

LATHAM & WATKINS LLP

Michael J. Riela
885 Third Avenue
New York, New York 10022-4834
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Attorneys for Ernst & Young

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
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ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
	:
Debtors.	: Jointly Administered
	:
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**NOTICE OF ADJOURNMENT OF HEARING ON
ERNST & YOUNG’S APPLICATION PURSUANT TO
SECTIONS 327(a) AND 328(a) OF THE BANKRUPTCY CODE FOR AN ORDER
UPDATING THE TERMS OF ITS RETENTION BY THE DEBTORS AS AUDITORS**

PLEASE TAKE NOTICE that on July 3, 2013, Ernst & Young filed the *Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Updating the Terms of Its Retention By the Debtors as Auditors* [Docket No. 1322] (the “**Application**”).

PLEASE TAKE FURTHER NOTICE that a hearing (the “**Hearing**”) to consider the Application, which is currently scheduled for August 27, 2013, has been adjourned. The Hearing shall now take place before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, 10004, on **September 17, 2013 at 11:00 a.m. (prevailing U.S. Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that the July 11, 2013 objection deadline with respect to the Application has been extended to September 10, 2013 at 5:00 p.m. (prevailing U.S. Eastern Time) for the Official Committee of Unsecured Creditors only.

Dated: New York, New York
August 22, 2013

/s/ Michael J. Riela
Michael J. Riela
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