

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Jointly Administered</b>
-----X	

**FIFTEENTH MONTHLY STATEMENT OF GIBSON, DUNN  
& CRUTCHER LLP OF FEES FOR PROFESSIONAL SERVICES  
RENDERED AND DISBURSEMENTS INCURRED AS  
COUNSEL FOR THE DEBTORS FOR THE PERIOD  
OF JUNE 1, 2013 THROUGH JUNE 30, 2013**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of June 1, 2013 through June 30, 2013 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).<sup>1</sup>

<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

**FEEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD**

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Nicholas P.B. Aleksander	Partner – Corp.	UK – 1986	02/05/2001	10.30	1,215	11,639.00
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	40.40	995	40,400.00
Bruce D. Bolander	Partner – Corp.	DC – 1980 NY – 1985	10/15/2011- present 4/17/1989 - 6/29/1994	4.50	970	4,455.00
Steven P. Buffone	Partner – Corp.	CA – 1984 NY - 1993	06/01/1984	223.60	1,045	243,724.00
Michael J. Collins	Partner - Labor	DC – 2005	05/01/2000	2.00	855	1,790.00
James Alexander Cox	Partner - Labor	UK - 1992	09/18/2006	22.60	1,130	24,521.00
Richard M. Ernest	Partner – Corp.	UK - 1999	02/03/2013	2.20	NULL	2,013.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	0.80	1,025	840.00
Mitchell A. Karlan	Partner – Lit.	DC – 2005 NY - 1980	09/10/1984	2.00	1,135	2,340.00
Matthew K. Kelsey	Partner – Bankr.	NY – 2004	11/10/2008	31.10	785	27,212.50
Emad H. Khalil	Partner – Corp.	NY – 1991 Singapore - 2008	05/19/2008	246.80	985	244,332.00
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	168.00	995	174,720.00
Stephen D. Nordahl	Partner – Corp.	NY – 1995	03/15/2010	69.30	990	68,953.50
Hardeep S. Plahe	Partner – Corp.	UK – 2001	03/04/2012	9.80	865	8,967.00
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	44.40	765	35,298.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Jean-Philippe Robe	Partner – Corp.	NY -1993 Paris - 1993	01/03/2000	0.60	980	603.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	262.60	1,045	286,234.00
William M. Rustum	Partner – Corp.	CA – 1994 NY - 2001	10/03/1994	139.80	995	143,994.00
Selina Shanti Sagayam	Partner – Corp.	UK – 2003	01/17/2007	3.80	1,130	4,123.00
Saptak Santra	Partner – Corp.	UK – 1999 Singapore – 2010	05/09/2008	78.70	865	72,010.50
William C. Thomas Jr.	Partner – Corp.	MA – 1998 NY – 2000 DC – 2004	12/08/2003	69.20	830	61,242.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	26.00	1,025	27,300.00
Romina Weiss	Partner – Tax	NY - 1992	09/05/2006	7.50	905	6,825.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	106.50	865	102,240.00
Elaine Wen Su Chao	Of Counsel – Corp.	UK – 2002 Singapore – 2010	05/27/2008	14.00	785	11,130.00
Gillian McPhee	Of Counsel – Corp.	MD – 1997 DC – 1998	11/15/1999 10/07/2010 – Rehire 06/15/2011	2.30	730	1,748.00
Yihui Zhu	Of Counsel – Corp.	MA – 2005 NY – 2007	01/28/2013	0.40	NULL	318.00
Daniel Angel	Assoc. – Corp.	NY – 2004	04/19/2010	11.60	785	9,222.00
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	73.60	395	34,224.00
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	154.50	395	71,842.50
Kenneth J. Burke	Assoc. – Unassigned	NJ – 2012 NY – 2012	03/05/2012	0.30	475	178.50
Hanna Chalhoub	Assoc. – Corp.	Lebanon – 2010 NY – 2011	05/01/2011	0.50	560	322.50
Ayesha Chatterjee	Assoc. – Unassigned	NY – 2012	05/17/2010	4.40	475	2,618.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Teale L. Clark	Assoc. – Unassigned	NY - Passed Exam-Not Yet Admitted	11/12/2012	32.60	475	16,626.00
Aurelie Kahn	Assoc. – Corp.	France – 2012 NY – 2011	05/03/2011	2.30	290	782.00
Alfred J. Chianese III	Assoc. – Corp.	NY – 2011	11/29/2010	9.10	560	5,869.50
Robert L. Coppola	Assoc. – Corp.	NY – 2009	06/04/2012	188.10	560	121,324.50
Shelby E. Parnes	Assoc. – Corp.	NY – 2009	10/03/2011	1.90	665	1,396.50
Karthik A. Thiagarajan	Assoc. – Corp.	Singapore – 2011 NY – 2010 India – 2005	11/14/2011	3.50	665	2,572.50
John G. Van Name	Assoc. – Corp.	NY - 2010	11/16/2009	12.90	620	8,965.50
Matthew A. Gibbons	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	11/12/2012	5.70	475	2,907.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	61.60	695	44,044.00
Stephenie Ann Gosnell Handler	Assoc. – Unassigned	NY – 2012	06/07/2010	0.30	475	178.50
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	172.50	595	114,712.50
Ebonie D. Hazle	Assoc. – Corp.	NY – 2010	11/16/2009	69.60	620	48,372.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	61.20	620	42,534.00
Steven J. Lau	Assoc. – Unassigned	NY – Passed Exam-Not Yet Admitted	10/22/2012	100.60	475	51,306.00
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	51.00	515	29,580.00
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	0.20	620	139.00
Kevin A. Medrano	Assoc. – Corp.	NY – 2010	11/16/2009	135.50	620	94,172.50
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	160.60	620	111,617.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE(\$)</u>	<u>AMOUNT(\$)</u>
Saeed Muzumdar	Assoc. –Corp.	NY - 2009	10/06/2008	4.20	665	3,087.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	145.00	705	109,475.00
Justin J. Reda	Assoc. – Tax	NY – 2010	10/06/2008	11.20	665	8,232.00
Stewart R. Ross	Assoc. –Corp.	NY – 2008	09/18/2006	120.40	720	93,310.00
Rebecca Schmutter	Assoc. –Tax	NY – 2008	10/08/2007	4.20	705	3,171.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	130.20	735	102,207.00
Karyn Bergmann Marsh	Staff Attorney	MD – 2003 DC – 2008	10/08/2007	0.30	490	153.00
Marina C. Szteinbok	Staff Attorney	NY – 1992	04/07/2003	0.30	600	187.50
Peter F. Weinberg	Staff Attorney	CO – 1995	08/18/1998	1.90	685	1,349.00
Duke K. Amponsah	Legal Asst.	n/a	n/a	90.10	350	32,886.50
Taylor L. Perkins	Legal Asst.	n/a	n/a	6.60	255	1,749.00
Morgan Wolfe	Legal Asst.	n/a	n/a	111.70	255	29,600.50
James P. Clarkin-Breslin	Summer Associate	n/a	n/a	21.40	NULL	4,173.00
Margaret C. Miceli	Summer Associate	n/a	n/a	12.90	NULL	2,515.50
Carla H. Jones	Other Staff	n/a	n/a	0.50	185	95.00
Steven Raber	Other Staff	n/a	n/a	2.50	210	550.00
<b>SUB TOTAL:</b>				3,566.70		\$2,817,220.00
<b>50% REDUCTION FOR TRAVEL TIME</b>						(5,493.25)
<b>TOTAL FEES REQUESTED</b>						<b>\$2,811,726.75</b>

Bankr. = Business Restructuring and Reorganization Practice Group  
Corp. = Corporate Practice Group

Lit. = Litigation Practice Group  
 R.E. = Real Estate Practice Group  
 Labor = Labor and Employment Practice Group  
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

**EXPENSES INCURRED DURING THE COMPENSATION PERIOD**

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<b><u>DISBURSEMENT</u></b>	<b><u>AMOUNT (\$)</u></b>
Document Retrieval Service	2,319.52
Document Search and Retrieval	562.97
Filing Fees	582.48
In House Duplication	11272.55
Lodging	4,939.05
Meals	6,450.02
Messenger and Courier Expense	937.53
On-Line Research (Lexis)	58.65
On-Line Research (Westlaw)	4,088.61
On-Line Research Nexis - Main	200.00
Postage	196.65
Searches-(UCC & Others)	1,694.58
Specialized Research/Filing Fees	1,402.34
Telephone Charges	1,815.87
Transcripts/Digesting	2,381.20
Travel - Air & Rail	2,956.30
Travel - Miscellaneous (tips)	35.00
Travel - Parking	27.50
Travel - Taxi & Other Modes/Miles	1,788.81
Utilities	142.09
<b>TOTAL:</b>	<b>\$43,851.72</b>

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as

well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

**NOTICE**

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at [www.gcginc.com/cases/arcapita](http://www.gcginc.com/cases/arcapita).

Dated: New York, New York  
July 19, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal  
Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)  
**GIBSON, DUNN & CRUTCHER LLP**  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION

**EXHIBIT A**

Time Records for the Compensation Period



**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**  
**Federal Taxpayer ID #95-1611234**

**July 16, 2013**

**Invoice No. 2013071772**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through June 30, 2013**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	67,491.00	0.00	67,491.00
30561-00098	Asset Disposition/Sale Issues	1,349.00	0.00	1,349.00
30561-00099	Automatic Stay	27,563.00	0.00	27,563.00
30561-00100	Business Operations	110,384.50	0.00	110,384.50
30561-00101	Case Administration	26,288.00	0.00	26,288.00
30561-00102	Claims Administration & Objections	27,938.00	0.00	27,938.00
30561-00104	Corporate Governance-Securities Law Compliance	7,877.00	0.00	7,877.00
30561-00105	Creditor Committee Issues	4,675.00	0.00	4,675.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	627,492.00	0.00	627,492.00
30561-00107	Employees	92,188.00	0.00	92,188.00
30561-00109	Executory Contracts/Unexpired Leases	23,466.50	0.00	23,466.50
30561-00110	Fee Applications/Retention Applications - GD&C	26,021.50	0.00	26,021.50

**Remit By Wire To:**

Wells Fargo Bank  
333 South Grand Avenue  
Los Angeles, CA 90071-1515  
Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

**Remit By Mail To:**

Gibson, Dunn & Crutcher LLP  
PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: July 16, 2013**

**Invoice No. 2013071772**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals
30561-00111 Fee Applications/Retention Applications - Other Professionals	25,812.50	0.00	25,812.50
30561-00112 Insurance	10,349.00	0.00	10,349.00
30561-00113 Plan & Disclosure Statement	1,510,368.00	0.00	1,510,368.00
30561-00115 Real Property Leases	1,872.00	0.00	1,872.00
30561-00116 Secured Creditor/Collateral	774.50	0.00	774.50
30561-00118 Taxes	19,940.00	0.00	19,940.00
30561-00119 Non-Working Travel Time	10,986.50	0.00	10,986.50
30561-00122 Disbursements	0.00	43,851.72	43,851.72
30561-00123 Provisional Liquidator	872.00	0.00	872.00
30561-00125 Deal Funding	11,716.00	0.00	11,716.00
30561-00126 Hearings	41,296.00	0.00	41,296.00
30561-00127 Portfolio Interaction/Issues	84,957.00	0.00	84,957.00
30561-00128 Falcon	55,543.00	0.00	55,543.00
<b>Totals</b>	\$2,817,220.00	\$ 43,851.72	\$2,861,071.72
<b>Discount</b>			-5,493.25
<b>TOTAL OUTSTANDING BALANCE DUE</b>			<u><b>\$2,855,578.47</b></u>

**GIBSON, DUNN & CRUTCHER LLP**  
**200 Park Avenue**  
**New York, New York 10166-0193**

**Federal Taxpayer ID #95-1611234**

**July 16, 2013**

**Invoice No. 2013071772**

**REMITTANCE COPY**

**To ensure proper crediting, please send this copy in the enclosed envelope.**

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

**For Services Rendered and Costs/Charges Advanced Through June 30, 2013**

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	67,491.00	0.00	67,491.00
30561-00098	Asset Disposition/Sale Issues	1,349.00	0.00	1,349.00
30561-00099	Automatic Stay	27,563.00	0.00	27,563.00
30561-00100	Business Operations	110,384.50	0.00	110,384.50
30561-00101	Case Administration	26,288.00	0.00	26,288.00
30561-00102	Claims Administration & Objections	27,938.00	0.00	27,938.00
30561-00104	Corporate Governance-Securities Law Compliance	7,877.00	0.00	7,877.00
30561-00105	Creditor Committee Issues	4,675.00	0.00	4,675.00
30561-00106	DIP Financing/Cash Collateral/Cash Management	627,492.00	0.00	627,492.00
30561-00107	Employees	92,188.00	0.00	92,188.00
30561-00109	Executory Contracts/Unexpired Leases	23,466.50	0.00	23,466.50

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333 South Grand Avenue  
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Name of account: Gibson, Dunn & Crutcher LLP  
Account No: 4600-146039  
ABA No: 121000248  
Attn: Mario Prego, Telephone: (213) 229-7253  
*Please include the client number and the proper attorney to notify in the wire instructions.*

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PO Box 840723  
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or [cbilling@gibsondunn.com](mailto:cbilling@gibsondunn.com).

**Invoice Date: July 16, 2013**

**Invoice No. 2013071772**

**Due and Payable Upon Receipt**

	Services Rendered	Costs/ Charges	Totals	
30561-00110	Fee Applications/Retention Applications - GD&C	26,021.50	0.00	26,021.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	25,812.50	0.00	25,812.50
30561-00112	Insurance	10,349.00	0.00	10,349.00
30561-00113	Plan & Disclosure Statement	1,510,368.00	0.00	1,510,368.00
30561-00115	Real Property Leases	1,872.00	0.00	1,872.00
30561-00116	Secured Creditor/Collateral	774.50	0.00	774.50
30561-00118	Taxes	19,940.00	0.00	19,940.00
30561-00119	Non-Working Travel Time	10,986.50	0.00	10,986.50
30561-00122	Disbursements	0.00	43,851.72	43,851.72
30561-00123	Provisional Liquidator	872.00	0.00	872.00
30561-00125	Deal Funding	11,716.00	0.00	11,716.00
30561-00126	Hearings	41,296.00	0.00	41,296.00
30561-00127	Portfolio Interaction/Issues	84,957.00	0.00	84,957.00
30561-00128	Falcon	<u>55,543.00</u>	<u>0.00</u>	<u>55,543.00</u>
	<b>Totals</b>	\$2,817,220.00	\$ 43,851.72	\$2,861,071.72
	<b>Discount</b>			-5,493.25
	<b>TOTAL OUTSTANDING BALANCE DUE</b>			<u>\$2,855,578.47</u>

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.40	\$1,040.00	\$ 1,456.00
MICHAEL A. ROSENTHAL	3.10	1,090.00	3,379.00
MATTHEW K. KELSEY	20.70	875.00	18,112.50
KENNETH A. GLOWACKI	61.60	715.00	44,044.00
DOUGLAS G. LEVIN	0.30	580.00	174.00
MATTHEW G. BOUSLOG	0.70	465.00	<u>325.50</u>
<b>Total Services</b>			\$ 67,491.00

**Total Services, Costs/Charges** 67,491.00

**BALANCE DUE** \$ 67,491.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS  
30561-00097

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Detail Services:

06/02/13			
0.60	GLOWACKI, KENNETH A	EMAILS WITH COMPANY RE AVOIDANCE ACTION TARGET LIST EXCLUSIONS FOR [REDACTED] AND [REDACTED]	
06/03/13			
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH A. DOSHI REGARDING PREFERENCE ACTION ISSUES (.1); CONFERENCE WITH K. GLOWACKI REGARDING SAME (.3).	
4.90	GLOWACKI, KENNETH A	MULTIPLE TELEPHONE CONFERENCES WITH M. ZEISS AND S. KOTARBA RE AVOIDANCE ACTION TARGET LIST- TRANCHE 1 (.8); TELEPHONE CONFERENCES AND EMAILS WITH COMPANY, M. KELSEY AND A&M RE TRANCHE 2 TARGET LIST ISSUES (.9); FURTHER REVISE SUMMARY OF COMPANY RESPONSES RE PREFERENCE TARGETS IN TRANCHE 2 (2.3); REVIEW/ANALYZE MERGED PREFERENCE DEMAND LETTERS AND SCHEDULES RE SAME (.9).	
06/04/13			
0.40	MILLET, CRAIG H	EMAILS RE PREFERENCE DEMANDS AND STRATEGY.	
0.50	KELSEY, MATTHEW K	COORDINATE WITH K. GLOWACKI REGARDING PREFERENCE ACTION AND STATUS (.2); REVIEW CORRESPONDENCE WITH COMPANY REGARDING SAME (.3).	
4.50	GLOWACKI, KENNETH A	EMAILS WITH S. KOTARBA RE AVOIDANCE ACTION TARGET LIST, TRANCHE 1 LETTERS AND ROTHSCHILD (.3); EMAILS WITH COMMITTEE COUNSEL RE TRANCHE 2 TARGET LIST ISSUES (.6); ANALYSIS OF POTENTIAL CONFLICTS ISSUES RE TRANCHE 1 AND EMAILS WITH TEAM RE SAME (1.9); FURTHER REVISE SUMMARY OF COMPANY RESPONSES RE PREFERENCE TARGETS IN TRANCHE 2 AND EMAILS WITH COMPANY RE SAME (.3); FINALIZE/REVISE/REVIEW TRANCHE 1 PREFERENCE DEMAND LETTERS AND SCHEDULES RE SAME (1.4).	

06/05/13  
0.60 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING  
AVOIDANCE ACTION ISSUES.

1.00 GLOWACKI, KENNETH A EMAILS WITH TEAM RE CONFLICTS ISSUES RE  
TRANCHE 1 LETTERS (.4);  
REVISE/FINALIZE/TRANSMIT TRANCHE 1 LETTERS  
AFTER CONFLICT ISSUES (.6).

06/06/13  
1.20 KELSEY, MATTHEW K REVIEW DEMAND LETTERS AND OTHER AVOIDANCE  
ACTION ISSUES.

0.90 GLOWACKI, KENNETH A EMAILS WITH J. GRAVES RE AVOIDANCE ACTION  
PLAN LANGUAGE (.3); EMAILS WITH S. KOTARBA AND  
COMPANY RE CERTAIN TRANCHE 2 TARGETS [REDACTED]  
[REDACTED] AND COMMITTEE RESPONSE  
TO SAME (.6).

06/07/13  
0.80 MILLET, CRAIG H EMAILS RE STRATEGY AS TO PREFERENCE  
DEMANDS.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH K. GLOWACKI REGARDING  
PREFERENCE LETTERS (.2); EMAIL TO AND FROM S.  
DICKSON REGARDING PREFERENCE LETTERS (.2).

1.70 KELSEY, MATTHEW K REVIEW AVOIDANCE ACTION DEMAND LETTERS (1.2);  
COORDINATE WITH K. GLOWACKIII REGARDING  
CONFLICTS COUNSEL AND TIME LINES (.5).

2.10 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M.  
ROSENTHAL AND C. MILLET RE AVOIDANCE ACTION  
PROSECUTION PLAN AND SPECIAL COUNSEL (.7);  
EMAILS AND TELEPHONE CONFERENCES WITH M.  
KELSEY RE TRACHE 1 NOTICE EMAILS AND DEMAND  
LETTERS (.5); ANALYZE CONFLICTS CHECK,  
ASSEMBLE NOTICE PARTIES, ANALYSIS RE  
INCLUSION IN NOTICE EMAILS AND DRAFT/SEND  
NOTICE EMAILS RE SAME (.9).

06/08/13  
0.40 GLOWACKI, KENNETH A EMAILS WITH M. ROSENTHAL, M. KELSEY RE  
AVOIDANCE ACTION TRANCHE 1 DEMAND LETTERS.

06/10/13  
0.80 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING DEMAND LETTERS AND ISSUES.

2.60 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH COMMITTEE, M. KELSEY, S. KOTARBA AND M. ZEISS RE AVOIDANCE ACTION TRANCHE 2 TARGET CONSIDERATIONS (.6); REVIEW/ANALYZE MURABAHA BACKUP DOCUMENTS RE PREFERENTIAL TRANSFERS TO FORWARD TO COMMITTEE (1.6); ANALYZE COMMITTEE'S RESPONSES TO TRANCHE 2 COMPANY ARGUMENTS FOR NOT PURSUING TARGETS (.4).

0.30 LEVIN, DOUGLAS G REVIEW SIGNIFICANT NEW S.D.N.Y. CASE INVOLVING 11 U.S.C. SEC. 546(E), AND ANALYZE POTENTIAL IMPACT ON PREVIOUS AVOIDANCE ANALYSES (.2); EMAILS WITH M. KELSEY RE SAME (.1).

06/11/13  
0.10 ROSENTHAL, MICHAEL A EMAILS WITH K. GLOWACKI AND M. CASEY REGARDING PREFERENCE DEMAND LETTER (.1).

2.20 GLOWACKI, KENNETH A EMAILS WITH COMPANY, M. ROSENTHAL RE [REDACTED] LITIGATION TARGET PREFERENCE DEMAND WITHDRAWAL (.3); DRAFT LETTER RE SAME (1.1); EMAILS AND TELEPHONE CONFERENCES WITH TRANCHE 1 TARGET [REDACTED] AND RESEND DEMAND LETTER RE SAME (.6); EMAILS AND ANALYSIS RE TRANCHE 1 TARGET [REDACTED] (.2).

06/12/13  
0.80 KELSEY, MATTHEW K REVIEW DEMAND LETTERS AND ISSUES.

4.30 GLOWACKI, KENNETH A ANALYSIS RE STATUS OF DEMAND LETTERS SENT IN TRANCHE 1 AND EXPLANATIONS FOR COMMITTEE PUSH BACK TO TARGETS IN TRANCHE 2 (1.6); UPDATED TRACKING SPREADSHEET RE TRANCHE 1 LETTERS AND CONFLICTS CLEARED FOR LINKLATERS (.6); DRAFT SUMMARY RE STATUS OF TRANCHE 2 TARGETS FOR COMPANY AND EMAILS/TELEPHONE CONFERENCES WITH A. DOSHI, A&M, AND COMPANY RE SAME (1.2); ANALYSIS, TELEPHONE CONFERENCES AND EMAILS WITH COMMITTEE COUNSEL RE TRANCHE 1 DEMAND LETTERS SENT (.9).



06/13/13

1.20 KELSEY, MATTHEW K

COORDINATE WITH A&M AND COMPANY REGARDING FTI INFORMATION REQUESTS REGARDING SPECIFIC AIHL INVESTMENTS RELATING TO AVOIDANCE ACTION ANALYSIS (1.0); REVIEW CORRESPONDENCE FROM B. FRIEDMAN AND K. GLOWACKI REGARDING SAME (.2).

5.40 GLOWACKI, KENNETH A

DRAFT ARCAPITA REPLY TO COMMITTEE'S RESPONSE RE ANALYSIS RE STATUS OF DEMAND LETTERS SENT IN TRANCHE 1 AND EXPLANATIONS FOR COMMITTEE PUSH BACK TO TARGETS IN TRANCHE 2 (2.6); ANALYSIS OF COMMITTEE ARGUMENTS RE INCLUDING TRANCHE 2 TARGETS AND RESEARCH RE POINTS ON REPLY (1.6); EMAILS WITH M. ZEISS, S. KOTARBA, M. POLLARD, AND A. DOSHI RE TRANCHE 2 TARGET REQUESTS FOR INFORMATION (.8); EMAILS WITH COMMITTEE COUNSEL RE STATUS OF ARCAPITA'S SUBSTANTIVE REPLY TO COMMITTEE'S RESPONSES RE PURSUING TRANCHE 2 DEMAND LETTER RECIPIENTS (.4).

06/14/13

0.20 ROSENTHAL, MICHAEL A

TELEPHONE WITH H. THOMPSON REGARDING PURSUIT OF AVOIDANCE CLAIMS (.2)

1.10 KELSEY, MATTHEW K

CORRESPONDENCE WITH COMPANY AND TEAM REGARDING OUTSTANDING PREFERENCE DEMAND ISSUES AND ATTENTION TO REMAINING TRANSFERS (.7); REVIEW CORRESPONDENCE WITH COMPANY REGARDING SPECIFIC TRANSFERS (.4).

5.50 GLOWACKI, KENNETH A

DRAFT/REVISE ARCAPITA REPLY TO COMMITTEE'S RESPONSE RE TRANCHE 2 DEMAND LETTER TARGETS AND INCORPORATE COMPANY EMAIL RESPONSES RE SAME (2.9); ANALYSIS OF TRANCHE 2 TARGET DOCUMENTS FOR RESPONSE TO COMMITTEE (.6); EMAILS WITH COMPANY RE PAYMENT DETAIL AND DEFENSES OF CERTAIN TRANCHE 2 TARGETS (.4); CREATE TRANCHE 2 TRACKING SPREADSHEET AND UPDATE WITH POSITION OF RESPONSE TO COMMITTEE (1.3); EMAILS WITH GDC TEAM RE STATUS OF ARCAPITA'S SUBSTANTIVE REPLY TO COMMITTEE'S RESPONSES RE TRANCHE 2 AND MONDAY CALL (.3).

06/15/13			
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH M. KELSEY AND K. GLOWACKI REGARDING AVOIDANCE ACTIONS (.2); COMMENT ON RESPONSE TO COMMITTEE (.2)	
06/16/13			
0.20	ROSENTHAL, MICHAEL A	REVIEW REVISED RESPONSE TO COMMITTEE RE AVOIDANCE CLAIMS (.2)	
0.60	KELSEY, MATTHEW K	REVIEW AND REVISE CORRESPONDENCE TO COMPANY REGARDING TRANSFERS AND COORDINATE WITH K. GLOWACKI REGARDING SAME.	
0.60	GLOWACKI, KENNETH A	EMAILS WITH COMPANY AND M. KELSEY RE SUMMARY OF ARCAPITA'S SUBSTANTIVE REPLY TO COMMITTEE'S RESPONSES RE TRANCHE 2 IN ANTICIPATION OF MONDAY'S CALL (.3); REVISE TRANCHE 2 SUMMARY WITH M. KELSEY'S COMMENTS (.3).	
06/17/13			
0.60	ROSENTHAL, MICHAEL A	PARTICIPATE IN CONFERENCE CALL WITH COMPANY REGARDING FURTHER AVOIDANCE LETTERS.	
2.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH SENIOR MANAGEMENT AND A&M REGARDING PREFERENCE DEMAND LETTERS AND STATUS (1.2); REVIEW DOCUMENTS PROVIDED BY COMPANY TO COMMITTEE REGARDING VALUATION REQUESTS FOR SPECIFIC INVESTMENTS (1.0); REVIEW CORRESPONDENCE FROM M. POLLARD REGARDING POTENTIAL DEMAND LETTER (.2).	
5.60	GLOWACKI, KENNETH A	PREPARE FOR CONFERENCE CALL RE REPLY TO COMMITTEE'S RESPONSE RE TRANCHE 2 DEMAND LETTER TARGETS (.4); CONFERENCE CALL WITH COMPANY, A&M AND GDC TEAM RE REPLY TO COMMITTEE'S RESPONSE RE TRANCHE 2 DEMAND LETTER TARGETS (.8); REVIEW/ANALYZE JUNE 2010 AND SEPTEMBER 2010 DEAL VALUATION SUPPORT REQUESTS AND EMAILS WITH M. ZEISS RE SAME (2.4); REVISE ARCAPITA REPLY TO COMMITTEE'S RESPONSE RE TRANCHE 2 DEMAND LETTER TARGETS AND EMAILS WITH COMMITTEE RE SAME (1.7); REVISE TRANCHE 2 TRACKING SPREADSHEET AND UPDATE WITH POSITION OF RESPONSE TO COMMITTEE (.3).	

06/18/13

- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH K. GLOWACKI REGARDING PREFERENCE LITIGATION (.1); TELEPHONE WITH E. FLECK REGARDING PREFERENCE LITIGATION (.1)
- 1.80 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING PREFERENCE DEMAND LETTER AND ISSUES (.4); CALL WITH G. KAPLAN REGARDING PREFERENCE DEMAND LETTER AND ISSUES (.2); CALL FROM ██████████ REGARDING PREFERENCE DEMAND LETTER AND COORDINATE WITH A&M REGARDING SAME (.3); REVIEW CORRESPONDENCE FROM FTI REGARDING INQUIRIES RELATED TO CERTAIN INVESTMENTS IN CONNECTION WITH AVOIDANCE ACTION REVIEW (.5); CORRESPONDENCE WITH MILBANK AND M. ROSENTHAL REGARDING AVOIDANCE ACTION ANALYSIS REQUEST FROM COMMITTEE AND RESPONSES THERETO (.4).
- 3.60 GLOWACKI, KENNETH A ANALYSIS OF ██████████ RESPONSE TO PREFERENCE LETTER, UPDATE RESPONSE CHART AND EMAILS WITH A&M AND M. KELSEY RE SAME (.4); EMAILS WITH M. ZEISS AND COMMITTEE RE JUNE 2010 AND SEPTEMBER 2010 DEAL VALUATION SUPPORT REQUESTS (.2); TELEPHONE CONFERENCES AND EMAILS WITH ██████████ ATTORNEY AND M. ZEISS RE CORRECT INVOICES AND POTENTIAL PREFERENCE EXPOSURE ISSUES (.9); ANALYSIS OF ██████████ PREFERENCE PAYMENT SCHEDULES (.3); TELEPHONE CONFERENCES AND EMAILS WITH COMMITTEE COUNSEL AND M. ROSENTHAL RE TRANCHE 3 PREFERENCE DEMAND LETTER TARGETS (.6); ANALYSIS AND EMAILS WITH D. LEVIN RE REDACTION OF AVOIDANCE ACTION TARGETS IN FEE APPLICATION (.2); UPDATE TRACKING SPREADSHEET RE STATUS OF TRANCHE 1 ACTIONS AND RESPONSES (.6); ANALYSIS RE COMMITTEE VALUATION SUPPORT REQUEST RE DEALS AND RESPONSE RE SAME (.4).
- 0.20 BOUSLOG, MATTHEW G RESEARCH RE PREFERENCE ISSUES.

06/19/13

2.00 KELSEY, MATTHEW K

COORDINATE WITH S. KOTARBA, M. ZEISS AND K. GLOWACKI REGARDING PREFERENCE DEMANDS AND DILIGENCE RELATING TO PARTICULAR POTENTIAL ACTIONS (.8); REVIEW LEGAL ANALYSIS AND RESPOND TO CORRESPONDENCE FROM K. GLOWACKI (.7); REVIEW CORRESPONDENCE AND ANALYSIS ON PARTICULAR TRANSFER AND CORRESPONDENCE WITH M. ROSENTHAL REGARDING SAME (.5).

6.60 GLOWACKI, KENNETH A

ANALYSIS OF [REDACTED] INVOICES AND EMAILS WITH A&M, COMPANY AND M. KELSEY RE SAME (.9); ANALYSIS OF ARCAPITA SINGAPORE AND HONG KONG LEASES RE [REDACTED] AND EMAILS WITH A&M, COMPANY AND M. KELSEY RE SAME (1.7); RESEARCH CASE LAW RE LIABILITY OF PARENT FOR SUBSIDIARY'S DEBT FOR PREFERENCE PURPOSES AND DRAFT SUMMARY/CASE ANALYSIS RE SAME (2.9); TELEPHONE CONFERENCE WITH M. ZEISS RE ADDITIONAL [REDACTED] DOCUMENT REQUESTS FROM COMPANY (.3); EMAILS WITH ATTORNEY FOR [REDACTED] WITH INVOICE ANALYSIS (.4); UPDATE TRACKING SPREADSHEET RE RESPONSES TO TRANCHE 1 TARGETS (.4).

0.40 BOUSLOG, MATTHEW G

REVIEW MOTION AND OBJECTION RE COMMITTEE STANDING RE AVOIDANCE ACTIONS.

06/20/13

0.90 KELSEY, MATTHEW K

CORRESPONDENCE WITH K. GLOWACKI REGARDING POTENTIAL PREFERENTIAL TRANSFER, DEMAND LETTER, AND RESPONSE FROM G. KAPLAN OF FRIED FRANK (.5); COORDINATE WITH K. GLOWACKI REGARDING RESPONSE TO DEMAND LETTER AND ANALYSIS OF TRANSFEREES RELATIONSHIP WITH DEBTORS (.4).

3.60 GLOWACKI, KENNETH A REVIEW/ANALYZE VARIOUS [REDACTED] RETENTION DOCUMENTS AND SUMMARIZE RE SAME (1.6); EMAILS WITH M. ZEISS AND COMPANY RE ADDITIONAL [REDACTED] AND [REDACTED] DOCUMENT REQUESTS (.5); DRAFT WITHDRAWAL EMAIL TO COMMITTEE FOR M. KELSEY RE [REDACTED] PREFERENCE DEMAND LETTER (.4); DRAFT PREFERENCE DEMAND LETTER WITHDRAWAL LETTER TO [REDACTED] AND EMAILS WITH M. KELSEY RE SAME (.6); UPDATE TRACKING SPREADSHEET RE RESPONSES TO TRANCHE 1 TARGETS (.5).

06/21/13  
0.80 KELSEY, MATTHEW K COORDINATE WITH M. ZEISS AND S. KOTARBA REGARDING PREFERENTIAL TRANSFERS (.5); CORRESPONDENCE WITH G. KAPLAN REGARDING PREFERENCE DEMAND LETTER (.3).

2.20 GLOWACKI, KENNETH A EMAILS [REDACTED] H M. ZEISS AND COMPANY RE ADDITIONAL [REDACTED] DOCUMENT REQUESTS (.2); REVISE PREFERENCE DEMAND WITHDRAWAL LETTER TO COUNSEL FOR [REDACTED] AND EMAILS WITH M. KELSEY RE SAME (.3); UPDATE TRACKING SPREADSHEET RE RESPONSES TO [REDACTED] 1 TARGETS (.4); ANALYSIS RE PREFERENCE DEMAND RESPONSE FROM THE [REDACTED] AND EMAILS WITH M. KELSEY AND A&M RE SAME (1.3).

0.10 BOUSLOG, MATTHEW G REVIEW COMMITTEE REPLY RE STANDING RE AVOIDANCE ACTIONS.

06/24/13  
1.50 KELSEY, MATTHEW K REVIEW RESPONSE TO PREFERENCE DEMAND LETTER AND FURTHER FOLLOW UP WITH COMPANY (.5); REVIEW LIST OF DEMAND LETTERS (1.0).

5.00 GLOWACKI, KENNETH A EMAILS WITH M. ZEISS AND COMPANY RE ADDITIONAL [REDACTED] DOCUMENT REQUESTS (.2); REVISE PREFERENCE DEMAND WITHDRAWAL LETTER TO COUNSEL FOR [REDACTED] AND EMAILS WITH M. KELSEY RE SAME (.3); UPDATE TRACKING SPREADSHEET RE RESPONSES TO TRANCHE 1 TARGETS (.4); RESEARCH ORDINARY COURSE AND CONTEMPORARY EXCHANGE FOR NEW VALUE CASE LAW FOR REPLY TO [REDACTED] PREFERENCE DEMAND LETTER RESPONSE (1.9); DRAFT REPLY LETTER TO [REDACTED] EXPLAINING WHY THE DEFENSES ALLEGED ARE INSUFFICIENT (1.8); ANALYSIS/EMAILS WITH M. ZEISS RE [REDACTED] DEFENSE LETTER AND ORDINARY COURSE DEFENSE ISSUES (.4).

06/25/13  
0.20 MILLET, CRAIG H EMAIL RE 3PD.

0.80 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING PURSUIT OF NOMINAL PREFERENCE ACTIONS (.2); REVIEW RESPONSE OF [REDACTED] TO UCC AVOIDANCE ACTION MOTION (.6)

0.90 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI AND A. MOSKOWITZ REGARDING RESPONSES TO PREFERENCE DEMANDS (.5); REVIEW LETTER TO G. KAPLAN AND CORRESPONDENCE TO COMMITTEE COUNSEL REGARDING SAME (.4).

06/26/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK AND K. GLOWACKI REGARDING AVOIDANCE ACTIONS.

0.90 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL REGARDING PREFERENCE ISSUES AND DISTRIBUTIONS (.2); COORDINATE WITH S. KOTARBA (.3); REVIEW POTENTIAL COMPLAINTS (.4).

06/27/13  
0.60 KELSEY, MATTHEW K ATTENTION TO RESPONSES TO PREFERENCE DEMAND LETTERS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PETER F. WEINBERG	1.90	\$ 710.00	\$ <u>1,349.00</u>
<b>Total Services</b>			\$ 1,349.00

**Total Services, Costs/Charges** 1,349.00

**BALANCE DUE** \$ 1,349.00

ASSET DISPOSITION/SALE ISSUES  
30561-00098

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Detail Services:

06/04/13		
0.50	WEINBERG, PETER F	ADVISE ON RECOMMENDED TRADEMARK ASSIGNMENT.
06/05/13		
0.50	WEINBERG, PETER F	ASSIST IN FILING DEVELOPING DEFINITION OF IP ASSETS.
06/06/13		
0.40	WEINBERG, PETER F	REVIEW TRADEMARK ASSIGNMENTS AND COORDINATE WITH KING & SPALDING.
06/07/13		
0.50	WEINBERG, PETER F	CORRESPOND WITH KING & SPALDING REGARDING TM ASSIGNMENTS.



Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

AUTOMATIC STAY  
30561-00099

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.10	\$1,040.00	\$ 11,544.00
MICHAEL A. ROSENTHAL	0.20	1,090.00	218.00
JOSHUA WEISSER	4.70	785.00	3,689.50
BRIAN J. KIM	16.40	695.00	11,398.00
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	1.70	365.00	<u>620.50</u>
<b>Total Services</b>			\$ 27,563.00

**Total Services, Costs/Charges** 27,563.00

**BALANCE DUE** \$ 27,563.00

AUTOMATIC STAY  
30561-00099

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Detail Services:

06/18/13			
0.80	WEISSER, JOSHUA		CORRESPONDENCE REGARDING POTENTIAL MOTION GIVING RELIEF UNDER THE AUTOMATIC STAY (.3); CONFERENCE REGARDING RELATED PROCEDURAL ISSUES (.5).
1.50	KIM, BRIAN J		EMAILS WITH J. WEISSER AND T. LONG RE: MODIFICATION OF STAY TO ALLOW GPZ ARBITRATION (0.4). MOTION TO APPROVE STIPULATION RE: MODIFICATION OF STAY AND CONTENTS OF PROPOSED STIPULATION (1.1).
06/19/13			
5.30	KIM, BRIAN J		DRAFT STIPULATION AND AGREED ORDER WITH GPZ TO MODIFY AUTOMATIC STAY (4.6). REVIEW AND REVISE MOTION SEEKING APPROVAL OF STIPULATION WITH GPZ (0.7).
06/20/13			
3.00	WEISSER, JOSHUA		RESEARCH REGARDING MOTIONS FOR STIPULATED RELIEF TO MODIFY AUTOMATIC STAY (1.4); REVISIONS TO DRAFT STIPULATION WITH CLAIMANT (.6); REVISIONS TO RELATED MOTION (.7); CORRESPONDENCE WITH INTERNAL TEAM (.3).
2.80	KIM, BRIAN J		REVIEW AND REVISE MOTION TO APPROVE AGREEMENT AND STIPULATION WITH GPZ TO ALLOW MODIFICATION OF STAY TO PERMIT ICC ARBITRATION TO PROCEED. (2.2). REVIEW AND REVISE AGREEMENT AND STIPULATION WITH GPZ TO ALLOW MODIFICATION OF STAY TO PERMIT ICC ARBITRATION TO PROCEED. (0.6).
06/21/13			
0.90	WEISSER, JOSHUA		COMPLETE DRAFT PLEADINGS RELATED TO STAY RELIEF FOR GPZ

06/24/13

4.20 MILLET, CRAIG H

REVIEW INFORMATION RE GPZ ICC ARBITRATION AND DRAFT AND REVISE MOTION FOR RELIEF FROM STAY AND RELATED PROPOSED ORDER AND EMAIL WITH S. CAMPBELL RE SAME (3.3); EMAILS WITH P. BOAST AT TRAVERS RE ICC PROCEEDING AND CLAIM OF GPZ (.9).

0.20 ROSENTHAL, MICHAEL A

REVIEW PROPOSED GPZ LIFT STAY MOTION (.2)

4.00 KIM, BRIAN J

REVIEW AND REVISE GPZ MOTION FOR MODIFICATION OF AUTOMATIC STAY (2.3). REVIEW AND REVISE GPZ PROPOSED ORDER FOR MODIFICATION OF AUTOMATIC STAY (1.7).

06/25/13

3.20 MILLET, CRAIG H

REVISE MOTION FOR RELIEF FROM STAY AND RELATED PROPOSED ORDER (1.6); EMAIL WITH S. CAMPBELL RE REVISIONS TO MOTION AND ORDERS AND REVISE SAME (1.1); EMAILS WITH P. BOAST AT TRAVERS RE ICC PROCEEDING AND CLAIM OF GPZ (.5).

1.60 KIM, BRIAN J

REVIEW AND REVISE PROPOSED FORM OF ORDER RE: GPZ MOTION TO MODIFY AUTOMATIC STAY.

0.20 BOUSLOG, MATTHEW G

REVIEW MOTION FOR RELIEF FROM STAY.

06/26/13

2.90 MILLET, CRAIG H

REVIEW NOTICE OF HEARING AND EMAILS WITH T. LONG RE SAME (.5); EMAIL WITH CLAIMANTS RE HEARING DATE ISSUE AND SCHEDULING (.4); EMAIL WITH S. CAMPBELL RE REVISIONS TO MOTION AND ORDERS AND REVISE SAME (1.1); EMAILS WITH P. BOAST AT TRAVERS RE ICC PROCEEDING, LIQUIDATION OF CONTINGENT CLAIM OF GPZ AND ANY OFFSET ISSUE (.9).

1.20 KIM, BRIAN J

REVIEW AND REVISE GPZ MOTION TO MODIFY AUTOMATIC STAY AND RELATED DOCUMENTS (PROPOSED ORDER, NOTICE OF MOTION).

1.70 AMPONSAH, DUKE K

PREPARE AND FILE GPZ MOTION FOR LIFT OF  
AUTOMATIC STAY(1.0); COORDINATE SERVICE WITH  
GCG RE: SAME(.3); CONFER WITH T. LONG, B. KIM  
AND J. WEISSER RE: SAME(.4).

06/27/13

0.80 MILLET, CRAIG H

EMAILS WITH P. BOAST AT TRAVERS RE ICC  
PROCEEDING, REPORTS FROM GPZ, LIQUIDATION  
OF CONTINGENT CLAIM OF GPZ.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

BUSINESS OPERATIONS  
30561-00100

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,090.00	\$ 327.00
C. WILLIAM THOMAS	69.20	885.00	61,242.00
EBONIE-SHAY HAZLE	69.60	695.00	48,372.00
KENNETH J. BURKE	0.30	595.00	178.50
TAYLOR L. PERKINS	1.00	265.00	<u>265.00</u>

**Total Services** \$ 110,384.50

**Total Services, Costs/Charges** 110,384.50

**BALANCE DUE** \$ 110,384.50

BUSINESS OPERATIONS  
30561-00100

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Detail Services:

06/01/13			
0.30	THOMAS, C. WILLIAM	REVIEW MSA ISSUES LIST.	
06/02/13			
0.50	THOMAS, C. WILLIAM	ATTENTION TO AUM ISSUE AND RELATED EMAIL TO C. COOMBS OF ARCAPITA (.3); EMAIL TO M. ROSENTHAL RELATED TO SAME (.2).	
06/03/13			
3.00	THOMAS, C. WILLIAM	ATTENTION TO CUSTODY RULE ANALYSIS (1.0); CALL WITH J. O'GRADY REGARDING STRUCTURE CHART (.2); CALL WITH R. WEISS REGARDING SERVICES AGREEMENT (.3); CALL WITH A. WALKER OF MILLBANK AND R. WEISS REGARDING SAME (.2); FOLLOW UP (.5); CALL WITH E. HAZLE REGARDING SERVICES AGREEMENT (.2); REVIEW RELATED SCHEDULE (.6).	
2.00	HAZLE, EBONIE-SHAY	DRAFT EXHIBITS DESCRIBING SERVICES.	
06/04/13			
5.40	THOMAS, C. WILLIAM	STATUS CALL WITH GDC WORKING GROUP AND H. THOMPSON OF ARCAPITA (1.0); CALL WITH K. SCHMIDT AT DEBEVOISE AND M. ROSENTHAL OF GIBSON DUNN REGARDING AIFL CONTRACT (.2); PREPARE FOR SAME (.5); EMAILS RELATING TO PODS MANAGEMENT ADVISORY AGREEMENT (.2); REVIEW PODS STOCKHOLDERS AGREEMENT (.5); ATTENTION TO REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES AND RELATED EMAILS WITH J. O'GRADY OF GIBSON DUNN (.5); CALL WITH A. KIM REGARDING FORM ADV (.2); REVISE PART IIA OF FORM ADV (1.8); ATTENTION TO AIM CONSULTING AGREEMENT FORM (.5).	
3.50	HAZLE, EBONIE-SHAY	WEEKLY STATUS CALL (1.1); REVIEW VARIOUS REGISTRATION ISSUES (2.4).	
06/05/13			
1.70	THOMAS, C. WILLIAM	CALL WITH B. RUSTUM OF GDC REGARDING AIHL REDEMPTION (.7); EMAILS REGARDING SAME (1.0).	

3.20 THOMAS, C. WILLIAM CALL WITH A. KIM REGARDING ADV (.2); REVIEW SAME (.3); CALL WITH E. HAZLE REGARDING SAME (.2); REVIEW CUSTODY RULE ISSUES (1.0); REVIEW FORM ADV (.5); ATTENTION TO CUSTODY RULE ANALYSIS (1.0).

5.00 HAZLE, EBONIE-SHAY CALL WITH CLIENT TO DISCUSS FORM ADV QUESTIONS (.8); SEND CUSTODY RULE SUMMARY TO B. THOMAS (.6); CORRESPOND WITH IARD REGARDING SETTING UP ACCOUNT (.7); REVISE PART 2 OF FORM ADV (2.9).

06/06/13  
2.20 THOMAS, C. WILLIAM CALL WITH A. KIM, M. CHOWDURY, AND C. COMBS OF ARCAPITA AND R. WEISS REGARDING FEES PAYABLE TO AIM US (.7); ATTENTION TO REDEMPTION OF AIHL INTERESTS (1.1); CALL WITH B. RUSTUM REGARDING SAME (.4).

1.00 THOMAS, C. WILLIAM ATTENTION TO FORM ADV.

5.00 HAZLE, EBONIE-SHAY CALL TO DISCUSS AIM US FEES AND CUSTODY RULE (.9); COORDINATE PAYMENT OF FILING FEES (.4); DISCUSS SAME WITH A. KIM (.3); REVIEW AND REVISE FORM ADV PART 1A (3.4).

1.00 PERKINS, TAYLOR L REVISE ADV DRAFT FILING.

06/07/13  
3.40 THOMAS, C. WILLIAM EMAIL TO S. NORDAHL REGARDING STATUS OF ARCAPITA INC. AND AIML MANAGEMENT FEE ARRANGEMENTS (.2); EMAILS WITH J. O'GRADY REGARDING ARCAPITA VC FUND AND 1940 EXEMPTION (.5); EMAIL TO H. THOMPSON OF ARCAPITA REGARDING BROKER DEALER MATTERS (.2); CALL WITH E. HAZLE REGARDING FORM ADV (.3); CALL WITH A. KIM REGARDING SAME (.2); REVISE SAME (1.5); PREPARE FOR SEC CALL (.5).

2.50 HAZLE, EBONIE-SHAY CALL SEC WITH B. THOMAS WITH CUSTODY RULE INQUIRY (.8); DISCUSS SAME WITH B. THOMAS (.3); DISTRIBUTE LIST OF OPEN ITEMS TO CLIENT (1.4).

06/08/13  
0.30 BURKE, KENNETH J CORRESPOND WITH B. THOMAS REGARDING SEC  
REGISTRATION.

06/09/13  
3.00 THOMAS, C. WILLIAM REVISE FORM ADV PART II.

06/10/13  
6.40 THOMAS, C. WILLIAM REVISE PART II ADV (3.0); CALL WITH A. KIM  
REGARDING SAME (.2); REVISE CONSULTING  
AGREEMENT SCHEDULE (.7); ATTENTION TO PART I  
AND 1940 ACT ISSUES (1.3); CALL WITH S. BUFFONE  
AND MILLBANK REGARDING STATUS (.5); CALL WITH  
B. BOLANDER REGARDING 1940 ACT ANALYSIS (.2);  
CALL WITH S. NORDHAL REGARDING AIML SERVICES  
AGREEMENT (.2); CALL WITH K. MEDRANO  
REGARDING HARBOURVEST CONSENT (.3).

4.00 HAZLE, EBONIE-SHAY CORRESPOND WITH CLIENT REGARDING FILING  
FEES (.8); CALL REGARDING ADVISER ACT  
REGISTRATION (.6); REVISE FIRM BROCHURE (2.6).

06/11/13  
5.50 THOMAS, C. WILLIAM CALLS WITH E. HAZLE OF GIBSON DUNN REGARDING  
ADV FILING (.5); CALL WITH A. KIM OF ARCAPITA  
REGARDING SAME (.5); REVISE SAME (.5); ATTENTION  
TO ADV FILING ISSUES (1.0); EMAIL TO H. THOMPSON  
OF ARCAPITA REGARDING CUSTODY RULE AND  
RELATED ANALYSIS (1.0); CALL WITH C. COMBS OF  
ARCAPITA RELATING TO FEE PAYMENTS BY AIML  
AND RELATED ANALYSIS (1.0); EMAILS WITH S.  
NORDAHL OF GIBSON DUNN REGARDING MSA, FEES  
AND CONFLICTS (1.0).

8.50 HAZLE, EBONIE-SHAY REVIEW DRAFT OF AIM US CONSULTING AGREEMENT  
SCHEDULES AND SEND COMMENTS TO B. THOMAS  
(2.3); DRAFT NOTE TO BE INCLUDED IN  
MISCELLANEOUS SECTION OF FORM ADV PART 1A  
(1.2); CALLS WITH B. THOMAS TO DISCUSS FILING (.5);  
CALL WITH CLIENT REGARDING FILING DRAFT EMAIL  
REGARDING CUSTODY (.5); REVISE PART 2 OF FORM  
ADV (2.4); REVIEW ADMINISTRATION AGREEMENTS  
(1.6).



06/12/13

2.20 THOMAS, C. WILLIAM

ATTENTION TO ADV ISSUES (.8); CALL WITH E. HAZLE OF GIBSON DUNN REGARDING SAME (.2); EMAIL TO H. THOMPSON OF ARCAPITA REGARDING CONSULTING AGREEMENTS (.5); EMAILS WITH J. O'GRADY REGARDING SERVICES AGREEMENT RELATING TO ARCAPITA BANK (.5); CALL WITH R. WEISS REGARDING CALCULATION OF FEES PAYABLE BY AIML AND ARCAPITA INC. (.2).

7.00 HAZLE, EBONIE-SHAY

REVIEW CLIENT COMMENTS TO PART 2 OF FORM ADV (.7); REVISE PART 2 OF FORM ADV AND SEND TO B. THOMAS FOR REVIEW (2.1); REVISE PART 2 INCORPORATING B. THOMAS COMMENTS (1.3); CORRESPOND WITH CLIENT REGARDING FILING FEES (.9); REVISE PART 1A INCORPORATING CLIENT COMMENTS (1.2); RESEARCH GEORGIA AND DELAWARE LAW TO DETERMINE NOTICE FILING REQUIREMENTS (.5); DRAFT LANGUAGE FOR MISCELLANEOUS SECTION OF FORM ADV PART 1A (.8).

06/13/13

5.60 THOMAS, C. WILLIAM

ATTENTION TO REVISIONS TO FORM ADV (3.5); CALL WITH A. KIM OF ARCAPITA REGARDING SAME (.2); CALL WITH B. BOLANDER OF GIBSON DUNN REGARDING 1940 ACT ISSUE (.2); ATTENTION TO EMAILS FROM C. COMBS RELATING TO AUM ISSUES (1.0); ATTENTION TO AUM SPREADSHEET (.5); CALL WITH C. BABCOCK OF GIBSON DUNN REGARDING SAME (.2).

5.50 HAZLE, EBONIE-SHAY

REVISE DRAFT OF FORM ADV PART 1A AND SEND TO B. THOMAS FOR REVIEW (2.3); REVISE DRAFT OF FORM ADV PART 1A INCORPORATING B. THOMAS COMMENTS AND DISTRIBUTE SAME TO CLIENT (2.1); CORRESPOND WITH B. THOMAS REGARDING FILING (.4); CALL WITH B. THOMAS AND CLIENT TO DISCUSS FILING (.7).

06/14/13

3.10 THOMAS, C. WILLIAM

CALL WITH R. WEISS OF GIBSON DUNN REGARDING AIM FEE CALCULATION (.5); CALL WITH S. NORDHAL REGARDING SAME (.2); REVIEW RELATED EMAILS AND DATA (.5); CALL WITH C. COMBS REGARDING AIM NET INCOME ISSUES (.5); REVISE ADV (.7); CALL WITH H. THOMPSON, A. KIM AND M. CHOWDHURY REGARDING SAME (.7).

4.00 HAZLE, EBONIE-SHAY REVISE DRAFT OF FORM ADV PART 1A (3.7); CALLS WITH B. THOMAS TO DISCUSS AND C. BABCOCK FILING ISSUES (.3).

06/15/13  
0.50 THOMAS, C. WILLIAM ATTENTION TO FORM ADV AND PREPARE FOR FILING.

06/16/13  
5.60 THOMAS, C. WILLIAM REVISE FORM ADV (2.2); EMAILS WITH A. KIM OF ARCAPITA REGARDING SAME (.5); CALL WITH C. COMBS OR ARCAPITA REGARDING FORM ADV (.2); EMAIL WITH S. NORDAHL OF GIBSON DUNN REGARDING FORM ADV ISSUES (.5); REVIEW CONSULTING AGREEMENT FOR AIM US SUBSIDIARY AND RELATED EMAIL WITH J. BECK OF ARCAPITA (1.0); EMAIL WITH M. TAN OF ARCAPITA REGARDING CONSULTING AGREEMENT (.5); CALL WITH C. COMBS OF ARCAPITA REGARDING CALCULATION OF FEES PAYABLE BY AIML TO AIM (.5); RELATED EMAILS (.2).

4.00 HAZLE, EBONIE-SHAY REVISE PART 1A OF FORM ADV (1.7); REVIEW REVISED FIRM BROCHURE (1.9); CORRESPOND WITH CLIENT AND B. THOMAS ON VARIOUS QUESTIONS AND ISSUES REGARDING FILING (.4).

06/17/13  
4.20 THOMAS, C. WILLIAM ATTENTION TO ADV FILING (1.5); CALLS WITH E. HAZLE REGARDING SAME (.5); CALL WITH W. AARON OF MILLBANK AND E. HAZLE (.7); CALL WITH A. KIM REGARDING SAME (.3); ATTENTION TO EMAIL REGARDING AUM FROM C. COMBS OF ARCAPITA (.7); CALLS WITH C. BABCOCK REGARDING SAME (.5).

5.00 HAZLE, EBONIE-SHAY CALL WITH MILBANK AND THOMAS TO DISCUSS DRAFTS OF FORM ADV (.7); REVISE PART 1 OF FORM ADV (2.1); REVISE PART 2 OF FORM ADV (1.7); CALLS WITH W. THOMAS TO DISCUSS FILING (.5).

06/18/13  
4.90 THOMAS, C. WILLIAM CALL WITH M. TAN, AND H. THOMPSON OF ARCAPITA REGARDING STRUCTURE OF AIM ARRANGEMENTS (.7); CALL WITH A. KIM REGARDING FORM ADV (.5); CALL WITH E. HAZLE REGARDING ADV (.5); REVIEW FORM ADV AND PREPARE FOR FILING (1.5); REVIEW CONFLICTS DISCLOSURE (.2); CALL WITH M. ROSENTHAL REGARDING STATUS (.3); REVIEW OPERATIONAL PROCEDURES EXHIBIT (.5); REVISE CLOSING CHECKLIST (.5); CALL WITH C. BABCOCK REGARDING ISSUES LIST AND REVIEW SAME (.2).

6.00 HAZLE, EBONIE-SHAY REVISE PART 1A AND FIRM BROCHURE OF FORM ADV (4.7); FILE FORM ADV (.8); CALLS WITH B. THOMAS AND CLIENT REGARDING FILING (.5).

06/19/13  
0.50 THOMAS, C. WILLIAM STATUS CALL WITH H. THOMPSON OF ARCAPITA AND S. BUFFONE, M. ROSENTHAL AND S. NORDAHL OF GIBSON DUNN RE STATUS OF CLOSING AND INVESTMENT ADVISER MATTERS.

0.30 HAZLE, EBONIE-SHAY CORRESPOND WITH A. KIM REGARDING ADV FILING

06/20/13  
0.50 THOMAS, C. WILLIAM CALL WITH J. O'GRADY OF ARCAPITA RE BANK ACCOUNT ISSUE AND FOLLOW UP.

0.30 HAZLE, EBONIE-SHAY CORRESPOND WITH A. KIM REGARDING ADV FILING (.2); CORRESPOND WITH MILBANK REGARDING ADV FILING (.1).

06/21/13  
0.30 THOMAS, C. WILLIAM CALL WITH A. KIM AND K. KEOGH OF ARCAPITA RE SERVICES ARRANGEMENTS BETWEEN AIM US AND AIM BAHRAIN.

06/23/13  
1.30 THOMAS, C. WILLIAM REVIEW AIM CONSULTING AGREEMENT AND EMAIL J. BECK REGARDING SAME.

06/24/13  
2.30 THOMAS, C. WILLIAM CALL WITH E. HAZLE REGARDING SEC FILING ISSUES (.2); REVIEW SAME (.3); REVIEW RELATED U.S. REGULATORY ISSUES (1.0); CALL WITH R. WEISS AND J. TRINKLEIN OF GIBSON DUNN REGARDING FEES PAYABLE TO AIM US (.3); ATTENTION TO SERVICES AGREEMENT (.5).

4.00 HAZLE, EBONIE-SHAY CORRESPOND WITH B. THOMAS REGARDING COMMUNICATION FROM SEC (.3); COMMUNICATE WITH SEC REGARDING FILING (.4); REVISE FORM ADV PART 1A (1.5); REVIEW AND REVISE CONSULTING AGREEMENT (1.8).

06/25/13  
1.00 THOMAS, C. WILLIAM PARTICIPATE IN WEEKLY STATUS CALL WITH H. THOMPSON OF ARCAPITA AND M. ROSENTHAL OF GIBSON DUNN (.50); CALL WITH H. THOMPSON OF ARCAPITA REGARDING GOVERNANCE ISSUES AND FOLLOW UP (.2); CALL WITH A. KIM OF ARCAPITA REGARDING U.S. REGULATORY ISSUES (.3).

2.00 HAZLE, EBONIE-SHAY REVISE DRAFT OF FORM ADV PART 1A AND SEND TO CLIENT FOR REVIEW (1.8); CALL WITH B. THOMAS TO DISCUSS SAME (.2).

06/26/13  
0.30 THOMAS, C. WILLIAM EMAILS RELATING TO SEC FILING.

1.00 HAZLE, EBONIE-SHAY REVISE FORM ADV PART 1A AND FILE AMENDED VERSION.

06/27/13  
0.70 THOMAS, C. WILLIAM CALL WITH R. WEISS AND C. COMBS REGARDING AIM FEES (.5); EMAILS WITH M. ROSENTHAL OF GIBSON DUNN REGARDING SAME (.2).

06/28/13  
0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA REGARDING [REDACTED] (.2); EMAILS WITH R. WEISS REGARDING PROPERTY SERVICES AGREEMENT (.1)

0.30 THOMAS, C. WILLIAM ATTENTION TO AIML FEE STRUCTURE ISSUES.

06/29/13

0.30 THOMAS, C. WILLIAM

EMAILS RELATING TO AIM SEC REGISTRATION.

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

CASE ADMINISTRATION  
30561-00101

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.50	\$1,040.00	\$ 3,640.00
JEFFREY TRINKLEIN	0.30	1,050.00	315.00
JOSHUA WEISSER	0.20	785.00	157.00
JEREMY L. GRAVES	0.60	665.00	399.00
AYESHA CHATTERJEE	2.60	595.00	1,547.00
DUKE K. AMPONSAH	43.30	365.00	15,804.50
MORGAN M. WOLFE	16.70	265.00	<u>4,425.50</u>

**Total Services** \$ 26,288.00

**Total Services, Costs/Charges** 26,288.00

**BALANCE DUE** \$ 26,288.00

CASE ADMINISTRATION  
30561-00101

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Detail Services:

06/03/13  
4.50 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (1.0); REVIEW CALENDAR UPDATES (.4); REVISE DRAFTS OF AGENDA LETTER FOR JUNE 10 AND JUNE 11(2.4).

2.70 WOLFE, MORGAN M UPDATE CASE CALENDAR (.8); ORGANIZE, COMPILE DOCUMENTS ON PUBLIC INTERNAL DRIVE TO FACILITATE TEAM REFERENCE (1.1); ORGANIZE AND COMPILE HEARING DOCUMENTS AND PLEADINGS TO BE SENT TO RECORDS DEPARTMENT (.8).

06/04/13  
2.00 AMPONSAH, DUKE K REVIEW DOCKET(.3); UPDATE DRAFTS OF AGENDA LETTER FOR JUNE 10 AND JUNE 11(.8); PREPARE AND FILE NOTICE OF FILING CAYMAN ORDER(.4); COORDINATE SERVICE WITH GCG(.3); EMAIL WITH J. GRAVES RE: SAME (.2).

06/05/13  
1.80 AMPONSAH, DUKE K REVIEW DOCKET(.3); UPDATE DRAFTS OF AGENDA LETTER FOR JUNE 10 (.8); REVIEW CALENDAR UPDATES(.3); RESPOND TO VARIOUS ATTORNEY REQUESTS(.4).

2.20 WOLFE, MORGAN M CONFERENCES WITH J. WEISSER RE ANTICIPATED FILING (.5); ATTENTION TO EMAILS AND STATUS REGARDING SAME (1.7).

06/06/13  
0.30 MILLET, CRAIG H REVISE AGENDA AND EMAILS RE SAME.

1.20 AMPONSAH, DUKE K PREPARE AND FILE JUNE 10, 2013 AGENDA LETTER(.4); PREPARE BINDERS FOR DISTRIBUTION TO CHAMBERS AND UST(.8).

06/07/13

4.80 AMPONSAH, DUKE K

PREPARE AND FILE JUNE 11, 2013 AGENDA LETTER(.4); PREPARE JUNE 11, 2013 HEARING BINDERS FOR DISTRIBUTION TO CHAMBERS AND UST(1.1); PREPARE AND FILE AMENDED JUNE 10, 2013 AGENDA LETTER(.5); PREPARE FOR JUNE 10, 2013 HEARING (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (2.1); CONFER WITH J. WEISSER RE SAME (.3); COORDINATE WITH M. WOLFE RE SAME (.4).

2.10 WOLFE, MORGAN M

UPDATE CASE CALENDAR PURSUANT TO ADJOURNMENT OF EUROLOG MOTION FROM JUNE OMNIBUS TO JULY OMNIBUS.

06/10/13

5.90 AMPONSAH, DUKE K

LAST MINUTE HEARING PREPARATIONS FOR JUNE 10, 2013 HEARING(1.5); PREPARE FOR JUNE 11, 2013 HEARING (HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF ORDERS) (3.1); COORDINATE WITH M. WOLFE RE SAME (.7); RESPOND TO VARIOUS ATTORNEY REQUESTS(.6).

3.40 WOLFE, MORGAN M

PREPARE, ELECTRONICALLY FILE AND COORDINATE SERVICE OF NDA RE EUROLOG MOTION (1.4); MONITOR EMAILS FOR ANTICIPATED FILINGS (1.5); COORDINATE WITH D. AMPONSAH RE SAME (.5).

06/11/13

0.50 MILLET, CRAIG H

EMAILS RE WIP AND ASSIGNMENTS.

2.80 AMPONSAH, DUKE K

LAST MINUTE HEARING PREPARATIONS FOR JUNE 11, 2013 HEARING(1.6); COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.5); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES (.4).

06/12/13

0.60 MILLET, CRAIG H

EMAIL RE PROCESS TOWARD EFFECTIVE DATE AND WIP.

0.10 CHATTERJEE, AYESHA

DISCUSS MONTHLY OPERATING REPORTS WITH J. MAKUCH AND K. GERBER.



1.50	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.2); REVIEW CALENDAR UPDATES (.4); DISTRIBUTE JUNE 10 AND JUNE 11 HEARING TRANSCRIPTS(.5).
06/13/13		
0.70	MILLET, CRAIG H	EMAIL RE PROCESS TOWARD EFFECTIVE DATE AND WIP.
06/14/13		
1.20	WOLFE, MORGAN M	CALL WITH A. CHATTERJEE RE FILING OF MORS (.2); DRAFT EMAIL RE INSTRUCTIONS FOR FILING OF SAME (1.0).
06/15/13		
2.50	CHATTERJEE, AYESHA	REVIEW MONTHLY OPERATING REPORTS, IN DISCUSSION WITH K. GERBER AND S. FULLER (1.8); FILE AND COORDINATE SERVICE OF MONTHLY OPERATING REPORTS (.7).
06/17/13		
0.50	GRAVES, JEREMY L	REVISE AND EDIT WIP.
06/18/13		
2.10	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.6); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE UPCOMING FILING ITEMS (.4).
06/19/13		
2.50	AMPONSAH, DUKE K	COORDINATE WITH M. WOLFE RE UPDATING CALENDAR (.4); REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.5); REVIEW CALENDAR UPDATES (.4); CONFER WITH M. WOLFE RE JUNE 24, 2013 AGENDA LETTER (.9).
06/20/13		
1.20	AMPONSAH, DUKE K	REVIEW DOCKET(.3); CONFER WITH M. WOLFE RE JUNE 24, 2013 AGENDA LETTER (.9).
06/21/13		
1.20	AMPONSAH, DUKE K	REVIEW DOCKET(.3); UPDATE AND INDEX DOCKETED FILES (.5); REVIEW CALENDAR UPDATES (.4).

06/23/13  
0.30 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL ISSUES RELATED TO EXIT FACILITY OBJECTIONS AND MECHANISM TO INVOLVE CLIENT AUDITORS IN PLAN (.2); NOTE TO A. ROGERS (.1).

06/24/13  
0.20 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE AGENDA FOR 6/26 HEARING

4.70 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATIONS FOR JUNE 24, 2013 HEARING (1.2); COORDINATE SAME WITH M. WOLFE (.5); REVIEW DOCKET (.3); REVIEW CALENDAR UPDATES (.4); PREPARE DRAFT OF JUNE 26, 2013 AGENDA LETTER AND FILE SAME (1.4); COORDINATE PREPARATION OF HEARING BINDERS FOR CHAMBERS AND THE UST(.9).

06/26/13  
0.60 MILLET, CRAIG H EMAILS RE WIP AND ORGANIZATION.

3.10 AMPONSAH, DUKE K LAST MINUTE HEARING PREPARATIONS FOR JUNE 26, 2013 HEARING(1.2); COORDINATE SAME WITH M. WOLFE(.5); REVIEW DOCKET(.3); REVIEW CALENDAR UPDATES (.4); DISTRIBUTE CALENDAR INVITES FOR UPCOMING HEARING ITEMS(.4); DISTRIBUTE JUNE 24, 2013 HEARING TRANSCRIPT TO TEAM(.3).

1.50 WOLFE, MORGAN M COMPILE AND ORGANIZE HEARING DOCUMENTS FOR RECORDS.

06/27/13  
0.40 MILLET, CRAIG H EMAILS RE WIP AND ORGANIZATION.

