

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted pro hac vice)
Matthew K. Kelsey (MK-3137)
Joshua Weisser (JW-0185)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case**
: :
ARCAPITA BANK B.S.C.(c), et al., : **Case No. 12-11076 (SHL)**
: :
: **Debtors.** : **Jointly Administered**
-----X

SUPPLEMENT TO DEBTORS' OMNIBUS CLAIM OBJECTIONS

Arcapita Bank B.S.C.(c) ("*Arcapita*") and its affiliated debtors (collectively, the "*Debtors*" and each, a "*Debtor*") hereby file this supplement (the "*Supplement*") to the Debtors' First, Second and Third omnibus objections to claims, all dated April 26, 2013 [Dkt. Nos. 1049-1051] to advise the Court as to the status of the claims addressed in the omnibus claim objections and to summarize the specific relief requested as to groups of the Subject Claims (as defined below).

RELIEF REQUESTED AT JULY 18 HEARING

1. The Debtors seek entry of orders, substantially in the forms annexed hereto as Exhibits A, B and C, which provide for the reclassification, reduction, disallowance and/or other

modification of the claims set forth on Exhibits A-1, B-1 and C-1 annexed hereto (the “**Subject Claims**”).¹

BACKGROUND

2. On July 11, 2012, this Court entered an order [Dkt. No. 308] establishing (a) August 30, 2012 at 5:00 p.m. (U.S. Eastern Time) as the deadline for non-governmental persons or entities to file proofs of claims in the chapter 11 cases and (b) September 17, 2012 at 5:00 p.m. (U.S. Eastern Time) as the deadline for governmental units to file proofs of claims in the chapter 11 cases ((a) or (b), as applicable, the “**Bar Date**”).²

3. On January 18, 2013, this Court entered an order establishing certain procedures governing the claims objection and reconciliation process in the Debtors’ chapter 11 cases [Dkt. No. 785] (the “**Claims Administration Order**”). The Claims Administration Order provides that if the Debtors or another party files an objection to a proof of claim and no response is filed by the claimant within 35 days of the filing of the claim objection, the objecting party may request that the Court enter an order sustaining the objection and disallowing the claim to the extent requested in the objection. *See* Claims Administration Order ¶ 11.

4. The Claims Administration Order also provided that if the claimant to an objected proof of claim files a timely response, the hearing to consider the objection to such claim shall serve as a status conference to establish future hearings as to the contested objection to the claim. Claims Administration Order ¶ 12.

¹ Attached hereto as Exhibits A-1, B-1 and C-1 are schedules to the forms of orders annexed hereto as Exhibits A, B and C (collectively, the “**Proposed Orders**”) and blacklines marked against the corresponding schedules annexed to the First, Second and Third omnibus claim objections.

² The Bar Date with respect to certain non-governmental claimants was extended to Sep. 17, 2012 at 5:00 p.m. (U.S. Eastern Time) by the *Stipulated Order Extending the Bar Date for Claimants to File Proofs of Claim to September 17, 2012* [Dkt. No. 452].

5. The Court's order approving the Debtors' disclosure statement and establishing soliciting and voting procedures [Dkt. No. 1045] established a May 1, 2013 at 4:00 p.m. (U.S. Eastern Time) deadline for the Debtors to file and serve objections to claims against or equity interests in Debtors for the purpose of voting on the Debtors' proposed plan (the "***Voting Purposes Objection Deadline***"). The Voting Purposes Objection Deadline was established solely for the purposes of voting on the plan, and was without prejudice to the rights of the Debtors or any other party in interest to object to the amount or allowance of any claim for purposes other than voting or to assert additional objections to claims and interests that are the subject of a claim objection filed prior to the Voting Purposes Objection Deadline.

6. On April 26, 2013, the Debtors filed their First, Second and Third omnibus claim objections [Dkt Nos. 1049-1051] (respectively, the "***First Omnibus Claim Objection***", the "***Second Omnibus Claim Objection***" and "***Third Omnibus Claim Objection***"), along with two other omnibus claim objections.³ Through the Omnibus Claim Objections, the Debtors objected to 347 separate proofs of claim (the "***Disputed Claims***" and the parties asserting such claims, the "***Disputed Claimants***"). The initial deadline to respond to the Omnibus Claims Objections was May 31, 2013 at 4:00 p.m. (U.S. Eastern Time). The response deadline was later extended by the Debtors to July 1, 2013 at 4:00 p.m. (U.S. Eastern Time) (as extended, the "***Response Deadline***"). See *Notice of Adjournment of the Debtors' Omnibus Claim Objections to Proofs of Claim Filed in the Chapter 11 Cases* [Dkt. No. 1073]. Except as described herein, the hearing

³ The Debtors' objections to the Disputed Claims set forth in the two other omnibus claim objections that are not the subjects of this Supplement [Dkt. Nos. 1052 and 1053] (the "***Fourth and Fifth Omnibus Objections***" and collectively with the First Omnibus Claim Objection, the Second Omnibus Claim Objection and Third Omnibus Claim Objection, the "***Omnibus Claim Objections***") are not before the Court at the currently scheduled hearing before the Court on July 18, 2013 (the "***July 18 Hearing***"). The objections in the Fourth and Fifth Omnibus Objections have been either withdrawn without prejudice, or have been adjourned and scheduled for hearing on August 27, 2013. Therefore, the Debtors make no request through this Supplement that the Court make any determination with respect to the Disputed Claims objected to in the Fourth and Fifth Omnibus Objections (except to the extent such Disputed Claims are set forth on Exhibits A-1, B-1 and C-1 hereto).

for consideration of the First Omnibus Claim Objection, the Second Omnibus Claim Objection and Third Omnibus Claim Objection is the July 18 Hearing.

7. **Status Conference as to Disputed Claims Where a Response was Filed and the Claim by Captain Hani Alsohaibi.** Prior to the Response Deadline, several Disputed Claimants contacted the Debtors to discuss their Disputed Claims and the Debtors' objection or objections thereto. As a result of these discussions, the Debtors granted adjournments and further Response Deadline extensions for certain Disputed Claimants, with the goal of obtaining more information and furthering settlement discussions. By the Omnibus Claim Objections and this Supplement, the Debtors do not request that the Court make any determination as to any Disputed Claim to which the applicable Omnibus Claim Objection has been adjourned beyond the July 18 Hearing. These further adjourned Disputed Claims are identified (together with the applicable Omnibus Claim Objection) on Exhibit D. The future disposition of these adjourned Disputed Claims will be addressed at a future hearing.

8. As of the Response Deadline, the Disputed Claimants for 12 Disputed Claims identified on Exhibit E annexed hereto filed timely responses to the Omnibus Claim Objections. Pursuant to the Claims Administration Order, the claimants' timely responses to the applicable claims objections convert the July 18 Hearing into a status conference as to those Disputed Claims. Consistent with the Claims Administration Order, the Debtors shall treat the July 18 Hearing as a status conference with respect to the Disputed Claims set forth on Exhibit E, and continue to engage with the relevant Disputed Claimants to settle or otherwise resolve the claim objections, or agree upon further procedures (*e.g.* briefing schedules) for final resolution of the claim objections by the Court.

9. Although Captain Hani Alsohaibi did not file a timely response to the objection to his claim, the Debtors have also agreed with counsel for Captain Alsohaibi to a specific briefing schedule and final hearing to adjudicate the Debtors' objection to his claim. The parties plan to file a separate stipulation with the Court prior to the July 18 Hearing which will memorialize their agreement, subject to the approval of the Court. The July 18 Hearing may then serve as a status conference as to the Debtors' objection to Captain Alsohaibi's claim.

10. **Disputed Claims to be Adjudicated at the July 18 Hearing.** The Subject Claims represent the remaining Disputed Claims for which the Disputed Claimant did not (a) respond to the Omnibus Claim Objections by the Response Deadline, or (b) contact the Debtors or their counsel to discuss a potential settlement in advance of the July 18 Hearing. Unless the Debtors file a notice of adjournment with respect to the Subject Claims to adjourn consideration of the applicable claim objections beyond the July 18 Hearing, the Debtors request that the Subject Claims be reclassified, reduced, disallowed and/or expunged or otherwise modified as requested in the Omnibus Claim Objections and as set forth in the Proposed Orders annexed hereto as Exhibits A, B and C.

11. The objections to the Disputed Claims set forth in the First, Second and Third Omnibus Claim Objections and this Supplement are supported by: (a) the *Declaration of Craig E. Johnson in Support of Debtors' Omnibus Claim Objections* (the "**Johnson Declaration**"), which sets forth the efforts undertaken by GCG, Inc. ("**GCG**"), the Debtors' Court-approved claims and noticing agent, to provide service in respect of the Omnibus Claim Objections, and the results of such efforts; and (b) the *Declaration of Steven Kotarba in Support of Debtors' Omnibus Claim Objections* (the "**Kotarba Declaration**"), which describes actions undertaken by Alvarez & Marsal North America, LLC ("**A&M**"), the Debtors' restructuring advisor, to identify

the proofs of claim to be objected to and to determine the extent of the objections to such identified proofs of claim, for the purpose of the Omnibus Claim Objections. The Kotarba Declaration further describes considerations that contributed to A&M and the Debtors' decision to object to the Disputed Claims and seek the reclassification, reduction, disallowance and expungement or other modification of the Disputed Claims as set forth in the Omnibus Claim Objections. The Johnson and Kotarba Declarations are annexed hereto as Exhibits F and G, respectively.

SERVICE OF THE OMNIBUS CLAIM OBJECTIONS

12. The Claims Administration Order authorized the Debtors and other parties in interest to serve notices of filing with respect to the Omnibus Claim Objections (the "***Claim Objection Notices***") rather than full copies of the Omnibus Claim Objections. See Claims Administration Order ¶ 8. As further detailed in the Johnson Declaration, GCG served or caused to be served the Claim Objection Notices upon the Disputed Claimants and other parties designated by the Disputed Claimants to receive notice with respect to the Disputed Claims (together with the Disputed Claimants, the "***Claim Objection Service Parties***") on or about April 26, 2013, or approximately 65 days before the July 1 Response Deadline.

13. Claim Objection Notices were sent to the Claim Objection Service Parties using all available contact information, including, but not limited to, the Debtors' records and information supplied by the Disputed Claimants themselves on the proofs of claim they filed.

14. The Debtors and GCG have undertaken reasonable efforts (at a reasonable cost) to ensure that service of the Claim Objection Notices was effected upon all Claim Objection Notice Parties. With respect to 343 of 347 Disputed Claims, the Debtors and GCG delivered or caused to be delivered the Claim Objection Notices upon the Claim Objection Notice Parties by United

States Postal Service first class mail, often, to more than one street address. Mailed Claim Objection Notices with respect to four Disputed Claimants were returned as undeliverable without an alternate Claim Objection Service Party receiving service by first class mail; however, all such Disputed Claimants were served the Claim Objection Notices by e-mail without a “bounce-back” response, as further detailed below and in the Johnson Declaration.

15. With respect to 324 of 347 Disputed Claims, the Debtors and GCG possessed an e-mail address for the applicable Claim Objection Notice Parties, and the Debtors and GCG provided service by e-mail. GCG received 16 instances of “bounce-back” emails indicating that the transmitted e-mail did not reach the target mailbox. In each such instance, however, the relevant Claim Objection Notice Party was also served via first class mail, without such mailing being returned as undeliverable.

16. In sum, neither the Debtors nor GCG has received an indication that service of the Claim Objection Notice was not effective as to any Disputed Claim.

**THE SUBJECT CLAIMS SHOULD BE RECLASSIFIED,
REDUCED, DISALLOWED AND/OR EXPUNGED, AS APPLICABLE⁴**

17. Prior to the filing of the First, Second and the Third Omnibus Claim Objections, the Debtors and A&M, acting with the advice of the Debtors’ legal counsel, compared the Debtors’ books and records with the proofs of claim filed in the Debtors’ chapter 11 cases (including any supporting documentation). Based on this review, the Debtors and A&M determined that the Subject Claims did not conform to the records of the Debtors and should be reclassified, reduced, disallowed and/or expunged.

⁴ Capitalized terms in this section of this Supplement not otherwise defined herein shall have the meanings ascribed to them in the Kotarba Declaration.

First Omnibus Claim Objection

18. **Exactly Duplicative Claims.** The Debtors and A&M determined that the Exactly Duplicative Claims, as set forth on Schedule 1 of Exhibit A-1 annexed hereto, are exact duplicates of other proofs of claim filed in the Chapter 11 Cases. The Exactly Duplicative Claims should be disallowed and expunged in favor of the exact duplicate counterpart proofs of claim, which will remain on the official claims register for the Debtors (the “*Claims Register*”) and be deemed allowed under section 502(a) of title 11 of the United States Code (the “*Bankruptcy Code*”), *unless* a further objection is filed to the surviving claims as provided in the Debtors’ confirmed plan.

19. **Amended and Superseded Claims.** The Debtors and A&M determined that the Amended and Superseded Claims, as set forth on Schedule 2 of Exhibit A-1 annexed hereto, were later amended and superseded by subsequent proofs of claim filed in the Chapter 11 Cases. The Amended and Superseded Claims should be disallowed and expunged in favor of the subsequent proofs of claim amending and superseding them, which will remain on the Claims Register and be deemed allowed under section 502(a) of the Bankruptcy Code, *unless* a further objection is filed to the surviving claims as provided in the Debtors’ confirmed plan.

20. **Late-Filed Claims.** The Late-Filed Claims, as set forth on Schedule 3 of Exhibit A-1 annexed hereto, were filed after the applicable Bar Date. The Late-Filed Claims should be disallowed and expunged.

21. **Insufficient Documentation Claims.** The Debtors and A&M examined the proofs of claim and determined that the Insufficient Documentation Claims, as set forth on Schedule 4 of Exhibit A-1 annexed hereto, did not sufficiently specify the basis for the proofs of claim, as they either do not contain any supporting documentation, or contain so little supporting

documentation as to render it impossible for the Debtors or their advisors to verify the accuracy of the claimed amount or basis. The Insufficient Documentation Claims should therefore be disallowed and expunged.

22. **Wrong Debtor Claims.** The Debtors and A&M concluded that the proofs of claim set forth Schedule 5 of Exhibit A-1 annexed hereto should have been asserted against Arcapita, but were instead asserted against other Debtors. The Debtors, therefore, submit that the Wrong Debtor Claims should be amended and be deemed asserted against Arcapita, and disallowed as to the Debtor named in the Wrong Debtor Claims. As to Arcapita, those claims shall be allowed, *unless* a further objection is filed to the surviving claims as provided in the Debtors' confirmed plan.

Second Omnibus Claim Objection

23. **Investment Account Claims.** The Investment Account Claims arise out of cash on deposit with Arcapita as of the petition date pursuant to the various investment accounts (restricted and unrestricted) held by the Debtors' investors with Arcapita. The Debtors and A&M examined the Investment Account Claims, and identified three main objections against the claims:

- (a) The claimed amounts of certain of the Investment Account Claims exceed the actual cash balances in the corresponding investment accounts held by the applicable Disputed Claimants with Arcapita as of the commencement of the Debtors' chapter 11 cases;
- (b) The claimed amounts of certain of the Investment Account Claims include claims for amounts previously exchanged by the Disputed Claimants for equity interests in Debtors or non-Debtor affiliates in connection with investment transactions conducted by Arcapita; and
- (c) Certain of the Investment Account Claims assert that such claims are secured or entitled to priority treatment without providing any explanation or documentation evidencing the existence or perfection of security interests or entitlement to priority under the Bankruptcy Code.

