

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Jointly Administered</b>
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**SEVENTEENTH MONTHLY STATEMENT OF GIBSON, DUNN  
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES  
RENDERED AND DISBURSEMENTS INCURRED AS  
COUNSEL FOR THE DEBTORS FOR THE PERIOD  
OF AUGUST 1, 2013 THROUGH AUGUST 31, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of August 1, 2013 through August 31, 2013 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).<sup>1</sup>

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

**FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD**

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	1.80	1,130	2,034.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	52.60	1,000	52,600.00
James Barabas	Partner – Corp.	UK – 1998	01/02/2007	34.10	1,085	36,998.50
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011- present 4/17/1989 - 6/29/1994	5.80	990	5,742.00
Thomas M. Budd	Partner – Corp.	UK – 1989	03/07/2005	0.30	1,130	339.00
Steven P. Buffone	Partner – Corp.	CA – 1984 NY - 1993	06/01/1984	277.80	1,090	302,802.00
Michael J. Collins	Partner - Labor	DC – 2005	05/01/2000	2.60	895	2,327.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	15.50	1,085	16,817.50
Patrick Doris	Partner – Lit.	UK - 1999	03/14/2011	3.40	975	3,315.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	9.60	1,050	10,080.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	1.30	875	1,137.50
Emad H. Khalil	Partner – Corp.	NY – 1991 SI - 2008	05/19/2008	115.40	990	114,246.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	139.70	1,040	145,288.00
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	40.30	995	40,098.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	2.80	915	2,562.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	57.70	795	45,871.50
Jeffery Roberts	Partner – Corp.	UK – 1986	04/19/2010	16.60	1,130	18,758.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	271.00	1,090	295,390.00
William M. Rustum	Partner – Corp.	CA – 1994 NY - 2001	10/03/1994	86.60	1,030	89,198.00
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	13.70	1,085	14,864.50
Alan A. Samson	Partner – Real Estate	UK – 1989 NY – 1991	05/01/2000	0.90	1,130	1,017.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	101.30	915	92,689.50
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	43.40	885	38,409.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	48.90	1,050	51,345.00
Romina Weiss	Partner – Tax	NY - 1992	09/05/2006	1.80	910	1,638.00
Elaine Wen Su Chao	Of Counsel – Corp.	UK – 2002 Singapore – 2010	05/27/2008	22.10	795	17,569.50
Gillian McPhee	Of Counsel – Corp.	MD – 1997 DC – 1998	11/15/1999 10/07/2010 – Rehire 06/15/2011	0.20	760	152.00
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	99.40	795	79,023.00
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	124.30	465	57,799.50
Victoria Barnes	Assoc. – Lit.	UK – 2011	06/11/2012	25.70	615	15,805.50
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	118.40	465	55,056.00
Kenneth J. Burke	Assoc. – Unassigned	NJ – 2012 NY – 2012	03/05/2012	3.30	595	1,963.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Hanna Chalhoub	Assoc. – Corp.	Lebanon – 2010 NY – 2011	05/01/2011	2.10	645	1,354.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	21.00	595	12,495.00
Eric Cheng	Assoc. – Unassigned	NY – 2013	11/12/2012	6.40	510	3,264.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	27.50	645	17,737.50
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	25.80	510	13,158.00
Lesley V. Davis	Assoc. – R.E.	CA – 2005	10/17/2005	5.70	695	3,961.50
Annie Deng	Assoc. – Unassigned	CA – 2011	10/24/2011	3.80	465	1,767.00
Joseph E. Emly	Assoc. – R.E.	UK – 2013	03/25/2013	27.70	550	15,235.00
Matthew A. Gibbons	Assoc. – Unassigned	NY – 2013	11/12/2012	82.50	510	42,075.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	100.80	715	72,072.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	89.90	665	59,783.50
Leila Greer-Stapleton	Assoc. – Corp.	UK – 2011	10/10/2011	3.50	615	2,152.50
Ebonie-Shay Hazle	Assoc. – Corp.	NY – 2010	11/16/2009	11.70	695	8,131.50
Hilary M. Holland	Assoc. – Unassigned	NY – 2013	10/22/2012	18.70	510	9,537.00
Gareth Jones	Assoc. – Corp.	UK – 2010	09/03/2012	1.00	660	660.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	53.60	695	37,252.00
Steven J. Lau	Assoc. – Unassigned	NY – 2013	10/22/2012	92.40	510	47,124.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	105.20	580	61,016.00
Michelle C. Magbalon	Assoc. – Corp.	NJ – 2010 NY – 2010	11/16/2009	6.90	695	4,795.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Keith R. Martorana	Assoc. – Corp.	NJ – 2008	11/24/2008	1.20	755	906.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	243.20	695	169,024.00
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	29.80	695	20,711.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	146.10	755	110,305.50
Sunita Patel	Assoc. – Lit.	New Zealand – 2007	04/21/2011	5.30	675	3,577.50
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	45.40	735	33,369.00
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006	67.60	775	52,390.00
Vicente Ruiz	Assoc. –Corp.	NY – 2009	05/14/2007	79.30	735	58,285.50
Gina V. Santino	Assoc. – Unassigned	NJ – 2012 NY – 2013	10/22/2012	2.50	510	1,275.00
Natalie K. Scott	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	10/22/2012	125.70	510	64,107.00
Theodore C. Sica	Assoc. –Corp.	NY – 2003	11/24/2008	59.60	795	47,382.00
Jessica L. Tiller	Assoc. – Unassigned	NY – 2013	10/22/2012	24.10	510	12,291.00
John G. Van Name	Assoc. –Corp.	NY – 2010	11/16/2009	113.90	695	79,160.50
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	127.10	785	99,773.50
Jonathan F. Yang	Assoc. –Corp.	Singapore – 2013	07/01/2013	33.10	645	21,349.50
Peter F. Weinberg	Staff Attorney	CO – 1995	08/18/1998	1.60	710	1,136.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	87.20	365	31,828.00
Hannah Littman	Legal Asst.	n/a	n/a	3.30	265	874.50
Taylor L. Perkins	Legal Asst.	n/a	n/a	6.30	265	1,669.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Morgan Wolfe	Legal Asst.	n/a	n/a	62.70	265	16,615.50
Robert Cruz	Other Staff	n/a	n/a	0.70	405	283.50
Erin E. Kurinsky	Other Staff	n/a	n/a	0.20	190	38.00
<b>SUB TOTAL:</b>				3690.40		2,852,860.00
<b>50% REDUCTION FOR TRAVEL TIME</b>						(8,000.00)
<b>TOTAL FEES REQUESTED</b>						<b><u>2,844,860.00</u></b>

Bankr. = Business Restructuring and Reorganization Practice Group  
 Corp. = Corporate Practice Group  
 R.E. = Real Estate Practice Group  
 Labor = Labor and Employment Practice Group  
 Tax = Tax Practice Group  
 Lit = Litigation Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

**EXPENSES INCURRED DURING THE COMPENSATION PERIOD**

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Court Fees	79.00
Data Line Charge	20.00
Document Search and Retrieval	562.97
In House Duplication	2,383.00
Lodging	3,278.87
Meals	293.64
Messenger and Courier Expense	273.68
On-Line Research (Lexis)	634.80
On-Line Research (Westlaw)	3,588.93

<b>DISBURSEMENT</b>	<b>AMOUNT (\$)</b>
On-Line Research Nexis – Main	100.00
Outside Attorney	7,900.00
Outside Services/Consultants	13.77
Secretary Support	20.00
Specialized Research/Filing Fees	181.00
Telephone Charges	1,964.56
Transcripts/Digesting	441.65
Travel - Air & Rail	16,959.39
Travel - Miscellaneous (tips)	45.00
Travel - Taxi & Other Modes/Miles	2,525.29
<b>TOTAL:</b>	<b>41,265.55</b>

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

**NOTICE**

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors’ notice and claims agent, GCG, at [www.gcginc.com/cases/arcapita](http://www.gcginc.com/cases/arcapita).

Dated: New York, New York  
September 17, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Matthew K. Kelsey (MK-3137)

**GIBSON, DUNN & CRUTCHER LLP**

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION



**EXHIBIT A**

Time Records for the Compensation Period

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
**Federal Taxpayer ID #95-1611234**

**September 16, 2013**

**Invoice No. 2013092917**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through August 31, 2013**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	74,819.00	0.00	74,819.00
30561-00098	Asset Disposition/Sale Issues	2,072.00	0.00	2,072.00
30561-00100	Business Operations	127,856.50	0.00	127,856.50
30561-00101	Case Administration	51,015.50	0.00	51,015.50
30561-00102	Claims Administration & Objections	105,731.50	0.00	105,731.50
30561-00104	Corporate Governance-Securities Law Compliance	40,265.50	0.00	40,265.50
30561-00105	Creditor Committee Issues	13,224.50	0.00	13,224.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	278,416.50	0.00	278,416.50
30561-00107	Employees	113,148.50	0.00	113,148.50
30561-00109	Executory Contracts/Unexpired Leases	266.00	0.00	266.00
30561-00110	Fee Applications/Retention Applications - GD&C	53,847.50	0.00	53,847.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: September 16, 2013**

**Due and Payable Upon Receipt**

**Invoice No. 2013092917**

	Services Rendered	Costs/ Charges	Totals	
30561-00111	Fee Applications/Retention Applications - Other Professionals	25,797.50	0.00	25,797.50
30561-00112	Insurance	5,563.00	0.00	5,563.00
30561-00113	Plan & Disclosure Statement	1,602,887.00	0.00	1,602,887.00
30561-00115	Real Property Leases	21,980.50	0.00	21,980.50
30561-00116	Secured Creditor/Collateral	157.00	0.00	157.00
30561-00117	Shareholder/Equity Committee	10,080.00	0.00	10,080.00
30561-00118	Taxes	3,317.00	0.00	3,317.00
30561-00119	Non-Working Travel Time	16,000.00	0.00	16,000.00
30561-00122	Disbursements	0.00	41,265.55	41,265.55
30561-00123	Provisional Liquidator	3,019.50	0.00	3,019.50
30561-00125	Deal Funding	22,161.00	0.00	22,161.00
30561-00126	Hearings	24,433.00	0.00	24,433.00
30561-00127	Portfolio Interaction/Issues	162,291.50	0.00	162,291.50
30561-00128	Falcon	19,525.50	0.00	19,525.50
30561-00129	UK Employee Litigation	15,805.50	0.00	15,805.50
30561-00130	Appeals	59,179.00	0.00	59,179.00
	<b>Totals</b>	\$2,852,860.00	\$ 41,265.55	\$2,894,125.55
	<b>Discount</b>			-8,000.00
	<b>TOTAL OUTSTANDING BALANCE DUE</b>			<u>\$2,886,125.55</u>

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**September 16, 2013**

**Invoice No. 2013092917**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through August 31, 2013**

	Services Rendered	Costs/ Charges	Totals	
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30561-00098	Asset Disposition/Sale Issues	2,072.00	0.00	2,072.00
30561-00100	Business Operations	127,856.50	0.00	127,856.50
30561-00101	Case Administration	51,015.50	0.00	51,015.50
30561-00102	Claims Administration & Objections	105,731.50	0.00	105,731.50
30561-00104	Corporate Governance-Securities Law Compliance	40,265.50	0.00	40,265.50
30561-00105	Creditor Committee Issues	13,224.50	0.00	13,224.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	278,416.50	0.00	278,416.50
30561-00107	Employees	113,148.50	0.00	113,148.50
30561-00109	Executory Contracts/Unexpired Leases	266.00	0.00	266.00

**Remit By Wire To:**

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333 South Grand Avenue  
Los Angeles, CA 90071-1515  
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Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

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Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

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**Invoice Date: September 16, 2013**

**Invoice No. 2013092917**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals	
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30561-00111	Fee Applications/Retention Applications - Other Professionals	25,797.50	0.00	25,797.50
30561-00112	Insurance	5,563.00	0.00	5,563.00
30561-00113	Plan & Disclosure Statement	1,602,887.00	0.00	1,602,887.00
30561-00115	Real Property Leases	21,980.50	0.00	21,980.50
30561-00116	Secured Creditor/Collateral	157.00	0.00	157.00
30561-00117	Shareholder/Equity Committee	10,080.00	0.00	10,080.00
30561-00118	Taxes	3,317.00	0.00	3,317.00
30561-00119	Non-Working Travel Time	16,000.00	0.00	16,000.00
30561-00122	Disbursements	0.00	41,265.55	41,265.55
30561-00123	Provisional Liquidator	3,019.50	0.00	3,019.50
30561-00125	Deal Funding	22,161.00	0.00	22,161.00
30561-00126	Hearings	24,433.00	0.00	24,433.00
30561-00127	Portfolio Interaction/Issues	162,291.50	0.00	162,291.50
30561-00128	Falcon	19,525.50	0.00	19,525.50
30561-00129	UK Employee Litigation	15,805.50	0.00	15,805.50
30561-00130	Appeals	59,179.00	0.00	59,179.00
	<b>Totals</b>	\$2,852,860.00	\$ 41,265.55	\$2,894,125.55
	<b>Discount</b>			-8,000.00
	<b>TOTAL OUTSTANDING BALANCE DUE</b>			<u>\$2,886,125.55</u>

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.80	\$1,040.00	\$ 1,872.00
MATTHEW K. KELSEY	1.00	875.00	875.00
KENNETH A. GLOWACKI	100.80	715.00	<u>72,072.00</u>
<b>Total Services</b>			\$ 74,819.00

**Total Services, Costs/Charges** 74,819.00

**BALANCE DUE** \$ 74,819.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

08/01/13	0.40	KELSEY, MATTHEW K	CORRESPONDENCE RELATING TO AVOIDANCE ACTION ISSUES FROM A&M AND FTI.
	0.90	GLOWACKI, KENNETH A	EMAILS WITH COMPANY AND A&M RE PREFERENCE DATA REQUESTED (.4); ANALYSIS RE PREFERENCE FILING DEADLINE, PLAN AND EMAILS WITH C. MILLET RE SAME (.5).
08/02/13	2.10	GLOWACKI, KENNETH A	EMAILS WITH COMPANY AND A&M RE PREFERENCE DATA REQUESTED AND DEAL DOCUMENTS (.3); CONTINUE ANALYSIS OF PREFERENCE ACTION RESPONSES AND DRAFTING PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (1.8).
08/05/13	4.20	GLOWACKI, KENNETH A	CONTINUE ANALYSIS OF PREFERENCE ACTION RESPONSES AND DRAFTING PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (1.8); ASSEMBLE/ORGANIZE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (2.4).
08/06/13	4.20	GLOWACKI, KENNETH A	CONTINUE ANALYSIS OF PREFERENCE ACTION RESPONSES AND DRAFTING PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (1.9); ASSEMBLE/ORGANIZE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS AND EMAILS WITH M. ZEISS RE SAME (2.3).
08/07/13	3.50	GLOWACKI, KENNETH A	CONTINUE ASSEMBLE/ORGANIZING ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (.9); CONTINUE DRAFTING PREFERENCE ACTION TRANSFER MEMO AND ANALYZING PREFERENCE ACTION RESPONSES (2.6).

08/08/13	5.90	GLOWACKI, KENNETH A	TELEPHONE CONFERENCES WITH MILBANK RE: STATUS OF PREFERENCE ACTIONS AND TRANSFER RE SAME (.2); CONTINUE DRAFTING PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (3.9); REVIEW/ANALYZE/ASSEMBLE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.8).
08/09/13	2.50	GLOWACKI, KENNETH A	CONTINUE ASSEMBLING ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (.7); CONTINUE DRAFTING PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (1.8).
08/12/13	0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSES AND TRANSFER TO PREFERENCE COUNSEL POST-EFFECTIVE DATE.
	5.90	GLOWACKI, KENNETH A	ASSEMBLE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.0); CONFER WITH AEID AND M. KELSEY RE: SAME (0.6); DRAFT PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (2.7); EMAILS/CALL WITH M. ZEISS RE STATUS OF VENDORS TO BE PURSUED (.5); REVIEW/ANALYSIS OF A&M'S REVISED SPREADSHEETS RE COMMITTEE REQUESTS AND CROSS REFERENCE WITH PRIOR SPREADSHEETS (.8); UPDATE RESPONSE SPREADSHEETS (.3).
08/13/13	3.90	GLOWACKI, KENNETH A	ASSEMBLE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.4); DRAFT PREFERENCE ACTION TRANSFER MEMO AND EXHIBITS RE SAME (1.8); REVIEW/ANALYSIS OF A&M'S REVISED SPREADSHEETS RE COMMITTEE REQUESTS AND CROSS REFERENCE WITH PRIOR SPREADSHEETS (.7).
08/14/13	3.40	GLOWACKI, KENNETH A	DRAFT PREFERENCE ACTION TRANSFER MEMO AND ORGANIZING EXHIBITS RE SAME (1.9); ASSEMBLE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.5).



08/15/13  
4.70 GLOWACKI, KENNETH A DRAFT PREFERENCE ACTION TRANSFER MEMO AND ORGANIZING EXHIBITS RE SAME (2.8); ASSEMBLE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.9).

08/20/13  
5.20 GLOWACKI, KENNETH A DRAFT PREFERENCE ACTION TRANSFER MEMO AND ORGANIZING EXHIBITS RE SAME (3.4); ASSEMBLE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.8).

08/21/13  
7.40 GLOWACKI, KENNETH A DRAFT/REVISE PREFERENCE ACTION TRANSFER MEMO AND INCORPORATE EXHIBITS INTO SAME (5.0); REVISE GDC SPREADSHEET SUMMARIZING RESPONSES TO PREFERENCE DEMAND LETTERS (.8); REVIEW SECOND AMENDED PLAN FOR TECHNICAL REVISIONS TO EFFECTIVE DATE AND 502(D) OBJECTIONS AND EMAILS WITH D. LEVIN RE SAME (.5); ASSEMBLE/ORGANIZE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (.7); MULTIPLE EMAILS AND TELEPHONE CONFERENCES WITH MILBANK, M. ROSENTHAL AND J. WEISSER RE EFFECTIVE DATE PREFERENCE AND DISTRIBUTION ISSUES AND LIST OF TARGETS SUBJECT TO 502(D) (0.4).

08/22/13  
1.80 MILLET, CRAIG H REVIEW AND COMMENT ON COMMITTEE'S COMPLAINTS AGAINST [REDACTED] (1.4); EMAIL WITH E. FLECK RE SAME (0.4).

6.90 GLOWACKI, KENNETH A ANALYSIS/REVIEW OF INSIDER PREFERENCE SPREADSHEETS AND 3B/3C RECOVERY PERCENTAGES TO INCORPORATE INTO TRANSFER MEMO AND EMAILS WITH M. ZEISS RE SAME (1.6); DRAFT/REVISE PREFERENCE ACTION TRANSFER MEMO INCLUDING INCORPORATING PLAN RELEASE EXPLANATION FOR INSIDER TRANSACTIONS AND ORGANIZING EXHIBITS RE SAME (3.8); REVIEW/ANALYZE SECOND AMENDED PLAN RE AVOIDANCE ACTION RELEASE LANGUAGE AND APPLICABILITY TO INSIDER PREFERENTIAL TRANSFERS (.9); CONTINUE ASSEMBLING ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (.6).

08/23/13  
6.30 GLOWACKI, KENNETH A ANALYZE AND BEGIN DRAFT REPLY TO WILLIAM E. MASTERS RESPONSE LETTER (.6); REVISE/FINALIZE PREFERENCE ACTION TRANSFER MEMO INCLUDING INCORPORATING PLAN RELEASE EXPLANATION FOR INSIDER TRANSACTIONS AND ORGANIZING EXHIBITS RE SAME (4.3); REVIEW/FINALIZE ELECTRONIC FILES AND DOCUMENTS FOR TRANSFER OF PREFERENCE ACTIONS (1.4).

08/26/13  
7.40 GLOWACKI, KENNETH A DRAFT/REVISE REPLY TO WILLIAM E. MASTERS RESPONSE LETTER (3.9); RESEARCH/ANALYZE CASE LAW AND TREATISES RE WHETHER RENT PAYMENTS ARE ANTECEDENT DEBT, CONTEMPORANEOUS EXCHANGES FOR NEW VALUE OR ARE ORDINARY COURSE TRANSACTIONS FOR PREFERENCE PURPOSES AND INCORPORATE CASE RESULTS INTO MASTERS LETTER (2.8); REVISE PREFERENCE ACTION TRANSFER MEMO TO INCORPORATE REFERENCES TO MASTERS LETTER (.7).

08/27/13  
6.20 GLOWACKI, KENNETH A DRAFT/REVISE REPLY TO TROWERS & HAMLINS RESPONSE LETTER (2.8); DRAFT/REVISE REPLY TO ALLIANCE DEVELOPMENT RESPONSE LETTER (1.9); ANALYSIS OF ALLIANCE DEVELOPMENT ORDINARY COURSE DEFENSE AND BACKUP DOCUMENTATION (.9); REVISE PREFERENCE ACTION TRANSFER MEMO TO INCORPORATE REFERENCES TO TROWERS & HAMLINS RESPONSE LETTERS (.6).

08/28/13  
6.80 GLOWACKI, KENNETH A REVISE/FINALIZE REPLY TO ALLIANCE DEVELOPMENT RESPONSE LETTER (2.6); DRAFT/REVISE REPLY TO GLOBAL INSULATION AND FIREPROOFING RESPONSE LETTER AND ANALYSIS OF SUPPORTING DOCUMENTS RE SAME (3.4); REVISE PREFERENCE ACTION TRANSFER MEMO TO INCORPORATE REFERENCES TO ALLIANCE DEVELOPMENT AND GLOBAL INSULATION RESPONSE LETTERS (.8).

08/29/13

6.80 GLOWACKI, KENNETH A

DRAFT/REVISE REPLY TO SOLUTION REALTY  
RESPONSE LETTER AND ANALYSIS OF SUPPORTING  
DOCUMENTS RE SAME (3.6); RESEARCH CASE LAW  
RE WHETHER REDUCTION OF GUARANTEE  
OBLIGATION CONSTITUTES NEW VALUE (2.8); REVISE  
PREFERENCE ACTION TRANSFER MEMO TO  
INCORPORATE REFERENCES TO SOLUTION REALTY  
RESPONSE LETTERS (.4).

08/30/13

6.60 GLOWACKI, KENNETH A

DRAFT/REVISE REPLY TO SOLUTION REALTY  
RESPONSE LETTER AND ANALYSIS OF SUPPORTING  
DOCUMENTS RE SAME (3.2); RESEARCH CASE LAW  
RE MERE CONDUIT DEFENSE AND  
ANALYZE/DISTINGUISH DISCOVERY ZONE CASE  
CITED IN SOLUTION REALTY RESPONSE (3.4).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$1,040.00	\$ 936.00
PETER F. WEINBERG	1.60	710.00	<u>1,136.00</u>
<b>Total Services</b>			\$ 2,072.00

**Total Services, Costs/Charges** 2,072.00

**BALANCE DUE** \$ 2,072.00

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

08/05/13			
0.50	MILLET, CRAIG H		REVISE 3PD NOTICE OF SALE MOTION AND DISCLOSURE(0.3); CONFERENCE WITH M. BOUSLOG (0.2) RE SAME.
08/07/13			
0.30	WEINBERG, PETER F		ADVICE REGARDING TRANSFER OF DOMAIN NAMES.
08/12/13			
0.20	MILLET, CRAIG H		CONFERENCE WITH M. BOUSLOG RE EUROLOG MOTION.
0.50	WEINBERG, PETER F		ADVICE ON TRANSFER AND USE OF DOMAIN NAMES BY NEW AIM ENTITIES.
08/22/13			
0.20	MILLET, CRAIG H		EMAILS RE POTENTIAL EUROLOG SALE MOTION AND STRATEGY.
0.30	WEINBERG, PETER F		CONFER WITH K&S REGARDING COMPLETING TM ASSIGNMENTS.
08/26/13			
0.50	WEINBERG, PETER F		REVIEW DRAFT TRADEMARK APPLICATIONS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	0.50	\$1,130.00	\$ 565.00
JEFFREY TRINKLEIN	9.80	1,050.00	10,290.00
JEFFERY ROBERTS	4.50	1,130.00	5,085.00
C. WILLIAM THOMAS	43.40	885.00	38,409.00
JAMES BARABAS	27.20	1,085.00	29,512.00
PATRICK DORIS	3.40	975.00	3,315.00
HARDEEP S. PLAHE	2.80	915.00	2,562.00
SUNITA PATEL	5.30	675.00	3,577.50
EBONIE-SHAY HAZLE	11.70	695.00	8,131.50
HANNA CHALHOUB	2.10	645.00	1,354.50
LEILA GREER-STAPLETON	3.50	615.00	2,152.50
CHRISTOPHER J. BABCOCK	43.30	465.00	20,134.50
KENNETH J. BURKE	3.30	595.00	1,963.50
DUKE K. AMPONSAH	2.10	365.00	766.50
ERIN E. KURINSKY	0.20	190.00	<u>38.00</u>

**Total Services** \$ 127,856.50

**Total Services, Costs/Charges** 127,856.50

**BALANCE DUE** \$ 127,856.50

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

08/01/13	0.20	THOMAS, C. WILLIAM	ATTENTION TO AIML FEE ARRANGEMENTS.
08/02/13	1.20	THOMAS, C. WILLIAM	REVIEW UK REGULATORY MEMORANDA AND REVISE SAME (1.0); EMAIL TO S. SAGAYAM REGARDING SAME (.2).
	1.00	HAZLE, EBONIE-SHAY	REVIEW NEW CUSTODY GUIDANCE(0.8); CORRESPOND WITH B. THOMAS REGARDING SAME (0.2).
08/03/13	0.60	BABCOCK, CHRISTOPHER J	REVISE IMPLEMENTATION MEMORANDUM.
08/05/13	1.00	THOMAS, C. WILLIAM	PARTICIPATE IN STATUS CALL WITH MILBANK.
	6.70	BABCOCK, CHRISTOPHER J	REVISE IMPLEMENTATION MEMORANDUM.
08/06/13	2.40	THOMAS, C. WILLIAM	ATTENTION TO CONSULTING AGREEMENT FOR AIM EMPLOYEES (1.2); REVIEW ARCAPITA UK MEMORANDUM AND RELATED ISSUES (.8); ATTENTION TO PODS CONSENT ISSUE (.4).
08/07/13	2.30	THOMAS, C. WILLIAM	CALL WITH A. KIM OF ARCAPITA REGARDING REGULATORY MATTERS AND CUSTODY AGREEMENT (.2); PREPARE RELATED EMAIL AND REVIEW RELATED MATERIALS (.4); ATTENTION TO CONSULTING AGREEMENT ISSUES (.7); CALL WITH C. COMBS REGARDING VALUATION ISSUES AND FOLLOW UP (.6); ATTENTION TO ANCILLARY MSA ISSUES (.2); CALL WITH J. O'GRADY REGARDING STRUCTURING ISSUES FOR 3PD AND FOLLOW UP (.2).

0.20 KURINSKY, ERIN E RETRIEVE OPINIONS, DETERMINE STATUS OF US SUPREME COURT CASE ATLANTIC MARINE CONSTRUCTION CO. V. USDC WD TX FOR C. MILLET.

08/08/13  
0.30 ROBERTS, JEFFERY DISCUSSIONS WITH J. BARABAS ON UK REGULATORY ANALYSIS AND EXEMPTIONS.

4.50 THOMAS, C. WILLIAM CALL WITH J. BARABAS REGARDING UK REGULATORY ISSUES (.7); RELATED FOLLOW-UP ANALYSIS AND REVIEW RELATED EMAILS (1.8); REVISIONS TO ANCILLARY MSA (1.5); EMAIL TO A. KIM REGARDING CUSTODY AGREEMENT AND RELATED ANALYSIS (.5).

9.20 BARABAS, JAMES ADVISE ON UK REGULATORY POSITION(.4); REVIEW AND ANALYZE HISTORIC CORRESPONDENCE WITH UK FSA REGARDING REGULATORY POSITION TO DATE(.8); REVIEW POSSIBLE REGULATED ACTIVITIES CARRIED ON AND COMPARING THE PRE/POST REORGANIZATON STRUCTURE (.8); REVIEW AVAILABLE EXEMPTIONS INCLUDING THE ART. 69 "GROUP" AND "JOINT ENTERPRISE" EXEMPTIONS (1.7); REVIEW THE FCA HANDBOOK INCLUDING THE PERG (PERIMETER GUIDANCE) MANUAL AND PLC COMMENTARY REGARDING REGULATED ACTIVITIES (1.2); REVIEW FCA GUIDANCE (E.G. CPS) ON VARIOUS REGULATED ACTIVITIES (1.4); REVIEW LEGAL COMMENTARY ON THE SCOPE OF VARIOUS REGULATED ACTIVITIES (2.2); CALL WITH W. THOMAS REGARDING UK REGULATORY ANALYSIS (.7).

08/09/13  
6.70 THOMAS, C. WILLIAM ATTENTION TO UK REGULATORY ANALYSIS (1.2); CALL WITH GIBSON DUNN TEAM REGARDING SAME (1.0); RELATED EMAILS WITH M. ROSENTHAL REGARDING SAME AND FOLLOW UP (.8); CALL WITH J. BARABAS REGARDING SAME (.5); REVISE ANCILLARY MSA (3.0); CALL WITH D. ANGEL REGARDING SAME (.2).



- 9.90 BARABAS, JAMES FURTHER WORK ON LEGAL THEORIES TO SUPPORT UK REGULATORY ANALYSIS RE MIFID OVERRIDE AND IMD OVERRIDE (2.6); FURTHER RESEARCH INTO THE JOINT ENTERPRISE EXEMPTION (2.4); ANALYSIS OF [REDACTED] AND [REDACTED] INTRA-GROUP RELATIONSHIPS (.6); REVIEW REVOCABLE PROXY WORDING AND COMPARE TO COMPANIES ACT REQUIREMENTS (.6); CALL WITH GDC TEAM REGARDING UK REGULATORY ANALYSIS (1.0); CALL WITH C. THOMAS RE: SAME (.5); COMMENCE MARKUP OF DRAFT ADVICE (2.2).
- 3.50 GREER-STAPLETON, LEILA REVIEW AND CONSIDER ISSUES RELATING TO FSMA AND EXEMPTION IN ARTICLE 69 OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (REGULATED ACTIVITIES) ORDER 2001 (THE "ORDER") AND DEFINITION OF "JOINT ENTERPRISE" (.8); REVIEW PUBLICATIONS OF FCA, FSA, BAA, TREASURY AND FINANCIAL SERVICES CONSUMER PANEL (.9); CONSIDER ISSUES RELATING TO "REGULATED ACTIVITIES – SECOND CONSULTATION DOCUMENT" (.9); CONSIDER HANSARD DEBATES RELATING TO THE ORDER (.9).
- 3.30 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL DISCUSSING REGULATORY ISSUES (1.0); PARTICIPATE IN DISCUSSIONS CONCERNING PLAN OF REORGANIZATION (1.3); DRAFT REVISED ADMINISTRATION AGREEMENT TO FACILITATE REORGANIZATION (1.0).
- 08/12/13  
0.50 ALEKSANDER, NICHOLAS P CONFER WITH R. WEISS ON VAT ON INTER GROUP SERVICES.
- 3.50 THOMAS, C. WILLIAM ATTENTION TO UK REGULATORY ISSUES (.5); ATTENTION TO ANCILLARY MSA (3.0).
- 8.10 BARABAS, JAMES DRAFT UK REGULATORY ADVICE (1.6); UPDATE ANALYSIS OF REGULATED ACTIVITIES (.8); DRAFT UK REGULATORY ADVICE (.8); UPDATE ANALYSIS OF APPLICABILITY OF GROUP EXEMPTION (.6); DRAFT UK REGULATORY ADVICE (.7); UPDATE ANALYSIS OF "JOINT ENTERPRISE" EXEMPTION (.9); DRAFT UK REGULATORY ADVICE (.6); UPDATE ANALYSIS AND ADVICE RE MIFID OVERRIDE AND IMD OVERRIDE (.4); DRAFT UK REGULATORY ADVICE (1.7).

08/13/13

- 8.00 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MSA AND CALL WITH D. ANGEL OF ARCAPITA REGARDING SAME (5.5); CALL WITH GDC TEAM AND H. THOMPSON OF ARCAPITA REGARDING REGULATORY ISSUES (1.0); ATTENTION TO CUSTODY ISSUES AND CALL WITH A. KIM OF ARCAPITA REGARDING SAME (1.5).
- 0.90 DORIS, PATRICK ASSISTANCE TO J. BARABAS AND S. PATEL RE PRIVILEGE.
- 3.60 PATEL, SUNITA DISCUSS PRIVILEGE ISSUES WITH J. BARABAS (0.3) , REVIEW 2009 AND 2010 FSA CORRESPONDENCE (0.4), RESEARCH DISCLOSURES TO THIRD PARTIES TO DETERMINE WHETHER MEMORANDA PROVIDED TO MILBANK TWEED REMAIN PRIVILEGED (2.0), DRAFTING MEMORANDUM OF ADVICE (0.6), DISCUSS DRAFT PRIVILEGE ADVICE WITH P. DORIS (0.3).
- 0.30 HAZLE, EBONIE-SHAY CORRESPOND WITH B. THOMAS REGARDING CUSTODY REQUIREMENTS.
- 8.60 BABCOCK, CHRISTOPHER J PREPARE DOCUMENTS IN CONNECTION WITH EFFECTING PLAN OF REORGANIZATION.
- 0.30 BURKE, KENNETH J CONFERENCE AND CORRESPOND WITH B. THOMAS REGARDING ADVISORY CONTRACTS.

08/14/13

- 1.50 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MSA ISSUES.
- 1.50 DORIS, PATRICK ASSIST S. PATEL.
- 1.30 PATEL, SUNITA DRAFT COVER LETTER FOR LIMITED PURPOSE PRIVILEGE WAIVER OF GIBSON DUNN OPINION (.3); EMAIL DRAFT COVER LETTER TO P. DORIS FOR REVIEW (.1); DISCUSS DRAFT COVER LETTER WITH P. DORIS (.7), AMEND DRAFT COVER LETTER (.2).
- 2.50 HAZLE, EBONIE-SHAY REVISE CUSTODY AGREEMENT (1.1); CORRESPOND WITH A. KIM REGARDING BNY REPORTING (.3); REVISE CUSTODY AGREEMENT TO INCORPORATE A. KIM COMMENTS (1.1).

10.30 BABCOCK, CHRISTOPHER J PREPARE RESOLUTIONS APPROVING SHARE TRANSFERS BY SHAREHOLDERS OF ARCAPITA BANK (2.4); DISCUSS OPEN ITEMS CONCERNING EMERGENCE FROM CHAPTER 11 WITH J. O'GRADY, A. EVERETT AND J. EBBERSON (1.0); COORDINATE CLOSING LOGISTICS WITH J. O'GRADY, K. MEDRANO AND J. VAN NAME (1.5); PREPARE AND AUDIT SIGNATURE TRACKER IN CONNECTION WITH DISPOSITION COMMITTEE PROCESS (5.4).

08/15/13  
3.10 TRINKLEIN, JEFFREY TALK WITH BAHRAIN COUNSEL REGARDING IMPLEMENTATIONS MEMO (1.5); TALK WITH L. HIRSH REGARDING IIP PAYROLL (.3); TALK WITH B. RIPPEON REGARDING AIPL RESTRUCTURE (.4); CALL WITH M. CASEY REGARDING ██████████ BANKRUPTCY PROCESS (.4); MEET WITH H. THOMPSON (.3).

1.40 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MS (.7); ATTENTION TO CUSTODY AGREEMENT (.7).

3.00 BURKE, KENNETH J PERFORM LEGAL RESEARCH REGARDING ADVISERS ACT ADVISORY CONTRACT RULES; ANALYZE AND REVIEW DRAFT ARCAPITA ADVISORY CONTRACT; CORRESPOND WITH B. THOMAS REGARDING SAME.

2.10 AMPONSAH, DUKE K PREPARE AND FILE JUNE 2013 MONTHLY OPERATING REPORTS(1.4); COORDINATE WITH GCG RE: SAME(.3); CONFER WITH A. CHATTERJEE RE: SAME(4).

08/16/13  
1.20 TRINKLEIN, JEFFREY REVIEW, COMMENT ON BAHRAIN OPINION.

3.00 THOMAS, C. WILLIAM REVISE ANCILLARY MSA FOR AIM US.

0.70 DORIS, PATRICK EMAIL TO S.PATEL/J.BARABAS.

0.40 PATEL, SUNITA DISCUSS PRIVILEGE ISSUES WITH M. ROSENTHAL (.1); FINALISE DRAFT LIMITED PURPOSE WAIVER COVER LETTER (.3).

2.50 BABCOCK, CHRISTOPHER J DRAFT RESOLUTIONS OF AIM GROUP LIMITED APPROVING TRANSACTIONS REQUIRED FOR EMERGENCE.

08/17/13			
3.00	HAZLE, EBONIE-SHAY	WESTLAW RESEARCH ON TERMINATION FEES (2.4); SUMMARIZE SAME FOR B. THOMAS (.6).	
08/18/13			
0.20	TRINKLEIN, JEFFREY	REVIEW BAHRAIN LEGAL OPINION.	
2.30	BABCOCK, CHRISTOPHER J	PREPARE INITIAL RESOLUTIONS FOR AIM GROUP LIMITED.	
08/19/13			
1.30	TRINKLEIN, JEFFREY	REVIEW NOTES (.5); REVIEW OPINION, NOTE TO M. ROSENTHAL (.2); NOTE TO C. BABCOCK REGARDING IMPLEMENTATION (.6).	
1.40	ROBERTS, JEFFERY	EMAILS ON STATUS FROM M. ELLIOTT AND LIMITATIONS DOCUMENT FOR SPA (.2); CONFERENCE CALL ON LIMITATIONS FOR SPA WITH LINKLATERS, ARCAPITA, DEUTSCHE BANK AND CREDIT SUISSE (.8); CALL WITH M. ROSENTHAL ON TIMING OF EXIT OF ARCAPITA FROM CHAPTER 11 AND POTENTIAL IMPACT ON TIMING OF ZODIAC (.2); EMAILS WITH M. ELLIOTT ON LIABILITY MATRIX UNDER SPA ETC. (.2).	
1.00	THOMAS, C. WILLIAM	ATTENTION TO MSA ISSUES (.6); ATTENTION TO PODS CONSULTING AGREEMENT ISSUE (.2); ATTENTION TO BOARD RESOLUTION ISSUE (.2).	
0.30	DORIS, PATRICK	EMAILS TO S. PATEL.	
0.30	HAZLE, EBONIE-SHAY	RESPOND TO B. THOMAS INQUIRY REGARDING AIM US DIRECTORS.	
5.50	BABCOCK, CHRISTOPHER J	REVISE IMPLEMENTATION MEMO (3.3); REVISE AIM RESOLUTIONS (2.2).	
08/20/13			
0.20	ROBERTS, JEFFERY	READING EMAIL FROM M. ELLIOTT ON SPA STATUS.	

1.40 THOMAS, C. WILLIAM CALL WITH C. COMBS REGARDING MSA ISSUES (.3);  
RELATED EMAILS TO D. ANGEL AND REVISE MSA  
PROVISION (.5); EMAIL WITH A. KIM REGARDING MSA  
(.1); EMAILS WITH M. ROSENTHAL REGARDING  
CLOSING STATUS (.5).

1.00 HAZLE, EBONIE-SHAY CORRESPOND WITH E. NELSON REGARDING SEC  
GUIDANCE ON TERMINATION PROVISIONS (.4);  
RESPOND WITH A. KIM REGARDING CUSTODY  
AGREEMENT (.3); CORRESPOND WITH T. SICA  
REGARDING BNY AGREEMENTS (.3).

3.50 BABCOCK, CHRISTOPHER J PREPARE AUTHORIZING RESOLUTIONS FOR AIM  
GROUP SUBSIDIARIES.

08/21/13  
0.50 TRINKLEIN, JEFFREY REVIEW NOTES REGARDING CBB APPROVAL (.3);  
REVIEW FATCA LANGUAGE (.2).

0.20 THOMAS, C. WILLIAM ATTENTION TO EMAILS REGARDING CLOSING.

1.00 HAZLE, EBONIE-SHAY REVIEW COMMENTS TO CUSTODY AGREEMENT (.7);  
CORRESPOND WITH P. MANZETTI REGARDING  
COMPLIANCE MANUAL (.2); CORRESPOND WITH A.  
KIM REGARDING ADV FILINGS (.1).

08/22/13  
0.30 TRINKLEIN, JEFFREY DISCUSS EXIT PLANNING WITH M. ROSENTHAL.

0.20 ROBERTS, JEFFERY READ EMAIL FROM C. GIL RIVAS AT LINKLATERS ON  
CHAPTER 11 PROCESS AND AMENDMENT.

0.20 THOMAS, C. WILLIAM EMAIL TO C. BABCOCK OF GIBSON DUNN REGARDING  
CLOSING DOCUMENTS.

08/23/13  
0.40 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM C. BABCOCK.

1.10 ROBERTS, JEFFERY CALL ON STATUS AND DISCUSSION OF POINTS ON  
SPA WITH M. ROSENTHAL, LINKLATERS, J. DUTEUIL,  
J. O'DRISCOLL ETC AND FOLLOW-UP.

0.30 THOMAS, C. WILLIAM ATTENTION TO UK REGULATORY ISSUES.

1.00 HAZLE, EBONIE-SHAY TELEPHONE CONFERENCE WITH A. KIM TO DISCUSS  
BNY COMMENTS TO CUSTODY AGREEMENT (.4);  
TELEPHONE CONFERENCE WITH BNY TO DISCUSS  
CUSTODY AGREEMENT (.6).

08/24/13  
0.20 ROBERTS, JEFFERY READING EMAILS FROM M. ROSENTHAL, C. GIL RIVAS  
AND M. ELLIOTT.

08/25/13  
0.20 ROBERTS, JEFFERY EMAIL FROM M. ELLIOTT ATTACHING SPA ISSUES  
LIST AND STATUS.

0.20 PLAHE, HARDEEP S EMAILS WITH AMY DOSHI RE DIFC APPLICATION;  
DISCUSSION WITH H. CHALHOUB RE NEXT STEPS  
AND CHECKLIST.

0.30 HAZLE, EBONIE-SHAY CORRESPOND WITH A. KIM REGARDING UPCOMING  
FORM ADV UPDATE FILING.

0.40 CHALHOUB, HANNA UPDATE DOCUMENTS CHECKLIST AND FORWARD TO  
A. DOSHI.

08/26/13  
1.50 TRINKLEIN, JEFFREY CALL WITH M. ROSENTHAL, C. MILLET REGARDING  
HEARING AND OUTSTANDING ISSUES (.3); DISCUSS  
CLAIMS PROCESS (.2); REVIEW RESPONSE TO  
CREDITORS (1.0).

0.10 ROBERTS, JEFFERY EMAIL FROM M. ELLIOTT ON SPA STATUS.

1.00 THOMAS, C. WILLIAM ATTENTION TO ANCILLARY MSA (.4); ATTENTION TO  
██████████ ASSIGNMENT AGREEMENT (.2);  
ATTENTION TO DELEGATION AGREEMENT (.2); CALL  
WITH E. HAZLE OF GIBSON DUNN REGARDING  
CUSTODY AGREEMENT (.2)

2.30	PLAHE, HARDEEP S	EMAILS RE GETTING CCL ENGAGED ON COMPLIANCE MANUAL; ASSISTING WITH AML PROCESS OF CCL TO COMMENCE DRAFTING OF COMPLIANCE SUITE (INCLUDING REVIEW OF DFSA AML RULES AND CALL WITH CCL TO PERSUADE CCL TO TAKE A MORE PROPORTIONATE VIEW OF AML); CALL WITH AMY DOSHI RE DFSA APPLICATION; DFSA APPLICATION.
1.50	CHALHOUB, HANNA	CONFERENCE CALL WITH H. PLAHE AND A. DOSHI; DRAFT EMAIL TO A. DOSHI; PREPARE DRAFT CHART RE OWNERSHIP STRUCTURE.
08/27/13		
1.20	TRINKLEIN, JEFFREY	REVIEW, SEND COMMENT TO PLEADING (.5); DISCUSS CLOSING MECHANICS (.4); DISCUSS PENDING ITEMS WITH B. RIPPEON (.3).
0.40	ROBERTS, JEFFERY	EMAILS WITH M. ROSENTHAL ON OPINION REQUESTED OF GDC BY FRESHFIELDS.
1.20	THOMAS, C. WILLIAM	CALL WITH A. KIM AND S. SAGAYAM REGARDING AIM UK REGULATORY MATTERS AND FOLLOW UP (.8); REVISE ANCILLARY MSA FORM (.4).
0.30	PLAHE, HARDEEP S	PROGRESSING DFSA APPLICATION DOCUMENTS.
0.90	HAZLE, EBONIE-SHAY	CORRESPOND WITH S. CONNERY REGARDING CUSTODY AGREEMENT (.6); CORRESPOND WITH B. THOMAS AND A. KIM REGARDING SAME (.3).
0.20	CHALHOUB, HANNA	FINALIZE DRAFT CHART RE OWNERSHIP STRUCTURE.
08/28/13		
0.10	TRINKLEIN, JEFFREY	RESPOND TO QUESTION REGARDING SHARE TRANSFERS.
0.70	THOMAS, C. WILLIAM	ATTENTION TO ANCILLARY MSA ISSUES.
08/29/13		
0.40	ROBERTS, JEFFERY	EMAILS WITH M. ROSENTHAL AND LINKLATERS IN RELATION TO FRESHFIELDS REQUESTS FOR OPINIONS FROM GDC.

0.70 THOMAS, C. WILLIAM CALL WITH A. KIM OF ARCAPITA AND D. ANGEL OF  
GIBSON DUNN REGARDING MSA (.3); FOLLOW UP (.2);  
ATTENTION TO EMAILS RELATING TO FORM PF AND  
FORM ADV UPDATES (.2).

0.40 HAZLE, EBONIE-SHAY PRELIMINARY FORM PF RESEARCH (.2);  
CORRESPOND INTERNALLY REGARDING AIM'S FORM  
ADV (.2).

08/30/13

1.00 THOMAS, C. WILLIAM CALL WITH A. KIM OF ARCAPITA REGARDING  
ANCILLARY MSA AND ATTENTION TO SAME.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.30	\$1,040.00	\$ 7,592.00
JEFFREY TRINKLEIN	4.50	1,050.00	4,725.00
MATTHEW K. KELSEY	0.30	875.00	262.50
JOSHUA WEISSER	0.80	785.00	628.00
JEREMY L. GRAVES	0.60	665.00	399.00
DOUGLAS G. LEVIN	18.90	580.00	10,962.00
BRIAN J. KIM	4.40	695.00	3,058.00
AYESHA CHATTERJEE	1.50	595.00	892.50
DUKE K. AMPONSAH	39.20	365.00	14,308.00
MORGAN M. WOLFE	30.90	265.00	<u>8,188.50</u>

**Total Services** \$ 51,015.50

**Total Services, Costs/Charges** 51,015.50

**BALANCE DUE** \$ 51,015.50

CASE ADMINISTRATION  
30561-00101

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Detail Services:

08/01/13

- 0.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE WIP, TRANSITION,  
AND CLAIMS OBJECTIONS.
- 0.10 TRINKLEIN, JEFFREY REVIEW FILES FOR LEASES.
- 1.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND A.  
SVOYSKIY (ROTHSCHILD) RE PROPOSED ESTIMATE  
OF ROTHSCHILD'S FEES AND EXPENSES THROUGH  
THE EFFECTIVE DATE, AS REQUIRED PER PLAN,  
INCLUDING TRANSACTION FEE, NEW CAPITAL FEE  
AND EXPENSE ESTIMATE (.4); REVIEW PRIOR  
CORRESPONDENCES RE SAME PROPOSED  
ESTIMATE FIGURES (.1); REVIEW PRIOR ROTHSCHILD  
PLEADINGS IN ORDER TO DRAFT AND ASSEMBLE  
SAME PROPOSED ESTIMATE (.4); EMAILS WITH R.  
SPIGEL (KPMG-UK) RE ESTIMATE FROM KPMG-UK  
AND UPDATE SPREADSHEET OF PROFESSIONALS'  
ESTIMATES TO INCORPORATE KPMG-UK ESTIMATE  
(.3).
- 2.90 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING  
CALENDAR (.4); UPDATE CASE CALENDAR(.4);  
REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED  
FILES (1.0); PREPARE DRAFT OF AUGUST 8, 2013  
AGENDA LETTER(.8).

08/02/13

- 0.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) AND  
REPRESENTATIVES FROM VARIOUS DEBTORS'  
PROFESSIONALS (E.G., KING & SPALDING,  
ROTHSCHILD) RE FACILITATING PROFESSIONAL  
COMPENSATION CLAIM ESTIMATION PROCESS PER  
PLAN AND FINALIZING ESTIMATES FOR DEBTORS'  
PROFESSIONALS (.4); MANAGE SPREADSHEET  
CONTAINING ANALYSIS OF SAME ESTIMATES (.2);  
COORDINATE WITH N. KAMPHAUS AND G. ULVAD RE  
OBTAINING ESTIMATES FOR COMMITTEE'S  
PROFESSIONALS (.2).

2.00	WOLFE, MORGAN M	ORGANIZE AND COMPILE VARIOUS COURT DOCUMENTS AND PLEADINGS FOR TRANSFER TO RECORDS DEPARTMENT.
08/05/13		
0.50	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH M. ROSENTHAL RE WIP.
1.80	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE (.2) AND CORRESPONDENCES (.5) WITH S. FULLER (A&M) RE FACILITATING PROFESSIONAL COMPENSATION CLAIM ESTIMATION PROCESS PER PLAN AND FINALIZING ESTIMATES FOR DEBTORS' PROFESSIONALS; CORRESPONDENCES WITH VARIOUS REPRESENTATIVES OF DEBTORS' PROFESSIONALS (E.G., TROWERS, ROTHSCHILD, AND MOURANT) RE SAME (.6); MANAGE SPREADSHEET CONTAINING ANALYSIS OF SAME ESTIMATES (.5).
1.10	AMPONSAH, DUKE K	UPDATE CASE CALENDAR(.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.4).
08/06/13		
0.30	GRAVES, JEREMY L	REVIEW AND COMMENT ON WIP (.3).
2.00	LEVIN, DOUGLAS G	HEAVY CORRESPONDENCES WITH S. FULLER AND M. ROSENTHAL RE CONFIRMING ESTIMATES OF PROFESSIONALS' FEES AND EXPENSES THROUGH THE EFFECTIVE DATE AS REQUIRED BY THE PLAN (.8); TELEPHONE CONFERENCES WITH S. FULLER (.3) RE SAME; MANAGE SPREADSHEET OF ESTIMATES (.3); REVIEW MASTER SPREADSHEET OF PROFESSIONALS' ESTIMATES PREPARED BY S. FULLER AND COMMENT ON SAME (.6).
1.60	KIM, BRIAN J	REVIEW AND REVISE ENGAGEMENT LETTERS FOR RA HOLDINGS CORP. AND RA HOLDCO 2; AIM GROUP LIMITED AND FALCON.
3.50	AMPONSAH, DUKE K	REVIEW CALENDAR INVITES(.4); REVIEW DOCKET(.3); ; REVISE DRAFT OF AUGUST 8, 2013 AGENDA LETTER(.8); PREPARE AND FILE SAME(.4); CONFER WITH M. BOUSLOG RE: SAME(.3); PREPARE BINDERS FOR CHAMBERS AND UST(.9). UPDATE AND INDEX DOCKETED FILES (.4)

2.00 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS CASE DOCUMENTS FOR TRANSMITTAL TO RECORDS DEPARTMENT.

08/07/13

0.20 TRINKLEIN, JEFFREY CALL WITH M. ROSENTHAL RE: CASE STATUS.

3.80 LEVIN, DOUGLAS G HEAVY CORRESPONDENCES WITH L. HIRSH, J. MAKUCH, S. FULLER, M. ROSENTHAL, C. MILLET AND J. GRAVES RE ASCERTAINING PROPER MECHANISM OF RESERVING FUNDS FOR JPLS COMPENSATION AFTER THE EFFECTIVE DATE (.7); CONFERENCE WITH C. MILLET RE SAME (.2); REVIEW VARIOUS PLEADINGS, INCLUDING JPL PROTOCOL AND ORDINARY COURSE PROFESSIONALS PLEADINGS, RE SAME ISSUE (.9); CORRESPONDENCES WITH REPRESENTATIVES FROM MOURANT AND TROWERS RE CONFIRMING ESTIMATES OF THEIR FEES AND EXPENSES THROUGH THE EFFECTIVE DATE AS REQUIRED BY THE PLAN (.4); MANAGE SPREADSHEET OF SAME ESTIMATES (.4); REVIEW MASTER SPREADSHEET OF PROFESSIONALS' ESTIMATES PREPARED BY S. FULLER AND COMMENT ON SAME (.4); TELEPHONE CONFERENCES WITH S. FULLER (.8) RE FOREGOING ISSUES.

0.60 KIM, BRIAN J REVIEW AND REVISE ENGAGEMENT LETTERS FOR RA HOLDINGS, AIM GROUP AND FALCON.

2.70 AMPONSAH, DUKE K HEARING PREP (HEARING BINDERS, PREPARE HARD COPIES OF ORDERS, AND OTHER HEARING MATERIALS) (1.4); CONFER WITH M. BOUSLOG RE SAME (.3); PREPARE AND FILE AMENDED AUGUST 8, 2013 AGENDA LETTER(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH M. ROSENTHAL RE: SAME(.3).

1.00 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS DOCUMENTS FOR TRANSMITTAL TO RECORDS DEPARTMENT.

08/08/13

1.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES (.2) AND CORRESPONDENCES (.4) WITH S. FULLER (A&M) RE ISSUES CONCERNING FUNDING PROFESSIONALS COMPENSATION CLAIMS ESCROW ACCOUNT ON THE EFFECTIVE DATE, INCLUDING FUNDING SEPARATE ACCOUNT FOR JPLS; REVIEW PRIOR CORRESPONDENCES AND PLEADINGS PERTAINING TO JPLS' FEES BETWEEN THE U.S. EFFECTIVE DATE AND THE CAYMAN PROVISIONAL LIQUIDATION (.3); CORRESPONDENCES WITH A. GORMAN (GCG) AND S. FULLER RE GCG ESTIMATE OF FEES (.2); UPDATE SPREADSHEET OF PROFESSIONALS' ESTIMATES TO INCORPORATE GCG'S ESTIMATE (.2).

08/09/13

4.30 LEVIN, DOUGLAS G

CONFERENCE CALL WITH S. FULLER (A&M), S. MASKELL (ZOLFO) AND OTHERS FROM SIDLEY AUSTIN AND ZOLFO RE FUNDING ACCOUNT TO ENSURE PAYMENTS TO JPLS THROUGH EFFECTIVE DATE (.5); TELEPHONE CONFERENCE WITH S. FULLER RE OBTAINING ESTIMATES OF FEES FROM OTHER PROFESSIONALS TO ENSURE ESCROW ACCOUNT IS SUFFICIENTLY FUNDED AS OF EFFECTIVE DATE (.3); CORRESPONDENCES WITH A. GORMAN (GCG) RE GCG FEE ESTIMATE (.1); CLOSE ATTENTION TO VARIOUS ACCOUNTING ISSUES RELATING TO PROFESSIONAL CLAIMS ESCROW ACCOUNT, INCLUDING REVIEWING SPREADSHEETS PREPARED BY A&M, COMPENSATION-RELATED PLEADINGS SUCH AS FEE STATEMENTS AND FEE APPLICATIONS, AND RESOLVING DISCREPANCIES CONCERNING HOLDBACKS OWING TO DIFFERENT PROFESSIONALS, INCLUDING GIBSON DUNN (2.2); TELEPHONE CONFERENCE (.6) AND CORRESPONDENCES (.1) WITH S. PAIGE RE SAME ACCOUNTING ISSUES; DRAFT SUMMARY OF ANALYSIS OF PROPOSED RESOLUTIONS FOR SAME ACCOUNTING ISSUES (.4) AND TRANSMIT SAME TO M. ROSENTHAL (.1).

1.00 AMPONSAH, DUKE K

UPDATE AND INDEX DOCKETED FILES(.4);  
DISTRIBUTE AUGUST 8, 2013 HEARING TRANSCRIPT  
TO TEAM(.3); REVIEW CALENDAR INVITES(.3).

08/12/13

1.70 MILLET, CRAIG H

EMAILS RE KPMG ISSUES AND HOLD HARMLESS REQUESTS AND REVISE LETTER AND FOLLOW ON EMAIL WITH A. MOSCOWITZ (.8); EMAILS RE KPMG AND [REDACTED] (.3); EMAILS RE WIP STATUS, ASSIGNMENTS, AND TRANSITION ISSUES AND TASKS TO COMPLETE (.6).

2.90 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. FULLER RE FUNDING OF PROFESSIONAL COMPENSATION CLAIM ESCROW ACCOUNT AND FEE ESTIMATES PROVIDED BY PROFESSIONALS RE SAME (.4); TELEPHONE CONFERENCES WITH J. GRAVES (.3) AND K. MEDRANO (.4), AND CORRESPONDENCES WITH SAME INDIVIDUALS (.1), RE SAME ISSUE CONCERNING FUNDING OF SEPARATE ACCOUNT FOR CAYMAN LIQUIDATION; DRAFT EMAIL TO REPRESENTATIVES FROM ALL DEBTORS' PROFESSIONALS REQUESTING ACTUAL FEES AND EXPENSES INCURRED DURING JULY FOR USE IN ESCROW BUDGET (.5); CORRESPONDENCES WITH A. GORMAN (GCG) RE RESPONSE TO SAME REQUEST (.1); MANAGE SPREADSHEET OF RESPONSES FROM PROFESSIONALS (.3); CORRESPONDENCES WITH M. ROSENTHAL AND S. JOHNSON RE RECONCILING GIBSON DUNN ACCOUNTS RECEIVABLE REPORTS WITH PRIOR VOLUNTARY REDUCTIONS IN ORDER TO ENSURE ESCROW ACCOUNT IS FUNDED PROPERLY (.6); REVIEW PLEADINGS AND CONFIRM AMOUNTS OF VOLUNTARY REDUCTIONS ATTRIBUTABLE TO TRANSITORY TIMEKEEPERS AND U.S. TRUSTEE COMMENTS FOR REFERENCE IN SAME CORRESPONDENCES (.2).

0.10 KIM, BRIAN J

EMAIL TO M. ROSENTHAL RE: RA, AIM AND FALCON ENGAGEMENT LETTERS.

2.10 AMPONSAH, DUKE K

COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).

2.90 WOLFE, MORGAN M

ORGANIZE AND COMPILE MANY VARIOUS COURT DOCUMENTS AND PLEADINGS FOR TRANSMITTAL TO RECORDS.

08/13/13  
0.70 MILLET, CRAIG H EMAILS AND CONFERENCES RE LINKS APPLICATION,  
PENDING MATTERS, WIP STATUS, ASSIGNMENTS,  
AND TRANSITION ISSUES.

4.20 TRINKLEIN, JEFFREY NOTE TO M. ROSENTHAL REGARDING CBB  
APPROVAL FOR REVISED PLAN (0.3); CALL WITH M.  
ROSENTHAL (0.1); REVIEW FILES, PREPARE FOR  
MEETING (0.8); CALL REGARDING MANAGEMENT  
COMMITTEE (1.0); CALL REGARDING CBB (1.9); NOTE  
TO S. SAGAYAM REGARDING CHANGES (0.1).

08/14/13  
0.80 KIM, BRIAN J REVIEW AND REVISE ENGAGEMENT LETTERS FOR  
RA HOLDINGS/RA HOLDCO 2 AND FALCON.

1.70 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING  
CALENDAR (.4); REVIEW DOCKET(.3); REVIEW  
CALENDAR UPDATES (.4); DISTRIBUTE CALENDAR  
INVITES(.3); UPDATE AND INDEX DOCKETED FILES(.3).

1.80 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS CASE  
DOCUMENTS FOR TRANSMITTAL TO RECORDS  
DEPARTMENT.

08/15/13  
0.20 KELSEY, MATTHEW K CALL FROM CREDITOR REGARDING STATUS OF  
EMERGENCE AND COORDINATE WITH J. GRAVES  
REGARDING SAME.

1.50 CHATTERJEE, AYESHA REVIEW MONTHLY OPERATING REPORTS IN  
PREPARATION FOR FILING.

1.00 AMPONSAH, DUKE K DISCUSS NEXT STEPS WITH M. WOLFE(.4); REVIEW  
EMAIL TRAFFIC(.4); REVIEW CALENDAR INVITES(.2).

2.20 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS DOCUMENTS FOR  
TRANSMITTAL TO RECORDS DEPARTMENT.

08/16/13  
1.00 KIM, BRIAN J REVIEW AND REVISE ENGAGEMENT LETTERS FOR  
RA HOLDINGS/RA HOLDCO 2 AND FALCON (0.8).  
EMAIL RE: SAME TO C. MILLET AND M. ROSENTHAL  
(0.2).

2.00 AMPONSAH, DUKE K COORDINATE WITH CHAMBERS RE: OMNIBUS HEARING DATES(.4); CONFER WITH TEAM RE: SAME(.4); REVIEW ITEMS TO BE HEARD ON AUGUST 27, 2013 HEARING(.6); UPDATE AND INDEX DOCKETED FILES(.6).

2.60 WOLFE, MORGAN M ORGANIZE AND COMPILE VARIOUS DOCUMENTS FOR TRANSMITTAL TO RECORDS DEPARTMENT.

08/19/13  
0.40 MILLET, CRAIG H MULTIPLE EMAILS RE WIP AND PROGRESS TOWARD EFFECTIVE DATE.

0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH J. BLOCK OF KRAMER LEVIN REGARDING EFFECTIVE DATE.

1.10 AMPONSAH, DUKE K UPDATE CASE CALENDAR(.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.4).

08/20/13  
0.80 LEVIN, DOUGLAS G DRAFT SUMMARY OF INTERIM COMPENSATION PROCEDURES IN ORDER TO CONFIRM COMPENSATION PROCEDURES WITH FALCON AFTER OTHER DEBTORS EMERGE FROM CHAPTER 11 (.6); CORRESPONDENCES WITH C. MILLET RE SAME SUMMARY (.2).

0.30 KIM, BRIAN J REVIEW AND REVISE AIM ENGAGEMENT LETTER.

0.60 AMPONSAH, DUKE K CONFER WITH MILBANK RE: OCTOBER AND NOVEMBER OMNIBUS HEARING DATES(.4); REVIEW DOCKET(.2).

08/21/13  
3.20 AMPONSAH, DUKE K COORDINATE WITH CHAMBERS RE: OMNIBUS HEARING DATES(.4); CONFER WITH TEAM RE: SAME(.4); REVIEW CALENDAR INVITES(.4); REVIEW ITEMS TO BE HEARD ON AUGUST 27, 2013 HEARING(.6); BEGIN DRAFT OF AGENDA LETTER RE: SAME(.8); UPDATE AND INDEX DOCKETED FILES(.6).

08/22/13  
0.20 MILLET, CRAIG H EMAIL RE PENDING ASSIGNMENTS.



0.30 GRAVES, JEREMY L RETURN PHONE CALLS FROM CREDITORS.

1.90 AMPONSAH, DUKE K REVIEW CALENDAR INVITES(.4); REVIEW DOCKET(.3);  
REVISE DRAFT OF AUGUST 27, 2013 AGENDA  
LETTER(1.2).

3.40 WOLFE, MORGAN M ORGANIZE AND COMPILE DOCUMENTS FOR  
TRANSMITTAL TO RECORDS DEPARTMENT.

08/23/13  
5.50 AMPONSAH, DUKE K REVIEW CALENDAR INVITES(.4); REVIEW DOCKET(.3);  
; REVISE DRAFT OF AUGUST 27, 2013 AGENDA  
LETTER(.8); PREPARE AND FILE SAME(.4);  
COORDINATE SERVICE WITH GCG RE: SAME(.3);  
CONFER WITH J. WEISSER RE: SAME(.3); CONFER  
WITH M. BOUSLOG RE: SAME(.3); PREPARE AND FILE  
NOTICE OF FILING OF 18TH INTERIM CASH  
MANAGEMENT(.4); CONFER WITH A. CHATTERJEE RE:  
SAME(.3); PREPARE BINDERS FOR CHAMBERS AND  
UST(1.1); CONFER WITH TEAM AND CHAMBERS RE:  
OMNIBUS HEARING DATES(.3); PREPARE AND FILE  
NOTICE OF OMNIBUS HEARING DATES(.3);  
COORDINATE SERVICE WITH GCG RE: SAME(.3).

08/26/13  
0.80 MILLET, CRAIG H MULTIPLE CONFERENCES WITH M. ROSENTHAL (.3),  
J. TRINKLEIN (.3), AND S. BUFFONE RE EFFECTIVE  
DATE ISSUES AND WORK TO PERFORM (.2).

0.80 WEISSER, JOSHUA DRAFT RESPONSE TO SINGAPORE REGULATOR  
REGARDING CASH ADMINISTRATION ISSUES

4.50 AMPONSAH, DUKE K HEARING PREP (HEARING BINDERS, PREPARE HARD  
COPIES OF ORDERS, AND OTHER HEARING  
MATERIALS) (2.1); CONFER WITH M. BOUSLOG RE  
SAME (.3); CONFER WITH M. ROSENTHAL RE:  
SAME(.3); ARRANGE FOR COURTCALL DIAL IN FOR R.  
GOODE OF LINKLATERS(.4); CONFER WITH  
CHAMBERS RE: HEARING(.3); UPDATE CALENDAR  
INVITES(.4); PREPARE BINDERS FOR C. MILLET(.4);  
CONFER WITH C. MILLET RE: SAME(.3).

1.00 WOLFE, MORGAN M UPDATE CASE CALENDAR.

08/27/13		
0.90	MILLET, CRAIG H	MULTIPLE CONFERENCES WITH M. ROSENTHAL (.3), J. WEISSER (.3), AND S. BUFFONE RE EFFECTIVE DATE ISSUES AND WORK TO PERFORM (.3).
4.40	AMPONSAH, DUKE K	LAST MINUTE HEARING PREPARATIONS FOR AUGUST 27, 2013 HEARING(1.2); COORDINATE SAME WITH M. WOLFE(.5); PREPARE EMAIL WITH ATTACHED ORDERS RE: HEARING TO SEND COURT(.6); CONFER WITH J. WEISSER RE: SAME(.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4).
2.50	WOLFE, MORGAN M	SEND DOCUMENTS TO RECORDS.
08/28/13		
3.20	WOLFE, MORGAN M	SEND DOCUMENTS TO RECORDS.
08/29/13		
1.50	MILLET, CRAIG H	ANALYZE OPEN ISSUES AND TASKS TO ACCOMPLISH IN PREPARATION FOR EFFECTIVE DATE.
4.20	WOLFE, MORGAN M	UPDATE CASE CALENDAR (.9); SEND DOCUMENTS TO RECORDS (3.3).
08/30/13		
2.10	WOLFE, MORGAN M	SEND DOCUMENTS TO RECORDS.

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Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.20	\$1,040.00	\$ 9,568.00
MICHAEL A. ROSENTHAL	4.50	1,090.00	4,905.00
JOSHUA WEISSER	24.50	785.00	19,232.50
JEREMY L. GRAVES	8.30	665.00	5,519.50
BRIAN J. KIM	45.10	695.00	31,344.50
AYESHA CHATTERJEE	1.80	595.00	1,071.00
MATTHEW G. BOUSLOG	40.70	465.00	18,925.50
TEALE L. CLARK	25.80	510.00	13,158.00
DUKE K. AMPONSAH	5.50	365.00	<u>2,007.50</u>

**Total Services** \$ 105,731.50

**Total Services, Costs/Charges** 105,731.50

**BALANCE DUE** \$ 105,731.50

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

08/01/13		
0.80	WEISSER, JOSHUA	FINALIZE STIPULATION REGARDING CLAIMS ADMINISTRATION (.3); RELATED INTERNAL CORRESPONDENCE (.2); ATTENTION TO ISSUES RELATED TO POTENTIAL SETTLEMENT OF DISPUTE REGARDING SYNDICATED FACILITY CLAIMS (.3)
0.50	CHATTERJEE, AYESHA	DISCUSS CLAIMS ADJOURNED WITH J. EHRENHOFER AND J. WEISSER.
1.10	AMPONSAH, DUKE K	PREPARE STIPULATION RE: BRIEFING SCHEDULE FOR DEBTORS' OBJECTION TO PROOF OF CLAIM OF HANI ALSOHAIBI FOR SUBMISSION TO COURT(.8); EMAIL WITH P. CRAWFORD RE: SAME(.3).
08/02/13		
0.20	MILLET, CRAIG H	EMAILS AND CONFERENCES WITH J. WEISSER RE PORTIGON AND CBQ CLAIM ISSUES.
1.10	WEISSER, JOSHUA	DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING CLAIMS ADMINISTRATION ISSUES (.3); CONFERENCE WITH CLAIMANT REGARDING SAME (.1); FINALIZE PORTIGON STIPULATION (.2); RELATED INTERNAL CORRESPONDENCE (.2); DRAFT MEMORANDUM TO PORTIGON (.3)
08/05/13		
0.10	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM PORTIGON REGARDING CLAIM.
1.00	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE COUNSEL REGARDING PORTIGON STIPULATION (.2); RELATED INTERNAL CORRESPONDENCE (.2); RESPOND TO QUESTIONS REGARDING CLAIM ADMINISTRATION PROCESS OF CLAIMANT (.2); PREPARE FOR AND ATTEND CONFERENCE WITH CLAIMANT AND COMMITTEE COUNSEL (.4)

0.60 KIM, BRIAN J EMAILS WITH J. EHRENHOFER (A&M) RE: REVISED SCHEDULE 2 FOR ORDER GRANTING THIRD OMNIBUS CLAIM OBJECTION (0.3); EMAIL TO A. CHATTERJEE RE: ADJOURNMENT FOR JILL SUPERCO CLAIMS (0.3).

0.70 CHATTERJEE, AYESHA DRAFT ADJOURNMENT OF CLAIM OBJECTIONS.

08/06/13

1.50 ROSENTHAL, MICHAEL A EMAILS WITH J. DORCHAK AND E. FLECK REGARDING PORTIGON ALLOWED CLAIM ISSUES AND EUROVILLE REIMBURSEMENT (.2); PREPARE FOR AND PARTICIPATE IN TELEPHONE WITH J. DORCHAK REGARDING PORTIGON CLAIMS (.3); REVIEW MARK-UP FROM BINGHAM TO PORTIGON CLAIM STIPULATION (.2); TELEPHONE WITH J. WEISSER REGARDING CLAIM STIPULATION MARK-UP (.2); REVISE PORTIGON STIPULATION (.6).

1.90 WEISSER, JOSHUA REVISIONS TO PORTIGON STIPULATION (1.1); PREPARE FOR AND ATTEND RELATED CALL WITH HOLDER (.5); RELATED CONFERENCE WITH M. ROSENTHAL (.3)

0.30 KIM, BRIAN J PREPARE NEW FORM OF ORDER SUSTAINING THIRD OMNIBUS OBJECTION TO CLAIMS.

0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET RE HANI CLAIM.

08/07/13

0.40 ROSENTHAL, MICHAEL A EMAIL AND TELEPHONE WITH J. WEISSER REGARDING TREATMENT OF EUROVILLE CLAIM (.1); REVIEW HANI CLAIMS OBJECTION RESPONSE AND EMAILS WITH A. LEBLANC REGARDING SAME (.3).

0.30 WEISSER, JOSHUA ATTENTION TO CLAIM ADMINISTRATION ISSUES (.2); RELATED CONFERENCE WITH C. MILLET (.1)

1.30 KIM, BRIAN J REVIEW AND REVISE NOTICE OF ADJOURNMENT RE: JILL SUPERCO CLAIMS (0.5); PREPARE FORM OF AMENDED ORDER RE: THIRD OMNIBUS OBJECTION TO CLAIMS AND SEND TO CHAMBERS (0.8).

0.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE HANI CLAIM (.2); REVIEW RESPONSE RE CLAIM OBJECTION (.1).

08/08/13  
0.10 ROSENTHAL, MICHAEL A EMAILS WITH PORTIGON REGARDING STIPULATED CLAIM.

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING POTENTIAL STIPULATION RELATED TO SYNDICATED FACILITY CLAIM

0.30 KIM, BRIAN J PREPARE NOTICE OF ADJOURNMENT RE: JILL SUPERCO CLAIMS FOR FILING.

1.60 BOUSLOG, MATTHEW G ANALYZE HANI CLAIM (.1); RESEARCH RE REPLY TO HANI CLAIM OBJECTION (1.5).

1.00 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF ADJOURNMENT RE: JILL SUPERCO CLAIMS(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH B. KIM RE: SAME(.3).

