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*Counsel for the Reorganized Debtors and
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| ----- | X | |
| | : | |
| In re: | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), <u>et al.</u> , | : | Case No. 12-11076 (SHL) |
| | : | |
| Reorganized Debtors. ¹ | : | Confirmed |
| | : | |
| ----- | X | |

**NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER
CERTAIN PROOFS OF CLAIM**

WHEREAS, on September 16, 2013, the predecessors in interest to the above-captioned Reorganized Debtors (the “Debtors”) filed their Sixth Omnibus Objection to Claims [Docket No. 1515] (the “Sixth Omnibus Objection”), in which they objected to, among others, the claims set forth on Exhibit A (the “Adjourned Claims”).

PLEASE TAKE NOTICE that the hearing to consider the Adjourned Claims, which is currently scheduled for October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is adjourned. The hearing will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York,

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the “Falcon Case”) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in the Falcon Case.

One Bowling Green, New York, New York 10004, on **November 21, 2013 at 11:00 A.M.**

(prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard, and the deadline to respond to the Sixth Omnibus Objection with respect to the Adjourned Claims is extended to **November 18, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).**

Dated: October 11, 2013
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck
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Exhibit A

Adjourned Claims

| Claim Number | Claimant | Applicable Debtor |
|---------------------|-----------------|---|
| 140 | Employee 1380 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) |
| 187 | Employee 1373 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) |
| 191 | Employee 2170 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) |
| 202 | Employee 1282 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) |
| 203 | Employee 1282 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) |
| 242 | Employee 1466 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) |