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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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**NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER
THE DEBTORS' OBJECTION TO PROOF OF CLAIM NUMBER 383**

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of its affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed the Debtors’ Third Omnibus Objection to Claims [Docket No. 1051] (the “*Third Omnibus Objection to Claims*”), in which the Debtors objected to Proof of Claim Number 383 filed by GP Zachariades Overseas Ltd. (the “*GPZ Claim*”), among other claims.

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Third Omnibus Objection to Claims, which is currently scheduled for October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned only to the extent relating to the GPZ Claim. The hearing with respect to the Objection, to the extent relating to the GPZ Claim, shall now be

held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **November 21, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time)** or as soon thereafter as counsel may be heard, and the deadline to respond to the Third Omnibus Objection to Claims to the extent relating to the GPZ Claim is hereby extended to **November 7, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that this Notice of Adjournment applies only to the GPZ Claim and, unless otherwise expressly adjourned by a Notice of Adjournment applicable to such claims, the hearing with respect to the Third Omnibus Objection to Claims to the extent related to claims other than the GPZ Claim, shall be held at the currently scheduled time of October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard, and the deadline to respond to the Third Omnibus Objection to Claims to the extent related to claims other than (a) the GPZ Claim and (b) claims for which the applicable claimant has already filed a response to the Third Omnibus Objection to Claims, shall be at the currently scheduled time of October 3, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

Dated: New York, New York
September 25, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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