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*Counsel for the Reorganized Debtors and
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. ¹	:	Confirmed
	:	
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NOTICE OF APPEARANCE

PLEASE TAKE NOTICE that the undersigned hereby enters its appearance as counsel of record for RA Holding Corp., RA Holding Mudareb Corp., RA B-Holding Corp., RA Holdco 1 Corp., RA Holdco 2 Corp., RA Holdco 3 Corp., Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Arcapita Investment Management Limited, Arcapita Investment Funding Limited, Arcapita Inc., Arcapita Limited, Arcapita Pte. Limited, and certain of their affiliates in the above-captioned confirmed chapter 11 cases, and requests that all notices given or required to be given and all papers served or required to be served be given or served upon:

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

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Dated: September 18, 2013
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck
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