24. The Debtors therefore submit that the Investment Account Claims should be reclassified, reduced and/or disallowed and expunged, as applicable, as set forth on Schedule 1 of Exhibit B-1 annexed hereto.

25. **Financial Institution Claims.** The Debtors objected to the Financial Institution Claims, which were based on the Debtors' financing arrangements with certain financial institutions, for the following reasons:

- (a) The claimed amounts of certain Financial Institution Claims exceed the correct amount of such claims as reflected on the Debtors' books and records;
- (b) Certain Financial Institution Claims are predicated on obligations arising under certain agreements, and the Debtors against whom such claims are asserted are not parties to the predicate agreements; and
- (c) Certain of Financial Institution Claims assert that such claims are secured or entitled to priority treatment without providing any explanation or documentation evidencing the existence of a security agreement, the perfection of security interests or any entitlement to priority under the Bankruptcy Code.

26. Therefore, the Financial Institution Claims should be reclassified, reduced and/or disallowed and expunged, as applicable, as set forth on Schedule 2 of Exhibit B-1 annexed hereto.

Third Omnibus Claim Objection

27. **Investment Based No Liability Claims.** The Debtors and A&M reviewed the proofs of claim filed with respect to the Investment Based No Liability Claims, and have determined that each of those Disputed Claims sought recovery from a Debtor for amounts invested by the applicable Disputed Claimants for equity investments in non-debtor Arcapita sponsored investments and/or portfolio companies without stating any theory on which the Debtors may be liable to a Disputed Claimant based on such investments. Since the Debtors do not bear any liability for the claims based solely on the fact of the Disputed Claimants'

investments in non-Debtors, the Subject Claims set forth on Schedule 1 of Exhibit C-1 annexed hereto should be disallowed and expunged.

28. **Other No Liability Claims.** The Other No Liability Claims set forth on Schedule 2 of Exhibit C-1 annexed hereto should be disallowed and expunged because the Debtors have no liability for the following reasons:

- (a) The Subject Claims assert no basis for the liability of the Debtors and no basis for any recovery;
- (b) The applicable Disputed Claimants have suffered no loss;
- (c) The Subject Claims fail to allege any liability of the Debtors, and claim they are merely attempting to “preserve” rights in favor of the applicable Disputed Claimants;
- (d) The Debtors’ books and records do not reflect the asserted liability; and/or
- (e) The supporting documentation and the Debtors’ books and records demonstrate that non-Debtor affiliates, rather than any Debtor, are the obligors under the related agreements on which the claim is based.

29. **Misclassified Claims.** Based upon the review of the Misclassified Claims and the supporting documentation, the Debtors and A&M have determined that there is no basis for the assertion of secured or priority status and the Misclassified Claims set forth on Schedule 5 of Exhibit C-1 annexed hereto should be reclassified as unsecured claims and subject to further objection as provided in the Debtors’ confirmed plan.

Dated: New York, New York
July 15, 2013

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted pro hac vice)
Matthew K. Kelsey (MK-3137)
Joshua Weisser (JW-0185)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION

Exhibit A

**Proposed Order
(with respect to the First Omnibus Claim Objection)**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
ARCAPITA BANK B.S.C.(c), et al.,	:
	:
Debtors.	:
-----X	

**Chapter 11 Case
Case No. 12-11076 (SHL)
Jointly Administered**

ORDER GRANTING DEBTORS’ FIRST OMNIBUS OBJECTION TO CLAIMS
**(Exactly Duplicative Claims; Amended and Superseded Claims; Late-Filed
Claims; Insufficient Documentation Claims; Wrong Debtor Claims)**

Upon consideration of the first omnibus objection to claims (the “*First Omnibus Objection to Claims*”)¹ of Arcapita Bank B.S.C.(c), and certain of its subsidiaries and affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “*Debtors*” and each, a “*Debtor*”), seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) and this Court’s Claims Administration Order, amending, disallowing and/or expunging the Objected Claims, all as more fully described in the First Omnibus Objection to Claims; and the Court having found that it has jurisdiction to consider the First Omnibus Objection to Claims pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding and the First Omnibus Objection to Claims in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the First Omnibus Objection to Claims is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and notice of the First Omnibus Objection to Claims and the opportunity for a hearing on the First Omnibus Objection to Claims

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the First Omnibus Objection to Claims.

was appropriate under the particular circumstances; and the Court having reviewed the First Omnibus Objection to Claims and having considered the statements in support of, and objections to, if any, the relief requested therein at a hearing before the Court (the “**Hearing**”); and the Court having determined that the legal and factual bases set forth in the First Omnibus Objection to Claims and at the Hearing establish just cause for the relief granted herein; and upon the record of the Chapter 11 Cases and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. The relief requested in the First Omnibus Objection to Claims is granted to the extent provided herein.
2. Pursuant to section 502(b) of the Bankruptcy Code, the claims listed on *Schedules 1* through *4* of *Exhibit 1* annexed hereto under the headings “*Claims to be Disallowed*” (collectively, the “*Disallowed and Expunged Claims*”) are disallowed and expunged.
3. The claims listed on *Schedule 1* and *2* to *Exhibit 1* annexed hereto under the heading “*Surviving Claims*” (collectively, the “*Surviving Claims*”) shall remain on the claims register in the Chapter 11 Cases subject to the Debtors’ right to further object as set forth herein.
4. The claim listed on *Schedule 5* to *Exhibit 1* annexed hereto under the heading “*Claim to be Amended*” (the “*Wrong Debtor Claims*”) shall be amended to be applied to the appropriate Debtor as identified under the column entitled “*Modified Debtor Name & Case Number*” (as revised, the “*Revised Claim*”) and shall be added to the claims register of the appropriate Debtor in the Chapter 11 Cases as noted therein, subject to the Debtors’ right to further object as set forth herein.

5. To the extent applicable, all information included on and all documentation filed in support of any Disallowed and Expunged Claim or Wrong Debtor Claims shall be treated as having been filed in support of the corresponding Surviving Claim (if any) or Revised Claim, as applicable.

6. Nothing in this Order shall affect the rights of all interested parties to object to any of the Objected Claims on an alternative basis not asserted in the First Omnibus Objection to Claims.

7. Nothing in this Order, the disallowance and expungement of the Disallowed and Expunged Claims or the amendment of the Wrong Debtor Claims hereby, constitutes any admission or finding with respect to any of the Surviving Claims or the Revised Claims, and the Debtors' rights to object to the Surviving Claims and the Revised Claims on any basis are preserved.

8. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to (a) any Objected Claim listed in the Schedules to ***Exhibit A*** annexed to the First Omnibus Objection to Claims that is not listed on ***Exhibit 1*** annexed hereto, and (b) any Surviving Claim or Revised Claim; *provided, however*, that if the Court subsequently orders that any Disallowed and Expunged Claim be reinstated, then the claims agent shall be authorized and directed to immediately reinstate such Disallowed and Expunged Claim in the Chapter 11 Cases (the "***Reinstated Claim***"), and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved.

9. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York
_____, 2013

THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A-1

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 1 - EXACTLY DUPLICATE CLAIMS

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
1 EASTNETS P.O. BOX 500135 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	60	\$9,060.00	EASTNETS FZ-LLC DUBAI INTERNET CITY, PO.BOX 500135 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	59	\$9,060.00
2 EMPLOYEE 2031 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	234	\$361,531.43*	EMPLOYEE 1317 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	233	\$361,531.43*
3 EMPLOYEE 2117 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	337	Undetermined*	EMPLOYEE 2117 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	308	Undetermined*
4 INVESTOR 50327 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	450(a)	\$2,259.23	INVESTOR 50327 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	449	\$2,259.23
5 INVESTOR 50682 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	392	\$27,721.60	INVESTOR 50682 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	394	\$27,721.60
6 INVESTOR 51316 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	133	\$460,230.43	INVESTOR 51316 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	132	\$460,230.43
7 INVESTOR 51624 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	511(a)	\$1,000,000.00	INVESTOR 51624 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c)12-11076 (SHL)	99	\$1,000,000.00
		TOTAL	\$1,860,802.69*				

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Claims Objection for Late Filed Claims

**ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - AMENDED AND SUPERSEDED CLAIMS**

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
NAME OF CLAIMANT							
1 ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORPORATE TRUSTEE SERVICES ATTN: ZAIRA JEHANGIR ONE CANADA SQUARE LONDON E14 5AL, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	24	\$100,263,769.29*	ARCSUKUK (2011-1) LIMITED BNY MELLON CORPORATE TTEE SERVICES ATTN ZAIRA JEHANGIR VP DEFAULT ADMIN GROUP ONE CANADA SQUARE CANARY WHARF LONDON E14 5AL, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	519	\$100,263,769.29*
2 ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORPORATE TRUSTEE SERVICES ATTN: ZAIRA JEHANGIR ONE CANADA SQUARE LONDON E14 5AL, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	23	\$100,263,769.29*	ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORP TRUSTEE SERVICES ATTN ZAIRA JEHANGIR ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	481	\$100,263,769.29*
3 COMMERZBANK AG ATTN JOACHIM BALLERSTAEDT GRM-IC CI GALLUSANLAGE 7 (GALLILEO) 60329 FRANKFURT AM MAIN, GERMANY	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	508	\$165,525,000.00*	COMMERZBANK AG ATTN JOACHIM BALLERSTAEDT GRM-IC CI GALLUSANLAGE 7 (GALLILEO) 60329 FRANKFURT AM MAIN, GERMANY	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	504	\$165,525,000.00*
4 EMPLOYEE 1493 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	193	\$470,529.00	EMPLOYEE 1493 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	431	\$649,345.00
5 INVESTOR 50681 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	31	\$5,218.23	INVESTOR 50681 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	558(a)	\$101,578.23
6 INVESTOR 50989 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	69	\$1,052.03	INVESTOR 50989 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	559(a)	\$129,541.00

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 1 to the Second Omnibus Claims Objection for Investment Account Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - AMENDED AND SUPERSEDED CLAIMS

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
7 INVESTOR 51041 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	252	\$291,597.00	INVESTOR 51041 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	560(a)	\$1,094,656.93
TOTAL			366,820,934.84				

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 1 to the Second Omnibus Claims Objection for Investment Account Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1	DADABHAI TRAVEL P.O. BOX 387 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	435	\$25,233.24	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
2	DREES & SOMMER GULF FZ LLC ATTN MR. STEPHAN DEGENHART P.O.BOX 500128 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	446	\$3,814.71	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
3	DREES & SOMMER GULF FZ LLC P.O.BOX 500128 ATTN MR. STEPHAN DEGENHART DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	447	\$5,994.55	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
4	DREES & SOMMER GULF FZ LLC ATTN STEPHAN DEGENHART P.O. BOX 500128 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	448	\$3,814.71	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
5	EMPLOYEE 1274 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/12/2012	516	\$155,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
6	EMPLOYEE 2083 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/06/2012	510	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
7	FORMER EMPLOYEE 6 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/10/2012	513	\$96,754.64	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

(b) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

(c) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

(d) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
8	FORMER EMPLOYEE 7 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c)12-11076 (SHL)	09/10/2012	514	\$58,355.44	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
9	FORMER EMPLOYEE 9 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c)12-11076 (SHL)	09/18/2012	552	\$41,566.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
10	GLADWYNE MASTER FUND LIMITED C/O GLADWYNE INVESTMENTS LLP 29 ST JAMES'S PLACE LONDON SW1A 1NR, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/31/2012	438(a)	\$5,000,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
11	GLADWYNE MASTER FUND LIMITED C/O GLADWYNE INVESTMENTS LLP 29 ST JAMES'S PLACE LONDON SW1A 1NR, UNITED KINGDOM	Arcapita Bank B.S.C.(c)12-11076 (SHL)	08/31/2012	439(a)	\$5,000,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
12	HAYDAR ALIREZA HYGIENE SUPPLY TRADING EST. P.O. BOX 31728 MAGABAH, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c)12-11076 (SHL)	09/17/2012	521	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
13	INVESTOR 50327 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c)12-11076 (SHL)	09/05/2012	450(c)	\$2,259.23	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
14	INVESTOR 50379 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c)12-11076 (SHL)	09/13/2012	520	\$100,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

(b) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

(c) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

(d) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
15 INVESTOR 50581 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	11/09/2012	556(d)	\$200,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
16 INVESTOR 50721 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	445(b)	\$307,602.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
17 INVESTOR 51624 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/07/2012	511(c)	\$1,000,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
18 INVESTOR 51784 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/07/2012	512(b)	\$100,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
19 INVESTOR 51827 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	442(b)	\$600,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
20 INVESTOR 52017 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	443	\$2,187.46	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
21 JUST PERFECT P.O BOX 33525 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/05/2012	453(d)	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
22 TURK MECHANICAL INDUSTRIES CO. W.L.L. P.O. BOX 32770 ISA TOWN MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	434(d)	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
TOTAL				\$12,702,581.98*	

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

(b) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

(c) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

(d) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 4 - INSUFFICIENT DOCUMENTATION CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	ASSERTED CLAIM AMOUNT	REASON FOR PROPOSED DISALLOWANCE
1	INVESTOR 50581 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	11/09/2012	556(a)	\$200,000.00*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
2	JUST PERFECT P.O BOX 33525 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/05/2012	453(a)	Undetermined*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The claim amount in the supporting documentation is stated in Bahraini Dinars.
3	TURK MECHANICAL INDUSTRIES CO. W.L.L. P.O. BOX 32770 ISA TOWN MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	434(a)	Undetermined*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation was not submitted on a proof of claim form. In addition, the Debtors are unable to determine the amount or basis for the claim.
TOTAL					\$200,000.00*	

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

Page 1 of 1

**ARCAPITA BANK B.S.C.(C), ET. AL.
 FIRST OMNIBUS CLAIMS OBJECTION
 SCHEDULE 5 - WRONG DEBTOR CLAIMS**

CLAIMS TO BE AMENDED

	NAME OF CLAIMANT	CLAIM #	DATE FILED	CLAIM AMOUNT	ASSERTED DEBTOR NAME & CASE NUMBER	MODIFIED DEBTOR NAME & CASE NUMBER
1	DIAR CONSULT P.O BOX 26744 DUBAI, UNITED ARAB EMIRATES	315	08/29/2012	\$92,041.96	Arcapita Investment Holdings Limited 12-11077 (SHL)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)
2	INVESTOR 51270 [ADDRESS ON FILE]	237(a)	08/28/2012	\$500,000.00	WindTurbine Holdings Limited 12-11079 (SHL)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)