08/09/13  
0.50 KIM, BRIAN J EMAILS RE: NASR AND ZCOF CLAIMS.

08/10/13  
0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES

08/12/13  
0.70 MILLET, CRAIG H MULTIPLE EMAIL RE PENDING OBJECTIONS, STRATEGY, ADJOURNMENT, MFI, GPZ AND CBQ CLAIMS.

4.00 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: CLAIM ADMINISTRATION/OBJECTION MATTERS (0.2); DRAFT EMAILS TO N. KAMPHAUS AND G. ULVAD (MILBANK) RE: CLAIM ADMINISTRATION/OBJECTION MATTERS (1.0); REVIEW MATERIALS RELATING TO CLAIMS FILED BY THORSTEN JOHNSEN (1.8); DRAFT EMAIL TO V. BARNES RE: CLAIMS FILED BY THORSTEN JOHNSEN AND ACTIONS TAKEN BY ARCAPITA IN RESPONSE (1.0).

2.10 BOUSLOG, MATTHEW G RESEARCH RE HANI CLAIM OBJECTION (1.8); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.3).

08/13/13  
0.40 MILLET, CRAIG H EMAIL RE CLAIM ISSUES, ADJOURNMENT AND STRATEGY.

0.20 KIM, BRIAN J FOLLOW-UP EMAIL TO V. BARNES RE: THORSTEN JOHNSEN CLAIMS.

3.10 BOUSLOG, MATTHEW G RESEARCH RE HANI CLAIM (2.4); EMAILS WITH C. MILLET RE SAME (.2); DRAFT REPLY RE CLAIM OBJECTION (.2); MEETINGS WITH C. MILLET RE SAME (.3).

08/14/13  
4.90 BOUSLOG, MATTHEW G DRAFT REPLY RE HANI CLAIM OBJECTION (3.3); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); RESEARCH RE SAME (1.4).

08/15/13  
2.50 WEISSER, JOSHUA RESPOND TO QUESTIONS OF CLAIMANTS REGARDING CLAIMS ADMINISTRATION PROCESS (.4); ATTENTION TO ISSUES RELATED TO POTENTIAL STIPULATION WITH SYNDICATED FACILITY HOLDERS (.4); RELATED CONFERENCES WITH KIRKLAND (.4) AND SYNDICATED FACILITY HOLDER (.3); DRAFT FOLLOW ON MEMORANDUM TO INTERNAL TEAM (.3); ATTENTION TO ISSUES RELATED TO EMPLOYEE CLAIMS NOT SUBJECT TO OBJECTION (.5); RELATED CONFERENCE WITH C. MILLET (.2)

4.00 BOUSLOG, MATTHEW G DRAFT REPLY RE HANI CLAIM OBJECTION (3); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.3); RESEARCH RE SAME (.3); CONFERENCE WITH C. MILLET RE SAME (.4).

2.00 CLARK, TEALE L PREPARE SIXTH OMNIBUS OBJECTION TO CLAIMS.

08/16/13

1.80 MILLET, CRAIG H

EMAILS WITH J WEISSER, M ROSENTHAL AND CLAIMANTS RE CLAIM OBJECTION ADMINISTRATION (.7); EMAIL TO COMMITTEE RE CLAIMS OBJECTIONS, STATUS, CONF CALL AND ADMINISTRATION OF OBJECTIONS (.5); CONF WITH J WEISSER REGARDING 6TH OMNIBUS OBJECTIONS (.2); CLAIM MEETING WITH COMMITTEE AND EMAILS REGARDING SAME (.4).

0.10 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK AND C. MILLET REGARDING CLAIMS OBJECTIONS (.1).

1.40 WEISSER, JOSHUA

ATTENTION TO EMPLOYEE CLAIMS ISSUES (.5); RELATED REVIEW OF CLAIMS SCORECARD (.6); RELATED CONFERENCE WITH C. MILLET (.2) AND M. ROSENTHAL (.1)

3.00 BOUSLOG, MATTHEW G

DRAFT REPLY RE HANI CLAIM OBJECTION (.3); RESEARCH RE SAME (2.6); EMAILS WITH C. MILLET RE SAME (.1).

08/18/13

0.30 WEISSER, JOSHUA

CORRESPONDENCE WITH INTERNAL TEAM (.2) AND PORTIGON (.1) REGARDING CLAIMS ADMINISTRATION ISSUES

08/19/13

0.30 MILLET, CRAIG H

EMAILS RE ADJOURNMENT OF OBJECTIONS TO OCTOBER AND MISCELLANEOUS CLAIM ISSUES.

1.10 WEISSER, JOSHUA

RESPOND TO QUESTIONS OF CLAIMANT (.2); REVISIONS TO SIXTH OMNIBUS OBJECTION TO CLAIMS (.5) AND RELATED DECLARATION (.4)

2.40 KIM, BRIAN J

RESPONSE TO EMAIL BY M. CARMEL (PAUL HASTINGS) RE: CLAIMS FILED BY MOUNZER NASR (0.4); REVIEW AND REVISE DRAFT OF 6TH OMNIBUS OBJECTION TO CLAIMS (2.0).

6.80 BOUSLOG, MATTHEW G

DRAFT REPLY RE HANI CLAIM OBJECTION (3.7); CONFERENCE WITH C. MILLET RE SAME (.2); RESEARCH RE SAME (2.8); EMAILS WITH C. MILLET RE SAME (.1).



3.70 CLARK, TEALE L PREPARE DECLARATION IN SUPPORT OF SIXTH  
OMNIBUS OBJECTION TO CLAIMS.

08/20/13  
1.40 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CALL WITH  
COMMITTEE RE CLAIMS OBJECTION STRATEGY,  
ADJOURNMENT OF OBJECTIONS TO OCTOBER AND  
CLAIM ISSUES AND EMAIL RE SAME.

0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REPLY IN SUPPORT OF  
OBJECTION TO ALSHAIBI CLAIM.

1.20 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO  
ADMINISTRATION OF EMPLOYEE CLAIMS AND  
POTENTIAL OBJECTION THERETO (.6); CONFERENCE  
WITH N. KAMPHAUS AND E. FLECK REGARDING  
CLAIMS ADMINISTRATION ISSUES (.3); RELATED  
CORRESPONDENCE REGARDING SYNDICATED  
FACILITY CLAIM (.2); ATTENTION TO ISSUES RELATED  
TO CLAIM STIPULATION (.1)

5.90 GRAVES, JEREMY L REVIEW AND COMMENT ON RESPONSE REGARDING  
HANI CLAIM OBJECTION.

1.60 KIM, BRIAN J PARTICIPATE IN CALL WITH MILBANK TEAM RE:  
HANDOFF OF CLAIMS ADMINISTRATION PROCESS  
(0.5); REVIEW AND REVISE 6TH OMNIBUS OBJECTION  
TO CLAIMS (1.1).

7.20 BOUSLOG, MATTHEW G DRAFT REPLY RE HANI CLAIM OBJECTION (5.1);  
RESEARCH RE SAME (.1); MEET WITH C. MILLET RE  
SAME (.3); EMAILS WITH C. MILLET AND J. GRAVES RE  
SAME (.2); DRAFT DECLARATION RE SAME (1.4);  
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME  
(.1).

0.50 CLARK, TEALE L REVISE STIPULATION RESOLVING OBJECTION TO  
CBQ CLAIM.

08/21/13  
0.90 MILLET, CRAIG H EMAILS WITH S. KOTARBA RE CLAIM OBJECTION  
ISSUES AND RESPONDING TO INQUIRIES FROM FTI.

- 0.80 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON HANI CLAIM OBJECTION (.8)
- 2.30 WEISSER, JOSHUA CONFERENCE REGARDING CLAIMS ADMINISTRATION ISSUES WITH B. KIM (.8); RELATED DISCUSSION WITH M. ROSENTHAL (.1); RELATED CONFERENCES WITH N. KAMPHAUS AND K. GLOWACKI REGARDING 502(D) CLAIMS AND RELATED ISSUES (.8); REVISIONS TO SIXTH OMNIBUS OBJECTION (.6).
- 2.40 GRAVES, JEREMY L REVIEW AND REVISE RESPONSE REGARDING HANI CLAIM OBJECTION.
- 8.00 KIM, BRIAN J VERIFY THAT NYC TAX CLAIM WAS DISALLOWED AND EXPUNGED BY BANKRUPTCY COURT ORDER AND EMAIL TO M. ROSENTHAL, C. MILLET, J.WEISSER RE: SAME (0.3); REVIEW DOCUMENTATION RELATING TO LATE PROOF OF CLAIM BY AMPD LIMITED PARTNERSHIP (2.8); DRAFT EMAIL TO J. EHRENHOFER AND S. KOTARBA (A&M) RE: ANALYSIS OF CLAIM AND IDENTIFYING POTENTIAL OBJECTION (1.2); MEETING WITH J. WEISSER RE: STATE OF ALL CLAIMS ADMINISTRATION MATTER (0.8); EMAIL TO A. ROGERS AND A. DOSHI (ARCAPITA) RE: CALL ON CLAIMS ADMINISTRATION ISSUES (0.5); FURTHER REVIEW AND REVISE 6TH OMNIBUS OBJECTION TO CLAIMS (1.6); REVIEW DRAFT OF STIPULATION BY M. CARMEL (PAUL HASTINGS) ON BEHALF OF MOUNZER NASR RESOLVING CLAIMS (0.8).
- 0.60 CHATTERJEE, AYESHA DRAFT AND REVISE NOTICE OF ADJOURNMENT FOR CLAIMS.
- 5.30 BOUSLOG, MATTHEW G DRAFT REPLY RE HANI CLAIM OBJECTION (3); MEET WITH C. MILLET RE SAME (.3); EMAILS WITH A. JAWAD, H. THOMPSON, A. ROGERS, M. ROSENTHAL, C. MILLET, J. GRAVES AND D. AMPONSAH RE SAME (1.5); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); REVISE DECLARATION RE SAME (.2); TELEPHONE CONFERENCE WITH A. JAWAD RE SAME (.1).
- 3.40 AMPONSAH, DUKE K PREPARE AND FILE DEBTOR'S REPLY IN SUPPORT OF OBJECTION TO HANI PROOF OF CLAIM(2.4); COORDINATE WITH GCG RE: SAME(.4); CONFER WITH J. GRAVES(.3) AND M. BOUSLOG RE: SAME(.3).

08/22/13

1.80 MILLET, CRAIG H EMAILS WITH M. SALZBERG RE STIPULATION  
RESOLVING CLAIMS OBJECTION AS TO CLAIMS OF  
MAYHOOLA AND EMAILS WITH THE COMMITTEE RE  
SAME (.3); EMAILS WITH S. KOTARBA RE CLAIM  
OBJECTION ISSUES AND RESPONDING TO INQUIRIES  
FROM FTI, REVIEW EXCEL REPORTS FROM S.  
KOTARBA RE CLAIMS AND PREPARE FOR AND  
PARTICIPATE IN CALL WITH FTI RE CLAIMS  
OBJECTIONS (1.5).

0.20 WEISSER, JOSHUA RESPOND TO QUESTIONS FROM CLAIMANTS  
REGARDING CLAIMS ADMINISTRATION PROCESS

3.20 KIM, BRIAN J REVIEW AND REVISE FORM OF STIPULATION TO BE  
REACHED WITH HOLDERS OF EMPLOYEE CLAIMS  
(2.2). EMAIL TO J. BECK (ARCAPITA) RE: FILING OF  
6TH OMNIBUS OBJECTION TO CLAIMS (0.8). MEET  
WITH J. WEISSER RE: 6TH OMNIBUS OBJECTION TO  
CLAIMS AND EMPLOYEE STIPULATION (0.2).

0.40 BOUSLOG, MATTHEW G MEET WITH C. MILLET RE HANI CLAIM.

08/23/13

0.20 MILLET, CRAIG H EMAILS WITH M. SALZBERG RE COMMITTEE  
COMMENTS ON DRAFT STIPULATION AND REVIEW  
COMMENTS.

0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE CLAIMS  
AND RELATED STIPULATIONS (.5);  
CORRESPONDENCE REGARDING PORTIGON CLAIMS  
(.2)

0.50 KIM, BRIAN J PREPARE ORDER RESOLVING CLAIM OBJECTION  
WITH COMMERCIAL BANK OF QATAR FOR  
SUBMISSION TO CHAMBERS (0.3). EMAIL TO JUDGE  
LANE'S CHAMBERS RE: SUBMISSION OF ORDER (0.2).

0.30 BOUSLOG, MATTHEW G REVIEW AND REVISE AGENDA LETTER RE CLAIM  
OBJECTION HEARING (.2); EMAILS WITH D.  
AMPONSAH RE SAME (.1).

7.20 CLARK, TEALE L PREPARE STIPULATIONS FOR EMPLOYEES WHO  
ASSERTED CLAIMS BASED ON UNPAID BONUSES.

08/24/13  
1.50 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE EMPLOYEE CLAIM STIPULATIONS (1.2); REVIEW AND ANALYSIS OF RELATED CORRESPONDENCE (.3)

0.50 KIM, BRIAN J REVIEW AND REVISE DRAFT NOTICE OF ADJOURNMENT (GLOBAL ADJOURNMENT OF ALL REMAINING CLAIM OBJECTIONS EXCEPT HANI).

2.00 CLARK, TEALE L REVISE EMPLOYEE STIPULATIONS RESOLVING CLAIMS ASSERTED BASED ON UNPAID BONUSES.

08/25/13  
0.50 ROSENTHAL, MICHAEL A EMAILS WITH M. SHARIF REGARDING REQUEST FOR RIGHTS OFFERING INFORMATION (.2); EMAILS WITH H. THOMPSON AND A. DOSHI REGARDING BAESHEN REQUEST (.3).

08/26/13  
0.40 MILLET, CRAIG H EMAILS RE ADJOURNMENT OF OBJECTIONS TO OCTOBER AND MISC CLAIM ISSUES IN PREPARATION FOR HEARING AND INQUIRIES FROM CLAIMANTS.

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON HANI OBJECTION ORDER (.3)

2.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING REGARDING EMPLOYEE STIPULATIONS SEEKING TO RESOLVE EMPLOYEE CLAIMS (.5); RELATED CONFERENCE WITH T. LONG (.2); RESPOND TO QUESTIONS OF CLAIMANT (.2); CORRESPONDENCE REGARDING FINAL PORTIGON ISSUES (.3); FOLLOW ON DISCUSSIONS WITH T. LONG (.2) AND A&M REGARDING STIPULATIONS (.4); REVISIONS TO STIPULATIONS (.6); REVISIONS TO STIPULATION WITH NASR(CLAIMANT) (.2); CONFERENCE WITH J. BECK REGARDING FOREGOING (.2).

7.40 KIM, BRIAN J REVIEW M. CARMEL DRAFT OF STIPULATION RESOLVING CLAIM OBJECTION WITH RESPECT TO CLAIMS FILED BY MOUNZER NASR (3.5). DRAFT RESPONSE LETTER TO INQUIRY BY SAMAMA GLOBAL CORPORATION IN CONNECTION WITH ITS CLAIM AND THE APPLICABLE OMNIBUS OBJECTION TO CLAIM (3.7). REVIEW AND REVISE NASR STIPULATION PER COMMENTS BY J. WEISSER (0.2).

- 1.50 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET, J. GRAVES AND D. AMPONSAH RE HANI CLAIM OBJECTION (.5); DRAFT ORDER RE SAME (1.0).
- 8.10 CLARK, TEALE L CONFER WITH J. WEISSER AND A&M REGARDING EMPLOYEE STIPULATION REVISIONS (.5); REVISE EMPLOYEE BONUS STIPULATIONS (7.6).
- 08/27/13
- 1.70 WEISSER, JOSHUA ATTENTION TO CLAIMS ISSUES (.2); RELATED CORRESPONDENCE WITH CLAIMANTS (.3); TO DRAFT RESPONSE TO QUESTIONS OF CLAIMANT REGARDING CHAPTER 11 CASES AND CLAIMS ADMINISTRATION PROCESS (1.0); REVIEW AND ANALYSIS OF PORTIGON STIPULATION (.2).
- 2.10 KIM, BRIAN J EMAIL TO N. KAMPHAUS RE: STIPULATION WITH MOUNZER NASR (0.4). REVIEW AND REVISE LETTER RESPONDING TO INQUIRY BY SAMAMA GLOBAL CORPORATION IN CONNECTION WITH ITS CLAIM (1.1). REVIEW AFFIDAVITS OF SERVICE IN CONNECTION WITH DEMAND BY CITY OF NEW YORK DEPARTMENT OF FINANCE FOR COPIES OF AFFIDAVITS OF SERVICE EVIDENCING SERVICE OF THIRD OMNIBUS OBJECTION TO CLAIMS (0.6).
- 1.80 CLARK, TEALE L ATTEND TELEPHONE CONFERENCE WITH J. WEISSER, S. KOTARBA, AND J. BECK TO DISCUSS EMPLOYEE STIPULATIONS (.3); REVISE EMPLOYEE STIPULATIONS TO CONFORM WITH COMMENTS FROM J. BECK (1.5).
- 08/28/13
- 0.20 MILLET, CRAIG H EMAILS RE C. OGBURN INFORMATION DEMANDS.
- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH COUNSEL FOR OGBURN REGARDING CLAIMS RESPONSE (.1); EMAIL TO J. WEISSER REGARDING NORDBANK CLAIM FOR REJECTION OF GUARANTY RE SUNRISE IV (.1).
- 0.10 ROSENTHAL, MICHAEL A EMAIL WITH J. WEISSER RE NORDBANK CLAIM (.1)

2.30 WEISSER, JOSHUA REVISIONS TO RESPONSE TO CLAIMANT LETTERS REGARDING CHAPTER 11 CASES (1.3); RELATED INTERNAL CORRESPONDENCE (.3); RELATED CONFERENCE WITH N. KAMPHAUS (.2); RELATED CONFERENCE WITH C. MILLET (.3); RESPOND TO QUESTIONS OF M. ROSENTHAL REGARDING GUARANTEE CLAIMS (.2)

5.20 KIM, BRIAN J REVIEW AND REVISE RESPONSE LETTER TO SAMAMA GLOBAL CORPORATION TO ITS INQUIRY RELATED TO THE OBJECTION SUSTAINED AGAINST ITS CLAIM (4.2); EMAILS WITH J. WEISSER RE: REVISED DRAFT (0.5); EMAIL TO C. MILLET RE: REVISED DRAFT OF THE SAMAMA RESPONSE (0.3); CALL WITH M. FITZGERALD (LAMONICA, HERBST & MANISCALCO - COUNSEL TO CBRE) RE: ADJOURNMENT OF CLAIM OBJECTIONS (0.2).

0.30 CLARK, TEALE L REVISE EMPLOYEE STIPULATIONS.

08/29/13  
0.90 MILLET, CRAIG H REVISE RESPONSE TO SAMARA RE CLAIM INQUIRIES AND EMAIL RE SAME.

0.80 WEISSER, JOSHUA ATTENTION TO NOTE TO CLAIMANT REGARDING TAX CLAIM (.5); ATTENTION TO FINALIZING PORTIGON STIPULATION (.3)

5.50 KIM, BRIAN J DRAFT NOTICE OF PRESENTMENT FOR PORTIGON STIPULATION (0.8). COORDINATE FILING OF PORTIGON STIPULATION ON DOCKET (0.4). DRAFT RESPONSE LETTER TO CITY OF NEW YORK DEPARTMENT OF FINANCE TO ITS DEMAND FOR AFFIDAVIT OF SERVICE IN CONNECTION WITH THIRD OMNIBUS OBJECTION TO CLAIMS (3.0). FURTHER REVISE SAMAMA RESPONSE LETTER PER COMMENTS BY C. MILLET (1.3)

0.20 CLARK, TEALE L RETURN CALL REGARDING EMPLOYEE STIPULATION FOR J.WEISSER.

08/30/13  
0.20 WEISSER, JOSHUA CORRESPONDENCE WITH COMMITTEE REGARDING CLAIMS ADMINISTRATION ISSUES (.); RELATED REVIEW OF DOCKET (.1)

1.50 KIM, BRIAN J

EMAIL TO M. CARMEL RE: STATUS OF NASR  
STIPULATION (0.2). REVIEW AND REVISE RESPONSE  
LETTER TO CITY OF NEW YORK DEPARTMENT OF  
FINANCE (1.3).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	21.90	\$1,090.00	\$ 23,871.00
SELINA S. SAGAYAM	9.70	1,085.00	10,524.50
JAMES BARABAS	4.30	1,085.00	4,665.50
DUKE K. AMPONSAH	3.30	365.00	<u>1,204.50</u>

**Total Services** \$ 40,265.50

**Total Services, Costs/Charges** 40,265.50

**BALANCE DUE** \$ 40,265.50



CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

08/01/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND M. CHOWDHURY REGARDING CBB LICENSE (.1); EMAIL TO A. KIM REGARDING ADDITIONAL D&O DISCLOSURE (.1).

08/02/13  
3.10 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON, A. DOSHI AND A. ROGERS REGARDING BOARD REPLACEMENT ISSUES (.4); EMAIL TO H. THOMPSON REGARDING WARRANT RELATED ISSUES (.2); EXTENDED CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, A. DOSHI, REGARDING CORPORATE ISSUES (1.8); WORK ON RESPONSE TO D&O PROPOSAL (.4); COMMENT ON PROPOSED BOARD RESTRUCTURING (.3).

08/03/13  
1.50 ROSENTHAL, MICHAEL A EMAIL FROM A DOSHI TO KEYPOINT RE SHAREHOLDER MEETING ISSUES (.2); CONSIDER TIMING AND IMPLEMENTATION RE SHAREHOLDER MEETING (.4); DRAFT LIABILITY SECTION FOR EMAIL TO ATIF (.4); REVIEW FINAL EMAIL RE BOARD ISSUES (.3); EMAIL FROM H. THOMPSON RE BOARD REPLACEMENT (.2)

08/04/13  
1.30 ROSENTHAL, MICHAEL A EMAILS WITH PARWEEN, H. THOMPSON AND OTHERS REGARDING BOARD RELATED ISSUES (.4); EMAIL WITH H. THOMPSON REGARDING BOARD REPLACEMENT PROCEDURE (.2); EMAIL WITH E. FLECK REGARDING RESPONSE FROM MOIC (.1); REVIEW AND COMMENT ON EMAIL TO MARC AND GENE (.3); EMAILS FROM A. DOSHI REGARDING AUDITED FINANCIALS (.2); EMAIL FROM H. THOMPSON REGARDING WAIVER OF FINANCIAL REQUIREMENTS (.1).

08/05/13  
1.20 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING BOARD REPLACEMENT ISSUES (.3); EMAIL AND ATTACHMENT FROM A. ROGERS REGARDING AGA MINUTES (.2); EMAIL FROM A. KIM REGARDING D&O CLAIMS (.1); TELEPHONE WITH E. FLECK AND S. BUFFONE REGARDING BOARD RELATED ISSUES (.2); CONSIDER MECHANICS AND DOCUMENTATION OF BOARD REPLACEMENT ISSUES (.4).

08/06/13  
1.40 ROSENTHAL, MICHAEL A EMAILS FROM MARSH AND A. KIM REGARDING INSURANCE FORM (.3); REVIEW D&O INSURANCE FORMS (.4); MEETING WITH J. WEISSER REGARDING COMPLETION OF INSURANCE FORMS (.2); EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING REQUIREMENTS OF AGM MEETING (.2); EMAIL WITH A. ROGERS REGARDING ADDITIONAL AGM TASKS (.1); EMAIL FROM L. HIRSH REGARDING RESULTS OF DISCUSSION WITH HL ON AIPL ISSUES (.2).

08/07/13  
1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER TO CBB REGARDING REPLACEMENT DIRECTORS (.2); REVIEW FORM 3 FOR REPLACEMENT DIRECTORS (.3); EMAIL TO E. FLECK REGARDING FORM 3 FOR REPLACEMENT DIRECTORS (.2); TELEPHONE WITH J. WEISSER REGARDING D&O FORM (.1); TELEPHONE WITH E. FLECK REGARDING FORM 3 (.1); EMAIL FROM AND TO E. FLECK REGARDING OTHER BOARD FORMS (.1).

08/08/13  
0.70 ROSENTHAL, MICHAEL A REVIEW EMAIL AND ATTACHMENTS FROM A. KIM REGARDING D&O POLICY (.3); CONFERENCE CALL WITH MARSH AND MILBANK REGARDING D&O ISSUES (.4).

08/12/13  
0.20 ROSENTHAL, MICHAEL A EMAIL FROM M. ASHRAF AND TO H. THOMPSON AND E. FLECK REGARDING NEW BOARD APPROVALS (.2).

08/13/13

2.70 ROSENTHAL, MICHAEL A EMAILS REGARDING SINGAPORE AND HONG KONG LIQUIDATIONS (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. MORGAN, E. FLECK, H. THOMPSON, A. ROGERS REGARDING CBB CONSENT ISSUES (.8); REVIEW AND SIGNOFF ON SECURITIES LIQUIDATION MOTION (.3); PREPARE SUMMARY OF ISSUES RELATED TO CBB CONSENT ISSUE; CONFERENCE CALL WITH J. TRINKLEIN AND J. BARABAS REGARDING UK REGULATORY ISSUES (.3); CONFERENCE CALL WITH A. DOSHI, H. THOMPSON, REGARDING UK REGULATORY ISSUES (1.2).

3.50 BARABAS, JAMES REVIEW COMMON INTEREST AGREEMENT AND CONSIDER UTILITY FROM A UK PRIVILEGE PERSPECTIVE (.4); PREPARE ADVICE ON PRIVILEGE POSITION RE: UK REGULATORY ADVICE (1.2); CALL WITH US TEAM AND H. THOMPSON TO ADVISE RE UK REGULATORY POSITION (1.2); UPDATE NOTE ON UK REGULATORY ADVICE AND CIRCULATE REVISED VERSION (.7).

3.30 AMPONSAH, DUKE K PREPARE AND FILE MOTION TO IMPLEMENT LIQUIDATION PROCEDURES(2.3); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH J. GRAVES RE: SAME(.4); CONFER WITH M. WOLFE RE: SAME(.3).

08/15/13

1.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH PARWEEN, J. TRINKLEIN, A. ROGERS, H. THOMPSON REGARDING CBB ISSUES (.6); REVIEW MEMO FROM PARWEEN REGARDING CBB ISSUES (.4); CONFERENCE CALL WITH J. MORGAN, E. FLECK, J. TRINKLEIN, H. THOMPSON REGARDING CBB ISSUES (.3)

08/16/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING STATUS OF D&O INSURANCE (.2)

08/19/13

0.30 ROSENTHAL, MICHAEL A REVIEW RA D&O RENEWAL FORMS (.3)

0.10 SAGAYAM, SELINA S INTERNAL MEETING WITH J BARABAS; INITIAL REVIEW OF UPDATED MEMO.

0.80 BARABAS, JAMES [CONFERENCE WITH S. SAGAYAM] RE:SAME (.6);  
REVIEW UK REGULATORY ANALYSIS (.2).

08/20/13  
0.40 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM RE QUESTIONS FROM INSURERS  
(.3); EMAIL FROM A. KIM REGARDING INSURANCE  
STATUS UPDATE (.1)

08/21/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM AND J. MAKUCH REGARDING  
STATUS OF D&O INSURANCE (.2).

08/22/13  
0.50 ROSENTHAL, MICHAEL A EMAILS WITH A. DOSHI RE FORM 3S AND RESPONSE  
FROM CBB (.1); EMAILS TO A ROGERS AND J.  
O'GRADY REGARDING INDEMNITIES (.2); EMAIL FROM  
A. KIM REGARDING MARSH STATUS ON INSURANCE  
POLICIES (.2).

08/23/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM REGARDING D&O (.2).

0.50 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING DIRECTORS'  
COUNSEL ISSUES (.1); REVIEW KEY PROVISIONS OF  
INSURANCE COVERAGE EMAILS FROM MARSH (.4).

08/25/13  
0.10 ROSENTHAL, MICHAEL A EMAIL FROM A. DOSHI REGARDING FORM 3S (.1).

08/27/13  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH A. KIM AND V. RUIZ REGARDING D&O  
ISSUES WITH UCC (.2); REVIEW LATEST D&O PRICING  
PROPOSALS (.1).

2.80 SAGAYAM, SELINA S EMAIL TO W THOMAS RE FOLLOW UP ON ARCAPITA  
MEMO AND ACTIONS TO BE TAKEN RE FCA  
AUTHORIZATION (SUGGESTED WORK STREAMS) (.3);  
VARIOUS EMAIL CORRESPONDENCE WITH IMS,  
CORDIUM AND CCL RE POSSIBLE NEW ENGAGEMENT  
AND QUERIES RE PROCESS AND FEES (.7);  
CONFERENCE CALL WITH A KIM TOGETHER RE:  
SAME (1.8).

08/28/13

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON MILBANK REVISIONS TO D&O POLICIES (.3).

2.10 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON MILBANK REVISIONS TO D&O POLICIES (.3); DEVELOP PROPOSAL FOR INDEMNIFICATION AND TAIL INSURANCE (.4); EMAIL TO CLIENT REGARDING INDEMNIFICATION AND TAIL INSURANCE ISSUES (.4); CONFERENCE CALL WITH J. MORGAN AND E. FLECK REGARDING INDEMNIFICATION AND TAIL INSURANCE ISSUES (.4); EMAIL FROM A. KIM REGARDING D&O TERMS (.1); LENGTHY EMAIL TO H THOMPSON, A. KIM, M. CHOWDHURY REGARDING D&O AND INDEMNIFICATION ISSUE (.5).

3.30 SAGAYAM, SELINA S VARIOUS EMAIL CORRESPONDENCE WITH CCL COMPLIANCE, KINETIC PARTNERS AND CORDIUM RE ENGAGEMENT TO UNDERTAKE AUTHORIZATION AND ONGOING COMPLIANCE WORK (2.8); EMAIL UPDATE TO A KIM (.5).

08/29/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON, A. KIM, V. RUIZ REGARDING INDEMNIFICATION AGREEMENT CHANGES RELATED TO OTHER DEBTORS (.2); ADDITIONAL EMAIL WITH V. RUIZ, H. THOMPSON REGARDING REVISIONS TO TRANSITION AND INDEMNIFICATION AGREEMENT (.1); EMAILS WITH A. KIM REGARDING FUNDING OF INSURANCE POLICIES (.1).

3.50 SAGAYAM, SELINA S FOLLOW UP EMAILS TO EACH OF CCL, CORDIUM AND KINETIC RE QUERIES ON FEE QUOTES; FURTHER CHECKS ON APPROVED PERSONS REGIME; REVIEW OF FORM ADV; EMAIL ADVICE TO A KIM AND H THOMPSON RE FCA AUTHORIZATION PROCESS AND PROVIDING RELEVANT DATA (RE-COLLATING).

08/30/13

0.70 ROSENTHAL, MICHAEL A EMAIL FROM M. CHOWDHURY RE BOARD RESIGNATIONS (.1); REVIEW AND COMMENT ON BANK WRITTEN CONSENT (.3); COMMENT ON J. WAUCHOPE LETTER REGARDING CIMA LICENSE (.2); ADDITIONAL EMAILS WITH J. WAUCHOPE AND H. THOMPSON REGARDING CIMA LETTER (.1).

08/31/13

1.10 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON AND C. BABCOCK  
REGARDING RESIGNATIONS AND TRANSITION AND  
INDEMNIFICATION AGREEMENT (.6); EMAIL FROM A.  
KIM REGARDING D&O COVERAGE (.2); EMAILS  
REGARDING REVISIONS TO WRITTEN CONSENT (.3).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.10	\$1,040.00	\$ 11,544.00
JOSHUA WEISSER	1.30	785.00	1,020.50
GARETH JONES	1.00	660.00	<u>660.00</u>
<b>Total Services</b>			\$ 13,224.50

**Total Services, Costs/Charges** 13,224.50

**BALANCE DUE** \$ 13,224.50

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

08/01/13	0.60	WEISSER, JOSHUA	FINALIZE COMMON INTEREST AGREEMENT WITH FTI (.5); RELATED INTERNAL CORRESPONDENCE (.1)
08/02/13	0.40	MILLET, CRAIG H	EMAILS RE COMMITTEE DEMANDS RE TRAVEL EXPENSES.
08/16/13	1.00	JONES, GARETH	REVIEW DRAFT KPMG HOLD HARMLESS RELEASE LETTER FOR COMMITTEE OF UNSECURED CREDITORS AND SPEAK WITH J. ROBERTS REGARDING SAME (.7); PROVIDE COMMENTS ON SAME AND FOLLOW-UP EMAILS (.3)
08/17/13	0.70	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PROPOSED CONFIDENTIALITY AGREEMENT RECEIVED FROM COMMITTEE COUNSEL IN CONNECTION WITH POTENTIAL DIRECTOR APPOINTEE (.4); RELATED CORRESPONDENCE WITH COMMITTEE COUNSEL (.2); RELATED CORRESPONDENCE WITH CLIENT (.1).
08/22/13	0.60	MILLET, CRAIG H	EMAILS RE BUDGET ISSUES AND QUESTIONS FROM FTI.
08/23/13	0.30	MILLET, CRAIG H	EMAILS WITH A&M RE BUDGET ISSUES AND QUESTIONS FROM FTI.
08/26/13	4.90	MILLET, CRAIG H	REVIEW "STATEMENT" FROM COMMITTEE RE EFFECTIVE DATE DELAY AND OFFICE CONFERENCES AND EMAILS RE COUNTER STRATEGY (.7); DRAFT DEBTOR'S RESPONSE REBUTTING COMMITTEE'S STATEMENT AND EMAILS AND CONFERENCES RE SAME (4.2).



08/27/13

1.50 MILLET, CRAIG H

REVISE DEBTOR'S RESPONSE REBUTTING COMMITTEE'S STATEMENT AND EMAILS AND CONFERENCES RE STRATEGY AS TO HEARING ON SAME AND PREPARE FOR HEARING (.7); PREPARE FOR HEARING ON CASH MANAGEMENT AND BUDGET ISSUES RESPONDING TO THE COMMITTEE'S OBJECTION (.8).

08/28/13

2.20 MILLET, CRAIG H

REVISE AND COMMENT ON DRAFT ORDER RE EFFECTIVE DATE MILESTONES AND EMAILS AND CONFERENCES RE SAME (1.4); EMAILS TO/FROM E. FLECK AND N. KAMPHAUS RE PLAN IMPLEMENTATION ORDER (.2); REVIEW REVISIONS TO ORDER FROM N. KAMPHAUS AND EMAILS RE SAME (.6).

08/29/13

1.20 MILLET, CRAIG H

REVISE AND COMMENT ON REVISIONS TO ORDER FROM N. KAMPHAUS AND EMAILS RE SAME (.9); EMAILS TO/FROM E. FLECK AND N. KAMPHAUS RE FINAL REVISIONS TO PLAN IMPLEMENTATION ORDER (.3).

Henry A. Thompson  
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Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.30	\$1,090.00	\$ 1,417.00
THOMAS M. BUDD	0.30	1,130.00	339.00
BRUCE D. BOLANDER	4.40	990.00	4,356.00
SAPTAK SANTRA	101.30	915.00	92,689.50
THEODORE C. SICA	12.90	795.00	10,255.50
JOSHUA WEISSER	36.30	785.00	28,495.50
STEWART R. ROSS	67.60	775.00	52,390.00
BRIAN J. KIM	1.30	695.00	903.50
ALFRED J. CHIANESE	27.50	645.00	17,737.50
CHRISTOPHER J. BABCOCK	0.70	465.00	325.50
AYESHA CHATTERJEE	0.80	595.00	476.00
HILARY M. HOLLAND	18.70	510.00	9,537.00
JESSICA L. TILLER	24.10	510.00	12,291.00
STEVEN J. LAU	92.40	510.00	47,124.00
HANNAH LITTMAN	0.30	265.00	<u>79.50</u>

**Total Services** \$ 278,416.50

**Total Services, Costs/Charges** 278,416.50

**BALANCE DUE** \$ 278,416.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

08/01/13  
0.50 WEISSER, JOSHUA ATTENTION TO CASH MANAGEMENT ISSUES (.2);  
RESPOND TO QUESTIONS REGARDING PREPAYMENT  
PROVISIONS UNDER DIP FINANCING AGREEMENT (.3)

2.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTS (1.7);  
CONFERENCE CALLS (.8).

2.80 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT.

1.20 LAU, STEVEN J PARTICIPATE IN CALL WITH OPERATIONS TEAM (0.4);  
REVISE NOTICES OF ASSIGNED AGREEMENTS (0.2);  
REVISE SECURITY QUESTIONNAIRE (0.6).

08/02/13  
0.40 SANTRA, SAPTAK REVIEW CONSOLIDATED GDC COMMENTS ON  
CHARGE AND ASSIGNMENT DEED AS CIRCULATED  
BY STEWART ROSS.

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP FINANCING  
DOCUMENTS (.4); RELATED INTERNAL CONFERENCE  
(.2); DRAFT MEMORANDUM TO CAYMAN COUNSEL  
REGARDING AMENDMENT TO DIP FINANCING (.1);  
RELATED CONFERENCE WITH M. ROSENTHAL (.1)

2.30 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTS (1.5);  
CONFERENCE CALLS (.8).

1.10 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT (1.0); SEND  
OUT SAME FOR SIGNATURE (.1).

0.70 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL CONCERNING NECESSARY  
ITEMS FOR EXIT FINANCING.

0.80 LAU, STEVEN J TAKE NOTES FOR CALL WITH LATHAM (0.6); DISCUSS  
EXIT FINANCING ISSUES WITH PAGET BROWN (0.2).

08/04/13

- 0.20 WEISSER, JOSHUA RESPOND TO A&M QUESTIONS REGARDING  
PREPAYMENT PROVISIONS IN DIP
- 0.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION.
- 1.30 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT (1.1);  
CORRESPOND WITH M. ROSENTHAL REGARDING  
SAME (.2).

08/05/13

- 0.30 WEISSER, JOSHUA DRAFT MEMORANDUM TO A&M REGARDING DIP  
PREPAYMENT PROVISIONS (.3)
- 3.30 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (2.5);  
CONFERENCE CALLS (.8).
- 3.20 CHIANESE, ALFRED J CORRESPOND WITH H. THOMPSON, J. FARRELL, M.  
ROSENTHAL REGARDING REIMBURSEMENT  
AGREEMENT (.8); REVISE SAME (2.5).
- 4.60 LAU, STEVEN J REVISE EXIT SECURITY QUESTIONNAIRE (1.6);  
UPDATE CLOSING CHECKLIST (1.3); CREATE LIST OF  
SYNDICATION COMPANIES AND SIGNATORIES (1.7).

08/06/13

- 1.30 SANTRA, SAPTAK REVIEW AND COMMENT ON MILBANK REVISED  
DRAFT OF ASSIGNMENT AND CHARGE AGREEMENT  
(.7); DRAFT EMAIL TO STEWART ROSS REGARDING  
REASSIGNMENT PROVISION (.3); RESPOND TO  
CORRESPONDENCE REGARDING AMENDMENTS TO  
WCF MURABAHAS (.3).
- 0.90 WEISSER, JOSHUA ANALYSIS OF DIP TRANSACTION DOCUMENTS IN  
CONNECTION WITH PREPAYMENTS (.4); RELATED  
CORRESPONDENCE WITH INTERNAL TEAM (.4);  
RELATED CONFERENCE WITH S. LAU (.1)
- 5.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (4.4);  
CONFERENCE CALL (1.1).

3.80	CHIANESE, ALFRED J	REVISE REIMBURSEMENT AGREEMENT, RELATED RESOLUTIONS (3.5); CORRESPOND WITH M. ROSENTHAL REGARDING SAME (.3).
3.80	HOLLAND, HILARY M	ATTEND MEETING TO DISCUSS AMENDMENTS TO MURABAHA FACILITY AGREEMENTS (.8); DRAFT AND REVISE FIVE AMENDMENTS TO MURABAHA FACILITY AGREEMENTS (3.0).
9.00	LAU, STEVEN J	REVISE LIST OF SYNDICATION COMPANIES, SIGNATORIES AND NOTICES (2); MEET WITH S. ROSS (0.2); ATTEND TO CREATION OF INSURANCE CERTIFICATES (0.3); ANSWER QUESTIONS FROM J. WEISSER REGARDING DIP (1.1); UPDATE CLOSING CHECKLIST (0.7); DRAFT RESOLUTIONS (2.4); DRAFT CERTIFICATES (1.2); ANSWER QUESTIONS FROM K. MEDRANO REGARDING EXIT FINANCING (0.2); DRAFT ACCESSION LETTER (0.4); DRAFT RESIGNATION LETTERS (0.2); REVISE SECURITY QUESTIONNAIRE (0.3).
08/07/13		
2.20	SANTRA, SAPTAK	TELECONFERENCE WITH E. KHALIL IN RELATION TO AMENDMENTS TO MURABAHA WCFS (.6); REVIEW CORRESPONDENCE FROM HILARY HOLLAND (1.6).
3.50	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTATION (2.7); CONFERENCE CALLS (.8).
4.50	CHIANESE, ALFRED J	SEND BLANK SIGNATURE PAGES TO REIMBURSEMENT AGREEMENT FOR SIGNATURE (.6); REVISE AUTHORIZING RESOLUTIONS (3.6); SEND SAID RESOLUTIONS TO A. KIM, J. FARRELL FOR REVIEW (.3).
3.50	HOLLAND, HILARY M	DRAFT AMENDMENTS TO MURABAHA FACILITY AGREEMENTS.
6.00	LAU, STEVEN J	REVISE RESOLUTIONS (1.9); REVISE SECURITY QUESTIONNAIRE (0.3); UPDATE CLOSING CHECKLIST (0.3); CREATE BLACKLINES (0.2); REVISE CERTIFICATES (0.8); CREATE LIST OF SYNDICATION COMPANIES AND REVISE NOTICES (1); PREPARE CLOSING DELIVERABLES (1.4); CALL WITH J. WEISSER REGARDING CLOSING (0.1).

08/08/13

- 5.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (4.7);  
CONFERENCE CALLS (.8).
- 0.80 KIM, BRIAN J REVIEW FORM OF OPINION TO BE GIVEN BY GDC  
FOR BANKRUPTCY ISSUES (0.5). DISCUSSION WITH J.  
WEISSER RE: SAME (0.3).
- 1.40 CHIANESE, ALFRED J REVIEW SIGNATURE BLOCKS OF ZODIAC FEE  
AGREEMENT (1.2); CORRESPOND WITH B. FRIEDMAN,  
M. ROSENTHAL REGARDING REIMBURSEMENT  
AGREEMENT (.2).
- 3.00 HOLLAND, HILARY M DRAFT AND REVISE AMENDMENTS TO MURABAHA  
FACILITY AGREEMENTS.
- 5.90 LAU, STEVEN J UPDATE CLOSING CHECKLIST (0.4); MEET WITH S.  
ROSS (0.5); DRAFT OPINION (3.1); COORDINATE  
PRODUCTION OF █████ INFORMATION (0.2); REVISE  
STRUCTURE CHART AND OBLIGORS LIST (1.7).

08/09/13

- 0.40 BOLANDER, BRUCE D REVIEW DRAFT OF GIBSON, DUNN & CRUTCHER  
OPINION FOR EXIT FINANCING.
- 2.30 SANTRA, SAPTAK REVIEW WCF AMENDMENTS CORRESPONDENCE AS  
CIRCULATED BY S. ROSS AND H. HOLLAND.
- 5.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (4.6);  
CONFERENCE CALLS (.9).
- 1.40 CHIANESE, ALFRED J CORRESPOND WITH PERSONS RESPONSIBLE TO  
OBTAIN SIGNATURES TO REIMBURSEMENT  
AGREEMENT REGARDING SAID SIGNATURES (1.1);  
CORRESPOND WITH M. ROSENTHAL REGARDING  
STATUS OF SAID AGREEMENT (.3).
- 1.30 LAU, STEVEN J REVISE OPINION (0.5); COORDINATE PRODUCTION OF  
█████ INFORMATION (0.2); ATTEND CHECKLIST CALL  
WITH LENDER'S COUNSEL (0.6).

0.30 LITTMAN, HANNAH ORDER UCC LIEN SEARCHES, GOOD STANDINGS AND CERTIFIED CHARTER DOCUMENTS PER REQUEST OF S. ROSS.

08/10/13  
4.30 SANTRA, SAPTAK REVIEW BLACKLINES OF CURRENT DRAFT SUKUK DOCUMENTS (2.1); REVIEW CURRENT DRAFT OF THE ENGLISH-LAW CHARGE TO BE MADE BY SUKUK ISSUER (RA INVEST LIMITED) GRANTING A SECURITY INTEREST IN ITS RIGHTS UNDER ITS AGREEMENTS WITH THE MUDAREB (2.2).

1.60 LAU, STEVEN J REVISE CLOSING DELIVERABLES (0.5); DRAFT BACKUP CERTIFICATE (0.7); REVISE CLOSING CHECKLIST AND QUESTIONNAIRE (0.4).

08/11/13  
2.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (1.9); CONFERENCE CALLS (.6).

1.10 CHIANESE, ALFRED J SEND SIGNATURE PAGES TO RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT FOR EXECUTION.

5.00 HOLLAND, HILARY M DRAFT AMENDMENTS TO MURABAHA FACILITY AGREEMENTS (3.2); ORGANIZE FACILITY AGREEMENTS FOR DISTRIBUTION TO MILBANK (1.8).

1.70 LAU, STEVEN J REVISE CLOSING DELIVERABLES.

08/12/13  
0.80 BOLANDER, BRUCE D FINISH REVIEW, COMMENT ON GIBSON, DUNN & CRUTCHER OPINION FOR EXIT FINANCING (.5); REVIEW OFFICERS CERTIFICATE SUPPORTING GIBSON, DUNN & CRUTCHER INVESTMENT COMPANY ACT OPINION (.3).

7.00 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (6.1); CONFERENCE CALLS (.9).

2.70 CHIANESE, ALFRED J REVISE RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT (1.6); SEEK SIGNATURES TO SAME (.7); CORRESPOND WITH A. KIM REGARDING REIMBURSEMENT AGREEMENT (.4).

2.00	HOLLAND, HILARY M	DRAFT AMENDMENTS TO MURABAHA FACILITY AGREEMENTS.
5.20	LAU, STEVEN J	REVISE SECURITY QUESTIONNAIRE (1.6); REVISE BACKUP CERTIFICATE AND OPINION (1.5); ATTEND TO REORGANIZATION ISSUES AND COORDINATE WITH LOCAL COUNSEL (0.5); MEET WITH REORGANIZATION TEAM AND IN HOUSE LEGAL TEAM (1.2); UPDATE CLOSING CHECKLIST (0.4).
08/13/13		
0.30	BUDD, THOMAS M	EMAIL FROM A. CHIANESE REGARDING REIMBURSEMENT AGREEMENT AND RESPONDING.
0.60	BOLANDER, BRUCE D	REVIEW EXIT FINANCING INVESTMENT COMPANY ACT OPINION ISSUES.
3.20	SANTRA, SAPTAK	ATTENTION TO WCF AMENDMENTS AND RELATED MURABAHA AGREEMENTS (3.0); TELECONFERENCE WITH E. KHALIL (.2).
7.50	ROSS, STEWART R	ATTENTION TO FINANCING DOCUMENTATION (6.3); CONFERENCE CALLS; MEETING (1.2).
0.50	KIM, BRIAN J	REVIEW AND REVISE CONFIDENTIALITY AGREEMENT RE: PROVISION OF MATERIALS IN CONNECTION WITH SYNDICATION.
0.90	CHIANESE, ALFRED J	CONFERENCE WITH J. FARRELL REGARDING REIMBURSEMENT AGREEMENT (.6); SEEK SIGNATURES THERETO (.3).
1.40	HOLLAND, HILARY M	DRAFT AMENDMENTS TO MURABAHA FACILITY AGREEMENTS.
5.60	TILLER, JESSICA L	MEET WITH S. ROSS REGARDING MURABAHAS AMENDMENTS (.3); DRAFT MURABAHAS AMENDMENTS (5.3).



2.90 LAU, STEVEN J REVISE CLOSING DELIVERABLES (1.6); CREATE [REDACTED] INFORMATION TABLE (0.5); CALL WITH S. ROSS (0.2); REVISE SECURITY QUESTIONNAIRE (0.2); RESEARCH ISSUES RELATED TO POTENTIAL NEW OBLIGORS (0.4).

08/14/13  
0.70 BOLANDER, BRUCE D REVIEW ISSUES AND E-MAIL TO A. BANNISTER REGARDING THEORY BEHIND INVESTMENT COMPANY ACT OPINION FOR EXIT FINANCING.

7.30 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (2.4); CONSIDER FURTHER CHANGES TO AGREED PROFIT AND MAXIMUM PROFIT AMOUNT DEFINITIONS (2.5); REVIEW UNDERLYING TRANSACTION STRUCTURES TO ASSESS WHETHER ANY IMPACT ON CASH CALLS THROUGH THE COMPANY PRIOR TO A DISPOSITION (2.4).

1.30 SICA, THEODORE C GDC STATUS CALL (0.7); ATTENTION TO SUBORDINATION DEED (0.6).

0.70 WEISSER, JOSHUA RESPOND TO QUESTION REGARDING DIP TERMS (.1); REVISIONS TO DIP NDA (.3); PREPARE MEMORANDUM REGARDING FEES UNDER DIP DUE AT EFFECTIVE DATE (.3)

8.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (7.2); CONFERENCE CALLS; MEETING (1.3).

1.40 CHIANESE, ALFRED J ASSEMBLE, DISTRIBUTE EXECUTED REIMBURSEMENT AGREEMENT.

1.50 TILLER, JESSICA L DRAFT MURABAHAS AMENDMENTS.

1.30 LAU, STEVEN J REVISE RESIGNATION AND ACCESSION LETTERS (0.3); REVISE SECURITY QUESTIONNAIRE (0.2); PARTICIPATE IN INTERNAL CALL WITH FINANCE TEAM (0.6); REVISE CLOSING CHECKLIST (0.2).

08/15/13

0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. ROSS REGARDING SUBORDINATION AGREEMENT (.2); TELEPHONE WITH S. ROSS REGARDING PROPOSED NEW SUBORDINATION AGREEMENT (.1).

8.80 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (4.0); ANALYZE AND COMMENT ON [REDACTED] WCF (4.0); DRAFT EMAIL MEMORANDUM OF FINDINGS TO STEWART ROSS (.8).

10.50 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION (8.4); CONFERENCE CALLS (2.1).

0.10 TILLER, JESSICA L DISCUSS TIMELINE WITH S. ROSS.

6.20 LAU, STEVEN J REVISE SECURITY QUESTIONNAIRE (2.1); REVISE CLOSING DELIVERABLES AND UPDATE CHECKLIST (1.9); DRAFT NOTICES (0.2); CALL WITH LENDER'S COUNSEL (1.3); DRAFT PROCESS AGENT LETTER (0.3); REVISE OPINION (0.4).

08/16/13

8.10 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (2.8); RESEARCH AND CONSIDER POTENTIAL IMPACT OF CASH PAYMENTS ARISING BEFORE A DISPOSITION AND NON-AUTOMATIC INCREASES OF MAXIMUM FACILITY AMOUNTS UPON A ROLLOVER/ PAYMENT DATE (3.9); DRAFT EMAIL MEMORANDUM OF FINDINGS TO TED SICA (.4).

4.30 SICA, THEODORE C ATTENTION TO WCF AMENDMENTS FOR [REDACTED] (0.5); REVIEW OF CASE SUMMARY MEMO (0.5); REVIEW OF CLOSING CHECKLIST (0.8); REVIEW OF DRAFT EXIT DOCUMENTS (AMENDMENT #3, PLEDGE AND SECURITY, ACCESSION AND NOVATION DEED) (1.5); REVIEW OF DIP AND EXIT FACILITY (1.0).

3.60 WEISSER, JOSHUA ANALYSIS OF DIP FINANCING AGREEMENT IN CONNECTION WITH POTENTIAL DOWNSTREAM INVESTMENT (1.3); RELATED CORRESPONDENCE WITH A&M REGARDING BUDGET ISSUES (.4); RELATED CONFERENCES WITH M. ROSENTHAL (.3); AND S. LAU (.5); DRAFT RELATED MEMORANDUM TO CLIENT (.8); REVIEW AND ANALYSIS OF MARKUP TO FORM DOWNSTREAM PARTICIPANT NDA FOR GOLDMAN (.3)

2.40 TILLER, JESSICA L COORDINATE WITH S. LAU REGARDING EXECUTION OF AGREEMENTS (.3); INCORPORATE EDITS TO FACILITY AMENDMENTS (2.1).

6.90 LAU, STEVEN J COORDINATE DELIVERY OF [REDACTED] INFORMATION (0.3); REVISE PROCESS AGENT LETTER (0.1); RESEARCH LIQUIDATION ISSUES (0.3); REVISE SECURITY QUESTIONNAIRE AND REVISE CLOSING DELIVERABLES TO REFLECT NEW OBLIGORS (2.6); REVIEW [REDACTED] INVESTMENT ISSUES (2.6); REVISE CLOSING DELIVERABLES (0.3); CALL C. BABCOCK (0.2); CALL J. WEISSER (0.5).

08/17/13  
1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF MARKUP OF CONFIDENTIALITY AGREEMENT BY POTENTIAL DOWNSTREAM PARTICIPANT (.5); RELATED CORRESPONDENCE WITH CLIENT (.2); RELATED CORRESPONDENCE WITH GOLDMAN (.2); COMPLETE ANALYSIS OF POTENTIAL DOWNSTREAM PAYMENT UNDER DIP FINANCING AND CASH MANAGEMENT ORDERS (.8)

08/18/13  
0.20 LAU, STEVEN J RESPOND TO QUESTIONS FROM J. WEISSER.

08/19/13  
0.30 BOLANDER, BRUCE D REVIEW NEW DRAFT OF OPINION FOR MURABAHA EXIT FINANCING.

8.20 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (7.5); DRAFT EMAIL MEMORANDUM OF FINDINGS TO T. SICA AND J. TILLER (.7).

- 3.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP AMENDMENT (.6); RELATED CONFERENCES WITH T. SICA (.2) AND S. LAU (.2); REVISIONS TO INTERNAL MEMORANDUM REGARDING SAME (.4); CONFERENCE WITH T. SICA (.2) AND S. LAU (.3) REGARDING CLOSING ISSUES; ATTENTION TO ISSUES RELATED TO ESTABLISHMENT OF CONTROL AGREEMENTS OVER ACCOUNTS (.4); CONFERENCE WITH E. KHALIL REGARDING FOREGOING (.4); CONFERENCE WITH A. GOLDBERG (LATHAM) REGARDING AMENDMENT (.2); CONFERENCE WITH DIP PARTICIPANT REGARDING CONFIDENTIALITY AGREEMENT ISSUES (.2).
- 1.40 TILLER, JESSICA L EDIT MURABAHAS AMENDMENTS (1.0); COMPILE AND SEND REVISED AMENDMENTS TO MILBANK (.4).
- 4.70 LAU, STEVEN J REVISE CLOSING DELIVERABLES (1.4); REVISE SECURITY QUESTIONNAIRE (0.5); UPDATE CLOSING CHECKLIST AND COORDINATE WITH PAGET BROWN AND CAYMAN COUNSEL (0.8); MEET J. WEISSER AND T. SICA (0.4); REVISE AMENDMENT TO MURABAHA AGREEMENT (0.9); MEET T. SICA REGARDING AMENDMENT (0.6); COORDINATE DELIVERY OF [REDACTED] INFORMATION (0.1).
- 08/20/13
- 9.10 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (8.3); DRAFT EMAIL MEMORANDUM OF FINDINGS TO T. SICA AND J. TILLER (.8).
- 2.10 WEISSER, JOSHUA ANALYSIS OF DIP AGREEMENT IN RESPONSE TO QUESTIONS REGARDING PREPAYMENT (.8); RELATED DISCUSSIONS WITH T. SICA (.3); REVIEW AND ANALYSIS OF CONFIDENTIALITY AGREEMENT WITH DOWNSTREAM DIP PARTICIPANT (.4); RELATED CONFERENCE WITH E. KHALIL (.2); INTERNAL CONFERENCES REGARDING INDEBTEDNESS COVENANT (.2); RELATED CONFERENCE WITH M. ROSENTHAL (.2)
- 0.80 TILLER, JESSICA L INPUT EDITS INTO MURABAHAS AMENDMENTS (.4); COORDINATE WITH T. SICA REGARDING OPEN POINTS (.2); COORDINATE WITH N. SCOTT REGARDING SIGNATORIES FOR AMENDMENTS (.2).

4.60 LAU, STEVEN J WORK TO SOLVE TRANSACTION HOLDING COMPANY AND NEW OBLIGOR ISSUES (1.4); REVISE CLOSING CHECKLIST AND MEET WITH N. SCOTT (0.7); REVISE [REDACTED] INFORMATION CHART (0.3); CALL M. GIBBONS AND COORDINATE WITH PAGET BROWN AND CAYMAN COUNSEL REGARDING EXECUTION OF FINANCE DOCUMENTS (0.3); REVISE DACAS (0.2); REVISE CLOSING DELIVERABLES (1.3); REVISE SECURITY QUESTIONNAIRE (0.4).

08/21/13  
10.20 SANTRA, SAPTAK REVIEW AND COMMENT ON LATHAM & WATKINS DRAFT OF ENGLISH LAW ACCOUNT CHARGE TO BE ENTERED INTO BY THE EXIT PURCHASER IN RELATION TO THE UK ACCOUNTS (2.6); REVIEW AND COMMENT ON LATHAM & WATKINS DRAFT OF UK DEPOSIT ACCOUNT CONTROL AGREEMENT (2.3); REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (3.1); RESPOND TO QUERIES RELATING TO AUTOMATIC PREPAYMENT PROVISIONS WITH ALL AVAILABLE CASH UNDER THE WCF'S IN RELATION TO [REDACTED] (2.2).

1.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING DIP REPAYMENT ISSUES (.3); RELATED ANALYSIS OF DIP AGREEMENT (.3); ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENT FOR DIP PARTICIPANT (.6); ATTENTION TO CASH MANAGEMENT ISSUES (.2); ATTENTION TO ISSUES RELATED TO THIRD AMENDMENT (.3)

1.00 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION.

0.40 CHATTERJEE, AYESHA DRAFT EIGHTEENTH INTERIM CASH MANAGEMENT ORDER.

0.80 TILLER, JESSICA L INPUT EDITS INTO WCF AMENDMENTS AND SEND TO MILBANK.

3.50 LAU, STEVEN J REVISE DACAS (0.3); REVISE CLOSING DELIVERABLES AND COORDINATE WITH LOCAL COUNSEL AND MILBANK (3.1); REVISE CLOSING CHECKLIST (0.1).

08/22/13

7.80 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS.

3.70 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO THIRD AMENDMENT (.6); RELATED CONFERENCE WITH INTERNAL TEAM (.3) AND LATHAM (.2); ANALYSIS OF PREPAYMENT PROVISION IN CONNECTION WITH A&M QUESTIONS REGARDING SAME (.5); RELATED CORRESPONDENCE (.4); ANALYSIS OF DIP BUDGET PROVISIONS (.7); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES FOR 8/27 HEARING (.2); CONFERENCE WITH E. KHALIL REGARDING FOREGOING (.3); PREPARE FOR AND ATTEND CHECKLIST CALL FOR CLOSING (.5)

0.30 CHIANESE, ALFRED J REVIEW SECTION IN MASTER TRANSFER AGREEMENT REFERENCING REIMBURSEMENT AGREEMENT (.2); CORRESPOND WITH J. GRAVES REGARDING SAME (.1).

1.10 TILLER, JESSICA L INPUT EDITS TO WCF AMENDMENTS AND SEND TO MILBANK (.8); MEET WITH T. SICA AND S. LAU AND ATTEND CLOSING CALL (.2); COORDINATE SIGNATURES WITH M. GIBBONS (.1).

6.20 LAU, STEVEN J REVISE CLOSING DELIVERABLES (1.2); REVISE CLOSING CHECKLIST (0.3); REVISE OPINION (1.8); REVISE SECURITY QUESTIONNAIRE (0.8); PARTICIPATE IN CHECKLIST CALL WITH LENDER'S COUNSEL (0.8); CALL T. SICA AND REORGANIZATION TEAM (0.2); UPDATE [REDACTED] INFORMATION (0.9); CALL T. SICA REGARDING CLOSING LOGISTICS (0.2).

08/23/13

1.10 BOLANDER, BRUCE D REVIEW AND RESPOND TO PROPOSED REVISIONS TO DRAFT OF EXIT FINANCING OPINION IN RESPONSE TO COMMENTS FROM COUNSEL TO PARTICIPANTS.

8.70 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (8.0); DRAFT EMAIL MEMORANDUM OF FINDINGS TO T. SICA AND J. TILLER (.7).

3.40 WEISSER, JOSHUA DIP ANALYSIS OF BUDGET PROVISIONS IN CONNECTION WITH COMPANY AND A&M QUESTIONS (.4); RELATED CONFERENCES WITH E. KHALIL (.4); DRAFT INTERNAL MEMO REGARDING SAME (.7); RELATED REVIEW OF PREPAYMENT PROVISIONS (.4); CORRESPONDENCE REGARDING INDEBTEDNESS OF COVENANTS (1.1); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES (.3); CONFERENCE WITH M. ROSENTHAL (.1).

0.40 CHATTERJEE, AYESHA PREPARE AND REVIEW BUDGET AND RELATED NOTICE FOR FILING.

2.10 TILLER, JESSICA L INPUT EDITS INTO MURABAHAS AMENDMENTS AND SEND TO MILBANK (.8); UPDATE MURABAHAS AMENDMENT LIST PER MILBANK'S COMMENTS (1.3).

4.00 LAU, STEVEN J REVISE OPINION (1.2); REVISE SECURITY QUESTIONNAIRE (0.9); CALL J. WEISSER REGARDING ARCAPITA BANK CASH ISSUE (0.2); CREATE LIST OF SIGNATORIES (0.4); REVISE CLOSING CHECKLIST (0.2); CALL T. SICA (0.2); UPDATE CLOSING ROOM (0.2); ATTEND TO EXECUTION OF NOTICE OF ASSIGNED AGREEMENTS (0.3); CALL C. BABCOCK REGARDING SIGNATORIES (0.1); RESPOND TO QUESTIONS FROM MILBANK (0.3).

08/24/13  
0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES

08/26/13  
1.00 ROSENTHAL, MICHAEL A MEET WITH J. WEISSER REGARDING NEED FOR LENDER APPROVAL RE [REDACTED] (.1); TELEPHONE WITH J. WEISSER AND E. FLECK REGARDING BUDGET APPROVAL (.2); REVIEW UCC BUDGET OBJECTION (.4); EMAILS WITH L. HIRSH REGARDING BUDGET OBJECTION (.1); TELEPHONE WITH J. MAKUCH AND L. HIRSH REGARDING BUDGET OBJECTIONS (.2).

0.50 BOLANDER, BRUCE D REVIEW, COMMENT ON REVISED DRAFT OF EXIT FINANCING OPINION.

- 8.30 SANTRA, SAPTAK REVIEW AMENDMENT AGREEMENT AND UNDERLYING WCF MURABAHA AGREEMENTS (4.3); DRAFT EMAIL MEMORANDUM OF FINDINGS TO T. SICA AND J. TILLER (.7); FOLLOW UP RESEARCH AND RESPONSE TO QUERIES REGARDING [REDACTED] MURABAHA AGREEMENTS (2.5); REVIEW CORRESPONDENCE WITH MILBANK TEAM (.8).
- 3.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH COMMITTEE REGARDING ANALYSIS OF DIP COVENANTS (.5); RELATED FOLLOW ON CORRESPONDENCE (.2); RELATED CONFERENCE WITH E. KHALIL (.2) AND T. SICA (.4); DRAFT MEMORANDUM REGARDING CASH MANAGEMENT ISSUES IN PREPARATION FOR 8/27 HEARING (.6); REALTED CONFERENCES WITH A&M (.3) AND C. MILLET (.2); REVISIONS TO REPLY TO COMMITTEE STATEMENT IN CONNECTION WITH CASH MANAGEMENT ISSUES (1.1)
- 0.90 TILLER, JESSICA L INCORPORATE EDITS TO AMENDMENTS AND SEND TO MILBANK (.7); SEND EMAILS REGARDING MISSING WCF AGREEMENTS (.2).
- 7.80 LAU, STEVEN J REVISE OPINION (1.3); UPDATE SIGNATORIES LIST (1.3); REVISE SECURITY DOCUMENTS (0.2); DRAFT US PLEDGE SCHEDULES (2.2); REVISE CLOSING DELIVERABLES (0.9); CALL T. SICA REGARDING OPINION AND CLOSING DATE (0.1); CALL C. BABCOCK REGARDING SIGNATORIES (0.1); CREATE CLOSING GUIDE (1.7).
- 08/27/13  
4.80 SANTRA, SAPTAK FOLLOW-UP REGARDING WCF MURABAHA AMENDMENT AGREEMENTS AND RESPONSES FROM MILBANK TEAM (2.4); RESPONSES TO FURTHER QUERIES ON WCF AMENDMENT AGREEMENTS AND CHECKING CERTAIN PROVISIONS RELATING TO ROLLOVER MECHANICS (2.4).
- 1.20 TILLER, JESSICA L ATTEND CALL REGARDING UPDATE ON CLOSING TIMING (.6); REVIEW SIGNING POLICIES REGARDING FINANCE DOCUMENTS (.6).



5.00 LAU, STEVEN J ATTEND TO EXECUTION OF NOTICES (0.3); CREATE CLOSING ROOM (1.6); CALL J. WEISSER REGARDING UCC ISSUES (0.2); REVISE CHECKLIST (0.2); PARTICPATE IN CALL REGARDING INSURANCE CERTIFICATE (0.2); RESPOND TO LENDER'S COUNSEL AND ADDRESS ISSUES WITH [REDACTED] (0.6); REVISE SECURITY QUESTIONNAIRE (0.4); PARTICIPATE IN CALL WITH REORGANIZATION TEAM (0.7); CALL K. MEDRANO REGARDING CLOSING SCHEDULE (0.2); RESOLVE SIGNATORY ISSUES (0.3); ANSWER QUESTIONS FROM K. MEDRANO (0.3).

08/28/13

0.70 SANTRA, SAPTAK REVIEW AND RESPOND TO CORRESPONDENCE ON CLOSING SCHEDULE.

2.30 WEISSER, JOSHUA PROVIDE A&M WITH ANALYSIS OF BUDGET ISSUES RELATED TO DIP AGREEMENT (.3); ATTENTION TO ISSUES RELATED TO AMENDMENT TO DIP AGREEMENT (.6); RELATED CONFERENCES WITH E. KHALIL (.2) AND T. SICA (.2); ATTENTION TO ISSUES RELATED TO PORTFOLIO FINANCING IN CONNECTION WITH DIP AGREEMENT (.4); RELATED CONFERENCE WITH E. KHALIL (.2); RELATED REVIEW AND ANALYSIS OF CORRESPONDENCE WITH INTERNAL TEAM (.1); ANALYSIS OF DIP AGREEMENT IN RESPONSE TO QUESTIONS FROM CORPORATE TEAM (.3)

1.00 ROSS, STEWART R ATTENTION TO FINANCING DOCUMENTATION.

2.10 TILLER, JESSICA L EMAIL MILBANK AND LATHAM REGARDING SIGNATURE PROCEDURES (.2); INPUT [REDACTED] UPDATES INTO SECURITY QUESTIONNAIRE, ACCESSION LETTER, GIBSON OPINION, GIBSON OPINION BACKUP CERTIFICATE AND SCHEDULES TO PLEDGE AGREEMENT (1.4); COORDINATE WITH MILBANK REGARDING SIGNATORIES AND EXECUTION VERSION OF RA HOLDCO 2 LLC AGREEMENT (.5).

1.00 LAU, STEVEN J RESPOND TO EMAILS.

08/29/13

2.80 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO AMENDMENT NO. 3 TO THE DIP AGREEMENT (.5); RELATED CONFERENCES WITH INTERNAL TEAM (.3); RELATED CONFERENCE WITH J. GRAVES (.3); CORRESPONDENCE REGARDING FOUNTAINS GUARANTEE (.2); RELATED MEMORANDUM TO LENDER COUNSEL (.3); PROPOSE REVISIONS TO THIRD AMENDMENT (.3); CLOSING CALL REGARDING EXIT FACILITY (.4); COMMENTS TO CONSENT REQUEST RELATED TO THIRD AMENDMENT (.5)

2.90 TILLER, JESSICA L

RUN AND SEND BLACKLINE OF SCHEDULES (.7); INPUT MILBANK EDITS TO MURABAHAS AMENDMENTS AND UPDATE LIST (1.4); PARTICIPATE IN CLOSING CALL WITH LATHAM AND MILBANK (.8).

08/30/13

5.60 SANTRA, SAPTAK

REVIEW AND CONSIDER LATHAM COMMENTS ON WCF AMENDMENT AGREEMENTS (3.7); CHECK LATHAM COMMENTS AGAINST UNDERLYING MURABAHA AGREEMENTS (1.1); REVIEW RESPONSE TO LATHAM COMMENTS ON MURABAHA AGREEMENTS (.8).

6.10 SICA, THEODORE C

CALL WITH CAYMAN COUNSEL REGARDING PRE-FILING PLAN (1.0); ANALYSIS OF FOUNTAINS GUARANTEE (1.0); INTERNAL GDC CALLS REGARDING CASE ISSUES (0.6); CALLS WITH C. KELLY REGARDING UK DACAS AND ATTENTION TO SAME (1.0); ATTENTION TO AMENDMENT NO. 3 DRAFT (1.5); ATTENTION TO MILBANK COMMENTS TO WCF AMENDMENTS (1.0)

2.80 WEISSER, JOSHUA

ATTENTION TO ISSUES RELATED TO DIP AMENDMENT AND RELATED PLAN IMPLEMENTATION ISSUES AND SUBSIDIARY GUARANTEE ISSUES (1.2); RELATED CALL WITH CLIENT (.4); RELATED CALL WITH COMMITTEE COUNSEL (.1); RELATED CALLS WITH INTERNAL TEAM (.7); CALL WITH CAYMAN COUNSEL REGARDING COVENANT ISSUE (.4)

1.00 ROSS, STEWART R

ATTENTION TO FINANCING DOCUMENTATION.

