



#### FOURTH INTERIM COMPENSATION PERIOD

<b>Period for which compensation and reimbursement are sought:</b>	April 1, 2013 through and including September 30, 2013 (this Application only requests fees and expenses incurred on behalf of the Non-Falcon Debtors through September 17, 2013)
<b>Amount of compensation sought as actual, necessary and reasonable:</b>	\$3,622,788.00 (on behalf of all Debtors) \$693,875.00 (on behalf of Non-Falcon Debtors through September 17, 2013) \$2,928,913.00 (on behalf of Falcon through September 30, 2013)
<b>Amount of expense reimbursement sought as actual, necessary, and reasonable:</b>	\$3,316.99 (on behalf of Non-Falcon Debtors through September 17, 2013)  \$70,603.82 (on behalf of Falcon through September 30, 2013)
<b>Blended rate of professionals (including paraprofessionals):</b>	\$480.70
<b>Blended rate of professionals (excluding paraprofessionals):</b>	\$503.54

#### FINAL FEE APPLICATION FOR THE NON-FALCON DEBTORS

<b>Period for which compensation and reimbursement is sought:</b>	March 19, 2012 through and including September 17, 2013
<b>Amount of compensation sought as actual, necessary and reasonable (only on behalf of Non-Falcon Debtors):</b>	\$1,519,104.10
<b>Amount of expense reimbursement sought as actual, necessary, and reasonable (only on behalf of Non-Falcon Debtors):</b>	\$14,557.59
<b>Blended rate of professionals (including paraprofessionals):</b>	\$603.36
<b>Blended rate of professionals (excluding paraprofessionals):</b>	\$705.46

**PRIOR FEE APPLICATIONS**

<b><i>FIRST INTERIM FEE APPLICATION</i></b>	
<b>Date Filed:</b>	August 15, 2012
<b>Docket No.</b>	411
<b>Compensation Period:</b>	March 19, 2012 through and including July 31, 2012
<b>Fees/Expenses Requested On Application:</b>	\$619,896.00 (on behalf of all Debtors) \$366,413.50 (on behalf of Non-Falcon Debtors) \$253,482.50 (on behalf of Falcon) Total Expenses Requested: \$17,661.58
<b>Voluntary Fee Reduction:</b>	\$50,000.00
<b>Fees/Expenses Allowed:</b>	\$569,896.00 (on behalf of all Debtors) \$336,862.30 (on behalf of Non-Falcon Debtors) \$233,033.70 (on behalf of Falcon) Total Expenses Allowed: \$17,661.58
<b>Allowed Fees Unpaid:</b>	Total Allowed Fees Unpaid: \$0.00 Total Allowed Expenses Unpaid: \$0.00
<b><i>SECOND INTERIM FEE APPLICATION</i></b>	
<b>Date Filed:</b>	November 27, 2012
<b>Docket No.</b>	663
<b>Compensation Period:</b>	August 1, 2012 through and including October 31, 2012
<b>Fees/Expenses Requested On Application:</b>	\$569,705.00 (incurred on behalf of all Debtors) \$139,384.50 (incurred on behalf of Non-Falcon Debtors) \$430,320.50 (incurred on behalf of Falcon) Total Expenses Requested: \$15,205.29
<b>Voluntary Fee Reduction:</b>	\$27,237.00
<b>Fees/Expenses Allowed:</b>	\$542,468.00 (incurred on behalf of all Debtors) \$132,720.50 (incurred on behalf of Non-Falcon Debtors) \$409,747.50 (incurred on behalf of Falcon) Total Expenses Allowed: \$15,205.29
<b>Allowed Fees Unpaid:</b>	Total Allowed Fees Unpaid: \$0.00 Total Allowed Expenses Unpaid: \$0.00

<b><i>THIRD INTERIM FEE APPLICATION</i></b>	
<b>Date Filed:</b>	April 22, 2013
<b>Docket No.</b>	1005
<b>Compensation Period:</b>	November 1, 2012 through and including March 31, 2013
<b>Fees/Expenses Requested On Application:</b>	\$565,659.50 (incurred on behalf of all Debtors) \$370,039.00 (incurred on behalf of Non-Falcon Debtors) \$195,620.50 (incurred on behalf of Falcon)  Total Fees Requested: \$565,659.50 Total Expenses Requested: \$10,695.30
<b>Voluntary Fee Reduction:</b>	\$22,000.00
<b>Fees/Expenses Allowed:</b>	\$543,659.50 (incurred on behalf of all Debtors) \$355,646.30 (incurred on behalf of Non-Falcon Debtors) \$188,013.20 (incurred on behalf of Falcon)  Total Fees Allowed: \$543,659.50 Total Expenses Allowed: \$10,695.30
<b>Allowed Fees Unpaid:</b>	Total Allowed Fees Unpaid: \$108,731.90 [\$70,023.80 for Non-Falcon Debtors; \$38,708.10 for Falcon]  Total Allowed Expenses Unpaid: \$0.00

**PROFESSIONALS AND PARAPROFESSIONALS  
RENDERING SERVICES FOR FALCON GAS STORAGE COMPANY, INC.**

**For the Fourth Interim Compensation Period (April 1, 2013 to September 30, 2013)**

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Baltz, Ray	Partner	1995	815	5.2	4,238.00
Marooney, Richard	Partner	1995	785	514.1	403,568.50
Pressgrove, Wayne	Partner	1996	975	3.4	3,315.00
Robertson, Brannon	Partner	1997	575	161.3	92,747.50
Straus, Paul	Partner	1993	775	495.6	384,090.00
Whitaker, Pulina	Partner	1997	1,025	1.2	1,230.00
Johnson, Glenn	Counsel	1994	395	2.6	1,027.00
Walcoff, Andrew	Counsel	1995	485	4.2	2,037.00
Buttry, Martha	Associate	2012	315	213.3	67,189.50
Calabro, Jac	Associate	2006	600	4.9	2,940.00
Fallon, Archie	Associate	2008	535	0.9	481.50
Gokhale, Anu	Associate	2009	495	902.6	446,787.00
Goossen, Jonathan	Associate	pending	295	1.7	501.50
Joffe, David	Associate	2009	530	648.3	343,599.00
Mitchell, Lauren	Associate	2008	565	695.5	392,957.50
Murphy, Holly	Associate	2009	580	3.8	2,204.00
Sanders, Nava	Associate	2009	530	846.3	448,539.00
Schneider, Greg	Associate	pending	370	15.4	5,698.00
Koslin, Deborah	Staff Attorney	2009	130	28.8	3,744.00
Logan, Ed	Staff Attorney	2003	230	501.8	115,414.00
Mencken, Jennifer	Staff Attorney	1998	290	94.6	27,434.00
Ansley, Joseph	Project Attorney	2010	130	102.5	13,325.00
Flanigan, Nikki	Project Attorney	2012	130	58.4	7,592.00
McLaughlin, Sean	Project Attorney	2009	130	104.4	13,572.00
Sparks, Jonathan	Project Attorney	pending	130	51.7	6,721.00
Wilson, Sarah	Project Attorney	2012	130	108.1	14,053.00
Bellew, Evelyn	Paralegal	n/a	310	2.4	744.00
Hosein, Saira	Paralegal	n/a	295	127.7	37,671.50
Jobe, Zachary	Paralegal	n/a	270	5.5	1,485.00
Rodriguez, David	Paralegal	n/a	255	7.5	1,912.50
Hakkila, Oriane	Project Assistant	n/a	210	8.5	1,785.00
McCullough, John	Practice Support	n/a	290	5.8	1,682.00
Altgelt, Maury	Litigation Support	n/a	215	0.6	129.00
Barnaby, Dan	Litigation Support	n/a	210	208.1	43,701.00
Clements, Ernest	Litigation Support	n/a	230	91.1	20,953.00
Dukes, Bill	Litigation Support	n/a	210	3.2	672.00
Lattanzi, Jim	Litigation Support	n/a	210	0.6	126.00
Nigro, Michael	Litigation Support	n/a	210	3.1	651.00
Schroer, Jeanine	Litigation Support	n/a	210	3.3	693.00

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Schulke, Kyle	Litigation Support	n/a	215	1.5	322.50
Thao, Nalee	Litigation Support	n/a	210	0.2	42.00
Whaley, Chip	Litigation Support	n/a	210	34.7	7,287.00
Williams, Tuandelia	Litigation Support	n/a	210	12.0	2,520.00
Wilson, Libby	Litigation Support	n/a	210	1.6	336.00
Evritt, Maureen	Research	n/a	235	0.2	47.00
Lott, Cynthia	Research	n/a	235	0.8	188.00
Palmer, Ron	Research	n/a	235	1.5	352.50
Raza, Saira	Research	n/a	235	0.8	188.00
Smith, Fred	Research	n/a	235	1.5	352.50
Taylor, Jeremy	Research	n/a	225	0.3	67.50
				<b><u>6,093.1</u></b>	<b><u>\$2,928,913.00</u></b>

**Total Professional and Paraprofessional Hours: ..... 6,093.1**

**Total Professional Hours:..... 5,570.6**

**Total Paraprofessional Hours:.....522.5**

**Blended Rate (Total Fees/Total Hours):.....\$480.70**

**Blended Rate (Excluding Paraprofessionals):.....\$503.54**

**PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES FOR ALL  
DEBTORS OTHER THAN FALCON GAS STORAGE COMPANY, INC.**

**For the Fourth Interim Compensation Period (April 1, 2013 to September 17, 2013)**

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Baber, Bruce	Partner	1979	895	24.6	22,017.00
Baltz, Ray	Partner	1995	815	4.0	3,260.00
Banister, Eleanor	Partner	1979	930	0.9	837.00
Brown, Jaron	Partner	2006	660	16.2	10,692.00
Cox, Anne	Partner	1996	710	9.0	6,390.00
Ferdinands, Paul	Partner	1986	825	266.0	219,450.00
Furman, Kathryn	Partner	1995	755	0.2	151.00
Harris, Jay	Partner	1984	750	7.5	5,625.00
Jowers, Austin	Partner	2003	630	2.6	1,638.00
Kamin, Josh	Partner	1995	720	0.9	648.00
Metcalf, Andrew	Partner	1992	895	226.8	202,986.00
Pressgrove, Wayne	Partner	1996	975	3.8	3,705.00
Raskin, Kenneth	Partner	1985	1,100	1.5	1,650.00
Salah, Isam	Partner	1976	1,025	17.0	17,425.00
Smith, Michael	Partner	1983	875	28.1	24,587.50
Albright, Alan	Counsel	2000	765	24.5	18,742.50
Kelly, Mark	Counsel	1985	735	2.2	1,617.00
Mario, Scott	Counsel	1999	490	9.1	4,459.00
Tucker, Tim	Counsel	1982	725	12.7	9,207.50
Dutson, Jeff	Associate	2010	500	4.5	2,250.00
El Tahry, Mahynoor	Associate	2010	570	40.4	23,028.00
Elsbeck, Douglas	Associate	2010	620	0.7	434.00
Fallon, Archie	Associate	2008	535	6.8	3,638.00
King, Justin	Associate	2007	515	5.2	2,678.00
Lyon, Elizabeth	Associate	1998	640	0.8	512.00
Marshall, Jenny	Associate	2006	670	8.5	5,695.00
Meyer, Emily	Associate	2008	675	4.6	3,105.00
Perry, Maren	Associate	1998	465	10.7	4,975.50
Saghari, Asal	Associate	2007	600	0.5	300.00
Sayegh, Elias	Associate	2009	570	34.9	19,893.00
Stainback, Jamie	Associate	2005	535	1.6	856.00
Stull, James	Associate	2006	600	4.1	2,460.00
von Sternberg, Gina	Associate	2013	335	22.4	7,504.00
Young, Marcus	Associate	2001	925	1.5	1,387.50
Stephens, Sarah	Staff Attorney	2008	300	1.7	510.00

Timekeeper	Position	Date Admitted to Bar	Rate	Total Hours Billed	Total Fees Billed
Cowles, James	Consultant	n/a	545	3.1	1,689.50
Bellew, Evelyn	Paralegal	n/a	310	55.0	17,050.00
Fraser, Carol	Paralegal	n/a	225	3.1	697.50
Harrison, Susan	Paralegal	n/a	295	17.0	5,015.00
Heinz, Missy	Paralegal	n/a	295	42.9	12,655.50
Hong, Yee	Paralegal	n/a	275	39.8	10,945.00
Lewis, Kristina	Paralegal	n/a	240	2.6	624.00
Lipovsek, Connie	Paralegal	n/a	250	4.0	1,000.00
Trowbridge, Roberta	Paralegal	n/a	315	1.5	472.50
Whitfield, Amme	Paralegal	n/a	250	14.5	3,625.00
Gonzales, Drew	Project Assistant	n/a	190	29.0	5,510.00
Slavin, Elena	Project Assistant	n/a	225	0.5	112.50
McCullough, John	Practice Support	n/a	290	0.4	116.00
Palma, Paula	Practice Support	n/a	245	0.2	49.00
				<b><u>1,020.1</u></b>	<b><u>\$693,875.00</u></b>

**Total Professional and Paraprofessional Hours: ..... 1,021.1**  
**Total Professional Hours:..... 806.5**  
**Total Paraprofessional Hours:.....213.6**

**Blended Rate (Total Fees/Total Hours):..... \$680.20**  
**Blended Rate (Excluding Paraprofessionals):..... \$786.50**



**PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES FOR ALL  
DEBTORS OTHER THAN FALCON GAS STORAGE COMPANY, INC.**

**For the Final Compensation Period (March 19, 2012 to September 17, 2013)**

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>2012/ 2013 Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Baber, Bruce	Partner	1979	895.00	24.6	22,017.00
Baltz, Ray	Partner	1995	777.87	55.8	43,405.00
Banister, Eleanor	Partner	1979	930.00	0.9	837.00
Brown, Jaron	Partner	2006	654.34	82.9	54,245.00
Cox, Anne	Partner	1996	697.29	15.7	10,947.50
Ferdinands, Paul	Partner	1986	813.07	472.8	384,420.00
Furman, Kathryn	Partner	1995	718.89	7.2	5,176.00
Harris, Jay	Partner	1984	744.01	18.7	13,913.00
Johnston, Michael	Partner	1980	733.10	14.2	10,410.00
Jowers, Austin	Partner	2003	620.53	3.8	2,358.00
Kamin, Josh	Partner	1995	707.83	9.2	6,512.00
Marooney, Richard	Partner	1995	785.00	0.7	549.50
Metcalf, Andrew	Partner	1992	887.15	309.1	274,218.00
Murphy, Paul	Partner	1988	760.00	0.8	608.00
Newland, Benjamin	Partner	1997	845.47	10.7	9,046.50
Oxman, Peter	Partner	1989	675.00	0.4	270.00
Pressgrove, Wayne	Partner	1996	947.13	23.5	22,257.50
Raskin, Kenneth	Partner	1985	1,100.00	7.4	8,140.00
Robertson, Brannon	Partner	1997	545.00	9.1	4,959.50
Roche, Bill	Partner	1983	895.00	8.3	7,428.50
Roman, Christopher	Partner	1995	1,150.00	0.5	575.00
Salah, Isam	Partner	1976	1,004.03	39.1	39,257.50
Smith, Michael	Partner	1983	872.23	30.9	26,952.00
Sweet, John	Partner	2000	880.00	1.3	1,144.00
Thompson, Mark	Partner	1995	995.00	6.0	5,970.00
Al-Ammar, Mohammad	Counsel	2000	580.00	2.1	1,218.00
Albright, Alan	Counsel	2000	749.89	46.6	34,945.00
Amdor, Todd	Counsel	2003	585.00	7.1	4,153.50
Kelly, Mark	Counsel	1985	735.00	3.7	2,719.50
Mario, Scott	Counsel	1999	472.40	37.5	17,715.00
Tucker, Tim	Counsel	1982	725.00	12.7	9,207.50
Almasoud, Sultan	Associate	2004	425.00	8.4	3,570.00
Bartz, Steven	Associate	2006	500.00	7.2	3,600.00
Beard, Robert	Associate	2007	620.00	0.7	434.00
Dutson, Jeff	Associate	2010	469.29	36.7	17,223.00
Edgecombe, Jason	Associate	2003	460.00	1.1	506.00
El Tahry, Mahynoor	Associate	2010	544.83	61.5	33,507.00
Elkhoully, Ahmad	Associate	2008	551.31	58.1	32,031.00

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>2012/ 2013 Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Elsbeck, Douglas	Associate	2010	534.13	62.3	33,276.00
English, Eric	Associate	2009	525.00	1.7	892.50
Fallon, Archie	Associate	2008	498.20	88.3	43,991.50
Gorman, Ryan	Associate	2010	435.00	3.5	1,522.50
Joffe, David	Associate	2009	480.00	11.4	5,472.00
Katz, Jonathan	Associate	2010	440.00	5.5	2,420.00
King, Justin	Associate	2007	511.05	5.7	2,913.00
Leclerc, Rob	Associate	2005	670.00	1.3	871.00
Lyon, Elizabeth	Associate	1998	640.00	4.0	2,560.00
Marshall, Jenny	Associate	2006	621.17	41.8	25,965.00
Marshall, Susanna	Associate	2006	580.00	3.0	1,740.00
Meyer, Emily	Associate	2008	675.00	6.9	4,657.50
Mihalik, Nathan	Associate	2008	485.00	3.3	1,600.50
Morton, Joanne	Associate	2009	480.00	3.3	1,584.00
Murray, Amber	Associate	2006	525.00	0.8	420.00
Peeters, Noah	Associate	2004	555.00	2.1	1,165.50
Perry, Maren	Associate	1998	465.00	10.7	4,975.50
Robinson, Jake	Associate	2011	325.00	4.1	1,332.50
Sacks, Phillip	Associate	2003	630.00	3.2	2,016.00
Saghari, Asal	Associate	2007	590.63	0.8	472.50
Salo, Matt	Associate	2010	400.43	25.7	10,291.00
Sayegh, Elias	Associate	2009	559.27	148.3	82,939.00
Stainback, Jamie	Associate	2005	507.20	34.5	17,498.50
Stockdale, Spencer	Associate	2010	455.00	13.2	6,006.00
Stull, James	Associate	2006	607.11	14.2	8,621.00
von Sternberg, Gina	Associate	2013	335.00	40.2	13,467.00
Young, Marcus	Associate	2001	888.23	8.2	7,283.50
Floyd, Anissa	Staff Attorney	2004	275.00	3.2	880.00
Stephens, Sarah	Staff Attorney	2008	300.00	1.7	510.00
Wischnewsky, Brant	Summer Associate	n/a	545.00	3.1	1,150.00
Cowles, James	Consultant	n/a	230.00	5.0	1,689.50
Bellew, Evelyn	Paralegal	n/a	302.19	164.4	49,680.00
Evans, Myra	Paralegal	n/a	165.00	2.1	346.50
Fraser, Carol	Paralegal	n/a	225.00	3.1	697.50
Harrison, Susan	Paralegal	n/a	287.56	78.0	22,430.00
Heinz, Missy	Paralegal	n/a	290.41	118.5	34,413.50
Hong, Yee	Paralegal	n/a	241.46	147.3	35,567.50
Honkisz, Ted	Paralegal	n/a	275.00	2.1	577.50
Lewis, Kristina	Paralegal	n/a	240.00	2.6	624.00

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>2012/ 2013 Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Lipovsek, Connie	Paralegal	n/a	250.00	4.0	1,000.00
Shen-Frattura, Susan	Paralegal	n/a	295.00	0.2	59.00
Trowbridge, Roberta	Paralegal	n/a	304.57	9.2	2,802.00
Whitfield, Amme	Paralegal	n/a	250.00	14.5	3,625.00
Al-Ghanem, Abdulaziz	Project Assistant	n/a	150.00	10.8	1,620.00
Gonzales, Drew	Project Assistant	n/a	190.00	29.0	5,510.00
Slavin, Elena	Project Assistant	n/a	212.21	3.4	721.50
McCullough, John	Practice Support	n/a	290.00	1.6	464.00
Palma, Paula	Practice Support	n/a	245.00	0.2	49.00
Lattanzi, Jim	Litigation Support	n/a	230.00	12.2	2,806.00
Palmer, Ron	Research	n/a	225.00	0.4	90.00
				2,601.6	\$1,569,712.00 <sup>1</sup>

**Total Professional and Paraprofessional Hours: .....2,601.6**

**Total Professional Hours:.....1,989.9**

**Total Paraprofessional Hours:.....611.7**

**Blended Rate (Total Fees/Total Hours):.....\$603.36**

**Blended Rate (Excluding Paraprofessionals):.....\$705.46**

<sup>1</sup> This amount does not reflect voluntary fee reductions taken.

**EXPENSE SUMMARY FOR THE FOURTH INTERIM COMPENSATION PERIOD  
AND THE FINAL COMPENSATION PERIOD**

<b><u>DISBURSEMENT</u></b>	<b><u>FOURTH INTERIM COMPENSATION PERIOD (APRIL 1, 2013 - SEPTEMBER 30, 2013)</u></b>  <b><u>(FALCON)</u></b>	<b><u>FOURTH INTERIM COMPENSATION PERIOD (APRIL 1, 2013 - SEPTEMBER 17, 2013)</u></b>  <b><u>(NON-FALCON DEBTORS)</u></b>	<b><u>FINAL COMPENSATION PERIOD (MARCH 19, 2012 – SEPTEMBER 17, 2013)</u></b>  <b><u>(NON-FALCON DEBTORS)</u></b>
Airfare	13,318.19	1,415.24	4,264.70
Auto Rental	255.63	-	-
Business Meals	1,801.33	267.26	333.03
Cabfare	3,618.93	361.16	510.27
Computer Research	193.68	-	84.20
Computer Research - Lexis/Westlaw	4,437.65	426.08	561.80
Court Reporter	1,540.58	-	-
Data Hosting Fees	4,229.08	-	-
Document Delivery	721.53	57.22	515.52
Document Retrieval	132.00	97.42	781.30
Documentation Fees (Riyadh)	-	-	753.81
Duplicating Costs	30,989.16	200.45	427.40
Filing Fees	-	-	941.59
Good Standing Certificates	117.37	-	248.80
Hotel	4,693.51	271.20	537.62
Other Travel	409.00	-	-
Postage/Express Mail	0.46	0.92	8.02
Records Storage	2,042.54	-	-
Reimbursement of Third Party Cost/Fees	-	-	3,851.57
Secure Data Transfer Hardware	351.54	-	-
Subpoena Fees	1,641.29	-	-
Telephone/Conference Calls	76.35	204.04	590.58
Transportation Costs	34.00	16.00	147.38
	<b>\$70,603.82</b>	<b>\$3,316.99</b>	<b>\$14,557.59</b>

KING & SPALDING LLP  
Paul K. Ferdinands  
1180 Peachtree Street  
Atlanta, Georgia 30309  
Telephone: (404) 572-4600  
Facsimile: (404) 572-5100

KING & SPALDING LLP  
Scott Davidson  
1185 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 556-2100  
Facsimile: (212) 556-2222

*Special Counsel for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
<b>IN RE:</b>	:	<b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	
<b>Debtors.</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
	:	<b>Jointly Administered</b>
	:	
-----X		

**APPLICATION OF KING & SPALDING LLP AND KING & SPALDING  
INTERNATIONAL LLP, AS SPECIAL COUNSEL FOR THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES (I) INCURRED ON BEHALF OF EACH DEBTOR  
OTHER THAN FALCON GAS STORAGE COMPANY, INC. DURING THE FINAL  
COMPENSATION PERIOD OF MARCH 19, 2012 THROUGH SEPTEMBER 17, 2013  
AND (II) INCURRED ON BEHALF OF FALCON GAS STORAGE COMPANY, INC.  
DURING THE FOURTH INTERIM COMPENSATION PERIOD OF APRIL 1, 2013  
THROUGH SEPTEMBER 30, 2013**

King & Spalding LLP and King & Spalding International LLP (collectively, “**K&S**”),  
special counsel for Arcapita Bank B.S.C.(c) (“**Arcapita**”) and certain of its subsidiaries and  
affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), pursuant to sections  
330(a) and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the

Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2016-1 of the Local Bankruptcy Rules for the Southern District of New York, hereby submits this application (the “**Application**”) for: (a) final allowance of compensation for professional services performed by K&S and reimbursement of its actual and necessary expenses incurred on behalf of each Debtor other than Falcon Gas Storage Company, Inc. (“**Falcon**”) (collectively, the “**Non-Falcon Debtors**”)<sup>2</sup> during the period commencing March 19, 2012 through and including September 17, 2013 (the “**Final Compensation Period**”); and (b) interim approval and allowance of compensation for professional services performed by K&S and reimbursement of its actual and necessary expenses incurred on behalf of Falcon during the period commencing April 1, 2013 through and including September 30, 2013 (the “**Fourth Interim Compensation Period**”). K&S respectfully represents:

### **JURISDICTION AND VENUE**

1. This Court has jurisdiction over these Chapter 11 cases and this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409(a).
2. This is a core proceeding within the meaning of 28 U.S.C. § 157(b).
3. The statutory predicate for the relief requested in this Application are Sections 330 and 331 of the Bankruptcy Code and Bankruptcy Rule 2016.

### **BACKGROUND**

4. On March 19, 2012 (the “**Petition Date**”), each of the Non-Falcon Debtors commenced cases under chapter 11 of the Bankruptcy Code. On April 30, 2012, Falcon

---

<sup>2</sup> As set forth below, Falcon is the only Debtor remaining in chapter 11 following the Effective Date. K&S will seek final approval and allowance of fees and expenses incurred on behalf of Falcon at the appropriate time pursuant to procedures to be determined and approved by the Court.

commenced its case under chapter 11 of the Bankruptcy Code (the Debtors' chapter 11 cases are referred to collectively as the "**Chapter 11 Cases**"). An official committee of unsecured creditors was appointed in these cases on April 5, 2012.

5. No trustee or examiner has been appointed in the Debtors' Chapter 11 Cases.

6. On June 17, 2013, this Court entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors With Respect to Each Debtor Other Than Falcon Gas Storage Company, Inc. Under Chapter 11 of the Bankruptcy Code* [Docket No. 1262] and the "effective date" of the Plan occurred on September 17, 2013 (the "**Effective Date**").

7. Because of the occurrence of the Effective Date, the Non-Falcon Debtors are reorganized debtors as contemplated by the confirmed plan; Falcon is operating its business and managing its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

#### **RETENTION OF K&S**

8. On May 17, 2012, the Debtors filed the *Debtors' Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ King & Spalding LLP and King & Spalding International LLP As Special Counsel Nunc Pro Tunc to the Petition Date* ("**K&S Retention Application**") [Docket No. 149].<sup>3</sup> On July 11, 2012, the Court entered an *Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Debtors to Retain and Employ King & Spalding LLP and King & Spalding International LLP As Special Counsel Nunc Pro Tunc to the Petition Date* ("**K&S Retention Order**") [Docket No. 315].

---

<sup>3</sup> Capitalized terms that are used but not defined in this Application shall have the meanings ascribed to such terms in the K&S Retention Application.

9. Pursuant to the K&S Retention Order, the Debtors were authorized to employ and retain K&S and to cause the non-Debtor members of the Arcapita Group to employ and retain K&S.

10. Specifically, K&S was authorized to represent and advise the Debtors in connection with certain corporate and transactional matters, secured and unsecured financing arrangements, various tax matters, and portfolio management, as well as Historical Legal Services in connection with the Active Matters and in connection with Portfolio Company investments and/or non-Debtor members of the Arcapita Group.

11. K&S was also authorized to represent and advise the non-Debtor members of the Arcapita Group in a variety of matters, where the Debtors have agreed to be responsible for payment of K&S's fees and expenses, including (without limitation) by continuing to provide the Historical Legal Services in connection with the Active Matters.

12. Finally, K&S was authorized to perform all other legal services for members of the Arcapita Group that the Debtors or the Debtors' general bankruptcy counsel may request relating to the foregoing matters.

#### **COMPENSATION PAID AND ITS SOURCE**

13. All services for which K&S seeks compensation were performed for or on behalf of the Debtors.

14. There is no agreement or understanding between K&S and any other person except for the partners of K&S for the sharing of compensation to be received for the services rendered in these cases.



**SUMMARY OF REQUESTED COMPENSATION  
AND REIMBURSEMENT OF EXPENSES**

15. This Application is K&S's fourth application for compensation and reimbursement of expenses in the Chapter 11 Cases. It is the final application with regard to the Non-Falcon Debtors, and it is the fourth interim application with regard to Falcon.

16. As has been previously set forth, the Fourth Interim Compensation Period includes the period from April 1, 2013 through and including September 17, 2013 for the Non-Falcon Debtors and the period from April 1, 2013 through and including September 30, 2013 for Falcon.

17. Three prior interim fee applications have been filed by K&S and approved by this Court. Pursuant to the first interim fee application and this Court's Order dated September 24, 2012 (the "First Interim Order") [Docket No. 503], K&S was allowed \$569,896.00 in compensation and reimbursement of \$17,661.58 in expenses for the period from March 19, 2012 through July 31, 2012 (the "First Application Period"). Pursuant to the second interim fee application and this Court's Order dated December 21, 2012 (the "Second Interim Order") [Docket No. 748], K&S was allowed \$542,468.00 in compensation and reimbursement of \$15,205.29 in expenses for the period from August 1, 2012 through October 31, 2012 (the "Second Application Period"). Pursuant to the third interim fee application and this Court's Order dated May 23, 2013 (the "Third Interim Order") [Docket No. 1151], K&S was allowed \$543,659.50 in compensation and reimbursement of \$10,695.30 in expenses for the period from November 1, 2012 through March 31, 2013 (the "Third Application Period"). These amounts include fees and expenses for both the Non-Falcon Debtors and Falcon, as at the time of filing of the three prior fee applications, fees and expenses incurred on behalf of Falcon were not separated.

18. By this Application, K&S applies to the Court for an order: (a) allowing, on a final basis, and authorizing immediate payment of K&S's fees in the amount of \$1,519,104.10 and expenses in the amount of \$14,557.59, for a total amount of \$1,533,661.69, as administrative expenses of the Debtors' bankruptcy estates under section 503(b) of the Bankruptcy Code, in connection with the professional services that K&S rendered as special counsel for the Non-Falcon Debtors during the Final Compensation Period, including authorization for the Non-Falcon Debtors to immediately pay to K&S the portion of the holdback (the "**Third Holdback**") attributable to the Non-Falcon Debtors, in the amount of \$70,023.80, which the Court previously approved and allowed, but has not yet authorized to be paid, in connection with the Third Application Period and Third Interim Order; (b) approving and allowing, on an interim basis, K&S's fees in the amount of \$2,928,913.00 and expenses in the amount of \$70,603.82, for a total amount of \$2,999,516.82, as administrative expenses of the Debtors' bankruptcy estates under section 503(b) of the Bankruptcy Code, in connection with the professional services that K&S rendered as special counsel for Falcon during the Fourth Interim Compensation Period; and (c) authorizing Falcon to immediately pay to K&S the portion of the Third Holdback attributable to Falcon, in the amount of \$38,708.10.

19. The Debtors have reviewed this Application and have approved the payment of the requested amounts.

20. This Application has been prepared in accordance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 29, 2013 (the "**Local Guidelines**"), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the "**UST Guidelines**"),

and the Order Granting Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the "***Interim Compensation Order***") (collectively with the Local Guidelines and UST Guidelines, the "***Guidelines***"). Pursuant to the Local Guidelines, a certification of Paul K. Ferdinands regarding compliance with the same is attached as ***Exhibit A*** hereto.

21. K&S has previously provided monthly statements of K&S's fees and disbursements by filing and serving monthly statements in accordance with the Interim Compensation Order.

22. Pursuant to the UST Guidelines, annexed hereto as ***Exhibit B-1, Exhibit B-2 and Exhibit B-3*** are schedules pertaining to the Fourth Interim Compensation Period and the Final Compensation Period, respectively, setting forth all K&S professionals and paraprofessionals who performed services in the Chapter 11 Cases during the respective compensation periods, including the capacities in which each such individual is employed by K&S, the year in which the individual was first licensed to practice law, the hourly billing rate charged by K&S for services performed by such individual, and the aggregate number of hours expended and fees billed by each individual on behalf of the Debtors during the respective compensation periods.

23. Annexed hereto as ***Exhibit C*** is a schedule specifying the categories of expenses for which K&S is seeking reimbursement and the total amount for each such expense category during the Fourth Interim Compensation Period and the Final Compensation Period.

24. Pursuant to Section II.D of the UST Guidelines, annexed hereto as ***Exhibit D-1*** and ***Exhibit D-2*** are summaries of K&S's time billed during the during the Fourth Interim Compensation Period and the Final Compensation Period, broken down by project categories as

hereinafter described. A summary for the Falcon matter is not included as all or substantially all time billed in connection with Falcon relates to the task code “Other Contested Matters.”

25. K&S maintains time records in the regular course of its practice, with entries made by each person providing services contemporaneously with the rendering of such services. Copies of those time records for the Fourth Interim Compensation Period are attached hereto as *Exhibit E*<sup>4</sup>. These time records detail chronologically the time devoted by K&S to this matter and reflect the amount of services K&S was required to and did render during the Fourth Interim Compensation Period.

26. K&S has reviewed the requirements of the Local Guidelines and the UST Guidelines and believes that this Application complies in all material respects with those requirements. To the extent this Application does not comply in every respect with the requirements of such guidelines, K&S respectfully requests a waiver for any such technical non-compliance.

**SUMMARY OF SIGNIFICANT ACTIVITIES RELATED TO NON-FALCON  
DEBTORS’ DURING THE FINAL COMPENSATION PERIOD**

27. King & Spalding has represented the Arcapita Group and its predecessors since 1997 in numerous capacities on various matters and is familiar with their investments, operations and other issues relevant to the Chapter 11 Cases. For example, King & Spalding has historically represented the Arcapita Group in connection with substantially all of its investment activities in the United States (including, without limitation, the acquisition and financing of Portfolio Company investments and the eventual sale and disposition of those investments at the appropriate time) and has also represented the Arcapita Group in connection with numerous

---

<sup>4</sup> Copies of time records for the First, Second and Third Interim Compensation Periods are annexed to the First, Second and Third Fee Applications, respectively, and are hereby incorporated by reference into this Application.

investments in Europe, the Middle East and Asia. In addition, King & Spalding advises and represents the Debtors' affiliated non-Debtor Portfolio Companies in connection with numerous matters. By continuing to perform legal services for the Debtors and the non-Debtor members of the Arcapita Group, K&S significantly assisted the Debtors, their management and the Debtors' general bankruptcy counsel in their efforts, among other things, to maximize the value of the Debtors' estates, proceed efficiently and economically through the Chapter 11 Cases, and promote credibility and stability of the Debtors and their operations.

28. For the Court's convenience and instead of burdening the Court in this Application with the specific details of every service performed during the Final Compensation Period, K&S will provide the Court with a summary of its efforts, broken out in accordance with the relevant separate task codes.

**A. Case Administration**

(Fourth Interim Compensation Period: Total Fees: \$4,406.00 Total Hours: 6.3)  
(Final Compensation Period: Total Fees: \$185,954.00 Total Hours: 370.7)

29. During the beginning of these cases, K&S spent a substantial amount of time reviewing transaction documents to determine whether such agreements required the Debtors to provide notice of their bankruptcy filings to the transaction's counterparties. K&S also gathered and reviewed transaction documents requested by the Debtors' general bankruptcy counsel in order to provide information needed to complete the Debtors' schedules.

**B. Asset Disposition**

(Fourth Interim Compensation Period: Total Fees: \$15,405.00 Total Hours: 18.7)  
(Final Compensation Period: Total Fees: \$34,267.50 Total Hours: 50.2)

30. K&S assisted the Debtors with their investment in AllOptic and performed post-closing services relating to the sales of the Yakima and Ampad investments.

**C. Fee / Employment Applications**

(Fourth Interim Compensation Period: Total Fees: \$27,382.50 Total Hours: 57.2)

(Final Compensation Period: Total Fees: \$96,450.00 Total Hours: 198.5)

31. K&S prepared its monthly fee statements and first, second and third interim fee applications.

**D. Business Operations**

(Fourth Interim Compensation Period: Total Fees: \$198,743.5 Total Hours: 297.4)

(Final Compensation Period: Total Fees: \$380,909.50 Total Hours: 633.0)

32. K&S continued to provide to the Debtors the Historical Legal Services in connection with the Active Matters.

**E. Business Operations (Portfolio Company Matters)**

(Fourth Interim Compensation Period: Total Fees: \$305,949.00 Total Hours: 404.0)

(Final Compensation Period: Total Fees: \$605,937.50 Total Hours: 881.6)

33. In addition to representing the Debtors, K&S was also authorized to represent and advise the non-Debtor members of the Arcapita Group in a variety of matters, where the Debtors have agreed to be responsible for payment of K&S's fees and expenses, including (without limitation) by continuing to provide the Historical Legal Services in connection with the Active Matters. These matters include (without limitation) services performed relating to the Debtors' (indirect) investments in Forba/Church Street, Cirrus Industries, Crescent Euro Industrial, Bainbridge, Value Retail Joint Venture, Longwood, MoBay, Southland, Bijoux Turner and Ampad. The time entries for these matters have been set out separately in the monthly statements.

34. A large amount of the fees in this category relate to representing non-Debtor members of the Arcapita Group in connection with the chapter 11 cases of Church Street Health Management, LLC (a Portfolio Company) and its subsidiaries. The cases were filed in

connection with transitioning ownership of the Church Street pediatric dental services business to Church Street's senior secured lenders. Church Street was operating under a Corporate Integrity Agreement with the Office of the Inspector General of the Department of Health and Human Services and was otherwise subject to intense regulatory oversight. Four employees of the Arcapita Group served on the Board of Managers of Church Street until the closing of the sale.

35. In addition, a substantial portion of the fees in this category relate to representing non-Debtor members of the Arcapita Group in connection with their efforts to monetize their investments in Bijoux Turner, LLC (a Portfolio Company) and its subsidiaries. The assets of Bijoux Turner were eventually sold to Bijoux Turner's senior, secured lender pursuant to a negotiated Article 9 foreclosure sale and, in connection therewith, the Arcapita Group retains the right to receive certain contingent earn-out payments.

**F. Real Estate**

(Fourth Interim Compensation Period: Total Fees: \$648.00 Total Hours: 0.9)  
(Final Compensation Period: Total Fees: \$27,048.00 Total Hours: 36.0)

36. During the Final Compensation Period, K&S represented and advised the Arcapita Group regarding the termination of a real property lease related to the Ampad matter.

**G. Board of Directors Matters**

(Fourth Interim Compensation Period: Total Fees: \$34,678.00 Total Hours: 89.8)  
(Final Compensation Period: Total Fees: \$90,531.50 Total Hours: 217.6)

37. Throughout the bankruptcy cases, K&S has prepared and maintained corporate governance documents for the non-Debtor members of the Arcapita Group (including Board matters and shareholder issues). K&S also conducted a review of corporate governance

documents of each U.S. portfolio company and related holding company to determine the rights with respect to appointing the members of the board of directors or other similar governing body.

**SUMMARY OF SIGNIFICANT ACTIVITIES RELATED TO FALCON BOTH BEFORE  
AND DURING THE FOURTH INTERIM COMPENSATION PERIOD**

(Fourth Interim Compensation Period: Total Fees: \$2,928,913.00 Total Hours: 6,093.1)

38. K&S represents Falcon, Arcapita Bank, B.S.C. and Arcapita, Inc. in the matter of *Tide Natural Gas Storage I, LP and Tide Natural Gas Storage II, LP, v. Falcon Gas Storage Company, Inc.; Arcapita Bank, B.S.C.; Arcapita, Inc.; and HSBC Bank USA, National Association* pending in the United States District Court for the Southern District of New York. In the litigation, the plaintiffs (“Alinda”) seek nine figures in damages arising from alleged fraud and breach of contract in connection with the sale of NorTex on April 1, 2010.

39. During the time the automatic stay was in place, the parties chose to pursue mediation to see if they could reach a resolution of their claims. K&S spent a great deal of time preparing the defendants’ mediation statement which was due in October 2012, and preparing for the mediation itself, which took place on or about December 4, 2012. K&S also spent significant time preparing internal memoranda for our clients setting forth the various claims and defenses and legal theories.

40. The mediation was unsuccessful. Following the Bankruptcy Court's lifting of the automatic stay in the spring of 2013, the parties have been engaged in intense discovery. The discovery work can be summarized as follows:

a. Document Production and Analysis: The parties have produced hundreds of thousands of documents relating to the facilities and issues in the litigation. This process has been cumbersome given the volume of documents. Each side has reviewed and analyzed the



respective documents produced to prepare for discovery and to develop their respective arguments and positions based upon the documentary evidence.

b. Third-party discovery: There is significant third-party discovery in the case. Alinda hired experts to help it conduct due diligence in connection with its acquisition of NorTex, including PricewaterhouseCoopers, Schlumberger, Mustang and Navigant. Alinda subsequently restated NorTex's financial statements, and BDO served as Alinda's new auditor replacing UHY. Falcon also retained third-party experts to advise it with respect to certain technical issues that are now relevant to Alinda's claims. Third-party discovery has been ongoing with respect to these non-parties.

c. Depositions: The parties are in the midst of preparing for and taking approximately twenty depositions of relevant witnesses.

d. Experts: The issues in the case are highly technical and require expert testimony. Both parties have been working with their respective experts to develop their legal theories.

e. Escrow: There is ongoing activity with respect to the escrow, including a joint letter to the Court arguing about the scope of the district court's jurisdiction over the escrow, the extent to which HSBC can interplead the escrow into court, and other legal issues.

f. Discovery and other legal issues: K&S continues to analyze and develop our theories of the case and conduct legal research to support such theories. We are also encountering discovery disputes that require ongoing research, letter writing and analysis.

#### **DETERMINATION OF K&S'S REQUESTED FEE**

41. K&S used its existing hourly rate structure in seeking compensation for its services. For purposes of this Application, K&S calculated its request for compensation by

multiplying (a) the time spent on services by (b) the hourly rate assigned to each attorney, paralegal or law clerk rendering such services. It is customary for K&S to raise its standard hourly rates annually as of January 1 of each year.

42. In accordance with the criteria enunciated for evaluating the fair and reasonable value of legal services, K&S represents that:

- i. Time and Labor Required. K&S spent time handling matters regarding the Debtors' business operations and other related matters. At all times, K&S worked efficiently and treated the services performed with the highest level of priority;
- ii. Skill Requisite to Perform Legal Services. K&S believes that its expertise in representing the Arcapita Group in connection with its investment activities (including K&S's considerable historical experience providing the Historical Legal Services) has benefited the Debtors and advanced these Chapter 11 Cases;
- iii. Customary Fee. K&S submits that the fees sought are based on the usual criteria in matters of this type and are commensurate with fees awarded to K&S in comparable representations; and
- iv. Whether Fee is Fixed or Contingent. All fees sought by K&S are contingent upon approval by the Court.

#### **ACTUAL AND NECESSARY EXPENSES**

43. A summary of actual and necessary expenses and daily logs of expenses incurred by K&S for both the Fourth Interim Compensation Period and the Final Compensation Period is attached hereto as *Exhibit C*.

44. K&S customarily charges \$0.10 per page for photocopying expenses. K&S uses an "Equitrac" device that automatically records the number of copies made. K&S summarizes each client's photocopying charges on a daily basis.

45. K&S charges the standard usage rates billed by providers of on-line legal research (e.g., LEXIS and Westlaw) for computerized legal research. Any volume discount received by K&S is passed on to its clients.

46. K&S charges its clients for the actual expenses related to travel, hotel lodging and business meals.

47. K&S does not charge for local nor long-distance telephone calls placed by attorneys from their offices. K&S does charge its clients for the actual costs charged to K&S for engaging teleconferencing services in the event that a multiple-party teleconference is initiated through K&S.

48. K&S believes the foregoing rates are the market rates generally employed by the majority of law firms when charging their clients for such services.

WHEREFORE, K&S requests that the Court enter an order granting (a) allowance, on a final basis, and authorization for the Non-Falcon Debtors to immediately pay K&S's fees (in the amount of \$1,519,104.10) and expenses (in the amount of \$14,557.59), in the total amount of \$1,533,661.69, incurred on behalf of the Non-Falcon Debtors during the Final Compensation Period; (b) authorization for the Non-Falcon Debtors to immediately pay the portion of the Third Holdback attributable to the Non-Falcon Debtors in the amount of \$70,023.80; (c) interim approval and allowance of K&S's fees (in the amount of \$2,928,913.00) and expenses (in the amount of \$70,603.82), in the total amount of \$2,999,516.82, incurred on behalf of Falcon during the Fourth Interim Compensation Period; (d) authorization for Falcon to immediately pay the portion of the Third Holdback attributable to it, in the amount of \$38,708.10; and (e) such other and further relief as the Court may deem just and proper.

Dated: Atlanta, Georgia  
October 3, 2013

KING & SPALDING LLP

/s/ Paul K. Ferdinands  
Paul K. Ferdinands  
1180 Peachtree Street  
Atlanta, Georgia 30309  
Telephone: (404) 572-4600  
Facsimile: (404) 572-5100

and

Scott Davidson  
1185 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 556-2100  
Facsimile: (212) 556-2222

*Special Counsel for the Debtors*

**EXHIBIT A**

**Certification of Paul K. Ferdinands**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
IN RE: : **Chapter 11**  
ARCAPITA BANK B.S.C.(c), *et al.*, :  
Debtors. : **Case No. 12-11076 (SHL)**  
: **Jointly Administered**  
:   
-----X

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS  
FOR PROFESSIONALS IN RESPECT OF APPLICATION OF KING & SPALDING  
LLP AND KING & SPALDING INTERNATIONAL LLP, AS SPECIAL COUNSEL FOR  
THE DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES (I) INCURRED ON  
BEHALF OF EACH DEBTOR OTHER THAN FALCON GAS STORAGE COMPANY,  
INC. DURING THE FINAL COMPENSATION PERIOD OF MARCH 19, 2012  
THROUGH SEPTEMBER 17, 2013 AND (II) INCURRED ON BEHALF OF FALCON  
GAS STORAGE COMPANY, INC. DURING THE FOURTH INTERIM  
COMPENSATION PERIOD OF APRIL 1, 2013 THROUGH SEPTEMBER 30, 2013**

I, Paul K. Ferdinands, hereby certify that:

1. I am a partner of King & Spalding LLP (along with King & Spalding International LLP, the “**Applicant**” or “**K&S**”), special counsel to the to the above-captioned debtors and debtors-in-possession (the “**Debtors**”) in these chapter 11 cases (the “**Chapter 11 Cases**”). K&S submits the Application (as defined below) for allowance of compensation and reimbursement of expenses in compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 29, 2013 (the “**Local Guidelines**”), the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”), and the Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses for

Professionals and Committee Members [Docket No. 159] (the “**Interim Compensation Order**”) (collectively with the Local Guidelines and UST Guidelines, the “**Guidelines**”).

2. This certification is made in respect of K&S’s application, dated October 3, 2013 (the “**Application**”), for (a) final allowance of compensation for professional services performed by K&S and reimbursement of its actual and necessary expenses incurred on behalf of each Debtor other than Falcon Gas Storage Company, Inc. (“**Falcon**”) (collectively, the “**Non-Falcon Debtors**”)<sup>5</sup> during the period commencing March 19, 2012 through and including September 17, 2013 (the “**Final Compensation Period**”); and (b) interim approval and allowance of compensation for professional services performed by K&S and reimbursement of its actual and necessary expenses incurred on behalf of Falcon during the period commencing April 1, 2013 through and including September 30, 2013 (the “**Fourth Interim Compensation Period**”) in accordance with the Guidelines.

3. In respect of section B.1 of the Local Guidelines, I certify that:

a. I have read the Application;

b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;

c. the fees and disbursements sought are billed at rates in accordance with the practices customarily employed by K&S and generally accepted by K&S’s clients; and

d. in providing a reimbursable service, K&S does not make a profit on that service, whether the service is performed by K&S in-house or through a third party.

4. In respect of section B.2 of the Local Guidelines, I certify that K&S has previously provided monthly statements of K&S’s fees and disbursements for the months of

---

<sup>5</sup> As set forth below, Falcon is the only Debtor remaining in chapter 11 following the Effective Date. K&S will seek final approval and allowance of fees and expenses incurred on behalf of Falcon at the appropriate time pursuant to procedures to be determined and approved by the Court.

August 2012 through August 2013 by filing and serving monthly statements in accordance with the Interim Compensation Order (as defined in the Application).

5. In respect of section B.3 of the Local Guidelines, I certify that counsel for the Debtors, the United States Trustee for the Southern District of New York and counsel for the Official Committee of Unsecured Creditors are each being provided with a copy of this Application.

Dated: Atlanta, Georgia  
October 3, 2013

/s/ Paul K. Ferdinands  
Paul K. Ferdinands



**EXHIBIT B-1**

**PROFESSIONALS AND PARAPROFESSIONALS  
RENDERING SERVICES FOR FALCON GAS STORAGE COMPANY, INC.**

**For the Fourth Interim Compensation Period (April 1, 2013 to September 30, 2013)**

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Baltz, Ray	Partner	1995	815	5.2	4,238.00
Marooney, Richard	Partner	1995	785	514.1	403,568.50
Pressgrove, Wayne	Partner	1996	975	3.4	3,315.00
Robertson, Brannon	Partner	1997	575	161.3	92,747.50
Straus, Paul	Partner	1993	775	495.6	384,090.00
Whitaker, Pulina	Partner	1997	1,025	1.2	1,230.00
Johnson, Glenn	Counsel	1994	395	2.6	1,027.00
Walcoff, Andrew	Counsel	1995	485	4.2	2,037.00
Buttry, Martha	Associate	2012	315	213.3	67,189.50
Calabro, Jac	Associate	2006	600	4.9	2,940.00
Fallon, Archie	Associate	2008	535	0.9	481.50
Gokhale, Anu	Associate	2009	495	902.6	446,787.00
Goossen, Jonathan	Associate	pending	295	1.7	501.50
Joffe, David	Associate	2009	530	648.3	343,599.00
Mitchell, Lauren	Associate	2008	565	695.5	392,957.50
Murphy, Holly	Associate	2009	580	3.8	2,204.00
Sanders, Nava	Associate	2009	530	846.3	448,539.00
Schneider, Greg	Associate	pending	370	15.4	5,698.00
Koslin, Deborah	Staff Attorney	2009	130	28.8	3,744.00
Logan, Ed	Staff Attorney	2003	230	501.8	115,414.00
Mencken, Jennifer	Staff Attorney	1998	290	94.6	27,434.00
Ansley, Joseph	Project Attorney	2010	130	102.5	13,325.00
Flanigan, Nikki	Project Attorney	2012	130	58.4	7,592.00
McLaughlin, Sean	Project Attorney	2009	130	104.4	13,572.00
Sparks, Jonathan	Project Attorney	pending	130	51.7	6,721.00
Wilson, Sarah	Project Attorney	2012	130	108.1	14,053.00
Bellew, Evelyn	Paralegal	n/a	310	2.4	744.00
Hosein, Saira	Paralegal	n/a	295	127.7	37,671.50
Jobe, Zachary	Paralegal	n/a	270	5.5	1,485.00
Rodriguez, David	Paralegal	n/a	255	7.5	1,912.50
Hakkila, Oriane	Project Assistant	n/a	210	8.5	1,785.00
McCullough, John	Practice Support	n/a	290	5.8	1,682.00
Altgelt, Maury	Litigation Support	n/a	215	0.6	129.00
Barnaby, Dan	Litigation Support	n/a	210	208.1	43,701.00
Clements, Ernest	Litigation Support	n/a	230	91.1	20,953.00
Dukes, Bill	Litigation Support	n/a	210	3.2	672.00
Lattanzi, Jim	Litigation Support	n/a	210	0.6	126.00
Nigro, Michael	Litigation Support	n/a	210	3.1	651.00

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Schroer, Jeanine	Litigation Support	n/a	210	3.3	693.00
Schulke, Kyle	Litigation Support	n/a	215	1.5	322.50
Thao, Nalee	Litigation Support	n/a	210	0.2	42.00
Whaley, Chip	Litigation Support	n/a	210	34.7	7,287.00
Williams, Tuandelia	Litigation Support	n/a	210	12.0	2,520.00
Wilson, Libby	Litigation Support	n/a	210	1.6	336.00
Evritt, Maureen	Research	n/a	235	0.2	47.00
Lott, Cynthia	Research	n/a	235	0.8	188.00
Palmer, Ron	Research	n/a	235	1.5	352.50
Raza, Saira	Research	n/a	235	0.8	188.00
Smith, Fred	Research	n/a	235	1.5	352.50
Taylor, Jeremy	Research	n/a	225	0.3	67.50
				<b><u>6093.1</u></b>	<b><u>\$2,928,913.00</u></b>

**Total Professional and Paraprofessional Hours: ..... 6,093.1**

**Total Professional Hours:..... 5,570.6**

**Total Paraprofessional Hours:.....522.5**

**Blended Rate (Total Fees/Total Hours):.....\$480.70**

**Blended Rate (Excluding Paraprofessionals):.....\$503.54**

**EXHIBIT B-2**

**PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES FOR ALL  
DEBTORS OTHER THAN FALCON GAS STORAGE COMPANY, INC.**

**For the Fourth Interim Compensation Period (April 1, 2013 to September 17, 2013)**

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Baber, Bruce	Partner	1979	895	24.6	22,017.00
Baltz, Ray	Partner	1995	815	4.0	3,260.00
Banister, Eleanor	Partner	1979	930	0.9	837.00
Brown, Jaron	Partner	2006	660	16.2	10,692.00
Cox, Anne	Partner	1996	710	9.0	6,390.00
Ferdinands, Paul	Partner	1986	825	266.0	219,450.00
Furman, Kathryn	Partner	1995	755	0.2	151.00
Harris, Jay	Partner	1984	750	7.5	5,625.00
Jowers, Austin	Partner	2003	630	2.6	1,638.00
Kamin, Josh	Partner	1995	720	0.9	648.00
Metcalf, Andrew	Partner	1992	895	226.8	202,986.00
Pressgrove, Wayne	Partner	1996	975	3.8	3,705.00
Raskin, Kenneth	Partner	1985	1,100	1.5	1,650.00
Salah, Isam	Partner	1976	1,025	17.0	17,425.00
Smith, Michael	Partner	1983	875	28.1	24,587.50
Albright, Alan	Counsel	2000	765	24.5	18,742.50
Kelly, Mark	Counsel	1985	735	2.2	1,617.00
Mario, Scott	Counsel	1999	490	9.1	4,459.00
Tucker, Tim	Counsel	1982	725	12.7	9,207.50
Dutson, Jeff	Associate	2010	500	4.5	2,250.00
El Tahry, Mahynoor	Associate	2010	570	40.4	23,028.00
Elsbeck, Douglas	Associate	2010	620	0.7	434.00
Fallon, Archie	Associate	2008	535	6.8	3,638.00
King, Justin	Associate	2007	515	5.2	2,678.00
Lyon, Elizabeth	Associate	1998	640	0.8	512.00
Marshall, Jenny	Associate	2006	670	8.5	5,695.00
Meyer, Emily	Associate	2008	675	4.6	3,105.00
Perry, Maren	Associate	1998	465	10.7	4,975.50
Saghari, Asal	Associate	2007	600	0.5	300.00
Sayegh, Elias	Associate	2009	570	34.9	19,893.00
Stainback, Jamie	Associate	2005	535	1.6	856.00
Stull, James	Associate	2006	600	4.1	2,460.00
von Sternberg, Gina	Associate	2013	335	22.4	7,504.00

Timekeeper	Position	Date Admitted to Bar	Rate	Total Hours Billed	Total Fees Billed
Young, Marcus	Associate	2001	925	1.5	1,387.50
Stephens, Sarah	Staff Attorney	2008	300	1.7	510.00
Cowles, James	Consultant	n/a	545	3.1	1,689.50
Bellew, Evelyn	Paralegal	n/a	310	55.0	17,050.00
Fraser, Carol	Paralegal	n/a	225	3.1	697.50
Harrison, Susan	Paralegal	n/a	295	17.0	5,015.00
Heinz, Missy	Paralegal	n/a	295	42.9	12,655.50
Hong, Yee	Paralegal	n/a	275	39.8	10,945.00
Lewis, Kristina	Paralegal	n/a	240	2.6	624.00
Lipovsek, Connie	Paralegal	n/a	250	4.0	1,000.00
Trowbridge, Roberta	Paralegal	n/a	315	1.5	472.50
Whitfield, Amme	Paralegal	n/a	250	14.5	3,625.00
Gonzales, Drew	Project Assistant	n/a	190	29.0	5,510.00
Slavin, Elena	Project Assistant	n/a	225	0.5	112.50
McCullough, John	Practice Support	n/a	290	0.4	116.00
Palma, Paula	Practice Support	n/a	245	0.2	49.00
				<b><u>1,020.1</u></b>	<b><u>\$693,875.00</u></b>

**Total Professional and Paraprofessional Hours: ..... 1,021.1**

**Total Professional Hours:..... 806.5**

**Total Paraprofessional Hours:.....213.6**

**Blended Rate (Total Fees/Total Hours):..... \$680.20**

**Blended Rate (Excluding Paraprofessionals):..... \$786.50**

**EXHIBIT B-3**

**PROFESSIONALS AND PARAPROFESSIONALS RENDERING SERVICES FOR ALL  
DEBTORS OTHER THAN FALCON GAS STORAGE COMPANY, INC.**

**For the Final Compensation Period (March 19, 2012 to September 17, 2013)**

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>2012/ 2013 Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Baber, Bruce	Partner	1979	895.00	24.6	22,017.00
Baltz, Ray	Partner	1995	777.87	55.8	43,405.00
Banister, Eleanor	Partner	1979	930.00	0.9	837.00
Brown, Jaron	Partner	2006	654.34	82.9	54,245.00
Cox, Anne	Partner	1996	697.29	15.7	10,947.50
Ferdinands, Paul	Partner	1986	813.07	472.8	384,420.00
Furman, Kathryn	Partner	1995	718.89	7.2	5,176.00
Harris, Jay	Partner	1984	744.01	18.7	13,913.00
Johnston, Michael	Partner	1980	733.10	14.2	10,410.00
Jowers, Austin	Partner	2003	620.53	3.8	2,358.00
Kamin, Josh	Partner	1995	707.83	9.2	6,512.00
Marooney, Richard	Partner	1995	785.00	0.7	549.50
Metcalf, Andrew	Partner	1992	887.15	309.1	274,218.00
Murphy, Paul	Partner	1988	760.00	0.8	608.00
Newland, Benjamin	Partner	1997	845.47	10.7	9,046.50
Oxman, Peter	Partner	1989	675.00	0.4	270.00
Pressgrove, Wayne	Partner	1996	947.13	23.5	22,257.50
Raskin, Kenneth	Partner	1985	1,100.00	7.4	8,140.00
Robertson, Brannon	Partner	1997	545.00	9.1	4,959.50
Roche, Bill	Partner	1983	895.00	8.3	7,428.50
Roman, Christopher	Partner	1995	1,150.00	0.5	575.00
Salah, Isam	Partner	1976	1,004.03	39.1	39,257.50
Smith, Michael	Partner	1983	872.23	30.9	26,952.00
Sweet, John	Partner	2000	880.00	1.3	1,144.00
Thompson, Mark	Partner	1995	995.00	6.0	5,970.00
Al-Ammar, Mohammad	Counsel	2000	580.00	2.1	1,218.00
Albright, Alan	Counsel	2000	749.89	46.6	34,945.00
Amdor, Todd	Counsel	2003	585.00	7.1	4,153.50
Kelly, Mark	Counsel	1985	735.00	3.7	2,719.50
Mario, Scott	Counsel	1999	472.40	37.5	17,715.00
Tucker, Tim	Counsel	1982	725.00	12.7	9,207.50
Almasoud, Sultan	Associate	2004	425.00	8.4	3,570.00
Bartz, Steven	Associate	2006	500.00	7.2	3,600.00
Beard, Robert	Associate	2007	620.00	0.7	434.00

<b>Timekeeper</b>	<b>Position</b>	<b>Date Admitted to Bar</b>	<b>2012/ 2013 Rate</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Dutson, Jeff	Associate	2010	469.29	36.7	17,223.00
Edgecombe, Jason	Associate	2003	460.00	1.1	506.00
El Tahry, Mahynoor	Associate	2010	544.83	61.5	33,507.00
Elkhouly, Ahmad	Associate	2008	551.31	58.1	32,031.00
Elsbeck, Douglas	Associate	2010	534.13	62.3	33,276.00
English, Eric	Associate	2009	525.00	1.7	892.50
Fallon, Archie	Associate	2008	498.20	88.3	43,991.50
Gorman, Ryan	Associate	2010	435.00	3.5	1,522.50
Joffe, David	Associate	2009	480.00	11.4	5,472.00
Katz, Jonathan	Associate	2010	440.00	5.5	2,420.00
King, Justin	Associate	2007	511.05	5.7	2,913.00
Leclerc, Rob	Associate	2005	670.00	1.3	871.00
Lyon, Elizabeth	Associate	1998	640.00	4.0	2,560.00
Marshall, Jenny	Associate	2006	621.17	41.8	25,965.00
Marshall, Susanna	Associate	2006	580.00	3.0	1,740.00
Meyer, Emily	Associate	2008	675.00	6.9	4,657.50
Mihalik, Nathan	Associate	2008	485.00	3.3	1,600.50
Morton, Joanne	Associate	2009	480.00	3.3	1,584.00
Murray, Amber	Associate	2006	525.00	0.8	420.00
Peeters, Noah	Associate	2004	555.00	2.1	1,165.50
Perry, Maren	Associate	1998	465.00	10.7	4,975.50
Robinson, Jake	Associate	2011	325.00	4.1	1,332.50
Sacks, Phillip	Associate	2003	630.00	3.2	2,016.00
Saghari, Asal	Associate	2007	590.63	0.8	472.50
Salo, Matt	Associate	2010	400.43	25.7	10,291.00
Sayegh, Elias	Associate	2009	559.27	148.3	82,939.00
Stainback, Jamie	Associate	2005	507.20	34.5	17,498.50
Stockdale, Spencer	Associate	2010	455.00	13.2	6,006.00
Stull, James	Associate	2006	607.11	14.2	8,621.00
von Sternberg, Gina	Associate	2013	335.00	40.2	13,467.00
Young, Marcus	Associate	2001	888.23	8.2	7,283.50
Floyd, Anissa	Staff Attorney	2004	275.00	3.2	880.00
Stephens, Sarah	Staff Attorney	2008	300.00	1.7	510.00
Wischnewsky, Brant	Summer Associate	n/a	545.00	3.1	1,150.00
Cowles, James	Consultant	n/a	230.00	5.0	1,689.50
Bellew, Evelyn	Paralegal	n/a	302.19	164.4	49,680.00
Evans, Myra	Paralegal	n/a	165.00	2.1	346.50
Fraser, Carol	Paralegal	n/a	225.00	3.1	697.50
Harrison, Susan	Paralegal	n/a	287.56	78.0	22,430.00

Timekeeper	Position	Date Admitted to Bar	2012/2013 Rate	Total Hours Billed	Total Fees Billed
Heinz, Missy	Paralegal	n/a	290.41	118.5	34,413.50
Hong, Yee	Paralegal	n/a	241.46	147.3	35,567.50
Honkisz, Ted	Paralegal	n/a	275.00	2.1	577.50
Lewis, Kristina	Paralegal	n/a	240.00	2.6	624.00
Lipovsek, Connie	Paralegal	n/a	250.00	4.0	1,000.00
Shen-Frattura, Susan	Paralegal	n/a	295.00	0.2	59.00
Trowbridge, Roberta	Paralegal	n/a	304.57	9.2	2,802.00
Whitfield, Amme	Paralegal	n/a	250.00	14.5	3,625.00
Al-Ghanem, Abdulaziz	Project Assistant	n/a	150.00	10.8	1,620.00
Gonzales, Drew	Project Assistant	n/a	190.00	29.0	5,510.00
Slavin, Elena	Project Assistant	n/a	212.21	3.4	721.50
McCullough, John	Practice Support	n/a	290.00	1.6	464.00
Palma, Paula	Practice Support	n/a	245.00	0.2	49.00
Lattanzi, Jim	Litigation Support	n/a	230.00	12.2	2,806.00
Palmer, Ron	Research	n/a	225.00	0.4	90.00
				2,601.6	\$1,569,712.00 <sup>6</sup>

**Total Professional and Paraprofessional Hours: .....2,601.6**

**Total Professional Hours:.....1,989.9**

**Total Paraprofessional Hours:.....611.7**

**Blended Rate (Total Fees/Total Hours):.....\$603.36**

**Blended Rate (Excluding Paraprofessionals):.....\$705.46**

<sup>6</sup> This amount does not reflect voluntary fee reductions taken.

