

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11**
: **Case No. 12 – 11076 (SHL)**
: **Jointly Administered**
: **Debtors.**
: **Jointly Administered**
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SEVENTEENTH MONTHLY STATEMENT OF ALVAREZ AND MARSAL NORTH AMERICA, LLC IN THEIR CAPACITY AS FINANCIAL ADVISORS TO THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD OF AUGUST 1, 2013 THROUGH AUGUST 31, 2013

Name of Applicant: Alvarez & Marsal North America, LLC (“A&M”)

Authorized to Provide Professional Services to: Debtors and Debtors-In-Possession

Date of Retention: Order entered May 15, 2012 [Docket No. 138] nunc pro tunc to March 19, 2012

Period for which compensation and reimbursement is sought: August 1, 2013 through August 31, 2013

Amount of compensation sought as actual, reasonable and necessary: \$549,026.50

80% of compensation sought as actual, reasonable and necessary: \$439,221.20

Amount of expense reimbursement sought as actual, reasonable and necessary: \$ 7,216.19

This is an: monthly quarterly final application.

This is A&M’s seventeenth monthly fee statement in these cases.

¹ Debtors in these cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited. Arcapita Bank B.S.C.(c) is incorporated in the Kingdom of Bahrain, a tax free jurisdiction. All other filing entities are incorporated in the Cayman Islands, a tax free jurisdiction.

PRIOR APPLICATIONS

Date Filed Docket No.#	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
6/12/2012 Docket [240]	3/24/2012 through 4/30/2012	\$2,065,827.50	\$72,518.16	\$2,065,827.50	\$72,518.16
6/29/2012 Docket [293]	5/1/2012 through 5/31/2012	\$1,522,595.00	\$58,754.81	\$1,522,595.00	\$58,754.81
7/20/2012 Docket [337]	6/1/2012 through 6/30/2012	\$990,983.00	\$77,319.45	\$990,983.00	\$77,319.45
8/15/2012 Docket [412]	7/1/2012 through 7/31/2012	\$526,967.00	\$25,753.17	\$526,967.00	\$25,753.45
9/25/2012 Docket [508]	8/1/2012 through 8/31/2012	\$726,882.50	\$6,857.55	\$726,882.50	\$6,857.55
11/27/2012 Docket [669]	9/1/2012 through 9/30/2012	\$751,698.50	\$22,240.03	\$751,698.50	\$22,240.03
11/27/2012 Docket [670]	10/1/2012 through 10/31/2012	\$697,135.00	\$5,896.15	*\$690,175.00	\$5,896.15
3/6/2013 Docket [886]	11/1/2012 through 11/30/2012	\$965,256.00	\$33,690.97	\$772,204.80	\$33,690.97
3/20/2013 Docket [935]	12/1/2012 through 12/31/2012	\$737,869.50	\$12,348.61	\$590,295.60	\$12,348.61
4/3/2013 Docket [965]	1/1/2013 through 1/31/2013	\$793,036.50	\$682.75	\$634,429.20	\$682.75
4/22/2013 Docket [1002]	2/1/2013 through 2/28/2013	\$623,566.50	\$5,401.08	\$498,853.20	\$5,401.08
4/23/2013 Docket [1016]	3/1/2013 through 3/31/2013	\$667,812.50	\$15,965.87	**\$520,250.00	\$15,965.87
6/25/2013 Docket [1299]	4/1/2013 through 4/30/2013	\$770,597.00	\$10,905.77	\$616,477.60	\$10,905.77

7/18/2013 Docket [1364]	5/1/2013 through 5/30/2013	\$886,622.50	\$17,208.76	\$709,298.00	\$17,208.76
7/24/2013 Docket [1382]	6/1/2013 through 6/30/2013	\$570,583.00	\$18,495.77	\$456,466.40	\$18,495.77
8/26/2013 Docket [1457]	7/1/2013 through 7/31/2013	\$646,665.50	\$12,512.06	\$517,332.40	\$12,512.06

* 2nd Interim Filing included \$6,960.00 voluntary credit

** 3rd Interim Filing included \$17,500 voluntary credit

SUMMARY OF TIME & FEES BY PROFESSIONAL

Name of Professional	Position	Rate	Total Hours	Total Fees (Prior to Holdback)
Brian Cumberland	Managing Director	\$725	1.0	\$725.00
Lawrence Hirsh	Managing Director	\$725	116.9	\$84,752.50
John Makuch	Managing Director	\$695	126.7	\$88,056.50
Matt Kvarda	Managing Director	\$695	132.5	\$92,087.50
Steve Kotarba	Managing Director	\$600	30.3	\$18,180.00
Garrett Griffin	Senior Director	\$650	55.6	\$36,140.00
Joseph Spano	Senior Director	\$625	20.4	\$12,750.00
Gregory Chastain	Senior Director	\$600	13.7	\$8,220.00
Holden Bixler	Senior Director	\$525	0.6	\$315.00
Chris Kelly	Director	\$525	97.9	\$51,397.50
James Morden	Director	\$525	67.9	\$35,647.50
Jodi Ehrenhofer	Director	\$475	59.6	\$28,310.00
Mark Zeiss	Director	\$450	7.0	\$3,150.00
Camille Linton	Director	\$425	27.5	\$11,687.50
Klaus Gerber	Senior Associate	\$400	3.2	\$1,280.00
Robert Esposito	Consultant	\$375	1.6	\$600.00
Sahun Raheja	Analyst	\$300	55.8	\$16,740.00
Samir Saleem	Analyst	\$275	37.0	\$10,175.00
Stacey Fuller	Analyst	\$275	167.1	\$45,952.50
Mary Napoliello	Paraprofessional	\$220	13.0	\$2,860.00
Total			1,035.3	\$549,026.50
	Blended Rate \$530.31			

SUMMARY OF TIME & FEES BY MATTER CODE

Matter Code	Description	Total Hours	Total Fees Requested
Analysis of Avoidance Actions	Assistance in the evaluation, analysis, and prosecution of avoidance actions or litigation related thereto, including fraudulent conveyances and preferential transfers, and in the review of potential claims levels in the Debtors' reconciliation/estimation process.	7.6	\$3,465.00
Analysis of Bankruptcy Filings and Court Documents	Assistance in the review of pleadings, motions and orders, both in draft form for purposes of negotiation, or in final form with a focus on advising on the operational impact thereof.	7.5	\$5,437.50
Analysis/Monitoring of Cash Flow/Liquidity	13 week cash flow creation and maintenance. Proctoring of cash disbursements, cash management, cash controls and overall liquidity management.	205.9	\$75,678.50
Analyze Employee Compensation	Assistance with the review of Debtors' employee benefit programs, including retention, severance, incentive, pension- and other post-retirement plans.	92.0	\$57,930.00
Analyze Financial Information	Review of historical and current budgets, financial statements, historical filings, cash receipts and disbursements analysis, and accounting practices, including intercompany transfers and allocations.	106.0	\$43,475.00
Assessment and Monetization of Assets	Assistance and advice in connection with the proposed disposition of non-core assets with focus on the operational impact.	18.9	\$11,990.00
Assistance in Preparation of Court Filings	Assistance with preparation of Monthly Operating Reporting and Statements and Schedules.	13.4	\$7,303.00
Claims Reconciliation and Claims Distribution Modeling	Reconcile claims to prepare for emergence and distribution and work to prepare model for plan distributions to holders of allowed claims.	11.5	\$6,900.00
Falcon Analysis	Analysis of key documents and budgets; restructuring advice; review investment activities; and attendance of meetings related to Falcon Gas Storage Company, Inc.	2.5	\$1,215.00
Firm Retention, Relationship Check and Preparation of Fee Applications	Preparation of A&M's engagement letter, retention application, internal conflicts checks and monitoring thereof. Preparation of A&M's fee applications.	20.1	\$7,063.00
Non-working Travel Time	Non-working travel time billed at 50% of time incurred.	14.0	\$9,350.00

Operational Improvement and Cost Reduction Plans	Assistance in the evaluation of the Debtors' operations and identification of areas for potential cost savings, including overhead and operating expense reductions and efficiency improvements.	8.2	\$5,945.00
Plan Implementation	Assistance in completing necessary tasks to implement the Plan of Reorganization in these Chapter 11 proceedings, such as establishing a Master Services Agreement (MSA), forming new entities, opening new bank accounts, coordinating separation and employment agreements, and managing payroll service transitions, among other tasks.	366.2	\$218,383.00
Planning, Supervision and Review Information Flow	Internal project management activities and dissemination of documents with an emphasis on ensuring no duplication of scope activities amongst the other Committee's financial advisors.	8.1	\$5,017.50
Preparation and Participation in Meetings with Other Parties	Attendance at meetings and assistance in discussions with regulatory agencies, potential investors, banks, other secured lenders, and any other official committees organized in these Chapter 11 proceedings, the U.S. Trustee, other parties of interest and professionals hired by the same.	14.6	\$7,665.00
Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator	Attendance at meetings and assistance in discussions the Committee and the Committee's legal and financial advisors.	14.0	\$7,965.00
Preparation and Participation in Meetings/Conference Calls with Debtor	Attendance at meetings and assistance in discussions with Debtors and the Debtors' legal and financial advisors.	31.6	\$15,350.00
Review Proposed Investment/Deal Funding Activities	Review proposed investment activities to determine whether value preserving/creating.	93.2	\$58,894.00
	Total	<u>1,035.3</u>	<u>\$549,026.50</u>
	Blended Rate \$530.31		

SUMMARY OF EXPENSES BY CATEGORY

Expense Category	Service Provider (if applicable)	Expense Amount
Airfare	Various	\$5,603.80
Lodging	Various	\$739.10
Meals	Various	\$123.30
Miscellaneous	Various	\$53.00
Transportation	Various	\$696.99
Total		<u>\$7,216.19</u>

Annexed hereto are the following schedules for total compensation and reimbursement of expenses sought by the Applicant for the Compensation Period:

1. Exhibit A – Summary of Time by Task
2. Exhibit B – Summary of Time Detail by Professional
3. Exhibit C – Summary of Time Detail by Task by Professional
4. Exhibit D – Time Detail by Task Code which includes a daily time log detailing the activities and services performed by the Applicant on behalf of the Debtor
5. Exhibit E – Summary of Expense by Category
6. Exhibit F - Expense Detail by Professional which includes a breakdown of the Applicant's expenses incurred.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re : **Chapter 11**
:
ARCAPITA BANK B.S.C.(c), *et al.*,² : **Case No. 12– 11076 (SHL)**
:
Debtors. : **Jointly Administered**
:
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**SEVENTEENTH MONTHLY STATEMENT OF ALVAREZ AND MARSAL NORTH
AMERICA, LLC IN THEIR CAPACITY AS FINANCIAL ADVISORS TO THE
DEBTORS AND DEBTORS-IN-POSSESSION, FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES INCURRED FOR THE
PERIOD OF AUGUST 1, 2013 THROUGH AUGUST 31, 2013**

By this application (the “Application”), pursuant to sections 327(a) and 328 of title 11 of the United States Code (the “Bankruptcy Code”), and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and rule 2014-1 of the local rules of this Court (the “Local Rules”), Alvarez and Marsal North America, LLC. (“A&M”) hereby seeks reasonable compensation in the above-captioned cases of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession (collectively, the “Debtors”) for financial advisory services rendered as financial advisors in the amount of \$549,026.50, together with reimbursement for actual and necessary expenses incurred in the amount of \$7,216.19 for the period commencing August 1, 2013, through and including August 31, 2013 (the “Compensation Period”). Pursuant to the Administrative Order of this Court dated May 18, 2012 [Docket No. 159] approving procedures for interim compensation and reimbursement of professionals (the

² Debtors in these cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited. Arcapita Bank B.S.C.(c) is incorporated in the Kingdom of Bahrain, a tax free jurisdiction. All other filing entities are incorporated in the Cayman Islands, a tax free jurisdiction.

“Compensation Order”), A&M seeks 80% reimbursement of its total reasonable and necessary fees incurred, in the amount of \$439,221.20, together with 100% reimbursement for actual and necessary expenses incurred in the amount of \$7,216.19 for the Compensation Period. In support of this Application, A&M represents as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. The statutory predicates for the relief requested herein are sections 327(a), 328, 330, 331, and 1107(b) of the Bankruptcy Code, as supplemented by Rules 2014 and 2016 of the Bankruptcy Rules.

Background

3. On March 19, 2012 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtors have continued to operate their businesses and manage their properties as debtors in possession since the Petition Date.

4. No trustee or examiner has been appointed in the Debtors’ chapter 11 cases.

5. On July 17, 2012, this Court approved A&M’s retention as financial advisor to the Debtor [Docket No. 317] (the “Retention Order”) *nunc pro tunc* to March 19, 2012.

Relief Requested

6. A&M submits this Application in accordance with this Court’s Compensation Order. All services for which A&M requests compensation were performed for, or on behalf of, the Debtors.

7. This Application is the seventeenth monthly fee application filed by A&M in these cases. In connection with the professional services rendered, by this Application, A&M seeks compensation in the amount of \$549,026.50 and expense reimbursement of \$7,216.19. Attached hereto as Exhibit A is a summary of time spent by task. Attached hereto as Exhibit B is a summary of time spent by professional. Attached hereto as Exhibit C is a summary of time spent by task by professional. Attached hereto as Exhibit D is a detailed statement of time spent rendering financial advisory services to the Debtors supporting A&M's request of \$549,026.50 in compensation for fees incurred during the Compensation Period. Attached hereto as Exhibit E is a summary of disbursements made by A&M by category; attached hereto as Exhibit F is a detailed list of disbursements by category by professional made by A&M supporting A&M's request of \$7,216.19 in expense reimbursement for the Compensation Period.

8. Given the nature and value of the services that A&M provided to the Debtor as described herein, the interim amounts sought under this Application are fair and reasonable under section 330 of the Bankruptcy Code.

9. A&M has received no payment and no promises for payment from any source for services rendered in connection with these cases other than those in accordance with the Bankruptcy Rules. There is no agreement or understanding between A&M and any other person (other than members of A&M) for the sharing of compensation to be received for the services rendered in these cases.

Amounts Requested

10. For the Compensation Period, A&M seeks 80% of its total compensation in the amount of \$439,221.20 in connection with the professional services detailed in Exhibit D.

11. A&M incurred or disbursed the actual and necessary costs and expenses related to these cases in the amount of \$7,216.19 detailed in Exhibit E.

12. To the extent that time or disbursement charges for services performed or disbursements incurred relate to the Compensation Period, but are processed subsequent to the preparation of this Monthly Fee Statement, A&M reserves the right to request additional compensation for such services and reimbursement of such expenses in a future fee statement.

Certification and Notice

13. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amounts requested for compensation and expense reimbursement are fair and reasonable given: (a) the complexity of these cases; (b) the time expended; (c) the nature and extent of the services rendered; (d) the value of such services; and (e) the cost of comparable services other than in a case under the Bankruptcy Code.

14. The undersigned has reviewed the requirements of Local Rule 2014-1, and certifies that this Application and the Exhibits attached hereto comply therewith and a copy of this Application has been sent to the notice parties set forth in the Compensation Order.

NOTICE

15. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson Dunn & Crutcher LLP, 200 Park Avenue, New York, NY (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (iv) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn:

Dennis Dunne, Esq. and Evan Fleck, Esq.); (v) PIRINATE Consulting Group, LLC, 5 Canoe Brook Drive, Livingston, New Jersey 07039 (Attn: Eugene I. Davis); and (vi) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

WHEREFORE, A&M respectfully requests interim allowance of compensation for professional services rendered during the Sixteenth Monthly Period, in the amount of \$549,026.50, the total compensation for professional services rendered, 80% (\$517,332.40) of which is to be paid pending no objections, and the sum of \$7,216.19 for reimbursement of actual and necessary costs and expenses incurred by it in these cases from August 1, 2013 through August 31, 2013.

September 19, 2013
Atlanta, Georgia

Respectfully submitted,

/s/ Lawrence R. Hirsh

Lawrence R. Hirsh
Alvarez & Marsal North America, LLC
3424 Peachtree Road, N.E.
Suite 1500
Atlanta, GA 30326
Telephone: 404.260.4050
Facsimile: 404.260.4090

*Financial Advisors for the Debtors
and Debtors-in-Possession*

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Task
August 1, 2013 through August 31, 2013***

Exhibit A

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Analysis of Avoidance Actions	7.6	\$3,465.00
Analysis of Bankruptcy Filings and Court Documents	7.5	\$5,437.50
Analysis/Monitoring of Cash Flow/Liquidity	205.9	\$75,678.50
Analyze Employee Compensation	92.0	\$57,930.00
Analyze Financial Information	106.0	\$43,475.00
Assessment and Monetization of Assets	18.9	\$11,990.00
Assistance in Preparation of Court Filings	13.4	\$7,303.00
Claims Reconciliation and Claims Distribution Modeling	11.5	\$6,900.00
Falcon Analysis	2.5	\$1,215.00
Firm Retention, Relationship Check, and Preparation of Fee Applications	20.1	\$7,063.00
Non-Working Travel Time	14.0	\$9,350.00
Operational Improvement and Cost Reduction Plans	8.2	\$5,945.00
Plan Implementation	366.2	\$218,383.00
Planning, Supervision and Review; Information Flow	8.1	\$5,017.50
Preparation and Participation in Meetings with Other Parties	14.6	\$7,665.00
Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator	14.0	\$7,965.00
Preparation and Participation in Meetings/Conference Calls with Debtor	31.6	\$15,350.00
Review Proposed Investment / Deal Funding Activities	93.2	\$58,894.00
<i>Total</i>	1,035.3	\$549,026.50

Exhibit B

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brian Cumberland	Managing Director	\$725.00	1.0	\$725.00
Lawrence Hirsh	Managing Director	\$725.00	116.9	\$84,752.50
John Makuch	Managing Director	\$695.00	126.7	\$88,056.50
Matt Kvarda	Managing Director	\$695.00	132.5	\$92,087.50
Steve Kotarba	Managing Director	\$600.00	30.3	\$18,180.00
Garrett Griffin	Senior Director	\$650.00	55.6	\$36,140.00
Joseph Spano	Senior Director	\$625.00	20.4	\$12,750.00
Gregory Chastain	Senior Director	\$600.00	13.7	\$8,220.00
Holden Bixler	Senior Director	\$525.00	0.6	\$315.00
Chris Kelly	Director	\$525.00	97.9	\$51,397.50
James Morden	Director	\$525.00	67.9	\$35,647.50
Jodi Ehrenhofer	Director	\$475.00	59.6	\$28,310.00
Mark Zeiss	Director	\$450.00	7.0	\$3,150.00
Camille Linton	Director	\$425.00	27.5	\$11,687.50
Klaus Gerber	Senior Associate	\$400.00	3.2	\$1,280.00
Robert Esposito	Consultant	\$375.00	1.6	\$600.00
Shaun Raheja	Analyst	\$300.00	55.8	\$16,740.00
Samir Saleem	Analyst	\$275.00	37.0	\$10,175.00
Stacey Fuller	Analyst	\$275.00	167.1	\$45,952.50
Mary Napoliello	Paraprofessional	\$220.00	13.0	\$2,860.00
<i>Total</i>			1,035.3	\$549,026.50

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

Analysis of Avoidance Actions Assistance in the evaluation, analysis, and prosecution of avoidance actions or litigation related thereto, including fraudulent conveyances and preferential transfers, and in the review of potential claims levels in the Debtors' reconciliation/estimation process.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Holden Bixler	Senior Director	\$525	0.6	\$315.00
Mark Zeiss	Director	\$450	7.0	\$3,150.00
			7.6	\$3,465.00
				\$455.92
			<i>Average Billing Rate</i>	

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

**Analysis of Bankruptcy Filings
and Court Documents**

**Assistance in the review of pleadings, motions and orders, both in draft form for
purposes of negotiation, or in final form with a focus on advising on the
operational impact thereof.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	7.5	\$5,437.50
			7.5	\$5,437.50
				\$725.00
	<i>Average Billing Rate</i>			

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

**Analysis/Monitoring of Cash
Flow/Liquidity**

**Development of cash budgets and reporting of cash flow/cash position.
Proctoring of cash disbursements, cash management, cash controls and overall
liquidity management.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	12.8	\$8,896.00
Lawrence Hirsh	Managing Director	\$725	30.4	\$22,040.00
Stacey Fuller	Analyst	\$275	162.7	\$44,742.50
			205.9	\$75,678.50
				\$367.55
		<i>Average Billing Rate</i>		