- 1.60 CHIANESE, ALFRED J COMPILER RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT (.9); SEND SAME TO A. KIM; SEND SAID RESOLUTIONS, EXECUTED REIMBURSEMENT AGREEMENT TO K. MEDRANO, J. VAN NAME(.4); DISCUSS PAYMENT DEMANDS UNDER REIMBURSEMENT AGREEMENT WITH M. ROSENTHAL, J. GRAVES (.3).
- 1.20 TILLER, JESSICA L RESPOND TO LATHAM ██████ REQUESTS (.7); COORDINATE WITH COMPANY REGARDING REQUESTS (.3); COORDINATE WITH T. SICA AND S. ROSS REGARDING MILBANK COMMENTS TO MURABAHAS (.2).
- 0.80 LAU, STEVEN J RESPOND TO EMAILS.
- 08/31/13
- 1.20 SICA, THEODORE C ATTENTION TO FOUNTAINS GUARANTEE ISSUES.
- 2.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO DIP FINANCING AMENDMENT (.9); RELATED CONFERENCES WITH M. ROSENTHAL (.4) AND CORRESPONDENCE WITH E. KHALIL (.3); DRAFT RELATED MEMORANDUM TO COMMITTEE (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.3)

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	14.60	\$1,090.00	\$ 15,914.00
JAMES A. COX	15.50	1,085.00	16,817.50
MICHAEL J. COLLINS	2.60	895.00	2,327.00
BENJAMIN H. RIPPEON	57.70	795.00	45,871.50
JOSHUA WEISSER	36.90	785.00	28,966.50
JAMES B. O'GRADY	3.50	755.00	2,642.50
MORGAN M. WOLFE	2.30	265.00	<u>609.50</u>

**Total Services** \$ 113,148.50

**Total Services, Costs/Charges** 113,148.50

**BALANCE DUE** \$ 113,148.50

EMPLOYEES  
30561-00107

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Detail Services:

02/21/13		
3.50	O'GRADY, JAMES B	CALL WITH INTERNAL TEAM REGARDING IPP/IIP SETTLEMENT IMPLEMENTATION, AND FOLLOW-UP E-MAILS REGARDING SAME.
08/01/13		
0.70	ROSENTHAL, MICHAEL A	EMAIL FROM J. BECK REGARDING ADDITIONAL EMPLOYEE CLAIMS AND SEPARATION AGREEMENTS (.2); EMAIL WITH J. WEISSER REGARDING EMPLOYEE TERMINATION CLAIMS (.1); EMAILS WITH S. KOTARBA REGARDING EMPLOYEE TERMINATION CLAIMS (.2); EMAIL TO J. MORGAN AND E. FLECK REGARDING ADDITIONAL TERMINATION CLAIMS (.2).
0.50	COX, JAMES A	REVIEW PROPOSED CHANGES TO UK SEPARATION AGREEMENT FROM J WEISSER.
4.00	RIPPEON, BENJAMIN H	ATTENTION TO IPP, IIP, SPP (.4) AND SECURITIES LAW ISSUES (.6); CONFERENCE CALLS/EMAILS RE: SAME; EMAILS RE: AESOP CLEAN-UP (.3); CALLS WITH V. MORAHAN (.4); ATTENTION TO EMPLOYER WITHHOLDING TAXES AND PAYMENTS (1.3); REVIEW SEPARATION AGREEMENTS (.7); EMAILS RE: SAME(.3).
2.10	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO EMPLOYEE CLAIMS (.8); FINALIZE EMPLOYEE SEPARATION AGREEMENTS (1.3)
08/02/13		
0.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. TRINKLEIN (.1), J. WEISSER (.1), L. HIRSH REGARDING WITHHOLDING ISSUES (.2); EMAILS WITH E. FLECK REGARDING IIP FAQ (.2).
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCE CALL WITH A&M REGARDING WITHHOLDING TAXES RELATED TO EMPLOYEE PROGRAMS

08/03/13  
0.50 ROSENTHAL, MICHAEL A EMAILS WITH E FLECK REGARDING TERMINATION AGREEMENTS AND REMAINING CLAIMS (.3); EMAIL WITH M CHOWDHURY AND H THOMPSON REGARDING TERMINATION AGREEMENTS (.2)

08/04/13  
0.30 ROSENTHAL, MICHAEL A EMAIL FROM J. TRINKLEIN REGARDING REVISED VALUES FOR WITHHOLDING (.3).

08/05/13  
1.20 ROSENTHAL, MICHAEL A EMAILS WITH J. TRINKLEIN AND J. BECK REGARDING EMPLOYEE WITHHOLDING AND INCENTIVES (.3); TELEPHONE WITH J. TRINKLEIN REGARDING EMPLOYEE WITHHOLDING (.2); EMAILS WITH E. FLECK REGARDING SURVIVING CLAIMS (.1); EMAILS WITH H. THOMPSON AND M. CHOWDHURY REGARDING SURVIVING CLAIMS (.2); EMAIL FROM L HIRSH REGARDING INCENTIVE MODELS (.1); EMAIL FROM J. TRINKLEIN REGARDING CALL WITH J. BECK AND VALUATION ISSUES (.1); EMAIL FROM E. FLECK REGARDING SEPARATION AGREEMENTS (.1); EMAILS WITH J. BECK REGARDING TERMINATION AGREEMENT DEADLINE (.1).

1.10 COLLINS, MICHAEL J REVIEW/REVISE CONSULTING AGREEMENTS AND SEND TO J. BECK.

3.00 RIPPEON, BENJAMIN H ATTENTION TO REVISED VALUATIONS (2.3); CONFERENCE CALL (.7).

0.80 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND (.6) MEETING WITH CLIENT AND A&M REGARDING WITHHOLDING TAX ISSUE RELATED TO EMPLOYEE BENEFITS

08/06/13  
0.50 ROSENTHAL, MICHAEL A REVIEW LETTER FROM FLADGATE REGARDING THOR CLAIMS (.3); EMAILS TO J. COX, J. BECK, H. THOMPSON REGARDING THOR CLAIMS (.2).

0.50 COX, JAMES A REVIEW LETTER FROM TJ LAWYER.

3.00 RIPPEON, BENJAMIN H ATTENTION TO AIPL RESTRUCTURE AND FORMATION OF AIPL SUBSIDIARY LIMITED (1.4); EMAILS WITH ADP RE: EMPLOYER AMOUNTS (.3); ATTENTION TO CASH OUTLAYS FOR GLOBAL SETTLEMENT (.4); COORDINATION OF REORGANIZATION (.3); EMAILS RE: NECESSARY APPROVALS FOR REORGANIZATION (.6).

1.60 WEISSER, JOSHUA REVISIONS TO SEPARATION AGREEMENTS (1.0); RELATED INTERNAL CORRESPONDENCE (.4); REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING INCENTIVE PLANS (.2)

08/07/13

0.50 ROSENTHAL, MICHAEL A EMAIL TO TONY NAMBIAR REGARDING TERMINATION AGREEMENTS AND ADDITIONAL CLAIMS (.1); REVIEW THOR JOHNSEN OFFER LETTERS AND AGREEMENTS (.3); TELEPHONE WITH J. TRINKLEIN REGARDING AIPL IMPLEMENTATION (.1).

0.30 COX, JAMES A CONFERENCE WITH MILBANK RE: TJ CLAIM.

4.30 RIPPEON, BENJAMIN H CONFERENCE CALLS (.6); ATTENTION TO AIPL (1.9); ATTENTION TO AND RESEARCH ON WITHHOLDING OF AIPL DISTRIBUTIONS (1.1); REVIEW REAL ESTATE VALUATIONS (.7).

1.70 WEISSER, JOSHUA REVISIONS TO SEPARATION AGREEMENTS (1.2); RELATED CORRESPONDENCE WITH CLIENT (.3); RELATED CONFERENCE WITH J. GRAVES (.2)

08/08/13

0.20 ROSENTHAL, MICHAEL A EMAIL FROM J. COX AND MILBANK REGARDING THOR CLAIM (.1); EMAIL FROM H. THOMPSON REGARDING AIPL IMPLEMENTATION (.1).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. COX AND MILBANK REGARDING RESPONSE TO THOR DEMAND (.2)

2.00 COX, JAMES A REVIEW TJ BONUS CLAIM AND RELEVANT DOCUMENTS (1.3); DISCUSS TACTICS WITH V BARNES (.3); DISCUSSING TACTICS WITH MILBANK (.4).

4.00	RIPPEON, BENJAMIN H	PREPARE AIPL SUBSIDIARY DOCUMENTS (1.3); REVIEW WITHHOLDING CALCULATIONS (.7); CALLS/EMAILS RE: OPEN ISSUES WITH WITHHOLDING CALCULATIONS (.6); COORDINATE CLOSING CHECK- LIST AND AIPL RESTRUCTURE ISSUES (.8); EMAILS WITH PAGET-BROWN RE: AIPL STRUCTURE AND DOCUMENTS (.6).
0.60	WEISSER, JOSHUA	REVISIONS TO SEPARATION AGREEMENTS FOR BAHRAIN EMPLOYEES
08/09/13		
0.50	ROSENTHAL, MICHAEL A	REVIEW LETTER FROM THOR RE LIMITED BONUS (.3); REVIEW RESPONSE TO THOR AND EMAILS TO V. BARNES RE SAME (.2).
0.30	COX, JAMES A	DISCUSS RESPONSE TO TJ BONUS CLAIM WITH MILBANK AND ARCAPITA.
3.00	RIPPEON, BENJAMIN H	ATTENTION TO WITHHOLDING TAX APPLICATION FOR DISTRIBUTIONS (1.1); CALLS/EMAILS RE: SAME (.7); ATTENTION TO AIPL FORMATION DOCUMENTS (1.2).
4.10	WEISSER, JOSHUA	REVISIONS TO SEPARATION AGREEMENTS (4.0); RELATED CONFERENCE WITH J. GRAVES (.1)
08/10/13		
1.00	WEISSER, JOSHUA	REVISIONS TO SEPARATION AGREEMENTS IN CONNECTION WITH EMERGENCE DATE (.8); RELATED CORRESPONDENCE WITH MANAGEMENT (.2)
08/11/13		
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING EMPLOYEE BENEFITS AND RELATED CLAIMS
08/12/13		
0.90	ROSENTHAL, MICHAEL A	EMAILS WITH J. BECK, J. TRINKLEIN AND J. WEISSER REGARDING TERMINATION AGREEMENTS (.7); EMAIL WITH L. HIRSH REGARDING EMPLOYEE EXPENSES (.2).



3.80 COX, JAMES A REVIEW CHANGES TO UK COMPROMISE AGREEMENT FROM J WEISSER (1.1); DISCUSS TACTICS RE TJ BONUS CLAIM WITH V BARNES (.7); REVIEW AND AMEND DRAFT LETTERS TO FLADGATE PREPARED BY V BARNES AND COVER EMAIL TO CLIENT (2.0).

3.70 WEISSER, JOSHUA MEET WITH INTERNAL TEAM REGARDING SEPARATION AGREEMENTS (.8); REVIEW AND ANALYSIS OF SAME (2.4); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.5)

08/13/13  
1.20 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH J. BECK, T. NAMBIAR AND J. WEISSER REGARDING REVISIONS TO TERMINATION AGREEMENTS (.9); EMAILS WITH J. WEISSER AND T. NAMBIAR REGARDING EMPLOYEE CREDIT CARD AND IMPREST ISSUES (.2); EMAIL FROM L. HIRSH REGARDING IIP AGREEMENT (.1).

0.20 COX, JAMES A CONSIDERING CHANGES TO TJ LETTER.

4.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING PLAN IMPLEMENTATION ISSUES, INCLUDING SEPARATION AGREEMENTS (.7); REVISIONS TO FORMS IN ALL FOUR PRIMARY JURISDICTIONS (2.5); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2); RELATED CORRESPONDENCE REGARDING MANAGEMENT SERVICES AGREEMENT (.2); RELATED MEMORANDUM TO COMMITTEE (.5)

08/14/13  
0.10 ROSENTHAL, MICHAEL A EMAIL WITH J. WEISSER REGARDING TERMINATION AGREEMENTS.

1.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING SEPARATION AGREEMENTS FOR EMPLOYEES (.4); RELATED CONFERENCE WITH J. MORGAN (MILBANK) (.3); REVIEW AND ANALYSIS OF SENIOR MANAGEMENT GLOBAL SETTLEMENT LETTERS (.3); RELATED CORRESPONDENCE WITH CLIENT AND A&M (.2)

08/15/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH L. HIRSH, T. NAMBIAR AND J. BECK REGARDING WITHHOLDING AND SENIOR MANAGEMENT SETTLEMENT (.2); EMAILS WITH J. MORGAN AND E. FLECK REGARDING PRESERVATION OF URIA CLAIMS (.2)

4.00 RIPPEON, BENJAMIN H ATTENTION TO SR. MANAGEMENT GLOBAL SETTLEMENT AGREEMENTS (1.7), AIPL RESTRUCTURING; REVIEW/REVISE AIPL DIRECTOR AND SHAREHOLDER RESOLUTIONS AND DOCUMENTS (1.1); CALL RE: VALUATIONS AND RESTATEMENTS (.4); ATTENTION TO ASCL AND AESOP OWNERSHIP AND CLEAN-UP (.8).

1.60 WEISSER, JOSHUA REVISIONS TO FORM SEPARATION AGREEMENTS (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM AND CLIENT (.3); REVISIONS TO FORM SENIOR MANAGEMENT GLOBAL SETTLEMENT LETTERS (.2); CALL REGARDING GLOBAL SETTLEMENT IMPLEMENTATION ISSUES (3); CONFERENCE WITH INTERNAL TEAM REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2)

2.30 WOLFE, MORGAN M ATTENTION TO REQUEST FROM J. WEISSER RE DOCUMENT PRODUCTION FOR BLACKLINES OF MANY SEPARATION AGREEMENTS.

08/16/13

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON RESPONSE TO T. JOHNSEN DEMAND.

0.40 COX, JAMES A REVIEW AND RESPOND TO EMAILS RE: TACTICS ON TJ BONUS CLAIM.

3.00 RIPPEON, BENJAMIN H ATTENTION TO GLOBAL SETTLEMENT IMPLEMENTATION (1.2); FINALIZE AIPL DOCUMENTS (.8); EMAILS RE SAME (.2); EMAILS/CALLS RE: CAYMAN NATIONAL BANK AND AIPL BANK ACCOUNT SET UP; FINALIZE AESOP CLEAN-UP (.4).

0.20 WEISSER, JOSHUA CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING SEPARATION AGREEMENTS

08/17/13  
0.20 ROSENTHAL, MICHAEL A EMAILS FROM J. BECK AND L. HIRSH REGARDING  
TIMING OF SEPARATION AGREEMENTS (.2).

0.10 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE  
SEPARATION AGREEMENTS.

08/18/13  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK, L. HIRSH AND J. TRINKLEIN  
REGARDING SCHOOL FEES (.3).

0.50 RIPPEON, BENJAMIN H COORDINATE AIPL BANK ACCOUNT ISSUES.

08/19/13  
2.30 ROSENTHAL, MICHAEL A EMAILS FROM J. BECK REGARDING EMPLOYEE  
ISSUES (.2); REVIEW EMAIL REGARDING AESOP/SPP  
CLEAN-UP AND ATTACHMENTS (.3); PARTICIPATE IN  
CONFERENCE CALL REGARDING AIPL AND  
SEPARATION AGREEMENTS (1.6); REVIEW  
PROPOSED RESPONSE TO T. JOHNSEN DEMAND (.2)

1.20 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J BECK RE:  
THOR CLAIMS AND COMPROMISE AGREEMENT  
ISSUES.

3.00 RIPPEON, BENJAMIN H CONFERENCE CALL (.4); ATTENTION TO AIPL BANK  
ACCOUNT ISSUES (.7); ATTENTION TO AESOP (.6);  
ATTENTION TO SR. MANAGEMENT GLOBAL  
SETTLEMENT (.7); MEMORANDUM RE: TAX  
CONSEQUENCES OF AIPL SUB CREATION AND  
DISTRIBUTIONS (.6).

3.50 WEISSER, JOSHUA CORRESPONDENCE REGARDING SEPARATION  
AGREEMENTS AND EMPLOYEE BENEFITS ISSUES  
WITH MANAGEMENT (.4); RELATED  
CORRESPONDENCE WITH J. TRINKLEIN (.1);  
REVISIONS TO SEPARATION AGREEMENTS (1.3);  
PREPARE FOR AND ATTEND CONFERENCE WITH  
MANAGEMENT AND A&M REGARDING GLOBAL  
SETTLEMENT AND SEPARATION AGREEMENT ISSUES  
(1.3); RELATED CONFERENCE WITH M. ROSENTHAL  
(.2); REVISIONS TO FINAL SENIOR MANAGEMENT  
GLOBAL SETTLEMENT LETTERS (.2)

08/20/13

0.60 ROSENTHAL, MICHAEL A EMAILS WITH T. NAMBIAR AND OSAMA RE IIP VALUATIONS (.1); EMAILS WITH J. BECK REGARDING DISCUSSIONS WITH UCC RELATED TO SEPARATION AGREEMENTS (.2); EMAILS WITH L. HIRSH REGARDING SEPARATION AGREEMENTS (.2); EMAILS WITH OSAMA AND M. KVARDA REGARDING IIP VARIANCES (.1)

2.80 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J BECK RE: THOR CONSULTANCY (.8); REVIEW THOR BONUS/INCENTIVE DISPUTE MATERIALS AND AMENDED DRAFT RESPONSE FROM V BARNES (1.1).

6.00 RIPPEON, BENJAMIN H EMAILS RE: AIPL (.4); REVIEW GLOBAL SETTLEMENT (2.8); REVIEW SR. MANAGEMENT GLOBAL SETTLEMENT (2.4); CLOSING PROCEDURES; CONFERENCE CALLS WITH A. PASTERNAK (.4).

1.70 WEISSER, JOSHUA REVISIONS TO SENIOR MANAGEMENT GLOBAL SETTLEMENT LETTERS (.4); PREPARE FOR AND ATTEND MEETING WITH HR REGARDING EMPLOYEE BENEFITS ISSUES (.5); PREPARE FOR AND ATTEND MEETING WITH UCC REGARDING SEPARATION AGREEMENT ISSUES (.8).

08/21/13

0.70 ROSENTHAL, MICHAEL A EMAILS WITH G. GRIFFIN AND L. HIRSH REGARDING IIP VALUATIONS (.1); REVIEW REVISED SENIOR MANAGEMENT SETTLEMENT AGREEMENTS (.1); EMAILS WITH J. BECK AND J. WEISSER REGARDING SENIOR MANAGEMENT SETTLEMENT AGREEMENTS (.1); EMAILS WITH L. HIRSH AND J. MAKUCH REGARDING OFFSET OF SEVERANCE VS LOAN OBLIGATIONS (.3); REVIEW H. THOMPSON COMMENTS TO LETTER TO FLADGATE RE JOHNSEN 2012 BONUS CLAIMS (.1).

0.50 COX, JAMES A REVIEW EMAILS FROM V BARNES RE: TJ AND J BECK RE: COMPROMISE AGREEMENTS.

3.80 RIPPEON, BENJAMIN H COORDINATION OF GLOBAL SETTLEMENT (1.3); CALLS/EMAILS RE: SHAREHOLDERS' AGREEMENT AND AIPL ENTITIES (.8); COORDINATION WITH CNB FOR AIPL/AIPL SUB BANK ACCOUNT (.5); REVISE DOCUMENTS (1.2).

08/22/13  
0.60 ROSENTHAL, MICHAEL A EMAIL FROM J. BECK REGARDING STIPULATIONS WITH EMPLOYEES (.1); EMAILS WITH J. BECK, E. FLECK, J. WEISSER AND OTHERS REGARDING SEPARATION AGREEMENTS WITH EMPLOYEES (.2); REVIEW AND COMMENT ON PROPOSED EMPLOYEE STIPULATIONS (.1); EMAILS WITH E. FLECK AND J. WEISSER REGARDING EMPLOYEE SEPARATION AGREEMENTS (.2)

0.40 COLLINS, MICHAEL J REVIEW/EDIT CONSULTING AGREEMENT, EMAIL J. BECK.

3.00 RIPPEON, BENJAMIN H AIPL CONFERENCE CALL (.8); EMAILS RE: INSURANCE ISSUES (.3); EMAILS RE: AESOP AND ASCL OWNERSHIP AND STOCK PROGRAM OWNERSHIP (.3); COORDINATE SHAREHOLDER COMPANY OWNERSHIP (.4); REVIEW MSA CONFERENCE CALLS RE: SAME (1.2).

2.60 WEISSER, JOSHUA DRAFT STIPULATION FOR EMPLOYEE CLAIMANTS (1.0); RELATED EMAILS WITH INTERNAL TEAM AND CLIENT (.4); RELATED CALLS WITH A&M (.4); REVISIONS TO STIPULATION (.8).

08/23/13  
1.10 COLLINS, MICHAEL J REVIEW/EDIT MANAGEMENT AGREEMENT RE: [REDACTED] ISSUES.

0.80 RIPPEON, BENJAMIN H EMAILS RE: TAXATION OF 3PD PAYOUT (.3); REVIEW AIPL INSURANCE ISSUES (.5).

08/24/13  
0.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING IIP WATERFALL

08/25/13  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK AND J. WEISSER REGARDING SEPARATION AGREEMENTS (.3).

08/26/13  
0.10 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK REGARDING UK SEPARATION AGREEMENTS (.1).

3.80 RIPPEON, BENJAMIN H PREPARE/FILE AMENDED AND RESTATED AIPL ARTICLES OF ASSOCIATION (1.1); CALL W/ S. COLEMAN RE: BANK ACCOUNT FEES AND REDUCTIONS RE: LIMIT ON HIGH DOLLAR TRANSFERS (.9); REVIEW REVISED IIP/IPP VALUATIONS (1.4); EMAILS RE: SAME (.4).

08/27/13  
0.20 COX, JAMES A REVIEW REVISED DRAFT LETTER TO FLADGATE.

5.00 RIPPEON, BENJAMIN H EMAILS/CALLS W/ ADP RE: EMPLOYEE/EMPLOYER TAX LIABILITY FOR GLOBAL SETTLEMENT AND ISSUANCE OF CAPITAL SHARES (.9); EMAILS RE: STATUS (.3); CALLS/EMAILS RE: TERM OF ADMINISTRATION AGREEMENT AND FUNDING (.8); CONFERENCE CALL RE: CLOSING TIMING (.7); FINALIZE AIPL ASSIGNMENT AND ASSUMPTION AGREEMENT; EMAILS RE: EXECUTION (1.1); REVISE ADMINISTRATION AGREEMENT (1.2).

1.70 WEISSER, JOSHUA REVISIONS TO EMPLOYEE STIPULATIONS (.2); RELATED CONFERENCE WITH CLIENT (.3); FINAL REVIEW OF REPLY TO COMMITTEE STATEMENT REGARDING CASH MANAGEMENT (.3); RELATED CONFERENCES WITH C. MILLET AND M. ROSENTHAL (.4); CORRESPONDENCE REGARDING DIP COVENANT ISSUES (.3); CONFERENCE WITH T. SICA REGARDING INSURANCE ISSUES (.2)

08/28/13  
0.10 ROSENTHAL, MICHAEL A UPDATE FROM J. BECK REGARDING SEPARATION AGREEMENTS (.1).

1.50 RIPPEON, BENJAMIN H CALLS/EMAILS RE: GLOBAL SETTLEMENT AND SENIOR MANAGEMENT (.6); EMAILS RE: CNB BANK ACCOUNT (.3); REVISE ADMINISTRATION AGREEMENT RE: INSURANCE COVERAGE (.6).

0.90 WEISSER, JOSHUA CORRESPONDENCE REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2); CONFERENCE WITH D. BAKER REGARDING SEPARATION AGREEMENTS (.2); RELATED REVISIONS TO SEPARATION AGREEMENTS (.5)

08/29/13

1.00 ROSENTHAL, MICHAEL A EMAIL TO J BECK AND L HIRSH REGARDING  
TERMINATION DATE (.2); REVISE EMAIL TO  
EMPLOYEES REGARDING EFFECTIVE DATE OF  
EMPLOYMENT TERMINATION (.3); EMAIL FROM L.  
HIRSH REGARDING NOTICE TO EMPLOYEES (.1);  
EMAIL FROM J. COX REGARDING EMPLOYEE NOTICE  
(.1); TELEPHONE WITH J. COX REGARDING  
EMPLOYEE NOTICE (.1); EMAILS WITH J. BECK  
REGARDING NOTICE TO EMPLOYEES AND  
SEPARATION AGREEMENT PROVISIONS (.2).

0.50 COX, JAMES A DISCUSS EMPLOYEE COMMUNICATION WITH M  
ROSENTHAL (.1); REVIEWING DRAFT AND AMENDING  
(.4).

1.40 WEISSER, JOSHUA CORRESPONDENCE REGARDING SEPARATION  
AGREEMENTS (.4); DRAFT MEMORANDUM TO  
EMPLOYEES REGARDING SEPARATION  
AGREEMENTS AND MANAGEMENT SERVICE  
AGREEMENT (1)

08/30/13

0.30 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK REGARDING SENIOR  
MANGEMENT GLOBAL SETTLEMENT TERMS (.3).

2.30 COX, JAMES A REVIEW IT CONSULTANCY AGREEMENT.

1.00 RIPPEON, BENJAMIN H EMAILS RE: DOCUMENT EXECUTION.

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING SENIOR  
MANAGEMENT GLOBAL SETTLEMENT.

08/31/13

1.00 RIPPEON, BENJAMIN H CALLS/EMAILS RE: SETTLEMENT AGREEMENTS.

1.10 WEISSER, JOSHUA REVISIONS TO SENIOR MANAGEMENT GLOBAL  
SETTLEMENT LETTERS (.9 HRS); RELATED  
CORRESPONDENCE WITH INTERNAL TEAM (.2).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	0.40	\$ 665.00	\$ <u>266.00</u>
<b>Total Services</b>			\$ 266.00

**Total Services, Costs/Charges** 266.00

**BALANCE DUE** \$ 266.00



EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

08/06/13

0.40 GRAVES, JEREMY L

EMAILS WITH L. WASSER REGARDING AIM  
SUBLEASES.

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	2.70	\$1,050.00	\$ 2,835.00
JOSHUA WEISSER	1.30	785.00	1,020.50
JEREMY L. GRAVES	0.20	665.00	133.00
DOUGLAS G. LEVIN	60.50	580.00	35,090.00
MATTHEW G. BOUSLOG	0.40	465.00	186.00
DUKE K. AMPONSAH	28.70	365.00	10,475.50
MORGAN M. WOLFE	15.50	265.00	<u>4,107.50</u>

**Total Services** \$ 53,847.50

**Total Services, Costs/Charges** 53,847.50

**BALANCE DUE** \$ 53,847.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

08/01/13			
0.70	WEISSER, JOSHUA	REVISIONS TO ROTSCCHILD MONTHLY FEE STATEMENT (.5); RELATED CONFERENCE WITH D. LEVIN (.2).	
08/02/13			
2.80	LEVIN, DOUGLAS G	DRAFT GIBSON DUNN'S FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF PRIOR PLEADINGS (2.2); CORRESPONDENCES WITH M. ROSENTHAL, D. AMPONSAH AND M. WOLFE RE SAME, CERTIFICATION OF H. THOMPSON AND PREPARATION OF MONTHLY FEE STATEMENTS ON EXPEDITED BASIS (.3); CORRESPONDENCES WITH M. BOUSLOG, B. KIM AND A. MOSKOWITZ RE ASSISTANCE WITH FINAL FEE APPLICATION (.3).	
4.60	AMPONSAH, DUKE K	REVISE PREBILL (2.9); CONFER WITH M. ROSENTHAL(.3) AND D. LEVIN(.3) RE: SAME; REVISE PREBILL (1.1).	
08/05/13			
0.10	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO KPMG RETENTION	
3.90	LEVIN, DOUGLAS G	DRAFT GIBSON DUNN'S FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF PRIOR PLEADINGS (3.8); CORRESPONDENCES WITH B. KIM AND A. MOSKOWITZ RE SAME (.1).	
4.80	AMPONSAH, DUKE K	REVISE PREBILL.	
0.80	WOLFE, MORGAN M	EMAILS TO AND FROM J. PAIGE AND TEAM RE MONTHLY FEE STATEMENT.	
08/06/13			
0.20	GRAVES, JEREMY L	CONFERENCE WITH D. LEVIN REGARDING FEE APPLICATIONS.	

0.20	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. WOLFE AND D. AMPONSAH (.1), AND TELEPHONE CONFERENCE WITH M. WOLFE (.1), RE PREPARATION OF GIBSON DUNN'S MONTHLY FEE STATEMENT FOR JULY.
4.80	AMPONSAH, DUKE K	REVISE PREBILL.
08/07/13		
2.30	AMPONSAH, DUKE K	REVISE PREBILL.
08/08/13		
1.40	AMPONSAH, DUKE K	REVISE PREBILL.
2.00	WOLFE, MORGAN M	REVIEW AND REVISE JULY MONTHLY FEE STATEMENT AND TIME ENTRIES FOR SAME.
08/09/13		
2.00	AMPONSAH, DUKE K	REVISE PREBILL.
3.40	WOLFE, MORGAN M	REVIEW AND REVISE PREBILL FOR INCLUSION IN JULY 2013 FEE STATEMENT.
08/12/13		
0.20	WEISSER, JOSHUA	ATTEND TO RETENTION ISSUES RELATED TO KPMG.
08/13/13		
3.60	LEVIN, DOUGLAS G	REVIEW AND REDACT LENGTHY TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT FOR JULY TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, AND IN THE PROCESS PROVIDE SUBSTANTIVE CORRECTIONS TO TIME ENTRIES (3.4); CORRESPONDENCES WITH GIBSON DUNN PARAPROFESSIONALS RE SAME (.2).
2.10	AMPONSAH, DUKE K	REVISE PREBILL(1.5); CONFER WITH J. PAIGE RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).
08/14/13		
2.70	TRINKLEIN, JEFFREY	PREPARE FOR CALL WITH SAUDI COUNSEL (.3); CALL WITH A. ROGERS, SAUDI COUNSEL (1.); MEET WITH CREDITORS REGARDING MSA (.7); NOTES WITH TEAM REGARDING RESTRUCTURE (.7).

4.50 LEVIN, DOUGLAS G REVIEW AND REDACT LENGTHY TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT FOR JULY TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, AND IN THE PROCESS PROVIDE SUBSTANTIVE CORRECTIONS TO TIME ENTRIES.

5.20 WOLFE, MORGAN M PREPARE DRAFT OF JULY MONTHLY FEE STATEMENT (1.1); REVISIONS TO SAME (.8); EMAILS WITH TEAM RE INFORMATION FOR COMPLETION OF SAME (.4); REVIEW AND REVISE INVOICES FOR COMPLIANCE WITH UST GUIDELINES (2.9).

08/15/13  
2.00 LEVIN, DOUGLAS G REVIEW AND REDACT LENGTHY TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT FOR JULY TO PROTECT PRIVILEGED AND CONFIDENTIAL INFORMATION, SUCH AS NON-PUBLIC DEAL INFORMATION, AND IN THE PROCESS PROVIDE SUBSTANTIVE CORRECTIONS TO TIME ENTRIES (1.9); CIRCULATE SAME REDACTIONS TO M. WOLFE (.1).

0.60 AMPONSAH, DUKE K CONFER WITH J. PAIGE RE: ARCAPITA PREBILL(.3); CONFER WITH M. WOLFE RE: SAME(.3).

08/16/13  
0.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. WOLFE AND D. AMPONSAH RE FINALIZING MONTHLY FEE STATEMENT, INCLUDING NEED FOR QUALITY CONTROL REVIEW OF TIME ENTRY REDACTIONS (.3); PERFORM DETAILED QUALITY CONTROL REVIEW OF TIME ENTRIES TO ENSURE NON-PUBLIC DEAL INFORMATION AND OTHER PRIVILEGED OR CONFIDENTIAL INFORMATION IS ADEQUATELY REDACTED (.4); DRAFT SUMMARY OF REVISED REDACTIONS FOR M. WOLFE (.2).

2.20 AMPONSAH, DUKE K UPDATE AND REVISE EXHIBITS FOR JULY 2013 GDC FEE STATEMENT(1.9); CONFER WITH J. PAIGE RE: SAME(.3).

4.10 WOLFE, MORGAN M EMAILS WITH TEAM RE UPDATED INVOICE RELATED TO FEE STATEMENT (.6); EMAIL TO J. PAIGE RE SAME (.5); REVISE TIME ENTRIES PER COMMENTS FROM D. LEVIN (3.0).

08/19/13  
6.10 LEVIN, DOUGLAS G COORDINATE FILING AND PREPARATION OF REVISED MONTHLY FEE STATEMENT, INCLUDING CORRESPONDENCES WITH M. ROSENTHAL, J. PAIGE, AND D. AMPONSAH (.5); DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION (5.6).

2.10 AMPONSAH, DUKE K UPDATE AND REVISE EXHIBITS FOR JULY 2013 GDC FEE STATEMENT(1.2); CONFER WITH J. PAIGE RE: SAME(.3); CONFER WITH M. ROSENTHAL RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

08/20/13  
0.30 WEISSER, JOSHUA COMMENTS TO FALCON ENGAGEMENT LETTER

4.00 LEVIN, DOUGLAS G SEVERAL LENGTHY, DETAILED CORRESPONDENCES WITH M. ROSENTHAL ESTABLISHING LOGISTICS OF COMPENSATION PROCEDURES THROUGH AND FOLLOWING THE EFFECTIVE DATE, INCLUDING COMPLICATIONS CAUSED BY FALCON REMAINING IN CHAPTER 11 AS OTHER DEBTORS EMERGE FROM CHAPTER 11 (1.4); DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION (2.2); COORDINATE ASSISTANCE WITH FINAL FEE APPLICATION AND DELEGATE ASSIGNMENTS TO M. BOUSLOG, A. MOSKOWITZ AND B. KIM (.4).

0.20 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN AND B. KIM RE FEE APPLICATION.

1.80 AMPONSAH, DUKE K PREPARE AND FILE JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN AND M. ROSENTHAL RE: SAME(.3); PREPARE COPIES OF RECENTLY FILED GDC JULY 2013 MONTHLY FEE STATEMENT FOR DISTRIBUTION TO CHAMBERS AND THE UST(.8).

08/21/13  
5.90 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. BOUSLOG, A. MOSKOWITZ AND B. KIM (.3), AND TELEPHONE CONFERENCE WITH M. BOUSLOG (.1), RE COORDINATING ASSISTANCE WITH FOURTH INTERIM AND FINAL FEE APPLICATION; CORRESPONDENCES WITH M. ROSENTHAL RE LOGISTICS OF SAME, CONSIDERING FALCON WILL NOT EMERGE FROM BANKRUPTCY ON THE EFFECTIVE DATE WITH THE OTHER DEBTORS, INCLUDING PREPARATION OF FALCON VS. NON-FALCON RELATED FEES (.4); DRAFT AND EDIT FEE APPLICATION, INCLUDING REVIEW OF PRIOR APPLICATIONS (5.1).

0.20 BOUSLOG, MATTHEW G EMAILS WITH D. LEVIN AND A. MOSKOWITZ RE FEE APPLICATION (.1); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.1).

08/22/13  
4.60 LEVIN, DOUGLAS G DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF PRIOR APPLICATIONS (4.6).

08/26/13  
5.60 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD DECLARATION OF H. THOMPSON IN SUPPORT OF FINAL FEE APPLICATION (4.9); REVIEW OTHER DECLARATIONS OF H. THOMPSON AND DRAFT FINAL FEE APPLICATION RE SAME (.6); TRANSMIT DRAFT OF DECLARATION TO J. GRAVES FOR REVIEW AND COMMENTS (.1).

08/28/13  
6.10 LEVIN, DOUGLAS G DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF GIBSON DUNN'S PREVIOUS INTERIM FEE APPLICATIONS AND NUMEROUS PLEADINGS FOR REFERENCE AND SUMMARY IN THE APPLICATION (6.0); CORRESPONDENCES WITH J. PAIGE RE ACCOUNTING ISSUES CONCERNING SAME APPLICATION (.1).

08/29/13

5.00 LEVIN, DOUGLAS G

DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF GIBSON DUNN'S PREVIOUS INTERIM FEE APPLICATIONS AND NUMEROUS PLEADINGS FOR REFERENCE AND SUMMARY IN THE APPLICATION (4.1); CORRESPONDENCES WITH C. MILLET AND J. GRAVES RE EVENTS SUMMARIZED IN SAME APPLICATION (.2); CORRESPONDENCES WITH S. FULLER (A&M), J. GRAVES, AND M. ROSENTHAL RE DECLARATION OF H. THOMPSON IN SUPPORT OF APPLICATION (.3); REVIEW AND EDIT SAME DECLARATION IN ORDER TO INCORPORATE COMMENTS OF J. GRAVES (.4).

08/30/13

5.30 LEVIN, DOUGLAS G

DRAFT AND EDIT FOURTH INTERIM AND FINAL FEE APPLICATION, INCLUDING REVIEW OF GIBSON DUNN'S PREVIOUS INTERIM FEE APPLICATIONS AND NUMEROUS PLEADINGS FOR REFERENCE AND SUMMARY IN THE APPLICATION (4.6); REVIEW COMMENTS FROM M. ROSENTHAL TO DECLARATION OF H. THOMPSON IN SUPPORT OF APPLICATION (.1); EDIT SAME DECLARATION IN ORDER TO INCORPORATE COMMENTS (.3); CORRESPONDENCES WITH S. FULLER (A&M) AND M. ROSENTHAL RE TENTATIVE FINAL DRAFT OF SAME (.3).



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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.60	\$1,090.00	\$ 3,924.00
JEREMY L. GRAVES	1.00	665.00	665.00
DOUGLAS G. LEVIN	14.90	580.00	8,642.00
BRIAN J. KIM	1.80	695.00	1,251.00
MATTHEW G. BOUSLOG	17.70	465.00	8,230.50
DUKE K. AMPONSAH	7.00	365.00	2,555.00
MORGAN M. WOLFE	2.00	265.00	<u>530.00</u>

**Total Services** \$ 25,797.50

**Total Services, Costs/Charges** 25,797.50

**BALANCE DUE** \$ 25,797.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

08/01/13

4.60 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES (.2) AND CORRESPONDENCES (.2) WITH J. WEISSER RE COMMENTS TO ROTHSCHILD'S AMENDED FEE STATEMENT AND INFORMATION REQUESTED BY KPMG-UK CONCERNING DEBTOR COUNTERPARTIES TO EXIT FINANCING AGREEMENTS; IMPLEMENT SAME CHANGES AND PROOFREAD AND CIRCULATE PROPOSED DRAFT AMENDED FEE STATEMENT TO A. SVOYSKIY AND M. KELLY (ROTHSCHILD) (1.1); CORRESPONDENCES WITH R. SPIGEL (ON BEHALF OF KPMG-UK), M. ROSENTHAL AND C. MILLET RE PROPOSED SUPPLEMENTAL DECLARATION FROM KPMG-UK CONCERNING EUROLOG ASSETS (.5); TELEPHONE CONFERENCES WITH R. SPIGEL RE SAME (.4); TELEPHONE CONFERENCES (.4) AND CORRESPONDENCES (.1) WITH M. BOUSLOG RE RELATED EMPLOYMENT APPLICATION OF KPMG-UK CONCERNING EUROLOG ASSETS; COORDINATE FILING AND SERVICE OF SAME SUPPLEMENTAL DECLARATION, INCLUDING FOLLOW-UP EMAILS TO R. SPIGEL RE DOCKET CITATION ISSUE CONCERNING SAME (.3); REVIEW PLAN END EXIT FINANCING PLEADINGS RE INFORMATION REQUESTED BY KPMG-UK CONCERNING DEBTOR COUNTERPARTIES TO THE EXIT FINANCING AGREEMENTS AND PROPER PARTY TO BE LISTED AS COUNTERPARTY TO NEW ENGAGEMENT LETTER WITH KPMG-UK (1.1); RELAY INFORMATION OBTAINED TO R. SPIGEL (.3).

1.60 BOUSLOG, MATTHEW G

DRAFT EMPLOYMENT APPLICATIONS (1); EMAILS WITH M. ROSENTHAL AND D. LEVIN RE SAME (.2); CALLS WITH M. ROSENTHAL AND D. LEVIN RE SAME (.4).

08/02/13

1.40 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH M. BOUSLOG RE KPMG (UK) EMPLOYMENT APPLICATION CONCERNING EUROLOG ASSETS (.1); CORRESPONDENCES WITH R. SPIGEL RE SAME, COMMENTS TO SUPPLEMENTAL DECLARATION OF KPMG (UK), AND FILING AND SERVICE ISSUES RE SAME DECLARATION (.4); RESEARCH RE PROCEDURAL AND TIMING REQUIREMENTS FOR FINAL FEE APPLICATION AND MONTHLY FEE STATEMENTS GOING FORWARD, INCLUDING REVIEW OF BANKRUPTCY RULES, INTERIM COMPENSATION ORDER AND LOCAL BANKRUPTCY RULES (.5); DRAFT EMAIL TO DEBTORS' PROFESSIONALS ADVISING RE FINAL FEE APPLICATIONS AND MONTHLY FEE STATEMENTS (.4).

0.60 BOUSLOG, MATTHEW G

EMAILS WITH M. ROSENTHAL RE EMPLOYMENT APPLICATIONS (.1); RESEARCH RE SAME (.2); CALLS WITH M. ROSENTHAL AND D. LEVIN RE SAME (.3).

08/03/13

0.90 ROSENTHAL, MICHAEL A

EMAILS WITH M BOUSLOG RE LINKS ENGAGEMENT (.2); REVIEW DRAFT OF ENGAGEMENT APPLICATION (.6); EMAIL TO M ELLIOTT AND B DILUIGI REGARDING LINKS ENGAGEMENT (.1)

5.50 BOUSLOG, MATTHEW G

DRAFT LINKLATERS EMPLOYMENT APPLICATION (3.5); DRAFT DECLARATION RE SAME (.9); DRAFT ORDER RE SAME (.8); EMAILS WITH M. ROSENTHAL RE SAME (.3).

08/04/13

0.10 BOUSLOG, MATTHEW G

EMAILS WITH M. ROSENTHAL RE EMPLOYMENT APPLICATIONS.

08/05/13

2.00 ROSENTHAL, MICHAEL A EMAILS FROM J. DUTHEIL AND E. FLECK REGARDING  
IB AND LINKS EUROLOG ENGAGEMENTS (.1);  
PREPARE FOR AND PARTICIPATE IN CONFERENCE  
CALL WITH E. FLECK AND B. FRIEDMAN REGARDING  
REVISIONS TO LINKS ENGAGEMENT LETTER (.6);  
CONFERENCE CALL WITH R. GOOD, M. ELLIOTT, B.  
DILUIGI, E. FLECK, B. FRIEDMAN REGARDING LINKS  
EUROLOG ENGAGEMENT LETTER (.7); TELEPHONE  
WITH B. DILUIGI REGARDING LINKS EUROLOG  
LETTER (.2); REVIEW AND COMMENT ON MARK-UP  
LINKS ENGAGEMENT APPLICATION REGARDING  
EUROLOG (.4).

3.60 BOUSLOG, MATTHEW G DRAFT LINKLATERS EMPLOYMENT APPLICATION (1);  
DRAFT DECLARATION RE SAME (.1); DRAFT ORDER  
RE SAME (.3); REVIEW AND ANALYZE LINKLATERS  
ENGAGEMENT LETTER (.6); DRAFT KPMG  
APPLICATION (.8); REVIEW SUPPLEMENTAL KPMG  
DECLARATION (.1); EMAILS WITH M. ROSENTHAL RE  
APPLICATIONS (.6); TELEPHONE CONFERENCE WITH  
D. LEVIN RE SAME (.1).

0.50 WOLFE, MORGAN M ELECTRONICALLY FILE AND COORDINATE SERVICE  
OF KPMG UK DECLARATION IN CONNECTION WITH  
RETENTION AS VALUATION ADVISORS.

08/06/13

0.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. GRAVES RE  
CERTIFICATIONS FROM ARCAPITA CONCERNING  
FINAL FEE APPLICATIONS (.2); CORRESPONDENCES  
WITH J. GRAVES RE LIST OF ORDINARY COURSE  
PROFESSIONALS EMPLOYED IN THE CHAPTER 11  
CASES (.1) AND REVIEW DOCKET ENTRIES RE SAME  
(.2).

08/07/13

0.60 BOUSLOG, MATTHEW G DRAFT LINKLATERS SUPPLEMENTAL RETENTION  
APPLICATION (.3); EMAILS WITH M. ROSENTHAL RE  
SAME (.1); TELEPHONE CONFERENCE WITH M.  
ROSENTHAL RE SAME (.2).

08/08/13  
0.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCE (.1) AND  
CORRESPONDENCES WITH A. SVOYSKIY AND R.  
MORRISSEY RE AMENDED MONTHLY FEE  
STATEMENT OF ROTHSCHILD CONCERNING  
MODIFIED REQUEST CONCERNING NEW CAPITAL FEE  
(.4); REVIEW AND EDIT SAME AMENDED FEE  
STATEMENT (.2); COORDINATE FILING AND SERVICE  
OF SAME (.1).

1.00 BOUSLOG, MATTHEW G DRAFT SUPPLEMENTAL LINKLATERS APPLICATION  
(.4); EMAILS WITH M. ROSENTHAL AND T. WATKINS RE  
SAME (.1); RESEARCH RE SAME (.2); REVIEW AND  
ANALYZE LINKLATERS ENGAGEMENT LETTER (.3).

08/09/13  
0.70 GRAVES, JEREMY L REVIEW AND COMMENT ON KPMG ENGAGEMENT  
LETTER.

0.10 LEVIN, DOUGLAS G REVIEW AND COORDINATE FILING AND SERVICE OF  
ROTHSCHILD'S AMENDED MONTHLY FEE  
STATEMENT.

0.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND T. WATKINS RE  
LINKLATERS SUPPLEMENTAL APPLICATION.

0.70 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE AND COORDINATE  
SERVICE OF ROTHSCHILD AMENDED MONTHLY FEE  
STATEMENT (.5); MEET WITH D. AMPONSAH RE SAME  
(.2).

08/10/13  
0.30 BOUSLOG, MATTHEW G EMAILS WITH H. THOMPSON, M. CHOWDHURY AND M.  
ROSENTHAL RE LINKLATERS SUPPLEMENTAL  
APPLICATION.

08/12/13  
0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH C. BARBOUR (TROWERS)  
RE TERM OF MONTHLY FEE STATEMENTS AND  
ADVICE CONCERNING PREPARATION OF FINAL FEE  
APPLICATIONS, INCLUDING SAMPLE FINAL FEE  
APPLICATIONS.

2.00 BOUSLOG, MATTHEW G REVIEW LINKLATERS COMMENTS RE SUPPLEMENTAL  
EMPLOYMENT APPLICATION (.1); REVISE LINKLATERS  
SUPPLEMENTAL EMPLOYMENT APPLICATION (1.1);  
EMAILS WITH H. THOMPSON, M. CHOWDHURY, B.  
DILUIGI, T. WATKINS, R. GOOD AND M. ROSENTHAL  
RE SAME (.5); CALLS WITH B. DILUIGI AND M.  
ROSENTHAL RE SAME (.3).

08/13/13  
0.40 ROSENTHAL, MICHAEL A REVIEW LINKS SUPPLEMENTAL APPLICATION AND  
EMAILS WITH M. BOUSLOG REGARDING SAME (.2);  
EMAILS WITH E. FLECK REGARDING CONTINUED  
ROTHSCHILD RETENTION AND REVIEW OF  
ENGAGEMENT LETTER RELATED TO SAME (.2).

1.60 BOUSLOG, MATTHEW G REVISE LINKLATERS SUPPLEMENTAL EMPLOYMENT  
APPLICATION (.1); DRAFT NOTICE RE SAME (.3);  
EMAILS WITH M. CHOWDHURY, H. THOMPSON, R.  
GOOD, B. DILUIGI, E. FLECK AND M. ROSENTHAL RE  
SAME (.9); CALLS WITH J. GRAVES (.1), D. LEVIN (.1),  
AND J. WEISSER RE SAME (.1).

3.00 AMPONSAH, DUKE K RESEARCH RE: ROTHSCHILD RETENTION  
APPLICATION WITH ENGAGEMENT LETTER FOR M.  
ROSENTHAL(.4); PREPARE AND FILE LINKLATER'S  
SUPPLEMENTAL RETENTION APPLICATION(1.8);  
COORDINATE SERVICE WITH GCG RE: SAME(.3);  
CONFER WITH M. BOUSLOG RE: SAME(.5).

08/14/13  
0.50 BOUSLOG, MATTHEW G EMAILS WITH T. WATKINS AND M. ROSENTHAL RE  
SUPPLEMENTAL LINKLATERS APPLICATION (.2);  
TELEPHONE CONFERENCE WITH J. GRAVES RE SAME  
(.1); REDACT LINKLATERS ENGAGEMENT LETTER (.2).

08/15/13  
0.30 GRAVES, JEREMY L REVIEW AND COMMENT ON ENGAGEMENT LETTER  
RELATED TO PRIVILEGED TRANSACTION (.3).

08/16/13  
1.20 KIM, BRIAN J DRAFT SUPPLEMENTAL DECLARATION RE: A&M TAX  
ADVISORY ENGAGEMENT (1.0). EMAIL TO M. KVARDA  
(A&M) RE: SAME (0.2).

08/19/13

1.60 LEVIN, DOUGLAS G

REVIEW AND COORDINATE FILING OF TROWERS' MONTHLY FEE STATEMENT (.2); CORRESPONDENCES WITH J. GRAVES RE EFFECTIVE DATE ESTIMATE (.1) AND ADVISE PROFESSIONALS RE SAME CONCERNING COMPENSATION MATTERS GOING FORWARD (.2); REVIEW PAST INVOICES FROM A. ZACAROLI PROVIDED BY M. FUENTES AND CONFIRM ACCURACY OF PAYMENTS TO DATE SAME PROFESSIONAL, INCLUDING PREPARATION OF SPREADSHEET AND REVIEW OF PAST MONTHLY FEE STATEMENTS OF A. ZACAROLI (.9); CORRESPONDENCES WITH S. FULLER (A&M) AND M. FUENTES RE ACCURACY OF SAME PAYMENTS (.2).

1.00 AMPONSAH, DUKE K

PREPARE AND FILE T&H JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

08/20/13

0.30 LEVIN, DOUGLAS G

REVIEW AND COMMENT ON MOURANT MONTHLY FEE STATEMENT, INCLUDING RESPONSES TO INQUIRIES FROM R. GIBB CONCERNING REDACTIONS (.2); COORDINATE FILING AND SERVICE OF SAME FEE STATEMENT, AND CONFIRM COMPLETION OF SAME TO R. GIBB (.1).

2.00 AMPONSAH, DUKE K

PREPARE AND FILE LINKLATERS JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3); PREPARE AND FILE MOURANT JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

08/22/13

0.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE AND CORRESPONDENCE WITH S. FULLER (A&M) RE QUESTION CONCERNING A&M FEE STATEMENT (.1); REVIEW AND EDIT DRAFT OF SAME (.1); COORDINATE FILING AND SERVICE OF SAME (.1).

08/26/13

0.30 ROSENTHAL, MICHAEL A

TELEPHONE WITH R. MORRISSEY REGARDING LINKS HEARING (.3).

0.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M), D. AMPONSAH AND M. WOLFE RE COORDINATING FILING OF A&M MONTHLY FEE STATEMENT, AND CONFIRM FILING FOR S. FULLER.

1.00 AMPONSAH, DUKE K PREPARE AND FILE A&M JULY 2013 MONTHLY FEE STATEMENT(.4); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH D. LEVIN RE: SAME(.3).

08/27/13  
2.40 LEVIN, DOUGLAS G SEVERAL CORRESPONDENCES WITH S. FULLER (A&M), J. WEISSER AND J. GRAVES RE CONFIRMING SUCCESS FEE OF HOULIHAN (.7); REVIEW HOULIHAN'S ENGAGEMENT LETTER, PREVIOUS MONTHLY FEE STATEMENTS, AND DOCUMENTS FROM ROTHSCHILD CONCERNING CALCULATION OF "DISTRIBUTABLE VALUE" IN ORDER TO CALCULATE AMOUNT OF HOULIHAN'S SUCCESS FEE AND COMPARE TO AMOUNT STATED BY HOULIHAN (.9); DRAFT SUMMARY OF CALCULATION OF SUCCESS FEE AND TRANSMIT TO SAME PROFESSIONALS (.8).

0.30 KIM, BRIAN J FINALIZE DRAFT OF SUPPLEMENTAL DECLARATION BY A&M.

08/28/13  
1.00 LEVIN, DOUGLAS G REVIEW HOULIHAN ENGAGEMENT LETTER, DISCLOSURE STATEMENT, AND ROTHSCHILD RECOVERY ANALYSIS IN CONNECTION WITH CALCULATING HOULIHAN'S "DEFERRED FEE" (.5); CORRESPONDENCES WITH T. HEDUS (HOULIHAN), A. SVOYSKIY (ROTHSCHILD), S. FULLER (A&M) AND J. WEISSER RE SAME ISSUE (.5).

0.30 KIM, BRIAN J COORDINATE FILING OF SUPPLEMENTAL DECLARATION BY A&M.



08/29/13

0.80 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH T. HEDUS (HOULIHAN) (.2) AND CORRESPONDENCES WITH A. SVOYSKIY AND J. WEISSER (.1) RE CALCULATION OF HOULIHAN'S "DEFERRED FEE"; REVIEW VALUES DISCLOSED IN SECOND AMENDED DISCLOSURE STATEMENT, PLAN SUPPLEMENT DOCUMENTS AND ROTHSCHILD RECOVERY ANALYSIS IN CONNECTION WITH SAME CALCULATION (.2); CORRESPONDENCES WITH R. SPIGEL (KPMG-UK) AND C. MILLET RE KPMG'S FIFTH SUPPLEMENTAL DECLARATION REGARDING DISINTERESTEDNESS (.1); REVIEW AND COORDINATE FILING AND SERVICE OF SAME DECLARATION (.2).

0.80 WOLFE, MORGAN M

PREPARE, ELECTRONICALLY FILE AND COORDINATE SERVICE OF KPMG FIFTH SUPPLEMENTAL DECLARATION.

08/30/13

0.60 LEVIN, DOUGLAS G

CORRESPONDENCES WITH T. HEDUS (HOULIHAN), A. SVOYSKIY (ROTHSCHILD) AND S. FULLER (A&M) RE TENTATIVE RESOLUTION CONCERNING CALCULATION OF HOULIHAN'S SUCCESS FEE, AND INSTRUCTIONS TO A&M RE SAME.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

INSURANCE  
30561-00112

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.90	\$1,040.00	\$ 1,976.00
JOSHUA WEISSER	4.40	785.00	3,454.00
JEREMY L. GRAVES	0.20	665.00	<u>133.00</u>
<b>Total Services</b>			\$ 5,563.00

**Total Services, Costs/Charges** 5,563.00

**BALANCE DUE** \$ 5,563.00

INSURANCE  
30561-00112

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Detail Services:

08/01/13			
0.20	MILLET, CRAIG H		EMAILS RE INSURANCE DISCLOSURE ISSUES.
08/02/13			
0.20	MILLET, CRAIG H		EMAILS RE INSURANCE DISCLOSURE.
08/06/13			
0.50	WEISSER, JOSHUA		ATTENTION TO POST-EMERGENCE INSURANCE ISSUES.
08/07/13			
0.80	WEISSER, JOSHUA		ATTENTION TO INSURANCE ISSUES RELATED TO POST-REORGANIZATION ENTITY (.4); RELATED REVIEW OF DOCUMENTS (.4).
08/08/13			
1.40	WEISSER, JOSHUA		PREPARE FOR AND ATTEND CALL WITH INSURER AND COMMITTEE REGARDING INSURANCE ISSUES (.5); RELATED REVIEW AND ANALYSIS OF RELATED DOCUMENTATION (.7); RELATED INTERNAL CONFERENCES (.2).
08/15/13			
1.10	WEISSER, JOSHUA		ATTENTION TO INSURANCE ISSUES RELATED TO POST-EMERGENCE ENTITIES WITH V. RUIZ.
08/17/13			
0.20	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING RE-INSURANCE PROCESS.
08/18/13			
0.40	WEISSER, JOSHUA		REVISIONS TO INSURANCE DOCUMENTS FOR REORGANIZED ENTITY.
08/19/13			
0.40	MILLET, CRAIG H		PROVIDE INFORMATION TO RESPOND TO AIG INQUIRIES AND EMAILS RE SAME.

08/21/13

0.80 MILLET, CRAIG H

EMAILS WITH A. KIM RE RUNOFF ISSUES AND  
RESPONDING TO AIG INQUIRIES.

0.20 GRAVES, JEREMY L

EMAILS REGARDING D&O INSURANCE ISSUES (.2).

08/22/13

0.30 MILLET, CRAIG H

EMAILS WITH A. KIM RE INFORMATION NEEDED BY  
AIG.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	14.00	\$1,040.00	\$ 14,560.00
MICHAEL A. ROSENTHAL	137.90	1,090.00	150,311.00
STEVEN P. BUFFONE	277.80	1,090.00	302,802.00
BRUCE D. BOLANDER	1.40	990.00	1,386.00
JEFFREY TRINKLEIN	8.90	1,050.00	9,345.00
J. ALAN BANNISTER	52.60	1,000.00	52,600.00
JEFFERY ROBERTS	12.10	1,130.00	13,673.00
EMAD H. KHALIL	108.20	990.00	107,118.00
WILLIAM M. RUSTUM	86.60	1,030.00	89,198.00
SELINA S. SAGAYAM	4.00	1,085.00	4,340.00
STEPHEN D. NORDAHL	40.30	995.00	40,098.50
JAMES BARABAS	2.60	1,085.00	2,821.00
ELAINE W. CHAO	22.10	795.00	17,569.50
GILLIAN MCPHEE	0.20	760.00	152.00
THEODORE C. SICA	46.70	795.00	37,126.50
DANIEL ANGEL	99.40	795.00	79,023.00
JOSHUA WEISSER	9.40	785.00	7,379.00
JAMES B. O'GRADY	142.60	755.00	107,663.00
JEREMY L. GRAVES	53.20	665.00	35,378.00
KEITH R. MARTORANA	1.20	755.00	906.00
JUSTIN J. REDA	45.40	735.00	33,369.00
VICENTE RUIZ	79.30	735.00	58,285.50
DOUGLAS G. LEVIN	9.80	580.00	5,684.00
JOHN G. VAN NAME	113.90	695.00	79,160.50
KEVIN A. MEDRANO	243.20	695.00	169,024.00
BRIAN J. KIM	1.00	695.00	695.00
ALAN MOSKOWITZ	29.80	695.00	20,711.00
JONATHAN F. YANG	33.10	645.00	21,349.50
CHRISTOPHER J. BABCOCK	26.50	465.00	12,322.50
AYESHA CHATTERJEE	16.20	595.00	9,639.00
MATTHEW G. BOUSLOG	20.70	465.00	9,625.50
GINA V. SANTINO	2.50	510.00	1,275.00
NATALIE K. SCOTT	125.70	510.00	64,107.00
MATTHEW A. GIBBONS	71.50	510.00	36,465.00
ERIC CHENG	6.40	510.00	3,264.00
DUKE K. AMPONSAH	0.70	365.00	255.50
ROBERT CRUZ	0.70	405.00	283.50

Invoice Date: September 16, 2013

Invoice No. 2013092917

**Due and Payable Upon Receipt**

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
HANNAH LITTMAN	3.00	265.00	795.00
TAYLOR L. PERKINS	6.30	265.00	1,669.50
MORGAN M. WOLFE	5.50	265.00	<u>1,457.50</u>

**Total Services** \$1,602,887.00

**Total Services, Costs/Charges** 1,602,887.00

**BALANCE DUE** \$1,602,887.00

PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

07/25/13

2.50 SANTINO, GINA V

RESEARCH 3(A)(9) "SAME ISSUER" EXEMPTION IN CONNECTION WITH REORGANIZATION.

08/01/13

1.30 MILLET, CRAIG H

EMAILS AND CONFERENCES RE TRANSITION AND OPEN ISSUES AND REVISE MEMO (.8); EMAILS RE EFFECTIVE DATE ISSUES AND PROCESS TOWARD EFFECTIVE DATE (.5).

4.40 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON COMMON INTEREST AGREEMENT WITH FTI AND EMAILS WITH A. DOSHI REGARDING SAME (.2); TELEPHONE WITH B. GREER REGARDING PLAN STATUS (.1); CONFERENCE CALL WITH MILBANK REGARDING PLAN SUPPLEMENT (.3); REVIEW PLAN RE PLAN SUPPLEMENT DEFINITION (.1); EMAILS WITH J. WEISSER REGARDING KPMG AND AIM INDEMNIFICATION (.1); EMAILS WITH M. CHOWDHURY, H. THOMPSON, M. TAN, L. DAVIS REGARDING ATLANTA/LONDON SUBLEASES (.3); CONFER WITH A. BANNISTER REGARDING DISTRIBUTION NOTICE (.1); REVIEW DISBURSING AGREEMENT (1.2); EMAIL TO S. ROSS AND J. WEISSER REGARDING ASSUMPTION OF LIABILITIES (.1); REVIEW REVISIONS TO PROFESSIONAL CLAIMS ESCROW AGREEMENT (.4); EMAIL TO K. MEDRANO REGARDING PROFESSIONAL CLAIMS ESCROW (.1); REVIEW AND COMMENT ON LATEST MSA ISSUES (.7); EMAIL TO H. THOMPSON REGARDING HANI APPEAL (.1); REVIEW DRAFT OF MAJOR AND MINOR SHAREHOLDER AGREEMENTS (.6)

12.10 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH J. WEISSER, M. ROSENTHAL, J. GRAVES AND OTHERS REGARDING ASSUMPTION OF LIABILITIES (.5); SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING RATIFYING BOARD RESOLUTIONS (.3); REVIEW VARIETY OF MATERIALS TO PREPARE FOR CALL WITH LATHAM ON EXIT FINANCING (1.1); SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING CAYMAN MANAGEMENT HOLDCO INTERCOMPANY LIABILITIES (.4); REVIEW AND COMMENT ON DRAFT FORM OF CAYMAN SHAREHOLDERS AGREEMENT FOR MINOR INVESTMENTS AND SEVERAL EMAILS REGARDING SAME (1.2); CONFERENCE CALL WITH MILBANK REGARDING PLAN SUPPLEMENT FILING AND REQUIRED DOCUMENTS (3); NUMEROUS EMAILS AND CALL WITH MILBANK REGARDING DOCUMENTS TO FILE ON 8/5 IN ANTICIPATION OF 8/15 CLOSING (.8); NUMEROUS EMAILS WITH J. O'GRADY AND M. ROSENTHAL REGARDING BOARD CONFLICTS, RATIFYING RESOLUTIONS AND SIMILAR (.4); REVIEW AND COMMENT ON INTERNAL DRAFT OF MSA, AS CIRCULATED BY S. NORDAHL AND SEVERAL EMAILS REGARDING SAME (.8); REVIEW K. SHAH COMMENTS ON SGRF SETTLEMENT AGREEMENT (.3); SEVERAL EMAILS WITH M. ROSENTHAL, J. WEISSER AND OTHERS REGARDING ASSUMPTION OF CASE AND ADMINISTRATIVE EXPENSES (.3); SEVERAL EMAILS REGARDING AIPL SUB ADMINISTRATION AGREEMENT AND REVIEW DRAFT OF SAME (.6); SEVERAL EMAILS AND CALLS AND MEET WITH M. ROSENTHAL REGARDING AIPL SETTLEMENT ISSUES (.8); EMAILS WITH M. CHOWDHURY REGARDING MSA DISCUSSIONS WITH HOULIHAN (.2); REVIEW AND COMMENT ON DRAFTS OF STEPS PLAN DOCUMENTS, INCLUDING CONTRIBUTION AGREEMENTS AND ASSET PURCHASE AGREEMENTS, AS CIRCULATED BY K. MEDRANO (1.0); MEET WITH M. ROSENTHAL REGARDING STATUS AND TIMING (.4).

0.50 BOLANDER, BRUCE D

TELEPHONE CONFERENCES WITH A. BANNISTER REGARDING INVESTMENT COMPANY ACT EXEMPTION FOR WARRANTS ISSUED TO EMPLOYEES.



- 3.90 BANNISTER, J. ALAN CONFERENCE WITH B. RIPPEON RE: PROPOSAL TO ISSUE WARRANTS FOR RA HOLDING SHARES TO CERTAIN FORMER AND CURRENT OFFICERS AS PART OF RESTRUCTURING OF COMPENSATION PLAN; CONSIDERATION OF 1940 ACT ISSUES (.6); REVIEW LAW (1.4); CALL WITH B. BOLANDER (.5); REVIEW AND ANALYZE STRUCTURE AND FURTHER CALL WITH B. RIPPEON (1.1); CALL WITH M. ROSENTHAL RE: ELIGIBILITY CERTIFICATE (.3).
- 3.50 KHALIL, EMAD H ATTENTION TO NOVATION LETTER AND CORRESPONDENCE WITH DD&CO ET. AL RE: SAME (1.1); ATTENTION TO AND PREPARATION FOR LATHAM REQUEST FOR A CALL WITH GDC AND MILBANK (AND CAYMAN COUNSEL) TO MATTERS THAT RELATE TO THE EXIT FINANCING, INCLUDING (I) THE CHANGES TO THE CORPORATE STRUCTURE, (II) THE PLAN FOR GIVING THEM A PLEDGE OF AIHL'S SYNDCO INTERESTS, AND (III) THE TRANSACTION HOLDCOS AND THEIR DISPOSITION COMMITTEES AND SHAREHOLDER AGREEMENTS (0.9); ATTENTION TO MOURANT QUERIES IN RELATION TO PREPARATION OF THEIR LEGAL OPINION (0.7); ATTENTION TO M. ROSENTHAL QUERIES RE: APPROPRIATE RA ENTITY TO TRANSFER ADMIN CLAIMS AND ASSUMED LIABILITIES (0.8).
- 3.20 RUSTUM, WILLIAM M REVISE THE FORM OF SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENTS, SEND TO MILBANK AND ARCAPITA FOR THEIR REVIEW (1.8); REVIEW MILBANK'S COMMENTS TO THE MINOR FORM, INCORPORATE SAME (0.6); REVIEW THE FURTHER REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT (0.4); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (0.4).
- 1.70 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH B. THOMAS RE CUSTODY ISSUES (.5); TELEPHONE CONFERENCE WITH J. O'GRADY RE MSA ISSUES (.4); OFFICE CONFERENCES WITH D. ANGEL RE REVISIONS TO MSA (.8).
- 4.60 ANGEL, DANIEL REVIEW AND REVISE MSA AND DISTRIBUTE SAME (3.8); CONFERENCE WITH S. NORDAHL RE: SAME (.8).

- 0.20 WEISSER, JOSHUA REVISIONS TO RESOLUTIONS FOR PLAN IMPLEMENTATION
- 9.60 O'GRADY, JAMES B CALL WITH MILBANK RE PLAN SUPPLEMENT DOCUMENTATION AND FOLLOW UP CALLS AND EMAILS RE SAME (1.0); CALLS AND EMAILS RE IMPLEMENTATION RESOLUTIONS, AND REVIEW OF RELATED DOCUMENTATION (1.7); CALLS AND E-MAILS RE AUTHORIZED SHARE CAPITAL OF PORTFOLIO ENTITIES (0.7); EMAILS RE EFFECTIVE DATE TRANSFERS OF BANK SHARES (0.3); EMAILS RE PROFESSIONAL CLAIMS ESCROW AGREEMENT (0.2); EMAILS AND ANALYSIS RE CLOSING DATE DOCUMENTATION (1.6); EMAILS RE DILIGENCE REQUESTS FROM LATHAM/GSI (0.3); EMAILS AND ANALYSIS RE IMPLEMENTATION STEPS (0.5); CALL AND EMAILS RE VALUATION OF BANK/AIHL CLAIMS (0.8); EMAILS AND ANALYSIS RE HARBOURVEST DOCUMENTATION (1.1); CALL WITH S. NORDAHL RE MSA SUBDOCUMENTATION (0.5); EMAILS AND CALLS RE INTERNAL TRANSFERS OF ASSETS/LIABILITIES IN REORGANIZATION (0.4); EMAILS RE IMPLEMENTATION MEMO AND MSA SERVICES CHARTS (0.3); EMAILS RE SHARIA SERVICES (0.2).
- 0.50 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING VALUATION OF TRANSACTION HOLDCO SHARES IN CONNECTION WITH RESTRUCTURING.
- 7.00 VAN NAME, JOHN G REVIEW DILIGENCE MATERIALS AND REVISE HARBOURVEST DOCUMENTS (6.0); CONFERENCE CALL TO DISCUSS RESOLUTIONS (.5); CALL WITH J. EBBERSON TO DISCUSS SHAREHOLDER AGREEMENTS (.2); REVIEW REVISED SHAREHOLDER AGREEMENTS (.3).
- 8.90 MEDRANO, KEVIN A CORRESPOND REGARDING LIST OF AIHL SUBSIDIARIES (1.0); CORRESPOND REGARDING SUPPLEMENTAL PLAN FILING (.5); REVIEW AND CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (1.0); DRAFT ASSIGNMENT AND ASSUMPTION AGREEMENT (1.9); REVIEW, REVISE AND CORRESPOND REGARDING IMPLEMENTING AUTHORIZATIONS (2.7); REVIEW AND REVISE REORGANIZATION CHECKLIST AND RESOLUTIONS OVERVIEW (1.8).

0.80	MOSKOWITZ, ALAN	EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING KPMG REPORTS.
5.50	BABCOCK, CHRISTOPHER J	DRAFT OMNIBUS RESOLUTIONS TO APPROVE ACTIONS NECESSARY FOR REORGANIZATION.
0.50	CHATTERJEE, AYESHA	REVIEW POST-PLAN STRUCTURE CHART IN CONNECTION WITH DRAFTING OF ELIGIBILITY CERTIFICATE.
0.90	BOUSLOG, MATTHEW G	ANALYZE PLAN DISTRIBUTION PROCEDURES (.6); EMAILS WITH J. WEISSER RE SAME (.2); EMAILS WITH J. WEISSER AND A. MOSKOWITZ RE BOARD PLAN RESOLUTIONS (.1).
2.50	WOLFE, MORGAN M	ATTENTION TO REQUEST FROM J. WEISSER RE DOCUMENT PRODUCTION.
08/02/13		
5.70	ROSENTHAL, MICHAEL A	EMAILS WITH A. DOSHI REGARDING FTI COMMON INTEREST AGREEMENT (.2); COMMENTS TO MARK-UP OF MSA (.6); CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY REGARDING MSA CHANGES (.9); EMAIL WITH E. FLECK REGARDING NOTICE OF ELIGIBILITY (.2); EMAILS WITH J. MORGAN, M. TAN AND M. CHOWDHURY REGARDING ATLANTA/LONDON LEASES (.3); EMAILS WITH L. DAVIS REGARDING ATLANTA/LONDON LEASES (.2); EMAILS WITH M. TAN, H. THOMPSON, M. CHOWDHURY REGARDING ATLANTA/LONDON SUBLEASES (.3); REVIEW AND SIGNOFF ON FINAL PROFESSIONAL CLAIMS ESCROW DRAFT (.4); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH LATHAM REGARDING PLAN IMPLEMENTATION ISSUES (.4); TELEPHONE WITH S. DICKSON REGARDING CAYMAN APPROVAL OF FINANCING AMENDMENT (.1); REVIEW MILBANK COMMENTS TO DISTRIBUTION NOTICE (.4); TELEPHONE WITH AND EMAILS FROM A. BANNISTER REGARDING COMMENTS TO DISTRIBUTION NOTICE (.2); EMAIL TO E. FLECK, T. JANSON REGARDING DISTRIBUTION FREQUENCY (.4); REVIEW AND COMMENT ON ELIGIBILITY CERTIFICATE AND SCHEDULES (.4); REVIEW AND COMMENT ON ASSET PURCHASE AGREEMENT AND MILBANK COMMENTS (.7)

10.40 BUFFONE, STEVEN P

SEVERAL EMAILS WITH M. ROSENTHAL, H. THOMPSON, A. ROGERS AND A. DOSHI REGARDING ARCAPITA BANK BOARD CHANGES (.3); SEVERAL EMAILS REGARDING AIM ATLANTA AND LONDON SUBLEASE ISSUES (.4); CONFERENCE CALL WITH LATHAM AND GROUP FROM GD REGARDING EXIT FINANCING QUESTIONS, REVIEW RELATED MATERIALS (1.6); REVIEW DEL TRANSACTION HOLDCO ARTICLES AND BYLAWS AND SEVERAL EMAILS REGARDING SAME (1.1); NUMEROUS EMAILS REGARDING FALCON, MEET WITH M. ROSENTHAL REGARDING SAME (.5); SEVERAL LENGTHY CONFERENCE CALLS SENIOR ARCAPITA EXECs REGARDING CLOSING TIMING, BAHRAIN LEGAL ISSUES, ARCAPITA BANK BOARD REPLACEMENT, FALCON LITIGATION, SHAREHOLDER AGREEMENTS, MSA ISSUES, AIM ISSUES (4.6); REVIEW REVISED DRAFT OF MSA, AS CIRCULATED BY D. ANGEL (.7); REVIEW COMMENTS OF A. STINE OF MILBANK ON STEPS PLAN AGREEMENTS (.4); NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI REGARDING REPLACEMENT OF ARCAPITA BANK BOARD (.4); REVIEW EMAIL FROM K. SHAH REGARDING AGENDA FOR WEEKLY CALL (.1); REVIEW B. RUSTUM COMMENTS ON REDEMPTION TRANSACTION DOCUMENTS FOR [REDACTED] PREPARED BY C. BABCOCK (.3).

6.00 BANNISTER, J. ALAN

CORRESPONDENCE WITH MILBANK REGARDING VARIOUS ISSUES WITH FORM OF NOTICE AND ELIGIBILITY CERTIFICATE (.6); WORK THROUGH COMMENTS FROM MILBANK AND GDC (2.7); REVISE NOTICE AND ELIGIBILITY CERTIFICATE (2.7).

