

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

)

) Chapter 11

)

Arcapita Bank B.S.C.(c), *et al.*,

)

) Case No. 12-11076

)

)

Debtors.

)

) Jointly Administered

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FOURTH INTERIM AND FINAL APPLICATION OF ROTHSCHILD INC. AND N M  
ROTHSCHILD & SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT  
BANKER TO THE DEBTORS FOR ALLOWANCE AND PAYMENT OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED  
FROM MARCH 19, 2012 THROUGH SEPTEMBER 17, 2013

Name of Applicant: Rothschild Inc. and N M Rothschild & Sons Limited

Authorized to Provide Professional Services to: Arcapita Bank B.S.C.(c), *et al.*

Date of Retention: As of July 9, 2012, *nunc pro tunc* to March 19, 2012

Period for which Interim Compensation and  
Reimbursement is Sought: April 1, 2013 to September 17, 2013

Amount of Compensation sought as actual,  
reasonable, and necessary: \$6,975,000.00

Amount of Expense Reimbursement sought as  
actual, reasonable, and necessary: \$21,889.98

**Total Amount of Interim Compensation  
and Expense Reimbursement:** **\$6,996,889.98**

Period for which Final Compensation  
and Reimbursement is Sought: March 19, 2012 to September 17, 2013

Amount of Compensation sought as actual,  
reasonable, and necessary: \$10,273,387.10

Amount of Expense Reimbursement sought as  
actual, reasonable, and necessary: \$766,460.42

**Total Amount of Final Compensation and  
Expense Reimbursement:** **\$11,039,847.52**

This is an **interim** and **final** fee application.

**Requested Fee Detail**

<b>Period Covered</b>	<b>Monthly Fees</b>	<b>New Capital Fees</b>	<b>Transaction Fees</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Total</b>
3/19/12 – 8/31/12	\$948,387.10			\$948,387.10	\$506,550.47	\$1,454,937.57
9/1/12 – 9/30/12	175,000.00			175,000.00	25,998.44	200,998.44
10/1/12 – 10/31/12	175,000.00			175,000.00	83,578.72	258,578.72
11/1/12 – 11/30/12	175,000.00			175,000.00	41,755.81	216,755.81
12/1/12 – 12/31/12	175,000.00	937,500.00		1,112,500.00	17,799.58	1,130,299.58
1/1/13 – 1/31/13	175,000.00	187,500.00		362,500.00	60,759.03	423,259.03
2/1/13 – 2/28/13	175,000.00			175,000.00	3,683.04	178,683.04
3/1/13 – 3/31/13	175,000.00			175,000.00	4,445.35	179,445.35
4/1/13 – 4/30/13	175,000.00			175,000.00	1,957.67	176,957.67
5/1/13 – 5/31/13	175,000.00			175,000.00	2,451.70	177,451.70
6/1/13 – 6/30/13	175,000.00	187,500.00		362,500.00	1,482.13	363,982.13
7/1/13 – 9/17/13		1,312,500.00	4,950,000.00	6,262,500.00	15,998.48	6,278,498.48
<b>Total</b>	<b>\$2,698,387.10</b>	<b>\$2,625,000.00</b>	<b>\$4,950,000.00</b>	<b>\$10,273,387.10</b>	<b>\$766,460.42</b>	<b>\$11,039,847.52</b>

**PRIOR APPLICATIONS**

<b>Date Filed Docket No.#</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Paid</b>	<b>Expenses Paid</b>
10/5/2012 Docket [540]	3/19/2012 through 8/31/2012	\$948,387.10	\$506,550.47	\$948,387.10	\$506,550.47
11/27/2012 Docket [671]	9/1/2012 through 10/31/2012	\$350,000.00	\$109,577.16	\$350,000.00	\$109,577.16
4/24/2013 Docket [1025]	11/1/2012 through 3/31/2013	\$2,000,000.00	\$128,442.81	\$1,600,000.00	\$128,442.81

**This is the fourth interim and final fee application filed by Rothschild in the above-captioned matter**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:

Arcapita Bank B.S.C.(c), *et al.*,

Debtors.

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) Chapter 11  
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) Case No. 12-11076  
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FOURTH INTERIM AND FINAL APPLICATION OF ROTHSCHILD INC. AND N M  
ROTHSCHILD & SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT BANKER  
TO THE DEBTORS FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND  
NECESSARY EXPENSES INCURRED  
FROM MARCH 19, 2012 THROUGH SEPTEMBER 17, 2013

Rothschild Inc. and N M Rothschild & Sons Limited (together, “**Rothschild**”), financial advisor and investment banker to Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), submits this application (the “**Application**”) pursuant to sections 327(a) and 328(a) of title 11 of the United States Code (the “**Bankruptcy Code**”); Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Bankruptcy Rules**”) for (a) interim compensation for reasonable and necessary professional services rendered to the Debtors by Rothschild and (b) reimbursement of actual and estimated necessary costs and expenses incurred by Rothschild during the period from April 1, 2013 through and including September 17, 2013 (the “**Fourth Interim Fee Period**”), as well as for (x) final compensation for reasonable and necessary professional services rendered to the Debtors by Rothschild and (y) reimbursement of actual and necessary costs and expenses incurred by Rothschild during the period from March 19, 2012 through and including September 17, 2013 (the “**Retention Period**”). By this Application, Rothschild seeks final approval of compensation accrued under

the Engagement Letter (as defined below) during the Fourth Interim Fee Period, consisting of monthly fees in amount of \$525,000, a Transaction Fee of \$4,950,000 (net of credits), New Capital Fees of \$1,500,000 (net of credits) and reimbursements of actual and estimated necessary costs and expenses of \$21,889.98 (for the total amount of compensation and reimbursement of expenses of \$6,996,889.98), as well as final approval of compensation during the Retention Period, consisting of monthly fees in the amount of \$2,698,387.10, a Transaction Fee of \$4,950,000.00, New Capital Fees of \$2,625,000.00, and necessary expenses incurred by Rothschild during the Retention Period in the amount of \$766,460.42, for a total amount of \$11,039,847.52. This Court has previously approved Rothschild's fees and expenses of \$4,042,957.54 on an interim basis. Rothschild respectfully requests this Court to approve the payment of the outstanding fees and expenses of \$6,820,998.48, consisting of a Transaction Fee of \$4,950,000.00, New Capital Fees of \$1,312,500.00, remaining aggregate holdback of \$542,500 and expenses incurred and estimated in the amount of \$15,998.48. In support of the Application, Rothschild respectfully states as follows:

### **JURISDICTION**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b).
2. Venue in the Court is proper pursuant to 28 U.S.C. § 1408 and 1409.
3. The bases for the relief requested herein are sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Bankruptcy Rules 2014-1 and 2016-1.

### **BACKGROUND**

4. On March 19, 2012 (the "*Petition Date*"), Arcapita and five of its affiliates (collectively, the "*Initial Debtors*") commenced cases under chapter 11 of the Bankruptcy Code.

On April 30, 2012, Falcon Gas Storage Co., Inc. commenced a case under chapter 11 of the Bankruptcy Code (along with the cases of the Initial Debtors, the “**Chapter 11 Cases**”). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On July 9, 2012 the Court entered the Order Docket No. 305 (the “**Retention Order**”), approving the Debtors’ employment and retention of Rothschild Inc. *nunc pro tunc* to the Petition Date. Pursuant to the Retention Order, Rothschild is authorized to be compensated for professional services rendered to the Debtors and reimbursed for actual and necessary expenses incurred by Rothschild in connection therewith.

### **TERMS OF COMPENSATION**

6. Pursuant to the Retention Order, the Debtors were authorized to employ and retain Rothschild pursuant to the terms of a letter agreement, dated as of March 19, 2012 (the “**Engagement Letter**”), a copy of which is attached to the Retention Order as Exhibit 1, between the Debtors and Rothschild, subject to certain modifications set forth in the Retention Order.<sup>1</sup>

7. Pursuant to the Retention Order, Rothschild is entitled to a monthly fee (the “**Monthly Fee**”) of \$175,000.00. In addition, the Debtors agreed to reimburse Rothschild for all of Rothschild’s reasonable expenses incurred in connection with the performance of its engagement hereunder including, without limitation, the fees, disbursements and other charges of Rothschild’s legal counsel. Reasonable expenses also include, but are not limited to, expenses incurred in connection with travel and lodging, data processing and communication charges, research and courier services.

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<sup>1</sup> All capitalized terms not defined in this fee application should have the meanings given to them in the Engagement Letter or the Retention Order.

8. Pursuant to the Retention Order, Rothschild is also entitled to a Transaction Fee of \$6,000,000, payable upon the earlier of (i) the confirmation and effectiveness of a plan of reorganization and (ii) the closing of another transaction, provided that a Transaction Fee shall be payable only upon effectiveness of a plan of reorganization or similar transaction that resolves the treatment of substantially all or all of the Debtors' liabilities, or for a transaction that permits the Company to continue as a going concern. Rothschild shall credit against the Transaction Fee 100% of the Monthly Fees due and paid after December 31, 2012; provided that such credit shall not exceed the Transaction Fee. For the avoidance of doubt, no more than one Transaction Fee shall be payable. Rothschild is requesting a Transaction Fee of \$4,950,000.00, which is net of Monthly Fee Credits of \$1,050,000 paid to Rothschild after December 31, 2012.

9. Pursuant to the Retention Order, Rothschild is also entitled to a New Capital Fee equal to (i) 0.75% of the face amount of any debtor-in-possession financing ("**DIP Financing**") and (ii) 0.75% of the first \$500,000,000, in the aggregate, and 1.5% thereafter of the face amount of any debt, equity or other capital raised, other than the DIP Financing; provided that no New Capital Fee shall be payable on account of any portion of the DIP Financing that is funded by a member of the Official Committee of Unsecured Creditors or creditors' committee in the related Cayman Islands proceeding. Rothschild has agreed to credit 100% of any New Capital Fee paid on account of the DIP Financing against any subsequent New Capital Fee; provided that such credit shall not exceed such New Capital Fee(s). The New Capital Fee shall be payable upon the closing of the transaction by which the new capital is committed. Rothschild is requesting total New Capital Fees of \$2,625,000.00, comprised of fees of \$1,312,500.00 on the DIP Raise and \$1,312,500.00 on the exit financing ("**Exit Financing**"), net of the DIP Raise credit.

10. Pursuant to the Retention Order, the sum of all Transaction, New Capital and M&A Fees paid shall not exceed \$12,000,000.

### **COMPLIANCE WITH THE GUIDELINES**

11. The Application was prepared in accordance with (i) the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “**Local Guidelines**”) established and adopted by the United States Bankruptcy Court for the Southern District of New York pursuant to General Order M-389; (ii) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”); and (iii) the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “**Interim Compensation Order**” and, together with the Local Guidelines and the UST Guidelines, collectively, the “**Guidelines**”).

12. Pursuant to, and consistent with, the relevant requirements of the Guidelines, as applicable, the following exhibits are attached hereto:

- (i) **Exhibit A** contains a certification by the undersigned regarding compliance with the Guidelines (the “**Certification**”);
- (ii) **Exhibit B** contains a summary for the Retention Period that details the name of each professional for whose work compensation is sought and the aggregate time expended by each professional along with detailed descriptions of daily tasks performed by each professional; and
- (iii) **Exhibit C** contains a summary of Rothschild’s total actual and necessary out-of-pocket expenses and disbursements during the Retention Period.

### **DISCLOSURE OF COMPENSATION AND REQUESTED AWARD**

Rothschild now files the Application seeking (a) approval of allowance of compensation for professional services rendered to the Debtors during the Fourth Interim Fee Period in the aggregate amount of \$6,975,000 and reimbursement of actual and estimated expenses incurred in connection with the rendition of such services in the aggregate amount of \$21,889.98, for a total request of \$6,996,889.98, as well as (b) approval of allowance of compensation for professional

services rendered to the Debtors during the Retention Period in the aggregate amount of \$10,273,387.10 and reimbursement of actual and estimated expenses incurred in connection with the rendition of such services in the aggregate amount of \$766,460.42, for a total request of \$11,039,847.52. Included in the aggregate amount of final compensation for professional services rendered during the Retention Period are \$2,698,387.10 of Monthly Fees, \$2,625,000.00 of New Capital Fees related to the DIP Financing and Exit Financing (net of credits) and a \$4,950,000.00 Transaction Fee (net of credits). In accordance with the Interim Compensation Order, Rothschild has filed and served twelve monthly fee statements (***“Monthly Fee Statements”***) covering the Retention Period. Pursuant to the Interim Compensation Order, Rothschild has served the full versions of the Monthly Fee Statements on: (a) the Debtors, (b) counsel for the Debtors, (c) the Office of the United States Trustee for the Southern District of New York (the ***“U.S. Trustee”***), and (d) counsel to the Unsecured Creditors’ Committee.

13. During the Retention Period, Rothschild has received payment of \$4,218,849.04 from the Debtors for fees and expenses incurred by Rothschild, including \$2,418,387.10 for monthly fees, \$1,050,000.00 for New Capital Fees and \$750,461.94 for 100% of incurred expenses.

#### **SUMMARY OF SERVICES RENDERED**

14. Senior level professionals with extensive experience in the area of investment banking and bankruptcy services have directed Rothschild’s team. The investment banking services were performed primarily by Todd Snyder (Executive Vice Chairman of North American GFA / Co-Chair of the North American Debt Advisory and Restructuring Group), Tom Smyth, Homer Parkhill, Bernard Douton (Managing Directors), Paul Richards (Assistant Director), Alexander Svoyskiy (Vice President), Savraj Sethi, Nikolaos Voudouris, Mathieu Dartayet (Associates), Lin Chen and Michael Kelly (Analysts). Rothschild’s general staffing



policy is to assign senior bankers, experienced junior bankers and financial analysts to each restructuring assignment. Given the complexity of these cases and the location of the Debtors' offices around the world, Rothschild team was staffed with bankers from both the New York and the London offices. The senior bankers, in these cases Todd Snyder, Tom Smyth, Homer Parkhill and Bernard Douton, have overall responsibility for the cases. They are primarily responsible for developing strategy with respect to the cases, directing negotiations and interfacing with the other senior professionals involved with the cases. The experienced mid-level bankers, in these cases Paul Richards and Alexander Svoyskiy, are responsible for day-to-day coordination of the cases and the review of all financial analyses. The experienced junior bankers, in these cases Savraj Sethi, Nikolaos Voudouris and Mathieu Dartayet assist in the day-to-day coordination of the cases and guide the financial analyses and work closely with the financial analysts. The senior bankers, the experienced mid-level bankers, the experienced junior bankers and the financial analysts coordinate their actions so as to not duplicate efforts. Given the complexity of the Debtors' cases and given that the senior bankers, the experienced mid-level bankers, the experienced junior bankers and the financial analysts have different roles in the cases but have overlapping responsibilities, there are frequent times where it is appropriate for two or more bankers to be present at a meeting.

15. The amount of fees and expenses sought in this application and Rothschild's billing processes are consistent with market practices for investment banking firms both in and out of a bankruptcy context. Rothschild's policy for all engagements, in- or out-of-bankruptcy, is to dedicate the appropriate number of professionals to the assignment to complete the work as efficiently as possible.

16. Rothschild does not bill its clients based on the number of hours expended by its professionals. It bills clients on a retainer basis (generally monthly), plus a Transaction Fee or

fees based upon completion. Accordingly, Rothschild does not have hourly rates for its professionals and Rothschild's professionals generally do not maintain time records for the work performed for its clients. Consistent with the terms of the Retention Order, however, Rothschild has maintained a daily time log detailing the activities and services performed by Rothschild on behalf of the Debtors, in half hour increments, during the Retention Period.

17. The Application is Rothschild's final request for compensation for services rendered and reimbursement of expenses incurred as financial advisor and investment banker to the Debtors. No understanding exists between Rothschild and any other person for the sharing of compensation sought by Rothschild.

### **SUMMARY OF PROFESSIONAL SERVICES**

18. Below is a summary of the total hours recorded by each person that recorded time during the Retention Period.

Professional	Title	Total Hours
Todd Snyder	Vice Chairman (NYC)	314.5
David Resnick	Senior Managing Director (NYC)	128.0
John Deans	Managing Director (London)	183.5
Tom Smyth	Managing Director (London)	182.0
Homer Parkhill	Managing Director (NYC)	400.5
Bernard Douton	Managing Director (NYC)	1,756.5
Dustin Mondell	Director (NYC)	95.0
Paul Richards	Assistant Director (London)	564.5
Alex Svoyskiy	Vice President (NYC)	1,483.0
Mathieu Dartayet	Associate (London)	898.5
Savraj Sethi	Associate (London)	638.0
Nikolaos Voudouris	Associate (NYC)	1,261.5
Thomas Flick	Associate (NYC)	260.5
Lin Chen	Analyst (NYC)	2,050.5
Michael Kelly	Analyst (NYC)	388.5
Jason Xiahou	Summer Analyst (NYC)	199.5
<b>Total</b>		<b>10,804.5</b>

19. To provide a meaningful summary of services rendered on behalf of the Debtors and their estates, Rothschild has established, in accordance with the Guidelines and its internal time keeping procedures, the following matter numbers in connection with these chapter 11 cases:

Matter Number	Matter description
1	Case Administration
2	Court Hearings / Filings
3	Fee Applications / Monthly Invoice
4	Financial Due Diligence
5	Operational Due Diligence
6	Financial Analysis / Modeling
7	Valuation
8	Board of Directors - Calls / Meetings / Discussions
9	General Presentation Preparation
10	Internal Rothschild Meetings / Calls
11	Advisor / Management Meetings / Calls
12	Creditors - Calls / Meetings / Discussions
13	Board - Calls / Meetings / Discussions
14	General
15	POR / Disclosure Statement Analysis
16	Travel
17	DIP and Exit Financing

20. The following is a summary, by matter, of the most significant professional services rendered by Rothschild during the Retention Period. This summary is organized in accordance with Rothschild's internal system of matter numbers. Rothschild was heavily involved in performing these services for the Debtors on a daily basis – often including night and weekend work – to meet the Debtors' needs in these complex chapter 11 cases.

**A. Case Administration (Matter #1)**

21. This matter includes time spent assisting the Debtors and counsel to the Debtors with reviewing pleadings, including with respect to the Debtors' proposed DIP Financing, Exit Financing, reviewing a critical dates calendar, communicating with the Debtors and counsel to the Debtors regarding case strategy and various other issues, and performing other miscellaneous services.

**B. Court Hearings / Filings (Matter #2)**

22. Throughout the Retention Period, Rothschild's professionals were available in Court to provide testimony when required in its capacity as financial advisor and investment

banker to the Debtors, and spent considerable time engaged in research and performing various analyses and collection of salient documents in preparation for the Court proceedings.

**C. Fee Applications / Monthly Invoice (Matter #3)**

23. This category includes time spent preparing various Interim Fee Applications of Rothschild Inc. for Compensation and Reimbursement of Expenses. It also includes time spent preparing Monthly Fee Statements as required by the Guidelines, ensuring that all expenses charged were incurred in conjunction with time spent by Rothschild professionals working on projects related to the Debtors and ensuring that all of Rothschild's time records comply with the Guidelines, applicable provisions of the Bankruptcy Code, and the orders of this Court.

**D. Financial Due Diligence (Matter #4) and Operational Due Diligence (Matter #5)**

24. During the Retention Period, Rothschild spent a significant amount of time performing financial and operational due diligence of the Debtors' business and each of its portfolio investments. Rothschild's due diligence involved, among other things, review of historical and projected information of the Debtors' and its portfolio companies, including review of audited financials, underwriting materials, investment structure memorandums, deal team valuation materials and capital structure-related financing agreements, as well as review of the reasonableness of the assumptions underlying the Debtors' business plan projections, the operating structure and financial results of the Debtors, financial reporting structure, legal and tax structure of the Debtors and their subsidiaries, and numerous other subjects. As part of its diligence, Rothschild participated in numerous telephone calls with the deal teams, senior management of the Debtors and other advisors. Various Rothschild professionals have also periodically attended meetings at the Debtors' headquarters in Manama (Bahrain) and the Debtors' offices in London (UK) and Atlanta (USA) in connection with such diligence.

**E. Financial Analysis / Modeling (Matter #6)**

25. During the Retention Period, Rothschild provided significant assistance to the Debtors in developing, updating and finalizing a comprehensive financial model that provided a framework for the Debtors' business plan and the projections utilized in the Disclosure Statement. This workstream included, but was not limited to, Rothschild professionals spending a substantial amount of time assisting the Debtors' management team with building and updating a consolidated financial model to analyze various capital structure alternatives and operating scenarios as well as working with the Debtors' management team, the Arcapita deal teams and Arcapita other advisors to build out, update and review the value waterfalls for each of Debtors' key investments to estimate projected values of the Debtors' existing portfolio investments. In addition, Rothschild professionals worked alongside the Debtor advisors and the Debtors to develop comprehensive financial analyses that were used in preparation of the proposed Plan of Reorganization, including analysis of allocation of value among various creditors and implied creditor recoveries as well as modeling of fee streams in connection with the management services agreement between Reorganized Arcapita and Arcapita Investment Management.

26. Rothschild has also performed numerous analyses regarding the Debtors' cash flows, capital structure and other relevant financial attributes, as needed.

**F. Valuation (Matter #7)**

27. Throughout the Retention Period, Rothschild spent time preparing, reviewing and discussing the valuation of the Debtors and its portfolio investments as well as researching and reviewing valuations of other public alternative asset management companies.

**G. Board Presentation Preparation (Matter #8)**

28. This category includes time spent assisting the Debtors with preparing multiple presentations for the Board meetings to discuss business, legal, operational and employee issues,

among other, as well as providing an update on the overall restructuring process and discussing restructuring alternatives with the respect to the Debtors.

**H. General Presentation Preparation (Matter #9)**

29. This category includes time spent preparing various presentations, including presentations made to the Debtors management, creditors, prospective DIP and Exit Financing lenders and equity investors, and discussion materials for management to address issues raised during meetings and calls among the Debtors' management, Rothschild and other relevant parties.

**I. Internal Rothschild Meetings / Calls (Matter #10)**

30. This category includes time spent among Rothschild professionals to discuss relevant case proceedings and deliberating on case strategy, as well as time spent by the more senior bankers instructing and reviewing the work product of the more junior bankers.

**J. Advisor / Management Meetings / Calls (Matter #11)**

31. This category includes time spent by Rothschild in meetings and calls with the Debtors' management team and the professional advisors retained by the Debtors including members of Alvarez & Marsal North America, LLC ("**A&M**") and Gibson, Dunn & Crutcher LLP ("**Gibson Dunn**"). Given the complexity and nature of these reorganization proceedings, Rothschild professionals participated in such meetings and calls on a weekly (and sometimes daily) basis. These discussions were necessary throughout the course of these proceedings in order to synchronize efforts, avoid unnecessary duplication of work and determine consensually agreed upon optimal courses of action. Discussions included, among other things, the Debtors' overall reorganization strategy, strategic alternatives, appropriate steps and recommended timing of future actions and general preparation in anticipation of Court proceedings and meetings with

the Unsecured Creditors' Committee ("*UCC*"), the Joint Provisional Liquidators ("*JPL*") and other third parties.

**K. Creditors – Calls / Meetings / Discussions (Matter #12)**

32. The Unsecured Creditors' Committee was appointed in these cases on April 5, 2012 [Docket No. 60], and the Committee retained legal counsel and financial advisor. Throughout the Retention Period, Rothschild participated in meetings and in phone calls with the Unsecured Creditors' Committee's financial and legal advisors and assisted the Debtors in compiling materials in order to provide the Committee and its advisors with the information they have sought concerning the Debtors and these Chapter 11 cases.

33. Additionally, Rothschild assisted the Debtors in coordinating the due diligence process for the Debtors' constituencies, including a substantial amount of diligence by potential DIP and Exit Financing lenders. This process included sessions to review the Debtors' historical operating results, the business plan model and assumptions, the underlying business plans and capital structures for each portfolio investment and the Debtors' liquidity projections, among other things. Rothschild professionals assisted in the coordination and participated in teleconference calls and onsite meetings with the Company, their constituencies and advisors to the constituencies. Rothschild also assisted in the coordination of the Company's responses to multiple follow-on due diligence requests from the constituents and their advisors.

**L. Board – Calls / Meetings / Discussions (Matter #13)**

34. Throughout the Retention Period, Rothschild participated in meetings with the Board of Directors to discuss various business, legal, operational restructuring, employee and Chapter 11 issues, as well as providing an update on the overall restructuring process and exploring related alternatives with the respect to the Debtors.

**M. General (Matter #14)**

35. This category includes time that does not fit with other categories. Examples include review of email correspondence, review of proposed management incentive plans for Arcapita Bank B.S.C.(c) and review of court filings, among other things.

**N. POR / Disclosure Statement analysis (Matter #15)**

36. During the Retention Period, Rothschild prepared the recovery analysis contained in the Disclosure Statement, researched and prepared various POR structuring analyses and assisted Gibson Dunn with the preparation of the Disclosure Statement.

**O. Travel (Matter #16)**

37. This category includes time spent by Rothschild traveling to and from the Debtors' offices in Manama (Bahrain), London (UK) and Atlanta (USA), as well as to New York (US), London (UK) and other locations in the Middle East for in-person meetings. These meetings included periodic strategy meetings with the senior management team of the Debtors, meetings with potential equity providers and meetings with the UCC and JPL and their advisors and for Bankruptcy Court hearings. These meetings also included extended business plan and waterfall working sessions with members of the Arcapita team where the ability to work as a group in the same time zone was the most efficient way of producing the critical work product. Rothschild's travel was generally limited to instances when physical presence of Rothschild was required for the in-person meetings with the Debtors' senior management, their advisors and / or the Debtors' constituencies. Rothschild, the Debtor and the Debtors' other advisors made every effort to hold meetings around scheduled Bankruptcy Court hearings that required the attendance of other meeting participants and / or to hold meetings in a central location such as London (UK) to minimize overall travel requirements.



**P. DIP and Exit Financing (Matter #17)**

38. During the Retention Period, Rothschild provided substantial assistance to the Debtors in their efforts to secure DIP and Exit Financing. For the DIP Financing process, Rothschild assisted the Debtors with producing a confidential information memorandum that included an overview of the Debtors' business, a review of the Debtors' legal structure, a proposed DIP term sheet and a DIP budget prepared by A&M. In addition, Rothschild professionals commenced a rigorous screening process to identify potential DIP lenders and selected DIP lenders based on a number of factors, including their ability to provide Shari'ah-compliant financing, experience providing DIP Financings, and familiarity with the Debtors' businesses. Rothschild's broad marketing process for the DIP Financing included identifying and contacting 29 potential providers of capital. Additionally, Rothschild professionals permitted third-parties, who expressed unsolicited interest, to participate in the process.

39. After examining the two final DIP Financing proposals received in September 2012, the Debtors, with advice from Rothschild and the Debtors' other professionals, selected Silver Point Finance, LLC ("**Silver Point**") to provide the DIP Financing. On September 25, the Debtors sought Court authority to enter into the commitment letter for the DIP Financing with Silver Point. A hearing on the Silver Point commitment letter motion took place on October 9, 2012. Prior to ruling, the Court adjourned the hearing to afford the parties an opportunity to attempt to reach a consensual resolution of disputed issues and to address the Court's stated concerns with respect to the Silver Point commitment letter.

40. Both prior to and after the hearing was adjourned, the Debtors, with advice from Rothschild and their other advisors, continued negotiations and extensive due diligence with multiple parties, including Silver Point and Fortress, in an effort to obtain a firm commitment for additional liquidity on an expedited basis, and on the best available terms. To that end, over the

next few weeks, Rothschild conducted an auction for the DIP Financing, during which Rothschild received, reviewed, compared and negotiated various competing DIP Financing proposals, including proposals from Silver Point and Fortress. Given the complexity of the Debtors' business and legal structures, negotiating DIP Financing often included multiple daily calls with DIP lenders and their advisors to discuss and negotiate key points of the DIP Financing. In addition, Rothschild played a key role in the due diligence process (both before and after the initial hearing).

41. The result of Rothschild's efforts was the Debtors' securing a \$150 million DIP Financing with Fortress Investment Group ("**FIG**") that was approved by the Court on November 7, 2012.

42. Additionally, during the Retention Period, Rothschild provided significant support and assistance to the Debtors in their efforts to secure Exit Financing that would be used to effectuate the Debtors' emergence from Chapter 11 and provide sufficient liquidity to perform under the business plan. Given the complexity of the structure of the Debtors' collateral and a limited number of lenders who could provide Sharia-compliant financing to the Debtors, Rothschild focused on obtaining and negotiating proposals from a small number of potential Exit Financing lenders who had previously participated in the advanced stages of the DIP Financing process. The result of Rothschild's efforts was the Debtors' securing a \$350 million Exit Financing with Goldman Sachs ("**GS**") that was approved by the Court on May 17, 2013.

**REASONABLE AND NECESSARY SERVICES RENDERED BY ROTHSCHILD**

43. The foregoing professional services rendered by Rothschild on behalf of the Debtors during the Retention Period were reasonable, necessary and appropriate to the administration of the Debtors' chapter 11 cases and related matters.

44. The services performed by Rothschild were rendered by Rothschild's Restructuring Group in New York and Debt Advisory Group in London. Rothschild is a prominent global investment bank with more than forty (40) offices in more than thirty (30) countries. Its Restructuring and Debt Advisory Groups have prominent practices and enjoy national and international reputation for expertise in financial reorganizations and restructurings of troubled companies, both in- and out-of-court. Rothschild has served as bankruptcy and restructuring advisor to debtors, bondholders, creditors' committees, single creditor classes and secured creditors in a variety of industries. Overall, Rothschild brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

**ACTUAL AND NECESSARY EXPENSES INCURRED BY ROTHSCILD**

45. As set forth in Exhibit C attached hereto, Rothschild has incurred a total of \$766,460.42 in actual and estimated expenses on behalf of the Debtors during the Retention Period. Rothschild submits that all such expenses were necessarily incurred, are reasonable in amount and represent only the actual costs incurred (except for \$15,000.00 of estimated expenses incurred since March 31, 2013).

46. Rothschild's charges for expenses to the Debtors are determined in the same manner as for clients in non-bankruptcy matters. Out-of-pocket expenses incurred by Rothschild are charged to a client if the expenses are incurred for the client or are otherwise necessary in connection with services rendered for such particular client. Rothschild does not factor general overhead expenses into disbursements charged to clients in connection with chapter 11 cases. Rothschild has followed its general internal policies with respect to out-of-pocket expenses billed to the Debtors as set forth below, with any exceptions fully explained:

- (i) Rothschild's general policy permits its employees to bill lunch or dinner meals to a client if the employee is required to provide services to the client during such mealtime due to extreme time constraints. Rothschild's employees are permitted to order meals in the office if Rothschild's employee is required to work after 8:00 p.m. on weekdays or more than five (5) consecutive hours on weekends or holidays. Meal expenses incurred during meetings which employees and other meeting participants are required to attend are billed at cost;
- (ii) Messengers and couriers are used by Rothschild to deliver hard copy documents relating to a client matter, which require receipt on an expedited basis; otherwise, Rothschild uses the regular postal system. Any charges for either messengers or couriers are billed to the client at cost;
- (iii) All airfare and other transportation charges incurred by Rothschild's employees directly in connection with services to the client are billed to client at cost. It is Rothschild's policy for Managing Directors and Directors to travel in business class on domestic and international flights and for all other staff to travel in economy class on domestic flights (for all but coast to coast flights that exceed 5 hours for which business class can be used) and in business class on international flights;
- (iv) The research/database category consists of the cost of using databases (e.g., Capital IQ, ThomsonOne, Factiva, etc.) to which Rothschild subscribes to search for and obtain information used in Rothschild's financial analyses. Rothschild pays the vendor's standard rate for such database services. In certain instances, Rothschild has determined that paying a flat annual or monthly fee for such services is less costly than contracting for such services on a per use basis. Such annual or monthly services are allocated to clients based on such clients' use of each service. The research category also consists of charges from outside services, which supply, for a fee, financial documents from regulatory agencies, which cannot be obtained from databases subscribed to by Rothschild;
- (v) Rothschild bills photocopying charges at the rate of \$0.10 per page for black and white copies and \$1.00 per page for color copies. Rothschild has reduced its color copy rate for this matter to \$0.55 to reflect its actual cost;
- (vi) With respect to local travel, Rothschild's general policy enables employees to travel by taxi or, in certain circumstances, by private car service, to and from meetings while rendering services to a client on a client related matter, for which the client is charged. This policy is based on Rothschild's determination that travel by taxi or private car service is the most efficient use of a professional's time. Rothschild's employees are not permitted to charge personal commuting expenses to a client unless the employee is traveling after 9:00 p.m. and has been required to work late as a result of the time exigencies of that client's matters;
- (vii) Telephone expenses are charged based on Rothschild's actual cost of telephone charges with respect to client matters. Cellular phone charges are based on vendor's actual invoices; and

- (viii) Word processing charges represent actual costs incurred by Rothschild's in-house vendor and actual cost of overtime secretarial support in connection with client matters.

47. For the Retention Period, legal expenses represent legal fees charged by Rothschild's external legal counsel, Debevoise & Plimpton LLP, for its work related to the retention of Rothschild as well as the cost of a third party service Rothschild utilizes to compile electronic information, including emails, in response to chapter 11-related discovery requests.

**ROTHSCHILD'S REQUESTED COMPENSATION AND REIMBURSEMENT SHOULD  
BE ALLOWED**

48. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded..., the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

49. The services summarized by this Application and rendered by Rothschild to the Debtors during the Retention Period were substantial, highly professional and instrumental to the Debtors in furtherance of their restructuring efforts. Rothschild respectfully submits that the compensation and reimbursement requested by this Application is reasonable in light of the nature and value of such services.

#### **NO PRIOR REQUEST**

50. No prior application for the relief requested herein has been made to this or any other court.


#### **NOTICE**

51. Notice of this Application has been provided to parties in interest in accordance with the Order (A) Waiving the Requirement That Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures [Docket No. 21], dated March 22, 2012. In view of the facts and circumstances, such notice is sufficient and no other or further notice need be provided.

\* \* \*

WHEREFORE, Rothschild respectfully requests that this Court enter an order (i) granting final allowance and approval of compensation for services rendered during the Retention Period; (ii) authorizing and directing the Debtors to make payment in respect of 100% of such fees, to the extent not yet received by Rothschild for the Retention Period; (iii) authorizing and directing the Debtors to pay 100% of such expenses, to the extent not yet received by Rothschild for the Retention Period; and (v) granting such other and further relief as this Court deems just and proper.

Dated: New York, New York  
October 3, 2013

  
\_\_\_\_\_  
Bernard Dauton  
Managing Director  
Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 403-5254

**EXHIBIT A**

**Certification of Compliance**

	)	
<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>Arcapita Bank B.S.C.(c), et al.,</b>	)	<b>Case No. 12-11076</b>
	)	
	)	
<b>Debtors.</b>	)	<b>Jointly Administered</b>
	)	

**FOURTH INTERIM AND FINAL APPLICATION OF ROTHSCHILD INC. AND N M  
ROTHSCHILD & SONS LIMITED AS FINANCIAL ADVISOR AND INVESTMENT  
BANKER TO THE DEBTORS FOR ALLOWANCE AND PAYMENT OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED  
FROM MARCH 19, 2012 THROUGH SEPTEMBER 17, 2013**

I, Bernard Douton, certify as follows:

1. I am a Managing Director at Rothschild Inc. (together with N M Rothschild & Sons Limited, “**Rothschild**”), with responsibility for the chapter 11 cases of Arcapita Bank B.S.C.(c) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”) in respect of, among other things, compliance with (i) the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “**Local Guidelines**”) established and adopted by the United States Bankruptcy Court for the Southern District of New York pursuant to General Order M-389; (ii) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”); and (iii) the First Amended Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 305] (the “**Interim**



*Compensation Order*”) and, together with the Local Guidelines and UST Guidelines, collectively, the “*Guidelines*”).

2. With respect to Section A.1 of the Local Guidelines, I certify that:

- a. I have read Rothschild’s fourth interim and final application for compensation and reimbursement of expenses
- b. to the best of my knowledge, information and belief, insofar as I can tell after reasonable inquiry, the fees and disbursements sought in the Application fall within the Guidelines, except as specifically noted in this Certification and described in the Application;
- c. except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Rothschild and generally accepted by Rothschild’s clients; and
- d. in providing a reimbursable service, Rothschild does not make a profit on the service, whether the service is performed by Rothschild in-house or through a third party.

3. With respect to Section A.2 of the Local Guidelines, I certify that, in accordance with the terms of the Interim Compensation Order, the Debtors, Debtors’ counsel, counsel to the Unsecured Creditors’ Committee and the Office of the U.S. Trustee have been provided with a statement of the fees and disbursements accrued during each month included in the Retention Period containing a list of professionals providing services, the aggregate hours spent by each

professional, a general description of services rendered and a reasonably detailed breakdown of the disbursements incurred.

4. With respect to Section A.3 of the Local Guidelines, I certify that the Debtors, Debtors' counsel and the U.S. Trustee have been provided with a copy of the Application at least 14 days before the date set by the Court.

Dated: New York, New York  
October 3, 2013

  
\_\_\_\_\_  
Bernard Douton  
Managing Director  
Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (212) 403-5254

**EXHIBIT B**

**Summary of Hours by Professional**

<b>Professional</b>	<b>Title</b>	<b>Total Hours</b>
Todd Snyder	Vice Chairman (NYC)	314.5
David Resnick	Senior Managing Director (NYC)	128.0
John Deans	Managing Director (London)	183.5
Tom Smyth	Managing Director (London)	182.0
Homer Parkhill	Managing Director (NYC)	400.5
Bernard Douton	Managing Director (NYC)	1,756.5
Dustin Mondell	Director (NYC)	95.0
Paul Richards	Assistant Director (London)	564.5
Alex Svoyskiy	Vice President (NYC)	1,483.0
Mathieu Dartayet	Associate (London)	898.5
Savraj Sethi	Associate (London)	638.0
Nikolaos Voudouris	Associate (NYC)	1,261.5
Thomas Flick	Associate (NYC)	260.5
Lin Chen	Analyst (NYC)	2,050.5
Michael Kelly	Analyst (NYC)	388.5
Jason Xiahou	Summer Analyst (NYC)	199.5
<b>Total</b>		<b>10,804.5</b>

## Project Antelope - Summary of Hours -- Todd Snyder

Date	Hours	Category	Explanation
6/1/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita regarding capital structure analysis
6/4/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn regarding capital structure issues
6/5/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita, Michael Rosenthal of Gibson Dunn, Bryan Marsal of Alvarez & Marsal on case issues and June 12 meeting agenda
6/12/2012	1.0	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
6/19/2012	6.0	Advisor/Management Meetings/Calls	Meeting with UCC and Arcapita to discuss case issues; meeting with Arcapita management regarding business plan
6/26/2012	1.0	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
6/27/2012	1.5	Advisor/Management Meetings/Calls	Multiple update calls
6/29/2012	5.0	Advisor/Management Meetings/Calls	Meeting at GDC to discuss recapitalization considerations
<b>Total</b>	<b>18.5</b>		

Date	Hours	Category	Explanation
7/3/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
7/10/2012	6.0	Travel Time	Travel from NY to London for meeting with Arcapita
7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
7/11/2012	6.0	Travel Time	Travel from London to NY from meeting with Arcapita
7/11/2012	2.5	Advisor/Management Meetings/Calls	Meeting with company and advisors to discuss POR options.
7/17/2012	1.0	Advisor/Management Meetings/Calls	Update call with company and advisors.
7/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
7/23/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Dutton and H. Parkhill regarding DIP status.
7/24/2012	1.0	Advisor/Management Meetings/Calls	Update call with company and advisors.
7/25/2012	3.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/26/2012	0.5	Advisor/Management Meetings/Calls	Update calls
7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total</b>	<b>27.0</b>		

Date	Hours	Category	Explanation
8/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
8/11/2012	16.0	Travel Time	Travel from NY to Saudi Arabia for the meeting with investors
8/12/2012	6.0	Advisor/Management Meetings/Calls	Prep meeting with the Company
8/12/2012	4.0	Creditors - Calls/Meetings/Discussions	Meeting with potential equity investors
8/13/2012	16.0	Travel Time	Travel from Saudi Arabia to NY from the meeting with investors

## Project Antelope - Summary of Hours -- Todd Snyder

Date	Hours	Category	Explanation
8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
8/21/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total</b>	<b>46.5</b>		

Date	Hours	Category	Explanation
9/4/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
9/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
9/10/2012	1.0	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
9/11/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and advisors to prepare for business plan presentation.
9/12/2012	8.0	Travel Time	Travel to London, UK for business plan presentation
9/12/2012	7.0	Creditors - Calls/Meetings/Discussions	Business plan presentation to creditor advisors
9/13/2012	6.0	Creditors - Calls/Meetings/Discussions	Business plan presentation to the UCC/JPL and their advisors
9/13/2012	1.0	Advisor/Management Meetings/Calls	Follow up to business plan meeting with the Company and its advisors
9/13/2012	8.0	Travel Time	Travel to New York, NY from business plan meetings
9/17/2012	1.0	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
9/17/2012	1.0	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
9/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
9/18/2012	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP status.
9/20/2012	1.0	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
9/24/2012	0.5	Advisor/Management Meetings/Calls	Update call with senior management to discuss case matters
9/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
9/27/2012	0.5	Internal Rothschild Meetings/Calls	Team meeting regarding POR analysis.
9/27/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
9/28/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and GDC regarding DIP status.
9/30/2012	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
9/30/2012	0.5	Internal Rothschild Meetings/Calls	Call with London team regarding standalone plan analysis.
<b>Total</b>	<b>44.0</b>		

Date	Hours	Category	Explanation
10/1/2012	1.0	Advisor/Management Meetings/Calls	Eurolog update call
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
10/2/2012	12.0	Travel Time	Flight from NYC to Abu Dhabi

## Project Antelope - Summary of Hours -- Todd Snyder

Date	Hours	Category	Explanation
10/2/2012	1.0	Advisor/Management Meetings/Calls	Call with deal team regarding Honiton
10/3/2012	1.0	Advisor/Management Meetings/Calls	Honiton follow-up call
10/3/2012	1.0	Advisor/Management Meetings/Calls	Eurolog IPO call with Matt Kvarda
10/3/2012	1.0	Advisor/Management Meetings/Calls	DIP call
10/4/2012	1.0	Advisor/Management Meetings/Calls	Eurolog update call
10/4/2012	12.0	Travel Time	Flight from Dubai to NYC
10/5/2012	1.0	Advisor/Management Meetings/Calls	Eurolog update call
10/6/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/7/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call
10/8/2012	0.5	Advisor/Management Meetings/Calls	Call with Michael Rosenthal
10/11/2012	1.0	Advisor/Management Meetings/Calls	Call regarding Recovery model
10/15/2012	1.0	Advisor/Management Meetings/Calls	Standalone / new money allocation call
10/15/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
10/16/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with Gibson Dunn to discuss DIP commitment letters
10/17/2012	1.0	Advisor/Management Meetings/Calls	DIP update call to review discussions with lenders
10/18/2012	1.0	Advisor/Management Meetings/Calls	Structure diligence call
10/18/2012	1.0	Advisor/Management Meetings/Calls	DIP update call
10/19/2012	0.5	Advisor/Management Meetings/Calls	DIP update call
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
10/24/2012	2.5	Advisor/Management Meetings/Calls	Follow-up meeting with Gibson Dunn on Standalone Plan
10/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
10/25/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/26/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/29/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call
<b>Total</b>	<b>47.0</b>		

Date	Hours	Category	Explanation
11/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
11/1/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call with A&M
11/1/2012	1.0	Advisor/Management Meetings/Calls	Standalone Plan discussion
11/5/2012	1.0	Advisor/Management Meetings/Calls	Call regarding Standalone Plan with UCC
11/5/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill and B. Dutton regarding corporate structure

## Project Antelope - Summary of Hours -- Todd Snyder

Date	Hours	Category	Explanation
11/5/2012	0.5	Advisor/Management Meetings/Calls	Rothschild update call
11/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/7/2012	1.0	Advisor/Management Meetings/Calls	Plan allocation issues discussion
11/8/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan discussion
11/8/2012	0.5	Advisor/Management Meetings/Calls	Arcapita discussion
11/12/2012	0.5	Advisor/Management Meetings/Calls	Rothschild update call
11/12/2012	2.0	Advisor/Management Meetings/Calls	Standalone Plan meeting
11/13/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
11/13/2012	7.5	Advisor/Management Meetings/Calls	Standalone Plan meeting
11/14/2012	1.0	Advisor/Management Meetings/Calls	Standalone Plan discussion
11/14/2012	1.0	Advisor/Management Meetings/Calls	Meeting with GDC
11/19/2012	0.5	Advisor/Management Meetings/Calls	Rothschild update call
11/20/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
11/20/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/26/2012	2.0	Advisor/Management Meetings/Calls	Call regarding management proposal
11/26/2012	0.5	Advisor/Management Meetings/Calls	Rothschild update call
11/27/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/28/2012	0.5	Advisor/Management Meetings/Calls	Internal catch up call
11/28/2012	1.0	Advisor/Management Meetings/Calls	Strawman review discussion
11/29/2012	1.0	Advisor/Management Meetings/Calls	Call regarding management proposal and syndication issues
<b>Total</b>	<b>30.0</b>		

Date	Hours	Category	Explanation
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
12/7/2012	0.5	Advisor/Management Meetings/Calls	Arcapita update call
12/7/2012	1.0	Advisor/Management Meetings/Calls	Call regarding Committee meeting
12/10/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
12/10/2012	1.0	Internal Rothschild Meetings/Calls	Discussion on updated model
12/11/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
12/13/2012	1.0	Advisor/Management Meetings/Calls	Chapter 11 update call
12/14/2012	1.0	Internal Rothschild Meetings/Calls	Discussion on updated model
12/17/2012	1.0	Advisor/Management Meetings/Calls	Call with B. Douton and H. Parkhill regarding POR issues
12/17/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call
12/18/2012	2.0	Advisor/Management Meetings/Calls	Chapter 11 update call
<b>Total</b>	<b>10.0</b>		

## Project Antelope - Summary of Hours -- Todd Snyder

Date	Hours	Category	Explanation
1/1/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
1/2/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR status
1/2/2013	1.0	Internal Rothschild Meetings/Calls	Call with B. Douton to prepare for Company meeting
1/3/2013	0.5	Advisor/Management Meetings/Calls	Arcapita - Plan Conference Call
1/4/2013	1.0	Advisor/Management Meetings/Calls	Wind Down Plan discussion
1/5/2013	1.0	Advisor/Management Meetings/Calls	Arcapita Plan call
1/6/2013	10.0	Travel Time	Flight from NY to Bahrain
1/7/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
1/10/2013	1.0	Advisor/Management Meetings/Calls	Feedback on day's meetings
1/10/2013	0.5	Advisor/Management Meetings/Calls	Arcapita call with senior management
1/10/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR status
1/12/2013	0.5	Advisor/Management Meetings/Calls	Call regarding plan distributions
1/12/2013	0.5	Internal Rothschild Meetings/Calls	Internal call
1/14/2013	0.5	Advisor/Management Meetings/Calls	Exit values and dates discussion
1/15/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
1/16/2013	1.0	Internal Rothschild Meetings/Calls	Arcapita call
1/17/2013	1.0	Advisor/Management Meetings/Calls	Conference call
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Internal meeting with D. Mondell and H. Parkhill
1/23/2013	0.5	Advisor/Management Meetings/Calls	Arcapita call
1/23/2013	1.0	Internal Rothschild Meetings/Calls	Internal meeting with H. Parkhill and D. Mondell
1/23/2013	1.0	Advisor/Management Meetings/Calls	Scenario analysis call
1/24/2013	0.5	Advisor/Management Meetings/Calls	Call with UCC
1/25/2013	1.0	Internal Rothschild Meetings/Calls	Internal call with D. Mondell
1/25/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
1/28/2013	1.0	Internal Rothschild Meetings/Calls	Internal meeting with D. Mondell
1/29/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
<b>Total</b>	<b>29.0</b>		
<b>Date</b>	<b>Hours</b>	<b>Category</b>	<b>Explanation</b>
2/3/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
2/5/2013	0.5	Internal Rothschild Meetings/Calls	Internal Arcapita meeting
2/7/2013	1.0	Advisor/Management Meetings/Calls	Update call on Chapter 11 process



## Project Antelope - Summary of Hours -- Todd Snyder

Date	Hours	Category	Explanation
2/7/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
2/10/2013	1.0	Advisor/Management Meetings/Calls	Arcapita plan meetings
2/10/2013	1.0	Advisor/Management Meetings/Calls	Call with M. Rosenthal and Arcapita
2/11/2013	1.0	Advisor/Management Meetings/Calls	Call with M. Rosenthal and Arcapita
2/12/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
2/13/2013	1.0	Advisor/Management Meetings/Calls	Arcapita plan status call
2/14/2013	0.5	Advisor/Management Meetings/Calls	Arcapita call - ad hoc advisors
2/19/2013	2.0	Advisor/Management Meetings/Calls	Arcapita - call regarding UCC Presentation
2/20/2013	3.0	Advisor/Management Meetings/Calls	Arcapita meeting - GDC
2/20/2013	0.5	Advisor/Management Meetings/Calls	Proposal term sheet review discussion
2/21/2013	6.5	Advisor/Management Meetings/Calls	Arcapita - UCC meeting
2/25/2013	1.0	Advisor/Management Meetings/Calls	Call regarding ad hoc draft
2/26/2013	1.0	Advisor/Management Meetings/Calls	Call regarding investment structure
2/27/2013	0.5	Advisor/Management Meetings/Calls	Term sheet call
<b>Total</b>	<b>23.0</b>		

Date	Hours	Category	Explanation
3/1/2013	1.0	Advisor/Management Meetings/Calls	Call regarding syndication company proposal
3/4/2013	0.5	Advisor/Management Meetings/Calls	Call regarding investor lists
3/5/2013	0.5	Advisor/Management Meetings/Calls	Call with Rosenblatt and Milbank
3/6/2013	1.0	Advisor/Management Meetings/Calls	Call regarding hearing / term sheet
3/12/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/14/2013	1.5	Advisor/Management Meetings/Calls	Update call
3/15/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
3/19/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/19/2013	0.5	Advisor/Management Meetings/Calls	Call regarding cooperation term sheet
3/20/2013	0.5	Advisor/Management Meetings/Calls	Waterfall analysis discussion
3/21/2013	2.0	Advisor/Management Meetings/Calls	Meeting with M. Rosenthal
3/25/2013	1.0	Advisor/Management Meetings/Calls	Discussion of filing of plan of reorganization
3/26/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/26/2013	1.0	Advisor/Management Meetings/Calls	Call regarding plan / cooperation term sheet issues
3/27/2013	1.0	Advisor/Management Meetings/Calls	Call regarding mark up of term sheet
<b>Total</b>	<b>14.5</b>		

Date	Hours	Category	Explanation
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## Project Antelope - Summary of Hours -- Todd Snyder

Date	Hours	Category	Explanation
4/2/2013	1.0	Advisor/Management Meetings/Calls	Discussion of term sheet
4/2/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/2/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
4/9/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/9/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
4/10/2013	1.0	Advisor/Management Meetings/Calls	Discussion of revised term sheet
4/11/2013	1.0	Advisor/Management Meetings/Calls	Strategy call
4/12/2013	1.0	Advisor/Management Meetings/Calls	Term sheet discussion
4/14/2013	0.5	Advisor/Management Meetings/Calls	Plan discussion calls
4/15/2013	2.0	Advisor/Management Meetings/Calls	Plan discussion calls
4/16/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/16/2013	1.0	Advisor/Management Meetings/Calls	Plan update call
4/17/2013	1.0	Advisor/Management Meetings/Calls	Update call
4/23/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/23/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
4/27/2013	0.5	Advisor/Management Meetings/Calls	Exit financing discussion
4/29/2013	1.0	Advisor/Management Meetings/Calls	Exit financing call
4/30/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/30/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
<b>Total</b>	<b>17.0</b>		

Date	Hours	Category	Explanation
5/7/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
5/7/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/10/2013	0.5	Internal Rothschild Meetings/Calls	Conference call
5/14/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
5/21/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
5/21/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/28/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
5/28/2013	0.5	Advisor/Management Meetings/Calls	Update call
<b>Total</b>	<b>6.0</b>		

Date	Hours	Category	Explanation
6/4/2013	1.0	Advisor/Management Meetings/Calls	Arcapita call regarding comments
6/11/2013	0.5	Advisor/Management Meetings/Calls	Call regarding Murabaha agreement

### Project Antelope - Summary of Hours -- Todd Snyder

Date	Hours	Category	Explanation
6/12/2013	0.5	Advisor/Management Meetings/Calls	Closing checklist call
Total	2.0		

**Project Antelope - Summary of Hours -- John Deans**

Date	Hours	Category	Explanation
3/19/2012	8.0	Board - Calls/Meetings/Discussions	client meetings and travel
3/21/2012	1.0	Advisor/Management Meetings/Calls	call re. CMZ with Arcapita
3/21/2012	0.5	Financial Analysis/Modeling	valuation / capital structure discussion
3/21/2012	1.5	Creditors - Calls/Meetings/Discussions	creditors call
3/22/2012	0.5	Financial Analysis/Modeling	valuation / capital structure discussion
3/22/2012	1.5	Internal Rothschild Meetings/Calls	internal workstreams call
3/22/2012	3.5	Advisor/Management Meetings/Calls	Adviser calls with GDC
3/22/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with Gibson, Dunn & Crutcher and Alvarez & Marsal work plan
3/23/2012	1.5	Advisor/Management Meetings/Calls	call re more advisors with Arcapita
3/23/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process
3/28/2012	1.0	Internal Rothschild Meetings/Calls	Business plan discussion
3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with Gibson, Dunn & Crutcher and Alvarez & Marsal work plan
<b>Total</b>	<b>22.5</b>		

Date	Hours	Category	Explanation
4/2/2012	2.0	Advisor/Management Meetings/Calls	Kick off meeting with A&M and Arcapita
4/2/2012	1.0	Advisor/Management Meetings/Calls	Portfolio mandate call with Arcapita
4/4/2012	1.5	Advisor/Management Meetings/Calls	call re. capital structure proposal with Arcapita
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY team on business plan
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process
4/5/2012	1.5	Advisor/Management Meetings/Calls	Business plan call with Arcapita
4/10/2012	0.5	Advisor/Management Meetings/Calls	Advisors pre call with A&M, GDC, KPMG
4/10/2012	1.0	Advisor/Management Meetings/Calls	weekly call, advisors (A&M, GDC, KPMG) and Arcapita
4/11/2012	0.5	Advisor/Management Meetings/Calls	call with Atif (Arcapita CEO)
4/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding logistics
4/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
4/12/2012	1.5	Advisor/Management Meetings/Calls	Business plan call with Arcapita
4/15/2012	8.0	Travel Time	travel to New York
4/16/2012	2.0	Advisor/Management Meetings/Calls	Meeting with Atif Abdulmalik (Arcapita)
4/16/2012	8.0	Advisor/Management Meetings/Calls	Meetings in New York with Arcapita advisors (A&M, GDC)
4/16/2012	8.0	Travel Time	Travel back to London
4/17/2012	0.5	Internal Rothschild Meetings/Calls	NY debrief
4/18/2012	1.0	Internal Rothschild Meetings/Calls	NY debrief / capital structure
4/18/2012	1.0	Internal Rothschild Meetings/Calls	internal coordination call
4/19/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Houlihan Lokey
4/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/24/2012	1.0	Internal Rothschild Meetings/Calls	internal update call

**Project Antelope - Summary of Hours -- John Deans**

Date	Hours	Category	Explanation
4/30/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/30/2012	1.0	Internal Rothschild Meetings/Calls	Process coordination
4/30/2012	0.5	Internal Rothschild Meetings/Calls	Process coordination
<b>Total</b>	<b>46.0</b>		

Date	Hours	Category	Explanation
5/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/1/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Arcapita
5/1/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination meeting
5/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with David Resnick
5/3/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation methodologies
5/8/2012	1.5	Internal Rothschild Meetings/Calls	internal rothschild catch up call
5/8/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/9/2012	0.5	Internal Rothschild Meetings/Calls	Business plan discussion
5/10/2012	0.5	Internal Rothschild Meetings/Calls	PL debrief
5/10/2012	1.0	General Presentation Preparation	Equity teaser
5/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding workstream status
5/16/2012	11.0	Travel Time	Travelling to Bahrain. Includes time to/from Airport
5/17/2012	8.0	General	Board meeting and Management meetings / deal management
5/18/2012	11.0	Travel Time	Travelling to Bahrain. Includes time to/from Airport
5/21/2012	0.5	Internal Rothschild Meetings/Calls	internal Rothschild weekly call
5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with David Resnick
5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
5/28/2012	1.0	Internal Rothschild Meetings/Calls	two 30min calls on DIP term sheet and weekly internal call
5/29/2012	1.0	General Presentation Preparation	Capital structure presentation review and debrief
5/29/2012	1.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation issues
5/30/2012	2.0	Advisor/Management Meetings/Calls	KPMG valuation call
<b>Total</b>	<b>59.5</b>		

Date	Hours	Category	Explanation
6/1/2012	1.0	Travel Time	Travel time to and from Arcapita's London office
6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
6/1/2012	2.5	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss capital structure
6/1/2012	1.0	Advisor/Management Meetings/Calls	Coordination call with Arcapita and GDC
6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations (1.5h), call with A&M, KPMG re synchronisation (1.5h)
6/9/2012	4.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild

**Project Antelope - Summary of Hours -- John Deans**

Date	Hours	Category	Explanation
6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
6/10/2012	4.0	Advisor/Management Meetings/Calls	Call to discuss capital structure presentation
6/11/2012	3.0	Advisor/Management Meetings/Calls	pre meetings with KPMG, A&M, GDC
6/12/2012	7.5	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
6/13/2012	1.0	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
6/18/2012	0.5	Advisor/Management Meetings/Calls	call with GDC, KPMG, A&M to prepare UCC meeting
6/18/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapita, GDC, KPMG, A&M to prepare UCC meeting
6/20/2012	1.0	Internal Rothschild Meetings/Calls	Coordination call with NY
6/20/2012	1.0	Advisor/Management Meetings/Calls	call with Mohammed Chowdhury re. financing and business plan
6/28/2012	2.0	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure
6/29/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management on capital structure
<b>Total</b>	<b>39.5</b>		

Date	Hours	Category	Explanation
7/1/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/3/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/11/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild pre meeting
7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/17/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/24/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/24/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and GDC on alternative plans
7/30/2012	1.0	Advisor/Management Meetings/Calls	Plan C kick-off call with GDC, Rothschild, Arcapita
<b>Total</b>	<b>13.5</b>		

Date	Hours	Category	Explanation
8/3/2012	0.5	Internal Rothschild Meetings/Calls	Coordination call with NY
8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
<b>Total</b>	<b>1.0</b>		

Date	Hours	Category	Explanation
11/15/2012	1.0	Internal Rothschild Meetings/Calls	London catch up
<b>Total</b>	<b>1.0</b>		

Date	Hours	Category	Explanation
3/26/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild internal catch up
<b>Total</b>	<b>0.5</b>		

**Project Antelope - Summary of Hours -- Tom Smyth**

Date	Hours	Category	Explanation
3/19/2012	15.0	Advisor/Management Meetings/Calls	All day meeting at client
3/19/2012	8.0	Travel Time	travel back from Bahrain
3/20/2012	4.0	Creditors - Calls/Meetings/Discussions	Cocom meeting and follow up
3/21/2012	3.0	Internal Rothschild Meetings/Calls	internal calls
3/22/2012	3.5	Advisor/Management Meetings/Calls	US lawyers calls
3/22/2012	1.5	Internal Rothschild Meetings/Calls	process coordination with US office
3/23/2012	1.0	Advisor/Management Meetings/Calls	Call regarding professional advisors group with GDC
3/25/2012	0.5	Advisor/Management Meetings/Calls	Call with CEO
3/28/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process update
3/29/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on workstreams
3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M and Arcapita
3/29/2012	0.5	Internal Rothschild Meetings/Calls	Capital structure discussion
3/30/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process update
3/30/2012	0.5	Advisor/Management Meetings/Calls	Advisors update call with GDC, A&M, KPMG
3/31/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process update
<b>Total</b>	<b>40.5</b>		

Date	Hours	Category	Explanation
4/2/2012	1.0	Advisor/Management Meetings/Calls	Kick off meeting and call in Atlanta with A&M and Arcapita
4/2/2012	1.0	Internal Rothschild Meetings/Calls	NY / London coordination call
4/2/2012	0.5	Advisor/Management Meetings/Calls	Call Simon Dudley (Arcapita)
4/2/2012	1.0	Advisor/Management Meetings/Calls	call re. Lazard mandate (Arcapita)
4/2/2012	0.5	Advisor/Management Meetings/Calls	call re. debt trading (Arcapita)
4/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on chap 11 process update
4/4/2012	1.5	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik (Arcapita)
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY team on Busines Plan
4/10/2012	0.5	Advisor/Management Meetings/Calls	Advisors pre call (GDC, A&M, KPMG)
4/10/2012	1.0	Advisor/Management Meetings/Calls	weekly call, advisors (GDC, A&M, KPMG) and Arcapita
4/11/2012	1.0	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding UCC formation
4/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
4/12/2012	1.5	Advisor/Management Meetings/Calls	Business plan call with Arcapita
4/14/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding slides for Company meeting
4/15/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding slides for Company meeting
4/15/2012	8.0	Travel Time	travel to New York
4/16/2012	2.0	Advisor/Management Meetings/Calls	Meeting with Atif Abdulmalik (Arcapita)
4/16/2012	8.0	Advisor/Management Meetings/Calls	Meetings in New York with Arcapita advisors (A&M, GDC)
4/17/2012	3.0	Creditors - Calls/Meetings/Discussions	OCUC advisors due diligence session (A&M, GDC)
4/17/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with Bernard Douton regarding workstreams



**Project Antelope - Summary of Hours -- Tom Smyth**

Date	Hours	Category	Explanation
4/17/2012	4.0	Advisor/Management Meetings/Calls	Meetings in New York with Arcapita advisors (A&M, GDC)
4/17/2012	8.0	Travel Time	Travel back to London
4/18/2012	1.0	Internal Rothschild Meetings/Calls	NY debrief / capital structure
4/18/2012	1.0	Internal Rothschild Meetings/Calls	internal coordination call
4/19/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/20/2012	1.0	Internal Rothschild Meetings/Calls	Capital structure discussion
4/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Houlihan Lokey
4/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/24/2012	0.5	Internal Rothschild Meetings/Calls	Call re. VC
4/24/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on workstreams
4/24/2012	1.0	Internal Rothschild Meetings/Calls	internal update call
4/25/2012	2.0	Internal Rothschild Meetings/Calls	Capital structure discussion
4/26/2012	1.0	Advisor/Management Meetings/Calls	Capital structure call with Arcapita
4/30/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/30/2012	1.0	Internal Rothschild Meetings/Calls	Process coordination
4/30/2012	0.5	Internal Rothschild Meetings/Calls	Process coordination
<b>Total</b>	<b>59.0</b>		

Date	Hours	Category	Explanation
5/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/2/2012	0.5	General Presentation Preparation	Capital structure presentation
5/2/2012	1.0	Advisor/Management Meetings/Calls	Meeting with FTI PR
5/3/2012	0.5	Internal Rothschild Meetings/Calls	NY/London coordination call
5/3/2012	1.0	Internal Rothschild Meetings/Calls	Call with David Resnick and Bernard Douton regarding chapter 11 process
5/3/2012	0.5	General Presentation Preparation	Capital structure presentation
5/7/2012	0.5	Internal Rothschild Meetings/Calls	NY/London coordination call
5/7/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation methodologies
5/8/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/9/2012	0.5	Internal Rothschild Meetings/Calls	Business plan discussion
5/10/2012	0.5	Internal Rothschild Meetings/Calls	PL debrief
5/10/2012	1.0	General Presentation Preparation	Equity teaser
5/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding workstream status
5/21/2012	0.5	Internal Rothschild Meetings/Calls	internal Rothschild weekly call
5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
5/28/2012	1.0	Internal Rothschild Meetings/Calls	two 30min calls on DIP term sheet and weekly internal call



**Project Antelope - Summary of Hours -- Tom Smyth**

Date	Hours	Category	Explanation
5/29/2012	1.0	General Presentation Preparation	Capital structure presentation review and debrief
5/29/2012	1.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation issues
5/30/2012	2.0	Advisor/Management Meetings/Calls	KPMG valuation call
<b>Total</b>	<b>29.0</b>		

Date	Hours	Category	Explanation
6/1/2012	1.0	Travel Time	Travel time to and from Arcapita's London office
6/1/2012	2.5	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss capital structure
6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
6/1/2012	1.0	Advisor/Management Meetings/Calls	Coordination call with Arcapita and GDC
6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations (1.5h), call with A&M, KPMG re synchronisation (1.5h)
6/9/2012	4.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
6/10/2012	4.0	Advisor/Management Meetings/Calls	Call to discuss capital structure presentation
6/12/2012	7.5	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
6/13/2012	1.0	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
6/14/2012	1.0	Advisor/Management Meetings/Calls	call with Simon Dudley re. logistics for June 19 meeting
6/15/2012	1.0	Advisor/Management Meetings/Calls	DIP call
6/18/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapita, GDC, KPMG, A&M to prepare UCC meeting
6/19/2012	3.0	Advisor/Management Meetings/Calls	UCC meeting at GDC with KPMG and UCC advisors and representatives (inlc. Travel time)
6/19/2012	1.0	Internal Rothschild Meetings/Calls	debrief UCC meeting
6/20/2012	1.0	Internal Rothschild Meetings/Calls	Coordination call with NY
6/20/2012	1.0	Advisor/Management Meetings/Calls	call with Mohammed Chowdhury re. financing and business plan
6/21/2012	1.0	Internal Rothschild Meetings/Calls	internal action plan discussion
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
6/28/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure
<b>Total</b>	<b>38.5</b>		

Date	Hours	Category	Explanation
7/1/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/3/2012	0.5	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/11/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild pre meeting
7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
7/24/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
<b>Total</b>	<b>9.5</b>		

**Project Antelope - Summary of Hours -- Tom Smyth**

Date	Hours	Category	Explanation
Date	Hours	Category	Explanation
8/15/2012	0.5	Internal Rothschild Meetings/Calls	Process catch up
<b>Total</b>	<b>0.5</b>		
9/21/2012	1.0	Internal Rothschild Meetings/Calls	Process catch up
<b>Total</b>	<b>1.0</b>		
Date	Hours	Category	Explanation
Date	Hours	Category	Explanation
11/8/2012	0.5	Internal Rothschild Meetings/Calls	Process catch up call
<b>Total</b>	<b>0.5</b>		
Date	Hours	Category	Explanation
Date	Hours	Category	Explanation
1/7/2013	0.5	Internal Rothschild Meetings/Calls	Process catch up call
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Process catch up call
1/29/2013	0.5	Internal Rothschild Meetings/Calls	Process catch up call
<b>Total</b>	<b>1.5</b>		
Date	Hours	Category	Explanation
Date	Hours	Category	Explanation
2/7/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London catch up
2/12/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London catch up
2/28/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London catch up
<b>Total</b>	<b>1.5</b>		
Date	Hours	Category	Explanation
Date	Hours	Category	Explanation
6/1/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London catch up / discussion on capital structure economics
<b>Total</b>	<b>0.5</b>		

## Project Antelope - Summary of Hours -- David Resnick

Date	Hours	Category	Explanation
3/19/2012	6.0	Travel Time	Flight from London
3/22/2012	1.0	Advisor/Management Meetings/Calls	
3/22/2012	1.5	Internal Rothschild Meetings/Calls	Call on Rothschild works teams
3/22/2012	3.0	Advisor/Management Meetings/Calls	Meeting with Gibson, Dunn & Crutcher and Henry Thompson of Arcapita
3/22/2012	2.0	Creditors - Calls/Meetings/Discussions	Calls with creditors, potential advisors
3/23/2012	1.5	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik and Henry Thompson of Arcapita, Gibson, Dunn & Crutcher on case issues
3/23/2012	1.5	Advisor/Management Meetings/Calls	Review turnaround advisor pitches
3/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Barclays regarding agency role
3/26/2012	2.0	General Presentation Preparation	Review business plan materials
3/27/2012	1.5	General Presentation Preparation	Calls with lenders on case issues
3/27/2012	1.0	Court Hearings/Filings	Review revised engagement letter
3/27/2012	1.0	Case Administration	Work on case time table
3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with Gibson, Dunn & Crutcher and Alvarez & Marsal work plan
3/29/2012	1.0	Case Administration	Work on case time table
3/29/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with lenders on case issues
3/30/2012	1.0	Advisor/Management Meetings/Calls	Call with Gibson, Dunn & Crutcher and Alvarez & Marsal work plan
3/30/2012	1.5	Financial Analysis/Modeling	Review capital structure analysis
3/30/2012	1.0	Court Hearings/Filings	Work on retention document
<b>Total</b>	<b>30.5</b>		

Date	Hours	Category	Explanation
4/1/2012	2.0	General Presentation Preparation	Review presentation for business plan meeting
4/2/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita, Alvarez & Marsal, Gibson, Dunn & Crutcher on business plan issues
4/2/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher regarding case issues
4/2/2012	1.5	Court Hearings/Filings	Work on retention document
4/3/2012	1.0	Advisor/Management Meetings/Calls	Calls with debt holder
4/3/2012	1.5	Court Hearings/Filings	Emails regarding retention; review of declaration
4/4/2012	1.0	General Presentation Preparation	Review of business plan process materials
4/4/2012	1.5	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita on plan process
4/5/2012	1.0	Operational Due Diligence	Review asset manager data
4/9/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher regarding case issues
4/10/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita, Alvarez & Marsal, Gibson, Dunn & Crutcher on case issues
4/10/2012	1.5	General Presentation Preparation	Work on materials for April 16 meeting

## Project Antelope - Summary of Hours -- David Resnick

Date	Hours	Category	Explanation
4/11/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher on UCC issues
4/11/2012	1.0	Advisor/Management Meetings/Calls	Call with potential capital provider
4/14/2012	1.5	General Presentation Preparation	Review materials for meeting with management
4/16/2012	6.5	Advisor/Management Meetings/Calls	Meeting with Arcapita management; Gibson, Dunn & Crutcher & Alvarez & Marsal
4/17/2012	2.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management
4/22/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita regarding case issues
4/23/2012	2.5	Advisor/Management Meetings/Calls	Calls with Arcapita Private Equity team on retention, Chapter 11 process
4/23/2012	0.5	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn on case issues
4/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Simon Dudley of Arcapita regarding capital structure
4/26/2012	1.5	Financial Analysis/Modeling	Review capital structure analysis, debt holder list
4/29/2012	1.0	Court Hearings/Filings	Review UCC retention comments
4/30/2012	1.0	Internal Rothschild Meetings/Calls	Internal meeting to review capital structure analysis and retention
4/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with creditor on case issues
4/30/2012	1.5	Creditors - Calls/Meetings/Discussions	Review capital structure analysis; retention response to UCC
<b>Total</b>	<b>38.5</b>		

Date	Hours	Category	Explanation
5/1/2012	1.0	Advisor/Management Meetings/Calls	Call with Henry Thompson of Arcapita on case issues
5/1/2012	1.0	Financial Analysis/Modeling	Review capital structure analysis
5/2/2012	0.5	Advisor/Management Meetings/Calls	Call regarding new capital
5/2/2012	1.0	Advisor/Management Meetings/Calls	Call with Simon Dudley of Arcapita regarding staffing, new capital, Chapter 11 issues
5/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with John Deans of Rothschild
5/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on new capital, business plan
5/3/2012	1.0	Financial Analysis/Modeling	Review Ernest & Young valuation report
5/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn and Alvarez & Marsal on case issues and valuation
5/7/2012	1.0	POR / Disclosure Statement Analysis	Work on POR timetable
5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita and Gibson Dunn
5/8/2012	1.0	POR / Disclosure Statement Analysis	Work on POR, capital structure analysis
5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita management, Gibson Dunn, Alvarez & Marsal on work plan, Board meeting
5/14/2012	1.0	Advisor/Management Meetings/Calls	Call with Gibson Dunn & Alvarez & Marsal on valuation issues
5/14/2012	1.0	General	Work on materials for weekly update call
5/14/2012	1.5	Advisor/Management Meetings/Calls	Meeting with Barclays on business plan

## Project Antelope - Summary of Hours -- David Resnick

Date	Hours	Category	Explanation
5/15/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita and professionals for case issues
5/21/2012	1.5	Advisor/Management Meetings/Calls	Call with Simon Dudley of Arcapita, Gibson Dunn, Arcapita Team regarding DIP financing
5/21/2012	1.0		Review DIP materials
5/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with John Deans of Rothschild on valuation issues
5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita , Michael Rosenthal of Gibson Dunn, Bryan Marsal of Alvarez & Marsal regarding case issues
5/24/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, Gibson Dunn on DIP
5/24/2012	1.0		Review JPL materials, Headquarters Lease presentation
5/28/2012	1.0	Advisor/Management Meetings/Calls	Review revised DIP materials
5/29/2012	1.5		Call with Arcapita and advisors on case issues
5/29/2012	1.5		Calls with Debevoise & Plimpton, Gibson Dunn on retention issues
5/29/2012	1.0		Call with Barclays regarding retention
5/30/2012	2.0		Review business plan, DIP, capital structure materials
5/31/2012	0.5		Comments on revised DIP term sheet
5/31/2012	1.5		Call on capital structure analysis; review changes to materials
<b>Total</b>	<b>31.0</b>		

Date	Hours	Category	Explanation
6/1/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita regarding capital structure analysis
6/1/2012	1.0		Work on retention issues; meeting with team on analysis for upcoming meetings
6/3/2012	1.0		Review materials for update meeting on capital structure; DIP emails with Gibson Dunn
6/4/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn regarding capital structure issues
6/4/2012	1.0		Review capital structure analysis
6/5/2012	1.0	Advisor/Management Meetings/Calls	Call with Atif Abdulmalik of Arcapita, Michael Rosenthal of Gibson Dunn, Bryan Marsal of Alvarez & Marsal on case issues and June 12 meeting agenda
6/5/2012	2.5		Meeting with Gibson Dunn and Alvarez & Marsal on business plan, cash flow and valuation issues
6/5/2012	0.5		Call with David Hilty of Houlihan regarding retention
6/10/2012	6.0	Travel Time	
6/11/2012	5.0	Advisor/Management Meetings/Calls	
6/12/2012	3.0	Advisor/Management Meetings/Calls	
6/13/2012	1.5	Advisor/Management Meetings/Calls	
<b>Total</b>	<b>25.0</b>		

### Project Antelope - Summary of Hours -- David Resnick

Date	Hours	Category	Explanation
7/3/2012	2.0	Advisor/Management Meetings/Calls	
7/4/2012	1.0	Advisor/Management Meetings/Calls	
<b>Total</b>	<b>3.0</b>		

## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
6/5/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP timeline.
6/8/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding company meeting.
6/10/2012	1.0	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding DIP process.
6/11/2012	2.5	Advisor/Management Meetings/Calls	Meeting with GDC, A&M and KPMG to prepare for company meeting.
6/11/2012	8.0	Travel Time	Travel to London, UK for capital structure meeting.
6/12/2012	8.0	Travel Time	Travel to New York, NY from London, UK.
6/12/2012	1.0	Advisor/Management Meetings/Calls	Update call to discuss DIP status
6/14/2012	0.5	Court Hearings/Filings	Review of retention talking points with internal team.
6/15/2012	2.0	Advisor/Management Meetings/Calls	Update calls
6/19/2012	1.5	Creditors - Calls/Meetings/Discussions	Meeting with the UCC to discuss case status.
6/19/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with Milbank and HL regarding retention issues.
6/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
6/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding business plan.
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
6/27/2012	3.0	POR / Disclosure Statement Analysis	Discussion of potential POR structure with the company and advisors.
6/28/2012	3.0	POR / Disclosure Statement Analysis	Discussion of potential POR structure with the company and advisors.
6/29/2012	5.0	Advisor/Management Meetings/Calls	Meeting at GDC to discuss recapitalization considerations
<b>Total</b>	<b>38.5</b>		

Date	Hours	Category	Explanation
7/3/2012	0.5	Internal Rothschild Meetings/Calls	Internal catch-up call
7/3/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
7/3/2012	1.0	General Presentation Preparation	Review M&A fee run and updated materials for retention discussions
7/4/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers
7/6/2012	0.5	DIP and Exit Financing	Calls with potential DIP provider
7/10/2012	6.0	Travel Time	Travel from NY to London for meetings with creditors
7/10/2012	1.0	General Presentation Preparation	Review of and revisions to POR option presentation.
7/11/2012	4.0	Advisor/Management Meetings/Calls	Multiple meetings with the company and advisors
7/11/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers
7/11/2012	6.0	Travel Time	Travel from London to NY from meeting with Arcapita
7/11/2012	2.5	Advisor/Management Meetings/Calls	Meeting with company and advisors to discuss POR options.
7/12/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/13/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/15/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly advisor catch-up call



## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
7/16/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers
7/16/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding DIP status.
7/16/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/16/2012	1.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/17/2012	1.0	Advisor/Management Meetings/Calls	Update call with company and advisors.
7/19/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
7/19/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/20/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/20/2012	2.0	DIP and Exit Financing	Calls with potential DIP providers
7/23/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton and H. Parkhill regarding DIP status.
7/23/2012	1.0	DIP and Exit Financing	Review DIP side by side analysis
7/23/2012	0.5	Internal Rothschild Meetings/Calls	Weekly advisor catch-up call
7/24/2012	1.0	Advisor/Management Meetings/Calls	Update call with company and advisors.
7/24/2012	0.5	Advisor/Management Meetings/Calls	Meeting with B. Douton and A. Svoyskiy regarding POR options.
7/24/2012	0.5	Fee Applications / Monthly Invoice	Review draft of the fee app
7/25/2012	2.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/26/2012	1.0	Court Hearings/Filings	Review of and revisions to response to UCC objection.
7/26/2012	1.0	Advisor/Management Meetings/Calls	Call with L. Hirsh and J. Makuch of A&M regarding POR options.
7/28/2012	3.0	Advisor/Management Meetings/Calls	Multiple calls to discuss strategy and case status
7/31/2012	0.5	DIP and Exit Financing	Review of proposal from potential DIP provider
7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total</b>	<b>57.5</b>		

Date	Hours	Category	Explanation
8/1/2012	3.0	Financial Analysis/Modeling	Internal business plan discussion
8/1/2012	0.5	DIP and Exit Financing	Call with potential DIP provider
8/2/2012	1.0	DIP and Exit Financing	Review of revised DIP budget
8/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Company regarding equity presentation.
8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
8/10/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers
8/11/2012	16.0	Travel Time	Travel from NY to Saudi Arabia for the meeting with investors
8/12/2012	6.0	Advisor/Management Meetings/Calls	Prep meeting with the Company
8/12/2012	4.0	Creditors - Calls/Meetings/Discussions	Meeting with potential equity investors
8/13/2012	16.0	Travel Time	Travel from Saudi Arabia to NY from the meeting with investors



## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors
8/21/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding DIP process
8/21/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors
8/25/2012	1.0	DIP and Exit Financing	Review of DIP side by side analysis
8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors
8/30/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers
<b>Total</b>	<b>54.5</b>		

Date	Hours	Category	Explanation
9/4/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
9/4/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding standalone plan.
9/4/2012	1.0	Internal Rothschild Meetings/Calls	Participation on weekly internal coordination call.
9/5/2012	1.0	Creditors - Calls/Meetings/Discussions	Participation on deal team/creditor advisor due diligence call regarding J. Jill.
9/5/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP process
9/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Update call with GDC, A&M and JPL.
9/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
9/11/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and advisors to prepare for business plan presentation.
9/11/2012	8.0	Travel Time	Travel to London, UK for business plan presentation
9/12/2012	7.0	Creditors - Calls/Meetings/Discussions	Business plan presentation to creditor advisors
9/13/2012	6.0	Creditors - Calls/Meetings/Discussions	Business plan presentation to the UCC/JPL and their advisors
9/13/2012	1.0	Advisor/Management Meetings/Calls	Follow up to business plan meeting with the Company and its advisors
9/13/2012	8.0	Travel Time	Travel to New York, NY from business plan meetings
9/17/2012	1.0	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
9/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
9/18/2012	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP status.
9/20/2012	1.0	POR / Disclosure Statement Analysis	Call with Company and advisors regarding standalone plan.
9/24/2012	1.0	Financial Analysis/Modeling	Discussion of the POR proposal
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
9/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
9/26/2012	1.0	Financial Analysis/Modeling	Discussion of the POR proposal
9/27/2012	0.5	Financial Analysis/Modeling	Review of and revisions to POR analysis.
9/27/2012	0.5	Internal Rothschild Meetings/Calls	Team meeting regarding POR analysis.
9/27/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan
9/30/2012	1.0	Financial Analysis/Modeling	Discussion of the POR proposal
9/30/2012	1.0	Advisor/Management Meetings/Calls	Calls with Company and advisors regarding standalone plan

## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
9/30/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding standalone plan.
<b>Total</b>	<b>48.0</b>		

Date	Hours	Category	Explanation
10/1/2012	1.0	Advisor/Management Meetings/Calls	Eurolog update call
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
10/2/2012	0.5	Internal Rothschild Meetings/Calls	Call regarding DIP.
10/2/2012	12.0	Travel Time	Flight from NYC to Abu Dhabi
10/3/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Mohammed Chowdhury
10/3/2012	1.0	Advisor/Management Meetings/Calls	Honiton follow-up call
10/3/2012	1.0	Advisor/Management Meetings/Calls	Eurolog IPO call with Matt Kvarda
10/3/2012	1.5	Advisor/Management Meetings/Calls	Meeting with Tariq Al Rumaim
10/3/2012	1.0	Advisor/Management Meetings/Calls	DIP discussion
10/3/2012	0.5	Internal Rothschild Meetings/Calls	Call regarding DIP process.
10/4/2012	12.0	Travel Time	Flight from Dubai to NYC
10/5/2012	1.0	Advisor/Management Meetings/Calls	Eurolog update call
10/5/2012	0.5	Internal Rothschild Meetings/Calls	Call regarding DIP process.
10/7/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Mubadala
10/8/2012	1.0	Court Hearings/Filings	Commitment Letter Motion Hearing Prep
10/8/2012	1.0	Court Hearings/Filings	Commitment Letter Motion Hearing
10/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call
10/8/2012	0.5	Advisor/Management Meetings/Calls	Call with Michael Rosenthal
10/10/2012	0.5	Internal Rothschild Meetings/Calls	Call regarding recovery model.
10/11/2012	1.0	Advisor/Management Meetings/Calls	Call regarding Recovery model
10/12/2012	3.0	Court Hearings/Filings	Bankruptcy Court Hearing
10/15/2012	1.0	Advisor/Management Meetings/Calls	Standalone / new money allocation call
10/15/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
10/16/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with Gibson Dunn to discuss DIP commitment letters
10/17/2012	1.0	Advisor/Management Meetings/Calls	DIP call with GS
10/17/2012	1.0	Advisor/Management Meetings/Calls	DIP update call to review discussions with lenders
10/18/2012	1.0	Advisor/Management Meetings/Calls	Structure diligence call
10/18/2012	1.0	Advisor/Management Meetings/Calls	DIP update call
10/19/2012	0.5	Advisor/Management Meetings/Calls	DIP update call

## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
10/20/2012	0.5	Advisor/Management Meetings/Calls	Call to review DIP commitment letters
10/21/2012	0.5	Internal Rothschild Meetings/Calls	Call regarding DIP.
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
10/24/2012	0.5	Advisor/Management Meetings/Calls	Update call regarding DIP
10/24/2012	2.5	Advisor/Management Meetings/Calls	Follow-up meeting with Gibson Dunn on Standalone Plan
10/25/2012	0.5	Internal Rothschild Meetings/Calls	Meeting regarding DIP status.
10/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
10/25/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/27/2012	0.5	Advisor/Management Meetings/Calls	Call to discuss DIP commitment letters
10/29/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss DIP commitment letters
10/29/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call
<b>Total</b>	<b>59.0</b>		

Date	Hours	Category	Explanation
11/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
11/1/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call with A&M
11/1/2012	1.0	Advisor/Management Meetings/Calls	Standalone Plan discussion
11/2/2012	1.0	Advisor/Management Meetings/Calls	Update call with debtor professionals
11/4/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
11/5/2012	1.0	Advisor/Management Meetings/Calls	Call regarding Standalone Plan with UCC
11/5/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Snyder and B. Douton regarding corporate structure
11/5/2012	0.5	Advisor/Management Meetings/Calls	Rothschild update call
11/6/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
11/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/7/2012	1.0	Advisor/Management Meetings/Calls	Plan allocation issues discussion
11/8/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan discussion
11/8/2012	0.5	Advisor/Management Meetings/Calls	Arcapita discussion
11/10/2012	0.5	Advisor/Management Meetings/Calls	Call regarding DIP and additional diligence
11/12/2012	0.5	Advisor/Management Meetings/Calls	Rothschild update call
11/12/2012	2.0	Advisor/Management Meetings/Calls	Standalone Plan meeting
11/12/2012	0.5	Advisor/Management Meetings/Calls	Call on Arcapita
11/13/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
11/13/2012	7.5	Advisor/Management Meetings/Calls	Standalone Plan meeting
11/14/2012	1.0	Advisor/Management Meetings/Calls	Standalone Plan discussion

## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
11/16/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding open DIP issues
11/19/2012	0.5	Advisor/Management Meetings/Calls	Rothschild update call
11/20/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
11/20/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/20/2012	1.0	Advisor/Management Meetings/Calls	Arcapita DIP discussion
11/21/2012	1.0	Advisor/Management Meetings/Calls	Plan consideration discussion
11/21/2012	0.5	Advisor/Management Meetings/Calls	Recovery model follow up
11/24/2012	2.0	Advisor/Management Meetings/Calls	DIP agreement issues discussion
11/25/2012	1.0	Advisor/Management Meetings/Calls	DIP agreement discussion
11/26/2012	2.0	Advisor/Management Meetings/Calls	Call regarding management proposal
11/26/2012	0.5	Advisor/Management Meetings/Calls	Rothschild update call
11/27/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/28/2012	0.5	Advisor/Management Meetings/Calls	Internal catch up call
11/28/2012	1.0	Advisor/Management Meetings/Calls	Strawman review discussion
11/28/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding open DIP issues
11/29/2012	1.0	Advisor/Management Meetings/Calls	Call regarding management proposal and syndication issues
11/29/2012	0.5	Advisor/Management Meetings/Calls	Maurabaha DIP agreement discussion
11/30/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding recovery model
11/30/2012	1.0	Advisor/Management Meetings/Calls	Recovery model discussion
<b>Total</b>	<b>40.5</b>		

Date	Hours	Category	Explanation
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
12/3/2012	8.0	Travel Time	Travel from JFK to Heathrow
12/4/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss POR
12/4/2012	7.0	Creditors - Calls/Meetings/Discussions	Meeting with the UCC advisors to discuss POR and recovery model splits
12/5/2012	5.0	Creditors - Calls/Meetings/Discussions	Meeting with the UCC advisors to discuss POR and recovery model splits
12/6/2012	8.0	Travel Time	Travel from Heathrow to JFK
12/7/2012	1.0	Advisor/Management Meetings/Calls	Call regarding Committee meeting
12/7/2012	0.5	Internal Rothschild Meetings/Calls	Update call with B. Douton regarding DIP
12/10/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
12/10/2012	1.0	Internal Rothschild Meetings/Calls	Discussion on updated model
12/11/2012	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
12/13/2012	1.0	Advisor/Management Meetings/Calls	Chapter 11 update call
12/13/2012	1.0	Advisor/Management Meetings/Calls	Update call with debtor professionals

## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
12/14/2012	1.5	Advisor/Management Meetings/Calls	Discussion regarding wind down costs
12/14/2012	1.0	Internal Rothschild Meetings/Calls	Discussion on updated model
12/17/2012	1.0	Advisor/Management Meetings/Calls	Call with T. Snyder and B. Douton regarding POR issues
12/17/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call
12/18/2012	2.0	Advisor/Management Meetings/Calls	Chapter 11 update call
12/18/2012	1.0	Advisor/Management Meetings/Calls	Disclosure statement discussion
12/19/2012	1.0	Advisor/Management Meetings/Calls	Call with B. Douton regarding POR status
12/21/2012	1.0	Advisor/Management Meetings/Calls	Update call with debtor professionals
<b>Total</b>	<b>44.5</b>		

Date	Hours	Category	Explanation
1/1/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
1/2/2013	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding POR status
1/3/2013	0.5	Internal Rothschild Meetings/Calls	Catch up call with A. Svoyskiy
1/3/2013	0.5	Advisor/Management Meetings/Calls	Arcapita - Plan Conference Call
1/4/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
1/4/2013	1.0	Advisor/Management Meetings/Calls	Wind Down Plan discussion
1/4/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan update
1/5/2013	1.0	Advisor/Management Meetings/Calls	Arcapita Plan call
1/7/2013	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild call
1/10/2013	0.5	Advisor/Management Meetings/Calls	Arcapita call with senior management
1/12/2013	0.5	Advisor/Management Meetings/Calls	Call regarding plan distributions
1/12/2013	0.5	Internal Rothschild Meetings/Calls	Internal call
1/14/2013	0.5	Advisor/Management Meetings/Calls	Exit values and dates discussion
1/15/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
1/16/2013	1.0	Internal Rothschild Meetings/Calls	Arcapita call
1/17/2013	1.0	Advisor/Management Meetings/Calls	Conference call
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
1/22/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Internal meeting with D. Mondell and T. Snyder
1/23/2013	1.0	Advisor/Management Meetings/Calls	Scenario analysis call
1/23/2013	1.0	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder and D. Mondell
1/24/2013	0.5	Advisor/Management Meetings/Calls	Call with UCC
1/25/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call



## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
1/29/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
<b>Total</b>	<b>16.0</b>		

Date	Hours	Category	Explanation
2/3/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
2/5/2013	1.0	Internal Rothschild Meetings/Calls	Discussion on DS
2/5/2013	0.5	Internal Rothschild Meetings/Calls	Internal Arcapita meeting
2/7/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
2/10/2013	1.0	Advisor/Management Meetings/Calls	Arcapita plan meetings
2/12/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
2/15/2013	0.5	Internal Rothschild Meetings/Calls	Update call with B. Douton and A. Svoyskiy
2/17/2013	1.0	Advisor/Management Meetings/Calls	Call regarding exit facility
2/19/2013	1.0	Advisor/Management Meetings/Calls	Presentation walkthrough
<b>Total</b>	<b>7.5</b>		

Date	Hours	Category	Explanation
3/1/2013	1.0	Advisor/Management Meetings/Calls	Call regarding syndication company proposal
3/5/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
3/6/2013	1.0	Advisor/Management Meetings/Calls	Call regarding hearing / term sheet
3/11/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
3/12/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/15/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
3/19/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/19/2013	1.0	Advisor/Management Meetings/Calls	Call regarding cooperation term sheet
3/21/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
3/25/2013	1.0	Advisor/Management Meetings/Calls	Discussion of filing of POR
3/26/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/26/2013	1.0	Advisor/Management Meetings/Calls	Call regarding plan term sheet
3/27/2013	1.0	Advisor/Management Meetings/Calls	Call regarding term sheet
<b>Total</b>	<b>11.5</b>		

Date	Hours	Category	Explanation
4/2/2013	1.0	Advisor/Management Meetings/Calls	Term sheet discussion
4/2/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/2/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call

## Project Antelope - Summary of Hours -- Homer Parkhill

Date	Hours	Category	Explanation
4/9/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/9/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
4/11/2013	1.0	Advisor/Management Meetings/Calls	Strategy call
4/12/2013	1.0	Advisor/Management Meetings/Calls	Term sheet discussion
4/15/2013	2.0	Advisor/Management Meetings/Calls	Plan discussion calls
4/16/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/16/2013	1.0	Advisor/Management Meetings/Calls	Plan update call
4/17/2013	1.0	Advisor/Management Meetings/Calls	Update call
4/23/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/29/2013	1.0	Advisor/Management Meetings/Calls	Exit financing call
4/30/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
4/30/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
<b>Total</b>	<b>14.5</b>		

Date	Hours	Category	Explanation
5/7/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
5/7/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/10/2013	0.5	Advisor/Management Meetings/Calls	Conference call to discuss Arcapita
5/14/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
5/14/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/21/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
5/21/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/28/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
5/28/2013	0.5	Advisor/Management Meetings/Calls	Update call
<b>Total</b>	<b>6.5</b>		

Date	Hours	Category	Explanation
6/4/2013	1.0	Advisor/Management Meetings/Calls	Arcapita call
6/11/2013	0.5	Advisor/Management Meetings/Calls	Murabaha agreement call
6/12/2013	0.5	Advisor/Management Meetings/Calls	Closing call
<b>Total</b>	<b>2.0</b>		

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
3/19/2012	1.0	Court Hearings/Filings	Review of an revisions to first day motions.
3/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Participation on call regarding creditor issue.
3/19/2012	1.0	Advisor/Management Meetings/Calls	Participation on a call with Company and advisors regarding UCC formation issues.
3/19/2012	0.5	General	Review of press coverage of filing.
3/19/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with D. Resnick regarding filing.
3/19/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with A. Svoyskiy regarding filing.
3/19/2012	0.5	Court Hearings/Filings	Review of comparable fee run for retention application.
3/19/2012	1.0	Internal Rothschild Meetings/Calls	Call with F. London regarding escrow issue.
3/19/2012	0.5	Internal Rothschild Meetings/Calls	Call with J. Carroll regarding engagement letter.
3/20/2012	0.5	General Presentation Preparation	Preparation of agenda for company and advisors update call.
3/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors to prepare for call with bank coordinating committee.
3/20/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with bank coordinating committee to discuss chapter 11 filing.
3/20/2012	1.0	Internal Rothschild Meetings/Calls	Call with F. London regarding escrow issue.
3/20/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with P. Mandarino of PWC regarding chapter 11 filing.
3/21/2012	0.5	Court Hearings/Filings	Review of and revisions to engagement letter.
3/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Participation on a call with Company and advisors regarding UCC formation issues.
3/21/2012	0.5	Creditors - Calls/Meetings/Discussions	Participation on call regarding creditor issue.
3/21/2012	1.0	Travel Time	Travel to and from Bankruptcy Court for first day hearing.
3/21/2012	2.5	Court Hearings/Filings	Update meeting with D. Resnick regarding court hearing.
3/21/2012	0.5	Internal Rothschild Meetings/Calls	Call with J. Weiss of GDC regarding corporate structure.
3/22/2012	3.5	Advisor/Management Meetings/Calls	Participation in kick-off meeting with the Company and advisors.
3/22/2012	1.0	Advisor/Management Meetings/Calls	Calls with potential restructuring advisors.
3/22/2012	1.5	Internal Rothschild Meetings/Calls	Call with London team to discuss allocation of work streams
3/22/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding UCC formation issues.
3/23/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with A. Svoyskiy regarding work streams.
3/23/2012	0.5	Advisor/Management Meetings/Calls	Participation on call with Company regarding chapter 11 process.
3/23/2012	0.5	Internal Rothschild Meetings/Calls	Call with J. Deans regarding chapter 11 process.
3/24/2012	1.0	Case Administration	Review of and revisions to internal retention memo.
3/24/2012	1.0	Court Hearings/Filings	Review of cash management motion.
3/24/2012	0.5	Financial Due Diligence	Review of 13-week cash flow analysis.
3/24/2012	1.0	Operational Due Diligence	Review of Company investment process summary.
3/25/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with D. Sawyer of Barclays regarding UCC formation issues.
3/26/2012	1.0	Financial Due Diligence	Review of revised 13-week cash flow analysis.
3/26/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy to review 13-week cash flow analysis.
3/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with D. Sawyer of Barclays regarding UCC formation issues.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
3/26/2012	2.0	General Presentation Preparation	Review of and revisions to corporate/investment structure presentation.
3/27/2012	8.0	Operational Due Diligence	Participation in due diligence session with the Company, its advisors and the JPL and its
3/27/2012	1.0	Financial Due Diligence	Review of and revisions to 13-week cash flow analysis.
3/28/2012	2.0	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy to review work streams.
3/28/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding chapter 11 process update.
3/28/2012	1.0	General Presentation Preparation	Review of and revisions to presentation regarding work streams/roles.
3/28/2012	0.5	Court Hearings/Filings	Review of Rothschild escrow agreement.
3/28/2012	0.5	General Presentation Preparation	Review of revised corporate/investment structure presentation.
3/29/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding work streams.
3/29/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding work streams.
3/29/2012	0.5	General Presentation Preparation	Review of work stream/chapter 11 process presentation.
3/29/2012	0.5	Advisor/Management Meetings/Calls	Call with D. Sawyer of Barclays regarding UCC formation issues.
3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and its advisors to discuss the business plan process.
3/30/2012	1.0	Advisor/Management Meetings/Calls	Call with Company advisors to coordinate work streams.
3/30/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Smyth to discuss chapter 11 process update.
3/30/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding Company diligence meetings.
3/30/2012	0.5	Advisor/Management Meetings/Calls	Call with D. Fletcher of A&M regarding Company diligence meetings.
3/30/2012	1.0	General Presentation Preparation	Review of and revisions to work stream/chapter 11 process presentation.
3/30/2012	1.0	Internal Rothschild Meetings/Calls	Call with F. London regarding engagement letter.
3/31/2012	1.0	Operational Due Diligence	Review of corporate/investment structure materials.
3/31/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Smyth regarding chapter 11 process.
<b>Total</b>	<b>55.5</b>		

