

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
-----X	:	

**NOTICE OF ADJOURNED MATTERS AND CANCELLATION OF  
HEARING ON SEPTEMBER 19, 2013 AT 2:30 P.M.**

Date and Time: September 19, 2013 at 2:30 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. ADJOURNED MATTERS:**

- Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of Its Retention by the Debtors as Auditors [Docket Entry No. 1322]

Response Deadline: August 20, 2013 at 5:00 p.m.

Extended to September 20, 2013 at 5:00 p.m. for  
Official Committee of Unsecured Creditors

Objections/responses Filed: None

Related Documents:

- A. Notice of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1323]
- B. Notice of Adjournment of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1365]
- C. Notice of Adjournment of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1452]
- D. Notice of Adjournment of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1513]
- E. Notice of Cancellation of Hearing [Docket Entry No. 1517]

**Status: This matter is adjourned to September 23, 2013 at 11:30 a.m.**

- 2. Debtors' First Omnibus Objection to Claims [Docket Entry No. 1049]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Objection to Motion / First Omnibus Claim Objection [Docket Entry No. 1231]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Withdrawal of Proofs of Claim of Certain Claimants [Docket Entry No. 1187]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- D. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]

- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim Nos. 28, 72, 204, 243, 341, 440, 441 [Docket Entry No. 1356]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1361]
- G. Order Granting Debtors' First Omnibus Objection To Claim(s) (Exactly Duplicative Claims; Amended And Superseded Claims; Late-Filed Claims; Insufficient Documentation Claims; Wrong Debtor Claims) [Docket Entry No. 1387]
- H. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]
- I. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1461]

**Status: This matter is adjourned to October 24, 2013 at 11:00 a.m.**

- 3. Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1050]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket Entry No. 1312]
- B. Response of National Bank of Bahrain B.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1315]
- C. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1319]
- D. Response to Oppose the Reclassification, Reduction, Disallowance and/or Expungement of Claimant's Claim Pursuant to Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1346]
- E. Response of Captain Hani Alsohaibi to the Debtors' Second Omnibus Objection to Claims (Investment Account Claims; Financial Institution Claims) [Docket Entry No. 1417]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]

- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket Entry No. 1298]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1349]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket Entry No. 1350]
- F. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1361]
- H. Order Granting Debtors' Second Omnibus Objection to Claims. (Investment Account Claims; Financial Institution Claims) [Docket Entry No. 1389]
- I. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]
- J. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1461]
- K. Order Sustaining Debtors' Objection to Claim of Hani Alsohaibi (Claim No. 280) [Docket Entry No. 1480]

**Status: This matter is adjourned to October 24, 2013 at 11:00 a.m.**

4. Debtors' Third Omnibus Objection to Claims [Docket Entry No. 1051]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Tide's Response to Debtors' Objection to Tide's Proofs of Claim [Docket Entry No. 1309]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket Entry No. 1292]

- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket Entry No. 1321]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1349]
- G. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1361]
- I. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]
- J. Amended Order Signed On 8/8/2013, Granting Debtors' Third Omnibus Objection to Claims (Investor No Liability Claims; Other No Liability Claims; Unliquidated Claims; Misclassified Claims) [Docket Entry No. 1423]
- K. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1461]

**Status: This matter is adjourned to October 24, 2013 at 11:00 a.m.**

5. Debtors' Fourth Omnibus Objection to Claims [Docket Entry No. 1052]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Withdrawal Without Prejudice of Objection to Syndicated Facility Duplicative Claims [Docket Entry No. 1105]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]
- D. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]

- E. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1461]

**Status: This matter is adjourned to October 24, 2013 at 11:00 a.m.**

- 6. Debtors' Fifth Omnibus Objection to Claims [Docket Entry No. 1053]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]
- D. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]
- E. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1461]

**Status: This matter is adjourned to October 24, 2013 at 11:00 a.m.**

- 7. Tide Natural Gas Storage I, LP et al v. Hopper Claimants Adversary Proceeding Case No. 13-01355 Summons with Notice of Pre-Trial Conference [Docket No. 3]

Response Deadline: July 1, 2013

Objections/responses Filed:

- A. Answer, Affirmative Defenses and Counterclaims of Defendants The "Hopper Claimants" [Docket No. 5]
- B. Plaintiffs' Original Answer to Defendants' Counterclaims [Docket No. 6]

Related Documents:

- A. Notice of Adjournment of Pre-Trial Conference [Docket Entry No. 8]

**Status: This matter is adjourned to October 24, 2013 at 11:00 a.m.**

Dated: New York, New York  
September 18, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted pro hac vice)  
Matthew K. Kelsey (MK-3137)  
**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035