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

Analyze Employee
Compensation

Assistance with the review of Debtors' employee benefit programs, including
retention, severance, incentive, pension- and other post-retirement plans.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Brian Cumberland	Managing Director	\$725	1.0	\$725.00
Lawrence Hirsh	Managing Director	\$725	20.5	\$14,862.50
Garrett Griffin	Senior Director	\$650	50.6	\$32,890.00
Jodi Ehrenhofer	Director	\$475	19.9	\$9,452.50
			92.0	\$57,930.00
				\$629.67

Average Billing Rate

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

Analyze Financial Information Review of historical and current budgets, financial statements, historical filings, cash receipts and disbursements analysis, and accounting practices, including intercompany transfers and allocations.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	12.2	\$8,845.00
Jodi Ehrenhofer	Director	\$475	36.4	\$17,290.00
Robert Esposito	Consultant	\$375	1.6	\$600.00
Shaun Raheja	Analyst	\$300	55.8	\$16,740.00
			106.0	\$43,475.00
				\$410.14

Average Billing Rate

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

Assessment and Monetization of Assets **Assistance and advice in connection with the proposed disposition of non-core assets with focus on the operational impact.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	5.2	\$3,770.00
Gregory Chastain	Senior Director	\$600	13.7	\$8,220.00
			18.9	\$11,990.00
				\$634.39
			<i>Average Billing Rate</i>	

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

**Assistance in Preparation of
Court Filings**

**Assistance with preparation of Monthly Operating Reporting and Statements
and Schedules.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	7.9	\$5,490.50
Lawrence Hirsh	Managing Director	\$725	0.5	\$362.50
Klaus Gerber	Senior Associate	\$400	0.6	\$240.00
Stacey Fuller	Analyst	\$275	4.4	\$1,210.00
			13.4	\$7,303.00
				\$545.00

Average Billing Rate

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
Summary of Time Detail by Professional
August 1, 2013 through August 31, 2013***

Claims Reconciliation and
Claims Distribution Modeling

Reconcile claims to prepare for emergence and distribution and work to prepare
model for plan distributions to holders of allowed claims.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Steve Kotarba	Managing Director	\$600	11.5	\$6,900.00
			<u>11.5</u>	<u>\$6,900.00</u>
				<u>\$600.00</u>
		<i>Average Billing Rate</i>		<u>\$600.00</u>

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***Arcapita Bank B.S.C.(c), et. al.,
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Falcon Analysis

Analysis of key documents and budgets; restructuring advice; review investment activities; and attendance of meetings related to Falcon Gas Storage Company, Inc.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	0.5	\$347.50
Joseph Spano	Senior Director	\$625	0.3	\$187.50
Klaus Gerber	Senior Associate	\$400	1.7	\$680.00
			2.5	\$1,215.00
				\$486.00
			<i>Average Billing Rate</i>	

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Firm Retention, Relationship
Check, and Preparation of Fee
Applications

Preparation of A&M's engagement letter, retention application, internal conflicts
checks and monitoring thereof. Preparation of A&M's fee applications.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	2.0	\$1,390.00
Lawrence Hirsh	Managing Director	\$725	0.9	\$652.50
Matt Kvarda	Managing Director	\$695	0.4	\$278.00
James Morden	Director	\$525	2.9	\$1,522.50
Klaus Gerber	Senior Associate	\$400	0.9	\$360.00
Mary Napoliello	Paraprofessional	\$220	13.0	\$2,860.00
			20.1	\$7,063.00
				\$351.39
		<i>Average Billing Rate</i>		

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Non-Working Travel Time **Non-working travel time billed at 50% of time incurred.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	10.0	\$7,250.00
Chris Kelly	Director	\$525	4.0	\$2,100.00
			14.0	\$9,350.00
				\$667.86
			<i>Average Billing Rate</i>	

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Operational Improvement and
Cost Reduction Plans

Assistance in the evaluation of the Debtors' operations and identification of
areas for potential cost savings, including overhead and operating expense
reductions and efficiency improvements.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	8.2	\$5,945.00
			8.2	\$5,945.00
				\$725.00
	<i>Average Billing Rate</i>			

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Plan Implementation

Assistance in completing necessary tasks to implement the Plan of Reorganization in these Chapter 11 proceedings, such as establishing a Master Services Agreement (MSA), forming new entities, opening new bank accounts, coordinating separation and employment agreements, and managing payroll service transitions, among other tasks.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
John Makuch	Managing Director	\$695	103.5	\$71,932.50
Lawrence Hirsh	Managing Director	\$725	12.3	\$8,917.50
Matt Kvarda	Managing Director	\$695	75.9	\$52,750.50
Steve Kotarba	Managing Director	\$600	18.8	\$11,280.00
Camille Linton	Director	\$425	8.9	\$3,782.50
Chris Kelly	Director	\$525	72.6	\$38,115.00
James Morden	Director	\$525	44.8	\$23,520.00
Samir Saleem	Analyst	\$275	29.4	\$8,085.00
			366.2	\$218,383.00
				\$596.35

Average Billing Rate

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Planning, Supervision and
Review; Information Flow

Internal project management activities and dissemination of documents with an
emphasis on ensuring no duplication of scope activities amongst the other
Committee's financial advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	2.7	\$1,957.50
Garrett Griffin	Senior Director	\$650	3.4	\$2,210.00
Camille Linton	Director	\$425	2.0	\$850.00
			8.1	\$5,017.50
				\$619.44

Average Billing Rate

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***Arcapita Bank B.S.C.(c), et. al.,
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Preparation and Participation in Meetings with Other Parties

Attendance at meetings and assistance in discussions with regulatory agencies, potential investors, banks, other secured lenders, and any other official committees organized in these Chapter 11 proceedings, the U.S. Trustee, other parties of interest and professionals hired by the same.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Chris Kelly	Director	\$525	9.4	\$4,935.00
James Morden	Director	\$525	5.2	\$2,730.00
			14.6	\$7,665.00
				\$525.00

Average Billing Rate

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Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator

Attendance at meetings and assistance in discussions the Committee and the Committee's legal and financial advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	3.9	\$2,827.50
Chris Kelly	Director	\$525	6.8	\$3,570.00
Jodi Ehrenhofer	Director	\$475	3.3	\$1,567.50
			14.0	\$7,965.00
				\$568.93
			<i>Average Billing Rate</i>	

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Preparation and Participation in Meetings/Conference Calls with Debtor Attendance at meetings and assistance in discussions with Debtors and the Debtors' legal and financial advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	2.3	\$1,667.50
Garrett Griffin	Senior Director	\$650	1.6	\$1,040.00
Chris Kelly	Director	\$525	5.1	\$2,677.50
James Morden	Director	\$525	15.0	\$7,875.00
Samir Saleem	Analyst	\$275	7.6	\$2,090.00
			31.6	\$15,350.00
				\$485.76

Average Billing Rate

Exhibit C

***Arcapita Bank B.S.C.(c), et. al.,
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**Review Proposed Investment /
Deal Funding Activities**

**Review proposed investment activities to determine whether value
preserving/creating.**

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Lawrence Hirsh	Managing Director	\$725	0.3	\$217.50
Matt Kvarda	Managing Director	\$695	56.2	\$39,059.00
Joseph Spano	Senior Director	\$625	20.1	\$12,562.50
Camille Linton	Director	\$425	16.6	\$7,055.00
			93.2	\$58,894.00
				\$631.91
			<i>Average Billing Rate</i>	

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Analysis of Avoidance Actions

Professional	Date	Hours	Activity
Mark Zeiss	8/6/2013	0.6	Send K. Glowacki avoidance action schedules for requested investors.
Mark Zeiss	8/12/2013	0.7	Provide vendor Avoidance status overview to S. Kotarba.
Mark Zeiss	8/12/2013	3.1	Update vendor Avoidance tracker from Gibson Dunn vendor response emails and requests and Gibson Dunn Committee correspondence.
Mark Zeiss	8/12/2013	0.6	Revise vendor Avoidance tracker per S. Kotarba.
Mark Zeiss	8/12/2013	0.9	Revise vendor Avoidance tracker per K. Glowacki.
Mark Zeiss	8/22/2013	1.1	Review and provide Avoidance action summary per K. Glowacki request.
Holden Bixler	8/26/2013	0.6	Correspond with team re: cure inquiry; review material re: same.
Subtotal		7.6	

Analysis of Bankruptcy Filings and Court Documents

Professional	Date	Hours	Activity
Lawrence Hirsh	8/1/2013	1.6	Review of Monthly Operating Report For The Period June 1 Through June 30.
Lawrence Hirsh	8/6/2013	0.5	Review of selected sections of the Second Amended Disclosure Statement In Support Of Second Amended Joint Plan for Arcapita Bank related to analysis of initial draft of funds flow analysis of plan effective date closing.
Lawrence Hirsh	8/12/2013	0.4	Review of draft Form of AIM Delegation of Services Agreement.

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Analysis of Bankruptcy Filings and Court Documents

Professional	Date	Hours	Activity
Lawrence Hirsh	8/15/2013	0.5	Prepare for and participate on conference with M. Chowdhury - Arcapita and other Arcapita representatives to discuss draft travel and expense policy exhibit to Management Services Agreement and related matters.
Lawrence Hirsh	8/16/2013	0.6	Review of draft Form of New Holdco AIM Services Agreement.
Lawrence Hirsh	8/21/2013	0.7	Review of Gibson Dunn Sixteenth Monthly Statement of Fees & Expenses As Counsel To The Debtors.
Lawrence Hirsh	8/23/2013	1.4	Review of July Monthly Operating Reports.
Lawrence Hirsh	8/26/2013	0.6	Review of Statement Of Official Committee Of Unsecured Creditors In Connection With Debtors' Eighteenth Interim Budget; review of and respond to emails related to same.
Lawrence Hirsh	8/27/2013	0.6	Review of drafts and final Debtors' Response To Statement Of Committee As To Eighteenth Interim Budget.
Lawrence Hirsh	8/29/2013	0.6	Review of Plan Confirmation Order.
Subtotal		7.5	

Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Lawrence Hirsh	8/1/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Lawrence Hirsh	8/1/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period July 14 thru July 20 and corresponding variance explanations related to same; review of supporting data and documentation related to same.

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Lawrence Hirsh	8/1/2013	1.9	Analysis and review of spreadsheet analyses of projected cash receipts and cash disbursements budget for the period July 14 thru August 31 for Revised DIP Budget; review of supporting assumptions, calculations, data and documents related to same.
Stacey Fuller	8/1/2013	0.8	Ensure upcoming DIP period compliant with DIP forecast.
Stacey Fuller	8/1/2013	0.7	Create summary of next period's DIP budget per allowable roll-forward or required adjustments.
Stacey Fuller	8/1/2013	0.4	Call with P. Topper (FTI) regarding cash management budget.
Stacey Fuller	8/1/2013	0.6	Analyze DIP forecast to actuals to understand allowable "roll-forward" per DIP agreement.
Stacey Fuller	8/1/2013	2.1	Perform detailed analysis of cash actuals vs. DIP forecast and create comments for each line variance (for both 4 week period & from inception of DIP as required per DIP agreement).
Stacey Fuller	8/1/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/1/2013	0.5	Finish detailed analysis of cash actuals (from week prior) vs. estimate and create comments for each line variance.
Stacey Fuller	8/1/2013	0.7	Review DIP Summary with J. Makuch (A&M).
Stacey Fuller	8/1/2013	0.4	Finish updating model for tracking G&A current spend / PAF to DIP current period to ensure within confines of DIP agreement.
Stacey Fuller	8/1/2013	1.1	Create DIP summary page.
Stacey Fuller	8/2/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Stacey Fuller	8/2/2013	0.3	Final review of DIP summary and final adjustments.
John Makuch	8/4/2013	0.7	Correspondence with J. Weisser of GDC, S. Dudley and others from Arcapita and S. Fuller re: treatment of cash proceeds from Bijoux Turner.
Lawrence Hirsh	8/5/2013	0.5	Prepare for and participate on teleconference with T. Hedus - Houlihan; P. Topper - FTI; N. Kamphaus - Milbank and other representatives of Houlihan, FTI and Milbank to discuss Bahrain Bay Development matters.
Lawrence Hirsh	8/5/2013	0.5	Review of presentation of analysis of Bahrain Bay Development matters related to cash budget; review of supporting contract, data and documents related to same.
Lawrence Hirsh	8/5/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period July 21 thru July 27 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	8/5/2013	0.3	Review of and respond to emails concerning cash receipts and disbursement matters.
Stacey Fuller	8/5/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	8/5/2013	0.9	Call with FTI, HL, Milbank on Bahrain Bay Development outstanding invoices.
Stacey Fuller	8/5/2013	0.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/5/2013	0.6	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	8/5/2013	0.4	Follow up on professional fee payments made by Arcapita to ensure payment as made.
Stacey Fuller	8/5/2013	0.3	Finalize last week's actual vs. budget summary and share with FTI.

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Stacey Fuller	8/5/2013	0.7	Call with D. Levin on professional fees.
Stacey Fuller	8/5/2013	1.5	Review Singapore, London and Atlanta PAF for approval.
Stacey Fuller	8/5/2013	1.2	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	8/5/2013	1.4	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Lawrence Hirsh	8/6/2013	0.3	Review of and respond to emails concerning professional fee estimates and related matters.
Lawrence Hirsh	8/6/2013	1.8	Analysis and review of initial draft of spreadsheet analyses of funds flow for plan effective date closing; review of assumptions, data, calculations and documentation related to same.
Stacey Fuller	8/6/2013	1.2	Review Bahrain and Singapore PAF for approval (in advance due to holidays).
Stacey Fuller	8/6/2013	1.2	Update cash forecast by account per change in anticipated emergence date.
Stacey Fuller	8/6/2013	1.6	Update funds flow report for extended emergence date.
Stacey Fuller	8/6/2013	1.2	Update professional fee summary for extended emergence date.
Stacey Fuller	8/6/2013	1.4	Update funds flow report for latest inputs provided by Arcapita.
Stacey Fuller	8/6/2013	2.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/6/2013	1.7	Update funds flow report for changes requested by L. Hirsh (A&M).

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Stacey Fuller	8/6/2013	0.6	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
John Makuch	8/7/2013	1.6	Review and edit monthly cash report for DIP loan.
John Makuch	8/7/2013	1.0	Review and edit actual versus budget cash flow file for week ended 7/27.
Lawrence Hirsh	8/7/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Lawrence Hirsh	8/7/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period July 28 thru August 3 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	8/7/2013	0.4	Analysis and review of professional fee and expense documentation for JPL and bank statement information for JPL bank account.
Stacey Fuller	8/7/2013	0.6	Call with Linklaters on professional fees.
Stacey Fuller	8/7/2013	0.7	Call with D. Levin on professional fees.
Stacey Fuller	8/7/2013	0.6	Call with Amin Jawad (Arcapita) on exit proceeds and DIP repayment.
Stacey Fuller	8/7/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	8/7/2013	1.3	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	8/7/2013	0.5	Call with P. Topper (FTI) regarding cash.

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Professional	Date	Hours	Activity
Stacey Fuller	8/7/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	8/7/2013	0.4	Analysis current management budget vs. LTF and actuals to ensure within budget for period.
Stacey Fuller	8/7/2013	0.3	Update OCP tracker for latest actuals.
Stacey Fuller	8/7/2013	0.3	Begin summarizing July hours.
Stacey Fuller	8/7/2013	0.3	Final changes to first 3 MORS; send to GDC to file.
Stacey Fuller	8/7/2013	0.6	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	8/7/2013	1.2	Review first 3 MORs for accuracy; make corrections where required.
Stacey Fuller	8/7/2013	0.9	Discuss cash budget and funds flow with J. Makuch (A&M).
Lawrence Hirsh	8/8/2013	1.4	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	8/8/2013	0.1	Review of DIP Financing - Form of Covenant Compliance.
Lawrence Hirsh	8/8/2013	0.7	Analysis and review of spreadsheet analysis - DIP Covenant Reporting - Second Four Week - 6/30/13 thru 7/27/13; review of supporting assumptions, data and calculations related to same.
Lawrence Hirsh	8/8/2013	0.4	Prepare for and participate on teleconference with S. Star - FTI to discuss certain cash disbursement matters and plan implementation matters.

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Stacey Fuller	8/8/2013	1.1	Review funds flow with L. Hirsh (A&M).
Stacey Fuller	8/8/2013	1.1	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/8/2013	1.7	Summarize July hours for reporting purposes.
Stacey Fuller	8/8/2013	1.3	Make adjustments to funds flow per J. Makuch's request.
Stacey Fuller	8/8/2013	0.7	Correspondence with Zolfo/GDC regarding treatment of Cayman professionals fees post-emergence from escrow perspective.
Stacey Fuller	8/8/2013	1.1	Call with Zolfo/GDC regarding treatment of Cayman professionals fees post-emergence from escrow perspective.
Lawrence Hirsh	8/9/2013	0.5	Review of draft professional fee escrow agreement.
Lawrence Hirsh	8/9/2013	0.9	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Stacey Fuller	8/9/2013	0.7	Call with D. Levin on professional fees.
Stacey Fuller	8/9/2013	0.6	Call with Zolfo Cooper to discuss professional fee payments.
Stacey Fuller	8/9/2013	0.8	Call with Linklaters on professional fees.
Stacey Fuller	8/9/2013	1.3	Additional updates to funds flow prior to sending draft to GDC for review.
Stacey Fuller	8/9/2013	0.9	Discuss funds flow with J. Makuch (A&M).

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Stacey Fuller	8/9/2013	0.4	Call with A. Davey (HL) regarding exit proceeds/DIP paydown.
Stacey Fuller	8/9/2013	1.2	Multiple calls with P. Topper (FTI) on cash management budget and issue with travel.
John Makuch	8/12/2013	1.1	Review and edit updated cash budget for GSI DIP.
Lawrence Hirsh	8/12/2013	0.4	Review of and respond to emails concerning professional fee escrow agreement and corresponding operational implementation matters.
Stacey Fuller	8/12/2013	0.7	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	8/12/2013	0.4	Call with A. Davey (HL) regarding Tensar deal funding.
Stacey Fuller	8/12/2013	0.6	Review Atlanta PAF for approval.
Stacey Fuller	8/12/2013	1.1	Chase down funds flow details for L. Hirsh (A&M).
Stacey Fuller	8/12/2013	0.6	Summarize Aug hours.
Stacey Fuller	8/12/2013	1.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Lawrence Hirsh	8/13/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Lawrence Hirsh	8/13/2013	0.2	Review of and respond to emails concerning JPL professional fee and expense matters.
Lawrence Hirsh	8/13/2013	0.3	Review of and respond to emails concerning professional fee cash disbursement matters.

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Stacey Fuller	8/13/2013	1.1	Locate, summarize and send minimum share price of deals per Rothschild's request.
Stacey Fuller	8/13/2013	0.6	Call with Linklaters on professional fees.
Stacey Fuller	8/13/2013	0.8	Update funds flow per latest information provided by Arcapita.
Stacey Fuller	8/13/2013	1.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/13/2013	0.6	Call with P. Topper (FTI) regarding cash.
Stacey Fuller	8/13/2013	0.7	Call with J. Makuch (A&M) on cash.
Lawrence Hirsh	8/14/2013	0.3	Review of and respond to emails concerning draft spreadsheet analysis of sources and uses of cash for funds flow analysis for effective date.
Lawrence Hirsh	8/14/2013	0.8	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	8/14/2013	0.4	Analysis and review of spreadsheet analysis of actual Arcapita travel disbursements during current budget period as requested by UCC; review of supporting data and email related to same.
Stacey Fuller	8/14/2013	0.8	Create travel summary of actuals vs. forecast for FTI per their request.
Stacey Fuller	8/14/2013	1.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/14/2013	0.3	Summarize questions on MORs for Arcapita.