Redlines of Schedules

**ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - AMENDED AND SUPERSEDED CLAIMS**

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
1 ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORPORATE TRUSTEE SERVICES ATTN: ZAIRA JEHangIR ONE CANADA SQUARE LONDON E14 5AL, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	24	\$100,263,769.29*	ARCSUKUK (2011-1) LIMITED BNY MELLON CORPORATE TTEE SERVICES ATTN ZAIRA JEHangIR VP DEFAULT ADMIN GROUP ONE CANADA SQUARE CANARY WHARF LONDON E14 5AL, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	519	\$100,263,769.29*
2 ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORPORATE TRUSTEE SERVICES ATTN: ZAIRA JEHangIR ONE CANADA SQUARE LONDON E14 5AL, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	23	\$100,263,769.29*	ARCSUKUK (2011-1) LIMITED C/O BNY MELLON CORP TRUSTEE SERVICES ATTN ZAIRA JEHangIR ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	481	\$100,263,769.29*
3 COMMERZBANK AG ATTN JOACHIM BALLERSTAEDT GRM-IC CI GALLUSANLAGE 7 (GALLILEO) 60329 FRANKFURT AM MAIN, GERMANY	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	508	\$165,525,000.00*	COMMERZBANK AG ATTN JOACHIM BALLERSTAEDT GRM-IC CI GALLUSANLAGE 7 (GALLILEO) 60329 FRANKFURT AM MAIN, GERMANY	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	504	\$165,525,000.00*
4 EMPLOYEE 1493 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	193	\$470,529.00	EMPLOYEE 1493 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	431	\$649,345.00
5 INVESTOR 50500 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	21	\$255,194,405.33*	INVESTOR 50500 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	436(a)	\$255,194,405.33*
6 INVESTOR 50681 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	31	\$5,218.23	INVESTOR 50681 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	558(ab)	\$101,578.23

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 to the Second Omnibus Claims Objection for Financial Institution Claims

(ab) Claim also contained on Schedule 1 to the Second Omnibus Claims Objection for Investment Account Claims

**ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - AMENDED AND SUPERSEDED CLAIMS**

CLAIMS TO BE DISALLOWED

SURVIVING CLAIMS

CLAIMS TO BE DISALLOWED				SURVIVING CLAIMS			
NAME OF CLAIMANT	DEBTOR NAME & CASE #	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	NAME OF CLAIMANT	DEBTOR NAME & CASE #	SURVIVING CLAIM #	SURVIVING CLAIM AMOUNT
7 INVESTOR 50989 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	69	\$1,052.03	INVESTOR 50989 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	559(ab)	\$129,541.00
8 INVESTOR 51041 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	252	\$291,597.00	INVESTOR 51041 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	560(ab)	\$1,094,656.93
		TOTAL	\$622,015,340.17366,8 <u>20,934.84*</u>				

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 to the Second Omnibus Claims Objection for Financial Institution Claims

(ab) Claim also contained on Schedule 1 to the Second Omnibus Claims Objection for Investment Account Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1	ACE AMERICAN INSURANCE COMPANY ATTN JOSEPH G GIBBONS ESQ 1650 MARKET ST STE 1800 PHILADELPHIA, PA 19103	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	03/07/2013	564	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
2	CBRE C/O CBRE INC ATTN WANDA GOODLOE 200 PARK AVENUE NEW YORK, NY 10166	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	454(a)	\$172,899.61	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
3	DADABHAI TRAVEL P.O. BOX 387 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	435	\$25,233.24	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
4	DREES & SOMMER GULF FZ LLC ATTN MR. STEPHAN DEGENHART P.O.BOX 500128 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	446	\$3,814.71	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
5	DREES & SOMMER GULF FZ LLC P.O.BOX 500128 ATTN MR. STEPHAN DEGENHART DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	447	\$5,994.55	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
6	DREES & SOMMER GULF FZ LLC ATTN STEPHAN DEGENHART P.O. BOX 500128 DUBAI, UNITED ARAB EMIRATES	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	448	\$3,814.71	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).

* Plus unliquidated, punitive and/or undetermined amounts

~~(a) Claim also contained on Schedule 2 of the Third Omnibus Objection for No Liability Claims~~

~~(ab) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims~~

~~(be) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims~~

~~(cd) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims~~

~~(de) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims~~

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
7	8426 20 ELITE GRANDE PO BOX 5458 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	10/01/2012	555	\$1,779.20*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
8	ELITE GRANDE P.O. BOX 5458 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	10/01/2012	554	\$8,426.20*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
9	EMPLOYEE 1274 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/12/2012	516	\$155,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
10	EMPLOYEE 2083 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/06/2012	510	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
11	FORMER EMPLOYEE 6 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/10/2012	513	\$96,754.64	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
12	FORMER EMPLOYEE 7 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c)12- 11076 (SHL)	09/10/2012	514	\$58,355.44	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
13	FORMER EMPLOYEE 9 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/18/2012	552	\$41,566.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
14	GLADWYNE MASTER FUND LIMITED C/O GLADWYNE INVESTMENTS LLP 29 ST JAMES'S PLACE LONDON SW1A 1NR, UNITED KINGDOM	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/31/2012	438 ^(ab)	\$5,000,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).

* Plus unliquidated, punitive and/or undetermined amounts

^(a) Claim also contained on Schedule 2 of the Third Omnibus Objection for No Liability Claims

^(ab) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

^(be) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

^(cd) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

^(de) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
15	GLADWYNE MASTER FUND LIMITED C/O GLADWYNE INVESTMENTS LLP 29 ST JAMES'S PLACE LONDON SW1A 1NR, UNITED KINGDOM	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	439(ab)	\$5,000,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
16	HAYDAR ALIREZA HYGIENE SUPPLY TRADING EST. P.O. BOX 31728 MAGABAH, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	521	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
17	INVESTOR 50327 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/05/2012	450(cd)	\$2,259.23	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
18	INVESTOR 50379 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/13/2012	520	\$100,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
19	INVESTOR 50581 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	11/09/2012	556(de)	\$200,000.00*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
20	INVESTOR 50721 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/04/2012	445(be)	\$307,602.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
21	INVESTOR 51624 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/07/2012	511(cd)	\$1,000,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
22	INVESTOR 51784 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/07/2012	512(be)	\$100,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 2 of the Third Omnibus Objection for No Liability Claims

(ab) Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

(be) Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

(cd) Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

(de) Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - LATE FILED CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
23	INVESTOR 51827 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	442 (be)	\$600,000.00	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
24	INVESTOR 52017 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	443	\$2,187.46	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
25	JUST PERFECT P.O BOX 33525 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/05/2012	453 (de)	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
26	TURK MECHANICAL INDUSTRIES CO. W.L.L. P.O. BOX 32770 ISA TOWN MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	434 (de)	Undetermined*	Claimant failed to file the claim prior to the Bar Date of August 30, 2012 at 5:00pm (prevailing U.S. Eastern Time).
				TOTAL	\$12,885,686.9912,702,581.98*	

* Plus unliquidated, punitive and/or undetermined amounts

~~(a)~~ Claim also contained on Schedule 2 of the Third Omnibus Objection for No Liability Claims

~~(ab)~~ Claim also contained on Schedule 2 of the Fourth Omnibus Objection for Substantively Duplicative Claims

~~(be)~~ Claim also contained on Schedule 1 of the Second Omnibus Objection for Investment Account Claims

~~(cd)~~ Claim also contained on Schedule 1 of the First Omnibus Objection for Exactly Duplicate Claims

~~(de)~~ Claim also contained on Schedule 4 on the First Omnibus Objection for Insufficient Documentation Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 4 - INSUFFICIENT DOCUMENTATION CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	ASSERTED CLAIM AMOUNT	REASON FOR PROPOSED DISALLOWANCE
1	EMPLOYEE 1030 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/09/2012	28	Undetermined*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The claimed amount is stated in foreign currency.
2	EMPLOYEE 1282 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/28/2012	204	\$400,000.00	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount.
3	EMPLOYEE 1466 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	08/28/2012	243	\$3,000.00	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount.
4	EMPLOYEE 1478 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/31/2012	441	\$2,284,841.38	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount.
5	EMPLOYEE 1480 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/30/2012	341	\$598,415.60	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount.
6	EMPLOYEE 1485 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/31/2012	440	\$250,000.00	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount.
7	EMPLOYEE 2159 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/20/2012	72	\$55,000.00*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount.
8	INVESTOR 50133 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/30/2012	463	\$26,308.45	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
9	INVESTOR 50155 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/30/2012	476	\$112,320.68	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
10	INVESTOR 50253 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/30/2012	465	\$184,023.50	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
11	INVESTOR 50581 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	11/09/2012	556(a)	\$200,000.00*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
12	INVESTOR 50735 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(e) 12-11076 (SHL)	08/30/2012	472	\$37,803.45	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 4 - INSUFFICIENT DOCUMENTATION CLAIMS

CLAIMS TO BE DISALLOWED

NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	ASSERTED CLAIM AMOUNT	REASON FOR PROPOSED DISALLOWANCE
13 INVESTOR 50913 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	479	\$802,727.67	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
14 INVESTOR 51004 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	470	\$56,308.08	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
15 INVESTOR 51012 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	471	\$117,982.64	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
16 INVESTOR 51080 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	480	\$321,303.22	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
17 INVESTOR 51166 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	461	\$61,327.13	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
18 INVESTOR 51175 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	475	\$35,933.04	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
19 INVESTOR 51331 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	468	\$144,049.00	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
20 INVESTOR 51411 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	473	\$112,145.68	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
21 INVESTOR 51413 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	460	\$29,472.10	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
22 INVESTOR 51450 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	474	\$113,927.06	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.

* Plus unliquidated, punitive and/or undetermined amounts

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

ARCAPITA BANK B.S.C.(C), ET. AL.
FIRST OMNIBUS CLAIMS OBJECTION
SCHEDULE 4 - INSUFFICIENT DOCUMENTATION CLAIMS

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	ASSERTED CLAIM AMOUNT	REASON FOR PROPOSED DISALLOWANCE
23	INVESTOR 51477 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	462	\$58,866.89	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
24	INVESTOR 51501 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	469	\$145,393.47	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
25	INVESTOR 51503 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	467	\$57,900.53	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
26	INVESTOR 51630 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	459	\$27,379.18	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation is presented in a foreign language.
27	JUST PERFECT P.O BOX 33525 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/05/2012	453(a)	Undetermined*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The claim amount in the supporting documentation is stated in Bahraini Dinars.
28	TURK MECHANICAL INDUSTRIES CO. W.L.L. P.O. BOX 32770 ISA TOWN MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	434(a)	Undetermined*	Claim does not include sufficient documentation to ascertain the validity of the asserted claim amount. The supporting documentation was not submitted on a proof of claim form. In addition, the Debtors are unable to determine the amount or basis for the claim.
TOTAL					\$6,236,428.75 200,000 .00*	

* Plus unliquidated, punitive and/or undetermined amounts
(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

Exhibit B

**Proposed Order
(with respect to the Second Omnibus Claim Objection)**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case**
 :
ARCAPITA BANK B.S.C.(c), et al., : **Case No. 12-11076 (SHL)**
 :
 : **Jointly Administered**
Debtors. :
-----X

ORDER GRANTING DEBTORS' SECOND OMNIBUS OBJECTION TO CLAIMS
(Investment Account Claims; Financial Institution Claims)

Upon consideration of the second omnibus objection to claims (the “*Second Omnibus Objection to Claims*”)¹ of Arcapita Bank B.S.C.(c), and certain of its subsidiaries and affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “*Debtors*” and each, a “*Debtor*”), pursuant to section 502(b) of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure and this Court’s Claims Administration Order, seeking entry of an order reclassifying, reducing, disallowing, and/or expunging the Investment Account Claims, as applicable, on the grounds that such claims assert secured status where such status is not warranted, that such claims are asserted in amounts in excess of the amounts indicated by the Debtors’ books and records, and/or that such claims assert ownership of the equity interests of the Debtors or their non-Debtor subsidiaries and affiliates, all as more fully described in the Second Omnibus Objection to Claims; and the Court having found that it has jurisdiction to consider the Second Omnibus Objection to Claims pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding and the Second Omnibus Objection to Claims in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Debtors’ Second Omnibus Objection to Claims.

the Second Omnibus Objection to Claims is in the best interests of the Debtors' estates, their creditors and other parties in interest; and notice of the Second Omnibus Objection to Claims and the opportunity for a hearing on the Second Omnibus Objection to Claims was appropriate under the particular circumstances; and the Court having reviewed the Second Omnibus Objection to Claims and having considered the statements in support of, and objections to, if any, the relief requested therein at a hearing before the Court (the "**Hearing**"); and the Court having determined that the legal and factual bases set forth in the Second Omnibus Objection to Claims and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. The relief requested in the Second Omnibus Objection to Claims is granted to the extent provided herein.
2. Pursuant to section 502(b) of the Bankruptcy Code, each claim listed on *Schedules 1 and 2 of Exhibit 1* annexed hereto (collectively, the "**Subject Claims**") is (a) reclassified as an unsecured claim (as reclassified, collectively, the "**Reclassified Claims**"), (b) reduced (as reduced, collectively, the "**Reduced Claims**" and, together with the Reclassified Claims, the "**Surviving Claims**") and/or (c) disallowed and expunged in its entirety, each as set forth in *Schedules 1 and 2* as applicable.
3. Nothing in this Order shall affect the rights of all interested parties to object to any of the Objected Claims on an alternative basis not asserted in the Second Omnibus Objection to Claims.
4. Nothing in this Order constitutes any admission or finding with respect to any Objected Claim or any portion of any Objected Claim, in either case, not reclassified, reduced, disallowed or expunged hereby or any Reclassified or Reduced Claim.
5. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with

respect to (a) any Objected Claim listed on *Exhibit A* annexed to the Second Omnibus Objection to Claims that is not a Subject Claim, (b) the portion or portions of any Objected Claim that is not the subject of the Second Omnibus Objection to Claims and (c) any Surviving Claim; provided, however, that if the Court subsequently orders the reinstatement of any Subject Claim, the claims agent shall be authorized and directed to immediately reinstate such Subject Claim in the Chapter 11 Cases (the “*Reinstated Claim*”) and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved.

6. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York
_____, 2013

THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B-1

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
1	GCG # 90 ADDRESS ON FILE	231	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
2	GCG # 92 ADDRESS ON FILE	246	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
3	INVESTOR 50008 ADDRESS ON FILE	382	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,732,594.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured Equity	\$955.60 Undetermined	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
4	INVESTOR 50222 [ADDRESS ON FILE]	26	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$200,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,226.70	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
5	INVESTOR 50244 ADDRESS ON FILE	427	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$301.74*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$301.74	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
6 INVESTOR 50281 ADDRESS ON FILE	340	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$12,000,000.00*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
					Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,179,213.10	
7 INVESTOR 50295 ADDRESS ON FILE	319	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,344,443.91*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$865,651.64	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
8	INVESTOR 50296 ADDRESS ON FILE	335	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,725.22	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
9	INVESTOR 50327 ADDRESS ON FILE	449	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$2,259.23	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$0.00	The claimant asserts priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute priority claims under section 507(a) of the bankruptcy code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,259.23	
10	INVESTOR 50355 ADDRESS ON FILE	34	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$77,984.29	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance. URIA account balance does not constitute a secured claim under section 506 of the bankruptcy code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$77,984.29	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
11	INVESTOR 50426 ADDRESS ON FILE	299	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$297.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	
12	INVESTOR 50465 ADDRESS ON FILE	123	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$325,093.28	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$93.28	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
13 INVESTOR 50481 ADDRESS ON FILE	518	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Administrative	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Administrative	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. The claimant asserts administrative priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute administrative priority claims under section 507 of the bankruptcy code. The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
		Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	
		Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$9,564.19	
14 INVESTOR 50487 ADDRESS ON FILE	386	Arcapita LT Holdings Limited 12-11078 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
15 INVESTOR 50487 ADDRESS ON FILE	385	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
16	INVESTOR 50487 ADDRESS ON FILE	384	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
17	INVESTOR 50512 ADDRESS ON FILE	364	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,619,817.67*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$678.82	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
18	INVESTOR 50533 ADDRESS ON FILE	339	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$751,058.60*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$751,431.87	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
19	INVESTOR 50534 ADDRESS ON FILE	42	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$620,258.19	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
20	INVESTOR 50572 ADDRESS ON FILE	14	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$117,068.89	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
21	INVESTOR 50614 ADDRESS ON FILE	253	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,249.30	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
22	INVESTOR 50630 ADDRESS ON FILE	317	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$672.48*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$672.48	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
23	INVESTOR 50681 [ADDRESS ON FILE]	558	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$101,578.23	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,218.23	The books and records of the Debtors indicate that the Claimant's URIA balance, as of the petition date, is \$5,218.23. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "Plan") as well as in any subsequent chapter 11 plan filed by the Debtors in the Chapter 11 Cases (any such chapter 11 plan, the "Subsequent Plan").
							Unsecured	\$96,360.00	
							Subtotal	\$101,578.23	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
24	INVESTOR 50684 ADDRESS ON FILE	390	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$325,225.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,112.55	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
25	INVESTOR 50721 ADDRESS ON FILE	445(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$307,602.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code.
26	INVESTOR 50734 ADDRESS ON FILE	10	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$117,226.55	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$854.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
27	INVESTOR 50758 ADDRESS ON FILE	134	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$76,898.96	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$14.93	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
28	INVESTOR 50847 ADDRESS ON FILE	451	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$280,805.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$280,805.31	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
29	INVESTOR 50868 ADDRESS ON FILE	389	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
30	INVESTOR 50868 ADDRESS ON FILE	388	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									No liability exists on the Arcapita Investment Holdings Limited books and records for shares in Arcapita Bank B.S.C. (c).

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
31	INVESTOR 50868 ADDRESS ON FILE	387	Arcapita LT Holdings Limited 12-11078 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	No liability exists on the Arcapita LT Holdings Limited books and records for shares in Arcapita Bank B.S.C. (c). The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C.(c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
32	INVESTOR 50883 ADDRESS ON FILE	381	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,403.28*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,415.22	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant's claim for unmatured interest is not valid under Section 502(b)(2) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
33 INVESTOR 50883 ADDRESS ON FILE	380	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	
34 INVESTOR 50888 ADDRESS ON FILE	433	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
35	INVESTOR 50888 ADDRESS ON FILE	432	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,406,005.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$419.30	<p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p> <p>The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.</p> <p>For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.</p>
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	
36	INVESTOR 50958 ADDRESS ON FILE	111	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$64.89*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$64.89	<p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p>

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
37 INVESTOR 50986 ADDRESS ON FILE	113	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$21.90*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$21.90	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
38 INVESTOR 50989 [ADDRESS ON FILE]	559	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$129,541.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured (URIA) Unsecured (Rights Offering) Subtotal	\$1,052.03 \$128,481.00 \$129,533.03	The books and records of the Debtors indicate that that the Claimant's URIA balance, as of the petition date, is \$1,052.03. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "Plan") as well as in any subsequent chapter 11 plan filed by the Debtors in the chapter 11 cases (any such chapter 11 plan, the "Subsequent Plan"). The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$128,481.00. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
39	INVESTOR 51041 [ADDRESS ON FILE]	560	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,094,656.93	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$303,031.05	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
							Unsecured	\$291,597.00	
							Subtotal	\$594,628.05	<p>The books and records of the Debtors indicate that the Claimant's URIA balance, as of the petition date, is \$303,031.05. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "<i>Plan</i>") as well as in any subsequent chapter 11 plan filed by the Debtors in the Chapter 11 Cases (any such chapter 11 plan, the "<i>Subsequent Plan</i>").</p> <p>The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$291,597. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.</p>

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
40 INVESTOR 51057 ADDRESS ON FILE	300	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,382,902.41*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$813,833.33	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
41 INVESTOR 51079 ADDRESS ON FILE	57	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$195,611.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
42 INVESTOR 51105 ADDRESS ON FILE	50	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$6,005,952.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$0.00	The demand for the return of investment does not establish priority under 507 (a) of the U.S. Bankruptcy Code. The claimant's URIA account balance should be reclassified to general unsecured.
			Unsecured	\$401,024.14	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,406,976.14	
			Subtotal	\$6,406,976.14		Subtotal	\$6,406,976.14	
43 INVESTOR 51167 RESS ON FILE	40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$200,279.68	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
44 INVESTOR 51242 ADDRESS ON FILE	318	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,313,467.40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$813,467.40	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
45 INVESTOR 51270 ADDRESS ON FILE	237(b)	WindTurbine Holdings Limited 12-11079 (SHL)	Unsecured	\$500,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,359.80	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
					WindTurbine Holdings Limited 12-11079 (SHL)	Equity	Undetermined	
46 INVESTOR 51297 ADDRESS ON FILE	522(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$7,232.03*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$7,232.03	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
					Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
47	INVESTOR 51300 ADDRESS ON FILE	336	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,187,589.49*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$184.77	<p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p> <p>The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary.</p> <p>For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.</p>
						Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
48	INVESTOR 51316 ADDRESS ON FILE	132	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$460,198.56	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
				Unsecured	\$31.87	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$31.87	
				Subtotal	\$460,230.43		Subtotal	\$31.87	
									The Claimant asserts a secured claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									The claimant's equity interests in non-debtors do not form the basis of valid claims under Section 502 of the Bankruptcy Code. In addition, the claimant fails to provide factual assertions or evidence to support claims of fiduciary breach. Finally, no documentation is provided, as required by Bankruptcy Rule 3001(d), to support assertions of secured status.
49	INVESTOR 51372 ADDRESS ON FILE	85	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$47,647,739.93*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$47,424,699.13	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
50	INVESTOR 51434 ADDRESS ON FILE	114	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,613.95*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,613.95	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
51	INVESTOR 51465	365	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$12,293,009.70	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,576.69	The books and records of the Debtor indicate that the Claimant's URIA balance, as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
52	INVESTOR 51465 ADDRESS ON FILE	366	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$12,293,009.70	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$510,699.74	The books and records of the Debtor indicate that the amounts payable to the claimant as of petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
53	INVESTOR 51479 ADDRESS ON FILE	47	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,805,086.65	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,806.97	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
54 INVESTOR 51487 ADDRESS ON FILE	25	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$631,528.54	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$109,238.73	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	
55 INVESTOR 51624 [ADDRESS ON FILE]	99	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$25.68	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
56 INVESTOR 51647 ADDRESS ON FILE	61	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,539,810.74	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$114.01	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	
57 INVESTOR 51649 ADDRESS ON FILE	330	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$202,966.50*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$202,966.50	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
58 INVESTOR 51695 ADDRESS ON FILE	457	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$18,764,477.17	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$600.83	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
					Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
								The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary.
								For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
59 INVESTOR 51703 ADDRESS ON FILE	367	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,891,901.99	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$134,030.30	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
								The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
60	INVESTOR 51734 ADDRESS ON FILE	245	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$23,825,960.40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$23,714,860.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
61	INVESTOR 51784 ADDRESS ON FILE	512(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
62	INVESTOR 51787 ADDRESS ON FILE	119	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	
63	INVESTOR 51827 ADDRESS ON FILE	442(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$600,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	
64	INVESTOR 51855 ADDRESS ON FILE	67	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,163,649.60	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
65 INVESTOR 51862 ADDRESS ON FILE	478	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$80,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
66 INVESTOR 51863 ADDRESS ON FILE	84	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
67 INVESTOR 51880 ADDRESS ON FILE	160	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,200,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
68 INVESTOR 51880 ADDRESS ON FILE	161	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
69 INVESTOR 51898 ADDRESS ON FILE	235	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c), 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$0.00 Undetermined	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
TOTAL				\$209,052,331.82*	TOTAL		\$84,281,140.10**	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 2 - FINANCIAL INSTITUTION CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	CLAIM #	FILED DATE	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR PROPOSED MODIFICATION OR DISALLOWANCE	
1	INVESTOR 52023 [ADDRESS ON FILE]	46	08/14/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$10,000,000.00*	Secured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
				Unsecured	\$115,136,847.00*	Unsecured	\$125,136,846.90		
				Subtotal	\$125,136,847.00*	Subtotal	\$125,136,846.90		
				TOTAL	\$125,136,847.00*	TOTAL	\$125,136,846.90		

* Plus unliquidated, punitive and/or undetermined amounts

Redlines of Schedules

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
1	GCG # 90 ADDRESS ON FILE	231	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
2	GCG # 92 ADDRESS ON FILE	246	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
3	INVESTOR 50008 ADDRESS ON FILE	382	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,732,594.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured Equity	\$955.60 Undetermined	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
4 INVESTOR 50222 [ADDRESS ON FILE]	26	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$200,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,226.70	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
5 INVESTOR 50228 ADDRESS ON FILE	293	WindTurbine Holdings Limited 12-11079 (SHL)	Unsecured	\$20,200.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
6 INVESTOR 50228 ADDRESS ON FILE	294	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$253,185.64	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$685.64	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
7 INVESTOR 50244 ADDRESS ON FILE	427	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$301.74*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$301.74	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
8 INVESTOR 50271 ADDRESS ON FILE	517	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,366,633.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
9	INVESTOR 50281 ADDRESS ON FILE	340	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$12,000,000.00*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,179,213.10	
10	INVESTOR 50295 ADDRESS ON FILE	319	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,344,443.91*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$865,651.64	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
11	INVESTOR 50296 ADDRESS ON FILE	335	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,725.22	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
12	INVESTOR 50327 ADDRESS ON FILE	449	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$2,259.23	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$0.00	The claimant asserts priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute priority claims under section 507(a) of the bankruptcy code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,259.23	
13	INVESTOR 50355 ADDRESS ON FILE	34	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$77,984.29	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance. URIA account balance does not constitute a secured claim under section 506 of the bankruptcy code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$77,984.29	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
14	INVESTOR 50426 ADDRESS ON FILE	299	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$297.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	
15	INVESTOR 50465 ADDRESS ON FILE	123	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$325,093.28	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$93.28	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
16 INVESTOR 50481 ADDRESS ON FILE	518	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Administrative	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Administrative	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code. The claimant asserts administrative priority status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute administrative priority claims under section 507 of the bankruptcy code. The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
		Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	
		Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$9,564.19	
17 INVESTOR 50487 ADDRESS ON FILE	386	Arcapita LT Holdings Limited 12-11078 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
18 INVESTOR 50487 ADDRESS ON FILE	385	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
19	INVESTOR 50487 ADDRESS ON FILE	384	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$41,055.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
20	INVESTOR 50512 ADDRESS ON FILE	364	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,619,817.67*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$678.82	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
21	INVESTOR 50533 ADDRESS ON FILE	339	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$751,058.60*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$751,431.87	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
22	INVESTOR 50534 ADDRESS ON FILE	42	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$620,258.19	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
23	INVESTOR 50572 ADDRESS ON FILE	14	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$117,068.89	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
24	INVESTOR 50614 ADDRESS ON FILE	253	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,249.30	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
25	INVESTOR 50630 ADDRESS ON FILE	317	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$672.48*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$672.48	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
26	INVESTOR 50681 [ADDRESS ON FILE]	558	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$101,578.23	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,218.23	The books and records of the Debtors indicate that the Claimant's URIA balance, as of the petition date, is \$5,218.23. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "Plan") as well as in any subsequent chapter 11 plan filed by the Debtors in the Chapter 11 Cases (any such chapter 11 plan, the "Subsequent Plan").
							Unsecured	\$96,360.00	
							Subtotal	\$101,578.23	

The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$96,360. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
27	INVESTOR 50684 ADDRESS ON FILE	390	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$325,225.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,112.55	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
28	INVESTOR 50721 ADDRESS ON FILE	445(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$307,602.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code.
29	INVESTOR 50734 ADDRESS ON FILE	10	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$117,226.55	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$854.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
30	INVESTOR 50758 ADDRESS ON FILE	134	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$76,898.96	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$14.93	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
31	INVESTOR 50761 ADDRESS ON FILE	280	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,039,032.33	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$148.91	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
32	INVESTOR 50847 ADDRESS ON FILE	451	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$280,805.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its Unrestricted Investment Account (URIA) balance and equity investments in non-Debtor entities. URIA account balance and equity investments do not constitute collateral creating secured claims under section 506 of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$280,805.31	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
33	INVESTOR 50868 ADDRESS ON FILE	389	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
34	INVESTOR 50868 ADDRESS ON FILE	388	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									No liability exists on the Arcapita Investment Holdings Limited books and records for shares in Arcapita Bank B.S.C. (c).

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
35 INVESTOR 50868 ADDRESS ON FILE	387	Arcapita LT Holdings Limited 12-11078 (SHL)	Unsecured	\$8,437,870.31	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
					Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	No liability exists on the Arcapita LT Holdings Limited books and records for shares in Arcapita Bank B.S.C. (c). The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C.(c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
36 INVESTOR 50883 ADDRESS ON FILE	381	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,403.28*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,415.22	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant's claim for unmatured interest is not valid under Section 502(b)(2) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
37 INVESTOR 50883 ADDRESS ON FILE	380	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	
38 INVESTOR 50888 ADDRESS ON FILE	433	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
39	INVESTOR 50888 ADDRESS ON FILE	432	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,406,005.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$419.30	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

Pg 45 of 66
 ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
40 INVESTOR 50954 ADDRESS ON FILE	377	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,513,207.17	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,208,376.94	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. which is duplicative of the shares asserted by the claimant in Proof of Claim # 501. The Debtor Arcapita Bank B.S.C.(c) has no liability for shares in Falcon Gas Storage Company, Inc.
41 INVESTOR 50954 ADDRESS ON FILE	501	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$66,666.67	Arcapita Bank B.S.C.(c), 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$0.00 Undetermined	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
42	INVESTOR 50958 ADDRESS ON FILE	111	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$64.89*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$64.89	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
43	INVESTOR 50986 ADDRESS ON FILE	113	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$21.90*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$21.90	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
44	INVESTOR 50989 [ADDRESS ON FILE]	559	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$129,541.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured (URIA)	\$1,052.03	The books and records of the Debtors indicate that that the Claimant's URIA balance, as of the petition date, is \$1,052.03. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the "Plan") as well as in any subsequent chapter 11 plan filed by the Debtors in the chapter 11 cases (any such chapter 11 plan, the "Subsequent Plan").
						Unsecured (Rights Offering)	\$128,481.00	The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$128,481.00. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.	
						Subtotal	\$129,533.03		