0.10 GRAVES, JEREMY L CORRESPOND WITH A. MOSKOWITZ REGARDING NOTICE OF CONFIRMATION (.1).

2.00 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: UPDATING CALENDAR(.6); DISCUSS NEXT STEPS WITH M. WOLFE(.4); UPDATE AND INDEX DOCKETED FILES(.6); REVIEW EMAIL TRAFFIC(.4).

3.60 WOLFE, MORGAN M UPDATE CALENDAR PURSUANT TO NEW DATES SET  
(1.2); ORGANIZE, COMPILE DOCUMENTS AND  
PLEADINGS FOR RECORDS (2.4).

06/28/13

0.40 MILLET, CRAIG H EMAILS RE WIP AND ORGANIZATION.

2.00 AMPONSAH, DUKE K UPDATE AND INDEX DOCKETED FILES(1.1); REVIEW  
DOCKET(.3); DISTRIBUTE JUNE 26, 2013 HEARING  
TRANSCRIPT TO TEAM(.3); REVIEW CALENDAR(.3).

Henry A. Thompson  
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P.O. Box 1406  
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.90	\$1,040.00	\$ 5,096.00
MICHAEL A. ROSENTHAL	0.20	1,090.00	218.00
MATTHEW K. KELSEY	0.30	875.00	262.50
JOSHUA WEISSER	4.70	785.00	3,689.50
BRIAN J. KIM	6.10	695.00	4,239.50
AYESHA CHATTERJEE	1.30	595.00	773.50
MATTHEW G. BOUSLOG	1.30	465.00	604.50
TEALE L. CLARK	21.90	510.00	11,169.00
DUKE K. AMPONSAH	1.10	365.00	401.50
MORGAN M. WOLFE	5.60	265.00	<u>1,484.00</u>
<b>Total Services</b>			<b>\$ 27,938.00</b>

**Total Services, Costs/Charges** 27,938.00

**BALANCE DUE** \$ 27,938.00

CLAIMS ADMINISTRATION & OBJECTIONS  
30561-00102

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Detail Services:

06/03/13	2.60	WOLFE, MORGAN M	PREPARE, FILE, AND COORDINATE SERVICE OF REPLY IN SUPPORT OF SUBORDINATION OF TIDE CLAIMS (.9);REVIEW AND REVISE SAME PRIOR TO FILING (.8); HEAVY EMAIL CORRESPONDENCE WITH J. GRAVES, M. BOUSLOG RE REVISIONS TO SAME (.9).
06/07/13	0.80	KIM, BRIAN J	REVIEW AND REVISE DRAFT WITHDRAWAL OF STIPULATIONS.
	1.30	CHATTERJEE, AYESHA	DRAFT NOTICE OF WITHDRAWAL OF STIPULATED ORDERS RELATING TO CLAIMS OBJECTIONS; IN DISCUSSION WITH B. KIM.
06/10/13	0.40	CLARK, TEALE L	DISCUSS T. JOHNSEN STIPULATION WITH J. WEISSER (.1); CONTACT T. JOHNSEN REGARDING HIS CLAIM STIPULATION AND WITHDRAWAL (.2); LOCATE WORD VERSION OF T. JOHNSEN STIPULATION TO SEND TO COURT (.1).
	1.10	AMPONSAH, DUKE K	PREPARE EMAIL WITH STIPULATION AND ORDER FOR TEMPORARY ALLOWANCE OF CLAIMS TO SEND TO COURT.
06/11/13	0.30	WEISSER, JOSHUA	RESPOND TO QUESTIONS OF CLAIMANT REGARDING CLAIMS ADMINISTRATION PROCESS.
06/17/13	0.90	MILLET, CRAIG H	REVIEW MATERIALS RE GPZ CLAIM BACKGROUND AND ICC PROCEEDING (.6); EMAILS WITH M. ROSENTHAL AND A. ROGERS RE SAME (.3).

06/18/13

1.30 MILLET, CRAIG H

REVIEW MATERIALS RE GPZ CLAIM BACKGROUND AND ICC PROCEEDING AND EMAILS WITH A. DOSHI AND P. BOAST RE SAME (.7); CONFERENCE WITH S. CAMPBELL RE GPZ CLAIM AND RELIEF FROM STAY (.6).

6.80 CLARK, TEALE L

RESEARCH LOCAL RULES REGARDING NOTICE REQUIREMENTS FOR LIFT STAY STIPULATIONS (1.0); REVIEW LIFT STAY STIPULATION (.8); LOCATE PRECEDENTS FOR LIFT STAY STIPULATION MOTION (2.0); DRAFT LIFT STAY STIPULATION MOTION TO PERMIT ICC ARBITRATION TO CONTINUE IN ORDER TO SETTLE CLAIM OBJECTION (3.0).

06/19/13

0.50 MILLET, CRAIG H

EMAILS AND CALLS FROM CLAIMANTS RE EXTENSION OF TIME TO RESPOND TO CLAIM OBJECTIONS AND HEARING AND EMAILS RE SAME.

3.50 CLARK, TEALE L

DRAFT MOTION TO APPROVE LIFT STAY STIPULATION RELATED TO GPZ CLAIM.

06/20/13

0.40 KIM, BRIAN J

REVIEW DOCUMENTS RELATING TO ELITE GRANDE CLAIM.

3.50 CLARK, TEALE L

DRAFT AND REVISE MOTION TO APPROVE LIFT STAY FOR GPZ CLAIM, PER J. WEISSER'S EDITS.

06/24/13

1.10 WEISSER, JOSHUA

INTERNAL CONFERENCES REGARDING STATUS OF CLAIMS OBJECTIONS (.3); RELATED CONFERENCE WITH CLAIMANT (.1); ATTENTION TO PLEADINGS FOR RELIEF FROM AUTOMATIC STAY FOR CLAIMANT TO PROSECUTE ARBITRATION (.7).

1.10 KIM, BRIAN J

DRAFT ADJOURNMENT OF CLAIMS OBJECTIONS (0.7). COORDINATE FILING OF CLAIMS OBJECTION ADJOURNMENT (0.2). REVIEW DOCUMENTS RELATING TO CBB'S CLAIM AGAINST ARCAPITA (0.2).

0.20 BOUSLOG, MATTHEW G

EMAILS WITH C. MILLET RE CLAIM OBJECTIONS.

0.90	CLARK, TEALE L	LOOK UP GOVERNING LAW ON ALL CBB CLAIMS FOR J. WEISSER (.1); REVIEW C. MILLET'S COMMENTS TO GPZ LIFT STAY MOTION (.5); DISCUSS REVISIONS GPZ LIFT STAY MOTION WITH B. KIM AND J. WEISSER (.3).
2.00	WOLFE, MORGAN M	PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF NOTICE OF ADJOURNMENT RE DEBTORS OBJECTIONS TO CLAIMS (1.8); EMAILS WITH TEAM RE SAME (.2).
06/25/13		
0.60	MILLET, CRAIG H	EMAILS RE CLAIMS OBJECTIONS, ADJOURNMENTS AND EXTENSIONS OF TIME TO RESPOND.
0.40	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF REVISED PROPOSED FORM OF ORDER FOR STAY ISSUE RELATED TO CLAIMS ADMINISTRATION (.2); PREPARE NOTICE OF ADJOURNMENT FOR CLAIM OBJECTION (.2).
1.40	KIM, BRIAN J	DRAFT ADJOURNMENT RE: AL IMTIAZ CLAIM (0.5). COORDINATE FILING OF SAME (0.2). CALLS WITH M. CARMEL (PAUL HASTINGS) RE: NASR CLAIMS (0.3). EMAIL WITH M. CARMEL RE: NASR CLAIM ADJOURNMENT (0.2). DISCUSSION WITH J. WEISSER RE: NASR CLAIM (0.2).
1.50	CLARK, TEALE L	REVISE PROPOSED ORDER MODIFYING THE AUTOMATIC STAY TO LIQUIDATE THE GPZ CLAIM (.8); DRAFT NOTICE OF MOTION FOR THE GPZ CLAIM LIFT STAY MOTION (.7).
1.00	WOLFE, MORGAN M	PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF NOTICE OF ADJOURNMENT RE DEBTORS OBJECTIONS TO CLAIMS (.8); EMAILS WITH TEAM RE SAME (.2).
06/26/13		
0.50	MILLET, CRAIG H	EMAILS RE CLAIMS OBJECTIONS, ADJOURNMENTS AND EXTENSIONS OF TIME TO RESPOND (.3); EMAIL WITH A VULPIUO RE ACE OBJECTION AND CLAIMS (.2).
0.30	KELSEY, MATTHEW K	CALLS WITH CREDITORS REGARDING OMNIBUS CLAIMS OBJECTIONS.

0.50	WEISSER, JOSHUA	CORRESPONDENCE REGARDING PORTFOLIO INVESTOR ASSERTED CLAIMS (.2); RELATED CONFERENCES WITH INTERNAL TEAM (.3).
0.70	KIM, BRIAN J	DRAFT ADJOURNMENT RELATING TO ACE AND NASR CLAIMS.
2.50	CLARK, TEALE L	REVISE AND FINALIZE ALL DOCUMENTS FOR GPZ LIFT STAY MOTION FOR FILING.
06/27/13		
0.50	MILLET, CRAIG H	CONFERENCE WITH J. WEISSER RE STRATEGY AS TO CLAIM OBJECTIONS (.3); EMAILS RE CLAIMS OBJECTIONS, ADJOURNMENTS AND EXTENSIONS OF TIME TO RESPOND (.2).
0.20	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM PAULA BOAST RE GPZ EXPERT REPORTS.
2.00	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH COUNSEL TO EMPLOYEE CLAIMANT (.4 ); RELATED CONFERENCES WITH B. KIM (.2); CONFERENCE WITH C. MILLET REGARDING CLAIMS ADMINISTRATION ISSUES (.4); CORRESPONDENCE WITH COUNSEL TO MULTIPLE CLAIMANTS REGARDING UPCOMING REPLY DEADLINES TO OBJECTION DEADLINE (.3); RELATED CONFERENCE WITH COURT (.2); RESPOND TO QUESTIONS OF CLAIMANT REGARDING OUTSTANDING DILIGENCE ISSUES (.3); CONFERENCES WITH COMMITTEE COUNSEL REGARDING THE FOREGOING (.2).
0.70	KIM, BRIAN J	REVIEW AND REVISE ADJOURNMENT RE: ACE, NASR AND OGBURN CLAIMS (0.5). EMAILS TO COUNSEL TO OGBURN AND NASR RE: ADJOURNMENT (0.2).
1.00	BOUSLOG, MATTHEW G	ANALYZE PLAN RELEASE PROVISION (.6); CALLS WITH J. WEISSER AND J. GRAVES RE SAME (.4).
06/28/13		
0.60	MILLET, CRAIG H	EMAILS RE STRATEGY AS TO CLAIM OBJECTIONS (.2); EMAILS RE CLAIMS OBJECTIONS, ADJOURNMENTS AND EXTENSIONS OF TIME TO RESPOND (.4).



0.40	WEISSER, JOSHUA	CORRESPONDENCE WITH INTERNAL TEAM REGARDING CLAIMS ISSUES (.2); RELATED REVIEW OF UPDATED CLAIMS SCORECARD (.2).
1.00	KIM, BRIAN J	ATTENTION TO RESPONSE TO CLAIM OBJECTION BY COMBINED NATIONAL INDUSTRIES HOLDING CO. (0.5). DISCUSS WITH J. WEISSER RE: SAME (0.3). CALL WITH JUDGE LANE'S CHAMBERS RE: RESPONSE (0.2).
0.10	BOUSLOG, MATTHEW G	REVIEW RESPONSE TO CLAIM OBJECTION.
2.80	CLARK, TEALE L	CREATE CHART OF ALL CLAIMS OBJECTIONS AND UPDATED STATUS TO ACCOUNT FOR STIPULATIONS RESOLVING OBJECTIONS, ADJOURNED HEARING DATES, AND WITHDRAWALS OF CLAIMS AND OBJECTIONS.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	6.80	\$1,090.00	\$ 7,412.00
CHRISTOPHER J. BABCOCK	1.00	465.00	<u>465.00</u>
<b>Total Services</b>			\$ 7,877.00

**Total Services, Costs/Charges** 7,877.00

**BALANCE DUE** \$ 7,877.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP  
30561-00104

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Detail Services:

06/04/13			
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH B. THOMAS REGARDING HV REGULATORY DISCUSSION (.1); CONFERENCE CALL WITH K. SCHMIDT, B. THOMAS AND OTHERS FROM DEBEVOISE REGARDING CONSULTING AGREEMENT (.3).	
06/05/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS TO A. KIM REGARDING D&O STATUS (.1).	
06/06/13			
0.50	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM REGARDING D&O INSURANCE (.1); CONFERENCE CALL WITH MARSH AND AMY KIM REGARDING D&O INSURANCE (.4).	
06/08/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK AND A. KIM REGARDING D&O COVERAGE.	
1.00	BABCOCK, CHRISTOPHER J	DRAFT RESOLUTIONS AUTHORIZING ISSUANCE OF AMENDED WARRANTS.	
06/09/13			
0.70	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON EAC RESOLUTION RELATED TO SHARE TRANSFERS (.3); EMAILS WITH B. RUSTUM REGARDING EAC RESOLUTION (.2); REVIEW AND COMMENT ON PROPOSED BOARD NOTICES (.2).	
06/13/13			
1.50	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH A. KIM, MILBANK, H. THOMPSON REGARDING D&O INSURANCE ISSUES (.7); EMAILS WITH A. KIM REGARDING D&O INSURANCE ISSUES (.3); REVIEW MAYHOOLA PROOF OF CLAIM (.2); EMAILS WITH J. GRAVES, A. KIM REGARDING MAYHOOLA (.3)	

06/14/13			
1.90	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH INSURERS, E. FLECK, H. THOMPSON, A. KIM, MARSH (1.5); FOLLOW-UP CALL WITH H. THOMPSON REGARDING CALL WITH INSURERS (.2); REVIEW DRAFT CONFIDENTIALITY ORDER RELATED TO BOARD MEMBERS (.2)	
06/24/13			
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM REGARDING STATUS OF D&O (.1)	
06/27/13			
0.90	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM REGARDING D&O COVERAGE (.3); REVIEW D&O POLICY RE CLAIMS MADE ISSUES (.3); EMAILS WITH A. KIM REGARDING D&O COVERAGE RE NEWLY FORMED SUBS (.2); REVIEW LIST OF POTENTIAL CLAIMS FROM A. KIM (.1)	
06/28/13			
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH A. KIM RE D&O CLAIMS (.1); EMAIL WITH A. KIM RE OBSERVER COVERAGE (.1); EMAILS WITH C. MILLET AND A. KIM REGARDING D&O COVERAGE AND REPORTS OF POSSIBLE CLAIMS (.4)	

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CREDITOR COMMITTEE ISSUES  
30561-00105

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.40	\$1,090.00	\$ 436.00
JOSHUA WEISSER	5.40	785.00	<u>4,239.00</u>
<b>Total Services</b>			\$ 4,675.00

**Total Services, Costs/Charges** 4,675.00

**BALANCE DUE** \$ 4,675.00

CREDITOR COMMITTEE ISSUES  
30561-00105

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Detail Services:

06/13/13	1.00	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT WITH DIRECTOR DESIGNATES (.8); CONFERENCES WITH M. ROSENTHAL (.1) AND B. FRIEDMAN (MILBANK) (.1)
06/14/13	1.70	WEISSER, JOSHUA	REVISIONS TO CONFIDENTIALITY AGREEMENT (1.2); FOLLOW ON CONFERENCES WITH COMMITTEE COUNSEL (.4); FOLLOW ON CORRESPONDENCE WITH COMMITTEE COUNSEL (.2).
06/15/13	0.30	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING CONFIDENTIALITY AGREEMENT DRAFTED WITH COMMITTEE COUNSEL FOR DIRECTOR DESIGNEES
06/18/13	0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CONFIDENTIALITY AGREEMENT DELIVERED BY COMMITTEE COUNSEL FOR DIRECTOR DESIGNATES (.2); RELATED INTERNAL CORRESPONDENCE (.2); CONFERENCE WITH COMMITTEE COUNSEL (.2)
06/19/13	0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CONFERENCE WITH COMPANY REGARDING CONFIDENTIALITY AGREEMENT FOR DIRECTOR DESIGNATE RECEIVED FROM COMMITTEE COUNSEL (.6); FOLLOW ON CORRESPONDENCE WITH COMMITTEE COUNSEL (.2).
06/20/13	0.10	ROSENTHAL, MICHAEL A	EMAIL TO ATIF REGARDING MEETING WITH BOARD.
	0.50	WEISSER, JOSHUA	REVIEW, ANALYZE AND REVISE CONFIDENTIALITY AGREEMENT FOR DIRECTOR DESIGNATE RECEIVED FROM COMMITTEE COUNSEL (.2); RELATED CONFERENCES AND CORRESPONDENCE WITH COMMITTEE COUNSEL (.3).

06/25/13			
0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO CONFIDENTIALITY AGREEMENTS DELIVERED BY COMMITTEE COUNSEL FOR DIRECTOR DESIGNATES (.2); RELATED CORRESPONDENCE TO CLIENT (.1).	
06/26/13			
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CONFIDENTIALITY AGREEMENTS FOR COMMITTEE DESIGNATED DIRECTORS	
06/27/13			
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING VARIOUS PLAN AND SALE MATTERS.	

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DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	33.90	\$1,040.00	\$ 35,256.00
MICHAEL A. ROSENTHAL	25.80	1,090.00	28,122.00
NICHOLAS P. ALEKSANDER	1.50	1,130.00	1,695.00
BRUCE D. BOLANDER	1.20	990.00	1,188.00
EMAD H. KHALIL	0.80	990.00	792.00
MATTHEW J. WILLIAMS	100.70	960.00	96,672.00
RICHARD M. ERNEST	2.20	915.00	2,013.00
SAPTAK SANTRA	78.70	915.00	72,010.50
MATTHEW K. KELSEY	2.90	875.00	2,537.50
JOSHUA WEISSER	75.20	785.00	59,032.00
STEWART R. ROSS	120.40	775.00	93,310.00
BRIAN J. KIM	37.50	695.00	26,062.50
ALFRED J. CHIANESE	9.10	645.00	5,869.50
ROBERT L. COPPOLA	188.10	645.00	121,324.50
CHRISTOPHER J. BABCOCK	14.20	465.00	6,603.00
AYESHA CHATTERJEE	0.50	595.00	297.50
MATTHEW G. BOUSLOG	22.30	465.00	10,369.50
STEVEN J. LAU	100.60	510.00	51,306.00
TEALE L. CLARK	10.70	510.00	5,457.00
KARYN B. MARSH	0.30	510.00	153.00
DUKE K. AMPONSAH	5.40	365.00	1,971.00
MARGARET C. MICELI	12.90	195.00	2,515.50
TAYLOR L. PERKINS	4.80	265.00	1,272.00
STEVEN RABER	2.50	220.00	550.00
MORGAN M. WOLFE	4.20	265.00	<u>1,113.00</u>

**Total Services** \$ 627,492.00

**Total Services, Costs/Charges** 627,492.00

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772



**BALANCE DUE**

**\$ 627,492.00**

Invoice Date: July 16, 2013

**Due and Payable Upon Receipt**

Invoice No. 2013071772

DIP FINANCING/CASH COLLATERAL/CASH MANAG  
30561-00106

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Detail Services:

06/01/13

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| 2.30 | WILLIAMS, MATTHEW J | REVIEW OF EXIT STRUCTURE AND ISSUE LIST;<br>REVIEW DIP ISSUES.   |
| 3.40 | SANTRA, SAPTAK      | REVIEW MILBANK COMMENTS ON DIP-EXIT FACILITY<br>MASTER MURABAHA AGREEMENT AS CIRCULATED<br>BY JENNIFER HARRIS (1.7); REVIEW MUDARABA<br>AGREEMENT FOR COMPLIANCE WITH LMA, ENGLISH<br>LAW FINANCING MARKET PRACTICE AND<br>CONFORMITY WITH EQUIVALENT PROVISIONS IN<br>MURABAHA EXIT FACILITY DOCUMENTATION (1.7). |
| 6.30 | ROSS, STEWART R     | REVIEW FINANCING ISSUES (5.1); CONFERENCE<br>CALLS (1.2).  |
| 5.40 | COPPOLA, ROBERT L   | REVIEW AND REVISE SCHEDULES TO SECURITY<br>QUESTIONNAIRE AND SCHEDULES TO DIP (3.5);<br>ATTEND TO VARIOUS CLOSING CHECKLIST ITEMS<br>(1.9).  |
| 3.90 | LAU, STEVEN J       | BLACKLINE SUKUK DOCUMENTS (0.2); REVIEW TERM<br>SHEET (0.7); DRAFT FORM MURABAHA (3).  |

06/02/13

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| 5.00 | WILLIAMS, MATTHEW J | REVIEW AND COMMENT ON REVISED DOCUMENTS<br>(.9); REVIEW AND QUESTIONS ON MILBANK ISSUE<br>LIST ON MURABAHA (1.3); PREP FOR HEARING (1.6);<br>REVIEW NOTES ON REVISED DOCUMENTS (1.2). |
| 2.00 | ERNEST, RICHARD M   | REVIEW AND COMMENTS ON MUDARABA/SUKUK<br>DOCUMENTS.   |

- 4.90 SANTRA, SAPTAK TELECONFERENCE WITH E. KHALIL TO EXPLAIN MUDARABA AND SUKUK STRUCTURE (.3); CONTINUE REVIEW OF MUDARABA AGREEMENT FOR COMPLIANCE WITH LMA, ENGLISH LAW FINANCING MARKET PRACTICE AND CONFORMITY WITH EQUIVALENT PROVISIONS IN MURABAHA EXIT FACILITY DOCUMENTATION (.4); REVIEW AGENCY AND ADMINISTRATION AGREEMENT FOR COMPLIANCE WITH LMA, ENGLISH LAW FINANCING MARKET PRACTICE AND CONFORMITY WITH EQUIVALENT PROVISIONS IN MURABAHA EXIT FACILITY DOCUMENTATION (.6); REVIEW CONSOLIDATED GD COMMENTS ON THE DRAFT MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT AS CIRCULATED BY S. ROSS (1.2); REVIEW ISSUES GRID REFLECTING LATHAM & WATKINS RESPONSES TO THE MILBANK MARKUP AS CIRCULATED BY BRANDON ANDERSON (1.2); COORDINATE WITH R. ERNEST TO PROVIDE PRELIMINARY ENGLISH LAW COMMENTS ON SUKUK DOCUMENTATION TO GD TRANSACTIONAL TEAM.
- 2.10 WEISSER, JOSHUA DRAFT AND REVISE SCRIPT FOR HEARING FOR APPROVAL OF DIP MOTION (1.2); REVISIONS TO CAYMAN AFFIDAVIT IN CONNECTION WITH CAYMAN PROCEEDINGS FOR SAME (.9).
- 4.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (3.7); CONFERENCE CALLS (.6).
- 5.60 COPPOLA, ROBERT L CONFER WITH TEAM REGARDING STRUCTURE ISSUES (.7); REVIEW AND REVISE SCHEDULES TO MURABAHA AND IAA (1.9); CREATE INITIAL LIST OF IMMATERIAL SUBSIDIARIES (1.5); CONFER WITH CLIENT REGARDING OPEN ITEMS ON ENTITY INFORMATION AND VARIOUS SCHEDULES (.8); CONFER WITH S. ROSS REGARDING EXIT FACILITY OBLIGORS (.2); CONFER WITH CAYMAN COUNSEL REGARDING CAYMAN DELIVERABLES (.5).
- 06/03/13  
0.70 ROSENTHAL, MICHAEL A REVIEW EMAILS AND ATTACHMENTS FROM LATHAM RELATED TO EXIT FINANCING.

- 5.90 WILLIAMS, MATTHEW J HEARING PREP, INCLUDING REVIEW OF MOTION AND CASELAW ON APPROVING WITH JUST TERM SHEET (1.7); REVIEW OF ANCILLARY DOCUMENTS (I.E., AGENCY AGREEMENT) AND MURABAHA AND FURTHER COMMENTS AND ISSUE LIST (4.2).
- 7.20 SANTRA, SAPTAK REVIEW REVISED ISSUES LIST FROM ROTHSCHILD AS CIRCULATED BY ALEXANDER SVOYSKIY (2.4); REVIEW GD COMMENTS AND QUESTIONS TO THE MUDARABA AGREEMENT AS CIRCULATED BY STEWART ROSS (1.8); CONTINUE REVIEW OF MUDARABA AGREEMENT AND DECLARATION OF TRUST FOR COMPLIANCE WITH LMA, ENGLISH LAW FINANCING MARKET PRACTICE AND CONFORMITY WITH EQUIVALENT PROVISIONS IN MURABAHA EXIT FACILITY DOCUMENTATION (1.9); ATTEND TELECONFERENCE WITH GD NEW YORK TEAM TO PROVIDE COMMENTS ON REVIEW OF MUDARABA AGREEMENT RELATION TO PERMITTED SECURITY, EXISTING INDEBTEDNESS AND REPORTING OBLIGATIONS PROVISIONS (1.1).
- 3.80 WEISSER, JOSHUA REVISIONS TO SCRIPT IN CONNECTION WITH DIP HEARING (1.9); DRAFT CONFIDENTIALITY AGREEMENT IN CONNECTION WITH SYNDICATION OF FACILITY (.6); RELATED INTERNAL CORRESPONDENCE (.2) MULTIPLE CALLS REGARDING TERMS OF DIP FACILITY (1.1).
- 7.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (6.7); CONFERENCE CALLS (1.1).
- 0.50 KIM, BRIAN J DRAFT NOTICE OF HEARING RE: GS REPLACEMENT DIP MOTION.

13.80 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING BACAS, TERMINATIONS TO VARIOUS COLLATERAL, QUESTIONNAIRES, SCHEDULES, SECRETARY'S CERTIFICATES, RESOLUTIONS, LIEN SEARCHES (7.7); CONFER WITH BAHRAINI COUNSEL REGARDING OPINION (.6); DRAFT FORM MURABAHA TO COVER NEW WCF-TRANSACTION HOLDCO RELATIONSHIPS (2.9); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES (.7); CONFER WITH S. LAU REGARDING SIGNATURE PAGES (.6); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES WITH CAYMAN DELIVERABLES (.5); REVIEW AND MAKE A LIST OF ADDITIONAL ITEMS ON LENDER'S COUNSEL'S CLOSING CHECKLIST (.8).

5.40 LAU, STEVEN J REVISE SECURITY QUESTIONNAIRES (1.2); BLACKLINE SCHEDULES (0.2); CREATE SIGNATURE PAGE TRACKER (2.3); CONFER WITH R. COPPOLA RE SAME (.3); DRAFT US RESOLUTIONS (0.5); REVISE CLOSING CHECKLIST (0.1); BLACKLINE RESOLUTIONS (0.2); DRAFT US SECRETARY CERTIFICATES (0.3).

0.30 MARSH, KARYN B REVIEW ENVIRONMENTAL PROVISIONS OF MURABAHA AGREEMENT.

1.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING LIEN SEARCH RESULTS (.6); CREATE CHART DEPICTING SAME (.7); CIRCULATE RESULTS TO TEAM INTERNALLY (.2).

06/04/13  
0.40 MILLET, CRAIG H EMAILS RE COURT APPROVAL OF REPLACEMENT DIP FACILITY.

0.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED SKELETON ARGUMENT RELATIVE TO NEW FINANCING (.5).

- 11.10 WILLIAMS, MATTHEW J PREP FOR CALL WITH COMPANY ON MURABAHA (.7); CALL WITH COMPANY ON OPEN ISSUES (1.7); FOLLOW UP ISSUE LIST AND COLD READ OF MURABAHA DETAILED QUESTIONS ON ALL OPEN POINTS ON MURABAHA AND (4.8); REVIEW MILBANK ISSUE LIST AND QUESTIONS IN PREPARATION FOR CALL WITH LATHAM REGARDING OPEN POINTS (1.1); CALL WITH E. KHALIL RE: QUESTIONS ON MURABAHA (.3); FOLLOW UP CONFERENCE WITH WEISSER REGARDING "EFFECTIVE DATE" PROBLEM IN DOCUMENT (.3); FURTHER CONVERSATION SAME (.2); CALL WITH LATHAM REGARDING MILBANK OPEN POINTS (1.1); REVIEW S. ROSS REVISED COMMENTS (.5); BEGIN SCRIPT REVIEW FOR HEARING (.4).
- 4.40 SANTRA, SAPTAK REVIEW REVISED LATHAM & WATKINS' DRAFTS OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT FOR COMPLIANCE WITH LMA AND ENGLISH LAW FINANCING MARKET PRACTICE AS CIRCULATED BY ANTHONY PALLET (1.2); REVIEW LATHAM & WATKINS' DRAFTS OF PLEDGE AND SECURITY AGREEMENT AND CLOSING CHECKLIST AS CIRCULATED BY JOANNA BARTOLD (1.3); REVIEW AND COMMENT ON GD UPDATED LIST OF ITEMS TO BE CONFIRMED OR DISCUSSED ON THE DIP/EXIT MURABAHA AGREEMENT AS CIRCULATED BY STEWART ROSS (1.1); REVIEW CORRESPONDENCE BETWEEN GD, MILBANK AND LATHAM & WATKINS TEAMS REGARDING REFINANCING AND STAND-STILL ISSUES IN THE SUKUK DOCUMENTATION (.8).
- 1.70 WEISSER, JOSHUA COMPLETE DIP HEARING SCRIPT.
- 8.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (6.8); CONFERENCE CALLS (1.2).
- 5.70 KIM, BRIAN J PREPARE HEARING BINDER WITH ALL FILINGS RELATED TO GS REPLACEMENT DIP (1.4). REVIEW AND REVISE DIP HEARING SCRIPT OF TALKING POINTS (3.4). DRAFT SUPPLEMENT TO GS REPLACEMENT DIP APPROVAL MOTION RE: DIP AGREEMENT AND DIP BUDGET (0.9).

15.90 COPPOLA, ROBERT L

ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING BACAS, TERMINATIONS TO VARIOUS COLLATERAL, RELEASES, QUESTIONNAIRES, SCHEDULES, SECRETARY'S CERTIFICATES, RESOLUTIONS, LIEN SEARCHES, POSSESSORY COLLATERAL(6.7); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES, STRUCTURE CHARTS AND GUARANTOR/OBLIGOR ISSUES (2.2); CONFER WITH S. LAU AND LENDER'S COUNSEL REGARDING SIGNATURE PAGES (.8); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES WITH CAYMAN DELIVERABLES AND GUARANTORS (.7); CONFER WITH S. ROSS REGARDING DIP SCHEDULES (.7); REVIEW CURRENT DIP REGARDING TRIGGERING OF EVENT OF DEFAULT AND PROVIDE SUMMARY (.8); CREATE MARKUP ON PLEDGE AND SECURITY AGREEMENT (2.8); REVISE NEW HOLDCO STRUCTURE CHART (1.6).

5.70 LAU, STEVEN J

CREATE IMMATERIAL SUBSIDIARIES TABLE (1); UPDATE SCHEDULES (0.1); REVISE SECURITY QUESTIONNAIRE (2.1); CHECK DISSOLVED ENTITIES LISTS (0.4); COMPARE POSSESSORY COLLATERAL LISTS (0.2); CALL WITH R. COPPOLA REGARDING SIGNATURE PAGES (.8); COORDINATE WITH CAYMAN COUNSEL REGARDING CLOSING DELIVERABLES (1.1).

06/05/13

6.50 WILLIAMS, MATTHEW J

CONFERENCE WITH J. WEISSER RE: STATUS OF NEGOTIATIONS (.4); HEARING ISSUES AND PREP (.7); EMAIL ROSENTHAL REGARDING "INTERIM/FINAL" ISSUE AND STRATEGY (.4); PREP FOR MEETING WITH WEISSER AND KHALIL REGRADING ALL OPEN ISSUES ON DIP (1.1); LENGTHY MEETING WITH WEISSER REGARDING ALL OPEN ISSUES ON DIP//EXIT AS WELL AS QUESTIONS ON STRUCTURE AND FOLLOW UP (2.3); REVIEW MOST RECENT DRAFT OF MURABAHA AND COMMENTS (1.6).

- 7.70 SANTRA, SAPTAK ATTEND CONFERENCE CALL REGARDING MILBANK COMMENTS ON DRAFTS OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.1); REVIEW CORRESPONDENCE FROM AMY DOSHI (.2); REVIEW AND COMMENT ON REVISED DRAFTS OF SUKUK DOCUMENTATION AS CIRCULATED BY MUNIB HUSSAIN FOR ENGLISH LAW FINANCING AND GENERAL MARKET COMPLIANCE (2.1); REVIEW CONSOLIDATED GD, COMMENTS ON MURABAHA AGREEMENT AS CIRCULATED BY STEWART ROSS (3.3); CORRESPONDENCE WITH GD NY TEAM REGARDING DEFAULT INTERPRETATION ISSUE IN MURABAHA AGREEMENT (1.0).
- 6.10 WEISSER, JOSHUA CONFERENCES WITH A. GOLDBERG REGARDING DIP PLEADINGS AND FILING ISSUES (.4); PREPARE FOR AND ATTEND MEETING WITH M. WILLIAMS AND E. KHALIL REGARDING COMMENTS TO THE DIP AGREEMENT (1.5); PROVIDE FOLLOW ON CONFERENCES TO LENDER (.7); COMPLETE DRAFT OF SCRIPT FOR DIP MOTION HEARING (1.5); RELATED CONFERENCE WITH M. WILLIAMS (.5); CONFERENCES WITH INTERNAL TEAMS REGARDING OUTSTANDING ISSUES RELATED TO DIP AGREEMENT (.5); ATTEND TO RELATED FILING ISSUES (.3); REVIEW AND ANALYSIS OF PROPOSED FORM OF ORDER (.2); FOLLOW ON RELATED CONFERENCE WITH E. KHALIL (.1); REVISIONS TO SUPPLEMENT TO DIP MOTION (.4).
- 6.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (5.6); CONFERENCE CALLS (1.2).
- 2.50 KIM, BRIAN J REVIEW DIP ORDERS RELATING TO FORTRESS DIP FACILITY AND TRANSCRIPT OF FORTRESS DIP HEARING (1.0). REVIEW PROPOSED DIP ORDER FOR GS DIP (1.0). REVIEW AND REVISE SUPPLEMENT TO GS REPLACEMENT DIP MOTION (0.5).
- 0.20 CHIANESE, ALFRED J CORRESPOND WITH M. ELLIOTT, I. SUMIT REGARDING RESOLUTIONS OF PARTIES TO REIMBURSEMENT AGREEMENT AUTHORIZING ENTRY INTO SAID AGREEMENT.



- 13.60 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING BACAS, INSURANCE, TERMINATIONS TO VARIOUS COLLATERAL, RELEASES, QUESTIONNAIRES, SCHEDULES, SECRETARY'S CERTIFICATES, RESOLUTIONS, LIEN SEARCHES, POSSESSORY COLLATERAL (5.9); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES, STRUCTURE CHARTS AND GUARANTOR/OBLIGOR ISSUES (1.6); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES WITH CAYMAN DELIVERABLES AND GUARANTORS (.8); MAKE ADDITIONAL REVISIONS TO NEW HOLDCO STRUCTURE CHART (.9). REVISE CURRENT ARCAPITA SUBSIDIARIES STRUCTURE CHART (1.4); CONFER WITH BAHRAIN COUNSEL REGARDING CLOSING DELIVERABLES (.5); REVIEW AND CREATE MARKUP TO BROKER DOCUMENTS (1.8); REVIEW INITIAL SIGNATURE PAGES IN OUR CONTROL (.7).
- 4.40 LAU, STEVEN J COORDINATE WITH LOCAL COUNSEL AND CREATE SIGNATURE PAGES (1.5); REVISE SIGNATURE PAGE TRACKER WITH DETAILED SIGNATORY INFORMATION (1.2); REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS (0.1); DRAFT ARCAPITA BANK SECRETARY'S CERTIFICATE (0.2); ASSEMBLE BROKER DOCUMENTS (0.2); REVISE SECURITY QUESTIONNAIRE (1.2).
- 1.20 CLARK, TEALE L DISCUSS REPLACEMENT DIP MOTION WITH B. KIM (.1); SEARCH FOR EXAMPLES OF DIP MOTIONS FILED WITH ONLY TERM SHEETS AS SUPPORTING DOCUMENTATION (1.1).
- 0.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY REGARDING LIEN SEARCHES (.3); ORDER SAME (.2).
- 06/06/13  
1.00 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON RE GSI CHANGES TO ORDER (.2); MEET WITH J. WEISSER REGARDING STATUS OF DIP MOTION (.2); REVIEW EMAILS FROM MILBANK AND LATHAM REGARDING LATEST COMMENTS TO EXIT FACILITY (.4); EMAILS FROM LATHAM AND MILBANK REGARDING MANAGEMENT. FEE WATERFALL (.2).

- 1.50 ALEKSANDER, NICHOLAS P CORRESPOND WITH R. SCHMUTTER DRAFTING POINTS ON ARCAPITA EXIT FACILITY (.4); REVIEW LMA STANDARD AND LMA RECOMMENDATIONS ON SHARIA FACILITIES AND COMPARE WITH DRAFT CLAUSE AND CONSIDER RISKS AND LONDON MARKET PRACTICE (1.1).
- 0.80 KHALIL, EMAD H ATTENTION TO DRAFT PAYOFF LETTER TRANSMITTED BY SKADDEN AND ISSUES/ITEMS TO CLOSING OUT FIG DIP AND CONFERENCE WITH S. ROSS RE: SAME.
- 7.50 WILLIAMS, MATTHEW J HEARING PREPARATION, REVIEW OF DOCUMENTS (1.4); PREP FOR CALL REGARDING MURABAHA (1.6); REVIEW MOST RECENT MARKUP OF MURABAHA (.7); CALL WITH UCC REGARDING MURABAHA PROCESS (.5); CALL WITH MITCH SEIDER AT LATHAM REGARDING "INTERIM/FINAL" ISSUE (.4); MEET WITH J. WEISSER RE: OPEN ISSUES AND FILING DOCUMENTS (.9); COMMENTS ON MURABAHA (1.7); REVIEW PAYOFF LETTER (.8).
- 6.20 SANTRA, SAPTAK REVIEW AND ANALYZE LATHAM & WATKINS COMMENTS ON SUKUK DOCUMENTATION AS CIRCULATED BY CHRISTOPHER HALL (1.8); REVIEW AND COMMENT ON LIST OF ISSUES AND POINTS FOR CONFIRMATION ON THE MUDARABA AGREEMENT AND THE TERMS & CONDITIONS FOR THE SUKUK AS CIRCULATED BY STEWART ROSS (1.3); REVIEW AND COMMENT ON REVISED DRAFTS OF THE MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT FROM LATHAM & WATKINS AS CIRCULATED BY BRANDON ANDERSON (2.1); REVIEW REVISED LATHAM & WATKINS' DRAFT OF AMENDMENT TO FEE LETTER AS CIRCULATED BY JOANNA BARTOLD AND SUBSEQUENT CORRESPONDENCE RELATED THERETO (1.0).
- 0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH S. DUDLY REGARDING DIP ISSUES (.4); CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING SAME (.2).

- 5.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP BUDGET (.4); RELATED CONFERENCES WITH A. GOLDBERG (.3); ATTENTION TO FILING ISSUES RELATED TO DIP AGREEMENT (1.0); REVIEW AND ANALYSIS OF REVISIONS TO DOCUMENTS (.9); RELATED CONFERENCES WITH M. WILLIAMS (.5); REVISIONS TO SCRIPT FOR DIP MOTION HEARING (.6); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.3) AND LENDER COUNSEL (.3); ATTENTION TO ISSUES RELATED TO CAYMAN PROCEEDINGS RELATED TO DIP (.2); REVISIONS TO SUPPLEMENT TO DIP AGREEMENT (.5).
- 7.00 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (5.8); CONFERENCE CALLS (1.2).
- 5.30 KIM, BRIAN J PREPARE FIRST SUPPLEMENT TO GS REPLACEMENT DIP MOTION FOR FILING (DIP BUDGET) (1.0); REVIEW AND REVISE PROPOSED DIP ORDER (3.0); CIRCULATE REVISED PROPOSED DIP ORDER TO LATHAM AND MILBANK (0.3); PREPARE SECOND SUPPLEMENT TO GS REPLACEMENT DIP MOTION FOR FILING (DIP AGREEMENT (1.0).
- 0.20 CHIANESE, ALFRED J REVIEW CORRESPONDENCE AMONG K. SI-AHMED, M. ELLIOTT REGARDING DRAFT REIMBURSEMENT AGREEMENT.

- 14.50 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING SIGNATURE PAGES, BACAS, INSURANCE, TERMINATIONS TO VARIOUS COLLATERAL, RELEASES, QUESTIONNAIRES, SCHEDULES, SECRETARY'S CERTIFICATES, RESOLUTIONS, LIEN SEARCHES, POSSESSORY COLLATERAL (5.4); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES, SCHEDULES AND GUARANTOR/OBLIGOR ISSUES (1.4); CONFER WITH CAYMAN COUNSEL REGARDING ISSUES WITH CAYMAN DELIVERABLES AND GUARANTORS (.5); REVIEW AND REVISE DEED OF RELEASE (.8); CONFER WITH S. ROSS REGARDING GDC OPINION (.2); CREATE INITIAL DRAFT OF GDC OPINION (2.1); CREATE INITIAL DRAFTS OF BACKUP CERTIFICATES TO GDC OPINION (1.3); CONFER WITH J. HUNTZ REGARDING US DOCUMENTATION (.5); CONFER WITH BAHRAIN COUNSEL REGARDING OPINION AND DELIVERABLES (.6); CONFER WITH LENDER'S COUNSEL REGARDING OBLIGORS/GUARANTORS (1.2); CONFER WITH J. O'GRADY REGARDING MANAGEMENT FEES (.5).
- 3.90 LAU, STEVEN J CHECK SIGNATORIES AND REVISE SIGNATURE TRACKER (2); DRAFT BAHRAINI RESOLUTIONS (0.2); BLACKLINE SECRETARY'S CERTIFICATES AND BROKER DOCUMENTS (0.2); REVISE SIGNATURE PAGES (0.8); SET UP CLOSING ROOM (0.4); CHECK CAYMAN SIGNATORIES (0.3).
- 2.30 CLARK, TEALE L RESEARCH DIP MOTIONS FILED WITH ONLY TERM SHEETS FOR SUPPORTING DOCUMENTATION (1.8); CREATE OUTLINE DETAILING SUCH MOTIONS AND HOW THE COURT TREATED THEM (.5).
- 0.70 AMPONSAH, DUKE K PREPARE AND FILE REPLACEMENT DIP MOTION SUPPLEMENT (.4); EMAIL WITH B. KIM AND J. WEISSER (.3).
- 1.00 PERKINS, TAYLOR L REVIEW LIEN SEARCH RESULTS (.5); CREATE CHART DEPICTING SAME (.4); CIRCULATE TO TEAM INTERNALLY (.1).
- 06/07/13  
0.50 ROSENTHAL, MICHAEL A TELEPHONE CONFERENCE WITH E. KHALIL REGARDING CARVE-OUT FOR PLAN PAYMENTS (.2); REVIEW HANI OBJECTION TO DIP FILING (.3).

- 10.50 WILLIAMS, MATTHEW J HEARING PREPARATION ON DIP/EXIT (4.5); REVIEW HANI OBJECTION (.8); CALL WITH WEISSER RE: HANI OBJECTION (.3); FOLLOW UP ON SHARIA ISSUES RE: HANI OBJECTION (1.1); PREP FOR CALL WITH COURT ON 4001(C) ISSUE (.6); CALL WITH COURT RE: 4001(C) ISSUE (.4); REVIEW OF CASELAW ON 4001(C) (1.5); CALL WITH LATHAM (.3); FOLLOW ON CALL WITH LATHAM RE: SAME (.2); INTERIM ORDER APPROACH (.8).
- 7.10 SANTRA, SAPTAK REVIEW AND COMMENT ON MULTIPLE LATHAM & WATKINS' DRAFTS OF MURABAHA AGREEMENT AND REVISED DRAFT OF INVESTMENT AGENCY AGREEMENT AS CIRCULATED BY BRANDON ANDERSON (1.3); REVIEW MILBANK COMMENTS TO EXIT FACILITY DOCUMENTATION AS CIRCULATED BY ALBERT PISA (1.6); REVIEW REVISED DRAFT OF THE AMENDMENT TO FEE LETTER AS CIRCULATED BY JOANNA BARTOLD (1.9); REVIEW CORRESPONDENCE AND CONSIDER ISSUES RELATING TO DEFINITION OF "OBLIGOR'S PERCENTAGE" (.8); FINAL PROOF AND REVIEW OF THE PROPOSED FILING DRAFT OF MURABAHA AGREEMENT AS CIRCULATED BY LATHAM & WATKINS FOR COMPLIANCE WITH LMA AND ENGLISH LAW FINANCING MARKET PRACTICE (1.5).
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP AND ISSUES.
- 7.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF OBJECTION TO DIP MOTION (1.4); RELATED RESEARCH (1.0); RELATED INTERNAL CONFERENCES WITH M. WILLIAMS (.3); PREPARE FOR AND ATTEND CHAMBERS CONFERENCE REGARDING SAME (.5); FOLLOW ON CONFERENCES WITH OBJECTOR (.4) AND DIP LENDERS (.8); CORRESPONDENCE WITH DIP LENDERS (.3); DRAFT AND REVISE SUPPLEMENT TO DIP MOTION IN RESPONSE TO OBJECTION (2.7); RELATED CONFERENCES WITH B. KIM (.2); ATTENTION TO BUDGET AND FLOW OF FUNDS ISSUES RELATED TO DIP MOTION (.3).
- 4.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (3.4); CONFERENCE CALLS (1.1).

9.90 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: NEED FOR RESPONSE TO OBJECTION FILED BY CAPTAIN HANI ALSOHAIBI (0.5). RESEARCH CASE LAW RE: REQUIREMENT UNDER BANKRUPTCY RULE 4001 TO FILE THE "CREDIT AGREEMENT" TOGETHER WITH THE MOTION REQUEST APPROVAL OF DIP FINANCING (4.0). DRAFT RESPONSE TO OBJECTION BY CAPTAIN HANI ALSOHAIBI AGAINST GS REPLACEMENT DIP MOTION (5.4).

9.90 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING DELIVERABLES INCLUDING SIGNATURE PAGES, BACAS, INSURANCE, DIP QUESTIONNAIRE, SCHEDULES, REVISED SECRETARY'S CERTIFICATES, REVISED OFFICER'S CERTIFICATE, RESOLUTIONS (4.2); CONFER WITH CLIENT REGARDING OPEN ITEMS ON CLOSING DELIVERABLES, SCHEDULES AND GUARANTOR/OBLIGOR ISSUES (1.1); CONFER WITH CAYMAN COUNSEL REGARDING DELIVERABLES (.5); CONFER WITH J. HUNTZ REGARDING PLEDGE AND SECURITY AGREEMENT (.5); ATTEND TELECONFERENCE WITH LENDER'S COUNSEL REGARDING OBLIGORS/GUARANTORS (.7); CONFER WITH A. KIM REGARDING WCF DOCUMENTATION (.5); REVIEW PAYOFF LETTER AND UCC TERMINATIONS (.7); DRAFT INITIAL PLEDGED ENTITIES LIST (.9); ATTEND TELECONFERENCE WITH CAYMAN COUNSEL TO DISCUSS CAYMAN OBLIGORS AND PLEDGED ENTITIES (.8).

6.10 LAU, STEVEN J CREATE SIGNATURE PAGES (0.2); MEET WITH S. ROSS AND R. COPPOLA (0.2); REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS (0.8); ASSEMBLE US ORGANIZATIONAL DOCUMENTS (0.4); CREATE PLEDGED ENTITIES LIST (1.8); DRAFT AND REVISE DIRECTORS' CERTIFICATES (0.6); CALL WITH R. COPPOLA (0.3); REVISE PLEDGED ENTITIES LIST (0.5); TAKE NOTES FOR CALL WITH LATHAM (0.5); TAKE NOTES FOR CALL WITH CAYMAN COUNSEL REGARDING PLEDGED ENTITIES (0.3) DRAFT PAYOFF NOTICE (0.5).

1.50 MICELI, MARGARET C UPDATE SPREADSHEET LIST OF MISSING WCFs.

06/08/13

2.10 WILLIAMS, MATTHEW J REVIEW AND COMMENT ON REVISIONS TO AGREEMENT AND ANCILLARY DOCS.

- 4.50 WILLIAMS, MATTHEW J PREP FOR HEARING ON 4001(C) ISSUE (2.4); REVIEW OF CASELAW AND FOLLOW UP ARGUMENTS ON DIP/EXIT APPROVAL (1.4); REVIEW OF REVISED DIP ORDER (.7).
- 1.50 WEISSER, JOSHUA REVIEW AND ANALYZE REVISED FORM OF FINAL ORDER APPROVING TRANSACTION WITH GOLDMAN SACHS (1.1); RELATED INTERNAL CORRESPONDENCE AND CORRESPONDENCE WITH DIP LENDER (.4).
- 6.30 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (5.2); CONFERENCE CALLS (1.1).
- 11.90 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES, LIST OF PLEDGED ENTITIES, LIST OF DIP OBLIGORS, REVISED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, ARCAPITA BANK OFFICER'S CERTIFICATE (4.6); REVIEW STRUCTURE LISTS REGARDING LIST OF PLEDGED ENTITIES TO BE INCLUDED IN SCHEDULES (.8); ATTEND TELECONFERENCE WITH LENDER'S COUNSEL REGARDING CAYMAN ORGANIZATION AND SECURITY DOCUMENTS (.9); REVISE DRAFT OF PREPAYMENT NOTICE AND PROVIDE TO LENDER'S COUNSEL (.8); CONFER WITH S. LAU REGARDING SIGNATURE PAGES AND COMPLETED PACKET FOR ABDULMALIK (.5); REVIEW JPM BACA US TERMINATION LETTERS AND PROVIDE SIGN-OFF (.7); CONFER WITH COMPANY REGARDING PLEDGED ENTITIES (.7); CREATE DRAFT OF JPM BACA UK TERMINATION LETTER (.6); CONFER WITH LENDER'S COUNSEL REGARDING PAYOFF LETTER (.4); CONFER WITH D. WAGENER OF SKADDEN REGARDING RELEASES AND DELIVERY OF POSSESSORY COLLATERAL (.6); REVISE PLEDGE AND SECURITY AGREEMENT AND PROVIDE DRAFT AND BLACKLINE TO LENDER'S COUNSEL (.9); CONFER WITH COMPANY REGARDING SCHEDULES TO PLEDGE AND SECURITY AGREEMENT (.4).

6.50 LAU, STEVEN J MEET WITH R. COPPOLA (0.2); COORDINATE WITH LOCAL COUNSEL (0.2); REVISE PREPAYMENT NOTICE (0.2); CREATE SIGNATURE PAGES (3.3); REVISE BAHRAINI DELIVERABLES (0.7); TAKE NOTES ON CALL WITH LATHAM AND CAYMAN COUNSEL (0.7); CALL WITH R. COPPOLA REGARDING DELIVERABLES (0.2); REVISE SECRETARY'S CERTIFICATES AND RESOLUTIONS (0.2); CALL WITH R. COPPOLA REGARDING STATUS (0.2); CREATE PROGRESS REPORT FOR S. ROSS (0.6).

06/09/13

0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS REGARDING DIP HEARING (.2); EMAILS WITH J. WEISSER REGARDING MANAGEMENT FEE AUTHORIZED PAYMENTS (.2).

8.40 WILLIAMS, MATTHEW J CALL WITH J. WEISSER ON EXIT (.4); EMAIL TO LATHAM RE: INTERIM/FINAL ISSUE (.5); CALL WITH LATHAM ON HEARING TOMORROW (.5); REVIEW OF REVISED ORDER AND COMMENTS (1.2); FOLLOW UP ON REVISED ORDER (.4); REVIEW OF 4001(C) CHART AND COMMENTS (1.5); PREPARE FOR HEARING (3.9).

4.30 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE CHART SUMMARIZING TERMS OF DIP AGREEMENT (2.4); PREPARE FOR AND ATTEND CONFERENCE WITH DIP LENDER (.4); RELATED CONFERENCE WITH M. WILLIAMS (.3); REVIEW AND ANALYZE INTERIM ORDER APPROVING DIP MOTION (.8); RELATED CONFERENCES WITH B. KIM AND A. GOLDBERG (.3); CORRESPONDENCE REGARDING OPINION WITH S. ROSS (.1).

2.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (2.0); CONFERENCE CALLS (.8).

8.10 KIM, BRIAN J REVIEW AND REVISE CURRENT FORM OF DIP ORDER TO CONVERT INTO INTERIM DIP ORDER (3.7). REVIEW AND COMMENT ON COMMODITIES RELATED AGREEMENTS IN CONNECTION WITH GS REPLACEMENT DIP (3.6). CALL WITH A. GOLDBERG (LATHAM) AND J. WEISSER RE: COMMENTS TO INTERIM DIP ORDER AS DRAFTED BY LATHAM (0.3). FILE THIRD SUPPLEMENT TO GS REPLACEMENT DIP MOTION (SUMMARY OF DIP AGREEMENT PROVISIONS) (0.5).



- 10.20 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES, LIST OF PLEDGED ENTITIES, LIST OF DIP OBLIGORS, REVISED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, ARCAPITA BANK OFFICER'S CERTIFICATE (5.1); CONFER WITH S. LAU REGARDING SIGNATURE PAGE PROCESS AND ISSUES (1.5); CONFER WITH LENDER'S COUNSEL REGARDING DELIVERY OF POSSESSORY COLLATERAL (.6); CONFER WITH BAHRAIN COUNSEL REGARDING OFFICER'S CERTIFICATE RESOLUTIONS (.5); CONFER WITH S. LAU AND S. ROSS REGARDING CLOSING CHECKLIST (.3); ATTEND TELECONFERENCE WITH A. KIM TO DISCUSS SCHEDULES TO PLEDGE AND SECURITY AGREEMENT (.7); REVIEW SIGNATURE PAGES FOR FINANCING DELIVERABLES (.8); CONFER WITH SKADDEN REGARDING DEED OF RELEASE (.7).
- 1.00 BABCOCK, CHRISTOPHER J REVIEW OBLIGATIONS SCHEDULED IN FINANCING DOCUMENTS.
- 5.00 LAU, STEVEN J PREPARE SIGNATURE PAGES (3.5); CALL WITH R. COPPOLA REGARDING STATUS (1.5).
- 06/10/13  
0.40 ROSENTHAL, MICHAEL A EMAILS TO S. ROSS, J. WEISSER REGARDING MANAGEMENT FEE CARVE-OUTS (.2); TELEPHONE WITH A. GOLDBERG REGARDING THIRD PARTY RELEASE (.2).
- 0.40 BOLANDER, BRUCE D REVIEW AND COMMENT ON DRAFT OF GIBSON, DUNN & CRUTCHER OPINION FOR DIP FINANCING.
- 5.20 WILLIAMS, MATTHEW J PREP FOR HEARING (2.9); FOLLOW UP WITH WEISSER ON STRATEGY RE: FINAL (.3); SHARIA FOLLOW UP (.9); OUTLINE OF ISSUES FOR FINAL HEARING (1.1).
- 7.10 SANTRA, SAPTAK REVIEW CONSOLIDATED GD COMMENTS TO THE SUKUK DOCUMENTS AS CIRCULATED BY STEWART ROSS (2.3); REVIEW CORRESPONDENCE RELATING TO IMPLEMENTATION OF AMENDMENTS TO CAYMAN ORGANIZATIONAL DOCUMENTS AND PLEDGE OF SECURITY UNDER CAYMAN LAW (2.4); REVIEW AND ANALYSIS OF SUKUK DOCUMENTATION (2.4).

- 0.90 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING DIP HEARING AND ISSUES AND COORDINATE REGARDING ORDER.
- 0.70 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING DIP HEARING AND ISSUES AND COORDINATE REGARDING ORDER.
- 8.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (7.4); CONFERENCE CALLS (1.4).
- 3.70 KIM, BRIAN J PREPARE FOR DIP HEARING AT BANKRUPTCY COURT AND COORDINATE HARD COPIES OF DOCUMENTS FOR HEARING (0.4). RESEARCH WHETHER A BANKRUPTCY JUDGE MAY ISSUE ORDER IN DEROGATION OF THE BANKRUPTCY RULES (0.6). RESEARCH REQUIREMENTS FOR [REDACTED] (0.5). REVIEW AND REVISE DOCUMENTS RELATING TO COMMODITIES TRANSACTION IN CONNECTION WITH GOLDMAN SACHS REPLACEMENT DIP FINANCING (1.6). DISCUSSION WITH J. WEISSER RE: DIP APPROVAL AND DOCUMENTS (0.6).

- 14.70 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES, LIST OF PLEDGED ENTITIES, LIST OF DIP OBLIGORS, REVISED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, ARCAPITA BANK OFFICER'S CERTIFICATE, SIGNATURE PAGE CREATION, DACA TERMINATIONS, ETC. (4,1); ATTEND TELECONFERENCE WITH LENDER'S COUNSEL TO WALK THROUGH CLOSING CHECKLIST (.7); ATTEND PLEDGED ENTITIES CONFERENCE WITH CALL WITH CAYMAN COUNSEL AND PAGET-BROWN (.6); REVISE DRAFT PLEDGE AND SECURITY AGREEMENT SCHEDULES (2.0); CONFER WITH COMPANY REGARDING EXPANDED SCHEDULES TO PLEDGE AND SECURITY AGREEMENT COVERING ALL OBLIGORS (.8); REVIEW BAHRAIN DRAFT LEGAL OPINION (.6); CONFER WITH SKADDEN REGARDING WIRE TRANSFER INFORMATION AND COMMODITIES RELEASES; CONFER WITH INSURANCE CARRIER AND COMPANY REGARDING INSURANCE CERTIFICATES (.9); CONFER WITH S. ROSS REGARDING OUTSTANDING ISSUES OVER PLEDGED ENTITIES (.3); CONFER WITH A. KIM REGARDING CAYMAN OUTSTANDING ITEMS TO SCHEDULES (.4); REVIEW COMMODITIES TRADES RELEASES LETTER (.5); REVISE SCHEDULES TO MURABAHA BASED ON COMMENTS FROM LENDER'S COUNSEL AND PROVIDE UPDATED SCHEDULES TO ALL PARTIES (1.3); CONFER WITH REORGANIZATION TEAM REGARDING OWNERSHIP SUMMARY CHART AND VARIOUS ENTITIES NOT ACCOUNTED FOR (.9); PROVIDE SUMMARY REGARDING OWNERSHIP CHART PROVIDED BY LENDER'S COUNSEL (.6); CONFER WITH COMPANY REGARDING VARIOUS SYNDICATION COMPANIES (.4); CONFER WITH SKADDEN REGARDING PAYOFF LETTER AND RELEASES (.6).
- 3.00 BABCOCK, CHRISTOPHER J RESPOND TO DIP LENDER DILIGENCE QUESTIONS.
- 9.30 LAU, STEVEN J CREATE, SCAN, REVISE AND ORGANIZE SIGNATURE PAGES AND CLOSING DELIVERABLES (6.9); CREATE LIST OF DIRECTORS (0.9); TAKE NOTES FOR CALL WITH LATHAM (0.6); TAKE NOTES FOR CALL WITH CAYMAN COUNSEL (0.4); CHECK OWNERSHIP SUMMARY CHART (0.5).
- 0.80 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF HEARING ON FINAL ORDER FOR REPLACEMENT DIP.

3.40 MICELI, MARGARET C UPDATE FACILITY REVIEW SPREADSHEET.

06/11/13

1.30 MILLET, CRAIG H ANALYZE ISSUES EMAILS RE HANI OBJECTION TO REPLACEMENT DIP FINANCING AND STRATEGY.

0.40 ROSENTHAL, MICHAEL A EMAILS WITH AND TO TALLY WEINER AND M. WILLIAMS REGARDING FINAL HEARING AND OBJECTION DEADLINE (.3); EMAIL TO S. ROSS AND J. WEISSER REGARDING RESPONSE TO CERTAIN GSI COMMENTS (.1).

8.00 WILLIAMS, MATTHEW J EMAILS FROM CAPT. HANI AND FOLLOW UP RE: DISCOVERY REQUESTS AND TIMING, INTERNAL FOLLOW UP (.6); MAP OUT STRATEGY FOR SHARI'AH COMPLIANCE AT FINAL HEARING (.7); FOLLOW UP C. MILLET SAME (.3); LITIGATION STRATEGY ON FINAL DIP (1.2); REVIEW FINAL ORDER ON TIMING (1.4); ATTENTION TO CLOSING ISSUES (1.2); PREP FOR CALL (1.0); CONFERENCE CALL (1); FOLLOW UP ON MSA DISCLOSURE POINT (.8); REVIEW SECURITY DOCUMENT REGARDING JUNIOR LIEN ON SCB COLLATERAL AND FOLLOW UP ON OTHER CLOSING ISSUES (1.0).

7.80 SANTRA, SAPTAK REVIEW AND ANALYSIS OF LATHAM & WATKINS' DRAFT OF ACCOUNT CHARGE FOR COMPLIANCE WITH GENERAL ENGLISH LAW FINANCING PRACTICE (2.1); TRANSMIT MARK-UP OF COMMENTS ON ENGLISH LAW SHARE CHARGE TO S. ROSS (.4); REVIEW AND COMMENT UPON LATHAM & WATKINS RESPONSES TO GD REVISIONS TO ACCOUNT CHARGE (2.3); COMMENCE REVIEW OF LATEST DRAFTS OF THE SUKUK DOCUMENTS (1.5); REVIEW LATEST DRAFTS OF THE MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.5).

- 5.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF INTERIM DIP ORDER (.3); RELATED INTERNAL CONFERENCES (.4); RESEARCH REGARDING OBJECTION (.4); REVIEW AND ANALYSIS OF REVISED DIP AGREEMENT (.8); PROVIDE COMMENTS TO SAME TO INTERNAL TEAM (.4); REVIEW AND ANALYSIS OF SECURITY AGREEMENT (.3); RELATED INTERNAL CONFERENCE WITH INTERNAL TEAM (.4); RELATED CONFERENCES WITH E. KAHLIL (.4); CONFERENCE WITH M. WILLIAMS REGARDING FINAL HEARING (.5); REVISIONS TO RELATED HEARING NOTICE (.1); RELATED CONFERENCE WITH B. KIM (.2); PREPARE FOR (.3) AND ATTEND CALL WITH GOLDMAN AND COUNSEL REGARDING DIP AGREEMENT (.8); REVIEW AND ANALYSIS OF MURABAHA AGREEMENT (.2); PROVIDE INFORMATION TO DIP LENDER IN RESPONSE TO INFORMATION REQUEST (.3).
- 12.80 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (10.5); PARTICIPATE IN CONFERENCE CALLS (2.3).
- 0.40 KIM, BRIAN J EMAIL TO C. MILLET RE: FILINGS IN CONNECTION WITH DIP MOTION (0.2). CALL WITH J. WEISSER RE: OBJECTION TO DIP MOTION BY CAPTAIN ALSOHAIBI (.2).
- 2.20 CHIANESE, ALFRED J DRAFT RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT FOR TWO DELAWARE LIMITED LIABILITY COMPANIES PARTY TO SAID AGREEMENT.

- 16.90 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES, LIST OF PLEDGED ENTITIES, LIST OF DIP OBLIGORS, REVISED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, ARCAPITA BANK OFFICER'S CERTIFICATE, SIGNATURE PAGE CREATION, DACA TERMINATIONS, ETC. (3.6); REVISE DRAFT PLEDGE AND SECURITY AGREEMENT SCHEDULES BASED ON ADDITIONAL INFORMATION FROM COMPANY (1.2); CONFER WITH BAHRAIN COUNSEL REGARDING OUTSTANDING ISSUES WITH OFFICER'S CERTIFICATE AND OPINION (.9); CONFER WITH INSURANCE CARRIER AND COMPANY REGARDING REVISIONS TO INSURANCE CERTIFICATES (1.1); CONFER WITH S. LAU REGARDING PLEDGED ENTITIES SCHEDULES (1.4); REVISE SCHEDULES TO MURABAHA BASED ON COMMENTS FROM LENDER'S COUNSEL AND INFORMATION FROM THE COMPANY (1.1); CONFER WITH REORGANIZATION TEAM AND PROVIDE ADDITIONAL DILIGENCE REGARDING OWNERSHIP CHART PROVIDED BY LENDER'S COUNSEL (.8); CONFER WITH COMPANY REGARDING VARIOUS SYNDICATION COMPANIES (.5); BEGIN REVIEW OF EXECUTED SIGNATURE PAGES (1.8); CONFER WITH CAYMAN COUNSEL REGARDING VARIOUS DELIVERABLES (.9); PREPARE AND SEND OUT HUNTZ SIGNATURE PAGE PACKET (.7); REVISE DRAFT OF UK CONTROL AGREEMENT AND PROVIDE TO LENDER'S COUNSEL (.9); CONFER WITH LENDER'S COUNSEL AND SKADDEN REGARDING PAYOFF LETTER (.6); PROVIDE FULLY EXECUTED SECRETARY'S CERTIFICATES, OFFICER'S CERTIFICATES FOR US ENTITIES (1.4).
- 6.40 BABCOCK, CHRISTOPHER J ASSESS ABILITY OF LENDERS TO FORECLOSE UPON SYNDICATION COMPANY SHARES PROVIDED AS COLLATERAL, PARTICIPATE IN CALLS RE: SAME (4.3); RESPOND TO LENDER DILIGENCE REQUESTS (2.1).
- 15.90 LAU, STEVEN J CREATE, REVISE, ATTEND TO AND SCAN SIGNATURE PAGES AND CLOSING DELIVERABLES (11.5); MEET WITH R. COPPOLA (1.2); ASSEMBLE CLOSING DELIVERABLES (2); REVIEW ANNEXURES (1.2).
- 0.90 AMPONSAH, DUKE K PREPARE AND FILE NOTICE OF HEARING ON FINAL ORDER FOR REPLACEMENT DIP (.4); COORDINATE SERVICE WITH GCG RE: SAME (.3); CONFER WITH J. WEISSER RE: SAME (.2).

0.50 MICELI, MARGARET C UPDATE WCF SPREADSHEET.

06/12/13

1.90 MILLET, CRAIG H EMAIL WITH J. WILLIAMS RE HANI OBJECTION TO REPLACEMENT DIP FINANCING AND STRATEGY (.5); OUTLINE REPLY AND PREPARE FOR HEARING (1.4).

3.50 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH LENDERS REGARDING EXIT FACILITY (1.3); REVIEW LATEST DRAFT OF DIP AND EXIT FACILITY DOCUMENTS (1.8); EMAILS WITH S. ROSS (.2), E. KHALIL (.2) REGARDING INDEBTEDNESS COVENANTS AND BASKETS.

0.60 BOLANDER, BRUCE D REVIEW CHANGES TO GIBSON, DUNN & CRUTCHER OPINION FOR DIP FINANCING (.3); REVIEW REVISED DRAFT OF OFFICERS CERTIFICATE (.3).

7.40 WILLIAMS, MATTHEW J REVIEW OF REVISED DOCUMENTS AND PREP FOR CLOSING CALL (2.8); CLOSING CALL (1); EMAIL TO MILLET REGARDING LITIGATION STRATEGY ON EXIT FINANCING (.5); FOLLOW UP WITH E. KHALIL ON SHARI'AH COMPLIANCE QUESTIONS (.3); REVIEW FATWA (.6); REVIEW REVISED DOCUMENTS (1.4); CALL REGARDING CLOSING ISSUES WITH KHALIL AND WEISSER (.5); FOLLOW UP ON CLOSING QUESTIONS (.3).