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Analysis/Monitoring of Cash Flow/Liquidity

Professional	Date	Hours	Activity
Stacey Fuller	8/14/2013	1.1	Call with GDC & AM to review funds flow.
Lawrence Hirsh	8/15/2013	0.8	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Lawrence Hirsh	8/15/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
Lawrence Hirsh	8/15/2013	1.0	Prepare for and participate on conference with M. Chowdhury - Arcapita; J. Graves - GDC and other representatives of Arcapita and GDC to review and discuss the draft spreadsheet analysis of sources and uses of cash for funds flow at effective date.
Stacey Fuller	8/15/2013	0.8	Begin revision of cash flow model for latest cash actual receipts & disbursements.
Stacey Fuller	8/15/2013	1.0	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/15/2013	0.6	Review Singapore PAF for approval.
Stacey Fuller	8/15/2013	0.7	Call with J. Makuch (A&M) to catch up on cash issues.
Stacey Fuller	8/15/2013	0.6	Call with C. Kelly (A&M) on funds flow.
Stacey Fuller	8/15/2013	1.1	Call with GDC, A&M and Arcapita to review funds flow.
Stacey Fuller	8/15/2013	1.6	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
John Makuch	8/16/2013	0.9	Correspondence with J. Weisser and S. Fuller re: cash budget post August.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/16/2013	0.4	Prepare for and participate on teleconference with S. Dickson - Mourant; and M. Rosenthal - GDC to discuss JPL cash matters.
Stacey Fuller	8/16/2013	0.4	Update travel summary actual vs. budget, share with FTI.
Stacey Fuller	8/16/2013	0.6	Discuss cash with J. Makuch (A&M).
Stacey Fuller	8/16/2013	0.5	Update OCP tracker for latest actuals.
Stacey Fuller	8/16/2013	2.1	Perform detailed analysis of cash actuals vs. estimate & create comments for each line variance.
Stacey Fuller	8/16/2013	0.6	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	8/16/2013	0.7	Analysis of current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	8/16/2013	0.5	Summarize professional fee payments for J. Makuch (A&M).
Stacey Fuller	8/16/2013	0.9	Finish revision of cash flow model for latest cash actual receipts & disbursements.
Lawrence Hirsh	8/18/2013	0.3	Review of and respond to emails concerning cash disbursement matters.
John Makuch	8/19/2013	1.2	Review and edit actual versus budget cash model for week ended 8/10.
John Makuch	8/19/2013	1.1	Review and edit updated cash budget for GSI DIP.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/19/2013	1.0	Prepare for and participate on teleconference with S. Starr - FTI; A. Davey - Houlihan and other representatives of FTI and Houlihan to review and discuss the draft spreadsheet analysis of projected sources and uses of cash and corresponding funds flow fo
Lawrence Hirsh	8/19/2013	0.9	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date; review of supporting calculations, assumptions, data and documentation related to same.
Stacey Fuller	8/19/2013	0.5	Chase estimated Zolfo professional fees for escrow account.
Stacey Fuller	8/19/2013	0.7	Update Professional Fees forecast for LTF for next cash management budget.
Stacey Fuller	8/19/2013	0.4	Update Debt Service forecast for LTF for next cash management budget.
Stacey Fuller	8/19/2013	0.3	Update G&A forecast for LTF for Singapore for next cash management budget.
Stacey Fuller	8/19/2013	0.5	Update G&A forecast for LTF for Bahrain for next cash management budget.
Stacey Fuller	8/19/2013	0.6	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.
Stacey Fuller	8/19/2013	0.3	Update G&A forecast for LTF for Atlanta for next cash management budget.
Stacey Fuller	8/19/2013	0.4	Discuss cash with J. Makuch (A&M).
Stacey Fuller	8/19/2013	1.0	Call with FTI and HL to review funds flow.
Stacey Fuller	8/19/2013	0.5	Call with J. Morden and J. Makuch (A&M) on "to do" list.

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Professional	Date	Hours	Activity
Stacey Fuller	8/19/2013	0.4	Update G&A forecast for LTF for London for next cash management budget.
Stacey Fuller	8/19/2013	0.4	Review Atlanta PAF for approval.
Stacey Fuller	8/19/2013	1.1	Call A&M on "to do" list for emergence.
Stacey Fuller	8/19/2013	0.4	Send request to Arcapita / A&M for receipt, deal funding, legal fees, G&A and other estimates through September.
Stacey Fuller	8/19/2013	0.6	Summarize required emergence checklist for treasury.
Stacey Fuller	8/19/2013	0.3	Finalize and send last week's AvB per changes by J. Makuch (A&M).
Stacey Fuller	8/19/2013	0.6	Call with FTI regarding cash.
Stacey Fuller	8/19/2013	0.4	Chase down cash payment details for J. Makuch (A&M).
Stacey Fuller	8/19/2013	0.6	Call with Amin Jawad (Arcapita) on exit proceeds and DIP repayment.
Stacey Fuller	8/19/2013	0.2	Update Other Restructuring Costs forecast for LTF.
Stacey Fuller	8/19/2013	0.6	Update Staff Expenses forecast for LTF for next cash management budget.
Lawrence Hirsh	8/20/2013	1.2	Analysis and review of revised spreadsheet analyses of projected cash receipts and disbursements for revised DIP Budget for DIP lenders; review of supporting assumptions, data, and documentation related to same.
Stacey Fuller	8/20/2013	0.7	Review budget in detail for accuracy.

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Professional	Date	Hours	Activity
Stacey Fuller	8/20/2013	1.1	Perform detailed analysis of vendor payments over past 6 months and create summary of anticipated payments prior to emergence for incurred but unpaid fees.
Stacey Fuller	8/20/2013	0.5	Call with J. Morden (A&M) regarding outstanding vendor payments.
Stacey Fuller	8/20/2013	0.4	Review Linklaters professional fee summary provided.
Stacey Fuller	8/20/2013	0.6	Call with Linklaters on professional fees.
Stacey Fuller	8/20/2013	0.4	Update Intercompany Cash Transfers forecast for LTF.
Stacey Fuller	8/20/2013	0.9	Revise professional fees forecast model for latest filings, payments, and other new information.
Stacey Fuller	8/20/2013	0.4	Update staff expense cash budget for latest inputs provided by Arcapita.
Stacey Fuller	8/20/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	8/20/2013	0.8	Draft detailed summary of budget for FTI.
Stacey Fuller	8/20/2013	0.7	Update summary of DIP facility balance pay down per latest information provided by GDC. Share with GSI.
Stacey Fuller	8/20/2013	0.5	Update professional fees cash budget for latest inputs provided by Arcapita.
Stacey Fuller	8/20/2013	0.5	Update various G&A cash budget for latest inputs provided by Arcapita.
Stacey Fuller	8/20/2013	1.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/21/2013	0.6	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period August 4 thru August 10 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	8/21/2013	0.4	Analysis of spreadsheet analysis comparison of budget vs. actual travel expenses on weekly basis from July 21 thru August 17; review of supporting data related to same; review of email related to same.
Stacey Fuller	8/21/2013	0.3	Update OCP tracker for latest actuals.
Stacey Fuller	8/21/2013	2.1	Begin revision of cash flow model for latest cash actual receipts and disbursements.
Stacey Fuller	8/21/2013	0.6	Call with Arcapita to discuss travel detail request by FTI.
Stacey Fuller	8/21/2013	0.8	Make required adjustments to budget per J. Makuch (A&M).
Stacey Fuller	8/21/2013	0.4	Update professional fees summary per inputs by Zolfo Cooper.
Stacey Fuller	8/21/2013	0.4	Tweak budget summary for FTI per J. Makuch's (A&M) input.
Stacey Fuller	8/21/2013	0.7	Review budget in detail with J. Makuch (A&M).
Stacey Fuller	8/21/2013	1.1	Correspondence with GDC regarding cash budget.
Stacey Fuller	8/21/2013	0.4	Update travel summary actual vs. budget, share with FTI.
Stacey Fuller	8/21/2013	0.9	Summarize open budget issues for GDC.

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Professional	Date	Hours	Activity
Stacey Fuller	8/21/2013	1.4	Begin variance analysis (from inception through current budget) for M. Rosenthal for the hearing.
Stacey Fuller	8/21/2013	0.4	Update summary of hours by person for L. Hirsh (A&M).
John Makuch	8/22/2013	1.4	Meeting with S. Fuller re: updated cash budget to be filed with court; editing of same budget.
John Makuch	8/22/2013	0.7	Review of data provided to A&M for reporting actual travel expenses as requested by UCC; discussion of same with S. Fuller.
John Makuch	8/22/2013	0.6	Correspondence with S. Fuller and J. Weisser and others of GDC re DIP covenants, retention account and related items.
Lawrence Hirsh	8/22/2013	0.4	Review of and respond to emails concerning cash disbursements and related matters.
Lawrence Hirsh	8/22/2013	1.1	Analysis and review of initial draft spreadsheet analyses of projected cash receipts and cash disbursements for the period September 1 thru September 21 for cash management budget for bankruptcy court purposes; review of supporting assumptions, data and d
Stacey Fuller	8/22/2013	0.4	Analysis current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	8/22/2013	1.5	Internal call to review required "to do" items to close case and emerge.
Stacey Fuller	8/22/2013	2.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/22/2013	0.4	Call with D. Levin regarding fee statements.
Stacey Fuller	8/22/2013	0.3	Correspondence with FTI regarding Bospower tax return issue.

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Professional	Date	Hours	Activity
Stacey Fuller	8/22/2013	0.8	Review DIP agreement for exit facility covenant requirements.
Stacey Fuller	8/22/2013	0.3	Review and share travel details provided by Arcapita (requested by FTI).
Stacey Fuller	8/22/2013	0.9	Finish updating variance analysis (from inception through current budget) for M. Rosenthal for the hearing.
Stacey Fuller	8/22/2013	0.5	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	8/22/2013	0.4	Review Singapore PAF for approval.
Stacey Fuller	8/22/2013	0.5	Discussions with J. Makuch (A&M) regarding cash management budget and FTI's requests.
Stacey Fuller	8/22/2013	0.7	Adjust budget per FTI's request. Sent updates to team.
Stacey Fuller	8/22/2013	1.3	Several calls with FTI regarding management budget.
Lawrence Hirsh	8/23/2013	0.9	Analysis and review of revised draft spreadsheet analyses of projected cash receipts and cash disbursements for the period September 1 thru September 21 for cash management budget for bankruptcy court purposes; review of supporting assumptions, data and d
Lawrence Hirsh	8/23/2013	0.4	Prepare for and participate on teleconference with A. Davey - Houlihan to discuss certain cash disbursement items.
Stacey Fuller	8/23/2013	0.5	Several calls with FTI regarding management budget.
Stacey Fuller	8/23/2013	0.4	Update G&A forecast for LTF for London for next cash DIP budget.

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Professional	Date	Hours	Activity
Stacey Fuller	8/23/2013	0.5	Update G&A forecast for LTF for Bahrain for next cash DIP budget.
Stacey Fuller	8/23/2013	0.3	Update G&A forecast for LTF for Singapore for next cash DIP budget.
Stacey Fuller	8/23/2013	0.6	Update Staff Expenses forecast for LTF for next cash DIP budget.
Stacey Fuller	8/23/2013	0.4	Update Intercompany Cash Transfers forecast for LTF for next DIP budget.
Stacey Fuller	8/23/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	8/23/2013	0.3	Update G&A forecast for LTF for Atlanta for next cash DIP budget.
Stacey Fuller	8/23/2013	0.4	Correspondence with A. Kim ad H. Najem regarding payment of professional fees.
Stacey Fuller	8/23/2013	0.8	Revise professional fees forecast model for latest filings, payments, & other new info.
Stacey Fuller	8/23/2013	0.3	Finalize budget for filing.
John Makuch	8/26/2013	1.0	Review and edit updated weekly cash forecast for GSI.
John Makuch	8/26/2013	0.9	Read UCC objection to cash budget and discuss same with J. Weisser of GDC, L. Hirsh and S. Fuller.
Lawrence Hirsh	8/26/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss certain cash disbursement items for the cash management budget.
Lawrence Hirsh	8/26/2013	0.3	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss UCC issues related to cash budget for period September 1 thru September 21.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/26/2013	0.5	Review of and respond to emails concerning cash budgeting and cash disbursement matters.
Lawrence Hirsh	8/26/2013	0.4	Review of and respond to emails concerning cash management budget matters and related issues.
Stacey Fuller	8/26/2013	0.4	Email with Arcapita regarding travel forecast.
Stacey Fuller	8/26/2013	0.7	Review cash actuals for accuracy; correspondence with Arcapita regarding outstanding questions.
Stacey Fuller	8/26/2013	0.5	Call with A&M to review open items on emergence checklist.
Stacey Fuller	8/26/2013	0.4	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/26/2013	0.8	Calls with FTI regarding cash management budget open items.
Stacey Fuller	8/26/2013	0.5	Call with L. Hirsh / J. Makuch (A&M) regarding UCC budget statement filing.
Stacey Fuller	8/26/2013	1.9	Update funds flow professional fee summary for emergence date of mid September.
Stacey Fuller	8/26/2013	1.1	Update funds flow bank account balances forecast for emergence date of mid September.
Stacey Fuller	8/26/2013	0.4	Gather fee statements for final filing.
Stacey Fuller	8/26/2013	0.7	Consolidate travel forecast provided by Arcapita, review and share with FTI.
Stacey Fuller	8/26/2013	0.7	Finalize cash flow budget forecast for GSI; send summary to GSI and all interested party as part of weekly requirement under DIP agreement.

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Professional	Date	Hours	Activity
Stacey Fuller	8/26/2013	0.6	Call with GDC regarding cash management budget open items.
John Makuch	8/27/2013	0.6	Read Debtors' response to UCC objection to cash budget.
Lawrence Hirsh	8/27/2013	0.3	Review of and respond to emails concerning cash budget issues and cash disbursement issues and corresponding UCC statement related to same.
Stacey Fuller	8/27/2013	0.6	Detailed analysis of cumulative variance for current management budget period; create summary of key variance drivers.
Stacey Fuller	8/27/2013	0.6	Review latest funds flow report for accuracy.
Stacey Fuller	8/27/2013	0.9	Review reply posted by GDC regarding cash budget / timing of emergence.
Stacey Fuller	8/27/2013	0.7	Review statement posted by Milbank regarding cash budget / timing of emergence.
Stacey Fuller	8/27/2013	0.4	Update travel summary (actual vs. budget) for latest actuals for FTI.
Stacey Fuller	8/27/2013	0.4	Summarize request to all restructuring professionals for wire information for escrow account.
Stacey Fuller	8/27/2013	0.8	Update DIP forecast to include latest actuals to date.
Stacey Fuller	8/27/2013	0.7	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/27/2013	0.4	Update OCP tracker for latest actuals.
Stacey Fuller	8/27/2013	0.5	Correspondence with Rothschild & HL regarding latest professional fee forecast.

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Professional	Date	Hours	Activity
Stacey Fuller	8/27/2013	0.7	Analysis current management budget vs. LTF + actuals to ensure within budget for period.
Stacey Fuller	8/27/2013	0.4	Review Atlanta PAF for approval.
Stacey Fuller	8/27/2013	0.7	Call with FTI to answer questions related to funds flow.
Stacey Fuller	8/27/2013	0.4	Call with Mourant on professional fees.
Stacey Fuller	8/27/2013	0.5	Call with D. Levin (GDC) on professional fees.
Stacey Fuller	8/27/2013	0.4	Summarize time details for August.
Lawrence Hirsh	8/28/2013	1.1	Analysis and review of revised spreadsheet analysis of projected source and uses of cash and corresponding funds flow for effective date, including cash disbursement wiring instructions for same; review of supporting calculations, assumptions, data and do
Lawrence Hirsh	8/28/2013	1.0	Analysis and review of revised spreadsheet analyses of projected cash receipts and disbursements for revised DIP Budget for DIP lenders; review of supporting assumptions, data, and documentation related to same.
Stacey Fuller	8/28/2013	1.1	Review funds flow with J. Makuch, L. Hirsh and C. Kelly (A&M).
Stacey Fuller	8/28/2013	0.8	Call with FTI to review all transition items.
Stacey Fuller	8/28/2013	0.4	Call with J. Weisser (GDC) regarding DIP.
Stacey Fuller	8/28/2013	0.9	Begin creation of FTI treasury transition plan.

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Professional	Date	Hours	Activity
Stacey Fuller	8/28/2013	0.6	Call K. Keough (Arcapita) regarding Bospower tax issue.
Stacey Fuller	8/28/2013	0.4	Draft email for K. Keough on Bospower issue summarizing request.
Stacey Fuller	8/28/2013	2.1	Perform detailed analysis of cash actuals vs. estimate and create comments for each line variance.
Stacey Fuller	8/28/2013	0.3	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Lawrence Hirsh	8/29/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period August 16 thru August 22 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	8/29/2013	0.5	Analysis and review of spreadsheet analyses of budget vs. actual cash receipts and disbursements for the period August 11 thru August 17 and corresponding variance explanations related to same; review of supporting data and documentation related to same.
Lawrence Hirsh	8/29/2013	0.5	Review of and respond to emails concerning cash disbursement matters related to current budget period and effective date funds flow.
Stacey Fuller	8/29/2013	0.5	Review Singapore PAF for approval.
Stacey Fuller	8/29/2013	1.1	Complete transition summary of treasury items for FTI.
Stacey Fuller	8/29/2013	0.7	Track down various required open items for funds flow.
Stacey Fuller	8/29/2013	0.4	Share DIP budget with GSI and other interested parties.
Stacey Fuller	8/29/2013	1.0	Internal call to review required "to do" items to close case and emerge.

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Stacey Fuller	8/29/2013	0.4	Review final DIP budget with J. Makuch (A&M).
Stacey Fuller	8/29/2013	1.1	Make adjustments to DIP budget per J. Makuch (A&M).
Stacey Fuller	8/29/2013	0.5	Review extended DIP budget with J. Makuch (A&M).
Stacey Fuller	8/29/2013	0.8	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/29/2013	2.9	Correspondence with GDC, and other A&M groups regarding open items required for emergence.
Stacey Fuller	8/29/2013	0.4	Correspondence with A. Kim and H. Najem regarding payment of professional fees.
Lawrence Hirsh	8/30/2013	0.5	Analysis of spreadsheet analysis of debtor and non-debtor affiliates cash balances as of August 24.
Lawrence Hirsh	8/30/2013	0.3	Review of and respond to emails concerning cash accounts, cash management and cash disbursement matters.
Stacey Fuller	8/30/2013	0.4	Send other various requests to Arcapita regarding emergence items.
Stacey Fuller	8/30/2013	0.8	Call with J. Morden (A&M), S. Campbell, A. Kim, and D. Baker (Arcapita) to discuss vendor cut off time lines and required "to do" items.
Stacey Fuller	8/30/2013	1.2	Correspondence with Arcapita regarding various payment inquiries and other bankruptcy related questions.
Stacey Fuller	8/30/2013	0.5	Follow up on outstanding wiring detail from professionals.
Stacey Fuller	8/30/2013	0.4	Summarize call and outstanding "to do" items.

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Professional	Date	Hours	Activity
Stacey Fuller	8/30/2013	0.7	Summarize August hours for billing purposes.
Subtotal		205.9	

Analyze Employee Compensation

Professional	Date	Hours	Activity
Jodi Ehrenhofer	8/1/2013	0.4	Review follow up questions from S. Kotarba (A&M) on current employees and potential distribution caps.
Lawrence Hirsh	8/2/2013	0.4	Review of and respond to emails concerning IIP global settlement implementation and tax matters.
Lawrence Hirsh	8/2/2013	0.8	Analysis and review of spreadsheet analysis of IIP withholding tax calculations and corresponding IIP capital shares related to same by IIP participant by deal.
Lawrence Hirsh	8/2/2013	0.4	Review of IIP Global Settlement Letter Agreement between Arcapita and Arcapita employees.
Lawrence Hirsh	8/2/2013	0.5	Prepare for and participate on in teleconference with A. Davey - Houlihan and other Houlihan representatives to review revised calculations of IIP global settlement tax matters.
Lawrence Hirsh	8/2/2013	0.6	Analysis and review of spreadsheet analysis of proposed revised IIP tax withholding calculations based on revised valuations scenarios.
Lawrence Hirsh	8/2/2013	0.8	Preparation for and participation in teleconference with J. Trinklein - GDC and other GDC representatives to discuss IPP tax withholding and global settlement implementation matters.
Lawrence Hirsh	8/2/2013	0.7	Analysis and review of revised spreadsheet analysis prepared by Houlihan of IPP tax withholding calculations.
Brian Cumberland	8/5/2013	1.0	Review withholding spreadsheet and discuss with G. Griffin (A&M).

