

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case**
 :
ARCAPITA BANK B.S.C.(c), et al., : **Case No. 12-11076 (SHL)**
 :
 : **Jointly Administered**
Debtors. :
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ORDER GRANTING DEBTORS' SECOND OMNIBUS OBJECTION TO CLAIMS
(Investment Account Claims; Financial Institution Claims)

Upon consideration of the second omnibus objection to claims (the “*Second Omnibus Objection to Claims*”)¹ of Arcapita Bank B.S.C.(c), and certain of its subsidiaries and affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “*Debtors*” and each, a “*Debtor*”), pursuant to section 502(b) of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure and this Court’s Claims Administration Order, seeking entry of an order reclassifying, reducing, disallowing, and/or expunging the Investment Account Claims, as applicable, on the grounds that such claims assert secured status where such status is not warranted, that such claims are asserted in amounts in excess of the amounts indicated by the Debtors’ books and records, and/or that such claims assert ownership of the equity interests of the Debtors or their non-Debtor subsidiaries and affiliates, all as more fully described in the Second Omnibus Objection to Claims; and the Court having found that it has jurisdiction to consider the Second Omnibus Objection to Claims pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding and the Second Omnibus Objection to Claims in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Debtors’ Second Omnibus Objection to Claims.

the Second Omnibus Objection to Claims is in the best interests of the Debtors' estates, their creditors and other parties in interest; and notice of the Second Omnibus Objection to Claims and the opportunity for a hearing on the Second Omnibus Objection to Claims was appropriate under the particular circumstances; and the Court having reviewed the Second Omnibus Objection to Claims and having considered the statements in support of, and objections to, if any, the relief requested therein at a hearing before the Court (the "**Hearing**"); and the Court having determined that the legal and factual bases set forth in the Second Omnibus Objection to Claims and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. The relief requested in the Second Omnibus Objection to Claims is granted to the extent provided herein.
2. Pursuant to section 502(b) of the Bankruptcy Code, each claim listed on *Schedules 1 and 2 of Exhibit 1* annexed hereto (collectively, the "**Subject Claims**") is (a) reclassified as an unsecured claim (as reclassified, collectively, the "**Reclassified Claims**"), (b) reduced (as reduced, collectively, the "**Reduced Claims**" and, together with the Reclassified Claims, the "**Surviving Claims**") and/or (c) disallowed and expunged in its entirety, each as set forth in *Schedules 1 and 2* as applicable.
3. Nothing in this Order shall affect the rights of all interested parties to object to any of the Objected Claims on an alternative basis not asserted in the Second Omnibus Objection to Claims.
4. Nothing in this Order constitutes any admission or finding with respect to any Objected Claim or any portion of any Objected Claim, in either case, not reclassified, reduced, disallowed or expunged hereby or any Reclassified or Reduced Claim.
5. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with

respect to (a) any Objected Claim listed on *Exhibit A* annexed to the Second Omnibus Objection to Claims that is not a Subject Claim, (b) the portion or portions of any Objected Claim that is not the subject of the Second Omnibus Objection to Claims and (c) any Surviving Claim; provided, however, that if the Court subsequently orders the reinstatement of any Subject Claim, the claims agent shall be authorized and directed to immediately reinstate such Subject Claim in the Chapter 11 Cases (the “*Reinstated Claim*”) and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved.

6. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York
July 25, 2013

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|---|-----------------------------------|---------|---|----------------|-----------------|--|-------------------------|------------------------------|---|
| 1 | GCG # 90 ADDRESS ON FILE | 231 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$100,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 2 | GCG # 92 ADDRESS ON FILE | 246 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$100,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 3 | INVESTOR 50008 ADDRESS ON FILE | 382 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,732,594.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured Equity | \$955.60 Undetermined | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

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|---|-------------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|--|
| 4 | INVESTOR 50222 [ADDRESS ON FILE] | 26 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$200,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,226.70 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 5 | INVESTOR 50244 ADDRESS ON FILE | 427 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$301.74* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$301.74 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

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| 6 | INVESTOR 50281 ADDRESS ON FILE | 340 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$12,000,000.00* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$0.00 | The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,179,213.10 | |
| 7 | INVESTOR 50295 ADDRESS ON FILE | 319 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$3,344,443.91* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$865,651.64 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

