

Dennis F. Dunne  
Evan R. Fleck  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and  
the New Holding Companies*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. <sup>1</sup>	:	Confirmed
	:	
-----	X	

**NOTICE OF CANCELLATION OF HEARING**

**PLEASE TAKE NOTICE** that the hearing (the "Hearing") scheduled for September 19, 2013 at 2:30 p.m. (prevailing U.S. Eastern Time) has been cancelled. As set forth below, the matter scheduled for consideration at the Hearing has been adjourned.

**I. Adjourned Matter:**

- Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors*

[Docket No. 1322]

Status: Pursuant to the *Notice of Adjournment of Hearing on Ernst & Young's*

*Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order*

---

<sup>1</sup> The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases. No plan has been confirmed in the Falcon Case.

*Updating the Terms of its Retention by the Debtors as Auditors* [Docket No. 1513], this matter is adjourned to the hearing on **September 23, 2013 at 11:30 a.m. (prevailing U.S. Eastern Time)**.

Dated: September 17, 2013  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>C</sup>CLOY LLP**

By: /s/ Evan R. Fleck  
Dennis F. Dunne  
Evan R. Fleck  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and  
the New Holding Companies*