8.30 SANTRA, SAPTAK ATTEND CONFERENCE CALL WITH GD, LATHAM AND MILBANK LEGAL TEAMS ON DRAFT MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.1); REVIEW CONSOLIDATED GD COMMENTS TO THE MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1.2); REVIEW REVISED LATHAM & WATKINS' DRAFTS OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (2.7); ANALYSIS OF ISSUES RELATING TO CLAUSE 16.23 OF MURABAHA AGREEMENT (2.1); CONTINUE REVIEW AND ANALYSIS OF SUKUK DOCUMENTATION FOR COMPLIANCE AND CONFORMITY WITH GENERAL ENGLISH LAW FINANCING PRACTICE FOR TRANSACTIONS OF THIS TYPE (.9); ATTEND TELECONFERENCE BETWEEN LEGAL TEAMS REGARDING CLOSING CHECKLIST ISSUES (.3).

- 0.90 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING DIP HEARING AND ISSUES AND COORDINATE REGARDING ORDER.
- 6.60 WEISSER, JOSHUA CONFERENCE WITH J. WEISSER REGARDING DIP HEARING AND ISSUES AND COORDINATE REGARDING ORDER (.9); PREPARE FOR AND ATTEND CALL WITH LENDER COUNSEL REGARDING OUTSTANDING POINTS (.9); REVIEW OF RELATED ISSUES IN CONNECTION WITH TRANSACTION DOCUMENTS (.3); FOLLOW ON DISCUSSIONS WITH CAYMAN COUNSEL (.3) AND E. KHALIL (.2 HRS); DRAFT RELATED INTERNAL MEMORANDUM TO FINANCING TEAM (.2); MEET WITH LENDERS REGARDING FEW REMAINING OUTSTANDING POINTS WITH RESPECT TO TRANSACTION DOCUMENTS (.9); FOLLOW ON DISCUSSIONS WITH FINANCE TEAM (.7) AND COMMITTEE COUNSEL (.2); REVIEW AND ANALYSIS OF REVISIONS TO SECURITY DOCUMENTS (.2); ATTEND TO ISSUES RELATED TO FUND FLOW (.3); RELATED CORRESPONDENCE WITH A&M (.3); REVIEW AND ANALYSIS OF FINAL TRANSACTION DOCUMENTS (1.2).
- 18.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (16.2); PARTICIPATE IN NUMEROUS CONFERENCE CALLS (2.3).
- 3.50 CHIANESE, ALFRED J DRAFT RESOLUTIONS AUTHORIZING ENTRY INTO REIMBURSEMENT AGREEMENT OF DELAWARE, CAYMAN, LUXEMBOURG ENTITIES PARTY TO SAID AGREEMENT (3.2); CORRESPOND WITH A. BANNISTER, E. KHALIL REGARDING SAME (.3).
- 16.40 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES IN THE MURABAHA AND PLEDGE AND SECURITY AGREEMENT, CREATION OF FINAL LIST OF PLEDGED ENTITIES, CREATION OF FINAL LIST OF OBLIGORS, FINAL EXECUTED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, VARIOUS CAYMAN DELIVERABLES, ARCAPITA BANK EXECUTED OFFICER'S CERTIFICATE, COMPLETION OF SIGNATURE PAGE CREATION, DACA TERMINATIONS, VARIOUS RELEASES, UCC-1S (10.1); REVISE GIBSON DUNN OPINION AND FINALIZE (2.5); CONFER WITH CLIENT AND LENDER'S COUNSEL ON VARIOUS OUTSTANDING ITEMS (3.8).



2.00	BABCOCK, CHRISTOPHER J	PARTICIPATE IN CALL TO DISCUSS CLOSING CHECKLIST (1.5); RESPOND TO LENDER DILIGENCE REQUESTS (0.5).
15.60	LAU, STEVEN J	CREATE SIGNATURE PAGES, ORGANIZE EXECUTION AND DELIVERY OF SIGNATURE PAGES AND ATTEND TO CLOSING DELIVERABLES (15.2); MEET WITH S. ROSS AND R. COPPOLA (0.4).
1.30	PERKINS, TAYLOR L	REVIEW UCC-1 DRAFTS FOR CONSISTENCY AND ACCURACY.
06/13/13		
0.30	MILLET, CRAIG H	EMAILS RE HANI OBJECTION TO REPLACEMENT DIP FINANCING AND STRATEGY.
0.90	ROSENTHAL, MICHAEL A	NUMEROUS EMAILS WITH S. ROSS, M. CHOWDHURY, E. KHALIL REGARDING TREATMENT OF EXPENSES AND BASKETS IN EXIT FACILITY (.6); EMAILS REGARDING FORTRESS PAYOFF (.2); EMAILS WITH M. WILLIAMS REGARDING HANI DISCOVERY (.1).
0.20	BOLANDER, BRUCE D	TELEPHONE CONFERENCE WITH W. THOMAS REGARDING ADVISERS ACT REGISTRATION ISSUES.
2.80	WILLIAMS, MATTHEW J	POST CLOSING WORK ON DIP (1.3); PREP FOR OBJECTION ON SHAR'IA ISSUES (1.5)
0.20	ERNEST, RICHARD M	REVIEW SECURITY DOCUMENT.

- 7.40 SANTRA, SAPTAK REVIEW AND COMMENT ON MULTIPLE LATHAM REVISIONS TO ENGLISH ACCOUNT CHARGE INCLUDING FINAL PROOF AND SIGN-OFF AND REVIEW AND ANALYSIS OF ACCOUNT CONTROL AGREEMENT (1.9); REVIEW AND ANALYSIS OF CLOSING CHECKLIST (1.7); ANALYSIS AND COMMENT ON EXECUTION FORMALITIES OF MASTER MURABAHA AGREEMENT AND RELATED CORRESPONDENCE FROM LATHAM & WATKINS REGARDING SIGNATURE PAGES NOT MATCHING FINAL DOCUMENTS FOR ARCAPITA SIGNATORIES (2.1); REVIEW AND PROOF OF FINAL DRAFTS OF ALL MASTER MURABAHA TRANSACTION DOCUMENTATION FOR COMPLIANCE AND CONFORMITY WITH GENERAL ENGLISH LAW FINANCING PRACTICE (1.7).
- 0.90 WEISSER, JOSHUA ATTENTION TO FINAL TRANSACTION DOCUMENTS RELATING TO DIP AGREEMENT (.2); RELATED CONFERENCE WITH E. KHALIL (.3); CONFERENCES WITH A&M REGARDING DIP BUDGET (.3); REVIEW CAYMAN PLEADING RELATING TO DIP AGREEMENT (.1).
- 5.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES (4.4); PARTICIPATE IN CONFERENCE CALLS (1.1).
- 9.90 COPPOLA, ROBERT L ATTEND TO VARIOUS CLOSING MECHANICS INCLUDING DIP SECURITY QUESTIONNAIRE, VARIOUS SCHEDULES IN THE MURABAHA AND PLEDGE AND SECURITY AGREEMENT, CREATION OF FINAL LIST OF PLEDGED ENTITIES, CREATION OF FINAL LIST OF OBLIGORS, FINAL EXECUTED SECRETARY'S CERTIFICATES, OFFICERS CERTIFICATES AND RESOLUTIONS FOR US ENTITIES, VARIOUS CAYMAN DELIVERABLES, ARCAPITA BANK EXECUTED OFFICER'S CERTIFICATE, COMPLETION OF SIGNATURE PAGE CREATION, DACA TERMINATIONS, VARIOUS RELEASES, UCC-1S (8.1); CONFER WITH CLIENT AND LENDER'S COUNSEL ON VARIOUS OUTSTANDING ITEMS (1.8).
- 0.20 BOUSLOG, MATTHEW G RESEARCH RE FINANCING OBJECTION.
- 10.20 LAU, STEVEN J CREATE SIGNATURE PAGES, ORGANIZE EXECUTION AND DELIVERY OF SIGNATURE PAGES AND ATTEND TO CLOSING DELIVERABLES.

0.50 PERKINS, TAYLOR L COMMUNICATE WITH SERVICE COMPANY  
REGARDING BRING DOWN GOOD STANDINGS (.2);  
ORDER AND DISTRIBUTE SAME (.3).

06/14/13

4.30 WILLIAMS, MATTHEW J FOLLOW UP WITH J. WEISSER ON SUPPLEMENTAL  
FILING ON DIP (.3); REVIEW SUPPLEMENT AND  
BLACKLINE (1.5); CONFERENCE WITH J. WEISSER RE:  
HEARING STRATEGY AND RESEARCH ISSUES (.2);  
REVIEW OF EMAIL FROM CAPT. HANI AND RESPONSE  
(.3); INTERNAL RESPONSES AND COMMUNICATIONS  
ON SAME (.4); CALL WITH WEISSER ON STRATEGY  
(.2); FURTHER REVIEW OF SUPPLEMENT ON  
POTENTIAL ISSUES FOR OBJECTION (1.4).

0.80 WEISSER, JOSHUA FINALIZE NOTICE RELATING TO DIP AGREEMENT  
FILING (.4); RELATED CONFERENCE WITH A.  
GOLDBERG (.1); ATTEND TO DISCOVERY ISSUES  
RELATED TO FINAL DIP HEARING (.1); RELATED  
CORRESPONDENCE WITH INTERNAL TEAM (.2).

0.50 ROSS, STEWART R ATTENTION TO FINANCING ISSUES.

0.80 CHIANESE, ALFRED J CORRESPOND WITH A. BANNISTER (.2), E. KHALIL (.2),  
J. WEISSER (.2), R. DE BASTO (.2) REGARDING  
RESOLUTIONS AUTHORIZING ENTRY INTO  
REIMBURSEMENT AGREEMENT.

2.90 COPPOLA, ROBERT L ATTEND TO POST-CLOSING MATTERS INCLUDING  
UCC-3 TERMINATIONS, PALATINE ORGANIZATIONAL  
DOCUMENTS, STOCK CERTIFICATES (1.6); REVISE  
MURABAHA - DISPOSITION EXPENSES BASED ON  
COMMENTS FROM S. ROSS (1.3).

0.40 BOUSLOG, MATTHEW G EMAILS WITH J. O'GRADY, J. GRAVES AND A.  
MOSKOWITZ RE CREDIT AGREEMENTS.

1.10 LAU, STEVEN J ORGANIZE SIGNATURE PAGES AND CREATE LIST OF  
POST CLOSING ITEMS.

0.50 MICELI, MARGARET C UPDATE WCF AGREEMENT.

06/15/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH T. WEINER AND M. WILLIAMS  
REGARDING EXIT FACILITY AGREEMENT (.2).

0.20 CHIANESE, ALFRED J CORRESPOND WITH J. WEISSER, M. ROSENTHAL  
REGARDING ISSUES INVOLVING REIMBURSEMENT  
AGREEMENT.

0.30 BABCOCK, CHRISTOPHER J REVIEW REIMBURSEMENT AGREEMENT FOR  
COMPLIANCE WITH EXIT FACILITY.

06/16/13  
0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING POTENTIAL  
OPPOSITION TO FINAL DIP MOTION.

06/17/13  
7.80 MILLET, CRAIG H ANALYZE ALSOHAIBI SECOND OBJECTION TO DIP  
AND CONFIRMATION AND CONFERENCES RE SAME  
(.8); REVIEW BAESHEN JOINDER IN ALSOHAIBI  
OBJECTION AND EMAILS RE CLAIMS FILED (.2);  
REVIEW CASE LAW, RESEARCH, OUTLINE AND DRAFT  
REPLY IN SUPPORT OF FINAL APPROVAL OF DIP AND  
EMAILS AND CONFERENCES RE SAME AND SHARI'AH  
(6.8).

3.30 ROSENTHAL, MICHAEL A REVIEW OBJECTION OF CAPTAIN HANI TO DIP  
FINANCING (.6); CONSIDERATION OF ISSUES  
RELATED TO HANI OBJECTION (.7); CONFERENCE  
CALL WITH A. ROGERS AND C. MILLET REGARDING  
RESPONSE TO HANI OBJECTION (.3); RESEARCH  
REGARDING MURABAHA AND TAWARRUQ (.8);  
REVIEW JOINDER BY OTHER CREDITORS (.3); REVIEW  
PROPOSED HANI RESPONSE (.4); EMAILS WITH C.  
MILLET REGARDING SAME (.2).

6.00 WILLIAMS, MATTHEW J REVIEW AND NOTES ON OBJECTION TO FINAL DIP  
(1.9); CONFERENCE WITH WEISSER RE: RESPONSE  
(.4); REVIEW CASE CITED BY J. WEISSER ON ISLAMIC  
COMPLIANCE (.4); REVIEW ARTICLES RE: SHAR'IA  
COMPLIANCE (.9); REVIEW JOINDER (.1); EMAILS RE:  
STRATEGY (.2); EMAIL RE: 2019 AND FOLLOW UP ON  
CURRENT 2019 CASES (FAILURE TO COMPLY) (1.1);  
REVIEW PROPOSED DRAFT RESPONSE TO  
OBJECTION (.9); EMAILS SAME (.1).

- 8.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SECOND OPPOSITION TO DIP MOTION (1.1); RESEARCH REGARDING GOVERNING LAW ISSUES (2.0); DRAFT REPLY TO LIMITED OPPOSITION TO DIP MOTION (2.9); RELATED CONFERENCE WITH T. LONG (.3); RELATED CONFERENCES WITH M. WILLIAMS (.5); REVIEW AND ANALYSIS OF TRANSCRIPT FOR INTERIM HEARING (.4); CONFERENCE WITH A. GOLDBERG (LATHAM) REGARDING OPPOSITION (.3); CONFERENCE REGARDING INTERIM HEARING FOR CASH MANAGEMENT MOTION (.1); REVIEW AND ANALYSIS OF CASH MANAGEMENT BUDGET (.2); CONFERENCE WITH C. MILLET AND M. WILLIAMS REGARDING REPLY (.3 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1); REVIEW AND ANALYSIS OF TRANSACTION DOCUMENTS (.3).
- 1.00 ROSS, STEWART R ATTENTION TO SUKUK FINANCING AND POST-CLOSING ISSUES FOR THE DIP FINANCING.
- 1.40 KIM, BRIAN J DISCUSSION WITH J. WEISSER RE: OBJECTION BY CAPTAIN HANI ALSOHAIBI TO DIP MOTION (0.3). REVIEW AND COMMENT ON DRAFT OF RESPONSE TO OBJECTION (1.1).
- 0.40 CHIANESE, ALFRED J PARTICIPATE IN CONFERENCE CALL REGARDING REIMBURSEMENT AGREEMENT.
- 1.10 COPPOLA, ROBERT L REVIEW REVISED INSURANCE ENDORSEMENT AND PROVIDE CERTIFICATE AND ENDORSEMENT TO LENDER'S COUNSEL (.5); CONFER WITH J. WEISSER REGARDING CASH MANAGEMENT SYSTEM (.3); CONFER WITH S. LAU REGARDING POST-CLOSING REQUIREMENTS UNDER THE DIP AND CAYMAN DEBENTURE (.3).
- 5.40 BOUSLOG, MATTHEW G ANALYZE OBJECTION RE FINANCING (.4); EMAILS WITH M. ROSENTHAL, C. MILLET (.3), M. WILLIAMS (.2), AND J. WEISSER (.2) RE SAME (.2); DRAFT RESPONSE RE SAME (2.0); RESEARCH RE SAME (1.9); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
- 0.90 LAU, STEVEN J CREATE POST CLOSING CHECKLIST (0.6); ORGANIZE EXECUTED DOCUMENTS (0.3).

5.30 CLARK, TEALE L CONFER WITH J. WEISSER REGARDING OBJECTION TO FINAL DIP MOTION (.3); RESEARCH THE APPLICABILITY OF ENGLISH OR OTHER NATIONAL LAW TO CONTRACTS GOVERNED BY SHARI'AH PRINCIPLES (2.5); DRAFT OUTLINE OF FINDINGS REGARDING ENGLISH LAW AND SEND TO J. WEISSER (.3); RESEARCH THE DIFFERENCE BETWEEN MURABAHA AND TAWARRUQ DEAL STRUCTURES (2.2).

1.50 RABER, STEVEN RESEARCH ON SHARIA LAW IN THE UK, AND IF A UK CASE IS STILL GOOD LAW.

06/18/13  
7.90 MILLET, CRAIG H DRAFT REPLY IN SUPPORT OF FINAL APPROVAL OF DIP (6.7); EMAILS AND CONFERENCES RE SAME, SHARI'AH, CAYMAN PROCEEDING AND STRATEGY (1.2).

2.50 ROSENTHAL, MICHAEL A EMAIL FROM M. CHOWDHURY AND H. THOMPSON REGARDING DIP OBJECTIONS (.1); REVISE AND COMMENT ON RESPONSE TO HANI OBJECTION (1.3); EMAIL TO T. BONANNO REGARDING OBJECTION OF BAESHAM (.1); TELEPHONE WITH J. WEISSER AND C. MILLET REGARDING RESPONSE TO HANI OBJECTION (.2) CONFERENCE CALL WITH J. WEISSER, E. KHALIL, M. CHOWDHURY, SYED REGARDING SHARI'AH ISSUES RELATED TO DIP (.4); DRAFT CAYMAN LANGUAGE FOR HANI OBJECTION (.3); MEETING WITH J. TRINKLEIN REGARDING HANI OBJECTION (.1)

0.50 WILLIAMS, MATTHEW J EMAILS ON DIP PLEADING

3.80 SANTRA, SAPTAK REVIEW CURRENT DRAFTS OF THE DOCUMENTS FOR THE SUKUK ISSUANCE (1.7); REVIEW UPDATED LIST OF POINTS TO BE CONFIRMED BY ARCAPITA AND ITS ADVISORS (2.1).

- 4.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT REPLY TO SECOND OPPOSITION TO DIP MOTION (1.4); RELATED INTERNAL CORRESPONDENCE (.4); REVIEW OF TRANSACTION DOCUMENTS IN CONNECTION WITH REPLY (.4); REVIEW AND ANALYSIS OF MURABAHA AGREEMENT IN CONNECTION WITH QUESTIONS REGARDING DEPOSIT ACCOUNTS (.4); RELATED CORRESPONDENCE (.2); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING SHARI'AH COMPLIANCE ISSUES IN CONNECTION WITH REPLY (.8); FOLLOW ON CORRESPONDENCE WITH INTERNAL TEAM (.4); RESEARCH REGARDING CORPORATE ORGANIZATIONAL DOCUMENTS RELATED TO REPLY (.9).
- 0.80 ROSS, STEWART R ATTENTION TO SUKUK FINANCING AND POST-CLOSING ISSUES FOR THE DIP FINANCING.
- 1.10 CHIANESE, ALFRED J REVISE REIMBURSEMENT AGREEMENT (.6); REVISE RESOLUTIONS OF CAYMAN ENTITIES AUTHORIZING ENTRY INTO SAID REIMBURSEMENT AGREEMENT BASED ON COMMENTS FROM J. WAUCHOPE OF MOURANT OZANNES (.5).
- 2.70 COPPOLA, ROBERT L REVIEW AND REVISE REORGANIZATION CHECKLIST (.5); CONFER WITH J. O'GRADY REGARDING POST-REORGANIZATION CHART (.3); CONFER WITH LENDER'S COUNSEL, JPM US AND JPM UK REGARDING DACAS FOR ARCAPITA ACCOUNTS (.6); CONFER WITH M. MICELI REGARDING PIK CONCEPT IN WCF AMENDMENT (.3); ATTEND TO VARIOUS POST CLOSING REQUIREMENTS (.4). ATTEND TO INITIAL COMMODITIES ROLLOVER CONTRACT (.6).
- 0.70 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET, M. WILLIAMS, E. KHALIL, AND J. WEISSER RE FINANCING OBJECTION (.3); CONFERENCE WITH C. MILLET RE SAME (.3); REVIEW SHARI'AH FINANCE PROVISIONS (.1).
- 2.60 LAU, STEVEN J REVISE REORGANIZATION CHECKLIST (1.2); ATTEND TO THE JUNE 20 COMMODITIES TRANSACTION (0.4); ASSEMBLE DIP REFINANCING CLOSING DOCUMENTS (0.4); DRAFT AMENDMENT TO ARCAPITA VENTURES LLC'S LLCA (0.6).

1.90	CLARK, TEALE L	RESEARCH THE DISTINCTION AND DEBATE RELATED TO MURABAHA AND TAWARRUQ FINANCING ARRANGEMENTS FOR J. WEISSER.
0.40	AMPONSAH, DUKE K	SEND ELECTRONIC COPY OF HANI OBJECTION AND JOINDER RE: REPLACEMENT DIP TO J. TRINKLEIN.
0.40	MICELI, MARGARET C	UPDATE WCF AMENDMENT.
1.00	RABER, STEVEN	PERFORMED SEARCH FOR INFORMATION ON "MURABAH" AND "TAWARRUG" FINANCING FOR T. LONG.
06/19/13		
9.20	MILLET, CRAIG H	DRAFT REPLY IN SUPPORT OF FINAL APPROVAL OF DIP AND EMAILS AND CONFERENCES RE SAME.
2.80	ROSENTHAL, MICHAEL A	REVISE INITIAL DRAFT OF HANI OBJECTION (2.4); TELEPHONE WITH C. MILLET REGARDING HANI OBJECTION (.2); MEET WITH J. WEISSER REGARDING HANI OBJECTION (.2)
2.70	WILLIAMS, MATTHEW J	REVIEW OF REVISED OBJECTION (1), DISCUSSION WITH J. WEISSER RE: 2019 COMPLIANCE (.4); REVIEW E. KHALIL EMAIL RE: SHARI'AH COMPLIANCE (.4); REVIEW OF WEISSER RESPONSES TO CHART (.3); REVIEW REVISED OBJECTION (.6)
3.20	SANTRA, SAPTAK	REVIEW OF CURRENT DRAFTS OF THE DOCUMENTS FOR THE SUKUK ISSUANCE FOR COMPLIANCE AND CONFORMITY WITH GENERAL ENGLISH LAW FINANCING PRACTICE FOR TRANSACTIONS OF THIS TYPE.
3.50	WEISSER, JOSHUA	REVISIONS TO CHART SUMMARIZING SHARI'AH COMPLIANT PROVISIONS OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT (1); RELATED CONFERENCE WITH E. KHALIL (.3); RELATED CORRESPONDENCE WITH S. ROSS (.1); CORRESPONDENCE WITH C. MILLET REGARDING JOINDER TO OPPOSITION (.3); RELATED REVIEW OF CLAIM MATERIALS (.3); REVIEW AND ANALYSIS OF MULTIPLE ITERATIONS OF REPLY (1.3); RELATED CORRESPONDENCE WITH M. WILLIAMS (.2).



1.50 ROSS, STEWART R ATTENTION TO SUKUK FINANCING AND ISSUES FOR THE DIP FINANCING (1.0); CONFERENCE CALL (.5).

1.90 COPPOLA, ROBERT L ATTEND TO POST CLOSING REQUIREMENTS (.4). ATTEND TO INITIAL COMMODITIES ROLLOVER TRANSACTION (.9); REVIEW MASTER ARCAPITA ISSUES LIST (.6).

0.50 CHATTERJEE, AYESHA PREPARE AND DISTRIBUTE DRAFT OF PROPOSED SIXTEENTH INTERIM CASH MANAGEMENT ORDER (.3); DISCUSS STATUS OF BUDGET DISCUSSIONS WITH S. FULLER AND N. HERTHER-SPIRO (.2).

3.80 BOUSLOG, MATTHEW G DRAFT RESPONSE RE OBJECTION TO FINANCING MOTION (2.6); RESEARCH RE SAME (.4); CONFERENCE WITH C. MILLET RE SAME (.2); EMAILS WITH M. ROSENTHAL, C. MILLET, E. KHALIL AND J. WEISSER RE SAME (.4); ANALYZE PROOFS OF CLAIM RE OBJECTION (.2).

1.80 LAU, STEVEN J ATTEND TO JUNE 20 COMMODITIES TRANSACTION (1.7); CALL WITH K. MEDRANO REGARDING EXIT FINANCING (0.1).

06/20/13  
3.20 MILLET, CRAIG H EMAILS AND CONFERENCES RE RULE 9011, REVISIONS AND COMMENTS TO REPLY IN SUPPORT OF FINAL APPROVAL OF DIP, ADDITIONAL FATWA AND STRATEGY (2.7); EMAILS RE PREPARATION FOR HEARING ON FINAL DIP APPROVAL AND STRATEGY (.5).

3.70 ROSENTHAL, MICHAEL A REVISE RESPONSE TO HANI OBJECTION (2.6); TELEPHONE AND EMAILS WITH M. BOUSLOG (.2) AND J. WEISSER (.2) REGARDING HANI OBJECTION; TELEPHONE WITH H. THOMPSON REGARDING HANI OBJECTION (.3); REVIEW COMMENTS FROM H. THOMPSON TO HANI OBJECTION (.4).

- 4.00 WEISSER, JOSHUA REVIEW AND ANALYZE CONFIDENTIALITY AGREEMENT FOR DOWNSTREAM PURCHASER (.6); RELATED CONFERENCE WITH DIP PARTICIPANT (.2); RELATED MEMORANDUM WITH CLIENT AND REVIEW OF PRECEDENT (.4); RESPOND TO QUESTIONS REGARDING FUNDS FLOW MEMORANDUM (.3); REVISIONS TO REPLY (1.1); RELATED CONFERENCES WITH M. ROSENTHAL (.3) AND M. BOUSOLOG (.2); RELATED CONFERENCES WITH M. WILLIAMS (.1) AND E. KHALIL (.2); ATTENTION TO ISSUES RELATED TO CASH MANAGEMENT SYSTEM (.1); REVIEW AND ANALYSIS OF E. KHALIL AND COMPANY COMMENTS TO REPLY (.5).
- 3.80 ROSS, STEWART R ATTENTION TO SUKUK FINANCING AND ISSUES FOR THE DIP FINANCING (1.5); CONFERENCE CALL (.6); PREPARATION OF FACILITIES FOR DISPOSITION EXPENSES (1.7).
- 2.50 COPPOLA, ROBERT L CONFER WITH LENDER'S COUNSEL REGARDING JPM US AND UK BACAS (.7); CONFER WITH S. LAU REGARDING UPDATES TO REVISED REORGANIZATION CHECKLIST (.3); ATTEND TO POST CLOSING REQUIREMENTS (.4); ATTEND TO INITIAL COMMODITIES ROLLOVER TRANSACTION (.7); REVIEW SUMMARY OF NEW ARCAPITA BANK ACCOUNTS FINANCE DOCUMENT REQUIREMENTS (.4).
- 6.60 BOUSLOG, MATTHEW G DRAFT RESPONSE RE OBJECTION TO FINANCING (4.4); EMAILS WITH M. ROSENTHAL (.2), C. MILLET (.2), E. KHALIL (.2), J. WEISSER (.2) AND H. THOMPSON (.2) RE SAME; RESEARCH RE SAME (.1); CALLS WITH M. ROSENTHAL AND J. WEISSER RE SAME (.5); DRAFT OUTLINE RE FINANCING ISSUES (.4); EMAILS WITH M. ROSENTHAL AND J. WEISSER RE SAME (.1); REVIEW COMMITTEE JOINDER RE REPLY (.1).
- 0.50 LAU, STEVEN J ATTEND TO COMMODITIES TRANSACTION DOCUMENTS (0.4); ANSWER REORGANIZATION RELATED QUESTIONS FROM K. MEDRANO (0.1).
- 1.60 AMPONSAH, DUKE K PREPARE AND FILE REPLY IN SUPPORT OF DEBTOR'S MOTION AUTHORIZING REPLACEMENT POSTPETITION FINANCING(.9); COORDINATE SERVICE WITH GCG RE: SAME(.3); CONFER WITH M. BOUSLOG RE: SAME(.4).

2.20	WOLFE, MORGAN M	CONFERENCES WITH J. WEISSER, D. AMPONSAH RE REVISIONS TO REPLY TO OBJECTIONS TO DIP, UCC JOINDER, AND RELATED CONFERENCES RE FILING OF SAME (1.2); PREPARE, ELECTRONICALLY FILE, AND COORDINATE SERVICE OF SAME (1.0).
06/21/13		
2.90	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF 6/10 TRANSCRIPT FOR SCRIPT (.4 HRS); REVISIONS TO SCRIPT (1.2 HRS); RELATED CONFERENCES WITH M. BOUSOLOG (.4 HRS) AND M. ROSENTHAL (.2 HRS); REVIEW AND ANALYSIS OF FINAL ORDER (.5 HRS); CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES (.2 HRS)
1.30	ROSS, STEWART R	ATTENTION TO SUKUK FINANCING AND ISSUES FOR THE DIP FINANCING (.6); PREPARATION OF FACILITIES FOR DISPOSITION EXPENSES (.7).
3.50	COPPOLA, ROBERT L	REVISE MASTER MURABAHA AGREEMENT DISPOSITION EXPENSES AND PROVIDE CLEAN DRAFT AND BLACKLINE TO E. KHALIL (2.2); CONFER WITH C. BABCOCK REGARDING LIST OF ACTIVE TRANSACTION HOLDCOS (.2); CONFER WITH E. KHALIL REGARDING WCF WITH PIK CONCEPT (.2); ATTEND TO POST CLOSING REQUIREMENTS (.9).
1.50	BABCOCK, CHRISTOPHER J	GATHER INFORMATION CONCERNING LIST OF ENTITIES SUBJECT TO CREDIT AGREEMENT.
5.20	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL (.3) AND C. MILLET (.2) RE OBJECTION TO FINANCING MOTION; DRAFT OUTLINE RE FINANCE MOTION (3.9); CALLS WITH J. WEISSER RE SAME (.5); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. WEISSER RE SAME (.3).
0.40	LAU, STEVEN J	REVISE AMENDMENT TO ARCAPITA VENTURES LLC'S LLCA.
2.50	MICELI, MARGARET C	UPDATE LIST OF MISSING WCFS (1.3); UPDATE TOTAL LIST OF WCFS (1.2).
06/23/13		
1.00	WEISSER, JOSHUA	REVISIONS TO PROPOSED FINAL ORDER

0.10 LAU, STEVEN J ANSWER QUESTIONS REGARDING COMMODITIES  
TRANSACTIONS.

06/24/13

1.90 MILLET, CRAIG H EMAILS RE FINAL DIP APPROVAL HEARING AND  
ATTEND FINAL HEARING BY COURT CALL (1.6);  
EMAILS AND CONFERENCE WITH M. ROSENTHAL RE  
SAME AND STRATEGY BASED ON EXPECTED  
ACTIONS OF HANI (.3).

3.20 ROSENTHAL, MICHAEL A PREPARE FOR FINAL DIP HEARING, INCLUDING  
RESPONSE TO HANI OBJECTION (2.8); EMAIL WITH  
CLIENTS REGARDING FINAL DIP HEARING (.1);  
FOLLOW-UP WITH CLIENT AND E. KHALIL REGARDING  
DIP HEARING (.3)

0.20 SANTRA, SAPTAK EMAIL TO EMAD KHALIL.

1.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CASH MANAGEMENT  
BUDGET (.2); RELATED CONFERENCES WITH S.  
FULLER (.3); PREPARATION FOR DIP AGREEMENT  
HEARING (.3); RELATED INTERNAL CONFERENCES  
WITH M. ROSENTHAL (.3); CONFERENCE WITH E.  
KHALIL REGARDING ISSUES RELATED TO  
OPPOSITION TO DIP MOTION (.3); FOLLOW ON  
ATTENTION TO FINAL PROPOSED FORM OF ORDER  
(.2); RELATED CONFERENCES WITH M. ROSENTHAL  
(.2).

1.50 ROSS, STEWART R CONFERENCE CALLS ON FINANCING AND BANK  
ACCOUNTS (.5); ATTENTION TO POST-CLOSING  
OBLIGATIONS (.7); ATTENTION TO INTERNAL  
FINANCING FACILITIES (.3).

2.10 COPPOLA, ROBERT L ATTEND TO VARIOUS POST-CLOSING  
REQUIREMENTS (1.0); CONFER WITH S. ROSS  
REGARDING PRIOR CONVERSATIONS ON JPM US  
AND UK DACAS AND OUTSTANDING INDEMNITY  
ISSUE (.4); CONFER WITH LENDER'S COUNSEL AND  
JPM CONTACTS REGARDING FORM US BACA (.5);  
CONFER WITH M. MICELI REGARDING OUTSTANDING  
ISSUES WITH WCF AMENDMENT (.2).

0.50 LAU, STEVEN J ANSWER QUESTIONS FROM K. MEDRANO  
REGARDING COMPANY STRUCTURE (0.2); COMPILE  
FINAL WORD DOCUMENTS (0.3).

1.00	AMPONSAH, DUKE K	PREPARE AND FILE 16TH INTERIM CASH MANAGEMENT (.4); COORDINATE SERVICE WITH GCG RE: SAME (.3); CONFER WITH J. WEISSER RE: SAME (.3).
0.80	MICELI, MARGARET C	COMPILE LIST OF MISSING WCF AGREEMENTS (.6); SEND E-MAIL REQUESTING THE DOCUMENTS (.2).
06/25/13		
2.00	ROSS, STEWART R	CONFERENCE CALLS (.4); ATTENTION TO POST-CLOSING OBLIGATIONS (.8); ATTENTION TO INTERNAL FINANCING FACILITIES (.8).
2.60	COPPOLA, ROBERT L	ATTEND TO VARIOUS POST-CLOSING REQUIREMENTS (.6); CREATE DRAFT JPM UK BACAS FOR AIML AND ARCAPITA BANK (1.3); CONFER WITH LENDER'S COUNSEL AND JPM CONTACTS REGARDING FORM US BACA (.3); REVIEW MASTER MURABAHA FACILITY AGREEMENT ON DISPOSITION EXPENSES (.4).
0.20	LAU, STEVEN J	ANSWER QUESTION REGARDING GUARANTORS AND PLEDGED ENTITIES.
0.50	WOLFE, MORGAN M	EMAILS WITH D. AMPONSAH, A. CHATTERJEE RE CASH MANAGEMENT AND BUDGET.
06/26/13		
1.60	ROSENTHAL, MICHAEL A	EMAILS TO L. HIRSH AND J. MAKUCH REGARDING CASH MANAGEMENT ISSUES (.2); TELEPHONE WITH S. FULLER AND J. MAKUCH REGARDING CASH MANAGEMENT BUDGET (.2); REVIEW 16TH INTERIM BUDGET (.4); PREPARE FOR AND PARTICIPATE IN MEETING WITH S. BUFFONE, J. MORGAN, K. SHAH, B. RUSTUM REGARDING RESPONSE TO INVESTMENT AGENT PLAN QUESTIONS (.7); REVIEW PARTICIPANT ALLOCATIONS (.1)
2.30	ROSS, STEWART R	ATTENTION TO POST-CLOSING OBLIGATIONS (1.1); ATTENTION TO INTERNAL FINANCING FACILITIES (1.2).

3.40	COPPOLA, ROBERT L	REVISE MASTER MURABAHA FACILITY AGREEMENT BASED ON COMMENTS FROM E.KHALIL AND PROVIDE TO S. ROSS (1.6); ATTEND TO POST-CLOSING REQUIREMENTS (.6); BEGIN REVIEW OF LATEST DRAFT OF MANAGEMENT SERVICES AGREEMENT (.4); REVIEW UPDATED CHART AND RELATED ATTACHMENTS REGARDING WCF DOCUMENTATION (.8).
0.10	LAU, STEVEN J	ATTEND TO EXECUTION OF ADDITIONAL ANNEXURES.
2.30	MICELI, MARGARET C	UPDATE FACILITY REVIEW SPREADSHEET.
06/27/13		
0.30	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CASH MANAGEMENT ISSUES
3.50	ROSS, STEWART R	CONFERENCE CALL (.8); ATTENTION TO POST-CLOSING OBLIGATIONS (.9); ATTENTION TO INTERNAL FINANCING FACILITIES (.7); MARKUP OF SUKUK DOCUMENTS (1.1).
5.50	COPPOLA, ROBERT L	ATTEND TO POST-CLOSING OPEN ITEMS (.8); REVIEW LATEST DRAFT OF NEW ARCAPITA AIM MANAGEMENT SERVICES AGREEMENT TO DETERMINE IF CHANGES CONFLICT WITH DIP (2.2); CONFER WITH M. MICELI REGARDING WCF AMENDMENT (.4); CREATE DRAFT JPM US ACCOUNT CONTROL AGREEMENTS FOR AIML, AIHL, ARCAPITA BANK AND ARCAPITA LT HOLDINGS LIMITED AND PROVIDE TO S. ROSS (2.1).
0.20	LAU, STEVEN J	REVIEW FINAL FORM WORD DOCUMENTS.
1.00	MICELI, MARGARET C	UPDATE WCF AMENDMENT.
1.50	WOLFE, MORGAN M	EMAILS AND CORRESPONDENCE RE CASH MANAGEMENT ORDER.
06/28/13		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM E. KHALIL REGARDING CALL WITH LATHAM RELATED TO RESTRUCTURING QUESTIONS.

2.30	ROSS, STEWART R	CONFERENCE CALLS (.3); ATTENTION TO POST-CLOSING OBLIGATIONS (.6); ATTENTION TO INTERNAL FINANCING FACILITIES (.8); MARKUP OF SUKUK DOCUMENTS (.6).
0.50	COPPOLA, ROBERT L	REVIEW AMENDMENTS TO INSURANCE CERTIFICATE AND ENDORSEMENTS.
0.30	LAU, STEVEN J	REVISE INSURANCE CERTIFICATE AND ENDORSEMENTS.
06/29/13		
0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF DIP DOCUMENTS (.3); PROVIDE ANALYSIS OF SAME TO INTERNAL TEAM (.3).
0.70	COPPOLA, ROBERT L	REVIEW REVISED MUDARABA AGREEMENT AND TERMS AND CONDITIONS TO MILBANK.
06/30/13		
0.20	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CORRESPONDENCE REGARDING POST-CLOSING CONDITIONS FOR DIP FACILITY
0.50	ROSS, STEWART R	ATTENTION TO TRANSFERS OF SYNDICATION COMPANY INTERESTS (.3); ATTENTION TO SUKUK DOCUMENTS (.2).
0.50	CHIANESE, ALFRED J	CORRESPOND WITH H. THOMPSON, K. SI-AHMED, C. MILLET, J. GRAVES REGARDING REIMBURSEMENT AGREEMENT.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EMPLOYEES  
30561-00107

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
	0.60	\$ 785.00	\$ 471.00
MICHAEL A. ROSENTHAL	3.50	1,090.00	3,815.00
JEFFREY TRINKLEIN	17.20	1,050.00	18,060.00
JEAN-PHILIPPE ROBE	0.60	1,005.00	603.00
JAMES A. COX	22.60	1,085.00	24,521.00
MICHAEL J. COLLINS	2.00	895.00	1,790.00
BENJAMIN H. RIPPEON	44.40	795.00	35,298.00
JOSHUA WEISSER	8.40	785.00	6,594.00
JAMES B. O'GRADY	0.10	755.00	75.50
AURELIE KAHN	2.30	340.00	782.00
STEPHENIE A. GOSNELL HANDLER	0.30	595.00	<u>178.50</u>

**Total Services** \$ 92,188.00

**Total Services, Costs/Charges** 92,188.00

**BALANCE DUE** \$ 92,188.00



EMPLOYEES  
30561-00107

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Detail Services:

06/01/13			
0.20	TRINKLEIN, JEFFREY	REVIEW NOTE FROM BECK, SEND NOTE WITH COMMENTS ON IIP LIQUIDITY OPTIONS (.2).	
0.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CORRESPONDENCE WITH J. BECK AND J. TRINKLEIN REGARDING TAX ISSUES.	
06/03/13			
2.20	TRINKLEIN, JEFFREY	COMPOSE NOTE TO BECK REGARDING FOREIGN TAX CREDITS.	
1.30	COX, JAMES A	DISCUSSING EMPLOYEE ISSUES WITH J. BECK (.2); REVISE AMENDED UK COMPROMISE AGREEMENT TEMPLATE (1.1).	
0.70	COLLINS, MICHAEL J	REVIEW/REVISE CONSULTING AGREEMENT TO CONFORM WITH UK VERSION.	
5.00	RIPPEON, BENJAMIN H	ATTENTION TO ADMIN AGREEMENT (1.3); EMAILS RE SAME (.4); ATTENTION TO AIPL RESTRUCTURING AND SHARE TRANSFERS (1.9); ATTENTION TO CASH MANAGEMENT ISSUES (1.1); EMAILS/CALL RE: WITHHOLDING ON GLOBAL SETTLEMENT (.3).	
0.30	GOSNELL HANDLER, STEPHENI	EDIT AND REVISE DRAFT ADMINISTRATION AGREEMENT.	
06/04/13			
0.70	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM J. TRINKLEIN REGARDING AIPL ISSUES AND RESOLUTION (.1); PARTICIPATE IN CONFERENCE CALL WITH S. ROSS REGARDING AIPL ISSUES (.6).	
2.80	TRINKLEIN, JEFFREY	REVIEW MATERIALS FROM A. ROGERS (.1); DRAFT NOTE TO STEW WITH TECHNICAL ISSUES (2.7).	
2.50	RIPPEON, BENJAMIN H	ATTEND CONFERENCE CALL (.8); ATTENTION TO HOLDCO STRUCTURE AND AIPL ISSUES (1.7).	

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

06/05/13  
0.80 TRINKLEIN, JEFFREY TALK WITH HUNTZ (.2); DRAFT NOTE TO CLIENT (.2);  
TALK WITH RIPPEON (.2); DRAFT NOTE TO HUNTZ (.2).

4.00 RIPPEON, BENJAMIN H DRAFT RESPONSES TO EMPLOYEE QUESTIONS RE:  
WITHHOLDING ISSUES (1.9); ATTENTION TO  
WITHHOLDING RATES AND AGGREGATION METHODS  
OF WITHHOLDING (1.0); ATTENTION TO LT CAYCO  
RESTRUCTURING DRAFT MEMORANDUM RE: SAME  
(1.1).

06/06/13  
0.70 TRINKLEIN, JEFFREY REVIEW PROPOSAL FROM RIPPEON FOR EXPLAINING  
AIPL UNWIND FOR AIHL (0.2); NOTES TO J. BECK AND  
B. RIPPEON REGARDING SINGAPORE WITHHOLDING  
(.5).

0.50 COX, JAMES A DRAFTING SEPARATION WORDING FOR OFFER  
LETTER.

2.50 RIPPEON, BENJAMIN H REVISE POWERPOINT PRESENTATION FOR PODS  
EXAMPLE (1.3); REVIEW PODS SHARE OWNERSHIP  
(1.2).

06/07/13  
0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER AND J. BECK REGARDING  
LIMITED EMPLOYER OBLIGATIONS (.2).

0.50 TRINKLEIN, JEFFREY TALK WITH J. BECK REGARDING WITHHOLDING  
OBLIGATION.

0.70 TRINKLEIN, JEFFREY CALLS WITH J. BECK TO DISCUSS WITHHOLDING (.2);  
REVISE SUMMARY FROM RIPPEON OF RESPONSE TO  
EMPLOYEES (.3).

1.00 COX, JAMES A DRAFTING REVISIONS TO CONSULTANCY  
AGREEMENT.

3.00 RIPPEON, BENJAMIN H FINALIZE PRESENTATION RE: AIPL RESTRUCTURE  
AND LTCAYCO ISSUES (2.2); EMAILS RE:  
WITHHOLDING LIABILITY FOR SPP AND IMPACT ON M.  
POLLARD GLOBAL SETTLEMENT ISSUES (.8).

0.30 WEISSER, JOSHUA CORRESPONDENCE WITH INTERNAL TEAM  
REGARDING EMPLOYEE BENEFIT TRUST ISSUES.

06/10/13  
0.20 TRINKLEIN, JEFFREY DISCUSS RESPONSE TO BECK WITH RIPPEON.

2.80 COX, JAMES A DRAFT REDUNDANCY LETTER.

1.00 RIPPEON, BENJAMIN H ATTENTION TO VENTURE FUND AND PORTFOLIO  
INVESTMENTS IN AIPL.

0.30 RIPPEON, BENJAMIN H REVIEW/REVISE TERM SHEET FOR INVESTMENT.

06/11/13  
0.20 TRINKLEIN, JEFFREY NOTES TO B. RIPPEON, CALLS REGARDING  
WITHHOLDING FOR EMPLOYEES (.2).

3.00 RIPPEON, BENJAMIN H RESPOND TO GLOBAL SETTLEMENT WITHHOLDING  
ISSUES AND QUESTIONS (1.7); CONFERENCE CALL  
WITH A. PASTERNAK (.8); EMAILS RE: SAME (.5).

1.00 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO EBT AND  
EMPLOYEE TRUST PAYMENTS (.3); DRAFT RELATED  
MEMORANDUM TO J. MAKUCH (.3); CONFERENCE  
WITH J. TRINKLEIN REGARDING DEFERRED  
COMPENSATION PROGRAM ISSUES (.2); RELATED  
REVIEW OF PAST CORRESPONDENCE ON ISSUE (.2).

06/12/13  
0.60 DRAFT CORRESPONDENCE TO CLIENT REGARDING  
TREATMENT OF CERTAIN LIABILITIES RELATED TO  
INCENTIVE PROGRAM (.3); RELATED INTERNAL  
CORRESPONDENCE (.3).

0.10 TRINKLEIN, JEFFREY REVIEW COMMENTS FROM B. RIPPEON TO  
EMPLOYEE ISSUES (.1).

1.50 COX, JAMES A REVISING CONSULTING AGREEMENT TO  
INCORPORATE M TANN'S COMMENTS ON SERVICES.

3.00 RIPPEON, BENJAMIN H RESPOND TO GLOBAL SETTLEMENT WITHHOLDING  
ISSUES (1.7); ATTENTION TO REVISIONS OF  
ADMINISTRATION AGREEMENT (1.3).

0.10 O'GRADY, JAMES B EMAILS RE ADDRESS OF AIM GROUP LIMITED.

06/13/13

1.20 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING EMPLOYEE  
TERMINATION AND RELATED SEVERANCE ELEMENTS  
OF COURT ORDER (.3); CONFERENCE CALL WITH J.  
WEISSER AND J. GRAVES REGARDING GLOBAL  
SETTLEMENT ORDER (.3); PREPARE FOR AND  
PARTICIPATE IN CONFERENCE CALL WITH J.  
WEISSER, L. HIRSH, H. THOMPSON REGARDING  
GLOBAL SETTLEMENT ORDER (.6)

0.50 COX, JAMES A REVISE APPENDIX B TO CONSULTING AGREEMENT  
TO REFLECT REVISED VESTING.

0.60 WEISSER, JOSHUA CONFERENCES REGARDING SEVERANCE COSTS  
AND TREATMENT OF SEVERANCE PROGRAM UNDER  
GLOBAL SETTLEMENT ORDER

06/14/13

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK AND JAMES COX REGARDING  
MECHANICS FOR AGREEMENT TO SEVERANCE  
TREATMENT (.2)

1.60 TRINKLEIN, JEFFREY REVIEW, REVISE AIPL ANALYSIS; DISCUSS WITH B.  
RIPPEON; NOTE TO N. ALEKSANDER (.1); COMMENTS  
REGARDING SEPARATION AGREEMENT.

1.50 COX, JAMES A DISCUSS EBT ISSUES WITH N ALEKSANDER (.3);  
ADVISE RE: FINALIZING CONSULTANCY  
AGREEMENTS (.9); DISCUSS GROUP COMPANY  
DEFINITION WITH S SAGAYAM (.3).

1.30 COLLINS, MICHAEL J REVISE LONG-FORM CONSULTING AGREEMENT AND  
SEND TO J. BECK (.7); CREATE US SHORT-TERM  
AGREEMENT AND SEND TO J. BECK (.6).

1.30 RIPPEON, BENJAMIN H REVIEW/REVISE POWERPOINT RE: PROFIT AND  
CAPITAL SHARE AND US REAL ESTATE ISSUES FOR  
AIPL DISTRIBUTIONS.

06/15/13

- 0.60 ROSENTHAL, MICHAEL A REVIEW LATEST RIF EMERGENCE MODEL (.6)
- 0.90 TRINKLEIN, JEFFREY CALL WITH J. COX AND N. ALEKSANDER REGARDING SEPARATION AGREEMENT (.5); NOTES TO J. WEISSER, J. BECK, J. COX REGARDING AGREEMENTS (.4).
- 0.50 COX, JAMES A CALL WITH J TRINKLEIN AND N ALEKSANDER RE: EBT ISSUES.
- 1.00 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING EBT FUNDING ISSUE (.6); RELATED REVIEW OF PLAN DOCUMENTS (.2) AND SCHEDULES (.2).

06/17/13

- 0.40 ROSENTHAL, MICHAEL A EMAIL FROM AND TO JAMES COX RE LEAVING DATE ISSUE (.2); EMAILS WITH B. RIPPEON REGARDING AIPL AUDIT FEES (.2)
- 1.00 TRINKLEIN, JEFFREY REVIEW, RESPOND TO SPP COMMENTS (.1); DISCUSS WITH RIPPEON (.2); REVIEW RIPPEON DRAFT (.1); REVIEW COMPROMISE AGREEMENT, COMMENTS TO J. COX (.5); CALL WITH B. RIPPEON REGARDING ADMINISTRATION AGREEMENT (.1).
- 2.30 COX, JAMES A REVISING DRAFT COMPROMISE AGREEMENTS (1.9); DISCUSSING AMENDMENTS WITH N ALEKSANDER AND J TRINKLEIN (.4).
- 2.50 RIPPEON, BENJAMIN H REVIEW ADMINISTRATION AGREEMENT (2.1); EMAILS RE: AIPL EXPENSE ISSUES (.4).
- 0.70 WEISSER, JOSHUA CONFERENCE WITH J. COX REGARDING SEPARATION AGREEMENT ISSUES (.2 HRS); RELATED CONFERENCE WITH S. NORDAHL (.1 HRS); REVIEW AND ANALYSIS OF MANAGEMENT SERVICES AGREEMENT (.4 HRS)

06/18/13

- 1.80 TRINKLEIN, JEFFREY TALK WITH J. COX REGARDING SEPARATION AGREEMENT (.2); CALL WITH N. ALEKSANDER (.2); REVIEW, COMMENT ON COMMENTS TO SEPARATION AGREEMENT (.5); COMMENTS ON SPP DOCUMENT (.9).
- 4.80 COX, JAMES A AMEND COMPROMISE AGREEMENTS.
- 2.50 RIPPEON, BENJAMIN H ATTENTION TO SPP ISSUES (1.3); CALLS RE: SAME (.6); CALL WITH J. TRINKLEIN RE: AIPL OWNERSHIP POST BANKRUPTCY (.2); EMAILS RE TRANSFER OF VOTING SHARES AND AIPL DOCUMENTS (.4).
- 1.00 WEISSER, JOSHUA CONFERENCE WITH B. RIPPEON REGARDING STOCK PURCHASE PLAN ISSUES (.2); RELATED CONFERENCE WITH J. GRAVES (.1); REVISIONS TO MANAGEMENT SERVICES AGREEMENT IN CONNECTION WITH SEVERANCE OBLIGATIONS (.7).

06/19/13

- 0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISSER REGARDING SPP LOANS.
- 1.40 TRINKLEIN, JEFFREY REVIEW, COMMENT ON SEPARATION AGREEMENT (.2); DISCUSS CHANGES WITH N. ALEKSANDER (.6); REVIEW SPP DOCUMENTS (.4); DISCUSS WITH B. RIPPEON RE SAME (.2).
- 0.10 TRINKLEIN, JEFFREY NOTE TO ALVAREZ REGARDING AIPL COSTS.
- 2.50 COX, JAMES A REVIEW UK COMPROMISE AGREEMENTS INCLUDING EBT AMENDMENTS.
- 1.00 RIPPEON, BENJAMIN H ATTENTION TO CASH MANAGEMENT ISSUES (.4); CALL WITH S. COLEMAN (.3); EMAILS RE: ADMINISTRATION AGREEMENT (.3).

06/20/13

- 0.80 TRINKLEIN, JEFFREY DISCUSS SPP ISSUES, REVIEW MATERIALS (.7); NOTES TO RIPPEON REGARDING STRUCTURE (.1).

3.30 RIPPEON, BENJAMIN H CONFERENCE CALLS RE: SPP ISSUES (.3);  
ATTENTION TO SAME (1.3); EMAILS RE: POST-GLOBAL  
SETTLEMENT SHAREHOLDER OWNERSHIP (.2);  
REVIEW/REVISE/CALLS RE: AMENDMENTS TO STOCK  
OWNERSHIP PLAN (.8); REVIEW NRA LIQUIDATION  
DOCUMENTS (.7).

0.90 WEISSER, JOSHUA PREPARE FOR (.3) AND ATTEND (.6) INTERNAL  
CONFERENCE REGARDING TREATMENT OF STOCK  
PURCHASE PLAN ENTITIES.

06/21/13

0.20 TRINKLEIN, JEFFREY REVIEW DOCUMENT FROM RIPPEON.

0.60 ROBE, JEAN-PHILIPPE ATTENTION TO REQUEST RECEIVED FROM OPPOSITE  
COUNSEL (.4); CONFER WITH A. KAHN RE SAME (.2).

0.50 COX, JAMES A CONFER WITH FARRER & CO RE: UK COMPROMISE  
AGREEMENTS.

2.00 RIPPEON, BENJAMIN H ATTENTION TO SPP ISSUES (.3); REVIEW AESOP  
CORPORATE DOCUMENTS (.4); REVIEW TRUST  
AMENDMENTS (.6); REVIEW ASCL CORPORATE  
DOCUMENTS (.4); CONFERENCE CALL (.3).

0.50 RIPPEON, BENJAMIN H ATTENTION TO NRA LIQUIDATION DOCUMENTS AND  
IMPACT ON AIPL DRAFTS.

2.00 KAHN, AURELIE LIAISE WITH ██████████ COUNSEL RE SOCIAL  
SECURITY CHARGES ON TERMINATION (.4); LIAISE  
WITH ARCAPITA HR TEAM (.3); CHECK EMPLOYEE'S  
CALCULATION OF TAX AND CHARGES (1.3).

06/23/13

0.40 COX, JAMES A REVIEW EMPLOYEE ANNOUNCEMENT FOR J. BECK.

06/24/13

0.10 TRINKLEIN, JEFFREY DISCUSS SPP ISSUES WITH B. RIPPEON (.1).

2.00 RIPPEON, BENJAMIN H ATTENTION TO AIPL RESTRUCTURING (1.0); DRAFT  
EMAIL RE SPP OWNERSHIP AND POTENTIAL ISSUES  
(1.0).

06/25/13

- 0.30 TRINKLEIN, JEFFREY REVIEW SPP NOTE FROM RIPPEON.
- 2.50 COX, JAMES A REVIEW VARIOUS COMMENTS ON LONG-TERM CONSULTING AGREEMENTS (1.3); ADVISE ON SUITABILITY OF PROPOSED AMENDMENTS (1.2).
- 1.00 RIPPEON, BENJAMIN H ATTENTION TO SPP ISSUES.
- 0.40 WEISSER, JOSHUA CONFERENCE WITH B. RIPPEON REGARDING EMPLOYEE ISSUE (.1); FOLLOW ON ATTENTION TO ISSUES RELATED TO CREDIT FACILITY AND RELATED COVENANTS (.2); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.1).

06/26/13

- 0.20 TRINKLEIN, JEFFREY REVIEW CHANGES TO ADMINISTRATIVE AGREEMENT.
- 0.10 TRINKLEIN, JEFFREY DISCUSS WITH RIPPEON AIP PROCESS.
- 3.50 RIPPEON, BENJAMIN H CALLS/EMAILS RE: ADMINISTRATION AGREEMENT EXHIBITS AND OWNERSHIP OF AIPL POST-EXIT (.6); DRAFT EXHIBIT C (2.4); EMAILS RE: POTENTIAL ISSUES WITH SPP STRUCTURE AND LOANS (.5).
- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING TREATMENT OF EMPLOYEE CLAIMS

06/27/13

- 0.20 TRINKLEIN, JEFFREY TALK WITH J WEISSER REGARDING SEPARATION AND LOAN PAYMENTS.
- 0.50 RIPPEON, BENJAMIN H EMAILS WITH T. NAMBIAR RE: ADMINISTRATION AGREEMENT EXHIBITS.
- 1.40 WEISSER, JOSHUA RESEARCH REGARDING PLEADINGS RESPONSIVE TO HR QUESTION REGARDING TREATMENT OF EMPLOYEE BENEFITS (.4); RELATED CONFERENCE WITH INTERNAL TEAM (.3); RELATED MEMORANDUM TO INTERNAL TEAM (.3); CONFERENCE WITH J. TRINKLEIN (.2); CONFERENCE WITH A&M (.2).



06/28/13

0.10 TRINKLEIN, JEFFREY DISCUSS EMPLOYEE LOAN ISSUES WITH J WEISSER.

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF TRANSACTION DOCUMENTS REGARDING RELEASE OF EMPLOYEE LIABILITIES (.4); RELATED CORRESPONDENCE WITH L. HIRSCH (.2) AND CONFERENCES WITH L. HIRSH (.2).

0.30 KAHN, AURELIE LIAISE WITH J. BECK TO RE PAYMENT OF SOCIAL SECURITY CHARGES FOLLOWING [REDACTED] TERMINATION.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.10	\$1,040.00	\$ 1,144.00
MICHAEL A. ROSENTHAL	5.80	1,090.00	6,322.00
MATTHEW J. WILLIAMS	1.70	960.00	1,632.00
JOSHUA WEISSER	2.10	785.00	1,648.50
JEREMY L. GRAVES	7.80	665.00	5,187.00
MATTHEW G. BOUSLOG	16.20	465.00	<u>7,533.00</u>
<b>Total Services</b>			\$ 23,466.50

**Total Services, Costs/Charges** 23,466.50

**BALANCE DUE** \$ 23,466.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES  
30561-00109

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Detail Services:

06/03/13

0.50 ROSENTHAL, MICHAEL A EMAIL TO J. KIBLER REGARDING EXECUTORY CONTRACT PROPOSAL TO SGRF (.2); EMAILS WITH J. O'GRADY AND K. MEDRANO REGARDING HV RIGHTS ON REJECTION/ TERMINATION (.3).

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL RE ASSUMPTION AND CURE OF EXECUTORY CONTRACTS.

06/05/13

0.50 MILLET, CRAIG H EMAILS RE QIB AND QRE AGREEMENTS.

0.70 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET AND M. WILLIAMS REGARDING QIB ASSUMPTION AGREEMENT AND AVOIDANCE RELEASE (.2); REVIEW QIB ASSUMPTION AGREEMENT (.2); REVIEW [REDACTED] AGREEMENT AND EMAILS TO AND FROM H. THOMPSON REGARDING SAME (.3).

1.70 WILLIAMS, MATTHEW J REVIEW LUSAIL AGREEMENTS (.8); CALL WITH C. MILLET RE: STATUS OF LUSAIL AND PROPOSED COURSE OF ACTION (.2); REVIEW OF PLAN PROVISIONS REGARDING RELEASES (.7).

0.70 WEISSER, JOSHUA ATTENTION TO EXECUTORY CONTRACTS ISSUES RELATED TO LUSAIL.

0.80 BOUSLOG, MATTHEW G ANALYZE EXECUTORY CONTRACTS (.5); TELEPHONE CONFERENCE WITH I. SALAH RE SAME (.3).

06/06/13

0.60 MILLET, CRAIG H EMAILS WITH A. ROGERS AND COMMITTEE RE QIB AND QRE AGREEMENTS.

0.90	ROSENTHAL, MICHAEL A	EMAIL WITH M. CHOWDHURY REGARDING SGRF ASSUMPTION (.1); EMAIL TO J. KIBLER REGARDING SGRF ASSUMPTION (.3); REVIEW SGRF AGREEMENTS (.3); REVIEW HV RESPONSE RELATED TO EXECUTORY CONTRACT ASSUMPTION AND EMAILS TO B. JORDAN REGARDING SAME (.2).
1.30	BOUSLOG, MATTHEW G	ANALYZE FOUNTAINS LOAN AND RELATED DOCUMENTS.
06/07/13		
0.30	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO ASSUMPTION OF LUSAIL AGREEMENT.
3.00	BOUSLOG, MATTHEW G	REVIEW AND COMMENT ON FOUNTAINS LOAN AND RELATED DOCUMENTS (1.3); EMAILS WITH J. GRAVES, J. O'GRADY, I. SALAH AND M. EL TAHRY RE SAME (.6); CONFERENCE WITH J. GRAVES RE SAME (.3); CALLS WITH I. SALAH AND M. EL TAHRY RE SAME (.8).
06/11/13		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH M. TAN REGARDING OPEN HV ISSUES (.1); EMAIL FROM J. KIBLER REGARDING SGRF SETTLEMENT (.1).
1.00	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO EXECUTION OF LUSAIL CONSENT LETTER (.4); RELATED INTERNAL CORRESPONDENCE (.4); RELATED CONFERENCES WITH COUNSEL TO QIB (.2).
0.30	GRAVES, JEREMY L	REVIEW AND RESPOND TO EMAILS RELATED TO ASSUMPTION AND REJECTION OF CONTRACTS.
0.20	BOUSLOG, MATTHEW G	ANALYZE OBLIGATIONS RE EXECUTORY CONTRACT.
06/13/13		
1.10	ROSENTHAL, MICHAEL A	REVIEW EMAIL FROM MELISSA FORBES RE SIO POSITION ON HQ SETTLEMENT (.3); PARTICIPATE IN CONFERENCE CALL WITH M. FORBES AND WALEED FROM SIO (.4); EMAIL TO CLIENT REGARDING SIO CALL (.3); EMAIL WITH N. LABOVITZ REGARDING HV AMENDMENTS (.1)

0.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO TREATMENT OF EXECUTORY CONTRACTS UNDER PLAN OF REORGANIZATION

0.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH B. TOLIOPOLIS RE [REDACTED] ARBITRATION.

06/18/13  
0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH AJ AND A. ROGERS REGARDING [REDACTED] AGREEMENT (.3); REVIEW [REDACTED] AGREEMENT RE [REDACTED] (.2); TELEPHONE WITH J. GRAVES REGARDING [REDACTED] (.1); REVIEW [REDACTED] AGREEMENT (.2)

06/19/13  
0.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH REGARDING [REDACTED] CONTRACT MATTERS (.4); REVIEW [REDACTED] RELATED [REDACTED] AGREEMENT AND EMAILS WITH K. SI-AHMED AND H. THOMPSON REGARDING SAME (.3)

2.70 GRAVES, JEREMY L TELECONFERENCE WITH CLIENT AND FOLLOW UP REGARDING ISSUES RELATED TO PAYMENT OF AMOUNTS OWED IN TO [REDACTED] (1.1); RESEARCH RELATED TO SAME (1.6).

06/20/13  
1.00 GRAVES, JEREMY L RESEARCH RELATED TO HQ PAYMENT ISSUE.

0.20 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE REJECTION CLAIMS.

06/21/13  
1.50 BOUSLOG, MATTHEW G RESEARCH RE REJECTION DAMAGES.

06/22/13  
2.90 BOUSLOG, MATTHEW G RESEARCH RE REJECTION DAMAGES.

06/23/13  
0.90 ROSENTHAL, MICHAEL A EMAIL WITH M. FORBES REGARDING ISSUES RELATED TO AGREEMENT WITH HQ INVESTORS (.3); REVIEW MARK-UP OF AGREEMENT (.6)

2.50	BOUSLOG, MATTHEW G	RESEARCH RE REJECTION DAMAGES (2.4); EMAILS WITH J. GRAVES RE SAME (.1).
06/24/13		
0.80	GRAVES, JEREMY L	E-MAILS RELATED TO THE HQ ISSUE (.1); REVISE AND EDIT DECK REGARDING SAME (.7).
2.20	BOUSLOG, MATTHEW G	EMAILS WITH M. EL TAHRY, I. SALAH, J. O'GRADY AND J. GRAVES RE FOUNTAINS GUARANTY (.6); RESEARCH RE REJECTION DAMAGES (1.4); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.2).
06/25/13		
1.20	GRAVES, JEREMY L	RESEARCH RELATED TO HQ ISSUE (1.2).
06/26/13		
1.20	GRAVES, JEREMY L	REVISE AND EDIT DECK REGARDING HQ ISSUE (1.2).
06/27/13		
0.60	GRAVES, JEREMY L	CORRESPOND WITH M. BOUSLOG REGARDING EXECUTORY CONTRACT ISSUE (.1); EMAILS WITH DHL COUNSEL REGARDING CONTRACT (.3); EMAILS WITH COMPANY REGARDING HQ ISSUES (.2).
1.00	BOUSLOG, MATTHEW G	ANALYZE CHASE COOPER INVOICES AND REJECTION (.3); EMAILS WITH A. DOSHI, A. JUMA, J. WEISSER, J. GRAVES AND CLAIMS AGENT RE SAME (.6); TELEPHONE CONFERENCE WITH A. MOSKOWITZ RE SAME (.1).
06/28/13		
0.40	BOUSLOG, MATTHEW G	EMAILS WITH A. JUMA, A. DOSHI AND CHASE COOPER RE CHASE COOPER AGREEMENT.

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P.O. Box 1406  
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.20	\$ 875.00	\$ 175.00
DOUGLAS G. LEVIN	14.20	580.00	8,236.00
DUKE K. AMPONSAH	23.20	365.00	8,468.00
MORGAN M. WOLFE	34.50	265.00	<u>9,142.50</u>

**Total Services** \$ 26,021.50

**Total Services, Costs/Charges** 26,021.50

**BALANCE DUE** \$ 26,021.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00110

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Detail Services:

06/04/13  
2.10 AMPONSAH, DUKE K REVISE PREBILL.

06/05/13  
4.10 AMPONSAH, DUKE K REVISE PREBILL.

5.70 WOLFE, MORGAN M EMAILS TO M. FUENTES, J. PAIGE, D. AMPONSAH RE MAY PREBILL (2.1); PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (3.6).

06/06/13  
3.10 AMPONSAH, DUKE K REVISE PREBILL.

3.40 WOLFE, MORGAN M PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.

06/07/13  
1.90 AMPONSAH, DUKE K REVISE PREBILL.

3.40 WOLFE, MORGAN M PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT.

06/10/13  
3.30 AMPONSAH, DUKE K REVISE PREBILL.

4.80 WOLFE, MORGAN M PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (3.6); EMAILS WITH J. PAIGE, D. AMPONSAH, M. FUENTES, RE ADDITIONAL TIME ADDED AND REVISIONS TO PREBILL (1.2).



06/11/13			
1.40	WOLFE, MORGAN M	PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.0); EMAILS WITH D. LEVIN RE STATUS OF SAME (.4).	
06/12/13			
3.40	AMPONSAH, DUKE K	REVISE PREBILL.	
5.00	WOLFE, MORGAN M	PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (4.5); EMAILS WITH TEAM RE STATUS OF SAME (.5).	
06/14/13			
2.30	WOLFE, MORGAN M	HEAVY CALLS AND EMAILS WITH J. PAIGE, J. HUE RE EDITS TO ARCAPITA PREBILL (.8); PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.0); CALL WITH M. BOUSLOG RE REVISIONS TO TIME ENTRIES (.5).	
06/17/13			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. LEVIN REGARDING FEE STATEMENT AND REDACTIONS.	
5.60	LEVIN, DOUGLAS G	REVIEW AND REDACT (SUBSTANTIAL) TIME ENTRIES ATTACHED TO MAY MONTHLY FEE STATEMENT IN ORDER TO PROTECT ANY PRIVILEGED OR CONFIDENTIAL INFORMATION, AND PROVIDE INCIDENTAL EDITS TO TIME ENTRIES IN THE PROCESS.	
2.90	AMPONSAH, DUKE K	PREPARE AND REVISE MAY 2013 MONTHLY FEE STATEMENT	

06/18/13

6.50 LEVIN, DOUGLAS G

REVIEW AND REDACT (SUBSTANTIAL) TIME ENTRIES ATTACHED TO MAY MONTHLY FEE STATEMENT IN ORDER TO PROTECT ANY PRIVILEGED OR CONFIDENTIAL INFORMATION, AND PROVIDE INCIDENTAL EDITS TO TIME ENTRIES IN THE PROCESS (5.8); CORRESPONDENCES WITH VARIOUS ATTORNEYS, INCLUDING C. MILLET, K. MARTORANA AND K. GLOWACKI RE POTENTIAL REDACTIONS (.5); CORRESPONDENCES WITH M. ROSENTHAL, M. WOLFE, J. PAIGE AND D. AMPONSAH RE REVIEW AND PREPARATION OF MONTHLY FEE STATEMENT (.2).