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Professional	Date	Hours	Activity
Garrett Griffin	8/5/2013	1.0	Call with client regarding valuations of AEID II, Honiton, Ventures.
Garrett Griffin	8/5/2013	0.7	Coordinate AIPL share counts for IIP valuations - Rothschild waterfalls.
Garrett Griffin	8/5/2013	0.6	Prep for client call.
Lawrence Hirsh	8/5/2013	0.9	Prepare for and participate on in teleconference with J. Beck - Arcapita; H. Thompson - Arcapita and J. Trinklein - GDC to discuss IIP global settlement and related tax matters.
Garrett Griffin	8/6/2013	0.3	Coordinate with client - request consultant and employee AIM agreements.
Garrett Griffin	8/6/2013	0.3	Coordinate with Gibson Dunn regarding IIP tax withholding.
Garrett Griffin	8/6/2013	0.3	Call with Houlihan Lokey regarding new valuations for AEID II, Honiton, Ventures.
Jodi Ehrenhofer	8/6/2013	0.3	Review file of claims filed by certain current employees for accuracy.
Lawrence Hirsh	8/6/2013	0.2	Teleconference with A. Davey - Houlihan to discuss status update on UCC response to debtors IIP global settlement implementation plan and related issues.
Lawrence Hirsh	8/6/2013	0.3	Draft email to document discussions with Houlihan concerning status of UCC support for IIP global settlement implementation and related legal and business matters related to same.
Lawrence Hirsh	8/6/2013	0.2	Prepare for and participate on teleconference with A. Davey - Houlihan to discuss status of UCC diligence and development on position related to debtors proposed IIP global settlement implementation.
Garrett Griffin	8/7/2013	2.5	Review consulting agreements, management agreements, for Bahrain and non-Bahrain employees regarding go-forward incentives.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Garrett Griffin	8/7/2013	0.4	Cross-reference missing IIP deals for Gibson Dunn.
Lawrence Hirsh	8/7/2013	0.4	Review of and respond to emails concerning IIP Global Settlement implementation matters.
Garrett Griffin	8/8/2013	1.0	Review Gibson Dunn language for FIRPTA taxes.
Garrett Griffin	8/8/2013	1.9	Review tax withholding calculation performed by ADP and follow-up questions.
Lawrence Hirsh	8/8/2013	0.3	Review of and respond to emails concerning IIP global settlement implementation matters.
Lawrence Hirsh	8/8/2013	0.8	Review of form letters and frequently asked questions and answers for implementation of IPP/IIP global settlement.
Lawrence Hirsh	8/9/2013	0.3	Review of and respond to emails concerning IIP/IPP Global Settlement implementation matters.
Garrett Griffin	8/12/2013	1.5	Review IIP waterfall file and follow-up with Tom Hedus (Houlihan Lokey).
Garrett Griffin	8/12/2013	0.4	Provide AIPL share count data to Gibson Dunn.
Lawrence Hirsh	8/12/2013	0.2	Prepare for and participate on teleconference with J. Trinklein - Arcapita to discuss employee benefit and incentive matters.
Lawrence Hirsh	8/12/2013	0.3	Review of and respond to emails concerning employee termination agreements and related matters.
Lawrence Hirsh	8/12/2013	0.4	Review of and respond to emails concerning employee incentive programs.

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Lawrence Hirsh	8/12/2013	0.9	Analysis and review of revised spreadsheet analysis of calculations of IIP participants share values and corresponding tax withholding shares related to same by person by deal; review of supporting assumptions, data and documentation related to same.
Garrett Griffin	8/13/2013	1.7	Call with Houlihan Lokey regarding per share values of 3 deals and review of fair aggregate IIP fair values prepared by Arcapita.
Lawrence Hirsh	8/13/2013	0.4	Review of and respond to emails concerning IIP tax withholding payment calculation matters for Global Settlement implementation.
Lawrence Hirsh	8/13/2013	0.4	Review of and respond to emails concerning IIP Global Settlement implementation matters.
Garrett Griffin	8/14/2013	1.9	Update foreign exchange rates and compare IIP waterfalls to prior valuations, coordinate with Gibson Dunn.
Lawrence Hirsh	8/14/2013	0.9	Analysis and review of revised spreadsheet analysis of IIP withholding tax calculations and corresponding IIP capital shares related to same by IIP participant by deal, as updated by Houlihan.
Lawrence Hirsh	8/14/2013	0.7	Prepare for and participate on conference with H. Thompson - Arcapita; M. Rosenthal - GDC and J. Trinklein - GDC to discuss global settlement implementation process and related matters.
Lawrence Hirsh	8/14/2013	0.4	Review of and respond to emails concerning IIP Global Settlement implementation matters.
Garrett Griffin	8/15/2013	0.8	Provide list of current employees and IIP/IPP status to Gibson Dunn.
Garrett Griffin	8/15/2013	1.7	IPP/IIP edits to Global Settlement file.
Jodi Ehrenhofer	8/15/2013	0.8	Review population of unreconciled employee claims to determine possibility for amounts to be allowed.
Jodi Ehrenhofer	8/15/2013	1.6	Review population of remaining active claims to determine if there are any additional current employee claims.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Lawrence Hirsh	8/15/2013	0.4	Prepare for and participate on teleconference with J. Weisser - GDC and other GDC representatives to discuss IIP global settlement tax implementation matters.
Lawrence Hirsh	8/15/2013	0.8	Prepare for and participate on conference with H. Thompson - Arcapita and other Arcapita representatives to discuss IIP Global Settlement implementation matters and related issues.
Garrett Griffin	8/16/2013	1.8	Review revised fair market valuations for IPP/IIP tax withholding.
Jodi Ehrenhofer	8/16/2013	0.8	Prepare summary of certain current employee claims for J. Weisser (Gibson)
Jodi Ehrenhofer	8/16/2013	0.4	Prepare summary for S. Kotarba (A&M) of all additional current employee claims.
Lawrence Hirsh	8/18/2013	0.3	Review of and respond to emails concerning employee compensation and global settlement implementation matters.
Garrett Griffin	8/19/2013	0.4	IIP Global settlement calculations - coordinate review of IIP waterfalls between A&M and Financial controls.
Jodi Ehrenhofer	8/19/2013	3.1	Update analysis of current employees with cap considerations on allowed claims for S. Kotarba (A&M).
Lawrence Hirsh	8/19/2013	0.5	Review of email communications to IIP global settlement participants related to tax withholding matters.
Lawrence Hirsh	8/19/2013	1.6	Prepare for and participate on teleconference with J. Trinklein - GDC; J. Beck - Arcapita and other representatives from GDC and Arcapita to review and discuss IIP global settlement implementation process and timeline; separation agreement process and tim
Lawrence Hirsh	8/19/2013	0.4	Prepare for and participate on teleconference with J. Trinklein - GDC and other GDC representatives to discuss follow-up items concerning IIP global settlement tax implementation matters and issues related to same.
Garrett Griffin	8/20/2013	0.9	Review client correspondence to payroll processors for accuracy, coordinate with B. Rippeon regarding timing of payroll run.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Garrett Griffin	8/20/2013	2.0	Calculate incremental severance costs for delaying emergence from 8/31 to 9/30.
Garrett Griffin	8/20/2013	0.6	Call with Benjamin Rippeon (GDC) and Matt Kvarda (A&M) re: IIP share valuations.
Lawrence Hirsh	8/20/2013	0.3	Teleconference with B. Rippeon - GDC to discuss IIP tax calculation and corresponding valuations related to same; review of email related to same.
Lawrence Hirsh	8/20/2013	0.6	Review of and respond to emails concerning IIP global settlement implementation and tax matters.
Garrett Griffin	8/21/2013	1.0	Work to resolve IIP per-share variances in AEID II, Arcapita Ventures, Dalkia.
Garrett Griffin	8/21/2013	0.7	Call with Jim Beck regarding RIF delay costs, including vacation accruals.
Garrett Griffin	8/21/2013	0.4	Review loan offset issue (M. Suarez).
Garrett Griffin	8/21/2013	0.9	Review summary level incremental RIF cost (8-31 to 9-30) as prepared by Arcapita.
Lawrence Hirsh	8/21/2013	0.3	Review of and respond to emails concerning IIP global settlement implementation tax matters.
Garrett Griffin	8/22/2013	1.5	Review Arcapita calculations re: separation costs with 9/30 termination date.
Garrett Griffin	8/22/2013	2.9	9/30 RIF emergence analysis: tie RIF emergence analysis to Arcapita calculations.
Garrett Griffin	8/22/2013	0.9	9/30 RIF emergence analysis: update vacation, imprest, private pension balance etc.
Garrett Griffin	8/22/2013	0.7	9/30 RIF emergence analysis: update exchange rates.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Garrett Griffin	8/22/2013	0.8	9/30 RIF emergence analysis: verify payments made to employees in 6/30 RIF.
Jodi Ehrenhofer	8/22/2013	0.9	Identify additional current employee claims based on additional employees added to list.
Jodi Ehrenhofer	8/22/2013	1.4	Prepare summary of current employees and active claims for J. Weisser (Gibson).
Jodi Ehrenhofer	8/22/2013	1.3	Compare list of current employees from Gibson to previous list of current employees.
Lawrence Hirsh	8/22/2013	0.4	Prepare for and participate on teleconference with J. Trinklein - GDC and B. Rippeon - GDC to discuss AIFL issues related to global settlement implementation matters.
Lawrence Hirsh	8/22/2013	0.4	Review of and respond to emails concerning employee separation agreement costs and expenses related to same.
Lawrence Hirsh	8/22/2013	0.5	Prepare for and participate on teleconference with J. Beck - Arcapita to review and discuss employee separation agreement matters and related issues.
Lawrence Hirsh	8/22/2013	0.4	Review of and respond to emails concerning global settlement implementation matters.
Garrett Griffin	8/23/2013	0.5	9/30 RIF emergence analysis: corrections for August 31 planned terminations.
Garrett Griffin	8/23/2013	3.0	9/30 RIF emergence analysis: create item-by-item bridge between July 3 calculation and August 22 calculation.
Garrett Griffin	8/23/2013	0.7	9/30 RIF emergence analysis: email to Jim Beck regarding Green/Orange population confirmation.
Jodi Ehrenhofer	8/23/2013	0.5	Confirm proper filed claims for current employees.
Jodi Ehrenhofer	8/23/2013	0.4	Call with J. Weisser (Gibson) and S. Kotarba (A&M) re: plan for stipulations with current employees.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/23/2013	0.3	Review of and respond to emails concerning severance costs calculations and issues related to same.
Garrett Griffin	8/26/2013	0.4	Call with Lawrence Hirsh and John Makuch re: separation cost analysis.
Garrett Griffin	8/26/2013	1.5	9/30 RIF emergence analysis: create bridge based on revised calculation.
Garrett Griffin	8/26/2013	0.5	9/30 RIF emergence analysis: minor changes per Kaleel Sainul's email dated 8-26-13.
Garrett Griffin	8/26/2013	0.6	9/30 RIF emergence analysis: changes to Green/Orange per Jim Beck email.
Garrett Griffin	8/26/2013	0.5	Coordinate with Benjamin Rippeon and Kaleel Sainul re: revised IIP per-share valuations for tax withholding.
Jodi Ehrenhofer	8/26/2013	0.4	Follow up email correspondence with T. Long (Gibson) re: revisions to employee stipulations.
Jodi Ehrenhofer	8/26/2013	3.1	Review all drafted stipulations to settle current employee claims for accuracy.
Jodi Ehrenhofer	8/26/2013	1.2	Create summary of notes on questions to drafted stipulations for J. Weisser and T. Long (Gibson).
Jodi Ehrenhofer	8/26/2013	0.5	Research questions from J. Beck (Arcapita) on claims filed by current employees.
Jodi Ehrenhofer	8/26/2013	0.8	Call with J. Weisser and T. Long (Gibson) to review changes required for employee stipulations.
Jodi Ehrenhofer	8/26/2013	0.3	Call with S. Kotarba (A&M) re: modification to employee claim stipulations.
Lawrence Hirsh	8/26/2013	0.3	Review of and respond to emails concerning separation agreements.

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Analyze Employee Compensation

Professional	Date	Hours	Activity
Garrett Griffin	8/27/2013	3.0	Edits to RIF emergence analysis based and build bridge file for Houlihan Lokey.
Garrett Griffin	8/27/2013	2.0	Review Exhibit A's of separation statements and questions to client re: KERP payments.
Jodi Ehrenhofer	8/27/2013	1.3	Prepare schedules of remaining filed claims for employees to ensure none belong to current employees.
Jodi Ehrenhofer	8/27/2013	0.4	Review revised stipulations from J. Weisser (Gibson) for accuracy.
Lawrence Hirsh	8/27/2013	0.5	Prepare for and participate on teleconference with B. Rippeon - GDC to discuss global settlement implementation matters; review of and response to emails related to same.
Lawrence Hirsh	8/27/2013	0.3	Review of and respond to emails concerning global settlement implementation matters.
Garrett Griffin	8/28/2013	1.0	Edits to bridge analysis - reworking presentation of Orange/Green changes and termination date changes.
Garrett Griffin	8/28/2013	0.4	Call with Lawrence Hirsh and John Makuch re: bridge presentation of RIF cost analysis.
Garrett Griffin	8/29/2013	2.5	Compile list of case-to-date RIFs through June 30.
Garrett Griffin	8/29/2013	0.7	Verify January 31 RIF cost for Stacey Fuller.
Garrett Griffin	8/30/2013	0.8	Review a tax withholding calculation prepared by ADP re: Global Settlement.
Subtotal		92.0	

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Professional	Date	Hours	Activity
Jodi Ehrenhofer	8/1/2013	1.3	Prepare summary of all claims adjourned from Omni 1-5 that differ from notice of adjournment filing for J. Weisser (Gibson)
Jodi Ehrenhofer	8/1/2013	0.3	Advise S. Raheja (A&M) on confirming all objection orders on docket to updates made in claims database.
Jodi Ehrenhofer	8/1/2013	0.3	Discuss mapping out Wilmington distribution files from claim database with S. Raheja (A&M).
Jodi Ehrenhofer	8/1/2013	2.1	Prepare final summary of unresolved claims by claim by plan class for S. Kotarba (A&M).
Lawrence Hirsh	8/1/2013	0.6	Analysis and review of revised spreadsheet analysis prepared by ADP of IIP global settlement implementation revised tax calculations; review of supporting data and assumptions related to same.
Shaun Raheja	8/1/2013	5.3	Reconcile objection orders on the docket with GCG and internal claim tracker.
Shaun Raheja	8/1/2013	1.1	Analyze distribution mapping files from Luna creditor upload files.
Shaun Raheja	8/2/2013	6.6	Analyze distribution mapping files from Luna creditor upload files and prepare report.
Lawrence Hirsh	8/5/2013	0.2	Review of and respond to emails concerning employee claims analysis.
Lawrence Hirsh	8/5/2013	0.8	Analysis and review of draft spreadsheet analysis of incentive compensation calculation scenarios; review of supporting data, assumptions and documentation related to same.
Shaun Raheja	8/5/2013	3.6	Analyze PDF files for Potential non bonus claims for existing staff against active claims and prepare report.
Shaun Raheja	8/5/2013	2.2	Analyze distribution mapping files from Luna creditor upload files and preparing report.
Jodi Ehrenhofer	8/6/2013	1.2	Prepare updated order exhibits for Omni 3 for B. Kim (Gibson).

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/6/2013	0.9	Analysis and review of draft spreadsheet analysis of projected incurred but unpaid professional fees and expenses as of the effective date; review of assumptions, interim compensation billings to date, data, calculations and supporting documentation.
Shaun Raheja	8/6/2013	0.8	Analyze updated Objected Claims Status report.
Shaun Raheja	8/6/2013	4.6	Analyze PDF files for Potential non bonus claims for existing staff against allowed claims and prepare report.
Jodi Ehrenhofer	8/7/2013	0.5	Call with A. Gorman (GCG) re: convenience class claim elections.
Jodi Ehrenhofer	8/7/2013	0.3	Review summary of active claims with addresses for accuracy.
Jodi Ehrenhofer	8/7/2013	0.6	Prepare summary of docketing errors in most recent filed claim report from Garden City.
Jodi Ehrenhofer	8/7/2013	1.1	Research questions on convenience class claim elections from D. Zeiser (GCG).
Jodi Ehrenhofer	8/7/2013	1.6	Prepare updated report and summary of estimates for convenience class claims.
Lawrence Hirsh	8/7/2013	0.3	Review of and respond to emails concerning claims reconciliation and analysis matters.
Shaun Raheja	8/7/2013	0.6	Update names and address of claims.
Shaun Raheja	8/7/2013	1.2	Analyze claim report and pull redacted data into report.
Shaun Raheja	8/7/2013	1.2	Prepare active claims report with address information and pull redacted information from Master Redaction file.

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Professional	Date	Hours	Activity
Jodi Ehrenhofer	8/8/2013	1.1	Confirm correct address on each active claim included based on redacted name information.
Jodi Ehrenhofer	8/8/2013	0.2	Advise S. Raheja (A&M) on creating claim report with plan classes and addresses.
Jodi Ehrenhofer	8/8/2013	0.8	Research missing addresses on filed and scheduled claims.
Shaun Raheja	8/8/2013	5.2	Prepare claim amount level report with plan classes and pull redacted information from Master Redaction file.
Jodi Ehrenhofer	8/9/2013	0.3	Review all debtor discrepancies on claim database with register from Garden City to determine what the proper debtor is on each claim.
Jodi Ehrenhofer	8/9/2013	1.2	Review process to comparing current claim register from Garden City to BART to identify any updates and advise S. Raheja (A&M) on identifying any errors.
Jodi Ehrenhofer	8/9/2013	1.4	Begin drafting provisions governing distribution in distribution summary.
Shaun Raheja	8/9/2013	6.2	Analyze discrepancies between GCG claim report file and records from BART.
Jodi Ehrenhofer	8/12/2013	0.6	Advise S. Raheja (A&M) re: comparing claims database to latest Garden City claim register for differences.
Jodi Ehrenhofer	8/12/2013	1.1	Prepare report of all remaining active claims for S. Kotarba (A&M).
Jodi Ehrenhofer	8/12/2013	0.4	Summarize convenience class analysis for C. Kelly (A&M).
Shaun Raheja	8/12/2013	2.1	Analyze discrepancies between GCG claim report file and records from BART.
Shaun Raheja	8/13/2013	3.5	Analyze discrepancies between GCG claim report file and records from BART.

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Jodi Ehrenhofer	8/14/2013	0.2	Advise S. Raheja (A&M) on reviewing entire claim register of active claims to determine any creditor aggregation.
Jodi Ehrenhofer	8/14/2013	1.3	Update file of all active claims with full decoded address information to include claim and plan class details.
Lawrence Hirsh	8/15/2013	0.4	Prepare for and participate on teleconference with A. Syvoisky - Rothschild; T. Hedus - Houlihan and other representatives of Houlihan to discuss diligence items related to Management Services Agreement exhibits and related matters.
Lawrence Hirsh	8/15/2013	0.7	Review of Exhibit 9 to Management Services Agreement; review of supporting documentation and calculations related to same.
Shaun Raheja	8/15/2013	5.1	Analyze decoded names for multiple filed claims.
Lawrence Hirsh	8/16/2013	0.9	Analysis and review of spreadsheet analyses comparing KPMG current values, disclosure statement values and Arcapita management values by deal on enterprise value, waterfall proceeds to Reorganized Arcapita and Arcapita investors for same; review of support
Lawrence Hirsh	8/16/2013	0.3	Analysis and review of spreadsheet analysis of outstanding professional fees for JPL and its professionals.
Shaun Raheja	8/16/2013	2.2	Analyze discrepancies between GCG claim report file and records from BART.
Jodi Ehrenhofer	8/20/2013	2.3	Review population of active claims not pending objection to determine any potential objections to be filed.
Jodi Ehrenhofer	8/20/2013	0.4	Email correspondence with S. Kotarba (A&M) re: scope of objections to identify in active claim population.
Jodi Ehrenhofer	8/20/2013	0.6	Prepare summary of all active claims and potential upcoming claim objections for S. Kotarba (A&M).
Jodi Ehrenhofer	8/21/2013	1.8	Prepare model of all projected payouts vs. reserves by plan class.