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|----|-----------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|--|
| 8 | INVESTOR 50296 ADDRESS ON FILE | 335 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | Undetermined* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,725.22 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 9 | INVESTOR 50327 ADDRESS ON FILE | 449 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Priority | \$2,259.23 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Priority | \$0.00 | The claimant asserts priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute priority claims under section 507(a) of the bankruptcy code. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$2,259.23 | |
| 10 | INVESTOR 50355 ADDRESS ON FILE | 34 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$77,984.29 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$0.00 | The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance. URIA account balance does not constitute a secured claim under section 506 of the bankruptcy code. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$77,984.29 | |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
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| 11 | INVESTOR 50426 ADDRESS ON FILE | 299 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | Undetermined* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$297.49 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Equity | Undetermined | The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. |
| | | | | | | | | | For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| 12 | INVESTOR 50465 ADDRESS ON FILE | 123 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$325,093.28 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$93.28 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |
| | | | | | | | | | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

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|----|-----------------------------------|---------|--|----------------|-----------------|---|----------------|-----------------|--|
| 13 | INVESTOR 50481 ADDRESS ON FILE | 518 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Administrative | Undetermined* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Administrative | \$0.00 | The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. The claimant asserts administrative priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute administrative priority claims under section 507 of the bankruptcy code. The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | Undetermined* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$0.00 | |
| | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | Undetermined* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$9,564.19 | |
| 14 | INVESTOR 50487 ADDRESS ON FILE | 386 | Arcapita LT Holdings Limited 12-11078 (SHL) | Unsecured | \$41,055.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 15 | INVESTOR 50487 ADDRESS ON FILE | 385 | Arcapita Investment Holdings Limited 12-11077 (SHL) | Unsecured | \$41,055.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

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** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

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| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|--|
| 16 | INVESTOR 50487 ADDRESS ON FILE | 384 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$41,055.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 17 | INVESTOR 50512 ADDRESS ON FILE | 364 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$2,619,817.67* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$678.82 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 18 | INVESTOR 50533 ADDRESS ON FILE | 339 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$751,058.60* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$751,431.87 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |
| 19 | INVESTOR 50534 ADDRESS ON FILE | 42 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$620,258.19 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 20 | INVESTOR 50572 ADDRESS ON FILE | 14 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | Undetermined* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$117,068.89 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |
| 21 | INVESTOR 50614 ADDRESS ON FILE | 253 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$100,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,249.30 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

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|----|-------------------------------------|---------|---|----------------|-----------------|---|-----------------|---------------------|---|
| 22 | INVESTOR 50630 ADDRESS ON FILE | 317 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$672.48* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$672.48 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |
| 23 | INVESTOR 50681 [ADDRESS ON FILE] | 558 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$101,578.23 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$5,218.23 | The books and records of the Debtors indicate that the Claimant's URIA balance, as of the petition date, is \$5,218.23. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "Plan") as well as in any subsequent chapter 11 plan filed by the Debtors in the Chapter 11 Cases (any such chapter 11 plan, the "Subsequent Plan"). |
| | | | | | | | Unsecured | \$96,360.00 | |
| | | | | | | | Subtotal | \$101,578.23 | |

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|----|-----------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|---|
| 24 | INVESTOR 50684 ADDRESS ON FILE | 390 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$325,225.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$6,112.55 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 25 | INVESTOR 50721 ADDRESS ON FILE | 445(a) | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$307,602.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. |
| 26 | INVESTOR 50734 ADDRESS ON FILE | 10 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$117,226.55 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$854.49 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

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| 27 | INVESTOR 50758 ADDRESS ON FILE | 134 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$76,898.96 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$14.93 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 28 | INVESTOR 50847 ADDRESS ON FILE | 451 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$280,805.31 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$0.00 | The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$280,805.31 | |