06/19/13

0.50 LEVIN, DOUGLAS G

CORRESPONDENCES WITH M. ROSENTHAL, M. WOLFE, AND D. AMPONSAH RE COMMENTS TO MONTHLY FEE STATEMENT AND FILING OF SAME (.1); TELEPHONE CONFERENCE WITH M. WOLFE RE SAME (.1); PERFORM QUALITY CONTROL REVIEW OF TIME ENTRIES ATTACHED TO MONTHLY FEE STATEMENT AND REVIEW DRAFT FEE STATEMENT PRIOR TO FILING (.3).

2.40 AMPONSAH, DUKE K

PREPARE AND REVISE MAY 2013 MONTHLY FEE STATEMENT

5.30 WOLFE, MORGAN M

PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (1.1); EMAILS WITH D. LEVIN RE STATUS OF SAME (.4); EMAILS TO S. CHI RE SAME (.4); NUMEROUS TELEPHONE CALLS WITH J. PAIGE RE SAME (1.0); EMAIL FROM M. ROSENTHAL RE CLIENT REQUEST FOR TIME BILLED IN CONNECTION WITH AIM MATTERS (1.0); ATTENTION TO SAME REQUEST, INCLUDING CALCULATIONS AND SEARCH FOR RELATING SERVICES (1.0); DRAFT EMAIL TO M. ROSENTHAL, B. THOMAS WITH FINDINGS RE SAME (.4).

06/20/13

1.30 LEVIN, DOUGLAS G

REVIEW AND FINALIZE GIBSON DUNN'S MAY MONTHLY FEE STATEMENT (.5); PERFORM QUALITY CONTROL REVIEW OF REDACTIONS IN SAME (.4) AND TELEPHONE CONFERENCE WITH M. WOLFE RE IMPLEMENTING SAME REDACTIONS (.2); CORRESPONDENCES WITH M. ROSENTHAL, M. WOLFE AND D. AMPONSAH RE FINALIZING AND FILING FEE STATEMENT (.2).

3.20 WOLFE, MORGAN M

PREPARE GIBSON DUNN MAY MONTHLY FEE STATEMENT, INCLUDING REVIEW, REDACTIONS AND CORRECTIONS TO TIME ENTRIES TO BE INCLUDED IN FEE STATEMENT (2.1); EMAILS WITH D. LEVIN RE STATUS OF SAME (.1); EMAILS TO S. CHI RE SAME (.1); NUMEROUS TELEPHONE CALLS WITH J. PAIGE RE SAME (.3); TELEPHONE CONFERENCE WITH D. LEVIN RE REDACTIONS TO INVOICE AND REVISIONS THERETO (.6).

06/27/13

0.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH M. BOUSLOG RE STRATEGY CONCERNING FALCON FEE STATEMENTS AND FEE APPLICATIONS GOING FORWARD CONSIDERING FALCON WILL HAVE A LATER EFFECTIVE DATE THAN THE OTHER DEBTORS.

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FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.30	\$1,090.00	\$ 1,417.00
MATTHEW K. KELSEY	0.40	875.00	350.00
DOUGLAS G. LEVIN	36.50	580.00	21,170.00
BRIAN J. KIM	0.70	695.00	486.50
MATTHEW G. BOUSLOG	0.20	465.00	93.00
DUKE K. AMPONSAH	0.70	365.00	255.50
MORGAN M. WOLFE	7.70	265.00	<u>2,040.50</u>

**Total Services** \$ 25,812.50

**Total Services, Costs/Charges** 25,812.50

**BALANCE DUE** \$ 25,812.50

FEE APPLICATIONS/RETENTION APPLICATIONS  
30561-00111

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Detail Services:

06/03/13	0.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA (LATHAM) RE COMMITTEE REVIEW AND NEGOTIATION CONCERNING ERNST & YOUNG FEE ISSUE (.4).
06/04/13	0.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH S. FULLER (A&M) RE EXPENSE SUBSTANTIATION REQUESTED BY U.S. TRUSTEE (.1); CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), M. RIELA (LATHAM) AND M. ROSENTHAL RE COMMITTEE REVIEW AND NEGOTIATION CONCERNING ERNST & YOUNG FEE ISSUE (.4).
06/05/13	1.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. PLANGMAN (KPMG-US) RE PROPOSED ADDITIONAL SERVICES TO BE PROVIDED BY KPMG-US (.2); COORDINATE CREATION OF DRAFT NOTICE OF ADDITIONAL SERVICES AND DECLARATION OF M. GRANDE (.8); CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), M. ROSENTHAL AND M. BOUSLOG RE OBTAINING BILLS FROM KIRKLAND & ELLIS FOR COMMITTEE REVIEW (.3), AND TELEPHONE CONFERENCE WITH M. BOUSLOG RE SAME (.2).
06/07/13	3.10	LEVIN, DOUGLAS G	DRAFT, EDIT AND PROOFREAD KPMG NOTICE RE ADDITIONAL SERVICES AND RELATED DECLARATION OF M. GRANDE (1.6); HEAVY CORRESPONDENCES WITH M. CASEY, M. PLANGMAN (KPMG), M. ROSENTHAL AND C. BABCOCK RE ISSUES CONCERNING SAME NOTICE AND REQUEST (1.2); REVIEW CORPORATE ANALYSES OF INVESTMENT INTEREST THAT IS THE SUBJECT OF THE NOTICE (.2); TELEPHONE CONFERENCE WITH C. BABCOCK RE SAME (.1).
06/10/13	0.10	LEVIN, DOUGLAS G	EMAILS WITH S. FULLER (A&M) RE STATUS OF ERNST & YOUNG FEE INCREASE NEGOTIATIONS.

06/11/13 0.70	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. CASEY RE ADDITIONAL SERVICES PROPOSED TO BE PROVIDED BY KPMG (US) (.1); CORRESPONDENCES WITH S. FULLER (A&M) RE A&M EXPENSE SUBSTANTIATION PER US TRUSTEE REQUEST (.2); REVIEW DISCLOSURE STATEMENT AND APPLICABLE AUTHORITY CONCERNING TIMING OF FINAL INTERIM FEE APPLICATIONS FOLLOWING PLAN CONFIRMATION (.4).
06/12/13 2.40	LEVIN, DOUGLAS G	CORRESPONDENCES WITH M. PLANGMAN (KPMG), J. DECAIRANO (KPMG) AND M. CASEY RE ADDITIONAL SERVICES TO BE PROVIDED BY KPMG (.4); TELEPHONE CONFERENCE WITH M. PLANGMAN RE SAME (.2); CORRESPONDENCES AND TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE COORDINATING US TRUSTEE REVIEW OF ALVAREZ & MARSAL'S EXPENSES PER US TRUSTEE REQUEST (.5); REVIEW EXPENSE MATERIALS PROVIDED BY A&M AND PREPARE MATERIALS TO BE SHIPPED AND/OR EMAILED TO US TRUSTEE (1.0); DRAFT EMAIL TO R. MORISSEY RE SAME (.3).
06/13/13 1.50	LEVIN, DOUGLAS G	CORRESPONDENCES WITH R. MORISSEY AND S. FULLER (A&M) RE COORDINATING US TRUSTEE REVIEW OF ALVAREZ & MARSAL'S EXPENSES PER US TRUSTEE REQUEST (.3); DRAFT TRANSMITTAL LETTER TO R. MORISSEY (.2); CORRESPONDENCES AND CONFERENCES WITH P. CRAWFORD RE PREPARING MATERIALS TO BE SHIPPED TO US TRUSTEE (1.0).
06/14/13 0.30	LEVIN, DOUGLAS G	CORRESPONDENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA (LATHAM) RE COMMITTEE REVIEW OF PROPOSED ADDITIONAL SERVICES TO BE PROVIDED BY KPMG (US).

06/17/13

1.90 LEVIN, DOUGLAS G

CORRESPONDENCES WITH N. KAMPHAUS (MILBANK), J. DECAIRANO (KPMG) AND M. CASEY RE PROPOSED ADDITIONAL SERVICES TO BE PROVIDED BY KPMG (US) (.8); REVIEW UNDERLYING MATERIALS AND GENERALLY COORDINATE COMMITTEE REVIEW AND INPUT RE SAME (.5); TELEPHONE CONFERENCE WITH N. KAMPHAUS RE SAME (.2); COORDINATE CREATION OF MAY MONTHLY FEE STATEMENT FOR A. ZACAROLI, INCLUDING CORRESPONDENCES WITH B. KIM (.4).

0.70 KIM, BRIAN J

ARRANGE FOR INVOICE FROM A. ZACAROLI TO BE SCANNED IN (0.2); DISCUSSION WITH D. LEVIN RE: FEE STATEMENT (0.5).

06/18/13

1.30 LEVIN, DOUGLAS G

CORRESPONDENCES WITH S. BARNARD (LINKLATERS), A. ROGERS AND A. DOSHI RE APPROVAL OF LINKLATERS' RATE INCREASES (.4); CORRESPONDENCES WITH M. RIELA (LATHAM) RE ERNST & YOUNG SUPPLEMENTAL APPLICATION (.3) AND RESEARCH RE FILING AND SERVICE DEADLINES IN CONNECTION WITH SAME (.2); CORRESPONDENCES WITH J. COSTA (ON BEHALF OF A. ZACAROLI) AND B. KIM RE PAYMENT ISSUES AND MONTHLY FEE STATEMENT PREPARATION FOR A. ZACAROLI (.4).

06/19/13

6.60 LEVIN, DOUGLAS G

HEAVY CORRESPONDENCES WITH J. DECAIRANO (KPMG), M. PLANGMAN (KPMG) AND N. KAMPHAUS RE BACKGROUND AND JUSTIFICATION CONCERNING KPMG (US) ASSISTANCE WITH AUDIT (1.0); TELEPHONE CONFERENCES WITH N. KAMPHAUS (.2) AND J. DECAIRANO (.2) RE SAME; REVIEW PLEADINGS CONCERNING PROPOSED KPMG SERVICES IN CHAPTER 11 CASES AND DRAFT SUMMARY FOR REFERENCE IN SAME CORRESPONDENCES (.6); DRAFT AND EDIT MONTHLY FEE STATEMENT FOR A. ZACAROLI (.8); SUBSTANTIAL REVIEW AND EDITS TO INVOICE FROM A. ZACAROLI IN ORDER TO RESOLVE SIGNIFICANT CONSISTENCY AND ACCOUNTING DISCREPANCIES, INCLUDING PREPARATION OF SPREADSHEET FOR ILLUSTRATION PURPOSES (2.7); CORRESPONDENCES AND TELEPHONE CONFERENCES WITH S. FULLER (A&M) RE RESOLVING PAYMENT ISSUE CONCERNING A. ZACAROLI (.6); CORRESPONDENCES WITH J. COSTA (ON BEHALF OF A. ZACAROLI) RE RESOLUTION OF PAYMENT ISSUE, SPREADSHEET AND DISCREPANCIES, AND PREPARATION OF MONTHLY FEE STATEMENT (.5).

06/20/13

0.40 KELSEY, MATTHEW K

ATTENTION TO FILING OF FEE STATEMENTS OF GCG AND HOULIHAN.

2.20 LEVIN, DOUGLAS G

CORRESPONDENCES WITH J. SCOTT (ON BEHALF OF A. ZACAROLI) AND B. KIM (ON BEHALF OF A. ZACAROLI) RE REVISED INVOICE AND PREPARATION OF MONTHLY FEE STATEMENT (.2); ANALYZE AND PREPARE SUMMARY OF ISSUES CONCERNING SAME INVOICE (.5); DRAFT, EDIT AND PROOFREAD MONTHLY FEE STATEMENT OF A. ZACAROLI (.5), AND CIRCULATE SAME TO J. SCOTT FOR APPROVAL (.1); CORRESPONDENCES WITH S. BARNARD (LINKLATERS), A. ROGERS AND A. DOSHI RE LINKLATERS RATE INCREASES (.2); CORRESPONDENCES WITH R. GIBB AND F. O'DRISCOLL OF MOURANT RE COMMENTS TO MONTHLY FEE STATEMENT (.3); REVIEW AND ANALYZE SAME, AND PROVIDE COMMENTS TO ATTACHED MOURANT INVOICE (.4).



06/21/13

0.40 ROSENTHAL, MICHAEL A EMAILS FROM M. TAN AND H. THOMPSON REGARDING MILBANK REPRESENTATION OF FALCON (.2); EMAIL TO E. FLECK REGARDING MILBANK REPRESENTATION OF FALCON (.2)

2.50 LEVIN, DOUGLAS G CORRESPONDENCES WITH N. KAPMHAUS (MILBANK) AND J. DECAIRANO RE VARIOUS ISSUES CONCERNING JUSTIFICATION FOR ARCAPITA'S PAYMENT FOR KPMG'S SERVICES IN CONNECTION WITH IRS EXAMINATION OF PAST INVESTMENT INTEREST (.8); TELEPHONE CONFERENCE WITH M. WOLFE (.1) RE SUMMARY OF KPMG FEES IN CONNECTION WITH SIMILAR PREVIOUS AUDITS, AND PREPARE SUMMARY OF SAME FEES FOR COMMUNICATION TO THE COMMITTEE (.8); CORRESPONDENCES WITH R. GIBB (MOURANT) RE MONTHLY FEE STATEMENT AND COMMENTS TO REDACTIONS PROPOSED BY MOURANT (.4); REVIEW AND COMMENT ON SAME REDACTIONS PER MOURANT'S REQUEST (.4).

2.80 WOLFE, MORGAN M PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF LINKLATERS MAY MONTHLY FEE STATEMENT (.8); EMAILS WITH TEAM RE SAME (.2); PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF SUPPLEMENTAL DECLARATION RE FEE RATE CHANGES RE SAME (1.2); PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF MOURANT OZANNES MONTHLY FEE STATEMENT (.6).

06/24/13

2.00 LEVIN, DOUGLAS G DRAFT AND EDIT MONTHLY FEE STATEMENT OF A. ZACAROLI, INCLUDING REVIEW OF MODIFIED INVOICE AND ANALYSIS OF PARTICULAR ACCOUNTING ISSUES (E.G., RESOLVING CERTAIN DISCREPANCIES IN THE INVOICE) (.7); CORRESPONDENCES WITH J. COSTA (REPRESENTING A. ZACAROLI) RE SAME (.1), AND COORDINATE FILING AND SERVICE OF SAME (.1); TELEPHONE CONFERENCE WITH N. KAMPHAUS (MILBANK) (.2) AND CORRESPONDENCES WITH N. KAMPHAUS, J. DECAIRANO (KPMG) AND M. RIELA (LATHAM) RE OUTSTANDING ISSUES CONCERNING (A) ADDITIONAL SERVICES PROPOSED TO BE PROVIDED BY KPMG AND (B) FEE ADJUSTMENT REQUESTED BY EY (.9).

0.70 AMPONSAH, DUKE K PREPARE AND FILE ZACAROLI THIRD MONTHLY FEE STATEMENT (.4); COORDINATE SERVICE WITH GCG RE: SAME (.3).

2.50 WOLFE, MORGAN M TELEPHONE CONFERENCE WITH D. LEVIN RE COMMITTEE DISPUTE RE KPMG FINANCING AND ATTENTION TO REVIEW OF FEES IN KPMG FEE STATEMENTS IN CONNECTION WITH CHICAGO CONDO WORK.

06/25/13

0.10 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK AND EMAIL TO C. MILLET REGARDING EUROLOG FEE HEARING (.1)

4.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH R. GIBB (MOURANT) RE PROPOSED REDACTIONS IN UPCOMING MOURANT MONTHLY FEE STATEMENT, AND PROVIDE INPUT RE VARIOUS SPECIFIC ENTRIES ALONG WITH BRIEF EXPLANATION (.5); CONFERENCE CALL WITH N. KAPMHAUS (MILBANK), A. TSANG (MILBANK) AND J. DECAIRANO (KPMG) RE COMMITTEE QUESTIONS CONCERNING KPMG ASSISTANCE WITH IRS AUDIT OF FORMER INVESTMENT INTEREST (.4); PREPARE FOR SAME CALL (.2); FOLLOW-UP CORRESPONDENCE WITH J. DECAIRANO RE SUMMARY OF CALL (.2); CORRESPONDENCES (.3) AND TELEPHONE CONFERENCE (.2) WITH M. RIELA (LATHAM) RE FACILITATING COMMITTEE CONSIDERATION OF ERNST & YOUNG REQUEST FOR ADDITIONAL FEES; CORRESPONDENCES WITH N. KAPMHAUS (MILBANK) RE SAME (.3); TELEPHONE CONFERENCE WITH M. BOUSLOG RE FALCON PAYMENT ISSUES AND MONTHLY FEE STATEMENTS AND FEE APPLICATIONS GOING FORWARD (.4); DRAFT EMAIL TO S. FULLER RE SAME ISSUES CONCERNING FALCON FOR ALL OTHER PROFESSIONALS (.2); RESEARCH RE TIMING AND LOGISTICS OF FOURTH INTERIM FEE APPLICATION AND FINAL FEE APPLICATION OF ALL PROFESSIONALS, INCLUDING REVIEW OF PLAN AND DISCLOSURE STATEMENT (.5); DRAFT EMAIL TO R. GIBB RE SAME LOGISTICS (.3); DRAFT EMAIL TO M. CASEY RE IRS AUDIT (.3); REVIEW AND COORDINATE FILING OF A&M MONTHLY FEE STATEMENT, INCLUDING CONFIRMATION CORRESPONDENCE WITH S. FULLER (A&M) (.2); ATTEND TO VARIOUS ISSUES CONCERNING EY APPLICATION AND KPMG AUDIT ASSISTANCE (.3).

0.20	BOUSLOG, MATTHEW G	TELEPHONE CONFERENCE WITH D. LEVIN RE ACCOUNTING FEES.
2.40	WOLFE, MORGAN M	PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF A&M APRIL MONTHLY FEE STATEMENT (1.8); EMAILS WITH TEAM RE SAME (.6).
06/26/13		
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH D. LEVIN REGARDING EXPANDED E&Y BAHRAIN PROPOSAL (.2); TELEPHONE WITH C. MILLET REGARDING EUROLOG FEE HEARING (.2); EMAILS WITH M. TAN REGARDING EUROLOG FEE HEARING (.2)
2.30	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH M. BOUSLOG RE FALCON PAYMENT ISSUES AND FEE STATEMENT AND FEE APPLICATION ISSUES GOING FORWARD (.1); REVIEW CORRESPONDENCES FROM A. KIM AND M. BOUSLOG RE SAME (.3); CORRESPONDENCES WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND J. WEISSER RE STATUS OF ERNST & YOUNG REQUEST FOR ADDITIONAL FEES (.7); CORRESPONDENCES WITH M. RIELA (LATHAM), C. CRISS (GCG), D. AMPONSAH AND M. WOLFE RE LOGISTICS OF EY APPLICATION FILING (.4); CORRESPONDENCES WITH N. KAMPHAUS (MILBANK) AND M. RIELA RE COMMITTEE AGREEMENT TO 2-WEEK NOTICE PERIOD CONCERNING SAME APPLICATION (.3); CORRESPONDENCES WITH J. DECAIRANO (KPMG) RE DISCUSSIONS WITH COMMITTEE RE KPMG ASSISTANCE WITH AUDIT (.5).
06/27/13		
0.20	ROSENTHAL, MICHAEL A	REVIEW LETTER TO JUDGE LANE REGARDING EUROLOG HEARING (.2)

2.30 LEVIN, DOUGLAS G

TELEPHONE CONFERENCE WITH N. KAMPHAUS (MILBANK) RE EY APPLICATION (.1); TELEPHONE CONFERENCE WITH C. BABCOCK RE ENTITY SUBJECT TO AUDIT AND RELATED KPMG SERVICES (.6); REVIEW SAME MATERIALS AND DRAFT CORRESPONDENCES TO M. CASEY, J. DECAIRANO (KPMG) AND C. BABCOCK RE ANALYSIS OF SAME (.8); CORRESPONDENCES WITH S. FULLER RE PAYMENTS TO ORDINARY COURSE PROFESSIONALS (.2), AND REVIEW PLEADINGS CONCERNING SAME (.2); ATTEND TO ISSUES CONCERNING EY APPLICATION, INCLUDING FACILITATING NEGOTIATIONS WITH THE COMMITTEE (.4).

06/28/13

0.60 LEVIN, DOUGLAS G

CORRESPONDENCES WITH J. DECAIRANO (KPMG) AND S. FULLER (A&M) RE ESTIMATE OF KPMG FEES CONCERNING AUDIT SERVICES (.3); TELEPHONE CONFERENCE WITH S. FULLER RE FALCON PAYMENT COORDINATION GOING FORWARD (.2); TELEPHONE CONFERENCE WITH D. ZEISER RE FILING AND SERVICE OF ERNST & YOUNG APPLICATION (.1).

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

INSURANCE  
30561-00112

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.80	\$1,040.00	\$ 10,192.00
JOSHUA WEISSER	0.20	785.00	<u>157.00</u>
<b>Total Services</b>			\$ 10,349.00

**Total Services, Costs/Charges** 10,349.00

**BALANCE DUE** \$ 10,349.00

INSURANCE  
30561-00112

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Detail Services:

06/09/13		
1.10	MILLET, CRAIG H	PREPARE MATERIALS REQUESTED BY INSURERS RE AKID AND MFI CLAIMS AND EMAILS RE SAME.
06/11/13		
1.50	MILLET, CRAIG H	PREPARE MATERIAL FOR AIG RE D&O INSURANCE.
06/12/13		
2.50	MILLET, CRAIG H	DRAFT MATERIAL FOR AIG RE D&O INSURANCE.
06/13/13		
0.60	MILLET, CRAIG H	PREPARE FOR CALL WITH AIG AND EMAILS RE SAME AND CONFERENCE WITH M. ROSENTHAL RE SAME.
06/18/13		
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING INSURANCE RENEWAL ISSUES.
06/27/13		
0.30	MILLET, CRAIG H	EMAILS WITH A. KIM.
06/28/13		
3.80	MILLET, CRAIG H	DRAFT AND REVISE DISCLOSURE SCHEDULES REQUIRED BY AIG AS TO STATUS OF VARIOUS MATTERS AND EMAILS WITH A. KIM AND M. ROSENTHAL RE SAME.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT  
30561-00113

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	2.00	\$1,170.00	\$ 2,340.00
CRAIG H. MILLET	49.20	1,040.00	51,168.00
MICHAEL A. ROSENTHAL	173.90	1,090.00	189,551.00
STEVEN P. BUFFONE	223.60	1,090.00	243,724.00
BRUCE D. BOLANDER	3.30	990.00	3,267.00
JEFFREY TRINKLEIN	8.50	1,050.00	8,925.00
J. ALAN BANNISTER	40.40	1,000.00	40,400.00
EMAD H. KHALIL	246.00	990.00	243,540.00
WILLIAM M. RUSTUM	139.80	1,030.00	143,994.00
SELINA S. SAGAYAM	3.80	1,085.00	4,123.00
STEPHEN D. NORDAHL	69.30	995.00	68,953.50
MATTHEW J. WILLIAMS	0.30	960.00	288.00
HARDEEP S. PLAHE	9.40	915.00	8,601.00
MATTHEW K. KELSEY	6.60	875.00	5,775.00
ELAINE W. CHAO	14.00	795.00	11,130.00
GILLIAN MCPHEE	2.30	760.00	1,748.00
DANIEL ANGEL	11.60	795.00	9,222.00
JOSHUA WEISSER	17.40	785.00	13,659.00
JAMES B. O'GRADY	144.90	755.00	109,399.50
JEREMY L. GRAVES	150.30	665.00	99,949.50
SAEE MUZUMDAR	4.20	735.00	3,087.00
JUSTIN J. REDA	11.20	735.00	8,232.00
SHELBY E. PARNES	1.90	735.00	1,396.50
KARTHIK A. THIAGARAJAN	3.50	735.00	2,572.50
JOHN G. VAN NAME	12.90	695.00	8,965.50
KEVIN A. MEDRANO	97.50	695.00	67,762.50
ALAN MOSKOWITZ	160.60	695.00	111,617.00
HANNA CHALHOUB	0.50	645.00	322.50
MATTHEW G. BOUSLOG	68.80	465.00	31,992.00
MATTHEW A. GIBBONS	5.70	510.00	2,907.00
MARINA C. SZTEINBOK	0.30	625.00	187.50
DUKE K. AMPONSAH	10.20	365.00	3,723.00
JAMES P. CLARKIN-BRESLIN	21.40	195.00	4,173.00
CARLA H. JONES	0.50	190.00	95.00
TAYLOR L. PERKINS	0.80	265.00	212.00
MORGAN M. WOLFE	12.70	265.00	<u>3,365.50</u>

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

**Total Services** \$1,510,368.00

**Total Services, Costs/Charges** 1,510,368.00

**BALANCE DUE** \$1,510,368.00



PLAN & DISCLOSURE STATEMENT  
30561-00113

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Detail Services:

06/01/13

0.40 MILLET, CRAIG H

EMAILS RE HARBOURVEST OBJECTION TO  
CONFIRMATION AND STRATEGY; EMAILS WITH J.  
GRAVES RE FILING OF PLAN SUPPLEMENT.

5.90 ROSENTHAL, MICHAEL A

PREPARE FOR PLAN DOCUMENT STATUS CALL WITH  
UCC (1.4); PLAN DOCUMENT STATUS CALL WITH J.  
MORGAN, E. FLECK AND S. BUFFONE (.8); FOLLOW-UP  
CALL WITH S. BUFFONE REGARDING PLAN  
DOCUMENTS (.1); REVIEW AND CONSIDER OPEN  
ISSUES LIST RELATED TO MSA (.8); EMAILS WITH H.  
THOMPSON AND M. TAN REGARDING HARBOURVEST  
ISSUES (.3); EMAIL TO N. LABOVITZ REGARDING  
HARBOURVEST ISSUES (.1); REVIEW SCB TERM  
SHEET MARK-UP (.3); EMAILS WITH J. WEISSER  
REGARDING ARCAPITA REPLACEMENT GUARANTY  
(.2); EMAILS WITH B. RUSTUM REGARDING  
COMMENTS TO WARRANT FORM (.2); EMAILS WITH J.  
MORGAN REGARDING SENIOR MANAGEMENT  
SETTLEMENT AGREEMENT TERMS AND FORM (.2);  
REVIEW SENIOR MANAGEMENT SETTLEMENT  
AGREEMENTS AND EMAILS WITH J. WEISSER  
REGARDING SAME (.2); REVIEW DRAFT SCB  
SETTLEMENT MOTION (.3); EMAILS WITH E. FLECK RE  
QIB ASSUMPTION ISSUES (.2); REVIEW LATEST  
EQUITY TERM SHEET FROM MILBANK (.4); REVIEW  
FORM OF TRANSACTION EXPENSE AND WCF  
MURABAHA (.4).

6.40 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH LARGE NUMBER OF PEOPLE REGARDING MSA ISSUES (1.3); CONFERENCE CALL WITH J. MORGAN, E. FLECK AND M. ROSENTHAL REGARDING MSA, WARRANT DILUTION, AND LIST OF DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE (1.0); CALL WITH M. ROSENTHAL AS FOLLOW UP (.3); SEVERAL EMAILS WITH S. NORDAHL (.3); SEVERAL EMAILS B. RUSTUM REGARDING WARRANT DILUTION ISSUES (.5); DRAFT EMAIL TO ARCAPITA AND A&M SUMMARIZING STATUS AND OPEN ISSUES (.4); NUMEROUS EMAILS WITH H. THOMPSON REGARDING CURRENT DRAFTS OF KEY DOCUMENTS (.7); REVIEW TOPCO MEMS AND ARTS DRAFT AS RECEIVED FROM MILBANK (.6); EMAIL J. O'GRADY REGARDING KEY CHANGES MADE BY MILBANK TO TOPCO MEMS AND ARTS (.3); NUMEROUS EMAILS WITH M. ROSENTHAL, J. MORGAN, J. WEISSER REGARDING MANAGEMENT SEVERANCE AGREEMENTS AND ISSUES (.5); EMAIL M. TAN REGARDING MANAGEMENT WAIVER OF SEVERANCE CLAIMS (.2); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING LIABILITY FOR EXCESS SEVERANCE (.3).

8.40 KHALIL, EMAD H

REVIEW AND CONSIDER DRAFT MSA IN CONNECTION FILING PLAN SUPPLEMENT (.6); REVIEW SUKUK STRUCTURING AND DRAFTING INCLUDING ATTENTION TO LATHAM COMMENTS AND CONFERENCE WITH S. ROSS RE: SAME (2.2); DRAFTING AND CONFERENCES RELATING TO MURABAHA DIP/EXIT AND RESOLVING OPEN ISSUES AND CONFERENCE WITH S. ROSS AND TRANSMITTING SAME TO LATHAM (2.3); DRAFTING AND CONFERENCES WITH S. ROSS RE: MURABAHA AGREEMENT FOR FUNDING ADDITIONAL WCFS (1.1); ATTENTION TO FORM OF AMENDMENT TO EXISTING WCF FACILITIES AND DRAFT MASTER MURABAHA AGREEMENT FOR FINANCING DISPOSITION EXPENSES (1.4); REVIEW AND CONSIDER ARTICLES AND MEMORANDUM OF ASSOCIATION OF NEW ARCAPITA TOPCO (.8).

4.60 RUSTUM, WILLIAM M

CONTINUE TO REVIEW, EDIT AND PROCESS CHANGES TO THE TOPCO ARTICLES, TOPCO WARRANT, TRANSACTION HOLDCO ARTICLES AND SHAREHOLDERS AGREEMENT, DISPOSITION PLAN AND EQUITY TERM SHEET (3.3); REVIEW THE REVISED ISSUED LIST FOR THE MANAGEMENT SERVICES AGREEMENT (.5); MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.8).

- 1.60 NORDAHL, STEPHEN D READ AND RESPOND TO EMAILS RE MSA ISSUES (.6); REVIEW MILBANK MSA ISSUES LIST (.4); REPLY TO EMAILS FROM M. ROSENTHAL REGARDING SEVERANCE (.3); REVIEW ISSUES LIST ANNOTATION (BUSINESS/LEGAL) (.3).
- 1.40 ANGEL, DANIEL REVIEW AND REVISE ISSUES LIST.
- 0.80 WEISSER, JOSHUA CORRESPONDENCE REGARDING GUARANTY TO BE ADDRESSED VIA PLAN (.4); ADDRESS CONFIDENTIALITY ISSUES REGARDING SYNDICATION OF EXIT FACILITY (.4).
- 1.70 O'GRADY, JAMES B REVIEW OF TOPCO MEMS & ARTS AND E-MAILS RE SAME (1.0); EMAILS RE PLAN SUPPLEMENT DOCUMENTATION AND HARBOURVEST SUMMARIES (.7).
- 6.50 GRAVES, JEREMY L REVISE AND EDIT SCB AGREEMENT (1.2); REVIEW AND REVISE RELATED 9019 MOTION (.8); REVIEW AND COMMENT ON FALCON BRIEF (2.1); REVIEW AND COMMENT ON BALLOT CERTIFICATION (.9); REVIEW AND COMMENT ON CONFIRMATION ORDER (1.5).
- 5.50 MOSKOWITZ, ALAN REVIEW REVISED BALLOT CERTIFICATION (.5); REVIEW EMAIL CORRESPONDENCE REGARDING CONFIRMATION DOCUMENTS (.5); LEGAL RESEARCH REGARDING ABSOLUTE PRIORITY (1.5); REVIEW DRAFT PLAN SUPPLEMENT DOCUMENTS (1.8); DRAFT NOTICE REGARDING DISBURSING AGENT (1.2).
- 0.20 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE CONFIRMATION ISSUES.

06/02/13

5.60 ROSENTHAL, MICHAEL A

EXTENDED CONFERENCE CALL WITH H. THOMPSON, M. TAN, S. BUFFONE AND OTHERS REGARDING OPEN MSA ISSUES (1.9); EMAILS WITH S. BUFFONE AND S. NORDAHL REGARDING OPEN MSA ISSUES (.3); CONFERENCE CALL WITH A. ABDULMALIK, H. THOMPSON, M. TAN REGARDING OPEN MSA ISSUES (.6); REVIEW AND COMMENT ON B. GREER COMMENTS TO SCB SETTLEMENT AGREEMENT (.2); EMAILS WITH S. FULLER, J. GRAVES REGARDING FUNDING OF PAYMENT REQUIRED UNDER SCB TERM SHEET (.2); REVIEW UCC COMMENTS TO SCB SETTLEMENT AGREEMENT (.1); EMAILS TO M. TAN AND H. THOMPSON REGARDING PROPOSAL TO HARBOURVEST (.3); EMAILS FROM H. THOMPSON AND HARBOURVEST REGARDING ASSUMPTION ISSUES (.2); EMAILS TO AND FROM N. LABOVITZ AND E. FLECK REGARDING HV ISSUES (.2); REVIEW EMAIL AND LATEST REVISIONS FROM MOURANT RE MEMS AND ARTICLES (.6); EMAILS WITH S. BUFFONE, H. THOMPSON, J. O'GRADY, AND OTHERS AT CLIENT REGARDING TRANSFER OF ARCAPITA INTERESTS IN SYN COS (.3); EMAIL TO AND FROM M. TAN REGARDING EXCESS SEVERANCE ISSUES (.2); REVIEW HONITON TERM SHEET (.3); EMAILS WITH J. O'GRADY, B. RUSTUM, M. TAN REGARDING KEY PERSON EVENTS RELATED TO HV PROPOSAL (.2).

9.10 BUFFONE, STEVEN P

EMAIL M. CHOWDHURY REGARDING WARRANT DILUTION ISSUE (.2); EMAIL M. TAN REGARDING REORDERING MSA ISSUES LIST (.1); PREPARE FOR CONFERENCE CALL WITH CLIENT REGARDING MSA ISSUES (.4); EMAIL FROM H. THOMPSON REGARDING MSA ISSUES (.1); SEVERAL EMAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA KEY ISSUES LIST, CATEGORIZING ISSUES AS BUSINESS OR LEGAL (.3); LENGTHY CONFERENCE CALL WITH CLIENT WITH DETAILED DISCUSSION OF MSA ISSUES (2.2); CONFERENCE CALL WITH SENIOR ARCAPITA REPS AND M. ROSENTHAL REGARDING KEY OPEN ISSUES UNDER MSA, WARRANT DILUTION ISSUE (.7); NUMEROUS EMAILS REGARDING VARIOUS MSA ISSUES (.7); SEVERAL EMAILS B. RUSTUM AND J. O'GRADY REGARDING DOCUMENTING WARRANT DILUTION PROTECTION (.2); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING VARIETY OF ISSUES ASSOCIATED WITH FILING DOCUMENTS ON JUNE 3 (.5); CALL WITH M. ROSENTHAL REGARDING WARRANT DILUTION ISSUE (.3); NUMEROUS EMAILS WITH M. TAN REGARDING HARBOURVEST, MSA KEY ISSUES (.4); SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY REGARDING VARIOUS DOCUMENTS TO BE FILED (.4); EMAIL K. SHAH, B. RUSTUM, J. O'GRADY REGARDING TOPCO MEMS AND ARTS (.3); SEVERAL EMAILS REGARDING AIHL/SYNDICATION COMPANY TRANSFERS (.4); SEVERAL EMAILS WITH K. SHAH OF MILBANK REGARDING VARIOUS ISSUES (.3); SEVERAL EMAILS WITH M. ROSENTHAL AND B. THOMAS REGARDING INVESTMENT ADVISOR ACT FILING (.3); SEVERAL EMAILS WITH S. NORDAHL REGARDING MSA (.4); SEVERAL EMAILS WITH M. TAN REGARDING HARBOURVEST (.2); EMAILS B. RUSTUM REGARDING VARIOUS OPEN ISSUES (.2); EMAILS M. ROSENTHAL AND E. FLECK REGARDING TIMING OF FILINGS AND OPEN ISSUES (.2); SEVERAL EMAILS M. ROSENTHAL, B. RUSTUM, J. O'GRADY REGARDING WARRANT DILUTION ISSUE (.3).

0.20 TRINKLEIN, JEFFREY

NOTE TO S. ROSS REGARDING TRANSACTION HOLDCO AND PROPOSED RESTRUCTURE (.1); NOTE TO O'GRADY (.1).

- 8.60 KHALIL, EMAD H ATTENTION TO LEGAL OPINIONS REQUIRED FOR MURABAHA DIP/EXIT AND OTHER CLOSING ITEMS AND CONFERENCE WITH A. DOSHI AND S. ROSS RE: SAME (.8); ATTENTION TO SINGAPORE COMPANY ISSUES AND CONFERENCE WITH E. CHAO AND A. DOSHI RE: SAME (.7); REVIEW AND CONSIDER R. ERNEST ENGLISH LAW AND STRUCTURING COMMENTS ON SUKUK TERMS AND CONDITIONS, MUDARABA AGREEMENT, AND DECLARATION OF TRUST AND CONFERENCE WITH S. ROSS RE: SAME (1.6); REVIEW AND CONSIDER ISSUES GRID REFLECTING LATHAM/GSI RESPONSES TO THE MILBANK MARKUP (1.9); ATTENTION TO ISSUES RAISED BY O. AL TAMIMI RE: PROPOSED SEPARATION OF AIHL FROM SYNDCOS, INCLUDING ANY IMPACT ON FINANCING DOCUMENTS AND CONFERENCE WITH S. ROSS AND J. TRINKLEIN RE: SAME (1.1); REVIEW AND CONSIDER AFFIDAVIT FOR THE CAYMAN COURT IN CONNECTION WITH THE GOLDMAN SACHS DIP/EXIT FACILITY TRANSMITTED BY J. WEISSER (.7); CONFERENCE WITH S. ROSS AND PREPARE AND CIRCULATE COMMENTS AND QUESTIONS TO THE MUDARABA AGREEMENT TO LATHAM AND MILBANK IN PREPARATION FOR MONDAY CALL (1.8).
- 7.10 RUSTUM, WILLIAM M CONTINUE TO REVIEW AND EDIT THE VARIOUS TRANSACTION DOCUMENTS, SEND MARK-UPS OF FIVE SUCH AGREEMENTS TO J. O'GRADY FOR DISTRIBUTION TO MILBANK (4.2); PARTICIPATE IN CONFERENCE CALL WITH THE CLIENT REGARDING THE MANAGEMENT SERVICES AGREEMENT (2.0); MONITOR AND RESPOND TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS, INCLUDING THE REDEMPTION OF AIHL INTERESTS (.9).
- 3.50 NORDAHL, STEPHEN D READ AND RESPOND TO EMAIL REGARDING MSA (.3); REVISE MSA ISSUES LIST (1.6); TELEPHONE CONFERENCE WITH ARCAPITA, S. BUFFONE, M. ROSENTHAL, D. ANGEL REGARDING MSA ISSUES (1.1); FURTHER REVISIONS TO MSA ISSUES LIST (.5).
- 4.20 ANGEL, DANIEL TELECONFERENCE WITH ARCAPITA RE OPEN ISSUES (2.0); REVISE ISSUES LIST AND DISTRIBUTE (1.7); TELECONFERENCE WITH AIM (.5).

10.50	O'GRADY, JAMES B	CALL WITH CLIENT RE OPEN ISSUES IN PLAN SUPPLEMENT DOCUMENTATION (1.6); REVISIONS TO WARRANT AND E-MAILS WITH B. RUSTUM RE SAME (1.4); REVISIONS TO TOPCO MEMS & ARTS AND E-MAILS WITH B. RUSTUM RE SAME (1.6); REVISIONS TO OTHER PLAN SUPPLEMENT DOCUMENTATION, AND EMAILS RE SAME (2.6); EMAILS AND CALLS WITH CAYMAN COUNSEL RE REVISIONS TO TOPCO MEMS & ARTS (1.1); ANALYSIS OF HARBOURVEST KEY PERSON PROVISIONS, AND E-MAILS RE SAME (.8); CALL WITH S. NORDAHL RE TERMINATION OF EXISTING MANAGEMENT/ADMINISTRATION AGREEMENTS (.4); EMAILS AND ANALYSIS RE MURABAHA FINANCING OF SYNDICATION COMPANY INVESTMENTS (0.7); EMAILS RE [REDACTED] [REDACTED] AGREEMENTS (0.3).
2.10	GRAVES, JEREMY L	REVIEW AND COMMENT ON CONFIRMATION ORDER.
0.20	MEDRANO, KEVIN A	CORRESPOND REGARDING AIHL PURCHASE OF SYNDCO INTERESTS AND STEPS PLAN TASKS.
6.80	MOSKOWITZ, ALAN	REVIEW AND REVISE CONFIRMATION DOCUMENTS.
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE CONFIRMATION OBJECTION.
06/03/13		
1.30	MILLET, CRAIG H	DRAFT AND REVISE DISCLOSURE FOR PLAN SUPPLEMENT AND EMAIL RE SAME (.5); PREPARE FOR CONFIRMATION HEARING (.8).

12.90 ROSENTHAL, MICHAEL A

EXTENSIVE WORK ON COMMENTING ON AND FINALIZING ALL PLAN SUPPLEMENT DOCUMENTS, INCLUDING COOPERATION TERM SHEET, EQUITY TERM SHEET, MSA, WCF FACILITY (4.3); EXTENDED CONFERENCE CALL WITH CLIENT REGARDING OPEN MSA ISSUES (1.8); REVIEW AND REVISE LATEST DRAFT OF SCB SETTLEMENT (.4); CONFERENCE CALL WITH B. GREER, E. FLECK, J. GRAVES REGARDING SCB SETTLEMENT DRAFT (.3); WORK ON AMENDED BALLOT RELATED TO SCB (.2); REVIEW LATEST AND FINAL HONITON TERM SHEET (.3); EMAILS WITH AND TO N. LABOVITZ REGARDING HARBOURVEST ISSUES (.6); TELECONFERENCE WITH N. LABOVITZ REGARDING HARBOURVEST ISSUES (.3); TELECONFERENCE WITH M. TAN, M. CHOWDHURY AND H. THOMPSON REGARDING HARBOURVEST ISSUES (.4); PREPARE RESPONSE TO HARBOURVEST (.3); REVIEW HARBOURVEST RESERVATION OF RIGHTS AND EMAIL TO CLIENT REGARDING SAME (.3); TELECONFERENCE WITH E. FLECK RE HV RESERVATION OF RIGHTS (.2); TELECONFERENCE WITH S. NORDAHL REGARDING OPEN MSA ISSUES (.3); TELECONFERENCE WITH E. KHALIL RE OPEN EXIT FACILITY ISSUES (.2); MEETING WITH J. GRAVES RE REQUIRED PLAN REVISIONS (.2); CONSIDERATION OF REQUIRED PLAN REVISIONS (.4); TELECONFERENCE WITH A. EVERETT AND J. MORGAN REGARDING INTELLECTUAL PROPERTY TREATMENT (.2); EMAILS WITH J. MORGAN RE PLACEHOLDER LANGUAGE (.1); CONFERENCE CALL WITH K. SHAH, A. EVERETT, B. RUSTUM, S. BUFFONE AND OTHERS REGARDING OPEN ARTICLES ISSUES (.8); REVIEW MOURANT COMMENTS TO WARRANTS (.2); EMAILS WITH B. RUSTUM, H. THOMPSON, M. TAN REGARDING ISSUES RELATED TO WARRANTS AND WARRANT DILUTION (.2); REVIEW COMMENTS FROM MILBANK TO SENIOR MANAGEMENT GLOBAL SETTLEMENT AGREEMENTS (.2); TELEPHONE WITH J. O'GRADY REGARDING AIM STRUCTURE CHART (.2); SEVERAL EMAILS WITH J. MORGAN REGARDING SEVERANCE PROPOSAL RELATED TO EXCESS SEVERANCE (.3); EMAILS WITH B. RUSTUM REGARDING TRANSFER OF SYN CO SHARES (.2).



12.20 BUFFONE, STEVEN P

NUMEROUS EMAILS RELATING TO MSA ISSUES (.7); SEVERAL EMAILS WITH M. TAN REGARDING BUSINESS POINTS UNDER MSA (.3); MEET WITH M. ROSENTHAL (.3); REVIEW AND REVISE M. ROSENTHAL'S MARK-UP OF COOPERATION TERM SHEET, MARK-UP SAME TO SEND TO MILBANK, CALL WITH B. RUSTUM REGARDING SAME AND EMAIL TO J. MORGAN (.8); LENGTHY CONFERENCE CALL WITH MILBANK REGARDING VARIOUS TOPCO AND TRANSACTION HOLDCO DOCUMENTS BEING FILED TODAY (1.2); NUMEROUS EMAILS WITH M. ROSENTHAL AND J. MORGAN REGARDING EXCESS SEVERANCE PAYMENTS (.5); EMAILS WITH S. NORDAHL REGARDING COOPERATION TERM SHEET ISSUES (.3); NUMEROUS EMAILS H. THOMPSON AND M. ROSENTHAL REGARDING WARRANT DILUTION ISSUE (.5); EMAIL A. ROGERS REGARDING SHARI AH ISSUE UNDER WARRANT, EMAIL TO J. O'GRADY AND B. RUSTUM REGARDING SAME (.2); CONFERENCE CALL WITH M. TAN, M. CHOWDHURY, M. ROSENTHAL AND S. NORDAHL REGARDING MSA AND MEETING WITH S. NORDAHL AND B. RUSTUM REGARDING MSA ISSUES (1.8); APPROXIMATELY 10 EMAILS WITH J. MORGAN OF MILBANK, M. ROSENTHAL AND J. GRAVES REGARDING LEGEND TO BE ENTERED ON EACH FILED DOCUMENT THAT ISN'T FINAL IN ALL RESPECTS (.4); REVIEW CERTAIN PROVISIONS OF THE MSA, COMPARE WITH OBLIGATIONS MILBANK PROPOSES FOR AIM TO ASSUME UNDER THE SHAREHOLDERS AGREEMENT AND MEET WITH S. NORDAHL AND THEN M. ROSENTHAL REGARDING SAME (.9); REVIEW MILBANK'S REVISIONS TO COOPERATION TERM SHEET AND SPEAK WITH M. ROSENTHAL REGARDING SAME (.3); NUMEROUS EMAILS FROM J. WAUCHOPE AND COLLEAGUES AT MOURANT REGARDING VARIOUS ISSUES OF CAYMAN LAW RELATING TO DOCUMENTS BEING FILED (.4); CALL WITH H. THOMPSON REGARDING OPEN MSA ISSUES (.4); NUMEROUS EMAILS, MEET WITH M. ROSENTHAL, CALLS WITH M. ROSENTHAL AND H. THOMPSON AND CALL WITH M. ROSENTHAL AND E. FLECK REGARDING HARBOURVEST OBJECTIONS AND PROPOSED RESPONSE (.8); SEVERAL EMAILS REGARDING MILBANK'S COMMENTS ON MSA, SET UP CONFERENCE CALL, CONFERENCE CALL WITH MILBANK AND S. NORDAHL REGARDING SAME, CALLS WITH M. ROSENTHAL (1.3); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING FINALIZING FILING VERSIONS OF TOPCO EQUITY DOCUMENTS (.3); CONFERENCE CALL WITH J. GRAVES AND A. MOSKOWITZ REGARDING PACKAGE OF DOCUMENTS FOR FILING (.2); CALL WITH E. KHALIL REGARDING FINANCING DOCUMENTS (.2); REVIEW REDLINE OF TOPCO EQUITY DOCUMENTS FOR FILING (.4).

- 0.20 TRINKLEIN, JEFFREY NOTE TO A. ROGER REGARDING TRANSACTION  
HOLDCOS (.1); CALL WITH J. WEISSER TO DISCUSS  
PLAN ISSUES (.1).
- 1.70 BANNISTER, J. ALAN PREPARE FOR AND ATTEND CONFERENCE WITH E.  
KHALIL AND CONFERENCE WITH WORKING GROUP  
REGARDING SUKUK.
- 12.10 KHALIL, EMAD H PREPARE FOR AND PARTICIPATE IN STATUS CALL  
WITH MILBANK (1.0); ATTENTION TO CLOSING ITEMS  
REQUIRED FOR MURABAHA DIP/EXIT INCLUDING  
REVIEW OF CLOSING CHECKLIST AND PREPARATION  
OF BOARD RESOLUTIONS AND LEGAL OPINIONS AND  
CONFERENCE WITH A. DOSHI ET. AL RE: SAME (.8);  
REVIEW AND CONSIDER US PLEDGE AND SECURITY  
AGREEMENT CIRCULATED BY LATHAM (.9);  
ATTENTION TO SINGAPORE COMPANY ISSUES AND  
CONFERENCE WITH E. CHAO AND CARLITO RE: SAME  
(.3); TELEPHONE CONFERENCE WITH LATHAM AND  
MILBANK RE: STRUCTURING MUDARABA SUKUK,  
INCLUDING RESOLVING INTERCREDITOR ISSUES  
BETWEEN SUKUK HOLDERS AND DIP/EXIT LENDERS  
AND FOLLOW-UP DRAFTING AND RESTRUCTURING  
TO TAKE ACCOUNT OF SAME (1.6); CONFERENCE  
WITH CAYMAN COUNSEL AND S. ROSS RE:  
DISPOSITION EXPENSES MURABAHA AND THE DRAFT  
WCF AMENDMENT (.7); REVIEW AND COMMENT ON  
REVISED DIP/EXIT MURABAHA DOCUMENTS  
CIRCULATED BY LATHAM AND NEGOTIATIONS AND  
CONFERENCES WITH LATHAM AND MILBANK RE:  
SAME AND REVIEW FURTHER MILBANK COMMENTS  
(4.3); PREPARE AND CONFERENCE WITH S. ROSS  
CLIENT ISSUES/TALKING POINTS FOR MURABAHA  
DIP/EXIT DOCUMENTS AND CIRCULATE SAME (.8);  
ATTENTION TO FINALIZING ALL FINANCE  
DOCUMENTS FOR FILING WITH PLAN SUPPLEMENT  
AND CONFERENCES WITH J. GRAVES ET. AL. RE:  
SAME (1.4); ATTENTION TO HONITON/SCB  
RESOLUTION (.3).

- 9.60 RUSTUM, WILLIAM M MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING CORPORATE GOVERNANCE AND OTHER PLAN SUPPLEMENT MATTERS (1.4); PARTICIPATE IN A CALL WITH CAYMAN COUNSEL AND MILBANK TO DISCUSS ISSUES UNDER THE TOPCO ARTICLES (.8); PARTICIPATE IN CALL WITH THE CLIENT TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (0.7 HOURS); REVIEW AND EDIT FIVE MORE IMPLEMENTATION TERM SHEETS, SEND TO C. BABCOCK (2.2); UPDATE MATRIX SUMMARIZING INVESTMENTS FOR MOST RECENT IMPLEMENTATION TERM SHEETS (.9); REVIEW THE REVISED DRAFTS OF THE EXIT FACILITY (.8); MAKE FURTHER CHANGE TO THE TOPCO ARTICLES, TOPCO WARRANT, TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT, TRANSACTION HOLDCO ARTICLES AND THE COOPERATION TERM SHEET FOR PURPOSES OF FILING WITH THE PLAN SUPPLEMENT (2.8).
- 5.20 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA REGARDING ISSUES LIST RESOLUTIONS (1.2); REVISE AND EDIT MSA (3.2); OFFICE CONFERENCE WITH D. ANGEL REGARDING MSA (.5); TELEPHONE CONFERENCE WITH MILBANK REGARDING MSA (.3).
- 0.50 KELSEY, MATTHEW K REVIEW CONFIRMATION PLEADINGS.
- 0.20 CHAO, ELAINE W ATTENTION TO EMAILS FROM ARCAPITA TEAM ON INCORPORATION MATTERS.
- 1.30 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA (.5); OFFICE CONFERENCE WITH S. NORDAHL RE MSA (.3); REVIEW AND REVISE MSA (.5).
- 2.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF IMPLEMENTATION MEMORANDUM (.4); REVIEW AND ANALYSIS OF EXIT FACILITY DOCUMENTATION (.5); PREPARE FOR AND ATTEND CALL REGARDING EXIT FACILITY AND SUKUK (.9); RELATED REVIEW AND ANALYSIS OF SUKUK DOCUMENTATION (.6); ATTENTION TO ISSUES RELATED TO SENIOR MANAGEMENT GLOBAL SETTLEMENT TERM SHEETS (.2); RELATED CONFERENCE WITH N. KAMPHAUS (.2).

- 10.50 O'GRADY, JAMES B CALL WITH MILBANK RE FINALIZATION OF DOCUMENTS FOR FILING (.9); REVISIONS TO TOPCO MEMS & ARTS, FORM WARRANT, EQUITY TERM SHEET, FORMS OF INTERMEDIATE REORGANIZED ARCAPITA ORG DOCS AND FORMS OF SHAREHOLDERS AGREEMENT AND TRANSACTION HOLDCO ARTICLES, IN PREPARATION FOR FILING (2.7); EMAILS AND CALLS TO FINALIZE IMPLEMENTATION MEMO AND AIM SERVICES CHARTS (1.7); CALLS AND EMAILS WITH CAYMAN COUNSEL RE SAME (1.4); EMAILS RE SHARIA ANALYSIS FOR PROVISIONS RELATING TO TOPCO SECURITIES (.5); EMAILS AND ANALYSIS RE CHANGE OF CONTROL (.3); EMAILS RE IMPLEMENTATION OF CORPORATE REORGANIZATION (1.2); EMAILS AND ANALYSIS RE ASSUMPTION OF HARBOURVEST AGREEMENTS AND KEY PERSON PROVISION (1.3); EMAILS RE RESTRUCTURING OF AIPL INTERESTS (.3); EMAILS RE MURABAHA FINANCING OF PURCHASE OF SYNDICATION COMPANY INTERESTS IN TRANSACTION HOLDCOS (.2).
- 11.80 GRAVES, JEREMY L REVIEW AND COMMENT ON PROPOSED CONFIRMATION ORDER (2.1); COORDINATE FILING OF 23 PLAN SUPPLEMENT DOCUMENTS (7.6); CORRESPOND WITH B. GREER AND COMMITTEE REGARDING PLAN SETTLEMENT (.7); TELECONFERENCE WITH B. DOUTON REGARDING AFFIDAVIT (.3); REVISE AND EDIT VOTING DECLARATION (1.1).
- 1.80 MUZUMDAR, SAAE ATTEND TO INTERNAL REORGANIZATION MATTERS.
- 6.00 REDA, JUSTIN J REVIEW AND REVISE IMPLEMENTATION MEMORANDUM AND AIM SERVICES STRUCTURE CHART IN CONNECTION WITH FILING.
- 4.70 MEDRANO, KEVIN A CORRESPOND REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.8); CORRESPOND REGARDING NEW ENTITY FORMATION FOR INTERNAL REORGANIZATION (2.0); RESEARCH AND SUMMARIZE HARBOURVEST CONSENT RIGHTS (1.2); CORRESPOND REGARDING AIM ENTITY INFORMATION (.7).

13.30 MOSKOWITZ, ALAN

PHONE CONFERENCE WITH GCG REGARDING BALLOT CERTIFICATION (.7); DRAFT NOTICE REGARDING HOPPER SETTLEMENT (1.2); PHONE CONFERENCE WITH MILBANK REGARDING STATUS OF PLAN OBJECTIONS (.7); REVIEW AND REVISE PLAN SUPPLEMENT DOCUMENTS (1.5); REVIEW REVISIONS TO SCB SETTLEMENT (.7); OFFICE CONFERENCE WITH J. GRAVES REGARDING SCB (.7); PHONE CONFERENCE WITH SCB AND COMMITTEE REGARDING SCB VOTE (.5); REVIEW DISCLOSURE STATEMENT REGARDING AIM ISSUES (1.3); PREPARE AND FINALIZE PLAN SUPPLEMENT DOCUMENTS FOR FILING (5.5); REVIEW HARBOURVEST RESERVATION OF RIGHTS WITH RESPECT TO THE PLAN (.5).

3.90 BOUSLOG, MATTHEW G

CALLS WITH B. DOUTON AND J. GRAVES RE DECLARATIONS IN SUPPORT OF CONFIRMATION (.4); CALLS WITH J. WEISSER, J. GRAVES, A. MOSKOWITZ AND N. KAMPHAUS CONFIRMATION ISSUES (.5); EMAILS WITH J. GRAVES AND CLAIMS AGENT RE VOTING RESULTS (.1); EMAILS WITH M. ROSENTHAL AND C. MILLET RE PLAN OBJECTIONS (.1); RESEARCH RE CONFIRMATION BRIEF (2.6); REVIEW DOUTON COMMENTS RE DECLARATION (.1); REVIEW KVARDA COMMENTS RE DECLARATION (.1).

6.40 WOLFE, MORGAN M

PREPARE, FILE, AND COORDINATE SERVICE OF PLAN SUPPLEMENT DOCUMENTS INCLUDING NOTICE OF FILING AND ANNEXES 1-26 (3.0); HEAVY EMAIL CORRESPONDENCE AND IN OFFICE CONFERENCES WITH A. MOSKOWITZ, J. GRAVES, A. ARIAS RE SAME (2.3); CORRESPONDENCE WITH D. AMPONSAH RE ANTICIPATED FILING AND COORDINATION OF SAME (1.1).

06/04/13

1.40 MILLET, CRAIG H

EMAILS RE CONFIRMATION BRIEF AND REVISIONS (.5); PREPARE FOR CONFIRMATION HEARING AND ARGUMENT ON SUBORDINATION ISSUES (.9).

9.70 ROSENTHAL, MICHAEL A PARTICIPATE IN UPDATE LEGAL CALL WITH H. THOMPSON, A. ROGERS, S. BUFFONE, M. CHOWDHURY AND OTHERS REGARDING PLAN SUPPLEMENT AND OPEN ISSUES (.8); EMAILS WITH M. CHOWDHURY AND H. THOMPSON REGARDING RESPONSE TO HARBOURVEST PROPOSAL (.3); DRAFT RESPONSE TO HARBOURVEST PROPOSAL (.5); EMAILS WITH B. JORDAN AND E. FLECK REGARDING RESPONSE TO HARBOURVEST PROPOSAL (.1); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT AGREEMENT ISSUES (.2); EMAILS WITH M. CHOWDHURY AND H. THOMPSON REGARDING TREATMENT OF P3 MANAGEMENT AGREEMENTS IN MSA (.4); TELEPHONE WITH S. NORDAHL REGARDING TREATMENT OF P3 MANAGEMENT AGREEMENTS (.1); EMAILS FROM AND TO J. O'GRADY REGARDING TREATMENT OF P3 MANAGEMENT AGREEMENTS (.1); REVIEW WCF AMENDMENT (.3); EMAIL TO AND FROM S. ROSS AND E. KHALIL REGARDING WCF AMENDMENT (.2); EMAILS WITH B. RUSTUM REGARDING OPEN DILUTION ISSUE (.3); EMAILS WITH A. DOSHI AND H. THOMPSON REGARDING EAC MEETING RELATED TO SHARE TRANSFERS (.2); REVIEW LATEST DRAFT OF WARRANT AGREEMENT AND EMAIL WITH J. O'GRADY REGARDING SAME (.2); TELEPHONE WITH M. CHOWDHURY REGARDING TREATMENT OF P3 MANAGEMENT AGREEMENTS AND EMAIL FROM M. CHOWDHURY REGARDING SAME (.2); TELEPHONE WITH N. LABOVITZ REGARDING HARBOURVEST RESPONSE (.3); EMAILS TO E. FLECK, M. TAN, M. CHOWDHURY REGARDING HARBOURVEST RESPONSE (.3); WORK ON PLAN AMENDMENTS (1.3); REVIEW AND REVISE DRAFT OF CONFIRMATION BRIEF AND OBJECTION RESPONSE (1.7); REVIEW TIDE SUBORDINATION MEMORANDUM (1.2); CONFERENCE CALL WITH K. SCHMIDT, S. BUFFONE, E. FLECK REGARDING HV WAIVER OF DEFAULTS (.3); TELEPHONE WITH K. MEDRANO REGARDING HV DEFAULT RIGHTS (.1); EMAIL TO B. THOMAS REGARDING REDEMPTION OF SYN COS INTERESTS (.2); EMAIL FROM AND TELEPHONE WITH J. O'GRADY REGARDING REDEMPTION ISSUES (.2); EMAIL TO CLIENT AND E. FLECK REGARDING RESULTS OF HV DISCUSSION AND ALTERNATIVES (.2).

11.10 BUFFONE, STEVEN P

PREPARE FOR CONFERENCE CALL WITH INTERNAL WORKING GROUP BY REVIEWING NUMEROUS EMAILS REGARDING CURRENT STATUS OF DOCUMENTS AND MAJOR ISSUES (.7); CONFERENCE CALL WITH ARCAPITA AND GIBSON DUNN TEAMS TO REVIEW STATUS AND OPEN ISSUES (1.2); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES, ESPECIALLY REGARDING P3 MANAGEMENT AGREEMENT (.4); CALL WITH J. MORGAN REGARDING MSA AND DILUTION ISSUES (.3); CALL S. ROSS REGARDING FINANCING AGREEMENT STATUS (.3); NUMEROUS EMAILS M. ROSENTHAL AND B. RUSTUM REGARDING OPEN ISSUES UNDER NEW ARCAPITA TOPCO ORGANIZATIONAL DOCUMENTS (.4); CALL WITH B. RUSTUM REGARDING STAFFING AND COMPLETION OF ISSUES LIST RELATING TO SHAREHOLDERS AGREEMENT AND TOPCO EQUITY DOCUMENTS (.4); NUMEROUS EMAILS WITH H. THOMPSON, B. RUSTUM AND M. ROSENTHAL REGARDING PROVISIONS OF TOPCO ORGANIZATIONAL DOCUMENTS RELATING TO DIVIDEND AND DILUTION ISSUES (.6); NUMEROUS EMAILS AND TWO CALLS REGARDING HARBOURVEST SETTLEMENT PROPOSALS AND STATUS (.5); SEVERAL EMAILS AND CALLS REGARDING P3 SERVICES ISSUE (.4); MEET WITH M. ROSENTHAL REGARDING MSA (.2); EMAILS S. NORDAHL REGARDING MSA (.3); CALL WITH J. O'GRADY REGARDING FORMATION OF NEW ARCAPITA ENTITIES (.4); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING STAFFING ISSUES (.5); SEVERAL CALLS AND EMAILS REGARDING AIM STRUCTURE CHART (.5); CONFERENCE CALL WITH DEBEVOISE, M. ROSENTHAL AND E. FLECK OF MILBANK REGARDING HARBOURVEST CONSENT ISSUES AND MEET WITH M. ROSENTHAL REGARDING SAME (.7); SEVERAL CALLS WITH J. O'GRADY REGARDING INITIAL DIRECTORS OF VARIOUS RA ENTITIES (.5); SEVERAL EMAILS J. O'GRADY REGARDING D&O INSURANCE ISSUES (.3); NUMEROUS EMAILS M. ROSENTHAL, J. O'GRADY, B. RUSTUM REGARDING WARRANT DILUTION ISSUE (.4); NUMEROUS EMAILS REGARDING EXIT FACILITY (.7); SEVERAL EMAILS REGARDING MILBANK REVISED DRAFT OF MSA AND MSA ISSUES LIST AND REVIEW SAME AND EMAILS TO WORKING GROUPS SETTING UP CONFERENCE CALLS (1.4).

0.20 BOLANDER, BRUCE D

REVIEW AND RESPOND TO EMAIL REGARDING DESCRIPTION OF TRANSFER RESTRICTIONS ON NEW SHARES.

2.50 BANNISTER, J. ALAN

REVIEW REVISED DOCUMENTS.

13.40 KHALIL, EMAD H

CONFERENCE WITH CAYMAN COUNSEL AND S. ROSS RE: DISPOSITION EXPENSES MURABAHA AND THE DRAFT WCF AMENDMENT (.7); ATTENTION TO J. TRINKLEIN DESCRIPTION OF IIP AND IPP ISSUES AND CONSIDER INTERACTION/IMPACT ON FINANCING (0.8); REVIEW B. RUSTUM ANALYSIS RE: SAME (.6); CONFERENCE CALL WITH J. TRINKLEIN RE: SAME (.5); PREPARE FOR AND ATTEND STATUS CALLS WITH ARCAPITA (1.1); ATTENTION TO COMMENTS RECEIVED RE: DRAFT MURABAHA DISPOSITION EXPENSE FACILITY AND AMENDMENT TO WCF FACILITIES AND CONSIDER HOW TO BEST STRUCTURE/INCORPORATE PIK ELEMENT (1.5); ATTENTION TO PREPARATION OF EXHIBITS AND SCHEDULES TO MURABAHA DIP/EXIT AND CONFERENCE WITH A. DOSHI AND S. ROSS RE: SAME (.7); ATTENTION TO SINGAPORE COMPANY ISSUES AND CONFERENCE WITH E. CHAO RE: SAME (.5); CONFERENCE CALLS WITH CLIENT RE: DISPOSITION EXPENSE MURABAHA AND DRAFT WCF AMENDMENT (H. THOMPSON, A. ROGERS, S. DUDLEY ET. AL.) (1.1); REVIEW REVISED SUKUK DOCUMENTATION CIRCULATED BY MILBANK TO, AMONG OTHER THINGS, TAKE ACCOUNT OF LATHAM/GSI COMMENTS, AND COMMENT ON SAME (2.1); CONFERENCES WITH MILBANK, LATHAM AND S. ROSS RE: SAME (1.2); REVIEW, REVISE AND TRANSMIT COMMENTS TO MURABAHA DOCUMENTATION (2.6).

7.00 RUSTUM, WILLIAM M

EMAIL COMMUNICATION WITH M. ROSENTHAL, S. BUFFONE AND H. THOMPSON REGARDING WARRANT HOLDER DILUTION ISSUE (.9); PARTICIPATE IN WEEKLY STATUS CALL WITH ARCAPITA (1.0); PREPARE MASTER SPREADSHEET FOR THE 25 OF 30 INVESTMENTS I'VE REVIEWED IN WHICH AIHL OWNS AN INTEREST IN A SYNDICATION COMPANY, SEND TO THE INTERNAL WORKING GROUP FOR THEIR REVIEW, TOGETHER WITH A COVER EMAIL AS TO THE ISSUES RAISED BY THE CLIENT WITH RESPECT TO THE REDEMPTIONS (3.8); MEET WITH S. BUFFONE AND J. O'GRADY TO DISCUSS STEPS TO CLOSING AND STAFFING NEEDS (.5); MONITOR, REVIEW AND REPLY TO OTHER EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.8).



