4/26/2012	Hellmund-Mora, Marili	2.8	Review potential disclosures related to relationships with parties in interest for the affidavit.
23	4/26/2012	Hellmund-Mora, Marili	1.0	Attend to retention matters re: connection check for affidavit.
23	4/26/2012	Hellmund-Mora, Marili	1.9	Attend to retention matters re: affidavit.
23	4/27/2012	Hellmund-Mora, Marili	3.0	Review potential disclosures related to relationships with parties in interest for the affidavit.
23	4/27/2012	Hellmund-Mora, Marili	2.3	Update retention documents.
23	5/1/2012	Bekker, Andrew	1.0	Prepare FTI retention papers.
23	5/2/2012	Bekker, Andrew	0.7	Prepare Star Affidavit of FTI's retention papers.
23	5/2/2012	Bekker, Andrew	0.4	Revise Star Affidavit for FTI's retention to reflect conflict check updates.
23	5/2/2012	Bekker, Andrew	0.2	Revise FTI retention application to reflect anticipated FTI workstreams.
23	5/2/2012	Bekker, Andrew	0.5	Review conflict check for FTI retention.
23	5/2/2012	Bekker, Andrew	0.5	Update retention application and Star affidavit.
23	5/2/2012	Bekker, Andrew	0.7	Incorporate revisions to the affidavit to reflect updated FTI disclosures.
23	5/2/2012	Bekker, Andrew	0.4	Revise Star Affidavit.
23	5/2/2012	Hellmund-Mora, Marili	0.6	Prepare exhibits A and B for the affidavit.
23	5/2/2012	Hellmund-Mora, Marili	1.1	Review potential disclosures related to relationships with parties in interest for the affidavit.

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23	5/2/2012	Star, Samuel	0.5	Review retention papers draft.
23	5/3/2012	Hellmund-Mora, Marili	0.7	Review potential disclosures related to relationships with parties in interest for the affidavit.
23	5/3/2012	Star, Samuel	0.8	Review retention documents.
23	5/4/2012	Bekker, Andrew	0.2	Review retention application and Affidavit status.
23	5/4/2012	Bekker, Andrew	0.6	Revise retention application to reflect disclosures.
23	5/4/2012	Star, Samuel	1.1	Review and revise retention document.
23	5/8/2012	Star, Samuel	0.3	Revise retention papers.
23	5/10/2012	Star, Samuel	0.1	Review Counsel comments to retention papers.
23	5/11/2012	Star, Samuel	0.2	Revise retention papers.
23	5/11/2012	Star, Samuel	0.2	Participate call with Counsel re: retention papers.
23	5/30/2012	Star, Samuel	0.1	Review status of retention papers.
23	6/21/2012	Star, Samuel	0.7	Participate in discussions with Counsel and UST re: retention application.
23	6/21/2012	Star, Samuel	0.4	Review objection to retention application.
23	6/22/2012	Balcom, James	0.4	Review updated language for retention order.
23	6/25/2012	Star, Samuel	0.6	Review UST comments to retention order.
23	7/2/2012	Star, Samuel	0.4	Draft supplemental affidavit.
23	7/3/2012	Gregory, Lauren	1.1	Prepare supplemental affidavit to retention application disclosing additional relationship.
23	7/3/2012	Star, Samuel	0.3	Draft supplemental affidavit.
23	7/5/2012	Star, Samuel	0.3	Review supplemental affidavit.
23	7/9/2012	Gregory, Lauren	0.6	Update supplemental affidavit based on comments.
23	7/9/2012	Star, Samuel	0.3	Review supplemental affidavit.
23 Total			35.1	
24	5/7/2012	Hellmund-Mora, Marili	0.3	Prepare fee application.
24	5/8/2012	Drazin, Richard	0.4	Review fee application.
24	5/8/2012	Hellmund-Mora, Marili	0.5	Prepare April fee application.
24	5/9/2012	Hellmund-Mora, Marili	0.5	Prepare April fee application.
24	5/10/2012	Hellmund-Mora, Marili	0.4	Prepare April fee application.
24	5/11/2012	Hellmund-Mora, Marili	1.6	Prepare April fee application.
24	5/18/2012	Hellmund-Mora, Marili	0.4	Update April fee application.
24	6/13/2012	Hellmund-Mora, Marili	2.0	Prepare May fee application.
24	6/14/2012	Hellmund-Mora, Marili	1.3	Prepare May fee application.
24	6/15/2012	Hellmund-Mora, Marili	1.6	Prepare May fee application.
24	6/29/2012	Balcom, James	1.2	Prepare May fee application
24	6/29/2012	Hellmund-Mora, Marili	1.2	Incorporate updates to the fee application.
24	7/2/2012	Balcom, James	1.2	Review and comment on FTI May fee statement.
24	7/3/2012	Balcom, James	2.1	Review and comment on the May fee statement.
24	7/3/2012	Hellmund-Mora, Marili	1.2	Incorporate updates to the fee May fee statement.
24	7/9/2012	Hellmund-Mora, Marili	0.8	Attend to billing matters re: June fee statement.
24	7/10/2012	Hellmund-Mora, Marili	0.4	Attend to billing matters re: June fee statement.
24	7/10/2012	Star, Samuel	0.8	Review April/May bill.
24	7/11/2012	Balcom, James	1.8	Review and comment on FTI's May fee statement.
24	7/11/2012	Gregory, Lauren	1.1	Prepare April/May fee statement.

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24	7/11/2012	Star, Samuel	0.2	Review April/May bill.
24	7/12/2012	Gregory, Lauren	0.9	Update April/May fee statement based on comments.
24	7/13/2012	Balcom, James	1.2	Review and comment on FTI's May fee statement.
24	7/16/2012	Gregory, Lauren	0.7	Revise April/May fee statement.
24	7/16/2012	Hellmund-Mora, Marili	0.7	Review June fees and attend to billing matters.
24	7/17/2012	Balcom, James	0.3	Participate in call with Milbank to discuss FTI May fee statement.
24	7/17/2012	Gregory, Lauren	0.2	Quality check April/May fee statement before sending final version to Milbank.
24	7/17/2012	Gregory, Lauren	0.2	Revise April/May fee statement based on feedback from Milbank.
24	7/17/2012	Gregory, Lauren	2.8	Revise April/May fee statement based on final comments and send to Milbank.
24	7/18/2012	Balcom, James	1.3	Review and comment on FTI's June fee statement.
24	7/18/2012	Gregory, Lauren	2.9	Prepare June fee statement.
24	7/18/2012	Gregory, Lauren	0.3	Prepare write-off reconciliation for April/May fee statement.
24	7/19/2012	Balcom, James	2.0	Review and comment on the June fee statement.
24	7/19/2012	Gregory, Lauren	1.3	Continue to prepare June fee statement.
24	7/19/2012	Hellmund-Mora, Marili	0.8	Finalize and process June fee statement.
24	7/19/2012	Star, Samuel	0.6	Review June bill.
24	7/20/2012	Gregory, Lauren	1.3	Quality check June fee statement and send to Milbank.
24	7/20/2012	Gregory, Lauren	0.8	Revise June fee statement based on final comments.
24	7/20/2012	Star, Samuel	0.1	Finalize June bill.
24 Total			39.4	
25	4/27/2012	Bekker, Andrew	0.2	Travel from offices of Gibson Dunn.
25	5/31/2012	Star, Samuel	0.5	Travel time to/from hearing.
25	6/26/2012	Star, Samuel	0.5	Travel from office to hearing.
25 Total			1.2	
26	4/26/2012	Star, Samuel	1.4	Develop cash protocols.
26	4/27/2012	Star, Samuel	0.5	Participate in discussion with Debtors re: protocol parameters.
26	5/1/2012	Star, Samuel	0.6	Review protocol outline from Debtors.
26	5/2/2012	Balcom, James	0.5	Participate in call with Counsel re: proposed cash usage protocols.
26	5/2/2012	Drazin, Richard	1.4	Review proposed protocols.
26	5/2/2012	Star, Samuel	0.5	Participate in call with Counsel re: proposed cash usage protocols.
26	5/2/2012	Star, Samuel	0.7	Review Debtors outline on proposed protocols.
26	5/8/2012	Drazin, Richard	0.4	Review docket filings.
26	5/9/2012	Balcom, James	1.3	Review and provide comment on protocols.
26	5/9/2012	Drazin, Richard	1.4	Review proposed protocols.
26	5/10/2012	Balcom, James	1.1	Participate in call with Milbank to discuss protocols.
26	5/10/2012	Balcom, James	1.1	Review and comment on protocols and prepare for meeting with Milbank.
26	5/10/2012	Balcom, James	2.1	Review and comment on Milbank protocol document.
26	5/10/2012	Star, Samuel	0.8	Review draft protocols on inter-company activities.
26	5/11/2012	Balcom, James	0.2	Review protocols and discussion with the Debtor.
26	5/11/2012	Balcom, James	1.3	Review and comment on protocols.
26	5/12/2012	Balcom, James	2.9	Review and comment on protocols document from Milbank.
26	5/12/2012	Star, Samuel	1.1	Review and comment on revised protocols for inter-company activities.
26	5/31/2012	Star, Samuel	0.3	Review cash protocol status.
26	7/31/2012	Balcom, James	2.3	Review and comment on UCC protocols.
26	7/31/2012	Balcom, James	0.4	Review JPL protocols document.
26	7/31/2012	Star, Samuel	1.4	Review draft protocols on cash disbursements and intercompany transfers.
26 Total			23.7	
29	4/26/2012	Drazin, Richard	2.0	Review the Debtors' RIF presentation.
29	4/27/2012	Balcom, James	0.6	Review and analyze cash costs associated with the Company's RIF proposal.
29	4/27/2012	Bekker, Andrew	0.4	Respond to questions from Milbank on proposed RIF.
29 Total			3.0	
30	4/17/2012	Star, Samuel	0.1	Review Lusail accounting.
30	4/27/2012	Drazin, Richard	2.9	Review Lusail proceed disbursements.
30	4/30/2012	Balcom, James	1.2	Review and analyze Lusail proceeds.
30	4/30/2012	Drazin, Richard	2.1	Review Lusail transaction proceed disbursement.
30	4/30/2012	Drazin, Richard	2.3	Prepare Lusail transaction proceed disbursement analysis.
30	5/1/2012	Balcom, James	1.7	Review and provide comment on Lusail Proceeds summary for UCC report.
30	5/1/2012	Drazin, Richard	2.1	Revise Lusail transaction proceeds reconciliation.
30	5/1/2012	Drazin, Richard	2.3	Revise detailed breakdown of the Lusail transaction proceed uses.
30	5/1/2012	Star, Samuel	0.9	Review Lusail accounting.
30	5/2/2012	Balcom, James	0.3	Correspond with A&M regarding Lusail proceeds.
30	5/8/2012	Drazin, Richard	0.9	Review Lusail transaction report.
30	5/22/2012	Gregory, Lauren	0.6	Review available information related to intercompany transfers for the Lusail lease payment.
30	5/26/2012	Star, Samuel	0.3	Review Counsel memo re: Lusail transaction causes of action.
30 Total			17.7	

EXHIBIT

“H”

Detail of Expenses by Category and Professional

EXHIBIT H
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
EXPENSE DETAIL
FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Date	Professional	Expense Type	Expense Detail	Amount
5/1/2012	Balcom, James	Transportation	Taxi from office to home after working late.	\$ 12.00
5/3/2012	Drazin, Richard	Transportation	Taxi from office to home after working late.	131.33
5/10/2012	Balcom, James	Transportation	Taxi from office to home after working late.	13.41
5/16/2012	Balcom, James	Transportation	Taxi from office to home after working late.	12.00
5/21/2012	Balcom, James	Transportation	Taxi from office to home after working late.	12.00
5/28/2012	Balcom, James	Transportation	Taxi from home to office after working on the weekend	12.00
5/28/2012	Balcom, James	Transportation	Taxi from office to home after working on the weekend	12.00
5/28/2012	Gregory, Lauren	Transportation	Taxi from office to home after working late.	10.03
6/20/2012	Gregory, Lauren	Transportation	Taxi from office to home after working late.	9.80
7/23/2012	Gregory, Lauren	Transportation	Taxi from office to home after working late.	9.70
7/25/2012	Gregory, Lauren	Transportation	Taxi from office to home after working late.	9.90
Transportation Total				\$ 244.17
4/14/2012	Kerwood, Eric M	Working Meals	Lunch in the office working on the weekend.	20.00
4/14/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
4/15/2012	Kerwood, Eric M	Working Meals	Lunch working on the weekend.	20.00
4/15/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
4/23/2012	Drazin, Richard	Working Meals	Dinner working late in the office	19.43
4/25/2012	Drazin, Richard	Working Meals	Dinner working late in the office	19.43
4/26/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
4/30/2012	Balcom, James	Working Meals	Dinner working late in the office	20.00
4/30/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
5/1/2012	Balcom, James	Working Meals	Dinner working late in the office	20.00
5/1/2012	Drazin, Richard	Working Meals	Dinner working late in the office	18.97
5/10/2012	Balcom, James	Working Meals	Dinner working late in the office	20.16
5/14/2012	Drazin, Richard	Working Meals	Dinner working late in the office	20.00
5/15/2012	Drazin, Richard	Working Meals	Dinner working late in the office	18.00

ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 EXPENSE DETAIL
 FOR THE PERIOD APRIL 12, 2010 TO JULY 31, 2012

Date	Professional	Expense Type	Expense Detail	Amount
5/16/2012	Balcom, James	Working Meals	Dinner working late in the office	20.00
5/17/2012	Balcom, James	Working Meals	Dinner working late in the office	19.51
5/20/2012	Gregory, Lauren	Working Meals	Lunch working on the weekend.	12.80
5/21/2012	Balcom, James	Working Meals	Dinner working late in the office	19.30
5/27/2012	Balcom, James	Working Meals	Lunch working on the weekend.	18.76
5/28/2012	Balcom, James	Working Meals	Lunch working on the weekend.	18.67
5/28/2012	Gregory, Lauren	Working Meals	Lunch in the office (Holiday).	11.40
5/28/2012	Gregory, Lauren	Working Meals	Dinner in the office (Holiday).	15.80
6/19/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
6/19/2012	Gregory, Lauren	Working Meals	Dinner working late in the office.	13.20
6/20/2012	Gregory, Lauren	Working Meals	Dinner working late in the office.	12.90
6/24/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
6/24/2012	Gregory, Lauren	Working Meals	Lunch working on the weekend.	14.38
7/8/2012	Drazin, Richard	Working Meals	Dinner working late in the office.	20.00
7/9/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
7/17/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
7/17/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
7/23/2012	Gregory, Lauren	Working Meals	Dinner working late in the office.	14.80
7/25/2012	Gregory, Lauren	Working Meals	Dinner working late in the office.	15.20
Working Meals Total				\$ 602.71
6/24/2012	Gregory, Lauren	Other	Printing and binding of presentation to present to client.	9.45
Other Total				\$ 9.45
Grand Total				\$ 856.33

EXHIBIT

“J”

Second Interim Fee Application

Hearing Date and Time: December 18, 2012 at 11:00 a.m. (Eastern Time)
Objection Deadline: December 11, 2012 at 12:00 p.m. (Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
)	
In re:	)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,	)	Case No. 12-11076 (SHL)
)	
Debtors.	)	(Jointly Administered)
)	

**SECOND INTERIM APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
AUGUST 1, 2012 THROUGH OCTOBER 31, 2012**

Name of Applicant: FTI Consulting, Inc.

Authorized to Provide
Professional Services to: THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

Date of Retention: April 12, 2012

Period for which compensation
and reimbursement is sought: August 1, 2012 to October 31, 2012

Amount requested in this fee app	
Compensation requested:	\$670,272.00
Expense reimbursement requested:	<u>\$ 14,230.76</u>

This is an (a): X Interim Final Application

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

)	
)	
In re:	)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,	)	Case No. 12-11076 (SHL)
)	
Debtors.	)	(Jointly Administered)
)	

SECOND INTERIM APPLICATION OF FTI CONSULTING, INC. FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD AUGUST 1, 2012 THROUGH OCTOBER 31, 2012

FTI Consulting, Inc. (“FTI” or “Applicant”), as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession (collectively the “Debtors” or the “Company”), for its second application (the “Second Application”) pursuant to sections 105(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”) for interim allowance of compensation for services rendered to the Committee for the period from August 1, 2012 through October 31, 2012 (the “Second Interim Period”) and for reimbursement of expenses incurred in connection therewith, respectfully represents as follows:

INTRODUCTION

1. In accordance with the Order Granting Debtor’s Motion for Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Committee Members [Docket No. 159] pursuant to Bankruptcy Code Sections 105(a) and 331 entered by the Honorable Sean H. Lane on May 18, 2012 (the “Interim

Compensation Order”), FTI seeks a second interim allowance of compensation for professional services rendered as financial advisors to the Committee for the Second Interim Period in the amount of \$670,272.00, representing 1,189.0 hours in professional services, and actual and necessary expenses of \$14,230.76. In support of this application, the Applicant represents as follows:

BACKGROUND

2. On March 19, 2012 (the “Petition Date”), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.

3. On April 5, 2012, the Office of the United States Trustee appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee subsequently selected Milbank, Tweed, Hadley & McCloy LLP as its counsel (“Committee Counsel”), and on April 12, 2012, the Committee selected FTI as its financial advisor and Houlihan Lokey as its investment banker.

4. By an Order (the “Retention Order”) dated June 29, 2012, the United States Bankruptcy Court for the Southern District of New York authorized and approved the Committee’s retention of FTI nunc pro tunc to April 12, 2012 (Docket No. 286). FTI also filed its Affidavit in Support of the Application for an Order Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors on June 12, 2012 and its First Supplemental Affidavit on July 23, 2012.

5. On August 15, 2012, FTI filed its First Interim Application for Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expense [Docket

No. 416] (the “First Interim Fee Application”). In the First Interim Fee Application, FTI requested interim approval and allowance of (a) compensation for professional services rendered during the period from April 12, 2012 through and including July 31, 2012 (the “First Interim Compensation Period”) in the amount of \$697,016.25, and (b) reimbursement of its actual and necessary expenses incurred in connection with such services, in the amount of \$856.33.

6. On September 24, 2012, the Court entered an order [Docket No. 503] granting the First Interim Fee Application and authorizing the Debtors to pay FTI \$688,950.25, which reflected (a) a voluntary reduction of \$8,066.00 by FTI of the fees requested for the Interim Compensation Period after discussions with the U.S. Trustee and (b) a 20% holdback (the “Holdback”) of the amount of fees sought in the First Interim Fee Application in the amount of \$131,337.25. As a result, FTI has received 80% of its fees and 100% of the expenses sought in the First Interim Fee Application. At the hearing on the First Interim Fee Application, the Court indicated that it would consider an application to release the Holdback in connection with the retained professionals’ next interim fee application.

SUMMARY OF SERVICES RENDERED

7. The Debtors’ chapter 11 cases have presented numerous complex issues that had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention Order authorizes FTI to render essential financial advisory services to the Committee, which included, but were not limited to the following services during the Second Interim Period:

1 - Analysis of Current Operating Results & Events

FTI monitored the company’s actual cash flow performance vs. budget on a consolidated, debtor, and non-debtor basis; FTI discussed actual cash flow results with Alvarez & Marsal (“A&M”) and obtained explanations for significant budget versus actual variances. On

a bi-weekly basis, FTI prepared reports to update the Committee on the status of cash receipts and disbursements, intercompany transfers, critical vendor payments, and liquidity. FTI's services in this category were necessary to monitor compliance with court approved budgets and to keep the Committee informed on the Company's cash activity and liquidity position.

2 - Analysis and Monitoring of the Company's Liquidity/Treasury Cash Management

FTI performed detailed reviews of various drafts of three separate interim cash budgets on a consolidated, debtor, and non-debtor basis. For each budget period, FTI analyzed the Company's cash budget model on a line by line basis and held diligence calls with A&M to understand the nature and projected run rates of cash flows in comparison to previous periods and prior forecasts. In reviewing the budgets, FTI (i) identified opportunities to reduce costs and/or defer cash outlays and (ii) analyzed any revenue generating and cost cutting initiatives. FTI communicated recommendations to A&M, some of which were reflected in the final budgets filed with the court. For each budget period, FTI prepared and presented reports to the Committee. FTI also assisted Committee Counsel with the review of the Debtors' interim cash management orders and helped negotiate revisions such as limiting cash spent on certain items. FTI's review of the Debtors' proposed budgets and interim orders helped to preserve liquidity for the estate.

15 – Analysis/Review of Inter Co Claims, Cash Flow, Accounting, RP Transactions and Subcon

FTI began a review of the Debtors' intercompany balances and transactions during this fee period. FTI selected significant intercompany balances per the Debtors' filed SOALs and requested additional detail from the Debtors to understand the components of those balances, the types of intercompany transactions that were recorded in these accounts, and the

related accounting for these transactions. This involved a series of document requests and document productions from the Debtors, conference calls with the Debtors and their advisors, a review of journal entries for various types of intercompany transactions, and a review of historical intercompany balance trends. FTI prepared summaries of our findings and shared with counsel and the Committee. FTI also worked with the Committee's legal advisor to begin an intercompany balance characterization analysis to determine whether the intercompany claims between Arcapita Bank, AIHL, ALTHL and the WCF companies should be characterized as debt or equity claims, based on a series of factors under the relevant case law.

18 – Potential Avoidance Actions and Litigation

FTI, in conjunction with counsel, prepared a preference analysis based upon Arcapita's payments to third party creditors within 90 days and payments to insiders within one year as listed in its SOFAs. To this end, FTI (i) reviewed supporting documentation for payments, (ii) ascertained the identity of payees, (iii) determined the types and purpose for payments made (i.e., invoice related, Murabaha related, investor payments), (iv) determined which Arcapita entity made the payments, (v) determined whether payments were properly reflected in Arcapita's SOFA, (vi) reconciled payments to the Debtors' cash receipts and disbursements journals, and (vii) met with Arcapita management at Bahrain headquarters to discuss the process (including cash controls) for including payments in the SOFAs. The documentation that FTI reviewed resulted in a number of requests of the Debtors to provide additional detail on certain payments to determine if they were potentially preferential or subject to certain defenses. FTI participated in weekly status calls between the Committee's legal advisor and the Debtors' legal advisor to discuss these payments, the universe of preference claims, outstanding data requests, and research to be done on defenses. FTI prepared a status

update report on the potential avoidance actions and presented it to the Committee on October 9, 2012. FTI obtained and analyzed unredacted versions of the SOFAs and SOALs and additional detail on the nature and timing of payments made to insiders and third party creditors. This detailed analysis of payments made to insiders and third party creditors will help to advise the Committee on determining which payments can potentially be avoided under the Bankruptcy Code and ultimately recovered.

21 - General Mtgs with UCC & UCC Counsel

FTI participated in weekly Committee calls to update members of the Committee on the status of key case issues including: cash budget projections, intercompany transfers, budget versus actual analysis, the use of Lusail proceeds, cash management protocols, SOFA/SOAL analysis, liquidity position, financial trends, critical vendor payments, potential preferences and avoidance actions, etc. FTI also participated on weekly calls with Committee Counsel and the Committee chair to develop the agendas for each Committee call and vet key issues. The weekly calls are important to keep the Committee current on case issues and to help develop the Committee's stance on such issues.

ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

8. All of the services for which interim compensation is sought herein were rendered for and on behalf of the Committee, and not on behalf of any other entity. FTI respectfully submits that the professional services rendered were necessary, appropriate and have contributed to the effective administration of the Debtors' chapter 11 cases and maximization of value. It is respectfully submitted that the services rendered to the Committee were performed efficiently, effectively and economically.

9. During the Second Interim Period, FTI professionals expended an aggregate of 1,189.0 hours in rendering services on behalf of the Committee for total fees of \$670,272.00. FTI submits that its fee is reasonable for the work performed in these cases and the results obtained.

10. In addition, FTI incurred actual and necessary out-of-pocket expenses in connection with the professional services described above in the sum of \$14,230.76, for which FTI respectfully requests reimbursement in full. None of these expenses reflect FTI's overhead costs and all of the expenses were incurred exclusively in connection with these cases. A summary of the actual and necessary expenses by category is set forth in Exhibit F attached hereto.

11. FTI respectfully seeks an award for 100% of the total fees, or \$670,272.00, 100% of the expenses, or \$14,230.76, and authorization for the Debtors to release the Holdback of \$131,337.25. Pursuant to the Compensation Order, during this Second Interim Period, the Debtors were authorized to pay certain professionals, including FTI, eighty percent (80%) of fees and one-hundred (100%) percent of disbursements incurred on a monthly basis. FTI has received total payments of \$227,604.49 (\$226,841.20 for professional fees and \$763.29 for expenses) which reflects 80% of the professional fees and 100% of the expenses for the period August 1, 2012 through September 30, 2012. FTI has not yet received payment for services rendered, and the related out-of-pocket expenses, for the month of October 2012. A summary of the billings submitted and the amounts paid is annexed hereto as Exhibit C.

APPLICATION

12. This Application is made by FTI in accordance with the Guidelines adopted by the Executive Office for the United States Trustees and the Interim Compensation Order. Pursuant to this application, FTI has attached the following exhibits:

A. Exhibit A -- -- Certification Under Guidelines for Fees and Disbursements for Professionals in Respect of Second Application of FTI Consulting, Inc;

B. Exhibit B -- Retention Order dated June 29, 2012 authorizing the employment and retention of FTI Consulting, Inc. effective as of April 12, 2012 to provide professional services as Financial Advisors to the Official Committee of Unsecured Creditors;

C. Exhibit C -- Summary of billings and collections for the Second Interim Period;

D. Exhibit D -- Summary of time and fees by professional;

E. Exhibit E -- Summary of time by task code;

F. Exhibit F -- Summary of out of pocket expenses by category;

G. Exhibit G -- Detail of time by task codes, including detailed time entry by professional with description of task performed;

H. Exhibit H -- Detail of expenses by category and professional.

13. No agreement or understanding exists between FTI and any other person for the sharing of any compensation to be received for professional services rendered or to be rendered in connection with these chapter 11 cases.

14. No prior application has been made to this or any other Court for the relief requested herein for the Second Interim Period.

CONCLUSION

WHEREFORE, FTI respectfully requests that this Court enter an order:

- a. approving the allowance of 670,272.00 for compensation of services rendered during the Second Interim Period, and reimbursement of \$14,230.76 for out of pocket expenses,
- b. authorizing and directing the Debtors to pay the Holdback of \$131,337.25
- c. directing the payment of such fees by the Debtors, and
- d. granting such other and further relief as this Court may deem just and proper.

Dated: New York, New York
November 27, 2012

FTI Consulting, Inc.
Financial Advisors to the Official Committee of
Unsecured Creditors

By:  _____

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT
“A”
Certification

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

)	
)	
In re:	)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,	)	Case No. 12-11076 (SHL)
)	
Debtors.	)	(Jointly Administered)
)	
)	

CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF SECOND APPLICATION OF FTI CONSULTING, INC., FINANCIAL ADVISOR TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM AUGUST 1, 2012 THROUGH AND INCLUDING OCTOBER 31, 2012

Pursuant to the Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on June 24, 1991 and amended April 21, 1995 (together, the "Local Guidelines"), and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "U.S. Trustee Guidelines" and, together with the Local Guidelines, the "Guidelines"), the undersigned, a senior managing director of FTI Consulting, Inc. ("FTI"), financial advisors to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c), et al., and its affiliated debtors in possession in the above-captioned cases (collectively, the "Debtors"), hereby certifies with respect to FTI's second application for allowance of compensation for services rendered and for reimbursement of expenses, dated November 21, 2012 (the "Application"), for the period

of August 1, 2012 through and including October 31, 2012 (the "Second Interim Period") as follows:

1. I am the professional designated by FTI in respect of compliance with the Guidelines.
2. I make this certification in support of the Application, for interim compensation and reimbursement of expenses for the Second Interim Period, in accordance with the Local Guidelines.
3. In respect of section B.1 of the Local Guidelines, I certify that:
 - a. I have read the Application.
 - b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines.
 - c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates in accordance with practices customarily employed by FTI and generally accepted by FTI's clients.
 - d. In providing a reimbursable service, FTI does not make a profit on that service, whether the service is performed by FTI in-house or through a third party.
4. In respect of section B.2 of the Local Guidelines, I certify that FTI has provided statements of FTI's fees and disbursements previously accrued, by filing and serving monthly statements in accordance with the Retention Order (as defined in the Application).
5. In respect of section B.3 of the Local Guidelines, I certify that copies of the Application are being provided to (a) the Court, (b) the Debtors, (c) counsel for the Debtors, (d) counsel for the Committee and (e) the Office of the United States Trustee.

Dated: New York, New York
November 27, 2012

FTI Consulting, Inc.
Financial Advisors to the Official Committee
Of Unsecured Creditors

By:  _____

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT
“B”
Retention Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:) **Chapter 11**
)
ARCAPITA BANK B.S.C.(c), et al.,) **Case No. 12-11076 (SHL)**
) **(Jointly Administered)**
Debtors.)

**ORDER AUTHORIZING RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), authorizing them to retain FTI Consulting, Inc., together with its wholly owned subsidiaries, agents, independent contractors and employees ("FTI") as financial advisor; and upon the Affidavit of Samuel E. Star in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI is not representing any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Application be, and it hereby is, granted; and it is further

ORDERED that the capitalized terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED that in accordance with section 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain FTI as of April 12, 2012 as their financial advisor

on the terms set forth in the Application; and it is further

ORDERED that FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; and it is further

ORDERED, that FTI shall provide ten (10) days' notice to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application to retain FTI; and it is further

ORDERED that, FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to this retention application and future fee applications as approved by the Court; and it is further

ORDERED that, whereas the Committee has also retained Houlihan Lokey Capital, Inc. ("Houlihan") as financial advisor and investment banker, FTI and Houlihan will coordinate on the services they are providing to the Committee to ensure that there is no unnecessary duplication of services by either firm during the pendency of these chapter 11 cases. The services that FTI provides to the Committee shall remain separate and distinct from the services that Houlihan provides to the Committee. FTI shall be principally responsible for providing to the Committee financial analyses of the Debtors' liquidity, cash activities, cash control, intercompany activities, as well as tax-related advice, claims analysis and a review of potential avoidance actions, all subject to the Committee's specific authorization and direction. Houlihan will be primarily responsible for advising the Committee on the financial and strategic elements of the Debtors' business plan (including an assessment of all investments, proposed deal funding, relevant valuations and the viability of a stand-alone plan of reorganization),

potential merger and acquisition transactions, and financing alternatives for the Debtors, including exit financing. Should the Committee request FTI and/or Houlihan to render such other services as it may deem necessary that may vary from those services described in this paragraph, FTI and Houlihan will undertake to coordinate such services to ensure that there remains no unnecessary duplication of services; and it is further

ORDERED that any material expansion of the scope of services as may be requested by the Committee and agreed to by FTI shall be subject to separate approval by Court order; and it is further

ORDERED that the following indemnification provisions are approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court; and
- b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's bad faith, gross negligence or willful misconduct, (ii) settled prior to a judicial determination as to FTI's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing

pursuant to subparagraph (c) infra, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of the Application; and

- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: June 29, 2012

/s/ Sean H. Lane
HONORABLE SEAN H. LANE

EXHIBIT

“C”

Monthly Billing and Collection Summary

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION
FOR THE SECOND INTERIM PERIOD AUGUST 1, 2012 TO OCTOBER 31, 2012

	<i>August 1, 2012 - August 31, 2012</i>	<i>September 1, 2012 - September 30, 2012</i>	<i>October 1, 2012 - October 31, 2012</i>	<i>Total</i>
FEES				
Incurring	\$ 160,466.50	\$ 123,443.00	\$ 404,945.50	\$ 688,855.00
Travel Reductions (50%)	-	(358.00)	(18,225.00)	(18,583.00)
Billed	160,466.50	123,085.00	386,720.50	670,272.00
Paid	(128,373.20)	(98,468.00)	-	(226,841.20)
Unpaid	<u>\$ 32,093.30</u>	<u>\$ 24,617.00</u>	<u>\$ 386,720.50</u>	<u>\$ 443,430.80</u>
EXPENSES				
Incurring & Billed	\$ 85.50	\$ 677.79	\$ 13,467.47	\$ 14,230.76
Paid	(85.50)	(677.79)	-	(763.29)
Unpaid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 13,467.47</u>	<u>\$ 13,467.47</u>
TOTAL				
Incurring	\$ 160,552.00	\$ 124,120.79	\$ 418,412.97	\$ 703,085.76
Travel Reduction	-	(358.00)	(18,225.00)	(18,583.00)
Billed	160,552.00	123,762.79	400,187.97	684,502.76
Paid	(128,458.70)	(99,145.79)	-	(227,604.49)
Unpaid	<u>\$ 32,093.30</u>	<u>\$ 24,617.00</u>	<u>\$ 400,187.97</u>	<u>\$ 456,898.27</u>

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION

FOR THE FIRST AND SECOND INTERIM PERIOD APRIL 12, 2012 TO OCTOBER 31, 2012

	Total Fees Requested	Total Expenses Requested	Total Fees Paid	Total Expenses Paid	Total Requested	Balance Due
First Interim Period	\$ 688,950.25	\$ 856.33	\$ 557,613.00	\$ 856.33	\$ 689,806.58	\$ 131,337.25
Second Interim Period	\$ 670,272.00	\$ 14,230.76	\$ 226,841.20	\$ 763.29	\$ 684,502.76	\$ 456,898.27
Total	\$ 1,359,222.25	\$ 15,087.09	\$ 784,454.20	\$ 1,619.62	\$ 1,374,309.34	\$ 588,235.52

EXHIBIT

“D”

Summary of Time and Fees by Professional

EXHIBIT D
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL
FOR THE PERIOD AUGUST 1, 2012 TO OCTOBER 31, 2012

Professional	Position	Billing Rate	Total Hours	Total Fees
Star, Samuel	Senior Managing Director	\$ 895	73.9	\$ 66,140.50
Durant, Andrew	Senior Managing Director	840	1.0	840.00
Balcom, James	Managing Director	745	252.7	188,261.50
Hain, Danielle	Managing Director	745	110.5	82,322.50
Dass, Premjit	Managing Director	675	52.6	35,505.00
Ng, William	Director	640	157.5	100,800.00
Hubbard, Alistair	Director	545	129.1	70,359.50
Oh, Kevin	Director	535	2.2	1,177.00
Hofstad, Ivo J	Director	450	0.5	225.00
Case, Edward	Consultant	380	5.9	2,242.00
Drazin, Richard	Consultant	365	12.8	4,672.00
Gregory, Lauren	Consultant	365	284.5	103,842.50
Topper, Patrick	Consultant	315	93.0	29,295.00
Tracy, Alexander	Consultant	315	5.5	1,732.50
Hellmund-Mora, Marili	Associate	250	1.1	275.00
Moore, Teresa	Associate	200	3.2	640.00
Bienenstock, Jarett	Intern	175	3.0	525.00
SUBTOTAL			1,189.0	\$ 688,855.00
Less: 50% discount for non-working travel time				<u>(18,583.00)</u>
TOTAL				<u>\$ 670,272.00</u>

“E”

Summary of Time by Task Code

EXHIBIT E
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF HOURS BY TASK
FOR THE PERIOD AUGUST 1, 2012 TO OCTOBER 31, 2012

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	150.0	\$ 63,536.00
2	Analysis and Monitoring of the Company's Liquidity/ Treasury Cash Management	176.0	92,243.00
3	Financing Matters (DIP, Exit, Other)	12.8	9,138.00
11	Prepare for and Attend Court Hearings	1.4	1,253.00
12	Analysis of SOFAs & SOALs	31.2	18,670.00
13	Analysis of Bankruptcy Motions/Orders	11.0	4,417.00
14	Analysis of Claims/Liab Subject to Compro	35.5	21,717.50
15	Analysis/Review of Interco Claims, Cashflow, Accounting, RP Transactions, and Subcon	192.7	130,832.50
16	Analysis, Negotiate and Form of POR & DS	2.6	2,252.00
18	Potential Avoidance Actions & Litigation	335.6	201,126.50
19	Case Management	6.8	5,489.00
20	General Mtgs with Debtor & Debtors' Prof	19.1	13,554.50
21	General Mtgs with UCC & UCC Counsel	62.1	40,507.50
22	Meetings with Other Parties	1.6	1,009.00
24	Preparation of Fee Application	60.4	22,643.50
25	Travel Time	54.8	37,166.00
26	Develop Protocols on Intercompany Activities, Including Expense Allocation	19.4	14,154.00
28	Analyze/Review Overhead Allocation Methodologies	7.3	5,438.50
30	Analyze/Review Uses of Lusail Transaction Proceeds	8.7	3,707.50
SUBTOTAL		1,189.0	\$ 688,855.00
Less: 50% discount for non-working travel time			(18,583.00)
TOTAL		1,189.0	\$ 670,272.00

EXHIBIT

“F”

Expenses by Category

EXHIBIT F
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
SUMMARY OF EXPENSES BY CATEGORY
FOR THE PERIOD AUGUST 1, 2012 TO OCTOBER 31, 2012

<u>Expense Category</u>	<u>Total Expenses</u>
Transportation	\$ 270.87
Airfare	11,450.10
Lodging	1,344.86
Business Meals	413.39
Other	751.54
Total	<u>\$ 14,230.76</u>

EXHIBIT

“G”

Detailed Time Entries by Professional

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD AUGUST 1, 2012 TO AUGUST 31, 2012

Task Category	Date	Professional	Hours	Activity
1	8/2/2012	Balcom, James	1.2	Review budget versus actual through 7/28/12.
1	8/6/2012	Gregory, Lauren	1.1	Review budget versus actual professional fees through most recent time period.
1	8/7/2012	Gregory, Lauren	0.2	Participate in call with A&M to discuss budget versus actual results for week two weeks ended 7/21/12.
1	8/7/2012	Gregory, Lauren	0.8	Prepare cash balance update section of budget versus actual report for two weeks ended 7/21/12.
1	8/7/2012	Gregory, Lauren	2.0	Review Budget versus Actual file for week ended 7/14/12.
1	8/8/2012	Gregory, Lauren	0.8	Prepare liquidity trend section of budget versus actual report for two weeks ended 7/21/12.
1	8/8/2012	Gregory, Lauren	1.7	Prepare appendix charts for budget versus actual presentation for two weeks ended 7/21/12.
1	8/8/2012	Gregory, Lauren	2.8	Prepare variance analysis section of budget versus actual report for two weeks ended 7/21/12.
1	8/9/2012	Balcom, James	2.1	Review and comment on budget versus actual report through 7/21/12.
1	8/9/2012	Gregory, Lauren	0.3	Analyze actual detailed weekly cash flows for the week ended 7/21/12.
1	8/9/2012	Gregory, Lauren	0.4	Analyze actual detailed weekly cash flows for the week ended 7/14/12.
1	8/10/2012	Gregory, Lauren	0.4	Review general and administrative expenses related to budget versus actual for two weeks ended 7/21/12.
1	8/10/2012	Gregory, Lauren	0.6	Review foreign and critical vendor payments as represented in most resent budget versus actual.
1	8/10/2012	Gregory, Lauren	0.9	Quality check budget versus actual presentation for two weeks ended 7/21/12.
1	8/10/2012	Gregory, Lauren	1.8	Update budget versus actual presentation for two weeks ended 7/21/12 based on comments.
1	8/16/2012	Gregory, Lauren	0.3	Review budget versus actual receipts for two weeks ended 8/4/12.
1	8/16/2012	Gregory, Lauren	0.3	Review London G&A expenses for week ended 7/28/12.

1	8/16/2012	Gregory, Lauren	0.4	Review Bahrain G&A expenses for week ended 7/28/12.
1	8/16/2012	Gregory, Lauren	0.6	Review cash balances for two weeks ended 8/4/12.
1	8/16/2012	Gregory, Lauren	0.6	Review London staff expenses for two weeks ended 8/4/12.
1	8/16/2012	Gregory, Lauren	0.8	Review Budget versus Actual file for week ended 7/28/12.
1	8/16/2012	Gregory, Lauren	0.9	Review Budget versus Actual file for week ended 8/4/12.
1	8/17/2012	Gregory, Lauren	0.7	Analyze budget versus actual variances related to restructuring fees for two weeks ended 8/4/12.
1	8/17/2012	Gregory, Lauren	0.7	Prepare liquidity trend section of budget versus actual report for two weeks ended 8/4/12.
1	8/20/2012	Gregory, Lauren	0.7	Prepare additional list of questions for A&M related to budget versus actual for two weeks ended 8/4/12.
1	8/20/2012	Gregory, Lauren	0.8	Continue to review budget versus actual results for two weeks ended 8/4/12.
1	8/20/2012	Gregory, Lauren	0.9	Analyze intercompany transfers in budget versus actual results for two weeks ended 8/4/12.
1	8/21/2012	Gregory, Lauren	0.5	Update budget versus actual report for two weeks ended 8/4/12 based on new information received from A&M.
1	8/21/2012	Gregory, Lauren	0.6	Continue to analyze intercompany transfers as shown in budget versus actual for two weeks ended 8/4/12.
1	8/21/2012	Gregory, Lauren	0.7	Prepare cash position section of budget versus actual report for two weeks ended 8/4/12.
1	8/21/2012	Gregory, Lauren	0.8	Prepare liquidity section of budget versus actual report for two weeks ended 8/4/12.
1	8/22/2012	Gregory, Lauren	0.2	Participate in discussion with A&M re: intercompany transfer issue.
1	8/22/2012	Gregory, Lauren	1.8	Prepare variance description section of budget versus actual report for two weeks ended 8/4/12.
1	8/22/2012	Gregory, Lauren	2.2	Prepare appendix charts for budget versus actual report for two weeks ended 8/4/12.
1	8/23/2012	Gregory, Lauren	0.5	Prepare liquidity update section of budget versus actual report for two weeks ended 8/4/12.
1	8/23/2012	Gregory, Lauren	0.6	Revise intercompany transfers section of budget versus actual report for two weeks ended 8/4/12.
1	8/24/2012	Gregory, Lauren	0.4	Review budget versus actual file for week ended 8/11/12.

1	8/24/2012	Gregory, Lauren	2.3	Update budget versus actual report for two weeks ended 8/4/12 based on comments.
1	8/30/2012	Gregory, Lauren	0.4	Review budget versus actual file for week ended 8/11/12.
1	8/30/2012	Gregory, Lauren	0.6	Review budget versus actual file for week ended 8/18/12.
1	8/30/2012	Tracy, Alexander	2.7	Analyze budget versus actual for week ended 7/28/12.
1	8/30/2012	Tracy, Alexander	2.8	Analyze budget versus actual for week ended 8/4/12.
1	9/4/2012	Gregory, Lauren	1.8	Continue to prepare budget versus actual report for two weeks ended 8/4/12.
1	9/4/2012	Gregory, Lauren	0.8	Prepare cash position section of budget versus actual report for two weeks ended 8/18/12.
1	9/4/2012	Gregory, Lauren	0.7	Quality check budget versus actual report for two weeks ended 8/4/12.
1	9/5/2012	Gregory, Lauren	0.7	Prepare liquidity section of budget versus actual report for two weeks ended 8/4/12.
1	9/6/2012	Gregory, Lauren	1.4	Analyze large variances for budget versus actual for two weeks ended 8/18/12.
1	9/6/2012	Gregory, Lauren	1.1	Continue to analyze intercompany transfers as shown in budget versus actual for two weeks ended 8/18/12.
1	9/6/2012	Gregory, Lauren	0.9	Prepare intercompany transfers section budget versus actual report for two weeks ended 8/18/12.
1	9/6/2012	Gregory, Lauren	2.1	Prepare variance explanations for budget versus actual for two weeks ended 8/18/12.
1	9/6/2012	Gregory, Lauren	0.4	Review Bahrain G&A expenses as shown in budget versus actual for two weeks ended 8/18/12.
1	9/6/2012	Gregory, Lauren	0.8	Revise historical actuals charts for budget versus actual presentation for two weeks ended 8/18/12.
1	9/7/2012	Gregory, Lauren	1.4	Quantify variances by type (timing versus permanent) related to certain items in budget versus actual files for two weeks ended 10/6/12.
1	9/7/2012	Gregory, Lauren	0.7	Reconcile items related to G&A between the different forecast periods and actuals.
1	9/7/2012	Gregory, Lauren	0.8	Revise breakdown of weekly cash flows analysis for budget versus actual report for two weeks ended 8/18/12.
1	9/7/2012	Gregory, Lauren	0.4	Revise liquidity section of budget versus actual report for two weeks ended 10/6/12.
1	9/12/2012	Gregory, Lauren	0.7	Review variances related to budget versus actual or two weeks ended 8/18/12.
1	9/13/2012	Gregory, Lauren	0.9	Continue to review variances related to budget versus actual for two weeks ended

8/18/12.

1	9/14/2012	Balcom, James	1.2	Comment on FTI's budget versus actual results for the two weeks ended 8/18/12.
1	9/14/2012	Balcom, James	0.8	Review FTI's budget versus actual results for the two weeks ended 8/18/12.
1	9/14/2012	Balcom, James	1	Review the Company's budget versus actual results for the two weeks ended 8/18/12.
1	9/14/2012	Gregory, Lauren	1.1	Prepare appendix charts for budget versus actual for two weeks ended 8/18/12.
1	9/14/2012	Gregory, Lauren	0.8	Quality check budget versus actual report for two weeks ended 8/18/12.
1	9/14/2012	Gregory, Lauren	0.9	Review budget versus actual file for week ended 8/25/12.
1	9/14/2012	Gregory, Lauren	0.7	Review budget versus actual file for week ended 9/1/12.
1	9/14/2012	Gregory, Lauren	0.7	Review staff expenses related to budget versus actual results for two weeks need 8/18/12.
1	9/18/2012	Gregory, Lauren	0.5	Review second JPL report dated 7/20/12.
1	9/19/2012	Star, Samuel	0.5	Review actual versus budget cash flows.
1	9/20/2012	Gregory, Lauren	0.5	Prepare liquidity section of budget versus actual presentation for four weeks ended 9/1/12.
1	9/20/2012	Gregory, Lauren	0.8	Reconcile cash balances between model and budget versus actual files for actuals through 9/1/12.
1	9/20/2012	Gregory, Lauren	0.6	Review budgeted versus actual business development expenses for four weeks ended 9/1/12.
1	9/20/2012	Gregory, Lauren	0.4	Review cash balances related to budget versus actual for two weeks ended 9/1/12.
1	9/20/2012	Gregory, Lauren	0.4	Review G&A variances for London related to budget versus actual for two weeks ended 9/1/12.
1	9/20/2012	Gregory, Lauren	0.5	Review variances related to Atlanta office for four weeks ended 9/1/12.
1	9/20/2012	Gregory, Lauren	0.3	Review variances related to receipts for four weeks ended 9/1/12.
1	9/21/2012	Gregory, Lauren	0.6	Review intercompany transfers related to budget versus actual for four weeks ended 9/1/12.
1	9/21/2012	Gregory, Lauren	0.5	Review staff expenses included in budget versus actual for four weeks ended 9/1/12.
1	9/24/2012	Gregory, Lauren	0.8	Prepare appendix chart for budget versus actual report for four weeks ended 9/1/12.
1	9/24/2012	Gregory, Lauren	1.6	Prepare variance explanations for budget versus actual for four weeks ended 9/1/12.

1	9/25/2012	Gregory, Lauren	0.3	Review staff expense variances related to Atlanta office for four weeks ended 9/1/12.
1	9/25/2012	Gregory, Lauren	2.1	Revise budget versus actual report for four weeks ended 9/1/12 based on comments.
1	9/26/2012	Balcom, James	1.2	Comment on FTI's budget versus actual report for the four weeks ended 9/1/12.
1	9/26/2012	Balcom, James	1.6	Review budget versus actual files for the four weeks ended 9/1/12.
1	9/26/2012	Balcom, James	2.2	Review FTI budget versus. actual report for the four weeks ended 9/1/12.
1	9/27/2012	Star, Samuel	0.6	Review actual versus budget results for August.
1	10/5/2012	Topper, Patrick	1.4	Prepare budget vs. actual for the two weeks ended 9/15/12.
1	10/5/2012	Topper, Patrick	0.7	Continue to review budget vs. actual for the two weeks ended 9/15/12.
1	10/6/2012	Topper, Patrick	0.9	Prepare budget vs. actual report for two weeks ended 9/15/12.
1	10/8/2012	Drazin, Richard	1.3	Review Budget vs. Actual analysis for two weeks ended 9/15/12.
1	10/8/2012	Drazin, Richard	1.4	Continue to review Budget vs. Actual analysis for two weeks ended 9/15/12.
1	10/8/2012	Topper, Patrick	0.8	Review Budget vs. Actual variances for the period ending 9/15/12.
1	10/8/2012	Topper, Patrick	0.8	Review intercompany transfers in Budget vs. Actual results for week ending 9/8/12.
1	10/8/2012	Topper, Patrick	1.1	Update intercompany deal funding for week ended 9/8/12 in the Budget vs. Actual report for the period ending 9/15/12.
1	10/9/2012	Drazin, Richard	0.8	Reconcile net intercompany transfers with individual line items for Budget vs. Actual report for the period ending 9/15/12.
1	10/9/2012	Topper, Patrick	0.9	Perform Budget vs. Actual analysis for Debtor entities for the two-week period ending 9/15/12.
1	10/9/2012	Topper, Patrick	1.2	Perform Budget vs. Actual analysis for non-Debtor entities for two-week period ending 9/15/12.
1	10/9/2012	Topper, Patrick	0.7	Perform variance analysis for Budget vs. Actual report for the week ended 9/8/12.
1	10/9/2012	Topper, Patrick	0.5	Perform variance analysis for the Budget vs. Actual report for the week ending 9/15/12.
1	10/9/2012	Topper, Patrick	0.6	Update intercompany information for week ending 9/15/12 in Budget vs. Actual report for period ending 9/15/12.
1	10/10/2012	Topper, Patrick	1.2	Create Budget vs. Actual report for the two-week period ending 9/15/12.
1	10/10/2012	Topper, Patrick	1.2	Provide commentary for significant variances in Budget vs. Actual report for two-week period ending 9/15/12.

1	10/10/2012	Topper, Patrick	0.2	Reconcile cash account balances for Budget vs. Actual report for two-week period ending 9/15/12.
1	10/11/2012	Drazin, Richard	0.7	Perform intercompany transfer variance analysis on an entity-specific basis for Budget vs. Actual report for the two weeks ended 9/15/12.
1	10/11/2012	Drazin, Richard	1.3	Comment on Budget vs. Actual report for the two weeks ended 9/15/12.
1	10/11/2012	Topper, Patrick	1.4	Incorporate revisions to Budget vs. Actual report for two-week period ending 9/15/12.
1	10/11/2012	Topper, Patrick	0.7	Prepare Budget vs. Actual report for the period ending 9/15/12.
1	10/11/2012	Topper, Patrick	0.6	Revise intercompany cash flows in Budget vs. Actual report for period ending 9/15/12.
1	10/12/2012	Balcom, James	2.1	Review Budget vs. Actual FTI report for the two weeks ended 9/15/12.
1	10/12/2012	Drazin, Richard	0.6	Participate in call with A&M re: discrepancy between court budget and budget intercompany amount.
1	10/12/2012	Drazin, Richard	1.2	Perform analysis of intercompany transfers in Budget vs. Actual report for the two weeks ended 9/15/12 per discussion with A&M.
1	10/12/2012	Topper, Patrick	1	Perform variance analysis for Budget vs. Actual report for the period ending 9/15/12.
1	10/16/2012	Balcom, James	2.1	Provide comments on FTI's Budget vs. Actual report for the two weeks ended 9/15/12.
1	10/16/2012	Balcom, James	2.9	Review FTI's Budget vs. Actual report for the two weeks ended 9/15/12.
1	10/16/2012	Drazin, Richard	0.5	Draft questions for A&M on the Budget vs. Actual report for the Weeks Ended 9/8/12 and 9/15/12.
1	10/16/2012	Drazin, Richard	0.6	Review the Budget vs. Actual report for the Weeks Ended 9/8/12 and 9/15/12.
1	10/16/2012	Topper, Patrick	1	Analyze restructuring fee variances for Budget vs. Actual report for the two week period ending 9/15/12.
1	10/16/2012	Topper, Patrick	0.5	Create questions for Budget vs. Actual report for the two week period ending 9/15/12.
1	10/16/2012	Topper, Patrick	0.7	Review intercompany cash flows for Budget vs. Actual report for the two weeks ending 9/29/12.
1	10/16/2012	Topper, Patrick	0.3	Update actual weekly cash flows for the week ending 9/22/12.
1	10/16/2012	Topper, Patrick	0.2	Update actual weekly cash flows for the week ending 9/29/12.

1	10/16/2012	Topper, Patrick	0.6	Update bank account data summary for Budget vs. Actual report for the two week period ending 9/29/12.
1	10/16/2012	Topper, Patrick	0.5	Update consolidated data for Budget vs. Actual report for the two week period ending 9/29/15.
1	10/16/2012	Topper, Patrick	0.5	Update data for Debtor entities for Budget vs. Actual report for two week period ending 9/29/12.
1	10/16/2012	Topper, Patrick	0.3	Update data for non-Debtor entities for Budget vs. Actual report for the two week period ending 9/29/12.
1	10/16/2012	Topper, Patrick	0.8	Update variance analysis for Budget vs. Actual report for the two week period ending 9/29/12.
1	10/17/2012	Topper, Patrick	0.5	Prepare schedule of actual intercompany cash transfers vs. budgeted amounts for the weeks ended 9/22/12 and 9/29/12.
1	10/17/2012	Topper, Patrick	0.8	Prepare questions for call with A&M re: budget vs. actual variances for the weeks ended 9/8/12 and 9/15/12.
1	10/18/2012	Drazin, Richard	0.5	Participate in call with A&M re: questions on the Budget vs. Actual for the week ended 9/15/12.
1	10/18/2012	Topper, Patrick	0.6	Prepare presentation of Budget vs. Actual report for the two-week period ended 9/15/12.
1	10/18/2012	Topper, Patrick	0.3	Participate in call with A&M re: variances in budget vs. actual report for the two-week period ended 9/15/12.
1	10/19/2012	Drazin, Richard	1.5	Review the Budget vs. Actual report for the week ended 9/15/15.
1	10/19/2012	Topper, Patrick	0.6	Prepare analysis of weekly cash totals of entities from the filing date through 9/29/12.
1	10/19/2012	Topper, Patrick	0.7	Revise Budget vs. Actual presentation for two-week period ended 9/15/12.
1	10/19/2012	Topper, Patrick	0.6	Update book cash summary for Budget vs. Actual report for the two-week period ended 9/29/12.
1	10/22/2012	Star, Samuel	0.8	Review actual vs. budget results for two weeks ended 9/15/12.
1	10/22/2012	Topper, Patrick	1.3	Compile questions for A&M re: Budget vs. Actual report for the two weeks ending 9/29/12.
1	10/22/2012	Topper, Patrick	2.7	Perform variance analysis for Budget vs. Actual report for the two week period ending 9/29/12.
1	10/22/2012	Topper, Patrick	0.6	Prepare Budget vs. Actual report for the two week period ending 9/29/12.
1	10/22/2012	Topper, Patrick	0.3	Revise Budget vs. Actual report for the two

				week period ending 9/15/12.
1	10/23/2012	Balcom, James	0.9	Review Budget vs. Actual for the two weeks ended 9/15/12.
1	10/23/2012	Balcom, James	1.9	Review September Monthly operating report.
1	10/23/2012	Topper, Patrick	0.2	Finalize Budget vs. Actual report for the period ending 9/15/12.
1	10/23/2012	Topper, Patrick	0.9	Prepare questions for A&M re: Budget vs. Actual for the two week period ending 9/29/12.
1	10/23/2012	Topper, Patrick	0.6	Prepare Budget vs. Actual report for the two week period ending 9/29/12.
1	10/23/2012	Topper, Patrick	0.8	Revise Budget vs. Actual report for the two week period ending 9/29/12.
1	10/23/2012	Topper, Patrick	0.6	Continue to revise Budget vs. Actual report for the two week period ending 9/29/12.
1	10/23/2012	Topper, Patrick	0.4	Update actuals for Budget vs. Actual report for the two weeks ending 10/13/12.
1	10/23/2012	Topper, Patrick	0.6	Analyze intercompany claims with respect to material variances in the budget vs. actual report for the period ending 9/29/12.
1	10/23/2012	Topper, Patrick	0.2	Participate in meeting with team to discuss budget vs. actual reports for the periods ending 9/15/12 and 9/29/12.
1	10/23/2012	Topper, Patrick	0.1	Send budget vs. actual report for period ending 9/15/12 to UCC's counsel.
1	10/24/2012	Balcom, James	2.1	Review Budget vs. Actual results for the two weeks ended 9/29/12.
1	10/24/2012	Topper, Patrick	2.1	Continue to update model in preparation of Budget vs. Actual report for the period ending 10/13/12.
1	10/24/2012	Topper, Patrick	0.2	Revise Budget vs. Actual report for the two week period ending 9/29/12.
1	10/24/2012	Topper, Patrick	0.2	Update Debtor actuals for the week ending 10/13/12.
1	10/24/2012	Topper, Patrick	0.2	Update Debtor actuals for the week ending 10/6/12.
1	10/24/2012	Topper, Patrick	1.6	Update model in preparation of Budget vs. Actual report for the period ending 10/13/12.
1	10/24/2012	Topper, Patrick	0.1	Update non-Debtor actuals for the week ending 10/13/12.
1	10/24/2012	Topper, Patrick	0.2	Update non-Debtor actuals for the week ending 10/6/12.
1	10/25/2012	Balcom, James	2.1	Review Budget vs. Actual results for the two weeks ended 9/29/12.
1	10/25/2012	Balcom, James	1.4	Continue to review FTI Budget vs. Actual report for the two weeks ended 9/29/12.
1	10/25/2012	Topper, Patrick	0.8	Analyze material variances in Budget vs. Actual report for the period ending 9/29/12 re: deal funding expenses.