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 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|---|
| 29 | INVESTOR 50868 ADDRESS ON FILE | 389 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$8,437,870.31 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Equity | Undetermined | The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. |
| | | | | | | | | | For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| 30 | INVESTOR 50868 ADDRESS ON FILE | 388 | Arcapita Investment Holdings Limited 12-11077 (SHL) | Unsecured | \$8,437,870.31 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| | | | | | | | | | No liability exists on the Arcapita Investment Holdings Limited books and records for shares in Arcapita Bank B.S.C. (c). |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|--|----------------|-----------------|---|----------------|-----------------|--|
| 31 | INVESTOR 50868 ADDRESS ON FILE | 387 | Arcapita LT Holdings Limited 12-11078 (SHL) | Unsecured | \$8,437,870.31 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. No liability exists on the Arcapita LT Holdings Limited books and records for shares in Arcapita Bank B.S.C. (c). The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C.(c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Equity | Undetermined | |
| 32 | INVESTOR 50888 ADDRESS ON FILE | 433 | Falcon Gas Storage Company, Inc. 12-11790 (SHL) | Unsecured | \$100,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|--|
| 33 | INVESTOR 50888 ADDRESS ON FILE | 432 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$4,406,005.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$419.30 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Equity | Undetermined | |
| 34 | INVESTOR 50958 ADDRESS ON FILE | 111 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$64.89* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$64.89 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-------------------------------------|---------|---|----------------|-----------------|---|--|---|--|
| 35 | INVESTOR 50986 ADDRESS ON FILE | 113 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$21.90* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$21.90 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 36 | INVESTOR 50989 [ADDRESS ON FILE] | 559 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$129,541.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured (URIA) Unsecured (Rights Offering) Subtotal | \$1,052.03 \$128,481.00 \$129,533.03 | The books and records of the Debtors indicate that that the Claimant's URIA balance, as of the petition date, is \$1,052.03. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "Plan") as well as in any subsequent chapter 11 plan filed by the Debtors in the chapter 11 cases (any such chapter 11 plan, the "Subsequent Plan"). The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$128,481.00. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-------------------------------------|---------|---|----------------|-----------------|---|-----------------|---------------------|---|
| 37 | INVESTOR 51041 [ADDRESS ON FILE] | 560 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,094,656.93 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$303,031.05 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| | | | | | | | Unsecured | \$291,597.00 | |
| | | | | | | | Subtotal | \$594,628.05 | <p>The books and records of the Debtors indicate that the Claimant's URIA balance, as of the petition date, is \$303,031.05. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "<i>Plan</i>") as well as in any subsequent chapter 11 plan filed by the Debtors in the Chapter 11 Cases (any such chapter 11 plan, the "<i>Subsequent Plan</i>").</p> <p>The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$291,597. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.</p> |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|-----------------|-----------------------|---|-----------------|-----------------------|--|
| 38 | INVESTOR 51057 ADDRESS ON FILE | 300 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$2,382,902.41* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$813,833.33 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 39 | INVESTOR 51079 ADDRESS ON FILE | 57 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$195,611.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 40 | INVESTOR 51105 ADDRESS ON FILE | 50 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Priority | \$6,005,952.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Priority | \$0.00 | The demand for the return of investment does not establish priority under 507 (a) of the U.S. Bankruptcy Code. The claimant's URIA account balance should be reclassified to general unsecured. |
| | | | | Unsecured | \$401,024.14 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$6,406,976.14 | |
| | | | | Subtotal | \$6,406,976.14 | | Subtotal | \$6,406,976.14 | |
| 41 | INVESTOR 51167 ADDRESS ON FILE | 40 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$200,279.68 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 42 | INVESTOR 51242 ADDRESS ON FILE | 318 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,313,467.40 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$813,467.40 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|--------------------------------------|---------|--|----------------|-----------------|--|----------------|-----------------|--|
| 43 INVESTOR 51270 ADDRESS ON FILE | 237(b) | WindTurbine Holdings Limited 12-11079 (SHL) | Unsecured | \$500,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,359.80 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| | | | | | WindTurbine Holdings Limited 12-11079 (SHL) | Equity | Undetermined | |
| 44 INVESTOR 51297 ADDRESS ON FILE | 522(a) | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$7,232.03* | Arcapita Bank B.S.C.(c) □-11076 (SHL) | Unsecured | \$7,232.03 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. |
| | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Equity | Undetermined | |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|------------------|--|----------------|-----------------|---|
| 45 | INVESTOR 51300 ADDRESS ON FILE | 336 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,187,589.49* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$184.77 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| | | | | | | Falcon Gas Storage Company, Inc. 12-11790 (SHL) | Equity | Undetermined | |