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Professional	Date	Hours	Activity
Jodi Ehrenhofer	8/21/2013	0.3	Email correspondence with B. Kim (Gibson) re: newly filed guarantee claims.
Jodi Ehrenhofer	8/21/2013	1.6	Prepare active claim report by plan class to show full reconciliation, objection status and variance to scheduled amount.
Jodi Ehrenhofer	8/21/2013	0.5	Advise S. Raheja (A&M) on creating report of claims modified via objection with variance to schedule amount.
Jodi Ehrenhofer	8/21/2013	1.2	Create summary of all claims modified via objection to determine claims that require further diligence.
Jodi Ehrenhofer	8/21/2013	2.7	Build in calculations to distribution model for payouts for classes 4 and 5.
Lawrence Hirsh	8/21/2013	0.7	Analysis and review of revised spreadsheet analysis of A&M professional fees and expenses incurred and estimate of same through estimated effective date; review of supporting assumptions and calculations related to same.
Lawrence Hirsh	8/21/2013	0.8	Analysis and review of initial draft spreadsheet analysis of projected total incremental costs of employee separation from adjustment from August 31 to September 30 separation agreement date; review of supporting assumptions, data and calculations related
Robert Esposito	8/21/2013	0.6	Preparation of the scorecard report data.
Shaun Raheja	8/21/2013	4.1	Analyze modified claims variance between schedule amount and reconciled amount.
Jodi Ehrenhofer	8/22/2013	0.4	Update plan class 2 distribution information in distribution model.
Jodi Ehrenhofer	8/22/2013	0.7	Prepare summary by plan class with allowed claim values and potential claim payouts/reserves for all classes by 4 and 5.
Jodi Ehrenhofer	8/22/2013	0.8	Add calculations for warrants to distribution model.

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Professional	Date	Hours	Activity
Jodi Ehrenhofer	8/23/2013	1.3	Review current distribution model with S. Kotarba (A&M).
Jodi Ehrenhofer	8/23/2013	1.1	Update distribution model to add in summary of payments vs. reserve for classes 4 and 5.
Jodi Ehrenhofer	8/23/2013	0.8	Modify distribution model to add contingent consideration for ordinary shares.
Jodi Ehrenhofer	8/26/2013	1.2	Create summary of initial distribution vs. reserves balances from distribution model.
Jodi Ehrenhofer	8/26/2013	0.8	Prepare remaining initial distribution and reserve calculations on distribution model.
Lawrence Hirsh	8/26/2013	0.7	Analysis and review of draft spreadsheet analysis comparing employee separation costs assuming August 31 employee termination date to same assuming September 30 employee termination date and corresponding cost allocation between Arcapita and AIM; review o
Lawrence Hirsh	8/26/2013	1.5	Analysis and review of revised spreadsheet analysis of calculations of separation costs by employee for Arcapita employees and corresponding calculations of cost allocation between Reorganized Arcapita and AIM in accordance with the Management Services Ag
Robert Esposito	8/26/2013	0.4	Review of the employee bonus claim data and conference with S. Kotarba (A&M).
Lawrence Hirsh	8/27/2013	0.8	Analysis and review of revised spreadsheet analysis of calculations of separation costs by employee for Arcapita employees and corresponding calculations of cost allocation between Reorganized Arcapita and AIM in accordance with the Management Services Ag
Lawrence Hirsh	8/27/2013	1.1	Analysis and review of revised spreadsheet analyses of calculations of share prices for IIP capital shares by deal by IIP participant and corresponding revised tax withholding calculations based on existing withholding percentages from payroll processors;
Lawrence Hirsh	8/28/2013	0.6	Analysis and review of revised draft spreadsheet analysis comparing employee separation costs assuming August 31 employee termination date to same assuming September 30 employee termination date and corresponding cost allocation between Arcapita and AIM;

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/28/2013	0.9	Analysis and review of revised spreadsheet analysis of calculations of separation costs by employee for Arcapita employees and corresponding calculations of cost allocation between Reorganized Arcapita and AIM in accordance with the Management Services Ag
Shaun Raheja	8/29/2013	0.2	Analyze master redaction file for decoded employee name.
Robert Esposito	8/30/2013	0.4	Review of the deal company claims and the draft response to employee objection.
Robert Esposito	9/3/2013	0.2	Conference with S. Kotarba (A&M) re: the deal company claims.
Subtotal		106.0	

Assessment and Monetization of Assets

Professional	Date	Hours	Activity
Lawrence Hirsh	8/1/2013	0.3	Preparation for and participation in teleconference with A. Davey - Houlihan to discuss asset monetization matters.
Lawrence Hirsh	8/5/2013	0.3	Review of and respond to emails concerning asset monetization matters.
Lawrence Hirsh	8/9/2013	0.3	Review of and respond to emails concerning asset monetization matters.
Gregory Chastain	8/12/2013	0.5	Analysis of Eurolog dead deal costs.
Lawrence Hirsh	8/13/2013	0.4	Review of and respond to emails concerning asset monetization matters.
Lawrence Hirsh	8/13/2013	0.4	Review of and respond to emails concerning 3PD sale process and related matters.

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Assessment and Monetization of Assets

Professional	Date	Hours	Activity
Lawrence Hirsh	8/14/2013	0.6	Prepare for and participate on conference with M. Rosenthal - GDC and S. Buffone - GDC to discuss Eurolog asset monetization and valuation matters.
Lawrence Hirsh	8/15/2013	0.9	Analysis and review of draft spreadsheet analysis of funds flow sources and uses of estimated proceeds from 3PD sale; review of supporting assumptions, calculations and documentation related to same.
Gregory Chastain	8/19/2013	0.3	Update on deal fundings for September budget.
Gregory Chastain	8/19/2013	1.1	Review of Fountains information related to guarantee at emergence.
Gregory Chastain	8/20/2013	1.2	Follow-up analysis related to Eurolog waterfall based on updated offer.
Gregory Chastain	8/20/2013	0.5	Call with HL (J. Julian) and Company (J. Dutheil) (M. Kvarda organizer) re: Eurolog waterfall.
Gregory Chastain	8/20/2013	0.6	Review of Fountains material related to guarantee.
Lawrence Hirsh	8/20/2013	0.3	Review of and respond to emails concerning asset monetization matters.
Lawrence Hirsh	8/20/2013	0.4	Review of and respond to emails concerning deal valuation matters.
Lawrence Hirsh	8/20/2013	0.2	Review of and respond to emails concerning Houlihan diligence requests related to certain deal companies.
Gregory Chastain	8/21/2013	0.8	Update on Fountains guarantee and potential options for execution.
Gregory Chastain	8/21/2013	0.5	Review of updated Eurolog waterfall analysis with actual dead deal costs.
Gregory Chastain	8/21/2013	0.5	Review of updated deal funding schedules for September budget.

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Assessment and Monetization of Assets

Professional	Date	Hours	Activity
Gregory Chastain	8/22/2013	1.5	Team coordination call related to steps required prior to emergence.
Gregory Chastain	8/22/2013	1.3	Follow-up discussions and analysis related to steps required to execute Fountains guarantee under two different scenarios.
Gregory Chastain	8/22/2013	0.5	Call with GDC (M. Rosenthal) and K&S (I. Salah) on Fountains guarantee (M. Bouslog organizer).
Gregory Chastain	8/22/2013	0.4	Dissuasion and follow-up with K&S (I. Salah) on Fountains guarantee issue and memo.
Lawrence Hirsh	8/22/2013	0.8	Review of documentation related to TDIC guarantee related to Saadiyat Island investment.
Gregory Chastain	8/23/2013	0.5	Follow-up on outstanding issues related to Fountains guarantee and September deal funding budget.
Gregory Chastain	8/27/2013	0.5	Follow-up on September deal funding budget.
Gregory Chastain	8/28/2013	0.4	Call with HL (B. Jordan/A. Davey) re: Fountains guarantee.
Gregory Chastain	8/28/2013	2.3	Follow-up analysis related to Fountains guarantee issue and updated thinking based on deal team discussions.
Gregory Chastain	8/29/2013	0.3	Follow-up related to September deal funding budget (Lusail funding).
Lawrence Hirsh	8/30/2013	0.3	Review of and respond to emails concerning asset monetization matters.
Subtotal		18.9	

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Assistance in Preparation of Court Filings

Professional	Date	Hours	Activity
Lawrence Hirsh	8/2/2013	0.5	Review of revised draft of Management Services Agreement.
John Makuch	8/7/2013	2.1	Review and edit MOR's for July.
John Makuch	8/8/2013	1.0	Review and edit MOR reports for July.
John Makuch	8/14/2013	3.1	Review and edit MOR reports for July.
Klaus Gerber	8/14/2013	0.6	Review of Bank, AIHL and ALTHL MOR.
Stacey Fuller	8/14/2013	2.4	Review last 3 MORs for accuracy; make corrections where required.
Stacey Fuller	8/14/2013	0.4	Update MORs for professional fee payments made to date / outstanding.
John Makuch	8/15/2013	1.7	Review and edit MOR reports for July.
Stacey Fuller	8/15/2013	0.7	Finalize MORs per Arcapita's feedback and submit to GDC to be filed.
Stacey Fuller	8/20/2013	0.6	Review July fee statement for accuracy.
Stacey Fuller	8/21/2013	0.3	Adjust and review fee statement per changes requested by L. Hirsh (A&M).
Subtotal		13.4	

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Claims Reconciliation and Claims Distribution Modeling

Professional	Date	Hours	Activity
Steve Kotarba	8/1/2013	1.4	Work on employee stips (.4); portion claim reconciliation and documentation (.5); post-emergence work (.5).
Steve Kotarba	8/5/2013	1.1	Claims research re: waived/allowed claims per termination agreements.
Steve Kotarba	8/16/2013	2.1	Update files and searches re: employee claims and stipulations and GUC amounts.
Steve Kotarba	8/22/2013	1.1	Work re: claim calculations and related employee stipulations.
Steve Kotarba	8/23/2013	0.6	Call with GDC to revise employee stipulations.
Steve Kotarba	8/26/2013	3.1	Respond to inquiries re: scheduled claims and revisions to employee stipulations.
Steve Kotarba	8/29/2013	0.5	Follow up re: claimant inquiry.
Steve Kotarba	8/29/2013	1.1	Respond to counsel inquiry re: certain deal fundings and petition-date cash balances re: plaintiff inquiry.
Steve Kotarba	8/30/2013	0.5	Follow up re: deal fundings (.2) and employee stipulations (.3).
Subtotal		11.5	

Falcon Analysis

Professional	Date	Hours	Activity
Klaus Gerber	8/13/2013	1.7	Compilation of Falcon MOR from financial information provided by external accountants.

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Falcon Analysis

Professional	Date	Hours	Activity
Joseph Spano	8/20/2013	0.3	Review Falcon financials.
John Makuch	8/30/2013	0.5	Correspondence with J. Spano and C. Millet re: Falcon cash true-up.
Subtotal		2.5	

Firm Retention, Relationship Check, and Preparation of Fee Applications

Professional	Date	Hours	Activity
John Makuch	8/1/2013	0.5	Call with E. Fleck and S. Kotarba re A&M retention post effective date.
Klaus Gerber	8/13/2013	0.5	Continue to edit A&M's monthly Fee App for the month of July.
James Morden	8/14/2013	1.5	Analysis of fixed assets to be transferred and corresponding emails.
Mary Napoliello	8/16/2013	1.2	Review and edit fee data for July - correspond with staff regarding data.
Mary Napoliello	8/19/2013	4.4	Review and edit July data; work on reconciliation.
Klaus Gerber	8/20/2013	0.4	Review of final edits to July A&M Fee Application.
Mary Napoliello	8/20/2013	0.3	Review case docket for fee data.
Mary Napoliello	8/20/2013	2.0	Continue review and edit of expense data; update reconciliation; finalize first draft of exhibits and send to K. Gerber (A&M).

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Firm Retention, Relationship Check, and Preparation of Fee Applications

Professional	Date	Hours	Activity
Mary Napoliello	8/20/2013	0.9	Draft July fee application.
Lawrence Hirsh	8/21/2013	0.9	Review of and revisions to draft of Sixteenth Monthly Statement Of Alvarez & Marsal North America, LLC In Their Capacity As Financial Advisors To The Debtors And Debtor In Possession For Compensation and Reimbursement Of Expenses Incurred For The Period O
Mary Napoliello	8/21/2013	1.5	Work on edits to exhibits and application.
John Makuch	8/22/2013	1.5	Preparation of July fee statement.
Mary Napoliello	8/22/2013	2.2	Incorporate additional edits to July - rework exhibits and application.
Matt Kvarda	8/27/2013	0.4	Finalize supplemental disclosure to A&M Employment Application.
James Morden	8/30/2013	1.4	Document August time for bankruptcy reporting purposes.
Mary Napoliello	8/30/2013	0.5	Review and edit August data.
Subtotal		20.1	

Non-Working Travel Time

Professional	Date	Hours	Activity
Chris Kelly	8/13/2013	2.5	Travel to NY for meetings with Arcapita and GDC.
Lawrence Hirsh	8/13/2013	5.0	Travel from Atlanta to New York - (billed at 50%).

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Non-Working Travel Time

Professional	Date	Hours	Activity
Chris Kelly	8/15/2013	1.5	Travel back from NY for meetings with Arcapita and GDC.
Lawrence Hirsh	8/15/2013	5.0	Travel from New York to Atlanta - (billed at 50%).
Subtotal		14.0	

Operational Improvement and Cost Reduction Plans

Professional	Date	Hours	Activity
Lawrence Hirsh	8/6/2013	0.4	Review of and respond to emails concerning plan implementation matters.
Lawrence Hirsh	8/7/2013	0.5	Prepare for and participate on teleconference with M. Rosenthal - GDC and other GDC representatives to discuss plan implementation and operational matters related to same.
Lawrence Hirsh	8/8/2013	0.5	Prepare for and participate on teleconference with J. Huntz - Arcapita to discuss operational issues related to plan implementation.
Lawrence Hirsh	8/8/2013	0.2	Draft email summarizing discussions with S. Star - FTI on plan implementation matters.
Lawrence Hirsh	8/8/2013	0.4	Review of and respond to emails concerning London and Atlanta sublease matters.
Lawrence Hirsh	8/13/2013	0.5	Prepare for and participate on conference with M. Rosenthal - GDC to discuss plan implementation matters.
Lawrence Hirsh	8/13/2013	2.9	Prepare for and participate on conference with H. Thompson - Arcapita and other Arcapita representatives to discuss plan operational implementation matters.
Lawrence Hirsh	8/14/2013	0.4	Review of and respond to emails concerning AIM London and Atlanta sublease matters.

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Operational Improvement and Cost Reduction Plans

Professional	Date	Hours	Activity
Lawrence Hirsh	8/15/2013	0.5	Prepare for and participate on conference with J. Weisser - GDC; H. Thompson - Arcapita and other representatives of GDC and Arcapita to discuss certain plan implementation legal and operational matters.
Lawrence Hirsh	8/16/2013	0.3	Review of and respond to emails concerning Singapore wind down matters.
Lawrence Hirsh	8/18/2013	0.4	Review of and respond to emails concerning employee termination agreements and related matters.
Lawrence Hirsh	8/19/2013	0.4	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss plan implementation matters.
Lawrence Hirsh	8/20/2013	0.3	Teleconference with M. Rosenthal - GDC to discuss plan implementation matters.
Lawrence Hirsh	8/20/2013	0.3	Review of and respond to emails concerning plan implementation matters.
Lawrence Hirsh	8/21/2013	0.2	Review of emails concerning insurance matters.
Subtotal		8.2	

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Professional	Date	Hours	Activity
Chris Kelly	8/1/2013	1.2	Emails with BNYM, A&M and Arcapita to review bank account KYC and convenience class claims distributions.
James Morden	8/1/2013	0.8	Review response file for FTI regarding server inventories.
John Makuch	8/1/2013	1.0	Review latest draft of MSA to prepare for call on Friday.

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Professional	Date	Hours	Activity
John Makuch	8/1/2013	0.7	Call with K. Medrano and J. O'Grady re: Cayman financial statement clean up to effect plan.
John Makuch	8/1/2013	0.9	Call/correspondence with C. Kelly re: treasury planning for claims payments via Wilmington Trust.
Matt Kvarda	8/1/2013	2.3	Address various IIP valuation questions raised by Gibson Dunn attorneys.
Samir Saleem	8/1/2013	1.5	Update WorkStream file based on meetings with HR Team, Treasury Team, and emails from Legal Entity Team.
Camille Linton	8/2/2013	1.1	Respond to Arcapita (D. Baker) request for entity accounts for individual suites.
Chris Kelly	8/2/2013	1.2	Emails with BNYM, Barclays, A&M and Arcapita to review bank account KYC.
James Morden	8/2/2013	0.7	Review fixed asset transfer files and email FTI regarding server inventory request.
John Makuch	8/2/2013	1.1	Review correspondence related to AIM sublease of Atlanta and London offices; call with C. Linton re: same.
John Makuch	8/2/2013	0.9	Correspondence with W. Ng of FTI re: AIM rehired employees.
John Makuch	8/2/2013	1.1	Participate on telephonic meeting to review current draft of MSA (led by S. Nordahl of GDC).
Matt Kvarda	8/2/2013	0.7	Prepare for and participate on call with Gibson Dunn re: various IIP issues.
Matt Kvarda	8/2/2013	2.1	Continue to address various IIP valuation questions raised by Gibson Dunn attorneys.
Matt Kvarda	8/2/2013	0.6	Prepare for and participate on call with Houlihan re: various IIP issues.

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Professional	Date	Hours	Activity
Matt Kvarda	8/2/2013	0.9	Address various follow-up questions from Houlihan re: IIP related issues.
Samir Saleem	8/2/2013	2.0	Conduct analysis on the Fixed Asset Register for Bahrain.
Samir Saleem	8/2/2013	2.0	Conduct analysis on the Fixed Asset Register for London, Singapore, Atlanta.
Matt Kvarda	8/4/2013	0.7	Analyze the latest IIP analysis prepared by Gibson Dunn and note comments and follow-up items thereto.
Camille Linton	8/5/2013	0.5	Discussion with Arcapita (S. Campbell) on London office Landlord consent.
Chris Kelly	8/5/2013	0.4	Emails with BNYM, A&M and Arcapita to review bank account KYC.
James Morden	8/5/2013	0.4	Review payroll funding and fixed asset emails and reply.
James Morden	8/5/2013	1.0	Analysis of server inventory file for FTI and corresponding email to M. Alhellow regarding the same.
John Makuch	8/5/2013	0.6	Call with J. Morden to prepare for HR call tomorrow.
Matt Kvarda	8/5/2013	0.8	Address various IIP related issues raised by Debtor management.
Matt Kvarda	8/5/2013	2.7	Address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations based on discussions with management and Gibson Dunn earlier in the day.
Camille Linton	8/6/2013	0.2	Discussion with GDC (L. Davis) on Landlord consent for office leases.
Chris Kelly	8/6/2013	1.1	Internal A&M calls to review closing funds flow.

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Chris Kelly	8/6/2013	1.3	Work on closing funds flow.
James Morden	8/6/2013	0.7	Analyze and respond to additional FTI requests regarding server inventory.
John Makuch	8/6/2013	1.2	Call and correspondence with C. Linton re: Atlanta and London leases.
Matt Kvarda	8/6/2013	1.7	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations based on discussions with management and Gibson Dunn earlier in the day.
Matt Kvarda	8/6/2013	1.2	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations based on discussions with management and Gibson Dunn earlier in the day.
Matt Kvarda	8/6/2013	0.8	Prepare for and participate on call with Houlihan re: IIP.
Samir Saleem	8/6/2013	1.5	Update WorkStream file based on debtor meeting and email updates.
Steve Kotarba	8/6/2013	1.5	Respond to committee information requests re: plan classifications and GUC estimates.
Camille Linton	8/7/2013	1.6	Review of agreements received from GDC (J. Emly).
Chris Kelly	8/7/2013	0.2	Internal A&M calls to review closing funds flow.
Chris Kelly	8/7/2013	2.5	Work on closing funds flow and bank account KYC.
James Morden	8/7/2013	2.8	Review of fixed asset valuation files.
John Makuch	8/7/2013	0.6	Call with A. Svoyskiy of Rothschild, C. Combs and A. Al-Shirawi of Arcapita re: exhibits to MSA.