Date	Hours	Category	Explanation
4/1/2012	0.5	General Presentation Preparation	Preparation of agenda for Company diligence meeting.
4/1/2012	0.5	General Presentation Preparation	Attendance at court hearing.
4/1/2012	0.5	Case Administration	Call with B. Jordan of HL regarding due diligence requirements.
4/1/2012	0.5	Court Hearings/Filings	Call with Company advisors regarding data room status.
4/1/2012	2.5	Travel Time	Call with Company and advisors regarding business plan.
4/2/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding chapter 11 process.
4/2/2012	1.0	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding virtual data room.
4/2/2012	9.0	Operational Due Diligence	Call with Company and advisors to discuss case strategy.
4/3/2012	1.0	Internal Rothschild Meetings/Calls	Call with company creditor.
4/3/2012	0.5	General	Call with Company creditor.
4/3/2012	1.0	Financial Due Diligence	Call with Company creditor.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
4/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with D. Alexander of Debevoise regarding retention.
4/3/2012	1.0	Court Hearings/Filings	Call with D. Sawyer of Barclays regarding UCC formation issues.
4/3/2012	1.0	Court Hearings/Filings	Call with D. Sawyer of Barclays regarding UCC formation issues.
4/3/2012	5.5	Travel Time	Call with D. Sawyer of Barclays regarding UCC issues.
4/4/2012	1.0	Advisor/Management Meetings/Calls	Call with E. Fleck of Milbank regarding due diligence requirements.
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with GDC regarding due diligence status.
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with GDC regarding due diligence status.
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with GDC team regarding creditor due diligence process.
4/4/2012	0.5	General Presentation Preparation	Call with HL team regarding due diligence process.
4/5/2012	1.5	Advisor/Management Meetings/Calls	Call with HL team regarding due diligence process.
4/5/2012	2.0	Financial Analysis/Modeling	Call with J. Deans regarding chapter 11 process.
4/5/2012	2.0	Advisor/Management Meetings/Calls	Call with J. Deans regarding logistics.
4/6/2012	1.0	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding court filings.
4/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with J. Weiss regarding retention issues.
4/6/2012	0.5	General Presentation Preparation	Call with KPMG regarding report methodology.
4/6/2012	0.5	Operational Due Diligence	Call with KPMG team regarding valuation process.
4/6/2012	0.5	General Presentation Preparation	Call with L. Hirsh of A&M regarding Company meeting.
4/9/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with L. Hirsh of A&M regarding creditor due diligence process.
4/9/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with L. Hirsh of A&M regarding work streams.
4/9/2012	0.5	Internal Rothschild Meetings/Calls	Call with London team regarding valuation issues.
4/9/2012	0.5	Advisor/Management Meetings/Calls	Call with London team to discuss business plan.
4/10/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding creditor due diligence.
4/10/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Logoff of Barclays regarding retention.
4/10/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with M. Rosenthal of GDC regarding Lusail issue.
4/10/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with M. Rosenthal of GDC regarding work streams.
4/10/2012	0.5	Internal Rothschild Meetings/Calls	Call with M. Williams of GDC regarding due diligence process.
4/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY/London teams to coordinate KPMG process.
4/11/2012	0.5	General Presentation Preparation	Call with NY/London teams to coordinate work streams.
4/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Smyth and P. Richards regarding work streams.
4/11/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with T. Smyth regarding chapter 11 process update.
4/11/2012	0.5	Court Hearings/Filings	Call with T. Smyth regarding Company meeting slides.
4/11/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with T. Smyth regarding slides for Company meeting.
4/11/2012	1.0	Valuation	Call with T. Smyth regarding UCC formation.
4/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with the Company and advisors regarding UCC formation issues.
4/11/2012	0.5	Advisor/Management Meetings/Calls	Call with V. Danjoux regarding retention issue.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
4/11/2012	0.5	General Presentation Preparation	Call with Zolfo regarding due diligence requirements.
4/11/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with Zolfo regarding due diligence requirements.
4/12/2012	0.5	General Presentation Preparation	Follow up due diligence call with HL and Zolfo.
4/13/2012	0.5	Advisor/Management Meetings/Calls	Internal update call regarding work streams.
4/13/2012	1.5	Creditors - Calls/Meetings/Discussions	Meeting with A. Svoyskiy regarding Company meeting slides.
4/13/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding creditor due diligence process.
4/13/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with A. Svoyskiy regarding creditor due diligence process.
4/13/2012	1.5	General Presentation Preparation	Meeting with A. Svoyskiy regarding data room.
4/13/2012	0.5	General Presentation Preparation	Meeting with A. Svoyskiy regarding data room.
4/13/2012	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence.
4/14/2012	0.5	General Presentation Preparation	Meeting with A. Svoyskiy regarding slides for Company meeting.
4/14/2012	1.0	General Presentation Preparation	Meeting with A. Svoyskiy regarding UCC advisor due diligence meeting.
4/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding UCC advisor meeting.
4/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding work plan.
4/14/2012	0.5	General Presentation Preparation	Meeting with A. Svoyskiy to discuss business plan.
4/14/2012	1.0	General Presentation Preparation	Meeting with A. Svoyskiy to discuss due diligence plan.
4/15/2012	0.5	General Presentation Preparation	Meeting with Company creditor to discuss case status.
4/15/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with creditor of the Company.
4/15/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding case status.
4/15/2012	1.0	General Presentation Preparation	Meeting with D. Resnick regarding case status.
4/15/2012	1.0	Financial Due Diligence	Meeting with D. Resnick regarding retention issues.
4/16/2012	6.5	Advisor/Management Meetings/Calls	Meeting with D. Resnick regarding retention.
4/17/2012	1.0	Advisor/Management Meetings/Calls	Meeting with T. Smyth regarding work streams
4/17/2012	1.5	Travel Time	Meeting with UCC advisors regarding deal fundings and RIF.
4/17/2012	1.0	Court Hearings/Filings	Participation in Company diligence meeting kick-off call.
4/17/2012	1.5	Creditors - Calls/Meetings/Discussions	Participation in call with advisors in preparation for weekly update call.
4/17/2012	0.5	Internal Rothschild Meetings/Calls	Participation in due diligence meeting with advisors to the UCC.
4/17/2012	0.5	General Presentation Preparation	Participation in portfolio company due diligence meeting.
4/18/2012	0.5	General Presentation Preparation	Participation in UCC advisor due diligence call regarding budget.
4/18/2012	1.0	Creditors - Calls/Meetings/Discussions	Participation in UCC advisor due diligence meeting.
4/18/2012	1.0	Internal Rothschild Meetings/Calls	Participation in weekly update call with the Company and advisors.
4/18/2012	0.5	Advisor/Management Meetings/Calls	Participation ion weekly update call with the Company and advisors.
4/18/2012	1.0	General Presentation Preparation	Participation on Company due diligence meetings.
4/18/2012	0.5	Internal Rothschild Meetings/Calls	Preparation for business plan call.
4/19/2012	1.5	Creditors - Calls/Meetings/Discussions	Preparation of agenda for UCC advisor meeting.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
4/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Preparation of agenda for update meeting.
4/19/2012	0.5	Advisor/Management Meetings/Calls	Preparation of agenda for weekly update call.
4/19/2012	0.5	Internal Rothschild Meetings/Calls	Preparation of email to Barclays regarding retention.
4/20/2012	0.5	Creditors - Calls/Meetings/Discussions	Preparation of meeting note regarding meeting with Company creditor.
4/20/2012	0.5	Internal Rothschild Meetings/Calls	Preparation of outline for UCC advisor presentation.
4/20/2012	1.0	Creditors - Calls/Meetings/Discussions	Process update call with London/NY teams.
4/21/2012	0.5	Advisor/Management Meetings/Calls	Review for upcoming calls
4/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to agenda for Company meetings.
4/21/2012	1.0	General Presentation Preparation	Review of and revisions to capital structure paper.
4/23/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to capital structure paper.
4/23/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to capital structure paper.
4/23/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to capital structure paper.
4/23/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to capital structure paper.
4/23/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to capital structure paper.
4/23/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to capital structure paper.
4/23/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to Company meeting slides.
4/24/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to engagement letter.
4/24/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to engagement letter.
4/24/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to Lusail presentation.
4/24/2012	1.0	Financial Due Diligence	Review of and revisions to process timeline.
4/24/2012	0.5	Court Hearings/Filings	Review of and revisions to process timeline.
4/24/2012	0.5	General Presentation Preparation	Review of and revisions to retention application.
4/24/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to slides for Company meeting.
4/24/2012	0.5	General Presentation Preparation	Review of and revisions to slides for Company meeting.
4/25/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to UCC meeting agenda.
4/25/2012	0.5	General Presentation Preparation	Review of and revisions to work plan slides.
4/25/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to work plan.
4/25/2012	0.5	General Presentation Preparation	Review of and revisions to work plan.
4/26/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to work plan.
4/26/2012	1.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to work plan.
4/26/2012	1.0	Internal Rothschild Meetings/Calls	Review of and revisions to work plan.
4/26/2012	0.5	Financial Due Diligence	Review of business plan model.
4/26/2012	0.5	General Presentation Preparation	Review of creditor due diligence requests.
4/26/2012	0.5	General Presentation Preparation	Review of data room index.
4/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of draft UCC/JPL protocol.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
4/26/2012	0.5	Advisor/Management Meetings/Calls	Review of filings for next court hearing.
4/27/2012	2.0	Court Hearings/Filings	Review of HL due diligence request list.
4/27/2012	0.5	Advisor/Management Meetings/Calls	Review of HL due diligence request list.
4/27/2012	0.5	Advisor/Management Meetings/Calls	Review of industry research.
4/27/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of memo regarding substantive consolidation.
4/27/2012	0.5	Advisor/Management Meetings/Calls	Review of OCUC due diligence request list.
4/27/2012	0.5	Internal Rothschild Meetings/Calls	Review of presentation on US private equity portfolio.
4/27/2012	0.5	General Presentation Preparation	Review of Profine situation.
4/28/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of proposed reduction in force plan.
4/28/2012	1.0	Creditors - Calls/Meetings/Discussions	Revisions to work plan.
4/29/2012	0.5	Creditors - Calls/Meetings/Discussions	Revisions to work plan.
4/30/2012	0.5	Internal Rothschild Meetings/Calls	Travel to and from Bankruptcy Court.
4/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Travel to Atlanta, GA for Company diligence meetings.
4/30/2012	1.0	Court Hearings/Filings	Travel to New York, NY from Atlanta, GA.
4/30/2012	0.5	Court Hearings/Filings	Update meeting with D. Resnick regarding court hearing.
4/30/2012	0.5	Advisor/Management Meetings/Calls	Update/chapter 11 process meeting with the Company and its advisors.
4/30/2012	1.0	Creditors - Calls/Meetings/Discussions	Update/chapter 11 process meeting with the Company and its advisors.
4/30/2012	0.5	Internal Rothschild Meetings/Calls	Work on Company diligence meeting logistics.
4/30/2012	0.5	Financial Due Diligence	Work on Company meeting logistics.
<b>Total</b>	<b>118.5</b>		

Date	Hours	Category	Explanation
5/1/2012	2.0	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
5/1/2012	0.5	Court Hearings/Filings	Attendance at court hearing.
5/1/2012	0.5	Court Hearings/Filings	Attendance at court hearing.
5/1/2012	0.5	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding business plan.
5/1/2012	0.5	General Presentation Preparation	Call with B. Jordan of HL regarding case status.
5/1/2012	0.5	Court Hearings/Filings	Call with C. Millet of GDC regarding work product.
5/1/2012	0.5	Advisor/Management Meetings/Calls	Call with Company advisors to coordinate work streams.
5/1/2012	0.5	Court Hearings/Filings	Call with Company and advisors regarding capital structure.
5/1/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding Cayman court issues.
5/1/2012	0.5	General Presentation Preparation	Call with Company and advisors regarding DIP.
5/2/2012	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP.
5/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company regarding Venture Capital funding issue.
5/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with D. Alexander of Debevoise regarding retention issues.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
5/2/2012	0.5	General Presentation Preparation	Call with D. Alexander of Debevoise regarding retention issues.
5/3/2012	1.0	Internal Rothschild Meetings/Calls	Call with D. Alexander of Debevoise regarding retention issues.
5/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with D. Fletcher of KPMG to discuss valuation methodology.
5/3/2012	0.5	Advisor/Management Meetings/Calls	Call with D. Resnick and T. Smyth regarding chapter 11 process.
5/3/2012	0.5	General Presentation Preparation	Call with GDC regarding DIP issues.
5/4/2012	2.0	General Presentation Preparation	Call with GDC regarding retention issues.
5/5/2012	2.0	General Presentation Preparation	Call with J. Makuch of A&M regarding DIP budget.
5/6/2012	2.0	General Presentation Preparation	Call with J. Weiss of GDC regarding retention issues.
5/6/2012	1.0	Financial Due Diligence	Call with J. Weiss of GDC regarding retention issues.
5/7/2012	0.5	Travel Time	Call with KPMG regarding work product.
5/7/2012	2.0	Court Hearings/Filings	Call with KPMG to review draft valuation results.
5/7/2012	0.5	Advisor/Management Meetings/Calls	Call with London team regarding valuation issues.
5/7/2012	0.5	Internal Rothschild Meetings/Calls	Call with London team regarding valuation methodologies.
5/7/2012	1.0	Advisor/Management Meetings/Calls	Call with London/NY teams regarding business plan model.
5/7/2012	1.0	General Presentation Preparation	Call with London/NY teams regarding work stream status.
5/7/2012	1.0	Internal Rothschild Meetings/Calls	Call with M. Glogoff of Barclays regarding retention issues.
5/7/2012	0.5	General Presentation Preparation	Call with M. Kelsey of GDC regarding DIP term sheet.
5/8/2012	2.5	General Presentation Preparation	Call with M. Rosenthal of GDC and L. Hirsh regarding Cayman court issues.
5/8/2012	0.5	General Presentation Preparation	Call with P. Richards regarding capital structure paper.
5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with S. Alexander of Debevoise regarding retention issues.
5/8/2012	0.5	Internal Rothschild Meetings/Calls	Call with S. Sethi regarding revised capital structure analysis.
5/8/2012	0.5	Internal Rothschild Meetings/Calls	Call with S. Sethi regarding revised capital structure analysis.
5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with UCC advisors regarding deal funding issues.
5/9/2012	0.5	Advisor/Management Meetings/Calls	Call with UCC/JPL advisors regarding Eurolog IPO.
5/9/2012	1.0	Creditors - Calls/Meetings/Discussions	Calls with D. Alexander of Debevoise regarding retention issues.
5/9/2012	0.5	Advisor/Management Meetings/Calls	Drafting of email regarding retention issues to D. Alexander of Debevoise.
5/9/2012	0.5	Court Hearings/Filings	Drafting of email regarding retention issues to internal team.
5/9/2012	0.5	Internal Rothschild Meetings/Calls	Follow up with Company and advisors after Bankruptcy Court hearing.
5/9/2012	1.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding chapter 11 process.
5/10/2012	1.0	Creditors - Calls/Meetings/Discussions	Meeting with A. Svoyskiy regarding chapter 11 process.
5/10/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding chapter 11 process.
5/11/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP process.
5/12/2012	2.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding due diligence process.
5/13/2012	2.5	DIP and Exit Financing	Meeting with A. Svoyskiy regarding due diligence status.
5/13/2012	1.0	Valuation	Meeting with A. Svoyskiy regarding due diligence status.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
5/13/2012	0.5	DIP and Exit Financing	Meeting with Company regarding business plan.
5/13/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Company regarding business plan.
5/14/2012	1.5	Creditors - Calls/Meetings/Discussions	Meeting with D. Resnick regarding Bankruptcy Court hearing.
5/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with D. Resnick regarding chapter 11 status.
5/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with D. Resnick regarding DIP process.
5/14/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding retention issues.
5/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with D. Resnick regarding retention issues.
5/14/2012	0.5	Advisor/Management Meetings/Calls	Meeting with D. Sawyer and M. Glogoff of Barclays to discuss case status.
5/15/2012	5.5	DIP and Exit Financing	Meeting with the Company regarding the business plan.
5/15/2012	11.0	Travel Time	Preparation for weekly update call.
5/16/2012	9.0	Advisor/Management Meetings/Calls	Review of AGUD I funding situation.
5/16/2012	1.0	DIP and Exit Financing	Review of and revisions to agenda for update call.
5/17/2012	9.0	Advisor/Management Meetings/Calls	Review of and revisions to agenda for weekly update call.
5/17/2012	1.5	DIP and Exit Financing	Review of and revisions to business plan narrative.
5/18/2012	16.0	Travel Time	Review of and revisions to business plan outline.
5/19/2012	1.0	Financial Analysis/Modeling	Review of and revisions to capital structure paper.
5/20/2012	1.0	Internal Rothschild Meetings/Calls	Review of and revisions to chapter 11 process presentation.
5/20/2012	6.0	Financial Analysis/Modeling	Review of and revisions to chapter 11 process presentation.
5/21/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP CIM.
5/21/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP CIM.
5/22/2012	0.5	Valuation	Review of and revisions to DIP CIM.
5/23/2012	7.0	Travel Time	Review of and revisions to DIP CIM.
5/24/2012	4.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP contact log.
5/24/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP presentation.
5/24/2012	6.0	Travel Time	Review of and revisions to DIP presentation.
5/25/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP presentation.
5/26/2012	2.0	DIP and Exit Financing	Review of and revisions to DIP presentation.
5/26/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP presentation.
5/26/2012	1.0	Financial Due Diligence	Review of and revisions to DIP process timeline.
5/26/2012	1.0	Financial Due Diligence	Review of and revisions to DIP RFP.
5/27/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP term sheet.
5/28/2012	1.0	Internal Rothschild Meetings/Calls	Review of and revisions to DIP term sheet.
5/28/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP term sheet.
5/28/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP term sheet.
5/28/2012	0.5	Financial Due Diligence	Review of and revisions to presentation regarding chapter 11 process.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
5/28/2012	2.0	Valuation	Review of and revisions to presentation regarding chapter 11 process.
5/29/2012	1.0	Court Hearings/Filings	Review of and revisions to presentation regarding chapter 11 process.
5/29/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to retention slides.
5/29/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to work plan.
5/29/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to work plan.
5/29/2012	1.5	Valuation	Review of and revisions to work plan.
5/29/2012	0.5	Financial Due Diligence	Review of creditor due diligence requests.
5/29/2012	0.5	Internal Rothschild Meetings/Calls	Review of DIP financing materials.
5/29/2012	0.5	Advisor/Management Meetings/Calls	Review of E&Y valuation report.
5/29/2012	0.5	DIP and Exit Financing	Review of revised 13-week cash flow analysis.
5/29/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of revised capital structure analysis.
5/29/2012	0.5	DIP and Exit Financing	Review of revised capital structure analysis.
5/30/2012	2.5	Advisor/Management Meetings/Calls	Review of revised protocol.
5/30/2012	0.5	DIP and Exit Financing	Review of valuation backup material.
5/30/2012	0.5	DIP and Exit Financing	Review of valuation backup material.
5/30/2012	1.0	Court Hearings/Filings	Review of valuation backup materials.
5/30/2012	0.5	Internal Rothschild Meetings/Calls	Travel to and from Bankruptcy Court for hearing.
5/30/2012	1.0	Court Hearings/Filings	Travel to and from Bankruptcy Court.
5/30/2012	0.5	Advisor/Management Meetings/Calls	Travel to London, UK for business plan meeting.
5/31/2012	0.5	DIP and Exit Financing	Travel to Manama, Bahrain for business plan working session.
5/31/2012	0.5	Advisor/Management Meetings/Calls	Travel to New York, NY from London, UK.
5/31/2012	0.5	DIP and Exit Financing	Travel to New York, NY from Manama, Bahrain.
5/31/2012	0.5	DIP and Exit Financing	Update call with GDC, A&M and JPL.
5/31/2012	1.0	Travel Time	Weekly coordination call with London and NY teams.
5/31/2012	0.5	Court Hearings/Filings	Weekly update call with the Company and advisors.
5/31/2012	1.0	General Presentation Preparation	Weekly update call with the Company and advisors.
5/31/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total</b>	<b>161.0</b>		

Date	Hours	Category	Explanation
6/1/2012	1.0	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding DIP process.
6/1/2012	0.5	DIP and Exit Financing	Call with A. Hirsh of A&M regarding cost structure.
6/1/2012	1.0	DIP and Exit Financing	Call with A. Reddy of HL regarding due diligence status and waterfalls.
6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding waterfall process.
6/1/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita and A&M regarding AGUD I funding need.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
6/1/2012	1.0	General Presentation Preparation	Call with B. Jordan of HL regarding due diligence requirements.
6/2/2012	0.5	DIP and Exit Financing	Call with C. Combs and M. Kvarda of A&M regarding deal funding issues
6/2/2012	1.0	General Presentation Preparation	Call with C. Combs of Arcapita regarding business plan work plan.
6/2/2012	2.0	DIP and Exit Financing	Call with C. Combs of Arcapita regarding business plan.
6/2/2012	1.0	Court Hearings/Filings	Call with C. Millet of GDC regarding waterfalls.
6/2/2012	1.0	DIP and Exit Financing	Call with company and GDC regarding DIP structuring issues.
6/3/2012	1.0	DIP and Exit Financing	Call with D. Alexander of Debevoise regarding retention issue.
6/3/2012	0.5	DIP and Exit Financing	Call with D. Alexander of Debevoise regarding retention issues.
6/3/2012	0.5	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
6/3/2012	0.5	DIP and Exit Financing	Call with D. Alexander of Debevoise regarding retention issues.
6/4/2012	0.5	DIP and Exit Financing	Call with D. Alexander of Debevoise regarding retention issues.
6/4/2012	0.5	DIP and Exit Financing	Call with D. Alexander of Debevoise regarding retention issues.
6/4/2012	0.5	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
6/4/2012	1.0	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues.
6/5/2012	2.0	Advisor/Management Meetings/Calls	Call with D. Alexander of Debevoise regarding retention issues.
6/5/2012	0.5	DIP and Exit Financing	Call with D. Alexander of Debevoise regarding retention issues.
6/5/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with D. Alexander of Debevoise regarding retention.
6/5/2012	0.5	Court Hearings/Filings	Call with D. Fletcher of KPMG regarding UCC presentation.
6/6/2012	0.5	DIP and Exit Financing	Call with D. Fletcher of KPMG regarding UCC presentation.
6/6/2012	1.0	Internal Rothschild Meetings/Calls	Call with F. London regarding disclosure issues.
6/6/2012	0.5	Advisor/Management Meetings/Calls	Call with F. London regarding disclosure issues.
6/6/2012	0.5	Advisor/Management Meetings/Calls	Call with F. London regarding discovery process.
6/6/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC and A&M regarding case issues.
6/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with GDC and A&M to review case issues.
6/7/2012	1.0	Advisor/Management Meetings/Calls	Call with H. Parkhill regarding business plan.
6/7/2012	1.0	General Presentation Preparation	Call with HL and JPL regarding DIP budget.
6/7/2012	0.5	Advisor/Management Meetings/Calls	Call with HL regarding diligence requirements.
6/7/2012	0.5	DIP and Exit Financing	Call with HL team regarding data room status.
6/7/2012	0.5	Internal Rothschild Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget slides.
6/7/2012	1.0	DIP and Exit Financing	Call with J. Makuch of A&M regarding DIP budget.
6/8/2012	1.0	Internal Rothschild Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
6/8/2012	0.5	Internal Rothschild Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
6/8/2012	0.5	Court Hearings/Filings	Call with J. Makuch of A&M regarding DIP budget.
6/8/2012	0.5	Court Hearings/Filings	Call with J. Makuch of A&M regarding DIP budget.
6/8/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding UCC presentation.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
6/8/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Weiss of GDC regarding UCC presentation.
6/8/2012	0.5	Advisor/Management Meetings/Calls	Call with K. Si-Ahmed of Arcapita regarding due diligence issues.
6/8/2012	1.0	DIP and Exit Financing	Call with KPMG regarding report status.
6/8/2012	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding company meeting agenda.
6/8/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with L. Hirsh of A&M regarding company meeting agenda.
6/9/2012	2.5	General Presentation Preparation	Call with L. Hirsh of A&M regarding DIP.
6/9/2012	2.0	Internal Rothschild Meetings/Calls	Call with L. Hirsh of A&M regarding UCC presentation.
6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call with London and NY teams regarding case status.
6/10/2012	4.0	General Presentation Preparation	Call with London team regarding capital structure paper.
6/10/2012	1.0	DIP and Exit Financing	Call with London team regarding capital structure paper.
6/11/2012	8.0	Travel Time	Call with London/NY teams regarding business plan model.
6/11/2012	2.5	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding deal funding issues.
6/11/2012	1.0	DIP and Exit Financing	Call with M. Kvarda of A&M regarding deal funding issues.
6/12/2012	7.0	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC regarding DIP budget.
6/12/2012	8.0	Travel Time	Call with M. Rosenthal of GDC regarding DIP process.
6/12/2012	1.0	DIP and Exit Financing	Call with M. Skelton of Zolfo regarding due diligence requirements.
6/13/2012	1.0	Court Hearings/Filings	Call with potential DIP provider.
6/13/2012	1.5	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider.
6/13/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider.
6/13/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider.
6/14/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
6/14/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
6/14/2012	1.0	Court Hearings/Filings	Call with potential DIP provider.
6/14/2012	1.0	Court Hearings/Filings	Call with potential DIP provider.
6/14/2012	0.5	Court Hearings/Filings	Call with potential DIP provider.
6/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider.
6/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with R. Richards regarding company meeting agenda.
6/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with S. Dudley of A&M regarding meeting logistics.
6/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with S. Dudley of Arcapita regarding DIP process.
6/14/2012	1.0	DIP and Exit Financing	Call with S. Dudley of Arcapita regarding DIP status.
6/14/2012	0.5	Advisor/Management Meetings/Calls	Calls with potential DIP providers.
6/15/2012	1.0	Creditors - Calls/Meetings/Discussions	Calls with potential DIP providers.
6/15/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers.
6/15/2012	0.5	DIP and Exit Financing	Calls with potential DIP providers.
6/15/2012	0.5	Internal Rothschild Meetings/Calls	Discussion of potential POR structure with the company and advisors.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
6/15/2012	0.5	Advisor/Management Meetings/Calls	Discussion of potential POR structure with the company and advisors.
6/15/2012	0.5	Advisor/Management Meetings/Calls	Discussion of potential POR structure with the company and advisors.
6/15/2012	1.0	Advisor/Management Meetings/Calls	Discussion of potential POR structure with the company and advisors.
6/15/2012	0.5	Advisor/Management Meetings/Calls	Email to S. Dudley of Arcapita regarding potential DIP providers.
6/16/2012	2.0	Creditors - Calls/Meetings/Discussions	Meeting with A. Svoyskiy regarding business plan process.
6/16/2012	1.0	Court Hearings/Filings	Meeting with A. Svoyskiy regarding DIP materials.
6/16/2012	1.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding UCC presentation.
6/16/2012	0.5	DIP and Exit Financing	Meeting with Arcapita team to kick off business plan and waterfall sessions.
6/16/2012	1.0	Court Hearings/Filings	Meeting with Arcapita team to review and revise business plan narrative.
6/16/2012	1.0	DIP and Exit Financing	Meeting with Arcapita team to review and revise business plan narrative.
6/17/2012	2.0	Creditors - Calls/Meetings/Discussions	Meeting with D. Resnick regarding company meeting.
6/17/2012	1.0	Court Hearings/Filings	Meeting with GDC and A&M to discuss case strategy.
6/17/2012	1.0	DIP and Exit Financing	Meeting with GDC, A&M and KPMG to prepare for company meeting.
6/17/2012	0.5	DIP and Exit Financing	Meeting with H. Parkhill regarding DIP.
6/17/2012	1.0	Court Hearings/Filings	Meeting with H. Parkhill regarding DIP.
6/17/2012	1.0	Creditors - Calls/Meetings/Discussions	Meeting with Milbank and HL regarding retention issues.
6/18/2012	2.0	Creditors - Calls/Meetings/Discussions	Meeting with NY team to discuss business plan and waterfall process.
6/18/2012	1.0	DIP and Exit Financing	Meeting with NY team to discuss business plan and waterfall process.
6/18/2012	0.5	DIP and Exit Financing	Meeting with NY team to discuss business plan and waterfall process.
6/18/2012	1.0	DIP and Exit Financing	Meeting with NY team to discuss business plan and waterfall process.
6/18/2012	2.0	Creditors - Calls/Meetings/Discussions	Meeting with NY team to discuss business plan and waterfall process.
6/18/2012	1.0	Court Hearings/Filings	Meeting with S. Appell and M. Skelton of Zolfo regarding case status.
6/19/2012	1.0	Advisor/Management Meetings/Calls	Meeting with the company and its advisors regarding capital structure options.
6/19/2012	1.5	Creditors - Calls/Meetings/Discussions	Meeting with the company and its advisors to prepare for UCC meeting.
6/19/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with the UCC to discuss case status.
6/19/2012	0.5	Advisor/Management Meetings/Calls	Preparation for business plan session with the company in London.
6/19/2012	0.5	Advisor/Management Meetings/Calls	Preparation for UCC meeting.
6/19/2012	0.5	DIP and Exit Financing	Preparation of agenda for UCC meeting.
6/19/2012	0.5	Financial Analysis/Modeling	Preparation of company speaking points for UCC meeting.
6/19/2012	0.5	Internal Rothschild Meetings/Calls	Preparation of opening remarks for company meeting.
6/19/2012	0.5	DIP and Exit Financing	Preparation of portfolio company template for business plan narrative.
6/19/2012	0.5	Internal Rothschild Meetings/Calls	Preparation of Q&A for UCC meeting.
6/19/2012	0.5	DIP and Exit Financing	Preparation of revised fee model.
6/19/2012	0.5	DIP and Exit Financing	Review of and revisions to agenda for meeting with the company and advisors.
6/19/2012	1.0	Court Hearings/Filings	Review of and revisions to business plan and waterfall timeline.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
6/20/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to business plan timeline.
6/20/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to business plan.
6/20/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to business plan.
6/20/2012	0.5	DIP and Exit Financing	Review of and revisions to business plan.
6/20/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to capital structure paper.
6/20/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to capital structure paper.
6/20/2012	0.5	Financial Analysis/Modeling	Review of and revisions to capital structure paper.
6/20/2012	0.5	DIP and Exit Financing	Review of and revisions to capital structure paper.
6/20/2012	0.5	DIP and Exit Financing	Review of and revisions to capital structure paper.
6/21/2012	1.0	DIP and Exit Financing	Review of and revisions to capital structure paper.
6/21/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP back up materials.
6/21/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP CIM.
6/21/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to DIP CIM.
6/21/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP CIM.
6/21/2012	1.0	Court Hearings/Filings	Review of and revisions to DIP CIM.
6/21/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP CIM.
6/21/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP CIM.
6/22/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP CIM.
6/22/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP CIM.
6/22/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP CIM.
3/22/2012	0.5	General Presentation Preparation	Review of and revisions to DIP CIM.
6/22/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP CIM.
6/22/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP CIM.
6/22/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP CIM.
6/22/2012	0.5	Court Hearings/Filings	Review of and revisions to DIP RFP.
6/22/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP RFP.
6/22/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP RFP.
6/22/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP RFP.
6/23/2012	3.0	DIP and Exit Financing	Review of and revisions to DIP term sheet.
6/23/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP term sheet.
6/23/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP term sheet.
6/24/2012	2.0	DIP and Exit Financing	Review of and revisions to DIP term sheet.
6/24/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to DIP term sheet.
6/24/2012	12.0	Travel Time	Review of and revisions to DIP timeline.
6/24/2012	1.0	General Presentation Preparation	Review of and revisions to DIP timeline.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
6/25/2012	2.0	Internal Rothschild Meetings/Calls	Review of and revisions to DIP timeline.
6/25/2012	5.0	General Presentation Preparation	Review of and revisions to draft KPMG valuation report.
6/25/2012	2.0	Financial Analysis/Modeling	Review of and revisions to presentation for business plan meetings kick-off session.
6/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to retention analysis.
6/26/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to retention analysis.
6/26/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to retention document.
6/26/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to retention documents.
6/26/2012	1.5	General Presentation Preparation	Review of and revisions to retention materials.
6/26/2012	4.0	General Presentation Preparation	Review of and revisions to the DIP CIM.
6/26/2012	2.0	Financial Analysis/Modeling	Review of and revisions to UCC presentation.
6/27/2012	1.0	POR / Disclosure Statement Analysis	Review of and revisions to UCC presentation.
6/27/2012	1.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to UCC presentation.
6/27/2012	0.5	DIP and Exit Financing	Review of and revisions to UCC presentation.
6/27/2012	1.0	Financial Due Diligence	Review of and revisions to waterfall analysis.
6/27/2012	3.0	POR / Disclosure Statement Analysis	Review of and revisions to waterfalls.
6/27/2012	2.0	General Presentation Preparation	Review of and revisions to waterfalls.
6/27/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
6/28/2012	0.5	DIP and Exit Financing	Review of creditor due diligence list.
6/28/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of current Murabaha syndicate composition.
6/28/2012	3.0	General Presentation Preparation	Review of DIP provider CA issues.
6/28/2012	1.0	Financial Due Diligence	Review of DIP provider CA issues.
6/28/2012	0.5	Internal Rothschild Meetings/Calls	Review of DIP provider CA issues.
6/28/2012	6.0	General Presentation Preparation	Review of DIP provider CA issues.
6/29/2012	0.5	Advisor/Management Meetings/Calls	Review of DIP provider draft CA's.
6/29/2012	0.5	Advisor/Management Meetings/Calls	Review of potential portfolio company funding needs.
6/29/2012	1.0	Advisor/Management Meetings/Calls	Review of retention back up materials.
6/29/2012	3.0	Advisor/Management Meetings/Calls	Review of retention talking points with internal team.
6/29/2012	0.5	Internal Rothschild Meetings/Calls	Review of revised DIP budget.
6/29/2012	0.5	General Presentation Preparation	Review of revised DIP budget.
6/29/2012	0.5	DIP and Exit Financing	Review of revised DIP model.
6/29/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of revised DIP model.
6/29/2012	0.5	Internal Rothschild Meetings/Calls	Travel to London, UK for business plan meetings.
6/29/2012	1.5	Internal Rothschild Meetings/Calls	Travel to London, UK for capital structure meeting.
6/30/2012	1.0	Valuation	Travel to New York, NY from London, UK.
6/30/2012	0.5	Internal Rothschild Meetings/Calls	Update call with Zolfo regarding case status.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
6/30/2012	1.0	Financial Analysis/Modeling	Update meeting with H. Parkhill regarding DIP.
6/30/2012	0.5	General Presentation Preparation	Update meeting with NY team regarding waterfall status.
6/30/2012	1.0	General Presentation Preparation	Weekly update call with the Company and advisors.
<b>Total</b>	<b>208.5</b>		

Date	Hours	Category	Explanation
7/1/2012	2.0	General Presentation Preparation	Review of and revisions to business plan narrative.
7/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with A&M regarding AGUD I waterfall.
7/1/2012	1.5	Creditors - Calls/Meetings/Discussions	Call with A&M regarding AGUD I waterfall.
7/1/2012	0.5	Case Administration	Call with A&M regarding AGUD I waterfall.
7/1/2012	1.5	General Presentation Preparation	Call with A&M to coordinate business plan and related work streams.
7/2/2012	1.0	Advisor/Management Meetings/Calls	Call with A. Al Shirawi of Arcapita regarding business plan narrative.
7/2/2012	11.0	General Presentation Preparation	Call with A. Reddy of HL regarding due diligence status and waterfalls.
7/3/2012	1.0	Advisor/Management Meetings/Calls	Call with A. Roger of Arcapita regarding DIP issues.
7/3/2012	1.0	Advisor/Management Meetings/Calls	Call with A. Rogers of Arcapita regarding waterfall disclaimer.
7/3/2012	0.5	DIP and Exit Financing	Call with A. Svoyskiy regarding due diligence status.
7/3/2012	9.5	General Presentation Preparation	Call with Arcapita and A&M regarding AGUD I.
7/4/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita and GDC regarding DIP structure issues.
7/4/2012	1.0	DIP and Exit Financing	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
7/4/2012	7.5	General Presentation Preparation	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
7/5/2012	1.0	DIP and Exit Financing	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
7/5/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
7/5/2012	1.0	Advisor/Management Meetings/Calls	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
7/5/2012	1.0	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
7/5/2012	9.0	General Presentation Preparation	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
7/6/2012	0.5	DIP and Exit Financing	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
7/6/2012	0.5	DIP and Exit Financing	Call with C. Millet of GDC to coordinate creditor interaction.
7/6/2012	1.5	Advisor/Management Meetings/Calls	Call with company and advisors regarding POR options.
7/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with company and advisors regarding POR options.
7/6/2012	0.5	DIP and Exit Financing	Call with company and advisors regarding POR options.
7/6/2012	5.5	General Presentation Preparation	Call with G. Williams of KPMG regarding report revisions.
7/7/2012	6.0	Financial Analysis/Modeling	Call with H. Parkhill regarding DIP status.
7/8/2012	4.0	Financial Analysis/Modeling	Call with H. Parkhill regarding DIP status.
7/8/2012	1.0	Internal Rothschild Meetings/Calls	Call with HL regarding AGUD I.
7/8/2012	2.0	General Presentation Preparation	Call with J. Mostrom of A&M regarding waterfalls.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
7/9/2012	1.0	General Presentation Preparation	Call with K. Si-Ahmed of Arcapita regarding due diligence issues.
7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding comments on draft reports.
7/9/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with KPMG regarding due diligence logistics.
7/9/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with KPMG regarding report status.
7/9/2012	2.0	Financial Analysis/Modeling	Call with KPMG regarding report status.
7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
7/9/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with KPMG regarding report status.
7/9/2012	0.5	Internal Rothschild Meetings/Calls	Call with KPMG regarding report status.
7/9/2012	1.0	Internal Rothschild Meetings/Calls	Call with KPMG regarding report status.
7/9/2012	2.0	Financial Analysis/Modeling	Call with KPMG regarding report status.
7/10/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report status.
7/10/2012	1.0	General Presentation Preparation	Call with KPMG regarding report status.
7/10/2012	7.5	General Presentation Preparation	Call with KPMG regarding report status.
7/11/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG regarding report update.
7/11/2012	4.0	Advisor/Management Meetings/Calls	Call with L. Chen regarding AGUD I waterfall.
7/11/2012	1.0	DIP and Exit Financing	Call with L. Hirsh and J. Makuch of A&M regarding business plan.
7/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with L. Hirsh and J. Makuch of A&M regarding POR options.
7/11/2012	6.5	General Presentation Preparation	Call with L. Hirsh and J. Makuch of A&M regarding POR options.
7/12/2012	0.5	Financial Analysis/Modeling	Call with London/NY teams to review business plan model status.
7/13/2012	8.0	Travel Time	Call with M. Kvarda of A&M regarding deal funding issues.
7/13/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with M. Rosenthal of GDC regarding DIP status.
7/13/2012	2.0	General Presentation Preparation	Call with M. Skelton of Zolfo regarding due diligence requirements.
7/13/2012	3.0	Financial Analysis/Modeling	Call with M. Williams of GDC regarding DIP status.
7/14/2012	2.0	General Presentation Preparation	Call with P. Richards regarding case status.
7/15/2012	0.5	Financial Due Diligence	Call with P. Richards regarding case status.
7/15/2012	0.5	Advisor/Management Meetings/Calls	Call with P. Richards regarding case status.
7/15/2012	0.5	Internal Rothschild Meetings/Calls	Call with potential DIP provider regarding letter of intent.
7/15/2012	1.0	Financial Due Diligence	Call with potential DIP provider.
7/15/2012	1.0	Valuation	Call with potential DIP provider.
7/15/2012	0.5	DIP and Exit Financing	Call with potential DIP provider..
7/15/2012	1.5	Financial Analysis/Modeling	Call with S. Dudley of Arcapita regarding DIP status.
7/16/2012	1.0	DIP and Exit Financing	Call with S. Dudley of Arcapita regarding SIP process update.
7/16/2012	0.5	Internal Rothschild Meetings/Calls	Call with S. Dudley of Arcapita regarding summary valuation schedule.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
7/16/2012	10.0	Financial Analysis/Modeling	Call with Zolfo regarding case update.
7/17/2012	0.5	Advisor/Management Meetings/Calls	Calls with potential DIP providers regarding hold harmless letters
7/17/2012	2.0	Financial Analysis/Modeling	Calls with potential DIP providers.
7/17/2012	0.5	Valuation	Calls with potential DIP providers.
7/17/2012	0.5	Internal Rothschild Meetings/Calls	Calls with potential DIP providers.
7/17/2012	1.0	Advisor/Management Meetings/Calls	Calls with potential DIP providers.
7/17/2012	0.5	Advisor/Management Meetings/Calls	Calls with potential DIP providers.
7/17/2012	1.0	Valuation	Calls with potential DIP providers.
7/17/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers.
7/18/2012	0.5	Creditors - Calls/Meetings/Discussions	Calls with potential DIP providers.
7/18/2012	0.5	Advisor/Management Meetings/Calls	Calls with potential DIP providers.
7/18/2012	0.5	Case Administration	Coordination of creditor due diligence.
7/18/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence status.
7/18/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with A. Svoyskiy regarding due diligence status.
7/18/2012	1.0	Valuation	Meeting with C. Combs of Arcapita regarding company meeting logistics.
7/18/2012	1.0	DIP and Exit Financing	Meeting with C. Combs of Arcapita regarding business plan and waterfall status.
7/18/2012	2.0	Financial Analysis/Modeling	Meeting with company and advisors to discuss POR options.
7/18/2012	2.0	General Presentation Preparation	Meeting with H. Parkhill and a. Svoyskiy regarding POR options.
7/19/2012	0.5	Advisor/Management Meetings/Calls	Meeting with NY team regarding AGUD I waterfall.
7/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Meeting with NY team regarding business plan and waterfall status.
7/20/2012	0.5	Advisor/Management Meetings/Calls	Meeting with NY team regarding business plan and waterfalls.
7/20/2012	2.0	DIP and Exit Financing	Meeting with NY team regarding waterfall status.
7/20/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with NY team to discuss business plan and waterfall process.
7/20/2012	3.0	Financial Analysis/Modeling	Meeting with NY team to discuss business plan and waterfall process.
7/20/2012	1.0	General Presentation Preparation	Meeting with NY team to discuss business plan and waterfall process.
7/21/2012	4.0	DIP and Exit Financing	Meeting with T. Snyder and H. Parkhill regarding DIP status.
7/21/2012	1.0	Valuation	Preparation of DIP update email for company and advisors.
7/22/2012	6.5	DIP and Exit Financing	Review of AGUD I waterfall.
7/22/2012	2.5	Financial Analysis/Modeling	Review of and revisions to business plan and waterfalls.
7/23/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to business plan narrative and waterfalls.
7/23/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to business plan narrative and waterfalls.
7/23/2012	2.0	DIP and Exit Financing	Review of and revisions to business plan narrative and waterfalls.
7/23/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to business plan narrative and waterfalls.
7/23/2012	2.0	Financial Analysis/Modeling	Review of and revisions to business plan narrative and waterfalls.
7/23/2012	1.0	Valuation	Review of and revisions to business plan narrative and waterfalls.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
7/23/2012	1.0	DIP and Exit Financing	Review of and revisions to business plan narrative.
7/23/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to business plan narrative.
7/23/2012	2.0	DIP and Exit Financing	Review of and revisions to business plan narrative.
7/23/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to business plan narrative.
7/23/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to business plan narrative.
7/24/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to business plan narrative.
7/24/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to capital structure paper.
7/24/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP side by side analysis.
7/24/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP side by side analysis.
7/24/2012	1.0	Internal Rothschild Meetings/Calls	Review of and revisions to DIP side by side analysis.
7/24/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to KPMG report.
7/24/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to KPMG valuation report.
7/24/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to KPMG valuation report.
7/24/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to KPMG valuation report.
7/24/2012	1.0	Valuation	Review of and revisions to KPMG valuation report.
7/24/2012	0.5	Financial Analysis/Modeling	Review of and revisions to KPMG valuation report.
7/24/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to POR option presentation.
7/25/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to POR option presentation.
7/25/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to response to UCC objection.
7/25/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to waterfall analysis.
7/25/2012	1.0	Valuation	Review of and revisions to waterfall tracker.
7/25/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
7/25/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
7/25/2012	1.5	Financial Analysis/Modeling	Review of and revisions to waterfalls.
7/25/2012	2.0	General Presentation Preparation	Review of and revisions to waterfalls.
7/25/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to waterfalls.
7/25/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to waterfalls.
7/25/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
7/25/2012	1.0	Court Hearings/Filings	Review of and revisions to waterfalls.
7/26/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to waterfalls.
7/26/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
7/26/2012	2.5	General Presentation Preparation	Review of and revisions to waterfalls.
7/26/2012	2.0	Valuation	Review of and revisions to waterfalls.
7/26/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
7/27/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to waterfalls.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
7/27/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
7/29/2012	1.0	Valuation	Review of and revisions to waterfalls.
7/30/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
7/30/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of assets not valued by KP<G.
7/30/2012	1.0	DIP and Exit Financing	Review of assets not valued by KPMG.
7/30/2012	0.5	Advisor/Management Meetings/Calls	Review of assets not valued by KPMG.
7/30/2012	3.5	Financial Analysis/Modeling	Review of business plan
7/30/2012	0.5	Internal Rothschild Meetings/Calls	Review of DIP proposals.
7/30/2012	0.5	Internal Rothschild Meetings/Calls	Review of draft KPMG report.
7/30/2012	0.5	Financial Analysis/Modeling	Review of Eurolog IPO analysis.
7/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of HL due diligence request list.
7/31/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of proposal from potential DIP provider.
7/31/2012	1.0	DIP and Exit Financing	Review of summary valuation schedule.
7/31/2012	0.5	DIP and Exit Financing	Travel to New York, NY from London, UK after business plan/waterfall sessions.
7/31/2012	5.5	Financial Analysis/Modeling	Update call with company and advisors.
7/31/2012	0.5	Advisor/Management Meetings/Calls	Update call with company and advisors.
7/31/2012	0.5	Advisor/Management Meetings/Calls	Update call with GDC, A&M and JPL.
7/31/2012	0.5	Advisor/Management Meetings/Calls	Update call with GDC, A&M and JPL.
7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total</b>	<b>237.0</b>		

Date	Hours	Category	Explanation
8/1/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding business plan narrative and waterfall status.
8/1/2012	0.5	Financial Due Diligence	Call with A&M regarding HL diligence requirements.
8/1/2012	0.5	DIP and Exit Financing	Call with A. Davey of HL regarding valuations, waterfalls and DIP process.
8/1/2012	0.5	DIP and Exit Financing	Call with A. Davey of HL regarding valuations, waterfalls and DIP process.
8/1/2012	2.0	Financial Analysis/Modeling	Call with A. Svoyskiy regarding equity presentation.
8/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with Arcapita and A&M regarding Falcon/Mobay transaction.
8/1/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
8/1/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
8/2/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan and A. Davey of HL regarding DIP, valuation and waterfall status.
8/2/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan of HL regarding DIP status.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
8/2/2012	0.5	General Presentation Preparation	Call with C. Combs of Arcapita and A. Svoyskiy regarding business plan and waterfall status.
8/2/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with C. Combs of Arcapita and A. Svoyskiy regarding business plan and waterfall status.
8/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with C. Combs of Arcapita regarding analysis for equity presentation.
8/2/2012	1.0	Financial Analysis/Modeling	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
8/2/2012	0.5	General Presentation Preparation	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
8/2/2012	3.0	Valuation	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
8/2/2012	0.5	Valuation	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
8/2/2012	0.5	Financial Analysis/Modeling	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
8/2/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with C. Combs of Arcapita regarding business plan narrative and waterfalls.
8/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with C. Combs of Arcapita regarding business plan.
8/2/2012	1.0	DIP and Exit Financing	Call with C. Millet of GDC regarding creditor coordination.
8/2/2012	1.0	DIP and Exit Financing	Call with C. Millet of GDC to coordinate creditor interaction.
8/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Company and advisors regarding POR options.
8/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Company regarding equity presentation.
8/3/2012	0.5	DIP and Exit Financing	Call with Company regarding equity presentation.
8/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Company regarding equity presentation.
8/3/2012	2.0	General Presentation Preparation	Call with Company regarding equity presentation.
8/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company regarding equity presentation.
8/3/2012	0.5	Financial Analysis/Modeling	Call with Company regarding equity presentation.
8/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with deal team regarding Southland.
8/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding creditor due diligence status.
8/4/2012	2.0	Financial Analysis/Modeling	Call with H. Parkhill regarding DIP and business plan status.
8/5/2012	1.0	Financial Analysis/Modeling	Call with H. Parkhill regarding DIP process.
8/5/2012	2.0	General Presentation Preparation	Call with HL and KPMG on Bahrain Bay.
8/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with HL and KPMG on Honiton.
8/6/2012	0.5	Internal Rothschild Meetings/Calls	Call with HL regarding waterfall methodology.
8/6/2012	0.5	Advisor/Management Meetings/Calls	Call with HL team regarding due diligence.
8/6/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Huntz of Arcapita regarding venture fund.
8/6/2012	0.5	Financial Due Diligence	Call with J. Makuch of A&M regarding DIP budget.
8/6/2012	0.5	Internal Rothschild Meetings/Calls	Call with J. Spano of A&M regarding creditor due diligence.
8/6/2012	4.0	General Presentation Preparation	Call with J. Spano of A&M regarding creditor due diligence.
8/6/2012	4.0	Financial Analysis/Modeling	Call with L. Hirsh of A&M regarding POR options.
8/7/2012	1.0	Advisor/Management Meetings/Calls	Call with L. Makuck of A&M regarding DIP budget.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
8/7/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with London and NY teams regarding business plan models.
8/7/2012	0.5	Advisor/Management Meetings/Calls	Call with London and NY teams regarding business plan models.
8/7/2012	10.0	General Presentation Preparation	Call with London and NY teams regarding business plan models.
8/7/2012	2.0	Financial Analysis/Modeling	Call with London and NY teams regarding business plan models.
8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with London team regarding business plan model.
8/8/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Chowdhury of Arcapita regarding equity presentation.
8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Rosenthal and J. Weisser of GDC regarding HL engagement letter.
8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Skelton of Zolfo regarding DIP status.
8/8/2012	4.0	Financial Analysis/Modeling	Call with M. Williams of GDC regarding DIP process timing.
8/8/2012	4.0	General Presentation Preparation	Call with NY team regarding waterfalls.
8/9/2012	1.0	Advisor/Management Meetings/Calls	Call with P. Richards regarding case status.
8/9/2012	0.5	Advisor/Management Meetings/Calls	Call with P. Richards regarding case status.
8/9/2012	0.5	Internal Rothschild Meetings/Calls	Call with P. Richards regarding potential DIP provider.
8/9/2012	2.0	Financial Analysis/Modeling	Call with potential DIP provider regarding letter of intent.
8/9/2012	1.0	General Presentation Preparation	Call with potential DIP provider.
8/10/2012	1.0	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding DIP status.
8/10/2012	0.5	Advisor/Management Meetings/Calls	Call with Zolfo, HL and KPMG regarding J. Jill.
8/10/2012	0.5	Advisor/Management Meetings/Calls	Call with Zolfo, HL and KPMG regarding Varel.
8/10/2012	1.0	DIP and Exit Financing	Calls with C. Combs of Arcapita regarding business plan narrative and waterfalls.
8/10/2012	0.5	Court Hearings/Filings	Calls with potential DIP lenders.
8/10/2012	2.0	General Presentation Preparation	Calls with potential DIP providers.
8/10/2012	1.0	General Presentation Preparation	Calls with potential DIP providers.
8/10/2012	2.5	Financial Analysis/Modeling	Calls with potential DIP providers.
8/10/2012	0.5	Advisor/Management Meetings/Calls	Calls with potential DIP providers.
8/10/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers.
8/10/2012	0.5	Creditors - Calls/Meetings/Discussions	Calls with potential DIP providers.
8/11/2012	1.0	General Presentation Preparation	Calls with potential DIP providers.
8/11/2012	4.0	Financial Analysis/Modeling	Calls with potential DIP providers.
8/11/2012	0.5	DIP and Exit Financing	Calls with potential DIP providers.
8/11/2012	0.5	Valuation	Calls with potential DIP providers.
8/11/2012	0.5	Creditors - Calls/Meetings/Discussions	Calls with potential DIP providers.
8/12/2012	1.0	General Presentation Preparation	Development of shell for equity presentation.
8/12/2012	2.0	Financial Analysis/Modeling	Email to Arcapita deal teams regarding Mobay escrow.
8/12/2012	0.5	Internal Rothschild Meetings/Calls	Email to S. Dudley of Arcapita and London team regarding lenders of record.
8/13/2012	1.5	Advisor/Management Meetings/Calls	Follow up meetings with the Company and advisors regarding POR options.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
8/13/2012	2.0	Financial Analysis/Modeling	Follow up regarding due diligence after HL update call.
8/13/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and due diligence status.
8/13/2012	0.5	DIP and Exit Financing	Meeting with A. Svoyskiy regarding DIP process.
8/13/2012	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence status.
8/13/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding equity presentation.
8/14/2012	1.0	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding waterfalls.
8/14/2012	0.5	Advisor/Management Meetings/Calls	Meeting with Company and advisors to discuss POR options.
8/14/2012	0.5	Advisor/Management Meetings/Calls	Meeting with GDC regarding DIP issues.
8/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding due diligence status.
8/14/2012	1.0	Financial Analysis/Modeling	Meeting with H. Parkhill regarding waterfalls and DIP status.
8/14/2012	2.0	DIP and Exit Financing	Meeting with L. Chen regarding waterfalls.
8/14/2012	0.5	DIP and Exit Financing	Meeting with NY team regarding waterfall status.
8/14/2012	0.5	Advisor/Management Meetings/Calls	Meeting with NY team regarding waterfall status.
8/14/2012	0.5	Valuation	Meeting with the Company and advisors regarding POR options.
8/15/2012	1.0	Valuation	Meeting with UCC advisors regarding plan ideas and other case issues.
8/15/2012	1.0	DIP and Exit Financing	Preparation of outline for equity presentation.
8/15/2012	0.5	Financial Due Diligence	Preparation of Q&A for equity meeting.
8/15/2012	1.0	Financial Analysis/Modeling	Review of and revision to waterfalls.
8/15/2012	1.0	Financial Analysis/Modeling	Review of and revisions to asset coverage analysis.
8/15/2012	6.0	Financial Analysis/Modeling	Review of and revisions to business plan and waterfall work plan.
8/16/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to business plan narrative.
8/16/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to business plan narrative.
8/16/2012	1.0	Valuation	Review of and revisions to business plan narrative.
8/16/2012	4.0	Financial Analysis/Modeling	Review of and revisions to business plan narrative.
8/16/2012	2.0	General Presentation Preparation	Review of and revisions to business plan narrative.
8/16/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to business plan narrative.
8/16/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP declaration.
8/16/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to DIP declaration.
8/16/2012	1.5	Valuation	Review of and revisions to DIP motion.
8/17/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP side by side analysis.
8/17/2012	1.0	General Presentation Preparation	Review of and revisions to DIP side by side analysis.
8/17/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP side by side analysis.
8/17/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to DIP side by side analysis.
8/17/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP time line.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
8/17/2012	1.5	Valuation	Review of and revisions to DIP timeline.
8/17/2012	3.5	Financial Analysis/Modeling	Review of and revisions to equity deck.
8/20/2012	1.0	Financial Analysis/Modeling	Review of and revisions to equity presentation.
8/20/2012	3.5	Financial Analysis/Modeling	Review of and revisions to equity presentation.
8/20/2012	1.0	DIP and Exit Financing	Review of and revisions to equity presentation.
8/20/2012	2.0	DIP and Exit Financing	Review of and revisions to equity presentation.
8/21/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to equity presentation.
8/21/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to equity presentation.
8/21/2012	1.5	Valuation	Review of and revisions to equity presentation.
8/21/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to KPMG valuation report.
8/21/2012	1.0	Financial Analysis/Modeling	Review of and revisions to Lusail waterfall.
8/21/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to summary valuation schedule.
8/21/2012	1.0	Valuation	Review of and revisions to summary valuation schedule.
8/21/2012	1.0	DIP and Exit Financing	Review of and revisions to valuation summary.
8/21/2012	0.5	DIP and Exit Financing	Review of and revisions to valuation summary.
8/21/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to waterfall analysis.
8/21/2012	1.5	General Presentation Preparation	Review of and revisions to waterfall analysis.
8/21/2012	1.5	General Presentation Preparation	Review of and revisions to waterfall summary.
8/22/2012	3.0	Advisor/Management Meetings/Calls	Review of and revisions to waterfall tracker.
8/22/2012	1.5	Advisor/Management Meetings/Calls	Review of and revisions to waterfall.
8/22/2012	1.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to waterfalls.
8/22/2012	1.0	DIP and Exit Financing	Review of and revisions to waterfalls.
8/22/2012	2.5	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
8/23/2012	3.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to waterfalls.
8/23/2012	2.0	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
8/23/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
8/23/2012	2.0	General Presentation Preparation	Review of and revisions to waterfalls.
8/23/2012	1.0	Internal Rothschild Meetings/Calls	Review of and revisions to waterfalls.
8/24/2012	1.0	DIP and Exit Financing	Review of and revisions to waterfalls.
8/24/2012	2.5	General Presentation Preparation	Review of and revisions to waterfalls.
8/24/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
8/25/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
8/25/2012	1.0	DIP and Exit Financing	Review of and revisions to waterfalls.
8/25/2012	1.0	DIP and Exit Financing	Review of and revisions to waterfalls.
8/26/2012	1.0	DIP and Exit Financing	Review of and revisions to waterfalls.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
8/27/2012	1.0	DIP and Exit Financing	Review of and revisions to waterfalls.
8/27/2012	3.0	Financial Analysis/Modeling	Review of and revisions to waterfalls.
8/27/2012	1.0	Court Hearings/Filings	Review of and revisions to waterfalls.
8/28/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to waterfalls.
8/28/2012	1.0	Court Hearings/Filings	Review of and revisions to waterfalls.
8/28/2012	1.0	Court Hearings/Filings	Review of and revisions to waterfalls.
8/28/2012	0.5	Advisor/Management Meetings/Calls	Review of discovery request for Linklaters litigation.
8/29/2012	1.0	Advisor/Management Meetings/Calls	Review of Eurolog IPO analysis.
8/29/2012	2.0	Financial Analysis/Modeling	Review of HL engagement letter.
8/29/2012	1.0	Internal Rothschild Meetings/Calls	Review of portfolio Company financial situation.
8/29/2012	1.0	Internal Rothschild Meetings/Calls	Review of revised DIP budget.
8/29/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of revised DIP budget.
8/29/2012	1.0	Court Hearings/Filings	Review of term sheet from potential DIP provider.
8/30/2012	1.0	DIP and Exit Financing	Scheduling of call between HL and potential DIP provider.
8/30/2012	2.5	Financial Analysis/Modeling	Update call with A&M and HL.
8/30/2012	1.0	Internal Rothschild Meetings/Calls	Update call with GDC, A&M and JPL.
8/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Update email to Company and advisors regarding DIP process.
8/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with the Company and advisors.
8/31/2012	1.0	Financial Analysis/Modeling	Weekly update call with the Company and advisors.
8/31/2012	1.0	DIP and Exit Financing	Weekly update call with the Company and advisors.
8/31/2012	1.0	General Presentation Preparation	Weekly update call with the Company and advisors.
<b>Total</b>	<b>205.5</b>		

Date	Hours	Category	Explanation
9/3/2012	1.0	Financial Analysis/Modeling	Review of and revisions to waterfall analysis.
9/3/2012	0.5	Internal Rothschild Meetings/Calls	Business plan presentation to creditor advisors.
9/4/2012	1.0	Advisor/Management Meetings/Calls	Business plan presentation to the UCC/JPL and their advisors.
9/4/2012	1.0	Financial Analysis/Modeling	Call with Arcapita and advisors to prepare for business plan presentation.
9/4/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan of HL regarding DIP status.
9/4/2012	0.5	DIP and Exit Financing	Call with B. Jordan of HL regarding DIP status.
9/4/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan of HL regarding DIP status.
9/4/2012	0.5	DIP and Exit Financing	Call with B. Jordan of HL regarding DIP status.
9/4/2012	1.0	Internal Rothschild Meetings/Calls	Call with C. Combs of Arcapita regarding standalone plan.
9/4/2012	1.0	DIP and Exit Financing	Call with C. Combs of Arcapita regarding standalone plan.
9/4/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Coombs of Arcapita regarding standalone plan.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
9/5/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with C. Coombs of Arcapita regarding standalone plan.
9/5/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with Company and A&M regarding incentive compensation scheme.
9/5/2012	0.5	DIP and Exit Financing	Call with Company and advisors regarding DIP status.
9/5/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding standalone plan.
9/5/2012	0.5	DIP and Exit Financing	Call with Company and advisors regarding standalone plan.
9/5/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Company and advisors regarding standalone plan.
9/5/2012	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
9/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Company and advisors regarding standalone plan.
9/6/2012	0.5	DIP and Exit Financing	Call with Company and advisors regarding standalone plan.
9/6/2012	0.5	Advisor/Management Meetings/Calls	Call with Company and GDC regarding DIP status.
9/6/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC and A&M regarding DIP status.
9/7/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with GDC and potential DIP provider regarding commitment letter.
9/7/2012	0.5	DIP and Exit Financing	Call with GDC to review declarations.
9/7/2012	1.0	Advisor/Management Meetings/Calls	Call with HL, Zolfo and Arcapita deal team regarding portfolio company.
9/7/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding business plan model.
9/7/2012	0.5	Financial Analysis/Modeling	Call with J. Makuch of A&M regarding DIP budget.
9/7/2012	0.5	DIP and Exit Financing	Call with J. Makuch of A&M regarding DIP budget.
9/8/2012	0.5	DIP and Exit Financing	Call with J. Makuch of A&M regarding standalone plan analysis.
9/8/2012	0.5	Financial Analysis/Modeling	Call with L. Hirsch of A&M regarding incentive compensation scheme.
9/8/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with London team regarding standalone plan analysis.
9/8/2012	0.5	Financial Analysis/Modeling	Call with M. Kvarda of A&M regarding projected deal fundings.
9/9/2012	1.0	DIP and Exit Financing	Call with M. Williams of GDC regarding commitment letter.
9/9/2012	2.0	Court Hearings/Filings	Call with M. Williams of GDC regarding commitment letter.
9/10/2012	8.0	Travel Time	Call with M. Williams of GDC regarding commitment letter.
9/10/2012	2.0	DIP and Exit Financing	Call with M. Williams of GDC regarding commitment letter.
9/10/2012	1.0	DIP and Exit Financing	Call with M. Williams of GDC regarding commitment letter.
9/10/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding commitment letter.
9/11/2012	2.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
9/11/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
9/12/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP commitment letter.
9/12/2012	7.0	Creditors - Calls/Meetings/Discussions	Call with M. Williams of GDC regarding DIP commitment letter.
9/13/2012	6.0	Creditors - Calls/Meetings/Discussions	Call with M. Williams of GDC regarding DIP commitment letter.
9/13/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP hearing.
9/13/2012	8.0	Travel Time	Call with M. Williams of GDC to discuss commitment letter.
9/14/2012	1.0	DIP and Exit Financing	Call with potential DIP lender regarding commitment letter.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
9/14/2012	1.0	DIP and Exit Financing	Call with potential DIP lender regarding commitment letter.
9/14/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding commitment letter and court hearing.
9/17/2012	1.0	POR / Disclosure Statement Analysis	Call with potential DIP provider regarding commitment letter and court hearing.
9/17/2012	1.0	DIP and Exit Financing	Call with potential DIP provider regarding commitment letter.
9/17/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding commitment letter.
9/17/2012	1.0	DIP and Exit Financing	Call with potential DIP provider regarding commitment letter.
9/18/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding commitment letter.
9/18/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding commitment letter.
9/18/2012	1.0	DIP and Exit Financing	Call with potential DIP provider regarding commitment letter.
9/18/2012	0.5	Internal Rothschild Meetings/Calls	Call with potential DIP provider to discuss commitment letter.
9/18/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider.
9/18/2012	1.0	DIP and Exit Financing	Call with potential DIP provider.
9/18/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider.
9/19/2012	1.0	DIP and Exit Financing	Call with potential DIP provider.
9/19/2012	1.0	DIP and Exit Financing	Call with potential DIP provider.
9/19/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider.
9/20/2012	1.0	POR / Disclosure Statement Analysis	Call with V. Ruiz of GDC regarding NDA issues.
9/20/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Zolfo regarding Lusail waterfall.
9/20/2012	1.0	DIP and Exit Financing	Calls with C. Millet of GDC to review DIP objection responses.
9/20/2012	1.0	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding commitment letter.
9/20/2012	1.0	DIP and Exit Financing	Calls with potential DIP lenders.
9/20/2012	0.5	Advisor/Management Meetings/Calls	Calls with potential DIP providers.
9/20/2012	0.5	Advisor/Management Meetings/Calls	Emails with potential DIP provider regarding commitment letter.
9/20/2012	0.5	Internal Rothschild Meetings/Calls	Follow up to business plan meeting with the Company and its advisors.
9/21/2012	1.0	Advisor/Management Meetings/Calls	Internal Rothschild coordination call.
9/21/2012	1.0	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding creditor diligence.
9/21/2012	1.0	Court Hearings/Filings	Meeting with A. Svoyskiy regarding POR analysis.
9/21/2012	0.5	DIP and Exit Financing	Meeting with A. Svoyskiy regarding POR analysis.
9/21/2012	1.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding standalone plan model.
9/21/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding standalone plan model.
9/22/2012	1.0	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding standalone plan model.
9/22/2012	1.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding straw man proposal.
9/22/2012	1.0	DIP and Exit Financing	Meeting with Arcapita and advisors to prepare for business plan presentation.
9/22/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with Arcapita to prepare for business plan presentation.
9/22/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding DIP process.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
9/22/2012	1.5	POR / Disclosure Statement Analysis	Meeting with H. Parkhill regarding standalone plan.
9/23/2012	1.0	DIP and Exit Financing	Participation on deal team/creditor advisor due diligence call regarding Eurolog IPO.
9/24/2012	1.0	DIP and Exit Financing	Participation on deal team/creditor advisor due diligence call regarding J. Jill.
9/24/2012	1.0	Advisor/Management Meetings/Calls	Participation on weekly internal coordination call.
9/24/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP commitment letter.
9/24/2012	1.0	Court Hearings/Filings	Review of and revisions to declarations.
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP commitment letter.
9/25/2012	1.0	Court Hearings/Filings	Review of and revisions to DIP commitment letter.
9/25/2012	2.0	Court Hearings/Filings	Review of and revisions to DIP commitment letter.
9/25/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP commitment letter.
9/25/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP commitment letter.
9/25/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP commitment letter.
9/25/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP commitment letter.
9/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to DIP commitment letter.
9/26/2012	2.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to DIP letter.
9/26/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP objection responses.
9/26/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP side by side analysis.
9/26/2012	1.0	Financial Analysis/Modeling	Review of and revisions to DIP timeline.
9/27/2012	0.5	Financial Analysis/Modeling	Review of and revisions to exclusivity/DIP declarations.
9/27/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to POR analysis.
9/27/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to POR analysis.
9/27/2012	0.5	Financial Analysis/Modeling	Review of and revisions to POR analysis.
9/27/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to POR analysis.
9/27/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to POR analysis.
9/27/2012	0.5	Financial Analysis/Modeling	Review of and revisions to standalone plan analysis.
9/27/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to standalone plan.
9/27/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to standalone plan.
9/27/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to time records.
9/27/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to waterfall analysis.
9/27/2012	1.0	DIP and Exit Financing	Review of and revisions to waterfall analysis.
9/28/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to waterfall analysis.
9/28/2012	0.5	DIP and Exit Financing	Review of business plan model output to be provided to UCC advisors.
9/28/2012	1.0	Advisor/Management Meetings/Calls	Review of creditor due diligence tracker.
9/28/2012	0.5	Advisor/Management Meetings/Calls	Review of DIP and exclusivity objections.
9/28/2012	1.0	Advisor/Management Meetings/Calls	Review of NDA from potential DIP provider.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
9/28/2012	0.5	DIP and Exit Financing	Review of proposed incentive compensation scheme.
9/28/2012	0.5	Financial Analysis/Modeling	Team meeting regarding POR analysis.
9/28/2012	0.5	Internal Rothschild Meetings/Calls	Travel to London, UK for business plan presentation.
9/30/2012	2.5	POR / Disclosure Statement Analysis	Travel to New York, NY from business plan meetings.
9/30/2012	0.5	Advisor/Management Meetings/Calls	Update call with GDC, A&M and JPL.
9/30/2012	0.5	Internal Rothschild Meetings/Calls	Update call with GDC, A&M and JPL.
9/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
9/30/2012	0.5	Financial Analysis/Modeling	Weekly update call with the Company and advisors.
9/30/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call with the Company and advisors.
9/30/2012	0.5	Internal Rothschild Meetings/Calls	Work on business plan meeting logistics.
<b>Total</b>	<b>130.0</b>		

Date	Hours	Category	Explanation
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
10/1/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan of HL regarding DIP.
10/1/2012	0.5	DIP and Exit Financing	Call with B. Jordan of HL regarding DIP.
10/1/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with A&M and HL regarding recovery model.
10/1/2012	1.5	Financial Due Diligence	Call with A&M and potential DIP provider regarding DIP budget.
10/1/2012	1.0	Advisor/Management Meetings/Calls	Call with A. Svoyskiy regarding DIP hearing.
10/2/2012	1.0	Financial Due Diligence	Call with A. Svoyskiy regarding due diligence status.
10/2/2012	1.0	Court Hearings/Filings	Call with advisors regarding SCB term sheet status.
10/2/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan of HL regarding DIP status.
10/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Jordan of HL regarding DIP status.
10/2/2012	0.5	POR / Disclosure Statement Analysis	Call with B. Jordan of HL regarding DIP.
10/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Jordan of HL regarding DIP.
10/3/2012	0.5	Financial Due Diligence	Call with B. Jordan of HL regarding DIP.
10/3/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan of HL regarding DIP.
10/3/2012	1.0	Advisor/Management Meetings/Calls	Call with B. Jordan of HL regarding DIP.
10/3/2012	1.0	DIP and Exit Financing	Call with B. Jordan of HL regarding DIP.
10/3/2012	0.5	POR / Disclosure Statement Analysis	Call with B. Jordan of HL regarding DIP.
10/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
10/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company advisors regarding DIP status.
10/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding DIP status.
10/4/2012	0.5	Financial Due Diligence	Call with company and advisors regarding DIP.
10/4/2012	1.0	Advisor/Management Meetings/Calls	Call with company and advisors regarding DIP.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
10/4/2012	1.0	DIP and Exit Financing	Call with company and advisors regarding DIP.
10/4/2012	0.5	Court Hearings/Filings	Call with company and advisors regarding DIP.
10/4/2012	0.5	DIP and Exit Financing	Call with company and advisors regarding DIP.
10/4/2012	0.5	DIP and Exit Financing	Call with company and advisors regarding DIP.
10/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding status of equity raise.
10/4/2012	0.5	POR / Disclosure Statement Analysis	Call with creditor regarding DIP process.
10/5/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with creditor regarding DIP process.
10/5/2012	0.5	Internal Rothschild Meetings/Calls	Call with E. Khalil of GDC regarding DIP.
10/5/2012	0.5	Internal Rothschild Meetings/Calls	Call with E. Khalil of GDC regarding DIP.
10/5/2012	0.5	DIP and Exit Financing	Call with H. Parkhill regarding DIP process.
10/5/2012	0.5	Financial Due Diligence	Call with H. Parkhill regarding DIP process.
10/5/2012	0.5	Financial Due Diligence	Call with H. Parkhill regarding DIP.
10/5/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding DIP.
10/5/2012	0.5	Advisor/Management Meetings/Calls	Call with H. Parkhill regarding DIP.
10/5/2012	0.5	Court Hearings/Filings	Call with H. Parkhill regarding DIP.
10/5/2012	0.5	Financial Due Diligence	Call with H. Parkhill regarding recovery model.
10/6/2012	0.5	Financial Due Diligence	Call with key stakeholders regarding Eurolog IPO status.
10/7/2012	1.0	Court Hearings/Filings	Call with key stakeholders regarding Eurolog IPO status.
10/7/2012	0.5	DIP and Exit Financing	Call with key stakeholders regarding Eurolog IPO status.
10/8/2012	0.5	Internal Rothschild Meetings/Calls	Call with key stakeholders regarding Eurolog IPO status.
10/8/2012	1.0	Court Hearings/Filings	Call with key stakeholders regarding Eurolog IPO status.
10/8/2012	1.0	Advisor/Management Meetings/Calls	Call with key stakeholders regarding Eurolog IPO status.
10/8/2012	0.5	Court Hearings/Filings	Call with key stakeholders regarding Eurolog IPO status.
10/9/2012	2.0	Court Hearings/Filings	Call with M. Williams and E. Khalil of GDC regarding DIP.
10/9/2012	3.0	Court Hearings/Filings	Call with M. Williams of GDC regarding DIP process.
10/9/2012	1.0	Court Hearings/Filings	Call with M. Williams of GDC regarding DIP process.
10/9/2012	0.5	Internal Rothschild Meetings/Calls	Call with M. Williams of GDC regarding DIP.
10/9/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
10/9/2012	0.5	DIP and Exit Financing	Call with M. Williams of GDC regarding DIP.
10/10/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
10/10/2012	0.5	DIP and Exit Financing	Call with M. Williams of GDC regarding DIP.
10/10/2012	0.5	Internal Rothschild Meetings/Calls	Call with M. Williams of GDC regarding DIP.
10/10/2012	0.5	Internal Rothschild Meetings/Calls	Call with M. Williams of GDC regarding DIP.
10/11/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with M. Williams of GDC regarding DIP.
10/11/2012	1.0	Financial Analysis/Modeling	Call with M. Williams of GDC regarding DIP.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
10/11/2012	1.0	DIP and Exit Financing	Call with M. Williams of GDC regarding DIP.
10/11/2012	1.0	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP.
10/11/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with N. Augustine regarding DIP process.
10/12/2012	1.0	DIP and Exit Financing	Call with potential DIP provider regarding proposal.
10/12/2012	0.5	DIP and Exit Financing	Call with potential DIP provider regarding proposal.
10/12/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding proposal.
10/12/2012	0.5	Internal Rothschild Meetings/Calls	Call with potential DIP provider regarding proposal.
10/14/2012	0.5	DIP and Exit Financing	Call with potential DIP provider regarding proposal.
10/14/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding proposal.
10/14/2012	0.5	DIP and Exit Financing	Call with potential DIP provider regarding proposal.
10/14/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider regarding proposal.
10/14/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding proposal.
10/15/2012	1.0	DIP and Exit Financing	Call with potential DIP provider regarding proposal.
10/15/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider regarding proposal.
10/15/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding proposal.
10/15/2012	0.5	Internal Rothschild Meetings/Calls	Call with potential DIP provider regarding proposal.
10/15/2012	1.0	DIP and Exit Financing	Call with potential DIP provider.
10/15/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider.
10/15/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider.
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider.
10/16/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider.
10/16/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
10/16/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider.
10/16/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider.
10/16/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
10/16/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider.
10/16/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
10/16/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
10/16/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with potential DIP provider.
10/16/2012	0.5	DIP and Exit Financing	Call with potential DIP provider.
10/17/2012	3.5	DIP and Exit Financing	Call with potential DIP provider.
10/17/2012	1.0	Advisor/Management Meetings/Calls	Call with potential DIP provider.
10/17/2012	1.0	DIP and Exit Financing	Call with potential DIP provider.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
10/17/2012	1.0	DIP and Exit Financing	Call with potential DIP provider.
10/18/2012	1.0	DIP and Exit Financing	Call with potential DIP provider.
10/18/2012	0.5	Advisor/Management Meetings/Calls	Calls with M. Williams of DC regarding DIP.
10/18/2012	1.0	Creditors - Calls/Meetings/Discussions	Calls with M. Williams of GDC regarding DIP.
10/18/2012	2.0	DIP and Exit Financing	Calls with M. Williams of GDC regarding DIP.
10/18/2012	1.0	DIP and Exit Financing	Calls with M. Williams of GDC regarding DIP.
10/18/2012	0.5	Creditors - Calls/Meetings/Discussions	Calls with M. Williams of GDC regarding DIP.
10/18/2012	1.0	Advisor/Management Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
10/18/2012	0.5	Internal Rothschild Meetings/Calls	Calls with M. Williams of GDC regarding DIP.
10/19/2012	1.0	Travel Time	Calls with M. Williams of GDC regarding DIP.
10/19/2012	1.0	Court Hearings/Filings	Calls with potential DIP provider.
10/19/2012	1.0	DIP and Exit Financing	Calls with potential DIP providers.
10/19/2012	1.0	Advisor/Management Meetings/Calls	Calls with potential DIP providers.
10/19/2012	2.5	DIP and Exit Financing	Due diligence call with potential DIP provider.
10/19/2012	0.5	Internal Rothschild Meetings/Calls	Due diligence call with potential DIP provider.
10/19/2012	0.5	Creditors - Calls/Meetings/Discussions	Follow-up with Company and the UCC regarding the DIP hearing.
10/19/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild coordination call.
10/19/2012	0.5	Advisor/Management Meetings/Calls	Internal Rothschild coordination call.
10/20/2012	1.0	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding due diligence process.
10/20/2012	2.5	DIP and Exit Financing	Meeting with A. Svoyskiy regarding due diligence process.
10/20/2012	1.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding due diligence process.
10/21/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding POR proposal.
10/21/2012	1.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding POR proposal.
10/22/2012	1.0	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding POR proposal.
10/22/2012	0.5	DIP and Exit Financing	Meeting with GDC and A&M to discuss POR process.
10/22/2012	1.0	Advisor/Management Meetings/Calls	Meeting with H. Parkhill regarding DIP status.
10/22/2012	1.0	DIP and Exit Financing	Participation in court hearing regarding DIP.
10/23/2012	0.5	Advisor/Management Meetings/Calls	Participation in DIP hearing.
10/23/2012	0.5	Advisor/Management Meetings/Calls	Preparation for DIP hearing.
10/23/2012	0.5	DIP and Exit Financing	Preparation for DIP hearing.
10/23/2012	0.5	Advisor/Management Meetings/Calls	Preparation of group update regarding DIP process.
10/23/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP objection response.
10/23/2012	0.5	Financial Analysis/Modeling	Review of and revisions to analysis of DIP proposals.
10/23/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to analysis of DIP proposals.
10/24/2012	2.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP documents.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
10/24/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP term sheet.
10/24/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP term sheet.
10/24/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP term sheet.
10/24/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP term sheet.
10/24/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of and revisions to DIP term sheet.
10/24/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP term sheet.
10/25/2012	0.5	Financial Analysis/Modeling	Review of and revisions to DIP term sheet.
10/25/2012	0.5	DIP and Exit Financing	Review of and revisions to POR proposal.
10/25/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to POR proposal.
10/25/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to POR proposal.
10/25/2012	0.5	DIP and Exit Financing	Review of and revisions to response to DIP objections.
10/25/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of competing DIP term sheet.
10/25/2012	0.5	Internal Rothschild Meetings/Calls	Review of competing DIP term sheet.
10/25/2012	0.5	DIP and Exit Financing	Review of competing DIP term sheet.
10/25/2012	0.5	DIP and Exit Financing	Review of document production request.
10/25/2012	0.5	DIP and Exit Financing	Review of due diligence list from potential DIP provider.
10/25/2012	0.5	DIP and Exit Financing	Review of objections to DIP motion.
10/25/2012	0.5	DIP and Exit Financing	Review of proposed SCB term sheet.
10/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of revised DIP term sheet from potential provider.
10/26/2012	0.5	Financial Analysis/Modeling	Review of revised DIP term sheets.
10/26/2012	1.0	DIP and Exit Financing	Review of revised SCB term sheet and IPO analysis.
10/26/2012	1.0	Advisor/Management Meetings/Calls	Review of revised SCB term sheet.
10/26/2012	1.0	DIP and Exit Financing	Travel to and from Bankruptcy Court.
10/26/2012	0.5	DIP and Exit Financing	Update call with GDC, A&M and JPL.
10/27/2012	1.0	Advisor/Management Meetings/Calls	Update call with GDC, A&M and JPL.
10/27/2012	1.0	DIP and Exit Financing	Update call with GDC, A&M and JPL.
10/31/2012	1.0	DIP and Exit Financing	Update call with key stakeholders regarding Eurolog IPO.
10/31/2012	0.5	DIP and Exit Financing	Update call with key stakeholders regarding Eurolog IPO.
10/31/2012	0.5	DIP and Exit Financing	Weekly update call with the Company and advisors.
10/31/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
10/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
<b>Total</b>	<b>118.0</b>		
Date	Hours	Category	Explanation
11/1/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP term sheet.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
11/1/2012	1.0	DIP and Exit Financing	Call with A&M and HL regarding recovery model.
11/1/2012	0.5	POR / Disclosure Statement Analysis	Call with A&M and HL regarding recovery model.
11/1/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M regarding exit issues.
11/1/2012	0.5	DIP and Exit Financing	Call with A. Davey of HL regarding POR.
11/2/2012	0.5	Advisor/Management Meetings/Calls	Call with B. Jordan of HL regarding DIP and recovery model.
11/2/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
11/2/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
11/2/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding DIP.
11/2/2012	1.0	DIP and Exit Financing	Call with B. Jordan of HL regarding DIP.
11/2/2012	1.0	DIP and Exit Financing	Call with B. Jordan of HL regarding DIP.
11/2/2012	0.5	DIP and Exit Financing	Call with B. Jordan of HL regarding DIP.
11/2/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with C. Combs of Arcapita regarding POR status.
11/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP documents.
11/3/2012	1.5	DIP and Exit Financing	Call with Company and advisors regarding DIP documents.
11/3/2012	0.5	DIP and Exit Financing	Call with Company and advisors regarding DIP.
11/3/2012	0.5	DIP and Exit Financing	Call with Company and advisors regarding DIP.
11/3/2012	0.5	DIP and Exit Financing	Call with Company and advisors regarding DIP.
11/3/2012	1.0	DIP and Exit Financing	Call with Company and advisors regarding DIP.
11/4/2012	1.0	DIP and Exit Financing	Call with Company and advisors regarding DIP.
11/4/2012	1.0	DIP and Exit Financing	Call with Company and advisors regarding open DIP issues.
11/4/2012	0.5	DIP and Exit Financing	Call with Company and advisors regarding plan development.
11/4/2012	0.5	DIP and Exit Financing	Call with Company and advisors regarding standalone plan.
11/4/2012	1.0	DIP and Exit Financing	Call with Company and advisors regarding standalone plan.
11/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding standalone plan.
11/4/2012	1.0	DIP and Exit Financing	Call with Company and advisors regarding standalone plan.
11/5/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Company and advisors regarding standalone plan.
11/5/2012	1.0	DIP and Exit Financing	Call with Company and advisors to discuss standalone plan.
11/5/2012	0.5	DIP and Exit Financing	Call with D. Alexander of Debevoise regarding court hearing.
11/5/2012	1.0	Advisor/Management Meetings/Calls	Call with DIP provider regarding open issues.
11/5/2012	0.5	Advisor/Management Meetings/Calls	Call with DIP provider regarding open issues.
11/5/2012	0.5	Internal Rothschild Meetings/Calls	Call with DIP provider to discuss process.
11/5/2012	0.5	Advisor/Management Meetings/Calls	Call with DIP provider to discuss process.
11/5/2012	0.5	Advisor/Management Meetings/Calls	Call with DIP provider to discuss process.
11/5/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with DIP provider to discuss process.
11/5/2012	0.5	DIP and Exit Financing	Call with DIP provider to discuss process.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
11/6/2012	1.0	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP documentation.
11/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with E. Khalil of GDC regarding DIP.
11/6/2012	0.5	Internal Rothschild Meetings/Calls	Call with GDC and A&M regarding Disclosure Statement.
11/6/2012	0.5	DIP and Exit Financing	Call with GDC regarding DIP issues.
11/6/2012	1.5	DIP and Exit Financing	Call with GDC regarding plan structure.
11/6/2012	1.0	DIP and Exit Financing	Call with H. Parkhill regarding open DIP issues.
11/7/2012	2.0	Travel Time	Call with H. Parkhill regarding open DIP issues.
11/7/2012	3.0	Court Hearings/Filings	Call with HL and A&M regarding recovery model.
11/7/2012	0.5	DIP and Exit Financing	Call with HL and A&M regarding recovery model.
11/7/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with HL regarding plan structure.
11/7/2012	1.0	DIP and Exit Financing	Call with HL regarding waterfalls.
11/8/2012	1.0	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
11/8/2012	0.5	DIP and Exit Financing	Call with J. Weisser of GDC regarding DIP term sheet.
11/8/2012	0.5	Internal Rothschild Meetings/Calls	Call with L. Hirsh of A&M regarding recovery model.
11/8/2012	1.0	DIP and Exit Financing	Call with L. Hirsh of A&M regarding JPL meeting.
11/9/2012	0.5	DIP and Exit Financing	Call with L. Hirsh of A&M regarding standalone plan.
11/9/2012	0.5	DIP and Exit Financing	Call with M. Williams of GDC regarding DIP commitment letter.
11/10/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP issues.
11/12/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP issues.
11/12/2012	2.0	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP term sheet.
11/12/2012	0.5	DIP and Exit Financing	Call with M. Williams of GDC regarding DIP term sheet.
11/13/2012	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding DIP term sheet.
11/13/2012	5.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding open DIP issues.
11/13/2012	0.5	DIP and Exit Financing	Call with P. Richards regarding POR requirements.
11/13/2012	0.5	Internal Rothschild Meetings/Calls	Call with potential DIP provider regarding DIP term sheet.
11/14/2012	0.5	DIP and Exit Financing	Call with potential DIP provider regarding DIP term sheet.
11/14/2012	4.5	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding process status.
11/14/2012	0.5	Internal Rothschild Meetings/Calls	Call with potential DIP provider regarding status of process.
11/15/2012	1.0	Travel Time	Call with potential DIP provider regarding term sheet.
11/15/2012	0.5	Court Hearings/Filings	Call with potential DIP provider regarding term sheet.
11/15/2012	0.5	Court Hearings/Filings	Call with potential DIP provider regarding term sheet.
11/15/2012	0.5	DIP and Exit Financing	Call with potential DIP provider regarding term sheet.
11/15/2012	0.5	Advisor/Management Meetings/Calls	Call with potential DIP provider regarding term sheet.
11/16/2012	0.5	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding open DIP issues.
11/16/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Snyder and H. Parkhill regarding corporate structure.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
11/16/2012	0.5	Internal Rothschild Meetings/Calls	Call with UCC advisors regarding standalone plan.
11/16/2012	0.5	Advisor/Management Meetings/Calls	Calls with potential DIP provider regarding term sheet.
11/16/2012	0.5	Creditors - Calls/Meetings/Discussions	Emails with Rothschild ECM regarding POR consideration.
11/16/2012	0.5	POR / Disclosure Statement Analysis	Follow up regarding open DIP issues.
11/16/2012	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
11/19/2012	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
11/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence process.
11/19/2012	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding DIP diligence status.
11/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP hearing.
11/19/2012	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding DIP status.
11/19/2012	3.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding management fees.
11/19/2012	1.0	DIP and Exit Financing	Meeting with A. Svoyskiy regarding open DIP issues.
11/20/2012	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding recovery model.
11/20/2012	0.5	Creditors - Calls/Meetings/Discussions	Meeting with Company and advisors regarding standalone plan.
11/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with Company and advisors regarding standalone plan.
11/20/2012	2.0	DIP and Exit Financing	Meeting with H. Parkhill regarding DIP.
11/20/2012	1.0	DIP and Exit Financing	Meeting with H. Parkhill regarding DIP.
11/21/2012	1.0	Advisor/Management Meetings/Calls	Meeting with H. Parkhill regarding recovery model.
11/21/2012	1.0	POR / Disclosure Statement Analysis	Participation in court hearing regarding DIP commitment letter.
11/23/2012	2.0	DIP and Exit Financing	Participation in court hearing regarding fee application.
11/23/2012	1.0	DIP and Exit Financing	Participation in DIP negotiations.
11/25/2012	2.0	Advisor/Management Meetings/Calls	Participation on internal coordination call.
11/26/2012	2.0	Advisor/Management Meetings/Calls	Participation on internal coordination call.
11/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Preparation of agenda for weekly update call.
11/26/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revision to DIP issues list.
11/26/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP documents.
11/26/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP documents.
11/26/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP documents.
11/27/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP issues list.
11/27/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP issues list.
11/27/2012	0.5	POR / Disclosure Statement Analysis	Review of and revisions to DIP issues list.
11/27/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP order.
11/28/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP side by side.
11/28/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP side by side.
11/28/2012	1.0	Advisor/Management Meetings/Calls	Review of and revisions to DIP side by side.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
11/28/2012	2.0	DIP and Exit Financing	Review of and revisions to DIP side by side.
11/28/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to DIP term sheet.
11/28/2012	0.5	POR / Disclosure Statement Analysis	Review of and revisions to DIP term sheet.
11/28/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to DIP term sheet.
11/28/2012	0.5	Internal Rothschild Meetings/Calls	Review of and revisions to standalone plan straw man.
11/28/2012	0.5	Advisor/Management Meetings/Calls	Review of DIP issues list.
11/28/2012	0.5	DIP and Exit Financing	Review of DIP provider due diligence request.
11/29/2012	1.0	POR / Disclosure Statement Analysis	Review of DIP term sheet.
11/29/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of proposed post-petition cost allocation.
11/29/2012	3.0	Advisor/Management Meetings/Calls	Review of revised commitment letter.
11/29/2012	0.5	DIP and Exit Financing	Review of revised commitment letter.
11/29/2012	0.5	Advisor/Management Meetings/Calls	Review of revised DIP budget.
11/29/2012	0.5	Creditors - Calls/Meetings/Discussions	Review of revised DIP budget.
11/29/2012	0.5	Advisor/Management Meetings/Calls	Travel to and from Bankruptcy Court for DIP hearing.
11/30/2012	1.0	POR / Disclosure Statement Analysis	Travel to and from Bankruptcy Court in White Plains for DIP hearing.
11/30/2012	0.5	Internal Rothschild Meetings/Calls	Weekly call with GDC, A&M and JPL.
11/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
11/30/2012	0.5	DIP and Exit Financing	Weekly update call with Company and advisors.
11/30/2012	0.5	DIP and Exit Financing	Weekly update call with Company and advisors.
11/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with GDC, A&M and JPL.
<b>Total</b>	<b>105.5</b>		

Date	Hours	Category	Explanation
12/1/2012	1.0	DIP and Exit Financing	Review of and revisions to DIP issues list.
12/1/2012	2.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding DIP issues.
12/3/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
12/3/2013	0.5	Internal Rothschild Meetings/Calls	Call with A. Svoyskiy regarding DIP due diligence status.
12/3/2012	1.0	Financial Analysis/Modeling	Review of recovery model for POR splits.
12/3/2013	0.5	DIP and Exit Financing	Call with potential DIP provider regarding open issues.
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call.
12/3/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to agenda for weekly update call.
12/3/2012	0.5	DIP and Exit Financing	Review of and revisions to DIP language regarding budget.
12/3/2012	8.0	Travel Time	Travel to London, UK for POR meetings.
12/4/2012	1.0	Advisor/Management Meetings/Calls	Preparation for POR meetings with Company advisors.
12/4/2012	7.0	Creditors - Calls/Meetings/Discussions	Meetings with creditor advisors regarding POR.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
12/5/2013	5.0	Creditors - Calls/Meetings/Discussions	Meetings with creditor advisors regarding POR.
12/6/2012	8.0	Travel Time	Travel to New York, NY from London, UK.
12/7/2012	0.5	Internal Rothschild Meetings/Calls	Update call with H. Parkhill regarding DIP.
12/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
12/7/2012	1.0	Travel Time	Travel to and from Bankruptcy Court for DIP hearing.
12/7/2012	1.0	DIP and Exit Financing	Participation in final DIP hearing.
12/10/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding POR.
12/10/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
12/10/2012	0.5	Internal Rothschild Meetings/Calls	Update email to H. Parkhill regarding DIP and POR.
12/11/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
12/11/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
12/12/2012	1.0	DIP and Exit Financing	Review of DIP provider due diligence request.
12/12/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
12/12/2012	1.0	DIP and Exit Financing	Call with DIP provider regarding due diligence request.
12/12/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan and A. Davey of HL regarding DIP issue.
12/13/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
12/13/2012	0.5	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP issue.
12/13/2012	1.0	POR / Disclosure Statement Analysis	Review of stand alone plan model.
12/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
12/14/2012	1.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
12/14/2012	0.5	POR / Disclosure Statement Analysis	Review of POR punch list.
12/14/2012	0.5	Court Hearings/Filings	Timesheet update.
12/16/2012	0.5	POR / Disclosure Statement Analysis	Review of Mudaraba term sheet.
12/17/2012	0.5	Internal Rothschild Meetings/Calls	Call with T. Snyder and H. Parkhill regarding POR issues.
12/17/2012	0.5	Advisor/Management Meetings/Calls	Review of and revisions to agenda for weekly update call.
12/17/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding POR.
12/17/2012	0.5	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding DIP issue.
12/17/2012	0.5	DIP and Exit Financing	Email to B. Jordan of HL regarding DIP draw issue.
12/17/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding DIP budget.
12/17/2012	0.5	DIP and Exit Financing	Call with DIP provider regarding DIP budget.
12/17/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding standalone plan.
12/18/2012	1.0	Travel Time	Travel to and from Bankruptcy Court for hearing.
12/18/2012	0.5	POR / Disclosure Statement Analysis	Call with A&M regarding exit model.
12/18/2012	2.0	Court Hearings/Filings	Attendance at Bankruptcy Court omnibus hearing.
12/18/2012	0.5	POR / Disclosure Statement Analysis	Review of and revisions to exit financing term sheet.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
12/18/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors.
12/19/2012	0.5	POR / Disclosure Statement Analysis	Calls with Company and advisors regarding exit financing.
12/19/2012	0.5	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding exit financing..
12/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
12/19/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding disclosure statement.
12/19/2012	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding POR status.
12/20/2012	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding standalone plan.
12/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP and POR.
12/28/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
<b>Total</b>	<b>64.0</b>		