**EXHIBIT C**

**EXPENSE SUMMARY FOR THE FOURTH INTERIM COMPENSATION PERIOD  
AND THE FINAL COMPENSATION PERIOD**

<b><u>DISBURSEMENT</u></b>	<b><u>FOURTH INTERIM COMPENSATION PERIOD (APRIL 1, 2013 - SEPTEMBER 30, 2013)</u></b> <b><u>(FALCON)</u></b>	<b><u>FOURTH INTERIM COMPENSATION PERIOD (APRIL 1, 2013 - SEPTEMBER 17, 2013)</u></b> <b><u>(NON-FALCON DEBTORS)</u></b>	<b><u>FINAL COMPENSATION PERIOD (MARCH 19, 2012 – SEPTEMBER 17, 2013)</u></b> <b><u>(NON-FALCON DEBTORS)</u></b>
Airfare	13,318.19	1,415.24	4,264.70
Auto Rental	255.63	-	-
Business Meals	1,801.33	267.26	333.03
Cabfare	3,618.93	361.16	510.27
Computer Research	193.68	-	84.20
Computer Research - Lexis/Westlaw	4,437.65	426.08	561.80
Court Reporter	1,540.58	-	-
Data Hosting Fees	4,229.08	-	-
Document Delivery	721.53	57.22	515.52
Document Retrieval	132.00	97.42	781.30
Documentation Fees (Riyadh)	-	-	753.81
Duplicating Costs	30,989.16	200.45	427.40
Filing Fees	-	-	941.59
Good Standing Certificates	117.37	-	248.80
Hotel	4,693.51	271.20	537.62
Other Travel	409.00	-	-
Postage/Express Mail	0.46	0.92	8.02
Records Storage	2,042.54	-	-
Reimbursement of Third Party Cost/Fees	-	-	3,851.57
Secure Data Transfer Hardware	351.54	-	-
Subpoena Fees	1,641.29	-	-
Telephone/Conference Calls	76.35	204.04	590.58
Transportation Costs	34.00	16.00	147.38
	<b>\$70,603.82</b>	<b>\$3,316.99</b>	<b>\$14,557.59</b>



**EXHIBIT D-1**

**SUMMARY OF TIME BY BILLING CATEGORY  
FOR ALL DEBTORS OTHER THAN FALCON GAS STORAGE COMPANY, INC.**

**For the Fourth Interim Compensation Period (April 1, 2013 to September 17, 2013)**

<b>Task Description</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
Case Administration	6.3	4,406.00
Asset Analysis and Recovery	13.6	9,446.50
Asset Disposition	18.7	15,405.00
Fee/Employment Applications	57.2	27,382.50
Assumption/Rejection of Leases and Contracts	49.7	34,500.50
Other Contested Matters (excluding assumption/rejection motions)	50.1	39,599.00
Business Operations	297.4	198,743.50
Business Operations (Portfolio Company Matters)	404.0	305,949.00
Employee Benefits/Pensions	10.1	5,488.00
Financing/Cash Collections	1.3	806.00
Tax Issues	3.8	3,705.00
Real Estate	0.9	648.00
Board of Directors Matters	89.8	34,678.00
Claims Administration and Objections	4.0	2,510.00
Plan and Disclosure Statement (including Business Plan)	<u>13.2</u>	<u>10,608.00</u>
	1020.1	\$693,875.00

**EXHIBIT D-2**

**SUMMARY OF TIME BY BILLING CATEGORY  
FOR ALL DEBTORS OTHER THAN FALCON GAS STORAGE COMPANY, INC.**

**For the Final Compensation Period (March 19, 2012 to September 17, 2013)**

<b>Task Code</b>	<b>Task Description</b>	<b>Total Hours Billed</b>	<b>Total Fees Billed</b>
B110	Case Administration	370.7	185,954.00
B120	Asset Analysis and Recovery	24.2	18,933.50
B130	Asset Disposition	50.2	34,267.50
B160	Fee/Employment Applications	198.5	96,450.00
B185	Assumption/Rejection of Leases and Contracts	49.7	34,500.50
B190	Other Contested Matters (excluding assumption/rejection motions)	70.8	49,329.50
B210	Business Operations	633.0	380,909.50
B210	Business Operations (Portfolio Company Matters)	881.6	605,937.50
B220	Employee Benefits/Pensions	16.4	8,750.00
B230	Financing/Cash Collections	4.3	3,139.00
B240	Tax Issues	6.4	4,472.00
B250	Real Estate	36.0	27,048.00
B260	Board of Directors Matters	217.6	90,531.50
B310	Claims Administration and Objections	4.0	2,510.00
B320	Plan and Disclosure Statement (including Business Plan)	38.2	26,979.50
<b>Grand Totals:</b>		<b><u>2601.6</u></b>	<b><u>1,569,712.00<sup>7</sup></u></b>

<sup>7</sup> This amount does not reflect voluntary fee reductions taken.

**EXHIBIT E**

**Time Entries**

**For the Fourth Interim Compensation Period (April 1, 2013 to September 30, 2013)<sup>8</sup>**

---

<sup>8</sup> Although K&S professionals and paraprofessionals provided services for Falcon throughout the Fourth Interim Compensation Period (*i.e.*, through and including September 30, 2013), such individuals only provided services for the Non-Falcon Debtors through and including the Effective Date (*i.e.*, September 17, 2013).

KING & SPALDING LLP  
Paul K. Ferdinands  
1180 Peachtree Street  
Atlanta, Georgia 30309  
Telephone: (404) 572-4600  
Facsimile: (404) 572-5100

KING & SPALDING LLP  
Scott Davidson  
1185 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 556-2100  
Facsimile: (212) 556-2222

*Special Counsel for the Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
<b>IN RE:</b>	:	<b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	
<b>Debtors.</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
	:	<b>Jointly Administered</b>
	:	
-----X		

**CERTIFICATE OF SERVICE**

This is to certify that on October 3, 2013, I caused to be served a true and correct copy of the foregoing Fourth Interim and Final Application of King & Spalding LLP and King & Spalding International LLP for Allowance of Compensation for Professional Services Rendered and Expenses Incurred by electronic mail on each of the persons listed below.

Arcapita Bank B.S.C.(c)  
Henry Thompson  
hthompson@arcapita.com

Gibson, Dunn & Crutcher LLP  
Michael A. Rosenthal  
mrosenthal@gibsondunn.com

Office of the United States Trustee  
for the Southern District of New York  
Richard C. Morrissey  
richard.morrissey@usdoj.gov

Milbank, Tweed, Hadley & McCloy LLP  
Dennis F. Dunne  
ddunne@milbank.com

Dated: Atlanta, Georgia  
October 3, 2013

KING & SPALDING LLP

/s/ Paul K. Ferdinands

Paul K. Ferdinands  
1180 Peachtree Street  
Atlanta, Georgia 30309  
Telephone: (404) 572-4600  
Facsimile: (404) 572-5100

*Special Counsel for the Debtors*

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
ATTN: Henry A. Thompson, Esq  
Arcapita Building  
Road 4612, Area 346  
P.O. Box 1406  
Bahrain Bay  
Manama  
BAHRAIN

Invoice No.	9848399
Invoice Date	05/20/13
Client No.	05241

For questions, contact:  
Isam Salah +1 212 556 2140

---

For Professional Services Rendered through 04/30/13:

Fees	\$	143,582.50
Expenses		902.23
<b>Total this Invoice</b>	<b>\$</b>	<b>144,484.73</b>

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 2

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
04/04/13	K Furman	B110	Telephone conference with J. Marshall and R. James (Secondary Sale)	0.2
04/15/13	A Cox	B110	Review documents (resolutions, minutes) distributed at board meeting and review correspondence regarding same (Cypress)	0.9
04/18/13	J McCullough	B110	Download and circulate stipulation lifting stay	0.4
04/30/13	E Slavin	B110	Organize, prepare and distribute files to Records for storage (Secondary Sale)	0.5
04/16/13	M Heinz	B160	Prepare monthly fee statement	3.6
04/18/13	M Heinz	B160	Prepare interim fee application and communications with P. Ferdinands regarding same	5.5
04/18/13	P Ferdinands	B160	Prepare K&S fee application	2.8
04/19/13	M Heinz	B160	Prepare interim fee application and communications with P. Ferdinands regarding same	1.0
04/19/13	P Ferdinands	B160	Prepare K&S fee application (.9); prepare memoranda to A. Metcalf, M. Heinz regarding fee application (.2); review memoranda from M. Heinz regarding fee application (.1)	1.2
04/22/13	M Heinz	B160	Revise, file and serve monthly fee statement and third interim fee application	6.1
04/22/13	P Ferdinands	B160	Prepare K&S fee application (2.1); prepare memoranda to M. Heinz regarding fee application (0.2); review memoranda from M. Heinz, D. Levin regarding fee applications (0.4)	2.7
04/01/13	P Straus	B190	E-mail correspondence regarding scheduling (Alinda)	0.1
04/01/13	L Mitchell	B190	Review and analyze sample document statistics sent by Servient (.2); confer with D. Joffe regarding the same and next steps (.3) (Alinda)	0.5
04/01/13	D Joffe	B190	Analyze document review audit reports (.4) confer with L. Mitchell regarding same (.3); memorandum to J. Dizon (Servient) regarding outstanding questions on audit reports (1.0) (Alinda)	1.7
04/01/13	M Heinz	B190	Communications with P. Straus regarding administrative claims related to Alinda litigation	0.2
04/02/13	E Clements	B190	Review and analyze audit reports from Servient regarding coding of Alpha and Refinement Sets (Alinda)	1.4
04/02/13	P Straus	B190	E-mail correspondence and office conferences regarding case and scheduling (Alinda)	0.4
04/02/13	P Straus	B190	Revise draft proposed scheduling order and discovery plan (Alinda)	0.9

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 3

Date	Timekeeper	Task	Description	Hours
04/02/13	L Mitchell	B190	Confer with D. Joffe regarding document review and scheduling call with Servient and E. Clements (Alinda)	0.1
04/03/13	P Straus	B190	Conference call with Alinda's counsel regarding scheduling, next steps (Alinda)	0.7
04/03/13	P Straus	B190	Revise proposed scheduling order and discovery plan (Alinda)	0.9
04/03/13	P Straus	B190	E-mail correspondence and office conferences regarding proposed schedule, document production, strategy (Alinda)	0.9
04/03/13	P Straus	B190	Attend meeting regarding status of discovery, scheduling, strategy (Alinda)	0.3
04/03/13	L Mitchell	B190	Confer with D. Joffe concerning document review (.3); confer with R. Marooney, P. Straus and D. Joffe concerning next steps (.3); call with plaintiffs' counsel concerning discovery plan and next steps (.9); review correspondence and notes concerning document review in preparation for call with Servient and Discovery Center (1.4); call with Servient, E. Clements, D. Joffe and D. Barnaby (.5); revise document review memorandum (.6); correspond with J. Miller regarding next steps (.1); confer with P. Straus concerning document review and next steps (.3) (Alinda)	4.4
04/03/13	A Gokhale	B190	Discuss case history with D. Joffe and review case time line (Alinda)	1.8
04/03/13	D Joffe	B190	Call with Bracewell regarding discovery and confer internally pre-call (.9); confer with L. Mitchell regarding discovery plan (.3) ; call with Servient regarding document review (.6) ; prepare materials for A. Gokhale (.5) ; discuss matter overview with A. Gokhale (.3) (Alinda)	2.6
04/03/13	R Marooney	B190	Prepare for and attend telephone conference with counsel for Alinda (Alinda)	0.8
04/03/13	D Barnaby	B190	Prepare for and participate in a conference call regarding revised review batches and practices	2.1
04/04/13	D Joffe	B190	Revise updated audit reports from Servient (.5) ; analyze SDNY precedent regarding e-discovery (.5) (Alinda)	1.0
04/04/13	P Straus	B190	E-mail correspondence regarding response to objection to plan (Alinda)	0.3
04/04/13	L Mitchell	B190	Confer with D. Joffe concerning document review and next steps (.3); review documents in alpha set for predictive coding (.4) (Alinda)	0.7
04/04/13	M Heinz	B190	Document review and communications with P. Straus regarding administrative claims related to	0.2



05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 4

Date	Timekeeper	Task	Description	Hours
			Alinda litigation	
04/05/13	A Gokhale	B190	Review and analyze background materials in connection with document review (Alinda)	2.5
04/08/13	P Straus	B190	Review and revise plaintiffs' proposed stipulation, amended scheduling order, stipulated discovery plan (Alinda)	1.2
04/09/13	A Gokhale	B190	Review and analyze background pleadings in preparation for document review (Alinda)	3.9
04/09/13	J McCullough	B190	Download, review and circulate Hopper motion to intervene (Alinda)	0.3
04/10/13	P Straus	B190	Draft update of litigation summary for insurers (Alinda)	1.4
04/10/13	A Gokhale	B190	Review background materials in preparation for document review and attend training for Servient document review system (Alinda)	4.0
04/10/13	L Mitchell	B190	Conference with P. Straus concerning Hopper motion to intervene and next steps (Alinda)	0.5
04/11/13	A Gokhale	B190	Review and analyze background materials in preparation for document review (Alinda)	5.7
04/11/13	P Straus	B190	Review and revise proposed joint status letter, discovery plan and scheduling order (Alinda)	0.7
04/11/13	P Straus	B190	E-mail correspondence regarding motion to intervene, joint status letter, discovery plan, scheduling order (Alinda)	0.2
04/11/13	P Straus	B190	Review motion to intervene (Alinda)	0.2
04/11/13	L Mitchell	B190	Review proposed letter to J. Wood by Bracewell (.1); calculate time to respond (.2); correspond with team concerning Hopper Motion to Intervene (.3) (Alinda)	0.6
04/12/13	B Robertson	B190	Review Hopper motion to intervene and research AAA waiver issues (Alinda)	0.4
04/12/13	L Mitchell	B190	Review and analyze Hopper parties' motion to intervene (.6); summarize the same and circulate (.6) (Alinda)	1.2
04/12/13	P Straus	B190	E-mail correspondence regarding motion to intervene, status (Alinda)	0.1
04/12/13	B Robertson	B190	Review file and provide case status update to client (Falcon)	0.2
04/14/13	P Straus	B190	E-mail correspondence regarding proposed schedule and stipulation and strategy (Alinda)	0.9
04/14/13	P Straus	B190	Review summary and discussion of motion to intervene (Alinda)	0.5
04/14/13	P Straus	B190	Review draft documents regarding scheduling and lifting stay (Alinda)	0.5

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 5

Date	Timekeeper	Task	Description	Hours
04/15/13	R Marooney	B190	Review and revise draft discovery order, order lifting the automatic stay and joint letter to court (0.6); review and prepare correspondence regarding same (0.4); office conferences with P. Straus and L. Mitchell regarding same (0.4) (Alinda)	1.4
04/15/13	P Straus	B190	Office conferences and e-mail correspondence regarding schedule, joint status letter to Court (Alinda)	0.3
04/15/13	P Straus	B190	Review draft letter and scheduling documents (Alinda)	0.4
04/15/13	L Mitchell	B190	Review proposed joint discovery letter (.3); revise the same (.4); review revised discovery schedule and amended order (.2); circulate revisions to Bracewell (.3); correspond with E. Robb of Bracewell (.3); correspond with K. Si-Ahmed and B. Lundstrom concerning the same (.2); confer with E. Robb concerning proposed schedule (.4); confer with R. Marooney and P. Straus concerning further revised letter to court (.4); revise proposed schedule and send to R. Marooney and P. Straus (2.2) (Alinda)	4.7
04/16/13	R Marooney	B190	Telephone conference with C. Millet regarding status (.3); review and revise draft discovery schedules and court orders (.3) (Alinda)	0.6
04/16/13	P Straus	B190	Review revised proposed discovery schedule (0.2); e-mail correspondence and office conferences regarding discovery schedule, strategy (0.3) (Alinda)	0.7
04/16/13	B Robertson	B190	Review joint status letter to the district court regarding resumption of litigation (Alinda)	0.2
04/16/13	A Gokhale	B190	Review and analyze underlying pleadings in preparation for document review (Alinda)	4.5
04/16/13	L Mitchell	B190	Conference with P. Straus concerning proposed revised discovery schedule (.3); correspond with E. Robb at Bracewell with proposed revised schedule (.2) (Alinda)	0.5
04/17/13	P Straus	B190	E-mail correspondence and office conferences regarding Hopper motion to intervene and strategy (Alinda)	0.4
04/17/13	A Gokhale	B190	Review and analyze deposition transcripts, pleadings and chronology in preparation for document review (Alinda)	7.7
04/17/13	L Mitchell	B190	Correspond with K. Si-Ahmed and B. Lundstrom regarding Hopper Parties Motion to Intervene (Alinda)	0.4
04/18/13	R Marooney	B190	Review court orders regarding scheduling (.2);	0.9

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 6

Date	Timekeeper	Task	Description	Hours
			review and prepare correspondence regarding same (.5); conferences with L. Mitchell regarding same (.2) (Alinda)	
04/18/13	P Straus	B190	E-mail correspondence and office conferences regarding Alinda's revised proposed schedule, document review issues, strategy (Alinda)	0.6
04/18/13	A Gokhale	B190	Review and analyze deposition transcripts and mediation statements in preparation for document review (Alinda)	8.2
04/18/13	P Straus	B190	Review and analyze revised proposed schedule (Alinda)	0.8
04/18/13	L Mitchell	B190	Conference with P. Straus concerning discovery schedule (.3); correspond with E. Robb regarding the same (.2) (Alinda)	0.5
04/18/13	D Joffe	B190	Review documents in Alpha Set (Alinda)	1.5
04/19/13	A Gokhale	B190	Review and analyze production requests, document review memoranda and mediation statements in connection with document review (Alinda)	7.2
04/19/13	D Joffe	B190	Review documents in Alpha Set (1.6); draft memo on steps taken to date in document review (1.0) (Alinda)	2.6
04/20/13	D Joffe	B190	Review documents in Alpha Set (Alinda)	4.2
04/21/13	D Joffe	B190	Review documents in Alpha Set (Alinda)	5.1
04/22/13	P Straus	B190	Conference call with all parties regarding discovery schedule (Alinda)	0.8
04/22/13	P Straus	B190	Review revised proposed schedule (0.3); office conferences and e-mail correspondence regarding schedule, document production, strategy (0.5) (Alinda)	0.8
04/22/13	L Mitchell	B190	Conference with P. Straus concerning call with opposing counsel (.2); call with opposing counsel (.5); confer with R. Marooney, P. Straus and D. Joffe concerning next steps (.5); review proposed letter to Court drafted by Bracewell and revise the same (.5); confer with R. Marooney and P. Straus concerning revisions to letter (.4); correspond with Bracewell concerning proposed revisions (.3) (Alinda)	2.4
04/22/13	A Gokhale	B190	Discuss document review with D. Joffe and review documents in preparation for review (Alinda)	2.5
04/22/13	R Marooney	B190	Prepare for and attend telephone conference with plaintiff's counsel regarding status and scheduling matters (Alinda)	0.7
04/23/13	N Sanders	B190	Meeting with P. Straus regarding summary of the case; meeting with L. Mitchell regarding	4.9

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 7

Date	Timekeeper	Task	Description	Hours
			background materials to review; attention to background materials (Alinda)	
04/23/13	P Straus	B190	Office conferences and e-mail correspondence regarding revised scheduling order, facts, case strategy (Alinda)	1.3
04/23/13	A Gokhale	B190	Review and analyze responsiveness tagging in refinement sets (Alinda)	11.8
04/23/13	L Mitchell	B190	Confer with N. Sanders regarding case background and document review (.2); correspond with Bracewell concerning letter to the court (.1) (Alinda)	0.3
04/24/13	N Sanders	B190	Attention to background materials (Alinda)	7.7
04/24/13	A Gokhale	B190	Review and analyze responsiveness tagging in refinement sets (Alinda)	10.1
04/25/13	N Sanders	B190	Attention to background materials; discussion with D. Joffe regarding document production (Alinda)	5.5
04/25/13	P Straus	B190	E-mail correspondence regarding letter, interrogatory answers (Alinda)	0.3
04/25/13	P Straus	B190	Review plaintiffs' letter regarding outstanding items (Alinda)	0.1
04/25/13	A Gokhale	B190	Review and analyze responsiveness tagging in refinement sets (Alinda)	8.3
04/25/13	L Mitchell	B190	Confer with D. Joffe regarding document review status and next steps (.2); review correspondence from Bracewell concerning interrogatory responses (.1); calculate response deadline (.1) (Alinda)	0.4
04/25/13	D Joffe	B190	Second-review refinement sets (Alinda)	1.2
04/26/13	N Sanders	B190	Attention to background materials (Alinda)	5.0
04/26/13	A Gokhale	B190	Review and analyze responsiveness tagging in refinement sets (Alinda)	8.1
04/26/13	L Mitchell	B190	Conference with P. Straus concerning interrogatories and next steps (.2); confer with D. Joffe concerning document review (.2); review discovery responses and prepare to review documents (1.0); review documents for production (.5) (Alinda)	1.9
04/26/13	B Robertson	B190	Attention to post-close real estate dispute with the Dangerfield's including review of file for information on negotiations with Dangerfield's; communicate with opposing counsel regarding same (Alinda)	0.8
04/26/13	D Joffe	B190	Second-review refinement sets (Alinda)	0.6
04/27/13	A Gokhale	B190	Review and analyze responsiveness tagging in refinement sets (Alinda)	10.6

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 8

Date	Timekeeper	Task	Description	Hours
04/27/13	L Mitchell	B190	Review Arcapita documents alpha set (Alinda)	1.4
04/28/13	L Mitchell	B190	Review Arcapita documents alpha set (Alinda)	2.5
04/28/13	A Gokhale	B190	Review and analyze responsiveness tagging in refinement sets (Alinda)	9.1
04/29/13	P Straus	B190	Office conferences and e-mail correspondence regarding Hopper claims, documents to be produced, background facts (Alinda)	0.7
04/29/13	P Straus	B190	Review documents for production (Alinda)	0.1
04/29/13	R Marooney	B190	Review and prepare correspondence regarding Hopper parties and strategy (Alinda)	0.3
04/29/13	L Mitchell	B190	Review Arcapita alpha set documents (1.3); confer with D. Joffe regarding the same and document review (.5); confer with P. Straus regarding the same (.7); further review alpha set documents (2.0); confer with D. Joffe regarding document review and next steps (.5); plan call with J. Dizon of Servient (.2); review responsive document (.7) (Alinda)	5.9
04/29/13	D Joffe	B190	Organize re-running of predictive coding (Alinda)	0.5
04/29/13	D Joffe	B190	Meet with L. Mitchell regarding changes in Alpha Set coding (Alinda)	1.0
04/29/13	N Sanders	B190	Review and analyze to background case materials (Alinda)	3.8
04/30/13	R Marooney	B190	Office conference with L. Mitchell regarding status and strategy (.2); review court order regarding scheduling (.1) (Alinda)	0.3
04/30/13	P Straus	B190	Communications regarding document memo, order, scheduling (Alinda)	0.5
04/30/13	P Straus	B190	Review and revise document review memo (Alinda)	0.2
04/30/13	P Straus	B190	Review Court's order endorsing schedule (Alinda)	0.1
04/30/13	L Mitchell	B190	Confer with D. Joffe concerning document review planning and Servient (.5); correspond with team to plan meetings regarding document review and case status (.3); revise document review memo (1.5); transmit same to P. Straus and D. Joffe for review (.1); confer with D. Joffe regarding document review logistics (.5); correspond with team concerning scheduling order and case calendar (.2); review and revise case chronology (.2); review case calendar (.2); further revise document review memo (.3) (Alinda)	3.8
04/30/13	D Joffe	B190	Coordinate with L. Mitchell on revising review parameters and protocol (Alinda)	1.6
04/30/13	B Robertson	B190	Assist with document review issues (Alinda)	1.5
04/30/13	N Sanders	B190	Attention to Arcapita case calendar (Alinda)	2.0

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 9

Date	Timekeeper	Task	Description	Hours
04/30/13	N Sanders	B190	Review and analyze background case materials (Alinda)	5.6
04/03/13	J Marshall	B210	Review email and cooperation agreement from R. James and review HV documents in connection with same (1.2); discuss cooperation agreement with K. Furman (0.5) (Secondary Sale)	1.7
04/04/13	E Sayegh	B210	Follow up with A. Kim regarding dissolution of SLH Funding	0.2
04/04/13	J Marshall	B210	Conference call with R. James regarding HV documents (Secondary Sale)	0.3
04/17/13	E Sayegh	B210	Discuss status of SLH Funding stock certificate with Y. Hong	0.2
04/23/13	E Bellew	B210	Review emails from A. Fallon and A. Kim and order Delaware good standings (0.4); compose response to A. Fallon (0.2) (Falcon)	0.6
04/29/13	E Sayegh	B210	Follow up on locating stock certificate of SLH Funding Corp.	0.2
04/01/13	W Pressgrove	B240	Review e-mails regarding Bosque and prepare response regarding tax return filings	1.1
04/02/13	I Salah	B260	Meeting with E. Bellew and G. Gacevic to review Waverly company dissolutions (0.2); meeting with E. Bellew and G. Gacevic to review Bosque company dissolutions (0.3)	0.5
04/02/13	Y Hong	B260	Organize share registers and organizational documents of MS Holding Company and Meridian Surgical Partners (0.4); coordinate with S. Harrison regarding same (0.1)	0.5
04/02/13	E Bellew	B260	Research structure charts, DE database and correspondence for meeting with I. Salah regarding dissolution of Bosque entities (0.5); compose emails to GSS and A. Fallon regarding same (0.3); meeting with I. Salah (0.2); compose email to A. Kim regarding Cayman entity of Bosque (0.1)	1.1
04/04/13	A Albright	B260	Review corporate records of portfolio companies in response to questions posed by C. Babcock of Gibson Dunn and regarding election of directors and compliance with loan conditions (.8); preparation of email to A. Kim and attachments responding to questions raised by C. Babcock (.8)	1.6
04/05/13	E Bellew	B260	Assemble consents regarding M. Tan appointment for signatures received from H. Thompson	0.4
04/09/13	E Bellew	B260	Review email from A. Kim and research documents requested for ArcIndustrial and USSLF Subco (0.3); prepare .pdfs (0.1); compose emails to GSS regarding operating agreement for ArcIndustrial (0.2); compose response to A. Kim	0.7

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 10

Date	Timekeeper	Task	Description	Hours
			(0.1)	
04/10/13	Y Hong	B260	Coordinate with A. Kim regarding JJIP formation documents and unit allocation	0.2
04/10/13	E Bellew	B260	Review email from A. Kim regarding certificates of incorporation/ formation, research files, and compose response	0.5
04/05/13	P Ferdinands	B320	Telephone call with I. Salah, R. Baltz et al regarding plan status	0.9
04/17/13	M Heinz	B320	Download and review amended plan and disclosure statement and communications with P. Ferdinands regarding same	0.6
04/18/13	P Ferdinands	B320	Review amended plan and disclosure statement	2.1
04/26/13	M Heinz	B320	Download and review revised plan and disclosure statement and communications with P. Ferdinands regarding same	0.5
04/29/13	P Ferdinands	B320	Review revised plan and disclosure statement	1.4
				<hr/> 267.6

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399

Page 11

# **TIMEKEEPER SUMMARY**

<b>Timekeeper</b>	<b>Status</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
Anne Cox	Partner	0.9	710.00	639.00
Paul Ferdinands	Partner	11.1	825.00	9,157.50
Kathryn Furman	Partner	0.2	755.00	151.00
Richard Marooney	Partner	5.0	785.00	3,925.00
Wayne Pressgrove	Partner	1.1	975.00	1,072.50
Brannon Robertson	Partner	3.1	575.00	1,782.50
Isam Salah	Partner	0.5	1025.00	512.50
Paul Straus	Partner	18.3	775.00	14,182.50
Alan Albright	Counsel	1.6	765.00	1,224.00
Anu Gokhale	Associate	106.0	495.00	52,470.00
David Joffe	Associate	23.6	530.00	12,508.00
Jenny Marshall	Associate	2.0	670.00	1,340.00
Lauren Mitchell	Associate	32.7	565.00	18,475.50
Nava Sanders	Associate	34.5	530.00	18,285.00
Elias Sayegh	Associate	0.6	570.00	342.00
Evelyn Bellew	Paralegal	3.3	310.00	1,023.00
Missy Heinz	Paralegal	17.7	295.00	5,221.50
Yee Hong	Paralegal	0.7	275.00	192.50
Elena Slavin	Project Assistant	0.5	225.00	112.50
John McCullough	Practice Support	0.7	290.00	203.00
Dan Barnaby	Litigation Support	2.1	210.00	441.00
Ernest Clements	Litigation Support	1.4	230.00	322.00
Total		267.6		143,582.50

## **Expenses Incurred**

04/30/13	Color Copies -	252.00
04/30/13	Duplicating Costs	454.80
02/22/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1482623 DATE: 3/6/2013 2/22/2013 22:00;STRAUS;GARDEN CITY, NY;	25.82
03/20/13	VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q2013 DATE: 4/4/2013 PACER Usage for 01/01/2013-03/31/2013	0.50
03/20/13	VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q2013 DATE: 4/4/2013 PACER Usage for 01/01/2013-03/31/2013	4.10
04/04/13	VENDOR: Soundpath INVOICE#: 4045724600-040713 DATE: 4/7/2013 Readyconference Plus Audio;04/04/2013;Marshall	5.40
04/05/13	VENDOR: Soundpath INVOICE#: 4045724600-040713 DATE: 4/7/2013 Readyconference Plus Audio;04/05/2013;Salah	22.24



05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848399  
Page 12

### Expenses Incurred

04/15/13	VENDOR: Lauren Mitchell INVOICE#: 130058 DATE: 4/25/2013 Lauren Mitchell 04/11/2013 - 04/23/2013 New York City, New York: Review and revise documents (worked late)	10.00
04/23/13	VENDOR: CSC INVOICE#: 81100735402 DATE: 4/23/2013 DOCUMENT RETRIEVAL - CERTIFICATE OF GOOD STANDING - DESERT SOUTHWEST STORAGE HUB LLC	117.37
04/29/13	VENDOR: Lauren Mitchell INVOICE#: 130059 DATE: 5/2/2013 Lauren Mitchell 04/29/2013 - 04/29/2013 New York City, New York: Document review (worked late)	10.00
Total Expenses		902.23

### Task Summary

Task	Hours	Value
B110 Case Administration	2.0	1,018.50
B160 Fee/Employment Applications	22.9	10,306.50
B190 Other Contested Matters (excluding assumption/rejection motions)	227.4	122,596.50
B210 Business Operations	3.2	1,868.00
B240 Tax Issues	1.1	1,072.50
B260 Board of Directors Matters	5.5	2,766.00
B320 Plan and Disclosure Statement (including Business Plan)	5.5	3,954.50
Total	267.6	143,582.50

### Task Summary - Disbursements

E101 Copying	454.80
E102 Outside Printing	252.00
E110 Out-of-Town Travel	45.82
E112 Court Fees	117.37
E124 Other	32.24
Expenses	902.23

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
Batelco Commercial Centre - 8th Floor  
Bldg 114, Block 304  
Al Khalifa Ave, P.O. Box 1406  
Manama  
BAHRAIN

Invoice No. 9848400  
Invoice Date 05/20/13  
Client No. 05241

For questions, contact:  
Isam Salah +1 212 556 2140

For Professional Services Rendered through 04/30/13:

Fees	\$	114,302.00
Expenses		152.80
<b>Total this Invoice</b>	<b>\$</b>	<b>114,454.80</b>

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848400  
Page 2

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
01/04/13	R Baltz	Attention to Lease termination and dissolution issues (Ampad)	1.0
01/10/13	E Bellew	Upload murabaha amendments to files (Ampad)	0.4
01/15/13	R Baltz	Attention to Murabahas, creditors claims and real estate lease (Ampad)	2.5
04/01/13	J Brown	Participate in telephone conferences with the Company to discuss preparation of disclosure schedules to asset purchase agreement and other due diligence matters (Bijoux)	2.2
04/01/13	P Ferdinands	Telephone calls with S. Buschmann regarding sale of BT (0.6); prepare memoranda to S. Buschmann, J. Brown regarding sale of BT (0.4); review form APA (0.8); review memoranda from J. Brown, S. Buschmann, C. Ragsdale regarding sale of BT (0.5); review loan documents (1.1) (Bijoux)	3.4
04/01/13	E Meyer	Review employee benefits documents (1.3); conference with K. Raskin regarding same (0.2); phone conference with C. Ragsdale and Z. Garay regarding benefit arrangements (0.3) (Bijoux)	1.8
04/01/13	K Raskin	Review and discuss due diligence and documents with E. Meyer, J. Brown and client (Bijoux)	0.9
04/01/13	G von Sternberg	Review additional leases provided (4.8); send client list of questions regarding leases and list of missing leases (0.6); participate in telephone conferences with the Company to discuss preparation of disclosure schedules to asset purchase agreement and other due diligence matters (2.2); join J. Brown in meeting with client to discuss employee benefit matters (0.5); review insurance policies for change of control and assignment provisions and summarize results (0.7); update disclosure schedules based upon material received from client (3.1) (Bijoux)	11.9
04/02/13	E Bellew	Review email from T. Nelson regarding LLC tax notices for MoBay entities and compose emails to CT regarding same (0.4); telephone call to GSS and compose responses to T. Nelson (0.2) (MoBay)	0.6
04/02/13	J Brown	Review Kitaro litigation matter documents (Bijoux)	2.8
04/02/13	P Ferdinands	Telephone calls with H. Thompson, S. Croft, S. Buschmann, J. Brown regarding sale of BT (1.1); prepare memoranda to J. Brown, S. Buschmann, S. Croft regarding sale of BT (0.5); review memoranda from S. Buschmann, J. Brown regarding sale of BT (.2); review Gibson Dunn memorandum regarding BT sale (.3); review BT loan documents (1.4) (Bijoux)	3.5
04/02/13	P Ferdinands	Review bankruptcy pleadings (Forba)	0.7
04/02/13	Y Hong	Organize list of transaction documents that Bijoux Turner is a party to per E. Sayegh's instructions (0.3); review documents from closing sets regarding same (0.7) (Bijoux)	1.0

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848400  
Page 3

Date	Timekeeper	Description	Hours
04/02/13	K Raskin	Discuss transaction with J. Brown and review emails (Bijoux)	0.2
04/02/13	R Trowbridge	Prepare audit letter (Bijoux)	1.5
04/02/13	G von Sternberg	Update disclosure schedules to Asset Purchase Agreement (0.6); review insurance policies (4.0); join J. Brown on call to discuss pending litigation (0.5) (Bijoux)	5.1
04/03/13	P Ferdinands	Review loan documents (Bijoux)	2.3
04/03/13	Y Hong	Search for subordinated security documents in closing sets per E. Sayegh's instructions (0.8); follow up with same (0.1); coordinate with G. Sternberg regarding list of Bijoux Turner documents (0.1) (Bijoux)	1.0
04/03/13	J Kamin	Telephone conference with B. Lundstrom regarding wind-down (Ampad)	0.1
04/03/13	E Meyer	Review new employee benefits documents (0.7); conference with K. Raskin regarding same (0.2); draft list of follow-up questions to benefit documents (0.5) (Bijoux)	1.4
04/03/13	K Raskin	Discuss due diligence with E. Meyer (Bijoux)	0.2
04/03/13	E Sayegh	Discuss email and documentation with G. Sternberg and send email with relevant attachments (Bijoux)	1.6
04/03/13	G von Sternberg	Update disclosure schedules to Asset Purchase Agreement (Bijoux)	3.9
04/04/13	J Brown	Draft disclosure schedules to Asset Purchase Agreement (Bijoux)	1.0
04/04/13	E Meyer	Prepare Schedule 3.16(a) and mark-up of Section 3.16 of purchase agreement (Bijoux)	1.4
04/04/13	K Raskin	Review and discuss disclosure schedule with E. Meyer (Bijoux)	0.2
04/04/13	G von Sternberg	Update disclosure schedules with comments from J. Brown (0.4); update disclosure schedules with information from E. Sayegh (0.3) (Bijoux)	0.7
04/05/13	J Brown	Prepare draft disclosure schedules to asset purchase agreement (Bijoux)	1.0
04/05/13	P Ferdinands	Review memoranda from J. Brown, S. Zuckerman, S. Buschmann regarding BT sale (.5); review Roynat letter (.3); review loan documents (.9); telephone call with J. Brown regarding BT sale (.4) (Bijoux)	2.1
04/05/13	P Ferdinands	Review bankruptcy pleadings (Forba)	0.7
04/05/13	G von Sternberg	Update disclosure schedules with information from Emily Meyer (0.5); update with comments from J. Brown (0.3) (Bijoux)	0.8
04/08/13	J Brown	Telephone conferences with S. Buschmann, P. Ferdinands and A. Metcalf to discuss Black Street proposal (Bijoux)	1.8
04/08/13	P Ferdinands	Telephone calls with J. Brown, A. Metcalf, S. Buschmann regarding sale of BT (1.8); prepare memoranda to S. Buschmann, J. Brown, S. Zuckerman, A. Metcalf, S. Croft regarding sale of BT (0.5); review revised Blackstreet offer	3.5

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848400  
Page 4

Date	Timekeeper	Description	Hours
		(0.4); review memoranda from J. Brown, S. Zuckerman, S. Buschmann regarding sale of BT, revised Blackstreet offer (0.3); review loan documents (0.5) (Bijoux)	
04/09/13	J Brown	Participate in telephone conference with Black Street to discuss letter of intent (Bijoux)	1.9
04/09/13	J Dutson	Legal research regarding Article 9 Sales and draft outline regarding same (Bijoux)	3.0
04/09/13	P Ferdinands	Telephone calls with S. Buschmann, J. Brown, A. Metcalf, S. Zuckerman, G. Bottazzi, A. Donchev, A. Noskow, R. Hammon regarding sale of BT, Blackstreet proposal (1.9); prepare memoranda to A. Metcalf, S. Buschmann, J. Brown, J. Dutson, A. Donchev, S. Zuckerman, A. Noskow, R. Hammon regarding sale of BT, Blackstreet proposal (0.9); review loan documents (3.1); review memoranda from A. Metcalf, J. Dutson, A. Donchev, J. Brown, S. Zuckerman, S. Buschmann regarding sale of BT, Blackstreet proposal (0.8); meetings with J. Dutson regarding sale of BT (0.4) (Bijoux)	6.3
04/09/13	Y Hong	Organize all security documents from previous transactions for E. Sayegh (0.5); create binder regarding same (0.5); organize Murabaha and intercreditor documents from previous transactions and coordinate with E. Sayegh regarding same (0.5) (Bijoux)	1.5
04/09/13	E Sayegh	Discuss Bijoux call with Black Street with A. Metcalf; prepare and send documents requested to A. Metcalf (Bijoux)	0.5
04/10/13	J Brown	Participate in telephone conference with counsel for Black Street; review of revised Black Street proposal (Bijoux)	0.6
04/10/13	J Dutson	Legal research regarding Article 9 Sales and draft outline regarding same (Bijoux)	1.5
04/10/13	P Ferdinands	Prepare memoranda to S. Buschmann, S. Zuckerman, J. Brown, A. Metcalf, G. Bottazzi, A. Donchev, A. Noskow, R. Hammon, J. Dutson regarding Blackstreet transaction, sale of BT (1.1); telephone calls with S. Buschmann, S. Zuckerman, J. Brown, A. Metcalf, G. Bottazzi, A. Donchev, A. Noskow regarding Blackstreet transaction, sale of BT (0.9); review loan documents (1.7); prepare Blackstreet LOI (1.4); review private sale memorandum (0.4); review memoranda from A. Metcalf, S. Zuckerman, G. Bottazzi, J. Brown, S. Buschmann, J. Dutson regarding Blackstreet transaction, sale of BT (0.6) (Bijoux)	6.1
04/10/13	P Ferdinands	Telephone calls with J. Kamin regarding wind-down issues (Ampad)	0.4
04/10/13	Y Hong	Coordinate with S. Harrison regarding BT Holding Company's share register and review said share register (Bijoux)	0.3
04/10/13	A Jowers	Conferences with P. Ferdinands and J. Dutson regarding foreclosure strategy (Bijoux)	0.5
04/10/13	J Kamin	Telephone conference with B. Lundstrom regarding wind-down (Ampad)	0.2

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848400  
Page 5

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/11/13	P Ferdinands	Prepare Blackstreet LOI (1.9); prepare Arcapita side letter (1.1); prepare memoranda to S. Buschmann, A. Metcalf, J. Brown, S. Zuckerman, G. Bottazzi, A. Donchev, A. Noskow, R. Hammon regarding Blackstreet transaction, sale of BT (1.4); review memoranda from A. Donchev, A. Noskow, S. Buschmann, G. Bottazzi, J. Brown, A. Metcalf, S. Zuckerman regarding Blackstreet transaction, sale of BT (0.9); telephone calls with A. Metcalf, S. Buschmann regarding sale of BT (0.7) (Bijoux)	6.0
04/11/13	E Sayegh	Communication with Bijoux CFO regarding waiver documents needed (Bijoux)	0.2
04/12/13	E Bellew	Compose follow-up email to T. Nelson regarding Delaware LLC Tax reports for MoBay entities (MoBay)	0.3
04/12/13	P Ferdinands	Telephone call with S. Buschmann regarding sale of BT (0.5); prepare memoranda to S. Buschmann, G. Bottazzi, S. Zuckerman, A. Metcalf, J. Brown regarding sale of BT (0.3); review revised draft of Blackstreet LOI (0.4); review memoranda from G. Bottazzi, S. Buschmann regarding sale of BT (0.4) (Bijoux)	1.6
04/15/13	J Brown	Participate in telephone conferences with Wells Fargo and its counsel to discuss potential transaction structure (Bijoux)	1.4
04/15/13	P Ferdinands	Prepare memoranda to S. Buschmann, G. Bottazzi, S. Zuckerman, J. Brown, A. Metcalf regarding sale of BT (0.9); review memoranda from S. Zuckerman, J. Brown, S. Buschmann, A. Metcalf, G. Bottazzi regarding sale of BT (0.7); review stock pledge (0.5); review Blackstreet NDA (0.4); telephone calls with S. Zuckerman, G. Bottazzi, S. Buschmann, J. Brown, G. Dixon, D. Fiorillo et al regarding sale of BT, transaction structures (2.4) (Bijoux)	4.9
04/15/13	A Metcalf	Forward pledge information to P. Ferdinands (Bijoux)	0.4
04/15/13	E Sayegh	Discuss Bijoux amendments with A. Metcalf (0.3); call with A. Elkhoully regarding 2012 amendments for Arcapita (0.3); review of question by S. Buschmann regarding the same (0.5) (Bijoux)	1.1
04/16/13	J Brown	Participate in telephone conference with P. Ferdinands, S. Zuckerman, and Blackstreet representatives to discuss structure for potential debt purchase transaction (0.5); participate in telephone conference with P. Ferdinands, S. Zuckerman, A. Metcalf and S. Buschmann to discuss potential deal structure with Wells Fargo and Black Street (0.5) (Bijoux)	1.0
04/16/13	P Ferdinands	Prepare memoranda to S. Zuckerman, J. Brown, A. Metcalf, S. Buschmann, G. Bottazzi regarding sale of BT (1.1); telephone calls with J. Brown, A. Metcalf, S. Zuckerman, S. Buschmann, G. Bottazzi, A. Noskov, A. Donchev regarding sale of BT (1.3); review memoranda from S. Zuckerman, A. Metcalf, J. Brown, S. Buschmann regarding sale of BT (.8); review correspondence from counsel to subordinated noteholders (.4) (Bijoux)	3.6
04/16/13	Y Hong	Search for BT WCF-BT Holding Murabaha and Bijoux Holdings preferred equity documentation in closing sets and	1.5

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848400  
Page 6

Date	Timekeeper	Description	Hours
		email correspondence per E. Sayegh's request (1.2); follow up with E. Sayegh regarding same (0.3) (Bijoux)	
04/16/13	A Metcalf	Email from S. Zuckerman regarding enforcement structure (0.2); meet with E. Sayegh regarding BT WCF Murabaha and preferred equity (1.0); review collateral agency assignment and acceptance (0.2); conference call with S. Zuckerman, S. Buschmann, P. Ferdinands, J. Brown regarding next steps (0.6) (Bijoux)	2.0
04/16/13	E Sayegh	Call and emails with A. Kim regarding the BTWCF Murabaha Amendments (0.2); email with S. Buschmann about the same (0.2) call with J. Brown about the equity Murabaha terms (0.2); review the preferred equity terms and call with S. Buschmann about the same (1.2); review of the collateral agency agreement (0.4) (Bijoux)	2.2
04/17/13	P Ferdinands	Prepare memoranda to S. Zuckerman, A. Metcalf, J. Brown regarding sale of BT (.5); telephone call with A. Metcalf regarding sale of BT (.2); review memoranda from S. Zuckerman, S. Buschmann, J. Brown, A. Metcalf regarding sale of BT (.3) (Bijoux)	1.0
04/17/13	P Ferdinands	Review memoranda from B. Lundstrom, J. Kamin (0.2); review structure chart, GDC memorandum regarding Ampad winddown (0.5) (Ampad)	0.7
04/17/13	M Heinz	Conference with J. Kamin regarding Ampad resolution and document review regarding same (Ampad)	0.6
04/17/13	J Kamin	Review emails and telephone conferences with B. Lundstrom (0.5); telephone conference with P. Ferdinands (0.1) (Ampad)	0.6
04/17/13	A Metcalf	Call with P. Ferdinands regarding status (0.5); review intercreditor agreements, security agreements, related documents regarding enforcement of security (1.0); follow up with E. Sayegh regarding the same (0.3) (Bijoux)	1.8
04/17/13	E Sayegh	Review of Bijoux documents for intercreditor provisions and other document provision that would affect enforcement against collateral (Bijoux)	3.4
04/18/13	P Ferdinands	Prepare memoranda to S. Zuckerman regarding sale of BT (.4); telephone calls with D. Fiorillo, S. Buschmann, S. Zuckerman regarding sale of BT (.9); review memoranda from D. Fiorillo, S. Zuckerman regarding sale of BT (.2) (Bijoux)	1.5
04/18/13	M Heinz	Review Ampad memorandum and closing documents (Ampad)	0.7
04/18/13	A Metcalf	Follow up with E. Sayegh regarding enforcement mechanics (Bijoux)	0.3
04/18/13	E Sayegh	Review of notice of default send by the junior lenders and discuss issues of enforcement on the collateral with A. Metcalf (Bijoux)	2.2
04/19/13	P Ferdinands	Telephone calls with D. Fiorillo, S. Zuckerman, A. Metcalf regarding sale of BT (1.7); prepare memoranda to S. Zuckerman regarding sale of BT (.3); review memoranda from D. Fiorillo,	2.2

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848400  
Page 7

Date	Timekeeper	Description	Hours
		S. Zuckerman regarding sale of BT (.2) (Bijoux)	
04/19/13	P Ferdinands	Review memoranda from M. Heinz, J. Kamin regarding Ampad Holdings board resolutions (Ampad)	0.4
04/19/13	M Heinz	Review draft board resolution and memorandum to J. Kamin regarding same (Ampad)	0.5
04/19/13	M Heinz	Review Ampad sale documents and corporate structure chart (0.5); communications with P. Ferdinands and B. Lundstrom regarding same (0.5); and prepare draft resolution for disbursement of funds and distribute resolutions for review (2.0) (Ampad)	3.0
04/22/13	P Ferdinands	Review memoranda from M. Heinz, B. Lundstrom regarding winddown of Ampad Holdings (0.3); review corporate structure chart, assignment documents, GDC memorandum, Ampad purchase agreement (1.8) (Ampad)	2.1
04/22/13	P Ferdinands	Prepare memoranda to A. Metcalf, J. Brown, S. Zuckerman, S. Buschmann, G. Bottazzi regarding sale of BT (0.9); review memoranda from S. Buschmann, S. Zuckerman, A. Metcalf, J. Brown, A. Donchev, G. Bottazzi regarding sale of BT (0.7) (Bijoux)	1.6
04/23/13	P Ferdinands	Telephone calls with S. Zuckerman, S. Buschmann, G. Bottazzi, D. Fiorillo, A. Metcalf regarding sale of BT (1.1); prepare memoranda to D. Fiorillo, A. Noskow, A. Metcalf, S. Buschmann, S. Zuckerman, G. Bottazzi regarding sale of BT (0.8); review memoranda from S. Zuckerman, D. Fiorillo, A. Metcalf, A. Noskow, G. Bottazzi, S. Buschmann regarding sale of BT (0.5); review loan documents (1.3) (Bijoux)	3.7
04/23/13	P Ferdinands	Prepare Board consent (Ampad Holdings) (2.9); prepare memoranda to J. Kamin, B. Lundstrom, M. Heinz regarding Board consent (0.2); review memoranda from B. Lundstrom, J. Kamin regarding Board consent, MEDI murabahas (0.8) (Ampad)	3.9
04/23/13	Y Hong	File review regarding Bijoux equity and formation documents (Bijoux)	1.0
04/23/13	A Metcalf	Conference call with S. Zuckerman, S. Buschmann regarding public sale of debt (0.5); forward credit documents to Patton Boggs (0.2) (Bijoux)	0.7
04/24/13	P Ferdinands	Prepare memoranda to S. Zuckerman regarding sale of BT (0.4); review memoranda from A. Noskow, S. Zuckerman, G. Bottazzi, D. Fiorillo regarding sale of BT (0.6); review initial draft of assignment agreement (Wells Fargo debt) (1.1) (Bijoux)	2.1
04/25/13	P Ferdinands	Review revised transaction proposal from Blackstreet (1.1); telephone calls with S. Zuckerman, S. Buschmann, G. Bottazzi regarding sale of BT (0.2); prepare memoranda to A. Metcalf, S. Zuckerman, G. Bottazzi, S. Buschmann regarding sale of BT (0.4); review memoranda from G. Bottazzi, S. Buschmann, S. Zuckerman, A. Metcalf regarding sale of BT (0.2) (Bijoux)	1.9



05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848400  
Page 8

Date	Timekeeper	Description	Hours
04/25/13	A Metcalf	Review letter from Blackstreet regarding revised offer (0.2); follow up with P. Ferdinands regarding the same (0.2) (Bijoux)	0.4
04/26/13	P Ferdinands	Preparation for and participation in Board call (1.1); telephone calls with S. Buschmann, G. Bottazzi, S. Zuckerman regarding sale of BT (1.4); prepare memoranda to S. Zuckerman, S. Buschmann regarding sale of BT (0.8); review memoranda from G. Bottazzi, S. Zuckerman, A. Donchev, S. Buschmann, H. Agadi, S. Croft, J. Bursztyn, K. Keough regarding sale of BT (0.7); review liquidation analysis / appraisal, recent financial information (0.9) (Bijoux)	4.9
04/26/13	A Metcalf	Review default notice from senior lenders and forward to working group (Bijoux)	0.3
04/28/13	P Ferdinands	Prepare memoranda to A. Metcalf, G. Bottazzi, S. Buschmann, H. Agadi, S. Croft, K. Keough, S. Zuckerman regarding sale of BT (0.8); review memoranda from S. Buschmann, S. Zuckerman, A. Metcalf, G. Bottazzi regarding sale of BT, board meeting (0.5) (Bijoux)	1.3
04/29/13	P Ferdinands	Preparation for and participation in Board meeting (0.9); prepare memoranda to G. Bottazzi, S. Zuckerman, S. Buschmann, A. Metcalf, A. Noskow, S. Ratliff regarding sale of BT (0.5); review memoranda from A. Noskow, S. Zuckerman, A. Donchev, S. Buschmann regarding sale of BT (0.4) (Bijoux)	1.8
04/29/13	A Metcalf	Review assignment agreement (2.3); call with P. Ferdinands regarding the same (0.3) (Bijoux)	2.6
04/30/13	P Ferdinands	Telephone calls with S. Buschmann, S. Zuckerman, A. Metcalf, A. Donchev, A. Noskow, S. Ratliff regarding sale of BT (1.1); prepare memoranda to S. Zuckerman, A. Noskow, A. Donchev, S. Ratliff, A. Metcalf, G. Bottazzi, S. Buschmann regarding sale of BT (0.8); review memoranda from A. Metcalf, S. Zuckerman, S. Ratliff, C. Ragsdale, A. Donchev, A. Noskow, G. Bottazzi regarding sale of BT (0.6) (Bijoux)	2.5
04/30/13	P Ferdinands	Prepare memoranda to H. Thompson, B. Lundstrom, C. Millet, J. Spano, J. Kamin regarding wind-down of Ampad Holdings (0.7); review draft complaint (W.P. Carey) (0.4); review memoranda from H. Thompson, B. Lundstrom, C. Millet, J. Kamin, P. Bates regarding wind-down of Ampad Holdings (0.5); telephone call with B. Lundstrom regarding wind-down of Ampad Holdings (0.3); review MEDI loan assignment documents (0.6) (Ampad)	2.5
04/30/13	A Metcalf	Call with P. Ferdinands regarding assignment agreement (0.2); conference call regarding the same and related documents (1.0); markup assignment agreement and forward to P. Ferdinands with email (2.8) (Bijoux)	4.0

168.4

05241 Arcapita Bank B.S.C.(c)  
05/20/13

Invoice No. 9848400  
Page 9

# **TIMEKEEPER SUMMARY**

Timekeeper	Status	Hours	Rate	Value
Ray Baltz	Partner	3.5	815.00	2,852.50
Jaron Brown	Partner	13.7	660.00	9,042.00
Paul Ferdinands	Partner	79.2	825.00	65,340.00
Austin Jowers	Partner	0.5	630.00	315.00
Josh Kamin	Partner	0.9	720.00	648.00
Andrew Metcalf	Partner	12.5	895.00	11,187.50
Kenneth Raskin	Partner	1.5	1100.00	1,650.00
Jeff Dutson	Associate	4.5	500.00	2,250.00
Emily Meyer	Associate	4.6	675.00	3,105.00
Elias Sayegh	Associate	11.2	570.00	6,384.00
Gina von Sternberg	Associate	22.4	335.00	7,504.00
Evelyn Bellew	Paralegal	1.3	310.00	403.00
Missy Heinz	Paralegal	4.8	295.00	1,416.00
Yee Hong	Paralegal	6.3	275.00	1,732.50
Roberta Trowbridge	Paralegal	1.5	315.00	472.50
Total		168.4		114,302.00

# **Expenses Incurred**

04/30/13	Computer Research - Lexis/Westlaw	72.74
04/30/13	Duplicating Costs	16.30
02/20/13	VENDOR: Seamless INVOICE#: 1365885 DATE: 2/24/2013 Aru Sushi-2/24/2013---Hong Yee	15.14
03/20/13	VENDOR: Pacer Service Center (ATL) INVOICE#: KINGSP-Q12013 DATE: 4/4/2013 Pacer Jan-Mar 2013	5.10
03/20/13	VENDOR: Pacer Service Center (ATL) INVOICE#: KINGSP-Q12013 DATE: 4/4/2013 Pacer Jan-Mar 2013	17.10
04/01/13	Zifty.com, Inc.; Inv. No. 1277; Inv. Date 4/1/2013 / Business Meals -	13.39
04/01/13	VENDOR: Soundpath INVOICE#: 4045724600-040713 DATE: 4/7/2013 Readyconference Plus Audio;04/01/2013;Brown	5.29
04/01/13	VENDOR: Soundpath INVOICE#: 4045724600-040713 DATE: 4/7/2013 Readyconference Plus Audio;04/01/2013;Brown	7.74
Total Expenses		152.80

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
ATTN: Henry A. Thompson, Esq  
Arcapita Building  
Road 4612, Area 346  
P.O. Box 1406  
Bahrain Bay  
Manama  
BAHRAIN

Invoice No. 9853815  
Invoice Date 06/20/13  
Client No. 05241

For questions, contact:  
Isam Salah +1 212 556 2140

For Professional Services Rendered through 05/31/13:

Fees	\$	489,207.50
Expenses		1,643.27
<b>Total this Invoice</b>	<b>\$</b>	<b>490,850.77</b>

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 2

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
05/28/13	M Smith	B110	Review Klapmeier dispute (0.4); review and execute affidavit for submission in opposition to Klapmeier motion to compel (0.3); emails with Dorsey & Whitney (0.6) (Cirrus)	1.3
05/10/13	A Cox	B120	Telephone conference with E. Sayegh regarding Arcapita (Cypress)	0.2
05/13/13	A Cox	B120	Review Cypress transaction documents in connection with the potential rejection of the Arcapita Guaranty (0.5); telephone conference with R. Leclerc regarding Cypress transaction documents in connection with the potential rejection of the Arcapita Guaranty (0.4); telephone conference with E. Sayegh regarding Cypress transaction documents in connection with the potential rejection of the Arcapita Guaranty (0.4) (Cypress)	1.3
05/15/13	A Metcalf	B120	Meeting with M. El Tahry and email to K. Si-Ahmed regarding OFAC certificates	0.6
05/17/13	A Fallon	B120	Conference call with T. Nelson regarding intercompany loan between Falcon and MoBay (.4); attention to questions from Gibson Dunn, B. Lundstrom and A&M regarding forgiveness of debt by Falcon (.8); correspondence with W. Pressgrove regarding accounting reasons for forgiveness of debt (.4); advise client regarding background for forgiveness of debt in 2010 (.7); draft comments and questions regarding forgiveness of debt (.4)	2.7
05/20/13	A Metcalf	B120	Telephone call with J. O'Grady of GDC regarding amendment of J. Jill facilities (0.4); follow up with E. Sayegh regarding the same (0.4)	0.8
05/20/13	A Fallon	B120	Conference call with Arcapita and Gibson Dunn related to intercompany loans (.4); preparation for call (.3); review email questions from Gibson Dunn and draft responses (.4)	1.1
05/09/13	M Heinz	B160	Prepare monthly fee statement	0.6
05/10/13	P Ferdinands	B160	Review memoranda from D. Levin regarding K&S fee application (0.3); prepare memoranda to D. Levin, M. Heinz regarding K&S fee application (0.2)	0.5
05/14/13	A Jowers	B160	Emails to and from and conference with P. Ferdinands regarding hearing on fee application	0.3
05/15/13	A Jowers	B160	Telephonic appearance at fee application hearing (1.2); conferences with P. Ferdinands regarding same (.6)	1.8

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 3

Date	Timekeeper	Task	Description	Hours
05/15/13	P Ferdinands	B160	Meetings with A. Jowers regarding fee application hearing (0.6); preparation for fee application hearing (0.7)	1.3
05/16/13	M Heinz	B160	Prepare fee statement	1.5
05/17/13	M Heinz	B160	Prepare April fee statement	2.6
05/20/13	P Ferdinands	B160	Prepare K&S billing statement (April)	1.3
05/20/13	M Heinz	B160	Prepare fee statement	1.2
05/21/13	M Heinz	B160	Prepare and file fee statement	1.6
05/21/13	P Ferdinands	B160	Prepare K&S billing statement	1.1
05/23/13	P Ferdinands	B160	Review Order regarding fee applications (0.4); meetings with M. Heinz regarding fee application order (0.4)	0.8
05/23/13	M Heinz	B160	Review fee application order and meetings with P. Ferdinands regarding same	0.4
05/08/13	I Salah	B185	Review table of pending agreements to be accepted or rejected by Arcapita Bank	1.0
05/09/13	I Salah	B185	Review contracts to be accepted or rejected	0.5
05/09/13	A Metcalf	B185	Call to K. Si-Ahmed regarding replacement of management agreements (0.3); follow up with M. El Tahry regarding the same (0.3)	0.6
05/09/13	A Metcalf	B185	Follow up with A. Kim request regarding assumed contracts	0.8
05/09/13	M El Tahry	B185	Meet and correspond with A. Metcalf regarding diligence and analysis of "open" contracts (0.1); review spreadsheet of open contracts (0.3); follow up with A. Metcalf and I. Salah regarding same (0.2)	0.6
05/10/13	Y Hong	B185	Review master spreadsheet of contracts from A. Kim and discuss with E. Sayegh regarding same (0.5); gather and organize all contracts (2.5)	3.0
05/10/13	I Salah	B185	Prepare responses on guarantees to be accepted or rejected (2.0); emails to A. Kim regarding powers of attorney (0.5)	2.5
05/10/13	E Sayegh	B185	Discuss request by A. Kim to review Forba documentation and discuss with A. Metcalf (1.1); review Church's documents, discuss with A. Metcalf and contact Sutherland regarding the same (0.8); review of Cypress documents, discuss with A. Metcalf and call A. Cox regarding same (1.4); discuss Ampad documents with A. Metcalf and email R. Baltz regarding the same (0.7); review Tensar guaranty and email R. Briggs regarding the same (0.7)	4.7
05/10/13	A Metcalf	B185	Meet with E. Sayegh and M. El Tahry regarding follow up on agreement review (0.7); review	2.5

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 4

Date	Timekeeper	Task	Description	Hours
			agreements in connection with the same (1.0); follow up calls regarding the same (0.8)	
05/10/13	M El Tahry	B185	Meet with A. Metcalf to discuss documentation and analysis in connection with open contracts (0.3); meet with Y. Hong to discuss documentation requested in connection with same (0.3); review Parent Guaranty (Yakima) in connection with Net Lease Agreement and Purchase and Sale Agreement (Yakima) (1.0); meet with A. Metcalf to discuss same (0.2); review files and closing sets in connection with same (0.2); review Net Lease Agreement and related documents (0.2); review email correspondence in connection with same (0.1); correspondence with W. Swent (Smith Moore Leatherwood) (South Carolina local counsel) regarding status of assignment/sub lease of Net Lease Agreement in connection with same (0.1)	2.4
05/13/13	Y Hong	B185	Organize additional documents for master contract list (1.0); coordinate with M. El Tahry and E. Bellew regarding same (0.5)	1.5
05/13/13	E Sayegh	B185	Tensar - Communication with R. Briggs regarding sales agreement with Conoco Philips (0.2); review of the guaranty currently in place (0.5)	0.7
05/13/13	M El Tahry	B185	Meet with Y. Hong to discuss documentation requested in connection with diligence on open contracts (0.3); meet with A. Metcalf to discuss Parent Guaranty (Yakima) in connection with Net Lease Agreement and Purchase and Sale Agreement (Yakima) (0.2); discuss status of same with E. Sayegh (0.1)	0.6
05/13/13	A Metcalf	B185	Follow up with E. Sayegh regarding contracts to accept or reject	0.9
05/13/13	E Sayegh	B185	Ampad - Follow up with R. Baltz regarding assumption or rejection of documentation in connection with the Bankruptcy (0.3); email with P. Ferdinands regarding the same (0.3); provide answers to A. Kim (0.2)	0.8
05/13/13	E Sayegh	B185	Church's telephone call with Sutherland regarding outstanding claims under the Church's related guaranty (0.6); discuss the same with A. Metcalf and memorandum to A. Kim regarding same (0.3)	0.9
05/13/13	E Sayegh	B185	File review regarding RBC release documentation (0.5); discuss the same with Y. Hong and A. Metcalf (0.6); follow up with A. Cox regarding questions about corporate documents (0.2); review documentation and email A. Kim regarding the same (1.0)	2.3

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 5

Date	Timekeeper	Task	Description	Hours
05/13/13	R Baltz	B185	Review Ampad guarantee for assumption/rejection	0.5
05/13/13	P Ferdinands	B185	Prepare memoranda to A. Metcalf, R. Baltz, E. Sayegh regarding executory contract issues (0.3); review memoranda from R. Baltz, E. Sayegh regarding executory contract issues (0.2)	0.5
05/13/13	A Metcalf	B185	Telephone call with B. Adams regarding Church's guaranty; follow up with E. Sayegh regarding the same	0.2
05/14/13	A Albright	B185	Email correspondence with A. Kim. K. Keough and J. Brown regarding status of Smart Holding Corp.; review Delaware Secretary of State records regarding Smart Holding Corp.	0.3
05/14/13	E Sayegh	B185	Tensar - Follow up with R. Briggs regarding sales agreement and review new sales agreement	0.8
05/14/13	M El Tahry	B185	Call and correspond with W. Swent (Smith Moore Leatherwood LLP - South Carolina counsel) regarding Yakima/3L net lease agreement issue, status of assignment/assumption and Arcapita guaranty of net lease agreement obligations (0.5); review Guaranty, Net Lease Agreement and Assignment and Assumption Agreement in connection with same (0.5); correspondence with A. Metcalf regarding same (0.1)	1.1
05/14/13	A Metcalf	B185	Telephone call with M. El Tahry regarding replacement of management consulting agreements	0.2
05/15/13	A Metcalf	B185	Meeting with M. El Tahry regarding management consulting agreements; follow up regarding the same	0.2
05/15/13	E Sayegh	B185	Tensar - Discuss Tensar guaranty and Conoco Philips sales agreement with A. Metcalf and provide answer to A. Kim	0.7
05/15/13	A Metcalf	B185	Meeting with M. El Tahry regarding rejection of Masters lease guaranty, OFAC certificates for acceptance or rejection in bankruptcy proceeding	0.4
05/15/13	M El Tahry	B185	Meet with A. Metcalf regarding Arcapita Guaranty/Yakima lease issue (0.1); correspondence with J. Edgecombe regarding same (0.1); meet with A. Metcalf regarding open OFAC Certificates and related obligations, and consequences from rejecting same under portfolio company financing documents (0.3); review open contract spreadsheet PODS financing documents and OFAC Certificate in connection with same (0.6); review Tensar financing documents in connection with same (0.3); meet with A. Metcalf to discuss same (0.2)	1.6

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 6

Date	Timekeeper	Task	Description	Hours
05/15/13	A Metcalf	B185	Meeting with E. Sayegh regarding Tensar guaranty for acceptance or rejection in bankruptcy proceeding	0.1
05/16/13	E Sayegh	B185	Discuss Arcapita cure project request with A. Metcalf (0.4); telephone call with A. Kim regarding the same (0.4)	0.8
05/16/13	A Metcalf	B185	Telephone call with A. Kim regarding review of cure amounts for accepted contracts	0.3
05/16/13	A Metcalf	B185	Telephone call with A. Kim regarding questions on PODS HarbourVest arrangements; follow up regarding the same	0.3
05/17/13	A Metcalf	B185	Follow up with J. Marshall regarding A. Kim email regarding claim amounts	0.2
05/17/13	J Marshall	B185	Review email from A. Kim regarding cure of contracts where proof of claims have been filed; correspond with A. Metcalf regarding same	0.3
05/20/13	A Metcalf	B185	Telephone call with J. Marshall, A. Kim regarding cure amounts spreadsheet	0.8
05/20/13	A Metcalf	B185	Review documents regarding Techinvest Consent Agreement as follow up to call with A. Kim regarding cure amounts spreadsheet (0.7); email to A. Kim regarding the same (0.7)	1.4
05/20/13	J Marshall	B185	Review e-mail from A. Kim regarding contracts for cure (0.1); discuss same with A. Kim and A. Metcalf (0.5); review agreements for cure amounts (0.6)	1.2
05/21/13	J Marshall	B185	Prepare responses to e-mail from A. Kim regarding cure of certain contracts with HarbourVest (1.0); correspond with A. Metcalf regarding same (0.4)	1.4
05/21/13	A Metcalf	B185	Review email from J. Marshall regarding cure amounts and email to J. Marshall regarding the same	0.6
05/22/13	J Marshall	B185	Review list of contracts for acceptance or rejection and correspond with A. Kim regarding same	1.5
05/23/13	Y Hong	B185	Organize OFAC's and copies of agreements for A. Metcalf (0.8); review spreadsheet from A. Kim regarding same (0.2)	1.0
05/23/13	J Marshall	B185	Prepare for production of documents for assumption/rejection analysis (0.7); correspond with A. Kim and A. Metcalf regarding same (0.4)	1.1
05/23/13	M El Tahry	B185	Meet with A. Metcalf to discuss documentation requested by A. Kim in connection with assumption/rejection of contracts; prepare same and send to A. Metcalf; meet with A. Metcalf to discuss Yakima/3L Guaranty issue	0.5



05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 7

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
05/23/13	I Salah	B185	Review document requests and provide documents (1.8); respond to email regarding same from A. Kim (0.3)	2.1
05/23/13	A Metcalf	B185	Follow up on A. Kim requests for portfolio company contracts, recommendations regarding assumption and rejection and OFAC certificates	2.1
05/28/13	A Metcalf	B185	Follow up on cure amount notices	1.2
05/01/13	N Sanders	B190	Attend to review and analyze background case materials (Alinda)	0.5
05/01/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	6.6
05/01/13	E Clements	B190	Conference call with D. Joffe, L. Mitchell, D. Barnaby and J. Dizon of Servient regarding review strategy (Alinda)	0.5
05/01/13	N Sanders	B190	Attend to updating the case schedule calendar (Alinda)	0.3
05/01/13	N Sanders	B190	Meetings with L. Mitchell, D. Joffe and A. Gokhale regarding overview of document (0.5); review in preparation for production (0.4) (Alinda)	0.9
05/01/13	L Mitchell	B190	Call with J. Dizon of Servient, Ernest Clements, D. Barnaby and D. Joffe (.5); confer with D. Joffe concerning review and next steps (.4); revise document review memo and chart (.2); confer with D. Joffe, N. Sanders and A. Gokhale concerning document review (1.0); circulate document review memorandum and chart (.2); confer with N. Sanders regarding review protocol (.2); confer with P. Straus regarding the same (.3); correspond with team concerning document review (.2); attention to document review preparation and protocol (.3) (Alinda)	3.3
05/01/13	P Straus	B190	Review orders from Court regarding case schedule and motions (Alinda)	0.2
05/01/13	P Straus	B190	E-mail correspondence and office conferences regarding case schedule, document collection and review, next steps, strategy (Alinda)	1.7
05/01/13	R Marooney	B190	Review and prepare correspondence regarding status and strategy (Alinda)	0.5
05/01/13	D Joffe	B190	Revise document review memo (.2); meeting with L. Mitchell, N. Sanders, and A. Gokhale regarding document review (.7); confer with B. Lundstrom (Arcapita) and J. Lange (Arcapita) regarding document collection (.9); Review and analyze documents (4.0) (Alinda)	5.8
05/01/13	J McCullough	B190	Download and circulate relate orders regarding scheduling of Alinda litigation (Alinda)	0.4

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 8

Date	Timekeeper	Task	Description	Hours
05/01/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	8.6
05/02/13	D Joffe	B190	Review and analyze documents for production (Alinda)	3.5
05/02/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	7.1
05/02/13	N Sanders	B190	Attend to review and analysis of background case materials (Alinda)	0.5
05/02/13	P Straus	B190	Review document for production (Alinda)	0.2
05/02/13	L Mitchell	B190	Correspond with Servient concerning document review (.5); correspond with team concerning the same (.5); review and comment on responsiveness of document (.3); confer with P. Straus concerning discovery strategy and document review (1.0); confer with B. Robertson regarding documents (.3); review case materials for use in document review (.3); review refinement set (1.6) (Alinda)	4.5
05/02/13	P Straus	B190	E-mail correspondence and office conferences regarding documents to be produced (Alinda)	0.7
05/02/13	N Sanders	B190	Attend to review and analysis in preparation for production (Alinda)	9.5
05/02/13	R Marooney	B190	Review and prepare correspondence regarding strategy (.5); document review and analysis to prepare strategy and for strategy meeting (1.5) (Alinda)	2.0
05/03/13	P Straus	B190	Office conferences and e-mail correspondence regarding document production issues, strategy (Alinda)	0.4
05/03/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	5.4
05/03/13	N Sanders	B190	Attend to review and analysis of background case materials (Alinda)	0.3
05/03/13	R Marooney	B190	Document review and analysis to prepare strategy and for strategy meeting (3.0); attend internal team meeting regarding status, strategy and scheduling (1.0) (Alinda)	4.0
05/03/13	L Mitchell	B190	Prepare for team meeting (.5); call with D. Joffe and Arcapita IT (.5); team meeting concerning next steps (1.3); confer with R. Marooney concerning experts (.2); confer with E. Clements concerning document review (.3); confer with E. Logan concerning document review (.5); review refinement set (2.0); confer with D. Joffe regarding document review protocol (.2); review document review memorandum (.2); review correspondence concerning document collection (.2); review draft	6.1

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 9

Date	Timekeeper	Task	Description	Hours
			interrogatory responses (.2) (Alinda)	
05/03/13	P Straus	B190	Meet with team regarding strategy, next steps (Alinda)	1.3
05/03/13	E Clements	B190	Correspond and confer with L. Mitchell, E. Logan and J. Dizon of Servient regarding strategy for review of records (Alinda)	0.9
05/03/13	E Clements	B190	Review and revise Arcapita Document Reviewer Memorandum (Alinda)	0.5
05/03/13	E Clements	B190	Query Servient database and assign records to custom sets to facilitate review (Alinda)	0.5
05/03/13	P Straus	B190	Analyze witnesses to be subpoenaed; review documents to be produced (Alinda)	0.2
05/03/13	E Logan	B190	Telephone calls with L. Mitchell and E. Clements regarding document review (Alinda)	0.5
05/03/13	N Sanders	B190	Confer with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe and A. Gokhale regarding discussing litigation strategy (Alinda)	1.2
05/03/13	D Joffe	B190	Attend team meeting regarding next steps in litigation (1.4); call with J. Lange (Arcapita) regarding Arcapita data collection and preservation (.5); analyze documents (1.5) (Alinda)	3.4
05/03/13	B Robertson	B190	Participate in team strategy call (Alinda)	0.9
05/03/13	A Gokhale	B190	Review and analyze documents for production (6.6); attend team meeting to discuss case progress (1.3); meet with L. Mitchell and N. Sanders to discuss status of review (0.3) (Alinda)	8.2
05/04/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	1.0
05/04/13	D Joffe	B190	Review and analyze documents for production (Alinda)	6.3
05/04/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	0.9
05/05/13	L Mitchell	B190	Review refinement set (6.5); correspond with team concerning document review protocol and particular documents (.7) (Alinda)	7.2
05/05/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	1.4
05/05/13	D Joffe	B190	Review and analyze documents for production (Alinda)	3.0
05/05/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	5.6
05/06/13	D Joffe	B190	Coordinate with J. Lange (Arcapita) to organize and gather information on location of company laptops (1.1); Confer with P. Straus regarding laptop data	2.8

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 10

Date	Timekeeper	Task	Description	Hours
			gathering (.4); Gather sample documents for Discovery Center reviewer training (.5); Discovery center reviewer training call with L. Mitchell (.8) (Alinda)	
05/06/13	D Joffe	B190	Review and analyze documents for production (Alinda)	2.9
05/06/13	P Straus	B190	Review chronology for additional witnesses (Alinda)	0.9
05/06/13	E Clements	B190	Query Servient database to investigate thread coding functionality issue to facilitate 1st line and 2nd line document review (Alinda)	0.4
05/06/13	E Clements	B190	Create saved queries in Servient to track status of 1st line document review (Alinda)	0.5
05/06/13	E Clements	B190	Create and transmit daily report of 1st line document review (Alinda)	0.5
05/06/13	D Barnaby	B190	Call with vendor to discuss production parameters (Alinda)	1.4
05/06/13	L Mitchell	B190	Correspond with Discovery Center concerning training (.1); confer with D. Joffe concerning document review and collection (.2); prepare for call with Discovery Center (.5); call with Discovery Center concerning document review (.8); complete refinement set review (2.5); review and revise discovery task list (.2); correspond with Discovery Center team concerning document review protocol (.5); review mediation memorandum (.3); review and revise draft interrogatory responses (.5) (Alinda)	5.6
05/06/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.0
05/06/13	E Logan	B190	Telephone call with L. Mitchell, D. Joffe, D. Koslin and N. Flanigan regarding document review (Alinda)	0.5
05/06/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	7.1
05/06/13	R Marooney	B190	Document review and legal analysis to prepare strategy and for discovery (Alinda)	4.0
05/06/13	P Straus	B190	E-mail correspondence and office conferences regarding document production, witnesses, tasks, next steps (Alinda)	0.9
05/06/13	P Straus	B190	Revise witness outline and task list (Alinda)	3.9
05/06/13	N Flanigan	B190	Meet with L. Mitchell, D. Joffe and the document review team to discuss document review protocols and case background materials (Alinda)	0.5

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 11

Date	Timekeeper	Task	Description	Hours
05/06/13	N Flanigan	B190	Review case background materials (Alinda)	2.5
05/06/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	2.9
05/06/13	E Clements	B190	Correspond and confer with L. Mitchell, E. Logan, N. Flanigan, D Koslin, J. Dizon of Servient and M. Esmilla of Servient regarding procedures for 1st line document review (Alinda)	1.2
05/06/13	E Logan	B190	Telephone call with E. Clements and Servient regarding document review (Alinda)	0.5
05/06/13	E Logan	B190	Review case materials and document review protocols (Alinda)	2.0
05/06/13	N Sanders	B190	Attend to review and analysis in preparation for production (Alinda)	9.0
05/06/13	D Koslin	B190	Review back ground materials in preparation upcoming document review (Alinda)	2.5
05/06/13	D Koslin	B190	Review and analyze documents for privilege, significance, and responsiveness (Alinda)	3.5
05/06/13	D Koslin	B190	Meet with L. Mitchell and E. Logan regarding protocols and procedures for review of documents (Alinda)	0.5
05/06/13	D Koslin	B190	Meet with E. Clements and E. Logan for database training (Alinda)	0.5
05/06/13	N Flanigan	B190	Meet with E. Clements, J. Dizon and the document review team to receive instruction on the Servient document review platform (Alinda)	0.5
05/07/13	D Koslin	B190	Review and analyze documents for privilege, significance, and responsiveness (Alinda)	8.1
05/07/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	9.5
05/07/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	8.6
05/07/13	P Whitaker	B190	Attend to data transfer issues (0.3); discuss with H Murphy and advise on options for US litigation (0.3) (Alinda)	0.6
05/07/13	E Clements	B190	Create saved queries in Servient to track status of 2nd line document review and revise 2nd line document review batching rules (Alinda)	0.5
05/07/13	E Clements	B190	Create and transmit daily report of 1st line document review (Alinda)	0.3
05/07/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.8
05/07/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	8.0

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 12

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
05/07/13	D Joffe	B190	Review and analyze documents (4.0); Coordinate with J. Lange (Arcapita) to organize and gather information on location of company laptops (1.0); Call with H. Murphy regarding data protection issues relating to document collection (.9) (Alinda)	5.9
05/07/13	L Mitchell	B190	Correspond with N. Sanders concerning next steps in document review (.1); revise document review chart (.2); confer with H. Murphy and D. Joffe concerning UK data (.7); confer with J. Lange at Arcapita regarding document collection (.3); review document reviewer questions concerning responsiveness and respond to the same (.8); confer with P. Straus concerning third party subpoenas (.2); review witness chart (.2) (Alinda)	2.5
05/07/13	E Clements	B190	Correspond and confer with E. Logan and J. Dizon of Servient regarding email thread coding and other review strategies (Alinda)	0.3
05/07/13	H Murphy	B190	Review previous correspondence with D. Joffe regarding European data protection issues (0.2); prepare for and attend call with D. Joffe and L. Mitchell regarding the same (0.7); discuss the same with P. Whitaker (0.3) (Alinda)	1.2
05/07/13	R Marooney	B190	Document review and legal analysis to prepare strategy and for discovery (Alinda)	3.5
05/07/13	P Straus	B190	E-mail correspondence and office conferences regarding document production issues (Alinda)	0.2
05/07/13	E Clements	B190	Revise privilege term highlights in Servient for both 1st line and 2nd line document review teams (Alinda)	0.3
05/08/13	D Koslin	B190	Review and analyze documents for privilege, significance, and responsiveness (Alinda)	5.1
05/08/13	P Straus	B190	Draft email to Fulcrum's counsel regarding discovery issues to be addressed (Alinda)	0.5
05/08/13	P Straus	B190	Revise draft witness list (Alinda)	0.3
05/08/13	P Straus	B190	E-mail correspondence and office conferences regarding witnesses, document production issues (Alinda)	0.4
05/08/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	2.0
05/08/13	A Gokhale	B190	Meet with L. Mitchell, D. Joffe and N. Sanders to discuss status of document review (0.5); meet with N. Sanders to discuss document review questions (0.3); review and analyze documents for production (6.3) (Alinda)	7.1
05/08/13	D Joffe	B190	Review and analyze documents (4.7); Coordinate	5.6

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 13

Date	Timekeeper	Task	Description	Hours
			with J. Lange (Arcapita) to organize and gather information on location of company laptops (0.3); Organize not-yet-uploaded hard copy documents (0.6) (Alinda)	
05/08/13	N Sanders	B190	Meeting with L. Mitchell, D. Joffe and A. Gokhale regarding discussion of document review procedures in preparation for document production (Alinda)	0.5
05/08/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	2.2
05/08/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	7.1
05/08/13	L Mitchell	B190	Confer with D. Joffe concerning document review and next steps (.5); confer with document review team concerning progress and next steps (.5); analyze review status and revise document review chart (1.0); correspond with team concerning potentially responsive documents (.3); confer with E. Clements concerning document database (.2); confer with P. Straus concerning witness list and subpoenas (.5); revise witness list (.3); send the same to team (.2) (Alinda)	3.5
05/08/13	P Straus	B190	Review file and analyze discovery issues to be addressed (Alinda)	0.5
05/08/13	R Marooney	B190	Document review and legal analysis to prepare strategy and for discovery (Alinda)	4.0
05/09/13	D Joffe	B190	Confer with L. Mitchell regarding document review workflow (.6); Coordinate with Z. Jobe regarding uploading of Arcapita hard-copy documents to database for review (1.2); Meet with P. Straus regarding next steps for document discovery (.5); Coordinate with Servient regarding parameters of non-responsive sample review (.7); Review and analyze documents (1.7) (Alinda)	4.7
05/09/13	E Clements	B190	Create saved queries in Servient to track review status of sample of Highly Responsive and Likely Responsive records coded not responsive in 2012 and revise batching rules for review of sample (Alinda)	0.5
05/09/13	E Clements	B190	Create and transmit daily report of 1st line document review for May 8 and May 9 (Alinda)	0.5
05/09/13	D Barnaby	B190	Manage scanning and processing of paper documents and load processed documents to Concordance for attorney review (Alinda)	2.6
05/09/13	P Straus	B190	E-mail correspondence with Alinda's counsel regarding outstanding discovery issues (Alinda)	0.4

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 14

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
05/09/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	3.3
05/09/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	7.8
05/09/13	L Mitchell	B190	Confer with D. Joffe concerning document review (.4); conference with P. Straus and D. Joffe concerning document review and next steps (.7); correspond with team concerning the same (.4); confer with E. Clements concerning Discovery Center document review (.3) (Alinda)	1.8
05/09/13	J McCullough	B190	Research CIFG vs. Goldman decision (Alinda)	0.3
05/09/13	E Clements	B190	Correspond and confer with L. Mitchell and 2nd line reviewing attorneys, A. Gokhale and N. Sanders, regarding document review strategy and procedures (Alinda)	0.5
05/09/13	P Straus	B190	Office conferences and e-mail correspondence regarding document production issues (Alinda)	1.2
05/09/13	R Marooney	B190	Review and revise draft correspondence to opposing counsel (.3); document review and legal analysis to prepare strategy and for depositions (3.9) (Alinda)	4.2
05/09/13	E Clements	B190	Query Servient and revise document review batching rules to facilitate 1st line and 2nd line document review teams (Alinda)	2.1
05/09/13	D Koslin	B190	Review and analyze documents for privilege, significance, and responsiveness (Alinda)	4.5
05/09/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	8.3
05/09/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	5.0
05/09/13	P Whitaker	B190	Discuss transfer and third party processing issues with H Murphy (0.3); review and amend email to New York team and Servient amendment agreement (0.3) (Alinda)	0.6
05/09/13	H Murphy	B190	Review engagement agreement between Arcapita, King & Spalding and Servient (0.3); draft agreement between Arcapita, King & Spalding and Servient with third party processing provisions and appropriate indemnity (1.6); email to D. Joffe and L. Mitchell regarding UK data protection issues (0.4); discuss the same with P. Whitaker (0.3) (Alinda)	2.6
05/09/13	Z Jobe	B190	Telephone call and office conference with D. Joffe regarding matter and document review (0.4); exchange e-mails and office conference with D. Barnaby regarding document review (0.2) (Alinda)	0.6



05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 15

Date	Timekeeper	Task	Description	Hours
05/10/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	7.0
05/10/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	1.0
05/10/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	4.8
05/10/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	2.0
05/10/13	R Marooney	B190	Document review and legal analysis to prepare strategy and for depositions (Alinda)	3.2
05/10/13	P Straus	B190	Review proposed orders (Alinda)	0.2
05/10/13	Z Jobe	B190	Review e-mails from D. Joffe and D. Barnaby regarding documents for review (Alinda)	0.3
05/10/13	E Clements	B190	Query Servient to create saved searches to facilitate review and tracking of sample of Highly Responsive and Likely Responsive records coded not responsive in 2012 (Alinda)	0.8
05/10/13	P Straus	B190	Office conferences an e-mail correspondence regarding proposed documents and discovery issues (Alinda)	0.1
05/10/13	D Joffe	B190	Coordinate with Servient regarding parameters of non-responsive sample review (.8); Review and analyze documents (5.3) (Alinda)	6.1
05/12/13	L Mitchell	B190	Revise interrogatory responses (2.0); send the same to D. Joffe for review (.1) (Alinda)	2.1
05/12/13	D Joffe	B190	Review and analyze documents (Alinda)	3.9
05/13/13	D Koslin	B190	Review and analyze documents for privilege, significance and responsiveness (Alinda)	1.4
05/13/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	7.8
05/13/13	B Robertson	B190	Review initial deposition and discovery task list and provide comments on the same (Alinda)	0.4
05/13/13	D Joffe	B190	Review and analyze interrogatory responses and prepare comments for L. Mitchell (1.2); Meet with L. Mitchell regarding interrogatory responses (.5); Coordinate with E. Clements and G. Johnson regarding collection of server data (.6); Coordinate with Servient regarding parameters of re-review of documents reviewed in 2012 (.6); Review of production protocol (1.0); Review and analyze documents (2.8) (Alinda)	6.7
05/13/13	P Straus	B190	Review and analyze proposed protective order and protocol (Alinda)	1.1
05/13/13	L Mitchell	B190	Confer with D. Joffe concerning draft interrogatory	6.3

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 16

Date	Timekeeper	Task	Description	Hours
			responses and document review status (.3); further revise interrogatory responses (.8); send the same to P. Straus and B. Robertson for review (.1); confer with A. Gokhale and N. Sanders concerning document review progress and next steps (.2); correspond with E. Clements and J. Dizon regarding review logistics (.3); confer with D. Joffe regarding next steps in document review (.3); correspond with team concerning next steps in document review (.2); revise memorandum to file concerning document review (.3); revise document review chart (.5); review proposed protective order and compare with prior proposed protective order (2.3); confer with P. Straus concerning the same (.3); edit proposed protective order (.5); circulate the same to P. Straus (.2) (Alinda)	
05/13/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.7
05/13/13	E Clements	B190	Create and transmit initial report and final report on review of Sample of Highly Responsive and Likely Responsive records coded not responsive in 2012 (Alinda)	1.0
05/13/13	E Clements	B190	Correspond and confer with L. Mitchell, E. Logan, N. Flanigan, D Koslin, A. Gokhale, N. Sanders and J. Dizon of Servient regarding issues with Sample review and 2nd line review (Alinda)	0.5
05/13/13	P Straus	B190	Office conferences and e-mail correspondence regarding protective order, protocol (Alinda)	0.6
05/13/13	N Sanders	B190	Attend to review and analysis in preparation for production (Alinda)	7.0
05/13/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	1.0
05/14/13	D Koslin	B190	Review and analyze documents for privilege, significance and responsiveness (Alinda)	2.7
05/14/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	8.5
05/14/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.0
05/14/13	D Joffe	B190	Call with P. Straus and BGLLP regarding discovery schedule (.8); Review and revise memo by P. Straus regarding call with BGLLP (.5); Review and analyze documents (3.5); Meet with R. Marooney regarding interrogatory responses (.7) (Alinda)	5.5
05/14/13	L Mitchell	B190	Conference with P. Straus concerning discovery	2.3

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 17

Date	Timekeeper	Task	Description	Hours
			logistics and protective order (.2); confer with R. Marooney and D. Joffe concerning draft interrogatory responses (.6); review prior drafts of subpoenas to third parties (.5); compile materials for drafting subpoenas to third parties (.6); correspond with S. Hosein concerning the same (.4) (Alinda)	
05/14/13	N Sanders	B190	Attend to review and analysis in preparation for production (Alinda)	7.3
05/14/13	R Marooney	B190	Further review and revisions to draft interrogatory responses and document review and analysis regarding same (1.5); office conference with L. Mitchell and D. Joffe regarding same (0.5); review correspondence regarding discovery status (0.2); document review and analysis to prepare strategy and for depositions (4.5) (Alinda)	6.7
05/14/13	E Clements	B190	Create Review Team and batching rules in Servient for review of Calculated Sample of records predicted to be Highly Non-Responsive (Alinda)	0.7
05/14/13	E Clements	B190	Correspond and confer with L. Mitchell, E. Logan, N. Flanigan, D Koslin, and J. Dizon of Servient regarding issues with Highly NonResponsive Sample review (Alinda)	0.5
05/14/13	P Straus	B190	Review proposed protective order, proposed litigation protocol (Alinda)	0.6
05/14/13	P Straus	B190	Office conferences and e-mail correspondence regarding case (Alinda)	0.5
05/14/13	P Straus	B190	Telephone conference with Alinda's counsel regarding discovery issues (Alinda)	0.5
05/14/13	E Clements	B190	Create saved queries in Servient to track review status of Calculated Sample of records predicted to be Highly Non-Responsive (Alinda)	0.5
05/15/13	J Taylor	B190	Research contact information for subpoenas (Alinda)	0.2
05/15/13	S Hosein	B190	Research addresses for S. Thakote, M. Bedingfield and C. Nims; Draft Subpoenas and Notice of Subpoenas; communications with library regarding confirming addresses for M. Bedingfield (Alinda)	4.5
05/15/13	N Flanigan	B190	Review and analyze documents for responsiveness, confidentiality and privilege (Alinda)	8.0
05/15/13	L Mitchell	B190	Revise document review chart (.3); confer with D. Joffe concerning next steps in document review and interrogatory responses (.6); confer with E. Logan concerning Discovery Center review (.4); confer with S. Hosein regarding subpoenas to third parties (.4); correspond with P. Straus concerning the same (.1); confer with P. Straus and D. Joffe regarding	2.7

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 18

Date	Timekeeper	Task	Description	Hours
05/15/13	D Joffe	B190	document review and privilege protocol (.6); draft email to E. Logan regarding the same (.3) (Alinda) Research and draft email to L. Mitchell regarding sources for interrogatory responses (4.9); Confer with L. Mitchell and P. Straus regarding privilege review protocol (1.0); Review and analyze documents (2.0) (Alinda)	7.9
05/15/13	E Clements	B190	Correspond and confer with E. Logan, and J. Dizon of Servient regarding strategy for privilege redactions (Alinda)	0.3
05/15/13	P Straus	B190	Office conferences and e-mail correspondence regarding document production issues, strategy, subpoenas to nonparty witnesses (Alinda)	0.9
05/15/13	R Marooney	B190	Further document review and analysis to prepare strategy and for depositions (Alinda)	5.0
05/15/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	8.0
05/15/13	E Clements	B190	Query Servient and create Custom subset to track privileged redactions (Alinda)	0.2
05/15/13	E Clements	B190	Create final report on review of Calculated Sample of records predicted to be Highly Non-Responsive (Alinda)	0.3
05/15/13	R Palmer	B190	Research current address information for subpoenas (Alinda)	0.2
05/16/13	M Evritt	B190	Research current contact information for Suhrid Thakore (Alinda)	0.2
05/16/13	S Hosein	B190	Research Suhrid Thakore (0.3); update notice of Subpoenas (0.2); prepare sets of subpoenas and notices for attorney review (0.5) (Alinda)	1.0
05/16/13	D Joffe	B190	Review and analyze documents (3.5); Research privilege as applied to attached documents under federal law (2.3) (Alinda)	5.8
05/16/13	E Clements	B190	Correspond and confer with E. Logan, and J. Dizon of Servient regarding additional strategy for tracking privilege redactions (Alinda)	0.2
05/16/13	L Mitchell	B190	Draft email to E. Logan regarding document review protocol (.3); confer with P. Straus and D. Joffe concerning the same (.4); confer with E. Logan concerning follow up questions (.2); confer with A. Gokhale concerning privilege protocol (.2); review materials related to draft interrogatory responses (.8); confer with D. Joffe concerning privilege research (.5); revise interrogatory responses (1.5); confer with D. Joffe concerning the same (.4); send revised interrogatory responses to R. Marooney (.2);	6.7

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 19

Date	Timekeeper	Task	Description	Hours
			review document and confer with A. Gokale and D. Joffe concerning responsiveness (.5); draft players list for deposition preparation (.3); review and revise draft subpoenas (.9); revise draft protective order (.5) (Alinda)	
05/16/13	B Robertson	B190	Review and comment on initial discovery responses (Alinda)	1.9
05/16/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.8
05/16/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	7.8
05/17/13	E Clements	B190	Query Servient and create stored searches to facilitate review of potentially privileged records (Alinda)	0.4
05/17/13	P Straus	B190	E-mail correspondence and office conferences regarding nonparty subpoenas (Alinda)	0.6
05/17/13	R Marooney	B190	Office conference with L. Mitchell and D. Joffe regarding interrogatory responses (0.2); further document review and analysis to prepare for depositions and to prepare strategy (1.0) (Alinda)	1.2
05/17/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	3.9
05/17/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.5
05/17/13	L Mitchell	B190	Confer with R. Marooney and D. Joffe concerning interrogatory responses (.4); revise interrogatory responses (.4); send the same to B. Robertson and P. Straus for review (.1); revise protective order draft (1.5); send the same to P. Straus for review (.1); confer with team regarding document review status and next steps (.8); confer with P. Straus concerning document review (.3); review sample privileged document and confer with E. Logan regarding the same (.3) (Alinda)	3.9
05/17/13	B Robertson	B190	Identify witnesses to subpoena (1.3); confer with co-counsel about subpoena issues (.2) (Alinda)	1.5
05/17/13	D Joffe	B190	Review and analyze documents for document production (Alinda)	4.0
05/17/13	N Sanders	B190	Meeting with L. Mitchell, D. Joffe and A. Gokhale regarding document review and production (Alinda)	0.6
05/17/13	N Sanders	B190	Document review and analysis in preparation for production (Alinda)	5.1
05/18/13	N Sanders	B190	Document review and analysis in preparation for production (Alinda)	1.0

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 20

Date	Timekeeper	Task	Description	Hours
05/19/13	D Joffe	B190	Review and analyze documents for document production (Alinda)	2.9
05/19/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	0.5
05/20/13	P Straus	B190	Office conferences and e-mail correspondence regarding subpoenas, interrogatory answers (Alinda)	0.8
05/20/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	9.9
05/20/13	D Joffe	B190	Review draft interrogatory responses per comments of B. Robertson (.5); Review and analyze documents (4.0) (Alinda)	4.5
05/20/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	5.3
05/20/13	G Johnson	B190	Correspond with D. Joffe and E. Clements regarding data collection (Alinda)	0.2
05/20/13	B Robertson	B190	Prepare responses to written discovery requests (Alinda)	1.4
05/20/13	L Mitchell	B190	Correspond with P. Straus and B. Robertson regarding draft interrogatory responses (.1); review B. Robertson comments to interrogatories (.3); revise draft subpoenas to third parties (3.0); confer with R. Marooney concerning experts and next steps (.2); correspond with J. Dizon, E. Clements and D. Barnaby concerning production (.3); revise interrogatories per B. Robertson and P. Straus comments (1.1); send draft interrogatory responses to K. Si-Ahmed and B. Lundstrom (.2); send draft third party subpoenas to P. Straus (.2); prepare for team meeting (.2) (Alinda)	5.6
05/20/13	E Clements	B190	Correspond and confer with D. Joffe, L. Mitchell and J. Lange regarding procedures and status of data collected from London server for review and production; correspond and confer with L. Mitchell, D. Joffe, D. Barnaby and J. Dizon of Servient regarding time line and procedures for production (Alinda)	0.4
05/20/13	P Straus	B190	Review and revise draft answers to interrogatories (Alinda)	0.9
05/20/13	R Marooney	B190	Document review and analysis to prepare strategy and for discovery (Alinda)	3.5
05/21/13	S Hosein	B190	Research David Oh address and discussion with library regarding same and prepare Subpoenas binder (Alinda)	1.0
05/21/13	P Straus	B190	Prepare for meeting (Alinda)	0.4

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 21

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
05/21/13	P Straus	B190	Meet with team regarding status and strategy (Alinda)	0.9
05/21/13	C Lott	B190	Research address information for subpoenas (Alinda)	0.4
05/21/13	E Clements	B190	Query Servient review platform and correspond with J. Dizon, L. Mitchell, and D. Joffe to identify and discuss folder and meta-data structure of Atlanta e-files to formulate review strategy (Alinda)	0.5
05/21/13	N Sanders	B190	Meet with R. Marooney, P. Straus, B. Robertson, D. Joffe and A. Gokhale regarding discussing litigation strategy (Alinda)	0.8
05/21/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	0.3
05/21/13	D Joffe	B190	Coordinate with E. Clements and G. Johnson regarding uploading of London server data (.5); Coordinate with L. Mitchell and J. Dizon regarding review of Atlanta server data (1.6); Review /analyze documents (3.0) (Alinda)	5.1
05/21/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	9.4
05/21/13	A Gokhale	B190	Attend team meeting to discuss status of case (Alinda)	0.7
05/21/13	E Clements	B190	Correspond and confer with D. Joffe, L. Mitchell, G. Johnson and J. Lange regarding status of London and Atlanta e-files (Alinda)	0.5
05/21/13	R Marooney	B190	Prepare for and attend team meeting (1.5); document review and analysis to prepare strategy and for discovery (2.5); review and prepare correspondence regarding same (.3); telephone conference with co-counsel regarding status and strategy (.3) (Alinda)	4.6
05/21/13	E Clements	B190	Query Servient Search and Cull platform to identify size, composition and status of Atlanta e-files (Alinda)	0.5
05/21/13	E Clements	B190	Query and create new Servient Project for Atlanta e-files in Servient Search and Cull platform (0.3); promote Atlanta e-files to Servient Review platform (0.1); run Quality Release to Atlanta e-files promoted to Servient Review platform (0.1) (Alinda)	0.5
05/21/13	E Clements	B190	Correspond and confer with M. Esmilla of Servient and J. Dizon of Servient regarding strategy and procedures for Atlanta and London e-files (Alinda)	0.5
05/21/13	E Clements	B190	Manage and revise rules for Atlanta e-files' baseline set created by Servient in review platform (Alinda)	0.3
05/21/13	B Robertson	B190	Team conference call to discuss discovery strategy	1.2

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 22

Date	Timekeeper	Task	Description	Hours
			(1.0); confer with M. Buttry about discovery needs (0.2) (Alinda)	
05/21/13	G Johnson	B190	Correspondence with D. Joffe et al regarding data collection (0.8); review previous correspondence regarding data collected in 2012 (0.2); transfer copy of material collected in 2012 to K&S network for review by Mr. Joffe (1.4) (Alinda)	2.4
05/21/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	3.4
05/21/13	P Straus	B190	E-mail correspondence regarding outstanding items (Alinda)	0.5
05/21/13	L Mitchell	B190	Prepare for team meeting (.5); attend team meeting concerning discovery progress and next steps (1.0); confer with M. Buttry regarding case background and subpoenas (.2); confer with P. Straus concerning discovery next steps (.2); correspond with D. Joffe and E. Clements concerning Atlanta server docs (.3); confer with E. Clements concerning the same (.2) (Alinda)	2.4
05/21/13	M Buttry	B190	Discuss background of case and discovery needs with B. Robertson (.4); discuss background of case and upcoming subpoenas with L. Mitchell (.2) (Alinda)	0.6
05/22/13	E Clements	B190	Correspond and confer with L. Mitchell, D. Joffe and J. Dizon of Servient regarding review strategy (Alinda)	0.5
05/22/13	D Barnaby	B190	Consult with case team about production specifications and rules (1.1); Coordinate work flow with the hosting vendor (2.0) (Alinda)	3.1
05/22/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	2.9
05/22/13	L Mitchell	B190	Review Atlanta server files (.4); correspond with D. Joffe and D. Barnaby concerning the same (.6); confer with D. Barnaby concerning review of server documents (.3); correspond with E. Clements and J. Dizon regarding the same (.3); correspond with K. Si-Ahmed and B. Lundstrom concerning interrogatory responses (.2); confer with J. McCullough concerning third party subpoenas (.3); correspond with S. Hosein regarding third party subpoenas (.2); correspond with M. Buttry regarding case administration and background (.2); draft additional third party subpoena and document requests (1.2); second-line review case documents (.5); confer with D. Joffe and J. Dizon concerning	5.0



05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 23

Date	Timekeeper	Task	Description	Hours
			review protocol (.8) (Alinda)	
05/22/13	M Buttry	B190	Discuss case basics and database access with L. Mitchell (.1); review mediation brief to familiarize self with case (.8); discuss case background and bankruptcy procedure with B. Robertson (.1) (Alinda)	1.0
05/22/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	4.1
05/22/13	D Joffe	B190	Coordinate with L. Mitchell and J. Dizon regarding review of London server data (Alinda)	3.5
05/22/13	E Clements	B190	Query Atlanta e-files in Servient Review platform and create subsets (Alinda)	0.3
05/22/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	8.9
05/23/13	S Hosein	B190	Review Sharepoint and hardcopy files for Subpoenas per L. Mitchell (Alinda)	0.1
05/23/13	N Thao	B190	Prepare documents for production (Alinda)	0.2
05/23/13	D Joffe	B190	Confer with D. Barbaby and N. Thao regarding technically aspects of production protocol (.5); coordinate with L. Mitchell and J. Dizon regarding review of London server data (4.2); review and analyze documents (2.5) (Alinda)	7.2
05/23/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	7.7
05/23/13	L Mitchell	B190	Correspond with P. Straus concerning draft protective order (.2); correspond with S. Hosein concerning third party subpoenas (.2); attention to organizing review of Atlanta server documents (1.2); correspond with M. Buttry concerning subpoenas (.3); confer with P. Straus and J. McCullough concerning certification of interrogatory responses (.3); correspond with B. Lundstrom concerning the same (.3); revise draft subpoenas (.5); second-line review responsive documents (.5); attention to document review protocol (.3); correspond with P. Straus concerning additional third party subpoena (.3) (Alinda)	4.1
05/23/13	P Straus	B190	Review proposed protective order, protocol (Alinda)	0.4
05/23/13	M Buttry	B190	Discuss service of subpoenas with L. Mitchell and investigate possible process servers (Alinda)	0.4
05/23/13	P Straus	B190	E-mail correspondence and office conferences regarding answers to interrogatories, protective order, protocol, search terms, subpoenas, strategy (Alinda)	1.3
05/23/13	E Logan	B190	Review documents for responsiveness, privilege	3.2

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 24

Date	Timekeeper	Task	Description	Hours
			and confidentiality in response to Plaintiff's discovery requests (Alinda)	
05/23/13	J McCullough	B190	Confer with L. Mitchell regarding verification on interrogatories (Alinda)	0.3
05/24/13	L Mitchell	B190	Correspond with P. Straus concerning interrogatory responses (.1); revise Arcapita interrogatory responses (.5); correspond with A. Kim and B. Lundstrom concerning the same (.1); draft transmittal letter for interrogatory responses (.3); finalize interrogatory responses and serve the same (1.0); confer with E. Clements and E. Logan concerning document review next steps (.3); revise draft subpoena to Credit Suisse (.5); send the same to P. Straus for review (.2); correspond with R. Marooney and B. Robertson regarding additional third party subpoena (.2); correspond with document review team concerning progress and next steps (.3); revise document review chart (.2); second-line review documents (2.5) (Alinda)	6.2
05/24/13	P Straus	B190	Review and revise draft subpoena (Alinda)	0.6
05/24/13	S Wilson	B190	Review documents for responsiveness and privilege in response to requests for production (Alinda)	5.1
05/24/13	M Buttry	B190	Discuss subpoenas with L. Mitchell (Alinda)	0.1
05/24/13	E Clements	B190	Correspond and confer with J. Dizon and E. Logan regarding review strategies and protocol (Alinda)	0.2
05/24/13	P Straus	B190	Office conferences and e-mail correspondence regarding answers to interrogatories (Alinda)	0.2
05/24/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.5
05/24/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	0.6
05/24/13	D Joffe	B190	Review and analyze documents (Alinda)	4.5
05/24/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	8.3
05/25/13	L Mitchell	B190	Review and analyze mediation brief for use in discovery preparation (Alinda)	0.6
05/25/13	D Joffe	B190	Review and analyze documents (Alinda)	2.0
05/26/13	L Mitchell	B190	Second-line review documents for production (Alinda)	1.1
05/26/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	1.3
05/26/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	4.4
05/27/13	N Sanders	B190	Attend to document review and analysis in	5.7

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 25

Date	Timekeeper	Task	Description	Hours
			preparation for production (Alinda)	
05/27/13	D Joffe	B190	Review and analyze documents (Alinda)	4.0
05/27/13	L Mitchell	B190	Second-line review documents for production (3.5); review and analyze mediation brief for use in discovery preparation (.2); attention to document review protocol (.1) (Alinda)	3.8
05/28/13	R Palmer	B190	Research registered agents in Texas for UHY LLP, UHY Advisors TX, Wells Chappell (Alinda)	0.3
05/28/13	S Wilson	B190	Review documents for responsiveness and privilege in response to requests for production (Alinda)	2.8
05/28/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	5.9
05/28/13	P Straus	B190	Review and revise draft subpoenas (Alinda)	0.7
05/28/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.8
05/28/13	P Straus	B190	Office conferences and e-mail correspondence regarding third party subpoenas, interrogatory answers (Alinda)	1.2
05/28/13	B Robertson	B190	Identify scope and service of subpoenas on third parties (1.5); confer with L. Adiar about expert work in the case (.3); confer with attorney M. Sanders about depositions from Thronson and Nims (.3) (Alinda)	2.1
05/28/13	M Buttry	B190	Set up Sharepoint access and password (.1); access Sharepoint (.1); review subpoenas to be served in Texas, check for compliance with federal and local rules, and determine whether service can be made on the Texas Secretary of State or by registered agents (1.3); discuss same with B. Robertson and L. Mitchell (.4); discuss service of process with process servers (.2) (Alinda)	2.1
05/28/13	L Mitchell	B190	Revise Credit Suisse subpoena per P. Straus comments (.2); send draft to R. Marooney concerning next steps (.2); revise third party subpoenas (.3); draft additional third party subpoena (.5); correspond with B. Robertson and M. Buttry concerning draft third party subpoenas to be served in Texas (.3); correspond with Arcapita concerning interrogatories (1.0); confer with P. Straus concerning the same (.3); second-line review documents (1.0); attention to document review protocol (.9); confer with B. Robertson and M. Buttry concerning service of subpoenas (.5); correspond with R. Marooney and P. Straus concerning the same (.2); correspond with team	11.2

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 26

Date	Timekeeper	Task	Description	Hours
			concerning team meeting (.2); finalize subpoenas for service (3.2); correspond with M. Buttry concerning procedure for compiling subpoenas and document requests (.5); confer with P. Straus concerning subpoena next steps (.5); confer with P. Straus concerning defensive strategy (.4); correspond with B. Robertson concerning third party subpoenas (.3); revise interrogatory certifications and send the same to B. Lundstrom (.5); correspond with R. Marooney concerning next steps (.2) (Alinda)	
05/28/13	D Joffe	B190	Review and analyze documents (Alinda)	4.5
05/29/13	B Robertson	B190	Prepare third-party discovery requests (1.6); confer with bankruptcy counsel about ranking of Thronson plaintiffs and past settlement discussions with the Thronson plaintiffs (.4) (Alinda)	2.0
05/29/13	M Buttry	B190	Discuss service with process servers (.1); research subpoenas and service procedure and discuss with L. Mitchell and B. Robertson (.4); prepare subpoenas for service (3.2) (Alinda)	3.7
05/29/13	D Joffe	B190	Attend team meeting (1.0); meet with L. Mitchell regarding finalizing document review (.5); coordinate review of paper documents with D. Barnaby and L. Mitchell (.8); review and analyze documents (3.9); coordinate review assignment batching with J. Dizon (Servient) (.5) (Alinda)	6.7
05/29/13	P Straus	B190	Review third party subpoenas (Alinda)	0.5
05/29/13	P Straus	B190	Office conferences and e-mail correspondence regarding third party subpoenas, document production, bankruptcy case, strategy (Alinda)	2.9
05/29/13	E Clements	B190	Query Servient and correspond and confer with L. Mitchell and D. Joffe regarding production procedures (Alinda)	0.3
05/29/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	6.9
05/29/13	L Mitchell	B190	Finalize subpoenas (1.5); confer with M. Buttry regarding the same (.2); confer with document review team concerning next steps (.8); confer with R. Marooney, P. Straus and B. Robertson concerning the same (.3); attention to service of notices of subpoenas (.9); correspond with counsel for Alinda and HSBC concerning notices of subpoenas (.3); confer with M. Buttry concerning service of subpoenas (.2); revise Credit Suisse subpoena (.9); draft additional third party subpoenas (1.5); confer with R. Marooney concerning next	9.2

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 27

Date	Timekeeper	Task	Description	Hours
			steps (.4); correspond with J. Dizon and D. Joffe concerning document review protocol (.5); confer with E. Logan concerning document review (.3); second-line review documents (1.2); confer with P. Straus concerning third party subpoenas (.2) (Alinda)	
05/29/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	8.5
05/29/13	S Wilson	B190	Review documents for responsiveness and privilege in response to requests for production (Alinda)	2.2
05/29/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	6.6
05/29/13	R Marooney	B190	Office conference with P. Straus and L. Mitchell regarding discovery matters (.5); prepare for and attend meeting with Barclays (2.0); telephone conferences with counsel for non-parties regarding subpoenas and prepare correspondence regarding same(.8); document review and analysis to prepare strategy (1.0) (Alinda)	4.3
05/29/13	P Straus	B190	E-mail correspondence with Alinda's counsel regarding third-party subpoenas and scheduling (Alinda)	0.2
05/29/13	E Clements	B190	Correspond and confer with E. Logan regarding review and production (Alinda)	0.2
05/29/13	E Logan	B190	Telephone call with L. Mitchell regarding document review (Alinda)	0.3
05/30/13	N Sanders	B190	Conference call with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe, A. Gokhale and M. Buttry regarding document production and litigation strategy (Alinda)	1.2
05/30/13	N Sanders	B190	Attend to AFEnergy subpoena (Alinda)	6.0
05/30/13	N Sanders	B190	Attend to document research regarding W.W. Singhe (Alinda)	2.2
05/30/13	A Gokhale	B190	Attend team meeting to discuss status of case (Alinda)	1.1
05/30/13	A Gokhale	B190	Review and analyze documents for document production (Alinda)	8.2
05/30/13	B Robertson	B190	Confer with team regarding third-party discovery issues (.9); assist with issuing subpoenas (.8) (Alinda)	1.7
05/30/13	M Buttry	B190	Prepare subpoenas for service and discuss same with L. Mitchell and B. Robertson (4.7); participate in Arcapita Team meeting with L. Mitchell, B. Robertson, P. Strauss, R. Marooney, etc. (1.2) (Alinda)	5.9

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 28

Date	Timekeeper	Task	Description	Hours
05/30/13	C Lott	B190	Research information needed for subpoenas (Alinda)	0.4
05/30/13	D Joffe	B190	Review and analyze documents (Alinda)	4.0
05/30/13	P Straus	B190	Review and revise draft subpoenas (Alinda)	0.9
05/30/13	E Clements	B190	Correspond and confer with L. Mitchell, J. David and E. Logan regarding production procedures and issues (Alinda)	1.5
05/30/13	E Logan	B190	Telephone call with L. Mitchell, D. Joffe and E. Clements regarding document production (Alinda)	0.5
05/30/13	E Clements	B190	Query, analyze and create custom sets of records in Servient review database to identify records to include or withhold from production (Alinda)	8.9
05/30/13	L Mitchell	B190	Revise and update witness list (.4); confer with R. Marooney concerning defensive strategy and witness list (.5); confer with team concerning next steps and defensive strategy (1.2); revise Hopper Group subpoenas and notices of subpoenas (1.5); confer with M. Buttry concerning service of subpoenas (1.1); attention to service of subpoenas (1.5); further revise Credit Suisse subpoenas and attention to service of the same (1.0); confer with E. Logan and E. Clements regarding document review and production (.9); attention to finalizing document production and protocol (3.0); confer with D. Joffe regarding the same (.5) (Alinda)	10.6
05/30/13	D Barnaby	B190	Update discovery charts and accounting for data locations of review materials (0.7); centralize third party data for more efficient searches (3.0); reindex databases in preparation for local productions to opposing counsel (2.9) (Alinda)	5.2
05/30/13	S Hosein	B190	Update subpoenas to sharepoint per L. Mitchell (Alinda)	0.1
05/30/13	N Sanders	B190	Attend to document review and analysis in preparation for production (Alinda)	2.7
05/30/13	R Marooney	B190	Prepare for and attend team meeting regarding status and strategy (2.5); review and revise third party subpoenas and review and prepare correspondence regarding same (1.1); telephone conference with B. McCabe regarding status and strategy (0.4) (Alinda)	4.3
05/30/13	E Logan	B190	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	4.8
05/30/13	P Straus	B190	Office conferences and e-mail correspondence regarding subpoenas, document production, strategy (Alinda)	3.2

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 29

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
05/30/13	P Straus	B190	E-mail correspondence with Alinda's counsel regarding third party subpoenas (Alinda)	1.2
05/31/13	A Gokhale	B190	Review and analyze documents for production (Alinda)	5.9
05/31/13	D Barnaby	B190	Prepare and process multiple production volumes for production to opposing counsel (Alinda)	6.2
05/31/13	B Robertson	B190	Assist with service of third-party discovery subpoenas (Alinda)	0.7
05/31/13	A Gokhale	B190	Attend conference call with L. Mitchell, N. Sanders, and D. Joffe to discuss status of document production (Alinda)	1.2
05/31/13	N Sanders	B190	Meet with P. Straus, L. Mitchell, D. Joffe and A. Gokhale regarding document production (Alinda)	1.1
05/31/13	L Mitchell	B190	Attention to service of notices of subpoenas and subpoenas (4.0); confer with team regarding discovery protocol (1.3); email E Logan and E Clements re same (.3); confer with M Buttry concerning service of subpoenas (.5); revise list of subpoenas (.6); revise discovery chart and plan discovery review next steps (.9) (Alinda)	7.6
05/31/13	P Straus	B190	E-mail correspondence and office conferences regarding third party subpoenas and strategy (Alinda)	2.2
05/31/13	P Straus	B190	Review third party subpoenas (Alinda)	0.7
05/31/13	P Straus	B190	Prepare for call with Alinda's counsel (Alinda)	0.3
05/31/13	P Straus	B190	E-mail correspondence with Alinda's counsel regarding third party subpoenas and scheduling order (Alinda)	0.4
05/31/13	M Buttry	B190	Prepare and send subpoenas for service and discuss same with L. Mitchell, B. Robertson, N. Sanders, and process servers (Alinda)	5.5
05/31/13	N Sanders	B190	Attend to AFEnergy subpoena (2.0); attend to U.W. Singhe subpoena (1.8); telephone call with P. Straus regarding U.W. Singhe subpoena (0.3) (Alinda)	4.1
05/31/13	S Raza	B190	Research registered agent information (Alinda)	0.4
05/31/13	R Marooney	B190	Telephone conference with non-party counsel regarding subpoenas (0.3); review and revise third-party subpoenas and correspondence relating thereto (0.7); office conferences with L. Mitchell regarding third-party subpoenas (0.3); prepare correspondence regarding status and strategy (0.5); document review and analysis to prepare strategy (1.0) (Alinda)	2.8
05/31/13	S Raza	B190	Research service addresses (Alinda)	0.4
05/31/13	S Hosein	B190	Prepare Subpoenas for Sharepoint (0.2); update	0.6

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 30

Date	Timekeeper	Task	Description	Hours
			Sharepoint (0.3); communication with library regarding researching Steve Dorcheus (0.1) (Alinda)	
05/31/13	F Smith	B190	Research Vernon Williams abd Michael Seward (Alinda)	0.7
05/31/13	P Straus	B190	Telephone conference with Alinda's counsel regarding third party subpoenas, scheduling, protective order (Alinda)	0.8
05/31/13	D Joffe	B190	Coordinate with E. Clements re resolving conflicts in document families for production (1.0); review and analyze documents (3.0); call with P. Straus, L. Mitchell, and BGLLP regarding production (.7); coordinate production specifications for paper document production with D. Barnaby (1.2) (Alinda)	3.4
05/01/13	E Sayegh	B210	Discuss with Y. Hong status of note of SLH Funding stock certificate	0.2
05/09/13	E Bellew	B210	Review email from A. Kim regarding organizational documents for Nortex (0.2); research files (0.4); prepare .pdf and compose response (0.2) (Falcon)	0.8
05/10/13	A Metcalf	B210	Meet with M. El Tahry regarding Management Advisory Agreements and financing agreement provisions	0.4
05/10/13	E Bellew	B210	Research Yakima closing documents	0.7
05/13/13	E Bellew	B210	Research letters of undertaking for A. Kim request	0.7
05/15/13	A Albright	B210	Email correspondence with J. Brown. A. Kim and K. Keough regarding status of Smart Holding Corp.	0.1
05/20/13	M Young	B210	Analysis of J Jill documents	1.5
05/21/13	I Salah	B210	Fountains - Emails to A. Kim regarding issuance of replacement guaranty for Fountains transaction	0.2
05/21/13	A Metcalf	B210	Meet with E. Sayegh regarding notices in connection with amendment of J. Jill facilities	0.2
05/21/13	M Kelly	B220	Research regarding COBRA successor liability issue (0.6); telephone conference with S. Mario (0.2)	0.8
05/21/13	S Mario	B220	Confer with M . Kelly regarding COBRA issue	0.2
05/22/13	M Kelly	B220	Review email and research regarding COBRA obligation of successor entity	0.6
05/24/13	M Kelly	B220	Telephone conference with D. Baker and S. Mario regarding COBRA issues	0.8
05/24/13	S Mario	B220	Telephone conference with J. Huntz, D. Baker, and M. Kelly regarding employment issues pertaining to Arcapita, Inc. employees	0.7
05/20/13	W Pressgrove	B240	Document review regarding debt cancellation (1.8);	2.5



05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 31

Date	Timekeeper	Task	Description	Hours
			conference call (0.7) (Falcon)	
05/22/13	W Pressgrove	B240	Conference call (0.4); document review regarding debt forgiveness (0.5) (Falcon)	0.9
05/14/13	E Bellew	B260	Review email from A. Kim regarding Henry Thompson appointments for various entities, research files, telephone calls to GSS and compose response to A. Kim	0.5
05/15/13	E Bellew	B260	Review emails from A. Kim and GSS and review minutes provided by GSS (0.2); compose emails to GSS and A. Kim regarding necessity to appoint new officers for several entities (0.3)	0.5
05/28/13	A Albright	B260	Email correspondence with J. Marshall transmitting officer and director information and related review of records	0.2
05/30/13	J Marshall	B260	Correspond with A. Kim regarding HarbourVest appointees on the Boards	0.6
05/29/13	M El Tahry	B310	Attend to correspondence from J. Russo (Global Securitization Services) regarding Strategic Investors Facility I Limited claim and stipulated order in connection with same; attend to correspondence from A. Saghari regarding same	0.2
05/30/13	M El Tahry	B310	Attend to correspondence from L. Lyon regarding Strategic Investors Facility I Limited ("SIF") claim (0.2); review correspondence from Gibson Dunn to Global Securitization Services (GSS) in connection with same (0.3); meeting with A. Metcalf to discuss same and SIF/GSS management agreement indemnity issue (0.2); review files in connection with same (0.2); correspondence with L. Lyon regarding same (0.1)	1.0
05/30/13	A Metcalf	B310	Meet with M. El Tahry regarding voting of SIF claim	0.2
05/31/13	E Lyon	B310	Read and respond to emails regarding SIF claim (0.3); review past transaction files and notes (0.2)	0.5
05/31/13	M El Tahry	B310	Attend to correspondence from L. Lyon regarding background on Strategic Investors Facility I Limited ("SIF") matter in connection with stipulation order (0.2); review structure diagram and corporate services agreement in connection with Global Securitization Services (GSS) questions regarding same (0.4); follow up with L. Lyon regarding questions in connection with corporate services agreement (0.2); correspondence with J. Russo (GSS) regarding request for documentation in connection with same (0.1); search system for additional files in connection with same (0.3); review Investment Agency Agreement (between	1.7

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 32

Date	Timekeeper	Task	Description	Hours
			SIF, Thornbeam Limited and Arcapita Bank) and Murabaha Agreement (between SIF and Arcapita Bank) (0.3); meeting with A. Metcalf to discuss same (0.2)	
05/31/13	A Metcalf	B310	Meet with M. El Tahry regarding voting of SIF claim	0.4
				<hr/> 1021.9

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 33

**TIMEKEEPER SUMMARY**

<b>Timekeeper</b>	<b>Status</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
Ray Baltz	Partner	0.5	815.00	407.50
Anne Cox	Partner	1.5	710.00	1,065.00
Paul Ferdinands	Partner	5.5	825.00	4,537.50
Austin Jowers	Partner	2.1	630.00	1,323.00
Richard Marooney	Partner	57.8	785.00	45,373.00
Andrew Metcalf	Partner	15.4	895.00	13,783.00
Wayne Pressgrove	Partner	3.4	975.00	3,315.00
Brannon Robertson	Partner	13.8	575.00	7,935.00
Isam Salah	Partner	6.3	1025.00	6,457.50
Michael Smith	Partner	1.3	875.00	1,137.50
Paul Straus	Partner	40.2	775.00	31,155.00
Pulina Whitaker	Partner	1.2	1025.00	1,230.00
Alan Albright	Counsel	0.6	765.00	459.00
Glenn Johnson	Counsel	2.6	395.00	1,027.00
Mark Kelly	Counsel	2.2	735.00	1,617.00
Scott Mario	Counsel	0.9	490.00	441.00
Martha Buttry	Associate	19.3	315.00	6,079.50
Mahynoor El Tahry	Associate	9.7	570.00	5,529.00
Archie Fallon	Associate	3.8	535.00	2,033.00
Anu Gokhale	Associate	147.5	495.00	73,012.50
David Joffe	Associate	136.1	530.00	72,133.00
Elizabeth Lyon	Associate	0.5	640.00	320.00
Jenny Marshall	Associate	6.1	670.00	4,087.00
Lauren Mitchell	Associate	125.9	565.00	71,133.50
Holly Murphy	Associate	3.8	580.00	2,204.00
Nava Sanders	Associate	132.1	530.00	70,013.00
Elias Sayegh	Associate	11.9	570.00	6,783.00
Marcus Young	Associate	1.5	925.00	1,387.50
Deborah Koslin	Staff Attorney	28.8	130.00	3,744.00
Ed Logan	Staff Attorney	92.9	230.00	21,367.00
Nikki Flanigan	Project Attorney	58.4	130.00	7,592.00
Sarah Wilson	Project Attorney	10.1	130.00	1,313.00
Evelyn Bellew	Paralegal	3.2	310.00	992.00
Missy Heinz	Paralegal	7.9	295.00	2,330.50
Yee Hong	Paralegal	5.5	275.00	1,512.50
Saira Hosein	Paralegal	7.3	295.00	2,153.50
Zachary Jobe	Paralegal	0.9	270.00	243.00
John McCullough	Practice Support	1.0	290.00	290.00
Dan Barnaby	Litigation Support	18.5	210.00	3,885.00
Ernest Clements	Litigation Support	30.5	230.00	7,015.00
Nalee Thao	Litigation Support	0.2	210.00	42.00

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 34

# **TIMEKEEPER SUMMARY**

Timekeeper	Status	Hours	Rate	Value
Maureen Evritt	Librarian	0.2	235.00	47.00
Cynthia Lott	Librarian	0.8	235.00	188.00
Ron Palmer	Librarian	0.5	235.00	117.50
Saira Raza	Librarian	0.8	235.00	188.00
Fred Smith	Librarian	0.7	235.00	164.50
Jeremy Taylor	Librarian	0.2	225.00	45.00
Total		1021.9		489,207.50

## **Expenses Incurred**

05/31/13	Color Copies -	8.25
05/31/13	Computer Research - Lexis/Westlaw	324.27
05/31/13	Duplicating Costs	84.30
04/04/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1486874 DATE: 4/17/2013 4/4/2013 0:01;STRAUS;GARDEN CITY, NY;	20.53
05/01/13	VENDOR: Seamless INVOICE#: 1425743 DATE: 5/5/2013 !Eatery-5/5/2013---Mitchell Lauren	24.48
05/02/13	VENDOR: Seamless INVOICE#: 1425743 DATE: 5/5/2013 Shalom Bombay-5/5/2013---Sanders Nava	26.00
05/24/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-213 DATE: 5/25/2013 Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	16.74
05/24/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-213 DATE: 5/25/2013 Marvin R. Lange, Esq - Bracewell & Giuliani LLP - New York - NY	11.11
05/24/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-213 DATE: 5/25/2013 Douglas A. Daniels, - Bracewell & Giuliani LLP - Houston - TX	16.74
05/24/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-213 DATE: 5/25/2013 Pieter Van Tol, Esq. - Hogan Lovells US LLP - New York - NY	11.11
05/28/13	VENDOR: Seamless INVOICE#: 1448303 DATE: 6/2/2013 Dig Inn Seasonal Market - 55th Street-6/2/2013---Mitchell Lauren	18.43
05/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Marvin R. Lange, Esq - Bracewell & Giuliani LLP - New York - NY	13.45
05/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013 Pieter Van Tol, Esq. - Hogan Lovells US LLP - New York - NY	13.45
05/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	31.52

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 35

**Expenses Incurred**

	Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	
05/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	31.52
	Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	
05/30/13	VENDOR: Seamless INVOICE#: 1448303 DATE: 6/2/2013	25.69
	Shalom Bombay-6/2/2013---Sanders Nava	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	15.15
	Marvin Lange - Bracewell & Giuliani LLP - New York - NY	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	34.92
	Stephen Crain - Bracewell & Giuliani LLP - HOUSTON - TX	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	15.15
	Pieter Van Tol - Hogan Lovells US LLP - New York - NY	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	34.92
	Douglas Daniels - Bracewell & Giuliani LLP - Houston - TX	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	11.11
	Marvin Lange - Bracewell & Giuliani LLP - New York - NY	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	11.11
	Pieter Van Tol - Hogan Lovells US LLP - New York - NY	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	16.74
	Douglas Daniels - Bracewell & Giuliani LLP - Houston - TX	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	16.74
	Stephen Crain - Bracewell & Giuliani LLP - HOUSTON - TX	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	11.11
	Mark E. Duckstein - Sills Cummis & Gross P.C. - Newark - NJ	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	18.47
	Michael Deitch, Esq. - Michael Deitch & Associates - Austin - TX	
05/31/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-223 DATE: 6/1/2013	31.52
	David Zdunkewicz - Andrews Kurth LLP - Houston - TX	
05/31/13	Professional Civil Process, Inc.; Inv. No. H13502353; Inv. Date 5/31/2013 - Subpoena Service - Carla Nims	144.00
05/31/13	Professional Civil Process, Inc.; Inv. No. H13502358; Inv. Date 5/31/2013 - Subpoena Service - Matthew Bedingfield	145.00
05/31/13	Professional Civil Process, Inc.; Inv. No. H13502355; Inv. Date 5/31/2013 -	170.00

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853815  
Page 36

### Expenses Incurred

	Subpoena Service - Suhrid Thakore	
05/31/13	Sweepstakes Unlimited; Inv. No. 189170-356464; Inv. Date 5/31/2013 - Subpoena Service to Afenergy LLC	126.29
05/31/13	Servient; Inv. No. 2838; Inv. Date 5/31/2013 - Processing/data uploads and data hosting	163.45
	Total Expenses	<u>1,643.27</u>

### Task Summary

Task	Hours	Value
B110 Case Administration	1.3	1,137.50
B120 Asset Analysis and Recovery	6.7	4,351.00
B160 Fee/Employment Applications	15.0	7,778.50
B185 Assumption/Rejection of Leases and Contracts	49.7	34,500.50
B190 Other Contested Matters (excluding assumption/rejection motions)	932.1	429,690.00
B210 Business Operations	4.8	3,002.00
B220 Employee Benefits/Pensions	3.1	2,058.00
B240 Tax Issues	3.4	3,315.00
B260 Board of Directors Matters	1.8	865.00
B310 Claims Administration and Objections	4.0	2,510.00
Total	<u>1021.9</u>	<u>489,207.50</u>

### Task Summary - Disbursements

E101 Copying	84.30
E102 Outside Printing	8.25
E106 Online Research	324.27
E107 Delivery Services/Messengers	362.58
E110 Out-of-Town Travel	20.53
E111 Meals	94.60
E113 Subpoena Fees	585.29
E123 Other Professionals	163.45
Expenses	<u>1,643.27</u>

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
ATTN: Henry A. Thompson, Esq  
Arcapita Building  
Road 4612, Area 346  
P.O. Box 1406  
Bahrain Bay  
Manama  
BAHRAIN

Invoice No.	9853824
Invoice Date	06/20/13
Client No.	05241

For questions, contact:  
Isam Salah +1 212 556 2140

For Professional Services Rendered through 05/31/13:

Fees	\$	134,259.00
Expenses		141.77
<b>Total this Invoice</b>	<b>\$</b>	<b>134,400.77</b>

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853824  
Page 2

# **PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
04/08/13	A Metcalf	Call with J. Brown regarding new term sheet (0.3); review intercreditor agreements regarding the same (2.5); follow up with J. Brown regarding the same (0.3) (Bijoux)	3.1
04/09/13	A Metcalf	Prepare for and have conference call regarding alternative structure for sale of company with S. Buschmann, P. Ferdinands, J. Brown (2.1); follow up with P. Ferdinands, E. Sayegh regarding the same (1.0); review intercreditor agreements regarding the same (1.5) (Bijoux)	4.6
04/10/13	A Metcalf	Review revised term sheet and participate in conference call with Blackstreet, P. Ferdinands, J. Brown regarding same (Bijoux)	0.7
04/11/13	A Metcalf	Follow up with P. Ferdinands, J. Brown regarding Blackstreet term sheet (Bijoux)	0.2
05/01/13	P Ferdinands	Prepare Board resolutions (1.3); prepare settlement agreement between Ampad Holdings, MEDI Limited (2.8); prepare letter to W.P. Carey (settlement proposal) (1.6); prepare memoranda to B. Lundstrom, H. Thompson, A. Kim regarding wind-down of Ampad Holdings (0.9); review memoranda from B. Lundstrom, H. Thompson, A. Kim, J. Dutson regarding wind-down of Ampad Holdings (0.5); telephone calls with B. Lundstrom regarding wind-down of Ampad Holdings (Ampad)	7.4
05/02/13	P Ferdinands	Prepare memoranda to A. Kim, H. Thompson, B. Lundstrom regarding wind-down of Ampad Holdings (0.5); review memoranda from A. Kim, B. Lundstrom regarding wind-down of Ampad Holdings (0.2); telephone call with B. Lundstrom regarding wind-down (0.3) (Ampad)	1.0
05/02/13	P Ferdinands	Prepare Assignment Agreement (2.4); prepare memoranda to A. Metcalf, S. Buschmann, S. Zuckerman, G. Bottazzi, A. Noskow, S. Ratliff regarding sale of BT (0.9); review memoranda from A. Metcalf, G. Bottazzi, S. Zuckerman, A. Doncher regarding sale of BT (0.4); review Wells loan documents (1.3) (Bijoux)	5.0
05/03/13	P Ferdinands	Prepare consent to sale of Wells debt (2.8); prepare Arcapita side letter (1.3); review Blackstreet comments regarding Assignment Agreement (0.8); review Metcalf comments regarding consent, side letter (0.5); telephone calls with A. Metcalf regarding assignment documents (0.4); prepare memoranda to S. Ratliff, A. Metcalf, D. Fiorillo, A. Noskow, S. Buschmann, S. Zuckerman, G. Bottazzi regarding assignment documents (1.1); review memoranda from S. Ratliff, A. Metcalf, S. Buschmann, S. Zuckerman regarding assignment documents (0.5) (Bijoux)	7.4
05/03/13	A Metcalf	Review and forward comments to Bijoux consent and letter agreements to P. Ferdinands and follow up regarding the same (Bijoux)	1.9



05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853824  
Page 3

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
05/06/13	M El Tahry	Correspondence from J. Riola (Carlton Fields) regarding Bijoux Turner IP security interests in favor of BT WCF (0.2); meetings with A. Metcalf and E. Sayegh to discuss same (0.4); follow up with J. Riola regarding same (0.4); review table prepared by J. Riola listing recorded IP security interests in favor of BT WCF and other secured parties (0.6) (Bijoux)	1.6
05/06/13	P Ferdinands	Prepare memoranda to D. Fiorillo, S. Ratliff, A. Noskow, A. Metcalf regarding sale of BT (0.7); review Blackstreet comments regarding Assignment Agreement (0.9); review memoranda from D. Fiorillo, A. Noskow, S. Ratliff regarding sale of BT (0.5); prepare Minutes from Board meetings (3.9) (Bijoux)	6.0
05/06/13	P Ferdinands	Review memoranda from B. Lundstrom, P. Bates regarding settlement with W.P. Casey (0.4); telephone calls with b. Lundstrom regarding potential settlement (0.9) (Ampad)	1.3
05/06/13	A Metcalf	Meet with M. El Tahry regarding security filings (Bijoux)	0.2
05/06/13	E Sayegh	Discuss Bijoux IP security with M. El Tahry and A. Metcalf, and review emails regarding the same (Bijoux)	0.8
05/07/13	P Ferdinands	Prepare memoranda to B. Lundstrom regarding settlement with W.P. Casey (0.4); telephone calls with B. Lundstrom regarding W.P. Casey settlement (0.8); review memoranda from P. Bates, B. Lundstrom regarding W.P. Carey settlement (0.3); review W.P. Carey settlement proposal (0.2) (Ampad)	1.7
05/07/13	P Ferdinands	Prepare memoranda to S. Buschmann, A. Metcalf, S. Zuckerman, G. Bottazzi regarding sale of BT (0.8); telephone calls with A. Metcalf, S. Zuckerman, G. Bottazzi, A. Noskow, S. Ratliff, D. Fiorillo regarding sale of BT (2.1); review memoranda from A. Metcalf, S. Buschmann, S. Zuckerman regarding sale of BT (0.3); prepare Minutes of Board meetings (2.7) (Bijoux)	5.9
05/07/13	A Metcalf	Prepare for and participate in conference call with attorneys for Wells Fargo and Blackstreet regarding assignment of financing documents (Bijoux)	1.8
05/08/13	E Bellew	Review email from M. Pike regarding EIN for Pre/Tulare (CA) LLC; research closing documents and compose response (Value Retail)	0.4
05/08/13	P Ferdinands	Prepare memoranda to S. Buschmann, A. Metcalf, S. Zuckerman, A. Doncher, A. Noskow, G. Bottazzi, R. Hammon regarding sale of BT (0.9); telephone calls with G. Bottazzi, S. Zuckerman, A. Metcalf, S. Buschmann, G. Dixon, D. Fiorillo, A. Donchev, A. Noskow, S. Ratliff, et al regarding sale of BT (3.1); review memoranda from A. Metcalf, S. Buschmann, S. Zuckerman, G. Bottazzi, A. Donchev, A. Noskow regarding sale of BT (0.7); prepare Board minutes (0.4); prepare memoranda to S. Buschmann regarding Board minutes (0.2) (Bijoux)	5.3
05/08/13	P Ferdinands	Prepare W.P. Carey settlement proposal (1.6); prepare memoranda to B. Lundstrom, H. Thompson regarding potential	2.4

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853824  
Page 4

Date	Timekeeper	Description	Hours
		settlement with W.P. Carey (0.3); telephone call with B. Lundstrom regarding settlement (0.3); review memoranda from B. Lundstrom regarding W.P. Carey settlement (0.2) (Ampad)	
05/08/13	A Metcalf	Conference call with S. Buschmann, S. Zuckerman, P. Ferdinands, Company regarding assignment of Wells Fargo debt (0.6); all hands conference call (2.0) (Bijoux)	2.6
05/09/13	M El Tahry	Correspondence from A. Metcalf regarding replacement of Management Agreements with Consulting Services Agreement (0.2); review financing documents to determine lender/counter-party notice/consent requirements in connection with same (0.3); meet with A. Metcalf to discuss same (0.2) (Bijoux)	0.7
05/09/13	P Ferdinands	Prepare memoranda to S. Buschmann, S. Zuckerman, A. Metcalf, G. Bottazzi, A. Noskow, S. Ratliff, D. Fiorillo regarding sale of BT (1.6); review memoranda from S. Ratliff, D. Fiorillo, S. Zuckerman, A. Noskow, S. Buschmann regarding sale of BT (0.9); review Wells loan agreement (0.8) (Bijoux)	3.3
05/09/13	P Ferdinands	Prepare memoranda to B. Lundstrom, H. Thompson regarding potential settlement with W.P. Carey (0.5); telephone calls with B. Lundstrom regarding potential settlement (0.4); review memoranda from B. Lundstrom, P. Bates regarding potential settlement (0.3) (Ampad)	1.2
05/10/13	M El Tahry	Review financing documents and operating agreement to determine lender/counter-party notice/consent requirements in connection with replacement of Management Agreements with Consulting Services Agreement (0.3); meet with A. Metcalf to discuss same (0.1); prepare summary of same (0.1) (Bijoux)	0.5
05/10/13	P Ferdinands	Telephone calls with A. Metcalf, S. Zuckerman, G. Bottazzi regarding sale of BT (0.9); review revised drafts of transaction document (1.3); prepare memoranda to A. Metcalf, G. Bottazzi, S. Zuckerman, S. Buschmann regarding sale of BT (1.2); review memoranda from A. Metcalf, G. Bottazzi, S. Zuckerman, S. Ratliff, D. Fiorillo, A. Donchev regarding sale of BT (0.8) (Bijoux)	4.2
05/10/13	P Ferdinands	Prepare memoranda to B. Lundstrom regarding settlement with W.P. Carey (0.5); review memoranda from B. Lundstrom, P. Bates regarding settlement with W.P. Carey (0.4); prepare settlement agreement (1.7) (Ampad)	2.6
05/10/13	A Metcalf	Review comments to Consent and Agreement, BT WCF Limited Letter, revised Assignment Agreement (1.0); call with P. Ferdinands regarding the same (0.2); arrange follow up call with S. Ratliff of Patton Boggs (0.1); call with A. Donchev regarding murabaha structure (0.3) (Bijoux)	1.6
05/11/13	P Ferdinands	Prepare memoranda to G. Bottazzi, S. Zuckerman, S. Buschmann, A. Metcalf regarding sale of BT (0.6); review memoranda from D. Fiorillo, S. Zuckerman, A. Doncher, G. Dixon, G. Bottazzi regarding sale of BT (0.5) (Bijoux)	1.1
05/13/13	M El Tahry	Correspondence from K. Si-Ahmed regarding replacement of	0.2

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853824  
Page 5

Date	Timekeeper	Description	Hours
		management advisory agreement with consulting services agreement and consent/amendment requirements under financing documents in connection with same (0.1); correspondence with K. Si-Ahmed regarding same (0.1) (Bijoux)	
05/13/13	P Ferdinands	Telephone calls with D. Fiorillo, G. Dixon, A. Metcalf, S. Zuckerman, S. Buschmann, A. Metcalf, G. Bottazzi, A. Noskow, S. Ratliff, A. Donchev regarding sale of BT (2.9); prepare memoranda to S. Zuckerman, S. Buschmann, A. Metcalf regarding sale of BT (0.7); review memoranda from S. Zuckerman, A. Metcalf, G. Bottazzi, S. Buschmann, G. Dixon, A. Donchev (0.5) (Bijoux)	4.1
05/13/13	P Ferdinands	Telephone calls with B. Lundstrom regarding WP Carey settlement (0.4); prepare Settlement Agreement with SP Carey (2.4); prepare memoranda to B. Lundstrom, H. Thompson regarding WP Carey settlement (0.3); review memoranda from B. Lundstrom regarding WP Carey settlement (0.1) (Ampad)	3.2
05/13/13	A Metcalf	Conference calls with Wells Fargo, Otterbourg, Patton Boggs regarding assignment agreement and related documentation (4.2); follow up with P. Ferdinands regarding the same (0.5) (Bijoux)	4.7
05/14/13	P Ferdinands	Prepare memoranda to B. Lundstrom, A. Kim regarding WP Carey settlement (0.9); telephone calls with A. Kim, B. Lundstrom regarding WP Carey settlement (0.5); review comments regarding settlement agreement (0.3); review memoranda from A. Kim, B. Lundstrom, P. Bates regarding settlement agreement (0.3) (Ampad)	2.0
05/14/13	P Ferdinands	Prepare memoranda to A. Metcalf, S. Zuckerman, G. Bottazzi, S. Buschmann regarding sale of BT (0.7); review revised draft of Assignment Agreement (0.5); prepare Consent, side letter (1.8); review memoranda from S. Zuckerman, A. Metcalf, D. Fiorillo, G. Dixon, S. Buschmann, A. Donchev, A. Noskow, S. Ratliff, G. Bottazzi regarding sale of BT (0.8) (Bijoux)	3.8
05/14/13	Y Hong	Review Credit Agreement (Bijoux)	0.5
05/14/13	A Metcalf	Follow up with E. Sayegh regarding EBITDA provisions (0.4); review consent (0.8); review revised assignment agreement and issues list (0.7) (Bijoux)	1.9
05/14/13	E Sayegh	Look up Bijoux EBITDA definition and related definitions and send the same to A. Metcalf (Bijoux)	0.7
05/15/13	P Ferdinands	Prepare Settlement Agreement with WP Carey (1.4); prepare memoranda to B. Lundstrom, H. Thompson regarding settlement agreement (0.3); review memoranda from B. Lundstrom, P. Bates regarding settlement agreement (0.2) (Ampad)	1.9
05/15/13	P Ferdinands	Prepare memoranda to S. Ratliff, A. Metcalf, A. Noskow, S. Buschmann, G. Bottazzi, S. Zuckerman regarding sale of BT (0.8); telephone calls with S. Zuckerman, A. Metcalf, G.	3.1

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853824  
Page 6

Date	Timekeeper	Description	Hours
		Bottazzi regarding sale of BT (0.5); prepare Consent, side letter (1.1); review memoranda from S. Ratliff, A. Metcalf, G. Bottazzi, S. Buschmann, S. Zuckerman regarding sale of BT (0.7) (Bijoux)	
05/15/13	A Metcalf	Participate in conference call regarding Assignment Agreement issues, next steps (1.1); review Consent and Agreement, side letter, related financing documents to provide comments (0.9); prepare EBITDA rider (2.2); forward markups and EBITDA rider to S. Buschmann (0.2) (Bijoux)	4.4
05/16/13	P Ferdinands	Telephone calls with A. Metcalf, S. Buschmann regarding sale of BT (1.1); prepare Consent, side letter (1.9); prepare memoranda to S. Zuckerman, S. Buschmann, G. Bottazzi, A. Metcalf, A. Noskow, S. Ratliff regarding sale of BT (0.8); review memoranda from A. Metcalf, S. Zuckerman regarding sale of BT (0.3); review Wells default notices (0.4) (Bijoux)	4.5
05/16/13	P Ferdinands	Prepare memoranda to B. Lundstrom, J. Kamin, R. Batlz, A. Kim, H. Thompson regarding WP Carey settlement (0.9); review memoranda from A. Kim, B. Lundstrom, P. Bates regarding WP Carey settlement (0.4) (Ampad)	1.3
05/16/13	A Metcalf	Telephone call with P. Ferdinands (0.2); modify amendment and consent, EBITDA definition (0.6) (Bijoux)	0.8
05/17/13	P Ferdinands	Prepare memoranda to G. Bottazzi, S. Buschmann, A. Torres, A. Metcalf, A. Donchev, A. Noskow, S. Zuckerman regarding sale of BT (1.1); review memoranda from G. Bottazzi, A. Metcalf, S. Zuckerman, S. Buschmann, A. Donchev, A. Noskow regarding sale of BT (0.8); telephone calls with S. Buschmann regarding sale of BT (0.5) (Bijoux)	2.4
05/17/13	A Metcalf	Call with Patton Boggs to discuss consent and agreement (0.3); follow up regarding default notices received from senior lenders (0.4) (Bijoux)	0.7
05/20/13	P Ferdinands	Prepare memoranda to D. Fiorillo, G. Dixon, J. Norris, S. Buschmann, S. Croft, K. Keough, A. Metcalf regarding sale of BT (1.1); review Roynat letter (0.2); review memoranda from S. Buschmann, D. Fiorillo, M. Chaudhry, G. Bottazzi, S. Zuckerman regarding sale of BT (0.8) (Bijoux)	2.1
05/21/13	P Ferdinands	Prepare memoranda to A. Metcalf, A. Noskow, S. Ratliff, S. Zuckerman, G. Bottazzi, S. Buschmann regarding sale of BT (0.8); review memoranda from A. Noskow, S. Zuckerman (0.3) (Bijoux)	1.1
05/21/13	A Metcalf	Emails to J. Russo of GSS regarding reservation of rights notices (Bijoux)	0.1
05/22/13	P Ferdinands	Prepare memoranda to S. Buschmann, S. Zuckerman, A. Metcalf, G. Bottazzi regarding sale of BT (0.6); review memoranda from G. Bottazzi, S. Zuckerman regarding sale of BT (0.3) (Bijoux)	0.9
05/23/13	P Ferdinands	Telephone calls with S. Zuckerman, S. Buschmann, A. Metcalf, G. Bottazzi, representatives from A&M regarding sale of BT	3.3

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853824  
Page 7

Date	Timekeeper	Description	Hours
		(1.4); prepare memoranda to S. Zuckerman, A. Metcalf, S. Buschmann, G. Bottazzi regarding sale of BT (0.8); review memoranda from S. Zuckerman, G. Bottazzi, S. Buschmann, A. Donchev, J. Bernstein (Blackbern), M. Chaudhry, A. Metcalf regarding sale of BT (1.1) (Bijoux)	
05/23/13	A Metcalf	Conference call with S. Buschmann, S. Zuckerman, P. Ferdinands, G. Bottazzi regarding revised bid from Blackstreet (0.7); follow up regarding the same (0.2) (Bijoux)	0.9
05/24/13	P Ferdinands	Telephone calls with S. Zuckerman, A. Metcalf, S. Buschmann, G. Bottazzi regarding sale of BT (1.1); prepare memoranda to A. Metcalf, S. Buschmann, S. Zuckerman regarding sale of BT (0.9); review memoranda from S. Buschmann, M. Chaudhry, G. Bottazzi, S. Zuckerman, A. Metcalf regarding sale of BT (1.2) (Bijoux)	3.2
05/24/13	A Metcalf	Calls with S. Buschmann, S. Zuckerman, P. Ferdinands (0.9); review and edit email to be delivered by Arcapita to Roynat (0.2) (Bijoux)	1.1
05/25/13	P Ferdinands	Prepare memoranda to S. Buschmann, A. Metcalf regarding sale of BT (0.4); review revised drafts of consent, side letter (0.8); review memoranda from A. Noskow, A. Metcalf, S. Buschmann regarding sale of BT (0.3) (Bijoux)	1.5
05/25/13	A Metcalf	Draft email response to Roynat regarding submission of proposal (0.3); review revisions to consent agreement and side letter (0.5) (Bijoux)	0.8
05/28/13	P Ferdinands	Telephone calls with A. Metcalf, S. Buschmann, S. Zuckerman regarding sale of BT (1.6); review memoranda from G. Bottazzi, S. Zuckerman, S. Buschmann, A. Metcalf regarding sale of BT (.8); prepare side letter, consent documents (2.7); prepare memoranda to G. Bottazzi, S. Buschmann, S. Zuckerman, A. Metcalf, A. Noskow, S. Ratliff regarding sale of BT (1.1) (Bijoux)	6.2
05/28/13	A Metcalf	Call with P. Ferdinands regarding Consent and Agreement (0.4), side letter (0.2); follow up call with S. Buschmann regarding the same (0.1); review markups to Consent and Agreement, side letter (0.8); follow up with P. Ferdinands regarding the same (0.2) (Bijoux)	1.7
05/29/13	E Banister	Conference with P. Ferdinands regarding employee benefit issues for Arcapita Bijou Turner (Bijoux)	0.2
05/29/13	P Ferdinands	Telephone calls with A. Noskow, S. Ratliff, A. Metcalf, E. Banister regarding sale of BT (1.3); prepare memoranda to A. Noskow, S. Ratliff, A. Metcalf, E. Banister, G. Bottazzi, S. Buschmann, S. Zuckerman, K. Keough regarding sale of BT (1.1); review PEO agreement, materials regarding 401-K plan (.9); review memoranda from E. Banister, A. Noskow, G. Bottazzi, S. Buschmann, S. Zuckerman, D. Fiorillo, J. Spano (A&M), A. Donchev, A. Metcalf regarding sale of BT (1.0) (Bijoux)	4.3

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853824  
Page 8

Date	Timekeeper	Description	Hours
05/29/13	A Metcalf	Call with Patton Boggs regarding Consent and Agreement and side letter (Bijoux)	0.8
05/30/13	E Banister	Preparation for conference call regarding ADP Total Source contracts for employee benefits, and conference with P. Ferdinands and J. Cowles regarding same (Bijoux)	0.7
05/30/13	J Cowles	Prepare for conference call and conference with E. Banister and P. Ferdinands regarding ADP Total Source PEO Agreement (Bijoux)	0.7
05/30/13	J Cowles	Review ADP total source PEO Service Agreements (Bijoux)	2.4
05/30/13	P Ferdinands	Telephone calls with E. Banister, E. Cowles, G. Bottazzi, S. Zuckerman regarding sale of BT (1.1); review revised drafts of transaction documents (1.2); prepare memoranda to S. Zuckerman, A. Metcalf, G. Bottazzi, S. Buschmann, A. Noskow, S. Ratliff, E. Banister regarding sale of BT (1.4); review memoranda from S. Ratliff, S. Zuckerman, G. Bottazzi, A. Metcalf, S. Buschmann, A. Donchev, A. Noskow, E. Banister regarding sale of BT (.9) (Bijoux)	4.6
05/30/13	A Metcalf	Review revised agreement for assignment of senior financing (Bijoux)	0.7
05/31/13	P Ferdinands	Telephone calls with G. Bottazzi, A. Metcalf regarding sale of BT (.9); prepare assignment agreement, consent (1.9); prepare memoranda to S. Buschmann, S. Zuckerman, A. Metcalf, G. Bottazzi, D. Fiorillo, A. Noskow, S. Ratliff regarding sale of BT (1.2); review AIA, AIFL letter (.6); review memoranda from A. Metcalf, D. Fiorillo, S. Zuckerman, S. Buschmann, G. Bottazzi regarding sale of BT (.8) (Bijoux)	5.4
05/31/13	A Metcalf	Call with P. Ferdinands regarding assignment agreement (0.5); prepare and distribute AIA, AIFL side letter (2.1); revise and distribute the same per OSHR comments (0.4) (Bijoux)	3.0
			162.4

#### TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Eleanor Banister	Partner	0.9	930.00	837.00
Paul Ferdinands	Partner	114.7	825.00	94,627.50
Andrew Metcalf	Partner	38.3	895.00	34,278.50
Mahynoor El Tahry	Associate	3.0	570.00	1,710.00
Elias Sayegh	Associate	1.5	570.00	855.00
James Cowles	Consultant	3.1	545.00	1,689.50
Evelyn Bellew	Paralegal	0.4	310.00	124.00
Yee Hong	Paralegal	0.5	275.00	137.50
Total		162.4		134,259.00

05241 Arcapita Bank B.S.C.(c)  
06/20/13

Invoice No. 9853824  
Page 9

**Expenses Incurred**

04/09/13	VENDOR: Soundpath INVOICE#: 4045724600-041513 DATE: 4/15/2013 Readyconference Plus Audio;04/09/2013;Metcalf	23.59
04/10/13	VENDOR: Soundpath INVOICE#: 4045724600-041513 DATE: 4/15/2013 Readyconference Plus Audio;04/10/2013;Metcalf	12.25
04/23/13	VENDOR: Soundpath INVOICE#: 4045724600-042813 DATE: 4/28/2013 Readyconference Plus Audio;04/23/2013;Ferdinands	4.49
05/08/13	VENDOR: Soundpath INVOICE#: 4045724600-051213 DATE: 5/12/2013 Readyconference Plus Audio;05/08/2013;Ferdinands	4.51
05/08/13	VENDOR: Soundpath INVOICE#: 4045724600-051213 DATE: 5/12/2013 Readyconference Plus Audio;05/08/2013;Ferdinands	50.73
05/13/13	VENDOR: Soundpath INVOICE#: 4045724600-051913 DATE: 5/19/2013 Readyconference Plus Audio;05/13/2013;Ferdinands	15.26
05/13/13	VENDOR: Soundpath INVOICE#: 4045724600-051913 DATE: 5/19/2013 Readyconference Plus Audio;05/13/2013;Metcalf	25.63
05/23/13	VENDOR: Soundpath INVOICE#: 4045724600-052613 DATE: 5/26/2013 Readyconference Plus Audio;05/23/2013;Metcalf	5.31
Total Expenses		<hr/> 141.77

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
ATTN: Henry A. Thompson, Esq  
Arcapita Building  
Road 4612, Area 346  
P.O. Box 1406  
Bahrain Bay  
Manama  
BAHRAIN

Invoice No.	9859194
Invoice Date	07/22/13
Client No.	05241

For questions, contact:  
Andrew Metcalf +1 212 556 2111

For Professional Services Rendered through 06/30/13:

Fees	\$	25,741.00
Expenses		88.42
<b>Total this Invoice</b>	<b>\$</b>	<b>25,829.42</b>



07/22/13

Page 2

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
06/01/13	A Fallon	B120	Attention to questions from T. Nelson, A&M and C. Millet regarding insurance disputes with Falcon and assets of Falcon	0.5
06/03/13	A Fallon	B120	Conference call with T. Nelson regarding insurance policy claims against Falcon (.4); correspondence with C. Millet regarding insurance policy claims against Falcon (.5); review closing files per request of T. Nelson and C. Millet regarding insurance policy claims against Falcon (1.6)	2.5
06/17/13	A Metcalf	B120	Emails with S. Buschmann regarding J. Jill language	0.2
06/12/13	J Harris	B130	Telephone conference regarding escrow disbursement	0.3
06/17/13	P Ferdinands	B160	Prepare K&S billing statement	1.4
06/18/13	M Heinz	B160	Prepare monthly fee statement	3.0
06/19/13	M Heinz	B160	Prepare fee statement	1.0
06/19/13	P Ferdinands	B160	Prepare K&S billing statement	1.1
06/20/13	P Ferdinands	B160	Prepare K&S billing statement (May)	1.2
05/31/13	A Saghari	B210	Review file to respond to queries raised by M. El-Tahry; follow up with E. Lyon	0.5
06/03/13	E Lyon	B210	Review of corporate services agreement and email to M. El Tahry	0.3
06/05/13	I Salah	B210	Telephone call with M. Bouslog regarding Elysian indemnity rejection	0.4
06/06/13	B Baber	B210	Telephone conference with A. Kim regarding trademark assignment issues	0.2
06/06/13	B Baber	B210	E-mail exchanges with P. Ferdinands and I. Salah regarding trademark assignment project	0.3
06/06/13	A Cox	B210	Review transaction documents to respond to entity questions from Gibson, Dunn; correspondence regarding same (Cypress)	0.5
06/07/13	I Salah	B210	Telephone call with Gibson Dunn regarding Arcapita replacement guaranty	0.5
06/09/13	B Baber	B210	Review message from A. Kim regarding trademark ownership and related documents	0.2
06/09/13	B Baber	B210	E-mail exchange with Gibson Dunn attorneys regarding trademark ownership and assignment issues	0.4
06/09/13	B Baber	B210	Prepare message to A. Kim regarding trademark ownership issues	0.2
06/19/13	B Baber	B210	E-mail exchanges with A. Kim regarding trademark	0.4

Date	Timekeeper	Task	Description	Hours
			assignment and license issues	
06/20/13	I Salah	B210	Meeting with M. El Tahry regarding replacement guaranty of Arcapita Bank for Fountains portfolio	0.3
06/24/13	I Salah	B210	Telephone call with M. El Tahry regarding Fountains replacement guaranty	0.3
06/27/13	I Salah	B210	Telephone call with I. Ibrahim regarding auditor opinion on financial statements of Arcapita Bank BSC	0.3
06/10/13	S Mario	B220	Revise draft of separation agreement for L. Geiss	0.7
06/24/13	S Mario	B220	Confer with D. Baker regarding separation agreements	0.2
06/11/13	M El Tahry	B230	Tend to correspondence from R. James regarding signature blocks to Investment Agency Agreement circulated by Latham & Watkins (0.2); review same and follow up with Y. Hong regarding same (0.3); meet with A. Metcalf to discuss same (0.3); follow up with R. James regarding same (0.3)	1.1
06/11/13	A Metcalf	B230	Meeting with M. El Tahry regarding signature page for DIP Investment Agency Agreement	0.2
06/14/13	A Metcalf	B260	Telephone call with A. Kim regarding corporate records	0.1
06/24/13	M Smith	B260	Klapmeier - Review emails regarding possible depositions; emails K. Keough, B. Lundstrom	0.7
06/25/13	M Smith	B260	Klapmeier - Review emails regarding possible depositions; emails K. Keough, B. Lundstrom	0.7
06/26/13	E Bellew	B260	Review email from A. Kim regarding share certificates to be delivered (0.1); telephone calls to S. Harrison and A. Albright (0.2); compose emails to A. Fallon (0.2); prepare .pdfs of receipts for shares delivered in December 2012 and compose response to A. Kim (0.3) and research minute books from A-M (2.6)	3.4
06/26/13	A Albright	B260	Email correspondence with E. Bellew and S. Harrison regarding assembly of share certificates at request of A. Kim; telephone conference with E. Bellew regarding same	0.4
06/27/13	E Bellew	B260	Review emails from A. Kim and discuss project with A. Metcalf (0.40); review emails from S. Harrison and telephone call to S. Harrison (0.30); review emails from A. Albright and conference call with A. Albright and S. Harrison (0.30); review stock certificates against share registers for each company (Bospower Holding Company, Inc., Falcon Gas Storage Company, Inc, GaStorage Funding Inc., GaStorage Funding II Inc., Mobay Storage Holdings, LLC and GaStorage Investments	6.3

Date	Timekeeper	Task	Description	Hours
			II, LLC) and draft receipts for stock certificates (5.0); arrange for duplication of certificates (0.30)	
06/27/13	A Albright	B260	Telephone conference with E. Bellew and S. Harrison regarding request from A. Kim for description of location and assembly of share certificates; related email correspondence with E. Bellew and S. Harrison	0.2
06/27/13	A Metcalf	B260	Meet with E. Bellew regarding responding to A. Kim request for share certificates	0.4
06/27/13	M Smith	B260	Klapmeier: Review emails regarding subpoenas served on K. Keough; email K. Keough	0.6
06/28/13	E Bellew	B260	Telephone calls to S. Harrison and discuss status of share certificate project with A. Metcalf (0.4); compose emails to A. Fallon regarding review of certificate list and pledge agreements (0.3); research minute books from N-Z and draft receipt for certificates from same (2.0)	2.7
06/28/13	S Harrison	B260	Prepare Inventory of Stock Certificates to be delivered to Arcapita	3.0
06/03/13	P Ferdinands	B320	Review memoranda from I. Salah, M. El Tahry, S. Levine, J. Graves, M. Rosenthal, K. Si-Ahmed regarding Fountains guaranty (0.4); prepare memoranda to I. Salah, M. El Tahry regarding Fountains guaranty (0.2)	0.6
06/06/13	P Ferdinands	B320	Review plan documents, pleadings in support of confirmation	1.7
06/06/13	A Metcalf	B320	Meet with M. El Tahry regarding effect of Plan approval and implementation at portfolio company level	1.9
06/10/13	A Metcalf	B320	Telephone call with J. O'Grady regarding plan confirmation and implementation and financing document provisions	0.9
06/11/13	P Ferdinands	B320	Review Amended Plan, Plan Supplement documents, pleadings in support of confirmation	1.1
06/11/13	A Metcalf	B320	Review Bankruptcy Plan and Implementation Memorandum regarding implementation for portfolio companies	1.5

07/22/13

Page 5

**TIMEKEEPER SUMMARY**

<b>Timekeeper</b>	<b>Status</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
Bruce Baber	Partner	1.7	895.00	1,521.50
Anne Cox	Partner	0.5	710.00	355.00
Paul Ferdinands	Partner	7.1	825.00	5,857.50
Jay Harris	Partner	0.3	750.00	225.00
Andrew Metcalf	Partner	5.2	895.00	4,654.00
Isam Salah	Partner	1.8	1025.00	1,845.00
Michael Smith	Partner	2.0	875.00	1,750.00
Alan Albright	Counsel	0.6	765.00	459.00
Scott Mario	Counsel	0.9	490.00	441.00
Mahynoor El Tahry	Associate	1.1	570.00	627.00
Archie Fallon	Associate	3.0	535.00	1,605.00
Elizabeth Lyon	Associate	0.3	640.00	192.00
Asal Saghari	Associate	0.5	600.00	300.00
Evelyn Bellew	Paralegal	12.4	310.00	3,844.00
Susan Harrison	Paralegal	3.0	295.00	885.00
Missy Heinz	Paralegal	4.0	295.00	1,180.00
Total		44.4		25,741.00

**Expenses Incurred**

06/30/13	Computer Research - Lexis/Westlaw	21.13
06/30/13	Duplicating Costs	24.00
04/30/13	VENDOR: United Parcel Service (U.A.E.) LLC INVOICE#: 1560191 DATE: 4/30/2013 United Parcel Service (U.A.E.) LLC. Export Courier charge for item sent 15/04/2013. Benjamin R. Newland - 4582	41.99
06/18/13	VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q22013 DATE: 7/3/2013 PACER Usage for 04/01/2013-06/30/2013	1.30
Total Expenses		88.42

**Task Summary**

<b>Task</b>	<b>Hours</b>	<b>Value</b>
B120 Asset Analysis and Recovery	3.2	1,784.00
B130 Asset Disposition	0.3	225.00
B160 Fee/Employment Applications	7.7	4,232.50
B210 Business Operations	4.8	4,213.50
B220 Employee Benefits/Pensions	0.9	441.00
B230 Financing/Cash Collections	1.3	806.00
B260 Board of Directors Matters	18.5	7,385.50
B320 Plan and Disclosure Statement (including Business Plan)	7.7	6,653.50
Total	44.4	25,741.00

**Task Summary - Disbursements**

E101 Copying	24.00
E106 Online Research	21.13
E107 Delivery Services/Messengers	41.99
E124 Other	1.30
Expenses	88.42

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
ATTN: Henry A. Thompson, Esq  
Arcapita Building  
Road 4612, Area 346  
P.O. Box 1406  
Bahrain Bay  
Manama  
BAHRAIN

Invoice No.	9859902
Invoice Date	07/22/13
Client No.	05241

For questions, contact:  
Isam Salah +1 212 556 2140

For Professional Services Rendered through 06/30/13:

Fees	\$	76,762.00
Expenses		1,049.46
<b>Total this Invoice</b>	<b>\$</b>	<b>77,811.46</b>

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
06/03/13	P Ferdinands	Preparation for and participation in Board meeting (telephonic) (1.1); telephone calls with S. Buschmann, S. Croft, A. Metcalf regarding sale of BT (0.6); prepare memoranda to A. Metcalf, A. Noskow, S. Ratliff, Y. Hong, S. Buschmann, S. Croft, S. Zuckerman regarding sale of BT (0.9); review revised drafts of transaction documents (0.7); review memoranda from A. Noskow, S. Ratliff, A. Metcalf, A. Conchev, S. Zuckerman, S. Buschmann, J. Bursztyn regarding sale of BT (1.0) (Bijoux)	4.3
06/03/13	Y Hong	Coordinate with Arcapita Bahrain regarding execution of consent to assignment agreement (0.3); break out signature page to consent and agreement for GSS (0.2) (Bijoux)	0.5
06/03/13	A Metcalf	Conference call with A. Noskow, S. Ratliff, S. Zuckerman, Blackstreet regarding revisions to documents, status (0.8); revise and distribute documentation based on the same (0.8); follow up regarding signature pages (0.5) (Bijoux)	2.1
06/04/13	P Ferdinands	Prepare memoranda to G. Bottazzi, A. Metcalf, S. Buschmann, A. Noskow, S. Ratliff, S. Zuckerman, A. Donchev, L. Berger regarding sale of BT (1.1); review revised drafts of transaction documents (0.9); review memoranda from D. Fiorillo, S. Ratliff, G. Bottazzi, A. Metcalf, M. Chaudhry, S. Zuckerman, A. Noskow regarding sale of BT (0.8) (Bijoux)	2.8
06/04/13	Y Hong	Review executed pdf signatures from G. Bottazzi (0.2); coordinate with G. Bottazzi regarding said signature pages (0.1) (Bijoux)	0.3
06/04/13	A Metcalf	Conference calls with A. Noskow, S. Ratliff, S. Zuckerman, Blackstreet regarding revisions to documents, status (1.0); revise and distribute documentation based on the same (2.5); follow up regarding signature pages (0.5) (Bijoux)	4.0
06/05/13	P Ferdinands	Prepare memoranda to A. Metcalf, S. Buschmann, S. Croft, G. Bottazzi, S. Zuckerman regarding sale of BT (1.3); telephone calls with G. Bottazzi, A. Metcalf regarding sale of BT (0.8); review memoranda from A. Metcalf, G. Bottazzi, G. Dixon, D. Fiorillo, A. Noskow, S. Buschmann, M. Chaudhry, S. Ratliff, J. Norris, A. Donchev, Y. Hong, S. Zuckerman regarding sale of BT (1.1); review revised drafts of transaction documents, default notices (1.6) (Bijoux)	4.8
06/05/13	Y Hong	Search for and organize formation documents of Bijoux entities for G. Bottazzi (0.5); coordinate with A. Metcalf regarding same (0.2); coordinate with GSS regarding officers/directors of BT Funding Corp. and GSS Contract Services XVII, Inc. (0.7); follow up with G. Bottazzi regarding same (0.1); coordinate with GSS regarding execution of assignment documents (0.2); review pdf's of executed documents (0.3) (Bijoux)	2.0
06/05/13	A Metcalf	Final negotiation and closing of assignment documentation	9.2

Date	Timekeeper	Description	Hours
		(9.0); follow up regarding the same (0.2) (Bijoux)	
06/06/13	P Ferdinands	Prepare memoranda to A. Metcalf, S. Buschmann, G. Bottazzi regarding sale of BT (1.3); review memoranda from D. Fiorillo, A. Metcalf, G. Bottazzi, S. Buschmann, S. Ratliff, M. Chaudhry, A. Noskow regarding sale of BT (0.8) (Bijoux)	2.1
06/06/13	Y Hong	Review and organize original signature pages from all parties (Bijoux)	0.5
06/06/13	A Metcalf	Post-closing follow up, including distribution of executed documentation (2.8); follow up emails to S. Buschmann, P. Ferdinands regarding the same (0.5); review of notices received from Bijoux Nouveau (2.4); call with J. Russo regarding the same (0.4) (Bijoux)	6.1
06/07/13	A Metcalf	Call with J. Russo regarding default notices (Bijoux)	0.2
06/11/13	A Metcalf	Telephone call with S. Buschmann (Bijoux)	0.2
06/12/13	A Metcalf	Meeting with E. Sayegh regarding acceleration notices (Bijoux)	0.6
06/12/13	E Sayegh	Review of acceleration notices from senior lenders (1.0); draft conventional and Shari'ah acceleration notices (0.8) (Bijoux)	1.8
06/13/13	P Ferdinands	Prepare memoranda to A. Metcalf, S. Buschmann regarding sale of BT (0.5); review memoranda from A. Metcalf, S. Buschmann regarding sale of BT (0.3); review foreclosure notices (0.4) (Bijoux)	1.2
06/13/13	Y Hong	Break out signature pages to notice letters and coordinate execution regarding same (Bijoux)	0.5
06/13/13	A Metcalf	Forward foreclosure notices to S. Buschmann (0.2); follow up with J. Russo regarding the same (0.4); revise BT WCF notices (1.0); follow up with G. Bottazzi regarding GSS expenses (0.1); review intercreditor notice from Roynat (0.2) (Bijoux)	1.9
06/14/13	P Ferdinands	Telephone call with G. Bottazzi regarding sale of BT (0.4); prepare memoranda to G. Bottazzi, A. Metcalf regarding sale of BT (0.6); review memoranda from G. Bottazzi, A. Metcalf regarding sale of BT (0.3); review correspondence from Roynat, Blackstreet regarding sale of BT, BT WCF acceleration notices (0.5) (Bijoux)	1.8
06/14/13	Y Hong	Break out signature page to additional notice letter (0.3); coordinate with Arcapita Bahrain regarding execution of same (0.2) (Bijoux)	0.5
06/14/13	A Metcalf	Review intercreditor agreements regarding turnover of proceeds (2.0); revise and forward acceleration notices with email regarding Roynat letter (0.5) (Bijoux)	2.5
06/16/13	P Ferdinands	Review foreclosure notices, correspondence regarding intercreditor agreements, foreclosure sale (0.5); prepare memoranda to A. Metcalf, S. Buschmann, E. Sayegh, Y. Hong regarding public foreclosure sale (0.4); review memoranda from A. Metcalf, S. Buschmann regarding foreclosure sale (0.2) (Bijoux)	1.1



