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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. <sup>1</sup>	:	Confirmed
	:	
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**NOTICE OF HEARING ON PROOFS OF CLAIM NOS. 554 AND 555**

**WHEREAS**, on April 26, 2013, the predecessors in interest to the above-captioned Reorganized Debtors (the “Debtors”) filed their First Omnibus Objection to Claims [Docket No. 1049] (the “First Omnibus Objection”), in which they objected to, among others, Proofs of Claim Nos. 554 and 555 (the “Elite Grande Claims”) filed by the Elite Grande Hotel (“Elite Grande”), based on the fact that the Elite Grande Claims were filed long after the bar date established in these cases.

**WHEREAS**, while on May 30, 2013 Elite Grande filed a response [Docket No. 1231] to the First Omnibus Objection, such response did not address the lateness of the filing of the Elite Grande Claims.

<sup>1</sup> The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the “Falcon Case”) is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

**WHEREAS**, on July 18, 2013, in accordance with this Court's *Order Granting Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 Approving Claim Objection Procedures* [Docket No. 785], a status conference was held before the Court with respect to the Elite Grande Claims.

**PLEASE TAKE NOTICE** that a hearing to consider the disallowance and expungement of the Elite Grande Claims will be held before the Honorable Sean H. Lane in Room 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 on **October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time)**, or as soon thereafter as counsel may be heard.

Dated: October 10, 2013  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Evan R. Fleck  
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