- 3.10 NORDAHL, STEPHEN D WEEKLY STATUS CALL WITH ARCAPITA AND GDC TEAM (1.0); READ AND RESPOND TO CORRESPONDENCE REGARDING P3 MANAGEMENT ISSUE (.5); REVIEW REVISED MSA FROM MILBANK (1.6).
- 0.20 PLAHE, HARDEEP S EMAIL TO CCL RE COMPLIANCE MANUALS; EMAIL TO CLIENT.
- 0.80 KELSEY, MATTHEW K REVIEW SUMMARY OF CONFIRMATION OBJECTIONS.
- 4.50 CHAO, ELAINE W REVIEW OLD MEMORANDUM AND ARTICLES OF ASSOCIATION OF ARCAPITA PTE LIMITED AND COMPARE AGAINST NEW SET OF ARTICLES PREPARED BY SHOOK LIN & BOK (2.1); DRAFT AND SEND EMAIL TO AMY DOSHI FLAGGING OUT DIFFERENCES IN THE TWO SETS OF ARTICLES OF ASSOCIATION (2.0); TELEPHONE CONFERENCE WITH E. KHALIL (.4).
- 6.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND MULTIPLE CALLS REGARDING REPLACEMENT DIP FACILITY - EXIT FACILITY (1.1); RELATED CONFERENCE WITH M. WILLIAMS (.2) AND S. ROSS (.3 HRS); REVIEW OF RELATED CAYMAN PROCEEDING PLEADINGS (.2); PREPARE FOR AND ATTEND FOLLOW ON CALL WITH LENDERS REGARDING TERMS OF DIP-EXIT AGREEMENT (1.3 HRS); PREPARE FOR AND ATTEND CONFERENCE TO DISCUSS COMMITTEE CALLS REGARDING SAME (1.4); FOLLOW ON COMPARISON OF DIP -EXIT LOAN DOCUMENTATION (.5); FOLLOW ON CALL WITH LENDERS REGARDING OTHER OUTSTANDING LOAN DOCUMENTATION AND CLOSING ISSUES (.8); CONFERENCE WITH J. GRAVES REGARDING PLAN CONFIRMATION ISSUES (.3); RELATED CONFERENCE WITH J. O'GRADY (.1).

- 8.70 O'GRADY, JAMES B EMAILS RE FORMATION OF NEW AIM ENTITIES (.4); EMAILS AND ANALYSIS RE ANTI-DILUTION PROVISIONS FOR TOPCO EQUITY SECURITIES (1.0); EMAILS AND REVIEW OF RE PRIOR REVISIONS TO IMPLEMENTATION MEMO AND AIM SERVICES CHARTS (.7); EMAILS RE POINTPARK PROPERTIES SERVICE AGREEMENTS AND IMPLEMENTATION OF AIM ARRANGEMENTS (1.4); REVIEW OF LIST OF DEFUNCT ARCAPITA ENTITIES, AND EMAILS AND CALLS RE SAME (1.1); EMAILS RE CHANGE OF CONTROL ANALYSIS (.5); EMAILS AND ANALYSIS RE REDEMPTION BY SYNDICATION COMPANIES OF INTERESTS HELD BY REORGANIZED ARCAPITA (1.6); MEETING WITH S. BUFFONE AND B. RUSTUM TO DISCUSS STAFFING REQUIREMENTS THROUGH CLOSING, AND EMAILS AND ANALYSIS RE SAME (1.2); REVIEW OF REVISED ORG CHART TO BE PROVIDED TO LENDERS, AND EMAILS RE SAME (0.8).
- 15.60 GRAVES, JEREMY L DRAFT, REVISE, AND EDIT CONFIRMATION BRIEF (13.6); CORRESPOND WITH COMMITTEE AND SCB REGARDING SETTLEMENT (.9); REVISE AND EDIT PLAN (1.1).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL WITH J. O'GRADY AND S. ROSS REGARDING REVISIONS TO IMPLEMENTATION MEMORANDUM.
- 1.10 MEDRANO, KEVIN A CORRESPOND REGARDING AIHL PURCHASE OF SYNDCO INTERESTS (.1); CORRESPOND REGARDING INTERNAL REORGANIZATION TASKS (1.0).
- 14.00 MOSKOWITZ, ALAN REVIEW GCG AFFIDAVIT REGARDING SHAREHOLDER ASSIGNMENT AND ACKNOWLEDGMENT FORMS (.5); REVIEW AND REVISE CONFIRMATION BRIEF (4.2); REVIEW AND REVISE DRAFT DECLARATIONS IN SUPPORT OF THE PLAN (4.8); DRAFT AND PREPARE FOR FILING NOTICE OF ENTRY OF CAYMAN ORDER (.5); REVIEW AND REVISE PROPOSED CONFIRMATION ORDER (4.0).
- 9.90 BOUSLOG, MATTHEW G DRAFT CONFIRMATION BRIEF (7.6); RESEARCH RE SAME (.4); EMAILS WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.1); CONFERENCES WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.3); DRAFT DECLARATIONS RE CONFIRMATION (1.5).

1.40 AMPONSAH, DUKE K PREPARE PACKAGE CONTAINING RECENTLY FILED  
PLAN SUPPLEMENT TO BE SENT TO COURT AND UST.

06/05/13

11.10 MILLET, CRAIG H ANALYZE AND DRAFT RESPONSE TO OBJECTIONS TO  
CONFIRMATION (3.5); EMAILS AND CALLS WITH  
OBJECTING PARTIES RE RESOLUTION OF  
OBJECTIONS (2.2); DRAFT AND REVISE SECTIONS OF  
CONFIRMATION BRIEF (2.9); PREPARE FOR  
CONFIRMATION HEARING (2.5).

12.10 ROSENTHAL, MICHAEL A EMAILS WITH M. CHOWDHURY AND H. THOMPSON  
REGARDING RESPONSE TO HV LATEST PROPOSAL  
(.3); REVIEW HV LATEST PROPOSAL (.2); REVIEW  
FINAL HONITON TERM SHEET (.3); DRAFT  
COUNTERPROPOSAL TO HV (.4); CONSIDER  
RESPONSE TO HV DEFAULT ISSUE (.8); EMAILS WITH  
CLIENT, E. FLECK AND S. BUFFONE REGARDING  
RESPONSE TO HARBOURVEST PROPOSAL (.4);  
REVIEW AND REVISE CONFIRMATION PRESS  
RELEASE (.3); EMAILS WITH J. GRAVES REGARDING  
VARIOUS PLAN CHANGES (.4); MEETINGS WITH J.  
GRAVES REGARDING PLAN CHANGES AND  
CONFIRMATION BRIEF (.6); REVIEW AND COMMENT  
ON CONFIRMATION BRIEF (1.6); REVIEW AND  
COMMENT ON H. THOMPSON DECLARATION (.8);  
REVIEW PROPOSED CONFIRMATION ORDER (.8);  
CONFERENCE CALL WITH CLIENT REGARDING OPEN  
PLAN AND MSA ISSUES (1); CONFERENCE CALL WITH  
CLIENT, MILBANK, A&M AND HL REGARDING OPEN  
PLAN AND MSA ISSUES (1.9); EMAILS WITH B.  
RUSTUM AND S. DICKSON REGARDING REDEMPTION  
OF AIHL INTERESTS (.3); TELEPHONE WITH S.  
NORDAHL REGARDING KEY PERSON ISSUES (.1);  
CONSIDER PLAN CHANGES RELATED TO NON-QP  
DISTRIBUTION (.2); REVIEW FINAL COMMENTS FROM  
SCB TO SETTLEMENT AGREEMENT (.2); REVIEW  
MILBANK COMMENTS TO SCB SETTLEMENT MOTION  
(.2); EMAILS WITH B. RUSTUM, S. BUFFONE AND J.  
GRAVES REGARDING SHARE DILUTION ISSUES (.1);  
REVIEW PLAN OBJECTION CHART (.4); TELEPHONE  
WITH S. NORDAHL REGARDING MSA FEE TIMING (.1);  
CONFERENCE CALL WITH E. FLECK, N. KAMPHAUS, C.  
MILLET REGARDING RESPONSE TO PLAN  
OBJECTIONS (.7).

15.30 BUFFONE, STEVEN P

REVIEW AND COMMENT ON COOPERATION TERM SHEET (1.3); SEVERAL EMAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING ANTI-DILUTION PROTECTIONS IN SHAREHOLDERS' AGREEMENT AND REVIEW AND COMMENT ON SUMMARY OF SAME PREPARED BY B. RUSTUM (.9); REVIEW DILUTION CALCULATION EMAIL AND SPREADSHEET PREPARED BY B. RUSTUM (.3) EMAIL FROM M. ROSENTHAL REGARDING TRANSACTION HOLDCO ISSUES (.1); SEVERAL EMAILS WITH M. TAN AND S. NORDAHL REGARDING KEY MAN PROVISIONS OF MANAGEMENT SERVICES AGREEMENT (.4); NUMEROUS EMAILS, CALLS AND MARKUP DOCUMENTS RELATING TO WARRANT HOLDER PROTECTIONS IN ARCAPITA TOPCO MEMS AND ARTS (1.2); NUMEROUS EMAILS AND MEET WITH M. ROSENTHAL REGARDING HARBOURVEST PROPOSED SETTLEMENT (.8); SEVERAL EMAILS REGARDING VARIOUS ISSUES UNDER MANAGEMENT SERVICES AGREEMENT (.4); SEVERAL EMAILS WITH A&M REGARDING AIM STRUCTURE CHART (.4); EMAILS WITH J. O'GRADY AND B. RUSTUM REGARDING TOPCO STRUCTURE CHARTS (.3); EMAILS AND REVIEW DIP/EXIT FACILITY MURABAHA AGREEMENTS (2.4); EMAILS AND REVIEW SUKUK DOCUMENTS (1.3) ; REVIEW MURABAHA AGREEMENT FOR DIP/EXIT FACILITY AS RECEIVED FROM S. ROSS (1.2); CALL WITH S NORDAHL REGARDING MSA (.3); MEET WITH S. NORDAHL REGARDING MSA (.4); CALLS AND EMAILS WITH J. MORGAN REGARDING MSA (.4); SEVERAL EMAILS WITH M. ROSENTHAL, M. TAN, M. CHOWDHURY REGARDING LIST OF MAJOR AND MINOR INVESTMENTS (.3); CALL WITH M. ROSENTHAL REGARDING DOCUMENTS TO BE FILED ON PLAN SUPPLEMENT DATE AND SEVERAL CALLS REGARDING SAME (.5); SEVERAL EMAILS WITH J. MORGAN REGARDING MSA (.2); MEET WITH M. CHOWDHURY REGARDING MSA AND OTHER ISSUES (.5); EMAIL WITH M. ROSENTHAL AND S. NORDAHL REGARDING M. CHOWDHURY SUMMARY OF MSA ISSUES (.1); NUMEROUS EMAILS WITH J. WAUCHOPE, B. RUSTUM, J. O'GRADY AND OTHERS REGARDING INITIAL CAPITALIZATION OF NEW ARCAPITA TOPCO AND CALL WITH B. RUSTUM REGARDING SAME (.7); SEVERAL EMAILS WITH J. WAUCHOPE AND B. RUSTUM REGARDING PREEMPTIVE RIGHTS IN NEW ARCAPITA TOPCO (.4); NUMEROUS EMAILS RELATING TO POSSIBLE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES (.5).

0.20 BOLANDER, BRUCE D

TELEPHONE CONFERENCE WITH W. THOMAS REGARDING ADVISERS ACT REGISTRATION ISSUES.

0.20 TRINKLEIN, JEFFREY

REVIEW COMMENTS ON THE SUMMARY.

13.90 KHALIL, EMAD H

CONFERENCE WITH M. WILLIAMS TO PREPARE FOR MONDAY HEARING ON DIP/EXIT (1.5); REVIEW AND CONSIDER SHARI AH DEPARTMENT COMMENTS ON MURABAHA DIP/EXIT FACILITY (1.6); REVIEW AND CONSIDER ADDITIONAL LATHAM COMMENTS ON MUDARABA SUKUK DOCUMENTS (1.1); PREPARE AND TRANSMIT MUDARABA SUKUK ISSUES LIST FOR CLIENT AND CONFERENCES WITH S. ROSS RE: SAME (1.3); REVIEW AND COMMENTS NEW PROPOSED HOLDCO 1 STRUCTURE CHART TO TAKING ACCOUNT OF ARCAPITA COMMENTS (0.6); ATTENTION TO PROPOSED AIHL REDEMPTION OF INTEREST IN SYNDCOS AND RELATED ISSUES AND CONFERENCE WITH C. BABCOCK ET. AL RE: SAME (1.4); ATTENTION TO PROPOSED AMENDMENT OF GSI FEE LETTER AND FOLLOW-UP WITH ROTHSCHILD RE: SAME AND REVIEW PROPOSED DRAFT AMENDMENT CIRCULATED BY LATHAM (1.2); REVIEW AND COMMENT ON MURABAHA DIP/EXIT AND INCORPORATE COMMENTS FROM M. WILLIAMS ET. AL AND CONFERENCE WITH S. ROSS RE: SAME (2.3); DISCUSS PROPOSED CHANGES WITH LATHAM (A. PALLETT ET. AL) (.5); REVIEW FURTHER REVISED MURABAHA DIP/EXIT DOCUMENTS TRANSMITTED BY LATHAM AND MILBANK COMMENTS ON SAME (1.7); ATTENTION TO ██████████ MANAGEMENT AGREEMENT ISSUES AND CONFERENCE WITH M. ROSENTHAL AND J. GRAVES RE: SAME (.3); ATTENTION TO INTERIM VS. FINAL DIP/EXIT ORDER ISSUE AND CONFERENCE WITH M. WILLIAMS RE: SAME (.4).

6.90 RUSTUM, WILLIAM M

COORDINATION WITH M. ROSENTHAL AND S. BUFFONE ON THE WARRANTHOLDER DILUTION ANALYSIS, PREPARING AN EMAIL TO CAYMAN COUNSEL AND A ONE-PAGE TERM SHEET REGARDING SAME (2.3); CONTINUE TO ANALYZE THE REDEMPTION ISSUE WITH M. ROSENTHAL, J. TRINKLEIN, J. O'GRADY AND C. BABCOCK (2.4); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT (.8); DISCUSS THE TRANSACTION WITH J. VAN NAME AND S. PARNES IN CONNECTION WITH GETTING THEIR ASSISTANCE ON IMPLEMENTING THE TRANSACTION DOCUMENTS (.5); MONITOR, REVIEW AND REPLY TO VARIOUS EMAILS REGARDING VARIOUS OTHER CORPORATE GOVERNANCE MATTERS (.9).

- 6.90 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA REGARDING MSA ISSUES (1.0); TELEPHONE CONFERENCE WITH ARCAPITA AND MILBANK, S. BUFFONE AND M. ROSENTHAL REGARDING MSA ISSUES (1.6); REVISE AND EDIT MSA AND INTERNAL DISTRIBUTION OF MSA (4.3).
- 1.20 KELSEY, MATTHEW K REVIEW DRAFT CONFIRMATION DECLARATION AND REVISED ORDER (.8); CORRESPONDENCE REGARDING PR ISSUES RELATING TO PLAN AND DIP (.4).
- 0.20 CHAO, ELAINE W EMAILS WITH J. MORDEN FROM ALVAREZ & MARSAL.
- 1.20 ANGEL, DANIEL TELECONFERENCE WITH AIM RE MSA OPEN ISSUES LIST (1.0); FOLLOW-UP WITH J. GRAVES RE HARD ASSETS (.2).
- 1.20 WEISSER, JOSHUA REVISIONS TO CONFIRMATION ORDER (.3); RELATED CONFERENCES WITH INTERNAL TEAM (.2); ATTENTION TO ISSUES RELATED TO EXIT FINANCING DOCUMENTS AND RELATED FILING ISSUES (.7).
- 9.50 O'GRADY, JAMES B REVIEW OF REVISED ORG CHART TO BE PROVIDED TO LENDERS, AND EMAILS RE SAME (1.0); STATUS CALL WITH CLIENT (.9); ANALYSIS RE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES, AND EMAILS AND CALLS RE SAME (.8); CALL WITH A&M RE ENTITY FORMATION LOGISTICS AND FOLLOW UP CALLS AND E-MAILS (.8); EMAILS AND CALLS RE LOCAL DIRECTORSHIP REQUIREMENTS AND AIM RESPONSIBILITY FOR ADMINISTRATION OF REORGANIZED ARCAPITA ENTITIES (1.2); CALLS AND EMAILS WITH J. VAN NAME, S. PARNES AND B. RUSTUM RE IMPLEMENTATION OF DISPOSITION COMMITTEE ARRANGEMENTS (2.8); INVESTMENT ADVISOR ACT ANALYSIS AND EMAILS RE SAME (.9); REVIEW OF FINANCING AGREEMENT COVENANTS, AND EMAILS AND CALLS RE SAME (1.1).
- 13.60 GRAVES, JEREMY L DRAFT, REVISE, AND EDIT CONFIRMATION BRIEF (11.2); REVISE AND EDIT CONFIRMATION ORDER (1.7) CORRESPOND WITH COMMITTEE AND SCB REGARDING SETTLEMENT (.7).

- 1.30 MUZUMDAR, SAE E ATTEND CALL WITH ADVISORS REGARDING REORGANIZATION AND REVISE DOCUMENTS REGARDING THE SAME.
- 1.90 PARNES, SHELBY E CONVERSATIONS WITH TEAM MEMBERS RE: BACKGROUND, TASKS (.5); REVIEW BACKGROUND DOCUMENTATION (1.4).
- 2.50 VAN NAME, JOHN G UPON BEING ADDED TO THE DEAL TEAM FOR THE ARCAPITA CORPORATE REORGANIZATION AND ESTABLISHMENT OF THE DISPOSITION COMMITTEES, BEGIN REVIEWING THE SECOND AMENDED DISCLOSURE STATEMENT FOR BACKGROUND PURPOSES (1.6); CALL WITH J. O'GRADY TO DISCUSS PLAN OF REORGANIZATION (.9).
- 1.70 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. MORDEN REGARDING INTERNAL REORGANIZATION (.7), REGARDING INTERNAL REORGANIZATION TASKS (.8); CORRESPOND REGARDING AIHL PURCHASE OF SYNDCO INTEREST (.2).
- 13.50 MOSKOWITZ, ALAN REVIEW AND REVISE CONFIRMATION BRIEF (2.7); REVIEW AND REVISE COMPANY DECLARATION IN SUPPORT OF CONFIRMATION (2.5); REVISE FA DECLARATIONS (1.5); REVISE PROPOSED ORDER (3.5); OFFICE CONFERENCE WITH J. GRAVES RE SAME (1.0); REVISE CONFIRMATION OBJECTIONS CHART (.8); REVIEW REVISED PLAN/GLOSSARY (1.5).
- 13.60 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION OBJECTIONS (1.9); DRAFT CONFIRMATION BRIEF (4.2); CONFERENCES WITH J. GRAVES, J. WEISSER, AND A. MOSKOWITZ RE CONFIRMATION ISSUES (.9); EMAILS WITH M. KVARDA, B. DOUTON, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.8); DRAFT DECLARATIONS RE CONFIRMATION (3.4); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES, N. GREENBLATT AND D. GOULD RE AD HOC FEES (.2); REVIEW AD HOC DRAFT MATERIALS (.2); CALLS WITH D. GOULD RE SAME (.7); CALLS WITH M. ROSENTHAL, C. MILLET, J. GRAVES, E. FLECK, N. KAMPHAUS RE CONFIRMATION ISSUES (1.1); TELEPHONE CONFERENCE WITH M. KVARDA, J. SPANO AND J. GRAVES RE DECLARATIONS (.2).
- 0.70 GIBBONS, MATTHEW A ATTEND CALL WITH S. MUZUMDAR AND K. MEDRANO.

06/06/13

10.20 MILLET, CRAIG H

CONFERENCE WITH N. GREENBLATT AND REVISE CONFERENCE BRIEF RE PAYMENT OF AD HOC FEES AND EMAILS RE SAME (2.5); COMMENT ON CONFIRMATION ORDER (.8); EMAILS AND CALLS WITH OBJECTING PARTIES RE RESOLUTION OF OBJECTIONS (1.5); DRAFT AND REVISE SECTIONS OF CONFIRMATION BRIEF (1.9); PREPARE FOR CONFIRMATION HEARING (3.5).

11.30 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON REVISED PLAN (2.2); REVIEW AND COMMENT ON CONFIRMATION BRIEF (2.1); REVIEW AND COMMENT ON H. THOMPSON AND OTHER DECLARATIONS (1.4); EMAILS WITH E. FLECK AND C. MILLET REGARDING K&E SUBSTANTIAL CONTRIBUTION (.1); EMAILS WITH R. LEE, B. GREER AND J. GRAVES REGARDING FINALIZING SCB SETTLEMENT AGREEMENT (.3); EMAIL WITH M. TAN REGARDING MSA PROVISIONS (.1); REVIEW AND COMMENT ON CONFIRMATION ORDER (1.8); EMAILS WITH J. TRINKLEIN REGARDING REDEMPTION OF SYN COS INTERESTS (.1); EMAILS FROM S ROSS AND A PISA REGARDING DIP/EXIT FACILITY AND REVIEW LATEST CHANGES TO SAME (.8); TELEPHONE WITH H. THOMPSON REGARDING PLAN DECLARATION (.3); TELEPHONE WITH M. TAN REGARDING OPEN MSA ISSUES (.2); CONFERENCE CALL WITH M. CHOWDHURY, S. NORDAHL, H. THOMPSON REGARDING MSA AND LIABILITY ISSUES (.8); EMAIL TO CLIENT AND S. NORDAHL REGARDING MSA ISSUES (.1); REVIEW AND COMMENT ON EMAIL FROM B. RUSTUM REGARDING REDEMPTIONS (.2); WORK ON REVISIONS TO MSA RELATED TO SEVERANCE (.3); MEETING WITH S. NORDAHL REGARDING MSA SEVERANCE PROVISIONS (.3); TELEPHONE WITH E. FLECK REGARDING STATUS OF VARIOUS ISSUES (.2).



10.40 BUFFONE, STEVEN P

SEVERAL EMAILS WITH M. TAN AND M. CHOWDHURY REGARDING MSA ISSUES AND WARRANT DILUTION TERMS (.4); SEVERAL EMAILS H. THOMPSON AND M. ROSENTHAL REGARDING INDEMNITY AND DAMAGES CAP IN MSA (.3); EMAILS M. ROSENTHAL REGARDING KEY PERSON PROVISIONS IN MSA (.2); REVIEW AND COMMENT ON B. RUSTUM MEMO ON AIHL/SYNDCO REDEMPTIONS AND SEVERAL EMAILS WITH B. RUSTUM AND M. ROSENTHAL REGARDING SAME (.7); NUMEROUS EMAILS REGARDING MSA (.7); MEET WITH S. NORDAHL REGARDING MSA ISSUES (.5); CALL WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.4); REVIEW AND REVISE OUTLINE OF WARRANT TERMS, SEVERAL EMAILS WITH B. RUSTUM AND J. O'GRADY (.6); SEVERAL EMAILS WITH J. WAUCHOPE REGARDING CAYMAN PROVISIONS OF WARRANT TERMS (.5); EMAILS B. RUSTUM REGARDING INVESTMENT ADVISOR ACT ISSUES (.3); REVIEW AND COMMENT ON LATEST DRAFT OF MSA (1.7); REVIEW EMAIL AND LOAN AGREEMENT PROVISIONS RELATING TO AEID II AND EMAIL M. ROSENTHAL AND J. O'GRADY (.5); MEET WITH J. O'GRADY AND K. MEDRANO REGARDING CHANGE OF CONTROL ISSUES (.4); MEET WITH M. ROSENTHAL, J. O'GRADY AND KM REGARDING CHANGE OF CONTROL ISSUES (.5); MEET WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA ISSUES, ESPECIALLY SEVERANCE PAYMENT ISSUES, AND CONFERENCE CALL L. HIRSCH REGARDING SAME (.8); NUMEROUS EMAILS REGARDING EXIT FINANCING CLOSING (.4); NUMEROUS EMAILS AND REVIEW DRAFT DOCUMENTS RELATING TO POSSIBLE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES, INCLUDING EXPLANATORY MEMO, PROPOSED SHAREHOLDERS AGREEMENT AND OTHER DOCUMENTS (1.5).

0.20 TRINKLEIN, JEFFREY

REVIEW COMMENTS TO EXIT FACILITY, DOCUMENTS TO REDEEM SYNDICATION COMPANY SHARES.

0.20 TRINKLEIN, JEFFREY

NOTE TO UK TAX COLLEAGUES.

11.50 KHALIL, EMAD H

ATTENTION TO LEGAL OPINIONS (INCLUDING CAYMAN AND BAHRAIN) REQUIRED FOR MURABAHA DIP/EXIT AND OTHER CLOSING ITEMS AND CONFERENCE WITH A. DOSHI AND S. ROSS RE: SAME (.8); TELEPHONE CONFERENCE WITH A. ROGERS, S. AHMED, A. ROGERS ET. AL RE: SHARIA COMMITTEE COMMENTS ON DIP/EXIT MURABAHA FACILITY AND FOLLOW-UP WITH LATHAM ON POINTS RAISED (2.4); ATTENTION TO ADDITIONAL MILBANK AND LATHAM COMMENTS ON DIP/EXIT AND NEGOTIATIONS RE: SAME TO FINALIZE DRAFT FOR FILING (5.7); REVIEW MOURANT (I) OPINION, (II) MINUTES OF MEETINGS OF THE DIRECTORS OF THE ISSUER AND THE MUDAREB, AND (III) THE ISSUER'S, THE MUDAREB'S AND THE TRUSTEE'S CERTIFICATES, AND EMAILS RE: SAME (.7); REVIEW REVISED AMENDMENT TO GSI FEE LETTER (.3); ATTENTION TO CAYMAN RESOLUTIONS (.4); REVIEW AND COMMENT ON CAYMAN SECURITY DOCUMENTS (1.2).

5.30 RUSTUM, WILLIAM M

REVIEW THE FURTHER REVISED ISSUES LISTS AND DRAFTS RELATED TO THE MANAGEMENT SERVICES AGREEMENT (.9); DISCUSS PRIORITY FEE ISSUE WITH S. NORDAHL, SEND EMAIL TO J. O'GRADY REGARDING SAME FOR PURPOSES OF INCLUSION FOR AIM'S BENEFIT IN THE SHAREHOLDERS' AGREEMENT (.4); MAKE FURTHER CHANGES TO THE TERM SHEET FOR THE WARRANTHOLDER ANTI-DILUTION PROTECTION, SEND TO J. O'GRADY FOR DISTRIBUTION TO MILBANK (.4); PREPARE AND INCORPORATE COMMENTS FROM M. ROSENTHAL, S. BUFFONE, W. THOMAS AND OTHERS ON A MEMO TO THE CLIENT REGARDING REDEMPTIONS OF AIHL INTERESTS IN THE SYNDCOS, SEND TO THE CLIENT ALONG WITH A REDEMPTION SPREADSHEET (3.2); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS OTHER CORPORATE GOVERNANCE MATTERS (0.4).

8.70 NORDAHL, STEPHEN D

TELEPHONE CONFERENCE WITH ARCAPITA REGARDING MSA (1.4); REVISE AND EDIT MSA (4.3); OFFICE CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE REGARDING SEVERANCE (.6); FURTHER REVISIONS TO MSA (1.5); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING SCOPE ISSUES UNDER MSA (.3); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING SCOPE IF AIM INC. UNDER MSA (.3); TELEPHONE CONFERENCE WITH B. RUSTUM REGARDING SHAREHOLDERS AGREEMENT ISSUES (.3).

- 0.30 WILLIAMS, MATTHEW J FOLLOW UP WITH J. WEISSER ON LUSAIL STIPULATION.
- 1.50 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES AND A. MOSKOWITZ REGARDING CONFIRMATION ISSUES AND REVIEW CONFIRMATION PLEADINGS.
- 0.10 CHAO, ELAINE W ATTENTION TO EMAIL FROM J. O'GRADY.
- 1.20 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING CONFIRMATION ORDER ISSUES (.4); CONFERENCE WITH J. GRAVES REGARDING PLAN FILING ISSUES (.8).
- 8.50 O'GRADY, JAMES B REVISIONS TO ANTI-DILUTION PROTECTION TERM SHEET, AND CALLS AND EMAILS RE SAME (.9); EMAILS RE ENTITIES SCHEDULED FOR LIQUIDATION (.7); ANALYSIS RE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES, AND EMAILS RE SAME (1.2); REVIEW OF ADDITIONAL CHANGE OF CONTROL ANALYSIS, AND CALLS AND EMAILS RE SAME (2.4); MEETING WITH S. BUFFONE, M. ROSENTHAL AND K. MEDRANO RE ADDITIONAL CHANGE OF CONTROL ANALYSIS, AND FOLLOW UP EMAILS (1.1); EMAILS RE LOCAL DIRECTORSHIP REQUIREMENTS (.4); EMAILS RE FINANCING AGREEMENT COVENANTS RELATING TO MSA FEE ARRANGEMENTS (1.0); ANALYSIS RE SCOPE OF AIM SERVICES FOR REORGANIZED ARCAPITA ENTITIES, AND CALLS AND EMAILS RE SAME (.8).
- 9.80 GRAVES, JEREMY L FINALIZE CONFIRMATION BRIEF, KVARDA DECLARATION, DOUTON DECLARATION, 9019 MOTION, MOTION TO SHORTEN TIME WITH RESPECT TO 9019 MOTION, AND KIRKLAND DECLARATION FOR FILING (9.8).
- 1.70 VAN NAME, JOHN G REVIEW SECOND AMENDED DISCLOSURE STATEMENT AND ANNEXES THERETO (1.4); COMMUNICATE WITH J. O'GRADY REGARDING DISPOSITION COMMITTEES (.3).

4.80 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING SGRF RIGHTS (.5); REVIEW AND CORRESPOND REGARDING DISPOSITION COMMITTEE SIGNATURE TRACKER (3.2); CORRESPOND REGARDING NEW ENTITY FORMATION FOR CORPORATE REORGANIZATION (.8); REVIEW AND REVISE STEPS PLAN CHECKLIST (.3).

10.50 MOSKOWITZ, ALAN REVISE AND FINALIZE CONFIRMATION BRIEF (3.7); REVISE AND FINALIZE DECLARATIONS IN SUPPORT OF CONFIRMATION (2.7); REVISE PROPOSED ORDER (2.9); REVIEW AD HOC FEE DECLARATION (.5); REVIEW SCB SETTLEMENT MOTION AND MOTION TO SHORTEN NOTICE (.7).

7.50 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION ISSUES (.3); CONFERENCES WITH J. GRAVES AND A. MOSKOWITZ RE SAME (.3); DRAFT CONFIRMATION BRIEF (4.5); DRAFT DECLARATIONS IN SUPPORT OF CONFIRMATION (1.6); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES, A. MOSKOWITZ, B. DOUTON, M. KVARDA AND D. GOULD RE CONFIRMATION ISSUES (.8).

2.30 AMPONSAH, DUKE K PREPARE AND FILE CONFIRMATION BRIEFS AND DECLARATIONS IN SUPPORT OF SECOND AMENDED PLAN (1.1); PREPARE AND FILE SCB 9019 MOTION AND MOTION TO SHORTEN TIME (.5); COORDINATE SERVICE WITH GCG RE: SAME (.3); EMAILS WITH THE TEAMS RE: SAME (.4).

0.30 JONES, CARLA H ONLINE SEARCH FOR CASES (P. CRAWFORD).

06/07/13  
2.00 KARLAN, MITCHELL A PREPARE FOR CONFIRMATION HEARING (.5); READ OBJECTION, AFFIDAVIT AND PLAN DOCUMENTS (1.5).

8.90 MILLET, CRAIG H MEET WITH M. BOUSLOG AND J. GRAVES RE CONFIRMATION ISSUES, TIDE SUPPLEMENTAL OBJECTION TO CONFIRMATION AND PREPARATION FOR HEARING (1.8); EMAILS WITH M. SALZBERG RE MFI OBJECTION (.6); MULTIPLE EMAILS AND CALLS RE CONFIRMATION AND PREPARATION FOR CONFIRMATION HEARING (6.5).

6.70 ROSENTHAL, MICHAEL A

EMAILS WITH M. TAN AND M. CHOWDHURY REGARDING RESPONSE TO HARBOURVEST (.3); DRAFT RESPONSE TO HARBOURVEST (.4); TELEPHONE WITH M. TAN REGARDING RESPONSE TO HARBOURVEST (.2); EMAIL TO J. GRAVES REGARDING PLAN PROVISIONS (.2); REVIEW REVISED MSA DRAFT (1.6); REVIEW MILBANK REVISIONS TO TECHNICAL AMENDMENTS TO PLAN (.6); REVIEW MILBANK'S REVISIONS TO CONFIRMATION ORDER (.6); DISCUSSION WITH J. GRAVES REGARDING PLAN TREATMENT OF SCB (.1); TELEPHONE WITH M. TAN, M. CHOWDHURY AND B. JORDAN REGARDING HV PROPOSAL (.3); REVISE COUNTERPROPOSAL TO HV (.6); EMAILS WITH M. CHOWDHURY AND E. FLECK REGARDING HV COUNTERPROPOSAL (.2); EMAILS WITH B. DOUTON REGARDING FEASIBILITY TESTIMONY (.1); EMAILS WITH T. SNYDER AND B. DOUTON REGARDING TESTIMONY (.2); TELEPHONE WITH M. KARLAN REGARDING TESTIMONY AT CONFIRMATION HEARING (.3); TELEPHONE WITH H. THOMPSON REGARDING UPDATE RELATED TO CONFIRMATION HEARING (.4); MEETING WITH J. GRAVES AND M. BOUSLOG REGARDING SUBORDINATION ISSUE (.2); CONFERENCE CALL WITH J. MORGAN, S. NORDAHL REGARDING OPEN ISSUES RELATED TO MSA (.4).

10.70 BUFFONE, STEVEN P

SEVERAL EMAILS AND CALL WITH B. RUSTUM (.4); CONFERENCE CALL WITH MILBANK RE MSA (1.1); REVIEW INDEX OF THE 36 MAJOR AND MINOR INVESTMENTS AS PREPARED BY B. RUSTUM AND SEVERAL EMAILS REGARDING SAME (.5); REVIEW AND COMMENT ON REVISED TOPCO MEMS AND ARTS AS PREPARED BY MILBANK AND SEVERAL EMAILS REGARDING SAME (.8); SEVERAL EMAILS WITH M. ROSENTHAL AND S. NORDAHL REGARDING MSA ISSUES (.3); SEVERAL EMAILS WITH J. MORGAN AND M. ROSENTHAL REGARDING REQUIRED DOCUMENTS TO BE FILED BEFORE CONFIRMATION HEARING (.4); EMAILS WITH M. ROSENTHAL, M. TAN AND M. CHOWDHURY REGARDING LUSAIL DISPOSITION PROCESS (.3); NUMEROUS EMAILS WITH M. CHOWDHURY, M. ROSENTHAL, L. HIRSCH, S. NORDAHL AND OTHERS REGARDING SCOPE OF SERVICE ISSUES UNDER MANAGEMENT SERVICES AGREEMENT (.5); REVIEW AND COMMENT ON DRAFT EXIT FACILITY DOCUMENTS (1.8); SEVERAL EMAILS RELATING TO REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES (.4); REVIEW AND COMMENT ON K. SHAH'S REVISED WARRANT AND SEVERAL EMAILS (.6); SEVERAL EMAILS WITH S. NORDAHL AND B. RUSTUM REGARDING AIM AS THIRD PARTY BENEFICIARY UNDER TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.5); REVIEW AND COMMENT ON B. RUSTUM DRAFT OF INDEX OF INVESTMENTS AS CATEGORIZED UNDER SHAREHOLDERS AGREEMENTS (.7); SEVERAL EMAILS WITH B. RUSTUM REGARDING MINOR AND MAJOR INVESTMENTS DISTINCTION (.4); NUMEROUS EMAILS WITH ARCAPITA AND GIBSON DUNN TEAM REGARDING POSSIBLE REDEMPTION OF AIHL INTERESTS IN SYNDICATION COMPANIES (.8); REVIEW REVISED DRAFT WARRANT AGREEMENT AS PREPARED BY K. SHAH OF MILBANK AND NUMEROUS EMAILS REGARDING SAME (1.2).

0.20 TRINKLEIN, JEFFREY

REVIEW COMMENTS TO EXIT FACILITY; NOTE TO J. REDA REGARDING FIRPTA ISSUES.

0.60 TRINKLEIN, JEFFREY

DISCUSS FCA ISSUE WITH THOMPSON; REVIEW SHARE REDEMPTION DOCUMENTS; DISCUSS WITH J. REDA.

13.80 KHALIL, EMAD H

PREPARE OUTSTANDING OPEN ITEMS MATRIX, DISCUSS INTERNALLY (WITH S. ROSS AND J. WEISSER ET. AL) AND TRANSMIT SAME TO LATHAM (2.1); REVIEW, COMMENT AND DISCUSS WITH M. WILLIAMS TALKING POINTS FOR HEARING ON GSI DIP/EXIT FACILITY (1.6); REVIEW AND DISCUSS WITH J. WEISSER ET. AL CAPTAIN HANI OBJECTION (2.4); REVIEW AND CONFIRM/UPDATE CORPORATE INFORMATION CIRCULATED BY APPLEBY (.6); ATTENTION TO SEVERANCE COSTS ISSUES AND DISCUSS SAME WITH J. WEISSER (.4); REVIEW AND COMMENT ON DRAFT CAYMAN DEBENTURE AND SHARE MORTGAGE INCORPORATING TRANSMITTED BY APPLEBY (1.1); ATTENTION TO MSA FEES AND SCHEDULING/OBTAINING PRE-APPROVAL FROM EXIT LENDER RE: SAME (.7); ATTENTION TO PERMITTED DISTRIBUTION DEFINITION RE: ABILITY TO UPSTREAM TO PAY MANAGEMENT FEES AND OTHER REQUIRED EXPENDITURES AND CONFERENCE WITH S ROSS AND J. WEISSER RE: SAME (.5); REVIEW AND COMMENT ON (I) THE DIRECTOR'S CERTIFICATE (II) THE BOARD RESOLUTION (WITH A DRAFT STRUCTURE MEMO) AND (III) THE SHAREHOLDER RESOLUTION, CIRCULATED BY MOURANT (.9); ATTENTION TO PREPARATION OF DRAFT FUNDS FLOW MEMO AND CONFERENCE WITH S. ROSS AND B. COPPOLA RE: SAME (.3); REVIEW, REVISE AND DISCUSS ADDITIONAL COMMENTS TO SUKUK DOCUMENTS WITH S. ROSS AND REQUIRED AMENDMENTS AND TRANSMITTAL TO MILBANK (3.2).

5.60 RUSTUM, WILLIAM M

CONTINUE TO PREPARE THE TWO-PAGE SPREADSHEET LISTING THE 36 INVESTMENTS AND CATEGORIZING THEM IN VARIOUS WAYS FOR PURPOSES OF BOTH THE CONTEMPLATED REDEMPTIONS AND WELL AS PREPARING THE VARIOUS FORMS OF SHAREHOLDERS AGREEMENTS, SEND TO THE INTERNAL WORKING GROUP (3.4); REVIEW AND COMMENT ON MILBANK'S REVISED DRAFT OF THE ANTI-DILUTION TERM SHEET FOR THE WARRANTHOLDERS (.4); MONITOR AND REPLY TO BOTH INTERNAL AND EXTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.7); REVIEW THE FURTHER REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT AND THE ISSUE LIST THERETO (.8); CONTINUE TO COORDINATE WITH INTERNAL TEAM ON THE REDEMPTION ISSUE (.3).

- 2.40 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH S. BUFFONE AND B. RUSTUM REGARDING SHAREHOLDERS AGREEMENT ISSUE IN MSA (.4); REVIEW AND EDIT SHAREHOLDERS SECTION 6.4 REGARDING SAME (.4); REVIEW ISSUES AND EMAILS REGARDING MSA FEES AND DIP/EXIT FACILITY (.5); TELEPHONE CONFERENCE WITH MILBANK REGARDING REVISED MSA (1.1).
- 3.90 O'GRADY, JAMES B ANALYSIS RE HARBOURVEST KEY PERSON PROVISION, AND EMAILS RE SAME (.8); EMAILS AND CALLS RE ASSUMPTION OF GUARANTY BY BANK (.5); CALL WITH MILBANK RE MSA (1.2); EMAILS RE FINANCING AGREEMENT COVENANTS RELATING TO MSA FEES (.3); INVESTMENT ADVISOR ACT ANALYSIS RE IMPLICATIONS OF SYNDICATION COMPANY INTEREST REDEMPTION ON VENTURE FUND STRUCTURE, AND EMAILS RE SAME (.8); EMAILS RE NAME SELECTION FOR REORGANIZED ARCAPITA ENTITIES (.3).
- 10.10 GRAVES, JEREMY L PREPARE FOR AND ATTEND CHAMBERS CONFERENCE REGARDING FILINGS (.7); REVIEW AND REVISE CONFIRMATION ORDER (3.2); CORRESPOND WITH COMMITTEE REGARDING PLAN SUPPLEMENT DOCUMENTS (.7); WORK ON PLAN SUPPLEMENT (2.1); CORRESPOND WITH COMPANY REGARDING PRIVILEGED MATTERS (.4); REVISE AND EDIT PLAN AND GLOSSARY (3.0).
- 2.00 REDA, JUSTIN J REVIEW DATA ON SYNDICATION COMPANIES AND TRANSACTION HOLDING COMPANIES IN CONSIDERATION OF TAX IMPACT OF REDEMPTION OF SYNDICATION COMPANY SHARES.
- 0.30 VAN NAME, JOHN G REVIEW ARCAPITA CORPORATE STRUCTURE.
- 2.90 MEDRANO, KEVIN A RESEARCH AND CORRESPOND REGARDING HARBOURVEST MANAGEMENT RIGHTS (.5); REVIEW AND CORRESPOND REGARDING NEW ENTITY FORMATION FOR INTERNAL REORGANIZATION (1.7); REVIEW AND REVISE REORGANIZATION CHECKLIST (.3); CORRESPOND REGARDING DISPOSITION COMMITTEE SIGNATURE TRACKER (.4).



7.50 MOSKOWITZ, ALAN REVIEW AND REVISE CONFIRMATION ORDER (3.5);  
REVISE CONFIRMATION OBJECTIONS CHART (1.0);  
OFFICE CONFERENCE WITH J. GRAVES REGARDING  
PLAN AND CONFIRMATION ORDER REVISIONS (1.5);  
PHONE CONFERENCE AND EMAIL  
CORRESPONDENCE WITH GCG REGARDING VOTING  
CERTIFICATION (.7); DRAFT NOTICE OF ENTRY OF  
CONFIRMATION ORDER (.8).

5.70 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION ISSUES (1.5); MEETINGS  
WITH M. ROSENTHAL, C. MILLET, J. GRAVES, A.  
MOSKOWITZ AND CHAMBERS RE SAME (1.4); EMAILS  
WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A.  
MOSKOWITZ RE SAME (.6); DRAFT SUMMARY OF  
RESPONSES TO OBJECTIONS (1.2); RESEARCH RE  
SAME (.4); REVIEW AMENDED PLAN (.3); REVIEW AND  
REVISE CONFIRMATION ORDER NOTICE (.2); EMAILS  
WITH A. MOSKOWITZ RE SAME (.1).

0.40 GIBBONS, MATTHEW A ATTEND TO DE ENTITY ORGANIZATIONAL  
RESOLUTIONS.

0.20 JONES, CARLA H ONLINE SEARCH FOR AUTHORITIES (P. CRAWFORD).

06/08/13  
0.30 MILLET, CRAIG H EMAIL RE MFI OBJECTION TO CONFIRMATION AND  
AGREED RESOLUTION OF OBJECTION.

0.80 MILLET, CRAIG H EMAILS AND CONFERENCES RE OTHER OBJECTIONS  
TO CONFIRMATION AND STRATEGY FOR  
RESOLUTION.

7.40 ROSENTHAL, MICHAEL A REVIEW FORM OF WARRANT AGREEMENT (.6);  
EMAILS FROM AND TO B. RUSTUM RE WARRANT  
AGREEMENT (.2); REVIEW LATEST HV PROPOSAL (.3);  
EMAILS WITH E. FLECK RE LATEST HV PROPOSAL (.2);  
EMAILS WITH M. CHOWDHURY, M. TAN, H. THOMPSON  
AND OTHERS RE LATEST HV PROPOSAL (.3);  
TELECONFERENCE WITH M. CHOWDHURY AND M.  
TAN RE LATEST HV PROPOSAL (.2); EMAIL TO M.  
CHOWDHURY RE HV RESPONSE (.1); EMAILS WITH N.  
LABOVITZ RE HV ASSUMPTION (.2);  
TELECONFERENCE WITH J. GRAVES RE HV  
ASSUMPTION (.1); REVIEW AND COMMENT ON  
TECHNICAL PLAN MODIFICATIONS AND REVISED  
CONFIRMATION ORDER (2.8); BEGIN PREPARATIONS  
FOR CONFIRMATION HEARING (2.4).

- 2.20 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING ANTI-DILUTION PROTECTION (.4); REVIEW DRAFT OF MILBANK CHANGES TO WARRANT TERMS (.3); NUMEROUS EMAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING WARRANT TERMS, TOPCO EQUITY DOCUMENTS AND RELATED ISSUES (.5); SEVERAL EMAILS WITH B. RUSTUM AND M. ROSENTHAL REGARDING LUSAIL (.4); EMAILS AND REVIEW DRAFT OF REVISED WARRANT AS PREPARED BY B. RUSTUM (.6).
- 2.30 KHALIL, EMAD H ATTENTION TO FURTHER SHARIA COMMITTEE COMMENTS AND LIAISE WITH LATHAM RE: SAME (1.3); ATTENTION TO FOLLOW-UP QUERIES FROM LATHAM RE: DEAL STRUCTURE CHARTS (.3); REVIEW LATHAM COMMENT ON CAYMAN DIRECTOR'S CERTIFICATE (.2); ATTENTION TO J. GRAVES QUERIES RE: SUKUK FACILITY AND RELATED FILINGS RE: SAME (.2); FOLLOW-UP WITH/UPDATE FROM S. ROSS RE: CONFERENCE CALL WITH LATHAM AND APPLEBY RE: CAYMAN CORPORATE ISSUES (.3).
- 2.70 RUSTUM, WILLIAM M EMAIL COMMUNICATION WITH M. ROSENTHAL, M. CHOWDHURY AND H. THOMPSON REGARDING THE ANTI-DILUTION TERM SHEET FOR THE WARRANTS (.4); REVISE THE TERM SHEET, SEND A CLEAN AND MARKED BACK TO MILBANK (.6); MONITOR AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE TOPICS (1.7).
- 0.60 O'GRADY, JAMES B EMAILS RE SHAREHOLDERS AGREEMENTS AND SECURITY DOCUMENTATION FOR FINANCING ARRANGEMENTS.
- 8.40 GRAVES, JEREMY L REVIEW AND COMMENT ON THE REVISED CONFIRMATION ORDER (2.6); WORK ON PLAN SUPPLEMENT DOCUMENTS (5.8).
- 6.80 MOSKOWITZ, ALAN REVIEW EMAIL CORRESPONDENCE (1.2); REVIEW REVISED PLAN AND GLOSSARY (1.5); REVIEW COMMENTS TO CONFIRMATION ORDER (.7); REVIEW AND REVISE CONFIRMATION ORDER (3.4).

5.00 BOUSLOG, MATTHEW G ANALYZE CONFIRMATION ISSUES (.6); EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.1); CONFERENCE WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE SAME (.3); DRAFT OUTLINE RE CONFIRMATION HEARING (3.2); EMAILS WITH J. GRAVES RE SAME (.1); EMAILS WITH M. ROSENTHAL AND J. GRAVES RE HARBOURVEST ISSUES (.3); REVIEW BOARD DESIGNEES (.2); REVIEW REVISED PLAN (.2).

06/09/13  
3.20 MILLET, CRAIG H EMAILS AND CONFERENCES WITH J. GRAVES, M. BOUSLOG, AND M. ROSENTHAL RE OBJECTIONS TO CONFIRMATION AND STRATEGY FOR RESOLUTION (1.2); PREPARE FOR CONFIRMATION HEARING AND RESPONSE TO OBJECTIONS TO CONFIRMATION RE ACE, NASR, AL IMTIAZ AND OTHERS (2.0).

10.50 ROSENTHAL, MICHAEL A FINALIZE RESPONSE TO HV PROPOSAL AND EMAILS TO CLIENT AND MILBANK REGARDING SAME (.6); REVIEW AND COMMENT ON FURTHER REVISED VERSIONS OF PLAN, GLOSSARY, AND CONFIRMATION ORDER (2.6); REVIEW BOARD DESIGNATION FROM UCC (.2); EMAILS WITH J. WAUCHOPE AND WALKERS REGARDING SPECIAL RESOLUTION ISSUE (.3); EMAILS WITH L. HIRSH AND J. MAKUCH REGARDING HARD ASSETS TO BE TRANSFERRED (.1); TELEPHONE WITH J. GRAVES REGARDING TIDE OBJECTION AT BANK (.3); WORK ON OUTLINE OF ARGUMENT FOR CONFIRMATION HEARING AND MEETINGS WITH M. BOUSLOG REGARDING SAME (2.6); EMAILS TO AND FROM H. THOMPSON REGARDING CONFIRMATION HEARING ISSUES (.3); EMAILS WITH J. KIBLER REGARDING SGRF ASSUMPTION (.2); REVIEW SGRF ASSUMPTION PROPOSAL (.3); MEETING WITH J. GRAVES AND C. MILLET REGARDING PREPARATION FOR CONFIRMATION HEARING (.8); REVIEW AND COMMENT ON TECHNICAL MODIFICATIONS TO PLAN AND GLOSSARY (.6); EMAILS WITH H. THOMPSON REGARDING GLOBAL SETTLEMENT TREATMENT IN PLAN (.2); COMMENT ON CONFIRMATION PRESS RELEASE (.3); ADDRESS ISSUES RELATED TO 8(A) AND 8(G) FORMULA (.4); EMAIL FROM AND TO N. LABOVITZ REGARDING AGREEMENT WITH HV (.3); EMAILS REGARDING, AND TRANSMIT, SGRF PROPOSAL (.2); REVIEW MAJOR/MINOR INVESTMENTS LIST (.2).

- 1.80 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING TOPCO WARRANT (.3); NUMEROUS EMAILS REGARDING EAC MINUTES PREPARATION AND REVISIONS (.4); APPROXIMATELY 15 EMAILS ON HARBOURVEST SETTLEMENT, REVIEW SETTLEMENT PROPOSAL, COMMENT ON SAME (.7); SEVERAL EMAILS M. ROSENTHAL, B. RUSTUM, J. WAUCHOPE OF MOURANT AND OTHERS REGARDING SUPERMAJORITY VOTING AND OTHER ISSUES UNDER TOPCO ARTICLES (.4).
- 0.10 TRINKLEIN, JEFFREY NOTE TO B. BABER REGARDING REGISTRATIONS.
- 5.70 KHALIL, EMAD H REVIEW AND COMMENT ON WRITTEN CONSENT OF THE BOARD OF DIRECTORS FOR THE EXIT FACILITY (.3); REVIEW AND COMMENT ON PLAN GLOSSARY AND ATTENTION TO COMMENTS FROM M. ROSENTHAL ET. AL. RE: SAME (INCLUDING RE: REQUIRED EDITS TO ACCOMMODATE MSA PROVISIONS) (.4); REVIEW APPLEBY COMMENTS/REVISED DRAFT OF OPINION AND CAYMAN SHARE MORTGAGE, DEBENTURE, CERTIFICATE, RESOLUTIONS AND MEMO (.8); REVIEW AND REVISE DRAFT GDC OPINION AND DISCUSS SAME WITH S. ROSS (1.5); REVIEW AND REVISE DRAFT BROKER DOCUMENTS (INCLUDING NETTING LETTER) AND DISCUSS SAME WITH S. ROSS (1.4); REVIEW, REVISE AND TRANSMIT TO LATHAM UPDATED DIP/EXIT OPEN ISSUES LIST AND DISCUSS SAME WITH S. ROSS (1.3).
- 1.90 RUSTUM, WILLIAM M REVIEW AND EDIT THE BOARD MINUTES FOR THE MEETING OF THE EXECUTIVE ADMINISTRATIVE COMMITTEE, SEND TO M. ROSENTHAL (.8); MONITOR AND REPLY TO INTERNAL AND EXTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS, INCLUDING THE TOPCO ARTICLES AND WARRANTS (1.1).
- 0.40 WEISSER, JOSHUA CORRESPONDENCE REGARDING A. MOSKOWITZ REGARDING PLAN ISSUES (.2); RELATED CONFERENCE WITH J. GRAVES (.2).

- 2.40 O'GRADY, JAMES B EMAILS RE SGRF DOCUMENTATION (.2); EMAILS RE DIP/EXIT FACILITY DILIGENCE REQUESTS (.4); EMAILS RE SCOPE OF AIM SERVICES AND REQUIRED DOCUMENTATION FOR INVESTMENTS WITHOUT ANY MANAGEMENT AGREEMENT (.3); REVIEW OF WARRANT TERM SHEET AND EMAILS RE PROPOSED REVISIONS TO WARRANT AND TOPCO ARTICLES (1.5).
- 11.60 GRAVES, JEREMY L PREPARE FOR CONFIRMATION HEARINGS, INCLUDING WORK ON NUMEROUS PLAN SUPPLEMENT DOCUMENTS, SCRIPT FOR THE HEARING, CORRESPONDING WITH PARTIES THAT FILED OBJECTIONS TO THE PLAN, AND CLOSING ALL OUTSTANDING ITEMS NEEDED FOR CONFIRMATION.
- 13.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH GDC TEAM REGARDING PLAN AND CONFIRMATION ORDER (1.7); REVIEW PLAN/GLOSSARY COMMENTS (.7); REVIEW AND REVISE CONFIRMATION ORDER (7.2); DRAFT SGRF AND HARBOURVEST ASSUMPTION TERM SHEETS (2.2); REVIEW BACKGROUND INFORMATION REGARDING SAME (1.5); REVIEW DRAFT CONFIRMATION HEARING SCRIPT (.5).
- 7.40 BOUSLOG, MATTHEW G CONFERENCE WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE CONFIRMATION ISSUES (1.0); RESEARCH RE SAME (.3); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.1); DRAFT OUTLINE RE CONFIRMATION HEARING (5.7); EMAILS WITH M. ROSENTHAL, J. GRAVES AND A. MOSKOWITZ RE SAME (.3).
- 06/10/13  
4.90 MILLET, CRAIG H EMAIL AND CALLS WITH MULTIPLE PARTIES OBJECTING TO CONFIRMATION RE RESOLUTION OF OBJECTIONS (2.9); PREPARE FOR CONFIRMATION HEARING (2.0).

11.10 ROSENTHAL, MICHAEL A

REVIEW PROPOSED CHANGES FROM VARIOUS PARTIES TO PLAN TECHNICAL AMENDMENTS (1.2); REVIEW AND COMMENT ON TECHNICAL MODIFICATIONS TO PLAN AND PLAN GLOSSARY, AND FINAL REVISIONS TO CONFIRMATION ORDER (2.6); PREPARE DRAFT OF CONFIRMATION PRESENTATION (2.6); MEETINGS WITH J. GRAVES REGARDING PLAN REVISIONS (.6); MEETING WITH M. BOUSLOG REGARDING CONFIRMATION PRESENTATION (.6); EMAILS WITH J. KIBLER REGARDING SGRF SETTLEMENT (.3); REVIEW PROPOSED REVISIONS TO CONFIRMATION ORDER FROM GOLDMAN (.6); TELEPHONE WITH M. GOLDSTEIN AND M. GOREN REGARDING QIB LETTER AGREEMENT (.3); TELEPHONE WITH A. ABDULMALIK REGARDING QIB LETTER AGREEMENT (.2); WORK ON REVISIONS TO HV AND SGRF AGREEMENTS (.6); EMAILS WITH M. CHOWDHURY AND M. TAN REGARDING DISPOSITION COMMITTEES (.3); REVIEW AND COMMENT ON PRESS RELEASE (.3); REVIEW PRE-EMPTIVE RIGHTS AND WARRANT DILUTION RIDER (.2); EMAILS TO CLIENT AND E. FLECK REGARDING QIB STATUS (.2); EMAILS WITH M. CHOWDHURY REGARDING SGRF PROPOSED REVISIONS (.1); REVIEW CASE LAW REGARDING THIRD PARTY RELEASES (.4).

10.60 BUFFONE, STEVEN P

SEVERAL EMAILS B. THOMAS, E. KHALIL, S. ROSS REGARDING MILBANK STATUS CALL (.4); NUMEROUS EMAILS WITH MOURANT AND MILBANK REGARDING TOPCO ARTICLES ISSUES, INCLUDING REDEMPTION PROVISIONS (.3); SEVERAL EMAILS WITH B. RUSTUM REGARDING VARIOUS OPEN ISSUES (.3); REVIEW AGENDA FOR CALL WITH MILBANK AND SEVERAL EMAILS REGARDING SAME (.3); REVIEW HARBOURVEST SETTLEMENT TERMS AND SEVERAL EMAILS REGARDING SAME (.4); EMAILS LATHAM REGARDING CALL REGARDING SHAREHOLDERS AGREEMENT (.2); MEET WITH M. ROSENTHAL REGARDING HEARING ISSUES (.3); STATUS CONFERENCE CALL WITH MILBANK AND GIBSON DUNN (.8); MEET WITH B. RUSTUM REGARDING OPEN ISSUES, STAFFING (.3); SEVERAL EMAILS WITH J. O'GRADY AND J. FARRELL OF P3 REGARDING CHANGE OF CONTROL ISSUES (.3); SEVERAL EMAILS WITH B. RUSTUM REGARDING PREEMPTIVE RIGHTS IN SHAREHOLDERS AGREEMENT (.2); MEET WITH M. ROSENTHAL, C. MILLET, J. GRAVES REGARDING RESULTS OF HEARING, OTHER ISSUES (.7); MEET WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS AND M. ROSENTHAL REGARDING MSA, BOARD DUTIES AND OTHER ISSUES (.8); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING MEETING WITH ARCAPITA AND ISSUES TO BE DISCUSSED AND RESOLVED (.5); CALL WITH B. RUSTUM REGARDING EQUITY DOCUMENTS (.3); EMAIL S. NORDAHL REGARDING MSA ISSUES (.1); SEVERAL EMAILS REGARDING TOPCO WARRANT ISSUES, ESPECIALLY DILUTION PROTECTION (.4); NUMEROUS EMAILS REGARDING LATHAM REQUESTS FOR INFORMATION AND CHANGES TO SHAREHOLDERS AGREEMENT IN CONNECTION WITH GOLDMAN EXIT FINANCING (.5); NUMEROUS EMAILS AMONG MILBANK, MOURANT, B. RUSTUM AND J. O'GRADY REGARDING FINALIZING TOPCO WARRANT AGREEMENT (.6); SEVERAL EMAILS WITH M. ROSENTHAL REGARDING EQUITY TERM SHEET (.3); SEVERAL EMAILS WITH S. NORDAHL REGARDING DEAL CHARTS AND IMPLICATIONS FOR MSA (.3); SEVERAL EMAILS WITH B. RUSTUM REGARDING PREEMPTIVE RIGHTS ISSUE AND LANGUAGE (.3); REVIEW REVISED EQUITY TERM SHEET AS PREPARED BY B. RUSTUM (.4); SEVERAL EMAILS WITH M. ROSENTHAL, E. KHALIL AND S. ROSS REGARDING LENDER REQUESTS FOR CHANGES TO FEE STRUCTURE OF MSA (.3); EMAILS WITH B. RUSTUM REGARDING WARRANT (.2); SEVERAL EMAILS WITH B. RUSTUM AND K. SHAH OF MILBANK REGARDING WARRANT TERMS AND REVISIONS (.4); REVIEW MILBANK'S REVISED DRAFT WARRANT AGREEMENT AND SEVERAL EMAILS REGARDING SAME (.7).

- 0.30 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH W. THOMAS REGARDING ADVISERS ACT REGISTRATION ISSUES.
- 0.20 TRINKLEIN, JEFFREY DISCUSS WITH J. WEISSER.
- 14.70 KHALIL, EMAD H ATTENTION TO FULFILLING CONDITIONS PRECEDENT TO DIP/EXIT FACILITY, INCLUDING BOARD MINUTES RESOLUTIONS, LISTS OF GUARANTORS, ET. AL AND CONFER WITH A. DOSHI RE: SAME (1.4); REVIEW MSA AND DISCUSS WITH LATHAM AND MILBANK GETTING PAYMENTS AND OTHER REQUIRED PROVISIONS APPROVED IN THE DIP/EXIT FACILITY (1.7); FOLLOW-UP WITH MILBANK RE: SUKUK COMMENTS (.4); ATTENTION TO OBTAINING FATWA FOR DIP/EXIT AND RESPOND TO SHARIA COMMITTEE QUERIES RE: DIP/EXIT AND SUKUK DOCUMENTATION AND CONFER WITH A. ROGERS, LATHAM AND MILBANK RE: SAME (1.2); REVIEW AND REVISE GDC LEGAL OPINION FOR DIP/EXIT AND FOLLOW-UP WITH B. BOLANDER RE: SAME (.8); REVIEW CAYMAN SECURITY AND CORPORATE DOCUMENTS (1.3); PREPARE FOR AND ATTEND WEEKLY STATUS CALL WITH MILBANK (1.0); PREPARE FOR AND ATTEND HEARING TO APPROVE DIP/EXIT FACILITY (5.1); ATTENTION TO ISSUES RAISED BY LATHAM RE: US SECURITY DOCUMENTS AND CONFER WITH S. ROSS RE: SAME (1.1); REVIEW AND REVISE DD&CO AND CONDOR AGREEMENTS AND THE RELATED NETTING LETTER (.4); ATTENTION TO TIMING OF FUNDING/CLOSING AND RELATED ISSUES (INCLUDING ENSURING TIMELY PAYOFF OF FIG DIP FACILITY) (.3).
- 9.80 RUSTUM, WILLIAM M PREPARE A RIDER CONTAINING THE DEFINED TERMS AND PREEMPTIVE RIGHTS PROVISIONS FOR THE ARTICLES AND WARRANTS, SEND TO MILBANK AND ARCAPITA (2.2); PARTICIPATE IN WEEKLY STATUS CALL WITH MILBANK (.8 ); REVIEW AND RESPOND TO SUNDAY NIGHT AND MONDAY MORNING EMAIL TRAFFIC REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.7); REVIEW THE MATERIALS ANALYZING SGRF'S RIGHTS (1.2); PROCESS CHANGES TO THE EQUITY TERM SHEET, WARRANTS AND ARTICLES FOR FILING WITH THE COURT, NEGOTIATING EACH OF THE DOCUMENTS WITH MILBANK (4.9).



- 1.80 NORDAHL, STEPHEN D READ AND RESPOND TO EMAIL FROM ARCAPITA REGARDING MSA FILING ISSUES/REDACTIONS (.3); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING IAA ISSUES (.4); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING MSA FEES ISSUES (.4); READ AND RESPOND TO EMAIL FROM J. GRAVES REGARDING MSA ISSUES (.3); READ AND RESPOND TO EMAILS REGARDING MSA WITH S. BUFFONE REGARDING MSA (.4).
- 1.30 KELSEY, MATTHEW K ATTENTION TO CONFIRMATION ORDER FORMAT AND PREPARATION FOR CONFIRMATION HEARING.
- 0.70 CHAO, ELAINE W ATTENTION TO EMAILS FROM AMY DOSHI AND RESPOND TO THE SAME (.4); REVIEW COMMENTS ON M&A; TELEPHONE CONFERENCE WITH JEANELL ER (.3).
- 1.80 WEISSER, JOSHUA ATTEND INTERNAL MEETING WITH TEAM REGARDING PLAN OF REORGANIZATION AND CONFIRMATION ORDER PROVISIONS (.9); FOLLOW ON DISCUSSIONS WITH A. GOLDBERG (LATHAM) (.2) AND A. MOSKOWITZ (.2); ATTEND TO ISSUES RELATED TO NASR OBJECTION (.3); RELATED CONFERENCES WITH J. GRAVES AND C. MILLET (.2).
- 11.50 O'GRADY, JAMES B UPDATE CALL WITH MILBANK (.8); REVISIONS TO FORM OF WARRANT, TOPCO ARTICLES AND EQUITY TERM SHEET, TO FINALIZE FOR FILING WITH THE BANKRUPTCY COURT, AND E-MAILS AND CALLS RE SAME (2.1); EMAILS RE DILIGENCE QUESTIONS FROM LATHAM (.8); EMAILS RE CHANGE OF CONTROL REVIEW OF ADDITIONAL FINANCING DOCUMENTATION (.3); DILIGENCE RE ASSUMPTION OF GUARANTEES AND E-MAILS RE SAME (.2); REVIEW OF SUKUK DOCUMENTATION AND E-MAILS RE SAME (.9); EMAILS AND CALLS RE MSA FEE STRUCTURE AND PROVISIONS RELATING TO MANAGEMENT AND ADMINISTRATION AGREEMENTS (1.6); RESEARCH RE FORM OF BYLAWS FOR DE TRANSACTION HOLDCOS, AND E-MAILS AND CALLS RE SAME (1.1); EMAILS RE AIHL REDEMPTION CALCULATIONS (1.3); E-MAILS AND CALLS RE CHANGE OF CONTROL WAIVERS (.9); AIM REGULATORY DILIGENCE AND E-MAILS AND CALLS RE SAME (.3); EMAILS AND CALLS RE P3 ENTITIES (.2); REVISIONS TO FORM OF TRANSACTION HOLDCO ARTICLES, TO ACCOMMODATE REQUESTS OF DIP/EXIT FACILITY LENDERS, AND E-MAILS AND CALLS RE SAME (1.0).

- 20.20 GRAVES, JEREMY L PREPARE FOR AND ATTEND CONFIRMATION HEARING RELATED TO FALCON ISSUES (4.1); CORRESPOND WITH MULTIPLE PARTIES REGARDING FINAL REVISIONS TO PLAN (3.1); REVISE AND EDIT PLAN BASED ON COMMENTS RECEIVED (1.4); CORRESPOND WITH MULTIPLE PARTIES REGARDING CHANGES TO THE CONFIRMATION ORDER (2.4); MAKE REVISIONS TO THE CONFIRMATION ORDER (1.2); PREPARE AND FILE ADDITIONAL PLAN SUPPLEMENT DOCUMENTS (3.7); PREPARE FOR CONFIRMATION HEARING (4.3).
- 0.20 VAN NAME, JOHN G CALL WITH J. O'GRADY TO DISCUSS REVISED CORPORATE STRUCTURE OF ARCAPITA HOLDING COMPANIES.
- 4.60 MEDRANO, KEVIN A CORRESPOND REGARDING LIST OF ORAL MANAGEMENT AGREEMENTS (1.2); CORRESPOND REGARDING INTERNAL REORGANIZATION TASKS (1.0); DRAFT HARBOURVEST CONSENT TO ENTRY INTO CONSULTING AGREEMENT (1.1); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.3).
- 18.30 MOSKOWITZ, ALAN REVIEW AND REVISE SGRF AND HARBOURVEST TERM SHEETS (.5); LEGAL RESEARCH REGARDING [REDACTED] (1.2); OFFICE CONFERENCE WITH M. ROSENTHAL AND J. GRAVES REGARDING STATUS (.7); REVIEW AND ANALYZE PLAN/GLOSSARY AND CONFIRMATION ORDER AND DRAFT CONFIRMATION HEARING SCRIPT REGARDING SAME (2.2); PHONE CONFERENCE WITH MILBANK AND LATHAM REGARDING CONFIRMATION ORDER (1.2); REVISE AND FINALIZE PROPOSED CONFIRMATION ORDER FOR FILING (5.6); REVIEW AND FINALIZE ADDITIONAL PLAN SUPPLEMENT DOCUMENTS FOR FILING (3.5); PREPARE FOR CONFIRMATION HEARING (3.5).
- 8.20 BOUSLOG, MATTHEW G CONFERENCES WITH M. ROSENTHAL, C. MILLET, J. GRAVES, A. MOSKOWITZ AND J. WEISSER RE CONFIRMATION ISSUES (.8); PREPARE OUTLINE RE CONFIRMATION ISSUES AND HEARING (6.2); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE SAME (.5); RESEARCH RE SAME (.6); EMAILS WITH C. MILLET AND J. GRAVES RE CONFIRMATION OBJECTIONS (.1).

2.10 GIBBONS, MATTHEW A

ATTEND TO █████ ENTITY ORGANIZATIONAL DOCUMENTS.