07/22/13

Page 4

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
06/17/13	P Ferdinands	Review notices regarding BT debt and related correspondence (0.6); review memoranda from A. Metcalf, S. Buschmann regarding foreclosure sale (0.2) (Bijoux)	0.8
06/17/13	Y Hong	Break out signature page to additional notice letter and coordinate with Arcapita Bahrain regarding execution of said letter (Bijoux)	0.5
06/17/13	A Metcalf	Draft letter regarding payment of proceeds under intercreditor agreement (2.0); follow up with Y. Hong regarding signature page for same (0.6) (Bijoux)	2.6
06/18/13	Y Hong	Follow up with Arcapita Bahrain regarding signature to additional notice letter (0.2); discuss with A. Metcalf regarding providing S. Buschmann with contact information to send notices (0.3); review notice letters for contact information and organize said information for S. Buschmann (0.5) (Bijoux)	1.0
06/18/13	A Metcalf	Review notice from Bijoux Nouveau to Roynat (0.1); follow up with Y. Hong regarding notices (0.1) (Bijoux)	0.2
06/19/13	P Ferdinands	Review letter regarding intercreditor agreement, payment priorities (Bijoux)	0.4
06/19/13	Y Hong	Update all notice letters with contact information of recipients (1.5); discuss with A. Metcalf regarding same (0.4); draft fax cover sheet for S. Buschmann (0.1); compile notice letters (0.2); coordinate with S. Buschmann regarding faxing said notice letters (0.3) (Bijoux)	2.5
06/19/13	A Metcalf	Follow up with P. Ferdinands, Y. Hong, S. Buschmann regarding distribution of acceleration, intercreditor notices (Bijoux)	0.9
06/21/13	P Ferdinands	Prepare memoranda to A. Metcalf, A. Noskow regarding foreclosure sale (0.3); review memoranda from A. Noskow regarding foreclosure sale (0.1) (Bijoux)	0.4
06/24/13	E Bellew	[ArcIndustrial] [Crescent Euro Industrial and Crescent Euro Industrial III] Review email from A. Kim regarding officer changes for C. Aboulzelof and compose responses (0.2); review operating agreements and compose emails to A. Kim and GSS (0.4) (Crescent)	0.6
06/24/13	P Ferdinands	Preparation for Article 9 sale (1.3); prepare memoranda to G. Bottazzi, A. Metcalf, A. Noskow, S. Buschmann, S. Zuckerman regarding Article 9 sale (0.6); review memoranda from G. Bottazzi, A. Noskow, A. Metcalf regarding Article 9 sale (0.2); telephone call with S. Buschmann regarding Article 9 sale (0.3) (Bijoux)	2.4
06/24/13	A Metcalf	Prepare for sale process in Miami (Bijoux)	0.8
06/25/13	E Bellew	[ArcIndustrial] [Crescent Euro Industrial and Crescent Euro Industrial III] Review email and telephone call from GSS and review emails from A. Kim regarding date of consents and turn around time for consents removing C. Aboulzelof; compose responses to A. Kim (Crescent)	0.5

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
06/25/13	P Ferdinands	Travel from Atlanta to Miami (1/2 of actual travel time) (2.2); prepare Board minutes (2.7); prepare memoranda to A. Metcalf, S. Zuckerman regarding sale of BT (0.3); review memoranda from A. Metcalf, S. Zuckerman regarding sale of BT (0.2) (Bijoux)	5.4
06/25/13	A Metcalf	Prepare for sale (Bijoux)	5.8
06/26/13	E Bellew	[ArcIndustrial] [Crescent Euro Industrial and Crescent Euro Industrial III] Telephone call from GSS regarding resignation and form of consent; research same and compose email response (Crescent)	0.4
06/26/13	P Ferdinands	Preparation for and attendance at Article 9 foreclosure sale (including meetings with Blackstreet and its counsel prior to and following the foreclosure sale) (3.6); travel from Miami to Atlanta (1/2 of actual travel time) (1.9); prepare Board minutes (1.3); prepare memoranda to A. Metcalf, S. Zuckerman, S. Buschmann regarding sale of BT (0.5); review memoranda from A. Noskow, A. Metcalf, S. Zuckerman, S. Buschmann regarding sale of BT (0.2) (Bijoux)	7.5
06/26/13	A Metcalf	Attend to sale (Bijoux)	6.5
06/27/13	P Ferdinands	Prepare memoranda to A. Metcalf, S. Zuckerman regarding sale of BT (0.3); telephone call with S. Buschmann regarding sale of BT (0.5); review memoranda from S. Zuckerman, S. Buschmann regarding sale of BT (0.2); prepare Board minutes (1.6) (Bijoux)	2.6
06/28/13	E Bellew	[ArcIndustrial] [Crescent Euro Industrial and Crescent Euro Industrial III] Review consents regarding C. Aboulzelof resignation (0.1); telephone call to GSS regarding same (0.1); compose email to A. Kim (0.1); update minute books (0.4) (Crescent)	0.7
06/28/13	P Ferdinands	Prepare letter to A. Noskow regarding BT transaction (1.4); prepare Board minutes (1.1); prepare memoranda to A. Noskow, S. Ratliff, A. Donchev, H. Thompson, S. Buschmann, A. Metcalf regarding BT transaction (0.3); prepare memoranda to S. Buschmann regarding Board minutes (0.2); review memoranda from A. Noskow regarding BT transaction (0.2) (Bijoux)	3.2
06/28/13	A Metcalf	Call with P. Ferdinands regarding follow up (Bijoux)	0.1
			<hr/> 96.8

# TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Paul Ferdinands	Partner	40.8	825.00	33,660.00
Andrew Metcalf	Partner	43.7	895.00	39,111.50
Elias Sayegh	Associate	1.8	570.00	1,026.00
Evelyn Bellew	Paralegal	2.2	310.00	682.00
Yee Hong	Paralegal	8.3	275.00	2,282.50
Total		96.8		76,762.00

# Expenses Incurred

06/30/13	Computer Research - Lexis/Westlaw	28.44
06/30/13	Duplicating Costs	0.70
05/29/13	VENDOR: Soundpath INVOICE#: 4045724600-060213 DATE: 6/2/2013 Readyconference Plus Audio;05/29/2013;Ferdinands	6.39
06/04/13	VENDOR: Soundpath INVOICE#: 4045724600-060913 DATE: 6/9/2013 Readyconference Plus Audio;06/04/2013;Metcalf	3.16
06/04/13	VENDOR: Soundpath INVOICE#: 4045724600-060913 DATE: 6/9/2013 Readyconference Plus Audio;06/04/2013;Metcalf	3.36
06/18/13	VENDOR: Pacer Service Center (ATL) INVOICE#: KINGSP-Q22013 DATE: 7/3/2013 Pacer usage 4/1/13-6/30/13 KINGSP-Q22013	27.50
06/25/13	VENDOR: Metcalf, Andrew INVOICE#: 130095 DATE: 6/27/2013 Andrew Metcalf 06/25/2013 - 06/26/2013 Miami, Florida: Airport to Sofitel	17.00
06/25/13	VENDOR: Metcalf, Andrew INVOICE#: 130095 DATE: 6/27/2013 Andrew Metcalf 06/25/2013 - 06/26/2013 Miami, Florida: Biltmore to Sofitel	25.00
06/25/13	VENDOR: Metcalf, Andrew INVOICE#: 130095 DATE: 6/27/2013 Andrew Metcalf 06/25/2013 - 06/26/2013 Miami, Florida: Hotel	135.60
06/25/13	VENDOR: Metcalf, Andrew INVOICE#: 130095 DATE: 6/27/2013 Andrew Metcalf 06/25/2013 - 06/26/2013 New York City, New York: Air Fare	726.44
06/26/13	VENDOR: Metcalf, Andrew INVOICE#: 130095 DATE: 6/27/2013 Andrew Metcalf 06/25/2013 - 06/26/2013 Miami, Florida: Lunch	5.87
06/26/13	VENDOR: Metcalf, Andrew INVOICE#: 130095 DATE: 6/27/2013 Andrew Metcalf 06/25/2013 - 06/26/2013 Miami, Florida: Sofitel to Doral	30.00
06/26/13	VENDOR: Metcalf, Andrew INVOICE#: 130095 DATE: 6/27/2013 Andrew Metcalf 06/25/2013 - 06/26/2013 Miami, Florida: Doral to Airport	40.00
Total Expenses		1,049.46

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
ATTN: Henry A. Thompson, Esq  
Arcapita Building  
Road 4612, Area 346  
P.O. Box 1406  
Bahrain Bay  
Manama  
BAHRAIN

Invoice No.	9860368
Invoice Date	07/22/13
Client No.	05241
Matter No.	045005

RE: Alinda Litigation  
Client Matter Reference: Bank

For questions, contact:  
Andrew Metcalf +1 212 556 2111

For Professional Services Rendered through 06/30/13:

Fees	\$	479,307.50
Expenses		22,304.39
<b>Total this Invoice</b>	<b>\$</b>	<b>501,611.89</b>

*Payment is Due Upon Receipt*

05241 Arcapita Bank B.S.C.(c)

Time Entries Pg 80 of 190

Invoice No. 9860368

045005 Alinda Litigation

Page 2

07/22/13

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Value</b>
06/01/13	M Buttry	Track subpoenas out for service (Alinda)	0.1	31.50
06/02/13	M Buttry	Track subpoenas out for service (Alinda)	0.1	31.50
06/02/13	D Joffe	Review / analyze documents (Alinda)	3.5	1,855.00
06/02/13	L Mitchell	Correspond with P. Straus, J. Dizon and E. Clements concerning document production (0.2); draft production cover letter (0.2) (Alinda)	0.4	226.00
06/02/13	N Sanders	Attention to document review and analysis in preparation for production (Alinda)	2.0	1,060.00
06/03/13	D Barnaby	Producing documents from Internal Concordance databases (4.0); communicating with third party vendor regarding additional rules for additional vendor production (1.0); consult with case team regarding state of third party productions (0.3) (Alinda)	5.3	1,113.00
06/03/13	M Buttry	Track subpoenas out for service and discuss same with L. Mitchell (0.7); update and draft witness list and discuss same with L. Mitchell and N. Sanders (2.5) (Alinda)	3.2	1,008.00
06/03/13	E Clements	Confer with A. Walcoff, J. Mencken, and E. Logan regarding privilege log (Alinda)	0.3	69.00
06/03/13	E Clements	Correspond and confer with L. Mitchell, D Joffe and D. Barnaby regarding production procedures and issues (Alinda)	0.5	115.00
06/03/13	E Clements	Correspond and confer with J. Dizon and M. Esmilla both of Servient regarding production and privilege review procedures (Alinda)	0.5	115.00
06/03/13	E Clements	Telephone call with L. Mitchell, D. Joffe, A. Walcoff, J. Mencken, and E. Logan regarding privilege log (Alinda)	0.8	184.00
06/03/13	A Gokhale	Review and analyze documents for document production (Alinda)	6.9	3,415.50
06/03/13	S Hosein	Review and Organize Subpoenas on Sharepoint (Alinda)	0.5	147.50

05241 Arcapita Bank B.S.C.(c)

045005 Alinda Litigation

07/22/13

Time Entries Pg 81 of 190

Invoice No. 9860368

Page 3

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Value</b>
06/03/13	D Joffe	Coordinate with L. Mitchell regarding confidentiality designations on production (0.5); confer with P. Straus and L. Mitchell regarding additional search terms proposed by plaintiffs (1.0); Coordinate with J. Dizon (Servient) regarding additional search terms provided by plaintiffs (0.5); Review / analyze documents (2.0) (Alinda)	4.0	2,120.00
06/03/13	E Logan	Telephone call with L. Mitchell, D. Joffe, A. Walcoff, J. Mencken, and E. Clements regarding privilege log (Alinda)	0.8	184.00
06/03/13	E Logan	Meeting with A. Walcoff, J. Mencken, E. and E. Clements regarding privilege log (Alinda)	0.3	69.00
06/03/13	R Marooney	Prepare for and attend meeting with P. Straus and L. Mitchell regarding status and strategy (1.5); review and prepare correspondence regarding non-party subpoenas and discovery matters (0.3); document review and analysis to prepare for depositions and strategy (3.0); telephone conference with expert witness (0.2) (Alinda)	5.0	3,925.00
06/03/13	J Mencken	Meet with A. Walcoff, J. Mencken, E. Logan regarding privilege log (Alinda)	0.3	87.00
06/03/13	J Mencken	Telephone call with L. Mitchell, D. Joffe, A. Walcoff, J. Mencken, E. Logan and E. Clements regarding privilege log (Alinda)	0.8	232.00
06/03/13	L Mitchell	Correspond with E. Robb of Bracewell concerning draft protective order (0.1); confer with E. Clements and J. Dizon concerning document production (0.5); confer with D. Barnaby concerning the same (0.4); confer with E. Logan, E. Clements, A. Walcoff, J. Mencken and D. Joffe concerning privilege review (1.0); confer with R. Marooney and P. Straus concerning strategy and next steps (1.0); confer with M. Buttry concerning service of subpoenas (0.2); revise document review chart (0.4); revise witness list (0.3); confer with M. Buttry and N. Sanders concerning	4.9	2,768.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 82 of 190

Invoice No. 9860368  
 Page 4

Date	Timekeeper	Description	Hours	Value
		further revisions to witness list chart (0.2); correspond with S. Hosein concerning third party subpoenas (0.2); review proposed division of responsibilities concerning deposition preparation (0.2); correspond with P. Straus concerning the same (0.2); correspond with J. Dizon and E. Clements concerning next steps in document review (0.2) (Alinda)		
06/03/13	B Robertson	Attention to collecting records from subpoenaed third-parties (Alinda)	1.2	690.00
06/03/13	N Sanders	Attention to document review and analysis in preparation for production (2.3); attention to updating witness list (2.0) (Alinda)	4.3	2,279.00
06/03/13	P Straus	Analyze staffing needs and draft staffing outline (Alinda)	1.9	1,472.50
06/03/13	P Straus	E-mail correspondence regarding document production and requested additional search terms (Alinda)	0.4	310.00
06/03/13	P Straus	Office conferences and e-mail correspondence regarding strategy and next steps (Alinda)	1.6	1,240.00
06/03/13	A Walcoff	Telephone call with L. Mitchell, D. Joffe, J. Mencken, E. Logan and E. Clements regarding privilege log (Alinda)	0.8	388.00
06/03/13	A Walcoff	Communications with E. Logan and J. Mencken regarding privilege log (Alinda)	0.3	145.50
06/03/13	A Walcoff	Research SDNY local rules relating to privilege logs (Alinda)	0.2	97.00
06/04/13	M Buttry	Prepare for and participate in weekly update call (1.1); discuss witness lists and summaries with L. Mitchell and B. Robertson (0.2); draft and distribute same (0.9) (Alinda)	2.2	693.00
06/04/13	E Clements	Query Servient's Review database to create custom subsets to identify and resolve privilege-review and potential production issues (Alinda)	4.1	943.00
06/04/13	E Clements	Correspond and confer with L. Mitchell and E. Logan regarding privilege-review and potential production issues (Alinda)	1.8	414.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 83 of 190

Invoice No. 9860368  
 Page 5

Date	Timekeeper	Description	Hours	Value
06/04/13	A Gokhale	Attend team meeting to discuss status of case (Alinda)	1.0	495.00
06/04/13	A Gokhale	Review and analyze documents for document production (Alinda)	4.6	2,277.00
06/04/13	S Hosein	Update and reorganize Subpoena binder (1.0); update Sharepoint (0.5) (Alinda)	1.5	442.50
06/04/13	D Joffe	Attend team meeting (1.0); coordinate production format with L. Mitchell and D. Barnaby (0.5); coordinate with J. Dizon (Servient) regarding additional search terms provided by plaintiffs (0.6) (Alinda)	2.1	1,113.00
06/04/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	6.8	1,564.00
06/04/13	R Marooney	Prepare for and attend team meeting (1.5); document review and legal analysis regarding escrow issues (1.5); review and prepare correspondence regarding non-party subpoena issues (1.0); document review and analysis to prepare strategy and for depositions (3.0) (Alinda)	7.0	5,495.00
06/04/13	L Mitchell	Revise and update witness list for team meeting (0.5); attend team meeting (1.0); confer with P. Straus and R. Gabay concerning research assignment (0.3); confer with N. Sanders and M. Buttry regarding assignments and next steps (0.3); confer with P. Straus concerning interrogatory responses certifications, protective order and document review search terms (0.5); confer with E. Clements concerning document review protocol (0.5); review document review chart (0.3); confer with D. Joffe concerning next steps in document review (0.2); correspond with E. Clements concerning the same (0.2); correspond with Bracewell concerning interrogatory certifications (0.2); correspond with D. Barnaby concerning document production (0.1); draft case outline for deposition preparation (0.6) (Alinda)	4.7	2,655.50



05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 84 of 190

Invoice No. 9860368  
 Page 6

Date	Timekeeper	Description	Hours	Value
06/04/13	B Robertson	Team call regarding status and strategy issues (0.8); review previous work and notes from L. Adair; (0.8); confer with L. Adair about work on case (0.3) (Alinda)	1.9	1,092.50
06/04/13	N Sanders	Attention to document review and analysis in preparation for production (2.0); attention to updating witness (1.9) (Alinda)	3.9	2,067.00
06/04/13	N Sanders	Meeting with R. Marooney, P. Straus, L. Mitchell, D. Joffe, B. Robertson, A. Gokhale and M. Buttry re: litigation strategy (Alinda)	0.9	477.00
06/04/13	P Straus	Review documents regarding witnesses and subpoenas (Alinda)	0.5	387.50
06/04/13	P Straus	Meet with team regarding status and strategy (Alinda)	0.9	697.50
06/04/13	P Straus	E-mail correspondence and office conferences regarding proposed additional search terms (Alinda)	0.5	387.50
06/05/13	D Barnaby	Download endorsed production images from third party vendor (1.0); test load files and check accuracy of production specifications (4.2); encrypting final productions materials (1.0) (Alinda)	6.2	1,302.00
06/05/13	M Buttry	Communications involving document review and production and read correspondence related to M. Bedingfield (Alinda)	0.1	31.50
06/05/13	E Clements	Query Servient to create subsets to track privilege-review and to revise date filtered subsets (Alinda)	0.5	115.00
06/05/13	E Clements	Correspond and confer with E. Logan regarding privilege-review and date filtered subsets in Servient's Review platform (Alinda)	0.5	115.00
06/05/13	A Gokhale	Review and analyze documents for document production (Alinda)	5.6	2,772.00
06/05/13	D Joffe	Draft deposition witness summaries (Alinda)	4.2	2,226.00
06/05/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	4.4	1,012.00
06/05/13	R Marooney	Document review and legal analysis to	2.0	1,570.00

05241 Arcapita Bank B.S.C.(c)  
045005 Alinda Litigation  
07/22/13Invoice No. 9860368  
Page 7

Date	Timekeeper	Description	Hours	Value
		prepare strategy and for depositions (Alinda)		
06/05/13	L Mitchell	Confer with P. Straus and D. Joffe concerning document review (0.4); attention to finalizing protective order (0.4); draft production cover letter (0.2); confer with D. Barnaby concerning finalizing production (0.8); review potentially responsive documents (0.6); correspond with E. Clements concerning the same (0.2); revise document review chart (0.2); attention to third party productions (0.4); confer with P. Straus concerning production (0.2); revise case outline for deposition preparation (0.8) (Alinda)	4.2	2,373.00
06/05/13	B Robertson	Attention to document collection and deposition scheduling with third parties that have received a discovery subpoena (0.4) (Alinda)	0.4	230.00
06/05/13	N Sanders	Attention to document review and analysis in preparation for production (6.7); attention to updating witness (4.0) (Alinda)	10.7	5,671.00
06/05/13	P Straus	Review proposed conflict waiver letter (Alinda)	0.4	310.00
06/05/13	P Straus	Telephone conference with counsel for witness (Alinda)	0.3	232.50
06/05/13	P Straus	E-mail correspondence and office conferences regarding status, strategy, subpoenas, research issues, protective order, waiver letter (Alinda)	3.9	3,022.50
06/06/13	D Barnaby	Load and centralize numerous third part productions and index databases (2.3); load all production cross reference information to databases (2.0) (Alinda)	4.3	903.00
06/06/13	M Buttry	Correspond with L. Mitchell regarding document review and status update (0.1); discuss subpoena procedure with L. Mitchell (0.1); review correspondence related to M. Bedingfield deposition (0.1); discuss witness summaries with N. Sanders and draft summary for J. Ruth (0.5) (Alinda)	0.8	252.00
06/06/13	E Clements	Correspond with E. Logan and L.	0.5	115.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 86 of 190

Invoice No. 9860368  
 Page 8

Date	Timekeeper	Description	Hours	Value
		Mitchell regarding document review and privilege review status and strategies (Alinda)		
06/06/13	E Clements	Correspond with J. Dizon and M Esmilla both of Servient regarding revisions to the Review database to facilitate privilege-review process (Alinda)	0.5	115.00
06/06/13	A Gokhale	Review and analyze documents for document production (Alinda)	4.7	2,326.50
06/06/13	D Joffe	Review and analyze documents for production (Alinda)	3.0	1,590.00
06/06/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	8.3	1,909.00
06/06/13	R Marooney	Telephone conference with Gibson Dunn regarding status and strategy (0.4); office conference with L. Mitchell regarding status and strategy (0.7); review and prepare correspondence regarding escrow and discovery issues (0.8); document review and legal analysis regarding escrow issues (1.0); telephone conference with B. Robertson regarding status and strategy (0.4); document review and analysis to prepare strategy and for depositions (3.8) (Alinda)	6.1	4,788.50
06/06/13	L Mitchell	Confer with P. Straus and R. Gabay concerning research (0.6); confer with P. Straus concerning case outline (0.3); attention to organizing document review (0.3); confer with E. Clements and E. Logan concerning the same (0.3); confer with D. Barnaby concerning production and third party productions (0.2); revise production letter (0.1); attention to protective order (0.2); send the same to Bracewell (0.1); confer with team concerning status of projects (0.3); confer with R. Marooney and B. Robertson concerning HSBC (0.5); confer with R. Marooney concerning scheduling of expert meetings and depositions (0.5); update task list and document review chart	4.2	2,373.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 87 of 190

Invoice No. 9860368  
 Page 9

Date	Timekeeper	Description	Hours	Value
		(0.6); correspond with P. Straus and D. Joffe concerning documents responsive to new search terms (0.1) (Alinda)		
06/06/13	B Robertson	Confer with Larry Noble about materials in his possession and deposition scheduling (0.2); attention to issues concerning dissolution of funds held in escrow (0.3) (Alinda)	0.5	287.50
06/06/13	N Sanders	Attention to document review and analysis in preparation for production and for updating witness (Alinda)	5.7	3,021.00
06/06/13	P Straus	E-mail correspondence and office conferences regarding document production, strategy (Alinda)	1.6	1,240.00
06/06/13	P Straus	Review and analyze escrow agent issue (Alinda)	0.5	387.50
06/07/13	M Buttry	Discuss document review with L. Mitchell (0.1); discuss Seward subpoena with L. Mitchell (0.1); review correspondence related to various witnesses to be deposed (0.1); revise and draft summaries of five witnesses to be deposed and discuss same with L. Mitchell (1.9) (Alinda)	2.2	693.00
06/07/13	A Gokhale	Prepare summaries for witness preparation and review and analyze documents in connection with the same (Alinda)	4.8	2,376.00
06/07/13	S Hosein	Update Subpoena binder and index per L. Mitchell (Alinda)	0.8	236.00
06/07/13	D Joffe	Review documents in preparation for outline for meeting with A. Lafargue (Alinda)	4.9	2,597.00
06/07/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	4.5	1,035.00
06/07/13	R Marooney	Telephone conference with witness and prepare correspondence regarding same (1.0); review and prepare correspondence regarding scheduling and strategy (0.4); review and prepare correspondence regarding potential settlement with HSBC and escrow issues (0.5); review and prepare correspondence regarding non-party	8.4	6,594.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 88 of 190

Invoice No. 9860368  
 Page 10

Date	Timekeeper	Description	Hours	Value
		subpoena issues (1.0); document review and analysis to prepare for depositions and to prepare strategy (5.5) (Alinda)		
06/07/13	L Mitchell	Confer with M. Buttry concerning service of subpoenas and document review (0.3); correspond with team concerning service of subpoenas and document review (0.2); revise document review chart and case calendar (0.2); confer with D. Joffe concerning review of privileged documents (0.1) (Alinda)	0.8	452.00
06/07/13	B Robertson	Review duty to pay third parties for deposition preparation time (Alinda)	0.3	172.50
06/07/13	N Sanders	Attention to document review and analysis in preparation for production (1.5); attention to updating witness (1.0) (Alinda)	2.5	1,325.00
06/07/13	P Straus	Telephone conference with counsel for witness (Alinda)	0.9	697.50
06/07/13	P Straus	Office conferences and e-mail correspondence regarding subpoenas, issues for witnesses, status and strategy (Alinda)	1.2	930.00
06/09/13	D Joffe	Draft and edit deposition witness summaries (2.6); Draft and revise outline for interview with A. Lafargue (1.3) (Alinda)	3.9	2,067.00
06/09/13	L Mitchell	Compile and revise witness summaries for deposition preparation (3.6); revise case outline for deposition preparation (2.1) (Alinda)	5.7	3,220.50
06/09/13	N Sanders	Attention to document review and analysis in preparation for production (Alinda)	3.2	1,696.00
06/10/13	D Barnaby	Analyze and recommend best course of review of opposing counsel's document production (Alinda)	1.3	273.00
06/10/13	M Buttry	Discuss case management and upcoming deadlines with L. Mitchell (Alinda)	0.1	31.50
06/10/13	A Gokhale	Review and analyze documents relating to witnesses and prepare summary of the same (Alinda)	3.1	1,534.50
06/10/13	Z Jobe	Telephone call with D. Joffe (0.2);	0.6	162.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 89 of 190

Invoice No. 9860368  
 Page 11

Date	Timekeeper	Description	Hours	Value
		compile, review and organize attachments (0.2) create counsel binders (0.2) (Alinda)		
06/10/13	D Joffe	Draft and revise outline for interview with A. Lafargue (2.5); Coordinate preparation of binder for interview with A. Lafargue (0.7) (Alinda)	3.2	1,696.00
06/10/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	8.1	1,863.00
06/10/13	E Logan	Communications with L. Mitchell regarding document review (Alinda)	0.2	46.00
06/10/13	R Marooney	Document review and analysis to prepare for witness meetings and depositions (Alinda)	5.0	3,925.00
06/10/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	7.7	2,233.00
06/10/13	L Mitchell	Revise witness list (2.2); correspond with team concerning the same (0.3); confer with P. Straus concerning next steps in document review (0.2); confer with E. Robb concerning protective order (0.2); revise document review chart and confer with team concerning next steps in document review (0.5); correspond with E. Logan and J. Mencken regarding responsiveness of document (0.3); attention to production of documents to Bracewell (0.2); further revise case outline for deposition preparation (2.0) (Alinda)	5.9	3,333.50
06/10/13	B Robertson	Confer with counsel for UBS about document production and witness scheduling (Alinda)	0.2	115.00
06/10/13	N Sanders	Attention to witness list (0.5); attention to background materials (0.5); attention to document review and analysis (1.4) (Alinda)	2.4	1,272.00
06/10/13	P Straus	Office conferences and e-mail correspondence regarding subpoenas, document production (Alinda)	0.4	310.00
06/11/13	M Buttry	Participate in weekly update call (0.7); update Arcapita document chart (1.0) (Alinda)	1.7	535.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 90 of 190

Invoice No. 9860368  
 Page 12

Date	Timekeeper	Description	Hours	Value
06/11/13	A Gokhale	Review and analyze case outline (Alinda)	0.3	148.50
06/11/13	A Gokhale	Attend team meeting to discuss status of the case (Alinda)	0.6	297.00
06/11/13	A Gokhale	Review and analyze third party documents (Alinda)	5.2	2,574.00
06/11/13	D Joffe	Attend team meeting (1.0); Confer with L. Mitchell and E. Logan regarding privilege and redaction coding (0.7); Confer with L. Mitchell and P. Straus regarding materials for interview with A. Lafargue (0.9); Review materials in preparation for interview with A. Lafargue (1.5); Attend interview with A. Lafargue (2.9); Draft memorandum summarizing interview with A. Lafargue (0.7) (Alinda)	7.7	4,081.00
06/11/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.2	1,656.00
06/11/13	E Logan	Telephone call with L. Mitchell, D. Joffe and J. Mencken regarding document review protocols (Alinda)	0.3	69.00
06/11/13	R Marooney	Prepare for and attend team meeting (1.0); prepare for and attend witness meeting (4.0); document review and analysis to prepare strategy and for depositions (1.5) (Alinda)	6.5	5,102.50
06/11/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	4.8	1,392.00
06/11/13	J Mencken	Telephone call with L. Mitchell, D. Joffe, E. Logan regarding privilege review guidance (Alinda)	0.6	174.00
06/11/13	L Mitchell	Revise case outline (0.5); attend team meeting (0.5); confer with D. Joffe and E. Logan and J. Mencken regarding privileged document review (0.6); confer with M. Buttry regarding document review chart revisions (0.2); confer with D. Joffe concerning preparation for witness meeting (0.2); attend witness meeting (1.5); confer with P. Straus and D. Joffe concerning Alinda document production (0.2);	3.8	2,147.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 91 of 190

Invoice No. 9860368  
 Page 13

Date	Timekeeper	Description	Hours	Value
		correspond with M. Buttry concerning document review chart (0.1) (Alinda)		
06/11/13	B Robertson	Team status meeting (0.4); confer with counsel for third party witnesses about deposition scheduling (0.2) (Alinda)	0.6	345.00
06/11/13	N Sanders	Attention to document review and analysis in preparation for production (2.1); attention to background materials (1.0) (Alinda)	3.1	1,643.00
06/11/13	N Sanders	Conference call with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe, A. Gokhale and M. Buttry regarding document production and litigation strategy (Alinda)	6.0	3,180.00
06/11/13	P Straus	Meet with team regarding status, strategy (Alinda)	0.9	697.50
06/11/13	P Straus	Prepare for meeting (Alinda)	0.2	155.00
06/11/13	P Straus	E-mail correspondence and office conferences regarding Alinda document production (Alinda)	1.5	1,162.50
06/12/13	D Barnaby	Present multiple options for consolidating large native and processed data sets onto a single review platform (1.6); analyze third part productions that lacked load files (2.0); export and archive data for loading into Relativity review platform (2.0) (Alinda)	5.6	1,176.00
06/12/13	M Buttry	Review and update document list (Alinda)	0.3	94.50
06/12/13	E Clements	Correspond and confer with E. Logan and J. Mencken regarding privilege review strategy (Alinda)	0.4	92.00
06/12/13	E Clements	Create and populate custom subset in Servient database to facilitate privilege review at request of reviewing attorneys (Alinda)	0.5	115.00
06/12/13	A Gokhale	Review and analyze third party documents (Alinda)	5.8	2,871.00
06/12/13	S Hosein	Organize files in Sharepoint (Alinda)	0.5	147.50
06/12/13	D Joffe	Draft memorandum summarizing interview with A. Lafargue (5.5); Review and analyze 2011 audit files (1.2) (Alinda)	6.7	3,551.00
06/12/13	E Logan	Telephone call with L. Mitchell	0.3	69.00



05241 Arcapita Bank B.S.C.(c)

Time Entries Pg 92 of 190

Invoice No. 9860368

045005 Alinda Litigation

Page 14

07/22/13

Date	Timekeeper	Description	Hours	Value
		regarding document production from opposing side (Alinda)		
06/12/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	4.6	1,058.00
06/12/13	R Marooney	Review and prepare correspondence regarding non-party witness matters (1.0); document review and legal analysis to prepare strategy and for depositions (3.3) (Alinda)	4.3	3,375.50
06/12/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	7.7	2,233.00
06/12/13	L Mitchell	Confer with D. Barnaby concerning Alinda's document production (0.5); confer with team concerning the same (0.6); revise task list (0.1) (Alinda)	1.2	678.00
06/12/13	B Robertson	Confer with L. Thronson's lawyer regarding his deposition and related issues (Alinda)	0.4	230.00
06/12/13	N Sanders	Attention to background materials (1.0); attention to document review and analysis for deposition preparation (1.1) (Alinda)	2.1	1,113.00
06/12/13	P Straus	Office conferences and e-mail correspondence regarding document production issues, subpoenas (Alinda)	3.7	2,867.50
06/13/13	D Barnaby	Export and encrypt multiple data volumes for hosting vendor (1.2); coordinate database setup, logistics and processing specs with Relativity provider (4.0); preserve data security (1.5) (Alinda)	6.7	1,407.00
06/13/13	M Buttry	Review and respond to correspondence related to document review database and document production chart (Alinda)	0.3	94.50
06/13/13	E Clements	Conference with D. Barnaby and J. Kinsinger regarding review strategy and analysis of vendor pricing (Alinda)	0.5	115.00
06/13/13	E Clements	Conference with J. Kaufmann regarding review strategy and analysis of vendor pricing (Alinda)	0.2	46.00
06/13/13	E Clements	Correspond and confer with L. Mitchell regarding review strategy and analysis	0.5	115.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 93 of 190

Invoice No. 9860368  
 Page 15

Date	Timekeeper	Description	Hours	Value
		of vendor pricing (Alinda)		
06/13/13	A Gokhale	Review and analyze third party documents (Alinda)	7.0	3,465.00
06/13/13	D Joffe	Draft memorandum summarizing interview with A. Lafargue (Alinda)	1.0	530.00
06/13/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	8.3	1,909.00
06/13/13	R Marooney	Review and prepare correspondence regarding discovery issues and scheduling (0.8); document review and legal analysis to prepare strategy and for depositions (5.3) (Alinda)	6.1	4,788.50
06/13/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	8.6	2,494.00
06/13/13	L Mitchell	Attention to processing and loading of plaintiffs' production (2.5); review vendor proposal (0.8); correspond with Bracewell concerning deposition scheduling (0.3); correspond with team regarding the same (0.2); confer with D. Joffe regarding witness session (0.3); send third party production to Bracewell (0.5) (Alinda)	4.6	2,599.00
06/13/13	B Robertson	Attention to issues regarding payment of third-party witnesses for their deposition preparation time (Alinda)	0.5	287.50
06/13/13	N Sanders	Document review and analysis regarding witness interview (4.8); meeting with P. Straus regarding witness interview (0.1) (Alinda)	4.9	2,597.00
06/13/13	P Straus	Office conference regarding issues for third-party interviews (Alinda)	0.1	77.50
06/13/13	P Straus	Telephone conference with co-counsel regarding status and protective order (Alinda)	0.3	232.50
06/13/13	P Straus	Review draft contract with document production host (Alinda)	0.3	232.50
06/13/13	P Straus	Communications regarding document production issues (Alinda)	0.2	155.00
06/14/13	M Buttry	Communications regarding research project and Seward witness subpoena (Alinda)	0.3	94.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 94 of 190

Invoice No. 9860368  
 Page 16

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Value</b>
06/14/13	E Clements	Correspond with N. Sanders regarding reviewing and searching strategy (Alinda)	0.1	23.00
06/14/13	A Gokhale	Review and analyze third party documents (Alinda)	5.4	2,673.00
06/14/13	D Joffe	Review and revise memorandum summarizing interview with A. Lafargue (Alinda)	0.4	212.00
06/14/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	5.0	1,150.00
06/14/13	R Marooney	Review and prepare correspondence regarding non-party subpoena matters and scheduling (0.7); document review and legal analysis to prepare strategy and for depositions (5.0) (Alinda)	5.7	4,474.50
06/14/13	L Mitchell	Draft memorandum to file concerning discovery (1.9); correspond with associates concerning deposition preparation (0.8); confer with P. Straus and M. Buttry concerning subpoenas (0.3); review and revise memorandum to file concerning witness interview (1.5); attention to document review progress (0.8); attention to planning witness interview session (0.3) (Alinda)	5.6	3,164.00
06/14/13	N Sanders	Attention to document review and analysis for witness interview (Alinda)	2.1	1,113.00
06/14/13	P Straus	Office conferences and e-mail correspondence regarding subpoenas, document production (Alinda)	0.9	697.50
06/15/13	A Gokhale	Review third party documents (Alinda)	8.8	4,356.00
06/15/13	N Sanders	Attention to document review and analysis regarding witness interview (Alinda)	2.2	1,166.00
06/16/13	L Mitchell	Draft outline for upcoming witness meetings (Alinda)	1.9	1,073.50
06/16/13	N Sanders	Attention to document review and analysis regarding witness interview (Alinda)	1.2	636.00
06/17/13	M Buttry	Prepare to send Seward subpoena (1.2); review Rule 45 on need to file affidavits of service (0.3); review A. Lafargue interview summary (0.1); discuss	2.1	661.50

05241 Arcapita Bank B.S.C.(c)  
045005 Alinda Litigation  
07/22/13Invoice No. 9860368  
Page 17

Date	Timekeeper	Description	Hours	Value
		research project on payment of witnesses with L. Mitchell and start research (0.5) (Alinda)		
06/17/13	E Clements	Query Servient to create and populate custom subsets to facilitate review and production of recently loaded documents (Alinda)	0.2	46.00
06/17/13	E Clements	Correspond and confer with L. Mitchell regarding review and production strategies (Alinda)	0.2	46.00
06/17/13	A Gokhale	Review and analyze third party documents (Alinda)	7.7	3,811.50
06/17/13	D Joffe	Review L. Mitchell edits to witness interview memo (Alinda)	0.3	159.00
06/17/13	D Joffe	Review documents for production (Alinda)	2.3	1,219.00
06/17/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.7	1,771.00
06/17/13	R Marooney	Document review and analysis and prepare correspondence regarding non-party subpoena matters (1.0); document review and analysis to prepare for witness meetings and depositions (5.2) (Alinda)	6.2	4,867.00
06/17/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	9.6	2,784.00
06/17/13	L Mitchell	Attention to planning witness session (1.8); correspond with M. Buttry concerning third party witness (0.3); attention to Alinda's document production (2.0); review server documents for production (1.7); confer with P. Straus concerning discovery and next steps (0.2); revise task list, witness list and document review chart (0.8); confer with N. Sanders concerning paralegal project (0.3); confer with D. Joffe concerning privilege review (0.5); review documents in preparation for witness meeting (0.5) (Alinda)	8.1	4,576.50
06/17/13	B Robertson	Confer with third-party witnesses about their knowledge of the case (1.5); review materials sent by Noble,	2.6	1,495.00

05241 Arcapita Bank B.S.C.(c)

045005 Alinda Litigation

07/22/13

Time Entries Pg 96 of 190

Invoice No. 9860368

Page 18

Date	Timekeeper	Description	Hours	Value
		Seward, and other in response to subpoena (0.8); attention to efforts to schedule depositions (0.3) (Alinda)		
06/17/13	N Sanders	Attention to document review and analysis for witness interview (Alinda)	11.3	5,989.00
06/17/13	P Straus	E-mail correspondence regarding third-party subpoenas, depositions, issues with Alinda document production (Alinda)	2.2	1,705.00
06/17/13	L Wilson	Research database print request and confer with N. Sanders and P. Anders regarding same (0.4); prepare pdfs from project database (1.2) (Alinda)	1.6	336.00
06/18/13	M Buttry	Participate in weekly update call (0.8); send correspondence to L. Mitchell regarding witness research (0.1) (Alinda)	0.9	283.50
06/18/13	A Gokhale	Review and analyze third party documents (6.5); attend team meeting to discuss status of case (0.8) (Alinda)	7.3	3,613.50
06/18/13	D Joffe	Review documents for production (Alinda)	5.3	2,809.00
06/18/13	D Joffe	Attend team meeting (Alinda)	1.0	530.00
06/18/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	8.0	1,840.00
06/18/13	R Marooney	Prepare for and attend team meeting (1.2); review correspondence to Judge Wood and document review and analysis regarding same and prepare correspondence regarding same (1.5); review and prepare correspondence regarding non-party subpoenas (0.8); document review and analysis to prepare for witness meetings and depositions (3.0) (Alinda)	6.5	5,102.50
06/18/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	9.8	2,842.00
06/18/13	L Mitchell	Prepare for witness meetings (0.5); attend weekly team meeting (1.0); review correspondence to Court from Hopper Group (0.2); revise outline for witness preparation (2.5); review and analyze documents in preparation for	8.3	4,689.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 97 of 190

Invoice No. 9860368  
 Page 19

Date	Timekeeper	Description	Hours	Value
		witness meeting (4.1) (Alinda)		
06/18/13	B Robertson	Team conference call regarding strategy (0.7); attention to interviewing third party witnesses and scheduling the deposition of the same (0.4) (Alinda)	1.1	632.50
06/18/13	N Sanders	Conference call with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe, A. Gokhale and M. Buttry regarding litigation strategy (Alinda)	0.8	424.00
06/18/13	N Sanders	Attention to document review and analysis for witness preparation (Alinda)	6.1	3,233.00
06/18/13	P Straus	Meet with team regarding status, strategy (Alinda)	0.9	697.50
06/18/13	P Straus	Review calendar, task list and witness list to prepare for team meeting (Alinda)	0.4	310.00
06/18/13	P Straus	E-mail correspondence regarding request for conference to tee up the estate issue (Alinda)	0.5	387.50
06/19/13	D Barnaby	Produce documents as PDFs for case team use and endorse documents for cross referencing with databases (Alinda)	3.5	735.00
06/19/13	M Buttry	Research rules on payment to fact witnesses and discuss same with L. Mitchell (Alinda)	0.8	252.00
06/19/13	A Gokhale	Review and analyze third party documents (Alinda)	7.9	3,910.50
06/19/13	D Joffe	Review documents to be produced (Alinda)	4.0	2,120.00
06/19/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.5	1,725.00
06/19/13	R Marooney	Document review and analysis to prepare for witness meetings in Atlanta and prepare outline for same (Alinda)	4.0	3,140.00
06/19/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	5.8	1,682.00
06/19/13	L Mitchell	Confer with P. Straus, E. Logan and D. Joffe regarding privilege review (0.4); confer with R. Marooney regarding witness preparation (0.2); review	1.3	734.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 98 of 190

Invoice No. 9860368  
 Page 20

Date	Timekeeper	Description	Hours	Value
		witness preparation binder (0.7) (Alinda)		
06/19/13	B Robertson	Review Hopper's correspondence to court requesting conference and discuss same with the team (0.2); prepare for depositions of engineering witnesses (1.8) (Alinda)	2.0	1,150.00
06/19/13	N Sanders	Prepare for witness meeting (Alinda)	13.8	7,314.00
06/19/13	K Schulke	Attend to third party database management, completing queries and confirming document linking (Alinda)	1.1	236.50
06/19/13	P Straus	Review documents to be produced (Alinda)	0.3	232.50
06/19/13	P Straus	E-mail correspondence regarding document production issues (Alinda)	0.2	155.00
06/20/13	M Buttry	Research and write memorandum discussing payment of fact witnesses under New York and Texas law (2.5); draft letter to opposing counsel and transmit M. Seward documents (2.6) (Alinda)	5.1	1,606.50
06/20/13	A Gokhale	Review and analyze third party documents (Alinda)	8.9	4,405.50
06/20/13	S Hosein	Review certificate service list and communication with J. McCullough regarding parties missing from list (Alinda)	1.0	295.00
06/20/13	D Joffe	Review documents to be produced (Alinda)	3.7	1,961.00
06/20/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.9	1,817.00
06/20/13	R Marooney	Prepare for and attend witness meetings in Atlanta to prepare strategy and for depositions (Alinda)	8.0	6,280.00
06/20/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	9.6	2,784.00
06/20/13	L Mitchell	Correspond with P. Straus, E. Logan and D. Joffe concerning privilege review (0.5); correspond with M. Buttry concerning third party productions (0.2); prepare for and assist with witness preparation session (6.0);	7.0	3,955.00

05241 Arcapita Bank B.S.C.(c)

Time Entries Pg 99 of 190

Invoice No. 9860368

045005 Alinda Litigation

Page 21

07/22/13

Date	Timekeeper	Description	Hours	Value
		confer with D. Joffe and M. Buttry concerning third party depositions (0.3) (Alinda)		
06/20/13	B Robertson	Confer with third-party witnesses and experts regarding upcoming depositions (Alinda)	1.5	862.50
06/20/13	N Sanders	Attention to preparation for witness interview (Alinda)	10.6	5,618.00
06/20/13	P Straus	Review memo regarding use of nonparty depositions (Alinda)	0.5	387.50
06/20/13	P Straus	E-mail correspondence regarding document production issues (Alinda)	0.2	155.00
06/20/13	P Straus	Plan next steps for third-party witnesses (Alinda)	0.2	155.00
06/21/13	D Barnaby	Export 3rd party databases to Relativity provider and coordinate project specifications for attorney review (Alinda)	5.3	1,113.00
06/21/13	M Buttry	Research and draft memorandum regarding payment to fact witnesses and transmit same to L. Mitchell (2.9); discuss M. Bedingfield deposition preparation documents with N. Sanders (0.2); correspond with B. Robertson and L. Mitchell regarding AFEnergy deposition (0.3) (Alinda)	3.4	1,071.00
06/21/13	A Gokhale	Review and analyze third party documents (Alinda)	8.0	3,960.00
06/21/13	D Joffe	Review documents to be produced (Alinda)	5.7	3,021.00
06/21/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.8	1,794.00
06/21/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	8.7	2,523.00
06/21/13	L Mitchell	Review correspondence with third party regarding conflict (0.3); correspond with R. Marooney and P. Straus concerning the same (0.1); correspond with B. Robertson and M. Buttry regarding scheduling of deposition (0.2); correspond with E. Robb concerning the same (0.1); confer with	1.8	1,017.00



05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 100 of 190

Invoice No. 9860368  
 Page 22

Date	Timekeeper	Description	Hours	Value
		D. Joffe concerning privilege review (0.2); confer with P. Straus concerning Alinda production (0.2); review research memorandum by M. Buttry (0.2); correspond with M. Buttry with follow up assignment (0.1); attention to third party productions and service of Geostock production on Bracewell (0.4) (Alinda)		
06/21/13	N Sanders	Prepare for witness review (Alinda)	2.8	1,484.00
06/21/13	P Straus	Prepare for interview (Alinda)	2.8	2,170.00
06/21/13	P Straus	Office conferences and e-mail correspondence regarding documents, strategy (Alinda)	0.7	542.50
06/21/13	P Straus	Review and revise draft interview outline (Alinda)	3.4	2,635.00
06/21/13	P Straus	Review documents produced by UHY (Alinda)	0.9	697.50
06/22/13	A Gokhale	Review and analyze third party documents (Alinda)	3.2	1,584.00
06/22/13	N Sanders	Attention to preparation for witness interview (Alinda)	0.4	212.00
06/23/13	D Joffe	Review documents to be produced (Alinda)	8.3	4,399.00
06/23/13	L Mitchell	Organize review of Alinda documents (Alinda)	1.1	621.50
06/23/13	N Sanders	Prepare for witness interview (Alinda)	3.8	2,014.00
06/24/13	M Buttry	Correspond with B. Robertson and L. Mitchell regarding various witness depositions and document productions (Alinda)	0.3	94.50
06/24/13	A Gokhale	Review and analyze third party documents (Alinda)	10.8	5,346.00
06/24/13	S Hosein	Update subpoena confirmations to Sharepoint (Alinda)	0.3	88.50
06/24/13	D Joffe	Review documents to be produced (Alinda)	8.5	4,505.00
06/24/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiffs discovery requests (Alinda)	7.6	1,748.00
06/24/13	R Marooney	Prepare for team meeting (0.5); document review regarding non-party witness matters (0.5) (Alinda)	1.0	785.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 101 of 190

Invoice No. 9860368  
 Page 23

Date	Timekeeper	Description	Hours	Value
06/24/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	8.8	2,552.00
06/24/13	L Mitchell	Confer with M. Buttry regarding document production (0.3); confer with J. Hance of Bracewell regarding the same (0.2); confer with E. Logan and D. Joffe concerning privilege review (0.5); prepare for team meeting (0.6); draft memorandum to file concerning witness meeting (1.0) (Alinda)	2.6	1,469.00
06/24/13	B Robertson	Review new materials received from UHY and other third party witnesses (1.7); confer with expert about case issues (1.0) (Alinda)	2.7	1,552.50
06/24/13	N Sanders	Prepare for witness interview (Alinda)	6.9	3,657.00
06/24/13	N Sanders	Attention to witness interview (Alinda)	3.0	1,590.00
06/24/13	N Sanders	Attention to witness interview (Alinda)	12.1	6,413.00
06/24/13	P Straus	Meet with witness (Alinda)	2.9	2,247.50
06/24/13	P Straus	Prepare for meeting with witness (Alinda)	3.4	2,635.00
06/24/13	P Straus	Office conferences and e-mail correspondence regarding meeting with witness (Alinda)	1.3	1,007.50
06/24/13	P Straus	Review documents produced by UHY and witness (Alinda)	1.3	1,007.50
06/24/13	P Straus	Prepare for witness meeting (Alinda)	2.1	1,627.50
06/24/13	P Straus	Begin drafting memo regarding meeting with witness (Alinda)	0.9	697.50
06/25/13	D Barnaby	Conducting Analysis of various third party physical media that has not been loaded to Concordance or Relativity to determine best methods of processing (3.0); making physical copies of all media to be sent to client (0.7); Coordinating creation of new coding panel and review sets in Relativity (1.0) (Alinda)	4.7	987.00
06/25/13	M Buttry	Participate in team meeting (Alinda)	0.6	189.00
06/25/13	A Gokhale	Attend team meeting to discuss status of case (Alinda)	0.6	297.00
06/25/13	A Gokhale	Review and analyze third party documents (Alinda)	6.8	3,366.00
06/25/13	S Hosein	Prepare copies and upload documents to	0.5	147.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 102 of 190

Invoice No. 9860368  
 Page 24

Date	Timekeeper	Description	Hours	Value
06/25/13	D Joffe	Sharepoint per N. Sanders and L. Mitchell (Alinda) Draft email to K. SiAhmed (Arcapita) regarding laptop collection (2.0); Confer with L. Mitchell regarding review of NorTex documents (0.4); Attend team meeting (1.0); Confer with L. Mitchell regarding privilege issues (0.5); Second-line review / analyze documents (4.8) (Alinda)	8.7	4,611.00
06/25/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.5	1,725.00
06/25/13	R Marooney	Prepare for and attend team meeting (1.0); review and prepare correspondence regarding discovery issues (0.7); review memoranda to file regarding witness interviews and factual development (1.0); telephone conference with expert witness (0.4); further document review and legal analysis to prepare strategy and for depositions (1.5) (Alinda)	4.6	3,611.00
06/25/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	8.6	2,494.00
06/25/13	L Mitchell	Draft memorandum to file regarding witness meeting (3.0); attend team meeting (0.8); confer with D. Joffe regarding privilege review (0.4); attention to organizing review of Alinda documents (2.5); attention to third party productions (1.0) (Alinda)	7.7	4,350.50
06/25/13	B Robertson	Team strategy call (0.5); work with third party lawyers to schedule depositions and gather factual information (0.8) (Alinda)	1.3	747.50
06/25/13	N Sanders	Communications with W. Russell regarding Bedingfield binder exhibits (Alinda)	0.6	318.00
06/25/13	N Sanders	Upload third party productions to concordance and Relativity (Alinda)	0.2	106.00
06/25/13	N Sanders	Attention to analysis and review of C. Nims deposition transcript (Alinda)	0.7	371.00
06/25/13	N Sanders	Meeting with P. Straus re: Bedingfield	1.5	795.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 103 of 190

Invoice No. 9860368  
 Page 25

Date	Timekeeper	Description	Hours	Value
		interview (Alinda)		
06/25/13	P Straus	Office conferences regarding interview and additional documents and information needed (Alinda)	1.2	930.00
06/25/13	P Straus	Prepare for interview (Alinda)	2.7	2,092.50
06/25/13	P Straus	Office conferences regarding document production issues (Alinda)	0.9	697.50
06/25/13	P Straus	Draft memo regarding interview (Alinda)	4.3	3,332.50
06/26/13	D Barnaby	Export and package all documents from third party Concordance database for importing into Relativity review platform (Alinda)	6.5	1,365.00
06/26/13	M Buttry	Confer with L. Mitchell concerning document review (0.1); start document review (0.2) (Alinda)	0.3	94.50
06/26/13	A Gokhale	Review and analyze third party documents (Alinda)	8.7	4,306.50
06/26/13	S Hosein	Update Sharepoint (Alinda)	0.2	59.00
06/26/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.8	1,794.00
06/26/13	R Marooney	Review and prepare correspondence regarding non-party discovery and related issues and legal analysis regarding same (0.8); document review and legal analysis to prepare strategy and for depositions (2.5) (Alinda)	3.3	2,590.50
06/26/13	J Mencken	Analyze potentially privilege documents for responsiveness and privilege (Alinda)	3.2	928.00
06/26/13	L Mitchell	Confer with P. Straus concerning witness preparation session and defensive strategy (0.4); confer with R. Marooney regarding next steps in witness preparation session (0.2); confer with D. Barnaby concerning review of Alinda documents and third party productions (0.5); attention to organizing review of Alinda documents (0.3); draft memorandum to file concerning the same (0.3); confer with M. Buttry concerning next steps (0.2); correspond with E. Logan concerning	2.3	1,299.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 104 of 190

Invoice No. 9860368  
 Page 26

Date	Timekeeper	Description	Hours	Value
		privilege review (0.2); confer with Bracewell concerning productions and deposition scheduling (0.2) (Alinda)		
06/26/13	B Robertson	Confer with fact witnesses in preparation for their depositions (0.9); prepare for meeting with experts at Muse Stancil, including file review (4.0) (Alinda)	4.9	2,817.50
06/26/13	N Sanders	Prepare memorandum regarding meeting with Bedingfield (Alinda)	0.3	159.00
06/26/13	N Sanders	Prepare for Bedingfield deposition (Alinda)	0.1	53.00
06/26/13	P Straus	Interview witnesses, document production, next steps (Alinda)	0.5	387.50
06/26/13	P Straus	Draft interview memo (2.0); e-mail correspondence and office conferences regarding interview (0.2) (Alinda)	2.2	1,705.00
06/27/13	M Altgelt	M. Buttry request to assist deposition exhibits burning to media and creating custom labels (Alinda)	0.6	129.00
06/27/13	D Barnaby	Exporting and transferring all Alinda sourced productions to Relativity Review platform for centralized searches and review (Alinda)	4.7	987.00
06/27/13	M Buttry	Participate in phone conference with B. Robertson and expert (1.3); manage and review upcoming deposition dates and document productions, prepare for depositions, and discuss same with B. Robertson, L. Mitchell, and D. Joffe (3.3) (Alinda)	4.6	1,449.00
06/27/13	A Gokhale	Review and analyze third party documents (Alinda)	8.4	4,158.00
06/27/13	D Joffe	Review documents to be produced (Alinda)	4.5	2,385.00
06/27/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.7	1,771.00
06/27/13	R Marooney	Review and prepare correspondence regarding non-party subpoena matters (Alinda)	0.5	392.50
06/27/13	L Mitchell	Attention to third party productions (0.3); correspond with team regarding the same (0.3); send Bracewell third	0.8	452.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 07/22/13

Time Entries Pg 105 of 190

Invoice No. 9860368  
 Page 27

Date	Timekeeper	Description	Hours	Value
06/27/13	B Robertson	party productions (0.2) (Alinda) Prepare for and conduct call with engineering expert witness (1.2); confer with third party fact witnesses (0.8); prepare of upcoming depositions of gas storage witnesses (1.5) (Alinda)	3.5	2,012.50
06/27/13	P Straus	Review witness list, schedule and analyze steps needed (Alinda)	0.9	697.50
06/27/13	P Straus	Office conferences and e-mail correspondence regarding witnesses, insurance (Alinda)	0.9	697.50
06/28/13	M Buttry	Set up document retrieval from witness, organize list of upcoming witness depositions, and discuss same with L. Mitchell (1.2); discuss deposition with witness and transmit findings to team (1.5) (Alinda)	2.7	850.50
06/28/13	A Gokhale	Review and analyze third party documents (Alinda)	6.2	3,069.00
06/28/13	D Joffe	Review documents to be produced (3.5); Draft and revise email to K. SiAhmed regarding laptop document collection and embedded email to employee-custodians (3.0) (Alinda)	6.5	3,445.00
06/28/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests (Alinda)	7.2	1,656.00
06/28/13	L Mitchell	Confer with D. Joffe concerning deposition preparation (0.3); attention to third party productions (0.2); correspond with team concerning progress of review of Alinda production (0.2); correspond with M. Buttry concerning third party witness (0.1) (Alinda)	0.8	452.00
06/28/13	R Palmer	Research contact information for U.W. Singhe PLLC and Upendra Singhe (Alinda)	0.2	47.00
06/28/13	P Straus	Office conferences and e-mail correspondence regarding document production and witness issues (Alinda)	1.5	1,162.50
06/28/13	P Straus	Review and revise draft email regarding additional document collection (Alinda)	0.7	542.50
06/28/13	P Straus	Review memo regarding witness	0.6	465.00

05241 Arcapita Bank B.S.C.(c)

045005 Alinda Litigation

07/22/13

Time Entries Pg 106 of 190

Invoice No. 9860368

Page 28

Date	Timekeeper	Description	Hours	Value
		interviews (Alinda)		
06/28/13	P Straus	Review notes regarding additional issues and outline next steps (Alinda)	1.4	1,085.00
06/30/13	A Gokhale	Review and analyze third party documents (Alinda)	9.7	4,801.50
06/30/13	D Joffe	Document review (Alinda)	4.0	2,120.00
06/30/13	E Logan	Communications with D. Joffe and L. Mitchell regarding document review protocols (Alinda)	0.3	69.00
06/30/13	L Mitchell	Review documents for production (Alinda)	0.9	508.50
		Total	1010.3	479,307.50

**TIMEKEEPER SUMMARY**

Timekeeper	Status	Hours	Rate	Value
Richard Marooney	Partner	90.2	785.00	70,807.00
Brannon Robertson	Partner	25.6	575.00	14,720.00
Paul Straus	Partner	66.0	775.00	51,150.00
Andrew Walcoff	Counsel	1.3	485.00	630.50
Martha Buttry	Associate	32.2	315.00	10,143.00
Anu Gokhale	Associate	158.0	495.00	78,210.00
David Joffe	Associate	107.4	530.00	56,922.00
Lauren Mitchell	Associate	90.6	565.00	51,189.00
Nava Sanders	Associate	132.2	530.00	70,066.00
Ed Logan	Staff Attorney	136.1	230.00	31,303.00
Jennifer Mencken	Staff Attorney	94.6	290.00	27,434.00
Saira Hosein	Paralegal	5.3	295.00	1,563.50
Zachary Jobe	Paralegal	0.6	270.00	162.00
Maury Altgelt	Litigation Support	0.6	215.00	129.00
Dan Barnaby	Litigation Support	54.1	210.00	11,361.00
Ernest Clements	Litigation Support	12.6	230.00	2,898.00
Kyle Schulke	Litigation Support	1.1	215.00	236.50
Libby Wilson	Litigation Support	1.6	210.00	336.00
Ron Palmer	Librarian	0.2	235.00	47.00
Total		1010.3		479,307.50