5.20 KHALIL, EMAD H

PREPARE FOR AND ATTEND CALL WITH LATHAM TO DISCUSS: (I) EXIT TIMING (II) FINAL ORGANIZATION STRUCTURE (III) EXIT CPS, IN PARTICULAR THE FOLLOWING: SUBORDINATION OF CLAIMS AGAINST WCFS, SUBORDINATION OF DISPOSITION EXPENSES, TRANSACTION HOLDCO DOCUMENTS, MANAGEMENT SERVICES AGREEMENT, AND BAHRAINI REGULATION (1.1); REVIEW COMMENTS TO THE SUKUK DOCUMENTS RECEIVED FROM HOGAN LOVELLS AS COUNSEL TO THE DELEGATE AND THE SECURITY TRUSTEE (2.5); REVIEW MOURANT DRAFT OPINION (0.9); ATTENTION TO K. MEDRANO QUERIES RE: THE PASS-THROUGH OF ANY AIHL LIABILITIES FROM TOPCO AND INVEST DOWN THE CHAIN AND REVIEW REVISED PURCHASE AGREEMENT REFLECTING THE SAME (0.7).

- 3.70 RUSTUM, WILLIAM M REVIEW AND EDIT THE FORM OF AMENDED AND RESTATED ADMINISTRATION AGREEMENT AND SHARE PURCHASE AGREEMENT FOR THE [REDACTED] [REDACTED] SEND COMMENTS TO C. BABCOCK (2.3); CONTINUE TO UPDATE THE MASTER INDEX FOR PREPARING THE SHAREHOLDERS' AGREEMENT, AUTHORIZE SENDING OF SAME TO LATHAM & WATKINS IN ADVANCE OF A CALL WITH THEM TO DISCUSS VARIOUS QUESTIONS ABOUT THE DISPOSITION PROCESS AND SHAREHOLDERS' AGREEMENTS (0.9); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (0.5).
- 2.70 NORDAHL, STEPHEN D REVIEW MSA WITH ARCAPITA (1.0); REVISE AND EDIT SAME (.9); OFFICE CONFERENCE WITH D. ANGEL RE SAME (.8).
- 0.20 MCPHEE, GILLIAN REVIEW REVISED LANGUAGE FROM M. ROSENTHAL FOR INSURANCE APPLICATION.
- 2.30 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA (0.4); REVISE AND DISTRIBUTE MSA (1.1); CONFERENCE WITH S. NORDAHL RE: SAME (.8).
- 4.00 O'GRADY, JAMES B DILIGENCE CALL WITH LATHAM AND FOLLOW UP E-MAILS RE SAME (0.9); EMAILS AND ANALYSIS RE AUTHORIZED SHARE CAPITAL OF PORTFOLIO ENTITIES (0.4); CALL WITH A. ROGERS RE SHARIA SERVICES (0.9); CALL WITH A&M RE INTERCOMPANY DEBT (0.6); EMAILS RE [REDACTED] DILIGENCE (0.2); EMAILS RE MSA REVISIONS (0.5); EMAILS RE PLAN CONSIDERATION TO BE ISSUED TO CREDITORS (0.5).
- 3.20 VAN NAME, JOHN G CONFERENCE CALL TO DISCUSS EXIT FINANCING (.8); COMMUNICATE WITH C. BABCOCK REGARDING ORGANIZATIONAL DOCUMENTS (.2); REVISE SHAREHOLDER AGREEMENTS (1.5); COMMUNICATE WITH K. SHAH REGARDING ORGANIZATIONAL DOCUMENTS (.1); REVISE DISPOSITION COMMITTEE ORGANIZATIONAL DOCUMENTS (.6).

7.80 MEDRANO, KEVIN A REVIEW AND REVISE PROFESSIONAL FEES ESCROW AGREEMENT (.8); REVIEW, REVISE AND CORRESPOND REGARDING IMPLEMENTING RESOLUTIONS (2.5 ); DRAFT ASSIGNMENT AND ASSUMPTION AGREEMENT (.7); TELEPHONE CONFERENCE REGARDING FINANCE AGREEMENTS (.6); CORRESPOND REGARDING AIM OFFICE LEASES (.3); TELEPHONE CONFERENCE WITH J. MAKUCH REGARDING INTERCOMPANY DEBT (.6); REVIEW AND COMMENT ON IMPLEMENTATION MEMO (.3); REVIEW MARKUPS OF AND CORRESPOND REGARDING STEPS PLAN AGREEMENTS (2.0).

0.80 MOSKOWITZ, ALAN DRAFT LETTER TO KPMG.

08/03/13

1.40 ROSENTHAL, MICHAEL A EMAIL FROM M CHOWDHURY REGARDING SHAREHOLDER WARRANTS (.1); EMAIL TO K MEDRANO REGARDING AIHL TRANSFER AND SALE (.2); EMAIL FROM M CHOWDHURY REGARDING SHARE TRANSFER (.1); EMAIL FROM H THOMPSON RE HANI SETTLEMENT (.1); EMAILS WITH E FLECK REGARDING PLAN IMPLEMENTATION ORDER (.2); REVIEW DRAFT KPMG INDEMNITY LETTER REGARDING ARCAPITA (.3); EMAILS TO J O'GRADY, K MEDRANO REGARDING ASSUMPTION ISSUES RELATED TO ASSET TRANSFERS (.4)

3.20 BUFFONE, STEVEN P EMAILS REGARDING BAHRAIN LAW ISSUES AND PROCEDURES REQUIRED TO REPLACE BOARD AT ARCAPITA BANK, REVIEW AND COMMENT ON OPINION OF BAHRAIN COUNSEL, NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI REGARDING SAME, REVISE PORTION OF MEMO TO ARCAPITA SENIOR MANAGEMENT (1.8); REVIEW AND REVISE DRAFT EMAIL TO ARCAPITA SENIOR MANAGEMENT REGARDING BAHRAIN ISSUES, CLOSING MECHANICS AND TIMING, NUMEROUS EMAILS REGARDING SAME (.6); EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING TRANSFERS FROM ARCAPITA BANK (.2); EMAILS WITH M. CHOWDHURY AND M. ROSENTHAL REGARDING SHAREHOLDER DISTRIBUTIONS (.2); SEVERAL EMAILS REGARDING STEPS PLAN AGREEMENTS AND CORRECTIONS IN APA AND CONTRIBUTION AGREEMENT (.4).

5.00 BANNISTER, J. ALAN CALL WITH J. GRAVES AND A. CHATTERJEE TO GO THROUGH NOTICE AND ELIGIBILITY CERTIFICATE (.3); REVIW PLAN (3.6); CALL WITH MILBANK TO GO THROUGH NOTICE AND FORM (.8); CALL WITH A. CHATTERJEE THEREAFTER TO DISCUSS NECESSARY CHANGES (.3).

2.30 NORDAHL, STEPHEN D REVIEW MSA.

1.00 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL WITH N. KAMPHAUS AND T. JANSON RELATING TO COMMENTS TO NOTICE FOR HOLDERS RECEIVING SECURITIES (0.7); CALL WITH A. BANNISTER REGARDING COMMENTS (0.3).

08/04/13  
1.30 BUFFONE, STEVEN P EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI REGARDING ISSUES WITH REPLACING BOARD OF DIRECTORS OF ARCAPITA BANK, SHARI'AH BOARD REVIEW, FINANCIAL STATEMENTS, REQUIREMENTS OF AGM AND RELATED ISSUES (1.3).

3.50 MEDRANO, KEVIN A REVIEW AND REVISE STEPS PLAN AGREEMENTS (.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (.9); REVIEW AND CORRESPOND REGARDING CAYMAN IMPLEMENTING RESOLUTIONS (2.0).

08/05/13  
0.70 MILLET, CRAIG H CONFERENCES AND EMAIL RE PREPARATION FOR EFFECTIVE DATE, OPEN ISSUES AND TRANSITION ISSUES.

4.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH MILBANK REGARDING PLAN IMPLEMENTATION (.5); REVIEW AND COMMENT ON DRAFT OF DISBURSING AGENT AGREEMENT (.6); REVIEW VARIOUS PLAN IMPLEMENTATION DOCUMENTS, INCLUDING MAJOR AND MINOR SHAREHOLDER AGREEMENTS (1.4); EMAILS WITH C. MILLET AND A. LEBLANC REGARDING HANI SETTLEMENT ISSUES (.2); FINALIZE ADDITIONAL PLAN SUPPLEMENT FILING DOCUMENTS (.8); REVIEW AND COMMENT ON REVISED DISTRIBUTION NOTICE (.4); CONSIDER PLAN CLOSING CONDITIONS (.4).

- 9.20 BUFFONE, STEVEN P REVIEW MATERIALS TO PREPARE FOR ALL HANDS CALL WITH MILBANK (.5); WEEKLY STATUS UPDATE CALL WITH MILBANK (.7); MEET WITH M. ROSENTHAL ON RA BOARD AND OTHER ISSUES (.4); CONFERENCE CALL WITH H. THOMPSON REGARDING P3 ISSUES (.5); CONFERENCE CALL WITH E. FLECK AND REGARDING VARIETY OF ISSUES, INCLUDING RA BOARD REPLACEMENT (.5) NUMEROUS EMAILS WITH HAYA RASHED LAW FIRM REGARDING CHANGE OF ARCAPITA BOARD (.5); EMAILS WITH M. ROSENTHAL REGARDING TIMING OF EFFECTIVE DATE AND EMAIL TO J. MORGAN REGARDING SAME (.3); NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI REGARDING CHANGE OF ARCAPITA BANK BOARD (1.7); REVIEW REVISED DRAFT OF MSA AND NUMEROUS EMAILS, INCLUDING WITH M. CHOWDHURY AND S. NORDAHL REGARDING OPEN ISSUES AND PROPOSED RESOLUTION (.8); NUMEROUS EMAILS REGARDING GLOBAL SETTLEMENT ISSUES (.7); REVIEW PLAN SUPPLEMENT FILING AND SEVERAL EMAILS REGARDING SAME (.6); EMAILS M. ROSENTHAL AND K. MEDRANO REGARDING ADDITIONAL DOCUMENTS TO BE ADDED TO CLOSING CHECKLIST (.2); REVIEW REVISED MASTER TEMPLATES FOR ALL MAJOR AND MINOR INVESTMENTS, AS CIRCULATED BY B. RUSTUM AND SEVERAL EMAILS REGARDING SAME (1.8).
- 0.60 BOLANDER, BRUCE D REVIEW UPDATED FORM OF NOTICE TO CLAIMHOLDERS, FORM OF ELIGIBILITY CERTIFICATION.
- 4.10 TRINKLEIN, JEFFREY REVIEW MEMO REGARDING FCA ISSUES FOR AIM UK (4.1).
- 5.50 BANNISTER, J. ALAN CONFERENCE WITH A. CHATTERJEE REGARDING CONVENIENCE CLASS ELECTION CHANGES FROM J. GRAVES AND CALL WITH MILBANK THEREON (.3); REVIEW DISBURSING AGREEMENT (1.8); REVIEW ELIGIBILITY CERTIFICATE AND NOTICE (2.2); REVIEW TOP CO. ARTICLES (1.0); DISCUSSION OF NOTICE WITH M. ROSENTHAL (.2).



8.40 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH K. MEDRANO RE: PASS-THROUGH OF ANY AIHL LIABILITIES FROM TOPCO AND INVEST DOWN THE CHAIN AND APPROPRIATE DRAFTING/STRUCTURING IN PURCHASE AGREEMENT (0.5); PREPARE FOR AND ATTEND WEEKLY STATUS CALL WITH MILBANK FOCUSING ON (I) STEP PLAN IMPLEMENTATION TIMELINE AND LOGISTICS - FOLLOW-UP RE MOIC'S VIEW ON THE NEED FOR AN EGM; (II) SHAREHOLDERS AGREEMENTS - STATUS OF [REDACTED] CONSOLIDATIONS, [REDACTED] STRUCTURE; AND (III) AIM REGULATORY UPDATE (BAHRAIN AND SINGAPORE) (1.1); REVIEW AND COMMENT ON REVISED ELIGIBILITY CERTIFICATE AND REVISED NOTICE (1.3); REVIEW MILBANK RESPONSES TO OUR COMMENTS TO THE CHARGE AND REVISED DRAFT OF CHARGE (1.2); REVIEW MILBANK REVISED MARK-UP/COMMENTS TO SUKUK DOCUMENTS AND RESPONSES TO HOGAN LOVELLS COMMENTS (1.4); REVIEW REVISED DRAFT STRUCTURE MEMO AND PRECEDENT BOARD RESOLUTION FOR THE EXIT RESTRUCTURING (0.8); ATTENTION TO REVISED NOVATION AGREEMENT TRANSMITTED BY A. PALLETT (0.3); ATTENTION TO FILING OF UPDATED PLAN AND RELATED DOCUMENTATION TO BE FILED (0.5); REVIEW UPDATED CLOSING CHECK LIST (0.6); FOLLOW-UP WITH COMPANY RE: OUTSTANDING SHARIA COMMITTEE ISSUES WITH DISPOSITION EXPENSE FACILITY (0.4); ATTENTION TO PREPARATION OF WCF AMENDMENTS AND TRANSMIT FORM OF AMENDMENT TO MILBANK FOR COMMENT (0.3).

5.10 RUSTUM, WILLIAM M

REVIEW THE [REDACTED] DOCUMENTATION IN PREPARATION FOR CALL WITH MILBANK (0.7 HOURS); PARTICIPATE IN WEEKLY UPDATE CALL WITH MILBANK (0.5 HOURS); MAKE FURTHER CHANGES TO THE MASTER INDEX, SEND A CLEAN AND MARKED TO MILBANK, HOULIHAN AND ARCAPITA (1.3 HOURS); REVIEW EMAIL COMMUNICATION REGARDING THE [REDACTED] SHARE AUTHORIZATION ISSUE, SEND EMAIL WITH MY ANALYSIS OF SAME TO J. O'GRADY AND C. BABCOCK (0.8 HOURS); PREPARE THE FORMS OF MAJOR AND MINOR SHAREHOLDERS' AGREEMENTS FOR FILING WITH THE COURT, SEND TO A. MOSKOWITZ (0.6 HOURS); REVIEW THE REVISED DRAFT OF THE DISBURSING AGENT AGREEMENT (0.8 HOURS); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS AND CORPORATE GOVERNANCE MATTERS (0.4 HOURS).

- 1.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH MILBANK (.6); OFFICE CONFERENCE WITH D. ANGEL RE ANCILLARY MSAS (.6).
- 4.90 ANGEL, DANIEL DRAFT DELEGATION OF SERVICES AGREEMENT FORM FOR NEW HOLDCO (1.3); DISCUSS DELEGATION OF SERVICES AGREEMENTS WITH S. NORDAHL (0.5); TELECONFERENCE WITH A. MOSKOWITZ RE REDACTED FILING (0.3); REDACT MSA FOR FILING (2.8)
- 1.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF ISSUES RELATED TO PLAN SUPPLEMENT FILING (.6); RELATED CONFERENCES WITH INTERNAL TEAM (.2); RESPOND TO QUESTIONS REGARDING EXIT FACILITY IN CONNECTION WITH PLAN IMPLEMENTATION (.2).
- 9.10 O'GRADY, JAMES B STATUS CALL WITH MILBANK (0.8); EMAILS AND ANALYSIS RE MSA SUBDOCUMENTATION (0.4); CALLS AND E-MAILS RE FATCA ANALYSIS (1.3); EMAILS AND CALLS RE SGRF AND HARBOURVEST SETTLEMENT AGREEMENTS (0.5); PREPARATION OF PLAN SUPPLEMENT DOCUMENTATION AND EMAILS AND CALLS RE SAME (2.5); REVIEW OF PROFESSIONAL CLAIMS ESCROW AGREEMENT AND EMAILS RE SAME (0.6); REVISIONS TO TOPCO ARTICLES AND EMAILS RE SAME (0.7); CALLS AND EMAILS RE AIPL SHARE REDEMPTION (0.4); CALLS AND EMAILS RE COC DOCUMENTATION (0.5); EMAILS AND CALLS RE IMPLEMENTATION RESOLUTIONS (0.4); REVIEW OF IMPLEMENTATION MEMO AND EMAILS AND CALLS RE SAME (1.0).
- 8.10 GRAVES, JEREMY L REVIEW AND RESPOND TO HUNDREDS OF EMAILS RELATED TO IMPLEMENTATION OF THE PLAN (4.1); REVIEW AND COMMENT ON LATEST ITERATION OF SECURITIES ELIGIBILITY FORM (1.2); REVIEW AND COMMENT ON HARBOURVEST SETTLEMENT AGREEMENTS (1.4); FINALIZE PLAN SUPPLEMENT FOR FILING (1.4).
- 3.40 VAN NAME, JOHN G CALL WITH A. STINE TO DISCUSS ORGANIZATIONAL DOCUMENTS (.2); COMMUNICATE WITH J. O'GRADY REGARDING DISPOSITION COMMITTEE (.3); REVIEW AND REVISE RESOLUTIONS (2.7); CALL WITH C. BABCOCK TO DISCUSS STRUCTURE CHARTS (.2).

10.40	MEDRANO, KEVIN A	REVIEW, REVISE AND CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (2.0); WEEKLY STATUS CALL (.7); REVIEW AND DRAFT SCHEDULE OF AIHL SUBSIDIARIES (3.2); REVISE AND CORRESPOND REGARDING STEPS PLAN AGREEMENTS (3.0); REVISE AND CORRESPOND REGARDING REORGANIZATION CHECKLIST (1.1); REVIEW AND COMMENT ON STEPS PLAN MEMO (.4).
9.30	MOSKOWITZ, ALAN	REVIEW AND FINALIZE AND FILE PLAN SUPPLEMENT DOCUMENTS (8.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SAME (.8).
3.00	CHATTERJEE, AYESHA	DRAFT AND REVISE NOTICE FOR HOLDERS RECEIVING SECURITIES (1.2); DRAFT AND REVISE NOTICE AND ELIGIBILITY CERTIFICATE FOR EMPLOYEE PROGRAMS (1.8).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES AND J. O'GRADY RE BOARD RESOLUTIONS.
3.00	WOLFE, MORGAN M	EMAILS, PHONE CALLS, CONFERENCES WITH J. GRAVES, A. MOSKOWITZ RE ADDITIONAL PLAN SUPPLEMENT DOCUMENTS AND ANTICIPATED FILING THEREOF (1.1); PREPARE, ELECTRONICALLY FILE AND COORDINATE SERVICE OF SAME (1.0); MONITOR EMAIL TRAFFIC RE SAME (.9).
08/06/13		
0.20	MILLET, CRAIG H	CONFERENCES AND EMAIL REGARDING PREP FOR EFF DATE, OPEN ISSUES AND TRANSITION ISSUES

4.80 ROSENTHAL, MICHAEL A

EMAILS WITH E. FLECK REGARDING IMPLEMENTATION ORDER RELATED TO INELIGIBLE HOLDERS (.1); REVIEW AND COMMENT ON DISBURSING AGENT AGREEMENT (.6); EMAIL WITH H. THOMPSON REGARDING OPEN PLAN ISSUES (.2); CONSIDERATION OF TIMING OF BOARD CHANGES (.4); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, A. DOSHI, L. HIRSH S. BUFFONE REGARDING OPEN CLOSING ISSUES (1.1); DRAFT EXTENSIVE EMAIL TO H. THOMPSON, M. TAN, M. CHOWDHURY REGARDING STATUS OF PENDING CLOSING ISSUES (1.2); TELEPHONE WITH E. FLECK REGARDING IMPLEMENTATION MECHANICS AND CLOSING ISSUES (.2); REVIEW REVISED LEASE TERMS FOR ATLANTA AND LONDON AND EMAIL WITH L. DAVIS REGARDING SAME (.2); EMAILS REGARDING HANI APPEAL, INCLUDING FROM TALLY WIENER AND A. LEBLANC (.3); REVISE CLOSING TIMELINE (.3); CALL WITH E. FLECK REGARDING CLOSING TIMELINE (.1); REVIEW AND COMMENT ON EMAIL FROM ATIF TO M. GLOGOFF (.1).

- 11.10 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING SCHEDULING OF INTERNAL STATUS CALL, OPEN ISSUES, MEETING WITH B. RUSTUM AND J. O'GRADY AND SIMILAR ITEMS (.7); NUMEROUS EMAILS WITH H. THOMPSON, A. ROGERS, A. DOSHI AND M. ROSENTHAL REGARDING REORGANIZED ARCAPITA BOARD MEETING (1.2); MEET WITH M. ROSENTHAL, B. RUSTUM REGARDING DISCUSSION OF STATUS AND TIMING (.7); CONFERENCE CALL WITH CLIENTS REGARDING STATUS OF MATERIAL OPEN ISSUES, TIMING FOR CLOSING AND SIMILAR MATTERS (1.2); SEVERAL EMAILS WITH A. ROGERS REGARDING BAHRAIN AGM FOR ARCAPITA BANK (.4); SEVERAL EMAILS WITH M. CHOWDHURY, M. ROSENTHAL, S. NORDAHL REGARDING MSA OPEN ISSUES, REACTION OF UCC TO OPEN ISSUES LIST (.4); SEVERAL EMAILS REGARDING RATIFICATIONS FOR RA HOLDINGS (1.0); SEVERAL EMAILS FROM S. ROSS (.3) AND E. KHALIL (.2) REGARDING STATUS OF FINANCING OPEN ISSUES; SEVERAL EMAILS REGARDING UCC ISSUES (.4); EMAILS WITH J. MORGAN (.1); NUMEROUS EMAILS WITH L. HIRSCH REGARDING 8/7 CALL WITH ATIF AND UCC (.5); EMAILS WITH J. O'GRADY REGARDING A&M FUNDS FLOW CHECKLIST (.2); EMAIL J. MORGAN (.1); EMAIL K. MEDRANO REGARDING CHECKLIST (.1); SEVERAL EMAILS REGARDING CLOSING CHECKLIST AND REVIEW B. RUSTUM COMMENTS ON CURRENT DRAFT PREPARED BY K. MEDRANO (1.2); REVIEW GOLDMAN NETTING OF NOVATION LETTER AND SEVERAL EMAILS WITH E. KHALIL (.6); SEVERAL EMAILS REGARDING CALL WITH CLIENTS REGARDING CLOSING TIMING AND BAHRAIN ISSUES (.5); REVIEW AND COMMENT ON SUKUK TRANSACTION DOCUMENTS, AS CIRCULATED BY E. KHALIL (1.3).
- 0.30 BOLANDER, BRUCE D REVIEW MARK-UP OF WARRANT AGREEMENT.
- 1.60 TRINKLEIN, JEFFREY REVIEW REIMBURSEMENT AGREEMENT (.5); REVIEW REVISED MEMO FOR ARCAPITA (1.); CALL WITH B. THOMAS (.1).
- 3.30 BANNISTER, J. ALAN REVIEW REVISED NOTICE AND CONFERENCE (1.5); CONFERENCE WITH J. GRAVES (.3); REVIEW DISCLOSURE DOCUMENT (1.5).

- 4.00 KHALIL, EMAD H PREPARE FOR AND ATTEND WEEKLY CALL WITH CLIENT (0.5); FOLLOW-UP WITH LATHAM RE: PREPARATION OF CONSENT DOCUMENT TO BE EFFECTIVE ON EXIT CONVERSION RELATING TO CERTAIN CHANGES TO THE PROPOSED STRUCTURE (0.9); ATTENTION TO COMMENTS TO FORM OF SERIES C WARRANTS AND ALIGNING THE TRANSFER RESTRICTIONS AND EXERCISE MECHANICS WITH THE DOCUMENTATION FOR THE SUKUKS AND THE FORM OF DISTRIBUTION NOTICE AND ELIGIBILITY (0.7); ATTENTION TO MILBANK COMMENTS TO THE FORM OF WCF AMENDMENTS (0.8); REVIEW AND COMMENT ON FUNDS FLOW MEMO CIRCULATED BY S FULLER (0.6); ATTENTION TO ISSUE OF AIML OBLIGATIONS TO PREPAY UNDER DIP (0.5).
- 3.40 RUSTUM, WILLIAM M MEET WITH S. BUFFONE AND M. ROSENTHAL TO DISCUSS CLOSING LOGISTICS (0.5); REVIEW AND EDIT THE 140 PAGE CLOSING CHECKLIST, SEND COMMENTS TO K. MEDRANO (1.5); REVIEW MILBANK'S COMMENTS TO THE [REDACTED] REDEMPTION DOCUMENTS (0.7); REVIEW AND RESPOND TO FURTHER EMAIL COMMUNICATION REGARDING THE [REDACTED] AUTHORIZED SHARE ISSUE (0.3); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS AND CORPORATE GOVERNANCE MATTERS (0.4).
- 2.00 SAGAYAM, SELINA S REVISE MEMOS (1.6); AND EMAIL WITH J. TRINKLEIN (.2) AND W. THOMAS (.2).
- 3.40 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA RE STATUS (.9); OFFICE CONFERENCE WITH D. ANGEL RE ANCILLARY MSAS (.2); REVIEW AND EDIT AIM DELEGATION AGREEMENT (1.6); TELEPHONE CONFERENCE WITH D. ANGEL RE SAME (.2); TELEPHONE CONFERENCE WITH B. THOMAS (.3) AND D. ANGEL (.2) RE US MSA.
- 0.50 CHAO, ELAINE W ATTENTION TO EMAILS FROM J. O'GRADY AND E. KHALIL (.2); TELEPHONE CONFERENCE WITH Y.Y. LEONG FROM SLB ON AIM SINGAPORE (.5).
- 2.80 ANGEL, DANIEL REVIEW AND COMMENT ON CLOSING CHECKLIST (0.5); REVIEW AND REVISE AIM DELEGATION OF SERVICES AGREEMENT (1.5); TRANSACTION STATUS CALL (0.8).

12.60 O'GRADY, JAMES B

CALLS AND EMAILS RE AUTHORIZED SHARE CAPITAL OF PORTFOLIO ENTITIES (1.1); STATUS CALL WITH CLIENT (0.8); EMAILS RE [REDACTED] DILIGENCE (0.5); EMAILS AND CALLS RE REVISIONS TO MASTER REORG CHECKLIST (2.6); EMAILS AND CALLS RE SYNDCO REDEMPTIONS AND REVIEW OF RELATED DOCUMENTATION (2.3); EMAILS AND CALLS RE FATCA ANALYSIS (0.3); EMAILS RE SHARIA SERVICES AGREEMENTS (0.4); EMAILS AND CALLS RE AIPL REDEMPTION DOCUMENTATION (0.4); REVIEW OF FREIGHTLINER INVESTORS' RIGHTS AGREEMENT, AND CALLS AND EMAILS RE SAME (1.2); EMAILS AND ANALYSIS RE SGRF SETTLEMENT DOCUMENTATION (0.9); EMAILS AND ANALYSIS RE CHANGE OF CONTROL DOCUMENTATION (0.5); REVISIONS TO SGRF AND HARBOURVEST SETTLEMENT DOCUMENTATION AND EMAILS RE SAME (1.6).

3.80 GRAVES, JEREMY L

EMAILS RELATED TO PLAN IMPLEMENTATION (.2); EMAILS WITH A. BANNISTER AND OTHERS REGARDING LIQUIDATION OF INELIGIBLE SECURITIES.(.9); TELECONFERENCE WITH CORPORATE TEAM AND CLIENT REGARDING CLOSING ITEMS (.9); REVIEW AND COMMENT ON ASSET TRANSFER AGREEMENTS (.4); TELECONFERENCE WITH M. BOUSLOG REGARDING IMPLEMENTATION MOTION (.4); SECURE EXECUTION OF HQ SETTLEMENT AGREEMENT (1.0).

2.50 REDA, JUSTIN J

CALL WITH J. O'GRADY REGARDING PROPOSED TAX LANGUAGE FOR ORGANIZATIONAL DOCUMENTS OF HOLDING COMPANIES (.3); REVIEW RELEVANT WITHHOLDING RULES AND EMAIL J. TRINKLEIN WITH ANALYSIS (.1.6); CALL WITH R. CLARK AT MILBANK REGARDING WITHHOLDING ANALYSIS (.6).

- 10.10 VAN NAME, JOHN G REVISION CHECKLIST (.9); CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); MEET WITH N. SCOTT TO DISCUSS DISPOSITION COMMITTEE IMPLEMENTATION AND CLOSING (.2); CONFERENCE CALL TO DISCUSS OPEN ITEMS AND CLOSING PROCESS (.9); REVIEW SHAREHOLDER AGREEMENT TEMPLATES AND SUMMARIES AND REVISE SHAREHOLDER RESOLUTIONS (4.8); CALL WITH N. SCOTT TO DISCUSS DISPOSITION COMMITTEES (.2); REVISE THIRD PARTY INVESTOR AGREEMENTS (1.6); CALL WITH J. O'GRADY TO DISCUSS HARBOURVEST DOCUMENTS (3.0); CALL WITH A. STINE AND S. THOMAS TO DISCUSS CAYMAN RESOLUTIONS (.3); CALL WITH J. O'GRADY TO DISCUSS SHARE TRANSFERS (.5); CALL WITH J. O'GRADY TO DISCUSS RESOLUTIONS (.2).
- 12.60 MEDRANO, KEVIN A CORRESPOND REGARDING STEPS PLAN AGREEMENTS (1.8); DRAFT COMMENTS TO D&O FORMS (.6); CORRESPOND REGARDING AUTHORIZED SIGNATORIES (.3); REVIEW AND REVISE REORGANIZATION CHECKLIST (8.9); TELEPHONE CONFERENCE WITH H. THOMPSON AND A. ROGERS REGARDING IMPLEMENTATION TIMELINE (1.0).
- 1.00 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING DEBTOR AND NONDEBTOR PROFESSIONALS (.4); PHONE CONFERENCE AND EMAIL CORRESPONDENCE WITH GCG REGARDING BALLOTS (.6).
- 3.00 CHATTERJEE, AYESHA REVISE NOTICE OF DISBURSEMENT AND ELIGIBILITY CERTIFICATE.
- 0.50 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE IMPLEMENTATION MOTION (.4); RESEARCH RE SAME (.1).
- 3.60 SCOTT, NATALIE K ATTEND STATUS UPDATE MEETING (0.9); MEET TO DISCUSS PREPARATION OF BYLAWS AND RESOLUTIONS (0.6); CHECK SIGNATORIES AND UPDATE RESOLUTIONS AND SIGNATURE TRACKER (2.1).
- 0.70 AMPONSAH, DUKE K PREPARE RECENTLY FILED PLAN SUPPLEMENT FOR DELIVERY TO CHAMBERS.



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0.40 MILLET, CRAIG H

MULTIPLE EMAILS AND CALLS RE STATUS OF WIP  
NECESSARY FOR EFFECTIVE DATE, TRANSITION  
ISSUES AND OPEN ISSUES.

6.30 ROSENTHAL, MICHAEL A

EMAIL FROM L. HIRSH REGARDING GLOBAL  
IMPLEMENTATION OF IIP (.1); EMAILS WITH J. EMLY  
REGARDING LONDON SUBLEASE AND REVIEW INITIAL  
DRAFT OF SAME (.3); PARTICIPATE IN CONFERENCE  
CALL WITH A. ABDULMALIK, M. GLOGOFF, H.  
THOMPSON, L. HIRSH, E. FLECK REGARDING (.7);  
CALL WITH H. THOMPSON REGARDING CALL WITH M.  
GLOGOFF (.2); TELEPHONE WITH E. FLECK  
REGARDING CALL WITH M. GLOGOFF (.2); CALL WITH  
G. DAVIS AND E. FLECK REGARDING POST-  
EFFECTIVE DATE ISSUES (.3); UPDATE TRANSITION  
DATE ISSUES LIST (.2); TELEPHONE WITH L. HIRSH  
AND S. BUFFONE REGARDING CALL WITH M.  
GLOGOFF (.2); EMAILS WITH J. MAKUCH REGARDING  
ASSET VALUATIONS BY UCC (.2); REVIEW AND  
COMMENT ON REORGANIZATION CHECKLIST (.6);  
EXTENDED MEETING WITH K. MEDRANO, J. O'GRADY  
AND S. BUFFONE REGARDING PENDING  
IMPLEMENTATION ISSUES AND REORGANIZATION  
CLOSING ITEMS (1.8); REVIEW FORM OF DELEGATION  
AGREEMENT (.2); FURTHER REVIEW AND REVISION  
TO DISBURSING AGENT AGREEMENT (.6); CALL WITH  
K. SHAH REGARDING DISBURSING AGREEMENT AND  
RELATED PROVISIONS (.3); REVIEW REVISED MSA  
FROM MILBANK (.4).

11.30 BUFFONE, STEVEN P

SEVERAL EMAILS WITH M. ROSENTHAL REGARDING CALL WITH ATIF AND UCC (.5); EMAILS WITH M. ROSENTHAL AND J TRINKLEIN (.2); MEET WITH M. ROSENTHAL REGARDING STAFFING (.3); NUMEROUS EMAILS REGARDING AIPL (.5); REVIEW LATEST DRAFT OF CLOSING CHECKLIST TO PREPARE FOR MEETING ON SAME (1.2); MEET WITH M. ROSENTHAL, J. O'GRADY AND K. MEDRANO TO REVIEW AND UPDATE CLOSING CHECKLIST (1.8); CALL WITH B. RIPPEON REGARDING UPDATING AIPL SECTIONS (.3); CALL WITH J. GRAVES REGARDING UPDATES TO VARIOUS SECTIONS (.3); SEVERAL EMAILS WITH J. O'GRADY AND K. MEDRANO REGARDING FOLLOW UP, SETTING UP CALL WITH MILBANK (.4); EMAILS TO CLIENT REGARDING OPEN ISSUES UNDER CHECKLIST AND OTHER WORK ON CLOSING ISSUES (.4); EMAILS S. NORDAHL REGARDING MSA ISSUES (.1); CALL AND EMAILS WITH A. BANNISTER REGARDING INDEMNITY ISSUES RELATING TO EUROLOG AND REVIEW MEMO REGARDING SAME (.7); EMAILS WITH M. ROSENTHAL, S. NORDAHL AND B. RUSTUM REGARDING TIMING OF COMPLETING MSA AND SH AGREEMENT DOCUMENTS (.3); SEVERAL EMAILS WITH B. RUSTUM AND A STINE OF MILBANK REGARDING DISPOSITION PLANS (.3); SEVERAL EMAILS REGARDING FREIGHTLINER INVESTOR RIGHTS AGREEMENT AND REVIEW REVISIONS TO DRAFT, REVIEW MILBANK MARK-UP OF SAME AND B. RUSTUM RESPONSIVE MARKUP (1.8); SEVERAL EMAILS WITH S. ROSS REGARDING EXIT FINANCING FACILITY (.3); SEVERAL EMAILS WITH J. O'GRADY REGARDING A&M FUNDS FLOW MEMO (.3); SEVERAL EMAILS WITH M. ROSENTHAL, J. O'GRADY AND K. MEDRANO REGARDING ISSUES UNDER ASSET PURCHASE AGREEMENT AND CONTRIBUTION AGREEMENT (.3); EMAILS WITH M. ROSENTHAL REGARDING ASSUMED LIABILITIES RELATING TO CAYMAN ORDER (.1); CALL WITH E. KHALIL REGARDING EXIT FINANCING ISSUES AND REVIEW RELEVANT DOCUMENTS (.7); CALL WITH A. BANNISTER REGARDING EUROLOG INVESTMENT BANK RETENTION, SEVERAL EMAILS REGARDING SAME (.5).

- 6.00 BANNISTER, J. ALAN CONFERENCE WITH M. ROSENTHAL REGARDING REVISED DISBURSING AGREEMENT (.3); CONFERENCE WITH J. GRAVES REGARDING CONVENIENCE CLASS ELECTION PRESUMPTION (.3); REVISIONS TO NOTICE AND FORM AS A RESULT (2.9); REVIEW PROPOSAL IPO INDEMNITY STRUCTURE AND CONSIDERATION OF POTENTIAL APPLICATIONS (OR NON-APPLICABILITY) TO FINANCIAL ADVISOR ENGAGEMENT LETTER REGARDING LOCATING A BUYER FOR CERTAIN SUB (1.7); CONFERENCE WITH B. BECKER THEREON (.8).
- 5.60 KHALIL, EMAD H REVIEW CLOSING CHECKLIST AND DRAFT OF AMENDED AND RESTATED PLEDGE AND SECURITY AGREEMENT CIRCULATED BY J. BARTOLD (1.5); FOLLOW-UP WITH M. HUSSAIN RE: SETTING UP SUKUK TRANSACTION ACCOUNT (0.3); REVIEW REVISED DRAFT OF SERIES C WARRANTS TRANSMITTED BY K. SHAH (0.8); ATTENTION TO MILBANK QUESTIONS RE: SINGAPORE LEGAL STATUS AND WIND-DOWN OPTIONS AND DISCUSS SAME WITH E. CHAO (0.9); ATTENTION TO ██████████ ██████████ REQUESTS (0.5); ATTENTION TO WCF AMENDMENTS AND DISCUSS SAME WITH S. ROSS (0.2); REVIEW AND TRANSMIT TO MILBANK DRAFT DELIVERABLES IN CONNECTION WITH SUKUK ISSUANCE (1.4).
- 4.60 RUSTUM, WILLIAM M MAKE FURTHER CHANGES TO THE FREIGHTLINER I.R.A., SEND TO MILBANK FOR THEIR REVIEW (1.6); REVIEW MILBANK'S COMMENTS TO THE FREIGHTLINER I.R.A., MAKE FURTHER CHANGES THERETO, SEND A REVISED DRAFT TO THE WORKING GROUP FOR DISTRIBUTION TO HARBOURVEST AND SGRF (0.7); REVISE THE FORM OF DISPOSITION PLAN, SEND TO MILBANK FOR THEIR REVIEW (0.7); PREPARE THE CUSTOMIZED SHAREHOLDERS' AGREEMENTS (1.1); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS (0.5).
- 2.40 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS FROM M. ROSENTHAL RE TERMINATION AGREEMENTS (.3); REVIEW MSA ISSUES (1.5); OFFICE CONFERENCE WITH D. ANGEL RE MSA ISSUES (.6).
- 0.30 CHAO, ELAINE W ATTENTION TO EMAIL FROM N. KAMPHAUS FROM MILBANK ON ARCAPITA SINGAPORE ISSUES (.2); DISCUSSION WITH E. KHALIL ON THE SAME (.1).

- 6.30 ANGEL, DANIEL OFFICE CONFERENCE WITH S. NORDAHL RE MSA AND DELEGATION AGREEMENTS (0.5); FINALIZE FIRST DRAFT OF AIM DELEGATION OF SERVICES AGREEMENTS (1.0); DRAFT FORM OF ANCILLARY MSAS (4.8).
- 10.10 O'GRADY, JAMES B CALL AND EMAILS RE IMPACT ON MSA DOCUMENTATION OF SYNDCO REDEMPTIONS, CHANGE OF CONTROL SOLUTIONS AND SHARIA SERVICES ARRANGEMENTS (1.6); REVISIONS TO DISPOSITION COMMITTEE IMPLEMENTATION DOCUMENTS AND EMAILS RE SAME (0.7); EMAILS RE EFFECTIVE DATE CLOSING ISSUES (0.4); MEETING TO REVIEW MASTER REORGANIZATION CHECKLIST (1.3); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND EMAILS AND CALLS RE SAME (2.8); EMAILS AND CALLS RE CHANGE OF CONTROL SOLUTION DOCUMENTATION (0.6); EMAILS RE [REDACTED] DILIGENCE (0.3); CALLS AND EMAILS RE IMPLEMENTATION MECHANICS (1.4); EMAILS AND CALLS RE AIPL REDEMPTION (1.0).
- 6.70 GRAVES, JEREMY L REVISE AND EDIT DISBURSING AGENT AGREEMENT (3.5); REVISE AND EDIT HARBOURVEST SETTLEMENT AGREEMENT (.4); TELECONFERENCE WITH M. ROSENTHAL, S. BUFFONE, AND OTHERS REGARDING WIP (.3); REVISE AND EDIT CONTRIBUTION AGREEMENT (1.2); REVISE AND EDIT AIHL APA (1.1); TELECONFERENCE WITH E. FLECK REGARDING IMPLEMENTATION MOTION (.2).
- 10.00 REDA, JUSTIN J RESEARCH ON REQUIREMENTS FOR WITHHOLDING CERTIFICATES IN CONTEXT OF TRANSFER OF REAL PROPERTY INTERESTS(2.4); GATHER INFORMATION FROM CLIENT REGARDING VALUATION OF HOLDING COMPANY SHARES (3.1); DISCUSS WITHHOLDING ANALYSIS WITH J. TRINKLEIN AND B. RIPPEON (.3); CALL WITH R. CLARK AND MILBANK REGARDING PROPOSED WITHHOLDING LANGUAGE FOR INSERTION IN HOLDING COMPANY ORGANIZATIONAL DOCUMENTS (2.3); REVIEW FATCA WITHHOLDING PROVISIONS AND EMAIL J. TRINKLEIN WITH FURTHER ANALYSIS (1.9).
- 0.80 RUIZ, VICENTE MEET WITH J. WEISSER TO DISCUSS D&O ISSUES (.3); BEGIN DRAFTING D&O QUESTIONNAIRE (.5 HRS).

3.00	VAN NAME, JOHN G	CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2 ); REVISE DISPOSITION COMMITTEE DOCUMENTS (2.2); CALL WITH MOURANT TO DISCUSS RESOLUTIONS AND SHARE EXCHANGE TRANSACTIONS (.5); REVISE THIRD PARTY INVESTOR AGREEMENTS (.9); COMMUNICATE WITH N. SCOTT REGARDING CAYMAN ARTICLES (.2) COMMUNICATE WITH J. O'GRADY AND S. THOMAS REGARDING SHAREHOLDER CONSENTS.
12.70	MEDRANO, KEVIN A	DRAFT COMMENTS TO D&O FORMS (4.4); CORRESPOND WITH ESCROW AGENT (.3); REVIEW, REVISE AND CORRESPOND REGARDING REORGANIZATION CHECKLIST (6.5); REVIEW AND REVISE STEPS PLAN AGREEMENTS AND RESOLUTIONS (1.5).
3.00	CHATTERJEE, AYESHA	REVISE NOTICE OF DISBURSEMENT AND ELIGIBILITY CERTIFICATE IN DISCUSSION WITH J. GRAVES AND A. BANNISTER.
3.80	BOUSLOG, MATTHEW G	DRAFT PLAN IMPLEMENTATION MOTION (2.9); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.3); RESEARCH RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3).
9.80	SCOTT, NATALIE K	DRAFT CERTIFICATES OF AMENDMENT (1.0); DRAFT DISPOSITION COMMITTEE BY-LAWS (3.3); DRAFT ARTICLES OF AMENDMENT (5.5).
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1.50	ROSENTHAL, MICHAEL A	EMAIL FROM K. SHAH AND B. RUSTUM REGARDING MARKETING PLANS (.1); EMAILS WITH J. MAKUCH AND L. HIRSH REGARDING FLOW OF FUNDS (.2); REVIEW FORMS OF SHAREHOLDERS' AGREEMENTS FROM B. RUSTUM (.6); EMAILS TO B. RUSTUM, K. SHAH AND OTHERS REGARDING DISPOSITION PLANS (.1); EMAILS WITH L. DAVIS REGARDING ATLANTA/LONDON SUBLEASES (.1); TELEPHONE CALL WITH J. O'GRADY REGARDING CHECKLIST (.1); TELEPHONE CALL WITH H. THOMPSON REGARDING PENDING PLAN IMPLEMENTATION ISSUES (.3).
1.60	ROSENTHAL, MICHAEL A	REVIEW LATEST DRAFTS OF ADDITIONAL SHAREHOLDERS' AGREEMENTS.
10.50	BUFFONE, STEVEN P	MEETINGS AND CONFERENCE CALLS ON DEAL.

- 2.40 TRINKLEIN, JEFFREY REVIEW NOTE FROM S. SAGAYAM (.2); DRAFT UPDATE TO AIM FCA MEMO (.8); DISCUSS WITH J. BARABAS (1.4).
- 4.00 BANNISTER, J. ALAN CALL WITH E. KHALIL AND REVIEW SUKUK DOCUMENTS; REVIEW WARRANT; CONFERENCE WITH J. GRAVES AND M. ROSENTHAL.
- 0.30 ROBERTS, JEFFERY EMAILS WITH M. ROSENTHAL AND S. BUFFONE AND SUBSEQUENT EMAILS WITH LINKLATERS ON EUROLOG DEAL.
- 4.80 KHALIL, EMAD H TELEPHONE PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH LATHAM TO DISCUSS (1) DELAWARE LAW ISSUES FOR THE DELEGATION OF AUTHORITY TO THE DISPOSITION COMMITTEES AND (2) DISPOSITION COMMITTEE BY-LAWS (0.8); REVIEW AND CONSIDER LATHAM COMMENTS TO THE SUKUK DOCUMENTATION (.4); DISCUSS SAME WITH S. ROSS (.3); TRANSMIT COLLECTIVE COMMENTS ON SUKUK DOCUMENTATION, INCLUDING ADDITIONAL GDC COMMENTS, TO MILBANK AND FOLLOW-UP NEGOTIATIONS/CLARIFICATION WITH MILBANK (1.9); REVIEW REVISED SUKUK DOCUMENTATION TRANSMITTED BY MILBANK AND COMMENTS ON DRAFT OPINION (1.1); TRANSMIT COMMENTS TO LATHAM ON SECURITY AGREEMENT (0.3).
- 5.80 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE CUSTOMIZED SHAREHOLDERS' AGREEMENTS, BEGIN SENDING SERIATIM TO MILBANK (4.9); PARTICIPATE IN CALL WITH LATHAM & WATKINS TO DISCUSS THEIR QUESTIONS ABOUT CORPORATE MATTERS (0.5); TELEPHONE CALL WITH S. BUFFONE REGARDING CLOSING LOGISTICS (0.2); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE AND CLOSING MATTERS (0.4).
- 2.00 SAGAYAM, SELINA S REVIEWING AND REVISE COMMENTS ON MSA AND DELEGATED SERVICES AGREEMENT (1.6); EMAIL ADVICE (.4).

- 3.80 NORDAHL, STEPHEN D REVIEW REVISED MSA AND DRAFT ISSUES LIST FOR MSA (.7); REVIEW UK REGULATORY MARK-UP OF MSA (.9); DISCUSS SAME WITH D. ANGEL (.4); TELEPHONE CONFERENCE WITH A. STINE RE SECTION 8.2(G) OF MSA (.4); TELEPHONE CONFERENCE WITH J. O'GRADY RE MSA ISSUES (.4); READ AND RESPOND TO EMAILS RE FALCON LITIGATION SERVICES (.4); TELEPHONE CONFERENCE WITH B. THOMAS RE REGULATORY ISSUES IN MSA (.6).
- 2.60 BARABAS, JAMES REVIEW MANAGEMENT AGREEMENT EDITS (1.2) AND DISCUSS WITH J. TRINKLEIN (1.4).
- 0.60 CHAO, ELAINE W CHECK A&M PRESENTATION AND EMAILS FOR INFORMATION ON █████ ESCROW MONIES (.4); TELEPHONE CONFERENCE WITH N. KAMPHAUS FROM MILBANK (.2).
- 2.80 ANGEL, DANIEL TELECONFERENCE WITH S. NORDAHL RE UK REGULATORY ISSUE (0.8); OFFICE MEETING WITH S. NORDAHL RE MSA, ANCILLARY MSAS AND AIM DELEGATION SERVICES AGREEMENTS (1.0); FOLLOW-UP WITH AIM RE MSA ISSUES LIST (1.0).
- 0.60 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO FUNDS FLOW MEMORANDUM IN CONNECTION WITH EXIT FACILITY (.2); ATTENTION TO ISSUES RELATED TO LEGAL OPINION FOR EXIT FACILITY (.4).
- 11.00 O'GRADY, JAMES B DILIGENCE CALL WITH LATHAM AND RELATED EMAILS (0.6); CLOSING CHECKLIST CALL WITH MILBANK (1.0); REVISIONS TO MASTER REORGANIZATION CHECKLIST AND EMAILS AND CALLS RE SAME (1.9); EMAILS AND CALLS RE PODS CONSULTING AGREEMENT (0.7); EMAILS AND CALLS RE TRANSITION SERVICES AGREEMENT, D&O INSURANCE AND INDEMNIFICATION (0.9); EMAILS AND CALLS RE MSA SUBDOCUMENTATION (0.5); EMAIL RE EUROLOG REIMBURSEMENT AGREEMENT (0.7); EMAILS RE UK REGULATORY ANALYSIS (0.3); REVIEW OF STEPS PLAN DOCUMENTATION AND EMAILS AND CALLS RE SAME (1.3); EMAILS RE PODS BOARD CHANGES (0.2); EMAILS AND CALLS RE IMPLEMENTATION RESOLUTIONS (0.6); REVISIONS TO SGRF AND HARBOURVEST SETTLEMENT DOCUMENTATION, AND EMAILS RE SAME (1.9); EMAILS RE CHANGE OF CONTROL SOLUTIONS (0.4).

- 4.20 GRAVES, JEREMY L REVIEW AND COMMENT ON POTENTIAL IMPLEMENTATION MOTION (3.4); REVIEW AND COMMENT ON DISBURSING AGENT AGREEMENT (.4); TELECONFERENCE WITH K. MEDRANO REGARDING CONTRIBUTION AGREEMENTS (.4).
- 6.30 REDA, JUSTIN J PREPARE WITHHOLDING CERTIFICATES AND DISCUSS VALUATION EVIDENCE FOR WITHHOLDING CERTIFICATES (5.7); EMAIL J. WEISSER AND B. KIM FOR ADDITIONAL LANGUAGE (.3); EMAIL L. HIRSH PROPOSING VALUATION LANGUAGE (.3).
- 6.00 RUIZ, VICENTE DRAFT SPECIFIED QUESTIONS FOR ARCAPITA MANAGEMENT BASED ON D&O INSURANCE FORMS (4.8); PARTICIPATE ON CALL WITH ARCAPITA MANAGEMENT TO DISCUSS D&O INSURANCE FORM ISSUES REGARDING REORGANIZED ARCAPITA (1.2).
- 6.60 VAN NAME, JOHN G CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); CALL WITH J. O'GRADY TO DISCUSS DISPOSITION COMMITTEE (.2); CONFERENCE CALL TO DISCUSS CLOSING CHECKLIST (1.1); REVISE DISPOSITION COMMITTEE DOCUMENTS AND DRAFT ISSUES LIST (4.6); CONFERENCE CALL TO DISCUSS DISPOSITION COMMITTEE WITH LENDERS' COUNSEL (.5)
- 13.60 MEDRANO, KEVIN A REVIEW, REVISE AND CORRESPOND REGARDING STEPS PLAN AGREEMENTS (9.3); REVIEW, REVISE AND CORRESPOND REGARDING D&O FORMS (2.4); REVIEW, REVISE AND CONFERENCE REGARDING REORGANIZATION CHECKLIST (1.7); CORRESPOND REGARDING NEW ENTITY FORMATION (.2).
- 0.30 KIM, BRIAN J EMAIL TO J. REDA RE: LANGUAGE ON CERTIFICATE TO BE ISSUED BY A&M WITH RESPECT TO VALUE OF TRANSACTION HOLDCOS.
- 1.50 MOSKOWITZ, ALAN DRAFT LETTER TO KPMG REGARDING PROVIDING AIM WITH KPMG REPORTS (2.5); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
- 1.50 BOUSLOG, MATTHEW G DRAFT IMPLEMENTATION MOTION (.1); DRAFT ORDER RE SAME (.7); RESEARCH RE SAME (.5); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.2).



8.40 SCOTT, NATALIE K MEET TO DISCUSS CHECKLIST (1.5); DRAFT AND  
REVISE CAYMAN ARTICLES (6.0); REVISE  
DISPOSITION COMMITTEE BY-LAWS (0.9).

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5.80 ROSENTHAL, MICHAEL A EMAILS TO E. FLECK REGARDING CBB BOARD  
LETTER (.2); PREPARE EMAIL TO E. FLECK  
REGARDING EFFECTIVE DATE ISSUES (.7); EMAILS  
WITH B. THOMAS RE REGULATORY ISSUES IN UK (.2);  
REVIEW MEMORANDA REGARDING UK REGULATORY  
ISSUES (.6); REVIEW TRANSFER AGENT AGREEMENT  
DRAFT (.8); EXTENDED CONFERENCE CALL WITH B.  
THOMAS, J. BARABAS REGARDING REGULATORY  
ISSUES (1.2); EMAILS WITH H. THOMPSON  
REGARDING PLAN REGULATORY ISSUES (.3); EMAILS  
WITH B. THOMAS AND S. BUFFONE REGARDING  
REGULATORY ISSUES (.3); REVIEW SECURITIES  
IMPLEMENTATION MOTION (.8); EMAIL TO E. FLECK  
REGARDING EFFECTIVE DATE GATING ISSUES (.4);  
EMAILS WITH E. FLECK REGARDING TRANSITION  
REPRESENTATION (.2); EMAIL TO S. NORDAHL  
REGARDING TREATMENT OF ADDITIONAL CLAIMS (.1).

7.30 BUFFONE, STEVEN P CONFERENCE CALL WITH M. ROSENTHAL AND J.  
ROBERTS OF GD LONDON REGARDING EUROLOG  
AND REVIEW A VARIETY OF MATERIALS RELATING TO  
EUROLOG SALE ISSUES (1.4); NUMEROUS EMAILS  
RELATING TO EUROLOG SALE (.4); NUMEROUS  
EMAILS REGARDING CLOSING CHECKLIST, TIMING OF  
CLOSING AND RELATED ISSUES (.4); CONFERENCE  
CALL WITH M. ROSENTHAL AND GIBSON DUNN  
LONDON LAWYERS REGARDING UK REGULATORY  
APPROVALS FOR AIM (1.2); NUMEROUS EMAILS  
REGARDING UK REGULATORY ISSUES (.3);  
CONFERENCE CALL WITH S. NORDAHL, M.  
CHOWDHURY, H. THOMPSON AND A. ROGERS AND D.  
ANGEL REGARDING MSA OPEN ISSUES (1.0); REVIEW  
AND REVISE LATEST DRAFT CLOSING CHECKLIST (.8);  
ALL-HANDS MEETING WITH GD CORPORATE  
ASSOCIATE TEAM AND B. RUSTUM TO REVIEW  
CLOSING CHECKLIST, CONFIRM ASSIGNMENTS,  
DISCUSS TIMING AND PREPARE FOR MEETINGS THE  
WEEK OF 8/12 WITH THE CLIENT IN NY AND  
NUMEROUS FOLLOW UP EMAILS AND CALLS (1.8).

0.50 TRINKLEIN, JEFFREY REVIEW BARABAS NOTE (.2); NOTE TO B. THOMAS  
(.1); NOTE TO M. ROSENTHAL (.2).

- 3.20 ROBERTS, JEFFERY INITIAL REVIEW OF DRAFT SPA AND EXCLUSIVITY AGREEMENT FOR PROJECT ZODIAC (1.3); BACKGROUND CALL WITH M. ROSENTHAL AND S. BUFFONE AND THEN SOLELY WITH S. BUFFONE ON POTENTIAL SALE OF EUROLOG (.9); EMAILS WITH S. BUFFONE AND A. BANNISTER ON BACKGROUND INFORMATION (.2); BACKGROUND CALL WITH A. BANNISTER AND RELATED EMAILS ON EUROLOG (.5); FURTHER EMAILS WITH A. BANNISTER AND S. BUFFONE ON BACKGROUND INFORMATION (.1); EMAIL FROM M. ROSENTHAL ON STATUS OF SPA (.1); EMAILS WITH A. BANNISTER ON [REDACTED] PROSPECTUS AND S. BUFFONE (.1).
- 3.30 KHALIL, EMAD H REVIEW HOGAN LOVELLS COMMENTS ON SUKUK DOCUMENTS TRANSMITTED BY J. MEGAN (1.9); REVIEW AND REVISE DRAFT GDC OPINION FOR EXIT FACILITY (0.9); REVIEW REVISED/UPDATED STEPS PLAN (0.5).
- 1.80 RUSTUM, WILLIAM M PARTICIPATE IN A PORTION OF AN INTERNAL MEETING WITH S. BUFFONE AND OTHER TEAM MEMBERS TO DISCUSS CLOSING LOGISTICS (1.0); TELEPHONE CALL WITH J. EBBERSON TO DISCUSS THE SHAREHOLDERS' AGREEMENTS (0.1); REVIEW EMAILS AND THEIR ATTACHMENTS REGARDING VARIOUS TOPICS, INCLUDING THE MANAGEMENT SERVICES AGREEMENT, CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (0.7).
- 4.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH A. STINE OF MILBANK RE SECTION 2.8(G) (.5); TELEPHONE CONFERENCE WITH RA AND GDC TEAM RE UK REGULATORY ISSUES (1.0); TELEPHONE CONFERENCE WITH RA RE MSA ISSUES (.7); REVIEW AND EDIT DELEGATION AGREEMENT (.8); REVIEW MILBANK REVISIONS TO SECTION 8.2(G) OF MSA (.4); FURTHER REVISE AND EDIT DELEGATION AGREEMENT FOR DISTRIBUTION (.7); TELEPHONE CONFERENCES WITH D. ANGEL RE SAME (.5).
- 4.50 ANGEL, DANIEL TELECONFERENCE WITH MILBANK RE MSA (0.5); TELECONFERENCE WITH GDC UK RE UK REGULATION RE MSA (1.0); TELECONFERENCE WITH AIM RE MSA (1.0); TELECONFERENCE WITH W. THOMAS RE ANCILLARY MSAS (0.5); REVISE FORM OF AIM DELEGATION OF SERVICES AGREEMENT (1.5).

- 7.80 O'GRADY, JAMES B EMAILS AND CALLS RE AIPL REDEMPTION (0.7); REVIEW AND REVISIONS TO STEPS PLAN DOCUMENTATION (0.7); CALLS AND EMAILS RE REVISIONS TO MASTER REORGANIZATION CHECKLIST (0.9); REVIEW OF SYNDCO REDEMPTION DOCUMENTATION AND EMAILS RE SAME (1.1); EMAILS RE TAX FILINGS (0.3); REVIEW OF CLOSING DATE ISSUES LIST AND EMAILS RE SAME (0.3); EMAILS RE CLOSING DATE DOCUMENTATION (0.3); GROUP STATUS MEETING (1.8); EMAILS RE DILIGENCE REQUESTS FROM LATHAM (0.4); EMAILS AND CALLS RE EFFECTIVE DATE DOCUMENTATION (1.0); CALL WITH K&S RE PODS DIRECTOR REPLACEMENTS (0.3).
- 2.40 GRAVES, JEREMY L CORRESPOND WITH J. O'GRADY REGARDING CLOSING ITEMS (.1); DRAFT LIST OF OPEN ITEMS (.3); REVIEW AND COMMENT ON TRANSFER AGREEMENT (.7); REVISE AND EDIT SEPARATION AGREEMENTS (1.1); REVISE AND EDIT IMPLEMENTATION MEMO (.2).
- 4.00 REDA, JUSTIN J CALL WITH M. KVARDA REGARDING WITHHOLDING CERTIFICATE LANGUAGE(.5); REVIEW WITHHOLDING CERTIFICATE REGIME (2.8); DISCUSS WITHHOLDING CERTIFICATE REQUIREMENT WITH B. RIPPEON (.7).
- 2.80 RUIZ, VICENTE PREPARE AND PARTICIPATE IN ARCAPITA TEAM MEETING IN PREPARATION OF ARCAPITA MANAGEMENT OFFICE VISIT (2.0); BEGIN LEGAL ANALYSIS OF ARCAPITA BOARD ISSUES WITH J. O'GRADY (.8).
- 8.70 VAN NAME, JOHN G MEET WITH S. BUFFONE AND W. RUSTUM TO DISCUSS CLOSING CHECKLIST AND CLOSING MECHANICS (1.5); CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); CALL WITH J. O'GRADY TO DISCUSS HARBOURVEST DOCUMENTS (.3); REVISE GOVERNING DOCUMENTS AND THIRD PARTY INVESTOR DOCUMENTS (6.7).
- 9.50 MEDRANO, KEVIN A CORRESPOND REGARDING ENTITY FORMATION (.3); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.9); REVIEW AND REVISE STEPS PLAN AGREEMENTS (4.8); CONFERENCE REGARDING IMPLEMENTATION TIMELINE (1.3); DRAFT AND CORRESPOND REGARDING CHART OF AIHL AND ALTHL SUBSIDIARIES (1.2).

0.30 CHATTERJEE, AYESHA REVISE ELIGIBILITY CERTIFICATE SCHEDULE, IN DISCUSSION WITH A. BANNISTER.

1.20 BOUSLOG, MATTHEW G DRAFT IMPLEMENTATION MOTION (.9); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE SAME (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).

4.10 SCOTT, NATALIE K ATTEND MEETING TO RUN THROUGH CHECKLIST AND ASSIGN TASKS (1.5); REVIEW AND EDIT CAYMAN ARTICLES (2.6).

08/10/13  
4.20 ROSENTHAL, MICHAEL A REVIEW COMMENTS TO TRANSFER AGENT AGREEMENT (.6); REVIEW CASH FUNDS FLOW FROM J. MAKUCH (.6); EMAIL TO J. MAKUCH RE CASH FLOW (.1); EMAIL WITH J. MORDEN REGARDING VALUATION OF ASSETS (.1); WORK ON DOCUMENTS RELATED TO IMPLEMENTATION AND EMAILS RELATED TO SAME (2.8).

0.80 RUIZ, VICENTE ANSWER MILBANK QUESTIONS REGARDING D&O INSURANCE QUESTIONNAIRE (.5); BEGIN DRAFTING QUESTIONNAIRE (.3).

0.40 VAN NAME, JOHN G COMMUNICATE WITH A. STINE REGARDING RESOLUTIONS (.2); REVIEW REVISED RESOLUTIONS (.2).

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND J. GRAVES RE IMPLEMENTATION MOTION.

08/11/13  
4.30 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING PLAN TRANSITION ISSUES (.2); MEETING WITH H. THOMPSON REGARDING PLAN IMPLEMENTATION (1.3); REVIEW REVISED DISBURSING AGENT AGREEMENT (.6); EMAILS RELATED TO PLAN IMPLEMENTATION ISSUES (.8); PREPARE FOR MEETINGS WITH CLIENTS RE OPEN CLOSING ISSUES (1.4).

0.70 VAN NAME, JOHN G DRAFT ARCAPITA DISPOSITION COMMITTEE IMPLEMENTATION BOARD RESOLUTIONS.

2.00	MEDRANO, KEVIN A	REVIEW AND DRAFT COMMENTS TO SECURITY QUESTIONNAIRE.
6.10	SCOTT, NATALIE K	DRAFT SYNDCO RESOLUTIONS.
08/12/13		
1.50	MILLET, CRAIG H	MULTIPLE EMAILS AND CALLS RE RESOLVING MISCELLANEOUS EFFECTIVE DATE TRANSITION ISSUES AND PREPARING FOR EFFECTIVE DATE.
10.00	ROSENTHAL, MICHAEL A	REVIEW FSA RESPONSES (.4); TELEPHONE WITH J. BARABAS REGARDING LIMITED REGULATORY ISSUES (.2); PARTICIPATE IN ALL DAY MEETINGS WITH H. THOMPSON, A. ROGERS, A. KIM, A. DOSHI REGARDING PLAN OPEN ISSUES (6.8); EMAIL WITH E. FLECK REGARDING BAHRAIN BOARD FORMS (.1); CONFERENCE CALL WITH J. MORGAN AND E. FLECK REGARDING PENDING PLAN ISSUES (.9); REVIEW AND COMMENT ON LETTER TO KPMG REGARDING AIM ACCESS TO INFORMATION (.2); REVIEW UK REGULATORY MEMO (.6).

12.90 BUFFONE, STEVEN P

REVIEW COMMENTS ON SGRF SETTLEMENT AS RECEIVED FROM ALLEN & OVERY (.5); REVIEW MEMO FROM B. RUSTUM REGARDING SUGGESTED NEGOTIATING STRATEGY REGARDING SGRF (.3); REVIEW REVISED MSA AND REVISED MSA ISSUES LIST, AS CIRCULATED BY D. ANGEL IN PREPARATION FOR MEETINGS WITH CLIENT ON 8/13 (1.2); REVIEW AND COMMENT ON FORM OF MINOR INVESTMENT SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.8); REVIEW AND COMMENT ON DISPOSITION PLANS FOR EACH OF THE 15 MAJOR INVESTMENTS, SEVERAL EMAILS WITH M. CHOWDHURY AND B. RUSTUM REGARDING SAME (.7); REVIEW MEMO FROM J. BARABAS REGARDING U.K. REGULATORY ANALYSIS FOR AIM LICENSING REQUIREMENTS IN THE U.K. AND NUMEROUS EMAILS REGARDING SAME, MEET WITH M. ROSENTHAL REGARDING SAME (1.2); REVIEW AND COMMENT ON DRAFT ██████████ SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.7); CONFERENCE CALL WITH E. FLECK AND J. MORGAN WITH M. ROSENTHAL REGARDING VARIOUS OPEN ISSUES (.7); REVIEW AND COMMENT ON DRAFT SH AGREEMENTS FOR FOUR MAJOR INVESTMENTS (1.9); SEVERAL EMAILS REGARDING D&O INSURANCE (.3); SEVERAL EMAILS REGARDING CBB (.2); CALL WITH J. MORGAN OF MILBANK (.2); NUMEROUS EMAILS RELATING TO SGRF SETTLEMENT, SH'S AGREEMENT AND RELATED ISSUES, REVIEW MEMO PREPARED BY B. RUSTUM RELATING TO SAME (.8); EMAILS WITH ALLEN & OVERY REGARDING SGRF SETTLEMENT (.1); REVIEW EUROLOG PROSPECTUS FOR CERTAIN MATTERS RELATING TO PROPOSED SALE, CONFERENCE CALL WITH M. ROSENTHAL AND J. ROBERTS REGARDING EUROLOG SALE (1.2); MEET WITH M. ROSENTHAL TO PREPARE FOR CLIENT MEETINGS ON 8/13 AND 8/14 (.7); NUMEROUS EMAILS REGARDING PREPARATION FOR CLIENT MEETINGS, UPDATING ISSUES CHARTS, PREPARE OUTLINE OF MATTERS TO BE DISCUSSED WITH CLIENTS, SEVERAL EMAILS TO GD TEAM MEMBERS REGARDING AVAILABILITY FOR DISCUSSIONS, SEVERAL EMAILS REGARDING MSA STATUS AND SIMILAR MATTERS (1.4).

0.30 TRINKLEIN, JEFFREY

REVIEW J. BARABAS NOTE REGARDING AIM.

5.00 BANNISTER, J. ALAN

WORK ON NOTICE (3.2); CALL WITH MILBANK REGARDING WARRANTS AND MY COMMENTS TO WARRANTS (.6); CALL REGARDING FORM OF NOTICE (.2); COMMENTS FROM J. GRAVES (.5); ADDRESSING ALL SUCH COMMENTS (.5).

- 2.80 ROBERTS, JEFFERY EMAIL EXCHANGE WITH M. ELLIOTT AT LINKLATERS ON [REDACTED] PROSPECTUS AND SPA STATUS (.3); REVIEWING IPO PROSPECTUS [REDACTED] MTA, UNDERWRITING AGREEMENT (DRAFT), CASH FLOW DOCUMENT ETC. FOR BACKGROUND INFORMATION ETC. IN RELATION TO PROJECT ZODIAC (2.4); EMAILS WITH M. ROSENTHAL REGARDING LAW/JURISDICTION CLAUSE FOR PROJECT ZODIAC SPA (.1).
- 9.30 RUSTUM, WILLIAM M MAKE REVISIONS TO THE FIRST FIVE SHAREHOLDERS' AGREEMENTS I HAD SENT TO MILBANK BASED UPON THEIR COMMENTS, SEND BACK TO MILBANK (2.6); MAKE CONFORMING CHANGES TO THE FORM OF MAJOR AGREEMENT (1.2); MAKE CONFORMING CHANGES TO THE FORM OF MINOR AGREEMENT, SEND TO MILBANK (1.0); REVIEW THE REQUESTS FROM ALLEN & OVERY ON BEHALF OF SGRF, PREPARE A MEMO ANALYZING THE REQUESTS AND THE FACTS, SEND TO MILBANK (1.3); TELEPHONE CALL WITH J. MORGAN REGARDING CONTINUING REQUESTS FROM LATHAM REGARDING BOARD MATTERS (0.2); TELEPHONE CALL WITH M. CHOWDHURY REGARDING THE DISPOSITION PLANS, CREATE DOCUMENT CONTAIN DESCRIPTION OF ALL SUCH PLANS, SEND TO HIM (0.6); PREPARE THE [REDACTED] SHAREHOLDERS' AGREEMENTS, SEND TO MILBANK FOR THEIR REVIEW (2.4).
- 2.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH D. ANGEL RE ANCILLARY MSA AND DELEGATION AGREEMENT (.5); REVISE AND EDIT MSA (2.3).
- 9.60 ANGEL, DANIEL FINALIZE FIRST DRAFT OF DELEGATION OF SERVICES AGREEMENT AND DISTRIBUTE (1.5); REVISE MSA (7.5); OFFICE CONFERENCE WITH AIM (0.3); TELECONFERENCE WITH MILBANK RE AIM DELEGATION OF SERVICES AGREEMENT (0.3).

- 9.50 O'GRADY, JAMES B EMAILS RE FINANCE DOCUMENTATION (0.3); MEETINGS WITH CLIENT (1.5); REVISIONS TO SYNDCO REDEMPTION DOCUMENTATION AND EMAILS RE SAME (1.9); EMAILS AND ANALYSIS RE RESPONSIBILITY FOR EXECUTION OF DOCUMENTS ON BEHALF OF NEWLY FORMED RA ENTITIES (2.3); EMAILS RE SGRF SETTLEMENT MATERIALS (0.7); EMAILS AND CALLS RE REVISIONS TO IMPLEMENTATION MEMORANDUM (0.4); REVIEW OF REVISIONS TO TOPCO ARTICLES AND EMAILS RE SAME (0.3); MEETING RE CLOSING PROCEDURES AND EMAILS RE SAME (1.3); EMAILS RE D&O INSURANCE POLICIES (0.4); EMAILS RE CHANGE OF CONTROL DOCUMENTATION (0.4).
- 1.60 GRAVES, JEREMY L EMAILS RELATED TO EMPLOYEE SEVERANCE (.2); REVISE AND EDIT SGRF SETTLEMENT AGREEMENT (.5); REVISE AND EDIT DISBURSING AGENT AGREEMENT (.6); TELECONFERENCE WITH D. LEVIN REGARDING PAYMENTS TO CAYMAN LIQUIDATORS (.3).
- 1.80 REDA, JUSTIN J COORDINATE RESOLUTIONS AND SIGNATURES REQUIRED FOR AIPL RESTRUCTURING (.8); CALL AND EMAIL K. MEDRANO REGARDING TRANSFERS REQUIRED IN CONNECTION WITH AIPL RESTRUCTURING (.5); CALL B. RIPPEON TO DISCUSS RESOLUTIONS (.5).
- 3.50 RUIZ, VICENTE PREPARE FOR AND MEET WITH ARCAPITA MANAGEMENT (1.5); UPDATE D&O INSURANCE QUESTIONNAIRES (2.0).
- 4.00 VAN NAME, JOHN G COMMUNICATE WITH J. O'GRADY REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (.2); MEET WITH K. MEDRANO, C. BABCOCK, A. KIM AND A. DOSHI REGARDING ARCAPITA CLOSING (1.5); REVIEW AND REVISE DISPOSITION COMMITTEE IMPLEMENTATION MATERIALS (2.3).