5.70 AMPONSAH, DUKE K

PREPARE AND FILE REVISED PROPOSED ORDER CONFIRMING THE PLAN, ADDITIONAL PLAN SUPPLEMENT, SECOND AMENDED PLAN, AND BLACKLINE OF PLAN AND RELATED CONFERENCES WITH TEAM.

06/11/13

3.40 MILLET, CRAIG H

EMAILS RE CONFIRMATION HEARING AND MONITOR ISSUES RE HEARING AND RESPOND (1.6); EMAILS RE RESOLUTION TO OBJECTIONS TO CONFIRMATION AND ISSUES RE CONFIRMATION ORDER (1.4); EMAIL RE QIB LETTER AGREEMENT AND ISSUES (.4).

8.30 ROSENTHAL, MICHAEL A

PREPARE FOR HEARING ON CONFIRMATION OF PLAN (5.3); TELEPHONE WITH M. GOREN REGARDING QIB LETTER AGREEMENT (.2); MEETING WITH H. THOMPSON AND M. CHOWDHURY REGARDING QIB LETTER AGREEMENT (.2); REVIEW REVISIONS TO QIB LETTER AGREEMENT FROM QIB (.2); FOLLOW-UP CALL WITH M. GOREN REGARDING QIB AGREEMENT (.2); MEETING WITH H. THOMPSON, J. O'GRADY, S. BUFFONE, B. RUSTUM REGARDING ISSUES RELATED TO MSA AND IMPLEMENTATION OF COOPERATION TERM SHEET (1.2); EMAILS WITH M. GOREN, J. WEISSER REGARDING EXECUTION AND DELIVERY QIB LETTER AGREEMENT (.4); EMAIL FROM GCG REGARDING SOLICITATION MAILING (.1); REVIEW D&O INSURANCE QUESTIONS FROM INSURERS (.4); EMAILS WITH M. TAN REGARDING EFFECTIVE DATE SCHEDULE (.1).

- 9.00 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL AND J. GRAVES REGARDING CONFIRMATION HEARING ISSUES (.4); EMAILS WITH B. RUSTUM REGARDING WARRANT DILUTION AND PREEMPTION ISSUES (.4); EMAIL FROM J. TRINKLEIN REGARDING HOLDCO STRUCTURE ISSUES (.1); MEET WITH J. WEISSER REGARDING EXIT FINANCING ISSUES (.2); EMAIL FROM J. WEISSER REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT (.1); MEET WITH S. NORDAHL REGARDING MSA ISSUES (.5); MEET WITH H. THOMPSON, M. ROSENTHAL, B. RUSTUM, S. NORDAHL REGARDING STATUS AND OPEN ISSUES (1.3); MEET WITH M. ROSENTHAL REGARDING CONFIRMATION HEARING RESULTS (.4); SEVERAL EMAILS REGARDING TIMING OF MSA CALLS (.4); EMAILS WITH M. TAN REGARDING CONFIRMATION HEARING, EXPECTED CLOSING DATE, MSA (.3), SEVERAL EMAILS WITH J. O'GRADY REGARDING NAME OF REORGANIZED ARCAPITA ENTITIES AND CHANGE OF CONTROL ISSUES (.3); EMAILS WITH H. THOMPSON AND B. RUSTUM REGARDING ANTI-DILUTION PROVISIONS IN EQUITY TERM SHEET (.2); REVIEW REVISED TOPCO ARTICLES AS RECEIVED FROM ADAM BATHGATE OF MOURANT (.4); NUMEROUS EMAILS WITH S. ROSS AND VARIOUS MEMBERS OF GIBSON DUNN AND MILBANK REGARDING A WIDE VARIETY OF ISSUES UNDER THE FINANCING DOCUMENTS (.7); REVIEW INDEX OF MAJOR AND MINOR INVESTMENTS AS PREPARED BY B. RUSTUM (.4); NUMEROUS EMAILS AND REVIEW RELEVANT DOCUMENTS RELATING TO THE DIP/EXIT FACILITY (1.6); SEVERAL EMAILS WITH S. DUDLEY OR ARCAPITA RELATING TO LENDER'S REQUESTS RELATING TO MSA (.5); REVIEW EMAIL FROM D. ANGEL WITH LATEST DRAFT OF MSA (.8).
- 1.20 TRINKLEIN, JEFFREY DISCUSS FCA ISSUES WITH SELINA (.2); DISCUSS WITH S. ROSS EXIT FACILITY ISSUES (.1); MEET WITH H. THOMPSON (.8); NOTE TO S. SAGAYAM (.1).
- 0.10 TRINKLEIN, JEFFREY NOTE TO SAGAYAM REGARDING H. THOMPSON ISSUE.
- 2.00 BANNISTER, J. ALAN REVIEW DRAFT TERMS AND CONDITIONS AND COMMENT THEREON.

15.50 KHALIL, EMAD H

PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH MILBANK RE: STRUCTURING AND NEGOTIATING SUKUK DOCUMENTS (1.1); FOLLOW-UP RE: ISSUES RAISED BY MILBANK ON SUKUK DOCUMENTATION AND CONFER WITH S. ROSS RE: SAME (.4); CONFER WITH M. ROSENTHAL RE: ABILITY UNDER DIP/EXIT FOR FINAL ORDER CONDITION TO BE WAIVABLE BY LENDERS AND FOLLOW-UP WITH J. WEISSER RE: SAME (.3); ATTENTION TO FINALIZING COMMODITY BROKER DOCUMENTS AND CONFER WITH A. PALLETT RE: SHARIA ISSUES ON SAME (.2); ATTENTION TO FINALIZING UNDERLYING CORPORATE DOCUMENTS IN CAYMAN (.7); ATTENTION TO FINALIZING SECURITY DOCUMENTS (.9); ATTENTION TO FINALIZING SCHEDULES AND EXHIBITS TO DIP/EXIT FACILITY (.8); CONFERENCE WITH M. WILLIAMS RE: CAPTAIN HANI MOTION AND PROPOSED RESPONSE TO DOCUMENT REQUEST (.4); FURTHER CONSIDER CAPTAIN HANI MOTION AND PROPOSED STRATEGY AND RESPONSE ON MERITS RE: SHARIA ISSUES RAISED AND CONFER WITH M. WILLIAMS AND J. WEISSER RE: SAME (1.2); REVIEW AND COMMENT ON THE LATEST DRAFTS OF THE MURABAHA AND INVESTMENT AGENCY AGREEMENT CIRCULATED BY LATHAM (2.4); ANALYZE AND DISCUSS WITH LATHAM REQUEST TO AMEND ALL CAYMAN ORGANIZATION DOCUMENTS TO ENSURE RECOGNITION OF PLEDGE AND CONSIDER POTENTIAL ISSUES/IMPACT IN RELATION TO REQUIRED APPROVALS FROM SYNDCOS (1.3); CONFER WITH S. ROSS AND CAYMAN COUNSEL RE: SAME TO CONSIDER WORK-AROUNDS (1.1); PREPARE FOR AND ATTEND ALL-HANDS TELEPHONE CONFERENCE WITH LATHAM, MILBANK ET. AL. TO NEGOTIATE FINAL ISSUES ON MURABAHA DIP/EXIT DOCUMENTATION (1.2); REVIEW AND COMMENT ON DRAFT APPOINTMENT OF AGENCY DOCUMENTS AND DRAFT COMMODITY TRADE DOCUMENTS CIRCULATED BY LATHAM (.5); NEGOTIATE SCOPE AND CONTENT OF GDC LEGAL OPINION WITH LATHAM AND CONFER WITH S. ROSS RE: SAME (.8); REVIEW AND ENSURE MSA PROVISIONS APPROPRIATELY ACCOUNTED FOR IN DIP/EXIT DOCUMENTS (1.5); TELEPHONE CONFERENCE WITH A. ROGERS AND S. AHMED TO FINALIZE FINAL SHARIA POINTS IN DIP/EXIT DOCUMENTS (.7).

- 5.00 RUSTUM, WILLIAM M REVIEW THE PLAN SUPPLEMENT FILINGS MADE WITH THE COURT ON JUNE 10TH (1.2); MONITOR AND REPLY TO EMAIL COMMUNICATION REGARDING THE LENDERS' DESIRED CHANGES TO THE SHAREHOLDERS' AGREEMENTS FOR PLEDGE ISSUES (.7); MEET WITH H. THOMPSON, M. ROSENTHAL AND OTHERS TO DISCUSS VARIOUS CORPORATE GOVERNANCE MATTERS UNDER THE MSA AND THE SHAREHOLDERS' AGREEMENTS (1.1); EMAIL COMMUNICATION WITH CAYMAN COUNSEL REGARDING FURTHER CHANGES TO THE TOPCO ARTICLES (.5); CONTINUE TO DISCUSS AND PROCESS CHANGES TO THE OTHER KEY CORPORATE GOVERNANCE DOCUMENTS, INCLUDING THE WARRANT AND TRANSACTION HOLDCO SHAREHOLDERS' AGREEMENT (1.1); AT HIS REQUEST, SEND AN EMAIL TO H. THOMPSON CONTAINING THE FINAL PROVISIONS OF THE ANTI-DILUTION PROTECTION FOR THE WARRANTHOLDERS (.4).
- 0.50 SAGAYAM, SELINA S EMAIL ADVICE TO J TRINKLEIN RE CHANGE FROM EMPLOYEE TO CONSULTANTS (.3); CHECK ON RAO (.2).
- 3.10 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH S. ROSS AND D. ANGEL REGARDING MSA ISSUES AND DIP LOAN (.4); REVIEW AND RESPOND TO EMAILS FROM B. THOMAS REGARDING IAA ISSUES (.4); OFFICE CONFERENCE WITH GDC TEAM AND H. THOMPSON REGARDING OPEN ISSUES (1.2); EMAIL MILBANK REGARDING DEFINITIONAL ISSUE IN MSA (.2); REVIEW MILBANK'S REVISED MSA (.9).
- 2.70 CHAO, ELAINE W ATTENTION TO EMAIL FROM A. DOSHI ON DIRECTORS QUALIFICATION (.5); CHECK PROVISIONS OF COMPANIES ACT AND FORMS 45 (.5); DRAFT EMAIL TO A. DOSHI RESPONDING TO HER QUESTIONS (.1); DRAFT AND AMEND MEMORANDUM AND ARTICLES OF ASSOCIATION TO REFLECT CLIENTS' COMMENTS (.2); EMAILS AND TELEPHONE CONFERENCE WITH YOKE YENG FROM SHOOK LIN & BOK TO DISCUSS PROPOSED CHANGES TO MEMORANDUM AND ARTICLES OF ASSOCIATION (1.4).
- 0.50 ANGEL, DANIEL TELECONFERENCE WITH S. NORDAHL AND S. ROSS RE MSA PRICING STRUCTURE (.5).

- 0.30 WEISSER, JOSHUA PREPARATION FOR CONFIRMATION HEARING.
- 8.10 O'GRADY, JAMES B CALL WITH J. FARRELL AND K. MEDRANO RE CHANGE OF CONTROL ISSUES FOR CERTAIN PORTFOLIO INVESTMENTS, AND FOLLOW UP CALLS AND E-MAILS RE SAME (1.3); ANALYSIS RE RESOLUTIONS REQUIRED TO APPROVE REORGANIZATION, AND CALLS AND E-MAILS RE SAME (.6); EMAILS AND CALLS RE VARIATIONS TO FORMS OF TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS (.3); EMAILS RE DIP/EXIT FACILITY DILIGENCE AND CLOSING ITEMS (.7); EMAILS AND CALLS RE REVISIONS TO TOPCO ARTICLES (1.3); STATUS MEETING WITH H. THOMPSON (1.2); EMAILS AND CALLS RE CHANGE OF CONTROL WAIVERS AND RELATED DISCUSSIONS WITH LENDERS (1.6); EMAILS AND CALLS RE FORMATION OF NEW ENTITIES (.4); REVIEW OF ORG CHARTS AND E-MAILS RE SAME (.7).
- 8.10 GRAVES, JEREMY L PREPARE FOR AND ATTEND CONFIRMATION HEARING (7.1); CORRESPOND WITH MULTIPLE PARTIES REGARDING EFFECT OF CONFIRMATION (.3); MEET WITH H. THOMPSON AND CORPORATE TEAM REGARDING NEXT STEPS (.7).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL ON REDEMPTION OF SYNDICATION COMPANY INTERESTS AND RELEVANT REAL ESTATE HOLDINGS.
- 1.00 VAN NAME, JOHN G REVIEW ARCAPITA SHAREHOLDERS AGREEMENT AND REVISED CAYMAN ARTICLES.
- 2.70 MEDRANO, KEVIN A REVIEW STRUCTURE CHART AND MANAGEMENT SERVICES AGREEMENT (1.4); CORRESPOND REGARDING INTERNAL REORGANIZATION TASKS (1.3).
- 12.30 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CONFIRMATION HEARING (6.7); EMAIL CORRESPONDENCE, PHONE CONFERENCES AND MEETINGS WITH CREDITOR CONSTITUENCIES REGARDING CONFIRMATION ORDER (1.7); REVIEW AND REVISE CONFIRMATION ORDER (3.5); EMAIL CORRESPONDENCE WITH GCG REGARDING SOLICITATION (.4).

5.30 BOUSLOG, MATTHEW G

CONFERENCE WITH J. GRAVES AND A. MOSKOWITZ RE CONFIRMATION ISSUES (.3); RESEARCH RE SAME (.3); DRAFT SUMMARY OF CONFIRMATION OBJECTIONS (.5); EMAILS WITH C. MILLET AND A. MOSKOWITZ RE SAME (.1); DRAFT OUTLINE RE CONFIRMATION HEARING (3.1); EMAILS WITH M. ROSENTHAL, J. GRAVES AND A. MOSKOWITZ RE SAME (.3); DRAFT CONFIRMATION ORDER (.3); REVIEW COMMITTEE SUPPORT STATEMENT (.1); TELEPHONE CONFERENCE WITH M. ROSENTHAL, J. GRAVES, A. MOSKOWITZ AND A. GOLDBERG RE PLAN AND ORDER PROVISIONS (.3).

06/12/13

2.30 MILLET, CRAIG H

EMAILS AND CALL RE RESULTS OF CONFIRMATION HEARING AND NEXT STEPS TOWARD EFFECTIVE DATE (1.8); EMAILS RE HQ AGREEMENT (.2); EMAIL RE QIB LETTER AGREEMENT AND ISSUES (.3).

9.10 ROSENTHAL, MICHAEL A

EMAILS WITH B. GREER REGARDING ESCROW RELATED TO SCB SETTLEMENT (.2); REVIEW ESCROW AGREEMENT WITH CITIBANK (.6); EMAILS WITH J. WEISSER, A. DOSHI, M. CHOWDHURY REGARDING EXECUTION OF QIB LETTER (.3); REVIEW AND COMMENT ON REVISIONS TO CONFIRMATION ORDER, PLAN AND PLAN GLOSSARY RESULTING FROM CONFIRMATION HEARING (2.8); RESPOND TO QUESTIONS FROM INSURERS (1.2); REVIEW AND COMMENT ON PROPOSED Q&A RELATED TO PLAN CONFIRMATION (.5); EMAILS REGARDING SHARI'AH CERTIFICATE (.2); EMAILS WITH J. WEISSER REGARDING PROPOSED SCB ESCROW AGREEMENT (.2); EMAILS WITH GCG AND A&M REGARDING CONVENIENCE CLAIMS AND HANI CLAIM AND BALLOT (.4); EMAILS TO J. GRAVES AND A. MOSKOWITZ REGARDING PLAN AND GLOSSARY CHANGES (.3); PARTICIPATE IN CALL/MEETING WITH A. ROGERS, H. THOMPSON, B. RUSTUM, S. BUFFONE REGARDING STRUCTURE AND IMPLEMENTATION ISSUES (.8); MEETING WITH E. KHALIL, S. BUFFONE, A. ROGERS, M. CHOWDHURY REGARDING MSA AND EXIT FACILITY ISSUES (1.6).



13.60 BUFFONE, STEVEN P

SEVERAL EMAILS WITH M. ROSENTHAL AND S. ROSS REGARDING LENDER REQUESTS RELATING TO FEES PAYABLE UNDER MANAGEMENT SERVICES AGREEMENT (.3); EMAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING █████ CHANGE OF CONTROL ISSUE (.2); PREPARE FOR MEETING ON MANAGEMENT SERVICES AGREEMENT (.7); CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, B. RUSTUM AND J. O'GRADY ON MANAGEMENT AND ADMINISTRATION AGREEMENTS, DETAILED REVIEW OF PORTFOLIO COMPANY STRUCTURE CHARTS, MSA ISSUES (1.6); MEET WITH M. ROSENTHAL REGARDING CONFIRMATION ORDER, OPEN ISSUES, STAFFING (.4); MEET WITH M. CHOWDHURY AND S. NORDAHL REGARDING MANAGEMENT SERVICES AGREEMENT (1.2); SEVERAL EMAILS WITH J. MORGAN AND K. SHAH REGARDING MANAGEMENT SERVICES AGREEMENT (.3); REVIEW AND COMMENT ON EXIT FINANCING DOCUMENTS AND NUMEROUS CALLS AND EMAILS RESOLVING VARIETY OF OPEN ISSUES (2.6); SEVERAL EMAILS S. NORDAHL AND D. ANGEL REGARDING MSA ISSUES LIST (.2); MEET WITH J. TRINKLEIN REGARDING VAT ISSUES UNDER MSA AND EMAILS REGARDING SAME (.3); EMAILS WITH M. ROSENTHAL AND M. CHOWDHURY REGARDING OUT OF POCKET EXPENSES IN THE MSA (.3); AT LEAST 10 EMAILS REGARDING TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS AND REVIEW NEW INDEX OF SAME (.5); NUMEROUS EMAILS REGARDING DISPUTE WITH CAPTAIN HANI (.3); NUMEROUS EMAILS AND WORK ON VARIOUS ASPECTS OF CLOSING OF GOLDMAN DIP TAKEOUT (1.3); CALL WITH J. O'GRADY REGARDING MSA (.2); EMAIL B. RUSTUM REGARDING CERTAIN PROVISIONS OF TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS (.2); NUMEROUS EMAILS FROM S. ROSS REGARDING DIP/EXIT FACILITY, REVIEW CERTAIN PROVISIONS OF DRAFT LOAN DOCUMENTS, WORK ON WIDE VARIETY OF CLOSING ISSUES (2.4); SEVERAL EMAILS WITH H. THOMPSON AND B. RUSTUM REGARDING WARRANT DILUTION PROTECTION (.3); SEVERAL EMAILS REGARDING VAT ISSUES UNDER MSA (.3).

2.20 TRINKLEIN, JEFFREY

DISCUSS IMPLEMENTATION OF MANAGEMENT ARRANGEMENTS WITH A. ROGERS (.7); DISCUSS MANAGEMENT WITH M. ROSENTHAL AND S. BUFFONE (.3); DISCUSS VAT ISSUES WITH N. ALEKSANDER (.7).

2.00 BANNISTER, J. ALAN

REVIEW FORM OF PROSPECTUS AND CONFERENCE WITH MILBANK REGARDING SUKUK.

16.20 KHALIL, EMAD H

ALL DAY NEGOTIATIONS OF OUTSTANDING ISSUES AND MULTIPLE REDRAFTS TO FINALIZE AND EXECUTE THE MURABAHA DIP/EXIT FACILITY AND INVESTMENT AGENCY AGREEMENT INCLUDING NUMEROUS CONFERENCE CALLS (8.0); ATTENTION TO FINALIZING THE COMMODITY BROKER DOCUMENTS AND FIRST DAY COMMODITY TRADE DOCUMENTS (.3); ATTENTION TO FINALIZING UNDERLYING CORPORATE DOCUMENTS IN CAYMAN (.4); ATTENTION TO FINALIZING SECURITY DOCUMENTS (.5); CONTINUE TO ANALYZE AND DISCUSS WITH LATHAM AND CAYMAN WORK AROUNDS TO AMENDING CAYMAN ORGANIZATION DOCUMENTS WHICH DO NOT REQUIRE OBTAINING OTHER SHAREHOLDER CONSENTS (1.5); DETAILED REVIEW OF MSA PAYMENT AND OTHER PROVISION REQUIRING APPROVAL/SIGN-OFF IN THE DIP/EXIT FACILITY (1.9); PREPARE FOR AND ATTEND ALL-HANDS TELEPHONE CONFERENCE WITH LATHAM, MILBANK ET. AL. TO NEGOTIATE MSA RELATED PROVISIONS (1.3); FINALIZE GDC LEGAL OPINION (1.4); CONFERENCE WITH M. WILLIAMS RE: CAPTAIN HANI OBJECTION AND PROPOSED RESPONSE (.9).

6.30 RUSTUM, WILLIAM M

PREPARE THE FORM OF SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENTS, DISTRIBUTE INTERNALLY (2.7); PARTICIPATE IN MEETING WITH H. THOMPSON, A. ROGERS, S. BUFFONE AND OTHERS TO DISCUSS THE UNIVERSE OF MANAGEMENT AGREEMENTS, INCLUDING ORAL MANAGEMENT AGREEMENTS (1.7); UPON RECEIPT OF THE LIST OF MAJOR AND MINOR INVESTMENTS, UPDATE MY SPREADSHEET CONTAINING THE INDEX OF THE TYPE OF SHAREHOLDERS' AGREEMENT REQUIRED FOR THE 36 INVESTMENTS, SEND TO MILBANK (1.1); MONITOR AND REPLY TO EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE ISSUES, INCLUDING FURTHER CHANGES TO THE TOPCO ARTICLES (.8).

5.90 NORDAHL, STEPHEN D

TELEPHONE CONFERENCES WITH GOLDMAN REGARDING MSA AND EXIT FACILITY (.7); TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING MSA ISSUES AND PAYMENT PASS THROUGH (.5); TELEPHONE CONFERENCE WITH H. THOMPSON AND S. BUFFONE REGARDING MSA ISSUES (1.4); TELEPHONE CONFERENCE WITH M. CHOWDHURY AND S. BUFFONE REGARDING MSA ISSUES (.6); REVIEW MILBANK MSA DRAFT (1.6); DRAFT ISSUE LIST (1.1).

- 1.30 KELSEY, MATTHEW K ATTENTION TO CONFIRMATION ORDER FORMAT AND PREPARATION FOR CONFIRMATION HEARING.
- 0.40 WEISSER, JOSHUA REVISE TRANSACTION DOCUMENTS IN CONNECTION WITH SCB SETTLEMENT.
- 7.70 O'GRADY, JAMES B EMAILS AND CALLS RE MASTER REORGANIZATION CHECKLIST (.7); EMAILS AND CALLS RE ORG CHARTS FOR MEETING WITH CLIENT (.5); MEETING WITH CLIENT TO DISCUSS SCOPE OF AIM SERVICES, AND FOLLOW UP E-MAILS RE SAME (1.7); EMAILS AND ANALYSIS RE CHANGE OF CONTROL WAIVERS (.3); CALLS AND E-MAILS RE REVISIONS TO MSA EXHIBITS (1.1); EMAILS RE INTRACOMPANY SERVICES AGREEMENTS (.5); DILIGENCE CALL WITH COUNSEL TO DIP/EXIT FACILITY LENDERS AND RESPONSES TO DIP/EXIT FACILITY DILIGENCE INQUIRIES (1.4); EMAILS RE FORMATION OF NEW ARCAPITA ENTITIES (.3); EMAILS RE REVISIONS TO FORM OF SHAREHOLDERS AGREEMENT (.4); EMAILS RE PORTFOLIO INVESTMENTS WITHOUT MANAGEMENT AGREEMENTS (.3); REVIEW OF REVISIONS TO TOPCO ARTICLES, AND E-MAILS RE SAME (.5).
- 3.20 GRAVES, JEREMY L REVISE AND EDIT PLAN BASED ON CHANGES MADE AT CONFIRMATION HEARING (.8); EMAILS WITH MULTIPLE PARTIES REGARDING SCB SETTLEMENT RELATED ISSUES (.3); CORRESPOND WITH A. MOSKOWITZ REGARDING CHANGES TO THE CONFIRMATION ORDER BASED ON RESULTS OF HEARING (1.4); DRAFT SGRF NOTICE FOR FILING (.3); CORRESPOND WITH DECHERT REGARDING PROPOSED CHANGES TO PLAN (.2); CORRESPOND WITH MILBANK REGARDING CONTENT OF CONFIRMATION ORDER (.2).
- 0.30 REDA, JUSTIN J ATTENTION TO EMAIL FROM C. BABCOCK REGARDING REAL ESTATE OWNERSHIP BY TRANSACTION HOLDING COMPANIES.
- 4.50 VAN NAME, JOHN G DRAFT TRANSACTION HOLDCO BYLAWS.
- 6.90 MEDRANO, KEVIN A DRAFT OVERVIEW OF RESOLUTIONS REQUIRED FOR REORGANIZATION TRANSACTIONS (3.7); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.7); CORRESPOND REGARDING NEW ENTITY FORMATION FOR INTERNAL REORGANIZATION (.5).

- 11.00 MOSKOWITZ, ALAN REVIEW AND REVISE CONFIRMATION ORDER (8.3); OFFICE CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.5); EMAIL CORRESPONDENCE AND PHONE CONFERENCE WITH VARIOUS CREDITOR CONSTITUENCIES REGARDING SAME (1.5); REVIEW COMMENTS TO CONFIRMATION ORDER (.7).
- 0.90 BOUSLOG, MATTHEW G REVIEW CHANGES RE PLAN AND ORDER (.4); EMAILS WITH M. ROSENTHAL, C. MILLET, J. GRAVES AND A. MOSKOWITZ RE PLAN, ORDER, AND CONFIRMATION ISSUES (.5).
- 06/13/13
- 1.00 MILLET, CRAIG H EMAILS AND CALL RE RESULTS OF CONFIRMATION HEARING, REVISIONS TO CONFIRMATION ORDER AND MFI PROVISIONS IN CONFIRMATION ORDER.
- 4.50 ROSENTHAL, MICHAEL A REVIEW AND CONSIDER SUMMARY OF OPEN MSA ISSUES (.6); CONFERENCE CALL WITH M. TAN, M. CHOWDHURY, H. THOMPSON, S. BUFFONE, S. NORDAHL REGARDING OPEN MSA ISSUES (.8); REVIEW FINAL CHANGES TO PLAN/GLOSSARY AND CONFIRMATION ORDER (1.7); WORK ON EFFECTIVE DATE TIMETABLE AND TO DO LIST FOR CLIENT (1.4)
- 8.90 BUFFONE, STEVEN P NUMEROUS EMAILS RELATING TO THIRD PARTY CONSENTS (.4); PREPARE FOR CONFERENCE CALL ON MSA WITH CLIENT (.7); CONFERENCE CALL WITH M TAN, M. CHOWDHURY, H. THOMPSON, M. ROSENTHAL AND S. NORDAHL REGARDING MSA REVIEW (1.7); NUMEROUS EMAILS REGARDING [REDACTED] AND EXHIBIT 6 TO MSA (.5); SEVERAL EMAILS REGARDING NEGATIVE PUBLICITY (.3); EMAILS WITH M. CHOWDHURY (.2); SEVERAL EMAILS WITH H. THOMPSON, M. ROSENTHAL AND OTHERS RE SEVERANCE ISSUES (.5); REVIEW AND COMMENT ON MSA, NUMEROUS EMAILS AND CALLS REGARDING VARIOUS OPEN ISSUES (2.4); EMAILS REGARDING WARRANT ISSUES (3.); SEVERAL EMAILS REGARDING MSA ISSUES (.4); NUMEROUS EMAILS REGARDING AIHL REDEMPTION (.6); REVIEW AND REVISE CHART OF MAJORITY AND MINORITY INVESTMENTS (.5); REVIEW PROPOSAL FROM J. MORGAN REGARDING INDEMNITY UNDER MSA (.2); EMAILS WITH L. HIRSCH REGARDING MSA (.2).
- 0.10 TRINKLEIN, JEFFREY REVIEW ANALYSIS FROM SAGAYAM.

- 8.30 KHALIL, EMAD H FINALIZE ALL DIP/EXIT DOCUMENTATION (3.8);  
COORDINATE EXECUTION OF ALL DIP/EXIT  
DOCUMENTATION AND CLOSING DELIVERABLES (2.7);  
CARRY OUT INITIAL COMMODITY TRADES AND  
TELEPHONE CONFERENCES WITH A. PALLETT TO  
ENSURE APPROPRIATE EXECUTION AND  
DOCUMENTATION (1.8).
- 3.40 RUSTUM, WILLIAM M REVIEW THE FURTHER REVISED DRAFT OF THE MSA,  
ALONG WITH THE EXHIBITS THERETO (1.6); REVIEW  
EMAIL AND ATTACHMENT FROM C. BABCOCK  
REGARDING THOSE INVESTMENTS THAT DO NOT  
HAVE WRITTEN MANAGEMENT AGREEMENTS (.5  
HOURS); MAKE FURTHER CHANGES TO THE  
SHAREHOLDERS' AGREEMENT FOR MINOR  
INVESTMENTS (.6 HOURS); REVIEW AND RESPOND  
TO INTERNAL EMAIL COMMUNICATION REGARDING  
VARIOUS CORPORATE GOVERNANCE ISSUES (.7  
HOURS).
- 1.00 SAGAYAM, SELINA S EMAILS FROM J COX AND N ALEKSANDER (.4); EMAIL  
ADVICE TO J TRINKLEIN RE CONSULTANT (FOR  
FORWARDING ON) (.4); REVIEW OF AGREEMENT AND  
CHECK ON GROUP DEFINITION (.2).
- 1.50 NORDAHL, STEPHEN D REVIEW MILBANK PROPOSAL ON LIABILITY (.4);  
TELEPHONE CONFERENCE WITH ARCAPITA TEAM  
AND M. ROSENTHAL AND S. BUFFONE REGARDING  
MILBANK'S REVISIONS TO MSA (1.1).
- 0.80 MCPHEE, GILLIAN PREP CALL WITH CLIENT AND M. ROSENTHAL TO  
DISCUSS BACKGROUND AND ISSUES FOR MEETING  
WITH D&O INSURERS.
- 0.20 WEISSER, JOSHUA CONFERENCE WITH GRAVES REGARDING POST-  
EFFECTIVE DATE ISSUES RELATING TO PLAN OF  
REORGANIZATION (.2).
- 5.80 O'GRADY, JAMES B REVIEW OF PRIOR VERSIONS OF EQUITY  
DOCUMENTATION AND INCORPORATION OF  
FURTHER REVISIONS TO SAME (3.1); EMAILS AND  
CALLS RE TIMING OF EFFECTIVE DATE (.2); REVIEW  
OF FORM OF BYLAWS AND E-MAILS RE SAME (1.4);  
PRELIMINARY REVIEW OF REORGANIZATION  
CHECKLIST AND CHART OF EFFECTIVE DATE  
RESOLUTIONS AND E-MAILS RE SAME (1.1).

2.50	GRAVES, JEREMY L	WORK ON REVISIONS TO PLAN AND CONFIRMATION ORDER BASED ON OUTCOME OF CONFIRMATION HEARING (2.1); EMAILS WITH MULTIPLE PARTIES RELATED TO PRIVILEGED ISSUES RAISED BY PLAN (.4).
0.70	VAN NAME, JOHN G	REVIEW PRECEDENT TRANSACTION HOLDCO BYLAWS AND SHAREHOLDER AGREEMENT (.2); COMMUNICATE WITH J. O'GRADY REGARDING REVISED BYLAWS AND SHAREHOLDER AGREEMENT (.5).
5.90	MEDRANO, KEVIN A	DRAFT OVERVIEW OF RESOLUTIONS REQUIRED FOR REORGANIZATION TRANSACTION (4.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.4).
10.00	MOSKOWITZ, ALAN	REVIEW AND REVISE CONFIRMATION ORDER (5.5); COORDINATE COMMENTS AND SIGN OFF FROM SEVERAL CREDITORS (3.5); EMAIL CORRESPONDENCE REGARDING PLAN SUPPLEMENT DOCUMENTS (.5); REVIEW COMMENTS TO PLAN (.5).
0.40	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, J. GRAVES, J. WEISSER AND A. MOSKOWITZ RE CONFIRMATION ISSUES (.3); TELEPHONE CONFERENCE WITH J. GRAVES RE REVISIONS TO PLAN AND ORDER (.1).
4.20	WOLFE, MORGAN M	PREPARE, ELECTRONICALLY FILE, COORDINATE SERVICE OF NOTICE OF FILING OF ADDITIONAL PLAN SUPPLEMENT DOCUMENTS (2.1); DRAFT NOTICE OF FILING RE QIB CONSENT LETTER (2.1).
06/14/13		
4.00	ROSENTHAL, MICHAEL A	REVIEW FINAL VERSION OF PLAN, CONFIRMATION ORDER, GLOSSARY (1.4); TELEPHONE WITH J. GRAVES REGARDING FINAL CONFIRMATION ORDER CHANGES (.2); MEETING WITH A. MOSKOWITZ REGARDING FINAL CONFIRMATION ORDER CHANGES (.2); TELEPHONE WITH H. THOMPSON REGARDING MSA RELATED ISSUES (.6); EMAILS WITH A. EVERETT AND B. RUSTUM REGARDING REDEMPTIONS AND RELATED ISSUES (.2); EMAIL FROM M. TAN REGARDING OPEN MSA ISSUES LIST (.1); CONSIDER OPEN MSA ISSUES (.6); TELEPHONE WITH J. O'GRADY AND S. BUFFONE REGARDING OPEN CORPORATE LAW ISSUES (.7).

- 7.70 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING MSA OPEN ISSUES AND VARIOUS PROPOSALS TO RESOLVE THEM (.8); SEVERAL EMAILS WITH J. O'GRADY AND K. MEDRANO AND REVIEW OUTLINE PREPARED BY KM REGARDING ██████████ CHANGE OF CONTROL ISSUES (.7); NUMEROUS EMAILS WITH M. TAN, H. THOMPSON, M. ROSENTHAL AND OTHERS REGARDING VARIOUS ISSUES UNDER THE MSA (.7); MEET WITH M. ROSENTHAL REGARDING MSA ISSUES (.4); NUMEROUS EMAILS WITH B. RUSTUM, M. ROSENTHAL AND A. EVERETT OF MILBANK REGARDING ALLOCATION OF FEES AND REORGANIZATION OF AIHL INTERESTS IN THE SYNDICATION COMPANIES (.5); CONFERENCE CALL WITH J. O'GRADY AND M. ROSENTHAL REGARDING ██████████ CHANGE OF CONTROL ISSUE, REDEMPTION, NAMING CONVENTION, MANAGEMENT AGREEMENTS AND MSA, FRACTIONAL SHARES IN CAYMAN COMPANIES (.7); REVIEW IMPLEMENTATION TERM SHEETS FOR FIVE INVESTMENTS, INCLUDING ██████████, AS PREPARED BY CHRIS BABCOCK (.8); SEVERAL EMAILS REGARDING AIHL REORGANIZATION (.5); NUMEROUS EMAILS WITH S. ROSS REGARDING ISSUES IN FINANCING DOCUMENTS (.4); REVIEW AND COMMENT ON DRAFT SHAREHOLDER AGREEMENT FOR MINOR INVESTMENT, CAYMAN TRANSACTION HOLDCO (1.3); REVIEW MILBANK'S COMMENTS ON SIX IMPLEMENTATION TERM SHEETS (.9).
- 0.50 TRINKLEIN, JEFFREY NOTE TO ALEKSANDER REGARDING MANAGEMENT AGREEMENTS.
- 2.50 BANNISTER, J. ALAN CONFERENCE WITH MILBANK (.5); REVIEW FIVE LAW FIRM MEMORANDUM ON 1940 ACT AND DRAFT CHANGES TO FORM OF PROSPECTUS AS A RESULT (2.0).
- 8.60 KHALIL, EMAD H DETAILED REVIEW OF CAPTAIN HANI PLEADINGS (1.4); RESEARCH AND ANALYSIS REGARDING APPLICABLE ENGLISH LAW ON SHARIA RELATED CASES (3.2); REVIEW AND REVISE DISPOSITION EXPENSE FACILITY AND WCF FACILITY AND CONSIDER INTRODUCTION OF PIK COMPONENTS (2.2); REVIEW AND CONSIDER APPROPRIATE AMENDMENTS TO SUKUK DOCUMENTATION ON BASIS OF LATEST SHARIA COMMENTS/ANALYSIS (1.3); TELEPHONE CONFERENCE WITH A. BANNISTER AND A. CHIANESE RE: EUROLOG REIMBURSEMENT AGREEMENT DRAFTING AND CONSIDER POTENTIAL ISSUES UNDER THE DIP/EXIT FINANCING (.5).

- 2.90 RUSTUM, WILLIAM M MAKE FURTHER CHANGES TO THE SHAREHOLDERS AGREEMENT FOR MINOR INVESTMENTS, SEND TO MILBANK (1.1); INTERNAL EMAIL COMMUNICATION REGARDING THE AIHL REDEMPTION ISSUE (.4); EMAIL TO MILBANK REGARDING THE AIHL REDEMPTION ISSUE (.4) ; REVIEW MILBANK'S COMMENTS TO FIVE IMPLEMENTATION TERMS SHEETS (.5); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.5).
- 0.50 SAGAYAM, SELINA S CORRESPONDENCE TO AND FROM N ALEKSANDER AND J TRINKLEIN RE QUERIES ON MANAGEMENT AGREEMENTS (.2); REVIEW OF RESPONSE ON STRUCTURE CHART AND GROUP QUERIES AND REVISED CHART (.3).
- 0.40 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH B. THOMAS REGARDING IAA ISSUES AND MSA.
- 1.50 MCPHEE, GILLIAN CALL WITH CLIENT, D&O INSURERS, BROKERS AND M. ROSENTHAL TO DISCUSS D&O INSURANCE.
- 2.10 O'GRADY, JAMES B EMAILS RE AIHL REDEMPTIONS (1.1); EMAILS RE FORM OF DE BYLAWS (.3); EMAILS AND CALLS RE CHANGE OF CONTROL WAIVERS (.4); EMAILS AND CALLS RE PORTFOLIO COMPANIES WITHOUT MANAGEMENT AGREEMENTS (.3).
- 6.90 GRAVES, JEREMY L FINALIZE PLAN AND PROPOSED ORDER FOR SUBMISSION TO COURT (.7); DRAFT ESCROW AGREEMENT RELATED TO SCB SETTLEMENT (5.5); DRAFT LANGUAGE FOR INVESTMENT ADVISOR APPLICATION (.2); REVIEW AND COMMENT ON DRAFT DISBURSING AGENT AGREEMENT (.4); TELECONFERENCE WITH B. THOMAS REGARDING INVESTMENT ADVISOR APPLICATION (.1).
- 1.30 VAN NAME, JOHN G COMMUNICATE WITH J. O'GRADY REGARDING BYLAWS (.2); REVISE BYLAWS (1.0); COMMUNICATE WITH W. RUSTUM REGARDING BYLAWS (.1).
- 1.90 MEDRANO, KEVIN A CORRESPOND REGARDING DISPOSITION COMMITTEE IMPLEMENTATION ISSUES (1.4); CORRESPOND REGARDING SCB ESCROW AGREEMENT (.5).



- 5.30 MOSKOWITZ, ALAN REVISE AND FINALIZE CONFIRMATION ORDER AND PLAN/GLOSSARY AND PREPARE SAME FOR SUBMISSION TO CHAMBERS (4.5); PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.5); REVIEW AND REVISE LANGUAGE REGARDING ██████████ DOCUMENTS (.3).
- 0.40 BOUSLOG, MATTHEW G CALLS WITH J. GRAVES RE DISBURSEMENT AGREEMENT.
- 3.50 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.
- 2.10 WOLFE, MORGAN M TELEPHONE CONFERENCES AND IN OFFICE MEETINGS WITH J. WEISSER RE FILING OF FINAL DIP (.4); DRAFT NOTICE OF FILING RE SAME (1.6); FOLLOW UP MEETING WITH J. WEISSER RE REVISIONS THERETO (.1).
- 06/15/13  
1.60 ROSENTHAL, MICHAEL A REVIEW MARK-UP TO HQ SETTLEMENT AGREEMENT FROM SIO (.8); REVIEW AND COMMENT ON SCB ESCROW AGREEMENT AND DECHERT COMMENTS RE SAME (.4); REVIEW MSA OPEN ISSUES LIST (.4).
- 1.40 BUFFONE, STEVEN P REVIEW MSA ISSUES LIST PREPARED BY D. ANGEL (.3); NUMEROUS EMAILS REGARDING MSA ISSUES (.5); REVIEW REVISED DRAFT TOPCO MEMS AND ARTS AND SEVERAL EMAILS REGARDING SAME (.6).
- 1.70 NORDAHL, STEPHEN D DRAFT MSA KEY ISSUES LIST.
- 06/16/13  
1.80 ROSENTHAL, MICHAEL A WORK ON PLAN IMPLEMENTATION TIMELINE (.8); EMAILS WITH M. TAN AND B. THOMAS REGARDING MSA ADVISORY AND SUB-ADVISORY AGREEMENTS (.4); REVIEW PROCESS SCHEDULE TO MSA (.6).
- 1.20 BUFFONE, STEVEN P NUMEROUS EMAILS REGARDING MSA ISSUES (.4); SEVERAL EMAILS REGARDING AIHL REDEMPTION ISSUES (.3); EMAILS WITH J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL ISSUES (.2); EMAILS WITH M. ROSENTHAL REGARDING DIVIDING MSA INTO COMPONENT AGREEMENTS (.3).

5.00 BANNISTER, J. ALAN

CONFERENCE WITH MILBANK REGARDING 1940 ACT ISSUES AND CHANGES TO FORM OF TERMS AND CONDITIONS (1.1); CONFERENCE WITH E. KHALIL THEREON (.2); MARKUP OF TERMS AND CONDITIONS AND CONFERENCE WITH E. KHALIL REGARDING PROCEDURES (.7); CONFERENCE WITH E. KHALIL REGARDING REIMBURSEMENT AGREEMENT (1.1); REVIEW FORM OF AGREEMENT AND EMAIL CORRESPONDENCE THEREON (.9); CONFERENCE WITH AJ CHIANESE THEREON (1.0).

1.90 O'GRADY, JAMES B

REVIEW OF REVISED CHECKLIST, AND EMAILS WITH K. MEDRANO RE SAME (1.0); EMAILS RE SCOPE OF AIM SERVICES FOR INVESTMENTS WITHOUT MANAGEMENT AGREEMENTS (.2); REVISIONS TO CHANGE OF CONTROL WAIVER, AND EMAILS RE SAME (.6); EMAILS RE INVESTMENT ADVISOR ACT ANALYSIS (.1).

06/17/13

6.20 ROSENTHAL, MICHAEL A

EMAILS WITH A. ROGERS AND A. DOSHI REGARDING RESPONSE TO MOIC LETTER (.3); REVIEW MOIC LETTER REGARDING PLAN (.3); REVIEW AND COMMENT ON PROPOSED RESPONSE TO MOIC LETTER (.7); CONFERENCE CALL WITH MILBANK, B. RUSTUM, S. BUFFONE, J. O'GRADY REGARDING CORPORATE IMPLEMENTATION AND MSA DOCUMENTS (.7); EMAILS WITH B. THOMAS REGARDING MSA APPENDIX (.2); REVIEW COMMENTS FROM MILBANK TO HQ SETTLEMENT AGREEMENT (.4); REVIEW C. MILLET COMMENTS TO HQ SETTLEMENT AGREEMENT AND TELEPHONE WITH C. MILLET REGARDING SAME (.2); REVIEW CURRENT DRAFTS OF SUKUK DOCUMENTS (.8); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, J. O'GRADY, M. CHOWDHURY REGARDING ORAL MANAGEMENT AGREEMENTS (1.1); CONSIDER ISSUES RELATED TO SYN COS REDEMPTIONS (.7); EMAILS WITH B. THOMAS REGARDING OPERATING PROCESS AND PROCEDURES APPENDIX (.3); REVIEW OPERATING PROCESS AND PROCEDURES APPENDIX (.3); EMAIL FROM J. GRAVES REGARDING REVISED SCB ESCROW (.1); EMAILS WITH M. TAN REGARDING CONSULTING AGREEMENTS (.1).

10.00 BUFFONE, STEVEN P

PREPARE FOR CALL ON MANAGEMENT AGREEMENTS WITH ARCAPITA TEAM (.5); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. CHOWDHURY AND SEVERAL GD LAWYERS (1.5); MEET WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES (.3); CONFERENCE CALL WITH MILBANK REGARDING WEEKLY STATUS CALL (.7); MEET WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY REGARDING OPEN ISSUES AND STATUS (.4); SEVERAL EMAILS REGARDING DISPOSITION EXPENSE FACILITY (.3); MEET WITH B. RUSTUM REGARDING MINORITY PROTECTIONS UNDER SHAREHOLDER AGREEMENTS AND EMAIL M. TAN REGARDING SAME (.4); REVIEW AND PROVIDE DETAILED COMMENTS ON LATEST DRAFT OF MSA (1.8); SEVERAL EMAILS REGARDING BOARD OF DIRECTOR APPOINTMENTS (.4); REVIEW MEMO REGARDING CHANGE OF CONTROL ISSUES AT THIRD PARTY INVESTMENTS (.8); NUMEROUS EMAILS REGARDING DIP/EXH SECURITY PACKAGES (.6); CALL WITH M. ROSENTHAL AND B. RUSTUM REGARDING TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.4); REVIEW FREIGHTLINER AND HARBOURVEST SHAREHOLDER AGREEMENTS (1.9).

14.80 KHALIL, EMAD H

ATTENTION TO CAPT. HANI INITIAL PLEADINGS AND RESEARCH RE: ENGLISH CASE LAW (.8); REVIEW AND REVISE EUROLOG SETTLEMENT AGREEMENT AND CONSIDER ANY IMPACT ON FINANCING (.9); TELEPHONE CONFERENCE WITH M. ROSENTHAL AND A. BANNISTER RE: SAME (.4); PREPARE FOR AND ATTEND WEEKLY STATUS CALL WITH MILBANK (1.0); ATTENTION TO SINGAPORE SUBSIDIARY AND REGULATORY ISSUES AND CONFER WITH E. CHAO RE: SAME (.5); REVIEW AND DISCUSS WITH A. BANNISTER HIS COMMENTS ON THE TERMS AND CONDITIONS OF THE SUKUK, INCLUDING RELATED SECURITIES LAW COMMENTS (.4); REVISE SUKUK T&C'S ACCORDINGLY AND CONFERENCE WITH S. ROSS RE: SAME (1.2); REVIEW AND COMMENT ON REORGANIZATION CHECKLIST (.3); REVIEW CAPTAIN HANI SECOND OPPOSITION TO THE DIP (2.1); INITIAL RESEARCH REGARDING LITERATURE AND SCHOLARLY OPINIONS ON TAWARRUQ TO ASSESS CLAIMS MADE BY CAPT. HANI (3.6); CONFER WITH C. MILLET AND M. ROSENTHAL ET AL., ON SHARIA CLAIMS BEING MADE BY CAPT. HANI (1.7); REVIEW AND CONSIDER UK LOAN MARKET ASSOCIATION "USER'S GUIDE TO ISLAMIC FINANCE DOCUMENTS" AN CONSIDER APPLICABILITY IN RESPONDING TO CAPT. HANI MOTION (1.9).

- 4.80 RUSTUM, WILLIAM M PARTICIPATE IN A CONFERENCE CALL WITH THE CLIENT TO DISCUSS ISSUES WITH RESPECT TO INVESTMENTS THAT DO NOT HAVE WRITTEN MANAGEMENT AGREEMENTS AS WELL AS OTHER ISSUES (1.6); EMAIL TO M. TAN REGARDING THE EXTRA MINORITY PROTECTIONS SET FORTH IN THE COOPERATION TERM SHEET (0.3 HOURS); PARTICIPATE IN OUR WEEKLY STATUS CALL WITH MILBANK (.8); BEGIN TO PREPARE MASTER ISSUES LIST COVERING ALL AGREEMENTS, REVIEWING SAME IN CONNECTION WITH ITS PREPARATION (.8); REVIEW THE [REDACTED] MANAGEMENT AGREEMENT SENT TO US BY A. ROGERS (.8 HOURS); MONITOR AND REPLY TO INTERNAL AND ARCAPITA EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.5).
- 0.50 SAGAYAM, SELINA S FURTHER RESEARCH ON DEFINITION OPTIONS UNDER DIFFERENT UK ACTS AND REGULATIONS (.3); CORRESPONDENCE WITH J COX (.2).
- 2.00 NORDAHL, STEPHEN D WEEKLY STATUS CALL WITH GDC AND MILBANK (.7); TELEPHONE CONFERENCE WITH J. WEISSER REGARDING SEVERANCE ORDER (.3); TELEPHONE CONFERENCE WITH B. THOMAS REGARDING CONSULTING AGREEMENT AND IAA ISSUES (.3); REVIEW REORGANIZATION CHECKLIST (.3); REVIEW U.S. CONSULTING AGREEMENT (.4).
- 0.80 CHAO, ELAINE W ATTENTION TO EMAILS FROM A. DOSHI (.3); REVIEW PREVIOUS CORRESPONDENCE RELATING TO LICENSING OF [REDACTED] (.3); RESPOND TO A. DOSHI'S QUERIES (.2).
- 6.40 O'GRADY, JAMES B CALL WITH CLIENT TO DISCUSS SCOPE OF AIM SERVICES FOR INVESTMENTS WITHOUT MANAGEMENT AGREEMENT (1.6); STATUS CALL WITH MILBANK AND FOLLOW UP CALLS AND EMAILS RE SAME (1.4); REVIEW OF TEMPLATE FOR INDEX OF DIRECTORS FOR MILBANK, AND EMAILS AND CALLS WITH C. BABCOCK RE SAME (.8); MEETINGS AND ANALYSIS RE CHANGE OF CONTROL, AND COORDINATE WITH K. MEDRANO TO PREPARE DECISION CHART (1.2); EMAILS AND CALLS WITH K. MEDRANO RE MASTER REORGANIZATION CHECKLIST (.6); EMAILS AND CALLS WITH B. THOMAS RE INVESTMENT ADVISOR ACT APPLICATION (.3); EMAILS RE AIM ASSET PURCHASES IN UK (.2); EMAILS RE REORGANIZED ARCAPITA TREASURY FUNCTION (.3).

- 4.90 GRAVES, JEREMY L REVISE AND EDIT SCB ESCROW AGREEMENT (4.2); TELECONFERENCE WITH B. THOMAS REGARDING SEC ISSUES (.3); REVIEW CONFIRMATION ORDER AND ARRANGE FOR FILING OF CONFIRMED VERSION OF PLAN (.4).
- 6.30 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (5.3); TELEPHONE CONFERENCE REGARDING WEEKLY STATUS UPDATE (.8); CORRESPOND REGARDING SCB ESCROW AGREEMENT (.2).
- 1.30 MOSKOWITZ, ALAN REVIEW AND COMMENT ON SUPPLEMENT TO AMENDED BALLOT CERTIFICATION (.5); EMAIL CORRESPONDENCE REGARDING SERVICE OF NOTICE OF ENTRY OF CONFIRMATION ORDER (.3); EMAIL CORRESPONDENCE REGARDING SHAREHOLDER ACKNOWLEDGMENT AND ASSIGNMENT (.5).
- 0.30 BOUSLOG, MATTHEW G REVIEW AND REVISE REORGANIZATION CHECKLIST (.2); EMAILS WITH K. MEDRANO AND J. GRAVES RE SAME (.1).
- 3.80 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.
- 06/18/13  
3.90 ROSENTHAL, MICHAEL A PREPARE FOR MSA CALL (.7); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT, S. NORDAHL, S. BUFFONE REGARDING OPEN MSA AND CORPORATE GOVERNANCE ISSUES (1.8); EMAILS WITH J. GRAVES REGARDING SCB ESCROW AGREEMENT (.2); EMAILS WITH E. FLECK REGARDING SCB ESCROW AGREEMENT (.1); TELECONFERENCE WITH B. GREER REGARDING SCB SETTLEMENT AGREEMENT (.1); REVIEW ADDITIONAL BOARD NOMINEE (.1); COMMENT ON OPEN GOVERNANCE ISSUES LIST FROM GSI (.3); WORK ON ADDITIONAL IMPLEMENTATION STRUCTURE ISSUES (.6).

8.60 BUFFONE, STEVEN P

NUMEROUS EMAILS WITH M. ROSENTHAL AND OTHERS RELATING TO MSA (.4); PREPARE FOR CALL ON MSA (.5); SEVERAL EMAILS WITH B. RUSTUM REGARDING ISSUES LIST (.3); EMAIL TO TEAM REGARDING TIMING OF WEEKLY STATUS CALL (.2); PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING MSA AND RELATED ISSUES (2.1); REVIEW MILBANK COMMENTS TO TRANSACTION HOLDCO SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENT AND SEVERAL EMAILS WITH B. RUSTUM AND OTHERS REGARDING SAME (.5); CALL WITH M. ROSENTHAL AND S. NORDAHL REGARDING NEW HOLDCO BOARD MEMBERS COMMENTS ON MSA (.3); EMAILS REGARDING COMMUNICATING WITH GOLDMAN ON MSA (.2); EMAIL M. ROSENTHAL AND HT REGARDING BOARD MEMBER (.2); SEVERAL EMAILS REGARDING P3, REVIEW P3 MANAGEMENT AGREEMENT (.6); EMAILS B. THOMAS REGARDING SEC INVESTMENT ADVISOR ACT FILING (.2); CALL WITH J. O'GRADY REGARDING STAFFING (.4); SEVERAL EMAILS WITH C. BABCOCK, M. ROSENTHAL AND B. RUSTUM REGARDING LATHAM COMMENTS ON TRANSACTION HOLDCO SHAREHOLDERS AGREEMENTS, DISPOSITION COMMITTEES, ETC. (.4); SEVERAL EMAILS REGARDING TOPCO ARTICLES AND ACTION BY WRITTEN CONSENT (.4); REVIEW REVISED TOPCO MEMS AND ARTS AS CIRCULATED BY MILBANK (1.5); REVIEW COMMENTS FROM MILBANK ON FORM OF TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT FOR [REDACTED] [REDACTED] (.4).

0.80 TRINKLEIN, JEFFREY

DISCUSS CREDITOR OBJECTIONS WITH M. ROSENTHAL (.4); REVIEW FILING (.3); NOTE TO J. MAKUCH (.1).

8.20 KHALIL, EMAD H

REVIEW AND COMMENT ON INITIAL DRAFT PREPARED BY C. MILLET OF RESPONSE TO CAPTAIN HANI AND DISCUSS SAME WITH J. WEISSER (2.3); REVIEW RESEARCH FROM T. LONG ON MURABAHA AND TAWARRUQ (2.2); CONFERENCE WITH J. WEISSER AND COMPANY RE: BACKGROUND ON FATWA PROCESS AND DELIBERATION AND FOLLOW-UP ON ISSUES RAISED ON CALL (1.5); ATTENTION TO PREPARATION OF SUMMARY OF MURABAHA AGREEMENT AND INVESTMENT AGENCY AGREEMENT PROVISIONS RELATING TO SHARIA AND CONFERENCE WITH J. WEISSER RE: SAME (0.8); REVIEW REVISED EUROLOG REIMBURSEMENT AGREEMENT AND CONSIDER OUTSTANDING ITEMS/ISSUES (1.4).

- 5.60 RUSTUM, WILLIAM M CONTINUE TO PREPARE THE MASTER ISSUES LIST COVERING ALL OF THE OUTSTANDING OPERATIVE DOCUMENTS, SEND TO THE INTERNAL DEAL TEAM (1.4); PARTICIPATE IN A PORTION OF A CONFERENCE CALL WITH THE CLIENT TO DISCUSS ISSUES UNDER THE MANAGEMENT SERVICES AGREEMENT (1.3); REVIEW THE FURTHER REVISED DRAFTS OF THE TOPCO ARTICLES AND WARRANT SENT TO US BY MILBANK, REPLY TO SAME WITH MY FURTHER COMMENTS THERETO (1.1); DISCUSS MY COMMENTS WITH K. SHAH AND A. EVERETT OF MILBANK (.3); BEGIN TO REVIEW AND EDIT OUR MASTER LIST OF DIRECTORS AT ALL OF THE INVESTMENT COMPANIES FOR PURPOSES OF THE BOARDS OF THE TRANSACTION HOLDCOS AND THEIR DIRECT AND INDIRECT SUBSIDIARIES FROM AND AFTER CLOSING (.8); MONITOR AND REPLY TO INTERNAL AND EXTERNAL EMAIL COMMUNICATION REGARDING VARIOUS OTHER CORPORATE GOVERNANCE MATTERS (.7).
- 1.30 SAGAYAM, SELINA S CHECK AND DRAFTING NEW SET OF DEFINITIONS FOR COMPROMISE AGREEMENT.
- 3.80 NORDAHL, STEPHEN D PREPARE FOR MSA CALL (.4); TELEPHONE CONFERENCE WITH ARCAPITA AND GDC (M. ROSENTHAL, S. BUFFONE, ETC.) REGARDING MSA ISSUES (1.6); DRAFT INTERNAL UPDATE VERSION OF MSA ISSUES LIST (.8); UPDATE EXTERNAL VERSION OF ISSUES LIST (.4); TELEPHONE CONFERENCE WITH S. BUFFONE AND M. ROSENTHAL REGARDING SYNDICATION COMPANY BOARD ISSUE (.2); REVIEW J. WEISSER COMMENTS TO MSA REGARDING SEVERANCE (.4).
- 0.50 CHAO, ELAINE W ATTENTION TO EMAIL FROM C. BABCOCK ON DIRECTOR REQUIREMENTS IN SINGAPORE AND RESPOND TO THE SAME.
- 6.80 O'GRADY, JAMES B CALL RE MSA OPEN ISSUES (1.5); CALL RE REORGANIZED ARCAPITA BANK ACCOUNTS; (1.1) ANALYSIS RE SAME (4.2).
- 5.50 GRAVES, JEREMY L REVISE AND EDIT SCB ESCROW AGREEMENT, INCLUDING CORRESPONDENCE WITH MULTIPLE PARTIES REGARDING CONTENTS THEREOF (5.4); TELECONFERENCE WITH A. MOSKOWITZ REGARDING NOTICE OF CONFIRMATION (.1).

- 1.00 REDA, JUSTIN J DRAFT AMENDMENTS TO STOCK PURCHASE PLAN AND DEFERRAL PLAN TO ACCOMMODATE REORGANIZATION PLAN.
- 0.70 VAN NAME, JOHN G REVIEW ARCAPITA SUBSIDIARY CERTIFICATES OF INCORPORATION (.5); COMMUNICATE WITH J. O'GRADY REGARDING REVISIONS TO CERTIFICATES OF INCORPORATION (.2).
- 3.70 MEDRANO, KEVIN A CORRESPOND WITH J. MORDEN REGARDING ENTITY FORMATION AND DISSOLUTION (1.3); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.7); REVIEW AND REVISE SUMMARY OF AUTHORIZING RESOLUTIONS (.7).
- 1.80 MOSKOWITZ, ALAN REVISE AND FINALIZE NOTICE OF ENTRY OF CONFIRMATION ORDER (.5); EMAIL CORRESPONDENCE WITH GCG REGARDING SAME (.5); REVIEW RESPONSE TO CAPTAIN HANI PLEADING (.8).
- 0.80 AMPONSAH, DUKE K PREPARE AND FILE CONFIRMED SECOND AMENDED PLAN (.5); COORDINATE SERVICE WITH GCG RE: SAME (.3).
- 3.70 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.
- 06/19/13  
5.80 ROSENTHAL, MICHAEL A EMAILS WITH B. GREER, M. POLLARD, J. JULIAN AND J. GRAVES REGARDING SCB SETTLEMENT IMPLEMENTATION ISSUES (.4); CONFERENCE CALL WITH B. GREER, R. LEE, J. GRAVES REGARDING SCB IMPLEMENTATION ISSUES (.3); REVISE HQ SETTLEMENT AGREEMENT PER COMMENTS FROM UCC AND OTHERS (1.8); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH B. RUSTUM, S. BUFFONE, M. TAN, M. CHOWDHURY, H. THOMPSON REGARDING PLAN IMPLEMENTATION ISSUES (1.7); EMAILS WITH M. TAN REGARDING BOARD DESIGNEE (.1); EMAILS WITH J. O'GRADY REGARDING BANKING ISSUES ON EFFECTIVE DATE (.1); REVIEW AND COMMENT ON DRAFTS OF VARIOUS IMPLEMENTATION DOCUMENTS (1.4)



9.20 BUFFONE, STEVEN P

NUMEROUS EMAILS TO CLIENTS REGARDING MSA ISSUES (.4); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES (.3); WEEKLY STATUS CONFERENCE CALL WITH ARCAPITA LEGAL TEAM AND VARIOUS GIBSON DUNN LAWYERS (.7); EMAIL J. O'GRADY AND SEVERAL OTHER GD LAWYERS REGARDING REORGANIZED ARCAPITA BANK ACCOUNT SET UP (.3); EMAIL M. ROSENTHAL AND J. O'GRADY REGARDING INTERIM DIRECTOR ISSUES (.1); REVIEW MEMO FROM B. RUSTUM REGARDING OPEN ISSUES TO BE DISCUSSED BY ARCAPITA WITH HOULIHAN (.3); REVIEW AND COMMENT ON LATEST DRAFT OF MSA (1.4); SEVERAL CALLS AND EMAILS WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.5); SEVERAL EMAILS REGARDING BOARD SELECTION ISSUES (.4); EMAIL S. NORDAHL REGARDING MSA (.1); REVIEW DRAFT OUTLINE OF MAJOR AND MINOR INVESTMENTS (.7); EMAILS WITH S. NORDAHL AND M. ROSENTHAL REGARDING ATLANTA AND LONDON REAL ESTATE LEASE ISSUES (.2); EMAIL J. GRAVES REGARDING BANK ACCOUNT SET UP (.2); CALL WITH J. O'GRADY REGARDING STAFFING (.4); NUMEROUS EMAILS REGARDING CHANGE OF CONTROL (.5); CONFERENCE CALL WITH B. RUSTUM AND J. O'GRADY REGARDING HARBOURVEST AND SGRF SHAREHOLDER AGREEMENTS (.5); REVIEW P3 MANAGEMENT AGREEMENT AND EMAIL M. ROSENTHAL AND S. NORDAHL REGARDING CERTAIN PROVISIONS (.6); EMAIL M. ROSENTHAL REGARDING HARBOURVEST, SEVERAL EMAILS WITH M. ROSENTHAL AND B. RUSTUM (.4); REVIEW AND COMMENT ON EMAIL FROM LATHAM REGARDING REQUESTS RELATING TO DISPOSITION COMMITTEES, EMAIL TO SEVERAL GD LAWYERS REGARDING SAME (.4); EMAILS M. TAN AND OTHERS REGARDING NEXT STEPS ON MSA (.3); EMAILS REGARDING CORPORATE NAMES CHOSEN BY UCC (.2); EMAILS WITH J. O'GRADY REGARDING CONTACTING H. THOMPSON REGARDING INTERIM DIRECTOR SERVICE (.3).

0.50 TRINKLEIN, JEFFREY

RESPOND TO QUESTIONS FROM A. ROGERS, H. THOMPSON (.3); DISCUSS OBJECTIONS TO EXIT FACILITY WITH A. BONANNO, M. ROSENTHAL (.2).

11.80 KHALIL, EMAD H

REVIEW AND COMMENT ON INITIAL DRAFT OFFERING MEMO FOR SUKUKS TRANSMITTED BY MILBANK AND CONFER WITH A. BANNISTER RE: SAME (6.3); REVIEW, REVISE AND TRANSMIT COMMENTS TO C. MILLET ON DRAFT RESPONSE TO CAPT. HANI AND CONFERENCE WITH C. MILLET RE: SAME (4.4); FOLLOW-UP WITH COMPANY RE: ADDITIONAL ITEMS/CLARIFICATIONS REQUIRED FOR HANI RESPONSE AND CONFER WITH J. WEISSER RE: SAME (.4); ATTENTION TO BROKERAGE FEE AND COMMODITY TRADE ISSUES UNDER THE DIP AND CONFERENCE WITH S. ROSS RE: RESOLUTION (.2); ATTEND STATUS CALL WITH ARCAPITA AND GIBSON DUNN TO REPORT ON AND DISCUSS SUKUK STATUS/PROCESS (.3); ATTENTION TO BANK ACCOUNT SET UP ITEMS FOR RA (INCLUDING IN RESPECT OF SUKUK) AND CONFER WITH S. BUFFONE RE: SAME (.2).

7.00 RUSTUM, WILLIAM M

REVIEW AND RESPOND TO M. ROSENTHAL'S COMMENTS ON THE EMAIL FROM THE LATHAM ATTORNEY ABOUT THE LENDER'S QUESTIONS ABOUT THE TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.6); PARTICIPATE IN WEEKLY UPDATE CALL WITH OUR CLIENTS (.7); AT THE REQUEST OF OUR CLIENTS ON THE CALL, SEND A LENGTHY EMAIL TO OUR CLIENT REGARDING ISSUES TO DISCUSS WITH HOULIHAN, INCLUDING THE GREAT DETAIL ON THE REDEMPTION ISSUE (.8 HOURS); REVIEW FURTHER CHANGES TO THE TOPCO ARTICLES FROM OUR CAYMAN COUNSEL, DISCUSS WITH J. O'GRADY (.6); REVIEW EMAIL COMMUNICATION REGARDING SETTING UP BANK ACCOUNTS AND OTHER KYC INFORMATION (.5; UPON RECEIPT OF SPREADSHEET FROM J. O'GRADY REGARDING ██████ BEGIN TO PREPARE A TEMPLATE TO BE USED FOR ALL INVESTMENTS THAT SETS FORTH EXISTING BOARD MEMBERSHIPS, OWNERSHIP INTERESTS, CONTRACTUAL RESTRICTIONS ON BOARD MEMBERSHIPS AND THE BOARDS TO BE IN EXISTENCE AT CLOSING (2.1); BEGIN TO ANALYZE WHETHER THERE WILL BE TWO SHAREHOLDERS AGREEMENTS FOR THE HARBOURVEST INVESTMENTS, OR IF INSTEAD HARBOURVEST WILL BECOME A PARTY TO OUR NEW FORM OF AGREEMENT, EMAIL TO THE INTERNAL WORKING GROUP WITH ANALYSIS (1.3); MONITOR AND REPLY TO OTHER INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.4).

- 0.80 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA TEAM AND GDC TEAM RE STATUS (.5); DRAFT EMAILS REGARDING MSA STATUS (.3).
- 7.10 O'GRADY, JAMES B CALLS, EMAILS AND ANALYSIS.
- 1.50 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL AND B. GREER REGARDING SCB ESCROW (.3); TELECONFERENCE WITH CORPORATE TEAM REGARDING VARIOUS WORK STREAMS (.7); EMAILS WITH CORPORATE TEAM REGARDING CONTENTS OF PLAN (.2); FOLLOW-UP EMAILS REGARDING SCB ESCROW (.3).
- 3.40 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST (2.4); REVIEW AND REVISE SUMMARY OF AUTHORIZING RESOLUTIONS (.4); CORRESPOND REGARDING NEW ENTITY FORMATION (.3) CORRESPOND REGARDING TREATMENT OF HARBOURVEST AGREEMENTS (.3).
- 4.50 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.
- 06/20/13  
3.20 ROSENTHAL, MICHAEL A TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT (.3); CONSIDERATION OF ALTERNATIVE SCB SETTLEMENT IMPLEMENTATION MECHANISM AND EMAILS TO CLIENT, MILBANK AND HOULIHAN REGARDING SAME (.4); EMAILS FROM MILBANK REGARDING SCB IMPLEMENTATION ISSUES (.2); TELEPHONE WITH J. GRAVES REGARDING SCB SETTLEMENT IMPLEMENTATION ISSUES (.2); TELEPHONE WITH H. THOMPSON REGARDING PENDING PLAN ISSUES (.2); PREPARE OPEN ISSUES TO DO LIST (1.3); REVIEW OPEN ISSUES LIST FROM M. TAN, M. CHOWDHURY AND B. RUSTUM (.3); EMAILS WITH J. O'GRADY REGARDING CHANGE IN BOARD COMPOSITION AT OPCOS (.2); EMAIL WITH M. POLLARD REGARDING SCB CHINA POSITION ON WITHDRAWAL OF ARBITRATION (.1).