1	10/25/2012	Topper, Patrick	0.5	Analyze material variances in Budget vs. Actual report for the period ending 9/29/12 re: professional fees.
1	10/25/2012	Topper, Patrick	0.3	Analyze variances in Budget vs. Actual for the period ending 9/29/12 re: payroll timing discrepancies.
1	10/25/2012	Topper, Patrick	0.4	Revise Budget vs. Actual report for the period ending 9/29/12 to reflect DIP fees.
1	10/26/2012	Topper, Patrick	0.2	Analyze amounts held in escrow reported in previous Budget vs. Actual reports.
1	10/26/2012	Topper, Patrick	0.6	Update actuals through the week ending 10/20/12.
1	10/26/2012	Topper, Patrick	0.5	Participate in meeting with team to discuss monthly operating report.
1 Total			150.0	
2	8/1/2012	Balcom, James	0.5	Participate in call with A&M re: updated 7th budget.
2	8/1/2012	Gregory, Lauren	0.9	Review revised budget to be filed with court for five weeks ending 9/8/12.
2	8/1/2012	Star, Samuel	0.1	Review revised budget.
2	8/2/2012	Balcom, James	1.1	Review professional fees and report outline.
2	8/2/2012	Gregory, Lauren	2.4	Review professional fees model provided by A&M.
2	8/3/2012	Balcom, James	1.5	Review and analyze the Company's professional fees paid.
2	8/3/2012	Balcom, James	1.9	Review and analyze the Company's projected professional fees through 9/8/12.
2	8/3/2012	Gregory, Lauren	0.4	Review professional fees related to KPMG.
2	8/3/2012	Gregory, Lauren	0.6	Analyze compensation assumptions for US Trustee.
2	8/3/2012	Gregory, Lauren	0.8	Prepare list of questions for A&M related to professional fees.
2	8/3/2012	Gregory, Lauren	0.8	Review impact of retainers on professional fee payments.
2	8/3/2012	Gregory, Lauren	0.9	Prepare summary of amounts and dates of filed fee statements.
2	8/3/2012	Gregory, Lauren	1.4	Investigate compensation procedures for professionals including Cayman professionals, outside auditors, etc.
2	8/3/2012	Gregory, Lauren	1.5	Analyze overdue professional fee amounts.
2	8/3/2012	Gregory, Lauren	1.8	Analyze previously forecasted professional fees against filed fee statements.
2	8/5/2012	Balcom, James	1.2	Review and comment on professional fees analyses.
2	8/6/2012	Balcom, James	2.1	Review and analyze fee statements filed with the court for professional fees analyses.
2	8/6/2012	Balcom, James	2.9	Review and comment on professional fees update report.
2	8/6/2012	Gregory, Lauren	0.3	Participate on call with A&M re:

				outstanding questions on professional fees.
2	8/6/2012	Gregory, Lauren	0.6	Prepare follow up list of questions for A&M re: professional fees.
2	8/6/2012	Gregory, Lauren	0.7	Analyze timeline for due date of professional fee payments.
2	8/6/2012	Gregory, Lauren	0.7	Review professional fees related to Hasan and Mourant.
2	8/6/2012	Gregory, Lauren	0.8	Continue to review professional fee accruals.
2	8/6/2012	Gregory, Lauren	0.8	Review professional fee holdback amounts.
2	8/6/2012	Gregory, Lauren	0.9	Continue to analyze A&M's professional fee model.
2	8/6/2012	Gregory, Lauren	1.6	Compare June professional fee budget with fees accrued and paid in June.
2	8/6/2012	Gregory, Lauren	2.7	Revise professional fee update report based on comments.
2	8/6/2012	Gregory, Lauren	2.8	Prepare professional fee update report.
2	8/7/2012	Balcom, James	0.2	Participate in call with Milbank to discuss professional fees.
2	8/7/2012	Balcom, James	0.7	Participate in call with A&M re: projected professional fees.
2	8/7/2012	Gregory, Lauren	0.9	Address follow up issues from UCC call with A&M related to professional fee payments.
2	8/9/2012	Balcom, James	0.2	Review and comment with A&M re: updated professional fees projections.
2	8/9/2012	Gregory, Lauren	0.8	Analyze available information related to Cayman professional fee payment procedures.
2	8/13/2012	Gregory, Lauren	0.7	Prepare updated FTI fee projections through December.
2	8/14/2012	Balcom, James	0.5	Communicate with A&M re: the next 4 week budget.
2	8/14/2012	Balcom, James	1.1	Review documents provided by A&M related to professional fees.
2	8/15/2012	Balcom, James	0.7	Prepare UCC professional fee estimates and send to A&M.
2	8/15/2012	Gregory, Lauren	0.0	Address duplicate payment issue related to professional fee payments.
2	8/17/2012	Gregory, Lauren	0.8	Review updated professional fee projections provided by A&M.
2	8/20/2012	Gregory, Lauren	1.3	Review updated professional fees model.
2	8/21/2012	Gregory, Lauren	2.1	Continue to review updated professional fee projections provided by A&M.
2	8/22/2012	Gregory, Lauren	0.8	Update professional fees summary based on new projections.
2	8/22/2012	Gregory, Lauren	2.6	Continue to review updated professional fees model provided by A&M.
2	8/23/2012	Gregory, Lauren	2.2	Analyze filed fee statements and applications and communicate questions to

				A&M.
2	8/24/2012	Gregory, Lauren	0.7	Review budget and descriptions for four week budget ending 10/6/12.
2	8/27/2012	Balcom, James	0.5	Participate in call with team to discuss the budget through 10/6/12.
2	8/27/2012	Gregory, Lauren	0.2	Participate in discussion with Milbank re: items included in budget for four weeks ended 10/6/12.
2	8/27/2012	Gregory, Lauren	0.3	Review financing payments included in budget for four weeks ended 10/6/12.
2	8/27/2012	Gregory, Lauren	0.4	Prepare executive summary section of presentation to UCC on proposed budget for five weeks ending 9/8/12.
2	8/27/2012	Gregory, Lauren	0.6	Review receipts included in budget for four weeks ended 10/6/12.
2	8/27/2012	Gregory, Lauren	0.6	Review reflection of Point Park Properties' net cash outflow in budget for four weeks ended 10/6/12.
2	8/27/2012	Gregory, Lauren	0.8	Prepare preliminary summary of budget for four weeks ending 10/6/12.
2	8/27/2012	Gregory, Lauren	0.8	Prepare questions for A&M related to proposed budget for five weeks ending 10/6/12.
2	8/27/2012	Gregory, Lauren	0.8	Review G&A expenses related to Singapore.
2	8/27/2012	Gregory, Lauren	0.8	Review reflection of D&O insurance in budget for four weeks ended 10/6/12.
2	8/27/2012	Gregory, Lauren	1.1	Review G&A expenses related to Bahrain.
2	8/27/2012	Gregory, Lauren	1.3	Reconcile certain items in proposed budget for five weeks ending 9/8/12 against approved budget for four weeks ending 8/4/12.
2	8/27/2012	Gregory, Lauren	1.6	Review intercompany transfers included in budget for four weeks ended 10/6/12.
2	8/27/2012	Star, Samuel	0.2	Review proposed September budget details.
2	8/28/2012	Balcom, James	0.2	Review and reply to emails regarding scheduling of business plan review meeting.
2	8/28/2012	Gregory, Lauren	0.3	Analyze deal expenses included in proposed budget for four weeks ending 10/6/12.
2	8/28/2012	Gregory, Lauren	0.5	Prepare update email for team and counsel re: status of budget review.
2	8/28/2012	Gregory, Lauren	0.8	Prepare liquidity section of proposed budget report for four weeks ending 10/6/12.
2	8/28/2012	Gregory, Lauren	0.8	Review A&M's answers to questions related to budget for four weeks ended 10/6/12.
2	8/28/2012	Gregory, Lauren	0.9	Prepare cash receipt and disbursement summary section of report on proposed budget for four weeks ending 10/6/12.
2	8/28/2012	Gregory, Lauren	0.9	Review G&A expenses related to London.

2	8/28/2012	Gregory, Lauren	1.1	Review restructuring expenses included in budget for four weeks ended 10/6/12.
2	8/28/2012	Gregory, Lauren	1.2	Continue to prepare executive summary section of presentation to UCC on proposed budget for four weeks ending 10/6/12.
2	8/28/2012	Star, Samuel	0.2	Review propriety of proposed September payments re: D&O, rent and other items.
2	8/29/2012	Balcom, James	1.3	Review and comment on FTI budget report through 10/6/12.
2	8/29/2012	Gregory, Lauren	0.2	Participate in discussion re: certain outstanding items related to budget for four weeks ending 10/6/12 with advisors.
2	8/29/2012	Gregory, Lauren	0.3	Participate on call with team re: outstanding issues related to budget review.
2	8/29/2012	Gregory, Lauren	0.5	Prepare list of follow up questions for A&M related to proposed budget for four weeks ending 10/6/12.
2	8/29/2012	Gregory, Lauren	0.8	Prepare intercompany transfers section of report on proposed budget for four weeks ended 10/6/12.
2	8/29/2012	Gregory, Lauren	0.9	Prepare recommendation section of report on proposed budget for four weeks ending 10/6/12.
2	8/29/2012	Gregory, Lauren	0.9	Prepare staff expense detail section of report on proposed budget for four weeks ending 10/6/12.
2	8/29/2012	Gregory, Lauren	1.1	Continue to prepare cash receipt and disbursement summary section of report on proposed budget for four weeks ending 10/6/12.
2	8/29/2012	Gregory, Lauren	1.3	Prepare G&A expense detail section of report on proposed budget for four weeks ending 10/6/12.
2	8/29/2012	Gregory, Lauren	1.6	Review revised budget provided by A&M.
2	8/30/2012	Balcom, James	0.9	Participate in call with team to discuss the updated budget through 10/6/12.
2	8/30/2012	Balcom, James	2.0	Review and analyze updated budget through 10/6/12.
2	8/30/2012	Gregory, Lauren	0.5	Prepare update email for team re: outstanding budget items for proposed budget for four weeks ended 10/6/12.
2	8/30/2012	Gregory, Lauren	0.7	Continue to review details of D&O insurance premium included in proposed budget for four weeks ended 10/6/12.
2	8/30/2012	Gregory, Lauren	0.7	Review updated budget for four weeks ended 10/6/12.
2	8/30/2012	Gregory, Lauren	0.8	Update executive summary section of report on proposed budget for four weeks ending 10/6/12.

2	8/30/2012	Gregory, Lauren	1.2	Review ordinary course professional fee payments included in proposed budget for four weeks ended 10/6/12.
2	8/30/2012	Gregory, Lauren	2.8	Update budget report for four weeks ended 10/6/12 based on new version of budget.
2	8/31/2012	Balcom, James	1.0	Participate in call with team to discuss FTI budget report.
2	8/31/2012	Balcom, James	3.0	Review and comment on FTI budget report.
2	8/31/2012	Gregory, Lauren	0.4	Analyze staff expense run rates for proposed budget for four weeks ended 10/6/12.
2	8/31/2012	Gregory, Lauren	1.1	Analyze G&A run rates for proposed budget for four weeks ended 10/6/12.
2	8/31/2012	Gregory, Lauren	1.1	Continue to review intercompany transfers in proposed budget for four weeks ended 10/6/12.
2	8/31/2012	Gregory, Lauren	1.3	Review revised restructuring expenses included in budget for four weeks ended 10/6/12.
2	8/31/2012	Gregory, Lauren	2.6	Update budget report for four weeks ended 10/6/12 based on comments.
2	9/1/2012	Star, Samuel	0.4	Review comparison of projected disbursements to recent run rates.
2	9/1/2012	Star, Samuel	0.2	Review details of projected cash disbursements.
2	9/1/2012	Star, Samuel	0.4	Review projected liquidity.
2	9/2/2012	Gregory, Lauren	2.3	Update report on proposed budget for four weeks ended 10/6/12 based on comments.
2	9/4/2012	Gregory, Lauren	1.1	Continue to update budget versus actual report for two weeks ended 10/6/12 based on comments.
2	9/4/2012	Gregory, Lauren	0.8	Quality check report on proposed budget for four weeks ended 10/6/12.
2	9/4/2012	Gregory, Lauren	0.8	Review JPL fees transfer included in budget for four weeks ended 10/6/12.
2	9/4/2012	Gregory, Lauren	0.8	Revise executive summary section of report on proposed budget for four weeks ended 10/6/12.
2	9/4/2012	Gregory, Lauren	0.9	Revise intercompany transfer section of report on proposed budget for four weeks ended 10/6/12.
2	9/4/2012	Star, Samuel	0.5	Develop points for inclusion on interim cash management order.
2	9/4/2012	Star, Samuel	0.9	Review report to Committee re: analysis and recommendations with respect to proposed September cash budget.
2	9/5/2012	Gregory, Lauren	0.8	Review additional items related to budget in preparation for UCC call.
2	9/6/2012	Star, Samuel	0.4	Review cash flow components of business plan.
2	9/7/2012	Balcom, James	2.2	Review cash flows in Arcapita business

				plan.
2	9/7/2012	Star, Samuel	0.5	Review cash flow and cost reduction projections in business plan.
2	9/10/2012	Gregory, Lauren	0.4	Review available information related to CEPL investment.
2	9/12/2012	Gregory, Lauren	0.4	Review reflection of AGUD I payments in previous budgets periods and in actuals.
2	9/13/2012	Gregory, Lauren	0.2	Communicate with Milbank re: D&O insurance policy updates.
2	9/13/2012	Gregory, Lauren	0.3	Prepare questions for A&M related to D&O insurance.
2	9/14/2012	Balcom, James	1	Review professional fees summary.
2	9/14/2012	Gregory, Lauren	0.3	Review answers provided by A&M related to D&O insurance.
2	9/17/2012	Gregory, Lauren	0.4	Review A&M's responses to questions on the D&O insurance policy.
2	9/18/2012	Gregory, Lauren	0.4	Review A&M's additional responses to questions on the D&O insurance policy.
2	9/21/2012	Balcom, James	0.5	Participate in call with A&M to discuss the budget through 11/17/12.
2	9/21/2012	Balcom, James	0.5	Reply to emails with Milbank re: next operating budget and timing.
2	9/24/2012	Balcom, James	0.5	Review Arcapita request to make two KERP payments.
2	9/24/2012	Gregory, Lauren	1.4	Review support related to unbudgeted staff expense.
2	9/25/2012	Balcom, James	2.4	Review six week budget through 11/17/12.
2	9/25/2012	Gregory, Lauren	0.4	Continue to review support related to unbudgeted staff expense.
2	9/26/2012	Gregory, Lauren	0.2	Prepare questions on first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/26/2012	Gregory, Lauren	0.4	Participate in meeting with A&M to discuss budget for six weeks ended 11/17/12.
2	9/26/2012	Gregory, Lauren	0.2	Participate on call with Milbank re: unbudgeted staff expense.
2	9/26/2012	Gregory, Lauren	0.5	Prepare list of questions on first draft of Debtors' proposed budget for six weeks ended 11/17/12.
2	9/26/2012	Gregory, Lauren	1.2	Prepare shell of report to UCC for budget for the six weeks ended 11/17/12.
2	9/26/2012	Gregory, Lauren	0.9	Review A&M's first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/27/2012	Balcom, James	1.9	Review six week budget through 11/17/12.
2	9/27/2012	Balcom, James	0.5	Review KERP payment request.
2	9/27/2012	Balcom, James	0.3	Continue to review KERP payment request.
2	9/27/2012	Gregory, Lauren	0.9	Continue to prepare report to UCC for budget for the six weeks ended 11/17/12.

2	9/27/2012	Gregory, Lauren	0.6	Review G&A run rates for first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/27/2012	Gregory, Lauren	0.3	Review KEIP/KERP payments included in first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/27/2012	Gregory, Lauren	0.3	Review receipts included in first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/27/2012	Gregory, Lauren	0.5	Review representation of DIP proceeds and fees in first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/28/2012	Balcom, James	0.8	Prepare summary for Milbank of six week budget through 11/17/12.
2	9/28/2012	Balcom, James	2.5	Review six week budget through 11/17/12.
2	9/28/2012	Gregory, Lauren	0.7	Analyze intercompany transfers included in first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/28/2012	Gregory, Lauren	0.2	Review G&A expense cushion included in Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/28/2012	Gregory, Lauren	0.4	Review items included in Bahrain G&A for Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/28/2012	Gregory, Lauren	0.3	Review items included in London G&A for Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/28/2012	Gregory, Lauren	0.2	Review representation of external audit fees in Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/28/2012	Gregory, Lauren	0.2	Review representation of P3 net outflow included in first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	9/28/2012	Gregory, Lauren	0.4	Review staff expense run rates for first draft of Debtors' proposed budget for the six weeks ended 11/17/12.
2	10/1/2012	Balcom, James	0.9	Prepare talking points for 10/2/12 UCC call re: the six week budget.
2	10/1/2012	Balcom, James	2.1	Review Arcapita's six week budget through 11/17/12.
2	10/2/2012	Balcom, James	0.5	Continue to prepare talking points for 10/2/12 UCC call re: the six week budget.
2	10/3/2012	Balcom, James	1.2	Provide comments on FTI proposed budget report for the period ended 11/17/12.
2	10/3/2012	Balcom, James	2.2	Review six week budget ending 11/17/12.
2	10/4/2012	Balcom, James	1.4	Provide comments on FTI's report re: Arcapita's six week budget ended 11/17/12.
2	10/4/2012	Star, Samuel	0.7	Review draft report to Committee re: six week budget.
2	10/5/2012	Balcom, James	1.9	Review updated FTI report re: six week

				budget ended 11/17/12.
2	10/5/2012	Balcom, James	1.1	Review updated six week forecast ended 11/17/12.
2	10/8/2012	Balcom, James	1.2	Reconcile deal funding in the six week budget against the budget filed with the court.
2	10/8/2012	Balcom, James	1.2	Review six week budget through 11/17/12 filed with the court.
2	10/8/2012	Balcom, James	1.3	Review FTI report on the Company's budget for the six weeks ended 11/17/12.
2	10/8/2012	Topper, Patrick	0.1	Finalize budget report to committee for period ending 11/17/12.
2	10/8/2012	Topper, Patrick	1.1	Perform variance analysis re: proposed seventh budget.
2	10/8/2012	Topper, Patrick	0.5	Quality control check the variance analysis for new proposed budget.
2	10/8/2012	Topper, Patrick	1.5	Review the proposed seventh budget submitted by the Debtors.
2	10/9/2012	Balcom, James	0.5	Prepare for UCC weekly call re: cash positions.
2	10/10/2012	Balcom, James	0.4	Participate in call with B. Friedman (Milbank) re: potential D&O insurance payments.
2	10/10/2012	Balcom, James	0.4	Email with A&M re: status of D&O insurance.
2	10/10/2012	Balcom, James	1.3	Review A&M response to FTI/Milbank D&O questions.
2	10/10/2012	Balcom, James	0.4	Review D&O insurance premium amounts.
2	10/10/2012	Topper, Patrick	0.3	Review D&O insurance policies.
2	10/10/2012	Topper, Patrick	0.2	Participate in call with Milbank re: D&O insurance policy.
2	10/14/2012	Balcom, James	1.1	Participate in meeting with C. Combs (Arcapita) to discuss reporting.
2	10/15/2012	Topper, Patrick	0.4	Analyze company's cash position to determine possible financing needs.
2	10/17/2012	Balcom, James	0.8	Review Arcapita's cash book for Bahrain Islamic Bank receipts and disbursements.
2	10/19/2012	Topper, Patrick	0.4	Review information provided by A&M re: D&O insurance policy.
2	10/23/2012	Topper, Patrick	0.6	Review Debtors' September monthly operating report as filed with the Court.
2	10/24/2012	Balcom, James	0.5	Respond to Milbank inquiries re: professional fee payments.
2	10/24/2012	Topper, Patrick	0.8	Reconcile bank account balances and cash disbursements in September monthly operating report filed with the Court.
2	10/24/2012	Topper, Patrick	0.7	Review Debtors' monthly operating report for the month of September as filed with the Court.
2	10/25/2012	Balcom, James	0.5	Participate in call with G. Ulvad (Milbank)

				re: D&O insurance.
2	10/25/2012	Balcom, James	1.4	Review Arcapita D&O insurance request.
2	10/25/2012	Topper, Patrick	0.3	Reconcile payments to insiders and professionals in September monthly operating report.
2	10/25/2012	Topper, Patrick	0.1	Participate in call with Milbank re: previous year's directors and officers insurance policy.
2	10/25/2012	Topper, Patrick	0.4	Prepare schedule detailing directors and officers insurance policy for previous year.
2	10/25/2012	Topper, Patrick	0.4	Review potential extension or renewal of directors and officers insurance policy.
2	10/25/2012	Topper, Patrick	0.4	Revise directors and officers insurance policy schedule per discussion with Milbank.
2	10/25/2012	Topper, Patrick	0.2	Participate in call with A&M re: debt service payments.
2	10/25/2012	Topper, Patrick	0.2	Participate in call with A&M re: directors and officers insurance policy.
2	10/25/2012	Topper, Patrick	0.3	Participate in discussion re: directors and officers insurance policy with team.
2	10/25/2012	Topper, Patrick	0.5	Participate in call with Milbank re: directors and officers insurance policy.
2	10/26/2012	Balcom, James	0.6	Participate in call with G. Ulvad (Milbank) re: D&O insurance.
2	10/26/2012	Balcom, James	0.6	Respond to A&M request re: professional fee payments.
2	10/26/2012	Balcom, James	2.4	Review D&O insurance extension terms.
2	10/26/2012	Topper, Patrick	0.2	Participate in call with A&M re: amounts held in escrow.
2	10/26/2012	Topper, Patrick	0.3	Participate in call with Milbank re: directors and officers insurance policy.
2	10/29/2012	Balcom, James	0.3	Review emails from Milbank re: D&O extension.
2	10/31/2012	Balcom, James	0.5	Participate in call with B Friedman (Milbank) re: D&O extension.
2	10/31/2012	Balcom, James	1.2	Review D&O extension exceptions.
2	10/31/2012	Balcom, James	1.3	Review economics of D&O extension.
2	10/31/2012	Balcom, James	2.5	Review Milbank D&O memo.
2	10/31/2012	Star, Samuel	0.3	Review D&O insurance renewal request.
2 Total			176.0	
3	8/7/2012	Balcom, James	0.3	Participate in call with Barclays to discuss DIP budget.
3	8/13/2012	Balcom, James	1.9	Review and analyze updated DIP budget.
3	8/15/2012	Balcom, James	1.4	Review and analyze the updated DIP budget.
3	8/16/2012	Balcom, James	0.9	Review updated DIP budget.
3	9/26/2012	Balcom, James	0.9	Review DIP cash flow projections for consistency with budget.

3	10/8/2012	Balcom, James	0.8	Review DIP objection.
3	10/8/2012	Topper, Patrick	0.6	Review the committee's objection to proposed DIP financing.
3	10/10/2012	Balcom, James	0.4	Review summary of the 10/9/12 DIP hearing.
3	10/18/2012	Balcom, James	0.5	Review DIP summary status update from Milbank.
3	10/18/2012	Topper, Patrick	0.2	Review Milbank's update re: status of DIP financing process.
3	10/22/2012	Ng, William	0.8	Participate in Committee Advisors' call to discuss DIP issues.
3	10/23/2012	Balcom, James	2.1	Review DIP term sheet proposals.
3	10/24/2012	Balcom, James	1.2	Review DIP proposals.
3	10/24/2012	Balcom, James	0.2	Review Milbank DIP hearing update.
3	10/26/2012	Balcom, James	0.4	Review Milbank DIP update.
3	10/29/2012	Star, Samuel	0.2	Review Counsel update re: DIP financing.
3 Total			12.8	
11	9/5/2012	Star, Samuel	1.4	Participate in hearing re: fee application, budget, JPL protocol, etc.
11 Total			1.4	
12	8/1/2012	Balcom, James	2.0	Review and analyze Arcapita's unredacted SOFAs/SOALs.
12	8/1/2012	Gregory, Lauren	0.2	Participate in discussion with Milbank re: certain outstanding SOFA/SOAL questions.
12	8/1/2012	Gregory, Lauren	0.8	Prepare draft of SOFA/SOAL update presentation.
12	8/2/2012	Balcom, James	1.5	Review and comment on SOFA/SOAL update report.
12	8/2/2012	Gregory, Lauren	0.4	Participate in meeting with team to discuss issues related to unredacted SOFAs/SOALs.
12	8/2/2012	Gregory, Lauren	2.8	Continue to prepare SOFA/SOAL update presentation.
12	8/8/2012	Balcom, James	0.3	Review emails with A&M re: data request related to unredacted SOFAs/SOALs.
12	8/8/2012	Balcom, James	0.6	Participate in call with A&M to discuss data request related to unredacted SOFAs/SOALs.
12	8/8/2012	Gregory, Lauren	0.6	Participate in call with Counsel re: status of unredacted SOFA/SOAL diligence.
12	8/9/2012	Balcom, James	0.3	Participate in call with Milbank re: outstanding questions related to unredacted SOFAs/SOALs.
12	8/9/2012	Balcom, James	0.3	Participate in follow up call with Milbank re: outstanding issues related to unredacted SOFAs/SOALs
12	8/9/2012	Balcom, James	0.4	Participate in call with A&M re: SOFA/SOAL information request.

12	8/9/2012	Balcom, James	0.6	Review A&M's response to FTI data request for unredacted versions of SOFAs/SOALs.
12	8/9/2012	Gregory, Lauren	0.1	Participate on call with A&M re: outstanding information requests for unredacted SOFAs/SOALs.
12	8/10/2012	Gregory, Lauren	0.9	Review A&M's answers to certain SOFA/SOAL questions.
12	8/13/2012	Balcom, James	1.1	Review additional details provided by A&M related to SOFA/SOAL diligence.
12	8/13/2012	Gregory, Lauren	0.7	Review A&M's answers to certain SOFA/SOAL questions.
12	8/14/2012	Balcom, James	0.4	Participate in call with A&M re: outstanding SOFA/SOAL requests and FTI cash forensic work.
12	8/14/2012	Gregory, Lauren	1.2	Reconcile information requested versus information received pertaining to multiple SOFA/SOAL information requests.
12	8/17/2012	Balcom, James	0.7	Participate in call with Milbank related to diligence of unredacted SOFAs/SOALs.
12	8/17/2012	Balcom, James	0.8	Review list of outstanding SOFA/SOAL items due from A&M.
12	8/21/2012	Hain, Danielle	1.0	Review SOFA/SOAL filings and original FTI analysis.
12	8/22/2012	Hain, Danielle	1.5	Continue to review SOFA/SOAL filings and original FTI analysis.
12	8/23/2012	Balcom, James	1.0	Review emails with A&M re: analysis of unredacted SOFA/SOALs.
12	8/23/2012	Gregory, Lauren	1.4	Continue to prepare draft of SOFA/SOAL update report.
12	8/23/2012	Hain, Danielle	0.6	Prepare for call with A&M re: open questions on unredacted SOFA.
12	8/23/2012	Hain, Danielle	0.7	Participate in call with A&M re: open questions on unredacted SOFA.
12	8/27/2012	Gregory, Lauren	0.4	Review unsecured claims as shown in Schedule F.
12	8/28/2012	Hain, Danielle	0.2	Review information provided by A&M related to SOFA/SOAL analysis.
12	8/30/2012	Hain, Danielle	0.3	Prepare for call with A&M re: open questions on SOFA and SOAL.
12	8/30/2012	Hain, Danielle	0.5	Participate in call with A&M re: open questions on unredacted SOFA.
12	9/5/2012	Gregory, Lauren	0.4	Continue to review claims included in Schedule F.
12	9/6/2012	Hain, Danielle	0.5	Participate in call with A&M re: open questions on SOFA and SOAL.
12	9/6/2012	Hain, Danielle	0.9	Participate in update call re: SOFA/SOAL data request status.
12	9/17/2012	Hain, Danielle	0.5	Receive update re: SOFA/SOAL call with Debtor.
12	10/2/2012	Ng, William	1.7	Review Debtor's SOFA/SOAL detail.

12	10/4/2012	Balcom, James	0.7	Respond to email from A&M re: Arcapita Limited claims.
12	10/4/2012	Balcom, James	0.5	Review response to Arcapita Limited employee claims from A&M.
12	10/11/2012	Topper, Patrick	0.3	Prepare schedule for claims scheduled by the Central Bank of Bahrain.
12	10/11/2012	Topper, Patrick	0.7	Reconcile claims scheduled in SOFAs and SOALs to those filed with the court.
12	10/11/2012	Topper, Patrick	0.3	Research claims scheduled by the Central Bank of Bahrain.
12	10/11/2012	Topper, Patrick	0.1	Research claims scheduled by the National Bank of Bahrain.
12	10/24/2012	Ng, William	0.3	Review draft SOFAs schedules amendments provided by the Debtors.
12 Total			31.2	
13	8/2/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	8/6/2012	Gregory, Lauren	0.2	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	8/8/2012	Gregory, Lauren	0.1	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	8/13/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	8/16/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	8/17/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	8/21/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	8/23/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	8/27/2012	Gregory, Lauren	0.1	Review court docket updates related to Arcapita case and prepare docket update email for team.
13	9/4/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email.
13	9/12/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email.
13	9/19/2012	Gregory, Lauren	0.4	Review court docket updates related to Arcapita case and prepare docket update

				email.
13	9/20/2012	Hain, Danielle	0.4	Review Arcapita docket update.
13	9/21/2012	Gregory, Lauren	0.3	Review court docket updates related to Arcapita case and prepare docket update email.
13	9/24/2012	Gregory, Lauren	0.1	Review court docket updates related to Arcapita case and prepare docket update email.
13	9/26/2012	Gregory, Lauren	0.5	Review court docket updates related to Arcapita case and prepare docket update email.
13	10/8/2012	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	10/8/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/9/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	10/9/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/10/2012	Balcom, James	0.2	Review motions/orders filed on the docket.
13	10/10/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	10/10/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/11/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	10/11/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/12/2012	Topper, Patrick	0.1	Review court docket updates related to Arcapita case.
13	10/12/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/15/2012	Topper, Patrick	0.1	Review court docket updates related to Arcapita case.
13	10/15/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/16/2012	Topper, Patrick	0.2	Review court order authorizing payment for fees related to IPO.
13	10/17/2012	Ng, William	0.4	Review summary of posted docket documents.
13	10/17/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	10/17/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/18/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	10/18/2012	Topper, Patrick	0.2	Prepare docket update email.
13	10/19/2012	Topper, Patrick	0.2	Review Milbank's report re: the court hearing on 10/19/12.
13	10/22/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	10/22/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/23/2012	Balcom, James	0.5	Review docket filings.
13	10/23/2012	Topper, Patrick	0.2	Review court docket updates related to

				Arcapita case.
13	10/23/2012	Topper, Patrick	0.2	Prepare docket update email.
13	10/24/2012	Balcom, James	0.3	Review docket filings.
13	10/24/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	10/24/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/25/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	10/25/2012	Topper, Patrick	0.1	Prepare docket update email.
13	10/26/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	10/26/2012	Topper, Patrick	0.1	Prepare docket update email.
13 Total			11.0	
14	8/14/2012	Star, Samuel	0.1	Review draft 2019 statement.
14	8/23/2012	Star, Samuel	0.3	Review claims waterfall by investment.
14	9/14/2012	Gregory, Lauren	0.9	Prepare preliminary summary of proof of claims.
14	9/14/2012	Gregory, Lauren	0.4	Review proof of claims.
14	9/21/2012	Gregory, Lauren	1.5	Review proofs of claim shown on GCG website.
14	9/25/2012	Gregory, Lauren	2.3	Reconcile scheduled unsecured claims against filed unsecured claims for Arcapita Bank.
14	9/26/2012	Gregory, Lauren	2.6	Continue to reconcile scheduled claims against filed claims.
14	9/27/2012	Gregory, Lauren	0.9	Review claims filed against AIHL and compare to scheduled claims.
14	9/27/2012	Gregory, Lauren	0.8	Review claims filed against Falcon and compare to scheduled claims.
14	10/5/2012	Drazin, Richard	1.5	Review reconciliation of of scheduled claims vs. the claims register.
14	10/5/2012	Topper, Patrick	1	Review proof of claims.
14	10/11/2012	Balcom, James	0.5	Participate in call with A&M to discuss takings and placements.
14	10/11/2012	Balcom, James	0.4	Review takings documents.
14	10/11/2012	Ng, William	0.8	Analyze Central Bank of Bahrain's claim against Arcapita Bank.
14	10/15/2012	Balcom, James	0.4	Partticipate in meetings with M. Al Awadhi (Arcapita) to discuss placements.
14	10/15/2012	Balcom, James	1.8	Respond to Milbank emails re: placements/takings.
14	10/15/2012	Balcom, James	1.1	Review placement agreements.
14	10/15/2012	Balcom, James	1.9	Review takings agreements.
14	10/16/2012	Balcom, James	1.8	Review placements and takings documentation.
14	10/16/2012	Ng, William	0.8	Analyze claims detailed file based on the claims agent's register.
14	10/16/2012	Star, Samuel	0.1	Review summary analysis of claims by

14	10/17/2012	Balcom, James	0.8	banks holding placements for Arcapita. Calls with M. McLaughlin (Milbank) re: placements.
14	10/17/2012	Balcom, James	1.4	Review Bahrain Islamic Bank placement and takings documents.
14	10/17/2012	Balcom, James	1.1	Continue to review Bahrain Islamic Bank takings and placements documentation.
14	10/17/2012	Star, Samuel	0.5	Review status of bank's "takings" claims analysis.
14	10/18/2012	Balcom, James	0.8	Participate in meeting with E. Zainal (Arcapita) re: placements/takings.
14	10/18/2012	Balcom, James	1.3	Review cash receipts and disbursements re; Bahrain Islamic Bank.
14	10/18/2012	Balcom, James	1.6	Review cash receipts and disbursements re; Tadhamon bank.
14	10/18/2012	Balcom, James	1.9	Review placements documentation.
14	10/18/2012	Balcom, James	2.2	Review takings documentation re: Tadhamon bank.
14	10/18/2012	Dass, Premjit	0.5	Participate in meeting with E. Zairol including a discussion on placements.
14	10/19/2012	Balcom, James	0.5	Provide comments on Milbank placements memo re: takings and placements.
14	10/24/2012	Ng, William	0.4	Analyze claims register schedules provided by the Debtor.
14	10/24/2012	Ng, William	0.6	Participate in call with Debtors to discuss claims register.
14 Total			35.5	
15	8/7/2012	Gregory, Lauren	0.4	Provide team member with background documentation related to the case and intercompany transfers.
15	8/8/2012	Hain, Danielle	0.8	Review background materials related to intercompany transfers.
15	8/9/2012	Gregory, Lauren	1.4	Analyze available information related to intercompany transfers and prepare summary chart.
15	8/9/2012	Hain, Danielle	0.5	Participate in call with team re: Arcapita intercompany project.
15	8/9/2012	Star, Samuel	0.6	Review debt structure.
15	8/9/2012	Star, Samuel	1.4	Review bookkeeping for intercompany transactions.
15	8/9/2012	Star, Samuel	1.7	Review intercompany balances.
15	8/14/2012	Balcom, James	1.1	Participate in meeting with team re: intercompany analyses, UCC call, and FTI cash controls work.
15	8/20/2012	Gregory, Lauren	0.3	Participate in meeting with team to discuss intercompany transfers workplan.
15	8/20/2012	Gregory, Lauren	0.8	Review documents related to intercompany transfers.
15	8/21/2012	Gregory, Lauren	0.5	Participate in meeting with team regarding intercompany issues.

15	8/21/2012	Hain, Danielle	1.7	Review intercompany transactions.
15	8/21/2012	Hain, Danielle	0.9	Draft discussion points on intercompany accounts for A&M.
15	8/23/2012	Hain, Danielle	0.3	Participate in call with A&M re: Arcapita intercompany balances.
15	8/24/2012	Balcom, James	1.1	Review emails with A&M/Milbank re: intercompany transactions.
15	8/24/2012	Star, Samuel	0.1	Review updated intercompany transfer summary trading payments since filing.
15	8/27/2012	Balcom, James	0.5	Review emails re: intercompany transfers.
15	8/28/2012	Balcom, James	0.9	Review intercompany questions for the Company.
15	8/28/2012	Hain, Danielle	0.4	Participate in call with A&M to discuss points on intercompany accounts.
15	8/28/2012	Hain, Danielle	0.5	Participate in call with A&M re: intercompany agenda for meeting with the Debtor.
15	8/28/2012	Hain, Danielle	1.5	Review intercompany transactions.
15	8/28/2012	Hain, Danielle	0.8	Review Arcapita investment cycle report.
15	8/28/2012	Star, Samuel	0.2	Review basis for intercompany transfers to Debtors/Non-Debtors.
15	8/29/2012	Balcom, James	0.4	Participate in call with A&M to discuss intercompany transfers and FTI's cash controls work.
15	8/29/2012	Balcom, James	0.7	Participate in call with team to discuss intercompany work and next steps.
15	8/29/2012	Balcom, James	1.2	Prepare for call with the Company and A&M to discuss intercompany transfers and FTI's cash control work.
15	8/29/2012	Balcom, James	1.2	Participate in call with the Company and A&M to discuss intercompany transfers and FTI's cash control work.
15	8/29/2012	Gregory, Lauren	0.5	Participate in call with A&M re: intercompany issues.
15	8/29/2012	Hain, Danielle	0.4	Review debt recharacterization factors.
15	8/29/2012	Hain, Danielle	0.9	Prepare for call with Debtor and A&M re: intercompany balances.
15	8/29/2012	Hain, Danielle	0.4	Revise intercompany request list.
15	8/29/2012	Hain, Danielle	0.5	Participate in call with A&M re: intercompany balances.
15	8/29/2012	Hain, Danielle	1.2	Participate in call with Debtor and A&M re: intercompany balances.
15	9/1/2012	Star, Samuel	0.9	Review analysis of intercompany transfers to affiliates.
15	9/4/2012	Hain, Danielle	0.6	Review intercompany transactions.
15	9/4/2012	Star, Samuel	0.8	Review details of intercompany transfers by period.
15	9/6/2012	Balcom, James	1	Review intercompany claims.
15	9/6/2012	Hain, Danielle	0.4	Participate in call with A&M re: open

				questions on intercompany balances.
15	9/11/2012	Hain, Danielle	1.1	Review intercompany analysis prepared by A&M.
15	9/12/2012	Balcom, James	0.3	Review intercompany balances from 7/30/09-6/30/11.
15	9/12/2012	Gregory, Lauren	1.4	Analyze Arcapita's historical intercompany balances.
15	9/12/2012	Gregory, Lauren	0.8	Review information received from A&M related to intercompany analysis.
15	9/12/2012	Hain, Danielle	0.7	Review historical financials to identify transactions that impact intercompany balances.
15	9/12/2012	Hain, Danielle	0.9	Review intercompany balance trends over the last two years.
15	9/12/2012	Hain, Danielle	0.4	Update intercompany data request list.
15	9/12/2012	Star, Samuel	0.3	Review intercompany balance trends amongst Debtors.
15	9/16/2012	Balcom, James	0.5	Participate in call to discuss intercompany claims.
15	9/17/2012	Gregory, Lauren	0.9	Review documents related to JPL settlement.
15	9/18/2012	Gregory, Lauren	0.8	Review documentation related to intercompany accounts.
15	9/18/2012	Hain, Danielle	0.7	Review 2nd JPL report re: intercompany balances.
15	9/18/2012	Hain, Danielle	1.1	Prepare high level summary of intercompany analysis prepared by Debtor.
15	9/18/2012	Hain, Danielle	1.1	Review financial statements in connection with intercompany transactions.
15	9/18/2012	Hain, Danielle	1.6	Review intercompany analysis prepared by Debtor.
15	9/19/2012	Balcom, James	1	Review intercompany balances/classifications.
15	9/19/2012	Gregory, Lauren	1.4	Summarize certain items related to intercompany account balance files.
15	9/19/2012	Hain, Danielle	1.4	Prepare updated intercompany request list based on latest schedules received from the Debtors.
15	9/19/2012	Hain, Danielle	1.3	Review intercompany analysis for AIHL, ALTHL and Arcapita Bank prepared by Debtor.
15	9/19/2012	Hain, Danielle	0.4	Review intercompany balance trends over the last 2 years.
15	9/19/2012	Hain, Danielle	1	Review summary of intercompany balances in connection with follow up for the Debtor.
15	9/19/2012	Star, Samuel	0.5	Draft email to Counsel re: intercompany account characterization analysis.
15	9/19/2012	Star, Samuel	0.4	Review two year trends for intercompany balances between Arcapita and subs.

15	9/19/2012	Star, Samuel	0.4	Review Counsel memo re: JPL settlement proposal with respect to intercompany activities.
15	9/19/2012	Star, Samuel	0.8	Review transactions flowing through AIHL/ALTH intercompany accounts.
15	9/21/2012	Gregory, Lauren	0.2	Participate in discussion re: intercompany issues with Milbank.
15	9/25/2012	Hain, Danielle	0.7	Participate in follow-up call with A&M re: status of FTI's request regarding Arcapita intercompany balances.
15	9/25/2012	Hain, Danielle	1.4	Participate in conference call with counsel re: analysis being performed on intercompany balances.
15	9/25/2012	Star, Samuel	0.4	Participate in call with Counsel re: characterization of intercompany claims.
15	9/26/2012	Hain, Danielle	1.1	Review intercompany analysis for AIHL, ALTHL and Arcapita Bank prepared by Debtor.
15	9/27/2012	Balcom, James	0.2	Review email from Milbank re: JPL settlement meeting.
15	9/27/2012	Star, Samuel	0.8	Review 2 nd JPL report dated 7/20/12 re: intercompany balances.
15	9/27/2012	Star, Samuel	0.2	Review intercompany claim impact of proposed JPL settlement.
15	9/27/2012	Star, Samuel	0.1	Review status of outstanding intercompany claim information requests.
15	10/1/2012	Balcom, James	0.4	Participate in call with Milbank re: Intercompany workplan.
15	10/1/2012	Hain, Danielle	0.8	Participate on call with Milbank re: intercompany analysis.
15	10/1/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: analysis of intercompany claims and substantive consolidation.
15	10/2/2012	Hain, Danielle	0.5	Review substantive consolidation factors for Arcapita.
15	10/2/2012	Ng, William	1.4	Analyze historical intercompany detail provided by the Debtors.
15	10/2/2012	Star, Samuel	0.4	Develop subcon analysis.
15	10/3/2012	Hain, Danielle	1	Review Counsel memo re: intercompany recharacterization factors.
15	10/3/2012	Hain, Danielle	0.7	Review substantive consolidation factors for Arcapita.
15	10/3/2012	Ng, William	2.6	Analyze intercompany balance detail received from the Debtors.
15	10/3/2012	Ng, William	2.4	Prepare substantive consolidation questionnaire templates for Arcapita entities.
15	10/3/2012	Star, Samuel	0.1	Participate in discussions with Counsel re: subcon analysis.
15	10/3/2012	Star, Samuel	0.3	Review subcon questionnaire draft.

15	10/4/2012	Hain, Danielle	0.8	Review draft substantive consolidation memo prepared by counsel.
15	10/4/2012	Hain, Danielle	1.1	Review response from Debtor to intercompany request list.
15	10/4/2012	Ng, William	2.4	Analyze Arcapita diligence materials with respect to substantive consolidation.
15	10/5/2012	Ng, William	1.9	Analyze accounting entries with respect to intercompany transactions with Arcapita Bank.
15	10/5/2012	Ng, William	3.3	Review intercompany diligence responses received from the Debtors.
15	10/5/2012	Ng, William	1.1	Update substantive consolidation template for ALTHL.
15	10/5/2012	Ng, William	1.8	Update substantive consolidation template questionnaire for AIHL.
15	10/8/2012	Ng, William	2.8	Analyze matrix of intercompany balances among entities.
15	10/9/2012	Hain, Danielle	0.5	Participate in conference call with Counsel re: intercompany recharacterization.
15	10/9/2012	Hain, Danielle	1.8	Review response from Debtor to intercompany request list, including accounting for transactions.
15	10/9/2012	Hain, Danielle	0.6	Review substantive consolidation factors for Arcapita.
15	10/9/2012	Hain, Danielle	0.6	Review updated request list for Debtor re: intercompany transactions.
15	10/9/2012	Ng, William	0.9	Prepare intercompany balance descriptive narrative based on detail provided by the Debtors.
15	10/9/2012	Ng, William	3.2	Review intercompany balance support detail provided by the Debtors.
15	10/9/2012	Ng, William	1.2	Update intercompany diligence request tracking list.
15	10/9/2012	Ng, William	0.3	Update substantive consolidation template responses.
15	10/9/2012	Star, Samuel	0.1	Participate in discussions with Committee member re: analysis of sub con.
15	10/9/2012	Topper, Patrick	0.4	Reconcile intercompany claims with borrowings listed in the budget report.
15	10/10/2012	Balcom, James	1.1	Review subcon questionnaire.
15	10/10/2012	Hain, Danielle	0.9	Prepare revised request list for Debtor re: intercompany balances.
15	10/10/2012	Hain, Danielle	1.1	Review intercompany balances including journal entries.
15	10/10/2012	Hain, Danielle	1.1	Review intercompany recharacterization memo prepared by counsel.
15	10/10/2012	Hain, Danielle	0.5	Review presentation re: intercompany accounts in advance of call with counsel.
15	10/10/2012	Hain, Danielle	0.6	Review substantive consolidation factors for Arcapita.

15	10/10/2012	Ng, William	3.3	Prepare intercompany balances detail schedules for Arcapita Bank's subsidiaries.
15	10/10/2012	Ng, William	1.9	Prepare intercompany summary update package for UCC advisors' call.
15	10/10/2012	Ng, William	0.7	Revise AIHL responses per the draft subcon questionnaire.
15	10/10/2012	Ng, William	2.3	Revise intercompany balances detail schedules for Arcapita Bank's subsidiaries.
15	10/10/2012	Ng, William	0.4	Revise intercompany diligence request list for the Debtors.
15	10/10/2012	Star, Samuel	0.7	Develop presentation to Counsel re: facts addressing characterization of intercompany claims.
15	10/10/2012	Star, Samuel	0.8	Review analysis of AIHL/ALTHL intercompany activity with Arcapita Bank.
15	10/10/2012	Star, Samuel	0.3	Review preliminary responses to subcon questionnaire for AIHL/ALTHL.
15	10/11/2012	Hain, Danielle	0.3	Participate in call with A&M re: intercompany request.
15	10/11/2012	Hain, Danielle	0.9	Participate in call with Counsel re: intercompany recharacterization and sub con.
15	10/11/2012	Hain, Danielle	0.5	Review substantive consolidation factors for Arcapita.
15	10/11/2012	Ng, William	2.5	Analyze journal entries with respect to intercompany transactions.
15	10/11/2012	Ng, William	0.8	Participate in call with Milbank to discuss intercompany recharacterization.
15	10/11/2012	Ng, William	0.6	Review subcon questionnaire.
15	10/11/2012	Ng, William	1.3	Prepare updated intercompany diligence request list for the Debtors.
15	10/11/2012	Ng, William	0.4	Continue to prepare updated intercompany diligence request.
15	10/11/2012	Star, Samuel	0.1	Participate in discussions with Counsel re: subcon analysis.
15	10/11/2012	Star, Samuel	0.4	Review subcon template for fact gathering.
15	10/11/2012	Topper, Patrick	0.4	Analyze audited financial statements for substantive consolidation analysis.
15	10/11/2012	Topper, Patrick	0.3	Collect audited financial statements of various entities for substantive consolidation analysis.
15	10/12/2012	Ng, William	0.4	Analyze substantive consolidation questionnaire with respect to AIHL.
15	10/12/2012	Star, Samuel	0.6	Review subcon questionnaire by entity.
15	10/12/2012	Star, Samuel	0.3	Participate in call with Chair re: subcon analysis.
15	10/12/2012	Star, Samuel	0.3	Participate in call with Counsel re: subcon analysis.
15	10/12/2012	Topper, Patrick	0.6	Prepare schedule of audited financial statements for substantive consolidation

				analysis.
15	10/15/2012	Ng, William	0.4	Participate in call with Counsel to discuss status of intercompany analysis.
15	10/15/2012	Ng, William	3.1	Review intercompany diligence responses prepared by the Debtors.
15	10/15/2012	Ng, William	0.8	Review subcon workstream costs summary template.
15	10/15/2012	Ng, William	0.7	Revise subsidiary formation diligence request for the Debtors.
15	10/15/2012	Star, Samuel	0.2	Review intercompany activity information request.
15	10/15/2012	Topper, Patrick	0.3	Collect audited financial statements of different entities for substantive consolidation analysis.
15	10/15/2012	Topper, Patrick	1	Prepare estimate of total cost of substantive consolidation analysis for committee.
15	10/16/2012	Balcom, James	0.6	Participate in call with J. Makuch (A&M) to discuss intercompany and cash work.
15	10/16/2012	Balcom, James	1.2	Reply to email to Arcapita re: intercompany due diligence questions.
15	10/16/2012	Balcom, James	0.4	Participate in meeting with S. Al Shaikh (Arcapita) and O. Altamimi (Arcapita) to discuss intercompany accounts.
15	10/16/2012	Hain, Danielle	0.5	Participate in call with A&M to provide them with an update on intercompany
15	10/16/2012	Hain, Danielle	1.2	Participate in call with the Debtor. Participate in call with Debtor finance team re: intercompany request list, including discussion of responses.
15	10/16/2012	Hain, Danielle	0.6	Provide comments to the request list to the Debtors re: AIHL and ALTHL capitalization.
15	10/16/2012	Hain, Danielle	0.3	Provide update to Counsel re: intercompany meeting with the Debtor.
15	10/16/2012	Hain, Danielle	0.7	Review follow up intercompany request list pursuant to the morning call with the Debtor.
15	10/16/2012	Ng, William	1.4	Participate in call with the Debtors to discuss responses to intercompany diligence requests.
15	10/16/2012	Ng, William	2.4	Review example journal entries per the transaction life cycle report prepared by the Debtors.
15	10/16/2012	Ng, William	0.4	Revise request to the Debtors for analysis of the initial capitalizations of Arcapita Bank's subsidiaries.
15	10/16/2012	Star, Samuel	0.5	Review intercompany balance analysis.
15	10/17/2012	Hain, Danielle	0.6	Participate in call with Counsel re: intercompany analysis.

15	10/17/2012	Hain, Danielle	0.8	Participate in call with Counsel re: results to date of the intercompany due diligence and potential recharacterization factors.
15	10/17/2012	Hain, Danielle	1	Participate in call with A&M to discuss intercompany balances and recovery model issues.
15	10/17/2012	Hain, Danielle	0.6	Review draft of intercompany request list revised to reflect additional items pursuant to the earlier call with A&M.
15	10/17/2012	Ng, William	0.8	Review intercompany claims impacting the recovery analysis.
15	10/17/2012	Ng, William	1.9	Revise intercompany diligence request list for A&M.
15	10/18/2012	Hain, Danielle	0.3	Response to Counsel request re: WCF intercompany balances.
15	10/18/2012	Ng, William	1.8	Analyze intercompany support detail provided by the Debtors.
15	10/18/2012	Ng, William	1.9	Prepare revised intercompany diligence request list based on information provided by the Debtors.
15	10/18/2012	Star, Samuel	0.4	Review intercompany activity analysis for AIHL/ALTHL.
15	10/18/2012	Star, Samuel	0.4	Review status of 90/360 day prepare-petition payment analysis.
15	10/19/2012	Hain, Danielle	0.4	Review question list re: recovery model open items.
15	10/19/2012	Topper, Patrick	0.5	Update intercompany transfer information for budget vs. actual report to exclude deal funding provided by AIHL.
15	10/21/2012	Hain, Danielle	0.9	Review draft of intercompany recharacterization memo prepared by counsel.
15	10/22/2012	Ng, William	1.1	Participate in call with the Debtors to discuss recovery model inputs.
15	10/22/2012	Ng, William	3.1	Review draft intercompany recharacterization overview document prepared by Milbank.
15	10/22/2012	Ng, William	0.8	Analyze recovery model.
15	10/23/2012	Hain, Danielle	0.4	Participate in call with Milbank re: intercompany recharacterization memo.
15	10/23/2012	Hain, Danielle	0.5	Review claims summary report provided by A&M.
15	10/23/2012	Hain, Danielle	1.1	Review intercompany recharacterization memo prepared by counsel.
15	10/23/2012	Hain, Danielle	0.4	Review September intercompany matrix provided by A&M.
15	10/23/2012	Ng, William	0.4	Participate in call with Milbank to discuss the intercompany recharacterization memo.
15	10/23/2012	Ng, William	1.9	Prepare revised summary of the Arcapita Bank intercompany balance with AIHL.

15	10/23/2012	Ng, William	3.3	Prepare revisions to memo on overview of intercompany activity with respect to Arcapita Bank.
15	10/24/2012	Hain, Danielle	0.6	Participate in call with Counsel re: intercompany analysis.
15	10/24/2012	Hain, Danielle	0.7	Participate in call with A&M to discuss claims to be used in recovery model.
15	10/24/2012	Hain, Danielle	1.5	Provide comments to counsel's memo re: intercompany transactions.
15	10/24/2012	Hain, Danielle	0.8	Response to Counsel re: questions related to intercompany balances.
15	10/24/2012	Hain, Danielle	0.8	Review ALTHL intercompany transaction detail.
15	10/24/2012	Hain, Danielle	1.4	Review intercompany responses to request list produced by the Debtors.
15	10/24/2012	Ng, William	1.8	Analyze requested intercompany transaction detail provided by the Debtors.
15	10/24/2012	Ng, William	0.8	Participate in call with Milbank to discuss intercompany recharacterization.
15	10/24/2012	Ng, William	3.2	Prepare revisions to Milbank's draft intercompany recharacterization memo.
15	10/24/2012	Ng, William	0.6	Review cash management motion with respect to accounts linked to intercompany activity.
15	10/25/2012	Hain, Danielle	0.6	Participate in call with A&M re: newly received intercompany responses and potential call with JPL.
15	10/25/2012	Hofstad, Ivo J	0.5	Retrieve historical exchange rates for several currencies used in intercompany accounts.
15	10/25/2012	Ng, William	2.6	Prepare analysis of ALTHL intercompany balance based on transaction detail provided by the Debtors.
15	10/25/2012	Ng, William	0.9	Prepare updated intercompany diligence request list based on Debtors' responses.
15	10/25/2012	Ng, William	3.1	Review intercompany diligence request responses provided by the Company.
15	10/25/2012	Star, Samuel	0.2	Participate in discussions with Counsel re: JPL request for information on intercompany balances.
15	10/25/2012	Star, Samuel	0.1	Review status of information requests for intercompany balances.
15	10/26/2012	Ng, William	3.3	Analyze ALTHL intercompany balance detail with Arcapita Bank provided by the Debtors.
15	10/26/2012	Topper, Patrick	0.9	Create schedule detailing unsecured intercompany claims per the SOALs.
15	10/26/2012	Topper, Patrick	0.8	Review intercompany transfers for the two-week period ending 10/13/12.
15	10/26/2012	Topper, Patrick	0.2	Participate in meeting with team to discuss scheduled intercompany claims.

15	10/26/2012	Topper, Patrick	0.2	Participate in call with Milbank re: unsecured intercompany claims.
15	10/29/2012	Ng, William	3.3	Prepare breakout schedule of the historical ALTHL intercompany balance.
15	10/31/2012	Hain, Danielle	0.4	Participate in communication with A&M re: call with JPL advisors re: intercompany questions.
15	10/31/2012	Hain, Danielle	0.9	Review list of intercompany questions prepared by the Debtor and Zolfo Cooper.
15	10/31/2012	Ng, William	1.6	Review intercompany request list prepared by A&M.
15	10/31/2012	Star, Samuel	0.4	Participate in discussions with Counsel re: sharing intercompany analysis with JPL.
15	10/31/2012	Star, Samuel	0.4	Review open intercompany account queries.
15 Total			192.7	
16	8/22/2012	Star, Samuel	0.7	Review investor presentation re: investment thesis, proposed treatment of claims, etc.
16	8/23/2012	Star, Samuel	0.4	Review investor presentation re: investment thesis, proposed treatment of claims, etc.
16	8/23/2012	Star, Samuel	0.5	Participate in discussions with Counsel re: POR issues, including proposed Creditor recoveries.
16	9/7/2012	Star, Samuel	0.5	Review balance sheet projections including liability levels.
16	9/25/2012	Hain, Danielle	0.5	Review motion to extend exclusivity.
16 Total			2.6	
18	8/1/2012	Gregory, Lauren	1.4	Prepare list of outstanding questions related to analysis of payments to creditors.
18	8/1/2012	Gregory, Lauren	1.7	Prepare list of outstanding questions related to analysis of payments to insiders.
18	8/1/2012	Gregory, Lauren	1.8	Continue to review new information received from A&M related to payments to creditors.
18	8/1/2012	Gregory, Lauren	2.1	Continue to review new information received from A&M related to payments to insiders.
18	8/2/2012	Bienenstock, Jarett	3.0	Assist with document request for Bahrain cash control work.
18	8/2/2012	Gregory, Lauren	1.4	Search dataroom for documents relevant to Bahrain cash control work.
18	8/8/2012	Balcom, James	1.0	Prepare summary of data received for Bahrain cash control work.
18	8/9/2012	Gregory, Lauren	0.8	Correspond with Counsel re: status of outstanding information requests related to preference payments.
18	8/10/2012	Durant, Andrew	0.5	Plan for visit related to Bahrain cash control work.
18	8/13/2012	Gregory, Lauren	0.4	Participate in meeting with team to discuss avoidance action analysis.

18	8/14/2012	Balcom, James	1.5	Prepare scope and data request list for cash control work.
18	8/14/2012	Star, Samuel	0.6	Review scope of cash payment investigation.
18	8/15/2012	Gregory, Lauren	0.1	Review additional information received from A&M related to employee insider payments.
18	8/16/2012	Gregory, Lauren	0.6	Review additional detail received from A&M related to contractual nature of creditor payments.
18	8/16/2012	Gregory, Lauren	0.8	Review additional detail received from A&M related to contractual nature of insider payments.
18	8/17/2012	Balcom, James	2.8	Prepare for call with A&M re: FTI cash control work.
18	8/17/2012	Gregory, Lauren	0.2	Participate in call with A&M to discuss approach to analysis of preference payments.
18	8/17/2012	Gregory, Lauren	0.3	Participate in discussion re: avoidance actions with advisors.
18	8/17/2012	Gregory, Lauren	0.4	Participate in meeting with team to discuss avoidance actions.
18	8/17/2012	Gregory, Lauren	0.8	Review employees as shown in Arcapita Bank documentation provided by A&M.
18	8/17/2012	Star, Samuel	0.2	Participate on call with Counsel re: analysis of avoidance actions.
18	8/20/2012	Balcom, James	0.3	Prepare for call with A&M re: FTI cash control work.
18	8/20/2012	Durant, Andrew	0.5	Participate in call with Premjit re: planning for Bahrain visit related to cash control work.
18	8/20/2012	Gregory, Lauren	0.3	Review available information related to employee bonuses.
18	8/20/2012	Gregory, Lauren	0.8	Continue to review additional detail received from A&M related to contractual nature of creditor payments.
18	8/20/2012	Gregory, Lauren	0.9	Continue to review additional detail received from A&M related to contractual nature of insider payments.
18	8/20/2012	Star, Samuel	0.2	Review avoidance action analysis.
18	8/21/2012	Gregory, Lauren	0.3	Prepare email to A&M related to avoidance action topics.
18	8/21/2012	Gregory, Lauren	0.5	Participate in call with A&M re: avoidance actions.
18	8/21/2012	Gregory, Lauren	0.5	Participate in call with Counsel re: avoidance actions.
18	8/21/2012	Hain, Danielle	0.5	Participate in call with counsel re: avoidance actions analysis.
18	8/21/2012	Hain, Danielle	0.7	Participate in call with A&M re: avoidance actions and intercompany balances.

