

- Order Granting Debtors' First Omnibus Objection to Claims [Docket No. 1387];
- Order Granting Debtors' Second Omnibus Objection to Claims [Docket No. 1389]; and
- Amended Order Granting Debtors' Third Omnibus Objection to Claims [Docket No. 1423].

PLEASE TAKE FURTHER NOTICE that as a result of the entry of the above orders, only the claims and claimants set forth on Exhibits A and B hereto remain subject to the Omnibus Claim Objections (the "***Remaining Objected Claims***").

PLEASE TAKE FURTHER NOTICE that the hearing on the Omnibus Claim Objections with respect to those Remaining Objected Claims for which no response has been filed as set forth on Exhibit A (the "***Remaining Objected Claims without Responses***"), which is currently scheduled for September 17, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned and shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time)** or as soon thereafter as counsel may be heard, and the deadline to response to the Omnibus Objections to Claims with respect to such Remaining Objected Claims without Responses is hereby extended to **October 3, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the status conference on the Omnibus Claim Objections with respect to those Remaining Objected Claims for which a response has been filed as set forth on Exhibit B (the "***Remaining Objected Claims with Responses***"), which is currently scheduled for September 17, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is continued and shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One

Bowling Green, New York, New York 10004, on **October 24, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that notwithstanding anything contained in this Notice of Adjournment or the adjournments of the Omnibus Objections to Claims effected hereby, the hearing with respect to the Debtors' objection to Claim No. 00280 filed by Captain Hani Shamsan Al-Sohaibi shall proceed on August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), as approved and so ordered by the Court in the *Stipulation and Agreed Order re Scheduling and Hearing on Debtors' Objection to Proof of Claim of Hani Alsohaibi* [Docket No. 1372], as amended by the *Stipulation and Agreed Order Amending Briefing Dates in Scheduling Order re Debtors' Objection to Proof of Claim of Hani Alsohaibi* [Docket No. 1416].

Dated: New York, New York
August 26, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

Exhibit A

Remaining Objected Claims with Responses

First Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
133	Investor 51316	Schedule 1
454	CBRE	Schedule 3
564	Ace American Insurance Company	
555	Elite Grande	
28	Employee 1030	Schedule 4
204	Employee 1282	
243	Employee 1466	
441	Employee 1478	
341	Employee 1480	
440	Employee 1485	
72	Employee 2159	

Second Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
236 ¹	Investor 51898	Schedule 1
280	Investor 50761	
376	Investor 51361	
377	Investor 50954	
378	Investor 51609	
379	Investor 51444	
500	Investor 51361	
501	Investor 50954	
502	Investor 51609	
503	Investor 51444	
517	Investor 50271	
119	Investor 51787	
132	Investor 51316	
330	Investor 51649	
380	Investor 50883	
381	Investor 50883	

¹ Claim number 236 has been adjourned without prejudice to the Debtors' right to later object to the claimant's response on the basis of untimeliness.

Third Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
320	Investor 51885	Schedule 1
321	Investor 51885	
322	Investor 51885	
323	Investor 51885	
324	Investor 51885	
325	Investor 51885	
326	Investor 51885	
557	Investor 51885	
269	Investor 51918	
271	Investor 51918	
272	Investor 51918	
273	Investor 51918	
274	Investor 51918	
275	Investor 51918	
343	Jill Superco LLC	
344	Jill Superco LLC	
345	Jill Superco LLC	
346	Jill Superco LLC	
347	Jill Superco LLC	
348	Jill Superco LLC	
349	Jill Superco LLC	
398	Credit Suisse AG, Cayman Islands Branch as Agent for Varel Funding LLC (f/k/a Varel Funding Corp.)	
397	Credit Suisse AG, Cayman Islands Branch as Agent for Varel Funding LLC (f/k/a Varel Funding Corp.)	
334	Credit Suisse AG, Cayman Islands Branch as Agent for Varel Funding LLC (f/k/a Varel Funding Corp.)	
368	Credit Suisse AG, Cayman Islands Branch as Agent for Varel	

	Funding LLC (f/k/a Varel Funding Corp.)	
395	Credit Suisse AG, Cayman Islands Branch as Agent for Varel Funding LLC (f/k/a Varel Funding Corp.)	
350	Credit Suisse AG, Cayman Islands Branch as Agent for Varel Funding LLC (f/k/a Varel Funding Corp.)	
396	Credit Suisse AG, Cayman Islands Branch as Agent for Varel Funding LLC (f/k/a Varel Funding Corp.)	
333	Credit Suisse AG, Cayman Islands Branch as Agent for Varel Funding LLC (f/k/a Varel Funding Corp.)	
81	ZCOF Chicago Hotel LLC	
383	GP Zachariades Overseas LTD	
482	Investor 52018	
487	Investor 51965	
488	Investor 52020	
489	Investor 52020	
491	Investor 51943	
492	Investor 52021	
493	Investor 51942	
494	Investor 51942	
270	Investor 51918	Schedule 5

Schedule 4

Fourth Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
353	Adair, Henry	Schedule 1
410	Cantrell, Galen W.	
422	Colombo, Michelle G.	
406	Coman, Glen M.	
413	Cook, Vhonda	
416	Dorcheus, Stephen	
405	Farley, Judy B.	
418	Fields, Joe V.	
359	Fields, Joe V.	
358	Fletcher, Gregory D.	
412	Gillespie, Kenneth	
399	Green, Darrell R.	
403	Griffin, Terra Leigh	
362	Gryder, Michael L.	
421	Holcomb, John	
420	Hopkins, Jack L.	
407	Johnson, Andy	
409	Mcintosh, Ed	
408	Mercer, Bryan K.	
415	Nims, Carla	
404	Plumlee, Ricky	
419	Rains, Jimmy	
354	Robinson, David	
363	Rogers, Chad	
417	Rowland, Mark	
356	Scott, James	
360	Sharp, Danny J.	
361	Shaw, Derrick M.	

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
414	Small, Randall J.	Schedule 1
411	Stephen, Joel P.	
402	Thronson, Lowell C.	
351	Turner, Ray Don	
352	Ulrich, Johnny B.	
401	Underwood, James Bradley	
355	Watson, Hank. R.	
357	Williams, Royce	
400	Willis, Troyce	

Fifth Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
338	Employee 1000	Schedule 1
305	Employee 1001	
62	Employee 1035	
56	Employee 1038	
162	Employee 1201	
215	Employee 1255	
212	Employee 1255	
213	Employee 1255	
214	Employee 1255	
316	Employee 1259	
200	Employee 1262	
219	Employee 1263	
310	Employee 1265	
207	Employee 1267	
221	Employee 1268	
306	Employee 1269	
195	Employee 1270	
309	Employee 1271	
311	Employee 1276	
198	Employee 1277	
197	Employee 1277	
225	Employee 1278	
224	Employee 1278	
226	Employee 1278	
205	Employee 1282	
206	Employee 1282	
210	Employee 1283	
208	Employee 1283	

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
216	Employee 1284	Schedule 1
229	Employee 1286	
233	Employee 1317	
144	Employee 1323	
143	Employee 1332	
184	Employee 1372	
190	Employee 1373	
188	Employee 1373	
189	Employee 1373	
304	Employee 1414	
68	Employee 1425	
240	Employee 1466	
241	Employee 1466	
239	Employee 1466	
238	Employee 1466	
125	Employee 1472	
129	Employee 1474	
135	Employee 1481	
13	Employee 1483	
431	Employee 1493	
96	Employee 1495	
117	Employee 1501	
105	Employee 1504	
186	Employee 2026	
183	Employee 2038	
154	Employee 2070	
141	Employee 2078	
146	Employee 2110	
147	Employee 2111	
308	Employee 2117	

Claim Number	Claimant	Applicable Schedule of Omnibus Objection
268	Employee 2142	Schedule 1
145	Employee 2159	
149	Employee 2164	
148	Employee 2179	

Exhibit B

Remaining Objected Claims with Responses

First Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection	Response by Claimant
554	Elite Grande	Schedule 3	Dkt. No. 1231
555	Elite Grande		

Second Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection	Response by Claimant
289	Investor 51259	Schedule 1	Dkt. No. 1312
290	Investor 51259		
291	Investor 51470		
292	Investor 51470		
293	Investor 50228		
294	Investor 50228		
45	National Bank of Bahrain BSC (Investor 52023)	Schedule 2	Dkt. No. 1315
255	Investor 50290	Schedule 2	Dkt. No. 1319

Third Omnibus Objection to Claims

Claim Number	Claimant	Applicable Schedule of Omnibus Objection	Response by Claimant
295	Tide Natural Gas Storage II LP	Schedule 3	Dkt. No. 1309
296	Tide Natural Gas Storage I LP		
297	Tide Natural Gas Storage II LP		
298	Tide Natural Gas Storage I LP		