11.90	MEDRANO, KEVIN A	DRAFT CHART OF AIHL AND ALTHL SUBSIDIARIES (5.3); CONFERENCE WITH A. DOSHI AND A. KIM REGARDING WORKSTREAMS (2.6); REVIEW AND CORRESPOND REGARDING SGRF AGREEMENTS (.5); CORRESPOND REGARDING AIPL RESTRUCTURING (.5); REVIEW AND DRAFT COMMENTS TO KPMG LETTER (.2); CONFERENCE WITH J. O'GRADY, J. VAN NAME AND C. BABCOCK REGARDING CLOSING MECHANICS (1.0); DRAFT LIST OF AGREEMENTS FOR RA ENTITY SIGNATURE (.3); CORRESPOND REGARDING STEPS PLAN AGREEMENTS (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (.5); REVIEW AND DRAFT COMMENTS TO IMPLEMENTATION MEMO (.5).
1.00	MOSKOWITZ, ALAN	REVISE DRAFT LETTER REGARDING KPMG CONSENT (.3); EMAIL CORRESPONDENCE AND PHONE CONFERENCE REGARDING SAME (.7).
0.10	BOUSLOG, MATTHEW G	EMAILS WITH J. GRAVES RE IMPLEMENTATION MOTION.
9.60	SCOTT, NATALIE K	REVIEW AND EDIT BYLAWS, DISPOSITION COMMITTEE BY-LAWS, ARTICLES AND RESOLUTIONS.
0.30	CHENG, ERIC	CONFERENCE WITH D. ANGEL ON UPDATING ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
08/13/13		
0.50	MILLET, CRAIG H	MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES AND COMMENT OF TRANSITION ISSUE LIST AND POST EFFECTIVE DATE WORK.
4.70	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON LATEST DRAFT OF MSA (.6); TELEPHONE WITH J. MORGAN REGARDING OPEN MSA ISSUES (.2); TELEPHONE WITH E. FLECK REGARDING OPEN ISSUES (.3); EMAILS WITH J. O'GRADY REGARDING AUTHORIZED SIGNATORIES (.1); PARTICIPATE IN INTERNAL MSA OPEN ISSUES CALL WITH S. NORDAHL, D. ANGEL, H. THOMPSON (.7); TELEPHONE WITH E. KHALIL REGARDING STATUS OF PLAN FINANCING DOCUMENTS (.2); MEETINGS WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS, C. COMBS REGARDING OPEN PLAN ISSUES (2.6)

13.80 BUFFONE, STEVEN P

NUMEROUS EMAILS RELATING TO FINALIZING THE MSA (.3); ALL DAY MEETINGS WITH CLIENTS AND CONFERENCE CALLS ON A WIDE VARIETY OF TOPICS COVERING ALL OPEN ISSUES ON THE CASE, INCLUDING LIST OF REORGANIZED ARCAPITA DOCUMENTS REQUIRING SIGNATURES OF NEW DIRECTORS, REVIEW AND COMMENT ON SHAREHOLDER AGREEMENTS FOR SEVEN INVESTMENTS, AS CIRCULATED BY B. RUSTUM (9.5); REVIEW AGENDA FOR MEETING PREPARED BY KIM SHAH OF MILBANK (.3); REVIEW REVISIONS TO 8/14 MEETING AGENDA PREPARED BY J. O'GRADY AND EMAILS REGARDING SAME (.3); NUMEROUS EMAILS WITH CORPORATE TEAM REGARDING SCHEDULING OF 8/14 MEETING AND ASSIGNED TASKS (.3); REVIEW AMENDMENT NO. 3 TO DIP/EXIT MURABAHA AGREEMENT, AS CIRCULATED BY LATHAM AND S. ROSS (.6); EMAILS WITH J. O'GRADY AND REVIEW AMENDMENT OF EXISTING MANAGEMENT AGREEMENT FOR PODS (.4); REVIEW DRAFT ██████████ ██████████ SH'S AGREEMENT (.3); REVIEW EMAIL FROM J. O'GRADY TO MILBANK REGARDING NEWLY FORMED RA ENTITIES, ACTIONS AND SIGNATURES REQUIRED FROM NEW DIRECTORS, D&O INSURANCE AND RELATED ISSUES (.4); REVIEW ██████████ INVESTOR RIGHTS AGREEMENT, AS CIRCULATED BY B. RUSTUM (.5); REVIEW REVISED DRAFT OF SGRF SETTLEMENT AGREEMENT, AS CIRCULATED BY J. GRAVES (.4); REVIEW MEMO FROM J. BARABAS REGARDING U.K. REGULATORY ANALYSIS FOR AIM OPERATIONS IN THE U.K. (.5).

3.90 BANNISTER, J. ALAN

CONFERENCE WITH E. KHALIL REGARDING SUKUKS (.6); REVIEW AND COMMENT ON FORM OF WARRANT (2.3); CALL WITH MILBANK THEREON (1.0).

1.00 ROBERTS, JEFFERY

CONFERENCE CALL WITH LINKLATERS AND M. ROSENTHAL ON PROJECT ZODIAC QUESTIONS AND DISCUSSIONS ON SPA.

- 5.30 KHALIL, EMAD H CONFERENCE WITH SHARIA GROUP TO WORK THROUGH COMMENTS ON DISPOSITION EXPENSE FACILITY AND SUKUK DOCUMENTS (1.1); CONSIDER AND DISCUSS WITH S. ROSS RE: POTENTIAL SOLUTIONS TO SHARIA COMMITTEE COMMENTS AND POSSIBLE REVISIONS TO THE DISPOSITION EXPENSE FACILITY (1.6); REVIEW SINGAPORE PTE JOINT ESCROW AGREEMENT AND DISCUSS SAME WITH E. CHAO (0.4); ATTENTION TO INSTRUMENT, IF ANY, NEEDED FOR SUKUK HOLDERS TO CONTRIBUTE CLAIMS TO SUKUK ISSUER AND DISCUSS SAME WITH S. ROSS (0.3); REVIEW AND REVISE DRAFT RESPONSE TO SHARIA COMMITTEE QUESTIONS AND DISCUSS SAME WITH S. ROSS (0.4); REVIEW ACCESSION AND NOVATION DEED RECEIVED FROM CAYMAN COUNSEL (0.2); ATTENTION TO A&M QUESTIONS RE: PROPOSED LIQUIDATIONS OF SINGAPORE AND HONG KONG AND CONFERENCE WITH K. MEDRANO RE: SAME (0.5); PREPARE LAYMAN SUMMARY OF SUKUK TRANSACTION DOCUMENT AT REQUEST OF SHARIA COMMITTEE AND CONF. W. S. ROSS RE: SAME (0.8).
- 6.70 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE SHAREHOLDERS' AGREEMENTS, UPDATING THE STATUS CHART AND SENDING DRAFTS TO MILBANK (5.3); PREPARE FOR, PARTICIPATE IN A CONFERENCE CALL WITH J. MORGAN OF MILBANK AND OTHERS TO DISCUSS OUR REPLY TO SGRF (0.5); PREPARE FOR A CALL WITH A. GOLDBERG OF LATHAM REGARDING CORPORATE GOVERNANCE MATTERS, PARTICIPATE IN THE CALL (0.5); MONITOR, REVIEW AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS (0.4).
- 3.40 NORDAHL, STEPHEN D REVIEW AND EDIT MSA (1.1); TELEPHONE CONFERENCE WITH ARCAPITA, M. ROSENTHAL, ET AL. RE MSA (1.0); TELEPHONE CONFERENCE WITH ARCAPITA RE UK LEGAL ISSUES (1.3).
- 1.30 CHAO, ELAINE W TELEPHONE CONFERENCES WITH J. ER AND P.S. SIM ON THE ESCROW MONIES HELD DUE TO ABORTED ██████████ DEAL; ATTENTION TO EMAILS; REVIEW ESCROW AGREEMENT BETWEEN ██████████ ██████████ AND THEIR RESPECTIVE COUNSEL.

- 2.30 ANGEL, DANIEL REVISE MSA (0.5); MEETING WITH AIM RE MSA (0.5); DISCUSS AIM DELEGATION OF SERVICES AGREEMENT WITH W. THOMAS AND R. WEISS AND REVISE SAME (1.0); FINALIZE MSA AND DISTRIBUTE (0.3).
- 0.30 WEISSER, JOSHUA REVIEW OF FUNDS FLOW MEMORANDUM IN CONNECTION WITH PLAN IMPLEMENTATION (.2); DISCUSSIONS WITH K. MEDRANO REGARDING PLAN IMPLEMENTATION (.1).
- 9.80 O'GRADY, JAMES B EMAILS AND ANALYSIS RE RESPONSIBILITY FOR EXECUTION OF DOCUMENTS ON BEHALF OF NEWLY FORMED RA ENTITIES (1.8); EMAILS AND CALLS RE IMPLEMENTATION RESOLUTIONS (1.3); EMAILS AND ANALYSIS RE TRANSFERS OF ASSETS/LIABILITIES AS PART OF REORGANIZATION (0.8); EMAILS AND ANALYSIS RE CAYMAN IMPLEMENTATION STEPS (0.6); REVISIONS TO PODS CONSULTING AGREEMENT AND EMAILS RE SAME (0.8); EMAILS RE D&O INSURANCE POLICIES (1.1); EMAILS AND CALLS RE ADDITIONAL CLOSING MECHANICS (0.5); REVIEW OF REVISIONS SYNDCO REDEMPTION DOCUMENTATION AND EMAILS AND CALLS RE SAME (1.2); REVIEW OF COMMENTS TO SGRF SETTLEMENT AGREEMENT, AND EMAILS AND CALLS RE SAME (0.8); EMAILS RE LIQUIDATION OF HK AND SINGAPORE ENTITIES (0.3); EMAILS RE PROPERTY SERVICES AGREEMENT (0.4); EMAILS RE CHANGE OF CONTROL DOCUMENTATION (0.2);
- 2.90 GRAVES, JEREMY L TELECONFERENCE WITH B. RUSTUM AND MILBANK REGARDING SGRF TERM SHEET (.2); DRAFT POTENTIAL IMPLEMENTATION MOTION (1.4); REVISE AND EDIT SGRF SETTLEMENT AGREEMENT (.6); REVIEW AND COMMENT ON PROPERTY SERVICES AGREEMENT (.7).
- 6.30 REDA, JUSTIN J ATTENTION TO EMAIL REGARDING DOCUMENTS REQUIRED FOR AIPL RESTRUCTURING (.6); REVIEW FATCA WITHHOLDING RULES REGARDING PROPOSED LANGUAGE FROM R. CLARK AT MILBANK (5.7).
- 5.00 RUIZ, VICENTE MEET WITH A. KIM TO REVIEW ANSWERS TO D&O QUESTIONNAIRES (1.5); DISCUSS OPEN ISSUES WITH D&O QUESTIONNAIRES WITH J. WEISSER (.5); DRAFT D&O QUESTIONNAIRE RESPONSES (3.0).

7.00 VAN NAME, JOHN G COMMUNICATE WITH N. SCOTT REGARDING ARCAPITA RESOLUTIONS (.2); COMMUNICATE WITH J. O'GRADY REGARDING CLOSING PROCESS (.2); REVIEW AND REVISE DISPOSITION COMMITTEE IMPLEMENTATION DOCUMENTS (6.0); COMMUNICATE WITH C. BABCOCK REGARDING ARCAPITA ENTITY DIRECTORS (.2); COMMUNICATE WITH A. KIM REGARDING ARCAPITA ENTITY OFFICERS (.2); CONFERENCE CALL TO DISCUSS SGRF INVESTOR COMMENTS TO CLOSING DOCUMENTS (.2).

12.10 MEDRANO, KEVIN A CORRESPOND REGARDING AND REVIEW COMMENTS TO STEPS PLAN AGREEMENTS (.5); DRAFT AND CORRESPOND REGARDING LIST OF AIHL AND ALTHL SUBSIDIARIES (1.3); CORRESPOND REGARDING AIPL RESTRUCTURING (.1); REVIEW AND REVISE REORGANIZATION CHECKLIST (5.2); CORRESPOND REGARDING EMPLOYMENT MATTERS (.1); CORRESPOND REGARDING FINANCE AGREEMENTS (.2); REVIEW AND CORRESPOND REGARDING AUTHORIZING RESOLUTIONS (3.5); CORRESPOND REGARDING HONG KONG LIQUIDATION ISSUES (1.1); REVIEW ISSUES LIST (.1).

0.20 BOUSLOG, MATTHEW G REVISE IMPLEMENTATION MOTION (.1); EMAILS WITH J. GRAVES RE SAME (.1).

9.40 SCOTT, NATALIE K UPDATE AND FINALIZE ARTICLES, BYLAWS AND DISPOSITION COMMITTEE BY-LAWS (2.6); EDIT SYNDCO RESOLUTIONS (6.8).

0.50 CHENG, ERIC REVIEW AND DRAFT EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.

08/14/13  
0.20 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES.

8.20 ROSENTHAL, MICHAEL A EMAILS TO M. TAN REGARDING OPEN MSA POINTS (.3); EMAILS TO J. MORGAN REGARDING OPEN MSA POINTS (.1); REVIEW MSA RELATIVE TO OPEN ISSUES DISCUSSED WITH J. MORGAN (.3); EMAILS WITH R. KRAKOW REGARDING MSA ISSUES (.2); EMAIL FROM S. ROSS REGARDING EXIT FINANCING AND SUBORDINATION AGREEMENTS (.1); EMAIL WITH J. O'GRADY REGARDING PORTFOLIO SHARI'AH ISSUES (.1); CONFERENCE CALL WITH M. TAN AND M. CHOWDHURY REGARDING MSA DEAL TEAMS AND INCENTIVES (.5); CONFERENCE CALL WITH PARWEEN REGARDING CBB CONSENT ISSUES (.6); MEETING WITH H. THOMPSON, A. ROGERS, A. KIM, J. TRINKLEIN REGARDING CBB CONSENT ISSUES (.4); EMAILS WITH DAVID FREEDMAN REGARDING OGBURN DISTRIBUTION (.1); MEETING WITH MILBANK REGARDING MSA AND OTHER PLAN IMPLEMENTATION AND CLOSING ISSUES (3.8); REVIEW FLOW OF FUNDS AND MEETING WITH L. HIRSH AND CHRIS KELLY REGARDING SAME (.8); MEETING WITH J. TRINKLEIN, L. HIRSH AND H. THOMPSON REGARDING AIPL IMPLEMENTATION (.3); REVIEW AND COMMENT ON FURTHER REVISED VERSION OF MSA (.4); EMAILS WITH SHELLEY CAMPBELL AND J. EMLY REGARDING LONDON SUBLEASE (.2).

14.50 BUFFONE, STEVEN P NUMEROUS EMAILS AND CALLS WITH M. ROSENTHAL REGARDING MSA OPEN ISSUES, SCHEDULING ISSUES (.5); SEVERAL EMAILS WITH J. MORGAN REGARDING SCHEDULING AND OPEN ISSUES (.4); CONFERENCE CALL WITH M. TAN, OTHERS FROM ARCAPITA AND M. ROSENTHAL REGARDING MSA OPEN ISSUES (.7); MEET WITH CLIENTS AND J. TRINKLEIN REGARDING BAHRAIN REGULATORY ISSUES (.7); LENGTHY MEETING WITH ARCAPITA, HOULIHAN, A&M AND MILBANK REGARDING ALL OPEN ISSUES IN DEAL, CLOSING MECHANICS, ETC. (8.6); REVIEW DRAFT OF ██████████ SH AGREEMENT AS CIRCULATED BY B. RUSTUM (1.2); REVIEW SGRF SETTLEMENT MATERIALS, AS CIRCULATED BY J. O'GRADY (.6); EMAILS WITH J. O'GRADY REGARDING SIGNATORIES FOR NEWLY-FORMED REORGANIZED ARCAPITA ENTITIES, RATIFICATION OF PRIOR ACTIONS, RUN-OFF D&O INSURANCE (.2); EMAILS WITH B. RUSTUM REGARDING MARKETING PLANS FOR THE 15 MAJOR INVESTMENTS (.2); REVIEW ██████████ ██████████ DRAFT SH AGREEMENTS (1.4).

- 3.00 BANNISTER, J. ALAN REVIEW MILBANK'S REVISED DRAFT WARRANTS (1.8); REVIEW PRIOR FORM OF IPO INDEMNITY VS. M&A INDEMNITY AND CONFERENCE WITH M. ROSENTHAL THEREON (.5); CALL WITH B. BECKER THEREON (.8).
- 2.90 ROBERTS, JEFFERY READING EMAILS FROM M. ELLIOTT AND C. GIL, RIVAS RELATING TO STATUS OF REVISED SPA AND ISSUES LIST (.2); REVIEW AND COMMENT ON ISSUES LIST FOR THE SPA (.5); BRIEF REVIEW OF MARK-UP OF THE SPA RECEIVED FROM FRESHFIELDS TO BETTER UNDERSTAND ISSUES IDENTIFIED BY LINKLATERS AND EMAIL ON TWO MAIN GENERAL POINTS TO M. ELLIOTT AND SUBSEQUENT EMAIL EXCHANGE (1.3); EMAILS WITH M. ROSENTHAL ON HOW UK M&A INSURANCE WORKS ETC (.2); EMAILS REGARDING UPDATE ON SPA AND OTHER MATTERS WITH M. ELLIOTT AND M. ROSENTHAL AND CONFERENCE CALL (ALSO WITH C. GIL RIVAS) (.7).
- 4.50 KHALIL, EMAD H REVIEW PROPOSED AMENDMENT NO. 3 TO DIP/EXIT AND DISCUSS SAME WITH S. ROSS INCLUDING UNNECESSARY INCLUSION OF SUBORDINATION DEED (1.1); REVIEW AND TRANSMIT COMMENTS ON NETTING LETTER (0.3); TELEPHONE CONFERENCE WITH S. ROSS, T. SICA AND J. WEISSER TO DISCUSS FINANCING ITEMS (1.0); PREPARE MARK-UP OF DISPOSITION EXPENSE FACILITY AND OUTLINE APPROACH FOR INTERNAL WORKING GROUP TO THEN ATTEMPT TO SEEK SHARIA COMMITTEE APPROVAL AND CONFERENCE WITH S. ROSS RE: SAME (1.6); CONSIDER AND TELEPHONE CONFERENCE WITH A. PALLETT RE: DRAWDOWN MECHANICS FOR EXIT CONVERSION AND REQUIRED AMENDMENT TO FACILITY (0.5).

- 7.90 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE SHAREHOLDERS' AGREEMENTS, SENDING DRAFTS TO MILBANK, UPDATING THE STATUS CHART FOR EACH ONE (4.3); REVIEW AND INCORPORATE MILBANK'S COMMENTS TO PRIOR SHAREHOLDERS' AGREEMENT, SEND REVISED DRAFTS TO MILBANK (0.6); PARTICIPATE IN A PORTION OF AN ALL-HANDS MEETING WITH MILBANK AND ARCAPITA TO DISCUSS CLOSING LOGISTICS (1.4); PREPARE DRAFT OF REPLY TO SGRF'S COUNSEL REGARDING MINORITY PROTECTIONS, SEND TO MILBANK FOR THEIR REVIEW (0.6); MEET WITH M. CHOWDHURY AND C. BABCOCK TO DISCUSS THE MARKETING PLANS AND MASTER INDEX OF SHAREHOLDERS' AGREEMENTS (0.7); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE AND CLOSING LOGISTICS MATTERS (0.3).
- 4.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA TEAM AND M. ROSENTHAL, ET AL. RE INCENTIVE FEES (.6); TELEPHONE CONFERENCE WITH UCC MILBANK AND ARCAPITA RE MSA ISSUES (2.1); REVIEW REVISED MSA (.8); EMAILS TO D. ANGEL RE REVISIONS (.5); REVIEW EDITS TO ANCILLARY MSA (.8).
- 1.10 CHAO, ELAINE W DRAFT AND SEND EMAIL TO N. KAMPHAUS AND A. TSANG FROM MILBANK ON THE STATUS OF THE ESCROW MONIES HELD IN RESPECT OF THE ██████████ DEAL (.7); TELEPHONE CONFERENCE WITH E. KHALIL (.2); EMAILS WITH SIM PIK SIAN (.2).
- 11.30 ANGEL, DANIEL TELECONFERENCE WITH AIM RE OPEN ISSUES (0.5); REVISE FORM OF ANCILLARY MSAS (4.0); MEETING WITH MILBANK RE MSA OPEN ISSUES (2.0); MEETING WITH MILBANK RE REVISED DRAFT OF MSA (1.0); REVISE MSA AND SERVICES AGREEMENTS (3.8).
- 4.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH FINANCE TEAM REGARDING EXIT FACILITIES (.6); FOLLOW ON REVIEW OF SUKUK DOCUMENTS (1.7); RELATED REVIEW OF CORRESPONDENCE REGARDING OPEN ISSUES RELATED TO SAME (.1); PREPARE FOR AND ATTEND CONFERENCE REGARDING FUNDS FLOW ISSUES RELATED TO EFFECTIVE DATE (1.1); CORRESPONDENCE REGARDING EDITS TO MANAGEMENT SERVICES AGREEMENT (.3); RELATED CONFERENCE WITH K. MEDRANO (.2)



- 11.80 O'GRADY, JAMES B EMAILS RE CHANGE OF CONTROL ISSUES (0.3); EMAILS RE REVISIONS TO STEPS PLAN DOCUMENTATION (0.5); EMAILS AND ANALYSIS RE SHARIA SERVICES (0.7); MEETINGS WITH MILBANK TO MASTER REORGANIZATION CHECKLIST (1.1); FURTHER MEETINGS WITH MILBANK AND CLIENT (2.3); EMAILS RE AIHL/BANK CLAIMS VALUATION (0.3); EMAILS AND ANALYSIS TO FINALIZE MSA EXHIBITS (1.0); EMAILS RE CAYMAN IMPLEMENTATION STEPS (0.8); EMAILS AND ANALYSIS RE FORMATION OF BANK HOLDCOS (0.4); CALLS, EMAILS AND ANALYSIS RE DRAFTING OF IMPLEMENTATION RESOLUTIONS (1.5); CALLS, EMAILS AND ANALYSIS RE TRANSFERS OF ASSETS/LIABILITIES IN REORGANIZATION (0.9); CALL RE FUNDS FLOW MECHANICS (0.7); EMAILS AND ANALYSIS RE SGRF SETTLEMENT DOCUMENTATION (1.3).
- 4.90 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING TRANSFER OF SHARES (.2); EMAILS WITH J. O'GRADY AND MILBANK REGARDING ASSUMPTION/REJECTION OF CONTRACTS PURSUANT TO THE PLAN (.6); CORRESPOND WITH D. ZEISSER REGARDING EFFECTIVE DATE NOTICES (.1); WORK ON ISSUE RELATED TO ASSUMPTION / REJECTION OF EXECUTORY CONTRACTS UNDER THE PLAN (2.5); DRAFT EMAIL RELATED TO SGRF (.4); TELECONFERENCE WITH A&M REGARDING FUNDS FLOW (1.1).
- 3.00 REDA, JUSTIN J PREPARE SHAREHOLDER RESOLUTIONS IN CONNECTION AIPL RESTRUCTURING (1.5); REVIEW FATCA WITHHOLDING RULES AND CONSIDER ANALYSIS FOR HOLDING COMPANIES (1.5).
- 2.60 RUIZ, VICENTE DISCUSS OPEN ISSUES WITH D&O QUESTIONNAIRES WITH J. WEISSER AND J. O'GRADY (.3); CONTINUE DRAFTING D&O QUESTIONNAIRE RESPONSES (2.3).
- 0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH PROFESSIONALS RETAINED BY THE DEBTORS RE ESTIMATES OF FEES IN ORDER TO PROPERLY FUND PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT (.1); MANAGE SPREADSHEET TO INCORPORATE SAME ESTIMATES (.2).

- 6.40 VAN NAME, JOHN G MEET WITH MILBANK TEAM TO DISCUSS ARCAPITA CLOSING (1.5); REVIEW AND REVISE DISPOSITION COMMITTEE GOVERNANCE DOCUMENTS (4.0); COMMUNICATE WITH T. PERKINS REGARDING CLOSING ROOM (.5); REVIEW DRAFT RESOLUTIONS AND COMMUNICATE WITH N. SCOTT REGARDING RESOLUTIONS (.4).
- 10.70 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (.5); CORRESPOND REGARDING TOPCO VALUATION ISSUES (.4); CORRESPOND REGARDING EUROLOG CHANGE OF CONTROL ISSUES (.5); CORRESPOND REGARDING HONG KONG LIQUIDATION (.2); REVISE LIST OF AIHL SUBSIDIARIES (1.6); REVIEW DIRECTORS LISTING (.9); CORRESPOND REGARDING CLOSING LOGISTICS (1.6); REVIEW AND REVISE STEPS PLAN AGREEMENTS (3.2); CONFERENCE WITH J. REDA REGARDING INVESTMENT STRUCTURE (.6); FUNDS FLOW CALL (.8); CORRESPOND REGARDING NEW ENTITY FORMATION (.4).
- 1.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING KPMG REPORTS (.5); ATTENTION TO CLOSING ISSUES (.8).
- 7.80 SCOTT, NATALIE K UPDATE AND CIRCULATE BYLAWS, ARTICLES AND DISPOSITION COMMITTEE BY-LAWS (0.9); UPDATE SIGNATURE TRACKER (2.2); PREPARE CLOSING ROOM (2.0); PREPARE AND EDIT RESOLUTION SIGNATURE PAGES (2.7).
- 2.50 PERKINS, TAYLOR L CREATE DIGITAL CLOSING ROOM IN PREPARATION FOR FINALIZING DOCUMENTS.
- 08/15/13  
0.30 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES.

6.10 ROSENTHAL, MICHAEL A

EMAILS WITH J. MORGAN AND S. CAMPBELL REGARDING LONDON LEASE (.2); EMAIL TO J. MORGAN REGARDING BANK HOLDCOS (.1); CONFERENCE CALL WITH S. CAMPBELL AND J. EMLY REGARDING LONDON SUBLEASE (.2); EMAIL TO J. MORGAN REGARDING LEASE (.2); MEETINGS WITH CLIENT REGARDING OPEN PLAN ISSUES (3.6); EMAILS WITH L. DAVIS, J. EMLY, A. KIM AND S. CAMPBELL REGARDING LONDON AND ATLANTA SUBLEASE ISSUES (.3); CONFERENCE CALL WITH OGBURN COUNSEL AND A. BANNISTER REGARDING ELIGIBLE HOLDER ISSUES (.2); EMAILS WITH C. BABCOCK REGARDING NEW BANK HOLDCOS (.1); EMAILS WITH D. ANGEL REGARDING MSA PROVISIONS RE LUNDSTROM (.3); MEETING WITH G. ULVAD REGARDING FORM 3S (.4); ADDITIONAL EMAILS WITH J. EMLY AND S. CAMPBELL REGARDING LONDON LEASE (.3); CONFERENCE CALL WITH E. FLECK REGARDING STATUS OF PLAN MATTERS (.2).

10.30 BUFFONE, STEVEN P

SEVERAL EMAILS REGARDING SGRF AMENDMENT, REVIEW DRAFT AMENDMENT (.7); NUMEROUS EMAILS REGARDING FALCON LITIGATION AND RELATIONSHIP TO MSA (.5); SEVERAL EMAILS REGARDING REQUIRED RESOLUTIONS OF REORGANIZED ARCAPITA ENTITIES TO APPROVE FINANCING AGREEMENTS (.6); SEVERAL EMAILS WITH B. RUSTUM AND REVIEW AND COMMENT ON MASTER INDEX OF SH AGREEMENTS, AS CIRCULATED BY B. RUSTUM (1.7); SEVERAL EMAILS WITH J. O'GRADY REGARDING REORGANIZED ARCAPITA SIGNATORIES FOR VARIOUS AGREEMENTS, DIRECTOR INDEMNIFICATION ISSUES, REVIEW FORM DIRECTOR INDEMNITY AGREEMENT (.8); SEVERAL EMAILS REGARDING SUBORDINATION DEED, GUARANTEE, DISCUSS [REDACTED] GUARANTEE WITH M. ROSENTHAL (.7); CONFERENCE CALL WITH M. ROSENTHAL AND H. THOMPSON REGARDING VARIOUS OPEN ISSUES (.7); EMS REGARDING D&O INSURANCE (.3); EMAILS REGARDING CAYMAN LAW FIRM TO HANDLE LIQUIDATION OF DORMANT ARCAPITA CAYMAN ENTITIES (.1); REVIEW AND COMMENT ON DRAFT PODS INVESTOR RIGHTS AGREEMENT, AS CIRCULATED BY B. RUSTUM (1.2); REVIEW AND COMMENT ON REVISED DRAFT OF FREIGHTLINER INVESTOR RIGHTS AGREEMENT (.4); REVIEW AND COMMENT ON REVISED [REDACTED] SH AGREEMENT (.8); NUMEROUS EMAILS REGARDING EMPLOYMENT OF BILL LUNDSTROM UNDER MSA, POTENTIAL SALE OF RELATED INVESTMENTS, REQUIRED LANGUAGE CHANGES UNDER THE MSA, REVIEW PROPOSED LANGUAGE (.7); REVIEW EMAILS FROM S. ROSS TO CLIENT AND REVIEW DRAFT SUBORDINATION DEED (.5); MEET WITH M. ROSENTHAL REGARDING VARIOUS GATING FACTOR ISSUES (.4); SEVERAL EMAILS WITH J. O'GRADY REGARDING POTENTIAL CHANGES TO CLOSING DATE (.2).

2.50 BANNISTER, J. ALAN

PREPARE FOR AND ATTENDING CALL WITH COUNSEL FOR CLAIMANT REGARDING THE CLAIMANT'S ELIGIBILITY TO RECEIVE SECURITIES (2.0); FURTHER WORK ON ELIGIBILITY CERTIFICATE (.5).

0.30 ROBERTS, JEFFERY

PREPARATION FOR CONFERENCE CALL ON SPA UPDATE AND RELATED EMAILS WITH LINKLATERS.

0.20 ROBERTS, JEFFERY

EMAILS REGARDING [REDACTED] FOR [REDACTED], AND POSSIBLE CONFERENCE CALL.

- 4.40 KHALIL, EMAD H ATTENTION TO MILBANK RESPONSES TO HOGAN LOVELLS COMMENTS TO SUKUK DOCUMENTS (0.8); ATTENTION TO WCF AMENDMENTS (0.6); ATTENTION TO DOCUMENTATION, IF ANY, REQUIRED RE: CONTRIBUTION OF BANK CREDITOR CLAIMS AND INTERNAL DISCUSSION/ANALYSIS RE; SAME (0.9); ATTENTION TO FOUNTAINS GUARANTY ISSUE (0.3); ATTENTION TO REVISED ELIGIBILITY CERTIFICATE (0.6); REVIEW SUMMARY OF FINANCING WORK STREAM STATUS (0.7); ATTENTION TO SINGAPORE WIND-DOWN SUMMARY PREPARED BY A&M (0.5).
- 7.60 RUSTUM, WILLIAM M CONTINUE TO PREPARE AND DISTRIBUTE THE SHAREHOLDERS' AGREEMENTS TO MILBANK, UPDATING THE STATUS CHART IN EACH CASE (6.3); UPDATE AND REVISE THE MASTER INDEX FOR COMMENTS FROM C. BABCOCK AND OTHERS, SEND A REVISED DRAFT TO HOULIHAN, MILBANK AND THE ENTIRE WORKING GROUP (0.7); REVIEW COMMENTS FROM MILBANK TO VARIOUS SHAREHOLDERS' AGREEMENTS, INCORPORATE SAME (0.6).
- 0.50 NORDAHL, STEPHEN D READ AND RESPOND TO CORRESPONDENCE RE SEPARATION AGREEMENTS AND LEASES.
- 0.80 CHAO, ELAINE W ATTENTION TO EMAIL FROM P.S. SIM AND PERUSE LOI BETWEEN ARCAPITA AND [REDACTED] (.4); ATTENTION TO EMAILS FROM J. ER ON BANK ACCOUNT OPENING MATTERS FOR AIM SINGAPORE AND RESPOND TO THE SAME (.4).
- 6.40 ANGEL, DANIEL DISTRIBUTE REVISED DRAFT OF FORM OF SERVICES AGREEMENTS (0.5); FOLLOW-UP AND REVISE MSA (2.8); DRAFT NEW HOLDCO INTERNAL DELEGATION OF SERVICES AGREEMENT (2.8); REVISE FORM OF ANCILLARY MSAS (0.3).
- 0.60 WEISSER, JOSHUA ATTENTION TO PLAN IMPLEMENTATION ISSUES (.3); RELATED ATTENTION TO EXIT FINANCING ISSUES (.3).

- 7.80 O'GRADY, JAMES B EMAILS, CALLS AND ANALYSIS RE FORMATION OF BANK HOLDCOS (0.4); REVISIONS TO IMPLEMENTATION MEMO AND EMAILS RE SAME (0.7); COORDINATION RE DRAFTING OF IMPLEMENTATION RESOLUTIONS (0.9); EMAILS RE HARBOURVEST AND SGRF SETTLEMENT MATERIALS (1.3); EMAILS AND CALLS TO FINALIZE MSA EXHIBITS (1.0); EMAILS WITH K&S RE 3PD TRANSACTION AND PODS CONSULTING AGREEMENTS (0.9); EMAILS AND ANALYSIS RE EFFECTIVE DATE RATIFICATIONS BY UCC BOARD (1.1); EMAILS RE D&O INSURANCE (0.6); EMAILS AND ANALYSIS RE MODELING ASSUMPTIONS FOR MANAGEMENT FEES (0.9).
- 1.10 GRAVES, JEREMY L TELECONFERENCE REGARDING FUNDS FLOW FOR CLOSING (.8); CORRESPONDENCE REGARDING FOUNTAINS GUARANTEE (.2); CORRESPONDENCE REGARDING EFFECTIVE DATE NOTICES (.1).
- 1.00 REDA, JUSTIN J REVISE SHAREHOLDER RESOLUTIONS IN CONNECTION WITH AIPL RESTRUCTURING PER COMMENTS FROM B. RIPPEON.
- 3.00 RUIZ, VICENTE CONTINUE DRAFTING D&O QUESTIONNAIRE RESPONSES.
- 2.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH S. FULLER (A&M) (.2) AND F. O'DRISCOLL (MOURANT) (.4), AND CORRESPONDENCES WITH SAME PROFESSIONALS (.2), RE POTENTIAL ISSUE CONCERNING JPL ACCOUNT POST-EFFECTIVE DATE; HEAVY CORRESPONDENCES WITH ZOLFO COOPER, S. DICKSON (MOURANT), J. MAKUCH (A&M), M. ROSENTHAL AND J. GRAVES RE SAME ISSUE IN PREPARATION FOR CALL ON SAME ISSUE (.9); REVIEW CAYMAN PLEADINGS FROM JPLS RE SAME ISSUE (.2); TELEPHONE CONFERENCE WITH S. BARNARD RE ESTIMATE OF LINKLATERS' FEES RE PROFESSIONAL FEES ESCROW ACCOUNT (.1), AND UPDATE SPREADSHEET OF PROFESSIONALS' FEE ESTIMATES RE SAME (.1).

6.30 VAN NAME, JOHN G MEET WITH J. O'GRADY TO DISCUSS CLOSING AND DISPOSITION COMMITTEE IMPLEMENTATION (1.0); REVIEW AND REVISE DISPOSITION COMMITTEE GOVERNANCE DOCUMENTS (4.0); COMMUNICATE WITH A. STINE REGARDING DISPOSITION COMMITTEE IMPLEMENTATION (.5); COMMUNICATE WITH N. SCOTT REGARDING RESOLUTIONS AND REVIEW DRAFT RESOLUTIONS (.3); DUE DILIGENCE REVIEW OF ARCAPITA ORGANIZATIONAL DOCUMENTS (.5).

8.50 MEDRANO, KEVIN A CORRESPOND REGARDING LIST OF AIHL SUBSIDIARIES (.9); TELEPHONE CONFERENCE WITH J. SPANO AND G. WINTER REGARDING HONG KONG LIQUIDATION (.8); REVIEW AND COMMENT ON CAYMAN STEPS PLAN RESOLUTIONS (2.4); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.2); CORRESPOND REGARDING RA DIRECTORS (.2); CORRESPOND REGARDING SHARI'AH AGREEMENT (.5); REVIEW AND REVISE STEPS PLAN AGREEMENTS (1.5).

0.40 MOSKOWITZ, ALAN OFFICE CONFERENCE REGARDING KPMG REPORTS.

1.90 CHATTERJEE, AYESHA REVIEW AND REVISE ELIGIBILITY CERTIFICATE AND NOTICE IN DISCUSSION WITH A. BANNISTER AND J. GRAVES.

0.80 BOUSLOG, MATTHEW G EMAILS WITH E. FLECK, M. ROSENTHAL, S. ROSS AND J. GRAVES RE FOUNTAINS GUARANTEE.

5.60 SCOTT, NATALIE K EDIT RESOLUTIONS.

0.50 CHENG, ERIC DRAFT, REVIEW AND REVISE EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.

08/16/13  
0.40 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE WITH M ROSENTHAL REGARDING TRANSITION ISSUES AND EFFECTIVE DATE.

4.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED SHEIKHA HAYA OPINION LETTER (.2); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING OPINION LETTER (.1); EMAILS WITH E. KHALIL REGARDING OPEN FINANCING ISSUES (.2); EMAILS WITH CORPORATE TEAM REGARDING ATIF INDEMNIFICATION FOR TRANSITION SERVICES (.2); COMMENT ON OPINION LETTER (.3); COMMENT ON OPEN FINANCING ITEMS (.2); EMAIL TO E. FLECK AND J. MORGAN REGARDING STATUS OF SEPARATION AGREEMENTS (.2); REVIEW TOPCO ARTICLES RELATED TO IMPLEMENTATION ISSUES (.4); TELEPHONE WITH H. THOMPSON REGARDING PENDING PLAN ISSUES (.4); EMAILS WITH E. FLECK REGARDING TERMINATION AGREEMENT CARVE-OUT (.1); REVIEW EMAIL FROM ATIF TO NOURIDDIN (.1); EMAILS WITH PAGET BROWN AND K. MEDRANO REGARDING EXECUTION OF KEY DOCUMENTS (.2); REVIEW REVISED SHAREHOLDER AND INVESTOR RIGHTS AGREEMENTS (.6); REVIEW NOTICES RE DOCKETING OF APPEAL (.2); EMAILS TO CLIENT REGARDING DOCKETING OF APPEAL (.3); CONSIDERATION OF ISSUES RELATED TO CONSOLIDATION OF APPEALS (.3); REVIEW RULE 13 RELATED TO TRANSFER OF RELATED CASES (.2); EMAILS WITH J. O'GRADY REGARDING SIGNATURE AUTHORITY AND INDEMNIFICATION (.1); WORK ON IMPLEMENTATION MECHANICS FOR CLOSING AND HANDOVER (.4); EMAILS WITH S. CAMPBELL AND J. EMLY REGARDING STATUS OF LONDON LEASE DISCUSSIONS (.1); TELEPHONE WITH J. HUNTZ REGARDING ATLANTA LEASE DISCUSSIONS (.1).



- 8.70 BUFFONE, STEVEN P REVIEW SUMMARY OF STATUS OF ALL FINANCE AGREEMENTS, SEVERAL EMAILS WITH M. ROSENTHAL AND E. KHALIL REGARDING SAME (.8); NUMEROUS EMAILS REGARDING REVISIONS TO MSA, REVIEW LATEST DRAFT OF MSA AND OPEN ISSUES LIST (1.1); CONFERENCE CALL WITH CLIENTS REGARDING STATUS OF MAJOR GATING FACTOR OPEN ISSUES, STRATEGIES FOR RESOLUTION (1.4); CONFERENCE CALL WITH M. ROSENTHAL AND H. THOMPSON REGARDING VARIOUS OPEN ISSUES (.6); WORK ON D&O ISSUES (.5); MEET WITH J. O'GRADY AND K. MEDRANO REGARDING CLOSING CHECKLIST AND REVIEW AND REVISE SAME (1.2); REVIEW LATEST DRAFT OF IMPLEMENTATION MEMO AND COMMENT ON SAME, SEVERAL EMAILS REGARDING CAYMAN ISLANDS ISSUES RELATING TO STEPS PLAN (.9); REVIEW SEVERAL OUTLINES OF SH AGREEMENT TEMPLATES AND COMMENT ON SAME, NUMEROUS EMAILS WITH B. RUSTUM REGARDING SAME (1.8); SEVERAL EMAILS REGARDING CBB, BAHRAIN REGULATORY ISSUES (.4).
- 4.50 BANNISTER, J. ALAN CONFERENCE WITH E. KHALIL (.5); REVIEW FORMS OF NOTICE AND FURTHER CHANGES (3.1); CONFERENCE WITH A. CHATTERJEE THEREON (.8); CONFERENCE WITH J. GRAVES (.1).
- 1.40 ROBERTS, JEFFERY EMAIL FROM C. GIL RIVAS AND REVIEW OF ARRANGEMENTS REGARDING KPMG HOLD HARMLESS LETTER (.3); EMAILS WITH M. ROSENTHAL ON THE SAME AND CONFERENCE CALL ARRANGEMENTS (.2); EMAIL EXCHANGE WITH AND SUPERVISION WITH G. JONES ON KPMG HOLD HARMLESS LETTER (.3); DISCUSSION WITH G. JONES ON FORM OF KPMG HOLD HARMLESS LETTER AND EMAIL TO M. ROSENTHAL AND RESPONSE (.3); READING UPDATE EMAIL FROM M. ELLIOTT AND EMAILS REGARDING CONTINUING EXCLUSIVITY FROM M. ROSENTHAL AND J. DUTHEIL (.2); READING FURTHER EMAIL UPDATE FROM M. ELLIOTT (.1).
- 2.30 KHALIL, EMAD H ATTENTION TO WCF AMENDMENTS (0.4); ATTENTION TO ██████████ CASH DEPOSIT/LC ISSUE AND FLEXIBILITY UNDER DIP/EXIT (1.8); ATTENTION TO A. ROGERS QUERY RE: TIMING OF POTENTIAL LISTING OF SUKUK (0.1).
- 0.30 CHAO, ELAINE W ATTENTION TO EMAILS FROM GDC TEAM AND FROM A&M AND RESPOND TO THE SAME.

- 2.80 ANGEL, DANIEL FINALIZE FIRST DRAFT OF NEW HOLDCO DELEGATION AGREEMENT AND DISTRIBUTE (1.3); DRAFT DOCUMENT STATUS CHART (0.5); REVISE FORM OF ANCILLARY MSAS AND DISTRIBUTE (1.0).
- 0.40 WEISSER, JOSHUA ANALYSIS OF SUKUK DECLARATION OF TRUST FOR EXIT FINANCING QUESTION.
- 5.00 O'GRADY, JAMES B COORDINATION RE DRAFTING OF IMPLEMENTATION RESOLUTIONS (1.1); EMAILS RE IMPLEMENTATION STEPS (0.3); EMAILS RE TRANSITION SERVICES AGREEMENT (0.2); EMAILS AND CALLS TO COORDINATE EXECUTION MECHANICS (0.6); EMAILS RE SYNDCO REDEMPTION DOCUMENTATION (0.7); EMAILS RE CHANGE OF CONTROL DOCUMENTATION (0.3); EMAILS AND CALLS RE RESPONSIBILITY FOR EXECUTION OF DOCUMENTS ON BEHALF OF NEWLY FORMED RA ENTITIES (1.0); EMAILS AND CALLS RE POST-EFFECTIVE DATE INDEMNITIES AND D&O INSURANCE (0.8).
- 1.00 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING CLOSING ITEMS (.2); TELECONFERENCE WITH CAYMAN COUNSEL REGARDING CAYMAN LIQUIDATION EXPENSES (.3); EMAILS REGARDING CORPORATE AUTHORITY ISSUES (.3); CORRESPOND WITH D. ZEISSER REGARDING EFFECTIVE DATE NOTICE, ETC. (.2).
- 3.00 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN CALL WITH A. KIM TO REVIEW RESPONSES TO D&O QUESTIONNAIRE (1.6); CONTINUE DRAFTING D&O QUESTIONNAIRE RESPONSES (1.4).
- 0.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. DICKSON (MOURANT), J. MAKUCH (A&M), M. ROSENTHAL AND J. GRAVES RE RESOLUTION OF ISSUE CONCERNING JPL ACCOUNT POST-EFFECTIVE DATE (.4); DRAFT NOTES RE SUMMARY OF CONFERENCE AND REVIEW CORRESPONDENCES RE SAME ISSUE, INCLUDING SPREADSHEET PROVIDED BY A&M OF ESTIMATE OF FUNDS TO BE RETURNED FROM SAME ACCOUNT ON THE EFFECTIVE DATE (.3).

- 6.40 VAN NAME, JOHN G CALL WITH A. STINE TO DISCUSS SHARE TRANSFERS (.3); COMMUNICATE WITH C. BABCOCK REGARDING HARBOURVEST AGREEMENTS (.3); REVIEW HARBOURVEST AND SGRF AGREEMENTS IN CONNECTION WITH RESOLUTION DRAFTING (.5); COMMUNICATE WITH A. STINE REGARDING RESOLUTIONS (.3); REVIEW AND REVISE MILBANK DRAFT RESOLUTIONS (2.0); COMMUNICATE WITH T. PERKINS REGARDING CLOSING ROOM (.2); REVISE ARCAPITA RESOLUTIONS (2.4); REVIEW MOURANT DRAFT RESOLUTIONS AND COMMUNICATE WITH J. O'GRADY AND K. MEDRANO REGARDING RESOLUTIONS (.4).
- 8.00 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (2.5); CORRESPOND REGARDING LIST OF AIHL SUBSIDIARIES (.7); CORRESPOND REGARDING IMPLEMENTING RESOLUTIONS (.5); PREPARE FORMATION DOCUMENTS FOR CAYMAN ENTITIES (2.0); CORRESPOND REGARDING HONG KONG LIQUIDATION (.2); REVIEW AND REVISE STEPS PLAN AGREEMENTS (2.1).
- 0.40 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, S. ROSS AND J. WEISSER RE FOUNTAINS GUARANTEE (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
- 8.30 SCOTT, NATALIE K PREPARE SIGNATURE PAGE PACKAGE (3.9); REVIEW AND COMMENT ON TRANSACTION HOLDCO RESOLUTIONS, LT CAYCO RESOLUTIONS AND SHAREHOLDER CONSENTS (3.3); EDIT SYNDCO RESOLUTIONS (1.1).
- 4.10 CHENG, ERIC DRAFT, REVIEW AND REVISE EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
- 2.00 PERKINS, TAYLOR L REVISE FILE NAMES IN CLOSING FOLDER (0.7); ORGANIZE CERTIFICATES OF AMENDMENT IN DIGITAL CLOSING FOLDER (0.8); ORGANIZE SHAREHOLDER AGREEMENTS IN CLOSING FOLDER (0.5).

08/17/13

1.40 ROSENTHAL, MICHAEL A EMAILS FROM E. FLECK AND A DOSHI REGARDING BOARD REPLACEMENT FORM 3S (.2); EMAILS WITH J. WEISSER REGARDING NDA FOR PTE (.1); REVIEW VARIOUS PLAN IMPLEMENTATION DOCUMENTS (.8); EMAILS WITH H. THOMPSON REGARDING SH MEETING (.3).

7.80 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING REORGANIZED ARCAPITA BOARD, SUBMISSION OF FORM 3'S BY NEW DIRECTORS, BAHRAIN REGULATORY ISSUES (.5); SEVERAL EMAILS REGARDING CBB (.3); NUMEROUS EMAILS REGARDING BAHRAIN LICENSE ISSUES FOR AIM, REVIEW OUTLINE OF OPEN ISSUES (.7); NUMEROUS EMAILS REGARDING D&O INSURANCE ISSUES, POSSIBLE NEED FOR SEPARATE INDEMNITY AGREEMENT, INSURANCE APPLICATION (.5); REVIEW AND COMMENT ON LATEST DRAFT OF CLOSING CHECKLIST AND SUGGEST REVISIONS TO SAME (1.6); SEVERAL EMAILS REGARDING MSA AND REMAINING OPEN ISSUES (.3); EMAIL E. KHALIL REGARDING EXIT FINANCING ISSUES (.1); NUMEROUS EMAILS REGARDING AIM LICENSING ISSUES (.5); WORK ON EMPLOYEE SEVERANCE AND TERMINATION ISSUES, NUMEROUS EMAILS REGARDING SAME, REVIEW RELEVANT DOCUMENTS (1.4); REVIEW MATERIALS REGARDING DISPOSITION COMMITTEE ARRANGEMENTS, EMAILS REGARDING DISPOSITION PLANS, INVESTMENT BANK AND MARKETING ISSUES, REVIEW MATRIX OF SH AGREEMENTS AND RELATED ISSUES (1.9).

0.50 O'GRADY, JAMES B EMAILS AND ANALYSIS RE IMPLEMENTATION DOCUMENTATION.

08/18/13

0.90 ROSENTHAL, MICHAEL A REVIEW LETTER FROM CBB RE APPROVAL (.2); EMAILS WITH H. THOMPSON RE CBB APPROVAL (.2); EMAILS WITH H. THOMPSON RE SH MEETING (.1); REVIEW AND COMMENT ON REVISED SHEIKHA HAYA OPINION LETTER (.2); EMAILS FROM A. TSANG, CARLITO AND A. DOSHI RE FORM 3S (.2).

- 6.30 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFT OF MSA, AS CIRCULATED BY D. ANGEL (.8); NUMEROUS EMAILS REGARDING EMPLOYEE TERMINATION AND SETTLEMENT ISSUES, REVIEW REVISED TERMINATION AGREEMENTS, CALLS REGARDING SAME (1.4); REVIEW DRAFT DISPOSITION COMMITTEE OUTLINES, MATRIX OF SH AGREEMENTS, NUMEROUS EMAILS REGARDING SAME (1.7); NUMEROUS EMAILS REGARDING BAHRAIN LICENSING ISSUES (.5); SEVERAL EMAILS REGARDING ADDITIONS TO CLOSING CHECKLIST (.3); NUMEROUS EMAILS REGARDING VARIOUS ISSUES UNDER FINANCING DOCUMENTS, REVIEW LATEST DRAFT OF ISSUES LIST UNDER EXIT FACILITY AND OTHER FINANCING DOCUMENTS (.8); SEVERAL EMAILS REGARDING POTENTIAL EUROLOG SALE (.4); SEVERAL EMAILS REGARDING ANCILLARY MSA AGREEMENTS AND TIMELINE (.4).
- 2.30 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FINANCING DOCUMENTATION IN CONNECTION WITH PLAN (1.5); RELATED REVIEW OF DISPOSITION EXPENSE FACILITY (.6); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.2).
- 2.80 RUIZ, VICENTE FINALIZE D&O QUESTIONNAIRE RESPONSES.
- 0.20 VAN NAME, JOHN G COMMUNICATE WITH S. THOMAS REGARDING MOURANT RESOLUTIONS.
- 0.50 CHATTERJEE, AYESHA REVISE AND UPDATE ELIGIBILITY CERTIFICATE AND NOTICE IN DISCUSSION WITH J. BANNISTER.
- 08/19/13  
0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES, ENGAGEMENT ISSUES, AND DIVISIONS OF RESPONSIBILITIES.

2.80 ROSENTHAL, MICHAEL A

EMAIL WITH H. THOMPSON REGARDING PARWEEN  
OPINION (.1); EMAILS WITH J. EMLY REGARDING  
LONDON LANDLORD QUESTIONS RE ARCAPITA  
CHAPTER 11 (.3); REVIEW FINAL H. RASHED LEGAL  
OPINION AND EMAIL TO J. MORGAN AND E. FLECK  
REGARDING SAME (.2); EMAILS WITH S. CAMPBELL  
AND A. KIM REGARDING LONDON SUBLEASE (.2);  
EMAIL TO E. FLECK REGARDING H. RASHED OPINION  
AND CLOSING (.1); EMAIL TO S. BUFFONE  
REGARDING CLOSING (.1); TELEPHONE WITH H.  
THOMPSON REGARDING EXIT TIMING (.2);  
CONFERENCE CALL WITH E. FLECK REGARDING  
PLAN CLOSING ISSUES (.3); PARTICIPATE IN MEETING  
WITH CORPORATE TEAM REGARDING CLOSING  
MECHANICS (.7); REVIEW ADDITIONAL SHAREHOLDER  
AGREEMENTS (.6).

10.90 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH M. ROSENTHAL AND J. ROBERTS REGARDING EUROLOG SALE, REVIEW MATERIALS REGARDING SAME, CALL WITH J. ROBERTS (.8); MEET WITH M. ROSENTHAL REGARDING STATUS AND KEY OPEN ISSUES (.5); CALL WITH B. RUSTUM REGARDING SHAREHOLDER AGREEMENT STATUS, OPEN ISSUES (.3); REVIEW AND COMMENT ON DRAFTS OF SIX SHAREHOLDER AGREEMENTS CIRCULATED BY B. RUSTUM (2.8); CALL WITH J. O'GRADY REGARDING OPEN ISSUES, TIMING OF CLOSING (.2); REVIEW LETTER RECEIVED FROM CBB REGARDING AIM LICENSE, SEVERAL EMAILS REGARDING SAME, MEET WITH M. ROSENTHAL TO DISCUSS (.6); EMAILS TO GD WORKING GROUP REGARDING PRE-CLOSING MECHANICS (.2); MEET WITH M. ROSENTHAL, B. RUSTUM, J. O'GRADY, K. MEDRANO AND SEVERAL CORPORATE ASSOCIATES REGARDING STATUS OF DOCUMENT DRAFTS, FINALIZING ALL AGREEMENTS AND DOCUMENTS DURING THIS WEEK, BOARD MEETINGS FOR CAYMAN ENTITIES IN CONNECTION WITH STEPS PLAN, MSA AND ANCILLARY MSAS STATUS AND OPEN ISSUES AND OTHER TOPICS, MEET WITH B. RUSTUM REGARDING FOLLOW UP, MEET WITH M. ROSENTHAL REGARDING FOLLOW UP (2.4); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.3); REVIEW DRAFT RESOLUTIONS REGARDING AIM APPOINTMENT OF OFFICERS (.3); REVIEW MILBANK COMMENTS ON PODS INVESTOR RIGHTS AGREEMENT (.5); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.4); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.5); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.1); REVIEW DRAFT BAHRAIN LEGAL OPINION AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.5); REVIEW RESOLUTIONS RELATING TO AIPL MATTERS, AS CIRCULATED BY B. RIPPEON (.5).

- 6.50 KHALIL, EMAD H ATTENTION TO WCF AMENDMENTS (0.4); ATTENTION TO AMENDMENT NO. 3 TO MURABAHA INCLUDING SHARIA REQUIRED CHANGES TO TRADE PROCEDURES IF EXIT CONDITIONS ARE NOT MET (1.7); ATTENTION TO CONFIDENTIALITY AGREEMENT WITH MSD AND COMMENTS THEREON (0.2); ATTENTION TO A. METCALF QUERIES ON ELIGIBLE ENTITIES TO GIVE GUARANTY/INDEMNITY (0.3); ATTENTION TO FOUNTAINS GUARANTEE ISSUE (0.8); ATTENTION TO AND CONFERENCES WITH A. BANNISTER RE: TIA ISSUES/IMPLICATIONS FOR SUKUK (1.9); ATTENTION TO FORM OF WARRANTS (0.2); ATTENTION TO PERKINS COIE COMMENTS ON UK CONTROL AGREEMENT (0.3); ATTENTION TO ISSUE OF PAYOFF OF [REDACTED] AND POTENTIAL OBLIGOR ISSUE (0.2); ATTENTION TO ISSUES RAISED BY LATHAM RE: CONTROL ACCOUNTS REQUIRED BY DIP (0.5).
- 7.00 RUSTUM, WILLIAM M CONTINUE TO PREPARE SHAREHOLDERS' AGREEMENTS, REVISE THE STATUS CHART, AND SEND TO MILBANK (4.8 HOURS); REVIEW COMMENTS FROM MILBANK TO VARIOUS SHAREHOLDERS AGREEMENTS, INCORPORATE SAME (0.7 HOURS); PARTICIPATE IN MEETING WITH S. BUFFONE, M. ROSENTHAL AND OTHER MEMBERS OF THE TEAM TO DISCUSS CLOSING LOGISTICS (1.2 HOURS); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING CORPORATE GOVERNANCE AND CLOSING MATTERS (0.3 HOURS).
- 0.50 CHAO, ELAINE W ATTENTION TO SIGNED RESOLUTION AND EXTRACT THEREOF SENT BY J. ER (.3); SEND SAME TO SHOOK LIN & BOK BY EMAIL AND ARRANGE FOR ORIGINALS TO BE DELIVERED BY HAND TO SHOOK LIN & BOK (.2).
- 8.40 SICA, THEODORE C CALLS WITH LW REGARDING CONTROL AGREEMENTS (0.8); CALLS WITH C. KELLY REGARDING CONTROL AGREEMENTS AND DEPOSIT ACCOUNTS (0.6); REVIEW OF DRAFT CONTROL AGREEMENTS AND BACK ACCOUNT ISSUES (2.5); ATTENTION TO REVISED WCF AMENDMENTS (1.5); ATTENTION TO REVISED AMENDMENT NO. 3 TO DIP/EXIT AGREEMENT (2.3); INTERNAL GDC MEETING WITH J. WEISSER AND S. LAU REGARDING CASE ISSUES (0.7).
- 0.50 ANGEL, DANIEL TELECONFERENCE RE TRANSACTION STATUS.



- 9.00 O'GRADY, JAMES B UPDATES TO IMPLEMENTATION MEMO (0.7);  
COORDINATION RE DRAFTING OF IMPLEMENTATION  
RESOLUTIONS (1.0); EMAILS AND CALLS RE CLOSING  
MECHANICS (1.5); EMAILS RE D&O INSURANCE AND  
POST-EFFECTIVE DATE INDEMNITIES (0.7);  
COORDINATE PREPARATION OF EFFECTIVE DATE  
DOCUMENTATION (1.8); GROUP STATUS MEETING  
(1.4); EMAILS RE REVISIONS TO EQUITY  
DOCUMENTATION (0.6); EMAILS AND CALLS RE  
DISSOLUTION OF DEFUNCT ENTITIES (0.3);  
REVISIONS TO INDEMNIFICATION PROVISIONS IN  
TOPCO ARTICLES (1.1).
- 0.20 GRAVES, JEREMY L EMAILS REGARDING METHOD OF DISTRIBUTIONS  
UNDER THE PLAN.
- 1.20 MARTORANA, KEITH R CONVERSATION WITH A. BANNISTER RE: SECURITIES  
LAW ISSUES AND RESEARCH RE: SAME.
- 2.00 REDA, JUSTIN J RESEARCH FATCA WITHHOLDING RULES AND  
ANALYZE IN CONTEXT OF POST-REORGANIZATION  
STRUCTURE.
- 4.80 RUIZ, VICENTE DISCUSS TERMS OF TRANSITION AND  
INDEMNIFICATION AGREEMENT (.4); PREPARE FOR  
AND ATTEND TEAM MEETING REGARDING CLOSING  
(1.0); BEGIN DRAFTING TRANSITION AND  
INDEMNIFICATION AGREEMENT (2.9); FINALIZE D&O  
QUESTIONNAIRES PER FURTHER COMMENTS BY A.  
KIM (.5).
- 0.60 LEVIN, DOUGLAS G CORRESPONDENCES WITH S. FULLER (A&M) RE  
STATUS OF ISSUE CONCERNING PROFESSIONAL  
FEES ESCROW ACCOUNT AND RELATED JPL  
ACCOUNT ISSUE (.2); SHARE PROFESSIONALS' FEE  
ESTIMATES FOR JULY WITH S. FULLER CONCERNING  
FUNDING SAME ESCROW ACCOUNT (.2); UPDATE  
ESTIMATES TO REFLECT ACTUAL JULY FEES AND  
EXPENSES FOR CERTAIN PROFESSIONALS AS  
STATED IN THEIR JUST-FILED FEE STATEMENTS (.2).
- 3.30 VAN NAME, JOHN G MEET WITH J. O'GRADY AND S. BUFFONE TO  
DISCUSS ARCAPITA CLOSING MECHANICS (2.2);  
COMMUNICATE WITH N. SCOTT REGARDING  
SIGNATORIES (.2); REVISE ARCAPITA RESOLUTIONS  
(.7); COMMUNICATE WITH C. BABCOCK REGARDING  
ARCAPITA ORGANIZATIONAL DOCUMENTS (.2).

- 13.10 MEDRANO, KEVIN A CONFERENCE WITH M. GIBBONS REGARDING CLOSING MECHANICS (1.4); CORRESPOND REGARDING AND DRAFT LIST OF RELEVANT BOARDS AND SIGNATORIES FOR STEPS PLAN AGREEMENTS (3.6); CORRESPOND WITH CAYMAN COUNSEL REGARDING IMPLEMENTING RESOLUTIONS AND DOCUMENTS (1.5); CORRESPOND REGARDING TOPCO VALUATION (.7); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.1); STATUS MEETING (1.5); REVIEW AND REVISE STEPS PLAN AGREEMENTS (2.4); CORRESPOND REGARDING AIHL SUBSIDIARY CHART (.8); CORRESPOND REGARDING NEW ENTITY FORMATION (.1).
- 1.50 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.
- 2.80 CHATTERJEE, AYESHA REVIEW SECURITY AND BANKRUPTCY REGULATIONS AND TREATISES RELATING TO EXEMPTIONS FOR SECURITIES (.6); REVISE ELIGIBILITY CERTIFICATE AND RELATED NOTICE (.2); REVIEW AND CREATE AGREEMENTS RELATING TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (2.0).
- 0.80 BOUSLOG, MATTHEW G ANALYZE FOUNTAINS LOAN AND GUARANTY DOCUMENTS (.3); EMAILS WITH J. WEISSER, J. KVARDA, C. LINTON AND I. SALAH RE SAME (.3); CALLS WITH J. WEISSER RE SAME (.2).
- 6.10 SCOTT, NATALIE K ATTEND MEETING TO DISCUSS SIGNING AND CLOSING MECHANICS (2.0); PREPARE SIGNATURE PAGE PACKAGE (1.5); REVIEW AND REPORT ON DIRECTORS FOR EACH ENTITY (2.6).
- 9.70 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.
- 0.50 CHENG, ERIC REVIEW AND REVISE EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
- 08/20/13  
1.60 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES, ENGAGEMENT ISSUES, AND DIVISIONS OF RESPONSIBILITIES.

6.10 ROSENTHAL, MICHAEL A EMAILS FROM ATIF AND KHALIL REGARDING CBB ISSUES (.2); EMAIL TO H. THOMPSON AND M. TAN REGARDING ISSUES RE CLOSING (.2); TELEPHONE WITH H. THOMPSON REGARDING PLAN IMPLEMENTATION STEPS (.6); REVIEW MOST RECENT FLOW OF FUNDS (.2); CONFERENCE CALL WITH E. FLECK REGARDING CBB ISSUES (.9); EMAILS WITH J. EMLY AND A. KIM REGARDING LONDON LEASE NEGOTIATIONS (.1); EMAIL TO H. THOMPSON, M. CHOWDHURY AND M. TAN REGARDING SUMMARY OF CALL WITH E. FLECK (.2); CONFERENCE CALL WITH J. BECK, E. FLECK, J. MORGAN, B. JORDAN REGARDING EMPLOYEE SEPARATION AGREEMENT ISSUES (.8); EMAILS WITH B. THOMAS REGARDING REGULATORY ISSUES RELATED TO EARLY CLOSING (.2); EMAILS WITH M. TAN AND H. THOMPSON REGARDING ISSUES RELATED TO EARLY CLOSING (.3); CONSIDERATION OF ISSUES RELATED TO EARLY CLOSING (.7); EMAIL TO M. TAN, H. THOMPSON, M. CHOWDHURY REGARDING GATING ITEMS AND TRANSITION SERVICES (.8); TELEPHONE WITH J. O'GRADY REGARDING SIGNATURE COORDINATION (.2); REVIEW ADDITIONAL SHAREHOLDERS' AGREEMENTS AND DELEGATION AGREEMENTS (.4); TELEPHONE WITH M. TAN REGARDING OPEN PLAN IMPLEMENTATION ISSUES (.3).

0.20 ROSENTHAL, MICHAEL A EMAILS TO E. FLECK REGARDING DISPOSITION COMMITTEE ISSUES (.1); EMAILS TO B. RUSTUM REGARDING DISPOSITION COMMITTEE TREATMENT OF [REDACTED] (.1).

10.60 BUFFONE, STEVEN P

NUMEROUS EMAILS REGARDING CLOSING GATING ITEMS (.5); MEET WITH M. ROSENTHAL REGARDING CBB ISSUES (.4); CONFERENCE CALL WITH H. THOMPSON, E. FLECK AND M. ROSENTHAL REGARDING CBB ISSUES AND APPROACH (1.1); REVIEW EMAIL FROM ATIF REGARDING CBB ISSUES AND DISCUSS WITH M. ROSENTHAL (.2); CONFERENCE CALL REGARDING POSSIBLE TRANSITION APPROACH FOR AIM EMPLOYMENT AND TERMINATION AGREEMENTS (.9); REVIEW AND COMMENT ON FIVE SH AGREEMENTS CIRCULATED BY B. RUSTUM (1.8); NUMEROUS EMAILS REGARDING CLOSING ISSUES, BOARD MEETINGS, SETTING UP CALLS TO DISCUSS ACTIONS REQUIRED TO TAKE PLACE IN BAHRAIN AND SIMILAR MATTERS (1.3); SEVERAL EMAILS REGARDING SCHEDULING A CALL TO DISCUSS LOGISTICS OF DOCUMENTS REQUIRED TO BE EXECUTED IN BAHRAIN (.5); MEET WITH M. ROSENTHAL REGARDING CBB ISSUES (.4); SEVERAL EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING SCHEDULING BOARD MEETINGS OF VARIOUS ARCAPITA ENTITIES FOR LATE IN THE WEEK OF 8/26 (.5); EMAIL FROM M. ROSENTHAL SUMMARIZING CONFERENCE CALL WITH H. THOMPSON AND E. FLECK (.2); SEVERAL EMAILS WITH DEBEVOISE REGARDING PODS AMENDED SH AGREEMENTS (.2); REVIEW LEGAL OPINION FROM BAHRAIN COUNSEL CONFIRMING NO CBB APPROVAL REQUIRED FOR VARIOUS ACTIONS UNDER STEPS PLAN, DISCUSS WITH M. ROSENTHAL (.5); SEVERAL EMAILS REGARDING A&O COMMENTS ON SGRF AMENDMENTS (.4); REVIEW AND COMMENT ON MILBANK COMMENTS TO MSA AS CIRCULATED BY A. STINE (.8); REVIEW MILBANK COMMENTS ON ██████████ SH AGREEMENT (.4); REVIEW NEW HOLDCO DELEGATION OF SERVICES AGREEMENT, AS CIRCULATED BY D. ANGEL (.5).

5.30 KHALIL, EMAD H

ATTENTION TO WCF AMENDMENTS (0.3); ATTENTION TO HOGANLOVELLS COMMENTS ON SUKUK TRANSACTION DOCUMENTS (0.2); TELEPHONE CONFERENCE WITH A. PALLET RE: PROPOSED AMENDMENT NO. 3 AND REVIEW PROPOSED NEW LANGUAGE (0.5); ATTENTION TO WCF RE: [REDACTED] AND FOLLOW-UP WITH CLIENT RE: SAME (0.3); ATTENTION TO WCF AMENDMENT FOR [REDACTED] (0.2); REVIEW, REVISE AND TRANSMIT SUMMARIES OF SUKUK DOCUMENTS TO SHARIA GROUP (1.1); ATTENTION TO ISSUES RAISED BY LATHAM RE: CONTROL ACCOUNTS REQUIRED BY DIP AS WELL AS LATHAM COMMENTS ON BNMY LONDON ACCOUNT AGREEMENT, AND FOLLOW-UP WITH S. ROSS RE: SAME (0.8); ATTENTION TO FOUNTAINS GUARANTY ISSUES (0.8); REVIEW LATHAM COMMENTS ON GDC DRAFT OPINION (0.5); FOLLOW-UP WITH T. SICA AND J. WEISSER RE: OPEN ITEMS ON PROPOSED 3RD AMENDMENT (0.6).

5.00 RUSTUM, WILLIAM M

CONTINUE TO PREPARE SHAREHOLDERS AGREEMENTS AND UPDATING THE STATUS CHART, SEND TO MILBANK (3.7); REVIEW AND INCORPORATE COMMENTS FROM MILBANK INTO SHAREHOLDERS' AGREEMENTS, SEND BACK TO MILBANK (0.8); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS AND CLOSING LOGISTICS (0.5).

6.00 SICA, THEODORE C

REVIEW AND ANALYSIS OF LW COMMENTS TO GDC LEGAL OPINION (1.3); REVIEW OF DRAFT UK ACCOUNT CHARGE (0.8); REVIEW OF UK DEPOSIT ACCOUNT CONTROL AGREEMENT (1.0); REVIEW OF ACCESSION AND NOVATION DEED DRAFT (0.4); ATTENTION TO FOUNTAINS GUARANTY (1.0); INTERNAL GDC MEETING REGARDING CASE ISSUES (0.5); ATTENTION TO WCF AMENDMENTS FOR EACH OF [REDACTED] (1.0).

- 3.90 ANGEL, DANIEL TELECONFERENCE WITH C. BABCOCK RE LIST OF AGREEMENTS FOR NEW HOLDCO DELEGATION OF SERVICES AGREEMENT (0.3); REVISE NEW HOLDCO DELEGATION OF SERVICES AGREEMENT (0.3); DRAFT SHARI'AH SERVICES AGREEMENT (2.5); REVISE ANCILLARY MSAS (0.3); TELECONFERENCE WITH J. O'GRADY RE SHARI'AH SERVICES AGREEMENT (0.5).
- 8.80 O'GRADY, JAMES B EMAILS RE STATUS OF SEPARATION AGREEMENTS (0.3); COORDINATION RE CLOSING DATE MECHANICS (1.1); MEETING WITH M. GIBBONS TO REVIEW CLOSING ROOM REQUIREMENTS (1.2); EMAILS RE CURRENT DRAFTS OF CLOSING DOCUMENTS (1.4); EMAILS RE █████ DILIGENCE REQUESTS AND BANK/ESCROW ACCOUNT MECHANICS (0.9); PREPARE DRAFT EMAIL RE SCHEDULING BOARD MEETINGS (1.3); EMAILS RE 3PD CLOSING DOCUMENTATION (0.4); CALLS AND EMAILS RE SGRF SETTLEMENT DOCUMENTATION (0.8); EMAILS RE FORMATION OF ADDITIONAL NEW RA HOLDCO ENTITIES (0.3); REVISIONS TO INDEMNIFICATION PROVISIONS IN TOPCO ARTICLES (0.4); EMAILS RE PODS CONSULTING AGREEMENT (0.3); EMAILS RE RESIGNATION LETTERS (0.4).
- 0.70 GRAVES, JEREMY L EMAILS WITH VARIOUS PARTIES REGARDING PLAN IMPLEMENTATION.
- 3.50 REDA, JUSTIN J CALL WITH K. MEDRANO REGARDING POST-REORGANIZATION STRUCTURE AND OWNERSHIP OF U.S. INVESTMENTS (.5); ANALYZE FATCA WITHHOLDING RULES AND CLASSIFICATION OF HOLDING COMPANIES FOR FATCA PURPOSES (3.0).
- 12.00 RUIZ, VICENTE CONTINUE DRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT.
- 0.40 LEVIN, DOUGLAS G UPDATE SPREADSHEET OF PROFESSIONALS' ESTIMATES OF FEES AND EXPENSES THROUGH THE EFFECTIVE DATE IN ORDER TO ADJUST AMOUNT OF PROFESSIONAL CLAIMS ESCROW ACCOUNT, INCLUDING REVIEW OF VARIOUS RECENTLY-FILED MONTHLY FEE STATEMENTS (.4).

- 6.10 VAN NAME, JOHN G CALL WITH J. O'GRADY AND C. BABCOCK TO DISCUSS ENTITY OWNERSHIP (.2); CALL WITH C. BABCOCK TO DISCUSS ORGANIZATIONAL DOCUMENTS (.2); CALL WITH N. SCOTT TO DISCUSS TRANSACTION HOLDCO RESOLUTIONS (.2); CALL WITH A. STINE TO DISCUSS SIGNATURES (.2); REVISE CAYMAN ARTICLES (.7); REVISE CLOSING CHECKLIST (.7); DRAFT RESOLUTIONS TO EFFECT HARBOURVEST TRANSACTIONS (1.0); DUE DILIGENCE REVIEW AND REVISE HARBOURVEST DOCUMENTS (2.9).
- 11.10 MEDRANO, KEVIN A CORRESPOND REGARDING AIHL SUBSIDIARY CHART (1.0); REVIEW AND CORRESPOND REGARDING STEPS PLAN RESOLUTIONS (.8); DRAFT STEPS PLAN AGREEMENTS (4.6); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.3); CONFERENCE REGARDING VALUATION OF RA HOLDING CORP. SECURITIES (1.1); CORRESPOND REGARDING NEW ENTITY FORMATION (1.2); CORRESPOND REGARDING SHARE REGISTER ISSUES (.5); CORRESPOND REGARDING CLOSING MECHANICS (1.6).
- 1.70 MOSKOWITZ, ALAN REVIEW AND ANALYZE NDA (.5); ATTENTION TO CLOSING ITEMS (1.2).
- 1.50 YANG, JONATHAN F REVIEWING FORM 20 FOR FILING TO MAS (.4); CHECKING THE COMMON PRACTICE ON HOW OTHER FINANCIAL INSTITUTIONS FILE FOR EXEMPTION UNDER THE FAA (1.1).
- 0.20 CHATTERJEE, AYESHA REVISE AGREEMENTS RELATING TO SENIOR MANAGEMENT GLOBAL SETTLEMENT.
- 0.60 BOUSLOG, MATTHEW G EMAILS WITH I. SALAH, M. EL TAHRY, M. ROSENTHAL, J. WEISSER AND M. CASEY RE FOUNTAINS GUARANTY (.5); EMAILS WITH J. GRAVES AND J. WEISSER RE IMPLEMENTATION (.1).
- 3.30 SCOTT, NATALIE K COMPILE LIST OF ALL ENTITIES AND BOARD MEMBERS (2.3); MEET WITH FINANCE TEAM TO COORDINATE CLOSING EFFORTS (1.0).
- 8.80 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS (.8); MEET WITH J. O'GRADY RE SAME (.8).