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
45	INVESTOR 51041 [ADDRESS ON FILE]	560	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,094,656.93	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$303,031.05	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
							Unsecured	\$291,597.00	
							Subtotal	\$594,628.05	
									The books and records of the Debtors indicate that the Claimant's URIA balance, as of the petition date, is \$303,031.05. The Debtors propose to treat the claim corresponding to the Claimant's URIA balance as a general unsecured claim against Arcapita Bank B.S.C.(c) in the joint chapter 11 plan filed by the Debtors (Docket No. 826) (the " <i>Plan</i> ") as well as in any subsequent chapter 11 plan filed by the Debtors in the Chapter 11 Cases (any such chapter 11 plan, the " <i>Subsequent Plan</i> ").
									The books and records of the Debtors further indicate that the Claimant's Rights Offering amount, as of the petition date, is \$291,597. The Debtors propose to treat the claim corresponding to the Claimant's Rights Offering amount as a subordinated claim against Arcapita Bank B.S.C.(c) in the Plan and any Subsequent Plan.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
46 INVESTOR 51057 ADDRESS ON FILE	300	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,382,902.41*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$813,833.33	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
47 INVESTOR 51079 ADDRESS ON FILE	57	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$195,611.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
48 INVESTOR 51105 ADDRESS ON FILE	50	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$6,005,952.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$0.00	The demand for the return of investment does not establish priority under 507 (a) of the U.S. Bankruptcy Code. The claimant's URIA account balance should be reclassified to general unsecured.
			Unsecured	\$401,024.14	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,406,976.14	
			Subtotal	\$6,406,976.14		Subtotal	\$6,406,976.14	
49 INVESTOR 51167 ADDRESS ON FILE	40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$200,279.68	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
50 INVESTOR 51242 ADDRESS ON FILE	318	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,313,467.40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$813,467.40	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
51 INVESTOR 51259 ADDRESS ON FILE	289	WindTurbine Holdings Limited 12-11079 (SHL)	Unsecured	\$101,000.00	Arcaipita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non Debtor entities. The Debtors do not have any liability for such interests.
52 INVESTOR 51259 ADDRESS ON FILE	290	Arcaipita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$247,159.84	Arcaipita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$159.86	The books and records of the Debtor indicate that the Claimant's URJA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
					Arcaipita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The Claimant asserts a claim for its equity investments in non Debtor entities. The Debtors do not have any liability for such interests.
								The claimant also asserts a claim for shares in Arcaipita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcaipita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
								For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcaipita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
53 INVESTOR 51270 ADDRESS ON FILE	237(b)	WindTurbine Holdings Limited 12-11079 (SHL)	Unsecured	\$500,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,359.80	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
					WindTurbine Holdings Limited 12-11079 (SHL)	Equity	Undetermined	
54 INVESTOR 51297 ADDRESS ON FILE	522(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$7,232.03*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$7,232.03	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
55	INVESTOR 51300 ADDRESS ON FILE	336	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,187,589.49*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$184.77	<p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p> <p>The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary.</p> <p>For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.</p>
						Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
56	INVESTOR 51316 ADDRESS ON FILE	132	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$460,198.56	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
				Unsecured	\$31.87	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$31.87	
				Subtotal	\$460,230.43		Subtotal	\$31.87	
									The Claimant asserts a secured claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									The claimant's equity interests in non-debtors do not form the basis of valid claims under Section 502 of the Bankruptcy Code. In addition, the claimant fails to provide factual assertions or evidence to support claims of fiduciary breach. Finally, no documentation is provided, as required by Bankruptcy Rule 3001(d), to support assertions of secured status.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

Pg 54 of 66
 ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
57 INVESTOR 51361 ADDRESS ON FILE	376	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,395,048.98	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,090,218.76	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. which is duplicative of the shares asserted by the claimant in Proof of Claim # 500. The Debtor Arcapita Bank B.S.C.(c) has no liability for shares in Falcon Gas Storage Company, Inc.
58 INVESTOR 51361 ADDRESS ON FILE	500	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$66,666.67	Arcapita Bank B.S.C.(c), 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$0.00 Undetermined	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
59 INVESTOR 51372 ADDRESS ON FILE	85	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$47,647,739.93*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$47,424,699.13	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
60 INVESTOR 51434 ADDRESS ON FILE	114	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,613.95*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$2,613.95	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
61 INVESTOR 51444 ADDRESS ON FILE	379	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,530,382.04	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$377,961.94	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. which is duplicative of the shares asserted by the claimant in Proof of Claim # 503. The Debtor Arcapita Bank B.S.C.(c) has no liability for shares in Falcon Gas Storage Company, Inc.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

Pg 56 of 66
 ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
62 INVESTOR 51444 ADDRESS ON FILE	503	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$33,333.33	Arcapita Bank B.S.C.(c), 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	
63 INVESTOR 51465	365	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$12,293,009.70	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,576.69	The books and records of the Debtor indicate that the Claimant's URIA balance, as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
64 INVESTOR 51465 ADDRESS ON FILE	366	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$12,293,009.70	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$510,699.74	The books and records of the Debtor indicate that the amounts payable to the claimant as of petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

Pg 57 of 66
 ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
65 INVESTOR 51470 ADDRESS ON FILE	291	WindTurbine Holdings Limited 12-11079 (SHL)	Unsecured	\$80,800.00	Arcaipita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non Debtor entities. The Debtors do not have any liability for such interests.
66 INVESTOR 51470 ADDRESS ON FILE	292	Arcaipita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$306,869.17	Arcaipita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,869.17	The books and records of the Debtor indicate that the Claimant's URJA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
67	INVESTOR 51479 ADDRESS ON FILE	47	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$6,805,086.65	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,806.97	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
									The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
68	INVESTOR 51487 ADDRESS ON FILE	25	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$631,528.54	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$109,238.73	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Equity	Undetermined	The claimant also asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary.
									For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

Pg 60 of 66
 ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
69 INVESTOR 51609 ADDRESS ON FILE	378	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,823,959.17	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$335,665.91	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. which is duplicative of the shares asserted by the claimant in Proof of Claim # 502. The Debtor Arcapita Bank B.S.C.(c) has no liability for shares in Falcon Gas Storage Company, Inc.
70 INVESTOR 51609 ADDRESS ON FILE	502	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$33,233.33	Arcapita Bank B.S.C.(c), 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$0.00 Undetermined	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
71	INVESTOR 51624 [ADDRESS ON FILE]	99	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$25.68	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
72	INVESTOR 51647 ADDRESS ON FILE	61	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$3,539,810.74	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$114.01 Undetermined	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests. The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
73 INVESTOR 51649 ADDRESS ON FILE	330	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$202,966.50*	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$202,966.50	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
74 INVESTOR 51695 ADDRESS ON FILE	457	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$18,764,477.17	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured Equity	\$600.83 Undetermined	<p>The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.</p> <p>The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.</p> <p>The claimant also asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary.</p> <p>For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.</p>

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
75	INVESTOR 51703 ADDRESS ON FILE	367	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$4,891,901.99	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$134,030.30	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
76	INVESTOR 51734 ADDRESS ON FILE	245	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$23,825,960.40	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$23,714,860.49	The books and records of the Debtor indicate that the Claimant's URIA balance as of the petition date is the amount reflected in the modified unsecured claim amount.
77	INVESTOR 51784 ADDRESS ON FILE	512(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$100,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
78	INVESTOR 51787 ADDRESS ON FILE	119	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	Undetermined*	Arcapita Bank B.S.C.(c) 12-11076 (SHL) Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured Equity	\$0.00 Undetermined	The claimant asserts a claim for shares in Arcapita Bank B.S.C.(c). By this Objection, the Debtors seek to reclassify such claim as an equity interest in Arcapita Bank B.S.C. (c). The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

	NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
79	INVESTOR 51827 ADDRESS ON FILE	442(a)	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$600,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$0.00	The claimant asserts secured status for its equity investments in non-Debtor entities. Equity investments do not constitute secured claims under section 506 of the bankruptcy code. The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
						Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	
80	INVESTOR 51855 ADDRESS ON FILE	67	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,163,649.60	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
81	INVESTOR 51862 ADDRESS ON FILE	478	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$80,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
82	INVESTOR 51863 ADDRESS ON FILE	84	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$5,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
83	INVESTOR 51880 ADDRESS ON FILE	160	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,200,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.
84	INVESTOR 51880 ADDRESS ON FILE	161	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non-Debtor entities. The Debtors do not have any liability for such interests.

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 1 - INVESTMENT ACCOUNT CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED DEBTOR NAME & CASE #	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR MODIFICATION AND/OR DISALLOWANCE
85 INVESTOR 51898 ADDRESS ON FILE	235	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Unsecured	\$1,000,000.00	Arcapita Bank B.S.C.(c), 12-11076 (SHL)	Unsecured	\$0.00	The claimant asserts a claim for shares in Falcon Gas Storage Company, Inc. By this Objection, the Debtors seek to reclassify such claim as an equity interest in Falcon Gas Storage Company, Inc. The Debtors reserve all rights to object to such interest at a future date as necessary. For the avoidance of doubt, equity interests in a Debtor do not constitute a "claim," as such term is defined in section 101(5) of the Bankruptcy Code.
					Falcon Gas Storage Company, Inc. 12-11790 (SHL)	Equity	Undetermined	
86 INVESTOR 51898 ADDRESS ON FILE	236	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$75,600,000.00	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$0.00	The Claimant asserts a claim for its equity investments in non Debtor entities. The Debtors do not have any liability for such interests.
TOTAL				\$298,529,809.162 <u>09,052,331.82*</u>	TOTAL		\$87,298,227.2384, <u>281,140.10**</u>	

* Plus unliquidated, punitive and/or undetermined amounts

** Plus undetermined amount of equity shares in Arcapita Bank B.S.C. and Falcon Gas Storage Company, Inc.

(a) Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims

(b) Claim also contained on Schedule 5 of the First Omnibus Objection for Wrong Debtor Claims

ARCAPITA BANK B.S.C. (C), ET. AL.
 SECOND OMNIBUS CLAIMS OBJECTION
 SCHEDULE 2 - FINANCIAL INSTITUTION CLAIMS

CLAIMS SUBJECT TO ADJUSTMENT, DISALLOWANCE OR EXPUNGEMENT

NAME OF CLAIMANT	CLAIM #	FILED DATE	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR PROPOSED MODIFICATION OR DISALLOWANCE
1 INVESTOR 50290 [ADDRESS ON FILE]	255	08/29/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$3,625,212.41	Secured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
						Unsecured	\$3,575,349.35	
						Subtotal	\$3,575,349.35	
2 INVESTOR 50500 [ADDRESS ON FILE]	436	08/31/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$255,194,405.33*	Unsecured	\$255,081,210.76	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
3 INVESTOR 50500 [ADDRESS ON FILE]	437	08/31/2012	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$255,194,405.33*	Unsecured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
4 INVESTOR 51364 [ADDRESS ON FILE]	258	08/29/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Unsecured	\$40,000,000.00*	Unsecured	\$40,275,555.56	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
1 5 INVESTOR 52023 [ADDRESS ON FILE]	46	08/14/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured	\$10,000,000.00*	Secured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
				Unsecured	\$115,136,847.00*	Unsecured	\$125,136,846.90	
				Subtotal	\$125,136,847.00*	Subtotal	\$125,136,846.90	
6 INVESTOR 52023 [ADDRESS ON FILE]	45	08/14/2012	Arcapita Investment Holdings Limited 12-11077 (SHL)	Unsecured	\$10,000,000.00	Unsecured	\$0.00	See Article II. Financial Institution Claims within the Second Omnibus Objection to Claims.
				TOTAL	\$689,150,870.071	TOTAL	\$424,068,962.57	
					<u>25136847.00*</u>		<u>125,136,846.90</u>	

* Plus unliquidated, punitive and/or undetermined amounts

Exhibit C

**Proposed Order
(with respect to the Third Omnibus Claim Objection)**

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : **Chapter 11 Case**
: :
ARCAPITA BANK B.S.C.(c), et al., : **Case No. 12-11076 (SHL)**
: :
: **Debtors.** : **Jointly Administered**
-----X

ORDER GRANTING DEBTORS' THIRD OMNIBUS OBJECTION TO CLAIMS
(Investor No Liability Claims; Other No Liability Claims; Unliquidated Claims;
Misclassified Claims)

Upon consideration of the third omnibus objections to claims (the “*Third Omnibus Objection to Claims*”)¹ of Arcapita Bank B.S.C.(c), and certain of its subsidiaries and affiliates, as debtors and debtors in possession in the above-captioned Chapter 11 Cases (collectively, the “*Debtors*” and each, a “*Debtor*”), seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (the “*Bankruptcy Code*”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure and this Court’s Claims Administration Order, reclassifying, disallowing and/or expunging the Objected Claims, all as more fully described in the Third Omnibus Objection to Claims; and the Court having found that it has jurisdiction to consider the Third Omnibus Objection to Claims pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding and the Third Omnibus Objection to Claims in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Third Omnibus Objection to Claims is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and notice of the Third Omnibus Objection to Claims and the opportunity for a hearing on the Third Omnibus Objection to Claims was appropriate under the particular circumstances; and the Court having reviewed the Third

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Third Omnibus Objection to Claims.

Omnibus Objection to Claims and having considered the statements in support of, and objections to, if any, the relief requested therein at a hearing before the Court (the “**Hearing**”); and the Court having determined that the legal and factual bases set forth in the Third Omnibus Objection to Claims and at the Hearing establish just cause for the relief granted herein; and upon the record of the Chapter 11 Cases and all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED:

1. The relief requested in the Third Omnibus Objection to Claims is granted to the extent provided herein.

2. Pursuant to section 502(b) of the Bankruptcy Code, the claims listed on *Schedule 1* of *Exhibit 1* annexed hereto under the heading “*Claims to Be Disallowed and Expunged*” (collectively, the “*Investor No Liability Claims*”) are disallowed and expunged.

3. Pursuant to section 502(b) of the Bankruptcy Code, the claims listed on *Schedule 2* of *Exhibit 1* annexed hereto under the heading “*Claims to Be Disallowed and Expunged*” (collectively, the “*Other No Liability Claims*”) are disallowed and expunged.

4. Pursuant to section 502(b) of the Bankruptcy Code and the Claim Administration Order, the claims listed on *Schedule 5* of *Exhibit 1* annexed hereto under the heading “*Claims Subject to Reclassification*” (collectively, the “*Misclassified Claims*” and together with the Investor No Liability Claims, Other No Liability Claims and Unliquidated Claims, the “*Reclassified, Disallowed and/or Expunged Claims*”) are reclassified as set forth under the heading “*Reclassified Claims*” on *Schedule 5* of *Exhibit 1* annexed hereto (as adjusted, the “*Reclassified Claims*”).

5. The Reclassified Claims will remain on the claims register, subject to the Debtors' right to further object as set forth herein.

6. Nothing in this Order shall affect the rights of all interested parties to object to any of the Objected Claims on an alternative basis not asserted in the Third Omnibus Objection to Claims.

7. Nothing in this Order constitutes an admission or finding with respect to any Objected Claim or any portion of an Objected Claim, in either case, that is not reclassified, reduced, disallowed or expunged hereby.

8. This Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object on any basis are expressly reserved with respect to (a) any of the Objected Claims that is not a Reclassified, Disallowed and/or Expunged Claim (if any) and (b) any Reclassified Claim; provided, however, that if the Court subsequently orders that any Reclassified, Disallowed and/or Expunged Claim be reinstated, then the claims agent shall be authorized and directed to immediately reinstate such Reclassified, Disallowed and/or Expunged Claim in the Chapter 11 Cases (the "***Reinstated Claim***"), and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved.

9. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York
_____, 2013

THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT C-1

Page 2 of 23
ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 1 - INVESTOR NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	534	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
2	INVESTOR 50217 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	547	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
3	INVESTOR 50217 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	538	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
4	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	531	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
5	INVESTOR 50217 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	548	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
6	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	536	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
7	INVESTOR 50217 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	524	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
8	INVESTOR 50432 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	523	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
9	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	530	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
10	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	535	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
11	INVESTOR 50432 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	537	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
12	INVESTOR 50432 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	541	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
13	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	544	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
14	INVESTOR 50432 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	529	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
15	INVESTOR 50488 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	545	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

Page 1 of 2

Page 3 of 23
ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 1 - INVESTOR NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
16 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	533	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
17 INVESTOR 50488 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	526	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
18 INVESTOR 50488 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	528	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
19 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	543	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
20 INVESTOR 50488 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	540	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
21 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	549	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
22 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	550	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
23 INVESTOR 50861 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	546	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
24 INVESTOR 50861 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	539	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
25 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	542	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
26 INVESTOR 50861 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	525	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
27 INVESTOR 50861 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	527	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
28 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	532	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
TOTAL				\$1,330,000.00*	

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN SAUL T FISHMAN, OF COUNSEL TO THE SPECIAL ASSISTANT CORPORATION COUNSEL 345 ADAMS ST 3RD FL BROOKLYN, NY 11201	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/22/2012	327	\$810,000.00	No Liability - see Paragraphs 32-34 of the Debtor's Third Omnibus Objection to Claims for additional detail.
2	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY ELEVEN MADISON AVE, OMA 2 NEW YORK, NY 10010	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	398	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
3	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR THE LENDERS ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA2 NEW YORK, NY 10010	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	397	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
4	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC F/K/A VAREL FUNDING CORP ATTN: SEAN PORTRAIT, LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	334	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
5	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT, LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Arcapita LT Holdings Limited 12-11078 (SHL)	08/30/2012	368	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
6	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA2 NEW YORK, NY 10010	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	395	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
7	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	WindTurbine Holdings Limited 12-11079 (SHL)	08/30/2012	350	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
8	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/30/2012	396	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
9	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS AGENT FOR VAREL FUNDING LLC (F/K/A/ VAREL FUNDING CORP) ATTN: SEAN PORTRAIT, LOAN OPERATIONS AG GRP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	AEID II Holdings Limited 12-11080 (SHL)	08/30/2012	333	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
10	CYPRUS BUILDING AND ROAD CONSTRUCTION CO WLL C/O BAKER & MCKENZIE ATTN ERIN BRODERICK 300 E RANDOLPH DR STE 5000 CHICAGO, IL 60601	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/29/2012	281	\$3,075,353.72*	No Liability - see Paragraphs 27-31 of the Debtor's Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
11	CYPRUS CYBARCO TABET JV WLL C/O BAKER & MCKENZIE ATTN ERIN BRODERICK 300 E RANDOLPH DR STE 5000 CHICAGO, IL 60601	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/29/2012	282	\$3,075,353.72*	No Liability - see Paragraphs 27-31 of the Debtor's Third Omnibus Objection to Claims for additional detail.
12	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita LT Holdings Limited 12-11078 (SHL)	08/30/2012	347	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
13	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	AEID II Holdings Limited 12-11080 (SHL)	08/30/2012	345	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
14	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	WindTurbine Holdings Limited 12-11079 (SHL)	08/30/2012	346	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
15	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY INC ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	344	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

**ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS**

CLAIMS TO BE DISALLOWED AND EXPUNGED

NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
16 JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY INC ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/30/2012	343	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
17 JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	349	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
18 JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	348	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
TOTAL				\$6,960,707.44*	

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - TIDE CLAIMS

CLAIMS TO BE DISALLOWED

NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE AND ADJUSTMENT
------------------	---------------------------------------	---------------	------------	------------------------	--

TOTAL

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 4 - UNLIQUIDATED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
-------------------------	---	-----------------------	--------------------	--------------------------------	---

TOTAL

ARCAPITA BANK B.S.C. (C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 5 - CLAIMS SUBJECT TO RECLASSIFICATION

CLAIMS SUBJECT TO RECLASSIFICATION

	CLAIM #	FILED DATE	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR RECLASSIFICATION	
1	INVESTOR 50090 [ADDRESS ON FILE]	95	08/22/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$1,899.00	Unsecured	\$1,899.00	Misclassified claim - see Paragraphs 65-68 of the Debtor's Third Omnibus Objection to Claims for additional detail.
2	LINKLATERS LLP ATTN: SARAH BARNARD 1345 AVENUE OF THE AMERICAS NEW YORK, NY 10105	332	8/30/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	Undetermined*	Unsecured	\$10,741.50	Misclassified claim - see Paragraph 71 of the Debtor's Third Omnibus Objection to Claims for additional detail.
					Secured	\$10,741.50*			
					Subtotal	\$10,741.50*			
					TOTAL	\$12,640.50*	TOTAL	\$12,640.50	

* Plus unliquidated, punitive and/or undetermined amounts

Redlines of Schedules

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 1 - INVESTOR NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	534	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
2	INVESTOR 50217 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	547	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
3	INVESTOR 50217 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	538	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
4	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	531	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
5	INVESTOR 50217 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	548	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
6	INVESTOR 50217 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	536	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
7	INVESTOR 50217 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	524	\$10,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
8	INVESTOR 50432 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	523	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
9	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	530	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
10	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	535	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
11	INVESTOR 50432 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	537	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
12	INVESTOR 50432 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	541	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
13	INVESTOR 50432 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	544	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
14	INVESTOR 50432 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	529	\$5,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 1 - INVESTOR NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
15 INVESTOR 50488 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	545	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
16 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	533	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
17 INVESTOR 50488 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	526	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
18 INVESTOR 50488 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	528	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
19 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	543	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
20 INVESTOR 50488 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	540	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
21 INVESTOR 50488 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	549	\$1,000,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
22 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	09/17/2012	550	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
23 INVESTOR 50861 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	09/17/2012	546	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
24 INVESTOR 50861 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	09/17/2012	539	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
25 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	09/17/2012	542	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
26 INVESTOR 50861 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	09/17/2012	525	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
27 INVESTOR 50861 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	09/17/2012	527	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.
28 INVESTOR 50861 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	09/17/2012	532	\$2,500,000.00*	No liability - See Paragraphs 14-18 of the Debtors' Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 1 - INVESTOR NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
29 INVESTOR 51885 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/24/2012	326	\$7,000,000.00*	No liability—See Paragraphs 14-18 of the Debtors’ Third Omnibus Objection to Claims for additional detail.
30 INVESTOR 51885 [ADDRESS ON FILE]	WindTurbine Holdings Limited 12-11079 (SHL)	08/24/2012	320	\$7,000,000.00*	No liability—See Paragraphs 14-18 of the Debtors’ Third Omnibus Objection to Claims for additional detail.
31 INVESTOR 51885 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/24/2012	325	\$7,000,000.00*	No liability—See Paragraphs 14-18 of the Debtors’ Third Omnibus Objection to Claims for additional detail.
32 INVESTOR 51885 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	08/24/2012	324	\$7,000,000.00*	No liability—See Paragraphs 14-18 of the Debtors’ Third Omnibus Objection to Claims for additional detail.
33 INVESTOR 51885 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/24/2012	323	\$7,000,000.00*	No liability—See Paragraphs 14-18 of the Debtors’ Third Omnibus Objection to Claims for additional detail.
34 INVESTOR 51885 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	08/24/2012	322	\$7,000,000.00*	No liability—See Paragraphs 14-18 of the Debtors’ Third Omnibus Objection to Claims for additional detail.
35 INVESTOR 51885 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	08/24/2012	321	\$7,000,000.00*	No liability—See Paragraphs 14-18 of the Debtors’ Third Omnibus Objection to Claims for additional detail.
36 INVESTOR 51885 [ADDRESS ON FILE]	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	02/19/2013	557	\$7,000,000.00*	No liability—See Paragraphs 14-18 of the Debtors’ Third Omnibus Objection to Claims for additional detail.
TOTAL				\$189,000,000.001, 330,000.00*	

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
1	CBRE C/O CBRE INC ATTN: WANDA GOODLOE 200 PARK AVENUE NEW YORK, NY 10166	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/31/2012	454(a)	\$172,899.61	No Liability—see Paragraph 35 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
2	CITY OF NEW YORK DEPARTMENT OF FINANCE ATTN SAUL T FISHMAN, OF COUNSEL TO THE SPECIAL ASSISTANT CORPORATION COUNSEL 345 ADAMS ST 3RD FL BROOKLYN, NY 11201	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/22/2012	327	\$810,000.00	No Liability - see Paragraphs 32-34 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
3	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY ELEVEN MADISON AVE, OMA 2 NEW YORK, NY 10010	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	398	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
4	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR THE LENDERS ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA2 NEW YORK, NY 10010	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	397	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
5	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC F/K/A VAREL FUNDING CORP ATTN: SEAN PORTRAIT, LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	334	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor’s Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

(a) ~~Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.~~

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
6	CREDIT SUISSE AG CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT, LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Arcapita LT Holdings Limited 12-11078 (SHL)	08/30/2012	368	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
7	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA2 NEW YORK, NY 10010	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	395	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
8	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	WindTurbine Holdings Limited 12-11079 (SHL)	08/30/2012	350	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
9	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH AS AGENT FOR VAREL FUNDING LLC (F/K/A VAREL FUNDING CORP) ATTN SEAN PORTRAIT LOAN OPERATIONS AGENCY GROUP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/30/2012	396	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.
10	CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, AS AGENT FOR VAREL FUNDING LLC (F/K/A/ VAREL FUNDING CORP) ATTN: SEAN PORTRAIT, LOAN OPERATIONS AG GRP ELEVEN MADISON AVENUE, OMA 2 NEW YORK, NY 10010	AEID II Holdings Limited 12-11080 (SHL)	08/30/2012	333	Undetermined*	No Liability - see Paragraphs 24-26 of the Debtor's Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

(a) ~~Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.~~

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
11	CYPRUS BUILDING AND ROAD CONSTRUCTION CO WLL C/O BAKER & MCKENZIE ATTN ERIN BRODERICK 300 E RANDOLPH DR STE 5000 CHICAGO, IL 60601	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/29/2012	281	\$3,075,353.72*	No Liability - see Paragraphs 27-31 of the Debtor's Third Omnibus Objection to Claims for additional detail.
12	CYPRUS CYBARCO TABET JV WLL C/O BAKER & MCKENZIE ATTN ERIN BRODERICK 300 E RANDOLPH DR STE 5000 CHICAGO, IL 60601	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/29/2012	282	\$3,075,353.72*	No Liability - see Paragraphs 27-31 of the Debtor's Third Omnibus Objection to Claims for additional detail.
13	INVESTOR 51918 [ADDRESS ON FILE]	Arcapita LT Holdings Limited 12-11078 (SHL)	08/29/2012	271	\$690,235.11*	No Liability—see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
14	INVESTOR 51918 [ADDRESS ON FILE]	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/29/2012	275	\$690,235.11*	No Liability—see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
15	INVESTOR 51918 [ADDRESS ON FILE]	Wind Turbine Holdings Limited 12-11079 (SHL)	08/29/2012	272	\$690,235.11*	No Liability—see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
16	INVESTOR 51918 [ADDRESS ON FILE]	AEID II Holdings Limited 12-11080 (SHL)	08/29/2012	273	\$690,235.11*	No Liability—see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.
17	INVESTOR 51918 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/29/2012	269	\$690,235.11*	No Liability—see Paragraph 36-37 of the Debtor's Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

(a) ~~Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.~~

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
18	INVESTOR 51918 [ADDRESS ON FILE]	RailInvest Holdings Limited 12-11081 (SHL)	08/29/2012	274	\$690,235.11*	No Liability—see Paragraph 36-37 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
19	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita LT Holdings Limited 12-11078 (SHL)	08/30/2012	347	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
20	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	AEID II Holdings Limited 12-11080 (SHL)	08/30/2012	345	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
21	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	WindTurbine Holdings Limited 12-11079 (SHL)	08/30/2012	346	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
22	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY INC ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	RailInvest Holdings Limited 12-11081 (SHL)	08/30/2012	344	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
23	JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY INC ATTN JOSH OLSHANSKY ONE EMBARCADERO CENTER STE 3900 SAN FRANCISCO, CA 94111	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/30/2012	343	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor’s Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

(a) ~~Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.~~

**ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 2 - OTHER NO LIABILITY CLAIMS**

CLAIMS TO BE DISALLOWED AND EXPUNGED

NAME OF CLAIMANT	DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM # TO BE DISALLOWED	CLAIM AMOUNT TO BE DISALLOWED	REASON FOR PROPOSED DISALLOWANCE
24 JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/30/2012	349	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
25 JILL SUPERCO LLC C/O GOLDEN GATE PRIVATE EQUITY, INC. ATTN: JOSH OLSHANSKY ONE EMBARCADERO CENTER, STE 3900 SAN FRANCISCO, CA 94111	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	348	Undetermined*	No Liability - see Paragraphs 21-23 of the Debtor's Third Omnibus Objection to Claims for additional detail.
			TOTAL	<u>\$11,275,017,716.96</u> <u>0,707.44*</u>	

* Plus unliquidated, punitive and/or undetermined amounts

(a) ~~Claim also contained on Schedule 3 of the First Omnibus Objection for Late Filed Claims.~~

**ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 3 - TIDE CLAIMS**

CLAIMS TO BE DISALLOWED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE AND ADJUSTMENT
1	TIDE NATURAL GAS STORAGE I LP C/O BRACEWELL & GIULIANI LLP ATTN TREY WOOD 711 LOUISIANA ST HOUSTON, TX 77002	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/29/2012	296	\$120,000,000.00*	See Article II., paragraphs 38-50 within the Third Omnibus Objection to Claims. In addition, the Debtors dispute assertions of secured status for the Tide Claims for the reasons set forth in Paragraphs 45-49.
2	TIDE NATURAL GAS STORAGE I LP C/O BRACEWELL & GIULIANI LLP ATTN TREY WOOD 711 LOUISIANA ST HOUSTON, TX 77002	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/29/2012	298	\$120,000,000.00*	See Article II., paragraphs 38-50 within the Third Omnibus Objection to Claims. In addition, the Debtors dispute assertions of secured status for the Tide Claims for the reasons set forth in Paragraphs 45-49.
3	TIDE NATURAL GAS STORAGE II LP C/O BRACEWELL & GIULIANI LLP ATTN TREY WOOD 711 LOUISIANA ST HOUSTON, TX 77002	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/29/2012	295	\$120,000,000.00*	See Article II., paragraphs 38-50 within the Third Omnibus Objection to Claims. In addition, the Debtors dispute assertions of secured status for the Tide Claims for the reasons set forth in Paragraphs 45-49.
4	TIDE NATURAL GAS STORAGE II LP C/O BRACEWELL & GIULIANI LLP ATTN TREY WOOD 711 LOUISIANA ST HOUSTON, TX 77002	Falcon Gas Storage Company, Inc. 12-11790 (SHL)	08/29/2012	297	\$120,000,000.00*	See Article II., paragraphs 38-50 within the Third Omnibus Objection to Claims. In addition, the Debtors dispute assertions of secured status for the Tide Claims for the reasons set forth in Paragraphs 45-49.
				TOTAL	\$480,000,000.00*	

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C.(C), ET. AL.
THIRD OMNIBUS CLAIMS OBJECTION
SCHEDULE 4 - UNLIQUIDATED CLAIMS

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
1	GP ZACHARIADES OVERSEAS LTD ATTN: KOSTIS PALLIKAROPOULOS PO BOX 5632 MANAMA, KINGDOM OF BAHRAIN	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/28/2012	383	\$20,748,703.18 [±]	No Liability—see Paragraphs 59-63 of the Debtor's Third Omnibus Objection to Claims for additional detail.
2	INVESTOR 51942 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	494	Undetermined [±]	No Liability—see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
3	INVESTOR 51942 [ADDRESS ON FILE]	RaillInvest Holdings Limited 12-11081 (SHL)	08/30/2012	493	Undetermined [±]	No Liability—see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
4	INVESTOR 51943 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	491	Undetermined [±]	No Liability—see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
5	INVESTOR 51965 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	487	Undetermined [±]	No Liability—see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
6	INVESTOR 52018 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	482	Undetermined [±]	No Liability—see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
7	INVESTOR 52020 [ADDRESS ON FILE]	Arcapita Investment Holdings Limited 12-11077 (SHL)	08/30/2012	489	Undetermined [±]	No Liability—see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
8	INVESTOR 52020 [ADDRESS ON FILE]	RaillInvest Holdings Limited 12-11081 (SHL)	08/30/2012	488	Undetermined [±]	No Liability—see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.
9	INVESTOR 52021 [ADDRESS ON FILE]	RaillInvest Holdings Limited 12-11081 (SHL)	08/30/2012	492	Undetermined [±]	No Liability—see Paragraphs 52-53 of the Debtor's Third Omnibus Objection to Claims for additional detail.