18	8/21/2012	Star, Samuel	0.7	Participate in discussions with Counsel re: avoidance action analysis.
18	8/21/2012	Star, Samuel	0.5	Participate in conference call with Debtors re: avoidance action analysis and intercompany analysis.
18	8/22/2012	Balcom, James	0.2	Prepare for call with A&M re: cash control work.
18	8/22/2012	Balcom, James	0.5	Participate in call with A&M re: cash control work.
18	8/22/2012	Dass, Premjit	1.0	Analyze documents related to cash control work.
18	8/22/2012	Gregory, Lauren	0.4	Prepare certain payments to insiders and payments to creditors lists upon request from Milbank.
18	8/22/2012	Gregory, Lauren	0.4	Participate on call with A&M to discuss cash control work.
18	8/22/2012	Hain, Danielle	0.6	Review 90 day creditor payments.
18	8/22/2012	Hain, Danielle	1.1	Review insider payments in 1 year prior to bankruptcy.
18	8/22/2012	Hain, Danielle	0.5	Participate in call with A&M re: cash control work.
18	8/22/2012	Oh, Kevin	1.0	Prepare for call with A&M re: Bahrain cash forensic work.
18	8/23/2012	Gregory, Lauren	0.2	Participate on call with Milbank re: update on avoidance actions analysis.
18	8/23/2012	Gregory, Lauren	0.7	Participate on call with A&M re: avoidance actions.
18	8/23/2012	Gregory, Lauren	2.5	Analyze additional detail received on payments to insider employees (SOFA 3c).
18	8/24/2012	Gregory, Lauren	2.2	Prepare summary file of payments to employees (upon request of Milbank).
18	8/27/2012	Balcom, James	0.4	Review and reply to emails with A&M related to questions for the Company related to cash controls.
18	8/27/2012	Star, Samuel	0.1	Review outstanding information requests for insider payments.
18	8/27/2012	Star, Samuel	0.2	Review insider payment details.
18	8/29/2012	Gregory, Lauren	0.5	Participate in call with A&M and the Company re: cash control work.
18	8/29/2012	Oh, Kevin	1.2	Prepare for call with A&M re: Bahrain cash forensic work.
18	8/30/2012	Gregory, Lauren	0.3	Participate on call with A&M re: avoidance actions analysis.
18	8/30/2012	Gregory, Lauren	0.3	Participate on call with Milbank re: update on avoidance action review.
18	8/30/2012	Hain, Danielle	0.5	Participate in call with counsel re: update on avoidance actions analysis.
18	9/5/2012	Hain, Danielle	0.7	Participate in call with Milbank re: work plan for reviewing potential avoidance actions.

18	9/7/2012	Balcom, James	0.3	Review and reply to email from A&M re: controls work and FTI's data request list.
18	9/11/2012	Balcom, James	0.2	Reply to email with A&M re: documents received for cash controls work.
18	9/11/2012	Balcom, James	1	Review documents received from A&M from FTI data request list.
18	9/12/2012	Hain, Danielle	0.7	Participate in call with Milbank re: request related to avoidance actions.
18	9/12/2012	Hubbard, Alistair	4	Review monthly management accounts re: cash management.
18	9/13/2012	Balcom, James	0.3	Correspond with A&M regarding cash controls due diligence request.
18	9/13/2012	Gregory, Lauren	0.6	Communicate with Milbank re: outstanding items for avoidance actions.
18	9/13/2012	Gregory, Lauren	0.3	Review avoidance actions analysis.
18	9/13/2012	Gregory, Lauren	1.1	Prepare updated list of outstanding items related to avoidance actions per Milbank request.
18	9/13/2012	Gregory, Lauren	0.4	Review previous requests sent to Debtor related to avoidance actions.
18	9/13/2012	Hain, Danielle	0.5	Participate in call with A&M re: status of their avoidance action diligence in light of the Maxwell defense.
18	9/13/2012	Hain, Danielle	0.7	Participate in call with Milbank re: avoidance actions as it relates to work being performed by A&M in light of the Maxwell defense.
18	9/13/2012	Hain, Danielle	0.6	Review potential avoidance actions.
18	9/13/2012	Hubbard, Alistair	4.5	Review Arcapita internal audit reports and accounting and controls manuals.
18	9/14/2012	Balcom, James	3	Review documents received from Arcapita for cash controls work.
18	9/14/2012	Gregory, Lauren	0.3	Communicate with Milbank re: avoidance actions analysis.
18	9/14/2012	Hubbard, Alistair	2.5	Review audit management letters.
18	9/17/2012	Balcom, James	0.3	Participate in call with A&M to prepare for Bahrain controls on-site visit.
18	9/17/2012	Balcom, James	0.3	Review data request info received re: cash controls work.
18	9/17/2012	Balcom, James	0.3	Participate in call with D. O'Donnell (Milbank) to discuss avoidance actions.
18	9/17/2012	Balcom, James	0.8	Prepare for meeting with Gibson Dunn (M. Kelsey) and Milbank (D. O'Donnell) re: avoidance actions.
18	9/17/2012	Balcom, James	1	Participate in call with Gibson Dunn (M. Kelsey), Milbank (D. O'Donnell), A&M (S. Kortaba) re: avoidance actions and SOFA/SOAL payments.
18	9/17/2012	Gregory, Lauren	1	Participate in call with A&M, Milbank, GDC re: avoidance actions.

18	9/17/2012	Gregory, Lauren	0.2	Participate in call with FTI London to discuss Bahrain cash forensic work.
18	9/17/2012	Gregory, Lauren	0.2	Participate on call with Milbank to discuss questions for Debtor related to avoidance actions.
18	9/17/2012	Gregory, Lauren	0.5	Prepare for call with A&M, Milbank, GDC re: avoidance actions.
18	9/17/2012	Gregory, Lauren	0.6	Review status of document request for cash forensic work.
18	9/17/2012	Hubbard, Alistair	0.5	Review accounts payable ledger.
18	9/18/2012	Gregory, Lauren	1.5	Participate in meeting with GDC, A&M, and Zolfo Cooper re: JPL settlement.
18	9/18/2012	Gregory, Lauren	0.5	Continue to review materials related to JPL settlement.
18	9/19/2012	Gregory, Lauren	0.2	Participate on status update call for avoidance actions with A&M, GDC, and Milbank.
18	9/19/2012	Hain, Danielle	0.8	Participate in status update call with Debtor, Milbank and Gibson re: avoidance actions.
18	9/19/2012	Star, Samuel	0.5	Review status of avoidance actions analysis.
18	9/20/2012	Star, Samuel	0.2	Review status of cash control review.
18	9/25/2012	Gregory, Lauren	0.3	Participate in meeting to discuss progress on avoidance actions.
18	9/27/2012	Gregory, Lauren	0.4	Participate on call with Milbank, Debtor, and Debtor counsel re: payment bucket analysis for avoidance actions.
18	9/27/2012	Gregory, Lauren	0.5	Review Maxwell sort related to avoidance actions.
18	9/27/2012	Hain, Danielle	0.4	Participate in call with counsel re: avoidance actions in preparation for call with the debtor and counsel.
18	9/27/2012	Hain, Danielle	0.5	Participate in status update call with counsel and Debtor re: avoidance actions.
18	9/27/2012	Hain, Danielle	1.5	Review avoidance action schedules prepared by Debtor.
18	9/27/2012	Hain, Danielle	0.8	Review Maxwell sort for avoidance action analysis.
18	9/28/2012	Hain, Danielle	0.5	Correspondence with Milbank re: avoidance action information received.
18	9/28/2012	Hain, Danielle	0.4	Correspondence with A&M re: follow-up requests related to avoidance action information received.
18	9/28/2012	Star, Samuel	0.3	Review status of avoidance actions analysis.
18	10/1/2012	Balcom, James	0.8	Reply to email from A&M re: Arcapita Limited employee termination claims.
18	10/1/2012	Balcom, James	1.2	Review Arcapita Limited employee termination claims.
18	10/1/2012	Drazin, Richard	0.4	Participate in Avoidance Action call with Milbank.

18	10/1/2012	Hain, Danielle	0.5	Participate in call with Counsel re: update on insider avoidance action schedules.
18	10/1/2012	Hain, Danielle	0.6	Participate on call with A&M re: avoidance actions schedules.
18	10/1/2012	Hain, Danielle	1	Preparation for participation on call with A&M re: avoidance actions schedules.
18	10/2/2012	Hain, Danielle	0.6	Participate in conference call with Counsel and Debtors re: avoidance actions and intercompany balances.
18	10/2/2012	Hain, Danielle	0.6	Participate in conference call with Counsel re: avoidance actions.
18	10/2/2012	Hain, Danielle	0.7	Review 3rd party creditor avoidance action detailed files prepared by the Debtor.
18	10/2/2012	Hain, Danielle	1.9	Review insider avoidance action analysis prepared by Debtor, including exhibits.
18	10/2/2012	Ng, William	0.7	Participate in call with Milbank and the Debtors' advisors to discuss avoidance actions.
18	10/2/2012	Ng, William	3.2	Review preference payment data provided by the Debtors.
18	10/2/2012	Star, Samuel	0.1	Review avoidance actions analysis.
18	10/3/2012	Hain, Danielle	0.5	Participate in call with Counsel re: avoidance action presentation.
18	10/3/2012	Hain, Danielle	1.4	Prepare request list for Debtor re: insider preference presentation.
18	10/3/2012	Hain, Danielle	0.7	Prepare response to Counsel re: outstanding avoidance action questions.
18	10/3/2012	Ng, William	3.1	Review avoidance action analysis materials provided by the Debtors.
18	10/3/2012	Star, Samuel	0.7	Review revised analysis of payments to insiders and other parties within 90 days of filing.
18	10/4/2012	Balcom, James	0.5	Participate in call with A&M to discuss controls work.
18	10/4/2012	Balcom, James	0.2	Reply to email to Milbank re: avoidance action presentation for UCC call.
18	10/4/2012	Hain, Danielle	0.6	Provide comments re: draft presentation re: avoidance actions update to the Committee.
18	10/4/2012	Hain, Danielle	0.7	Review draft presentation re: avoidance actions update to the Committee.
18	10/4/2012	Hubbard, Alistair	1	Participate on conference call and internal discussion re: Arcapita's cash management.
18	10/4/2012	Ng, William	3.2	Revise bucket charts for the avoidance action update presentation to the Committee.
18	10/4/2012	Ng, William	1.9	Update payment description detail in the avoidance action update presentation to the Committee.
18	10/4/2012	Star, Samuel	0.8	Review draft report to Committee re: avoidance actions.

18	10/5/2012	Hain, Danielle	0.6	Review Milbank avoidance action memo to Committee.
18	10/5/2012	Ng, William	0.3	Review revised preference request list for the Debtors.
18	10/7/2012	Hain, Danielle	0.5	Review Counsel additions to avoidance action presentation to the Committee.
18	10/7/2012	Ng, William	0.9	Update avoidance action presentation for the UCC with section on background of investigation with the Debtors.
18	10/8/2012	Hain, Danielle	1.3	Preparation of presentation re: avoidance actions for call with Creditors Committee.
18	10/8/2012	Hubbard, Alistair	3.8	Review payments made to creditors listed in the SOFA.
18	10/8/2012	Ng, William	3.1	Revise payment categories charts per the avoidance action presentation to the UCC.
18	10/9/2012	Hain, Danielle	0.4	Review avoidance action memo prepared by counsel.
18	10/9/2012	Hubbard, Alistair	3.9	Continue to review payments made to insiders listed in the SOFA.
18	10/9/2012	Hubbard, Alistair	3.3	Review Arcapita internal audit documents.
18	10/9/2012	Star, Samuel	0.3	Participate in discussions with Committee member re: analysis of payments to insiders and other avoidance actions.
18	10/9/2012	Star, Samuel	0.2	Participate in discussions with Counsel re: avoidance actions analysis.
18	10/10/2012	Hain, Danielle	0.4	Participate in call with Counsel re: avoidance actions update.
18	10/10/2012	Hain, Danielle	0.3	Participate in call with A&M re: status of claims reconciliation process.
18	10/10/2012	Hain, Danielle	0.6	Participate in call with Counsel re: intercompany analysis.
18	10/10/2012	Hubbard, Alistair	3.4	Review material, draft questionnaire and prepare material for Bahrain visit.
18	10/10/2012	Hubbard, Alistair	3.6	Review Arcapita preferences summary.
18	10/11/2012	Dass, Premjit	1	Preparation for cash management meetings re: site visit.
18	10/11/2012	Hain, Danielle	0.4	Review list of potential fraudulent transfers prepared by counsel.
18	10/11/2012	Hain, Danielle	1.5	Review avoidance action response to request list.
18	10/11/2012	Hubbard, Alistair	3.8	Prepare due diligence questions for on-site Bahrain management meetings.
18	10/11/2012	Hubbard, Alistair	3.7	Continue to prepare due diligence questions for on-site Bahrain meetings.
18	10/11/2012	Ng, William	0.9	Review preferences request list responses prepared by the Debtors.
18	10/11/2012	Ng, William	1.1	Revise pre-bankruptcy transfers payment detail schedules.
18	10/12/2012	Hain, Danielle	1	Review potential avoidance actions.
18	10/12/2012	Hubbard, Alistair	3.9	Review insider and 90 day payments

				reflected in SOFAs filed with the Court.
18	10/12/2012	Hubbard, Alistair	3.6	Continue to review insider and 90 day payments reflected in SOFAs filed with the Court.
18	10/12/2012	Ng, William	3.3	Analyze insider transfers diligence detail provided by the Debtors.
18	10/12/2012	Ng, William	0.8	Participate in call with A&M to discuss updated avoidance action detail.
18	10/12/2012	Ng, William	0.6	Participate in call with Milbank to discuss fraudulent conveyance transfers.
18	10/12/2012	Ng, William	0.3	Review potential fraudulent conveyance transactions schedule.
18	10/12/2012	Ng, William	2.4	Review updated avoidance actions presentation prepared by the Debtors.
18	10/14/2012	Balcom, James	2.8	Participate in meeting with E. Zainal (Arcapita) to discuss cash controls work.
18	10/14/2012	Balcom, James	2.4	Participate in meeting with F. Farouk (Arcapita) re: cash controls work.
18	10/14/2012	Balcom, James	2	Prepare for meetings with Arcapita personnel re: cash controls.
18	10/14/2012	Dass, Premjit	1.1	Introductory meeting with C. Combs (Arcapita) re: the roles and responsibilities of Financial Management Group.
18	10/14/2012	Dass, Premjit	1.2	Participate in introductory meeting with F. Farouk (Arcapita) and N. Khalifan (Arcapita) to identify their respective roles and responsibilities.
18	10/14/2012	Dass, Premjit	0.7	Participate in meeting with A. Juma re: the approval matrix for cash transactions.
18	10/14/2012	Dass, Premjit	2.7	Participate in meeting with E. Zainal (Arcapita) at the offices of Arcapita in Bahrain re: financial control group responsibilities.
18	10/14/2012	Dass, Premjit	1.2	Review and update of information requests.
18	10/14/2012	Hubbard, Alistair	2.7	Introductory meeting with E. Zainal (Arcapita) at the Arcapita offices to understand financial control group responsibilities.
18	10/14/2012	Hubbard, Alistair	0.7	Participate in meeting with A. Juma re: the approval matrix for cash payments.
18	10/14/2012	Hubbard, Alistair	1.1	Participate in meeting with C. Combs (Arcapita) to understand the role of the Financial Management Group and his role and responsibilities.
18	10/14/2012	Hubbard, Alistair	1.2	Participate in meeting with F. Farouk (Arcapita) and N. Khalifan (Arcapita) at Arcapita offices to understand their roles and responsibilities.
18	10/14/2012	Hubbard, Alistair	1.2	Review and update outstanding due diligence items.

18	10/15/2012	Balcom, James	1.1	Reconcile payments per SOFA to cash journals.
18	10/15/2012	Dass, Premjit	0.8	Analysis of cash transactions for Al Baraka cash transactions.
18	10/15/2012	Dass, Premjit	0.6	Participate in meeting with M. Al Awadhi re: cash controls and communicating of data requests.
18	10/15/2012	Dass, Premjit	0.7	Review and analysis of cash transactions data received from Arcapita.
18	10/15/2012	Dass, Premjit	2.8	Selection of sample for testing of underlying documentation in respect of payments made to creditors.
18	10/15/2012	Dass, Premjit	2.6	Trace payments made to creditors in the 90 day period prior to the date of petition to the cash book.
18	10/15/2012	Hubbard, Alistair	1.7	Choose sample of items from third party creditors list and insiders list from SOFA.
18	10/15/2012	Hubbard, Alistair	2.2	Reconcile payments to creditors in the SOFA to the Company's cash book.
18	10/15/2012	Hubbard, Alistair	0.6	Participate in meeting with M. Al Awadhi (Arcapita) at Arcapita offices to communicate data requests.
18	10/15/2012	Hubbard, Alistair	3	Continue to reconcile payments to creditors in the SOFA to the Company's cash book.
18	10/15/2012	Ng, William	2.6	Analyze employee transfers detail provided by the Debtors.
18	10/16/2012	Dass, Premjit	1.4	Continue tracing of payments made to creditors per the SOFA to the cash book.
18	10/16/2012	Dass, Premjit	1	Participate in meeting with N. Khalifan (Arcapita) re: the status of outstanding data requests.
18	10/16/2012	Dass, Premjit	0.8	Participate in meeting with O. Al Tamimi, S. Al Shaikh, and M. Kayed (Arcapita) from the Investments Administration Group to determine their roles and responsibilities.
18	10/16/2012	Dass, Premjit	1.4	Selection of additional sample for payments to the Creditors per the SOFA.
18	10/16/2012	Dass, Premjit	2.9	Review Arcapita's cash receipts and disbursements journal.
18	10/16/2012	Hain, Danielle	0.8	Review insider avoidance action detail exhibits, including salary payments one year preceding the filing.
18	10/16/2012	Hain, Danielle	0.4	Review insider avoidance action severance contracts.
18	10/16/2012	Hubbard, Alistair	2.6	Continue to review Arcapita's cash receipts and disbursements journal.
18	10/16/2012	Hubbard, Alistair	1	Participate in meeting with N. Khalifan (Arcapita) to clarify issues arising from tracing items from SOFA to cash book exercise.

18	10/16/2012	Hubbard, Alistair	0.8	Participate in meeting with O. Al Tamini, S. Al Shaikh, and M. Kayed (Arcapita) from the Investment Administration Group to understand their roles and responsibilities.
18	10/16/2012	Hubbard, Alistair	3.1	Continue tracing items from third party creditors in SOFA to cash book.
18	10/16/2012	Star, Samuel	0.5	Review status of avoidance action analysis.
18	10/17/2012	Balcom, James	0.6	Update call with FTI team re: Bahrain cash controls work.
18	10/17/2012	Dass, Premjit	1.3	Participate in meeting with F. Farouk (Arcapita) N. Khalifan (Arcapita), and M. Kayed (Arcapita) re: issues arising out of the review and analysis of cash book.
18	10/17/2012	Dass, Premjit	0.6	Participate in meeting with F. Farouk (Arcapita) to discuss cash outflows related to the placements immediately prior to the date of petition.
18	10/17/2012	Dass, Premjit	0.9	Participate in meeting with F. Farouk (Arcapita) to discuss the Jasmine transaction.
18	10/17/2012	Dass, Premjit	2.9	Review of A&M schedules in support of the SOFAs.
18	10/17/2012	Dass, Premjit	1.8	Trace of payments made to creditors per the SOFAs to the cashbook.
18	10/17/2012	Hain, Danielle	0.7	Review draft of avoidance action request list in advance of tomorrow's call with the Debtor.
18	10/17/2012	Hubbard, Alistair	2.1	Review updated company cash book.
18	10/17/2012	Hubbard, Alistair	0.5	Participate in discussion with N. Khalifan about how certain transactions in 3rd party creditors list in SOFA agree to cash book.
18	10/17/2012	Hubbard, Alistair	0.9	Participate in meeting with F. Farouk (Arcapita) to discuss insider company Jasmine transaction identified in SOFA.
18	10/17/2012	Hubbard, Alistair	1.3	Participate in meeting with N. Khalifan (Arcapita), F. Farouk (Arcapita), and M. Kayed (Arcapita) to understand process of how submissions to A&M were prepared.
18	10/17/2012	Hubbard, Alistair	2.7	Review of A&M schedules supporting SOFA and SOAL filings.
18	10/17/2012	Ng, William	1.4	Prepare discussion points summary for avoidance action call with Milbank.
18	10/17/2012	Ng, William	0.6	Prepare summary overview of pre-filing payment detail schedules.
18	10/17/2012	Ng, William	1.8	Review legal analysis narrative prepared by Milbank for the avoidance actions presentation.
18	10/17/2012	Ng, William	1.2	Revise preference payments diligence request for A&M.
18	10/17/2012	Star, Samuel	0.5	Review status of forensic work on cash

				payments prior to bankruptcy.
18	10/18/2012	Dass, Premjit	0.9	Analysis of further data and explanations provided in response to queries raised previously.
18	10/18/2012	Dass, Premjit	2.9	Analysis of reconciliation of Cashbook to SOFA provided by Arcapita and identification of further testing required.
18	10/18/2012	Dass, Premjit	1.2	Participate in meeting with N. Khalifan re: the reconciliation of the payments per the cashbook to the SOFA's.
18	10/18/2012	Dass, Premjit	0.6	Participate in meeting with N. Khalifan (Arcapita) re: the status of outstanding data requests.
18	10/18/2012	Dass, Premjit	1.1	Review of A&M schedules in support of the SOFAs.
18	10/18/2012	Hain, Danielle	0.5	Participate in call with Counsel in preparation for call with Debtors re: avoidance action analysis.
18	10/18/2012	Hain, Danielle	0.8	Participate in weekly status update call with Debtors, A&M, and Milbank re: progress on avoidance actions workstream.
18	10/18/2012	Hain, Danielle	0.4	Provide comments to avoidance action request list based upon conference call with A&M.
18	10/18/2012	Hubbard, Alistair	1	Analysis of further data provided to resolve tracing issues.
18	10/18/2012	Hubbard, Alistair	0.8	Compilation of outstanding information request list.
18	10/18/2012	Hubbard, Alistair	1.9	Continue review and identification of testing to be performed on reconciliation provided by Arcapita between cash book and SOFA for 90 day period pre-petition.
18	10/18/2012	Hubbard, Alistair	2.3	Initial review and identification of testing to be performed on reconciliation provided by Arcapita between cash book and SOFA for 90 day period pre-petition.
18	10/18/2012	Hubbard, Alistair	1.2	Participate in meeting with N. Khalifan (Arcapita) to agree the outstanding information requests.
18	10/18/2012	Hubbard, Alistair	0.6	Update the outstanding information list and sending revised version to the client.
18	10/18/2012	Ng, William	0.4	Participate in call with Milbank to discuss avoidance action information provided by the Debtors.
18	10/18/2012	Ng, William	1.1	Participate in call with the Debtors and Milbank to discuss analysis of insider payments.
18	10/18/2012	Ng, William	1.3	Review draft of preference analysis report to the UCC.
18	10/18/2012	Ng, William	1.7	Review preference diligence request list based on call with the Debtors.

18	10/18/2012	Star, Samuel	0.4	Review pre-petition insider payment breakouts by category.
18	10/18/2012	Topper, Patrick	0.3	Consolidate presentations of Milbank and FTI re: avoidance actions.
18	10/18/2012	Topper, Patrick	0.5	Incorporate revisions to presentation on avoidance actions for the UCC.
18	10/18/2012	Topper, Patrick	0.7	Prepare joint presentation on preferences with Milbank.
18	10/18/2012	Topper, Patrick	1.4	Prepare presentation re: avoidance actions.
18	10/18/2012	Topper, Patrick	0.2	Review draft of FTI's report on insider payments within one year of filing.
18	10/18/2012	Topper, Patrick	0.4	Review Milbank's presentation re: potential avoidance actions.
18	10/18/2012	Topper, Patrick	0.9	Update report on avoidance actions to reflect investments made and exited since 2010.
18	10/19/2012	Hain, Danielle	1.4	Review draft avoidance action presentation to the Committee for Tuesday's conference call.
18	10/19/2012	Ng, William	0.6	Prepare illustrative example of URIA account transfers for the avoidance actions update presentation.
18	10/19/2012	Ng, William	3.3	Prepare persuable payments summary charts for the avoidance actions update presentation.
18	10/19/2012	Ng, William	0.8	Review fraudulent conveyance section of the avoidance actions update presentation.
18	10/19/2012	Ng, William	2.1	Review preference analysis slides prepared by Milbank for the avoidance action update presentation.
18	10/19/2012	Ng, William	2.6	Revise insider payment categories section of the avoidance actions update presentation.
18	10/19/2012	Star, Samuel	0.8	Review draft report on avoidance actions describing the investigation, prepare-petition payments and preliminary observation.
18	10/21/2012	Hain, Danielle	0.8	Review updates to draft avoidance action presentation to the Committee for Tuesday's conference call.
18	10/21/2012	Ng, William	0.6	Revise fraudulent conveyance section of the avoidance action update presentation.
18	10/22/2012	Balcom, James	0.4	Participate in call with J. Makuch (A&M) re: cash control work.
18	10/22/2012	Balcom, James	1.1	Prepare activity summary of Arcapita Bahrain site visit for UCC.
18	10/22/2012	Hain, Danielle	0.8	Participate in call with A&M re: recovery model and intercompany inputs.
18	10/22/2012	Hain, Danielle	0.7	Review avoidance actions draft presentation to the Committee.
18	10/22/2012	Hubbard, Alistair	0.4	Prepare summary of work performed re:

				cash controls.
18	10/22/2012	Hubbard, Alistair	0.6	Draft email re: summary of work performed in Bahrain.
18	10/22/2012	Hubbard, Alistair	0.6	Draft email to N. Khalifan and F. Farouk (Arcapita) at Arcapita to chase outstanding items.
18	10/22/2012	Hubbard, Alistair	0.5	Reconcile the amounts in the cash book to the general ledger.
18	10/22/2012	Hubbard, Alistair	0.8	Reconcile the new and old versions of the cash book provided by Arcapita.
18	10/22/2012	Hubbard, Alistair	2.1	Trace amounts denoted by A&M as on behalf of insiders from the SOFA to the cash book.
18	10/22/2012	Hubbard, Alistair	0.4	Trace amounts from the SOFA through to the cash book.
18	10/22/2012	Ng, William	1.9	Review updated draft of avoidance actions presentation for the Committee.
18	10/22/2012	Star, Samuel	0.9	Review preliminary results from forensic review of pre-petition cash payments.
18	10/23/2012	Hubbard, Alistair	0.6	Analysis of 3rd party creditor list in the SOFA to determine whether it covers 90 or 91 days.
18	10/23/2012	Hubbard, Alistair	0.7	Review amounts included in breakdown of Insiders schedule.
18	10/23/2012	Hubbard, Alistair	1.9	Continue to trace amounts denoted by A&M as on behalf of insiders from the SOFA to the cash book.
18	10/23/2012	Hubbard, Alistair	0.4	Draft email to update progress on the reconciling work.
18	10/23/2012	Hubbard, Alistair	0.2	Participate in call with N. Khalifan (Arcapita) to discuss the outstanding items.
18	10/23/2012	Hubbard, Alistair	1	Review of \$14m items denoted as reclassified from Insiders to 3rd party creditors.
18	10/23/2012	Hubbard, Alistair	0.7	Review of updated schedule showing different breakdown of Insider amounts.
18	10/23/2012	Hubbard, Alistair	2	Trace amounts denoted by A&M as on behalf of insiders from the SOFA to the cash book.
18	10/23/2012	Ng, William	1.6	Analyze insider payment detail in comparison to the filed SOFAs.
18	10/24/2012	Balcom, James	0.3	Participate in call with D. O'Donnell (Milbank) re: avoidance actions.
18	10/24/2012	Hubbard, Alistair	0.5	Reconcile documents received to FTI's data request list.
18	10/24/2012	Hubbard, Alistair	0.7	Continue to reconcile documents received to FTI's data request list.
18	10/24/2012	Hubbard, Alistair	0.3	Reply to email to M. Al Awadhi re: outstanding items.
18	10/24/2012	Hubbard, Alistair	0.4	Reply to email to M. Al Ammadi re: reconciliation between cash book and SOFA.

18	10/24/2012	Hubbard, Alistair	0.1	Reply to email to N. Khalifan re: status of outstanding items.
18	10/24/2012	Hubbard, Alistair	0.3	Participate in call with N. Khalifan (Arcapita) to discuss reconciliation between cash book and SOFA.
18	10/24/2012	Hubbard, Alistair	1.8	Reconcile the different A&M schedules re: Insiders.
18	10/24/2012	Hubbard, Alistair	1	Review new information sent re: some of the outstanding queries.
18	10/24/2012	Hubbard, Alistair	2	Review the insider information received in order to understand how SOFA schedule put together.
18	10/24/2012	Hubbard, Alistair	0.4	Incorporate updates to the outstanding items list.
18	10/24/2012	Star, Samuel	0.3	Participate in discussions with Counsel re: potential fraudulent conveyances.
18	10/25/2012	Hain, Danielle	0.5	Participate in call with Counsel in preparation for Participate in call with Debtors re: avoidance action analysis.
18	10/25/2012	Hain, Danielle	0.7	Participate in call with A&M and Counsel re: avoidance actions.
18	10/25/2012	Hain, Danielle	0.6	Review avoidance action files received from A&M related to insider payments.
18	10/25/2012	Hain, Danielle	0.7	Review avoidance action files received from A&M related to non-insider payments.
18	10/25/2012	Hubbard, Alistair	0.8	Compile observations list re: cash controls.
18	10/25/2012	Hubbard, Alistair	3.2	Reconcile the A&M schedules showing the breakdown of Insider amounts included in the SOFA and the wire: payments made to insiders.
18	10/25/2012	Hubbard, Alistair	2.5	Trace Insider wire payments to the cashbook.
18	10/25/2012	Ng, William	0.7	Participate in call with Milbank and the Debtors to discuss status of preferences analysis.
18	10/25/2012	Ng, William	0.8	Review third party creditor payments presentation provided by the Debtors.
18	10/26/2012	Case, Edward	0.6	Trace outgoing transactions between cashbook and 90 day reconciliation report.
18	10/26/2012	Case, Edward	0.4	Research all transactions in the cash reconciliation report.
18	10/26/2012	Case, Edward	1.2	Consolidation of cash reconciliation report results.
18	10/26/2012	Case, Edward	0.4	Determine the best approach to tracing transactions between the two worksheets most efficiently and quickly.
18	10/26/2012	Case, Edward	1.4	Label transactions in the cashbook so that each one could be traced to one of the tabs in the reconciliation report spread sheet.
18	10/26/2012	Case, Edward	1.9	Review anomalies in the cash tracing process.

18	10/26/2012	Hubbard, Alistair	0.6	Participate in briefing with colleague re: Arcapita work to be done.
18	10/26/2012	Hubbard, Alistair	0.5	Compile observations list re: cash controls.
18	10/26/2012	Hubbard, Alistair	1	Review SOFA and associated schedules to determine how different payments have been classified.
18	10/26/2012	Hubbard, Alistair	1.1	Review the insider information received in order to understand how SOFA schedule put together.
18	10/26/2012	Hubbard, Alistair	2.3	Trace Insider wire payments to the cashbook.
18	10/26/2012	Ng, William	1.1	Participate in call with A&M to discuss updated preferences support detail.
18	10/26/2012	Ng, William	2.7	Review revised avoidance action presentation materials provided by the Debtors.
18	10/29/2012	Ng, William	0.9	Review payment support detail provided by A&M.
18	10/30/2012	Balcom, James	0.5	Review cash controls email update.
18 Total			335.6	
19	8/7/2012	Star, Samuel	0.4	Participate in meeting with team re: project status.
19	8/14/2012	Star, Samuel	0.5	Participate in meeting with team re: work plan.
19	8/21/2012	Star, Samuel	0.5	Review insider payment analysis.
19	8/21/2012	Star, Samuel	0.8	Review intercompany analysis.
19	8/24/2012	Star, Samuel	0.7	Review report to Committee on actual versus budget results.
19	9/6/2012	Gregory, Lauren	0.5	Participate in meeting with team to discuss work streams.
19	9/6/2012	Star, Samuel	0.8	Participate in meeting re: project status (avoidance actions, budget, intercompany accounts, etc.).
19	9/15/2012	Star, Samuel	0.4	Participate in conference call re: project status.
19	9/16/2012	Gregory, Lauren	0.4	Participate on call with team to discuss case status and work streams.
19	9/25/2012	Star, Samuel	0.8	Participate in meeting with team re: projected status.
19	10/3/2012	Hain, Danielle	0.8	Review status of intercompany, avoidance actions, substantive consolidation and expense allocation update work.
19	10/23/2012	Star, Samuel	0.2	Participate in discussion re: next steps with team.
19 Total			6.8	
20	8/23/2012	Star, Samuel	2.3	Participate in meeting with Debtors' advisors re: discussions with investors, DIP providers, POR issues, business plans, etc.
20	9/12/2012	Balcom, James	3.7	Participate via conference call in Advisor's

20	9/12/2012	Balcom, James	3.3	London meeting with the Debtor. Continue to participate via conference call in Advisor's London meeting with the debtor.
20	9/12/2012	Gregory, Lauren	1.4	Participate on call for Advisor meeting in London.
20	9/13/2012	Balcom, James	3.2	Conference call with Debtor and UCC re: Arcapita's business plan.
20	9/13/2012	Balcom, James	2.8	Continue to participate via conference call with Debtor and UCC re: Arcapita's business plan.
20	9/13/2012	Gregory, Lauren	1.2	Conference call with Debtor and UCC re: Arcapita's business plan.
20	9/13/2012	Gregory, Lauren	0.4	Prepare call write-up related to London meeting.
20	10/1/2012	Star, Samuel	0.8	Participate in conference call with Committee and Debtors re: proposed JPL settlement between Arcapita Bank and AIHL.
20 Total			19.1	
21	8/3/2012	Balcom, James	0.2	Review and comment on Draft Agenda for 8/7/12 Committee call.
21	8/6/2012	Balcom, James	0.8	Participate in weekly advisors call re: Committee call agenda.
21	8/6/2012	Balcom, James	1.0	Participate in weekly chair call re: proposed protocols, omnibus hearing, DIP financing, etc.
21	8/7/2012	Balcom, James	0.6	Prepare for weekly UCC call.
21	8/7/2012	Balcom, James	1.5	Participate in weekly UCC call re: DIP status, cash protocol discussions, professional fee run rates, etc.
21	8/7/2012	Gregory, Lauren	1.0	Participate on weekly UCC call re: DIP status, cash protocol discussions, professional fee run rates, etc.
21	8/13/2012	Balcom, James	0.5	Participate in weekly advisors call re: Committee call agenda.
21	8/13/2012	Balcom, James	0.7	Participate in weekly chair call re: Committee call agenda.
21	8/13/2012	Gregory, Lauren	0.5	Participate in weekly call with Counsel re: Committee call agenda.
21	8/13/2012	Gregory, Lauren	0.8	Participate in weekly chair call re: Committee call agenda.
21	8/14/2012	Balcom, James	1.0	Participate in weekly UCC call re: EuroLog IPO fee issue, cash management protocol, etc.
21	8/14/2012	Gregory, Lauren	1.0	Participate on weekly UCC call re: EuroLog IPO fee issue, cash management protocol, etc.
21	8/15/2012	Star, Samuel	0.1	Review Counsel memo re: 341 meeting.

21	8/20/2012	Gregory, Lauren	0.5	Participate in weekly Chair call re: agenda for Committee call, cash protocols, avoidance action investigation, etc.
21	8/20/2012	Gregory, Lauren	0.6	Participate in weekly call with Counsel formation of ad hoc creditor group, cash protocols, avoidance action investigation, etc.
21	8/20/2012	Star, Samuel	0.6	Participate in conference call with Counsel re: agenda for Committee call, cash protocols, avoidance action investigation, etc.
21	8/21/2012	Gregory, Lauren	1.0	Participate in weekly Committee call re: hearing, capital raise cash protocols, etc.
21	8/21/2012	Star, Samuel	1.2	Participate in conference call with Committee Chair re: hearing, capital raise cash protocols, etc.
21	8/27/2012	Gregory, Lauren	0.6	Participate in weekly chair call re: proposed operating budget for September.
21	8/27/2012	Gregory, Lauren	0.8	Participate on call with Milbank re: agenda for Committee call.
21	8/27/2012	Star, Samuel	0.6	Participate in call with Committee Chair re: proposed operating budget for September.
21	8/27/2012	Star, Samuel	0.8	Participate in conference call with Counsel re: agenda for Committee call.
21	8/28/2012	Gregory, Lauren	2.1	Participate on weekly UCC call re: preliminary POR outline, DIP funding status, proposed September budget, motions to be heard at 9/5 omnibus, articles re: employee payments, etc.
21	8/28/2012	Star, Samuel	2.3	Participate in conference call with Committee re: preliminary POR outline, DIP funding status, proposed September budget, motions to be heard at 9/5 omnibus, articles re: employee payments, etc.
21	9/4/2012	Gregory, Lauren	0.5	Participate on weekly Chair call re: September cash budget issues, Committee call agenda, pending motions, etc.
21	9/4/2012	Star, Samuel	0.3	Participate in conference call with Chair re: September cash budget issues, Committee call agenda, pending motions, etc.
21	9/4/2012	Star, Samuel	0.4	Preparation for presentation of report to Committee on analysis and recommendations re: September cash budget.
21	9/5/2012	Gregory, Lauren	1.7	Participate on weekly UCC call re: proposed budget, BP meetings, pending motions, etc.
21	9/5/2012	Star, Samuel	1.7	Participate in conference call with Committee re: proposed budget, BP meetings, pending motions. etc.

21	9/5/2012	Star, Samuel	0.8	Preparation for presentation of report to Committee re: analysis and recommendations with respect to proposed September cash budget.
21	9/6/2012	Star, Samuel	0.1	Participate in call with Chair re: agenda for upcoming meetings with Debtors.
21	9/10/2012	Gregory, Lauren	1.5	Participate on weekly UCC call re: business plan, upcoming meetings with Debtors, DIP financing status, Ad Hoc Committee activities, etc.
21	9/10/2012	Star, Samuel	1	Participate in conference call with Committee re: business plan, upcoming meetings with Debtors, DIP financing status, Ad Hoc Committee activities, etc.
21	9/24/2012	Balcom, James	0.3	Review agenda for weekly UCC call to prepare for call.
21	9/24/2012	Gregory, Lauren	0.9	Participate on weekly UCC advisors call re: agenda for Committee call.
21	9/24/2012	Gregory, Lauren	0.9	Participate on weekly UCC chair call re: agenda for Committee call.
21	9/24/2012	Star, Samuel	0.5	Participate in conference call with Chair re: agenda for Committee Call.
21	9/24/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: agenda for Committee Call.
21	9/25/2012	Balcom, James	2	Participate in weekly UCC call re: JPL settlement, exit strategy, etc.
21	9/25/2012	Gregory, Lauren	2	Participate on weekly UCC call re: JPL settlement, exit strategy, etc.
21	9/25/2012	Star, Samuel	0	Participate in conference call with Committee re: JPL settlement, exit strategy, etc.
21	9/28/2012	Balcom, James	0.2	Comment on draft agenda for 10/2/12's Committee call.
21	9/28/2012	Balcom, James	0.2	Review draft agenda for 10/2/12's Committee call.
21	9/28/2012	Star, Samuel	0.3	Review agenda for Committee call.
21	10/1/2012	Balcom, James	0.9	Participate in UCC discussion re: JPL settlement.
21	10/1/2012	Balcom, James	0.5	Participate in weekly advisors call re: pending motions.
21	10/1/2012	Balcom, James	0.7	Participate in weekly chair call re: exclusivity, JPL settlement proposal, DIP financing, etc.
21	10/1/2012	Star, Samuel	0.9	Participate in conference call with Chair re: exclusivity, JPL settlement proposal, DIP financing, etc.
21	10/1/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: pending motions.
21	10/2/2012	Balcom, James	1.8	Participate in weekly UCC call re: exclusivity, DIP financing, October cash budget, proposed JPL settlement, other

				pending motions, etc.
21	10/2/2012	Star, Samuel	1.2	Participate in conference call with Committee re: exclusivity, DIP financing, October cash budget, proposed JPL settlement, other pending motions, etc.
21	10/8/2012	Balcom, James	0.4	Participate in weekly advisors call.
21	10/8/2012	Topper, Patrick	0.4	Participate in call with committee chair.
21	10/8/2012	Topper, Patrick	0.5	Participate in call with UCC counsel.
21	10/9/2012	Balcom, James	1.2	Participate in weekly UCC call.
21	10/9/2012	Star, Samuel	1.2	Participate in conference call with Committee re: Eurolog IPO, avoidance actions, cash budget, DIP financing, etc.
21	10/11/2012	Star, Samuel	0.7	Participate in conference call with Counsel re: intercompany balance characterization analysis and avoidance action.
21	10/15/2012	Drazin, Richard	0.5	Participate in Weekly Advisor's Call re: committee call agenda, meeting with CBB, etc.
21	10/15/2012	Star, Samuel	0.4	Participate in conference call with Chair re: POR issues, DIP financing, Committee call agenda, etc.
21	10/15/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: Committee call agenda, meeting with CBB, etc.
21	10/15/2012	Topper, Patrick	0.6	Participate in call with committee chair re: DIP financing, visit by CBB, committee call agenda, etc.
21	10/16/2012	Star, Samuel	0.4	Participate in conference call with Committee re: DIP status. Lusail, etc.
21	10/16/2012	Star, Samuel	2.1	Participate in meeting with CBB regulators and Committee re: case perspective.
21	10/16/2012	Topper, Patrick	2.3	Participate in call with Central Bank of Bahrain re: case perspective.
21	10/16/2012	Topper, Patrick	0.4	Participate in call with UCC re: DIP status, Lusail, etc.
21	10/17/2012	Balcom, James	1	Participate in meeting with UCC committee member to discuss the case.
21	10/19/2012	Topper, Patrick	0.1	Review agenda for Committee call on 10/23/12.
21	10/22/2012	Hain, Danielle	0.5	Review materials provided by Counsel in advance of the Committee call.
21	10/22/2012	Star, Samuel	0.5	Participate in conference call with Chair re: status of DIP, POR issues, on-site visit, etc.
21	10/22/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: Committee call agenda.
21	10/22/2012	Star, Samuel	0.1	Review proposed Committee call agenda.
21	10/22/2012	Topper, Patrick	0.5	Participate in call with Chair re: DIP financing POR issues, on-site visit, etc.

21	10/22/2012	Topper, Patrick	0.7	Participate in UCC advisors' call re: DIP financing, placements, and committee call agenda.
21	10/23/2012	Balcom, James	0.6	Prepare for weekly UCC call.
21	10/23/2012	Balcom, James	1.1	Participate in weekly UCC call.
21	10/23/2012	Hain, Danielle	1.1	Participate in weekly Committee call re: DIP commitment, FTI visit to Bahrain, and POR discussions.
21	10/30/2012	Balcom, James	0.7	Participate in weekly chair call.
21 Total			62.1	
22	9/19/2012	Star, Samuel	0.3	Participate in call with West LB Facility Creditor re: case status.
22	10/2/2012	Balcom, James	0.5	Review JPL updated settlement.
22	10/23/2012	Star, Samuel	0.1	Participate in discussions with claims trader re: case status.
22	10/24/2012	Topper, Patrick	0.6	Review third JPL report.
22	10/26/2012	Star, Samuel	0.1	Participate in discussions with Counsel re: sharing of information with JPL.
22 Total			1.6	
24	8/1/2012	Gregory, Lauren	0.6	Prepare First Interim Fee Application.
24	8/1/2012	Gregory, Lauren	1.4	Prepare July fee statement.
24	8/2/2012	Gregory, Lauren	0.7	Prepare First Interim Fee Application.
24	8/9/2012	Gregory, Lauren	1.8	Prepare July fee statement.
24	8/9/2012	Gregory, Lauren	1.8	Prepare task code descriptions for First Interim Fee Application.
24	8/10/2012	Gregory, Lauren	2.1	Continue to prepare First Interim Fee Application.
24	8/13/2012	Gregory, Lauren	1.1	Prepare July fee statement.
24	8/13/2012	Gregory, Lauren	1.6	Prepare exhibits for July fee statement.
24	8/13/2012	Gregory, Lauren	1.9	Continue to prepare First interim Fee Application.
24	8/14/2012	Gregory, Lauren	0.4	Prepare July fee statement
24	8/14/2012	Gregory, Lauren	1.1	Prepare July Fee Statement.
24	8/14/2012	Gregory, Lauren	1.2	Continue to prepare First Interim Fee Application descriptions.
24	8/14/2012	Star, Samuel	0.2	Finalize July Fee Statement.
24	8/15/2012	Gregory, Lauren	0.4	Prepare exhibit B for First Inteirm Fee Application.
24	8/15/2012	Gregory, Lauren	0.4	Reconcile amounts between exhibits for First Interim Fee Application.
24	8/15/2012	Gregory, Lauren	0.4	Continue to prepare exhibit F for first interim fee application.
24	8/15/2012	Gregory, Lauren	0.7	Prepare exhibit A for First Inteirm Fee Application.
24	8/15/2012	Gregory, Lauren	0.7	Prepare exhibit H for First Inteirm Fee Application.
24	8/15/2012	Gregory, Lauren	0.8	Prepare exhibit D for First Inteirm Fee Application.

24	8/15/2012	Gregory, Lauren	0.8	Prepare exhibit E for First Inteirm Fee Application.
24	8/15/2012	Gregory, Lauren	0.9	Continue to prepare exhibit C for first interim fee application.
24	8/15/2012	Gregory, Lauren	1.6	Prepare exhibit G for First Inteirm Fee Application.
24	8/15/2012	Star, Samuel	0.3	Prepare Fee Application.
24	8/19/2012	Balcom, James	0.3	Prepare July 2012 fee statement.
24	8/31/2012	Gregory, Lauren	0.3	Participate in call with Counsel and US Trustee re: fee application.
24	9/4/2012	Star, Samuel	0.1	Review UST questions on interim fee application.
24	9/5/2012	Gregory, Lauren	0.5	Confirm FTI's fee and expense numbers as shown in fee order draft.
24	9/5/2012	Star, Samuel	0.1	Participate in discussions with UST re: interim fee application.
24	9/13/2012	Gregory, Lauren	1.3	Prepare August fee application.
24	9/13/2012	Gregory, Lauren	0.2	Prepare expenses section of August fee application.
24	9/14/2012	Gregory, Lauren	0.8	Prepare August fee application.
24	9/17/2012	Balcom, James	0.9	Prepare August fee application code summary.
24	9/17/2012	Balcom, James	0	Review August fee application.
24	9/17/2012	Gregory, Lauren	1.3	Continue to prepare August fee application.
24	9/17/2012	Gregory, Lauren	2.8	Prepare August fee application.
24	9/19/2012	Gregory, Lauren	2.5	Continue to prepare August fee application.
24	9/19/2012	Gregory, Lauren	1.8	Prepare exhibits for August fee application.
24	9/20/2012	Gregory, Lauren	0.9	Continue to prepare August fee application.
24	9/20/2012	Star, Samuel	0.7	Review August fee application.
24	10/8/2012	Moore, Teresa	3.2	Prepare September fee application.
24	10/9/2012	Topper, Patrick	0.2	Prepare FTI's September fee application.
24	10/9/2012	Topper, Patrick	0.6	Prepare exhibits for September fee application.
24	10/11/2012	Hellmund-Mora, Marili	0.4	Prepare September fee application.
24	10/12/2012	Topper, Patrick	2.5	Prepare FTI's September fee application.
24	10/15/2012	Topper, Patrick	2.3	Incorporate revisions to September fee application.
24	10/15/2012	Topper, Patrick	0.4	Prepare exhibits for September fee application.
24	10/15/2012	Topper, Patrick	2.1	Prepare September fee application.
24	10/17/2012	Balcom, James	2	Prepare September fee application.
24	10/17/2012	Hain, Danielle	0.3	Prepare updates to September 2012 fee application.
24	10/17/2012	Topper, Patrick	0.2	Participate in call with Milbank to discuss preparation of September fee application.
24	10/17/2012	Topper, Patrick	0.7	Prepare task codes summary for September fee application.

24	10/17/2012	Topper, Patrick	1.3	Prepare exhibits for September bill application.
24	10/17/2012	Topper, Patrick	0.4	Prepare schedule of write-offs for September fee application.
24	10/17/2012	Topper, Patrick	0.4	Re-assign task codes for September fee application.
24	10/17/2012	Topper, Patrick	2.2	Update September fee application to reflect re-classification of time entries.
24	10/18/2012	Topper, Patrick	0.4	Prepare cover letter for September fee application.
24	10/18/2012	Topper, Patrick	0.7	Prepare September fee application.
24	10/19/2012	Topper, Patrick	0.1	Participate in call with Milbank re: September fee application.
24	10/19/2012	Topper, Patrick	0.6	Finalize exhibits for September fee application.
24	10/19/2012	Topper, Patrick	1.3	Update September fee application.
24	10/25/2012	Hellmund-Mora, Marili	0.7	Finalize September fee application.
24 Total			60.4	
25	9/5/2012	Star, Samuel	0.8	Travel time to/from court hearing (charged at 1/2 amount incurred).
25	10/13/2012	Balcom, James	13	Travel time to/from New York to Bahrain.
25	10/13/2012	Dass, Premjit	7	Travel time to/from London to Bahrain.
25	10/13/2012	Hubbard, Alistair	7	Travel time to/from London to Bahrain.
25	10/19/2012	Balcom, James	13	Travel time to/from Bahrain to New York.
25	10/19/2012	Dass, Premjit	7	Travel time to/from Bahrain to London.
25	10/19/2012	Hubbard, Alistair	7	Travel time to/from Bahrain to London.
25 Total			54.8	
26	8/1/2012	Star, Samuel	0.2	Review proposed cash protocols re: inter-company transfers.
26	8/6/2012	Balcom, James	0.9	Participate in call with Milbank to discuss protocols.
26	8/6/2012	Balcom, James	1.0	Review updated protocols.
26	8/6/2012	Star, Samuel	0.2	Review disputed terms of cash management protocols.
26	8/6/2012	Star, Samuel	0.3	Review proposed JPL settlement re: cost allocations.
26	8/6/2012	Star, Samuel	0.6	Participate in conference call with Counsel re: cash management protocols.
26	8/9/2012	Balcom, James	1.7	Review and comment on updated UCC protocols response.
26	8/9/2012	Star, Samuel	0.6	Review and comment on revised summary of disputed terms to cash protocols.
26	8/10/2012	Balcom, James	0.1	Review and comment with Milbank re: protocols.
26	8/10/2012	Star, Samuel	0.3	Participate in discussions with Counsel re: disputed items in proposed cash protocols.
26	8/14/2012	Star, Samuel	0.1	Review draft cross border protocol.
26	8/14/2012	Star, Samuel	0.6	Review draft JPL settlement.

26	8/15/2012	Star, Samuel	0.6	Review draft of JPL settlement agreement re: inter-company activities.
26	8/20/2012	Gregory, Lauren	1.0	Participate on call with Debtors re: cash protocols.
26	8/20/2012	Star, Samuel	0.4	Review cash protocol proposals in preparation for call with Debtors.
26	8/20/2012	Star, Samuel	1.2	Participate in conference call with Debtors re: proposed cash protocols, budget, deal funding, intercompany transfers, etc.
26	8/21/2012	Hain, Danielle	1.1	Review JPL report in connection with intercompany balances.
26	10/1/2012	Star, Samuel	0.2	Develop expense allocation methodology in response to proposed JPL settlement.
26	10/2/2012	Hain, Danielle	0.6	Consideration of potential methodology to allocate post petition expenses incurred by Arcapita Bank to other affiliates.
26	10/3/2012	Hain, Danielle	0.3	Review intercompany expense allocations.
26	10/3/2012	Hain, Danielle	0.6	Analysis of categories of expenses that would be subject to post petition allocation methodology to allocate costs to affiliates.
26	10/3/2012	Ng, William	0.7	Analyze potential expense allocation frameworks with respect to Arcapita.
26	10/16/2012	Ng, William	3.2	Analyze intercompany diligence request detail provided by the Debtors.
26	10/29/2012	Ng, William	2.9	Prepare variance analysis of revised AIHL intercompany balance breakout.
26 Total			19.4	
28	9/18/2012	Balcom, James	1.8	Prepare for meeting with A&M (L. Hersh), Gibson Dunn (M. Rosenthal), and Zolfo Cooper to discuss the JPL settlement including expense allocation.
28	9/18/2012	Balcom, James	2.2	Review Milbank memo re: JPL settlement including expense allocation.
28	9/18/2012	Balcom, James	1.8	Review updated JPL settlement including expense allocation.
28	10/3/2012	Balcom, James	1.5	Create potential overhead expense allocation alternatives.
28 Total			7.3	
30	8/3/2012	Balcom, James	0.9	Review Lusail proceeds and entities that received proceeds.
30	8/4/2012	Balcom, James	0.1	Review Lusail proceeds.
30	8/6/2012	Balcom, James	0.4	Participate in call with Milbank to discuss JPL settlement and Lusail proceeds.
30	8/7/2012	Gregory, Lauren	0.8	Review previous FTI report related to use of Lusail proceeds.
30	8/7/2012	Gregory, Lauren	2.1	Reconcile payments to insiders and creditors shown in SOFA to previously provided information on use of Lusail proceeds.
30	8/8/2012	Gregory, Lauren	1.1	Prepare questions for A&M related to the

				use of Lusail proceeds.
30	8/8/2012	Gregory, Lauren	1.2	Continue to reconcile payments to insiders and creditors shown in SOFA to previously provided information on use of Lusail proceeds.
30	8/9/2012	Gregory, Lauren	0.1	Participate on call with A&M re: questions on use of Lusail proceeds.
30	8/9/2012	Gregory, Lauren	0.8	Prepare summary for Counsel on use of Lusail proceeds and related outstanding questions.
30	8/17/2012	Gregory, Lauren	0.6	Review file provided by A&M reconciling use of Lusail proceeds.
30	8/21/2012	Gregory, Lauren	0.6	Continue to review file provided by A&M reconciling use of Lusail proceeds.
30 Total			8.7	
Grand Total			1,189.0	

EXHIBIT

“H”

Detail of Expenses by Category and Professional

EXHIBIT H
ARCAPITA BANK B.S.C.(c), CASENO. 12-11076
EXPENSE DETAIL
FOR THE PERIOD AUGUST 1, 2012 TO OCTOBER 31, 2012

Date	Professional	Expense Type	Expense Detail	Amount
6/30/2012	Bellazain-Harris, Sheba	Other	Electronic Data - Research using Pacer Service Center for the period between 4-1-12 to 6-30-12.	85.50
9/8/2012	Balcom, James	Other	Cell Phone Charges	155.76
9/8/2012	Balcom, James	Other	Cell Phone Charges	26.99
9/10/2012	Balcom, James	Other	Bahrain visa fees	10.88
9/13/2012	Balcom, James	Other	Bahrain visa fees	429.50
10/16/2012	Balcom, James	Other	Laundry/Dry Cleaning: 7 Days.	42.91
Other Total				\$ 751.54
7/25/2012	Balcom, James	Working Meals	Dinner working late in the office	14.66
8/6/2012	Balcom, James	Working Meals	Dinner working late in the office	20.00
8/15/2012	Balcom, James	Working Meals	Dinner working late in the office	20.00
10/3/2012	Balcom, James	Working Meals	Dinner working late in the office.	19.00
10/10/2012	Balcom, James	Working Meals	Dinner working late in the office.	19.55
Working Meals Total				\$ 93.21
10/13/2012	Balcom, James	Traveling Meals	Dinner Traveling.	20.00
10/18/2012	Balcom, James	Traveling Meals	Breakfast traveling - 5 days.	240.18
10/18/2012	Balcom, James	Traveling Meals	Dinner Traveling.	20.00
10/19/2012	Balcom, James	Traveling Meals	Lunch Traveling.	20.00
10/19/2012	Balcom, James	Traveling Meals	Dinner Traveling.	20.00
Traveling Meals Total				\$ 320.18
10/11/2012	Balcom, James	Lodging	Hotel six nights in Bahrain (10/13/2012 - 10/18/2012).	1,344.86
Lodging Total				\$ 1,344.86
10/12/2012	Balcom, James	Airfare	One-way airfare from New York, NY to Bahrain.	5,139.10
10/19/2012	Balcom, James	Airfare	One-way airfare from Bahrain to New York, NY.	6,311.00
Airfare Total				\$ 11,450.10
10/3/2012	Balcom, James	Transportation	Taxi from office to home after working late.	13.00
10/4/2012	Balcom, James	Transportation	Taxi from office to home after working late.	13.00
10/12/2012	Balcom, James	Transportation	Taxi from residence to airport.	77.07
10/13/2012	Balcom, James	Transportation	Taxi from airport to hotel.	53.04
10/16/2012	Star, Samuel	Transportation	Taxi from Milbank's office to FTI office.	9.00
10/16/2012	Star, Samuel	Transportation	Taxi from Penn Station to Milbank's Office.	14.00
10/16/2012	Star, Samuel	Transportation	Taxi from Milbank's office to FTI office.	9.00
10/16/2012	Star, Samuel	Transportation	Taxi from Penn Station to Milbank's Office.	14.00
10/19/2012	Balcom, James	Transportation	Taxi from airport to residence.	68.76
Transportation Total				\$ 270.87
Grand Total				\$ 14,230.76

Note: Working Meals over \$20.00 have been reduced to \$20.00 to comply with the Amended Guidelines for Fees and Disbursements for Professionals in Delaware District Bankruptcy Cases

EXHIBIT

“K”

Third Interim Fee Application

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	
	)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,	)	Case No. 12-11076 (SHL)
)	
Debtors.	)	(Jointly Administered)
)	

**THIRD INTERIM APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
NOVEMBER 1, 2012 THROUGH MARCH 31, 2013**

Name of Applicant: FTI Consulting, Inc.

