

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11**  
: **Case No. 12-11076 (SHL)**  
: **Jointly Administered**  
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**ORDER FURTHER EXTENDING THE TIME  
TO FILE REPORTS OF FINANCIAL INFORMATION  
PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2015.3(a)**

Upon consideration of the motion (the “*Motion*”<sup>1</sup>) of Arcapita Bank B.S.C.(c) and certain of its subsidiaries and affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “*Debtors*” and each, a “*Debtor*”), for entry of an order pursuant to Bankruptcy Rule 9006(b), granting the Debtors 45 additional days, through and including June 21, 2012, to file their Rule 2015.3 Reports; and the Court having found that it has jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that jurisdiction and venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion, as modified by the terms of this Order, is in the best interests of Debtors’ estates, their creditors, and other parties in interest; and the Court having reviewed the Motion and having considered the statements in support of the relief requested therein; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED:**

1. The Motion is granted to the extent set forth herein.
2. The Debtors are hereby granted 31 additional days, through and including June 8, 2012, to file their Rule 2015.3 Reports.
3. The relief granted in this Order is without prejudice to the Debtors' rights to request further extensions of time to file their Rule 2015.3 Reports or to file a motion seeking a modification or waiver of the reporting requirements of Bankruptcy Rule 2015.3 for cause.
4. This Court shall retain jurisdiction with respect to any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: New York, New York  
May 15, 2012

/s/ Sean H. Lane  
THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.