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John Makuch	8/7/2013	1.8	Analysis of fixed asset appraisals and created comparison to AIM bid for same; correspondence with M. Rosenthal and others of GDC and M. Chowdhury of Arcapita related to this topic.
John Makuch	8/7/2013	2.2	Edit funds flow schedule for the effective date; correspondence with J. O'Grady at GDC re: same.
John Makuch	8/7/2013	1.6	Work on T&E policy for RA/AIM.
Matt Kvarda	8/7/2013	2.9	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations.
Matt Kvarda	8/7/2013	1.3	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations.
Chris Kelly	8/8/2013	1.0	Work on closing funds flow and bank account KYC.
John Makuch	8/8/2013	2.6	Complete open items in template for RA board meeting presentation.
John Makuch	8/8/2013	4.1	Work on funds flow schedule for closing; discuss same with L. Hirsh and S. Fuller of A&M.
John Makuch	8/8/2013	0.8	Call with A. Svoyskiy of Rothschild to discuss request from A. Al-Shirawi to help complete template for upcoming RA board meeting.
Matt Kvarda	8/8/2013	0.3	Address various issues raised by Gibson Dunn re: valuation of Topco shares in connection with Plan and Effective Date.
Matt Kvarda	8/8/2013	0.9	Address various issues raised by Gibson Dunn re: AIPL tax withholding certificates in connection with Plan and Effective Date.
Matt Kvarda	8/8/2013	0.3	Review latest issues related to the sub-lease of the Atlanta and London offices and noted follow-up issues thereto.
Matt Kvarda	8/8/2013	1.6	Continue to address various IIP issues related to Honiton, AGUD I, 3PD and Ventures valuations.

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Steve Kotarba	8/8/2013	0.6	Call with L. Hirsh (A&M) re: post-effective date work.
Camille Linton	8/9/2013	0.7	Discussion with Arcapita (D. Baker) on utility payments going forward.
Camille Linton	8/9/2013	0.7	Communication with GDC (L. Davis) on AIM Sublease revisions.
Chris Kelly	8/9/2013	1.2	Work on bank account KYC.
John Makuch	8/9/2013	0.8	Review and validate calculations for incentive comp related to 3PD.
John Makuch	8/9/2013	0.5	Call with J. Morden re: fixed asset valuations.
John Makuch	8/9/2013	1.0	Work with S. Fuller to update the flow of funds model.
John Makuch	8/9/2013	1.6	Review of materials related to fixed asset valuation.
Matt Kvarda	8/9/2013	1.4	Address various IIP issues raised by Gibson Dunn attorneys and Houlihan related to per share values.
Matt Kvarda	8/9/2013	0.3	Continue to address various issues raised by Gibson Dunn re: AIPL tax withholding certificates in connection with Plan and Effective Date.
Steve Kotarba	8/9/2013	1.3	Respond to committee request for claim information (1.1) and update to exit model re cure costs (.2).
Matt Kvarda	8/10/2013	0.6	Continue to address various IIP issues raised by Gibson Dunn attorneys and Houlihan related to per share values.
Chris Kelly	8/11/2013	0.3	Work on bank account KYC.

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Chris Kelly	8/12/2013	0.3	Work on bank account KYC.
Chris Kelly	8/12/2013	1.2	Emails with FTI, A&M and Arcapita on bank account setup issues.
Chris Kelly	8/12/2013	0.6	Calls with GDC and A&M to review bank account KYC.
James Morden	8/12/2013	2.6	Review and analysis of fixed asset appraisal and market analysis of IT items.
John Makuch	8/12/2013	1.0	Call with C. Kelly re: funds flow.
John Makuch	8/12/2013	0.5	Call with C. Linton re: Atlanta and London subleases.
John Makuch	8/12/2013	0.7	Correspondence with M. Rosenthal and others at GDC re: professional fee escrow.
John Makuch	8/12/2013	0.5	Correspondence with D. Angel of GDC re: fixed asset valuation.
John Makuch	8/12/2013	1.3	Prepare status report of open items for A&M related to emergence.
John Makuch	8/12/2013	1.1	Review details of fixed asset purchase offer compared to valuation.
Matt Kvarda	8/12/2013	0.6	Participate on call with Houlihan re: various questions related to latest values used for IIP analysis.
Matt Kvarda	8/12/2013	0.9	Address various issues raised by Houlihan re: current values for certain assets used in IIP analysis.
Chris Kelly	8/13/2013	1.4	Emails with BNYM, A&M and Arcapita to review bank account KYC and setup.

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Chris Kelly	8/13/2013	2.3	Work on bank account KYC.
James Morden	8/13/2013	5.1	Analysis of fixed asset appraisal for emergence transfer.
James Morden	8/13/2013	0.4	Review of major HR workstreams.
Matt Kvarda	8/13/2013	0.8	Address various IIP valuation questions raised by Gibson Dunn attorneys.
Matt Kvarda	8/13/2013	0.6	Prepare for and participate on a call with Houlihan re: various issues related to IIP values.
Matt Kvarda	8/13/2013	1.1	Analyze various disposition values and update MSA and exhibit thereto for same.
Chris Kelly	8/14/2013	5.2	Work on closing funds flow and bank account KYC.
Chris Kelly	8/14/2013	1.1	Call with A&M and GDC to review closing funds flow.
Chris Kelly	8/14/2013	1.7	Emails with A&M, GDC and Arcapita to review closing funds flow and bank account KYC.
John Makuch	8/14/2013	1.7	Update RIF schedule and provide list of "short-term" rehires to GDC.
John Makuch	8/14/2013	1.1	Call with M. Rosenthal and others from GDC and L. Hirsh and others from A&M to discuss the preliminary flow of funds schedules.
John Makuch	8/14/2013	2.2	Read updated MSA drafts and comment upon appendix 3.2.
Matt Kvarda	8/14/2013	1.4	Review latest draft of the MSA and note comments and revisions thereto primarily related to various incentive fee sections.

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Matt Kvarda	8/14/2013	1.2	Continue to revise and update the IIP analysis for latest thinking values for various investments.
Matt Kvarda	8/14/2013	0.9	Continue to address various IIP questions and information requests from Houlihan.
Matt Kvarda	8/14/2013	1.3	Prepare for and participate on funds flow discussion with Gibson Dunn attorneys and debtor management.
Chris Kelly	8/15/2013	1.0	Emails with A&M, GDC and Arcapita to review closing funds flow and bank account KYC.
Chris Kelly	8/15/2013	2.5	Work on closing funds flow.
James Morden	8/15/2013	0.7	Review of fixed asset files, discussion of same with W. Ng at FTI, and updates to J. Makuch and M. Chowdhury regarding the same.
John Makuch	8/15/2013	1.4	Provide written comments on expense policy to M. Chowdhury and others from Arcapita.
John Makuch	8/15/2013	0.7	Participate on call with B. Jordan and A. Davey of HL and M. Kvarda of A&M to discuss mechanics for incentive compensation when partial sales occur and/or sale proceeds are held in escrow accounts.
John Makuch	8/15/2013	0.8	Participate on call with H. Thompson, M. Chowdhury and L. Hirsh to discuss comments to appendix 3.2 to MSA.
John Makuch	8/15/2013	1.0	Discuss flow of funds with M. Chowdhury and others from Arcapita and J. Weisser and others from GDC.
John Makuch	8/15/2013	1.3	Update MSA draft with comments and provide to GDC.
Matt Kvarda	8/15/2013	1.2	Continue to address various IIP questions raised by Gibson Dunn attorneys and Houlihan.
Matt Kvarda	8/15/2013	0.7	Prepare for and participate on call with Gibson Dunn attorneys re: various IIP related issues.

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Matt Kvarda	8/15/2013	1.3	Prepare for and participate on a call with Houlihan re: various MSA issues.
Matt Kvarda	8/15/2013	1.6	Review further revised version of MSA and note additional comments and revisions related to various incentive fee sections.
Samir Saleem	8/15/2013	1.2	Update WorkStream file based on meetings with HR Team updates and emails.
Steve Kotarba	8/15/2013	2.2	Respond to committee information requests (.8) and continued work re: distribution model (1.4).
Chris Kelly	8/16/2013	0.5	Calls with A&M to discuss project status.
Chris Kelly	8/16/2013	1.5	Work on bank account KYC.
Chris Kelly	8/16/2013	1.5	Emails with BNYM, A&M and Arcapita to review bank account KYC and need for letter of credit for an investment.
James Morden	8/16/2013	1.6	Review of major variances in value between AIM offer and JAJ appraisal for fixed assets and email providing update to FTI regarding the same.
John Makuch	8/16/2013	0.7	Call with M. Rosenthal and S. Dickson to discuss post effective date liquidation fees for Cayman entities.
John Makuch	8/16/2013	0.9	Discussion with C. Kelly and S. Fuller of funds flow memo/schedule for closing.
John Makuch	8/16/2013	0.8	Correspondence with J. Weisser re: deal fundings under GSI DIP.
Matt Kvarda	8/16/2013	0.2	Address various questions raised by Gibson Dunn attorneys re: closure of Singapore office.
Matt Kvarda	8/16/2013	1.8	Continue to address various IIP questions raised by Gibson Dunn attorneys and Houlihan.

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Matt Kvarda	8/16/2013	0.3	Address various questions from FTI re: current status of Singapore office closure.
Matt Kvarda	8/16/2013	0.8	Continue to address various IIP questions raised by Gibson Dunn attorneys and Houlihan.
Matt Kvarda	8/17/2013	0.6	Address various IIP issues related to the Honiton, AEID II, Ventures and AGUD I waterfalls.
James Morden	8/18/2013	0.7	Emails scheduling HR emergence plan calls, requesting BSC license update, explaining severance agreement status, and review fixed asset appraisal status.
Chris Kelly	8/19/2013	1.0	Emails and calls with GDC on GSI retention account issue.
Chris Kelly	8/19/2013	1.5	Work on project issues list and internal A&M calls to provide project updates.
James Morden	8/19/2013	5.2	Analysis and review of fixed asset transfer files.
James Morden	8/19/2013	3.0	Build-out of revised workstream planning file for emergence.
John Makuch	8/19/2013	1.7	Call with J. Beck and others from Arcapita, M. Rosenthal and others from GDC, L. Hirsh and others from A&M to discuss HR/payroll plan implementation issues.
John Makuch	8/19/2013	0.8	Call with L Hirsh and others from A&M to discuss open items for implementation.
John Makuch	8/19/2013	1.6	Prepare for and lead call to walk HL and FTI through flow of funds at closing model.
Lawrence Hirsh	8/19/2013	0.3	Prepare for and participate on teleconference with S. Starr - FTI related to initial discussion on transition issues from A&M to FTI.
Matt Kvarda	8/19/2013	0.2	Address various questions from Gibson Dunn attorneys re: valuation of Topco shares in connection with Effective Date.

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Professional	Date	Hours	Activity
Matt Kvarda	8/19/2013	0.2	Address questions from Houlihan re: modifications to the definition of Accreted Incentive Fee in the MSA.
Matt Kvarda	8/19/2013	1.3	Prepare for and participate on call re: open MSA items.
Matt Kvarda	8/19/2013	1.4	Prepare for and participate on Funds Flow call with FTI and Houlihan.
Samir Saleem	8/19/2013	0.5	Updates to Open Items File based on feedback from James.
Samir Saleem	8/19/2013	1.5	Creation of new Open Items File.
Samir Saleem	8/19/2013	0.5	Collaboration with James about new Open Items File.
Samir Saleem	8/19/2013	0.5	Meeting with John, Stacey, and James regarding the creation of new Open Items Workstream file.
Samir Saleem	8/19/2013	1.0	Meeting with internal A&M team about open items needed to be addressed prior to emergence.
Samir Saleem	8/19/2013	0.5	Email updates to workstream file based on severance details and fixed asset valuations.
Camille Linton	8/20/2013	0.1	Correspondence with GDC (J. Emly) on Cadogan.
Chris Kelly	8/20/2013	5.3	Work on bank account KYC, Treasury emergence workplan, credit facility retention account requirements, and director appointments for execution of agreements.
James Morden	8/20/2013	1.0	Fixed asset emails, open items review, admin claim clean-up review.
James Morden	8/20/2013	1.2	Review and analysis of fixed asset files.

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John Makuch	8/20/2013	0.8	Analysis of CEPL incentive fee and correspondence with M. Kvarda re: same.
John Makuch	8/20/2013	1.4	Work with S. Fuller on the preparation of an extension to the cash budget.
John Makuch	8/20/2013	1.6	Review and edit updated implementation task list.
John Makuch	8/20/2013	0.8	Call with M. Rosenthal and others from GDC, J. Beck and others from Arcapita, J. Morgan and others from Milbank, S. Starr and others from FTI, B. Jordan and others from HL to discuss exit date.
Matt Kvarda	8/20/2013	2.7	Address various IIP issues related to the waterfalls and valuations raised by Arcapita Financial Controls related to the waterfalls for AEID II, Honiton, AGUD 1 and Ventures.
Matt Kvarda	8/20/2013	0.9	Prepare for and participate in a call with the Debtors' and Creditors' professionals re: valuation of Topco shares in connection with the Effective Date.
Matt Kvarda	8/20/2013	1.6	Revise various sections of the MSA to primarily address various incentive fee issues and draft cover email to Houlihan re: such MSA revisions.
Samir Saleem	8/20/2013	0.3	Email updates on payroll and accounting information.
Samir Saleem	8/20/2013	0.7	Work with Chris Kelly to incorporate Treasury Items into new Open Items File.
Steve Kotarba	8/20/2013	4.1	Update distribution model and calculations.
Chris Kelly	8/21/2013	6.1	Work on bank account KYC, Treasury emergence workplan, closing funds flow, credit facility retention account requirements, and director appointments for execution of agreements.
James Morden	8/21/2013	5.4	Review of files and open issues related to fixed asset transfer.

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James Morden	8/21/2013	1.0	Review of accounting cut-off and admin claim limiting plans plus and emails regarding the same and fixed asset updates.
James Morden	8/21/2013	0.9	Review workstream file.
John Makuch	8/21/2013	1.5	Call with J. Beck of Arcapita and J. Morden re: status of HR implementation issues.
John Makuch	8/21/2013	2.6	Edit/update tactical action list of implementation tasks for emergence.
Matt Kvarda	8/21/2013	1.5	Prepare for and participate on call re: coordinating closing issues to ensure efficiency and coordination amongst the parties.
Matt Kvarda	8/21/2013	2.8	Continue to address various IIP issues related to the waterfalls and valuations raised by Arcapita Financial Controls related to the waterfalls for AEID II, Honiton, AGUD 1 and Ventures.
Samir Saleem	8/21/2013	0.5	Meeting with John and James regarding HR, Legal implementation plan.
Samir Saleem	8/21/2013	1.5	Update Open Items file with updates from entire A&M team and from meeting feedback (John and James).
Samir Saleem	8/21/2013	1.7	Update Open Items file with extensive HR feedback.
Steve Kotarba	8/21/2013	6.2	Update distribution model and calculations.
Camille Linton	8/22/2013	0.3	Follow-up with M. Kvarda regarding status update call.
Chris Kelly	8/22/2013	2.1	Work on closing funds flow, bank account KYC and Treasury workplan.
Chris Kelly	8/22/2013	1.4	Calls with A&M and GDC to review project status.

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Professional	Date	Hours	Activity
John Makuch	8/22/2013	1.7	Calls with J. Balcom and others from FTI re: GSI request to open AIHL "retention" account.
John Makuch	8/22/2013	1.5	Call with A&M team to discuss implementation tasks.
John Makuch	8/22/2013	1.1	Discussion with L. Hirsh and J. Trinklein of GDC re AIPL costs; research of budgets to determine what was included for this expense.
John Makuch	8/22/2013	0.7	Discuss pro-forma Arcapita Bank balance sheet related to Fountains guarantee with G. Chastain.
Lawrence Hirsh	8/22/2013	0.4	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss plan implementation timing and execution matters.
Lawrence Hirsh	8/22/2013	0.8	Analysis and review of spreadsheet analyses with plan implementation operational project plan workstreams and corresponding tasks and steps related to same.
Matt Kvarda	8/22/2013	2.9	Continue to address various IIP issues related to the waterfalls and valuations raised by Arcapita Financial Controls related to the waterfalls for AEID II, Honiton, AGUD 1 and Ventures.
Matt Kvarda	8/22/2013	0.7	Analyze the revised EuroLog incentive fee matrix for the MSA prepared by Houlihan and note various revisions and comments thereto.
Samir Saleem	8/22/2013	1.0	D&O, Legal Entity, Treasury, and School Fees updates to Open Items file.
Samir Saleem	8/22/2013	1.5	A&M Status meeting on implementation plan.
Steve Kotarba	8/22/2013	1.8	Prepare for (.5); participate on (.5) and follow up re: transition call to FTI (.8).
Camille Linton	8/23/2013	0.3	Prepare revisions to status update call list information to J. Makuch and M. Kvarda for coordination.
Chris Kelly	8/23/2013	3.3	Work on Treasury workplan, bank account KYC, authorized signatories, and review credit documents.

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Professional	Date	Hours	Activity
Chris Kelly	8/23/2013	0.2	Call with GDC on UK control agreements.
John Makuch	8/23/2013	1.0	Prepare markup of appendix 3.2 to MSA and provide to GDC.
John Makuch	8/23/2013	1.2	Review updated RIF cost calculation and discuss with G. Griffin and L. Hirsh.
John Makuch	8/23/2013	1.3	Review and edit summary comparison of AIM F/A bid to appraised value of assets; discuss same with J. Morden.
John Makuch	8/23/2013	1.4	Call with J. Balcom and others from FTI, J. Morden and JAJ appraisers to discuss fixed asset appraisal; follow up calls with FTI and with J. Morden.
John Makuch	8/23/2013	1.1	Call with M. Rosenthal and others from GDC, H. Thompson and others from Arcapita and L. Hirsh to discuss open points on MSA.
Lawrence Hirsh	8/23/2013	0.4	Review of and respond to emails concerning Management Services Agreements matters and other plan implementation matters.
Lawrence Hirsh	8/23/2013	1.3	Prepare for and participate on teleconference with M. Rosenthal - GDC; M. Chowdhury - Arcapita and other representatives of Arcapita and GDC to discuss revised draft of Management Services Agreement.
Matt Kvarda	8/23/2013	1.1	Address various open MSA issues primarily related to incentive fee issues.
Matt Kvarda	8/23/2013	1.4	Continue to address various IIP issues related to the waterfalls and valuations raised by Arcapita Financial Controls related to the waterfalls for AEID II, Honiton, AGUD 1 and Ventures.
Samir Saleem	8/23/2013	0.5	Update Open Items file with Treasury and FTI Transition input.
Matt Kvarda	8/24/2013	1.3	Review open MSA items from Gibson Dunn attorneys and addressed issues related to incentive fees for various portfolio companies.

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Professional	Date	Hours	Activity
Matt Kvarda	8/24/2013	1.1	Address various IIP issues raised by Rothschild and Arcapita Financial Controls related to various valuation assumptions for Ventures and AEID II.
James Morden	8/25/2013	0.1	Email regarding fixed asset transfer process.
John Makuch	8/25/2013	1.6	Respond to 10 open MSA points raised by GDC.
Matt Kvarda	8/25/2013	0.8	Analyze latest IIP related information for Ventures, AEID I and AGUD I prepared by Arcapita Financial Controls and draft follow-up email for final revisions.
Matt Kvarda	8/25/2013	0.9	Draft revisions to MSA to address various outstanding issues and drafted email to Houlihan regarding same.
Chris Kelly	8/26/2013	0.7	Calls with A&M to review closing funds flow and project updates.
Chris Kelly	8/26/2013	2.8	Work on closing funds flow, control accounts, and convenience class claims payout.
James Morden	8/26/2013	0.3	Fixed asset transfer emails and workstream open items review.
John Makuch	8/26/2013	0.6	Call with J. Morden re: fixed assets purchase.
John Makuch	8/26/2013	0.5	Call with M. Chowdhury and J. Morden re: fixed assets purchase.
John Makuch	8/26/2013	0.7	Call with A. Davey and T. Hedus of HL and M. Kvarda re: open points on MSA.
John Makuch	8/26/2013	0.8	Edit implementation items list.
John Makuch	8/26/2013	1.0	Review and discussion of updated RIF calculations and comparison of RA and AIM costs for 8/31 versus 9/30 cutoff date.