Date	Hours	Category	Explanation
1/2/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Kvarda of A&M regarding revised valuations.
1/2/2013	0.5	Internal Rothschild Meetings/Calls	Call with H. Parkhill regarding POR status.
1/2/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with T. Snyder regarding POR status.
1/2/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
1/2/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
1/2/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
1/2/2013	2.5	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement.
1/2/2013	1.0	POR / Disclosure Statement Analysis	Review of revised standalone plan model.
1/2/2013	1.0	Internal Rothschild Meetings/Calls	Call with T. Snyder to prepare for Company meeting.
1/3/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
1/3/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit facility.
1/3/2013	0.5	Advisor/Management Meetings/Calls	Review of proposed agenda for Company/creditor meeting.
1/3/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
1/3/2013	1.0	Advisor/Management Meetings/Calls	Review of and revisions to presentation for Company meeting.
1/3/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL.
1/4/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
1/4/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
1/4/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M and GDC regarding projections.
1/4/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to HQ write up.
1/4/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan update.
1/7/2013	3.0	Travel Time	Travel to London, UK for POR meeting with the Company.
1/7/2013	0.5	Internal Rothschild Meetings/Calls	Internal coordination call.
1/7/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with HL, A&M and GDC.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
1/7/2013	5.0	Advisor/Management Meetings/Calls	Meeting with the Company regarding POR issues.
1/8/2013	8.0	Travel Time	Return to New York, NY from London, UK.
1/8/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
1/8/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
1/8/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
1/8/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
1/8/2013	8.0	Advisor/Management Meetings/Calls	Meeting with Company regarding POR issues.
1/9/2013	2.0	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
1/9/2013	1.0	Internal Rothschild Meetings/Calls	Internal call regarding POR projections.
1/9/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
1/9/2013	0.5	Court Hearings/Filings	Attendance at court hearing regarding exclusivity.
1/9/2013	1.0	DIP and Exit Financing	Meeting with DIP lender to discuss case status.
1/10/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
1/10/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
1/10/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with T. Snyder regarding POR status.
1/10/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
1/10/2013	1.0	POR / Disclosure Statement Analysis	Review of revised standalone plan model.
1/11/2013	1.0	Creditors - Calls/Meetings/Discussions	Update call with HL regarding POR issues.
1/11/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to POR analysis.
1/11/2013	1.0	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
1/11/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
1/14/2013	0.5	Advisor/Management Meetings/Calls	Review of and revisions to agenda for UCC meeting.
1/14/2013	1.0	Internal Rothschild Meetings/Calls	Call with Company and advisors regarding POR.
1/14/2013	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
1/15/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Company and advisors.
1/15/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
1/15/2013	0.5	Advisor/Management Meetings/Calls	Call with Company regarding real estate analysis.
1/15/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to real estate analysis.
1/16/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
1/16/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with UCC advisors regarding potential meeting in Bahrain.
1/16/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
1/16/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to real estate analysis.
1/17/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR.
1/17/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
1/17/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
1/17/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding revised projections.
1/17/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
1/17/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
1/21/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors regarding disclosure statement.
1/23/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to HQ valuation bridge.
1/23/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M and GDC regarding projections.
1/23/2013	0.5	Internal Rothschild Meetings/Calls	Call with L. Chen about disclosure statement projections.
1/23/2013	0.5	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
1/23/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
1/23/2013	0.5	Court Hearings/Filings	Review of and revisions to monthly fee statement.
1/24/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with JPL regarding POR issues.
1/24/2013	1.5	General Presentation Preparation	Review of and revisions to real estate presentation.
1/24/2013	0.5	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
1/24/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding POR.
1/24/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with UCC advisors regarding POR.
1/24/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding POR issues.
1/25/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with L. Chen regarding disclosure statement projections.
1/25/2013	0.5	Internal Rothschild Meetings/Calls	Call with N. Voudouris regarding HQ analysis.
1/25/2013	0.5	Advisor/Management Meetings/Calls	Call with K. Gerber of A&M regarding real estate analysis.
1/25/2013	1.0	General Presentation Preparation	Review of and revisions to HQ presentation.
1/25/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit facility.
1/25/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with HL regarding POR issues.
1/25/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to minority interest analysis.
1/28/2013	2.0	General Presentation Preparation	Review of and revisions to HQ presentation.
1/28/2013	2.5	General Presentation Preparation	Review of and revisions to UCC presentation.
1/29/2013	1.5	General Presentation Preparation	Review of and revisions to HQ presentation.
1/30/2013	3.0	General Presentation Preparation	Review of and revisions to UCC presentation.
1/31/2013	2.0	General Presentation Preparation	Review of and revisions to UCC presentation.
<b>Total</b>	<b>88.5</b>		

Date	Hours	Category	Explanation
2/3/2013	1.0	Financial Due Diligence	Review of revised deal funding analysis
2/4/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to financial analysis presented in the disclosure statement.
2/4/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
2/5/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
2/5/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to financial analysis presented in the disclosure statement.
2/5/2013	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding disclosure statement analysis.
2/5/2013	1.0	POR / Disclosure Statement Analysis	Review of A&M plan presentation.
2/5/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding plan issues and exit financing.
2/5/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding term sheet.
2/6/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to plan support presentation.
2/7/2013	1.0	Creditors - Calls/Meetings/Discussions	Participation on weekly update call with the JPL.
2/7/2013	1.0	Creditors - Calls/Meetings/Discussions	Participation on plan update call with Company and advisors.
2/7/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to plan support presentation.
2/8/2013	1.0	Creditors - Calls/Meetings/Discussions	Participation on weekly HL update call.
2/11/2013	1.0	General Presentation Preparation	Review of and revisions to UCC presentation.
2/11/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding UCC presentation.
2/12/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
2/12/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding exit facility.
2/12/2013	0.5	DIP and Exit Financing	Review of revised proposal from potential exit lender.
2/12/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding proposal.
2/12/2013	0.5	DIP and Exit Financing	Review of revised exit model.
2/12/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding UCC presentation.
2/13/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
2/13/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
2/13/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding model reconciliation.
2/14/2013	1.0	Creditors - Calls/Meetings/Discussions	Participation in weekly update call with Company and JPL.
2/14/2013	1.0	DIP and Exit Financing	Call with A&M regarding DIP issues.
2/14/2013	1.0	Creditors - Calls/Meetings/Discussions	Review of and revisions to UCC presentation.
2/15/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding governance.
2/15/2013	0.5	Advisor/Management Meetings/Calls	Update call with H. Parkhill and A. Svoyskiy
2/17/2013	1.0	Advisor/Management Meetings/Calls	Participation on plan update call with Company and advisors.
2/18/2013	2.0	General Presentation Preparation	Review of and revisions to UCC presentation.
2/19/2013	2.0	General Presentation Preparation	Review of and revisions to UCC presentation.
2/19/2013	2.5	Advisor/Management Meetings/Calls	Meeting with Company and advisors regarding UCC presentation strategy.
2/20/2013	4.0	Advisor/Management Meetings/Calls	Meeting with the Company and advisors to prepare for UCC meeting.
2/20/2013	2.0	General Presentation Preparation	Review of and revisions to UCC presentation.
2/21/2013	6.5	POR / Disclosure Statement Analysis	Participation in UCC/creditors meeting.
2/21/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
2/22/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to exit analysis.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
2/25/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit analysis.
2/25/2013	0.5	DIP and Exit Financing	Call with M. Kelsey of GDC regarding DIP issue.
2/25/2013	0.5	DIP and Exit Financing	Call with DIP lender regarding DIP issue.
2/25/2013	0.5	POR / Disclosure Statement Analysis	Review of plan term sheet.
2/25/2013	0.5	POR / Disclosure Statement Analysis	Call with ad hoc committee regarding plan term sheet.
2/26/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit analysis.
2/26/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding plan discussions.
2/26/2013	1.0	Creditors - Calls/Meetings/Discussions	Meeting with ad hoc advisors regarding plan discussions.
2/26/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to exit analysis.
2/26/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
2/27/2013	1.0	Advisor/Management Meetings/Calls	Update call with Company and advisors regarding exit discussions.
2/27/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan discussions.
2/27/2013	0.5	Internal Rothschild Meetings/Calls	Call with potential exit lender.
2/27/2013	1.0	POR / Disclosure Statement Analysis	Meeting with A. Svoyskiy regarding exit analysis.
2/27/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding plan issues and exit financing.
2/27/2013	0.5	DIP and Exit Financing	Call with M. Kelsey of GDC regarding DIP issue.
2/27/2013	0.5	Creditors - Calls/Meetings/Discussions	Review of plan proposal from ad hocs.
2/27/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding plan discussions.
2/28/2013	1.0	Creditors - Calls/Meetings/Discussions	Participation on weekly JPL update call.
<b>Total</b>	<b>54.5</b>		

Date	Hours	Category	Explanation
3/1/2013	1.0	Advisor/Management Meetings/Calls	Participation on plan update call with the Company and advisors.
3/1/2013	1.0	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
3/1/2013	0.5	DIP and Exit Financing	Review of and revisions to exit analysis.
3/3/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
3/3/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement.
3/3/2013	0.5	POR / Disclosure Statement Analysis	Review of summary of projections for the disclosure statement.
3/4/2013	1.0	POR / Disclosure Statement Analysis	Review of liquidation analysis.
3/4/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement.
3/4/2013	2.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
3/4/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to updated plan recovery analysis.
3/5/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
3/5/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to recovery analysis.
3/5/2013	0.5	Fee Applications / Monthly Invoice	Review of and revisions to fee statement.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
3/5/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan and disclosure statement.
3/5/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
3/5/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
3/6/2013	0.5	Advisor/Management Meetings/Calls	Participation on plan update call with the Company and advisors.
3/6/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
3/6/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
3/6/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement language.
3/7/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL and company advisors.
3/7/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
3/7/2013	1.0	DIP and Exit Financing	Review of exit financing proposal.
3/7/2013	0.5	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding exit financing.
3/8/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
3/8/2013	1.0	DIP and Exit Financing	Review of term sheet from potential exit provider.
3/9/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/9/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing liquidity analysis.
3/10/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/10/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing liquidity analysis.
3/11/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
3/11/2013	0.5	DIP and Exit Financing	Call with J. Makuch of A&M regarding projections.
3/11/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding plan and disclosure statement.
3/11/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan and disclosure statement.
3/12/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
3/12/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding disclosure statement projections.
3/12/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing presentation.
3/12/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
3/12/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
3/13/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding projections.
3/13/2013	0.5	DIP and Exit Financing	Review of and revisions to exit financing all in cost analysis.
3/13/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
3/13/2013	1.5	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/13/2013	1.0	DIP and Exit Financing	Review of and revisions to liquidity analysis.
3/14/2013	1.0	Creditors - Calls/Meetings/Discussions	Participation on weekly update call with the JPL.
3/14/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
3/14/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
3/14/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
3/15/2013	0.5	Creditors - Calls/Meetings/Discussions	Participation on a weekly update call with HL.
3/15/2013	0.5	DIP and Exit Financing	Review of and revisions to liquidity analysis.
3/15/2013	0.5	Advisor/Management Meetings/Calls	Call with L. Hirsh of A&M regarding cooperation term sheet.
3/15/2013	0.5	POR / Disclosure Statement Analysis	Review of cooperation term sheet.
3/15/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/18/2013	1.0	POR / Disclosure Statement Analysis	Review of revised cooperation term sheet.
3/18/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
3/18/2013	2.0	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/19/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
3/19/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/20/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Rosenthal of GDC regarding waterfalls.
3/20/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding waterfalls.
3/20/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding waterfalls.
3/20/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to waterfall summary.
3/21/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
3/21/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
3/21/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with L. Chen regarding disclosure statement analysis.
3/21/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Weisser of GDC regarding creditor position.
3/21/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill regarding plan and disclosure statement.
3/21/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding projections.
3/22/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement analysis.
3/22/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
3/22/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
3/22/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding projections.
3/22/2013	1.0	DIP and Exit Financing	Review of and revisions to DIP budget.
3/22/2013	0.5	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/26/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
3/26/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
3/26/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors.
3/26/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/26/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with L. Chen regarding disclosure statement analysis.
3/26/2013	0.5	Operational Due Diligence	Review of portfolio company funding issue.
3/26/2013	0.5	POR / Disclosure Statement Analysis	Review of revised cooperation term sheet.
3/26/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Chowdhury of Arcapita regarding plan issues.
3/27/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
3/27/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing side-by-side.
3/27/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs of Arcapita regarding plan status.
3/27/2013	0.5	DIP and Exit Financing	Review of and revisions to liquidity analysis.
3/28/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Makuch of A&M regarding projections.
3/28/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
3/28/2013	0.5	DIP and Exit Financing	Call with potential exit lender.
<b>Total</b>	<b>61.0</b>		

Date	Hours	Category	Explanation
4/1/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/1/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
4/1/2013	0.5	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/1/2013	1.0	POR / Disclosure Statement Analysis	Review of cooperation term sheet.
4/2/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with Company and advisors.
4/2/2013	1.0	DIP and Exit Financing	Review of exit financing counterproposal.
4/3/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy and L. Chen regarding disclosure statement projections.
4/3/2013	0.5	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement analysis.
4/3/2013	0.5	DIP and Exit Financing	Review of exit financing counterproposal.
4/4/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
4/4/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement analysis.
4/4/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/4/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/5/2013	0.5	DIP and Exit Financing	Review of revised exit term sheet.
4/5/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
4/5/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding exit facility.
4/5/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/5/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to exit financing analysis.
4/8/2013	0.5	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/8/2013	0.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding exit facility.
4/9/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with Company and advisors.
4/9/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/16/2013	1.0	POR / Disclosure Statement Analysis	Call with Company and advisors regarding plan.
4/16/2013	2.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement and POR.
4/16/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement analysis.
4/16/2013	1.0	DIP and Exit Financing	Review of and revisions to liquidity analysis.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
4/17/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
4/17/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/17/2013	1.0	POR / Disclosure Statement Analysis	Review of and revisions to disclosure statement analysis.
4/18/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL and Company advisors.
4/18/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/18/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
4/18/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/18/2013	1.0	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/19/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and Company advisors.
4/19/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding DIP.
4/19/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/19/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/19/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
4/20/2013	2.5	DIP and Exit Financing	Review of revised exit term sheet.
4/20/2013	2.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/21/2013	2.5	DIP and Exit Financing	Review of revised exit term sheet.
4/21/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/22/2013	0.5	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding exit financing.
4/22/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/23/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
4/23/2013	2.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/23/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
4/23/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/23/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/24/2013	2.0	DIP and Exit Financing	Review of revised exit term sheet.
4/24/2013	2.0	DIP and Exit Financing	Call with B. Jordan of HL regarding exit financing.
4/24/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/24/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/24/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
4/25/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/25/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/25/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with potential exit lender regarding counter.
4/25/2013	0.5	Advisor/Management Meetings/Calls	Call with potential exit lender regarding counter.
4/25/2013	0.5	Internal Rothschild Meetings/Calls	Call with Company and GDC regarding commitment letter
4/25/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
4/25/2013	0.5	Advisor/Management Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
4/25/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/25/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/25/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
4/26/2013	0.5	DIP and Exit Financing	Call with B. Jordan of HL regarding exit financing.
4/26/2013	0.5	DIP and Exit Financing	Call with B. Jordan of HL regarding exit financing.
4/26/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
4/26/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
4/26/2013	1.0	DIP and Exit Financing	Review of revised exit term sheet.
4/26/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
4/27/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
4/27/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
4/27/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/27/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/27/2013	0.5	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
4/28/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
4/28/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
4/28/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/28/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/28/2013	0.5	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
4/29/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
4/29/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
4/29/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/29/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/29/2013	0.5	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
4/29/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and GDC regarding commitment letter
4/30/2013	0.5	Advisor/Management Meetings/Calls	Participation on weekly update call with Company and advisors.
4/30/2013	1.0	DIP and Exit Financing	Review of revised exit term sheet.
4/30/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/30/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
4/30/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
4/30/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding exit.
4/30/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
<b>Total</b>	<b>76.0</b>		

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
Date	Hours	Category	Explanation
5/2/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement exhibit.
5/6/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/6/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding exit financing.
5/6/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call with the company and advisors.
5/7/2013	0.5	Advisor/Management Meetings/Calls	Call with S. Dudley of Arcapita regarding exit financing.
5/7/2013	0.5	Advisor/Management Meetings/Calls	Call with potential exit lender regarding counter.
5/7/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/7/2013	0.5	DIP and Exit Financing	Review of and revisions to exit financing motion.
5/8/2013	0.5	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding exit financing.
5/8/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
5/8/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
5/8/2013	0.5	DIP and Exit Financing	Review of and revisions to exit financing motion.
5/8/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/9/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL and company advisors.
5/9/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding disclosure statement exhibit.
5/9/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/9/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding exit financing.
5/9/2013	0.5	Court Hearings/Filings	Review of and revisions to affidavit for Cayman proceeding.
5/10/2013	1.0	DIP and Exit Financing	Review of revised exit financing commitment letter.
5/10/2013	1.0	DIP and Exit Financing	Review of and revisions to analysis of exit financing proposals.
5/10/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
5/10/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
5/13/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding exit financing.
5/13/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/13/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/13/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
5/13/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
5/13/2013	0.5	Court Hearings/Filings	Review of and revisions to declaration for the exit financing hearing
5/13/2013	0.5	DIP and Exit Financing	Review of and revisions to exit financing side by side analysis.
5/14/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding NDA.
5/14/2013	0.5	Court Hearings/Filings	Review of and revisions to declaration for the exit financing hearing
5/14/2013	0.5	Court Hearings/Filings	Review of and revisions to affidavit for Cayman proceeding.
5/14/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Weisser of GDC regarding exit financing.
5/14/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding exit financing.

## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
5/14/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
5/14/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/14/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/15/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/15/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter.
5/15/2013	1.0	Court Hearings/Filings	Participation in exit financing court hearing.
5/15/2013	3.0	DIP and Exit Financing	Negotiations among potential lenders and UCC advisors regarding exit financing.
5/16/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding court hearing.
5/16/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Williams of GDC regarding exit financing.
5/16/2013	0.5	DIP and Exit Financing	Review of revised commitment letter.
5/16/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
5/16/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
5/16/2013	0.5	Advisor/Management Meetings/Calls	Call with GSC regarding exit financing.
5/17/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
5/17/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Weisser of GDC regarding exit financing.
5/17/2013	0.5	DIP and Exit Financing	Review of revised commitment letter.
5/17/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
5/20/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding status.
5/21/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with the company and advisors.
5/21/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
5/22/2013	0.5	DIP and Exit Financing	Call with GDC regarding exit facility issues list.
5/22/2013	0.5	POR / Disclosure Statement Analysis	Review of SCB agreement.
5/22/2013	0.5	DIP and Exit Financing	Review of revised DIP budget.
5/23/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with JPL and company advisors.
5/23/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding projections.
5/23/2013	2.0	DIP and Exit Financing	Review of exit financing documents.
5/23/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
5/24/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding exit facility issues list.
5/28/2013	2.5	Creditors - Calls/Meetings/Discussions	Meeting with HL and the company regarding MSA.
5/28/2013	1.0	POR / Disclosure Statement Analysis	Review of MSA.
5/28/2013	0.5	POR / Disclosure Statement Analysis	Review of MSA meeting agenda.
5/29/2013	4.0	Creditors - Calls/Meetings/Discussions	Meeting with the company and UCC advisors regarding the MSDA.
5/29/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
5/30/2013	0.5	Advisor/Management Meetings/Calls	Call with J. Weisser of GDC regarding exit financing.
5/30/2013	0.5	DIP and Exit Financing	Review of disclosure statement projections.



## Project Antelope - Summary of Hours -- Bernard Douton

Date	Hours	Category	Explanation
5/30/2013	1.0	DIP and Exit Financing	Review of revised exit financing documents.
5/30/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
5/31/2013	0.5	Court Hearings/Filings	Review of and revisions to confirmation affidavit.
5/31/2013	1.0	DIP and Exit Financing	Review of open exit financing issues.
5/31/2013	0.5	DIP and Exit Financing	Call with the Company and GDC regarding exit financing issues.
5/31/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
<b>Total</b>	<b>51.0</b>		

Date	Hours	Category	Explanation
6/2/2013	1.0	DIP and Exit Financing	Review of revised exit financing issues list.
6/2/2013	1.5	Advisor/Management Meetings/Calls	Call with company and advisors regarding exit financing issues.
6/2/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
6/3/2013	1.0	DIP and Exit Financing	Review of revised exit financing issues list.
6/3/2013	2.0	DIP and Exit Financing	Review of exit financing documents.
6/3/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
6/4/2013	0.5	DIP and Exit Financing	Review of revised exit financing issues list.
6/4/2013	1.0	DIP and Exit Financing	Review of exit financing documents.
6/4/2013	1.5	Advisor/Management Meetings/Calls	Call with company and advisors regarding exit financing issues.
6/4/2013	0.5	Advisor/Management Meetings/Calls	Call with E. Khalil of GDC regarding exit financing.
6/4/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
6/5/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
6/5/2013	2.0	DIP and Exit Financing	Review of exit financing documents.
6/6/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
6/6/2013	1.0	DIP and Exit Financing	Review of exit financing documents.
6/10/2013	0.5	Travel Time	Travel to and from Bankruptcy Court.
6/10/2013	1.0	Court Hearings/Filings	Participation in DIP/exit hearing.
6/10/2013	0.5	Travel Time	Travel to and from Bankruptcy Court.
6/11/2013	2.5	Court Hearings/Filings	Participation in confirmation hearing.
6/17/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with A. Svoyskiy regarding exit financing.
6/20/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with B. Jordan of HL regarding exit financing.
6/24/2013	2.0	Court Hearings/Filings	Participation in DIP/exit hearing.
<b>Total</b>	<b>22.0</b>		

## Project Antelope - Summary of Hours -- Dustin Mondell

Date	Hours	Category	Explanation
1/16/2013	2.5	Financial Due Diligence	Review of business plan materials
1/17/2013	0.5	Advisor/Management Meetings/Calls	Conference call
1/17/2013	0.5	Internal Rothschild Meetings/Calls	Internal meeting w/ A. Svoyskiy and L. Chen
1/17/2013	3.0	Court Hearings/Filings	Review of draft disclosure statement materials
1/17/2013	0.5	Case Administration	Preparation of time records
1/18/2013	1.0	Creditors - Calls/Meetings/Discussions	Conference call w/ Houlihan
1/21/2013	1.0	Internal Rothschild Meetings/Calls	Internal catch up discussion
1/21/2013	1.5	Financial Due Diligence	Review of financial analyses
1/22/2013	0.5	Advisor/Management Meetings/Calls	Team call
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Internal meeting with H. Parkhill and T. Snyder
1/22/2013	0.5	Advisor/Management Meetings/Calls	Call w/ L. Hirsch from A&M
1/22/2013	1.0	Case Administration	Email correspondence
1/22/2013	4.5	General Presentation Preparation	Financial analysis / presentation work
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Call w/ A. Svoyskiy
1/23/2013	0.5	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
1/23/2013	1.0	Advisor/Management Meetings/Calls	Call w/ Gibson Dunn and A&M
1/23/2013	1.0	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder and H. Parkhill
1/23/2013	1.0	General Presentation Preparation	Review of financial analyses with L. Chen
1/23/2013	1.0	POR / Disclosure Statement Analysis	Call w/ A&M regarding disclosure statement items
1/23/2013	0.5	Case Administration	Preparation of time records
1/24/2013	0.5	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
1/25/2013	1.0	Advisor/Management Meetings/Calls	Call w/ Company management, A&M and Gibson
1/25/2013	1.0	Internal Rothschild Meetings/Calls	Calls w/ T. Snyder
1/26/2013	1.5	General Presentation Preparation	Review of AHQ presentation / edits
1/28/2013	1.0	Internal Rothschild Meetings/Calls	Internal mtg w/ T. Snyder
1/28/2013	3.0	General Presentation Preparation	Presentation work w/ N. Voudouris and L. Chen
1/29/2013	3.0	Advisor/Management Meetings/Calls	Calls w/ Company management, A&M and Gibson
1/29/2013	3.5	General Presentation Preparation	Presentation work
1/30/2013	1.0	Advisor/Management Meetings/Calls	Calls w/ Company management, A&M and Gibson
1/30/2013	2.5	General Presentation Preparation	Presentation work
1/31/2013	0.5	Creditors - Calls/Meetings/Discussions	Call w/ JPL advisors
<b>Total</b>	<b>41.5</b>		
Date	Hours	Category	Explanation
2/3/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call

## Project Antelope - Summary of Hours -- Dustin Mondell

Date	Hours	Category	Explanation
2/5/2013	0.5	Internal Rothschild Meetings/Calls	Internal Arcapita meeting
2/7/2013	1.0	Advisor/Management Meetings/Calls	Update call on Chapter 11 process
2/7/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
2/10/2013	1.0	Advisor/Management Meetings/Calls	Arcapita plan meetings
2/10/2013	1.0	Advisor/Management Meetings/Calls	Call with M. Rosenthal
2/11/2013	1.0	Advisor/Management Meetings/Calls	Call with M. Rosenthal
2/12/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
2/13/2013	1.0	Advisor/Management Meetings/Calls	Arcapita plan status call
2/14/2013	0.5	Advisor/Management Meetings/Calls	Arcapita call - ad hoc
2/19/2013	2.0	Advisor/Management Meetings/Calls	Arcapita - call regarding UCC Presentation
2/20/2013	0.5	Advisor/Management Meetings/Calls	Proposal term sheet review discussion
2/21/2013	6.5	Advisor/Management Meetings/Calls	Arcapita - UCC meeting
2/25/2013	1.0	Advisor/Management Meetings/Calls	Call regarding ad hoc draft
2/27/2013	0.5	Advisor/Management Meetings/Calls	Term sheet call
<b>Total</b>	<b>19.0</b>		

Date	Hours	Category	Explanation
3/1/2013	1.0	Advisor/Management Meetings/Calls	Call regarding syndication proposal
3/4/2013	0.5	Advisor/Management Meetings/Calls	Call regarding investor lists
3/5/2013	0.5	Advisor/Management Meetings/Calls	Call with Rosenblatt and Milbank
3/6/2013	1.0	Advisor/Management Meetings/Calls	Call regarding hearing term sheet
3/12/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/14/2013	1.5	Advisor/Management Meetings/Calls	Update call
3/15/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
3/19/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/19/2013	0.5	Advisor/Management Meetings/Calls	Call regarding cooperation term sheet
3/20/2013	0.5	Advisor/Management Meetings/Calls	Waterfall analysis discussion
3/25/2013	1.0	Advisor/Management Meetings/Calls	Discussion of POR
3/26/2013	1.0	Advisor/Management Meetings/Calls	Weekly senior advisor call
3/26/2013	1.0	Advisor/Management Meetings/Calls	Call regarding plan / cooperation term sheet issues
<b>Total</b>	<b>11.5</b>		

Date	Hours	Category	Explanation
4/2/2013	1.0	Advisor/Management Meetings/Calls	Term Sheet Discussion
4/2/2013	1.0	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call

## Project Antelope - Summary of Hours -- Dustin Mondell

Date	Hours	Category	Explanation
4/2/2013	0.5	Advisor/Management Meetings/Calls	Weekly Update Call
4/9/2013	1.0	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
4/9/2013	0.5	Advisor/Management Meetings/Calls	Weekly Update Call
4/10/2013	1.0	Advisor/Management Meetings/Calls	Revised Term Sheet Discussion
4/12/2013	1.0	Advisor/Management Meetings/Calls	Term Sheet Discussion
4/15/2013	2.0	Advisor/Management Meetings/Calls	Plan Discussion calls
4/16/2013	1.0	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
4/16/2013	1.0	Advisor/Management Meetings/Calls	Plan Call
4/17/2013	1.0	Advisor/Management Meetings/Calls	Update Call
4/23/2013	1.0	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
4/23/2013	0.5	Advisor/Management Meetings/Calls	Weekly Update Call
4/29/2013	1.0	Advisor/Management Meetings/Calls	Exit Financing Call
4/30/2013	1.0	Advisor/Management Meetings/Calls	Weekly Senior Advisor Call
4/30/2013	0.5	Advisor/Management Meetings/Calls	Weekly Update Call
<b>Total</b>	<b>15.0</b>		

Date	Hours	Category	Explanation
5/7/2013	1.0	Advisor/Management Meetings/Calls	Weekly advisor call
5/7/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/10/2013	0.5	Internal Rothschild Meetings/Calls	Internal call
5/14/2013	1.0	Advisor/Management Meetings/Calls	Weekly advisor call
5/14/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/21/2013	1.0	Advisor/Management Meetings/Calls	Weekly advisor call
5/21/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/28/2013	1.0	Advisor/Management Meetings/Calls	Weekly advisor call
<b>Total</b>	<b>6.0</b>		

Date	Hours	Category	Explanation
6/4/2013	1.0	Advisor/Management Meetings/Calls	Arcapita Call
6/11/2013	0.5	Advisor/Management Meetings/Calls	Call Regarding Murabaha Agreement
6/12/2013	0.5	Advisor/Management Meetings/Calls	Checklist Call
<b>Total</b>	<b>2.0</b>		

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
3/19/2012	7.0	General	Reviewing creditor lists, preparation for adviser meetings
3/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/20/2012	4.0	Advisor/Management Meetings/Calls	Meetings with PwC / RBS
3/20/2012	1.0	Financial Analysis/Modeling	discuss and review capital structure model
3/21/2012	3.0	Advisor/Management Meetings/Calls	Adviser calls with GDC, A&M, KPMG
3/21/2012	1.0	Internal Rothschild Meetings/Calls	Internal call with Dubai office
3/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal call to discuss case management
3/21/2012	2.0	Financial Analysis/Modeling	discuss and review capital structure model
3/22/2012	3.0	Advisor/Management Meetings/Calls	Kick off call with Arcapita, GDC, KPMG, A&M
3/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/22/2012	1.0	Financial Analysis/Modeling	discuss and review capital structure model
3/22/2012	1.5	Internal Rothschild Meetings/Calls	Internal admin call with NYC office
3/22/2012	1.0	General	Deal admin and internal discussions in London
3/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M and Arcapita
3/29/2012	0.5	Internal Rothschild Meetings/Calls	Capital strucure discussion
3/29/2012	3.0	General Presentation Preparation	Capital strucure presentation
3/30/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M, GDC
3/30/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total</b>	<b>32.5</b>		

Date	Hours	Category	Explanation
4/2/2012	2.0	Advisor/Management Meetings/Calls	Kick off meeting with A&M
4/2/2012	1.0	Advisor/Management Meetings/Calls	Portfolio mandate call with Arcapita
4/2/2012	1.0	Internal Rothschild Meetings/Calls	internal coordination call with NY team
4/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/2/2012	2.0	Advisor/Management Meetings/Calls	call re. debt trading ith Arcapita
4/3/2012	1.0	Advisor/Management Meetings/Calls	dataroom call with Arcapita / KPMG / A&M
4/4/2012	1.0	Advisor/Management Meetings/Calls	Preparation for call re. capital structure proposal with Arcapita
4/4/2012	1.5	Advisor/Management Meetings/Calls	call re. capital structure proposal with Arcapita
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY team on Business Plan
4/5/2012	0.5	Internal Rothschild Meetings/Calls	Preparation for business plan call
4/5/2012	1.0	Internal Rothschild Meetings/Calls	Business plan call
4/5/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/6/2012	1.0	Advisor/Management Meetings/Calls	Committee process call with Arcapita and GDC

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
4/10/2012	0.5	Advisor/Management Meetings/Calls	Advisors pre call with GDC, A&M, KPMG
4/10/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
4/10/2012	1.0	Advisor/Management Meetings/Calls	weekly call, advisors (GDC, A&M, KPMG) and Arcapita
4/10/2012	0.5	Advisor/Management Meetings/Calls	weekly call notes
4/10/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
4/11/2012	1.0	Advisor/Management Meetings/Calls	KPMG valuation workstream call (with Arcapita, A&M, GDC)
4/12/2012	1.0	Advisor/Management Meetings/Calls	Business plan call with Arcapita
4/13/2012	1.0	DIP and Exit Financing	potential DIP providers
4/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/17/2012	0.5	Internal Rothschild Meetings/Calls	NY debrief
4/17/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/18/2012	1.0	Internal Rothschild Meetings/Calls	NY debrief / capital structure
4/18/2012	1.0	Internal Rothschild Meetings/Calls	internal coordination call
4/19/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/19/2012	1.0	Advisor/Management Meetings/Calls	Call Chris Combs (Arcapita)
4/20/2012	1.0	Internal Rothschild Meetings/Calls	Capital structure discussion
4/20/2012	2.0	Advisor/Management Meetings/Calls	Call with Houlihan Lokey
4/20/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/24/2012	0.5	Advisor/Management Meetings/Calls	Call with Simon Dudley (Arcapita)
4/24/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on workstreams
4/24/2012	5.0	General Presentation Preparation	Capital structure presentation
4/24/2012	1.0	Internal Rothschild Meetings/Calls	internal update call
4/25/2012	3.0	Internal Rothschild Meetings/Calls	Capital structure discussion
4/25/2012	4.0	General Presentation Preparation	Capital structure presentation
4/26/2012	1.0	Advisor/Management Meetings/Calls	Capital structure call with Arcapita
4/26/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG
4/26/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/27/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG
4/30/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/30/2012	1.0	Internal Rothschild Meetings/Calls	Process coordination



## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
4/30/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
4/30/2012	2.0	Internal Rothschild Meetings/Calls	Process coordination
4/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
4/30/2012	2.0	General Presentation Preparation	Capital structure presentation
<b>Total</b>	<b>54.0</b>		

Date	Hours	Category	Explanation
5/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
5/1/2012	1.0	General Presentation Preparation	Capital structure presentation
5/1/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton on capital structure paper
5/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/2/2012	1.0	General Presentation Preparation	Capital structure presentation
5/3/2012	1.0	General Presentation Preparation	Capital structure presentation
5/3/2012	2.0	Financial Analysis/Modeling	Discussion of new business plan / cost structure
5/3/2012	1.5	Advisor/Management Meetings/Calls	calls on capital structure with Arcapita
5/3/2012	1.5	Advisor/Management Meetings/Calls	Calls on model with Arcapita
5/4/2012	2.0	General Presentation Preparation	Capital structure presentation
5/4/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/7/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild valuation methodology call
5/8/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
5/8/2012	1.0	Internal Rothschild Meetings/Calls	internal rothschild catch up call
5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
5/8/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
5/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/9/2012	1.0	General Presentation Preparation	Equity teaser
5/9/2012	0.5	Internal Rothschild Meetings/Calls	Busines plan discussion
5/9/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business planning process with Arcapita
5/21/2012	3.0	Advisor/Management Meetings/Calls	1hr call with A&M, Company and DTZ. 1.5 hour call with Arcapita on DIP financing, 30 mins internal Rothschild call
5/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
5/22/2012	1.0	Financial Analysis/Modeling	Model debrief with Savraj and Mathieu



## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss EV workings and BP assumptions
5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
5/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/28/2012	2.0	Advisor/Management Meetings/Calls	1 hour call on due-to-deal companies with Arcapita, two 30min calls on DIP term sheet and weekly internal call
5/28/2012	2.0	General Presentation Preparation	Capital structure presentation review
5/29/2012	3.0	Financial Analysis/Modeling	model review
5/29/2012	1.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation issues
5/29/2012	2.0	General Presentation Preparation	Capital structure presentation review
5/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/30/2012	2.0	Advisor/Management Meetings/Calls	KPMG valuation call
5/30/2012	1.0	Internal Rothschild Meetings/Calls	DIP term sheet discussion
5/30/2012	3.0	General Presentation Preparation	Capital structure presentation
5/31/2012	10.0	General Presentation Preparation	Capital structure presentation plus modelling supervision
<b>Total</b>	<b>66.5</b>		

Date	Hours	Category	Explanation
6/1/2012	1.0	Travel Time	Travel time to and from Arcapita's London office
6/1/2012	2.5	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss capital structure
6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
6/1/2012	2.0	General Presentation Preparation	Modelling / valuation / logistics
6/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/6/2012	2.0	Advisor/Management Meetings/Calls	Call on business plan with Arcapita
6/6/2012	1.0	Financial Analysis/Modeling	Financial model review
6/6/2012	2.0	General Presentation Preparation	Capital structure presentation
6/6/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
6/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations (1.5h), call with A&M, KPMG re synchronisation (1.5h)
6/7/2012	1.0	General Presentation Preparation	Capital structure presentation review
6/8/2012	2.0	General Presentation Preparation	Capital structure presentation review
6/8/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding company meeting agenda
6/9/2012	4.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
6/9/2012	4.0	General Presentation Preparation	Capital structure presentation review
6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
6/10/2012	2.0	General Presentation Preparation	Capital structure presentation review
6/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with A&M, KPMG to discuss restructuring proposal
6/11/2012	2.0	General Presentation Preparation	Capital structure presentation review
6/11/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/12/2012	7.5	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
6/12/2012	2.0	General Presentation Preparation	Capital structure presentation review
6/13/2012	1.0	General Presentation Preparation	Equity teaser review
6/13/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapital re. equity teaser
6/13/2012	0.5	Advisor/Management Meetings/Calls	call with KPMG on template reports
6/13/2012	1.0	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
6/14/2012	1.0	General Presentation Preparation	Equity teaser review
6/14/2012	1.0	Advisor/Management Meetings/Calls	call with Simon Dudley re. logistics for June 19 meeting
6/14/2012	1.0	General	logistics / action plan
6/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/18/2012	2.0	Advisor/Management Meetings/Calls	Call with KPMG on EV updates
6/18/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/20/2012	1.0	Internal Rothschild Meetings/Calls	Coordination call with NY
6/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/25/2012	2.0	Internal Rothschild Meetings/Calls	Internal catch up and preparation of working sessions
6/25/2012	7.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
6/25/2012	1.0	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
6/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
6/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
6/26/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/27/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
6/27/2012	1.0	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
6/27/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M on funding needs
6/27/2012	4.0	Advisor/Management Meetings/Calls	Call with A&M and GDC on plan of reorganisation
6/27/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/28/2012	2.0	Financial Analysis/Modeling	Review capital structure paper
6/28/2012	1.0	Advisor/Management Meetings/Calls	Preparation for call on capital structure
6/28/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure
6/28/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
6/29/2012	6.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management on capital structure
6/29/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total</b>	<b>96.0</b>		

Date	Hours	Category	Explanation
7/1/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
7/2/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/2/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/2/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/3/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/3/2012	0.5	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/3/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/3/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/4/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/4/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/5/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/5/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/6/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/6/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/6/2012	1.0	Advisor/Management Meetings/Calls	Internal call regarding capital structure alternatives
7/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Alex Svoyskiy to discuss business plan and waterfall process
7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with Chris Combs
7/10/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/10/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/10/2012	1.0	General Presentation Preparation	Process update presentation review
7/10/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/11/2012	1.5	DIP and Exit Financing	Breakfast meeting with potential DIP provider
7/11/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/11/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild pre meeting

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
7/11/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/12/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/12/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/12/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/12/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/16/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/16/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/16/2012	6.0	Financial Due Diligence	Review KPMG reports, waterfalls
7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/16/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/17/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure and equity teaser
7/17/2012	0.5	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/17/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/17/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/17/2012	1.0	Financial Analysis/Modeling	Review updated capital structure / model
7/17/2012	2.0	Financial Due Diligence	Review KPMG reports, waterfalls
7/17/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/17/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
7/17/2012	1.0	Internal Rothschild Meetings/Calls	Catch up call with Alex Svoyskiy
7/18/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/18/2012	0.5	Advisor/Management Meetings/Calls	Internal call regarding capital structure
7/19/2012	1.0	Advisor/Management Meetings/Calls	Review updated capital structure / model
7/19/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/20/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/20/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY team to review business plan model status
7/20/2012	0.5	Internal Rothschild Meetings/Calls	catch up on waterfalls
7/20/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/23/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/23/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/23/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
7/24/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/24/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/24/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/24/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
7/25/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/26/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/26/2012	0.5	Advisor/Management Meetings/Calls	JPL weekly update call with A&m and GDC
7/26/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/27/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/30/2012	1.0	Advisor/Management Meetings/Calls	Plan C kick-off call with GDC, Rothschild, Arcapita
7/30/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/30/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
7/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/31/2012	1.0	Advisor/Management Meetings/Calls	Calls on DIP
7/31/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total</b>	<b>90.5</b>		

Date	Hours	Category	Explanation
8/1/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
8/2/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
8/3/2012	0.5	Internal Rothschild Meetings/Calls	Coordination call with NY
8/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding DIP provider
8/3/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
8/3/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/6/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY on due diligence process
8/6/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
8/6/2012	0.5	Advisor/Management Meetings/Calls	KPMG update call
8/6/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
8/6/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
8/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/7/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
8/7/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY on due diligence process
8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/7/2012	1.0	Internal Rothschild Meetings/Calls	KPMG calls coordination
8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss plan alternatives
8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
8/8/2012	0.5	Advisor/Management Meetings/Calls	KPMG update call
8/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/9/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
8/9/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
8/10/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
8/11/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
8/13/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
8/13/2012	2.0	Advisor/Management Meetings/Calls	Internal coordination calls
8/13/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/13/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
8/13/2012	1.0	Advisor/Management Meetings/Calls	Calls with HL
8/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/14/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita and KPMG to discuss DD calls with HL/ZC
8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
8/14/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/14/2012	1.0	Advisor/Management Meetings/Calls	Tensar call with KPMG, HL, ZC, Arcapita
8/14/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/15/2012	1.5	Advisor/Management Meetings/Calls	Equity process call
8/15/2012	0.5	Advisor/Management Meetings/Calls	DIP update call
8/15/2012	0.5	Advisor/Management Meetings/Calls	Mobay call with KPMG, HL, ZC, Arcapita
8/15/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/15/2012	1.0	Internal Rothschild Meetings/Calls	Model update call
8/16/2012	1.0	Advisor/Management Meetings/Calls	Calls with HL
8/16/2012	1.0	Advisor/Management Meetings/Calls	Bahrain Bay call with KPMG, HL, ZC, Arcapita
8/16/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/16/2012	0.5	Internal Rothschild Meetings/Calls	Model update call
8/16/2012	1.0	Advisor/Management Meetings/Calls	Management incentive plan call with Arcapita
8/16/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/17/2012	1.0	Advisor/Management Meetings/Calls	Bilateral phone calls with Arcapita and internally at Rothschild
8/17/2012	1.0	Internal Rothschild Meetings/Calls	Model update call



## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
8/20/2012	1.0	Advisor/Management Meetings/Calls	Eurolog call with KPMG, HL, ZC, Arcapita
8/20/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/20/2012	1.0	General Presentation Preparation	Business plan review
8/20/2012	1.0	Internal Rothschild Meetings/Calls	Model update call
8/21/2012	1.0	Advisor/Management Meetings/Calls	Fountains call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	1.0	Advisor/Management Meetings/Calls	Lusail call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	1.0	Advisor/Management Meetings/Calls	Honiton call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/22/2012	1.0	Advisor/Management Meetings/Calls	India VC call with KPMG, HL, ZC, Arcapita
8/22/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/22/2012	1.0	Advisor/Management Meetings/Calls	Luxresdev call with KPMG, HL, ZC, Arcapita
8/22/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/22/2012	0.5	Advisor/Management Meetings/Calls	DIP update call with Arcapita, GDC, A&M
8/23/2012	1.0	Advisor/Management Meetings/Calls	Sunrise call with KPMG, HL, ZC, Arcapita
8/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/23/2012	1.0	Advisor/Management Meetings/Calls	Freightliner call with KPMG, HL, ZC, Arcapita
8/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/23/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/23/2012	1.0	Advisor/Management Meetings/Calls	Business plan call with Arcapita
8/24/2012	1.0	Advisor/Management Meetings/Calls	PODS call with KPMG, HL, ZC, Arcapita
8/24/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/24/2012	0.5	Advisor/Management Meetings/Calls	US VC call with KPMG, HL, ZC, Arcapita
8/24/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/24/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding waterfall integration
8/28/2012	1.0	Advisor/Management Meetings/Calls	Navindia call with KPMG, HL, ZC, Arcapita
8/28/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/28/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
8/28/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/28/2012	1.0	Internal Rothschild Meetings/Calls	Internal call on model
8/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/29/2012	1.0	Advisor/Management Meetings/Calls	ArcJapan call with KPMG, HL, ZC, Arcapita
8/29/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/29/2012	1.0	Advisor/Management Meetings/Calls	3PD call with KPMG, HL, ZC, Arcapita
8/29/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/29/2012	1.0	Advisor/Management Meetings/Calls	CEE ResDev call with KPMG, HL, ZC, Arcapita
8/29/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/29/2012	2.0	General Presentation Preparation	Business plan and model review
8/29/2012	1.0	Internal Rothschild Meetings/Calls	Internal process management call
8/29/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/30/2012	1.0	Advisor/Management Meetings/Calls	Plan A / Plan C Cost structure call
8/30/2012	3.5	General Presentation Preparation	Business plan and model review including calls
8/30/2012	1.5	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/31/2012	1.0	Advisor/Management Meetings/Calls	Plan A / Plan C Cost structure follow up call
8/31/2012	1.0	Advisor/Management Meetings/Calls	AHQ call with KPMG, HL, ZC, Arcapita
8/31/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/31/2012	3.0	General Presentation Preparation	Business plan and model review including calls
8/31/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/31/2012	1.0	Internal Rothschild Meetings/Calls	Internal process management call
8/31/2012	1.5	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/31/2012	1.0	Advisor/Management Meetings/Calls	Business plan wrap up calls with Arcapita
<b>Total</b>	<b>89.0</b>		

Date	Hours	Category	Explanation
9/4/2012	1.0	Advisor/Management Meetings/Calls	Plan C call
9/4/2012	1.0	Advisor/Management Meetings/Calls	Viridian call with KPMG, HL, ZC, Arcapita
9/4/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
9/4/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
9/4/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
9/4/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
9/4/2012	1.0	DIP and Exit Financing	Call with SP, Arcapita on US Senior living / Fountains
9/4/2012	0.5	Advisor/Management Meetings/Calls	DD call notes
9/4/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination call

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
9/5/2012	2.0	DIP and Exit Financing	Call with Attestor, KPMG, Arcapita on non ME real estate
9/5/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/5/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
9/5/2012	1.0	DIP and Exit Financing	Call with Attestor, KPMG, Arcapita on ME real estate
9/5/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
9/5/2012	2.0	DIP and Exit Financing	Call with Attestor, KPMG, Arcapita on PE and infra assets
9/5/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
9/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/17/2012	1.0	Advisor/Management Meetings/Calls	Standalone Plan Discussion and Agenda
9/17/2012	1.0	Advisor/Management Meetings/Calls	London/NY catch-up
9/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/20/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan follow up call with Arcapita, GDC, A&M
9/21/2012	1.0	Internal Rothschild Meetings/Calls	Process catch up with Tom Smyth
9/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/24/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
9/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
9/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
9/26/2012	3.0	Advisor/Management Meetings/Calls	Standalone Plan calls
9/27/2012	3.0	Advisor/Management Meetings/Calls	Call preparation on Standalone Plan
9/27/2012	2.0	Advisor/Management Meetings/Calls	Call re. Standalone Plan
9/27/2012	0.5	Advisor/Management Meetings/Calls	Call re. Equity raise
9/27/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL call
9/27/2012	2.0	Internal Rothschild Meetings/Calls	Calls re. Standalone Plan
9/30/2012	3.0	Advisor/Management Meetings/Calls	Call preparation on Standalone Plan
9/30/2012	1.5	Advisor/Management Meetings/Calls	Standalone Plan with Arcapita, GDC, A&M
9/30/2012	1.5	Advisor/Management Meetings/Calls	Final call on standalone plan presentation with A&M, Arcapita
<b>Total</b>	<b>39.0</b>		

Date	Hours	Category	Explanation
10/1/2012	0.5	General	Agenda for Rothschild call
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/1/2012	0.5	General	Agenda for weekly update call
10/2/2012	0.5	General	Honiton call preparation
10/2/2012	1.0	Advisor/Management Meetings/Calls	Honiton call with creditors advisors, Arcapita
10/2/2012	0.5	Internal Rothschild Meetings/Calls	Honiton call notes and debrief

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
10/3/2012	1.0	General Presentation Preparation	Weekly update call with Arcapita, A&M, GDC
10/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Honiton follow up call with HL, Arcapita
10/3/2012	0.5	Internal Rothschild Meetings/Calls	Honiton follow up call debrief and next steps
10/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog follow up call with GDC, creditor advisors, A&M, Arcapita
10/3/2012	0.5	Internal Rothschild Meetings/Calls	Eurolog follow up call notes and debrief
10/4/2012	1.0	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
10/4/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
10/5/2012	1.0	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
10/8/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
10/8/2012	0.5	General Presentation Preparation	Agenda for internal Rothschild call
10/8/2012	0.5	General	Bahrain Bay call preparation
10/8/2012	1.0	Creditors - Calls/Meetings/Discussions	Bahrain Bay call with Arcapita and Houlihan Lokey
10/8/2012	0.5	Internal Rothschild Meetings/Calls	Bahrain Bay call debrief
10/8/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/8/2012	0.5	General	Agenda for weekly update call
10/9/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/9/2012	0.5	General	Weekly update call notes
10/11/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
10/11/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
10/11/2012	0.5	Advisor/Management Meetings/Calls	Recovery model call with A&M
10/12/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
10/12/2012	0.5	Financial Analysis/Modeling	review requests from ZC
10/15/2012	0.5	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
10/15/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
10/15/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/15/2012	0.5	General	Agenda for weekly update call
10/15/2012	0.5	Advisor/Management Meetings/Calls	Follow up call on recovery model with A&M
10/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/16/2012	0.5	General	Weekly update call notes
10/16/2012	0.5	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
10/17/2012	1.0	DIP and Exit Financing	DIP call with GDC and Arcapita
10/18/2012	0.5	DIP and Exit Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
10/18/2012	0.5	DIP and Exit Financing	DIP call with GDC and Arcapita
10/18/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
10/18/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
10/19/2012	0.5	DIP and Exit Financing	DIP call with GDC and Arcapita
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/22/2012	0.5	General	Agenda for weekly update call
10/23/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/23/2012	0.5	General	Weekly update call notes
10/24/2012	0.5	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
10/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
10/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
10/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
10/26/2012	0.5	General	Timesheet update
10/29/2012	0.5	General	Agenda for internal Rothschild call
10/29/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/29/2012	0.5	General	Agenda for weekly update call
10/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
<b>Total</b>	<b>33.0</b>		

Date	Hours	Category	Explanation
11/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/1/2012	0.5	General	Weekly update call notes
11/1/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
11/1/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
11/5/2012	0.5	General	Agenda for internal Rothschild call
11/5/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/5/2012	0.5	General	Agenda for weekly update call
11/6/2012	3.0	Creditors - Calls/Meetings/Discussions	AIHL creditors meeting with ZC, GDC, A&M, Arcapita
11/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/7/2012	0.5	General	Weekly update call notes
11/7/2012	1.0	POR / Disclosure Statement Analysis	Plan allocation call with GDC and A&M
11/19/2012	0.5	General	Agenda for internal Rothschild call
11/19/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/20/2012	0.5	General	Agenda for weekly update call
11/20/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/20/2012	0.5	General	Weekly update call notes

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
11/23/2012	0.5	General	Timesheet update
11/26/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/26/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding POR requirements
11/27/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/29/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
11/30/2012	0.5	General	Timesheet update
<b>Total</b>	<b>15.0</b>		

Date	Hours	Category	Explanation
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/4/2012	2.0	Advisor/Management Meetings/Calls	Meeting
12/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
12/7/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
12/10/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/11/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
12/14/2012	1.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
12/14/2012	0.5	General	Timesheet update
12/17/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
12/18/2012	0.5	Advisor/Management Meetings/Calls	Disclosure statement call with A&M
12/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
12/21/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
12/21/2012	0.5	General	Timesheet update
12/28/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
<b>Total</b>	<b>12.5</b>		

Date	Hours	Category	Explanation
1/3/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
1/4/2013	2.0	POR / Disclosure Statement Analysis	Draft POR / DS review and discussion
1/4/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
1/7/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
1/7/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
1/10/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
1/15/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
1/15/2013	2.0	POR / Disclosure Statement Analysis	Plan distribution analysis review and discussion



## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
1/17/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
1/18/2013	1.0	Internal Rothschild Meetings/Calls	Catch up call with Rothschild NY
1/18/2013	1.0	Internal Rothschild Meetings/Calls	Invoices review
1/22/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
1/22/2013	2.0	POR / Disclosure Statement Analysis	Equity term sheet and capital structure / winddown model
1/24/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
1/25/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
1/29/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
1/29/2013	1.0	Financial Due Diligence	Minority stake analysis and capital structure
1/29/2013	0.5	General	Timesheet review
1/31/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
<b>Total</b>	<b>16.0</b>		

Date	Hours	Category	Explanation
2/4/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
2/7/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
2/7/2013	0.5	Creditors - Calls/Meetings/Discussions	Rothschild London catch up
2/8/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
2/8/2013	1.0	POR / Disclosure Statement Analysis	Plan term sheet review and discussion
2/11/2013	0.5	POR / Disclosure Statement Analysis	Plan economics analysis review and discussion
2/14/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
2/21/2013	1.0	General Presentation Preparation	UCC meeting presentation review
2/28/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London catch up
2/28/2013	0.5	General	Timesheet review
<b>Total</b>	<b>7.0</b>		

Date	Hours	Category	Explanation
3/5/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
3/7/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
3/8/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild internal catch up
3/12/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
3/14/2013	0.5	Fee Applications / Monthly Invoice	Timesheet review
3/14/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
3/19/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC

## Project Antelope - Summary of Hours -- Paul Richards

Date	Hours	Category	Explanation
3/21/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
3/25/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild internal catch up
3/25/2013	1.5	General	Deal economics Rothschild allocation
3/26/2013	1.5	General	Deal economics Rothschild allocation
3/26/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
3/26/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
<b>Total</b>	<b>8.5</b>		

Date	Hours	Category	Explanation
4/2/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
4/9/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
4/17/2013	0.5	Internal Rothschild Meetings/Calls	Catch up call with Rothschild NY
4/23/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
4/30/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
4/30/2013	0.5	Fee Applications / Monthly Invoice	Timesheet review
<b>Total</b>	<b>3.0</b>		

Date	Hours	Category	Explanation
5/7/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
5/14/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
5/21/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
<b>Total</b>	<b>1.5</b>		

Date	Hours	Category	Explanation
6/1/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London catch up / discussion on capital structure economics
<b>Total</b>	<b>0.5</b>		

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
3/19/2012	2.0	General Presentation Preparation	Working to finalize CIM and teaser
3/19/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with B. Douton regarding filing.
3/19/2012	0.5	General	Review of news coverage and emails related to the filing
3/19/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with D. Resnick regarding filing and next steps
3/19/2012	0.5	Court Hearings/Filings	Review of first day filings
3/19/2012	1.0	Internal Rothschild Meetings/Calls	Review and comment on the internal new business committee memo for Arcapita
3/20/2012	1.0	Operational Due Diligence	Review of the presentation materials for the February 2012 bank meeting
3/20/2012	1.0	Advisor/Management Meetings/Calls	Call to prepare for the meeting with PwC / RBS
3/20/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with PwC / RBS
3/20/2012	1.0	Advisor/Management Meetings/Calls	Update call
3/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild call to discuss case management
3/21/2012	3.0	Advisor/Management Meetings/Calls	Kick-off call
3/21/2012	2.5	Court Hearings/Filings	Update meeting with D. Resnick regarding court hearing
3/21/2012	1.0	Travel Time	Travel to and from Bankruptcy Court for first day hearing
3/22/2012	0.5	Internal Rothschild Meetings/Calls	Review final internal new business committee memo for Arcapita
3/22/2012	1.5	Internal Rothschild Meetings/Calls	Call on Rothschild works teams
3/22/2012	3.5	Advisor/Management Meetings/Calls	Kick-off meeting with the Company and advisors at GDC
3/22/2012	1.0	Creditors - Calls/Meetings/Discussions	Calls with creditors, potential advisors
3/22/2012	2.0	Financial Analysis/Modeling	Review of the business plan model
3/23/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with B. Douton work streams
3/23/2012	1.5	Advisor/Management Meetings/Calls	Call with A. Abdulmalik, H. Thompson and GDC on case issues
3/23/2012	3.0	Advisor/Management Meetings/Calls	Participated in pitches by turnaround advisors
3/25/2012	1.0	Financial Due Diligence	Reviewed 13-week cash flow forecast
3/26/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton to review 13-week cash flow analysis
3/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Barclays regarding agency role
3/26/2012	2.0	Financial Due Diligence	Review business plan materials
3/27/2012	1.0	Advisor/Management Meetings/Calls	Call with Management and Alvarez & Marsal
3/27/2012	8.0	Operational Due Diligence	Due diligence session with the Company, advisors and the JPL
3/27/2012	1.0	Financial Analysis/Modeling	Review of the business plan model
3/28/2012	0.5	Internal Rothschild Meetings/Calls	Update meeting with B. Douton work streams
3/28/2012	1.0	Advisor/Management Meetings/Calls	Business plan discussion
3/29/2012	0.5	Advisor/Management Meetings/Calls	Call with Company to discuss the business plan process
3/29/2012	2.0	Advisor/Management Meetings/Calls	Preparation of work stream / chapter 11 process presentation
3/29/2012	1.0	Operational Due Diligence	Review of Arcapita legal structure materials
3/30/2012	0.5	Advisor/Management Meetings/Calls	Call with Debtor advisors to coordinate work streams

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
3/30/2012	0.5	Internal Rothschild Meetings/Calls	Internal discussion of the work stream / chapter 11 process presentation
3/30/2012	0.5	Advisor/Management Meetings/Calls	Arcapita professionals update call (OCUC formation and current workstreams)
3/31/2012	1.0	General Presentation Preparation	Preparation of materials for the kick-off meeting in Atlanta
3/31/2012	1.0	General	Review of case-related emails and court filings
<b>Total</b>	<b>52.5</b>		

Date	Hours	Category	Explanation
4/1/2012	2.0	General Presentation Preparation	Review and update presentation for kick-off meeting
4/2/2012	4.0	Travel Time	Travel to Atlanta from NY for Company diligence meetings
4/2/2012	1.0	Advisor/Management Meetings/Calls	Participate in diligence kick-off meeting with Arcapita, A&M and GDC
4/2/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher regarding case issues
4/2/2012	8.0	Operational Due Diligence	Diligence sessions with Arcapita management and deal teams
4/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, A&M and Linklaters to discuss the dataroom logistics
4/3/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Dutton to discuss due diligence plan
4/3/2012	2.0	Operational Due Diligence	Diligence sessions with Arcapita deal teams
4/3/2012	5.5	Travel Time	Travel to NY from Atlanta
4/3/2012	1.0	Operational Due Diligence	Review of the updated investment structure presentation
4/3/2012	0.5	General	Review of the updated syndicate list
4/4/2012	0.5	General	Review of supporting data for the retention application
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Dutton to discuss business plan
4/4/2012	1.5	Advisor/Management Meetings/Calls	Call with the Company on plan process
4/4/2012	3.0	Operational Due Diligence	Review of existing profiles for Arcapita portfolio investments
4/4/2012	0.5	General	Review of case-related emails and court filings
4/4/2012	0.5	Financial Analysis/Modeling	Review of the A&M draft cash budget
4/4/2012	0.5	Advisor/Management Meetings/Calls	Call with London team to discuss business plan
4/5/2012	0.5	Advisor/Management Meetings/Calls	Update call
4/5/2012	0.5	General Presentation Preparation	Review and update timeline and milestones presentation materials
4/6/2012	1.0	Operational Due Diligence	Review of investment profiles
4/6/2012	1.0	Operational Due Diligence	Review of diligence materials for the dataroom
4/8/2012	1.0	General Presentation Preparation	Review and update of draft internal presentation
4/9/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Dutton regarding UCC advisor meeting
4/9/2012	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding case issues
4/9/2012	2.0	General	Review of research of alternative investment management companies
4/9/2012	0.5	Financial Due Diligence	Review existing capital structure documentation for the SCB facilities
4/9/2012	1.0	General	Review of chapter 11 precedents for FIG companies

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
4/10/2012	1.0	General	Internal discussion of valuation of alternative investment managers
4/10/2012	0.5	Advisor/Management Meetings/Calls	Weekly update pre-call
4/10/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, A&M, GDC on case issues
4/10/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding UCC advisor due diligence meeting
4/10/2012	0.5	Financial Due Diligence	Review of Arcapita historical financials and audit
4/10/2012	1.0	General	Review of case-related emails and preparation of various workstream files
4/10/2012	0.5	General Presentation Preparation	Review draft equity teaser
4/10/2012	2.5	General	Review and comment on initial draft UCC presentation and WGL
4/11/2012	0.5	Operational Due Diligence	Review updated draft of the updated workstreams presentation
4/11/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson, Dunn & Crutcher on UCC issues
4/11/2012	1.0	Advisor/Management Meetings/Calls	Call with potential capital provider
4/11/2012	1.5	General Presentation Preparation	Review updated draft of the capital structure considerations materials
4/12/2012	0.5	General	Review updated internal action plan
4/12/2012	1.0	Operational Due Diligence	Review current draft of the business plan
4/12/2012	0.5	General	Review of the materials in the dataroom
4/13/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss new cash budget
4/13/2012	0.5	DIP and Exit Financing	Discuss outline for the DIP discussion materials with T. Flick and L. Chen
4/13/2012	0.5	General Presentation Preparation	Review updated draft of the capital structure considerations materials
4/13/2012	1.5	DIP and Exit Financing	Review of DIP precedents and draft of DIP financing log
4/13/2012	0.5	General Presentation Preparation	Review updated draft equity teaser
4/13/2012	1.0	Operational Due Diligence	Review A&M draft presentation for selected deal fundings
4/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding slides for Company meeting
4/14/2012	3.0	DIP and Exit Financing	Review and comment on updated DIP financing materials
4/14/2012	2.0	General Presentation Preparation	Work on internal presentation for case matters
4/15/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding slides for Company meeting
4/15/2012	3.0	General Presentation Preparation	Work on internal presentation for case matters
4/15/2012	0.5	General	Internal discussion regarding dataroom
4/16/2012	0.5	General	Review and update internal list of workstreams
4/16/2012	6.5	Advisor/Management Meetings/Calls	Meeting with Arcapita management; Gibson, Dunn & Crutcher & Alvarez & Marsal
4/17/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management
4/17/2012	1.5	Travel Time	Travel to and from Bankruptcy Court
4/17/2012	1.0	Court Hearings/Filings	Court hearing
4/17/2012	1.0	General	Internal valuation discussion
4/17/2012	0.5	Operational Due Diligence	Review Lusail materials
4/18/2012	1.0	Advisor/Management Meetings/Calls	Internal update call

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
4/18/2012	0.5	General Presentation Preparation	Review updated draft of the capital structure considerations materials
4/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding creditor due diligence process
4/19/2012	0.5	Advisor/Management Meetings/Calls	Internal update call
4/19/2012	0.5	Operational Due Diligence	Review updated draft of business plan
4/19/2012	1.0	General	Review of case-related emails and court filings
4/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding creditor due diligence process
4/20/2012	1.0	Financial Due Diligence	Review of the HL diligence request lists
4/20/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with HL regarding diligence
4/21/2012	0.5	Operational Due Diligence	Review of the Sidley diligence request list
4/21/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M regarding diligence requests
4/22/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita about G&A costs
4/22/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita to discuss the HL diligence lists
4/23/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding work plan and dataroom
4/23/2012	2.5	Advisor/Management Meetings/Calls	Calls with Arcapita Private Equity team on retention, Chapter 11 process
4/23/2012	0.5	Advisor/Management Meetings/Calls	Call with Michael Rosenthal of Gibson Dunn on case issues
4/23/2012	1.5	Financial Due Diligence	Review diligence tracker and info from the deal teams
4/23/2012	0.5	General Presentation Preparation	Review draft equity teaser
4/23/2012	0.5	General	Review updated action plan
4/24/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding dataroom
4/24/2012	1.0	Advisor/Management Meetings/Calls	Internal update call
4/24/2012	0.5	Operational Due Diligence	Follow-up emails regarding the Sidley diligence request list
4/25/2012	1.0	Advisor/Management Meetings/Calls	Call with Company and advisors to discuss case strategy
4/25/2012	0.5	Financial Due Diligence	Review diligence tracker and info from the deal teams
4/25/2012	0.5	General	Review and comment on revised timeline materials
4/25/2012	0.5	Operational Due Diligence	Review Lusail valuation
4/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Simon Dudley of Arcapita regarding capital structure
4/26/2012	1.5	Financial Analysis/Modeling	Review capital structure analysis, debt holder list
4/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Zolfo
4/27/2012	1.0	Operational Due Diligence	Review of legal structure documentation for select investments
4/27/2012	1.0	General	Review and comment on fee precedents for retention application
4/27/2012	1.0	Financial Due Diligence	Call to review and discuss GDC's comments on the HL diligence lists
4/27/2012	0.5	Financial Due Diligence	Review updated HL diligence tracker
4/27/2012	0.5	Financial Due Diligence	Review Q2 financials
4/28/2012	1.0	General	Review emails and materials for the case
4/28/2012	0.5	General	Review and comment on fee precedents and fee proposal for retention application



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
4/29/2012	0.5	Financial Due Diligence	Call with HL to discuss diligence request
4/30/2012	0.5	General	Review and comment on revised timeline materials
4/30/2012	0.5	General	Review updated fee run
4/30/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence
4/30/2012	1.0	Internal Rothschild Meetings/Calls	Internal meeting to review capital structure analysis and retention
4/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with creditor on case issues
4/30/2012	1.5	Creditors - Calls/Meetings/Discussions	Review capital structure analysis; retention response to UCC
<b>Total</b>	<b>118.0</b>		

Date	Hours	Category	Explanation
5/1/2012	2.0	Advisor/Management Meetings/Calls	Participation on weekly update call with the Company and advisors
5/1/2012	1.0	General	Review of case-related matters and emails
5/1/2012	1.0	General	Review updated draft of fee retention support materials
5/1/2012	0.5	DIP and Exit Financing	Review updated DIP budget model
5/1/2012	0.5	Financial Due Diligence	Respond to HL diligence requests
5/2/2012	2.0	Operational Due Diligence	Review diligence information provided by Arcapita
5/2/2012	0.5	Advisor/Management Meetings/Calls	Call regarding new capital
5/2/2012	1.0	Advisor/Management Meetings/Calls	Call with S. Dudley regarding new capital and Chapter 11 issues
5/2/2012	0.5	Internal Rothschild Meetings/Calls	Call with John Deans of Rothschild
5/2/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
5/2/2012	1.0	Financial Analysis/Modeling	Discuss and review EV waterfall example for Varel
5/2/2012	1.0	General	Review and update process timeline presentation
5/2/2012	0.5	General	Review updated capital structure paper
5/2/2012	0.5	Financial Due Diligence	Review and comment on the updated HL due diligence tracker
5/3/2012	1.0	General	Review model supporting the updated capital structure paper
5/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on new capital, business plan
5/3/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding chapter 11 process
5/4/2012	1.0	Financial Due Diligence	Review additional HL diligence request
5/4/2012	1.0	General	Review of case-related matters and emails
5/4/2012	1.0	General Presentation Preparation	Discussion and update of the Chapter 11 process internal presentation
5/5/2012	3.0	General Presentation Preparation	Review and update of the Chapter 11 process internal presentation
5/6/2012	3.0	General Presentation Preparation	Review and update of the Chapter 11 process internal presentation
5/7/2012	4.0	DIP and Exit Financing	Review and update the DIP financing presentation and the DIP database
5/7/2012	1.0	General Presentation Preparation	Review and update of the Chapter 11 process internal presentation
5/7/2012	1.0	Advisor/Management Meetings/Calls	Call with Michael Rosenthal and A&M on case issues and valuation

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
5/7/2012	1.0	Internal Rothschild Meetings/Calls	Internal call to discuss valuation for the DS
5/7/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss deal fundings
5/7/2012	0.5	Financial Due Diligence	Review updated HL diligence tracker
5/8/2012	1.0	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence and DIP processes
5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita management, GDC, A&M on work plan, Board meeting
5/8/2012	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding the UCC diligence request
5/8/2012	1.0	Operational Due Diligence	Review diligence info from the deal teams
5/8/2012	0.5	Financial Due Diligence	Review February 2012 management accounts
5/8/2012	1.0	General Presentation Preparation	Finalize the Chapter 11 process internal presentation
5/8/2012	1.0	DIP and Exit Financing	Review updated DIP financing presentation
5/9/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
5/9/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding chapter 11 process
5/9/2012	0.5	General	Review and comment on the updated action plan
5/10/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
5/10/2012	0.5	Financial Due Diligence	Review diligence info for Viridian
5/10/2012	1.0	Court Hearings/Filings	Review court filings
5/11/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
5/11/2012	1.0	Financial Due Diligence	Review diligence info for Viridian
5/11/2012	1.5	General	Review updated business plan presentation
5/12/2012	1.5	DIP and Exit Financing	Review and update the DIP financing materials
5/13/2012	1.5	DIP and Exit Financing	Review and update the DIP financing materials
5/14/2012	1.0	Advisor/Management Meetings/Calls	Call with Gibson Dunn & Alvarez & Marsal on deal funding issues
5/14/2012	1.0	General	Work on materials for weekly update call
5/14/2012	1.5	Advisor/Management Meetings/Calls	Meeting with Barclays on business plan
5/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding chapter 11 process
5/14/2012	2.0	Financial Analysis/Modeling	Internal call to discuss the business plan model
5/14/2012	2.0	DIP and Exit Financing	Review the DIP financing database
5/15/2012	2.5	DIP and Exit Financing	Review and update the DIP financing presentation
5/15/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita and professionals for case issues
5/15/2012	1.5	General	Review of case-related matters and emails
5/16/2012	2.0	DIP and Exit Financing	Review and update the DIP financing presentation
5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	Lusail Follow-up call
5/16/2012	1.0	DIP and Exit Financing	Review updated DIP budget from A&M
5/16/2012	1.0	Advisor/Management Meetings/Calls	Call with Alvarez & Marsal on deal funding matters
5/16/2012	1.0	General	Review of materials available in the dataroom

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
5/17/2012	2.0	Advisor/Management Meetings/Calls	Weekly PL update call with Debtor Professionals
5/17/2012	1.0	Financial Due Diligence	Review updated HL diligence tracker
5/18/2012	1.0	Advisor/Management Meetings/Calls	Update call
5/20/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding business plan
5/20/2012	5.0	General Presentation Preparation	Review and update initial draft of the UCC presentation
5/21/2012	1.0	Advisor/Management Meetings/Calls	Call regarding the DTZ valuation for Lusail
5/21/2012	3.0	General Presentation Preparation	Review and update draft of the UCC presentation
5/21/2012	1.5	Advisor/Management Meetings/Calls	Call with S. Dudley, GDC regarding DIP financing
5/21/2012	1.0	DIP and Exit Financing	Review DIP materials
5/21/2012	1.0	Financial Due Diligence	Review March 2012 management accounts
5/22/2012	0.5	Internal Rothschild Meetings/Calls	Call with John Deans of Rothschild on valuation issues
5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, GDC, A&M regarding case issues
5/23/2012	1.5	DIP and Exit Financing	Analyze potential covenants for the DIP budget
5/23/2012	1.0	DIP and Exit Financing	Review updated draft DIP term sheet
5/24/2012	1.0	General	Review of case-related matters and emails
5/24/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, Gibson Dunn on DIP
5/24/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss restructuring fees
5/24/2012	0.5	Financial Due Diligence	Review diligence info for Viridian
5/24/2012	1.0	General	Review JPL materials, Headquarters Lease presentation
5/24/2012	0.5	DIP and Exit Financing	Review and comment on draft of DIP RFP
5/24/2012	0.5	DIP and Exit Financing	Review updated DIP financing log
5/25/2012	0.5	Financial Due Diligence	Review of diligence materials requested by HL
5/25/2012	0.5	DIP and Exit Financing	Review updated draft of DIP CIM
5/25/2012	0.5	DIP and Exit Financing	Review updated draft DIP term sheet
5/26/2012	2.0	DIP and Exit Financing	Review and comment on drafts of DIP RFP, log and CIM
5/27/2012	2.0	DIP and Exit Financing	Review and comment on drafts of DIP RFP, log and CIM
5/28/2012	3.5	DIP and Exit Financing	Review revised DIP materials
5/28/2012	1.0	Financial Analysis/Modeling	Review updated business plan model
5/28/2012	1.0	General	Review of case-related matters and respond to emails
5/29/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita and advisors on case issues
5/29/2012	1.5	Advisor/Management Meetings/Calls	Calls with Debevoise & Plimpton, Gibson Dunn on retention issues
5/29/2012	0.5	DIP and Exit Financing	Review of the updated DIP model
5/29/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss valuation work for the DS
5/29/2012	1.0	General	Review of case-related matters and respond to emails
5/29/2012	2.5	DIP and Exit Financing	Review revised DIP materials

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
5/30/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC to discuss POR
5/30/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on various matters for the case
5/30/2012	2.0	DIP and Exit Financing	Review revised DIP materials
5/30/2012	0.5	DIP and Exit Financing	Call with Arcapita and GDC on the DIP
5/30/2012	1.0	DIP and Exit Financing	Review updated draft DIP term sheet
5/30/2012	0.5	General Presentation Preparation	Review internal presentation
5/30/2012	0.5	Financial Due Diligence	Review updated diligence info for Viridian
5/31/2012	1.0	General	Internal discussion regarding the case progress
5/31/2012	0.5	General	Review updated capital structure paper
5/31/2012	1.0	DIP and Exit Financing	Review updated draft DIP term sheet
5/31/2012	2.5	DIP and Exit Financing	Review and comment on drafts of DIP RFP, log and CIM
5/31/2012	1.0	General Presentation Preparation	Review and update internal presentation for the DIP solicitation process
5/31/2012	0.5	Advisor/Management Meetings/Calls	Internal call to discuss capital structure alternatives
5/31/2012	0.5	General Presentation Preparation	Miscellaneous presentations review and update
<b>Total</b>	<b>127.5</b>		

Date	Hours	Category	Explanation
6/1/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita regarding capital structure analysis
6/1/2012	1.0	DIP and Exit Financing	Review updated DIP budget
6/1/2012	3.0	DIP and Exit Financing	Review and comment on drafts of DIP RFP, log and CIM
6/1/2012	1.0	General	Review of case-related matters and respond to emails
6/2/2012	2.5	DIP and Exit Financing	Review and update drafts of DIP RFP, log, CIM and other solicitation materials
6/2/2012	1.0	General	Review of updated fee run
6/2/2012	1.0	DIP and Exit Financing	Review updated DIP database
6/3/2012	2.0	DIP and Exit Financing	Review and update drafts of DIP RFP, log, CIM and other solicitation materials
6/3/2012	4.0	General	Review of updated fee run
6/4/2012	2.0	General	Work on updated retention materials
6/4/2012	0.5	DIP and Exit Financing	Updated DIP log and CIM
6/4/2012	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding capital structure issues
6/4/2012	1.0	Financial Due Diligence	Review capital structure analysis
6/4/2012	0.5	General	Call with A&M regarding restructuring fees
6/5/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita, GDC, A&M on case issues and June 12 meeting agenda
6/5/2012	1.5	DIP and Exit Financing	Review and update DIP solicitation materials
6/5/2012	2.5	Advisor/Management Meetings/Calls	Meeting with GDC and A&M on business plan, cash flow and valuation issues
6/5/2012	0.5	Advisor/Management Meetings/Calls	Call with HL regarding retention

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
6/6/2012	1.0	Operational Due Diligence	Review of diligence materials
6/6/2012	0.5	Internal Rothschild Meetings/Calls	Update call
6/6/2012	0.5	General Presentation Preparation	Review updated capital structure paper
6/6/2012	1.0	DIP and Exit Financing	Review and update DIP solicitation materials
6/6/2012	0.5	General	Review the dataroom materials
6/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with HL team regarding data room status
6/7/2012	3.0	Operational Due Diligence	Review diligence materials received from the company
6/7/2012	1.0	Advisor/Management Meetings/Calls	Call with KPMG and A&M regarding asset valuations
6/7/2012	1.0	DIP and Exit Financing	Review and update DIP solicitation materials
6/7/2012	0.5	DIP and Exit Financing	Review updated DIP budget
6/7/2012	1.0	General Presentation Preparation	Prepare discussion materials for internal presentation
6/7/2012	0.5	Operational Due Diligence	Review legal diligence request from Sidley
6/8/2012	3.0	Operational Due Diligence	Review diligence materials received from the company
6/8/2012	1.5	DIP and Exit Financing	Review and update DIP solicitation materials
6/8/2012	1.0	General	Review updated capital structure paper
6/9/2012	1.0	General Presentation Preparation	Review and update internal presentation
6/9/2012	1.0	DIP and Exit Financing	Review and update DIP solicitation materials
6/9/2012	1.0	Operational Due Diligence	Review updated HL diligence tracker
6/9/2012	0.5	General	Review updated capital structure paper
6/10/2012	1.0	DIP and Exit Financing	Call to discuss DIP budget
6/10/2012	1.0	General	Review retention supporting materials
6/10/2012	1.0	DIP and Exit Financing	Review updated DIP supporting materials
6/10/2012	1.0	General	Prepare work plan for the business plan
6/10/2012	1.0	DIP and Exit Financing	Review updated DIP financing database
6/11/2012	1.0	DIP and Exit Financing	Review deal funding materials from A&M
6/11/2012	1.0	DIP and Exit Financing	Review updated DIP financing database
6/11/2012	1.5	DIP and Exit Financing	Reviewed and sent out NDAs to prospective DIP lenders
6/12/2012	1.0	DIP and Exit Financing	Review updated DIP budget
6/12/2012	5.0	Advisor/Management Meetings/Calls	Call with the company and its advisors regarding capital structure options
6/12/2012	1.0	Operational Due Diligence	Call with HL regarding diligence
6/12/2012	0.5	Valuation	Review valuation templates from KPMG
6/12/2012	0.5	DIP and Exit Financing	Sent out NDAs to prospective DIP lenders
6/13/2012	1.0	DIP and Exit Financing	Review and update DIP solicitation materials
6/13/2012	0.5	Advisor/Management Meetings/Calls	Call with KPMG to discuss templates for valuation reports
6/13/2012	1.5	Creditors - Calls/Meetings/Discussions	Preparation of Q&A for UCC meeting

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
6/13/2012	1.0	Court Hearings/Filings	Review and update of retention supporting materials
6/13/2012	0.5	DIP and Exit Financing	Sent out NDAs to prospective DIP lenders
6/14/2012	1.0	General Presentation Preparation	Update the UCC discussion materials
6/14/2012	1.0	DIP and Exit Financing	Review updated DIP term sheets
6/14/2012	1.5	General Presentation Preparation	Review and comment on updated fee run for retention
6/14/2012	1.0	Advisor/Management Meetings/Calls	Internal update call
6/14/2012	0.5	DIP and Exit Financing	Sent out NDAs to prospective DIP lenders
6/15/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding UCC presentation
6/15/2012	1.0	DIP and Exit Financing	Call to discuss updated DIP budget with A&M and GDC
6/15/2012	1.0	Financial Due Diligence	Review of diligence materials received
6/15/2012	1.0	General Presentation Preparation	Review and comment on updated fee run for retention
6/15/2012	0.5	Operational Due Diligence	Review additional diligence request from HL
6/15/2012	0.5	General Presentation Preparation	Review and comment on updated draft of the UCC presentation
6/15/2012	1.0	DIP and Exit Financing	Updated DIP CIM
6/16/2012	5.0	Court Hearings/Filings	Review fee comps precedents for the retention hearing
6/16/2012	1.0	DIP and Exit Financing	Updated DIP CIM
6/16/2012	0.5	General Presentation Preparation	Updated draft of the UCC presentation
6/17/2012	2.0	General Presentation Preparation	Updated draft of the UCC presentation
6/17/2012	2.0	Court Hearings/Filings	Review fee comps precedents for the retention hearing
6/18/2012	1.5	General Presentation Preparation	Review and update of the UCC presentation
6/18/2012	3.0	Advisor/Management Meetings/Calls	All-hands update calls
6/18/2012	1.0	DIP and Exit Financing	Updated DIP CIM
6/18/2012	1.0	General	Review of case-related materials and emails
6/18/2012	0.5	DIP and Exit Financing	Sent out NDAs to prospective DIP lenders
6/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP materials
6/19/2012	4.0	Creditors - Calls/Meetings/Discussions	Call with UCC and Arcapita to discuss case issues
6/19/2012	2.0	Advisor/Management Meetings/Calls	Call Arcapita management regarding business plan
6/19/2012	0.5	DIP and Exit Financing	Sent out NDAs to prospective DIP lenders
6/19/2012	1.0	Court Hearings/Filings	Call with D. Alexander of Debevoise regarding retention issues
6/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and Gibson Dunn on business plan
6/20/2012	1.0	Internal Rothschild Meetings/Calls	Update call
6/20/2012	1.0	DIP and Exit Financing	DIP financing call with potential lender
6/20/2012	1.0	Financial Analysis/Modeling	Review of a template for the EV waterfall
6/20/2012	0.5	General	Internal compliance discussion
6/20/2012	1.0	General Presentation Preparation	Review and comment on initial draft of the equity term sheet



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
6/21/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and Gibson Dunn on business plan
6/21/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M regarding deal fundings
6/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with KPMG and HL regarding diligence
6/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal compliance meeting
6/21/2012	0.5	Operational Due Diligence	Review summary of outstanding WCF facilities for the EV waterfall
6/21/2012	1.0	Advisor/Management Meetings/Calls	Discussion of the EV waterfall template
6/21/2012	0.5	General	Internal compliance discussion
6/21/2012	1.0	General	Review of case-related materials and emails
6/22/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding business plan process
6/22/2012	0.5	DIP and Exit Financing	Comments on the Dip term sheet sent to GDC
6/22/2012	0.5	DIP and Exit Financing	Review updated DIP budget
6/23/2012	0.5	DIP and Exit Financing	Follow-up emails to Dip lenders with open NDA issues
6/23/2012	0.5	DIP and Exit Financing	Updated DIP RFP
6/24/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with FTI and A&M regarding the DIP budget
6/24/2012	1.0	General Presentation Preparation	Prepared internal discussion materials
6/25/2012	1.0	Operational Due Diligence	Review diligence materials received from the company
6/25/2012	1.0	DIP and Exit Financing	Reviewed and sent out DIP solicitation materials to prospective DIP lenders
6/25/2012	1.0	DIP and Exit Financing	Call with prospective DIP lender
6/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly advisors update call
6/25/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC regarding DIP NDA
6/25/2012	1.0	General	Updated discussion materials for fee discussion
6/25/2012	1.0	Financial Analysis/Modeling	Review of updated template for the EV waterfall
6/26/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
6/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss lender composition
6/26/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss capital structure paper
6/26/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss cost structure
6/26/2012	2.0	General	Review updated fee run for retention
6/27/2012	0.5	General	Internal pre-meeting to discuss fee discussion
6/27/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss deal fundings
6/27/2012	1.0	DIP and Exit Financing	DIP financing call with potential lender
6/27/2012	1.0	DIP and Exit Financing	DIP financing call with potential lender
6/28/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita regarding capital structure paper
6/28/2012	0.5	Internal Rothschild Meetings/Calls	Call to discuss business plan and waterfall process
6/28/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss deal fundings
6/28/2012	1.0	General	Review of case matters and emails

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
6/28/2012	0.5	DIP and Exit Financing	Updated DIP CIM
6/28/2012	0.5	General Presentation Preparation	Reviewed updated capital structure paper
6/29/2012	0.5	DIP and Exit Financing	Review of the updated DIP budget
6/29/2012	1.0	General Presentation Preparation	Prepared initial draft of Plan alternatives discussion materials
6/29/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding waterfall process
6/29/2012	5.0	Advisor/Management Meetings/Calls	Meeting at GDC to discuss recapitalization considerations
6/29/2012	1.0	General	Review of case matters and emails
6/29/2012	0.5	Advisor/Management Meetings/Calls	Update call
6/30/2012	0.5	General Presentation Preparation	Reviewed updated capital structure paper
6/30/2012	1.0	Operational Due Diligence	Review of diligence materials received
<b>Total</b>	<b>150.0</b>		

Date	Hours	Category	Explanation
7/1/2012	2.5	Advisor/Management Meetings/Calls	Call to discuss capital structure paper
7/1/2012	1.0	General Presentation Preparation	Review updated template for EV waterfall
7/1/2012	1.0	General	Review of case matters and emails
7/2/2012	1.0	Advisor/Management Meetings/Calls	Call with C. Millet of GDC to coordinate creditor interaction
7/2/2012	1.0	General Presentation Preparation	Review of J.Jill KPMG draft valuation report and draft waterfall
7/2/2012	1.0	General Presentation Preparation	Review M&A fee run and updated materials for retention discussions
7/3/2012	0.5	DIP and Exit Financing	DIP update call
7/3/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita
7/3/2012	1.0	Advisor/Management Meetings/Calls	KPMG valuation update call
7/3/2012	1.5	General Presentation Preparation	Work on the Tensar waterfall preparation and review of the KPMG report
7/3/2012	0.5	General Presentation Preparation	Review updated equity teaser
7/3/2012	1.0	Operational Due Diligence	Review of diligence materials received
7/4/2012	1.0	General Presentation Preparation	Review the updated Tensar waterfall
7/5/2012	1.0	DIP and Exit Financing	Review and follow-up on open issues on NDAs
7/6/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss alternative Plan scenarios
7/6/2012	2.0	General Presentation Preparation	Review and comment on additional EV waterfalls
7/6/2012	0.5	DIP and Exit Financing	DIP collateral discussion
7/6/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with HL regarding due diligence status and waterfalls
7/6/2012	1.0	General Presentation Preparation	Work on internal presentation for Plan alternatives
7/7/2012	3.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/7/2012	0.5	DIP and Exit Financing	Review DIP budget
7/7/2012	2.0	General Presentation Preparation	Update internal presentation for Plan alternatives

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
7/8/2012	2.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/8/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss business plan and waterfall process
7/9/2012	1.0	Operational Due Diligence	Review of diligence materials received
7/9/2012	2.5	General Presentation Preparation	Work on internal presentation for Plan alternatives
7/9/2012	0.5	DIP and Exit Financing	Updated DIP financing log
7/9/2012	0.5	General	Review of case matters and emails
7/9/2012	5.0	General Presentation Preparation	Review, comment and work on additional EV waterfalls
7/10/2012	1.0	Advisor/Management Meetings/Calls	AGUD I discussion
7/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/10/2012	1.0	General Presentation Preparation	Work on internal presentation for Plan alternatives
7/10/2012	6.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/11/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
7/11/2012	1.5	DIP and Exit Financing	DIP catch up call
7/11/2012	4.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/11/2012	2.0	Operational Due Diligence	Review of diligence materials received
7/12/2012	0.5	Advisor/Management Meetings/Calls	Update call
7/12/2012	1.0	DIP and Exit Financing	Call with potential DIP lender
7/12/2012	3.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/13/2012	0.5	Operational Due Diligence	Review of diligence materials received
7/13/2012	3.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/14/2012	2.5	General Presentation Preparation	Review and work on additional EV waterfalls
7/15/2012	0.5	Advisor/Management Meetings/Calls	AGUD I follow-up discussion
7/15/2012	1.5	General Presentation Preparation	Review of KPNG valuation reports
7/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly advisor catch-up call
7/16/2012	3.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/17/2012	2.0	Financial Due Diligence	Review of diligence information from the company
7/17/2012	1.0	Advisor/Management Meetings/Calls	Internal catch-up call
7/17/2012	0.5	DIP and Exit Financing	DIP update call with Arcapita
7/17/2012	1.0	DIP and Exit Financing	Call with potential DIP lender
7/17/2012	5.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/17/2012	0.5	Fee Applications / Monthly Invoice	Review first draft of the fee app
7/18/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
7/18/2012	0.5	Advisor/Management Meetings/Calls	Update call
7/18/2012	5.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/19/2012	0.5	General Presentation Preparation	Review updated KPMG reports and waterfall trackers

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
7/19/2012	0.5	Advisor/Management Meetings/Calls	Update call
7/19/2012	5.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/20/2012	1.0	Internal Rothschild Meetings/Calls	Catch-up call on waterfalls
7/20/2012	6.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/20/2012	3.0	DIP and Exit Financing	Review of initial DIP financing proposals
7/21/2012	1.0	Operational Due Diligence	Review of diligence information from the company
7/21/2012	4.0	DIP and Exit Financing	Review and comment on the initial analysis of the DIP financing proposals
7/21/2012	1.0	General Presentation Preparation	Review and work on additional EV waterfalls
7/22/2012	3.0	DIP and Exit Financing	Review and comment on the DIP side by side analysis of financing proposals
7/23/2012	3.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/23/2012	0.5	DIP and Exit Financing	Follow-up call with DIP lender
7/23/2012	0.5	General	Review draft of the equity commitment letter
7/23/2012	0.5	Internal Rothschild Meetings/Calls	Weekly advisor catch-up call
7/23/2012	1.0	DIP and Exit Financing	Finalize the DIP side by side analysis of financing proposals
7/24/2012	0.5	Fee Applications / Monthly Invoice	Review draft of the fee app
7/24/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with H. Parkhill and B. Douton regarding POR options
7/24/2012	5.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/24/2012	0.5	DIP and Exit Financing	Finalize the DIP side by side analysis of financing proposals
7/24/2012	0.5	DIP and Exit Financing	Call with HL about the status of the DIP
7/25/2012	1.0	Advisor/Management Meetings/Calls	Update call
7/25/2012	0.5	DIP and Exit Financing	Follow-up call with DIP lender
7/25/2012	1.0	General	Review case matters and emails
7/25/2012	4.5	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/26/2012	2.0	General Presentation Preparation	Work on Plan alternatives discussion materials
7/26/2012	5.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/26/2012	0.5	Advisor/Management Meetings/Calls	Update call
7/26/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss Plan alternatives
7/27/2012	1.0	Operational Due Diligence	Review additional diligence information from the company
7/27/2012	0.5	Internal Rothschild Meetings/Calls	Internal compliance discussion
7/27/2012	5.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/28/2012	0.5	General Presentation Preparation	Updated Plan alternatives discussion materials
7/28/2012	6.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/28/2012	0.5	Financial Due Diligence	Reviewed March 2012 management accounts
7/29/2012	3.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/30/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
7/30/2012	1.0	Advisor/Management Meetings/Calls	All hands call to discuss Plan alternatives
7/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly advisor catch-up call
7/30/2012	5.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/30/2012	0.5	General Presentation Preparation	Reviewed updated KPMG and waterfall trackers
7/31/2012	4.0	General Presentation Preparation	Review, update and comment on certain EV waterfalls
7/31/2012	0.5	General Presentation Preparation	Lusail discussion
7/31/2012	0.5	Advisor/Management Meetings/Calls	Update call
<b>Total</b>	<b>168.5</b>		

Date	Hours	Category	Explanation
8/1/2012	0.5	DIP and Exit Financing	Call with potential DIP lender
8/1/2012	1.0	Operational Due Diligence	Call with A&M to discuss HL follow-up diligence request
8/1/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/1/2012	0.5	General	Review updated KPMG and waterfall trackers
8/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal discussion of the August 12 presentation
8/2/2012	0.5	Advisor/Management Meetings/Calls	Discussion of the August 12 presentation
8/2/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/3/2012	0.5	Operational Due Diligence	Call with A&M to discuss HL follow-up diligence request
8/3/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding due diligence status
8/3/2012	1.0	General	Review of diligence information and the dataroom
8/3/2012	0.5	Advisor/Management Meetings/Calls	Follow-up discussion on Lusail
8/3/2012	1.0	Operational Due Diligence	Follow-up on open items for the HL diligence
8/3/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/4/2012	1.0	General Presentation Preparation	Review and update the August 12 presentation
8/4/2012	2.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/5/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/6/2012	0.5	Operational Due Diligence	All-hands call to discuss HL follow-up diligence request
8/6/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and due diligence status
8/6/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/6/2012	1.0	General Presentation Preparation	Review and update the August 12 presentation
8/7/2012	0.5	Operational Due Diligence	Review updated HL diligence tracker
8/7/2012	0.5	Operational Due Diligence	Call to discuss AIBPD II waterfall
8/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
8/7/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/8/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss Plan alternatives

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
8/8/2012	1.0	General Presentation Preparation	Call with A&M to discuss certain waterfalls
8/8/2012	1.0	General Presentation Preparation	All-hands discussion of the August 12 presentation
8/8/2012	0.5	Operational Due Diligence	Review updated HL diligence tracker
8/8/2012	2.5	General Presentation Preparation	Review and update the August 12 presentation
8/8/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/9/2012	1.0	General Presentation Preparation	All-hands discussion of the August 12 presentation
8/9/2012	1.0	Operational Due Diligence	Call to discuss Ventures waterfall
8/9/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding equity presentation
8/9/2012	2.0	General Presentation Preparation	Review and update the August 12 presentation
8/9/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/9/2012	1.0	Operational Due Diligence	Review and discuss updated HL diligence request list
8/10/2012	0.5	General Presentation Preparation	All-hands discussion of the August 12 presentation
8/10/2012	4.0	General Presentation Preparation	Review and update the August 12 presentation
8/10/2012	3.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/10/2012	0.5	Advisor/Management Meetings/Calls	Update call
8/11/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/11/2012	3.0	General Presentation Preparation	Work and calls to finalize the August 12 presentation
8/12/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding equity presentation
8/12/2012	3.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/12/2012	3.0	General Presentation Preparation	Work and calls to finalize the August 12 presentation
8/13/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding waterfalls
8/13/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/14/2012	0.5	Advisor/Management Meetings/Calls	Pre-call with KPMG
8/14/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/14/2012	1.0	Operational Due Diligence	Review and update HL diligence tracker
8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
8/14/2012	0.5	Advisor/Management Meetings/Calls	Diligence coordination call with GDC
8/14/2012	1.0	General Presentation Preparation	Southland waterfall discussion with the deal team
8/14/2012	1.0	DIP and Exit Financing	DIP financing update calls
8/14/2012	0.5	DIP and Exit Financing	Update call with potential DIP lender
8/14/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs regarding business plan and waterfall status
8/15/2012	0.5	DIP and Exit Financing	DIP update call
8/15/2012	1.0	Financial Analysis/Modeling	Model update call
8/15/2012	0.5	DIP and Exit Financing	Follow-up call with DIP lender
8/15/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
8/16/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP status
8/16/2012	0.5	Advisor/Management Meetings/Calls	Call with C. Combs regarding business plan and waterfall status
8/16/2012	0.5	Advisor/Management Meetings/Calls	Call with the AIGC I deal team
8/16/2012	0.5	Advisor/Management Meetings/Calls	MIP call
8/16/2012	0.5	Financial Analysis/Modeling	Model update call
8/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal discussion regarding waterfalls
8/16/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/17/2012	1.0	Advisor/Management Meetings/Calls	Honiton discussion with the deal team
8/17/2012	0.5	Internal Rothschild Meetings/Calls	Internal discussion regarding waterfalls
8/17/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/18/2012	5.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/18/2012	1.0	DIP and Exit Financing	Follow-up work for potential DIP lender
8/19/2012	7.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/20/2012	2.0	General	Review case matters and respond to emails
8/21/2012	1.0	General	Review case matters and respond to emails
8/21/2012	0.5	Creditors - Calls/Meetings/Discussions	Call to discuss equity raise update
8/22/2012	1.0	General	Review case matters and respond to emails
8/22/2012	0.5	DIP and Exit Financing	DIP update call
8/22/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with HL to discuss the waterfall template and status
8/23/2012	1.0	General	Review case matters and respond to emails
8/24/2012	1.0	General	Review case matters and respond to emails
8/24/2012	0.5	DIP and Exit Financing	DIP update call
8/25/2012	1.0	General	Review case matters and respond to emails
8/25/2012	1.0	General Presentation Preparation	Discuss post-petition financing assumptions for the waterfalls
8/26/2012	1.0	General	Review case matters and respond to emails
8/27/2012	1.0	General	Review case matters and respond to emails
8/27/2012	0.5	General Presentation Preparation	Call with the USRD I deal team to discuss the waterfall
8/27/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
8/28/2012	1.0	General	Review case matters and respond to emails
8/29/2012	1.0	General	Review case matters and respond to emails
8/30/2012	1.0	General Presentation Preparation	Review and comment on the UCC business plan presentation
8/30/2012	0.5	Internal Rothschild Meetings/Calls	Internal catch up call
8/30/2012	1.0	Internal Rothschild Meetings/Calls	Catch up discussion on waterfalls and other work streams
8/30/2012	4.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/30/2012	0.5	Court Hearings/Filings	Review court filings

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
8/31/2012	1.0	General Presentation Preparation	Review and comment on the UCC business plan presentation
8/31/2012	1.5	Advisor/Management Meetings/Calls	Internal discussions regarding waterfalls
8/31/2012	1.0	Internal Rothschild Meetings/Calls	Catch up discussion on waterfalls and other work streams
8/31/2012	3.0	General Presentation Preparation	Review and discuss open items on the waterfalls
8/31/2012	1.0	Financial Analysis/Modeling	Call to discuss updated business plan model
<b>Total</b>	<b>165.0</b>		

Date	Hours	Category	Explanation
9/1/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfall analysis
9/2/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfall analysis
9/3/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding creditor diligence
9/3/2012	3.0	Financial Analysis/Modeling	Review of and revisions to waterfall analysis
9/4/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
9/4/2012	0.5	DIP and Exit Financing	Call with potential DIP provider
9/4/2012	2.0	Financial Analysis/Modeling	Review of and revisions to waterfall analysis
9/4/2012	1.5	General Presentation Preparation	Review and discussion of the updated equity investor presentation
9/5/2012	5.0	DIP and Exit Financing	Multiple diligence calls with potential DIP lenders
9/5/2012	1.5	General Presentation Preparation	Review and discussion of the updated equity investor presentation
9/5/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with HL to discuss business plan monetization assumptions for AGUD I
9/5/2012	1.0	Financial Analysis/Modeling	Review updated business plan model and reconciliation analysis
9/6/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita IA to discuss post-petition deal fundings
9/6/2012	1.0	Financial Analysis/Modeling	Review final business plan model
9/6/2012	4.0	DIP and Exit Financing	Multiple diligence calls with potential DIP lenders
9/6/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss the DIP budget
9/7/2012	0.5	DIP and Exit Financing	Review due diligence request list from potential lender
9/7/2012	0.5	Internal Rothschild Meetings/Calls	Internal call to discuss the waterfalls update
9/7/2012	3.0	Financial Analysis/Modeling	Review final waterfall analysis
9/8/2012	2.0	Financial Analysis/Modeling	Review and discuss reconciliation analysis for the model
9/8/2012	1.5	DIP and Exit Financing	Multiple diligence calls with potential DIP lenders
9/8/2012	1.0	General	Review case matters and respond to emails
9/9/2012	1.0	Internal Rothschild Meetings/Calls	Internal preparation discussions for the business plan meetings
9/10/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
9/10/2012	4.0	DIP and Exit Financing	Multiple diligence calls with potential DIP lenders
9/10/2012	0.5	Internal Rothschild Meetings/Calls	Internal preparation discussions for the business plan meetings
9/10/2012	0.5	Fee Applications / Monthly Invoice	Review back up materials for the interim fee app

