

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case**
: **ARCAPITA BANK B.S.C.(c), et al.,** : **Case No. 12-11076 (SHL)**
: **Debtors.** : **Jointly Administered**
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ORDER GRANTING DEBTORS' FIRST OMNIBUS OBJECTION TO CLAIMS
(Exactly Duplicative Claims; Amended and Superseded Claims; Late-Filed Claims; Insufficient Documentation Claims; Wrong Debtor Claims)

Upon consideration of the first omnibus objection to claims (the “*First Omnibus Objection to Claims*”)¹ of Arcapita Bank B.S.C.(c), and certain of its subsidiaries and affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “*Debtors*” and each, a “*Debtor*”), seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) and this Court’s Claims Administration Order, amending, disallowing and/or expunging the Objected Claims, all as more fully described in the First Omnibus Objection to Claims; and the Court having found that it has jurisdiction to consider the First Omnibus Objection to Claims pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding and the First Omnibus Objection to Claims in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the First Omnibus Objection to Claims is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and notice of the First Omnibus Objection to Claims and the opportunity for a hearing on the First Omnibus Objection to Claims

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the First Omnibus Objection to Claims.

was appropriate under the particular circumstances; and the Court having reviewed the First Omnibus Objection to Claims and having considered the statements in support of, and objections to, if any, the relief requested therein at a hearing before the Court (the “**Hearing**”); and the Court having determined that the legal and factual bases set forth in the First Omnibus Objection to Claims and at the Hearing establish just cause for the relief granted herein; and upon the record of the Chapter 11 Cases and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. The relief requested in the First Omnibus Objection to Claims is granted to the extent provided herein.
2. Pursuant to section 502(b) of the Bankruptcy Code, the claims listed on *Schedules 1* through *4* of *Exhibit 1* annexed hereto under the headings “*Claims to be Disallowed*” (collectively, the “*Disallowed and Expunged Claims*”) are disallowed and expunged.
3. The claims listed on *Schedule 1* and *2* to *Exhibit 1* annexed hereto under the heading “*Surviving Claims*” (collectively, the “*Surviving Claims*”) shall remain on the claims register in the Chapter 11 Cases subject to the Debtors’ right to further object as set forth herein.
4. The claim listed on *Schedule 5* to *Exhibit 1* annexed hereto under the heading “*Claim to be Amended*” (the “*Wrong Debtor Claims*”) shall be amended to be applied to the appropriate Debtor as identified under the column entitled “*Modified Debtor Name & Case Number*” (as revised, the “*Revised Claim*”) and shall be added to the claims register of the appropriate Debtor in the Chapter 11 Cases as noted therein, subject to the Debtors’ right to further object as set forth herein.

5. To the extent applicable, all information included on and all documentation filed in support of any Disallowed and Expunged Claim or Wrong Debtor Claims shall be treated as having been filed in support of the corresponding Surviving Claim (if any) or Revised Claim, as applicable.

6. Nothing in this Order shall affect the rights of all interested parties to object to any of the Objected Claims on an alternative basis not asserted in the First Omnibus Objection to Claims.

7. Nothing in this Order, the disallowance and expungement of the Disallowed and Expunged Claims or the amendment of the Wrong Debtor Claims hereby, constitutes any admission or finding with respect to any of the Surviving Claims or the Revised Claims, and the Debtors' rights to object to the Surviving Claims and the Revised Claims on any basis are preserved.

8. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to (a) any Objected Claim listed in the Schedules to *Exhibit A* annexed to the First Omnibus Objection to Claims that is not listed on *Exhibit 1* annexed hereto, and (b) any Surviving Claim or Revised Claim; *provided, however*, that if the Court subsequently orders that any Disallowed and Expunged Claim be reinstated, then the claims agent shall be authorized and directed to immediately reinstate such Disallowed and Expunged Claim in the Chapter 11 Cases (the "*Reinstated Claim*"), and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved.

9. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York
July 25, 2013

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 1 - EXACTLY DUPLICATE CLAIMS

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

	NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
1	EASTNETS P.O. BOX 500135 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	60	\$9,060.00	EASTNETS FZ-LLC DUBAI INTERNET CITY, PO.BOX 500135 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	59	\$9,060.00
2	EMPLOYEE 2031 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	234	\$361,531.43*	EMPLOYEE 1317 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	233	\$361,531.43*
3	EMPLOYEE 2117 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	337	Undetermined*	EMPLOYEE 2117 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	308	Undetermined*
4	INVESTOR 50327 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	450(a)	\$2,259.23	INVESTOR 50327 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	449	\$2,259.23
5	INVESTOR 50682 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	392	\$27,721.60	INVESTOR 50682 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	394	\$27,721.60
6	INVESTOR 51624 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	511(a)	\$1,000,000.00	INVESTOR 51624 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c)12-11076 (SHL)	99	\$1,000,000.00
			TOTAL	\$1,400,572.26*				

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Claims Objection for Late Filed Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED**SURVIVING CLAIMS**