**Expenses Incurred**

06/30/13 Color Copies - 300.75

05241 Arcapita Bank B.S.C.(c) Time Entries Pg 107 of 190  
 045005 Alinda Litigation  
 07/22/13

Invoice No. 9860368  
 Page 29

**Expenses Incurred**

06/30/13	Computer Research - Lexis/Westlaw	777.42
06/30/13	Duplicating Costs	594.50
05/06/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1490350 DATE: 5/15/2013 5/6/2013 23:50;STRAUS;GARDEN CITY, NY;	51.32
05/31/13	Computer Research - VENDOR: LexisNexis Risk Data Management Inc INVOICE#: 20130531 DATE: 5/31/2013 LexisNexis Risk Data Management Inc Accurint May 2013	79.60
05/31/13	Computer Research - VENDOR: LexisNexis Risk Data Management Inc INVOICE#: 20130531 DATE: 5/31/2013 LexisNexis Risk Data Management Inc Accurint May 2013	46.20
05/31/13	Computer Research - VENDOR: LexisNexis Risk Data Management Inc INVOICE#: 20130531 DATE: 5/31/2013 LexisNexis Risk Data Management Inc Accurint May 2013	14.05
05/31/13	Computer Research - VENDOR: LexisNexis Risk Data Management Inc INVOICE#: 20130531 DATE: 5/31/2013 LexisNexis Risk Data Management Inc Accurint May 2013	21.85
05/31/13	Computer Research - VENDOR: LexisNexis Risk Data Management Inc INVOICE#: 20130531 DATE: 5/31/2013 LexisNexis Risk Data Management Inc Accurint May 2013	10.50
05/31/13	Computer Research - VENDOR: LexisNexis Risk Data Management Inc INVOICE#: 20130531 DATE: 5/31/2013 LexisNexis Risk Data Management Inc Accurint May 2013	12.15
06/03/13	Subpoena Fees - Professional Civil Process, Inc.; Inv. No. H13502354; Inv. Date 6/3/2013 - Subpoena Service - Wells Chappel	211.00
06/03/13	Subpoena Fees - Professional Civil Process, Inc.; Inv. No. H13502636; Inv. Date 6/3/2013 - Subpoena Service - Steve Dorcheus	164.00
06/03/13	Subpoena Fees - Professional Civil Process, Inc.; Inv. No. H13502356; Inv. Date 6/3/2013 - Subpoena Service - Lowell Thronson	145.00
06/03/13	Business Meals - VENDOR: Seamless INVOICE#: 1452732 DATE: 6/9/2013 Shalom Bombay-6/9/2013---Sanders Nava	26.00
06/03/13	Subpoena Fees - Professional Civil Process, Inc.; Inv. No. H13502350; Inv. Date 6/3/2013 - Subpoena Service - UHY LLP	185.00
06/03/13	Subpoena Fees - Professional Civil Process, Inc.; Inv. No. H13502352; Inv. Date 6/3/2013 - Subpoena Service - UHY Advisors	95.00
06/05/13	Business Meals - VENDOR: Seamless INVOICE#: 1452732 DATE: 6/9/2013 Bravo Kosher Pizza (Broadway)-6/9/2013---Sanders Nava	26.25
06/06/13	Business Meals - VENDOR: Seamless INVOICE#: 1452732 DATE: 6/9/2013 Schnitzel Express Glatt Kosher-6/9/2013---Sanders Nava	24.33
06/07/13	Subpoena Fees - Professional Civil Process, Inc.; Inv. No. H13502635; Inv. Date 6/7/2013 - Subpoena Service - U. W. Singhe	161.00
06/10/13	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: A8138R-243 DATE: 6/15/2013 Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	27.63



07/22/13

**Expenses Incurred**

06/13/13	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: A8138R-243 DATE: 6/15/2013 Stephen Crain - Bracewell & Giuliani LLP - HOUSTON - TX	16.59
06/17/13	Business Meals - VENDOR: Seamless INVOICE#: 1459264 DATE: 6/23/2013 Taam Tov-6/23/2013---Sanders Nava	26.06
06/18/13	Cabfare - VENDOR: Lauren Mitchell INVOICE#: 130062 DATE: 6/25/2013 Lauren Mitchell 05/28/2013 - 06/20/2013 New York City, New York: Document revisions (subpoenas, etc.) - worked late	49.00
06/18/13	Business Meals - VENDOR: Seamless INVOICE#: 1459264 DATE: 6/23/2013 Olympic Pita-6/23/2013---Sanders Nava	26.06
06/18/13	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q22013 DATE: 7/3/2013 PACER Usage for 04/01/2013-06/30/2013	7.40
06/18/13	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q22013 DATE: 7/3/2013 PACER Usage for 04/01/2013-06/30/2013	25.00
06/18/13	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q22013 DATE: 7/3/2013 PACER Usage for 04/01/2013-06/30/2013	2.70
06/18/13	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q22013 DATE: 7/3/2013 PACER Usage for 04/01/2013-06/30/2013	64.20
06/18/13	Document Retrieval - VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q22013 DATE: 7/3/2013 PACER Usage for 04/01/2013-06/30/2013	30.20
06/19/13	Hotel - VENDOR: Lauren Mitchell INVOICE#: 130062 DATE: 6/25/2013 Lauren Mitchell 05/28/2013 - 06/20/2013 Atlanta, Georgia: Attend witness preparation session in Atlanta	301.60
06/19/13	Airfare - VENDOR: Lauren Mitchell INVOICE#: 130062 DATE: 6/25/2013 Lauren Mitchell 05/28/2013 - 06/20/2013 New York City, New York: Attend witness preparation session in Atlanta	1,096.80
06/19/13	Business Meals - VENDOR: Seamless INVOICE#: 1459264 DATE: 6/23/2013 My Most Favorite Foods-6/23/2013---Sanders Nava	25.44
06/19/13	Business Meals - VENDOR: Seamless INVOICE#: 1459264 DATE: 6/23/2013 Dunhill Cafe-6/23/2013---Bayme Ari	25.71
06/20/13	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: 26W446-253 DATE: 6/22/2013 Stephen B. Crain, Ed - Bracewell & Giuliani, LLP - Houston - TX	11.01
06/20/13	Cabfare - VENDOR: Lauren Mitchell INVOICE#: 130062 DATE: 6/25/2013 Lauren Mitchell 05/28/2013 - 06/20/2013 Atlanta, Georgia: Return from witness preparation session in Atlanta (cab from K&S office to airport)	40.00

07/22/13

**Expenses Incurred**

06/20/13	Cabfare - VENDOR: Lauren Mitchell INVOICE#: 130062 DATE: 6/25/2013 Lauren Mitchell 05/28/2013 - 06/20/2013 New York City, New York: Return from witness preparation session in Atlanta (cab from airport to home)	44.33
06/20/13	Business Meals - VENDOR: Seamless INVOICE#: 1459264 DATE: 6/23/2013 Mr. Broadway Kosher Delicatessen-6/23/2013---Sanders Nava	26.03
06/20/13	Business Meals - VENDOR: Flik International INVOICE#: FLIK1550001316 DATE: 6/20/2013 Arcapita/Alinda;6/20/2013	75.33
06/21/13	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: A8138R-253 DATE: 6/22/2013 Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	27.63
06/24/13	Business Meals - VENDOR: Sanders, Nava INVOICE#: 130012 DATE: 6/25/2013 Nava Sanders 06/24/2013 - 06/25/2013 New York City, New York: Bottled Water	2.71
06/24/13	Business Meals - VENDOR: Sanders, Nava INVOICE#: 130012 DATE: 6/25/2013 Nava Sanders 06/24/2013 - 06/25/2013 Houston, Texas: Bottled Water	3.29
06/24/13	Business Meals - VENDOR: Sanders, Nava INVOICE#: 130012 DATE: 6/25/2013 Nava Sanders 06/24/2013 - 06/25/2013 Houston, Texas: Dinner at Upper Crust in Bush International Airport	4.86
06/24/13	Business Meals - VENDOR: Sanders, Nava INVOICE#: 130012 DATE: 6/25/2013 Nava Sanders 06/24/2013 - 06/25/2013 Houston, Texas: Miscellaneous items while staying at airport overnight due to delayed flight	15.86
06/24/13	Cabfare - VENDOR: Sanders, Nava INVOICE#: 130012 DATE: 6/25/2013 Nava Sanders 06/24/2013 - 06/25/2013 Houston, Texas: Cab fare from firm in Houston to Bush International Airport	66.00
06/24/13	Airfare - VENDOR: Sanders, Nava INVOICE#: 130012 DATE: 6/25/2013 Nava Sanders 06/24/2013 - 06/25/2013 New York City, New York: Travel to Houston to interview witness for Alinda Litigation	1,400.24
06/24/13	Telephone/Conference Calls - VENDOR: Straus, Paul INVOICE#: 130034 DATE: 6/25/2013 Paul Straus 06/24/2013 - 06/25/2013 New York City, New York: internet + tax	10.77
06/24/13	Business Meals - VENDOR: Straus, Paul INVOICE#: 130034 DATE: 6/25/2013 Paul Straus 06/24/2013 - 06/25/2013 New York City, New York:	41.96
06/24/13	Cabfare - VENDOR: Straus, Paul INVOICE#: 130034 DATE: 6/25/2013 Paul Straus 06/24/2013 - 06/25/2013 New York City, New York: airport to meeting	65.00
06/24/13	Hotel - VENDOR: Straus, Paul INVOICE#: 130034 DATE: 6/25/2013 Paul Straus 06/24/2013 - 06/25/2013 New York City, New York: room rate +	256.23

05241 Arcapita Bank B.S.C.(c) Time Entries Pg 110 of 190  
 045005 Alinda Litigation  
 07/22/13

Invoice No. 9860368  
 Page 32

**Expenses Incurred**

	taxes	
06/24/13	Airfare - VENDOR: Straus, Paul INVOICE#: 130034 DATE: 6/25/2013 Paul Straus 06/24/2013 - 06/25/2013 New York City, New York: air fare + \$35 travel fee. trip to houston for meeting	1,448.11
06/25/13	Cabfare - VENDOR: Straus, Paul INVOICE#: 130034 DATE: 6/25/2013 Paul Straus 06/24/2013 - 06/25/2013 New York City, New York: cab to meeting	35.00
06/25/13	Cabfare - VENDOR: Straus, Paul INVOICE#: 130034 DATE: 6/25/2013 Paul Straus 06/24/2013 - 06/25/2013 New York City, New York: meeting to airport	65.00
06/27/13	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: 26W446-263 DATE: 6/29/2013 - Lesa Adair, Muse Stancil - Addison - TX	13.92
06/28/13	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#: A8138R-263 DATE: 6/29/2013 Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	27.63
06/30/13	Duplicating Costs - TransPerfect Document Management, Inc; Inv. No. 052434; Inv. Date 6/30/2013	13,953.17
	Total Expenses	<hr/> 22,304.39

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
ATTN: Mr. Karim Si-Ahmed  
Batelco Commercial Centre - 8th Floor  
Bldg 114, Block 304  
Al Khalifa Ave, P.O. Box 1406  
Manama  
BAHRAIN

Invoice No. 9871543  
Invoice Date 09/25/13  
Client No. 05241

For questions, contact:  
Jay Harris +1 404 572 3324

For Professional Services Rendered through 09/13/13:

Fees	\$	101,112.50
Expenses		74.89
<b>Total this Invoice</b>	<b>\$</b>	<b>101,187.39</b>

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
08/13/13	M Heinz	B160	Prepare monthly fee statement	0.3
08/21/13	M Heinz	B160	Prepare monthly fee statement	2.4
08/23/13	M Heinz	B160	Prepare monthly fee statement	0.8
09/03/13	P Ferdinands	B160	Review monthly fee statement (July)	0.8
09/03/13	M Heinz	B160	Revise and file monthly fee statement	0.6
08/02/13	M Smith	B190	Emails regarding deposition and review background materials	0.6
08/05/13	M Smith	B190	Emails regarding deposition and review background materials	0.6
08/06/13	M Smith	B190	Prepare for and defend Keough deposition and communications regarding same	7.2
07/31/13	J Stull	B210	Correspondence with R. Briggs and H. Conte regarding ownership of Tensar and Arcapita Bank (0.5); review Arcapita petition to participate in letters of credit (0.5); correspondence with M. El Tahry and J. Brown regarding the same (0.4)	1.4
08/01/13	E Bellew	B210	Research boxes received from off-site for share registers for Orlando Conversion and Orlando Development (.4); research receipt from Gibson Dunn for stock certificates (.5); compose emails to A. Albright regarding status (.2); research template and coordinate duplication of share registers (.3); review registers (.3), prepare .pdfs and compose email to A. Kim regarding same (.4)	2.1
08/01/13	A Albright	B210	Email correspondence with E. Bellew regarding share registers for Orlando Development Property, Inc. and Orlando Conversion Property, Inc.; review copies of share certificates and capitalization tables for Orlando Development Property, Inc. and Orlando Conversion Property, Inc.; review files for related information	0.4
08/01/13	M El Tahry	B210	Review information in PowerPoint presentation regarding Tensar Sponsor LC and First Lien Financing Documents (0.5); tend to correspondence from J. Stull regarding comments on same (0.1); review same and follow up with J. Stull regarding questions on same (0.3)	0.9
08/02/13	M El Tahry	B210	Review information in PowerPoint presentation regarding Tensar Sponsor LC (0.5); review financing and equity documents in connection with same (0.8); revise/update PowerPoint presentation (1.0); correspondence with B. Lundstrom regarding same (0.2)	2.5

09/25/13

Page 3

Date	Timekeeper	Task	Description	Hours
08/02/13	A Metcalf	B210	Follow up with M. El Tahry, A. Kim regarding management consulting agreements	0.2
08/03/13	M El Tahry	B210	Finalize markup of slides/presentation regarding Sponsor LC and First Lien financing arrangement (0.5); prepare for distribution and prepare summary of changes (0.4); circulate same to B. Lundstrom and B. Tsang (0.1)	1.0
08/05/13	I Salah	B210	Emails regarding Palatine tax bills	0.5
08/05/13	J Brown	B210	Review of proposal regarding potential investment by Arcapita in security arrangement to back-stop letters of credit posted by certain other equity sponsors	0.5
08/05/13	M El Tahry	B210	Tend to correspondence from B. Tsang regarding questions on Arcapita participation in Sponsor LC (0.2); follow up with J. Brown and J. Stull regarding same (0.3); tend to correspondence from J. Brown regarding same (0.2); follow up with B. Tsang regarding same (0.3)	1.0
08/05/13	M Perry	B210	Internal discussion with B. Baber regarding advice received from various local counsel regarding assignments	0.1
08/06/13	M Perry	B210	Summarize the documentation required in order to record Trademark assignments in the various jurisdictions (India, China, Hong Kong, Singapore, Bahrain, Saudi Arabia and the UAE)	1.0
08/06/13	I Salah	B210	Telephone call with A. Albright regarding corporate minute book maintenance for private equity deals	0.2
08/06/13	A Albright	B210	Email correspondence with S. Buschmann and related file review regarding status of SLH Mortgage Holdings and whether company can be dissolved	0.4
08/06/13	K Lewis	B210	Review status of CPI records indicating when the Certificate of Registrations were sent to the client for the Arcapita worldwide portfolio (1.0); review paper and electronic files for copies of all registration certificates (1.3); prepare and send e-mail enclosing when each registration was forward to the client (.3)	2.6
08/06/13	J Stull	B210	Review Arcapita bankruptcy petition and correspondence with J. Brown and M. Al Tahry regarding sponsor LC participation	0.5
08/07/13	A Albright	B210	Email correspondence with S. Buschmann regarding current taxes due by SLH Mortgage Holdings LLC	0.1
08/07/13	A Metcalf	B210	Calls regarding and preparation of presentation for creditors committee regarding participation in	3.6

Date	Timekeeper	Task	Description	Hours
			Tensor guaranty (3.2); email to B. Lundstrom regarding the same (0.4)	
08/07/13	M El Tahry	B210	Tend to correspondence from B. Lundstrom regarding questions on Arcapita participation in Sponsor LC (0.3); review files in connection with same (0.7); meet with A. Metcalf to discuss same (1.0); call with B. Lundstrom and A. Metcalf to discuss same (1.4); correspondence with J. Stull and J. Brown regarding same (0.3)	3.7
08/08/13	E Bellew	B210	Review emails form KPMG and M. Casey regarding outstanding shares for Longwood (0.2); research minute book and files and compose responses (0.5)	0.7
08/08/13	J Brown	B210	Review of certificate of incorporation to provide analysis of waterfall provisions	2.0
08/08/13	A Metcalf	B210	Follow up on Tensor emails regarding guaranty participation	0.4
08/09/13	A Metcalf	B210	Call with J. O'Grady regarding PODS directors, sale of 3PD	0.4
08/09/13	T Tucker	B210	Review materials from W. Quigly regarding title issues (0.7); review Massachusetts law regarding deed covenants (0.6) (Longwood)	1.3
08/12/13	A Metcalf	B210	Emails to B. Lundstrom regarding Arcapita support for revolver guaranty (0.5); follow up with Patton Boggs, Paul Hastings regarding the same (1.8)	2.3
08/12/13	M El Tahry	B210	Meet with A. Metcalf to discuss Arcapita participation in Sponsor LC, follow up on request for information in connection with same and send to A. Metcalf	0.5
08/12/13	J Stull	B210	Correspondence with B. Lundstrom, A. Metcalf and A. Sethi regarding Arcapita participation in letters of credit	0.4
08/13/13	E Sayegh	B210	Review documents regarding Arcapita participation in the Tensor letter of credit (1.5); call to lender's counsel regarding the same (1.0); email with Gibson Dunn regarding the same (.2)	2.7
08/13/13	A Metcalf	B210	Emails to J. Bannister, N. Futami regarding language for Arcapita guaranty (0.6); follow up emails to M. El Tahry, E. Sayegh regarding the same (0.3); call with B. Lundstrom regarding the same (0.3)	1.2
08/13/13	M El Tahry	B210	Tend to correspondence from A. Metcalf regarding Arcapita participation in Sponsor LC (0.1); follow up with E. Sayegh and A. Metcalf regarding same (0.2); tend to correspondence from L. Kersey regarding same (0.2); follow up with A. Metcalf	0.7

09/25/13

Page 5

Date	Timekeeper	Task	Description	Hours
			regarding same (0.1); follow up with B. Lundstrom regarding same (0.1)	
08/13/13	J Stull	B210	Correspondence with B. Lundstrom, A. Metcalf and J. Brown regarding Arcapita participation in letters of credit (0.1); prepare requested summary of Tensar and Arcapita ownership required by Bank of Scotland (0.4)	0.5
08/13/13	I Salah	B210	Email regarding murabaha PIK transactions (0.5); research deal files for examples requested by Arcapita (0.5); email memo to M. Casey regarding Palatine tax issue (0.1)	1.1
08/14/13	E Sayegh	B210	Call with lender's counsel and A. Metcalf regarding Arcapita's participation in the backstop LC (1.6); discuss the same with A. Metcalf; email with Gibson Dunn regarding the same (.2); call with Arcapita regarding the same (.5); follow up with lender's counsel regarding status of approval of cash participation by Arcapita in the backstop LC (1.0); draft of security agreement in connection with the same (1.5)	4.8
08/14/13	A Metcalf	B210	Meet with E. Sayegh regarding preparation of security documentation for participation in Tensar equity guaranty (1.5); conference call with ACAS, Pinebridge and counsel regarding Arcapita participation in Sponsor LC (1.2); follow up with E. Sayegh regarding the same (1.6); email to B. Lundstrom regarding the same (0.6); draft memo to H. Thompson regarding cash deposit structure (2.8)	7.7
08/14/13	M El Tahry	B210	Call with Patton Boggs, Paul Hastings and King & Spalding to discuss Arcapita participation in Sponsor LC (0.5); meet with A. Metcalf to discuss same (multiple) (0.4); follow up on information requested by B. Tsang in connection with same and meet with A. Metcalf to discuss same (0.3)	1.2
08/14/13	J Stull	B210	Participate on lawyers call regarding Arcapita participation in letters of credit (0.6); correspondence with H. Conte regarding Tensar and Arcapita ownership (0.2); correspondence with L. Kersey regarding Tensar share transfers and stock certificates (0.2)	1.0
08/15/13	A Metcalf	B210	Review draft Tensar cash account security agreement (2.0); call with J. Bannister regarding security arrangements for Arcapita participation in equity guaranty (1.7); follow up with B. Lundstrom regarding the same and potential providers of Shari'ah-compliant letter of credit (1.0)	4.7
08/15/13	A Albright	B210	Email correspondence with K. Keough regarding	0.2



Date	Timekeeper	Task	Description	Hours
			status of Smart Holdings Corp. and related file review	
08/15/13	M El Tahry	B210	Tend to correspondence from B. Tsang and B. Lundstrom regarding funding of Arcapita share of Sponsor LC (0.1); meet with A. Metcalf to discuss same (0.3); follow up with B. Tsang regarding same (0.1)	0.5
08/15/13	M El Tahry	B210	Tend to correspondence from J. O'Grady regarding changes to 3PD and J. Jill Consulting Services Agreement, follow up on /review files in connection with same (0.5); meet with A. Metcalf to discuss same (0.5); tend to further correspondence from J. O'Grady regarding same, meet with A. Metcalf to discuss same (0.4)	1.4
08/15/13	A Metcalf	B210	Emails with J. O'Grady regarding modification of portfolio company consulting agreements	0.4
08/16/13	A Metcalf	B210	Prepare for and have call with S. Buschmann, P. Ferdinands regarding officers, directors, financial statements and taxes for Bijoux entities (0.6); follow up with E. Sayegh regarding research for the same (0.2)	0.8
08/16/13	A Metcalf	B210	Emails with B. Lundstrom regarding letter of credit to support Tensar guaranty (.2); email to M. Rosenthal of GDC regarding the same and alternative cash collateral arrangement (.2); call with J. Weisser regarding memo outlining bankruptcy aspect of cash deposit (1.0); review memorandum prepared by J. Weisser regarding the above (1.0); email to GDC regarding the same (.2); email to B. Lundstrom regarding surety bond in lieu of the above (.1)	2.7
08/19/13	A Metcalf	B210	Call with B. Lavitt regarding surety bond arrangement for Tensar and forms for the same (0.8); mark up form surety bond and forward same (3.1); review and mark up form of general indemnity agreement (3.1); follow up calls with B. Lundstrom, J. Bannister, N. Futami regarding the above (1.5)	8.5
08/19/13	E Sayegh	B210	Follow up with D. Veidt at GSS regarding status of SLH Funding stock certificate	0.2
08/20/13	I Salah	B210	Telephone call with M. Rosenthal regarding Arcapita; review guarantee provisions	1.0
08/20/13	A Metcalf	B210	Emails to B. Lundstrom regarding status (0.4); call with Marsh, A&M regarding surety bond (0.8); follow up with B. Lundstrom regarding the same (0.5); begin draft of reimbursement agreement (1.9); follow up calls with Marsh, B. Lundstrom (0.8)	4.4

09/25/13

Page 7

Date	Timekeeper	Task	Description	Hours
08/20/13	A Albright	B210	Email correspondence with A. Kim regarding changes to Storapod Holding directors (0.2); review of prior email correspondence regarding previous changes to companies in Pods structure (0.3)	0.5
08/20/13	A Metcalf	B210	Call with J. O'Grady regarding 3PD sale and Cayman entities (0.4); follow up with R. Baltz regarding share purchase agreement for the same (0.1); forward the same to J. O'Grady (0.1)	0.6
08/20/13	T Tucker	B210	Emails to W. Quigley and to J. Russo regarding title clearance matter relating to Longwood Tower	0.5
08/21/13	A Metcalf	B210	Call with Marsh regarding surety bond efforts	0.2
08/21/13	T Tucker	B210	Review title clearance documentation from W. Quigley (0.4); provide markup of deed (0.1); prepare revised corporate resolution (0.8)	1.3
08/22/13	A Metcalf	B210	Follow up on return of escrow funds	0.5
08/26/13	S Mario	B210	Telephone conference with D. Baker regarding separation agreements	0.4
08/27/13	M Perry	B210	Send emails to various local counsel forwarding the proposed Assignment document and requesting advice/comments concerning the Assignment and change of name	1.6
08/28/13	J Stull	B210	Call with A. Metcalf to discuss Arcapita investment in letters of credit and warrant documentation; review warrant documentation	0.3
08/28/13	A Metcalf	B210	Call with J. Stull regarding Tensar warrants	0.2
08/28/13	A Metcalf	B210	Review board minutes, notices from Blackstreet, company organizational documents regarding officers of Bijoux Turner (1.5); follow up with D. Gonzales regarding the same (0.7)	2.2
08/28/13	D Gonzales	B210	Search the minute book room and New York office company list for officers of Bijoux Holdings, LLC and coordinate with Arcapita regarding same	1.0
08/28/13	S Mario	B210	Telephone calls with D. Baker regarding changes to separation agreements	0.2
08/30/13	D Elsbeck	B210	Review documentation regarding HV designee board members; email correspondence regarding same	0.5
08/30/13	M Perry	B210	Send follow up emails to local counsel requesting advice regarding Assignment and change of name	0.2
08/30/13	A Metcalf	B210	Call with Gibson Dunn regarding final Arcapita holding structure	0.5
09/01/13	A Metcalf	B210	Forward 3PD-BPC documentation to A. Kim	0.3
09/02/13	A Metcalf	B210	Forward additional 3PD-BPC documentation to A. Kim	0.3

09/25/13

Page 8

Date	Timekeeper	Task	Description	Hours
09/02/13	B Baber	B210	Review messages from foreign associates regarding drafts of assignment documents	0.3
09/03/13	E Bellew	B210	Review email from A. Kim regarding share transfer restrictions on share certificates, discuss same with A. Metcalf and research chart of share certificates	0.6
09/03/13	B Baber	B210	Review messages regarding transfer of domain names	0.2
09/03/13	A Metcalf	B210	Review Bijoux Consent and Agreement; email to S. Buschmann regarding property taxes	0.4
09/03/13	A Metcalf	B210	Follow up on A. Kim email regarding share certificate transfer restrictions	1.6
09/04/13	A Metcalf	B210	Emails with S. Buschmann regarding property tax on Puerto Rico assets; review documentation regarding the same	0.3
09/04/13	A Metcalf	B210	Follow up with D. Gonzales regarding A. Kim questions regarding share certificate transfer restrictions	1.4
09/04/13	E Bellew	B210	Review note from A. Metcalf regarding share certificate legends (.10); discuss same with A. Metcalf (.10) and A. Gonzales (.30); review email from A. Albright regarding share certificates and compose response (.30)	0.8
09/04/13	D Gonzales	B210	Meet with A. Metcalf to discuss Arcapita share certificates (1.0); coordinate with E. Bellew and A. Albright on obtaining list of share certificates (0.8); photocopy old share certificates for Tensar (0.2); cross check share certificates on A. Metcalf's list with those on the Confirmation of Receipt generated by S. Harrison (0.5)	2.5
09/04/13	A Albright	B210	Email correspondence with D. Gonzales and E. Bellew and review of attached documents and files regarding stock review and transfer project	1.2
09/04/13	A Albright	B210	Revise resolutions and related documents related to HV designated directors for PODS investment and related email correspondence with A. Kim	0.5
09/05/13	E Bellew	B210	Review email from A. Kim regarding share certificates and discuss same with A. Metcalf (0.5); telephone calls and compose emails to A. Albright, C. Hilgers, et al. regarding certificates located in ATL (1.0); copy NY certificates and review receipts (0.2); discuss outstanding items with A. Metcalf, A. Albright and A. Gonzales (1.3)	3.0
09/05/13	A Albright	B210	Email correspondence with E. Bellew and D. Gonzales regarding share review and transfer project [.3]; telephone conferences with A. Metcalf re same [1.1]; telephone conference with E. Bellew	4.5

09/25/13

Page 9

Date	Timekeeper	Task	Description	Hours
			re same [1.1]; conferences with A. Whitfield and C. Lipovsek re same [1.7]; review of share records and minute books in connection with share review and transfer project [1.3]	
09/05/13	A Metcalf	B210	Attend to share certificate matters	5.4
09/05/13	C Lipovsek	B210	Review and collection of share certificates for portfolio companies	3.0
09/05/13	B Baber	B210	Review further messages from foreign associates regarding drafts of assignment documents	0.3
09/05/13	B Baber	B210	Review message regarding transfer of domain names	0.1
09/05/13	B Baber	B210	E-mail exchange with P Weinberg regarding drafts of assignment documents	0.1
09/05/13	A Whitfield	B210	Review and collection of share certificates for portfolio companies	5.2
09/06/13	A Albright	B210	Telephone conferences with A. Metcalf re share review and transfer project (0.2); conferences with A. Whitfield and C. Lipovsek re same (0.8); review of share records and minute books in connection with share review and transfer project (0.7); correspondence with A. Metcalf transmitting share certificates (0.2)	1.9
09/06/13	C Lipovsek	B210	Review and collection of share certificates for portfolio companies	1.0
09/06/13	A Metcalf	B210	Call with A Albright regarding minute books, share certificates (0.3); follow up regarding the same (0.8)	1.1
09/06/13	A Metcalf	B210	Follow up on review of operating agreement provisions regarding transferability of non-certificated interests	3.3
09/06/13	A Whitfield	B210	Review and collection of share certificates for portfolio corporations	7.8
09/06/13	I Salah	B210	Telephone call with M. Heinz regarding summary of Arcapita matters	0.2
08/05/13	W Pressgrove	B240	Document review and conference call regarding tax filing issues (Bosque Power)	1.0
08/06/13	W Pressgrove	B240	Legal research regarding tax filing issues (Bosque Power)	1.0
08/07/13	W Pressgrove	B240	Document review regarding tax filing requirements (Bosque Power)	0.7
				<hr/> 150.4

09/25/13

Page 10

**TIMEKEEPER SUMMARY**

<b>Timekeeper</b>	<b>Status</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
Bruce Baber	Partner	1.0	895.00	895.00
Jaron Brown	Partner	2.5	660.00	1,650.00
Paul Ferdinands	Partner	0.8	825.00	660.00
Andrew Metcalf	Partner	55.6	895.00	49,762.00
Wayne Pressgrove	Partner	2.7	975.00	2,632.50
Isam Salah	Partner	3.0	1025.00	3,075.00
Michael Smith	Partner	8.4	875.00	7,350.00
Alan Albright	Counsel	9.7	765.00	7,420.50
Scott Mario	Counsel	0.6	490.00	294.00
Tim Tucker	Counsel	3.1	725.00	2,247.50
Mahynoor El Tahry	Associate	13.4	570.00	7,638.00
Douglas Elsbeck	Associate	0.5	620.00	310.00
Maren Perry	Associate	2.9	465.00	1,348.50
Elias Sayegh	Associate	7.7	570.00	4,389.00
James Stull	Associate	4.1	600.00	2,460.00
Evelyn Bellew	Paralegal	7.2	310.00	2,232.00
Missy Heinz	Paralegal	4.1	295.00	1,209.50
Kristina Lewis	Paralegal	2.6	240.00	624.00
Connie Lipovsek	Paralegal	4.0	250.00	1,000.00
Amme Whitfield	Paralegal	13.0	250.00	3,250.00
Drew Gonzales	Project Assistant	3.5	190.00	665.00
<b>Total</b>		<b>150.4</b>		<b>101,112.50</b>

**Expenses Incurred**

09/13/13	Color Copies -	4.50
09/13/13	Duplicating Costs	61.70
08/14/13	VENDOR: Soundpath INVOICE#: 4045724600-081813 DATE: 8/18/2013 Readyconference Plus Audio;08/14/2013;Sayegh	8.69
<b>Total Expenses</b>		<b>74.89</b>

**Task Summary**

<b>Task</b>		<b>Hours</b>	<b>Value</b>
B160	Fee/Employment Applications	4.9	1,869.50
B190	Other Contested Matters (excluding assumption/rejection motions)	8.4	7,350.00
B210	Business Operations	134.4	89,260.50
B240	Tax Issues	2.7	2,632.50
Total		<hr/> 150.4	<hr/> 101,112.50

**Task Summary - Disbursements**

E101 Copying	61.70
E102 Outside Printing	4.50
E124 Teleconference	8.69
Expenses	<hr/> 74.89

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
ATTN: Henry A. Thompson, Esq  
Arcapita Building  
Road 4612, Area 346  
P.O. Box 1406  
Bahrain Bay  
Manama  
BAHRAIN

Invoice No. 9871544  
Invoice Date 09/25/13  
Client No. 05241

For questions, contact:  
Isam Salah +1 212 556 2140

For Professional Services Rendered through 08/31/13:

Fees	\$	2,093.00
Expenses		(294.24)
<b>Total this Invoice</b>	<b>\$</b>	<b>1,798.76</b>

09/25/13

Page 2

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>
08/01/13	D Gonzales	File review regarding original stock certificate for SLH Funding Corp.	2.0
08/02/13	E Bellew	Update minute books for Orlando Conversion Property, Inc. and Orlando Development Property, Inc. (Bainbridge)	0.3
08/15/13	I Salah	Telephone call with J. Fridlington regarding tax escrow (Palatine)	0.2
08/16/13	P Ferdinands	Telephone calls with A. Metcalf, S. Buschmann regarding wind-down issues (Bijoux)	0.4
08/20/13	P Ferdinands	Prepare memoranda to S. Buschmann, A. Metcalf, K. Keough regarding wind down issues (0.2); review memoranda from S. Buschmann regarding wind down issues (0.1) (Bijoux)	0.3
08/27/13	P Ferdinands	Review memoranda from a. Noskow regarding closing (0.2); review transaction documents (0.7) (Bijoux)	0.9
08/28/13	D Gonzales	Search minute book room and company list for Tax ID numbers for two Palatine Properties Holding Co. and First Marquette Properties (Palatine)	0.5
			<hr/> 4.6

**TIMEKEEPER SUMMARY**

<b>Timekeeper</b>	<b>Status</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
Paul Ferdinands	Partner	1.6	825.00	1,320.00
Isam Salah	Partner	0.2	1025.00	205.00
Evelyn Bellew	Paralegal	0.3	310.00	93.00
Drew Gonzales	Project Assistant	2.5	190.00	475.00
Total		<hr/> 4.6		<hr/> 2,093.00

**Expenses Incurred**

08/31/13	Duplicating Costs	1.60
04/05/13	Cancellation of: Delaware Division of Corporations; Inv. No. 031913A; Inv. Date 3/19/2013. 2012 LLC Tax for Orlando Residential Holding Company LLC	(250.00)
04/05/13	Cancellation of: Delaware Division of Corporations; Inv. No. 031913A; Inv. Date 3/19/2013. 2012 LLC Tax for First Marquette Properties, LLC	(250.00)
06/25/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013 6/25/2013 13:50;METCALF;LGA;	52.72
06/26/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013 6/26/2013 15:51;METCALF;MOUNT KISCO, NY;	151.44



**Expenses Incurred**

Total Expenses

---

(294.24)

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
Batelco Commercial Centre - 8th Floor  
Bldg 114, Block 304  
Al Khalifa Ave, P.O. Box 1406  
Manama  
BAHRAIN

Invoice No.	9871545
Invoice Date	09/13/13
Client No.	05241
Matter No.	045005

RE: Alinda Litigation  
Client Matter Reference: Bank

For questions, contact:  
Ray Baltz +1 404 572 4715

For Professional Services Rendered through 08/31/13:

Fees	\$	575,205.00
Expenses		14,393.77
<b>Total this Invoice</b>	<b>\$</b>	<b>589,598.77</b>

*Payment is Due Upon Receipt*

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 126 of 190

Invoice No. 9871545  
 Page 2

## PROFESSIONAL SERVICES

Date	Timekeeper	Description	Hours	Value
08/01/13	R Baltz	Telephone calls with R. Marooney and Arcapita	1.5	1,222.50
08/01/13	D Barnaby	Batching of Relativity documents for attorney review (1.0); transferring and loading of most recent production volumes to Relativity review platform (1.8)	2.8	588.00
08/01/13	E Clements	Correspond and confer with J. Dizon and E. Logan regarding review and production strategy and time line	0.4	92.00
08/01/13	A Gokhale	Review and analyze documents	7.2	3,564.00
08/01/13	E Logan	Review documents for deposition preparation	4.8	1,104.00
08/01/13	R Marooney	Review and prepare correspondence regarding non-party discovery matters (0.2); telephone conference with L. Mitchell regarding status and strategy (0.5); conference with P. Straus regarding status and strategy (0.3); document review to prepare for meeting with Milbank (0.5); further legal analysis regarding escrow issues (1.5); document review and analysis to prepare for depositions (1.0)	4.0	3,140.00
08/01/13	N Sanders	Attention to Bedingfield deposition preparation	1.4	742.00
08/01/13	N Sanders	Attention to document review and analysis for deposition preparation	7.5	3,975.00
08/01/13	P Straus	Review proposed stipulation	0.1	77.50
08/01/13	P Straus	Prepare for counsel meeting	0.2	155.00
08/01/13	P Straus	Office conferences and e-mail correspondence regarding witness issues	0.7	542.50
08/01/13	P Straus	Review and revise draft email regarding witness issues	0.3	232.50
08/02/13	D Barnaby	Modifying search terms and exporting of data subset from Relativity database	1.9	399.00
08/02/13	A Gokhale	Review and analyze documents	6.3	3,118.50
08/02/13	D Joffe	Review and analyze documents	7.5	3,975.00
08/02/13	E Logan	Review documents for deposition preparation	6.8	1,564.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 127 of 190

Invoice No. 9871545  
 Page 3

Date	Timekeeper	Description	Hours	Value
08/02/13	R Marooney	Prepare for and attend meeting with Milbank (3.5); review draft stipulation and correspondence regarding Hopper parties intervention (0.3); office conference with L. Mitchell and P. Straus regarding status and strategy. (0.5)	4.3	3,375.50
08/02/13	L Mitchell	Prepare for meeting with Milbank (1.5); meet with Milbank (2.0); attention to sending case materials to Milbank (.6); confer with R. Marooney and P. Straus concerning next steps (.2)	4.3	2,429.50
08/02/13	B Robertson	Review UHY documents	0.5	287.50
08/02/13	N Sanders	Attention to document review and analysis for deposition preparation	7.8	4,134.00
08/02/13	P Straus	Meet with counsel regarding case	1.8	1,395.00
08/02/13	P Straus	Prepare for counsel meeting	0.5	387.50
08/02/13	P Straus	Review case calendar, documents	0.4	310.00
08/02/13	P Straus	E-mail correspondence and office conferences regarding developments, strategy	0.5	387.50
08/02/13	P Straus	Review and analyze plaintiffs' letter to Court	1.6	1,240.00
08/03/13	D Joffe	Review and analyze documents	1.7	901.00
08/04/13	L Mitchell	Review correspondence and documents sent by D. Joffe and E. Logan (.3); correspond with team concerning document review (.1); finalize memoranda to file concerning witness meetings (.7)	1.1	621.50
08/04/13	N Sanders	Attention to document review and analysis for deposition preparation	2.4	1,272.00
08/05/13	D Barnaby	Copying and loading UHY production to Relativity	1.9	399.00
08/05/13	D Barnaby	Editing review panel options in relativity	0.5	105.00
08/05/13	M Buttry	Participate in team meeting on document review (.4); review and issue tag recently produced documents (3.8)	4.2	1,323.00
08/05/13	A Gokhale	Review and analyze documents	5.8	2,871.00
08/05/13	A Gokhale	Attend meeting with L. Mitchell to discuss status of document review	0.5	247.50
08/05/13	S Hosein	Update Sharepoint	0.1	29.50
08/05/13	D Joffe	Review and analyze documents	2.7	1,431.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 128 of 190

Invoice No. 9871545  
 Page 4

Date	Timekeeper	Description	Hours	Value
08/05/13	E Logan	Review documents for responsiveness, privilege and confidentiality in response to Plaintiff's discovery requests	8.1	1,863.00
08/05/13	R Marooney	Review and revise memoranda to file regarding witness interviews (0.6); office conference with L. Mitchell regarding status and strategy (0.3); document review and analysis to prepare for depositions (3.0); further legal analysis concerning fraud and contract issues (1.8)	5.7	4,474.50
08/05/13	L Mitchell	Send draft witness meeting memoranda to R. Marooney (.2); confer with review team concerning document review status (.5); confer with D. Barnaby concerning the same (.2); confer with R. Marooney concerning witness meeting memorandum and next steps (.3); circulate witness memorandum to team (.1); revise document review chart (.2); prepare for team meeting and strategize concerning priorities and next steps (1.4); attention to deposition logistics (.2)	3.1	1,751.50
08/05/13	B Robertson	Review witness interview memoranda	0.4	230.00
08/05/13	N Sanders	Attention to document review and analysis for deposition preparation	9.3	4,929.00
08/05/13	N Sanders	Meeting with L. Mitchell, D. Joffe, A. Gokhale and M. Buttrey regarding document review and analysis	0.5	265.00
08/05/13	N Sanders	Meeting with P. Straus regarding Bedingfield deposition	0.2	106.00
08/05/13	N Sanders	Conference call with P. Straus, M. Bedingfield and E. Edison regarding Bedingfield deposition	1.0	530.00
08/05/13	P Straus	Office conferences and e-mail correspondence regarding documents, upcoming depositions	1.7	1,317.50
08/06/13	D Barnaby	Burning of audio file to CD media for use in deposition	2.3	483.00
08/06/13	M Buttry	Review documents from recent production	3.3	1,039.50
08/06/13	A Gokhale	Review and analyze documents	8.3	4,108.50
08/06/13	A Gokhale	Attend team meeting to discuss status of the case	1.0	495.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 129 of 190

Invoice No. 9871545  
 Page 5

Date	Timekeeper	Description	Hours	Value
08/06/13	D Joffe	Review and analyze documents	3.9	2,067.00
08/06/13	D Joffe	Team meeting	1.0	530.00
08/06/13	R Marooney	Prepare for and attend team meeting (1.3); review and prepare correspondence regarding discovery matters (0.4); review and prepare correspondence regarding consulting matters (0.3); legal analysis concerning escrow and purchase agreement matters (1.5); document review and analysis to prepare for depositions (3.2)	6.7	5,259.50
08/06/13	L Mitchell	Attend team meeting (1.2); attention to document review status (.5); confer with D. Barnaby concerning document productions (.3); confer with D. Joffe and E. Logan concerning issue binders (.1); attention to deposition scheduling (.1); review documents produced by Alinda (1.2)	3.4	1,921.00
08/06/13	B Robertson	Confer with team regarding strategy issues and correspond about the same	0.5	287.50
08/06/13	N Sanders	Meeting with R. Marooney, P. Straus, L. Mitchell, D. Joffe and A. Gokhale regarding litigation strategy	1.2	636.00
08/06/13	N Sanders	Attention to M. Bedingfield deposition preparation	3.4	1,802.00
08/06/13	N Sanders	Attention to document review and analysis regarding deposition preparation	5.6	2,968.00
08/06/13	P Straus	Meet with team regarding status, documents, depositions, strategy	1.1	852.50
08/06/13	P Straus	E-mail correspondence and office conferences regarding issues	1.2	930.00
08/07/13	D Barnaby	Filing of production letters and media	1.8	378.00
08/07/13	D Barnaby	Producing copies of production data to be sent to the client	0.8	168.00
08/07/13	M Buttry	Review and issue tag recently produced documents	4.3	1,354.50
08/07/13	A Gokhale	Review and analyze documents	10.4	5,148.00
08/07/13	S Hosein	Organize binders regarding Board minutes and Consulting reports; prepare indices for both per D. Joffe	4.0	1,180.00
08/07/13	D Joffe	Coordinate with S. Hosein regarding binder of consultant materials and board	2.6	1,378.00

Date	Timekeeper	Description	Hours	Value
		minutes (1.0); review and analyze documents (1.6)		
08/07/13	R Marooney	Prepare for and attend meeting with P. Straus and L. Mitchell regarding discovery strategy (1.5); review and prepare correspondence regarding Hopper intervention (0.4); review and prepare correspondence regarding expert matters (0.5); document review and analysis to prepare for depositions (3.3)	5.7	4,474.50
08/07/13	L Mitchell	Revise case calendar per correspondence with Bracewell (.8); attention to staffing of depositions (.5); meet with R. Marooney, P. Straus and B. Robertson regarding deposition scheduling and preparation (1.0); review and analyze documents produced by Alinda (3.0); confer with P. Straus, N. Sanders and D. Joffe concerning productions (.5); confer with E. Logan concerning document review progress (.1)	5.9	3,333.50
08/07/13	N Sanders	Attention to document review and analysis for deposition preparation	0.3	159.00
08/07/13	N Sanders	Attention to M. Bedingfield deposition preparation	10.9	5,777.00
08/07/13	P Straus	Office conferences and e-mail correspondence regarding deposition scheduling, issues	1.3	1,007.50
08/07/13	P Straus	Review revised deposition schedule and analyze steps needed	0.7	542.50
08/07/13	P Straus	E-mail correspondence with plaintiffs' counsel regarding depositions, issues	0.4	310.00
08/08/13	D Barnaby	Batch exporting PDFs for use by case team	0.9	189.00
08/08/13	D Barnaby	Create saved searches of case data based on production volumes	1.2	252.00
08/08/13	M Buttry	Review recently produced documents	0.1	31.50
08/08/13	A Gokhale	Review and analyze documents	6.7	3,316.50
08/08/13	S Hosein	Review copy sets of binders and replace excel spreadsheets; edit index per D. Joffe	2.0	590.00
08/08/13	D Joffe	Review and analyze documents	8.2	4,346.00
08/08/13	E Logan	Review documents for responsiveness,	2.5	575.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 131 of 190

Invoice No. 9871545

Page 7

Date	Timekeeper	Description	Hours	Value
		privilege and confidentiality in response to Plaintiff's discovery requests		
08/08/13	J McCullough	Advise P. Straus regarding decision on motion to intervene	0.3	87.00
08/08/13	L Mitchell	Confer with D. Joffe concerning document review and issue binders (.3); send third party production to Bracewell (.2); correspond with team concerning document review (.1); review court order concerning intervention motion (.1)	0.7	395.50
08/08/13	N Sanders	Attention to document review and analysis for deposition preparation	5.5	2,915.00
08/08/13	N Sanders	Attention to M. Bedingfield deposition preparation	6.2	3,286.00
08/08/13	P Straus	Review documents produced by plaintiffs	1.5	1,162.50
08/08/13	P Straus	Consider issues for letter to Court	0.3	232.50
08/08/13	P Straus	Review and analyze order of Court regarding Hopper motion and issues to be addressed	0.3	232.50
08/08/13	P Straus	Office conferences and telephone conferences regarding witnesses, depositions, documents, Hopper motion	2.1	1,627.50
08/08/13	P Straus	Review and analyze Hopper intervention complaint and motion papers	1.7	1,317.50
08/09/13	D Barnaby	Modify search terms and saved searches for case team	2.3	483.00
08/09/13	M Buttry	Review recently produced documents and discuss same with L. Mitchell, D. Joffe, and others	1.1	346.50
08/09/13	A Gokhale	Review and analyze documents	6.2	3,069.00
08/09/13	D Joffe	Gather, review and assemble key documents	4.6	2,438.00
08/09/13	L Mitchell	Attention to document review and production status (.4); confer with team concerning document review (.2); confer with D. Joffe concerning key documents (.3); confer with P. Straus concerning Court order (.3); confer with E. Robb concerning the same (.2); review and analyze correspondence from Bracewell concerning depositions (.3); correspond with R. Marooney, P.	2.2	1,243.00



05241 Arcapita Bank B.S.C.(c)

Time Entries Pg 132 of 190

Invoice No. 9871545

045005 Alinda Litigation

Page 8

09/13/13

Date	Timekeeper	Description	Hours	Value
		Straus and B. Robertson concerning the same (.3); review documents produced by Alinda (.2)		
08/09/13	N Sanders	Attention to document review and analysis for deposition preparation	6.3	3,339.00
08/09/13	P Straus	Consider issues for joint letter to Court describing issues to be decided	0.3	232.50
08/09/13	P Straus	Review documents regarding intervention and issues in case	0.5	387.50
08/09/13	P Straus	Review documents produced by plaintiffs	0.6	465.00
08/09/13	P Straus	Telephone conferences, office conferences and e-mail correspondence regarding joint letter, documents, depositions	1.5	1,162.50
08/10/13	M Buttry	Review and issue tag recently produced documents	4.0	1,260.00
08/10/13	A Gokhale	Review and analyze documents	2.1	1,039.50
08/10/13	L Mitchell	Review and analyze documents produced by Alinda	4.1	2,316.50
08/10/13	N Sanders	Attention to document review and analysis for deposition preparation	0.8	424.00
08/11/13	M Buttry	Review and issue tag recently produced documents	1.0	315.00
08/11/13	L Mitchell	Review and analyze documents produced by Alinda	5.6	3,164.00
08/11/13	N Sanders	Attention to document review and analysis for deposition preparation	4.5	2,385.00
08/12/13	M Buttry	Discuss pending document review with L. Mitchell	0.1	31.50
08/12/13	A Gokhale	Review and analyze documents	10.4	5,148.00
08/12/13	D Joffe	Gather, review, and assemble key documents for deposition preparation	8.6	4,558.00
08/12/13	R Marooney	Document review and analysis to prepare for depositions and to prepare strategy (4.0); review and prepare correspondence regarding status and strategy (0.5)	4.5	3,532.50
08/12/13	L Mitchell	Conference with P. Straus concerning defensive strategy and next steps (.3); confer with D. Joffe and team concerning document review status (.3); attention to supervising document review and witness preparation (.8);	5.8	3,277.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 133 of 190

Invoice No. 9871545

Page 9

Date	Timekeeper	Description	Hours	Value
		review documents produced by Alinda (3.8); revise case calendar per correspondence with Bracewell (.5); send the same to R. Marooney, P. Straus and B. Robertson (.1)		
08/12/13	N Sanders	Attention to document review and analysis for deposition preparation	1.3	689.00
08/12/13	N Sanders	Attention to M. Bedingfield deposition preparation	7.5	3,975.00
08/12/13	P Straus	Review documents produced by plaintiffs	1.7	1,317.50
08/12/13	P Straus	Office conferences and e-mail correspondence regarding documents, joint letter, depositions, witnesses	1.5	1,162.50
08/12/13	P Straus	Review and revise draft outline of questions for expert	1.2	930.00
08/12/13	P Straus	Review bankruptcy order and transcript	0.3	232.50
08/12/13	P Straus	Draft outline of section of joint letter to court	2.7	2,092.50
08/13/13	D Barnaby	Transferring of remaining locally hosted data to vendor for centralized hosting in Relativity	2.8	588.00
08/13/13	M Buttry	Participate in team meeting (.6); participate in meeting with expert (1.5); gather and transmit documents to expert (.3)	2.4	756.00
08/13/13	A Gokhale	Attend call with witness to discuss issues in case	1.4	693.00
08/13/13	A Gokhale	Review and analyze documents	3.3	1,633.50
08/13/13	A Gokhale	Attend team call to discuss status of the case	1.0	495.00
08/13/13	S Hosein	Meeting with A. Gokhale regarding Contracts chart	0.1	29.50
08/13/13	D Joffe	Team Meeting	1.0	530.00
08/13/13	D Joffe	Coordinate preparation of core documents binder	0.4	212.00
08/13/13	D Joffe	Gather, review and analyze key documents for deposition preparation	8.9	4,717.00
08/13/13	R Marooney	Prepare for and attend team meeting (1.3); prepare for and attend telephone conference with expert witness (1.0); prepare for and attend telephone conference with debtor's counsel regarding escrow strategy (0.7); legal	5.0	3,925.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 134 of 190

Invoice No. 9871545  
 Page 10

Date	Timekeeper	Description	Hours	Value
		analysis and document review regarding escrow issues (1.5); review intervention complaint (0.5)		
08/13/13	L Mitchell	Review documents produced by Alinda (1.0); prepare for and attend team meeting (1.2); attend call with expert witness (1.5); attention to follow from call with expert witness (1.0); attend call with Gibson concerning bankruptcy issues (.8); confer with R. Marooney and P. Straus concerning next steps (.5); review documents for issue binder (1.5); correspond with D. Joffe and S. Hosein regarding the same (.4)	7.9	4,463.50
08/13/13	B Robertson	Review materials related to pad gas measurement and related depositions on the same	1.0	575.00
08/13/13	N Sanders	Conference call with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe, A. Gokhale and M. Buttrey regarding litigation strategy	1.0	530.00
08/13/13	N Sanders	Attention to M. Bedingfield deposition preparation	12.8	6,784.00
08/13/13	N Sanders	Conference call with L. Adair, S. Starr, P. S. Straus, L. Mitchell, A. Gokhale and M. Buttrey regarding overview of litigation topics	1.5	795.00
08/13/13	P Straus	Review documents produced by plaintiffs	2.9	2,247.50
08/13/13	P Straus	Outline issues for letter to Court	2.7	2,092.50
08/13/13	P Straus	Telephone conference with bankruptcy counsel regarding issues	0.5	387.50
08/13/13	P Straus	E-mail correspondence, telephone conferences and office conferences regarding letter to court, upcoming depositions, third-party productions, plaintiffs' production, strategy	3.8	2,945.00
08/14/13	D Barnaby	Compress data and transfer it to vendor for review in Relativity review platform	3.5	735.00
08/14/13	M Buttry	Discuss document review, deposition preparation scheduling, and site visit with L. Mitchell and B. Robertson and review recently produced documents	1.6	504.00
08/14/13	A Gokhale	Review and analyze documents	8.6	4,257.00
08/14/13	S Hosein	Create chart regarding Storage	8.0	2,360.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 135 of 190

Invoice No. 9871545  
 Page 11

Date	Timekeeper	Description	Hours	Value
		Contracts per A. Gokhale; prepare PDF's of hot documents for print and create index per L. Mitchell		
08/14/13	D Joffe	Coordinate preparation of core documents binder (1.3); research deposition procedure for 30b6 witnesses (.6); gather, review, and analyze key documents for deposition preparation (5.0)	6.9	3,657.00
08/14/13	R Marooney	Review and prepare correspondence regarding discovery issues (1.5); document review and analysis to prepare for depositions (3.5); legal analysis regarding discovery issues (1.5); legal analysis regarding escrow and damages issues (2.0)	8.5	6,672.50
08/14/13	L Mitchell	Supervise creation of issue binder (.3); review draft correspondence to Bracewell and comment on the same (.3); attention to document review status and assignments (.3); confer with M. Buttry concerning assignments and next steps (.2); confer with P. Straus concerning letter to court (.3); draft letter to Bracewell (.6); review documents produced by Alinda (1.0); confer with N. Sanders concerning witness preparation (.5); supervise creation of issue binder and confer with D. Joffe concerning the same (.3); review issue binder and comment on the same (.3); review and analyze correspondence to the court and prior orders and draft letter to court (2.0)	6.1	3,446.50
08/14/13	N Sanders	Attention to third party document productions	0.3	159.00
08/14/13	N Sanders	Attention to M. Bedingfield deposition preparation	12.6	6,678.00
08/14/13	P Straus	E-mail correspondence and office conferences regarding upcoming depositions, plaintiffs' document production, third-party productions, letter to Court, strategy	0.7	542.50
08/15/13	M Buttry	Review and issue tag recently produced documents and discuss same with L. Mitchell	3.0	945.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 136 of 190

Invoice No. 9871545  
 Page 12

Date	Timekeeper	Description	Hours	Value
08/15/13	A Gokhale	Review and analyze documents	9.5	4,702.50
08/15/13	S Hosein	Review index for Key Documents and make changes to binder; prepare copy sets for DC	0.8	236.00
08/15/13	D Joffe	Review, analyze, and outline key documents for deposition preparation (9.1); analyze and confer with L. Mitchell regarding technical issues with document production (1.0)	10.1	5,353.00
08/15/13	L Mitchell	Draft letter to court (.9); confer with P. Straus and N. Sanders concerning correspondence with non-party witness (.5); revise letter to Bracewell concerning document production (1.5); confer with team concerning the same (.3); revise letter to the Court (1.5); confer with P. Straus concerning the same (.2); correspond with M. Buttry concerning research project (.2); correspond with vendor concerning document database (.2); confer with team concerning issue binder (.2); attention to deposition logistics (.2)	5.7	3,220.50
08/15/13	B Robertson	Finalize mediator memorandum	0.5	287.50
08/15/13	N Sanders	Attention to document review and analysis for deposition preparation	9.9	5,247.00
08/15/13	N Sanders	Attention to M. Bedingfield deposition preparation	0.2	106.00
08/15/13	P Straus	Review and revise draft letter to plaintiffs' counsel regarding document issues	3.7	2,867.50
08/15/13	P Straus	Revise letter to Court describing issues to be decided by District Court and Bankruptcy Court	1.2	930.00
08/15/13	P Straus	Office conferences and e-mail correspondence regarding letter to Court, upcoming depositions, document and witness issues, privilege issues	4.5	3,487.50
08/16/13	D Barnaby	Parsing data in Relativity database to correct custodial folders	2.9	609.00
08/16/13	M Buttry	Research Texas accountant-client privilege and transmit findings to L. Mitchell and N. Sanders	1.5	472.50
08/16/13	A Gokhale	Review and analyze documents	6.8	3,366.00
08/16/13	D Joffe	Review , analyze, and outline key	6.0	3,180.00

Date	Timekeeper	Description	Hours	Value
08/16/13	R Marooney	documents for deposition preparation Review and revise correspondence regarding discovery (.4); analysis regarding escrow issues and office conference with I Mitchell re same and revise letter to court regarding same (3.3); prepare for depositions (1.8)	5.5	4,317.50
08/16/13	L Mitchell	Revise draft letter to court (.5); confer with R. Marooney concerning the same (.3); revise draft letter to Alinda (1.5); confer with P. Straus and team concerning the same (.5); supervise document review and research assignments (1.2); arrange deposition logistics (.8)	4.8	2,712.00
08/16/13	B Robertson	Attention to scheduling issues	0.4	230.00
08/16/13	B Robertson	Attention to production issues	0.5	287.50
08/16/13	D Rodriguez	Deposition preparation for witness Bedingfield per Nava Sanders	2.5	637.50
08/16/13	N Sanders	Attention to document review and analysis for deposition preparation; attention to M. Bedingfield deposition preparation	9.2	4,876.00
08/16/13	P Straus	Prepare for upcoming deposition	5.4	4,185.00
08/16/13	P Straus	Review documents	1.4	1,085.00
08/16/13	P Straus	Office conferences and e-mail correspondence regarding upcoming deposition, plaintiffs' and third-party documents, discovery letter, strategy	1.7	1,317.50
08/16/13	P Straus	Revise letter to plaintiffs' counsel regarding documents	0.4	310.00
08/17/13	D Joffe	Review, analyze, and outline key documents for deposition preparation	2.1	1,113.00
08/17/13	N Sanders	Attention to M. Bedingfield deposition preparation	4.5	2,385.00
08/18/13	D Joffe	Review, analyze, and outline key documents for deposition preparation	4.8	2,544.00
08/18/13	N Sanders	Attention to document review and analysis for deposition preparation	1.9	1,007.00
08/18/13	N Sanders	Attention to M. Bedingfield deposition preparation	3.1	1,643.00
08/18/13	P Straus	Prepare for upcoming deposition	1.6	1,240.00
08/18/13	P Straus	Revise deposition outline	3.7	2,867.50
08/18/13	P Straus	Review documents	2.7	2,092.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Invoice No. 9871545  
 Page 14