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Professional	Date	Hours	Activity
John Makuch	8/26/2013	1.3	Create agenda for call with FTI to plan transition from A&M to FTI of duties, information, etc.
John Makuch	8/26/2013	0.8	Update implementation task lists and discuss same with J. Morden and others from A&M.
John Makuch	8/26/2013	0.5	Follow up call with M. Kvarda re: open MSA items.
Matt Kvarda	8/26/2013	1.1	Prepare for and participate on internal closing call to ensure coordination and efficiency of tasks necessary for the closing/effective date.
Matt Kvarda	8/26/2013	0.8	Analyze updated AEID II valuation for IIP and note follow-up items thereto.
Matt Kvarda	8/26/2013	1.2	Prepare for and participate on call with Houlihan re: various open MSA issues primarily related to various incentive fees.
Matt Kvarda	8/26/2013	0.8	Finalize IIP valuation analysis.
Matt Kvarda	8/26/2013	0.3	Continue to address various issues related to finalizing the sub-leases for Atlanta and London.
Samir Saleem	8/26/2013	0.8	Meeting with internal A&M team about open items needed to be addressed prior to emergence.
Samir Saleem	8/26/2013	1.4	Updates to Open Items list based on feedback on HR, Contract Management, and FTI transition details.
Camille Linton	8/27/2013	0.5	Participate on discussions with GDC (L. Davis) and Arcapita (D. Baker) regarding sublease gating items issues from Rosenthal email.
Camille Linton	8/27/2013	2.1	Prepare response to FTI (W. Ng) questions received on 8/20- provide backup excel files.
Chris Kelly	8/27/2013	0.8	Calls with A&M to provide project updates.

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Chris Kelly	8/27/2013	3.8	Work on closing funds flow, bank account KYC and control accounts.
James Morden	8/27/2013	0.6	Multiple emails regarding fixed asset transfer and HR open items.
John Makuch	8/27/2013	0.8	Status call with J. Beck of Arcapita and J. Morden and others from A&M.
John Makuch	8/27/2013	0.5	Call with C. Linton re: Atlanta and London subleases.
John Makuch	8/27/2013	0.6	Discuss updated funds flow schedule with C. Kelly.
John Makuch	8/27/2013	3.8	Review and edit updated flow of funds schedule which was extended to 9/14.
John Makuch	8/27/2013	1.1	Update agenda for call with FTI re: transition of key tasks/workstreams.
Lawrence Hirsh	8/27/2013	0.8	Review of revised spreadsheet analysis of plan implementation and effective date list of tasks and responsibilities related to each for same; review of supporting emails related to same.
Lawrence Hirsh	8/27/2013	0.2	Review of and respond to emails concerning Atlanta and London sublease matters.
Matt Kvarda	8/27/2013	0.6	Review revised language to the MSA prepared by Houlihan related to the 3PD and CEPL incentive fees and note various comments and additional revisions thereto.
Matt Kvarda	8/27/2013	0.6	Review revised Exhibit 17 to MSA prepared by Houlihan and note additional revisions thereto.
Samir Saleem	8/27/2013	1.3	Update Open Items file with HR feedback and Treasury feedback.
Chris Kelly	8/28/2013	1.1	Calls with A&M to discuss closing funds flow and FTI transition issues.

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Professional	Date	Hours	Activity
Chris Kelly	8/28/2013	3.6	Work on FTI transition plan, closing funds flow, and control accounts.
James Morden	8/28/2013	2.8	Review of fixed asset files for items to be transferred to AIM or kept by Arcapita.
John Makuch	8/28/2013	1.0	Edit actual versus budget file for week ended 8/24.
John Makuch	8/28/2013	0.6	Discuss HR to do items with J. Morden.
John Makuch	8/28/2013	0.8	Discuss updated RIF calculations with G. Griffith.
John Makuch	8/28/2013	1.2	Review funds flow schedule with L. Hirsh and edit based upon comments.
John Makuch	8/28/2013	1.5	Prepare for and participate on call with J. Balcom and others of FTI to discuss transition of various A&M workstreams and documents post-effective date.
John Makuch	8/28/2013	1.8	Review DIP budget extended projections (through Sept) and edit.
Lawrence Hirsh	8/28/2013	0.5	Prepare for and participate on teleconference with M. Tan - Arcapita; M. Rosenthal - GDC and other representatives of Arcapita and GDC to discuss initial draft of effective date closing schedule milestones and related plan implementation matters.
Lawrence Hirsh	8/28/2013	0.3	Review of initial draft of Management Services Agreement between AIM and Reorganized Arcapita Chapter 11 Reorganization Closing Agenda and Timeline; review of emails related to same.
Lawrence Hirsh	8/28/2013	0.2	Review of agenda for teleconference with FTI on transition of A&M workstreams to FTI on a post-effective date basis; review of emails related to same.
Lawrence Hirsh	8/28/2013	0.4	Review of and respond to emails concerning Management Services Agreement issues and related matters.

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Professional	Date	Hours	Activity
Lawrence Hirsh	8/28/2013	0.9	Prepare for and participate on teleconference with J. Balcom - FTI and other representatives of FTI to discuss plan implementation matters and corresponding transition of A&M workstreams to FTI and related matters.
Matt Kvarda	8/28/2013	0.6	Address various transition issues related to vacating the Singapore lease.
Matt Kvarda	8/28/2013	0.6	Prepare for and participate on call with FTI re: various transition issues.
Matt Kvarda	8/28/2013	0.4	Draft email to Gibson Dunn attorneys re: update on resolution of open MSA items.
Samir Saleem	8/28/2013	0.5	Review FTI Transition plan for John.
Samir Saleem	8/28/2013	1.0	Update Open Items file with feedback on D&O, Accounting Team, and Treasury Team.
Steve Kotarba	8/28/2013	1.1	Prepare for and participate on transition call with FTI re: claims and distributions.
Chris Kelly	8/29/2013	3.5	Work on bank account KYC, closing funds flow and Treasury workplan.
Chris Kelly	8/29/2013	1.9	Calls with A&M to review closing funds flow and project updates.
James Morden	8/29/2013	3.5	E-mails regarding fixed assets, credit cards at emergence, HR processes for tracking and funding separation payments and large review of fixed asset files.
James Morden	8/29/2013	1.2	Updates to fixed asset transfer files and workstream tracking file.
John Makuch	8/29/2013	1.2	Edit revised DIP budget.
John Makuch	8/29/2013	3.2	Prepare new exhibit for MSA re: incentive compensation.

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John Makuch	8/29/2013	1.6	Review and comment upon cash transition materials prepared by S. Fuller to facilitate transition to FTI.
John Makuch	8/29/2013	1.4	Edit funds flow schedule and distribute to HL and FTI for call tomorrow.
John Makuch	8/29/2013	1.0	Status call re: implementation items.
John Makuch	8/29/2013	1.3	Read latest version of MSA and write comments.
Lawrence Hirsh	8/29/2013	0.4	Review of and respond to emails concerning real property lease matters related to plan implementation and corresponding Management Services Agreement.
Lawrence Hirsh	8/29/2013	0.5	Prepare for and participate on teleconference with M. Rosenthal - GDC to discuss various cash funding and operational implementation matters for plan implementation closing process for effective date.
Lawrence Hirsh	8/29/2013	0.3	Review of and respond to emails concerning open business issues related to Management Services Agreement.
Lawrence Hirsh	8/29/2013	0.4	Review of and respond to emails concerning employee separation agreement implementation matters.
Lawrence Hirsh	8/29/2013	0.8	Analysis and review of revised spreadsheet analysis of operational implementation workstreams and corresponding tasks related to same for plan implementation; review of emails related to same.
Lawrence Hirsh	8/29/2013	0.4	Review of, revisions to and respond to emails concerning drafting of employee communications related to effective date plan implementation matters.
Lawrence Hirsh	8/29/2013	0.3	Review of revised agenda of FTI transition workstreams and related matters with assignment of FTI personnel to each corresponding transition workstream.
Matt Kvarda	8/29/2013	2.6	Address and resolve various open MSA issues related to various incentive fee issues.

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Professional	Date	Hours	Activity
Matt Kvarda	8/29/2013	1.1	Prepare for and participate on internal closing call to ensure coordination and efficiency of tasks necessary for the closing/effective date.
Samir Saleem	8/29/2013	0.5	Meeting with John and James to discuss status of Legal Entity Management, Contract Management, IT & Ops, and Accounting.
Samir Saleem	8/29/2013	0.8	Extensive updates based on meeting with John and James.
Samir Saleem	8/29/2013	0.5	Treasury and FTI Transition updates.
Samir Saleem	8/29/2013	0.7	HR and Legal Entity updates to Open Items file.
Samir Saleem	8/29/2013	1.0	Meeting with internal A&M team about open items needed to be addressed prior to emergence.
Camille Linton	8/30/2013	0.8	Discussion with Arcapita (D. Baker) on email received from M. Rosenthal on 8/30 on office lease and follow-up email.
Chris Kelly	8/30/2013	2.3	Work on resolving issues with Singapore accounts, developing post-emergence funds flow for asset dispositions, and bank account KYC.
James Morden	8/30/2013	0.5	Compose email regarding contract management at emergence for all offices, review follow-up emails on vendor paydowns and T&E controls, and compose email on mid-month accounting close/admin claim containment.
James Morden	8/30/2013	0.6	Review fixed asset transfer files.
John Makuch	8/30/2013	0.5	Correspondence re: AIM sublease of London/Atlanta offices.
John Makuch	8/30/2013	0.6	Review proposed addition to MSA to illustrate incentive compensation.
John Makuch	8/30/2013	0.4	Call with C. Linton to discuss Atlanta/London leases.

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Professional	Date	Hours	Activity
John Makuch	8/30/2013	0.9	Correspondence re: steps to implement Atlanta and UK entities into RA Holdco 3.
John Makuch	8/30/2013	1.1	Participate on call to discuss closing timeline with M. Rosenthal and others from GDC and H. Thompson and others from Arcapita.
John Makuch	8/30/2013	0.8	Review closing timeline docs prepared by GDC.
John Makuch	8/30/2013	1.4	Correspondence re: AIML account balances; review of detail provided by S. Fuller and A. Jawad.
Lawrence Hirsh	8/30/2013	0.3	Draft agenda items for teleconference with Arcapita HR concerning plan implementation matters; draft email related to same.
Lawrence Hirsh	8/30/2013	1.2	Prepare for and participate on teleconference with S. Buffone - GDC; H. Thompson - Arcapita and other representatives of GDC and Arcapita to review and discuss timeline, task, responsibilities and process for plan effective date closing implementation.
Lawrence Hirsh	8/30/2013	0.4	Review of and respond to emails concerning financial and operational plan implementation matters.
Lawrence Hirsh	8/30/2013	0.4	Review of and respond to emails concerning AIM London and Atlanta sublease matters.
Lawrence Hirsh	8/30/2013	0.4	Review of revised draft of Arcapita Effective Date Closing Agenda/Timeline.
Matt Kvarda	8/30/2013	0.4	Address various issues related to finalizing the Atlanta and London sub-leases.
Matt Kvarda	8/30/2013	0.6	Begin to review new exhibit to clarify Accreted Incentive Fee definition in the MSA for those situations where there are multiple cash distributions in connection with a sale transaction.
Samir Saleem	8/30/2013	0.5	Update Open Items file with feedback from HR and James.

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Professional	Date	Hours	Activity
Subtotal		366.2	

Planning, Supervision and Review; Information Flow

Professional	Date	Hours	Activity
Camille Linton	8/19/2013	0.4	Review of A&M Open Items list distributed by J. Makuch for comment.
Garrett Griffin	8/19/2013	1.0	Internal planning meeting with A&M professionals.
Lawrence Hirsh	8/19/2013	0.3	Review of revised A&M Open Items Checklist and supporting data and information related to same.
Lawrence Hirsh	8/19/2013	0.9	Prepare for and participate on teleconference with J. Makuch - A&M and other A&M representatives to discuss implementation tasks for effective date closing and open issues and items related to same.
Camille Linton	8/22/2013	0.5	Review of Transition Update file received from S. Saleem for additional items and updates.
Camille Linton	8/22/2013	0.8	Participate on conference call (Organizer: J. Makuch) regarding status update.
Garrett Griffin	8/22/2013	1.5	Internal planning meeting with A&M professionals.
Lawrence Hirsh	8/22/2013	1.5	Prepare for and participate on teleconference with A&M plan implementation team to review and discuss status of project plan execution and issues related to same; planning and coordination and resource allocation issues related to same.
Garrett Griffin	8/26/2013	0.5	Internal planning meeting with A&M professionals.
Camille Linton	8/29/2013	0.3	Review of Transition Update information received from S. Saleem.

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Planning, Supervision and Review; Information Flow

Professional	Date	Hours	Activity
Garrett Griffin	8/29/2013	0.4	Internal planning meeting with A&M professionals - attendance for partial meeting.
Subtotal		8.1	

Preparation and Participation in Meetings with Other Parties

Professional	Date	Hours	Activity
Chris Kelly	8/1/2013	0.5	Call with Wilmington Trust to discuss convenience class claims distributions.
Chris Kelly	8/2/2013	0.1	Call with BNYM on bank account KYC.
Chris Kelly	8/8/2013	0.4	Call with BNYM on bank account KYC.
James Morden	8/9/2013	1.0	Call with S. Umerani regarding fixed asset valuation and follow emails to Arcapita management and FTI.
James Morden	8/13/2013	0.3	Call with S. Umerani regarding fixed asset valuation.
Chris Kelly	8/16/2013	0.4	Calls with BNYM, Wilmington Trust and Travelers to discuss letter of credit for an investment.
Chris Kelly	8/19/2013	3.4	Calls with TD, Travelers, Marsh, King & Spalding and Arcapita to discuss letter of credit for investment.
Chris Kelly	8/20/2013	1.1	Call with BNYM and Marsh on bank account KYC and letter of credit for investment.
James Morden	8/20/2013	0.8	Call with FTI regarding separation payment challenges.

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Preparation and Participation in Meetings with Other Parties

Professional	Date	Hours	Activity
Chris Kelly	8/21/2013	0.8	Call with BNYM on bank account KYC.
Chris Kelly	8/22/2013	0.9	Calls with BNYM on bank account KYC.
Chris Kelly	8/23/2013	0.1	Calls with BNYM on bank account KYC.
James Morden	8/23/2013	1.9	Fixed asset valuation call with JAJ, FTI, and Arcapita management and follow-up calls and emails with FTI.
Chris Kelly	8/26/2013	0.2	Calls with BNYM on bank account KYC.
James Morden	8/26/2013	0.5	Call with FTI regarding fixed asset transfer and follow-up.
Chris Kelly	8/27/2013	0.7	Calls with BNYM on bank account KYC.
James Morden	8/28/2013	0.7	Call with FTI regarding key workstreams that require FTI attention pre/post emergence.
Chris Kelly	8/29/2013	0.6	Call with Wilmington Trust to discuss convenience class claims distributions.
Chris Kelly	8/30/2013	0.2	Calls with BNYM on bank account KYC.
Subtotal		14.6	

Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator

Professional	Date	Hours	Activity
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Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator

Professional	Date	Hours	Activity
Chris Kelly	8/1/2013	0.2	Call with Milbank to discuss convenience class claims distributions.
Lawrence Hirsh	8/7/2013	0.7	Prepare for and participate on teleconference with A. Abdulmalik - Arcapita; M. Glogoff - UCC; B. Jordan - Houlihan; E. Fleck - Milbank; M. Rosenthal - GDC and other representatives of Arcapita, Houlihan, Milbank and GDC to discuss legal and business issue
Lawrence Hirsh	8/7/2013	0.2	Review of and respond to emails concerning teleconference with UCC representatives and corresponding follow up issues related to same.
Lawrence Hirsh	8/7/2013	0.2	Review of emails concerning plan implementation issues to be discussed with UCC representatives.
Lawrence Hirsh	8/14/2013	2.8	Prepare for and participate on conference with J. Morgan - Milbank; H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Milbank, Arcapita and GDC to review and discuss Management Service Agreement issues and matters.
Chris Kelly	8/19/2013	0.9	Call with FTI and HL to review funds flow.
Jodi Ehrenhofer	8/21/2013	0.5	Prepare email summary of responses to all FTI questions on active claims report.
Jodi Ehrenhofer	8/21/2013	0.6	Email correspondence with S. Kotarba (A&M) re: clarification on active claim file questions from FTI.
Jodi Ehrenhofer	8/21/2013	0.8	Prepare claim objection summary for FTI.
Jodi Ehrenhofer	8/21/2013	0.7	Prepare file of active claims including plan class for FTI.
Chris Kelly	8/22/2013	3.5	Calls with FTI to resolve retention account issue for AIHL.
Jodi Ehrenhofer	8/22/2013	0.7	Prepare detailed pending claim objection file for FTI.

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Preparation and Participation in Meetings/Conference Calls with Creditors Committee and Provisional Liquidator

Professional	Date	Hours	Activity
Chris Kelly	8/23/2013	0.2	Call with FTI to discuss bank account setup.
Chris Kelly	8/26/2013	0.6	Calls with FTI to discuss bank account setup.
Chris Kelly	8/27/2013	0.6	Calls with FTI to discuss bank account setup and emails with HL to include convenience class claims payout in exit budget.
Chris Kelly	8/28/2013	0.8	Call with FTI to discuss transition issues.
Subtotal		14.0	

Preparation and Participation in Meetings/Conference Calls with Debtor

Professional	Date	Hours	Activity
Lawrence Hirsh	8/6/2013	0.7	Prepare for and participate on teleconference with H. Thompson - Arcapita; S. Buffone - GDC and other representatives of Arcapita and GDC to review and discuss plan implementation legal and business issues, timeline related to same and related matters.
Samir Saleem	8/6/2013	0.5	Debtor meeting with HR Team.
Chris Kelly	8/13/2013	1.0	Meet with Arcapita.
Chris Kelly	8/14/2013	1.1	Call with Arcapita to review Treasury issues.
James Morden	8/14/2013	0.2	Call on Arcapita IT.
James Morden	8/14/2013	0.5	Call with A. Juma regarding Arcapita fixed assets.

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Preparation and Participation in Meetings/Conference Calls with Debtor

Professional	Date	Hours	Activity
James Morden	8/14/2013	0.5	Call with Arcapita HR team.
Samir Saleem	8/14/2013	0.5	Debtor meeting with HR Team.
Chris Kelly	8/15/2013	1.4	Calls with Arcapita to review closing funds flow and bank account KYC.
Lawrence Hirsh	8/15/2013	0.9	Prepare for and participate on conference with M. Chowdhury - Arcapita and other Arcapita representatives to review and discuss plan implementation matters.
Samir Saleem	8/15/2013	0.3	HR Team follow up.
Chris Kelly	8/16/2013	0.2	Call with Arcapita to discuss need for letter of credit for an investment.
Garrett Griffin	8/19/2013	1.6	Call with client regarding human resources issues.
James Morden	8/19/2013	1.6	Call with Arcapita HR team on emergence plans.
James Morden	8/19/2013	1.0	All hands status and emergence planning call.
James Morden	8/19/2013	0.3	Brief call with J. Makuch and other prep for separation issues meeting with FTI.
James Morden	8/19/2013	0.8	3 brief calls and emails on workstream planning.
Samir Saleem	8/19/2013	1.5	Meeting with GDC, A&M, and Arcapita to discuss HR Emergence Plan.

