

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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 IN RE: : Chapter 11  
 :  
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)  
 :  
 Debtors. : Jointly Administered  
 :  
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**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
) ss  
COUNTY OF NASSAU )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On October 1, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused two (2) true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Final Application of Ernst & Young for Compensation as Auditor to the Debtors and Debtors-in-Possession for the Period from March 19, 2012 through September 17, 2013 (“Final Application of Ernst & Young”)** [Docket No. 1577]; and
- **Twelfth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from July 1, 2013 through September 17, 2013 (“Twelfth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited”)** [Docket No. 1578].

3. On October 1, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Final Application of Ernst & Young** and the **Twelfth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the Monthly and Interim Compensation Notice Parties (the “Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit C annexed hereto (Compensation Notice Parties).

/s/ Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 2<sup>nd</sup> day of  
October, 2013

/s/ Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County  
Commission Expires September 4, 2015

# **EXHIBIT A**

CHAMBERS OF THE HON. SEAN H. LANE  
UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ONE BOWLING GREEN  
NEW YORK, NY 10004

# **EXHIBIT B**

ARCAPITA BANK B.S.C.(C)  
ATTN AMY KIM  
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PO BOX 1406  
MANAMA, KINGDOM OF BAHRAIN  
email: AKim@arcapita.com

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MILBANK, TWEED, HADLEY & MCCLOY LLP  
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MILBANK, TWEED, HADLEY & MCCLOY LLP  
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# **EXHIBIT C**

ARCAPITA BANK B.S.C.(C)  
ATTN: HENRY THOMPSON  
ARCAPITA BLDG, BAHRAIN BAY  
PO BOX 1406  
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE  
US FEDERAL OFFICE BUILDING  
ATTN RICHARD MORRISSEY  
201 VARICK STREET, RM 1006  
NEW YORK, NY 10014

PIRINATE CONSULTING GROUP, LLC  
ATTN: EUGENE I. DAVIS  
5 CANOE BROOK DRIVE  
LIVINGSTON, NJ 07039