

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
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**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK    )  
                                          ) ss  
COUNTY OF NASSAU    )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On May 17, 2012, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the Master Service List and certain additional parties as set forth on Exhibit A:

- **Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing Debtors to Employ and Retain Certain Professionals Utilized in the Ordinary Course of the Debtors’ Business** [Docket No. 145];

3. On May 17, 2012, also at the direction of Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail, or by first class mail in those instances where an e-mail address was not available, on the Master Service List and certain additional parties as set forth on Exhibits B and C, respectively:

- **Order Pursuant to Sections 327(e), 330 and 331 of the Bankruptcy Code Authorizing the Debtors to Retain and Employ Linklaters LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to the Petition Date (“Linklaters LLP Retention Application”)** [Docket No. 146]; and
- **Final Order Authorizing (A) Debtors to Pay Certain Prepetition Claims of Critical and Foreign Vendors; and (B) Financial Institutions to Honor and Process Related Checks and Transfers (“Order Authorizing Payment of Critical and Foreign Vendors”)** [Docket No. 147].

4. On May 17, 2012, at the further direction of Gibson Dunn, I caused a true and correct copy of the **Linklaters LLP Retention Application** to be served by e-mail on the affected party set forth on the service list annexed hereto as Exhibit D.

5. On May 17, 2012, again at the direction of Gibson Dunn, I caused a true and correct copy of the **Order Authorizing Payment of Critical and Foreign Vendors** to be served by e-mail, or by first class mail in those instances where an e-mail address was not available, on the banks as set forth on the service lists annexed hereto as Exhibits E and F, respectively.

6. On May 17, 2012, also directed by Gibson Dunn, I caused true and correct copies of the following documents to be served by e-mail, or by overnight delivery in those instances where an e-mail address was not available, on the Master Service List and certain additional parties as set forth on Exhibits G and H, respectively:

- **Order Denying Without Prejudice Commerzbank Aktiengesellschaft’s Motion for Entry of Order Modifying the Automatic Stay to Permit Delivery of a Claim Notice (“Order Denying Commerzbank’s Automatic Stay Motion”)** [Docket No. 148];
- **Debtors’ Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ King & Spalding LLP and King & Spalding International LLP as Special Counsel *Nunc Pro Tunc* to the Petition Date** [Docket No. 149];
- **Notice of Hearing on and Debtors’ Motion Pursuant to Sections 365(d)(3) and 363(b)(1) of the Bankruptcy Code for Authorization for Arcapita to Make Investment to Support the Lusail Joint Venture (“Notice of Hearing on Lusail Joint Venture Motion”)** [Docket No. 150];

- **Notice of Hearing on and Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion Pursuant to Sections 365(d)(3) and 363(b)(1) of the Bankruptcy Code for Arcapita to Make Investment to Support the Lusail Joint Venture ("Notice of Hearing on Ex Parte Motion")** [Docket No. 151];
- **Notice of Hearing on and Debtors' Motion for Order Authorizing the Debtors to File Under Seal References to Terms of Confidential Lusail Agreements ("Notice of Hearing on Motion Authorizing Debtors to File Under Seal")** [Docket No. 152]; and
- **Debtors' Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Mourant Ozannes as Special Counsel *Nunc Pro Tunc* to the Petition Date** [Docket No. 153].

7. On May 17, 2012, again directed by Gibson Dunn, I caused a true and correct copy of the **Order Denying Commerzbank's Automatic Stay Motion** to be served by e-mail on the affected parties as set forth on the service list annexed hereto as Exhibit I.

8. On May 17, 2012, also at the direction of Gibson Dunn, I caused true and correct copies of the **Notice of Hearing on Lusail Joint Venture Motion, Notice of Hearing on Ex Parte Motion** and **Notice of Hearing on Motion Authorizing Debtors to File Under Seal** to be served by e-mail and by overnight delivery on the affected party as set forth on the service list annexed hereto as Exhibits J.

/s/Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 18<sup>th</sup> day of  
May, 2012

/s/ Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County  
Commission Expires September 4, 2015

# **EXHIBIT A**

# **EXHIBIT B**

# **EXHIBIT C**

# **EXHIBIT D**

# **EXHIBIT E**



# **EXHIBIT F**

# **EXHIBIT G**

# **EXHIBIT H**

# **EXHIBIT I**

# **EXHIBIT J**

# **EXHIBIT K**