

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF AMENDED AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON AUGUST 8, 2013 AT 11:00 A.M.**

Date and Time: August 8, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. STATUS CONFERENCE

1. Debtors' Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 872]

Response Deadline: March 8, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 893]

- B. Debtors' Reply to Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 914]

Related Documents:

- A. Letter re: Status of the Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor EuroLog Affiliates [Docket Entry No. 913]
- B. Notice of Adjournment of Certain Matters Scheduled for Hearing on March 18, 2013 at 11:00 A.M. [Docket Entry No. 926]
- C. Notice of Hearing on Debtors' Motion for Order Confirming the Debtors Authority to Fund Non-Debtor EuroLog Affiliates [Docket Entry No. 938]
- D. Notice of Adjournment of Hearing Regarding Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1031]
- E. Notice of Adjournment of Hearing Regarding Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1244]
- F. Debtors' Counter-Designation of the Deposition Transcript of Andy Pyle in Lieu of Live Redirect Examination in Support of the Debtors' Motion Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1333]
- G. Debtors' Counter-Designation of the Deposition Transcript of Sarah Murphy in Lieu of Live Redirect Examination in Support of the Debtors' Motion Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1334]
- H. Debtors' Counter-Designation of the Deposition Transcript of Matthew Elliot in Lieu of Live Redirect Examination in Support of the Debtors' Motion Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1336]
- I. Deposition Designation List (for the deposition testimony of Matthew Elliott) of the Official Committee of Unsecured Creditors in connection with the Hearing regarding the Debtors Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1337]
- J. Deposition Designation List (for the deposition testimony of Sarah Murphy) of the Official Committee of Unsecured Creditors in connection with the Hearing regarding the Debtors Motion for Order Confirming the Debtors

Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1338]

- K. Deposition Designation List (for the deposition testimony of Andy Pyle) of the Official Committee of Unsecured Creditors in connection with the Hearing regarding the Debtors Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1339]
- L. Stipulation and Agreed Order Among Debtors, Official Committee of Unsecured Creditors, and Linklaters LLP on Debtors' Motion for an Order Confirming Debtors' Authority to Fund Non-Debtor Eurolog Affiliates

Status: A status conference will be held on this matter.

II. UNCONTESTED MATTERS:

- 2. Motion for an Order Authorizing the Debtors to Grant Approvals and Consents in Connection with Sale by Non-Debtor Subsidiary Logistics Holding Company Limited and to Exempt Sale from Requirements of Cooperation Settlement Term Sheet [Docket No. 1366]

Response Deadline: August 1, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Non-Opposition and Additional Disclosure Relating to Sale by Non-Debtor Subsidiary Logistics Holding Company Limited [Docket No. 1414]

Status: This matter is going forward.

Dated: New York, New York
August 7, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal
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