* Plus unliquidated, punitive and/or undetermined amounts

**ARCAPITA BANK B.S.C.(C), ET. AL.
 THIRD OMNIBUS CLAIMS OBJECTION
 SCHEDULE 4 - UNLIQUIDATED CLAIMS**

CLAIMS TO BE DISALLOWED AND EXPUNGED

	NAME OF CLAIMANT	ASSERTED DEBTOR NAME & CASE NUMBER	FILED DATE	CLAIM #	TOTAL CLAIM DOLLARS	REASON FOR PROPOSED DISALLOWANCE
10	ZCOI CHICAGO HOTEL LLC C/O EQUITY GROUP INVESTMENT ATTN: MARC HAUSER, ASSOCIATE GENERAL COUNSEL TWO NORTH RIVERSIDE PLAZA SUITE 600 CHICAGO, IL 60606	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	08/21/2012	81	\$4,047,642.33*	No Liability—see Paragraphs 54-58 of the Debtor’s Third Omnibus Objection to Claims for additional detail.
TOTAL					\$24,796,345.51*	

* Plus unliquidated, punitive and/or undetermined amounts

ARCAPITA BANK B.S.C. (C), ET. AL.
 THIRD OMNIBUS CLAIMS OBJECTION
 SCHEDULE 5 - CLAIMS SUBJECT TO RECLASSIFICATION

CLAIMS SUBJECT TO RECLASSIFICATION

	NAME OF CLAIMANT	CLAIM #	FILED DATE	ASSERTED DEBTOR NAME & CASE #	ASSERTED CLASS	ASSERTED AMOUNT	MODIFIED CLASS	MODIFIED AMOUNT	REASON FOR RECLASSIFICATION
<u>1</u>	FORMER EMPLOYEE 2 [ADDRESS ON FILE]	270	08/29/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Secured Unsecured	\$690,235.11* Undetermined*	Unsecured	\$690,235.11	Misclassified claim - see Paragraphs 69-70 of the Debtor's Third Omnibus Objection to Claims for additional detail.
					Subtotal	\$690,235.11*			
<u>1</u> <u>2</u>	INVESTOR 50090 [ADDRESS ON FILE]	95	08/22/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority	\$1,899.00	Unsecured	\$1,899.00	Misclassified claim - see Paragraphs 65-68 of the Debtor's Third Omnibus Objection to Claims for additional detail.
<u>2</u> <u>3</u>	LINKLATERS LLP ATTN: SARAH BARNARD 1345 AVENUE OF THE AMERICAS NEW YORK, NY 10105	332	8/30/2012	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Priority Secured	Undetermined* \$10,741.50*	Unsecured	\$10,741.50	Misclassified claim - see Paragraph 71 of the Debtor's Third Omnibus Objection to Claims for additional detail.
					Subtotal	\$10,741.50*			
					TOTAL	\$702,875.61 12,640.50*	TOTAL	\$702,875.611 2640.50	

* Plus unliquidated, punitive and/or undetermined amounts

Exhibit D

Adjourned Claims

Adjourned Claims

Claim No.	Claimant	Objection
454	CBRE	First Omnibus Claim Objection, Sch. #3; Third Omnibus Claim Objection, Sch. #2
564	Ace American Insurance Company	First Omnibus Claim Objection, Sch. #3
236 ⁵	Investor 51898	Second Omnibus Claim Objection, Sch. #1
280	Investor 50761	Second Omnibus Claim Objection, Sch. #1
376	Investor 51361	Second Omnibus Claim Objection, Sch. #1
377	Investor 50954	Second Omnibus Claim Objection, Sch. #1
378	Investor 51609	Second Omnibus Claim Objection, Sch. #1
379	Investor 51444	Second Omnibus Claim Objection, Sch. #1
500	Investor 51361	Second Omnibus Claim Objection, Sch. #1
501	Investor 50954	Second Omnibus Claim Objection, Sch. #1
502	Investor 51609	Second Omnibus Claim Objection, Sch. #1
503	Investor 51444	Second Omnibus Claim Objection, Sch. #1
517	Investor 50271	Second Omnibus Claim Objection, Sch. #1
320	Investor 51885	Third Omnibus Claim Objection, Sch. #1
321	Investor 51885	Third Omnibus Claim Objection, Sch. #1
322	Investor 51885	Third Omnibus Claim Objection, Sch. #1
323	Investor 51885	Third Omnibus Claim Objection, Sch. #1
324	Investor 51885	Third Omnibus Claim Objection, Sch. #1
325	Investor 51885	Third Omnibus Claim Objection, Sch. #1
326	Investor 51885	Third Omnibus Claim Objection, Sch. #1
557	Investor 51885	Third Omnibus Claim Objection, Sch. #1
269	Investor 51918	Third Omnibus Claim Objection, Sch. #2
271	Investor 51918	Third Omnibus Claim Objection, Sch. #2
272	Investor 51918	Third Omnibus Claim Objection, Sch. #2
273	Investor 51918	Third Omnibus Claim Objection, Sch. #2
274	Investor 51918	Third Omnibus Claim Objection, Sch. #2
275	Investor 51918	Third Omnibus Claim Objection, Sch. #2
81	ZCOF Chicago Hotel LLC	Third Omnibus Claim Objection, Sch. #4
383	GP Zachariades Overseas LTD	Third Omnibus Claim Objection, Sch. #4
482	Investor 52018	Third Omnibus Claim Objection, Sch. #4
487	Investor 51965	Third Omnibus Claim Objection, Sch. #4
488	Investor 52020	Third Omnibus Claim Objection, Sch. #4
489	Investor 52020	Third Omnibus Claim Objection, Sch. #4
491	Investor 51943	Third Omnibus Claim Objection, Sch. #4
492	Investor 52021	Third Omnibus Claim Objection, Sch. #4
493	Investor 51942	Third Omnibus Claim Objection, Sch. #4
494	Investor 51942	Third Omnibus Claim Objection, Sch. #4
270	Investor 51918	Third Omnibus Claim Objection, Sch. #5

⁵ Claim number 236 has been adjourned without prejudice to the Debtors' right to later object to the claimant's response on the basis of untimeliness.

Exhibit E

Responses to Omnibus Claim Objections

Responses to Omnibus Claim Objections

Claim No.	Claimant	Objection
554	Elite Grande	First Omnibus Claim Objection, Sch. #3
555	Elite Grande	First Omnibus Claim Objection, Sch. #3
289	Investor 51259	Second Omnibus Claim Objection, Sch. #1
290	Investor 51259	Second Omnibus Claim Objection, Sch. #1
291	Investor 51470	Second Omnibus Claim Objection, Sch. #1
292	Investor 51470	Second Omnibus Claim Objection, Sch. #1
293	Investor 50228	Second Omnibus Claim Objection, Sch. #1
294	Investor 50228	Second Omnibus Claim Objection, Sch. #1
45	National Bank of Bahrain BSC (Investor 52023)	Second Omnibus Claim Objection, Sch. #2
255	Investor 50290	Second Omnibus Claim Objection, Sch. #2
295	Tide Natural Gas Storage II LP	Third Omnibus Claim Objection, Sch. #3
296	Tide Natural Gas Storage I LP	Third Omnibus Claim Objection, Sch. #3
297	Tide Natural Gas Storage II LP	Third Omnibus Claim Objection, Sch. #3
298	Tide Natural Gas Storage I LP	Third Omnibus Claim Objection, Sch. #3

Exhibit F

Johnson Declaration

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
IN RE: : Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
Debtors. : Jointly Administered
-----X

**DECLARATION OF CRAIG E. JOHNSON
IN SUPPORT OF DEBTORS' OMNIBUS CLAIM OBJECTIONS**

Pursuant to 28 U.S.C. § 1746, I, Craig E. Johnson, hereby declare:

1. I am a Senior Director at GCG, Inc. ("**GCG**"), the Court-approved claims and noticing agent for Arcapita Bank B.S.C.(c) and certain of its affiliates (collectively, the "**Debtors**") in the above captioned, jointly administered chapter 11 cases (collectively, the "**Chapter 11 Cases**").

2. As a Senior Director of GCG and one of the persons responsible for GCG's engagement by the Debtors, I am duly authorized to make this declaration on behalf of GCG in support of Debtors' filed omnibus claim objections, all dated April 26, 2013 [Dkt. Nos. 1049-1053] (each, an "**Omnibus Claim Objection**" and collectively, the "**Omnibus Claim Objections**"). Except as otherwise indicated herein, all facts set forth in this declaration are based upon my personal knowledge, information learned from my review of relevant documents, and information supplied to me by GCG professionals acting under my supervision. If called upon to testify, I could and would testify competently to the facts set forth herein.

BACKGROUND AND QUALIFICATIONS

3. GCG and its professionals have extensive experience providing claims and noticing services to chapter 11 debtors. The chapter 11 cases in which GCG is or was retained as claims and noticing agent to debtors in this district include, among others: *In re AMR Corp., et al.*, Case No. 11-15463 (SHL) (Bankr. S.D.N.Y. Nov. 29, 2011) [Dkt. No. 541]; *In re General Maritime Corp., et al.*, Case No. 11-15285 (MG) (Bankr. S.D.N.Y. Nov. 17, 2011) [Dkt. No. 28]; *In re MF Global Holdings Ltd., et al.*, Case No. 11-15059 (MG) (Bankr. S.D.N.Y. Oct. 31, 2011) [Dkt. No. 22]; *In re ArchBrook Laguna Holdings LLC, et al.*, Case No. 11-13292 (SCC) (Bankr. S.D.N.Y. July 8, 2011) [Dkt. No. 31]; *In re Borders Group, Inc., et al.*, Case No. 11-10614 (MG) (Bankr. S.D.N.Y. Feb. 16, 2011) [Dkt. No. 88]; and *In re Motors Liquidation Company, et al.*, Case No. 09-50026 (REG) (Bankr. S.D.N.Y. June 1, 2009) [Dkt. No. 2549].

4. On April 19, 2012, the Court entered a final order approving GCG's retention as claims and noticing agent in the Debtors' Chapter 11 Cases [Dkt. No. 84] (the "**Retention Order**"). The Retention Order directs GCG to perform services in connection with the Debtors' noticing and claims administration efforts including preparing and serving required notices and documents in the form and manner directed by the Debtors and/or the Court and maintaining the official claims register for the Debtors based on filed proofs of claim (the "**Claims Register**"), including the name and address of each claimant and (if applicable) the claimant's agent. GCG also monitors the Court's docket for all notices of appearance, address changes, and claims-related pleadings and orders filed and makes necessary notations on and/or changes to the Claims Register and the dedicated creditor database GCG maintains in these Chapter 11 Cases (the "**Database**").

5. GCG has a defined protocol for processing returned mail. Returned mail is any mail sent out by GCG that is then returned as being undeliverable or requiring re-mail. Mail is undeliverable if it is returned to GCG from the United States Postal Service (“*USPS*”) without a forwarding address. Undeliverable mail is scanned into GCG’s Database and is marked on the specific record as undeliverable. Electronic Transmission (“*e-mail*”) is undeliverable if it is returned electronically as undeliverable or “bounced-back”. Records containing undeliverable email addresses are marked as such in GCG’s Database.

6. In preparation of this declaration, I reviewed the Claims Register and GCG’s Database containing the names and addresses (where provided) of all creditors and parties in interest in connection with the Debtors’ Chapter 11 Cases, including the Disputed Claimants (as defined below). Furthermore, I confirmed that GCG, followed its standard process for service of pleadings and the identification of returned mail.

SERVICE OF CLAIM OBJECTION NOTICES

7. Pursuant to the Order Granting Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 3007 Approving Claim Objection Procedures, dated January 18, 2013, the Court authorized the Debtors to serve a notice of claim objection (each a “*Claim Objection Notice*”) to each holder of a disputed claim appearing on the Omnibus Claim Objections (a “*Disputed Claim*” and each holder thereof, a “*Disputed Claimant*”). Each Claim Objection Notice included an explanation of the claim objection process, a description of the Omnibus Claim Objection’s basis, information regarding the response deadline and hearing date, the identity of the Disputed Claimant, and information on how the Disputed Claimant could obtain a complete copy of the Omnibus Claim Objection.

8. GCG served the Claim Objections Notices using contact information contained in the Database. Contact information in the Database includes (but is not limited to): (a) the Disputed Claimant's street address; (b) the Disputed Claimant's e-mail address (where provided); and (c) the street addresses and/or the e-mail addresses for the Disputed Claimant's agents or additional notice parties designated by the Disputed Claimant. The Database incorporates information from the creditor matrix formulated at the commencement of the Chapter 11 Cases, notices of appearance filed in the Chapter 11 Cases, and proofs of claim submitted in the Chapter 11 Cases. Disputed Claimants most commonly provided their e-mail addresses to GCG via their notices of appearance in the Chapter 11 Cases and/or their filed proofs of claim.

9. GCG professionals acting under my supervision worked with the Debtors' employees and Alvarez & Marsal LLP, the Debtors' financial advisor, to create the Database, which GCG periodically updates when a notice of appearance or proof of claim is filed in the Chapter 11 Cases.

