

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTER  
SCHEDULED FOR HEARING ON JULY 30, 2013 AT 10:00 A.M.**

Date and Time: July 30, 2013 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

1. Motion of Official Committee of Unsecured Creditors for Entry of Order Under 11 U.S.C. §§ 1103(c) and 1109(b) Granting Leave, Standing and Authority to Prosecute Turnover and Avoidance Claims [Docket Entry No. 1197]

Response Deadline: June 19, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Objection to Motion of Official Committee of Unsecured Creditors for Entry of Order Under 11 U.S.C. §§ 1103(c) and 1109(b) Granting Leave, Standing and Authority to Prosecute Turnover and Avoidance Claims [Docket Entry No. 1269]
- B. Reply in Support of Motion of Official Committee of Unsecured Creditors for Entry of Order Under 11 U.S.C. §§ 1103(c) and 1109(b) Granting Leave, Standing and Authority to Prosecute Turnover and Avoidance Claims [Docket Entry No. 1287]
- C. Supplemental Brief In Further Support of Motion of Official Committee of Unsecured Creditors for Entry of Order Under 11 U.S.C. §§ 1103(c) and 1109(b) Granting Leave, Standing and Authority to Prosecute Turnover and Avoidance Claims [Docket Entry No. 1341]
- D. Response To Supplemental Brief In Further Support of Motion of Official Committee of Unsecured Creditors For Entry of Order Under 11 U.S.C. Section 1103 (c) And 1109 (b) Granting Leave, Standing And Authority To Prosecute Turnover And Avoidance Claims [Docket Entry No. 1368]

**Status: This matter is going forward.**

Dated: New York, New York  
July 26, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal  
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