0.80 PERKINS, TAYLOR L SEARCH FOR ALL REVISED VERSIONS OF  
SHAREHOLDERS AGREEMENTS AND ADD TO DIGITAL  
CLOSING ROOM.

08/21/13

0.50 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE  
TRANSITION ISSUES, ENGAGEMENT ISSUES, AND  
DIVISION OF RESPONSIBILITIES.

5.20 ROSENTHAL, MICHAEL A REVIEW INDEMNIFICATION AND TRANSITION  
AGREEMENT (.6); CONFERENCE CALL WITH M. TAN,  
M. CHOWDHURY, H. THOMPSON AND S. BUFFONE  
REGARDING CLOSING TIMELINE (.6); TELE WITH H.  
THOMPSON REGARDING CLOSING TIMELINE (.3);  
WORK ON CLOSING ISSUES LIST AND TIMELINE FOR  
ATIF (.8); REVIEW AND COMMENT ON  
REORGANIZATION CHECKLIST EMAIL FOR H.  
THOMPSON (.2); MEETING WITH S. BUFFONE  
REGARDING PLAN CLOSING AND IMPLEMENTATION  
LOGISTICS AND TIMELINE (.2); MEETING WITH D.  
ANGEL REGARDING TRANSITION AGREEMENT  
RELATED TO NON-SEPARATED EMPLOYEES (.2);  
CONSIDERATION OF PARAMETERS OF TRANSITION  
AGREEMENT (.4); REVISE TRANSITION AND  
INDEMNIFICATION AGREEMENT RELATED TO POST-  
EFFECTIVE DATE SERVICE (1.3); EMAILS TO ATIF  
REGARDING OPEN AND GATING ISSUES AND EXIT  
PROCEDURE (.6).



14.60 BUFFONE, STEVEN P

REVIEW FORM DIRECTOR INDEMNIFICATION AGREEMENT AS PRECEDENT AND NUMEROUS EMAILS WITH M. ROSENTHAL AND V. RUIZ REGARDING DRAFTING OF TRANSITION AND INDEMNIFICATION AGREEMENT AND REVIEW V. RUIZ'S FIRST DRAFT OF THE AGREEMENT (2.2); SEVERAL EMAILS REGARDING AIM ASSET TRANSFER AGREEMENT, COMMENTS FROM MILBANK AND RELATED ISSUES (.5); DRAFT AND REVIEW M. ROSENTHAL'S DRAFT OF TOP 12 BUSINESS AND LEGAL ISSUES TO BE RESOLVED PRIOR TO CLOSING, NUMEROUS EMAILS REGARDING SAME, MEET WITH M. ROSENTHAL REGARDING SAME, CONFERENCE CALL WITH M. ROSENTHAL AND CLIENT REGARDING SAME (2.5); REVIEW AND COMMENT ON DRAFT MEMO TO ARC MANAGEMENT REGARDING OVERVIEW OF EFFECTIVE DATE ACTIONS (.9); REVIEW REVISED MSA AND MSA ISSUES LIST AS CIRCULATED BY D. ANGEL, SEVERAL EMAILS REGARDING SAME (1.0); MEET WITH M. ROSENTHAL REGARDING TRANSITION AND INDEMNIFICATION AGREEMENT, REVIEW M. ROSENTHAL MARK-UP OF THE AGREEMENT AND SEVERAL EMAILS REGARDING SAME (1.3); REVIEW AND REVISE LATEST DRAFT OF CLOSING CHECKLIST, CIRCULATE SAME TO CLIENT WITH MEMO REGARDING CLOSING LOGISTICS, SCHEDULING OF CALL TO DISCUSS SAME, BAHRAIN LOGISTICAL ISSUES (1.8); SEVERAL EMAILS REGARDING █████ SH AGREEMENT (.5); REVIEW AND COMMENT ON █████ DRAFT INVESTOR RIGHTS AGREEMENT (.7); SEVERAL EMAILS M. ROSENTHAL AND J. O'GRADY REGARDING CLOSING DATE MECHANICS (.3); REVIEW MILBANK COMMENTS ON █████ SH AGREEMENT AND SEVERAL EMAILS REGARDING SAME (.4); REVIEW DRAFT OF SHARIA SERVICE AGREEMENT AS CIRCULATED BY D. ANGEL (.5); SEVERAL EMAILS WITH K. MEDRANO REGARDING LATEST DRAFT OF REORGANIZATION CHECKLIST AND COMMUNICATING WITH H. THOMPSON (.3); REVIEW REVISED DRAFT OF █████ SH AGREEMENT (.4); REVIEW MILBANK COMMENTS ON █████ SH AGREEMENT (.3); REVIEW MILBANK COMMENTS TO █████ SH AGREEMENT (.2); SEVERAL EMAILS WITH H. THOMPSON AND M. ROSENTHAL REGARDING FORMATION OF WLL (.2); REVIEW BOARD RESOLUTIONS REGARDING APPOINTMENT OF AIM OFFICERS AND EMAILS C. BABCOCK REGARDING SAME (.6).

- 6.60 KHALIL, EMAD H ATTENTION TO PROPOSED AMENDMENT NO. 3 AND FOLLOW-UP UP WITH A. PALLET RE: SAME (2.1); ATTENTION TO REQUIRED AMENDMENT TO DISPOSITION EXPENSE FACILITY AND FOLLOW-UP WITH MILBANK RE: SHARI COMMITTEE ISSUES (1.5); ATTENTION TO WCF AMENDMENTS (0.3); ATTENTION TO [REDACTED] ISSUE (0.6); ATTENTION TO FOUNTAINS GUARANTY ISSUE AND FOLLOW-UP WITH COMPANY, A&M AND J. WEISSER RE: SAME (1.5); ATTENTION TO [REDACTED] ISSUES (0.6).
- 4.30 RUSTUM, WILLIAM M CONTINUE TO PREPARE SHAREHOLDERS AGREEMENTS AND UPDATE STATUS CHART, SEND DRAFTS TO MILBANK (3.2); INCORPORATE COMMENTS FROM MILBANK ON PRIOR SHAREHOLDERS' AGREEMENTS, SEND BACK TO MILBANK (0.7); TELEPHONE CALL WITH B. RIPPEON TO DISCUSS AIPL'S SHARE OWNERSHIP AFTER CLOSING (0.2); EMAIL COMMUNICATION WITH M. CHOWDHURY REGARDING [REDACTED] AND THE MARKETING PLANS (0.2).
- 3.90 SICA, THEODORE C ATTENTION TO SIGNATURE AND CLOSING MECHANICS (1.0); ATTENTION TO THIRD AMENDMENT ISSUES (1.0); ATTENTION TO REVISED CONTROL AGREEMENTS (0.6); CORRESPONDENCE WITH C. KELLY REGARDING DACAS AND ACCOUNT AGREEMENTS (0.3); REVIEW OF [REDACTED] DOCUMENT AND CALLS REGARDING SAME (1.0).
- 5.50 ANGEL, DANIEL REVIEW CLOSING CHECK-LIST (0.3); REVISE SHARI'AH SERVICES AGREEMENT (1.0); TELECONFERENCE RE [REDACTED] ASSIGNMENT AND DELEGATION AGREEMENT (0.2); REVISE ASSET TRANSFER AGREEMENT (0.5); REVISE FORM OF NEW HOLDCO DELEGATION AGREEMENT (1.5); REVIEW MILBANK COMMENTS TO MSA AND DRAFT ISSUES LIST (2.0).

- 7.30 O'GRADY, JAMES B EMAILS AND CALLS RE SGRF'S SIGNATURE REQUIREMENTS (0.9); EMAILS AND CALLS TO COORDINATE DRAFTING OF CLOSING DOCUMENTS AND OTHER CLOSING MECHANICS (1.8); EMAILS AND CALLS RE EXECUTION OF FINANCE DOCUMENTATION (0.5); EMAILS AND CALLS RE BOARD PACKAGES (0.5); EMAILS RE SHARIA SERVICES AGREEMENT (0.2); EMAILS AND CALLS RE MSA SUBDOCUMENTATION (0.3); EMAILS RE SUMMARY OF CLOSING PROCESS FOR CLIENT (1.0); EMAILS RE AIPL REDEMPTIONS (0.4); EMAILS AND CALLS RE TRANSFERS OF ASSETS/LIABILITIES IN REORGANIZATION (0.4); EMAILS AND ANALYSIS RE CEPL EXIT (0.3); REVIEW OF INTERNAL ASSIGNMENT/ASSUMPTION AGREEMENT AND EMAILS RE SAME (1.0).
- 0.60 GRAVES, JEREMY L DRAFT EMAILS TO CLIENT REGARDING NECESSARY CLOSING ITEMS (.6).
- 1.00 REDA, JUSTIN J CALLS WITH K. MEDRANO AND C. BABCOCK REGARDING SUBSCRIPTION INFORMATION OF SYNDICATION COMPANY INVESTORS (.5); REVIEW SAMPLE SUBSCRIPTION PACKET (.5).
- 4.00 RUIZ, VICENTE CONTINUE DRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT USING INDEMNIFICATION FORM PROVIDED BY MILBANK.
- 0.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH K. MEDRANO AND S. FULLER (A&M) (.4), AND TELEPHONE CONFERENCE WITH S. FULLER (.1), RE ESTIMATES OF PROFESSIONAL CLAIMS THROUGH EFFECTIVE DATE TO FUND ESCROW ACCOUNT, AND INFORMATION REQUIRED TO SET UP ESCROW ACCOUNT.
- 2.80 VAN NAME, JOHN G CALL WITH A. BATHGATE TO DISCUSS CAYMAN LAW ISSUES (.3); REVIEW CLOSING MATERIALS AND REVISE CLOSING CHECKLIST (1.2); COMMUNICATE WITH C. BABCOCK REGARDING GOVERNANCE DOCUMENTS (.2); REVISE DISPOSITION COMMITTEE AGREEMENTS (1.1).

- 8.60 MEDRANO, KEVIN A CORRESPOND REGARDING CLOSING MECHANICS AND CHECKLIST (3.3); CORRESPOND REGARDING CHANGE OF CONTROL AGREEMENTS (.4); CORRESPOND REGARDING STEPS PLAN RESOLUTIONS (1.7); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.3); CORRESPOND REGARDING STEPS PLAN AGREEMENTS ISSUES (.9); CORRESPOND REGARDING AIHL SUBSIDIARY CHART (.2); CORRESPOND REGARDING MSA AGREEMENTS (.1); REVIEW AND CORRESPOND REGARDING NEW ENTITY FORMATION DOCUMENTS (1.2); CONFERENCE WITH J. REDA REGARDING INVESTMENT STRUCTURE (.5).
- 1.50 MOSKOWITZ, ALAN REVIEW AND REVISE NOTICE OF OMNIBUS HEARING (.3); REVIEW AND ANALYZE NDA (.3); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.4); ATTENTION TO CLOSING ITEMS (.5).
- 2.50 YANG, JONATHAN F GETTING UP ON ARCAPITA'S POSITION, GOING THROUGH FORM 20, AND CONFIRMING POSITION UNDER SFA AND FAA.
- 1.30 BOUSLOG, MATTHEW G EMAILS WITH I. RE SALAH, M. ROSENTHAL, J. WEISSER, G. CHASTAIN AND M. GIBBONS RE FOUNTAINS GUARANTY (1.1); ANALYZE K&S MEMO RE SAME (.1); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE SAME (.1).
- 2.80 SCOTT, NATALIE K REVIEW AND UPDATE CLOSING ROOM (1.1); EDIT ARTICLES OF AMENDMENT FOR CAYMAN TRANSACTION HOLDCOS (1.7).
- 0.50 CHENG, ERIC DRAFT, REVIEW AND REVISE EXHIBITS FOR ASSET TRANSFER AGREEMENT FOR AIM ENTITIES.
- 08/22/13  
0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES, ENGAGEMENT BY RA AND TERMS, TIMING AND DEADLINES.

7.00 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING CLOSING ISSUES (.3); REVIEW OPEN ISSUES MSA LIST AND COMMENT RE SAME (.4); EMAILS WITH SELINA AND A. DOSHI REGARDING LICENSING ISSUES (.2); REVIEW AND REVISE EMAIL FROM MOHAMMED TO UCC RE CLOSING (.2); TELEPHONE WITH H. THOMPSON REGARDING CLOSING ISSUES (.3); CONFERENCE CALL WITH J. O'GRADY, A. DOSHI, A. KIM, A. ROGERS, H. THOMPSON REGARDING CLOSING MECHANICS (.6); EMAIL TO E. FLECK, J. MORGAN REGARDING LONDON SUBLEASE (.2); EXTENDED TELEPHONE CALL WITH E. FLECK AND B. JORDAN REGARDING CLOSING DATE AND ISSUES (.6); EMAIL TO CLIENT REGARDING CALL FROM E. FLECK AND B. JORDAN REGARDING CLOSING DATE AND ISSUES (.4); EMAILS WITH E. FLECK AND J. EMLY REGARDING LONDON LEASE GUARANTEE (.2); REVIEW SHAREHOLDER AGREEMENTS FOR REMAINING PORTFOLIO INVESTMENTS (.7); REVIEW AND COMMENT ON REVISED TRANSITION AGREEMENT (.4); PREPARE ACTION ITEMS LIST RELATED TO CLOSING (.8); WORK ON CLOSING CHECKLIST ITEMS (.8); EMAIL FROM A. ABDULMALIK REGARDING CLOSING DATE (.1); TELEPHONE WITH H. THOMPSON REGARDING RESPONSE TO UCC CLOSING DATE OBJECTION (.6); EMAIL TO M. CHOWDHURY, H. THOMPSON, M. TAN REGARDING RISK OF EARLY CLOSING (.2).

9.70 BUFFONE, STEVEN P

NUMEROUS EMAILS REGARDING POSSIBLE TRANSITION EMPLOYMENT ARRANGEMENTS FOR AIM EMPLOYEES, RISKS ASSOCIATED, CALLS WITH M. ROSENTHAL REGARDING SAME (.8); NUMEROUS EMAILS REGARDING SHARE TRANSFER ISSUES, EAC MEETING, SEVERAL EMAILS WITH C. BABCOCK (.6); REVIEW RESOLUTIONS FOR AIM US AND AIM UK, AS CIRCULATED BY C. BABCOCK (.8); NUMEROUS EMAILS AND CALLS REGARDING DISCUSSIONS WITH UCC REGARDING CLOSING DATE, CLOSING LOGISTICS AND TIMELINE AND SIMILAR ISSUES, SEVERAL CALLS WITH M. ROSENTHAL REGARDING SAME, CONFERENCE CALL WITH M. ROSENTHAL AND CLIENT (1.4); REVIEW LATHAM COMMENTS ON MAJOR INVESTMENT SH AGREEMENT, AS CIRCULATED BY K. SHAH AT MILBANK (.8); NUMEROUS EMAILS RELATING TO LONDON SUBLEASE GUARANTEE ISSUES (.5); REVIEW DRAFT EAC MINUTES CIRCULATED BY C. BABCOCK (.5); SEVERAL EMAILS REGARDING VARIOUS ISSUES UNDER [REDACTED] SH AGREEMENT (.4); REVIEW REVISED TOPCO ARTICLES, AS CIRCULATED BY J. O'GRADY (.6); NUMEROUS EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING DIRECTOR INDEMNIFICATION ISSUES, REVIEW MEMO REGARDING SAME (.7); NUMEROUS EMAILS AMONG H. THOMPSON, M. TAN, M. ROSENTHAL AND B. RUSTUM REGARDING HONITON ISSUES (.5); SEVERAL EMAILS WITH B. RUSTUM AND ARCAPITA EXECUTIVES REGARDING [REDACTED] AGREEMENT ISSUES, ESPECIALLY CHANGE OF DISPOSITION COMMITTEE (.4); NUMEROUS EMAILS AND CALLS REGARDING AIM UK REGULATORY COMPLIANCE AND REVIEW MEMO PREPARED BY J. BARABAS (1.7).

8.10 KHALIL, EMAD H

TELEPHONE CONFERENCE WITH A. DOSHI AND E. CHAO RE: ARCAPITA SINGAPORE ISSUES AND FOLLOW UP WITH E. CHAO RE: SAME (0.3); ATTENTION TO WCF AMENDMENT ISSUES (0.2); ATTENTION TO FOUNTAINS GUARANTY ISSUES AND TELEPHONE CONFERENCE RE: SAME (1.4); ATTENTION TO [REDACTED] ISSUES, RELATED INVESTMENT AND FLOW OF FUNDS ISSUES AND CONFERENCE WITH J. WEISSER RE: SAME (1.3); ATTENTION TO SINGAPORE NAME CHANGE ISSUE AND CONFERENCE WITH E. CHAO RE: SAME (0.3); REVIEW REVISED ACCOUNT CHARGE CIRCULATED BY LATHAM (0.8); ATTENTION TO PROPOSED AMENDMENT NO. 3, CONFERENCE WITH J. WEISSER RE: SAME AND FOLLOW-UP WITH COMPANY RE: OPEN ISSUES (1.6); REVIEW AND REVISE GDC OPINION (1.4); ATTENTION TO EMAIL FROM M. ROSENTHAL RE: PROCESS/TIMING AND CLIENT RESPONSE/REACTION AND CONFERENCE WITH M. ROSENTHAL RE: SAME (0.8).

3.20 RUSTUM, WILLIAM M

PARTICIPATE IN CLOSING LOGISTICS CALL WITH THE GIBSON DUNN TEAM AND ARCAPITA (0.7); CONTINUE TO PREPARE THE [REDACTED] SHAREHOLDERS' AGREEMENT, SEND CHANGE-IN-DISPOSITION COMMITTEE LANGUAGE TO M. CHOWDHURY, M. TAN AND H. THOMPSON FOR THEIR REVIEW (1.4); REVIEW EMAILS REGARDING THE HONITON LEGAL REPRESENTATIVE, DISCUSS WITH A. ROGERS, PREPARE MARK-UP OF MILBANK'S LANGUAGE REGARDING SAME, SEND TO A. ROGERS (1.1).

2.30 CHAO, ELAINE W

ATTENTION TO EMAILS FROM AMY DOSHI (.2); DISCUSSIONS WITH J. YANG (.4); DISCUSSIONS WITH E. KHALIL (.4); PREPARATION FOR CONFERENCE CALL WITH AMY DOSHI TO DISCUSS SINGAPORE REGULATORY ISSUES (1.0); ATTEND CONFERENCE CALLS WITH AMY DOSHI, E. KHALIL AND J. YANG (.3).

- 7.10 SICA, THEODORE C PREPARATION FOR AND PARTICIPATION IN CLOSING CHECKLIST CALL WITH LW (1.0); ATTENTION TO WCF AMENDMENTS (1.0); INTERNAL GDC MEETINGS REGARDING CLOSING MECHANICS AND CLOSING CHECKLIST (1.5) ; CALL WITH MILBANK REGARDING AMENDMENT NO 3 AND OTHER CASE ITEMS AND RELATED FOLLOW-UP (1.0); REVIEW AND REVISION TO GDC DRAFT OPINION (0.8); ATTENTION TO COMPANY QUERIES RE SALE PROCEEDS (0.4); ATTENTION TO FOUNTAINS GUARANTY (0.4); ANALYSIS OF UK CASH MANAGEMENT ISSUE (0.5); ATTENTION TO DRAFT CEIP AGENCY AGREEMENT (0.5).
- 1.00 ANGEL, DANIEL REVISE AND DISTRIBUTE FORM OF ASSET TRANSFER AGREEMENT.
- 4.80 O'GRADY, JAMES B CALL RE CLOSING MECHANICS AND FOLLOW-UP EMAILS RE SAME (1.5); EMAILS RE TRANSFERS OF ASSETS/LIABILITIES IN REORGANIZATION (0.4); EMAILS RE INDEMNIFICATION PROVISIONS IN TOPCO ARTICLES (0.3); REVISIONS TO INDEMNIFICATION PROVISIONS IN HOLDCO 2 LLC AGREEMENT (0.8); CALLS AND EMAILS TO COORDINATE ADDITIONAL CLOSING MECHANICS (1.8).
- 1.00 GRAVES, JEREMY L DISCUSS INDEMNIFICATION AGREEMENTS WITH V. RUIZ (.4); CORRESPONDENCE REGARDING LONDON LEASE (.6).
- 3.50 REDA, JUSTIN J ANALYSIS OF WITHHOLDING TAX ISSUES IN PARTNERSHIP CONTEXT IN POST-REORGANIZATION STRUCTURE; PROVIDE SUMMARY ANALYSIS TO J. TRINKLEIN.
- 2.90 RUIZ, VICENTE PREPARE AND PARTICIPATE IN CLOSING CALLS WITH ARCAPITA MANAGEMENT (1.5); ASSIST FINALIZE CLOSING DOCUMENTS (1.4).
- 0.10 LEVIN, DOUGLAS G CORRESPONDENCE WITH J. GARZA (KPMG-UK) RE EFFECTIVE DATE CONCERNING ESTIMATES PERTAINING TO PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT.



- 2.70 VAN NAME, JOHN G REVISE HARBOURVEST AGREEMENTS (.2); REVIEW UPDATED SHARE REGISTRIES (.2); CALL WITH S. THOMAS TO DISCUSS RESOLUTIONS (.3); CONFERENCE CALL TO DISCUSS CLOSING PROCESS (.8); REVIEW MOURANT DRAFT MINUTES (.3); COMMUNICATE WITH J. O'GRADY REGARDING RESOLUTIONS AND HARBOURVEST (.5); DUE DILIGENCE REVIEW OF ARCAPITA AGREEMENTS (.4).
- 10.80 MEDRANO, KEVIN A TELEPHONE CONFERENCE REGARDING BAHRAIN LAW ISSUES (.8); REVIEW AND REVISE AIHL SUBSIDIARY CHART (3.0); CORRESPOND REGARDING NEW ENTITY FORMATION AND ORGANIZATIONAL DOCUMENTS (2.4); CORRESPOND REGARDING BANK ACCOUNTS (.6); REVIEW AND REVISE STEPS PLAN AGREEMENTS (2.0); CORRESPOND REGARDING INDEMNITY (.4); CORRESPOND REGARDING RESIGNATIONS (.2); REVIEW AND REVISE SECURITY QUESTIONNAIRE (.9); CORRESPOND REGARDING CLOSING LOGISTICS (.5).
- 0.60 YANG, JONATHAN F CONFERENCE CALL WITH ARCAPITA IN RELATION TO REGULATORY AND LICENSING MATTERS OF AIM SINGAPORE.
- 1.20 BOUSLOG, MATTHEW G ANALYZE K&S MEMO RE FOUNTAINS LOAN AND GUARANTY (.2); EMAILS WITH M. CASEY, I. SALAH, E. FLECK, M. ROSENTHAL AND J. WEISSER RE SAME (.3); TELEPHONE CONFERENCE WITH I. SALAH, G. CHASTAIN, C. LINTON, M. ROSENTHAL, E. KHALIL AND J. WEISSER RE FOUNTAINS (.6); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE PLAN IMPLEMENTATION (.1).
- 0.80 SCOTT, NATALIE K REVIEW DOCUMENTS IN CONNECTION WITH RESOLUTION CONVERSIONS.
- 8.30 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.

08/23/13

4.80 ROSENTHAL, MICHAEL A

WORK ON PLAN CLOSING ITEMS, INCLUDING SUBLEASE STATUS, ASSET PURCHASE STATUS, AIPL RESTRUCTURE, CLOSING TIMELINE (.6); RESPOND TO H. THOMPSON TRANSITION EMAIL (.4); EMAIL TO E. FLECK REGARDING SURRENDER OF LICENSE (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH D. ANGEL, L. HIRSH, M. CHOWDHURY, M. TAN REGARDING OPEN MSA ISSUES (1.2); EMAIL FROM ATIF REGARDING CBB MEETING (.1); TELEPHONE WITH D. ANGEL REGARDING TRANSITION ARRANGEMENTS (.1); REVIEW AND COMMENT ON [REDACTED] REVISION REGARDING CHANGE OF DC AND TELEPHONE WITH B. RUSTUM REGARDING SAME (.3); EMAILS WITH H. THOMPSON REGARDING CBB APPROVAL OF REPLACEMENT DIRECTORS (.1); EMAIL WITH M. BOUSLOG REGARDING HANI BRIEF (.1); EMAIL TO CORPORATE TEAM REGARDING DOCUMENTS REQUIRED RELATIVE TO RA HOLDCO 2 ASSUMPTION OF EUROLOG AGREEMENT (.1); REVIEW [REDACTED] PROVISIONS OF MSA (.7); EMAILS TO M. COLLINS REGARDING [REDACTED] PROVISIONS (.3); TELEPHONE WITH J. TRINKLEIN REGARDING AIPL FUNDING (.1); EMAIL FROM H. THOMPSON REGARDING TRANSITION ISSUES (.3); EMAILS FROM A. DOSHI REGARDING FORM 3S (.1); EMAIL TO D. ANGEL REGARDING TRANSITION PROVISIONS (.2).

11.70 BUFFONE, STEVEN P

NUMEROUS EMAILS ON POSSIBLE TRANSITIONAL EMPLOYMENT SOLUTIONS FOR AIM, SEVERAL CALLS REGARDING SAME, REVIEW RELEVANT SECTIONS OF REVISED MSA, SEVERAL EMAILS WITH M. COLLINS REGARDING SAME, REVIEW MARKUP OF MSA PROVISIONS AS PREPARED BY M. COLLINS (2.3); REVIEW AND COMMENT ON 8 ADMINISTRATION AGREEMENTS RELATING TO [REDACTED] AND [REDACTED] AS CIRCULATED BY C. BABCOCK (1.8); NUMEROUS EMAILS AND REVIEW AGREEMENTS RELATING TO SGRF (.8); NUMEROUS EMAILS REGARDING TOPCO ARTICLES AND INDEMNIFICATION LANGUAGE AND ISSUES (.5); REVIEW AND COMMENT ON [REDACTED] SH AGREEMENT AS CIRCULATED BY B. RUSTUM (.7); REVIEW SH AGREEMENT TRACKING DOCUMENT (1.2); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.5); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.4); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.4); REVIEW [REDACTED] PROVISION LANGUAGE ADDED TO MSA BY D. ANGEL AND SEVERAL EMAILS REGARDING SAME (.7); NUMEROUS EMAILS REGARDING [REDACTED] CHANGE OF DISPOSITION COMMITTEE ISSUE (.5); NUMEROUS EMAILS AND REVIEW ISSUES LIST REGARDING REMAINING OPEN ISSUES UNDER THE MSA, MEET WITH D. ANGEL REGARDING SAME (1.2); NUMEROUS EMAILS WITH M. ROSENTHAL AND SEVERAL MEMBERS OF ARC MANAGEMENT REGARDING TRANSITION EMPLOYMENT ARRANGEMENT ISSUES (.7).

5.00 KHALIL, EMAD H

ATTENTION TO WCF AMENDMENTS (0.3); ATTENTION TO ARCAPITA NAME CHANGE ISSUES AND TELEPHONE CONFERENCE WITH E. CHAO (0.9); ATTENTION TO AMENDMENT NO. 3 (1.4); ATTENTION TO TERMS OF EUROLOG TRANSACTION AND TREATMENT UNDER GSI DIP/EXIT AND CONFERENCE WITH J. WEISSER RE: SAME AND FOLLOW-UP WITH M. ROSENTHAL AND J. GRAVES RE: ANALYSIS (1.8); ATTENTION TO CASH PAYMENT FOR CONVENIENCE CLASS CLAIMS AND TREATMENT UNDER GSI DIP/EXIT (0.6).

1.20 RUSTUM, WILLIAM M

DISCUSS THE [REDACTED] SHAREHOLDERS' AGREEMENT WITH M. ROSENTHAL (0.2); MAKE FURTHER CHANGES TO THE [REDACTED] SHAREHOLDERS' AGREEMENT, SEND TO MILBANK (0.7); MONITOR, REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING CLOSING LOGISTICS AND CORPORATE GOVERNANCE MATTERS (0.3).

- 3.80 CHAO, ELAINE W ATTENTION TO ISSUES AND EMAILS RELATING TO P3 SINGAPORE (2.6); CHECK COMPANIES ACT AND DRAFT EMAIL OUTLINING CHANGE OF COMPANY NAME PROCESS FOR P3 SINGAPORE AND TIMEFRAME (1.0); DISCUSSIONS WITH J. YANG ON FORM 20 IN RELATION TO AIM SINGAPORE AND CHECK MAS REGULATIONS (.2).
- 5.10 SICA, THEODORE C ATTENTION TO UK CHARGES AND CONTROL AGREEMENTS AND CALLS REGARDING SAME (1.5); ATTENTION TO CUSTODY AGREEMENT (0.5); ATTENTION TO AMENDMENT NO. 3 (0.5); ATTENTION TO PROPOSED EUROLOG SALE (1.3); ATTENTION TO SIGNATORY PACKET FOR UK DOCUMENTS (0.3); ATTENTION TO GDC OPINION (1.0).
- 6.10 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA (1.5); REVISE MSA TO INCORPORATE TRANSITION PERIOD TERMS AND CONDITIONS (4.6).
- 4.10 O'GRADY, JAMES B EMAILS AND CALLS RE INDEMNIFICATION PROVISIONS AND TRANSITION AGREEMENT (0.6); EMAILS RE █████ DILIGENCE AND BANK ACCOUNT LOGISTICS (0.4); EMAILS, CALLS AND ANALYSIS RE CEPL CONTRACTS (1.0); EMAILS RE FINANCE DOCUMENTATION (0.2); EMAILS AND CALL RE ASSUMPTION OF EUROLOG OBLIGATIONS (0.8); FURTHER CALLS AND EMAILS TO COORDINATE CLOSING LOGISTICS (1.1).
- 7.80 RUIZ, VICENTE CONTINUE DRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT PER COMMENTS BY ARCAPITA MANAGEMENT (6.0); REVISE AND UPDATE RA HOLDING ORGANIZATIONAL DOCUMENT INDEMNIFICATION PROVISIONS (1.8).
- 0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. FULLER (A&M) (.1), AND CORRESPONDENCES WITH L. HIRSH (A&M), J. MAKUCH (A&M) AND M. ROSENTHAL (.2) RE LOGISTICS OF FUNDING AND OBTAINING APPROVAL OF AMOUNTS REQUESTED BY PROFESSIONALS IN CONNECTION WITH THE PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT.

- 1.80 VAN NAME, JOHN G MEET WITH J. O'GRADY TO DISCUSS CLOSING (.5); REVIEW DISPOSITION COMMITTEE DOCUMENTS AND CALL WITH A. STINE TO DISCUSS DISPOSITION COMMITTEE ARRANGEMENTS (.3); CALL WITH A. KIM AND M. SUAREZ TO DISCUSS CEPL TRANSACTION (.3); REVISE HARBOURVEST AGREEMENTS (.4); COMMUNICATE WITH N. SCOTT REGARDING CLOSING AND REVIEW CLOSING DOCUMENTS (.3).
- 8.80 MEDRANO, KEVIN A CORRESPOND REGARDING SECURITY QUESTIONNAIRE (.3); REVIEW AND REVISE STEPS PLAN AGREEMENTS (3.5); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.5); REVIEW AND CORRESPOND REGARDING ENTITY FORMATION DOCUMENTS (3.6); CORRESPOND REGARDING STEPS PLAN RESOLUTIONS (.4); REVIEW AND CORRESPOND REGARDING BANK ACCOUNT AGREEMENTS (.5).
- 1.50 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.
- 6.00 YANG, JONATHAN F RESEARCH ON THE POSITION OF FILING FORM 20 IN TERMS OF RELYING ON SECTION 27(1)(B), CONFIRMING THAT RELIANCE ON SECTION 27(1)(B) EXEMPTION SCOPE IF WIDE ENOUGH TO COVER AIM SINGAPORE'S ACTIVITIES (4.1); REVIEW SFA AND FAA LEGISLATION (.8); RESEARCH ON THE COMMON PRACTICE OF FILING EXEMPTIONS UNDER THE FAA (1.1).
- 7.10 SCOTT, NATALIE K PREPARE DRAFT CONVERSIONS OF RESOLUTIONS TO BOARD MINUTES (6.8); EDIT RESOLUTIONS (0.3).
- 7.90 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.
- 08/24/13  
2.10 ROSENTHAL, MICHAEL A REVIEW PLAN IMPLEMENTATION DOCUMENTS.

5.00 BUFFONE, STEVEN P REVIEW MILBANK COMMENTS ON DELEGATION OF SERVICES AGREEMENT (.7); REVIEW AND COMMENT ON DRAFT TRANSITION AND INDEMNIFICATION AGREEMENT AS CIRCULATED BY V. RUIZ (1.2); NUMEROUS EMAILS REGARDING LONDON AND ATLANTA SUBLEASE ISSUES (.4); REVIEW REVISIONS TO EXHIBITS TO MSA (.6); NUMEROUS EMAILS REGARDING BAHRAIN REGULATORY AND LICENSE ISSUES (.5); NUMEROUS EMAILS REGARDING EMPLOYEE SEVERANCE ISSUES, AIM EMPLOYMENT AGREEMENTS, REVIEW RELATED DOCUMENTS (1.6).

1.30 MEDRANO, KEVIN A REVIEW AND PREPARE ORGANIZATIONAL DOCUMENTS FOR EXECUTION.

08/25/13

0.50 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE PUSH TO EFFECTIVE DATE ON SEPTEMBER 17 AND ANALYZE OPEN ISSUES BEFORE EFFECTIVE DATE.

4.30 BUFFONE, STEVEN P REVIEW AND COMMENT ON LATEST DRAFT OF CLOSING CHECKLIST (1.8); NUMEROUS EMAILS WITH CORPORATE ASSOCIATES RELATING TO CLOSING LOGISTICS (.5); SEVERAL EMAILS WITH B. RUSTUM REGARDING VARIOUS SH AGREEMENT ISSUES (.3); NUMEROUS EMAILS WITH M. ROSENTHAL REGARDING VARIOUS OPEN ISSUES, CLOSING LOGISTICS, D&O INSURANCE ISSUES, BAHRAIN ISSUES AND SIMILAR MATTERS (.5); REVIEW DRAFT OF DELEGATION OF SERVICES AGREEMENT (1.2).

2.00 KHALIL, EMAD H ATTENTION TO FORM 20 FILING ISSUES AND ANALYSIS IN SINGAPORE AND CONFERENCE WITH E. CHAO RE: SAME (1.1); ATTENTION TO EUROLOG INDEMNITY/GUARANTY ISSUES AND TREATMENT UNDER GSI DIP/EXIT AND CONFERENCE WITH M. WEISSER AND J. ROSENTHAL RE: SAME (0.9).

1.50 SCOTT, NATALIE K REVIEW DRAFT BOARD MINUTES.

0.60 GIBBONS, MATTHEW A ATTEND TO H. THOMPSON SIGNATURE PACKET.

08/26/13

0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES, TASKS TO ACCOMPLISH BEFORE EFFECTIVE DATE, CHECKLIST STATUS.

1.30 ROSENTHAL, MICHAEL A REVIEW AND RESPOND TO UCC OBJECTION TO CASH  
MANAGEMENT.

2.20 ROSENTHAL, MICHAEL A EMAILS FROM MILBANK AND LATHAM REGARDING  
COMMENTS TO SHAREHOLDER AGREEMENTS (.4);  
TELEPHONE WITH E. FLECK REGARDING FOUNTAINS  
GUARANTEE ISSUES (.2); EMAIL FROM T. WIENER  
REGARDING HANI APPEAL (.2); EMAILS WITH M. TAN  
AND H. THOMPSON REGARDING MSA REVISIONS  
RELATED TO [REDACTED] (.4); EMAILS WITH A.  
DOSHI AND E. FLECK REGARDING FORM 3S (.1);  
EMAILS WITH S. CAMPBELL AND J. HUNTZ  
REGARDING SUBLEASE ISSUES (.1); WORK ON  
MATTERS RELATED TO COORDINATION OF CLOSING  
(.6); EMAIL TO A. LEBLANC REGARDING HANI APPEAL  
BRIEFS AND EXTENSION (.2).

13.20 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH M. ROSENTHAL, K. MEDRANO AND OTHERS REGARDING D&O, INDEMNIFICATION ISSUES, REQUIRED SIGNATURES FROM EXISTING ARCAPITA BOARD MEMBERS AND RELATED ISSUES (.8); REVIEW UCC OBJECTION AS FILED (.7); REVIEW AND COMMENT ON DRAFT OBJECTION TO UCC FILING REGARDING BUDGET AND EXPENSE CONTROL, NUMEROUS EMAILS AND CALLS REGARDING SAME, DRAFT SECTION OF RESPONSE, SEVERAL EMAILS WITH C. MILLET, M. ROSENTHAL AND OTHERS (2.9); SEVERAL EMAILS REGARDING SIGNATORIES FOR ARCAPITA BANK (.4); REVIEW AND COMMENT ON REVISED DRAFT OF [REDACTED] SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.6); REVIEW AND COMMENT ON REVISED DRAFT OF [REDACTED] SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.5); APPROXIMATELY 15 EMAILS WITH M. ROSENTHAL, V. RUIZ, K. MEDRANO REGARDING MILBANK'S MARK-UP OF TOPCO ARTICLES AND ISSUES RAISED, REVIEW SAME, SEVERAL CALLS REGARDING SAME (1.3); REVIEW AND COMMENT ON NEW HOLDCO DELEGATION OF SERVICES AGREEMENT, AS CIRCULATED BY A. STINE OF MILBANK (.5); REVIEW AND COMMENT ON [REDACTED] SH AGREEMENT (.7); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.4); REVIEW ARCAPITA BANK BOARD CONSENT, AS CIRCULATED BY K. MEDRANO AND SEVERAL EMAILS REGARDING SAME (.5); REVIEW MINOR MILBANK COMMENTS ON [REDACTED] INVESTOR RIGHTS AGREEMENT (.2); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT (.2); EMAILS WITH E. STINE OF MILBANK REGARDING SIGNATORIES TO VARIOUS DOCUMENTS, SEVERAL EMAILS TO GD COLLEAGUES REGARDING SAME (.4); REVIEW MILBANK COMMENTS ON [REDACTED] SH AGREEMENT AND SEVERAL EMAILS REGARDING SAME (.5) , SEVERAL EMAILS WITH B. RUSTUM REGARDING VARIOUS ISSUES RELATING TO SHS AGREEMENTS (.4); REVIEW AND COMMENT ON FOUR VERSIONS OF NEWCO DELEGATION OF SERVICES AGREEMENTS (2.2).

2.90 KHALIL, EMAD H

ATTENTION TO AND TELEPHONE CONFERENCE WITH MILBANK RE: PROPOSED EUROLOG TRANSACTION AND TREATMENT UNDER GSI DIP/EXIT AND REVIEW EUROLOG SPA (1.1); ATTENTION TO WCF AMENDMENTS (0.3); ATTENTION TO ARCAPITA NAME CHANGE REGULATORY RELATED ISSUES (0.3); ATTENTION TO GDC OPINION (0.4); ATTENTION TO PROPOSED AMENDMENT NO. 3 (0.5); ATTENTION TO FORM 20 REGULATORY FILING REQUIREMENTS (0.3).



- 1.00 RUSTUM, WILLIAM M REVISE SHAREHOLDERS' AGREEMENT FOR COMMENTS FROM MILBANK, SEND BACK TO THEM (0.8); MONITOR, REVIEW AND REPLY TO EMAILS REGARDING CLOSING LOGISTICS AND COURT PROCEEDINGS (0.2).
- 1.60 NORDAHL, STEPHEN D OFFICE CONFERENCE WITH D. ANGEL RE OPEN ISSUES IN MSA AND ANCILLARY MSA DOCUMENTS (1.1); DISCUSS ANCILLARY MSA FEES OFFSET WITH D. ANGEL (.5).
- 5.20 CHAO, ELAINE W ATTENTION TO EMAILS FROM VIVIAN CHIAN AND FROM J. YANG (.7); DISCUSSIONS WITH J. YANG ON 27(1)(B) EXEMPTION FORM TO BE FILED WITH MAS (.5); CHECK MAS REGULATIONS AND REVIEW PROVISIONS OF CONSULTATION PAPER ON EXEMPTIONS UNDER SFA AND FAA (2.1); REVIEW FORM 20 PREPARED BY J. YANG (.9); DRAFT AND AMEND COVER EMAIL TO ARCAPITA WITH INSTRUCTIONS ON COMPLETING FORM 20 (1.0).
- 6.90 SICA, THEODORE C ATTENTION TO EUROLOG TRANSACTION; REVIEW OF PSA IN CONNECTION THEREWITH AND CALL WITH MILBANK REGARDING SAME (2.0); CALLS WITH JOANNA BARTOLD REGARDING OPEN FINANCING ISSUES (0.5); ATTENTION TO OPEN ISSUES REGARDING THIRD AMENDMENT AND REVIEW OF REVISED DRAFT (0.6); INTERNAL GDC STATUS MEETING (1.0); ATTENTION TO GDC DRAFT OPINION (1.3); ATTENTION TO SIGNATORY ISSUES REGARDING NEWCOS (0.5); ATTENTION TO MISCELLANEOUS CLOSING DELIVERABLES (1.0).
- 4.40 ANGEL, DANIEL REVIEW MILBANK COMMENTS TO FORM OF NEW HOLDCO DELEGATION OF SERVICES AGREEMENT (0.3); DRAFT SEPARATE DELEGATION OF SERVICES AGREEMENTS (1.5); FINALIZE FIRST DRAFT OF SHARI'AH SERVICES AGREEMENT AND DISTRIBUTE (0.3); OFFICE CONFERENCE WITH S. NORDAHL RE FEE STRUCTURE APPROACH FOR MSA AND OFFSET DUE TO ANCILLARY MSAS (1.0); TELECONFERENCE WITH S. NORDAHL AND W. THOMAS RE FEE STRUCTURE (1.3).
- 1.80 GRAVES, JEREMY L EMAIL COMMITTEE REGARDING ALLOCATION AGENT AGREEMENT (.1); DRAFT SECTIONS OF RESPONSE TO COMMITTEE STATEMENT (1.7).

- 1.60 RUIZ, VICENTE REVIEW RA HOLDING ORGANIZATIONAL DOCUMENTS AS MARKED UP BY MILBANK AND DISCUSS SAME WITH M. ROSENTHAL AND S. BUFFONE.
- 0.40 LEVIN, DOUGLAS G TELEPHONE CONFERENCE AND CORRESPONDENCES WITH S. FULLER RE LOGISTICS OF PROFESSIONAL CLAIMS ESCROW ACCOUNT AND COORDINATING INPUT FROM COMMITTEE PROFESSIONALS, INCLUDING REVIEW OF DRAFT ESCROW INPUT FORM.
- 1.50 VAN NAME, JOHN G REVIEW AND REVISE CEIP AND ██████████ SHARE TRANSFER DOCUMENTATION (.9); CALL WITH S. THOMAS TO DISCUSS SHARE TRANSFERS (.1); CALL WITH A. STINE TO DISCUSS MINUTES (.2); REVIEW SHARE REGISTRIES (.3).
- 8.00 MEDRANO, KEVIN A CORRESPOND REGARDING CLOSING MECHANICS AND TIMELINE (.6); DISTRIBUTE ORGANIZATIONAL DOCUMENTS FOR SIGNATURE (.6); REVIEW REORGANIZATION CHECKLIST (1.5); CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.2); CORRESPOND REGARDING INDEMNITY ISSUES (1.7); CORRESPOND REGARDING STEPS PLAN AGREEMENT AND RESOLUTION ISSUES (1.8); REVIEW MEMO FOR SINGAPORE (.1); CORRESPOND REGARDING BANK ACCOUNT DOCUMENTS (.2); REVIEW UPDATES TO SCHEDULE OF ENTITIES (.3); CORRESPOND REGARDING BANKRUPTCY FILING RESPONSE(1.0).
- 2.30 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.
- 5.00 YANG, JONATHAN F RESEARCH, REVIEW AND CONFIRM LEGAL POSITION ON THE NECESSITY OF FILE FORM 20 (3.9); INTERNAL DISCUSSIONS ON THE APPROACH TO BE TAKEN AS MANY LAW FIRMS TAKE DIFFERENT APPROACHES FOR THE APPLICATION OF 27(1)(B) EXEMPTION (1.1).
- 3.20 BABCOCK, CHRISTOPHER J PREPARE RESOLUTIONS FOR ARCAPITA BANK AND AIM GROUP ENTITIES IN CONNECTION WITH PLAN OF REORGANIZATION.

0.40 BOUSLOG, MATTHEW G EMAILS WITH I. SALAH, M. ROSENTHAL AND M. GIBBONS RE FOUNTAINS GUARANTY (.1); TELEPHONE CONFERENCE WITH E. FLECK AND M. ROSENTHAL RE SAME (.3).

2.00 SCOTT, NATALIE K REVIEW AND EDIT DRAFT BOARD MINUTES.

6.00 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.

08/27/13

1.20 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE EFFECTIVE DATE TRANSITION ISSUES TO CLOSE ON SEPTEMBER 17 AND FORM OF ORDER RE MILESTONE DATES TOWARD CLOSING.

7.10 ROSENTHAL, MICHAEL A REVIEW AND REVISE RESPONSE TO COMMITTEE OBJECTION TO CASH MANAGEMENT MOTION (3.6); CONFERENCE CALL WITH M. TAN AND M. CHOWDHURY REGARDING RESULTS OF HEARING (.4); EMAILS WITH A. ABDULMALIK, M. TAN AND H. THOMPSON REGARDING RESPONSE TO COMMITTEE OBJECTION TO CASH MANAGEMENT MOTION (1.1); EMAIL WITH L. HIRSH AND J. MAKUCH REGARDING ALTERNATIVE LEASE OPTIONS (.2); EMAIL TO H. THOMPSON AND M. CHOWDHURY REGARDING SUBLEASE GATING ISSUE (.1); CONSIDERATION OF CLOSING TIMELINE AND CHECKLIST (.6); MEETING WITH CORPORATE TEAM REGARDING CLOSING LOGISTICS (.6); EMAILS WITH A. LEBLANC AND C. MILLET REGARDING HANI CLAIM AND APPEAL (.1); TELEPHONE WITH H. THOMPSON REGARDING HEARING AND PLAN CLOSING (.3); EMAILS REGARDING SHARI'AH COMMITTEE APPROVAL ISSUES (.1).

12.30 BUFFONE, STEVEN P

APPROXIMATELY 40 EMAILS DEALING WITH COMMENTS TO RESPONSE TO UCC FILING REGARDING BUDGET CONTROL, COMMENT ON FINAL DRAFT, SEVERAL CALLS REGARDING SAME (2.3); SEVERAL EMAILS WITH K. MEDRANO REGARDING CHECKLIST ITEMS (.3); SEVERAL EMAILS WITH B. RUSTUM REGARDING CLOSING TIMING (.3); REVIEW CHAMBERS COPY OF PLEADING FOR TODAY'S HEARING (.4); MEET WITH S. NORDAHL REGARDING MSA OPEN ISSUES, CLOSING TIMING AND OTHER ISSUES (.4); EMAIL A. STINE REGARDING SIGNATORY ON BEHALF OF ARCAPITA BANK (.2); MEET WITH M. ROSENTHAL AND C. MILLET REGARDING RESULTS OF BANKRUPTCY COURT HEARING ON SCHEDULING ISSUES (.5); SEVERAL EMAILS WITH CORPORATE TEAM REGARDING TIMING OF CLOSING (.4); MEET WITH V. RUIZ REGARDING INDEMNIFICATION ISSUES AND SEVERAL EMAILS REGARDING SAME (.7); MEET WITH CORPORATE AND FINANCE ASSOCIATES AND M. ROSENTHAL TO DISCUSS TIMING OF CLOSING, LOGISTICS, DRAFTING A TIMELINE AND RELATED MATTERS AND NUMEROUS EMAILS REGARDING SAME (1.4); EMAILS K. MEDRANO REGARDING APPOINTMENT OF H. THOMPSON AS DIRECTOR (.3); SEVERAL EMAILS WITH M. ROSENTHAL AND K. SHAH REGARDING DIRECTOR INDEMNITY ISSUES (.4); SEVERAL EMAILS V. RUIZ AND M. ROSENTHAL REGARDING TOPCO ARTICLES (.4); EMAILS WITH E. KHALIL REGARDING SHARIA COMMITTEE APPROVALS (.3); REVIEW AND COMMENT ON CLOSING AGENDA AND TIMELINE AS CIRCULATED BY K. MEDRANO AND SEVERAL EMAILS REGARDING SAME (.4); EMAILS WITH M. ROSENTHAL REGARDING TOPCO ARTICLES, INDEMNIFICATION ISSUES (.4), REVIEW ██████████ SHAREHOLDERS' AGREEMENT, AS CIRCULATED BY B. RUSTUM (.6); SEVERAL EMAILS WITH B. RUSTUM AND A. EVERETT OF MILBANK REGARDING ISSUES RAISED BY LATHAM RELATING TO SH AGREEMENTS (.3); REVIEW AND COMMENT ON REVISED DRAFT OF ██████████ SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.5); REVIEW AND COMMENT ON MILBANK MARK-UP OF ██████████ INVESTOR RIGHTS' AGREEMENT AND REVISED ██████████ AGREEMENT AS CIRCULATED BY B. RUSTUM (.7); REVIEW REVISED ██████████ SH AGREEMENT, AS CIRCULATED BY B. RUSTUM (.4); REVIEW REVISED ██████████ SH'S AGREEMENT, AS CIRCULATED BY B. RUSTUM (.3); MEET WITH M. ROSENTHAL REGARDING CLOSING ISSUES AND TIMING (.4).

- 1.50 KHALIL, EMAD H ATTENTION TO DRAFT OF SUKUK LUXEMBOURG ACCOUNT PLEDGE TRUST AGREEMENT (0.4); PREPARE FOR AND ATTEND MEETING RE: CLOSING CHECKLIST AND TIMING (0.5); FOLLOW-UP WITH SHARIA COMMITTEE RE: OPEN ITEMS ON SUKUK AND DISPOSITION EXPENSE FACILITY (0.1); ATTENTION TO SUKUK CLOSING CHECKLIST (0.2); ATTENTION TO PROPOSED AMENDMENT NO. 3 (0.3).
- 1.90 RUSTUM, WILLIAM M CONTINUE TO REVISE SHAREHOLDERS' AGREEMENTS FOR COMMENTS FROM MILBANK, SEND BACK TO THEM (1.6); BEGIN TO REVIEW COMMENTS FROM DELAWARE COUNSEL RETAINED BY LATHAM TO THE DELAWARE SHAREHOLDERS' AGREEMENTS (0.3).
- 1.50 NORDAHL, STEPHEN D REVIEW ANCILLARY MSA (.9); REVIEW REVISED DELEGATION AGREEMENT (.6).
- 1.80 CHAO, ELAINE W ATTENTION TO EMAILS FROM J. WEISSER AND REVIEW DRAFT SUMMARY OF CHAPTER 11 PROCEEDINGS (.4); DISCUSSIONS WITH J. YANG ON MAS REGULATORY ISSUES (1.4).
- 1.40 SICA, THEODORE C ATTENTION TO RA HOLDCO INSURANCE (1.0); CORRESPONDENCE WITH C. KELLY REGARDING CASH ACCOUNTS (0.4)
- 3.90 GRAVES, JEREMY L FINALIZE RESPONSE TO UCC STATEMENT (2.8); CORRESPOND WITH J. EMLY AND OTHERS REGARDING LONDON LEASE (1.1).
- 3.80 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN CALLS WITH ARCAPITA MANAGEMENT (1.3); PREPARE FOR AND DISCUSS INDEMNIFICATION ISSUES WITH MILBANK (1.0); BEGIN REDRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT (1.5).
- 1.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. FULLER (A&M) (.5) AND CORRESPONDENCES WITH S. FULLER (.4) RE COORDINATING PROFESSIONAL COMPENSATION ISSUES PURSUANT TO THE PLAN, INCLUDING LOGISTICS OF ESCROW ACCOUNT FOR PROFESSIONAL CLAIMANTS; REVIEW VARIOUS PLEADINGS, INCLUDING PLAN SUPPLEMENT DOCUMENTS, RE SAME ISSUES (1.0).

4.60 VAN NAME, JOHN G CALL WITH K. MEDRANO TO DISCUSS CLOSING (.2);  
CALL WITH S. THOMAS TO DISCUSS RESOLUTIONS  
(.4); CALL WITH A. STINE TO DISCUSS MINUTES (.1);  
CALL WITH C. BABCOCK TO DISCUSS  
ORGANIZATIONAL DOCUMENTS (.5); MEETING TO  
DISCUSS CLOSING (.9); MEET WITH N. SCOTT TO  
DISCUSS BOARD PACKETS (.6); PREPARE CLOSING  
DOCUMENTS (1.9).

11.40 MEDRANO, KEVIN A CORRESPOND REGARDING AND REVISE STEPS PLAN  
AGREEMENTS (5.3); CONFERENCE REGARDING  
CLOSING TIMELINE (3.1); CORRESPOND REGARDING  
PROFESSIONAL FEES ESCROW AGREEMENT (.2);  
DRAFT CLOSING AGENDA (2.8).

1.60 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.

5.50 YANG, JONATHAN F NOTES ON FORM 20 FOR CLIENTS EASE OF  
REFERENCE (.8); LIAISE WITH MAS OFFICER, AND  
SEND EXPLANATION EMAIL TO CLIENTS ON HOW TO  
FILL UP FORM 20 (2.8); SEND INTERNAL EMAIL TO  
NEW YORK OFFICE IN RELATION AIM SINGAPORE  
CORPORATE MATTERS (1.9).

1.30 BABCOCK, CHRISTOPHER J REVIEW AND COMMENT ON CLOSING  
TIMELINE/AGENDA.

0.90 BOUSLOG, MATTHEW G EMAILS WITH E. FLECK, M. ROSENTHAL, C. MILLET  
AND J. GRAVES RE PLAN IMPLEMENTATION TIMELINE  
(.2); DRAFT ORDER RE SAME (.6); EMAILS WITH J.  
WEISSER AND T. SICA RE FOUNTAINS GUARANTY (.1).

2.10 SCOTT, NATALIE K MEET TO DISCUSS NEXT STEPS (1.0); REVIEW AND  
REVISE BOARD MINUTES (1.1)

9.80 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.

08/28/13  
0.80 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH M.  
ROSENTHAL, J. WEISSER AND S. BUFFONE RE  
TRANSITION ISSUES TO CLOSE ON SEPTEMBER 17.

4.40 ROSENTHAL, MICHAEL A

NUMEROUS EMAILS WITH S. CAMPBELL, M. CHOWDHURY, M. TAN REGARDING RESPONSE OF LONDON LANDLORD TO SUBLEASE (.6); EMAIL TO J MORGAN RE LONDON SUBLEASE (.2); EMAIL TO J. HUNTZ REGARDING ATLANTA LEASE (.1); EMAILS WITH A. DOSHI RE CBB FORM 3S (.1); CALL WITH PARWEEN REGARDING REPRESENTATION OF RA AND ARCAPITA POST-EFFECTIVE DATE (.3); EMAILS WITH J. EMLY AND J. GRAVES REGARDING GUARANTOR OF LONDON LEASE (.1); NUMEROUS EMAILS WITH S. CAMPBELL, M. CHOWDHURY, M. TAN REGARDING RESPONSE OF LONDON LANDLORD TO SUBLEASE (.6); EMAIL TO J. MORGAN RE LONDON SUBLEASE (.2); EMAIL TO J. HUNTZ REGARDING ATLANTA LEASE (.1); EMAILS WITH A. DOSHI RE CBB FORM 3S (.1); EXTENDED CALL WITH H. THOMPSON, M. TAN, M. CHOWDHURY REGARDING PLAN CLOSING COORDINATION AND INDEMNIFICATION ISSUES (.8); MEETING WITH S. BUFFONE AND V. RUIZ REGARDING COORDINATION AND INDEMNIFICATION ISSUES (.2); REVIEW AND REVISE ORDER RELATED TO PLAN IMPLEMENTATION TIMELINE (.3); EMAIL FROM E. KHALIL REGARDING SHARI'AH BOARD APPROVAL OF EXIT FINANCING (.1); EMAILS WITH A. LEBLANC AND C. MILLET REGARDING HANI APPEAL AND NOTICE FROM COURT (.1); EMAILS WITH T. WIENER, A. LEBLANC, JUDGE SCHEINDLIN CLERK REGARDING APPEAL SCHEDULE AND RELATEDNESS (.2); EMAIL WITH K. MEDRANO REGARDING TRANSFERS TO CAYMAN HOLDCOS (.1); EMAILS WITH K. MEDRANO AND J. TRINKLEIN REGARDING STEPS PLAN IMPLEMENTATION (.1); EMAILS WITH E. FLECK AND V. RUIZ REGARDING TRANSITION AND INDEMNITY AGREEMENT (.1).

11.30 BUFFONE, STEVEN P

EMAILS WITH H. THOMPSON REGARDING INDEMNIFICATION AND D&O INSURANCE ISSUES (.3); SEVERAL EMAILS WITH D. ANGEL REGARDING MSA AND ANCILLARY AGREEMENTS, MEET WITH D. ANGEL (.5); REVIEW CLOSING CHECKLIST AND AGENDA, CONFERENCE CALL WITH CLIENTS TO DISCUSS, NUMEROUS CALLS WITH CORPORATE ASSOCIATES IN CHARGE OF REVISING THE AGENDA, EMAILS WITH A. ROGERS REGARDING HIS MARK UP AND RELATED TASKS (1.8); CONFERENCE CALL WITH MILBANK REGARDING DIRECTOR INDEMNIFICATION, MEET WITH M. ROSENTHAL REGARDING SAME, SEVERAL EMAILS WITH M. ROSENTHAL AND V. RUIZ (1.6); SEVERAL EMAILS REGARDING [REDACTED] BYLAWS AND REVIEW MILBANK MARKUP OF SAME (.6); SEVERAL EMAILS WITH M. ROSENTHAL AND K. MEDRANO REGARDING SURRENDER OF AIHL'S CIMA LICENSE (.3); SEVERAL EMAILS WITH E. KHALIL AND ARCAPITA REGARDING SHARIA COMMITTEE APPROVALS (.3); SEVERAL EMAILS WITH M. ROSENTHAL AND J. MORGAN REGARDING LONDON AND ATLANTA SUBLEASE STATUS (.3); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING SUMMARY OF INDEMNIFICATION ISSUES (.5); REVIEW AND MARK-UP DRAFT OF TRANSITION AND INDEMNIFICATION AGREEMENT, SEVERAL CALLS AND EMAILS WITH V. RUIZ (1.7); SEVERAL EMAILS M. ROSENTHAL AND V. RUIZ REGARDING INDEMNIFICATION AGREEMENT, EMAIL TO E. FLECK REGARDING HIS COMMENTS ON THE AGREEMENT (.5); SEVERAL EMAILS WITH CLIENT REGARDING INDEMNIFICATION AGREEMENT (.4); SEVERAL EMAILS WITH M. ROSENTHAL, J. TRINKLEIN, K. MEDRANO REGARDING STEPS PLAN ISSUES (.4); REVIEW NEW HOLDCO DELEGATION OF SERVICES AGREEMENT AS DISTRIBUTED BY A. STINE OF MILBANK (.7); SEVERAL EMAILS WITH M. ROSENTHAL AND K. MEDRANO REGARDING AIML (.3); REVIEW DRAFT OF AIM DELEGATION OF SERVICES AGREEMENT AS CIRCULATED BY D. ANGEL (.6); REVIEW TRANSCRIPT FROM 8/27 HEARING (.5).



- 6.90 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH K&S RE: FOUNTAINS GUARANTY ISSUE AND ATTEND TO FOLLOW-UP RE: SAME (1.8); ATTENTION TO CAYMAN COUNSEL OPINION ISSUES (0.7); ATTENTION TO PROPOSED AMENDMENT NO. 3 (2.6); FOLLOW-UP UP WITH SHARIA COMMITTEE RE: OUTSTANDING ITEMS AND SCHEDULE (0.6); FOLLOW-UP RE: PREPARING REVISED DISPOSITION EXPENSE FACILITY (0.4); ATTENTION TO SUKUK UK ACCOUNT CONTROL AGREEMENT AND COMMENTS RECEIVED THEREON FROM HOGANLOVELLS (0.3); ATTENTION TO K. MEDRANO QUERIES IN RESPECT OF PLANE MERGER AND DIP/EXIT (0.5).
- 2.10 RUSTUM, WILLIAM M PREPARE FOR A CALL WITH J. MORGAN AND A. EVERETT REGARDING THE MARK-UP OF THE SHAREHOLDERS' AGREEMENT BY DELAWARE COUNSEL RETAINED BY LATHAM & WATKINS (0.4); PARTICIPATE IN CALL WITH J. MORGAN AND A. EVERETT TO DISCUSS OUR COORDINATED REPLY THERETO (0.4); REVIEW A SHAREHOLDERS' AGREEMENT FOR A DELAWARE TRANSACTION HOLDCO SHOWING THE CHANGES WE'D BE WILLING TO ACCEPT, SEND TO J. MORGAN AND A. EVERETT (0.5); CONTINUE TO REVISE SHAREHOLDERS' AGREEMENTS AND SEND BACK TO MILBANK (0.4); DISCUSS THE [REDACTED] WITH M. ROSENTHAL IN CONNECTION WITH THE ISSUE OF A GUARANTEE, REVIEW EMAIL COMMUNICATION REGARDING SAME (0.4).
- 0.90 NORDAHL, STEPHEN D REVIEW ANCILLARY MSA (.5); REVIEW AIM DELEGATION AGREEMENT (.4).
- 1.20 CHAO, ELAINE W ATTENTION TO EMAILS FROM ARCAPITA TEAM ON FORM 20 AND RESPOND TO THE SAME (.8); DISCUSSIONS WITH J. YANG (.4).
- 2.00 SICA, THEODORE C CALL WITH C. KELLY REGARDING REDEMPTION ACCOUNTS (0.5); ATTENTION TO CONSENT LETTER (0.5); ATTENTION TO FOUNTAINS ISSUES (1.0).
- 3.90 ANGEL, DANIEL REVIEW MILBANK COMMENTS TO NEW HOLDCO D [REDACTED] OF SERVICES AGREEMENTS (0.5); REVISE NEW HOLDCO DELEGATION OF SERVICES AGREEMENTS AND DISTRIBUTE (0.8); REVISE FORM OF ANCILLARY MSA (2.3); REVISE MSA (0.3).

- 2.50 GRAVES, JEREMY L CORRESPOND WITH J. EMLY REGARDING LONDON LEASE (.9); TELECONFERENCE WITH CORPORATE TEAM REGARDING STEPS PLAN (.5); TELECONFERENCE WITH CORPORATE TEAM REGARDING INDEMNIFICATION ISSUES (.4); TELECONFERENCE WITH M. ROSENTHAL REGARDING FOUNTAINS GUARANTEE (.3); DRAFT SUMMARY OF ISSUES RELATED TO FOUNTAINS GUARANTEE (.4).
- 8.50 RUIZ, VICENTE CONTINUE REDRAFT OF TRANSITION AND INDEMNIFICATION AGREEMENT (7.5); PARTICIPATE IN ARCAPITA TEAM MEETING (1.0).
- 1.40 LEVIN, DOUGLAS G REVIEW AUGUST 27 HEARING TRANSCRIPT IN CONNECTION WITH ISSUES PERTAINING TO IMPLEMENTING THE PLAN AND BRINGING ABOUT THE EFFECTIVE DATE (.4); REVIEW PLAN SUPPLEMENT DOCUMENTS INCLUDING THE PROFESSIONAL COMPENSATION CLAIMS ESCROW AGREEMENT AND ATTACHMENTS THERETO (.6); CORRESPONDENCES WITH S. FULLER ADVISING HER REGARDING LOGISTICS OF THE ESCROW ACCOUNT (.3); REVIEW EXECUTED WIRE TRANSFER INSTRUCTIONS FROM PROFESSIONALS (.1).
- 3.50 VAN NAME, JOHN G CALL WITH HENRY THOMPSON TO DISCUSS CLOSING (.5); CALL WITH J. MORGAN TO DISCUSS DELAWARE ORGANIZATIONAL DOCUMENTS (.3); CALL WITH S. BUFFONE TO DISCUSS CLOSING LOGISTICS (.1); CALL WITH C. BABCOCK TO DISCUSS ORGANIZATIONAL DOCUMENTS (.3); REVISE CLOSING DOCUMENTS (2.3).
- 13.00 MEDRANO, KEVIN A CORRESPOND REGARDING AND REVISE CLOSING TIMELINE (3.1); CORRESPOND REGARDING AND REVISE STEPS PLAN AGREEMENTS (3.4); CONFERENCE REGARDING INDEMNITY ISSUES (.5); DRAFT SIGNATURE TRACKER (6.0).
- 0.80 MOSKOWITZ, ALAN ATTENTION TO CLOSING ITEMS.
- 1.50 BABCOCK, CHRISTOPHER J PREPARE CLOSING AGENDA AND SIGNATURE TRACKER.

- 1.60 BOUSLOG, MATTHEW G DRAFT ORDER RE TIMELINE (.4); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.4); EMAILS WITH I. SALAH, E. FLECK, M. CASEY, M. ROSENTHAL AND J. GRAVES RE FOUNTAINS GUARANTY (.2); TELEPHONE CONFERENCE WITH M. CASEY, M. ROSENTHAL, E. KHALIL, J. WEISSER AND I. SALAH RE SAME (.4); TELEPHONE CONFERENCE WITH M. KVARDA RE SAME (.2).
- 7.40 SCOTT, NATALIE K PREPARE SPREADSHEETS OF ALL BOARD RESIGNEES AND ENTITIES AND ALL DISPOSITION COMMITTEE DOCUMENTS AND SIGNATORIES (5.8); REVIEW AND EDIT BOARD MINUTES (1.3); BEGIN SHAREPOINT CREATION (0.3).
- 6.80 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS (3.4); DRAFT TIMELINE AND SIGNATURE TRACKER (3.4).
- 0.50 CRUZ, ROBERT COMMUNICATION WITH N. SCOTT FOR VIRTUAL CLOSING ROOM CREATION AND SITE SETUP (.3); PREPARE SITE SPECIFICATIONS FOR VIRTUAL CLOSING ROOM (.2).
- 08/29/13  
0.90 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES WITH M. ROSENTHAL, J. WEISSER, J. GRAVES, M. BOUSLOG AND S. BUFFONE RE PUSH TO EFFECTIVE DATE ON SEPTEMBER 17.

4.70 ROSENTHAL, MICHAEL A

EMAIL WITH H. THOMPSON RE TRANSITION AND INDEMNITY AGREEMENT (.1); EMAILS WITH M. TAN, J. HUNTZ REGARDING ATLANTA LEASE (.2); REVIEW AND COMMENT ON REVISED TIMELINE FOR CLOSING ACTIONS (.7); EMAILS WITH H. THOMPSON, M. TAN, M. CHOWDHURY AND OTHERS REGARDING LONDON LEASE ARRANGEMENTS (.2); EMAILS TO J. EMLY, L. HIRSH, D. ANGEL REGARDING REVISIONS TO MSA RELATIVE TO LONDON LEASE ARRANGEMENTS (.2); CONSIDERATION OF STRUCTURE OF LONDON BACK TO BACK LEASE ARRANGEMENTS (.3); EMAILS FROM L. HIRSH REGARDING FUNDS FLOW RELATED TO LONDON LEASE ARRANGEMENTS (.1); EMAILS WITH J. WEISSER REGARDING KPMG REPORTS (.1); CONFERENCE CALL WITH D. ANGEL AND C. BABCOCK REGARDING SHARI'AH SERVICES AGREEMENT (.2); NUMEROUS MISCELLANEOUS EMAILS REGARDING VARIOUS ASPECTS OF CLOSING PROCESS (.4); REVIEW MILBANK COMMENTS TO [REDACTED] SHAREHOLDER AGREEMENT (.1); CONFERENCE CALL WITH CORPORATE CLOSING TEAM REGARDING CLOSING MECHANICS AND PROCEDURES (1.1); EMAILS WITH C. KELLY, L. HIRSH AND S. FULLER REGARDING EFFECTIVE DATE CASH FLOWS (.2); EMAILS WITH J. MORDEN REGARDING EFFECTIVE DATE CASH FLOWS (.2); CALL WITH L. HIRSH REGARDING CLOSING MECHANICS AND FUNDING ISSUES (.6).

11.00 BUFFONE, STEVEN P

REVIEW DRAFT OF SHARIA SERVICES AGREEMENT (.4); REVIEW LEASE REJECTION ANALYSIS (.5); SEVERAL EMAILS REGARDING LONDON LEASE (.3); NUMEROUS EMAILS REGARDING AIML CAYMAN LICENSE (.5); LENGTHY CONFERENCE CALL WITH CLIENT REGARDING CLOSING SCHEDULING, REVIEW REVISED CLOSING AGENDA AND TIMELINE, NUMEROUS FOLLOW UP EMAILS AND CALLS REGARDING SAME (2.6); NUMEROUS EMAILS REGARDING TRANSITION AND INDEMNIFICATION AGREEMENT, REVIEW AND MEET WITH V. RUIZ ON REVISED DRAFT OF SAME, MEET WITH MR (1.1); MEET WITH GD CORPORATE TEAM TO REVIEW CLOSING TIMELINE, SIGNATURE TRACKER, ALLOCATE RESPONSIBILITIES (1.0); REVIEW EMAIL FROM BR REGARDING ██████████ CHANGE OF DISPOSITION COMMITTEE LANGUAGE AND REVIEW PROPOSED REVISIONS TO SH AGREEMENT (.3); REVIEW REVISED CLOSING TIMELINE AS CIRCULATED BY J. VAN NAME (.5); REVIEW REVISED DRAFTS OF ASSET TRANSFER AGREEMENTS, AS CIRCULATED BY D. ANGEL AND COMMENT ON SAME (.7); SEVERAL EMAILS REGARDING PAYMENT MECHANISM FOR LONDON LEASES (.3); SEVERAL EMAILS REGARDING ALLOCATION AGENT AGREEMENT AND ARRANGEMENTS WITH FTI (.2); REVIEW PROPOSED EFFECTIVE DATE ORDER AS DRAFTED BY C. MILLET (.5); REVIEW AND COMMENT ON REVISED DRAFT OF IMPLEMENTATION MEMO, AS CIRCULATED BY C. BABCOCK (.6); REVIEW M COMMENTS ON ██████████ SH AGREEMENT (.3); EMAILS REGARDING FORMATION OF ██████████ (.3); REVIEW AND COMMENT ON REVISED DRAFT OF MSA, AS CIRCULATED BY D. ANGEL (.5); NUMEROUS EMAILS REGARDING D&O INSURANCE ISSUES (.4).

6.40 KHALIL, EMAD H

ATTENTION TO HOGANLOVELLS COMMENTS TO SUKUK DOCUMENTS ON BEHALF OF ██████████ (1.1); ATTENTION TO FORM 20 REGULATORY AND COMPLIANCE ISSUES (0.6); ATTENTION TO CAYMAN OPINION (0.5); REVIEW REVISED IMPLEMENTATION MEMO (0.4); ATTENTION TO FINALIZING AMENDMENT NO. 3 AND ADVISING AND OBTAINING CLIENT SIGN OFF (2.0); ATTENTION TO FOUNTAINS GUARANTY ISSUE AND DISCUSSIONS WITH NORDBANK (1.8).

0.60 RUSTUM, WILLIAM M

REVIEW MILBANK AND HOULIHAN'S CHANGES TO THE ██████████ SHAREHOLDERS' AGREEMENT, SEND TO OUR CLIENTS FOR THEIR REVIEW (0.4); MONITOR, REVIEW AND REPLY TO EMAILS REGARDING CLOSING LOGISTICS (0.2).

