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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. <sup>1</sup>	:	Confirmed
	:	
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**NOTICE OF WITHDRAWAL**

PLEASE TAKE NOTICE that the above-captioned Reorganized Debtors hereby withdraw the *Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of EuroLog Assets and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet* [Docket No. 1481] (the "Motion")<sup>2</sup>, which was scheduled to be heard on **September 23, 2013 at 11:30 a.m.** (prevailing U.S. Eastern Time) before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court, One Bowling Green, New York, New York

<sup>1</sup> The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Motion.

10004-1408. Due to the occurrence of the Effective Date, the approval of the Court is not required to consummate the Sale. See SPA § 9.1.3.

Dated: September 18, 2013  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

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