Authorized to Provide
Professional Services to: THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS

Date of Retention: April 12, 2012

Period for which compensation
and reimbursement is sought: November 1, 2012 to March 31, 2013

Amount requested in this fee app

Compensation requested:	\$1,226,534.20
Expense reimbursement requested:	\$ 27,738.51

This is an (a): X Interim Final Application

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
)	
In re:	)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,	)	Case No. 12-11076 (SHL)
)	
Debtors.	)	(Jointly Administered)
)	

**THIRD INTERIM APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD
NOVEMBER 1, 2012 THROUGH MARCH 31, 2013**

FTI Consulting, Inc. (“FTI” or “Applicant”), as financial advisor to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession (collectively the “Debtors” or the “Company”), for its third application (the “Third Application”) pursuant to sections 105(a) and 331 of title 11 of the United States Code (the “Bankruptcy Code”) for interim allowance of compensation for services rendered to the Committee for the period from November 1, 2012 through March 31, 2013 (the “Third Interim Period”) and for reimbursement of expenses incurred in connection therewith, respectfully represents as follows:

INTRODUCTION

1. In accordance with the Order Granting Debtor’s Motion for Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Committee Members [Docket No. 159] pursuant to Bankruptcy Code Sections 105(a) and 331 entered by the Honorable Sean H. Lane on May 18, 2012 (the “Interim

Compensation Order”), FTI seeks a third interim allowance of compensation for professional services rendered as financial advisors to the Committee for the Third Interim Period in the amount of \$1,226,534.20, representing 2,072.1 hours in professional services, and actual and necessary expenses of \$27,738.51. In support of this application, the Applicant represents as follows:

BACKGROUND

2. On March 19, 2012 (the “Petition Date”), the Debtors filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession.

3. On April 5, 2012, the Office of the United States Trustee appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee subsequently selected Milbank, Tweed, Hadley & McCloy LLP as its counsel (“Committee Counsel”), and on April 12, 2012, the Committee selected FTI as its financial advisor and Houlihan Lokey as its investment banker.

4. By an Order (the “Retention Order”) dated June 29, 2012, the United States Bankruptcy Court for the Southern District of New York authorized and approved the Committee’s retention of FTI nunc pro tunc to April 12, 2012 (Docket No. 286). FTI also filed its Affidavit in Support of the Application for an Order Authorizing Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors on June 12, 2012, its First Supplemental Affidavit on July 23, 2012, and its Second Supplemental Affidavit on January 25, 2013.

5. On February 8, 2013, the Debtors filed the Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (Docket No. 826) (the “Plan”) and the Disclosure Statement in Support of the Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (Docket No. 827) (the “Disclosure Statement”). On April 16, 2013, the Debtors filed the First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (Docket No. 981) (the “Amended Plan”) and First Amended Disclosure Statement in Support of the First Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (Docket No. 983) (the “Amended Disclosure Statement”). The public docket of the chapter 11 cases indicates that the Debtors have filed all monthly operating reports to date. As of March 31, 2013, the Debtors reported \$84,827,757 in available cash and cash equivalents on hand or on deposit. See Monthly Operating Report for the Period March 1, 2013 to March 31, 2013 [Docket No. 979]. Neither the Committee nor FTI has independently verified (nor does this Application provide) the additional information described in section A.2 of the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective February 5, 2013 (the “Local Guidelines”).

6. On August 15, 2012, FTI filed its First Interim Application for Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expense [Docket No. 416] (the “First Interim Fee Application”). In the First Interim Fee Application, FTI requested interim approval and allowance of (a) compensation for professional services rendered during the period from April 12, 2012 through and including July 31, 2012 (the “First Interim Compensation Period”) in the amount of \$697,016.25, and (b) reimbursement of its actual and necessary expenses incurred in connection with such services, in the amount of \$856.33.

7. On September 24, 2012, the Court entered an order [Docket No. 503] granting the First Interim Fee Application and authorizing the Debtors to pay FTI \$551,160.20, which reflected (a) a voluntary reduction of \$8,066.00 by FTI of the fees requested for the Interim Compensation Period after discussions with the U.S. Trustee and (b) a 20% holdback (the "Holdback") of the amount of fees sought in the First Interim Fee Application in the amount of \$131,337.25. As a result, FTI had received 80% of its fees and 100% of the expenses sought in the First Interim Fee Application. At the hearing on the First Interim Fee Application, the Court indicated that it would consider an application to release the Holdback in connection with the retained professionals' next interim fee application.

8. On November 27, 2012, FTI filed its Second Interim Application for Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expense [Docket No. 673] (the "Second Interim Fee Application"). In the Second Interim Fee Application, FTI requested interim approval and allowance of (a) compensation for professional services rendered during the period from August 1, 2012 through and including October 31, 2012 (the "Second Interim Compensation Period") in the amount of \$670,272.00, and (b) reimbursement of its actual and necessary expenses incurred in connection with such services, in the amount of \$14,230.76.

9. On December 21, 2012, the Court entered an order [Docket No. 748] granting the Second Interim Fee Application and authorizing the Debtors to pay FTI \$679,785.61, which reflected (a) a voluntary reduction of \$2,500 by FTI of the fees requested in the Second Interim Compensation Period after discussions with the U.S. Trustee, (b) a 20% holdback (the "Second Holdback") of the amount of fees sought in the Second Interim Fee Application in the amount of \$133,554.40, (c) payment of the Holdback from the First Interim Fee Application in the

amount of \$131,337.25, and (d) reimbursement of actual and necessary expenses in the amount of \$14,230.76. As a result, FTI has received 80% of its fees and 100% of the expenses sought in the Second Interim Application.

SUMMARY OF SERVICES RENDERED

10. The Debtors' chapter 11 cases have presented numerous complex issues that had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention Order authorizes FTI to render essential financial advisory services to the Committee, which included, but were not limited to the following services during the Third Interim Period:

1 - Analysis of Current Operating Results & Events

FTI monitored the company's actual cash flow performance vs. budget on a consolidated, debtor, and non-debtor basis; FTI discussed actual cash flow results with Alvarez & Marsal ("A&M") and obtained explanations for significant budget versus actual variances. On a four-week basis, FTI prepared reports to update the Committee on the status of cash receipts and disbursements, intercompany transfers, and liquidity. FTI's services in this category were necessary to monitor compliance with court approved budgets and to keep the Committee informed on the Company's cash activity and liquidity position.

2 - Analysis and Monitoring of the Company's Liquidity/Treasury Cash Management

FTI performed detailed reviews of various drafts of three separate interim cash budgets on a consolidated, debtor, and non-debtor basis. For each budget period, FTI analyzed the Company's cash budget model on a line by line basis and held diligence calls with A&M to understand the nature and projected run rates of cash flows in comparison to previous periods and prior forecasts. In reviewing the budgets, FTI (i) identified opportunities to reduce costs and/or defer cash outlays and (ii) analyzed any revenue generating and cost cutting initiatives.

FTI communicated recommendations to A&M, some of which were reflected in the final budgets filed with the court. For each budget period, FTI prepared and presented reports to the Committee. FTI also assisted Committee Counsel with the review of the Debtors' interim cash management orders and helped negotiate revisions such as limiting cash spent on certain items. FTI's review of the Debtors' proposed budgets and interim orders helped to preserve liquidity for the estate.

14 – Analysis of Claims/Liabilities Subject to Compromise

FTI reviewed and analyzed the Debtors' proposed convenience class in the Company's Plan of Reorganization ("POR"). The POR provided for a convenience class where certain Arcapita Bank General Unsecured Creditors ("GUCs") could elect to move into a separate creditor class in order to receive a greater recovery, up to a certain claim threshold. FTI evaluated multiple scenarios and prepared sensitivity analyses, changing the recovery percentage and claim threshold, to determine what levels would bring about the desired effect in a cost-effective manner. FTI presented its analyses and recommendations to the Committee and shared them with A&M, who agreed with FTI's recommendations. As a result, the Debtors' updated the POR to include FTI's recommendations to the convenience class.

15 – Analysis/Review of Inter Co Claims, Cash Flow, Accounting, RP Transactions and Subcon

FTI continued a review of the Debtors' intercompany balances and transactions during this fee period. FTI selected significant intercompany balances per the Debtors' filed SOALs and requested additional detail from the Debtors to understand the components of those balances, the types of intercompany transactions that were recorded in these accounts, and the related accounting for these transactions. This involved a series of document requests and

document productions from the Debtors, conference calls with the Debtors and their advisors, a review of journal entries for various types of intercompany transactions, and a review of historical intercompany balance trends. FTI prepared summaries of our findings and shared with counsel and the Committee. FTI also worked with the Committee's legal advisor on an intercompany balance characterization analysis to determine whether the intercompany claims should be characterized as debt or equity claims, based on a series of factors under the relevant case law.

18 – Potential Avoidance Actions and Litigation

FTI, in conjunction with counsel, prepared a preference analysis based upon Arcapita's payments to third party creditors within 90 days and payments to insiders within one year as listed in its SOFAs. To this end, FTI (i) reviewed supporting documentation for payments, (ii) ascertained the identity of payees, (iii) determined the types and purpose for payments made (i.e., invoice related, Murabaha related, investor payments), (iv) determined which Arcapita entity made the payments, (v) determined whether payments were properly reflected in Arcapita's SOFA, (vi) reconciled payments to the Debtors' cash receipts and disbursements journals and (vii) reviewed and analyzed historical takings and placements transactions and related supporting documentation. The documentation that FTI reviewed resulted in a number of requests of the Debtors to provide additional detail on certain payments to determine if they were potentially preferential or subject to certain defenses. Additionally, FTI worked with the Committee's legal advisor to assess potential avoidance of guarantees and other historical transactions. FTI participated in weekly status calls between the Committee's legal advisor and the Debtors' legal advisor to discuss these payments, the universe of preference claims, outstanding data requests, and research to be done on defenses. FTI prepared status

update reports on the potential avoidance actions and presented it to the Committee. This detailed analysis of payments made to insiders and third party creditors will help to advise the Committee on determining which payments can potentially be avoided under the Bankruptcy Code and ultimately recovered.

21 - General Mtgs with UCC & UCC Counsel

FTI participated in weekly Committee calls to update members of the Committee on the status of key case issues including: cash budget projections, intercompany transfers, budget versus actual analysis, cash management protocols, SOFA/SOAL analysis, liquidity position, financial trends, potential preferences and avoidance actions, etc. FTI also participated on weekly calls with Committee Counsel and the Committee chair to develop the agendas for each Committee call and vet key issues. The weekly calls are important to keep the Committee current on case issues and to help develop the Committee's stance on such issues.

ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

11. All of the services for which interim compensation is sought herein were rendered for and on behalf of the Committee, and not on behalf of any other entity. FTI respectfully submits that the professional services rendered were necessary, appropriate and have contributed to the effective administration of the Debtors' chapter 11 cases and maximization of value. It is respectfully submitted that the services rendered to the Committee were performed efficiently, effectively and economically.

12. During the Third Interim Period, FTI professionals expended an aggregate of 2,072.1 hours in rendering services on behalf of the Committee for total fees of \$1,226,534.20. FTI submits that its fee is reasonable for the work performed in these cases and the results obtained.

13. In addition, FTI incurred actual and necessary out-of-pocket expenses in connection with the professional services described above in the sum of \$27,738.51, for which FTI respectfully requests reimbursement in full. None of these expenses reflect FTI's overhead costs and all of the expenses were incurred exclusively in connection with these cases. A summary of the actual and necessary expenses by category is set forth in Exhibit F attached hereto.

14. FTI respectfully seeks an award for 100% of the total fees, or \$1,226,534.20, 100% of the expenses, or \$27,738.51, and authorization for the Debtors to release the Second Holdback of \$133,554.40. Pursuant to the Compensation Order, during this Third Interim Period, the Debtors were authorized to pay certain professionals, including FTI, eighty percent (80%) of fees and one-hundred (100%) percent of disbursements incurred on a monthly basis. FTI has received total payments of \$780,084.98 (\$755,182.56 for professional fees and \$24,902.42 for expenses) which reflects 80% of the professional fees and 100% of the expenses for the period November 1, 2012 through February 28, 2013. FTI has not yet received payment for services rendered, and the related out-of-pocket expenses, for the month of March 2013. A summary of the billings submitted and the amounts paid is annexed hereto as Exhibit C.

APPLICATION

15. This Application is made by FTI in accordance with the Guidelines adopted by the Executive Office for the United States Trustees and the Interim Compensation Order. Pursuant to this application, FTI has attached the following exhibits:

- A. Exhibit A -- -- Certification Under Guidelines for Fees and Disbursements for Professionals in Respect of Third Interim Application of FTI Consulting, Inc;
- B. Exhibit B -- Retention Order dated June 29, 2012 authorizing the

employment and retention of FTI Consulting, Inc. effective as of April 12, 2012 to provide professional services as Financial Advisors to the Official Committee of Unsecured Creditors;

- C. Exhibit C – Summary of billings and collections for the Third Interim Period and the case to date;
- D. Exhibit D – Summary of time and fees by professional;
- E. Exhibit E – Summary of time by task code;
- F. Exhibit F – Summary of out of pocket expenses by category;
- G. Exhibit G – Detail of time by task codes, including detailed time entry by professional with description of task performed;
- H. Exhibit H – Detail of expenses by category and professional.

16. No agreement or understanding exists between FTI and any other person for the sharing of any compensation to be received for professional services rendered or to be rendered in connection with these chapter 11 cases.

17. The compensation requested by FTI is based on the customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code.

18. No prior application has been made to this or any other Court for the relief requested herein for the Third Interim Period.

CONCLUSION

WHEREFORE, FTI respectfully requests that this Court enter an order:

- a. approving the allowance of \$1,226,534.20 for compensation of services rendered during the Third Interim Period, and reimbursement of \$27,738.51 for out of pocket expenses,

- b. authorizing and directing the Debtors to pay the Second Holdback of \$133,554.40
- c. directing the payment of such fees by the Debtors, and
- d. granting such other and further relief as this Court may deem just and proper.

Dated: New York, New York
April 23, 2013

FTI Consulting, Inc.
Financial Advisors to the Official Committee of
Unsecured Creditors

By:  _____

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT
“A”
Certification

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

)	
)	
In re:	)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,	)	Case No. 12-11076 (SHL)
)	
Debtors.	)	(Jointly Administered)
)	
)	

CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS IN RESPECT OF THIRD INTERIM APPLICATION OF FTI CONSULTING, INC., FINANCIAL ADVISOR TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM NOVEMBER 1, 2012 THROUGH AND INCLUDING MARCH 31, 2013

Pursuant to the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective February 5, 2013 (the “Local Guidelines”), and, to the extent applicable, the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on June 30, 1996 (the “U.S. Trustee Guidelines” and, together with the Local Guidelines, the “Guidelines”), the undersigned, a senior managing director of FTI Consulting, Inc. (“FTI”), financial advisors to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c), et al., and its affiliated debtors in possession in the above-captioned cases (collectively, the “Debtors”), hereby certifies with respect to FTI’s third application for allowance of compensation for services rendered and for reimbursement of expenses, dated April 23, 2013 (the “Application”), for the period of November 1, 2012 through and including March 31, 2013 (the “Third Interim Period”) as follows:

1. I am the professional designated by FTI in respect of compliance with the Guidelines.
2. I make this certification in support of the Application, for interim compensation and reimbursement of expenses for the Third Interim Period, in accordance with the Local Guidelines.
3. In respect of section B.1 of the Local Guidelines, I certify that:
 - a. I have read the Application.
 - b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines.
 - c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates in accordance with practices customarily employed by FTI and generally accepted by FTI's clients.
 - d. In providing a reimbursable service, FTI does not make a profit on that service, whether the service is performed by FTI in-house or through a third party.
4. In respect of section B.2 of the Local Guidelines, I certify that FTI has provided monthly fee statements of FTI's fees and disbursements previously accrued, by filing and serving monthly statements by the 21st day of the following month, in accordance with the Compensation Order (as defined in the Application), with the exception of November, December, and February, which were filed on the 27th, 23rd, and 27th day, respectively.
5. In respect of section B.3 of the Local Guidelines, I certify that: (a) the Debtors; (b) the chair of the Committee; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with the filing hereof and have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: New York, New York
April 23, 2013 FTI Consulting, Inc.
Financial Advisors to the Official Committee
Of Unsecured Creditors

By:  _____

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT
“B”
Retention Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:) **Chapter 11**
)
ARCAPITA BANK B.S.C.(c), et al.,) **Case No. 12-11076 (SHL)**
) **(Jointly Administered)**
Debtors.)

**ORDER AUTHORIZING RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), authorizing them to retain FTI Consulting, Inc., together with its wholly owned subsidiaries, agents, independent contractors and employees ("FTI") as financial advisor; and upon the Affidavit of Samuel E. Star in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI is not representing any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Application be, and it hereby is, granted; and it is further

ORDERED that the capitalized terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED that in accordance with section 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain FTI as of April 12, 2012 as their financial advisor

on the terms set forth in the Application; and it is further

ORDERED that FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; and it is further

ORDERED, that FTI shall provide ten (10) days' notice to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application to retain FTI; and it is further

ORDERED that, FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to this retention application and future fee applications as approved by the Court; and it is further

ORDERED that, whereas the Committee has also retained Houlihan Lokey Capital, Inc. ("Houlihan") as financial advisor and investment banker, FTI and Houlihan will coordinate on the services they are providing to the Committee to ensure that there is no unnecessary duplication of services by either firm during the pendency of these chapter 11 cases. The services that FTI provides to the Committee shall remain separate and distinct from the services that Houlihan provides to the Committee. FTI shall be principally responsible for providing to the Committee financial analyses of the Debtors' liquidity, cash activities, cash control, intercompany activities, as well as tax-related advice, claims analysis and a review of potential avoidance actions, all subject to the Committee's specific authorization and direction. Houlihan will be primarily responsible for advising the Committee on the financial and strategic elements of the Debtors' business plan (including an assessment of all investments, proposed deal funding, relevant valuations and the viability of a stand-alone plan of reorganization),

potential merger and acquisition transactions, and financing alternatives for the Debtors, including exit financing. Should the Committee request FTI and/or Houlihan to render such other services as it may deem necessary that may vary from those services described in this paragraph, FTI and Houlihan will undertake to coordinate such services to ensure that there remains no unnecessary duplication of services; and it is further

ORDERED that any material expansion of the scope of services as may be requested by the Committee and agreed to by FTI shall be subject to separate approval by Court order; and it is further

ORDERED that the following indemnification provisions are approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court; and
- b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's bad faith, gross negligence or willful misconduct, (ii) settled prior to a judicial determination as to FTI's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing

pursuant to subparagraph (c) infra, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of the Application; and

c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: June 29, 2012

/s/ Sean H. Lane
HONORABLE SEAN H. LANE

EXHIBIT

“C”

Monthly Billing and Collection Summary

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION
FOR THE THIRD INTERIM PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

	<i>November 1, 2012 - November 30, 2012</i>	<i>December 1, 2012 - December 31, 2012</i>	<i>January 1, 2013 - January 31, 2013</i>	<i>February 1, 2013 - February 28, 2013</i>	<i>March 1, 2013 - March 31, 2013</i>	<i>Total</i>
FEES						
Incurring	\$ 377,283.50	\$ 221,531.00	\$ 132,402.50	\$ 217,085.20	\$ 282,556.00	\$ 1,230,858.20
Travel Reductions (50%)	(296.50)	(4,027.50)	-	-	-	(4,324.00)
Billed	376,987.00	217,503.50	132,402.50	217,085.20	282,556.00	1,226,534.20
Paid	(301,589.60)	(174,002.80)	(105,922.00)	(173,668.16)	-	(755,182.56)
Unpaid	\$ 75,397.40	\$ 43,500.70	\$ 26,480.50	\$ 43,417.04	\$ 282,556.00	\$ 471,351.64
EXPENSES						
Incurring & Billed	\$ 15,742.02	\$ 3,776.47	\$ 49.86	\$ 5,334.07	\$ 2,836.09	\$ 27,738.51
Paid	(15,742.02)	(3,776.47)	(49.86)	(5,334.07)	-	(24,902.42)
Unpaid	\$ -	\$ -	\$ -	\$ -	\$ 2,836.09	\$ 2,836.09
TOTAL						
Incurring	\$ 393,025.52	\$ 225,307.47	\$ 132,452.36	\$ 222,419.27	\$ 285,392.09	\$ 1,258,596.71
Travel Reduction	(296.50)	(4,027.50)	-	-	-	(4,324.00)
Billed	392,729.02	221,279.97	132,452.36	222,419.27	285,392.09	1,254,272.71
Paid	(317,331.62)	(177,779.27)	(105,971.86)	(179,002.23)	-	(780,084.98)
Unpaid	\$ 75,397.40	\$ 43,500.70	\$ 26,480.50	\$ 43,417.04	\$ 285,392.09	\$ 474,187.73

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION

FOR THE FIRST, SECOND, AND THIRD INTERIM PERIODS APRIL 12, 2012 TO MARCH 31, 2013

	Total Fees Requested	Total Expenses Requested	Total Fees Paid	Total Expenses Paid	Total Requested	Balance Due
First Interim Period⁽¹⁾	\$ 688,950.25	\$ 856.33	\$ 688,950.25	\$ 856.33	\$ 689,806.58	\$ -
Second Interim Period⁽²⁾	\$ 667,772.00	\$ 14,230.76	\$ 534,217.60	\$ 14,230.76	\$ 682,002.76	\$ 133,554.40
Third Interim Period	\$ 1,226,534.20	\$ 27,738.51	\$ 755,182.56	\$ 24,902.42	\$ 1,254,272.71	\$ 474,187.73
Total	\$ 2,583,256.45	\$ 42,825.60	\$ 1,978,350.41	\$ 39,989.51	\$ 2,626,082.05	\$ 607,742.13

(1) FTI voluntarily reduced its First Interim Period fees by \$8,066.00 to \$688,950.25 from \$697,016.25.

(2) FTI voluntarily reduced its Second Interim Period fees by \$2,500 to \$667,772.00 from \$670,272.00.

EXHIBIT

“D”

Summary of Time and Fees by Professional

EXHIBIT D
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL
FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Professional	Position	Billing Rate 2012⁽¹⁾	Hours 2012	Billing Rate 2013⁽¹⁾	Hours 2013	Total Fees
Star, Samuel	Senior Managing Director	\$ 895	100.6	\$ 895	55.2	\$ 139,441.00
Balcom, James	Managing Director	745	191.3	755	300.8	369,622.50
Hain, Danielle	Managing Director	745	97.0	755	41.7	103,748.50
Dass, Premjit	Managing Director	675	35.7	675	47.4	56,092.50
Hollis, Charles	Managing Director	-	-	627	18.0	11,286.00
Nolan, Peter	Managing Director	-	-	605	34.5	20,872.50
Ng, William	Director	640	240.4	685	163.3	265,716.50
Hubbard, Alistair	Director	545	74.2	-	-	40,439.00
Bracken, James	Director	-	-	416	59.7	24,835.20
Parton, Frederica	Analyst	-	-	370	33.5	12,395.00
Malouf, Andrea	Analyst	-	-	350	7.5	2,625.00
Case, Edward	Consultant	380	1.4	380	6.7	3,078.00
Glasner, Katie	Consultant	-	-	360	61.6	22,176.00
Topper, Patrick	Consultant	315	242.0	325	240.1	154,262.50
Hellmund-Mora, Marili	Associate	250	-	250	2.6	650.00
Moore, Teresa	Associate	200	5.0	220	11.9	3,618.00
SUBTOTAL			987.6		1,084.5	\$ 1,230,858.20
Less: 50% discount for non-working travel time						(4,324.00)
TOTAL						<u>\$ 1,226,534.20</u>

(1) Pursuant to the Retention Order, FTI shall provide ten days notice to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in its retention application. On January 25, 2013, FTI disclosed new rates for certain positions, effective January 1, 2013 [Docket No. 805].

(2) The blended rate excluding paraprofessionals is \$595.47 per hour.

Exhibit

“E”

Summary of Time by Task Code

EXHIBIT E
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF HOURS BY TASK
FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	213.8	\$ 96,026.00
2	Analysis and Monitoring of the Company's Liquidity/ Treasury Cash Management	318.9	171,813.50
3	Financing Matters (DIP, Exit, Other)	12.7	7,808.50
6	Asset Sales	1.6	692.00
11	Prepare for and Attend Court Hearings	3.9	3,238.50
12	Analysis of SOFAs & SOALs	3.5	2,578.50
13	Analysis of Bankruptcy Motions/Orders	16.0	5,853.00
14	Analysis of Claims/Liab Subject to Compro	96.9	68,368.50
15	Analysis/Review of Interco Claims, Cashflow, Accounting, RP Transactions, and Subcon	251.0	173,210.50
16	Analysis, Negotiate and Form of POR & DS	66.9	51,224.50
18	Potential Avoidance Actions & Litigation	769.4	466,414.70
19	Case Management	9.7	6,864.50
20	General Mtgs with Debtor & Debtors' Prof	20.6	15,089.00
21	General Mtgs with UCC & UCC Counsel	148.2	103,807.00
22	Meetings with Other Parties	9.6	8,067.00
23	Firm Retention	4.9	2,054.50
24	Preparation of Fee Application	112.3	38,169.00
25	Travel Time	10.2	8,648.00
26	Develop Protocols on Intercompany Activities, Including Expense Allocation	1.3	409.50
28	Analyze/Review Overhead Allocation Methodologies	0.7	521.50
SUBTOTAL		2,072.1	\$ 1,230,858.20
Less: 50% discount for non-working travel time			(4,324.00)
TOTAL		2,072.1	\$ 1,226,534.20

EXHIBIT

“F”

Expenses by Category

EXHIBIT F
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF EXPENSES BY CATEGORY
FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Expense Category	Total Expenses
Airfare	\$ 16,833.37
Lodging	5,480.49
Other	2,821.37
Transportation	1,206.00
Traveling Meals	687.60
Working Meals	682.82
Telephone	49.86
Correction	(23.00)
Total	\$ 27,738.51

EXHIBIT

“G”