Date	Timekeeper	Description	Hours	Value
08/18/13	P Straus	E-mail correspondence regarding deposition, documents	0.9	697.50
08/19/13	D Barnaby	Decrypt and copy opposing counsel's production and transferring it to Relativity review platform	3.2	672.00
08/19/13	M Buttry	Discuss choice of law related to privilege and discuss same with L. Mitchell	3.9	1,228.50
08/19/13	E Clements	Correspond and confer with L. Mitchell, D Joffe and E. Logan regarding production and privilege log strategy	0.5	115.00
08/19/13	E Clements	Confer with E. Logan and J. Tucker regarding privilege log format	0.3	69.00
08/19/13	E Clements	Search, analyze and review records to identify potential production and privilege log sets.	1.2	276.00
08/19/13	A Gokhale	Review and analyze documents	8.9	4,405.50
08/19/13	D Joffe	Review, analyze and outline key documents for deposition preparation (8.1); call with L. Mitchell and E. Logan regarding privilege log (.7); confer with R. Marooney regarding deposition preparation (.3)	9.1	4,823.00
08/19/13	E Logan	Telephone call with L. Mitchell, D. Joffe and E. Clements regarding supplemental document production	0.6	138.00
08/19/13	R Marooney	Office conference with D. Joffe regarding deposition preparation (0.4); document review and analysis regarding escrow issues and prepare letter to court regarding same (4.5); review and prepare correspondence regarding discovery issues (0.6); document review and analysis to prepare for depositions (1.0)	6.5	5,102.50
08/19/13	L Mitchell	Revise letter to Alinda (.3); attention to Alinda production (.8); correspond with Alinda concerning document production (.2); confer with P. Straus concerning deposition logistics and preparation (.3); conference call with E. Logan, E. Clements and D. Joffe concerning document production (.5); confer with D. Joffe concerning deposition preparation and documents (.8); attention to deposition logistics	6.5	3,672.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 139 of 190

Invoice No. 9871545  
 Page 15

Date	Timekeeper	Description	Hours	Value
		(1.4); confer with P. Straus and R. Marooney concerning joint letter to the court (.3); supervise research project (.4); review draft letter to court and comment on the same (.3); correspond with A. Gokhale concerning deposition preparation (.2); review and analyze correspondence from Bracewell and revise case calendar per the same (.5); prepare for team meeting (.5)		
08/19/13	B Robertson	Attention to site inspection and document production issues	0.9	517.50
08/19/13	N Sanders	Attention to M. Bedingfield deposition preparation	12.8	6,784.00
08/19/13	P Straus	Prepare for deposition	1.3	1,007.50
08/19/13	P Straus	Revise deposition outline	1.5	1,162.50
08/19/13	P Straus	Review documents	2.2	1,705.00
08/19/13	P Straus	Review letter regarding document productions	0.4	310.00
08/19/13	P Straus	E-mail correspondence and office conferences regarding depositions, documents, strategy	1.2	930.00
08/20/13	D Barnaby	Decrypt production media from opposing counsel and transfer data to Relativity review platform for attorney review	2.7	567.00
08/20/13	E Clements	Correspond and confer with E. Logan regarding production and privilege log strategy	0.5	115.00
08/20/13	E Clements	Search, analyze and review records to identify and quality check production and privilege log sets	2.4	552.00
08/20/13	E Clements	Correspond and confer with J. Dizon of Servient and C. Whaley regarding export of privilege log record set and privilege log strategy	0.3	69.00
08/20/13	A Gokhale	Review and analyze documents	8.3	4,108.50
08/20/13	A Gokhale	Attend team meeting to discuss status of case	0.7	346.50
08/20/13	Z Jobe	Telephone call with D. Joffe regarding project; review Gallup binder materials and draft index, e-mail index to D. Joffe	2.2	594.00
08/20/13	D Joffe	Review, analyze, and outline key documents for deposition preparation	7.9	4,187.00



05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 140 of 190

Invoice No. 9871545  
 Page 16

Date	Timekeeper	Description	Hours	Value
08/20/13	E Logan	Review and analyze documents for supplemental document production	2.3	529.00
08/20/13	R Marooney	Further review and revisions to letter to Court regarding escrow issues and document review and analysis regarding same (4.0); review and prepare correspondence regarding discovery disputes (0.8); review and revise deposition outlines (1.0); document review and analysis to prepare for depositions.	5.8	4,553.00
08/20/13	L Mitchell	Prepare for and attend team meeting (.8); confer with D. Barnaby concerning document production (.2); review documents for production (2.0); attention to defensive strategy and next steps (.5); confer with D. Joffe concerning deposition preparation (.4); confer with A. Gokhale concerning next steps (.2); correspond with Bracewell concerning letter to court (.2); revise letter to court (1.5); confer with R. Marooney concerning the same (0.3)	6.1	3,446.50
08/20/13	N Sanders	Meeting with P. Straus, L. Mitchell, D. Joffe and A. Gokhale regarding litigation strategy	0.5	265.00
08/20/13	N Sanders	Attention to M. Bedingfield deposition preparation	6.5	3,445.00
08/20/13	N Sanders	Attention to traveling for M. Bedingfield deposition	5.0	2,650.00
08/20/13	P Straus	Prepare for Bedingfield deposition	3.8	2,945.00
08/20/13	P Straus	Revise outline	4.6	3,565.00
08/20/13	P Straus	Travel for deposition	1.9	1,472.50
08/20/13	P Straus	Review documents	2.9	2,247.50
08/21/13	D Barnaby	Run search terms and produce native documents for conflict counsel	2.9	609.00
08/21/13	M Buttry	Read and respond to correspondence regarding deposition scheduling and document review	0.3	94.50
08/21/13	A Gokhale	Review and analyze documents	8.1	4,009.50
08/21/13	Z Jobe	Arrange for production of binders for counsel; exchange e-mails with D. Joffe regarding binders; review and finalize binders	0.5	135.00
08/21/13	D Joffe	Coordinate preparation of key	7.8	4,134.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 141 of 190

Invoice No. 9871545

Page 17

Date	Timekeeper	Description	Hours	Value
		documents for deposition preparation (.9); edit, revise, and supplement outline of key documents for deposition preparation (6.9)		
08/21/13	E Logan	Draft privilege log protocols	4.0	920.00
08/21/13	E Logan	Communications with L. Mitchell and D. Jaffe regarding privilege log	1.0	230.00
08/21/13	R Marooney	Further preparation of and revisions to joint letter to court regarding escrow issues and document review and legal analysis regarding same (3.5); office conferences with L. Mitchell regarding same (0.5); telephone conference with B. Robertson regarding status and strategy (0.3); review and prepare correspondence regarding non-party witness matters and legal analysis regarding same (1.0); document review and analysis to prepare for conference call with plaintiffs' counsel regarding discovery matters (0.8)	6.1	4,788.50
08/21/13	L Mitchell	Revise letter (1.0); confer with R. Marooney concerning the same (.4); attention to deposition logistics (1.0); supervise research regarding witness preparation (.4); attention to document discovery (1.0); prepare for call with Bracewell (1.0)	4.8	2,712.00
08/21/13	B Robertson	Review Hopper's complaint in intervention (.3); review and comment on letter to court on bankruptcy v. district court issues (.5); confer with P. Strauss about the Beddingfield deposition (.4)	1.2	690.00
08/21/13	N Sanders	Attention to M. Bedingfield deposition preparation	1.9	1,007.00
08/21/13	N Sanders	Attention to M. Bedingfield deposition	7.0	3,710.00
08/21/13	N Sanders	Attention to third party deposition preparation	0.2	106.00
08/21/13	P Straus	Attend Bedingfield deposition	6.5	5,037.50
08/21/13	P Straus	Draft email regarding deposition	1.7	1,317.50
08/21/13	P Straus	Prepare for deposition	0.7	542.50
08/21/13	P Straus	Email correspondence regarding joint letter to court	0.6	465.00
08/21/13	A Walcoff	Communications with E. Logan	0.5	242.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 142 of 190

Invoice No. 9871545  
 Page 18

Date	Timekeeper	Description	Hours	Value
		regarding privilege log format, relevant case law, and related issues		
08/22/13	D Barnaby	Encrypt and transfer document production to conflicts counsel	1.1	231.00
08/22/13	D Barnaby	Generate saved searches and review sets from recently loaded production data	1.3	273.00
08/22/13	M Buttry	Read and respond to correspondence regarding site visit, witness deposition, and witness scheduling	0.5	157.50
08/22/13	A Gokhale	Review and analyze documents	7.2	3,564.00
08/22/13	D Joffe	Confer with R. Marooney regarding 30b6 topics (0.9); call with plaintiffs' counsel regarding outstanding items in case (0.9)	1.8	954.00
08/22/13	R Marooney	Prepare for and attend conference call with plaintiffs' counsel regarding discovery disputes (5.0); document review and analysis to prepare for depositions and review and revise deposition outlines (4.0)	9.0	7,065.00
08/22/13	L Mitchell	Prepare for and attend call with Bracewell concerning discovery issues (2.0); attention to third party production (.2); attention to deposition preparation (1.1)	3.3	1,864.50
08/22/13	B Robertson	Attention to creation of inspection protocol (0.8); review Beddingfield deposition (0.2)	1.0	575.00
08/22/13	N Sanders	Attention to document productions to W. Russell	1.2	636.00
08/22/13	N Sanders	Attention to traveling for M. Bedingfield deposition	6.1	3,233.00
08/22/13	P Straus	Conference call with plaintiffs' counsel regarding discovery issues	0.9	697.50
08/22/13	P Straus	Prepare for discovery call	0.8	620.00
08/22/13	P Straus	Analyze 30(b)(6) topics	0.8	620.00
08/22/13	P Straus	E-mail correspondence and office conferences regarding discovery, depositions, schedule, next steps	1.7	1,317.50
08/22/13	P Straus	Travel for deposition	3.5	2,712.50
08/23/13	M Buttry	Review recently produced documents	0.1	31.50
08/23/13	A Gokhale	Review and analyze documents	7.8	3,861.00
08/23/13	D Joffe	Prepare revised Notice of Depositions	2.1	1,113.00

Date	Timekeeper	Description	Hours	Value
08/23/13	E Logan	Meetings with C. Whaley and M. Nigro regarding privilege log	1.3	299.00
08/23/13	R Marooney	Review and prepare correspondence regarding discovery issues (0.5); review legal memorandum regarding discovery issues (0.4); document review and analysis to prepare for depositions (1.3)	2.2	1,727.00
08/23/13	L Mitchell	Confer with R. Marooney concerning answer to complaint, deposition preparation and next steps (.3); attention to Alinda production and document review status (.9); revise 30(b)(6) topics per discussion with Bracewell (.8); confer with D. Joffe concerning the same (.3); review produced documents (.5); review correspondence from Bracewell and confer with P. Straus concerning the same (.3); confer with E. Logan concerning privilege review (.1); correspond with N. Sanders concerning answer to Hopper complaint (.1); review and analyze Bedingfield deposition transcript (.3)	3.6	2,034.00
08/23/13	B Robertson	Attention to Schlumberger records collection	1.0	575.00
08/23/13	P Straus	E-mail correspondence and office conferences regarding document issues, depositions	1.3	1,007.50
08/23/13	P Straus	Review correspondence regarding plaintiffs' document production	0.9	697.50
08/23/13	C Whaley	Prepare documents for attorney review and privilege log preparation	2.9	609.00
08/24/13	N Sanders	Attention to third party document productions	0.6	318.00
08/25/13	M Buttry	Review recently produced documents	1.1	346.50
08/25/13	L Mitchell	Review and analyze Bedingfield deposition	3.1	1,751.50
08/26/13	M Buttry	Review recently produced documents	5.9	1,858.50
08/26/13	E Clements	Correspond with C. Whaley, E. Logan and Servient personnel regarding privilege log data and images	0.5	115.00
08/26/13	A Gokhale	Review and analyze documents	9.4	4,653.00
08/26/13	S Hosein	Upload documents to Sharepoint; meeting with L. Mitchell regarding	0.2	59.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 144 of 190

Invoice No. 9871545  
 Page 20

Date	Timekeeper	Description	Hours	Value
		depo exhibits		
08/26/13	D Joffe	Prepare and proofread revised Notice of Depositions (2.4); coordinate mailing and service of Notice of Depositions (.7); prepare notes regarding objections to Notice of Depositions (.9); gather/analyze documents for deposition preparation ( 3.1)	7.1	3,763.00
08/26/13	E Logan	Meet with C. Whaley regarding privilege log protocols	1.0	230.00
08/26/13	E Logan	Draft and revise privilege log	4.1	943.00
08/26/13	E Logan	Telephone call with L. Mitchell regarding privilege log protocols	0.8	184.00
08/26/13	E Logan	Meeting with A. Walcoff regarding privilege log protocols	0.3	69.00
08/26/13	R Marooney	Document review and analysis to prepare for depositions and strategy (3.0); review and prepare correspondence regarding discovery matters (0.6); legal analysis regarding escrow and contract issues (2.0)	5.6	4,396.00
08/26/13	L Mitchell	Confer with R. Marooney concerning witness preparation (.2); correspond with N. Sanders concerning Answer to Hopper Complaint and deposition logistics (.2); review and analyze materials concerning privilege log (.6); confer with P. Straus concerning the same (.5); confer with E. Logan concerning the same (.8); correspond with P. Straus, D. Joffe and E. Logan concerning privilege log (.4); confer with D. Joffe concerning revised notice of deposition (1.0); confer with N. Sanders and S. Hosein concerning deposition transcripts and exhibits (.3); confer with N. Sanders concerning answer to Hopper Complaint (.5); review and analyze documents for deposition preparation (3.5); confer with N. Sanders concerning third party productions (.5)	8.5	4,802.50
08/26/13	M Nigro	Prepare documents and data for attorney review	1.3	273.00
08/26/13	B Robertson	Attention to third-party discovery issues and deposition preparation	2.1	1,207.50

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 145 of 190

Invoice No. 9871545  
 Page 21

<b>Date</b>	<b>Timekeeper</b>	<b>Description</b>	<b>Hours</b>	<b>Value</b>
08/26/13	N Sanders	Attention to third party deposition preparation; attention to Answer to Complaint in Intervention	10.2	5,406.00
08/26/13	P Straus	Teleconference regarding privilege and document issues	0.5	387.50
08/26/13	A Walcoff	Communications with E. Logan regarding privilege log format, relevant case law, and related issues	0.5	242.50
08/26/13	C Whaley	Prepare documents and data for attorney review and privilege logging	3.9	819.00
08/27/13	J Ansley	Meet with E. Logan, S. McLaughlin, C. Whaley, S. Wilson, and J. Sparks regarding privilege log (2.0); draft and revise privilege log (6.5)	8.5	1,105.00
08/27/13	M Buttry	Participate in team meeting; discuss deposition prep and site visit with B. Robertson	1.2	378.00
08/27/13	A Gokhale	Attend team meeting to discuss status of case	0.8	396.00
08/27/13	A Gokhale	Review and analyze documents	8.5	4,207.50
08/27/13	S Hosein	Prepare 3 sets of Bedingfield Binders with index per N. Sanders	1.0	295.00
08/27/13	D Joffe	Draft email to R. Marooney with notes regarding objections to Notice of Depositions (.7); draft and revise and proofread objections to Notice of Depositions (5.3)	6.0	3,180.00
08/27/13	E Logan	Meet with S. Wilson, J. Sparks, S. McLaughlin, J. Ansley and Chip Whaley regarding privilege log protocols	2.0	460.00
08/27/13	E Logan	Draft and revise privilege log	6.0	1,380.00
08/27/13	R Marooney	Prepare for and team meeting (1.0); review and revise objections to discovery requests and prepare correspondence regarding same (0.5); review and revise deposition outlines and document review to prepare for depositions (2.5)	4.0	3,140.00
08/27/13	S McLaughlin	Meet with E. Logan, S. McLaughlin, C. Whaley, J. Ansley, S. Wilson, and J. Sparks regarding privilege log (2.7); Draft and revise privilege log entries (4.7)	7.4	962.00
08/27/13	L Mitchell	Review and analyze documents for	7.6	4,294.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 146 of 190

Invoice No. 9871545

Page 22

Date	Timekeeper	Description	Hours	Value
		witness preparation (4.7); prepare for and attend team meeting (1.0); review and comment on objections to deposition notice (.5); confer with D. Joffe concerning the same (.2); review documents for production (.6); confer with E. Logan and D. Joffe concerning the same (.6)		
08/27/13	B Robertson	Team conference call regarding strategy (.5); preparation for upcoming site inspection and other discovery issues (.5)	1.0	575.00
08/27/13	N Sanders	Meeting with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe and M. Buttrey regarding litigation strategy	0.8	424.00
08/27/13	N Sanders	Attention to document review and analysis for deposition preparation	1.9	1,007.00
08/27/13	N Sanders	Attention to Answer to Complaint in Intervention	5.9	3,127.00
08/27/13	J Sparks	Draft and revise privilege log entries (6.1); Meet with E. Logan, S. McLaughlin, C. Whaley etc. regarding privilege log (2.0)	8.1	1,053.00
08/27/13	A Walcoff	Communications with E. Logan regarding FRE 408 and discoverability of settlement negotiation documents	0.3	145.50
08/27/13	C Whaley	Prepare documents and data for attorney review and privilege logging	2.9	609.00
08/27/13	S Wilson	Meet with E. Logan, S. McLaughlin, C. Whaley, J. Sparks and J. Ansley regarding privilege log (2.0); draft and revise privilege log entries (4.6)	6.6	858.00
08/28/13	J Ansley	Draft and revise privilege log	9.0	1,170.00
08/28/13	M Buttry	Compile documents from previous Hopper litigation and discuss same with N. Sanders, K. Miller, and B. Robertson; review documents for deposition preparation	0.3	94.50
08/28/13	S Hosein	Update Subpoena binder and index per L. Mitchell	1.0	295.00
08/28/13	D Joffe	Analyze documents and outline for deposition preparation ( 2.5); coordinate with L. Adair regarding phone discussion (.4)	2.9	1,537.00
08/28/13	E Logan	Draft and revise privilege log	5.8	1,334.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 147 of 190

Invoice No. 9871545  
 Page 23

Date	Timekeeper	Description	Hours	Value
08/28/13	R Marooney	Telephone conference with L. Mitchell regarding status and strategy	0.3	235.50
08/28/13	S McLaughlin	Draft and revise privilege log entries	8.6	1,118.00
08/28/13	L Mitchell	Draft correspondence to Bracewell concerning discovery (1.5); correspond with Gibson concerning deposition preparation (.2); confer with D. Joffe concerning 30(b)(6) depositions (.2); confer with R. Marooney concerning correspondence to Bracewell and deposition preparation (.4); confer with N. Sanders concerning answer to Hopper complaint (.8); review and analyze documents for deposition preparation (6.8)	9.9	5,593.50
08/28/13	B Robertson	Assist with responding to intervention action (.4); attention to various discovery issues including motion to compel (.9)	1.3	747.50
08/28/13	N Sanders	Attention to third party document productions	1.4	742.00
08/28/13	N Sanders	Attention to Answer to Complaint in Intervention	6.2	3,286.00
08/28/13	N Sanders	Attention to document review and analysis for deposition preparation	1.6	848.00
08/28/13	J Sparks	Draft and revise privilege log entries	7.2	936.00
08/28/13	C Whaley	Prepare documents and data for attorney review and privilege logging	2.9	609.00
08/28/13	S Wilson	Draft and revise privilege log entries	6.6	858.00
08/29/13	J Ansley	Draft and revise privilege log	8.5	1,105.00
08/29/13	M Buttry	Prepare for site visit (.4); review hot documents in preparing for upcoming depositions and discuss same with L. Mitchell (1.5)	1.9	598.50
08/29/13	E Clements	Correspond and confer with E. Logan regarding production strategy and identification of records for production	0.3	69.00
08/29/13	E Clements	Search, analyze and review records and data in Servient to identify records for production	0.5	115.00
08/29/13	Z Jobe	Exchange e-mails with D. Joffe regarding Gallup binder; review new inclusions for binder, update index and arrange for production of additional binders; telephone call with N. Sanders	1.3	351.00



05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 148 of 190

Invoice No. 9871545  
 Page 24

Date	Timekeeper	Description	Hours	Value
		regarding additional documents, compile and produce documents from database		
08/29/13	D Joffe	Revise deposition outline and document binder ( 2.6) coordinate preparation of revised deposition binder (.3 )	2.9	1,537.00
08/29/13	J Lattanzi	Assist Z. Jobe with retrieval of electronic documents for attorney review	0.6	126.00
08/29/13	E Logan	Draft and revise privilege log	1.6	368.00
08/29/13	S McLaughlin	Draft and revise privilege log entries	8.0	1,040.00
08/29/13	L Mitchell	Correspond with Bracewell concerning deposition schedule (.2); confer with P. Straus concerning the same (.2); confer with N. Sanders concerning deposition logistics (.1); review and analyze documents for deposition preparation (6.1)	6.6	3,729.00
08/29/13	M Nigro	Analyze, organize and print documents for attorney review	1.8	378.00
08/29/13	B Robertson	Attention to various discovery and scheduling issues	0.7	402.50
08/29/13	N Sanders	Attention to Answer to Complaint in Intervention	8.6	4,558.00
08/29/13	N Sanders	Attention to letter regarding enclosing deposition transcripts for third party witnesses	2.1	1,113.00
08/29/13	N Sanders	Attention to A. Lafargue deposition preparation (0.5); attention to third party deposition preparation (0.6)	1.1	583.00
08/29/13	J Sparks	Draft and revise privilege log entries	7.3	949.00
08/29/13	P Straus	Review and revise draft correspondence regarding depositions	0.9	697.50
08/29/13	P Straus	Office conferences and e-mail correspondence regarding depositions, draft correspondence, document issues	4.7	3,642.50
08/29/13	A Walcoff	Communications with E. Logan regarding privilege log format, relevant case law, and related issues	0.3	145.50
08/29/13	C Whaley	Prepare documents and data for attorney review and privilege logging	1.8	378.00
08/29/13	S Wilson	Draft and revise privilege log entries	1.5	195.00
08/30/13	B Dukes	Update video and exhibits in transcripts and reload to Livenote for S. Hosein	1.3	273.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 149 of 190

Invoice No. 9871545  
 Page 25

Date	Timekeeper	Description	Hours	Value
08/30/13	S Hosein	Organize with tabs Dolan documents in chron with attachments for print (1.5); prepare index per L. Mitchell (0.7); create folder regarding Hopper Litigation to Sharepoint and add documents per. N. Sanders (2.8)	5.0	1,475.00
08/30/13	S McLaughlin	Draft and revise privilege log entries	8.4	1,092.00
08/30/13	L Mitchell	Review and comment on letter (.3); review and analyze documents for deposition preparation (5.7); review Alinda 30b6 objections and correspond with team concerning the same (.5)	6.5	3,672.50
08/30/13	B Robertson	Attention to various discovery issues and preparation for upcoming depositions	1.0	575.00
08/30/13	N Sanders	Document review and analysis for deposition preparation (6.3); prepare letter enclosing deposition transcripts for third party witnesses (0.3); review of M. Bedingfield deposition transcript (1.0)	7.6	4,028.00
08/30/13	J Sparks	Draft and revise privilege log entries	7.1	923.00
08/30/13	P Straus	Prepare for depositions	0.4	310.00
08/30/13	P Straus	Review memos regarding witnesses	0.4	310.00
08/30/13	P Straus	Review and revise draft letter	0.5	387.50
08/30/13	P Straus	Review documents produced	0.4	310.00
08/30/13	P Straus	Office conferences and e-mail correspondence regarding depositions, document issues, drafts, strategy	1.2	930.00
08/30/13	A Walcoff	Communications with E. Logan regarding privilege log format, relevant case law, and related issues	0.5	242.50
08/30/13	C Whaley	Prepare documents and data for attorney review and privilege logging	1.9	399.00
08/30/13	T Williams	Prepare records and data for privilege review	4.0	840.00
08/30/13	S Wilson	Draft and revise privilege log entries	2.9	377.00
08/31/13	L Mitchell	Review and analyze documents for deposition preparation	5.4	3,051.00
08/31/13	A Walcoff	Communications with L. Mitchell, P. Strauss, and E. Logan regarding scope of work product protection for factual documents and documents created for business and litigation purpose	0.8	388.00

05241 Arcapita Bank B.S.C.(c)

Time Entries Pg 150 of 190

Invoice No. 9871545

045005 Alinda Litigation

Page 26

09/13/13

Date	Timekeeper	Description	Hours	Value
08/31/13	T Williams	Prepare records and data for privilege review	8.0	1,680.00
		Total	1175.2	575,205.00

**TIMEKEEPER SUMMARY**

Timekeeper	Status	Hours	Rate	Value
Ray Baltz	Partner	1.5	815.00	1,222.50
Richard Marooney	Partner	89.4	785.00	70,179.00
Brannon Robertson	Partner	14.0	575.00	8,050.00
Paul Straus	Partner	114.7	775.00	88,892.50
Andrew Walcoff	Counsel	2.9	485.00	1,406.50
Martha Buttry	Associate	41.8	315.00	13,167.00
Anu Gokhale	Associate	155.2	495.00	76,824.00
David Joffe	Associate	128.6	530.00	68,158.00
Lauren Mitchell	Associate	132.6	565.00	74,919.00
Nava Sanders	Associate	229.8	530.00	121,794.00
Ed Logan	Staff Attorney	53.0	230.00	12,190.00
Joseph Ansley	Project Attorney	26.0	130.00	3,380.00
Sean McLaughlin	Project Attorney	32.4	130.00	4,212.00
Jonathan Sparks	Project Attorney	29.7	130.00	3,861.00
Sarah Wilson	Project Attorney	17.6	130.00	2,288.00
Saira Hosein	Paralegal	22.2	295.00	6,549.00
Zachary Jobe	Paralegal	4.0	270.00	1,080.00
David Rodriguez	Paralegal	2.5	255.00	637.50
John McCullough	Practice Support	0.3	290.00	87.00
Dan Barnaby	Litigation Support	36.8	210.00	7,728.00
Ernest Clements	Litigation Support	6.9	230.00	1,587.00
Bill Dukes	Litigation Support	1.3	210.00	273.00
Jim Lattanzi	Litigation Support	0.6	210.00	126.00
Michael Nigro	Litigation Support	3.1	210.00	651.00
Chip Whaley	Litigation Support	16.3	210.00	3,423.00
Tuandelia Williams	Litigation Support	12.0	210.00	2,520.00
Total		1175.2		575,205.00

**Expenses Incurred**

08/31/13	Color Copies -	2,540.25
08/31/13	Computer Research - Lexis/Westlaw	856.74
08/31/13	Duplicating Costs	2,990.10

05241 Arcapita Bank B.S.C.(c)

Invoice No. 9871545

045005 Alinda Litigation

Page 27

09/13/13

**Expenses Incurred**

08/31/13	Postage/Express Mail -	0.46
06/19/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1494191 DATE: 6/26/2013 6/19/2013 17:51;MITCHELL;LGA;	75.00
06/20/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1494191 DATE: 6/26/2013 6/20/2013 0:49;SANDERS;1824 QUENTIN RD;	71.58
06/20/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1494191 DATE: 6/26/2013 6/20/2013 19:38;MAROONEY, JR.;GARDEN CITY, NY;	96.51
06/21/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013 6/21/2013 0:00;SANDERS;1824 QUENTIN RD;	71.58
06/21/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013 6/21/2013 23:55;STRAUS;GARDEN CITY, NY;	102.64
06/24/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013 6/24/2013 3:35;STRAUS;LGA;	96.30
06/25/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013 6/25/2013 11:25;STRAUS;1185 6 AVE;	66.09
06/25/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013 6/25/2013 12:10;STRAUS;GARDEN CITY, NY;	102.64
06/28/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1496666 DATE: 7/17/2013 6/28/2013 23:30;STRAUS;GARDEN CITY, NY;	51.32
07/01/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495619 DATE: 7/10/2013 7/1/2013 21:58;SANDERS;1824 QUENTIN RD;	71.58
07/10/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1496666 DATE: 7/17/2013 7/10/2013 23:30;STRAUS;GARDEN CITY, NY;	30.80
07/10/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1496666 DATE: 7/17/2013 7/10/2013 23:59;STRAUS;GARDEN CITY, NY;	102.64
07/11/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1497308 DATE: 7/24/2013 7/11/2013 23:56;STRAUS;GARDEN CITY, NY;	51.32
07/16/13	Telephone/Conference Calls - VENDOR: Soundpath INVOICE#: 4045724600-072113 DATE: 7/21/2013 Readyconference Plus Audio;07/16/2013;Mitchell	4.92
07/16/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1497308	102.64

05241 Arcapita Bank B.S.C.(c)

Invoice No. 9871545

045005 Alinda Litigation

Page 28

09/13/13

**Expenses Incurred**

	DATE: 7/24/2013	
	7/16/2013 0:09;STRAUS;GARDEN CITY, NY;	
07/16/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1497308	102.64
	DATE: 7/24/2013	
	7/16/2013 23:30;STRAUS;GARDEN CITY, NY;	
07/17/13	Cabfare - VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1497308	102.64
	DATE: 7/24/2013	
	7/17/2013 23:30;STRAUS;GARDEN CITY, NY;	
07/30/13	Telephone/Conference Calls - VENDOR: Soundpath INVOICE#:	3.81
	4045724600-080413 DATE: 8/4/2013	
	Readyconference Plus Audio;07/30/2013;Mitchell	
08/01/13	Business Meals - VENDOR: Seamless INVOICE#: 1503828 DATE: 8/4/2013	26.16
	Schnitzel Express Glatt Kosher-8/4/2013---Sanders Nava	
08/01/13	Computer Research - VENDOR: LexisNexis INVOICE#: EA-554147 DATE:	9.33
	8/1/2013	
	LexisNexis Courtlink Jul 2013	
08/05/13	VENDOR: CDW Direct, LLC INVOICE#: DW76070 DATE: 8/5/2013	204.56
	CDW Direct, LLC 32GB encrypted flash drive	
08/05/13	Business Meals - VENDOR: Seamless INVOICE#: 1505034 DATE:	25.96
	8/11/2013	
	Shalom Bombay-8/11/2013---Sanders Nava	
08/06/13	Business Meals - VENDOR: Seamless INVOICE#: 1505034 DATE:	26.16
	8/11/2013	
	Jerusalem Cafe - OK Kosher-8/11/2013---Sanders Nava	
08/07/13	Business Meals - VENDOR: Seamless INVOICE#: 1505034 DATE:	24.87
	8/11/2013	
	Cafe Classico-8/11/2013---Sanders Nava	
08/08/13	Business Meals - VENDOR: Seamless INVOICE#: 1505034 DATE:	26.03
	8/11/2013	
	Olympic Pita-8/11/2013---Sanders Nava	
08/08/13	Document Delivery - VENDOR: United Parcel Service (KY) INVOICE#:	27.63
	A8138R-323 DATE: 8/10/2013	
	Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	
08/13/13	Business Meals - VENDOR: Seamless INVOICE#: 1509946 DATE:	25.96
	8/18/2013	
	Shalom Bombay-8/18/2013---Sanders Nava	
08/13/13	Telephone/Conference Calls - VENDOR: Soundpath INVOICE#:	9.80
	4045724600-081813 DATE: 8/18/2013	
	Readyconference Plus Audio;08/13/2013;Sanders	
08/13/13	Telephone/Conference Calls - VENDOR: Soundpath INVOICE#:	2.96
	4045724600-081813 DATE: 8/18/2013	
	Readyconference Plus Audio;08/13/2013;Mitchell	
08/13/13	Telephone/Conference Calls - VENDOR: Soundpath INVOICE#:	4.74
	4045724600-081813 DATE: 8/18/2013	
	Readyconference Plus Audio;08/13/2013;Mitchell	

**Expenses Incurred**

08/14/13	Cabfare - VENDOR: Lauren Mitchell INVOICE#: 130065 DATE: 8/19/2013 Lauren Mitchell 08/14/2013 - 08/14/2013 New York City, New York: Prepare for deposition (worked late)	10.00
08/14/13	Business Meals - VENDOR: Seamless INVOICE#: 1509946 DATE: 8/18/2013 Bravo Kosher Pizza (Broadway)-8/18/2013---Sanders Nava	24.76
08/14/13	Business Meals - VENDOR: Seamless INVOICE#: 1509946 DATE: 8/18/2013 Energy Kitchen (W 47th)-8/18/2013---Mitchell Lauren	15.79
08/15/13	Business Meals - VENDOR: Seamless INVOICE#: 1509946 DATE: 8/18/2013 A Asosan Sushi-8/18/2013---Joffe David	21.25
08/19/13	Business Meals - VENDOR: Seamless INVOICE#: 1511144 DATE: 8/25/2013 Cafe K-8/25/2013---Sanders Nava	25.12
08/20/13	Airfare - VENDOR: Sanders, Nava INVOICE#: 130013 DATE: 8/27/2013 Nava Sanders 08/20/2013 - 08/22/2013 New York City, New York: Airfare to and from Houston to conduct depositions	1,530.64
08/20/13	Telephone/Conference Calls - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas: internet + tax	5.41
08/20/13	Business Meals - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas: houston	60.36
08/20/13	Cabfare - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas: car from airport to hotel	65.00
08/20/13	Hotel - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas: room rate + taxes	512.46
08/20/13	Airfare - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas: airfare	1,454.50
08/21/13	Cabfare - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas: taxi from office to meeting	19.00
08/21/13	Cabfare - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas: cab meeting to office	20.00
08/21/13	Business Meals - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas:	52.02
08/22/13	Business Meals - VENDOR: Sanders, Nava INVOICE#: 130013 DATE: 8/27/2013 Nava Sanders 08/20/2013 - 08/22/2013 New York City, New York: Coffee	12.10
08/22/13	Cabfare - VENDOR: Sanders, Nava INVOICE#: 130013 DATE: 8/27/2013 Nava Sanders 08/20/2013 - 08/22/2013 New York City, New York: Cab fare from Office to Airport	57.00

05241 Arcapita Bank B.S.C.(c)  
 045005 Alinda Litigation  
 09/13/13

Time Entries Pg 154 of 190

Invoice No. 9871545  
 Page 30

### Expenses Incurred

08/22/13	Cabfare - VENDOR: Sanders, Nava INVOICE#: 130013 DATE: 8/27/2013 Nava Sanders 08/20/2013 - 08/22/2013 New York City, New York: Cab fare to Office	63.19
08/22/13	Hotel - VENDOR: Sanders, Nava INVOICE#: 130013 DATE: 8/27/2013 Nava Sanders 08/20/2013 - 08/22/2013 Houston, Texas: Hotel stay at Hyatt Regency while in Houston conducting depositions	512.46
08/22/13	Cabfare - VENDOR: Sanders, Nava INVOICE#: 130014 DATE: 8/27/2013 Nava Sanders 08/22/2013 - 08/22/2013 New York City, New York: Cab fare was \$72.00, but only \$63.19 was submitted for reimbursement in error. Another \$8.81 is owed on the original receipt.	8.81
08/22/13	Cabfare - VENDOR: Straus, Paul INVOICE#: 130036 DATE: 8/23/2013 Paul Straus 08/20/2013 - 08/22/2013 Houston, Texas: cab from hotel to airport	62.00
08/26/13	VENDOR: Word Processing Supplies, Inc.-WPS INVOICE#: 159984-0 DATE: 8/26/2013 Word Processing Supplies, Inc. 16GB encrypted flash drive	146.98
08/27/13	Business Meals - VENDOR: Seamless INVOICE#: 1525963 DATE: 9/1/2013 Dig Inn Seasonal Market - 55th Street-9/1/2013---Mitchell Lauren	25.26
08/29/13	Court Reporter - LegaLink, Inc.; Inv. No. 18246695; Inv. Date 8/29/2013 - Videotaping Services for the Deposition of Matthew Bedingfried	1,540.58
08/29/13	Business Meals - VENDOR: Seamless INVOICE#: 1525963 DATE: 9/1/2013 Shalom Bombay-9/1/2013---Sanders Nava	25.96
08/31/13	Business Meals - VENDOR: Seamless INVOICE#: 1525963 DATE: 9/1/2013 Dig Inn Seasonal Market - 55th Street-9/1/2013---Mitchell Lauren	14.76
	Total Expenses	<hr/> 14,393.77

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
Batelco Commercial Centre - 8th Floor  
Bldg 114, Block 304  
Al Khalifa Ave, P.O. Box 1406  
Manama  
BAHRAIN

Invoice No. 9873705  
Invoice Date 10/21/13  
Client No. 05241

For questions, contact:  
Isam Salah +1 212 556 2140

For Professional Services Rendered through 09/17/13:

Fees	\$	54,452.00
Expenses		91.97
<b>Total this Invoice</b>	<b>\$</b>	<b>54,543.97</b>



**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/10/13	M Heinz	B160	Prepare fee statement	0.4
08/05/13	B Baber	B210	Prepare e-mail message to P. Weinberg and A. Kim regarding possible assignment of domain names	0.3
08/05/13	B Baber	B210	Review Arcapita trademark docket records and docket entries	0.5
08/05/13	B Baber	B210	E-mail exchanges regarding Arcapita trademark files and records	0.3
08/05/13	B Baber	B210	Review foreign associate advice regarding form of assignment documentation in India, Singapore, China, Hong Kong, Bahrain, UAE and Saudi Arabia	0.8
08/05/13	B Baber	B210	Prepare preliminary drafts of U.S. and foreign form trademark assignment documents	1.0
08/06/13	B Baber	B210	Conference with M. Perry regarding trademark assignment issues	0.3
08/06/13	B Baber	B210	Review of summary of foreign associate advice regarding form and execution requirements for assignment documents	0.6
08/06/13	B Baber	B210	E-mail exchanges with A. Kim and P. Weinberg regarding assignment of domain names	0.2
08/07/13	B Baber	B210	Review docket report regarding Arcapita trademark registrations	0.4
08/08/13	B Baber	B210	Internet searches regarding domain names owned by Arcapita entities	0.3
08/08/13	B Baber	B210	Review of Domain Tools report regarding domain names owned by Arcapita entities	0.5
08/12/13	B Baber	B210	E-mail exchanges with P. Weinberg regarding domain name issues	0.2
08/12/13	B Baber	B210	Review e-mail messages from A. Kim, P. Weinberg and D. Angel regarding brand identity issues and entity name issues	0.4
08/12/13	B Baber	B210	Review brand identity materials	0.3
08/12/13	B Baber	B210	E-mail exchanges with A. Kim regarding brand identity materials and domain name issues	0.4
08/13/13	B Baber	B210	E-mail exchanges regarding Arcapita domain names and transfer of same	0.4
08/22/13	B Baber	B210	E-mail exchanges with P. Weinberg regarding drafts of trademark assignment documents	0.2
08/26/13	B Baber	B210	Prepare messages to P. Weinberg and M. Perry regarding drafts of trademark assignment documents	0.4
08/26/13	B Baber	B210	Prepare preliminary draft of revised U.S. trademark	0.5

05241 Arcapita Bank B.S.C.(c)  
10/21/13Invoice No. 9873705  
Page 3

Date	Timekeeper	Task	Description	Hours
			assignment document	
08/26/13	B Baber	B210	Prepare preliminary draft of CTM trademark assignment document	0.5
08/26/13	B Baber	B210	Prepare preliminary drafts of India, Singapore, China and Hong Kong trademark assignment documents	1.1
08/26/13	B Baber	B210	Prepare preliminary drafts of Bahrain, UAE and Saudi Arabia trademark assignment documents	1.4
08/27/13	B Baber	B210	Conference with M. Perry regarding follow-up messages to foreign associates with drafts of assignment documents	0.4
08/27/13	B Baber	B210	Review messages to foreign associates with drafts of assignment documents	0.4
09/03/13	P Ferdinands	B210	Review memoranda from A. Noskow, S. Buschmann, A. Metcalf regarding wind-down issues	0.3
09/04/13	P Ferdinands	B210	Review memoranda from A. Metcalf, S. Buschmann regarding wind-down issues	0.4
09/05/13	D Elsbeck	B210	Email correspondence regarding HV designated board members	0.2
09/09/13	A Albright	B210	Follow up on status of share certificate and minute book deliver project; email correspondence with C. Hilgers, A. Whitfield and C. Lipovsek regarding same	0.3
09/09/13	A Metcalf	B210	Review share certificates from A. Albright (.7); call with A. Kim regarding the same (1.0); conference call with A. Kim, BNYM regarding deposit of the same (1.5)	3.2
09/09/13	A Metcalf	B210	Follow up with J. Stull regarding Tensar warrants	0.2
09/09/13	B Baber	B210	Review responses from foreign associates regarding draft trademark assignment documents	0.5
09/09/13	B Baber	B210	E-mail exchanges with P. Weinberg and M. Perry regarding draft trademark assignment documents	0.4
09/10/13	D Gonzales	B210	Meet with A. Metcalf to discuss strategy for obtaining shareholder information on Arcapita entities; search the minute book room and New York office online registry of entities for shareholder information; compile the information into table on word documents	4.0
09/10/13	A Whitfield	B210	Assist Allen Albright with collection of share certificates and minute books	1.5
09/10/13	M Perry	B210	Prepare memo summarizing the advice received from the various local counsel regarding the assignment and proposed name change	2.5
09/10/13	A Albright	B210	Review of share certificates, minute books and files	3.7

05241 Arcapita Bank B.S.C.(c)  
10/21/13Invoice No. 9873705  
Page 4

Date	Timekeeper	Task	Description	Hours
			to be sent to New York and review and revise related inventory (2.7); conferences with A. Whitfield regarding minute book and file delivery process (0.4); telephone conferences with A. Metcalf (0.4); email correspondence with A. Kim regarding officer and director changes done by GDC (0.2)	
09/10/13	A Metcalf	B210	Meet with D. Gonzales regarding A. Kim/GDC questions regarding the shareholding of various real estate portfolio companies (0.8); follow up with A. Kim regarding status of Bijoux entities (0.5)	1.3
09/10/13	A Metcalf	B210	Call with J. O'Grady; follow up with M. Rainey regarding Tensar bank account	0.3
09/10/13	A Metcalf	B210	Call with A. Albright regarding missing share certificates (0.4); follow up with A. Kim regarding share certificates held by GDC (0.5); meet with D. Gonzales regarding share certificates to be delivered (0.2)	1.1
09/10/13	B Baber	B210	E-mail exchanges with M. Perry regarding summaries of foreign associate advice and execution requirements	0.2
09/10/13	S Mario	B210	Telephone conference with D. Baker regarding separation agreements	0.1
09/11/13	P Ferdinands	B210	Prepare memoranda to A. Dunchev, A. Noskow regarding wind down issues	0.2
09/11/13	D Gonzales	B210	Review minute books to calculate total number of issued shares, percentage of outstanding interest to Arcapita shareholders, as well as other info requested and follow paper trail of the share registers of each deal requested by Arcapita to cross reference the information and confirm the information in the minute books was accurate	6.0
09/11/13	T Tucker	B210	Attend to title clearance matter (0.4); revise secretary's certificate (0.2); review Quigly documents (0.4) [Longwood Towers]	1.0
09/11/13	A Albright	B210	Telephone conferences with A. Metcalf and review of records regarding Value Retail investment	0.2
09/11/13	A Metcalf	B210	Calls with M. Rainey, A. Saghari, H. Conte regarding Arcapita ownership letter for Tensar (1.6); follow up with J. O'Grady regarding the same (0.5)	2.1
09/11/13	A Metcalf	B210	Meet with A. Gonzales regarding Value Retail, MS Holding capitalization and share certificates (1.9); follow up with A. Albright regarding the same (0.5)	2.4
09/11/13	A Metcalf	B210	Review share certificates from A. Albright and prepare list for delivery to BNY	0.5

05241 Arcapita Bank B.S.C.(c)  
10/21/13Invoice No. 9873705  
Page 5

Date	Timekeeper	Task	Description	Hours
09/11/13	A Metcalf	B210	Research records, minute books regarding uncertificated shares	1.4
09/12/13	D Gonzales	B210	Calculate shareholder numbers for Gibson Dunn lawyers for Orlando Conversion and Orlando Development entities (1.7); follow-up with A. Metcalf on Fortress DIP question (0.3)	2.0
09/12/13	M Perry	B210	Draft email to client with the execution requirements for the Assignment document and name change documents	1.2
09/12/13	A Metcalf	B210	Review Plan and Disclosure Statement regarding impact on portfolio company management	3.3
09/12/13	A Metcalf	B210	Meet with D. Gonzales regarding Orlando entity ownership question; follow up with A. Albright regarding the same	0.2
09/12/13	A Metcalf	B210	Review corporate documents regarding uncertificated securities	1.2
09/12/13	A Metcalf	B210	Coordinate with A. Kim, A. Gonzales regarding share certificate delivery	0.8
09/12/13	B Baber	B210	E-mail exchanges with M. Perry regarding open issues relating to assignment documents	0.4
09/13/13	D Gonzales	B210	Help Gibson Dunn resolve stock certificate issues for Chicago Condominium Holdings Limited, Gastorage Funding, Inc., and BT Holding Company, Inc.; update some of the Arcapita outdated minute books; coordinate with A. Metcalf on how to verify the Arcapita shareholder info is accurate; check that all certificates going to BNY-Mellon is on the receipt	5.0
09/13/13	M Perry	B210	Telephone call with P. Weinberg regarding the status of the Assignment documents	0.2
09/13/13	A Albright	B210	Email correspondence with A. Metcalf regarding orlando investment; related review of files	0.2
09/13/13	C Fraser	B210	Attend to review of files and transmittal of stock certificates to Andrew Metcalf	3.1
09/13/13	T Tucker	B210	Follow up on title issues [Longwood Towers]	0.7
09/13/13	J Stainback	B210	Attend to stock certificate matters	1.6
09/13/13	A Metcalf	B210	Coordinate with A. Kim, A. Gonzales regarding share certificate list and delivery (1.5); follow up with B. Roche, J. Stainback, A. Kim regarding venture capital certificates (1.3)	2.8
09/13/13	M Perry	B210	Internal discussion with B. Baber regarding the execution requirements for the Assignment documents	0.2
09/13/13	B Baber	B210	Review all foreign associate messages regarding form of trademark assignment and related	1.2

05241 Arcapita Bank B.S.C.(c)  
10/21/13Invoice No. 9873705  
Page 6

Date	Timekeeper	Task	Description	Hours
			documents	
09/13/13	B Baber	B210	E-mail exchanges with P. Weinberg and M. Perry regarding preparation of final assignment documents	0.2
09/13/13	P Ferdinands	B210	Telephone call with A. Donchev regarding lease assignment	0.3
09/14/13	M Perry	B210	Further draft email to the client with instructions on how to execute the Assignment documents in the various countries	1.0
09/15/13	B Baber	B210	Review summary of execution requirements and comments of foreign associates on drafts of assignment and related documents	0.6
09/15/13	B Baber	B210	Prepare revised and final versions of all trademark and domain name assignment documents, powers of attorney and related forms	2.4
09/15/13	B Baber	B210	Prepare message to P. Weinberg regarding final trademark assignment documents and execution requirements for same	0.5
09/16/13	D Gonzales	B210	Coordinate with A. Metcalf and Arcapita on off stock certificates delivery (0.4); update receipt with Venture Capital certificates (0.4); search and calculate share amount owned by AIPL for three separate Arcapita transactions and phone call with Gibson Dunn to review calculations (1.7)	2.5
09/16/13	A Metcalf	B210	Follow up on venture capital certificates from Atlanta (.8); follow up with A. Gonzales on C. Babcock email regarding share registries (2.4); follow up with A. Kim regarding BT questions (.6)	3.8
09/16/13	A Albright	B210	Email correspondence with A. Kim regarding BT Holding Company, Inc. and related review of files; telephone conference with A. Metcalf regarding BT Holding Company, Inc.	0.5
09/17/13	D Gonzales	B210	Prepare stock certificates, list, and cover letter to be delivered to BNY-Mellon (0.8); coordinate with BNYM on delivery (0.3); deliver stock certificates to 1 Wall St. and obtain signed receipt form BNYM (2.4)	3.5
09/17/13	A Metcalf	B210	Call BNYM regarding share certificate delivery (0.4); follow up with A. Gonzales regarding the same (0.7)	1.1
09/17/13	A Albright	B210	Email correspondence with A. Gonzales regarding BT Holding Company minute book and records	0.3
				<hr/> 87.0

05241 Arcapita Bank B.S.C.(c)  
10/21/13Invoice No. 9873705  
Page 7**TIMEKEEPER SUMMARY**

<b>Timekeeper</b>	<b>Status</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
Bruce Baber	Partner	18.2	895.00	16,289.00
Paul Ferdinands	Partner	1.2	825.00	990.00
Andrew Metcalf	Partner	25.7	895.00	23,001.50
Alan Albright	Counsel	5.2	765.00	3,978.00
Scott Mario	Counsel	0.1	490.00	49.00
Tim Tucker	Counsel	1.7	725.00	1,232.50
Douglas Elsbeck	Associate	0.2	620.00	124.00
Maren Perry	Associate	5.1	465.00	2,371.50
Jamie Stainback	Associate	1.6	535.00	856.00
Carol Fraser	Paralegal	3.1	225.00	697.50
Missy Heinz	Paralegal	0.4	295.00	118.00
Amme Whitfield	Paralegal	1.5	250.00	375.00
Drew Gonzales	Project Assistant	23.0	190.00	4,370.00
<b>Total</b>		<b>87.0</b>		<b>54,452.00</b>

**Expenses Incurred**

09/17/13	Duplicating Costs	33.50
09/17/13	Postage/Express Mail -	0.92
07/17/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-293 DATE: 7/20/2013 Alex Gertsburg - The Gertsburg Law Firm - Chagrin Falls - OH	15.23
08/31/13	VENDOR: Iron Mountain Records Management INVOICE#: HNT1855 DATE: 8/31/2013 Iron Mountain Records Management	42.32
	<b>Total Expenses</b>	<b>91.97</b>

**Task Summary**

<b>Task</b>	<b>Hours</b>	<b>Value</b>
B160 Fee/Employment Applications	0.4	118.00
B210 Business Operations	86.6	54,334.00
<b>Total</b>	<b>87.0</b>	<b>54,452.00</b>

**Task Summary - Disbursements**

E101 Copying	33.50
E107 Delivery Services/Messengers	57.55
E108 Postage	0.92
<b>Expenses</b>	<b>91.97</b>

# KING & SPALDING

FEDERAL I.D. 58-0520153

Remit To:  
King & Spalding LLP  
P.O. Box 116133  
Atlanta, GA 30368-6133

By Wire: SunTrust Bank  
ABA: 061 000 104  
SWIFT: SNTRUS3A  
USD Account: 88003 12475  
Account Name: King & Spalding

Arcapita Bank B.S.C.(c)  
Batelco Commercial Centre - 8th Floor  
Bldg 114, Block 304  
Al Khalifa Ave, P.O. Box 1406  
Manama  
BAHRAIN

Invoice No. 9873708  
Invoice Date 10/03/13  
Client No. 05241

For questions, contact:  
Isam Salah +1 212 556 2140

For Professional Services Rendered through 09/30/13:

Fees	\$	820,914.00
Expenses		21,576.65
<b>Total this Invoice</b>	<b>\$</b>	<b>842,490.65</b>

**PROFESSIONAL SERVICES**

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/01/13	L Mitchell	B190	Review and analyze documents for deposition preparation (8.0); draft objections to 30(b)(6) notice (.4)	8.4
09/02/13	L Mitchell	B190	Draft objections to plaintiffs' 30b6 deposition notice (1.5); review and analyze documents for witness preparation (.5); revise deposition outline (.8); revise draft Answer to Hopper Complaint (.7)	3.5
09/02/13	P Straus	B190	Prepare for depositions	1.4
09/02/13	E Logan	B190	Draft and revise privilege log	3.2
09/02/13	P Straus	B190	Review memos, outlines	1.7
09/02/13	P Straus	B190	Review documents produced	0.8
09/03/13	R Marooney	B190	Review HSBC interpleader motion and prepare correspondence and document review regarding same (0.7); office conference with L. Mitchell regarding status and strategy (1.0); telephone conference with B. Lundstrom regarding status and strategy (0.3); review and revise discovery objections (0.8); review and prepare correspondence regarding discovery issues (0.7)	3.5
09/03/13	C Whaley	B190	Prepare documents and data for attorney review and privilege logging	3.2
09/03/13	D Joffe	B190	Review and analyze HSBC motion for interpleader relief (.4); draft questions for call with L. Adair (expert) (2.4); team meeting (1.0)	3.8
09/03/13	N Sanders	B190	Conference call with P. Straus, B. Robertson, L. Mitchell, D. Joffe, and M. Buttrey regarding litigation strategy	0.9
09/03/13	N Sanders	B190	Attention to review of M. Bedingfield deposition transcript	1.8
09/03/13	N Sanders	B190	Attention to Answer to Complaint in Intervention	6.9
09/03/13	N Sanders	B190	Attention to third party document productions	0.2
09/03/13	L Mitchell	B190	Revise objections to 30b6 notice (1.0); circulate draft of the same (.2); prepare for and attend team meeting (1.0); confer with N. Sanders concerning answer to Hopper Complaint (.4); confer with D. Joffe concerning witness preparation (.6); review and analyze documents for deposition preparation (5.0); draft outline for deposition (1.0); confer with R. Marooney concerning witness preparation (1.0); review and analyze correspondence from Bracewell (.4); correspond with R. Marooney concerning the same (.2); confer with N. Sanders concerning correspondence to Bracewell (.4)	11.2



05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 3

Date	Timekeeper	Task	Description	Hours
09/03/13	N Sanders	B190	Attention to letter to Bracewell regarding production issues	3.8
09/03/13	M Buttry	B190	Participate in team meeting (1.0); prepare for upcoming witness deposition (2.0); discuss upcoming site review with expert and B. Robertson and prepare for same (1.9)	4.9
09/03/13	E Logan	B190	Communications with L. Mitchell and document vendor regarding supplemental document production	0.3
09/03/13	J Calabro	B190	Research work product issue	1.4
09/03/13	P Straus	B190	Prepare for depositions	1.9
09/03/13	P Straus	B190	Review and analyze correspondence with plaintiffs regarding discovery issues	0.3
09/03/13	P Straus	B190	Review motion for interpleader	0.2
09/03/13	P Straus	B190	Meet with team, office conferences and e-mail correspondence regarding depositions, discovery issues, motions	3.2
09/03/13	E Clements	B190	Search, analyze and review records and data in Servient to identify records for production	0.7
09/03/13	E Clements	B190	Correspond and confer with E. Logan and Servient personnel regarding production strategy and identification of records for production	0.4
09/03/13	E Logan	B190	Draft and revise privilege log	5.0
09/03/13	S McLaughlin	B190	Draft and revise privilege log entries	8.1
09/03/13	J Ansley	B190	Draft and revise privilege log	8.5
09/03/13	S Wilson	B190	Draft and revise privilege log entries	3.2
09/03/13	S Hosein	B190	Edits to McCabe deposition prep binder regarding adding dates to index and reorganizing documents into date order (2.0); add documents to Sharepoint (0.5)	2.5
09/03/13	J Sparks	B190	Draft and revise privilege log entries	6.7
09/03/13	B Robertson	B190	Team conference call (.5); preparation for upcoming site visit in Mineral Wells (6.0); review HSBC motion in intervention (.3)	6.8
09/04/13	S McLaughlin	B190	Draft and revise privilege log entries	8.7
09/04/13	S Wilson	B190	Draft and revise privilege log entries	3.5
09/04/13	J Ansley	B190	Draft and revise privilege log	8.5
09/04/13	J Sparks	B190	Draft and revise privilege log entries	6.4
09/04/13	B Robertson	B190	Site visit	5.0
09/04/13	N Sanders	B190	Attention to letter to Bracewell regarding document productions and deposition objections	2.5
09/04/13	N Sanders	B190	Meeting with R. Marooney, L. Mitchell and D. Joffe regarding litigation strategy	0.7

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 4

Date	Timekeeper	Task	Description	Hours
09/04/13	N Sanders	B190	Attention to M. Bedingfield deposition transcript	1.2
09/04/13	N Sanders	B190	Conference call with R. Marooney, P. Straus, L. Mitchell, D. Joffe, S. Crain, B. Benoit and E. Robb regarding fact discovery and deposition schedules	0.8
09/04/13	P Straus	B190	Review and revise draft letter regarding discovery issues	0.5
09/04/13	P Straus	B190	Review outline of issues	0.5
09/04/13	P Straus	B190	E-mail correspondence and office conferences regarding discovery, depositions, documents	1.9
09/04/13	E Logan	B190	Draft and revise privilege log	4.7
09/04/13	N Sanders	B190	Attention to L. Saban deposition preparation	1.5
09/04/13	N Sanders	B190	Attention to third party document productions	0.8
09/04/13	M Buttry	B190	Prepare for and attend site visit to Hill Lake and Worsham Steed and discuss same with experts and trial team	11.0
09/04/13	C Whaley	B190	Prepare documents and data for attorney review and privilege logging	1.9
09/04/13	R Marooney	B190	Prepare for and attend telephone conference with plaintiff's counsel regarding discovery matters (2.0); review and prepare correspondence regarding discovery matters (0.4); telephone conference with defense counsel (0.2); document review and analysis to prepare for depositions (1.5)	4.1
09/04/13	D Joffe	B190	Gather materials for deposition preparation (4.3); draft questions for call with L. Adair (expert) (3.1)	7.4
09/04/13	P Straus	B190	Prepare for discovery call	0.7
09/04/13	P Straus	B190	Prepare for depositions	1.3
09/04/13	S Hosein	B190	Edits to binder and index per L. Mitchell; updates to Sharepoint	2.0
09/04/13	E Clements	B190	Search, analyze and review records and data in Servient to identify records for production or potential logging.	0.8
09/04/13	P Straus	B190	Telephone conference with plaintiffs' counsel regarding discovery issues	0.7
09/04/13	L Mitchell	B190	Review and analyze documents for deposition preparation (1.0); review and comment on correspondence to Bracewell (.5); confer with N. Sanders regarding the same (.2); prepare for call with Bracewell and attend the same (1.8); confer with D. Joffe concerning expert issues (1.0); attention to document production (1.0)	5.5
09/04/13	E Clements	B190	Correspond and confer with E. Logan and Servient personnel regarding production strategy and identification of records for production	0.3

