

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
	: :
ARCAPITA BANK B.S.C.(c), <i>et al.</i> ,	: Case No. 12-11076 (SHL)
	: :
Debtors.	: Jointly Administered
	: :
----- X	

**AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS        )  
  ) ss  
COUNTY OF COOK        )

I, Adam J. Gorman, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On July 1, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused two (2) true and correct copies of the following documents to be served by overnight delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Tenth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited in Their Capacity as Financial Advisor and Investment Banker for the Debtors and Debtors-in-Possession, for Compensation for Services and Reimbursement of Expenses for the Period from May 1, 2013 through May 31, 2013 (“Tenth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited”)** [Docket No. 1317]; and
- **Notice of Adjournment of the Hearing to Consider the Debtors’ Objection to Proof of Claim No. 81 [adjourned to August 27, 2013 at 11:00 a.m. (Prevailing U.S. Eastern Time), re Claim No. 81] (“Notice of Adjournment of Hearing re Claim No. 81”)** [Docket No. 1321].

3. On July 1, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Tenth Monthly Statement of Rothschild Inc. and N M Rothschild & Sons Limited** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the Monthly and Interim Compensation Notice Parties (the “Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit C annexed hereto (Compensation Notice Parties).

4. On July 1, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Adjournment of Hearing re Claim No. 81** to be served by e-mail on the parties identified on Exhibit D annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)), and by first class mail on the parties identified on Exhibit E annexed hereto (the MSL).

5. On July 1, 2013, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Adjournment of Hearing re Claim No. 81** to be served by e-mail on the parties identified on Exhibit F annexed hereto (Affected Claimants with e-mail addresses), and by first class mail on the parties identified on Exhibit G annexed hereto (Affected Claimants).

/s/ Adam J. Gorman  
Adam J. Gorman

Sworn to before me this 9<sup>th</sup> day of July, 2013

/s/ Jeffrey C. Demma

Jeffrey C. Demma

Notary Public, State of Illinois

No. 10074942

Qualified in Will County

Commission Expires: December 1, 2014

# **EXHIBIT A**

CHAMBERS OF THE HON. SEAN H. LANE  
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