Detailed Time Entries by Professional

EXHIBIT G
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
1	11/1/2012	Topper, Patrick	0.9	Update intercompany cash transfers in budget vs. actual report for the four week period ending 10/13/12 to include the weeks ending 10/6/12 and 10/13/12.
1	11/1/2012	Topper, Patrick	0.4	Update bank account balances for budget vs. actual report for the four week period ending 10/13/12.
1	11/1/2012	Topper, Patrick	0.3	Update available liquidity chart from petition date through 10/13/12.
1	11/1/2012	Topper, Patrick	0.3	Update summary tab for consolidated budget vs. actual report for the four week period ending 10/13/12.
1	11/1/2012	Topper, Patrick	0.8	Perform variance analysis for the two weeks ending 10/6/12 and 10/13/12.
1	11/1/2012	Topper, Patrick	0.4	Develop questions for A&M re: material variances in the budget vs. actual report for the two weeks ending 10/6/12 and 10/13/12.
1	11/1/2012	Topper, Patrick	0.2	Communicate with A&M re: material variances in budget vs. actual report for the four week period ending 10/13/12.
1	11/1/2012	Topper, Patrick	1.1	Update actual weekly cash flow chart for appendix of budget vs. actual report for the four week period ending 10/13/12.
1	11/1/2012	Topper, Patrick	1.6	Update presentation for budget vs. actual report for the four week period ending 10/13/12.
1	11/2/2012	Balcom, James	1.8	Review budget vs. actual results for the two weeks ended 10/13/12.
1	11/2/2012	Topper, Patrick	0.3	Update staff expenses for budget vs. actual report for the four week period ending 10/13/12.
1	11/2/2012	Topper, Patrick	0.3	Consolidate actual weekly cash flow information for the four week budget vs. actual report for the period ending 10/13/12.
1	11/2/2012	Topper, Patrick	1.3	Reconcile data from four week budget vs. actual report with budgets filed with court and actuals provided with A&M.
1	11/2/2012	Topper, Patrick	1.9	Provide commentary for budget vs. actual report for the four week period ending 10/13/12 with regards to operating expenses.
1	11/5/2012	Balcom, James	1.9	Review budget vs. actual for the two weeks ended 10/13/12.
1	11/5/2012	Topper, Patrick	0.6	Provide commentary for budget vs. actual report for the four week period ending 10/13/12 regarding material disbursements.
1	11/5/2012	Topper, Patrick	0.5	Provide commentary for budget vs. actual report for the four week period ending 10/13/12 regarding debt service.
1	11/5/2012	Topper, Patrick	0.9	Reconcile line items in budget vs. actual report for the four week period ending 10/13/12 with totals provided by A&M.
1	11/5/2012	Topper, Patrick	0.8	Perform quality control check on budget vs. actual report for the four week period ending 10/13/12.
1	11/5/2012	Topper, Patrick	0.3	Revise budget vs. actual report for the four week period ending 10/13/12 per quality control check.
1	11/15/2012	Balcom, James	1.1	Review updated FTI budget vs. actual report for the four weeks ended 10/13/12.
1	11/15/2012	Topper, Patrick	0.2	Meet with team to discuss revisions to budget vs. actual report for the four-week period ending 10/13/12.
1	11/17/2012	Topper, Patrick	2.2	Incorporate revisions to budget vs. actual report for the four-week period ending 10/13/12.
1	11/18/2012	Topper, Patrick	2.2	Continue to revise budget vs. actual report for the four-week period ending 10/13/12.
1	11/18/2012	Topper, Patrick	1.2	Continue to revise budget vs. actual report for the four-week period ending 10/13/12.
1	11/18/2012	Topper, Patrick	0.2	Prepare email to A&M seeking clarification on budget vs. actual report for the four-week period ending 10/13/12.
1	11/19/2012	Topper, Patrick	0.7	Review October monthly operating report.
1	11/19/2012	Topper, Patrick	0.8	Revise budget vs. actual report for the four week period ending 10/13/12 per A&M's responses.
1	11/19/2012	Topper, Patrick	0.4	Review budget vs. actual report for the four week period ending 10/13/12.
1	11/20/2012	Balcom, James	1.0	Review FTI budget vs. actual report for the four weeks ended 10/13/12.
1	11/20/2012	Topper, Patrick	0.8	Reconcile October monthly operating report with budget vs. actual reports.
1	11/20/2012	Topper, Patrick	0.2	Communicate with A&M re: October monthly operating report.
1	11/20/2012	Topper, Patrick	1.6	Revise budget vs. actual report for the four week period ending 10/13/12 per team discussion.
1	11/20/2012	Topper, Patrick	0.8	Continue to revise budget vs. actual report for the four week period ending 10/13/12.
1	11/21/2012	Star, Samuel	0.4	Review latest budget vs. actual analysis.
1	11/21/2012	Topper, Patrick	1.7	Begin preparation of budget vs. actual report for the four week period ending 11/10/12.
1	11/21/2012	Topper, Patrick	1.2	Continue to prepare budget vs. actual report for the four week period ending 11/10/12.
1	11/21/2012	Topper, Patrick	2.1	Update charts for budget vs. actual presentation for the four week period ending 11/10/12.
1	11/21/2012	Topper, Patrick	1.6	Perform variance analysis for budget vs. actual report for the four week period ending 11/10/12.
1	11/24/2012	Topper, Patrick	0.9	Update intercompany transfer information for budget vs. actual report for the four week period ending 11/10/12.
1	11/28/2012	Topper, Patrick	1.1	Prepare budget vs. actual report for the four week period ending 11/10/12.
1	11/28/2012	Topper, Patrick	1.4	Provide commentary on material variances in budget vs. actual report for the four week period ending 11/10/12.
1	11/28/2012	Topper, Patrick	2.4	Compile break-out of intercompany transfers for budget vs. actual report for the four week period ending 11/10/12.
1	12/3/2012	Topper, Patrick	0.6	Reconcile actual cash flows from 9/16/12 - 11/17/12 with original DIP budget.
1	12/4/2012	Balcom, James	1.5	Review FTI budget vs. actual report for the four weeks ended 11/10/12.
1	12/6/2012	Balcom, James	1.2	Comment on FTI budget vs. actual report for the four weeks ended 11/10/12.
1	12/6/2012	Balcom, James	0.3	Participate in meeting with P. Topper (FTI) to discuss FTI budget vs. actual report for the four weeks ended 11/10/12.
1	12/6/2012	Balcom, James	1.2	Review FTI budget vs. actual report for the four weeks ended 11/10/12.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
1	12/6/2012	Topper, Patrick	0.3	Participate in meeting with J. Balcom (FTI) to discuss FTI budget vs. actual report for the four weeks ended 11/10/12.
1	12/6/2012	Topper, Patrick	0.8	Revise budget vs. actual report for the four week period ending 11/10/12.
1	12/7/2012	Star, Samuel	0.3	Review budget vs. actual results through 11/10/12.
1	12/10/2012	Topper, Patrick	0.2	Communicate with Milbank re: bank account balances as of petition date.
1	12/12/2012	Star, Samuel	0.1	Review latest budget to actual cash flow results.
1	12/12/2012	Topper, Patrick	0.4	Revise budget vs. actual report for the four week period ending 11/10/12.
1	12/18/2012	Topper, Patrick	2.3	Analyze professional fees paid to Debtor professionals through November 2012.
1	12/18/2012	Topper, Patrick	1.8	Continue to analyze professional fees paid to UCC professionals through November 2012.
1	12/19/2012	Balcom, James	1.4	Review FTI historical professional fees paid.
1	12/19/2012	Topper, Patrick	0.6	Analyze actual monthly run-rates by professional from petition date through 12/19/12.
1	12/19/2012	Topper, Patrick	2.3	Compare professional fees paid vs. those filed with the Court by professional.
1	12/20/2012	Topper, Patrick	2.1	Prepare charts detailing fees submitted by professional through 12/19/12.
1	12/28/2012	Topper, Patrick	2.1	Prepare analysis of actual weekly cash flows for budget vs. actual report for the four weeks ending 12/8/12.
1	12/28/2012	Topper, Patrick	1.2	Prepare liquidity analysis for budget vs. actual report for the four weeks ending 12/8/12.
1	12/28/2012	Topper, Patrick	2.4	Prepare variance analysis for budget vs. actual report for the four weeks ending 12/8/12.
1	1/2/2013	Topper, Patrick	0.7	Continue to provide commentary on material variances for budget vs. actual report for the four week period ending 12/8/12.
1	1/2/2013	Topper, Patrick	1.3	Create intercompany break-out for budget vs. actual report for the four week period ending 12/8/12.
1	1/2/2013	Topper, Patrick	0.5	Prepare email for A&M seeking explanation for variances in budget vs. actual report for the four week period ending 12/8/12.
1	1/2/2013	Topper, Patrick	2.1	Provide commentary for budget vs. actual report for the four week period ending 12/8/12 re: material variances.
1	1/2/2013	Topper, Patrick	0.6	Review budget vs. actual report for the four week period ending 12/8/12.
1	1/2/2013	Topper, Patrick	1.2	Revise intercompany charts for budget vs. actual report for the four week period ending 12/8/12.
1	1/3/2013	Topper, Patrick	0.8	Continue to update budget vs. actual report for the four week period ending 12/8/12 with respect to revised intercompany transfer.
1	1/3/2013	Topper, Patrick	1.9	Update budget vs. actual report for the four week period ending 12/8/12 re: revised intercompany transfer.
1	1/7/2013	Balcom, James	1.7	Review budget vs. actual models for the four weeks ended 12/8/12.
1	1/8/2013	Balcom, James	2.7	Review FTI budget vs. actual report for the four weeks ended 12/8/12.
1	1/8/2013	Topper, Patrick	2.7	Begin to prepare budget vs. actual report for the four week period ending 1/5/13.
1	1/8/2013	Topper, Patrick	0.8	Compile weekly cash flow results for the four week period ending 1/5/13.
1	1/8/2013	Topper, Patrick	0.4	Revise budget vs. actual report for the four week period ending 12/8/12.
1	1/9/2013	Balcom, James	1.3	Review budget vs. actual report for the four weeks ended 12/8/12.
1	1/9/2013	Balcom, James	1.2	Continue to review budget vs. actual report for the four week period ending 12/8/12 re: DIP activity.
1	1/9/2013	Balcom, James	1.8	Continue to review budget vs. actual report for the four week period ending 12/8/12 re: weekly cash flows.
1	1/9/2013	Balcom, James	2.0	Continue to review budget vs. actual report for the four week period ending 12/8/12 re: material items.
1	1/9/2013	Balcom, James	1.7	Continue to review budget vs. actual report for the four week period ending 12/8/12.
1	1/10/2013	Balcom, James	2.0	Continue to review budget vs. actual report for the four week period ending 12/8/12.
1	1/11/2013	Topper, Patrick	1.7	Review covenant testing for the five week period ending 1/5/13.
1	1/11/2013	Topper, Patrick	0.9	Revise budget vs. actual report for the four week period ending 12/8/12.
1	1/16/2013	Balcom, James	0.7	Review prepaid VAT tax payment.
1	1/16/2013	Hain, Danielle	0.5	Review December monthly operating report in connection with intercompany transfers.
1	1/16/2013	Topper, Patrick	0.7	Review VAT tax payment made during the week ended 1/12/13.
1	1/16/2013	Topper, Patrick	0.3	Communicate with Milbank re: VAT tax payment made during the week ended 1/12/13.
1	1/16/2013	Topper, Patrick	0.3	Participate in call with J. Balcom (FTI) re: VAT tax payment made during the week ended 1/12/13.
1	1/17/2013	Topper, Patrick	1.3	Review DIP activity re: budget vs. actual report for the four week period ending 1/5/13.
1	1/17/2013	Topper, Patrick	2.1	Prepare budget vs. actual report for the four week period ending 1/5/13 re: Debtor disbursements.
1	1/17/2013	Topper, Patrick	1.7	Prepare budget vs. actual report for the four week period ending 1/5/13 re: non-Debtor disbursements.
1	1/17/2013	Topper, Patrick	0.9	Review bank account balances for the four week period ending 1/5/13.
1	1/18/2013	Topper, Patrick	2.1	Perform material variance analysis for budget vs. actual report for the four week period ending 1/5/13.
1	1/18/2013	Topper, Patrick	1.2	Prepare budget vs. actual report for the four week period ending 1/5/13 re: weekly cash disbursements.
1	1/21/2013	Star, Samuel	0.7	Review actual vs. budget cash report for the four weeks ended 12/8/12.
1	1/21/2013	Topper, Patrick	2.4	Continue to perform variance analysis for budget vs. actual report for the four week period ending 1/5/13.
1	1/21/2013	Topper, Patrick	0.9	Review variance related to DIP fees the week ended 12/22/12.
1	1/21/2013	Topper, Patrick	1.2	Review variance related to SCB payment made the week ended 12/22/12.
1	1/21/2013	Topper, Patrick	1.6	Revise budget vs. actual report for the four week period ending 12/8/12 for distribution to Committee.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
1	1/22/2013	Topper, Patrick	1.6	Analyze intercompany transfers for budget vs. actual report for the four week period ending 1/5/13.
1	1/22/2013	Topper, Patrick	0.2	Draft email to Milbank re: payments made related to SCB settlement.
1	1/22/2013	Topper, Patrick	1.3	Perform liquidity analysis for budget vs. actual report for the four week period ending 1/5/13.
1	1/22/2013	Topper, Patrick	1.1	Prepare DIP summary for budget vs. actual report for the four week period ending 1/5/13.
1	1/22/2013	Topper, Patrick	1.3	Review budget vs. actual report for the four week period ending 1/5/13.
1	1/22/2013	Topper, Patrick	0.8	Revise budget vs. actual report for the four week period ending 1/5/13 re: restructuring fees.
1	1/23/2013	Balcom, James	0.5	Review budget vs. actual results for the week ended 12/15/12.
1	1/23/2013	Balcom, James	2.1	Review budget vs. actual results for the week ended 12/22/12.
1	1/23/2013	Balcom, James	1.9	Continue to review budget vs. actual results for the week ended 12/22/12.
1	1/23/2013	Topper, Patrick	0.7	Continue to review budget vs. actual report for the four week period ending 1/5/13.
1	1/23/2013	Topper, Patrick	2.2	Revise budget vs. actual report for the four week period ending 1/5/13 re: bank account balances.
1	1/24/2013	Balcom, James	0.4	Review budget vs. actual results for the week ended 1/5/13.
1	1/24/2013	Balcom, James	0.3	Review budget vs. actual results for the week ended 12/29/12.
1	1/24/2013	Balcom, James	1.0	Review change in bank balances from petition date through 1/5/13.
1	1/24/2013	Balcom, James	0.9	Review Summary of DIP Availability summary in FTI budget vs. actual report for the four weeks ended 1/5/13.
1	1/24/2013	Topper, Patrick	0.4	Draft email to A&M re: material variances in budget vs. actual report for the four week period ending 1/5/13.
1	1/24/2013	Topper, Patrick	2.4	Update budget vs. actual report for the four week period ending 1/5/13 per response from A&M.
1	1/25/2013	Balcom, James	3.5	Review budget vs. actual FTI report for the four weeks ended 1/5/13.
1	1/25/2013	Topper, Patrick	0.2	Communicate with Milbank re: invoices for Linklaters fees.
1	1/25/2013	Topper, Patrick	1.6	Continue to prepare model for budget vs. actual report for the four week period ending 2/2/13.
1	1/25/2013	Topper, Patrick	0.3	Draft email to A&M re: Linklaters invoices.
1	1/25/2013	Topper, Patrick	0.9	Import actuals from the week ended 1/12/13 for budget vs. actual report for the four weeks ended 2/2/13.
1	1/25/2013	Topper, Patrick	2.1	Prepare model for budget vs. actual report for the four weeks ended 2/2/13.
1	2/4/2013	Balcom, James	1.9	Review budget vs. actual FTI report for the period ended 1/5/2013.
1	2/5/2013	Topper, Patrick	2.8	Revise budget vs. actual report for the four week period ending 1/5/2013 per J. Balcom (FTI) comments.
1	2/6/2013	Balcom, James	2.1	Review FTI Budget vs. Actual report for the four weeks ended 1/5/2013.
1	2/6/2013	Star, Samuel	0.5	Review budget vs. actual report.
1	2/6/2013	Topper, Patrick	0.6	Continue to revise budget vs. actual report for the four week period ending 1/5/2013.
1	2/7/2013	Star, Samuel	0.7	Review actual vs. budget cash flow report.
1	2/16/2013	Star, Samuel	0.3	Review January monthly operating report.
1	2/18/2013	Topper, Patrick	0.8	Prepare covenant review for Budget vs. Actual report for the four week period ending 2/2/2013.
1	2/20/2013	Topper, Patrick	0.1	Participate on call with Milbank re: professional fee payments made in December 2012.
1	2/20/2013	Topper, Patrick	0.2	Draft email to A&M re: professional fee payments made in December 2012.
1	2/21/2013	Topper, Patrick	0.7	Review past operating expenses for comparison to ZAFF proposal.
1	2/21/2013	Topper, Patrick	1.3	Prepare Budget vs. Actual report for the four week period ending 2/2/2013.
1	2/21/2013	Topper, Patrick	0.9	Prepare Budget vs. Actual report for the four week period ending 2/2/2013 re: account balance summary.
1	2/21/2013	Topper, Patrick	1.1	Prepare Budget vs. Actual report for the four week period ending 2/2/2013 re: liquidity trend.
1	2/21/2013	Topper, Patrick	0.7	Prepare Budget vs. Actual report for the four week period ending 2/2/2013 re: DIP summary.
1	2/21/2013	Topper, Patrick	1.6	Prepare Budget vs. Actual report for the four week period ending 2/2/2013 re: consolidated cash flow variances.
1	2/21/2013	Topper, Patrick	0.6	Prepare Budget vs. Actual report for the four week period ending 2/2/2013 re: intercompany transfers.
1	2/25/2013	Topper, Patrick	1.3	Continue to prepare Budget vs. Actual report for the four week period ending 2/2/2013 re: commentary on material variances.
1	2/25/2013	Topper, Patrick	0.7	Prepare Budget vs. Actual report for the four week period ending 2/2/2013 re: commentary on material variances.
1	2/25/2013	Topper, Patrick	0.3	Draft email to A&M re: variance inquiries.
1	2/25/2013	Topper, Patrick	0.6	Revise Budget vs. Actual report for the four week period ending 2/2/2013 per A&M response.
1	2/27/2013	Balcom, James	1.3	Review draft of FTI budget report for the four weeks ended 2/2/2013.
1	2/27/2013	Topper, Patrick	0.2	Draft email to A&M seeking further clarification on G&A variances in Budget vs. Actual report for the four week period ending 2/2/2013.
1	2/27/2013	Topper, Patrick	0.8	Revise Budget vs. Actual report for the four week period ending 2/2/2013 per latest A&M response.
1	2/27/2013	Topper, Patrick	1.3	Review Budget vs. Actual report for the four week period ending 2/2/2013.
1	3/1/2013	Balcom, James	1.1	Review FTI draft budget vs. actual report for the four weeks ended 2/2/13.
1	3/1/2013	Topper, Patrick	0.2	Participate on call with Milbank re: prior lease payments.
1	3/5/2013	Balcom, James	2.1	Review FTI draft FTI budget vs. actual report for the four weeks ended 2/2/13.
1	3/5/2013	Topper, Patrick	0.3	Draft email to Milbank re: DIP fees paid.
1	3/6/2013	Balcom, James	1.1	Review FTI draft budget vs. actual report for the four weeks ended 2/2/13.
1	3/6/2013	Topper, Patrick	0.3	Draft email to Milbank re: professional fees paid through February 2013.
1	3/6/2013	Topper, Patrick	0.2	Participate in call with Milbank re: professional fees paid through February 2013.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
1	3/6/2013	Topper, Patrick	0.7	Revise budget vs. actual report for the four week period ending 2/2/13.
1	3/6/2013	Topper, Patrick	1.1	Continue to revise budget vs. actual for the four week period ending 2/2/13.
1	3/7/2013	Balcom, James	2.7	Review FTI budget vs. actual report for the four weeks ended 2/2/13.
1	3/7/2013	Balcom, James	0.5	Review FTI budget vs. actual report for the week ended 1/12/13.
1	3/7/2013	Balcom, James	0.6	Review FTI budget vs. actual report for the week ended 1/19/13.
1	3/7/2013	Balcom, James	0.3	Review FTI budget vs. actual report for the week ended 1/26/13.
1	3/7/2013	Balcom, James	0.6	Review FTI budget vs. actual report for the week ended 2/2/13.
1	3/7/2013	Balcom, James	1.4	Review FTI variance explanations for FTI's budget vs. actual report for the four weeks ended 2/2/13.
1	3/8/2013	Topper, Patrick	1.4	Revise budget vs. actual report for the four weeks ended 2/2/13 re: weekly cash flows.
1	3/8/2013	Topper, Patrick	0.6	Review bank balances from petition date through 2/2/13.
1	3/11/2013	Star, Samuel	0.8	Review budget vs. actual analysis for the four weeks ended 2/2/13.
1	3/11/2013	Topper, Patrick	1.3	Revise budget vs. actual report for the four weeks ended 2/2/13.
1	3/12/2013	Topper, Patrick	0.9	Finalize budget vs. actual for the four week period ending 2/2/13 for distribution to Committee.
1	3/13/2013	Balcom, James	0.6	Review updated budget vs. actual report for the four weeks ended 2/2/13.
1	3/13/2013	Balcom, James	1.7	Review final budget vs. actual report for the four weeks ended 2/2/13.
1	3/16/2013	Balcom, James	1.1	Review budget vs. actual reports for June and July 2012 to determine Eurolog IPO fees paid.
1	3/16/2013	Balcom, James	0.5	Participate on call with P. Topper (FTI) re: budget vs. actual reports for June and July 2012 to determine Eurolog IPO fees paid.
1	3/16/2013	Balcom, James	0.4	Draft email to Milbank (G. Ulvad) re: Eurolog IPO fees payment dates and entities.
1	3/16/2013	Topper, Patrick	1.6	Review payments made to professionals in connection with the Eurolog IPO.
1	3/17/2013	Topper, Patrick	1.1	Review budgeted vs. actual professional fees paid to Debtors' professionals.
1	3/18/2013	Topper, Patrick	1.7	Prepare summary of Debtors' professional fees budgeted vs. paid for the months August 2012 - February 2013.
1	3/18/2013	Topper, Patrick	1.9	Prepare budget vs. actual report for the four weeks ended 3/2/2013.
1	3/18/2013	Topper, Patrick	2.3	Continue to prepare budget vs. actual report for the four weeks ending 3/2/13.
1	3/18/2013	Topper, Patrick	1.1	Prepare budget vs. actual report for the four weeks ending 3/2/13 re: account balances.
1	3/20/2013	Topper, Patrick	1.1	Prepare budget vs. actual report for the four weeks ended 3/2/13 re: liquidity analysis.
1	3/20/2013	Topper, Patrick	1.3	Prepare budget vs. actual report for the four week period ended 3/2/13 re: debtor cash flows.
1	3/21/2013	Topper, Patrick	1.6	Prepare budget vs. actual report for the four week period ended 3/2/13 re: non-debtor cash flows.
1	3/21/2013	Topper, Patrick	1.3	Prepare budget vs. actual report for the four week period ending 3/2/13 re: consolidated actual cash flows.
1	3/27/2013	Topper, Patrick	1.4	Prepare budget vs. actual report for the four weeks ended 3/2/13 re: DIP covenants analysis.
1	3/27/2013	Topper, Patrick	1.7	Prepare budget vs. actual report for the four weeks ended 3/2/13 re: quarterly variances.
1	3/27/2013	Topper, Patrick	0.9	Prepare budget vs. actual report for the four weeks ended 3/2/13 re: intercompany transfers from AIHL.
1	3/28/2013	Balcom, James	0.4	Review correspondence re: Falcon litigation expenses.
1	3/28/2013	Topper, Patrick	1.3	Review payments made related to Falcon litigation.
1	3/28/2013	Topper, Patrick	1.6	Prepare budget vs. actual report for the four weeks ended 3/2/13 re: commentary on material variances.
1	3/28/2013	Topper, Patrick	0.4	Draft email to A&M re: material variances in budget vs. actual report for the four weeks ended 3/2/13.
1	3/29/2013	Balcom, James	0.2	Correspond with P. Topper (FTI) re: FTI budget vs. actual report for the four weeks ended 3/2/13.
1	3/29/2013	Topper, Patrick	0.9	Continue to prepare budget vs. actual report for the four weeks ended 3/2/13 re: material variances.
1	3/29/2013	Topper, Patrick	1.2	Review budget vs. actual report for the four week period ended 3/2/13.
1	3/29/2013	Topper, Patrick	0.7	Revise budget vs. actual report for the four week period ended 3/2/13.
1 Total			213.8	
2	11/1/2012	Balcom, James	1.2	Prepare D&O insurance payment proposal presentation for weekly UCC call.
2	11/1/2012	Balcom, James	0.4	Call with B. Friedman (Milbank) to discuss D&O insurance payments.
2	11/1/2012	Balcom, James	1.0	Review D&O invoices.
2	11/1/2012	Balcom, James	0.5	Emails with Milbank regarding D&O invoices.
2	11/1/2012	Balcom, James	0.5	Meeting with P. Topper to discuss Arcapita's 8th budget and next steps.
2	11/1/2012	Topper, Patrick	0.2	Review Milbank memo re: D&O insurance renewal.
2	11/1/2012	Topper, Patrick	0.2	Communicate with A&M re: amounts held in escrow for eighth budget report.
2	11/1/2012	Topper, Patrick	0.2	Communicate with Milbank re: upcoming court dates, budget approval, etc.
2	11/1/2012	Topper, Patrick	0.1	Communicate with A&M re: date of FTI receipt of Debtors' eighth budget.
2	11/5/2012	Balcom, James	0.3	Email with A&M regarding D&O invoices.
2	11/5/2012	Balcom, James	0.3	Emails with Milbank regarding D&O invoices.
2	11/5/2012	Balcom, James	0.6	Review the eighth budget.
2	11/5/2012	Topper, Patrick	0.1	Follow-up with A&M re: FTI receipt of Debtors' eighth budget.
2	11/5/2012	Topper, Patrick	0.2	Meet with team to discuss eighth budget report and potential recommendations.
2	11/5/2012	Topper, Patrick	0.8	Prepare presentation to UCC regarding Debtors' eighth budget.
2	11/7/2012	Balcom, James	1.5	Review debtor budget for the four weeks ended 12/15/12.
2	11/7/2012	Balcom, James	1.3	Review non-debtor budget for the four weeks ended 12/15/12.
2	11/7/2012	Balcom, James	0.9	Review consolidated budget for the four weeks ended 12/15/12.
2	11/7/2012	Topper, Patrick	1.3	Review eighth budget prepared by A&M re: material disbursements.
2	11/7/2012	Topper, Patrick	0.5	Create cash balance summary chart for eighth budget report presentation.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
2	11/7/2012	Topper, Patrick	0.6	Create available liquidity chart from petition date through the end of the eighth budget period for presentation.
2	11/7/2012	Topper, Patrick	1.1	Create consolidated projected cash flow charts for eighth budget report presentation.
2	11/7/2012	Topper, Patrick	0.6	Create intercompany forecast chart including actuals through 11/3/12 for eighth budget report presentation.
2	11/7/2012	Topper, Patrick	0.4	Prepare intercompany slide for eighth budget report presentation.
2	11/7/2012	Topper, Patrick	0.3	Prepare G&A expenses chart for eighth budget report presentation.
2	11/7/2012	Topper, Patrick	0.4	Prepare staff expenses chart for eighth budget report presentation.
2	11/8/2012	Balcom, James	0.3	Review DIP order to determine timing of expenses reimbursement.
2	11/8/2012	Balcom, James	1.2	Prepare list of questions for A&M re: four week budget ended 12/15/12.
2	11/8/2012	Topper, Patrick	0.7	Prepare questions for A&M re: significant items in eighth budget.
2	11/8/2012	Topper, Patrick	1.4	Provide commentary on material items in eighth budget report presentation.
2	11/8/2012	Topper, Patrick	0.3	Review eighth budget for possible recommendations.
2	11/8/2012	Topper, Patrick	0.3	Provide FTT's recommendations for eighth budget report presentation.
2	11/8/2012	Topper, Patrick	0.4	Meet with team to discuss eighth budget report.
2	11/8/2012	Topper, Patrick	0.2	Prepare questions for Milbank re: eighth budget report.
2	11/9/2012	Balcom, James	2.4	Review Arcapita's proposed budget for the four weeks ended 12/15/12.
2	11/9/2012	Balcom, James	0.9	Review Arcapita's updated proposed budget for the four weeks ended 12/15/12.
2	11/9/2012	Balcom, James	0.2	Respond to Milbank request regarding professional fees paid by Arcapita.
2	11/9/2012	Balcom, James	1.4	Meeting with P. Topper to discuss the Company's proposed budget for the four weeks ended 12/15/12.
2	11/9/2012	Topper, Patrick	0.4	Participate on call with Milbank re: eighth budget report.
2	11/9/2012	Topper, Patrick	0.1	Prepare executive summary for eighth budget report.
2	11/9/2012	Topper, Patrick	0.4	Meet with team to discuss latest version of eighth budget report.
2	11/10/2012	Balcom, James	2.1	Review draft of FTT's report re: Arcapita's proposed budget for the four weeks ended 12/15/12.
2	11/10/2012	Topper, Patrick	0.9	Prepare eighth budget report presentation.
2	11/10/2012	Topper, Patrick	1.2	Continue to prepare eighth budget report presentation.
2	11/11/2012	Balcom, James	3.3	Continue to review draft of FTT's report re: Arcapita's proposed budget for the four weeks ended 12/15/12.
2	11/11/2012	Balcom, James	3.6	Comment on draft of FTT's report re: Arcapita's proposed budget for the four weeks ended 12/15/12.
2	11/11/2012	Balcom, James	0.5	Emails with Milbank re: Arcapita's proposed budget for the four weeks ended 12/15/12.
2	11/11/2012	Topper, Patrick	1.3	Prepare eighth budget report presentation.
2	11/11/2012	Topper, Patrick	0.2	Communicate with team re: eighth budget report presentation.
2	11/11/2012	Topper, Patrick	1.7	Continue to prepare eighth budget report presentation.
2	11/12/2012	Balcom, James	2.8	Review updated FTT budget report.
2	11/12/2012	Balcom, James	1.3	Comment on updated FTT budget report.
2	11/12/2012	Balcom, James	0.9	Review other G&A in Arcapita's eighth budget.
2	11/12/2012	Balcom, James	1.1	Review Arcapita's eighth budget model.
2	11/12/2012	Star, Samuel	0.6	Review report to Committee re: proposed cash budget for November/December.
2	11/12/2012	Topper, Patrick	0.4	Meet with team to discuss eighth budget report.
2	11/12/2012	Topper, Patrick	0.6	Revise eighth budget report per team discussion.
2	11/12/2012	Topper, Patrick	0.2	Update net cash flow charts for eighth budget presentation.
2	11/12/2012	Topper, Patrick	0.8	Revise weekly cash flow charts for eighth budget report.
2	11/12/2012	Topper, Patrick	0.3	Participate in call with A&M re: G&A expenses in eighth budget.
2	11/12/2012	Topper, Patrick	0.8	Update G&A expense table in eighth budget report per discussion with A&M.
2	11/12/2012	Topper, Patrick	0.8	Continue to make revisions to eighth budget report.
2	11/12/2012	Topper, Patrick	0.9	Finalize eighth budget report.
2	11/13/2012	Balcom, James	0.4	Call with N. Kamphaus (Milbank), J. Gordon (A&M), and J. Weisser (Gibson Dunn) to discuss the updated cash management order.
2	11/13/2012	Balcom, James	0.4	Review updated cash management order.
2	11/13/2012	Topper, Patrick	0.1	Participate in call with Milbank re: eighth budget cash shortfall.
2	11/13/2012	Topper, Patrick	2.1	Reconcile Debtors' revised eighth budget with previous version.
2	11/13/2012	Topper, Patrick	0.4	Participate in call with Milbank and GDC re: budget approval process.
2	11/14/2012	Balcom, James	1.3	Review and analyze updated four week budget for the period ended 12/15/12.
2	11/14/2012	Balcom, James	0.6	Prepare presentation for weekly UCC re: weekly budget through 12/15/12.
2	11/14/2012	Balcom, James	0.4	Meeting with J. Gordon (A&M) to discuss revised budget through 12/15/12.
2	11/14/2012	Star, Samuel	0.2	Review revised cash budget for November/December.
2	11/16/2012	Topper, Patrick	0.1	Participate in call with Milbank re: professional fees in eighth budget.
2	11/16/2012	Topper, Patrick	0.2	Participate in call with A&M re: IPO fees included in eighth budget.
2	11/21/2012	Balcom, James	0.3	Respond to email from A&M re: professional fees.
2	11/29/2012	Topper, Patrick	1.4	Review newest DIP budget for period through 3/30/12.
2	11/29/2012	Topper, Patrick	0.8	Reconcile DIP budget through 3/30/12 with previous budget filed with the Court.
2	11/30/2012	Balcom, James	0.5	Review five week budget beginning 12/16/12.
2	11/30/2012	Balcom, James	0.5	Call with J. Gordon (A&M) re: cash budget starting 12/16/12.
2	11/30/2012	Balcom, James	0.2	Call with J. Makuch (A&M) re: budget beginning 12/16/12.
2	11/30/2012	Topper, Patrick	1.1	Continue to reconcile latest DIP budget with previous version filed with the Court.
2	12/3/2012	Balcom, James	0.5	Participate in call with A&M re: critical vendor request.
2	12/3/2012	Balcom, James	1.2	Participate in meeting with P. Topper (FTI) to discuss five week budget ended 1/19/13.
2	12/3/2012	Balcom, James	2.2	Review updated DIP budget.
2	12/3/2012	Topper, Patrick	0.4	Participate in call with A&M re: budget covering the period 12/16/12 - 1/19/12, cash management approval process, and critical vendor payments.
2	12/3/2012	Topper, Patrick	1.2	Participate in meeting with J. Balcom (FTI) to discuss five week budget ended 1/19/13.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
2	12/3/2012	Topper, Patrick	0.3	Reconcile forecasted cash flows from 11/18/12 - 3/30/13 in latest DIP budget with original DIP budget.
2	12/4/2012	Balcom, James	0.4	Email with Milbank re: proposed critical vendor payment.
2	12/4/2012	Balcom, James	0.8	Email with Milbank re: proposed VAT payments.
2	12/4/2012	Balcom, James	0.3	Participate in call with J. Gordon (A&M) re: proposed VAT payment.
2	12/4/2012	Balcom, James	0.3	Participate in call with M. Craft (A&M) re: proposed VAT payment.
2	12/4/2012	Topper, Patrick	0.6	Begin preparation of budget report covering the period 12/16/12 - 1/19/13.
2	12/5/2012	Balcom, James	0.4	Participate in call with N. Kamphaus (Milbank) and P. Topper (FTI) re: proposed VAT tax payment.
2	12/5/2012	Topper, Patrick	1.7	Analyze budget covering 12/16/12 - 1/19/13 for significant activity.
2	12/5/2012	Topper, Patrick	0.6	Develop questions for A&M re: budget covering 12/16/12 - 1/19/13.
2	12/5/2012	Topper, Patrick	0.4	Participate in call with N. Kamphaus (Milbank) and J. Balcom (FTI) re: VAT tax payment.
2	12/5/2012	Topper, Patrick	0.9	Prepare analysis of budgeted Arcapita cash flows for the period 12/16/12 - 1/19/13 on a consolidated basis.
2	12/5/2012	Topper, Patrick	1.3	Prepare liquidity analysis for budget report covering 12/16/12 - 1/19/13.
2	12/6/2012	Balcom, James	0.3	Email with Milbank re: Arcsukuk entity liquidation.
2	12/6/2012	Topper, Patrick	0.5	Participate in call with A&M re: proceeds from exits in budget covering 12/16/12 - 1/19/13.
2	12/6/2012	Topper, Patrick	0.4	Prepare staff expenses analysis for budget report covering the period 12/16/12 - 1/19/13.
2	12/7/2012	Balcom, James	0.7	Participate in meeting with P. Topper (FTI) to discuss five week budget for the period beginning 12/16/12.
2	12/7/2012	Star, Samuel	0.5	Review status of budget covering the period 12/16/12 - 1/19/13.
2	12/7/2012	Topper, Patrick	0.4	Develop questions for A&M re: budget covering the period 12/16/12 - 1/19/13.
2	12/7/2012	Topper, Patrick	0.7	Participate in meeting with J. Balcom (FTI) to discuss five week budget for the period beginning 12/16/12.
2	12/7/2012	Topper, Patrick	0.4	Participate in call with Milbank re: SCB settlement and the latest DIP budget.
2	12/7/2012	Topper, Patrick	1.7	Prepare analysis of budgeted Debtor cash flows for the period 12/16/12 - 1/19/13.
2	12/7/2012	Topper, Patrick	1.4	Prepare analysis of non-debtor budgeted cash flows for the period 12/16/12 - 1/19/13.
2	12/9/2012	Topper, Patrick	1.2	Continue to prepare budget report for the five week period ending 1/19/13.
2	12/9/2012	Topper, Patrick	2.4	Prepare budget report for the five week period ending 1/19/13.
2	12/10/2012	Balcom, James	3.3	Comment on FTI draft report on Arcapita's budget for the five weeks ended 1/19/13.
2	12/10/2012	Balcom, James	0.8	Participate in meeting with P. Topper (FTI) re: FTI draft budget report.
2	12/10/2012	Balcom, James	3.5	Review FTI draft report on Arcapita's budget for the five weeks ended 1/19/13.
2	12/10/2012	Topper, Patrick	1.4	Continue to make revisions to budget report covering the five week period ending 1/19/13.
2	12/10/2012	Topper, Patrick	1.2	Continue to revise budget report for the five week period ending 1/19/13 re: available liquidity.
2	12/10/2012	Topper, Patrick	0.8	Continue to revise budget report for the five week period ending 1/19/13 re: non-Debtor cash flows.
2	12/10/2012	Topper, Patrick	1.9	Continue to update budget report covering the five weeks ended 1/19/13 re: consolidated cash flows.
2	12/10/2012	Topper, Patrick	0.8	Participate in meeting with J. Balcom (FTI) re: FTI draft budget report.
2	12/10/2012	Topper, Patrick	1.4	Update exhibits pertaining to Debtors' cash flow for the budget report covering 12/16/12 - 1/19/13.
2	12/11/2012	Topper, Patrick	0.2	Participate in call with Milbank re: cash management protocols.
2	12/12/2012	Balcom, James	2.5	Continue to review draft version of Arcapita five week budget for the period ended 1/19/13.
2	12/12/2012	Balcom, James	3.2	Review draft version of Arcapita five week budget for the period ended 1/19/13.
2	12/12/2012	Balcom, James	0.9	Review professionals fees for the period ended 1/19/13.
2	12/12/2012	Topper, Patrick	0.4	Analyze payment to SCB included in the budget covering the five week period ending 1/19/13.
2	12/12/2012	Topper, Patrick	0.2	Participate in call with A&M to discuss requested cash disbursements in budget covering the five week period ending 1/19/13.
2	12/12/2012	Topper, Patrick	0.2	Participate in call with Milbank to discuss proposed disbursements in the budget covering the five week period ending 1/19/13.
2	12/13/2012	Balcom, James	0.3	Participate in call with Milbank re: proposed cash budget covering the five week period ending 1/19/13.
2	12/13/2012	Balcom, James	3.1	Review Arcapita's five week budget ended 1/19/13.
2	12/13/2012	Balcom, James	0.4	Review email from S. Fuller (A&M) re: changes to five week projections ended 1/19/13.
2	12/13/2012	Topper, Patrick	0.6	Participate in call with Milbank re: proposed cash budget covering the five week period ending 1/19/13.
2	12/14/2012	Balcom, James	0.3	Email with N. Kamphaus (Milbank) re: Arcapita five week budget ended 1/19/13 filed with the court.
2	12/14/2012	Balcom, James	0.3	Participate in call with J. Makuch (A&M) re: five week budget ended 1/19/13.
2	12/14/2012	Balcom, James	2.8	Review Arcapita budget for the five weeks ended 1/19/13.
2	12/14/2012	Balcom, James	0.8	Review deal fundings in five week budget ended 1/19/13.
2	12/14/2012	Balcom, James	1.6	Review updated budget from A&M for the five weeks ended 1/19/13 with reconciliation from the previous budget.
2	12/14/2012	Topper, Patrick	2.2	Review payments requested to be paid during three-day GAP period covering 12/16/12 - 12/18/12.
2	12/14/2012	Topper, Patrick	2.6	Update budget report for the five week period ending 1/19/13 to reflect changes made by A&M.
2	12/15/2012	Balcom, James	3.2	Comment on FTI draft budget report for the five weeks ended 1/19/13.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
2	12/15/2012	Balcom, James	0.4	Emails with Milbank re: five week budget through 1/19/13.
2	12/15/2012	Balcom, James	1.4	Review Debtor budget model for the five weeks ended 1/19/13.
2	12/15/2012	Balcom, James	0.4	Review projected G&A expenses for the five weeks ended 1/19/13.
2	12/15/2012	Balcom, James	0.5	Review projected P3 cash flows for the five weeks ended 1/19/13.
2	12/15/2012	Balcom, James	0.9	Review projected staff expense payments for the five weeks ended 1/19/13.
2	12/15/2012	Balcom, James	0.4	Review projected VAT tax payments for the five weeks ended 1/19/13.
2	12/15/2012	Balcom, James	3.2	Review updated draft FTI budget report for the five weeks ended 1/19/13.
2	12/16/2012	Balcom, James	0.3	Participate in call with J. Makuch (A&M) re: five week budget ended 1/19/13.
2	12/16/2012	Balcom, James	0.5	Participate in call with N. Kamphaus (Milbank) re: five week budget ended 1/19/13.
2	12/16/2012	Balcom, James	3.5	Review updated draft of FTI report re: Arcapita five week budget for the period ended 1/19/13.
2	12/16/2012	Star, Samuel	0.5	Review report to Committee re: proposed budget for five weeks ending January 19.
2	12/16/2012	Topper, Patrick	0.9	Continue to review requests to make payments during the three-day budget gap covering the period 12/16 - 12/18.
2	12/16/2012	Topper, Patrick	1.8	Continue to revise budget report covering the five week period ending 1/19/13 re: DIP availability.
2	12/16/2012	Topper, Patrick	0.7	Review updated budget report covering the five week period ending 1/19/13.
2	12/16/2012	Topper, Patrick	2.3	Revise budget report covering the five week period ending 1/19/13 re: recommendations for the Committee.
2	12/17/2012	Topper, Patrick	0.8	Continue to revise budget report for the five weeks ending 1/19/13.
2	12/17/2012	Topper, Patrick	1.4	Prepare DIP portion of budget report for the five week period ending 1/19/13.
2	12/17/2012	Topper, Patrick	1.2	Review budget report for the five week period ending 1/19/13.
2	12/17/2012	Topper, Patrick	2.1	Revise budget report for the five weeks ending 1/19/13 to reflect Debtors' request to make additional disbursements.
2	12/18/2012	Balcom, James	0.9	Prepare presentation re: five week budget ended 1/19/13 for UCC call.
2	12/18/2012	Topper, Patrick	0.7	Analyze professional fees for upcoming Committee call.
2	12/18/2012	Topper, Patrick	1.1	Prepare professional fees analysis as requested by Committee.
2	12/18/2012	Topper, Patrick	0.9	Review treatment of 20% monthly fee holdback for each professional.
2	12/19/2012	Balcom, James	0.3	Prepare email to Milbank re: professional fee payments.
2	12/19/2012	Balcom, James	0.5	Participate in call with J. Makuch (A&M) re: professional fee payments.
2	12/19/2012	Balcom, James	1.0	Review Arcapita projected professional fees.
2	12/19/2012	Topper, Patrick	0.5	Analyze projected monthly run rates by professional from December 2012 through March 31, 2013.
2	12/19/2012	Topper, Patrick	0.7	Communicate with A&M re: preparation of professional fees summary.
2	12/19/2012	Topper, Patrick	1.4	Continue to prepare professional fees summary.
2	12/19/2012	Topper, Patrick	1.6	Review all professional fee payments made through 12/19/12.
2	12/20/2012	Balcom, James	1.3	Continue to review Arcapita professional fees.
2	12/20/2012	Balcom, James	0.7	Review FTI draft professional fees report.
2	12/20/2012	Balcom, James	0.9	Continue to review FTI draft report re: professional fees.
2	12/20/2012	Topper, Patrick	1.8	Prepare charts detailing projected professional fee payments through 3/31/13.
2	12/20/2012	Topper, Patrick	1.7	Reconcile A&M professional fee file with statements submitted to the Court.
2	12/20/2012	Topper, Patrick	1.2	Review professional fees summary prepared for Committee.
2	12/21/2012	Balcom, James	0.9	Comment on draft FTI Professional fee FTI report.
2	12/21/2012	Balcom, James	2.0	Review draft FTI Professional fee FTI report.
2	12/21/2012	Topper, Patrick	0.3	Communicate with Milbank re: professional fee report.
2	12/21/2012	Topper, Patrick	1.9	Continue to prepare professional fee report for the Committee.
2	12/21/2012	Topper, Patrick	1.6	Review professional fee report for Committee.
2	12/21/2012	Topper, Patrick	0.7	Revise professional fees report for submission to Committee.
2	12/24/2012	Balcom, James	0.2	Email to Milbank re: holdback payments.
2	12/24/2012	Balcom, James	0.3	Review email from A&M re: holdback payments.
2	1/7/2013	Topper, Patrick	2.9	Prepare budget report for the five week period ending 2/23/13.
2	1/9/2013	Topper, Patrick	0.2	Communicate with Milbank re: covenant reporting for DIP budget.
2	1/9/2013	Topper, Patrick	1.1	Continue to prepare budget report for the five week period ending 2/23/13 re: account balances.
2	1/9/2013	Topper, Patrick	0.8	Continue to prepare budget report for the five week period ending 2/23/13.
2	1/10/2013	Balcom, James	0.4	Draft email to A&M re: Arcapita's next monthly budget.
2	1/10/2013	Balcom, James	0.2	Participate on call with E. Fleck (Milbank) re: Debtors' monthly budget.
2	1/10/2013	Balcom, James	0.4	Participate on call with J. Makuch (A&M) re: monthly budget.
2	1/10/2013	Topper, Patrick	0.7	Review KEIP/KERP disbursements in five week budget ending 2/23/13.
2	1/10/2013	Topper, Patrick	0.2	Communicate with Milbank re: five week budget ending 2/23/13.
2	1/10/2013	Topper, Patrick	2.6	Continue to prepare budget report for the five week period ending 2/23/13.
2	1/10/2013	Topper, Patrick	0.2	Prepare email to A&M re: KEIP payments in budget through 2/23/13.
2	1/11/2013	Balcom, James	2.8	Review five week projections model through 2/23/13.
2	1/11/2013	Balcom, James	0.5	Review professional fees for the five week period ended 2/23/13.
2	1/11/2013	Balcom, James	0.5	Review RIF #2 detail and related costs/savings.
2	1/11/2013	Star, Samuel	0.1	Review status of cash budget review.
2	1/11/2013	Topper, Patrick	0.4	Prepare budget report for the five week period ending 2/23/13 re: DIP availability.
2	1/11/2013	Topper, Patrick	1.2	Prepare budget report for the five week period ending 2/23/13 re: second RIF.
2	1/11/2013	Topper, Patrick	1.3	Prepare liquidity analysis for budget report for the five week period ending 2/23/13.
2	1/11/2013	Topper, Patrick	1.8	Update budget report for the five week period ending 2/23/13 per A&M's update.
2	1/12/2013	Balcom, James	3.2	Review Debtor disbursements included in five week budget ended 2/23/13.
2	1/12/2013	Balcom, James	2.5	Review Non-Debtor disbursements included in five week budget ended 2/23/13.
2	1/12/2013	Balcom, James	1.2	Review payroll adjustments included in five week budget ended 2/23/13.
2	1/12/2013	Balcom, James	1.1	Review SG&A disbursements included in five week budget ended 2/23/13.
2	1/12/2013	Balcom, James	1.0	Review staff expenses included in five week budget ended 2/23/13.
2	1/12/2013	Topper, Patrick	0.6	Communicate with A&M re: questions for budget report ending 2/23/13.
2	1/12/2013	Topper, Patrick	1.4	Continue to update budget report for the five week period ending 2/23/13 per A&M revisions.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
2	1/12/2013	Topper, Patrick	0.9	Review budget report for the five week period ending 2/23/13.
2	1/12/2013	Topper, Patrick	0.4	Update deal funding line items for budget report ending 2/23/13 per A&M revisions.
2	1/13/2013	Balcom, James	2.7	Comment on FTI's budget report for the period ending 2/23/13.
2	1/13/2013	Balcom, James	2.1	Continue to review executive summary of FTI's budget report for the period ending 2/23/13.
2	1/13/2013	Balcom, James	3.3	Review executive summary of FTI's budget report for the period ending 2/23/13.
2	1/13/2013	Topper, Patrick	0.7	Communicate with A&M re: G&A expenses in budget for the five week period ending 2/23/13.
2	1/13/2013	Topper, Patrick	1.6	Review budget report for the five week period ending 2/23/13.
2	1/13/2013	Topper, Patrick	1.8	Revise budget report for the five week period ending 2/23/13.
2	1/14/2013	Balcom, James	0.9	Draft email to Milbank re: five week budget observations.
2	1/14/2013	Balcom, James	0.5	Comment on executive summary of FTI's budget report for the period ended 2/23/13.
2	1/14/2013	Balcom, James	0.3	Participate on call with J. Makuch (A&M) to discuss the five week budget.
2	1/14/2013	Balcom, James	0.5	Participate on call with S. Star to review FTI budget report.
2	1/14/2013	Balcom, James	2.4	Review executive summary portion of FTI's budget report for the period ended 2/23/13.
2	1/14/2013	Balcom, James	1.5	Review final draft of FTI's budget report for the period ending 2/23/13.
2	1/14/2013	Balcom, James	0.5	Review iMAL disbursement summary as part of the Debtors' five week budget ending.
2	1/14/2013	Balcom, James	0.9	Review Padget Brown disbursement summary.
2	1/14/2013	Star, Samuel	1.2	Review analysis of cash budget proposed through 2/23/13.
2	1/14/2013	Topper, Patrick	0.7	Update budget report through and including 2/23/13 per A&M's latest budget.
2	1/14/2013	Topper, Patrick	1.2	Continue to revise budget report through and including 2/23/13 for distribution to Committee.
2	1/14/2013	Topper, Patrick	0.3	Draft email to A&M re: budget report through and including 2/23/13.
2	1/14/2013	Topper, Patrick	0.2	Participate in call with A&M re: Cayman legal fees in budget through 2/23/13.
2	1/14/2013	Topper, Patrick	0.5	Participate in call with J. Balcom (FTI) and S. Star (FTI) re: budget report through and including 2/23/13.
2	1/14/2013	Topper, Patrick	0.4	Review latest budget from A&M through and including 2/23/13.
2	1/14/2013	Topper, Patrick	0.8	Review updated budget report through and including 2/23/13.
2	1/14/2013	Topper, Patrick	0.9	Revise budget report through and including 2/23/13 per discussion with A&M.
2	1/15/2013	Balcom, James	1.0	Respond to lender questions re: FTI budget report.
2	1/15/2013	Topper, Patrick	0.2	Communicate with Milbank re: legal fees in budget through and including 2/23/13.
2	1/15/2013	Topper, Patrick	0.4	Review budget through and including 2/23/13 as filed with the Court.
2	1/16/2013	Balcom, James	0.5	Draft email to Milbank re: budget approval and hearing.
2	1/16/2013	Balcom, James	0.5	Review deal funding open items in the five week budget ended 2/23/13.
2	1/17/2013	Balcom, James	0.4	Draft email to Milbank re: Linklaters IPO invoices.
2	1/17/2013	Balcom, James	0.7	Review email from Milbank re: Linklaters IPO invoices.
2	1/23/2013	Topper, Patrick	0.9	Review proposed changes to projected professional fees.
2	1/24/2013	Balcom, James	0.6	Respond to A&M email re: professional fee projections.
2	1/24/2013	Topper, Patrick	0.2	Communicate with A&M re: proposed payment related to tax preparation.
2	1/24/2013	Topper, Patrick	0.3	Draft email to Milbank re: proposed professional payment.
2	1/24/2013	Topper, Patrick	0.6	Review proposed professional payment related to tax preparation.
2	1/28/2013	Topper, Patrick	0.4	Analyze impact on budget of proposed change in timing of VAT tax payment.
2	1/28/2013	Topper, Patrick	0.2	Draft email to Milbank re: proposed E&Y payment.
2	1/28/2013	Topper, Patrick	0.2	Participate in call with A&M re: proposed change in timing of VAT tax payment.
2	1/28/2013	Topper, Patrick	0.1	Participate in call with Milbank re: proposed changes to projected disbursements.
2	2/5/2013	Balcom, James	0.7	Review Ernst & Young payment request.
2	2/12/2013	Topper, Patrick	1.8	Prepare budget report for the four weeks ended 3/23/2013 re: consolidated cash flows.
2	2/12/2013	Topper, Patrick	1.6	Prepare budget report for the four weeks ended 3/23/2013 re: Debtor cash flows.
2	2/13/2013	Topper, Patrick	1.4	Prepare budget report for the four week period ending 3/23/2013 re: non-Debtor cash flows.
2	2/13/2013	Topper, Patrick	1.1	Prepare budget report for the four week period ending 3/23/2013 re: liquidity analysis.
2	2/14/2013	Balcom, James	2.2	Review draft FTI budget report executive summary for the four weeks ended 3/23/2013.
2	2/14/2013	Balcom, James	1.1	Review consolidated budget for the four weeks ended 3/23/2013.
2	2/14/2013	Balcom, James	0.9	Review Debtor budget for the four weeks ended 3/23/2013.
2	2/14/2013	Balcom, James	0.7	Review non-Debtor budget for the four weeks ended 3/23/2013.
2	2/14/2013	Balcom, James	1.1	Review explanations for significant activity for the budget for the four weeks ended 3/23/2013.
2	2/14/2013	Topper, Patrick	1.4	Provide commentary for material expenditures in budget for the four weeks ended 3/23/2013.
2	2/15/2013	Balcom, James	1.2	Review budgeted outflows for the week ended 3/9/2013.
2	2/15/2013	Balcom, James	1.1	Review budgeted outflows for the week ended 3/23/2013.
2	2/15/2013	Balcom, James	1.1	Review budgeted outflows for the week ended 3/2/2013.
2	2/15/2013	Balcom, James	0.9	Review budgeted outflows for the week ended 3/16/2013.
2	2/15/2013	Balcom, James	2.9	Review FTI budget report for the four weeks ended 3/23/2013.
2	2/15/2013	Balcom, James	1.1	Comment on FTI budget report executive summary for the four weeks ended 3/23/2013.
2	2/15/2013	Topper, Patrick	0.7	Prepare budget report for the four week period ending 3/23/2013 re: DIP summary.
2	2/15/2013	Topper, Patrick	0.2	Participate in call with Milbank re: budget recommendations for the four week period ending 3/23/2013.
2	2/15/2013	Topper, Patrick	0.2	Draft email to A&M re: G&A expenses in budget covering the four weeks ended 3/23/2013.
2	2/15/2013	Topper, Patrick	1.4	Prepare budget report for the four week period ending 3/23/2013 re: G&A expenses.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
2	2/15/2013	Topper, Patrick	0.6	Prepare budget report for the four week period ending 3/23/2013 re: payroll expenses.
2	2/15/2013	Topper, Patrick	0.4	Prepare budget report for the four week period ending 3/23/2013 re: restructuring related staff expenses.
2	2/15/2013	Topper, Patrick	0.8	Prepare executive summary for budget report covering the four week period ending 3/23/2013.
2	2/15/2013	Topper, Patrick	2.6	Update budget report for the four week period ending 3/23/2013 with respect to revised budget received from A&M.
2	2/15/2013	Topper, Patrick	1.6	Review budget report for the four week period ending 3/23/2013.
2	2/17/2013	Balcom, James	2.4	Review updated FTI budget report for the four weeks ended 3/23/2013.
2	2/17/2013	Topper, Patrick	2.2	Revise budget report for the four week period ending 3/23/2013.
2	2/18/2013	Balcom, James	2.9	Review final version of FTI budget report for the four weeks ended 3/23/2013.
2	2/18/2013	Star, Samuel	0.2	Participate on call with Jim Balcom re: open questions on budget analysis.
2	2/18/2013	Topper, Patrick	0.5	Review budget report for the four week period ending 3/23/2013.
2	2/18/2013	Topper, Patrick	0.3	Participate in call with A&M re: G&A expenses in budget covering the four week period ending 3/23/2013.
2	2/18/2013	Topper, Patrick	0.9	Revise budget report for the four week period ending 3/23/2013 per call with A&M.
2	2/18/2013	Topper, Patrick	0.3	Review latest budget received from A&M.
2	2/18/2013	Topper, Patrick	0.4	Draft email to Milbank re: FTI views on updated budget.
2	2/19/2013	Balcom, James	0.6	Prepare FTI monthly budget presentation for weekly UCC call.
2	12/16/2012	Balcom, James	2.9	Comment on updated draft of FTI report re: Arcapita five week budget for the period ended 1/19/13.
2	3/4/2013	Topper, Patrick	0.1	Participate on call with Milbank re: budgeted IPO fees.
2	3/4/2013	Topper, Patrick	0.3	Review budgeted fees related to failed IPO.
2	3/12/2013	Balcom, James	2.1	Review Arcapita's six week budget projections through 5/4/13.
2	3/12/2013	Balcom, James	2.8	Continue to review Arcapita's six week budget projections through 5/4/13.
2	3/12/2013	Topper, Patrick	2.3	Prepare executive summary for budget report covering the six week period ending 5/4/13.
2	3/12/2013	Topper, Patrick	1.2	Prepare budget report for the six week period ending 5/4/13 re: consolidated cash flow summary.
2	3/12/2013	Topper, Patrick	1.1	Prepare budget report for the six week period ending 5/4/13 re: debtor cash flows.
2	3/13/2013	Balcom, James	1.8	Review Arcapita's six week projections through 5/4/13.
2	3/13/2013	Balcom, James	2.2	Comment on FTI's draft budget report for the six weeks ended 5/4/13.
2	3/13/2013	Balcom, James	0.2	Correspond with Milbank re: FTI budget report for the six weeks ended 5/4/13.
2	3/13/2013	Balcom, James	0.1	Participate on call with G. Ulvad (Milbank) re: FTI budget report for the six weeks ended 5/4/13.
2	3/13/2013	Topper, Patrick	0.8	Prepare budget report for the six week period ending 5/4/13 re: non-debtor cash flows.
2	3/13/2013	Topper, Patrick	1.6	Provide commentary on material amounts in budget covering the six weeks ended 5/4/13.
2	3/13/2013	Topper, Patrick	0.9	Prepare budget report for the six weeks ended 5/4/13 re: intercompany transfers.
2	3/13/2013	Topper, Patrick	1.0	Prepare budget report for the six weeks ended 5/4/13 re: G&A expenses.
2	3/13/2013	Topper, Patrick	0.6	Prepare budget report for the six weeks ended 5/4/13 re: staff expenses.
2	3/13/2013	Topper, Patrick	0.8	Review proposed SCB expenses in the budget covering the six weeks ended 5/4/13.
2	3/14/2013	Balcom, James	0.8	Prepare budget report presentation for weekly UCC call.
2	3/14/2013	Balcom, James	0.8	Review draft language re: email to A&M regarding the budget for the six weeks ended 5/4/13.
2	3/14/2013	Star, Samuel	0.3	Review analysis of proposed cash budget.
2	3/14/2013	Topper, Patrick	2.2	Continue to review proposed payment for SCB expenses in revised budget.
2	3/14/2013	Topper, Patrick	0.3	Draft email to Milbank re: proposed payment for SCB expenses.
2	3/14/2013	Topper, Patrick	0.3	Draft email to A&M re: proposed payment for SCB expenses.
2	3/14/2013	Topper, Patrick	0.9	Continue to review proposed payment for SCB expenses.
2	3/15/2013	Topper, Patrick	0.7	Review budget covering the six weeks ended 5/4/12 as filed with the court.
2	3/15/2013	Topper, Patrick	0.2	Participate on call with A&M re: start date of the budget covering the six weeks ended 5/4/13 as filed with the court.
2	3/15/2013	Topper, Patrick	0.2	Draft email to Milbank re: proposed start date for the budget covering the six weeks ended 5/4/13.
2	3/15/2013	Topper, Patrick	0.8	Assist in preparation of upcoming deposition re: budget issues.
2	3/18/2013	Topper, Patrick	0.3	Participate in call with Milbank re: fees related to failed IPO.
2	3/18/2013	Topper, Patrick	0.4	Review Debtors' request to reimburse Fortress legal fees.
2	3/18/2013	Topper, Patrick	0.2	Draft email to Milbank re: proposed reimbursement of Fortress legal fees.
2	3/19/2013	Topper, Patrick	2.4	Prepare summary of fees requested by Fortress.
2	3/20/2013	Balcom, James	0.4	Review Skadden December 2012 invoices related to proposed Fortress fees.
2	3/20/2013	Balcom, James	0.1	Participate on call with B. Friedman (Milbank) re: Skadden invoices.
2	3/20/2013	Topper, Patrick	0.2	Draft email to Milbank re: proposed Fortress legal fees.
2	3/20/2013	Topper, Patrick	0.2	Draft email to A&M re: proposed Fortress legal fees.
2	3/26/2013	Topper, Patrick	1.8	Review updated DIP budget through 6/29/13.
2	3/28/2013	Topper, Patrick	0.7	Review latest version of DIP budget through 6/29/13.
2 Total			318.9	
3	11/1/2012	Balcom, James	0.4	Email with Milbank regarding equity raise.
3	11/2/2012	Balcom, James	1.3	Review updated DIP proposals.
3	11/5/2012	Balcom, James	0.3	Review Milbank update email regarding the DIP hearing adjournment.
3	11/5/2012	Topper, Patrick	0.4	Review DIP proposal update.
3	11/8/2012	Topper, Patrick	0.3	Participate in call with Milbank re: DIP financing.
3	11/12/2012	Balcom, James	0.4	Review email from C. Delano (Milbank) re: interim DIP financing.
3	11/12/2012	Topper, Patrick	0.3	Analyze DIP budget to determine necessity of funding.
3	11/14/2012	Topper, Patrick	0.4	Meet with team to discuss debtors' liquidity.
3	12/9/2012	Balcom, James	0.3	Review email from E. Fleck (Milbank) re: SCB loan.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
3	3/5/2013	Balcom, James	1.1	Participate in meeting with P. Topper (FTI) to discuss emergence costs analyses.
3	3/5/2013	Topper, Patrick	0.9	Prepare emergence cost analysis through 6/8/13 using updated DIP budget.
3	3/6/2013	Balcom, James	1.3	Review emergence costs.
3	3/6/2013	Balcom, James	1.2	Comment on emergence costs analyses.
3	3/6/2013	Topper, Patrick	0.9	Review emergence cost analysis through 6/8/13.
3	3/6/2013	Topper, Patrick	1.3	Continue to prepare emergence cost analysis through 6/8/13.
3	3/11/2013	Balcom, James	0.5	Review emergence costs analyses.
3	3/26/2013	Star, Samuel	0.2	Develop sources and uses analysis of DIP financing for Creditor.
3	3/27/2013	Star, Samuel	0.4	Review DIP financing sources/uses.
3	3/28/2013	Star, Samuel	0.7	Review post DIP sources/uses analysis.
3	3/29/2013	Star, Samuel	0.1	Participate in discussions with Counsel re: projected DIP sources and uses.
3 Total			12.7	
6	3/27/2013	Balcom, James	0.2	Review email from A&M re: furniture sale.
6	3/27/2013	Balcom, James	0.2	Participate on call with P. Topper (FTI) re: draft response to A&M regarding furniture sale.
6	3/27/2013	Topper, Patrick	0.7	Review debtors' request to dispose of furniture.
6	3/27/2013	Topper, Patrick	0.3	Draft email to Milbank re: debtors' request to dispose of furniture.
6	3/27/2013	Topper, Patrick	0.2	Draft email to A&M re: debtors' request to dispose of furniture.
6 Total			1.6	
11	12/18/2012	Star, Samuel	2.1	Attend hearing re: DIP financing exclusivity, cash budget, fee applications, etc.
11	3/5/2013	Balcom, James	0.3	Review Milbank summary of 2004 hearing.
11	3/5/2013	Balcom, James	0.3	Review email from E. Fleck (Milbank) re: 2004 discovery dispute.
11	3/15/2013	Balcom, James	0.6	Participate on call with E. Fleck (Milbank) to prepare for Eurolog IPO fees depositions.
11	3/15/2013	Balcom, James	0.3	Prepare for call with Milbank (E. Fleck) to prepare for Eurolog IPO fees depositions.
11	3/15/2013	Balcom, James	0.3	Draft email to S. Star (FTI) re: call with Milbank re: Eurolog IPO fees call.
11 Total			3.9	
12	11/25/2012	Ng, William	0.8	Review payments schedules per the draft SOFA reconciliation report for the Committee.
12	1/30/2013	Hain, Danielle	0.4	Review draft SOFA amendments.
12	1/31/2013	Hain, Danielle	0.6	Participate on call with counsel re: schedule amendments.
12	2/5/2013	Hain, Danielle	0.3	Participate on call with Counsel re: amended statements and schedules.
12	2/5/2013	Hain, Danielle	0.4	Participate on call with Counsel and A&M re: amended statements and schedules.
12	2/5/2013	Hain, Danielle	0.5	Perform research re: rights offering per the amended statements and schedules.
12	2/6/2013	Star, Samuel	0.2	Review summary of amendment to SOAL's.
12	2/7/2013	Hain, Danielle	0.3	Participate on call with Counsel re: schedule amendments.
12 Total			3.5	
13	11/1/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	11/1/2012	Topper, Patrick	0.1	Prepare docket update email.
13	11/2/2012	Balcom, James	0.6	Review docket filings.
13	11/2/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	11/2/2012	Topper, Patrick	0.2	Prepare docket update email.
13	11/5/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	11/5/2012	Topper, Patrick	0.1	Prepare docket update email.
13	11/6/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	11/6/2012	Topper, Patrick	0.1	Prepare court docket update email.
13	11/8/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	11/8/2012	Topper, Patrick	0.2	Prepare docket update email.
13	11/9/2012	Topper, Patrick	0.1	Review court docket updates related to Arcapita case.
13	11/9/2012	Topper, Patrick	0.1	Prepare docket update email.
13	11/12/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	11/12/2012	Topper, Patrick	0.1	Prepare docket update email.
13	11/15/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	11/15/2012	Topper, Patrick	0.1	Prepare docket update email.
13	11/19/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	11/19/2012	Topper, Patrick	0.1	Prepare docket update email.
13	11/20/2012	Topper, Patrick	0.2	Review court docket updates related to Arcapita case.
13	11/20/2012	Topper, Patrick	0.1	Prepare court docket update email.
13	11/28/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	11/28/2012	Topper, Patrick	0.1	Prepare docket update email.
13	12/3/2012	Topper, Patrick	0.1	Prepare docket update email.
13	12/3/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	12/5/2012	Topper, Patrick	0.1	Prepare docket update email.
13	12/5/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	12/11/2012	Topper, Patrick	0.1	Prepare docket update email.
13	12/11/2012	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	12/12/2012	Topper, Patrick	0.2	Prepare docket update email.
13	12/12/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	12/13/2012	Topper, Patrick	0.1	Prepare docket update email.
13	12/13/2012	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	12/19/2012	Topper, Patrick	0.2	Prepare docket update email.
13	12/19/2012	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	12/21/2012	Topper, Patrick	0.2	Prepare docket update email.
13	12/21/2012	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	1/2/2013	Topper, Patrick	0.2	Prepare docket update email.
13	1/2/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
13	1/4/2013	Topper, Patrick	0.1	Prepare docket update email.
13	1/4/2013	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	1/7/2013	Topper, Patrick	0.1	Prepare docket update email.
13	1/7/2013	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	1/16/2013	Balcom, James	0.4	Review docket filings.
13	1/16/2013	Topper, Patrick	0.2	Prepare docket update email.
13	1/16/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	1/17/2013	Hain, Danielle	0.4	Review docket update re: exclusivity extension.
13	1/21/2013	Topper, Patrick	0.1	Prepare docket update email.
13	1/21/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	1/28/2013	Topper, Patrick	0.2	Prepare docket update email.
13	1/28/2013	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	1/31/2013	Hain, Danielle	0.3	Review Arcapita docket update.
13	2/6/2013	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	2/6/2013	Topper, Patrick	0.2	Prepare docket update summary.
13	2/18/2013	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	2/18/2013	Topper, Patrick	0.1	Prepare docket update summary.
13	2/20/2013	Topper, Patrick	0.3	Review court docket updates related to Arcapita case.
13	2/20/2013	Topper, Patrick	0.1	Prepare docket update summary.
13	2/28/2013	Topper, Patrick	0.4	Review court docket update related to Arcapita.
13	2/28/2013	Topper, Patrick	0.2	Prepare docket update summary.
13	3/4/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	3/5/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	3/5/2013	Topper, Patrick	0.1	Prepare docket update email.
13	3/26/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	3/26/2013	Topper, Patrick	0.2	Prepare docket update email.
13	3/27/2013	Topper, Patrick	0.1	Review court docket updates related to Arcapita case.
13	3/28/2013	Topper, Patrick	0.4	Review court docket updates related to Arcapita case.
13	3/28/2013	Topper, Patrick	0.2	Prepare docket update email.
13 Total			16.0	
14	11/12/2012	Ng, William	1.8	Prepare summary schedule of filed claims against each Debtor by category.
14	11/12/2012	Star, Samuel	0.3	Review analysis files of claims by entity.
14	1/18/2013	Ng, William	0.8	Review claim detail provided by the Debtors.
14	2/4/2013	Ng, William	0.4	Review unsecured claims detail provided by the Debtors.
14	2/5/2013	Ng, William	1.2	Review financial statements for disclosure with respect to rights offering.
14	2/12/2013	Balcom, James	1.2	Review class 5a claims.
14	2/12/2013	Balcom, James	2.1	Review class 6a claims.
14	2/12/2013	Ng, William	0.9	Review claims detail provided by the Debtors.
14	2/12/2013	Star, Samuel	0.4	Review convenience class proposal.
14	2/12/2013	Topper, Patrick	0.3	Participate in meeting with J. Balcom (FTI) and S. Star (FTI) to discuss analysis of convenience class in proposed POR.
14	2/13/2013	Balcom, James	0.5	Participate on call with S. Kortoba (A&M), Michael Rosenthal (Gibson Dunn), and E. Fleck (Milbank) to discuss claims and the convenience class.
14	2/13/2013	Balcom, James	0.5	Prepare for call with S. Kortoba (A&M), M. Rosenthal (Gibson Dunn), and E. Fleck (Milbank) to discuss claims and the convenience class.
14	2/13/2013	Balcom, James	1.7	Review convenience claims under \$25,000.
14	2/13/2013	Ng, William	0.6	Attend call with the Debtors to discuss convenience class settlement.
14	2/13/2013	Ng, William	2.1	Prepare draft convenience class settlement analysis report for the Committee.
14	2/13/2013	Ng, William	1.2	Continue to draft convenience class settlement analysis report for the Committee.
14	2/13/2013	Ng, William	0.8	Prepare summary schedule of convenience claim classes.
14	2/13/2013	Star, Samuel	0.2	Review next steps for convenience class analysis.
14	2/14/2013	Ng, William	2.6	Prepare stratification charts for the convenience class settlement report to the Committee.
14	2/14/2013	Ng, William	0.6	Continue with stratification charts for the convenience class settlement report to the Committee.
14	2/14/2013	Ng, William	1.9	Prepare convenience class overview narrative for the report to the Committee.
14	2/15/2013	Hain, Danielle	0.4	Participate on call with Counsel re: investor claims file.
14	2/15/2013	Ng, William	0.3	Attend call with Milbank to discuss analysis of investor claims.
14	2/15/2013	Ng, William	0.7	Update claims detail schedule with creditor detail.
14	2/16/2013	Ng, William	2.3	Prepare sensitivity analysis of convenience class claim thresholds.
14	2/17/2013	Balcom, James	2.7	Review updated FTI convenience class claims analyses.
14	2/18/2013	Balcom, James	1.2	Review class 5a general unsecured claims.
14	2/18/2013	Balcom, James	1.9	Review draft FTI report re: class 5a and 6a claims.
14	2/18/2013	Balcom, James	1.2	Comment on draft FTI report re: class 5a and 6a claims.
14	2/18/2013	Ng, William	2.9	Prepare schedules of general unsecured claims against Arcapita Bank.
14	2/18/2013	Ng, William	1.6	Revise settlement overview narrative in claims report for the Committee.
14	2/19/2013	Ng, William	2.4	Analyze general unsecured claims in class 5a per the Debtors' plan.
14	2/19/2013	Ng, William	2.2	Update analysis of convenience class payout amounts.
14	2/19/2013	Star, Samuel	1.8	Review convenience class analysis.
14	2/20/2013	Ng, William	2.8	Prepare convenience class sensitivity analysis.
14	2/20/2013	Ng, William	1.9	Revise general unsecured claims summary schedules.
14	2/21/2013	Star, Samuel	0.3	Review convenience class analysis.
14	2/22/2013	Balcom, James	2.8	Review updated draft of FTI convenience class presentation.
14	2/22/2013	Ng, William	2.7	Prepare cost sensitivity analysis at various convenience class threshold levels.
14	2/22/2013	Star, Samuel	0.6	Review convenience claims analysis.
14	2/22/2013	Star, Samuel	0.1	Draft email to Counsel re: convenience claims analysis.
14	2/25/2013	Balcom, James	0.6	Participate on call with S. Kortoba (A&M) and Will Ng (FTI) re: convenience class.
14	2/25/2013	Ng, William	0.8	Attend call with Milbank to discuss the Debtors' convenience class proposal.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
14	2/25/2013	Ng, William	2.4	Prepare claims sensitivity analysis based on estimated present value recovery levels.
14	2/25/2013	Star, Samuel	0.5	Participate on conference call with Counsel re: convenience class.
14	2/26/2013	Balcom, James	0.5	Draft outline of FTI recommendations for FTI convenience report.
14	2/26/2013	Balcom, James	1.5	Review updated convenience class draft FTI report.
14	2/26/2013	Hain, Danielle	0.4	Participate on call re: convenience claims.
14	2/26/2013	Ng, William	0.6	Attend call with the Debtors to discuss general unsecured claims.
14	2/26/2013	Ng, William	2.9	Analyze claims in Class 5a per the Debtors' claims register.
14	2/26/2013	Star, Samuel	0.6	Review GUC claims detail.
14	2/27/2013	Balcom, James	2.1	Review updated draft of FTI convenience class report.
14	2/27/2013	Ng, William	0.8	Prepare recommendations section of the convenience class update report to the Committee.
14	2/28/2013	Balcom, James	1.9	Draft advisor recommendations for FTI convenience class report.
14	3/1/2013	Balcom, James	1.3	Prepare for call with A&M re: convenience class.
14	3/1/2013	Balcom, James	0.6	Participate on call with S. Kortoba (A&M) and R. Esposito (A&M) re: convenience class.
14	3/1/2013	Balcom, James	2.9	Update advisors' recommendations in FTI convenience class report.
14	3/1/2013	Star, Samuel	1.2	Review comments from Counsel re: convenience class options.
14	3/2/2013	Balcom, James	1.1	Review Milbank comments to FTI Draft convenience class report.
14	3/2/2013	Balcom, James	2.3	Update data tables included in FTI's convenience class report.
14	3/2/2013	Balcom, James	1.5	Update draft FTI's convenience class report.
14	3/2/2013	Balcom, James	1.1	Update FTI convenience report.
14	3/3/2013	Balcom, James	0.4	Correspond with S. Kortoba (A&M) re: convenience class.
14	3/3/2013	Balcom, James	0.1	Participate on call with S. Kortoba (A&M) re: convenience class.
14	3/3/2013	Balcom, James	1.5	Correspond with Milbank re: FTI convenience class presentation.
14	3/4/2013	Balcom, James	0.4	Participate in meeting with S. Star (FTI) and P. Topper (FTI) to review draft FTI convenience class report.
14	3/4/2013	Balcom, James	2.5	Update draft FTI convenience class report.
14	3/4/2013	Star, Samuel	0.5	Review convenience class analysis.
14	3/4/2013	Topper, Patrick	0.5	Participate in meeting with team to discuss convenience class report.
14	3/4/2013	Topper, Patrick	0.3	Review convenience class report.
14	3/4/2013	Topper, Patrick	1.3	Perform quality check of convenience class report.
14	3/4/2013	Topper, Patrick	0.7	Continue to review updated convenience class report.
14	3/4/2013	Topper, Patrick	1.7	Revise convenience class report.
14	3/4/2013	Topper, Patrick	0.4	Review support data for convenience class report.
14	3/5/2013	Balcom, James	1.0	Prepare convenience class presentation for UCC call.
14	3/5/2013	Topper, Patrick	0.4	Prepare presentation re: convenience class report on weekly Committee call.
14	3/5/2013	Topper, Patrick	0.3	Participate in call with A&M re: FTI convenience class recommendations.
14	3/6/2013	Balcom, James	0.4	Participate on call with S. Kortoba (A&M) and P. Topper (FTI) re: convenience class recommendations.
14	3/6/2013	Balcom, James	0.3	Draft email to A&M re: UCC convenience class recommendations.
14	3/6/2013	Balcom, James	0.4	Draft email to Milbank re: UCC convenience class recommendations.
14	3/6/2013	Topper, Patrick	0.3	Participate in call with A&M re: FTI convenience class recommendations.
14	3/7/2013	Balcom, James	1.0	Participate in meeting with W. Ng (FTI) re: convenience class update.
14 Total			96.9	
15	11/1/2012	Hain, Danielle	0.5	Prepare for call with A&M and JPL advisors regarding intercompany accounts.
15	11/1/2012	Ng, William	2.2	Prepare consolidated advisors' intercompany request list.
15	11/1/2012	Ng, William	1.7	Analyze Zolfo Cooper's intercompany questions list.
15	11/1/2012	Star, Samuel	0.2	Discussions with Counsel re: intercompany accounts, sub con and JPL agreement.
15	11/1/2012	Star, Samuel	0.6	Review consolidated intercompany question list.
15	11/2/2012	Ng, William	0.9	Attend call with A&M and Zolfo Cooper to discuss intercompany balances.
15	11/2/2012	Ng, William	1.8	Prepare responses to Zolfo Cooper requested intercompany agenda.
15	11/2/2012	Ng, William	1.3	Prepare revised intercompany diligence request list based on discussion with A&M.
15	11/2/2012	Ng, William	0.6	Prepare update to Milbank on status of intercompany discussions with the Debtor.
15	11/2/2012	Star, Samuel	0.5	Prepare for call with A&M and ZC re: intercompany balance detail.
15	11/2/2012	Star, Samuel	1.0	Conference call with A&M and ZC re: intercompany balances, transactions giving rise to such balances and related accounting.
15	11/2/2012	Star, Samuel	0.3	Update next steps for intercompany account review.
15	11/2/2012	Topper, Patrick	0.7	Analyze intercompany disbursements for the four week period ending 10/13/12.
15	11/2/2012	Topper, Patrick	0.9	Analyze total intercompany outflows from the AIHL JPM account.
15	11/3/2012	Ng, William	0.8	Review Arcapita annual filing with respect to the company's equity structure.
15	11/5/2012	Hain, Danielle	0.8	Review response from Debtors regarding open intercompany requests related to working capital facilities.
15	11/5/2012	Ng, William	2.6	Analyze intercompany diligence request responses provided by the Debtors.
15	11/5/2012	Ng, William	2.2	Revise intercompany balance summary schedules based on updated information provided by the Debtors.
15	11/5/2012	Star, Samuel	0.3	Review status of intercompany account analysis.
15	11/5/2012	Topper, Patrick	0.3	Create detailed breakout of intercompany transfers vs. budgeted intercompany transfers for the two week period ending 10/13/12.
15	11/6/2012	Hain, Danielle	0.4	Review AIHL creditor presentation.
15	11/6/2012	Hain, Danielle	1.3	Review intercompany documentation received by the Debtor pursuant to information requests.
15	11/6/2012	Hain, Danielle	1.3	Review summary of revised ALTHL intercompany balance to incorporate foreign currency activity.
15	11/6/2012	Hain, Danielle	0.5	Call with A&M regarding treatment of AIHL and ALTHL intercompany balances for plan purposes.
15	11/6/2012	Ng, William	2.9	Prepare monthly intercompany trend analysis.
15	11/6/2012	Topper, Patrick	0.3	Review AIHL creditor meeting presentation.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
15	11/7/2012	Ng, William	1.1	Analyze recharacterization factors with respect to intercompany claims against Arcapita Bank.
15	11/7/2012	Star, Samuel	0.5	Review impact of proposed intercompany claims treatment on recoveries to Creditors.
15	11/8/2012	Topper, Patrick	0.3	Prepare questions for A&M re: intercompany disbursements.
15	11/9/2012	Ng, William	0.4	Prepare summary assessment of the AIHL versus ALTHL intercompany balances with Arcapita Bank.
15	11/9/2012	Ng, William	0.6	Analyze Arcsukuk guarantee claims with respect to AIHL.
15	11/9/2012	Ng, William	3.3	Prepare intercompany characterization grid for AIHL with analysis by element.
15	11/9/2012	Ng, William	0.7	Review recharacterization factors per the Milbank intercompany memo.
15	11/11/2012	Ng, William	2.4	Prepare intercompany characterization grid for ALTHL.
15	11/11/2012	Ng, William	1.4	Prepare intercompany characterization grid for the working capital facility entities.
15	11/12/2012	Ng, William	0.4	Revise intercompany recharacterization factors analysis.
15	11/12/2012	Ng, William	0.9	Revise AIHL intercompany balance variance analysis.
15	11/13/2012	Hain, Danielle	1.3	Review intercompany presentation prepared by A&M.
15	11/13/2012	Hain, Danielle	0.5	Review recharacterization analysis prepared by Debtors counsel.
15	11/13/2012	Ng, William	1.8	Review intercompany example presentation prepared by A&M.
15	11/13/2012	Ng, William	0.4	Review consolidated intercompany diligence request list prepared by A&M.
15	11/13/2012	Ng, William	0.7	Analyze treatment of intercompany balances with respect to the plan model.
15	11/13/2012	Star, Samuel	0.4	Review intercompany accounting for AIHL and ALTHL capitalizations.
15	11/14/2012	Hain, Danielle	1.2	Review written response from Debtor regarding intercompany request list.
15	11/14/2012	Ng, William	1.7	Analyze intercompany diligence request responses provided by the Debtors.
15	11/14/2012	Ng, William	1.4	Review intercompany recharacterization analysis prepared by the Debtors.
15	11/14/2012	Star, Samuel	0.6	Review accounting for initial capitalization of ALTHL.
15	11/15/2012	Topper, Patrick	0.4	Review Milbank memo re: impact of potential AIML chapter 11.
15	11/16/2012	Ng, William	0.6	Attend call with Milbank to discuss intercompany recharacterization factors.
15	11/19/2012	Hain, Danielle	1.0	Participate in call with Debtor, Zolfo and A&M regarding intercompany balances.
15	11/19/2012	Hain, Danielle	1.1	Prepare for call with Debtor, Zolfo and A&M regarding intercompany balances.
15	11/19/2012	Ng, William	1.1	Participate in call with A&M, Zolfo Cooper and the Company to discuss intercompany requests.
15	11/19/2012	Ng, William	1.3	Analyze Debtors' recharacterization factors grid.
15	11/19/2012	Ng, William	0.8	Prepare intercompany diligence discussion summary for Milbank.
15	11/19/2012	Ng, William	0.9	Analyze intercompany diligence information provided by the Debtors.
15	11/19/2012	Ng, William	0.7	Update balance sheet accounts detail for the preliminary solvency analysis.
15	11/19/2012	Star, Samuel	0.5	Review status of intercompany characterization analysis.
15	11/20/2012	Hain, Danielle	0.8	Participate in conference call with counsel regarding intercompany recharacterization.
15	11/20/2012	Hain, Danielle	0.6	Prepare outline of Committee presentation regarding intercompany accounts.
15	11/20/2012	Ng, William	0.9	Participate in call with Milbank to discuss intercompany recharacterization.
15	11/20/2012	Ng, William	0.8	Review intercompany balance detail for ALTHL.
15	11/20/2012	Star, Samuel	0.4	Develop intercompany analysis for Committee report.
15	11/20/2012	Star, Samuel	0.5	Conference call with Counsel re: characterization of intercompany accounts.
15	11/21/2012	Hain, Danielle	0.9	Review draft slides to the Committee regarding intercompany.
15	11/21/2012	Hain, Danielle	1.3	Provide comments to draft slides to the Committee regarding intercompany.
15	11/21/2012	Ng, William	3.1	Prepare intercompany overview section of the intercompany claims analysis report to the Committee.
15	11/21/2012	Ng, William	2.8	Prepare balance detail schedules for the intercompany claims analysis report to the Committee.
15	11/21/2012	Ng, William	0.7	Update historical intercompany trends analysis for Arcapita Bank's subsidiaries.
15	11/24/2012	Hain, Danielle	0.5	Review updated draft of intercompany presentation.
15	11/24/2012	Ng, William	1.1	Prepare schedule of balance sheet impact of intercompany transactions for intercompany claims analysis report.
15	11/24/2012	Ng, William	3.3	Revise balance detail narrative per the intercompany claims analysis report for the Committee.
15	11/25/2012	Hain, Danielle	0.9	Review draft of intercompany recharacterization memo prepared by counsel.
15	11/25/2012	Hain, Danielle	0.7	Review draft of intercompany recharacterization grids to be attached as an exhibit to counsel's memo.
15	11/25/2012	Ng, William	3.2	Prepare revisions to Milbank's intercompany recharacterization memo.
15	11/25/2012	Ng, William	1.8	Revise intercompany recharacterization factor grids.
15	11/26/2012	Ng, William	3.3	Revise narrative on balances in the intercompany claims update presentation for the Committee.
15	11/26/2012	Ng, William	1.8	Prepare additional revisions to Milbank's draft recharacterization memo.
15	11/26/2012	Ng, William	0.9	Analyze postpetition intercompany balance movements with respect to Arcapita Bank.
15	11/26/2012	Star, Samuel	0.6	Review draft Counsel memo re: intercompany claim characterization.
15	11/26/2012	Star, Samuel	2.2	Review draft report to Committee re: intercompany claim analysis by entity.
15	11/27/2012	Hain, Danielle	0.6	Participate in call with Debtor, A&M, and Zolfo regarding interest free loans.
15	11/27/2012	Hain, Danielle	0.8	Participate in conference call with counsel regarding intercompany recharacterization.
15	11/27/2012	Hain, Danielle	1.1	Review post-petition intercompany transfers.
15	11/27/2012	Ng, William	0.8	Attend call with Debtors to discuss interest free loans.
15	11/27/2012	Ng, William	3.2	Prepare analysis of post-petition intercompany balances with respect to actual cash movements.
15	11/27/2012	Ng, William	1.1	Review joint provisional liquidator's report on AIHL.
15	11/27/2012	Star, Samuel	0.2	Review updated intercompany analysis.
15	11/27/2012	Star, Samuel	0.3	Discussions with Counsel re: intercompany characterization.
15	11/28/2012	Ng, William	1.7	Analyze treatment of intercompany recharacterization in recovery model.
15	11/28/2012	Ng, William	1.2	Review recovery model illustrative case overview presentation.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
15	11/28/2012	Star, Samuel	0.6	Review treatment of intercompany claims in POR model.
15	11/29/2012	Hain, Danielle	1.5	Review updated recharacterization memo prepared by counsel.
15	11/29/2012	Hain, Danielle	0.7	Review comments to updated recharacterization memo prepared by counsel.
15	11/29/2012	Hain, Danielle	1.1	Review presentation re: recovery model issues.
15	11/29/2012	Hain, Danielle	0.6	Review updated intercompany characterization grid as an exhibit to the memo.
15	11/29/2012	Ng, William	3.2	Review Milbank's revised analysis of the intercompany recharacterization factors.
15	11/29/2012	Ng, William	0.4	Attend call with Milbank to discuss intercompany recharacterization.
15	11/29/2012	Ng, William	1.7	Update intercompany recharacterization grids based on revised factor analysis.
15	11/29/2012	Ng, William	2.3	Prepare revisions to Milbank's draft intercompany recharacterization memorandum.
15	11/29/2012	Ng, William	0.6	Prepare reconciliation of intercompany claims.
15	11/29/2012	Star, Samuel	0.4	Review revised legal memo re: I/C characterization.
15	11/29/2012	Topper, Patrick	0.7	Review Milbank memo re: intercompany claim characterization.
15	11/30/2012	Hain, Danielle	0.5	Call with counsel regarding recharacterization memo.
15	11/30/2012	Hain, Danielle	0.7	Review updated recharacterization memo prepared by counsel.
15	11/30/2012	Hain, Danielle	1.1	Review FTI presentation to the Committee regarding intercompany balances.
15	11/30/2012	Hain, Danielle	0.6	Review trial balances for characterization of intercompany balances.
15	11/30/2012	Ng, William	0.8	Participate in call with Milbank to discuss the intercompany recharacterization memo.
15	11/30/2012	Ng, William	0.4	Review treatment of intercompany payables per the Debtor's filed schedules.
15	11/30/2012	Ng, William	2.3	Analyze trial balance detail provided by the Debtors.
15	11/30/2012	Ng, William	0.7	Analyze AIHL claim against Arcapita Bank with respect to the headquarters lease rejection.
15	11/30/2012	Ng, William	1.7	Revise balance summary notes in the intercompany claims updated report for the Committee.
15	11/30/2012	Ng, William	3.3	Prepare revisions to Milbank's draft intercompany recharacterization memo.
15	11/30/2012	Ng, William	2.1	Revise working capital facility balance narrative in the intercompany claims update report to the Committee.
15	11/30/2012	Ng, William	0.8	Analyze updated summary of factors in support of intercompany balances as debt versus equity.
15	11/30/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: intercompany balance characterization.
15	11/30/2012	Star, Samuel	0.4	Review revised Counsel memo re: intercompany balance characterization.
15	11/30/2012	Star, Samuel	0.4	Review accounting for intercompany transactions.
15	12/1/2012	Hain, Danielle	0.4	Provide comments to recharacterization memo.
15	12/1/2012	Star, Samuel	0.4	Participate in discussions with Counsel re: intercompany activity accounting.
15	12/1/2012	Star, Samuel	1.5	Prepare for presentation to Committee re: intercompany account analysis.
15	12/1/2012	Star, Samuel	1.2	Review revised drafts of Counsel's intercompany memo.
15	12/1/2012	Star, Samuel	0.9	Review revised report re: intercompany balance analysis.
15	12/3/2012	Balcom, James	0.4	Review intercompany split analysis.
15	12/3/2012	Hain, Danielle	0.5	Review intercompany consolidated balances.
15	12/3/2012	Ng, William	0.8	Analyze impact on AIHL intercompany balance assuming ALTHL was not formed.
15	12/3/2012	Star, Samuel	0.5	Prepare for presentation for Committee re: intercompany analysis.
15	12/4/2012	Hain, Danielle	0.5	Participate in discussion with Counsel and Committee members re: intercompany dividends.
15	12/4/2012	Hain, Danielle	1.2	Review accounting for payables to WCF companies and alternative treatment.
15	12/4/2012	Ng, William	2.8	Analyze dividend activity to AIHL with respect to the working capital facility entities.
15	12/4/2012	Ng, William	0.6	Analyze variances in potential recharacterization with respect to different intercompany balances.
15	12/4/2012	Star, Samuel	0.7	Analyze potential impact on intercompany balance of adjustments to recorded transactions.
15	12/4/2012	Star, Samuel	1.2	Participate in discussions with Counsel re: intercompany account treatment.
15	12/4/2012	Star, Samuel	1.2	Participate in discussions with Counsel and Committee members re: intercompany dividends.
15	12/5/2012	Hain, Danielle	0.6	Participate in call with Counsel to discuss intercompany recharacterization analysis in advance of London meetings.
15	12/5/2012	Hain, Danielle	1.1	Review impact on intercompany of consolidating intercompany debt balances.
15	12/5/2012	Ng, William	0.6	Participate in call with Milbank to discuss intercompany balances with respect to the working capital facility entities.
15	12/5/2012	Star, Samuel	0.9	Review journal entries by entity for various intercompany activities.
15	12/6/2012	Hain, Danielle	0.7	Review consolidated financials for discussion on intercompany compliance with Shari'ah.
15	12/6/2012	Hain, Danielle	1.1	Review private placement memorandums for intercompany treatment.
15	12/6/2012	Ng, William	3.2	Review due diligence materials for treatment of intercompany transactions with respect to Shari'ah compliance.
15	12/6/2012	Ng, William	2.9	Review private placement memorandums with respect to treatment of intercompany transactions.
15	12/7/2012	Balcom, James	0.8	Participate in call with S. Star (FTI) and D. Hain (FTI) of debrief re: London UCC meeting.
15	12/7/2012	Hain, Danielle	0.8	Participate in call with S. Star (FTI) and J. Balcom (FTI) of debrief re: London UCC meeting.
15	12/7/2012	Hain, Danielle	0.5	Review accounting treatment for WCF dividends.
15	12/7/2012	Hain, Danielle	0.8	Review update on key intercompany issues re: meeting in London.
15	12/7/2012	Ng, William	1.2	Analyze muradaba structure with respect to private placements.
15	12/7/2012	Ng, William	2.6	Analyze treatment of intercompany claims with respect to Shari'ah compliance.
15	12/7/2012	Star, Samuel	0.7	Participate in call with D. Hain (FTI) and J. Balcom (FTI) of debrief re: London UCC meeting.
15	12/7/2012	Star, Samuel	0.2	Review Arcapita financial statements for AAOFII disclosures.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
15	12/11/2012	Hain, Danielle	0.5	Participate in call with A&M re: AAOII impact on intercompany transaction accounting.
15	12/11/2012	Hain, Danielle	0.8	Review GDC subcon analysis.
15	12/11/2012	Hain, Danielle	1.9	Review private placement memorandums for significant deals for intercompany considerations.
15	12/11/2012	Ng, William	1.3	Analyze accounting considerations of intercompany transactions as debt.
15	12/11/2012	Ng, William	3.2	Review private placement memorandums from the Debtors' data site with respect to investment structures.
15	12/11/2012	Ng, William	0.7	Review substantive consolidation disclosure prepared by the Debtors.
15	12/11/2012	Star, Samuel	0.2	Develop work plan for addressing further queries on intercompany claims.
15	12/11/2012	Star, Samuel	0.3	Participate in call with A&M re: AAOII impact on intercompany transaction accounting.
15	12/11/2012	Star, Samuel	0.1	Research AAOII standards.
15	12/12/2012	Hain, Danielle	0.5	Participate in call with FTI office re: knowledge of AAOFI standards.
15	12/12/2012	Hain, Danielle	0.6	Review counsel request re: accounting treatment for Lusail transaction.
15	12/12/2012	Hain, Danielle	1.4	Review private placement memorandums for significant deals for intercompany considerations.
15	12/12/2012	Ng, William	0.6	Analyze Lusail investment per intercompany detail provided by the Debtors.
15	12/12/2012	Star, Samuel	0.4	Review sample PPM language re: investment structures.
15	12/13/2012	Hain, Danielle	0.4	Participate in call with A&M to discuss intercompany request and sub con.
15	12/13/2012	Hain, Danielle	0.3	Review response from A&M re: intercompany request related to accounting standards.
15	12/13/2012	Hain, Danielle	0.4	Review selections of deals to review intercompany accounting treatment.
15	12/13/2012	Ng, William	1.8	Analyze information provided by Debtors for disclosure on the impact of intercompany transactions on investor positions.
15	12/13/2012	Ng, William	0.4	Participate in call with A&M to discuss intercompany request and sub con.
15	12/13/2012	Ng, William	3.2	Prepare summary schedule of sample selection for intercompany diligence request.
15	12/13/2012	Star, Samuel	0.2	Develop approach to intercompany claim review.
15	12/13/2012	Star, Samuel	0.1	Investigate AAOII standards for intercompany accounting.
15	12/13/2012	Star, Samuel	0.2	Participate in call with Debtors re: intercompany claim review.
15	12/13/2012	Star, Samuel	0.2	Participate in discussions with Committee member re: documentation for intercompany transaction.
15	12/14/2012	Hain, Danielle	0.5	Participate in conference call with Debtors re: intercompany transaction documentation and treatment.
15	12/14/2012	Hain, Danielle	0.6	Review request list for Debtor re: intercompany transactions.
15	12/14/2012	Ng, William	1.1	Participate in call with the Company to discuss treatment of intercompany transactions with respect to investments.
15	12/14/2012	Ng, William	1.8	Prepare investment documentation diligence request list.
15	12/14/2012	Ng, William	0.4	Review intercompany update memo to the Committee.
15	12/14/2012	Star, Samuel	0.5	Participate in conference call with Debtors re: intercompany transaction documentation and treatment.
15	12/14/2012	Star, Samuel	0.5	Participate in discussions with Counsel re: intercompany transactions documentation and treatment.
15	12/14/2012	Star, Samuel	0.1	Prepare for call with Debtors re: intercompany transactions.
15	12/15/2012	Ng, William	1.4	Prepare intercompany claim review status update report for the Committee.
15	12/16/2012	Hain, Danielle	0.6	Review status update re: intercompany review to the Committee.
15	12/16/2012	Star, Samuel	0.1	Participate in discussions with Counsel re: intercompany investigation.
15	12/16/2012	Star, Samuel	0.2	Review status report to Committee re: intercompany investigation.
15	12/18/2012	Hain, Danielle	0.4	Participate in call with A&M re: intercompany accounts.
15	12/19/2012	Hain, Danielle	2.1	Review documents related to Dalkia transaction to review potential impact on intercompany treatment.
15	12/19/2012	Hain, Danielle	1.8	Review JV and shareholders agreement between Dalkia and Arcapita related to potential treatment of intercompany balances.
15	12/19/2012	Ng, William	2.9	Analyze treatment of intercompany transfers per documents on the Debtors' data site.
15	12/19/2012	Ng, William	2.4	Prepare indices of diligence documents provided by the Debtors with respect to the review of the treatment of intercompany transactions per investment documentation.
15	12/19/2012	Ng, William	3.3	Review agreement documents provided by the Debtors with respect to the Dalkia investment.
15	12/19/2012	Star, Samuel	0.4	Review status of deal document review.
15	12/20/2012	Hain, Danielle	1.0	Continue review of documents related to Dalkia transaction to review potential impact on intercompany treatment.
15	12/20/2012	Hain, Danielle	0.6	Participate in conference call with Counsel re: review of deal documents for intercompany treatment.
15	12/20/2012	Hain, Danielle	1.1	Review documents related to Honiton transaction to review potential impact on intercompany treatment.
15	12/20/2012	Hain, Danielle	1.5	Review documents related to Venture Capital transaction to review potential impact on intercompany treatment.
15	12/20/2012	Ng, William	2.6	Analyze shareholder agreement documents with respect to the Dalkia investment.
15	12/20/2012	Ng, William	0.8	Participate in call with Milbank to discuss review of sample investment documents provided by the Debtors.
15	12/20/2012	Ng, William	1.4	Review intercompany request responses provided by the Debtors.
15	12/20/2012	Ng, William	3.2	Review sample investment documents provided by the Debtors for disclosure on the treatment of intercompany transactions.
15	12/20/2012	Ng, William	0.3	Revise intercompany presentation for the Ad Hoc creditor group.
15	12/20/2012	Ng, William	1.1	Update intercompany document review tracking schedule.
15	12/20/2012	Star, Samuel	0.3	Participate in conference call with Counsel re: review of deal documents for intercompany treatment.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
15	12/20/2012	Star, Samuel	0.2	Review status of deal document review.
15	12/20/2012	Topper, Patrick	0.4	Communicate with Milbank re: proposed treatment of future intercompany funding.
15	12/21/2012	Hain, Danielle	0.3	Participate in call with A&M re: request for AIHL journal entries.
15	12/21/2012	Hain, Danielle	1.0	Participate in call with Committee member re: intercompany accounting.
15	12/21/2012	Hain, Danielle	0.5	Participate in call with Counsel re: document review related to investments.
15	12/21/2012	Hain, Danielle	0.7	Participate in call with Ad Hoc creditors re: intercompany accounting.
15	12/21/2012	Ng, William	2.3	Participate in call with Ad Hoc creditor group to discuss intercompany balances.
15	12/21/2012	Ng, William	1.9	Participate in call with AIHL creditor to discuss intercompany characterization.
15	12/21/2012	Ng, William	0.6	Participate in call with Milbank to discuss intercompany transaction detail provided by the Debtors.
15	12/21/2012	Ng, William	0.7	Prepare intercompany diligence request to the Debtors.
15	12/21/2012	Ng, William	2.4	Review agreement documents per the Debtors' data site with respect to treatment of intercompany flows.
15	12/21/2012	Ng, William	0.2	Revise intercompany claims update presentation for the AIHL Ad Hoc creditor group.
15	12/21/2012	Star, Samuel	1.5	Participate in discussions with Committee member and Counsel re: intercompany claim characterization.
15	12/21/2012	Star, Samuel	0.4	Participate in discussions with Counsel re: intercompany claim characterization.
15	12/23/2012	Ng, William	0.3	Review Milbank's summary of ALTHL intercompany detail.
15	12/24/2012	Star, Samuel	0.3	Participate in discussions with Committee members re: intercompany accounting.
15	12/24/2012	Star, Samuel	0.5	Review questions from Committee member re: intercompany accounting.
15	12/26/2012	Ng, William	0.4	Analyze financial statements per the JPL's AIHL report.
15	12/26/2012	Ng, William	0.8	Analyze intercompany transactions with respect to ALTHL.
15	12/26/2012	Ng, William	3.3	Prepare summary schedule of AIHL intercompany activity with respect to the initial capitalization of ALTHL.
15	12/26/2012	Ng, William	2.8	Review sample Honiton documents with respect to the treatment of intercompany transfers.
15	12/26/2012	Star, Samuel	0.2	Draft email to Committee members re: presentation of intercompany balance on financial statements of AIHL.
15	12/26/2012	Star, Samuel	1.2	Participate in conference call with Committee members re: intercompany balance characterization.
15	12/26/2012	Star, Samuel	0.4	Review balance sheets by entity for intercompany balance.
15	12/27/2012	Hain, Danielle	0.9	Review AIHL journal entries received from A&M re: initial capitalization of ALTHL.
15	12/27/2012	Star, Samuel	0.4	Review AIHL journal entries with respect to ALTHL capitalization.
15	12/28/2012	Star, Samuel	0.4	Review journal entries related to ALTHL capitalization and transfer of investments.
15	1/2/2013	Hain, Danielle	1.5	Finalize review of documents related to potential impact on intercompany treatment.
15	1/2/2013	Hain, Danielle	0.6	Participate on call with counsel re: intercompany document review.
15	1/8/2013	Hain, Danielle	0.3	Participate on call with counsel re: intercompany document review.
15	3/13/2013	Ng, William	1.8	Review intercompany transaction detail provided by the Debtors.
15	3/19/2013	Ng, William	2.1	Prepare schedule of investments transferred from AIHL as part of the initial capitalization of ALTHL.
15 Total			251.0	
16	11/5/2012	Hain, Danielle	0.4	Review common interest agreement with JPL's.
16	11/5/2012	Star, Samuel	0.1	Review common interest agreement with JPL.
16	11/6/2012	Balcom, James	0.7	Formulate POR timetable workplan.
16	11/9/2012	Topper, Patrick	0.6	Participate in call with A&M re: potential wind down model.
16	11/10/2012	Star, Samuel	0.1	Discussions with Counsel re: POR issues, including ad hoc group participation in the process.
16	11/10/2012	Star, Samuel	0.4	Review draft timeline/milestone through POR effective date.
16	11/10/2012	Star, Samuel	0.2	Discussions with Counsel re: draft timeline/milestones through POR effective date.
16	11/13/2012	Balcom, James	0.5	Review wind down model.
16	11/13/2012	Hain, Danielle	0.4	Review results of POR meeting
16	11/13/2012	Topper, Patrick	0.5	Meet with team to discuss wind down model and next day's meeting.
16	11/14/2012	Balcom, James	2.2	Meeting with A&M, Zolfo Cooper, and Rothchild to review the recovery model.
16	11/14/2012	Balcom, James	0.5	Meeting with S. Star to discuss recovery analyses and next steps.
16	11/14/2012	Topper, Patrick	3.0	Participate in meeting with debtors' advisors re: recovery model.
16	11/14/2012	Topper, Patrick	1.3	Continue to meet with debtors' advisors re: recovery model.
16	11/16/2012	Star, Samuel	0.3	Meet with Counsel re: POR timeline/issues.
16	11/20/2012	Star, Samuel	0.1	Review POR model, including value and expense allocations by entities and intercompany treatment.
16	11/21/2012	Star, Samuel	0.5	Review POR model including value/expense.
16	11/29/2012	Star, Samuel	0.6	Review POR issues, including value and expense allocations, intercompany claims, etc.
16	11/29/2012	Star, Samuel	0.2	Review POR model assumptions.
16	11/30/2012	Star, Samuel	0.5	Review POR model assumption re: value/expense allocations.
16	12/4/2012	Star, Samuel	1.6	Participate in conference call with Committee members re: POR issues, intercompany balance characterization, etc.
16	12/5/2012	Hain, Danielle	1.3	Review draft POR for intercompany treatment.
16	12/5/2012	Star, Samuel	0.7	Prepare for Committee meeting re: POR development.
16	12/5/2012	Star, Samuel	0.6	Review Debtors' draft stand alone POR.
16	12/6/2012	Hain, Danielle	0.6	Review updated recovery model output.
16	12/6/2012	Star, Samuel	6.1	Attend meetings with Committee re: CBB positions, POR issues, intercompany account characterization, value allocation, etc.
16	12/6/2012	Star, Samuel	0.3	Participate in discussions with Counsel re: POR issues.
16	12/6/2012	Star, Samuel	0.2	Participate in meeting with Committee member re: POR issues.
16	12/11/2012	Hain, Danielle	0.8	Review updated recovery model case requested by AIHL creditors.
16	12/11/2012	Star, Samuel	0.3	Review Debtors discussions with Counsel re: Debtor's motion to extend exclusivity.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
16	12/12/2012	Star, Samuel	0.4	Participate in discussions with Counsel re: draft response to Debtor's exclusivity request.
16	12/12/2012	Star, Samuel	0.6	Review draft response to Debtor's exclusivity request.
16	12/13/2012	Hain, Danielle	0.5	Review POR summary re: proposed intercompany claim treatment.
16	12/13/2012	Star, Samuel	0.7	Review revised response to Debtor's exclusivity request.
16	12/18/2012	Star, Samuel	0.2	Participate in discussions with Counsel re: Ad Hoc group positions re: POR.
16	12/19/2012	Balcom, James	0.4	Comment on UCC plan documents draft list.
16	12/19/2012	Balcom, James	0.4	Review UCC plan documents draft list.
16	12/19/2012	Star, Samuel	0.2	Participate in discussions with Counsel re: document and analysis list for Committee POR.
16	12/19/2012	Star, Samuel	0.2	Review document and analysis list for Committee POR.
16	12/23/2012	Star, Samuel	1.2	Participate in conference call with Bank Committee members re: POR considerations.
16	12/24/2012	Star, Samuel	0.8	Participate in conference call with AIHL Committee members re: POR issues.
16	12/26/2012	Star, Samuel	1.2	Participate in conference call with Counsel re: POR scenarios developed by AIHL vs. Bank Creditor.
16	12/27/2012	Ng, William	1.4	Participate in conference call with Bank Committee members re: POR issues settlement scenarios.
16	12/27/2012	Star, Samuel	0.8	Participate in conference call with Bank Committee members re: POR issues settlement scenarios.
16	12/27/2012	Star, Samuel	0.4	Review proposed expenses allocations for POR settlement.
16	12/28/2012	Star, Samuel	0.7	Participate in conference call with AIHTL Committee members re: POR settlement issues.
16	12/28/2012	Star, Samuel	0.2	Review revised value split scenarios.
16	12/30/2012	Star, Samuel	0.7	Participate in conference call with AIHL Committee members re: POR settlement.
16	12/31/2012	Hain, Danielle	1.2	Review presentation re: POR considerations for AIHL creditors.
16	1/3/2013	Hain, Danielle	0.8	Review recovery model update for AIHL Creditors.
16	1/3/2013	Star, Samuel	0.4	Review recovery analysis under various scenarios.
16	1/4/2013	Ng, William	1.4	Participate on call with Milbank to discuss development of AIHL Creditors' plan proposal.
16	1/4/2013	Star, Samuel	0.7	Participate on conference call with Counsel re: POR status.
16	1/4/2013	Topper, Patrick	0.5	Review recovery model for select AIHL Creditors.
16	1/10/2013	Hain, Danielle	1.0	Participate in Committee call with Bank Creditors re: recovery model.
16	1/15/2013	Star, Samuel	0.9	Participate on conference call with bank side Committee members re: POR issues.
16	1/21/2013	Balcom, James	1.2	Review administration protocols draft.
16	1/21/2013	Star, Samuel	0.2	Review corporate governance issues.
16	1/22/2013	Hain, Danielle	0.5	Review revised recovery scenarios under proposed Plan construct.
16	1/23/2013	Hain, Danielle	0.9	Review revised recovery scenarios under proposed Plan construct.
16	1/23/2013	Star, Samuel	0.1	Review status of POR discussions.
16	1/24/2013	Star, Samuel	0.1	Review status of POR discussions.
16	1/25/2013	Hain, Danielle	0.3	Review revised scenarios in connection with Bank Creditor requests.
16	1/28/2013	Hain, Danielle	0.4	Review update re: exclusivity extension.
16	2/5/2013	Star, Samuel	0.2	Review overview of POR settlement.
16	2/6/2013	Hain, Danielle	0.3	Follow up with Debtor re: rights offering.
16	2/8/2013	Hain, Danielle	0.8	Review correspondence from Counsel re: filed POR and Disclosure Statement.
16	2/11/2013	Ng, William	0.6	Review disclosure statement economics presentation for the Committee.
16	2/11/2013	Star, Samuel	1.2	Review Counsel summary of POR, including treatment of intercompany and convenience claims.
16	2/11/2013	Star, Samuel	0.3	Review analysis of POR economics.
16	2/11/2013	Topper, Patrick	1.8	Review Debtors' proposed POR.
16	2/12/2013	Star, Samuel	0.6	Review POR economics proposed by Debtors vs. Committee.
16	2/12/2013	Star, Samuel	0.2	Review proposed corporate governance.
16	2/13/2013	Balcom, James	0.5	Debrief after call with S. Kortoba (A&M), M. Rosenthal (Gibson Dunn), and E. Fleck (Milbank) to discuss claims and the convenience class as currently in the POR.
16	2/15/2013	Star, Samuel	0.1	Review convenience class proposal in POR.
16	2/20/2013	Star, Samuel	0.2	Discussions with B. Edgar re: Zaff principle.
16	2/20/2013	Star, Samuel	0.3	Review Zaff presentation.
16	2/21/2013	Balcom, James	2.0	Participate in meeting with potential asset manager.
16	2/21/2013	Star, Samuel	0.4	Participate in meeting with Committee re: asset managers.
16	2/21/2013	Star, Samuel	1.0	Participate in meeting with Committee and asset management candidate re: proposed structure.
16	2/21/2013	Star, Samuel	0.5	Participate in meeting with Ad Hoc group and Committee re: corporate governance issues.
16	2/21/2013	Star, Samuel	2.5	Participate in meeting with Committee, Ad Hoc group and Debtors re: corporate governance.
16	2/26/2013	Ng, William	0.9	Attend Committee call to discuss corporate governance.
16	3/11/2013	Balcom, James	1.9	Review Asset disposition term sheet.
16	3/14/2013	Ng, William	1.3	Participate on Committee call to discuss asset management term sheet.
16	3/14/2013	Star, Samuel	0.3	Review draft term sheet re: asset dispositions.
16	3/14/2013	Star, Samuel	0.3	Review draft term sheet re: corporate governance.
16	3/14/2013	Star, Samuel	0.4	Review summary of objections to disclosure statement.
16	3/26/2013	Star, Samuel	0.5	Review draft term sheet provisions.
16	3/26/2013	Star, Samuel	0.2	Review post emergence governance issues.
16	3/28/2013	Star, Samuel	0.3	Review POR term sheet comments from Committee.
16	3/29/2013	Star, Samuel	0.1	Participate in discussions with Committee members re: third party asset managers.
16 Total			66.9	

