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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. ¹	:	Confirmed
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON OCTOBER 2, 2013 AT 10:00 A.M.**

Date and Time: October 2, 2013 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. UNCONTESTED MATTERS:

1. Ernst & Young’s Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket No. 1322]

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the “Falcon Case”) is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

Response Deadline: August 20, 2013 at 5:00 p.m.
Extended to September 25, 2013 at 5:00 p.m. for
Official Committee of Unsecured Creditors

Objections/Responses Filed: None

Related Documents:

- A. Notice of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1323]
- B. Notice of Adjournment of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1365]
- C. Notice of Adjournment of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1452]
- D. Notice of Adjournment of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1513]
- E. Notice of Cancellation of Hearing [Docket Entry No. 1517]
- F. Notice of Adjourned Matters and Cancellation of Hearing on September 9, 2013 at 2:30 P.M. [Docket Entry No. 1519]
- G. Notice of Rescheduled Hearing [Docket No. 1523]

Status: This matter is going forward.

II. WITHDRAWN MATTERS:

- 1. Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of EuroLog Assets and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet [Docket No. 1481]

Response Deadline: September 17, 2013

Objections/Responses Filed: None

Related Documents:

- A. Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of EuroLog Assets and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet [Docket No. 1482]
- B. Order Shortening the Notice Period with Respect to Debtors' Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of EuroLog Assets and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet [Docket No. 1483]
- C. Notice of Debtors' Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of EuroLog Assets and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet [Docket No. 1484]
- D. Notice of Withdrawal [Docket No. 1521]

Status: This matter has been withdrawn.

Dated: New York, New York
September 30, 2013

Respectfully submitted,

MILBANK, TWEED, HADLEY & M^cCLOY LLP

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