

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11**
IN RE: :
: **Case No. 12-11076 (SHL)**
ARCAPITA BANK B.S.C.(C), *et al.*, :
: **Jointly Administered**
Debtors. :
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**ORDER GRANTING DEBTORS' MOTION FOR ORDER AUTHORIZING PARTIES TO
FILE UNDER SEAL NAMES OF THE DEBTORS' CUSTOMERS**

Upon consideration of the motion (the "*Motion*")¹ of Arcapita Bank B.S.C.(c) ("*Arcapita*") and certain of its subsidiaries, as debtors and debtors in possession (collectively, the "*Debtors*" and each, a "*Debtor*"), for entry of an order pursuant to Bankruptcy Code § 107 and Bankruptcy Rule 9018, authorizing the Debtors and other parties involved in these Chapter 11 Cases (including but not limited to professionals filing applications with the Court seeking to be retained by the Debtors pursuant to sections 327 and/or 328 of the Bankruptcy Code) to redact the names of the Debtors' customers ("*Investors*," or if singular, "*Investor*") in disclosures, applications, motions, service lists and other pleadings (collectively, "*Disclosures*") publicly filed with this Court, and file such Disclosures with this Court under seal; it appearing that the relief requested in the Motion is appropriate in the context of these cases and in the best interests of the Debtors and their respective estates; the Court having reviewed the Motion and having considered the statements in support of the relief requested therein at a hearing before the Court (the "*Hearing*"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

IT IS HEREBY ORDERED:

1. The Motion is approved to the extent set forth herein.
2. Pursuant to section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018, the Debtors and any other party involved in these Chapter 11 cases may redact the name of any Investor in any disclosures, applications, motions, service lists and other pleadings (collectively, “*Disclosure*”) that are publicly filed with this Court in these Chapter 11 Cases (hereinafter, a “*Redacted Disclosure*”), and serve such Redacted Disclosure on all parties entitled to notice thereof under the Bankruptcy Code, the Bankruptcy Rules or any other applicable order.
3. The clerk of the Bankruptcy Court shall accept for filing under seal an unredacted copy of any Disclosure that is publicly filed in redacted form pursuant to this Order (hereinafter, an “*Unredacted Disclosure*”).
4. The Unredacted Disclosure shall be available to the Court, but otherwise shall remain under seal and may not be unsealed until and unless authorized by an order of the Court.
5. The Debtors shall serve a copy of any Unredacted Disclosure, permitted pursuant to this Order, on the United States Trustee for the Southern District of New York (“*United States Trustee*”).
6. The Debtors shall provide a copy of an Unredacted Disclosure as required by an order of this Court or other Court of competent jurisdiction.
7. This Order shall be immediately effective and enforceable upon its entry.

Dated: New York, New York
May 18, 2012

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE