

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
 IN RE: : Chapter 11
 :
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
 :
 Debtors. : Jointly Administered
 :
 ----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On October 3, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused two (2) true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Fourth Interim and Final Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for (I) Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred During the Fourth Interim Compensation Period from April 1, 2013 through September 17, 2013, and (II) Final Allowance of Compensation and Reimbursement for the Final Compensation Period of March 19, 2012 through September 17, 2013 (“Fourth Interim and Final Application of Linklaters LLP”)** [Docket No. 1590];

- **Fourth and Final Application of Trowers & Hamlins as Attorneys for the Debtors and Debtors in Possession for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred During (I) the Fourth Interim Compensation Period of April 1, 2013 through September 17, 2013, and (II) the Final Compensation Period of March 19, 2012 through September 17, 2013 (“Fourth and Final Application of Trowers & Hamlins”)** [Docket No. 1594];
- **Fourth Interim and Final Application of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisor and Investment Banker to the Debtors for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through September 17, 2013 (“Fourth Interim and Final Application of Rothschild Inc. and N M Rothschild & Sons Limited”)** [Docket No. 1595];
- **Application of King & Spalding LLP and King & Spalding International LLP, as Special Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses (I) Incurred on Behalf of Each Debtor Other than Falcon Gas Storage Company, Inc. During the Final Compensation Period of March 19, 2012 through September 17, 2013 and (II) Incurred on Behalf of Falcon Gas Storage Company, Inc. During the Fourth Interim Compensation Period of April 1, 2013 through September 30, 2013 (“Application of King & Spalding LLP and King & Spalding International LLP”)** [Docket No. 1597]; and
- **Final Fee Application of GCG, Inc., as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of March 19, 2012, through September 17, 2013 (“Final Fee Application of GCG, Inc.”)** [Docket No. 1598].

3. On October 3, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Fourth Interim and Final Application of Linklaters LLP, the Fourth and Final Application of Trowers & Hamlins, the Fourth Interim and Final Application of Rothschild Inc. and N M Rothschild & Sons Limited, the Application of King & Spalding LLP and King & Spalding International LLP, and the Final Fee Application of GCG, Inc.** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the Monthly and Interim Compensation Notice Parties (the “Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit C annexed hereto (Compensation Notice Parties).

4. On October 3, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit D annexed hereto (Compensation Notice Parties), and by overnight delivery on the parties identified on Exhibit E annexed hereto (Compensation Notice Parties):

- **Application of Gibson, Dunn & Crutcher LLP, as Attorneys for the Debtors and Debtors in Possession, for (I) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred on Behalf of Each Debtor Other than Falcon Gas Storage Company, Inc. from March 19, 2012 through September 17, 2013 and (II) Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred on Behalf of Falcon Gas Storage Company, Inc. from April 1, 2013 through September 30, 2013 (“Application of Gibson, Dunn & Crutcher LLP”) [Docket No. 1608]; and**
- **Fourth Interim and Final Application of Alvarez & Marsal North America, LLC, as Financial Advisor to Arcapita Bank B.S.C.(c), et al. for (I) Final Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses During Period from March 24, 2012 through and including September 17, 2013 and (II) Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses During Period from April 1, 2013 through and including September 17, 2013 (“Fourth Interim and Final Application of Alvarez & Marsal North America, LLC”) [Docket No. 1609].**

5. On October 4, 2013, also at the direction of Gibson Dunn, I caused two (2) true and correct copies of the **Application of Gibson, Dunn & Crutcher LLP** and the **Fourth Interim and Final Application of Alvarez & Marsal North America, LLC** to be served by hand delivery on the party identified on Exhibit F annexed hereto (Chambers of the Honorable Sean H. Lane).

/s/ Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 8th day of
October, 2013

/s/ Debra Wolther

Debra Wolther

Notary Public, State of New York

No. 02WO4853469

Qualified in Nassau County

Commission Expires January 27, 2014

EXHIBIT A

CHAMBERS OF THE HON. SEAN H. LANE
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ONE BOWLING GREEN
NEW YORK, NY 10004

EXHIBIT B

ARCAPITA BANK B.S.C.(C)
ATTN AMY KIM
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN
email: AKim@arcapita.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: DOUGLAS G. LEVIN
3161 MICHAELSON DRIVE
IRVINE, CA 92612-4412
email: DLevin@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: DUKE AMPONSAH
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: DAmponsah@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: MATTHEW K. KELSEY, ESQ.
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: MKelsey@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTN MICHAEL A. ROSENTHAL, ESQ.
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: mrosenthal@gibsondunn.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

EXHIBIT C

ARCAPITA BANK B.S.C.(C)
ATTN: HENRY THOMPSON
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE
US FEDERAL OFFICE BUILDING
ATTN RICHARD MORRISSEY
201 VARICK STREET, RM 1006
NEW YORK, NY 10014

PIRINATE CONSULTING GROUP, LLC
ATTN: EUGENE I. DAVIS
5 CANOE BROOK DRIVE
LIVINGSTON, NJ 07039

EXHIBIT D

ARCAPITA BANK B.S.C.(C)
ATTN AMY KIM
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN
email: AKim@arcapita.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: DOUGLAS G. LEVIN
3161 MICHAELSON DRIVE
IRVINE, CA 92612-4412
email: DLevin@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: DUKE AMPONSAH
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: DAmponsah@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTENTION: MATTHEW K. KELSEY, ESQ.
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: MKelsey@gibsondunn.com

GIBSON, DUNN & CRUTCHER LLP
ATTN MICHAEL A. ROSENTHAL, ESQ.
200 PARK AVENUE
NEW YORK, NY 10166-0193
email: mrosenthal@gibsondunn.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN DENNIS F. DUNNE, ESQ.
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP
ATTN EVAN R. FLECK, ESQ
1 CHASE MANHATTAN PLAZA
NEW YORK, NY 10005
email: efleck@milbank.com

EXHIBIT E

ARCAPITA BANK B.S.C.(C)
ATTN: HENRY THOMPSON
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE
US FEDERAL OFFICE BUILDING
ATTN RICHARD MORRISSEY
201 VARICK STREET, RM 1006
NEW YORK, NY 10014

PIRINATE CONSULTING GROUP, LLC
ATTN: EUGENE I. DAVIS
5 CANOE BROOK DRIVE
LIVINGSTON, NJ 07039

EXHIBIT F

CHAMBERS OF THE HON. SEAN H. LANE
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ONE BOWLING GREEN
NEW YORK, NY 10004