

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
-----X	

**NOTICE OF ADJOURNMENT OF THE HEARING TO CONSIDER
THE DEBTORS' OBJECTION TO CERTAIN PROOFS OF CLAIM**

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of its affiliates (each, a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed (a) the *Debtors’ Second Omnibus Objection to Claims* (Dkt. No. 1050) (the “*Second Omnibus Objection*”) objecting to Proof of Claim Nos. 376, 377, 378, 379, 500, 501, 502 and 503 (“*Claims 376, 377, 378, 379, 500, 501, 502 and 503*”), among other claims, and (b) the *Debtors’ Third Omnibus Objection to Claims* (Dkt. No. 1051) (together with the Second Omnibus Objection, the “*Objections*”), asserting objections against the proofs of claim set forth on Schedule 4 of Exhibit A annexed thereto (together with Claims 376, 377, 378, 379, 500, 501, 502 and 503, the “*Objected Claims*”).

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the Objected Claims, which is currently scheduled for July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned. A hearing with respect to the Objected Claims, shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on August 27, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard. The deadline to respond to outstanding objections to the Objected Claims is extended to August 1, 2013 at 4:00 P.M. (prevailing U.S. Eastern Time).

PLEASE TAKE FURTHER NOTICE that the hearing with respect to the Objections to the extent not (a) related to the Objected Claims or (b) related to any other claim subject to the Objections for which the Objections have been or may be adjourned, shall be held at the currently scheduled time of July 18, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard.

Dated: New York, New York
July 15, 2013

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted pro hac vice)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035
ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION