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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON AUGUST 27, 2013 AT 11:00 A.M.**

Date and Time: August 27, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS:

1. Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of The
Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors
as Auditors [Docket Entry No. 1322]

Response Deadline: August 20, 2013 at 5:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of The Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1323]
- B. Notice of Adjournment of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of The Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1365]
- C. Notice of Adjournment of Hearing on Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of The Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors as Auditors [Docket Entry No. 1452]

Status: This matter is adjourned to September 17, 2013 at 11:00 a.m.

- 2. Debtors' First Omnibus Objection to Claims [Docket Entry No. 1049]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Objection to Motion /First Omnibus Claim Objection [Docket Entry No. 1231]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Withdrawal of Proofs of Claim of Certain Claimants [Docket Entry No. 1187]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- D. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim Nos. 28, 72, 204, 243, 341, 440, 441 [Docket Entry No. 1356]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1361]
- G. Order Granting Debtors' First Omnibus Objection To Claim(s) (Exactly Duplicative Claims; Amended And Superseded Claims; Late-Filed Claims; Insufficient Documentation Claims; Wrong Debtor Claims) [Docket Entry No. 1387]

H. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]

Status: This matter is adjourned to September 17, 2013 at 11:00 a.m.

3. Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1050]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket Entry No. 1312]
- B. Response of National Bank of Bahrain B.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1315]
- C. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1319]
- D. Response to Oppose the Reclassification, Reduction, Disallowance and/or Expungement of Claimant's Claims. Pursuant to Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1346]
- E. Response of Captain Hani Alsohaibi to the Debtors' Second Omnibus Objection to Claims (Investment Account Claims; Financial Institution Claims) [Docket Entry No. 1417]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket Entry No. 1298]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1349]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket Entry No. 1350]
- F. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]

- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1361]
- H. Order Granting Debtors' Second Omnibus Objection to Claims. (Investment Account Claims; Financial Institution Claims) [Docket Entry No. 1389]
- I. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]

Status: This matter is adjourned to September 17, 2013 at 11:00 a.m. except with respect to Claim No. 00280. (See Matter No. 9)

- 4. Debtors' Third Omnibus Objection to Claims [Docket Entry No. 1051]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Tide's Response to Debtors' Objection to Tide's Proofs of Claim [Docket Entry No. 1309]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket Entry No. 1292]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket Entry No. 1321]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1349]
- G. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1361]
- I. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]

- J. Amended Order Signed On 8/8/2013, Granting Debtors' Third Omnibus Objection to Claims (Investor No Liability Claims; Other No Liability Claims; Unliquidated Claims; Misclassified Claims) [Docket Entry No. 1423]

Status: This matter is adjourned to September 17, 2013 at 11:00 a.m.

5. Debtors' Fourth Omnibus Objection to Claims [Docket Entry No. 1052]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Withdrawal Without Prejudice of Objection to Syndicated Facility Duplicative Claims [Docket Entry No. 1105]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]
- D. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]

Status: This matter is adjourned to September 17, 2013 at 11:00 a.m.

6. Debtors' Fifth Omnibus Objection to Claims [Docket Entry No. 1053]

Response Deadline: August 30, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]
- D. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1405]

Status: This matter is adjourned to September 17, 2013 at 11:00 a.m.

II. UNCONTESTED MATTERS:

7. Debtors' Application to Supplement Retention and Employment of Linklaters LLP as Special Counsel Effective July 15, 2013 [Docket Entry No. 1429]

Response Deadline: August 20, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents: None

Status: This matter is going forward.

8. Motion for an Order Confirming Debtors' Authority to Implement Plan Liquidation Procedures for Securities Distributable to Non-Eligible Claimants [Docket Entry No. 1430]

Response Deadline: August 20, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents: None

Status: This matter is going forward.

III. CONTESTED MATTERS:

9. Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1050] with respect to Claim No. 00280.

Response Deadline: August 7, 2013

Objections/responses Filed:

A. Response of Captain Hani Alsohaibi to the Debtors' Second Omnibus Objection to Claims (Investment Account Claims; Financial Institution Claims) [Docket Entry No. 1417]

B. Debtors' Reply in Support of Objection to Proof of Claim of Hani Alsohaibi [Docket Entry No. 1451]

Related Documents:

A. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]

- B. So Ordered Stipulation And Agreed Order Signed On 7/22/2013, Re: Scheduling And Hearing On Debtor's Objection To Proof Of Claim Of Hani Alsohaibi. [Docket Entry No. 1372]
- C. Stipulation and Agreed Order Signed On 8/6/2013, Amending Briefing Dates In Scheduling Order Re: Debtors' Objection To Proof Of Claim Of Hani Alsohaibi [Docket Entry No. 1416]

Status: This matter is going forward.

- 10. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12]

Objections/responses Filed:

- A. Standard Chartered Bank's Fifth Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 348]

Related Documents:

- A. Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22]
- B. Notice of Filing of Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 31]
- C. Second Interim Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 62]
- D. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 72]

- E. Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 76]
- F. Exhibit to Declaration of Lawrence R. Hirsh in Support of (1) Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code and (2) the Third Proposed Interim Budget [Docket Entry No. 77]
- G. Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86]
- H. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With The Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 120]
- I. Fourth Interim Order Signed on 5/10/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 133]
- J. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (Budget Through June 30, 2012) [Docket Entry No. 189]
- K. Fifth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and

- Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 198]
- L. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 277]
- M. Sixth Interim Order Signed On 6/1/2012, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 310]
- N. Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 356]
- O. Seventh Interim Order Signed On 8/3/2012, (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 369]
- P. Notice of Filing of Proposed Eighth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 456]
- Q. Eighth Interim Order Signed On 9/11/2012, (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management Systems, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 472]

- R. Notice of Filing of Proposed Ninth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 548]
- S. Ninth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 578]
- T. Notice of Filing of Proposed Tenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 627]
- U. Tenth Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 631]
- V. Notice of Filing of Proposed Eleventh Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 712]
- X. Eleventh Interim Order (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 724]
- Y. Notice of Filing of Proposed Twelfth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 776]

- Z. Twelfth Interim Order signed on 1/18/2013, (A) Authorizing Debtors to (I) Continue Use of Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 787]

- AA. Notice of Filing of Proposed Thirteenth Interim Budget to Debtors' Motion for Interim and Final Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 836]

- BB. Amended Notice of Filing of Proposed Thirteenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 841]

- CC. Second Amended Notice of Filing of Proposed Thirteenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 845]

- DD. Thirteenth Interim Order (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 861]

- EE. Notice of Filing of Proposed Fourteenth Interim Budget to Debtors' Motion for Interim and Final Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 915]

- FF. Amended Notice of Filing of Proposed Fourteenth Interim Budget to Debtors' Motion for Interim and Final Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 921]

- GG. Fourteenth Interim Order (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 944]
- HH. Notice of Filing of Proposed Fifteenth Interim Budget to Debtors' Motion for Interim and Final Order (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 1046]
- II. Notice of Filing of Revised Proposed Fifteenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 1054]
- JJ. Fifteenth Interim Order (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 1055]
- KK. Notice of Filing of Proposed Sixteenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 1296]
- LL. Sixteenth Interim Order (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 1307]
- MM. Notice of Filing of Proposed Seventeenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 1355]

- NN. Seventeenth Interim Order (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 1391]
- OO. Notice of Filing of Proposed Eighteenth Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 1453]

Status: This matter is going forward.

Dated: New York, New York
August 23, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

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