***Arcapita Bank B.S.C.(c), et. al.,
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August 1, 2013 through August 31, 2013***

Exhibit D

Preparation and Participation in Meetings/Conference Calls with Debtor

Professional	Date	Hours	Activity
Lawrence Hirsh	8/20/2013	0.7	Prepare for and participate on teleconference with E. Fleck - Milbank; J. Balcom - FTI; B. Jordan - Houlihan; M. Rosenthal - GDC; H. Thompson - Arcapita and other representatives from Milbank, FTI, Houlihan and GDC to discuss employee termination agreemen
Chris Kelly	8/21/2013	0.4	Call with Arcapita to review Treasury issues.
James Morden	8/21/2013	1.4	Call on emergence plans for HR department.
Samir Saleem	8/21/2013	1.3	Debtor meeting with HR Team (discussion around new Open Items/workstream plan).
James Morden	8/22/2013	0.4	Update call on open items and brief fixed asset review.
Chris Kelly	8/23/2013	0.1	Call with Deborah Baker on bank account setup.
Samir Saleem	8/23/2013	1.0	Fixed Assets meeting with Arcapita, FTI, and appraiser.
Chris Kelly	8/26/2013	0.1	Call with Deborah Baker on bank account setup.
James Morden	8/26/2013	2.0	Calls with M. Alhellow, J. Makuch, and M. Chowdhury on fixed asset process.
James Morden	8/26/2013	0.6	Emergence process status call.
Samir Saleem	8/26/2013	0.3	Fixed assets discussion with Mohammad and A&M.
Samir Saleem	8/26/2013	0.5	Fixed assets meeting with FTI.

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Exhibit D

Preparation and Participation in Meetings/Conference Calls with Debtor

Professional	Date	Hours	Activity
James Morden	8/27/2013	1.1	Prep for and attend call with Arcapita HR management.
Samir Saleem	8/27/2013	0.7	Debtor meeting with HR Team (discussion around new Open Items/workstream plan).
Chris Kelly	8/28/2013	0.6	Call with Arcapita to review Treasury issues.
James Morden	8/28/2013	2.0	Prep for and lead call on accounting issues and admin claim paydown approaching emergence and follow-up emails regarding the same.
Samir Saleem	8/28/2013	1.0	Debtor meeting with Accounting Team.
Chris Kelly	8/29/2013	0.2	Call with Chris Combs to discuss asset disposition funds flow.
James Morden	8/29/2013	1.0	All hands call on open workstreams and steps towards emergence.
James Morden	8/29/2013	0.6	Call on updates to workstream tracking file.
James Morden	8/30/2013	1.0	Prep for and lead call on accounting issues and admin claim paydown at the Atlanta and London offices.
Subtotal		31.6	

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Joseph Spano	8/1/2013	0.2	Review transaction holdco information related to claims.

*Arcapita Bank B.S.C.(c), et. al.,
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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Joseph Spano	8/1/2013	0.3	Review CEPL proceeds analysis.
Joseph Spano	8/1/2013	0.2	Review of valuations for portfolio companies.
Joseph Spano	8/1/2013	0.2	Discussions with company on Hong Kong wind down.
Matt Kvarda	8/1/2013	0.4	Continue to address various issues raised by Gibson Dunn re: SCB fee related to release of collateral for Saadiyat Island sale proceeds.
Matt Kvarda	8/1/2013	0.6	Review Lusail brokerage agreement requested by Houlihan and note follow-up items for deal team.
Matt Kvarda	8/1/2013	0.8	Address various issues raised by Gibson Dunn re: SCB fee related to release of collateral for Saadiyat Island sale proceeds.
Matt Kvarda	8/1/2013	1.4	Address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Matt Kvarda	8/2/2013	1.1	Continue to address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Matt Kvarda	8/2/2013	0.7	Prepare for and participate on EuroLog call with deal team and Gibson Dunn.
Matt Kvarda	8/3/2013	0.3	Address various issues related to additional distribution of CEPL proceeds.
Matt Kvarda	8/3/2013	0.6	Continue to address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Joseph Spano	8/4/2013	0.2	Review Hong Kong entity liquidation.
Matt Kvarda	8/4/2013	0.2	Continue to address various issues with Houlihan re: allocation of CEPL proceeds.

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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Matt Kvarda	8/4/2013	0.8	Review AIBPD II and Oman Logistics sale process updated from the deal teams and note comments and follow-up items thereto.
Matt Kvarda	8/4/2013	0.3	Continue to address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Matt Kvarda	8/4/2013	0.4	Continue to address various issues related to the past due IPO fees raised by Gibson Dunn and the deal team.
Joseph Spano	8/5/2013	0.5	Research portfolio company documents in support of claims process.
Joseph Spano	8/5/2013	0.8	Review portfolio company information for UCC.
Matt Kvarda	8/5/2013	0.7	Address questions from Houlihan re: EuroLog sales process.
Matt Kvarda	8/5/2013	0.4	Address various questions from Gibson Dunn re: CEPL sales proceeds.
Matt Kvarda	8/5/2013	0.4	Review the latest cash flow forecast with respect to deal fundings and exits and note comments thereto.
Joseph Spano	8/6/2013	0.5	Review presentation for HL related to portfolio company.
Joseph Spano	8/6/2013	0.3	Review CEPL distribution alternatives for remaining proceeds.
Matt Kvarda	8/6/2013	0.6	Address various information requests from Houlihan re: Lusail sale process.
Matt Kvarda	8/6/2013	0.4	Continue to address various issues raised by Gibson Dunn re: SCB fee related to release of collateral for Saadiyat Island sale proceeds.
Matt Kvarda	8/6/2013	1.3	Analyze various issues (including post-petition deal funding to date) to assist Rothschild update the Ventures and AEID II waterfalls.

***Arcapita Bank B.S.C.(c), et. al.,
Time Detail by Activity by Professional
August 1, 2013 through August 31, 2013***

Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Camille Linton	8/7/2013	0.4	Coordination with FTI (W. Ng) on counter proposal.
Joseph Spano	8/7/2013	0.2	Review HK wind down process.
Matt Kvarda	8/7/2013	0.8	Continue to address various issues raised by Gibson Dunn re: SCB fee related to release of collateral for Saadiyat Island sale proceeds.
Matt Kvarda	8/7/2013	1.2	Analyze revised 2013 and 2014 AGUD 1 deal funding budget and noted follow-up items and comments for deal team.
Joseph Spano	8/8/2013	0.6	Review management agreements for Viridian and FL.
Joseph Spano	8/8/2013	2.6	Update presentation on Tensar for HL.
Matt Kvarda	8/8/2013	0.8	Analyze various EuroLog waterfall issues in connection with updated purchase offer.
Matt Kvarda	8/8/2013	0.7	Review Tensar update prepared by project staff and note follow-up comments thereto.
Joseph Spano	8/9/2013	1.1	Finalize Tensar for HL.
Matt Kvarda	8/9/2013	0.8	Prepare for and participate on call with deal team and Rothschild re: latest EuroLog waterfall.
Matt Kvarda	8/9/2013	0.7	Address various issues related to 3PD sales process.
Matt Kvarda	8/9/2013	0.6	Review further revised Tensar update and note additional comments for project staff.
Matt Kvarda	8/9/2013	1.3	Analyze latest EuroLog waterfall and noted follow-up items for deal team and Rothschild related to past-due IPO fee and deal fundings to date (amongst other issues).

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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Matt Kvarda	8/9/2013	0.4	Analyze unpaid EuroLog fees to be paid at Effective Date per settlement with UCC.
Matt Kvarda	8/11/2013	1.2	Review latest presentations and information re: Lusail and note follow-up comments for deal team.
Joseph Spano	8/12/2013	0.6	Preparation for and participation in discussion with HL / Company on Tensar funding.
Joseph Spano	8/12/2013	0.5	Follow up discussions with Company and HL on Tensar.
Joseph Spano	8/12/2013	0.6	Preparation for and participation in discussion with HL / Company on Tensar funding.
Matt Kvarda	8/12/2013	0.2	Address various issues related to SCB fee for Saadiyat Island collateral.
Matt Kvarda	8/12/2013	1.2	Address various EuroLog waterfall questions raised by the deal team including issues related to past due IPO costs to be paid at the Effective Date.
Matt Kvarda	8/12/2013	0.6	Address various issues related to due diligence of Tensar funding request.
Matt Kvarda	8/12/2013	0.4	Address various questions from Houlihan re: latest EuroLog waterfall.
Matt Kvarda	8/12/2013	0.9	Further analyze latest AGUD 1 funding budget and draft email to Houlihan re: same.
Joseph Spano	8/13/2013	0.9	Analyze Tensar new funding.
Joseph Spano	8/13/2013	0.3	Hong Kong wind down plan.
Joseph Spano	8/13/2013	0.8	Follow up discussions with Company and HL on Tensar.

***Arcapita Bank B.S.C.(c), et. al.,
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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Matt Kvarda	8/13/2013	0.9	Address various information requests and questions from Houlihan re: latest EuroLog waterfall.
Matt Kvarda	8/13/2013	0.7	Prepare for and participate on a call with Houlihan re: latest EuroLog waterfall proceeds.
Matt Kvarda	8/13/2013	0.3	Address various questions raised by Houlihan re: Tensar funding.
Matt Kvarda	8/13/2013	1.1	Address various information requests from Houlihan re: 3PD sale.
Joseph Spano	8/14/2013	0.5	Discussion with Company on Tensar.
Joseph Spano	8/14/2013	0.6	Discussion with Company on Varel.
Lawrence Hirsh	8/14/2013	0.3	Review of and respond to emails concerning deal funding matters.
Matt Kvarda	8/14/2013	0.3	Address various Tensar funding questions raised by Gibson Dunn attorneys.
Matt Kvarda	8/14/2013	0.2	Address various questions from Gibson Dunn attorneys re: Saadiyat Island sales proceeds.
Matt Kvarda	8/14/2013	0.8	Address various issues raised by the deal team re: EuroLog sales process.
Matt Kvarda	8/14/2013	0.6	Address various questions from Rothschild re: various disposition values requested by Arcapita management.
Matt Kvarda	8/14/2013	0.8	Address information requests from Arcapita investment administration re: latest disposition values for various investments.
Matt Kvarda	8/14/2013	0.7	Address various questions from Houlihan re: EuroLog sale process and waterfall.

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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Joseph Spano	8/15/2013	0.5	Preparation for and discussion with GD on Hong Kong wind down.
Joseph Spano	8/15/2013	0.7	Preparation for and discussion with Company and GD on VareL.
Matt Kvarda	8/15/2013	0.8	Address various issues related to 3PD sale proceeds raised by Houlihan.
Matt Kvarda	8/15/2013	1.3	Address various additional questions and issues raised by the deal team re: EuroLog sale process.
Matt Kvarda	8/15/2013	0.6	Continue to address various issues raised by the deal team re: AGUD 1 2013 and 2014 funding needs.
Matt Kvarda	8/15/2013	0.6	Prepare for and participate in discussion with deal team re: 3PD funds flow.
Joseph Spano	8/16/2013	0.4	Review of funding options for Tensar.
Matt Kvarda	8/16/2013	0.9	Continue to address various additional questions and issues raised by the deal team re: EuroLog sale process.
Matt Kvarda	8/16/2013	0.6	Address questions from Gibson Dunn attorneys re: post-petition sale proceeds by investment.
Camille Linton	8/19/2013	0.9	Participate in discussion with Arcapita (M. Casey) on revised LOI received from Castello.
Joseph Spano	8/19/2013	0.3	Discussion with HL on portfolio company sale processes.
Joseph Spano	8/19/2013	0.5	Discussion with Company on Honiton.
Matt Kvarda	8/19/2013	0.9	Begin to address deal funding issues for next cash budget (8/31 - 9/28).

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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Matt Kvarda	8/19/2013	0.3	Address various questions from Gibson Dunn re: Fountains guarantee.
Matt Kvarda	8/19/2013	0.6	Review 3PD incentive fee calculation prepared by the deal team and note questions and follow-up items thereto.
Matt Kvarda	8/19/2013	0.7	Review EuroLog update and open issues prepared by deal team and note follow-up and questions thereto.
Matt Kvarda	8/19/2013	0.4	Address various issues related to AGUD 1 funding for 2013 and 2014.
Camille Linton	8/20/2013	1.0	Review of DS and Plan for guarantee language.
Camille Linton	8/20/2013	0.7	Provide information to M. Kvarda on Fountains guarantee.
Joseph Spano	8/20/2013	0.3	Discussion with Company on portfolio companies.
Joseph Spano	8/20/2013	1.2	Review Company presentation on Varel.
Matt Kvarda	8/20/2013	0.8	Address various issues related to the allocation of the 3PD, Saadiyat Island and CEPL sales proceeds.
Matt Kvarda	8/20/2013	0.7	Prepare for and participate in EuroLog update call with deal team and Houlihan.
Matt Kvarda	8/20/2013	0.8	Analyze latest EuroLog waterfall prepared by the deal team and note comments and follow-up items thereto.
Camille Linton	8/21/2013	0.7	Provide response to M. Kvarda on deal funding update for omnibus hearing.
Camille Linton	8/21/2013	0.8	Assessment of FEP Cash Projection 08-20 2013 file received from Arcapita (M. Casey) for deal funding.

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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Joseph Spano	8/21/2013	0.7	Review Honiton projections for court budget.
Joseph Spano	8/21/2013	0.2	Final review of Varel information to send to HL.
Matt Kvarda	8/21/2013	0.6	Continue to address deal funding issues for next cash budget (8/31 - 9/28) primarily related to US real estate investments.
Matt Kvarda	8/21/2013	1.2	Prepare for and participate in call with Houlihan and the deal team re: AGUD 1 2013 and 2014 deal funding.
Camille Linton	8/22/2013	0.6	Internal correspondence (G. Chastain) regarding bad boy guarantee for fountains for discussion with Goldman.
Camille Linton	8/22/2013	1.9	Discussion with Arcapita (M. Casey) on reallocating funding for US Res Dev II.
Camille Linton	8/22/2013	0.7	Participate in conference call with HL (W. McDavid) regarding request for deal funding at Elysian.
Camille Linton	8/22/2013	0.4	Participate on conference call (Organizer: M. Bouslog- GDC) regarding fountains guarantee.
Joseph Spano	8/22/2013	1.5	Review portfolio company monthly performance reports.
Matt Kvarda	8/22/2013	0.8	Continue to address deal funding issues for next cash budget (8/31 - 9/28) primarily related to US real estate investments.
Matt Kvarda	8/22/2013	0.6	Address various issues related to the Fountains guarantee.
Matt Kvarda	8/22/2013	0.4	Continue to address deal funding issues for next cash budget (8/31 - 9/28) primarily related to US real estate investments.
Matt Kvarda	8/22/2013	0.8	Address various information requests form Houlihan re: latest EuroLog waterfall.

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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Camille Linton	8/23/2013	1.2	Review of information received from G. Chastain on HSH Nordbank on Fountain Portfolio.
Camille Linton	8/23/2013	2.5	Review of deal funding US Rev Portfolios for monetization requirements requested by HL/FTI.
Camille Linton	8/23/2013	2.0	Evaluation of Laurie and Brennan Legal fee information provided by Arcapita (M. Casey).
Matt Kvarda	8/23/2013	0.7	Continue to address deal funding issues for next cash budget (8/31 - 9/28) primarily related to US real estate investments.
Matt Kvarda	8/23/2013	0.6	Address various questions and information requests from Houlihan re: AGUD 1 2013 and 2014 deal funding.
Matt Kvarda	8/25/2013	0.6	Analyze various issues related to 3PD incentive fee calculation and draft email to deal team to confirm various assumptions.
Matt Kvarda	8/26/2013	1.3	Address various MSA issues related to incentive fees for 3PD, CEPL and EuroLog.
Joseph Spano	8/27/2013	0.4	Review Singapore wind down assumptions.
Joseph Spano	8/27/2013	0.5	Review follow up data on CEPL sale proceeds.
Matt Kvarda	8/27/2013	1.2	Address various EuroLog questions raised by deal team related to proposed sale process.
Matt Kvarda	8/27/2013	0.4	Review UCC and Debtors' statements filed in connection with the cash budget hearing.
Matt Kvarda	8/27/2013	0.3	Address various deal funding issues in the next cash budget related to Lusail and AGUD 1.
Matt Kvarda	8/27/2013	0.7	Address various questions related to Varel management fees raised by Houlihan.

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Exhibit D

Review Proposed Investment / Deal Funding Activities

Professional	Date	Hours	Activity
Matt Kvarda	8/28/2013	0.4	Held a discussion with AGUD 1 deal team to discuss various issues related to deal funding in the current cash budget.
Matt Kvarda	8/28/2013	0.3	Address various 3PD incentive fee questions from Houlihan.
Matt Kvarda	8/28/2013	0.9	Address various issues with GDC and project staff re: Fountains guarantee on the Effective Date.
Matt Kvarda	8/28/2013	0.4	Address various issues raised by senior management re: additional transfer of CEPL proceeds from LuxCo entity.
Camille Linton	8/29/2013	2.8	Coordination with Arcapita (M. Casey) on Elysian funding and availability of funds.
Joseph Spano	8/29/2013	0.4	Discussion with Company on and review of CEPL distribution.
Matt Kvarda	8/29/2013	0.6	Address various issues related to release of incremental funds related to CEPL transaction.
Matt Kvarda	8/29/2013	1.4	Review EuroLog SPA and note follow-up items for deal team.
Matt Kvarda	8/29/2013	0.8	Review latest EuroLog waterfall from deal team and note revisions and incentive fee implications.
Matt Kvarda	8/29/2013	0.3	Participate on call from Houlihan to discuss latest developments and waterfall for the EuroLog sale.
Matt Kvarda	8/29/2013	0.4	Participate on call from deal team to discuss latest developments in EuroLog sale.
Matt Kvarda	8/30/2013	0.9	Prepare for and participate in call with Houlihan and deal team re: current status of EuroLog sale.
Subtotal		93.2	

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Exhibit D

Grand Total

1,035.3

Exhibit E

*Arcapita Bank B.S.C.(c), et. al.,
Summary of Expense Detail by Category
August 1, 2013 through August 31, 2013*

<i>Expense Category</i>	<i>Sum of Expenses</i>
Airfare	\$5,603.80
Lodging	\$739.10
Meals	\$123.30
Miscellaneous	\$53.00
Transportation	\$696.99
	<i>Total</i> \$7,216.19

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
August 1, 2013 through August 31, 2013*

Airfare

Professional/Service	Date	Expense	Expense Description
Matt Kvarda	7/24/2013	\$5,027.55	Airfare Los Angeles/New York.
Matt Kvarda	7/25/2013	\$576.25	Delta - flight change fee.
Expense Category Total		\$5,603.80	

Lodging

Professional/Service	Date	Expense	Expense Description
Matt Kvarda	7/24/2013	\$739.10	Hotel in New York - 2 nights.
Expense Category Total		\$739.10	

Meals

Professional/Service	Date	Expense	Expense Description
Matt Kvarda	7/22/2013	\$37.05	Out of town dinner - M. Kvarda.
Matt Kvarda	7/23/2013	\$50.00	Out of town dinner - M. Kvarda.
Matt Kvarda	7/23/2013	\$6.25	Out of town breakfast - M. Kvarda
Matt Kvarda	7/24/2013	\$30.00	Out of town dinner - M. Kvarda.
Expense Category Total		\$123.30	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Mark Zeiss	7/31/2013	\$11.78	Verizon conference call charges.
Matt Kvarda	7/24/2013	\$39.95	GoGo Air - flight internet access charges.
Matt Kvarda	7/31/2013	\$1.27	Verizon conference call charges.
Expense Category Total		\$53.00	

Exhibit F

*Arcapita Bank B.S.C.(c), et al.,
Expense Detail by Category
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Transportation

Professional/Service	Date	Expense	Expense Description
Chris Kelly	8/13/2013	\$65.80	Taxi in New York.
John Makuch	8/1/2013	\$70.59	Taxi in New York.
Lawrence Hirsh	7/22/2013	\$65.80	Taxi in New York.
Lawrence Hirsh	8/15/2013	\$65.80	Taxi in New York.
Matt Kvarda	7/22/2013	\$140.00	Taxi from home to Los Angeles Airport.
Matt Kvarda	7/22/2013	\$70.00	Taxi in New York.
Matt Kvarda	7/24/2013	\$149.00	Taxi from Los Angeles Airport to home.
Matt Kvarda	7/24/2013	\$70.00	Taxi in New York.
Expense Category Total		\$696.99	
<i>Grand Total</i>		<u>\$7,216.19</u>	