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
18	10/29/2012	Hubbard, Alistair	1.7	Review the reconciliation provided by Arcapita between the cashbook and the 3rd party creditor SOFA list for the 90 day period.
18	10/29/2012	Hubbard, Alistair	1.8	Continue to review the reconciliation provided by Arcapita between the cashbook and the 3rd party creditor SOFA list for the 90 day period.
18	10/30/2012	Hubbard, Alistair	2.7	Continue to review the reconciliation provided by Arcapita between the cashbook and the 3rd party creditor SOFA list for the 90 day period.
18	10/30/2012	Hubbard, Alistair	1.3	Continue to review the reconciliation provided by Arcapita between the cashbook and the 3rd party creditor SOFA list for the 90 day period.
18	10/31/2012	Hubbard, Alistair	0.1	Participate in call with Debtor re: outstanding items.
18	10/31/2012	Hubbard, Alistair	1.2	Email to Debtor setting out the outstanding items list.
18	10/31/2012	Hubbard, Alistair	3.0	Continue to review the reconciliation provided by Arcapita between the cashbook and the 3rd party creditor SOFA list for the 90 day period.
18	10/31/2012	Hubbard, Alistair	2.0	Compile update of observations found with the Arcapita SOFA lists.
18	11/1/2012	Hain, Danielle	1.2	Review avoidance actions schedules received from the Debtor regarding standing orders for account transfers.
18	11/1/2012	Hain, Danielle	0.4	Review results of Maxwell analysis for 3rd party creditors, including claims filed.
18	11/1/2012	Hubbard, Alistair	2.5	Continue to review the reconciliation provided by Arcapita between the cashbook and the 3rd party creditor SOFA list for the 90 day period.
18	11/2/2012	Dass, Premjit	1.5	Analyze reconciliation between the Cash book and the SOFAs and SOALs.
18	11/2/2012	Hain, Danielle	0.6	Review responses to avoidance actions questions received from the Debtors.
18	11/2/2012	Hubbard, Alistair	1.7	Update colleague with work performed and observations noted in the past two weeks.
18	11/2/2012	Hubbard, Alistair	3.0	Analyze the amounts in the Arcapita 90 day reconciliation that could not be agreed to the SOFA.
18	11/2/2012	Hubbard, Alistair	2.8	Continue to analyze the amounts in the Arcapita 90 day reconciliation that could not be agreed to the SOFA.
18	11/2/2012	Ng, William	1.2	Review avoidance action presentation updated for Milbank's revisions.
18	11/2/2012	Ng, William	2.1	Review avoidance action diligence responses provided by A&M.
18	11/3/2012	Ng, William	1.4	Prepare updates to category analysis section of the avoidance action presentation to the Committee.
18	11/5/2012	Balcom, James	0.5	Participate in call with P. Das (FTI) to discuss FTI cash controls work.
18	11/5/2012	Balcom, James	1.7	Review data request documents provided by Arcapita related to cash controls work.
18	11/5/2012	Hain, Danielle	0.7	Review avoidance actions draft presentation to the Committee.
18	11/5/2012	Hubbard, Alistair	0.3	Perform initial review of documents sent through by Debtor.
18	11/5/2012	Hubbard, Alistair	0.2	Email to Debtor re: arranging a conference call.
18	11/5/2012	Hubbard, Alistair	0.7	Investigate cashbook and SOFA for payments to Keypoint.
18	11/5/2012	Hubbard, Alistair	1.0	Prepare update of work done thus far and issues found.
18	11/5/2012	Ng, William	0.4	Participate in call with Milbank to discuss avoidance actions presentation for the Committee.
18	11/5/2012	Ng, William	0.9	Revise avoidance action summary charts to eliminate postpetition payments.
18	11/5/2012	Ng, William	1.1	Prepare follow up avoidance action diligence requests.
18	11/5/2012	Star, Samuel	0.4	Review status of avoidance action analysis.
18	11/6/2012	Balcom, James	1.2	Review cash management observations.
18	11/6/2012	Hain, Danielle	0.7	Review avoidance action non insider presentation prepared by Debtors.
18	11/6/2012	Hain, Danielle	1.4	Review outstanding issues related to insider avoidance actions.
18	11/6/2012	Hain, Danielle	0.6	Participate in call with counsel regarding next steps related to avoidance action review.
18	11/6/2012	Hain, Danielle	0.3	Review agenda for Arcapita Committee meeting.
18	11/6/2012	Hubbard, Alistair	3.1	Prepare update of work done so far and issues found.
18	11/6/2012	Hubbard, Alistair	0.4	Participate in conference call with Debtor to talk through outstanding items.
18	11/6/2012	Hubbard, Alistair	0.6	Review of A&M spreadsheet showing reconciliation between Insiders amounts in URIA accounts and wire transfers.
18	11/6/2012	Hubbard, Alistair	0.2	Respond to Debtor's email re: 90 day SOFA reconciliation.
18	11/6/2012	Hubbard, Alistair	0.7	Prepare summary of conference call with Arcapita.
18	11/6/2012	Ng, William	1.7	Review insider payment support detail for the SOFA filings.
18	11/6/2012	Ng, William	3.3	Prepare detailed analysis of insider payments for further analysis.
18	11/6/2012	Ng, William	0.2	Participate in call with Milbank to discuss status of avoidance actions analysis.
18	11/7/2012	Balcom, James	0.3	Review potential avoidance actions.
18	11/7/2012	Hain, Danielle	0.8	Review detailed summary of insider preference payments by category to be shared with counsel.
18	11/7/2012	Hain, Danielle	0.9	Review 3rd party detailed preference payments file received from the Debtors.
18	11/7/2012	Hubbard, Alistair	3.0	Reconcile the movement in the cashbook in the period 3/1/11 - 8/31/12 with the entries in the general ledger on an individual account basis.
18	11/7/2012	Ng, William	1.2	Participate in weekly Committee call to discuss avoidance actions.
18	11/7/2012	Ng, William	0.4	Review presentation of Lusail proceeds with respect to payments to third party creditors.
18	11/7/2012	Ng, William	3.1	Update insider payments category analysis.
18	11/7/2012	Ng, William	2.8	Analyze preferences support detail provided by A&M.
18	11/7/2012	Star, Samuel	0.6	Develop stratification of insider and preferential payments.
18	11/7/2012	Star, Samuel	0.2	Participate in discussions with Counsel re: avoidance actions.
18	11/8/2012	Hain, Danielle	0.7	Participate in call with counsel regarding preparation for avoidance actions call with Debtor.
18	11/8/2012	Hain, Danielle	1.1	Review schedules of non-insider payments by jurisdiction, size and date in response to Committee request.
18	11/8/2012	Hain, Danielle	0.7	Participate in call with A&M and counsel regarding avoidance actions.
18	11/8/2012	Hain, Danielle	0.4	Review summary schedule prepared by A&M in advance of the avoidance actions call.
18	11/8/2012	Hubbard, Alistair	0.3	Email to Debtor re: individual line items in the general ledger.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
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 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
18	11/8/2012	Hubbard, Alistair	2.6	Investigate the breakdown of the A&M Insiders reclassification to 3rd party Creditors.
18	11/8/2012	Ng, William	0.4	Participate in call with Milbank to discuss status of avoidance actions analysis.
18	11/8/2012	Ng, William	0.8	Participate in call with Milbank and the Debtors to discuss updates to the analysis of preferences.
18	11/8/2012	Ng, William	3.2	Prepare summary schedule of payments to third party creditors.
18	11/8/2012	Ng, William	1.9	Analyze 3rd party creditor payments detail provided by the Debtors.
18	11/8/2012	Ng, William	2.8	Prepare summary schedule of payments potentially subject to Maxwell defense.
18	11/8/2012	Star, Samuel	0.9	Review analysis of payments to insiders and 3rd parties within 90 days of filing.
18	11/9/2012	Balcom, James	1.1	Review email from Milbank re: Arcsukuk loan.
18	11/9/2012	Hain, Danielle	0.8	Review document re: avoidance actions request related to the investments of insider parties.
18	11/9/2012	Hain, Danielle	0.6	Participate in discussion with counsel re: potential fraudulent transfers related to certain guarantees.
18	11/9/2012	Hubbard, Alistair	2.0	Reconcile Insiders reclassification to 3rd party Creditors.
18	11/9/2012	Ng, William	0.8	Revise summary information in the preference payment schedules.
18	11/10/2012	Balcom, James	1.2	Review cash book re: Arcsukuk payments.
18	11/10/2012	Balcom, James	1.3	Emails with Milbank re: Arcsukuk loan.
18	11/10/2012	Star, Samuel	0.1	Review Counsel request for analysis of avoidance actions.
18	11/10/2012	Topper, Patrick	0.9	Review first day motions re: credit facilities provided to debtors pre-petition.
18	11/11/2012	Hubbard, Alistair	0.8	Respond to emails and voicemails re: cashbook query.
18	11/12/2012	Hain, Danielle	0.9	Participate in call with counsel regarding next steps on avoidance action workplan, including identifying universe of 3rd party preferences.
18	11/12/2012	Hain, Danielle	0.6	Prepare for call with counsel regarding next steps on avoidance action workplan, including identifying universe of 3rd party preferences.
18	11/12/2012	Hain, Danielle	0.5	Review guarantee claims filed in connection with fraudulent transfer analysis.
18	11/12/2012	Hubbard, Alistair	0.2	Respond to Debtor's email re: bank accounts.
18	11/12/2012	Hubbard, Alistair	0.2	Review cashbook and confirm timing of \$100m and \$120m inflows.
18	11/12/2012	Ng, William	0.6	Participate in call with Milbank to discuss analysis of preferences.
18	11/12/2012	Ng, William	1.7	Review financial statement documents on the Debtors' data site.
18	11/12/2012	Ng, William	0.8	Review guarantee summary schedule provided by the Debtors.
18	11/12/2012	Ng, William	2.8	Prepare preference payments detail schedules by payment category.
18	11/12/2012	Star, Samuel	1.1	Review various potential preference payments by size, date paid, etc.
18	11/12/2012	Star, Samuel	0.6	Develop approval to prioritize pursuit of potential preference payments.
18	11/12/2012	Star, Samuel	0.4	Participate in conference call with Counsel re: pursuit of preference payments.
18	11/12/2012	Star, Samuel	0.6	Participate in discussions with Counsel re: analysis of potential fraudulent conveyance transactions.
18	11/13/2012	Balcom, James	0.4	Review Milbank list of Arcapita guarantees.
18	11/13/2012	Hain, Danielle	1.1	Review updated list of 3rd party preferences by category.
18	11/13/2012	Hubbard, Alistair	0.3	Email to Debtor re: arranging conference call.
18	11/13/2012	Hubbard, Alistair	0.6	Prepare summary re: current situation.
18	11/13/2012	Hubbard, Alistair	0.4	Review email from Debtor with responses to SOFA outstanding items.
18	11/13/2012	Hubbard, Alistair	1.7	Perform reconciliation of cash amount in 2011 financial statements to amounts in general ledger and cash book.
18	11/13/2012	Ng, William	2.2	Revise schedule of invoice related payments to third party creditors.
18	11/13/2012	Ng, William	3.3	Analyze balance sheets per the Debtors' financial statements with respect to the analysis of solvency.
18	11/14/2012	Hain, Danielle	0.7	Review financials related to solvency analysis.
18	11/14/2012	Hain, Danielle	1.2	Review deal memos related to fraudulent transfer analysis.
18	11/14/2012	Hubbard, Alistair	0.6	Communicate with Debtor re: outstanding items.
18	11/14/2012	Hubbard, Alistair	2.4	Create priority list of outstanding issues.
18	11/14/2012	Ng, William	0.6	Participate in call with Milbank to discuss reconciliation of preference categories.
18	11/14/2012	Ng, William	3.1	Update financial statements summary schedule with respect to the analysis of fraudulent conveyance transactions.
18	11/14/2012	Ng, William	0.7	Review historical Arcapita annual reports with respect to the analysis of solvency.
18	11/15/2012	Balcom, James	0.5	Call with D. O'Donnell (Milbank) re: avoidance actions related to unsecured loans and related use of proceeds.
18	11/15/2012	Balcom, James	1.2	Prepare for call with D. O'Donnell (Milbank) re: avoidance actions related to unsecured loans and related use of proceeds.
18	11/15/2012	Balcom, James	1.2	Review Arcsukuk loan documents.
18	11/15/2012	Hain, Danielle	0.5	Call with counsel regarding updated avoidance actions workplan.
18	11/15/2012	Hain, Danielle	0.6	Review memo prepared by counsel regarding plan to pursue avoidance actions.
18	11/15/2012	Hain, Danielle	0.7	Review updated schedules of avoidance actions to be included as part of counsels report to the Committee.
18	11/15/2012	Hain, Danielle	1.0	Review exit memos related to deals exited in the last two years.
18	11/15/2012	Ng, William	2.6	Review avoidance action update memorandum prepared by Milbank.
18	11/15/2012	Ng, William	0.8	Review investment exit documents provided by the Debtors.
18	11/15/2012	Ng, William	2.8	Prepare payment summary charts for the avoidance action update presentation to the Committee.
18	11/15/2012	Ng, William	2.4	Update balance sheet summary for investments detail per the Debtors' financial statements.
18	11/15/2012	Topper, Patrick	0.4	Participate in call with Milbank re: use of proceeds from loans pre-petition.
18	11/16/2012	Balcom, James	0.7	Review Milbank summary of Arcapita loan facilities and guarantors.
18	11/16/2012	Balcom, James	0.3	Call with D. O'Donnell (Milbank) re: use of proceeds for Arcapita loans.
18	11/16/2012	Balcom, James	1.2	Email to A&M re: use of cash proceeds for Arcapita loans.
18	11/16/2012	Balcom, James	0.4	Call with D. O'Donnell (Milbank) re: use of cash proceeds for Arcapita loans.
18	11/16/2012	Balcom, James	0.1	Review A&M response to FTI Email re: use of cash proceeds for Arcapita loans.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
18	11/16/2012	Hain, Danielle	0.9	Call with counsel regarding information received from the Debtors related to potential fraudulent transfers.
18	11/16/2012	Ng, William	3.1	Prepare payment detail section of the avoidance action update presentation to the Committee.
18	11/16/2012	Star, Samuel	0.1	Call with Counsel re: avoidance deliverable for Committee.
18	11/16/2012	Star, Samuel	0.2	Review status of avoidance action analysis.
18	11/16/2012	Topper, Patrick	0.4	Analyze information re: investments exited by the Bank pre-petition.
18	11/16/2012	Topper, Patrick	1.1	Continue to analyze deals exited by Bank pre-petition.
18	11/16/2012	Topper, Patrick	1.4	Prepare schedule detailing investments exited by Bank pre-petition.
18	11/17/2012	Ng, William	1.8	Analyze deal documents provided by the Company with respect to the analysis of fraudulent conveyance.
18	11/18/2012	Ng, William	1.1	Update high value preference claims schedule for the avoidance actions update presentation to the UCC.
18	11/19/2012	Balcom, James	0.2	Call with D. O'Donnell (Milbank) re: avoidance actions presentation to UCC.
18	11/19/2012	Balcom, James	0.4	Follow up on Milbank questions regarding avoidance actions open data requests.
18	11/19/2012	Balcom, James	0.9	Review Milbank avoidance actions presentation.
18	11/19/2012	Dass, Premjit	2.5	Analyze the reconciliation of items in the cashbook but not in the SOFAs/SOALS.
18	11/19/2012	Hain, Danielle	0.9	Review draft of avoidance actions presentation in preparation for Committee call.
18	11/19/2012	Hain, Danielle	0.4	Review Debtors corporate governance presentation.
18	11/19/2012	Hain, Danielle	0.7	Review recovery model presentation to the Committee.
18	11/19/2012	Hubbard, Alistair	0.1	Participate in conference call with Debtor re: SOFA reconciliation.
18	11/19/2012	Hubbard, Alistair	0.5	Participate in conference call with Debtor re: 90 day reconciliation.
18	11/19/2012	Hubbard, Alistair	0.5	Select sample for testing.
18	11/19/2012	Hubbard, Alistair	0.3	Review SOFA supporting documents received from Debtor.
18	11/19/2012	Hubbard, Alistair	0.5	Test categories in 90 day reconciliation.
18	11/19/2012	Hubbard, Alistair	1.2	Compare items in cash account tab on Arcapita 90 day reconciliation not traced to SOFA with items in exclusions tabs.
18	11/19/2012	Ng, William	1.6	Review Milbank's revised avoidance actions update presentation.
18	11/19/2012	Star, Samuel	0.5	Review status of avoidance actions review.
18	11/19/2012	Topper, Patrick	0.4	Review Milbank presentation re: avoidance actions.
18	11/20/2012	Hain, Danielle	1.2	Review draft solvency analysis based on public financials.
18	11/20/2012	Ng, William	3.3	Update balance sheet solvency analysis per investments detail in the Debtors' historical annual reports.
18	11/20/2012	Ng, William	2.4	Analyze fair value reporting per the Debtors' financial statements.
18	11/21/2012	Balcom, James	0.3	Call with J. Gordon (A&M) re: use of cash proceeds from Arcapita loans.
18	11/21/2012	Balcom, James	0.4	Review email from Milbank re: placements.
18	11/21/2012	Dass, Premjit	1.0	Perform reconciliation of cashbook to the SOFAs/SOALS.
18	11/21/2012	Hubbard, Alistair	0.5	Prepare SOFA reconciliation summary.
18	11/22/2012	Case, Edward	1.4	Prepare summary presentation for UCC.
18	11/22/2012	Dass, Premjit	1.2	Obtain evidence to determine that the entries in the queue on date of filing were not processed.
18	11/22/2012	Dass, Premjit	3.5	Test transactions that were included in the SOFAs/SOALS.
18	11/22/2012	Dass, Premjit	2.8	Continue to test transactions that were included in the SOFAs/SOALS.
18	11/23/2012	Dass, Premjit	3.5	Prepare a written report on FTI findings re: cash controls.
18	11/23/2012	Hubbard, Alistair	3.0	Update SOFA presentation.
18	11/23/2012	Hubbard, Alistair	2.0	Continue to update SOFA presentation.
18	11/24/2012	Balcom, James	0.8	Review FTI cash control SOFA report deck.
18	11/24/2012	Dass, Premjit	3.0	Continue to prepare a SOFA written report.
18	11/25/2012	Balcom, James	1.8	Comment on FTI cash control SOFA report deck.
18	11/25/2012	Balcom, James	1.7	Review updated FTI cash controls report.
18	11/26/2012	Balcom, James	1.2	Review updated cash controls FTI presentation.
18	11/26/2012	Balcom, James	1.1	Review updated cash controls FTI presentation re: insider payments.
18	11/26/2012	Balcom, James	2.2	Prepare FTI cash controls presentation executive summary.
18	11/26/2012	Balcom, James	1.7	Comment on FTI cash controls presentation.
18	11/26/2012	Balcom, James	0.4	Call with D. O'Donnell (Milbank) re: avoidance actions.
18	11/26/2012	Dass, Premjit	2.2	Finalize cash controls deck for reporting to the creditors' committee.
18	11/26/2012	Hubbard, Alistair	1.0	Participate in conference call with FTI US to discuss presentation of findings re: cash controls.
18	11/26/2012	Hubbard, Alistair	0.4	Process changes to the cash controls presentation.
18	11/26/2012	Hubbard, Alistair	0.6	Trace \$1.8m payments to table in cash controls report.
18	11/26/2012	Ng, William	1.3	Analyze payment detail with respect to potential stock buyback prior to bankruptcy.
18	11/26/2012	Topper, Patrick	1.1	Participate in call with London team to discuss cash controls with respect to potential avoidance actions.
18	11/26/2012	Topper, Patrick	1.3	Prepare presentation on cash controls with respect to potential avoidance actions.
18	11/26/2012	Topper, Patrick	0.8	Revise presentation on Arcapita's cash controls.
18	11/26/2012	Topper, Patrick	1.6	Continue to prepare presentation on Arcapita cash controls.
18	11/27/2012	Balcom, James	0.3	Review cash controls report.
18	11/27/2012	Balcom, James	2.6	Review updated FTI report on cash controls.
18	11/27/2012	Dass, Premjit	2.3	Continue to finalize cash controls deck for reporting to the creditors' committee.
18	11/27/2012	Dass, Premjit	3.1	Review the reconciliation of cash book items to the SOFAs filed by Arcapita.
18	11/27/2012	Dass, Premjit	2.9	Continue to review the cash controls deck with findings for the creditors committee.
18	11/27/2012	Hain, Danielle	0.7	Review outstanding issues related to insider avoidance actions.
18	11/27/2012	Hubbard, Alistair	0.3	Participate in conference call to present FTI findings.
18	11/27/2012	Hubbard, Alistair	0.2	Revise cash controls presentation.
18	11/27/2012	Hubbard, Alistair	0.1	Review email response from Debtor re: Murabaha transactions.
18	11/27/2012	Hubbard, Alistair	1.4	Construct table for the cash controls presentation showing breakdown of insider payments.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
18	11/27/2012	Hubbard, Alistair	2.9	Create table for cash controls presentation showing breakdown of payments in the cash book in the 90 day period before filing.
18	11/27/2012	Hubbard, Alistair	2.1	Reconcile table showing the breakdown of payments in the cash book in the 90 day period before filing.
18	11/27/2012	Hubbard, Alistair	2.0	Update cash controls presentation.
18	11/27/2012	Topper, Patrick	0.4	Participate in call with London team re: payments to insiders for one year prior to filing.
18	11/27/2012	Topper, Patrick	0.4	Revise presentation on cash controls regarding payments to insiders one year prior to filing.
18	11/27/2012	Topper, Patrick	1.4	Revise cash controls presentation with respect to payments to third party creditors within 90 days prior to filing.
18	11/27/2012	Topper, Patrick	0.9	Continue to revise presentation on cash controls with respect to payments in the Cash Book not included in the SOFA.
18	11/27/2012	Topper, Patrick	0.7	Continue to revise presentation on cash controls with respect to payments made to third party creditors reflected in the SOFA but not the Cash Book.
18	11/28/2012	Balcom, James	0.6	Call with J. Makuch (A&M) and S. Kortoba (A&M) re: FTI cash controls report.
18	11/28/2012	Balcom, James	0.3	Call with D. O'Donnell (Milbank) re: FTI cash controls report.
18	11/28/2012	Balcom, James	2.6	Review updated FTI cash controls report.
18	11/28/2012	Balcom, James	0.5	Call with P. Das (FTI) and A. Hubbard (FTI) re: FTI cash controls report.
18	11/28/2012	Balcom, James	1.9	Prepare summary observations for FTI cash controls report.
18	11/28/2012	Dass, Premjit	2.1	Review and finalize deck containing findings for the creditors' committee.
18	11/28/2012	Hubbard, Alistair	1.4	Review cash book for dates of duplicate payments and the associated refunds.
18	11/28/2012	Hubbard, Alistair	2.6	Reconcile the number of payments not included in the SOFA for the 90 day period prior to filing.
18	11/28/2012	Hubbard, Alistair	0.2	Participate in conference call with FTI US to discuss presentation of findings.
18	11/28/2012	Hubbard, Alistair	0.8	Review of SOFA payment made on 19 March 2012 and compare to cash book.
18	11/28/2012	Ng, William	2.8	Review draft of cash controls presentation for the Committee.
18	11/28/2012	Star, Samuel	0.9	Review report to Committee re: cash controls on disbursements.
18	11/28/2012	Topper, Patrick	0.4	Continue to prepare presentation on cash controls.
18	11/28/2012	Topper, Patrick	0.3	Review universe of payments to include in payments made to third party creditors within 90 days of filing.
18	11/28/2012	Topper, Patrick	0.6	Continue to make revisions to presentation re: Arcapita's cash controls.
18	11/28/2012	Topper, Patrick	0.6	Participate in call with A&M re: potential avoidance actions.
18	11/28/2012	Topper, Patrick	0.4	Participate in call with Milbank re: potential avoidance actions, call with Committee, etc.
18	11/29/2012	Balcom, James	1.1	Prepare presentation re: FTI cash controls work.
18	11/29/2012	Balcom, James	0.1	Call with D. O'Donnell (Milbank) re: Arcsukuk proceeds.
18	11/29/2012	Balcom, James	0.2	Voicemail for J. Makuch (A&M) regarding insider reconciliation to the cash book.
18	11/29/2012	Dass, Premjit	0.9	Continue to prepare cash controls report to creditors committee.
18	11/29/2012	Hubbard, Alistair	1.5	Research into payments on 19 March 2012 in cash book and impact on SOFA for 90 day period.
18	11/29/2012	Hubbard, Alistair	0.5	Review of final FTI cash controls presentation
18	11/29/2012	Hubbard, Alistair	1.5	Participate in conference call with creditors committee re: Arcapita 90 day reconciliation.
18	11/30/2012	Dass, Premjit	1.1	Select disbursement sample for testing of transactions back to bank statements.
18	11/17/2012	Hain, Danielle	0.8	Review exit memos related to deals exited in the last two years.
18	11/17/2012	Hain, Danielle	1.1	Review schedule for Counsel of investment amount and exit proceeds related to deals exited in the last two years.
18	12/4/2012	Balcom, James	0.5	Participate in call with J. Makuch (A&M), S. Kortoba (A&M), and P. Topper (FTI) re: insider reconciliation to the cash book.
18	12/4/2012	Hain, Danielle	0.3	Participate in call with Counsel re: next steps related to avoidance actions.
18	12/4/2012	Ng, William	0.4	Participate in call with Milbank to discuss solvency with respect to AIHL.
18	12/4/2012	Star, Samuel	0.9	Review WCF dividend activity.
18	12/4/2012	Topper, Patrick	0.7	Participate in call with J. Makuch (A&M), S. Kortoba (A&M), and J. Balcom (FTI) re: insider reconciliation to the cash book.
18	12/5/2012	Star, Samuel	0.6	Review analysis of potential avoidance actions.
18	12/7/2012	Balcom, James	0.2	Correspond to Milbank re: Arcsukuk liquidation request.
18	12/11/2012	Dass, Premjit	2.1	Verify cashbook entries to bank statements to ensure completeness and accuracy of data provided.
18	1/7/2013	Balcom, James	0.3	Draft email to A&M re: SOFA insider bridge to Arcapita's cash book.
18	1/10/2013	Hain, Danielle	0.4	Review request from counsel re: Arcsukuk proceeds.
18	1/10/2013	Ng, William	0.8	Review third party Creditor payments with respect to Arcsukuk.
18	1/11/2013	Balcom, James	0.7	Review Arcsukuk questions from Milbank.
18	1/14/2013	Balcom, James	0.4	Draft email to A&M re: the Arcsukuk facilities and open questions.
18	1/15/2013	Balcom, James	0.2	Draft email to A&M re: Arcsukuk facility.
18	1/15/2013	Balcom, James	0.2	Review email from Milbank re: Arcsukuk facility.
18	1/16/2013	Balcom, James	0.2	Draft email to Milbank re: A&M response to open Arcsukuk questions.
18	1/16/2013	Balcom, James	0.5	Review A&M response to open Arcsukuk questions.
18	1/22/2013	Balcom, James	0.9	Continue to review placements documentation
18	1/22/2013	Balcom, James	0.4	Participate in meeting with P. Nolan (FTI) to discuss placements.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
18	1/22/2013	Balcom, James	0.2	Participate on call with N. Bassett (Milbank) re: placements.
18	1/22/2013	Balcom, James	2.4	Review placements documentation.
18	1/22/2013	Balcom, James	0.6	Continue to review placements documentation.
18	1/22/2013	Balcom, James	2.0	Review takings documentation.
18	1/23/2013	Balcom, James	1.2	Review email with Milbank re: placements.
18	1/23/2013	Balcom, James	1.2	Review takings documents from Milbank.
18	1/23/2013	Star, Samuel	0.2	Review status of "placements" investigation.
18	1/24/2013	Balcom, James	0.5	Draft email to Milbank re: bank accounts placements were made from.
18	1/24/2013	Balcom, James	1.9	Review which bank accounts placements were made from.
18	1/25/2013	Balcom, James	1.9	Review takings documents.
18	1/25/2013	Star, Samuel	0.1	Review placements and takings investigation work plan.
18	1/28/2013	Balcom, James	0.5	Participate on call with N. Basset (Milbank) re: placements.
18	1/28/2013	Balcom, James	2.0	Review placements documentation.
18	1/29/2013	Dass, Premjit	2.9	Analysis of cashbook and underlying documentation re: the cash outflows of the placements made.
18	1/29/2013	Dass, Premjit	2.4	Review of Milbank memos prepared on placements.
18	1/31/2013	Balcom, James	0.4	Draft email to N. Bassett (Milbank) re: placements.
18	1/31/2013	Balcom, James	2.1	Review placements documentation.
18	1/30/2013	Nolan, Peter	1.0	Call N. Bassett (Milbank) to discuss scope of work.
18	1/31/2013	Nolan, Peter	0.7	Draft email to team outlining work to be performed.
18	2/1/2013	Dass, Premjit	1.1	Prepare analysis of underlying documentation re: deposits made from Al Baraka, BIB and Tadamon.
18	2/1/2013	Nolan, Peter	0.8	Prepare workplan.
18	2/4/2013	Bracken, James	2.8	Perform review of existing placements documentation.
18	2/4/2013	Bracken, James	2.2	Continue review of existing placements documentation.
18	2/4/2013	Hollis, Charles	1.0	Prepare for meetings in Bahrain re: placements and takings.
18	2/4/2013	Nolan, Peter	1.3	Review placements and takings documentation.
18	2/4/2013	Parton, Frederica	1.1	Liaise with information sources re: correspondent banks.
18	2/5/2013	Balcom, James	2.4	Review placements documents.
18	2/5/2013	Balcom, James	2.4	Review takings documents.
18	2/5/2013	Bracken, James	2.9	Review database for cash flow movements between Bahraini and US banks.
18	2/5/2013	Bracken, James	2.1	Continue with review of the database for cash flow movements between Bahraini and US banks.
18	2/5/2013	Ng, William	0.2	Review schedule of payments to insiders.
18	2/5/2013	Nolan, Peter	1.0	Review correspondent bank research results.
18	2/5/2013	Parton, Frederica	2.3	Meet with information source.
18	2/5/2013	Parton, Frederica	1.7	Continue to meet with information source.
18	2/6/2013	Bracken, James	2.3	Perform public records research for Bahrain bank operations.
18	2/6/2013	Bracken, James	1.4	Continue with research of public records for Bahrain bank operations.
18	2/6/2013	Nolan, Peter	1.0	Consult with team regarding next steps.
18	2/6/2013	Parton, Frederica	1.6	Perform open source research for US incorporation of Bahrain banks.
18	2/7/2013	Bracken, James	2.4	Review US incorporation records for Bahraini banks.
18	2/7/2013	Bracken, James	1.7	Continue to review US incorporation records for Bahraini banks.
18	2/7/2013	Nolan, Peter	1.1	Review preliminary research findings.
18	2/7/2013	Parton, Frederica	1.8	Meet with information source.
18	2/8/2013	Balcom, James	1.9	Review placements documentation.
18	2/8/2013	Balcom, James	1.1	Review takings documentation.
18	2/8/2013	Bracken, James	2.6	Perform additional research of public records re: Bahrain banks' US operations.
18	2/8/2013	Bracken, James	2.2	Continue to research public records re: Bahrain banks' US operations.
18	2/8/2013	Bracken, James	1.2	Review research of public records re: Bahrain banks' US operations.
18	2/8/2013	Hollis, Charles	1.0	Review correspondent bank accounts of Debtor takings in preparation for Bahrain trip.
18	2/8/2013	Nolan, Peter	1.0	Review public record research results.
18	2/8/2013	Parton, Frederica	1.9	Perform research of US correspondent banks used by Bahrain banks.
18	2/8/2013	Parton, Frederica	1.1	Continue with research of US correspondent banks used by Bahrain banks.
18	2/10/2013	Balcom, James	1.1	Continue to review the documentation from various takings.
18	2/10/2013	Balcom, James	1.2	Continue to review the documentation from various placements.
18	2/10/2013	Balcom, James	1.3	Summarize supporting documentation related to takings.
18	2/11/2013	Balcom, James	1.2	Review Milbank Arcsukuk memo.
18	2/11/2013	Bracken, James	2.3	Draft FTI research report.
18	2/11/2013	Bracken, James	1.7	Continue to draft FTI research report.
18	2/11/2013	Malouf, Andrea	1.5	Research Arabic-language media sources re: Bahrain banks.
18	2/11/2013	Ng, William	0.9	Review Milbank memorandum re: the potential avoidance of the Arcsukuk guarantee.
18	2/11/2013	Nolan, Peter	1.3	Review draft FTI research report.
18	2/11/2013	Star, Samuel	0.3	Review Counsel memo on potential avoidance actions.
18	2/12/2013	Bracken, James	1.8	Continue to draft FTI report.
18	2/12/2013	Bracken, James	1.2	Incorporate research detail into FTI report.
18	2/12/2013	Hollis, Charles	2.6	Perform market research on Bahrain banks US correspondent accounts.
18	2/12/2013	Hollis, Charles	1.4	Continue with market research on Bahrain banks US correspondent accounts.
18	2/12/2013	Malouf, Andrea	2.6	Perform additional research on Arabic-language media sources re: Bahrain banks.
18	2/12/2013	Malouf, Andrea	2.4	Continue to research Arabic-language media sources re: Bahrain banks.
18	2/12/2013	Nolan, Peter	1.0	Participate in call with FTI London team re: status of report.
18	2/12/2013	Parton, Frederica	2.8	Perform market research on Bahrain banks.
18	2/12/2013	Parton, Frederica	2.2	Continue with market research on Bahrain banks.
18	2/12/2013	Star, Samuel	0.9	Review Arcsukuk guarantee analysis.
18	2/12/2013	Star, Samuel	1.8	Participate on conference call with Committee re: POR issues, avoidance actions, etc.