- 1.30 NORDAHL, STEPHEN D REVIEW ASSET TRANSFER AGREEMENT (.5); REVIEW COMMENTS TO ANCILLARY MSA (.8).
- 1.60 CHAO, ELAINE W ATTENTION TO EMAILS (.4); REVIEW DRAFT BOARD MINUTES (.5); DISCUSSIONS WITH J. YANG (.2); PROVIDE COMMENTS TO AIM SINGAPORE (.3); ATTENTION TO EMAIL FROM E. KHALIL ON FORM 20 (.2)
- 5.90 SICA, THEODORE C ATTENTION TO AMENDMENT NO 3 (1.0); CALL WITH C. IBECHUWU REGARDING CONSENT ISSUES (0.5); CLOSING CHECKLIST CALL AND PREPARATION FOR SAME (1.3); REVIEW OF MILBANK COMMENTS TO WCF AMENDMENTS (1.0); CALL WITH J. WEISSER REGARDING CASE ISSUES (0.5); REVIEW OF REVISED DACA AND CHARGE ACCOUNT AND ATTENTION TO CASH MANAGEMENT ISSUES (1.2); ATTENTION TO CONSENT LETTER (0.4).
- 7.70 ANGEL, DANIEL REVISE MSA AND DISTRIBUTE (0.5); DISCUSS FORM OF ANCILLARY MSA WITH AIM (0.8); REVISE FORM OF ANCILLARY MSA AND DISTRIBUTE (4.0); REVIEW IMPLEMENTATION PLAN (0.3); REVISE FORM OF ASSET TRANSFER AGREEMENT AND DISTRIBUTE (1.3); TELECONFERENCE WITH W. THOMAS RE AUM CALCULATION (0.3); FOLLOW-UP WITH S. NORDAHL RE STATUS (0.5).
- 4.10 GRAVES, JEREMY L TELECONFERENCE WITH FTI REGARDING DISTRIBUTIONS (.7); TELECONFERENCE WITH MILBANK REGARDING ALLOCATION AGENT AGREEMENT (.1); FOLLOW-UP EMAILS WITH GDC TEAM REGARDING SAME (.2); CORRESPOND WITH INTERNAL TEAM REGARDING FOUNTAINS GUARANTEE (.3); CORRESPOND WITH INTERNAL TEAM AND CLIENT REGARDING LONDON LEASE ISSUES (.3); REVIEW AND COMMENT ON DRAFT FOUNTAINS GUARANTEE (2.1); REVISE AND EDIT SHAREHOLDER CORRESPONDENCE (.4).
- 1.40 RUIZ, VICENTE CONTINUE REDRAFT OF TRANSITION AND INDEMNIFICATION AGREEMENT (.3); PREPARE FOR AND PARTICIPATE IN CALLS REGARDING TRANSITION AND INDEMNIFICATION AGREEMENT (1.1).

- 6.20 VAN NAME, JOHN G CALL WITH PAGET BROWN TO DISCUSS SHAREHOLDER APPROVALS (.2); MEET WITH S. BUFFONE REGARDING CLOSING (1.0); CALL WITH K. MEDRANO TO DISCUSS DISPOSITION COMMITTEE ARRANGEMENTS (.2); CALL WITH N. SCOTT TO DISCUSS CLOSING DOCUMENTS; PREPARE CLOSING (4.8).
- 11.10 MEDRANO, KEVIN A REVIEW AND REVISE SIGNATURE TRACKER AND CLOSING TIMELINE (6.4); CORRESPOND REGARDING CLOSING IMPLEMENTATION (1.2); CORRESPOND REGARDING AND REVISE STEPS PLAN AGREEMENTS AND RESOLUTIONS (3.5).
- 0.70 KIM, BRIAN J DRAFT SEVERAL EMAILS TO NON-DEBTOR/COMMITTEE PROFESSIONALS ENTITLED TO REIMBURSEMENT OF FEES AND EXPENSES (DECHERT, LATHAM, KIRKLAND), REQUESTING INVOICES BY SEP. 11.
- 1.70 MOSKOWITZ, ALAN REVIEW AND ANALYZE KPMG ENGAGEMENT LETTER (.5); ATTENTION TO CLOSING ITEMS (1.2).
- 4.00 YANG, JONATHAN F REVIEW BOARD MINUTES AND RESOLUTION OF AIM SINGAPORE (.5); COMPARE RESOLUTION WITH MAA, AND ALSO WITH TYPICAL BOARD RESOLUTIONS IN SINGAPORE (.4); TELECONVERSATION WITH CLIENTS IN RELATION TO CERTAIN ADMINISTRATIVE MATTERS (.4); EMAIL TO CLIENTS IN RELATION TO THE SILENT ITEMS THAT REQUIRES CHANGE AND/OR AMENDMENT FOR THE BOARD MINUTES (1.2); EMAIL IN RELATION TO CERTAIN QUERIES CLIENTS HAVE ON THE FILLING UP OF FORM 20 (1.5).
- 1.00 YANG, JONATHAN F REDRAFT THE ENTIRE BOARD MINUTES OF AIM SINGAPORE, ENSURE THAT THE BOARD MINUTES COMPLY WITH SINGAPORE LAW (.5); RESEARCH FOR TEMPLATES USED BY A TYPICAL SINGAPORE COMPANY FOR THEIR BOARD MINUTES BY TELECONFERENCE (.5).
- 7.00 BABCOCK, CHRISTOPHER J PREPARE CLOSING TIMELINE AGENDA AND SIGNATURE TRACKER (4.0); REVISE IMPLEMENTATION MEMO (1.0); RESPOND TO INTERNAL DILIGENCE REQUESTS (2.0).

- 3.40 BOUSLOG, MATTHEW G DRAFT SHAREHOLDER LETTER RE WARRANTS (2.3); EMAILS WITH A. DOSHI, A. AL-SHIRAWI, J. GRAVES AND J. WEISSER RE SAME (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE PLAN IMPLEMENTATION TIMELINE (.2); REVIEW COMMITTEE COMMENTS RE TIMELINE ORDER (.1); EMAILS WITH I. SALAH, M. CASEY, J. WEISSER AND J. GRAVES RE FOUNTAINS GUARANTY (.2).
- 11.70 SCOTT, NATALIE K REVIEW AND REVISE SIGNATURE TRACKERS AND CLOSING AGENDA (3.9); REVIEW AND REVISE MINUTES, CONSENTS AND BYLAWS (7.8).
- 7.30 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.
- 08/30/13  
0.30 MILLET, CRAIG H MULTIPLE EMAILS AND CONFERENCES RE PUSH TO EFFECTIVE DATE ON SEPTEMBER 17.
- 7.10 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON, J. EMLY, L. HIRSH REGARDING LONDON SUBLET ISSUES (.3); EMAIL TO J. MORGAN, E. FLECK REGARDING LONDON LEASE SUBLET ISSUES (.2); EMAIL FROM M. CHOWDHURY REGARDING ██████████ SHAREHOLDER CHANGE (.1); FURTHER EMAIL TO J. EMLY, J. MORGAN AND E. FLECK REGARDING LONDON LEASE ISSUES (.2); EMAIL FROM J. MORGAN REGARDING TRANSITION ASSET PURCHASE ISSUE (.1); EMAIL TO L. DAVIS AND J. HUNTZ REGARDING LETTER TO ATLANTA LANDLORD (.1); REVIEW CLOSING TIMELINE IN PREPARATION FOR CALL WITH CLIENT (.6); CONFERENCE CALL WITH CLIENT REGARDING CLOSING TIMELINE (1.4); DRAFT COVER MEMO TO BANK BOARD MEMBERS RELATIVE TO WRITTEN CONSENT AND EMAILS WITH CLIENT REGARDING SAME (.3); EMAILS WITH J. HUNTZ AND L. DAVIS REGARDING CONTACT WITH ATLANTA LANDLORD (.2); EMAILS WITH C. MILLET REGARDING REQUEST FROM JUDGE KASTEL REGARDING RATIONALE FOR RELATEDNESS OF HANI APPEALS (.2); EMAILS WITH J. WEISSER AND A&M RE WRITE OFF OF INTERCOMPANY DEBT (.1); REVIEW REVISED CASH FLOWS (.8); EMAILS WITH EMAD REGARDING SHARI'AH CERTIFICATES (.1); WORK ON NUMEROUS PLAN CLOSING RELATED ISSUES AND MECHANICS (2.4).



12.50 BUFFONE, STEVEN P

PREPARE FOR CONFERENCE CALL REGARDING CLOSING AGENDA AND TIMELINE (1.0); CONFERENCE CALL WITH KEY ARC EXECUTIVES AND GD CORPORATE TEAM TO REVIEW CLOSING AGENDA AND TIMELINE, CONFERENCE CALL WITH GD TEAM AFTERWARD, MEET WITH M. ROSENTHAL, APPROXIMATELY 20 FOLLOW UP EMAILS ON RELATED TOPICS (3.2); MEET WITH M. ROSENTHAL REGARDING CLOSING ISSUES (.4); NUMEROUS EMAILS REGARDING SH AGREEMENTS (.5); CALL WITH D. ANGEL REGARDING MSA AND SEVERAL EMAILS REGARDING SAME (.4); NUMEROUS EMAILS REGARDING LONDON AND ATLANTA SUBLEASES (.4); NUMEROUS EMAILS REGARDING CLOSING LOGISTICS FOR EXIT FINANCING, INCLUDING ESPECIALLY ANY REQUIRED SHARIA APPROVALS (.7); MEET WITH M. ROSENTHAL AND SEVERAL EMAILS REGARDING TIMING OF RA BOARD MEETING IN RELATION TO CLOSING DATE AND PRE-CLOSING (.5); SEVERAL EMAILS M. ROSENTHAL AND C. BABCOCK REGARDING AIM APPOINTMENT OF OFFICERS AND DIRECTORS (.3); SEVERAL EMAILS REGARDING CIMA LICENSE ISSUES AND REVIEW LETTERS (.3); REVIEW FUNDS FLOW MEMO CIRCULATED BY J. MAKUCH AND SEVERAL EMAILS REGARDING SAME (.3); REVIEW DRAFT CIMA LETTER AND SEVERAL ROUNDS OF COMMENTS (.7); EMAILS M. ROSENTHAL REGARDING SIGNATURE WORK STREAM (.2); REVIEW AND COMMENT ON DRAFT ARCAPITA BANK BOARD CONSENT AND DIRECTORS RESIGNATION LETTER (.6); REVIEW REVISED EFFECTIVE DATE AGENDA AND TIMELINE AND CLOSING SIGNATURE TRACKER, AS CIRCULATED BY K. MEDRANO (.8); REVIEW REVISED [REDACTED] BYLAWS, AS CIRCULATED BY J. VAN NAME (.4); REVIEW REVISED DRAFT OF AIM DELEGATION OF SERVICES AGREEMENTS, AS CIRCULATED BY D. ANGEL (.4); SEVERAL EMAILS REGARDING CIMA LETTER FOLLOW UP (.4); REVIEW SPREADSHEET WITH AIML BANK ACCOUNT BALANCES (.2); SEVERAL EMAILS REGARDING INTER-COMPANY LIABILITIES AND STEPS PLAN MERGER (.3); EMAILS WITH M. ROSENTHAL REGARDING REQUIRED SIGNATURES ON CERTAIN DOCUMENTS (.1); NUMEROUS EMAILS REGARDING SETTING UP CALL WITH MILBANK TO REVIEW TIMELINE (.4).

- 4.70 KHALIL, EMAD H ATTENTION TO FINALIZING AMENDMENT NO. 3 (0.8); ATTENTION TO RESOLVING SHARIA ISSUES AND RESPONDING TO M. ROSENTHAL QUERIES AND FOLLOWING UP WITH MILBANK RE: SAME (0.7); TELEPHONE CONFERENCE WITH A. ROGERS ON VARIOUS OUTSTANDING ISSUES INCLUDING SHARIA (0.3); ATTENTION TO RESTRICTED SUBSIDIARY LIST AND E. FLECK QUERY ON [REDACTED] (0.8); ATTENTION TO FORM 20 REGULATORY FILING ISSUES (0.2); ATTENTION TO SUKUK DRAFT PLEDGE AGREEMENT (0.4); ATTENTION TO HOGANLOVELLS COMMENTS ON SUKUK DOCUMENTATION (0.6); TELEPHONE CONFERENCE WITH K&S AND COMPANY RE: FOUNTAINS GUARANTY ISSUE AND APPROACH (0.5); ATTENTION TO STEPS PLAN (0.4).
- 1.20 RUSTUM, WILLIAM M PARTICIPATE IN CONFERENCE CALL WITH ARCAPITA AND GIBSON DUNN PERSONNEL TO DISCUSS CLOSING LOGISTICS (1.0); MONITOR, REVIEW AND REPLY TO EMAILS REGARDING CLOSING LOGISTICS AND CORPORATE GOVERNANCE MATTERS (.2).
- 0.60 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS FROM D. ANGEL AND M. ROSENTHAL RE ASSET TRANSFER ISSUES AND CLOSING TIMING.
- 0.80 CHAO, ELAINE W ATTENTION TO EMAIL FROM E. KHALIL (.2); DISCUSSION WITH E. KHALIL (.4); DISCUSSION WITH J. YANG ON RESPONSE TO QUERIES ON FORM 20 (.2).
- 5.80 ANGEL, DANIEL FOLLOW-UP WITH MILBANK RE ASSET TRANSFERS (0.5); REVISE FORM OF ANCILLARY MSA (0.5); TELECONFERENCE WITH AIM RE FORM OF ANCILLARY MSA (0.5); REVISE DRAFT OF FORM OF ANCILLARY MSA AND DISTRIBUTE (2.8); FINALIZE INTERNAL AIM DELEGATION OF SERVICES AGREEMENTS (1.5).
- 1.40 GRAVES, JEREMY L CORRESPOND WITH K&S AND CLIENT REGARDING FOUNTAINS GUARANTEE (.4); CORRESPOND WITH COMPANY REGARDING TRANSFER OF ARCAPITA BANK SHARES (.3); CORRESPOND WITH MOURANT AND GDC TEAMS REGARDING RA HOLDING RESOLUTIONS (.7).

- 0.40 RUIZ, VICENTE BEGIN DRAFTING TRANSITION AND INDEMNIFICATION AGREEMENT EXHIBITS.
- 1.10 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. ROSENTHAL, S. BUFFONE, K. MEDRANO AND C. BABCOCK RE ASSEMBLING AND TRACKING ITEMS REQUIRING SIGNATURES FOR EFFECTIVE DATE CONSUMMATION (.3); CORRESPONDENCES WITH S. FULLER RE IMPLEMENTING PROFESSIONAL CLAIMS ESCROW ACCOUNT PROCESS, INCLUDING ESCROW INSTRUCTIONS FOR EACH PROFESSIONAL (.5); CORRESPONDENCES WITH J. COSTA (ON BEHALF OF A. ZACAROLI) RE SAME, INCLUDING REVIEW OF INVOICES FROM A. ZACAROLI CONCERNING WIRE INSTRUCTIONS (.3).
- 5.00 VAN NAME, JOHN G CALL WITH A. STINE TO DISCUSS RESOLUTIONS (.2); REVISE HARBOURVEST AGREEMENTS (1.0); CALL WITH C. BABCOCK AND K. MEDRANO (.4); CALL TO DISCUSS CLOSING TIMELINE (1.0); COMMUNICATE WITH J. MARSHALL REGARDING HARBOURVEST AGREEMENTS (.2); REVISE CLOSING AGENDA (.3); PREPARE CLOSING DELIVERABLE (1.9).
- 12.60 MEDRANO, KEVIN A CORRESPOND REGARDING NOTICE ADDRESS (.1); CORRESPOND REGARDING AND REVISE STEPS PLAN AGREEMENTS AND RESOLUTIONS (3.8); CORRESPOND REGARDING CLOSING MECHANICS (.3); CORRESPOND REGARDING AND REVISE CLOSING TIMELINE AND SIGNATURE TRACKER (4.3); CORRESPOND REGARDING BANKRUPTCY ITEMS (.5); DRAFT NOTICES OF BOARD MEETINGS (3.6).
- 1.10 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH KPMG REGARDING KPMG REPORTS (.6); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
- 7.00 YANG, JONATHAN F REDRAFT THE ENTIRE BOARD MINUTES OF AIM SINGAPORE, ENSURING THAT THE BOARD MINUTES COMPLY WITH SINGAPORE LAW (1.6); ADDED RESOLUTIONS TO APPROVE DRAFT DOCUMENTS (2.1); ADDED RESOLUTIONS TO ENSURE COMPANY HAS AUTHORITY TO FILE FORM 20 (1.3); ADDED RESOLUTIONS TO LIMIT THE POWERS OF THE DIRECTORS TO CURTAIL THEM FROM BEING ABLE TO GET THE AIM SINGAPORE TO PROVIDE SERVICES UNDER THE SFA AND FAA (2.0).

- 5.50 BABCOCK, CHRISTOPHER J PREPARE RESOLUTIONS FOR ARCAPITA BANK AND AIM GROUP ENTITIES AND DIRECTOR RESIGNATIONS IN CONNECTION WITH PLAN OF REORGANIZATION.
- 0.60 BOUSLOG, MATTHEW G REVISE LETTER RE SHAREHOLDER WARRANTS (.2); EMAILS WITH A. AL-SHIRAWI AND J. GRAVES RE SAME (.3); EMAILS WITH M. CASEY, I. SALAH AND J. WEISSER RE FOUNTAINS GUARANTY (.1).
- 6.60 SCOTT, NATALIE K REVIEW AND REVISE BYLAWS (0.4); REVIEW AND REVISE STOCKHOLDER CONSENTS (3.2); PREPARE DIRECTOR PACKETS (3.0).
- 6.30 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.
- 0.20 CRUZ, ROBERT PERFORM QUALITY CHECK CONTROL ON SHAREPOINT SITE FUNCTIONALITY.
- 3.00 LITTMAN, HANNAH REVIEW CHECKLIST AND COMPARE WITH SPREADSHEET OF DIRECTORS OF ENTITIES TO ENSURE THE INFORMATION IS CORRECT PER REQUEST OF M. GIBBONS.
- 1.00 PERKINS, TAYLOR L REVIEW CAYMAN DIRECTORS AND OFFICERS AGAINST CHECKLIST.
- 08/31/13
- 2.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH MILBANK RE CLOSING TIMELINE (.6); EMAILS WITH J. MORGAN RE MSA ISSUES (.1); WORK ON VARIOUS ISSUES RELATED TO CLOSING, INCLUDING REVIEW OF DRAFTS OF DOCUMENTS AND NUMEROUS EMAILS RE BOARD RESOLUTIONS AND APPROVALS (1.7).
- 1.00 KHALIL, EMAD H ATTENTION TO FOUNTAINS GUARANTY ISSUE (.8); CONFER WITH M. ROSENTHAL AND J. WEISSER RE: SAME (.2)
- 0.80 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS RE LONDON PAYMENT MECHANISM WITH D. ANGEL (.4); REVIEW EMAILS RE U.K. LEASES (.4).

- 0.30 GRAVES, JEREMY L EMAILS WITH MULTIPLE PARTIES REGARDING  
FOUNTAINS GUARANTEE (.3).
- 1.80 RUIZ, VICENTE CONTINUE UPDATING TRANSITION AND  
INDEMNIFICATION AGREEMENT EXHIBITS  
REGARDING APPROVAL OF BOARD ACTIONS AND  
OTHER MATTERS.
- 3.00 VAN NAME, JOHN G CONFERENCE CALL TO DISCUSS CLOSING  
MECHANICS (.5); DRAFT BOARD NOTICES (1.5);  
COMMUNICATE WITH S. BUFFONE REGARDING  
BOARD NOTICES (.2); COMMUNICATE WITH N. SCOTT  
REGARDING BOARD NOTICES (.3); COMMUNICATE  
WITH H. THOMPSON REGARDING BOARD NOTICES  
AND REVISE BOARD NOTICES (.5).
- 1.20 MEDRANO, KEVIN A CORRESPOND REGARDING STATUS OF CLOSING  
DOCUMENTS (.5); CORRESPOND REGARDING  
NOTICES TO BOARDS (.5); CORRESPOND REGARDING  
EUROLOG AGREEMENTS (.2).
- 2.50 BABCOCK, CHRISTOPHER J REVISE RESOLUTIONS FOR ARCAPITA BANK AND  
PROPERTY SERVICES AGREEMENT.
- 0.30 BOUSLOG, MATTHEW G EMAILS WITH M. CASEY, I. SALAH, M. ROSENTHAL, J.  
WEISSER AND J. GRAVES RE FOUNTAINS GUARANTY  
(.2); EMAILS WITH A. AL-SHIRAWI RE SHAREHOLDER  
WARRANT LETTER (.1).
- 1.60 SCOTT, NATALIE K REVIEW CLOSING AGENDA AND TIMELINES.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
ALAN A. SAMSON	0.90	\$1,130.00	\$ 1,017.00
LESLEY V. DAVIS	5.70	695.00	3,961.50
ANNIE DENG	3.80	465.00	1,767.00
JOSEPH E. EMLY	27.70	550.00	<u>15,235.00</u>

**Total Services** \$ 21,980.50

**Total Services, Costs/Charges** 21,980.50

**BALANCE DUE** \$ 21,980.50

REAL PROPERTY LEASES  
30561-00115

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Detail Services:

08/01/13			
1.60	DAVIS, LESLEY V		EMAIL EXCHANGE WITH MILBANK RE ATLANTA AND LONDON SUBLEASES (.2); DRAFT ATLANTA SUBLEASE (1.2); EMAIL EXCHANGE WITH M. ROSENTHAL AND J. EMLY RE ATLANTA AND LONDON SUBLEASES (.2).
2.50	EMLY, JOSEPH E		EMAILS DISCUSSING FORM OF SUBLEASE, PRODUCING FIRST DRAFT OF THE SUBLEASE.
08/02/13			
1.30	DAVIS, LESLEY V		EMAIL EXCHANGE WITH M. ROSENTHAL RE LANDLORD CONSENT TO SUBLEASES (.6); CONFERENCE CALL WITH J. EMLY AND MILBANK RE ATLANTA AND LONDON SUBLEASES (.5); REVISE DRAFT ATLANTA SUBLEASE (.2).
3.50	EMLY, JOSEPH E		CALL WITH L. DAVIS;, P. TIERNEY AND J. MORGAN DISCUSSING APPROACH, DRAFTING SUBLEASE, CIRCULATING LIST OF ADDITIONAL ENQUIRIES.
08/04/13			
2.20	DENG, ANNIE		DRAFT SUBLEASE TERMINATION AGREEMENTS.
08/05/13			
0.10	DAVIS, LESLEY V		REVIEW DRAFT SUBLEASE TERMINATION.
0.90	DENG, ANNIE		REVISE SUBLEASE TERMINATION AGREEMENTS.
1.30	EMLY, JOSEPH E		DRAFT UNDER LEASE.
08/06/13			
0.10	DAVIS, LESLEY V		EMAIL EXCHANGE RE LANDLORD CONSENT TO SUBLEASES.

08/07/13  
0.40 DAVIS, LESLEY V EMAIL EXCHANGE RE LANDLORD CONSENT TO  
SUBLEASES (.2); CALL WITH D. BAKER RE LANDLORD  
CONSENT TO ATLANTA LEASE (.2).

1.00 EMLY, JOSEPH E CALL WITH S. CAMPBELL AT ARCAPITA LIMITED  
DISCUSSING TERMS OF SUBLEASE (.5); EMAILS TO  
WIDER GROUP PROVIDING UPDATE (.5).

08/08/13  
0.20 DAVIS, LESLEY V EMAIL EXCHANGE RE LANDLORD CONSENT TO  
SUBLEASES.

2.30 EMLY, JOSEPH E PREPARING REVISED DRAFT OF LONDON SUBLEASE  
FOLLOWING RECEIPT OF ADDITIONAL INFORMATION  
(.8); SENDING EMAILS DISCUSSING LANDLORD  
CONSENT (.5); CIRCULATING REVISED LEASE TO  
MILBANK FOR COMMENTS (1.0).

08/12/13  
0.20 DAVIS, LESLEY V REVIEW REVISED DRAFT OF SUBLEASE FOR  
ATLANTA LOCATION.

0.70 DENG, ANNIE REVISE SUBLEASE TERMINATION AGREEMENTS FOR  
FIVE PROPERTIES BASED ON COMMENTS FROM  
MILBANK.

1.00 EMLY, JOSEPH E REVIEWING MILBANK COMMENTS ON SUBLEASE AND  
CIRCULATING COMMENTS.

08/14/13  
0.40 DAVIS, LESLEY V REVISE DRAFT OF SUBLEASE FOR ATLANTA  
LOCATION.

1.50 EMLY, JOSEPH E NEGOTIATING LONDON SUBLEASE WITH MILBANK  
AND EMAILS TO WORKING GROUP.

08/15/13  
0.10 DAVIS, LESLEY V EMAIL EXCHANGES RE LANDLORD CONSENT TO  
SUBLEASE FOR ATLANTA LOCATION.



2.50	EMLY, JOSEPH E	ATTENDING CONFERENCE CALL WITH ARCAPITA LIMITED (.5); MAKING AMENDMENTS TO THE UNDER LEASE FOLLOWING FROM THE CALL (1.5); EMAILS TO THE WORKING GROUP AND PREPARING DRAFT EMAIL FOR CIRCULATION TO THE LANDLORD (.5).
08/16/13		
1.00	EMLY, JOSEPH E	SENDING EMAIL TO CADOGAN ESTATES LIMITED (.5); CALL WITH M. ROSENTHAL DISCUSSING NEXT STEPS (.2); LIAISING WITH S. CAMPBELL (.3).
08/17/13		
0.40	EMLY, JOSEPH E	SENDING UPDATE EMAIL TO C. LINTON AT ALVAREZ AND MARSAL.
08/19/13		
1.50	EMLY, JOSEPH E	DRAFTING EMAIL TO CADOGAN'S SOLICITORS (1.0); EMAILS TO CLIENT DISCUSSING NEXT STEPS (.5).
08/20/13		
1.50	EMLY, JOSEPH E	EMAILS TO CLIENT/NY DISCUSSING LANDLORD CONSENT (.7); EMAILS TO PG PROVIDING UNDERTAKING (.8).
08/21/13		
0.50	EMLY, JOSEPH E	UPDATE EMAIL TO A. KIM; EMAIL TO A. KINGWELL.
08/22/13		
3.00	EMLY, JOSEPH E	DRAFTING DEED OF SUBSTITUTION AND LICENSE TO UNDERLET, CALL WITH A. KINGWELL AND J. GRAVES, UPDATE EMAIL TO LIMITED (2.0); CIRCULATING DOCUMENTATION TO PG (1.0) .
08/23/13		
0.40	EMLY, JOSEPH E	SENDING EMAILS TO NY/LIMITED.
08/27/13		
0.20	DAVIS, LESLEY V	EMAIL EXCHANGES RE STATUS OF LANDLORD CONSENT TO SUBLEASES.
0.50	EMLY, JOSEPH E	EMAILS TO PG AND ARCAPITA LIMITED.

08/28/13

0.10 DAVIS, LESLEY V

EMAIL EXCHANGES RE LANDLORD CONSENT TO  
SUBLEASES.

1.30 EMLY, JOSEPH E

CIRCULATING EMAIL FROM PG TO WIDER GROUP (.3);  
EMAIL/CALL TO PG (.5); DISCUSSIONS RE NEXT  
STEPS (.5).

08/29/13

0.50 EMLY, JOSEPH E

EMAIL PROVIDING UPDATE FOLLOWING  
CORRESPONDENCE FROM PG (.3); REVIEWING  
CORRESPONDENCE (.2).

08/30/13

0.90 SAMSON, ALAN A

DISCUSSIONS WITH J. EMLY AND M.L ROSENTHAL RE  
LONDON SUBLEASE RE 2ND FLOOR 15 SLOANE  
SQUARE SW1.

1.00 DAVIS, LESLEY V

CALL WITH LANDLORD'S COUNSEL (.5); EMAIL  
EXCHANGES RE ATLANTA LANDLORD RE CONSENT  
TO SUBLEASE (.5).

1.50 EMLY, JOSEPH E

PREPARING REVISED UNDER LEASE (.6); RUN  
COMPARISON OF SUBLEASES (.5); EMAILS TO GROUP  
REGARDING AVAILABLE OPTIONS (.4).

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Manama, Bahrain

SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	0.20	\$ 785.00	\$ <u>157.00</u>
<b>Total Services</b>			\$ 157.00

**Total Services, Costs/Charges** 157.00

**BALANCE DUE** \$ 157.00

SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

08/07/13

0.20 WEISSER, JOSHUA

RESPOND TO QUESTIONS OF COUNSEL TO SECURED  
CREDITOR.

Henry A. Thompson  
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Manama, Bahrain

SHAREHOLDER/EQUITY COMMITTEE  
30561-00117

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DAVID J. FURMAN	9.60	\$1,050.00	\$ <u>10,080.00</u>
<b>Total Services</b>			\$ 10,080.00

**Total Services, Costs/Charges** 10,080.00

**BALANCE DUE** \$ 10,080.00

SHAREHOLDER/EQUITY COMMITTEE  
30561-00117

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Detail Services:

08/01/13	1.00	FURMAN, DAVID J	[HQ] DOCUMENTS; ISSUES.
08/05/13	1.80	FURMAN, DAVID J	[HQ] CONFERENCE CALL WITH A. ROGERS, M. ROSENTHAL, A. DOSHI, HISHAM RAEI REGARDING TERM SHEET; CAYMAN ISSUES.
08/06/13	2.50	FURMAN, DAVID J	[HQ] REVISE SUMMARY OF MATERIAL TERMS; ISSUES; CAYMAN.
08/09/13	0.80	FURMAN, DAVID J	[HQ] ISSUES.
08/12/13	0.30	FURMAN, DAVID J	[HQ] SUMMARY OF TERMS.
08/14/13	0.30	FURMAN, DAVID J	[HQ] MATERIAL TERM ISSUES.
08/15/13	0.20	FURMAN, DAVID J	■■■■ ISSUES.
08/21/13	0.50	FURMAN, DAVID J	HQ SHAREHOLDER AGREEMENT ISSUES.
08/23/13	1.00	FURMAN, DAVID J	FOLLOW-UP WITH HQ ISSUES; REVIEW SUMMARY OF MATERIAL TERMS.
08/29/13	1.20	FURMAN, DAVID J	[HQ AGREEMENT] TELEPHONE CONFERENCES WITH REPRESENTATIVES OF UCC AND M. ROSENTHAL REGARDING ISSUES; REVIEW DOCUMENTS.

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P.O. Box 1406  
Manama, Bahrain

TAXES  
30561-00118

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	1.30	\$1,130.00	\$ 1,469.00
JEFFREY TRINKLEIN	0.20	1,050.00	210.00
ROMINA WEISS	1.80	910.00	<u>1,638.00</u>
<b>Total Services</b>			\$ 3,317.00

**Total Services, Costs/Charges** 3,317.00

**BALANCE DUE** \$ 3,317.00

TAXES  
30561-00118

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Detail Services:

08/08/13			
0.30	WEISS, ROMINA		REVIEW AND MARK-UP OF MSA.
08/09/13			
0.50	WEISS, ROMINA		ATTENTION TO VAT QUESTION.
08/12/13			
0.40	WEISS, ROMINA		TELEPHONE CALL WITH N. ALEKSANDER, B. THOMAS REGARDING VAT.
08/13/13			
0.20	WEISS, ROMINA		ATTENTION TO SERVICES AGREEMENT.
08/14/13			
1.30	ALEKSANDER, NICHOLAS P		REVIEW SERVICES AGREEMENT (1.0); CONSIDER ISSUES ARISING ON VAT AND POTENTIALLY OTHER TAXES; FLAG FSMA ISSUES FOR CONSIDERATION BY S. SAGAYAM (0.3).
0.20	WEISS, ROMINA		FOLLOW-UP WITH D. ANGEL REGARDING SERVICES AGREEMENT.
08/18/13			
0.20	WEISS, ROMINA		ATTENTION TO SERVICES AGREEMENTS.
08/22/13			
0.20	TRINKLEIN, JEFFREY		REVIEW FATCA ISSUES; DISCUSS WITH J. REDA.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.00	\$1,040.00	\$ 12,480.00
CHRISTOPHER J. BABCOCK	7.00	465.00	3,255.00
MORGAN M. WOLFE	1.00	265.00	<u>265.00</u>
			16,000.00
<b>-50.0% Discount</b>			<u>-8,000.00</u>
<b>Total Services</b>			\$ 8,000.00
<b>Total Services, Costs/Charges</b>			8,000.00
<b>BALANCE DUE</b>			<u>\$ 8,000.00</u>

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

08/11/13			
3.50	BABCOCK, CHRISTOPHER J	TRAVEL TO NEW YORK TO MEET WITH COMPANY PERSONNEL IN CONNECTION WITH REORGANIZATION.	
08/16/13			
3.50	BABCOCK, CHRISTOPHER J	RETURN FLIGHT FROM NEW YORK TO DALLAS.	
08/25/13			
5.00	MILLET, CRAIG H	TRAVEL FROM LAX TO JFK FOR AUGUST 27 OMNIBUS HEARING AND EFFECTIVE DATE ISSUES.	
08/27/13			
1.00	WOLFE, MORGAN M	TRAVEL TO AND FROM ONE BOWLING GREEN TO ATTEND HEARING.	
08/29/13			
7.00	MILLET, CRAIG H	TRAVEL FROM JFK TO LAX.	

Henry A. Thompson  
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Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.00	\$1,040.00	\$ 1,040.00
MICHAEL A. ROSENTHAL	1.60	1,090.00	1,744.00
JOSHUA WEISSER	0.30	785.00	<u>235.50</u>
<b>Total Services</b>			\$ 3,019.50

**Total Services, Costs/Charges** 3,019.50

**BALANCE DUE** \$ 3,019.50

PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

08/13/13		
0.10	MILLET, CRAIG H	EMAILS WITH JPL RE EFFECTIVE DATE.
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. DICKSON AND F. DRISCOLL REGARDING JPL APPLICATION (.1); EMAILS WITH S. DICKSON REGARDING AIHL LIQUIDATION (.1).
08/14/13		
0.50	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON; CONFERENCE CALL WITH J. WEISSER AND F. DRISCOLL REGARDING AIHL DISSOLUTION (.4); EMAILS WITH J. EMLY REGARDING STATUS OF LEASES (.1).
0.30	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING JPL ISSUES.
08/15/13		
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH S. DICKSON REGARDING LIQUIDATION OF AIHL (.2); EMAILS WITH S. DICKSON, L. HIRSH REGARDING JPL FEES AND DISCHARGE ISSUES (.3).
08/16/13		
0.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH S. DICKSON, L. HIRSH, F. DRISCOLL REGARDING JPL FEE ISSUES (.4).
08/27/13		
0.40	MILLET, CRAIG H	EMAIL WITH P. CORR RE COMMITTEE STATEMENT, HEARING AND EFFECTIVE DATE ISSUES.
08/28/13		
0.30	MILLET, CRAIG H	EMAIL WITH P. CORR RE PLAN IMPLANTATION ORDER AND CAYMAN ACTIVITIES.
08/29/13		
0.20	MILLET, CRAIG H	EMAIL WITH P. CORR RE PLAN IMPLANTATION ORDER AND CAYMAN ACTIVITIES.

Invoice Date: September 12, 2013

Due and Payable Upon Receipt

Invoice No. 2013092917

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DEAL FUNDING  
30561-00125

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.70	\$1,040.00	\$ 6,968.00
JEREMY L. GRAVES	19.70	665.00	13,100.50
MATTHEW G. BOUSLOG	4.50	465.00	<u>2,092.50</u>
<b>Total Services</b>			\$ 22,161.00

**Total Services, Costs/Charges** 22,161.00

**BALANCE DUE** \$ 22,161.00

DEAL FUNDING  
30561-00125

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Detail Services:

08/01/13 2.00	MILLET, CRAIG H	CONFERENCE CALL WITH E. FLECK AND R. SPIGEL RE KPMG EUROLOG FEE STIPULATED ORDER AND EMAILS RE SAME AND WAIVER AND EXECUTION OF STIPULATION BY EUROLOG AFFILIATES (1.8); EMAILS RE LINKLATERS EUROLOG IPO STIPULATION (.2).
08/05/13 0.80	MILLET, CRAIG H	EMAILS RE ISSUES ON KPMG REIMBURSEMENT STIPULATION AND ORDER AND RELEASES BY P3 AND ARC LTD.
08/06/13 0.30	MILLET, CRAIG H	EMAILS REGARDING ISSUES ON KPMG REIMBURSEMENT STIP AND ORDER AND RELEASES BY P3 AND ARC LTD.
08/07/13 1.00	MILLET, CRAIG H	EMAILS WITH COMMITTEE AND KPMG RE EUROLOG STIPULATED ORDER WITH KPMG AND P3 AND LTD APPROVAL AND REVISE STIPULATION RE CORRECT PARTIES (.7); EMAILS WITH P3 AND ARC LTD. EXPLAINING KPMG EUROLOG STIPULATION (.3).
08/08/13 0.20	MILLET, CRAIG H	EMAILS REGARDING ISSUES ON KPMG REIMBURSEMENT STIP AND ORDER AND RELEASES BY P3 AND ARC LTD.
08/12/13 0.80	MILLET, CRAIG H	EMAILS AND CALL WITH R. SPIGEL P3 AND LTD EXECUTION OF EUROLOG-KPMG STIPULATION AND EXECUTION (.3); EMAILS TO P3 AND LTD RE EXECUTION OF KPMG STIPULATION (.5).
08/13/13 0.30	MILLET, CRAIG H	EMAIL RE EUROLOG-KPMG STIPULATION AND EXECUTION.

08/14/13	1.00	GRAVES, JEREMY L	CORRESPOND WITH DEAL COUNSEL REGARDING PRIVILEGED TRANSACTION.
08/15/13	0.30	MILLET, CRAIG H	EMAIL FROM J. FARRELL RE QUESTIONS ON KPMG RE EUROLOG AND FOLLOW ON EMAILS TO KPMG.
	1.80	GRAVES, JEREMY L	REVISE AND EDIT TRANSACTION DOCUMENTS FOR PRIVILEGED TRANSACTION (.8); CORRESPOND WITH DEAL COUNSEL REGARDING SAME (1.0).
08/16/13	0.40	MILLET, CRAIG H	EMAILS WITH COMMITTEE, P3 AND KPMG RE EUROLOG STIPULATED ORDER.
	0.20	GRAVES, JEREMY L	CORRESPOND WITH DEAL COUNSEL REGARDING TRANSACTION DOCUMENTS FOR PRIVILEGED TRANSACTION (.2).
08/19/13	1.10	GRAVES, JEREMY L	CONFERENCE WITH M. ROSENTHAL AND M. BOUSLOG REGARDING 9019 MOTION FOR PRIVILEGED TRANSACTION (.7); EMAIL VARIOUS PARTIES REGARDING SAME (.4).
08/20/13	0.30	MILLET, CRAIG H	EMAILS WITH P3 AND LTD. RE EXECUTION OF STIPULATION AND WITH R. SPIGEL RE STATUS AND EFFECTIVE DATE.
	1.20	GRAVES, JEREMY L	CORRESPOND WITH LINKLATERS REGARDING PRIVILEGED TRANSACTION (1.2).
08/21/13	1.60	GRAVES, JEREMY L	TELECONFERENCE WITH MILBANK REGARDING PRIVILEGED TRANSACTION (.9); REVISE AND EDIT TRANSACTION DOCUMENTS (.7).
08/22/13	0.30	MILLET, CRAIG H	EMAILS RE EXECUTION OF EUROLOG/KPMG STIPULATION.

1.10 GRAVES, JEREMY L CONFERENCE WITH M. BOUSLOG REGARDING  
MOTION TO APPROVE PRIVILEGED TRANSACTION  
(.4); REVISE AND EDIT TRANSACTION DOCUMENTS  
(.7).

08/23/13  
4.00 GRAVES, JEREMY L REVIEW AND REVISE MOTION TO APPROVE  
PRIVILEGED TRANSACTION.

08/26/13  
1.30 GRAVES, JEREMY L CORRESPOND WITH DEAL COUNSEL REGARDING  
PRIVILEGED TRANSACTION (.4); REVISE AND EDIT  
TRANSACTION DOCUMENTS RELATED TO SAME (.9).

3.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET, J. WEISSER,  
J. GRAVES AND D. AMPONSAH RE BUDGET (.7);  
REVIEW COMMITTEE STATEMENT RE SAME (.1);  
DRAFT RESPONSE RE SAME (2.5).

08/27/13  
1.20 BOUSLOG, MATTHEW G REVIEW AND REVISE REPLY RE BUDGET (.2); EMAILS  
WITH A. ABDULMALIK, H. THOMPSON, M. TAN, M.  
ROSENTHAL, C. MILLET, J. TRINKLEIN AND J. GRAVES  
RE SAME (.8); TELEPHONE CONFERENCE WITH J.  
GRAVES RE SAME (.2).

08/28/13  
0.40 GRAVES, JEREMY L TELECONFERENCE WITH CLIENT AND DEAL  
COUNSEL REGARDING NEW PROPOSED DEAL (.4).

08/29/13  
1.30 GRAVES, JEREMY L EMAILS WITH M. BOUSLOG REGARDING ORDER  
APPROVING PRIVILEGED TRANSACTION (.2); REVISE  
AND EDIT DECLARATION IN SUPPORT OF SAME (.4);  
EMAILS WITH DEAL COUNSEL REGARDING  
PRIVILEGED TRANSACTION (.7).

08/30/13  
4.70 GRAVES, JEREMY L REVIEW AND COMMENT ON TRANSACTION  
DOCUMENTS RELATED TO PRIVILEGED  
TRANSACTION (3.1); REVISE AND EDIT MOTION FOR  
APPROVAL OF SAME (1.6).



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	8.40	\$1,040.00	\$ 8,736.00
MICHAEL A. ROSENTHAL	8.50	1,090.00	9,265.00
JOSHUA WEISSER	3.20	785.00	2,512.00
AYESHA CHATTERJEE	0.70	595.00	416.50
MATTHEW G. BOUSLOG	4.40	465.00	2,046.00
MORGAN M. WOLFE	5.50	265.00	<u>1,457.50</u>
<b>Total Services</b>			\$ 24,433.00

<b>Total Services, Costs/Charges</b>	24,433.00
<b>BALANCE DUE</b>	<u>\$ 24,433.00</u>

HEARINGS  
30561-00126

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Detail Services:

08/07/13			
0.10	ROSENTHAL, MICHAEL A	REVISE HEARING AGENDA.	
08/08/13			
2.00	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING (.8); PARTICIPATE IN CHAMBERS CONFERENCE AND HEARING RELATIVE TO 3PD (1.2).	
08/22/13			
0.70	MILLET, CRAIG H	ACCUMULATE DOCUMENTS AND PREPARE FOR OMNIBUS HEARING ON 8/27/13.	
08/23/13			
0.50	MILLET, CRAIG H	ORGANIZE MATERIALS AND PREPARE FOR OMNIBUS HEARINGS.	
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING AUGUST 27 HEARING.	
08/25/13			
1.40	MILLET, CRAIG H	EMAILS RE FTI ISSUE ON BUDGET AND PREPARE FOR HEARING ON CASH MANAGEMENT AND BUDGET ISSUES (1.0); REVIEW AGENDA AND EMAIL RE MATTERS TO BE HEARD ON AUGUST 27 (.4).	
08/26/13			
2.00	MILLET, CRAIG H	PREPARE FOR HEARING ON BUDGET ISSUES, ANALYZE BUDGET AND EMAILS RE OPEN ISSUES.	
2.50	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING TOMORROW REGARDING VARIOUS ISSUES (1.3); PREPARE RESPONSE TO LAST MINUTE BUDGET OBJECTION FROM UCC (1.2).	
1.60	WEISSER, JOSHUA	REVISIONS TO SCRIPT IN PREPARATION FOR 8/27 HEARING (1.1); PREPARATION FOR HEARING (.5).	

Invoice Date: September 12, 2013

Due and Payable Upon Receipt

Invoice No. 2013092917

0.70	CHATTERJEE, AYESHA	REVIEW OPEN CASH MANAGEMENT POINTS TO DRAFT HEARING SCRIPT RELATING TO CASH MANAGEMENT IN DISCUSSION WITH J. WEISSER.
3.00	BOUSLOG, MATTHEW G	DRAFT OUTLINE RE HEARING (2.6); EMAILS WITH M. ROSENTHAL, J. WEISSER AND A. CHATTERJEE RE SAME (.3); TELEPHONE CONFERENCE WITH A. CHATTERJEE RE SAME (.1).
1.50	WOLFE, MORGAN M	PREPARE FOR HEARING ON 8/27.
08/27/13		
3.80	MILLET, CRAIG H	PREPARE FOR AND ATTEND OMNIBUS HEARING RE HANI CLAIM OBJECTION, CASH MANAGEMENT DISPUTE AND COMMITTEE STATEMENT RE EFFECTIVE DATE (3.3); CONFERENCE CALL WITH COMPANY AFTER HEARING RE RESULTS AND EFFECTIVE DATE ISSUES (.5).
3.70	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON LINKS MOTION, SECURITIES LIQUIDATION PROCEDURES AND RESPONSE TO COMMITTEE OBJECTION TO CASH MANAGEMENT MOTION (1.4); ATTEND AND PARTICIPATE IN HEARING ON VARIOUS MATTERS (2.3).
1.30	WEISSER, JOSHUA	HEARING PREPARATION FOR CASH MANAGEMENT HEARING AND OTHER OMNIBUS ISSUES.
1.40	BOUSLOG, MATTHEW G	PARTICIPATE TELEPHONICALLY IN HEARING.
4.00	WOLFE, MORGAN M	PREPARE FOR AND ATTEND HEARING.
08/29/13		
0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON MILBANK REVISIONS TO CLOSING SCHEDULING ORDER.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.60	\$1,040.00	\$ 624.00
MICHAEL A. ROSENTHAL	76.90	1,090.00	83,821.00
JEFFREY TRINKLEIN	22.80	1,050.00	23,940.00
EMAD H. KHALIL	7.20	990.00	7,128.00
JOSHUA WEISSER	8.50	785.00	6,672.50
DOUGLAS G. LEVIN	1.10	580.00	638.00
MICHELLE C. MAGBALON	6.90	695.00	4,795.50
CHRISTOPHER J. BABCOCK	46.80	465.00	21,762.00
MATTHEW G. BOUSLOG	15.70	465.00	7,300.50
MATTHEW A. GIBBONS	11.00	510.00	<u>5,610.00</u>

**Total Services** \$ 162,291.50

**Total Services, Costs/Charges** 162,291.50

**BALANCE DUE** \$ 162,291.50

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

08/01/13

3.20 ROSENTHAL, MICHAEL A

EMAIL TO E. FLECK REGARDING BANK ENGAGEMENT LETTER (.2); EMAILS TO AJ CHIANESE REGARDING REIMBURSEMENT AGREEMENT (.2); REVIEW P3 ORGANIZATIONAL CHART REGARDING REIMBURSEMENT AGREEMENT (.3); REVISE REIMBURSEMENT AGREEMENT TERMS (.3); EMAIL TO M. BOUSLOG REGARDING MOTION TO APPROVE LINKS LETTER (.2); TELEPHONE WITH B. DILIUGI REGARDING LINKS EUROLOG ENGAGEMENT (.2); EMAILS WITH J. DUTHEIL AND E. FLECK REGARDING EUROLOG TRANSACTION AND ROLE OF UNDERWRITING BANKS (.4); REVISE PROPOSE KPMG AND UNDERWRITING BANK AGREEMENTS RE EUROLOG (.6); REVIEW LATEST ██████████ BROKERAGE AGREEMENT (.3); TELEPHONE WITH M. BOUSLOG REGARDING APPROVAL MOTION (.2); EMAIL TO B. FRIEDMAN AND E. FLECK REGARDING EUROLOG IB FEES (.2); EMAIL TO B. FRIEDMAN REGARDING CHANGE TO REIMBURSEMENT AGREEMENT (.1).

1.10 TRINKLEIN, JEFFREY

NOTE TO M. ROSENTHAL REGARDING TERMINATION AGREEMENTS (.1); DISCUSS WITH J. WEISSER APPROACH TO TERMINATION AGREEMENT (.4); DISCUSS WITH M. ROSENTHAL SPP ISSUES (.6).

0.50 KHALIL, EMAD H

ATTENTION TO ██████████ BROKERAGE AGREEMENT AND TRANSMITTAL OF SAME TO HL (0.5).

0.60 WEISSER, JOSHUA

CORRESPONDENCE WITH KPMG REGARDING PORTFOLIO VALUATION ISSUES (.4 HRS); RELATED INTERNAL CORRESPONDENCE (.2 HRS).

08/02/13

1.80 ROSENTHAL, MICHAEL A EMAILS WITH JAMAL DUTHEIL REGARDING EUROLOG SALE AND ADVISOR ISSUES (.3); MARK-UP OF REIMBURSEMENT AGREEMENT (.3); EMAILS WITH J. FARRELL REGARDING REIMBURSEMENT AGREEMENT PROVISIONS (.4); EMAIL WITH H. THOMPSON AND A. KIM REGARDING REIMBURSEMENT AGREEMENT (.2); TELEPHONE WITH M. BOUSLOG REGARDING EUROLOG APPLICATIONS (.1); TELEPHONE WITH B. DILIUGI REGARDING LINKS APPLICATION (.2); TELEPHONE WITH J. DUTHEIL AND M. KVARDA REGARDING EUROLOG TRANSACTION (.3).

2.70 TRINKLEIN, JEFFREY CALL WITH L. HIRSCH REGARDING VALUATION OF SHARES (1.2); CALL WITH E. FLECK REGARDING AIPL, SEND NOTE TO TEAM (.8); CALLS WITH L. HIRSCH AND M. KVARDA REGARDING VALUATION (.7).

1.90 BABCOCK, CHRISTOPHER J DISCUSS EFFECT OF CERTAIN CHANGE OF CONTROL PROVISIONS WITH J. O'GRADY AND A. ROGERS (0.5); REVISE DETAILS OF LIST OF PORTFOLIO INVESTMENTS PREPARED IN CONNECTION WITH ESTABLISHMENT OF DISPOSITION COMMITTEE (1.4).

08/03/13

0.70 ROSENTHAL, MICHAEL A EMAILS FROM J. FARRELL REGARDING REVISION TO REIMBURSEMENT AGREEMENT (.6); EMAILS WITH AJ CHIANESE REGARDING REVISIONS TO REIMBURSEMENT AGREEMENT (.1).

0.50 WEISSER, JOSHUA REVISIONS TO LETTER TO KPMG IN CONNECTION WITH PORTFOLIO INVESTMENTS.

08/04/13

2.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED LINKS AND ████████ LETTERS (1.2); NUMEROUS EMAILS WITH J. DUTHEIL REGARDING EUROLOG ENGAGEMENTS (.9); REVIEW REVISED REIMBURSEMENT AGREEMENT FROM AJ CHIANESE (.2).

0.80 TRINKLEIN, JEFFREY DRAFT NOTE TO H. THOMPSON REGARDING VALUATION ISSUES AND ADJUSTMENTS TO AIPL PROGRAM (.8).

0.80	WEISSER, JOSHUA	REVIEW OF TRANSACTION DOCUMENT IN CONNECTION WITH POTENTIAL PORTFOLIO LEVEL DISPOSITION.
0.50	BABCOCK, CHRISTOPHER J	REVISE DOCUMENTS TO EFFECT REDEMPTION OF CERTAIN SHARES OF CERTAIN SYNDICATION COMPANIES IN EXCHANGE FOR DIRECT OWNERSHIP OF TRANSACTION HOLDCO IN ORDER TO BETTER EFFECT DISPOSITION COMMITTEE.
08/05/13		
3.60	ROSENTHAL, MICHAEL A	EMAIL TO E. FLECK REGARDING EUROLOG TRANSACTION AND ENGAGEMENT OF LINKS (.4); EMAILS TO J. FARRELL REGARDING REIMBURSEMENT AGREEMENT (.3); EMAIL TO E. FLECK REGARDING REIMBURSEMENT AGREEMENT AND MARGIN (.1); REVIEW HQ SHAREHOLDER AGREEMENT MATERIAL TERMS AND CONFERENCE CALL WITH HISHAM, MOHAMMED, AMY, D. FURMAN REGARDING HQ SHAREHOLDER AGREEMENT (.9); CONFERENCE CALL WITH H. THOMPSON AND J. FARRELL REGARDING REIMBURSEMENT AGREEMENT PROVISIONS (.7); MARK-UP OF REIMBURSEMENT AGREEMENT TO INCORPORATE J. FARRELL COMMENTS (.8); EMAILS WITH J. DUTHEIL REGARDING EUROLOG TRANSACTION (.3); EMAIL WITH R. JAMES REGARDING 3PD MOTION (.1).
1.00	TRINKLEIN, JEFFREY	CONFERENCE CALL REGARDING VALUATION AND NOTE TO M. ROSENTHAL (1.).
4.80	KHALIL, EMAD H	REVIEW EMAIL AND MEMORANDUM FROM ██████████ COUNSEL RE: SHARE TRANSFER PROCEDURES AND CONSIDER SAME IN RESPECT OF PROPOSED/POSSIBLE STRUCTURING ALTERNATIVES FOR ██████████ (1.6); REVIEW AND COMMENT ON PROJECTED ██████████ STRUCTURE MEMO (1.7); REVIEW AND REVISE ██████████ CONSENT LETTER (1.5).
2.40	WEISSER, JOSHUA	DRAFT POWERPOINT MEMORANDUM REGARDING TRANSACTION STRUCTURE FOR DISPOSITION OF PORTFOLIO INVESTMENT (2.2); RELATED CONFERENCE WITH E. KHALIL (.2).
0.40	MAGBALON, MICHELLE C	TELEPHONE CONFERENCE WITH E. KHALIL (0.2); REVIEW DOCUMENTS, INCLUDING STRUCTURE MEMO (0.2).

2.00 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE PORTFOLIO SALES (.6); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE SAME (.3); DRAFT SUPPLEMENTAL NOTICE RE SALE (.9).

08/06/13  
2.50 ROSENTHAL, MICHAEL A REVIEW AND REVISE COSTS UNDERTAKING WITH [REDACTED] (.8); EMAILS WITH B. FRIEDMAN AND E. FLECK REGARDING REVISIONS TO COSTS UNDERTAKING (.2); REVIEW AND COMMENT ON FINAL MARK-UP FROM MILBANK OF COSTS UNDERTAKING (.4); EMAILS WITH R. GOOD AND M. ELLIOTT REGARDING COSTS UNDERTAKING (.2); EMAILS AND TELEPHONE WITH J. TRINKLEIN REGARDING REIMBURSEMENT AGREEMENT (.2); REVIEW PROPOSED SIO LEASE (.1); REVIEW [REDACTED] BROKERAGE AGREEMENT (.4); TELEPHONE WITH E. KHALIL REGARDING [REDACTED] SALE (.1); TELEPHONE WITH B. DILIUGI REGARDING COSTS UNDERTAKING (.1).

0.40 TRINKLEIN, JEFFREY DISCUSS AIPL ISSUES WITH RIPPEON (.2); DRAFT NOTE TO H. THOMPSON REGARDING AIPL (.2).

0.50 KHALIL, EMAD H REVIEW AND CONSIDER HL QUERIES RE: DRAFT BROKERAGE AGREEMENT.

0.70 WEISSER, JOSHUA REVISIONS TO CONSENT LETTER FOR [REDACTED] TRANSACTION (.5); RELATED CONFERENCE WITH E. KHALIL (.2).

4.90 BABCOCK, CHRISTOPHER J REVISE DOCUMENTS TO EFFECT REDEMPTION OF CERTAIN SHARES OF CERTAIN SYNDICATION COMPANIES IN EXCHANGE FOR DIRECT OWNERSHIP OF TRANSACTION HOLDCO IN ORDER TO BETTER EFFECT DISPOSITION COMMITTEE.

0.40 BOUSLOG, MATTHEW G DRAFT SUPPLEMENTAL NOTICE RE SALE (.2); EMAILS WITH D. AMPONSAH RE SALE (.2).



08/07/13

- 2.80 ROSENTHAL, MICHAEL A EMAIL WITH AJ CHIANESE REGARDING FINAL REVISIONS TO REIMBURSEMENT AGREEMENT (.1); EMAIL WITH J. DUTHEIL REGARDING INDEMNITY OF UNDERWRITING BANKS (.1); EMAIL WITH E. FLECK REGARDING LINKS STIPULATION RE EUROLOG IPO (.1); REVIEW FINAL LINKS EUROLOG IPO STIPULATION (.1); EMAILS WITH H. THOMPSON REGARDING LIST OF PROFESSIONAL ADVISORS REQUESTED BY G. DAVIS (.1); EMAILS WITH K. NIKOLIC AND R. SPIGEL REGARDING ██████ ENGAGEMENT (.1); CONFERENCE CALL WITH EUROLOG UNDERWRITER BANKS (.8); EMAIL TO E. FLECK REGARDING EUROLOG UNDERWRITER BANKS (.2); TELEPHONE WITH M. BOUSLOG REGARDING 3PD SALE (.1); EMAILS WITH A. BANNISTER REGARDING IB INDEMNITY TERMS (.1); EMAIL WITH B. FRIEDMAN REGARDING STATUS CONFERENCE ON EUROLOG FEE MOTION (.1); CONFERENCE CALL WITH B. FRIEDMAN AND E. FLECK REGARDING REVIEW AND COMMENT TO REVISED COSTS AGREEMENT RELATIVE TO EUROLOG (.7) REVIEW REVISED COSTS AGREEMENT RELATIVE TO EUROLOG (.2).
- 2.10 TRINKLEIN, JEFFREY NOTE TO H. THOMPSON REGARDING AIPL RESTRUCTURE (.1); CALL WITH H. THOMPSON, NOTE TO B. RIPPEON (.4); CALL WITH B. RIPPEON, J. REDA REGARDING VALUES (.7); CALL WITH J. REDA REGARDING WITHHOLDING (.3); REVIEW ██████ CERTIFICATE INFORMATION (.6).
- 0.90 KHALIL, EMAD H REVIEW MARTIN AND MUHANNAD'S COMMENTS AND PROPOSED RESPONSES TO HL ██████ QUESTIONS AND FOLLOW-UP WITH A. DOSHI AND A. ROGERS RE: SAME (0.9).
- 0.60 WEISSER, JOSHUA CONFERENCES WITH M. MOGLABON (.1 HRS) AND E. KHALIL (.2 HRS) REGARDING POTENTIAL PORTFOLIO DISPOSITION ISSUES; ATTENTION TO RELATED TRANSACTION DOCUMENTS (.3 HRS).
- 0.10 MAGBALON, MICHELLE C TELEPHONE CONFERENCE WITH J. WEISSER.
- 3.70 BABCOCK, CHRISTOPHER J COORDINATE INTERNAL DILIGENCE REQUESTS.
- 1.50 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND D. AMPONSAH RE SALE (.2); DRAFT OUTLINE RE SALE HEARING (1.3).

08/08/13

0.20 MILLET, CRAIG H

EMAILS REGARDING [REDACTED] AND KPMG.

4.70 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH M. ELLIOTT AND R. GOOD REGARDING EUROLOG AGREEMENT (.6); REVIEW ISSUES LIST AND DRAFT OF SPA FOR EUROLOG (1.3); REVIEW REVISED COSTS UNDERTAKING AGREEMENT (.4); CONFERENCE CALL WITH R. GOOD AND M. ELLIOTT REGARDING COSTS UNDERTAKING AGREEMENT (.6); TELEPHONE CALL WITH M. ELLIOTT REGARDING SHARE PURCHASE AGREEMENT (.3); EMAILS WITH J. DUTHEIL REGARDING COORDINATION WITH MILBANK AND HL REGARDING EUROLOG (.2); REVIEW AND RESPOND TO LENGTHY EMAIL FROM J. FARRELL REGARDING REIMBURSEMENT AGREEMENT (.8); EMAILS WITH A. KIM AND H. THOMPSON REGARDING KPMG HOLD HARMLESS (.2); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING 3PD AIPL DISTRIBUTIONS (.2); EMAIL TO M. ELLIOTT REGARDING COORDINATION WITH UCC (.1).

2.00 ROSENTHAL, MICHAEL A

EMAILS WITH H. THOMPSON REGARDING [REDACTED] AND EUROLOG (.3); EMAILS WITH M. ELLIOTT REGARDING EUROLOG (.2); EMAILS WITH B. FRIEDMAN REGARDING REIMBURSEMENT AGREEMENT (.2); EMAIL WITH J. FARRELL REGARDING REIMBURSEMENT AGREEMENT (.2); TELEPHONE CALL WITH H. THOMPSON REGARDING PENDING ISSUES (.3); CONTINUED REVIEW OF PROPOSED [REDACTED] SHARE PURCHASE AGREEMENT (.8).

0.70 TRINKLEIN, JEFFREY

DISCUSS [REDACTED] ISSUES WITH J. REDA, CALL WITH B. RIPPEON REGARDING AIPL (.6); NOTE TO H. THOMPSON (.1).

0.50 KHALIL, EMAD H

FOLLOW-UP WITH A. ROGERS RE: INTERPLAY OF BROKERAGE AGREEMENT AND [REDACTED] CONSENT AND RELATED RESPONSES TO HL QUERIES.

0.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TRANSACTION DOCUMENTS AND CORRESPONDENCE REGARDING POTENTIAL PORTFOLIO DISPOSITION (.2 HRS); RELATED CONFERENCE WITH E. KHALIL (.2 HRS.); REVISIONS TO LETTER TO KPMG REGARDING PORTFOLIO VALUATIONS (.3 HRS); CORRESPONDENCE REGARDING PAYMENT OF EXPENSES RELATED TO EUROLOG DISPOSITION (.2 HRS).

3.70 BABCOCK, CHRISTOPHER J REVIEW EFFECT OF PORTFOLIO COMPANY STRUCTURING ON REGULATORY COMPLIANCE.

0.30 BOUSLOG, MATTHEW G EMAILS WITH G. DEVENS, S. BALASCHAK, J. AWNER, H. THOMPSON, R. JAMES, M. ROSENTHAL AND D. AMPONSAH RE 3PD SALE.

08/09/13  
1.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL WITH J. ROBERTS AND S. BUFFONE RE EUROLOG (.5); EMAILS WITH J. ROBERTS AND A. BANNISTER RE EUROLOG (.2); EMAILS WITH B. FRIEDMAN REGARDING REIMBURSEMENT AGREEMENT (.2); EMAILS WITH M. ELLIOTT REGARDING STATUS OF EUROLOG SPA (.2); EMAILS WITH C. MILLET AND J. DUTHEIL REGARDING INVESTMENT BANKS AND KPMG ISSUES (.1).

0.40 TRINKLEIN, JEFFREY REVIEW WITHHOLDING ISSUES, NOTE TO B. RIPPEON AND J. REDA.

0.40 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO DISPOSITION ISSUES RELATED TO PORTFOLIO (.2); RELATED INTERNAL CORRESPONDENCE (.2).

08/11/13  
0.20 ROSENTHAL, MICHAEL A EMAIL WITH J. FARRELL REGARDING REIMBURSEMENT AGREEMENT.

3.30 MAGBALON, MICHELLE C REVIEW MEMO(.2); REVIEW DOCUMENTS INCLUDING PROMISE TO SELL, LEASE AGREEMENT, RESOLUTIONS, ██████████ ██████████ CONSENT AND CALL OPTION AGREEMENTS(2.1); DRAFT AND REVISE OUTLINE (1.).

08/12/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH LINKLATERS REGARDING CHOICE OF LAW LANGUAGE FOR SPA (.3); EMAIL WITH J. DUTHEIL REGARDING KPMG ENGAGEMENT RE ZODIAC (.1).

4.80 TRINKLEIN, JEFFREY DISCUSS AIPL STATUS WITH J. REDA (.3); CALL WITH PAGET BROWN REGARDING ██████████ (.3); NOTE TO H. THOMPSON REGARDING ██████████ ANALYSIS (.5); CALLS WITH P. BROWN AND J. REDA (1.2); MEET WITH H. THOMPSON (.7); REVIEW, COMMENT ON THOR LETTERS (.5); MEET WITH H. THOMPSON TO DISCUSS LETTER (.6); DRAFT NOTICE TO EMPLOYEES (.5); NOTE TO L. HIRSH REGARDING TERMINATIONS (.2); NOTE TO B. RIPPEON (.1).

3.10 MAGBALON, MICHELLE C REVIEW DOCUMENTS INCLUDING ISTISNA DEVELOPMENT AGREEMENT, SHAREHOLDERS' AGREEMENT, AGENCY AGREEMENT AND SALE AND PURCHASE OF SHARES AND ASSIGNMENT OF RIGHTS AGREEMENT (2.); REVIEW AND REVISE TRANSACTION CHART (1.1).

9.20 BABCOCK, CHRISTOPHER J PREPARE REVISED ADMINISTRATION AGREEMENT IN CONNECTION WITH IMPLEMENTATION MEMO (3.2); REVISE IMPLEMENTATION MEMORANDUM (2.7); RESPOND TO INTERNAL DILIGENCE REQUESTS (3.3).

08/13/13

3.10 ROSENTHAL, MICHAEL A TELEPHONE WITH M. ELLIOTT AND J. ROBERTS REGARDING ZODIAC SPA (1); MEETING WITH H. THOMPSON REGARDING OPEN ZODIAC SPA ISSUES (.2); EMAIL FROM R. BALTZ REGARDING ██████████ SALE (.1); EMAIL FROM J. TRINKLEIN REGARDING 3PD SALE (.1); REVIEW PORTFOLIO SHAREHOLDER AGREEMENTS (.6); REVIEW SGRF MINORITY PROTECTION DOCUMENTS (.3); REVIEW PROPOSED CLIENT MEMORANDUM REGARDING UK REGULATORY ISSUES (.4); REVIEW REVISIONS TO HV MANAGEMENT ADVISORY AGREEMENT (.3); EMAIL WITH M. CHOWDHURY REGARDING HQ SHAREHOLDER AGREEMENT (.1).

1.10 TRINKLEIN, JEFFREY NOTE TO J. REDA REGARDING EXECUTION OF DOCUMENTS FOR AIPL (.1); DISCUSS WITH L. HIRSCH, G. GRIFFIN TAXATION OF 3PD EXIT (.5); NOTES TO L. HIRSH REGARDING 3PD VALUE (.1); NOTE TO H. THOMPSON (.2); NOTES REGARDING TERMINATION AGREEMENTS (.2).

1.10 LEVIN, DOUGLAS G

SEVERAL CORRESPONDENCES WITH PROFESSIONALS RETAINED BY THE DEBTORS (E.G., A. ZACAROLI, KING & SPALDING, KPMG-US) AND THE JPLS (E.G., ZOLFO) RE ESTIMATES OF FEES IN ORDER TO PROPERLY FUND PROFESSIONAL COMPENSATION CLAIMS ESCROW ACCOUNT (.9); MANAGE SPREADSHEET TO INCORPORATE SAME ESTIMATES (.2).

08/14/13

4.80 ROSENTHAL, MICHAEL A

REVIEW SPA DRAFT FROM FRESHFIELDS (1.4); EMAILS WITH M. ELLIOTT AND J. ROBERTS REGARDING OPEN ISSUES REGARDING SPA (.3); EMAIL WITH J. DUTHEIL REGARDING FUNDING OF LINKS RETAINER (.1); EMAIL WITH B. DILIUGI AND A. CHIANESE REGARDING STATUS OF REIMBURSEMENT AGREEMENT (.1); EMAILS WITH E. CHAO REGARDING ARCAPITA SINGAPORE LIQUIDATION (.1); EMAILS WITH K&S REGARDING ██████████ FUNDING (.2); EMAIL WITH J. DUTHEIL REGARDING ENGAGEMENT LETTER WITH IBS (.1); EMAILS WITH K. MEDRANO (INCLUDING ATTACHMENTS) REGARDING EUROLOG COC ISSUES (.3); EMAIL WITH E. FLECK REGARDING WAIVER REQUEST FROM IBS (.1); EMAIL FROM M. KVARDA REGARDING ██████████ FUNDING (.1); REVIEW UK PRIVILEGE AGREEMENT (.2); EMAIL FROM M. ELLIOTT REGARDING SPA DISCUSSIONS (.2); CONFERENCE CALL WITH M. ELLIOTT AND J. ROBERTS REGARDING EUROLOG TRANSACTION (.6); EMAILS FROM LINKLATERS REGARDING MASTER TRANSFER AGREEMENT AND REVIEW AND COMMENT ON SAME (.7); CONFERENCE CALL WITH R. BALTZ AND B. LUNDSTROM REGARDING POSSIBLE ██████████ SALE (.3).

0.20 TRINKLEIN, JEFFREY

DISCUSS SENIOR MANAGEMENT GLOBAL SETTLEMENT AND COORDINATION WITH AIPL RESTRUCTURING WITH J. WEISSER, B. RIPPEON.

08/15/13

3.80 ROSENTHAL, MICHAEL A

EMAILS WITH J. GRAVES, H. CHUTER AND OTHERS REGARDING POTENTIAL PARTIES TO AGREEMENT (.2); TELEPHONE WITH M. KVARDA REGARDING EUROLOG PROPOSAL (.2); TELEPHONE WITH J. ROBERTS REGARDING EUROLOG PROPOSAL (.1); EMAILS WITH J. DUTHEIL REGARDING EUROLOG PROPOSAL (.2); CONFERENCE CALL WITH R. BALTZ, J. SPANO AND B. LUNDSTROM REGARDING PROPOSED ██████████ TRANSACTION (.6); EMAIL WITH M. CASEY AND J. TRINKLEIN REGARDING POTENTIAL ██████████ TRANSACTION (.1); EMAIL FROM LINKS REGARDING ██████████ APPROVAL FOR EUROLOG TRANSACTION (.1); EMAILS WITH J. GRAVES REGARDING FOUNTAINS GUARANTEE (.1); REVIEW EUROLOG PRINCIPAL TRANSACTION DOCUMENTS IN PREPARATION FOR CALL (1.2); MEETING WITH H. THOMPSON REGARDING FOUNTAINS GUARANTEE AND REVIEW EMAIL FROM K&S RE SAME (.2); TELEPHONE WITH M. CASEY REGARDING ██████████ SALE (.2); REVIEW LETTER FROM ██████████ RE ██████████ SALE (.2); TELEPHONE AND EMAILS WITH B. LUNDSTROM REGARDING ██████████ ISSUES (.4).

0.60 TRINKLEIN, JEFFREY

MEETING WITH H. THOMPSON TO DISCUSS IIP MECHANICS (.5); NOTE TO L. HIRSCH REGARDING MECHANICS (.1).

8.30 BABCOCK, CHRISTOPHER J

AUDIT MASTER INDEX DETAILING KEY INFORMATION AT EACH MAJOR OR MINOR INVESTMENT (5.5); PREPARE DOCUMENTS FOR REDEMPTION OF ██████████ SHARES (2.8).

08/16/13

4.50 ROSENTHAL, MICHAEL A

EMAILS WITH B. LUNDSTROM REGARDING [REDACTED] LETTER OF CREDIT (.2); EMAILS WITH CARLOS AND JEFF ROBERTS REGARDING EUROLOG INDEMNITY (.2); REVIEW FURTHER REVISIONS TO MTA (.6); EMAIL TO CARLOS REGARDING RELEASE OF REIMBURSEMENT OBLIGATIONS ON SALE (.1); TELEPHONE WITH R. GOOD AND M. ELLIOTT REGARDING EUROLOG TRANSACTION (.2); EMAILS WITH B. LUNDSTROM AND A. METCALF REGARDING [REDACTED] FUNDING (.3); EMAIL FROM M. ELLIOTT REGARDING EUROLOG RESPONSE (.1); TELEPHONE WITH M. ELLIOTT REGARDING EUROLOG RESPONSE (.1); REVIEW AND COMMENT ON MTA AND OTHER PRINCIPAL TRANSACTION DOCUMENTS (1.7); EMAIL TO M. ELLIOTT AND J. DUTHEIL REGARDING EUROLOG ESCROW AND WATERFALLS (.3); TELEPHONE WITH J. WEISSER REGARDING [REDACTED] FUNDING (.3); EMAIL FROM S. LAU REGARDING [REDACTED] FUNDING (.1); REVIEW STATUS EMAIL FROM M. ELLIOTT REGARDING EUROLOG (.1); EMAILS FROM A. METCALF AND J. WEISSER REGARDING [REDACTED] FUNDING (.2).