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
9/11/2012	0.5	POR / Disclosure Statement Analysis	Provide comments on the equity commitment letter
9/11/2012	1.0	General Presentation Preparation	Internal preparation discussions for the business plan meetings
9/11/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and advisors to prepare for business plan presentation
9/11/2012	8.0	Travel Time	Travel to London, UK for business plan presentation
9/12/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Arcapita and advisors to prepare for business plan presentation
9/12/2012	7.0	Creditors - Calls/Meetings/Discussions	Business plan presentation to creditor advisors
9/13/2012	6.0	Creditors - Calls/Meetings/Discussions	Business plan presentation to the UCC/JPL and their advisors
9/13/2012	1.0	Advisor/Management Meetings/Calls	Follow up to business plan meeting with the Company and its advisors
9/14/2012	8.0	Travel Time	Travel to New York, NY from business plan meetings
9/17/2012	1.0	General Presentation Preparation	Review draft of the standalone business plan presentation
9/17/2012	0.5	Fee Applications / Monthly Invoice	Review draft of the interim fee app
9/17/2012	1.0	Advisor/Management Meetings/Calls	All hands call to discuss standalone plan
9/17/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
9/18/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding straw man proposal
9/18/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call
9/18/2012	1.0	General	Review case matters and respond to emails
9/19/2012	0.5	Fee Applications / Monthly Invoice	Review draft of the interim fee app
9/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding standalone plan model
9/20/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with Zolfo to discuss the Lusail waterfall
9/20/2012	1.0	Advisor/Management Meetings/Calls	All hands call to discuss standalone plan
9/21/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding standalone plan model
9/22/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding standalone plan model
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
9/24/2012	3.0	Financial Analysis/Modeling	Discuss and review updated new money plan analysis
9/24/2012	0.5	Financial Analysis/Modeling	Review updated standalone plan model
9/24/2012	1.0	Fee Applications / Monthly Invoice	Update the interim fee app
9/24/2012	1.0	General	Review case matters and respond to emails
9/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
9/25/2012	2.0	Financial Analysis/Modeling	Discuss and review updated new money plan analysis
9/25/2012	1.0	Financial Analysis/Modeling	Review updated standalone plan model
9/26/2012	0.5	General	Review case matters and respond to emails
9/26/2012	1.0	Financial Analysis/Modeling	Review of valuation back-up for non-KPMG valued assets
9/27/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR analysis
9/27/2012	1.0	Financial Analysis/Modeling	Discuss and review updated new money plan analysis
9/28/2012	1.0	Financial Analysis/Modeling	Review updated standalone plan model

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
9/28/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding POR analysis
9/28/2012	0.5	Internal Rothschild Meetings/Calls	Internal call to discuss the model and the waterfalls
9/28/2012	0.5	Fee Applications / Monthly Invoice	Review draft of the interim fee app
9/30/2012	2.0	Financial Analysis/Modeling	Finalize the new money plan restructuring analysis
9/30/2012	1.0	Advisor/Management Meetings/Calls	All hands calls to discuss standalone plan
9/30/2012	0.5	Internal Rothschild Meetings/Calls	Internal call to discuss the standalone plan
9/30/2012	2.0	General Presentation Preparation	Review and finalize standalone plan
<b>Total</b>	<b>104.5</b>		

Date	Hours	Category	Explanation
10/1/2012	1.0	DIP and Exit Financing	Call with A&M and Silver Point to discuss the DIP budget
10/1/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
10/1/2012	0.5	General Presentation Preparation	Review revised equity teaser presentation
10/1/2012	1.0	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
10/1/2012	0.5	Financial Analysis/Modeling	Review updated Eurolog waterfall
10/2/2012	0.5	Fee Applications / Monthly Invoice	Review and comment on the draft of the interim fee application
10/2/2012	1.0	Creditors - Calls/Meetings/Discussions	Honiton diligence call with HL
10/2/2012	1.0	DIP and Exit Financing	Eurolog IPO diligence call with Silver Point
10/2/2012	0.5	DIP and Exit Financing	Call with GDC to discuss document production request
10/2/2012	1.0	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
10/2/2012	0.5	Financial Due Diligence	Review dataroom participants activity report
10/3/2012	0.5	Advisor/Management Meetings/Calls	Call with the Company and GDC to discuss DIP diligence request
10/3/2012	1.0	Creditors - Calls/Meetings/Discussions	Honiton diligence follow-up call with HL
10/3/2012	1.0	DIP and Exit Financing	DIP update call
10/3/2012	0.5	DIP and Exit Financing	Review DIP analysis for the DIP hearing
10/3/2012	1.0	General	Review case matters and respond to emails
10/3/2012	2.0	DIP and Exit Financing	Review diligence info requested by potential DIP lender and follow up with deal team
10/4/2012	0.5	Fee Applications / Monthly Invoice	Review updated draft of the fee application
10/4/2012	0.5	Internal Rothschild Meetings/Calls	Eurolog IPO update call
10/4/2012	1.0	Financial Analysis/Modeling	Review and comment on draft restructuring proposal
10/4/2012	0.5	Financial Due Diligence	Review updated materials for the dataroom
10/4/2012	0.5	Advisor/Management Meetings/Calls	Model review
10/4/2012	0.5	Financial Analysis/Modeling	Discussion of the updated draft of restructuring proposal
10/4/2012	0.5	Financial Analysis/Modeling	Review updated Eurolog waterfall

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
10/5/2012	0.5	Internal Rothschild Meetings/Calls	Eurolog IPO update call
10/5/2012	0.5	Financial Analysis/Modeling	Discussion of the updated draft of restructuring proposal
10/5/2012	0.5	General Presentation Preparation	Review and comment on materials in support of the DIP
10/5/2012	0.5	Financial Due Diligence	Draft responses on waterfall questions from HL
10/6/2012	0.5	Internal Rothschild Meetings/Calls	Eurolog IPO update call
10/7/2012	1.0	Internal Rothschild Meetings/Calls	Eurolog IPO update calls
10/8/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
10/8/2012	1.0	DIP and Exit Financing	Follow-up call with A&M and Silver Point to discuss the DIP budget
10/8/2012	0.5	DIP and Exit Financing	Various follow-up diligence requests for potential DIP provider
10/9/2012	1.0	Financial Analysis/Modeling	Review diligence info request for the recovery model
10/9/2012	0.5	Financial Analysis/Modeling	Follow-up with the Honiton deal team on diligence request from HL
10/9/2012	0.5	Fee Applications / Monthly Invoice	Discussion of fee application filing requirements with GDC
10/9/2012	0.5	General	Review case matters and respond to emails
10/9/2012	0.5	Financial Due Diligence	Internal discussion on diligence for equity investors
10/10/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
10/11/2012	1.0	Financial Due Diligence	Discussion of the standalone diligence questions with the company
10/11/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with HL to discuss draft recovery model
10/11/2012	1.0	Financial Analysis/Modeling	Review of the JPL settlement model
10/12/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
10/12/2012	0.5	Creditors - Calls/Meetings/Discussions	Follow-up call with HL to discuss draft recovery model
10/12/2012	0.5	Internal Rothschild Meetings/Calls	Call to discuss Zolfo diligence request
10/12/2012	1.0	Financial Analysis/Modeling	Review of the intercompany claims for the recovery model
10/15/2012	1.5	Financial Analysis/Modeling	Review and discuss updated draft of the restructuring proposal
10/15/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
10/15/2012	1.5	Financial Analysis/Modeling	Review and comment on the draft of the restructuring proposal
10/15/2012	0.5	Financial Analysis/Modeling	Review updated waterfalls
10/16/2012	0.5	Financial Analysis/Modeling	Review recovery model follow-up request
10/16/2012	0.5	DIP and Exit Financing	Call with GDC to discuss updated SP proposal
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with the Company to discuss restructuring proposal
10/16/2012	0.5	Financial Analysis/Modeling	Review revised restructuring proposal
10/16/2012	0.5	Fee Applications / Monthly Invoice	Review final interim fee application
10/17/2012	0.5	Financial Due Diligence	Draft responses on waterfall questions from HL
10/17/2012	1.0	Financial Due Diligence	Review follow-up diligence materials for standalone business plan
10/17/2012	1.0	Financial Analysis/Modeling	Review updated waterfalls
10/17/2012	0.5	Financial Due Diligence	Review updated valuation materials from CBRE



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
10/17/2012	1.0	DIP and Exit Financing	Due diligence call with potential DIP provider
10/17/2012	0.5	Creditors - Calls/Meetings/Discussions	Call with HL to discuss waterfalls
10/17/2012	1.0	General	Review case matters and respond to emails
10/18/2012	1.0	DIP and Exit Financing	Due diligence call with potential DIP provider
10/18/2012	0.5	Financial Analysis/Modeling	Review updated Eurolog IPO waterfall
10/18/2012	0.5	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
10/18/2012	2.0	DIP and Exit Financing	Review and comment on the DIP comparison analysis
10/19/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding due diligence status
10/19/2012	1.0	DIP and Exit Financing	Call with potential DIP provider
10/19/2012	2.0	DIP and Exit Financing	Review and comment on the DIP comparison analysis
10/20/2012	0.5	Financial Due Diligence	Review open items for the recovery model
10/20/2012	1.0	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
10/22/2012	0.5	Financial Analysis/Modeling	Discussion around the priority of claims in the waterfall
10/22/2012	1.0	Financial Analysis/Modeling	Review updated waterfalls
10/22/2012	1.0	Advisor/Management Meetings/Calls	Call with the Company and advisors regarding DIP
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Internal call to discuss various models
10/22/2012	1.0	Financial Analysis/Modeling	Call with A&M and HL to discuss recovery model
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
10/22/2012	1.0	Financial Analysis/Modeling	Review recovery model
10/23/2012	0.5	Financial Due Diligence	Draft responses on waterfall questions from Zolfo
10/23/2012	2.0	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
10/23/2012	1.0	Financial Due Diligence	Review follow-up diligence responses for standalone business plan questions
10/24/2012	0.5	DIP and Exit Financing	Call with potential DIP provider
10/24/2012	1.0	Financial Analysis/Modeling	Call with A&M and HL to discuss recovery model
10/24/2012	0.5	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
10/25/2012	0.5	DIP and Exit Financing	Review of additional DIP term sheets
10/25/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/25/2012	1.0	DIP and Exit Financing	DIP diligence call
10/25/2012	0.5	DIP and Exit Financing	Call with potential DIP provider to discuss waterfalls
10/25/2012	0.5	Financial Analysis/Modeling	Review updated Eurolog waterfall
10/25/2012	0.5	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
10/26/2012	1.0	DIP and Exit Financing	Review of the DIP term sheet
10/26/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/26/2012	1.0	General	Review case matters and respond to emails
10/26/2012	1.0	Financial Analysis/Modeling	Follow-up discussion on priority of claims in the waterfall with the company



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
10/29/2012	0.5	DIP and Exit Financing	Call with GDC to discuss updated DIP commitment papers
10/29/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
10/30/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
10/30/2012	1.0	Financial Analysis/Modeling	Review and comment on updated waterfall model analysis
10/31/2012	1.0	DIP and Exit Financing	Review of the DIP term sheet
10/31/2012	1.0	DIP and Exit Financing	Review and comment on revised DIP comparison analysis
<b>Total</b>	<b>76.5</b>		

Date	Hours	Category	Explanation
11/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call
11/1/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call
11/1/2012	0.5	Financial Analysis/Modeling	Intercompany claims analysis review
11/1/2012	1.0	Financial Analysis/Modeling	Review and comment on updated waterfall analysis
11/6/2012	0.5	Financial Analysis/Modeling	Review recovery model and diligence list
11/6/2012	0.5	Financial Analysis/Modeling	Review and comment on updated waterfall analysis
11/6/2012	1.0	Financial Analysis/Modeling	Call with HL to discuss updated waterfalls
11/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call
11/7/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss admin fees
11/7/2012	0.5	Financial Analysis/Modeling	Review reconciliation analysis
11/7/2012	0.5	Internal Rothschild Meetings/Calls	Internal discussion about the escrow account
11/8/2012	0.5	Advisor/Management Meetings/Calls	Follow-up call with A&M to discuss admin fees
11/8/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
11/8/2012	2.0	Financial Analysis/Modeling	Review admin and management fees analysis
11/8/2012	0.5	Financial Analysis/Modeling	Discussion of updated waterfalls with HL
11/8/2012	0.5	General	Dataroom review
11/8/2012	0.5	General	Internal review of the interim fee application
11/8/2012	1.0	Financial Analysis/Modeling	Review updated waterfalls
11/9/2012	1.0	DIP and Exit Financing	DIP financing update discussions with GDC
11/9/2012	2.0	Financial Analysis/Modeling	Review updated admin and management fees analysis
11/9/2012	0.5	Financial Analysis/Modeling	Discuss updated admin and management fees analysis with A&M
11/9/2012	1.0	Financial Analysis/Modeling	Review updated waterfalls
11/10/2012	0.5	Financial Analysis/Modeling	Review updated waterfalls
11/10/2012	0.5	Financial Analysis/Modeling	Discuss updated waterfalls with HL
11/11/2012	0.5	Financial Analysis/Modeling	Respond to diligence requests from HL
11/12/2012	0.5	Internal Rothschild Meetings/Calls	Weekly internal update call

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
11/12/2012	0.5	DIP and Exit Financing	Review DIP diligence materials for Fortress
11/12/2012	1.0	Financial Analysis/Modeling	Review and discuss updated admin and management fees analysis
11/12/2012	2.0	Advisor/Management Meetings/Calls	Standalone plan discussion meeting at GDC
11/13/2012	5.0	Advisor/Management Meetings/Calls	Standalone plan discussion meeting at GDC
11/13/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
11/13/2012	1.0	Financial Analysis/Modeling	Review updated recovery model
11/13/2012	1.0	Financial Analysis/Modeling	Discussions about admin and management fees with A&M
11/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP hearing
11/14/2012	0.5	Financial Analysis/Modeling	Review updated waterfalls
11/15/2012	0.5	Fee Applications / Monthly Invoice	Review monthly statement and interim fee application
11/15/2012	0.5	Advisor/Management Meetings/Calls	Meeting with B. Douton regarding management fees
11/15/2012	0.5	Financial Analysis/Modeling	Discussion of management fees with Chris Combs
11/16/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding open DIP issues
11/16/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
11/16/2012	1.0	Financial Analysis/Modeling	Review updated recovery model and allocation schedules
11/16/2012	1.0	Financial Analysis/Modeling	Review updated analysis of AIML fees
11/17/2012	2.0	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
11/18/2012	2.0	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
11/19/2012	1.0	DIP and Exit Financing	Eurolog diligence call with Fortress
11/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding recovery model
11/19/2012	0.5	Internal Rothschild Meetings/Calls	Weekly internal update call
11/19/2012	2.0	Financial Analysis/Modeling	Review updated recovery model and allocation schedules
11/19/2012	2.5	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls
11/19/2012	0.5	Financial Analysis/Modeling	Review updated waterfalls
11/20/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
11/20/2012	0.5	DIP and Exit Financing	Review DIP diligence materials for Fortress
11/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence process
11/20/2012	1.0	Financial Analysis/Modeling	Internal discussion of the recovery model
11/21/2012	0.5	Financial Analysis/Modeling	Review fee schedules in the waterfalls
11/21/2012	2.0	DIP and Exit Financing	Viridian and Freightliner diligence calls with Fortress
11/21/2012	0.5	Creditors - Calls/Meetings/Discussions	Discussion of the recovery model
11/24/2012	1.0	General	Review and respond to emails
11/26/2012	0.5	Internal Rothschild Meetings/Calls	Weekly internal update call
11/26/2012	0.5	Financial Analysis/Modeling	Exit financing discussion with A&M
11/26/2012	1.0	Financial Analysis/Modeling	Review updated analysis of admin and management fees and waterfalls

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
11/26/2012	1.0	Financial Analysis/Modeling	Review research reports of comparable companies
11/26/2012	1.0	Fee Applications / Monthly Invoice	Review second interim fee application
11/27/2012	1.0	Financial Analysis/Modeling	Review draft analysis of DCF model
11/27/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
11/27/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP status
11/27/2012	1.0	Creditors - Calls/Meetings/Discussions	Discussion of the interest free loans
11/28/2012	0.5	Advisor/Management Meetings/Calls	Update call with A&M
11/28/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP diligence status
11/28/2012	0.5	Financial Analysis/Modeling	Review draft analysis of DCF model
11/29/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss restructuring proposal for the syndication companies
11/29/2012	1.0	DIP and Exit Financing	Call to discuss DIP agreement mark-up
11/29/2012	0.5	Internal Rothschild Meetings/Calls	Internal valuation discussion
11/29/2012	1.0	Advisor/Management Meetings/Calls	POR update calls
11/29/2012	1.0	Financial Analysis/Modeling	Review updated recovery model materials
11/30/2012	0.5	General	Review Lusail memo
11/30/2012	1.0	Creditors - Calls/Meetings/Discussions	Recovery model call
<b>Total</b>	<b>68.0</b>		

Date	Hours	Category	Explanation
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Weekly internal update call
12/3/2012	8.0	Travel Time	Travel to London, UK for recovery model discussion and meetings with creditors
12/3/2012	0.5	DIP and Exit Financing	Review draft DIP credit agreement
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding DIP due diligence status
12/4/2012	1.0	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss POR
12/4/2012	7.0	Creditors - Calls/Meetings/Discussions	Meeting with the UCC advisors to discuss POR and recovery model splits
12/5/2012	5.0	Creditors - Calls/Meetings/Discussions	Meeting with the UCC advisors to discuss POR and recovery model splits
12/5/2012	2.0	Financial Analysis/Modeling	Review updated information for the waterfalls
12/6/2012	8.0	Travel Time	Travel to New York
12/6/2012	2.0	Financial Analysis/Modeling	Review updated recovery model and splits analysis
12/7/2012	0.5	Internal Rothschild Meetings/Calls	Internal update call
12/7/2012	2.0	Financial Analysis/Modeling	Review updated recovery model and splits analysis
12/7/2012	1.0	DIP and Exit Financing	Review draft DIP credit agreement
12/8/2012	1.0	Financial Analysis/Modeling	Review and comment on a draft of the collateral analysis
12/10/2012	0.5	Internal Rothschild Meetings/Calls	Weekly internal update call
12/10/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
12/10/2012	1.0	Financial Analysis/Modeling	Review and comment on an updated draft of the collateral analysis
12/10/2012	1.0	Creditors - Calls/Meetings/Discussions	Antelope Plan and DS discussion with HL
12/10/2012	1.0	Internal Rothschild Meetings/Calls	Model discussion
12/11/2012	1.0	Financial Analysis/Modeling	Review valuation analysis and supporting information
12/11/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
12/11/2012	0.5	POR / Disclosure Statement Analysis	Review draft of the POR/DS
12/11/2012	0.5	General	Review draft of Mudaraba term sheet
12/12/2012	3.0	Creditors - Calls/Meetings/Discussions	Discussion of exit values and timing with HL and A&M
12/12/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
12/12/2012	0.5	DIP and Exit Financing	Review S&U for the first DIP draw
12/12/2012	0.5	Operational Due Diligence	Review diligence information for Fortress
12/13/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call
12/13/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
12/13/2012	0.5	Financial Analysis/Modeling	Review analysis of AIML performance fees
12/14/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M and HL to discuss the wind down cost structure
12/14/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
12/17/2012	0.5	Internal Rothschild Meetings/Calls	Weekly internal update call
12/17/2012	0.5	POR / Disclosure Statement Analysis	Review waterfall information to be included in the DS
12/18/2012	1.5	Advisor/Management Meetings/Calls	Plan and DS discussion with Arcapita, A&M and GDC
12/18/2012	1.0	Advisor/Management Meetings/Calls	Discussion of exit valuation and timing with A&M
12/18/2012	0.5	Fee Applications / Monthly Invoice	Review and comment on the November fee statement
12/19/2012	1.0	Advisor/Management Meetings/Calls	Discussion of exit financing with GDC and A&M
12/19/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss projections
12/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
12/19/2012	0.5	Financial Analysis/Modeling	Review analysis of AIML performance fees
12/20/2012	1.0	Creditors - Calls/Meetings/Discussions	Discussion of exit valuation and timing with A&M
12/20/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP and POR
12/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call
12/21/2012	1.0	Financial Analysis/Modeling	Review updated draft of the waterfalls
12/21/2012	0.5	Financial Analysis/Modeling	Review final analysis of AIML performance fees
12/27/2012	1.0	General	Review and respond to emails
12/28/2012	0.5	Financial Analysis/Modeling	Review updated waterfalls
12/31/2012	0.5	POR / Disclosure Statement Analysis	Review updated draft of the POR/DS
<b>Total</b>	<b>66.0</b>		

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
1/2/2013	0.5	Internal Rothschild Meetings/Calls	Team catch up call
1/2/2013	1.0	Financial Analysis/Modeling	Review updated waterfalls
1/2/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
1/3/2013	1.0	General	Review updated Arcapita presentation
1/3/2013	0.5	Advisor/Management Meetings/Calls	Catch up call with C. Combs
1/3/2013	0.5	Internal Rothschild Meetings/Calls	Catch up call with H. Parkhill
1/3/2013	0.5	Advisor/Management Meetings/Calls	Update call with GDC and A&M
1/6/2013	0.5	General	Review updated Arcapita HQ presentation
1/7/2013	1.0	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
1/7/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
1/7/2013	0.5	Financial Analysis/Modeling	Review final valuation for Sunrise
1/7/2013	0.5	DIP and Exit Financing	Discussion with potential exit lender
1/8/2013	0.5	Advisor/Management Meetings/Calls	Discussion with A&M regarding liquidation analysis
1/8/2013	0.5	Advisor/Management Meetings/Calls	Value allocation call with A&M
1/8/2013	2.0	Creditors - Calls/Meetings/Discussions	Update calls with HL and the deal teams
1/8/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
1/9/2013	1.0	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
1/9/2013	1.0	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
1/9/2013	0.5	Advisor/Management Meetings/Calls	Value allocation call with A&M
1/9/2013	0.5	Internal Rothschild Meetings/Calls	Team catch up call
1/9/2013	1.0	Advisor/Management Meetings/Calls	Catch up call with A&M
1/9/2013	1.0	Financial Analysis/Modeling	Review updated waterfalls
1/10/2013	3.0	Financial Analysis/Modeling	Develop plan distribution sensitivity analysis
1/10/2013	0.5	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
1/11/2013	3.0	Financial Analysis/Modeling	Update and discuss plan distribution sensitivity analysis
1/11/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
1/11/2013	1.0	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
1/12/2013	1.0	Advisor/Management Meetings/Calls	Advisor call to discuss open items for plan documentation
1/12/2013	0.5	Internal Rothschild Meetings/Calls	Internal call
1/14/2013	0.5	Advisor/Management Meetings/Calls	Call to discuss updated valuation
1/14/2013	0.5	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
1/14/2013	1.0	Financial Analysis/Modeling	Review and comment on restructuring model
1/14/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
1/15/2013	0.5	General	Prepare agenda for potential meetings with creditors in Bahrain
1/15/2013	2.0	Financial Analysis/Modeling	Update and discuss plan distribution sensitivity analysis



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
1/15/2013	2.0	Financial Analysis/Modeling	Review updated waterfalls
1/15/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
1/15/2013	1.0	Advisor/Management Meetings/Calls	Standalone plan model discussion with A&M
1/16/2013	1.0	Creditors - Calls/Meetings/Discussions	Plan/DS discussion with HL
1/16/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
1/17/2013	0.5	Internal Rothschild Meetings/Calls	Internal meeting w/ D. Mondell and L. Chen
1/17/2013	1.0	Advisor/Management Meetings/Calls	Call with Arcapita regarding Newco
1/17/2013	0.5	Financial Analysis/Modeling	Review and comment on waterfalls
1/17/2013	0.5	Financial Analysis/Modeling	Review and comment on restructuring model
1/17/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
1/18/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
1/18/2013	0.5	Fee Applications / Monthly Invoice	Review and comment on December monthly statement
1/18/2013	1.0	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
1/21/2013	1.0	Internal Rothschild Meetings/Calls	Internal catch-up discussion
1/22/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Call w/ D. Mondell
1/22/2013	1.0	Advisor/Management Meetings/Calls	Plan securities discussion
1/22/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss recovery model
1/22/2013	1.0	General	Prepare presentation for Arcapita's CBB meeting
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Internal catch-up discussion
1/22/2013	1.5	General	Prepare AHQ valuation update presentation
1/23/2013	1.0	Advisor/Management Meetings/Calls	Plan securities discussion
1/23/2013	1.0	Advisor/Management Meetings/Calls	Restructuring model discussion with A&M
<b>Total</b>	<b>49.5</b>		

Date	Hours	Category	Explanation
2/12/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
2/12/2013	1.0	Financial Analysis/Modeling	Review updated winddown model
2/12/2013	2.5	Financial Analysis/Modeling	Review restructuring model and recovery analysis
2/13/2013	1.0	Financial Analysis/Modeling	Call with A&M to discuss business plan
2/13/2013	1.0	Financial Analysis/Modeling	Review draft of the liquidation analysis
2/13/2013	2.0	Financial Analysis/Modeling	Review updated waterfalls
2/13/2013	2.0	General	Review case matters and respond to emails
2/13/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding model reconciliation
2/14/2013	0.5	General	Review UCC presentation



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
2/14/2013	0.5	Financial Analysis/Modeling	Review the AHQ valuation presentation
2/15/2013	1.0	Financial Analysis/Modeling	Review open items for the restructuring model
2/15/2013	0.5	Financial Analysis/Modeling	Review asset values of the syndication investors
2/15/2013	1.0	Creditors - Calls/Meetings/Discussions	Update call with A&M and HL
2/15/2013	0.5	Internal Rothschild Meetings/Calls	Update call with H. Parkhill and B. Douton
2/16/2013	1.5	Financial Analysis/Modeling	Reviewed Restructuring model and 3 statement output
2/18/2013	0.5	Financial Analysis/Modeling	Review updated winddown model
2/19/2013	1.0	General	Review updated UCC presentation
2/19/2013	0.5	DIP and Exit Financing	Review financing proposal from potential lender
2/19/2013	1.5	Financial Analysis/Modeling	Review model reconciliation analysis
2/19/2013	2.0	DIP and Exit Financing	Prepare presentation summarizing exit financing proposal and liquidity analysis
2/20/2013	1.0	DIP and Exit Financing	Review and comment on the exit financing presentation
2/20/2013	1.0	Financial Analysis/Modeling	Prepare analysis of mgmt and admin fees for A&M
2/20/2013	0.5	Financial Analysis/Modeling	Review analysis of asset values for retail investors
2/21/2013	0.5	DIP and Exit Financing	Review and comment on the exit financing presentation
2/21/2013	0.5	Financial Analysis/Modeling	Review updated waterfalls
2/21/2013	6.5	Creditors - Calls/Meetings/Discussions	Meeting with the UCC
2/21/2013	2.0	Financial Analysis/Modeling	Review restructuring model and recovery analysis
2/22/2013	1.0	DIP and Exit Financing	Review and comment on the exit financing presentation and liquidity analysis
2/22/2013	0.5	Financial Due Diligence	Follow up with Arcapita on outstanding diligence requests
2/22/2013	0.5	Financial Analysis/Modeling	Review updated winddown model
2/22/2013	1.0	Financial Analysis/Modeling	Review and discuss cash reconciliation bridge at emergence and S&U
2/22/2013	1.0	Financial Analysis/Modeling	Follow-up work for SCB diligence
2/24/2013	3.5	DIP and Exit Financing	Review updated exit financing analysis
2/25/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with Deloitte to discuss SCB diligence
2/25/2013	2.0	Financial Analysis/Modeling	Review models to reconcile open items
2/25/2013	1.0	Financial Analysis/Modeling	Follow-up with A&M on open waterall and winddown model issues
2/25/2013	1.0	Financial Analysis/Modeling	Review waterfalls updated for new deal fundings
2/25/2013	0.5	Advisor/Management Meetings/Calls	Call with GDC to discuss AGUD I
2/25/2013	1.0	Financial Analysis/Modeling	Review and update recovery analysis
2/25/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit analysis
2/25/2013	2.0	DIP and Exit Financing	Review exit financing liquidity analysis
2/26/2013	1.5	Creditors - Calls/Meetings/Discussions	Review and respond to Deloitte's diligence request list
2/26/2013	2.0	DIP and Exit Financing	Review updated exit financing analysis
2/26/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit analysis

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
2/26/2013	1.0	DIP and Exit Financing	Call with potential exit financing provider
2/27/2013	1.0	General	Review case matters and respond to emails
2/27/2013	1.0	Creditors - Calls/Meetings/Discussions	Review and respond to Deloitte's diligence request list
2/27/2013	1.0	Financial Analysis/Modeling	Review restructuring model and recovery analysis
2/27/2013	1.0	POR / Disclosure Statement Analysis	Meeting with B. Douton regarding exit analysis
2/27/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss asset valuation update
2/27/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M to discuss projections for the DS
2/27/2013	1.0	DIP and Exit Financing	Review updated exit financing analysis
2/28/2013	3.5	Financial Analysis/Modeling	Review updated restructuring and winddown models
2/28/2013	0.5	Financial Analysis/Modeling	Review and comment on cash reconciliation bridge analysis
2/28/2013	0.5	Financial Analysis/Modeling	Review updated waterfalls
2/28/2013	1.0	DIP and Exit Financing	Review updated exit financing analysis
<b>Total</b>	<b>66.5</b>		

Date	Hours	Category	Explanation
3/1/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
3/1/2013	1.0	Financial Analysis/Modeling	Review updated waterfalls
3/1/2013	1.0	Advisor/Management Meetings/Calls	Discussion of valuations and projections for the DS with A&M
3/1/2013	0.5	Advisor/Management Meetings/Calls	Discussion of projections for the DS with GDC
3/1/2013	0.5	Creditors - Calls/Meetings/Discussions	Discussion with Deloitte about diligence for SCB
3/1/2013	0.5	Advisor/Management Meetings/Calls	Discussion of deal fundings with A&M
3/1/2013	0.5	Financial Analysis/Modeling	Review estimated sources of funds at emergence
3/2/2013	1.0	Financial Analysis/Modeling	Review of back up materials for Deloitte diligence
3/2/2013	0.5	DIP and Exit Financing	Review of updated financing model for exit financing
3/2/2013	1.0	POR / Disclosure Statement Analysis	Discussion of projections with HL
3/3/2013	0.5	POR / Disclosure Statement Analysis	Review updated draft of the projections exhibit for the DS
3/3/2013	2.0	Financial Analysis/Modeling	Review and discuss updated drafts of the winddown and the recap models
3/3/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement
3/4/2013	1.0	Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
3/4/2013	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss models
3/4/2013	1.0	Financial Analysis/Modeling	Review updated recovery analysis
3/4/2013	0.5	POR / Disclosure Statement Analysis	Miscellaneous analysis
3/4/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement
3/5/2013	1.0	Advisor/Management Meetings/Calls	Discussion of projections and models with the Company
3/5/2013	0.5	General	Review of new asset disposition term sheet

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
3/5/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
3/5/2013	1.0	POR / Disclosure Statement Analysis	Review of a draft liquidation analysis
3/5/2013	1.0	DIP and Exit Financing	Review and comment on exit financing analysis
3/6/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC to discuss Newco term sheet
3/6/2013	0.5	Advisor/Management Meetings/Calls	Discussion of projections with A&M
3/6/2013	0.5	DIP and Exit Financing	Update call with a potential exit lender
3/6/2013	1.0	POR / Disclosure Statement Analysis	Review and discuss updated draft of the projections exhibit for the DS
3/6/2013	0.5	Financial Analysis/Modeling	Review updated winddown model
3/6/2013	0.5	Creditors - Calls/Meetings/Discussions	Discussion of SCB diligence with Deloitte
3/7/2013	1.0	Financial Analysis/Modeling	Review and discuss update to the recap model
3/7/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
3/8/2013	3.0	DIP and Exit Financing	Discuss and review exit financing comparison analysis
3/8/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
3/9/2013	3.0	DIP and Exit Financing	Discuss and review exit financing comparison analysis
3/10/2013	0.5	Creditors - Calls/Meetings/Discussions	Review of diligence questions from Deloitte
3/10/2013	0.5	POR / Disclosure Statement Analysis	Review updated projections for the DS
3/10/2013	0.5	DIP and Exit Financing	Internal discussion of proposed exit financing terms
3/11/2013	1.0	Creditors - Calls/Meetings/Discussions	Follow-up discussion with SCB
3/11/2013	0.5	DIP and Exit Financing	Discussion of the DIP budget with A&M
3/11/2013	1.0	Financial Analysis/Modeling	Review updated winddown model
3/11/2013	0.5	Advisor/Management Meetings/Calls	Liquidity discussion with A&M
3/11/2013	0.5	Financial Analysis/Modeling	Review analysis of investor returns
3/11/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding plan and disclosure statement
3/11/2013	1.0	DIP and Exit Financing	Review list of open issues for exit financing
3/11/2013	1.0	POR / Disclosure Statement Analysis	Discussion of the updated recovery analysis
3/12/2013	2.0	DIP and Exit Financing	Analysis of proposed valuation metrics in the exit financing proposal
3/12/2013	2.0	DIP and Exit Financing	Review and comment on liquidity analysis of exit financing
3/12/2013	1.0	Advisor/Management Meetings/Calls	Call with Company and A&M to discuss business plan
3/12/2013	1.0	Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
3/12/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
3/12/2013	0.5	Financial Analysis/Modeling	Review updated winddown model
3/13/2013	0.5	DIP and Exit Financing	Discuss diligence for exit financing with the company
3/13/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
3/13/2013	0.5	Financial Analysis/Modeling	Review updated winddown model
3/13/2013	1.0	Advisor/Management Meetings/Calls	DIP budget discussion with A&M

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
3/13/2013	2.0	DIP and Exit Financing	Review and comment on updated counter proposals to exit lenders
3/14/2013	0.5	Creditors - Calls/Meetings/Discussions	Review and discuss list of Deloitte diligence questions
3/14/2013	1.0	Financial Analysis/Modeling	Review and discuss updated operating model
3/14/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
3/14/2013	1.0	DIP and Exit Financing	Discussion of exit financing with a potential lender
3/15/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL
3/15/2013	0.5	Financial Analysis/Modeling	Review updated waterfalls
3/15/2013	0.5	POR / Disclosure Statement Analysis	Discussion of projections with HL
3/15/2013	0.5	POR / Disclosure Statement Analysis	Review updated cooperation term sheet
3/15/2013	0.5	DIP and Exit Financing	Discussion of exit financing with a potential lender
3/16/2013	1.0	DIP and Exit Financing	Review and comment on comparison of exit financing proposals to exit lenders
3/17/2013	1.0	DIP and Exit Financing	Review and comment on comparison of exit financing proposals to exit lenders
3/18/2013	0.5	Internal Rothschild Meetings/Calls	Internal discussion of minority sale discounts
3/18/2013	1.0	Creditors - Calls/Meetings/Discussions	Valuation discussion with SCB
3/18/2013	0.5	Financial Due Diligence	Review of updated portfolio financials
3/18/2013	1.0	Financial Analysis/Modeling	Review of updated A&M valuation write-up
3/18/2013	2.0	DIP and Exit Financing	Review of exit financing counters to exit lenders
3/19/2013	0.5	POR / Disclosure Statement Analysis	Review updated cooperation term sheet
3/19/2013	1.0	DIP and Exit Financing	Review of exit financing counters to exit lenders
3/20/2013	0.5	Financial Analysis/Modeling	Review of updated waterfalls
3/20/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding waterfalls
3/21/2013	0.5	DIP and Exit Financing	Exit financing discussion with a potential lender
3/21/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
3/22/2013	0.5	DIP and Exit Financing	DIP budget discussion with A&M
3/22/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement analysis
3/22/2013	0.5	DIP and Exit Financing	Review of exit financing materials
3/24/2013	0.5	Internal Rothschild Meetings/Calls	Internal discussion of business plan updates
3/24/2013	1.0	Financial Analysis/Modeling	Review of updated waterfalls
3/25/2013	1.0	Financial Analysis/Modeling	Review and discuss summary of mgmt fees with A&M
3/25/2013	1.0	DIP and Exit Financing	Review of exit financing materials
3/26/2013	0.5	Financial Analysis/Modeling	Review of updated waterfalls
3/26/2013	2.0	POR / Disclosure Statement Analysis	Review and comment on the updated recovery analysis
3/26/2013	1.0	DIP and Exit Financing	Valuation discussion with a potential lender
3/26/2013	1.0	Advisor/Management Meetings/Calls	Business plan discussion with A&M
3/26/2013	0.5	Internal Rothschild Meetings/Calls	Discussion of updated waterfalls with A&M

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
3/27/2013	1.0	POR / Disclosure Statement Analysis	Review and comment on the updated recovery analysis
3/27/2013	1.0	Financial Analysis/Modeling	Discussion of updated waterfalls with A&M
3/27/2013	1.0	Advisor/Management Meetings/Calls	Discussion of the updated recovery analysis
3/27/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
3/27/2013	0.5	Financial Analysis/Modeling	Discuss and update performance fee analysis
3/27/2013	0.5	DIP and Exit Financing	Discussion of exit financing model with a potential lender
3/27/2013	1.0	DIP and Exit Financing	Review and comment on exit financing comparison materials
3/28/2013	1.0	DIP and Exit Financing	Exit financing discussion with a potential lender
3/28/2013	0.5	DIP and Exit Financing	Follow up with C. Combs on open diligence questions
3/29/2013	2.0	DIP and Exit Financing	Internal discussion of exit financing analysis and comparison summary
3/30/2013	0.5	DIP and Exit Financing	Internal discussion of exit financing analysis and comparison summary
3/31/2013	1.0	Financial Analysis/Modeling	Review updated recap model
3/31/2013	1.0	DIP and Exit Financing	Review and comment on exit financing comparison materials
<b>Total</b>	<b>88.0</b>		

Date	Hours	Category	Explanation
4/2/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC to review DS recoveries
4/2/2013	0.5	Creditors - Calls/Meetings/Discussions	Call with HL to discuss incentive comp
4/2/2013	2.0	Financial Analysis/Modeling	Internal discussion and review of the business plan model
4/2/2013	0.5	Financial Analysis/Modeling	Review of updated waterfalls
4/2/2013	1.0	POR / Disclosure Statement Analysis	Review of updated draft of the DS
4/2/2013	1.0	Financial Analysis/Modeling	Review and comment on updated recovery analysis
4/3/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton and L. Chen regarding disclosure statement projections
4/4/2013	2.0	Creditors - Calls/Meetings/Discussions	Meeting at GDC with the company and HL
4/4/2013	1.0	Advisor/Management Meetings/Calls	Discussion of updated recoveries with GDC
4/4/2013	2.0	Financial Analysis/Modeling	Review and comment on updated recovery analysis
4/4/2013	1.0	Financial Analysis/Modeling	Review of the business plan model
4/4/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
4/5/2013	2.0	Financial Analysis/Modeling	Review and comment on updated recovery analysis
4/5/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
4/8/2013	0.5	DIP and Exit Financing	Exit financing call with GDC
4/8/2013	0.5	Creditors - Calls/Meetings/Discussions	Update call with JPL
4/8/2013	0.5	DIP and Exit Financing	Review exit financing diligence tracker
4/9/2013	0.5	Financial Analysis/Modeling	Review of the business plan model
4/9/2013	0.5	Financial Analysis/Modeling	Review and comment on updated recovery analysis



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
4/9/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with the company
4/9/2013	1.0	Advisor/Management Meetings/Calls	Call with GDC to review DS recoveries
4/9/2013	1.0	DIP and Exit Financing	Exit financing call with HL
4/10/2013	0.5	Financial Analysis/Modeling	Review updated waterfalls
4/10/2013	0.5	POR / Disclosure Statement Analysis	Review draft of the Cooperation term sheet
4/10/2013	1.0	General	Review case materials and respond to emails
4/11/2013	0.5	Advisor/Management Meetings/Calls	Call to discuss projections (Rothschild, A&M, GDC)
4/11/2013	1.0	Financial Analysis/Modeling	Review updated deal fundings in the waterfalls
4/11/2013	0.5	Fee Applications / Monthly Invoice	Review and comment on interim fee app
4/11/2013	0.5	Financial Analysis/Modeling	Review and comment on SCB interest cost comparison analysis
4/11/2013	1.0	Financial Analysis/Modeling	Review updated model and winddown plan
4/12/2013	1.0	Creditors - Calls/Meetings/Discussions	Update call with JPL
4/12/2013	0.5	Advisor/Management Meetings/Calls	Call to discuss projections (Rothschild, A&M)
4/12/2013	0.5	Financial Analysis/Modeling	Discuss updated deal fundings with A&M
4/12/2013	0.5	Financial Analysis/Modeling	Review and comment on SCB interest cost comparison analysis
4/12/2013	0.5	Advisor/Management Meetings/Calls	Internal DS discussion
4/12/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with HL and A&M to go through open issues for the DS
4/12/2013	0.5	POR / Disclosure Statement Analysis	Review of updated draft of the DS
4/12/2013	1.0	POR / Disclosure Statement Analysis	Review and comment on the updated draft of the projections exhibit for the DS
4/12/2013	0.5	Financial Analysis/Modeling	Review updated recoveries analysis for the DS
4/13/2013	1.0	General	Respond to various emails
4/13/2013	1.0	Advisor/Management Meetings/Calls	Review of recovery analysis and projections with GDC
4/14/2013	1.0	Creditors - Calls/Meetings/Discussions	Calls with HL to discuss updated Plan assumptions
4/14/2013	1.0	Advisor/Management Meetings/Calls	Internal calls to discuss updated Plan assumptions
4/14/2013	2.0	Financial Analysis/Modeling	Review and comment on updated models and claims analysis
4/14/2013	1.0	Financial Analysis/Modeling	Review revised recovery analysis and projections
4/15/2013	2.0	Advisor/Management Meetings/Calls	Calls with the company and advisers to discuss proposed plan changes
4/15/2013	1.0	Creditors - Calls/Meetings/Discussions	Claims discussion with A&M and HL
4/15/2013	1.0	Creditors - Calls/Meetings/Discussions	Plan discussion with GDC and HL
4/15/2013	1.0	Financial Analysis/Modeling	Reconciliation of claims
4/15/2013	1.0	Financial Analysis/Modeling	Discussion of updated projections with A&M
4/15/2013	1.0	POR / Disclosure Statement Analysis	Review of updated projections and recoveries for the DS
4/16/2013	1.0	Advisor/Management Meetings/Calls	Update call with the company and GDC
4/16/2013	2.5	POR / Disclosure Statement Analysis	Finalize DS exhibits
4/16/2013	1.0	POR / Disclosure Statement Analysis	Finalize recovery analysis



## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
4/17/2013	1.0	DIP and Exit Financing	Exit facility commitment letter call with GDC
4/17/2013	0.5	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
4/18/2013	0.5	General	Comment on executive summary for the board
4/18/2013	0.5	DIP and Exit Financing	Exit facility commitment letter call with GDC
4/18/2013	0.5	DIP and Exit Financing	Exit financing structure discussion with A&M and HL
4/18/2013	0.5	DIP and Exit Financing	Exit financing structure discussion with HL and potential lender
4/18/2013	0.5	Financial Analysis/Modeling	Review updated waterfalls
4/19/2013	0.5	Creditors - Calls/Meetings/Discussions	Update call with JPL
4/19/2013	1.0	DIP and Exit Financing	Review new exit financing proposal
4/19/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP
4/19/2013	3.0	DIP and Exit Financing	Review updated exit financing proposal comparison
4/20/2013	3.0	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
4/21/2013	1.0	DIP and Exit Financing	Internal discussion of exit commitment papers
4/21/2013	1.0	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
4/22/2013	1.0	DIP and Exit Financing	Discussion of exit commitment papers with the UCC
4/22/2013	0.5	DIP and Exit Financing	Review DIP exit fee analysis
4/22/2013	1.0	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
4/23/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with the company
4/23/2013	1.0	DIP and Exit Financing	Exit financing call with potential lender
4/24/2013	0.5	Advisor/Management Meetings/Calls	Discussion of recoveries with A&M
4/24/2013	0.5	DIP and Exit Financing	Review diligence tracker for exit facility
4/24/2013	1.0	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
4/24/2013	1.0	DIP and Exit Financing	Review new exit financing proposal
4/25/2013	1.0	Advisor/Management Meetings/Calls	Meeting with A&M to discuss open Plan items
4/25/2013	1.0	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
4/25/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
4/25/2013	1.0	DIP and Exit Financing	Review new exit financing proposal
4/26/2013	1.0	DIP and Exit Financing	Review new exit financing proposals
4/26/2013	2.0	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
4/27/2013	1.0	DIP and Exit Financing	Call to discuss updated exit financing proposals
4/27/2013	2.0	DIP and Exit Financing	Review and respond to emails on exit financing
4/27/2013	2.0	DIP and Exit Financing	Review and comment on exit financing liquidity analysis
4/28/2013	1.0	DIP and Exit Financing	Exit financing call with potential lenders and the UCC advisers
4/28/2013	2.0	DIP and Exit Financing	Review and respond to emails on exit financing
4/28/2013	1.0	DIP and Exit Financing	Review and discuss list of partially-owned WCFs

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
4/28/2013	2.0	DIP and Exit Financing	Review and comment on exit financing liquidity analysis
4/29/2013	0.5	DIP and Exit Financing	Exit financing call with HL
4/29/2013	1.0	DIP and Exit Financing	Internal exit financing update calls
4/29/2013	0.5	Advisor/Management Meetings/Calls	Discussion of Plan Recoveries with A&M
4/29/2013	1.0	DIP and Exit Financing	Review and comment on updated exit financing proposal comparison
4/29/2013	2.0	DIP and Exit Financing	Review new exit financing proposals
4/30/2013	0.5	DIP and Exit Financing	Internal exit financing update call
4/30/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with the company
4/30/2013	1.0	DIP and Exit Financing	Review of revised exit term sheet
4/30/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter
4/30/2013	0.5	DIP and Exit Financing	Call with potential exit lender regarding counter
4/30/2013	1.0	DIP and Exit Financing	Review of and revisions to exit financing analysis.
<b>Total</b>	<b>98.0</b>		

Date	Hours	Category	Explanation
5/1/2013	1.0	DIP and Exit Financing	Review drafts of exit financing documents
5/1/2013	4.0	Financial Analysis/Modeling	Review updated waterfalls, management fee analysis and recovery estimates
5/1/2013	0.5	Financial Analysis/Modeling	Review updated DIP budget
5/2/2013	1.0	DIP and Exit Financing	Review drafts of exit financing documents
5/2/2013	0.5	DIP and Exit Financing	Discussion with GDC about the exit financing
5/2/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement
5/2/2013	0.5	DIP and Exit Financing	Discussion with GS about the exit financing
5/3/2013	1.0	DIP and Exit Financing	Discussion with GS and GDC about the exit financing
5/3/2013	0.5	DIP and Exit Financing	Review drafts of exit financing documents
5/6/2013	1.5	DIP and Exit Financing	Further review of exit financing documents
5/7/2013	0.5	DIP and Exit Financing	Review profit calculation analysis for the Fortress DIP
5/7/2013	0.5	DIP and Exit Financing	Miscellaneous emails related to the DIP budget
5/8/2013	1.5	DIP and Exit Financing	Diligence discussion with a potential exit financing participant
5/8/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
5/9/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with A&M
5/9/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement
5/9/2013	0.5	Creditors - Calls/Meetings/Discussions	POR discussion with a creditor
5/10/2013	0.5	Court Hearings/Filings	Review and comment on the draft of the Cayman affidavit
5/10/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
5/10/2013	2.0	DIP and Exit Financing	Review draft updated comparison analysis of the exit financing proposals

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
5/10/2013	1.0	DIP and Exit Financing	Review details of the exit financing asset valuation analysis
5/11/2013	1.0	DIP and Exit Financing	Review updated exit financing model
5/13/2013	0.5	DIP and Exit Financing	Review DIP funding calculations
5/13/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
5/13/2013	0.5	DIP and Exit Financing	Review Fortress exit financing objection
5/13/2013	1.0	DIP and Exit Financing	Review draft updated comparison analysis of the exit financing proposals
5/13/2013	1.0	DIP and Exit Financing	Discussions with GDC related to the exit financing strategy
5/14/2013	2.0	DIP and Exit Financing	Exit financing discussions with GS
5/14/2013	1.0	DIP and Exit Financing	Discussions with GDC related to the exit financing strategy
5/14/2013	1.0	DIP and Exit Financing	Review GDC draft comparison analysis of the exit financing proposals
5/15/2013	5.0	DIP and Exit Financing	Exit financing hearing
5/15/2013	1.0	DIP and Exit Financing	Review draft updated comparison analysis of the exit financing proposals
5/15/2013	1.0	DIP and Exit Financing	Review drafts of exit financing documents
5/16/2013	0.5	DIP and Exit Financing	DIP sizing discussion with A&M
5/16/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
5/16/2013	0.5	DIP and Exit Financing	Review draft updated comparison analysis of the exit financing proposals
5/16/2013	1.0	DIP and Exit Financing	Discussions with GS and GDC related to the proposed exit terms
5/17/2013	1.0	POR / Disclosure Statement Analysis	Review updated projections for the Plan supplement
5/17/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
5/17/2013	1.0	DIP and Exit Financing	Review drafts of exit financing documents
5/21/2013	1.0	DIP and Exit Financing	Review updated DIP budget
5/21/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
5/22/2013	0.5	DIP and Exit Financing	DIP budget discussion with A&M
5/22/2013	1.0	POR / Disclosure Statement Analysis	Review updated waterfalls and updated projections
5/22/2013	1.0	DIP and Exit Financing	Review draft of the POR documents
5/22/2013	1.0	DIP and Exit Financing	Review drafts of exit financing documents
5/23/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with A&M
5/23/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding projections
5/23/2013	1.0	POR / Disclosure Statement Analysis	Review updated projections for the Plan supplement
5/23/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
5/24/2013	1.0	DIP and Exit Financing	Call with Arcapita to discuss open items related to the exit financing
5/24/2013	1.0	POR / Disclosure Statement Analysis	Review updated waterfalls and projections for the Plan supplement
5/24/2013	0.5	POR / Disclosure Statement Analysis	Review updated recovery analysis
5/24/2013	1.0	POR / Disclosure Statement Analysis	Review draft of the POR documents
5/24/2013	1.0	DIP and Exit Financing	Review updated DIP budget

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
5/24/2013	1.0	DIP and Exit Financing	Discussion of open exit financing documentation points with HL
5/28/2013	1.0	Financial Analysis/Modeling	Prepare and review analysis of Viridian waterfall valuation
5/28/2013	0.5	POR / Disclosure Statement Analysis	Review updated waterfalls and projections for the Plan supplement
5/28/2013	1.0	POR / Disclosure Statement Analysis	Review draft of the POR documents
5/28/2013	0.5	DIP and Exit Financing	Discuss DIP funds flow with A&M
5/29/2013	0.5	DIP and Exit Financing	Discuss DIP S&U with A&M
5/29/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
5/30/2013	1.0	DIP and Exit Financing	Exit financing discussion with GS
5/30/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
5/30/2013	1.0	POR / Disclosure Statement Analysis	Review draft of the POR documents
5/31/2013	0.5	DIP and Exit Financing	Meeting with B. Douton regarding exit financing
5/31/2013	0.5	DIP and Exit Financing	Exit financing update call with GS
5/31/2013	1.0	DIP and Exit Financing	Review updated DIP budget
5/31/2013	1.0	DIP and Exit Financing	Discuss open issues for the exit financing with HL
<b>Total</b>	<b>62.5</b>		

Date	Hours	Category	Explanation
6/3/2013	0.5	DIP and Exit Financing	Sukuk documentation discussion with GDC
6/3/2013	0.5	DIP and Exit Financing	Email correspondence with C. Combs about the audit requirements
6/3/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
6/3/2013	0.5	POR / Disclosure Statement Analysis	Review schedule of major and minor investments
6/3/2013	1.0	DIP and Exit Financing	Review draft of the exit financing documents
6/3/2013	1.0	DIP and Exit Financing	Discussion of the DIP budget with A&M
6/4/2013	1.0	DIP and Exit Financing	Disposition expenses discussion
6/4/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
6/4/2013	0.5	DIP and Exit Financing	Review draft of the exit financing documents
6/5/2013	0.5	Financial Analysis/Modeling	Discussion of BT with A&M
6/5/2013	1.0	Financial Analysis/Modeling	Discussion with HL
6/5/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
6/5/2013	0.5	Financial Analysis/Modeling	Review mgt fee schedule with A&M
6/6/2013	0.5	Financial Analysis/Modeling	Waterfall discussion with A&M
6/6/2013	1.0	POR / Disclosure Statement Analysis	Review and finalize the projections exhibit
6/6/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
6/6/2013	1.0	Financial Analysis/Modeling	Review analysis of transaction expenses in the model
6/6/2013	1.0	DIP and Exit Financing	Discussion of the schedule of major and minor investments with HL

## Project Antelope - Summary of Hours -- Alex Svoyskiy

Date	Hours	Category	Explanation
6/6/2013	0.5	DIP and Exit Financing	Review updated draft of the exit financing documents
6/6/2013	0.5	DIP and Exit Financing	Discussion of the exit financing reporting requirements with the company
6/7/2013	0.5	Financial Analysis/Modeling	Waterfall discussion with A&M
6/7/2013	0.5	DIP and Exit Financing	Review funds flow memo from A&M
6/8/2013	0.5	DIP and Exit Financing	Review funds flow memo from A&M
6/10/2013	0.5	DIP and Exit Financing	Email exchange with GS about closing requirements
6/10/2013	0.5	DIP and Exit Financing	Discussion of the DIP budget with A&M
6/10/2013	0.5	DIP and Exit Financing	Review funds flow memo from A&M
6/11/2013	0.5	DIP and Exit Financing	Review funds flow memo from A&M
6/11/2013	0.5	DIP and Exit Financing	Review of the final schedule of major and minor investments
6/17/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding exit financing
6/20/2013	0.5	POR / Disclosure Statement Analysis	Discussion of POR terms with the Company
6/20/2013	0.5	DIP and Exit Financing	Sukuk documentation discussion with HL
6/24/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with A&M
6/24/2013	0.5	POR / Disclosure Statement Analysis	Discussion of POR terms with the Company
6/26/2013	1.0	Advisor/Management Meetings/Calls	Call to discuss waterfalls with A&M and the deal team
6/26/2013	1.0	Financial Analysis/Modeling	Review of select waterfalls
<b>Total</b>	<b>22.0</b>		

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
3/19/2012	1.0	Advisor/Management Meetings/Calls	PWC / Arcapita call
3/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/19/2012	7.0	General	Reviewing creditor lists, preparation for adviser meetings, presentations
3/20/2012	4.0	Advisor/Management Meetings/Calls	Meetings with PwC / RBS
3/20/2012	1.5	Financial Analysis/Modeling	Capital strucure modelling
3/21/2012	2.0	General	List of parties, other internal admin, depositor base analysis
3/21/2012	1.0	Financial Analysis/Modeling	Capital strucure modelling
3/21/2012	0.5	Internal Rothschild Meetings/Calls	internal call to discuss case management
3/22/2012	3.5	Advisor/Management Meetings/Calls	kick off call with NY advisers, Rothschild workstream calls
3/22/2012	1.5	Internal Rothschild Meetings/Calls	Internal admin call with NYC office
3/22/2012	2.0	Financial Analysis/Modeling	Capital strucure modelling
3/22/2012	3.0	Advisor/Management Meetings/Calls	Adviser calls
3/22/2012	1.0	General	Deal admin and internal discussion in London
3/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/23/2012	1.0	General	internal admin
3/24/2012	1.0	General Presentation Preparation	Summary paper presentation
3/25/2012	1.0	Advisor/Management Meetings/Calls	Call with client re summary paper
3/25/2012	7.0	General Presentation Preparation	Summary paper presentation
3/26/2012	1.0	Advisor/Management Meetings/Calls	Call with client re summary paper
3/26/2012	1.0	General Presentation Preparation	Summary paper presentation
3/26/2012	1.0	General	Time sheet review
3/28/2012	0.5	General	List of parties and other process admin
3/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/29/2012	1.0	Advisor/Management Meetings/Calls	call with A&M, GDC
3/29/2012	0.5	Internal Rothschild Meetings/Calls	Capital strucure discussion
3/30/2012	0.5	Advisor/Management Meetings/Calls	Adviser calls
3/30/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total</b>	<b>45.5</b>		

Date	Hours	Category	Explanation
4/1/2012	10.0	Travel Time	Travel to Atlanta
4/2/2012	2.0	Advisor/Management Meetings/Calls	Kick off meeting with A&M and Arcapita
4/2/2012	1.0	Internal Rothschild Meetings/Calls	debrief call with London
4/2/2012	7.0	Advisor/Management Meetings/Calls	deal team / portfolio team interviews
4/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions



## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
4/2/2012	1.0	Advisor/Management Meetings/Calls	Portfolio mandate call
4/2/2012	1.0	Internal Rothschild Meetings/Calls	NY rothschild debrief / next day planning
4/3/2012	1.0	Advisor/Management Meetings/Calls	dataroom call
4/3/2012	3.0	Advisor/Management Meetings/Calls	deal team interviews
4/3/2012	1.0	Internal Rothschild Meetings/Calls	NY rothschild debrief
4/3/2012	10.0	Travel Time	Travel to London
4/4/2012	1.0	General	Process admin
4/4/2012	1.5	Advisor/Management Meetings/Calls	call re. capital structure proposal
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY team on Business Plan
4/5/2012	1.5	Advisor/Management Meetings/Calls	Business plan call
4/5/2012	1.0	General	Process admin, action plan
4/5/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/5/2012	1.0	General	Time sheet review
4/6/2012	1.0	Advisor/Management Meetings/Calls	Committee process call
4/6/2012	1.0	Financial Analysis/Modeling	Capital Structure modelling
4/9/2012	1.0	General	Process admin, action plan
4/10/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita re. guarantees
4/10/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/10/2012	2.0	General	Process admin, action plan, calls setups, working group structure
4/10/2012	0.5	Advisor/Management Meetings/Calls	Advisors pre call
4/10/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
4/10/2012	1.0	Advisor/Management Meetings/Calls	weekly call, advisors and Arcapita
4/10/2012	0.5	Advisor/Management Meetings/Calls	weekly call notes
4/10/2012	1.0	Financial Due Diligence	Guarantees review
4/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
4/11/2012	1.0	Advisor/Management Meetings/Calls	KPMG valuation workstream call
4/11/2012	1.0	Financial Analysis/Modeling	Capital Structure modelling
4/11/2012	0.5	General	Process admin, action plan
4/11/2012	1.0	General	Time sheet review
4/12/2012	1.0	Advisor/Management Meetings/Calls	Business plan call
4/12/2012	1.0	Financial Due Diligence	Business plan review
4/12/2012	5.0	General Presentation Preparation	Equity teaser draft
4/13/2012	1.0	General Presentation Preparation	Update equity teaser draft
4/13/2012	0.5	DIP and Exit Financing	potential DIP providers
4/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
4/13/2012	0.5	Advisor/Management Meetings/Calls	dataroom call
4/16/2012	1.0	General	Time sheet review
4/17/2012	0.5	Internal Rothschild Meetings/Calls	NY debrief
4/17/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/18/2012	1.0	Internal Rothschild Meetings/Calls	NY debrief / capital structure
4/18/2012	1.0	Internal Rothschild Meetings/Calls	internal coordination call
4/19/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/19/2012	1.0	Advisor/Management Meetings/Calls	Call with Zolfo Cooper (GDC, A&M)
4/20/2012	1.0	Internal Rothschild Meetings/Calls	Capital structure discussion
4/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Houlihan Lokey
4/20/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/24/2012	5.0	General Presentation Preparation	Capital structure presentation
4/24/2012	1.0	Internal Rothschild Meetings/Calls	internal update call
4/24/2012	1.0	General	Time sheet review
4/25/2012	2.0	Internal Rothschild Meetings/Calls	Capital structure discussion
4/25/2012	3.0	General Presentation Preparation	Capital structure presentation
4/26/2012	1.0	Advisor/Management Meetings/Calls	Capital structure call with Arcapita
4/26/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/27/2012	4.0	Advisor/Management Meetings/Calls	UCC advisors call (GDC, A&M)
4/27/2012	0.5	Advisor/Management Meetings/Calls	KPMG call
4/27/2012	1.5	Advisor/Management Meetings/Calls	Due diligence list call (GDC, A&M)
4/30/2012	1.0	Advisor/Management Meetings/Calls	Model call with Chris Combs (Arcapita)
4/30/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/30/2012	1.0	Internal Rothschild Meetings/Calls	Process coordination
4/30/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
4/30/2012	0.5	Internal Rothschild Meetings/Calls	Process coordination
4/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
4/30/2012	5.0	General Presentation Preparation	Capital structure presentation
<b>Total</b>	<b>107.0</b>		

Date	Hours	Category	Explanation
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## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
5/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
5/1/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
5/1/2012	1.0	General	Time sheet review
5/1/2012	2.0	Financial Analysis/Modeling	Capital structure presentation / modelling
5/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/2/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
5/2/2012	1.0	General Presentation Preparation	Capital structure presentation
5/3/2012	1.0	General Presentation Preparation	Capital structure presentation
5/3/2012	1.0	Financial Analysis/Modeling	Discussion of new business plan / cost structure
5/3/2012	1.0	Advisor/Management Meetings/Calls	calls on capital structure with Arcapita
5/3/2012	1.0	Advisor/Management Meetings/Calls	Calls on model with Arcapita
5/4/2012	1.0	General Presentation Preparation	Capital structure presentation
5/4/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
5/4/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/6/2012	0.5	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
5/7/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild valuation methodology call
5/7/2012	0.5	Advisor/Management Meetings/Calls	Model call with Arcapita
5/7/2012	2.0	Financial Analysis/Modeling	Modelling
5/8/2012	1.5	Financial Analysis/Modeling	Modelling
5/8/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
5/8/2012	1.0	Internal Rothschild Meetings/Calls	internal rothschild catch up call
5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
5/8/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
5/8/2012	8.0	Financial Analysis/Modeling	Modelling
5/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/9/2012	3.0	General Presentation Preparation	Equity teaser
5/9/2012	0.5	Internal Rothschild Meetings/Calls	Busines plan discussion
5/9/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business planning process with Arcapita
5/10/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business plan, capital structure, equity teaser with Arcapita

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
5/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with A&M, GDC, Zolfo, Sidley on PL process
5/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal debrief, process management discussions
5/10/2012	2.0	General Presentation Preparation	Equity teaser
5/10/2012	0.5	Internal Rothschild Meetings/Calls	PL debrief
5/11/2012	1.0	Advisor/Management Meetings/Calls	internal catch up
5/11/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
5/11/2012	1.0	General	Time sheet review
5/14/2012	2.0	Financial Analysis/Modeling	Internal Rothschild call to discuss model / financial statements
5/14/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
5/14/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with A&M, Zolfo, Sidley, GDC and Rothschild to discuss AGUD I investment
5/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/15/2012	2.0	Financial Analysis/Modeling	Modelling
5/15/2012	11.0	Travel Time	Travelling to Bahrain. Includes time to/from Airport
5/16/2012	4.0	Advisor/Management Meetings/Calls	Meetings in Bahrain to discuss business plan with Arcapita
5/16/2012	6.0	General	Business plan agenda, logistics, reading material on deal funding, monitoring debt trading
5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	Two calls on (i) Lusail and (ii) Deal funding with A&M, GDC, Zolfo and Sidley
5/16/2012	11.0	Travel Time	Travelling to London. Includes time to/from Airport
5/21/2012	3.0	Advisor/Management Meetings/Calls	1hr call with A&M, Company and DTZ. 1.5 hour call with Arcapita on DIP financing, 30 mins internal Rothschild call
5/21/2012	1.0	General	Time sheet review
5/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
5/22/2012	4.0	Financial Analysis/Modeling	Financial model / valuations
5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss EV workings and BP assumptions
5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
5/25/2012	1.0	General	Process management, general admin (setting up calls, meetings, agendas, action plans)
5/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/28/2012	2.0	Financial Analysis/Modeling	internal briefing on model
5/28/2012	2.0	Advisor/Management Meetings/Calls	1 hour call on due-to-deal companies with Arcapita, two 30min calls on DIP term sheet and weekly internal call

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
5/28/2012	6.0	General Presentation Preparation	Capital structure presentation
<b>Total</b>	<b>120.5</b>		

Date	Hours	Category	Explanation
6/5/2012	7.0	General Presentation Preparation	catch up on process, presentation, and model post holidays
6/6/2012	2.0	Advisor/Management Meetings/Calls	Call on business plan with Arcapita
6/6/2012	2.0	Financial Analysis/Modeling	Financial model / valuations
6/6/2012	2.0	General Presentation Preparation	Capital structure presentation
6/6/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
6/6/2012	1.0	General	Time sheet review
6/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations (1.5h), call with A&M, KPMG re synchronisation (1.5h)
6/7/2012	5.0	General Presentation Preparation	Capital structure presentation
6/8/2012	8.0	General Presentation Preparation	Capital structure presentation
6/9/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
6/9/2012	8.0	General Presentation Preparation	Capital structure presentation
6/10/2012	10.0	General Presentation Preparation	Capital structure presentation
6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
6/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with A&M, KPMG to discuss restructuring proposal
6/11/2012	8.0	General Presentation Preparation	Capital structure presentation
6/11/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/12/2012	7.5	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
6/12/2012	7.0	General Presentation Preparation	Capital structure presentation
6/13/2012	5.0	General Presentation Preparation	Equity teaser
6/13/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapital re. equity teaser
6/13/2012	0.5	Advisor/Management Meetings/Calls	call with KPMG on template reports
6/13/2012	1.0	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
6/14/2012	4.0	General Presentation Preparation	Equity teaser
6/14/2012	1.0	Advisor/Management Meetings/Calls	call with Simon Dudley re. logistics for June 19 meeting
6/14/2012	2.0	General	logistics
6/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/15/2012	1.0	General	Time sheet review
6/15/2012	3.0	General Presentation Preparation	capital structure refresher
6/15/2012	1.0	Financial Analysis/Modeling	model refresher

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
6/15/2012	1.0	General	logistics
6/15/2012	1.0	Advisor/Management Meetings/Calls	DIP call
6/18/2012	1.0	Advisor/Management Meetings/Calls	Call with KPMG on EV updates
6/18/2012	0.5	Internal Rothschild Meetings/Calls	logistics call
6/18/2012	0.5	Advisor/Management Meetings/Calls	call with GDC, KPMG, A&M to prepare UCC meeting
6/18/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapita, GDC, KPMG, A&M to prepare UCC meeting
6/18/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/19/2012	3.0	Advisor/Management Meetings/Calls	UCC meeting at GDC with KPMG and UCC advisors and representatives (inlc. Travel time)
6/19/2012	1.0	Internal Rothschild Meetings/Calls	debrief UCC meeting
6/20/2012	0.5	Internal Rothschild Meetings/Calls	call on EV waterfall workstream
6/20/2012	1.0	Internal Rothschild Meetings/Calls	Coordination call with NY
6/20/2012	1.0	Advisor/Management Meetings/Calls	call with Mohammed Chowdhury re. financing and business plan
6/20/2012	1.0	Advisor/Management Meetings/Calls	Follow up call on workstreams with Chris Combs
6/21/2012	1.5	Advisor/Management Meetings/Calls	Follow up call on workstreams with Chris Combs and Mohammed Chowdhury
6/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal debrief and action plan
6/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with Houlihan, Zolfo, KPMG on information flow
6/22/2012	1.0	General	Time sheet review
6/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/25/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch up and preparation of working sessions
6/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/25/2012	8.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
6/25/2012	1.0	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
6/25/2012	2.0	Financial Analysis/Modeling	Modelling and presentation on capital structure
6/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
6/26/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
6/26/2012	4.0	Financial Analysis/Modeling	Modelling and presentation on capital structure
6/26/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/27/2012	6.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
6/27/2012	1.0	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
6/27/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M on funding needs
6/27/2012	4.0	Advisor/Management Meetings/Calls	Call with A&M and GDC on plan of reorganisation
6/27/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting



## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
6/28/2012	2.0	Financial Analysis/Modeling	Modelling and presentation on capital structure
6/28/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure
6/28/2012	5.0	Financial Analysis/Modeling	Capital structure modelling and presentation
6/28/2012	1.0	General	Time sheet review
6/28/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/29/2012	6.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management on capital structure
6/29/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/30/2012	10.0	Financial Analysis/Modeling	Business planning, capital structure, modelling and presentation
<b>Total</b>	<b>181.5</b>		

Date	Hours	Category	Explanation
7/1/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
7/2/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/2/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/2/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/3/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/3/2012	0.5	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/3/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/3/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/4/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/4/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/4/2012	1.0	General	Time sheet review
7/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Alex Svoyskiy to discuss business plan and waterfall process
7/9/2012	0.5	Advisor/Management Meetings/Calls	Call with Chris Combs
7/10/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/10/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/10/2012	2.0	General Presentation Preparation	Process update presentation
7/10/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/11/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/11/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild pre meeting

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
7/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with Arcapita senior management, A&M, GDC on process
7/11/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/12/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/12/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/12/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/12/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/13/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
7/13/2012	1.0	General	Time sheet review
7/16/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/16/2012	1.0	Financial Due Diligence	Review KPMG reports, waterfalls
7/16/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/16/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/17/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure and equity teaser
7/17/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/17/2012	0.5	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/17/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/17/2012	1.0	Financial Analysis/Modeling	update capital structure / model
7/17/2012	1.0	Financial Due Diligence	Review KPMG reports, waterfalls
7/17/2012	1.0	Internal Rothschild Meetings/Calls	Catch up call with Alex Svoyskiy
7/18/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/18/2012	0.5	Advisor/Management Meetings/Calls	Capital structure call with Management, GDC
7/19/2012	2.0	Financial Analysis/Modeling	update capital structure / model
7/19/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/20/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/20/2012	1.0	General	Time sheet review
7/20/2012	0.5	Internal Rothschild Meetings/Calls	catch up on waterfalls
7/20/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY team to review business plan model status
7/20/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/23/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/23/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/23/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
7/24/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/24/2012	1.0	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/24/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/24/2012	1.0	Financial Analysis/Modeling	update capital structure / model
7/25/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/25/2012	0.5	Internal Rothschild Meetings/Calls	Model transition call
7/26/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita on capital structure and equity teaser
7/26/2012	0.5	Financial Analysis/Modeling	update capital structure / model
7/26/2012	0.5	Advisor/Management Meetings/Calls	update call with KPMG
7/26/2012	1.0	Internal Rothschild Meetings/Calls	Model transition call
7/26/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/27/2012	1.0	General	Time sheet review
<b>Total</b>	<b>76.5</b>		

Date	Hours	Category	Explanation
8/13/2012	2.0	General	Time sheet review
8/13/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
8/14/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/14/2012	1.0	Advisor/Management Meetings/Calls	Tensor call with KPMG, HL, ZC, Arcapita
8/14/2012	1.0	General	deal admin
8/14/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/14/2012	1.0	General	process catch up with transaction team
8/15/2012	0.5	Advisor/Management Meetings/Calls	J Jill call with KPMG, HL, ZC, Arcapita
8/15/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/15/2012	0.5	Advisor/Management Meetings/Calls	DIP update call
8/15/2012	0.5	Advisor/Management Meetings/Calls	Mobay call with KPMG, HL, ZC, Arcapita
8/15/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/15/2012	1.0	Internal Rothschild Meetings/Calls	Model update call
8/15/2012	0.5	Internal Rothschild Meetings/Calls	process catch up with Tom Smyth
8/15/2012	4.0	Financial Analysis/Modeling	Model update
8/16/2012	5.0	Financial Analysis/Modeling	Model update including presentation
8/16/2012	0.5	Internal Rothschild Meetings/Calls	Model update call
8/16/2012	1.0	Advisor/Management Meetings/Calls	Bahrain Bay call with KPMG, HL, ZC, Arcapita

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
8/16/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/16/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/17/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
8/17/2012	1.0	Internal Rothschild Meetings/Calls	Model update call
8/20/2012	1.0	General	Time sheet review
8/20/2012	1.0	Advisor/Management Meetings/Calls	Eurolog call with KPMG, HL, ZC, Arcapita
8/20/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/20/2012	1.0	General Presentation Preparation	Business plan review
8/20/2012	1.0	Internal Rothschild Meetings/Calls	Model update call
8/21/2012	1.0	Advisor/Management Meetings/Calls	Fountains call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	1.0	Advisor/Management Meetings/Calls	Lusail call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	1.0	Advisor/Management Meetings/Calls	Honiton call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/22/2012	1.0	Advisor/Management Meetings/Calls	India VC call with KPMG, HL, ZC, Arcapita
8/22/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/22/2012	1.0	Advisor/Management Meetings/Calls	Luxresdev call with KPMG, HL, ZC, Arcapita
8/22/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/23/2012	1.0	Advisor/Management Meetings/Calls	Sunrise call with KPMG, HL, ZC, Arcapita
8/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/23/2012	1.0	Advisor/Management Meetings/Calls	Freightliner call with KPMG, HL, ZC, Arcapita
8/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/23/2012	1.0	Advisor/Management Meetings/Calls	Business plan call with Arcapita
8/23/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/24/2012	1.0	Advisor/Management Meetings/Calls	PODS call with KPMG, HL, ZC, Arcapita
8/24/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/24/2012	0.5	Advisor/Management Meetings/Calls	US VC call with KPMG, HL, ZC, Arcapita
8/24/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/24/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding waterfall integration

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
8/25/2012	7.0	General Presentation Preparation	Model and business plan presentation update
8/28/2012	1.0	Advisor/Management Meetings/Calls	Navindia call with KPMG, HL, ZC, Arcapita
8/28/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
8/28/2012	1.0	Internal Rothschild Meetings/Calls	Internal call on model
8/28/2012	5.0	Financial Analysis/Modeling	Modelling, including NY calls
8/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/28/2012	1.0	General	Time sheet review
8/29/2012	15.0	Financial Analysis/Modeling	Modelling, including NY calls
8/29/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/30/2012	10.0	General Presentation Preparation	Business plan presentation including modelling and calls
8/30/2012	1.5	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/31/2012	1.0	Internal Rothschild Meetings/Calls	Internal process management call
8/31/2012	1.5	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/31/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/31/2012	8.0	General Presentation Preparation	Business plan presentation including modelling and calls
<b>Total</b>	<b>103.5</b>		

Date	Hours	Category	Explanation
9/3/2012	8.0	Financial Analysis/Modeling	Model cleaning
9/3/2012	1.0	General	Time sheet review
9/4/2012	6.0	Financial Analysis/Modeling	Model cleaning
9/4/2012	0.5	Advisor/Management Meetings/Calls	Plan C call with GDC, A&M, Arcapita
9/4/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
9/4/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
9/4/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
9/4/2012	4.0	General Presentation Preparation	Ryadh presentation update
9/5/2012	4.0	Financial Analysis/Modeling	Model cleaning
9/5/2012	3.0	General Presentation Preparation	Ryadh presentation update
9/5/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/6/2012	1.0	General Presentation Preparation	Ryadh presentation update
9/6/2012	2.0	Financial Analysis/Modeling	DIP cash bridge
9/6/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
9/6/2012	1.0	General	Deal admin
9/6/2012	1.0	DIP and Exit Financing	Attestor due diligence call on Eurolog

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
9/6/2012	0.5	Advisor/Management Meetings/Calls	DD call notes
9/6/2012	1.0	Financial Analysis/Modeling	Model outputs
9/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/7/2012	1.0	Internal Rothschild Meetings/Calls	call with Rothschild NY on model and DIP
9/7/2012	1.0	DIP and Exit Financing	DIP process
9/7/2012	1.0	DIP and Exit Financing	Attestor due diligence call on Lusail
9/7/2012	0.5	Advisor/Management Meetings/Calls	DD call notes
9/7/2012	6.0	Financial Analysis/Modeling	Model review
9/7/2012	4.0	Financial Analysis/Modeling	Model bridge
9/7/2012	1.0	General	Time sheet review
9/10/2012	1.0	General	Meeting preparation, logistics
9/10/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
9/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination call with NY
9/10/2012	1.0	DIP and Exit Financing	Call on DIP with Arcapita, GDC
9/11/2012	1.0	Advisor/Management Meetings/Calls	Preparation call with Arcapita, GDC, A&M
9/11/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/11/2012	1.0	General	Logistics arrangements for BP presentation meetings
9/11/2012	1.0	General	Time sheet review
9/12/2012	7.0	Creditors - Calls/Meetings/Discussions	BP presentation to creditors advisors
9/13/2012	7.0	Creditors - Calls/Meetings/Discussions	BP presentation to creditors
9/13/2012	1.0	General Presentation Preparation	Equity teaser refresher
9/14/2012	1.0	Financial Analysis/Modeling	model update
9/14/2012	1.0	General	Time sheet review
9/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/17/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan kick off call with Arcapita, GDC, A&M
9/17/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
9/17/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call with NY
9/17/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
9/17/2012	2.0	Financial Analysis/Modeling	model and equity teaser
9/18/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
9/18/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
9/18/2012	4.0	Financial Analysis/Modeling	model and equity teaser
9/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/20/2012	0.5	Creditors - Calls/Meetings/Discussions	Waterfall due diligence call with Arcapita and Zolfo Cooper
9/20/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan follow up call with Arcapita, GDC, A&M



## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
9/21/2012	1.0	General	Time sheet review
9/21/2012	1.0	Internal Rothschild Meetings/Calls	Process catch up with Tom Smyth
9/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Logistics for weekly calls
9/24/2012	1.0	General	Time sheet review
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Internal call agenda
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Logistics for weekly calls
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call with NY
9/24/2012	0.5	Internal Rothschild Meetings/Calls	Weekly call agenda
9/24/2012	1.0	Financial Analysis/Modeling	Model discussions with NY
9/25/2012	7.0	General	Time sheet review
9/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
9/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
9/26/2012	0.5	Creditors - Calls/Meetings/Discussions	PODS and Tensar call preparation
9/26/2012	2.0	Creditors - Calls/Meetings/Discussions	PODS and Tensar call with deal teams, Arcapita, HL, ZC
9/26/2012	0.5	Internal Rothschild Meetings/Calls	PODS and Tensar call debrief
9/27/2012	0.5	Financial Analysis/Modeling	Model review
9/27/2012	1.0	General Presentation Preparation	Equity teaser refresher
9/27/2012	0.5	Advisor/Management Meetings/Calls	plan C presentation review for call
9/27/2012	0.5	Advisor/Management Meetings/Calls	plan C call with A&M, GDC, Arcapita
9/27/2012	0.5	Internal Rothschild Meetings/Calls	plan C call debrief
9/27/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
9/27/2012	0.5	Internal Rothschild Meetings/Calls	Weekly JPL update call debrief and notes
9/27/2012	0.5	General	Time sheet review
9/28/2012	1.5	Financial Analysis/Modeling	model update
9/28/2012	1.5	General	Time sheet final check for fee app
9/28/2012	5.0	Financial Analysis/Modeling	Model review with Rothschild New York
9/28/2012	1.5	Financial Analysis/Modeling	Plan A bridge preparation
9/28/2012	2.0	General Presentation Preparation	Standalone Plan presentation update
9/29/2012	2.0	Financial Analysis/Modeling	Model preparation for investor meeting
9/29/2012	3.0	General Presentation Preparation	Standalone Plan presentation update, including model update
9/30/2012	1.0	General Presentation Preparation	Equity teaser review for Arcapita
9/30/2012	0.5	Advisor/Management Meetings/Calls	Call preparation on Standalone Plan
9/30/2012	1.0	Advisor/Management Meetings/Calls	Standalone Plan with Arcapita, GDC, A&M
9/30/2012	5.0	General Presentation Preparation	Standalone Plan presentation

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
9/30/2012	2.0	Financial Analysis/Modeling	Standalone model finalisation
9/30/2012	1.0	Advisor/Management Meetings/Calls	Final call on standalone plan presentation with A&M, Arcapita
<b>Total</b>	<b>137.5</b>		

Date	Hours	Category	Explanation
10/1/2012	0.5	General	Eurolog call preparation
10/1/2012	2.0	Advisor/Management Meetings/Calls	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Eurolog call debrief
10/1/2012	0.5	General	Agenda for Rothschild call
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/1/2012	0.5	General	Agenda for weekly update call
10/1/2012	1.0	General Presentation Preparation	equity teaser refresher
10/1/2012	0.5	Advisor/Management Meetings/Calls	equity teaser review with Arcapita
10/1/2012	0.5	General Presentation Preparation	Syndicate intel sheet update
10/2/2012	1.0	General Presentation Preparation	standalone model outputs for creditors
10/2/2012	1.0	General	calls logistics
10/2/2012	0.5	General Presentation Preparation	Syndicate intel sheet further update
10/2/2012	0.5	General	Honiton call preparation
10/2/2012	1.0	Advisor/Management Meetings/Calls	Honiton call with creditors advisors, Arcapita
10/2/2012	0.5	Internal Rothschild Meetings/Calls	Honiton call notes and debrief
10/2/2012	0.5	General	Timesheet update
10/2/2012	1.0	Financial Analysis/Modeling	Bridge Management Case / DIP 139
10/3/2012	0.5	General Presentation Preparation	logistics for weekly call
10/3/2012	2.0	General Presentation Preparation	Logistics and due diligence for Honiton follow up call with creditor advisors
10/3/2012	1.0	General Presentation Preparation	Weekly update call with Arcapita, A&M, GDC
10/3/2012	2.0	General Presentation Preparation	logistics for various calls
10/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Honiton follow up call with HL, Arcapita
10/3/2012	0.5	Internal Rothschild Meetings/Calls	Honiton follow up call debrief and next steps
10/3/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog follow up call with GDC, creditor advisors, A&M, Arcapita
10/3/2012	0.5	Internal Rothschild Meetings/Calls	Eurolog follow up call notes and debrief
10/4/2012	0.5	Advisor/Management Meetings/Calls	Catch up call on model with Arcapita
10/4/2012	4.0	Financial Analysis/Modeling	DIP terms in model and discussion with Rothschild NY
10/4/2012	1.0	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
10/4/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
10/5/2012	0.5	Advisor/Management Meetings/Calls	Model review with Arcapita

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
10/5/2012	1.0	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
10/6/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita re. equity investor
10/7/2012	1.5	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor on model
10/7/2012	0.5	General Presentation Preparation	equity teaser refresher
10/8/2012	0.5	General	Timesheet update
10/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
10/8/2012	0.5	General Presentation Preparation	Agenda for internal Rothschild call
10/8/2012	0.5	General	Bahrain Bay call preparation
10/8/2012	1.0	Creditors - Calls/Meetings/Discussions	Bahrain Bay call with Arcapita and Houlihan Lokey
10/8/2012	0.5	Internal Rothschild Meetings/Calls	Bahrain Bay call debrief
10/8/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/8/2012	0.5	General	Agenda for weekly update call
10/9/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/9/2012	0.5	General	Weekly update call notes
10/10/2012	0.5	General	Weekly update call notes
10/10/2012	0.5	Financial Analysis/Modeling	Creditors due diligence request with Arcapita
10/11/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
10/11/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
10/11/2012	0.5	Advisor/Management Meetings/Calls	Recovery model call with A&M
10/12/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
10/12/2012	0.5	Financial Analysis/Modeling	review requests from ZC
10/12/2012	0.5	General	Timesheet update
10/15/2012	1.0	Financial Analysis/Modeling	Creditors due diligence request review
10/15/2012	0.5	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
10/15/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
10/15/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/15/2012	0.5	General	Agenda for weekly update call
10/15/2012	0.5	Advisor/Management Meetings/Calls	Follow up call on recovery model with A&M
10/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/16/2012	0.5	General	Weekly update call notes
10/16/2012	0.5	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
10/17/2012	1.0	DIP and Exit Financing	DIP call with GDC and Arcapita
10/18/2012	0.5	DIP and Exit Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
10/18/2012	0.5	DIP and Exit Financing	DIP call with GDC and Arcapita

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
10/18/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
10/18/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
10/19/2012	0.5	DIP and Exit Financing	DIP call with GDC and Arcapita
10/22/2012	0.5	Financial Analysis/Modeling	Houlihan diligence request for Arcapita
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/22/2012	0.5	General	Agenda for weekly update call
10/23/2012	0.5	DIP and Exit Financing	Data request for DIP providers
10/23/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/23/2012	0.5	General	Weekly update call notes
10/24/2012	0.5	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
10/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
10/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
10/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
10/26/2012	0.5	General	Timesheet update
10/29/2012	0.5	General	Agenda for internal Rothschild call
10/29/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/29/2012	0.5	General	Agenda for weekly update call
10/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
10/31/2012	0.5	General	Logistics for calls
10/31/2012	1.0	General	Timesheet monthly review
<b>Total</b>	<b>60.0</b>		

Date	Hours	Category	Explanation
11/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/1/2012	0.5	General	Weekly update call notes
11/1/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
11/1/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
11/2/2012	0.5	General	Timesheet update
11/5/2012	0.5	General	Agenda for internal Rothschild call
11/5/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/5/2012	0.5	General	Agenda for weekly update call
11/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/7/2012	0.5	General	Weekly update call notes
11/7/2012	1.0	POR / Disclosure Statement Analysis	Plan allocation call with GDC and A&M

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
11/9/2012	0.5	General	Timesheet update
11/12/2012	0.5	General	Agenda for internal Rothschild call
11/12/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/16/2012	0.5	General	Timesheet update
11/19/2012	0.5	General	Agenda for internal Rothschild call
11/19/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/20/2012	0.5	General	Agenda for weekly update call
11/20/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/20/2012	0.5	General	Weekly update call notes
11/23/2012	0.5	General	Timesheet update
11/26/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/27/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/29/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
11/30/2012	0.5	General	Timesheet update
<b>Total</b>	<b>14.0</b>		

Date	Hours	Category	Explanation
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/4/2012	2.0	Advisor/Management Meetings/Calls	Meeting
12/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
12/7/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
12/17/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
12/18/2012	0.5	Advisor/Management Meetings/Calls	Disclosure statement call with A&M
12/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
12/21/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
12/21/2012	0.5	General	Timesheet update
12/28/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
<b>Total</b>	<b>9.0</b>		

Date	Hours	Category	Explanation
1/3/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
1/4/2013	4.0	POR / Disclosure Statement Analysis	Draft POR / DS review and discussion
1/4/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
1/7/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC

## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
1/7/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
1/10/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
1/15/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
1/15/2013	2.0	POR / Disclosure Statement Analysis	Plan distribution analysis review and discussion
1/17/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
1/17/2013	1.0	Financial Analysis/Modeling	Model review and support with Rothschild New York
1/18/2013	1.0	Internal Rothschild Meetings/Calls	Invoices review
1/22/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
1/22/2013	1.0	POR / Disclosure Statement Analysis	Equity term sheet and capital structure / winddown model
1/24/2013	1.0	Financial Analysis/Modeling	Model review and support with Rothschild New York
1/24/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
1/25/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
1/29/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
1/29/2013	1.0	Financial Due Diligence	Minority stake analysis and capital structure
1/29/2013	0.5	General	Timesheet review
1/31/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
<b>Total</b>	<b>17.5</b>		

Date	Hours	Category	Explanation
2/4/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
2/7/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
2/7/2013	0.5	Creditors - Calls/Meetings/Discussions	Rothschild London catch up
2/8/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
2/8/2013	1.0	POR / Disclosure Statement Analysis	Plan term sheet review and discussion
2/11/2013	0.5	POR / Disclosure Statement Analysis	Plan economics analysis review and discussion
2/11/2013	2.0	Financial Analysis/Modeling	Plan projections review and discussion
2/14/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
2/25/2013	1.0	General Presentation Preparation	UCC meeting presentation review
2/26/2013	1.0	Financial Analysis/Modeling	Model catch up call
2/28/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild London catch up
2/28/2013	0.5	General	Timesheet review
<b>Total</b>	<b>10.0</b>		

Date	Hours	Category	Explanation
3/5/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC



## Project Antelope - Summary of Hours -- Mathieu Dartayet

Date	Hours	Category	Explanation
3/7/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
3/8/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild internal catch up
3/12/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
3/14/2013	0.5	Fee Applications / Monthly Invoice	Timesheet review
3/14/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
3/19/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
3/21/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
3/25/2013	0.5	Internal Rothschild Meetings/Calls	Rothschild internal catch up
3/25/2013	3.0	General	Deal economics Rothschild allocation
3/26/2013	3.0	General	Deal economics Rothschild allocation
3/26/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
3/26/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
<b>Total</b>	<b>11.5</b>		

Date	Hours	Category	Explanation
4/2/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
4/9/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
4/17/2013	0.5	Internal Rothschild Meetings/Calls	Catch up call with Rothschild NY
4/23/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
4/30/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
4/30/2013	0.5	Fee Applications / Monthly Invoice	Timesheet review
<b>Total</b>	<b>3.0</b>		

Date	Hours	Category	Explanation
5/14/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
5/21/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
<b>Total</b>	<b>1.0</b>		

Date	Hours	Category	Explanation
6/1/2013	0.5	Advisor/Management Meetings/Calls	Rothschild London catch up / discussion on capital structure economics
<b>Total</b>	<b>0.5</b>		

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
6/16/2012	7.0	General	Review of project's materials
6/17/2012	8.0	General	Review of project's materials
6/18/2012	5.0	General	Review of project's materials - Internal briefing
6/19/2012	6.0	General	Review of project's materials
6/20/2012	0.5	Internal Rothschild Meetings/Calls	Follow-up call on work streams with Rothschild LON and NYC
6/20/2012	1.0	Advisor/Management Meetings/Calls	DIP update call
6/20/2012	2.0	General Presentation Preparation	Preliminary equity financing term sheet drafting
6/21/2012	1.0	Advisor/Management Meetings/Calls	Follow-up call on waterfall with deal teams on waterfall
6/21/2012	1.5	Advisor/Management Meetings/Calls	Deal Funding update call
6/21/2012	0.5	DIP and Exit Financing	Generic DIP term sheet update
6/21/2012	1.0	DIP and Exit Financing	DIP lender CA drafting and tracking
6/21/2012	1.5	Advisor/Management Meetings/Calls	Call with C. Combs and M. Chowdhury
6/21/2012	0.5	General Presentation Preparation	Workstream timeline drafting
6/21/2012	2.0	General	Dataroom access report creation
6/22/2012	1.0	DIP and Exit Financing	DIP lender CA drafting and tracking
6/22/2012	1.0	Internal Rothschild Meetings/Calls	London trip preparation meeting
6/23/2012	1.0	General Presentation Preparation	Deal funding chart creation
6/23/2012	4.0	General Presentation Preparation	Workstreams presentation
6/24/2012	3.5	DIP and Exit Financing	DIP packet compilation
6/24/2012	2.0	General Presentation Preparation	Workstreams presentation
6/24/2012	7.0	Travel Time	Traveling to London
6/25/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/25/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/26/2012	12.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/26/2012	1.0	Advisor/Management Meetings/Calls	A&M cost structure call
6/26/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/27/2012	12.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/27/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/27/2012	1.0	Advisor/Management Meetings/Calls	A&M funding needs call
6/28/2012	12.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/28/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/28/2012	1.0	Advisor/Management Meetings/Calls	Call on specific investment for waterfall (AGUD I)
6/29/2012	13.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/29/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/30/2012	14.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
6/30/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
<b>Total</b>	<b>144.0</b>		

Date	Hours	Category	Explanation
7/1/2012	14.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/1/2012	1.0	Advisor/Management Meetings/Calls	Lusail discussion
7/1/2012	1.0	Advisor/Management Meetings/Calls	US PE discussion
7/1/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/2/2012	13.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/2/2012	0.5	Internal Rothschild Meetings/Calls	Eurolog discussion with internal team
7/2/2012	1.0	Advisor/Management Meetings/Calls	Fountains and Sunrise discussion
7/2/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/3/2012	12.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/3/2012	0.5	Advisor/Management Meetings/Calls	DIP update call
7/3/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/4/2012	13.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/4/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/5/2012	14.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/5/2012	1.0	Advisor/Management Meetings/Calls	Viridian call
7/5/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/6/2012	13.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/6/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/6/2012	1.0	Advisor/Management Meetings/Calls	Plan B / C follow-up call
7/7/2012	7.0	Travel Time	Traveling back to NYC
7/8/2012	3.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/8/2012	3.0	General Presentation Preparation	Drafting presentation for July 11 meeting with Company
7/8/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss waterfall next steps
7/8/2012	1.0	General	Dataroom file management and uploading
7/9/2012	10.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/10/2012	1.0	Advisor/Management Meetings/Calls	Waterfall discussion
7/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/10/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/10/2012	2.0	General Presentation Preparation	Drafting presentation for July 11 meeting with Company
7/10/2012	1.0	General	Model overview
7/11/2012	3.0	General	Waterfall review

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
7/11/2012	1.5	Internal Rothschild Meetings/Calls	DIP catch up call
7/11/2012	6.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/12/2012	3.0	General	Waterfall review
7/12/2012	7.0	General	Arcapita proceeds waterfall drafting and review
7/12/2012	1.0	General	Dataroom file management and uploading
7/13/2012	3.0	General	Illustrative waterfall summary for management
7/13/2012	1.0	General	Dataroom file management and uploading
7/14/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/14/2012	1.5	Advisor/Management Meetings/Calls	AGUD I follow-up discussion
7/14/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/15/2012	1.5	Advisor/Management Meetings/Calls	Waterfall call with deal team
7/15/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/16/2012	1.0	Internal Rothschild Meetings/Calls	DIP catch up call
7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/16/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/16/2012	1.0	Advisor/Management Meetings/Calls	Meeting with C. Combs for final sign-off of waterfalls
7/17/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/17/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/17/2012	1.0	Advisor/Management Meetings/Calls	Meeting with C. Combs for final sign-off of waterfalls
7/18/2012	1.0	Financial Due Diligence	Waterfall tracker update
7/18/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/18/2012	3.0	General	Waterfall review
7/19/2012	3.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/20/2012	3.0	General Presentation Preparation	DIP proposal side by side comparison presentation
7/20/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/20/2012	0.5	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/21/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/22/2012	1.0	Advisor/Management Meetings/Calls	Honiton call
7/22/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/22/2012	3.0	General Presentation Preparation	DIP proposal side by side comparison presentation
7/23/2012	3.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/23/2012	1.0	General Presentation Preparation	DIP proposal side by side comparison presentation
7/23/2012	2.0	General	Waterfalls overview
7/24/2012	1.0	Advisor/Management Meetings/Calls	Arcapita weekly call
7/24/2012	7.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
7/24/2012	1.0	General Presentation Preparation	Plan process timeline drafting
7/24/2012	0.5	Financial Due Diligence	Valuation summary chart
7/25/2012	1.0	Internal Rothschild Meetings/Calls	Internal team meeting
7/25/2012	1.0	General	Waterfalls overview
7/25/2012	1.0	Financial Due Diligence	Valuation summary chart
7/25/2012	6.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/26/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/26/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/26/2012	2.0	General Presentation Preparation	Plan C alternative discussion materials
7/27/2012	3.0	General Presentation Preparation	DIP proposal side by side comparison presentation revision
7/27/2012	1.0	General Presentation Preparation	Internal data bible compilation
7/27/2012	1.0	Financial Due Diligence	Eurolog discussion and reconciliation
7/27/2012	2.0	General	Waterfall rework
7/27/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/28/2012	12.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
7/29/2012	12.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
7/30/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/30/2012	4.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
7/31/2012	5.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
<b>Total</b>	<b>293.0</b>		

Date	Hours	Category	Explanation
8/1/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss Houlihan diligence request
8/1/2012	0.5	General	Review of dataroom files
8/1/2012	4.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/1/2012	3.0	Financial Analysis/Modeling	Summary valuation reports drafting
8/2/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss deliverables for August 12th meeting (internal team meeting)
8/2/2012	4.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/3/2012	1.0	Advisor/Management Meetings/Calls	Follow-up call on Houlihan diligence request
8/3/2012	8.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/4/2012	5.0	Financial Analysis/Modeling	Review of operating model updating for new waterfall structure
8/5/2012	4.0	Financial Analysis/Modeling	Review of operating model updating for new waterfall structure
8/5/2012	3.0	General Presentation Preparation	August 12th presentation drafting
8/6/2012	1.0	Advisor/Management Meetings/Calls	Follow-up call on Houlihan diligence request
8/6/2012	1.0	Internal Rothschild Meetings/Calls	Global Rothschild team weekly status call

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
8/6/2012	8.0	Financial Analysis/Modeling	Waterfall integration into operating model
8/6/2012	3.0	General Presentation Preparation	August 12th presentation
8/7/2012	0.5	Advisor/Management Meetings/Calls	Advisors weekly status call
8/7/2012	6.0	Financial Analysis/Modeling	Review of waterfall integration into operating model
8/8/2012	1.0	Advisor/Management Meetings/Calls	Waterfall discussion call
8/8/2012	1.0	Advisor/Management Meetings/Calls	Discussion on assets not valued by KPMG
8/8/2012	1.0	Advisor/Management Meetings/Calls	Discussion on August 12th meeting presentation materials
8/8/2012	1.0	Advisor/Management Meetings/Calls	CEE call
8/8/2012	5.0	Financial Analysis/Modeling	Review of waterfall integration into operating model
8/8/2012	7.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/9/2012	1.0	Advisor/Management Meetings/Calls	Arcapita US Ventures call
8/9/2012	1.0	Advisor/Management Meetings/Calls	Follow-up discussion on August 12th meeting presentation materials
8/9/2012	1.0	General Presentation Preparation	August 12th presentation drafting
8/9/2012	6.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/10/2012	1.0	Advisor/Management Meetings/Calls	Follow-up discussion on August 12th meeting presentation materials
8/10/2012	1.0	Advisor/Management Meetings/Calls	Waterfall update discussion call
8/10/2012	5.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/11/2012	1.0	Advisor/Management Meetings/Calls	Call to finalize August 12th presentation materials
8/11/2012	3.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/12/2012	5.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/13/2012	4.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/14/2012	1.0	DIP and Exit Financing	DIP financing catch-up call
8/14/2012	6.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/15/2012	1.0	Advisor/Management Meetings/Calls	Call with Mubadala to discuss equity and DIP opportunities
8/15/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - J. Jill
8/15/2012	0.5	DIP and Exit Financing	Internal DIP call
8/15/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Falcon MoBay
8/15/2012	1.0	Internal Rothschild Meetings/Calls	Model status call
8/15/2012	1.0	DIP and Exit Financing	Fortress diligence call
8/15/2012	6.0	Financial Analysis/Modeling	Review of waterfall modeling and analysis
8/16/2012	1.0	Advisor/Management Meetings/Calls	AIGC I call
8/16/2012	1.0	Internal Rothschild Meetings/Calls	Model output discussion call
8/16/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Bahrain Bay I & II
8/16/2012	1.0	Internal Rothschild Meetings/Calls	Honiton waterfall call
8/17/2012	1.0	Internal Rothschild Meetings/Calls	Internal catchup call on waterfalls and business plan



## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
8/27/2012	1.0	Advisor/Management Meetings/Calls	AIGC I call
8/27/2012	11.0	Financial Analysis/Modeling	Waterfall structure integration into operating model
8/28/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - AIBPD II
8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
8/28/2012	1.0	Internal Rothschild Meetings/Calls	Waterfall / business plan model integration call
8/28/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - AGUD I
8/28/2012	12.0	Financial Analysis/Modeling	Waterfall structure integration into operating model
8/29/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - ArcJapan
8/29/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - 3PD
8/29/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - CEE Residential
8/29/2012	1.0	Advisor/Management Meetings/Calls	City Square waterfall call
8/29/2012	1.0	Advisor/Management Meetings/Calls	Meridian waterfall call
8/29/2012	11.0	Financial Analysis/Modeling	Review of waterfall structure integration into operating model
8/30/2012	6.0	Financial Analysis/Modeling	Review of waterfall structure integration into operating model
8/30/2012	1.0	Advisor/Management Meetings/Calls	Plan A & C expense call
<b>Total</b>	<b>173.5</b>		

Date	Hours	Category	Explanation
9/11/2012	1.0	Internal Rothschild Meetings/Calls	Weekly deal team call
9/11/2012	1.0	Advisor/Management Meetings/Calls	Prep call for UCC meetings
9/11/2012	3.0	Financial Analysis/Modeling	Edited waterfall analysis
9/14/2012	1.0	Internal Rothschild Meetings/Calls	Deal team catch up call
9/14/2012	4.0	Financial Due Diligence	Edited waterfall analysis
9/15/2012	2.0	General	Reviewed dataroom files
9/17/2012	1.0	Internal Rothschild Meetings/Calls	Weekly deal team call
9/17/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
9/17/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan discussion
9/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisors call
9/18/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
9/18/2012	4.0	DIP and Exit Financing	Summarized revisions of DIP letter
9/20/2012	1.0	Advisor/Management Meetings/Calls	Update call on Standalone plan
9/20/2012	2.0	DIP and Exit Financing	Provided comparative analysis in DIP terms
9/21/2012	3.5	DIP and Exit Financing	Prepared DIP side by side analysis
9/24/2012	1.0	Internal Rothschild Meetings/Calls	Weekly deal team call
9/24/2012	3.0	Financial Analysis/Modeling	Strawman analysis for various reorganization structures

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
9/24/2012	2.5	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
9/25/2012	3.0	Financial Analysis/Modeling	Management case TEV reconciliation exercise
9/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisors call
9/26/2012	2.0	Financial Analysis/Modeling	Review of Strawman analysis for various reorganization structures
9/26/2012	2.0	Creditors - Calls/Meetings/Discussions	Deal team discussion regarding PODS / Tensar
9/26/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan update call
9/26/2012	6.0	Financial Analysis/Modeling	Prepared waterfall outputs for various management scenarios
9/27/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisors call
9/27/2012	1.0	Financial Analysis/Modeling	Reviewed Strawman analysis for various reorganization structures
9/27/2012	5.0	General Presentation Preparation	Prepared analysis based on Plan C
9/28/2012	1.0	Internal Rothschild Meetings/Calls	Prepared analysis based on Plan C
9/28/2012	2.5	Financial Analysis/Modeling	Updated Waterfall based on Plan C
9/28/2012	4.0	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
9/29/2012	4.5	Financial Analysis/Modeling	Reviewing backup files for non-KPMG valued assets
9/30/2012	5.0	General	Dataroom file management
9/30/2012	3.0	Financial Analysis/Modeling	Plan C output creation
9/30/2012	3.5	Financial Analysis/Modeling	Reviewed Strawman analysis for various reorganization structures
9/30/2012	1.5	Internal Rothschild Meetings/Calls	Strawman analysis call
9/30/2012	1.5	Advisor/Management Meetings/Calls	Standalone plan call
<b>Total</b>	<b>83.5</b>		

Date	Hours	Category	Explanation
10/1/2012	1.0	DIP and Exit Financing	Call with Rothschild, A&M and Silver Point on DIP items
10/1/2012	4.0	DIP and Exit Financing	Review of DIP documents
10/1/2012	4.0	Fee Applications / Monthly Invoice	Preparation of Interim fee application
10/1/2012	1.0	Advisor/Management Meetings/Calls	Eurolog update call
10/1/2012	1.0	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
10/2/2012	1.5	Financial Analysis/Modeling	Review of standalone outputs for creditor side
10/2/2012	3.0	Financial Analysis/Modeling	Review Strawman draft proposal development
10/2/2012	1.0	Internal Rothschild Meetings/Calls	Team due diligence call on Honiton
10/2/2012	1.0	Advisor/Management Meetings/Calls	Eurolog IPO update call
10/3/2012	1.0	Advisor/Management Meetings/Calls	Honiton follow-up call
10/3/2012	3.0	DIP and Exit Financing	Review of DIP materials - proposals
10/3/2012	1.0	Advisor/Management Meetings/Calls	DIP update call
10/4/2012	1.0	Financial Analysis/Modeling	Review Strawman draft proposal development

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
10/4/2012	1.5	General	Reviewed documents to be uploaded in the dataroom
10/5/2012	1.0	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
10/5/2012	4.0	DIP and Exit Financing	Review of DIP materials - proposals
10/5/2012	4.0	Financial Analysis/Modeling	Reviewed waterfalls
10/7/2012	1.0	Fee Applications / Monthly Invoice	Preparation of monthly fee application
10/8/2012	1.0	Internal Rothschild Meetings/Calls	Team due diligence call on Bahrain Bay
10/8/2012	1.0	Board - Calls/Meetings/Discussions	Call to discuss A&M developments
10/8/2012	1.0	Financial Due Diligence	AIBPD II due diligence questions
10/8/2012	1.0	General	Review dataroom files
10/9/2012	2.0	Financial Due Diligence	Reviewed Idhasoft due diligence questions
10/11/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
10/11/2012	2.0	Financial Due Diligence	Reviewed diligence requests from Silver point
10/12/2012	1.0	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
10/12/2012	1.0	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
10/12/2012	2.0	Financial Due Diligence	Review DD correspondence with Goldman
10/12/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with Zolfo Cooper on assets not reviewed by KPMG
10/13/2012	3.0	DIP and Exit Financing	Reviewed DIP materials
10/15/2012	2.0	Advisor/Management Meetings/Calls	Discussed Strawman proposal analysis
10/15/2012	1.0	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
10/15/2012	4.0	Fee Applications / Monthly Invoice	Reviewed both interim and monthly fee application
10/15/2012	0.5	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
10/15/2012	0.5	Advisor/Management Meetings/Calls	Intercompany balance discussion call
10/15/2012	2.0	Financial Due Diligence	Zolfo Cooper due diligence response packet creation
10/15/2012	2.0	Financial Analysis/Modeling	Reviewed of summary output of proceeds by entity from waterfall model
10/15/2012	2.0	Financial Analysis/Modeling	Edited draft of Strawman proposal analysis
10/16/2012	1.0	DIP and Exit Financing	Call to discuss Fortress and Silver Point commitment letters with Gibson Dunn
10/16/2012	4.0	DIP and Exit Financing	Summarized key elements for DIP materials
10/16/2012	1.0	Advisor/Management Meetings/Calls	Modified Plan A strawman proposal call
10/17/2012	1.0	DIP and Exit Financing	Call to discuss Fortress, Goldman and Silver Point commitment letters w/ GDC
10/17/2012	1.5	DIP and Exit Financing	Coordinated DD for Fortress
10/18/2012	1.0	DIP and Exit Financing	Fortress due diligence assistance
10/18/2012	3.0	DIP and Exit Financing	Preparation of DIP materials
10/18/2012	1.0	DIP and Exit Financing	DIP update call
10/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
10/22/2012	3.0	Fee Applications / Monthly Invoice	Reviewed monthly fee applications

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
10/22/2012	2.0	Advisor/Management Meetings/Calls	Recovery model update call
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
10/23/2012	1.0	Creditors - Calls/Meetings/Discussions	J Jill waterfall discussion with junior HL team
10/24/2012	1.0	Advisor/Management Meetings/Calls	Recovery model update call
10/25/2012	1.0	Creditors - Calls/Meetings/Discussions	Eurolog update call
10/25/2012	1.0	DIP and Exit Financing	DIP due diligence call with Gibson Dunn
10/26/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
10/29/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
10/30/2012	2.0	Financial Analysis/Modeling	Reviewed the recovery model
10/31/2012	2.5	Financial Analysis/Modeling	Reviewed waterfalls
<b>Total</b>	<b>96.0</b>		

Date	Hours	Category	Explanation
11/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/1/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call with A&M
11/1/2012	1.5	Advisor/Management Meetings/Calls	Reviewed dataroom files
11/2/2012	3.0	General	Arcapita recovery model review
11/3/2012	2.5	Financial Analysis/Modeling	Reviewed waterfall analysis
11/4/2012	3.0	Financial Analysis/Modeling	Reviewed waterfall analysis
11/5/2012	2.0	General	Reviewed dataroom material
11/5/2012	1.5	General	Prepared monthly fee statement
11/6/2012	1.0	Advisor/Management Meetings/Calls	Arcapita recovery model call
11/6/2012	3.0	Financial Analysis/Modeling	Arcapita recovery model review
11/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/7/2012	1.0	Advisor/Management Meetings/Calls	Plan allocation issues call
11/7/2012	0.5	General	Dataroom management
11/7/2012	3.5	Financial Analysis/Modeling	Reviewed waterfall analysis
11/8/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan call
11/8/2012	0.5	Advisor/Management Meetings/Calls	Admin agreement fees call
11/9/2012	3.0	Fee Applications / Monthly Invoice	Monthly and interim fee statement review
11/9/2012	3.0	Financial Analysis/Modeling	Reviewed recovery model
11/11/2012	3.0	Fee Applications / Monthly Invoice	Monthly and interim fee preparation/review
11/12/2012	2.0	Financial Analysis/Modeling	Review of the recovery model
11/12/2012	3.0	Financial Analysis/Modeling	Review of waterfall analysis
11/13/2012	1.5	Fee Applications / Monthly Invoice	Interim fee review

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
11/14/2012	2.5	Fee Applications / Monthly Invoice	Monthly fee review
11/15/2012	0.5	General	Dataroom material review
11/19/2012	1.0	Advisor/Management Meetings/Calls	Arcapita recovery model discussion
11/19/2012	1.5	Financial Analysis/Modeling	Review of the recovery model
11/20/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/20/2012	1.0	Advisor/Management Meetings/Calls	DIP call
11/20/2012	1.5	Financial Analysis/Modeling	Review of waterfall analysis
11/21/2012	1.0	Advisor/Management Meetings/Calls	Viridian and Freightliner discussion
11/21/2012	1.0	Advisor/Management Meetings/Calls	AGUD I discussion
11/22/2012	1.5	General	Dataroom review
11/26/2012	0.5	General	Dataroom review
11/27/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/27/2012	1.0	Advisor/Management Meetings/Calls	Call on interest free loans
11/28/2012	2.0	Financial Analysis/Modeling	Review of the recovery model
11/29/2012	2.0	Financial Analysis/Modeling	Review of the waterfall analysis
11/30/2012	1.0	Advisor/Management Meetings/Calls	Recovery model & illustrative case review call
11/30/2012	0.5	General	Dataroom management
<b>Total</b>	<b>62.0</b>		

Date	Hours	Category	Explanation
12/2/2012	2.0	Financial Analysis/Modeling	Reviewed waterfall analysis
12/2/2012	1.5	Financial Analysis/Modeling	Reviewed of KPMG reports
12/3/2012	3.0	DIP and Exit Financing	Reviewed DIP diligence materials
12/3/2013	1.5	Financial Analysis/Modeling	Review of recovery model
12/3/2013	1.5	DIP and Exit Financing	Reviewed DIP budget material
12/3/2012	2.5	Fee Applications / Monthly Invoice	Preparation of the monthly fee statement
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild call
12/3/2012	3.0	Financial Analysis/Modeling	Preparation of valuation materials
12/4/2012	2.0	POR / Disclosure Statement Analysis	Reviewed POR materials
12/3/2013	4.0	Financial Analysis/Modeling	Review of waterfall analysis - management fees
12/6/2012	2.0	Fee Applications / Monthly Invoice	Review of the monthly fee statement
12/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with the Company and advisors
12/7/2012	3.5	Financial Analysis/Modeling	Preparation of valuation materials
12/12/2012	1.5	Financial Analysis/Modeling	Reviewed waterfall analysis
12/10/2012	1.0	Internal Rothschild Meetings/Calls	Weekly Rothschild call

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
12/10/2012	1.0	Creditors - Calls/Meetings/Discussions	Call regarding DS and POR
12/10/2012	5.0	POR / Disclosure Statement Analysis	Review of the DS
12/11/2012	1.0	DIP and Exit Financing	Reviewed DIP materials
12/7/2012	2.0	Financial Analysis/Modeling	Preparation of valuation materials
12/12/2012	3.0	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
12/14/2012	1.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan & wind down costs
12/14/2012	1.5	POR / Disclosure Statement Analysis	Review of POR
12/12/2012	0.5	Financial Analysis/Modeling	Prepared Standalone plan material
12/12/2012	2.0	Financial Due Diligence	Reviewed dataroom material
12/17/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild call
12/17/2012	1.5	POR / Disclosure Statement Analysis	Review of the DS
12/12/2012	1.5	Financial Analysis/Modeling	Reviewed Standalone plan
12/18/2012	0.5	POR / Disclosure Statement Analysis	Call with A&M regarding exit valuation
12/18/2012	1.5	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
12/19/2012	0.5	POR / Disclosure Statement Analysis	Calls with Company and advisors regarding exit financing.
12/19/2012	0.5	Advisor/Management Meetings/Calls	Call to discuss DS and Liquidation Analysis and Projections
12/19/2012	1.0	Financial Analysis/Modeling	Reviewed waterfall analysis
12/20/2012	0.5	Advisor/Management Meetings/Calls	Call regarding standalone plan.
12/21/2012	0.5	Advisor/Management Meetings/Calls	P&L update call
12/28/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
<b>Total</b>	<b>57.5</b>		

Date	Hours	Category	Explanation
1/2/2013	1.5	Financial Analysis/Modeling	Reviewed dataroom material
1/2/2013	2.0	Financial Analysis/Modeling	Reviewed waterfall model
1/3/2013	1.0	General	Reviewed updated Arcapita presentation
1/3/2013	0.5	Advisor/Management Meetings/Calls	Update call with GDC and A&M
1/5/2013	2.5	POR / Disclosure Statement Analysis	Reviewed POR materials
1/7/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
1/7/2013	1.5	Financial Analysis/Modeling	Reviewed valuation materials for portfolio investment
1/8/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M about liquidation analysis
1/8/2013	0.5	Advisor/Management Meetings/Calls	Value allocation call with A&M
1/9/2013	1.0	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
1/9/2013	3.0	POR / Disclosure Statement Analysis	Reviewed POR materials
1/9/2013	1.0	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams



## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
1/9/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M about value allocation and POR
1/9/2013	0.5	Internal Rothschild Meetings/Calls	Team catch up call
1/9/2013	2.0	Financial Analysis/Modeling	Updated waterfall model
1/10/2013	2.5	Financial Analysis/Modeling	Prepared material on plan distribution sensitivity analysis
1/10/2013	0.5	Advisor/Management Meetings/Calls	Call to discuss the AGUD I update with A&M
1/11/2013	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
1/12/2013	2.0	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
1/12/2013	0.5	Internal Rothschild Meetings/Calls	Internal call
1/14/2013	0.5	Creditors - Calls/Meetings/Discussions	Update call with HL and the deal teams
1/15/2013	2.0	Financial Analysis/Modeling	Review updated waterfalls
1/15/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
1/15/2013	1.0	Advisor/Management Meetings/Calls	Standalone plan model discussion with A&M
1/15/2013	3.0	POR / Disclosure Statement Analysis	Reviewed POR materials
1/17/2013	1.0	Financial Analysis/Modeling	Reviewed waterfall model
1/17/2013	1.5	Financial Analysis/Modeling	Review and comment on restructuring model
1/18/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly update call with HL and A&M
1/18/2013	1.5	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
1/18/2013	1.0	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
1/21/2013	1.0	Internal Rothschild Meetings/Calls	Internal catch-up discussion
1/22/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
1/22/2013	2.5	Advisor/Management Meetings/Calls	Plan securities discussion
1/22/2013	0.5	Advisor/Management Meetings/Calls	Call to discuss recovery model
1/22/2013	1.0	General	Prepared and reviewed presentation for Arcapita's CBB meeting
1/22/2013	0.5	Internal Rothschild Meetings/Calls	Internal catch-up discussion
1/22/2013	1.5	General	Prepare AHQ valuation updated presentation
1/23/2013	1.0	Advisor/Management Meetings/Calls	Plan securities discussion
1/23/2013	2.0	Fee Applications / Monthly Invoice	Review and preparation of the monthly fee statement
1/23/2013	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis
1/23/2013	3.0	Financial Analysis/Modeling	Prepared - updated AHQ valuation presentation
1/23/2013	2.5	Financial Analysis/Modeling	Prepared - updated AHQ valuation bridge
1/24/2013	3.0	Financial Analysis/Modeling	Prepared - updated AHQ sensitivity analysis for valuation
1/24/2013	2.5	Financial Analysis/Modeling	Plan securities preparation
1/24/2013	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis
1/25/2013	1.5	Financial Analysis/Modeling	Prepared - updated AHQ claims analysis
1/25/2013	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton regarding HQ analysis

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
1/26/2013	2.5	Financial Analysis/Modeling	Prepared - updated AHQ valuation methodologies
1/26/2013	2.0	Financial Analysis/Modeling	Prepared POR and recovery analysis
1/27/2013	2.0	Financial Analysis/Modeling	Prepared - updated AHQ valuation assumptions
1/28/2013	4.0	Financial Analysis/Modeling	Plan securities preparation
1/28/2013	3.0	Financial Analysis/Modeling	Prepared - updated AHQ valuation update presentation with D. Mondell and L. Chen
1/29/2013	3.0	Financial Analysis/Modeling	Prepared POR and recovery analysis
1/30/2013	1.5	Financial Analysis/Modeling	Prepared - updated AHQ valuation update presentation
1/31/2013	3.0	Financial Analysis/Modeling	Plan securities preparation
<b>Total</b>	<b>83.0</b>		

Date	Hours	Category	Explanation
2/1/2013	1.5	General	Review UCC presentation
2/3/2013	3.0	Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
2/4/2013	2.0	Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
2/5/2013	2.5	Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
2/5/2013	2.5	Financial Analysis/Modeling	Reviewed Disclosure Statement
2/6/2013	2.0	Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
2/7/2013	2.5	Financial Analysis/Modeling	Prepared and reviewed POR and recovery analysis
2/8/2013	2.5	Financial Analysis/Modeling	Reviewed Disclosure Statement
2/9/2013	1.5	Financial Analysis/Modeling	Reviewed Disclosure Statement
2/10/2013	2.0	Financial Analysis/Modeling	Reviewed Restructuring model and 3 statement output
2/11/2013	1.0	Financial Analysis/Modeling	Reviewed Restructuring model and 3 statement output
2/11/2013	1.0	Financial Analysis/Modeling	Reviewed Restructuring model and 3 statement output
2/12/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
2/13/2013	1.0	Financial Analysis/Modeling	Call with A&M to discuss business plan
2/13/2013	2.5	Financial Analysis/Modeling	Updated liquidation analysis
2/13/2013	1.5	Financial Analysis/Modeling	Updated waterfalls
2/14/2013	0.5	General	Review UCC presentation
2/14/2013	2.0	Financial Analysis/Modeling	Updated the AHQ valuation presentation
2/15/2013	1.5	Financial Analysis/Modeling	Prepared asset values of the syndication investors
2/15/2013	1.0	Creditors - Calls/Meetings/Discussions	Update call with A&M and HL
2/16/2013	2.5	Case Administration	Prepared monthly fee application
2/19/2013	1.0	General	Review updated UCC presentation
2/19/2013	1.5	DIP and Exit Financing	Summarized financing proposal from potential lender
2/19/2013	2.5	DIP and Exit Financing	Prepared presentation summarizing exit financing proposal and liquidity analysis

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
2/21/2013	1.5	Case Administration	Prepared monthly fee application
2/20/2013	1.5	DIP and Exit Financing	Updated exit financing analysis
2/20/2013	2.0	Financial Analysis/Modeling	Prepared and reviewed analysis of mgmt and admin fees for A&M
2/20/2013	2.0	Financial Analysis/Modeling	Prepared analysis of asset values for retail investors
2/21/2013	1.5	DIP and Exit Financing	Updated exit financing presentation
2/21/2013	0.5	Financial Analysis/Modeling	Review waterfall model
2/21/2013	1.0	Case Administration	Updated monthly fee application
2/21/2013	2.0	Financial Analysis/Modeling	Reviewed recovery analysis
2/22/2013	1.0	DIP and Exit Financing	Updated liquidity analysis
2/22/2013	1.0	Financial Analysis/Modeling	Review changes on winddown model
2/22/2013	2.0	Financial Analysis/Modeling	Prepared materials for SCB diligence
2/23/2013	1.5	Financial Analysis/Modeling	Reviewed restructuring model
2/24/2013	4.0	DIP and Exit Financing	Updated liquidity analysis
2/25/2013	2.0	Creditors - Calls/Meetings/Discussions	Prepared material for Deloitte (SCB) diligence
2/25/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with Deloitte to discuss SCB diligence
2/25/2013	2.0	Financial Analysis/Modeling	Updated waterfalls and deal funding assumptions
2/25/2013	0.5	Advisor/Management Meetings/Calls	Call with GDC to discuss AGUD I
2/25/2013	0.5	Financial Analysis/Modeling	Review and update recovery analysis
2/25/2013	2.5	DIP and Exit Financing	Updated exit financing and liquidity analysis
2/26/2013	1.0	Creditors - Calls/Meetings/Discussions	Review Deloitte's diligence request list
2/26/2013	1.0	DIP and Exit Financing	Updated exit financing analysis
2/26/2013	1.0	DIP and Exit Financing	Call with potential exit financing provider
2/26/2013	0.5	Case Administration	Updated monthly fee application
2/27/2013	1.0	DIP and Exit Financing	Updated exit financing analysis
2/28/2013	2.0	Financial Analysis/Modeling	Updated restructuring model
2/28/2013	2.5	DIP and Exit Financing	Review updated exit financing analysis
<b>Total</b>	<b>81.0</b>		

Date	Hours	Category	Explanation
3/1/2013	1.5	General	Coordinating exit financing due diligence
3/2/2013	4.0	DIP and Exit Financing	Exit financing modeling / analysis
3/2/2013	3.0	General	Coordinating exit financing due diligence
3/3/2013	2.0	Financial Due Diligence	Reviewed Winddown model
3/3/2013	2.0	POR / Disclosure Statement Analysis	Reviewed DS and POR
3/4/2013	1.0	General	Coordinating exit financing due diligence

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
3/4/2013	1.0	Financial Due Diligence	Reviewed waterfall model
3/4/2013	2.0	POR / Disclosure Statement Analysis	Reviewed DS and POR
3/4/2013	2.0	Financial Due Diligence	Reviewed Winddown model
3/5/2013	4.0	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
3/6/2013	4.5	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
3/6/2013	1.0	Financial Due Diligence	Reviewed waterfall model
3/6/2013	4.0	Financial Analysis/Modeling	Prepared Prepared liquidity analysis
3/6/2013	1.0	Financial Due Diligence	Reviewed restructuring model
3/6/2013	2.0	General	Coordinating exit financing due diligence
3/7/2013	1.0	Advisor/Management Meetings/Calls	Call regarding exit financing term sheet
3/7/2013	4.0	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
3/8/2013	1.5	General	Coordinating exit financing due diligence
3/9/2013	4.0	Financial Analysis/Modeling	Prepared liquidity analysis
3/10/2013	5.5	Financial Analysis/Modeling	Prepared liquidity analysis
3/10/2013	1.0	POR / Disclosure Statement Analysis	Reviewed DS and POR
3/11/2013	1.0	Financial Due Diligence	Reviewed Winddown model
3/11/2013	0.5	Advisor/Management Meetings/Calls	Exit financing Prepared liquidity analysis call
3/12/2013	4.0	Financial Analysis/Modeling	Prepared liquidity analysis
3/13/2013	0.5	Advisor/Management Meetings/Calls	DIP budget discussion
3/14/2013	1.5	Financial Due Diligence	Reviewed Winddown model
3/15/2013	5.0	Financial Analysis/Modeling	Prepared liquidity analysis
3/16/2013	4.0	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
3/17/2013	2.5	Fee Applications / Monthly Invoice	Monthly fee statement preparation
3/18/2013	2.5	POR / Disclosure Statement Analysis	Reviewed DS and POR
3/19/2013	0.5	Advisor/Management Meetings/Calls	Call regarding term sheet
3/19/2013	2.0	POR / Disclosure Statement Analysis	Reviewed DS and POR
3/20/2013	1.5	Fee Applications / Monthly Invoice	Monthly fee statement preparation
3/21/2013	3.0	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals
3/22/2013	6.0	Financial Analysis/Modeling	Prepared liquidity analysis
3/23/2013	2.0	Fee Applications / Monthly Invoice	Monthly fee statement preparation
3/24/2013	1.0	General	Dataroom management
3/24/2013	5.0	Financial Analysis/Modeling	Prepared liquidity analysis
3/25/2013	3.0	Fee Applications / Monthly Invoice	Monthly fee statement preparation
3/25/2013	1.5	POR / Disclosure Statement Analysis	Reviewed DS and POR
3/25/2013	5.0	DIP and Exit Financing	Prepared comparative analysis for exit financing proposals

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
3/26/2013	1.0	General	Revised dataroom material
3/27/2013	5.0	Financial Analysis/Modeling	Prepared liquidity analysis
3/28/2013	5.0	Financial Analysis/Modeling	Prepared liquidity analysis
<b>Total</b>	<b>115.0</b>		

Date	Hours	Category	Explanation
4/2/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
4/2/2013	1.0	Advisor/Management Meetings/Calls	Term sheet discussion
4/2/2013	1.0	Advisor/Management Meetings/Calls	Call regarding disclosure statement
4/7/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
4/9/2013	3.5	DIP and Exit Financing	Exit financing comparative analysis
4/10/2013	1.0	Advisor/Management Meetings/Calls	Call regarding revised term sheet
4/11/2013	0.5	Advisor/Management Meetings/Calls	Call to discuss projections
4/12/2013	1.0	Advisor/Management Meetings/Calls	Call regarding revised term sheet
4/14/2013	2.0	DIP and Exit Financing	Exit financing comparative analysis
4/15/2013	1.0	Advisor/Management Meetings/Calls	Review of monthly fee statement
4/16/2013	1.0	Advisor/Management Meetings/Calls	Update call
4/17/2013	1.5	Fee Applications / Monthly Invoice	Review of monthly fee statement
4/18/2013	2.5	DIP and Exit Financing	Exit financing comparative analysis
4/19/2013	3.5	Fee Applications / Monthly Invoice	Review of monthly fee statement
4/19/2013	4.0	DIP and Exit Financing	Exit financing comparative analysis
4/20/2013	1.5	Fee Applications / Monthly Invoice	Preparation of interim fee application
4/21/2013	3.0	Fee Applications / Monthly Invoice	Preparation of interim fee application
4/22/2013	1.0	Advisor/Management Meetings/Calls	Exit financing discussion
4/22/2013	4.5	DIP and Exit Financing	Exit financing comparative analysis
4/23/2013	2.5	Advisor/Management Meetings/Calls	Preparation of interim fee application
4/23/2013	1.0	Advisor/Management Meetings/Calls	Exit financing discussion
4/24/2013	2.5	DIP and Exit Financing	Exit financing comparative analysis
4/25/2013	3.5	DIP and Exit Financing	Exit financing comparative analysis
4/27/2013	0.5	Advisor/Management Meetings/Calls	Exit financing discussion
4/29/2013	1.0	Advisor/Management Meetings/Calls	Exit financing discussion
4/29/2013	5.0	DIP and Exit Financing	Exit financing comparative analysis
4/30/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
<b>Total</b>	<b>51.0</b>		

## Project Antelope - Summary of Hours -- Nikolaos Voudouris

Date	Hours	Category	Explanation
5/2/2013	1.0	DIP and Exit Financing	Exit financing analysis review
5/4/2013	2.5	DIP and Exit Financing	Exit financing analysis and discussion
5/5/2013	1.5	DIP and Exit Financing	Exit financing review
5/6/2013	1.0	General	Dataroom management
5/7/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
5/7/2013	0.5	Advisor/Management Meetings/Calls	Update discussion
5/8/2013	2.5	Financial Analysis/Modeling	Liquidity analysis
5/10/2013	0.5	Advisor/Management Meetings/Calls	Conference call
5/11/2013	1.5	General	Dataroom management
5/14/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
5/14/2013	2.0	Financial Analysis/Modeling	Liquidity / financing analysis
5/14/2013	0.5	Advisor/Management Meetings/Calls	Update discussion
5/21/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
5/21/2013	0.5	Advisor/Management Meetings/Calls	Update discussion
5/27/2013	3.5	Fee Applications / Monthly Invoice	Review of monthly fee statement
5/28/2013	1.0	Advisor/Management Meetings/Calls	Senior advisor call
5/28/2013	0.5	Advisor/Management Meetings/Calls	Update discussion
<b>Total</b>	<b>22.0</b>		



## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
3/19/2012	7.0	General	Reviewing creditor lists, preparation for adviser meetings
3/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/19/2012	0.5	General	Sorting out the Escrow account
3/20/2012	4.0	Advisor/Management Meetings/Calls	Meetings with PwC / RBS
3/20/2012	3.0	Financial Analysis/Modeling	Capital structure modelling
3/21/2012	3.0	Advisor/Management Meetings/Calls	Adviser calls with GDC
3/21/2012	4.0	Financial Analysis/Modeling	Capital structure modelling
3/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal admin call with NYC office
3/22/2012	1.5	Internal Rothschild Meetings/Calls	Internal admin call with NYC office
3/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/22/2012	6.0	Financial Analysis/Modeling	Capital structure modelling
3/22/2012	1.0	General	Deal admin and internal discussion in London
3/23/2012	0.5	Advisor/Management Meetings/Calls	Adviser calls with GDC
3/23/2012	2.0	General Presentation Preparation	Preparation of Investment Overview presentation
3/23/2012	3.0	Financial Analysis/Modeling	Capital strucure modelling
3/25/2012	3.0	General Presentation Preparation	Summary paper presentation
3/26/2012	1.0	Advisor/Management Meetings/Calls	Call with client re summary paper
3/26/2012	2.0	General Presentation Preparation	Summary paper presentation
3/27/2012	1.0	General Presentation Preparation	Summary paper presentation
3/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/29/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M and client
3/30/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M, GDC
3/30/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
3/30/2012	2.0	Financial Analysis/Modeling	Capital strucure modelling
3/30/2012	0.5	General Presentation Preparation	Syndicate holdings list
<b>Total</b>	<b>49.0</b>		

Date	Hours	Category	Explanation
4/2/2012	2.0	Advisor/Management Meetings/Calls	Kick-off meeting, adviser calls with A&M
4/2/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination call with NY
4/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/3/2012	0.5	Advisor/Management Meetings/Calls	
4/4/2012	1.5	Advisor/Management Meetings/Calls	Capital structure call, internal calls
4/4/2012	0.5	Internal Rothschild Meetings/Calls	Call with NY team on Business Plan
4/5/2012	1.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding business plan.

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
4/5/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/6/2012	1.0	General Presentation Preparation	Summary paper presentation
4/7/2012	3.0	Financial Analysis/Modeling	Capital structure modelling
4/10/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
4/10/2012	2.0	Advisor/Management Meetings/Calls	Weekly call, call on guarantees with Arcapita, A&M, GDC, KPMG
4/10/2012	0.5	Advisor/Management Meetings/Calls	weekly call notes
4/10/2012	4.0	General Presentation Preparation	Capital structure paper
4/10/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/10/2012	0.5	General Presentation Preparation	Syndicate holdings list
4/11/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation
4/11/2012	1.0	Advisor/Management Meetings/Calls	Valuation call with KPMG
4/12/2012	1.5	Advisor/Management Meetings/Calls	Business plan call with Arcapita
4/12/2012	4.0	General Presentation Preparation	Equity teaser
4/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/13/2012	1.0	General Presentation Preparation	Expenses administration
4/17/2012	0.5	Internal Rothschild Meetings/Calls	NY debrief
4/17/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/18/2012	1.0	Internal Rothschild Meetings/Calls	NY debrief / capital structure
4/18/2012	1.0	Internal Rothschild Meetings/Calls	internal coordination call
4/19/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/19/2012	0.5	General Presentation Preparation	Syndicate holdings list
4/20/2012	1.0	Internal Rothschild Meetings/Calls	Capital structure discussion
4/20/2012	1.0	Advisor/Management Meetings/Calls	Call with Houlihan Lokey
4/20/2012	2.0	General Presentation Preparation	Capital structure presentation
4/20/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG valuation workstream call (KPMG, A&M, GDC, Arcapita)
4/23/2012	1.0	General	Syndicate holdings list
4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
4/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call
4/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
4/24/2012	1.0	Internal Rothschild Meetings/Calls	internal update call
4/24/2012	5.0	General Presentation Preparation	Capital structure presentation
4/25/2012	2.0	Internal Rothschild Meetings/Calls	Capital structure discussion
4/26/2012	0.5	General	Syndicate holdings list
<b>Total</b>	<b>49.0</b>		

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
5/1/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, KPMG, A&M, GDC
5/1/2012	2.0	Financial Analysis/Modeling	Capital structure presentation / modelling
5/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/3/2012	1.0	General	Discussion of new business plan / cost structure
5/3/2012	1.0	Advisor/Management Meetings/Calls	Calls on capital structure with Arcapita
5/3/2012	1.0	Advisor/Management Meetings/Calls	Calls on model with Arcapita
5/3/2012	1.0	General Presentation Preparation	Capital structure presentation
5/3/2012	0.5	General	Syndicate holdings list
5/4/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/7/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild valuation methodology call
5/7/2012	0.5	Advisor/Management Meetings/Calls	Model call with Arcapita
5/8/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
5/8/2012	2.0	Advisor/Management Meetings/Calls	Weekly call (pre call plus main call) with Arcapita, GDC, A&M, KPMG
5/8/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
5/8/2012	0.5	Advisor/Management Meetings/Calls	Call to discuss UCC legal diligence with GDC
5/8/2012	4.0	General Presentation Preparation	Capital structure presentation
5/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/9/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business planning process with Arcapita
5/9/2012	0.5	Internal Rothschild Meetings/Calls	Busines plan discussion
5/10/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss business plan, capital structure, equity teaser with Arcapita
5/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with A&M, GDC, Zolfo, Sidley on PL process
5/10/2012	0.5	Internal Rothschild Meetings/Calls	PL debrief
5/10/2012	1.0	General Presentation Preparation	Equity teaser
5/10/2012	0.5	General	Syndicate holdings list
5/11/2012	1.0	Internal Rothschild Meetings/Calls	internal catch up
5/14/2012	2.0	Financial Analysis/Modeling	Internal Rothschild call to discuss model / financial statements
5/14/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with A&M, Zolfo, Sidley, GDC and Rothschild to discuss AGUD I investment
5/14/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
5/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/15/2012	2.0	Financial Analysis/Modeling	Modelling with Mathieu
5/15/2012	11.0	Travel Time	Travelling to Bahrain. Includes time to/from Airport
5/16/2012	4.0	Advisor/Management Meetings/Calls	Meetings in Bahrain to discuss business plan with Arcapita
5/16/2012	6.0	General	Business plan agenda, logistics, reading material on deal funding, monitoring debt trading
5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	Two calls on (i) Lusail and (ii) Deal funding with A&M, GDC, Zolfo and Sidley

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
5/17/2012	8.0	General	Board meeting prep, meetings in Bahrain, BP discussion, reviewing deal funding
5/17/2012	2.0	Creditors - Calls/Meetings/Discussions	Weekly call with PL (Zolfo, Sidley) to discuss
5/17/2012	0.5	General	Syndicate holdings list
5/18/2012	11.0	Travel Time	Travelling to London. Includes time to/from Airport
5/21/2012	3.0	Advisor/Management Meetings/Calls	1hr call with A&M, Company and DTZ. 1.5 hour call with Arcapita on DIP financing, 30 mins internal Rothschild call
5/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/22/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/22/2012	5.0	Advisor/Management Meetings/Calls	KPMG valuation meeting with Arcapita, Rothschild
5/22/2012	4.0	Financial Analysis/Modeling	Financial model / valuations
5/23/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss EV workings and BP assumptions
5/24/2012	1.0	Travel Time	Travel time to and from Arcapita London office
5/24/2012	6.0	Advisor/Management Meetings/Calls	Business planning session
5/25/2012	1.0	General	Updating syndicate holdings
5/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/28/2012	2.0	Financial Analysis/Modeling	Getting up to speed with the model (internal Rothschild discussion)
5/28/2012	2.0	Advisor/Management Meetings/Calls	1 hour call on due-to-deal companies with Arcapita, two 30min calls on DIP term sheet and weekly internal call
5/28/2012	6.0	General Presentation Preparation	Capital structure presentation
5/29/2012	5.0	Financial Analysis/Modeling	Financial model / valuations
5/29/2012	1.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding valuation issues
5/29/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding revised capital structure analysis
5/29/2012	5.0	General Presentation Preparation	Capital structure presentation
5/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
5/30/2012	2.0	Advisor/Management Meetings/Calls	KPMG valuation call
5/30/2012	6.0	General Presentation Preparation	Capital structure presentation
5/31/2012	0.5	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding revised capital structure analysis
5/31/2012	15.0	General Presentation Preparation	Capital structure presentation plus modelling
<b>Total</b>	<b>146.0</b>		

Date	Hours	Category	Explanation
6/1/2012	1.0	Travel Time	Travel time to and from Arcapita's London office
6/1/2012	2.5	Advisor/Management Meetings/Calls	Meeting with Arcapita to discuss capital structure
6/1/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding case status
6/1/2012	4.0	General Presentation Preparation	Modelling / valuation / logistics

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
6/1/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/6/2012	2.0	Advisor/Management Meetings/Calls	Call on business plan with Arcapita
6/6/2012	2.0	Financial Analysis/Modeling	Financial model / valuations
6/6/2012	2.0	General Presentation Preparation	Capital structure presentation
6/6/2012	1.0	Internal Rothschild Meetings/Calls	Call with Bernard Douton regarding business plan model
6/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/7/2012	3.0	Advisor/Management Meetings/Calls	Call with KPMG re valuations (1.5h), call with A&M, KPMG re synchronisation (1.5h)
6/7/2012	5.0	General Presentation Preparation	Capital structure presentation
6/8/2012	8.0	General Presentation Preparation	Capital structure presentation
6/9/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
6/9/2012	6.0	General Presentation Preparation	Capital structure presentation
6/10/2012	6.0	General Presentation Preparation	Capital structure presentation
6/10/2012	2.0	Internal Rothschild Meetings/Calls	Call to discuss capital structure presentation - internal Rothschild
6/11/2012	4.0	Advisor/Management Meetings/Calls	Meeting with A&M, KPMG to discuss restructuring proposal
6/11/2012	8.0	General Presentation Preparation	Capital structure presentation
6/11/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/12/2012	7.5	Advisor/Management Meetings/Calls	Meeting with Arcapita, A&M, GDC, KPMG to discuss Plan of Reorganisation
6/12/2012	7.0	General Presentation Preparation	Capital structure presentation
6/13/2012	5.0	General Presentation Preparation	Equity teaser
6/13/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapital re. equity teaser
6/13/2012	0.5	Advisor/Management Meetings/Calls	call with KPMG on template reports
6/13/2012	1.0	Internal Rothschild Meetings/Calls	internal meeting re. equity teaser
6/14/2012	4.0	General Presentation Preparation	Equity teaser
6/14/2012	1.0	Advisor/Management Meetings/Calls	call with Simon Dudley re. logistics for June 19 meeting
6/14/2012	2.0	General	logistics
6/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/18/2012	1.0	Advisor/Management Meetings/Calls	Call with KPMG on EV updates
6/18/2012	0.5	Internal Rothschild Meetings/Calls	logistics call
6/18/2012	0.5	Advisor/Management Meetings/Calls	call with GDC, KPMG, A&M to prepare UCC meeting
6/18/2012	1.0	Advisor/Management Meetings/Calls	call with Arcapita, GDC, KPMG, A&M to prepare UCC meeting
6/18/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/19/2012	3.0	Advisor/Management Meetings/Calls	Call with UCC and all debtor advisers
6/19/2012	2.0	General Presentation Preparation	Presentation for the UCC
6/20/2012	0.5	Internal Rothschild Meetings/Calls	call on EV waterfall workstream
6/20/2012	1.0	Internal Rothschild Meetings/Calls	Coordination call with NY

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
6/20/2012	1.0	Advisor/Management Meetings/Calls	call with Mohammed Chowdhury re. financing and business plan
6/20/2012	1.0	Advisor/Management Meetings/Calls	Follow up call on workstreams with Chris Combs
6/21/2012	1.5	Advisor/Management Meetings/Calls	Follow up call on workstreams with Chris Combs and Mohammed Chowdhury
6/21/2012	0.5	Internal Rothschild Meetings/Calls	Internal debrief and action plan
6/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with Houlihan, Zolfo, KPMG on information flow
6/22/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/25/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch up and preparation of working sessions
6/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
6/25/2012	6.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
6/25/2012	1.0	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
6/25/2012	2.0	Financial Analysis/Modeling	Modelling and presentation on capital structure
6/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
6/26/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
6/26/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
6/26/2012	4.0	Financial Analysis/Modeling	Modelling and presentation on capital structure
6/26/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/27/2012	4.0	Advisor/Management Meetings/Calls	Working sessions on business plan, capital structure, waterfalls with Arcapita
6/27/2012	1.0	Advisor/Management Meetings/Calls	Call on capital structure with Mohammed Chowdhury
6/27/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M on funding needs
6/27/2012	4.0	Advisor/Management Meetings/Calls	Call with A&M and GDC on plan of reorganisation
6/27/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/28/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/29/2012	6.0	Advisor/Management Meetings/Calls	Meeting with Arcapita management on capital structure
6/29/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/29/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total</b>	<b>146.5</b>		

Date	Hours	Category	Explanation
7/1/2012	7.0	Financial Analysis/Modeling	Waterfall modelling
7/1/2012	2.5	Advisor/Management Meetings/Calls	Call with Arcapita senior management on capital structure
7/2/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/2/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/2/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/2/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda



## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
7/2/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/3/2012	4.0	Financial Analysis/Modeling	Waterfall modelling
7/3/2012	0.5	Advisor/Management Meetings/Calls	weekly update call with Arcapita, A&M, GDC, KPMG
7/3/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/3/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/4/2012	4.0	Financial Analysis/Modeling	Waterfall modelling
7/4/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/5/2012	4.0	Financial Analysis/Modeling	Waterfall modelling
7/5/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/5/2012	0.5	General	Syndicate holdings list
7/6/2012	5.0	Financial Analysis/Modeling	Modelling outputs for business plan
7/6/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/19/2012	0.5	General	Syndicate holdings list
7/23/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
7/23/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
7/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/23/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/24/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
7/24/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/24/2012	0.5	Advisor/Management Meetings/Calls	Update call with KPMG
7/25/2012	1.0	Advisor/Management Meetings/Calls	Update call with Arcapita, GDC and Rothschild
7/25/2012	1.0	Internal Rothschild Meetings/Calls	Internal call to discuss the model
7/26/2012	1.0	Internal Rothschild Meetings/Calls	Internal call to discuss the model
7/26/2012	1.0	Advisor/Management Meetings/Calls	JPL weekly update call with A&M and GDC
7/26/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
7/30/2012	1.0	Advisor/Management Meetings/Calls	Plan C kick-off call with GDC, Rothschild, Arcapita
7/30/2012	0.5	General	Syndicate holdings list
7/30/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
7/31/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
7/31/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
<b>Total</b>	<b>48.0</b>		

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
8/2/2012	4.0	Financial Analysis/Modeling	Financial modelling / waterfalls
8/2/2012	3.0	Financial Analysis/Modeling	Financial modelling / waterfalls
8/3/2012	0.5	Financial Analysis/Modeling	Review of latest DIP model
8/3/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/6/2012	7.0	Financial Analysis/Modeling	Updating model for March 2012 numbers
8/6/2012	0.5	General	Syndicate holdings list
8/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/7/2012	12.0	Financial Analysis/Modeling	Updating model for March 2012 numbers, current EV waterfalls
8/7/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
8/7/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call
8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, A&M, GDC and KPMG
8/7/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/8/2012	1.0	Advisor/Management Meetings/Calls	Call between Rothschild and Arcapita to discuss Riyadh presentation
8/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss plan alternatives
8/8/2012	8.0	Financial Analysis/Modeling	Financial modelling / waterfalls
8/8/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/9/2012	2.0	Internal Rothschild Meetings/Calls	Two 1 hr calls between Rothschild and Arcapita to discuss Riyadh presentation
8/9/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita to discuss Riyadh presentation
8/9/2012	8.0	Financial Analysis/Modeling	Financial modelling / waterfalls
8/11/2012	0.5	Internal Rothschild Meetings/Calls	Internal 30 min call with Alex, Lin to discuss the model
8/13/2012	1.0	Internal Rothschild Meetings/Calls	Two 30 minute internal catch-up sessions. One with Mathieu, one with Mathieu/Paul
8/13/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/13/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/13/2012	0.5	Financial Analysis/Modeling	Review of latest DIP model
8/14/2012	1.0	Advisor/Management Meetings/Calls	Weekly call with Arcapita, A&M, GDC and KPMG
8/14/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/14/2012	1.0	Advisor/Management Meetings/Calls	KPMG due diligence call on Tensar with Arcapita, KPMG, HL, Zolfo, Rothschild
8/14/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/15/2012	1.0	Advisor/Management Meetings/Calls	KPMG due diligence call on J.Jill with Arcapita, KPMG, HL, Zolfo, Rothschild
8/15/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/15/2012	1.0	Advisor/Management Meetings/Calls	Internal Rothschild call to discuss the model/business plan
8/16/2012	1.0	Advisor/Management Meetings/Calls	KPMG due diligence call on BB 1 and 2 with Arcapita, KPMG, HL, Zolfo, Rothschild
8/16/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/16/2012	0.5	Internal Rothschild Meetings/Calls	Model update call

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
8/16/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/16/2012	0.5	General	Syndicate holdings list
8/17/2012	0.5	Internal Rothschild Meetings/Calls	Internal Rothschild call to discuss the model/waterfalls
8/17/2012	1.0	Internal Rothschild Meetings/Calls	Model update call
8/20/2012	1.0	Advisor/Management Meetings/Calls	Eurolog call with KPMG, HL, ZC, Arcapita
8/20/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/20/2012	1.0	General Presentation Preparation	Business plan review
8/20/2012	1.0	Internal Rothschild Meetings/Calls	Model update call
8/21/2012	1.0	Advisor/Management Meetings/Calls	Fountains call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	1.0	Advisor/Management Meetings/Calls	Lusail call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	1.0	Advisor/Management Meetings/Calls	Honiton call with KPMG, HL, ZC, Arcapita
8/21/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
8/21/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/21/2012	1.0	General Presentation Preparation	Business plan review
8/21/2012	0.5	Creditors - Calls/Meetings/Discussions	UCC equity update call with Arcapita and advisors
8/22/2012	0.5	Advisor/Management Meetings/Calls	DIP update call with Arcapita, GDC, A&M
8/22/2012	1.5	Advisor/Management Meetings/Calls	Internal meeting with Arcapita, GDC, A&M
8/23/2012	1.0	Advisor/Management Meetings/Calls	Sunrise call with KPMG, HL, ZC, Arcapita
8/23/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/23/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/23/2012	1.0	Advisor/Management Meetings/Calls	Business plan call with Arcapita
8/23/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/23/2012	0.5	General	Syndicate holdings list
8/24/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding waterfall integration
8/28/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
8/28/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
8/28/2012	1.0	Advisor/Management Meetings/Calls	AGUD lcall with KPMG, HL, ZC, Arcapita
8/28/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/28/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
8/29/2012	1.0	Advisor/Management Meetings/Calls	ArcJapan call with KPMG, HL, ZC, Arcapita
8/29/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/29/2012	1.0	Advisor/Management Meetings/Calls	CEE ResDev call with KPMG, HL, ZC, Arcapita
8/29/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
8/29/2012	1.0	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/30/2012	1.0	Advisor/Management Meetings/Calls	Plan A / Plan C Cost structure call
8/30/2012	1.5	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/30/2012	1.0	General	Syndicate holdings list
8/31/2012	1.0	Advisor/Management Meetings/Calls	Plan A / Plan C Cost structure follow up
8/31/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
8/31/2012	1.0	Internal Rothschild Meetings/Calls	Internal process management call
8/31/2012	1.5	Internal Rothschild Meetings/Calls	Call with NY regarding business plan model
8/31/2012	1.0	General Presentation Preparation	Harbourvest presentation
<b>Total</b>	<b>101.0</b>		

Date	Hours	Category	Explanation
9/4/2012	1.0	Advisor/Management Meetings/Calls	Plan C call
9/4/2012	1.0	Advisor/Management Meetings/Calls	Viridian call with KPMG, HL, ZC, Arcapita
9/4/2012	0.5	Advisor/Management Meetings/Calls	KPMG DD call notes
9/4/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
9/4/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
9/4/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination call
9/4/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
9/6/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
9/4/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
9/5/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/6/2012	0.5	DIP Financing	Attestor due diligence call on Eurolog
9/6/2012	0.5	Advisor/Management Meetings/Calls	DD call notes
9/6/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/7/2012	1.0	DIP Financing	DIP financing process
9/7/2012	1.0	Internal Rothschild Meetings/Calls	call with Rothschild NY on model and DIP
9/7/2012	0.5	DIP Financing	Attestor due diligence call on Lusail
9/7/2012	0.5	Advisor/Management Meetings/Calls	DD call notes
9/8/2012	1.0	General	Logistics and meeting preparation
9/10/2012	2.0	General	Logistics and meeting preparation
9/10/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
9/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal coordination call with NY
9/10/2012	1.0	DIP Financing	Call on DIP with Arcapita, GDC
9/11/2012	1.0	Advisor/Management Meetings/Calls	Preparation call with Arcapita, GDC, A&M
9/11/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/11/2012	1.0	General	Logistics arrangements for BP presentation meetings
9/12/2012	7.0	Creditors - Calls/Meetings/Discussions	BP presentation to creditors advisors
9/13/2012	7.0	Creditors - Calls/Meetings/Discussions	BP presentation to creditors
9/14/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/17/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan kick off call with Arcapita, GDC, A&M
9/17/2012	0.5	Internal Rothschild Meetings/Calls	internal coordination call agenda
9/17/2012	0.5	Internal Rothschild Meetings/Calls	Internal coordination call with NY
9/17/2012	0.5	Advisor/Management Meetings/Calls	Weekly call agenda
9/18/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
9/18/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
9/19/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/20/2012	0.5	Creditors - Calls/Meetings/Discussions	Waterfall due diligence call with Arcapita and Zolfo Cooper
9/20/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan follow up call with Arcapita, GDC, A&M
9/21/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
9/24/2012	1.0	General	Review of DD questions
9/24/2012	1.0	General	Coordinating DD calls
9/24/2012	1.0	Internal Rothschild Meetings/Calls	Internal Rothschild call between London and NY teams
9/25/2012	1.0	General	Timesheet review
9/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC, KPMG
9/25/2012	0.5	Advisor/Management Meetings/Calls	Weekly call notes
9/26/2012	0.5	Creditors - Calls/Meetings/Discussions	PODS and Tensar call preparation
9/26/2012	2.0	Creditors - Calls/Meetings/Discussions	PODS and Tensar call with deal teams, Arcapita, HL, ZC
9/26/2012	0.5	Internal Rothschild Meetings/Calls	PODS and Tensar call debrief
9/27/2012	0.5	Advisor/Management Meetings/Calls	plan C presentation review for call
9/27/2012	0.5	Advisor/Management Meetings/Calls	plan C call with A&M, GDC, Arcapita
9/27/2012	0.5	Internal Rothschild Meetings/Calls	plan C call debrief
9/27/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
9/27/2012	0.5	Internal Rothschild Meetings/Calls	Weekly JPL update call debrief and notes
9/28/2012	0.5	General	Logistics, arranging DD calls with HL / Arcapita
<b>Total</b>	<b>52.0</b>		

## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/2/2012	1.0	General Presentation Preparation	Reviewing Plan A strawman proposals
10/3/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and Rothschild on DIP
10/4/2012	0.5	Advisor/Management Meetings/Calls	Catch up call on model with Arcapita
10/4/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
10/5/2012	1.0	Creditors - Calls/Meetings/Discussions	Eurolog update call with creditors advisors, Arcapita, A&M and GDC
10/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and equity investor
10/8/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/9/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/11/2012	1.0	Advisor/Management Meetings/Calls	Call between Rothschild, A&M to discuss recovery model
10/12/2012	0.5	Advisor/Management Meetings/Calls	Call between Rothschild, A&M to discuss recovery model
10/12/2012	0.5	Internal Rothschild Meetings/Calls	Call to discuss ZC queries on assets
10/15/2012	1.0	Advisor/Management Meetings/Calls	Call with Arcapita and Rothschild on revised strawman
10/15/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/16/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/16/2012	0.5	General	Weekly update call notes
10/16/2012	0.5	Advisor/Management Meetings/Calls	DIP call with GDC and Arcapita
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with Arcapita on revised strawman
10/17/2012	1.0	DIP Financing	DIP call with GDC and Arcapita
10/18/2012	0.5	DIP Financing	DIP call with GDC, Arcapita, Goldman Sachs, LW
10/18/2012	0.5	DIP Financing	DIP call with GDC and Arcapita
10/18/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
10/18/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call notes and debrief
10/19/2012	0.5	DIP Financing	DIP call with GDC and Arcapita
10/21/2012	0.5	General	Reviewing Bahrain Bay DD answers
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Agenda for internal Rothschild call
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/22/2012	0.5	General	Agenda for weekly update call
10/23/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
10/23/2012	0.5	General	Weekly update call notes
10/24/2012	0.5	Creditors - Calls/Meetings/Discussions	Recovery model call with A&M and HL
10/25/2012	0.5	Internal Rothschild Meetings/Calls	London internal discussions
10/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
10/26/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL



## Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
10/26/2012	0.5	General	Timesheet update
10/29/2012	0.5	General	Agenda for internal Rothschild call
10/29/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
10/29/2012	0.5	General	Agenda for weekly update call
10/30/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
<b>Total</b>	<b>24.5</b>		

Date	Hours	Category	Explanation
11/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/1/2012	0.5	General	Weekly update call notes
11/1/2012	0.5	Creditors - Calls/Meetings/Discussions	Eurolog IPO update call with A&M and HL
11/1/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
11/1/2012	0.5	General	Timesheet update
11/5/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/11/2012	0.5	General	Reviewing documents on guarantees
11/12/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/19/2012	0.5	General	Agenda for internal Rothschild call
11/19/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
11/20/2012	0.5	General	Agenda for weekly update call
11/20/2012	0.5	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
11/20/2012	0.5	General	Weekly update call notes
11/23/2012	0.5	General	Timesheet update
11/29/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
<b>Total</b>	<b>9.5</b>		

Date	Hours	Category	Explanation
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/4/2012	2.0	Advisor/Management Meetings/Calls	Meeting
12/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
12/7/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
12/10/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/11/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
12/14/2012	1.5	Advisor/Management Meetings/Calls	Call with Company and advisors regarding standalone plan.
12/14/2012	0.5	General	Timesheet update

### Project Antelope - Summary of Hours -- Savraj Sethi

Date	Hours	Category	Explanation
12/17/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with Arcapita, A&M, GDC
12/18/2012	0.5	Advisor/Management Meetings/Calls	Disclosure statement call with A&M
12/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with Zolfo Cooper, A&M, GDC
12/21/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild London process update discussion
12/21/2012	0.5	General	Timesheet update
12/28/2012	1.0	Creditors - Calls/Meetings/Discussions	Weekly update call with A&M and HL.
<b>Total</b>	<b>12.5</b>		

## Project Antelope - Summary of Hours -- Thomas Flick

Date	Hours	Category	Explanation
3/19/2012	3.0	General Presentation Preparation	Preparation of bankruptcy Board presentation
3/19/2012	2.0	Financial Due Diligence	Research on debt holders
3/20/2012	2.0	Financial Due Diligence	Research on portfolio companies
3/21/2012	2.0	Advisor/Management Meetings/Calls	Kick-off call
3/21/2012	2.0	Financial Due Diligence	Research on debt holders
3/21/2012	5.0	Court Hearings/Filings	First Day Hearings
3/22/2012	1.0	General Presentation Preparation	Dataroom management and updating
3/24/2012	1.0	General Presentation Preparation	Dataroom management and updating
3/25/2012	1.0	Financial Analysis/Modeling	Financial model review
3/26/2012	1.0	Financial Analysis/Modeling	Further financial model review
3/27/2012	1.0	Advisor/Management Meetings/Calls	Call with Management and Alvarez & Marsal
3/28/2012	1.0	Advisor/Management Meetings/Calls	Business plan discussion
3/28/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session
3/29/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session (revision)
3/29/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session (finalize)
3/30/2012	0.5	Advisor/Management Meetings/Calls	Arcapita professionals update call (OCUC formation and current workstreams)
3/31/2012	1.0	General Presentation Preparation	Dataroom management and updating
<b>Total</b>	<b>29.5</b>		

Date	Hours	Category	Explanation
4/1/2012	2.0	General Presentation Preparation	Decks for kick-off meeting in Atlanta with U.S. deal team
4/2/2012	3.0	Advisor/Management Meetings/Calls	Atlanta U.S. team kick-off meeting (on call)
4/2/2012	1.0	Advisor/Management Meetings/Calls	Call regarding Arcapita debt trading
4/3/2012	4.0	General Presentation Preparation	Dataroom management and updating
4/4/2012	0.5	General Presentation Preparation	Chapter 11 timetable
4/5/2012	1.0	General Presentation Preparation	Dataroom management and updating
4/6/2012	1.0	Financial Due Diligence	Tensor restructuring situation overview
4/6/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss UCC formation
4/8/2012	4.0	Financial Analysis/Modeling	Financial model review
4/9/2012	3.0	Financial Analysis/Modeling	Financial model review
4/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisory call with Alvarez & Marsal and Gibson, Dunn & Crutcher
4/11/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss KPMG valuation workstream
4/12/2012	2.0	Case Administration	Dataroom management and updating
4/13/2012	0.5	General Presentation Preparation	Discuss outline for the DIP discussion materials with A. Svoyskiy and L. Chen
4/14/2012	5.0	Board Presentation Preparation	Prepare presentation

## Project Antelope - Summary of Hours -- Thomas Flick

Date	Hours	Category	Explanation
4/15/2012	2.0	General Presentation Preparation	Dataroom management and updating
4/16/2012	1.0	General Presentation Preparation	Dataroom management and updating
4/18/2012	3.0	Financial Analysis/Modeling	Financial model review
4/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Zolfo Cooper call
4/19/2012	1.0	Internal Rothschild Meetings/Calls	Follow-up call
4/20/2012	0.5	General Presentation Preparation	Dataroom management and updating
4/21/2012	1.0	Advisor/Management Meetings/Calls	Dataroom call with GDC and Linklaters
4/21/2012	3.0	General	Creditor due diligence request processing and distribution to Company
4/22/2012	1.0	Advisor/Management Meetings/Calls	Dataroom call with Company
4/22/2012	1.0	Advisor/Management Meetings/Calls	Internal document on current carry value of investments on Company BS
4/23/2012	1.0	General Presentation Preparation	Dataroom management and updating
4/24/2012	3.0	Financial Analysis/Modeling	Financial model review
4/28/2012	1.0	General Presentation Preparation	Dataroom management and updating
4/29/2012	4.0	General Presentation Preparation	Drafting presentation on Company investment structure
4/30/2012	3.0	Financial Due Diligence	Portfolio Company due diligence request from creditors
<b>Total</b>	<b>56.5</b>		

Date	Hours	Category	Explanation
5/1/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
5/1/2012	4.0	Financial Due Diligence	Portfolio Company due diligence request from creditors
5/2/2012	1.0	Advisor/Management Meetings/Calls	CA Zaff call
5/2/2012	3.0	Financial Due Diligence	Responding to Creditor requests for due diligence files
5/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Company to discuss due diligence requests
5/3/2012	2.0	POR / Disclosure Statement Analysis	Capital structure and POR analysis
5/3/2012	2.0	Case Administration	Chapter 11 timeline development
5/4/2012	2.0	Case Administration	Chapter 11 timeline development
5/4/2012	4.0	Financial Due Diligence	Responding to Creditor requests for due diligence files
5/4/2012	6.0	General Presentation Preparation	Chapter 11 presentation for Company
5/5/2012	1.0	Advisor/Management Meetings/Calls	Funding discussion call
5/6/2012	1.0	Advisor/Management Meetings/Calls	Funding discussion call
5/7/2012	1.0	General Presentation Preparation	Dataroom management and updating
5/8/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
5/8/2012	0.5	Internal Rothschild Meetings/Calls	Internal call to discuss due diligence requests
5/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly PL update call with Debtor Professionals
5/11/2012	3.0	Financial Due Diligence	Viridian: due diligence request from creditors

## Project Antelope - Summary of Hours -- Thomas Flick

Date	Hours	Category	Explanation
5/12/2012	7.0	General Presentation Preparation	DIP financing discussion materials development
5/12/2012	3.0	General Presentation Preparation	DIP financing discussion materials development
5/14/2012	1.0	Internal Rothschild Meetings/Calls	Model discussion call
5/14/2012	1.0	Financial Due Diligence	Viridian: due diligence request from creditors
5/14/2012	2.0	Creditors - Calls/Meetings/Discussions	Call to discuss AGUD I investment with Company
5/14/2012	2.0	General Presentation Preparation	DIP database research
5/15/2012	2.0	Financial Due Diligence	Weekly update call
5/15/2012	1.0	Advisor/Management Meetings/Calls	Call with Company to discuss due diligence requests
5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	Lusail Follow-up call
5/16/2012	2.0	General Presentation Preparation	DIP database research
5/17/2012	2.0	Advisor/Management Meetings/Calls	Weekly PL update call with Debtor Professionals
5/17/2012	3.0	Financial Due Diligence	Portfolio Company due diligence request from creditors (updating)
5/18/2012	12.0	General Presentation Preparation	UCC business plan presentation initial development
5/20/2012	1.0	General Presentation Preparation	Dataroom management and updating
5/21/2012	1.0	Advisor/Management Meetings/Calls	DTZ call
5/17/2012	4.0	Financial Analysis/Modeling	DIP fee sizing data research
5/17/2012	3.0	Financial Analysis/Modeling	Portfolio company due diligence research
5/21/2012	1.0	DIP Financing	DIP funding discussion
5/21/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
5/22/2012	5.0	Financial Analysis/Modeling	Alternative asset management industry research
5/23/2012	1.0	DIP Financing	DIP term sheet discussion
5/23/2012	1.0	DIP Financing	DIP term sheet analysis
5/23/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
5/23/2012	3.0	Financial Analysis/Modeling	Financial model review
5/24/2012	5.0	DIP Financing	DIP presentation development
5/25/2012	6.0	DIP Financing	DIP presentation development
5/26/2012	2.0	DIP Financing	DIP presentation development
5/27/2012	3.0	DIP Financing	DIP presentation development
5/28/2012	8.0	DIP Financing	DIP presentation development
5/28/2012	1.0	DIP Financing	DIP term sheet discussion
5/28/2012	1.0	DIP Financing	DIP RFP
5/29/2012	2.0	DIP Financing	DIP RFP
5/29/2012	6.0	DIP Financing	DIP presentation development
5/30/2012	2.0	Advisor/Management Meetings/Calls	Valuation progress call
5/30/2012	1.0	DIP Financing	DIP term sheet discussion

## Project Antelope - Summary of Hours -- Thomas Flick

Date	Hours	Category	Explanation
5/31/2012	2.0	Internal Rothschild Meetings/Calls	Briefing Homer Parkhill on Arcapita case
5/31/2012	2.0	Internal Rothschild Meetings/Calls	Capital structure call
<b>Total</b>	<b>138.0</b>		

Date	Hours	Category	Explanation
6/1/2012	3.0	Financial Analysis/Modeling	Financial model analysis
6/3/2012	2.0	DIP Financing	Reviewand update drafts of DIP RFP, log, CIM and other solicitation materials
6/4/2012	1.0	Advisor/Management Meetings/Calls	Call with GDC regarding capital structure issues
6/5/2012	3.0	Financial Analysis/Modeling	Financial model analysis
6/6/2012	1.0	General Presentation Preparation	Dataroom management and updating
6/7/2012	4.0	Financial Analysis/Modeling	Financial model analysis
6/10/2012	2.0	General Presentation Preparation	Dataroom management and updating
6/11/2012	1.0	General Presentation Preparation	Dataroom management and updating
6/13/2012	2.0	Financial Analysis/Modeling	Financial model analysis
6/14/2012	3.0	Financial Analysis/Modeling	Financial model analysis
6/15/2012	2.5	General Presentation Preparation	Dataroom management and updating
6/17/2012	2.0	General Presentation Preparation	Updated draft of the UCC presentation
6/18/2012	3.0	Advisor/Management Meetings/Calls	All-hands update calls
6/19/2012	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding DIP materials
6/21/2012	2.5	Financial Analysis/Modeling	Financial model analysis
6/23/2012	3.0	General Presentation Preparation	Dataroom management and updating
6/24/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with FTI and A&M regarding the DIP budget
<b>Total</b>	<b>36.5</b>		



## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
3/19/2012	4.0	General Presentation Preparation	Preparation of bankruptcy Board presentation
3/19/2012	3.0	Financial Due Diligence	Research on debt holders
3/20/2012	3.0	Financial Due Diligence	Research on portfolio companies
3/21/2012	3.0	Advisor/Management Meetings/Calls	Kick-off call
3/21/2012	3.0	Financial Due Diligence	Research on debt holders
3/21/2012	3.0	Court Hearings/Filings	First Day Hearings
3/25/2012	2.0	Financial Analysis/Modeling	Financial model review
3/26/2012	2.0	Financial Analysis/Modeling	Further financial model review
3/27/2012	2.0	Advisor/Management Meetings/Calls	Call with Management and Alvarez & Marsal
3/28/2012	1.0	Advisor/Management Meetings/Calls	Business plan discussion
3/28/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session
3/29/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session (revision)
3/29/2012	2.0	General Presentation Preparation	Discussion materials for Atlanta working group session (finalize)
3/29/2012	0.5	Advisor/Management Meetings/Calls	Arcapita professionals update call (OCUC formation and current workstreams)
3/31/2012	0.5	Financial Analysis/Modeling	Financial model review
<b>Total</b>	<b>33.0</b>		

Date	Hours	Category	Explanation
4/1/2012	1.0	General	Dataroom management and updating
4/1/2012	3.0	General Presentation Preparation	Decks for kick-off meeting in Atlanta with U.S. deal team
4/1/2012	1.0	Financial Analysis/Modeling	Model updating and outputting for kick-off meeting
4/2/2012	2.0	Advisor/Management Meetings/Calls	Atlanta U.S. team kick-off meeting (on call)
4/2/2012	2.0	Advisor/Management Meetings/Calls	Call regarding Arcapita debt trading
4/2/2012	1.0	General	Dataroom updating
4/3/2012	0.5	General	Dataroom updating
4/4/2012	2.0	General Presentation Preparation	Chapter 11 timetable
4/4/2012	1.0	General	List of parties update
4/5/2012	2.0	Financial Due Diligence	Tensor restructuring situation overview
4/6/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss UCC formation
4/7/2012	1.0	General	Dataroom updating
4/8/2012	2.0	Financial Due Diligence	Tensor restructuring situation overview revision and further research
4/9/2012	1.0	General	Dataroom updating
4/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisory call with Alvarez & Marsal and Gibson, Dunn & Crutcher
4/11/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss KPMG valuation workstream
4/12/2012	2.0	Case Administration	Dataroom management and updating

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
4/13/2012	2.0	Case Administration	Dataroom management and updating
4/13/2012	0.5	General Presentation Preparation	Discuss outline for the DIP discussion materials with A. Svoyskiy and T. Flick
4/14/2012	5.0	Board Presentation Preparation	Substantive consolidation and DIP considerations deck for management
4/15/2012	5.0	Board Presentation Preparation	Substantive consolidation and DIP considerations deck for management
4/16/2012	0.5	General	Contact log update
4/17/2012	2.0	Case Administration	Dataroom management and updating
4/19/2012	1.0	Creditors - Calls/Meetings/Discussions	Zolfo Cooper call
4/19/2012	1.0	Internal Rothschild Meetings/Calls	Follow-up call
4/19/2012	0.5	General	Contact log update
4/20/2012	4.0	General	Dataroom file uploading
4/21/2012	1.0	Advisor/Management Meetings/Calls	Dataroom call with GDC and Linklaters
4/21/2012	3.0	General	Creditor due diligence request processing and distribution to Company
4/22/2012	1.0	Advisor/Management Meetings/Calls	Dataroom call with Company
4/22/2012	2.0	General	Dataroom file uploading
4/23/2012	4.0	General	Dataroom file uploading
4/23/2012	1.0	Advisor/Management Meetings/Calls	Dataroom file uploading
4/24/2012	3.0	General	Dataroom file uploading
4/25/2012	4.0	General	Dataroom file uploading
4/26/2012	3.0	General	Dataroom file uploading
4/27/2012	2.0	General	Dataroom file uploading
4/28/2012	3.0	Financial Due Diligence	Internal document on current carry value of investments on Company BS
4/29/2012	4.0	General Presentation Preparation	Drafting presentation on Company investment structure
4/29/2012	2.0	General	Dataroom file uploading
4/30/2012	3.0	Financial Due Diligence	Portfolio Company due diligence request from creditors
<b>Total</b>	<b>82.0</b>		

Date	Hours	Category	Explanation
5/1/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
5/1/2012	4.0	Financial Due Diligence	Portfolio Company due diligence request from creditors
5/2/2012	1.0	Advisor/Management Meetings/Calls	CA Zaff call
5/2/2012	3.0	General	Dataroom file uploading
5/2/2012	3.0	Financial Due Diligence	Responding to Creditor requests for due diligence files
5/3/2012	1.0	Advisor/Management Meetings/Calls	Call with Company to discuss due diligence requests
5/3/2012	2.0	POR / Disclosure Statement Analysis	Capital structure and POR analysis
5/3/2012	2.0	Case Administration	Chapter 11 timeline development

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
5/3/2012	1.0	General	Dataroom file uploading
5/4/2012	2.0	Case Administration	Chapter 11 timeline development
5/4/2012	4.0	Financial Due Diligence	Responding to Creditor requests for due diligence files
5/4/2012	1.0	General	Dataroom file uploading
5/4/2012	6.0	General Presentation Preparation	Chapter 11 presentation for Company
5/5/2012	1.0	Advisor/Management Meetings/Calls	Funding discussion call
5/6/2012	1.0	General	Dataroom file uploading
5/6/2012	1.0	Advisor/Management Meetings/Calls	Funding discussion call
5/8/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
5/8/2012	0.5	Internal Rothschild Meetings/Calls	Internal call to discuss due diligence requests
5/10/2012	1.0	Advisor/Management Meetings/Calls	Weekly PL update call with Debtor Professionals
5/10/2012	1.0	General	Dataroom file uploading
5/11/2012	1.0	General	Dataroom file uploading
5/11/2012	3.0	Financial Due Diligence	Viridian: due diligence request from creditors
5/12/2012	5.0	General Presentation Preparation	DIP financing discussion materials development
5/12/2012	4.0	General Presentation Preparation	DIP financing discussion materials development
5/13/2012	1.0	General	Dataroom file uploading
5/14/2012	1.0	General	Dataroom file uploading
5/14/2012	1.0	Internal Rothschild Meetings/Calls	Model discussion call
5/14/2012	1.0	Financial Due Diligence	Viridian: due diligence request from creditors
5/14/2012	2.0	Creditors - Calls/Meetings/Discussions	Call to discuss AGUD I investment with Company
5/14/2012	2.0	General Presentation Preparation	DIP database research
5/15/2012	2.0	Financial Due Diligence	Weekly update call
5/15/2012	1.0	Advisor/Management Meetings/Calls	Call with Company to discuss due diligence requests
5/15/2012	1.0	General	Dataroom file uploading
5/16/2012	3.0	Creditors - Calls/Meetings/Discussions	Lusail Follow-up call
5/16/2012	1.0	General	Dataroom file uploading
5/16/2012	2.0	General Presentation Preparation	DIP database research
5/17/2012	2.0	Advisor/Management Meetings/Calls	Weekly PL update call with Debtor Professionals
5/17/2012	3.0	Financial Due Diligence	Portfolio Company due diligence request from creditors (updating)
5/18/2012	12.0	General Presentation Preparation	UCC business plan presentation initial development
5/20/2012	1.0	General	Dataroom file uploading
5/21/2012	1.0	Advisor/Management Meetings/Calls	DTZ call
5/17/2012	5.0	Financial Analysis/Modeling	DIP fee sizing data research
5/17/2012	4.0	Financial Analysis/Modeling	Portfolio company due diligence research

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
5/21/2012	1.0	DIP and Exit Financing	DIP funding discussion
5/21/2012	1.0	General	Dataroom file uploading
5/21/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
5/22/2012	1.0	General	Dataroom file uploading
5/22/2012	4.0	Financial Analysis/Modeling	Alternative asset management industry research
5/23/2012	1.0	DIP and Exit Financing	DIP term sheet discussion
5/23/2012	1.0	General	Dataroom file uploading
5/23/2012	1.0	DIP and Exit Financing	DIP term sheet analysis
5/23/2012	1.0	Internal Rothschild Meetings/Calls	Weekly update call
5/24/2012	2.0	General	Dataroom file uploading
5/24/2012	4.0	DIP and Exit Financing	DIP presentation development
5/24/2012	4.0	DIP and Exit Financing	DIP contact log
5/25/2012	4.0	DIP and Exit Financing	DIP presentation development
5/25/2012	2.0	General	Dataroom file uploading
5/25/2012	1.0	DIP and Exit Financing	DIP contact log
5/26/2012	1.0	General	Dataroom file uploading
5/26/2012	1.0	DIP and Exit Financing	DIP contact log
5/26/2012	2.0	DIP and Exit Financing	DIP presentation development
5/27/2012	5.0	DIP and Exit Financing	DIP presentation development
5/28/2012	4.0	DIP and Exit Financing	DIP presentation development
5/28/2012	2.0	DIP and Exit Financing	DIP term sheet discussion
5/28/2012	2.0	DIP and Exit Financing	DIP RFP
5/28/2012	1.0	General	Dataroom file uploading
5/29/2012	2.0	DIP and Exit Financing	DIP RFP
5/29/2012	4.0	DIP and Exit Financing	DIP presentation development
5/29/2012	1.0	DIP and Exit Financing	DIP contact log
5/30/2012	2.0	Advisor/Management Meetings/Calls	Valuation progress call
5/30/2012	1.0	DIP and Exit Financing	DIP term sheet discussion
5/31/2012	2.0	Internal Rothschild Meetings/Calls	Briefing Homer Parkhill on Arcapita case
5/31/2012	2.0	Internal Rothschild Meetings/Calls	Capital structure call
<b>Total</b>	<b>157.0</b>		

Date	Hours	Category	Explanation
6/1/2012	1.0	General	Dataroom file uploading
6/1/2012	4.0	DIP and Exit Financing	DIP presentation finalization

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
6/1/2012	1.0	Advisor/Management Meetings/Calls	Next step discussion with Company and advisors
6/2/2012	3.0	DIP and Exit Financing	DIP RFP drafting
6/2/2012	2.0	DIP and Exit Financing	DIP retention discussion materials drafting
6/2/2012	1.0	DIP and Exit Financing	DIP contact log update
6/3/2012	3.0	DIP and Exit Financing	DIP RFP drafting
6/3/2012	3.0	Court Hearings/Filings	Rothschild fee study analysis
6/3/2012	2.5	DIP and Exit Financing	DIP retention discussion materials drafting
6/3/2012	2.0	DIP and Exit Financing	DIP presentation development
6/4/2012	2.0	Court Hearings/Filings	Rothschild fee study analysis
6/4/2012	1.0	Advisor/Management Meetings/Calls	Advisors call
6/4/2012	1.0	General	Restructuring timeline update for GDC meeting
6/4/2012	1.0	DIP and Exit Financing	DIP RFP drafting
6/5/2012	1.0	POR / Disclosure Statement Analysis	MENA wealth management case study research
6/5/2012	3.0	DIP and Exit Financing	DIP presentation development
6/5/2012	2.0	DIP and Exit Financing	DIP draft term sheet updating
6/6/2012	1.0	Internal Rothschild Meetings/Calls	US / UK team update call with KPMG
6/6/2012	1.0	Advisor/Management Meetings/Calls	Model / capital structure considerations call with Management
6/6/2012	3.0	DIP and Exit Financing	DIP presentation development
6/6/2012	1.0	DIP and Exit Financing	DIP contact log update
6/7/2012	4.0	DIP and Exit Financing	DIP presentation development (A&M DIP budget incorporation)
6/7/2012	1.0	DIP and Exit Financing	DIP contact log update
6/7/2012	3.0	General	Dataroom file uploading
6/8/2012	3.0	DIP and Exit Financing	DIP presentation review with Management
6/8/2012	1.0	Advisor/Management Meetings/Calls	Call with Company to discuss outstanding dataroom document requests
6/8/2012	1.0	General	Restructuring timeline update
6/9/2012	1.0	Advisor/Management Meetings/Calls	KPMG call
6/9/2012	1.0	General	Restructuring timeline update
6/9/2012	3.0	Financial Due Diligence	Summary of asset analysis process slide drafting
6/9/2012	2.0	Financial Due Diligence	Dataroom file uploading
6/10/2012	1.0	Advisor/Management Meetings/Calls	DIP budget call with A&M and Company
6/10/2012	3.0	General	Dataroom file uploading
6/10/2012	2.0	DIP and Exit Financing	DIP fee sizing analysis
6/10/2012	2.0	DIP and Exit Financing	DIP term sheet revision
6/11/2012	1.0	DIP and Exit Financing	DIP contact log update
6/11/2012	1.0	DIP and Exit Financing	DIP lender CA drafting and tracking

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
6/12/2012	1.0	Advisor/Management Meetings/Calls	Advisors call
6/12/2012	2.0	General	Dataroom file management and uploading
6/13/2012	2.0	DIP and Exit Financing	DIP fee sizing analysis revisions
6/13/2012	1.0	DIP and Exit Financing	DIP lender CA drafting and tracking
6/13/2012	3.0	General Presentation Preparation	UCC presentation first draft
6/14/2012	1.0	Advisor/Management Meetings/Calls	Internal Rothschild call to discuss UCC meeting
6/14/2012	2.0	DIP and Exit Financing	DIP term sheet revision
6/14/2012	2.0	Court Hearings/Filings	Rothschild fee study analysis
6/14/2012	2.0	General Presentation Preparation	UCC presentation drafting
6/14/2012	1.0	DIP and Exit Financing	Asset funding presentation drafting
6/15/2012	1.0	Advisor/Management Meetings/Calls	DIP funding call
6/15/2012	4.0	General Presentation Preparation	UCC presentation drafting
6/15/2012	1.0	Court Hearings/Filings	Rothschild fee study analysis
6/15/2012	2.0	Financial Due Diligence	Houlihan Lokey due diligence request processing
6/15/2012	2.0	DIP and Exit Financing	DIP financing update
6/16/2012	5.0	Court Hearings/Filings	Rothschild fee application review (with Debevoise)
6/16/2012	2.0	DIP and Exit Financing	DIP CIM finalization
6/16/2012	3.0	General Presentation Preparation	UCC presentation finalization
6/17/2012	4.0	General Presentation Preparation	UCC presentation finalization
6/17/2012	3.0	DIP and Exit Financing	DIP CIM finalization
6/17/2012	2.0	Court Hearings/Filings	Rothschild fee application review (with Debevoise)
6/18/2012	1.0	Advisor/Management Meetings/Calls	UCC presentation discussion call with management
6/18/2012	5.0	General Presentation Preparation	UCC presentation finalization
6/18/2012	3.0	DIP and Exit Financing	DIP CIM finalization
6/18/2012	2.0	DIP and Exit Financing	Updated A&M DIP budget analysis
6/18/2012	1.0	General	Dataroom file management and uploading
6/19/2012	2.0	General	Dataroom file management and uploading
6/19/2012	1.0	DIP and Exit Financing	DIP lender CA drafting and tracking
6/19/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall template development
6/20/2012	2.0	General	Dataroom file management and uploading
6/20/2012	0.5	Internal Rothschild Meetings/Calls	Follow-up call on work streams with Rothschild LON and NYC
6/20/2012	1.0	Advisor/Management Meetings/Calls	DIP update call
6/20/2012	3.0	General Presentation Preparation	Preliminary equity financing term sheet drafting
6/21/2012	1.0	Advisor/Management Meetings/Calls	Follow-up call on waterfall template and workstreams
6/21/2012	1.0	Advisor/Management Meetings/Calls	Deal Funding update call



## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
6/21/2012	1.0	DIP and Exit Financing	Generic DIP term sheet update
6/21/2012	1.0	General	Dataroom file management and uploading
6/21/2012	1.0	DIP and Exit Financing	DIP lender CA drafting and tracking
6/21/2012	1.5	Advisor/Management Meetings/Calls	Call with C. Combs and M. Chowdhury
6/21/2012	1.0	General Presentation Preparation	Workstream timeline drafting
6/21/2012	2.0	General	Dataroom access report creation
6/22/2012	1.0	DIP and Exit Financing	DIP lender CA drafting and tracking
6/22/2012	1.0	DIP and Exit Financing	DIP contact log update
6/22/2012	1.0	Internal Rothschild Meetings/Calls	London trip preparation meeting
6/22/2012	1.0	General	Dataroom file management and uploading
6/23/2012	1.0	General Presentation Preparation	Deal funding chart creation
6/23/2012	5.0	General Presentation Preparation	Workstreams presentation
6/24/2012	3.0	DIP and Exit Financing	DIP packet compilation
6/24/2012	2.0	General Presentation Preparation	Workstreams presentation
6/24/2012	6.0	Travel Time	Traveling to London
6/25/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/25/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/26/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/26/2012	1.0	Advisor/Management Meetings/Calls	A&M cost structure call
6/26/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/27/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/27/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/27/2012	1.0	Advisor/Management Meetings/Calls	A&M funding needs call
6/28/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/28/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/28/2012	1.0	Advisor/Management Meetings/Calls	AGUD I call
6/29/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/29/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
6/30/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
6/30/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
<b>Total</b>	<b>271.5</b>		

Date	Hours	Category	Explanation
7/1/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/1/2012	1.0	Advisor/Management Meetings/Calls	Lusail discussion

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
7/1/2012	1.0	Advisor/Management Meetings/Calls	US PE discussion
7/1/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/2/2012	14.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/2/2012	0.5	Internal Rothschild Meetings/Calls	Eurolog discussion with internal team
7/2/2012	1.0	Advisor/Management Meetings/Calls	Fountains and Sunrise discussion
7/2/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/3/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/3/2012	0.5	Advisor/Management Meetings/Calls	DIP update call
7/3/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/4/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/4/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/5/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/5/2012	1.0	Advisor/Management Meetings/Calls	Viridian call
7/5/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/6/2012	15.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/6/2012	1.0	Internal Rothschild Meetings/Calls	Team debrief meeting
7/6/2012	1.0	Advisor/Management Meetings/Calls	Plan B / C follow-up call
7/7/2012	6.0	Travel Time	Traveling back to NYC
7/8/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/8/2012	4.0	General Presentation Preparation	Drafting presentation for July 11 meeting with Company
7/8/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss waterfall next steps
7/8/2012	1.0	General	Dataroom file management and uploading
7/9/2012	10.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/10/2012	1.0	Advisor/Management Meetings/Calls	AGUD I discussion
7/10/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/10/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/10/2012	2.0	General Presentation Preparation	Drafting presentation for July 11 meeting with Company
7/10/2012	1.0	General	Dataroom file management and uploading
7/11/2012	1.0	General	Dataroom file management and uploading
7/11/2012	1.5	Internal Rothschild Meetings/Calls	DIP catch up call
7/11/2012	6.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/12/2012	1.0	General	Dataroom file management and uploading
7/12/2012	7.0	General	Arcapita proceeds waterfall drafting and review
7/12/2012	1.0	General	Dataroom file management and uploading
7/13/2012	3.0	General	Illustrative waterfall summary for management

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
7/13/2012	1.0	General	Dataroom file management and uploading
7/14/2012	6.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/14/2012	1.5	Advisor/Management Meetings/Calls	AGUD I follow-up discussion
7/14/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/15/2012	1.5	Advisor/Management Meetings/Calls	AGUD I follow-up discussion 2
7/15/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/16/2012	1.0	Internal Rothschild Meetings/Calls	DIP catch up call
7/16/2012	0.5	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/16/2012	7.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/16/2012	1.0	Advisor/Management Meetings/Calls	Meeting with C. Combs for final sign-off of waterfalls
7/17/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/17/2012	7.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/17/2012	1.0	Advisor/Management Meetings/Calls	Meeting with C. Combs for final sign-off of waterfalls
7/17/2012	1.0	General	Dataroom file management and uploading
7/18/2012	1.0	Financial Due Diligence	Waterfall tracker update
7/18/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/18/2012	1.0	General	Dataroom file management and uploading
7/19/2012	1.0	Financial Due Diligence	Waterfall tracker update
7/19/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/20/2012	4.0	General Presentation Preparation	DIP proposal side by side comparison presentation
7/20/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/20/2012	0.5	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/21/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/22/2012	1.0	Advisor/Management Meetings/Calls	Honiton call
7/22/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/22/2012	4.0	General Presentation Preparation	DIP proposal side by side comparison presentation
7/23/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/23/2012	2.0	General Presentation Preparation	DIP proposal side by side comparison presentation
7/23/2012	1.0	General	Dataroom file management and uploading
7/24/2012	1.0	Advisor/Management Meetings/Calls	Arcapita weekly call
7/24/2012	7.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/24/2012	1.0	General Presentation Preparation	Plan process timeline drafting
7/24/2012	1.0	Financial Due Diligence	Valuation summary chart
7/25/2012	1.0	Internal Rothschild Meetings/Calls	Internal team meeting
7/25/2012	1.0	Internal Rothschild Meetings/Calls	LON / NYC model call

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
7/25/2012	1.0	Financial Due Diligence	Valuation summary chart
7/25/2012	6.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/26/2012	1.0	Internal Rothschild Meetings/Calls	Internal catch-up meeting
7/26/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/26/2012	2.0	General Presentation Preparation	Plan C alternative discussion materials
7/27/2012	3.0	General Presentation Preparation	DIP proposal side by side comparison presentation revision
7/27/2012	1.0	General Presentation Preparation	Internal data bible compilation
7/27/2012	1.0	Financial Due Diligence	Eurolog discussion and reconciliation
7/27/2012	1.0	General	Dataroom file management and uploading
7/27/2012	5.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/28/2012	12.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
7/29/2012	12.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
7/30/2012	4.0	Financial Due Diligence	Arcapita proceeds waterfall drafting and review
7/30/2012	4.0	Financial Analysis/Modeling	Incorporation of waterfall mechanics into operating model
7/31/2012	0.5	General Presentation Preparation	Dataroom file management and uploading
<b>Total</b>	<b>308.0</b>		

Date	Hours	Category	Explanation
8/1/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss Houlihan diligence request
8/1/2012	2.0	General	Dataroom management and file uploading
8/1/2012	5.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/1/2012	5.0	Financial Analysis/Modeling	Summary valuation reports drafting
8/2/2012	1.0	Internal Rothschild Meetings/Calls	Call to discuss deliverables for August 12th meeting (internal team meeting)
8/2/2012	8.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/3/2012	1.0	Advisor/Management Meetings/Calls	Follow-up call on Houlihan diligence request
8/3/2012	9.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/3/2012	1.0	General	Dataroom management and file uploading
8/4/2012	9.0	Financial Analysis/Modeling	Operating model updating for new waterfall structure
8/5/2012	9.0	Financial Analysis/Modeling	Operating model updating for new waterfall structure
8/5/2012	7.0	General Presentation Preparation	August 12th presentation drafting
8/6/2012	1.0	Advisor/Management Meetings/Calls	Follow-up call on Houlihan diligence request
8/6/2012	1.0	Internal Rothschild Meetings/Calls	Global Rothschild team weekly status call
8/6/2012	7.0	Financial Analysis/Modeling	Waterfall integration into operating model
8/6/2012	5.0	General Presentation Preparation	August 12th presentation drafting
8/7/2012	1.0	Advisor/Management Meetings/Calls	AIPBD II call

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
8/7/2012	0.5	Advisor/Management Meetings/Calls	Advisors weekly status call
8/7/2012	6.0	General Presentation Preparation	August 12th presentation drafting
8/7/2012	7.0	Financial Analysis/Modeling	Waterfall integration into operating model
8/8/2012	1.0	Advisor/Management Meetings/Calls	Waterfall discussion call
8/8/2012	1.0	Advisor/Management Meetings/Calls	Discussion on assets not valued by KPMG
8/8/2012	1.0	Advisor/Management Meetings/Calls	Discussion on August 12th meeting presentation materials
8/8/2012	1.0	Advisor/Management Meetings/Calls	CEE call
8/8/2012	4.0	Financial Analysis/Modeling	Waterfall integration into operating model
8/8/2012	6.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/9/2012	1.0	Advisor/Management Meetings/Calls	Arcapita US Ventures call
8/9/2012	1.0	Advisor/Management Meetings/Calls	Follow-up discussion on August 12th meeting presentation materials
8/9/2012	3.0	General Presentation Preparation	August 12th presentation drafting
8/9/2012	6.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/10/2012	1.0	Advisor/Management Meetings/Calls	Follow-up discussion on August 12th meeting presentation materials
8/10/2012	1.0	Advisor/Management Meetings/Calls	Waterfall update discussion call
8/10/2012	5.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/11/2012	1.0	Advisor/Management Meetings/Calls	Call to finalize August 12th presentation materials
8/11/2012	7.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/12/2012	6.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/14/2012	1.0	DIP and Exit Financing	DIP financing catch-up call
8/14/2012	5.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/15/2012	1.0	Advisor/Management Meetings/Calls	Call with Mubadala to discuss equity and DIP opportunities
8/15/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - J. Jill
8/15/2012	0.5	DIP and Exit Financing	Internal DIP call
8/15/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Falcon MoBay
8/15/2012	1.0	Internal Rothschild Meetings/Calls	Model status call
8/15/2012	1.0	Advisor/Management Meetings/Calls	KPMG call - Varel
8/15/2012	1.0	DIP and Exit Financing	Fortress diligence call
8/15/2012	6.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/16/2012	1.0	Advisor/Management Meetings/Calls	AIGC I call
8/16/2012	1.0	Internal Rothschild Meetings/Calls	Model output discussion call
8/16/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Bahrain Bay I & II
8/16/2012	1.0	Internal Rothschild Meetings/Calls	Honiton waterfall call
8/17/2012	1.0	Internal Rothschild Meetings/Calls	Internal catchup call on waterfalls and business plan
8/19/2012	5.0	Financial Analysis/Modeling	Waterfall modeling and analysis



## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
8/20/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Eurolog IPO
8/20/2012	1.0	Internal Rothschild Meetings/Calls	Model output discussion call
8/20/2012	4.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/21/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - US Senior Living Fountains
8/21/2012	1.0	Creditors - Calls/Meetings/Discussions	Equity raise process update call
8/21/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
8/21/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Lusail
8/21/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Honiton
8/21/2012	7.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/22/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Idhasoft / Polygel
8/22/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - AILRD I
8/22/2012	0.5	Advisor/Management Meetings/Calls	Small group DIP financing discussion
8/22/2012	0.5	Advisor/Management Meetings/Calls	Large group DIP financing discussion
8/22/2012	1.0	Advisor/Management Meetings/Calls	Waterfall status update call
8/22/2012	6.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/23/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - UK Senior Living Sunrise
8/23/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - Freightliner
8/23/2012	1.0	Internal Rothschild Meetings/Calls	Business plan update call
8/23/2012	5.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/24/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - US VC
8/24/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - PODS
8/24/2012	1.0	Internal Rothschild Meetings/Calls	Waterfall / business plan model integration call
8/24/2012	0.5	DIP and Exit Financing	Internal DIP call
8/24/2012	5.0	Financial Analysis/Modeling	Waterfall modeling and analysis
8/25/2012	18.0	Financial Analysis/Modeling	Waterfall structure integration into operating model
8/26/2012	12.0	Financial Analysis/Modeling	Waterfall structure integration into operating model
8/27/2012	1.0	Advisor/Management Meetings/Calls	AIGC I call
8/27/2012	18.0	Financial Analysis/Modeling	Waterfall structure integration into operating model
8/28/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - AIBPD II
8/28/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call
8/28/2012	1.0	Internal Rothschild Meetings/Calls	Waterfall / business plan model integration call
8/28/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - AGUD I
8/28/2012	18.0	Financial Analysis/Modeling	Waterfall structure integration into operating model
8/29/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - ArcJapan
8/29/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - 3PD



## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
8/29/2012	1.0	Creditors - Calls/Meetings/Discussions	KPMG call - CEE Residential
8/29/2012	1.0	Advisor/Management Meetings/Calls	City Square waterfall call
8/29/2012	1.0	Advisor/Management Meetings/Calls	Meridian waterfall call
8/29/2012	19.0	Financial Analysis/Modeling	Waterfall structure integration into operating model
8/30/2012	8.0	Financial Analysis/Modeling	Waterfall structure integration into operating model
8/30/2012	1.0	Advisor/Management Meetings/Calls	Plan A & C expense call
<b>Total</b>	<b>309.5</b>		

Date	Hours	Category	Explanation
9/11/2012	1.0	Internal Rothschild Meetings/Calls	Weekly deal team call
9/11/2012	1.0	Advisor/Management Meetings/Calls	Prep call for UCC meetings
9/11/2012	2.0	General	Dataroom file management
9/14/2012	1.0	Internal Rothschild Meetings/Calls	Deal team catch up call
9/14/2012	4.0	Financial Due Diligence	Waterfall model summary output creation
9/15/2012	2.0	General	Dataroom file management
9/17/2012	1.0	Internal Rothschild Meetings/Calls	Weekly deal team call
9/17/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
9/17/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan discussion
9/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisors call
9/18/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
9/18/2012	2.0	Financial Due Diligence	Operating model output creation for junior HL team members
9/20/2012	1.0	Advisor/Management Meetings/Calls	Update call on Standalone plan
9/20/2012	2.0	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
9/20/2012	0.5	General	Dataroom user access report
9/21/2012	4.0	General	Preparing and organizing backup files for exclusivity hearing
9/24/2012	1.0	Internal Rothschild Meetings/Calls	Weekly deal team call
9/24/2012	5.0	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
9/24/2012	2.5	Creditors - Calls/Meetings/Discussions	Call with junior HL team members on operating model
9/25/2012	2.0	General	Preparing and organizing backup files for exclusivity hearing
9/25/2012	3.0	Financial Analysis/Modeling	Management case TEV reconciliation exercise
9/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisors call
9/26/2012	5.0	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
9/26/2012	2.0	Creditors - Calls/Meetings/Discussions	Deal team discussion regarding PODS / Tensar
9/26/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan update call