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Task Category	Date	Professional	Hours	Activity
18	2/13/2013	Balcom, James	2.1	Review takings documentation provided by Arcapita.
18	2/13/2013	Balcom, James	0.5	Participate on call with P. Das (FTI) re: takings documentation provided by Arcapita.
18	2/13/2013	Balcom, James	1.2	Summarize supporting documentation related to placements.
18	2/13/2013	Bracken, James	2.1	Continue to prepare FTI report.
18	2/13/2013	Bracken, James	1.3	Review FTI report.
18	2/13/2013	Hollis, Charles	2.2	Incorporate additional market research on Bahrain banks.
18	2/13/2013	Hollis, Charles	1.8	Continue to perform market research on Bahrain banks.
18	2/13/2013	Nolan, Peter	1.0	Communicate with New York and London teams on progress.
18	2/13/2013	Parton, Frederica	2.6	Perform additional market research on Bahrain banks.
18	2/13/2013	Parton, Frederica	2.4	Continue to perform market research on Bahrain banks.
18	2/14/2013	Bracken, James	1.9	Incorporate additional detail into public records research.
18	2/14/2013	Bracken, James	1.1	Continue with review of public records research.
18	2/14/2013	Hollis, Charles	2.1	Perform source inquiries in Bahrain.
18	2/14/2013	Hollis, Charles	1.9	Continue with source inquiries in Bahrain.
18	2/14/2013	Nolan, Peter	1.1	Review United States public record research.
18	2/14/2013	Parton, Frederica	2.9	Perform new research regarding interviews.
18	2/14/2013	Parton, Frederica	2.1	Continue research interviews.
18	2/15/2013	Bracken, James	2.0	Research media articles re: Bahrain banks.
18	2/15/2013	Malouf, Andrea	1.0	Review draft of FTI report.
18	2/15/2013	Nolan, Peter	0.5	Continue to research media articles re: Bahrain banks.
18	2/18/2013	Bracken, James	0.5	Draft email to team re: work status.
18	2/18/2013	Nolan, Peter	0.8	Participate in call with team re: timing of final report.
18	2/18/2013	Parton, Frederica	0.9	Prepare FTI research report.
18	2/19/2013	Hollis, Charles	1.0	Prepare FTI research report for client.
18	2/19/2013	Nolan, Peter	1.0	Comment on final FTI research report.
18	2/19/2013	Parton, Frederica	2.1	Prepare FTI research report for client.
18	2/20/2013	Nolan, Peter	0.5	Continue to comment on final FTI research report.
18	2/20/2013	Parton, Frederica	2.9	Continue to perform research interviews.
18	2/21/2013	Bracken, James	1.0	Prepare FTI research report for client.
18	2/21/2013	Hollis, Charles	2.0	Continue to prepare FTI final research report.
18	2/21/2013	Nolan, Peter	0.5	Continue to prepare FTI final research report.
18	2/21/2013	Parton, Frederica	1.1	Prepare FTI research report for client.
18	2/22/2013	Balcom, James	0.5	Participate on call with N. Basset (Milbank) and P. Das (FTI) re: placements and takings.
18	2/22/2013	Bracken, James	2.0	Review final Bahrain findings.
18	2/22/2013	Dass, Premjit	0.9	Prepare for call with Counsel to discuss placements made by Arcapita.
18	2/22/2013	Hollis, Charles	1.0	Continue to prepare final report.
18	2/22/2013	Nolan, Peter	0.8	Comment on updated FTI research report.
18	2/25/2013	Balcom, James	0.7	Participate on call with Debtor and Milbank to discuss Arcsukuk guarantee.
18	2/25/2013	Balcom, James	1.6	Review draft of FTI Bahrain placements report.
18	2/25/2013	Bracken, James	1.1	Revise FTI research report.
18	2/25/2013	Dass, Premjit	2.6	Prepare analysis of SWIFT messages to determine the account holder of the correspondent banks in the case of the placements made by Arcapita.
18	2/25/2013	Nolan, Peter	1.5	Comment on updated FTI research report.
18	2/25/2013	Star, Samuel	0.2	Prepare for call with Debtors re: Arcsukuk financing.
18	2/25/2013	Star, Samuel	0.4	Participate on conference call with Debtors and Counsel re: Arcsukuk financing.
18	2/25/2013	Star, Samuel	0.6	Develop approach to testing sources and user for Arcsukuk.
18	2/26/2013	Balcom, James	0.3	Participate on call with N. Basset (Milbank) re: takings documentation provided by Arcapita.
18	2/26/2013	Balcom, James	1.6	Prepare template for FTI data request for the time period March 2010 - February 2011.
18	2/26/2013	Bracken, James	1.9	Revise FTI research report.
18	2/26/2013	Case, Edward	1.2	Prepare copies retrieved re: relevant pages from 'The Bank Directory' from the City Business Library for money transfer presentation.
18	2/26/2013	Case, Edward	0.5	Prepare presentation tracking money transfer from Arcapita account in New York to subject Banks in Bahrain.
18	2/26/2013	Case, Edward	1.7	Continue to prepare presentation tracking money transfer from Arcapita account in New York to subject Banks in Bahrain.
18	2/26/2013	Dass, Premjit	1.9	Continue to prepare analysis of SWIFT messages to determine the identity of the account holder.
18	2/26/2013	Dass, Premjit	1.1	Prepare proforma to facilitate the receipt of information from Arcapita for the purposes of the analysis of cash movements.
18	2/26/2013	Ng, William	0.7	Prepare summary schedule of the Debtors' financial statements.
18	2/26/2013	Nolan, Peter	1.6	Comment on updated FTI research report.
18	2/26/2013	Star, Samuel	0.8	Develop information request list for Arcsukuk analysis.
18	2/27/2013	Balcom, James	2.2	Review draft report re: Bahrain placements work.
18	2/27/2013	Balcom, James	1.7	Continue to prepare template for FTI data request for the time period March 2010 - February 2011.
18	2/27/2013	Balcom, James	0.9	Draft email to E. Zainal (Arcapita) re: FTI data request.
18	2/27/2013	Bracken, James	1.6	Incorporate research detail into the FTI report.
18	2/27/2013	Bracken, James	1.4	Finalize FTI research report.
18	2/27/2013	Nolan, Peter	0.9	Continue to finalize FTI research report.
18	2/28/2013	Balcom, James	1.9	Review cash receipts and disbursements information for the period 7/1/2010 to 6/30/2011 for avoidance actions analysis.
18	2/28/2013	Balcom, James	1.5	Review draft FTI correspondent banking report.
18	2/28/2013	Dass, Premjit	2.1	Review FTI report on correspondent banking.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
18	2/28/2013	Dass, Premjit	2.4	Prepare analysis of cash movement information for the period July 2010 to June 2011.
18	2/28/2013	Nolan, Peter	0.8	Continue to finalize FTI research report.
18	3/1/2013	Balcom, James	0.4	Participate on call with P. Nolan (FTI) to discuss FTI's placements report.
18	3/1/2013	Bracken, James	0.5	Revise FTI research report.
18	3/1/2013	Nolan, Peter	1.3	Participate in discussions with J. Bracken (FTI) re: finalizing report.
18	3/4/2013	Dass, Premjit	2.5	Perform analysis of cash movement report prepared by Arcapita.
18	3/4/2013	Nolan, Peter	1.5	Participate in discussion with J. Bracken (FTI) re: research on import records.
18	3/5/2013	Balcom, James	0.8	Participate on call with N. Basset (Milbank), P. Nolan (FTI), J. Bracken (FTI) and P. Das (FTI) re: FTI placements report.
18	3/5/2013	Balcom, James	0.3	Prepare for call with N. Basset (Milbank), P. Nolan (FTI), J. Bracken (FTI) and P. Das (FTI) re: FTI placements report.
18	3/5/2013	Dass, Premjit	1.2	Participate on call with Milbank regarding potential actions.
18	3/5/2013	Nolan, Peter	1.6	Assist on import record retrieval.
18	3/6/2013	Balcom, James	0.5	Correspond with E. Fleck (Milbank) re: Arcsukuk proceeds analyses.
18	3/6/2013	Nolan, Peter	0.9	Perform import records research.
18	3/7/2013	Balcom, James	0.3	Correspond with E. Fleck (Milbank) re: FTI analyses of cash disbursements in 2010.
18	3/7/2013	Balcom, James	0.6	Participate in meeting with S. Star (FTI) re: cash disbursements and AIHL financial statements in September 2010.
18	3/7/2013	Bracken, James	2.0	Perform import records research.
18	3/7/2013	Dass, Premjit	1.1	Review of cash movement report prepared by Arcapita.
18	3/7/2013	Ng, William	3.1	Analyze trial balance detail provided by the Debtors.
18	3/7/2013	Ng, William	2.7	Prepare AIHL balance sheet detail schedules.
18	3/7/2013	Nolan, Peter	0.8	Continue to perform import records research.
18	3/8/2013	Balcom, James	2.9	Review cash disbursements summary from March 2010 - June 2011.
18	3/8/2013	Balcom, James	1.9	Review AIHL trial balances.
18	3/8/2013	Balcom, James	2.8	Review Arcapita investment portfolio.
18	3/8/2013	Ng, William	1.3	Revise AIHL trial balance summary schedule.
18	3/8/2013	Ng, William	0.4	Prepare Arcsukuk proceeds tracing diligence questions.
18	3/8/2013	Nolan, Peter	0.5	Participate in discussion with J. Bracken (FTI) re: additional research.
18	3/11/2013	Balcom, James	0.7	Participate on call with F. Farouk (Arcapita), M. Al Awadhi (Arcapita), N. Khalfan (Arcapita), P. Das (FTI), and W. Ng (FTI) to discuss 2010 cash disbursements, investments, and intercompany balances.
18	3/11/2013	Balcom, James	0.6	Prepare for call with F. Farouk (Arcapita), M. Al Awadhi (Arcapita), N. Khalfan (Arcapita), P. Das (FTI), and W. Ng (FTI) to discuss 2010 cash disbursements, investments, and intercompany balances.
18	3/11/2013	Dass, Premjit	2.2	Continue with analysis of cash movement report including conference call with Bahrain.
18	3/11/2013	Dass, Premjit	2.9	Review Milbank placements memo.
18	3/11/2013	Ng, William	0.8	Participate on call with the Debtors to discuss AIHL trial balances.
18	3/11/2013	Nolan, Peter	1.0	Perform analysis of shipping records.
18	3/12/2013	Balcom, James	2.9	Review Milbank draft placements memorandum.
18	3/12/2013	Balcom, James	2.0	Comment on Milbank draft placements memorandum.
18	3/12/2013	Balcom, James	0.4	Correspond with Arcapita re: updated outstanding placement amounts.
18	3/12/2013	Bracken, James	2.8	Analyze shipping records.
18	3/12/2013	Bracken, James	1.1	Draft research findings.
18	3/12/2013	Bracken, James	0.6	Review record research findings.
18	3/12/2013	Dass, Premjit	0.9	Continue to review Milbank placements memo.
18	3/12/2013	Dass, Premjit	2.8	Continue with analysis of cash movement report.
18	3/12/2013	Hain, Danielle	1.3	Review avoidance actions presentations received from the Debtor.
18	3/12/2013	Ng, William	2.8	Analyze revised avoidance actions materials provided by the Debtors.
18	3/12/2013	Nolan, Peter	1.5	Continue to analyze shipping records.
18	3/13/2013	Balcom, James	0.4	Review updated placements outstanding balances as of 6/24/12.
18	3/13/2013	Balcom, James	0.2	Forward updated placements outstanding balances as of 6/24/12 to Milbank.
18	3/13/2013	Balcom, James	1.6	Review September 2010 cash disbursements.
18	3/13/2013	Bracken, James	2.7	Research public records.
18	3/13/2013	Bracken, James	0.4	Draft update memo re: shipping record research.
18	3/13/2013	Bracken, James	0.9	Consult with team regarding next steps.
18	3/13/2013	Dass, Premjit	2.9	Identify disbursements made from \$100 million loan received by Arcapita.
18	3/13/2013	Dass, Premjit	2.2	Continue to identify disbursements made from \$100 million loan received by Arcapita.
18	3/13/2013	Hain, Danielle	0.6	Review POR for treatment of avoidance actions.
18	3/13/2013	Hain, Danielle	0.8	Review avoidance actions memos received from the Debtor.
18	3/13/2013	Hain, Danielle	0.4	Participate on call with counsel regarding avoidance actions.
18	3/13/2013	Ng, William	2.1	Analyze treatment of preferences per the Debtors' Disclosure Statement.
18	3/13/2013	Nolan, Peter	0.9	Comment on updated FTI research report.
18	3/14/2013	Balcom, James	0.4	Draft email to E. Fleck (Milbank) re: \$100M BNY Arcsukuk.
18	3/14/2013	Balcom, James	0.4	Review Arcapita trial balance at various points in time.
18	3/14/2013	Balcom, James	0.4	Continue to review Arcapita trial balance at various points in time.
18	3/14/2013	Balcom, James	0.3	Continue to review Arcapita trial balance at various points in time.
18	3/14/2013	Balcom, James	2.8	Review September 2010 cash disbursements.
18	3/14/2013	Dass, Premjit	2.8	Continue to identify disbursements made from \$100 million loan received by Arcapita.
18	3/14/2013	Glasner, Katie	1.6	Review of information relating to sample of cash outflows from September 2010.
18	3/14/2013	Glasner, Katie	2.4	Review September 2010 cash disbursements.
18	3/14/2013	Hain, Danielle	0.4	Follow up with the Debtor regarding avoidance actions.
18	3/14/2013	Hain, Danielle	0.4	Participate on call with counsel regarding next steps on avoidance actions.
18	3/14/2013	Ng, William	0.3	Participate on call with Milbank to discuss avoidance actions.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
18	3/14/2013	Ng, William	0.7	Prepare avoidance actions diligence request list for the Debtors.
18	3/14/2013	Nolan, Peter	0.8	Review of draft updated placements memo.
18	3/15/2013	Balcom, James	2.7	Continue to review September 2010 disbursements.
18	3/15/2013	Balcom, James	2.2	Review September 2010 disbursements supporting documentation.
18	3/15/2013	Balcom, James	2.1	Review FTI summary of September 2010 disbursements and related explanation.
18	3/15/2013	Glasner, Katie	2.6	Analyze cash book outflows.
18	3/15/2013	Glasner, Katie	1.8	Review of supporting documents for a sample of cash outflows.
18	3/15/2013	Nolan, Peter	0.5	Review updated draft FTI report.
18	3/18/2013	Balcom, James	0.4	Draft email to Arcapita re: outstanding placement balances.
18	3/18/2013	Balcom, James	0.6	Participate in meeting with S. Star (FTI) and W. Ng (FTI) re: avoidance actions.
18	3/18/2013	Glasner, Katie	2.3	Reconcile cash book amounts to trial balances.
18	3/18/2013	Glasner, Katie	1.5	Continue to reconcile cash book amounts to trial balances.
18	3/18/2013	Glasner, Katie	2.3	Draft summary of cash testing.
18	3/18/2013	Hain, Danielle	0.4	Review update regarding avoidance actions.
18	3/18/2013	Ng, William	1.3	Update AIHL trial balance summary schedule.
18	3/18/2013	Ng, William	0.4	Participate on call with the Debtors to discuss avoidance actions.
18	3/18/2013	Ng, William	1.8	Review payments summary presentations provided by the Debtors.
18	3/18/2013	Nolan, Peter	0.5	Draft email to team outlining additional work to be performed.
18	3/18/2013	Star, Samuel	0.6	Participate in meeting with team re: analysis of Arksukuk guarantee.
18	3/19/2013	Glasner, Katie	2.2	Continue to reconcile cash book amounts to trial balances.
18	3/19/2013	Glasner, Katie	1.3	Revise sample of items to test.
18	3/19/2013	Glasner, Katie	2.4	Review sampling table.
18	3/19/2013	Glasner, Katie	1.4	Perform analysis of September 2010 cash disbursements.
18	3/19/2013	Hain, Danielle	0.4	Review avoidance actions presentations received from the Debtor.
18	3/19/2013	Ng, William	3.3	Perform tracking of cash movements for the benefit of AIHL against intercompany transaction detail.
18	3/19/2013	Ng, William	1.3	Analyze guarantees issued by AIHL.
18	3/19/2013	Ng, William	1.9	Analyze investment memorandums provided by the Debtors.
18	3/19/2013	Nolan, Peter	1.0	Update workplan for additional work to be performed.
18	3/20/2013	Balcom, James	0.5	Review updated cash movements summary for September 2010.
18	3/20/2013	Balcom, James	0.4	Participate in meeting with W. Ng (FTI) re: investment values from September 2010 trial balances.
18	3/20/2013	Glasner, Katie	0.8	Prepare analysis for September 2010 cash disbursements.
18	3/20/2013	Glasner, Katie	2.9	Perform analysis of September 2010 cash disbursements.
18	3/20/2013	Hain, Danielle	0.6	Review non-insider preference presentation.
18	3/20/2013	Ng, William	1.9	Revise AIHL investments detail schedules.
18	3/20/2013	Ng, William	2.4	Update insider payments analysis schedules.
18	3/20/2013	Ng, William	1.2	Update third party creditor payments analysis schedules.
18	3/20/2013	Ng, William	2.6	Review investments documentation provided by the Debtors.
18	3/20/2013	Nolan, Peter	0.5	Consult with team regarding next steps.
18	3/21/2013	Balcom, James	0.5	Draft email update to S. Star re: Arcsukuk guarantee analyses.
18	3/21/2013	Glasner, Katie	1.1	Review of September 2010 cash disbursements.
18	3/21/2013	Glasner, Katie	2.1	Summarize inflows found in cash book for September 2010.
18	3/21/2013	Glasner, Katie	0.8	Continue to perform analysis of September 2010 cash disbursements.
18	3/21/2013	Hain, Danielle	0.7	Prepare for call with Debtor regarding avoidance actions.
18	3/21/2013	Hain, Danielle	0.8	Participate on call with Debtor regarding avoidance actions.
18	3/21/2013	Ng, William	1.2	Review non-insider preferences detail provided by the Debtors.
18	3/21/2013	Ng, William	1.1	Participate on call with the Debtors to discuss non-insider avoidance actions.
18	3/21/2013	Ng, William	2.6	Analyze preferences defense analysis prepared by the Debtors.
18	3/21/2013	Ng, William	1.4	Review internal investment memorandums provided by the Debtors.
18	3/22/2013	Balcom, James	0.5	Participate on call with E. Fleck (Milbank) and W. Ng (FTI) to discuss insider avoidance actions.
18	3/22/2013	Balcom, James	0.4	Review emails from Milbank re: avoidance actions.
18	3/22/2013	Balcom, James	1.6	Review analysis of September 2010 receipts/disbursements.
18	3/22/2013	Glasner, Katie	2.2	Update analysis of September 2010 cash disbursements.
18	3/22/2013	Glasner, Katie	2.4	Summarize receipts and disbursements found in cash book for September 2010 - October 2010.
18	3/22/2013	Ng, William	0.4	Prepare AIHL guarantee diligence request for the Debtors.
18	3/22/2013	Ng, William	0.9	Participate on call with the Debtors to discuss analysis of investor preference payments.
18	3/22/2013	Ng, William	2.4	Prepare schedule of investor payments above materiality threshold.
18	3/22/2013	Ng, William	2.8	Prepare detailed schedule of all payments to investors during preference period.
18	3/22/2013	Ng, William	1.8	Review schedule of Arcapita Bank cash transfers for the benefit of AIHL.
18	3/23/2013	Ng, William	0.9	Participate on call with Milbank to discuss avoidance actions defense testing.
18	3/23/2013	Ng, William	2.3	Analyze investor payment detail provided by the Debtors.
18	3/24/2013	Ng, William	3.2	Update investor payments ordinary course defense analysis.
18	3/24/2013	Ng, William	2.3	Update investor payments new value defense analysis.
18	3/24/2013	Ng, William	0.3	Review draft diligence meeting request list.
18	3/24/2013	Ng, William	1.3	Analyze investment account activity detail provided by the Debtors.
18	3/24/2013	Star, Samuel	0.3	Participate in discussions with Counsel re: testing investors' preferences payments.
18	3/25/2013	Balcom, James	0.6	Participate on call with P. Das (FTI) to draft response to request from Counsel re: placements/takings.
18	3/25/2013	Balcom, James	0.9	Review cash analyses for September 2010.
18	3/25/2013	Dass, Premjit	2.9	Respond to Milbank queries with regard to information provided in the placements memo.
18	3/25/2013	Dass, Premjit	2.7	Continue to respond to queries raised by Milbank on the placements memo.
18	3/25/2013	Glasner, Katie	2.3	Review placements with three banks between 2010 and 2012.
18	3/25/2013	Glasner, Katie	1.1	Continue to review placements with three banks between 2010 and 2012.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
18	3/25/2013	Glasner, Katie	1.8	Review funds transferred to the Bank in March 2012.
18	3/25/2013	Glasner, Katie	1.4	Analyze taking from 2012 to determine relation to a previous taking.
18	3/25/2013	Glasner, Katie	0.9	Continue to review funds transferred to the Bank in March 2012.
18	3/25/2013	Hain, Danielle	0.8	Review comments on ordinary course analysis.
18	3/25/2013	Hain, Danielle	2.0	Participate in meeting with Committee counsel, Debtor counsel, and A&M regarding investor avoidance actions.
18	3/25/2013	Hain, Danielle	0.6	Follow up with counsel regarding outcome of avoidance action meeting.
18	3/25/2013	Ng, William	1.8	Participate in meeting with Milbank to discuss avoidance actions.
18	3/25/2013	Ng, William	2.3	Participate in meeting with the Debtors to discuss avoidance actions defenses.
18	3/25/2013	Ng, William	1.1	Prepare AIHL transactions summary template.
18	3/25/2013	Ng, William	3.3	Prepare investor avoidance actions update for the Committee.
18	3/25/2013	Ng, William	1.6	Analyze payments analysis prepared by the Debtors.
18	3/25/2013	Ng, William	1.3	Revise investor avoidance actions presentation for the Committee.
18	3/25/2013	Star, Samuel	0.5	Review status of avoidance action analysis.
18	3/26/2013	Dass, Premjit	2.9	Continue to respond to queries raised by Milbank on the placements memo.
18	3/26/2013	Glasner, Katie	3.7	Review cash book transactions from September 2010.
18	3/26/2013	Glasner, Katie	1.5	Prepare summary of September 2010 - October 2010 receipts/disbursements.
18	3/26/2013	Glasner, Katie	2.3	Research issues with respect to cash placement.
18	3/26/2013	Hain, Danielle	2.0	Review investor payment detail by transfer to determine defenses.
18	3/26/2013	Hain, Danielle	0.4	Participate on call with A&M regarding open items from avoidance action meeting.
18	3/26/2013	Hain, Danielle	0.4	Participate on call with counsel regarding open items from avoidance action meeting.
18	3/26/2013	Ng, William	0.8	Participate on call with Milbank to discuss avoidance actions analysis.
18	3/26/2013	Ng, William	0.6	Review Murabaha payment detail provided by the Debtors.
18	3/26/2013	Ng, William	2.3	Revise payment defenses analysis with respect to investor avoidance actions.
18	3/26/2013	Ng, William	0.9	Continue to revise payment defenses analysis with respect to investor avoidance actions.
18	3/26/2013	Ng, William	2.8	Prepare categorization of investment versus murabaha investor payments based on account activity detail.
18	3/26/2013	Ng, William	0.4	Review historical account activity provided by the Debtors.
18	3/26/2013	Star, Samuel	1.2	Review status of avoidance action analysis.
18	3/27/2013	Balcom, James	0.5	Draft response to M. Al Awadhi (Arcapita) re: September 2010 trial balances.
18	3/27/2013	Balcom, James	0.3	Review email from M Al Awadhi (Arcapita) re: September and October 2010 trial balances.
18	3/27/2013	Balcom, James	0.4	Review September 2010 trial balances.
18	3/27/2013	Balcom, James	1.1	Review correspondence regarding potential prepetition defaults.
18	3/27/2013	Case, Edward	0.7	Perform analysis of bank account data to determine usage of \$100 million received in September 2010.
18	3/27/2013	Glasner, Katie	2.4	Continue to follow up on outstanding issues with respect to cash placements.
18	3/27/2013	Glasner, Katie	0.7	Perform analysis of when funds were transferred to the Bank in March 2012.
18	3/27/2013	Glasner, Katie	1.1	Continue to analyze taking from 2012 to determine relation to a previous taking.
18	3/27/2013	Glasner, Katie	3.3	Update cash book analysis.
18	3/27/2013	Hain, Danielle	1.2	Review ordinary course investor avoidance action analysis.
18	3/27/2013	Hain, Danielle	0.8	Prepare summary of assumptions for avoidance action analysis.
18	3/27/2013	Hain, Danielle	1.0	Review analysis of probabilities by defense to discuss with counsel.
18	3/27/2013	Hain, Danielle	0.7	Review summary of all remaining avoidance actions.
18	3/27/2013	Hain, Danielle	1.1	Review results of investor avoidance action analysis.
18	3/27/2013	Hain, Danielle	0.5	Participate on call with counsel regarding results of 546 (e) analysis.
18	3/27/2013	Ng, William	0.4	Review Arcapita Bank financials for disclosure on debt defaults.
18	3/27/2013	Ng, William	0.8	Prepare schedule of general unsecured claimants by size.
18	3/27/2013	Ng, William	1.4	Review analysis of Arcapita Bank cash payments with respect to the Arksukuk proceeds.
18	3/27/2013	Ng, William	0.9	Participate on call with Milbank to discuss analysis of investor avoidance actions.
18	3/27/2013	Ng, William	0.6	Review AIHL trial balance detail provided by the Debtors.
18	3/27/2013	Ng, William	0.9	Analyze standing order letters provided by the Debtors.
18	3/27/2013	Ng, William	1.8	Revise ordinary course defense section of investor payments analysis.
18	3/27/2013	Ng, William	3.3	Prepare risk adjustments scenario analysis with respect to investor avoidance actions.
18	3/27/2013	Ng, William	0.7	Prepare diligence request with respect to the Arksukuk guarantee.
18	3/27/2013	Ng, William	2.1	Prepare defenses sensitivity for individual investor payments.
18	3/27/2013	Star, Samuel	0.7	Review status of Arksukuk guarantee investigation.
18	3/27/2013	Star, Samuel	1.1	Review investors preference analysis.
18	3/27/2013	Topper, Patrick	0.7	Review audited financial statements with regards to debt service history.
18	3/28/2013	Case, Edward	2.6	Perform analysis of bank statement data to determine alternate usage of \$100 million received in September 2010.
18	3/28/2013	Glasner, Katie	0.7	Draft email re: cash placements.
18	3/28/2013	Glasner, Katie	3.1	Review cash book schedules.
18	3/28/2013	Glasner, Katie	1.2	Prepare cash analysis calculation for October 2010.
18	3/28/2013	Hain, Danielle	0.4	Review 546(e) memo prepared by counsel.
18	3/28/2013	Hain, Danielle	1.0	Review updated investor defense model.
18	3/28/2013	Ng, William	1.3	Analyze cash payments to AIHL subsidiaries.
18	3/28/2013	Ng, William	2.8	Revise defenses application methodology to investor avoidance actions analysis.
18	3/28/2013	Ng, William	0.4	Analyze preference payments that were not disbursed per account activity detail.
18	3/28/2013	Ng, William	2.2	Update avoidance actions tracking schedule.
18	3/28/2013	Star, Samuel	0.7	Review investor payment preference analysis.
18	3/29/2013	Balcom, James	0.5	Review email from Milbank re: URJA prepetition receipts/disbursements.
18	3/29/2013	Ng, William	1.7	Review schedule of executed share purchase agreements prepared by Milbank.
18	3/29/2013	Ng, William	3.3	Update investor payments analysis for 546(e) defense.
18	3/29/2013	Ng, William	2.4	Revise investor payments sensitivities for 546(e) defense.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
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Task Category	Date	Professional	Hours	Activity
18	3/31/2013	Hain, Danielle	1.1	Review updated investor defense model.
18	3/31/2013	Ng, William	0.9	Revise investor avoidance actions sensitivity analysis.
18 Total			769.4	
19	11/5/2012	Star, Samuel	0.3	Update work plan.
19	11/12/2012	Topper, Patrick	0.9	Meet with team to discuss eighth budget, avoidance actions, future workstreams, etc.
19	11/14/2012	Star, Samuel	0.5	Review value allocation issues (including intercompany claims) with team.
19	11/20/2012	Topper, Patrick	0.3	Meet with team to discuss future workstreams.
19	11/27/2012	Star, Samuel	0.5	Meet with team re: status of workstreams.
19	11/28/2012	Topper, Patrick	0.8	Meet with team to discuss potential avoidance actions, cost allocation, and future workstreams.
19	12/3/2012	Star, Samuel	0.2	Review updated work plan.
19	1/4/2013	Balcom, James	1.0	Review upcoming case issues.
19	1/7/2013	Star, Samuel	0.2	Participate in meeting with team re: project status.
19	1/8/2013	Star, Samuel	0.1	Participate in discussions with J. Balcom (FTI) re: next steps.
19	1/9/2013	Star, Samuel	0.3	Review Counsel emails re: case status.
19	1/15/2013	Star, Samuel	0.5	Participate in meeting with team re: case status.
19	1/24/2013	Topper, Patrick	0.6	Prepare summary of Bank Creditor calls for team.
19	1/31/2013	Star, Samuel	0.2	Participate in call with Creditor re: case status.
19	2/1/2013	Hain, Danielle	0.3	Review update from Counsel re: critical dates.
19	2/4/2013	Star, Samuel	0.4	Review POR status.
19	2/5/2013	Ng, William	0.5	Attend workstreams status meeting.
19	2/5/2013	Star, Samuel	0.6	Participate in meeting with team re: work plan.
19	2/16/2013	Star, Samuel	0.8	Review analysis of budget for report to Committee.
19	3/7/2013	Star, Samuel	0.5	Review status of workstreams.
19	3/26/2013	Balcom, James	0.2	Correspond with S. Star (FTI) re: case management.
19 Total			9.7	
20	11/13/2012	Balcom, James	3.3	Meeting with Arcapita, Gibson Dunn, and advisors to discuss the Plan or Reorganization (morning session).
20	11/13/2012	Balcom, James	3.1	Meeting with Arcapita, Gibson Dunn, and advisors to discuss the Plan or Reorganization (afternoon session).
20	11/13/2012	Star, Samuel	5.2	Meet Debtors and JPL representatives re: POR issues including asset allocations, intercompany governance, post emergence structure, etc.
20	11/14/2012	Balcom, James	1.0	Meet with Arcapita management, A&M, Milbank, and Rothchild to discuss the Plan of Reorganization and next steps.
20	2/20/2013	Topper, Patrick	0.4	Participate on call with Debtors re: Lusail update.
20	2/21/2013	Balcom, James	2.5	Participate in meeting with the Debtor and UCC to discuss plan of reorganization (morning session).
20	2/21/2013	Balcom, James	2.9	Participate in meeting with the Debtor and UCC to discuss plan of reorganization (afternoon session).
20	2/21/2013	Topper, Patrick	2.2	Participate in call with Debtors' management re: corporate governance, next steps.
20 Total			20.6	
21	11/1/2012	Balcom, James	1.8	Participate in weekly UCC call re: DIP financing status, insurance renewals, Eurolog IPO, common interest agreement with JPL re: intercompany accounts investigation, etc.
21	11/1/2012	Star, Samuel	0.8	Conference call with Committee re: DIP financing status, insurance renewals, Eurolog IPO, common interest agreement with JPL re: intercompany accounts investigation, etc.
21	11/5/2012	Balcom, James	0.8	Participate in weekly advisors' call.
21	11/5/2012	Star, Samuel	0.7	Conference call with Chair re: DIP financing, exit strategy, agenda for Committee call, etc.
21	11/5/2012	Topper, Patrick	0.8	Participate in call with UCC chair re: DIP financing, exit strategy, agenda for Committee call, etc.
21	11/6/2012	Topper, Patrick	0.1	Review agenda for 11/7/12 committee call re: DIP, wind down plan, and avoidance actions.
21	11/7/2012	Hain, Danielle	1.5	Participate in weekly UCC call re: DIP financing, AIHL Committee meeting, exit milestone, avoidance actions, etc.
21	11/7/2012	Star, Samuel	1.5	Conference call with Committee re: DIP financing, AIHL Committee meeting, exit milestone, avoidance actions, etc.
21	11/8/2012	Hain, Danielle	1.4	Call with Fee Committee regarding fee settlement and retroactive review.
21	11/9/2012	Balcom, James	0.1	Review Draft Agenda for 11-14-12 Committee Call.
21	11/12/2012	Balcom, James	1.1	Participate in weekly chair call re: POR issues, pursuit of avoidance actions, DIP financing, etc.
21	11/12/2012	Balcom, James	0.4	Participate in weekly advisors call re: agenda for Debtors meeting and Committee call.
21	11/12/2012	Star, Samuel	0.5	Participate in weekly advisors call re: agenda for Debtors meeting and Committee call.
21	11/12/2012	Star, Samuel	1.0	Participate in weekly chair call re: POR issues, pursuit of avoidance actions, DIP financing, etc.
21	11/13/2012	Star, Samuel	0.7	Participate in conference call with Chair re: meeting with Debtors and JPL to discuss POR issues.
21	11/14/2012	Balcom, James	1.8	Participate in weekly UCC call.
21	11/14/2012	Star, Samuel	1.5	Participate in weekly conference call with Committee re: POR issues discussed with Debtors and JPL, POR timeline, intercompany claims, DIP financing status, proposed November/December cash budget, etc.
21	11/19/2012	Balcom, James	1.2	Participate in weekly Chair call re: avoidance actions, meeting with AIHL ad hoc advisors, POR issues, etc.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
21	11/19/2012	Balcom, James	0.6	Participate in weekly advisors call re: avoidance actions, agenda for Committee call, POR allocation model, etc.
21	11/19/2012	Ng, William	0.8	Participate in weekly advisors call re: avoidance actions, agenda for Committee call, POR allocation model, etc.
21	11/19/2012	Ng, William	1.2	Participate in weekly Chair call re: avoidance actions, meeting with AIHL ad hoc advisors, POR issues, etc.
21	11/20/2012	Balcom, James	2.2	Participate in weekly Committee call regarding recovery model, DIP, Avoidance actions.
21	11/20/2012	Hain, Danielle	0.6	Review follow ups regarding Committee call
21	11/20/2012	Topper, Patrick	2.1	Participate in weekly Committee call regarding recovery model, DIP, Avoidance actions.
21	11/25/2012	Balcom, James	0.2	Review UCC agenda for the 11/27/12 meeting.
21	11/26/2012	Balcom, James	0.4	Participate in weekly advisors call re: agenda for upcoming Committee calls.
21	11/26/2012	Balcom, James	0.6	Participate in weekly Chair call re: control issues, DIP fees, etc.
21	11/26/2012	Star, Samuel	0.5	Participate in weekly advisors call re: agenda for upcoming Committee calls.
21	11/27/2012	Balcom, James	0.8	Participate in weekly Committee call re: recognition of plan and structure of syndication companies.
21	11/27/2012	Balcom, James	0.1	Call with G. Ulvad re: cash controls work agenda.
21	11/27/2012	Topper, Patrick	0.9	Participate in call with Committee re: recognition of plan and structure of syndication companies.
21	11/29/2012	Balcom, James	2.3	Participate in call with Committee re: cash controls, plan recognition, recovery model, etc.
21	11/29/2012	Hain, Danielle	2.0	Participate in call with Committee re: cash controls, plan recognition, recovery model, etc.
21	11/30/2012	Balcom, James	0.7	Participate in weekly chair call.
21	12/3/2012	Balcom, James	0.6	Participate in weekly advisors' call re: future budgets, case administration, and committee meeting.
21	12/3/2012	Hain, Danielle	1.6	Participate in conference call with Committee re: intercompany analysis, DIP status, Ad Hoc requests, etc.
21	12/3/2012	Hain, Danielle	0.6	Prepare for participation in Committee call re: intercompany recharacterization, DIP budget and other issues.
21	12/3/2012	Star, Samuel	1.1	Participate in conference call with Counsel re: Ad Hoc requests, Committee member position, next steps, etc.
21	12/3/2012	Star, Samuel	1.4	Participate in conference call with Committee re: intercompany analysis, DIP status, Ad Hoc requests, etc.
21	12/4/2012	Balcom, James	2.0	Participate in call with advisors and Chair re: case administration, budget, intercompany claims, etc.
21	12/4/2012	Topper, Patrick	1.8	Participate in call with advisors and Chair re: case administration, budget, intercompany claims, etc.
21	12/6/2012	Balcom, James	3.1	Participate in weekly UCC call (based in London).
21	12/10/2012	Balcom, James	0.8	Participate in conference call with Chair re: AIHL POR positions.
21	12/10/2012	Ng, William	0.6	Participate in weekly Advisors' call to discuss plan timeline.
21	12/10/2012	Star, Samuel	0.5	Participate in conference call with Chair re: AIHL POR positions.
21	12/10/2012	Star, Samuel	0.5	Participate in conference call with Counsel re: POR issues, budget request, intercompany investigation, etc.
21	12/11/2012	Balcom, James	1.8	Participate in conference call with Committee re: budget for December and January, POR issues, potential securities to be issued, etc.
21	12/11/2012	Star, Samuel	1.3	Participate in conference call with Committee re: budget for December and January, POR issues, potential securities to be issued, etc.
21	12/14/2012	Star, Samuel	0.7	Draft email to Committee re: intercompany transaction documentation requests.
21	12/17/2012	Balcom, James	0.5	Participate in conference call with Chair re: POR status, cash budget exclusivity, etc.
21	12/17/2012	Balcom, James	0.4	Participate in weekly advisors' call to discuss status of plan development.
21	12/17/2012	Ng, William	0.6	Participate in weekly advisors' call to discuss status of plan development.
21	12/17/2012	Star, Samuel	0.4	Participate in conference call with Chair re: POR status, cash budget exclusivity, etc.
21	12/18/2012	Balcom, James	1.5	Participate in weekly UCC call with Committee re: POR issues, intercompany claim documentation request status, cash budget, etc.
21	12/18/2012	Star, Samuel	1.4	Participate in conference call with Committee re: POR issues, intercompany claim documentation request status, cash budget, etc.
21	12/20/2012	Balcom, James	1.4	Participate in weekly Committee call to discuss Bank creditors' plan proposal.
21	12/20/2012	Ng, William	1.3	Participate in weekly Committee call to discuss Bank creditors' plan proposal.
21	12/20/2012	Star, Samuel	0.1	Follow up with Jim Balcom (FT) re: Committee information requests.
21	12/23/2012	Ng, William	0.9	Participate in call with AIHL creditors to discuss plan proposal.
21	12/23/2012	Ng, William	0.6	Participate in call with Arcapita Bank creditors to discuss plan proposal.
21	12/24/2012	Hain, Danielle	1.0	Participate in Committee call with AIHL creditors re: AIHL model output.
21	12/24/2012	Topper, Patrick	0.7	Participate in Creditor call re: POR, splits, etc.
21	12/27/2012	Topper, Patrick	1.5	Participate in Committee call re: plan issues, recoveries, subcon, etc.
21	12/28/2012	Hain, Danielle	0.9	Participate in Committee call with AIHL creditors re: AIHL model output.
21	12/28/2012	Ng, William	0.8	Participate in Committee call with AIHL creditors re: AIHL model output.
21	12/29/2012	Hain, Danielle	1.3	Participate in Committee call with AIHL creditors re: AIHL model output.
21	12/29/2012	Ng, William	1.1	Participate in call with Committee to discuss plan development.
21	12/30/2012	Ng, William	0.7	Participate in conference call with AIHL Committee members re: POR settlement.
21	1/7/2013	Balcom, James	0.8	Participate in conference call with Chair re: POR status, and cash budget exclusivity.
21	1/7/2013	Balcom, James	0.4	Participate in weekly advisors' call re: future budgets, case administration, and Committee meeting.

EXHIBIT G
 ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
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Task Category	Date	Professional	Hours	Activity
21	1/7/2013	Star, Samuel	0.3	Participate in weekly advisors' call re: future budgets, case administration, and Committee meeting.
21	1/7/2013	Topper, Patrick	0.7	Participate in conference call with Chair re: POR status, and cash budget exclusivity.
21	1/8/2013	Hain, Danielle	0.7	Participate on weekly Committee call re: recovery model, CEPL, other issues.
21	1/8/2013	Topper, Patrick	0.5	Participate on weekly Committee call re: recovery model, CEPL, other issues.
21	1/9/2013	Balcom, James	0.6	Participate on advisors call to prepare for 1/10/13 Committee call.
21	1/9/2013	Topper, Patrick	0.5	Participate on advisors call to prepare for 1/10/13 Committee call.
21	1/10/2013	Balcom, James	1.4	Participate on Bank Creditors UCC call.
21	1/14/2013	Balcom, James	0.8	Participate in conference call with Chair re: POR positions.
21	1/14/2013	Balcom, James	0.9	Participate on Bank Creditors' call re: splits, POR.
21	1/14/2013	Ng, William	0.9	Participate on call with Bank Creditors to discuss plan proposal scenarios.
21	1/14/2013	Topper, Patrick	0.9	Participate in call with Chair re: deal exits, and inter-Creditor splits.
21	1/15/2013	Balcom, James	0.8	Participate on Bank creditors' call to discuss the plan of reorganization.
21	1/15/2013	Hain, Danielle	0.6	Participate on Committee call with Bank Creditors re: recovery scenarios.
21	1/15/2013	Hain, Danielle	0.4	Review materials prepared in advance of Committee call.
21	1/15/2013	Topper, Patrick	0.6	Participate in second Bank Creditor call re: updated recoveries per discussion on first call.
21	1/16/2013	Balcom, James	0.7	Participate on Chair call re: POR status.
21	1/16/2013	Ng, William	0.6	Participate on call with UCC Chair to discuss Bank Creditors' proposal.
21	1/22/2013	Balcom, James	0.8	Participate in weekly UCC call re: intercompany claims, DIP budget, and potential exits.
21	1/22/2013	Hain, Danielle	0.9	Participate in weekly UCC call re: intercompany claims, DIP budget, and potential exits.
21	1/22/2013	Hain, Danielle	0.7	Prepare summary of Committee call.
21	1/23/2013	Balcom, James	0.3	Review summary of UCC call.
21	1/23/2013	Hain, Danielle	2.2	Participate on Committee call re: status of POR.
21	1/23/2013	Hain, Danielle	0.4	Prepare summary of results of Committee call.
21	1/23/2013	Ng, William	2.3	Participate on Committee call to discuss recovery settlement scenarios.
21	1/24/2013	Balcom, James	0.7	Follow up call with Bank Creditors re: POR.
21	1/24/2013	Balcom, James	1.0	Participate on Bank Creditors call to discuss POR.
21	1/24/2013	Hain, Danielle	1.5	Participate in calls with Creditors re: plan settlements.
21	1/24/2013	Ng, William	1.1	Prepare summary updates re: the settlement negotiation discussions.
21	1/24/2013	Topper, Patrick	0.9	Participate in second Bank Creditor call re: proposed plan.
21	1/24/2013	Topper, Patrick	0.6	Participate in third Bank Creditor call re: proposed plan.
21	1/28/2013	Balcom, James	1.3	Participate in conference call with Chair re: case status.
21	1/28/2013	Balcom, James	0.7	Participate in weekly advisors' call re: future budgets, case administration, and Committee meeting.
21	1/28/2013	Star, Samuel	0.5	Participate on conference call with Chair re: POR status.
21	1/28/2013	Star, Samuel	0.5	Participate on conference call with Counsel re: POR status.
21	2/4/2013	Balcom, James	0.3	Participate in weekly advisors call re: agenda for Committee call.
21	2/4/2013	Balcom, James	0.8	Participate in weekly chair call re: POR corporate governance, etc.
21	2/4/2013	Star, Samuel	0.4	Participate on conference call with Counsel re: agenda for Committee call.
21	2/4/2013	Topper, Patrick	0.7	Participate in call with Chair re: POR, corporate governance, etc.
21	2/5/2013	Balcom, James	0.5	Participate in weekly UCC call re: POR, newco, etc.
21	2/5/2013	Hain, Danielle	0.9	Participate in weekly UCC call re: POR, newco, etc.
21	2/5/2013	Star, Samuel	0.1	Participate on conference call with Milbank re: POR status.
21	2/10/2013	Balcom, James	0.1	Review UCC call agenda for 2/12/2013.
21	2/11/2013	Balcom, James	0.5	Participate in weekly advisors call re: POR and disclosure statement.
21	2/11/2013	Star, Samuel	1.1	Participate on conference call with Chair re: POR issues, agenda for Committee call.
21	2/11/2013	Topper, Patrick	0.6	Participate in weekly advisors call re: POR and disclosure statement.
21	2/11/2013	Topper, Patrick	1.4	Participate in weekly call with Chair re: corporate governance, disclosure statement.
21	2/12/2013	Balcom, James	1.0	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.
21	2/12/2013	Topper, Patrick	2.0	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.
21	2/15/2013	Star, Samuel	0.1	Review proposed agenda for Tuesday and Thursday's Committee meetings.
21	2/19/2013	Balcom, James	1.5	Participate on conference call with Committee re: agenda for Debtors meeting, asset manager options and proposed cash budget.
21	2/19/2013	Star, Samuel	1.4	Participate on conference call with Committee re: agenda for Debtors meeting, asset manager options and proposed cash budget.
21	2/25/2013	Balcom, James	1.2	Participate on conference call with Chair re: agenda for Committee.
21	2/25/2013	Balcom, James	0.3	Debrief with S. Star (FTI) after weekly chair call.
21	2/25/2013	Ng, William	0.4	Attend call with Milbank to discuss status of plan negotiations.
21	2/25/2013	Star, Samuel	0.2	Participate on conference call with Counsel re: agenda for Committee call.
21	2/25/2013	Star, Samuel	0.2	Participate on conference call with Chair re: agenda for Committee.
21	2/26/2013	Balcom, James	1.3	Participate on conference call with Committee re: asset manager options, corporate governance issues.
21	2/26/2013	Star, Samuel	1.2	Participate on conference call with Committee re: asset manager options, corporate governance issues.
21	2/26/2013	Star, Samuel	0.1	Participate on call with Committee member re: Arcsukuk facility.
21	3/4/2013	Balcom, James	1.0	Participate on conference call with Chair re: agenda for Committee.
21	3/4/2013	Star, Samuel	1.0	Participate in conference call with Chair re: POR issues, agenda for Committee call, pending motions.
21	3/5/2013	Balcom, James	2.3	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
21	3/5/2013	Star, Samuel	2.1	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.
21	3/11/2013	Balcom, James	0.7	Participate in weekly advisors call re: agenda for Committee call.
21	3/11/2013	Balcom, James	0.5	Participate on conference call with Chair re: agenda for Committee.
21	3/11/2013	Star, Samuel	0.5	Participate in conference call with Counsel re: agenda for Committee call.
21	3/11/2013	Star, Samuel	0.4	Participate in conference call with Chair re: agenda for Committee call.
21	3/12/2013	Balcom, James	2.5	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.
21	3/14/2013	Balcom, James	1.9	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.
21	3/15/2013	Topper, Patrick	1.1	Prepare for call with counsel re: upcoming deposition.
21	3/15/2013	Topper, Patrick	0.7	Participate in call with advisors re: upcoming deposition.
21	3/18/2013	Balcom, James	0.2	Participate in weekly advisors call re: updated term sheet, asset management, and upcoming Committee call.
21	3/18/2013	Balcom, James	0.1	Review draft agenda for 3/19/12 UCC call.
21	3/18/2013	Balcom, James	0.8	Participate on conference call with Chair re: agenda for Committee.
21	3/18/2013	Topper, Patrick	0.4	Participate in weekly advisors call re: updated term sheet, asset management, and upcoming Committee call.
21	3/19/2013	Balcom, James	0.6	Participate in weekly Committee call re: plan terms, asset management, avoidance actions.
21	3/19/2013	Balcom, James	0.3	Prepare summary of weekly UCC call.
21	3/19/2013	Topper, Patrick	0.7	Participate in weekly Committee call re: term sheet, CBB regulation, and Bahraini incorporation.
21	3/21/2013	Balcom, James	2.2	Participate on weekly UCC call re: term sheet, asset disposition, date of emergence.
21	3/21/2013	Topper, Patrick	2.3	Participate on weekly UCC call re: term sheet, asset disposition, date of emergence.
21	3/25/2013	Balcom, James	0.5	Participate in weekly advisors call re: agenda for Committee call.
21	3/25/2013	Balcom, James	0.7	Participate on conference call with Chair re: agenda for Committee.
21	3/25/2013	Star, Samuel	0.5	Participate in conference call with Counsel re: agenda for Committee call.
21	3/25/2013	Star, Samuel	0.5	Participate in conference call with Chair re: agenda for Committee call and term sheet.
21	3/26/2013	Star, Samuel	1.3	Participate in conference call with Committee re: term sheet, including proposed releases of potential avoidance actions.
21	3/26/2013	Topper, Patrick	1.2	Participate in conference call with Committee re: term sheet, including proposed releases of potential avoidance actions.
21	3/28/2013	Ng, William	2.1	Participate in conference call with Committee re: POR term sheet.
21	3/28/2013	Star, Samuel	2.1	Participate in conference call with Committee re: POR term sheet.
21 Total			148.2	
22	11/9/2012	Balcom, James	0.8	Review preliminary issues List for meeting with Debtors/JPLs.
22	11/9/2012	Balcom, James	0.5	Comment on issues List for meeting with Debtors/JPLs.
22	11/9/2012	Star, Samuel	0.6	Develop POR issues list for meeting with JEL.
22	11/16/2012	Balcom, James	1.7	Meeting with E. Fleck (Milbank), D. Dunne (Milbank), G. Davis (ad hoc consultant), and N. Greenblatt (Kirkland) re: case status/next steps.
22	11/16/2012	Balcom, James	0.5	Debrief meeting with E. Fleck (Milbank) and D. Dunne (Milbank) re: meeting with the Ad hoc advisors.
22	11/16/2012	Star, Samuel	1.6	Meeting with AIHL ad hoc advisors re: case status.
22	12/12/2012	Star, Samuel	0.1	Respond to Ad Hoc group request re: intercompany claims.
22	12/19/2012	Star, Samuel	0.2	Review information for Ad Hoc group.
22	12/20/2012	Star, Samuel	0.8	Identify information to be shared with Ad Hoc group.
22	12/20/2012	Star, Samuel	0.6	Participate in discussions with Counsel re: meeting with Ad Hoc group and information sharing agreement.
22	12/20/2012	Star, Samuel	0.2	Review NDA for meeting with Ad Hoc group.
22	12/21/2012	Star, Samuel	1.0	Participate in conference call with Ad Hoc group re: POR issues, including intercompany claims.
22	12/21/2012	Star, Samuel	0.4	Prepare for call with Ad Hoc group re: POR issues.
22	2/5/2013	Star, Samuel	0.3	Participate on call with Creditor re: case status.
22	2/12/2013	Star, Samuel	0.2	Participate on call with claims purchaser re: case status.
22	2/13/2013	Star, Samuel	0.1	Participate on call with potential claims purchaser re: case status.
22 Total			9.6	
23	1/14/2013	Hellmund-Mora, Marili	0.5	Prepare exhibits A and B for the supplemental affidavit.
23	1/14/2013	Hellmund-Mora, Marili	1.3	Review potential disclosures related to relationships in preparation of supplemental affidavit as required by retention.
23	1/15/2013	Star, Samuel	0.1	Review supplemental affidavit.
23	1/15/2013	Topper, Patrick	1.6	Prepare supplemental affidavit re: related parties update.
23	1/16/2013	Star, Samuel	0.5	Review disclosures for supplemental affidavit.
23	1/17/2013	Star, Samuel	0.3	Review disclosures for supplemental affidavit.
23	1/18/2013	Hellmund-Mora, Marili	0.4	Review potential disclosures related to relationships in preparation of supplemental affidavit as required by retention.
23	1/18/2013	Star, Samuel	0.2	Review revised draft of supplemental affidavit.
23 Total			4.9	
24	11/5/2012	Moore, Teresa	3.7	Prepare October 2012 Fee Application.
24	11/5/2012	Topper, Patrick	0.2	Prepare fee application for the months of August, September, and October.
24	11/6/2012	Topper, Patrick	1.7	Prepare October fee statement.
24	11/6/2012	Topper, Patrick	1.8	Continue to prepare October fee statement.
24	11/7/2012	Topper, Patrick	0.8	Prepare October fee statement.
24	11/7/2012	Topper, Patrick	1.4	Continue to prepare October fee statement.
24	11/7/2012	Topper, Patrick	0.5	Continue to prepare October fee statement.
24	11/8/2012	Topper, Patrick	0.3	Prepare October fee statement per revisions.
24	11/8/2012	Topper, Patrick	0.9	Continue to prepare October fee statement.

EXHIBIT G
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Task Category	Date	Professional	Hours	Activity
24	11/8/2012	Topper, Patrick	2.3	Continue to prepare October fee statement.
24	11/9/2012	Topper, Patrick	1.1	Prepare October fee statement.
24	11/9/2012	Topper, Patrick	0.7	Continue to prepare October fee statement.
24	11/9/2012	Topper, Patrick	0.5	Continue to prepare October fee statement.
24	11/9/2012	Topper, Patrick	2.1	Continue to prepare October fee statement.
24	11/9/2012	Topper, Patrick	1.2	Continue to prepare October fee statement.
24	11/9/2012	Topper, Patrick	0.3	Continue to prepare October fee statement.
24	11/13/2012	Hain, Danielle	0.7	Prepare narratives for interim fee application
24	11/13/2012	Topper, Patrick	2.6	Prepare October fee application.
24	11/13/2012	Topper, Patrick	2.4	Continue to prepare October fee application.
24	11/13/2012	Topper, Patrick	0.7	Continue to prepare October fee application.
24	11/13/2012	Topper, Patrick	1.2	Prepare fee application for the three-month period ending 10/31/12.
24	11/14/2012	Topper, Patrick	0.9	Prepare fee application for the three-month period ending 10/31/12.
24	11/14/2012	Topper, Patrick	0.7	Continue to prepare fee application for the three-month period ending 10/31/12.
24	11/15/2012	Topper, Patrick	1.3	Continue to prepare fee application for the three-month period ending 10/31/12.
24	11/15/2012	Topper, Patrick	1.8	Continue to prepare fee application for the three-month period ending 10/31/12.
24	11/15/2012	Topper, Patrick	2.2	Continue to prepare fee application for three-month period ending 10/31/12.
24	11/16/2012	Topper, Patrick	2.6	Continue to prepare fee application for three-month period ending 10/31/12.
24	11/16/2012	Topper, Patrick	0.8	Continue to prepare fee application for the three-month period ending 10/31/12.
24	11/17/2012	Topper, Patrick	2.1	Continue to prepare fee application for three-month period ending 10/31/12.
24	11/19/2012	Balcom, James	1.5	Prepare fee application task codes summary.
24	11/19/2012	Topper, Patrick	1.6	Prepare second interim fee application for the three month period ending 10/31/12.
24	11/19/2012	Topper, Patrick	0.4	Continue to prepare second interim fee application for the three month period ending 10/31/12.
24	11/27/2012	Topper, Patrick	2.2	Prepare fee application for the three month period ending 10/31/12.
24	11/27/2012	Topper, Patrick	1.6	Continue to prepare fee application for the three month period ending 10/31/12.
24	12/5/2012	Moore, Teresa	1.3	Prepare October fee application.
24	12/12/2012	Topper, Patrick	2.8	Prepare exhibits for November monthly fee statement.
24	12/13/2012	Topper, Patrick	2.6	Continue to prepare November monthly fee statement.
24	12/13/2012	Topper, Patrick	1.4	Continue to prepare November monthly fee statement.
24	12/13/2012	Topper, Patrick	3.0	Prepare November monthly fee statement.
24	12/16/2012	Star, Samuel	0.2	Review UST comments to fee application.
24	12/17/2012	Star, Samuel	0.3	Discussions with UST re: questions on second interim fee application.
24	12/17/2012	Topper, Patrick	0.9	Prepare exhibits for November fee statement re: billings per professional.
24	12/17/2012	Topper, Patrick	1.3	Prepare exhibits for November fee statement re: billings per task code.
24	12/18/2012	Topper, Patrick	1.4	Continue to prepare November fee statement re: necessary write-offs.
24	12/27/2012	Topper, Patrick	2.7	Prepare detailed list of time entries for November monthly fee statement.
24	1/14/2013	Topper, Patrick	0.8	Continue to prepare December fee statement.
24	1/14/2013	Topper, Patrick	2.8	Prepare December fee statement.
24	1/15/2013	Topper, Patrick	1.1	Continue to prepare December fee statement.
24	1/15/2013	Topper, Patrick	1.3	Prepare December fee statement re: time entries by professional.
24	1/18/2013	Topper, Patrick	2.2	Continue to prepare December fee statement re: updated narratives.
24	1/18/2013	Topper, Patrick	1.6	Prepare December fee statement.
24	1/22/2013	Topper, Patrick	0.9	Prepare December fee statement exhibits.
24	1/23/2013	Topper, Patrick	0.5	Continue to prepare December fee statement.
24	2/5/2013	Moore, Teresa	1.3	Prepare the January fee statement.
24	2/6/2013	Topper, Patrick	0.9	Prepare third interim fee application.
24	2/7/2013	Hellmund-Mora, Marili	0.4	Generate summary of invoices re: fee application payments.
24	2/7/2013	Moore, Teresa	1.8	Prepare January time detail entries for January fee statement.
24	2/7/2013	Moore, Teresa	0.7	Prepare exhibits in preparation of the January fee statement.
24	2/7/2013	Moore, Teresa	0.4	Continue to prepare exhibits for January fee statement.
24	2/7/2013	Topper, Patrick	1.3	Continue to prepare third interim fee application.
24	2/11/2013	Moore, Teresa	2.1	Update the statement Exhibits with additional edits in preparation of the January fee statement.
24	2/11/2013	Topper, Patrick	1.4	Prepare January fee statement.
24	2/12/2013	Topper, Patrick	1.9	Prepare exhibits for January fee statement.
24	2/14/2013	Balcom, James	1.1	Comment on January fee statement.
24	2/14/2013	Moore, Teresa	1.1	Incorporate edits to the time detail in preparation of the January fee statement.
24	2/15/2013	Moore, Teresa	1.2	Incorporate final edits to the Exhibits in preparation of the January fee statement.
24	2/15/2013	Topper, Patrick	1.1	Prepare time entries for January fee statement.
24	2/20/2013	Topper, Patrick	0.9	Finalize January fee statement.
24	3/8/2013	Moore, Teresa	1.1	Update the statement Exhibits with additional edits in preparation of the February fee statement.
24	3/8/2013	Moore, Teresa	0.8	Prepare exhibits in preparation of the February fee statement.
24	3/8/2013	Moore, Teresa	1.4	Prepare February time detail entries for February fee statement.
24	3/12/2013	Topper, Patrick	1.2	Prepare February fee statement.
24	3/14/2013	Topper, Patrick	0.8	Prepare February fee statement.
24	3/18/2013	Topper, Patrick	0.5	Prepare February fee statement.
24	3/19/2013	Balcom, James	2.6	Continue to prepare FTI February 2012 invoice time descriptions.
24	3/19/2013	Balcom, James	1.1	Prepare FTI February 2012 invoice time descriptions.
24	3/19/2013	Topper, Patrick	2.1	Continue to prepare February fee statement.
24	3/20/2013	Balcom, James	0.5	Prepare FTI February 2013 fee statement.
24	3/20/2013	Topper, Patrick	0.9	Continue to prepare February fee statement.
24	3/20/2013	Topper, Patrick	2.4	Continue to prepare February fee statement re: London team time entries.
24	3/20/2013	Topper, Patrick	0.9	Continue to prepare February fee statement re: London team time entries.
24	3/21/2013	Balcom, James	1.0	Prepare February fee statement.
24	3/21/2013	Topper, Patrick	1.1	Continue to prepare February fee statement.