0.50 TRINKLEIN, JEFFREY

DISCUSS BANK ACCOUNT ISSUES WITH B. RIPPEON.

1.40 BABCOCK, CHRISTOPHER J

DISCUSS [REDACTED] REDEMPTIONS WITH J. EBBERSON AND A. EVERETT (0.4); RESPOND TO INTERNAL DILIGENCE REQUESTS (1.0).

08/18/13

0.60 TRINKLEIN, JEFFREY

DEAL WITH EMPLOYEE ISSUES; NOTES TO L. HIRSCH, M. ROSENTHAL.

08/19/13

0.40 MILLET, CRAIG H

EMAILS RE FINAL FORM OF EUROLOG STIPULATION AND EXECUTION BY P3 AND LTD.

- 2.80 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING EUROLOG (.2); REVIEW REVISED SPA AND EMAIL FROM M. ELLIOTT RE CAPS AND LIMITS (1.2); REVIEW PROPOSED WARRANT, INDEMNITY AND LIABILITY CAPS (.3); EMAIL WITH R. SPIGEL REGARDING P3 STIPULATION (.1); REVIEW SUBMISSION FROM LINKS TO HL REGARDING EUROLOG SPA ISSUES (.2); CONFERENCE CALL WITH J. ROBERTS, M. BOUSLOG AND J. GRAVES REGARDING EUROLOG APPROVAL MOTION (.3); TELEPHONE WITH J. DUTHEIL REGARDING EXECUTION OF SPA (.3); REVIEW AND COMMENT ON EMAIL REGARDING EUROLOG OPTIONS (.1); EMAILS WITH M. ELLIOTT REGARDING FINAL INDEMNITY TERMS FOR EUROLOG (.1).
- 2.20 TRINKLEIN, JEFFREY NOTE TO H. THOMPSON REGARDING BANK ACCOUNTS (.1); NOTE TO K. SHANAHA REGARDING 3PD (.1); CALL TO DISCUSS AIPL STATUS (1.6); SPEAK TO RIPPEON REGARDING NOTICES TO EMPLOYEES (.4).
- 1.60 BOUSLOG, MATTHEW G DRAFT EUROLOG MOTION (.1); EMAILS WITH M. ROSENTHAL, J. GRAVES, M. ELLIOTT, AND J. DUTHEIL RE SAME (.3); CALLS WITH TELEPHONE CONFERENCE WITH M. ELLIOTT, J. ROBERTS, M. ROSENTHAL AND J. GRAVES RE SAME (1.2).
- 08/20/13  
2.70 ROSENTHAL, MICHAEL A EMAIL FROM M. ELLIOTT RE FF ISSUES RE COURT APPROVAL (.2); EMAIL TO M. ELLIOTT RE EXIT AND COURT APPROVAL (.1); EMAILS WITH M. CASEY AND J. MORGAN REGARDING ██████ TRANSACTION (.2); EMAILS WITH M. CASEY REGARDING FOUNTAINS GUARANTEE (.2); TELEPHONE WITH I. SALAH REGARDING FOUNTAINS GUARANTEE (.2); EMAIL WITH M. BOUSLOG REGARDING FOUNTAINS GUARANTEE (.1); PREPARE FOR CALL WITH FF AND ██████ REGARDING BANKRUPTCY APPROVAL PROCESS (.4); CONFERENCE CALL WITH ██████ LINKS AND FF RELATED TO EUROLOG TRANSACTION (.6); CONFERENCE CALL WITH M. ELLIOTT, C. GIL-RIVAS AND OTHERS RELATED TO MECHANICS OF EUROLOG APPROVAL (.5); MEETING WITH J. WEISSER REGARDING FINANCING APPROVALS RE FOUNTAINS GUARANTEE (.2).
- 0.80 TRINKLEIN, JEFFREY REVIEW, COMMENT ON VALUATION QUESTIONS; REVIEW, RESPOND TO COMMENTS FROM J. BECK REGARDING VALUATIONS.



0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ELLIOTT, J. DUTHEIL AND C. GIL RIVAS RE EUROLOG SALE.

08/21/13

3.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON ZODIAC TIME LINE (.6); REVIEW FF RESPONSE RE SPA (.4); EMAILS REGARDING SGRF ISSUES RELATED TO VALUATIONS (.1); TELEPHONE WITH M. ELLIOTT REGARDING FF RESPONSE TO TERM SHEET (.4); EMAIL WITH M. ELLIOTT REGARDING DISPOSITION COMMITTEE ISSUES (.1); EMAIL TO E. FLECK REGARDING DISPOSITION COMMITTEE ISSUE (.1); EMAIL WITH E. KHALIL REGARDING [REDACTED] AND BROKERAGE AGREEMENT (.1); EMAIL WITH M. BOUSLOG REGARDING FOUNTAINS GUARANTEE (.1); TELEPHONE WITH M. BOUSLOG REGARDING FOUNTAINS GUARANTEE (.1); CONFERENCE CALL WITH M. ELLIOTT, E. FLECK, M. STAMP AND OTHERS REGARDING COURT APPROVAL AND EUROLOG TIMELINE (.8); FOLLOW-UP WITH M. ELLIOTT REGARDING EUROLOG TIMELINE (.2); REVIEW FOUNTAINS MEMO AND ATTACHMENTS FROM ISAM SALAH (.6).

0.30 TRINKLEIN, JEFFREY NOTE TO G. GRIFFIN REGARDING WITHHOLDING; NOTE TO L. HIRSCH; REVIEW [REDACTED] PROPOSAL.

3.60 BABCOCK, CHRISTOPHER J DRAFT ADMINISTRATION AGREEMENT FOR [REDACTED] SYNDICATION COMPANY (2.3); RESPOND TO INTERNAL DILIGENCE REQUESTS (1.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH J. GRAVES RE EUROLOG MOTION.

11.00 GIBBONS, MATTHEW A ATTEND TO CLOSING MATTERS.

08/22/13

- 2.70 ROSENTHAL, MICHAEL A TELEPHONE WITH R. GOOD REGARDING IB ISSUES (.2); EMAILS TO LINKS REGARDING NEED FOR CAYMAN APPROVAL OF EUROLOG AGREEMENT (.2); EMAIL FROM J. GRAVES REGARDING EUROLOG AGREEMENT (.1); EMAILS WITH M. TAN AND H. THOMPSON REGARDING HONITON LEGAL REP (.2); EMAILS WITH A. WEBB REGARDING MTA AND BANK ACCOUNT ISSUES (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH I. SALAH, G. CHASTAIN AND OTHERS REGARDING FOUNTAINS GUARANTEE ISSUES (.4); EMAIL TO I. SALAH REGARDING FOUNTAINS GUARANTEE ISSUE (.1); EMAIL TO E. FLECK REGARDING FOUNTAINS GUARANTEE ISSUE (.1); REVIEW AND CONSIDER FOUNTAINS GUARANTEES (.2); TELEPHONE WITH M. ELLIOTT REGARDING SIGNATORIES TO EUROLOG AGREEMENT (.1); COMMENT ON MTA PROVISIONS (.3); EMAIL TO E. FLECK REGARDING RA ACCESSION ISSUE (.2); EMAIL FROM E. FLECK REGARDING EUROLOG RA ACCESSION (.1); REVIEW ██████████ DEAL DECK FROM A&M (.3).
- 1.00 TRINKLEIN, JEFFREY NOTE REGARDING AIPL D&O (.2); CALLS WITH B. RIPPEON TO DISCUSS AIPL ADMINISTRATIVE ISSUES (.2); CALL WITH J. WEISSER REGARDING SEPARATION AGREEMENT (.1); CALL WITH A&M, NOTE TO S. NORDAHL REGARDING MSA AND COSTS (.3); DISCUSS AIPL ISSUES WITH B. RIPPEON (.2).
- 7.00 BABCOCK, CHRISTOPHER J PREPARE MINUTES APPROVING TRANSFER OF SHARES (3.2); PREPARE ORGANIZING MINUTES FOR NEW ADVISOR ENTITIES (1.3); DRAFT AGENCY AGREEMENT AS PART OF ██████████ REDEMPTION TRANSACTION (2.5).
- 4.40 BOUSLOG, MATTHEW G ANALYZE DRAFT PURCHASE AGREEMENT (.3); DRAFT EUROLOG MOTION (3.2); EMAILS WITH J. GRAVES RE SAME (.5); CALLS WITH J. GRAVES RE SAME (.4).

08/23/13

2.80 ROSENTHAL, MICHAEL A REVIEW ISSUES LIST PROPOSAL TO FF (.3); EMAIL FROM MILBANK REGARDING REQUIREMENTS FOR EUROLOG APPROVAL BY RA (.1); REVIEW AND REVISE MOTION FOR APPROVAL OF EUROLOG AGREEMENT (.8); EMAIL TO S. DICKSON REGARDING CAYMAN ORDER REGARDING EUROLOG (.2); EMAIL TO J. GRAVES AND T. SICA REGARDING EUROLOG GUARANTOR AND GSI CONSENTS (.1); EMAILS WITH LINKS REGARDING HOLDCO 2 EXECUTION OF SPA (.2); EMAIL TO S. DICKSON REGARDING APPROVAL OF SPA BY AIHL AND CAYMAN COURT (.2); TELEPHONE WITH A. WALSH REGARDING EUROLOG APPROVAL ISSUES (.6); EMAIL TO LINKS REGARDING FRESHFIELD REQUESTS REGARDING EUROLOG APPROVAL ISSUES (.3).

1.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH M. ELLIOTT, J. DUTHEIL, C. GIL-RIVAS REGARDING RESPONSE TO FF EUROLOG POINTS (1.4); EMAILS WITH A. DOSHI, J. DUTHEIL AND J. THOMPSON REGARDING P3 NAME CHANGES (.2); EMAILS WITH E. FLECK REGARDING FOUNTAINS GUARANTEE (.2).

0.60 TRINKLEIN, JEFFREY NOTE TO THOMPSON REGARDING OPERATION OF AIPL AND 3PD FOR IIP PARTICIPANTS (.4); NOTE TO L. HIRSCH REGARDING INSURANCE (.1); NOTE TO RIPPEON REGARDING SPP (.1).

2.60 BABCOCK, CHRISTOPHER J DRAFT ADMINISTRATION AGREEMENTS FOR [REDACTED] AND [REDACTED] SYNDICATION COMPANIES (1.0); DRAFT AGENCY AGREEMENT IN CONNECTION WITH [REDACTED] REDEMPTION TRANSACTION (1.6).

2.80 BOUSLOG, MATTHEW G ANALYZE EUROLOG ORGANIZATION CHART (.2); DRAFT MOTION RE SALE OF EUROLOG ASSETS (.5); DRAFT DECLARATION RE SAME (.5); DRAFT ORDER RE SAME (.9); EMAILS WITH M. ROSENTHAL, J. GRAVES AND J. WEISSER RE SAME (.7).

08/24/13

0.80 ROSENTHAL, MICHAEL A REVIEW SPA FROM FF.

08/25/13

3.10 ROSENTHAL, MICHAEL A REVIEW EUROLOG SPA MARK-UP FROM LINKS (.6);  
CONFERENCE CALL WITH C. GIL-RIVAS REGARDING  
SPA REVISIONS (1.1); EMAILS WITH M. ELLIOTT, C.  
GIL-RIVAS AND J. WEISSER REGARDING GSI  
CONSENT AND FIDUCIARY OUT ISSUES (.6); REVIEW  
FINAL MARK-UP BACK TO FF (.8).

0.80 WEISSER, JOSHUA CORRESPONDENCE REGARDING TRANSACTION  
DOCUMENTS FOR DISPOSITION OF PORTFOLIO  
INVESTMENT (.3); RELATED REVIEW AND ANALYSIS  
OF DIP AGREEMENT (.2); RELATED  
CORRESPONDENCE WITH INTERNAL TEAM (.3).

08/26/13

2.90 ROSENTHAL, MICHAEL A EMAILS REGARDING CHANGE OF P3 AND ARCAPITA  
NAMES RE EUROLOG (.3); REVIEW PROPOSED  
REVISED SPA TO FF (.8); TELEPHONE WITH J.  
GRAVES REGARDING PROPOSED REVISIONS (.2);  
EMAIL WITH C. GIL RIVAS REGARDING FIDUCIARY  
OUT (.1); REVIEW AND COMMENT ON THE EUROLOG  
MOTION (.8); EMAIL TO M. ELLIOTT REGARDING  
REQUIREMENT FOR LENDER APPROVAL TO  
EUROLOG GUARANTEE (.1); CONFERENCE CALL WITH  
A. WALSH, J. GRAVES REGARDING MOTION RELATED  
TO EUROLOG (.4); EMAIL TO I. SALAH AND E. FLECK  
REGARDING FOUNTAINS GUARANTEE (.2).

0.40 BOUSLOG, MATTHEW G CALLS WITH E. FLECK, M. ROSENTHAL AND J.  
GRAVES RE EUROLOG SALE.

08/27/13

1.50 ROSENTHAL, MICHAEL A EMAIL WITH M. ELLIOTT AND A. WALSH REGARDING  
PROPOSED OPINION AND APPROVAL HEARING (.2);  
REVIEW PROPOSED EUROLOG OPINION (.3); REVIEW  
AND COMMENT ON ZODIAC APPROVAL MOTION (.6);  
EMAILS TO J. ROBERTS REGARDING PROPOSED  
EUROLOG OPINION (.2); EMAIL FROM CARLOS GIL  
RIVAS REGARDING ZODIAC ISSUES LIST (.2).

0.40 TRINKLEIN, JEFFREY TALK WITH B. RIPPEON REGARDING AIPL STATUS.

0.30 BOUSLOG, MATTHEW G DRAFT EUROLOG SALE MOTION (.1); DRAFT ORDER  
RE SAME (.2).

08/28/13

0.40 ROSENTHAL, MICHAEL A EMAIL FROM A WALSH REGARDING OPINION LETTER (.1); EMAILS FROM AND TO J. DUTHEIL RE CONTINUING NEGOTIATIONS WITH PURCHASER (.3).

3.30 ROSENTHAL, MICHAEL A REVIEW ██████████ MATERIALS (.4); TELEPHONE WITH B. LUNDSTROM REGARDING ██████████ (.1); EMAIL FROM A WALSH REGARDING OPINION LETTER (.1); EMAILS FROM AND TO J. DUTHEIL RE CONTINUING NEGOTIATIONS WITH PURCHASER (.3); EMAILS WITH I. SALAH REGARDING FOUNTAINS GUARANTEE ISSUE (.1); CONFERENCE CALL WITH ██████████ AND J. GRAVES REGARDING ██████████ TRANSACTION (.4); CALL WITH MARTIN TAN REGARDING EUROLOG SALE (.2); CONFERENCE CALL WITH I SALAH, M. CRAIG AND E. KHALIL REGARDING FOUNTAINS GUARANTEE (.4); EMAILS WITH E. FLECK AND J. MORGAN REGARDING ██████████ (.2); EMAILS TO C. LYONS, M. BEVERIDGE AND B. LUNSTROM REGARDING ██████████ (.1); FOLLOW-UP EMAILS WITH B. LUNDSTORM AND C. LYONS REGARDING ██████████ PROPOSAL (.2); REVIEW AND COMMENT ON FOUNTAINS EMAIL FOR UCC (.2); EMAILS TO AND FROM E. FLECK REGARDING FOUNTAINS NEGOTIATIONS (.2); EMAILS TO A. WEBB RE EUROLOG PAYMENTS (.2); EMAIL WITH H. THOMPSON AND A. WEBB REGARDING EUROLOG NOTICE PARTIES (.1); EMAIL TO H. THOMPSON REGARDING FOUNTAINS GUARANTEE (.1).

0.30 TRINKLEIN, JEFFREY NOTE TO M. ROSENTHAL REGARDING TREATMENT OF C. OGBURN CPOS.

08/29/13

3.30 ROSENTHAL, MICHAEL A

EMAILS WITH A. WEBB REGARDING EUROLOG OPINION (.2); MARK-UP OF EUROLOG OPINION (.3); EMAIL TO J. ROBERTS REGARDING EUROLOG OPINION (.1); ADDITIONAL EMAILS WITH J. ROBERTS, R. GOOD AND J. GRAVES REGARDING EUROLOG OPINION (.2); TELEPHONE WITH W. WALKER AND M. MILANO OF MORGAN LEWIS RE ██████████ (.3); EMAIL TO B. LUNDSTROM AND ██████████ REGARDING ██████████ (.1); REVIEW EUROLOG FUNDS FLOW WATERFALL FROM JAMAL (.3); EMAILS WITH M. TAN, MICHAEL CASEY, H. THOMPSON REGARDING FOUNTAINS GUARANTEE (.4); TELEPHONE UPDATE CALL WITH E. FLECK REGARDING FOUNTAINS GUARANTEE ISSUES AND ██████████ (.2); EMAILS WITH A. WALSH REGARDING EUROLOG APPROVAL MOTION (.2); TELEPHONE WITH J. GRAVES REGARDING EUROLOG APPROVAL MOTION AND ██████████ ISSUES (.2); TELEPHONE WITH E. FLECK REGARDING FOUNTAINS GUARANTEE AND FOLLOW-UP EMAIL WITH M. TAN AND M. CASEY (.1); CONFERENCE CALL WITH D. FURMAN, J. MORGAN REGARDING HQ SHAREHOLDERS' AGREEMENT (.3); EMAILS TO A. ROGERS, A. DOSHI REGARDING HQ LEASES (.2); EMAILS WITH C. KELLY REGARDING ZODIAC FUNDING AND ESCROW ACCOUNTS (.2).

08/30/13

2.10 ROSENTHAL, MICHAEL A

EMAILS TO A. WEBB AND R. GOOD REGARDING NOTICE AND ACCOUNT ISSUES (.2); EMAIL FROM R. GOOD WITH COMMENTS TO APPROVAL MOTION (.2); REVIEW AND COMMENT ON LATEST DRAFT OF SPA AND MTA (.8); EMAIL FROM C. KELLY REGARDING EUROLOG ACCOUNTS (.1); REVIEW AND COMMENT ON EUROLOG APPROVAL MOTION (.8).

1.00 BOUSLOG, MATTHEW G

REVIEW CLIENT COMMENTS RE EUROLOG MOTION (.1); DRAFT DECLARATION RE SAME (.4); EMAILS WITH J. DUTHEIL, M. ROSENTHAL AND J. GRAVES RE SAME (.5).

08/31/13

1.50 ROSENTHAL, MICHAEL A

EMAILS WITH J. DUTHEIL, M. TAN, M. BOUSLOG REGARDING EUROLOG SIGNING AND APPROVAL MOTION (.4); EMAILS WITH I. SALAH, M. CASEY AND OTHERS REGARDING FOUNTAINS GUARANTEE (.3); EMAILS WITH J. WEISSER AND E. KHALIL RE FOUNTAINS GUARANTEE (.2); TELEPHONE CALL WITH J. WEISSER RE FOUNTAINS GUARANTEE AND LENDER ISSUES (.2); EMAILS WITH H. CHUTER AND A. WEBB REGARDING NOTICE AND CLOSING ISSUES (.4).

0.20	TRINKLEIN, JEFFREY	NOTE TO RIPPEON REGARDING AIPL SUB.
0.80	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DIP AGREEMENT IN CONNECTION WITH THE PORTFOLIO ISSUE.
0.80	BOUSLOG, MATTHEW G	EMAILS WITH J. DUTHEIL, M. ROSENTHAL AND J. GRAVES RE EUROLOG MOTION (.4); DRAFT DECLARATION RE SAME (.4).

Henry A. Thompson  
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Manama, Bahrain

FALCON  
30561-00128

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	13.40	\$1,040.00	\$ 13,936.00
MICHAEL A. ROSENTHAL	0.20	1,090.00	218.00
JEREMY L. GRAVES	5.70	665.00	3,790.50
MATTHEW G. BOUSLOG	3.40	465.00	<u>1,581.00</u>
<b>Total Services</b>			\$ 19,525.50

**Total Services, Costs/Charges** 19,525.50

**BALANCE DUE** \$ 19,525.50



FALCON  
30561-00128

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Detail Services:

08/01/13			
0.20	MILLET, CRAIG H		EMAILS WITH COUNSEL FOR ACE.
08/05/13			
0.40	MILLET, CRAIG H		EMAILS RE TIDE LITIGATION TRANSITION ISSUES.
08/06/13			
0.20	MILLET, CRAIG H		EMAILS WITH R. MAROONEY REGARDING MCCABE AND TRANSITION ISSUES.
08/08/13			
0.30	MILLET, CRAIG H		EMAILS WITH P STRAUS REGARDING ORDER OF J. WOOD AND TRANSITION ISSUES.
08/12/13			
1.40	MILLET, CRAIG H		CONFERENCE WITH P. STRAUSS RE STRATEGY ON LETTER TO DISTRICT COURT AND BANKRUPTCY INTEGRATION EMAILS AND FOLLOW UP EMAIL (.8); ANALYZE J. WOOD LETTER, STRATEGY, HSBC STATUS AND OBJECTION TO CLAIM (.6).
0.40	GRAVES, JEREMY L		CORRESPOND WITH M. BOUSLOG AND C. MILLET REGARDING FALCON ISSUES.
0.50	BOUSLOG, MATTHEW G		EMAILS WITH J. GRAVES RE TIDE LITIGATION (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.3); REVIEW COURT ORDER RE HOPPER INTERVENTION (.1).
08/13/13			
1.10	MILLET, CRAIG H		PREPARE FOR AND PARTICIPATE IN STRATEGY CALL WITH R. MAROONEY RE LETTER TO DISTRICT COURT AND BANKRUPTCY INTEGRATION EMAILS AND FOLLOW UP EMAIL.
1.00	GRAVES, JEREMY L		CORRESPOND WITH K&S AND C. MILLET REGARDING FALCON LITIGATION.

08/19/13  
1.30 MILLET, CRAIG H DRAFT FALCON ENGAGEMENT LETTER AND EMAIL RE TRANSITION ISSUES AFTER EFFECTIVE DATE OF ARCAPITA PLAN (.7); EMAILS WITH K&S RE BANKRUPTCY INFORMATION NEEDED RE TIDE LITIGATION (.3); REVIEW TIDE'S PORTION OF THE DRAFT SUBMISSION TO THE USDC; REVISE FALCON'S PORTION AND EMAILS AND CALLS RE SAME (.3).

08/20/13  
4.60 MILLET, CRAIG H EMAILS RE TRANSITION AFTER ARCAPITA EFFECTIVE DATE AND REVISE ENGAGEMENT LETTER (.8); EMAILS WITH K&S RE BANKRUPTCY STRATEGY AS TO JOINT SUBMISSION REQUESTED BY THE DC (.2); DRAFT AND REVISE FALCON'S PORTION OF THE JOINT SUBMISSION TO THE USDC AND EMAILS AND CALLS WITH K&S RE SAME (3.6).

08/21/13  
1.70 MILLET, CRAIG H EMAILS WITH K&S RE FALCON'S PORTION OF THE JOINT SUBMISSION TO THE USDC AND EMAILS AND CALLS WITH K&S AND J. GRAVES RE SAME.

0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER TO JUDGE WOOD (.2)

4.30 GRAVES, JEREMY L REVISE AND EDIT LETTER TO JUDGE WOOD REGARDING RULINGS.

1.90 BOUSLOG, MATTHEW G REVIEW AND REVISE LETTER TO DISTRICT COURT (1); CALLS WITH J. GRAVES RE SAME (.4); RESEARCH RE SAME (.2); EMAILS WITH L. MITCHELL, C. MILLET AND J. GRAVES RE SAME (.1); ANALYZE TIDE STATEMENT RE SAME (.2).

08/27/13  
0.20 MILLET, CRAIG H EMAIL RE FALCON CASH.

08/28/13  
1.60 MILLET, CRAIG H EMAIL WITH R. MAROONEY RE EXPERTS IN TIDE CASE, PAYING EXPERTS, STATUS OF TIDE'S CLAIM AGAINST ARCAPITA BANK, DISCOVERY TO ARCAPITA BANK AND STRATEGY (1.1); EMAIL RE TREATMENT OF TIDE'S CLAIM AGAINST ARCAPITA BANK UNDER THE PLAN (.3); EMAILS TO R. MAROONEY RE HSBC ESCROW ISSUES (.2).

0.90 BOUSLOG, MATTHEW G ANALYZE COURT TRANSCRIPT RE TIDE ISSUES (.3);  
EMAILS WITH C. MILLET, J. WEISSER AND J. GRAVES  
RE SAME (.6).

08/30/13

0.40 MILLET, CRAIG H EMAILS WITH A&M RE FUNDS FLOW AND FUNDING OF  
FALCON.

0.10 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. SPANO RE  
ACCOUNTS.

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UK EMPLOYEE LITIGATION  
30561-00129

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
VICTORIA BARNES	25.70	\$ 615.00	\$ <u>15,805.50</u>
<b>Total Services</b>			\$ 15,805.50

**Total Services, Costs/Charges** 15,805.50

**BALANCE DUE** \$ 15,805.50

UK EMPLOYEE LITIGATION  
30561-00129

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Detail Services:

08/07/13	0.40 BARNES, VICTORIA	REVIEWED EMAIL CORRESPONDENCE REGARDING FLADGATE LETTER IN CONNECTION WITH CLAIMS BY T. JOHNSEN (0.1); EMAIL CORRESPONDENCE WITH J. COX AND P. ROCHER REGARDING POTENTIAL EMPLOYMENT CLAIMS BY T. JOHNSEN (0.1); DRAFTED AND CIRCULATED HOLDING RESPONSE LETTER TO FLADGATE'S LETTER REGARDING T. JOHNSEN'S EMPLOYMENT CLAIMS (0.1).
08/08/13	1.20 BARNES, VICTORIA	REVIEWED BACKGROUND MATERIALS AND EMAILS RELATING TO T. JOHNSEN'S EMPLOYMENT CLAIMS (0.5); EMAIL CORRESPONDENCE AND CALL WITH J. COX (0.1); CALL WITH J. COX AND K. SOANES (MILBANK) RE T. JOHNSEN'S EMPLOYMENT CLAIMS (0.5); UPDATE EMAIL TO P. ROCHER RE NEXT STEPS IN REGARDS TO RESPONDING TO T. JOHNSEN'S EMPLOYMENT CLAIMS (0.1).
08/09/13	1.90 BARNES, VICTORIA	FINALIZE HOLDING RESPONSE TO FLADGATE RE T. JOHNSEN'S CLAIMS (0.3); EMAIL TO M. TREMEER ATTACHING HOLDING RESPONSE LETTER IN CONNECTION WITH T. JOHNSEN'S CLAIMS (0.1); EMAIL CORRESPONDENCE WITH J. COX AND M. ROSENTHAL RE EMAIL RESPONSE FROM M. TREMEER FROM FLADGATE RE T. JOHNSEN'S CLAIMS (0.2); REVIEW AND ANALYZE T. JOHNSEN'S CLAIMS AS SET DOWN IN FLADGATE'S LETTER BEFORE CLAIMS (1.3).

08/12/13

8.30 BARNES, VICTORIA

EMAIL TO J. COX SETTING OUT ANALYSIS OF THORSTEN JOHNSEN'S EMPLOYMENT CLAIMS AGAINST ARCAPITA LIMITED (2.0); CONFERENCE WITH J. COX TO DISCUSS ANALYSIS OF THORSTEN JOHNSEN'S CLAIMS AGAINST ARCAPITA AND NEXT STEPS (0.8); DRAFTING SUBSTANTIVE LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE CLAIM WITH RESPECT TO THORSTEN JOHNSEN'S CLAIMS AGAINST ARCAPITA LIMITED (2.9); DRAFTING INFORMATION REQUEST LETTER TO FLADGATE REQUESTING FURTHER DETAILS WITH RESPECT TO CERTAIN CLAIMS RAISED BY THORSTEN JOHNSEN (0.6); DRAFTED EMAIL TO H. THOMPSON, J. BECK AND M. TAN REGARDING THORSTEN JOHNSEN'S CLAIMS AND DRAFT LETTERS (0.5); EMAILS TO J. COX CIRCULATING DRAFT LETTERS OF RESPONSE TO THORSTEN JOHNSEN'S CLAIMS AND DRAFT EMAIL TO H. THOMPSON, J. BECK AND M. TAN (0.3); CONFERENCE WITH J. COX TO DISCUSS AND REVIEW THE DRAFT LETTERS OF RESPONSE TO FLADGATE'S LETTER BEFORE ACTION WITH RESPECT TO THORSTEN JOHNSEN'S CLAIMS (0.3); REVISED SUBSTANTIVE LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE ACTION WITH RESPECT TO THORSTEN JOHNSEN'S CLAIMS (0.4); CALL TO J. WEISSER TO DISCUSS THE CHAPTER 11 BANKRUPTCY PROCEEDINGS IN CONNECTION WITH THORSTEN JOHNSEN'S CLAIMS (0.1); EMAIL CORRESPONDENCE WITH J. WEISSER REGARDING THE ARCAPITA CHAPTER 11 BANKRUPTCY PROCEEDINGS IN CONNECTION WITH THORSTEN JOHNSEN'S CLAIMS (0.3); EMAIL TO H. THOMPSON, J. BECK AND M. TAN CIRCULATING DRAFT LETTERS OF RESPONSE TO THORSTEN JOHNSEN'S CLAIMS (0.1).

08/13/13

0.90 BARNES, VICTORIA

REVIEWED EMAIL CORRESPONDENCE AND COMMENTS FROM J. TRINKLEIN REGARDING THE DRAFT LETTERS OF RESPONSE TO FLADGATE WITH RESPECT TO T. JOHNSEN'S CLAIMS (0.2); EMAIL CORRESPONDENCE WITH B. KIM REGARDING THE CHAPTER 11 PROCEEDINGS AND T. JOHNSEN'S CLAIMS (0.2); REVISE THE DRAFT LETTERS OF RESPONSE TO FLADGATE REGARDING T. JOHNSEN'S CLAIMS (0.3); EMAIL CORRESPONDENCE WITH J. COX REGARDING THE CHAPTER 11 BANKRUPTCY SCHEDULES AND REVISIONS TO THE DRAFT LETTERS OF RESPONSE TO FLADGATE REGARDING T. JOHNSEN'S CLAIMS (0.2).

08/15/13

0.20 BARNES, VICTORIA

EMAIL TO J. COX FOLLOWING-UP ON CORRESPONDENCE WITH H. THOMPSON, J. BECK AND M. TAR IN CONNECTION WITH CLAIMS BY T. JOHNSEN (0.1); EMAIL TO H. THOMPSON, J. BECK AND M. TAR FOLLOWING UP ON EARLIER CORRESPONDENCE RELATING TO T. JOHNSEN'S CLAIMS (0.1).

08/19/13

1.50 BARNES, VICTORIA

REVIEWED EMAIL CORRESPONDENCE FROM M. TAN, H. THOMPSON AND J. BECK REGARDING THE DRAFT RESPONSE LETTERS TO FLADGATE IN CONNECTION WITH T. JOHNSEN'S CLAIMS (0.2); REVISED LETTERS OF RESPONSE TO FLADGATE'S LETTER REGARDING T. JOHNSEN'S CLAIMS (0.3); UPDATE EMAIL ON PROGRESS REGARDING ARCAPITA'S RESPONSE LETTERS SENT TO J. COX (0.1); CALL WITH J. COX TO DISCUSS NEXT STEPS WITH REGARD TO ARCAPITA'S RESPONSE TO T. JOHNSEN'S CLAIMS (0.2); EMAIL TO J. COX REGARDING INFORMATION REQUEST TO FLADGATE WITH RESPECT TO T. JOHNSEN'S CLAIMS (0.2); EMAIL TO FLADGATE ATTACHING LETTER OF REQUEST FOR FURTHER INFORMATION WITH RESPECT TO T. JOHNSEN'S CLAIMS (0.1); REVIEWING BACKGROUND DOCUMENTS RELATING THE CLAIMS RAISED BY T. JOHNSEN (0.3); EMAIL TO J. BECK REGARDING BACKGROUND DOCUMENTS RELATING TO T. JOHNSEN'S CLAIMS (0.1).

08/20/13

5.60 BARNES, VICTORIA

REVIEW BACKGROUND MATERIALS RECEIVED FROM ARCAPITA WITH RESPECT TO THE CLAIMS MADE BY T. JOHNSEN (1.6); REDRAFTING LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE CLAIM WITH RESPECT TO T. JOHNSEN'S CLAIMS (2.0); EMAIL CORRESPONDENCE WITH P. ROCHER AND J. COX REGARDING THE LATEST DRAFT RESPONSE LETTER TO T. JOHNSEN'S CLAIMS (0.9); PREPARE ENCLOSURES TO THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.4); EMAIL TO J. BECK, H. THOMPSON AND M. TAR REGARDING THE LATEST DRAFT OF THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.7).

08/21/13

2.00 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH J. BECK REGARDING THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.2); PREPARING ENCLOSURES TO THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.1); REDRAFTING LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.5); EMAIL TO J. COX REGARDING NEXT STEPS IN CONNECTION WITH T. JOHNSEN'S CLAIMS (0.1); EMAIL CORRESPONDENCE WITH H. THOMPSON REGARDING THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.6); EMAIL CORRESPONDENCE WITH H. THOMPSON, M. TAR AND J. BECK CIRCULATING THE FINALIZED DRAFT OF ARCAPITA'S RESPONSE TO T. JOHNSEN'S CLAIMS (0.3); EMAIL TO K. SOANES CIRCULATING THE DRAFT RESPONSE LETTER TO T. JOHNSEN'S CLAIMS (0.2).

08/23/13

0.20 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH K. SOANES IN CONNECTION WITH ARCAPITA'S RESPONSE TO T. JOHNSEN'S CLAIMS (0.1); EMAIL TO M. ROSENTHAL REGARDING THE STATUS OF ARCAPITA'S RESPONSE TO T. JOHNSEN'S CLAIMS (0.1).

08/27/13

2.70 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH J. COX REGARDING UPDATE ON THE STATUS OF THE DRAFT LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.2); EMAIL CORRESPONDENCE WITH K. SOANES REGARDING T. JOHNSEN'S CLAIMS (0.3); EMAIL CORRESPONDENCE WITH J. COX REGARDING MILBANK'S COMMENTS ON T. JOHNSEN'S CLAIMS (0.3); EMAIL TO K. SOANES REGARDING MILBANK'S COMMENTS ON THE RESPONSE LETTER TO T. JOHNSEN'S CLAIMS (0.2); REVIEWED THE PRACTICE DIRECTION ON PRE-ACTION PROTOCOL (0.4); REVISED THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.7); EMAIL CORRESPONDENCE WITH J. COX REGARDING THE LATEST VERSION OF THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.3); EMAIL TO M. TAR, H. THOMPSON AND J. BECK REGARDING THE LATEST VERSION OF THE LETTER OF RESPONSE TO T. JOHNSEN'S CLAIMS (0.3).



08/28/13

0.80 BARNES, VICTORIA

EMAIL CORRESPONDENCE WITH J. COX REGARDING  
SERVING THE RESPONSE LETTER TO T. JOHNSEN'S  
CLAIMS (0.1); FINALIZE RESPONSE LETTER TO T.  
JOHNSEN'S CLAIMS AND ATTACHMENTS (0.4);  
LETTER TO T. JOHNSEN'S CLAIMS AND  
ATTACHMENTS TO FLADGATE (0.2); EMAIL TO H.  
THOMPSON, M. TAR, J. BECK AND THE GDC GROUP  
CIRCULATING THE FINAL LETTER OF RESPONSE TO  
T. JOHNSEN'S CLAIMS (0.1).

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Manama, Bahrain

APPEALS  
30561-00130

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For Services Rendered Through August 31, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	51.40	\$1,040.00	\$ 53,456.00
JEREMY L. GRAVES	0.60	665.00	399.00
MATTHEW G. BOUSLOG	10.90	465.00	5,068.50
DUKE K. AMPONSAH	0.70	365.00	<u>255.50</u>

**Total Services** \$ 59,179.00

**Total Services, Costs/Charges** 59,179.00

**BALANCE DUE** \$ 59,179.00

APPEALS  
30561-00130

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Detail Services:

08/01/13	1.70	MILLET, CRAIG H	EMAILS WITH T. WIENER AND OTHERS RE ADJOURNMENT REQUEST AND EXECUTION OF STIPULATION (.3); DRAFT STIPULATION AND EMAIL WITH T. WIENER RE STIPULATION AS TO MODIFYING BRIEFING SCHEDULE (.6); EMAILS RE ALSOHAIBI RELATED DOCUMENTS AND REVIEW PPM'S AND OTHER ALSOHAIBI RELATED DOCUMENTS (.8).
08/02/13	1.00	MILLET, CRAIG H	REVIEW DOCUMENTS RECEIVED FROM ARCAPITA RE ALSOHAIBI AND EMAIL RE SAME (.7); EMAILS WITH T. WIENER RE ALSOHAIBI DOCUMENTS (.3).
08/05/13	1.70	MILLET, CRAIG H	EMAILS RE SETTLEMENT DISCUSSIONS AND STRATEGY (.5); EMAILS WITH A&M AND COMPANY RE DOCUMENTS RELATING TO ALSOHAIBI CLAIMS (.7); EMAILS RE PREPARATION OF RESPONSE IN SUPPORT OF CLAIM OBJECTION AND ANALYZE POINTS (.5).
	0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE APPEAL ISSUES.
08/06/13	1.50	MILLET, CRAIG H	CONFERENCE WITH T. WIENER REGARDING CIRRUS SPA AND REQUESTS FOR ADJOURNMENT AND EMAILS REGARDING SAME (.5); EMAILS WITH COMMITTEE REGARDING STRATEGY AND ALSOHAIBI CONTENTIONS REGARDING CIRRUS SPA (.6); EMAILS REGARDING DOCS REQUESTED BY ALSOHAIBI AND CONTENTS OF DOCS (.4).
08/07/13	3.50	MILLET, CRAIG H	REVIEW HANI RESPONSE TO CLAIM OBJECTION AND EMAILS RE HANI RESPONSE AND STRATEGY (.6); REVIEW AND ANALYZE CASES CITED BY HANI AND RELATED CASES (1.2); ANALYZE AND PREPARE OUTLINE FOR DEBTORS' REPLY TO HANI'S RESPONSE AND ASSIGN RESEARCH AND DOCUMENTS NEEDED (1.1); PREPARE SHELL OF REPLY TO HANI'S RESPONSE (.6).

08/08/13 0.70	MILLET, CRAIG H	EMAILS REGARDING SETTLEMENT STATUS, DOCS REQUESTED BY ALSOHAIBI AND RESPONSE OF ALSOHAIBI TO CLAIM OBJECTION.
08/12/13 3.00	MILLET, CRAIG H	DRAFT FACT SECTION OF REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME (1.8); CONFERENCE WITH M. BOUSLOG RE LEGAL ARGUMENT IN REPLY (.3); EMAILS RE CIRRUS SECOND SPA (.2); REVIEW DOCUMENTS RE HANI INVESTMENTS AND SECOND OMNIBUS OBJECTION (.7).
08/13/13 1.90	MILLET, CRAIG H	REVIEW DOCUMENTS, DRAFT AND REVISE PORTIONS OF REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME.
08/14/13 2.80	MILLET, CRAIG H	REVIEW DOCUMENTS, DRAFT AND REVISE PORTIONS OF REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME.
0.40	BOUSLOG, MATTHEW G	RESEARCH RE APPEAL ISSUES.
08/15/13 8.50	MILLET, CRAIG H	REVIEW DOCUMENTS, ANALYZE HANI RESPONSE AND DRAFT AND REVISE REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME.
08/16/13 0.50	MILLET, CRAIG H	DRAFT AND REVISE REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EMAILS RE SAME.
0.80	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, J. GRAVES AND E. FLECK RE APPEAL (.5); RESEARCH RE SAME (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).
08/19/13 3.80	MILLET, CRAIG H	EMAILS RE RULE 13 AND NOTICE OF RELATED CASE (.6); DRAFT AND REVISE PORTIONS OF REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND CONFERENCES AND EMAILS RE SAME (3.2).

1.20	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.1); RESEARCH RE SAME (1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.1).
08/20/13		
5.20	MILLET, CRAIG H	DRAFT AND REVISE REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND CONFERENCES AND EMAILS WITH J. GRAVES AND M. BOUSLOG RE SAME (4.6); EMAILS TO COMMITTEE AND COMPANY RE COMMENTS ON HANI CLAIM OBJECTION REPLY (.3); COMMENT ON AQUEEL DECLARATION AND EMAIL TO COMPANY RE DECLARATION (.3).
08/21/13		
4.00	MILLET, CRAIG H	REVISE REPLY IN SUPPORT TO OBJECTION OF HANI CLAIM AND EDIT SIX PAGES FROM BRIEF, FINALIZE AND FILE (3.5); EMAILS WITH A. LEBLANC RE T. WIENERS RE REQUEST FOR TAX CLAIMS, REVIEW TAX CLAIMS AND ORDER DISALLOWING (.5).
08/22/13		
0.60	MILLET, CRAIG H	REVISE NOTICE OF RELATED CASE FOR FILING IN APPEAL 05756 AND EMAILS RE STRATEGY.
3.30	BOUSLOG, MATTHEW G	RESEARCH RE APPEAL (.8); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.8); DRAFT NOTICE OF RELATED CASES (1.7).
08/23/13		
0.50	MILLET, CRAIG H	EMAILS RE NOTICE OF RELATED CASE FOR FILING IN APPEAL 05756 AND EMAILS RE STRATEGY (.2); EMAILS RE T. WIENER QUESTIONS AS TO WHO REPRESENTS INSURERS AND BOARD AND STRATEGY AS TO APPEALS AND BRIEFS (.3).
1.50	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL (.6); RESEARCH RE SAME (.9).
0.70	AMPONSAH, DUKE K	PREPARE AND FILE DEBTORS-APPELLEES' NOTICE OF RELATED CASE (.4); CONFER WITH M. BOUSLOG RE: SAME (.3).

08/25/13			
3.50	MILLET, CRAIG H		REVIEW MATERIAL AND PREPARE FOR HEARING ON HANI CLAIM OBJECTION.
08/26/13			
3.40	MILLET, CRAIG H		ACCUMULATE, ANALYZE AND ANNOTATE DOCUMENTS NEEDED FOR THE HEARING AND PREPARE FOR HEARING ON HANI CLAIM OBJECTION (2.2); REVISE PROPOSED ORDER AND RELATED EMAILS (.6); EMAIL FROM T. WIENER RE APPEALS AND RESPOND AND EMAILS RE SAME (.6).
0.60	GRAVES, JEREMY L		CORRESPOND WITH C. MILLET AND M. BOUSLOG REGARDING RESPONSE TO APPEALS.
0.50	BOUSLOG, MATTHEW G		EMAILS WITH T. WIENER, M. ROSENTHAL, C. MILLET AND J. GRAVES RE APPEAL.
08/27/13			
0.80	MILLET, CRAIG H		PREPARE FOR HEARING ON HANI CLAIM OBJECTION.
0.50	BOUSLOG, MATTHEW G		EMAILS WITH C. MILLET RE APPEAL (.1); RESEARCH RE SAME (.4).
08/28/13			
1.30	MILLET, CRAIG H		EMAILS TO FROM T. WEINER RE BRIEFING SCHEDULES AND RESPONDING TO THE COURT (.4); REVIEW EMAIL FROM JUDGE SCHEINDLIN'S CLERK N. ORR RE BRIEFING SCHEDULE, EMAILS RE STRATEGY AND RESPOND (.6); EMAILS WITH A. LEBLANC RE STRATEGY ON APPEALS (.3).
2.20	BOUSLOG, MATTHEW G		EMAILS WITH C. MILLET, T. WIENER AND COURT RE APPEAL (.6); RESEARCH RE SAME (1.3); CALLS WITH J. GRAVES AND K. GLOWACKI RE SAME (.3).
08/29/13			
0.80	MILLET, CRAIG H		EMAILS TO/FROM T. WEINER RE BRIEFING SCHEDULES AND TRANSFER OF CASE TO JUDGE SCHEINDLIN (.3); EMAILS RE PREPARATION OF RECORD ON APPEAL AND BRIEFING SCHEDULE (.3); EMAILS WITH A. LEBLANC RE STRATEGY ON APPEALS (.2).

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL AND C. MILLET RE  
APPEAL.

08/30/13

0.70 MILLET, CRAIG H EMAILS TO/FROM T. WEINER RE ORDER OF JUDGE  
CASTEL ON RELATEDNESS OF CASES AND  
POTENTIAL TRANSFER OF CASE TO JUDGE  
SCHEINDLIN (.4); EMAILS RE ORDER OF JUDGE  
CASTEL AND STRATEGY (.3).

0.20 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J.  
GRAVES RE APPEAL.

**EXHIBIT B**

Expenses Incurred During the Compensation Period



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>
COURT FEES	\$ 79.00
DATA LINE CHARGE	20.00
DOCUMENT SEARCH AND RETRIEVAL	562.97
IN HOUSE DUPLICATION	2,383.00
LODGING	3,278.87
MEALS	293.64
MESSENGER AND COURIER EXPENSE	273.68
ON-LINE RESEARCH (LEXIS)	634.80
ON-LINE RESEARCH (WESTLAW)	3,588.93
ON-LINE RESEARCH NEXIS - MAIN	100.00
OUTSIDE ATTORNEY	7,900.00
OUTSIDE SERVICES/CONSULTANTS	13.77
SECRETARY SUPPORT	20.00
SPECIALIZED RESEARCH/FILING FEES	181.00
TELEPHONE CHARGES	1,964.56
TRANSCRIPTS/DIGESTING	441.65
TRAVEL - AIR & RAIL	16,959.39
TRAVEL - MISCELLANEOUS (TIPS)	45.00
TRAVEL - TAXI & OTHER MODES/MILES	<u>2,525.29</u>
<b>Total Costs/Charges</b>	<b><u>41,265.55</u></b>
<b>BALANCE DUE</b>	<b><u>\$ 41,265.55</u></b>

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Court Fees

07/31/13 79.00 VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0713; DATE:  
7/31/2013 - 6/11/13 5658627 TELEPHONIC COURT APPEARANCE  
U.S. BANKRUPTCY COURT-S.D. NEW YORK HISHAM AL-RAEE/C.  
MILLET

Data Line Charge

07/19/13 20.00 VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE:  
7/19/2013 - 07/15/13 INFLIGHT INTERNET; CLIENT HEARING NEW  
YORK, NY

Document Search and Retrieval

08/26/13 339.53 AUGUST\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00107-(MONTHLY\_RELATIVITY\_DISK\_STORAGE)

08/26/13 201.52 AUGUST\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00127-(MONTHLY\_RELATIVITY\_DISK\_STORAGE)

08/28/13 21.92 AUGUST\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00122-(MONTHLY\_DISK\_STORAGE)

In House Duplication

08/01/13 30.15 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/01/13

08/02/13 0.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/02/13

08/05/13 0.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/05/13

08/06/13 268.75 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/06/13

08/07/13 39.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/07/13

08/08/13 62.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/08/13

08/09/13 61.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/09/13

08/12/13 40.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/12/13

08/13/13	35.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/13/13
08/14/13	786.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/14/13
08/15/13	127.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/15/13
08/19/13	20.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/19/13
08/20/13	28.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/20/13
08/21/13	1.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/21/13
08/23/13	0.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/23/13
08/24/13	118.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/24/13
08/26/13	49.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/26/13
08/27/13	689.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/27/13
08/28/13	3.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/28/13
08/29/13	16.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/29/13
08/30/13	2.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 08/30/13

Lodging

07/19/13	1,339.32	VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE: 7/19/2013 - 07/15-07/18/13 GRAND HYATT HOTEL ROOM; CLIENT HEARING NEW YORK, NY
08/16/13	1,939.55	VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 08/11-08/16/13; DATE: 8/16/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/ROOM CHGS @ ANDAZ

Meals

07/19/13	194.39	VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE:
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7/19/2013 - 07/15-07/19/13 MEALS; CLIENT HEARING NEW YORK,  
NY

07/19/13 13.07 VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE:  
7/19/2013 - 07/15-07/18/13 GRAND HYATT HOTEL/MEALS; CLIENT  
HEARING NEW YORK, NY

08/08/13 86.18 VENDOR: SEAMLESS NORTH AMERICA, LLC DBA SEAMLESS  
INVOICE#: 1504462 DATE: 8/11/2013 ORDER NO-389152728  
08/08/2013 50D MICHAEL ROSENTHAL ARCAPITA (5PPL)/J.  
WIRCHIN

Messenger and Courier Expense

07/29/13 46.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 180410  
DATE: 8/4/2013 TICKET# W0907725 07/29/2013 FROM OFICEOF  
THE TRUSSTEE, 201 VARICK STREET,NEW YORK,NY 10014 TO  
US COURT,ONE BOWLING GREEN,NEW YORK,NY 10004 DUKE  
AMONSAH/J. WIRCHIN

08/06/13 41.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 180569  
DATE: 8/11/2013 TICKET# W0912381 08/06/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166  
TO SOUTHERN DISTRICT OF NEW YORJ BANKR,ONE BOWLING  
GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

08/07/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 180569  
DATE: 8/11/2013 TICKET# W0912976 08/07/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO  
OFFICE OF THE U.S. TRUSTEE,201 VARICK STREET,NEW  
YORK,NY 10014 DUKE AMPONSAH/J. WIRCHIN

08/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 180569  
DATE: 8/11/2013 TICKET# W0912981 08/07/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE,NEW YORK,NY 10166 TO  
SOUTHERN DISTRICT OF N.Y. BANKRUPTC,ONE BOWLING  
GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

08/13/13 15.62 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130817 DATE: 8/17/2013 SHIP DATE 08/13/2013 TRACKING NO:  
1Z10761E2593204451 FROM: MICHAEL ROSENTHAL, GIBSON  
DUNN, NEW YORK, NY TO: SPENCER STOCKDALE, KING &  
SPALDING LLP, ATLANTA, GA

08/13/13 11.11 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130817 DATE: 8/17/2013 SHIP DATE 08/13/2013 TRACKING NO:  
1Z10761E2591613825 FROM: STEWART ROSS, GIBSON DUNN,  
NEW YORK, NY TO: JULIA E FISH, MILBANK, NEW YORK, NY

08/13/13 15.32 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130817 DATE: 8/17/2013 SHIP DATE 08/13/2013 TRACKING NO: 1Z10761E0193128436 FROM: STEWART ROSS, GIBSON DUNN, NEW YORK, NY TO: JENNIFER P HARRIS, MILBANK, LOS ANGELES, CA

08/15/13 28.83 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130817 DATE: 8/17/2013 SHIP DATE 08/15/2013 TRACKING NO: 1Z10761E0495190369 FROM: MICHAEL ROSENTHAL, GIBSON DUNN & CRUTCHER, NEW YORK, NY TO: PHOEBE COUTTS, LINKLATER LLP, LONDON,

08/21/13 83.49 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130824 DATE: 8/24/2013 SHIP DATE 08/21/2013 TRACKING NO: 1Z10761E6690758916 FROM: MICHAEL ROSENTHAL /, GIBSON DUNN & CRUTCHER, NEW YORK, NY TO: CARLITO S. LOBARBIO, ARCAPITA BANK B.S. C. (C), MANAMA BAHRAIN,

On-Line Research (Lexis)

08/13/13 9.00 BOUSLOG, MATTHEW 08/13/13 30561-00122 LEXIS RESEARCH

08/19/13 208.80 CHATTERJEE, AYESHA 08/19/13 30561-00113 LEXIS RESEARCH

08/21/13 417.00 GRAVES, JEREMY L 08/21/13 30561-00122 LEXIS RESEARCH

On-Line Research (Westlaw)

08/02/13 1,708.96 WEISSER, JOSHUA 08/02/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/04/13 766.49 WEISSER, JOSHUA 08/04/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/08/13 48.80 BOUSLOG, MATTHEW G 08/08/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/13/13 120.00 BOUSLOG, MATTHEW G 08/13/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/14/13 124.80 BOUSLOG, MATTHEW G 08/14/13 30561-00122 WESTLAW RESEARCH AND PRINTING CHARGES

08/16/13	91.20	BOUSLOG,MATTHEW G	08/16/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/19/13	348.00	BOUSLOG,MATTHEW G	08/19/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/20/13	28.80	BOUSLOG,MATTHEW G	08/20/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
08/25/13	351.88	WEISSER,JOSHUA	08/25/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
<u>On-Line Research Nexis - Main</u>					
08/16/13	50.00	BOUSLOG, MATTHEW	08/16/13	30561-00122	NEXIS RESEARCH
08/19/13	50.00	BOUSLOG, MATTHEW	08/19/13	30561-00122	NEXIS RESEARCH
<u>Outside Attorney</u>					
08/31/13	7,900.00	UNDERTAKINGS RE CADOGAN LEASE ASSIGNMENT. 5,000.00 GBP			
<u>Outside Services/Consultants</u>					
08/07/13	4.59	VENDOR: LAND REGISTRY; INVOICE#: 1057962710; DATE: 8/2/2013 - LAND REGISTRY SEARCHES			
08/13/13	9.18	VENDOR: LAND REGISTRY; INVOICE#: 1058294405; DATE: 8/9/2013 - LAND REGISTRY SEARCHES			
<u>Secretary Support</u>					
08/02/13	20.00	ASSIST A. BANNISTER WITH DOCUMENTS.			
<u>Specialized Research/Filing Fees</u>					
08/31/13	181.00	PACER 07/2013 COURT RESEARCH			
<u>Telephone Charges</u>					
04/28/13	70.74	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0413; DATE: 4/28/2013 - 03/29-04/28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167			

05/28/13	45.83	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0513; DATE: 5/28/2013 - 04/29-05/28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167	
06/28/13	442.41	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0613; DATE: 6/28/2013 - 05/29-06/28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167	
07/27/13	7.34	VENDOR: SAPTAK SANTRA; INVOICE#: 6/23-7/22/2013; DATE: 7/22/2013 - SINGTEL BILL M0104- TELEPHONE CHARGES FROM JUN 23- JUL 22, 2013.	
07/28/13	302.31	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0713; DATE: 7/28/2013 - 06/29-07/28/13 REIMB OF VERIZON PHONE CHGS #646-573-5167	
08/01/13	1.14	1(212)530-5139	08/01/2013 NEW YORK NY
08/01/13	9.50	1(345)814-9202	08/01/2013 CAYMAN IS CI
08/01/13	7.98	1(202)258-2375	08/01/2013 WASHINGTON DC
08/01/13	7.08	CONFERENCING SERVICES BY JAMES O'GRADY	
08/01/13	6.79	CONFERENCING SERVICES BY KEVIN MEDRANO	
08/02/13	1.14	1(404)260-4049	08/02/2013 ATLANTA GA
08/02/13	5.94	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
08/02/13	12.97	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/02/13	2.56	CONFERENCING SERVICES BY KEVIN MEDRANO	
08/02/13	4.07	CONFERENCING SERVICES BY LESLEY V. WASSER	
08/02/13	21.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/02/13	22.12	CONFERENCING SERVICES BY STEPHEN NORDAHL	

08/02/13	3.42	44-2078245660	08/02/2013 UN KINGDOM
08/05/13	2.00	VENDOR: SOUNDPATH CONFERENCING; INVOICE#: 2070714203-063013; DATE: 6/30/2013 - J COX CONFERENCE CALLS JUNE 2013	
08/05/13	4.94	44-2078245602	08/05/2013 UN KINGDOM
08/05/13	11.78	1(345)814-9212	08/05/2013 CAYMAN IS CI
08/05/13	5.32	1(345)814-9117	08/05/2013 CAYMAN IS CI
08/05/13	9.20	CONFERENCING SERVICES BY ALFRED CHIANESE	
08/05/13	22.10	CONFERENCING SERVICES BY DAVID J. FURMAN	
08/05/13	19.71	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
08/06/13	9.12	1(345)814-9117	08/06/2013 CAYMAN IS CI
08/06/13	5.70	1(540)761-6259	08/06/2013 ROANOKE VA
08/06/13	1.14	1(540)761-6259	08/06/2013 ROANOKE VA
08/06/13	15.71	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
08/06/13	4.21	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/06/13	52.49	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
08/07/13	4.18	44-2078245602	08/07/2013 UN KINGDOM
08/07/13	1.90	973-39626437	08/07/2013 BAHRAIN
08/07/13	17.10	44-2071580411	08/07/2013 UN KINGDOM
08/07/13	2.28	1(540)761-6259	08/07/2013 ROANOKE VA

Invoice Date: September 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013092917



08/07/13	10.64	1(404)260-4050	08/07/2013 ATLANTA GA
08/07/13	1.14	1(540)761-6259	08/07/2013 ROANOKE VA
08/07/13	6.08	1(345)814-9212	08/07/2013 CAYMAN IS CI
08/07/13	14.62		CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
08/07/13	6.88		CONFERENCING SERVICES BY CHRISTOPHER BABCOCK
08/07/13	14.96		CONFERENCING SERVICES BY JOSHUA WEISSER
08/07/13	2.25	44-7795413768	08/07/2013 MOBILE SERVI
08/08/13	3.42	1(312)876-6584	08/08/2013 CHICAGO IL
08/08/13	1.14	1(540)761-6259	08/08/2013 ROANOKE VA
08/08/13	1.90	44-2078245438	08/08/2013 UN KINGDOM
08/08/13	8.36	44-7748638195	08/08/2013 UN KINGDOM
08/08/13	2.28	1(540)761-6259	08/08/2013 ROANOKE VA
08/08/13	1.90	1(212)530-5139	08/08/2013 NEW YORK NY
08/08/13	23.62		CONFERENCING SERVICES BY KEVIN MEDRANO
08/09/13	1.52	1(345)814-9212	08/09/2013 CAYMAN IS CI
08/09/13	25.91		CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.
08/09/13	16.42		CONFERENCING SERVICES BY DANIEL ANGEL
08/09/13	10.60		CONFERENCING SERVICES BY STEVEN P. BUFFONE

08/12/13	1.90	352-26258888	08/12/2013 LUXEMBOURG
08/12/13	5.70	1(345)623-5135	08/12/2013 CAYMAN IS CI
08/12/13	1.14	1(703)286-9156	08/12/2013 FLS CHURCH VA
08/12/13	1.52	1(212)303-9456	08/12/2013 NEW YORK NY
08/12/13	1.90	1(202)258-3902	08/12/2013 WASHINGTON DC
08/12/13	7.31	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/13/13	6.08	1(404)229-8907	08/13/2013 ATLANTA GA
08/13/13	17.86	44-2074562755	08/13/2013 UN KINGDOM
08/13/13	3.42	1(345)814-9212	08/13/2013 CAYMAN IS CI
08/13/13	3.04	1(305)798-0648	08/13/2013 MIAMI FL
08/13/13	3.42	1(310)975-2631	08/13/2013 BEVERLYHLS CA
08/13/13	6.08	1(508)945-8810	08/13/2013 CHATHAM MA
08/13/13	11.53	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/13/13	5.00	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/13/13	20.54	CONFERENCING SERVICES BY MICHAEL A. ROSENTHAL	
08/13/13	9.75	CONFERENCING SERVICES BY STEPHEN NORDAHL	
08/13/13	12.98	CONFERENCING SERVICES BY STEWART ROSS	
08/14/13	7.20	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	

08/14/13	8.75	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/14/13	3.67	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/14/13	56.39	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
08/14/13	9.57	CONFERENCING SERVICES BY STEWART ROSS	
08/14/13	1.52	1(310)980-8529	08/14/2013 SNMN SNMN CA
08/14/13	2.66	1(305)798-0648	08/14/2013 MIAMI FL
08/14/13	3.80	1(214)534-8000	08/14/2013 GRAND PRAR TX
08/14/13	11.78	1(540)761-6259	08/14/2013 ROANOKE VA
08/14/13	12.16	44-2074562755	08/14/2013 UN KINGDOM
08/15/13	4.56	1(310)980-8529	08/15/2013 SNMN SNMN CA
08/15/13	8.36	1(345)814-9203	08/15/2013 CAYMAN IS CI
08/15/13	2.66	1(404)304-0853	08/15/2013 ATLANTA GA
08/15/13	3.42	1(540)761-6259	08/15/2013 ROANOKE VA
08/15/13	12.92	1(345)814-9212	08/15/2013 CAYMAN IS CI
08/15/13	3.04	1(312)601-9066	08/15/2013 CHICAGO IL
08/15/13	4.94	1(404)920-9051	08/15/2013 ATLANTA GA
08/15/13	1.14	1(212)715-9414	08/15/2013 NEW YORK NY
08/15/13	1.52	1(732)757-8679	08/15/2013 MIDDLETOWN NJ
08/15/13	2.74	CONFERENCING SERVICES BY J. ALAN BANNISTER	

08/15/13	7.75	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
08/15/13	1.28	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
08/15/13	4.63	CONFERENCING SERVICES BY JOSHUA WEISSER	
08/15/13	4.70	CONFERENCING SERVICES BY KEVIN MEDRANO	
08/15/13	10.57	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/16/13	8.69	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/16/13	5.32	1(212)530-5139	08/16/2013 NEW YORK NY
08/16/13	1.14	1(732)757-8679	08/16/2013 MIDDLETOWN NJ
08/19/13	3.80	44-2078245602	08/19/2013 UN KINGDOM
08/19/13	1.14	44-2078245660	08/19/2013 UN KINGDOM
08/19/13	3.42	1(345)814-9212	08/19/2013 CAYMAN IS CI
08/19/13	4.94	1(703)286-9156	08/19/2013 FLS CHURCH VA
08/19/13	4.98	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
08/19/13	9.40	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/20/13	1.52	1(212)284-4047	08/20/2013 NEW YORK NY
08/20/13	1.14	1(404)260-4050	08/20/2013 ATLANTA GA
08/20/13	2.66	1(345)814-9202	08/20/2013 CAYMAN IS CI
08/20/13	3.04	1(212)530-5139	08/20/2013 NEW YORK NY

08/20/13	1.14	1(732)757-8679	08/20/2013 MIDDLETOWN NJ
08/20/13	11.02	44-2074562755	08/20/2013 UN KINGDOM
08/20/13	37.87		CONFERENCING SERVICES BY JOSHUA WEISSER
08/20/13	23.18		CONFERENCING SERVICES BY KEVIN MEDRANO
08/20/13	9.70		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/21/13	4.27		CONFERENCING SERVICES BY DANIEL ANGEL
08/21/13	7.38		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
08/21/13	1.52	973-39778997	08/21/2013 BAHRAIN
08/21/13	1.90	1(732)757-8679	08/21/2013 MIDDLETOWN NJ
08/21/13	2.28	1(540)761-6259	08/21/2013 ROANOKE VA
08/21/13	20.90	44-2074562755	08/21/2013 UN KINGDOM
08/22/13	2.66	44-2074563599	08/22/2013 UN KINGDOM
08/22/13	1.14	44-2078245660	08/22/2013 UN KINGDOM
08/22/13	2.28	1(345)623-5133	08/22/2013 CAYMAN IS CI
08/22/13	3.80	1(213)892-4344	08/22/2013 LOSANGELES CA
08/22/13	6.46	1(212)715-9124	08/22/2013 NEW YORK NY
08/22/13	1.14	1(540)761-6259	08/22/2013 ROANOKE VA
08/22/13	6.08	1(404)260-4050	08/22/2013 ATLANTA GA

08/22/13	15.45	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
08/22/13	38.12	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
08/23/13	4.94	44-2078245660	08/23/2013 UN KINGDOM
08/23/13	30.65	CONFERENCING SERVICES BY DANIEL ANGEL	
08/26/13	1.90	1(312)777-7192	08/26/2013 CHICAGO IL
08/26/13	2.66	1(703)286-9156	08/26/2013 FLS CHURCH VA
08/26/13	3.80	1(540)761-6259	08/26/2013 ROANOKE VA
08/26/13	1.14	1(212)530-5139	08/26/2013 NEW YORK NY
08/27/13	7.60	44-2078880871	08/27/2013 UN KINGDOM
08/28/13	2.28	65-96321339	08/28/2013 SINGAPORE
08/28/13	1.52	1(345)623-5128	08/28/2013 CAYMAN IS CI
08/28/13	1.90	1(212)805-0131	08/28/2013 NEW YORK NY
08/28/13	2.28	1(540)761-6259	08/28/2013 ROANOKE VA
08/28/13	1.14	1(212)284-4045	08/28/2013 NEW YORK NY
08/28/13	1.52	1(212)805-0262	08/28/2013 NEW YORK NY
08/29/13	3.80	1(345)623-5128	08/29/2013 CAYMAN IS CI
08/29/13	1.14	1(732)219-6918	08/29/2013 RED BANK NJ
08/29/13	1.52	1(206)940-7309	08/29/2013 SEATTLE WA
08/29/13	12.92	1(404)260-4050	08/29/2013 ATLANTA GA

Invoice Date: September 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013092917

08/30/13 3.42 1(404)797-2026 08/30/2013 ATLANTA GA

08/30/13 1.14 1(212)530-5534 08/30/2013 NEW YORK NY

Transcripts/Digesting

08/01/13 441.65 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1814185; DATE: 8/1/2013 - 7/30/13 TRANSCRIPT FEE REGARDING ARCAPITA BANK/ M. ROSENTHAL

Travel - Air & Rail

08/09/13 1,915.29 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130901-2 DATE: 8/10/2013 TRAVEL INVOICE#/DATE: 111025 08/09/2013 TICKET NO: 7297076653 TRAVEL DATES: 08/11/2013 - 08/17/2013 PASSENGER: BABCOCK/CHRIS ITINERARY: DFW/LGA/DFW

08/16/13 25.00 VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 08/11-08/16/13; DATE: 8/16/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/AA0287201541

08/16/13 25.00 VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 08/11-08/16/13; DATE: 8/16/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING/AA0287360507

08/20/13 4,280.25 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130901-4 DATE: 8/25/2013 TRAVEL INVOICE#/DATE: 111389 08/20/2013 TICKET NO: 7299349147 TRAVEL DATES: 08/25/2013 - 08/30/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX

08/22/13 10,713.85 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130901-4 DATE: 8/25/2013 TRAVEL INVOICE#/DATE: 111517 08/22/2013 TICKET NO: 7299349232 TRAVEL DATES: 08/25/2013 - 08/31/2013 PASSENGER: WEISSER/JOSHUA PAUL ITINERARY: JFK/LHR/BAH/LHR/JFK

Travel - Miscellaneous (tips)

07/19/13 45.00 VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE: 7/19/2013 - 07/15-07/19/13 GRATUITY; CLIENT HEARING NEW YORK, NY

Travel - Taxi & Other Modes/Miles

04/24/13	313.37	VENDOR: JAMES O'GRADY; INVOICE#: 03/06-04/24/13; DATE: 4/24/2013 - 03/06, 03/08, 03/11, 03/12, 03/18, 03/19, 03/25, 03/28, 04/04, 04/09, 04/10, 04/18, 04/19, 04/23-04/24/13 NEW YORK, NY/CAB FARE/WORKED LATE
05/29/13	56.81	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3418242 DATE: 6/21/2013 VOUCHER# 610136, 05/29/2013 ANGEL DANIEL FROM 200 PARK AVE,4 TO 375 SOUTH END AVE,1
05/31/13	49.78	VENDOR: MATTHEW K. KELSEY; INVOICE#: 05/31/13; DATE: 5/31/2013 - CAB FARE HOME WORKED LATE/CLIENT WORK
06/05/13	288.93	VENDOR: JAMES O'GRADY; INVOICE#: 04/29-06/05/13; DATE: 6/5/2013 - 04/29, 05/01, 05/02, 05/06, 05/07, 05/09, 05/14, 05/16, 05/22, 05/23, 05/30, 06/04, 06/05/13 NEW YORK, NY/CAB FARE/WORKED LATE
07/10/13	45.67	VENDOR: DIAL CAR INC. INVOICE#: 1166331 DATE: 7/31/2013 VOUCHER G57670 07/10/2013 WEISSER, JOSHUA FROM 50 VANDERBILT AV M YALE CLUB TO 1 CHASE MANHATTAN PLZ M
07/15/13	219.23	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21353; DATE: 7/15/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
07/18/13	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21354; DATE: 7/18/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
07/18/13	81.86	VENDOR: DIAL CAR INC. INVOICE#: 1166775 DATE: 8/7/2013 VOUCHER A3484732 07/18/2013 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO JFK JFK
07/19/13	103.00	VENDOR: CRAIG H. MILLET; INVOICE#: 07/15-07/19/13; DATE: 7/19/2013 - 07/15/13 CAB FARES; CLIENT HEARING NEW YORK, NY
07/23/13	50.12	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3473096 DATE: 8/9/2013 VOUCHER# 578282, 07/23/2013 MEDRANO KEVIN A. FROM 200 PARK AVE,4 TO 125 COURT ST,11201
07/24/13	75.18	VENDOR: DIAL CAR INC. INVOICE#: 1166331 DATE: 7/31/2013 VOUCHER A3876991 07/24/2013 OTHER, OTHER FROM 50



VANDERBILT AV M YALE CLUB TO LGA LGA

07/24/13	61.71	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3466981 DATE: 8/2/2013 VOUCHER# 563960, 07/24/2013 MEDRANO KEVIN A. FROM 200 PARK AVE,4 TO 125 COURT ST,11201
07/31/13	293.84	VENDOR: JAMES O'GRADY; INVOICE#: 06/10-07/31/13; DATE: 7/31/2013 - 06/10-06/13, 07/02, 07/08-07/09, 07/22-07/23, 07/25- 07/26, 07/29-07/31/13 NEW YORK, NY/CAB FARE/WORKED LATE
08/01/13	50.12	VENDOR: EXECUTIVE CHARGE,INC. (NY TAXI INVOICE#: 3473096 DATE: 8/9/2013 VOUCHER# 180972, 08/01/2013 MEDRANO KEVIN A. FROM 200 PARK AVE,4 TO 125 COURT ST,11201
08/02/13	40.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3141/2013; DATE: 8/2/2013 - #1016 B. KIM, TAXI HOME FROM OFFICE 7/17, 7/18, 7/19 / S. FAGA
08/07/13	11.30	VENDOR: ALFRED J. CHIANESE III; INVOICE#: 08/07/13-1; DATE: 8/7/2013 - NEW YORK; LATE NIGHT TAXI
08/07/13	38.58	VENDOR: JOHN VAN NAME; INVOICE#: 08/05-08/07/13; DATE: 8/7/2013 - 08/05, 08/07/13 NEW YORK, NY/CAB FARE/WORKED LATE
08/07/13	8.00	VENDOR: DANIEL ANGEL; INVOICE#: 08/07/13; DATE: 8/7/2013 - NEW YORK; LATE NIGHT TAXI
08/07/13	6.50	VENDOR: AYESHA CHATTERJEE; INVOICE#: 08/07/13; DATE: 8/7/2013 - NEW YORK; LATE NIGHT TAXI
08/15/13	40.57	VENDOR: JOHN VAN NAME; INVOICE#: 08/13-08/15/13; DATE: 8/15/2013 - 08/13, 08/15/13 NEW YORK, NY/CAB FARE/WORKED LATE
08/16/13	140.13	VENDOR: CHRISTOPHER J. BABCOCK; INVOICE#: 08/11-08/16/13; DATE: 8/16/2013 - NEW YORK; TO MEET WITH SENIOR ARCAPITA PERSONNEL TO PREPARE ITEMS IN CONNECTION WITH THE EMERGENCE OF ARCAPITA FROM ITS CHAPTER 11 RESTRUCTURING
08/16/13	55.80	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3143/2013; DATE: 8/16/2013 - # 1127 K. MEDRANO, TAXI 7/22, 7/25 /JW

08/22/13	147.96	VENDOR: JAMES O'GRADY; INVOICE#: 08/01-08/22/13; DATE: 8/22/2013 - 08/01, 08/05, 08/07, 08/12, 08/13, 08/20, 08/22/13 NEW YORK, NY/CAB FARE/WORKED LATE
08/22/13	102.05	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 196405; DATE: 8/12/2013 J BARABAS TAXI TO LAURISTON RD
08/22/13	15.72	VENDOR: YANG FEI JONATHAN; INVOICE#: 08/21-08/22/13; DATE: 8/22/2013 - TAXI FARE FROM OFFICE TO HOME ON AUG 22, 2013 FOR ARCAPITA/PLAN(AIM).
08/23/13	35.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3144/2013; DATE: 8/23/2013 - #1157 B. KIM, TAXI FROM OFFICE 8/8, 8/9, 8/12 /JW
08/30/13	32.56	VENDOR: JOHN VAN NAME; INVOICE#: 08/27-08/30/13; DATE: 8/30/2013 - 08/27, 08/30/13 NEW YORK, NY/CAB FARE/WORKED LATE