| 46 | INVESTOR 51372 ADDRESS ON FILE | 85 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$47,647,739.93* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$47,424,699.13 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|--|
| 47 | INVESTOR 51434 ADDRESS ON FILE | 114 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$2,613.95* | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$2,613.95 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 48 | INVESTOR 51465 | 365 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$12,293,009.70 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$3,576.69 | The books and records of the Debtor indicate that the Claimant's URIA balance, as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 49 | INVESTOR 51465 ADDRESS ON FILE | 366 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$12,293,009.70 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$510,699.74 | The books and records of the Debtor indicate that the amounts payable to the claimant as of petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|--|
| 50 | INVESTOR 51479 ADDRESS ON FILE | 47 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$6,805,086.65 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$4,806.97 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Equity | Undetermined | |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-------------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|---|
| 51 | INVESTOR 51487 ADDRESS ON FILE | 25 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$631,528.54 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$109,238.73 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Equity | Undetermined | The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. |
| | | | | | | | | | For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| 52 | INVESTOR 51624 [ADDRESS ON FILE] | 99 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,000,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$25.68 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |
| | | | | | | | | | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|-----------------|--|----------------|-----------------|--|
| 53 | INVESTOR 51647 ADDRESS ON FILE | 61 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$3,539,810.74 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$114.01 | <p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p> <p>The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary.</p> <p>For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.</p> |
| | | | | | | Falcon Gas Storage Company, Inc. 12-11790 (SHL) | Equity | Undetermined | |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
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CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|--------------------------------------|---------|---|----------------|-----------------|--|----------------|-----------------|---|
| 54 INVESTOR 51695 ADDRESS ON FILE | 457 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$18,764,477.17 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$600.83 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| | | | | | Falcon Gas Storage Company, Inc. 12-11790 (SHL) | Equity | Undetermined | |
| 55 INVESTOR 51703 ADDRESS ON FILE | 367 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$4,891,901.99 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$134,030.30 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|-----------------|---|----------------|-----------------|--|
| 56 | INVESTOR 51734 ADDRESS ON FILE | 245 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$23,825,960.40 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$23,714,860.49 | The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. |
| 57 | INVESTOR 51784 ADDRESS ON FILE | 512(a) | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$100,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 58 | INVESTOR 51827 ADDRESS ON FILE | 442(a) | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$600,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$0.00 | The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. |
| | | | | | | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | |
| 59 | INVESTOR 51855 ADDRESS ON FILE | 67 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,163,649.60 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 60 | INVESTOR 51862 ADDRESS ON FILE | 478 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$80,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 61 | INVESTOR 51863 ADDRESS ON FILE | 84 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$5,000,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 62 | INVESTOR 51880 ADDRESS ON FILE | 160 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,200,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED DEBTOR NAME & CASE # | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR MODIFICATION AND/OR DISALLOWANCE |
|----|-----------------------------------|---------|---|----------------|-------------------|---|-------------------------|----------------------------|--|
| 63 | INVESTOR 51880 ADDRESS ON FILE | 161 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$1,000,000.00 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Unsecured | \$0.00 | The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. |
| 64 | INVESTOR 51898 ADDRESS ON FILE | 235 | Falcon Gas Storage Company, Inc. 12-11790 (SHL) | Unsecured | \$1,000,000.00 | Arcapita Bank B.S.C.(c), 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL) | Unsecured Equity | \$0.00 Undetermined | The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code. |
| | | | | TOTAL | \$208,383,731.61* | TOTAL | | \$84,072,726.51** | |

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 2 - FINANCIAL INSTITUTION CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

| | NAME OF CLAIMANT | CLAIM # | FILED DATE | ASSERTED DEBTOR NAME & CASE # | ASSERTED CLASS | ASSERTED AMOUNT | MODIFIED CLASS | MODIFIED AMOUNT | REASON FOR PROPOSED MODIFICATION OR DISALLOWANCE |
|---|-------------------------------------|---------|------------|---|-----------------|--------------------------|-----------------|-------------------------|---|
| 1 | INVESTOR 52023 [ADDRESS ON FILE] | 46 | 08/14/2012 | Arcapita Bank B.S.C.(c) 12-11076 (SHL) | Secured | \$10,000,000.00* | Secured | \$0.00 | See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims. |
| | | | | | Unsecured | \$115,136,847.00* | Unsecured | \$125,136,846.90 | |
| | | | | | Subtotal | \$125,136,847.00* | Subtotal | \$125,136,846.90 | |
| | | | | | TOTAL | \$125,136,847.00* | TOTAL | \$125,136,846.90 | |

* Plus unliquidated, punitive and/or undetermined amounts