EXHIBIT G
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Task Category	Date	Professional	Hours	Activity
24	3/26/2013	Star, Samuel	0.4	Finalize February bill.
24 Total			112.3	
25	11/14/2012	Topper, Patrick	0.4	Travel to meeting with Debtors' advisors.
25	11/14/2012	Topper, Patrick	0.3	Travel back to office after meeting with debtors' advisors.
25	11/16/2012	Balcom, James	0.5	Travel to meeting with Milbank and Ad Hoc advisors.
25	12/5/2012	Star, Samuel	4.0	Travel time to London for Committee meeting.
25	12/6/2012	Star, Samuel	5.0	Travel time to NY after Committee meeting.
25 Total			10.2	
26	11/19/2012	Topper, Patrick	0.6	Participate in call with A&M re: recovery model, expense allocation, etc.
26	11/21/2012	Topper, Patrick	0.7	Participate in call with A&M and Zolfo Cooper re: recovery model, cost allocation, etc.
26 Total			1.3	
28	11/19/2012	Balcom, James	0.7	Review updated A&M allocation model.
28 Total			0.7	
Grand Total			2072.1	

EXHIBIT

“H”

Detail of Expenses by Category and Professional

EXHIBIT H
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
EXPENSE DETAIL
FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Date	Professional	Expense Type	Expense Detail	Amount
10/3/2012	Dass, Premjit	Airfare	Round-trip coach airfare from London Heathrow to Bahrain.	5,915.06
10/13/2012	Hubbard, Alistair	Airfare	Round-trip coach airfare from London Heathrow to Bahrain.	5,882.77
11/20/2012	Star, Samuel	Airfare	Round-trip coach airfare from New York, NY to London Heathrow.	2,549.40
2/11/2013	Parton, Frederica	Airfare	Airfare round-trip coach from London to Bahrain (2/11/2013 - 2/15/2013).	1,243.07
2/18/2013	Hollis, Charles	Airfare	Airfare round-trip coach from London to Bahrain (2/11/2013 - 2/15/2013).	1,243.07
Airfare Total				\$ 16,833.37
10/18/2012	Dass, Premjit	Lodging	Hotel 6 Nights in Bahrain (10/13/2012 - 10/19/2012).	1,393.90
10/18/2012	Hubbard, Alistair	Lodging	Hotel 5 nights in Bahrain (10/13/2012 - 10/18/2012).	1,390.31
12/6/2012	Star, Samuel	Lodging	Hotel 1 Night in London (12/18/2012).	744.10
2/14/2013	Hollis, Charles	Lodging	Lodging in Sheraton Hotel; four nights (2/11/2013 - 2/14/2013).	1,130.92
2/14/2013	Parton, Frederica	Lodging	Lodging in Sheraton Hotel; three nights (2/11/2013 - 2/14/13).	821.26
Lodging Total				\$ 5,480.49
12/6/2012	Star, Samuel	Other	Cell Phone Charges - Samuel Star. Long Distance and data charges incurred while traveling to London for an Arcapita Committee Meeting on 12/6/12.	60.00
2/11/2013	Hollis, Charles	Other	Visa Applications and Fees.	26.52
2/15/2013	Keeling, Sarah	Other	Purchased documents from Jersey Companies Registry.	9.31
2/1/2013	Knatchbull, Alexandra	Other	Factiva electronic data searches	14.14
2/28/2013	Bracken, James	Other	LexisNexis; Research to identify U.S. assets, affiliations and connections for Arcapita banks	1,267.61
3/1/2013	Bracken, James	Other	West Publishign Corp; Research to identify U.S. assets, affiliations and connections for Arcapita banks	150.46
3/1/2013	Bracken, James	Other	Factiva; Research to identify U.S. assets, affiliations and connections for Arcapita banks	1,113.33
3/13/2013	Bracken, James	Other	Premier Due Diligence; Research to identify U.S. assets, affiliations and connections for Arcapita banks	81.00
3/14/2013	Bracken, James	Other	Research to identify U.S. assets, affiliations and connections for Arcapita banks	99.00
Other Total				\$ 2,821.37
10/13/2012	Dass, Premjit	Transportation	Taxi from airport to hotel.	27.34
10/13/2012	Hubbard, Alistair	Transportation	Taxi from airport to hotel.	27.26
10/14/2012	Dass, Premjit	Transportation	Taxi from Bushido to hotel.	17.16
10/14/2012	Dass, Premjit	Transportation	Taxi from hotel to Bushido.	14.30
10/15/2012	Dass, Premjit	Transportation	Taxi from hotel to Gulf hotel.	17.16
10/15/2012	Dass, Premjit	Transportation	Taxi from Gulf hotel to hotel.	14.30
10/16/2012	Dass, Premjit	Transportation	Taxi from hotel to Bushido.	14.29
10/16/2012	Dass, Premjit	Transportation	Taxi from Bushido to hotel.	14.29
10/17/2012	Dass, Premjit	Transportation	Taxi from hotel to Cafe Italia.	28.63
10/17/2012	Dass, Premjit	Transportation	Taxi from Cafe Italia to hotel.	14.32
10/18/2012	Dass, Premjit	Transportation	Taxi from hotel to airport.	54.96
10/19/2012	Hubbard, Alistair	Transportation	Taxi from Heathrow to residence (Clapham Junction).	120.95
10/31/2012	Dass, Premjit	Transportation	Taxi/Subway - Addison Lee 13/10/12 25 Lawn Gardens - Heathrow	70.96
10/31/2012	Hubbard, Alistair	Transportation	Taxi/Subway - Addison Lee 13/10/12 92 John Archer - Heathrow	74.33
12/1/2012	Star, Samuel	Other	Printing and binding of presentation to present to client.	6.95
12/6/2012	Star, Samuel	Transportation	Taxi from residence to airport.	92.08
12/6/2012	Star, Samuel	Transportation	Rail coach/economy from London Tube to Heathrow airport.	8.75
12/7/2012	Star, Samuel	Transportation	Taxi from airport to residence.	98.79
12/13/2012	Star, Samuel	Transportation	Taxi from Heathrow airport to hotel.	114.64
12/15/2012	Balcom, James	Transportation	Taxi from residence to office (worked weekend).	13.00
12/15/2012	Balcom, James	Transportation	Taxi from office to residence (worked weekend).	12.00

EXHIBIT H
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
EXPENSE DETAIL
FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Date	Professional	Expense Type	Expense Detail	Amount
12/16/2012	Balcom, James	Transportation	Taxi from residence to office (worked weekend).	13.00
12/16/2012	Balcom, James	Transportation	Taxi from office to residence (worked weekend).	14.00
2/11/2013	Hollis, Charles	Transportation	Taxi from airport to hotel.	18.56
2/11/2013	Hollis, Charles	Transportation	Rail coach/economy from Paddington to London Heathrow.	53.70
2/11/2013	Parton, Frederica	Transportation	Taxi from residence to London Heathrow airport.	55.28
2/12/2013	Hollis, Charles	Transportation	Taxi from HSBC Bank to hotel.	11.99
2/12/2013	Hollis, Charles	Transportation	Taxi from hotel to HSBC Bank.	13.33
2/12/2013	Hollis, Charles	Transportation	Taxi from hotel to client meeting.	10.59
2/12/2013	Hollis, Charles	Transportation	Taxi from client meeting to hotel.	13.23
2/13/2013	Hollis, Charles	Transportation	Taxi from hotel to client meeting.	10.59
2/13/2013	Hollis, Charles	Transportation	Taxi from client meeting to hotel.	10.59
2/13/2013	Hollis, Charles	Transportation	Taxi from hotel to restaurant.	11.92
2/14/2013	Hollis, Charles	Transportation	Taxi from restaurant to hotel.	11.92
2/14/2013	Hollis, Charles	Transportation	Taxi from client meeting to hotel.	8.00
2/13/2013	Parton, Frederica	Transportation	Taxi from hotel to HSBC.	13.23
2/15/2013	Parton, Frederica	Transportation	Taxi from Heathrow Terminal 5 to residence.	69.81
3/12/2013	Topper, Patrick	Transportation	Taxi from FTI office to residence, working late	9.80
Transportation Total				\$ 1,206.00
10/13/2012	Dass, Premjit	Traveling Meals	Dinner Traveling with self and A. Hubbard.	40.00
10/13/2012	Hubbard, Alistair	Traveling Meals	Breakfast Traveling.	20.00
10/14/2012	Dass, Premjit	Traveling Meals	Dinner Traveling with self and A. Hubbard, J. Balcom.	60.00
10/14/2012	Dass, Premjit	Traveling Meals	Dinner Traveling with self and A. Hubbard, J. Balcom.	60.00
10/14/2012	Dass, Premjit	Traveling Meals	Breakfast Traveling.	20.00
10/14/2012	Hubbard, Alistair	Traveling Meals	Breakfast Traveling.	20.00
10/15/2012	Dass, Premjit	Traveling Meals	Dinner Traveling with self and A. Hubbard, J. Balcom.	60.00
10/15/2012	Dass, Premjit	Traveling Meals	Breakfast Traveling.	20.00
10/15/2012	Hubbard, Alistair	Traveling Meals	Breakfast Traveling.	20.00
10/16/2012	Dass, Premjit	Traveling Meals	Breakfast Traveling.	20.00
10/16/2012	Dass, Premjit	Traveling Meals	Dinner Traveling with self and A. Hubbard, J. Balcom.	60.00
10/16/2012	Hubbard, Alistair	Traveling Meals	Breakfast Traveling.	20.00
10/17/2012	Dass, Premjit	Traveling Meals	Dinner Traveling with self and A. Hubbard, J. Balcom.	60.00
10/17/2012	Dass, Premjit	Traveling Meals	Breakfast Traveling.	20.00
10/17/2012	Dass, Premjit	Traveling Meals	Dinner Traveling with self and A. Hubbard.	40.00
10/17/2012	Hubbard, Alistair	Traveling Meals	Breakfast Traveling.	19.98
10/18/2012	Dass, Premjit	Traveling Meals	Breakfast Traveling.	20.00
10/18/2012	Dass, Premjit	Traveling Meals	Dinner Traveling with self and A. Hubbard, J. Balcom.	60.00
11/27/2012	Hubbard, Alistair	Traveling Meals	Dinner Traveling.	17.62
12/6/2012	Star, Samuel	Traveling Meals	Dinner Traveling.	30.00
Traveling Meals Total				\$ 687.60
10/14/2012	Topper, Patrick	Working Meals	Dinner working late in the office.	15.13
12/15/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
12/16/2012	Balcom, James	Working Meals	Dinner working late in the office.	20.00
12/16/2012	Topper, Patrick	Working Meals	Lunch working late in the office on weekend.	10.17
12/16/2012	Topper, Patrick	Working Meals	Dinner working late in the office.	16.97
12/17/2012	Topper, Patrick	Working Meals	Dinner working late in the office.	12.62
1/13/2013	Topper, Patrick	Working Meals	Dinner - Working late in office.	9.96
2/11/2013	Hollis, Charles	Working Meals	Meal - dinner while traveling.	47.40
2/11/2013	Parton, Frederica	Working Meals	Meal - dinner while traveling.	45.93
2/11/2013	Parton, Frederica	Working Meals	Meal - breakfast while traveling.	16.92
2/12/2013	Hollis, Charles	Working Meals	Meal - breakfast while traveling.	35.16
2/12/2013	Hollis, Charles	Working Meals	Meal - lunch while traveling.	22.44
2/12/2013	Parton, Frederica	Working Meals	Meal - breakfast while traveling.	34.07
2/12/2013	Parton, Frederica	Working Meals	Meal - lunch while traveling.	21.10
2/13/2013	Hollis, Charles	Working Meals	Meal - breakfast while traveling.	34.93
2/13/2013	Hollis, Charles	Working Meals	Meal - lunch while traveling.	19.84
2/13/2013	Parton, Frederica	Working Meals	Meal - dinner while traveling.	33.85
2/14/2013	Hollis, Charles	Working Meals	Meal - breakfast while traveling.	34.89
2/14/2013	Hollis, Charles	Working Meals	Meal - lunch while traveling.	21.60
2/14/2013	Hollis, Charles	Working Meals	Meal - dinner while traveling.	34.31

ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076

EXPENSE DETAIL

FOR THE PERIOD NOVEMBER 1, 2012 TO MARCH 31, 2013

Date	Professional	Expense Type	Expense Detail	Amount
2/14/2013	Parton, Frederica	Working Meals	Meal - breakfast while traveling.	33.81
2/14/2013	Parton, Frederica	Working Meals	Meal - lunch while traveling.	19.66
2/14/2013	Parton, Frederica	Working Meals	Meal - lunch while traveling.	1.31
2/17/2013	Balcom, James	Working Meals	Dinner- Working on weekend.	20.00
1/20/2013	Topper, Patrick	Working Meals	Dinner working late in the office.	9.96
2/17/2013	Topper, Patrick	Working Meals	Dinner working late in the office	12.21
2/24/2013	Topper, Patrick	Working Meals	Dinner working late in the office	18.58
3/1/2013	Balcom, James	Working Meals	Dinner working late in the office	20.00
3/13/2013	Balcom, James	Working Meals	Dinner working late in the office	20.00
3/17/2013	Topper, Patrick	Working Meals	Dinner working late in the office	20.00
Working Meals Total				\$ 682.82
1/22/2013	Star, Samuel	Telephone	Long distance charges to Bahrain to speak to the Arcapita executives and Creditors.	49.86
Telephone Total				\$ 49.86
10/25/2012	Star, Samuel	Correction	FTI overcharged expenses by \$23.00 for the month of October.	(23.00)
Correction Total				\$ (23.00)
Grand Total				\$ 27,738.51

⁽¹⁾Note: Meals over \$20.00 have been reduced to \$20.00 to comply with the Amended Guidelines for Fees and Disbursements for Professionals in Delaware District Bankruptcy Cases

EXHIBIT

“L”

Escrow Agreement

Execution Version

ESCROW AGREEMENT

THIS ESCROW AGREEMENT (as the same may be amended or modified from time to time pursuant hereto, this “**Agreement**”) is entered into as of September 16, 2013, by and between RA Holding Corp. (“**Topco**”) and JPMorgan Chase Bank, N.A., as escrow agent (“**Escrow Agent**”).

WHEREAS, on March 19, 2012, (the “**Petition Date**”), Arcapita Bank B.S.C. and certain of its direct and indirect subsidiaries (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) which cases are being jointly administered under case number 12-11076 (the “**Chapter 11 Cases**”);

WHEREAS, the Bankruptcy Court confirmed the Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors under Chapter 11 of the Bankruptcy Code (With First Technical Modifications) [Docket No. 1265] (as amended, modified and supplemented, the “**Plan**”) by order dated June 17, 2013;

WHEREAS, pursuant to Section 2.2 of the Plan, the Debtors are required to establish and fund on the Effective Date (as defined in the Plan) an escrow account in an amount sufficient to pay in full, any then unpaid fees and expenses (including, without limitation, any estimated, accrued but unbilled fees and expenses through the Effective Date) owed to any Person (as defined in the Plan) asserting a Professional Compensation Claim (as defined in the Plan);

WHEREAS, in satisfaction of Section 2.2 of the Plan, Topco has agreed to place in escrow certain funds and Escrow Agent agrees to hold and distribute such funds in accordance with the terms of this Agreement.

NOW THEREFORE, in consideration of the foregoing and of the mutual covenants hereinafter set forth, the parties agree as follows:

1. **Appointment.** Topco hereby appoints Escrow Agent as its escrow agent for the purposes set forth herein, and Escrow Agent hereby accepts such appointment under the terms and conditions set forth herein.

2. **Escrow Fund.** Escrow Agent shall establish a non-interest bearing demand deposit account in the name of Topco pursuant to this Agreement, at JPMorgan Chase Bank, N.A. (the “**Escrow Account**”). Topco agrees to cause to be deposited with Escrow Agent the sum of USD 40,310,871.77 (the “**Escrow Fund**”) into the Escrow Account on September 17, 2013. During the term of this Agreement, the Escrow Fund shall be held by Escrow Agent in the Escrow Account, wholly segregated from all other funds held by Escrow Agent. Escrow Agent shall not invest or reinvest the Escrow Fund and Topco shall not instruct Escrow Agent to invest or reinvest the Escrow Fund at any time.

3. **Disposition and Termination.**

(a) Topco has authorized representatives from each of the entities listed on Schedule 1 to submit claims and/or instructions to Escrow Agent for payment of funds from the Escrow Fund on behalf of Topco (each a “**Professional Claimant**”). Until March 17, 2014, each Professional Claimant may present to Escrow Agent, with a copy to Topco and each other Professional Claimant, one or more notices (each, a “**Disbursement Notice**”), substantially in the form of either (1) Schedule 2 (each such Disbursement Notice, an “**Interim Compensation Disbursement Notice**”) entitling each such Professional Claimant to a disbursement pursuant to the order entered by the Bankruptcy Court on May 18, 2012 establishing procedures for interim compensation and reimbursement of expenses attached hereto as Exhibit A (the “**Interim Compensation Procedures Order**”), or (2) Schedule 3, accompanied by an order of the Bankruptcy Court authorizing payment to such Professional Claimant (each such

Disbursement Notice, a “**Court Order Disbursement Notice**”). Upon Escrow Agent’s receipt of a Disbursement Notice, Topco hereby authorizes and instructs Escrow Agent to pay the amount specified in such Disbursement Notice to the account specified in such Disbursement Notice; *provided, however*, that (i) the aggregate amount requested in all Disbursement Notices presented by a Professional Claimant shall not exceed the amount set forth on Schedule 1 across the name of such Professional Claimant (the “**Maximum Draw**”) and (ii) Escrow Agent shall not disburse to any Professional Claimant pursuant to this Section 3(a) an aggregate amount in excess of the Maximum Draw applicable to such Professional Claimant. Upon Escrow Agent’s receipt of a Disbursement Notice, Escrow Agent shall, upon request by Topco or a Professional Claimant, confirm receipt of such Disbursement Notice. Escrow Agent shall have no duty to confirm any conditions under the Plan and is authorized to act solely in accordance with a Disbursement Notice presented by a Professional Claimant in the manner described above.

(b) On or before March 17, 2014 (the “**Unpaid Claim Notice Date**”), each Professional Claimant that is due an amount of Allowed Professional Compensation Claims (as defined in the Plan) that has not been disbursed to such Professional Claimant pursuant to Section 3(a) of this Agreement because such amount was in excess of the applicable Maximum Draw amount (each, an “**Unpaid Claimant**” and the amount due but not disbursed to such Unpaid Claimant, an “**Unpaid Claim**”) may present to Escrow Agent, with a copy to Topco and each other Professional Claimant, a single notice, substantially in the form of Schedule 4 (each, an “**Unpaid Claim Notice**”). Within 15 days of the Unpaid Claims Notice Date, Topco shall submit instructions to Escrow Agent in the form of Schedule 5 for the disbursement of any funds then remaining in the Escrow Fund (the “**Final Notice**”). Upon Escrow Agent’s receipt of the Final Notice, Topco hereby authorizes and instructs Escrow Agent to pay the amounts specified in such Final Notice to the accounts specified in such Final Notice. Pursuant to the Final Notice, Topco authorizes and instructs Escrow Agent that (i) the funds, if any, remaining in the Escrow Fund after the making of all payments pursuant to Section 3(a) of this Agreement (the “**Excess Funds**”) be used to satisfy any Unpaid Claims of Unpaid Claimants and (ii) any funds, if any, remaining in the Escrow Fund after the making of all payments in furtherance of clause (i) shall be transferred to Topco. If the amount of the Excess Funds is equal to or greater than the aggregate amount of the Unpaid Claims of Unpaid Claimants, then each applicable Unpaid Claimant shall receive an amount from the Excess Funds equal to the full amount of its Unpaid Claim. If the amount of the Excess Funds is less than the aggregate amount of the Unpaid Claims of Unpaid Claimants, then each applicable Unpaid Claimant shall receive an amount from the Excess Funds equal to the product of (A) the amount of the Excess Funds multiplied by (B) a fraction, the numerator of which is the amount of such Unpaid Claimant’s Unpaid Claim, and the denominator of which is the aggregate amount of the Unpaid Claims of Unpaid Claimants.

(c) Upon the payment to all Professional Claimants of all Allowed Professional Compensation Claims due to such Professional Claimants, Topco may submit instructions to Escrow Agent, with a copy to each Professional Claimant, a notice, substantially in the form of Schedule 6, accompanied by an order of the Bankruptcy Court authorizing payment to Topco of the funds, if any, remaining in the Escrow Fund (an “**Early Release Notice**”).

(d) Topco agrees, and shall instruct each Professional Claimant, that any Disbursement Notice, Unpaid Claim Notice, Final Notice, Early Release Notice or other instructions setting forth, claiming, containing, or in any way related to the transfer or distribution of any portion of the Escrow Fund must be in writing or set forth in a Portable Document Format (“**PDF**”), executed by, as applicable, Topco (with notice to at least one of the persons set forth in Schedule 7 under the heading “Additional Callback Contacts”) or a Professional Claimant, as evidenced by (i) in the case of Topco, the signatures of the person or persons signing this Agreement or one of its designated persons as set forth in Schedule 7 and (ii) in the case of a Professional Claimant, by the signatures of one of its designated persons as set forth in Schedule 1 (each an “**Authorized Representative**”), and delivered to Escrow Agent only by confirmed facsimile or attached to an email on a Business Day only at the fax number or email address set forth in Section 8 below. No Disbursement Notice, Unpaid Claim Notice, Final Notice, Early Release Notice or other instruction for or related to the transfer or distribution of any portion of the Escrow Fund shall be deemed delivered and effective unless Escrow Agent actually shall have received it on a Business Day by facsimile or as a PDF attached to an email only at the fax number or email address set forth in Section 8 and as evidenced by a confirmed transmittal to, as applicable, Topco’s or a Professional Claimant’s transmitting fax number or email address and Escrow Agent has been able to satisfy any applicable security procedures as may be required hereunder. Escrow Agent shall not be liable to Topco, any Professional Claimant, or any other person for refraining from acting upon any instruction for or related to the transfer or distribution of any portion of the Escrow Fund if delivered to any other fax number or email address, including but not limited to a valid email address of any employee of Escrow

Agent. Topco acknowledges that Escrow Agent is authorized to use the following funds transfer instructions to disburse any funds due to Topco or to each of the Professional Claimants at their wire instructions on Schedule 1 without a verifying call-back as set forth in Section 3(e) below:

Topco (to the account held by its subsidiary, RA Holdco 2 LLC):

Correspondent Bank:	The Bank of New York Mellon
Correspondent SWIFT:	IRVTUS3N
Correspondent ABA:	021-000-018
Account Number:	8900285451
FFC Account with Institution:	IRVTBEBB– The Bank of New York Mellon SA/NV
For Further Credit to Acct #:	5378928400
Account Name	RA Holdco 2 LLC For Benefit Of GSI

(e) In the event any other funds transfer instructions are set forth in an instruction from Topco or a Professional Claimant in accordance with Section 3(d), Escrow Agent is authorized to seek confirmation of such funds transfer instructions by a single telephone call-back to one of the Authorized Representatives, and Escrow Agent may rely upon the confirmation of anyone purporting to be that Authorized Representative. The persons and telephone numbers designated for call-backs may be changed only in a writing executed by an Authorized Representative and actually received by Escrow Agent via facsimile or as a PDF attached to an email. Except as set forth in Section 3(d) above, no funds will be disbursed until an Authorized Representative is able to confirm such instructions by telephone callback. Escrow Agent, any intermediary bank and the beneficiary's bank in any funds transfer may rely upon the identifying number of the beneficiary's bank or any intermediary bank included in a funds transfer instruction provided by Topco or a Professional Claimant and confirmed by an Authorized Representative. Further the beneficiary's bank in the funds transfer instruction may make payment on the basis of the account number provided in Topco's or a Professional Claimant's instruction and confirmed by an Authorized Representative even though it identifies a person different from the named beneficiary.

(f) Topco acknowledges that there are certain security, corruption, transmission error and access availability risks associated with using open networks such as the internet and Topco hereby expressly assumes such risks.

(g) As used in this Section 3, "**Business Day**" shall mean any day other than a Saturday, Sunday or any other day on which Escrow Agent located at the notice address set forth below is authorized or required by law or executive order to remain closed. Topco acknowledges that the security procedures set forth in this Section 3 are commercially reasonable. Upon delivery of the Escrow Fund in its entirety by Escrow Agent, this Agreement shall terminate, subject to the provisions of Section 6.

4. **Escrow Agent.** Escrow Agent shall have only those duties as are specifically and expressly provided herein, which shall be deemed purely ministerial in nature, and no other duties, including but not limited to any fiduciary duty, shall be implied. Escrow Agent has no knowledge of, nor any obligation to comply with, the terms and conditions of the Plan or any other agreement between Topco and any Professional Claimant, nor shall Escrow Agent be required to determine if any of Topco or any Professional Claimant has complied with the Plan or any other agreement. Notwithstanding the terms of any other agreement between Topco and any Professional Claimant, the terms and conditions of this Agreement shall control the actions of Escrow Agent. Escrow Agent may conclusively rely upon any Disbursement Notice, Unpaid Claim Notice, Final Notice, Early Release Notice, order of the Bankruptcy Court, written notice, document, instruction or request delivered by Topco or a Professional Claimant believed by it to be genuine and to have been signed by an Authorized Representative(s), as applicable, without inquiry and without requiring substantiating evidence of any kind and Escrow Agent shall be under no duty to inquire into or investigate the validity, accuracy or content of any such document, notice, instruction or request. Escrow Agent shall not be liable for any action taken, suffered or omitted to be taken by it in good faith except to the extent that a final order of judgment of the Bankruptcy Court (or another court, if applicable, as set forth in Section 10 hereof) determines that Escrow Agent's gross negligence or willful misconduct was the cause of any loss

to Topco or a Professional Claimant. Escrow Agent may execute any of its powers and perform any of its duties hereunder directly or through affiliates or agents. In the event Escrow Agent shall be uncertain, or believes there is some ambiguity, as to its duties or rights hereunder, or receives instructions, claims or demands from Topco or a Professional Claimant which in Escrow Agent's judgment conflict with the provisions of this Agreement, or if Escrow Agent receives conflicting instructions from Topco or a Professional Claimant, Escrow Agent shall be entitled to refrain from taking any action until it shall be given either a written direction executed by Authorized Representatives of such parties which eliminates such conflict or a final and non-appealable order or judgment of the Bankruptcy Court, accompanied by a written certification from counsel for the presenting party (whether Topco or a Professional Claimant, as the case may be) attesting that such order is final and not subject to final appeal or proceedings and any written instruction executed by an Authorized Representative of such presenting party consistent with such order. Escrow Agent shall have no duty to solicit any payments which may be due it or the Escrow Fund, including, without limitation, the initial deposit of the Escrow Fund nor shall Escrow Agent have any duty or obligation to confirm or verify the accuracy or correctness of any amounts deposited with it hereunder. Anything in this Agreement to the contrary notwithstanding, in no event shall Escrow Agent be liable for special, incidental, punitive, indirect or consequential loss or damage of any kind whatsoever (including but not limited to lost profits), even if Escrow Agent has been advised of the likelihood of such loss or damage and regardless of the form of action.

5. **Resignation; Succession.** Escrow Agent may resign and be discharged from its duties or obligations hereunder by giving thirty (30) days advance notice in writing of such resignation to Topco specifying a date when such resignation shall take effect. If Topco has failed to appoint a successor escrow agent prior to the expiration of thirty (30) days following receipt of the notice of resignation, Escrow Agent may petition the Bankruptcy Court for the appointment of a successor escrow agent or for other appropriate relief, and any such resulting appointment shall be binding upon all of the parties hereto. Escrow Agent's sole responsibility after such thirty (30) day notice period expires shall be to hold the Escrow Fund (without any obligation to reinvest the same) and to deliver the same to a designated substitute escrow agent or such other person designated by final order or judgment of the Bankruptcy Court, at which time of delivery, Escrow Agent's obligations under this Agreement shall cease and terminate, subject to the provisions of Section 7(b). Any entity into which Escrow Agent may be merged or converted or with which it may be consolidated, or any entity to which all or substantially all of the Escrow Fund may be transferred, shall be Escrow Agent under this Agreement without further act.

6. **Compensation.** Topco agrees to pay Escrow Agent upon execution of this Agreement and from time to time thereafter reasonable compensation for the services to be rendered hereunder, which unless otherwise agreed in writing, shall be as described in Schedule 8. Topco further agrees to the disclosures set forth in Schedule 8.

7. **Indemnification.**

(a) Topco agrees to indemnify, defend and hold harmless, pay or reimburse Escrow Agent and its affiliates and their respective successors, assigns, directors, agents and employees (the "**Indemnitees**") from and against any and all losses, damages, claims, liabilities, penalties, judgments, settlements, litigation, investigations, costs or expenses (including, without limitation, the fees and expenses of outside counsel and experts and their staffs and all expense of document location, duplication and shipment) (collectively "**Losses**"), arising out of or in connection with (i) Escrow Agent's performance of this Agreement, except to the extent that such Losses are finally adjudicated by the Bankruptcy Court (or another court, if applicable, as set forth in Section 10 hereof) to have been caused by the gross negligence, willful misconduct, or bad faith of such Indemnitee; and (ii) Escrow Agent's following any instructions or directions or Final Notice or Early Release Notice from Topco or any Disbursement Notice or Unpaid Claim Notice from any Professional Claimant received in accordance with this Agreement, except to the extent that its following any such instruction or direction is expressly forbidden by the terms hereof. The obligations set forth in this Section 7(a) shall survive the resignation, replacement or removal of Escrow Agent or the termination of this Agreement.

(b) All amounts due under this Agreement shall be paid in full without any deduction or withholding (other than any deduction or withholding as required by law) and Escrow Agent shall not set-off any amounts due to it by Topco, whether in its capacity as Escrow Agent or otherwise, against the Escrow Fund. Except for Section 9, it is the intent of Topco that the Escrow Fund shall not be subject to lien or attachment by any creditor of Topco or any

Professional Claimant hereto, shall not constitute property of Escrow Agent and shall be held and applied solely for the purposes set forth in this Agreement.

8. **Notices.** All communications hereunder shall be in writing or set forth in a PDF attached to an email, and all instructions from Topco or a Professional Claimant to Escrow Agent shall be executed by an Authorized Representative, and shall be delivered in accordance with the terms of this Agreement by facsimile, email or overnight courier only to the appropriate fax number, email address, or notice address set forth for each party as follows and as set forth on Schedule 1:

If to Topco: c/o PIRINATE Consulting Group, LLC
5 Canoe Brook Drive
Livingston, New Jersey 07039
Attention: Eugene I. Davis
Tel No.: 973-533-9027
Fax No.: 973-535-1843
Email Address: GeneDavis@PiriNateConsulting.com

With copies to: Milbank, Tweed, Hadley & McCloy LLP
1 Chase Manhattan Plaza
New York, NY 10005
Attention: Evan R. Fleck
Tel No.: 212 530 5567
Fax No.: 212 822 5567
Email Address: efleck@milbank.com

If to Escrow Agent: JPMorgan Chase Bank, N.A.
1 Chase Manhattan Plaza, Floor 21
New York, NY 10005
Attn: Greg Kupchynsky / Chris Palermo
Tel No.: 212 552 2708
Fax No.: 877 277 1939
Email Address: ec.escrow@jpmchase.com

Topco hereby authorizes Escrow Agent to provide to any Professional Claimant information reasonably requested by such Professional Claimant with respect to the Escrow Fund, including, without limitation, information with respect to (a) the amount of funds in the Escrow Fund, (b) disbursements made pursuant to this Agreement and (c) events described in Section 9(b) of this Agreement.

9. **Compliance with Court Orders.**

(a) In the event that any of the Escrow Fund in an amount less than USD4,000 shall be attached, garnished or levied upon by any court order, or the delivery thereof shall be stayed or enjoined by any court order, Escrow Agent is hereby expressly authorized, in its sole discretion, to obey and comply with all such orders so entered or issued, which it is advised by legal counsel of its own choosing is binding upon it, whether with or without jurisdiction, and in the event that Escrow Agent obeys or complies with any such order it shall not be liable to Topco, any Professional Claimant or to any other person by reason of such compliance notwithstanding such order be subsequently reversed, modified, annulled, set aside or vacated.

(b) In the event that (i) any of the Escrow Fund in an amount equal to or greater than USD4,000 shall be attached, garnished or levied upon by any court order, or the delivery thereof shall be stayed or enjoined by any court order or (ii) Escrow Agent becomes aware of any proceeding pursuant to which an event under clause (i) may occur, Escrow Agent shall promptly provide written notice of such event to Topco. Topco hereby acknowledges that it shall promptly provide written notice of such event to the Professional Claimants and, furthermore, authorizes

Escrow Agent to promptly provide written notice of such event to any Professional Claimant upon request by such Professional Claimant. Topco, or its designee, shall be authorized to raise the occurrence or prospective occurrence of any such event with the relevant court before the expiration of the applicable time frame within which Escrow Agent is required to comply with a received court order (the “**Compliance Date**”). Escrow Agent agrees that it shall take no action with respect to the Escrow Fund pursuant to this Section 9(b) until the earlier to occur of (A) the Compliance Date and (B) the date Escrow Agent receives a copy of a superseding order of the Bankruptcy Court delivered by an Authorized Representative of Topco and certified by Topco as final and not subject to further proceedings or appeal (in which case Escrow Agent shall promptly comply with such court order).

10. **Miscellaneous.** The provisions of this Agreement may be waived, altered, amended or supplemented only in writing executed by the parties upon provision of an order of the Bankruptcy Court authorizing such waiver, alteration, amendment or supplement. Except as provided in Section 5 above, neither this Agreement nor any right or interest hereunder may be assigned by a party hereto without the prior consent of the other party and in accordance with an order of the Bankruptcy Court approving such assignment. This Agreement shall be governed by and construed under the laws of the State of New York. Topco and Escrow Agent irrevocably waives any objection on the grounds of venue, forum non-conveniens or any similar grounds and irrevocably consents to service of process by mail or in any other manner permitted by applicable law and consents to the exclusive jurisdiction of the Bankruptcy Court. If the Bankruptcy Court determines that it does not have subject matter jurisdiction over any action or proceeding arising out of or relating to this Agreement, then each party (a) agrees that all such actions or proceedings shall be heard and determined in a New York federal court sitting in the City of New York, (b) irrevocably submits to the jurisdiction of such court in any such action or proceeding, (c) agrees that it will not bring any action arising out of or relating to this Agreement or any of the transactions contemplated by this Agreement in any other court. To the extent that in any jurisdiction Topco may now or hereafter be entitled to claim for itself or its assets, immunity from suit, execution, attachment (before or after judgment) or other legal process, Topco shall not claim, and hereby irrevocably waives, such immunity. ESCROW AGENT AND TOPCO FURTHER HEREBY WAIVE ANY RIGHT TO A TRIAL BY JURY WITH RESPECT TO ANY LAWSUIT OR JUDICIAL PROCEEDING ARISING OUT OF OR RELATING TO THIS AGREEMENT. No party to this Agreement is liable to any other party for losses due to, or if it is unable to perform its obligations under the terms of this Agreement because of, acts of God, fire, war, terrorism, floods, strikes, electrical outages, equipment or transmission failure, or other causes reasonably beyond its control. This Agreement and any joint instructions of Topco or any Professional Claimant may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument or instruction, as applicable. All signatures of the parties to this Agreement may be transmitted by facsimile or as a PDF attached to an email, and such facsimile or PDF will, for all purposes, be deemed to be the original signature of such party whose signature it reproduces, and will be binding upon such party. If any provision of this Agreement is determined to be prohibited or unenforceable by reason of any applicable law of a jurisdiction, then such provision shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions thereof, and any such prohibition or unenforceability in such jurisdiction shall not invalidate or render unenforceable such provisions in any other jurisdiction. Topco represents, warrants and covenants that each document, notice, instruction or request provided to Escrow Agent shall comply with applicable laws and regulations. Except as expressly provided in this Agreement, the Disbursement Notices, the Unpaid Claim Notices, the Final Notice, and the Early Release Notice, nothing in this Agreement, whether express or implied, shall be construed to give to any person or entity other than Escrow Agent and Topco any legal or equitable right, remedy, interest or claim under or in respect of the Escrow Fund or this Agreement.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date set forth above.

RA Holding Corp.

By: 
Name: Eugene I. Davis
Title: Authorized Signatory

JPMorgan Chase Bank, N.A.
As Escrow Agent

By: _____
Name: Christopher Palermo
Title: Associate

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date set forth above.

RA Holding Corp.

By: _____
Name: Eugene I. Davis
Title: Authorized Signatory

JPMorgan Chase Bank, N.A.
As Escrow Agent

By: _____
Name: Christopher Palermo
Title: Associate




EXHIBIT A
INTERIM COMPENSATION PROCEDURES ORDER

See attached.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
 :
IN RE: : **Chapter 11**
 :
ARCAPITA BANK B.S.C.(c), et al., : **Case No. 12-11076 (SHL)**
 :
Debtors. : **Jointly Administered**
 :
 -----X

ORDER GRANTING DEBTORS’ MOTION FOR ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS AND COMMITTEE MEMBERS

Upon consideration of the motion (the “*Motion*”)¹ of Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of its subsidiaries, a s debtors and debtors in possession (collectively, the “*Debtors*” and each, a “*Debtor*”), for entry of an order establishing procedures for interim compensation and reimbursement of expenses for professionals and committee members; and the Court having found that it has jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of Debtors’ estates, their creditors, and other parties in interest; and notice of the Motion and the opportunity for a hearing on the Motion having been appropriate under the particular circumstances; and the Court having reviewed the Motion and having considered the statements in support of the relief requested therein at a hearing before the Court (the “*Hearing*”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. The Motion is granted to the extent set forth herein.

2. Except as may otherwise be provided in orders of the Court, all professionals in these cases may seek monthly compensation in accordance with the following procedures (the “*Compensation Procedures*”):

(a) On or before the 20th day of each month following the month for which compensation is sought, or as soon as reasonably practicable thereafter, each professional seeking compensation shall serve a monthly statement (the “*Monthly Statement*”), by email or overnight delivery, on (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (iv) the Official Committee of Unsecured Creditors (the “*Committee*”), Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.) and any other official committee appointed in these chapter 11 cases; and (v) any other party the Court may designate (each a “*Notice Party*” and collectively, the “*Notice Parties*”);

(b) On or before the 20th day of each month following the month for which compensation is sought (the “*Monthly Statement Filing Deadline*”), or as soon as reasonably practicable thereafter, each professional seeking compensation shall file the Monthly Statement with the Court; however, a courtesy copy need not be delivered to chambers. This Order does not alter the fee application requirements set forth in sections 330 and 331 of the Bankruptcy Code. Professionals are required to serve and file interim and final applications for approval of fees and expenses in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules for the United States Bankruptcy Court of the Southern District of New York (the “*Local Rules*”);

(c) Each Monthly Statement must contain a list of the individuals and their respective titles (*e.g.*, attorney or paralegal) who provided services during the statement period, their respective billing rates, the aggregate hours spent by each individual, a reasonably detailed breakdown of the disbursements incurred,² and contemporaneously

² No professional shall seek reimbursement of an expense which would otherwise not be allowed pursuant to the Court’s Administrative Order dated November 25, 2009 (M-388) or the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 dated January 30, 1996.

maintained time entries for each individual in increments of time set forth in each professional's engagement letter and the order approving such engagement;

(d) Each Notice Party shall have 14 days after the receipt of a Monthly Statement to review such Monthly Statement and, in the event that such Notice Party has an objection to the compensation or reimbursement sought in a particular Monthly Statement, such Notice Party shall, by no later than the 35th day following the month for which compensation is sought or the 14th day after receipt of a Monthly Statement, whichever is later (the "***Objection Period***"), file with the Court and serve upon the professional whose Monthly Statement is objected to, and the other Notice Parties, a written notice (the "***Notice of Objection to Fee Statement***") setting forth the nature of the objection and the amount of fees or expenses to which the recipient objects; provided, however, the Objection Period with respect to any Monthly Statement that is filed and served after the Monthly Statement Filing Deadline shall be extended by the number of days that have elapsed between the Monthly Statement Filing Deadline and the filing of such Monthly Statement;

(e) At the expiration of the Objection Period (including any extensions thereof in accordance with paragraph (d)), the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in each Monthly Statement to which no Notice of Objection to Fee Statement has been filed and served in accordance with paragraph (d);

(f) If a Notice of Objection to Fee Statement is filed with respect to a particular Monthly Statement, the Debtors shall withhold payment of that portion of the Monthly Statement to which such Notice of Objection to Fee Statement is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth in paragraph (e) unless the professional whose statement is objected to seeks an order from the Court, upon notice and a hearing, directing payment to be made;

(g) If the parties to an objection are able to resolve their dispute following the filing of a Notice of Objection to Fee Statement, and if the party whose Monthly Statement was the subject of the objection files a statement indicating that the objection is withdrawn and describing in detail the terms of the resolution, then the Debtors shall promptly pay, in accordance with paragraph (e), that portion of the Monthly Statement that is no longer subject to an objection but in no event greater than 80% of the total fees requested;

(h) All objections that are not resolved by the parties or Court order shall be preserved and presented to the Court at the next interim or final fee application hearing to be determined by the Court (*see* paragraph (j), below);

(i) The service of a Notice of Objection to Fee Statement in accordance with paragraph (d) above shall not prejudice the objecting party's right to object to any fee application made to the Court in accordance with the Bankruptcy Code on any ground, whether raised in the objection or not. Furthermore, the decision by any party not to object to a Monthly Statement shall not be a waiver of any kind or prejudice that party's right to object to any fee application subsequently made to the Court in accordance with the Bankruptcy Code;

(j) Approximately every 120 days, but no more than every 150 days, each of the professionals shall serve and file with the Court, in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov), an application for interim or final Court approval and allowance, pursuant to sections 330 and 331 of the Bankruptcy Code (as the case may be), of the compensation and reimbursement of expenses requested;

(k) Any professional who fails to file an application pursuant to paragraph 2(j) of this Order (1) shall be ineligible to receive further monthly payments of fees or expenses as provided herein until such application for interim or final Court approval and allowance has been filed with the Court, and (2) may be required to disgorge any fees paid since retention or the last fee application, provided, however, that the penalties provided in this paragraph shall be the only penalties for failure to comply with paragraph 2(j) of this order;

(l) The pendency of an application or a Court order that payment of compensation or reimbursement of expenses was improper as to a particular Monthly Statement shall not disqualify a professional from the future payment of compensation or reimbursement of expenses as set forth above, unless otherwise ordered by the Court;

(m) Neither the payment of, nor the failure to pay, in whole or in part, monthly compensation and reimbursement as provided herein shall have any effect on this Court's interim or final allowance of compensation and reimbursement of expenses of any professionals; and

(n) Counsel for a Committee may, in accordance with the foregoing procedures for monthly compensation and reimbursement of professionals, collect and submit statements of expenses, with supporting vouchers, from its Committee Members; provided, however, that such Committee's counsel ensures that these reimbursement requests comply with the Court's Administrative Order dated December 21, 2010 (M-412).

3. In any Monthly Statement or Application, the amount of fees and disbursements sought shall be stated in the currency in which such fees and disbursements are to be paid. If any Monthly Statement or Application states the amount of fees and disbursements sought in currency other than U.S. dollars, such Monthly Statement or Application shall also state, for the sole purpose of approximating the amount of such fees and disbursements in U.S. dollars, the equivalent U.S. dollar amount of fees and disbursements sought using the conversion rate in effect at the time of the applicable Monthly Statement or Application.

4. The Debtors are authorized to pay retained professionals in currencies other than U.S. dollars, in accordance with their agreements with such professionals. For the avoidance of doubt, the Debtors are also authorized to pay retained professionals in U.S. dollars, in accordance with their agreements with such professionals.

5. The first fee application period shall be the period beginning on the Petition Date, and ending on April 30, 2012. All fee application periods thereafter shall begin on the first day of each calendar month and end on the last day of such month. All professionals not retained as of the Petition Date shall submit their first Monthly Statement for the period from the effective date of their retention through the end of the first full calendar month following the effective date of their retention, and otherwise in accordance with the procedures set forth in this Order.

6. The Debtors shall include all payments to professionals or Committee Members on their monthly operating reports, detailed so as to state the amount paid to each.

7. All time periods set forth in this Order shall be calculated in accordance with Rule 9006(a) of the Bankruptcy Rules.

8. Service of Applications shall be limited to the Notice Parties. The Debtors shall serve the Hearing Notices on the Master Service List.

9. All fees and expenses paid to professionals under the Compensation Procedures are subject to disgorgement until final allowance by the Court.

10. Notice of any Application shall be sufficient if served on the Notice Parties.

11. All other parties that have filed a notice of appearance with the Clerk of this Court and requested notice of pleadings in the Chapter 11 Cases shall be entitled to receive only notice of hearings on the Applications.

12. This Court shall retain jurisdiction with respect to any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: New York, New York
May 18, 2012

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE 1

[Redacted]

SCHEDULE 2

FORM OF INTERIM COMPENSATION DISBURSEMENT NOTICE

From: [PROFESSIONAL CLAIMANT]
[ADDRESS]

To: JPMorgan Chase Bank, N.A.
1 Chase Manhattan Plaza, Floor 21
New York, NY 10005
Attn: Greg Kupchynsky / Chris Palermo

Reference: [] Escrow Account No. _____ (“**Escrow Account**”)

[], 20[]

We refer to the Escrow Agreement dated September 16, 2013 between RA Holding Corp. (“**Topco**”), and JPMorgan Chase Bank, N.A. (“**Escrow Agent**”). Terms defined in the Escrow Agreement have the same meaning in this Interim Compensation Disbursement Notice.

In accordance with Clause 3(a) of the Escrow Agreement, we irrevocably instruct you to promptly transfer the following amount from the Escrow Fund at the date of this Interim Compensation Disbursement Notice to:

Amount:	[]
Bank:	[]
SWIFT Code:	[]
For credit to:	[]
Account name:	[]
Account number:	[]

We hereby attach the Fee Statement filed with the Bankruptcy Court on [], 2013, which entitles us to disbursement of the requested amount pursuant to the Interim Compensation Procedures Order.

We hereby acknowledge the following:

1. The requested amount equals 80% of our invoiced fees for the monthly period ending on [] and 100% of our invoiced expenses for such monthly period (as reflected in the attached Fee Statement), in each case reduced by any amounts for which an objection was timely filed as provided in the Interim Compensation Procedures Order.
2. [We have previously been disbursed [(i) USD [] from the Escrow Fund pursuant to an Interim Compensation Disbursement Notice dated [] [and] [(ii) USD [] from the Escrow Fund pursuant to a Court Order Disbursement Notice dated []].]¹
3. The amount requested pursuant to this Interim Compensation Disbursement Notice[, together with the amounts disbursed to us pursuant to the other Disbursement Notices described above,] is less than or equal to our Maximum Draw amount of USD [].

We hereby acknowledge that the statements made in this Interim Compensation Disbursement Notice shall run to the benefit of Topco and each other Professional Claimant, as well as to the Escrow Agent, and that a copy of this Interim Compensation Disbursement Notice has been provided to each other Professional Claimant and Topco.

¹ Professional Claimant to list all prior disbursements made to it from the Escrow Fund.

SCHEDULE 3

FORM OF COURT ORDER DISBURSEMENT NOTICE

From: [PROFESSIONAL CLAIMANT]
[ADDRESS]

To: JPMorgan Chase Bank, N.A.
1 Chase Manhattan Plaza, Floor 21
New York, NY 10005
Attn: Greg Kupchynsky / Chris Palermo

Reference: [] Escrow Account No. _____ (“**Escrow Account**”)

[], 20[]

We refer to the Escrow Agreement dated September 16, 2013 between RA Holding Corp. (“**Topco**”), and JPMorgan Chase Bank, N.A. (“**Escrow Agent**”). Terms defined in the Escrow Agreement have the same meaning in this Court Order Disbursement Notice.

In accordance with Clause 3(a) of the Escrow Agreement, we irrevocably instruct you to promptly transfer the following amount from the Escrow Fund at the date of this Court Order Disbursement Notice to:

Amount: []
Bank: []
SWIFT Code: []
For credit to: []
Account name: []
Account number: []

We hereby attach the order of the Bankruptcy Court entitling us to disbursement of the requested amount and providing notice that the attached order of the Bankruptcy Court requires Escrow Agent to disburse the requested amount.

We hereby acknowledge the following:

1. [We have previously been disbursed [(i) USD [] from the Escrow Fund pursuant to an Interim Compensation Disbursement Notice dated []] [and] [(ii) USD [] from the Escrow Fund pursuant to a Court Order Disbursement Notice dated []].]²
2. The amount requested pursuant to this Court Order Disbursement Notice[, together with the amounts disbursed to us pursuant to the other Disbursement Notices described above,] is less than or equal to our Maximum Draw amount of USD [].

We hereby acknowledge that the statements made in this Court Order Disbursement Notice shall run to the benefit of Topco and each other Professional Claimant, as well as to the Escrow Agent, and that a copy of this Court Order Disbursement Notice has been provided to each other Professional Claimant and Topco.

Yours Sincerely,

² Professional Claimant to list all prior disbursements made to it from the Escrow Fund.

SCHEDULE 4

FORM OF UNPAID CLAIM NOTICE

From: [PROFESSIONAL CLAIMANT]
[ADDRESS]

To: JPMorgan Chase Bank, N.A.
1 Chase Manhattan Plaza, Floor 21
New York, NY 10005
Attn: Greg Kupchynsky / Chris Palermo

Reference: [] Escrow Account No. _____ (“**Escrow Account**”)

[], 20[]

We refer to the Escrow Agreement dated September 16, 2013 between RA Holding Corp. (“**Topco**”), and JPMorgan Chase Bank, N.A. (“**Escrow Agent**”). Terms defined in the Escrow Agreement have the same meaning in this Unpaid Claim Notice.

In accordance with Clause 3(b) of the Escrow Agreement, we hereby notify you that we are due an amount of Allowed Professional Claims that have not been disbursed to us pursuant to Section 3(a) of the Escrow Agreement because such amount was in excess of our applicable Maximum Draw amount.

We hereby acknowledge the following:

1. We have previously requested [(i) USD [] from the Escrow Fund pursuant to an Interim Compensation Disbursement Notice dated [] [and] [(ii) USD [] from the Escrow Fund pursuant to a Court Order Disbursement Notice dated []], which amounts in the aggregate equal our Maximum Draw Amount of USD [].³
2. The current amount of our Allowed Professional Claims is currently USD [], which exceeds our Maximum Draw amount by USD [], which constitutes our Unpaid Claim.

We hereby authorize Topco to submit the Final Notice to Escrow Agent in accordance with the terms of the Escrow Agreement, and we acknowledge the following in that regard:

- a. Topco shall authorize and instruct Escrow Agent that (i) the Excess Funds remaining in the Escrow Fund after the making of all payments pursuant to Section 3(a) of the Escrow Agreement be used to satisfy any Unpaid Claims of Unpaid Claimants and (ii) any funds, if any, remaining in the Escrow Fund after the making of all payments in furtherance of clause (i) shall be transferred to Topco.
- b. If the amount of the Excess Funds is equal to or greater than the aggregate amount of the Unpaid Claims of Unpaid Claimants, then we shall receive an amount from the Excess Funds equal to the full amount of our Unpaid Claim.
- c. If the amount of the Excess Funds is less than the aggregate amount of the Unpaid Claims of Unpaid Claimants, then we shall receive an amount from the Excess Funds equal to the product of (A) the amount of the Excess Funds multiplied by (B) a fraction, the numerator of which is the amount of our Unpaid Claim, and the denominator of which is the aggregate amount of the Unpaid Claims of Unpaid Claimants.

³ Professional Claimant to list all prior disbursements made to it from the Escrow Fund.

SCHEDULE 5
FORM OF FINAL NOTICE

From: RA Holding Corp.
[ADDRESS]

To: JPMorgan Chase Bank, N.A.
1 Chase Manhattan Plaza, Floor 21
New York, NY 10005
Attn: Greg Kupchynsky / Chris Palermo

Reference: [] Escrow Account No. _____ (“**Escrow Account**”)

[], 20[]

We refer to the Escrow Agreement dated September 16, 2013 between RA Holding Corp. (“**Topco**”), and JPMorgan Chase Bank, N.A. (“**Escrow Agent**”). Terms defined in the Escrow Agreement have the same meaning in this Final Notice.

We hereby authorize and instruct Escrow Agent that (i) the funds, if any, remaining in the Escrow Fund after the making of all payments pursuant to Section 3(a) of the Escrow Agreement (the “**Excess Funds**”) be used to satisfy any Unpaid Claims of Unpaid Claimants and (ii) any funds, if any, remaining in the Escrow Fund after the making of all payments in furtherance of clause (i) shall be transferred to Topco.

We hereby acknowledge that the following calculations and the calculations set forth on Annex 1 are accurate and reflect the payments to be made to each applicable Unpaid Claimant, in satisfaction of their respective Unpaid Claims, and to Topco, after the payments of such Unpaid Claims to each Unpaid Claimant.

Initial Amount of Escrow Fund	USD[]
Less: Total Amount Disbursed Pursuant to Section 3(a) of the Agreement	USD[]
Excess Funds	USD[]
Less: Total Amount to be paid for Unpaid Claims of Unpaid Claimants	USD[]
Amount to be paid to Topco	USD[]

In accordance with Clause 3(b) of the Escrow Agreement and the foregoing instructions and calculations, we irrevocably instruct you to promptly transfer the following amounts from the Escrow Fund at the date of this Final Notice to the following:

[Unpaid Claimant 1]

Amount:	[]
Bank:	[]
SWIFT Code:	[]
For credit to:	[]
Account name:	[]
Account number:	[]

[Unpaid Claimant 2]

Amount:	[]
Bank:	[]
SWIFT Code:	[]

For credit to: []
Account name: []
Account number: []]

[New Arcapita Topco Limited]

Amount: []
Bank: []
SWIFT Code: []
For credit to: []
Account name: []
Account number: []]

We hereby acknowledge that the statements made in this Final Notice shall run to the benefit of each Professional Claimant, as well as to the Escrow Agent, and that a copy of this Final Notice has been provided to each Professional Claimant.

Yours Sincerely,

RA HOLDING CORP.

Name:
Title:

SCHEDULE 5
ANNEX 1

UNPAID CLAIMS CALCULATION

Professional Claimant	Allowed Professional Compensation Claims	Maximum Draw	Amounts Disbursed Pursuant to Section 3(a) of the Escrow Agreement	Amount of Unpaid Claims set forth in Unpaid Claims Notice	Percentage of Total Unpaid Claims	Amount to be Paid for Unpaid Claims⁴
[Professional Claimant 1]	USD[]	USD[]	USD[]	USD[]	[]%	USD[]
[Professional Claimant 2]	USD[]	USD[]	USD[]	USD[]	[]%	USD[]
Total	USD[]	USD[]	USD[]	USD[]	100.0%	USD[]

⁴ If the amount of the Excess Funds is equal to or greater than the aggregate amount of the Unpaid Claims of Unpaid Claimants, then each applicable Unpaid Claimant shall receive an amount from the Excess Funds equal to the full amount of its Unpaid Claim. If the amount of the Excess Funds is less than the aggregate amount of the Unpaid Claims of Unpaid Claimants, then each applicable Unpaid Claimant shall receive an amount from the Excess Funds equal to the product of (A) the amount of the Excess Funds multiplied by (B) a fraction, the numerator of which is the amount of such Unpaid Claimant's Unpaid Claim, and the denominator of which is the aggregate amount of the Unpaid Claims of Unpaid Claimants.

SCHEDULE 6

FORM OF EARLY RELEASE NOTICE

From: RA Holding Corp.
[ADDRESS]

To: JPMorgan Chase Bank, N.A.
1 Chase Manhattan Plaza, Floor 21
New York, NY 10005
Attn: Greg Kupchynsky / Chris Palermo

Reference: [] Escrow Account No. _____ ("**Escrow Account**")

[], 20[]

We refer to the Escrow Agreement dated September 16, 2013 between RA Holding Corp. ("**Topco**"), and JPMorgan Chase Bank, N.A. ("**Escrow Agent**"). Terms defined in the Escrow Agreement have the same meaning in this Early Release Notice.

In accordance with Clause 3(c) of the Escrow Agreement, we irrevocably instruct you to promptly transfer the following amount from the Escrow Fund at the date of this Early Release Notice to:

Amount:	[]
Bank:	[]
SWIFT Code:	[]
For credit to:	[]
Account name:	[]
Account number:	[]

We hereby attach the order of the Bankruptcy Court showing that all Allowed Professional Claims due to each Professional Claimant have been paid and entitling us to disbursement of the requested amount.

We hereby acknowledge that the statements made in this Early Release Notice shall run to the benefit of each Professional Claimant, as well as to the Escrow Agent, and that a copy of this Early Release Notice has been provided to each Professional Claimant.

Yours Sincerely,

RA HOLDING CORP.

Name:
Title:

SCHEDULE 7

[Redacted]

SCHEDULE 8

J.P.Morgan

Schedule of Fees and Disclosures for Escrow Agent Services

Based upon our current understanding of your proposed transaction, our fee proposal is as follows:

Account Acceptance Fee \$ waived

Encompassing review, negotiation and execution of governing documentation, opening of the account, and completion of all due diligence documentation. Payable upon closing.

One Time Fee \$ 5,000.00

The Administration Fee covers our usual and customary ministerial duties, including record keeping, distributions, document compliance and such other duties and responsibilities expressly set forth in the governing documents for each transaction. Payable upon closing and annually in advance thereafter, without pro-ration for partial years.

Extraordinary Services and Out-of Pocket Expenses

Any additional services beyond our standard services as specified above, and all reasonable out-of-pocket expenses including attorney's or accountant's fees and expenses will be considered extraordinary services for which related costs, transaction charges, and additional fees will be billed at the Escrow Agent's then standard rate. Disbursements, receipts, investments or tax reporting exceeding 25 items per year may be treated as extraordinary services thereby incurring additional charges. The Escrow Agent may impose, charge, pass-through and modify fees and/or charges for any account established and services provided by the Escrow Agent, including but not limited to, transaction, maintenance, balance-deficiency, and service fees, agency or trade execution fees, and other charges, including those levied by any governmental authority.

Fee Disclosure & Assumptions: Please note that the fees quoted are based on a review of the transaction documents provided and an internal due diligence review. The Escrow Agent reserves the right to revise, modify, change and supplement the fees quoted herein if the assumptions underlying the activity in the account, level of balances, market volatility or conditions or other factors change from those used to set our fees. Payment of the invoice is due upon receipt

The escrow deposit shall be continuously held uninvested.

Disclosures and Agreements

Patriot Act Disclosure. Section 326 of the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001 ("USA PATRIOT Act") requires Escrow Agent to implement reasonable procedures to verify the identity of any person that opens a new account with it. Accordingly, you acknowledge that Section 326 of the USA PATRIOT Act and Escrow Agent's identity verification procedures require Escrow Agent to obtain information which may be used to confirm your identity including without limitation name, address and organizational documents ("identifying information"). You agree to provide Escrow Agent with and consent to Escrow Agent obtaining from third parties any such identifying information required as a condition of opening an account with or using any service provided by the Escrow Agent.

OFAC Disclosure. Escrow Agent is required to act in accordance with the laws and regulations of various jurisdictions relating to the prevention of money laundering and the implementation of sanctions, including but not limited to regulations issued by the U.S. Office of Foreign Assets Control. Escrow Agent is not obligated to execute payment orders or effect any other transaction where the beneficiary or other payee is a person or entity with whom the Escrow Agent is prohibited from doing business by any law or regulation applicable to Escrow Agent, or in any case where compliance would, in Escrow Agent's opinion, conflict with

applicable law or banking practice or its own policies and procedures. Where Escrow Agent does not execute a payment order or effect a transaction for such reasons, Escrow Agent may take any action required by any law or regulation applicable to Escrow Agent including, without limitation, freezing or blocking funds.

Abandoned Property. Escrow Agent is required to act in accordance with the laws and regulations of various states relating to abandoned property and, accordingly, shall be entitled to remit dormant funds to any state as abandoned property in accordance with such laws and regulations.

THE FOLLOWING DISCLOSURES ARE REQUIRED TO BE PROVIDED UNDER APPLICABLE U.S. REGULATIONS, INCLUDING, BUT NOT LIMITED TO, FEDERAL RESERVE REGULATION D. WHERE SPECIFIC INVESTMENTS ARE NOTED BELOW, THE DISCLOSURES APPLY ONLY TO THOSE INVESTMENTS AND NOT TO ANY OTHER INVESTMENT.

Demand Deposit Account Disclosure. Escrow Agent is authorized, for regulatory reporting and internal accounting purposes, to divide an escrow demand deposit account maintained in the U.S. in which the Fund is held into a non-interest bearing demand deposit internal account and a non-interest bearing savings internal account, and to transfer funds on a daily basis between these internal accounts on Escrow Agent's general ledger in accordance with U.S. law at no cost to the Parties. Escrow Agent will record the internal accounts and any transfers between them on Escrow Agent's books and records only. The internal accounts and any transfers between them will not affect the Fund, any investment or disposition of the Fund, use of the escrow demand deposit account or any other activities under this Agreement, except as described herein. Escrow Agent will establish a target balance for the demand deposit internal account, which may change at any time. To the extent funds in the demand deposit internal account exceed the target balance, the excess will be transferred to the savings internal account, unless the maximum number of transfers from the savings internal account for that calendar month or statement cycle has already occurred. If withdrawals from the demand deposit internal account exceeds the available balance in the demand deposit internal account, funds from the savings internal account will be transferred to the demand deposit internal account up to the entire balance of available funds in the savings internal account to cover the shortfall and to replenish any target balance that Escrow Agent has established for the demand deposit internal account. If a sixth transfer is needed during a calendar month or statement cycle, it will be for the entire balance in the savings internal account, and such funds will remain in the demand deposit internal account for the remainder of the calendar month or statement cycle.

MMDA Disclosure and Agreement. If MMDA is the investment for the escrow deposit as set forth above or anytime in the future, you acknowledge and agree that U.S. law limits the number of pre-authorized or automatic transfers or withdrawals or telephonic/electronic instructions that can be made from an MMDA to a total of six (6) per calendar month or statement cycle or similar period. Escrow Agent is required by U.S. law to reserve the right to require at least seven (7) days notice prior to a withdrawal from a money market deposit account.

Unlawful Internet Gambling. The use of any account to conduct transactions (including, without limitation, the acceptance or receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the foregoing) that are related, directly or indirectly, to unlawful Internet gambling is strictly prohibited.