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 5

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/04/13	D Barnaby	B190	Quality checking and exporting of documents for production to opposing counsel	3.7
09/05/13	J Ansley	B190	Draft and revise privilege log	8.5
09/05/13	S McLaughlin	B190	Draft and revise privilege log entries	6.7
09/05/13	P Straus	B190	Review and revise draft letter regarding discovery issues	0.6
09/05/13	L Mitchell	B190	Prepare for and attend call regarding expert issues (1.5); compile materials for expert witness preparation (.7); attention to document production (.2); confer with J. Calabro concerning discovery research (.2); strategize about next steps (.3); review and analyze plaintiffs' objections to defendants' 30b6 notice (1.0); confer with R. Marooney and P. Straus concerning the same (.4); revise letter to Bracewell concerning the same (1.0); review and analyze documents for deposition preparation (1.7); attention to deposition scheduling (.5); confer with M. Buttry concerning deposition preparation (.2)	7.7
09/05/13	E Logan	B190	Draft and revise privilege log	5.0
09/05/13	D Barnaby	B190	Retrieving and loading 3rd party productions from FTP site to Relativity review platform	2.3
09/05/13	R Marooney	B190	Office conference with L. Mitchell regarding discovery issues (0.3); telephone conference with expert witness regarding status and strategy (1.3); prepare and review correspondence regarding discovery matters (0.3)	1.9
09/05/13	C Whaley	B190	Prepare documents and data for attorney review and privilege logging	1.6
09/05/13	J Sparks	B190	Draft and revise privilege log entries	7.4
09/05/13	S Wilson	B190	Draft and revise privilege log entries	3.0
09/05/13	B Robertson	B190	Attention to obtaining documents from Schlumberger	0.3
09/05/13	M Buttry	B190	Prepare for meeting and meet with experts to discuss inventory testing and site visit (3.6); prepare documents for upcoming deposition (2.0)	5.6
09/05/13	J Calabro	B190	Research and draft memorandum regarding work product issue	3.5
09/05/13	E Logan	B190	Communications with L. Mitchell, D. Joffe and P. Strauss regarding privilege log	0.9
09/05/13	D Joffe	B190	Call with L. Adair (expert) (1.0); review notes from call with L. Adair (expert) (.9) gather materials and prepare outline for deposition preparation (5.7)	7.6
09/05/13	P Straus	B190	Review research memo regarding discovery issues	0.5
09/05/13	P Straus	B190	Review documents produced	1.9

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 6

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/05/13	P Straus	B190	Office conferences and e-mail correspondence regarding documents, depositions, discovery issues	2.7
09/05/13	P Straus	B190	Prepare for depositions	1.8
09/06/13	S McLaughlin	B190	Draft and revise privilege log entries	8.5
09/06/13	L Mitchell	B190	Confer with R. Marooney concerning deposition schedule (.2); correspond with team concerning the same (.3); review revised letter to Bracewell and comment on the same (.5); finalize and serve letter to Bracewell concerning discovery (.3); review proposed revised discovery schedule (.2); supervise paralegal project concerning deposition exhibits (.2); confer with D. Joffe and M. Buttry concerning deposition preparation (.3)	2.0
09/06/13	P Straus	B190	Review and revise draft answer	1.2
09/06/13	P Straus	B190	Prepare for depositions	1.7
09/06/13	P Straus	B190	Review and revise draft letter regarding discovery issues	0.5
09/06/13	P Straus	B190	Review documents produced	0.9
09/06/13	P Straus	B190	E-mail correspondence and office conferences regarding depositions, documents, discovery issues	2.4
09/06/13	D Barnaby	B190	Conference call regarding data conversion for conflicts counsel production materials; conversion of load files to new specifications	2.5
09/06/13	D Barnaby	B190	Manipulating search terms and exporting documents for case team	2.9
09/06/13	E Logan	B190	Draft and revise privilege log	4.5
09/06/13	C Whaley	B190	Prepare documents and data for attorney review and privilege logging	1.2
09/06/13	D Joffe	B190	Supervise preparation of binder for deposition preparation (.9); preparation for and call with S. Starr (Muse Stancil) ( 2.4) review notes from call with S. Starr (Muse Stancil) (1.0); prepare outline for deposition preparation (2.0).	6.3
09/06/13	M Buttry	B190	Prepare documents in preparation of upcoming deposition (1.5); draft outline for same (1.9); discuss same with L. Mitchell (0.3)	3.7
09/06/13	J Ansley	B190	Draft and revise privilege log	8.5
09/06/13	J Sparks	B190	Draft and revise privilege log entries	1.5
09/06/13	B Robertson	B190	Work on response to intervenors complaint and review materials for Hopper deposition	0.8
09/06/13	S Wilson	B190	Draft and revise privilege log entries	2.6
09/06/13	S Hosein	B190	Prepare deposition index of Bedingfield exhibits (2.9); organize into chron order emails and attachments and create index of LaFargue	6.9

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 7

Date	Timekeeper	Task	Description	Hours
			documents for deposition prep (4.0)	
09/06/13	R Marooney	B190	Review and revise correspondence regarding discovery disputes (1.5); review and revise answer to Hopper intervention complaint (1.2); prepare deposition questions for A. Lafargue and document review regarding same (1.5); review and prepare correspondence regarding non-party subpoena and discovery issues (0.7)	4.9
09/07/13	D Barnaby	B190	Downloading and writing load files for opposing counsel's document production	3.5
09/07/13	P Straus	B190	Prepare for depositions	0.2
09/07/13	M Buttry	B190	Review and analyze documents in preparation of upcoming depositions	0.1
09/07/13	P Straus	B190	E-mail correspondence regarding discovery issues	0.4
09/07/13	P Straus	B190	Review memos and outlines	0.7
09/07/13	P Straus	B190	Consider deposition questions	0.4
09/07/13	N Sanders	B190	Attention to Answer to Complaint in Intervention	1.9
09/07/13	P Straus	B190	Review documents produced	4.7
09/08/13	N Sanders	B190	Attention to Answer to Complaint in Intervention	1.5
09/08/13	D Joffe	B190	Prepare outline for deposition preparation	8.9
09/08/13	L Mitchell	B190	Review and analyze documents for deposition preparation (3.2); correspond with team concerning document production (.2); correspond with R. Marooney concerning expert issues (.2); confer with D. Joffe concerning documents (.2)	3.8
09/08/13	M Buttry	B190	Review and analyze documents in preparation of upcoming depositions	5.0
09/08/13	N Sanders	B190	Attention to document review and analysis for deposition preparation of L. Saban	2.2
09/09/13	S McLaughlin	B190	Draft and revise privilege log entries	5.3
09/09/13	J Ansley	B190	Draft and revise privilege log	8.5
09/09/13	S Hosein	B190	Revise Dolan binder regarding removing and adding documents and changes to index per Mitchell	5.0
09/09/13	S Wilson	B190	Draft and revise privilege log entries	5.0
09/09/13	J Schroer	B190	Prepare data for privilege analysis and privilege logging	1.6
09/09/13	A Gokhale	B190	Review and analyze documents in preparation for witness deposition	8.8
09/09/13	J McCullough	B190	Confer with L. Mitchell regarding answering Intervenor complaint	0.4
09/09/13	D Joffe	B190	Prepare outline for deposition preparation (8.3); discuss outline preparation with P. Straus (.4)	8.7

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 8

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/09/13	L Mitchell	B190	Review and analyze documents for deposition preparation and prepare outline for the same (7.8); confer with A. Gokhale (.1); attention to deposition logistics (1.0)	8.9
09/09/13	M Buttry	B190	Review and respond to correspondence regarding document productions and deposition prep	0.2
09/09/13	E Clements	B190	Correspond and confer with E. Logan C. Whaley, J. Dizon and M. Esmilla regarding privilege log data	0.5
09/09/13	E Logan	B190	Draft and revise privilege log	3.4
09/09/13	N Sanders	B190	Attention to Answer to Complaint in Intervention	1.2
09/09/13	N Sanders	B190	Attention to document review and analysis for deposition preparation of L. Saban	8.1
09/09/13	B Robertson	B190	Assist with answer to motion in intervention (0.5); prepare for upcoming depositions (0.5)	1.0
09/09/13	D Barnaby	B190	Loading case data to document review platform for attorney review	3.2
09/09/13	C Whaley	B190	Prepare documents for attorney review and privilege log preparation	1.6
09/09/13	P Straus	B190	Prepare for depositions	0.7
09/09/13	P Straus	B190	Revise outlines	3.2
09/09/13	P Straus	B190	Office conferences and e-mail correspondence regarding depositions, documents, discovery issues	0.9
09/09/13	P Straus	B190	Review documents produced	3.9
09/09/13	R Marooney	B190	Office conferences with L. Mitchell regarding status and strategy and deposition preparation (0.5); office conference with P. Straus regarding same (0.3); prepare and review correspondence regarding discovery issues (0.5); document review and analysis to prepare for depositions (1.0)	2.3
09/09/13	A Fallon	B190	Due diligence review of shareholder records per request of N. Sanders in connection with Hopper and Thronson litigation	0.4
09/10/13	A Fallon	B190	Respond to requests from Nava Sanders regarding shareholder information for Falcon in 2010	0.5
09/10/13	S McLaughlin	B190	Draft and revise privilege log entries	8.1
09/10/13	A Gokhale	B190	Attend team meeting to discuss status of the case	1.0
09/10/13	B Robertson	B190	Team strategy call; continued work in preparing self and others for upcoming depositions	1.4
09/10/13	D Barnaby	B190	Loading and filing additional case data in review platform	3.6
09/10/13	D Joffe	B190	Prepare and revise outline, documents, and other materials for deposition preparation	8.9
09/10/13	F Smith	B190	Research News articles re Dolan/NorTex per L.	0.4

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 9

Date	Timekeeper	Task	Description	Hours
			Mitchell	
09/10/13	E Logan	B190	Draft and revise privilege log	2.5
09/10/13	L Mitchell	B190	Prepare for and attend team meeting (1.0); confer with R. Marooney and A. Gokhale concerning deposition preparation (.5); attention to answer to complaint in intervention (.8); attention to expert issues (1.0); attention to deposition logistics (.8); review and analyze documents for deposition preparation (4.0); revise outline concerning the same (1.6)	9.7
09/10/13	M Buttry	B190	Participate in team strategy meeting (.9); discuss upcoming deposition and document review with L. Mitchell (.2); compile, review, and analyze documents for upcoming depositions (2.6)	3.7
09/10/13	N Sanders	B190	Attention to letter to A. Edison regarding Bedingfield transcript	0.9
09/10/13	N Sanders	B190	Attention to Answer to Complaint in Intervention	2.4
09/10/13	A Gokhale	B190	Review and analyze documents in preparation for witness deposition	9.6
09/10/13	P Straus	B190	Prepare for depositions	1.9
09/10/13	P Straus	B190	Revise outlines	2.3
09/10/13	P Straus	B190	Meet with team regarding status and strategy	0.7
09/10/13	P Straus	B190	Office conferences and e-mail correspondence regarding depositions, outlines, documents, discovery issues	1.7
09/10/13	N Sanders	B190	Meeting with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe, A. Gokhale and M. Buttry regarding litigation strategy	0.9
09/10/13	N Sanders	B190	Attention to document review and analysis for deposition preparation of L. Saban	6.2
09/10/13	J Ansley	B190	Draft and revise privilege log	8.5
09/10/13	S Wilson	B190	Draft and revise privilege log entries	7.0
09/10/13	S Hosein	B190	Update Sharepoint with Subpoenas and letters per L. Mitchell	0.3
09/10/13	C Whaley	B190	Prepare documents for attorney review and privilege log preparation	1.3
09/10/13	P Straus	B190	Review documents produced	1.9
09/10/13	R Marooney	B190	Document review and analysis to prepare for depositions and prepare deposition outline (7.0); office conferences with L. Mitchell regarding same (0.5); prepare for and attend team meeting (0.8); review and prepare correspondence regarding discovery matters (0.5)	8.8
09/11/13	S Wilson	B190	Draft and revise privilege log entries	5.6

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 10

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/11/13	L Mitchell	B190	Review and analyze documents for deposition preparation (3.5); draft outline for deposition preparation (2.0); confer with R. Marooney concerning deposition preparation (.2); attention to filing of answer to Hopper Complaint (1.0); correspond with Bracewell concerning document review logistics (.2); attention to deposition logistics (.7)	7.6
09/11/13	M Buttry	B190	Review and issue tag recently produced documents and transmit relevant documents to expert and review documents in preparation of upcoming depositions	2.8
09/11/13	D Barnaby	B190	Assist with search terms and data export from relativity review platform	3.8
09/11/13	D Joffe	B190	Prepare and revise outline, documents, and other materials for deposition preparation	10.9
09/11/13	J McCullough	B190	Confer with N. Sanders regarding time for witness to return transcript for certification; advise A. Gokhale that a single document can't respond to motion and pleading; advise attorneys as to what is needed to Answer; answer various questions in connection with electronically filing answer; electronically file answer	1.7
09/11/13	R Palmer	B190	Research for B. Robertson: locate current contact information for Robert Foss (Channel Midstream Partners)	0.8
09/11/13	B Robertson	B190	Confer with third-party witnesses about upcoming depositions	0.3
09/11/13	N Sanders	B190	Attention to letter to A. Edison regarding Bedingfield Transcript	1.0
09/11/13	N Sanders	B190	Attention to document review and analysis for deposition preparation of L. Saban	10.4
09/11/13	N Sanders	B190	Attention to Answer to Complaint in Intervention	1.1
09/11/13	E Logan	B190	Draft and revise privilege log	4.1
09/11/13	N Sanders	B190	Attention to document review and analysis for deposition preparation for PwC	0.6
09/11/13	P Straus	B190	Revise witness outline	2.7
09/11/13	P Straus	B190	Prepare for depositions	0.8
09/11/13	P Straus	B190	Travel for deposition	2.5
09/11/13	P Straus	B190	Office conferences and email correspondence regarding depositions, documents, strategy	1.5
09/11/13	R Marooney	B190	Final review of answer to Hopper complaint (0.3); document review and analysis and prepare deposition outline in preparation for depositions (5.4)	5.7



05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 11

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/11/13	A Gokhale	B190	Review and analyze documents in preparation for witness deposition	9.0
09/11/13	J Ansley	B190	Draft and revise privilege log	8.5
09/11/13	S McLaughlin	B190	Draft and revise privilege log entries	8.2
09/11/13	S Hosein	B190	Add documents to Sharepoint per L. Mitchell	0.3
09/11/13	J Schroer	B190	Prepare data for privilege analysis and privilege logging	0.6
09/11/13	C Whaley	B190	Prepare documents for attorney review and privilege log preparation	1.9
09/11/13	P Straus	B190	Review documents produced	2.9
09/12/13	B Robertson	B190	Prepare for upcoming depositions	1.5
09/12/13	N Sanders	B190	Attention to document review and analysis for deposition preparation of L. Saban	11.9
09/12/13	E Logan	B190	Draft and revise privilege log	3.8
09/12/13	D Barnaby	B190	Assist with search terms and exporting of results to PDF	3.8
09/12/13	D Joffe	B190	Deposition preparation with A. Lafargue (8.6); review and revise materials for deposition (2.0)	10.6
09/12/13	L Mitchell	B190	Review and analyze documents for deposition preparation (5.0); revise outline for deposition (4.0) attention to deposition logistics and scheduling (.5)	9.5
09/12/13	P Straus	B190	Revise witness and cross outlines	1.9
09/12/13	P Straus	B190	Prepare witness for deposition	7.5
09/12/13	S Hosein	B190	Update Sharepoint per L. Mitchell	0.3
09/12/13	D Rodriguez	B190	Prepare and print electronic documents for attorney review	1.5
09/12/13	M Buttry	B190	Review and respond to correspondence regarding document review and upcoming depositions	0.1
09/12/13	A Gokhale	B190	Review and analyze documents in preparation for witness deposition	10.7
09/12/13	S McLaughlin	B190	Draft and revise privilege log entries	10.4
09/12/13	J Ansley	B190	Draft and revise privilege log	8.5
09/12/13	S Wilson	B190	Draft and revise privilege log entries	4.9
09/12/13	C Whaley	B190	Prepare documents for attorney review and privilege log preparation	2.8
09/12/13	P Straus	B190	Review documents produced	1.7
09/12/13	P Straus	B190	Office conferences and email correspondence regarding depositions, documents, strategy	1.4
09/12/13	F Smith	B190	Research News articles re Alinda/NorTex per L. Mitchell	0.4
09/13/13	S McLaughlin	B190	Draft and revise privilege log entries	8.0
09/13/13	S Wilson	B190	Draft and revise privilege log entries	8.5

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 12

Date	Timekeeper	Task	Description	Hours
09/13/13	J Ansley	B190	Draft and revise privilege log	8.5
09/13/13	J Schroer	B190	Prepare data for privilege analysis and privilege logging	1.1
09/13/13	P Straus	B190	Travel for deposition	0.4
09/13/13	N Sanders	B190	Attention to L. Saban deposition preparation	7.5
09/13/13	E Logan	B190	Draft and revise privilege log	6.4
09/13/13	D Barnaby	B190	Running search terms and batching documents for review in Relativity	3.9
09/13/13	D Joffe	B190	Assist defense of deposition of A. Lafargue (6.0); draft and revise summary of deposition of A. Lafargue (2.1)	8.1
09/13/13	P Straus	B190	Defend witness at deposition	7.7
09/13/13	P Straus	B190	Review documents produced	0.7
09/13/13	M Buttry	B190	Discuss upcoming depositions with L. Mitchell; review documents in anticipation of upcoming litigation	0.6
09/13/13	A Gokhale	B190	Review and analyze documents in preparation for witness deposition	9.1
09/13/13	L Mitchell	B190	Analyze and prepare documents and outline for deposition (7.2); confer with A. Gokhale regarding response to motion (.2); confer with M. Buttry regarding deposition logistics (.1); attention to deposition scheduling (.3)	7.8
09/13/13	J Goossen	B190	Discussed background of the case with M. Buttry	0.4
09/13/13	P Straus	B190	Review and revise draft memo regarding deposition	1.5
09/13/13	P Straus	B190	Office conferences and email correspondence regarding depositions, documents, strategy	0.8
09/13/13	R Marooney	B190	Document review and analysis to prepare for depositions and draft outline for same	7.0
09/13/13	S Hosein	B190	Review draft outline per R. Marooney and create binder of documents cited; prepare PDF's of same to be copied and used as exhibits re Dolan deposition; prepare labels and communication with copy service	4.0
09/13/13	C Whaley	B190	Prepare documents for attorney review and privilege log preparation	1.7
09/13/13	P Straus	B190	Revise cross outlines	0.7
09/14/13	R Marooney	B190	Document review and analysis to prepare for depositions and draft outline for same	6.5
09/14/13	P Straus	B190	E-mail correspondence regarding discovery issues	1.1
09/14/13	P Straus	B190	Travel for deposition	3.8
09/14/13	M Buttry	B190	Review and analyze documents in preparation of deposition	1.5

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 13

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/14/13	A Gokhale	B190	Review and analyze case law and draft response to interpleader motion	7.2
09/14/13	L Mitchell	B190	Review and analyze documents for deposition preparation (4.7); draft outline of the same (.5)	5.2
09/14/13	D Joffe	B190	Draft and revise summary of deposition of A. Lafargue (1.4); confer with L. Mitchell re: documents (.7)	2.1
09/15/13	M Buttry	B190	Review and analyze documents in preparation for deposition	4.2
09/15/13	L Mitchell	B190	Review and analyze documents for deposition preparation (5.4); confer with D. Joffe regarding deposition preparation and case strategy (.5)	5.9
09/15/13	N Sanders	B190	Attention to deposition preparation of L. Saban	8.8
09/15/13	R Marooney	B190	Document review and analysis to prepare for depositions and prepare outline for same	6.5
09/15/13	A Gokhale	B190	Review and analyze documents in preparation for depositions	7.8
09/16/13	J Taylor	B190	Research local rules for the Southern District of Texas	0.1
09/16/13	S Wilson	B190	Draft and revise privilege log entries	1.4
09/16/13	D Barnaby	B190	Export data from Relativity database for use by case team	3.6
09/16/13	E Logan	B190	Draft and revise privilege log	2.2
09/16/13	C Whaley	B190	Prepare documents for attorney review and privilege log preparation	0.8
09/16/13	N Sanders	B190	Attention to L. Saban deposition preparation (14.0); attention to email to Bracewell re: FTI documents (.5)	14.5
09/16/13	M Buttry	B190	Discuss technical issues of case, including calculation of gas volume and energy in reservoir with D. Joffe; discuss upcoming on-site document review with L. Mitchell; review and analyze documents in anticipation of deposition and prepare outline on same	1.2
09/16/13	R Marooney	B190	Document review and analysis to prepare for depositions and prepare outlines for same (7.5); review and prepare correspondence regarding discovery issues (0.5); document review and analysis to prepare for witness interviews (2.0)	10.0
09/16/13	S Hosein	B190	Review Dolan Exhibits against outline (2.0); label Dolan Exhibit folders (0.8); Scan LaFargue exhibits (0.5); label LaFargue PDF's (0.7); index LaFargue exhibits (2.0); organize into chron order Saban depo prep documents (2.0); create index of Saban depo prep documents and organize with tabs	10.0

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 14

Date	Timekeeper	Task	Description	Hours
			into binder (2.0)	
09/16/13	B Robertson	B190	Preparation for upcoming depositions including review of key documents	1.4
09/16/13	J Goossen	B190	Reviewed case file and internal memorandum in preparation for upcoming deposition assistance	1.3
09/16/13	P Straus	B190	Office conferences and e-mail correspondence regarding depositions, discovery issues	1.7
09/16/13	P Straus	B190	Review documents produced	1.5
09/16/13	P Straus	B190	Prepare for depositions	1.7
09/16/13	D Joffe	B190	Review and analyze deposition transcript and exhibits	2.3
09/16/13	A Gokhale	B190	Review and analyze documents in preparation for depositions	11.5
09/16/13	L Mitchell	B190	Prepare for depositions (2.0); review and analyze documents for deposition preparation (4.0); supervise desposition exhibit preparation (1.0); confer with M Buttry regarding document review (.5); confer with P. Straus regarding deposition (.5); confer with R. Marooney regarding deposition preparation (1.0)	9.0
09/17/13	S Wilson	B190	Draft and revise privilege log entries	5.6
09/17/13	S Hosein	B190	Review exhibits against updated version of the outline (1.0); work out details regarding missing box of exhibits and recopy of exhibits (1.0)	2.0
09/17/13	E Logan	B190	Draft and revise privilege log	1.8
09/17/13	P Straus	B190	Review deposition outline	0.6
09/17/13	P Straus	B190	Review documents produced	1.7
09/17/13	M Buttry	B190	Participate in team strategy meeting; review and analyze produce documents and draft outline for deposition; review documents at Falcon's offices; provide summary of same; prepare exhibits for upcoming deposition	3.9
09/17/13	O Hakkila	B190	Edit Saban Deposition Outline to include tab numbers of exhibits and Review exhibits at request of N. Sanders	2.5
09/17/13	N Sanders	B190	Meeting with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe, A. Gokhale and M. Buttry regarding litigation strategy (.7); attention to deposition preparation of L. Saban (5.8); attention to email to Bracewell re: FTI (.3); attention to document review and analysis for deposition preparation of BDO (4.6)	11.4
09/17/13	R Marooney	B190	Document review and analysis to prepare for depositions and prepare outlines regarding same (9.0); review and prepare correspondence regarding	9.7

05241 Arcapita Bank B.S.C.(c)  
10/03/13

Invoice No. 9873708

Page 15

Date	Timekeeper	Task	Description	Hours
			discovery issues (0.7)	
09/17/13	P Straus	B190	Prepare for depositions	1.5
09/17/13	A Gokhale	B190	Review and analyze documents in preparation for depositions	9.4
09/17/13	A Gokhale	B190	Attend team meeting to discuss status of the case	0.7
09/17/13	B Robertson	B190	Team strategy meeting (0.7); review documents and depositions in preparation for upcoming depositions (4.0); review Wells materials in preparation for meeting (0.8)	5.5
09/17/13	P Straus	B190	Telephone conference regarding deposition scheduling	0.2
09/17/13	P Straus	B190	Meet with team regarding status and strategy	0.8
09/17/13	P Straus	B190	Office conferences and e-mail correspondence regarding depositions, document issues, arguments	1.9
09/17/13	D Joffe	B190	Team meeting (0.6); prepare for and attend call with S. Starr (Muse Stancil) regarding engineering issues (1.8); Gather and analyze documents in preparation for depositions (3.3)	5.7
09/17/13	L Mitchell	B190	Review and analyze documents in preparation for deposition (5.6); attention to deposition exhibits (2.0); correspond with Bracewell and team concerning deposition schedule and logistics (.2)	7.8
09/17/13	D Rodriguez	B190	Deposition preparation for witness Saban per Nava Sanders	3.5
09/18/13	S Wilson	B190	Draft and revise privilege log entries	8.2
09/18/13	S Hosein	B190	Review Saban outline and organize exhibits cited into folders per N. Sanders	4.0
09/18/13	D Barnaby	B190	Load opposing counsel production materials to Relativity review platform	3.5
09/18/13	N Sanders	B190	Attention to CLE registration form (I don't know what the proper code is for this entry) (.1); meeting with J. Capra re: update on SEC investigation (.1); attention to L. Saban deposition preparation (.6); attention to document review and analysis for BDO deposition preparation (6.4)	7.2
09/18/13	P Straus	B190	Revise draft response to motion for interpleader	3.2
09/18/13	A Gokhale	B190	Review and analyze documents in preparation for depositions	9.3
09/18/13	R Marooney	B190	Prepare for and take deposition of S. Dolan	9.5
09/18/13	P Straus	B190	Revise draft answer to interpleader counterclaim	2.2
09/18/13	P Straus	B190	Prepare for depositions	0.7
09/18/13	P Straus	B190	Office conferences and e-mail correspondence regarding depositions, pleadings, discovery, documents	1.6

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 16

Date	Timekeeper	Task	Description	Hours
09/18/13	B Robertson	B190	Work with co-counsel regarding Falcon discovery issues (1.0); continued preparation for upcoming depositions including review of testimony taken to date (3.0)	4.0
09/18/13	M Buttry	B190	Discuss depo prep with N. Sanders; review and analyze documents for depo prep and transmit to B. Robertson	1.1
09/18/13	L Mitchell	B190	Prepare for and assist with Sean Dolan/Alinda 30(b)(6) deposition	10.0
09/19/13	S Wilson	B190	Draft and revise privilege log entries	4.5
09/19/13	P Straus	B190	Prepare for depositions	0.2
09/19/13	P Straus	B190	Review documents produced	0.5
09/19/13	P Straus	B190	Revise draft response to interpleader motion	2.9
09/19/13	R Marooney	B190	Prepare for and take deposition of S. Dolan (5.0); prepare for and attend witness interview (4.0)	9.0
09/19/13	P Straus	B190	Review deposition outline	0.4
09/19/13	P Straus	B190	E-mail correspondence and office conferences regarding depositions, discovery	1.2
09/19/13	E Logan	B190	Draft and revise privilege log	1.0
09/19/13	B Robertson	B190	Continued deposition preparation including meeting with third party witnesses	4.5
09/19/13	P Straus	B190	Revise draft answer to interpleader counterclaim	1.5
09/19/13	A Gokhale	B190	Review and analyze documents in preparation for depositions	9.7
09/19/13	A Gokhale	B190	Review and revise confidentiality order	0.6
09/19/13	L Mitchell	B190	Prepare for and assist with Sean Dolan deposition (5.3); confer with R. Marooney and B. Robertson concerning the same (.2); prepare for third party deposition (2.6); review response to HSBC interpleader motion and comment on the same (.5)	8.6
09/19/13	D Joffe	B190	Gather and analyze documents in preparation for depositions	3.8
09/20/13	S Wilson	B190	Draft and revise privilege log entries	4.3
09/20/13	P Straus	B190	Review deposition outline	1.3
09/20/13	P Straus	B190	Review documents produced	0.2
09/20/13	P Straus	B190	Revise draft answer to interpleader complaint	0.9
09/20/13	P Straus	B190	Prepare for depositions	0.4
09/20/13	A Gokhale	B190	Revise interpleader response and analyze case law in connection with the same	5.8
09/20/13	S Hosein	B190	Organize with tabs and index Williams prep documents per D. Joffe (2.0); review Relativity for Wells Chappel search and prepare PDF's and chron for copy per A. Gokhale (3.0)	5.0

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 17

Date	Timekeeper	Task	Description	Hours
09/20/13	D Joffe	B190	Gather, analyze, and outline documents in preparation for depositions	6.8
09/20/13	J McCullough	B190	Confer with P. Straus regarding efilng our response to HSBC's motion (0.2); review response as to form (0.3); electronically file response and declaration regarding HSBC's motion (0.2)	0.7
09/20/13	A Gokhale	B190	Review and analyze documents in preparation for depositions	8.1
09/20/13	B Robertson	B190	Attention to deposition preparation	2.8
09/20/13	L Mitchell	B190	Attention to deposition logistics (3.0); review and analyze documents to prepare for depositions (3.5)	6.5
09/20/13	P Straus	B190	Revise draft interpleader limited opposition papers	3.5
09/20/13	D Barnaby	B190	Add additional search terms to Relativity database	2.3
09/20/13	P Straus	B190	E-mail correspondence and office conferences regarding discovery issues, interpleader	1.6
09/20/13	E Logan	B190	Draft and revise privilege log	3.5
09/20/13	R Marooney	B190	Document review and analysis to prepare for depositions and witness interviews and prepare outlines regarding same	8.5
09/21/13	L Mitchell	B190	Revise case calendar (.5); review and analyze documents in preparation for nonparty depositions (3.0)	3.5
09/21/13	A Gokhale	B190	Review and analyze documents in preparation for depositions	4.8
09/21/13	D Joffe	B190	Gather, analyze, and outline documents in preparation for depositions	7.2
09/21/13	N Sanders	B190	Attention to document review and analysis for deposition preparation of BDO	2.2
09/22/13	D Joffe	B190	Gather, analyze, and outline documents in preparation for depositions	8.6
09/22/13	L Mitchell	B190	Draft letter to Bracewell concerning production (.5); correspond with D. Joffe concerning deposition preparation (.3); attention to deposition logistics (.2); review and analyze documents for deposition preparation (4.2)	5.2
09/22/13	N Sanders	B190	Attention to BDO deposition preparation	7.7
09/22/13	R Marooney	B190	Document review and analysis to prepare for deposition and witness interviews and prepare outlines for same	3.5
09/23/13	C Whaley	B190	Prepare documents for attorney review and privilege log preparation	0.4
09/23/13	S Wilson	B190	Draft and revise privilege log entries	4.2
09/23/13	S Hosein	B190	Review and prepare binders for Foutch documents,	11.0

05241 Arcapita Bank B.S.C.(c)  
10/03/13

Invoice No. 9873708

Page 18

Date	Timekeeper	Task	Description	Hours
			prepare binder re LaFargue exhibits, organize and prepare C Lewis binder and index (4.5); review relativity and prepare PDF's re Key Documents From Alinda and Nortex Productions (4.0); begin preparing BDO binder regarding chron order, index and highlighting (2.0); review Williams binder folder and have copies prepared per D. Joffe (0.5)	
09/23/13	P Straus	B190	Prepare for depositions	1.9
09/23/13	P Straus	B190	Office conferences and e-mail correspondence regarding protective order, upcoming depositions, discovery issues	3.5
09/23/13	P Straus	B190	Revise email to plaintiffs' counsel regarding assertion of privilege	0.7
09/23/13	P Straus	B190	Review and revise protective order	1.2
09/23/13	E Logan	B190	Draft and revise privilege log	3.0
09/23/13	L Mitchell	B190	Review and analyze documents for deposition preparation (7.5); confer with client concerning case update (1.0); attention to deposition logistics (.5); revise letter to Bracewell concerning production (.8); confer with P. Straus and D. Joffe concerning deposition preparation (.5)	10.3
09/23/13	B Robertson	B190	Prepare for upcoming depositions	5.0
09/23/13	R Marooney	B190	Telephone conferences with B. McCabe and B. Lundstrom regarding status and strategy (0.8); review and revise Rule 30(b)(6) deposition objections and legal analysis regarding same (1.5); review and prepare correspondence regarding discovery matters (1.0); document review and analysis to prepare for depositions and witness interviews and prepare outlines regarding same (4.5)	7.8
09/23/13	A Gokhale	B190	Review and analyze documents in preparation for upcoming depositions	10.4
09/23/13	D Barnaby	B190	Transfer documents to Relativity hosting provider (2.9); Discuss processing and folder specifications with vendor (0.9)	3.8
09/23/13	N Sanders	B190	Attention to deposition preparation for BDO	11.9
09/23/13	O Hakkila	B190	Review and revise binders and indexes at request of N. Sanders	1.5
09/24/13	S Wilson	B190	Draft and revise privilege log entries	0.4
09/24/13	N Sanders	B190	Conference call with R. Marooney, P. Straus, B. Robertson, L. Mitchell, D. Joffe, and A. Gokhale regarding litigation strategy	1.0
09/24/13	E Logan	B190	Draft and revise privilege log	6.4
09/24/13	D Joffe	B190	Review and analyze materials for deposition	2.0



05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 19

Date	Timekeeper	Task	Description	Hours
			preparation	
09/24/13	A Gokhale	B190	Review and revise counterclaim answer	1.2
09/24/13	R Marooney	B190	Telephone conference with H. Thompson and B. Lundstrom regarding status and strategy (0.5); prepare for and attend telephone conference with opposing counsel regarding discovery matters (0.8); prepare for and attend team meeting (1.0); telephone conferences with Hopper counsel (0.3); further review and revisions to Rule 30(b)(6) responses and objections (0.7); document review and analysis to prepare for depositions and witness interview and prepare outlines regarding same (5.5)	8.8
09/24/13	N Sanders	B190	Attention to BDO deposition preparation	13.6
09/24/13	N Sanders	B190	Attention to C. Nims deposition preparation	3.6
09/24/13	P Straus	B190	Revise draft answer to interpleader claim	0.5
09/24/13	P Straus	B190	Office conferences and e-mail correspondence regarding depositions, discovery issues, strategy	1.5
09/24/13	B Robertson	B190	Team conference call (.5) ; confer with counsel for third party witness (.5) ; attention to Schlumberger's response to motion to compel (.4); preparation for upcoming depositions of Thronson and C3 resources (3.6)	5.0
09/24/13	A Gokhale	B190	Review and analyze documents in preparation for upcoming depositions	8.7
09/24/13	A Gokhale	B190	Attend team meeting to discuss status of the case	0.8
09/24/13	L Mitchell	B190	Prepare for and attend team meeting (1.0); review and analyze documents for deposition preparation (4.0); attention to deposition logistics (1.5); revise objections to notice of depositions and serve the same (1.5); attend call with parties concerning discovery schedule (.5)	8.5
09/24/13	S Hosein	B190	Review Thronson search on Relativity and prepare documents for print (3.0); review Williams Binder against PDF's on Q drive (1.0); emails to D. Joffe to clarify assignment (0.3); upload objection to BDO notice to sharepoint (0.3); edits and addition to BDO binder and index per N. Sanders (4.4)	9.0
09/24/13	P Straus	B190	Meet with team regarding status, strategy, depositions, other issues	0.9
09/24/13	P Straus	B190	Telephone conference with all counsel regarding discovery issues	0.6
09/24/13	P Straus	B190	Prepare for call	0.4
09/24/13	P Straus	B190	Prepare for depositions	1.2
09/24/13	P Straus	B190	Review documents produced, outline	2.5
09/25/13	A Gokhale	B190	Review and analyze documents in preparation for	7.6

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 20

Date	Timekeeper	Task	Description	Hours
			upcoming depositions	
09/25/13	E Logan	B190	Draft and revise privilege log	2.5
09/25/13	N Sanders	B190	Attention to deposition preparation of BDO	7.1
09/25/13	O Hakkila	B190	Review and revise binders and indexes at request of N. Sanders	2.5
09/25/13	G Schneider	B190	Research regarding Texas' accountant-client privilege law	2.3
09/25/13	P Straus	B190	Prepare for depositions	1.8
09/25/13	B Robertson	B190	Prepare for Williams and C3 deposition	5.5
09/25/13	R Marooney	B190	Prepare for and attend witness interviews	9.0
09/25/13	L Mitchell	B190	Prepare for depositions	6.4
09/25/13	D Joffe	B190	Review, analyze, and organize materials for deposition preparation (3.9); travel to Houston for deposition (6.5)	10.4
09/25/13	S Hosein	B190	Assist N. Sanders with BDO documents and Nims documents	9.0
09/25/13	P Straus	B190	Review documents produced	0.7
09/25/13	P Straus	B190	Revise email regarding plaintiffs' privilege assertion	1.2
09/25/13	P Straus	B190	Revise email to nonparty regarding document production	0.7
09/25/13	P Straus	B190	Office conferences and e-mail correspondence regarding depositions, letter agreement, discovery issues, interpleader motion	2.5
09/26/13	P Straus	B190	Review documents produced	0.7
09/26/13	P Straus	B190	Review research memo regarding privilege issues	0.5
09/26/13	L Mitchell	B190	Summarize deposition preparation meetings (1.0); attention to document production (.3); review and analyze documents for deposition preparation (9.6); confer with D. Joffe concerning deposition preparation (1.0)	11.9
09/26/13	B Robertson	B190	Review summaries of third party witness interviews (.4); prepare for and take deposition of V. Williams (9.0)	9.4
09/26/13	D Joffe	B190	Review, analyze, and organize materials for deposition preparation (1.1); attend deposition and confer with B. Robertson regarding same (8.1); assist L. Mitchell with review of documents for and preparation for deposition (2.7)	11.9
09/26/13	R Marooney	B190	Document review and analysis to prepare for depositions and witness interview and prepare outlines regarding same	8.0
09/26/13	A Gokhale	B190	Review and analyze documents in preparation for upcoming depositions	9.9

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 21

<b>Date</b>	<b>Timekeeper</b>	<b>Task</b>	<b>Description</b>	<b>Hours</b>
09/26/13	D Barnaby	B190	Copy production CDs to local PC (0.5), compress production materials as .zip archives (2.3), transfer zipped materials to vendor (1.2); call with vendor regarding data import (0.3)	4.3
09/26/13	P Straus	B190	E-mail correspondence and office conferences regarding depositions, discovery issues	1.4
09/26/13	S Hosein	B190	Continue to organize in chron order, have copied with tabs and create index of Nims documents per N. Sanders; upload Dolan Exhibits and transcripts to Sharepoint, Q drive and Livenote; have Dolan and LaFargue CD's copied to network for B. Dukes to add videos to Livenote; upload correspondence and protective order to Sharepoint per L. Mitchell; have Dolan exhibits copied for binder sets	7.0
09/26/13	P Straus	B190	Prepare for depositions	0.8
09/26/13	P Straus	B190	Review and revise deposition outline	1.9
09/26/13	G Schneider	B190	Legal research regarding Texas' accountant-client privilege law (3.8); legal research regarding Texas' accountant-client privilege; draft and revise email containing key points for P. Straus (1.7); draft letter based on previous research concerning Texas' accountant-client privilege; conduct further research for letter (1.6)	7.0
09/26/13	E Logan	B190	Draft and revise privilege log	6.1
09/26/13	O Hakkila	B190	Review and revise binders and indexes at request of N. Sanders	2.0
09/27/13	G Schneider	B190	Finish research and draft of letter concerning Texas' accountant- client privilege; proofread and edit letter; send to P. Straus	6.1
09/27/13	L Mitchell	B190	Prepare for and conduct non-party deposition (5.0); confer with B. Robertson and D. Joffe concerning next steps (.3); attention to case calendar and strategize concerning next steps (2.7); review and analyze deposition transcript (2.0)	10.0
09/27/13	D Barnaby	B190	Download and rename PDF files from Relativity database	2.6
09/27/13	S Hosein	B190	Prepare and organize Dolan Exhibits and update Sharepoint	3.5
09/27/13	D Joffe	B190	Working travel from Houston to NY from deposition (6.2); review transcript of and draft summary of deposition (2.3)	8.5
09/27/13	S Wilson	B190	Draft and revise privilege log entries	6.0
09/27/13	P Straus	B190	Review and revise deposition outline (2.7); review documents produced (1.4); review and revise draft answer to interpleader complaint (.8); review research memo (.5); e-mail correspondence and	6.9

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 22

Date	Timekeeper	Task	Description	Hours
			office conferences regarding depositions, discovery and privilege issues, answer (1.5)	
09/27/13	R Marooney	B190	Review and prepare correspondence regarding discovery issues (.7); review and revise answer to HSBC counterclaim (.5); document review and analysis to prepare for depositions and prepare outlines for same (3.0)	4.2
09/27/13	A Gokhale	B190	Review and analyze documents in preparation for upcoming depositions	8.2
09/27/13	J McCullough	B190	Electronically file answer to HSBC's counterclaim	0.4
09/27/13	E Logan	B190	Draft and revise privilege log	4.3
09/27/13	B Robertson	B190	C3 deposition (3.0); analyze and confer with team about this week's deposition (1.5)	4.5
09/28/13	R Marooney	B190	Document review and analysis to prepare for depositions and prepare outline regarding same	3.5
09/28/13	P Straus	B190	Prepare for depositions (.2); review and revise draft deposition outline (3.7); review documents produced.(6); e-mail correspondence regarding deposition (.4)	4.9
09/28/13	N Sanders	B190	Attention to BDO and C. Nims deposition preparation	5.0
09/29/13	L Mitchell	B190	Revise case calendar (.4); correspond with team concerning next steps (.4)	0.8
09/29/13	P Straus	B190	Prepare for depositions (.1); review and revise draft deposition outline (1.9); review documents produced (2.7); e-mail correspondence regarding depositions, discovery (.6)	5.3
09/29/13	B Robertson	B190	Prepare for upcoming deposition of Thronson and Nims	7.0
09/29/13	A Gokhale	B190	Review and analyze documents in preparation for upcoming depositions	6.0
09/29/13	N Sanders	B190	Attention to BDO and C. Nims deposition preparation	14.9
09/30/13	L Mitchell	B190	Attention to upcoming depositions and strategy (2.0); correspond with team, deponents and Bracewell concerning upcoming depositions (1.0); review plaintiffs' response to Falcon's interpleader filing (.5); prepare for Falcon 30(b)(6) deposition (1.0); attention to document production and review (1.5)	6.0
09/30/13	A Gokhale	B190	Review and analyze documents for upcoming depositions	7.9
09/30/13	B Robertson	B190	Prepare for upcoming depositions	4.0
09/30/13	S Wilson	B190	Draft and revise privilege log entries	2.5

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 23

Date	Timekeeper	Task	Description	Hours
09/30/13	S Hosein	B190	Prepare and organize with Index NIMS supplemental documents; add Dolan exhibits to main deposition index; review for and communications with IT regarding missing Dolan Binder folder on Q drive	8.0
09/30/13	E Logan	B190	Draft and revise privilege log	7.1
09/30/13	P Straus	B190	Prepare for deposition (1.8); revise deposition outline (6.8); review documents produced (.6); office conferences and email correspondence regarding depositions, discovery issues (2.7); travel for deposition (1.9)	13.8
09/30/13	N Sanders	B190	Attention to BDO deposition preparation	14.2
09/30/13	R Marooney	B190	Document review and analysis to prepare for depositions and prepare outlines regarding same	8.5
09/30/13	B Dukes	B190	Consolidate and link exhibits and synchronize video for August 23rd video deposition of Matthew Bedingfield using West Publisher	0.5
09/30/13	B Dukes	B190	Consolidate and link exhibits and synchronize video for September 19th video deposition of Sean P. Dolan using West Publisher	0.5
09/30/13	B Dukes	B190	Consolidate and link exhibits and synchronize video for September 13th video deposition of Antoine LaFargue using West Publisher	0.5
09/30/13	B Dukes	B190	Consolidate and link exhibits and synchronize video for September 13th video deposition of Sean P. Dolan using West Publisher	0.4
				<hr/> 1741.7

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 24**TIMEKEEPER SUMMARY**

<b>Timekeeper</b>	<b>Status</b>	<b>Hours</b>	<b>Rate</b>	<b>Value</b>
Richard Marooney	Partner	151.2	785.00	118,692.00
Brannon Robertson	Partner	75.7	575.00	43,527.50
Paul Straus	Partner	184.4	775.00	142,910.00
Martha Buttry	Associate	49.6	315.00	15,624.00
Jac Calabro	Associate	4.9	600.00	2,940.00
Archie Fallon	Associate	0.9	535.00	481.50
Anu Gokhale	Associate	183.8	495.00	90,981.00
Jonathan Goossen	Associate	1.7	295.00	501.50
David Joffe	Associate	150.5	530.00	79,765.00
Lauren Mitchell	Associate	201.2	565.00	113,678.00
Nava Sanders	Associate	202.0	530.00	107,060.00
Greg Schneider	Associate	15.4	370.00	5,698.00
Ed Logan	Staff Attorney	81.7	230.00	18,791.00
Joseph Ansley	Project Attorney	76.5	130.00	9,945.00
Sean McLaughlin	Project Attorney	72.0	130.00	9,360.00
Jonathan Sparks	Project Attorney	22.0	130.00	2,860.00
Sarah Wilson	Project Attorney	80.4	130.00	10,452.00
Saira Hosein	Paralegal	89.8	295.00	26,491.00
David Rodriguez	Paralegal	5.0	255.00	1,275.00
Oriane Hakkila	Project Assistant	8.5	210.00	1,785.00
John McCullough	Practice Support	3.2	290.00	928.00
Dan Barnaby	Litigation Support	53.3	210.00	11,193.00
Ernest Clements	Litigation Support	2.7	230.00	621.00
Bill Dukes	Litigation Support	1.9	210.00	399.00
Jeanine Schroer	Litigation Support	3.3	210.00	693.00
Chip Whaley	Litigation Support	18.4	210.00	3,864.00
Ron Palmer	Librarian	0.8	235.00	188.00
Fred Smith	Librarian	0.8	235.00	188.00
Jeremy Taylor	Librarian	0.1	225.00	22.50
Total		1741.7		820,914.00

**Expenses Incurred**

09/30/13	Color Copies -	4,323.00
09/30/13	Computer Research - Lexis/Westlaw	1,632.53
09/30/13	Duplicating Costs	4,155.90
06/24/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013 6/24/2013 4:43;SANDERS;LGA;	71.00
06/25/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1495011 DATE: 7/3/2013	98.01

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 25**Expenses Incurred**

	6/25/2013 3:20;SANDERS;1824 QUENTIN RD;	
07/19/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1498113 DATE: 7/31/2013	71.58
	7/19/2013 3:49;SANDERS;1824 QUENTIN RD;	
07/19/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1498113 DATE: 7/31/2013	51.32
	7/19/2013 23:30;STRAUS;GARDEN CITY, NY;	
07/26/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-303 DATE: 7/27/2013	27.51
	Stephen B. Crain, Es - Bracewell & Giuliani LLP - Houston - TX	
08/02/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1498974 DATE: 8/14/2013	51.32
	8/2/2013 23:10;STRAUS;GARDEN CITY, NY;	
08/06/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1498974 DATE: 8/14/2013	71.58
	8/6/2013 22:04;SANDERS;1824 QUENTIN RD;	
08/07/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1498974 DATE: 8/14/2013	71.58
	8/7/2013 23:36;SANDERS;1824 QUENTIN RD;	
08/08/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1498974 DATE: 8/14/2013	71.58
	8/8/2013 23:05;SANDERS;1824 QUENTIN RD;	
08/19/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-343 DATE: 8/24/2013	30.35
	Marcus Henderson - Fios, A DTI Company - Portland - OR	
08/20/13	VENDOR: Sanders, Nava INVOICE#: 130015 DATE: 9/18/2013	85.39
	Nava Sanders 08/20/2013 - 08/20/2013 Houston, Texas: Dinner expense while in Houston for Deposition	
08/26/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-353 DATE: 8/31/2013	27.63
	Stephen B. Crain/Bra - Bracewell & Giuliani LLP - Houston - TX	
08/26/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-353 DATE: 8/31/2013	13.07
	Marvin R. Lange - Bracewell & Giuliani LLP - New York - NY	
08/26/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-353 DATE: 8/31/2013	13.07
	Pieter Van Tol - Hogan Lovells US LLP - New York - NY	
08/26/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-353 DATE: 8/31/2013	27.63
	David A. Zdunkewicz - Andrews Kurth LLP - Houston - TX	
08/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-353 DATE: 8/31/2013	19.13
	Richard T. Marooney, - Richard T. Marooney, Jr. - Garden City - NY	
08/29/13	VENDOR: United Parcel Service (KY) INVOICE#: A8138R-353 DATE: 8/31/2013	3.52

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 26**Expenses Incurred**

	Adjustments & Other Charges	
08/29/13	VENDOR: Buttry, Martha INVOICE#: 130018 DATE: 9/11/2013 Martha Buttry 08/29/2013 - 09/05/2013 Houston, Texas: Travel to Hill Lake and Worsham Steed to visit sites; prepare for same; follow up on same; discuss same with experts and trial team	190.40
08/29/13	VENDOR: Buttry, Martha INVOICE#: 130018 DATE: 9/11/2013 Martha Buttry 08/29/2013 - 09/05/2013 Dallas, Texas: Travel to Hill Lake and Worsham Steed to visit sites; prepare for same; follow up on same; discuss same with experts and trial team	213.90
08/31/13	Servient; Inv. No. 2963; Inv. Date 8/31/2013 - EDD Monthly Hosting-DR; production set and production shipping	2,042.54
09/01/13	VENDOR: Seamless INVOICE#: 1525963 DATE: 9/1/2013 Toloache-9/1/2013---Mitchell Lauren	15.75
09/03/13	VENDOR: Lauren Mitchell INVOICE#: 130066 DATE: 9/4/2013 Lauren Mitchell 08/21/2013 - 09/03/2013 New York City, New York: Deposition preparation (worked late)	37.00
09/03/13	VENDOR: Buttry, Martha INVOICE#: 130018 DATE: 9/11/2013 Martha Buttry 08/29/2013 - 09/05/2013 Dallas, Texas: Travel to Hill Lake and Worsham Steed to visit sites; prepare for same; follow up on same; discuss same with experts and trial team	15.00
09/03/13	VENDOR: Seamless INVOICE#: 1527284 DATE: 9/8/2013 Shalom Bombay-9/8/2013---Sanders Nava	25.96
09/03/13	VENDOR: Seamless INVOICE#: 1527284 DATE: 9/8/2013 !Savory-9/8/2013---Mitchell Lauren	25.80
09/03/13	VENDOR: Robertson, C. B. INVOICE#: 130201 DATE: 9/16/2013 C Brannon Robertson 09/03/2013 - 09/03/2013 , Texas: CBR - Falcon - trip to Mineral Wells	1.00
09/03/13	VENDOR: Robertson, C. B. INVOICE#: 130201 DATE: 9/16/2013 C Brannon Robertson 09/03/2013 - 09/03/2013 , Texas: CBR - Falcon - trip to Mineral Wells	124.29
09/03/13	VENDOR: Robertson, C. B. INVOICE#: 130201 DATE: 9/16/2013 C Brannon Robertson 09/03/2013 - 09/03/2013 , Texas: CBR - Falcon - trip to Mineral Wells	184.81
09/03/13	VENDOR: Robertson, C. B. INVOICE#: 130201 DATE: 9/16/2013 C Brannon Robertson 09/03/2013 - 09/03/2013 , Texas: CBR - Falcon - trip to Mineral Wells	190.40
09/04/13	VENDOR: Buttry, Martha INVOICE#: 130018 DATE: 9/11/2013 Martha Buttry 08/29/2013 - 09/05/2013 Dallas, Texas: Refund of \$22 from Southwest airlines.	(22.00)
09/04/13	VENDOR: Buttry, Martha INVOICE#: 130018 DATE: 9/11/2013 Martha Buttry 08/29/2013 - 09/05/2013 Dallas, Texas: Travel to Hill Lake and Worsham Steed to visit sites; prepare for same; follow up on same; discuss same with experts and trial team	112.99
09/04/13	VENDOR: Buttry, Martha INVOICE#: 130018 DATE: 9/11/2013 Martha Buttry 08/29/2013 - 09/05/2013 Dallas, Texas: Travel to Hill Lake and	13.79



05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 27**Expenses Incurred**

	Worsham Steed to visit sites; prepare for same; follow up on same; discuss same with experts and trial team	
09/04/13	VENDOR: Buttry, Martha INVOICE#: 130018 DATE: 9/11/2013 Martha Buttry 08/29/2013 - 09/05/2013 Houston, Texas: Taxi from return trip to Houston from Airport - Travel to Hill Lake and Worsham Steed to visit sites; prepare for same; follow up on same; discuss same with experts and trial team	43.86
09/05/13	VENDOR: Seamless INVOICE#: 1527284 DATE: 9/8/2013 Dig Inn Seasonal Market - 55th Street-9/8/2013---Mitchell Lauren	19.31
09/05/13	VENDOR: Soundpath INVOICE#: 4045724600-090813 DATE: 9/8/2013 Readyconference Plus Audio;09/05/2013;Mitchell	9.96
09/05/13	VENDOR: Joffe, David INVOICE#: 130031 DATE: 9/17/2013 David Joffe 09/05/2013 - 09/14/2013 Phoenix, Arizona: AmEx Fee - RT to Denver re Alinda Litigation	35.00
09/08/13	VENDOR: Seamless INVOICE#: 1527284 DATE: 9/8/2013 Dig Inn Seasonal Market - 55th Street-9/8/2013---Mitchell Lauren	14.76
09/10/13	VENDOR: Seamless INVOICE#: 1532402 DATE: 9/15/2013 Energy Kitchen (W 47th)-9/15/2013---Mitchell Lauren	19.77
09/11/13	VENDOR: Straus, Paul INVOICE#: 130037 DATE: 9/16/2013 Paul Straus 09/11/2013 - 09/14/2013 New York City, New York: taxi from airport to hotel	55.00
09/11/13	VENDOR: Straus, Paul INVOICE#: 130037 DATE: 9/16/2013 Paul Straus 09/11/2013 - 09/14/2013 New York City, New York: denver; Attendees: D. Joffe, Paul A Straus	111.24
09/11/13	VENDOR: Straus, Paul INVOICE#: 130037 DATE: 9/16/2013 Paul Straus 09/11/2013 - 09/14/2013 New York City, New York: denver	823.90
09/11/13	VENDOR: Straus, Paul INVOICE#: 130037 DATE: 9/16/2013 Paul Straus 09/11/2013 - 09/14/2013 New York City, New York: denver	1,087.80
09/11/13	VENDOR: Seamless INVOICE#: 1532402 DATE: 9/15/2013 Taam Tov-9/15/2013---Sanders Nava	26.02
09/11/13	VENDOR: Seamless INVOICE#: 1532402 DATE: 9/15/2013 !Eatery-9/15/2013---Mitchell Lauren	16.62
09/12/13	VENDOR: Straus, Paul INVOICE#: 130037 DATE: 9/16/2013 Paul Straus 09/11/2013 - 09/14/2013 New York City, New York: denver	23.98
09/12/13	VENDOR: Straus, Paul INVOICE#: 130037 DATE: 9/16/2013 Paul Straus 09/11/2013 - 09/14/2013 New York City, New York: denver	59.31
09/12/13	VENDOR: American Express (Marooney, R.) INVOICE#: 130275 DATE: 9/26/2013 Richard Marooney 09/01/2013 - 09/30/2013 , Illinois: Dolan Deposition	1,384.50
09/12/13	VENDOR: Seamless INVOICE#: 1532402 DATE: 9/15/2013 Taam Tov-9/15/2013---Sanders Nava	25.44
09/12/13	VENDOR: Seamless INVOICE#: 1532402 DATE: 9/15/2013 !Savory Full-9/15/2013---Mitchell Lauren	24.11
09/13/13	VENDOR: Straus, Paul INVOICE#: 130037 DATE: 9/16/2013	55.00

05241 Arcapita Bank B.S.C.(c)  
10/03/13Invoice No. 9873708  
Page 28**Expenses Incurred**

	Paul Straus 09/11/2013 - 09/14/2013 New York City, New York: taxi from hotel to airport	
09/15/13	VENDOR: Lauren Mitchell INVOICE#: 130069 DATE: 9/24/2013 Lauren Mitchell 09/11/2013 - 09/16/2013 New York City, New York: Deposition preparation (weekend work)	9.00
09/15/13	VENDOR: Seamless INVOICE#: 1532402 DATE: 9/15/2013 Energy Kitchen (W 47th)-9/15/2013---Mitchell Lauren	15.52
09/16/13	VENDOR: Lauren Mitchell INVOICE#: 130069 DATE: 9/24/2013 Lauren Mitchell 09/11/2013 - 09/16/2013 New York City, New York: Deposition preparation (worked late)	18.00
09/17/13	VENDOR: Lauren Mitchell INVOICE#: 130068 DATE: 9/23/2013 Lauren Mitchell 09/17/2013 - 09/20/2013 New York City, New York: Travel to Houston for deposition - transaction fee	35.00
09/17/13	VENDOR: Lauren Mitchell INVOICE#: 130068 DATE: 9/23/2013 Lauren Mitchell 09/17/2013 - 09/20/2013 New York City, New York: Travel to Houston for deposition	1,384.50
09/17/13	VENDOR: Marooney, Richard T. INVOICE#: 130275 DATE: 9/26/2013 Richard Marooney 09/01/2013 - 09/30/2013 Houston, Texas: Cab from G. Bush Airport to Hyatt	60.00
09/18/13	VENDOR: Lauren Mitchell INVOICE#: 130068 DATE: 9/23/2013 Lauren Mitchell 09/17/2013 - 09/20/2013 Houston, Texas: Travel to Houston for deposition; Attendees: Lauren Webb Mitchell, Richard T Marooney	171.10
09/18/13	VENDOR: Marooney, Richard T. INVOICE#: 130275 DATE: 9/26/2013 Richard Marooney 09/01/2013 - 09/30/2013 Houston, Texas: Taxi from Hotel to 711 Louisiana	10.00
09/19/13	VENDOR: Marooney, Richard T. INVOICE#: 130275 DATE: 9/26/2013 Richard Marooney 09/01/2013 - 09/30/2013 Houston, Texas: Cab from 1100 Louisiana to Sugarland, TX	60.00
09/20/13	VENDOR: Lauren Mitchell INVOICE#: 130068 DATE: 9/23/2013 Lauren Mitchell 09/17/2013 - 09/20/2013 New York City, New York: Travel from Houston for deposition (cab from airport to home)	39.83
09/20/13	VENDOR: Lauren Mitchell INVOICE#: 130068 DATE: 9/23/2013 Lauren Mitchell 09/17/2013 - 09/20/2013 Houston, Texas: Travel to Houston for deposition (cab from hotel to airport)	65.00
09/20/13	VENDOR: Lauren Mitchell INVOICE#: 130068 DATE: 9/23/2013 Lauren Mitchell 09/17/2013 - 09/20/2013 Houston, Texas: Travel to Houston for deposition	873.99
09/21/13	VENDOR: American Express (Marooney, R.) INVOICE#: 130275 DATE: 9/26/2013 Richard Marooney 09/01/2013 - 09/30/2013 Houston, Texas: Dolan Deposition	36.81
09/21/13	VENDOR: American Express (Marooney, R.) INVOICE#: 130275 DATE: 9/26/2013 Richard Marooney 09/01/2013 - 09/30/2013 Houston, Texas: Dolan Deposition	873.99

**Expenses Incurred**

Total Expenses	<u>21,576.65</u>
----------------	------------------

**Task Summary**

Task	Hours	Value
B190 Other Contested Matters (excluding assumption/rejection motions)	1741.7	820,914.00
Total	<u>1741.7</u>	<u>820,914.00</u>

**Task Summary - Disbursements**

E101 Copying	4,155.90
E102 Outside Printing	4,323.00
E106 Online Research	1,632.53
E107 Delivery Services/Messengers	161.91
E110 Out-of-Town Travel	8,484.13
E111 Meals	706.70
E124 Other	2,112.48
Expenses	<u>21,576.65</u>