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
9/26/2012	4.0	Financial Analysis/Modeling	Waterfall model updating for revised management case numbers
9/27/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisors call
9/27/2012	3.0	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
9/27/2012	2.0	Financial Analysis/Modeling	Drafting answers for management on outstanding waterfall issues
9/27/2012	5.0	General Presentation Preparation	Output creation for management on Plan C
9/28/2012	1.0	Internal Rothschild Meetings/Calls	Plan C waterfall number call with Rothschild team
9/28/2012	5.0	Financial Analysis/Modeling	Waterfall model updating for new Plan C figures
9/28/2012	3.0	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
9/29/2012	4.0	Financial Analysis/Modeling	Reviewing backup files for non-KPMG valued assets
9/30/2012	4.0	General	Dataroom file management
9/30/2012	2.0	Financial Analysis/Modeling	Plan C output creation
9/30/2012	3.0	Financial Analysis/Modeling	Strawman analysis for various reorganization structures
9/30/2012	1.0	Internal Rothschild Meetings/Calls	Strawman analysis call
9/30/2012	2.0	Advisor/Management Meetings/Calls	Standalone plan call
<b>Total</b>	<b>89.0</b>		

Date	Hours	Category	Explanation
10/1/2012	1.0	DIP and Exit Financing	Call with Rothschild, A&M and Silver Point on DIP items
10/1/2012	1.0	General	Document organizing and sorting for archives
10/1/2012	1.0	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
10/1/2012	1.0	Advisor/Management Meetings/Calls	Eurolog update call
10/1/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
10/2/2012	1.0	Financial Analysis/Modeling	Creation of standalone outputs for creditor side
10/2/2012	0.5	General	Dataroom management
10/2/2012	4.0	Financial Analysis/Modeling	Strawman draft proposal development
10/2/2012	1.0	Internal Rothschild Meetings/Calls	Team due diligence call on Honiton
10/2/2012	1.0	Advisor/Management Meetings/Calls	Eurolog IPO update call
10/2/2012	1.0	Advisor/Management Meetings/Calls	SCB document production request call with Gibson Dunn
10/3/2012	1.0	Advisor/Management Meetings/Calls	Honiton follow-up call
10/3/2012	1.0	Advisor/Management Meetings/Calls	DIP update call
10/4/2012	3.0	Financial Analysis/Modeling	Strawman draft proposal development
10/4/2012	0.5	General	Organizing source files used in waterfall model for Company
10/5/2012	1.0	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
10/5/2012	1.0	General	Waterfall back-up files uploaded to dataroom
10/7/2012	5.0	General	Document creation and binding for senior team members

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
10/8/2012	1.0	Internal Rothschild Meetings/Calls	Team due diligence call on Bahrain Bay
10/8/2012	1.0	Board - Calls/Meetings/Discussions	Call to discuss A&M developments
10/8/2012	1.0	Financial Due Diligence	AIBPD II due diligence questions
10/8/2012	0.5	General	Dataroom management
10/9/2012	0.5	Financial Due Diligence	Idhasoft due diligence questions
10/10/2012	1.5	General	Dataroom management
10/11/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
10/11/2012	1.0	Financial Due Diligence	Silver Point due diligence tracker updating
10/12/2012	1.0	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
10/12/2012	1.0	Creditors - Calls/Meetings/Discussions	Call to discuss waterfall model with junior HL team
10/12/2012	1.0	Financial Due Diligence	Due diligence correspondence with junio Goldman team
10/12/2012	1.0	Creditors - Calls/Meetings/Discussions	Call with Zolfo Cooper on assets not reviewed by KPMG
10/15/2012	3.0	Advisor/Management Meetings/Calls	Strawman draft proposal discussions
10/15/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
10/15/2012	0.5	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
10/15/2012	0.5	Advisor/Management Meetings/Calls	Intercompany balance discussion call
10/15/2012	2.0	Financial Due Diligence	Zolfo Cooper due diligence response packet creation
10/15/2012	2.0	Financial Analysis/Modeling	Creation of summary output of proceeds by entity from waterfall model
10/15/2012	2.0	Financial Analysis/Modeling	Strawman draft proposal development
10/16/2012	1.0	General	Pulling files for Gibson Dunn
10/16/2012	1.0	DIP and Exit Financing	Call to discuss Fortress and Silver Point commitment letters with Gibson Dunn
10/16/2012	1.0	Advisor/Management Meetings/Calls	Modified Plan A strawman proposal call
10/17/2012	1.0	DIP and Exit Financing	Call to discuss Fortress, Goldman and Silver Point commitment letters with Gibson Dunn
10/17/2012	1.0	DIP and Exit Financing	Fortress due diligence assistance
10/18/2012	1.0	DIP and Exit Financing	Arcapita structure due diligence call (Company, Goldman, Latham, Rothschild)
10/18/2012	2.0	DIP and Exit Financing	Fortress due diligence assistance
10/18/2012	1.0	DIP and Exit Financing	DIP update call
10/18/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
10/18/2012	1.0	General	Pulling files for Gibson Dunn
10/18/2012	4.0	DIP and Exit Financing	DIP proposals side by side analysis
10/19/2012	2.0	DIP and Exit Financing	Fortress due diligence assistance
10/19/2012	3.0	DIP and Exit Financing	DIP proposals side by side analysis
10/21/2012	2.0	Financial Due Diligence	Waterfall discussion
10/22/2012	0.5	General	Dataroom management
10/22/2012	1.0	DIP and Exit Financing	Latham due diligence call with Gibson Dunn

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
10/22/2012	1.0	Advisor/Management Meetings/Calls	Recovery model update call
10/22/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
10/22/2012	3.0	Financial Analysis/Modeling	Murabaha funding analysis
10/23/2012	1.0	Creditors - Calls/Meetings/Discussions	J Jill waterfall discussion with junior HL team
10/23/2012	2.0	Financial Analysis/Modeling	Murabaha funding analysis (follow-up work)
10/23/2012	0.5	General	Dataroom management
10/23/2012	5.0	Financial Analysis/Modeling	Waterfall model analysis
10/23/2012	2.0	DIP and Exit Financing	DIP cushion analysis
10/24/2012	1.0	Advisor/Management Meetings/Calls	Recovery model update call
10/24/2012	2.0	Financial Analysis/Modeling	Waterfall output updating
10/24/2012	1.0	General	Correspondence with junior Arcapita team on waterfall model
10/25/2012	1.0	Creditors - Calls/Meetings/Discussions	Eurolog update call
10/25/2012	1.0	DIP and Exit Financing	Correspondence with junior Goldman team on due diligence questions
10/25/2012	1.0	DIP and Exit Financing	DIP due diligence call with Gibson Dunn
10/26/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
10/26/2012	1.0	DIP and Exit Financing	Waterfall update tracker updating
10/27/2012	1.0	DIP and Exit Financing	Waterfall update tracker updating
10/29/2012	1.0	Financial Due Diligence	Zolfo Cooper waterfall model due diligence assistance
10/29/2012	0.5	General	Equity investor dataroom usage report generation
10/29/2012	1.0	General	Dataroom management
10/29/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
<b>Total</b>	<b>99.0</b>		

Date	Hours	Category	Explanation
11/1/2012	1.0	General	Dataroom management
11/1/2012	3.0	Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall modeling
11/1/2012	2.0	DIP and Exit Financing	Review of Silver Point DIP commitment letter and analysis of terms
11/1/2012	3.0	DIP and Exit Financing	Analysis of Goldman DIP term sheet proposal
11/2/2012	1.0	Advisor/Management Meetings/Calls	DIP proposals comparison call
11/2/2012	1.0	Advisor/Management Meetings/Calls	Recovery model call
11/2/2012	3.0	DIP and Exit Financing	DIP proposals side-by-side revision
11/3/2012	1.0	DIP and Exit Financing	Team call to discuss DIP proposals
11/3/2012	3.0	DIP and Exit Financing	DIP proposals side-by-side revision
11/4/2012	1.0	Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall revisions
11/4/2012	2.0	DIP and Exit Financing	DIP proposals side-by-side revision

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
11/5/2012	0.5	General	Call to arrange Hold Harmless letters for Fortress advisor parties
11/6/2012	2.0	DIP and Exit Financing	Analysis of revised Goldman DIP term sheet proposal
11/6/2012	2.0	DIP and Exit Financing	DIP proposals side-by-side revision
11/7/2012	1.0	Advisor/Management Meetings/Calls	Call to coordinate plan allocation issues
11/7/2012	0.5	General	Hold Harmless follow-up
11/7/2012	2.0	DIP and Exit Financing	Revised Fortress DIP proposal analysis
11/7/2012	1.0	Financial Analysis/Modeling	Analysis of AIML and Bank B.S.C.(c) management fees with A&M
11/8/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
11/8/2012	1.0	Advisor/Management Meetings/Calls	Call with HL to discuss waterfall due diligence items
11/8/2012	1.0	Financial Analysis/Modeling	Cypress and US Value Retail I value waterfall revisions
11/8/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss admin and management fees
11/9/2012	2.0	Financial Analysis/Modeling	Admin and management fee analysis
11/10/2012	2.0	Financial Analysis/Modeling	Waterfall model clean-up
11/12/2012	3.0	Financial Analysis/Modeling	Admin and management fee analysis clean-up and revision
11/13/2012	6.0	Advisor/Management Meetings/Calls	Stand-alone plan meeting at GDC with FAs
11/14/2012	1.0	General	Dataroom file management and summary for FA consumption
11/15/2012	1.0	General	Dataroom file management
11/16/2012	2.0	Financial Analysis/Modeling	Admin and management fee analysis (follow-up analysis)
11/17/2012	1.0	Internal Rothschild Meetings/Calls	Call discuss updates on admin and management fees
11/17/2012	2.0	Financial Analysis/Modeling	Revision of management and admin fees analysis
11/18/2012	2.0	Financial Analysis/Modeling	Revision of management and admin fees analysis
11/19/2012	2.0	Financial Analysis/Modeling	Waterfall model clean-up
11/20/2012	4.0	Financial Analysis/Modeling	Amendment of admin and management fee assumptions in waterfall model
11/20/2012	2.0	Financial Analysis/Modeling	Summary creation of recovery model for senior team members
11/21/2012	1.0	Advisor/Management Meetings/Calls	Call with Fortress to discuss Honiton portfolio company
11/21/2012	1.0	Advisor/Management Meetings/Calls	Call with HL to discuss management fee questions
11/23/2012	1.0	Financial Analysis/Modeling	Output creation of equity proceed returns by Arcapita entity
11/28/2012	1.0	General	Dataroom file management
11/29/2012	1.0	General	Dataroom file management
11/30/2012	2.0	DIP and Exit Financing	Fortress DIP due diligence tracker processing
<b>Total</b>	<b>71.0</b>		

Date	Hours	Category	Explanation
12/1/2012	1.0	Creditors - Calls/Meetings/Discussions	Discussion with Fortress on AEID II
12/1/2012	1.0	General	Dataroom file management

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/3/2012	2.0	General	Dataroom file management
12/3/2012	6.0	Financial Analysis/Modeling	Waterfall model analysis (administration fees)
12/5/2012	2.0	Financial Analysis/Modeling	Waterfall model analysis (Eurolog)
12/5/2012	0.5	Creditors - Calls/Meetings/Discussions	Correspondence with Fortress on PointPark Properties
12/6/2012	1.0	Creditors - Calls/Meetings/Discussions	Correspondence with Fortress on Freightliner and Viridian
12/7/2012	5.0	Financial Analysis/Modeling	SCB guarantees analysis
12/7/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild update call
12/10/2012	1.0	Creditors - Calls/Meetings/Discussions	Plan and Disclosure Statement discussion
12/10/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/10/2012	0.5	General	Dataroom file management
12/10/2012	2.5	DIP and Exit Financing	Fortress DIP entity analysis
12/10/2012	3.0	Financial Analysis/Modeling	SCB guarantees analysis (follow-up)
12/11/2012	1.0	Financial Due Diligence	Research on Dana Gas refinancing of sukuk facility
12/11/2012	4.0	Financial Analysis/Modeling	Waterfall model clean-up
12/12/2012	3.0	DIP and Exit Financing	Fortress DIP entity analysis (correspondence with Fortress deal team)
12/13/2012	1.0	Advisor/Management Meetings/Calls	Debtor professionals weekly call
12/14/2012	2.0	DIP and Exit Financing	DIP proposals side-by-side revision
12/14/2012	1.5	Advisor/Management Meetings/Calls	Wind down costs call
12/17/2012	0.5	Creditors - Calls/Meetings/Discussions	Correspondence with HL junior team on AGUD I waterfall
12/17/2012	2.0	Court Hearings/Filings	Checking numbers for filing in Disclosure Statement
12/17/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/18/2012	1.0	Advisor/Management Meetings/Calls	Disclosure Statement / Exit values and timing call
12/19/2012	1.0	Advisor/Management Meetings/Calls	Disclosure Statement / Liquidity analysis and projections call
12/20/2012	1.0	Financial Analysis/Modeling	Reviewing of Company performance fee analysis
12/20/2012	3.0	DIP and Exit Financing	Updating of Fortress due diligence tracker
12/27/2012	1.0	Operational Due Diligence	Honiton due diligence follow-up
<b>Total</b>	<b>50.5</b>		

Date	Hours	Category	Explanation
1/2/2013	4.0	Financial Analysis/Modeling	Reconciliation of A&M exit values and dates
1/2/2013	2.0	Financial Analysis/Modeling	Waterfall model updating
1/2/2013	2.0	General Presentation Preparation	Presentation material creation for T. Snyder
1/3/2013	1.0	Advisor/Management Meetings/Calls	Weekly update call
1/3/2013	1.0	DIP and Exit Financing	DIP due diligence follow-up



## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
1/4/2013	6.0	Financial Analysis/Modeling	Analysis of Arcapita long-term / short-term equity hold
1/5/2013	2.0	POR / Disclosure Statement Analysis	Review of Disclosure Statement draft
1/7/2013	2.0	POR / Disclosure Statement Analysis	Valuation numbers update for Disclosure Statement draft
1/7/2013	3.0	Financial Analysis/Modeling	Waterfall model updating
1/7/2013	1.0	General	Dataroom file management
1/3/2013	1.0	Creditors - Calls/Meetings/Discussions	HL update call
1/7/2013	3.0	Financial Analysis/Modeling	Sunrise waterfall update
1/7/2013	1.0	Financial Due Diligence	AIGC projection diligence
1/8/2013	1.0	Creditors - Calls/Meetings/Discussions	PE update call
1/8/2013	2.0	Financial Analysis/Modeling	AIBPD I waterfall update
1/8/2013	3.0	Financial Analysis/Modeling	AGUD I waterfall update
1/8/2013	1.0	POR / Disclosure Statement Analysis	Valuation numbers update for Disclosure Statement draft
1/9/2013	1.0	Advisor/Management Meetings/Calls	Call to discuss AGUD I waterfall update
1/9/2013	1.0	Creditors - Calls/Meetings/Discussions	RE update call
1/9/2013	1.0	Advisor/Management Meetings/Calls	Update call with A&M
1/9/2013	1.0	POR / Disclosure Statement Analysis	Follow-up coordination on valuation numbers for Disclosure Statement draft
1/9/2013	2.0	Financial Analysis/Modeling	Waterfall model updating (admin fee change)
1/9/2013	1.0	Financial Analysis/Modeling	Review of ZC admin fee analysis
1/9/2013	1.0	Internal Rothschild Meetings/Calls	Meeting with B. Dutton and A. Svoyskiy to discuss DS filing workstreams
1/10/2013	1.0	Financial Due Diligence	Review of capital structure recoveries analysis
1/10/2013	5.0	Financial Analysis/Modeling	Update in operating model for preliminary capital structure
1/10/2013	1.0	Advisor/Management Meetings/Calls	Weekly update call
1/12/2013	0.5	Internal Rothschild Meetings/Calls	Call to discuss capital structure
1/12/2013	0.5	Internal Rothschild Meetings/Calls	Call to discuss exit projections
1/14/2013	5.0	Financial Analysis/Modeling	Update of waterfall model for outstanding debt and value changes
1/14/2013	1.0	Creditors - Calls/Meetings/Discussions	EMEA update call
1/15/2013	2.0	Financial Analysis/Modeling	Further update of waterfall model for outstanding debt and value changes
1/15/2013	1.0	Advisor/Management Meetings/Calls	Weekly update call
1/15/2013	1.0	Advisor/Management Meetings/Calls	Standalone plan model discussion
1/17/2013	6.0	Financial Analysis/Modeling	Operating model update (waterfall value input)
1/17/2013	1.0	Financial Analysis/Modeling	Research on secondary LP stake sales
1/17/2013	0.5	Internal Rothschild Meetings/Calls	Internal meeting w/ A. Svoyskiy and D. Mondell
1/17/2013	1.0	Advisor/Management Meetings/Calls	Weekly update call
1/19/2013	5.0	Financial Analysis/Modeling	Review and proofing of operating model update
1/21/2013	4.0	Financial Analysis/Modeling	Review and checking of operating model

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
1/21/2013	1.0	Internal Rothschild Meetings/Calls	Catch up meeting
1/22/2013	3.0	Financial Due Diligence	A&M DIP cash flow model reconciliation
1/22/2013	1.0	Internal Rothschild Meetings/Calls	Plan securities call
1/23/2013	1.0	Advisor/Management Meetings/Calls	Conversation with A&M regarding AIML fee update
1/23/2013	1.0	Advisor/Management Meetings/Calls	Correspondence on valuation of PE assets
1/23/2013	1.0	General Presentation Preparation	Review of financial analyses with D. Mondell
1/22/2013	1.0	Internal Rothschild Meetings/Calls	Scenario analysis call
1/22/2013	1.0	Internal Rothschild Meetings/Calls	DS model and projections call
1/23/2013	0.5	Internal Rothschild Meetings/Calls	Call with B. Douton about disclosure statement projections
1/23/2013	1.0	Financial Due Diligence	Review of A&M incentives comp analysis
1/24/2013	2.0	Financial Analysis/Modeling	Updating operating model for A&M cost assumptions
1/24/2013	8.0	Financial Analysis/Modeling	Updating operating model for new May exit assumptions
1/25/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement projections
1/28/2013	3.0	Internal Rothschild Meetings/Calls	HQ presentation work with D. Mondell and N. Voudouris
1/28/2013	3.0	POR / Disclosure Statement Analysis	DS section drafting
1/29/2013	4.0	Financial Analysis/Modeling	Proposed capital structure recoveries analysis
1/30/2013	2.0	Financial Analysis/Modeling	Proposed capital structure recoveries analysis
1/30/2013	3.0	General Presentation Preparation	UCC presentation drafting and updating
<b>Total</b>	<b>116.5</b>		

Date	Hours	Category	Explanation
2/1/2013	1.5	General	Dataroom management
2/3/2013	5.0	Financial Analysis/Modeling	Recovery proposal analysis and presentation
2/4/2013	2.0	Financial Analysis/Modeling	Creation of projection outputs
2/4/2013	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss Subsequent Transfers
2/4/2013	2.0	Financial Analysis/Modeling	Creation of projection outputs (revisions)
2/5/2013	1.0	Internal Rothschild Meetings/Calls	Internal meeting regarding proposal development
2/5/2013	6.0	Financial Analysis/Modeling	Recovery proposal analysis and presentation (update to reflect changing terms)
2/5/2013	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss model projection outputs
2/5/2013	0.5	Advisor/Management Meetings/Calls	Call with S. Kotarba A&M to discuss claims detail
2/5/2013	0.5	Advisor/Management Meetings/Calls	Call with S. Kotarba and R. Esposito A&M to discuss claims detail
2/6/2013	0.5	Advisor/Management Meetings/Calls	Call with S. Kortarba A&M to discuss claims detail update
2/6/2013	1.0	General	Dataroom management
2/7/2013	0.5	Advisor/Management Meetings/Calls	Call with C. Combs to discuss projection outputs
2/7/2013	1.0	Advisor/Management Meetings/Calls	Weekly debtor professional update call

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
2/7/2013	4.0	Financial Analysis/Modeling	Convenience claims settlement sensitivity analysis
2/7/2013	3.0	Financial Analysis/Modeling	Tranche sizing analysis / recoveries
2/7/2013	2.0	Court Hearings/Filings	Disclosure statement draft update
2/7/2013	4.0	Court Hearings/Filings	Recovery proposal analysis and presentation (update to reflect changing terms)
2/7/2013	0.5	Advisor/Management Meetings/Calls	Call with A. Davey to discuss tranche sizing
2/7/2013	0.5	Advisor/Management Meetings/Calls	Call with M. Rosenthal to discuss tranche sizing
2/7/2013	0.5	Internal Rothschild Meetings/Calls	Call with D. Mondell to discuss tranche sizing
2/8/2013	1.0	Advisor/Management Meetings/Calls	Model walkthrough call with A&M
2/8/2013	3.0	DIP and Exit Financing	Fortress exit financing model analysis and summary
2/9/2013	2.0	General Presentation Preparation	Presentation for HL and Milbank of recovery analysis
2/11/2013	0.5	Advisor/Management Meetings/Calls	Call with W. McDavid HL to discuss monetizations
2/11/2013	1.0	Advisor/Management Meetings/Calls	Restructuring model review
2/12/2013	0.5	Advisor/Management Meetings/Calls	Call with ZC to discuss recoveries and DS capital structure
2/12/2013	4.0	General Presentation Preparation	Preparation of presentation to UCC advisors
2/12/2013	4.0	Financial Analysis/Modeling	Reconciliation of open items in DS terms for ZC
2/12/2013	1.0	Advisor/Management Meetings/Calls	Weekly update call
2/12/2013	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss creditor questions
2/13/2013	1.0	Advisor/Management Meetings/Calls	Model reconciliation coordination call
2/13/2013	4.0	General Presentation Preparation	Model walkthrough guide drafting
2/23/2013	2.5	Financial Analysis/Modeling	Update operating model
2/27/2013	3.0	Financial Analysis/Modeling	Update operating model for new assumptions
2/27/2013	6.0	Financial Analysis/Modeling	Reconciliation of A&M winddown and operating models
2/28/2013	4.0	General Presentation Preparation	Model walkthrough guide drafting
2/28/2013	1.0	General	Dataroom file uploading
2/28/2013	6.0	Financial Analysis/Modeling	Operating model reconciliation on open items (IPP, deal funding, expenses, etc.)
<b>Total</b>	<b>83.5</b>		

Date	Hours	Category	Explanation
3/1/2013	2.0	Financial Analysis/Modeling	Waterfall model updating
3/1/2013	5.0	Financial Analysis/Modeling	DIP / operating model reconciliation and updating
3/1/2013	2.0	Financial Analysis/Modeling	Creation of projection outputs (revisions)
3/2/2013	1.0	Creditors - Calls/Meetings/Discussions	Correspondence with HL on DIP model reconciliation
3/3/2013	2.0	Financial Analysis/Modeling	DIP model reconciliation output
3/3/2013	3.0	Financial Analysis/Modeling	Operating model structural update
3/4/2013	4.0	Financial Analysis/Modeling	Recoveries analysis modeling

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
3/4/2013	3.0	General Presentation Preparation	Recoveries analysis presentation update
3/4/2013	5.0	Court Hearings/Filings	Disclosure statement drafting
3/5/2013	4.0	Court Hearings/Filings	Disclosure statement exhibit drafting
3/5/2013	2.0	Board Presentation Preparation	Updating Board of Directors presentation
3/5/2013	2.0	General Presentation Preparation	Recoveries analysis presentation update
3/5/2013	1.0	Financial Analysis/Modeling	Projections reconciliation per Zolfo Cooper request
3/6/2013	1.0	DIP and Exit Financing	Correspondence with Fortress on projection questions
3/7/2013	1.0	Creditors - Calls/Meetings/Discussions	Correspondence with Zolfo Cooper on asset valuations
3/7/2013	4.0	DIP and Exit Financing	Exit financing analysis
3/8/2013	2.0	DIP and Exit Financing	Exit financing analysis revision
3/9/2013	3.0	DIP and Exit Financing	Exit financing liquidity analysis
3/10/2013	2.0	General	Dataroom management
3/11/2013	1.0	Financial Analysis/Modeling	Cash reconciliation analysis for Deloitte
3/11/2013	2.0	Financial Analysis/Modeling	Reconciliation of wind down / operating models
3/12/2013	1.0	Creditors - Calls/Meetings/Discussions	Correspondence with Deloitte on projections
3/13/2013	1.0	Creditors - Calls/Meetings/Discussions	Call with Deloitte on projections
3/13/2013	1.0	Creditors - Calls/Meetings/Discussions	Output to respond to Deloitte projection questions
3/13/2013	1.0	General Presentation Preparation	Arcapita monetization proceed IRR analysis
3/14/2013	1.5	Creditors - Calls/Meetings/Discussions	Output to respond to Deloitte projection questions (revision)
3/14/2013	1.0	Financial Analysis/Modeling	Integration of wind down / operating models (update)
3/14/2013	4.0	Financial Analysis/Modeling	Arcapita and investor proceeds summary file creation
3/15/2013	1.0	Financial Analysis/Modeling	Response to Management request on exit returns v. placements
3/18/2013	2.0	Financial Analysis/Modeling	Waterfall model updating
3/18/2013	1.0	Financial Analysis/Modeling	Call with Deloitte on projections
3/18/2013	1.0	Creditors - Calls/Meetings/Discussions	Correspondence with HL on murabaha questions
3/19/2013	2.5	Financial Analysis/Modeling	Creation of projection outputs (revisions)
3/20/2013	3.0	General Presentation Preparation	Creation of exit value proceeds for management case
3/20/2013	12.0	General Presentation Preparation	Creation of deal by deal exit summaries
3/20/2013	1.0	Financial Analysis/Modeling	Review of LP returns threshold analysis
3/21/2013	1.0	Financial Analysis/Modeling	Analysis of Viridian returns composition
3/21/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Dutton regarding disclosure statement analysis
3/21/2013	3.0	General Presentation Preparation	Summary returns presentation
3/21/2013	3.0	General Presentation Preparation	Creation of deal by deal exit summaries
3/22/2013	2.0	General Presentation Preparation	TEV comparison output for Management
3/22/2013	4.0	General Presentation Preparation	Creation of deal by deal exit summaries

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
3/23/2013	2.0	General Presentation Preparation	Update of summary returns presentation
3/24/2013	2.0	General Presentation Preparation	Update of Freightliner waterfall summary
3/25/2013	1.0	Advisor/Management Meetings/Calls	Call with Management / deal team on Bahrain Bay II valuation
3/25/2013	4.0	General Presentation Preparation	Analysis of administration fees
3/25/2013	0.5	Advisor/Management Meetings/Calls	Correspondence with J. Spano (A&M) on waterfall model updates
3/26/2013	2.0	General Presentation Preparation	Revision of analysis of administration fees
3/26/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton regarding disclosure statement analysis
3/26/2013	1.0	DIP and Exit Financing	Correspondence with H. Poole (GS) on waterfall model questions
3/27/2013	3.0	General Presentation Preparation	Revision of analysis of administration fees
3/27/2013	3.0	Financial Analysis/Modeling	Update of wind down / operating model
3/28/2013	2.0	Financial Analysis/Modeling	Review of performance fee analysis
3/29/2013	3.0	General Presentation Preparation	Update of monetization schedule output for Management
<b>Total</b>	<b>123.5</b>		

Date	Hours	Category	Explanation
4/1/2013	1.0	Advisor/Management Meetings/Calls	Correspondence with C. Combs regarding AIPL global settlement
4/1/2013	2.0	Financial Analysis/Modeling	Operating model structural update
4/1/2013	4.0	Financial Analysis/Modeling	Revised recoveries analysis
4/2/2013	3.0	General Presentation Preparation	Revised DS recoveries analysis presentation
4/3/2013	3.0	Financial Analysis/Modeling	Exit proceeds summary presentation for Management
4/3/2013	0.5	Internal Rothschild Meetings/Calls	Meeting with B. Douton and A. Svoyskiy regarding disclosure statement projections
4/4/2013	2.0	Financial Analysis/Modeling	Claims analysis and review
4/4/2013	10.0	Advisor/Management Meetings/Calls	Management meeting
4/4/2013	4.0	Financial Analysis/Modeling	DIP model integration and reconciliation
4/5/2013	5.0	General Presentation Preparation	Revised DS recoveries analysis presentation
4/6/2013	1.5	General	Dataroom review
4/7/2013	2.0	General Presentation Preparation	Monetization schedule and asset waterfall packet for Management
4/8/2013	1.0	General	Dataroom management
4/8/2013	1.0	DIP and Exit Financing	Exit facility due diligence correspondence with HL
4/9/2013	3.0	Financial Analysis/Modeling	Operating model structural update
4/9/2013	3.0	General Presentation Preparation	Revised DS recoveries analysis presentation
4/10/2013	1.0	General	Dataroom management
4/11/2013	2.0	General Presentation Preparation	Freightliner and Viridian waterfall summary analysis for Management
4/11/2013	2.0	Financial Analysis/Modeling	Waterfall model revision
4/11/2013	3.0	Financial Analysis/Modeling	SCB scenario IRR analysis



## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
4/11/2013	2.0	Financial Analysis/Modeling	Model reconciliation exercise with A&M
4/12/2013	3.0	Financial Analysis/Modeling	AIPL global settlement economics analysis
4/14/2013	2.0	Creditors - Calls/Meetings/Discussions	Correspondence with HL regarding exit projections and claims
4/14/2013	4.0	Court Hearings/Filings	DS drafting and updating
4/14/2013	5.0	General Presentation Preparation	Recoveries updating and presentation revision
4/15/2013	3.0	Financial Analysis/Modeling	DIP model integration check list creation
4/15/2013	10.0	Financial Analysis/Modeling	Operating model structural update
4/16/2013	7.0	Court Hearings/Filings	DS drafting and updating
4/16/2013	4.0	Financial Analysis/Modeling	Recoveries finalizing for amended DS filing
4/17/2013	3.0	Financial Analysis/Modeling	Proceeds reconciliation bridge
4/18/2013	1.0	Financial Analysis/Modeling	Viridian recoveries sensitivity analysis
4/18/2013	1.0	DIP and Exit Financing	Exit facility due diligence tracker
4/19/2013	6.0	DIP and Exit Financing	Exit facility side by side update
4/20/2013	8.0	DIP and Exit Financing	Exit facility side by side update
4/21/2013	3.0	DIP and Exit Financing	Exit facility side by side update
4/22/2013	1.0	General Presentation Preparation	Economics analysis output update
4/23/2013	5.0	DIP and Exit Financing	GSI proposal economics analysis
4/24/2013	2.0	General Presentation Preparation	US PE waterfall packet creation
4/24/2013	3.0	Financial Analysis/Modeling	Creditor proceeds reconciliation bridge analysis
4/24/2013	2.0	General Presentation Preparation	Creditor proceeds reconciliation bridge presentation
4/24/2013	5.0	DIP and Exit Financing	Exit facility side by side update
4/25/2013	3.0	DIP and Exit Financing	Exit facility side by side update
4/25/2013	4.0	DIP and Exit Financing	Exit facility due diligence tracking and output
4/26/2013	2.0	DIP and Exit Financing	SCB scenario IRR analysis
4/26/2013	3.0	DIP and Exit Financing	Ext facility presentation drafting
4/28/2013	2.0	DIP and Exit Financing	Murabaha WCF analysis for GDC
4/28/2013	4.0	DIP and Exit Financing	Ext facility sensitivity analysis
4/29/2013	2.0	DIP and Exit Financing	Correspondence with GDC on Murabaha WCF analysis
4/29/2013	2.0	DIP and Exit Financing	Ext facility sensitivity analysis
<b>Total</b>	<b>156.0</b>		

Date	Hours	Category	Explanation
5/1/2013	1.5	General	Dataroom management
5/2/2013	1.5	General	Dataroom management
5/3/2013	1.0	Creditors - Calls/Meetings/Discussions	Correspondence with HL regarding exit projections and returns



## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
5/3/2013	1.0	DIP and Exit Financing	Reviewing GSI exit commitment letter and term sheet
5/3/2013	3.0	Financial Analysis/Modeling	Review of AIML management fees with A&M
5/4/2013	4.0	Financial Analysis/Modeling	Further review of AIML management fees with A&M and integration into models
5/5/2013	2.0	Financial Analysis/Modeling	Further integration of models and analysis
5/6/2013	2.0	Financial Analysis/Modeling	Viridian exit monetization sensitivity analysis for Management
5/7/2013	2.0	Financial Analysis/Modeling	Analysis of HarbourVest illustrative returns for Management
5/8/2013	1.5	General	Dataroom management
5/9/2013	1.5	Advisor/Management Meetings/Calls	Correspondence with A&M regarding success fees
5/10/2013	2.0	Financial Analysis/Modeling	Review of fees and model
5/12/2013	1.0	General	Dataroom management
5/13/2013	2.0	DIP and Exit Financing	Review of revised Fortress proposal
5/13/2013	1.0	Financial Analysis/Modeling	Monetization schedule and asset waterfall packet for Management
5/14/2013	1.0	General	Dataroom management
5/15/2013	5.0	Court Hearings/Filings	Exit financing court hearing
5/16/2013	4.0	General Presentation Preparation	Management presentation on economics of proposed POR
5/17/2013	3.0	General Presentation Preparation	Modifications on presentation per Management request
5/22/2013	8.0	Financial Analysis/Modeling	Updating projections model with new DIP assumptions
5/23/2013	7.0	Financial Analysis/Modeling	Updating projections model with new DIP assumptions (cont'd)
5/24/2013	15.0	Financial Analysis/Modeling	Updating projections model with new DIP assumptions (cont'd)
5/28/2013	6.0	Financial Analysis/Modeling	Update model with latest deal exit assumptions
5/29/2013	3.0	Financial Analysis/Modeling	Updating Subsequent Transfers analysis
5/29/2013	2.0	Court Hearings/Filings	Updated filing projections
5/30/2013	3.0	Court Hearings/Filings	Updated filing projections
<b>Total</b>	<b>84.0</b>		

Date	Hours	Category	Explanation
6/1/2013	1.0	General	Dataroom management
6/3/2013	0.5	DIP and Exit Financing	Sukuk documentation discussion
6/3/2013	1.0	POR / Disclosure Statement Analysis	Put together schedule of major and minor investments
6/3/2013	1.0	DIP and Exit Financing	Discussed DIP budget with A&M
6/4/2013	1.0	DIP and Exit Financing	Disposition expenses discussion
6/5/2013	0.5	Financial Analysis/Modeling	BT discussion with A&M
6/5/2013	1.0	Financial Analysis/Modeling	Call with HL
6/6/2013	0.5	Financial Analysis/Modeling	Waterfall discussion with A&M
6/6/2013	2.5	POR / Disclosure Statement Analysis	Updated projections exhibit

## Project Antelope - Summary of Hours -- Lin Chen

Date	Hours	Category	Explanation
6/6/2013	2.0	Financial Analysis/Modeling	Put together analysis of transaction expenses
6/6/2013	1.0	DIP and Exit Financing	Discussion of major and minor investments with HL
6/6/2013	0.5	DIP and Exit Financing	Discussion of exit financing reporting requirements with the Company
6/7/2013	0.5	Financial Analysis/Modeling	Waterfall discussion with A&M
6/10/2013	0.5	DIP and Exit Financing	DIP budget discussion with A&M
6/20/2013	0.5	POR / Disclosure Statement Analysis	POR terms discussion with the Company
6/20/2013	0.5	DIP and Exit Financing	Sukuk documentation discussion with HL
6/24/2013	0.5	Creditors - Calls/Meetings/Discussions	Weekly JPL update call with A&M
6/24/2013	0.5	POR / Disclosure Statement Analysis	POR terms discussion with the Company
6/26/2013	1.0	Advisor/Management Meetings/Calls	Waterfall discussion with A&M and the deal teams
<b>Total</b>	<b>16.5</b>		

**Project Antelope - Summary of Hours -- Michael Kelly**

Date	Hours	Category	Explanation
8/30/2012	6.0	General	Uploading to dataroom.
8/31/2012	5.0	General	Uploading to dataroom.
<b>Total</b>	<b>11.0</b>		

Date	Hours	Category	Explanation
9/1/2012	6.0	General	Due diligence / Uploading to dataroom
9/2/2102	4.0	General	Due diligence / Uploading to dataroom
9/3/2012	6.0	General	Due diligence / Uploading to dataroom
9/4/2012	3.0	General	Dataroom management
9/5/2102	0.5	Operational Due Diligence	Tracking due diligence by SP
9/6/2012	4.0	Financial Analysis/Modeling	Waterfall updates / uploads
9/7/2012	1.0	Operational Due Diligence	Tracking due diligence by SP
9/8/2012	4.0	DIP and Exit Financing	Preparation of DIP side by side analysis
9/9/2012	3.0	General	Uploading to dataroom.
9/9/2012	3.0	DIP and Exit Financing	Preparation of DIP side by side analysis
9/10/2012	2.0	General	Dataroom management
9/11/2012	1.0	Internal Rothschild Meetings/Calls	Weekly deal team call
9/11/2012	4.0	Financial Analysis/Modeling	Waterfalls
9/12/2012	1.0	General	Dataroom
9/13/2012	1.0	Fee Applications / Monthly Invoice	Interim fee statement
9/14/2012	1.0	Fee Applications / Monthly Invoice	Interim fee statement
9/14/2012	1.0	Internal Rothschild Meetings/Calls	Deal team catch up call
9/15/2012	2.0	Fee Applications / Monthly Invoice	Interim fee statement
9/16/2012	2.0	Financial Analysis/Modeling	Waterfalls
9/18/2012	0.5	General	Dataroom / Waterfalls
9/25/2012	1.0	Advisor/Management Meetings/Calls	Weekly advisors call
9/26/2012	2.0	Creditors - Calls/Meetings/Discussions	Deal team discussion regarding PODS / Tensar
9/26/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan update call
9/28/2012	1.0	Internal Rothschild Meetings/Calls	Plan C waterfall number call with Rothschild team
9/30/2012	2.0	Advisor/Management Meetings/Calls	Standalone plan call
<b>Total</b>	<b>57.0</b>		

Date	Hours	Category	Explanation
10/1/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M and SP
10/1/2012	0.5	Advisor/Management Meetings/Calls	Call with A&M
10/2/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
10/3/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
10/3/2012	1.0	Advisor/Management Meetings/Calls	DIP discussion call
10/4/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M

**Project Antelope - Summary of Hours -- Michael Kelly**

Date	Hours	Category	Explanation
10/5/2012	0.5	Advisor/Management Meetings/Calls	Call to discuss Eurolog IPO with A&M
10/6/2012	1.0	General	Dataroom management
10/7/2012	1.5	General	Dataroom management
10/8/2012	1.0	Advisor/Management Meetings/Calls	Call with BBI deal team
10/9/2012	0.5	General	Dataroom management
10/10/2012	0.5	General	Dataroom management
10/11/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss Recovery model
10/12/2012	1.0	Advisor/Management Meetings/Calls	Rothschild and A&M call on recovery model
10/14/2012	2.0	General	Dataroom management
10/15/2012	1.0	Internal Rothschild Meetings/Calls	Rothschild weekly update call
10/15/2012	0.5	Advisor/Management Meetings/Calls	Intercompany balances call
10/15/2012	1.0	Advisor/Management Meetings/Calls	Call to discuss strawman draft proposal
10/16/2012	0.5	Advisor/Management Meetings/Calls	Call with GDC to discuss DIP proposals
10/17/2012	1.0	Advisor/Management Meetings/Calls	Update call to review DIP proposals
10/18/2012	1.0	Advisor/Management Meetings/Calls	DIP update call
10/19/2012	0.5	Advisor/Management Meetings/Calls	DIP update call
10/19/2012	1.0	Advisor/Management Meetings/Calls	Dataroom management
10/21/2012	2.0	General	Dataroom management
10/22/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M to discuss Recovery model
10/22/2012	2.5	General	Dataroom management
10/22/2012	1.0	Advisor/Management Meetings/Calls	Call with A&M and HL to discuss Recovery model
10/23/2012	1.5	General	Dataroom management
10/24/2012	3.0	Fee Applications / Monthly Invoice	Review of expenses and preparation of fee statement
10/25/2012	1.0	DIP and Exit Financing	DIP due diligence call with Gibson Dunn
10/25/2012	2.5	Fee Applications / Monthly Invoice	Preparation of fee statement
10/26/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call with A&M
10/26/2012	1.5	Fee Applications / Monthly Invoice	Preparation of fee statement
10/26/2012	1.0	Advisor/Management Meetings/Calls	Weekly update call with all debtor advisors
10/28/2012	3.0	General	Dataroom management
10/29/2012	0.5	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
<b>Total</b>	<b>42.0</b>		

Date	Hours	Category	Explanation
11/1/2012	0.5	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/1/2012	0.5	Advisor/Management Meetings/Calls	Eurolog update call with A&M
11/1/2012	1.0	Advisor/Management Meetings/Calls	Dataroom management
11/2/2012	1.0	General	Arcaipa recovery model discussion
11/4/2012	1.0	Financial Analysis/Modeling	Waterfall revisions
11/4/2012	0.5	General	Dataroom management

**Project Antelope - Summary of Hours -- Michael Kelly**

Date	Hours	Category	Explanation
11/5/2012	2.0	General	Dataroom management
11/6/2012	1.0	Advisor/Management Meetings/Calls	Waterfall discussion
11/7/2012	1.0	Advisor/Management Meetings/Calls	Weekly Rothschild update call
11/7/2012	1.0	Advisor/Management Meetings/Calls	Plan allocation issues discussion
11/7/2012	0.5	General	Dataroom management
11/7/2012	3.5	Financial Analysis/Modeling	Waterfall modeling
11/8/2012	1.0	Advisor/Management Meetings/Calls	Standalone plan discussion
11/8/2012	0.5	Advisor/Management Meetings/Calls	Admin agreement fees discussion
11/9/2012	3.0	Fee Applications / Monthly Invoice	Monthly fee statement preparation
11/11/2012	2.0	Fee Applications / Monthly Invoice	Interim fee preparation
11/12/2012	1.5	General	Dataroom management
11/12/2012	1.5	Fee Applications / Monthly Invoice	Monthly fee statement preparation
11/13/2012	1.5	Fee Applications / Monthly Invoice	Interim fee preparation
11/14/2012	2.5	Fee Applications / Monthly Invoice	Interim fee preparation
11/15/2012	0.5	General	Dataroom management
11/16/2012	0.5	Advisor/Management Meetings/Calls	Fee discussion
11/17/2012	1.0	Internal Rothschild Meetings/Calls	Discussion of updates on admin and management fees
11/18/2012	1.0	General	Dataroom management
11/19/2012	0.5	Advisor/Management Meetings/Calls	Eurolog discussion
11/19/2012	1.0	Advisor/Management Meetings/Calls	Arcapita recovery model discussion
11/20/2012	1.0	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
11/20/2012	1.0	Advisor/Management Meetings/Calls	DIP discussion
11/21/2012	1.0	Advisor/Management Meetings/Calls	Viridian and Freightliner discussion
11/21/2012	1.0	Advisor/Management Meetings/Calls	AGUD I discussion
11/22/2012	2.5	General	Dataroom management
11/26/2012	1.5	General	Dataroom management
11/27/2012	1.0	Internal Rothschild Meetings/Calls	Weekly Rothschild update call
11/27/2012	1.0	Advisor/Management Meetings/Calls	Discussion of interest free loans
11/28/2012	1.5	General	Dataroom management
11/30/2012	1.0	Advisor/Management Meetings/Calls	Recovery model & illustrative case review discussion
11/30/2012	0.5	General	Dataroom management
<b>Total</b>	<b>44.5</b>		

Date	Hours	Category	Explanation
12/1/2012	1.0	Creditors - Calls/Meetings/Discussions	Discussion with Fortress on AEID II
12/3/2012	1.5	General	Dataroom management
12/3/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/3/2012	3.0	Financial Analysis/Modeling	Waterfall model analysis
12/4/2012	1.0	General	Dataroom management

**Project Antelope - Summary of Hours -- Michael Kelly**

Date	Hours	Category	Explanation
12/6/2012	1.5	Financial Analysis/Modeling	Waterfall model analysis
12/7/2012	0.5	Internal Rothschild Meetings/Calls	Weekly update call
12/10/2012	1.0	Creditors - Calls/Meetings/Discussions	Plan and Disclosure Statement discussion
12/10/2012	1.0	Internal Rothschild Meetings/Calls	Model discussion
12/11/2012	2.0	General	Dataroom management
12/11/2012	2.0	Fee Applications / Monthly Invoice	Monthly fee statement preparation
12/12/2012	3.0	Fee Applications / Monthly Invoice	Monthly fee statement preparation
12/13/2012	1.0	Advisor/Management Meetings/Calls	Debtor professionals weekly call
12/14/2012	1.0	General	Dataroom management
12/14/2012	2.5	Financial Analysis/Modeling	Waterfall analysis
12/14/2012	1.5	Advisor/Management Meetings/Calls	Wind down costs call
12/17/2012	0.5	Internal Rothschild Meetings/Calls	Rothschild weekly call
12/17/2012	0.5	General	Dataroom management
12/18/2012	3.5	Fee Applications / Monthly Invoice	Monthly fee statement preparation
12/18/2012	1.0	Advisor/Management Meetings/Calls	Disclosure Statement / Exit values and timing call
12/19/2012	1.5	General	Dataroom management
12/19/2012	0.5	Advisor/Management Meetings/Calls	Call to discuss projections
<b>Total</b>	<b>31.5</b>		

Date	Hours	Category	Explanation
1/4/2013	1.0	General	Dataroom management
1/5/2013	2.0	General	Dataroom management
1/7/2013	1.5	General	Dataroom management
1/8/2013	0.5	Advisor/Management Meetings/Calls	US PE pre-call
1/8/2013	0.5	Advisor/Management Meetings/Calls	US PE call
1/9/2013	0.5	Advisor/Management Meetings/Calls	AGUD I update call
1/9/2013	0.5	Advisor/Management Meetings/Calls	Real Estate call
1/9/2013	0.5	Internal Rothschild Meetings/Calls	Internal catch up call
1/9/2013	0.5	Advisor/Management Meetings/Calls	Call with A&M
1/12/2013	0.5	Advisor/Management Meetings/Calls	Call regarding plan distributions
1/12/2013	0.5	Internal Rothschild Meetings/Calls	Internal call
1/15/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
1/15/2013	1.0	Internal Rothschild Meetings/Calls	Standalone plan model discussion
1/15/2013	2.0	Fee Applications / Monthly Invoice	Monthly fee statement preparation
1/16/2013	3.0	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
1/17/2013	2.0	Fee Applications / Monthly Invoice	Monthly fee statement preparation
1/18/2013	1.0	Internal Rothschild Meetings/Calls	Catch up call with Rothschild London
1/19/2013	1.5	General	Dataroom management
1/21/2013	1.0	Internal Rothschild Meetings/Calls	Catch up session



**Project Antelope - Summary of Hours -- Michael Kelly**

Date	Hours	Category	Explanation
1/22/2013	5.0	Fee Applications / Monthly Invoice	Finalization of monthly fee statement
1/23/2013	1.0	Advisor/Management Meetings/Calls	DS model and projection call
1/25/2013	1.5	Financial Analysis/Modeling	HQ analysis
1/26/2013	6.0	Financial Analysis/Modeling	HQ valuation
1/27/2013	2.0	General	Side by side comparison of HQ valuations
1/29/2013	0.5	Internal Rothschild Meetings/Calls	Weekly update call
<b>Total</b>	<b>36.5</b>		

Date	Hours	Category	Explanation
2/5/2013	0.5	Internal Rothschild Meetings/Calls	Internal Arcapita meeting
2/5/2013	1.0	Internal Rothschild Meetings/Calls	Discussion on DS
2/8/2013	1.0	Advisor/Management Meetings/Calls	Model walkthrough call
2/12/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
2/13/2013	1.0	Advisor/Management Meetings/Calls	Model reconciliation call
2/14/2013	1.5	General	Dataroom management
2/15/2013	4.5	Financial Analysis/Modeling	Liquidity analysis
2/16/2013	3.0	Financial Analysis/Modeling	Liquidity analysis
2/17/2013	1.0	Advisor/Management Meetings/Calls	Call regarding exit facility
2/18/2013	1.5	General	Dataroom management
2/19/2013	1.0	Advisor/Management Meetings/Calls	Presentation walkthrough
2/19/2013	4.5	Financial Analysis/Modeling	Updates to recap model and waterfall analysis
2/20/2013	4.0	Financial Analysis/Modeling	Adjustments to recap model
2/21/2013	3.5	Advisor/Management Meetings/Calls	Exit financing analysis
2/22/2013	1.0	General	Dataroom management
2/23/2013	4.5	Financial Analysis/Modeling	Updating liquidity analysis
2/24/2013	1.0	Internal Rothschild Meetings/Calls	Valuation metrics call
2/24/2013	4.0	Financial Analysis/Modeling	Valuation work on specific Arcapita assets
2/25/2013	4.0	Financial Analysis/Modeling	Valuation work on specific Arcapita assets
2/28/2013	4.0	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
<b>Total</b>	<b>47.0</b>		

Date	Hours	Category	Explanation
3/1/2013	2.5	DIP and Exit Financing	Exit financing analysis
3/2/2013	3.0	DIP and Exit Financing	Exit financing modeling / analysis
3/4/2013	1.5	General	Dataroom management
3/6/2013	2.5	DIP and Exit Financing	Exit financing modeling / analysis
3/6/2013	1.0	Advisor/Management Meetings/Calls	Call regarding term sheet
3/7/2013	1.0	General	Dataroom management
3/9/2013	5.0	Financial Analysis/Modeling	Liquidity analysis

**Project Antelope - Summary of Hours -- Michael Kelly**

Date	Hours	Category	Explanation
3/10/2013	4.5	Financial Analysis/Modeling	Liquidity analysis
3/11/2013	0.5	Advisor/Management Meetings/Calls	Exit financing liquidity analysis call
3/11/2013	2.0	General	Dataroom management
3/13/2013	0.5	Advisor/Management Meetings/Calls	DIP budget discussion
3/19/2013	0.5	Advisor/Management Meetings/Calls	Call regarding term sheet
3/20/2013	1.5	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
3/21/2013	3.0	Fee Applications / Monthly Invoice	Monthly fee statement preparation
3/22/2013	1.0	General	Dataroom management
3/23/2013	4.0	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
3/24/2013	1.0	General	Dataroom management
3/25/2013	3.0	Fee Applications / Monthly Invoice	Expense compilation and monthly fee statement preparation
3/26/2013	1.0	General	Dataroom management
<b>Total</b>	<b>39.0</b>		

Date	Hours	Category	Explanation
4/2/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
4/2/2013	1.0	Advisor/Management Meetings/Calls	Term sheet discussion
4/2/2013	1.0	Advisor/Management Meetings/Calls	Call regarding disclosure statement
4/9/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
4/10/2013	1.0	Advisor/Management Meetings/Calls	Call regarding revised term sheet
4/11/2013	0.5	Advisor/Management Meetings/Calls	Call to discuss projections
4/12/2013	1.0	Advisor/Management Meetings/Calls	Call regarding revised term sheet
4/14/2013	2.0	DIP and Exit Financing	Exit financing analysis
4/15/2013	1.0	Advisor/Management Meetings/Calls	Preparation of monthly fee statement
4/16/2013	1.0	Advisor/Management Meetings/Calls	Update call
4/17/2013	3.0	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
4/17/2013	2.5	DIP and Exit Financing	Exit financing analysis
4/18/2013	0.5	Advisor/Management Meetings/Calls	Exit financing discussion
4/19/2013	3.5	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
4/20/2013	3.5	Fee Applications / Monthly Invoice	Preparation of interim fee application
4/21/2013	2.5	Fee Applications / Monthly Invoice	Preparation of interim fee application
4/22/2013	1.0	Advisor/Management Meetings/Calls	Exit financing discussion
4/23/2013	2.5	Advisor/Management Meetings/Calls	Preparation of interim fee application
4/23/2013	1.0	Advisor/Management Meetings/Calls	Exit financing discussion
4/24/2013	2.0	DIP and Exit Financing	Exit financing analysis
4/27/2013	0.5	Advisor/Management Meetings/Calls	Exit financing discussion
4/29/2013	1.0	Advisor/Management Meetings/Calls	Exit financing discussion
4/30/2013	0.5	Advisor/Management Meetings/Calls	Weekly update call
<b>Total</b>	<b>33.5</b>		

**Project Antelope - Summary of Hours -- Michael Kelly**

Date	Hours	Category	Explanation
5/2/2013	2.0	DIP and Exit Financing	Exit financing analysis
5/4/2013	3.5	DIP and Exit Financing	Exit financing work / discussion
5/5/2013	2.5	DIP and Exit Financing	Exit financing analysis
5/7/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/9/2013	2.5	General	Dataroom management
5/10/2013	0.5	Advisor/Management Meetings/Calls	Conference call to discuss Arcapita
5/13/2013	0.5	Advisor/Management Meetings/Calls	Exit financing discussion
5/14/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/21/2013	0.5	Advisor/Management Meetings/Calls	Update call
5/22/2013	2.5	Advisor/Management Meetings/Calls	Liquidity analysis
5/23/2013	3.0	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
5/24/2013	2.5	Fee Applications / Monthly Invoice	Preparation of expenses for monthly fee statement
5/26/2013	2.0	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
5/27/2013	3.0	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
5/28/2013	0.5	Advisor/Management Meetings/Calls	Update call
<b>Total</b>	<b>26.5</b>		

Date	Hours	Category	Explanation
6/4/2013	1.0	Advisor/Management Meetings/Calls	Arcapita call
6/11/2013	0.5	Advisor/Management Meetings/Calls	Murabaha agreement call
6/12/2013	0.5	Advisor/Management Meetings/Calls	Checklist call
6/14/2013	1.0	Advisor/Management Meetings/Calls	Dataroom management
6/19/2013	1.0	Advisor/Management Meetings/Calls	Dataroom management
6/24/2013	4.0	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
6/25/2013	2.0	Fee Applications / Monthly Invoice	Preparation of monthly fee statement
6/27/2013	1.5	Fee Applications / Monthly Invoice	Preparation of expenses for monthly fee statement
6/27/2013	3.5	Financial Analysis/Modeling	Major investments overview
6/28/2013	2.5	Financial Analysis/Modeling	Major investments overview
6/30/2013	2.5	Fee Applications / Monthly Invoice	Finalization of monthly fee statement, expenses and compilation of hours
<b>Total</b>	<b>20.0</b>		

**EXHIBIT C**

**Summary of Actual and Necessary Expenses (March 19, 2012 to August 31, 2012)**

**EXHIBIT C**

**Summary of Actual and Necessary Expenses <sup>1</sup>**

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<b>Expense category</b>	<b>Amount</b>
Legal Fees	\$235,640.22
Travel	197,744.80
Hotel	24,468.98
Ground Transportation / Taxis	16,312.10
Meals	12,918.98
Copies	5,139.66
Research/Database	4,923.65
Presentation Center	4,207.03
Telephone/Communications	4,817.46
Miscellaneous	216.15
Courier Services	161.44
<b>Total</b>	<b>\$506,550.47</b>

<sup>1</sup> Expenses incurred in GBP during the first interim period are converted into USD at 1.601 rate (spot conversion rate on 9/11/2012).

## Arcapita

### Travel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/19/12	Dubai/NY	New York, NY	\$8,893.00	Vendor	D. Resnick
03/19/12	Ovation service charge	New York, NY	\$40.00	Vendor	D. Resnick
04/01/12	NY/Atlanta/NY	New York, NY	\$1,003.60	Vendor	B. Douton
04/01/12	Ovation service charge	New York, NY	\$10.00	Vendor	B. Douton
04/02/12	Ovation service charge	New York, NY	\$10.00	Vendor	A. Svoyskiy
04/03/12	NY/Atlanta/NY	New York, NY	\$993.60	Vendor	A. Svoyskiy
04/30/12	Travel charges (April, May, June, July & August) <sup>1</sup>	London, UK	\$46,428.42	Vendor	London office
05/15/12	NY/London/Bahrain/London/NY	New York, NY	\$15,960.30	Vendor	B. Douton
05/15/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
05/22/12	Ovation service charge	New York, NY	\$10.00	Vendor	B. Douton
05/22/12	NY/London/NY	New York, NY	\$12,450.60	Vendor	B. Douton
05/22/12	Ovation service charge	New York, NY	\$19.95	Vendor	B. Douton
06/10/12	NY/London/NY	New York, NY	\$11,834.10	Vendor	B. Douton
06/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
06/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	D. Resnick
06/10/12	NY/London/NY	New York, NY	\$12,443.10	Vendor	D. Resnick
06/10/12	NY/London/NY	New York, NY	\$11,834.10	Vendor	H. Parkhill
06/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
06/22/12	Ovation service charge	New York, NY	\$40.00	Vendor	L. Chen
06/23/12	Ovation service charge	New York, NY	\$10.00	Vendor	N. Voudouris
06/24/12	NY/London/NY	New York, NY	\$12,463.60	Vendor	B. Douton
06/24/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
06/24/12	NY/London/NY	New York, NY	\$12,463.60	Vendor	L. Chen
06/25/12	NY/London/NY	New York, NY	\$12,463.60	Vendor	N. Voudouris
06/29/12	Ovation service charge	New York, NY	\$19.95	Vendor	B. Douton
07/10/12	NY/London/NY	New York, NY	\$12,464.00	Vendor	B. Douton
07/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
07/10/12	NY/London/NY	New York, NY	\$12,464.00	Vendor	H. Parkhill
07/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
07/10/12	Office to airport - rail	London, UK	\$29.38	Vendor	T. Snyder
07/13/12	Ovation service charge	New York, NY	\$6.00	Vendor	B. Douton
08/09/12	Ovation service charge	New York, NY	\$10.00	Vendor	L. Chen
08/10/12	Ovation service charge	New York, NY	\$10.00	Vendor	T. Snyder
08/11/12	NY/Saudi Arabia	New York, NY	\$6,369.30	Vendor	T. Snyder



## Arcapita

### Travel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
08/13/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
08/13/12	Saudi Arabia/NY	New York, NY	\$5,676.80	Vendor	T. Snyder
08/13/12	NY/Bangor - return to vacation area	New York, NY	\$943.80	Vendor	T. Snyder
08/13/12	Ovation service charge	New York, NY	\$30.00	Vendor	T. Snyder
<b>Total</b>			\$197,744.80		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/19/12	From office to home	New York, NY	\$33.86	Vendor	A. Svoyskiy
03/19/12	From home to office	New York, NY	\$91.92	Vendor	D. Resnick
03/19/12	From airport to home 7:55 am	New York, NY	\$145.90	Vendor	D. Resnick
03/19/12	From office to home	New York, NY	\$10.10	Vendor	T. Flick
03/20/12	From office to home	New York, NY	\$36.26	Vendor	A. Svoyskiy
03/20/12	From office to home	New York, NY	\$8.90	Vendor	T. Flick
03/21/12	From office to meeting	New York, NY	\$22.22	Vendor	A. Svoyskiy
03/21/12	From meeting to office	New York, NY	\$20.06	Vendor	A. Svoyskiy
03/21/12	From office to home	New York, NY	\$31.94	Vendor	A. Svoyskiy
03/21/12	From office to home	New York, NY	\$9.20	Vendor	T. Flick
03/22/12	From office to home	New York, NY	\$32.50	Vendor	A. Svoyskiy
03/22/12	From office to home	New York, NY	\$28.83	Vendor	D. Resnick
03/22/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
03/24/12	From office to home (wknd)	New York, NY	\$9.10	Vendor	T. Flick
03/26/12	From office to home	New York, NY	\$34.40	Vendor	A. Svoyskiy
03/27/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
03/27/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
03/28/12	From office to home	New York, NY	\$8.70	Vendor	T. Flick
03/29/12	From office to meeting	New York, NY	\$17.00	Vendor	A. Svoyskiy
03/29/12	From meeting to office	New York, NY	\$19.80	Vendor	A. Svoyskiy
03/29/12	From office to home	New York, NY	\$16.75	Vendor	A. Svoyskiy
03/29/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
03/29/12	From office to home	New York, NY	\$10.25	Vendor	L. Chen
03/30/12	From office to home	New York, NY	\$12.35	Vendor	L. Chen
03/30/12	From airport to home	Forest Hills, NY	\$53.22	Vendor	A. Svoyskiy
03/31/12	From office to home (wknd)	New York, NY	\$9.20	Vendor	T. Flick
03/31/12	From office to home (wknd)	New York, NY	\$11.31	Vendor	L. Chen
04/01/12	From home to airport	New York, NY	\$133.59	Vendor	B. Douton
04/01/12	From airport to hotel	New York, NY	\$111.25	Vendor	B. Douton
04/01/12	From office to home (wknd)	Atlanta, GA	\$13.62	Vendor	L. Chen
04/01/12	From home to office (wknd)	New York, NY	\$10.20	Vendor	L. Chen
04/02/12	From airport to meeting	Atlanta, GA	\$126.53	Vendor	A. Svoyskiy
04/02/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
04/02/12	Package delivery to AS	Forest Hills, NY	\$73.18	Vendor	L. Chen
04/03/12	From airport to home	New York, NY	\$62.09	Vendor	A. Svoyskiy
04/03/12	From airport to home	New York, NY	\$117.24	Vendor	B. Douton
04/03/12	From meeting to hotel	Atlanta, GA	\$111.80	Vendor	B. Douton

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/03/12	From office to home	New York, NY	\$10.10	Vendor	T. Flick
04/03/12	From office to home	New York, NY	\$11.31	Vendor	L. Chen
04/04/12	From office to home	New York, NY	\$10.10	Vendor	T. Flick
04/04/12	From office to home	New York, NY	\$10.79	Vendor	L. Chen
04/05/12	From office to home	Forest Hills, NY	\$34.34	Vendor	A. Svoyskiy
04/05/12	From office to home	New York, NY	\$10.90	Vendor	T. Flick
04/05/12	From office to home	New York, NY	\$11.37	Vendor	L. Chen
04/06/12	From office to home	New York, NY	\$12.00	Vendor	L. Chen
04/07/12	Package delivery to AS	Forest Hills, NY	\$83.49	Vendor	L. Chen
04/09/12	From office to home	New York, NY	\$9.38	Vendor	L. Chen
04/10/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
04/11/12	From office to home	Forest Hills, NY	\$60.37	Vendor	A. Svoyskiy
04/11/12	From office to home	New York, NY	\$9.25	Vendor	T. Flick
04/12/12	From home to meeting	New York, NY	\$11.00	Vendor	B. Douton
04/12/12	From office to home	New York, NY	\$10.90	Vendor	T. Flick
04/13/12	Taxi charges (April, May, June, July & August) <sup>1</sup>	London, UK	\$4,050.07	Vendor	London office
04/13/12	From meeting to home	New York, NY	\$7.00	Vendor	B. Douton
04/15/12	From office to home (wknd)	New York, NY	\$8.70	Vendor	T. Flick
04/16/12	From airport to home	New York, NY	\$53.22	Vendor	A. Svoyskiy
04/16/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
04/18/12	From office to home	Forest Hills, NY	\$35.88	Vendor	A. Svoyskiy
04/19/12	From airport to home	Forest Hills, NY	\$60.43	Vendor	A. Svoyskiy
04/19/12	From office to home	New York, NY	\$10.10	Vendor	T. Flick
04/20/12	From office to home	New York, NY	\$9.10	Vendor	T. Flick
04/21/12	From office to home (wknd)	New York, NY	\$9.70	Vendor	T. Flick
04/21/12	From office to home (wknd)	New York, NY	\$50.56	Vendor	L. Chen
04/21/12	From home to office (wknd)	New York, NY	\$11.16	Vendor	L. Chen
04/22/12	From office to home	New York, NY	\$11.70	Vendor	L. Chen
04/23/12	From office to home	New York, NY	\$10.50	Vendor	T. Flick
04/24/12	From office to home	Forest Hills, NY	\$33.38	Vendor	A. Svoyskiy
04/27/12	From office to home	New York, NY	\$11.75	Vendor	L. Chen
04/28/12	From office to home (wknd)	New York, NY	\$5.83	Vendor	T. Flick
04/28/12	From office to home (wknd)	New York, NY	\$10.25	Vendor	L. Chen
04/30/12	From office to home	Forest Hills, NY	\$34.44	Vendor	A. Svoyskiy
05/01/12	From office to home	New York, NY	\$10.50	Vendor	T. Flick
05/01/12	From office to home	New York, NY	\$10.79	Vendor	L. Chen

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
05/02/12	From home to office for early meeting	New York, NY	\$7.00	Vendor	D. Resnick
05/02/12	From office to home	New York, NY	\$8.00	Vendor	T. Flick
05/02/12	From office to home	New York, NY	\$11.31	Vendor	L. Chen
05/02/12	From office to home	Forest Hills, NY	\$58.71	Vendor	A. Svoyskiy
05/03/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
05/04/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
05/04/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
05/05/12	From home to office (wknd)	New York, NY	\$10.34	Vendor	L. Chen
05/05/12	From office to home (wknd)	New York, NY	\$10.51	Vendor	L. Chen
05/06/12	From office to home (wknd)	New York, NY	\$9.70	Vendor	T. Flick
05/07/12	From court house to office	New York, NY	\$24.12	Vendor	B. Douton
05/07/12	From office to meeting	New York, NY	\$13.00	Vendor	B. Douton
05/07/12	From office to home	New York, NY	\$9.30	Vendor	T. Flick
05/09/12	From office to home	Forest Hills, NY	\$33.86	Vendor	A. Svoyskiy
05/12/12	From office to home (wknd)	New York, NY	\$44.35	Vendor	L. Chen
05/13/12	From office to home (wknd)	New York, NY	\$11.03	Vendor	L. Chen
05/13/12	From home to office (wknd)	New York, NY	\$15.71	Vendor	L. Chen
05/14/12	From office to home	New York, NY	\$12.72	Vendor	L. Chen
05/15/12	From home to airport	New York, NY	\$153.51	Vendor	B. Douton
05/15/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
05/15/12	From office to home 1:49 am	New York, NY	\$47.18	Vendor	T. Flick
05/16/12	From office to home	Forest Hills, NY	\$35.37	Vendor	A. Svoyskiy
05/17/12	From office to home	Forest Hills, NY	\$36.84	Vendor	A. Svoyskiy
05/18/12	From office to home	Forest Hills, NY	\$36.05	Vendor	A. Svoyskiy
05/18/12	From airport to home	New York, NY	\$147.78	Vendor	B. Douton
05/18/12	From airport to meeting	London, UK	\$39.67	Vendor	B. Douton
05/18/12	From meeting to airport	London, UK	\$25.39	Vendor	B. Douton
05/20/12	From office to home	New York, NY	\$80.88	Vendor	T. Flick
05/21/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
05/22/12	From home to airport	New York, NY	\$97.51	Vendor	B. Douton
05/23/12	From airport to hotel	London, UK	\$157.99	Vendor	B. Douton
05/23/12	From office to home	New York, NY	\$9.30	Vendor	T. Flick
05/23/12	From office to home	New York, NY	\$10.64	Vendor	L. Chen
05/24/12	From NY airport to Philadelphia	New York, NY	\$337.16	Vendor	B. Douton
05/24/12	From meeting to hotel	London, UK	\$125.84	Vendor	B. Douton
05/24/12	From hotel to meeting	London, UK	\$28.31	Vendor	B. Douton
05/25/12	From office to home	New York, NY	\$85.37	Vendor	T. Miller - presentation center

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
05/25/12	From office to home	New York, NY	\$141.37	Vendor	K. Rodriguez - presentation centre
05/26/12	From office to home (wknd)	New York, NY	\$14.56	Vendor	L. Chen
05/26/12	From home to office (wknd)	New York, NY	\$12.70	Vendor	L. Chen
05/27/12	From office to home (wknd)	New York, NY	\$90.36	Vendor	T. Dang - presentation center
05/28/12	From office to home	New York, NY	\$12.20	Vendor	T. Flick
05/28/12	From office to home - second time	New York, NY	\$10.10	Vendor	T. Flick
05/28/12	Called back to office	New York, NY	\$12.00	Vendor	T. Flick
05/28/12	From home to office - holiday	New York, NY	\$9.62	Vendor	L. Chen
05/29/12	From office to home	New York, NY	\$35.05	Vendor	A. Svoyskiy
05/29/12	From office to home	New York, NY	\$12.22	Vendor	L. Chen
05/30/12	From office to home	New York, NY	\$35.25	Vendor	A. Svoyskiy
05/30/12	From office to home	New York, NY	\$8.00	Vendor	B. Douton
05/30/12	From office to home	New York, NY	\$55.19	Vendor	A. Svoyskiy
05/31/12	From office to home	New York, NY	\$19.00	Vendor	B. Douton
05/31/12	From court house to office	New York, NY	\$11.60	Vendor	T. Flick
06/03/12	From office to home (wknd)	New York, NY	\$34.05	Vendor	A. Svoyskiy
06/04/12	From office to home	New York, NY	\$47.18	Vendor	T. Flick
06/04/12	From office to home	New York, NY	\$60.43	Vendor	A. Svoyskiy
06/05/12	From office to home	New York, NY	\$34.05	Vendor	A. Svoyskiy
06/06/12	From office to home	New York, NY	\$9.70	Vendor	T. Flick
06/06/12	From office to home	New York, NY	\$34.55	Vendor	A. Svoyskiy
06/07/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
06/07/12	From office to home	New York, NY	\$12.35	Vendor	L. Chen
06/08/12	From office to home	New York, NY	\$38.66	Vendor	A. Svoyskiy
06/08/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
06/09/12	From home to office (wknd)	New York, NY	\$9.86	Vendor	L. Chen
06/10/12	From home to airport	New York, NY	\$103.70	Vendor	B. Douton
06/10/12	From home to airport	New Canaan, CT	\$178.85	Vendor	H. Parkhill
06/10/12	From home to airport	New York, NY	\$136.32	Vendor	D. Resnick
06/10/12	From office to home (wknd)	New York, NY	\$10.27	Vendor	T. Flick
06/11/12	From airport to home	New York, NY	\$147.78	Vendor	B. Douton
06/11/12	From office to meeting	New York, NY	\$4.80	Vendor	A. Svoyskiy
06/11/12	From office to home	New York, NY	\$34.55	Vendor	A. Svoyskiy
06/11/12	From office to home	New York, NY	\$10.60	Vendor	T. Flick
06/11/12	From airport to hotel	London, UK	\$154.69	Vendor	B. Douton
06/12/12	From airport to home	New Canaan, CT	\$193.14	Vendor	H. Parkhill
06/12/12	From airport to home	New York, NY	\$172.36	Vendor	D. Resnick

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/14/12	From office to home	New York, NY	\$34.92	Vendor	A. Svoyskiy
06/15/12	From office to home	New York, NY	\$75.95	Vendor	M. Marchione - presentation ctr.
06/15/12	From office to home	New York, NY	\$36.30	Vendor	A. Svoyskiy
06/15/12	From office to home	New Canaan, CT	\$135.00	Vendor	H. Parkhill
06/15/12	Package delivery to BD	New York, NY	\$87.59	Vendor	L. Chen
06/15/12	From office to home	New York, NY	\$10.83	Vendor	T. Flick
06/16/12	From office to home (wknd)	New York, NY	\$33.86	Vendor	A. Svoyskiy
06/16/12	From office to home (wknd)	New York, NY	\$13.62	Vendor	J. Xiahou
06/16/12	From home to office (wknd)	New York, NY	\$13.63	Vendor	L. Chen
06/16/12	From office to home (wknd)	New York, NY	\$50.56	Vendor	L. Chen
06/17/12	From office to home (wknd)	New York, NY	\$10.12	Vendor	L. Chen
06/17/12	From home to office (wknd)	New York, NY	\$10.75	Vendor	L. Chen
06/17/12	From office to home (wknd)	New York, NY	\$10.10	Vendor	T. Flick
06/17/12	From home to office (wknd)	New York, NY	\$9.80	Vendor	T. Flick
06/18/12	From office to home	New York, NY	\$85.37	Vendor	T. Miller - presentation center
06/18/12	From office to home	New York, NY	\$90.36	Vendor	T. Dang - presentation center
06/18/12	From office to home	New York, NY	\$35.05	Vendor	A. Svoyskiy
06/18/12	From office to meeting	New York, NY	\$9.60	Vendor	A. Svoyskiy
06/18/12	From office to home	New York, NY	\$12.74	Vendor	J. Xiahou
06/18/12	From office to home	New York, NY	\$9.30	Vendor	L. Chen
06/18/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
06/18/12	From meeting to office	New York, NY	\$10.50	Vendor	A. Svoyskiy
06/19/12	From office to home	New York, NY	\$34.40	Vendor	A. Svoyskiy
06/19/12	From office to meeting	New York, NY	\$12.12	Vendor	L. Chen
06/19/12	From office to home	New York, NY	\$10.37	Vendor	L. Chen
06/19/12	From office to home	New York, NY	\$11.10	Vendor	T. Flick
06/20/12	From office to home	New York, NY	\$75.95	Vendor	M. Marchione - presentation ctr.
06/20/12	From office to home	New York, NY	\$35.55	Vendor	A. Svoyskiy
06/21/12	From office to home	New York, NY	\$34.44	Vendor	A. Svoyskiy
06/22/12	From office to home	New York, NY	\$36.20	Vendor	N. Voudouris
06/22/12	From office to home 12:02 am	New York, NY	\$52.88	Vendor	N. Voudouris
06/22/12	From office to home	New York, NY	\$60.43	Vendor	A. Svoyskiy
06/23/12	From home to office (wknd)	New York, NY	\$11.00	Vendor	B. Douton
06/23/12	From office to home (wknd)	New York, NY	\$9.00	Vendor	B. Douton
06/23/12	From office to home (wknd)	New York, NY	\$12.62	Vendor	J. Xiahou
06/23/12	From home to office (wknd)	New York, NY	\$14.70	Vendor	J. Xiahou
06/23/12	From office to home (wknd)	New York, NY	\$39.36	Vendor	N. Voudouris



## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/23/12	From home to airport	New York, NY	\$99.63	Vendor	L. Chen
06/24/12	From home to airport	New York, NY	\$96.62	Vendor	B. Douton
06/24/12	From office to home (wknd)	New York, NY	\$13.75	Vendor	J. Xiahou
06/24/12	From home to airport	New York, NY	\$77.56	Vendor	N. Voudouris
06/25/12	From airport to London office	London, UK	\$140.22	Vendor	B. Douton
06/25/12	From London office to hotel	London, UK	\$37.39	Vendor	B. Douton
06/25/12	From hotel to meeting	London, UK	\$20.12	Vendor	N. Voudouris
06/25/12	From hotel to airport	London, UK	\$151.25	Vendor	L. Chen
06/25/12	From airport to hotel	London, UK	\$132.43	Vendor	N. Voudouris
06/26/12	From hotel to London office	London, UK	\$15.57	Vendor	B. Douton
06/26/12	From London office to hotel	London, UK	\$28.02	Vendor	B. Douton
06/26/12	From meeting to hotel	London, UK	\$29.65	Vendor	N. Voudouris
06/26/12	From meeting to hotel	London, UK	\$30.25	Vendor	N. Voudouris
06/26/12	From office to home	New York, NY	\$34.40	Vendor	A. Svoyskiy
06/26/12	From meeting to hotel	London, UK	\$29.22	Vendor	L. Chen
06/27/12	From office to home	New York, NY	\$90.92	Vendor	C. Spatz - pres center
06/27/12	From hotel to London office	London, UK	\$17.16	Vendor	B. Douton
06/27/12	From London office to hotel	London, UK	\$18.72	Vendor	B. Douton
06/27/12	From hotel to meeting	London, UK	\$26.53	Vendor	N. Voudouris
06/27/12	From office to meeting	New York, NY	\$6.60	Vendor	A. Svoyskiy
06/27/12	From meeting to hotel	London, UK	\$31.92	Vendor	L. Chen
06/27/12	From hotel to meeting	London, UK	\$22.41	Vendor	L. Chen
06/27/12	From office to meeting	New York, NY	\$12.62	Vendor	T. Snyder
06/28/12	From London office to hotel	London, UK	\$18.73	Vendor	B. Douton
06/28/12	From hotel to London office	London, UK	\$17.47	Vendor	B. Douton
06/28/12	From hotel to meeting	London, UK	\$18.73	Vendor	N. Voudouris
06/28/12	From meeting to hotel	London, UK	\$19.35	Vendor	N. Voudouris
06/28/12	From office to home	New York, NY	\$35.40	Vendor	A. Svoyskiy
06/28/12	From hotel to meeting	London, UK	\$6.88	Vendor	L. Chen
06/29/12	From London office to hotel	London, UK	\$15.55	Vendor	B. Douton
06/29/12	From hotel to London office	London, UK	\$13.99	Vendor	B. Douton
06/29/12	From office to home	New York, NY	\$13.25	Vendor	J. Xiahou
06/29/12	From hotel to meeting	London, UK	\$23.51	Vendor	N. Voudouris
06/29/12	From office to home	New York, NY	\$65.36	Vendor	A. Svoyskiy
06/29/12	From meeting to hotel	London, UK	\$20.95	Vendor	L. Chen
06/29/12	From home to office for early meeting	New Canaan, CT	\$168.85	Vendor	H. Parkhill

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/30/12	From hotel to London office	London, UK	\$15.61	Vendor	B. Douton
06/30/12	From London office to hotel	London, UK	\$20.29	Vendor	B. Douton
06/30/12	From hotel to meeting	London, UK	\$6.88	Vendor	N. Voudouris
06/30/12	From meeting to hotel	London, UK	\$6.88	Vendor	N. Voudouris
06/30/12	From office to home (wknd)	New York, NY	\$13.25	Vendor	J. Xiahou
06/30/12	From home to office (wknd)	New York, NY	\$16.46	Vendor	J. Xiahou
06/30/12	From office to home (wknd)	New York, NY	\$64.14	Vendor	A. Svoyskiy
06/30/12	From hotel to meeting	London, UK	\$6.88	Vendor	L. Chen
06/30/12	From meeting to hotel	London, UK	\$15.88	Vendor	L. Chen
06/30/12	From hotel to meeting	London, UK	\$19.53	Vendor	L. Chen
07/01/12	From London office to hotel	London, UK	\$13.50	Vendor	B. Douton
07/01/12	From hotel to London office	London, UK	\$15.70	Vendor	B. Douton
07/01/12	From office to home (wknd)	New York, NY	\$12.12	Vendor	J. Xiahou
07/01/12	From hotel to meeting	London, UK	\$6.91	Vendor	L. Chen
07/01/12	From meeting to hotel	London, UK	\$19.96	Vendor	L. Chen
07/02/12	From hotel to London office	London, UK	\$16.64	Vendor	B. Douton
07/02/12	From London office to hotel	London, UK	\$14.12	Vendor	B. Douton
07/02/12	From hotel to meeting and back	London, UK	\$27.69	Vendor	N. Voudouris
07/02/12	From office to home	New York, NY	\$35.05	Vendor	A. Svoyskiy
07/03/12	From London office to hotel	London, UK	\$17.24	Vendor	B. Douton
07/03/12	From hotel to London office	London, UK	\$15.67	Vendor	B. Douton
07/03/12	From hotel to meeting	London, UK	\$13.85	Vendor	N. Voudouris
07/03/12	From office to home	New York, NY	\$29.94	Vendor	J. Xiahou
07/03/12	From hotel to meeting	London, UK	\$6.91	Vendor	L. Chen
07/03/12	From hotel to meeting	London, UK	\$18.68	Vendor	L. Chen
07/04/12	From hotel to London office	London, UK	\$17.26	Vendor	B. Douton
07/04/12	From London office to hotel	London, UK	\$15.69	Vendor	B. Douton
07/05/12	From London office to hotel	London, UK	\$21.59	Vendor	B. Douton
07/05/12	From hotel to London office	London, UK	\$14.39	Vendor	B. Douton
07/05/12	From hotel to meeting	London, UK	\$13.76	Vendor	N. Voudouris
07/05/12	From hotel to meeting	London, UK	\$13.49	Vendor	L. Chen
07/06/12	From London office to hotel	London, UK	\$15.25	Vendor	B. Douton
07/06/12	From hotel to London office	London, UK	\$23.34	Vendor	B. Douton
07/06/12	From hotel to meeting	London, UK	\$13.82	Vendor	N. Voudouris
07/06/12	From hotel to meeting	London, UK	\$18.80	Vendor	L. Chen
07/06/12	From airport to home	New York, NY	\$128.06	Vendor	L. Chen
07/07/12	From hotel to London office	London, UK	\$17.06	Vendor	B. Douton

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/07/12	From London office to hotel	London, UK	\$20.17	Vendor	B. Douton
07/07/12	From airport to home	New York, NY	\$77.56	Vendor	N. Voudouris
07/07/12	From hotel to meeting	London, UK	\$26.87	Vendor	N. Voudouris
07/08/12	From hotel to London office	London, UK	\$15.49	Vendor	B. Douton
07/08/12	From London office to hotel	London, UK	\$15.49	Vendor	B. Douton
07/08/12	From office to home (wknd)	New York, NY	\$12.25	Vendor	J. Xiahou
07/08/12	From home to office (wknd)	New York, NY	\$12.62	Vendor	J. Xiahou
07/09/12	From London office to hotel	London, UK	\$17.03	Vendor	B. Douton
07/09/12	From hotel to London office	London, UK	\$15.48	Vendor	B. Douton
07/09/12	From home to office for early meeting	New York, NY	\$91.97	Vendor	A. Svoyskiy
07/09/12	From office to home 12:09 am	New York, NY	\$45.68	Vendor	N. Voudouris
07/09/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
07/10/12	From hotel to London office	London, UK	\$17.04	Vendor	B. Douton
07/10/12	From London office to hotel	London, UK	\$15.50	Vendor	B. Douton
07/10/12	Package delivery to AS	New York, NY	\$52.88	Vendor	N. Voudouris
07/10/12	From meeting to airport	New York, NY	\$136.32	Vendor	T. Snyder
07/10/12	From meeting to airport	New York, NY	\$136.32	Vendor	H. Parkhill
07/11/12	From hotel to London office	London, UK	\$15.51	Vendor	B. Douton
07/11/12	From London office to hotel	London, UK	\$20.17	Vendor	B. Douton
07/11/12	From airport to home	New Canaan, CT	\$223.60	Vendor	H. Parkhill
07/11/12	From airport to home	New York, NY	\$149.33	Vendor	T. Snyder
07/12/12	From hotel to London office	London, UK	\$18.64	Vendor	B. Douton
07/12/12	From London office to hotel	London, UK	\$15.53	Vendor	B. Douton
07/13/12	From airport to home	New York, NY	\$164.13	Vendor	B. Douton
07/13/12	From hotel to London office	London, UK	\$13.92	Vendor	B. Douton
07/14/12	From airport to meeting in NJ	New York, NY	\$217.42	Vendor	C. Combs - client
07/14/12	From office to home (wknd)	New York, NY	\$58.10	Vendor	N. Voudouris
07/15/12	From home to office (wknd)	New York, NY	\$13.37	Vendor	J. Xiahou
07/15/12	From office to home (wknd)	New York, NY	\$12.12	Vendor	J. Xiahou
07/17/12	From office to home	New York, NY	\$11.75	Vendor	J. Xiahou
07/17/12	From office to home 1:07 am	New York, NY	\$45.68	Vendor	N. Voudouris
07/18/12	From office to home	New York, NY	\$10.30	Vendor	J. Xiahou
07/18/12	From office to home	New York, NY	\$20.38	Vendor	L. Chen
07/18/12	Package delivery to AS	Forest Hills, NY	\$48.79	Vendor	L. Chen
07/20/12	From office to home	New York, NY	\$9.00	Vendor	B. Douton
07/20/12	From office to home	New York, NY	\$11.35	Vendor	J. Xiahou
07/20/12	From office to home 12:26 am	New York, NY	\$45.68	Vendor	N. Voudouris

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/20/12	From office to home	New York, NY	\$29.94	Vendor	J. Xiahou
07/21/12	From office to home (wknd)	New York, NY	\$12.62	Vendor	J. Xiahou
07/21/12	From home to office (wknd)	New York, NY	\$15.37	Vendor	J. Xiahou
07/21/12	From office to home 2:07 am	New York, NY	\$36.20	Vendor	N. Voudouris
07/21/12	From office to home (wknd)	New York, NY	\$55.55	Vendor	N. Voudouris
07/22/12	From office to home (wknd)	New York, NY	\$15.34	Vendor	J. Xiahou
07/22/12	From home to office (wknd)	New York, NY	\$13.37	Vendor	J. Xiahou
07/23/12	From office to home	New York, NY	\$13.37	Vendor	J. Xiahou
07/24/12	From office to home 12:31 am	New York, NY	\$45.68	Vendor	N. Voudouris
07/24/12	From office to home	New York, NY	\$45.24	Vendor	L. Chen
07/25/12	From office to home	New York, NY	\$13.60	Vendor	J. Xiahou
07/25/12	From office to home	New York, NY	\$14.95	Vendor	L. Chen
07/27/12	From office to home	New York, NY	\$11.80	Vendor	N. Voudouris
07/28/12	From office to home (wknd)	New York, NY	\$12.25	Vendor	J. Xiahou
07/28/12	From home to office (wknd)	New York, NY	\$14.37	Vendor	J. Xiahou
07/28/12	From office to home (wknd)	New York, NY	\$14.70	Vendor	N. Voudouris
07/29/12	From office to home	New York, NY	\$12.12	Vendor	J. Xiahou
07/30/12	From office to home	New York, NY	\$12.87	Vendor	J. Xiahou
07/30/12	From office to home	New York, NY	\$13.75	Vendor	L. Chen
07/31/12	From office to home	New York, NY	\$13.39	Vendor	L. Chen
08/01/12	From office to home	New York, NY	\$9.00	Vendor	B. Douton
08/01/12	From office to home	New York, NY	\$13.24	Vendor	L. Chen
08/02/12	From office to home	New York, NY	\$11.90	Vendor	J. Xiahou
08/02/12	From office to home	New York, NY	\$14.80	Vendor	L. Chen
08/03/12	From office to home	New York, NY	\$14.76	Vendor	N. Voudouris
08/03/12	From office to home	New York, NY	\$13.76	Vendor	L. Chen
08/04/12	From office to home (wknd)	New York, NY	\$13.75	Vendor	J. Xiahou
08/04/12	From home to office (wknd)	New York, NY	\$14.25	Vendor	J. Xiahou
08/04/12	From home to office (wknd)	New York, NY	\$11.55	Vendor	L. Chen
08/04/12	From office to home (wknd)	New York, NY	\$44.35	Vendor	L. Chen
08/05/12	From office to home	New York, NY	\$11.25	Vendor	J. Xiahou
08/05/12	From home to office (wknd)	New York, NY	\$19.10	Vendor	N. Voudouris
08/06/12	From office to home	New York, NY	\$8.00	Vendor	B. Douton
08/06/12	From office to home	New York, NY	\$10.37	Vendor	J. Xiahou
08/07/12	From office to home	New York, NY	\$12.35	Vendor	J. Xiahou
08/08/12	From office to home	New York, NY	\$8.00	Vendor	B. Douton
08/08/12	From office to home	New York, NY	\$11.62	Vendor	J. Xiahou

**Arcapita**

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/10/12	From office to home	New York, NY	\$9.87	Vendor	J. Xiahou
<b>Total</b>			\$16,312.10		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Hotel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/01/12	Four Seasons 1 night	Atlanta, GA	\$255.20	Vendor	B. Douton
04/02/12	Four Seasons 1 night	Atlanta, GA	\$255.20	Vendor	A. Svoyskiy
04/02/12	Four Seasons 1 night	Atlanta, GA	\$255.20	Vendor	B. Douton
05/10/12	Hotel charges (May & June) <sup>1</sup>	London, UK	\$1,400.20	Vendor	London office
05/15/12	Sheraton 1 night	Bahrain	\$317.02	Vendor	B. Douton
05/16/12	Sheraton 1 night	Bahrain	\$279.82	Vendor	B. Douton
05/17/12	Hilton Heathrow 1 night	London, UK	\$146.80	Vendor	B. Douton
05/23/12	Soho Hotel 1 night	London, UK	\$648.07	Vendor	B. Douton
06/11/12	Threadneedles 1 night	London, UK	\$574.16	Vendor	B. Douton
06/11/12	Threadneedles 1 night	London, UK	\$535.87	Vendor	H. Parkhill
06/11/12	Threadneedles 1 night	London, UK	\$708.13	Vendor	D. Resnick
06/25/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/25/12	St. Martins Lane 1 night	London, UK	\$565.53	Vendor	A. Voudouris
06/25/12	St. Martins Lane 1 night	London, UK	\$565.52	Vendor	L. Chen
06/26/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/26/12	St. Martins Lane 1 night	London, UK	\$565.53	Vendor	A. Voudouris
06/26/12	St. Martins Lane 1 night	London, UK	\$579.15	Vendor	L. Chen
06/27/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/27/12	St. Martins Lane 1 night	London, UK	\$565.53	Vendor	A. Voudouris
06/27/12	St. Martins Lane 1 night	London, UK	\$565.52	Vendor	L. Chen
06/28/12	St. Martins Lane 1 night	London, UK	\$558.28	Vendor	B. Douton
06/28/12	St. Martins Lane 1 night	London, UK	\$565.53	Vendor	A. Voudouris
06/28/12	St. Martins Lane 1 night	London, UK	\$565.52	Vendor	L. Chen
06/29/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/29/12	St. Martins Lane 1 night	London, UK	\$402.50	Vendor	A. Voudouris
06/29/12	St. Martins Lane 1 night	London, UK	\$375.55	Vendor	L. Chen
06/30/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
06/30/12	St. Martins Lane 1 night	London, UK	\$359.19	Vendor	A. Voudouris
06/30/12	St. Martins Lane 1 night	London, UK	\$511.07	Vendor	L. Chen
07/01/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton



## Arcapita

### Hotel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/01/12	St. Martins Lane 1 night	London, UK	\$359.19	Vendor	A. Voudouris
07/01/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/02/12	St. Martins Lane 1 night	London, UK	\$594.17	Vendor	B. Douton
07/02/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/02/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/03/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/03/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/03/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/04/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/04/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/04/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/05/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/05/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/05/12	St. Martins Lane 1 night	London, UK	\$359.18	Vendor	L. Chen
07/06/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/06/12	St. Martins Lane 1 night	London, UK	\$358.55	Vendor	A. Voudouris
07/07/12	St. Martins Lane 1 night	London, UK	\$533.08	Vendor	B. Douton
07/08/12	St. Martins Lane 1 night	London, UK	\$539.46	Vendor	B. Douton
07/09/12	St. Martins Lane 1 night	London, UK	\$533.24	Vendor	B. Douton
07/10/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/11/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/12/12	St. Martins Lane 1 night	London, UK	\$474.70	Vendor	B. Douton
07/13/12	Ovation service charge - hotel	New York, NY	\$15.00	Vendor	C. Combs - client
07/13/12	Ovation service charge - hotel	New York, NY	\$15.00	Vendor	A. Roger - client
<b>Total</b>			\$24,468.98		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Miscellaneous Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/30/12	Presentation material	New York, NY	\$63.81	Vendor	L Chen
06/11/12	Tips at hotel	London, UK	\$16.50	Vendor	D. Resnick
06/30/12	Presentation materials	New York, NY	\$108.50	Vendor	Various
07/07/12	Hotel exchange rate balance	London, UK	\$3.15	Vendor	N. Voudouris
07/25/12	Photo for Visa to go to Saudi Arabia	New York, NY	\$9.99	Vendor	T. Snyder
07/31/12	Presentation material	New York, NY	\$14.20	Vendor	J. Xiahou
<b>Total</b>			\$216.15		

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/19/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
03/19/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/19/12	Working dinner	New York, NY	\$21.37	Vendor	A. Svoyskiy
03/20/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/20/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/20/12	Working dinner	New York, NY	\$21.27	Vendor	A. Svoyskiy
03/21/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/21/12	Working dinner	New York, NY	\$21.37	Vendor	A. Svoyskiy
03/22/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
03/22/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/22/12	Working dinner	New York, NY	\$22.85	Vendor	A. Svoyskiy
03/26/12	Working dinner	New York, NY	\$22.57	Vendor	A. Svoyskiy
03/27/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
03/27/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/27/12	Working dinner	New York, NY	\$24.85	Vendor	A. Svoyskiy
03/28/12	Working dinner	New York, NY	\$25.96	Vendor	L. Chen
03/28/12	Working dinner	New York, NY	\$23.61	Vendor	A. Svoyskiy
03/29/12	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen
03/29/12	Working dinner (wknd)	New York, NY	\$26.14	Vendor	T. Flick
03/30/12	Working dinner	New York, NY	\$26.19	Vendor	L. Chen
03/30/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
03/31/12	Working lunch (wknd)	New York, NY	\$26.19	Vendor	L. Chen
03/31/12	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen
03/31/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	T. Flick
04/02/12	Working dinner	New York, NY	\$26.26	Vendor	L. Chen
04/02/12	Working dinner	New York, NY	\$26.35	Vendor	T. Flick
04/02/12	Traveling meal (b'fast)	Atlanta, GA	\$4.86	Vendor	A. Svoyskiy
04/02/12	Traveling meal (dinner)	Atlanta, GA	\$110.00	Vendor	A. Svoyskiy, B. Douton & M. Dartayet
04/02/12	Traveling meal (b'fast)	Atlanta, GA	\$50.17	Vendor	B. Douton
04/02/12	Traveling meal (dinner)	Atlanta, GA	\$42.27	Vendor	B. Douton
04/03/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
04/03/12	Traveling meal (lunch)	Atlanta, GA	\$7.16	Vendor	A. Svoyskiy
04/03/12	Traveling meal (dinner)	Atlanta, GA	\$6.72	Vendor	B. Douton
04/04/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
04/05/12	Working dinner	New York, NY	\$17.60	Vendor	L. Chen
04/06/12	Working dinner	New York, NY	\$26.32	Vendor	L. Chen

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/07/12	Working dinner (wknd)	New York, NY	\$25.29	Vendor	L. Chen
04/09/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
04/09/12	Working dinner	New York, NY	\$26.00	Vendor	T. Flick
04/10/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
04/10/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
04/12/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
04/12/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
04/14/12	Working dinner (wknd)	New York, NY	\$25.49	Vendor	L. Chen
04/14/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	T. Flick
04/15/12	Working dinner (wknd)	New York, NY	\$26.17	Vendor	L. Chen
04/15/12	Working lunch (wknd)	New York, NY	\$26.16	Vendor	L. Chen
04/15/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	T. Flick
04/16/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
04/18/12	Working dinner	New York, NY	\$26.28	Vendor	L. Chen
04/18/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
04/20/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
04/21/12	Working dinner (wknd)	New York, NY	\$21.70	Vendor	L. Chen
04/22/12	Working dinner (wknd)	New York, NY	\$26.38	Vendor	L. Chen
04/22/12	Working dinner (wknd)	New York, NY	\$26.29	Vendor	T. Flick
04/24/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
04/26/12	Working dinner	New York, NY	\$24.28	Vendor	A. Svoyskiy
04/30/12	Working dinner	New York, NY	\$26.26	Vendor	T. Flick
05/02/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
05/03/12	Meal charges (May, July & August) <sup>1</sup>	London, UK	\$3,938.01	Vendor	London office
05/06/12	Working lunch (wknd)	New York, NY	\$19.93	Vendor	T. Flick
05/06/12	Working b'fast (wknd)	New York, NY	\$6.29	Vendor	T. Flick
05/09/12	Working dinner (wknd)	New York, NY	\$26.32	Vendor	T. Flick
05/11/12	Working dinner	New York, NY	\$26.14	Vendor	T. Flick
05/12/12	Working dinner	New York, NY	\$23.99	Vendor	T. Flick
05/14/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
05/15/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
05/16/12	Working dinner	New York, NY	\$18.89	Vendor	T. Flick
05/16/12	Traveling meal (b'fast)	Bahrain	\$2.45	Vendor	B. Douton
05/16/12	Traveling meal (dinner)	Bahrain	\$49.30	Vendor	B. Douton
05/18/12	Traveling meal (b'fast)	London, UK	\$34.17	Vendor	B. Douton