8.70 BUFFONE, STEVEN P

WORK ON VARIOUS ISSUES RELATING TO [REDACTED] BOARD COMPOSITION AND REPLACEMENT, INCLUDING APPROXIMATELY 15 EMAILS WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY, REVIEW AND COMMENT ON MEMO PREPARED BY B. RUSTUM ON TOPIC, REVIEW [REDACTED] STRUCTURE CHART, MEET WITH M. ROSENTHAL, CALLS WITH B. RUSTUM (2.4); SEVERAL EMAILS WITH MILBANK, B. RUSTUM AND OTHERS REGARDING TOPCO ARTICLES MODIFICATIONS (.3); REVIEW EMAIL AND MEMO FROM B. RUSTUM REGARDING HARBOURVEST SHAREHOLDER AGREEMENT ISSUES, SEVERAL EMAILS TO GROUP OF GD LAWYERS REGARDING SAME (.8); SEVERAL EMAILS WITH M. CHOWDHURY AND B. RUSTUM REGARDING OPEN ISSUES UNDER AGREEMENTS OTHER THAN MSA (.5); EMAIL M. CHOWDHURY REGARDING UPDATE ON CALL WITH HOULIHAN AND REVIEW OF PROGRESS ON ISSUES (.3); SEVERAL EMAILS REGARDING FORM OF SHAREHOLDER AGREEMENT FOR TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT FOR [REDACTED] [REDACTED] (.4); SEVERAL EMAILS B. RUSTUM AND S. NORDAHL REGARDING AMENDED LANGUAGE UNDER MSA (.3); REVIEW VARIETY OF EXECUTED DOCUMENTS RELATING TO THE NRA LIQUIDATION (.8); SEVERAL EMAILS WITH B. RUSTUM AND A. EVERETT FROM MILBANK REGARDING SHAREHOLDERS AGREEMENT (.3); REVIEW HARBOURVEST STRUCTURE CHARTS AND DRAFT MEMO REGARDING CORPORATE GOVERNANCE ISSUES (1.3); NUMEROUS EMAILS REGARDING [REDACTED] ISSUES (.5); SEVERAL EMAILS REGARDING MSA ISSUES LIST (.3); MEET WITH M. ROSENTHAL REGARDING [REDACTED] OPEN ISSUES AND STAFFING (.5).

0.20 TRINKLEIN, JEFFREY

DISCUSS WITH M. ROSENTHAL HQ LEASE, TALK WITH O'GRADY REGARDING ACCOUNTS.

8.60 KHALIL, EMAD H

REVIEW, REVISE AND TRANSMIT COMMENTS ON HANI RESPONSE AND CONFER WITH C. MILLET AND J. WEISSER RE: SAME (3.5); REVIEW AND CONSIDER COMPANY COMMENTS ON HANI RESPONSE (1.1); REVIEW UCC STATEMENT IN SUPPORT OF COMPANY REPLY TO HANI (1.2); ATTENTION TO EXECUTING ROLLOVER COMMODITY TRADE UNDER DIP AND CONFER WITH S. ROSS RE: SAME (1.3); REVIEW AND COMMENT ON DRAFT OFFERING MEMO AND CONSIDER POSSIBILITY/PROCESS OF LISTING PRE-EMERGENCE (1.5).

- 6.80 RUSTUM, WILLIAM M CONTINUE TO ANALYZE THE HARBOURVEST DOCUMENTATION, PREPARING A SUMMARY COMPARING THE SUBSTANTIVE RIGHTS UNDER THE EXISTING HARBOURVEST SHAREHOLDERS' AGREEMENT VERSUS OUR NEW FORM OF SHAREHOLDERS' AGREEMENT, SEND THE MATRIX ALONG WITH MY RECOMMENDATIONS FOR INTERNAL DISTRIBUTION (3.8); REVIEW FURTHER CHANGES TO THE TOPCO ARTICLES AND WARRANT, DISCUSS WITH J. O'GRADY (.7); DISCUSS THE BOARD COMPOSITION TEMPLATE WITH THE INTERNAL WORKING GROUP, INCLUDING DISREGARDING CERTAIN ENTITIES IN THE CORPORATE CHAIN (.5); MAKE FURTHER CHANGES TO THE BOARD COMPOSITION TEMPLATE, SEND OUT FOR INTERNAL REVIEW (.6); REVIEW AN EMAIL AND CHART REGARDING THE CHANGE OF CONTROL ANALYSIS WITH RESPECT TO BANK LENDERS AT THE INVESTMENT LEVELS (.7); REVIEW AND RESPOND TO EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.5).
- 0.70 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH J. O'GRADY REGARDING BANK ACCOUNTS FOR RA (.4) READ AND RESPOND TO EMAILS FROM B. RUSTUM REGARDING MSA/SHAREHOLDERS' AGREEMENT ISSUES (.3).
- 0.20 CHAO, ELAINE W ATTENTION TO EMAILS; TELEPHONE CONFERENCE WITH J. ER.
- 7.60 O'GRADY, JAMES B CALLS, EMAILS AND ANALYSIS.
- 1.30 GRAVES, JEREMY L REVISE AND EDIT SCB ESCROW AGREEMENT.
- 1.00 REDA, JUSTIN J REVISIONS TO STOCK PURCHASE PLAN AND DEFERRAL PLAN PER COMMENTS FROM B. RIPPEON.
- 4.10 MEDRANO, KEVIN A CORRESPOND WITH J. MORDEN REGARDING STRUCTURE CHARTS (.5); CORRESPOND REGARDING HARBOURVEST AGREEMENTS (.4); CORRESPOND REGARDING ██████████ BOARD COMPOSITION (.5); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.4); CORRESPOND REGARDING NEW ENTITY FORMATION (1.3).

- 0.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING NOTICE OF ENTRY OF CONFIRMATION ORDER.
- 1.50 GIBBONS, MATTHEW A ATTEND TO DE ENTITY ORGANIZATIONAL DOCUMENTS.
- 06/21/13
- 6.70 ROSENTHAL, MICHAEL A EMAIL TO B. GREER REGARDING RESPONSE TO SCB POSITION ON ARBITRATION WITHDRAWAL (.1); EMAIL FROM B. GREER REGARDING ARBITRATION WITHDRAWAL (.1); EMAIL TO CLIENT AND MILBANK REGARDING ALTERNATIVES FOR SETTLEMENT CLOSING (.1); REVIEW KEY MSA AND CORPORATE OPEN ISSUES (.6); REVIEW LATEST DRAFT OF MSA (.8); ADDITIONAL EMAIL TO B. GREER REGARDING SCB POSITION ON ARBITRATION WITHDRAWAL (.2); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT IMPLEMENTATION (.3); PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH MARTIN TAN, MOHAMMED CHOWDHURY, H. THOMPSON, S. BUFFONE, S. NORDAHL REGARDING MSA AND IMPLEMENTATION ISSUES (1.4); MEETING WITH B. RUSTUM, J. O'GRADY, S. BUFFONE REGARDING HARBOURVEST DOCUMENTS AND IMPLEMENTATION (.8); EMAILS TO M. POLLARD REGARDING REVISED SCB SETTLEMENT TERMS (.3); EMAILS WITH AND TO ATIF AND E. FLECK REGARDING MEETING WITH NEW BOARD (.1); BEGIN TO PREPARE FOR HEARING ON FINAL DIP APPROVAL (.8); EMAIL TO M. CHOWDHURY, H. THOMPSON, M. TAN REGARDING DISPOSITION COMMITTEE AND PRINCIPAL INVESTOR ISSUES (.4); REVIEW LATEST VERSIONS OF SHAREHOLDER AGREEMENTS RE MINORITY PROTECTION ISSUES (.7).
- 2.80 BUFFONE, STEVEN P SEVERAL EMAILS AND REVIEW FINAL DRAFTS OF TOPCO MEMS AND ARTS AND WARRANT (.7); PREPARE FOR CONFERENCE CALL WITH ARCAPITA EXECUTIVES REGARDING RESULTS OF THEIR NEGOTIATIONS WITH HOULIHAN AND THE MSA AND OTHER KEY ISSUES (.5); CONFERENCE CALL WITH SENIOR ARCAPITA EXECUTIVE TEAM, M. ROSENTHAL, B. RUSTUM AND S. NORDAHL REGARDING SAME (1.2); PREPARE MEET WITH M. ROSENTHAL, B. RUSTUM, J. O'GRADY AND K. MEDRANO TO DISCUSS HARBOURVEST SHAREHOLDER AGREEMENT ISSUES, SEVERAL EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES REGARDING FALCON LITIGATION ISSUES (.4).

- 7.70 KHALIL, EMAD H REVIEW AND REVISE MASTER MURABAHA FACILITY FOR DISPOSITION EXPENSES AND CONFER WITH S. ROSS RE: SAME (2.8); REVIEW EXISTING WCF PRECEDENT REGARDING SAME (1.3); REVIEW PROPOSED AMENDMENTS TO EXISTING WCF FACILITIES AND CONSIDER PARALLEL CHANGES/PROVISION TO DISPOSITION EXPENSE FACILITY (1.4); REVIEW HANI MOTION AND CONSIDER ARGUMENTS IN PREPARATION FOR NEXT WEEK HEARING (2.2).
- 5.30 RUSTUM, WILLIAM M PARTICIPATE IN A CALL WITH THE CLIENT TO DISCUSS MSA AND OTHER ISSUES, INCLUDING THE REDEMPTION ISSUE (1.1); PREPARE FOR INTERNAL MEETING TO DISCUSS THE HARBOURVEST DOCUMENTS AND REDEMPTION ISSUES (.7); PARTICIPATE IN INTERNAL MEETING WITH M. ROSENTHAL AND OTHERS TO DISCUSS THE HARBOURVEST DOCUMENTS AND REDEMPTION ISSUES (1.7)); BEGIN TO REVISE THE FORM OF SHAREHOLDERS' AGREEMENT FOR HARBOURVEST INVESTMENT (1.3); MONITOR AND REPLY TO INTERNAL AND EXTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.5).
- 1.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH ARCAPITA AND GDC (M. ROSENTHAL AND S. BUFFONE) REGARDING MSA KEY ISSUES.
- 3.50 O'GRADY, JAMES B CALL TO DISCUSS MSA OPEN ISSUES (.5); MEETING TO DISCUSS HARBOURVEST SHAREHOLDER AGREEMENT ISSUES (1.5); CALLS E-MAILS AND ANALYSIS (1.5).
- 0.20 GRAVES, JEREMY L EMAILS REGARDING SCB ESCROW AGREEMENT.
- 7.30 MEDRANO, KEVIN A CORRESPOND REGARDING DISPOSITION COMMITTEE ISSUES (.9); REVIEW AND REVISE REORGANIZATION CHECKLIST (2.0); REVIEW AND CORRESPOND REGARDING NEW ENTITY ORGANIZATIONAL DOCUMENTS AND FORMATION (2.2); CONFERENCE REGARDING DISPOSITION COMMITTEES AND STOCKHOLDERS' AGREEMENTS (2.2).

0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING NOTICE OF ENTRY OF CONFIRMATION ORDER.

0.50 GIBBONS, MATTHEW A ATTEND TO DE ENTITY ORGANIZATIONAL DOCUMENTS.

06/22/13  
0.90 ROSENTHAL, MICHAEL A TELEPHONE WITH B. RUSTUM REGARDING PRINCIPAL INVESTOR AND REDEMPTION ISSUES (.3); REVIEW PRINCIPAL INVESTOR SUMMARY EMAIL AND ATTACHMENT FROM B. RUSTUM (.6).

1.10 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING PRINCIPAL INVESTOR ISSUES, REORGANIZATION OF AIHL AND RELATED MATTERS (.5); REVIEW EMAIL FROM B. RUSTUM AND CHART SHOWING OWNERSHIP CALCULATIONS OF ALL INVESTMENTS (.6).

5.40 RUSTUM, WILLIAM M EMAIL COMMUNICATION WITH M. ROSENTHAL AND THE CLIENT REGARDING THE REDEMPTION ISSUES DISCUSSED IN OUR INTERNAL MEETING ON FRIDAY (.4); TELEPHONE CALL WITH M. ROSENTHAL REGARDING SAME (.3); PREPARE A MASTER LIST OF THE 36 INVESTMENTS, SHOWING THE RELATIVE OWNERSHIP CALCULATIONS UNDER VARIOUS SCENARIOS, INCLUDING NO REDEMPTION (BUT ADOPTING THE MILBANK FORMULA FOR CALCULATING PRINCIPAL INVESTORS) AS WELL AS FULL REDEMPTIONS, SEND TO THE CLIENT ALONG WITH A LENGTHY COVER EMAIL EXPLAINING THE CONTENTS OF THE 23-PAGE DOCUMENT (4.7).

0.30 O'GRADY, JAMES B EMAILS RE DESIGNATIONS OF PRINCIPAL AND MINORITY INVESTORS IN DISPOSITION COMMITTEE SHAREHOLDERS AGREEMENTS.

1.30 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLIST.

06/23/13  
1.10 ROSENTHAL, MICHAEL A EMAILS FROM A. ROGERS REGARDING IMPLEMENTATION MEMORANDUM (.2); REVIEW REVISED VERSION OF MSA (.8); TELEPHONE WITH J. TRINKLEIN REGARDING PLAN TRANSACTIONS (.1).



- 3.20 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING REORGANIZATION OF AIHL AND RELATED MATTERS (.4); NUMEROUS EMAILS WITH M. CHOWDHURY, H. THOMPSON, M. ROSENTHAL AND B. RUSTUM REGARDING "PRINCIPAL INVESTOR" ISSUE (.5); REVIEW AND COMMENT ON LATEST DRAFT OF MSA AND SEVERAL EMAILS WITH S. NORDAHL (1.8); REVIEW MATERIALS REGARDING MAJOR AND MINOR INVESTMENTS AND RELATED DISPOSITION COMMITTEE ISSUES AND SEVERAL EMAILS REGARDING SAME (.5).
- 0.40 RUSTUM, WILLIAM M REVIEW AND REPLY TO SUBSEQUENT EMAIL COMMUNICATION FROM THE CLIENT AND M. ROSENTHAL REGARDING THE 23-PAGE CHART I DISTRIBUTED ON SATURDAY NIGHT.
- 4.30 NORDAHL, STEPHEN D REVISE AND EDIT MSA FOR DISTRIBUTION.
- 4.70 PLAHE, HARDEEP S REVIEW BAHRAIN BUSINESS PLAN TO PREPARE DIFC APPLICATION (2.7); PREPARE DFSA APPLICATIONS (1.7); LIAISE WITH CLIENT AND WITH COMPLIANCE CONSULTANTS (.3).
- 0.50 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE REGARDING PLAN EFFECTIVE DATE.

06/24/13

4.30 ROSENTHAL, MICHAEL A

EMAILS WITH M. POLLARD REGARDING SCB SETTLEMENT (.3); EMAILS WITH B. GREER AND E. FLECK REGARDING SCB SETTLEMENT ISSUES (.2); REVIEW LATEST DRAFT OF HONITON RESTRUCTURING AGREEMENT AND SCB SETTLEMENT AGREEMENT RELATIVE TO ISSUES RELATED TO TRANSFER OF PAYDOWN AMOUNT (.3); REVIEW PROPOSED CHANGES TO HONITON RESTRUCTURING AGREEMENT RE CHINA ESCROW ISSUES (.6); REVIEW AND COMMENT ON LATEST DRAFT OF MSA AND RELATED DOCUMENTS (.8); EMAILS WITH E. FLECK AND A. ABDULMALIK REGARDING PRESENTATION TO BOARD ELECT (.2); PREPARE FOR AND PARTICIPATE IN WEEKLY STATUS CALL BETWEEN MILBANK AND GDC (.7); CONFERENCE CALL WITH SCB AND M. POLLARD REGARDING SCB SETTLEMENT AND HONITON RESTRUCTURE (.3); EMAILS WITH M. CHOWDHURY AND H. THOMPSON REGARDING MINORITY PROTECTION AND PUT OPTION ISSUES (.4); EMAILS FROM B. RUSTUM REGARDING PRINCIPAL INVESTORS AND PUT ISSUES, INCLUDING PROPOSED REVISION OF SHAREHOLDERS' AGREEMENT (.5).

- 9.80 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING BANKING SETUP TIMELINE (.4); PREPARE FOR WEEKLY UPDATE STATUS CALL WITH MILBANK BY REVIEWING E-MAILS AND PRINCIPAL ISSUES LISTS (.7); CONFERENCE CALL WITH MILBANK REGARDING WEEKLY UPDATE STATUS CALL (.9); MEET WITH M. ROSENTHAL REGARDING OPEN ISSUES, ESPECIALLY BOARD REPRESENTATION ISSUES (.5); EMAILS WITH M. ROSENTHAL REGARDING D&O INSURANCE ISSUES (.2); SEVERAL EMAILS WITH M. ROSENTHAL AND B. RUSTUM REGARDING "PRINCIPAL INVESTOR" ISSUES (.4); SEVERAL EMAILS WITH B. RUSTUM REGARDING FREIGHTLINER SHAREHOLDERS AGREEMENT (.4); REVIEW DRAFT FREIGHTLINER INVESTOR RIGHTS AGREEMENT CIRCULATED BY B. RUSTUM AND COMMENT ON SAME (1.2); SEVERAL EMAILS B. RUSTUM AND A. EVERETT OF MILBANK REGARDING MINORITY PROTECTION ISSUES IN THE SHAREHOLDERS AGREEMENTS (.3); MEET WITH S. NORDAHL REGARDING MSA AND NUMEROUS EMAILS REGARDING OPEN ISSUES (.7); REVIEW AND COMMENT ON LATEST DRAFT OF DISPOSITION EXPENSE FINANCING FACILITY (1.1); MEET WITH M. ROSENTHAL REGARDING STATUS AND OPEN ISSUES AND KEY TIMING ITEMS (.4); SEVERAL EMAILS WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.4); CALL WITH J. MORGAN OF MILBANK REGARDING VARIOUS OPEN ISSUES (.4); REVIEW CAYMAN ISLAND MINOR INVESTMENT DRAFT TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT AND COMMENT ON SAME (1.8).
- 0.60 TRINKLEIN, JEFFREY DISCUSS FEE ARRANGEMENT WITH THOMAS, WEISS (.4); REVIEW E&Y ENGAGEMENT LETTER FOR ESSA AND DRAFT NOTE TO ESSA (.1); NOTE TO J. WEISSER REGARDING CAYMAN FEES (.1).
- 8.10 KHALIL, EMAD H PREPARE FOR AND ATTEND HEARING ON CAPT. HANI MOTION (3.5); ATTEND WEEKLY UPDATE CALL WITH MILBANK (1.0); REVIEW LATEST DRAFT MSA AND ENSURE COMPLIANCE WITH FINANCING DOCUMENTS (1.1); ATTENTION TO SECURITIES/ INVESTMENT COMPANY ISSUES RELATED TO SUKUK DISTRIBUTION AND PROPOSED LISTING AND CONFER W/ A. BANNISTER RE: SAME (1.7); CONTINUE TO REVIEW AND REVISE DISPOSITION EXPENSE FACILITY AND CONFER W/ S. ROSS RE: SAME (.8).

- 7.70 RUSTUM, WILLIAM M REVIEW EMAIL COMMUNICATION REGARDING THE PRINCIPAL INVESTOR ISSUE (.6); PARTICIPATE IN WEEKLY STATUS CALL WITH MILBANK (.8); REVIEW THE SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENTS, INCORPORATING COMMENTS FROM MILBANK AND CAYMAN COUNSEL (.8); ANALYZE THE NEW APPROACH TO THE PRINCIPAL AND MINORITY INVESTORS DISCUSSED ON THE CALL WITH MILBANK, SEND THE SUGGESTED REVISED APPROACH TO MILBANK (.9); PREPARE A DRAFT OF THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT INCORPORATION THE NEW APPROACH AS WELL AS MANY ADDITIONAL CHANGES, INCLUDE THE SHAREHOLDING INFORMATION THEREIN, SEND FOR INTERNAL REVIEW (3.8); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT SENT FOR INTERNAL DISTRIBUTION (.4); MONITOR AND REPLY TO OTHER INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.4).
- 0.70 NORDAHL, STEPHEN D TELEPHONE CONFERENCE WITH GDC AND MILBANK TEAM - WEEKLY UPDATE (PARTIAL CALL).
- 1.50 PLAHE, HARDEEP S APPLICATION LIAISING WITH CCL COMPLIANCE.
- 0.50 CHAO, ELAINE W ATTENTION TO EMAILS AND MATTERS RELATING TO PROPOSED INCORPORATION OF SINGAPORE ENTITY.
- 4.50 O'GRADY, JAMES B STATUS CALL WITH MILBANK (1.6); CALL RE REORGANIZED ARCAPITA BANK ACCOUNTS (1.6); CALLS, E-MAILS AND ANALYSIS RE SAME (1.3).
- 4.10 GRAVES, JEREMY L UPDATE CALL WITH JPLS REGARDING IMPLEMENTATION OF PLAN (.5); MARK-UP HONITON RESTRUCTURING FOR LATEST PROPOSAL (3.4); TELECONFERENCE WITH N. KAMPHAUS REGARDING PLAN-RELATED QUESTIONS (.2).
- 6.20 MEDRANO, KEVIN A REVIEW AND REVISE REORGANIZATION CHECKLISTS (2.3); CORRESPOND WITH J. MORDEN REGARDING ENTITY LISTING AND LIST OF GUARANTORS AND PLEDGED ENTITIES (.5); CORRESPOND REGARDING IMPLEMENTATION OF REORGANIZATION STEPS (1.2); REVIEW AND CORRESPOND REGARDING FORMATION OF DELAWARE ENTITIES (.4); REVIEW TERM SHEETS AND FORMS OF ORGANIZATIONAL DOCUMENTS (1.8).

1.30 MOSKOWITZ, ALAN REVIEW LATEST BUDGET AND SIXTEENTH INTERIM CASH MANAGEMENT ORDER IN PREPARATION FOR HEARING (.8); REVIEW PREFERENCE TRACKING SPREADSHEET (.5).

0.50 GIBBONS, MATTHEW A ATTEND TO ORGANIZATIONAL RESOLUTIONS.

4.90 CLARKIN-BRESLIN, JAMES P DRAFT DOCUMENT TO TRACK SIGNATURES NEEDED TO EFFECT DISPOSITION COMMITTEES FOR ASSET SALES.

06/25/13

5.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH B. GREER, M. POLLARD, HONITON PERSONNEL, SCB CHINA, SCB DUBAI REGARDING SCB SETTLEMENT AND OPEN HONITON ISSUES (1.3); EMAILS WITH M. POLLARD AND B. GREER REGARDING OPEN HONITON ISSUES (.2); TELEPHONE WITH E. FLECK REGARDING PROPOSED RESOLUTION OF HONITON ESCROW ISSUES (.2); EMAIL TO M. POLLARD REGARDING SUMMARY OF PROPOSED RESOLUTION OF HONITON ESCROW ISSUES (.3); TELEPHONE WITH B. GREER REGARDING SCB CHINA POSITION RE HONITON ESCROW (.2); PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH GDC PLAN TEAM REGARDING PLAN IMPLEMENTATION DOCUMENTS (.7); EMAILS WITH J. WAUCHOPE REGARDING CAYMAN ISLANDS TREATMENT OF ENTITY WITHOUT DIRECTORS (.3); REVIEW REVISED MSA (.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT, S. NORDAHL REGARDING OPEN ISSUES RELATED TO REVISED MSA (1.3); EMAIL WITH A. ABDULMALIK REGARDING MEETING WITH BOARD-ELECT (.1); EMAILS WITH B. RUSTUM, B. THOMAS REGARDING TRANSFER OF AIHL INTERESTS ON EFFECTIVE DATE (.2).

- 8.00 BUFFONE, STEVEN P WEEKLY INTERNAL UPDATE CALL (.7); MEET WITH M. ROSENTHAL AND CALL WITH E. FLECK OF MILBANK REGARDING [REDACTED] AND IMPLICATIONS FOR DISPOSITION COMMITTEE PROCESS (.5); NUMEROUS EMAILS WITH B. RUSTUM, E. KHALIL AND S. ROSS REGARDING CONTROLLING/MINORITY INVESTOR ISSUES AND ALTERNATIVES FOR PLEDGE OF SHARES TO GOLDMAN AS DIP/EXIT LENDER IF AIHL REDEMPTION DOES NOT OCCUR (.7); NUMEROUS EMAILS AMONG M. ROSENTHAL, B. RUSTUM, B. THOMAS AND J. O'GRADY REGARDING AIHL REDEMPTION ISSUES (.4); NUMEROUS EMAILS WITH M. ROSENTHAL, B. RUSTUM, J. MORGAN AT MILBANK AND OTHERS REGARDING RESPONDING TO QUESTIONS FROM LATHAM ON GOLDMAN DIP/EXIT FINANCING (.3); REVIEW MATERIALS RELATING TO [REDACTED] SALE (1.4); REVIEW MILBANK MARKUP OF TOPCO WARRANT AND MEMS AND ARTS AND SEVERAL EMAILS REGARDING SAME (.6); NUMEROUS EMAILS REGARDING MSA OPEN ISSUES, INCLUDING INDEMNIFICATION, COMPARE TO SERVICE AGREEMENT PRECEDENTS AND PREPARE MEMO OUTLINING SAME (2.3); NUMEROUS EMAILS REGARDING [REDACTED] CHANGE OF CONTROL ISSUES (.5); SEVERAL EMAILS REGARDING DISPOSITION EXPENSE FACILITY (.3); SEVERAL EMAILS AND CALL WITH J. O'GRADY REGARDING NAME CHANGES OF VARIOUS ARCAPITA ENTITIES (.3).
- 3.00 BANNISTER, J. ALAN COMMENT ON TERMS & CONDITIONS FOR SUKUKS (1.5); REVIEW AND COMMENT ON LISTING PARTICULARS (1.5).
- 8.80 KHALIL, EMAD H CONTINUE TO REVIEW MSA AND COMPARE TO VERSION FILED WITH PLAN SUPPLEMENT FOR CONFORMANCE W/ FINANCE DOCUMENTS (1.6); ATTEND WEEKLY STATUS CALL WITH COMPANY (1.0); REVIEW AND REVISE DRAFT DISPOSITION EXPENSE FACILITY (1.4); ATTENTION TO AMENDMENT OF CAYMAN ORGANIZATIONAL DOCUMENTS PER LATHAM REQUEST TO ENSURE PLEDGES AND ABILITY TO ENFORCE AND DISCUSS W/ CAYMAN COUNSEL (1.5); FOLLOW-UP W/ A. BANNISTER AND ROTHSCHILD RE: COMMENTS ON SUKUK DOCUMENTS AND PREPARE INTERIM COMMENTS ON SAME FOR CIRCULATION TO MILBANK (3.3).

- 6.70 RUSTUM, WILLIAM M PREPARE FOR, PARTICIPATE IN WEEKLY STATUS CALL WITH ARCAPITA (1.1); MAKE REVISIONS TO THE 23-CHART I DISTRIBUTED ON SATURDAY TO REFLECT THE CHANGES IN THE SHAREHOLDERS' AGREEMENT TO CONTROLLING INVESTORS, MINORITY INVESTORS, AND VOTING CONTROL, SEND TO ARCAPITA (1.8); PARTICIPATE IN A CALL WITH ARCAPITA TO DISCUSS THE MANAGEMENT SERVICES AGREEMENT (1.0); REVIEW AND EDIT PROPOSED LANGUAGE FOR SECTION 2.11 OF THE MSA REGARDING BOARD RESIGNATIONS AT THE SYNDCOS, SEND TO S. NORDAHL AND COORDINATE WITH OUR CAYMAN COUNSEL REGARDING SAME (.7 ); CONTINUE TO PROCESS CHANGES TO THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT (1.3); DISCUSS THE REDEMPTION ISSUE WITH A. EVERETT OF MILBANK, EMAIL TO THE CLIENT REGARDING SAME (.4); REVIEW AND REPLY TO EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.4).
- 5.40 NORDAHL, STEPHEN D WEEKLY STATUS CALL WITH ARCAPITA AND GDC TEAMS (.9); TELEPHONE CONFERENCE WITH H. THOMPSON RE MSA (.5); TELEPHONE CONFERENCE WITH ARCAPITA RE MSA (1.0); REVISE AND EDIT MSA (2.3); OFFICE CONFERENCE WITH D. ANGEL RE MSA (.7).
- 2.10 PLAHE, HARDEEP S DFSA APPLICATION (.4); LIAISE WITH CCL AND CLIENT (1.7).
- 0.60 CHAO, ELAINE W ATTENTION TO EMAILS ON INCORPORATION ISSUES AND ON PROPOSED LIQUIDATION OF CURRENT ARCAPITA ENTITY; EMAILS TO K. THIAGARAJAN ON MATTERS TO RESEARCH.
- 3.00 ANGEL, DANIEL REVIEW MSA (1.0); DISCUSS MSA WITH S. NORDAHL (.5); REVISE MSA AND DISTRIBUTE (1.5).
- 0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH S. NORDAHL REGARDING PLAN IMPLEMENTATION ISSUES (.2); RELATED REVIEW AND ANALYSIS OF SEVERANCE COSTS ESTIMATES (.3).
- 6.30 O'GRADY, JAMES B STATUS CALL WITH CLIENT (1.2); CALLS, E-MAILS AND ANALYSIS (5.1).

- 2.00 THIAGARAJAN, KARTHIK A REVIEW OF THE QUERIES RAISED BY E CHAO AND DRAFT A NOTE IN RELATION TO [REDACTED]
- 8.10 MEDRANO, KEVIN A REVIEW AND REVISE COMMITTEE SIGNATURE TRACKER (6.8); CORRESPOND REGARDING FORMATION OF NEW ARCAPITA TOPCO (1.3).
- 1.80 MOSKOWITZ, ALAN REVIEW DRAFT SCRIPT FOR CASH MANAGEMENT HEARING (.3); REVIEW PLEADINGS IN PREPARATION FOR JUNE 26 HEARING (1.5).
- 06/26/13  
2.80 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING ATIF/BOARD ELECT MEETING (.2); REVIEW LATEST VERSION OF MSA AGREEMENT (.8); EMAILS TO M. TAN AND M. CHOWDHURY REGARDING LATEST VERSION OF MSA AGREEMENT (.3); EMAIL TO BANNISTER AND BOLANDER REGARDING DISTRIBUTIONS TO US NON-QPS (.1); TELEPHONE WITH A. BANNISTER REGARDING DISTRIBUTIONS TO US NON-QPS (.2); REVIEW PROPOSAL REGARDING REVERSE DUTCH AUCTION (.2); EMAILS WITH J. O'GRADY REGARDING HV IMPLEMENTATION ISSUES (.2); REVIEW REVISED DRAFT OF TOPCO MEMS AND ARTICLES (.4); REVIEW REVISION TO FREIGHTLINER SHAREHOLDERS AGREEMENT (.4).
- 1.50 ROSENTHAL, MICHAEL A REVISE [REDACTED] SETTLEMENT AGREEMENT (.5); REVIEW AND CONSIDER COMMENTS FROM [REDACTED] (.5); PREPARE FINAL EXECUTION VERSION OF AGREEMENT (.3); REVIEW [REDACTED] SETTLEMENT AGREEMENT (.2).



- 8.90 BUFFONE, STEVEN P NUMEROUS EMAILS M. ROSENTHAL AND J. O'GRADY REGARDING HARBOURVEST BOARD APPOINTEES (.5); PREPARE FOR CONFERENCE CALL WITH MILBANK REGARDING RESPONSE TO LATHAM (.4); CONFERENCE CALL WITH MILBANK AND GD PARTNERS REGARDING SAME (.6); REVIEW AND COMMENT ON S. ROSS'S MARK-UP OF MASTER MURABAHA FACILITY AGREEMENT REGARDING DISPOSITION EXPENSES (2.3); NUMEROUS EMAILS WITH M. ROSENTHAL, B. RUSTUM AND J. O'GRADY REGARDING HARBOURVEST BOARD APPOINTEE ISSUES (.4); REVIEW TRANSCRIPT FOR 6/24 HEARING (.5); REVIEW AND COMMENT ON FIRST DRAFT OF FREIGHTLINER INVESTOR RIGHTS AGREEMENT, MEET WITH B. RUSTUM AND NUMEROUS EMAILS WITH B. RUSTUM, M. ROSENTHAL AND OTHERS REGARDING SAME (1.9); REVIEW OUTLINE OF PLAN DISTRIBUTION PROCEDURES AND SETTLEMENT PROCEDURES, AS CIRCULATED BY A. BANNISTER (.7); REVIEW AND COMMENT ON REVISED DRAFT OF TOPCO MEMS AND ARTS AND WARRANT AGREEMENT (.5); EMAIL FROM LATHAM REGARDING GOLDMAN'S QUESTIONS ON TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT AND MEET WITH M. ROSENTHAL REGARDING SAME (.4); SEVERAL EMAILS REGARDING ADJUSTMENT TO MINIMUM SALES PRICE IN TRANSACTION HOLDCO SHAREHOLDERS AGREEMENT (.4); SEVERAL EMAILS WITH H. PLAHE AND A. DOSHI REGARDING DUBAI FILINGS (.3).
- 0.50 BOLANDER, BRUCE D TELEPHONE CONFERENCE WITH A. BANNISTER REGARDING FORM FOR RECIPIENTS OF SECURITIES IN REORGANIZATION TO SIGN, REVIEW AND COMMENT ON DRAFT OF FORM.
- 0.10 TRINKLEIN, JEFFREY RESPOND TO QUESTION FROM J REDA REGARDING EINS FOR LLCs.
- 8.90 BANNISTER, J. ALAN FURTHER REVIEW OF LISTING PARTICULARS (1.6); CONFERENCE WITH E. KHALIL (.4); WORK ON PLAN EFFECTIVENESS DISTRIBUTION OF SECURITIES – DRAFT DESCRIPTION OF PROCESS AND DRAFT FORM OF CERTIFICATE OF REPRESENTATIONS AND WARRANTIES AND ELIGIBILITY DETERMINATION (5.5); CONFERENCE WITH B. BOLANDER THEREON (.6); CONFERENCE WITH J. GRAVES THEREON (.8).

- 8.00 KHALIL, EMAD H – REVIEW A. BANNISTER COMMENTS FOR LISTING PARTICULARS FOR THE SUKUKS AND CONFERENCES W/ A. BANNISTER AND S. ROSS RE: SAME (2.4); REVIEW AND CONSIDER SETTLEMENT OF SUKUK, SHARES AND WARRANT MEMO AND US SECURITIES IMPLICATIONS AND DISCUSS SAME W/ A. BANNISTER (2.1); ATTEND TELEPHONE CONFERENCE WITH MILBANK RE: LATHAM STRUCTURE/CORPORATE QUESTIONS AND CONSIDER IMPLICATIONS INCLUDING ON FINANCING (1.0); REVIEW JUNE 24 TRANSCRIPT (1.1); FINALIZE AND TRANSMIT MASTER MURABAHA DISPOSITION EXPENSE FACILITY TO COMPANY AND MILBANK AND CONFER W/ S. ROSS RE: SAME (1.4).
- 4.80 RUSTUM, WILLIAM M PREPARE FOR, PARTICIPATE IN A CALL WITH MILBANK TO DISCUSS OUR RESPONSES TO A LATHAM ASSOCIATE ASKING QUESTIONS ABOUT THE SHAREHOLDERS' AGREEMENT (.5); REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT SENT TO MILBANK (.7); REVIEW MILBANK'S FURTHER COMMENTS TO THE FORM OF SHAREHOLDERS' AGREEMENT, SEND AN EMAIL TO OUR CLIENTS REGARDING SAME (.7); MAKE FURTHER CHANGES TO THE FREIGHTLINER INVESTORS' RIGHTS AGREEMENT, INCLUDING INCORPORATING APPROPRIATE COMMENTS FROM MILBANK, SEND TO THE INTERNAL WORKING GROUP AND LATER TO MILBANK (1.8); DISCUSS HARBOURVEST AND SGRF CONSENT RIGHTS WITH J. O'GRADY, FURTHER REVIEW SAME (.8); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING OTHER CORPORATE GOVERNANCE MATTERS (.3).
- 0.20 PLAHE, HARDEEP S QUERIES FROM CLIENT RE DFSA FORMS.
- 0.30 CHAO, ELAINE W ATTENTION TO EMAILS ON INCORPORATION.
- 2.30 O'GRADY, JAMES B STATUS CALL WITH CLIENT (1.0); CALLS, E-MAILS AND ANALYSIS (1.3).
- 0.30 REDA, JUSTIN J RESPOND TO QUERY FROM K. MEDRANO ON OBTAINING EMPLOYER IDENTIFICATION NUMBERS IN CONNECTION WITH RESTRUCTURING.

- 1.50 THIAGARAJAN, KARTHIK A REVIEW OF EMAILS FORWARDED BY E. CHAO AND RESPONDING TO HER (.5); DRAFT FURTHER AMENDMENTS TO THE NOTE ON [REDACTED] (1.0).
- 7.60 MEDRANO, KEVIN A REVIEW AND REVISE DISPOSITION COMMITTEE SIGNATURE TRACKER (5.3); REVISE AND CORRESPOND REGARDING FORMATION DOCUMENTS FOR NEW ENTITIES (1.5); CORRESPOND REGARDING IMPLEMENTATION OF REORGANIZATION STEPS (.7); RESEARCH SGRF RIGHTS (.1).
- 2.50 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND HEARING REGARDING CASH MANAGEMENT AND COMMITTEE'S MOTION TO PROSECUTE AVOIDANCE ACTIONS.
- 06/27/13  
3.70 ROSENTHAL, MICHAEL A REVIEW DISPOSITION EXPENSE FACILITY (.7); EMAIL FROM J. MAKUCH REGARDING INCENTIVE FEES AND ENHANCED MANAGEMENT FEE ISSUES (.2); EMAIL WITH J. O'GRADY REGARDING BANK ACCOUNT ISSUES (.1); TELECONFERENCE WITH J. O'GRADY RE BANK ACCOUNT ISSUES (.1); FURTHER EMAILS WITH M. TAN AND J. MAKUCH REGARDING, AND CONSIDERATION OF INCENTIVE FEES, INCLUDING EUROLOG INCENTIVE FEE (.4); EMAILS WITH B. THOMAS REGARDING PROPERTY SERVICES AGREEMENT BETWEEN INC. AND BANK (.2); TELEPHONE WITH S. NORDAHL REGARDING MSA INDEMNIFICATION AND INC. PROPERTY SERVICES AGREEMENT (.2); EMAILS WITH M. POLLARD REGARDING RESPONSE TO SCB CHINA COMMENTS (.4); WORK ON CONSOLIDATED RESPONSE TO HONITON LOAN FUNDING ISSUE (.6); REVIEW MILBANK COMMENTS TO MSA (.8).

- 9.40 BUFFONE, STEVEN P SEVERAL EMAILS WITH A. DOSHI AND H. PLAHE REGARDING DUBAI FILINGS (.3); REVIEW DUBAI LIST OF CONTROLLERS AND DILIGENCE QUESTIONNAIRE (.4); CALL WITH B. RUSTUM REGARDING HARBOURVEST INVESTOR RIGHTS AGREEMENT (.4); MEET WITH M. ROSENTHAL REGARDING MSA, HARBOURVEST AND OTHER ISSUES (.4); REVIEW AND COMMENT ON HARBOURVEST INVESTOR RIGHTS AGREEMENT AND COMPARE WITH PROVISIONS OF EXISTING HARBOURVEST SHAREHOLDERS' AGREEMENT FOR FREIGHTLINER (3.8); REVIEW AND COMMENT ON MILBANK'S REVISIONS TO MSA AS RECEIVED FROM A. STINE (.8); REVIEW MATERIALS RELATING TO AIM SINGAPORE INCORPORATION AND SEVERAL EMAILS WITH E. KHALIL REGARDING SAME (.6); REVIEW AND COMMENT ON DOCUMENTATION RELATING TO EXIT FACILITY AND NUMEROUS EMAILS WITH E. KHALIL AND S. ROSS REGARDING SAME (1.8); SEVERAL CALLS AND EMAILS WITH B. RUSTUM REGARDING STATUS AND TIMELINE ISSUES (.4); MEET WITH J. O'GRADY REGARDING CHANGE OF CONTROL ISSUES (.5).
- 0.80 BOLANDER, BRUCE D REVIEW AND COMMENT ON A. BANNISTER'S DRAFTS OF PROCEDURES AND CERTIFICATIONS IN CONNECTION WITH RECEIPT OF SECURITIES BY CLAIM HOLDERS IN REORGANIZATION.
- 3.00 BANNISTER, J. ALAN REVIEW COMMENTS ON ELIGIBILITY FORM FOR DISTRIBUTION; WORK ON FORM OF NOTICE TO HOLDERS.

- 8.40 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK RE: SUKUK INCLUDING PROPOSED LISTING AND OFFERING MEMO ISSUES AND TIMING (.8); ATTENTION TO SINGAPORE COMPANY ISSUES AND CONFER W/ E. CHAO AND A. DOSHI RE: SAME (1.1); CONFER WITH S. ROSS RE: ADDITIONAL PIK COMMENTS ON MASTER MURABAHA DISPOSITION EXPENSE FACILITY (0.4); CONTINUE TO SOLICIT SUKUK COMMENTS FROM COMPANY, ROTHSCHILD ET. AL. AND REVIEW REVISE AND TRANSMIT TO MILBANK AND CONFERENCE WITH S. ROSS RE: SAME (5.3); ATTENTION TO RESPONDING TO LATHAM QUERIES ON SUKUK AND CONFER WITH S. ROSS RE: SAME (.3); CONFER WITH R. WEISS RE: TAX ISSUES/PROCESS ON SUKUK OFFERING MEMORANDUM (.2); CONTINUE TO EXPLORE AND DISCUSS WITH CAYMAN OPTIONS FOR IMPLANTING LATHAM/GOLDMAN REQUEST RE: AMENDMENTS TO CAYMAN ORGANIZATIONAL DOCUMENTS (.3).
- 3.80 RUSTUM, WILLIAM M TELEPHONE CALL WITH S. NORDAHL REGARDING THE MANAGEMENT SERVICES AGREEMENT (.3); REVIEW THE MSA FOR FURTHER ANALYSIS AFTER THE CALL (.7); CONTINUE TO REVIEW BACKGROUND MATERIALS ON HARBOURVEST FOR PURPOSES OF PREPARING THE AMENDMENTS TO THEIR AGREEMENTS (1.9); EMAIL COMMUNICATION WITH J. O'GRADY REGARDING SAME (.3); DISCUSS HARBOURVEST AND THE OVERALL TRANSACTION WITH S. BUFFONE (.2); MONITOR AND REPLY TO OTHER INTERNAL EMAIL COMMUNICATION REGARDING CORPORATE GOVERNANCE MATTERS (.4).
- 1.60 NORDAHL, STEPHEN D TELEPHONE CONFERENCE N. SMITH OF MILBANK RE MSA LIABILITY (.8); FURTHER TELEPHONE CONFERENCE WITH N. SMITH RE SAME (.5); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE MSA LIABILITY ISSUE (.3).
- 1.80 CHAO, ELAINE W ATTENTION TO DOCUMENTS RECEIVED; SEND EMAIL WITH INSTRUCTIONS AND DOCUMENTS TO SHOOK LIN & BOK TO PROCEED WITH THE INCORPORATION (.6); ATTENTION TO EMAIL AND REVIEW DRIW SENT BY SHOOK LIN & BOK (.5); ATTENTION TO EMAILS FROM CLIENTS AND SEND CONFIRMATION OF INCORPORATION AND DRIW FOR EXECUTION (.3); ATTENTION TO EMAIL FROM JAMES MORDEN AND RESPOND TO THE SAME (.4).

0.90	WEISSER, JOSHUA	REVISIONS TO TRANSACTION DOCUMENTS FOR PLAN IMPLEMENTATION (.6 HRS.); RELATED CONFERENCES WITH ROTHSCHILD.
3.80	O'GRADY, JAMES B	CALL RE REORGANIZED ARCAPITA BANK ACCOUNTS (1.4); CALLS, E-MAILS AND ANALYSIS (2.4).
1.50	GRAVES, JEREMY L	REVIEW AND COMMENT ON A. BANNISTER OUTLINE OF APPROACH REGARDING SECURITIES LAWS ISSUES (1.2); REVIEW AND COMMENT ON NOTICE REGARDING SAME (.3).
6.80	MEDRANO, KEVIN A	CORRESPOND REGARDING FORMATION OF NEW CAYMAN ENTITIES (1.6); REVIEW AND REVISE REORGANIZATION CHECKLIST (1.8); REVIEW SHAREHOLDER AGREEMENTS (1.4); CORRESPOND REGARDING FORMATION OF AIM SUBSIDIARIES (.2); CORRESPOND REGARDING APPOINTMENT OF DIRECTORS (1.8).
1.00	MOSKOWITZ, ALAN	DRAFT NOTICE TO HOLDERS REGARDING ELIGIBILITY TO RECEIVE DISTRIBUTIONS (.5); PHONE CONFERENCE WITH J. GRAVES REGARDING SAME (.25); REVIEW AND ANALYZE SCB SETTLEMENT (.3).
06/28/13		
2.90	ROSENTHAL, MICHAEL A	EMAILS WITH B. GREER, KAREN GOH, M. POLLARD REGARDING SCB FUNDING ISSUES (.4); EMAILS WITH L. HIRSH REGARDING ADMINISTRATIVE CLAIMS (.1); WORK ON ISSUES RELATED TO PLAN IMPLEMENTATION (2.4).

- 8.70 BUFFONE, STEVEN P SEVERAL EMAILS WITH B. RUSTUM AND E. KHALIL REGARDING RESPONDING TO LATHAM'S QUESTIONS REGARDING VARIOUS COOPERATION TERM SHEET AND DISPOSITION COMMITTEE MATTERS (.4); NUMEROUS EMAILS WITH M. ROSENTHAL, R. WEISS, B. THOMAS AND J. O'GRADY REGARDING PROPERTY SERVICES AGREEMENT FEE REDUCTION AND IMPLICATIONS FOR MSA (.5); REVIEW OUTLINE OF ISSUES FOR WEEKLY CALL CIRCULATED BY A. KIM OF MILBANK AND SEVERAL EMAILS INQUIRING REGARDING STATUS OF SAME (.4); REVIEW HEARING TRANSCRIPT FOR JUNE 26 HEARING (.4); REVIEW AND COMMENT ON LENGTHY REORGANIZATION CHECKLIST CIRCULATED BY K. MEDRANO (2.3); SEVERAL CALLS AND EMAILS WITH E. KHALIL, S. ROSS, M. ROSENTHAL REGARDING VARIOUS ASPECTS OF EXIT FACILITY FINANCING (.7); REVIEW AND COMMENT ON REVISED SUKUK DOCUMENTS CIRCULATED BY S. ROSS (1.6); SEVERAL EMAILS REGARDING FREIGHTLINER SHAREHOLDER AGREEMENT AND REVIEW AND COMMENT ON LATEST DRAFT (2.4).
- 1.30 BOLANDER, BRUCE D REVIEW NEW DRAFTS (.3); CALL WITH A. BANNISTER (1.3); CONFERENCE CALL WITH A. BANNISTER, J. GRAVES, E. KHALIL (.7).
- 0.10 TRINKLEIN, JEFFREY NOTE TO J REDA REGARDING EXEMPTION CERTIFICATES.
- 9.80 BANNISTER, J. ALAN WORK FURTHER ON FORM OF NOTICE AND STRUCTURE FOR DISTRIBUTION (4.5); AMENDMENTS TO ELIGIBILITY CERTIFICATE (3.1); CALL WITH J. GRAVES AND B. BOLANDER THEREON (.1); NOTE ON OPEN ISSUES (.3); FURTHER REVISIONS TO FORM OF NOTICE (.7); PREPARE FOR GROUP CALL (.3); PARTICIPATION IN GROUP CALL (.7).

- 8.60 KHALIL, EMAD H REVIEW SHAREHOLDERS' AGREEMENT AND PREPARE FOR TELEPHONE CONFERENCE WITH LATHAM RE: CORPORATE QUESTIONS (1.7); TELEPHONE CONFERENCE WITH LATHAM RE: CORPORATE QUESTIONS AND WORKING THROUGH ISSUES AND ANALYSIS OF SAME (.8); PREPARE AND INTERNALLY CIRCULATE SUMMARY OF LATHAM CALL (.4); ATTENTION TO SINGAPORE COMPANY ISSUES AND CONFERENCE WITH M. ROSENTHAL AND E. CHAO RE: SAME (.5); TELEPHONE CONFERENCE WITH A. BANNISTER, B. BOLANDER AND J. GRAVES RE: DISTRIBUTION OF SECURITIES AND REVIEW DRAFT (I) OUTLINE OF THE DISTRIBUTION PROCESS; (II) NOTICE AND (III) THE FORM (3.9); ATTENTION TO LATHAM QUERY RE: KEY ISSUES/OUTSTANDING GATING ITEMS TO EMERGENCE AND FOLLOW-UP WITH M. ROSENTHAL RE: SAME (.4); REVIEW LATEST REORGANIZATION CHECKLIST (0.6); FOLLOW-UP WITH J. O'GRADY RE: STATUS OF AIHL ASSET TRANSFER AGREEMENT (.3).
- 3.40 RUSTUM, WILLIAM M REVIEW THE REVISED DRAFT OF THE MANAGEMENT SERVICES AGREEMENT AND THE RELATED ISSUES LIST (0.7); BEGIN TO REVIEW AND EDIT THE AMENDMENTS TO THE VARIOUS HARBOURVEST AGREEMENTS PREPARED BY J. O'GRADY (2.3 HOURS); MONITOR AND REPLY TO INTERNAL EMAIL COMMUNICATION REGARDING VARIOUS CORPORATE GOVERNANCE MATTERS (.4).
- 0.90 NORDAHL, STEPHEN D REVIEW TERM SHEET (.6); TELEPHONE CONFERENCE WITH [REDACTED] (.3).
- 0.30 CHAO, ELAINE W ATTENTION TO EMAILS ON [REDACTED] [REDACTED]
- 0.50 WEISSER, JOSHUA DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING TREATMENT OF ADMINISTRATIVE EXPENSE CLAIMS AND PROFESSIONAL CLAIMS UNDER THE PLAN.
- 2.10 O'GRADY, JAMES B STATUS CALL WITH CLIENT (.8); CALLS, E-MAILS AND ANALYSIS (1.3).



0.90	GRAVES, JEREMY L	TELECONFERENCE WITH A. BANNISTER AND B. THOMAS REGARDING SECURITIES LAWS ISSUES (.7); EMAILS WITH J. TRINKLEIN AND J. WEISSER REGARDING PLAN PROVISIONS (.2).
5.30	MEDRANO, KEVIN A	REVIEW AND REVISE REORGANIZATION CHECKLISTS (1.6); CORRESPOND REGARDING FORMATION OF NEW CAYMAN ENTITIES (1.1); CORRESPOND REGARDING DISPOSITION COMMITTEE SIGNATURE TRACKER (.2); TELEPHONE CONFERENCE WITH D. WEAVER REGARDING PROFESSIONAL FEES ESCROW AGREEMENT (.2); REVIEW FORM OF CAYMAN ORGANIZING RESOLUTIONS (1.2); DRAFT REORGANIZATION PURCHASE AGREEMENT (1.0).
1.00	MOSKOWITZ, ALAN	REVIEW AND ANALYZE RESPONSE TO PREFERENCE DEMAND LETTER.
0.30	SZTEINBOK, MARINA C	PRECEDENT REQUEST FOR KEVIN MEDRANO.
1.00	CLARKIN-BRESLIN, JAMES P	REVIEW AND INPUT K. MEDRANO'S EDITS TO SIGNATURE TRACKING DOCUMENT.
0.80	PERKINS, TAYLOR L	REVISE CERTIFICATES OF FORMATION; FILE SAME WITH SERVICE COMPANY FOR STATE PROCESSING.
06/29/13		
1.80	ROSENTHAL, MICHAEL A	REVIEW LATEST VERSION OF MSA COMMENTS FROM MILBANK (1.6); EMAILS WITH B. THOMAS REGARDING REGULATORY APPROVAL (.2).
2.30	BUFFONE, STEVEN P	NUMEROUS EMAILS REGARDING INVESTMENT ADVISOR ACT REGISTRATION (.5); REVIEW AND COMMENT ON FREIGHTLINER SHAREHOLDER AGREEMENT (1.8).
0.60	CHAO, ELAINE W	REVIEW PRESENTATION BY A&M ON STATUS OF SINGAPORE ENTITY AND SEND SAME TO K. THIAGARAJAN FOR FURTHER RESEARCH AND DISCUSSION.
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING WARRANT ISSUES RELATED TO PLAN OF REORGANIZATION.

0.30	O'GRADY, JAMES B	EMAILS RE REORGANIZATION DOCUMENTATION.
1.10	MUZUMDAR, SAEED	REVIEW AND REVISE DRAFT DOCUMENTATION AND CORRESPONDENCE WITH RESPECT TO INTERNAL REORGANIZATION.
06/30/13		
1.20	ROSENTHAL, MICHAEL A	EMAILS WITH S. ROSS REGARDING TRANSFER OF AIHL INTERESTS (.3); CONSIDER RESOLUTION OF OPEN ISSUES REGARDING MSA (.7); EMAIL WITH M. CHOWDHURY, H. THOMPSON, M. TAN REGARDING OPEN MSA ISSUES (.2).
1.30	BUFFONE, STEVEN P	NUMEROUS EMAILS RELATING TO DUBAI FILINGS, REVIEW APPLICATIONS FOR APPROVED PERSON STATUS AND OTHER MATERIALS SENT BY A. DOSHI AND H. PLAHE (.7); SEVERAL EMAILS WITH M. CHOWDHURY, S. NORDAHL, M. ROSENTHAL REGARDING MSA (.3); SEVERAL EMAILS WITH S. ROSS, M. ROSENTHAL, OTHERS REGARDING OFFERING SECURITY INTERESTS IN AIHL'S SYNDICATION COMPANY INTERESTS (.3).
1.70	NORDAHL, STEPHEN D	REVIEW REVISED MSA (.9); DRAFT ISSUES LIST EMAILS (.8).
0.70	PLAHE, HARDEEP S	EMAILS FROM A. DOSHI RE APPLICATION.
0.50	O'GRADY, JAMES B	EMAILS AND ANALYSIS RE STEPS REQUIRED TO TRANSFER CLASS C WARRANTS.
0.50	CHALHOUB, HANNA	MEETING WITH H. PLAHE.

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REAL PROPERTY LEASES  
30561-00115

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.80	\$1,040.00	\$ <u>1,872.00</u>
<b>Total Services</b>			\$ 1,872.00

**Total Services, Costs/Charges** 1,872.00

**BALANCE DUE** \$ 1,872.00

REAL PROPERTY LEASES  
30561-00115

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Detail Services:

06/01/13		
0.30	MILLET, CRAIG H	EMAILS WITH E. FLECK RE TERMS OF QIB LETTER AGREEMENT AND LUSAIL.
06/17/13		
1.50	MILLET, CRAIG H	CONFERENCE AND EMAILS WITH M. ROSENTHAL RE HQ DEAL STRUCTURE AND HQ SETTLEMENT AGREEMENT (1.1); REVIEW COMMENTS ON HQ SETTLEMENT AGREEMENT FROM SIO (.4).

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SECURED CREDITOR/COLLATERAL  
30561-00116

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$1,040.00	\$ 728.00
MATTHEW G. BOUSLOG	0.10	465.00	<u>46.50</u>
<b>Total Services</b>			\$ 774.50

**Total Services, Costs/Charges** 774.50

**BALANCE DUE** \$ 774.50

SECURED CREDITOR/COLLATERAL  
30561-00116

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Detail Services:

06/06/13		
0.70	MILLET, CRAIG H	COMMENT AND REVISE APPLICATION FOR OST AND MOTION FOR APPROVAL OF SCB SETTLEMENT AND EMAILS RE SAME.
06/07/13		
0.10	BOUSLOG, MATTHEW G	REVIEW ORDER RE SCB SETTLEMENT.

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TAXES  
30561-00118

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
NICHOLAS P. ALEKSANDER	8.80	\$1,130.00	\$ 9,944.00
ROMINA WEISS	7.50	910.00	6,825.00
REBECCA SCHMUTTER	4.20	755.00	<u>3,171.00</u>
<b>Total Services</b>			\$ 19,940.00

**Total Services, Costs/Charges** 19,940.00

**BALANCE DUE** \$ 19,940.00

TAXES  
30561-00118

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Detail Services:

06/02/13			
0.20	SCHMUTTER, REBECCA	REVIEW REVISED DRAFTS.	
06/03/13			
1.00	WEISS, ROMINA	TELEPHONE CALLS WITH A. WALKER, B. THOMAS REGARDING PAYMENT FOR SERVICES (.6); REVIEW OF REVISED CREDIT DOCUMENTS (.4).	
1.10	SCHMUTTER, REBECCA	REVIEW REVISED DRAFTS (.4); CONFERENCE WITH R. WEISS RE OPEN TAX ISSUES (.1); PREPARE TAX COMMENTS (.6).	
06/04/13			
0.60	WEISS, ROMINA	ATTENTION TO PLEDGE AGREEMENT (.3); ATTENTION TO OPEN ISSUES ON MURABAHA (.3).	
06/05/13			
0.40	WEISS, ROMINA	ATTENTION TO MURABAHA AGREEMENT.	
1.20	SCHMUTTER, REBECCA	REVIEW PLEDGE AND SECURITY AGREEMENT (.2); REVIEW SUKUK DOCUMENTS (.5); CONFERENCE WITH S. ROSS (.3); REVIEW REVISED MURABAHA AND INVESTMENT AGENCY AGREEMENTS (.2).	
06/06/13			
1.10	WEISS, ROMINA	TELEPHONE CALL WITH B. THOMAS, C. COMBS, M. CHOWDHURY REGARDING FEES (.6); ATTENTION TO MURABAHA (.5).	
1.70	SCHMUTTER, REBECCA	CORRESPOND WITH LATHAM TAX REGARDING OPEN TAX ISSUE IN MURABAHA AGREEMENT (.6); CONFERENCE WITH UK COLLEAGUE REGARDING MARKET PRACTICES (.4); CONFERENCE WITH R. WEISS (.7).	



06/12/13  
1.30 ALEKSANDER, NICHOLAS P DISCUSS VAT ISSUES ON FEE ARRANGEMENTS AND OTHER RELATED MATTERS WITH J. TRINKLEIN (.3); REVIEW AND CONSIDER DRAFT SERVICES AGREEMENT (.3); CONSIDER POTENTIAL PE ISSUES FROM A DIRECT TAX PERSPECTIVE (.1); CONSIDER [REDACTED] (.1); CONSIDER POTENTIAL FOR REVERSE CHARGE AND IRRECOVERABLE VAT (.5).

0.40 WEISS, ROMINA FOLLOW-UP WITH B. THOMAS REGARDING FEES.

06/13/13  
2.00 ALEKSANDER, NICHOLAS P READ PORTFOLIO COMPANY SERVICES AGREEMENT AND STRUCTURE CHARTS AND COMPARE WITH DRAFT (1.0); CONSIDER POTENTIAL FOR SIMPLIFICATION (1.0).

0.10 WEISS, ROMINA TELEPHONE CALL WITH B. THOMAS REGARDING FEES.

06/14/13  
1.00 ALEKSANDER, NICHOLAS P REVIEW QUESTION ON DRAFTING FOR EBT (.5); DISCUSS POINT WITH J. TRINKLEIN AND CONSIDER RISKS (.5).

1.10 WEISS, ROMINA CONFERENCE CALL WITH C. COMBS, B. THOMAS, ET AL. REGARDING FEES.

06/15/13  
1.00 ALEKSANDER, NICHOLAS P CONFERENCE CALL WITH J. COX AND J. TRINKLEIN TO CONSIDER EMPLOYMENT TAX ISSUES RELATING TO EBT AND RISK OF DISGUISED REMUNERATION CHARGE.

06/17/13  
2.00 ALEKSANDER, NICHOLAS P REVIEW SEPARATION AGREEMENT TO ADDRESS  
PAVE ISSUES (.3); CONSIDER AIM RISKS AND  
EXTENSION OF INDEMNITY TO AIM AND TRUSTEES IN  
RELATION TO EBT AND ITEPA (.3); MARK UP WITH  
COMMENTS (.3); CONSIDER POTENTIAL FOR  
[REDACTED] FOR TAX PURPOSES AND POTENTIAL  
TAX ISSUES (PARTICULARLY COMPLIANCE AND  
RECORD KEEPING REQUIREMENTS) (1.1).

0.90 WEISS, ROMINA ANALYSIS OF ARCAPITA INC. FEES, AUM (.5);  
TELEPHONE CALL WITH B. THOMAS, C. COMBS  
REGARDING SAME (.4).

06/18/13  
0.50 ALEKSANDER, NICHOLAS P CONSIDER COMMENTS FROM CLIENT AND CROSS-  
CHECK AGAINST LEGISLATION (.3); RECOMMEND  
APPROACH TO TAKE TO J. COX AS REGARDS  
AMENDMENTS (.2).

06/19/13  
1.00 ALEKSANDER, NICHOLAS P CONSIDER COMMENTS FROM CLIENT AND DISCUSS  
FURTHER AMENDMENTS WITH J. COX AND J.  
TRINKLEIN (.5); NOTE NEW REFERENCE TO  
WARRANTS AND DISCUSS ISSUE WITH J. TRINKLEIN  
(.2); MARK UP DOCUMENT ACCORDINGLY (.3).

06/24/13  
0.70 WEISS, ROMINA TELEPHONE CALL WITH B. THOMAS, J. TRINKLEIN  
REGARDING FEES.

06/25/13  
0.10 WEISS, ROMINA REVIEW OF BAHRAIN AGREEMENT.

06/27/13  
1.00 WEISS, ROMINA TELEPHONE CALL WITH B. THOMAS, C. COMBS  
REGARDING FEES (.3); FOLLOW-UP REGARDING  
SAME (.7).

06/28/13  
0.10 WEISS, ROMINA FOLLOW-UP REGARDING AIM FEES.

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NON-WORKING TRAVEL TIME  
30561-00119

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	6.70	\$ 665.00	\$ 4,455.50
MATTHEW G. BOUSLOG	11.50	465.00	5,347.50
DUKE K. AMPONSAH	1.50	365.00	547.50
MORGAN M. WOLFE	2.40	265.00	<u>636.00</u>
			10,986.50
<b>-50.0% Discount</b>			<u>-5,493.25</u>
<b>Total Services</b>			\$ 5,493.25
<b>Total Services, Costs/Charges</b>			5,493.25
<b>BALANCE DUE</b>			<u>\$ 5,493.25</u>

NON-WORKING TRAVEL TIME  
30561-00119

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Detail Services:

06/02/13		
6.70	GRAVES, JEREMY L	TRAVEL TO NEW YORK FOR CONFIRMATION HEARING.
06/04/13		
4.00	BOUSLOG, MATTHEW G	TRAVEL TO NEW YORK FOR PLAN CONFIRMATION.
06/11/13		
1.50	AMPONSAH, DUKE K	TRAVEL TO AND FROM JUNE 11, 2013 HEARING.
2.40	WOLFE, MORGAN M	TRAVEL FROM 200 PARK AVE TO ONE BOWLING GREEN AND BACK TO ATTEND CONFIRMATION HEARING.
06/12/13		
7.50	BOUSLOG, MATTHEW G	TRAVEL FROM NY TO OC.

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DISBURSEMENTS  
30561-00122

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<u>COSTS/CHARGES</u>	<u>TOTAL</u>
DOCUMENT RETRIEVAL SERVICE	\$ 2,319.52
DOCUMENT SEARCH AND RETRIEVAL	562.97
FILING FEES	582.48
IN HOUSE DUPLICATION	11,272.55
LODGING	4,939.05
MEALS	6,450.02
MESSENGER AND COURIER EXPENSE	937.53
ON-LINE RESEARCH (LEXIS)	58.65
ON-LINE RESEARCH (WESTLAW)	4,088.61
ON-LINE RESEARCH NEXIS - MAIN	200.00
POSTAGE	196.65
SEARCHES-(UCC & OTHERS)	1,694.58
SPECIALIZED RESEARCH/FILING FEES	1,402.34
TELEPHONE CHARGES	1,815.87
TRANSCRIPTS/DIGESTING	2,381.20
TRAVEL - AIR & RAIL	2,956.30
TRAVEL - MISCELLANEOUS (TIPS)	35.00
TRAVEL - PARKING	27.50
TRAVEL - TAXI & OTHER MODES/MILES	1,788.81
UTILITIES	<u>142.09</u>
<b>Total Costs/Charges</b>	<b><u>43,851.72</u></b>
<b>BALANCE DUE</b>	<b><u>\$ 43,851.72</u></b>

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Manama, Bahrain

PROVISIONAL LIQUIDATOR  
30561-00123

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.80	\$1,090.00	\$ <u>872.00</u>
<b>Total Services</b>			\$ 872.00

**Total Services, Costs/Charges** 872.00

**BALANCE DUE** \$ 872.00

PROVISIONAL LIQUIDATOR  
30561-00123

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Detail Services:

06/05/13		
0.30	ROSENTHAL, MICHAEL A	EMAIL TO S. DICKSON REGARDING AIHL REDEMPTION ISSUE (.2); CONFERENCE CALL WITH S. DICKSON AND B. RUSTUM REGARDING AIHL REDEMPTION ISSUE (.1).
06/24/13		
0.40	ROSENTHAL, MICHAEL A	PARTICIPATE IN UPDATE CALL WITH JPL.
06/26/13		
0.10	ROSENTHAL, MICHAEL A	EMAILS WITH P. CORR REGARDING NBB COUNSEL.

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Manama, Bahrain

DEAL FUNDING  
30561-00125

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.70	\$1,040.00	\$ 10,088.00
JEREMY L. GRAVES	1.10	665.00	731.50
MATTHEW G. BOUSLOG	1.30	465.00	604.50
DUKE K. AMPONSAH	0.80	365.00	<u>292.00</u>

**Total Services** \$ 11,716.00

**Total Services, Costs/Charges** 11,716.00

**BALANCE DUE** \$ 11,716.00



DEAL FUNDING  
30561-00125

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Detail Services:

06/06/13		
0.10	BOUSLOG, MATTHEW G	EMAILS WITH C. MILLET RE EUROLOG HEARING.
0.80	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF ADJOURNMENT RE: EUROLOG MOTION.
06/12/13		
0.40	MILLET, CRAIG H	EMAILS RE EUROLOG DISPUTE AND HEARING DATE.
06/13/13		
0.40	MILLET, CRAIG H	EMAILS RE EUROLOG DISPUTE AND HEARING DATE.
06/19/13		
0.30	GRAVES, JEREMY L	EMAILS REGARDING EUROLOG FEES DISPUTE.
06/21/13		
0.30	GRAVES, JEREMY L	EMAILS REGARDING EUROLOG FEES DISPUTE.
06/24/13		
1.50	MILLET, CRAIG H	REVIEW MATERIAL RE EUROLOG STATUS, STATUS OF OFFER TO BUY EUROLOG ASSETS AND EVIDENCE AND EMAILS RE HEARING DATE AND PREPARATION FOR HEARING AND EMAILS WITH J. GRAVES RE SAME.
0.20	BOUSLOG, MATTHEW G	EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KVARDA RE EUROLOG FEES.
06/25/13		
2.20	MILLET, CRAIG H	MULTIPLE EMAILS WITH CLAIMANTS RE EUROLOG HEARING AND HEARING DATES REVIEW MATERIAL RE EVIDENCE AND BRIEFING EMAILS RE HEARING DATE AND PREPARE FOR HEARING AND EMAILS WITH J. GRAVES RE SAME (1.7); EMAIL WITH A. LEBLANC RE HEARING DATE (.1); EMAILS WITH M. ROSENTHAL IN PREPARATION FOR DISCUSSION WITH COURT ON 6/26 RE EUROLOG (.4).