	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
NAME OF CLAIMANT							
1 ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORPORATE TRUSTEE SERVICES ATTN: ZAIRA JEHANGIR ONE CANADA SQUARE LONDON E14 5AL, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	24	\$100,263,769.29*	ARCSUKUK (2011-1) LIMITED BNY MELLON CORPORATE TTEE SERVICES ATTN ZAIRA JEHANGIR VP DEFAULT ADMIN GROUP ONE CANADA SQUARE CANARY WHARF LONDON E14 5AL, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	519	\$100,263,769.29*
2 ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORPORATE TRUSTEE SERVICES ATTN: ZAIRA JEHANGIR ONE CANADA SQUARE LONDON E14 5AL, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	23	\$100,263,769.29*	ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORP TRUSTEE SERVICES ATTN ZAIRA JEHANGIR ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	481	\$100,263,769.29*
3 COMMERZBANK AG ATTN JOACHIM BALLERSTAEDT GRM-IC CI GALLUSANLAGE 7 (GALLILEO) 60329 FRANKFURT AM MAIN, GERMANY	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	508	\$165,525,000.00*	COMMERZBANK AG ATTN JOACHIM BALLERSTAEDT GRM-IC CI GALLUSANLAGE 7 (GALLILEO) 60329 FRANKFURT AM MAIN, GERMANY	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	504	\$165,525,000.00*
4 EMPLOYEE 1493 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	193	\$470,529.00	EMPLOYEE 1493 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	431	\$649,345.00
5 INVESTOR 50681 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	31	\$5,218.23	INVESTOR 50681 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	558(a)	\$101,578.23
6 INVESTOR 50989 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	69	\$1,052.03	INVESTOR 50989 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	559(a)	\$129,541.00

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
7 INVESTOR 51041 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	252	\$291,597.00	INVESTOR 51041 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	560(a)	\$1,094,656.93
TOTAL			366,820,934.84				

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 1 to the Second Omnibus Claims Objection for Investment Account Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1	DADABHAI TRAVEL P.O. BOX 387 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	435	\$25,233.24	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
2	DREES & SOMMER GULF FZ LLC ATTN MR. STEPHAN DEGENHART P.O.BOX 500128 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	446	\$3,814.71	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
3	DREES & SOMMER GULF FZ LLC P.O.BOX 500128 ATTN MR. STEPHAN DEGENHART DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	447	\$5,994.55	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
4	DREES & SOMMER GULF FZ LLC ATTN STEPHAN DEGENHART P.O. BOX 500128 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	448	\$3,814.71	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
5	EMPLOYEE 1274 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/12/2012	516	\$155,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
6	EMPLOYEE 2083 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/06/2012	510	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
7	FORMER EMPLOYEE 6 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/10/2012	513	\$96,754.64	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

(b) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

(c) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

(d) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
8	FORMER EMPLOYEE 7 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c)12- 11076 (SHL)	09/10/2012	514	\$58,355.44	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
9	FORMER EMPLOYEE 9 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/18/2012	552	\$41,566.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
10	GLADWYNE MASTER FUND LIMITED C/O GLADWYNE INVESTMENTS LLP 29 ST JAMES'S PLACE LONDON SW1A 1NR, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/31/2012	438(a)	\$5,000,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
11	GLADWYNE MASTER FUND LIMITED C/O GLADWYNE INVESTMENTS LLP 29 ST JAMES'S PLACE LONDON SW1A 1NR, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	439(a)	\$5,000,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
12	HAYDAR ALIREZA HYGIENE SUPPLY TRADING EST. P.O. BOX 31728 MAGABAH, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	521	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
13	INVESTOR 50327 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/05/2012	450(c)	\$2,259.23	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
14	INVESTOR 50379 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/13/2012	520	\$100,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

(b) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

(c) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

(d) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
15 INVESTOR 50581 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	11/09/2012	556(d)	\$200,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
16 INVESTOR 50721 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	445(b)	\$307,602.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
17 INVESTOR 51624 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/07/2012	511(c)	\$1,000,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
18 INVESTOR 51784 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/07/2012	512(b)	\$100,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
19 INVESTOR 51827 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	442(b)	\$600,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
20 INVESTOR 52017 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	443	\$2,187.46	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
21 JUST PERFECT P.O BOX 33525 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/05/2012	453(d)	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
22 TURK MECHANICAL INDUSTRIES CO. W.L.L. P.O. BOX 32770 ISA TOWN MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	434(d)	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
TOTAL				\$12,702,581.98*	

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

(b) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

(c) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

(d) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 4 - INSUFFICIENT DOCUMENTATION CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	ASSERTED CLAIM AMOUNT	REASON FOR PROPOSED DISALLOWANCE
1	INVESTOR 50581 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	11/09/2012	556(a)	\$200,000.00*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
2	JUST PERFECT P.O BOX 33525 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/05/2012	453(a)	Undetermined*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The claim amount in the supporting documentation is stated in Bahraini Dinars.
3	TURK MECHANICAL INDUSTRIES CO. W.L.L. P.O. BOX 32770 ISA TOWN MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	434(a)	Undetermined*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation was not submitted on a proof of claim form. In addition, the Debtors are unable to determine the amount or basis for the claim.
TOTAL					\$200,000.00*	

* Plus unliquidated, punitive and/or undetermined amounts
(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 5 - WRONG DEBTOR CLAIMS

CLAIMS TO BE AMENDED

	NAME OF CLAIMANT	CLAIM #	DATE FILED	CLAIM AMOUNT	ASSERTED DEBTOR NAME & CASE NUMBER	MODIFIED DEBTOR NAME & CASE NUMBER
1	DIAR CONSULT P.O BOX 26744 DUBAI, UNITED ARAB EMIRATES	315	08/29/2012	\$92,041.96	Arcapita Investment Holdings Limited 12-11077 (SHL)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)
2	INVESTOR 51270 [ADDRESS ON FILE]	237(a)	08/28/2012	\$500,000.00	WindTurbine Holdings Limited 12-11079 (SHL)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)