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
05/18/12	Traveling meal (lunch)	London, UK	\$15.09	Vendor	B. Douton
05/20/12	Working dinner (wknd)	New York, NY	\$26.29	Vendor	L. Chen
05/20/12	Working dinner (wknd)	New York, NY	\$26.22	Vendor	T. Flick
05/20/12	Working lunch (wknd)	New York, NY	\$26.16	Vendor	T. Flick
05/23/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
05/23/12	Traveling meal (dinner)	London, UK	\$78.35	Vendor	B. Douton
05/24/12	Traveling meal (b'fast)	London, UK	\$34.18	Vendor	B. Douton
05/27/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	L. Chen
05/27/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	T. Flick
05/27/12	Working lunch (wknd)	New York, NY	\$22.80	Vendor	T. Flick
05/28/12	Working dinner	New York, NY	\$26.39	Vendor	T. Flick
05/29/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
05/31/12	Working dinner	New York, NY	\$26.02	Vendor	L. Chen
05/31/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
05/31/12	Working dinner	New York, NY	\$26.24	Vendor	A. Svoyskiy
06/01/12	Working dinner	New York, NY	\$25.47	Vendor	T. Flick
06/03/12	Working lunch (wknd)	New York, NY	\$22.36	Vendor	L. Chen
06/03/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	L. Chen
06/04/12	Working dinner	New York, NY	\$25.97	Vendor	L. Chen
06/05/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
06/06/12	Working dinner	New York, NY	\$26.21	Vendor	L. Chen
06/06/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/07/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/10/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	L. Chen
06/11/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/11/12	Traveling meal (lunch)	London, UK	\$43.78	Vendor	D. Resnick
06/12/12	Traveling meal (b'fast)	London, UK	\$73.29	Vendor	D. Resnick
06/12/12	Traveling meal (dinner)	London, UK	\$92.94	Vendor	H. Parkhill
06/13/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/13/12	Working dinner	New York, NY	\$19.01	Vendor	A. Svoyskiy
06/14/12	Working dinner	New York, NY	\$26.35	Vendor	L. Chen
06/14/12	Working dinner	New York, NY	\$26.39	Vendor	T. Flick
06/14/12	Working dinner	New York, NY	\$18.13	Vendor	A. Svoyskiy
06/15/12	Working dinner	New York, NY	\$25.39	Vendor	L. Chen
06/15/12	Working dinner	New York, NY	\$26.16	Vendor	T. Flick
06/15/12	Working dinner	New York, NY	\$25.38	Vendor	J. Xiahou

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/16/12	Working b'fast (wknd)	New York, NY	\$16.79	Vendor	L. Chen
06/16/12	Working dinner (wknd)	New York, NY	\$22.51	Vendor	N. Voudouris
06/16/12	Working lunch (wknd)	New York, NY	\$16.80	Vendor	J. Xiahou
06/16/12	Working dinner (wknd)	New York, NY	\$25.91	Vendor	J. Xiahou
06/17/12	Traveling meal (dinner)	London, UK	\$126.57	Vendor	B. Douton
06/17/12	Traveling meal (lunch)	London, UK	\$15.92	Vendor	N. Voudouris
06/18/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/18/12	Working dinner	New York, NY	\$23.62	Vendor	A. Svoyskiy
06/18/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
06/18/12	Working dinner	New York, NY	\$24.11	Vendor	J. Xiahou
06/19/12	Working dinner	New York, NY	\$26.05	Vendor	L. Chen
06/19/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/19/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
06/19/12	Working dinner	New York, NY	\$25.49	Vendor	J. Xiahou
06/20/12	Working dinner	New York, NY	\$26.05	Vendor	L. Chen
06/20/12	Working dinner (wknd)	New York, NY	\$21.89	Vendor	A. Svoyskiy
06/20/12	Working b'fast (wknd)	New York, NY	\$13.76	Vendor	A. Svoyskiy
06/20/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
06/21/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
06/21/12	Working dinner	New York, NY	\$26.32	Vendor	T. Flick
06/21/12	Working dinner	New York, NY	\$16.91	Vendor	A. Svoyskiy
06/21/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
06/22/12	Working dinner	New York, NY	\$25.60	Vendor	L. Chen
06/22/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
06/22/12	Traveling meal (dinner)	London, UK	\$32.75	Vendor	L. Chen
06/23/12	Working dinner (wknd)	New York, NY	\$24.93	Vendor	J. Xiahou
06/24/12	Working dinner (wknd)	New York, NY	\$26.22	Vendor	L. Chen
06/24/12	Working dinner (wknd)	New York, NY	\$25.35	Vendor	N. Voudouris
06/24/12	Working dinner (wknd)	New York, NY	\$25.92	Vendor	J. Xiahou
06/25/12	Working dinner	New York, NY	\$1.54	Vendor	A. Svoyskiy
06/25/12	Traveling meal (dinner)	London, UK	\$44.95	Vendor	B. Douton
06/25/12	Traveling meal (dinner)	London, UK	\$47.11	Vendor	N. Voudouris
06/25/12	Traveling meal (dinner)	London, UK	\$49.91	Vendor	L. Chen
06/26/12	Working dinner	New York, NY	\$25.86	Vendor	R. Chapruet
06/26/12	Traveling meal (dinner)	London, UK	\$35.32	Vendor	B. Douton
06/26/12	Traveling meal (lunch)	London, UK	\$23.88	Vendor	N. Voudouris



## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/26/12	Traveling meal (dinner)	London, UK	\$67.22	Vendor	N. Voudouris
06/26/12	Traveling meal (lunch)	London, UK	\$15.57	Vendor	N. Voudouris
06/26/12	Traveling meal (dinner)	London, UK	\$67.22	Vendor	L. Chen
06/27/12	Traveling meal (dinner)	London, UK	\$66.11	Vendor	N. Voudouris
06/27/12	Traveling meal (lunch)	London, UK	\$15.29	Vendor	N. Voudouris
06/27/12	Traveling meal (dinner)	London, UK	\$64.59	Vendor	L. Chen
06/28/12	Traveling meal (dinner)	London, UK	\$43.18	Vendor	B. Douton
06/28/12	Traveling meal (b'fast)	London, UK	\$10.10	Vendor	B. Douton
06/28/12	Traveling meal (lunch)	London, UK	\$15.92	Vendor	N. Voudouris
06/28/12	Traveling meal (dinner)	London, UK	\$64.04	Vendor	N. Voudouris
06/28/12	Traveling meal (dinner)	London, UK	\$40.02	Vendor	L. Chen
06/29/12	Working dinner	New York, NY	\$26.09	Vendor	J. Xiahou
06/29/12	Traveling meal (lunch)	London, UK	\$7.96	Vendor	N. Voudouris
06/29/12	Traveling meal (lunch)	London, UK	\$16.17	Vendor	N. Voudouris
06/29/12	Traveling meal (b'fast)	London, UK	\$7.73	Vendor	L. Chen
06/29/12	Traveling meal (lunch)	London, UK	\$26.97	Vendor	L. Chen
06/29/12	Traveling meal (dinner)	London, UK	\$47.71	Vendor	L. Chen
06/30/12	Working lunch (wknd)	New York, NY	\$15.66	Vendor	J. Xiahou
06/30/12	Traveling meal (lunch)	London, UK	\$1.39	Vendor	B. Douton
06/30/12	Traveling meal (dinner)	London, UK	\$54.64	Vendor	B. Douton
06/30/12	Traveling meal (lunch)	London, UK	\$15.04	Vendor	N. Voudouris
06/30/12	Traveling meal (dinner)	London, UK	\$88.09	Vendor	N. Voudouris
06/30/12	Traveling meal (dinner)	London, UK	\$56.03	Vendor	L. Chen
06/30/12	Traveling meal (lunch)	London, UK	\$18.35	Vendor	L. Chen
06/30/12	Working b'fast (wknd)	New York, NY	\$9.72	Vendor	J. Xiahou
07/01/12	Traveling meal (dinner)	London, UK	\$56.03	Vendor	N. Voudouris
07/01/12	Traveling meal (b'fast)	London, UK	\$7.76	Vendor	L. Chen
07/02/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
07/02/12	Working dinner	New York, NY	\$25.95	Vendor	J. Xiahou
07/02/12	Traveling meal (lunch)	London, UK	\$19.80	Vendor	N. Voudouris
07/02/12	Traveling meal (dinner)	London, UK	\$56.40	Vendor	N. Voudouris
07/02/12	Lunch meeting	New York, NY	\$16.84	Vendor	A. Svoyskiy & H. Parkhill
07/03/12	Traveling meal (dinner)	London, UK	\$46.55	Vendor	B. Douton
07/03/12	Traveling meal (b'fast)	London, UK	\$10.27	Vendor	N. Voudouris
07/03/12	Traveling meal (dinner)	London, UK	\$56.26	Vendor	N. Voudouris
07/03/12	Traveling meal (lunch)	London, UK	\$25.30	Vendor	N. Voudouris

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/03/12	Traveling meal (lunch)	London, UK	\$12.04	Vendor	L. Chen
07/03/12	Traveling meal (dinner)	London, UK	\$19.98	Vendor	L. Chen
07/04/12	Traveling meal (dinner)	London, UK	\$58.06	Vendor	N. Voudouris
07/04/12	Traveling meal (b'fast)	London, UK	\$5.63	Vendor	N. Voudouris
07/04/12	Traveling meal (dinner)	London, UK	\$56.40	Vendor	N. Voudouris
07/04/12	Traveling meal (dinner)	London, UK	\$58.06	Vendor	L. Chen
07/04/12	Traveling meal (lunch)	London, UK	\$40.26	Vendor	L. Chen
07/05/12	Traveling meal (lunch)	London, UK	\$7.96	Vendor	N. Voudouris
07/05/12	Traveling meal (dinner)	London, UK	\$56.02	Vendor	N. Voudouris
07/05/12	Traveling meal (lunch)	London, UK	\$23.76	Vendor	L. Chen
07/06/12	Traveling meal (dinner)	London, UK	\$27.05	Vendor	B. Douton
07/06/12	Traveling meal (lunch)	London, UK	\$7.96	Vendor	N. Voudouris
07/06/12	Traveling meal (dinner)	London, UK	\$56.02	Vendor	N. Voudouris
07/06/12	Traveling meal (lunch)	London, UK	\$19.04	Vendor	L. Chen
07/06/12	Traveling meal (dinner)	London, UK	\$46.63	Vendor	L. Chen
07/07/12	Traveling meal (dinner)	London, UK	\$38.82	Vendor	B. Douton
07/07/12	Traveling meal (b'fast)	London, UK	\$15.60	Vendor	B. Douton
07/07/12	Traveling meal (lunch)	London, UK	\$15.92	Vendor	N. Voudouris
07/08/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	L. Chen
07/08/12	Working dinner (wknd)	New York, NY	\$25.86	Vendor	N. Voudouris
07/08/12	Working lunch (wknd)	New York, NY	\$25.75	Vendor	J. Xiahou
07/08/12	Working dinner (wknd)	New York, NY	\$26.10	Vendor	J. Xiahou
07/08/12	Traveling meal (b'fast)	London, UK	\$15.95	Vendor	B. Douton
07/09/12	Working dinner	New York, NY	\$25.94	Vendor	L. Chen
07/09/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/09/12	Traveling meal (dinner)	London, UK	\$44.98	Vendor	B. Douton
07/09/12	Traveling meal (lunch)	London, UK	\$47.02	Vendor	N. Voudouris
07/10/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
07/10/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/10/12	Traveling meal (dinner)	London, UK	\$37.89	Vendor	B. Douton
07/11/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
07/11/12	Working dinner	New York, NY	\$24.69	Vendor	A. Svoyskiy
07/11/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/11/12	Working dinner	New York, NY	\$25.86	Vendor	J. Xiahou
07/11/12	Traveling meal (lunch)	London, UK	\$10.78	Vendor	B. Douton
07/11/12	Traveling meal (dinner)	London, UK	\$30.51	Vendor	B. Douton

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/12/12	Working dinner	New York, NY	\$26.21	Vendor	L. Chen
07/12/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/12/12	Working dinner	New York, NY	\$26.06	Vendor	J. Xiahou
07/12/12	Traveling meal (dinner)	London, UK	\$25.91	Vendor	B. Douton
07/13/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/15/12	Working dinner	New York, NY	\$26.21	Vendor	N. Voudouris
07/15/12	Working dinner	New York, NY	\$24.66	Vendor	J. Xiahou
07/16/12	Working dinner	New York, NY	\$26.28	Vendor	L. Chen
07/16/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/16/12	Working dinner	New York, NY	\$25.96	Vendor	J. Xiahou
07/17/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
07/17/12	Working dinner	New York, NY	\$18.22	Vendor	A. Svoyskiy
07/17/12	Working dinner	New York, NY	\$25.81	Vendor	N. Voudouris
07/17/12	Working dinner	New York, NY	\$25.37	Vendor	J. Xiahou
07/17/12	Lunch meeting	New York, NY	\$26.60	Vendor	B. Douton & C. Combs
07/18/12	Working dinner	New York, NY	\$26.37	Vendor	L. Chen
07/18/12	Working dinner	New York, NY	\$13.86	Vendor	L. Chen
07/18/12	Working dinner	New York, NY	\$25.02	Vendor	A. Svoyskiy
07/18/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/18/12	Working dinner	New York, NY	\$26.37	Vendor	J. Xiahou
07/19/12	Working dinner	New York, NY	\$24.74	Vendor	A. Svoyskiy
07/19/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/19/12	Working dinner	New York, NY	\$26.02	Vendor	J. Xiahou
07/20/12	Working dinner	New York, NY	\$25.70	Vendor	J. Xiahou
07/21/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	L. Chen
07/21/12	Working lunch (wknd)	New York, NY	\$24.77	Vendor	L. Chen
07/21/12	Working dinner (wknd)	New York, NY	\$24.74	Vendor	A. Svoyskiy
07/21/12	Working lunch (wknd)	New York, NY	\$22.83	Vendor	A. Svoyskiy
07/21/12	Working dinner (wknd)	New York, NY	\$25.31	Vendor	N. Voudouris
07/21/12	Working lunch (wknd)	New York, NY	\$25.35	Vendor	N. Voudouris
07/21/12	Working dinner (wknd)	New York, NY	\$25.56	Vendor	J. Xiahou
07/21/12	Working lunch (wknd)	New York, NY	\$24.78	Vendor	J. Xiahou
07/22/12	Working dinner (wknd)	New York, NY	\$25.97	Vendor	J. Xiahou
07/22/12	Working lunch (wknd)	New York, NY	\$24.94	Vendor	J. Xiahou
07/23/12	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
07/23/12	Working dinner	New York, NY	\$26.17	Vendor	J. Xiahou

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/24/12	Working dinner	New York, NY	\$26.31	Vendor	L. Chen
07/24/12	Working dinner	New York, NY	\$25.99	Vendor	J. Xiahou
07/25/12	Working dinner	New York, NY	\$26.32	Vendor	L. Chen
07/25/12	Working dinner	New York, NY	\$22.68	Vendor	A. Svoyskiy
07/25/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/25/12	Working dinner	New York, NY	\$24.92	Vendor	J. Xiahou
07/26/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
07/26/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/27/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
07/27/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/27/12	Working dinner	New York, NY	\$25.90	Vendor	J. Xiahou
07/28/12	Working dinner	New York, NY	\$26.38	Vendor	L. Chen
07/28/12	Working lunch (wknd)	New York, NY	\$25.91	Vendor	J. Xiahou
07/28/12	Working dinner (wknd)	New York, NY	\$26.12	Vendor	J. Xiahou
07/29/12	Working dinner (wknd)	New York, NY	\$26.12	Vendor	N. Voudouris
07/29/12	Working dinner (wknd)	New York, NY	\$25.94	Vendor	J. Xiahou
07/29/12	Working lunch (wknd)	New York, NY	\$25.94	Vendor	J. Xiahou
07/30/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
07/30/12	Working dinner	New York, NY	\$25.39	Vendor	J. Xiahou
07/31/12	Working dinner	New York, NY	\$26.05	Vendor	L. Chen
07/31/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
07/31/12	Working dinner	New York, NY	\$15.61	Vendor	J. Xiahou
08/01/12	Working dinner	New York, NY	\$26.16	Vendor	L. Chen
08/01/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/02/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
08/02/12	Working dinner	New York, NY	\$15.68	Vendor	A. Svoyskiy
08/02/12	Working dinner	New York, NY	\$26.27	Vendor	N. Voudouris
08/02/12	Working dinner	New York, NY	\$25.49	Vendor	J. Xiahou
08/03/12	Working dinner	New York, NY	\$26.28	Vendor	L. Chen
08/03/12	Working dinner	New York, NY	\$24.45	Vendor	A. Svoyskiy
08/03/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
08/03/12	Working dinner	New York, NY	\$25.51	Vendor	J. Xiahou
08/04/12	Working dinner (wknd)	New York, NY	\$26.07	Vendor	L. Chen
08/04/12	Working dinner (wknd)	New York, NY	\$25.07	Vendor	N. Voudouris
08/04/12	Working dinner (wknd)	New York, NY	\$23.93	Vendor	J. Xiahou
08/05/12	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/05/12	Working dinner (wknd)	New York, NY	\$26.18	Vendor	N. Voudouris
08/05/12	Working lunch (wknd)	New York, NY	\$25.07	Vendor	N. Voudouris
08/05/12	Working lunch (wknd)	New York, NY	\$24.32	Vendor	J. Xiahou
08/05/12	Working dinner (wknd)	New York, NY	\$25.22	Vendor	J. Xiahou
08/06/12	Working dinner	New York, NY	\$26.31	Vendor	L. Chen
08/06/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/06/12	Working dinner	New York, NY	\$19.04	Vendor	J. Xiahou
08/07/12	Working dinner	New York, NY	\$26.08	Vendor	B. Douton
08/07/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
08/08/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
08/08/12	Working dinner	New York, NY	\$20.01	Vendor	A. Svoyskiy
08/08/12	Working dinner	New York, NY	\$24.18	Vendor	N. Voudouris
08/08/12	Working dinner	New York, NY	\$26.18	Vendor	J. Xiahou
08/09/12	Working dinner	New York, NY	\$25.98	Vendor	L. Chen
08/09/12	Working dinner	New York, NY	\$24.74	Vendor	A. Svoyskiy
08/09/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/09/12	Working dinner	New York, NY	\$25.36	Vendor	J. Xiahou
08/09/12	Dinner meeting	New York, NY	\$57.50	Vendor	N. Voudouris, J. Xiahou & A. Svoyskiy
08/10/12	Working dinner	New York, NY	\$26.30	Vendor	L. Chen
08/10/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
08/10/12	Working dinner	New York, NY	\$26.20	Vendor	N. Voudouris
08/11/12	Working dinner (wknd)	New York, NY	\$25.70	Vendor	L. Chen
08/11/12	Working dinner (wknd)	New York, NY	\$21.83	Vendor	A. Svoyskiy
08/12/12	Working dinner (wknd)	New York, NY	\$22.23	Vendor	A. Svoyskiy
08/12/12	Working dinner (wknd)	New York, NY	\$24.22	Vendor	N. Voudouris
08/13/12	Working dinner	New York, NY	\$26.26	Vendor	L. Chen
08/13/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/14/12	Working dinner	New York, NY	\$24.72	Vendor	A. Svoyskiy
08/14/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/15/12	Working dinner	New York, NY	\$25.69	Vendor	L. Chen
08/15/12	Working dinner	New York, NY	\$19.53	Vendor	A. Svoyskiy
08/15/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/16/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
08/16/12	Working dinner	New York, NY	\$23.97	Vendor	A. Svoyskiy
08/16/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/17/12	Working dinner	New York, NY	\$15.56	Vendor	L. Chen

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/17/12	Working dinner	New York, NY	\$13.70	Vendor	N. Voudouris
<b>Total</b>			\$12,918.98		

<sup>1</sup> Details for London Expenses are included in the back of this statement.



## Arcapita

### Legal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/05/12	Debevoise & Plimpton (3/20/12 - 3/31/12)	New York, NY	\$4,008.97	Vendor	Various
05/25/12	Debevoise & Plimpton (4/1/12 - 4/30/12)	New York, NY	\$27,037.42	Vendor	Various
06/19/12	Debevoise & Plimpton (5/1/12 - 5/31/12)	New York, NY	\$21,065.43	Vendor	Various
07/24/12	Debevoise & Plimpton (6/1/12 - 6/30/12)	New York, NY	\$126,766.25	Vendor	Various
08/15/12	Debevoise & Plimpton (7/1/12 - 7/31/12)	New York, NY	\$56,762.15	Vendor	Various
<b>Total</b>			\$235,640.22		

## Arcapita

### Presentation Center Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Mar-12	Presentation center (3/19/12-3/31/12)	New York, NY	\$79.17	Vendor	Various
Apr-12	Presentation charges (July) <sup>1</sup>	London, UK	\$337.50	Vendor	London office
Apr-12	Presentation center	New York, NY	\$861.23	Vendor	Various
May-12	Presentation center	New York, NY	\$2,045.80	Vendor	Various
Jun-12	Presentation center	New York, NY	\$792.50	Vendor	Various
Jul-12	Presentation center	New York, NY	\$90.83	Vendor	Various
<b>Total</b>			\$4,207.03		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Copy Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Apr-12	Black, white & color copies	New York, NY	\$426.65	\$0.10/pg & \$0.55/pg	Various
Apr-12	Copies charges (April, May, June, July & August) <sup>1</sup>	London, UK	\$3,723.46	Vendor	London office
May-12	Black, white & color copies	New York, NY	\$46.40	\$0.10/pg & \$0.55/pg	Various
Jun-12	Black, white & color copies	New York, NY	\$893.75	\$0.10/pg & \$0.55/pg	Various
Jul-12	Black, white & color copies	New York, NY	\$49.40	\$0.10/pg & \$0.55/pg	Various
<b>Total</b>			\$5,139.66		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita

### Research/Database Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
03/19/12	Research material	New York, NY	\$350.00	Vendor	L. Chen
03/20/12	Research material	New York, NY	\$200.00	Vendor	L. Chen
03/20/12	Research material	New York, NY	\$100.00	Vendor	L. Chen
03/23/12	Research material	New York, NY	\$100.00	Vendor	L. Chen
04/01/12	Cap IQ	New York, NY	\$2.64	Vendor	L. Chen
04/01/12	Cap IQ	New York, NY	\$90.64	Vendor	T. Flick
04/01/12	GLOBAL	New York, NY	\$224.52	Vendor	Various
04/01/12	Cap IQ	New York, NY	\$0.51	Vendor	L. Chen
04/01/12	Cap IQ	New York, NY	\$17.51	Vendor	T. Flick
04/01/12	Factiva	New York, NY	\$10.91	Vendor	Various
04/01/12	Factiva	New York, NY	\$21.82	Vendor	Various
04/01/12	Factiva	New York, NY	\$99.11	Vendor	Various
04/01/12	Factiva	New York, NY	\$29.10	Vendor	L. Chen
04/03/12	PACER	New York, NY	\$2.72	Vendor	Various
04/05/12	Research material	New York, NY	\$350.00	Vendor	L. Chen
04/05/12	Research material	New York, NY	\$50.00	Vendor	L. Chen
04/10/12	PERFECT	New York, NY	\$60.00	Vendor	Various
04/15/12	Research material	New York, NY	\$50.00	Vendor	T. Flick
04/16/12	Research material	New York, NY	\$200.00	Vendor	L. Chen
05/01/12	Cap IQ	New York, NY	\$29.04	Vendor	L. Chen
05/01/12	Cap IQ	New York, NY	\$34.32	Vendor	T. Flick
05/01/12	GLOBAL	New York, NY	\$324.85	Vendor	Various
05/01/12	Thomas	New York, NY	\$425.45	Vendor	Various
05/01/12	Thomas	New York, NY	\$783.59	Vendor	L. Chen
05/01/12	Cap IQ	New York, NY	\$5.61	Vendor	L. Chen
05/01/12	Cap IQ	New York, NY	\$6.63	Vendor	T. Flick
05/01/12	Factiva	New York, NY	\$30.95	Vendor	L. Chen
05/03/12	Research material	New York, NY	\$100.00	Vendor	T. Flick
05/29/12	Research material	New York, NY	\$50.00	Vendor	T. Flick
06/01/12	GS	New York, NY	\$88.15	Vendor	Various

## Arcapita

### Research/Database Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring					
06/01/12	Cap IQ	New York, NY	\$174.72	Vendor	L. Chen
06/01/12	Cap IQ	New York, NY	\$30.24	Vendor	L. Chen
06/06/12	Research material	New York, NY	\$100.00	Vendor	L. Chen
06/25/12	Research material	New York, NY	\$150.00	Vendor	J. Xiahou
07/01/12	Cap IQ	New York, NY	\$4.16	Vendor	Various
07/01/12	Cap IQ	New York, NY	\$12.48	Vendor	L. Chen
07/01/12	Cap IQ	New York, NY	\$0.72	Vendor	Various
07/01/12	Cap IQ	New York, NY	\$2.16	Vendor	L. Chen
07/02/12	Research material	New York, NY	\$150.00	Vendor	L. Chen
07/06/12	PACER	New York, NY	\$461.10	Vendor	Various
<b>Total</b>			\$4,923.65		

# Arcapita

## Telephone/Communication Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/01/12	Internet usage/iPad	New York, NY	\$10.00	Vendor	D. Resnick
04/02/12	Internet usage	Atlanta, GA	\$8.64	Vendor	A. Svoyskiy
04/13/12	Conference call	New York, NY	\$0.62	Vendor	B. Douton & 3 parties
04/14/12	Conference call	New York, NY	\$2.62	Vendor	B. Douton & 2 parties
04/14/12	Conference call	New York, NY	\$1.06	Vendor	B. Douton & 2 parties
04/15/12	Conference call	New York, NY	\$2.05	Vendor	B. Douton & 2 parties
04/19/12	Conference call	New York, NY	\$30.54	Vendor	B. Douton & 11 parties
05/01/12	Internet usage/iPad	New York, NY	\$10.00	Vendor	D. Resnick
05/06/12	Conference call	New York, NY	\$1.94	Vendor	B. Douton & 3 parties
05/07/12	Conference call	New York, NY	\$2.30	Vendor	B. Douton & 2 parties
05/07/12	Conference call	New York, NY	\$2.67	Vendor	D. Resnick & 2 parties
05/08/12	Communication charges (May, June, July & August) <sup>1</sup>	London, UK	\$2,458.81	Vendor	London office
05/09/12	Conference call	New York, NY	\$0.75	Vendor	D. Resnick & 1 party
05/14/12	Conference call	New York, NY	\$4.75	Vendor	B. Douton & 3 parties
05/16/12	Outside fax	Bahrain	\$27.19	Vendor	B. Douton
05/16/12	Outside fax	Bahrain	\$12.43	Vendor	B. Douton
05/23/12	Internet usage	London, UK	\$32.24	Vendor	B. Douton
06/01/12	Internet usage/iPad	New York, NY	\$10.00	Vendor	D. Resnick
06/01/12	Internet usage	London, UK	\$10.00	Vendor	D. Resnick
06/02/12	Internet usage	Atlanta, GA	\$9.99	Vendor	A. Svoyskiy
06/06/12	Conference call	New York, NY	\$4.79	Vendor	B. Douton & 4 parties
06/07/12	Conference call	New York, NY	\$6.14	Vendor	B. Douton & 5 parties
06/08/12	Conference call	New York, NY	\$1.42	Vendor	B. Douton & 5 parties
06/16/12	Conference call	New York, NY	\$0.55	Vendor	B. Douton & 1 party
06/16/12	Conference call	New York, NY	\$2.05	Vendor	B. Douton & 2 parties
06/20/12	Conference call	New York, NY	\$9.56	Vendor	D. Resnick & 5 parties
06/23/12	Conference call	New York, NY	\$1.95	Vendor	N. Voudouris & 3 parties
06/23/12	Conference call	New York, NY	\$3.75	Vendor	N. Voudouris & 2 parties
06/24/12	Client discussion/cellular (6/24-7/19-12)	New York, NY	\$286.25	Vendor	N. Voudouris
06/26/12	Internet usage	London, UK	\$15.92	Vendor	L. Chen
06/26/12	Conference call	New York, NY	\$0.92	Vendor	N. Voudouris & 2 parties
06/29/12	Conference call	New York, NY	\$0.10	Vendor	N. Voudouris & 1 party
06/29/12	Conference call	New York, NY	\$2.48	Vendor	N. Voudouris & 2 parties

## Arcapita

### Telephone/Communication Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/01/12	Internet usage	London, UK	\$15.92	Vendor	L. Chen
07/15/12	Client discussion/cellular (5/21-6/13/12)	New York, NY	\$326.16	Vendor	B. Douton
08/15/12	Client discussion/cellular (6/21-7/13/12)	New York, NY	\$1,500.90	Vendor	B. Douton
<b>Total</b>			\$4,817.46		

<sup>1</sup> Details for London Expenses are included in the back of this statement.



## Arcapita

### Courier Expense Breakdown

Date	Description	City	Cost	Method of Computation	Incurred By
Incurring					
05/11/12	Federal Express Corp.	New York, NY	\$45.75	Vendor	Various
06/13/12	Meeting material sent from HP	London, UK	\$115.69	Vendor	D. Resnick
<b>Total</b>			\$161.44		

Project Antelope expenses grouped by category - LONDON OFFICE

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Travel								
1148	4/30/2012	4/30/2012	Hillgate Travel Upload	010412 1753825 LHR ATL LHR	1063510	DARTAYET/MAT		£4,522.96
1148	4/30/2012	4/30/2012	Hillgate Travel Upload	010412 1754044 LONDONPADDING	1063510	DARTAYET/MAT		£34.00
615	4/30/2012	4/30/2012	Hillgate Currency Upload	010412 3786494 Ltd USD465.00	1063510	DARTAYET M		£300.37
615	4/30/2012	4/30/2012	Hillgate Currency Upload	010412 4125548 Ltd USD425.00	1063510	DARTAYET M		-£258.15
71538	4/30/2012	4/30/2012	DARTAYET MATHIEU	1063510 RMB RE USE PRSL FUND:			1063510	£456.59
1377	5/10/2012	5/10/2012	CI Visa Card Upload	1063676 SERCO DOCKLANDS LON 201204		DEANS J		£4.30
618	5/10/2012	5/10/2012	Hillgate Currency Upload	030412 3786506 Ltd BHD115.00	1063415	DEANS J		£203.00
618	5/10/2012	5/10/2012	Hillgate Currency Upload	030412 4125448 Ltd BHD115.00	1063415	DEANS J		-£182.02
1384	5/17/2012	5/17/2012	CI Visa Card Upload	1063677 USCUSTOMS ESTA APPL 201204		SMYTH T		£9.03
1154	5/31/2012	5/31/2012	Hillgate Travel Upload	150412 1757093 LHR JFK LHR	1063676	DEANS/JOHN A		£5,458.99
1154	5/31/2012	5/31/2012	Hillgate Travel Upload	180412 1756780 LONDONPADDING	1063677	SMYTH/THOMAS		£18.00
1154	5/31/2012	5/31/2012	Hillgate Travel Upload	150412 1757128 LHR JFK LHR	1063677	SMYTH/THOMAS		£5,008.99
1154	5/31/2012	5/31/2012	Hillgate Travel Upload	160412 1756781 PRESTON,LONDO	1063684	SMYTH/KAREN		£158.00
71908	6/1/2012	6/1/2012	SETHI SAVRAJ	1064391 RMB RE USE PRSL FUND: 1505212			1064391	£419.28
623	6/8/2012	6/8/2012	Hillgate Currency Upload	150512 3786961 Ltd BHD115.00	1064391	SETHI S		£201.47
623	6/8/2012	6/8/2012	Hillgate Currency Upload	150512 4127294 Ltd BHD105.00	1064391	SETHI S		-£167.25
1162	6/25/2012	6/25/2012	Hillgate Travel Upload	150512 1766377 LHR BAH LHR	1064391	SETHI/SAVRAJ		£3,786.79
1162	6/25/2012	6/25/2012	Hillgate Travel Upload	170512 1766287 BAH CDG	1064392	DARTAYET/MAT		£1,980.40
1162	6/25/2012	6/25/2012	Hillgate Travel Upload	150512 1766380 LHR BAH	1064392	DARTAYET/MAT		£2,544.39
1163	6/25/2012	6/25/2012	Hillgate Travel Upload	160512 1766794 LHR BAH LHR	1064345	DEANS/JOHN A		£3,786.79
1163	6/25/2012	6/25/2012	Hillgate Travel Upload	150512 1766650 LONDONPADDING	1064391	SETHI/SAVRAJ		£34.00
1163	6/25/2012	6/25/2012	Hillgate Travel Upload	150512 1766649 LONDONPADDING	1064392	DARTAYET/MAT		£18.00
1163	6/25/2012	6/25/2012	Hillgate Travel Upload	280512 1768047 LONDONPADDING	1064503	SMYTH/THOMAS		£18.00
625	6/26/2012	6/26/2012	Hillgate Currency Upload	130412 3786495 Ltd USD465.00	1063509	RICHARDS P		£300.37
625	6/26/2012	6/26/2012	Hillgate Currency Upload	130412 4125393 Ltd USD465.00	1063509	RICHARDS P		-£283.90
627	7/9/2012	7/9/2012	Hillgate Currency Upload	160412 3786605 Ltd USD310.00	1063676	DEANS J		£201.23
627	7/9/2012	7/9/2012	Hillgate Currency Upload	160412 4126031 Ltd USD310.00	1063676	DEANS J		-£187.40
628	7/9/2012	7/9/2012	Hillgate Currency Upload	170412 3786603 Ltd USD465.00	1063677	SMYTH T		£301.85
628	7/9/2012	7/9/2012	Hillgate Currency Upload	170412 4126068 Ltd USD330.00	1063677	SMYTH T		-£198.07
633	7/31/2012	7/31/2012	Hillgate Currency Upload	280512 3787140 Ltd USD380.00	1064503	SMYTH T		£250.69
633	7/31/2012	7/31/2012	Hillgate Currency Upload	280512 4127607 Ltd USD380.00	1064503	SMYTH T		-£240.29
636	8/2/2012	8/2/2012	Hillgate Currency Upload	160512 3786990 Ltd BHD115.00	1064345	DEANS J		£202.18
636	8/2/2012	8/2/2012	Hillgate Currency Upload	160512 4127534 Ltd BHD115.00	1064345	DEANS J		-£185.04
636	8/2/2012	8/2/2012	Hillgate Currency Upload	280512 3787116 Ltd USD305.00	1064472	DEANS J		£200.33
636	8/2/2012	8/2/2012	Hillgate Currency Upload	280512 4127578 Ltd USD305.00	1064472	DEANS J		-£193.34
72804	8/10/2012	8/15/2012	DARTAYET MATHIEU	1064392 RMB RE USE PSNL FUND:			1064392	£346.43
640	8/13/2012	8/13/2012	Hillgate Currency Upload	150512 3786962 Ltd BHD115.00	1064392	DARTAYET M		£201.47
640	8/13/2012	8/13/2012	Hillgate Currency Upload	150512 4127611 Ltd BHD110.00	1064392	DARTAYET M		-£180.06

[illegible]

**Taxi Continued**

131	8/15/2012	8/15/2012	Report 145	Cars & Taxis	34074	Sethi S	£25.64
131	8/15/2012	8/15/2012	Report 145	Cars & Taxis	34074	Sethi S	£20.14
131	8/15/2012	8/15/2012	Report 145	Cars & Taxis	34074	Sethi S	£25.64
18754	8/22/2012	8/22/2012	CONCIERGE TAXI	JULY 2012 1ST TRANCHE			£28.28
TOTAL							£2,520.09
US TOTAL							\$4,050.07

Hotel Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
1377	5/10/2012	5/10/2012	CI Visa Card Upload	1063676	HILTON HOTELS NEW YOF	201204	DEANS J	£209.15
1384	5/17/2012	5/17/2012	CI Visa Card Upload	1063677	HILTON HOTELS NEW YO	201204	SMYTH T	£447.14
1399	6/13/2012	6/13/2012	CI Visa Card Upload	1064345	BAHRAIN SHERATON HO	201205	DEANS J	£214.98
TOTAL								£871.27
US TOTAL								\$1,400.20

**Meals**

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18248	5/3/2012	5/3/2012	SEAMLESS	Inv 1133609	18/03/2012			£48.25
18249	5/3/2012	5/3/2012	SEAMLESS	Inv 1134997	25/03/2012			£37.28
18250	5/3/2012	5/3/2012	SEAMLESS	Inv 1146877	01/04/2012			£24.54
18251	5/3/2012	5/3/2012	SEAMLESS	Inv 1148314	08/04/2012			£12.42
18252	5/3/2012	5/3/2012	SEAMLESS	Inv 1152775	15/04/2012			£70.68
18309	5/29/2012	5/29/2012	SEAMLESS	Inv 1154218	22/04/2012			£86.85
18310	5/29/2012	5/29/2012	SEAMLESS	Inv 1166263	29/04/2012			£89.18
18311	5/29/2012	5/29/2012	SEAMLESS	Inv 1167693	06/05/2012			£12.50
18470	7/2/2012	7/2/2012	SEAMLESS	Inv 1172065	13/05/2012			£35.09
18478	7/2/2012	7/2/2012	SEAMLESS	Inv 1173621	20/05/2012			£12.17
18515	7/3/2012	7/3/2012	CATERING COSTS	MARCH 2012 1ST TRANCHE				£159.68
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£12.06
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£11.93
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£12.49
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£12.49
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£12.42
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£12.12
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£11.70
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£12.43
68	7/4/2012	7/4/2012	9879C7F1F36D4660905C	Evening Subsistence	34074		Sethi S	£11.77

	TOTAL	US TOTAL
1. Total	100.00	100.00
2. US	100.00	100.00
3. Foreign	100.00	100.00
4. Total	100.00	100.00
5. US	100.00	100.00
6. Foreign	100.00	100.00
7. Total	100.00	100.00
8. US	100.00	100.00
9. Foreign	100.00	100.00
10. Total	100.00	100.00
11. US	100.00	100.00
12. Foreign	100.00	100.00
13. Total	100.00	100.00
14. US	100.00	100.00
15. Foreign	100.00	100.00
16. Total	100.00	100.00
17. US	100.00	100.00
18. Foreign	100.00	100.00
19. Total	100.00	100.00
20. US	100.00	100.00
21. Foreign	100.00	100.00
22. Total	100.00	100.00
23. US	100.00	100.00
24. Foreign	100.00	100.00
25. Total	100.00	100.00
26. US	100.00	100.00
27. Foreign	100.00	100.00
28. Total	100.00	100.00
29. US	100.00	100.00
30. Foreign	100.00	100.00
31. Total	100.00	100.00
32. US	100.00	100.00
33. Foreign	100.00	100.00
34. Total	100.00	100.00
35. US	100.00	100.00
36. Foreign	100.00	100.00
37. Total	100.00	100.00
38. US	100.00	100.00
39. Foreign	100.00	100.00
40. Total	100.00	100.00
41. US	100.00	100.00
42. Foreign	100.00	100.00
43. Total	100.00	100.00
44. US	100.00	100.00
45. Foreign	100.00	100.00
46. Total	100.00	100.00
47. US	100.00	100.00
48. Foreign	100.00	100.00
49. Total	100.00	100.00
50. US	100.00	100.00
51. Foreign	100.00	100.00
52. Total	100.00	100.00
53. US	100.00	100.00
54. Foreign	100.00	100.00
55. Total	100.00	100.00
56. US	100.00	100.00
57. Foreign	100.00	100.00
58. Total	100.00	100.00
59. US	100.00	100.00
60. Foreign	100.00	100.00
61. Total	100.00	100.00
62. US	100.00	100.00
63. Foreign	100.00	100.00
64. Total	100.00	100.00
65. US	100.00	100.00
66. Foreign	100.00	100.00
67. Total	100.00	100.00
68. US	100.00	100.00
69. Foreign	100.00	100.00
70. Total	100.00	100.00
71. US	100.00	100.00
72. Foreign	100.00	100.00
73. Total	100.00	100.00
74. US	100.00	100.00
75. Foreign	100.00	100.00
76. Total	100.00	100.00
77. US	100.00	100.00
78. Foreign	100.00	100.00
79. Total	100.00	100.00
80. US	100.00	100.00
81. Foreign	100.00	100.00
82. Total	100.00	100.00
83. US	100.00	100.00
84. Foreign	100.00	100.00
85. Total	100.00	100.00
86. US	100.00	100.00
87. Foreign	100.00	100.00
88. Total	100.00	100.00
89. US	100.00	100.00
90. Foreign	100.00	100.00
91. Total	100.00	100.00
92. US	100.00	100.00
93. Foreign	100.00	100.00
94. Total	100.00	100.00
95. US	100.00	100.00
96. Foreign	100.00	100.00
97. Total	100.00	100.00
98. US	100.00	100.00
99. Foreign	100.00	100.00

	TOTAL	US TOTL
1970	68.0	68.0
1971	68.0	68.0
1972	68.0	68.0
1973	68.0	68.0
1974	68.0	68.0
1975	68.0	68.0
1976	68.0	68.0
1977	68.0	68.0
1978	68.0	68.0
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2007	68.0	68.0
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2041	68.0	68.0
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2046	68.0	68.0
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2048	68.0	68.0
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2080	68.0	68.0
2081	68.0	68.0
2082	68.0	68.0
2083	68.0	68.0
2084	68.0	68.0
2085	68.0	68.0
2086	68.0	68.0
2087	68.0	68.0
2088	68.0	68.0
2089	68.0	68.0
2090	68.0	68.0
2091	68.0	68.0
2092	68.0	68.0



D E B E V O I S E & P L I M P T O N L L P

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1268032

August 15, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Services and Advice rendered from July 1, 2012 through July 31, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
07/01/12	R Hahn	Review Milbank markup; TCFW D. Alexander re same; TCFW W. Reilly and D. Alexander re next steps; emails re same.	1.50	1,687.50
07/01/12	W Reilly	Emails (.2); TCW R. Hahn, D. Alexander (.7)	0.90	756.00
07/01/12	D Alexander	Correspondence and conversations with client, Debtors re status of settlement and retention effort (1.0); correspondence with internal team re same (0.6).	1.60	1,112.00
07/02/12	R Hahn	CFW D. Alexander re status; conference call w/Gibson Dunn; further updates.	1.50	1,687.50
07/02/12	W Reilly	TCW R. Hahn, D. Alexander, Gibson (.8); TCW D. Alexander (.2); emails (.6)	1.60	1,344.00
07/02/12	D Alexander	Multiples calls and emails with Debtors re UCC settlement effort and possible contested hearing (3.2); all hands call re same (0.7); multiple calls and emails with client and internal team re same (2.4); drafting revised language in support of same (0.6); calls with JPL (0.3) and email with UST (0.1) re retention. Review of other professionals' orders in case (0.3). Drafting of possible response in preparation for possible contested hearing (1.8).	9.40	6,533.00
07/02/12	J Buckley	Research re Arcapita Holdings matter in the Cayman Islands.	0.50	160.00
07/03/12	R Hahn	Review and revise new draft of order; CFW D.	0.80	900.00



Date	Timekeeper	Narrative	Hours	Amount
		Alexander.		
07/03/12	W Reilly	TCSW D. Alexander (.6); Court conference call w/ Debevoise, Gibson, Milbank (.5); mtg. w/ D. Alexander (.1); TCW R. Hahn, D. Alexander (.1); TCW D. Alexander, T. Snyder (.2); TCW D. Alexander, Gibson (.5); TCW C. Millet (.1); review documents (1.4); draft outlines (.4); TCW S. Rappaport (.3); emails (1.2); TCW K. Kriegman (.2)	5.60	4,704.00
07/03/12	E Ming	Discuss with legal team and vendor about remaining data and production plan	2.30	713.00
07/03/12	D Alexander	Multiple conversations and emails with client (2.4), Debtors (2.2) and internal team (1.3) in preparation for chambers call re possible contested retention hearing. Chambers call (0.5). Multiple conversations and emails in response to outcome of chambers call with client re revised terms (0.8), Debtors (0.9) and internal team (0.5). Drafting revised terms (1.4); communicating same to client (0.3); Debtors (0.1). Calls to UST re informal objections (0.3). Conversations and emails with Reilly and Millet regarding discovery and deposition requests from UCC (0.9).	11.60	8,062.00
07/03/12	K Kriegman	Reviewed document requests and drafted email to W. Reilly re what was produced in response to each request. Emailed E. Ming re custodians and unloaded data. Compiled list of search terms and emailed to W. Reilly.	1.80	1,071.00
07/03/12	Y Slobodkin	Prepare document collection for review by legal team. Per E. Ming.	1.00	240.00
07/04/12	R Hahn	Review affidavit and exhibits; review debtor's submission.	0.80	900.00
07/04/12	W Reilly	Review & revise draft supplemental declaration (.6); emails (.5); review documents (1.9)	3.00	2,520.00
07/04/12	E Ming	Assist legal team with review stats and PDF request	0.80	248.00
07/04/12	D Alexander	Multiple conversations and emails with client (0.5), Debtors (0.5) and internal team (0.3) to resolve issues with UCC. Drafting revised terms (1.1); communicating same to client (0.2); Debtors (0.9). Drafting pleadings and supplemental declarations documenting same (1.1).	4.60	3,197.00
07/05/12	R Hahn	Review and respond to emails; TCFW D. Alexander re issues; review new language.	1.50	1,687.50
07/05/12	W Reilly	Review & revise draft filings (.4); emails (.9); draft search terms response for Committee (.9); TCW D. Alexander (.2); review documents (.7); draft trial preparation outline (.2)	3.30	2,772.00

Date	Timekeeper	Narrative	Hours	Amount
07/05/12	E Ming	Coordinate with analyst to prepare documents for production	1.30	403.00
07/05/12	D Alexander	Numerous conversations and emails with client (1.9), Debtors (2.2) and internal team (1.7) to document and implement UCC settlement. Drafting revised terms (1.8); communicating same to client (0.3); Debtors (0.8). Drafting pleadings and supplemental declarations documenting same (2.0) and exhibits in support of same (1.1). Filing of same (0.4). Calls to UST to resolve informal objections (0.8).	13.00	9,035.00
07/05/12	K Kriegman	Coordinated possible production of documents.	0.70	416.50
07/05/12	A Bassin	Prepare materials for production.	0.80	192.00
07/06/12	W Reilly	TCW D. Alexander (.2); emails (.4); TCW K. Kriegman (.1); voicemails to & from E. Ming (.1)	0.80	672.00
07/06/12	D Alexander	Numerous conversations and emails with client (0.7), Debtors (0.7) and internal team (0.3) to document and implement final adjustments to UCC settlement. Drafting revised terms (0.5); communicating same to client (0.4); Debtors (0.5). Drafting documentation of same (0.8).	3.90	2,710.50
07/06/12	K Kriegman	Phone call with W. Reilly re status of review and update.	0.10	59.50
07/09/12	W Reilly	Emails (.1)	0.10	84.00
07/09/12	W Lutz	Reviewed and processed documents for filing in the Records Department chrono files.	0.10	13.50
07/09/12	D Alexander	Preparation of documents for hearing (0.7), travel to from hearing (1.0 billed at 50% as 0.5), attending hearing (0.6), reporting results to internal team (0.2).	2.00	1,390.00
07/10/12	K Kriegman	Maintained and updated case files and records.	0.20	119.00
07/24/12	D Alexander	Advice to client regarding timing of escrow draw down.	0.30	208.50
Hours / Amount:			77.40	\$55,598.00

Disbursement & Other Charges:	Amount
Word Processing - Non Network	4.15
Lawyer Out-of-Pocket	3.17
Lawyer Late Night Meals	53.92
Lawyer Late Night Transportation	249.95

Disbursement & Other Charges:	Amount
Local Lawyer Transportation	37.70
Administrative OT Expense	210.89
Federal Express, DHL & UPS deliveries	24.72
Duplicating	19.20
Duplicating (Color)	39.00
Proofreading	9.90
Secy/Steno Overtime Expense	13.85
Overtime FICA Expense	1.06
Telephone Toll Calls	1.10
D&P Messenger Charge	87.50
Westlaw Services	126.78
Network Word Processing	28.26
Research Information Services	237.70
Transcript Charges	15.30

Disbursement Total: \$1,164.15

**Total this Matter : \$56,762.15**

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
COUNSEL			
Wendy B. Reilly	15.30	840.00	12,852.00
<b>TOTAL FOR COUNSEL</b>	<b>15.30</b>		<b>\$12,852.00</b>
PARTNER			
Richard F. Hahn	6.10	1,125.00	6,862.50
Michael E. Wiles	0.00		0.00
<b>TOTAL FOR PARTNER</b>	<b>6.10</b>		<b>\$6,862.50</b>
ASSOCIATE			
Derek P. Alexander	46.40	695.00	32,248.00
Katherine L. Kriegman	2.80	595.00	1,666.00
<b>TOTAL FOR ASSOCIATE</b>	<b>49.20</b>		<b>\$33,914.00</b>
DISC / DATA MGT			
Alexandra Bassin	0.80	240.00	192.00
Eric Jia Wei Ming	4.40	310.00	1,364.00
Yury G. Slobodkin	1.00	240.00	240.00
<b>TOTAL FOR DISC / DATA MGT</b>	<b>6.20</b>		<b>\$1,796.00</b>
LIBRARY			
Jeffrey H. Buckley	0.50	320.00	160.00
David P. Dames	0.00		0.00
<b>TOTAL FOR LIBRARY</b>	<b>0.50</b>		<b>\$160.00</b>
MANAGING ATTY			
William Lutz	0.10	135.00	13.50
<b>TOTAL FOR MANAGING ATTY</b>	<b>0.10</b>		<b>\$13.50</b>

D E B E V O I S E & P L I M P T O N L L P

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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Invoice Number: 1268032

August 15, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$55,598.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>1164.15</u></b>
<b>Total Amount Due</b>	<b><u>\$56,762.15</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1268032

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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*Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: 21689.1101*

*Period Covered: July 1, 2012 through July 31, 2012*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*August 15, 2012*

*Client : ROTHSCHILD RESTRUCTURING ENGAGEMENTS*

*Invoice No.: 1268032*

<b>Total Fees</b>	<b>\$55,598.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>1164.15</u></b>
<b>Total Amount Due</b>	<b><u>\$56,762.15</u></b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1266324

July 24, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Services and Advice rendered from June 1, 2012 through June 30, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
06/01/12	R Hahn	CFW D. Alexander re status.	0.20	215.00
06/01/12	D Alexander	Multiple conversations (2.2) and correspondence (2.1) with client re informal objections and inpreparation for chambers conference re scope of services and retention. Conversations (0.9) and correspondence (0.5) with Debtors counsel re same. Conversation with UCC and Debtors counsel re same (0.5). Participation in chambers conference re same (0.3). Conversation with Hahn re response to same (0.2).	6.70	4,288.00
06/02/12	D Alexander	Correspondence with client re discussions with UCC, Debtors re retention.	0.40	256.00
06/04/12	M Wiles	T. Derek Alexander re upcoming hearing and litigation issues for same;	0.20	215.00
06/04/12	W Reilly	TCW M. Wiles; emails	0.10	82.50
06/04/12	D Alexander	Conversation with Wiles re preparation for possible contested hearing (0.6); correspondence with Reilly re same (0.2); correspondence with client re status (0.4).	1.20	768.00
06/05/12	W Reilly	TCW D. Alexander (.7)	0.70	577.50
06/05/12	D Alexander	Discussion with Reilly re possible evidentiary hearing in support of retention.	0.50	320.00
06/10/12	D Alexander	Review of proposed language from UCC (0.2) and correspondence with client (0.3) and Debtors (0.1) re	0.60	384.00



Date	Timekeeper	Narrative	Hours	Amount
		same.		
06/11/12	R Hahn	CFW D. Alexander re negotiations.	0.20	215.00
06/11/12	D Alexander	Discussion of UCC proposal with UCC counsel (0.3); Debtor's counsel (0.3); update to client re same (0.3).	0.90	576.00
06/13/12	W Reilly	TCW D. Alexander (.1); emails (.1); review documents (.2)	0.40	330.00
06/13/12	D Alexander	Numerous emails with Debtors' counsel re informal objections of various parties and preparation for resolution or contest of same (3.2); calls and correspondence with JPL counsel re same (0.6); calls and correspondence with client re same (2.5); conversations with Hahn, Reilly re same (.5).	6.70	4,288.00
06/14/12	R Hahn	Conference w/D. Alexander re status.	0.20	215.00
06/14/12	D Alexander	Calls and emails with Debtors' counsel re informal objections of various parties and preparation for resolution or contest of same (2.6); call with JPL counsel re same (0.3); calls and correspondence with client re same (2.8); review (0.5) and discussion of evidentiary case for retention with client (0.7); conversations with Hahn, Reilly re same (0.8); drafting work plan in preparation for possible contested hearing (0.9).	7.60	4,864.00
06/15/12	M Wiles	Cnf. Derek Alexander re question regarding upcoming hearing and requested discovery (.2).	0.20	215.00
06/15/12	R Hahn	Review fee analysis (0.5); CFW D. Alexander re status(0.3); TCFW W. Reilly re Chambers conference (0.4).	1.10	1,182.50
06/15/12	W Reilly	TCW R. Hahn, D. Alexander (.4), TCSW D. Alexander, Gibson Dunn, Milbank, Court clerk (.6); emails (.3)	1.30	1,072.50
06/15/12	D Alexander	Numerous emails with Debtors' counsel re informal objections of various parties and preparation for resolution or contest of same (2.9); arranging (0.5) and conducting (0.5) chambers call re evidentiary hearing with Debtors and UCC counsel; calls and correspondence with client re same (1.6); review of evidentiary materials in preparation for potential hearing (3.4); arranging and instructing review of evidentiary materials with Wasco (1.0); conversations with Hahn, Reilly re same (0.5).	10.40	6,656.00
06/15/12	M Wasco	Meetings with D. Alexander to discuss deal and projects(0.9). Pull from various dockets relevant documents in order to analyze fees (8.6).	9.50	4,845.00
06/15/12	S Wu	Reviewing fee study charts for accuracy (2.6)	2.60	780.00

Date	Timekeeper	Narrative	Hours	Amount
06/16/12	D Alexander	Review of evidentiary materials in support of potential contested hearing on retention (3.7); correspondence with client re same (0.6).	4.50	2,880.00
06/17/12	D Alexander	Review of evidentiary materials in support of potential contested retention hearing (2.0) and correspondence with client, Hahn, Reilly re same (.6).	2.60	1,664.00
06/18/12	R Hahn	CFW D. Alexander re status; review emails.	0.30	322.50
06/18/12	D Alexander	Further development of comparables analysis (0.6); correspondence with client re JPL settlement discussions (0.6); correspondence and call with JPL re same (0.5); follow up with Hahn re same (0.2).	1.90	1,216.00
06/18/12	S Wu	Review of fee study charts and accompanying documentation for accuracy.	2.00	600.00
06/19/12	W Reilly	TCSW D. Alexander re informant objections(.7); emails (.4); review documents (.4); TCW D. Alexander, C. Millet re discovery(.4)	1.90	1,567.50
06/19/12	D Alexander	Resolution of JPL issues with JPL via phone and email (0.4); reporting to client, internal team re same (0.3); arranging Rothschild witness in case of contested hearing (0.2); correspondence with UCC, Debtors and client re possible hearing dates (0.3).	1.20	768.00
06/20/12	W Reilly	Emails re: internal objections (.4); mtg. w/ D. Alexander (.2); TCW D. Alexander, Gibson Dunn, Milbank re discovery (.7); TCW D. Alexander, C. Millet re same (.2); TCW D. Alexander, Rothschild re: same(.5)	2.00	1,650.00
06/20/12	D Alexander	Discussions with UCC, Debtors, Reilly re contested hearing arrangements (0.8); correspondence with client re same (0.5); correspondence and calls with client re discussions with UCC (0.3).	1.60	1,024.00
06/20/12	S Wu	Reviewing fee study charts for accuracy.	1.30	390.00
06/21/12	W Reilly	Review document requests (.4); emails (.3); TCSW D. Alexander (.5); TCW D. Alexander, Rothschild (.5)	1.70	1,402.50
06/21/12	D Alexander	Drafting of supplemental disinterestedness disclosure (0.4); discussions with client re same (0.4); discussions with client re status of UCC negotiations (0.3); discussions with internal team re preparations for contested hearing (0.7).	1.80	1,152.00
06/22/12	J Jacobson	Call w/W. Reilly re: collecting and reviewing client documents in London and EU data protection issues respecting collection.	0.40	406.00
06/22/12	W Reilly	Emails re discovery (1.7); draft search terms list (.6); TCSW K. Kriegman (.5); review supplemental	6.50	5,362.50

Date	Timekeeper	Narrative	Hours	Amount
		disclosure (.2); TCSW E. Ming (.3); TCSW D. Alexander (.8); TCW J. Jacobson (.1); TCW D. Alexander, F. London, N. Hilal (.2); review deposition notice from Committee (.3); mtg. w/ K. Kriegman (.7); review & revise draft confidentiality stipulation (.2); review documents all re discovery (.9)		
06/22/12	E Ming	Discuss with vendor about data collection and production Discuss with case team about case status	0.50	155.00
06/22/12	D Alexander	Review of UCC discovery request (0.6); discussions with internal team re same and strategy for gathering materials (1.4); discussions with Reilly, client team re same (0.8); correspondence with Debtors re same (0.6).	3.40	2,176.00
06/22/12	K Kriegman	Conference with W. Reilly re background and tasks (0.7). Reviewed document requests and Resnick Declaration (1.6). Drafted Confidentiality Stipulation and Objections to document requests (1.6).	3.90	1,989.00
06/22/12	L Jacobs	Discuss upcoming document production and case needs with legal team and DDM (1.2).	1.70	476.00
06/23/12	W Reilly	Review & revise draft confidentiality stipulation (1.1); emails (.8); draft responses & objections to discovery requests (.7)	2.60	2,145.00
06/23/12	R Brea	Prepare Debevoise's document collection for review by legal team per E. Ming (3.8).	3.80	912.00
06/23/12	E Ming	Coordinate with analyst to prepare documents for production Coordinate with vendor to process electronic data Load electronic data into Concordance database for review and production purpose	4.90	1,519.00
06/23/12	D Alexander	Correspondence with internal team re gathering of discovery materials (0.6).	0.60	384.00
06/23/12	K Kriegman	Reviewed case management order (0.4). Reviewed production of p:// drive documents (0.6). Reviewed time sheet entries for privilege (0.4).	1.40	714.00
06/24/12	W Reilly	Draft responses & objections to discovery requests (2.9); emails (1.1); TCW K. Kriegman re same (.2)	4.20	3,465.00
06/24/12	E Ming	Coordinate with analyst to prepare documents for production (2.5) Coordinate with vendor to process electronic data (1.5) Load electronic data into Concordance database for review and production purpose (1.2)	7.20	2,232.00
06/24/12	D Alexander	Correspondence with internal team re gathering of discovery materials (1.0).	1.00	640.00
06/24/12	K Kriegman	Drafted notices of appearance for W. Reilly, R. Hahn,	3.20	1,632.00

Date	Timekeeper	Narrative	Hours	Amount
		and D. Alexander (0.7). Drafted cover letter for production (0.6). Reviewed production. (0.9) Coordinated hand delivery of production, cover letter, and confidentiality stip to Gibson Dunn, Milbank, and Rothschild. (1.0)		
06/24/12	Y Slobodkin	Prepare document collection for production per legal team instructions. Per E. Ming (2.0).	2.00	480.00
06/25/12	R Hahn	CFW D. Alexander re negotiations.	0.30	322.50
06/25/12	W Reilly	Draft responses & objections to discovery requests (1.9); emails (1.2); TCSW K. Kriegman (.5); TCSW D. Alexander (.4); draft cover letter (.2); TCW D. Alexander, C. Millet re same(.2)	4.40	3,630.00
06/25/12	W Lutz	Filed declaration in the Southern District of New York Bankruptcy Court via PACER ECF system.	0.40	52.00
06/25/12	R Brea	Prepare Debevoise document collection for review by legal team.	1.00	240.00
06/25/12	E Ming	Coordinate with analyst to prepare documents for production (1.0) Coordinate with vendor to process electronic data Load electronic data into Concordance database for review and production purpose (1.3)	2.30	713.00
06/25/12	E Ming	Coordinate with analyst to prepare documents for production (0.3) Coordinate with vendor to process electronic data (1.2) Load electronic data into Concordance database for review and production purpose (2.0)	3.50	1,085.00
06/25/12	D Alexander	Reviewing fee offers and counters (0.4) and related correspondence with client (1.2); debtors (0.5). Conversations with Hahn re same (0.7). Discussions with client re appropriate response to same (0.7); same with Debtors (0.3). Support of discovery effort through conversations re objection with Reilly (0.5); participation in call with Debtors, UCC on same (0.7); review of production materials (1.2). Finalizing supplemental declaration of Parkhill (0.3); obtaining executed version from Rothschild (0.3); arranging filing and service of same (0.5).	7.30	4,672.00
06/25/12	K Kriegman	Reviewed electronic documents in response to Committee's document request (6.1). Reviewed timesheet records for privilege issues. (3.8) Coordinated production of documents reviewed for hand delivery (0.5). Reviewed Objections. (0.4) Researched rules regarding recovering costs of unreasonable discovery. (0.6)	11.40	5,814.00
06/25/12	Y Slobodkin	Prepare document collection for production per legal team instructions. (4.8) Per E. Ming.	4.80	1,152.00

Date	Timekeeper	Narrative	Hours	Amount
06/26/12	M Wiles	Cnf. Derek Alexander re settlement discussions with committee and UCC objections (.7).	0.70	752.50
06/26/12	R Hahn	CFW D. Alexander re developments (0.3); review presentation materials (0.7); prepare for meeting (1.0).	2.00	2,150.00
06/26/12	W Reilly	Draft outline for hearing (.1); emails (1.3); TCW D. Alexander, Gibson, Milbank (.3); mtg. w/ M. Wiles, D. Alexander (.7); draft letters (.5); TCSW D. Alexander, F. London (.2); TCW D. Alexander, C. Millet (.1); TCW S. Rappaport (.1); TCW C. Millet (.1); TCSW K. Kriegman (.7); TCW M. Korot (.1); TCW S. Rappaport, M. Korot all re same (.2)	4.40	3,630.00
06/26/12	E Ming	Coordinate with analyst to prepare documents for production (1.0) Coordinate with vendor to process electronic data (0.5) Load electronic data into Concordance database for review and production purpose (1.0)	4.00	1,240.00
06/26/12	D Alexander	Preparation of materials for fee negotiation meeting (1.0) and review of Rothschild prepared materials (0.7); discussions of same with Rothschild team (0.6). Related correspondence (1.0) and calls (0.4) with Debtors. Briefing of expanded Rothschild team re retention to date (0.9). Preparation for meeting in conversations with Hahn (0.6). Support of discovery effort through supplemental review of materials with Reilly (1.0); participation in call with Debtors same (1.1).	7.40	4,736.00
06/26/12	K Kriegman	Reviewed production for potential clawbacks of privileged documents. Reviewed documents for second production. Reviewed time sheets for privilege. Conference with W. Reilly re document review and next steps. Coordinated second production and delivery of documents.	0.00	0.00
06/26/12	Y Slobodkin	Prepare document collection for production per legal team instructions (2.5). Per E. Ming.	2.50	600.00
06/27/12	R Hahn	Pre-meeting w/Rothschild (1.0); meeting w/Committee and advisors (2.5); review and revise order (0.8).	4.30	4,622.50
06/27/12	W Reilly	Review documents (2.2); emails (1.2); TCSW D. Alexander (1.1); TCSW K. Kriegman (.5); TCW R. Hahn, D. Alexander (.2); TCW S. Rappaport, M. Korot (.2); TCW E. Ming (.1)	5.50	4,537.50
06/27/12	E Ming	Coordinate with analyst to prepare documents for production Coordinate with vendor to process electronic data Load electronic data into Concordance database for review and production purpose	0.00	0.00
06/27/12	D Alexander	Travel to/from fee negotiations (1.1 billed at 50% as	7.30	4,672.00

Date	Timekeeper	Narrative	Hours	Amount
		0.5). Preparatory meeting with Rothschild team and Hahn (1.0); Fee negotiation at UCC members' office (3.1). Correspondence with Rothschild and Debtor teams re outcome of same (0.6). Conversation with Hahn re same (0.7). Drafting revised proposed order (0.6); obtaining approvals from client, Debtors re same and related revisions (1.5). Follow up re discovery effort and objections with Reilly (0.4).		
06/27/12	K Kriegman	Reviewed documents for production. Drafted cover letter. Coordinated production.	0.00	0.00
06/27/12	Y Slobodkin	Prepare document collection for production per legal team instructions. Per E. Ming.	0.00	0.00
06/28/12	R Hahn	CFW D. Alexander re status (0.5); review revised order and comment (0.3).	0.90	967.50
06/28/12	D Alexander	Further revisions to revised order to reflect request of JPL (0.3); Correspondence and conversations with JPL re same (0.4). Transmitting proposal to UCC (0.3) and related correspondence (0.2). Correspondence with Debtors, Rothschild re suspension of discovery effort (0.5). Conversations with Hahn re status of resolution (0.4).	2.20	1,408.00
06/28/12	K Kriegman	Reviewed documents for production (2.2).	2.20	1,122.00
06/29/12	D Alexander	Multiple conversations with client, Debtors re response of UCC to proposal (3.1); correspondence with internal team re same (0.9).	4.00	2,560.00
06/30/12	D Alexander	Correspondence and conversations with client, Debtors re status of settlement and retention effort (1.9); correspondence with internal team re same (0.7).	2.60	1,664.00
Hours / Amount:			207.20	\$124,011.50

Disbursement & Other Charges:	Amount
Word Processing - Non Network	182.60
Word Processing - Production Clerks	2.10
Lawyer Out-of-Pocket	29.50
Lawyer Late Night Meals	246.34
Lawyer Late Night Transportation	627.64
Local Lawyer Transportation	167.43
Administrative OT Expense	153.90

Disbursement & Other Charges:	Amount
Express deliveries & Outside messengers	74.46
Duplicating	941.60
Duplicating (Color)	7.00
Telephone Toll Calls	5.48
D&P Messenger Charge	137.50
Research Information Services	73.60
Transcript Charges	105.60
Disbursement Total:	\$2,754.75

**Total this Matter : \$126,766.25**



Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
<b>COUNSEL</b>			
Wendy B. Reilly	35.70	825.00	29,452.50
<b>TOTAL FOR COUNSEL</b>	<b>35.70</b>		<b>\$29,452.50</b>
<b>PARTNER</b>			
Richard F. Hahn	9.50	1,075.00	10,212.50
Jeffrey S. Jacobson	0.40	1,015.00	406.00
Michael E. Wiles	1.10	1,075.00	1,182.50
<b>TOTAL FOR PARTNER</b>	<b>11.00</b>		<b>\$11,801.00</b>
<b>ASSOCIATE</b>			
Derek P. Alexander	84.40	640.00	54,016.00
Katherine L. Kriegman	22.10	510.00	11,271.00
Mark D. Wasco	9.50	510.00	4,845.00
<b>TOTAL FOR ASSOCIATE</b>	<b>116.00</b>		<b>\$70,132.00</b>
<b>SUMMER ASSOC.</b>			
Adria Gulizia	0.00		0.00
Sisi Wu	5.90	300.00	1,770.00
<b>TOTAL FOR SUMMER ASSOC.</b>	<b>5.90</b>		<b>\$1,770.00</b>
<b>LEGAL ASSISTANT</b>			
Lulanne C. Jacobs	1.70	280.00	476.00
<b>TOTAL FOR LEGAL ASSISTANT</b>	<b>1.70</b>		<b>\$476.00</b>
<b>DISC / DATA MGT</b>			
Richard A. Brea	4.80	240.00	1,152.00
Kevin Jiang	0.00		0.00
Eric Jia Wei Ming	22.40	310.00	6,944.00
Yury G. Slobodkin	9.30	240.00	2,232.00

<b>TOTAL FOR DISC / DATA MGT</b>	<b>36.50</b>		<b>\$10,328.00</b>
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**MANAGING ATTY**

William Lutz	0.40	130.00	52.00
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<b>TOTAL FOR MANAGING ATTY</b>	<b>0.40</b>		<b>\$52.00</b>
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DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
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Fax 212 909 6836  
www.debevoise.com

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Invoice Number: 1266324

July 24, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$124,011.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>2754.75</u></b>
<b>Total Amount Due</b>	<b><u>\$126,766.25</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1266323

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1260893

June 19, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, NY 10020  
Attention: Mr. Todd Snyder

Matter Number: 21689.1101

For Professional Services and Advice rendered from May 1, 2012 through May 31, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
05/01/12	D Alexander	Review of UST requests with Debtors' counsel (0.8); review of UCC issues with client (2.1).	2.90	1,856.00
05/02/12	D Alexander	Correspondence with client (0.6); debtors' counsel (0.3) re objection scheduling. Update to Hahn re same (0.2).	1.10	704.00
05/03/12	D Alexander	Discussion with client re UST, UCC issues.	0.40	256.00
05/08/12	D Alexander	Advice to London re foreign affiliate disclosures for potential transaction.	0.40	256.00
05/09/12	D Alexander	Inquiry to Debtors counsel re status of retention negotiations.	0.20	128.00
05/14/12	D Alexander	Obtaining updates from debtors' counsel re retention application status (0.4) and correspondence with client re same (0.3).	0.70	448.00
05/16/12	D Alexander	Conversations and correspondence with debtors' counsel (0.6) and client (0.3) re retention status and information objections.	0.90	576.00
05/18/12	D Alexander	Summarizing informal objections for client in support of retention application (0.5).	0.50	320.00
05/19/12	D Alexander	Correspondence with debtors' counsel re objections for client in support of retention application (0.8); correspondence with client based on same (0.4).	1.20	768.00
05/21/12	R Hahn	CFW D. Alexander re negotiations.	0.20	215.00

Date	Timekeeper	Narrative	Hours	Amount
05/21/12	D Alexander	Discussions with UCC counsel re retention hearing (0.4); discussions with JPL counsel re same (0.3); discussions with Debtors' counsel re same (0.8); discussions and correspondence with client re same (0.6); discussion with Hahn re same (0.3).	2.40	1,536.00
05/23/12	D Alexander	Discussion of retention progress with client (0.4); debtors' counsel (0.3)	0.70	448.00
05/29/12	R Hahn	CFW D. Alexander re status.	0.20	215.00
05/29/12	D Alexander	Multiple conversations with debtors' counsel re timing of retention hearing and informal objections (1.9); conversations with client re same (1.2); correspondence with client and debtors re same (0.5); obtaining advice from Hahn re same (0.4); drafting compromise language in support of discussions (0.4); revisions based on client discussions of same (0.3).	4.70	3,008.00
05/30/12	R Hahn	CFW D. Alexander re status and strategy.	0.50	537.50
05/30/12	D Alexander	Conversations with client, debtors' counsel re retention hearing and informal objections (2.1); correspondence with client and debtors re same (0.5); obtaining advice from Hahn re same (0.5); reviewing supporting materials for hearing relating to same (0.7).	3.80	2,432.00
05/31/12	R Hahn	CFW D. Alexander re hearing and next steps.	0.70	752.50
05/31/12	D Alexander	Preparation for financial professional retention hearing in support of subsequent Rothschild application (4.2); conversations with client (0.6) and debtors counsel (0.4) in preparation for same. Travel to hearing (1.1 billed at 50% as 0.5). Attending hearing (2.1). Conversations with UST, UCC, debtors and client following hearing (0.9). Conversation with Hahn in consultation regarding next steps (0.5). Correspondence with client regarding hearing and next steps in retention (0.8).	10.00	6,400.00
Hours / Amount:			31.50	\$20,856.00

Disbursement & Other Charges:	Amount
Lawyer Late Night Meals	11.39
Lawyer Late Night Transportation	17.27
Local Lawyer Transportation	47.68
Telephone Conferencing & Outside Vendors	4.39
Telephone Toll Calls	0.87

Disbursement & Other Charges:	Amount
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Westlaw Services	39.63
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Research Information Services	88.20
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Disbursement Total:	\$209.43
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<b>Total this Matter :</b>	<b>\$21,065.43</b>
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Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
PARTNER			
Richard F. Hahn	1.60	1,075.00	1,720.00
<b>TOTAL FOR PARTNER</b>	<b>1.60</b>		<b>\$1,720.00</b>
ASSOCIATE			
Derek P. Alexander	29.90	640.00	19,136.00
<b>TOTAL FOR ASSOCIATE</b>	<b>29.90</b>		<b>\$19,136.00</b>



DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
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www.debevoise.com

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Invoice Number: 1260893

June 19, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$20,856.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>209.43</u></b>
<b>Total Amount Due</b>	<b><u>\$21,065.43</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1260893

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1258841

May 25, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Services and Advice rendered from April 1, 2012 through April 30, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
04/01/12	D Alexander	Review of draft retention materials (2.1); correspondence with Rothschild team re same (0.8).	2.90	1,856.00
04/02/12	R Hahn	CFW D. Alexander re issues.	0.20	215.00
04/02/12	D Alexander	Extensive revisions to draft retention materials (2.7); extensive correspondence with Rothschild team re same (1.5); correspondence with Debtors' counsel re same (0.9).	5.10	3,264.00
04/03/12	R Hahn	CFW D. Alexander re escrow.	0.30	322.50
04/03/12	D Alexander	Extensive revisions to retention materials (3.4); case law research in support of same (0.5); conversations with Hahn in support of same (0.5); extensive correspondence (2.1) and conversations (1.9) with client to determine appropriate revisions to same; conversations with debtors counsel in preparation for filing of same (1.2); review of materials as filed (0.7).	10.30	6,592.00
04/04/12	D Alexander	Review of retention materials as filed (0.8); discussion with London re information barriers (0.6).	1.40	896.00
04/10/12	D Alexander	Inquiry re objections to Debtors' counsel.	0.40	256.00
04/12/12	D Alexander	Response to queries from Douton and London re timing of payments upon approval of retention.	0.50	320.00
04/13/12	D Alexander	Response to queries from Douton and London re timing of payments upon approval of retention.	0.50	320.00

Date	Timekeeper	Narrative	Hours	Amount
04/16/12	D Alexander	Correspondence with debtors' counsel re informal objections to retention application.	0.40	256.00
04/24/12	D Alexander	Conversations with debtors' counsel re UCC comments on retention application (0.7); correspondence with client re same (1.0); conversation with UCC counsel re same (0.5); case research in support of same (0.4).	2.60	1,664.00
04/25/12	D Alexander	Correspondence with client, debtors' counsel re UCC and UST comments (0.7); calls with client, debtors' counsel re UCC and UST comments (0.9); calls with UCC counsel in effort to resolve same (1.0).	2.60	1,664.00
04/26/12	D Alexander	Correspondence with client, debtors' counsel re UCC and UST comments (0.8); calls with client, debtors' counsel re UCC and UST comments (0.8).	1.60	1,024.00
04/27/12	D Alexander	Further discussions with client (0.9), debtors' counsel (0.6) re UCC and UST comments (0.7); further conversations with UCC counsel in effort to resolve same (1.2).	3.40	2,176.00
04/29/12	D Alexander	Correspondence with client re UCC discussions and portfolio company issues.	0.90	576.00
04/30/12	R Hahn	CFW D. Alexander re retention issues.	0.20	215.00
04/30/12	D Alexander	Conversations (3.1) and correspondence (2.8) with client re UST and UCC retention issues; conference calls with Debtors' counsel re same (0.6); conversation with Hahn re same (0.2); drafting proposed language in support of settlement of same (0.6); revisions to client description of status to UCC in support of settlement of same (0.9).	8.20	5,248.00
Hours / Amount:			41.50	\$26,864.50

Disbursement & Other Charges:	Amount
Lawyer Out-of-Pocket	7.96
Lawyer Late Night Meals	7.15
Lawyer Late Night Transportation	102.72
Local Lawyer Transportation	47.68
Telephone Toll Calls	0.19
Westlaw Services	3.30
Research Information Services	3.92
Disbursement Total:	\$172.92

**Total this Matter :** \$27,037.42

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
PARTNER			
Richard F. Hahn	0.70	1,075.00	752.50
<b>TOTAL FOR PARTNER</b>	<b>0.70</b>		<b>\$752.50</b>
ASSOCIATE			
Derek P. Alexander	40.80	640.00	26,112.00
<b>TOTAL FOR ASSOCIATE</b>	<b>40.80</b>		<b>\$26,112.00</b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
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www.debevoise.com

---

Invoice Number: 1258841

May 25, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$26,864.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>172.92</u></b>
<b>Total Amount Due</b>	<b><u>\$27,037.42</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
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Invoice No.: 1258841

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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*Client / Matter Name: ROTHSCILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: 21689.1101*

*Period Covered: April 1, 2012 through April 30, 2012*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*May 25, 2012*

*Client : ROTHSCILD RESTRUCTURING ENGAGEMENTS*

*Invoice No.: 1258841*

<b>Total Fees</b>	<b>\$26,864.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>172.92</u></b>
<b>Total Amount Due</b>	<b><u>\$27,037.42</u></b>



DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1255109

April 5, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Services and Advice rendered from March 1, 2012 through March 31, 2012 in connection with  
**ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
03/16/12	D Alexander	Telephone calls with advice to client regarding retention and disinterestedness issues (1.2); research re same (0.8).	2.00	1,280.00
03/17/12	M Wiles	Respond to Derek Alexander question about retention issue.	0.30	322.50
03/17/12	D Alexander	Conversation with Douton re terms of retention (0.5); correspondece with Wiles re same (0.3); research re same (0.1).	0.90	576.00
03/20/12	M Wiles	Respond to D. Alexander question about fee payments to Rothschild.	0.10	107.50
03/20/12	D Alexander	Advice to London (0.6); Douton (0.3) re retention. Correspondence with Wiles re same (0.3).	1.20	768.00
03/23/12	R Hahn	CFW D. Alexander re engagement letter.	0.30	322.50
03/23/12	D Alexander	Advice to client re fee and expense structure, retainer (0.9); conversation with Hahn re same (0.4).	1.30	832.00
03/26/12	D Alexander	Discussion with London re retention issues.	0.50	320.00
03/29/12	D Alexander	Discussion with London re retention issues.	0.40	256.00
03/30/12	D Alexander	Review of disclosure chart (0.6); discussion with London re retention issues (0.7).	1.30	832.00
Hours / Amount:			8.30	\$5,616.50

Disbursement & Other Charges:	Amount
Lawyer Late Night Transportation	15.86
Duplicating	16.80
Westlaw Services	539.67
Research Information Expenses	(1.36)
Disbursement Total:	\$570.97

**Total this Matter : \$6,187.47**

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
PARTNER			
Richard F. Hahn	0.30	1,075.00	322.50
Michael E. Wiles	0.40	1,075.00	430.00
<b>TOTAL FOR PARTNER</b>	<b>0.70</b>		<b>\$752.50</b>
ASSOCIATE			
Derek P. Alexander	7.60	640.00	4,864.00
<b>TOTAL FOR ASSOCIATE</b>	<b>7.60</b>		<b>\$4,864.00</b>

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1255109

April 5, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

**Total Fees** **\$5,616.50**

**Document Preparation, Communication, Other Charges and Disbursements** **570.97**

**Total Amount Due** **\$6,187.47**

*Charge before 3/19/12 - 2,178.50*  
4,008.97

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1255109

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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*Client / Matter Name: ROTHSCCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: 21689.1101*

*Period Covered: March 1, 2012 through March 31, 2012*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*April 5, 2012*

*Client : ROTHSCCHILD RESTRUCTURING ENGAGEMENTS*

*Invoice No.: 1255109*

**Total Fees** **\$5,616.50**

**Document Preparation, Communication, Other Charges and Disbursements** **570.97**

**Total Amount Due** **\$6,187.47**

*Charge before  
3/19/12*

<i>- 2,178.50</i>
<i>4,008.97</i>

**EXHIBIT C**

**Summary of Actual and Necessary Expenses  
(September 1, 2012 to October 31, 2012)**

**EXHIBIT C**

**Arcapita**

**Summary of Out-of-Pocket Expenses <sup>1</sup>**

Travel	\$68,880.18
Ground Transportation/Taxis	7,718.87
Hotel	3,260.44
Legal Fees	20,211.01
Miscellaneous	466.00
Meals	3,059.37
Presentation Center	856.66
Copies	2,078.73
Research/Database	457.65
Telephone/Communications	2,572.68
Courier Services	<u>15.57</u>
<b>Total</b>	<b>\$109,577.16</b>

<sup>1</sup> Expenses incurred in GBP during the second interim period are converted into USD at 1.59 rate (spot conversion rate on 11/9/2012)



**Travel Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
07/12/12	From hotel to meeting - London rail	London, UK	\$89.23	Vendor	H. Parkhill
08/10/12	Bangor/NY (called back from vacation for client)	New York, NY	\$446.80	Vendor	T. Snyder
08/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
08/10/12	Airline fee	New York, NY	\$20.00	Vendor	T. Snyder
08/11/12	NY/London/Riyahd (Saudi Arabia	New York, NY	\$6,369.30	Vendor	H. Parkhill
08/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
08/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
08/13/12	Riyadh/Dubai/NY	New York, NY	\$5,676.80	Vendor	H. Parkhill
09/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
09/11/12	NY/London/NY	New York, NY	\$12,516.90	Vendor	A. Svoyskiy
09/11/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
09/11/12	NY/London/NY	New York, NY	\$15,561.98	Vendor	H. Parkhill
09/12/12	NY/London/NY	New York, NY	\$10,916.90	Vendor	T. Snyder
09/12/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
09/13/12	London - rail (tube)	London, UK	\$11.57	Vendor	A. Svoyskiy
09/13/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
10/01/12	NY/Abu Dhabi	New York, NY	\$8,873.70	Vendor	T. Snyder
10/01/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
10/04/12	Ovation service charge	New York, NY	\$40.00	Vendor	T. Snyder
10/04/12	Abu Dhabi/NY	New York, NY	\$8,037.00	Vendor	T. Snyder
<b>Total</b>			<u>\$68,880.18</u>		

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/18/12	Package delivery to A. Abdulmalik	New York, NY	\$46.57	Vendor	L. Chen
06/25/12	From airport to hotel	London, UK	\$129.62	Vendor	L. Chen
06/27/12	From meeting to hotel	London, UK	\$15.60	Vendor	L. Chen
06/29/12	From meeting to meeting	London, UK	\$16.32	Vendor	L. Chen
06/29/12	From meeting to hotel	London, UK	\$20.21	Vendor	L. Chen
06/29/12	From hotel to meeting	London, UK	\$26.43	Vendor	L. Chen
07/02/12	From hotel to meeting	London, UK	\$17.27	Vendor	L. Chen
07/04/12	From hotel to meeting	London, UK	\$21.96	Vendor	L. Chen
07/11/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
07/11/12	From hotel to London office	London, UK	\$39.89	Vendor	H. Parkhill
07/11/12	From airport to hotel	London, UK	\$60.57	Vendor	H. Parkhill
07/12/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
07/17/12	From office to home	Forest Hills, NY	\$33.38	Vendor	A. Svoyskiy
07/18/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
07/19/12	From office to home	Forest Hills, NY	\$34.90	Vendor	A. Svoyskiy
07/20/12	From office to home	Forest Hills, NY	\$34.34	Vendor	A. Svoyskiy
07/21/12	From office to home (wknd)	Forest Hills, NY	\$34.40	Vendor	A. Svoyskiy
07/23/12	From office to home	Forest Hills, NY	\$34.92	Vendor	A. Svoyskiy
07/25/12	From office to home	Forest Hills, NY	\$33.86	Vendor	A. Svoyskiy
07/26/12	From office to home	Forest Hills, NY	\$35.05	Vendor	A. Svoyskiy
07/27/12	From office to home	Forest Hills, NY	\$35.30	Vendor	A. Svoyskiy
07/31/12	From office to meeting	New York, NY	\$12.12	Vendor	A. Svoyskiy
07/31/12	From office to home 1:56 am	New York, NY	\$56.73	Vendor	N. Voudouris
08/01/12	From office to home	Forest Hills, NY	\$33.86	Vendor	A. Svoyskiy
08/01/12	From office to home	New Canaan, CT	\$142.60	Vendor	H. Parkhill
08/02/12	From office to home	Forest Hills, NY	\$34.92	Vendor	A. Svoyskiy
08/02/12	From office to home 1:22 am	New York, NY	\$45.68	Vendor	N. Voudouris
08/03/12	From office to home	Forest Hills, NY	\$35.30	Vendor	A. Svoyskiy
08/03/12	From office to home 1:43 am	New York, NY	\$45.68	Vendor	N. Voudouris
08/04/12	From office to home (wknd)	Forest Hills, NY	\$35.30	Vendor	A. Svoyskiy
08/07/12	From office to home	Forest Hills, NY	\$34.34	Vendor	A. Svoyskiy
08/08/12	From office to home	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
08/08/12	From office to home	New York, NY	\$39.36	Vendor	N. Voudouris
08/08/12	From office to home 3:15 am	New York, NY	\$42.02	Vendor	N. Voudouris
08/08/12	From office to home	Forest Hills, NY	\$74.23	Vendor	A. Svoyskiy
08/08/12	From office to home	New Canaan, CT	\$136.68	Vendor	H. Parkhill
08/09/12	From office to home	New York, NY	\$8.56	Vendor	L. Chen

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/09/12	From office to home	New York, NY	\$13.22	Vendor	N. Voudouris
08/09/12	Package delivery to TS	New York, NY	\$83.71	Vendor	M. Kelly
08/10/12	From office to home	Forest Hills, NY	\$34.30	Vendor	A. Svoyskiy
08/10/12	From vacation site to airport for client	Bangor, ME	\$60.00	Vendor	T. Snyder
08/10/12	From office to home	New York, NY	\$61.43	Vendor	L. Chen
08/10/12	From airport to home - return from vacation	New York, NY	\$150.62	Vendor	T. Snyder
08/10/12	Package delivery to HP	New Canaan, CT	\$152.75	Vendor	M. Kelly
08/11/12	From office to home (wknd)	New York, NY	\$8.58	Vendor	L. Chen
08/11/12	From home to office (wknd)	New York, NY	\$12.10	Vendor	L. Chen
08/11/12	From office to home (wknd)	Forest Hills, NY	\$33.86	Vendor	A. Svoyskiy
08/11/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/11/12	From home to airport	New York, NY	\$150.62	Vendor	T. Snyder
08/11/12	Car service while attending meeting	Saudi Arabia	\$205.06	Vendor	T. Snyder
08/12/12	From office to home (wknd)	New York, NY	\$13.24	Vendor	L. Chen
08/12/12	From office to home (wknd)	Forest Hills, NY	\$35.40	Vendor	A. Svoyskiy
08/12/12	From home to office (wknd)	Forest Hills, NY	\$36.62	Vendor	A. Svoyskiy
08/12/12	From office to home (wknd)	New York, NY	\$45.68	Vendor	N. Voudouris
08/12/12	From home to office (wknd)	New York, NY	\$52.88	Vendor	N. Voudouris
08/12/12	From home to office (wknd)	Forest Hills, NY	\$64.47	Vendor	A. Svoyskiy
08/13/12	From airport back to vacation site	Bangor, ME	\$120.00	Vendor	T. Snyder
08/13/12	From home to airport - return to vacation	New York, NY	\$133.42	Vendor	T. Snyder
08/13/12	From airport to home	New York, NY	\$145.73	Vendor	T. Snyder
08/14/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/15/12	From office to home	Forest Hills, NY	\$34.30	Vendor	A. Svoyskiy
08/15/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/16/12	From office to home	New York, NY	\$13.24	Vendor	L. Chen
08/16/12	From office to home	Forest Hills, NY	\$34.10	Vendor	A. Svoyskiy
08/16/12	From office to home	New York, NY	\$52.88	Vendor	N. Voudouris
08/17/12	From office to home	Forest Hills, NY	\$35.37	Vendor	A. Svoyskiy
08/17/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
08/17/12	From office to airport	New York, NY	\$106.18	Vendor	C. Combs - client
08/18/12	From home to office (wknd)	New York, NY	\$11.30	Vendor	L. Chen
08/19/12	From home to office (wknd)	New York, NY	\$5.90	Vendor	L. Chen
08/20/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
08/22/12	From dinner meeting to home	New York, NY	\$10.34	Vendor	T. Snyder
08/22/12	From office to dinner meeting	New York, NY	\$12.14	Vendor	T. Snyder
08/25/12	From office to home - second time	New York, NY	\$8.88	Vendor	M. Kelly

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/25/12	From office to home (wknd)	New York, NY	\$8.90	Vendor	M. Kelly
08/25/12	Called back to office	New York, NY	\$9.38	Vendor	M. Kelly
08/25/12	From home to office (wknd)	New York, NY	\$10.82	Vendor	M. Kelly
08/26/12	From office to home (wknd)	New York, NY	\$13.76	Vendor	L. Chen
08/26/12	From home to office (wknd)	New York, NY	\$14.30	Vendor	L. Chen
08/27/12	From office to home	New York, NY	\$56.33	Vendor	N. Voudouris
08/29/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/29/12	From office to home 2:39 am	New York, NY	\$49.23	Vendor	N. Voudouris
08/30/12	From office to home	New York, NY	\$6.12	Vendor	M. Kelly
08/30/12	From office to home	New York, NY	\$34.40	Vendor	A. Svoyskiy
08/31/12	From office to home	New York, NY	\$9.95	Vendor	M. Kelly
08/31/12	From office to home	New York, NY	\$34.05	Vendor	A. Svoyskiy
08/31/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
08/31/12	From office to home 2:24 am	New York, NY	\$45.68	Vendor	N. Voudouris
09/04/12	From office to home	New York, NY	\$45.68	Vendor	N. Voudouris
09/04/12	From office to home	New York, NY	\$89.31	Vendor	A. Svoyskiy
09/05/12	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
09/05/12	From office to home 1:24 am	New York, NY	\$67.85	Vendor	N. Voudouris
09/06/12	From office to home	New York, NY	\$16.50	Vendor	N. Voudouris
09/06/12	From office to home	Forest Hills, NY	\$43.70	Vendor	A. Svoyskiy
09/06/12	From office to home 3:37 am	New York, NY	\$45.68	Vendor	N. Voudouris
09/07/12	From office to home	New York, NY	\$7.20	Vendor	M. Kelly
09/07/12	From office to home	New York, NY	\$35.87	Vendor	N. Voudouris
09/30/12	Taxi charges <sup>1</sup>	London, UK	\$150.83	Vendor	London office
08/11/12	From home to airport	New Canaan, CT	\$192.75	Vendor	H. Parkhill
09/14/12	From meeting to airport	London, UK	\$142.00	Vendor	A. Svoyskiy
08/13/12	From airport to home	New Canaan, CT	\$191.25	Vendor	H. Parkhill
09/12/12	From meeting to airport	New York, NY	\$167.81	Vendor	T. Snyder
09/13/12	From airport to home	New York, NY	\$162.08	Vendor	T. Snyder
09/25/12	From office to home	New York, NY	\$17.30	Vendor	T. Snyder
10/01/12	From meeting to airport	New York, NY	\$185.01	Vendor	T. Snyder
09/13/12	From airport to meeting	London, UK	\$465.53	Vendor	T. Snyder
09/05/12	From office to home	Forest Hills, NY	\$60.36	Vendor	A. Svoyskiy
09/07/12	From office to home	Forest Hills, NY	\$60.43	Vendor	A. Svoyskiy
09/10/12	From office to home	Forest Hills, NY	\$40.56	Vendor	A. Svoyskiy
09/11/12	From home to airport	Forest Hills, NY	\$80.94	Vendor	A. Svoyskiy

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
09/14/12	From airport to home	Forest Hills, NY	\$67.63	Vendor	A. Svoyskiy
09/25/12	From office to home	Forest Hills, NY	\$41.30	Vendor	A. Svoyskiy
10/02/12	From office to meeting	New York, NY	\$9.60	Vendor	A. Svoyskiy
09/13/12	From meeting to airport	London, UK	\$168.94	Vendor	T. Snyder
09/16/12	From office to home (wknd)	New York, NY	\$45.68	Vendor	N. Voudouris
09/17/12	From office to home	New York, NY	\$53.94	Vendor	N. Voudouris
09/17/12	From office to home	New York, NY	\$12.50	Vendor	L. Chen
09/19/12	From office to home	New York, NY	\$16.70	Vendor	L. Chen
09/27/12	From office to home	New York, NY	\$18.20	Vendor	L. Chen
10/07/12	Package delivery to HP	New Canaan, CT	\$171.97	Vendor	L. Chen
10/07/12	From office to home (wknd)	New York, NY	\$19.37	Vendor	L. Chen
10/08/12	From office to home	New York, NY	\$12.35	Vendor	L. Chen
09/22/12	From office to home (wknd)	New York, NY	\$8.62	Vendor	L. Chen
09/22/12	From home to office (wknd)	New York, NY	\$14.15	Vendor	L. Chen
09/23/12	From home to office (wknd)	New York, NY	\$22.50	Vendor	L. Chen
09/25/12	From office to home	New York, NY	\$20.40	Vendor	L. Chen
09/26/12	From office to home	New York, NY	\$18.00	Vendor	L. Chen
09/10/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
09/11/12	From office to home	New York, NY	\$7.80	Vendor	M. Kelly
09/12/12	From office to home	New York, NY	\$9.60	Vendor	M. Kelly
09/13/12	From office to home	New York, NY	\$11.40	Vendor	M. Kelly
09/14/12	From office to home	New York, NY	\$9.50	Vendor	M. Kelly
09/15/12	From home to office (wknd)	New York, NY	\$10.10	Vendor	M. Kelly
09/15/12	From office to home (wknd)	New York, NY	\$11.40	Vendor	M. Kelly
09/16/12	From home to office (wknd)	New York, NY	\$13.20	Vendor	M. Kelly
09/16/12	From office to home (wknd)	New York, NY	\$9.00	Vendor	M. Kelly
09/20/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
09/23/12	From office to home (wknd)	New York, NY	\$10.80	Vendor	M. Kelly
09/25/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
09/26/12	From office to home	New York, NY	\$9.60	Vendor	M. Kelly
09/28/12	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
09/30/12	From office to home (wknd)	New York, NY	\$10.50	Vendor	M. Kelly

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
10/02/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
10/04/12	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
10/08/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
10/09/12	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
10/31/12	Taxi charges <sup>1</sup>	London, UK	\$387.27	Vendor	London office
	<b>Total</b>		<b>\$7,718.87</b>		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

### Hotel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/11/12	Four Seasons 1 night	Riyahd, Saudi Arbia	\$397.81	Vendor	H. Parkhill
08/12/12	Four Seasons 1 night	Riyahd, Saudi Arbia	\$397.80	Vendor	H. Parkhill
09/12/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	A. Svoyskiy
09/13/12	St. Martins Lane 1 night	London, UK	\$699.73	Vendor	A. Svoyskiy
10/02/12	Fairmont 1 night	Abu Dhabi	\$275.19	Vendor	T. Snyder
08/11/12	Four Seasons 1 night	Saudi Arabria	\$397.80	Vendor	T. Snyder
08/12/12	Four Seasons 1 night	Saudi Arabria	\$397.80	Vendor	T. Snyder
	<b>Total</b>		\$3,260.44		



**Legal Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/30/12	Integreon	New York, NY	<u>\$20,211.01</u>	Vendor	Various
<b>Total</b>			\$20,211.01		

**Miscellaneous Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
08/01/12	2 Visa for HP & TS	New York, NY	\$466.00	Vendor	T. Snyder & H. Parkhill
<b>Total</b>			\$466.00		

**Meal Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/27/12	Traveling meal (lunch)	London, UK	\$13.96	Vendor	L. Chen
06/30/12	Traveling meal (b'fast)	London, UK	\$7.80	Vendor	L. Chen
07/11/12	Traveling meal (b'fast)	London, UK	\$7.98	Vendor	H. Parkhill
07/31/12	Lunch meeting	New York, NY	\$10.62	Vendor	A. Svoyskiy & L. Chen
08/10/12	Traveling meal (dinner)	Saudi Arabia	\$31.29	Vendor	T. Snyder
08/20/12	Working dinner	New York, NY	\$25.82	Vendor	L. Chen
08/21/12	Working dinner	New York, NY	\$25.88	Vendor	L. Chen
08/22/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
08/22/12	Dinner meeting	New York, NY	\$350.00	Vendor	TS,HP, M. Rosenthal, H. Thompson, A. Rogers, M. Tan & M. Chowdhury
08/24/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
08/25/12	Working dinner (wknd)	New York, NY	\$26.37	Vendor	L. Chen
08/26/12	Working dinner (wknd)	New York, NY	\$25.74	Vendor	L. Chen
08/27/12	Working dinner	New York, NY	\$26.11	Vendor	L. Chen
08/27/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/28/12	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
08/28/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
08/29/12	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
08/29/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
08/29/12	Traveling meal (dinner)	Wilmington, DE	\$7.35	Vendor	T. Snyder
08/30/12	Working dinner	New York, NY	\$25.61	Vendor	A. Svoyskiy
08/31/12	Working dinner	New York, NY	\$23.60	Vendor	N. Voudouris
09/02/12	Working lunch (wknd)	New York, NY	\$24.74	Vendor	N. Voudouris
09/02/12	Working dinner (wknd)	New York, NY	\$25.07	Vendor	N. Voudouris
09/03/12	Working dinner - holiday	New York, NY	\$24.17	Vendor	M. Kelly
09/03/12	Working dinner - holiday	New York, NY	\$26.39	Vendor	N. Voudouris
09/04/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
09/05/12	Working dinner	New York, NY	\$21.05	Vendor	A. Svoyskiy
09/05/12	Working dinner	New York, NY	\$13.70	Vendor	N. Voudouris
09/06/12	Working dinner	New York, NY	\$24.33	Vendor	M. Kelly
09/06/12	Working dinner	New York, NY	\$20.53	Vendor	A. Svoyskiy
09/06/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
09/07/12	Working dinner	New York, NY	\$26.06	Vendor	L. Chen
09/07/12	Working dinner	New York, NY	\$23.92	Vendor	M. Kelly
09/08/12	Working lunch (wknd)	New York, NY	\$14.44	Vendor	L. Chen
09/08/12	Working dinner (wknd)	New York, NY	\$22.00	Vendor	M. Kelly
09/08/12	Working dinner (wknd)	New York, NY	\$25.56	Vendor	N. Voudouris
09/09/12	Working dinner (wknd)	New York, NY	\$25.25	Vendor	M. Kelly

**Meal Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
09/10/12	Working dinner	New York, NY	\$26.17	Vendor	M. Kelly
09/10/12	Working dinner	New York, NY	\$24.51	Vendor	N. Voudouris
09/11/12	Working dinner	New York, NY	\$14.32	Vendor	M. Kelly
09/11/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
09/12/12	Working dinner	New York, NY	\$26.19	Vendor	L. Chen
09/12/12	Working dinner	New York, NY	\$26.17	Vendor	M. Kelly
09/13/12	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
09/14/12	Working dinner	New York, NY	\$26.08	Vendor	M. Kelly
09/14/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
09/16/12	Working dinner (wknd)	New York, NY	\$26.20	Vendor	L. Chen
09/16/12	Working dinner (wknd)	New York, NY	\$24.64	Vendor	M. Kelly
09/16/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
09/17/12	Working dinner	New York, NY	\$26.06	Vendor	M. Kelly
09/18/12	Working dinner	New York, NY	\$20.15	Vendor	L. Chen
09/18/12	Working dinner	New York, NY	\$26.35	Vendor	N. Voudouris
09/19/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
09/21/12	Working dinner	New York, NY	\$22.97	Vendor	N. Voudouris
09/23/12	Working dinner (wknd)	New York, NY	\$24.38	Vendor	M. Kelly
09/24/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
09/24/12	Working dinner	New York, NY	\$26.07	Vendor	M. Kelly
09/24/12	Working dinner	New York, NY	\$22.94	Vendor	A. Svoyskiy
09/25/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
09/25/12	Working dinner	New York, NY	\$26.04	Vendor	M. Kelly
09/26/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
09/27/12	Working dinner	New York, NY	\$22.00	Vendor	L. Chen
09/27/12	Working dinner	New York, NY	\$18.50	Vendor	A. Svoyskiy
09/27/12	Working dinner	New York, NY	\$26.19	Vendor	N. Voudouris
09/28/12	Working dinner	New York, NY	\$26.08	Vendor	M. Kelly
09/30/12	Working dinner (wknd)	New York, NY	\$26.16	Vendor	L. Chen
09/30/12	Meal charges <sup>1</sup>	London, UK	\$88.46	Vendor	London office
09/30/12	Working dinner (wknd)	New York, NY	\$24.90	Vendor	M. Kelly
09/30/12	Working dinner (wknd)	New York, NY	\$26.18	Vendor	N. Voudouris
09/11/12	Traveling meal (dinner)	London, UK	\$200.00	Vendor	A. Svoyskiy, C. Combs, S. Sethi & M. Dartayet
09/13/12	Traveling meal (lunch)	London, UK	\$41.28	Vendor	A. Svoyskiy
09/14/12	Traveling meal (dinner)	London, UK	\$50.00	Vendor	A. Svoyskiy
09/14/12	Traveling meal (lunch)	London, UK	\$14.16	Vendor	A. Svoyskiy
10/01/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
10/01/12	Working dinner	New York, NY	\$24.64	Vendor	M. Kelly

**Meal Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
10/02/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
10/02/12	Working dinner	New York, NY	\$26.35	Vendor	M. Kelly
10/02/12	Traveling meal (b'fast)	Abu Dhabi	\$34.94	Vendor	T. Snyder
10/04/12	Working dinner	New York, NY	\$26.26	Vendor	M. Kelly
10/05/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
10/07/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	L. Chen
10/07/12	Working dinner (wknd)	New York, NY	\$25.99	Vendor	M. Kelly
10/08/12	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
10/09/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
10/10/12	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
10/11/12	Working dinner	New York, NY	\$26.16	Vendor	M. Kelly
10/13/12	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
10/31/12	Meal charges <sup>1</sup>	London, UK	\$358.12	Vendor	London office
<b>Total</b>			<u>\$3,059.37</u>		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Aug-12	Presentation center	New York, NY	\$702.50	Vendor	Various
Sep-12	Presentation center	New York, NY	<u>\$154.16</u>	Vendor	Various
<b>Total</b>			\$856.66		

**Copy Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Sep-12	Copies charges <sup>1</sup>	London, UK	\$2,078.73	Vendor	London office
<b>Total</b>			<u>\$2,078.73</u>		

<sup>1</sup> Details for London Expenses are included in the back of this statement.



