

Dennis F. Dunne
Evan R. Fleck
MILBANK, TWEED, HADLEY & M^cCLOY LLP
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000

*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

CERTIFICATE OF SERVICE

I, Andrew Tsang, an attorney duly admitted to practice in the State of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Fifteenth Statement Submitted in Compliance with Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses for Professionals for the Period July 1, 2013 Through July 31, 2013 [Docket No. 1446]; and

Sixteenth Fee Statement of Houlihan Lokey Capital, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to Official Committee of Unsecured Creditors During Period from July 1, 2013 Through and Including July 31, 2013 [Docket No. 1447]

to be served upon the parties identified on Exhibit A attached hereto by electronic mail on August 20, 2013.

Dated: August 21, 2013

/s/ Andrew Tsang
ANDREW TSANG

Exhibit A

hthompson@arcapita.com
mrosenthal@gibsondunn.com
mkelsey@gibsondunn.com
jweiss@gibsondunn.com
richard.morrissey@usdoj.gov