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*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u>,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

CERTIFICATE OF SERVICE

I, Andrew Tsang, an attorney duly admitted to practice in the State of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Seventeenth Statement of Houlihan Lokey Capital, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to Official Committee of Unsecured Creditors During Period from August 1, 2013 Through and Including August 31, 2013 [Docket No. 1536]

to be served upon the parties identified on Exhibit A attached hereto by electronic mail on September 23, 2013.

Dated: September 24, 2013

/s/ Andrew Tsang
ANDREW TSANG

Exhibit A

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