10. Pursuant to the Omnibus Claim Objections, the Debtors objected to 347 proofs of claim. At the direction of Debtors' counsel, Gibson, Dunn & Crutcher LLP, on April 26, 2013, GCG served the Claim Objection Notices on the Disputed Claimants via first class mail and e-mail (where available). As detailed on GCG's affidavit of service [Dkt. No. 1056], GCG served the Claim Objection Notices on the Disputed Claimants using all available contact information for the claimant included in the Claims Register and the Database. The following chart summarizes GCG's service of the Claim Objection Notices in respect of the Disputed Claims:

<u>TOTAL DISPUTED CLAIMS</u>	<u>347</u>
<i>Delivery of Service via First Class Mail Only to One Address</i>	21
<i>Delivery of Service via First Class Mail Only to Multiple Addresses</i>	2
<i>Delivery of Service via E-mail Only</i>	4
<i>Delivery of Service via First Class Mail to One Address and E-mail</i>	173
<i>Delivery of Service via First Class Mail to Multiple Addresses and E-mail</i>	147
<i>Undeliverable Service via First Class Mail or E-mail</i>	0

11. GCG served the Disputed Claimants via first class mail at one or more domestic addresses in the United States associated with 228 of the 347 Disputed Claims. GCG served the Disputed Claimants for the remaining 119 Disputed Claims via first class mail at one or more foreign addresses. USPS returned Claim Objection Notices to GCG as undeliverable for addresses pertaining to eight (8) of the 347 Disputed Claims. As to four (4) of the Disputed Claims for which a Claim Objection Notice was returned as undeliverable, GCG served the Disputed Claimants via first class mail at the address of an alternate notice party. In addition, two (2) of the returned Claim Objection Notices were intended for Tide Natural Gas Storage I LP and Tide Natural Gas Storage II LP, both of whom responded to the Claim Objection Notice. In all eight (8) instances of returned undeliverable mail, GCG served the Claim Objection Notice on one or more e-mail addresses for the Disputed Claimant, as further detailed below.

12. On April 26, 2013 (concurrent with service via first class mail), GCG served the Disputed Claimants and the other designated notice parties via e-mail (where an e-


mail address was provided). GCG served the Claim Objection Notice to one or more e-mail addresses associated with 324 of the 347 Disputed Claims.

13. It is common for GCG to receive direct notification where service via e-mail fails. This notification comes in the form of a "bounce-back" e-mail from the intended recipient's e-mail server. As a result, GCG can track failed e-mail deliveries that "bounce-back".

14. GCG received a "bounce-back" from e-mails sent in connection with 16 of the 324 Disputed Claims that GCG served via e-mail (approximately 5% of the Disputed Claims). All 16 intended recipients of "bounce-back" e-mails were alternatively served with a Claim Objection Notice by first class mail to a domestic or foreign address. In seven (7) of the 16 instances of a "bounce-back," GCG served the intended recipients via first class mail at a domestic address in the United States. In the remaining nine (9) instances of "bounce-back" e-mails, GCG served the intended recipients via first class mail to a foreign street address. Included in this latter group of nine (9) intended recipients of e-mail service were four recipients that GCG served via first class mail at more than one foreign street address.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on this 15th day of July, 2013.



Craig E. Johnson
Senior Director
GCG, Inc.

Exhibit G

Kotarba Declaration

at the Debtors' request; and (e) as to matters involving United States bankruptcy law or rules or other applicable laws, my reliance on the advice of counsel or other advisors to the Debtors. If called upon to testify, I could and would testify to the facts set forth herein on that basis.

QUALIFICATIONS AND BACKGROUND

4. I have extensive experience with chapter 11 cases and other distressed restructurings, having advised debtors and various other stakeholders in the chapter 11 process for about 14.5 years. Since joining A&M in 2006, I have specialized in all aspects of bankruptcy case administration, including claims review and reconciliation, preparation of statements and schedules, legal noticing and the development of custom solutions to complex case administration and claim reconciliation issues.

5. Before joining A&M, I was an attorney in the Corporate Restructuring Practice of Kirkland & Ellis, LLP and served as Director and Head of Chicago operations for the BMC Group, Inc., an international information management company.

6. I received my Bachelor of Arts degree in finance and economics from Indiana University, and a juris doctor, with distinction, from the University of Iowa College of Law.

7. My business address is 55 West Monroe Street, Suite 4000, Chicago, Illinois 60603.

THE CLAIMS ADMINISTRATION PROCESS

8. Considerable time and effort was expended by the Debtors' employees and professionals, including A&M professionals supervised by me, in connection with the claims administration process to ensure a high level of diligence in reviewing and reconciling the approximately 565 proofs of claim (each a "***Proof of Claim***" and collectively, the "***Proofs of Claim***") filed in the Chapter 11 Cases. I and other A&M professionals commenced our review

and analysis of the Proofs of Claim shortly after the August 30, 2012 deadline for their submission. Over the next six months, working directly with Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”) attorneys, we reviewed, analyzed and considered the merits of each Proof of Claim. Leading up to the April 26, 2013 filing of the Omnibus Claim Objections, I regularly interfaced with Gibson Dunn attorneys and the Debtors’ internal legal counsel to address legal issues impacting the validity or amount of the asserted claims.

9. I am generally familiar with the information contained in the Omnibus Claim Objections. I, and A&M employees supervised by me, assisted Gibson Dunn in the preparation of each objection. In furtherance of the foregoing, A&M professionals (a) oversaw the creation of the official claims register maintained by the Debtors’ notice and claims agent; (b) identified asserted claims that should be disallowed, expunged, reclassified, modified or reduced (collectively, the “*Disputed Claims*”); (c) conferred with the Debtors’ employees and professional advisors to assess the validity of the Proofs of Claim and obtain additional source documents (particularly where Proofs of Claim lacked sufficient documentation to analyze their validity); (d) reviewed the Omnibus Claim Objections and the related proposed forms of order; and (e) ultimately drafted the Schedules annexed to the Omnibus Claim Objections.

THE DISPUTED CLAIMS

10. In evaluating the Disputed Claims, the Debtors and their advisors, including A&M professionals supervised by me, performed in-depth comparisons of the claims listed on the Debtors’ books and records, on one hand, and the Proofs of Claim (including supporting documentation) on the other and determined that each Disputed Claim should be disallowed, expunged, reclassified, reduced, or modified (as set forth in the Omnibus Claim Objections). As

such, I believe that disallowance, expungement, reclassification, reduction, or modification of the Disputed Claims on the terms set forth in the Omnibus Claim Objections is appropriate.

11. **Exactly Duplicative Claims** [Omnibus Claim Objection 1, Schedule 1 to Exhibit A]: The Debtors and their advisors have determined that the Proofs of Claim listed on Schedule 1 to Exhibit A of Omnibus Claim Objection 1¹ under the heading “*Claims to Be Disallowed*” (collectively, the “***Exactly Duplicative Claims***”) are exact duplicates of the corresponding claims identified under the heading “*Surviving Claims*” in Schedule 1 to Exhibit A of Omnibus Claim Objection 1. This determination was made in consideration of the following factors: the asserted claim amount; the claimant’s identity, the identity of the Debtor against whom the claim is asserted; and the alleged basis of the claim. Accordingly, the Exactly Duplicative Claims should be disallowed and expunged.

12. **Amended and Superseded Claims** [Omnibus Claim Objection 1, Schedule 2 to Exhibit A]: The Debtors and their advisors have determined that the Proofs of Claim listed on Schedule 2 to Exhibit A of Omnibus Claim Objection 1 under the heading “*Claims to Be Disallowed*” (collectively, the “***Amended and Superseded Claims***”) have been amended and superseded by at least one subsequently filed, corresponding claim identified under the heading “*Surviving Claims*” in Schedule 2 to Exhibit A of Omnibus Claim Objection 1 (collectively, the “***Superseding Surviving Claims***”). This determination was made in consideration of the following factors: the asserted claim amount; the claimant’s identity; the identity of the Debtor against whom the claim is asserted; the alleged basis of the claim; and, where applicable, express

¹ ***Omnibus Claim Objection 1*** refers to the *Debtors’ First Omnibus Objection To Claims (Exactly Duplicative Claims; Amended and Superseded Claims; Late-Filed Claims; Insufficient Documentation Claims; Wrong Debtor Claims)* [Dkt. No. 1049].

language contained in the Superseding Surviving Claims indicating the intent to replace the Amended and Superseded Claims. Accordingly, the Amended and Superseded Claims should be disallowed and expunged.

13. **Late-Filed Claims** [Omnibus Claim Objection 1, Schedule 3 to Exhibit A]: The Debtors and their advisors have determined that the Proofs of Claim listed on Schedule 3 to Exhibit A of Omnibus Claim Objection 1 under the heading “*Claims to Be Disallowed*” (collectively, the “*Late-Filed Claims*”) were untimely filed. The Late-Filed Claims’ date stamps noting the date of their receipt by the Debtors’ claims and noticing agent have dates which are after the August 30, 2012 deadline for their submission in the Chapter 11 Cases. Accordingly, the Late-Filed Claims should be disallowed and expunged.

14. **Insufficient Documentation Claims** [Omnibus Claim Objection 1, Schedule 4 to Exhibit A]: The Debtors and their advisors have determined that the Proofs of Claim listed on Schedule 4 to Exhibit A of Omnibus Claim Objection 1 under the heading “*Claims to Be Disallowed*” (collectively, the “*Insufficient Documentation Claims*”) fail to sufficiently specify the basis for the Proof of Claim. The Proofs of Claim filed in connection with the Insufficient Documentation Claims either do not contain any documentation evidencing the basis for the claims asserted thereby, or contain so little documentation as to make it impossible for the Debtors (and their professionals, including professionals supervised by me) to verify the accuracy of the stated claim amounts or bases. As such, the Insufficient Documentation Claims should be disallowed and expunged.

15. **Wrong Debtor Claims** [Omnibus Claim Objection 1, Schedule 5 to Exhibit A]: The Debtors and their advisors have determined that the Proofs of Claim listed on Schedule 5 to Exhibit A of Omnibus Claim Objection 1 under the heading “*Claims to Be Amended*”

(collectively, the “*Wrong Debtor Claims*”) should have been asserted against Arcapita B.S.C.(c), but were instead asserted against other Debtors, based on a review of the Debtors’ books and records and the claimants’ supporting documentation.

16. **Investment Account Claims** [Omnibus Claim Objection 2, Schedule 1 to Exhibit A]: The Debtors and their advisors have determined that the Proofs of Claim listed on Schedule 1 to Exhibit A of Omnibus Claim Objection 2² under the heading “*Claims Subject to Adjustment, Disallowance or Expungement*” (collectively, the “*Investment Account Claims*”) should be reclassified, reduced, or disallowed and/or expunged, as applicable. The following considerations contributed to this determination:

- a. As to certain Investment Account Claims, the Debtors’ books and records show that the asserted amount of the claims exceeds the actual cash balances in the related accounts, necessitating a reduction of the asserted claim amounts.
- b. The Debtors’ books and records show that certain Investment Account Claims seek recovery of funds previously exchanged by the claimant for equity interests in Debtors or non-Debtors, necessitating a reduction or even disallowance of the asserted claims.
- c. The Proofs of Claim filed in connection with certain Investment Account Claims assert secured status without providing any explanation or documentation evidencing the existence or perfection of security interests, necessitating a reclassification of the asserted claims.

17. As such, the Investment Account Claims should be reclassified, reduced, or disallowed and expunged, as applicable, as set forth on Schedule 1 to Exhibit A of Omnibus Claim Objection 2.

² *Omnibus Claim Objection 2* refers to the Debtors’ *Second Omnibus Objection to Claims (Investment Account Claims; Financial Institution Claims)* [Dkt. No. 1050].

18. **Financial Institution Claims** [Omnibus Claim Objection 2, Schedule 2 to Exhibit A]: The Debtors have determined that the Proofs of Claim listed on Schedule 2 to Exhibit A of Omnibus Claim Objection 2 under the heading “*Claims Subject to Adjustment, Disallowance or Expungement*” (collectively, the “***Financial Institution Claims***”) should be reclassified, reduced, or disallowed and expunged, as applicable. The following considerations contributed to this determination:

- a. The Debtors’ books and records demonstrate that the asserted amounts of claims of certain Financial Institution Claims exceed the correct amount of such claims as reflected on the Debtors’ books and records.
- b. Both the claimants’ supporting documentation and the Debtors’ books and records indicate that certain Financial Institution Claims are predicated on obligations arising under certain agreements, and the Debtors against whom such claims are asserted are not parties to the predicate agreements.
- c. Certain of Financial Institution Claims assert that such claims are secured or entitled to priority treatment without providing any explanation or documentation evidencing the existence of a security agreement, the perfection of security interests or any entitlement to priority under the Bankruptcy Code.

19. As such, the Financial Institution Claims should be reclassified, reduced, or disallowed and expunged, as applicable, as set forth on Schedule 2 to Exhibit A of Omnibus Claim Objection 2.

20. **Investment Based No Liability Claims** [Omnibus Claim Objection 3, Schedule 1 to Exhibit A]: Upon a thorough review of the Proofs of Claim filed in these Chapter 11 Cases and supporting documentation thereto, the Debtors have determined that the Proofs of Claim listed on Schedule 1 to Exhibit A of Omnibus Claim Objection 3³ under the heading “*Claims to*

³ ***Omnibus Claim Objection 3*** refers to the *Debtors’ Third Omnibus Objection to Claims (Investor No Liability Claims; Other No Liability Claims; Tide Claims; Unliquidated Claims; Misclassified Claims)*[Dkt. No. 1051].

[Footnote continued on next page]

Be Disallowed and Expunged” (collectively, the “**Investment Based No Liability Claims**”) should be disallowed and expunged because the Debtors have no liability for the claims asserted thereby. Each of the claimants filing Investment Based No Liability Claims filed claims against all seven Debtors in respect of equity investments in Arcapita investments or portfolio companies. The Debtors’ books and records additionally show no basis for liability against any Debtor for these claims. Accordingly, the Investment Based No Liability Claims should be disallowed and expunged.

21. **Other No Liability Claims** [Omnibus Claim Objection 3, Schedule 2 to Exhibit A]: The Debtors have determined that the Proofs of Claim listed on Schedule 2 to Exhibit A of Omnibus Claim Objection 3 under the heading “*Claims to Be Disallowed and Expunged*” (collectively, the “**Other No Liability Claims**”) should be disallowed and expunged because the Debtors have no liability for the claims asserted thereby. The claimants assert no basis for recovery and/or the claimants have suffered no loss. For certain Other No Liability Claims, the claimants fail to allege any liability and rather attempt to “preserve” rights. For one Other No Liability Claim, the Debtors books and records do not evidence the liability that is alleged. For the remaining Other No Liability Claims, both the claimants’ supporting documentation and the Debtors’ books and records demonstrate that non-Debtor affiliates or third parties, and not any Debtor, are obligors or guarantors under the related agreements. Accordingly, the Other No Liability Claims should be disallowed and expunged.

22. **Misclassified Claims** [Omnibus Claim Objection 3, Schedule 5 to Exhibit A]: The Debtors have determined that the Proofs of Claim listed on Schedule 5 to Exhibit A of

[Footnote continued from previous page]

Omnibus Claim Objection 3 under the heading “*Claims Subject to Reclassification*” (the “*Misclassified Claims*”) should be reclassified; upon review of the Debtors’ books and records and the supporting documentation to each claim, it is clear that they have no basis to assert either secured or priority status. Accordingly, the Misclassified Claims should be reclassified as set forth on Schedule 5 to Exhibit A of Omnibus Claim Objection 3.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed on July 15, 2013.

—
/s/ Steven Kotarba

Steven Kotarba