0.10 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND M. KVARDA RE EUROLOG FEES.

06/26/13  
2.20 MILLET, CRAIG H DRAFT JOINT LETTER TO HON. S. LANE RE STATUS OF EUROLOG MATTER AND DESIGNATION OF RECORD AND EMAILS OF SAME (.6); REVIEW MATERIAL FOR EUROLOG HEARING, P3 AGREEMENTS, CONSIDER EVIDENTIARY ISSUES AND PREPARE FOR HEARING (1.6).

0.60 BOUSLOG, MATTHEW G EMAILS WITH C. MILLET AND J. GRAVES RE EUROLOG FEES (.3); EMAILS WITH M. ROSENTHAL AND J. WEISSER RE INTERIM BUDGET (.3).

06/27/13  
2.70 MILLET, CRAIG H REVISE JOINT LETTER TO HON. S. LANE RE STATUS OF EUROLOG MATTER AND DESIGNATION OF RECORD AND FORWARD TO A. LEBLANC (.8); EMAILS WITH 3 CLAIMANTS AND PREPARE FOR EUROLOG HEARING (1.9).

0.40 GRAVES, JEREMY L CORRESPOND WITH C. MILLET AND M. BOUSLOG REGARDING EUROLOG FEES DISPUTE (.2); REVIEW AND COMMENT ON LETTER REGARDING SAME (.2).

0.30 BOUSLOG, MATTHEW G EMAILS WITH M. ROSENTHAL, C. MILLET AND J. GRAVES RE EUROLOG FEES (.2); REVIEW AND REVISE LETTER RE SAME (.1).

06/28/13  
0.30 MILLET, CRAIG H EMAILS RE EUROLOG HEARING AND PREPARATION.

0.10 GRAVES, JEREMY L EMAILS REGARDING PRIVILEGED ISSUE.

Henry A. Thompson  
Arcapita Bank BSC  
P.O. Box 1406  
Manama, Bahrain

HEARINGS  
30561-00126

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	14.00	\$1,090.00	\$ 15,260.00
MATTHEW J. WILLIAMS	3.80	960.00	3,648.00
JOSHUA WEISSER	9.40	785.00	7,379.00
MATTHEW G. BOUSLOG	15.20	465.00	7,068.00
DUKE K. AMPONSAH	1.50	365.00	547.50
MORGAN M. WOLFE	27.90	265.00	<u>7,393.50</u>
<b>Total Services</b>			\$ 41,296.00

**Total Services, Costs/Charges** 41,296.00

**BALANCE DUE** \$ 41,296.00

HEARINGS  
30561-00126

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Detail Services:

06/06/13		
2.50	WOLFE, MORGAN M	PREPARE FOR CONFIRMATION HEARING, INCLUDING SEND BINDERS TO UST AND CHAMBERS.
06/07/13		
0.80	ROSENTHAL, MICHAEL A	PREPARE FOR CHAMBERS CONFERENCE REGARDING SCB AND DIP (.6); EMAIL TO JUDGE LANE REGARDING SUBORDINATION RULING (.2).
1.50	WOLFE, MORGAN M	PREPARE FOR CONFIRMATION HEARING, INCLUDING SEND BINDERS TO UST AND CHAMBERS.
06/08/13		
0.10	BOUSLOG, MATTHEW G	EMAILS WITH D. AMPONSAH RE SUBORDINATION HEARING MATERIALS.
06/10/13		
4.20	ROSENTHAL, MICHAEL A	PREPARE AND ATTEND HEARING ON EXIT FACILITY AND TIDE SUBORDINATION ISSUES (3.8); PARTICIPATE IN STATUS CALL WITH JUDGE LANE REGARDING PLAN (.4).
3.80	WILLIAMS, MATTHEW J	HEARING ON DIP FINANCING AND EXIT FINANCING.
6.40	WEISSER, JOSHUA	PREPARATION FOR HEARING (1.6); FINAL REVIEW AND ANALYSIS OF HEARING MATERIALS (.3); RELATED DISCUSSION WITH M. WILLIAMS (.3); ATTEND HEARING (4.2).
4.80	BOUSLOG, MATTHEW G	PREPARE FOR AND ATTEND HEARING RE SUBORDINATION AND FINANCING.
3.60	WOLFE, MORGAN M	PREPARE FOR HEARING RE DIP AND TIDE ARGUMENT (3.0); ARRANGE COURT CALLS FOR 6/11 CONFIRMATION HEARING (.6).

06/11/13		
4.40	ROSENTHAL, MICHAEL A	ATTEND AND CONDUCT HEARING ON CONFIRMATION OF PLAN.
6.20	BOUSLOG, MATTHEW G	PREPARE FOR AND ATTEND CONFIRMATION HEARING.
1.50	AMPONSAH, DUKE K	ATTEND HEARING (PARTIAL).
5.60	WOLFE, MORGAN M	PREPARE FOR AND ATTEND CONFIRMATION HEARING.
06/18/13		
4.30	WOLFE, MORGAN M	DRAFT AGENDA LETTER RE 6/24 HEARING (2.3); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.5); REVIEW AND REVISE SAME (1.0); PREPARE SAME FOR FILING (.5).
06/19/13		
0.70	WOLFE, MORGAN M	REVISE AGENDA LETTER RE 6/24 HEARING (.6); CORRESPONDENCE WITH D. AMPONSAH RE SAME (.1).
06/20/13		
1.60	WOLFE, MORGAN M	EMAILS WITH TEAM RE REVISIONS TO AGENDA LETTER RE 6/24 HEARING PURSUANT TO FILING OF REPLY TO OBJECTIONS (.6); CORRESPONDENCE WITH D. AMPONSAH RE HEARING PREPARATION AND REVISIONS TO AGENDA LETTER PURSUANT TO ANTICIPATED FILINGS (.4); ATTENTION TO UPDATED HEARING INFORMATION AND ARRANGE TEAM DOCUMENTS AND PLEADINGS FOR IN HOUSE REFERENCE (.6).
06/21/13		
1.20	WOLFE, MORGAN M	ARRANGE SERVICE OF COURTESY COPIES OF PLEADINGS TO BE HEARD TO CHAMBERS AND UST RE FINAL DIP HEARING ON 6/24.
06/24/13		
2.00	ROSENTHAL, MICHAEL A	ATTEND AND PARTICIPATE IN FINAL DIP HEARING.
2.70	WEISSER, JOSHUA	ATTEND FINAL DIP HEARING.

1.70	BOUSLOG, MATTHEW G	PREPARE FOR AND PARTICIPATE TELEPHONICALLY IN HEARING RE DIP FINANCING.
2.50	WOLFE, MORGAN M	PREPARE FOR 2PM HEARING RE FINAL DIP MOTION.
06/25/13		
0.30	WEISSER, JOSHUA	PREPARATION FOR WEDNESDAY CASH MANAGEMENT HEARING (.1); RELATED CONFERENCES WITH M. BOUSLOG (.2).
2.40	BOUSLOG, MATTHEW G	DRAFT OUTLINE RE HEARING MATTERS (1.2); EMAILS WITH M. ROSENTHAL, J. WEISSER, A. MOSKOWITZ AND S. FULLER RE SAME (.9); CALLS WITH M. ROSENTHAL, J. WEISSER AND A. MOSKOWITZ RE SAME (.3).
1.00	WOLFE, MORGAN M	COORDINATE WITH A. MOSKOWITZ RE TEAM BINDERS FOR HEARING.
06/26/13		
2.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND ATTEND HEARING ON CASH MANAGEMENT AND UCC AVOIDANCE ACTION MOTION.
3.40	WOLFE, MORGAN M	PREPARE FOR HEARING.

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PORTFOLIO INTERACTION/ISSUES  
30561-00127

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.30	\$1,040.00	\$ 312.00
MICHAEL A. ROSENTHAL	25.30	1,090.00	27,577.00
DAVID J. FURMAN	0.80	1,050.00	840.00
HARDEEP S. PLAHE	0.40	915.00	366.00
YIHUI ZHU	0.40	795.00	318.00
JOSHUA WEISSER	1.90	785.00	1,491.50
SERENA G. LIU	0.20	695.00	139.00
KEVIN A. MEDRANO	38.00	695.00	26,410.00
BRIAN J. KIM	0.50	695.00	347.50
CHRISTOPHER J. BABCOCK	58.40	465.00	<u>27,156.00</u>

**Total Services** \$ 84,957.00

**Total Services, Costs/Charges** 84,957.00

**BALANCE DUE** \$ 84,957.00

PORTFOLIO INTERACTION/ISSUES  
30561-00127

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Detail Services:

06/03/13  
0.40 ROSENTHAL, MICHAEL A EMAILS FROM J. FARRELL AND C. BABCOCK REGARDING ISSUES RELATED TO EUROLOG ASSETS (.3); EMAILS WITH K. SI-AHMED AND H. THOMPSON REGARDING [REDACTED] (.1).

1.30 MEDRANO, KEVIN A TELEPHONE CONFERENCE REGARDING EUROLOG CHANGE IN CONTROL ISSUES (.3); REVIEW EUROLOG AGREEMENTS FOR CHANGE IN CONTROL ISSUES (1.0).

2.90 BABCOCK, CHRISTOPHER J REVIEW EFFECT OF PORTFOLIO COMPANY STRUCTURES ON REORGANIZATION.

06/04/13  
0.80 ROSENTHAL, MICHAEL A EMAILS WITH K. SI-AHMED REGARDING EUROLOG REIMBURSEMENT AGREEMENT (.2); REVIEW EMAIL AND ATTACHMENT REGARDING TRANSFER OF SYN COS. INTERESTS (.4); EMAILS WITH M. TAN REGARDING OVERSIGHT AND MANAGEMENT OF P3 (.2).

5.20 MEDRANO, KEVIN A REVIEW EUROLOG AGREEMENTS FOR CHANGE OF CONTROL ISSUES (4.6); REVISE AND DISTRIBUTE CHANGE OF CONTROL SUMMARY CHART (.6).

4.70 BABCOCK, CHRISTOPHER J COORDINATE INTERNAL DILIGENCE CONCERNING REGULATORY AND CHANGE OF CONTROL CONSIDERATIONS OF RESTRUCTURING.

06/05/13  
7.70 MEDRANO, KEVIN A REVIEW EUROLOG AGREEMENTS FOR CHANGE OF CONTROL ISSUES.

5.70 BABCOCK, CHRISTOPHER J REVIEW ABILITY TO ASSIGN SYNDICATION OBLIGATIONS UNDER AGENCY AND MURABAHA AGREEMENTS.



06/06/13  
0.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO M. POLLARD RE HONITON  
RESTRUCTURED LOAN (.1); REVIEW HONITON  
RESTRUCTURING AGREEMENT (.3); EMAIL FROM J.  
O'GRADY AND MEETING WITH J. O'GRADY  
REGARDING AEID II FINANCINGS (.3).

3.30 MEDRANO, KEVIN A REVIEW, SUMMARIZE AND CORRESPOND  
REGARDING [REDACTED] ISSUES IN  
[REDACTED] AGREEMENTS.

1.30 BABCOCK, CHRISTOPHER J RESEARCH INFORMATION ON DIRECTORSHIP  
REQUIREMENTS FOR ARCAPITA SUBSIDIARIES.

06/07/13  
1.20 ROSENTHAL, MICHAEL A REVIEW REVISED HONITON RESTRUCTURING  
AGREEMENT (.6); TELEPHONE WITH B. JORDAN  
REGARDING HV NEGOTIATIONS (.2); EMAILS FROM  
AND TO J. O'GRADY REGARDING HV TERMINATION  
RIGHTS (.1); REVIEW HV AGREEMENTS REGARDING  
TERMINATION RIGHTS (.3).

0.40 ZHU, YIHUI EMAIL CORRESPONDENCE.

0.20 LIU, SERENA G RESEARCH STATUS OF [REDACTED] INVESTMENT.

3.00 BABCOCK, CHRISTOPHER J COORDINATE INTERNAL DILIGENCE.

06/10/13  
1.60 BABCOCK, CHRISTOPHER J RESEARCH DIRECTORSHIP REQUIREMENTS FOR  
ARCAPITA SUBSIDIARIES.

06/11/13  
2.40 MEDRANO, KEVIN A TELEPHONE CONFERENCE WITH J. FARRELL  
REGARDING [REDACTED]  
ISSUES (1.0); REVIEW AND REVISE [REDACTED]  
[REDACTED] SUMMARY CHART (.6); DRAFT RESPONSE  
TO [REDACTED] REGARDING [REDACTED]  
[REDACTED] ISSUES (.8).

06/12/13  
0.40 MEDRANO, KEVIN A CORRESPOND REGARDING [REDACTED]  
[REDACTED] ANALYSIS.

6.20 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL TO DISCUSS INTERNAL MANAGEMENT AGREEMENTS (1.5); CONDUCT DILIGENCE CONCERNING INTERNAL MANAGEMENT AGREEMENTS (3.5); GATHER INFORMATION NEEDED TO FILE FORM ADV (1.2).

06/13/13  
0.30 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM M. POLLARD REGARDING HONITON RESTRUCTURE DOCUMENTS.

4.70 BABCOCK, CHRISTOPHER J REVIEW DRAFT SHAREHOLDERS' AGREEMENT FOR MINOR INVESTMENT TRANSACTION HOLDCOS (1.5); GATHER INFORMATION FOR FILING OF FORM ADV (3.2).

06/14/13  
0.40 WEISSER, JOSHUA BEGIN REVIEW OF PROPOSED TRANSACTION DOCUMENTS IN CONNECTION WITH POTENTIAL EUROLOG FUNDING ISSUE.

5.50 BABCOCK, CHRISTOPHER J PREPARE DISPOSITION COMMITTEE TERMS SHEETS FOR FIVE PORTFOLIO INVESTMENTS (3.5); GATHER INFORMATION FOR FILING OF FORM ADV (2.0).

06/15/13  
0.30 ROSENTHAL, MICHAEL A EMAILS REGARDING EUROLOG REIMBURSEMENT AGREEMENT (.2); EMAIL FROM J. WAUCHOPE REGARDING CAYMAN REIMBURSEMENT RESOLUTIONS (.1).

1.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF PROPOSED TRANSACTION DOCUMENTS IN CONNECTION WITH FUNDING ISSUE (.4); DRAFT RELATED INTERNAL MEMORANDUM TO INTERNAL TEAM (.6); FOLLOW ON CORRESPONDENCE (.1).

06/17/13  
1.20 ROSENTHAL, MICHAEL A EMAIL FROM A. ROGERS REGARDING HQ SHAREHOLDERS' AGREEMENT (.3); EMAIL FROM J. O'GRADY REGARDING ██████████ CHANGE OF CONTROL LANGUAGE (.1); MEETING WITH J. O'GRADY, S. BUFFONE REGARDING RESPONSE TO AAREAL REQUEST (.4); CONFERENCE CALL WITH J. WEISSER, AL CHIANESE REGARDING REIMBURSEMENT AGREEMENT FOR EUROLOG (.4).

- 0.40 WEISSER, JOSHUA PREPARE FOR AND ATTEND CONFERENCE WITH INTERNAL TEAM REGARDING EXPENSE REIMBURSEMENT AGREEMENT RELATED TO PORTFOLIO EXPENSES.
- 1.40 MEDRANO, KEVIN A CONFERENCE WITH J. O'GRADY REGARDING [REDACTED] ISSUES (.6); DRAFT [REDACTED] SUMMARY SPREADSHEET (.8).
- 4.00 BABCOCK, CHRISTOPHER J PARTICIPATE IN CALL RE: ARCAPITA NON-MEMORIALIZED MANAGEMENT OBLIGATIONS (1.5); ASSESS STEPS NEEDED TO CHANGE DIRECTORS AT PORTFOLIO COMPANIES (2.5).
- 06/18/13
- 3.40 ROSENTHAL, MICHAEL A PREPARE FOR CALL ON HQ SHAREHOLDER ISSUES (.3); PREPARE OUTLINE OF REQUIRED HQ SHAREHOLDER AGREEMENT MODIFICATIONS (.6); PARTICIPATE IN CALL WITH HISHAM, MOHAMMED, ART ROGERS REGARDING HQ SETTLEMENT AND SHAREHOLDER AGREEMENT (.4); REVISE HQ SETTLEMENT AGREEMENT (1.3); REVIEW UCC AND SIO CHANGES TO HQ SETTLEMENT AGREEMENT (.6); EMAILS TO M. POLLARD REGARDING HONITON RESTRUCTURING AGREEMENT AND ESCROW AGREEMENT (.2).
- 4.60 MEDRANO, KEVIN A DRAFT CHANGE OF CONTROL SUMMARY SPREADSHEET.
- 7.30 BABCOCK, CHRISTOPHER J REVIEW ARCAPITA MANAGEMENT AGREEMENTS (4.3); ASSESS STEPS NEEDED TO CHANGE DIRECTORS AT PORTFOLIO COMPANIES (2.0); COORDINATE INTERNAL DILIGENCE (1.0).
- 06/19/13
- 0.20 MILLET, CRAIG H EMAILS RE POINTPARK AGREEMENT AND EUROLOG HEARING.
- 0.40 PLAHE, HARDEEP S HQ SHAREHOLDERS' AGREEMENT CALL AND EMAILS WITH M. ROSENTHAL.

5.60 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL SUMMARY CHART (.5); RESEARCH AND DRAFT SUMMARY OF CROSS-DEFAULT PROVISIONS IN FINANCE AGREEMENTS (5.1).

3.40 BABCOCK, CHRISTOPHER J REVIEW MANAGEMENT AGREEMENTS (2.1); REVIEW AGREEMENTS WITH THIRD-PARTY INVESTOR (1.3).

06/20/13

1.50 ROSENTHAL, MICHAEL A TELEPHONE WITH R. JAMES REGARDING [REDACTED] SALE PROCESS (.2); CONSIDER IMPLEMENTATION OF HARBOURVEST SETTLEMENT (.3); TELEPHONE WITH D. FURMAN REGARDING HQ SHAREHOLDER REVISIONS (.2); REVIEW HQ SHAREHOLDER AGREEMENT AND RELATED DOCUMENTS (.8).

5.20 MEDRANO, KEVIN A REVIEW AND REVISE SUMMARY OF CROSS-DEFAULT ISSUES IN FINANCE AGREEMENTS.

3.00 BABCOCK, CHRISTOPHER J REVIEW CLAIMS AGAINST ARCAPITA BANK BY PORTFOLIO COMPANIES IN WHICH THIRD PARTY HAD INVESTED.

06/21/13

0.90 MEDRANO, KEVIN A CORRESPOND REGARDING CHANGE OF CONTROL SPREADSHEET (.7); REVIEW AND REVISE CHANGE OF CONTROL CHART (.2).

1.50 BABCOCK, CHRISTOPHER J ASSESS STEPS NEEDED TO CHANGE DIRECTORS AT PORTFOLIO COMPANIES.

06/22/13

0.80 ROSENTHAL, MICHAEL A REVIEW [REDACTED] AND EMAIL FROM M. KVARDA REGARDING SAME (.6); EMAIL FROM SHEPARD LIU REGARDING SCB SETTLEMENT AND ESCROW ACCOUNT ISSUES (.2).

06/24/13

1.40 ROSENTHAL, MICHAEL A REVIEW [REDACTED] AND EMAILS WITH R. JAMES REGARDING SAME (.8); REVIEW EUROLOG PROPOSAL (.3); REVIEW REVISIONS TO HQ SETTLEMENT PROPOSAL FROM SIO (.3).

06/25/13

3.60 ROSENTHAL, MICHAEL A

REVIEW [REDACTED] AND PROPOSED PURCHASE AGREEMENT (.8); PRE CALL WITH RAY BALTZ, H. THOMPSON AND R. JAMES REGARDING [REDACTED] (.6); REVISE HQ SETTLEMENT AGREEMENT PER COMMENTS RECEIVED (.8); EMAILS WITH L. HIRSH, M. CHOWDHURY, M. TAN REGARDING INCENTIVES RELATED TO VARIOUS TRANSACTIONS (.3); EMAILS WITH R. JAMES REGARDING [REDACTED] TRANSACTION (.2); TELEPHONE WITH E. FLECK REGARDING PROPOSED [REDACTED] TRANSACTION (.1); CONSIDER APPROVAL PROCESS FOR [REDACTED] (.4); REVIEW LATEST EUROLOG PROPOSAL AND EMAILS WITH M. KVARDA REGARDING SAME (.4).

1.50 BABCOCK, CHRISTOPHER J

PREPARE RESPONSE TO INVESTOR CONCERNING CLAIMS OF CERTAIN PORTFOLIO COMPANIES AGAINST ARCAPITA BANK.

06/26/13

4.50 ROSENTHAL, MICHAEL A

EMAILS FROM IDA AND M. POLLARD REGARDING PROPOSAL FROM SCB CHINA (.3); TELEPHONE WITH B. GREER REGARDING SCB SETTLEMENT AGREEMENT ISSUES (.3); WORK ON REVISIONS TO ESCROW PROPOSAL RELATED TO HONITON (.3); TELEPHONE WITH J. GRAVES REGARDING HONITON PROPOSAL (.1); REVIEW LATEST HONITON RESTRUCTURING TERM SHEET (.4); EMAILS WITH M. KVARDA REGARDING [REDACTED] CLOSING (.2); TELEPHONE WITH H. THOMPSON REGARDING CALL WITH [REDACTED] (.2); PREPARE FOR CALL WITH [REDACTED] (.6); PARTICIPATE IN CONFERENCE CALL WITH [REDACTED], RAY BALTZ, RANSOM JAMES (.7); TELEPHONE WITH R. BALTZ AND RANSOM JAMES REGARDING [REDACTED] (.4); FINALIZE HQ SETTLEMENT AGREEMENT (.7); EMAILS TO HISHAM, H. THOMPSON, M. CHOWDHURY REGARDING FINAL HQ SETTLEMENT AGREEMENT ISSUES (.3).

0.50 KIM, BRIAN J

EMAILS WITH S. FULLER (A&M) AND N. HERTHER-SPIRO (DECHERT) RE: SCB REQUESTS FOR REIMBURSEMENT OF EXPENSES IN CONNECTION WITH SCB MURABAHAS.

06/27/13

0.10 MILLET, CRAIG H

EMAILS RE [REDACTED]

3.30 ROSENTHAL, MICHAEL A EMAILS WITH M. POLLARD REGARDING SCB CHINA ESCROW ISSUES (.2); EMAIL FROM B. GREER REGARDING PROPOSED HONITON SOLUTION (.3); EMAILS WITH M. POLLARD REGARDING PROPOSED HONITON SOLUTION (.2); MEETING WITH D. FURMAN REGARDING AHQ SHAREHOLDERS' AGREEMENT (.3); EMAILS WITH A. ROGERS AND M. FORBES REGARDING HQ SETTLEMENT REVISIONS (.2); REVISE HQ SETTLEMENT AGREEMENT (.8); REVIEW ISITHNA'A AND RELATED AGREEMENTS (.6); EMAILS WITH R. JAMES REGARDING [REDACTED] (.2); EMAILS WITH M. KVARDA AND L. HIRSH REGARDING [REDACTED] AND [REDACTED] CLOSINGS (.3); EMAIL FROM J. MAKUCH REGARDING [REDACTED] (.2).

0.80 FURMAN, DAVID J REVIEW LEASE/SHAREHOLDER DOCUMENTS (.4); OFFICE CONFERENCE WITH M. ROSENTHAL (.4).

2.10 BABCOCK, CHRISTOPHER J RESEARCH OBLIGATIONS OF ARCAPITA TO PREPARE TAX MATERIALS FOR EXITED INVESTMENT.

06/28/13  
0.20 ROSENTHAL, MICHAEL A ADDITIONAL EMAIL TO M. POLLARD REGARDING HONITON FUNDING ISSUES.

06/29/13  
0.40 ROSENTHAL, MICHAEL A EMAILS AND TELEPHONE WITH M. POLLARD REGARDING HONITON FUNDING ISSUES.

06/30/13  
1.30 ROSENTHAL, MICHAEL A REVIEW LATEST DRAFT OF HONITON RESTRUCTURING AGREEMENT (.6); CONSIDER TERMS AND EODS RELATED TO FUNDING (.4); EMAIL WITH M. FORBES REGARDING HQ SETTLEMENT (.1); EMAILS WITH B. GREER REGARDING CHINA REGULATORY APPROVALS (.2).

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FALCON  
30561-00128

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For Services Rendered Through June 30, 2013

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	40.60	\$1,040.00	\$ 42,224.00
MICHAEL A. ROSENTHAL	1.20	1,090.00	1,308.00
JEREMY L. GRAVES	6.00	665.00	3,990.00
MATTHEW G. BOUSLOG	16.70	465.00	7,765.50
DUKE K. AMPONSAH	0.70	365.00	<u>255.50</u>

**Total Services** \$ 55,543.00

**Total Services, Costs/Charges** 55,543.00

**BALANCE DUE** \$ 55,543.00

FALCON  
30561-00128

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Detail Services:

06/01/13

1.50 MILLET, CRAIG H EMAIL AND CONFERENCES WITH M. BOUSLOG RE  
REPLY BRIEF IN SUPPORT OF SUBORDINATION AND  
CASE LAW.

6.30 MILLET, CRAIG H ANALYZE TIDE'S OPPOSITION, AUTHORITY AND  
DRAFT AND REVISE REPLY IN SUPPORT OF  
SUBORDINATION OF TIDE CLAIMS.

2.60 BOUSLOG, MATTHEW G DRAFT REPLY BRIEF RE SUBORDINATION OF TIDE  
CLAIMS (1.6); EMAILS WITH C. MILLET AND J. GRAVES  
RE SAME (1.0).

06/02/13

1.10 MILLET, CRAIG H EMAIL AND CONFERENCES WITH M. BOUSLOG RE  
REPLY BRIEF IN SUPPORT OF SUBORDINATION  
REVISE REPLY IN SUPPORT OF SUBORDINATION OF  
TIDE CLAIMS.

0.60 MILLET, CRAIG H DRAFT INSERT FOR PLAN SUPPLEMENT RE HOPPER  
PLAN SUPPORT AGREEMENT.

2.30 GRAVES, JEREMY L REVIEW AND COMMENT ON SUBORDINATION BRIEF.

06/03/13

1.00 MILLET, CRAIG H EMAIL RE REVISIONS TO REPLY TO TIDE BRIEF ON  
SUBORDINATION AND REVISE BRIEF.

2.80 GRAVES, JEREMY L REVIEW AND COMMENT ON SUBORDINATION BRIEF  
(2.4); FINALIZE SAME FOR FILING (.4).

5.60 BOUSLOG, MATTHEW G DRAFT REPLY RE SUBORDINATION OF TIDE CLAIMS  
(3.3); EMAILS WITH C. MILLET AND J. GRAVES RE  
SAME (.4); RESEARCH RE SAME (.3); CALLS WITH J.  
GRAVES RE SAME (1.0); DRAFT NOTICE OF HOPPER  
SETTLEMENT (.4); CALLS WITH J. GRAVES RE SAME  
(.2).



06/04/13			
0.30	ROSENTHAL, MICHAEL A	MEETING WITH J. GRAVES REGARDING FALCON RESPONSE.	
06/06/13			
0.60	MILLET, CRAIG H	EMAIL AND CONFERENCE WITH R. MARONNEY RE ESCROW FUND AND STATUS OF DISTRICT COURT ACTION.	
06/07/13			
0.70	MILLET, CRAIG H	REVIEW TIDE SUPPLEMENTAL OBJECTION AND EMAIL WITH COUNSEL FOR HOPPER RE SAME.	
0.60	BOUSLOG, MATTHEW G	ANALYZE SUPPLEMENTAL TIDE OBJECTION (.4); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2).	
06/08/13			
0.40	MILLET, CRAIG H	EMAILS WITH D. ZDUNKEWICZ RE HOPPER CLAIMS AND OBJECTION OF TIDE TO CONFIRMATION.	
7.80	MILLET, CRAIG H	ANALYZE CASES AND ISSUES AND PREP FOR CONFIRMATION HEARING ON SUBORDINATION ISSUES AND GENERAL CONFIRMATION HEARING.	
0.70	ROSENTHAL, MICHAEL A	REVIEW SUPPLEMENTAL FALCON OBJECTION TO CONFIRMATION (.3); CONSIDER RESPONSE TO FALCON OBJECTIONS (.4).	
2.20	BOUSLOG, MATTHEW G	ANALYZE SUPPLEMENTAL TIDE OBJECTION (.8); RESEARCH RE SAME (.2); CONFERENCE WITH C. MILLET AND J. GRAVES RE SAME (.3); DRAFT OUTLINE RE ARGUMENTS RE SUBORDINATION (.4); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1); CONFERENCE WITH C. MILLET RE SAME (.4).	

06/09/13

11.10 MILLET, CRAIG H

EMAILS AND TELEPHONE CONFERENCE WITH D. ZDUNKEWICZ RE HOPPER CLAIMS AND OBJECTION OF TIDE TO CONFIRMATION AND EMAILS RE HOPPER'S POSITION (1.2); DRAFT AND REVISE RESPONSE TO TIDE'S SUPPLEMENTAL OBJECTION TO CONFIRMATION AND CONFERENCES AND EMAILS RE SAME (.8); ANALYZE CASES AND ISSUES AND PREPARE FOR CONFIRMATION HEARING ON SUBORDINATION ISSUES AND FORMULA RE DISTRIBUTION (9.1).

0.70 GRAVES, JEREMY L

REVIEW AND COMMENT ON RESPONSE TO TIDE SUPPLEMENTAL OBJECTION TO PLAN.

1.90 BOUSLOG, MATTHEW G

ANALYZE SUPPLEMENTAL TIDE OBJECTION (.1); DRAFT RESPONSE RE SAME (1.0); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.2); CONFERENCE WITH C. MILLET RE SUBORDINATION OF TIDE CLAIMS (.6).

06/10/13

7.70 MILLET, CRAIG H

REVISE RESPONSE TO TIDE SUPPLEMENTAL OBJECTION TO CONFIRMATION (.5); PREPARATION FOR AND ATTEND CONFIRMATION HEARING ON SUBORDINATION ISSUES AND EMAILS RE HEARING (7.7).

1.80 BOUSLOG, MATTHEW G

DRAFT RESPONSE TO TIDE SUPPLEMENTAL OBJECTION (1.1); EMAILS WITH C. MILLET AND J. GRAVES RE SAME (.1); PREPARE FOR AND PARTICIPATE IN CHAMBERS CONFERENCE RE FALCON (.5); EMAILS WITH E. FLECK AND T. WOOD RE SAME (.1).

0.70 AMPONSAH, DUKE K

PREPARE AND FILE DEBTORS' RESPONSE TO TIDE'S SUPPLEMENTAL OBJECTION (.4); COORDINATE SERVICE WITH GCG RE: SAME (.3).

06/11/13

0.70 MILLET, CRAIG H

EMAIL RE RESULTS OF TIDE SUBORDINATION HEARING.

06/18/13			
1.10	MILLET, CRAIG H		EMAILS WITH R. MAROONEY RE HOPPER REQUEST FOR A STATUS CONFERENCE WITH THE DISTRICT COURT AND BANKRUPTCY ISSUES.
0.20	ROSENTHAL, MICHAEL A		TELEPHONE WITH E. FLECK REGARDING FALCON LITIGATION (.1); EMAIL TO CLIENT REGARDING FALCON LITIGATION (.1).
06/21/13			
0.20	GRAVES, JEREMY L		EMAILS REGARDING PRIVILEGED ISSUES.
06/24/13			
0.20	BOUSLOG, MATTHEW G		EMAILS WITH M. ROSENTHAL, C. MILLET, M. TAN AND H. THOMPSON RE TIDE LITIGATION.
06/25/13			
1.10	BOUSLOG, MATTHEW G		REVIEW INVOICE (.1); EMAILS WITH T. NELSON, A. KIM, J. GRAVES AND D. LEVIN RE FALCON FEES (.6); TELEPHONE CONFERENCE WITH D. LEVIN RE SAME (.4).
06/26/13			
0.40	BOUSLOG, MATTHEW G		EMAILS WITH A. KIM, J. GRAVES AND D. LEVIN RE FALCON FEES (.2); CALLS WITH J. GRAVES AND D. LEVIN RE SAME (.2).
06/27/13			
0.30	BOUSLOG, MATTHEW G		TELEPHONE CONFERENCE WITH D. LEVIN RE FALCON FEES.

**EXHIBIT B**

Expenses Incurred During the Compensation Period

DISBURSEMENTS  
30561-00122

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Detail Costs/Charges:

Document Retrieval Service

05/03/13	181.17	VENDOR: CSC; INVOICE#: 81100784872; DATE: 5/3/2013 - 5/3/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING CASTELLO PROPERTIES LLC/ S. FRIEDMAN
05/13/13	315.74	VENDOR: CSC; INVOICE#: 81100809740; DATE: 5/13/2013 - 5/2/13 NAME AVAILABILITY IN BAHRAIN REGARDING ARCAPITA INVESTMENT MANAGEMENT (AIM) GROUP BAHRAIN/ K. MEDRANO
05/13/13	315.74	VENDOR: CSC; INVOICE#: 81100809776; DATE: 5/13/2013 - 5/2/13 NAME AVAILABILITY IN BAHRAIN REGARDING AIM GROUP INVESTMENT MANAGEMENT BARAIN LIMITED/ K. MEDRANO
05/13/13	266.74	VENDOR: CSC; INVOICE#: #81100809787, DATE: 5/13/2013 - 5/2/13 NAME AVAILABILITY IN SINGAPORE REGARDING AIM GROUP INVESTMENT SINGAPORE LIMITED/ K. MEDRANO
05/30/13	113.67	VENDOR: CSC; INVOICE#: 81100889681; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA, INC/ S. LAU
05/30/13	113.67	VENDOR: CSC; INVOICE#: 81100889686; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA US HOLDING COMPANY, INC/ S. LAU
05/30/13	113.67	VENDOR: CSC; INVOICE#: 81100889695; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA VENTURES LLC/ S. LAU
05/30/13	300.93	VENDOR: CSC; INVOICE#: 81100889702; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA, INC/ S. LAU
05/30/13	185.52	VENDOR: CSC; INVOICE#: 81100889709; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA US HOLDING COMPANY, INC/ S. LAU
05/30/13	181.17	VENDOR: CSC; INVOICE#: 81100889729; DATE: 5/30/2013 - 5/30/13 DOCUMENT RETRIEVAL WORK IN DELAWARE REGARDING ARCAPITA VENTURES, LLC/ S. LAU

Invoice Date: July 16, 2013

**Due and Payable Upon Receipt**

Invoice No. 2013071772

06/14/13 231.50 VENDOR: CAL INFO, INC.; INVOICE#: 13552; DATE: 6/14/2013 05/3  
CAL INFO DOCUMENT RETRIEVAL/D HOLLINGSWORTH

Document Search and Retrieval

06/26/13 21.92 JUNE\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00122-(MONTHLY\_DISK\_STORAGE)

06/26/13 339.53 JUNE\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00107-(MONTHLY\_RELATIVITY\_DISK\_STORAGE)

06/26/13 201.52 JUNE\_2013-DOCUMENT\_RETRIEVAL\_SERVICES-C/M\_30561-  
00127-(MONTHLY\_RELATIVITY\_DISK\_STORAGE)

Filing Fees

05/21/13 582.48 VENDOR: CSC; INVOICE#: 81100845307; DATE: 5/21/2013 - 5/2/13  
FILING REGARDING ARCAPITA INVESTMENT MANAGEMENT/K.  
MEDRANO

In House Duplication

06/03/13 22.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/03/13

06/04/13 185.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/04/13

06/05/13 33.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/05/13

06/06/13 299.85 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/06/13

06/07/13 1,344.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/07/13

06/08/13 259.00 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/08/13

06/09/13 228.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/09/13

06/10/13 6,375.70 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/10/13

06/11/13 1,691.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/11/13

06/12/13 223.10 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/12/13

Invoice Date: July 16, 2013

**Due and Payable Upon Receipt**

Invoice No. 2013071772

06/13/13	111.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/13/13
06/14/13	73.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/14/13
06/17/13	0.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/17/13
06/19/13	1.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/19/13
06/20/13	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/20/13
06/21/13	233.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/21/13
06/24/13	42.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/24/13
06/25/13	97.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/25/13
06/26/13	14.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/26/13
06/28/13	33.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/28/13

Lodging

06/02/13	1,569.45	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29-06/01/13 RITZ CARLTON HOTEL ROOM; CLIENT HEARING CAYMAN ISLANDS
06/12/13	3,369.60	VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13; DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND CONFIRMATION HEARING/ROOM CHGS @ GRAND HYATT

Meals

05/24/13	138.30	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-366861630 05/24/2013 50B A. MOSKOWITZ ARCAPITA 8 PEOPLE/J. WIRCHIN
05/24/13	47.11	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-366860517 05/24/2013 50B A. MOSKOWITZ ARCAPITA 8 PEOPLE/J. WIRCHIN
05/28/13	73.86	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-367803276

05/28/2013 50D M. ROSENTHAL ARCAPITA 8 PEOPLE/J. WIRCHIN

05/28/13	161.63	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-367764381 05/28/2013 50D M. ROSENTHAL ARCAPITA (8 PPLE)/J. WIRCHIN
05/28/13	179.65	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-367632561 05/28/2013 50D M. ROSENTHAL ARCAPITA (12 PPLE)/J. WIRCHIN
05/29/13	85.91	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1447455 DATE: 6/2/2013 ORDER NO-368024736 05/29/2013 50E M. ROSENTHAL ARCAPITA (5 PPLE)/J. WIRCHIN
06/02/13	101.32	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29-06/01/13 RITZ CARLTON HOTEL/MEALS; CLIENT HEARING CAYMAN ISLANDS
06/02/13	835.19	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29/13 MEALS; MEAL WITH J.GRAVES, GDC & ARCAPITA CONTACTS: H.THOMPSON, HEAD OF LEGAL; A.RODGERS, ASSISTANT HEAD OF LEGAL
06/02/13	1,193.29	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/30/13 MEALS; MEAL WITH CLIENTS B.GREER, M.CRAWFORD, & E.FLECK, S.DICKSON, K.KVARDA, B.GOWRIE, N.LUPTON
06/02/13	260.42	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/31/13 MEALS; CLIENT HEARING CAYMAN ISLANDS
06/08/13	1,092.66	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/08/13; DATE: 6/8/2013 - MEALS; CLIENT HEARING NEW YORK, NY
06/10/13	145.16	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1453986 DATE: 6/16/2013 ORDER NO-371574057 06/10/2013 50D M. ROSEMTHAL ARCAPITA (8 PPLE)/J. WIRCHIN
06/11/13	1,717.42	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/11/13; DATE: 6/11/2013 - MEALS; CLIENT HEARING NEW YORK, NY
06/11/13	90.06	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC. INVOICE#: 1453986 DATE: 6/16/2013 ORDER NO-371952357

Invoice Date: July 16, 2013

Invoice No. 2013071772

**Due and Payable Upon Receipt**



06/11/2013 50D MICHAEL ROSENTHAL ARCAPITA MTG. (8PPL)/J.  
WIRCHIN

06/12/13 125.12 VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13;  
DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND  
CONFIRMATION HEARING

06/12/13 135.05 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.  
INVOICE#: 1453986 DATE: 6/16/2013 ORDER NO-372301113  
06/12/2013 50D M. ROSENTHAL ARCAPITA 6 PEOPLE/J. WIRCHIN

06/12/13 67.87 VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13;  
DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND  
CONFIRMATION HEARING/MEAL CHGS @ GRAND HYATT

Messenger and Courier Expense

05/14/13 42.07 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176320  
DATE: 5/19/2013 TICKET# W0883181 05/14/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE TRUSSTEE, 33 WHITE HALL STREET, NEW  
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/14/13 41.81 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176320  
DATE: 5/19/2013 TICKET# W0883176 05/14/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO SOUTHERN DISTRICT OF NEW YORK BANK, ONE BOWLING  
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/15/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176320  
DATE: 5/19/2013 TICKET# W0883975 05/15/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO SOUTHERN DISTRICT OF NEW YORK, ONE BOWLING  
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/16/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176320  
DATE: 5/19/2013 TICKET# W0884540 05/16/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO SOUTHER DISTRICT OF NEW YORK, ONE BOWLING  
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/20/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176584  
DATE: 5/26/2013 TICKET# W0885423 05/20/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO SOUTHERN DISTRICT OF NEW YORK BANK, ONE BOWLING  
GREEN, NEW YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

05/21/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176584  
DATE: 5/26/2013 TICKET# W0885635 05/21/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO SOUTHER DISTRICT OF AMERICA, ONE BOWLING  
GREEN, NEW YORK, NY 10004 D. AMPONSAH/J. WIRCHIN

05/21/13 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176584  
DATE: 5/26/2013 TICKET# W0885632 05/21/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE TRUSTEES, 33 WHITEHALL, NEW YORK, NY  
10004 D. AMPONSAH/J. WIRCHIN

05/22/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 176584  
DATE: 5/26/2013 TICKET# W0886457 05/22/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166 TO  
SOUTHERN DISTRICT OF NY, ONE BOWLING GREEN, NEW  
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/04/13 7.29 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:  
1Z9754630298878263 FROM: MARJORIE PECK, GIBSON, DUNN &  
CRUTCHER LLP, IRVINE, CA TO: CONCERT REALTY ADVISORS,  
LL, LOS ANGELES, CA

06/04/13 14.85 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:  
1Z9754630298769372 FROM: MARJORIE PECK, GIBSON, DUNN &  
CRUTCHER LLP, IRVINE, CA TO: MCCALL'S GRADING &  
TRANSPOR, EASLEY, SC

06/04/13 14.85 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:  
1Z9754630297857411 FROM: MARJORIE PECK, GIBSON, DUNN &  
CRUTCHER LLP, IRVINE, CA TO: WILLIAM E. MASTERS,  
GREENVILLE, SC

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:  
1Z9754630297419206 FROM: MARJORIE PECK, GIBSON, DUNN &  
CRUTCHER LLP, IRVINE, CA TO: THE FURMAN CO., GREENVILLE,  
SC

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO:  
1Z9754630297067793 FROM: MARJORIE PECK, GIBSON, DUNN &  
CRUTCHER LLP, IRVINE, CA TO: SOLUTION REALTY SERVICES,  
L, ATLANTA, GA

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630297062323 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: DELOITTE FINANCIAL ADVISORY, ATLANTA, GA

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630295172744 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: GLOBAL INSULATION & FIREPRO, KENNESAW, GA

06/04/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0890052 06/04/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO OFFICE OF THE TRUSTEE,33 WHITEHALL STREET,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/04/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0890050 06/04/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO SOUTHERN DISTRICT OF NEW YORK BANKR,ONE BOWLING GREEN,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130615 DATE: 6/15/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630299318133 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: GLASSRANter ADVISORY CAP GR, ATLANTA, GA

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130615 DATE: 6/15/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630297147081 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: DIXIE ROOF DECKS, INC., LAWRENCEVILLE, GA

06/04/13 11.33 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130615 DATE: 6/15/2013 SHIP DATE 06/04/2013 TRACKING NO: 1Z9754630295222056 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: ALLIANCE DEVELOPMENT, INC., GREENVILLE, SC

06/05/13 31.26 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/05/2013 TRACKING NO: 1Z9754630499570231 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, TROWERS & HAMLINS, MANAMA,

06/05/13 31.26 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/05/2013 TRACKING NO: 1Z9754630497702333 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, MAPLES AND CALDER - UAE, DUBAI,

06/05/13 28.63 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/05/2013 TRACKING NO: 1Z9754630497158253 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, MOURANT OZANNES, CAYMAN BRAC,

06/06/13 7.29 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630293073024 FROM: MARJORIE PECK, GIBSON, DUNN & CRUTCHER LLP, IRVINE, CA TO: CONCERT REALTY ADVISORS, LL, LOS ANGELES, CA

06/06/13 26.51 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630499293479 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, GREAT TRUMP INVESTMENT LIM, CENTRAL,

06/06/13 26.51 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630499110522 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, CDL PROPERTIES LTD., SINGAPORE,

06/06/13 31.26 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630498651280 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, SIMA SAMIEALHAK Q MALAK, RIYADH,

06/06/13 28.83 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630498146353 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, CMS CAMERON MCKENNA LLP, LONDON,

06/06/13 26.51 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630497693513 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, AMERICAN LLOYD

TRAVEL SERVI, SINGAPORE,

06/06/13 32.16 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630496846421 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, POYRY MANAGEMENT CONSULTING, MELBOURNE,

06/06/13 26.51 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630496390468 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, CP FINANCE LIMITED, WAN CHAI,

06/06/13 28.83 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-20130608 DATE: 6/8/2013 SHIP DATE 06/06/2013 TRACKING NO: 1Z9754630495609617 FROM: MARJORIE PECK, GIBSON DUNN AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, TULCHAN COMMUNICATIONS GROU, LONDON,

06/06/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0890985 06/06/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO OFFICE PF THE TRUSSTEE,33 WHITEHALL,NEW YORK,NY 10004 MORGAN WOLFE/J. WIRCHIN

06/06/13 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0890984 06/06/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO SOUTHER DISTRICT OF NEW YORK,ONE BLOWING GREEN,NEW YORK,NY 10004 MORGAN WOLFE/J. WIRCHIN

06/07/13 37.58 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20130614 DATE: 6/14/2013 SHIP DATE 06/07/2013 AIRBILL NO: 799950938013 FROM: BINA LACALAMITA, GIBSON DUNN & CRUTCHER LLP, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER, NJ

06/07/13 49.72 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0891450 06/07/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166 TO IFFICE OF THE TRUSSTEE,33 WHITEHALL C/R,NEW YORK,NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/07/13 24.86 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544 DATE: 6/9/2013 TICKET# W0891449 06/07/2013 FROM GIBSON DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK,NY 10166

Invoice Date: July 16, 2013

Invoice No. 2013071772

Due and Payable Upon Receipt

TO SOUTHER DISTRICT OF NY, ONE BLOWING GREEN, NEW  
YORK, NY 10004 DUKE AMPONSAH/J. WIRCHIN

06/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544  
DATE: 6/9/2013 TICKET# W0891300 06/07/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO OFFICE OF THE TRUSTEE, 33 WHITEHALL, NEW YORK, NY  
10004 MORGAN WOLFE/J. WIRCHIN

06/07/13 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC. INVOICE#: 177544  
DATE: 6/9/2013 TICKET# W0891298 06/07/2013 FROM GIBSON  
DUNN & CRUTCHER, 200 PARK AVENUE, NEW YORK, NY 10166  
TO UNITED STATES BANKRUPTCY COURT, ONE BOWLING  
GREEN, NEW YORK, NY 10004 MORGAN WOLFE/J. WIRCHIN

06/07/13 28.63 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130615 DATE: 6/15/2013 SHIP DATE 06/07/2013 TRACKING NO:  
1Z9754630498532846 FROM: MARJORIE PECK, GIBSON DUNN  
AND CRUTCHER, IRVINE, CA TO: SIR/MADAM, MAPLES AND  
CALDER - CAYMAN, CAYMAN BRAC,

06/08/13 12.00 VENDOR: UNITED PARCEL SERVICE, INC. INVOICE#: UPS-  
20130615 DATE: 6/15/2013 SHIP DATE 06/08/2013 TRACKING NO:  
1Z9754630299318133 SERVICE CHG: ADDRESS CORRECT  
FROM: GLASSRANTER ADVISORY CAP GR, ATLANTA, GA TO:  
GLASSRANTER ADVISORY CAP GR, ATLANTA, GA

On-Line Research (Lexis)

06/05/13 9.00 GRAVES, JEREMY L 06/05/13 30561-00122 LEXIS  
RESEARCH

06/09/13 9.00 GRAVES, JEREMY L 06/09/13 30561-00122 LEXIS  
RESEARCH

06/11/13 9.00 BOUSLOG, MATTHEW 06/11/13 30561-00122 LEXIS  
RESEARCH

06/19/13 31.65 GRAVES, JEREMY L 06/19/13 30561-00122 LEXIS  
RESEARCH

On-Line Research (Westlaw)

06/03/13 448.80 BOUSLOG, MATTHEW G 06/03/13 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

06/04/13 126.40 BOUSLOG, MATTHEW G 06/04/13 30561-00122 WESTLAW

RESEARCH AND PRINTING CHARGES

06/07/13	343.18	KIM,BRIAN J	06/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/07/13	28.80	BOUSLOG,MATTHEW G	06/07/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/10/13	68.81	MOSKOWITZ,ALAN	06/10/13	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/10/13	327.49	KIM,BRIAN J	06/10/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/17/13	616.67	WEISSER,JOSHUA	06/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/17/13	97.60	BOUSLOG,MATTHEW G	06/17/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/18/13	331.86	LONG,TEALE L	06/18/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
06/18/13	260.43	WEISSER,JOSHUA	06/18/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/19/13	56.62	LONG,TEALE L	06/19/13	30561-00105	WESTLAW RESEARCH AND PRINTING CHARGES
06/19/13	664.35	WEISSER,JOSHUA	06/19/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/21/13	198.40	BOUSLOG,MATTHEW G	06/21/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/22/13	226.40	BOUSLOG,MATTHEW G	06/22/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/23/13	57.60	BOUSLOG,MATTHEW G	06/23/13	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

06/24/13 235.20 BOUSLOG, MATTHEW G 06/24/13 30561-00122 WESTLAW  
RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

06/07/13 100.00 KIM, BRIAN 06/07/13 30561-00122 NEXIS RESEARCH

06/09/13 50.00 GRAVES, JEREMY L 06/09/13 30561-00122 NEXIS  
RESEARCH

06/19/13 50.00 GRAVES, JEREMY L 06/19/13 30561-00122 NEXIS  
RESEARCH

Postage

06/10/13 179.80 POSTAGE EXPENSE - MAILED 5/28/13, ITEM(S) MAILED 4,  
EXPRESS MAIL FLAT RATE, REQUESTOR: M. BOUSLOG

06/25/13 16.85 POSTAGE EXPENSE - MAILED 06/13/13, ITEM(S) MAILED 1,  
REQUESTOR: D. LEVIN

Searches-(UCC & Others)

06/03/13 1,694.58 VENDOR: CT CORPORATION SYSTEM DBA CT LIEN SOLUTI;  
INVOICE#: 00501217; DATE: 6/3/2013 - LIEN SEARCH IN  
DELAWARE REGARDING ARCAPITA INC/ S. LAU

Specialized Research/Filing Fees

04/30/13 4.90 PACER 03/3012 COURT RESEARCH

04/30/13 23.00 PACER 03/3012 COURT RESEARCH

06/06/13 287.72 LIVEDGAR 04/2013 SECURITIES RESEARCH (A. ACREE)

06/10/13 28.63 LIVEDGAR 05/2013 SECURITIES RESEARCH (A. ACREE)

06/13/13 25.00 HEINONLINE 05/08/2013 ON-LINE RESEARCH (C. JONES)

06/17/13 14.42 RABER, STEVEN 06/17/2013 GETTING THE DEAL THROUGH

06/17/13 78.40 RABER, STEVEN 06/17/2013 ICLR

06/17/13 55.40 RABER, STEVEN 06/17/2013 PLC UK



06/17/13	292.06	CLARK, TEALE L.	06/17/2013	PLC US
06/18/13	121.89	RABER, STEVEN	06/18/2013	PLC UK
06/18/13	137.72	RABER, STEVEN	06/18/2013	PLC US
06/28/13	255.30	PACER	05/2013	COURT RESEARCH
06/28/13	15.20	PACER	05/2013	COURT RESEARCH
06/28/13	62.70	PACER	05/2013	COURT RESEARCH

Telephone Charges

06/01/13	13.05	CONFERENCING SERVICES BY STEVEN P. BUFFONE		
06/02/13	13.62	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
06/02/13	75.16	CONFERENCING SERVICES BY STEVEN P. BUFFONE		
06/03/13	1.52	44-2078215559	06/03/2013	UN KINGDOM
06/03/13	3.06	CONFERENCING SERVICES BY JEFFREY TRINKLEIN		
06/03/13	3.24	CONFERENCING SERVICES BY MATTHEW BOUSLOG		
06/03/13	3.43	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
06/03/13	5.33	CONFERENCING SERVICES BY MICHAEL ROSENTHAL		
06/03/13	5.29	CONFERENCING SERVICES BY STEVEN P. BUFFONE		
06/03/13	5.02	CONFERENCING SERVICES BY STEVEN P. BUFFONE		
06/03/13	19.17	CONFERENCING SERVICES BY STEWART ROSS		
06/04/13	1.52	973-17218205	06/04/2013	BAHRAIN

06/04/13	2.28	44-2078245660	06/04/2013 UN KINGDOM
06/04/13	1.14	1(345)925-9937	06/04/2013 CAYMAN IS CI
06/04/13	0.56		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/04/13	4.05		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/04/13	88.55		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/04/13	10.27		CONFERENCING SERVICES BY STEWART ROSS
06/05/13	12.25		CONFERENCING SERVICES BY KEVIN MEDRANO
06/05/13	1.49		CONFERENCING SERVICES BY MATTHEW BOUSLOG
06/05/13	8.67		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/05/13	84.89		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/05/13	5.89		CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.
06/05/13	1.14	1(312)407-0690	06/05/2013 CHICAGO IL
06/05/13	2.66	65-96321339	06/05/2013 SINGAPORE
06/05/13	4.94	1(212)446-4664	06/05/2013 NEW YORK NY
06/05/13	1.52	1(345)814-6310	06/05/2013 CAYMAN IS CI
06/05/13	1.90	1(732)757-8679	06/05/2013 MIDDLETOWN NJ
06/06/13	1.90	1(540)761-6259	06/06/2013 ROANOKE VA
06/06/13	3.42	973-17515609	06/06/2013 BAHRAIN

06/06/13	1.52	1(345)623-5122	06/06/2013 CAYMAN IS CI
06/06/13	2.28	44-7799068842	06/06/2013 UN KINGDOM
06/06/13	6.08	44-2078245602	06/06/2013 UN KINGDOM
06/06/13	7.98	1(212)556-2242	06/06/2013 NEW YORK NY
06/06/13	2.28	1(732)757-8679	06/06/2013 MIDDLETOWN NJ
06/06/13	1.90	1(404)260-4050	06/06/2013 ATLANTA GA
06/06/13	6.79	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/06/13	24.05	CONFERENCING SERVICES BY STEPHEN NORDAHL	
06/07/13	7.98	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/07/13	4.04	CONFERENCING SERVICES BY ROBERT COPPOLA	
06/07/13	17.42	CONFERENCING SERVICES BY STEPHEN NORDAHL	
06/07/13	1.14	1(631)470-5070	06/07/2013 HUNTINGTON NY
06/07/13	796.12	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0613; DATE: 6/7/2013 - 05/08-06/07/13 AT&T 214-755-2090 CLIENT RELATED CALLS	
06/07/13	1.52	1(631)470-5070	06/07/2013 HUNTINGTON NY
06/07/13	3.80	1(212)530-5139	06/07/2013 NEW YORK NY
06/08/13	3.80	1(312)407-0870	06/08/2013 CHICAGO IL
06/09/13	3.66	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/09/13	4.56	1(919)306-4992	06/09/2013 RALEIGH NC

06/10/13	1.90	1(312)407-0870	06/10/2013 CHICAGO IL
06/10/13	2.66	1(832)868-1521	06/10/2013 HOUSTON TX
06/10/13	6.67	CONFERENCING SERVICES BY MATTHEW BOUSLOG	
06/10/13	14.46	CONFERENCING SERVICES BY ROBERT COPPOLA	
06/10/13	8.14	CONFERENCING SERVICES BY ROBERT COPPOLA	
06/11/13	1.52	44-2078245660	06/11/2013 UN KINGDOM
06/11/13	7.98	1(312)876-6584	06/11/2013 CHICAGO IL
06/11/13	3.42	973-39458595	06/11/2013 BAHRAIN
06/11/13	1.14	1(312)876-6584	06/11/2013 CHICAGO IL
06/11/13	6.84	973-39458595	06/11/2013 BAHRAIN
06/11/13	10.38	CONFERENCING SERVICES BY JAMES O'GRADY	
06/11/13	1.90	1(345)814-9255	06/11/2013 CAYMAN IS CI
06/12/13	0.62	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/12/13	20.07	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
06/12/13	2.28	44-2078245660	06/12/2013 UN KINGDOM
06/12/13	5.32	44-7884233432	06/12/2013 UN KINGDOM
06/12/13	1.52	1(214)534-8000	06/12/2013 GRAND PRAR TX
06/12/13	3.80	1(540)761-6259	06/12/2013 ROANOKE VA

06/12/13	8.74	1(214)534-8000	06/12/2013 GRAND PRAR TX
06/12/13	1.52	44-2078245660	06/12/2013 UN KINGDOM
06/12/13	4.18	44-7884233432	06/12/2013 UN KINGDOM
06/12/13	1.14	1(312)876-6584	06/12/2013 CHICAGO IL
06/12/13	4.18	1(312)876-6584	06/12/2013 CHICAGO IL
06/13/13	1.52	44-2078245660	06/13/2013 UN KINGDOM
06/13/13	1.52	44-2078245660	06/13/2013 UN KINGDOM
06/13/13	1.14	44-2078245660	06/13/2013 UN KINGDOM
06/13/13	1.52	1(540)761-6259	06/13/2013 ROANOKE VA
06/13/13	1.52	1(312)407-0690	06/13/2013 CHICAGO IL
06/13/13	1.14	1(312)445-8784	06/13/2013 CHICAGO IL
06/13/13	26.01		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/13/13	6.35		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/14/13	2.28	1(212)698-3536	06/14/2013 NEW YORK NY
06/14/13	4.18	1(212)530-5139	06/14/2013 NEW YORK NY
06/14/13	14.44	44-2078245602	06/14/2013 UN KINGDOM
06/14/13	2.28	1(212)530-5140	06/14/2013 NEW YORK NY
06/17/13	6.84	973-17218333	06/17/2013 BAHRAIN
06/17/13	52.74		CONFERENCING SERVICES BY JAMES O'GRADY

06/17/13	5.02	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
06/17/13	20.27	CONFERENCEING SERVICES BY MICHAEL A. ROSENTHAL
06/18/13	3.42	1(345)814-5568 06/18/2013 CAYMAN IS CI
06/18/13	15.90	CONFERENCEING SERVICES BY JOSHUA WEISSER
06/18/13	49.60	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
06/19/13	5.32	971-504537641 06/19/2013 U A EMIRAT
06/19/13	3.04	973-17218381 06/19/2013 BAHRAIN
06/19/13	1.52	1(212)530-5000 06/19/2013 NEW YORK NY
06/19/13	2.40	CONFERENCEING SERVICES BY JOSHUA WEISSER
06/19/13	23.68	CONFERENCEING SERVICES BY STEVEN P. BUFFONE
06/19/13	4.10	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
06/20/13	6.46	1(212)698-3536 06/20/2013 NEW YORK NY
06/20/13	3.04	1(212)698-3536 06/20/2013 NEW YORK NY
06/20/13	1.90	1(732)757-8679 06/20/2013 MIDDLETOWN NJ
06/20/13	2.27	CONFERENCEING SERVICES BY JOSHUA WEISSER
06/20/13	6.68	CONFERENCEING SERVICES BY JOSHUA WEISSER
06/21/13	21.01	CONFERENCEING SERVICES BY STEVEN P. BUFFONE
06/22/13	2.00	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL

06/24/13	1.52	1(732)757-8679	06/24/2013 MIDDLETOWN NJ
06/24/13	1.52	1(540)761-6259	06/24/2013 ROANOKE VA
06/24/13	2.28	1(732)757-8679	06/24/2013 MIDDLETOWN NJ
06/25/13	3.04	1(540)761-6259	06/25/2013 ROANOKE VA
06/25/13	5.87		CONFERENCING SERVICES BY DOUGLAS LEVIN
06/25/13	1.11		CONFERENCING SERVICES BY STEPHEN NORDAHL
06/25/13	1.83		CONFERENCING SERVICES BY STEPHEN NORDAHL
06/25/13	22.52		CONFERENCING SERVICES BY STEPHEN NORDAHL
06/25/13	33.95		CONFERENCING SERVICES BY STEVEN P. BUFFONE
06/26/13	1.14	1(678)665-6794	06/26/2013 ATLANTA GA
06/26/13	3.42	1(404)572-4715	06/26/2013 ATLANTA GA
06/26/13	6.15		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/27/13	2.28	1(212)530-5000	06/27/2013 NEW YORK NY
06/27/13	1.52	1(345)949-5122	06/27/2013 CAYMAN IS CI
06/27/13	2.28	1(404)813-1250	06/27/2013 ATLANTA GA
06/27/13	1.90	1(312)368-3465	06/27/2013 CHICAGO IL
06/27/13	10.22		CONFERENCING SERVICES BY CHARLES WILLIAM THOMAS JR.
06/28/13	1.90	1(404)260-4050	06/28/2013 ATLANTA GA

06/28/13 2.28 1(345)814-9212 06/28/2013 CAYMAN IS CI  
06/28/13 1.90 1(404)260-4050 06/28/2013 ATLANTA GA  
06/28/13 1.90 CONFERENCING SERVICES BY STEWART ROSS

Transcripts/Digesting

05/17/13 613.25 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1754758; DATE: 5/17/2013 - 5/15/13 TRANSCRIPT FEE REGARDING ARCAPITA BANK/ M. ROSENTHAL  
06/12/13 873.10 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1774559; DATE: 6/12/2013 - 6/10/13 TRANSCRIPT REGARDING ARCAPITA BANK/ M. ROSENTHAL  
06/13/13 894.85 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1775458; DATE: 6/13/2013 - TRANSCRIPT REGARDING ARCAPITA BANK/ M. ROSENTHAL

Travel - Air & Rail

05/28/13 -3,811.55 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130601-5 DATE: 5/31/2013 TRAVEL INVOICE#/DATE: 108096 05/28/2013 TICKET NO: 7228293953 DEPART DATE: 05/29/2013 PASSENGER: MILLET/CRAIG H ITINERARY: SNA/DFW/GCM/DFW/SNA  
05/31/13 4,493.05 VENDOR: AMERICAN EXPRESS ACCT.#XXXX-XXXXXX-71000 INVOICE#: AXF20130601-5 DATE: 5/31/2013 TRAVEL INVOICE#/DATE: 108311 05/31/2013 TICKET NO: 7230286249 TRAVEL DATES: 06/07/2013 - 06/12/2013 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX  
06/02/13 1,134.20 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29/13 MIAMI, FL-GRAND CAYMAN (#AA7223661305) AIRFARE; CLIENT HEARING CAYMAN ISLANDS  
06/02/13 49.25 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 05/29/13 (#XD0589439690) AIRFARE SERVICE; CLIENT HEARING CAYMAN ISLANDS  
06/02/13 1,091.35 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13; DATE: 6/2/2013 - 06/01/13 GRAND CAYMAN-DALLAS, TX (#KX7223661306) AIRFARE; CLIENT HEARING CAYMAN ISLANDS



Travel - Miscellaneous (tips)

06/12/13 35.00 VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13;  
DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND  
CONFIRMATION HEARING

Travel - Parking

04/25/13 27.50 ALL DAY PARKING FOR SHELLIE WEISFIELD.

Travel - Taxi & Other Modes/Miles

04/26/13 109.16 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013  
VOUCHER G067411 04/26/2013 PARYZER, ANDREW FROM 200  
PARK AV M TO 18 VINE ST BRONXVILLE10708 WE

04/26/13 60.70 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013  
VOUCHER G060136 04/26/2013 AMPONSAH, DUKE K. FROM 200  
PARK AV M TO 458 PROSPECT PL 11238 BK

04/26/13 41.21 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013  
VOUCHER A3502363 04/26/2013 WOLF, ADAM P. FROM 1  
BOWLING GREEN M TO 200 PARK AV 10017 M

04/26/13 80.19 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013  
VOUCHER A3854162 04/26/2013 MOSKOWITZ, ALAN FROM 200  
PARK AVE M TO 1264 E 29 ST 11210 BK

05/02/13 31.19 VENDOR: DIAL CAR INC. INVOICE#: 1162228 DATE: 5/15/2013  
VOUCHER A3778534 05/02/2013 WEISFIELD, SHELLIE R. FROM  
200 PARK AV M TO W 16 ST 10011 M

05/15/13 101.91 VENDOR: DIAL CAR INC. INVOICE#: 1163461 DATE: 6/5/2013  
VOUCHER A3903443 05/15/2013 C. MOHAMMED FROM 50  
VANDERBILT AV M YALE CLUB TO JFK JFK

05/30/13 86.32 VENDOR: DIAL CAR INC. INVOICE#: 1163987 DATE: 6/19/2013  
VOUCHER A3908492 05/30/2013 OTHER, OTHER FROM 50  
VANDERBILT AV M YALE CLUB TO JFK JFK

06/02/13 182.66 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 05/29-06/02/13;  
DATE: 6/2/2013 - 05/29-06/02/13 CAB FARES; CLIENT HEARING  
CAYMAN ISLANDS

06/04/13 84.00 VENDOR: MOHAMMED EZZNAGUI DBA 1ST AVENUE TOWNCAR;  
INVOICE#: 329; DATE: 6/4/2013 CAR SERVICE FOR JEREMY  
GRAVES FROM 1193 S. CLARKSON ST. IN DENVER TO DIA ON  
2/4/13 RE ARCAPITA BANK

06/04/13	84.00	VENDOR: MOHAMMED EZZNAGUI DBA 1ST AVENUE TOWNCAR; INVOICE#: 329; DATE: 6/4/2013 CAR SERVICE FOR JEREMY GRAVES FROM 1193 S. CLARKSON ST. IN DENVER TO DIA ON 4.22.13 CONF. #40601 RE ARCAPITA BANK BSC
06/04/13	84.00	VENDOR: MOHAMMED EZZNAGUI DBA 1ST AVENUE TOWNCAR; INVOICE#: 329; DATE: 6/4/2013 CAR SERVICE FOR JEREMY GRAVES FROM 1193 CLARKSON STREET TO DIA ON 5/29/13 CONF#41006
06/07/13	34.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3133/2013; DATE: 6/7/2013 - #582 B. KIM, TAXI 5/28, 5/29, 5/30 /JW
06/07/13	19.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3133/2013; DATE: 6/7/2013 - #583 B. KIM, TAXI 5/25 /JW
06/07/13	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21220; DATE: 6/7/2013 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
06/11/13	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 21221; DATE: 6/11/2013 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
06/11/13	88.55	VENDOR: DIAL CAR INC. INVOICE#: 1163987 DATE: 6/19/2013 VOUCHER A3877103 06/11/2013 MOSKOWITZ, ALAN FROM 200 PARK AVE M TO 1264 E 29 ST 11210 BK
06/11/13	182.10	VENDOR: DIAL CAR INC. INVOICE#: 1163987 DATE: 6/19/2013 VOUCHER A3877001 06/11/2013 OTHER, OTHER FROM 1170 BROADWAY M NOMAD HOTEL TO JFK JFK
06/12/13	138.05	VENDOR: MATTHEW G. BOUSLOG; INVOICE#: 06/04-06/12/13; DATE: 6/12/2013 - NEW YORK; PREPARE FOR AND ATTEND CONFIRMATION HEARING
06/12/13	66.27	VENDOR: DIAL CAR INC. INVOICE#: 1163987 DATE: 6/19/2013 VOUCHER A3877112 06/12/2013 OTHER, OTHER FROM 50 VANDERBILT AV M YALE CLUB TO LGA LGA
<u>Utilities</u> 05/27/13	142.09	VENDOR: ONE RAFFLES QUAY PTE LTD; INVOICE#: D021/MB3877; DATE: 7/4/2013 - AIR CONDITIONING CHARGES FOR MAY 27,

Invoice Date: July 16, 2013

Due and Payable Upon Receipt

Invoice No. 2013071772

2013