

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : Chapter 11
: :
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
: :
Debtors. : Jointly Administered
: :
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On September 6, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Master Service List, which Includes Notice of Appearance parties (the “MSL”)), and by overnight delivery on the parties identified on Exhibit B annexed hereto (the MSL):

- **Order Approving Plan Implementation Timeline and Rescheduling Omnibus Hearing** [Docket No. 1477];
- **Order Authorizing the Debtors to Supplement Employment and Retention of Linklaters LLP as Special Counsel Effective July 15, 2013** [Docket No. 1478];

- **Order Confirming Debtors' Authority to Implement Plan Liquidation Procedures for Securities Distributable to Non-Eligible Claimants** [Docket No. 1479];
- **Order Sustaining Debtors' Objection to Claim of Hani Alsohaibi (Claim No. 280) ("Order re Claim No. 280")** [Docket No. 1480];
- **Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of Eurolog Assets and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet ("Motion for an Order re Sale of Non-Debtor Subsidiaries")** [Docket No. 1481];
- **Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of Eurolog Assets and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet ("*Ex Parte* Motion for Order to Shorten Notice Period")** [Docket No. 1482];
- **Order Shortening the Notice Period with Respect to the Debtors' Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of Eurolog Assets and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet ("Order Shortening Notice Period")** [Docket No. 1483]; and
- **Notice of Debtors' Motion for an Order Authorizing the Debtors to Take Actions and Incur Obligations in Connection with Sale by Non-Debtor Subsidiaries of Eurolog Assets and to Exempt Sale from Requirements of Corporation Settlement Term Sheet ("Notice of Motion for an Order re Sale of Non-Debtor Subsidiaries")** [Docket No. 1484].

3. On September 6, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Order re Claim No. 280** to be served by e-mail on the parties identified on Exhibit C annexed hereto (Affected Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit D annexed hereto (Affected Parties).

4. On September 6, 2013, also at the direction of Gibson Dunn, I caused true and correct copies of the **Motion for an Order re Sale of Non-Debtor Subsidiaries**, the ***Ex Parte* Motion for Order to Shorten Notice Period**, the **Order Shortening Notice Period** and the **Notice of Motion for an Order re Sale of Non-Debtor Subsidiaries** to be served by e-mail on the parties

identified on Exhibit E annexed hereto (Affected Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit F annexed hereto (Affected Parties).

5. On September 6, 2013, also at the direction of Gibson Dunn, I caused two (2) true and correct copies of the **Motion for an Order re Sale of Non-Debtor Subsidiaries**, the *Ex Parte Motion for Order to Shorten Time* and the **Notice of Motion for an Order re Sale of Non-Debtor Subsidiaries** to be served by overnight delivery on the party identified on Exhibit G annexed hereto (Chambers of the Honorable Sean H. Lane).

/s/ Donna M. Zeiser
Donna M. Zeiser

Sworn to before me this 13th day of
September, 2013

/s/ Susan P. Goddard
Susan P. Goddard
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Commission Expires: September 23, 2013

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