**Research/Database Expense Breakdown**

<u>Date</u> <u>Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of</u> <u>Computation</u>	<u>Incurred By</u>
10/01/12	Cap IQ	New York, NY	\$124.08	Vendor	L. Chen
10/01/12	Cap IQ	New York, NY	\$94.47	Vendor	M. Kelly
10/01/12	Cap IQ	New York, NY	\$21.12	Vendor	L. Chen
10/01/12	Cap IQ	New York, NY	\$16.08	Vendor	M. Kelly
10/05/12	PACER	New York, NY	\$51.90	Vendor	Various
10/15/12	Research material	New York, NY	\$150.00	Vendor	Various
<b>Total</b>			\$457.65		

**Telephone/Communication Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
08/20/12	Internet usage while on vacation	Nassau	\$139.65	Vendor	A. Svoyskiy
09/30/12	Communtication charges <sup>1</sup>	London, UK	\$2,252.20	Vendor	London office
07/02/12	Conference call	New York, NY	\$0.61	Vendor	N. Voudouris & 1 party
07/02/12	Conference call	New York, NY	\$4.50	Vendor	N. Voudouris & 1 party
07/02/12	Conference call	New York, NY	\$0.27	Vendor	N. Voudouris & 1 party
07/04/12	Conference call	New York, NY	\$1.97	Vendor	N. Voudouris & 1 party
07/05/12	Conference call	New York, NY	\$1.03	Vendor	N. Voudouris & 1 party
07/09/12	Conference call	New York, NY	\$0.55	Vendor	N. Voudouris & 1 party
07/09/12	Conference call	New York, NY	\$0.97	Vendor	N. Voudouris & 1 party
07/11/12	Conference call	New York, NY	\$2.11	Vendor	N. Voudouris & 3 parties
09/13/12	Internet usage	London, UK	\$16.66	Vendor	A. Svoyskiy
10/09/12	Client discussion/cellular	New York, NY	\$152.16	Vendor	L. Chen
<b>Total</b>			<b>\$2,572.68</b>		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Courier Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
09/17/12	DHL Courier <sup>1</sup>	New York, NY	\$15.57	Vendor	Various
09/17/12	DHL Courier <sup>1</sup>	New York, NY		Vendor	Various
<b>Total</b>			<u>\$15.57</u>		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

### London Office Expense Detail

Travel Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
							£TOTAL	£0.00
							US TOTAL	\$0.00

Taxi Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18954	9/13/2012	9/14/2012	CONCIERGE TAXI	JULY 2012 2ND TRANCHE				£23 00
19204	10/8/2012	10/8/2012	CONCIERGE TAXI	JULY 12 2ND TRANCHE REVERSE				-£23 00
19205	10/8/2012	10/8/2012	CONCIERGE TAXI	JULY 12 2ND TRANCHE CORRECT				£42.40
73242	9/27/2012	9/20/2012	R.CHARDS PAUL	EXPENSES SEP 12			CLAIM 1 20/09/1	£51.00
							TOTAL	£93.40
							US TOTAL	\$150.83

<b>Hotel</b>									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
							TOTAL	£0.00	
							US TOTAL	\$0	

Meals					Header Ref2	Header Ref3	Header Ref5	Amount
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref				
142	9/11/2012	9/11/2012	Report 198	Evening Subsistence	34074	Sethi S		£6.67
142	9/11/2012	9/11/2012	Report 198	Evening Subsistence (VAT)	34074	Sethi S		£1.33
9180	10/5/2012	10/5/2012	SEAMLESS	Inv 1252011 09/09/2012				£28.10
19183	10/5/2012	10/5/2012	SEAMLESS	REVERSE PCS 19180				-£28.10
19183	10/5/2012	10/5/2012	SEAMLESS	Inv 1236681 19/08/2012				£28.10
19229	10/15/2012	10/15/2012	CATERING COSTS	SEPTEMBER 2012 1ST TRANCHE				£9.90
19182	10/5/2012	10/5/2012	SEAMLESS	Inv 1237930 26/08/2012				£8.74
							TOTAL	£54.74
							US TOTAL	\$88.46

### London Office Expense Detail

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
18904	9/11/2012	9/11/2012	BARNES P	BLACKBERRY/MOBILE JUNE 12		DARTAYET		£85 36
19050	9/27/2012	9/27/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE AUGUST 2012				£838 81
19216	10/10/2012	10/10/2012	ARKADIN CONFERENCE CALLS	2ND TRANCHE AUGUST 2012				£16.74
19230	10/15/2012	10/15/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE SEPTEMBER 2012				£453.58
							TOTAL	£1,394.49
							US TOTAL	£2,252.20

Copies									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
19166	10/4/2012	10/4/2012	WILLIAMS LEA DPC CHARGES	SEPT 2012 1ST TRANCHE				£1,287.06	
							TOTAL	£1,287.06	
							US TOTAL	\$2,078.73	

Research Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
							TOTAL	£0 00
							US TOTAL	\$0

[illegible]

Courier Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
8964	9/17/2012	9/17/2012	DHL COURIERS	Jul-12				£9.64
							TOTAL	£9.64
							US TOTAL	\$15.57

**Project Antelope - London expenses grouped by category 09.11.12**

<b>Taxi</b>							
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£22.78
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£4.56
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£22.78
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£4.56
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis	34753	Dartayet M	£28.28
295	17/10/2012	17/10/2012	Report 620	Cars & Taxis (VAT)	34753	Dartayet M	£5.66
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis	34074	Sethi S	£25.64
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis (VAT)	34074	Sethi S	£5.13
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis	34074	Sethi S	£25.64
386	22/10/2012	22/10/2012	Report 571	Cars & Taxis (VAT)	34074	Sethi S	£5.13
399	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	£20.78
399	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	£4.16
481	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	-£20.78
481	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	-£4.16
523	24/10/2012	24/10/2012	Report 196	Cars & Taxis	34074	Sethi S	£20.78
523	24/10/2012	24/10/2012	Report 196	Cars & Taxis (VAT)	34074	Sethi S	£4.16
<b>£TOTAL</b>							<b>£242.98</b>
<b>US TOTAL</b>							<b>\$387.27</b>

<b>Meals</b>							
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.08
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.42
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£11.92
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.38
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.08
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.42
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.21
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.44
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.29
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.46
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.50

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Amount
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.50
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£12.00
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.40
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£10.96
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.19
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence	34753	Dartayet M	£11.67
287	17/10/2012	17/10/2012	Report 620	Evening Subsistence (VAT)	34753	Dartayet M	£2.33
393	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£6.62
393	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£1.33
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.40
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.48
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.34
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.27
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.25
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.45
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.92
397	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.38
475	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£6.62
475	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£1.33
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£12.40
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.48
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£11.34
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.27
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£12.25
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.45
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	-£11.92
479	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	-£2.38
517	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£6.62
517	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£1.33
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.40
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.48
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.34
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.27
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£12.25
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.45
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence	34074	Sethi S	£11.92
521	24/10/2012	24/10/2012	Report 196	Evening Subsistence (VAT)	34074	Sethi S	£2.33

TOTAL	£224.69
US TOTAL	£358.12

**Remit to:**

DEPT CH 16823  
 Palatine, IL 60055-6823  
 Phone: (703) 276-1123  
 Fax: (703) 683-0240  
 www.integreon.com

**Payment Via Wire:**

To: Silicon Valley Bank  
 Routing: **121140399**  
 For credit of: Integreon Discovery Solutions  
 Account #: **3300845867**  
 Swift Code: **SVBKUS6S**

**INVOICE**

Invoice Number: NY0011478

Invoice Date: 09/30/12

Customer ID: RIN001

Page: 1

**Sold To:**

Attn: John Carroll  
 Rothschild Inc  
 1251 Ave of the Americas  
 New York, NY 10020

**Ship To:**

Attn: John Carroll  
 Rothschild Inc  
 1251 Ave of the Americas  
 New York, NY 10020

*Project -> MYB01*  
*Cost Category Prof Svcs*

*CHK# 124872 Dt 10-17-12*

Case Number		Payment Terms	
Arcapita		Net 30 Days	
Sales Rep ID	Requestor	Job Number	Due Date
012	John Carroll	NY00011492	10/30/12
Quantity	Description	Unit Price	Extension
83.300	EDD Search	125.0000	10412.50
16.440	Native Processing	400.0000	6576.00
9.000	Tech Hours	175.0000	1575.00
ROTH-F0000001 - ROTH-F0036034; ROTH-E0000001 - ROTH-E0154620			
<div style="text-align: center;"> </div>			

Nontaxable Subtotal	0.00
Taxable Subtotal	18563.50
Shipping Subtotal	0.00
Tax (8.875%)	1647.51
Invoice Total	20211.01



**EXHIBIT C**

**Summary of Actual and Necessary Expenses**  
**(November 1, 2012 to March 31, 2013)**

## **EXHIBIT C**

### **Arcapita - March expenses**

#### **Summary of Out-of-Pocket Expenses**

Travel	\$40.00
Ground Transportation/Taxis	2,327.36
Hotel	-
Legal Fees	355.00
Miscellaneous	-
Meals	893.89
Presentation Center	128.33
Copies	171.66
Research/Database	3.96
Telephone/Communications	525.15
Courier Services	-
<b>Total</b>	<b>\$4,445.35</b>

**Arcapita - March expenses**

**Travel Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/04/13	Ovation service charge	New York, NY	<u>\$40.00</u>	Vendor	T. Snyder
<b>Total</b>			\$40.00		

## Arcapita - March expenses

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
10/19/12	From court house to office	New York, NY	\$22.00	Vendor	B. Douton
10/19/12	From home to court house	New York, NY	\$16.00	Vendor	B. Douton
11/15/12	From court house to office	New York, NY	\$13.50	Vendor	B. Douton
11/15/12	From office to court house	New York, NY	\$17.00	Vendor	B. Douton
12/03/12	From office to home	New York, NY	\$9.00	Vendor	B. Douton
12/03/12	From home to office	New York, NY	\$12.50	Vendor	B. Douton
12/04/12	From meeting to office	London, UK	\$36.93	Vendor	B. Douton
12/05/12	From meeting to hotel	London, UK	\$17.71	Vendor	B. Douton
12/05/12	From hotel to meeting	London, UK	\$26.41	Vendor	B. Douton
12/06/12	From meeting to airport	London, UK	\$161.04	Vendor	B. Douton
12/07/12	From home to court house	New York, NY	\$17.00	Vendor	B. Douton
12/18/12	From home to court house	New York, NY	\$17.00	Vendor	B. Douton
12/18/12	From court house to office	New York, NY	\$13.00	Vendor	B. Douton
01/08/13	From meeting to airport	London, UK	\$96.39	Vendor	B. Douton
02/11/13	From office to home	Forest Hills, NY	\$39.50	Vendor	A. Svoyskiy
02/12/13	From airport to home	Forest Hills, NY	\$177.68	Vendor	A. Svoyskiy
02/12/13	From office to home	New York, NY	\$47.68	Vendor	L. Chen
02/13/13	From office to home	New York, NY	\$52.53	Vendor	N. Voudouris
02/13/13	From office to airport	New York, NY	\$68.10	Vendor	L. Chen
02/14/13	From office to home	New York, NY	\$49.89	Vendor	N. Voudouris
02/16/13	From home to office (wknd)	Forest Hills, NY	\$68.69	Vendor	A. Svoyskiy
02/16/13	From office to home (wknd)	Forest Hills, NY	\$36.80	Vendor	A. Svoyskiy
02/20/13	From office to home	New York, NY	\$57.10	Vendor	N. Voudouris
02/20/13	From office to home	Forest Hills, NY	\$39.80	Vendor	A. Svoyskiy
02/20/13	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
02/21/13	From office to meeting	New York, NY	\$8.50	Vendor	A. Svoyskiy
02/21/13	From office to meeting	New York, NY	\$16.70	Vendor	T. Snyder & D. Mondell
02/22/13	From office to home	New York, NY	\$42.52	Vendor	N. Voudouris
02/23/13	From office to home (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
02/23/13	From office to home (wknd)	New York, NY	\$12.35	Vendor	M. Kelly
02/24/13	From home to office (wknd)	New York, NY	\$80.17	Vendor	N. Voudouris

## Arcapita - March expenses

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/24/13	From home to office (wknd)	New York, NY	\$11.40	Vendor	M. Kelly
02/24/13	From office to home (wknd)	New York, NY	\$10.70	Vendor	M. Kelly
02/24/13	From office to home	New York, NY	\$11.25	Vendor	M. Kelly
02/24/13	From home to office (wknd)	New York, NY	\$18.00	Vendor	N. Voudouris
02/26/13	From office to home	Forest Hills, NY	\$38.80	Vendor	A. Svoyskiy
02/26/13	From airport to office	New York, NY	\$68.10	Vendor	L. Chen
02/27/13	From office to home	Forest Hills, NY	\$45.36	Vendor	A. Svoyskiy
02/27/13	From office to home	New York, NY	\$11.87	Vendor	M. Kelly
02/27/13	From office to home	New York, NY	\$14.30	Vendor	T. Snyder
02/28/13	From office to home	Forest Hills, NY	\$41.76	Vendor	A. Svoyskiy
02/28/13	From office to home	New York, NY	\$11.12	Vendor	M. Kelly
03/01/13	From office to meeting	New York, NY	\$20.40	Vendor	A. Svoyskiy
03/01/13	From office to home	Forest Hills, NY	\$42.80	Vendor	A. Svoyskiy
03/01/13	From office to home	Forest Hills, NY	\$41.76	Vendor	A. Svoyskiy
03/01/13	From office to home	New York, NY	\$8.30	Vendor	M. Kelly
03/02/13	From office to home (wknd)	New York, NY	\$8.30	Vendor	L. Chen
03/02/13	From office to home (wknd)	New York, NY	\$7.80	Vendor	M. Kelly
03/03/13	From home to office (wknd)	New York, NY	\$61.82	Vendor	N. Voudouris
03/03/13	From office to home (wknd)	New York, NY	\$22.50	Vendor	L. Chen
03/04/13	From office to meeting	New York, NY	\$6.50	Vendor	A. Svoyskiy
03/04/13	From meeting to office	New York, NY	\$6.50	Vendor	A. Svoyskiy
03/04/13	From office to home	New York, NY	\$10.62	Vendor	M. Kelly
03/05/13	From office to home	New York, NY	\$41.50	Vendor	A. Svoyskiy
03/06/13	From office to home	New York, NY	\$41.78	Vendor	A. Svoyskiy
03/07/13	From office to home	New York, NY	\$50.12	Vendor	N. Voudouris
03/09/13	From home to office (wknd)	New York, NY	\$64.71	Vendor	N. Voudouris

### Arcapita - March expenses

#### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/10/13	From office to home (wknd)	New York, NY	\$15.00	Vendor	L. Chen
03/11/13	From office to home	New York, NY	\$41.83	Vendor	A. Svoyskiy
03/12/13	Taxi charges <sup>1</sup>	London, UK	\$66.39	Vendor	London office
03/12/13	From office to home	New York, NY	\$50.12	Vendor	N. Voudouris
03/15/13	From office to home	New York, NY	\$43.60	Vendor	N. Voudouris
03/24/13	From home to office (wknd)	New York, NY	\$58.47	Vendor	N. Voudouris
<b>Total</b>			\$2,327.36		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Arcapita - March expenses**

**Legal Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/31/13	Debovis & Plimpton (3/1/13 - 3/13/13)	New York, NY	<u>\$355.00</u>	Vendor	Various
<b>Total</b>			\$355.00		

## Arcapita - March expenses

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/21/13	Lunch during meeting	New York, NY	\$6.86	Vendor	T. Snyder & D. Mondell
02/25/13	Working dinner	New York, NY	\$24.02	Vendor	M. Kelly
02/25/13	Working dinner	New York, NY	\$18.81	Vendor	A. Svoyskiy
02/27/13	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
02/27/13	Working dinner	New York, NY	\$15.17	Vendor	A. Svoyskiy
02/28/13	Working dinner	New York, NY	\$18.51	Vendor	L. Chen
03/01/13	Working dinner	New York, NY	\$25.63	Vendor	L. Chen
03/01/13	Working dinner	New York, NY	\$11.55	Vendor	A. Svoyskiy
03/03/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
03/04/13	Working dinner	New York, NY	\$25.80	Vendor	L. Chen
03/04/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/04/13	Meal charges <sup>1</sup>	London, UK	\$12.10	Vendor	London office
03/05/13	Working dinner	New York, NY	\$23.60	Vendor	L. Chen
03/05/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/06/13	Working dinner	New York, NY	\$26.16	Vendor	L. Chen
03/09/13	Working lunch (wknd)	New York, NY	\$13.69	Vendor	L. Chen
03/09/13	Working dinner (wknd)	New York, NY	\$24.66	Vendor	L. Chen
03/10/13	Working dinner (wknd)	New York, NY	\$24.57	Vendor	L. Chen
03/10/13	Working dinner (wknd)	New York, NY	\$24.35	Vendor	M. Kelly
03/11/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/11/13	Working dinner	New York, NY	\$21.67	Vendor	M. Kelly
03/11/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
03/12/13	Working dinner	New York, NY	\$25.32	Vendor	L. Chen
03/12/13	Working dinner	New York, NY	\$23.07	Vendor	A. Svoyskiy
03/13/13	Working dinner	New York, NY	\$25.13	Vendor	L. Chen
03/14/13	Working dinner	New York, NY	\$23.31	Vendor	L. Chen
03/15/13	Working dinner	New York, NY	\$26.10	Vendor	L. Chen
03/19/13	Working dinner	New York, NY	\$25.54	Vendor	L. Chen
03/19/13	Working dinner	New York, NY	\$25.79	Vendor	A. Svoyskiy
03/20/13	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
03/21/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen



## Arcapita - March expenses

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurring By
03/22/13	Working dinner	New York, NY	\$25.82	Vendor	L. Chen
03/24/13	Working dinner (wknd)	New York, NY	\$26.24	Vendor	L. Chen
03/24/13	Working lunch (wknd)	New York, NY	\$25.72	Vendor	L. Chen
03/25/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/26/13	Working dinner	New York, NY	\$25.32	Vendor	L. Chen
03/27/13	Working dinner	New York, NY	\$22.66	Vendor	L. Chen
03/28/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
03/28/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
<b>Total</b>			\$893.89		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Arcapita - March expenses**

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Mar-13	Presentation center	New York, NY	<u>\$128.33</u>	Vendor	Various
<b>Total</b>			\$128.33		

**Arcapita - March expenses**

**Copy Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/11/13	Copy charges <sup>1</sup>	London, UK	\$122.46	Vendor	London, office
Mar-13	Black, white & color copies	New York, NY	<u>\$49.20</u>	BW \$0.10 per pge & Color \$1.00 per pge	Various
<b>Total</b>			\$171.66		

## Arcapita - March expenses

### Research/Database Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
03/01/13	Cap IQ	New York, NY	\$0.60	Vendor	L. Chen
03/01/13	Cap IQ	New York, NY	<u>\$3.36</u>	Vendor	L. Chen
<b>Total</b>			\$3.96		

**Arcapita - March expenses**

**Telephone/Communication Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Feb-13	Client discussion/cellular	New York, NY	\$300.52	Vendor	B. Douton
Mar-13	Client discussion/cellular	New York, NY	\$224.63	Vendor	B. Douton
<b>Total</b>			\$525.15		

### Project Antelope expenses grouped by category 18.03.2013

## Taxi

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis	34753	Dartayet M		£18.28
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis (VAT	34753	Dartayet M		£3.66
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis	34753	Dartayet M		£18.28
3036	3/12/2013	3/12/2013	Report 2525	Cars & Taxis (VAT	34753	Dartayet M		£3.66
							TOTAL	£43.88
							US TOTAL	\$66.39

## Meals

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
2862	3/4/2013	3/4/2013	Report 744	Evening Subsisten	34074	Sethi S		£6.67
2862	3/4/2013	3/4/2013	Report 744	Evening Subsisten	34074	Sethi S		£1.33
							TOTAL	£8.00
							US TOTAL	\$12.10

## Copies

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19906	3/11/2013	3/11/2013	WILLIAMS LE	February 2013 1S				£80.94
							<b>TOTAL</b>	<b>£80.94</b>
							<b>US TOTAL</b>	<b>\$122.46</b>

**Arcapita - February expenses**

**Summary of Out-of-Pocket Expenses**

Travel	\$30.51
Ground Transportation/Taxis	1,679.36
Hotel	-
Legal Fees	858.30
Miscellaneous	-
Meals	842.33
Presentation Center	230.76
Copies	37.70
Research/Database	-
Telephone/Communications	4.08
Courier Services	-
	<hr/>
<b>Total</b>	<b>\$3,683.04</b>

**Arcapita - February expenses**

**Travel Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
12/04/12	London train	London, UK	<u>\$30.51</u>	Vendor	A. Svoyskiy, H. Parkhill, B. Douton
<b>Total</b>			\$30.51		



## Arcapita - February expenses

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/11/12	From office to home	New York, NY	\$57.10	Vendor	N. Voudouris
01/04/13	From office to home	New York, NY	\$45.90	Vendor	T. Snyder
01/07/13	From airport to hotel	London, UK	\$197.66	Vendor	T. Snyder
01/08/13	From meeting to airport	London, UK	\$128.97	Vendor	T. Snyder
01/09/13	From airport to hotel	Bahrain, SA	\$50.21	Vendor	T. Snyder
01/10/13	From office to home	New York, NY	\$47.68	Vendor	L. Chen
01/11/13	From office to home	Forest Hills, NY	\$39.50	Vendor	A. Svoyskiy
01/11/13	From office to home	New York, NY	\$10.62	Vendor	M. Kelly
01/11/13	From airport to home	New York, NY	\$146.62	Vendor	T. Snyder
01/12/13	From home to office (wknd)	New York, NY	\$14.15	Vendor	L. Chen
01/12/13	From office to home (wknd)	New York, NY	\$17.40	Vendor	L. Chen
01/15/13	From office to home	Forest Hills, NY	\$40.30	Vendor	A. Svoyskiy
01/15/13	From office to home	New York, NY	\$16.25	Vendor	L. Chen
01/15/13	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
01/17/13	From office to home	Forest Hills, NY	\$63.75	Vendor	A. Svoyskiy
01/17/13	From office to home	New York, NY	\$9.35	Vendor	M. Kelly
01/18/13	From office to client meeting	New York, NY	\$10.00	Vendor	M. Kelly
01/18/13	From office to home	New York, NY	\$6.35	Vendor	M. Kelly
01/19/13	From office to home (wknd)	New York, NY	\$55.66	Vendor	L. Chen
01/19/13	From home to office (wknd)	New York, NY	\$13.50	Vendor	L. Chen
01/19/13	From office to home (wknd)	New York, NY	\$10.50	Vendor	M. Kelly
01/20/13	From office to home (wknd)	New York, NY	\$15.60	Vendor	L. Chen
01/21/13	From office to home - holiday	New York, NY	\$16.10	Vendor	L. Chen
01/21/13	From home to office - holiday	New York, NY	\$16.10	Vendor	L. Chen
01/21/13	From office to home - holiday	New York, NY	\$11.75	Vendor	M. Kelly
01/23/13	From office to home	Forest Hills, NY	\$40.56	Vendor	A. Svoyskiy
01/24/13	From office to home	Forest Hills, NY	\$151.27	Vendor	A. Svoyskiy
01/26/13	From office to home (wknd)	New York, NY	\$10.20	Vendor	M. Kelly
01/27/13	From office to home (wknd)	New York, NY	\$9.88	Vendor	M. Kelly
01/28/13	From office to home	New York, NY	\$9.88	Vendor	M. Kelly
01/30/13	From office to home	New York, NY	\$14.40	Vendor	L. Chen
01/30/13	From office to home	New York, NY	\$10.20	Vendor	M. Kelly
01/31/13	From office to home	New York, NY	\$9.25	Vendor	L. Chen

**Arcapita - February expenses**

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/31/13	From office to home	New York, NY	\$9.88	Vendor	M. Kelly
02/01/13	From office to home	New York, NY	\$8.45	Vendor	L. Chen
02/01/13	From office to home	New York, NY	\$43.24	Vendor	N. Voudouris
02/03/13	From office to home (wknd)	New York, NY	\$9.75	Vendor	L. Chen
02/03/13	From home to office (wknd)	New York, NY	\$5.70	Vendor	L. Chen
02/03/13	From office to home	New York, NY	\$15.60	Vendor	L. Chen
02/03/13	From home to office (wknd)	New York, NY	\$58.15	Vendor	N. Voudouris
02/04/13	From office to home	New York, NY	\$13.65	Vendor	L. Chen
02/05/13	From office to home	New York, NY	\$9.88	Vendor	M. Kelly
02/05/13	From office to home	New York, NY	\$57.10	Vendor	N. Voudouris
02/06/13	From office to home	New York, NY	\$15.60	Vendor	L. Chen
02/09/13	From office to home (wknd)	New York, NY	\$8.45	Vendor	L. Chen
02/09/13	From office to home (wknd)	New York, NY	\$57.10	Vendor	N. Voudouris
02/12/13	From office to home	New York, NY	\$59.65	Vendor	N. Voudouris
<b>Total</b>			\$1,679.36		

**Arcapita - February expenses**

**Legal Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
02/28/13	Debovis & Plimpton (2/1/13 - 2/28/13)	New York, NY	<u>\$858.30</u>	Vendor	Various
<b>Total</b>			\$858.30		

## Arcapita - February expenses

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/01/13	Working dinner	New York, NY	\$26.12	Vendor	L. Chen
02/03/13	Working dinner (wknd)	New York, NY	\$24.82	Vendor	L. Chen
02/03/13	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
02/03/13	Working lunch (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
02/04/13	Working dinner	New York, NY	\$26.08	Vendor	L. Chen
02/05/13	Working dinner	New York, NY	\$13.47	Vendor	L. Chen
02/05/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/06/13	Working dinner	New York, NY	\$25.17	Vendor	L. Chen
02/06/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/07/13	Working dinner	New York, NY	\$25.32	Vendor	L. Chen
02/07/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/08/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/10/13	Working dinner (wknd)	New York, NY	\$26.39	Vendor	N. Voudouris
02/10/13	Working lunch (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
02/11/12	Working dinner	New York, NY	\$24.79	Vendor	L. Chen
01/17/13	Traveling meal (lunch)	London, UK	\$7.90	Vendor	T. Snyder
02/12/13	Working dinner	New York, NY	\$25.80	Vendor	L. Chen
02/13/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/15/13	Working dinner	New York, NY	\$25.80	Vendor	M. Kelly
02/16/13	Working dinner	New York, NY	\$25.09	Vendor	M. Kelly
02/16/13	Working dinner (wknd)	New York, NY	\$26.29	Vendor	A. Svoyskiy
02/16/13	Working lunch (wknd)	New York, NY	\$23.88	Vendor	A. Svoyskiy
02/16/13	Working dinner (wknd)	New York, NY	\$26.30	Vendor	N. Voudouris
02/19/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/21/13	Working dinner	New York, NY	\$26.09	Vendor	M. Kelly
02/21/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/22/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
02/23/13	Working dinner (wknd)	New York, NY	\$25.97	Vendor	L. Chen
02/23/13	Working dinner (wknd)	New York, NY	\$25.34	Vendor	M. Kelly
02/23/13	Working lunch (wknd)	New York, NY	\$24.76	Vendor	M. Kelly
02/23/13	Working lunch (wknd)	New York, NY	\$26.12	Vendor	N. Voudouris
02/23/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris

## Arcapita - February expenses

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/24/13	Working dinner (wknd)	New York, NY	\$18.30	Vendor	M. Kelly
02/24/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
<b>Total</b>			\$842.33		

**Arcapita - February expenses**

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Feb-13	Presentation center	New York, NY	\$224.99	Vendor	Various
Feb-13	Presentation materials	New York, NY	<u>\$5.77</u>	Vendor	Various
<b>Total</b>			\$230.76		

**Arcapita - February expenses**

**Copy Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Feb-12	Black, white & color copies	New York, NY	<u>\$37.70</u>	BW \$0.10 per pge & Color \$1.00 per pge	Various
<b>Total</b>			\$37.70		

**Arcapita - February expenses**

**Telephone/Communication Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Feb-13	Telephone charges <sup>1</sup>	London, UK	<u>\$4.08</u>	Vendor	London office
<b>Total</b>			\$4.08		

<sup>1</sup> Details for London Expenses are included in the back of this statement.



**Project Antelope London expenses grouped by category 18.03.2013****Telephone**

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Amount
19810	2/26/2013	2/26/2013	ARKADIN CONFERENCE CALLS	1ST TRANCHE JANUARY 2013	£2.70
TOTAL					£2.70
US TOTAL					\$4.08

## **Arcapita - January expenses**

### **Summary of Out-of-Pocket Expenses**

Travel	\$46,600.49
Ground Transportation/Taxis	2,161.96
Hotel	5,344.25
Legal Fees	-
Miscellaneous	31.33
Meals	1,044.40
Presentation Center	106.25
Copies	-
Research/Database	5,346.78
Telephone/Communications	123.57
Courier Services	-
<b>Total</b>	<b>\$60,759.03</b>

### Arcapita - January expenses

#### Travel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	A. Svoyskiy
11/30/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
12/03/12	NY/London/NY	New York, NY	\$11,026.50	Vendor	A. Svoyskiy
12/03/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
12/03/12	NY/London/NY	New York, NY	\$11,026.50	Vendor	H. Parkhill
12/03/12	Ovation service charge	New York, NY	\$24.95	Vendor	H. Parkhill
12/04/12	Train while in London	London, UK	\$94.06	Vendor	A. Svoyskiy
12/05/12	Train while in London	London, UK	\$21.33	Vendor	A. Svoyskiy
12/13/12	NY/London/NY	New York, NY	\$12,051.10	Vendor	B. Douton
01/04/13	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
01/06/13	NY/London/NY	New York, NY	\$12,051.10	Vendor	T. Snyder
01/07/13	Ovation service charge	New York, NY	\$10.00	Vendor	T. Snyder
01/08/13	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
01/09/13	Ovation service charge	New York, NY	\$24.95	Vendor	B. Douton
01/11/13	Ovation service charge	New York, NY	\$30.00	Vendor	T. Snyder
<b>Total</b>			\$46,600.49		

## Arcapita - January expenses

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
10/27/12	From home to office (wknd)	New York, NY	\$52.88	Vendor	N. Voudouris
10/28/12	From office to home (wknd)	New York, NY	\$52.33	Vendor	N. Voudouris
10/28/12	From home to office (wknd)	New York, NY	\$63.97	Vendor	N. Voudouris
10/29/12	From home to office - bad weather condition	New York, NY	\$61.75	Vendor	N. Voudouris
10/30/12	From office to home	New York, NY	\$52.33	Vendor	N. Voudouris
10/30/12	From home to office - bad weather condition	New York, NY	\$61.20	Vendor	N. Voudouris
11/13/12	From office to home	New York, NY	\$41.15	Vendor	A. Svoyskiy
11/13/12	From office to meeting	New York, NY	\$5.00	Vendor	A. Svoyskiy
12/04/12	From home to airport	New York, NY	\$73.18	Vendor	A. Svoyskiy
12/06/12	From airport to home	New York, NY	\$81.16	Vendor	A. Svoyskiy
12/06/12	From airport to home	New Canaan, CT	\$192.07	Vendor	H. Parkhill
12/06/12	From meeting to airport	London, UK	\$138.95	Vendor	H. Parkhill
12/10/12	From office to home	New York, NY	\$18.20	Vendor	L. Chen
12/11/12	From office to home	New York, NY	\$18.85	Vendor	L. Chen
12/12/12	From office to home	New York, NY	\$15.45	Vendor	L. Chen
12/13/12	From office to home	New York, NY	\$60.43	Vendor	A. Svoyskiy
12/13/12	From office to home	New York, NY	\$19.50	Vendor	L. Chen
12/16/12	From office to home (wknd)	New York, NY	\$16.75	Vendor	L. Chen
01/05/13	From office to home (wknd)	New York, NY	\$12.38	Vendor	M. Kelly
01/06/13	From home to office (wknd)	New York, NY	\$9.00	Vendor	T. Snyder
01/06/13	From office to airport (wknd)	New York, NY	\$135.15	Vendor	T. Snyder
01/07/13	From office to home	New York, NY	\$11.75	Vendor	M. Kelly
01/08/13	From home to airport	New York, NY	\$230.05	Vendor	B. Douton
01/08/13	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
01/09/13	From office to home	New York, NY	\$39.50	Vendor	A. Svoyskiy
01/09/13	From office to meeting	New York, NY	\$6.50	Vendor	A. Svoyskiy
01/09/13	From meeting to home	New York, NY	\$8.00	Vendor	A. Svoyskiy
01/09/13	From airport to home	New York, NY	\$146.62	Vendor	B. Douton
01/09/13	From office to home	New York, NY	\$11.12	Vendor	M. Kelly
01/15/13	From office to home	New York, NY	\$10.70	Vendor	M. Kelly
01/25/13	From office to home 2:45 am	New York, NY	\$49.89	Vendor	N. Voudouris
01/26/13	From home to office (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
01/26/13	From office to home (wknd)	New York, NY	\$54.33	Vendor	N. Voudouris

**Arcapita - January expenses**

<b>Taxi Expense Breakdown</b>					
<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
01/27/13	From office to home (wknd)	New York, NY	\$49.89	Vendor	N. Voudouris
Jan-13	Taxi charges <sup>1</sup>	London, UK	<u>\$301.94</u>	Vendor	London office
<b>Total</b>			\$2,161.96		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita - January expenses

### Hotel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
12/04/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	A. Svoyskiy
12/04/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	H. Parkhill
12/05/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	A. Svoyskiy
12/05/12	St. Martins Lane - laundry	London, UK	\$40.68	Vendor	H. Parkhill
12/05/12	St. Martins Lane 1 night	London, UK	\$694.44	Vendor	H. Parkhill
01/06/13	Berkeley 1 night	London, UK	\$463.49	Vendor	T. Snyder
01/06/13	Berkeley 1 night	London, UK	\$567.66	Vendor	B. Douton
01/07/13	Berkeley 1 night	London, UK	\$463.50	Vendor	T. Snyder
01/07/13	Berkeley 1 night	London, UK	\$567.66	Vendor	B. Douton
01/08/13	Berkeley 1 night	London, UK	\$463.50	Vendor	T. Snyder
<b>Total</b>			\$5,344.25		

**Arcapita - January expenses**

**Miscellaneous Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
01/07/13	Purchases for unexpected trip to Bahrain from London	London, UK	<u>\$31.33</u>	Vendor	T. Snyder
<b>Total</b>			\$31.33		

## Arcapita - January expenses

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
12/04/12	Traveling meal (lunch)	London, UK	\$23.07	Vendor	A. Svoyskiy
12/04/12	Traveling meal (dinner)	London, UK	\$200.00	Vendor	H. Parkhill, B. Douton, A. Svoyskiy & L. Hirsch
12/05/12	Traveling meal (b'fast)	London, UK	\$37.53	Vendor	H. Parkhill
12/05/12	Traveling meal (dinner)	London, UK	\$150.00	Vendor	H. Parkhill, B. Douton & A. Svoyskiy
12/05/12	Traveling meal (lunch)	London, UK	\$58.00	Vendor	H. Parkhill & A. Svoyskiy
12/06/12	Traveling meal (b'fast)	London, UK	\$20.92	Vendor	H. Parkhill
01/03/13	Working dinner	New York, NY	\$18.49	Vendor	A. Svoyskiy
01/07/13	Traveling meal (dinner)	London, UK	\$50.00	Vendor	T. Snyder
01/08/13	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
01/08/13	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
01/08/13	Traveling meal (dinner)	London, UK	\$43.09	Vendor	T. Snyder
01/09/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
01/09/13	Working dinner	New York, NY	\$26.26	Vendor	A. Svoyskiy
01/09/13	Traveling meal (b'fast)	London, UK	\$39.44	Vendor	T. Snyder
01/09/13	Traveling meal (lunch)	London, UK	\$21.53	Vendor	T. Snyder
01/10/13	Working dinner	New York, NY	\$24.56	Vendor	A. Svoyskiy
01/14/13	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
01/15/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
01/19/13	Working dinner (wknd)	New York, NY	\$18.02	Vendor	L. Chen
01/23/13	Working dinner	New York, NY	\$25.59	Vendor	L. Chen
01/26/13	Working dinner (wknd)	New York, NY	\$25.52	Vendor	M. Kelly
01/27/13	Working dinner (wknd)	New York, NY	\$26.22	Vendor	M. Kelly
01/28/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
01/28/13	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
01/29/13	Working dinner	New York, NY	\$25.90	Vendor	L. Chen
Jan-13	Meal charges <sup>1</sup>	London, UK	<u>\$30.56</u>	Vendor	London office
<b>Total</b>			\$1,044.40		

<sup>1</sup> Details for London Expenses are included in the back of this statement.



**Arcapita - January expenses**

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Jan-13	Presentation center	New York, NY	<u>\$106.25</u>	Vendor	Various
<b>Total</b>			\$106.25		

### Arcapita - January expenses

#### Research/Database Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
01/01/13	Cap IQ	New York, NY	\$8.10	Vendor	Various
01/01/13	Cap IQ	New York, NY	\$42.12	Vendor	L. Chen
01/01/13	Thomson	New York, NY	\$3,284.23	Vendor	Various
01/01/13	Thomson	New York, NY	\$1,892.98	Vendor	L. Chen
01/01/13	Cap IQ	New York, NY	\$1.40	Vendor	Various
01/01/13	Cap IQ	New York, NY	\$7.28	Vendor	L. Chen
01/01/13	Factiva	New York, NY	\$65.87	Vendor	Various
01/01/13	Factiva	New York, NY	\$4.70	Vendor	L. Chen
01/03/13	PACER	New York, NY	\$40.10	Vendor	Various
<b>Total</b>			\$5,346.78		

**Arcapita - January expenses**

**Telephone/Communication Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
12/04/12	Internet usage	London, UK	\$16.53	Vendor	A. Svoyskiy
12/04/12	Internet usage	London, UK	\$16.53	Vendor	H. Parkhill
12/05/12	Internet usage	London, UK	\$16.53	Vendor	A. Svoyskiy
Jan-13	Telephone charges <sup>1</sup>	London, UK	<u>\$73.98</u>	Vendor	London office
<b>Total</b>			\$123.57		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

### Project Antelope expenses grouped by category 14.2.13

## Taxi

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£16.17
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£3.23
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.42
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.88
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£34.45
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£6.89
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.42
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.88
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£14.09
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£2.82
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£20.78
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis (VAT)	34074	Sethi S		£4.16
2259	1/23/2013	1/23/2013	Report 1797	Cars & Taxis	34074	Sethi S		£15.60
2384	1/31/2013	1/31/2013	Report 2091	Cars & Taxis	32620	Richards P		£6.67
2384	1/31/2013	1/31/2013	Report 2091	Cars & Taxis (VAT)	32620	Richards P		£1.33
TOTAL								£194.61
US TOTAL								\$301.94

## Meals

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19680	1/25/2013	1/25/2013	CATERING COSTS	DECEMBER 2012 1ST TRANCHE				£5.50
2405	1/31/2013	1/31/2013	Report 2198	Evening Subsistence	34753	Dartayet M		£11.83
2405	1/31/2013	1/31/2013	Report 2198	Evening Subsistence (VAT)	34753	Dartayet M		£2.37
							<b>TOTAL</b>	<b>£19.70</b>
							<b>US TOTAL</b>	<b>\$30.56</b>

**Telephone**

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19655	1/14/2013	1/15/2013	ARKADIN CONFERENCE CALLS	2ND TRANCHE NOVEMBER 2012				£17.45
19677	1/25/2013	1/25/2013	ARKADIN CONFERENCE CALLS	1ST TRANCHE DECEMBER 2012				£30.24
							<b>TOTAL</b>	<b>£47.69</b>
							<b>US TOTAL</b>	<b>\$73.98</b>

**Arcapita - December expenses**

**Summary of Out-of-Pocket Expenses**

Travel	\$11,136.94
Ground Transportation/Taxis	1,312.28
Hotel	1,603.16
Legal Fees	208.50
Miscellaneous	-
Meals	477.97
Presentation Center	297.92
Copies	63.37
Research/Database	2,471.22
Telephone/Communications	228.22
Courier Services	-
	<hr/>
<b>Total</b>	<b>\$17,799.58</b>

**Arcapita - December expenses**

**Travel Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
09/12/12	London - train (meeting to hotel)	London, UK	\$30.44	Vendor	A. Svoyskiy
12/01/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
12/03/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
12/03/12	NY/London/NY	New York, NY	<u>\$11,026.50</u>	Vendor	B. Douton
<b>Total</b>			\$11,136.94		

## Arcapita - December expenses

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
09/12/12	From meeting to hotel	London, UK	\$11.00	Vendor	A. Svoyskiy
10/11/12	From office to home	New York, NY	\$19.25	Vendor	N. Voudouris
10/13/12	From office to home (wknd)	New York, NY	\$28.75	Vendor	L. Chen
10/14/12	From home to office (wknd)	New York, NY	\$18.00	Vendor	N. Voudouris
10/15/12	From office to home	New York, NY	\$46.12	Vendor	L. Chen
10/15/12	From office to airport	New York, NY	\$135.15	Vendor	T. Snyder
10/17/12	From office to home	New York, NY	\$40.56	Vendor	A. Svoyskiy
10/17/12	From airport to home	New York, NY	\$146.62	Vendor	T. Snyder
10/20/12	From off to home (wknd)	New York, NY	\$29.00	Vendor	N. Voudouris
10/21/12	From home to office (wknd)	New York, NY	\$20.30	Vendor	N. Voudouris
10/21/12	From office to home (wknd)	New York, NY	\$24.50	Vendor	N. Voudouris
10/22/12	From office to home	New York, NY	\$18.05	Vendor	L. Chen
10/24/12	From office to home	New York, NY	\$54.33	Vendor	L. Chen
10/25/12	From office to home	New York, NY	\$21.00	Vendor	N. Voudouris
10/26/12	From office to home	New York, NY	\$44.35	Vendor	L. Chen
11/03/12	From home to office (wknd)	New York, NY	\$10.20	Vendor	L. Chen
11/03/12	From office to home (wknd)	New York, NY	\$13.12	Vendor	L. Chen
11/06/12	From office to home	New York, NY	\$22.10	Vendor	N. Voudouris
11/08/12	From office to home (wknd)	New York, NY	\$19.10	Vendor	N. Voudouris
11/09/12	From office to home	New York, NY	\$9.50	Vendor	M. Kelly
11/10/12	From office to home (wknd)	New York, NY	\$12.00	Vendor	M. Kelly
11/11/12	From office to home (wknd)	New York, NY	\$10.62	Vendor	M. Kelly
11/13/12	From office to home	New York, NY	\$19.37	Vendor	L. Chen
11/13/12	From office to home	New York, NY	\$10.80	Vendor	M. Kelly
11/15/12	From office to home	New York, NY	\$9.37	Vendor	L. Chen
11/18/12	From office to home (wknd)	New York, NY	\$12.50	Vendor	L. Chen
11/18/12	Package delivery to BD	New York, NY	\$8.90	Vendor	M. Kelly
11/19/12	From office to home	New York, NY	\$10.80	Vendor	M. Kelly
11/20/12	From office to home	New York, NY	\$18.00	Vendor	L. Chen
11/20/12	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
11/25/12	From office to home (wknd)	New York, NY	\$14.95	Vendor	L. Chen
11/25/12	From airport to office	New York, NY	\$95.00	Vendor	L. Chen
11/25/12	From office to home (wknd)	New York, NY	\$17.38	Vendor	N. Voudouris



### **Arcapita - December expenses**

#### **Taxi Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/27/12	From office to home	New York, NY	\$60.64	Vendor	L. Chen
11/27/12	From office to home	New York, NY	\$19.37	Vendor	N. Voudouris
12/03/12	From office to airport	New York, NY	\$135.15	Vendor	B. Douton
12/04/12	From office to home	New York, NY	\$16.75	Vendor	L. Chen
12/07/12	From office to home	New York, NY	\$15.45	Vendor	L. Chen
12/08/12	From office to home (wknd)	New York, NY	\$19.50	Vendor	L. Chen
Dec-12	Taxi charges <sup>1</sup>	London, UK	\$64.23	Vendor	London office
<b>Total</b>			\$1,312.28		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Arcapita - December expenses**

**Hotel Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
12/04/12	St. Martins Lane 1 night	London, UK	\$801.58	Vendor	B. Douton
12/05/12	St. Martins Lane 1 night	London, UK	\$801.58	Vendor	B. Douton
<b>Total</b>			\$1,603.16		

**Arcapita - December expenses**

**Legal Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
12/10/12	Debovis & Plimpton (11/1/12 - 11/30/12)	New York, NY	\$208.50	Vendor	Various
<b>Total</b>			\$208.50		

## Arcapita - December expenses

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
11/26/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
11/28/12	Working dinner	New York, NY	\$1.23	Vendor	A. Svoyskiy
11/29/12	Working dinner	New York, NY	\$26.15	Vendor	M. Kelly
11/30/12	Working dinner	New York, NY	\$27.11	Vendor	M. Kelly
12/05/12	Traveling meal (b'fast)	London, UK	\$50.00	Vendor	B. Douton
12/05/12	Traveling meal (dinner)	London, UK	\$50.00	Vendor	B. Douton
12/05/12	Traveling meal (lunch)	London, UK	\$15.86	Vendor	B. Douton
12/06/12	Traveling meal (b'fast)	London, UK	\$25.46	Vendor	B. Douton
12/11/12	Working dinner	New York, NY	\$26.32	Vendor	M. Kelly
12/11/12	Working dinner	New York, NY	\$21.32	Vendor	A. Svoyskiy
12/12/12	Working dinner	New York, NY	\$22.74	Vendor	A. Svoyskiy
12/13/12	Working dinner	New York, NY	\$26.20	Vendor	M. Kelly
12/14/12	Working dinner	New York, NY	\$26.37	Vendor	M. Kelly
12/17/12	Working dinner	New York, NY	\$26.02	Vendor	M. Kelly
Dec-12	Meal charges <sup>1</sup>	London, UK	<u>\$106.80</u>	Vendor	London office
<b>Total</b>			\$477.97		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Arcapita - December expenses**

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Nov-12	Presentation center	New York, NY	<u>\$297.92</u>	Vendor	Various
<b>Total</b>			\$297.92		

**Arcapita - December expenses**

**Copy Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Dec-12	Copies charges <sup>1</sup>	London, UK	<u>\$63.37</u>	Vendor	London office
<b>Total</b>			\$63.37		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita - December expenses

### Research/Database Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
12/01/12	Thomson	New York, NY	\$1,171.22	Vendor	Various
12/04/12	Research material	New York, NY	\$100.00	Vendor	L. Chen
12/07/12	Research material	New York, NY	\$100.00	Vendor	M. Kelly
12/10/12	Research material	New York, NY	\$200.00	Vendor	M. Kelly
12/12/12	Research material	New York, NY	\$400.00	Vendor	M. Kelly
12/13/12	Research material	New York, NY	\$500.00	Vendor	M. Kelly
<b>Total</b>			\$2,471.22		

**Arcapita - December expenses**

**Telephone/Communication Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Dec-12	Telephone charges <sup>1</sup>	New York, NY	<u>\$228.22</u>	Vendor	London office
<b>Total</b>			\$228.22		

<sup>1</sup> Details for London Expenses are included in the back of this statement.



## Taxi

## Meals

**Telephone**

## Copies

Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
19518	12/20/2012	12/20/2012	WILLIAMS LEA DPC CHARGES	NOVEMBER 2012 2ND TRANCHE				£39.46
							<b>TOTAL</b>	<b>£39.46</b>
							<b>US TOTAL</b>	<b>\$63.37</b>

**Arcapita - November expenses**

**Summary of Out-of-Pocket Expenses**

Travel	\$28,452.98
Ground Transportation/Taxis	3,196.13
Hotel	2,570.39
Legal Fees	209.60
Miscellaneous	33.05
Meals	1,917.38
Presentation Center	1,475.82
Copies	982.58
Research/Database	2,562.74
Telephone/Communications	355.14
Courier Services	-
<b>Total</b>	<b>\$41,755.81</b>

## Arcapita - November expenses

### Travel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
09/10/12	Ovation service charge	New York, NY	\$40.00	Vendor	B. Douton
09/10/12	NY/London/NY	New York, NY	\$12,516.90	Vendor	B. Douton
09/11/12	NY/London/NY	New York, NY	\$14,027.90	Vendor	H. Parkhill
09/13/12	To airport - rail	London, UK	\$30.57	Vendor	B. Douton
10/01/12	NY/Abu Dhabi	New York, NY	\$8,873.70	Vendor	H. Parkhill
10/01/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
10/04/12	Abu Dhabi/NY	New York, NY	\$8,417.00	Vendor	H. Parkhill
10/04/12	Ovation service charge	New York, NY	\$40.00	Vendor	H. Parkhill
10/10/12	Ticket refund	New York, NY	-\$15,561.98	Vendor	H. Parkhill
11/30/12	Travel charges <sup>1</sup>	London, UK	\$28.89	Vendor	London office
<b>Total</b>			\$28,452.98		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

### Arcapita - November expenses

#### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
08/11/12	From home to office (wknd)	New York, NY	\$16.00	Vendor	B. Douton
08/11/12	From office to home 12:15 am	New York, NY	\$8.00	Vendor	B. Douton
08/11/12	From office to home (wknd)	New York, NY	\$10.00	Vendor	B. Douton
08/12/12	From home to office (wknd)	New York, NY	\$8.00	Vendor	B. Douton
08/21/12	From office to home	New York, NY	\$11.00	Vendor	B. Douton
08/22/12	From office to home	New York, NY	\$8.00	Vendor	B. Douton
09/05/12	From office to home	New Canaan, CT	\$144.33	Vendor	H. Parkhill
09/10/12	From office to airport	New York, NY	\$103.70	Vendor	B. Douton
09/11/12	From meeting to hotel	London, UK	\$20.80	Vendor	B. Douton
09/11/12	From airport to meeting	London, UK	\$12.80	Vendor	B. Douton
09/11/12	From home to airport	New Canaan, CT	\$192.75	Vendor	H. Parkhill
09/12/12	From hotel to meeting	London, UK	\$20.83	Vendor	B. Douton
09/12/12	From meeting to hotel	London, UK	\$19.23	Vendor	B. Douton
09/13/12	From airport to home	New York, NY	\$145.73	Vendor	B. Douton
09/13/12	From hotel to airport	London, UK	\$15.77	Vendor	B. Douton
09/13/12	From meeting to train station	London, UK	\$32.18	Vendor	B. Douton
09/13/12	From meeting to airport	London, UK	\$168.94	Vendor	H. Parkhill
09/14/12	From office to home	New York, NY	\$16.25	Vendor	N. Voudouris
09/17/12	From home to airport	New Canaan, CT	\$177.00	Vendor	H. Parkhill
09/21/12	From hotel to meeting	London, UK	\$27.44	Vendor	H. Parkhill
09/24/12	From office to meeting	New York, NY	\$165.75	Vendor	H. Parkhill
09/25/12	From office to home	New York, NY	\$16.10	Vendor	N. Voudouris
10/03/12	Transportation while in Abu Dhabi	Abu Dahbi	\$55.82	Vendor	H. Parkhill
10/04/12	From airport to home	New Canaan, CT	\$162.08	Vendor	H. Parkhill
10/09/12	From court to office	New York, NY	\$13.00	Vendor	B. Douton
10/10/12	From office to home	New York, NY	\$40.70	Vendor	A. Svoyskiy
10/13/12	From office to home (wknd)	New York, NY	\$55.60	Vendor	N. Voudouris
10/15/12	From office to home	New York, NY	\$9.50	Vendor	M. Kelly
10/16/12	From office to home	New York, NY	\$11.90	Vendor	M. Kelly
10/19/12	From office to home	New York, NY	\$27.72	Vendor	T. Snyder
10/20/12	From office to home (wknd)	New York, NY	\$61.54	Vendor	N. Voudouris
10/21/12	From office to home (wknd)	New York, NY	\$10.50	Vendor	M. Kelly
10/21/12	From home to office (wknd)	New York, NY	\$14.25	Vendor	M. Kelly
10/22/12	From office to home	New York, NY	\$41.30	Vendor	A. Svoyskiy
10/23/12	From office to home	New York, NY	\$9.00	Vendor	M. Kelly
10/24/12	From office to home	New York, NY	\$8.90	Vendor	M. Kelly
11/01/12	From office to home 1:00 am	New York, NY	\$57.66	Vendor	N. Voudouris

### Arcapita - November expenses

Taxi Expense Breakdown					
Date Incurred	Description	City	Cost	Method of Computation	Incurred By
11/03/12	From office to home (wknd)	New York, NY	\$49.23	Vendor	N. Voudouris
11/03/12	From home to office (wknd)	New York, NY	\$51.89	Vendor	N. Voudouris
11/04/12	From office to home (wknd)	New York, NY	\$55.44	Vendor	N. Voudouris
11/04/12	From home to office (wknd)	New York, NY	\$9.60	Vendor	M. Kelly
11/05/12	From office to home	New York, NY	\$10.50	Vendor	M. Kelly
11/06/12	From office to home	New York, NY	\$10.00	Vendor	M. Kelly
11/07/12	From office to home	New York, NY	\$8.12	Vendor	M. Kelly
11/08/12	From office to home	New York, NY	\$41.50	Vendor	A. Svoyskiy
11/09/12	From office to home	New Canaan, CT	\$167.80	Vendor	H. Parkhill
11/30/12	Taxi charges <sup>1</sup>	London, UK	\$871.98	Vendor	London office
<b>Total</b>			\$3,196.13		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## Arcapita - November expenses

### Hotel Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
09/10/12	Sofitel	London, UK	\$195.82	Vendor	B. Douton
09/11/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	B. Douton
09/12/12	St. Martins Lane 1 night	London, UK	\$694.31	Vendor	B. Douton
09/12/12	St. Martins Lane 1 night	London, UK	\$710.76	Vendor	H. Parkhill
10/02/12	Fairmont Hotel 1 night	Abu Dhabi, UAE	\$275.19	Vendor	H. Parkhill
<b>Total</b>			\$2,570.39		

**Arcapita - November expenses**

**Legal Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/19/12	Debovis & Plimpton (10/1/12 - 10/31/12)	New York, NY	<u>\$209.60</u>	Vendor	Various
<b>Total</b>			\$209.60		

## **Arcapita - November expenses**

### **Miscellaneous Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
10/31/12	Presentation materials	New York, NY	<u>\$33.05</u>	Vendor	Various
<b>Total</b>			\$33.05		



## Arcapita - November expenses

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
09/12/12	Traveling meal (dinner)	London, UK	\$50.00	Vendor	B. Douton
09/13/12	Traveling meal (lunch)	London, UK	\$22.81	Vendor	B. Douton
09/13/12	Traveling meal (dinner)	London, UK	\$150.00	Vendor	H. Parkhill, B. Douton & A. Svoyskiy
09/13/12	Traveling meal (lunch)	London, UK	\$9.25	Vendor	H. Parkhill
10/03/12	Traveling meal (b'fast)	London, UK	\$15.53	Vendor	H. Parkhill
10/15/12	Working dinner	New York, NY	\$25.33	Vendor	L. Chen
10/15/12	Working dinner	New York, NY	\$24.97	Vendor	M. Kelly
10/16/12	Working dinner	New York, NY	\$26.37	Vendor	L. Chen
10/16/12	Working dinner	New York, NY	\$26.38	Vendor	N. Voudouris
10/17/12	Working dinner	New York, NY	\$26.32	Vendor	L. Chen
10/18/12	Working dinner	New York, NY	\$26.34	Vendor	L. Chen
10/18/12	Working dinner	New York, NY	\$20.53	Vendor	A. Svoyskiy
10/19/12	Working dinner	New York, NY	\$20.46	Vendor	L. Chen
10/19/12	Working dinner	New York, NY	\$26.24	Vendor	N. Voudouris
10/22/12	Working dinner	New York, NY	\$26.20	Vendor	L. Chen
10/22/12	Working dinner	New York, NY	\$26.18	Vendor	A. Svoyskiy
10/23/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
10/23/12	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
10/24/12	Working dinner	New York, NY	\$26.30	Vendor	M. Kelly
10/24/12	Working dinner	New York, NY	\$26.24	Vendor	N. Voudouris
10/26/12	Working dinner	New York, NY	\$23.08	Vendor	L. Chen
10/27/12	Working dinner (wknd)	New York, NY	\$26.10	Vendor	M. Kelly
10/27/12	Working dinner (wknd)	New York, NY	\$23.08	Vendor	N. Voudouris
10/28/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
11/01/12	Working dinner	New York, NY	\$26.23	Vendor	L. Chen
11/04/12	Working dinner (wknd)	New York, NY	\$25.72	Vendor	M. Kelly
11/04/12	Working dinner (wknd)	New York, NY	\$26.21	Vendor	N. Voudouris
11/05/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris
11/07/12	Working dinner	New York, NY	\$25.78	Vendor	M. Kelly
11/08/12	Working dinner	New York, NY	\$26.18	Vendor	L. Chen
11/08/12	Working dinner	New York, NY	\$19.01	Vendor	A. Svoyskiy
11/08/12	Working dinner	New York, NY	\$26.39	Vendor	N. Voudouris

## Arcapita - November expenses

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
11/09/12	Working dinner	New York, NY	\$26.06	Vendor	M. Kelly
11/10/12	Working dinner (wknd)	New York, NY	\$24.57	Vendor	L. Chen
11/12/12	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
11/12/12	Working dinner	New York, NY	\$22.38	Vendor	M. Kelly
11/12/12	Working dinner	New York, NY	\$17.96	Vendor	A. Svoyskiy
11/13/12	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
11/13/12	Working dinner	New York, NY	\$25.16	Vendor	M. Kelly
11/13/12	Working dinner	New York, NY	\$24.28	Vendor	A. Svoyskiy
11/14/12	Working dinner	New York, NY	\$26.23	Vendor	M. Kelly
11/14/12	Working dinner	New York, NY	\$26.27	Vendor	L. Chen
11/15/12	Working dinner	New York, NY	\$26.35	Vendor	L. Chen
11/17/12	Working dinner (wknd)	New York, NY	\$23.24	Vendor	L. Chen
11/17/12	Working dinner (wknd)	New York, NY	\$23.24	Vendor	M. Kelly
11/18/12	Working dinner (wknd)	New York, NY	\$24.92	Vendor	M. Kelly
11/19/12	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
11/19/12	Working dinner	New York, NY	\$25.84	Vendor	M. Kelly
11/30/12	Meal charges <sup>1</sup>	London, UK	<u>\$593.44</u>	Vendor	London office
<b>Total</b>			\$1,917.38		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Arcapita - November expenses**

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Oct-12	Presentation center	New York, NY	<u>\$1,475.82</u>	Vendor	Various
<b>Total</b>			\$1,475.82		

**Arcapita - November expenses**

**Copy Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Oct-12	Black, White & Color copies	New York, NY	\$923.00	BW \$0.10/pg & Color \$1.00/pg	Various
Nov-12	Copies charges <sup>1</sup>	London, UK	<u>\$59.58</u>	Vendor	London office
<b>Total</b>			\$982.58		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

## **Arcapita - November expenses**

### **Research/Database Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
11/01/12	Cap IQ	New York, NY	\$57.81	Vendor	Various
11/01/12	Thomson	New York, NY	\$2,165.24	Vendor	Various
11/01/12	Thomson	New York, NY	\$29.85	Vendor	L. Chen
11/01/12	Cap IQ	New York, NY	\$9.84	Vendor	Various
11/26/12	Research material	New York, NY	<u>\$300.00</u>	Vendor	M. Kelly
<b>Total</b>			\$2,562.74		

### Arcapita - November expenses

#### Telephone/Communication Expense Breakdown

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
08/28/12	Internet usage - while on vacation	Santa Fe, NM	\$1.15	Vendor	B. Douton
08/28/12	Internet usage - while on vacation	Santa Fe, NM	\$14.93	Vendor	B. Douton
09/01/12	Internet usage - while on vacation	Santa Fe, NM	\$4.97	Vendor	B. Douton
10/03/12	Internet usage	Abu Dhabi	\$27.91	Vendor	H. Parkhill
10/31/12	Telephone charges <sup>1</sup>	New York, NY	<u>\$306.18</u>	Vendor	London office
<b>Total</b>			\$355.14		

<sup>1</sup> Details for London Expenses are included in the back of this statement.

**Project Antelope expenses grouped by category 05.12.12**

Travel									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
671	30/11/2012	30/11/2012	Hillgate Currency Upload	110812 3788019 Ltd SAR850.00	1066103	SMYTH T		£154.85	
671	30/11/2012	30/11/2012	Hillgate Currency Upload	110812 4129747 Ltd SAR850.00	1066103	SMYTH T		-£136.89	
								<b>£TOTAL</b>	<b>£17.96</b>
								<b>US TOTAL</b>	<b>\$28.89</b>

Taxi									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£13.25	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£2.65	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis	34753	Dartayet M		£28.28	
867	12/11/2012	12/11/2012	Report 1001	Cars & Taxis (VAT)	34753	Dartayet M		£5.66	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£23.00	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£4.60	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£25.64	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£5.13	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£20.14	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S		£4.03	
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S		£5.73	

Taxi		Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Transaction Number									
Continued									
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£1.15
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S			£18.93
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£3.79
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S			£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S			£18.75
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£3.75
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S			£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S			£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S			£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S			£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£5.13
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis	34074	Sethi S			£25.64
1054	19/11/2012	19/11/2012	Report 1153	Cars & Taxis (VAT)	34074	Sethi S			£5.13
TOTAL									£541.97
US TOTAL									\$871.98

Meals		Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Transaction Number									
19366	08/11/2012	08/11/2012	CATERING COSTS	SEPTEMBER 2012 2nd TRANCHE					£9.90
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M			£12.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M			£2.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M			£11.83
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M			£2.37
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M			£12.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M			£2.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M			£12.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M			£2.50
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M			£12.29



Meals									
Transaction Number	Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount	
Continued									
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.46	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£12.04	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.41	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence	34753	Dartayet M		£11.83	
862	12/11/2012	12/11/2012	Report 1001	Evening Subsistence (VAT)	34753	Dartayet M		£2.37	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.47	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.49	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.79	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.36	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.29	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.46	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.04	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.41	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.97	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.40	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.57	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.31	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£6.96	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£1.39	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.25	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.45	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.29	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.46	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£10.75	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.15	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.75	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.35	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.08	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.42	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.56	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.31	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.57	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.31	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£12.29	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S		£2.46	
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S		£11.46	

Meals		Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Transaction Number									
Continued									
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S			£2.29
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S			£7.60
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S			£1.52
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S			£8.74
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S			£1.75
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence	34074	Sethi S			£12.25
1044	19/11/2012	19/11/2012	Report 1153	Evening Subsistence (VAT)	34074	Sethi S			£2.45

**TOTAL £368.92**  
**US TOTAL \$593.44**

Telephone		Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Transaction Number									
19364	08/11/2012	08/11/2012	ARKADIN CONFERENCE CALLS	2ND TRANCHE SEPT 2012					£3.44
19392	23/11/2012	26/11/2012	ARKADIN CONFERENCE CALLS	1ST TRANCHE OCTOBER 2012					£186.90

**TOTAL £190.34**  
**US TOTAL \$306.18**

Copies		Posting Date	Transaction Date	Header Ref1	Line Ref	Header Ref2	Header Ref3	Header Ref5	Amount
Transaction Number									
19373	09/11/2012	09/11/2012	WILLIAMS LEA DPC CHARGES	OCTOBER 2012 1ST TRANCHE					£37.04

**TOTAL £37.04**  
**US TOTAL £59.58**

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

Invoice Number: 1275377

November 19, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Matter Number: 21689.1101

For Professional Fees and Services from October 1, 2012 through October 31, 2012 in connection with  
**ARCAPITA**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Narrative</u>
10/02/12	Alexander, Derek P.	0.30	Review of interim fee application and suggested edits to same.
	Total Hours:	0.30	

**Total Fees : \$208.50**

<u>Charges &amp; Disbursements</u>	<u>Amount</u>
Research Information Services	1.10
Total Charges & Disbursements:	\$1.10

<b>Total Fees</b>	<b>\$208.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>1.10</u></b>
<b>Total Amount Due</b>	<b><u>\$209.60</u></b>

DEBEVOISE & PLIMPTON LLP

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Invoice Number: 1275377

November 19, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$208.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>1.10</u></b>
<b>Total Amount Due</b>	<b><u>\$209.60</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Account # 4919-9225  
Invoice No.: 1275377

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

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*Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: ARCAPITA*

*Period Covered: October 1, 2012 through October 31, 2012*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*November 19, 2012*

*ROTHSCHILD RESTRUCTURING ENGAGEMENTS*

*Client Matter : 21689.1101*

*Invoice No.: 1275377*

<b>Total Fees</b>	<b>\$208.50</b>
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<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>1.10</u></b>
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<b>Total Amount Due</b>	<b><u>\$209.60</u></b>
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New York, NY 10022  
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Fax 212 909 6836  
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December 10, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020

Invoice Number: 1277186  
Matter Number: 21689.1101

For Professional Services and Advice rendered from January 1, 1901 through November 30, 2012 in connection  
with **ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
11/26/12	D Alexander	Review of draft monthly fee application and correspondence with client re same.	0.20	139.00
11/28/12	D Alexander	Review of draft monthly fee application and correspondence with client re same.	0.10	69.50
Hours / Amount:			0.30	\$208.50

Disbursement & Other Charges:	Amount
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Disbursement Total:	\$0.00
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<b>Total this Matter :</b>	<b>\$208.50</b>
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Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Amount
ASSOCIATE			
Derek P. Alexander	0.30	695.00	208.50
<b>TOTAL FOR ASSOCIATE</b>	<b>0.30</b>		<b>\$208.50</b>

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919 Third Avenue  
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Invoice Number: 1277186

December 10, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$208.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>0.00</u></b>
<b>Total Amount Due</b>	<b><u>\$208.50</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Swift: CITIUS33 Account # 4919-9225  
Invoice No.: 1277193

*Tax Identification Number 13 - 5537279*



DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
New York, NY 10022  
Tel 212 909 6000  
Fax 212 909 6836  
www.debevoise.com

December 10, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020

Invoice Number: 1277186  
Matter Number: 21689.1101

For Professional Services and Advice rendered from January 1, 1901 through November 30, 2012 in connection  
with **ARCAPITA**

Date	Timekeeper	Narrative	Hours	Amount
11/26/12	D Alexander	Review of draft monthly fee application and correspondence with client re same.	0.20	139.00
11/28/12	D Alexander	Review of draft monthly fee application and correspondence with client re same.	0.10	69.50
Hours / Amount:			0.30	\$208.50

Disbursement & Other Charges:	Amount
Disbursement Total:	\$0.00
<b>Total this Matter :</b>	<b>\$208.50</b>

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www.debevoise.com

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Invoice Number: 1277186

December 10, 2012

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$208.50</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>0.00</u></b>
<b>Total Amount Due</b>	<b><u>\$208.50</u></b>

Remit Payment By:

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DEBEVOISE & PLIMPTON LLP

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Invoice Number: 1282161

March 8, 2013  
Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

For Professional Fees and Services in connection with ARCAPITA

Matter Number: 21689.1101

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Narrative</u>
02/20/13	Alexander, Derek P.	1.20	Conversation with Carroll and Douton re MNB retention inquiries (0.4); follow up research re same (0.5); follow up correspondence re same (0.3).

Total Hours: 1.20

Total Fees : \$852.00

<u>Charges &amp; Disbursements</u>	<u>Amount</u>
Research Information Services	6.30
Total Charges & Disbursements:	\$6.30

Total Fees	\$852.00
Document Preparation, Communication, Other Charges and Disbursements	<u>6.30</u>
Total Amount Due	<u>\$858.30</u>

ROTHSCHILD RESTRUCTURING ENGAGEMENTS 2

Invoice.: 1282161

Timekeeper Summary

Timekeeper	Hours	Billed Per Hour	Billed Amount
ASSOCIATE			
Derek P. Alexander	1.20	710.00	852.00
<b>TOTAL FOR ASSOCIATE</b>	<b>1.20</b>	<b>\$710.00</b>	<b>\$852.00</b>

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Pg 36 of 37

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Invoice Number: 1282161

March 8, 2013

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$852.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>6.30</u></b>
<b>Total Amount Due</b>	<b><u>\$858.30</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Account # 4919-9225  
Invoice No.: 1282161

*Tax Identification Number 13 - 5537279*

12-11076-shl Doc 957 Filed 03/28/13 Entered 03/28/13 10:08:33 Main Document  
Pg 37 of 37

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*Client / Matter Name: ROTHSCCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: ARCAPITA*

*Period Covered: February 1, 2013 through February 28, 2013*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*March 8, 2013*

*ROTHSCCHILD RESTRUCTURING ENGAGEMENTS*

*Client Matter : 21689.1101*

*Invoice No.: 1282161*

**Total Fees**

**\$852.00**

**Document Preparation, Communication, Other Charges and Disbursements**

**6.30**

**Total Amount Due**

**\$858.30**

DEBEVOISE & PLIMPTON LLP

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March 31, 2013

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

Invoice Number: 1283787  
Matter Number: 21689.1101

For Professional Fees and Services in connection with **ARCAPITA**

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Narrative</u>
03/05/13	Alexander, Derek P.	0.30	Review of monthly fee statement.
03/27/13	Alexander, Derek P.	0.20	Review monthly fee statement for issues.
	Total Hours:	0.50	

**Total Fees : \$355.00**

**Charges & Disbursements**

**Amount**

Total Charges & Disbursements:

\$0.00

**Total Fees** **\$355.00**

**Document Preparation, Communication, Other Charges and Disbursements** **0.00**

**Total Amount Due** **\$355.00**

*Timekeeper Summary*

Timekeeper	Hours	Billed Per Hour	Billed Amount
ASSOCIATE			
Derek P. Alexander	0.50	710.00	355.00
<b>TOTAL FOR ASSOCIATE</b>	<b>0.50</b>	<b>\$710.00</b>	<b>\$355.00</b>



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919 Third Avenue  
New York, NY 10022  
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Invoice Number: 1283787

March 31, 2013

Rothschild Inc.  
1251 Avenue of the Americas  
New York, New York 10020  
Attn: Bernard Douton  
Managing Director

**Remittance Summary**  
(Payment Due Upon Receipt)

<b>Total Fees</b>	<b>\$355.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>0.00</u></b>
<b>Total Amount Due</b>	<b><u>\$355.00</u></b>

**Remit Payment By:**

**Check**

Debevoise & Plimpton LLP  
Accounting Department, 28th Floor  
919 Third Avenue  
New York, N.Y 10022

**Wire Transfer**

Citibank, N.A., New York, N.Y  
ABA # 021000089  
Account # 4919-9225  
Invoice No.: 1283787

*Tax Identification Number 13 - 5537279*

DEBEVOISE & PLIMPTON LLP

919 Third Avenue  
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*Client / Matter Name: ROTHSCHILD RESTRUCTURING ENGAGEMENTS - ARCAPITA*

*Client / Matter Number: ARCAPITA*

*Period Covered: March 1, 2013 through March 31, 2013*

*Billing Partner: Richard F. Hahn*

*Reviewing Partner: Derek P. Alexander*

*March 31, 2013*

*ROTHSCHILD RESTRUCTURING ENGAGEMENTS*

*Client Matter : 21689.1101*

*Invoice No.: 1283787*

<b>Total Fees</b>	<b>\$355.00</b>
<b>Document Preparation, Communication, Other Charges and Disbursements</b>	<b><u>0.00</u></b>
<b>Total Amount Due</b>	<b><u>\$355.00</u></b>

**EXHIBIT C**

**Summary of Actual and Necessary Expenses  
(April 1, 2013 through April 30, 2013)**

## **EXHIBIT B**

### **Arcapita**

#### **Summary of Out-of-Pocket Expenses**

Travel	\$37.32
Ground Transportation/Taxis	704.76
Hotel	-
Legal Fees	-
Miscellaneous	40.53
Meals	707.65
Presentation Center	185.41
Copies	275.80
Research/Database	6.20
Telephone/Communications	-
Courier Services	-
	<hr/>
<b>Total</b>	<b>\$1,957.67</b>

**Arcapita**

**Travel Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Apr-13	Travel charges	London, UK	<u>\$37.32</u>	Vendor	London office
<b>Total</b>			<b>\$37.32</b>		

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/12/13	From office to home	Forest Hills, NY	\$40.63	Vendor	A. Svoyskiy
03/12/13	From office to home	New York, NY	\$16.12	Vendor	L. Chen
03/12/13	From office to home	New York, NY	\$10.90	Vendor	M. Kelly
03/15/13	From office to home	New York, NY	\$13.62	Vendor	L. Chen
03/15/13	From office to home	New York, NY	\$16.00	Vendor	L. Chen
03/16/13	From home to office (wknd)	New York, NY	\$11.55	Vendor	L. Chen
03/16/13	From office to home (wknd)	New York, NY	\$10.40	Vendor	L. Chen
03/17/13	From home to office (wknd)	New York, NY	\$12.85	Vendor	L. Chen
03/17/13	From office to home (wknd)	New York, NY	\$17.40	Vendor	L. Chen
03/19/13	From office to home	New York, NY	\$15.60	Vendor	L. Chen
03/19/13	From office to home	New York, NY	\$9.75	Vendor	M. Kelly
03/20/13	From office to home	Forest Hills, NY	\$8.00	Vendor	A. Svoyskiy
03/20/13	From office to home	New York, NY	\$14.80	Vendor	L. Chen
03/20/13	From office to home	New York, NY	\$10.10	Vendor	M. Kelly
03/21/13	From office to dinner meeting	New York, NY	\$12.60	Vendor	T. Snyder
03/22/13	From home to early meeting	New York, NY	\$16.10	Vendor	T. Snyder
03/22/13	From home to early meeting	New York, NY	\$7.10	Vendor	D. Mondell
03/23/13	From office to home (wknd)	New York, NY	\$16.12	Vendor	L. Chen
03/23/13	From home to office (wknd)	New York, NY	\$7.50	Vendor	L. Chen
03/23/13	From home to office (wknd)	New York, NY	\$12.35	Vendor	M. Kelly
03/23/13	From office to home (wknd)	New York, NY	\$12.20	Vendor	M. Kelly
03/24/13	From office to home (wknd)	New York, NY	\$15.00	Vendor	L. Chen
03/24/13	From home to office (wknd)	New York, NY	\$21.25	Vendor	L. Chen
03/24/13	From office to home (wknd)	New York, NY	\$10.10	Vendor	M. Kelly
03/24/13	From home to office (wknd)	New York, NY	\$12.20	Vendor	M. Kelly
03/26/13	From office to home	New York, NY	\$16.12	Vendor	L. Chen
03/27/13	From office to home	Forest Hills, NY	\$41.23	Vendor	A. Svoyskiy
03/30/13	From office to home (wknd)	New York, NY	\$23.40	Vendor	L. Chen
03/31/13	From office to home (wknd)	New York, NY	\$21.00	Vendor	L. Chen
04/01/13	From office to home	New York, NY	\$16.25	Vendor	L. Chen
04/02/13	From office to home	New York, NY	\$15.50	Vendor	L. Chen
04/03/13	From office to home	New York, NY	\$7.10	Vendor	L. Chen
04/04/13	From office to home	Forest Hills, NY	\$36.99	Vendor	A. Svoyskiy

**Arcapita**

**Taxi Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/05/13	From office to home	Forest Hills, NY	\$35.50	Vendor	A. Svoyskiy
04/06/13	From home to office (wknd)	New York, NY	\$11.75	Vendor	L. Chen
04/07/13	From home to office (wknd)	New York, NY	\$22.10	Vendor	L. Chen
04/07/13	From office to home (wknd)	New York, NY	\$16.80	Vendor	L. Chen
04/08/13	From office to home	New York, NY	\$15.50	Vendor	L. Chen
04/09/13	From office to home	New York, NY	\$14.90	Vendor	L. Chen
04/10/13	From office to home	Forest Hills, NY	\$41.78	Vendor	A. Svoyskiy
04/11/13	From office to home	New York, NY	\$18.60	Vendor	L. Chen
<b>Total</b>			<b>\$704.76</b>		

**Arcapita**

**Miscellaneous Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
04/30/13	Presentation materials	New York, NY	<u>\$40.53</u>	Vendor	L. Chen
<b>Total</b>			<b>\$40.53</b>		



## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
03/22/13	Coffee during meeting	New York, NY	\$11.16	Vendor	T. Snyder & D. Mondell
03/22/13	B'fast during meeting	New York, NY	\$4.30	Vendor	T. Snyder
04/01/13	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
04/02/13	Working dinner	New York, NY	\$25.80	Vendor	L. Chen
04/03/13	Working dinner	New York, NY	\$25.65	Vendor	L. Chen
04/04/13	Working dinner	New York, NY	\$25.68	Vendor	L. Chen
04/05/13	Working dinner	New York, NY	\$26.37	Vendor	L. Chen
04/07/13	Working lunch (wknd)	New York, NY	\$25.58	Vendor	L. Chen
04/07/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	L. Chen
04/08/13	Working dinner	New York, NY	\$24.85	Vendor	L. Chen
04/09/13	Working dinner	New York, NY	\$26.12	Vendor	L. Chen
04/09/13	Working dinner	New York, NY	\$25.92	Vendor	A. Svoyskiy
04/10/13	Working dinner	New York, NY	\$26.31	Vendor	L. Chen
04/11/13	Working dinner	New York, NY	\$26.30	Vendor	L. Chen
04/11/13	Working dinner	New York, NY	\$22.00	Vendor	A. Svoyskiy
04/12/13	Working dinner	New York, NY	\$26.08	Vendor	L. Chen
04/12/13	Working dinner	New York, NY	\$25.46	Vendor	A. Svoyskiy
04/16/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
04/17/13	Working dinner	New York, NY	\$25.49	Vendor	L. Chen
04/18/13	Working dinner	New York, NY	\$26.04	Vendor	L. Chen
04/19/13	Working dinner	New York, NY	\$26.12	Vendor	L. Chen
04/19/13	Working dinner	New York, NY	\$23.56	Vendor	A. Svoyskiy
04/21/13	Working dinner (wknd)	New York, NY	\$26.21	Vendor	L. Chen
04/22/13	Working dinner	New York, NY	\$25.22	Vendor	L. Chen
04/22/13	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
04/24/13	Working dinner	New York, NY	\$25.90	Vendor	L. Chen
04/24/13	Working dinner	New York, NY	\$23.87	Vendor	A. Svoyskiy
04/25/13	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
04/26/13	Working dinner	New York, NY	\$26.31	Vendor	L. Chen
<b>Total</b>			<b>\$707.65</b>		

**Arcapita**

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
Apr-13	Presentation center	New York, NY	<u>\$185.41</u>	Vendor	L. Chen
<b>Total</b>			<b>\$185.41</b>		

**Arcapita**

**Copy Expense Breakdown**

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
Apr-13	Black, white & color copies	New York, NY	\$275.80	BW \$0.10 per pge & Color \$1.00 per pge	L. Chen
<b>Total</b>			<b>\$275.80</b>		

**Arcapita**

**Research/Database Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
04/04/13	PACER	New York, NY	\$6.20	Vendor	Various
<b>Total</b>			<b>\$6.20</b>		

**EXHIBIT C**

**Summary of Actual and Necessary Expenses  
(May 1, 2013 through May 31, 2013)**

## **EXHIBIT B**

### **Arcapita**

#### **Summary of Out-of-Pocket Expenses**

Travel	\$0.00
Ground Transportation/Taxis	1,181.62
Hotel	-
Legal Fees	-
Miscellaneous	7.93
Meals	566.89
Presentation Center	267.92
Copies	41.70
Research/Database	385.64
Telephone/Communications	-
Courier Services	-
	<hr/>
<b>Total</b>	<b>\$2,451.70</b>

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
02/21/13	From office to home	New York, NY	\$8.00	Vendor	B. Douton
03/21/13	From office to home	New York, NY	\$18.50	Vendor	T. Snyder
04/11/13	From office to home	New York, NY	\$14.00	Vendor	L. Chen
04/11/13	From office to home	Forest Hills, NY	\$40.63	Vendor	A. Svoyskiy
04/12/13	From office to home	New York, NY	\$11.85	Vendor	L. Chen
04/13/13	From office to home (wknd)	New York, NY	\$13.12	Vendor	L. Chen
04/13/13	From office to home (wknd)	Forest Hills, NY	\$42.00	Vendor	A. Svoyskiy
04/16/13	From office to home	New York, NY	\$19.37	Vendor	L. Chen
04/16/13	From office to home	Forest Hills, NY	\$41.79	Vendor	A. Svoyskiy
04/17/13	From office to home	Forest Hills, NY	\$42.83	Vendor	A. Svoyskiy
04/17/13	From office to home	New York, NY	\$50.12	Vendor	N. Voudouris
04/17/13	From office to home	New York, NY	\$11.55	Vendor	M. Kelly
04/18/13	From office to home	New York, NY	\$31.20	Vendor	L. Chen
04/18/13	From office to home	Forest Hills, NY	\$43.83	Vendor	A. Svoyskiy
04/18/13	From office to home	New York, NY	\$39.54	Vendor	N. Voudouris
04/19/13	From office to home	Forest Hills, NY	\$48.53	Vendor	A. Svoyskiy
04/19/13	From office to home	New York, NY	\$11.05	Vendor	M. Kelly
04/20/13	From office to home (wknd)	New York, NY	\$11.70	Vendor	L. Chen
04/20/13	From office to home (wknd)	Forest Hills, NY	\$42.99	Vendor	A. Svoyskiy
04/20/13	From office to home (wknd)	New York, NY	\$11.12	Vendor	M. Kelly
04/20/13	From home to office (wknd)	New York, NY	\$14.25	Vendor	M. Kelly
04/21/13	From home to office (wknd)	New York, NY	\$15.00	Vendor	L. Chen
04/21/13	From office to home (wknd)	New York, NY	\$22.20	Vendor	L. Chen
04/22/13	From office to home	New York, NY	\$10.62	Vendor	M. Kelly
04/22/13	From office to home	New York, NY	\$26.50	Vendor	N. Voudouris
04/23/13	From office to home	Forest Hills, NY	\$40.03	Vendor	A. Svoyskiy
04/24/13	From office to home	Forest Hills, NY	\$43.03	Vendor	A. Svoyskiy
04/24/13	From office to home	New York, NY	\$10.90	Vendor	M. Kelly
04/24/13	From office to home	New York, NY	\$18.62	Vendor	N. Voudouris
04/25/13	From office to home	New York, NY	\$16.85	Vendor	L. Chen
04/27/13	From office to home (wknd)	New York, NY	\$21.87	Vendor	L. Chen
04/28/13	From office to home (wknd)	New York, NY	\$20.65	Vendor	L. Chen
04/28/13	From home to office (wknd)	New York, NY	\$11.75	Vendor	L. Chen

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/29/13	From office to home	Forest Hills, NY	\$40.03	Vendor	A. Svoyskiy
04/30/13	From office to home	Forest Hills, NY	\$40.63	Vendor	A. Svoyskiy
05/01/13	From office to home	New York, NY	\$50.90	Vendor	L. Chen
05/02/13	From office to home	Forest Hills, NY	\$49.59	Vendor	A. Svoyskiy
05/04/13	From office to home (wknd)	New York, NY	\$17.30	Vendor	L. Chen
05/04/13	From home to office (wknd)	New York, NY	\$10.62	Vendor	L. Chen
05/05/13	From office to home (wknd)	New York, NY	\$8.75	Vendor	L. Chen
05/06/13	From office to home	Forest Hills, NY	\$40.03	Vendor	A. Svoyskiy
05/07/13	From office to home	New York, NY	\$21.12	Vendor	L. Chen
05/08/13	From office to home	New York, NY	\$16.87	Vendor	N. Voudouris
05/09/13	From office to home	New York, NY	\$17.40	Vendor	L. Chen
05/09/13	From office to home	Forest Hills, NY	\$42.39	Vendor	A. Svoyskiy
<b>Total</b>			<b>\$1,181.62</b>		



**Arcapita**

**Miscellaneous Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
05/31/13	Presentation materials	New York, NY	<u>\$7.93</u>	Vendor	Various
<b>Total</b>			<b>\$7.93</b>		

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
04/29/13	Working dinner	New York, NY	\$26.16	Vendor	L. Chen
04/29/13	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
04/30/13	Working dinner	New York, NY	\$26.29	Vendor	L. Chen
05/01/13	Working dinner	New York, NY	\$26.28	Vendor	L. Chen
05/02/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
05/06/13	Working dinner	New York, NY	\$26.37	Vendor	L. Chen
05/07/13	Working dinner	New York, NY	\$25.63	Vendor	L. Chen
05/08/13	Working dinner	New York, NY	\$26.17	Vendor	L. Chen
05/09/13	Working dinner	New York, NY	\$25.68	Vendor	L. Chen
05/10/13	Working dinner	New York, NY	\$26.06	Vendor	L. Chen
05/12/13	Working dinner (wknd)	New York, NY	\$21.82	Vendor	L. Chen
05/13/13	Working dinner	New York, NY	\$26.07	Vendor	L. Chen
05/14/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
05/14/13	Working dinner	New York, NY	\$26.25	Vendor	A. Svoyskiy
05/14/13	Working dinner	New York, NY	\$21.43	Vendor	N. Voudouris
05/15/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
05/22/13	Working dinner	New York, NY	\$26.32	Vendor	L. Chen
05/22/13	Working dinner	New York, NY	\$25.96	Vendor	M. Kelly
05/24/13	Working dinner	New York, NY	\$26.18	Vendor	L. Chen
05/28/13	Working dinner	New York, NY	\$26.24	Vendor	L. Chen
05/28/13	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
05/29/13	Working dinner	New York, NY	\$26.33	Vendor	L. Chen
<b>Total</b>			<b>\$566.89</b>		

**Arcapita**

**Presentation Center Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
May-13	Presentation center	New York, NY	<u>\$267.92</u>	Vendor	Various
<b>Total</b>			<b>\$267.92</b>		

**Arcapita**

**Copy Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
May-13	Black, white & color copies	New York, NY	<u>\$41.70</u>	BW \$0.10 per pge & Color \$1.00 per pge	L. Chen
<b>Total</b>			<b>\$41.70</b>		

**Arcapita**

**Research/Database Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
05/01/13	Cap IQ	New York, NY	\$30.24	Vendor	L. Chen
05/01/13	Cap IQ	New York, NY	\$5.40	Vendor	L. Chen
05/07/13	Research material	New York, NY	<u>\$350.00</u>	Vendor	Various
<b>Total</b>			<b>\$385.64</b>		

**EXHIBIT C**

**Summary of Actual and Necessary Expenses  
(June 1, 2013 through June 30, 2013)**

## **EXHIBIT B**

### **Arcapita**

#### **Summary of Out-of-Pocket Expenses**

Travel	\$0.00
Ground Transportation/Taxis	481.13
Hotel	-
Legal Fees	-
Miscellaneous	-
Meals	95.38
Presentation Center	-
Copies	-
Research/Database	720.81
Telephone/Communications	184.81
Courier Services	-
<b>Total</b>	<b>\$1,482.13</b>

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
05/13/13	From office to home	Forest Hills, NY	\$41.83	Vendor	A. Svoyskiy
05/14/13	From office to home	Forest Hills, NY	\$41.23	Vendor	A. Svoyskiy
05/15/13	From home to court hearing	New York, NY	\$13.00	Vendor	B. Douton
05/15/13	From court hearing to home	New York, NY	\$20.00	Vendor	B. Douton
05/20/13	From office to home	Forest Hills, NY	\$43.03	Vendor	A. Svoyskiy
05/24/13	From office to home	Forest Hills, NY	\$41.83	Vendor	A. Svoyskiy
05/29/13	From office to meeting	New York, NY	\$19.00	Vendor	A. Svoyskiy
05/29/13	From office to home	Forest Hills, NY	\$40.03	Vendor	A. Svoyskiy
05/29/13	From home to b'fast meeting	New York, NY	\$14.30	Vendor	T. Snyder
05/30/13	From office to home	Forest Hills, NY	\$52.50	Vendor	A. Svoyskiy
05/31/13	From office to home	Forest Hills, NY	\$42.99	Vendor	A. Svoyskiy
06/03/13	From office to home	Forest Hills, NY	\$45.98	Vendor	A. Svoyskiy
06/05/13	From office to home	Forest Hills, NY	\$23.62	Vendor	A. Svoyskiy
06/07/13	From office to home	Forest Hills, NY	\$41.79	Vendor	A. Svoyskiy
<b>Total</b>			<b>\$481.13</b>		



**Arcapita**

**Meal Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
06/03/13	Working dinner	New York, NY	\$26.39	Vendor	A. Svoyskiy
06/04/13	Working dinner	New York, NY	\$21.32	Vendor	A. Svoyskiy
06/05/13	Working dinner	New York, NY	\$26.35	Vendor	A. Svoyskiy
06/06/13	Working dinner	New York, NY	<u>\$21.32</u>	Vendor	A. Svoyskiy
<b>Total</b>			<b>\$95.38</b>		

**Arcapita**

**Research/Database Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
06/01/13	Thomson	New York, NY	<u>\$720.81</u>	Vendor	L. Chen
<b>Total</b>			<b>\$720.81</b>		

**Arcapita**

**Telephone/Communication Expense Breakdown**

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
06/15/13	Client discussion/cellular	New York, NY	\$184.81	Vendor	B. Douton
<b>Total</b>			<b>\$184.81</b>		

**EXHIBIT C**

**Summary of Actual and Estimated Necessary Expenses  
(July 1, 2013 through September 17, 2013)**

## Arcapita

### Summary of Out-of-Pocket Expenses

Travel	\$	-
Ground Transportation/Taxis		404.22
Hotel		-
Legal Fees		-
Miscellaneous		-
Meals		383.44
Presentation Center		85.42
Copies		-
Research/Database		74.80
Telephone/Communications		-
Courier Services		50.60
Estimated Expense		<u>15,000.00</u>
<b>Total</b>		<b>\$15,998.48</b>

## Arcapita

### Taxi Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/10/13	From home to court hearing	New York, NY	\$18.00	Vendor	B. Douton
06/10/13	From office to home	Forest Hills, NY	\$42.71	Vendor	A. Svoyskiy
06/11/13	From office to dinner meeting	New York, NY	\$17.00	Vendor	B. Douton
06/24/13	From office to home	New York, NY	\$18.00	Vendor	B. Douton
06/24/13	From office to court	New York, NY	\$25.00	Vendor	B. Douton
07/10/13	From office to home	Forest Hills, NY	\$36.50	Vendor	A. Svoyskiy
07/23/13	From office to home	Forest Hills, NY	\$41.23	Vendor	A. Svoyskiy
07/31/13	From office to home	Forest Hills, NY	\$40.63	Vendor	A. Svoyskiy
08/05/13	From office to home	Forest Hills, NY	\$40.03	Vendor	A. Svoyskiy
08/06/13	From office to home	Forest Hills, NY	\$45.50	Vendor	A. Svoyskiy
08/08/13	From office to home	Forest Hills, NY	\$41.79	Vendor	A. Svoyskiy
08/09/13	From office to home	Forest Hills, NY	\$37.83	Vendor	A. Svoyskiy
<b>Total</b>			\$404.22		

## Arcapita

### Meal Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
06/12/13	Working dinner	New York, NY	\$26.21	Vendor	L. Chen
06/13/13	Working dinner	New York, NY	\$26.39	Vendor	L. Chen
07/09/13	Lunch meeting	New York, NY	\$43.02	Vendor	A. Svoyskiy & C. Combs
07/23/13	Working dinner	New York, NY	\$17.96	Vendor	L. Chen
07/24/13	Dinner meeting	New York, NY	\$218.35	Vendor	B.Douton, a. Svoyskiy, C. Combs & A. Shirawi
08/05/13	Working dinner	New York, NY	\$25.39	Vendor	A. Svoyskiy
09/03/13	Working dinner	New York, NY	\$26.12	Vendor	A. Svoyskiy
<b>Total</b>			\$383.44		

**Arcapita**

**Presentation Center Expense Breakdown**

Date	Description	City	Cost	Method of Computation	Incurred By
Incurred Jul-13	Presentation center	New York, NY	\$85.42	Vendor	M. Kelly
<b>Total</b>			\$85.42		



## Arcapita

### Research/Database Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/03/13	PACER	New York, NY	\$74.80	Vendor	Various
<b>Total</b>			\$74.80		

## Arcapita

### Courier Expense Breakdown

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
07/22/13	Federal Expres Corp.	New York, NY	\$27.21	Vendor	A. Svoyskiy
07/22/13	Federal Expres Corp.	New York, NY	\$23.39	Vendor	A. Svoyskiy
<b>Total</b>			\$50.60		