

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
-----X	:	

**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON JULY 18, 2013 AT 11:00 A.M.**

Date and Time: July 18, 2013 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. ADJOURNED MATTERS**

1. Ernst & Young's Application Pursuant to Sections 327(a) and 328(a) of The  
Bankruptcy Code for an Order Updating the Terms of its Retention by the Debtors  
as Auditors [Docket Entry No. 1322]

Response Deadline: July 11, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1323]

**Status: This matter is adjourned to a date to be determined. The date will be confirmed by a Notice of Hearing.**

2. Debtors' Fourth Omnibus Objection to Claims [Docket Entry No. 1052]

Response Deadline: July 1, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Withdrawal Without Prejudice of Objection to Syndicated Facility Duplicative Claims [Docket Entry No. 1105]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]

**Status: This matter is adjourned to August 27, 2013 at 11:00 a.m.**

3. Debtors' Fifth Omnibus Objection to Claims [Docket Entry No. 1053]

Response Deadline: July 1, 2013 at 4:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]

**Status: This matter is adjourned to August 27, 2013 at 11:00 a.m.**

4. Debtors' Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 872]

Response Deadline: March 8, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 893]
- B. Debtors' Reply to Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 914]

Related Documents:

- A. Letter re: Status of the Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor EuroLog Affiliates [Docket Entry No. 913]
- B. Notice of Adjournment of Certain Matters Scheduled for Hearing on March 18, 2013 at 11:00 A.M. [Docket Entry No. 926]
- C. Notice of Hearing on Debtors' Motion for Order Confirming the Debtors Authority to Fund Non-Debtor EuroLog Affiliates [Docket Entry No. 938]
- D. Notice of Adjournment of Hearing Regarding Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1031]
- E. Notice of Adjournment of Hearing Regarding Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1244]
- F. Debtors' Counter-Designation of the Deposition Transcript of Andy Pyle in Lieu of Live Redirect Examination in Support of the Debtors' Motion Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1333]
- G. Debtors' Counter-Designation of the Deposition Transcript of Sarah Murphy in Lieu of Live Redirect Examination in Support of the Debtors' Motion Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1334]
- H. Debtors' Counter-Designation of the Deposition Transcript of Matthew Elliot in Lieu of Live Redirect Examination in Support of the Debtors' Motion Confirming the Debtors' Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1336]
- I. Deposition Designation List (for the deposition testimony of Matthew Elliott) of the Official Committee of Unsecured Creditors in connection with the Hearing regarding the Debtors Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1337]

- J. Deposition Designation List (for the deposition testimony of Sarah Murphy) of the Official Committee of Unsecured Creditors in connection with the Hearing regarding the Debtors Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1338]
- K. Deposition Designation List (for the deposition testimony of Andy Pyle) of the Official Committee of Unsecured Creditors in connection with the Hearing regarding the Debtors Motion for Order Confirming the Debtors Authority to Fund Non-Debtor Eurolog Affiliates [Docket Entry No. 1339]

**Status: To be adjourned to a date to be discussed with the Court.**

**II. PRE-TRIAL CONFERENCE**

- 5. Tide Natural Gas Storage I, LP et al v. Hopper Claimants Adversary Proceeding Case No. 12-01662 Summons with Notice of Pre-Trial Conference [Docket No. 2]

Response Deadline: July 1, 2013

Objections/responses Filed:

- A. Answer, Affirmative Defenses and Counterclaims of Defendants The “Hopper Claimants” [Docket No. 5]

**Status: This matter is going forward.**

**III. UNCONTESTED MATTERS:**

- 6. Motion for Order Modifying the Automatic Stay Pursuant to Section 362 of the Bankruptcy Code

Response Deadline: July 10, 2013 at 4:00 p.m.

Objections/responses Filed: None

**Status: This matter is going forward.**

**IV. CONTESTED MATTERS:**

- 7. Debtors' First Omnibus Objection to Claims [Docket Entry No. 1049]

Response Deadline: July 1, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Objection to Motion /First Omnibus Claim Objection [Docket Entry No. 1231]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Withdrawal of Proofs of Claim of Certain Claimants [Docket Entry No. 1187]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- D. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]

**Status: This matter is going forward with respect to claims listed on Exhibit A-1 of Docket No. 1351. For the claims listed on Exhibit E, this hearing will serve as a status hearing.**

- 8. Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1050]

Response Deadline: July 1, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Response to Debtors' Second Omnibus Objection to Claims Seeking to Reclassify, Reduce, Disallow and/or Expunge Certain Filed Proofs of Claim [Docket Entry No. 1312]
- B. Response of National Bank of Bahrain B.S.C. to the Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1315]
- C. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1319]
- D. Response to Oppose the Reclassification, Reduction, Disallowance and/or Expungement of Claimant's Claims. Pursuant to Debtors' Second Omnibus Objection to Claims [Docket Entry No. 1346]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 517 [Docket Entry No. 1298]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]

- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1349]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 236 [Docket Entry No. 1350]
- F. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]

**Status: This matter is going forward with respect to claims listed on Exhibit B-1 of Docket No. 1351. For the claims listed on Exhibit E, this hearing will serve as a status hearing.**

9. Debtors' Third Omnibus Objection to Claims [Docket Entry No. 1051]

Response Deadline: July 1, 2013 at 4:00 p.m.

Objections/responses Filed:

- A. Tide's Response to Debtors' Objection to Tide's Proofs of Claim [Docket Entry No. 1309]

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket Entry No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket Entry No. 1292]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proof of Claim No. 81 [Docket Entry No. 1321]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1340]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket Entry No. 1349]
- G. Supplement to Debtors' Omnibus Claim Objections [Docket Entry No. 1351]

**Status: This matter is going forward with respect to claims listed on Exhibit C-1 of Docket No. 1351. For the claims listed on Exhibit E, this hearing will serve as a status hearing.**

Dated: New York, New York  
July 16, 2013

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted pro hac vice)

Matthew K. Kelsey (MK-3137)

**GIBSON, DUNN & CRUTCHER LLP**

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035